This restment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redemend - Institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Estated bankrupstyrectevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collection of the co

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 26, 2017

CAPITAL PURCHASE PROGRAM

								Capital Repayment / Disp	position / Auction ^{3,5}			Warrant Proceeds
Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ N I	12/23/2008 Preferred Stock w/ Warrants	\$12.000.000.00	\$0.00	\$13.433.242.67 Redeemed. in full: warrants not outstanding	\$12,000,000.00	12.000 \$1.000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011				\$12,000,000.00	12,000 \$1,000.00			\$326.576.00 231.782
8.14.18.44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00	\$11,748,156,44 Redeemed, in full: warrants not outstanding					
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	45,035,035			\$10,400,000,00	10.400 \$1.000.00			\$220.000.00 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding	*********				
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC IN	12/31/2013 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding	\$8.000.000.00	16.369 \$488.73	(\$8.369.000.00)		
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010	Ç(800),000		, , , , , , , , , , , , , , , , , , , ,	\$111.000.000.00	111.000 \$1.000.00			
8,11,14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	SOUTH BEND BOCA RATON	IN	3/9/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.870.902.67 Redeemed, in full: warrants not outstanding					\$3,750,000.00 837,947
0,11,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock W Exercised Warrants 11/18/2009	\$10,000,000.00	\$0.00	\$10,670,902.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000 \$1.000.00			\$500,000,00 500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding					
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	11/19/2013 1/6/2014				\$815.100.00 (\$50,000.00)	2.964 \$275.00	(\$2.148.900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014				\$150 621 36	536 \$281.01	(\$385.378.64)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014				(\$1,506.21))			
8.14.44	ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12.720.000.00	\$0.00	\$15.071.769.00 Redeemed. in full: warrants not outstanding	\$12,720,000,00	12.720 \$1.000.00			\$636,000,00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA	FL	7/21/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding					3630.000.00
	ALARION FINANCIAL SERVICES. INC.	OCALA	FL	7/19/2013				\$877.729.70	893 \$982.90	(\$15.270.30)		
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES. INC.	OCALA OCALA	FL	7/22/2013				\$5,524,880.90 (\$64.026.11)	5,621 \$982.90	(\$96,119.10)		\$337,363.35 326
104	ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AK	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding		'			
	ALASKA PACIFIC RANCSHAPES, INC.	JUNEAU JUNEAU	AK	11/28/2012				\$208.870.74 \$4,058,697.67	234 \$892.61	(\$25.129.26) (\$488.302.33)		
	ALASKA PACIFIC BANGSHARES, INC. ALASKA PACIFIC BANGSHARES, INC.	JUNEAU		11/29/2012 1/11/2013				\$4,058,697.67 (\$42.675.67)	4,547 \$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013				(\$7.324.33)	i			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014								\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON		6/26/2009 Preferred Stock w/ Exercised Warrants 3/27/2013	\$2,986,000,00	\$0.00	\$3,581,397,27 Sold. in full: warrants not outstanding					\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON		3/28/2013				\$2.856.437.46	2.986 \$956.61	(\$129.562.54)		\$44.746.31 48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013	\$20 MA C	****	ton acc acc on Dadamad in till warmed and it	(\$25,000.00)				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants 5/13/2009	\$26.918.000.00	\$0.00	\$28.356.360.00 Redeemed. in full: warrants not outstanding	\$26,918,000.00	26.918 \$1.000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE		6/17/2009					20,000.00			\$900,000.00 173,069
14.15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$9.806.136.60 Sold. in full: warrants not outstanding	60.075.045.00	4.500.000	(04.407.555.55)		
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL		2/6/2013 2/7/2013				\$3,375,945.00 \$5.626.575.00	4,500,000 \$0.75 7,500,000 \$0.75	(\$1,124,055.00) (\$1.873,425.00)		\$504.900.00 600.000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013				(\$90,025.20)	7.300.000	(31.673.423.00)		3304.800.00
8.137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	IL	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2016	\$3.652.000.00	\$0.00	\$1.453.753.00 Sold. in full: warrants not outstanding	***********	3,652 \$285.87	(\$2,608,000.00)		
8 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00	\$73,129,160,69 Sold. in full: warrants not outstanding	\$1,044,000.00	3,652 \$285.87	(\$2,608,000.00)		
0.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012	970.000.000.00	80.00	WIG. 123. 100.05 Cold. II Tall. Walland Not Oddatahand	\$280.115.76	344 \$814.29	(\$63.884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012				\$6,559,920.24	8,056 \$814.29	(\$1,496,079.76)		\$3 291 750 00 3 500
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/20/2012 11/16/2012				\$50.160.264.00 (\$570.003.00)	61.600 \$814.29	(\$11,439,736,00)		\$3,291,750.00 3.500
8.14.45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4.387.576.45 Redeemed. in full: warrants not outstanding					
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011				\$3,674,000.00	3,674 \$1,000.00			\$184,000.00 184
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2.492.000.00	\$0.00	\$2,960.021.33 Redeemed. in full: warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00			\$125,000.00 125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00	\$3.803.257.308.33 Redeemed. in full: warrants not outstanding	\$2,452,000.00	2,452 \$1,000.00			\$125,000.00
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				\$3.388.890.000.00	3.388.890 \$1.000.00			
8.11.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY CA	7/29/2009 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000,00	\$0.00	\$2,052,682,49 Redeemed, in full: warrants not outstanding					\$340,000,000.00 24,264,129
	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011	31.000.000.00	30.00	32.102.002.45 Redeeliled, III luli, wallants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00 90
8.11.14	AMERICAN STATE BANCSHARES. INC.	GREAT BEND GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$7,220,141.67 Redeemed, in full: warrants not outstanding					
	AMERICAN STATE BANCSHARES, INC.	MOLII TRIE	GA .	11/2/2011 11/21/2008 Preferred Stock w/ Warrants	\$52.000.000.00	\$0.00	\$59.637.438.67 Sold. in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$32,000,000,00	30.00	209.037.438.07 Sold. III ldi. Wallants not odistanding	\$48,391,200.00 (\$725,868.00)	52,000 \$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012								\$2,670,000.00 698,554
45	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	12/19/2008 Preferred Stock w/ Warrants 8/11/2011	\$21,000,000,00	\$0.00	\$24,601,666,66 Redeemed, in full: warrants not outstanding	\$21,000,000,00	21.000 \$1.000.00			
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011				\$21,000,000.00	21,000 91,000.00			\$825,000.00 1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding					
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK		3/26/2013 3/27/2013				\$359.040.00 \$2,112,000.00	374.000 \$0.96 2,200,000 \$0.96	(\$14.960.00) (\$88,000.00)		
	AMFIRST FINANCIAL SERVICES. INC	MCCOOK	NE	3/28/2013				\$2.328.960.00	2.426.000 \$0.96	(\$97.040.00)		\$259.875.00 250.000
04	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	4/9/2013	\$440,000,000 co	****	to one one on Cold is fall warments and authority	(\$48.000.00)	1			
34	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI	1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$110,000,000.00	\$0.00	\$6,000,000.00 Sold, in full; warrants not outstanding	\$6,000,000,00	60,000,000 \$0,10	(\$104,000,000,00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding			18/15/3.22/3.000.001		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012				\$4.076.000.00 \$4.076.000.00	4.076 \$1.000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013 5/28/2015				\$4,070,000.00	4,076 \$1,000.00			\$3.735.577.67 367.916
11	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	WI	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding					
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	4/6/2011 9/14/2011				\$262.500.000.00 \$262.500.000.00	262.500 \$1.000.00 262.500 \$1.000.00			
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011				5262.500.000.00	262.5001 \$1.000.00			\$3,435,005.65 3,983,308
8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,503,554,78 Sold. in full: warrants not outstanding					
	ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/7/2014				\$1,950,000.00	1,950 \$1,150.00		\$292,500.00 \$7,500.00	\$95,031.02 88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON		2/10/2014 3/19/2014				\$50.000.00 (\$25.000.00)	50 \$1.150.00		\$7.500.00	\$10.798.98 10
8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.400.000.00	\$0.00	\$8.798.415.33 Redeemed. in full: warrants not outstanding					
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	9/15/2011	\$6,000,000,00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00	7,400 \$1,000.00			\$370,000.00 370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009 Preferred Stock w/ Warrants 7/31/2013	\$6,000,000.00	\$0.00	gr, 000,007.15 (Redeemed, in ruir, warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00			
-	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013								\$190,781.12 81,670
8.44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL Al	3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$21.100.000.00	\$0.00	\$24.841.411.03 Redeemed. in full: warrants not outstanding	\$21.100.000.00	21.100 \$1.000.00			\$1.055.000.00 1.055
8.17.44	BANCORP FINANCIAL, INC.		IL	7/10/2009 Preferred Stock w/ Exercised Warrants	\$13.669.000.00	\$0.00	\$15,595,736,93 Redeemed, in full: warrants not outstanding					
	BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL.	8/18/2011				\$13,669,000.00	13,669 \$1,000.00			\$410,000.00 410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI DI	12/19/2008 Preferred Stock w/ Warrants 8/5/2009	\$30.000.000.00	\$0.00	\$32.341.666.66 Redeemed. in full: warrants not outstanding	\$30,000,000.00	30.000 \$1.000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009				230.000.000.00	30.000 \$1.000.00			\$1,400,000.00 192,967
8.11.14	BANCPLUS CORPORATION	RIDGELAND	MS	2/20/2009 Preferred Stock w/ Exercised Warrants	\$48.000.000.00	\$0.00	\$54.607.399.33 Redeemed, in full: warrants not outstanding					
0.14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS	9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants	\$8.600.000.00	\$0.00	\$10.701.460.58 Sold. in full: warrants not outstanding	\$48,000,000.00	48,000 \$1,000.00			\$2,400,000.00 2,400
0.14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	4/26/2013	36.600.000.00	\$0.00	\$10.701.400.50 Sold. In rule Warrants not outstanding	\$98,267.00	100 \$982.67	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS		4/29/2013				\$8.352.695.00	8.500 \$982.67	(\$147.305.00)		\$426.338.55 430
02	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO	5/31/2013 12/19/2008 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$60.451.155.74 Redeemed. in full: warrants not outstanding	(\$84,509.62)	1			
63	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013				\$50,000,000.00	50.000 \$1.000.00			\$15,000.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012				\$451,600,92 \$481,335,96	486 \$929.22 518 \$929.22	(\$34,399,08) (\$36,664,04)		\$23.500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/20/2012 1/11/2013				(\$9.329.37)		(\$30,004.04)		423,000.00 50
								160.025.071				

Footnote	Institution Name BANK FINANCIAL SERVICES, INC.	City State EDEN PRAIRIE MN	ate Date 3/26/2013	Original Investment Type'	Original Investment Amount Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)* (\$15,670.63)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
6.7.11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000 \$0.0 \$10,000,000,000	\$26,599,663,040,28 Redeemed, in full: warrants not outstanding								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	12/9/2009 3/9/2010				\$25.000.000.000.00		1.000.000	\$25.000.00			\$305,913,040.28	121 702 700
8.14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC CHARLOTTE NC	1/16/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3.000.000.00 \$0.0	\$3.087.573.33 Sold. in full: warrants not outstanding								121,752,750
	BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC	1/11/2013				\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	11/14/2008 9/27/2011	Preferred Stock w/ Warrants	\$17.000.000.00 \$0.0	\$19,564,027,78 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17.000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING CA	10/26/2011				\$17,000,000.00		17,000	\$1,000.00			\$125,000,00	405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	10/21/2013	Preferred Stock w/ Exercised Warrants	\$2,672,000.00 \$0.0	\$1,233,940.00 Sold, in full; warrants not outstanding	\$955.240.00		2.672	\$357.50	(\$1.716.760.00)		\$23.709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NV	1/6/2014 12/5/2008	Preferred Stock w/ Warrants	\$28.000.000.00 \$0.0	\$30,155,095,11 Redeemed, in full: warrants not outstanding		(\$25,000.00)						
	BANK OF MARIN BANCORP	NOVATO CA	3/31/2009 11/23/2011	Preferred Stock W Warrants	328.000.000.00	330. ISS.090.11 Redeemed. In full, warrants not dustariding	\$28,000,000.00		28.000	\$1,000.00				
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO CA NEW YORK NY	11/23/2011		\$3.000.000.000.00 \$0.0	\$3,231,416,666,67 Redeemed, in full; warrants not outstanding							\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK NY	6/17/2009				\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000,00	14.516.129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK NY MOCKSVILLE NC	8/5/2009 4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00 \$0.0	\$4,334,427.00 Sold, in full; warrants not outstanding							3130.000.000.00	14.010.125
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE NC LITTLE ROCK AR	7/16/2014 12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00 \$0.0	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$3.294.750.00		13.179	\$250.00	(\$9.884,250.00)			
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AR LITTLE ROCK AR	11/4/2009 11/24/2009				\$75.000.000.00		75.000	\$1.000.00			\$2.650.000.00	379.811
8,106	BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER CO DENVER CO	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$0.0	\$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12 639 000 00			\$1,000.00			\$632,000.00	3/5.011
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	MACON MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00 \$0.0	\$18,492,469.25 Redeemed, in full; warrants not outstanding			12.639				50.02.000.00	632
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON MS GREENVILLE SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$1,000,000.00 \$0.0	\$1,100,653.50 Sold, in full; warrants not outstanding	\$15.500.000.00		15.500	\$1.000.00			\$775.000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	2/13/2009 11/9/2012		Ţ.(333)33333		\$900.000.00	(\$9,000.00)	1.000	\$900.00	(\$100.000.00)		\$21.880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	3/26/2013					(\$9,000.00)						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WA	11/21/2008	Preferred Stock w/ Warrants	\$124.000.000.00 \$0.0	\$129,079,862.47 Sold. in full: warrants not outstanding	\$109.717.680.00		124 000	\$884.82	(\$14.282.320.00)			
0 14 44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	WALLA WALLA WA HARRISBURG NE	6/12/2013 2/6/2009		\$795,000.00 \$0.0	\$042.411.42 Padagmad in 1-1	\$,	(4.,2.0,700.20)	124,000	,004.0Z	(914,202,020.00)		\$134,201.00	243.998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION BAR HARBOR BANNSHARES	HARRISBURG NE HARRISBURG NE BAR HARBOR ME	2/6/2009 7/28/2011 1/16/2009	Preferred Stock w/ Exercised Warrants			\$795.000.00		795	\$1.000.00			\$40.000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	1/16/2009 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00 \$0.0	\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18.751.000.00		18.751	\$1.000.00				
**	RAP HAPROP RANKSHAPES	BAR HARBOR ME	7/28/2010	Broformed Stook w/ Warran**	\$2 122 540 000 52	\$2.302.352.018.52 Dedocated in f-8	2.3.151.000.00		10.701	000.00			\$250,000,00	52.455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	6/17/2009	Preferred Stock w/ Warrants	\$3,133,640,000.00 \$0.0	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3,133,640,000,00		3.134	\$1,000,000.00				
8 112		WINSTON-SALEM NC THEODORE AL	7/22/2009	Preferred Stock w/ Exercised Warrants	\$1.706.000.00 \$0.0	\$2,315,853,14 Redeemed, in full; warrants not outstanding	_						\$67,010,401.86	13,902,573
**	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE AL BALTIMORE MD	7/1/2014	Preferred Stock w/ Warrants	\$10.800.000 \$0.0		\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	85
11	BCSB BANCORP INC	BALTIMORE MD			\$10.800.000.00 \$0.0	S13.3/1.500.00 Redeemed. in full: warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00				
8.11.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MD MANHATTAN BEACH CA	1/26/2011 4/19/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000,00 \$0.0	\$7,263,316.66 Redeemed, in full: warrants not outstanding							\$1.442.000.00	183.465
5.11.19	BEACH BUSINESS BANK	MANHATTAN BEACH CA	7/6/2011	I ISSUITED STANDING TO SEASON OF STANDING TO MITSUING	900,0000,000	7 STANSON MAN INSMEMBERS. III NO. STREET, INSTANTANTING	\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	10/19/2011 3/7/2012				\$1,500,000,00 \$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	6/6/2012 6/27/2012				\$1.200.000.00 \$300,000.00		1.200	\$1.000.00 \$1,000.00			\$300,000.00	300
8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PA PHOENIXVILLE PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2.892.000.00 \$0.0	\$3.444.478.21 Redeemed. in full: warrants not outstanding	\$2,892,000,00		2 892	\$1,000,00			\$145,000,00	445
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00 \$0.0	\$41,917,777.78 Redeemed, in full; warrants not outstanding	<u> </u>						\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA	5/27/2009 6/24/2009				\$40,000,000,00		40.000	\$1,000.00			\$1,040,000.00	226,330
8.14.44	BERN BANCSHARES, INC.	PITTSFIELD MA BERN KS BERN KS	2/13/2009 9/1/2011	Preferred Stock w/ Exercised Warrants	\$985,000,00 \$0.0	\$1,172,062,50 Redeemed, in full: warrants not outstanding				\$1,000.00			\$50,000.00	220,000
	BERN BANCSHARES, INC.													5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$0.0	\$3.803.022.67 Redeemed. in full: warrants not outstanding	\$985,000.00		985	3 .1000.00			400,000.00	
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$1,744,000.00	\$3.803.022.67 Redeemed. in full: warrants not outstanding			3 379					82
8.14.18 15.17	BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 12/18/2009 7/28/2011		\$1.635.000.00 \$1,744,000.00 \$6.400.000.00 \$0.00		\$3.379.000.00			\$1.000.00	(\$67.000.00)		\$82.000.00	82
	BIRINISHM BLOOMFIELD BANCSHARES, INC. BIRINISHM BLOOMFIELD BANCSHARES, INC. BIRINISHM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL F	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013		\$1,744,000.00				3.379 2,600,000 3.800.000		(\$67.860.00) (\$99.180.00)			82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTE BANGSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL FL COCONUT GROVE FL	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013	Subordinated Debentures w/ Exercised Warrants	\$1,744,000.00	\$8.271.975.28 Sold. in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3,700.820.00	(\$62,329.60)	2,600,000	\$1.000.00	(\$99.180.00)		\$82.000.00 \$84,158.97	82 64,000 140,000
	BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BISCAYNE BANCSHARES INC.	BIRRINGHAM MI BIRRINGHAM MI BIRRINGHAM MI COCONLT GROVE FL COCONLT GROVE FL COCONLT GROVE FL COCONLT GROVE FL BELOIT WI BELOIT WI WI	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00	\$8.271.975.28 Sold. in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3.700.820.00 \$186,550.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000
	BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BISCAYNE BANCSHARES INC. BISCAYNEW BANCSHARES INC. BISCAYNE BANCSHARES INC. BISC	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCOMIT GROVE FL COCOMIT GROVE FL COCOMIT GROVE FL ENDER GROVE FL BELOTT WI BELOTT WI BELOTT WI BELOTT WI BELOTT WI	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00 \$6,400.000.00 \$10,000.000.00 \$10,000.000.00	\$8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3,700.820.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97	(\$99.180.00)		\$82.000.00 \$84,158.97	82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARE	BIRMINGHAM M	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00	S8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding	\$3.379.000.00 \$2,532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCATIC BANCSHARE	BIRMINGHAM MI	4/24/2009 12/18/2009 17/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2,532,140.00 \$3.700.820.00 \$186,550.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000 500
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATHE BANGSHARES, INC. BIRCATHER BANGSHARES	BIRMINGHAM M BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM M BIRMINGHAM BIRMINGHAM M BIRMINGHAM BIRMINGH	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/13/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,744,000.00 \$6,400.000.00 \$10,000.000.00 \$10,000.000.00	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0,97 \$0,97 \$910.00 \$910.00 \$1,000.00 \$755.00	(\$89,180.00) (\$18,450.00) (\$881,550.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64.000 140.000 500
	SIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATYLE BANGSHARES, INC. BIRCATHUM BANGSHARES, INC.	BIRMINGHAM	4/24/2009 12/18/2009 17/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00	(\$62,329.60) (\$91,000.00)	2,600,000	\$1,000.00 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$1,000.00	(\$99.180.00) (\$18,450.00)		\$82,000.00 \$64,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250 600
	SIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATYLE BANGSHARES, INC. BIRCATHUM BANGSHARES, INC.	BIRMINGHAM	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/19/2009 10/29/2012 10/31/2012 10/31/2012 1/11/2013 3/6/2009 6/2/7/2012 3/6/2009 10/29/2012 10/31/2012 10/31/2012 3/6/2009 10/29/2012 10/31/2012 10/31/2012	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	\$8.271.975.28 Soid: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$11.27.36.35 Redeemed. in full: warrants not outstanding \$11.338.437.34 Sold: in full: warrants not outstanding	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0,97 \$0,97 \$910.00 \$910.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$281.550.00) (\$6.370.00) (\$2.633.630.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES INC.	BIRMINGHAM	4/24/2008 12/18/2019 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 10/29/2012 10/31/2012 9/12/2012 9/12/2012 10/31/2012 9/12/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 11/31/2012 12/5/2008	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$8.271.975.28 Soid: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$5.127.326.35 Redeemed. in full: warrants not outstanding \$11.938.437.34 Sold: in full: warrants not outstanding \$11.938.437.34 Cold in full: warrants not outstanding \$13.938.437.34 Cold in full: warrants not outstanding	\$3.379.000.00 \$2.532,140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00 \$19.630.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$10.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES INC.	BIRMINGHAM	4/24/2008 12/18/2019 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 10/29/2012 10/31/2012 9/12/2012 9/12/2012 10/31/2012 9/12/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 11/31/2012 12/5/2008	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	\$8,271.975.28 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$8,127.326.35 Redeemed, in full: warrants not outstanding. \$11,336.437.34 Sold. in full: warrants not outstanding.	\$3.379.000.00 \$2.532,140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00 \$19.630.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750 26 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$10.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTER DEBANGSHARES, INC. BISCANTER DEBAN	BIRMINGHAM MI	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 3/3/2009 10/29/2012 10/31/2012 1/11/2013 3/6/2009 10/29/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2013 3/6/2009 10/29/2012 10/31/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	\$8,271.975.28 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$8,127.326.35 Redeemed, in full: warrants not outstanding. \$11,336.437.34 Sold. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$281.550.00) (\$6.370.00) (\$2.633.630.00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$5541.793.34	140.000 500 250 600
8.14 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRCANNE BANCSHARES INC. BIRCH BIRCE BANCSHARES INC. BIRCH BIRCH BIRC	BIRMINGHAM	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/29/2011 3/28/2013 3/28/2013 3/28/2013 3/28/2013 1/12/2009 10/31/2012 9/12/2012 9/12/2012 1/11/2013 3/28/2009 10/29/2012 1/11/2013 1/16/2014 1/11/2013 1/16/2014 1/11/2014 1/16/2014 1/16/2014 1/16/2014	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$8.127.328.35. Redeemed. in full: warrants not outstanding. \$11.938.437.34. Sold. in full: warrants not outstanding. \$529.105.00. Currently Not Collectible. \$21.264.901.65. Sold. in full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$196,550,00 \$5,913,360,000,00 \$2,750,000,00 \$19,000,00 \$19,000,00 \$19,000,00 \$110,000,00 \$3,177,232,50 \$11,005,785,00	(\$62,329.60) (\$91,000.00) (\$90,600.00)	2,600,000 3,800,000 205 9,795 2,250 2,750 26 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$541,793.34 \$3,066.00	82 64,000 140,000 500 250 600 130,977
8.14 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BISCANTE BANCSHARES INC. BISCANTER BANCSHARES BANCSHARES INC. BISCANTER BANCSHARES INC. BISCANTER BANCSHARES BANCSH	BIRMINGHAM	42/42009 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/29/2012 7/2013	Subordinated Debentures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding. \$11,459.461.11. Sold. In full: warrants not outstanding. \$5,127.326.35. Redeemed. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$21,264.901.65. Sold. In full: warrants not outstanding. \$21,264.901.65. Redeemed. In full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,86,930,600,00 \$5,96,930,000 \$2,760,000,00 \$10,630,000 \$10,630,000 \$10,630,000 \$11,72,232,50 \$18,065,785,00 \$7,500,000,00	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000,00 \$0,97 \$0,97 \$10,00 \$11,000,00 \$1,000,00 \$755,00 \$775,61 \$977,61	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$5541.793.34	140.000 500 250 600
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES BANGSHARES INC. BIRNINGHAM BANGSHARES BANGSHAR	BIRMINGHAM	42/42098 1728/2011 17218/2029 1728/2011 1721	Subcordinated Deberhures of Exercised Warrants Preferred Stock or Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding. \$11,459.461.11. Sold. In full: warrants not outstanding. \$5,127.326.35. Redeemed. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$21,264.901.65. Sold. In full: warrants not outstanding. \$21,264.901.65. Redeemed. In full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$196,550,00 \$5,913,360,000,00 \$2,750,000,00 \$19,000,00 \$19,000,00 \$19,000,00 \$110,000,00 \$3,177,232,50 \$11,005,785,00	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,600,000 3,800,000 205 9,795 2,250 2,750 26 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$551,793.34 \$3,056.00 \$375,000.00	250. 600. 130,977. 375.
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHER BANGSHARES INC. BIRGE BANGSHARES INC. BIRGE BANGSHARES INC. BIRE RIDGE BANGSHARES BANGSHARES INC. BIRE RIDGE BANGSHARES BANGSHARES INC. BIRE RIDGE BANGSHARES	BIRMINGHAM	42/42098 42/42098 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 731/2098 731	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271,975,28. Sold: in full: warrants not outstanding. \$11,459,461,11. Sold: in full: warrants not outstanding. \$11,459,461,11. Sold: in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold: in full: warrants not outstanding. \$221,264,901,65. Sold: in full: warrants not outstanding. \$271,264,901,65. Sold: in full: warrants not outstanding. \$38,776,051,62. Redeemed. in full: warrants not outstanding. \$38,776,051,62. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,700,820,00 \$3,919,360,000 \$2,750,000,00 \$2,750,000,00 \$3,100,370,00 \$3,1177,232,50 \$18,085,785,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000.00 \$0.07 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$755.00 \$755.00 \$77.61 \$977.61 \$1,000.00 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$33,066.00 \$375,000.00	140.000 500 250 600
8.14 8.14	SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRGATHE BANGSHARES INC. SIRGATHER BANGSHARES INC. SIRGATHER BANGSHARES INC. SIRGATHAM BANGSHARES INC. SIRGE SIRGE SIRGES SIRGE S	BIRMINGHAM	42/42009 7/28/2011 7/28/20	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.000	\$8,271,975,28. Sold. In full: warrants not outstanding. \$11,459,461,11. Sold. In full: warrants not outstanding. \$51,273,96,35. Redeemed. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$35,673,920,75. Redeemed. In full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.86,913,450,00 \$2,760,000,00 \$2,760,000,00 \$3.177,232,50 \$10,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,532,50	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250 600 130,977 375
8.14 8.14	SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRGATHE BANGSHARES INC. SIRGATHER BANGSHARES INC. SIRGATHER BANGSHARES INC. SIRGATHAM BANGSHARES INC. SIRGE SIRGE SIRGES SIRGE S	BIRMINGHAM	42/42009 7/28/2011 7/28/20	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.000 \$10,000.000 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000.000 \$51,2000.000,000 \$51,2000.000,000 \$51,2000.000,000 \$51,200.0000,000 \$51,200.000,000 \$51,200.0000,000 \$51,200.0000,000 \$51,200.0000,0000,0	\$8,271,975,28. Sold. In full: warrants not outstanding. \$11,459,461,11. Sold. In full: warrants not outstanding. \$51,273,96,35. Redeemed. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$35,673,920,75. Redeemed. In full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.86,913,450,00 \$2,760,000,00 \$2,760,000,00 \$3.177,232,50 \$10,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,532,50	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	315444	\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250. 600. 130,977. 375.
8 8.14 8.64.97 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFIELD BROOMFIELD BANGSHARES INC. BLOOMFIELD BROOMFIELD	BIRMINGHAM MI BI	42/2009 42/200	Subcodinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.000 \$50,000.000 \$50,000.000 \$50,000.000 \$51,000.000.00 \$51,000.000.00 \$51,000.000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,	\$8.271.975.28 Sold in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$6.127.326.35 Redeemed, in full: warrants not outstanding \$11.398.437.34 Sold in full: warrants not outstanding \$11.398.437.34 Sold in full: warrants not outstanding \$21.264.501.65 Sold in full: warrants not outstanding \$31.264.501.65 Sold in full: warrants not outstanding \$35.76.051.62 Redeemed in full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,700,820,00 \$3,919,360,000 \$2,750,000,00 \$2,750,000,00 \$3,100,370,00 \$3,1177,232,50 \$18,085,785,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000.00 \$0.07 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$755.00 \$755.00 \$77.61 \$977.61 \$1,000.00 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.544.00	\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$33,066.00 \$375,000.00	250 600 130,977 375
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATYLE BANGSHARES INC. BIRGATHAM BRANGSPI I	BIRMINGHAM	42/42099 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 109	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$221,264,901,65. Sold. in full: warrants not outstanding. \$271,264,901,65. Sold. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.86,913,450,00 \$2,760,000,00 \$2,760,000,00 \$3.177,232,50 \$10,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,232,50 \$15,005,700,000 \$3.177,532,50	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.46.00	\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250 600 130,977 375
8 8.14 8.64.97 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRICATIVE BANGSHARES INC. IRRICAT	BIRMINGHAM MI BI	42/42098 42/42098	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.000 \$50,000.000 \$50,000.000 \$50,000.000 \$51,000.000.00 \$51,000.000.00 \$51,000.000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$529,105,00. Currently Not Collectible. \$21,264,901,65. Sold. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,673,920,75. Redeemed. in full: warrants not outstanding. \$56,873,920,75. Redeemed. in full: warrants not outstanding.	\$3.375.000.00 \$2.552140.00 \$3.700.020.00 \$3.900.000 \$5.913.650.00 \$2.750.000.00 \$5.913.650.00 \$15.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$7.500.000.00 \$7.500.000.00 \$7.500.000.00 \$3.950.000.00	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,000.00 \$0,077 \$0.077 \$0.077 \$10.000 \$110.000 \$1,000.000	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.546.00	\$82,000.00 \$84,158.87 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000.00 \$315,000.00 \$315,000.00 \$327,700.00 \$327,713 \$386,456,56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BLOCKHOWN BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC.	BIRMINGHAM	42/42090 1/28/2011 1/28/20	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$221,264,901,65. Sold. in full: warrants not outstanding. \$271,264,901,65. Sold. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding.	\$3.375.000.00 \$2.552140.00 \$3.700.020.00 \$3.900.000 \$5.913.650.00 \$2.750.000.00 \$5.913.650.00 \$15.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$7.500.000.00 \$7.500.000.00 \$7.500.000.00 \$3.950.000.00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,000.00 \$0,077 \$0.077 \$0.077 \$10.000 \$110.000 \$1,000.000	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.546.00	\$82,000.00 \$84,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$31,056.00 \$33,056.00 \$33,056.00 \$240,000.00 \$29,737.13 \$366,456,56	250 600 130,977 375
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHER BANGSHARES INC. BIRGE BANGSHARES INC. BIRGE BIRGE BANGSHARES INC. BIRE RIDGE BA	BIRMINGHAM MI BI	42/42098 42/42098	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$39.776.051.62. Redeemed. In full: warrants not outstanding \$35.776.051.62. Redeemed. In full: warrants not outstanding \$36.673.920.75. Redeemed. In full: warrants not outstanding \$36.947.855.35. Sold. In full: warrants not outstanding \$36.947.857.50. Sold. In full: warrants not outstanding \$36.947.857.50. Sold. In full: warrants not outstanding	\$3,375,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$5,106,550,00 \$42,220,000,000 \$2,2760,000,000 \$2,2760,000,000 \$3,177,722,50 \$18,085,725,000 \$2,750,000,000 \$3,757,500,000,00 \$3,757,500,000,00 \$4,797,000,00 \$4,797,000,00 \$5,15,000,000,00 \$5,15,000,000,00	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,000 3,800,000 3,800,000 9,789 2,250 2,250 2,2750 11,974 13,250 3,1260 3,1260 4,797 143,19,950 10,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.00 \$0	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRCAYNE BANGSHARES INC. BIRCAYNE BANGSHARES INC. BLACHWINE BANGSHARES INC. BLACKRIDGE FINNCHAL INC. BLACKRIDGE FINNCHAL INC. BLACKRIDGE BANGSHARES INC. BLE RIDGE BANGSHARES INC. BLE RIVER BANGSHARES IN	BIRMINGHAM MI BOSCOBEL WI JI BOSCOBEL WI J	42/42099 128/2009	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.00 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000.000 \$512,000.000,00 \$512,000.000,00 \$512,000.000,00 \$512,000.000,00 \$512,7500.000,00 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$510,000.000 \$50,000 \$510,000.000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$3.5778.051.62. Redeemed. In full: warrants not outstanding \$3.673.920.75. Redeemed. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.6947.457.50. Sold. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$5,966,000,00 \$2,750,000,00 \$3,177,232,50 \$18,085,785,00 \$7,560,000,00 \$4,787,000,00 \$13,100,000,00 \$13,100,000,000,00 \$10,000,000,000 \$10,000,000,000	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 3,800,000 2050 2,000 2	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$10.00 \$11.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFIELD BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE R	BIRMINGHAM	42/42099 42/4209 42/4209 42/4209 42/4209 42/4209	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,000 \$31,	\$8,271.975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$8,127.326.35. Redeemed. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$22,269.05.00. Currently Not Collectible. \$21,264.901.65. Sold. in full: warrants not outstanding. \$35,776.051.62. Redeemed. in full: warrants not outstanding. \$35,760.51.62. Redeemed. in full: warrants not outstanding. \$35,780.55.35. Sold. in full: warrants not outstanding. \$26,941.865.35. Sold. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding.	\$3,375,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$5,106,550,00 \$42,220,000,000 \$2,2760,000,000 \$2,2760,000,000 \$3,177,722,50 \$18,085,725,000 \$2,750,000,000 \$3,757,500,000,00 \$3,757,500,000,00 \$4,797,000,00 \$4,797,000,00 \$5,15,000,000,00 \$5,15,000,000,00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,795 2,795 2,795 2,795 2,795 3,250 18,500 3,1260 3,1260 4,797 4,797 19,950	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.00 \$0	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140.000 500 250 600 600 130.977 375 543.337 240 30 975
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOOMFELD BANGSHARES INC. SIRCATHE BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHAM SIRCA	BIRMINGHAM	42/42099 128/22091 128/22092 128/22091	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.00 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000.000 \$512,000.000,00 \$512,000.000,00 \$512,000.000,00 \$512,000.000,00 \$512,7500.000,00 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$510,000.000 \$50,000 \$510,000.000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$3.578.051.62. Redeemed. In full: warrants not outstanding \$3.673.920.75. Redeemed. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.6947.457.50. Sold. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$2,760,000,00 \$2,760,000,00 \$3,196,530,00 \$3,177,232,50 \$1,000,00 \$3,177,232,50 \$1,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,05	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$575,000.00	140,000 500 250 600 600 130,977 375 543,337 240 975 975 179,000 100,000
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BLACHWINK BANGORP INC. BLACHWING BANGSHARES INC. BLACKROOMFIELD INC. BNC FRANCIAL GROUP INC. BNC FRANCIAL GROUP INC. BNC CORP. INC. BN	BIRMINGHAM	42/42099 42/4209 42/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,000 \$31,	\$8,271.975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$8,127.326.35. Redeemed. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$22,269.05.00. Currently Not Collectible. \$21,264.901.65. Sold. in full: warrants not outstanding. \$35,776.051.62. Redeemed. in full: warrants not outstanding. \$35,760.51.62. Redeemed. in full: warrants not outstanding. \$35,780.55.35. Sold. in full: warrants not outstanding. \$26,941.865.35. Sold. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding. \$51,783.777.44. Redeemed. in full: warrants not outstanding.	\$1,379,000,00 \$2,532,140,00 \$3,700,820,00 \$1,960,000 \$1,960,000,000 \$2,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000,000	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2055 2,750 2,750 2,750 2,750 31,250 31,250 4,797 4,797 10,000 10,000 5,586,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000	140.000 500 500 250 250 600 600 130.977 375 543.337 240 570 500 179.000 179.000 100.000
8.14 8.14 8.64 97 8.14 8.8 8.8 9.14.44	SIRRINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACKHAWA BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARE	BIRMINGHAM	42/42099 1/28/28/28/29/29/29/29/29/29/29/29/29/29/29/29/29/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcordinated Debentures of Exercised Warrants Subcordinated Debentures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,280,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,00 \$31,380,000,000 \$31,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$6,127.326.35. Redeemed. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,673.920.75. Redeemed. In full: warrants not outstanding \$5,697.827.59. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$171,224.745.48. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$5,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,232,50 \$18,085,785,00 \$4,787,000,00 \$4,787,000,00 \$4,787,000,00 \$4,787,000,00 \$1,100,000,000 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,000,000 \$5,586,000,000,000	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,05	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)		\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140,000 500 250 600 600 130,977 375 543,337 240 975 975 179,000 100,000
8 64.97 8 64.97 8 64.97 11 11 11 8 8	SIRRINGHAM BLOOMFELD BANGSHARES INC. SIRRINGHAM BLOOMFELD INC. SIRRINGHAM SERVICES CORPORATION SIRRINGHAM SERVICES C	BIRMINGHAM	42/42099 1/28/28/28/29/29/29/29/29/29/29/29/29/29/29/29/29/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcordinated Debentures of Exercised Warrants Subcordinated Debentures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$512,000,000,000 \$512,000,000,000 \$521,750,000,000 \$513,7500,000,000 \$513,7500,000,000 \$513,7500,000,000 \$513,7500,000,000 \$51	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$2,760,000,00 \$2,760,000,00 \$3,196,530,00 \$3,177,232,50 \$1,000,00 \$3,177,232,50 \$1,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00 \$3,177,500,000,000,00	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,05	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BLUE RINGE BANGSHARES INC. BROOMFIELD BAN	BIRMINGHAM	42/42090 42/42090 42/42090 42/42090 42/42090 42/42090 42/42090 42/42091	Subordinated Debentures of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000 \$10,000,000 \$10,000,000 \$5,000,000,00 \$5,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,300,000,00 \$31,300,000,000	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$5,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,232,50 \$18,085,785,00 \$4,787,000,00 \$4,787,000,00 \$4,787,000,00 \$1,100,000,000 \$1,100,000,000,00 \$15,556,000,000,00 \$515,000,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000,0	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,05	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)		\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACKHAWA BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOME BAN	BIRMINGHAM	42/2/2009 1/28/2011	Subordinated Debentures of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$512,000,000,000 \$512,000,000,000 \$521,750,000,000 \$513,7500,000,000 \$513,7500,000,000 \$513,7500,000,000 \$513,7500,000,000 \$51	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,020,00 \$3,100,020,00 \$3,186,550,00 \$3,186,550,00 \$2,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,177,222,50 \$3	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$211,47,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 3,250 3,250 3,250 3,250 4,797 4,797 10,000 5,586,000 5,586,000 15,000 4,702,860 38,000	\$1,000.00 \$10,000.00 \$10,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730,46	\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BRACHWAY BANGSHAR INC. B	BIRMINGHAM	42/42099 42/42099	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,750,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.5. Redeemed. In full: warrants not outstanding \$5,641.863.35. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,774.247.45.48. Redeemed. In full: warrants not outstanding \$1,774.247.45.48. Redeemed. In full: warrants not outstanding \$1,777.247.45.48. Redeemed. In full: warrants not outstanding \$1,777.247.45.48. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,166,550,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,18,035,00 \$3,177,232,50 \$3,	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$211,47,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 4,797 10,000 10,000 11,000 15,000 16,000 38,000 4,702,860,000 4,702,860,000 4,702,860,000	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730,46 \$592,730,46 \$524,767,98 \$772,387,28	\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOMER BANGSHARES	BIRMINGHAM MI BI	42/42090 42/	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000 \$10,000,000 \$10,000,000 \$5,000,000,00 \$5,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,300,000,00 \$31,300,000,000	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$6,127.326.35. Redeemed. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$37,76.051.62. Redeemed. In full: warrants not outstanding \$3,577.051.62. Redeemed. In full: warrants not outstanding \$3,6841.865.35. Sold. In full: warrants not outstanding \$3,6841.865.35. Sold. In full: warrants not outstanding \$3,977.655.95. Redeemed. In full: warrants not outstanding \$3,977.657.50. Sold. In full: warrants not outstanding	\$3,379,000,00 \$2,252,140,00 \$3,700,820,00 \$3,170,820,00 \$3,170,820,00 \$3,170,820,00 \$4,170,820,00 \$5,170,820,00 \$1	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$211,47,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 31,260 31,260 31,260 31,260 4,797 4,	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730.46 \$592,730.46 \$524,767.98 \$772,382.25 \$523,598.03	\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFIELD BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BNG BANGSHARES INC. BUR PANGSHARES INC. BNG BANGSHARES INC. BNG BANGSHARES INC. BNG BANGSHARES INC. BNG BNG BANGSHARES INC. BNG	BIRMINGHAM	42/42099 42/42099 728/2201	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,750,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.55. Redeemed. In full: warrants not outstanding \$5,647.857.55. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,776.755. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,166,550,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,18,035,00 \$3,177,232,50 \$3,	(\$91,000.00) (\$91,000.00) (\$91,000.00) (\$90,000.00) (\$212,630.18) (\$201,147.00) (\$201,147.00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 4,797 10,000 10,000 11,000 15,000 16,000 38,000 4,702,860,000 4,702,860,000 4,702,860,000	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730,46 \$592,730,46 \$524,767,98 \$772,387,28	\$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737.13 \$396,459.56 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOMER BANGSHARES	BIRMINGHAM	42/42099 42/42099	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,750,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.55. Redeemed. In full: warrants not outstanding \$5,647.857.55. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,776.755. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,252,140,00 \$3,700,820,00 \$3,170,820,00 \$3,170,820,00 \$3,170,820,00 \$4,170,820,00 \$5,170,820,00 \$1	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$211,47,00) (\$201,147,00)	2,600,000 3,800,000 2055 2,2550 2,7550 2,7550 31,1974 3,2500 31,260 31,2	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730.46 \$592,730.46 \$5524,757.56 \$772,382,25 \$523,596.03 \$3,000.60	\$82,000.00 \$84,158.87 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000.00 \$315,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00	140.000 500 250 250 600 600 130.977 375 543.337 240 500 978 179.000 179.000 179.000 199.000 2.887.500 2.887.500

F	Institution Money	Olfer Ostal	. D	Ordered Investment Trans	Ordered Investment Assessment Ordered Investment		Total Cook Book ²		(F) ⁴	Charac	Avg. Price	(Darling d.L) ((Malan	0-1-5	M/s A	Wh Charac
Footnote	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/201	Original investment i voe	Original investment Amount Outstanding inv	estment	Total Cash Back Investment Status	\$11,000,000.00	(Fee)		\$1,000.00	(Realized Loss) / (Write-off)	Gain	\$550,000.00	Shares 550
8.11.14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	4/24/2009 5/23/2013	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$18,707,708,84 Redeemed. in full: warrants not outstanding	\$6,000,000.00		6,00	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON MO	1/9/2013	3				\$2.500.000.00 \$6,500,000.00		2.50	\$1,000.00 \$1,000.00			\$750,000.00	750
8.11.14	BUTLER POINT. INC.	CATLIN IIL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$607.000.00	\$0.00	\$724.123.53 Redeemed, in full: warrants not outstanding			6,50					/50
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN IL WEST POINT VA	1/2/201	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		60	\$1,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT VA	7/27/201	1		- 40.00	,	\$10,000,000,00		10.00	\$1,000.00				
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	4/11/201: 5/14/201	4				\$10,000,000.00		10,00	\$1,000.00			\$2,303,180,00	167,504
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN UT	12/23/200	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4.640.000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT STARKVILLE MS	12/18/2009 7/14/201	1				\$9,407,000.00		9,40	7 \$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE MS	1/9/2009	Preferred Stock w/ Warrants	\$44.000.000.00	\$0.00	\$41.984.062.50 Sold. in full: warrants not outstanding	\$38,000,000,00		44.00		(\$6,000,000,00)			
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding			44.00	2 2003.04	(30.000.000.00)			
8.11.14	ICALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA	9/15/201	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219,25 Redeemed, in full: warrants not outstanding	\$4.000,000.00		4.00	\$1,000.00			\$200,000,00	200
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA	12/8/2011		\$1,037,000.00	\$0.00		\$3.300.000.00		3.30	\$1.000.00			\$165.000.00	165
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND MO ASHLAND MO	2/17/201	8				\$1,037,000.00		1.03	7 \$1.000.00			\$52,000.00	52
8,130	CALVEST FINANCIAL CORPORATION CALVEST BANCORP CALVEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2001		\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$4.656.000.00		24.445.00	\$0.20		\$233.000.00		
8.11.14	CAPITAL BANCORP, INC.	ROCKVILLE MD	12/23/2015	Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5,452,281,19 Redeemed, in full: warrants not outstanding						3233.000.00		
30	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010	Preferred Stock w/ Warrants	\$41.279,000.00	\$0.00	\$45,252,104,25 Redeemed, in full: warrants not outstanding	\$4,700,000.00		4,70	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION	RALFIGH NC	1/28/201	1				\$41,279,000.00		41,27	\$1,000.00				
8.128	CAPITAL COMMERCE BANCORP. INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI MILWAUKEE WI	10/2/201	Preferred Stock w/ Exercised Warrants	\$5.100.000.00	\$0.00	\$2.764.934.40 Sold. in full: warrants not outstanding	\$2,455,328.00		1,227,66	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	11/14/200	Preferred Stock w/ Warrants	\$3.555.199.000.00	\$0.00	\$3.806.873.702.13 Redeemed. in full: warrants not outstanding	\$3,555,199,000.00		3,555,19	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2001	9				\$3,000,199,000.00		3,333,13	31,000.00			\$146,500,064.55	12,657,960
8.14	CAPITAL PACIFIC BANCORP	PORTI AND OR	12/9/2009 12/23/2009 11/8/2013	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,742,850.89 Sold. in full: warrants not outstanding	\$247 727 04		20	\$938.36	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	11/9/2013	2				\$247,727.04 \$3,505.712.96		3.73	\$938.36	(\$230.287.04)		\$169.042.00	200
14.15.45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II. INC.	PORTLAND OR WASHINGTON MO	1/11/201		\$6.251.000.00	\$0.00	\$7.547.479.56 Redeemed. in full: warrants not outstanding		(\$25,000.00)						
	CARDINAL BANCORP II, INC.	WASHINGTON MO	9/8/201		\$16.000.000.00	\$0.00	\$19,941,788.94 Sold, in full: warrants not outstanding	\$6,251,000.00		6,251,00	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS. INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO NC GREENSBORO NC	2/20/201	Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19.941.788.94 Sold. in full: warrants not outstanding	\$14.525.843.40 \$435,756.60		15.53	\$935.10	(\$1,008,156,60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/21/2013	3				\$435,756.60	(\$4.40.045 TT)	46	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	3/26/201 4/19/201	3					(\$149,616,00)					\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	2/6/2009	Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00	\$3.994.452.00 Sold. in full: warrants not outstanding	\$3,412,000.00		4.00	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/201	3				93,412,000.00	(\$34.120.00) (\$15,880.00)	4,00	\$000.00	(\$300,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	6/11/201	3					(\$15,880.00)					\$19.132.00	86.957
11	CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009	Preferred Stock w/ Warrants	\$9.201.000.00	\$0.00	\$11.388.958.51 Redeemed, in full: warrants not outstanding	60							
9.11.36	CARROLLTON BANCORP CARVER BANCORP, INC.	NEW YORK NY	4/19/2013 1/16/2001	Preferred Stock	\$18,980,000.00	\$0.00	\$20.511.580.55 Redeemed, in full: warrants not outstanding	\$9,201,000.00		9,20				\$213,594.16	205,379
	CARVER BANCORP, INC.	NEW YORK NY	8/27/201	0	\$38.970.000.00	\$0.00	\$17.678.900.00 Sold. in full: warrants not outstanding	\$18,980,000.00		18,98	\$1,000.00				
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT WA EVERETT WA	6/30/201	1				\$16,250,000.00		38,97	\$416.99	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	12/5/200 3/20/201	Preferred Stock w/ Warrants	\$258.000.000.00	\$0.00	\$329.874.444.96 Redeemed. in full: warrants not outstanding	\$129,000,000.00		129,00	\$1,000.00				
	ICATHAY GENERAL BANCORP	LOS ANGELES CA	9/30/2013					\$129,000,000.00		129,00	\$1,000.00				
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	12/9/201 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13,107,778,30	1.846.374
	CATSKILL HUDSON BANCORP. INC.	ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/201		\$3.500.000.00		\$1110000000000000000000000000000000000	\$6,500,000,00			\$1,000.00			\$263.000.00	
8.57.97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.		5/29/2001	Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271.579.53 Currently Not Collectible	\$6,500,000.00		6,50	\$1,000.00			\$263,000.00	263
8.18	CB HOLDING CORP. CB HOLDING CORP. CB BANCORP	ALEDO IL ALEDO IL CARTERSVILLE GA	10/14/201	Preferred Stock w/ Exercised Warrants	\$2.644.000.00	\$0.00	\$4,982,141.86 Sold. in full: warrants not outstanding					(\$4,114,000.00)			
0.10	CBB BANCORP	CARTERSVILLE GA	2/20/2009	9	\$1,753,000.00	\$0.00	\$4,962,141.86 Sold. In full: Warrants not outstanding								
	CBB BANCORP	CARTERSVILLE GA	11/28/2013	2				\$1,268,825.60 \$2,831,259,86		1,36	\$932.96	(\$91,174.40) (\$205.740.14)		\$115.861.34	122
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/29/201:	3				32.031.235.00	(\$32,969.92)	3.03	3532.20	(9200,740,14)		3110.001.34	132
8.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE GA RUSSELLVILLE AL	3/26/2013	Drafarrad Stock w/ Evarcicad Warrante	\$24.300.000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$363.42)						
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL	8/7/201	2	42-10001330000		4-11	\$923,304.00				(\$96,696.00)		\$287.213.85	315
	CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/9/201 8/10/201	2				\$923,304.00 \$21.073.056.00		23.28	\$905.20	(\$96,696.00) (\$2.206.944.00)		\$689,313.24 \$131.297.76	756
143,146	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE AL ELKTON MD	9/11/201	2	\$11,560,000.00	\$0.00	\$1,396,988.89 Exited bankruptcy/Receivership		(\$219.963.60)						
143,140	CECIL BANCORP INC	FLKTON MD	6/30/201 10/26/201		\$11,300,000.00	30.00	\$1,350,500.05 Exted balkrupicy/Receivership					(\$11.560.000.00)			
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON MD	2/6/2001	Preferred Stock w/ Exercised Warrants	\$3.564.000.00	\$0.00	\$4.672.098.50 Redeemed, in full: warrants not outstanding						\$880,000.00		
	CEDARSTONE BANK	LEBANON TN LEBANON TN	2/6/2001 11/20/201	3				\$3,564,000.00		3,56	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP. INC. CENTER BANCORP, INC.	UNION NJ UNION NJ	9/15/201	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11.586.666.67 Redeemed. in full: warrants not outstanding	\$10,000,000.00		10.00	\$1,000.00				
11.59	CENTER BANCORP, INC.	UNION NJ	12/7/201	1	\$55,000,000,00	fo or	tor or on on Determine to the second of the							\$245,000.00	86,705
I I DB	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	12/12/2006 6/27/2013	2	\$55,000,000,00	\$0.00	\$65,855,083,33 Redeemed, in full: warrants not outstanding	\$55,000,000.00		55,00	\$1,000.00				
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	LOS ANGELES CA MILFORD OH	5/27/201 5/1/200	9 Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding			H				\$1,115,500.00	350.767
	CENTERBANK	MILFORD OH	10/29/201	2	98,500,000.00	90.00	TOOL TO DOOR, IT HER, WER'DIED NOT OUISIDING	\$24.750.00		3	\$825.00	(\$5.250.00) (\$388.500.00)			
	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	1/1/201	3				\$1,831,500.00	(\$18.562.50)	2,22	\$825.00	(\$388,500.00)		\$84,057.43	113
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC	MILFORD OH DAVENPORT FL	3/26/2013	3	\$27.875.000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(\$6.437.50)						
12,10	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/200	9	\$21,615,000.00	\$0.00	925,203,302.56 Redeemed, in full, Warrants not outstanding	\$27.875.000.00		27.87	\$1,000.00				
8.11.14	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	10/28/2009	9	\$15.000.000.00	\$0.00	\$15.922.937.50 Redeemed. in full: warrants not outstanding	-						\$212,000.00	125,413
Sc. 1 1.19	CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	1/16/2009 3/31/2009	B CONTROL STOCK W. EXERCISED WARRANTS	310.000.000.00	aU.UU	Vis.522.937.00 Redeemed, in idil. Warrants not outstanding	\$15,000,000.00		15,00	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS. INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN WV SOMERVILLE MA	4/15/2009 12/5/2009 8/25/201	B Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$13,886,111.11 Redeemed, in full; warrants not outstanding							\$750.000.00	750
	CENTRAL BANCORP. INC. (MA)	SOMERVILLE MA	8/25/201	1	¥.1,1511,000.00		and the second s	\$10.000.000.00		10.00	\$1.000.00				
8,113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE MA GARLAND TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13 Redeemed, in full; warrants not outstanding							\$2,525,000,00	234.742
8,11,14	CENTRAL BANCORP, INC. (TX)	GARLAND TX HOUSTON TX	8/29/201-	4	\$5,800,000.00	\$0.00	\$6,859,176.83 Redeemed, in full; warrants not outstanding	\$22,500,000,00		22.50	\$1,000.00			\$1,125,000,00	1.125
0,11,14	CENTRAL BANCSHARES, INC.	HOUSTON IX HOUSTON TX TEMPLE TX	7/6/201	Preferred Stock w/ Exercised Warrants				\$5.800.000.00		5.80	\$1.000.00			\$290.000.00	290
		TEMPLE TX	2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80 Sold, in full; warrants not outstanding	\$5.333.059.60		5.75	\$926.20	(\$424 Q40 A0)			
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TV						\$15.043.340.40		16.24	\$ \$926.20 2 \$926.20	(\$424.940.40) (\$1.198.659.60)		\$1,058,725.80	1 100
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/10/201	2								(91,100,000.00)			1,100
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE TX TEMPLE TX TEMPLE TX TEMPLE TX FAIRLAWN OH	12/11/201	2	\$7.225.000.00	\$0.00	\$3.612.118.06 Sold. in full: warrants not outstanding	Q 10,010,010	(\$203,764.00)			(91,150,005.00)			1,100
8,14	GENTRAL COMMENT CORPORATION GENTRAL COMMENT CORPORATION GENTRAL COMMENT CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL FEDERAL CORPORATION	TEMPLE	12/11/201: 1/11/201: 12/5/200: 9/26/201:	2 3 3. 9. Preferred Stock w/ Warrants 2				\$3,000,000.00	(\$203,764.00)	7,22	\$415.22	(\$4,225,000.00)			1,100
8,14	GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL TEDERAL CORPORATION GENTRAL TEDERAL CORPORATION GENTRAL REPERAL CORPORATION GENTRAL CORPOR	TEMPLE	12/11/201: 1/11/201: 12/5/200: 9/26/201:	2 3 3. 9. Preferred Stock w/ Warrants 2	\$7.225.000.00 \$11.300.000.00	\$0.00 \$0.00	\$3.612.118.06 Sold, in full: warrants not outstanding \$12.704.145.10 Redeemed, in full: warrants not outstanding	\$3,000,000.00	(\$203,764.00)	7,22	5 \$415.22 0 \$1,000.00				1,100
8,14	GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL COMMUNITY CORPORATION GENTRAL TEDERAL CORPORATION GENTRAL TEDERAL CORPORATION GENTRAL REPERAL CORPORATION GENTRAL CORPOR	TEMPLE	12/11/201: 1/11/201: 12/5/200: 9/26/201: 12/23/200: 11/24/201:	2 3 Preferred Stock w/ Warrants 2 3 Preferred Stock w/ Warrants	\$11,300,000,00	\$0.00	\$12,704,145,10 Redeemed, in full: warrants not outstanding		(\$203,764.00)	7,22	4			\$319.658.99	268.621
8,14	GENTRAL COMMANTY CORPORATION GENTRAL COMMANTY CORPORATION GENTRAL COMMANTY CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL JERSEY BANCORP	TEMPLE TX	12/11/201: 1/11/201: 12/5/200: 9/26/201: 12/23/200: 11/24/201: 12/1/201: 1/9/200: 6/22/201:	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants			\$12,704,145,10 Redeemed, in full: warrants not outstanding	\$3,000,000.00 \$11,300,000.00 \$36.337.500.00	(\$454.218.75)		\$1,000.00			\$319.658.99	268.62
11 40	GENTRAL COMMANTY CORPORATION GENTRAL COMMANTY CORPORATION CENTRAL FEDERAL CORP	TEMPLE	12/11/201: 1/11/201: 12/5/200: 9/26/201: 12/23/200: 11/24/201: 12/1/201: 1/9/200: 6/22/201:	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$11,300,000,00	\$0.00	\$12,704,145,10 Redeemed, in full: warrants not outstanding	\$3,000,000.00 \$11,300,000.00	(\$454.218.75)		\$1,000.00	(\$4,225,000.00)			
8,14 11 40 45	GENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL PEDERAL CORPORATION GENTRAL PROFILE FEDERAL GORP GENTRAL PACIFIC FEDERAL CORP GENTRAL PACIFIC FEDERAL	TEMPLE TX TEMPLE TEMPLE	12/11/201: 1/11/201: 12/5/2000 9/26/201: 12/23/2000 11/24/2011 12/1/2011 1/9/2000 6/22/201: 4/4/201: 6/11/201: 1/30/2000	Preferred Stock of Warrants	\$11,300,000,00	\$0.00	\$12,704,145,10 Redeemed, in full: warrants not outstanding	\$3,000,000.00 \$11,300,000.00 \$36,337,500.00 \$36,427,038,55	(\$454.218.75)	2.850.00 2.770.11	31,000.00 31,000.00 312.75 7 \$13.15	(\$4,225,000.00)		\$319.658.99 \$751,888.00	268.621
11 40 45	GENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL EXAMINATE CORPORATION CENTRAL FEBRAL CORPORATION CENTRAL MERSEY BANCORP CENTRAL MACHET FRANKOLL CORP. CENTRAL MACHET FRANKOLL CORP. CENTRAL MALEY COMMUNITY BANCORP CENTRAL MALEY COMMUNITY BANCORP CENTRAL MALEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	TEMPLE TX TEMPLE TX TEMPLE TX TEMPLE TX TEMPLE TX TEMPLE TX TEMPLE TEMPLE	12/11/201: 1/11/201: 1/11/201: 12/5/200: 12/5/200: 11/24/201: 12/1/201: 1/9/200: 6/22/201: 4/4/201: 1/30/200: 8/18/201:	Preferred Stock of Warrants	\$11.300,000,00 \$135,000,000,00 \$7,000,000,00	\$0.00	\$12.704.145.10 Redeemed in full: warrants not outstanding \$75.036.891.42 Sold, in full: warrants not outstanding \$8.077.516.47 Redeemed in full: warrants not outstanding	\$3,000,000.00 \$11,300,000.00 \$36.337.500.00	(\$454.218.75)		\$1,000.00	(\$4,225,000.00)		\$751,888.00	79,288
8.14 11 40 45 93	GENTRAL COMMAINT CORPORATION GENTRAL COMMAINT CORPORATION CENTRAL COMMAINT CORPORATION CENTRAL GENERAL CORPORATION CENTRAL FEBERAL CORPORATION CENTRAL FEBERAL CORPORATION CENTRAL FEBERAL CORPORATION CENTRAL FEBERAL CORPORATION CENTRAL MERSEY BANCORP CENTRAL PACIFIC FRANCIAL CORP CENTRAL VALEY COMMAINTY BANCORP	TEMPLE	12/11/201 1/11/201 1/11/201 1/25/200 9/26/201 1/2/2/201 1/2/2/201 1/9/200 6/2/201 4/4/201 6/11/201 1/30/200 8/18/201 9/28/201 1/30/200	Preferred Stock w/ Warrants	\$11.300,000,00 \$135,000,000,00	\$0.00	\$12.704.145.10. Redeemed, in full: warrants not outstanding \$75,036.891.42. Sold, in full: warrants not outstanding	\$3,000.000.00 \$11,300.000.00 \$36.337.500.00 \$36.427.038.55 \$7,000.000.00	(\$454.218.75)	2.850.00 2.770.11 7,00	\$1,000.00 \$1,000.00 \$12.75 7 \$13.15 0 \$1,000.00	(\$4,225,000,00) (\$32,121,928,87) (\$30,113,532,58)			
11 40 45 93	GENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL PETERAL CORPORATION GENTRAL PAGIFIC FEDANCIAL CORP GENTRAL PAGIFIC FEDANCIAL CORP GENTRAL PAGIFIC FEDANCIAL CORP GENTRAL VALLEY COMMANTY BANCORP	TEMPLE	12/11/201 1/11/201 1/11/201 1/2/5/200 9/26/201 12/23/200 11/24/201 12/1/201 14/4/201 6/22/201 4/4/201 1/30/200 8/18/201 1/30/200 11/30/200 10/1/201 12/18/200	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$11,000,000,00 \$136,000,000,00 \$7,000,000,00 \$11,865,000,00	\$0.00 \$0.00 \$0.00	\$12.704.145.10 Redeemed, in full: warrants not outstanding \$75,096.891.42 Sold, in full: warrants not outstanding \$8.077.516.47 Redeemed, in full: warrants not outstanding \$3.000.656.00 Sold, in full: warrants not outstanding	\$3,000.000.00 \$11,300.000.00 \$36.337.500.00 \$36.427.038.55 \$7,000.000.00	(\$454.218.75) (\$387.816.38)	2.850.00 2.770.11 7,00	\$1,000.00 \$1,000.00 \$12,75 \$13,15 \$1,000.00 \$1,000.00	(\$4,225,000.00)		\$751,888.00 \$185.016.80	79,288
8,14 11 40 45 93 8,17,44 8,14,44	GENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION CENTRAL COMMANTY CORPORATION GENTRAL FEDERAL CORPORATION GENTRAL MERSEY BANCORP GENTRAL MERSEY BANCORP GENTRAL MERSEY BANCORP GENTRAL MERSEY BANCORP GENTRAL PROFILE FERNACIAL CORP GENTRAL PROFILE FERNACIAL CORP GENTRAL PROFILE FERNACIAL CORP GENTRAL MERICE FERNACIAL CORP GENTRAL MALLEY COMMINITY BANCORP GENTRAL MALLEY COMMINITY BANCORP GENTRAL MALLEY COMMINITY BANCORP	TEMPLE	12/11/201 1/11/201 1/11/201 1/25/200 9/26/201 1/2/2/201 1/2/2/201 1/9/200 6/2/201 4/4/201 6/11/201 1/30/200 8/18/201 9/28/201 1/30/200	Proferred Stock of Warrants Preferred Stock w Warrants	\$11.300,000,00 \$135,000,000,00 \$7,000,000,00	\$0.00 \$0.00 \$0.00	\$12.704.145.10 Redeemed in full: warrants not outstanding \$75.036.891.42 Sold, in full: warrants not outstanding \$8.077.516.47 Redeemed in full: warrants not outstanding	\$3,000.000.00 \$11,300.000.00 \$36.337.500.00 \$36.427.038.55 \$7,000.000.00	(\$454.218.75) (\$387.816.38)	2.850.00 2.770.11 7,00	\$1,000.00 \$1,000.00 \$12,75 \$13,15 \$1,000.00 \$294.25	(\$4,225,000,00) (\$32,121,928,87) (\$30,113,532,58)		\$751,888.00	79,288

Footnote	Institution Name CENTRIX BANK & TRUST	City Sta BEDFORD NH	tte Date Original Investment Type ¹ 7/28/2011	Original Investment Amount Outstanding Investment	ment Total Cash Back ² Investment Status*	Amount (Fee) ⁴ Shares \$7,500,000.00 7,	Avg. Price (R 500 \$1,000.00	Realized Loss) / (Write-off) Gain ⁵	Wt Amount Wt Shares \$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/9/2009 Preferred Stock w/ Warrants	\$32.668.000.00	\$0.00 \$11,205,387,14 Sold, in full: warrants not outstanding				\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL	9/25/2013 10/18/2013			\$8,211,450.00 25,; \$1.950.000.00 6.		(\$17,054,550.00) (\$4,050,000.00)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/29/2013			(\$82,114.50)	500 4020.00	124.000.000.00	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/6/2014 2/10/2014			(\$19.500.00) \$577,638.02 1,	402 \$412.01	(\$824,361.98)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014 10/15/2014			(\$5,776.38)			\$2,000,00 508,320
14,15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$13,186,960.25 Sold, in full; warrants not outstanding				
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM SANTA FE NM	12/19/2012 12/20/2012			\$39.400.00 40.1 \$9,810,600.00 9,960,1		(\$600.00) (\$149,400.00)	\$198.635.58 200.000 \$297,953.37 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE NM SANTA FE NM DANVILLE AR	1/11/2013 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$0.00 \$32.098.302.62 Redeemed, in full: warrants not outstanding	(\$98.500.00)			
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES. INC.	DANVILLE AR	4/1/2015			\$19.817.000.00 19.817.	000 \$1.00		\$991.000.00 991.000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7,000,000,00	\$0.00 \$8.981.348.81 Sold. in full: warrants not outstanding	\$257.660.00	260 \$991.00	(\$2.340.00)	
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/17/2014 4/25/2014			\$6.679.340.00 6.		(\$60.660.00)	\$347.193.00 350
23	CIT GROUP INC.	NEW YORK NY	4/25/2014 12/31/2008 Preferred Stock w/ Warrants 12/10/2009	\$2.330.000.000.00	\$0.00 \$43.687.500.00 Exited bankruptcv/Receivership	(\$69,370.00)			
10.20	CIT GROUP INC. CIT GROUP INC. CIT GROUP INC.	NEW YORK NY	12/10/2009 10/28/2008 Preferred Stock w/ Warrants	\$25.000.000.000	\$0.00 \$32.839.267.986.46 Redeemed, in full: warrants not outstanding			(\$2,330,000,000.00)	
15.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	12/10/2010	323.000.000.000.00	30.00 352.639.207.900.40 Rederined. III luii. Wallants hot outstanding	\$25,000,000,000.00 7,692,307,	692 \$4.14	\$6,852,354,470.95	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK NY WELLSBORO PA	1/31/2011 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000,00	\$0.00 \$28.889.100.00 Redeemed, in full: warrants not outstanding				\$54.621.848.84 210.084.034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	8/4/2010			\$26,440,000.00 26,	\$1,000.00		\$400.000.00 194.794
8,55,97	ICITIZENS BANCORP	NEVADA CITY CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00 \$223,571.11 Currently Not Collectible				5400,000,00 194,794
8.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CA CHILLICOTHE MO CHILLICOTHE MO	9/23/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13,952,381.45 Sold, in full; warrants not outstanding			(\$10.400.000.00)	
	CITIZENS BANCSHARES CO.	CHILLICOTHE MO	2/7/2013			\$6.657.375.00 12.9 \$6.150.000.00 12.9	990 \$512.50 000 \$512.50	(\$6.332.625.00) (\$5.850.000.00)	\$258.018.75 500 \$387,028.12 750
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/8/2013 3/26/2013			\$6,150,000.00 (\$128,073.75)	300 \$512.50	(\$5,850,000.00)	\$387,028.12
9.11.36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA GA	3/6/2009 Preferred Stock 8/13/2010	\$7.462.000.00	\$0.00 \$7.997.813.22 Redeemed, in full: warrants not outstanding	\$7.462.000.00	462 \$1.000.00		
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	3/20/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2.400.000.00	\$0.00 \$2.353,330.60 Sold. in full: warrants not outstanding			those on-	den ous se
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945	COVINGTON LA	8/6/2015			\$1,560,312.00 2,4 (\$25,000.00)	400 \$650.13	(\$839,688.00)	\$53,015.60 120
8,138	CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES. INC.	COVINGTON LA VERSAILLES KY VERSAILLES KY	8/6/2015 2/6/2009 Preferred Stock w/ Exercised Warrants 2/38/2017	\$6,300,000.00	\$0.00 \$4,980,258.54 Sold, in full; warrants not outstanding	\$4.800.000.04 10.909.1	091 \$0.44	(\$1,499,999,96)	
8.14.44	CITIZENS COMMUNITY BANK	SOLITH HILL	2/28/2017 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3.574.645.84 Redeemed, in full: warrants not outstanding			108.800.009.101	
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL VA BOWLING GREEN KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00 \$12,236,725.89 Redeemed, in full: warrants not outstanding	\$3,000,000.00	000 \$1,000.00		\$150,000.00 150
	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	2/16/2011		THE RESIDENCE OF THE PROPERTY	\$2,212,308.00	63 \$35,116.00		
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	2/13/2013 1/15/2014			\$3,300.904.00 \$3,265,788.00	94 \$35.116.00 93 \$35,116.00		
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI	4/15/2015 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$381,395,557.08 Redeemed, in full; warrants not outstanding				\$1.705.802.78 254.218
	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	FLINT MI	4/12/2013			\$300.000.000.00 300.0	000 \$1.000.00		
45	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	5/13/2015 12/12/2008 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00 \$23,572,379.22 Redeemed, in full; warrants not outstanding				\$12.150.120.44 2.571.998
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	9/22/2011 11/9/2011			\$20.500.000.00 20.9	500 \$1,000.00		\$225,157.00 450,314
8.9.124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK NJ NEWARK NJ	4/10/2009 Preferred Stock 8/7/2015	\$9.439.000.00	\$0.00 \$2.508.609.00 Sold. in full: warrants not outstanding				\$225,151.55 450,514
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	11/21/2008 Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$442.416.666.67 Redeemed. in full: warrants not outstanding	\$2,226,750.00 9,		(\$7,212,250.00)	
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	12/30/2009 3/3/2010			\$200,000,000.00 200,0 \$200,000,000.00 200,0			
	CITY NATIONAL CORPORATION	REVERLY HILLS CA	4/7/2010			\$200,000,000.00	31,000.00		\$18.500.000.00 1.128.668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	3/27/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$3,000,000.00	\$0.00 \$3,318,585.05 Sold, in full; warrants not outstanding	\$955.825.50	095 \$872.90	(\$139.174.50)	
	CLOVER COMMUNITY BANKSHARES INC	CLOVER SC CLOVER SC	11/29/2012			\$1,662,874.50 1,1	905 \$872.90	(\$242,125.50)	\$114,021.50 150
82	CLOVER COMMUNITY BANKSHARES. INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00 \$11,166,897.79 Sold, in full; warrants not outstanding				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH IFL	3/8/2013			\$3.772.645.00 3.1 \$5.730.600.00 6.1	950 \$955.10 000 \$955.10	(\$177.355.00) (\$269.400.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	3/11/2013 4/9/2013			(\$95,032.45)	WO. 10	100200-7555,000	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	4/10/2013 6/12/2013						\$99,000,00 60,000 \$225,647.45 145,579
8.17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	8/28/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$16.015.000.00	\$0.00 \$14.257.487.71 Sold. in full: warrants not outstanding	\$397,550.00	500 \$795.10	(\$102,450.00)	\$389,857.05 450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	3/11/2013 4/9/2013			\$12.335.976.50 15.1 (\$127.335.27)	515 \$795.10	(\$3.179.023.50)	\$25.990.47 30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	DENVER CO	12/19/2008 Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00 \$73.357.086.72 Redeemed. in full: warrants not outstanding				
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CO DENVER CO	9/8/2011 11/23/2011			\$64.450.000.00 64.	450 \$1.000.00		\$143,677.00 895,968
44	CODORUS VALLEY BANCORP, INC.	YORK PA	1/9/2009 Preferred Stock w/ Warrante	\$16,500,000,00	\$0.00 \$19.178.479.00 Redeemed, in full: warrants not outstanding				\$143,677.00
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA YORK PA	8/18/2011 9/28/2011			\$16,500,000.00 16,8	500 \$1,000.00		\$526.604.00 263.859
8,14		LAMAR CO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,670,784.03 Sold, in full; warrants not outstanding	\$46.995.00	52 \$903.75	(\$5.005.00)	
	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC.	LAMAR CO	7/19/2013 7/22/2013			\$8,990,505.00 9,1	948 \$903.75	(\$957,495.00)	\$494,381.25 50
8.11.14	ICOLOEAST BANKSHARES, INC.	LAMAR CO WEST CONSHOHOCKEN PA	9/12/2013 3/27/2009 Preferred Stock w/ Everclead Warrante	\$574,000.00	\$0.00 \$668,142,53 Redeemed, in full: warrants not outstanding	(\$90,375.00)			
20.11.19	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA WEST CONSHOHOCKEN PA	3/27/2009 Preferred Stock w/ Exercised Warrants 10/26/2011			\$574,000.00	\$1,000.00		\$29,000.00 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	1/9/2009 Preferred Stock w/ Warrants 2/7/2013	\$28.000.000.00	\$0.00 \$26,480,089,20 Sold, in full: warrants not outstanding	\$21,633,944.71 27,1		(\$6,027,055.29)	
	COLONY BANKCORP. INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	2/8/2013 3/26/2013			\$265.135.29 (\$218.990.80)	339 \$782.11	(\$73.864.71)	
	COLONY BANKCORP, INC.	FITZGERALD GA TACOMA WA	6/12/2013			(92.10,000.30)			\$810.000.00 500.000
11.16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	8/11/2010	\$76.898,000.00	\$0.00 \$86.821.419.22 Redeemed. in full: warrants not outstanding	\$76,898,000.00 76,1	898 \$1,000.00		
9 14 44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA WA BUENA VISTA CO	9/1/2010 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00 \$2,689,478.64 Redeemed, in full; warrants not outstanding	10.			\$3.301.647.00 398.023
8,14,44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA CO BUENA VISTA CO	9/22/2011			\$2.260.000.00	260 \$1.000.00		\$113.000.00 113
11	COMERICA INC. COMERICA INC.	DALLAS TX DALLAS TX	11/14/2008 Preferred Stock w/ Warrants 3/17/2010	\$2,250,000,000.00	\$0.00 \$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2.250.000.000.00 2.250.	000 \$1.000.00		
	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS TX NEWPORT REACH CA	5/12/2010	\$5,000,000,00	\$0.00 \$5.602.969.61 Redeemed in full warrants not outstanding	2.250.1	2300.00		\$181,102,043.40 11,479,592
"	COMMERCE NATIONAL BANK	NEWPORT BEACH CA		\$5.000.000.00	\$0.00 \$5.602.969.61 Redeemed. in full: warrants not outstanding	\$5.000.000.00 5.0	000 \$1.000.00		
14.15	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	10/7/2009 10/1/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,400,000,00	\$0.00 \$21,575,016,54 Sold, in full: warrants not outstanding				\$566,858.50 87,209
14.10	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/7/2012	320,410,000,00	az 1.57 5.0 (0.59) (Sout. III rull: Walfarits not outstanding	\$130,500.00 174,	000 \$0.75	(\$43,500.00)	
	COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/8/2012 8/9/2012			\$1.469.250.00 1.959.1 \$13,100,250.00 17,467,	000 \$0.75 000 \$0.75	(\$489.750.00) (\$4,366,750.00)	\$792,990.00 900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/10/2012 9/11/2012			\$600.000.00 800.0		(\$200.000.00)	\$105.732.00 120.000
8,14	COMMONWEALTH BUSINESS BANK	LOUISVILLE KY LOS ANGELES CA LOS ANGELES CA	9/11/2012 1/23/2009 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7,701,000.00	\$0.00 \$8,451,110.79 Sold, in full; warrants not outstanding	(\$153,000.00)			
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA LOS ANGELES CA	7/17/2013 9/12/2013			\$7.323.651.00 7. (\$73,236.51)	701 \$951.00	(\$377.349.00)	\$362.427.91 385
	ICOMMONWEALTH BUSINESS BANK		1/16/2009 Preferred Stock w/ Exercised Warrants	\$2.550.000.00	\$0.00 \$2.899.659.67 Redeemed, in full: warrants not outstanding		550 \$1,000.00		\$400.000.CT
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	ROSEVILLE CA							\$128,000.00 128
8.11.14 8.11.14	COMMONVEALTH BUSINESS BANK COMMUNITY 1ST BANK COMMUNITY 1ST BANK COMMUNITY 1ST BANK COMMUNITY 1ST BANK COMMUNITY BANK COMMUNIT	ROSEVILLE CA ROSEVILLE CA GOFF KS	17/16/2019 Preferred Stock w. Exercised Warrants 12/19/2012 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500.000.00	\$0.00 \$616.741.75 Redeemed. in full: warrants not outstanding	\$2,550,000.00 2,4			
8.11.14	COMMONWEALTH BISINESS BANK COMMARTY IST BANK BANK COMMARTY BANKSHARES OF FANNAS, INC.	ROSEVILLE CA GOFF KS GOFF KS	12/19/2012 3/6/2009 Preferred Stock w/ Exercised Warrants 7/19/2012			\$2,550,000.00 2,1 \$500,000.00	500 \$1,000.00		\$25,000.00 25
	COMMONWEALTH BUSINESS BANK COMMANTY IST BANK COMMANTY BANKSHARES OF KANSAS, INC. COMMANTY BANKSHARES OF KANSAS, INC. COMMANTY BANKSHARES OF KANSAS, INC. COMMANTY BANKSHARES OF MISSISSIPPI INC./COMMANTY BANK OF MISSISSIPPI COMMANTY BANKSHARES OF MISSISSIPPI INC./COMMANTY BANK OF MISSISSIPPI COMMANTY BANKSHARES OF MISSISSIPPI INC./COMMANTY BANK OF MISSISSIPPI	ROSEVILLE CA GOFF KS GOFF KS BRANDON MS BRANDON MS BRANDON MS GOFF CA CA CA CA CA CA CA	12/19/2012 3/6/2009 Preferred Stock w/ Exercised Warrants 77/18/2012 8/11/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$52.000.000.00	\$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding		\$1,000.00		\$25,000.00 25 \$2,600.000.00 2.600
8.11.14 8.11.14 8.17	COMMONWEALTH BUSINESS BANK COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY BANCSHARES OF KANSAS. INC. COMMUNITY BANCSHARES OF FANSAS. INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	ROSEVILLE CA GOFF KS GOFF KS BRANDON MS BRANDON MS KINGMAN AZ KINGMAN AZ	12/19/2012 3/8/2009 Preferred Stock w/ Exercised Warrants 7/18/2012 9/11/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 7/24/2009 Preferred Stock w/ Exercised Warrants	\$52.000.000.00 \$3.872,000.00	\$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding \$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$500,000.00 52.0	\$1,000.00 000 \$1,000.00		\$2,600,000,00 2,600
8.11.14	COMMONYEALTH BISINESS BANK COMMINITY ST BANK COMMINITY ST BANK COMMINITY BANCSHARES OF KANSAS. INC. COMMINITY BANCSHARES OF FANSAS. INC. COMMINITY BANCSHARES OF FANSAS. INC. COMMINITY BANCSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANCSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC.	ROSEVILLE	1219/2012 3/6/2009 Preferred Stock w/ Exercised Warrants 7/16/2012 9/11/2009 Preferred Stock w/ Exercised Warrants 9/12/2010 9/12/2009 Preferred Stock w/ Exercised Warrants 9/12/2009 Preferred Stock w/ Exercised Warrants 2/11/2015 1/16/2009 Preferred Stock w/ Exercised Warrants	\$52.000.000.00	\$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding	\$500,000.00 (1) \$52,000.000.00 (52) \$3,872,000.00 (3.1)	\$1,000.00 000 \$1,000.00 872 \$1,000.00		
8.11.14 8.11.14 8.17	COMMONYEAL THE BISINESS BANK COMMINITY ST BANK COMMINITY ST BANK COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANKSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANKSHARES, INC.	ROSEVILLE	1219(2012) 3-92(2009) Preferred Stock or Exercised Warrants 715(2012) 1015(20	\$52.000.000.00 \$3.872,000.00	\$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding \$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$500,000 00 52 55 55 55 55 55 55 55 55 55 55 55 55	\$1,000.00 \$1,000.00 \$1,000.00 \$72 \$1,000.00 \$747 \$1,000.00		\$2,600,000,00 2,600
8.11.14 8.11.14 8.17	COMMONYEAL THE BISINESS BANK COMMINITY ST BANK COMMINITY ST BANK COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF KANSAS. INC. COMMINITY BANKSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANKSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANKSHARES, INC.	ROSEVILLE	121/90/12 3/8/2009 Preferred Stock of Exercised Warrants 7/18/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12 11/12/20/12/20/12 11/12/20/12	\$52,000,000.00 \$3,872,000.00 \$1,747,000.00	50.00 \$57.575.699.54 Redeemed, in full: warrants not outstanding 50.00 \$5,197.197.67 Redeemed, in full: warrants not outstanding 50.00 \$1,823,188.61 Redeemed, in full: warrants not outstanding	\$500,000.00 (1) \$52,000.000.00 (52) \$3,872,000.00 (3.1)	\$1,000.00 \$1,000.00 \$1,000.00 \$72 \$1,000.00		\$2,600,000,00 2,600 \$116,000,00 116
8.11.14 8.11.14 8.17	COMMONYEALTH BISINESS BANK COMMINITY ST BANK COMMINITY ST BANK COMMINITY BANCSHARES OF KANSAS. INC. COMMINITY BANCSHARES OF FANSAS. INC. COMMINITY BANCSHARES OF FANSAS. INC. COMMINITY BANCSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANCSHARES OF MISSISSIPPI, INC./COMMINITY BANK OF MISSISSIPPI COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC. COMMINITY BANCSHARES. INC.	ROSEVILLE	121/30/12 38/2009 Preferred Stock or Exercised Warrants	\$52,000,000.00 \$3,872,000.00 \$1,747,000.00	50.00 \$57.575.699.54 Redeemed, in full: warrants not outstanding 50.00 \$5,197.197.67 Redeemed, in full: warrants not outstanding 50.00 \$1,823,188.61 Redeemed, in full: warrants not outstanding	\$500,000.00 150,000,000 15	\$1,000.00 \$1,000.00 \$1,000.00 \$72 \$1,000.00 \$747 \$1,000.00		\$2,600,000,00 2,600 \$116,000,00 116

Footnote	Institution Name	City State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	11/20/2013 4/23/2014				\$2,500,000.0 \$10,680,000.0	0	2,500 \$1,000.0 10.680 \$1.000.0	0		
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN VA WEST SACRAMENTO CA	6/4/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00	\$4.674.050.16	Sold. in full: warrants not outstanding			***************************************	\$780,000.0	
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA WEST SACRAMENTO CA	11/30/2012 1/11/2013				\$3,717,560.0	(\$25.000.00)	3,976 \$935.0	0 (\$258,440.00)	\$167,035.0	00 199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	12/19/2008 Preferred Stock w/ Warrants 1/9/2013	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding \$12,643,000.0	0	12,643 \$1,000.0	0		
8,14,76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON VA GLEN ELLYN IL	5/28/2015 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding				\$873.485.0	
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN IL HARRISON AR	12/21/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	\$3.136.500.0 Sold, in full; warrants not outstanding	0	6.970 \$450.0	0 (\$3.833,500.00)	\$157.050.0	
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	2/7/2014 2/10/2014				\$3.705.037.5 \$8,867,389.7	5	3.750 \$988.0 8,975 \$988.0	1 (\$44.962.50) 1 (\$107,610.25)	\$85.157.8 \$544,614.3	88 86 34 550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON AR UNION CITY TN	3/19/2014 3/20/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111,33	Redeemed, in full: warrants not outstanding	(\$125.724.27)				
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17.806.000.00	\$0.00	\$7.665.362.89	\$20,000,000.0 Sold, in full: warrants not outstanding		20,000 \$1,000.0		\$1,000,000.0	
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TN COLUMBIA TN	4/11/2014 4/14/2014				\$1,322,500.5 \$4.028.202.5	n	4,401 \$300.5 13.405 \$300.5	0 (\$3,078,499.50) 0 (\$9.376,797.50)	\$72,314.5 \$387.399.3	55 140 37 750
8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA TN BRANDON MS	7/18/2014 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00	\$1.220.300.65	Sold, in full: warrants not outstanding	(\$53,507.03)				
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON MS BRANDON MS	11/30/2012 1/11/2013				\$1,002,750.0	(\$10.027.50)	105 \$9,550.0	0 (\$47,250.00)	\$25,000.0	00 5
8.14	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON MS BUCYRUS OH	3/26/2013 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3.115.616.28	Sold, in full; warrants not outstanding	(\$14.972.50)				
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	12/19/2012				\$952.850.0 \$1,517,150.0	0	1.003 \$950.0 1.597 \$950.0	0 (\$50.150.00) 0 (\$79.850.00)	\$105.000.0	00 130
	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	1/11/2013					(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ MIDDLETOWN NJ	1/30/2009 Preferred Stock w/ Warrants 8/11/2011	\$9.000.000.00	\$0.00	\$10.598.750.00	Redeemed. in full: warrants not outstanding \$9,000,000.0		9,000 \$1,000.0	0		
15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN NJ HAM LAKE MN	10/26/2011 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00	\$5.462.045.14	Sold, in full: warrants not outstanding		4,1000		\$460,000.0	00 311,972
10.17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN HAM LAKE MN	8/12/2013 9/12/2013	WT.T100.300.300	30.00	50.50a.050.15	\$4,400,000.0	(\$48.849.24)	4,400,000 \$1.1	1	\$484,924.00 \$177,716.9	96 132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA RUSTON LA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding \$24,000.000.0		24.000 \$1.000.0	n	\$1,200.000.0	00 1.200
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA	12/19/2008 Preferred Stock w/ Warrants 12/10/2012	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding \$2.172.000.0		3.000 \$724.0		91.200.000.0	1.200
	COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	12/11/2012				\$2.172.000.0 \$9.122.400.0	(\$112,944.00)	12.600 \$724.0	0 (\$3.477.600.00)		
53 110	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY ONE BANCORP / FNB UNITED CORP.	GOLETA CA ASHEBORO NC	1/11/2013 6/12/2013 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12.740.504.50	Sold, in full; warrants not outstanding	(9112,544.00)			\$698.351.0	00 521.158
33,110	COMMUNITYONE BANCORP / FINB UNITED CORP. COMMUNITYONE BANCORP / FINB UNITED CORP. COMMUNITYONE BANCORP / FINB UNITED CORP.	ASHEBORO NC ASHEBORO NC ASHEBORO NC	2/13/2009 Preferred Stock w/ Warrants 5/23/2014 5/27/2015	\$51,500,000,000	\$0.00	φ12,/49,591.59	Sold, in full; warrants not outstanding \$10.149.929.9	0	1.085.554 \$9.3	5 (\$41.350.070.10)	\$10,356.6	59 22,071
8.14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SC CAYCE SC	1/9/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$3.285.000.00	\$0.00	\$3.483.629.20	Sold. in full: warrants not outstanding \$23,932.5	,	on toor o	B (\$5,067.46)	\$10,356.6	22,071
	CONGAREE BANCSHARES, INC.	CAYCE SC	10/31/2012 10/31/2012				\$2,932.5 \$2.687.046.5		3.256 \$825.2		\$106.364.0	00 164
8,14	CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE SC CORNING AR CORNING AR	2/13/2009 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	(\$25,000,00)	638 \$860.0	0 (\$89.320.00)	\$3,960.0	
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR	11/30/2012 1/11/2013				\$548.680.0	(\$5,486.80)	638 \$860.0	1589.320.001	\$3,960.0	32
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING AR MILFORD NE	3/26/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	(\$19.513.20)				
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE	11/28/2012 11/29/2012 1/11/2013				\$713.208.3 \$6,193,989.2	0	777 \$917.9 6,748 \$917.9	0 (\$63.791.70) 0 (\$554,010.80)	\$372,240.0	00 376
8	COUNTRY SANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	MILFORD NE CLARKSDALE MS	6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,594,635,27	Redeemed, in full: warrants not outstanding	(\$69,071.98)				
8	ICRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE MS BUFFALO WY	4/30/2014 2/20/2009 Preferred Stock w/ Exercised Warrants 1/8/2014	\$3.100.000.00	\$0.00	\$4,225,732,08	\$5,000,000.0 Redeemed, in full: warrants not outstanding		5,000 \$1,000.0	0	\$250,000.0	00 250
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VANTAGE BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FI	BUFFALO WY BUFFALO WY RALEIGH NC	11/19/2014				\$1,000,000.0 \$2,100.000.0		1,000 \$1,000.0 2.100 \$1.000.0	0	\$155,000.0	00 155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC RALEIGH NC RALEIGH NC	1/9/2009 Preferred Stock w/ Warrants 2/19/2014	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding \$24,900.000.0	D	24.900 \$1.000.0	0		
8,14			6/11/2014 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding				\$1.681.000.0	00 833.705
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN	7/19/2013 7/22/2013				\$343.794.5 \$10,117,381.0	0	350 \$982.2 10,300 \$982.2	7 (\$6.205.50) 7 (\$182,619.00)	\$531,210.6	67 533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE MN WRENS GA	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold in full: warrants not outstanding	(\$104.611.76)				
	CSRA BANK CORP. CSRA BANK CORP.	WRENS GA WRENS GA	6/29/2015 8/6/2015				\$2.400.000.0	(\$25,000.00)	2.400 \$1.213.7	5	\$513.000.00 \$141.815.6	50 120
11.16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	12/5/2008 Preferred Stock w/ Warrants 8/26/2009	\$130.000.000.00	\$0.00	\$136.046.583.33	Redeemed, in full: warrants not outstanding \$97,500,000,0	0	97.500 \$1.000.0	0		
	CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA ONTARIO CA	9/2/2009				\$32,500,000.0	0	32,500 \$1,000.0	0	\$1,307,000.0	00 834,761
8,14,44	CVB FINANCIAL CORP. D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY ID BURLEY ID	10/28/2009 2/27/2009 Preferred Stock w/ Exercised Warrants 9/27/2011	\$19,891,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$19.891,000.0	0	19.891 \$1.000.0	0	\$995.000.0	
14,15,44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	BURLEY ID DEERFIELD WI DEERFIELD WI	9/27/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$2,639,000.00	\$0.00	40 200 000.00	Redeemed, in full; warrants not outstanding \$2.639.000.0	0	2.639.000 \$1.0	0	\$132.000.0	00 132.000
8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD WI DELMAR MD DELMAR MD	9/8/2011 12/4/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold in full: warrants not outstanding				\$311.943.5	
	DELMAR BANCORP DELMAR BANCORP	DELMAR MD DELMAR MD	2/7/2013 2/8/2013 3/26/2013				\$5,293,527.2 \$215,462.7	(\$55,089.90)	8,648 \$612.1 352 \$612.1	1 (\$136.537.28)		
8.18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS HORN LAKE MS	2/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$1,173,000,00 \$1,508,000.00	\$0.00	\$2,781,331,97	Sold. in full: warrants not outstanding					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS	9/24/2013 9/25/2013	¥.,,,			\$301.428.5 \$1,895,467.5	9	366 \$823.5 2,315 \$818.7	B (\$64.571.42) B (\$419,532.41)	\$40.563.3	34 59
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE MS WASHINGTON MO	10/29/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00	\$21,101 618 19	Sold, in full: warrants not outstanding	(\$33.333.34)				
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON MO WASHINGTON MO	8/8/2012 8/9/2012	240.777.000.70	502.00		\$4,381,500.0 \$10,197,941.2		8,000,000 \$0.7 3,965,000 \$0.7		\$688.041.0	902.000
	DIAMOND BANCORP, INC.	IWASHINGTON IMO	8/10/2012				\$350,520.0	(\$149.299.61)	3.965.000 \$0.7 480,000 \$0.7	3 (\$129,480.00)	\$91,535.4	40 120,000
8,14	DIAMOND BANCORP. INC. DICKINSON FINANCIAL CORPORATION II DICKINSON BINANCIAL CORPORATION II	WASHINGTON MO KANSAS CITY MO KANSAS CITY MO	9/11/2012 1/16/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		14.523 \$552.6	1 (\$6.497.444.97)	\$3 372 1	19 5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO KANSAS CITY MO KANSAS CITY MO	2/7/2013 2/8/2013 3/26/2013				\$8,025,555.0 \$72,684,793.3	(\$807.103.48)	131,530 \$552.6	1 (\$6.497.444.97) 1 (\$58,845,206.70)	\$3.372.1 \$4,922,044.8	87 7,298
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL		\$1.224.558.000.00	\$0.00	\$1,464,248,844,00	Redeemed, in full: warrants not outstanding \$1,224,558,000.0		1,224,558 \$1,000.0	2		
**	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL CORPORATION	RIVERWOODS IL DOWNINGTOWN PA	4/21/2010 7/7/2010 1/30/2009 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$12 EB2 277 E1	Redeemed, in full; warrants not outstanding	×	1,224,000.0		\$172,000,000,0	20.500.413
44	ONE FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	8/4/2011 9/21/2011	\$11,730,000.00	30.00	\$13,003,277.01	\$11.750.000.0	0	11.750 \$1.000.0	0	\$458,000.0	00 186,311
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	9/21/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants 11/27/2013	\$12.000.000.00	\$0.00	\$17.424.285.82	Redeemed. in full: warrants not outstanding \$5,000,000.0		5,000,000 \$1,0	n	\$406,000.0	100,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	3/5/2014				\$2,000,000.0	0	2,000,000 \$1.0		\$500.000.0	200 000
12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS MN BETHESDA MD	4/2/2014 12/5/2008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	\$5,000,000,0 Redeemed, in full; warrants not outstanding		5.000.000 \$1.0		\$600.000.0	00 600.000
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MD BETHESDA MD	12/23/2009 7/14/2011				\$15.000.000.0 \$23,235,000.0	0	15.000 \$1.000.0 23,235 \$1,000.0	0	*n	205 (5)
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA CA	11/23/2011 12/5/2008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding		200 540		\$2.794.422.0	00 385.434
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA CA PASADENA CA TAPPAHANNOCK VA	12/29/2010 1/26/2011 1/9/2009 Preferred Stock w/ Warrants	******			\$306.546.000.0	v	306.546 \$1.000.0	V	\$14.500.000.0	00 1.517.555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	10/18/2013	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding \$3,900,000.0	0	3.900 \$1.104.1	1	\$406.029.00	
	EASTERN VINGINIA DAVING INC.											
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK VA	10/21/2013 1/6/2014				\$20,100,000.0	(\$264.986.40)	20,100 \$1,104.1	1	\$2,092,611.00	
89	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC. FASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA TAPPAHANNOCK VA	1/6/2014 5/13/2015	\$17.949.000.00	\$0.00	\$23.397.494.08	Parlaamed in full-warrants not outstanding	(\$264.986.40)		1	\$2,092,611.00	00 384,041
89	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA TAPPAHANNOCK VA	1/6/2014 5/13/2015	\$17.949.000.00	\$0.00			(\$264.986.40)	17,949 \$1,000.0	0		

Footnote	Institution Name EMCLAIRE FINANCIAL CORP.	City State EMLENTON PA	te Date Original Investment Type ¹ 8/18/2011	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount \$7,500,000.00	(Fee) Shares Avg. 7,500 \$1	Price (Realized Loss) / (Write-off) 000.00	Gain Wt Amount	Wt Shares
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON PA HOUSTON TX	12/7/2011 12/5/2008 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding			\$51,113.00	50.111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON TX HOUSTON TX	9/27/2011				\$34.000.000.00	34.000 \$1	000.00	\$637.071.00	364.026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO ST. LOUIS MO	12/19/2008 Preferred Stock w/ Warrants 11/7/2012	\$35.000.000.00	\$0.00	\$42.801.933.33	Redeemed. in full: warrants not outstanding \$35,000,000.00	35,000 \$1	000.00		
04444	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO	1/9/2013	\$4,000,000,00	\$0.00	\$4.500.00F.F0	Redeemed, in full: warrants not outstanding			\$1,006,100.00	324,074
0.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA ALLISON PARK PA	8/25/2011				\$4,000,000.00	4,000 \$1	000.00	\$200,000.00	200
8.44.73	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA KS WICHITA KS SANTA ROSA CA	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$8.750.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$8,750,000.00	8,750 \$1	000.00	\$438,000.00	438
8.14	EXCHANGE BANK	SANTA ROSA CA	8/3/2012	\$43.000.000.00	\$0.00	\$47.294.527.29	Sold. in full: warrants not outstanding \$481,387.5i	550 5	875.25 (\$68,612.50)		4
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA	8/8/2012 8/9/2012				\$17.505.000.01 \$8.775.367.21	20.000	875.25 (\$2.495.000.00) 875.25 (\$1.243.632.75)	\$1.910.898.00 \$120.386.57	2.000
	EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/10/2012 8/13/2012				\$8.725.367.21 \$420.995.21 \$10.503.000.01	5 481 3 12,000	875.25 (\$1.243.632.75) 875.25 (\$60,004.75) 875.25 (\$1.497.000.00)	\$120.386.57 \$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	9/11/2012					(\$376,357.50)	131,437,000,00		
8.14.18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	1/30/2009 Preferred Stock w/ Exercised Warrants 11/6/2009	\$4.609.000.00 \$3,535,000.00	\$0.00	\$9.405.391.28	Sold. in full: warrants not outstanding				
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	2/6/2013 2/7/2013				\$4.797.325.0I \$2,734,192.5I	5.090 5.090 5.090	942.50 (\$292.675.00) 942.50 (\$166,807.50)	\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	2/8/2013 3/26/2013				\$144.202.50	(\$76.757.21)	942.50 (\$8.797.50)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	2/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2012	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding			\$136.813.05	150
	IF & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/19/2012 9/20/2012				\$2,664,750.01 \$13.485.250.01	2,805	950.00 (\$140,250.00) 950.00 (\$709,750.00)	\$638.460.90	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY NC HOLDEN MO	11/16/2012	\$2,993,000,00	\$0.00			(\$161,500.00)	950.00 15/09.750.00	3636.460.90	700
14.15	F&C BANCORP, INC.	HOLDEN MO	11/8/2012	\$2.993.000.00	\$0.00	\$3.842.376.65	Sold. in full: warrants not outstanding \$1,590,599.4:	1,659,000	\$0.96 (\$68,400.57)		
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN MO HOLDEN MO	11/13/2012				\$1,278,999.11	(\$25,000,00)	\$0.96 (\$55,000.82)	\$125,000.00	150,000
8,14	FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	2/13/2009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding			\$96.465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	9/19/2012 9/20/2012 9/20/2012				\$157,500.00 \$13,421,362.51	200 \$	787.50 (\$42,500.00) 787.50 (\$3.621.637.50)	\$645.975.00	750
44	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	9/21/2012 11/16/2012 1/0/2009 Destored Stock of Morroots	\$400,000,000	er	\$404,000,400 ==		(\$135,788.63)	183.021.037.00	2040.975.00	730
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA HERMITAGE PA	1/9/2009 Preferred Stock w/ Warrants 9/9/2009	\$100.000.000.00	\$0.00	a104.023.433.33	Redeemed. in full: warrants not outstanding \$100,000,000.00	100.000 \$1	000.00		
8.120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC.	HERMITAGE PA HOUSTON TX	11/23/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00	\$15,971,339,07	Redeemed, in full: warrants not outstanding			\$690,100.00	
8.14	FARMERS & MERCHANTS RANCSHARES INC / ALLEGIANCE RANCSHARES INC	HOLISTON TY	7/15/2015 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442.000.00	\$0.00		\$11,000,000.00 Sold. in full: warrants not outstanding		000.00	\$550,000.00	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS ARGONIA KS	6/24/2013 7/26/2013				\$425,425.0	(\$25,000,00)	962.50 (\$16,575.00)	(\$2,835.00) 22
8,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA KS WINDSOR VA WINDSOR VA	1/23/2009 Preferred Stock w/ Exercised Warrants 1/9/2013	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding \$3.063.000.00		000.00		
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA FRANKFORT KY	12/31/2013				\$5.689.000.0	3.063 S1 5.689 S1	000.00	\$438.000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	1/9/2009 Preferred Stock w/ Warrants 6/19/2012 7/18/2012	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding \$22.196.700.0	(\$332.950.50) 30.000 5	739.89 (\$7.803.300.00)		
14.15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT KY GREAT BEND KS	7/18/2012 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$15,452,669,34	Sold in full warrants not outstanding			\$75,000.00	223,992
	FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS GREAT BEND KS	11/8/2012				\$96,290.00	100,000	\$0.96 (\$3,710.00)	\$37.387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS GREAT BEND KS	11/9/2012 11/13/2012 1/11/2013				\$11,458,510.00	(\$115,548.00)	\$0.96 (\$441,490.00)	\$552,936.00	4 38.000 562,000
8.14.45	FARMERS STATE RANKSHARES INC	HOLTON KS	3/20/2009 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$830,173,67	Redeemed, in full: warrants not outstanding				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON KS BOULDER CO	7/21/2011 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3,035,000,00	\$0.00	\$804.592.16	\$700,000.00 Sold, in full: warrants not outstanding		000.00	\$40,000.00	4
8.14	FBH: HOLDING COMPANY FC HOLDINGS, INC. FC HOLDINGS, INC.	BOULDER CO HOUSTON TX HOUSTON TX	3/9/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00	\$19.836.630.66	\$650,000.00 Sold. in full: warrants not outstanding		\$0.21 (\$2,385,000.00)		
	IFC HOLDINGS, INC.	HOUSTON TX	2/20/2013 3/26/2013				\$18,874,674.00	(\$188.746.74)	897.00 (\$2,167,326.00)	\$994,613.40	1,052
8.14.45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE KY LOUISVILLE KY	12/19/2008 Preferred Stock w/ Exercised Warrants 9/22/2011	\$9,294,000.00	\$0.00	\$11.156.234.25	Redeemed, in full: warrants not outstanding \$9,294,000.00	9,294 \$1	000.00	\$465,000.00	1 465
8.14	FFW CORPORATION FFW CORPORATION	WABASH IN	12/19/2008 Preferred Stock w/ Exercised Warrants 11/28/2012	\$7,289,000,00	\$0.00	\$8.441.836.26	Sold. in full: warrants not outstanding \$879,424.6		902.90 (\$94.575.40)	\$405,000.00	400
	FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH IN WABASH IN	11/30/2012				\$679,424.0i \$5.701.813.5i		902.90 (\$613.186.50)	\$358.558.20	364
11.15.44		BATON ROUGE LA BATON ROUGE LA	1/11/2013 5/29/2009 Subordinated Debentures w/ Exercised Warrants 3/27/2013	\$3.942.000.00	\$0.00	\$5.404.924.35	Redeemed, in full: warrants not outstanding				4
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA	3/27/2013 12/12/2008 Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$10.634.864.33	\$3,942,000.00 Redeemed. in full: warrants not outstanding		\$1.00	\$197,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	11/30/2012 5/6/2015				\$7,000,000.0	7.000 \$1	000.00	\$2,246,531.00	101,321
8.17		EVANSVILLE IN	11/13/2009 Preferred Stock w/ Exercised Warrants	\$6.657,000.00	\$0.00	\$7.220,908.83	Sold, in full: warrants not outstanding	430 \$1	n58 gn		
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN	7/19/2013 7/22/2013				\$439,000.01 \$6.218.000.01	(\$70,490.97) 6.218 \$1	058.90 058.90	\$25,857.10 \$366.240.20 \$242.302.50	200
8.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS	9/12/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$36.282.000.00	\$0.00	\$40.966.780.82	Sold. in full: warrants not outstanding				
	IFIDELITY FINANCIAL CORPORATION	WICHITA KS	12/19/2008 Preferred Stock w/ Exercised Warrants 8/1/2012 8/2/2012				\$120,320.10 \$26,737.80	30 3	891.26 (\$14,679.90) 891.26 (\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/3/2012 8/7/2012				\$298.572.10 \$3,200,514.60	335 S 3 3,591 S	891.26 (\$36.427.90) 891.26 (\$390,485.34)	\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/8/2012 8/9/2012				\$2,348,470.11 \$26,056,877.3	2.635	891.26 (\$286.529.90) 891.26 (\$3.179.122.64)	\$167.374.94	4 176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/10/2012 9/11/2012				\$285.203.20	(\$323,366,95) 320 S	891.26 (\$34.796.80)	\$176.884.89	186
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA GA	31 1/2012 12/19/2008 Preferred Stock w/ Warrants 7/3/2012	\$48.200.000.00	\$0.00	\$82,715.982.47	Sold. in full: warrants not outstanding				
	FIDELITY SOUTHERN CORPORATION	ATLANTA GA ATLANTA GA	5/28/2015				\$43,408,920.01	(\$651.133.80) 48.200 5	900.60 (\$4.791.080.00)	\$31,429,313.38	3 2,693,747
11	FIFTH THIRD BANCORP	CINCINNATI OH CINCINNATI OH CINCINNATI OH	12/31/2008 Preferred Stock w/ Warrants 2/2/2011	\$3,408,000,000,00	\$0.00	\$4.043.972.602.67	Redeemed. in full: warrants not outstanding \$3,408,000,000.00	136,320 \$25	000.00		
11	FIF IN INICL DRINGOP FIFTH THRIC DRINGOP FIFTH	CINCINNATI OH WARSAW NY	3/16/2011 12/23/2008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43.787.611.61	Redeemed, in full; warrants not outstanding			\$280.025.936.00	43.617.747
	FINANCIAL INSTITUTIONS, INC.	WARSAW NY WARSAW NY WARSAW NY WARSAW NY	12/23/2008 Preferred Stock w/ Warrants 2/23/2011 3/30/2011				\$12.505.000.00 \$25.010.000.00	2.501 \$5 5.002 \$5	000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW NY	5/44/0044					5,002 90	000.00	\$2.079.962.50	378.175
8.14.45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN WY BASIN WY	2/13/2009 Preferred Stock w/ Exercised Warrants 7/21/2011	\$5,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$5,000,000.00	5,000 \$1	000.00	\$250,000.00	250
15.17.44	FINANCIAL SERVICES OF WINGER. INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER MN WINGER MN	7/31/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$3.742.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$3,742,000.00	3,742,000	\$1.00	\$112,000.00	112,000
8.14	FIRST ADVANTAGE BANCSHARES. INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN COON RAPIDS MN	5/22/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$1.177.000.00	\$0.00	\$1.289.436.37	Sold. in full: warrants not outstanding \$690,723.49	769	898.21 (\$78,276.51)	\$2,979.49	9 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN COON RAPIDS MN	12/11/2012				\$366.469.61	(\$10,571.93) 408 S	898.21 (\$41.530.32)	\$26.318.80	53
9.44	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS MN CORDOVA TN	3/56/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$2,002,674.75	Sold. in full: warrants not outstanding	(\$14,428.07)			
0.14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE RANCSHARES INC.	CORDOVA IN CORDOVA IN	12/20/2012 1/11/2013	\$3.422.000.00	\$0.00	33.003.0/4./5	Sold. in full: warrants not outstanding \$2,395,742.20	(\$23.957.42)	700.10 (\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN ELK GROVE VILLAGE IL	3/26/2013					(\$23.957.42) (\$1,042.58)			
11.14.15	IFIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL	7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50.000.000.00	\$0.00	\$65.558.530.56	Redeemed. in full: warrants not outstanding \$15,000,000.00	15,000,000	\$1.00		
9.11.36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE IL BROOKLYN NY	12/21/2011 12/11/2012 3/13/2009 Preferred Stock	\$17.000.000.00	\$0.00	\$18,204,166.78	Redeemed, in full: warrants not outstanding	35.000.000	\$1.00	\$2.500.000.00	2.500.000
45	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY	8/13/2010	\$65,000,000,00	\$0.00		\$17,000,000.00 Redeemed in full: warrants not outstanding		000.00		
NO	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY NC	1/9/2009 Preferred Stock w/ Warrants 9/1/2011	405,000,000,00	50.00	ar+.010.800.44	Redeemed, in full: warrants not outstanding \$65,000,000.00	65,000 \$1	000.00	****	
34,118,121,140	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY NC SAN JUAN PR	11/23/2011 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$231,861,384.57	Sold, in full; warrants outstanding			\$924.462.00	616.308
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR	8/16/2013 9/13/2013				\$81.000.000.01 \$8,514,153.01	12.000.000 1,261,356	\$6.75 (\$64.711.540.92) \$6.75 (\$6,802,024.20)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR	12/5/2014 3/6/2015				\$22.063.492.1 \$29.708.351.9	(\$74.611.09) 4.388.888 (\$85.000.00) 5.000.000	\$5.03 (\$31.229.144.01) \$5.94 (\$31.004.790.15)		

Footnote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Inves	stment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴		Ava. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount Wt Shares
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PR PARIS IL	5/15/2017		\$7.350.000.00	\$0.00	\$9,050,516,50 Redeemed, in full: warrants not outstanding	\$57,735,612.3		10,291,553		(\$67,230,891.51)	
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS IL PARIS IL	1/18/2012					\$3,675,000.0 \$3.675.000.0	00	3,675	\$1,000.00 \$1,000.00		\$368.000.00 368
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON WV CHARLESTON WV	2/6/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3.345.000.0	00	3.34	\$1.000.00		\$167.000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL QUINCY IL	1/16/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.0	00	10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	12/31/2008 8/8/2013		\$295.400.000.00	\$0.00	\$119.071.500.97 Sold. in full: warrants not outstanding	\$105,000.0		301	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	8/9/2013 8/12/2013					\$12,171,950.0 \$87,028,900.0	00	34.77 248,65	\$350.00 \$350.00	(\$22.605.050.00) (\$161,625,100.00)	\$2,430,181,71 4,299 \$5,919,151,59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	9/12/2013 9/24/2013					\$3,209,702.2	/\$993 N58 50	5.81	\$551.59	(\$2,609,297.79)	4518.517.518.5
	FIRST BANKS, INC.	CLAYTON MO	9/25/2013					\$3.226.801.5	50 (\$64.365.04	5.85		(\$2.623.198.50)	
45		URBANA IL URBANA IL	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		1364.365.04				
	FIRST BUSEY CORPORATION	URBANA IL	8/25/2011 11/23/2011					\$100.000.000.0	00	100.00	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	4/10/2009 12/11/2009	Preferred Stock w/ Warrants	\$2.211.000.00 \$2,032,000.00	\$0.00	\$4.693.275.61 Sold. in full: warrants not outstanding						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	12/19/2012					\$1.373.084.0 \$2,510,399.8	00 84	1.50i 2,74:	\$915.39 \$915.20	(\$126.916.00) (\$232,600.16)	\$90.461.65 111
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO CA WESTLAKE VILLAGE CA	1/11/2013	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847,55 Redeemed, in full: warrants not outstanding		(\$33.333.33	3)			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA WESTLAKE VILLAGE CA	7/14/2011 8/24/2011					\$25,000,000.0	00	25,00	\$1,000.00		\$599.042.00 599.042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA GLEN ALLEN VA	4/3/2009 6/19/2012	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10.082.565.3	38 (\$151.238.48	10.95	\$920.11	(\$875,434,62)	
8.11.14.18.36	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN VA GLEN ALLEN VA CERRITOS CA	6/19/2012 2/6/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2 200 000 00	\$0.00	\$5.446.642.94 Redeemed. in full: warrants not outstanding						\$266,041.78 417,648
		CERRITOS CA CERRITOS CA CERRITOS CA	2/13/2009 12/22/2009 9/24/2010		\$2,200,000,00 \$2,836,000.00			\$5.036.000.0	nn	5.03	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY OH	1/23/2009 7/3/2012	Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00	\$25,245,684.71 Sold. in full: warrants not outstanding		00 (\$315,070.56			(\$2,179,296.00)	\$110,000.00
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	9/5/2012		A			\$21,004,704.0	00 (\$315,070.56	23,164	\$906.00	(\$2;179,296.00)	\$563.174.00 469.312
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH COLEBROOK NH BLUEFIELD VA	3/20/2009 9/22/2011		\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4.500.000.0	00	4.50	\$1.000.00		\$225.000.00 225
12	FIRST COMMUNITY BANCSHARES INC	BLUEFIELD VA	11/21/2008 7/8/2009	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41.500.000.0	00	41.50	\$1.000.00		
8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD VA WICHITA KS	11/22/2011 5/15/2009		\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding						\$30.600.00 88.273
	FIRST COMMUNITY BANCSHARES. INC. / EQUITY BANCSHARES. INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS PINELLAS PARK FL	7/16/2014		\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$14,800,000.0		14.80			\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK FL LEXINGTON SC		Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding	\$7.754.267.4		10.68		(\$2.930.732.52)	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	8/29/2012					\$11.155.120.5	50 (\$167.326.81	11.35	\$982.83	(\$194.879.50)	\$297,500.00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS INC	JOHET	12/11/2009 8/8/2012		\$22.000.000.00	\$0.00	\$18.252.479.06 Sold. in full: warrants not outstanding						\$70.727.58 108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL JOLIET IL	8/9/2012 8/10/2012										\$440,082.72 672 \$209.563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9/19/2012					\$326,250.0		501	\$652.50	(\$173,750.00)	\$209.563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET IL JOLIET IL	9/20/2012					\$3.051.090.0 \$10,977,660.0	00	4.676 16,824	\$652.50 \$652.50	(\$1.624.910.00) (\$5,846,340.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH	11/16/2012	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143.550.00	n			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH	6/19/2012 3/11/2015					\$35,618,420.0	00 (\$534,276.30	37,00	\$962.66	(\$1,381,580.00)	\$11,979,295.00 550,595
11,15,36	FIRST EAGLE BANCSHARES, INC.	DEFIANCE OH HANOVER PARK IL HANOVER PARK IL	9/11/2009		\$7,500,000.00	\$0.00	\$8,514,738.21 Redeemed, in full; warrants not outstanding	\$7.500.000.0	00	7,500,00	\$1.00		\$375.000.00 375.000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5.000.000.0	00	5.00	\$1.000.00		\$250.000.00 250
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING NE HARRISON AR HARRISON AR	2/15/2012 3/6/2009 5/3/2011	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$6.000.000.0		16.50	\$363.64	(\$10.500.000.00)	
12.16	FIRST FINANCIAL BANCORP	CINCINNATI OH	12/23/2008	Preferred Stock w/ Warrants	\$80.000.000.00	\$0.00	\$87.644.066.10 Redeemed, in full: warrants not outstanding	\$80,000,000.0		80.00	\$1,000.00	1010.000.000	
45.47.44	FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI OH LAWRENCE KS	6/8/2010	Cohordinated Debugging of Francisco Warrants	to are one on	60.00	PATCO COD DA Deleveral la fille constant est estatutado	360,000,000.0	00	80,000	31,000.00		\$2,966,288,32 465,117
15,17,44			9/22/2011	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	\$3.756.000.0	00	3.756.00	\$1.00		\$113.000.00 113.000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	4/3/2012	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$56.778.150.0	00 (\$851.672.25	65.00	\$873.51	(\$8.221.850.00)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON SC ELIZABETHTOWN KY	5/22/2013 1/9/2009	Preferred Stock w/ Warrants	\$20.000.000.00	\$0.00	\$12.336.278.00 Sold. in full: warrants not outstanding						\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	4/29/2013 5/31/2013					\$10.842.200.0	(\$108,422.00	20.00	\$542.11	(\$9.157.800.00)	
9.17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN KY LEBANON TN	7/1/2015 12/22/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding						\$2,500.00 215.983
	FIRST FREEDOM BANCSHARES, INC.	LEBANON TN	11/9/2012					\$8.025.750.0	00 (\$80.257.50	8.70	\$922.50	(\$674.250.00)	\$256.118.75 261
8.14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7.570.000.00	\$0.00	\$8.702.021.25 Sold. in full: warrants not outstanding	\$26,398.9	00	21	\$910.31	(\$2,601.01)	
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	10/31/2012					\$6,864,647.7	71 (\$68.910.46	7,54	\$910.31	(\$676,352.29)	\$362,118.92 379
8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG NE HAMMOND LA HAMMOND LA	1/11/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000,0		-	640.000.0C		\$1,030,000,00 103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN	9/22/2011 11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding			2.070	\$10,000,00		\$1,030,000,00 103
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	3/9/2011 8/28/2009					\$866.540.000.0	UU	866.540	\$1.000.00		\$79,700,000.00 14,842,321
8.9	FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	12/20/2012	Preferred Stock	\$3.223.000.00	\$0.00	\$2.820.256.96 Sold. in full: warrants not outstanding	\$2,336,675,0	00	3.22	\$725.00	(\$886,325,00)	
	FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	1/11/2013 3/26/2013						(\$23,366.75 (\$26,633.25	i)			
8	FIRST INTERCONTINENTAL BANK	DORAVILLE GA	3/13/2009		\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	\$3.247.112.9	96	6,39	\$507.52	(\$3.150.887.04)	\$139.320.00 320
11	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST LITCHFILD FINANCIAL CORPORATION	DORAVILLE GA DORAVILLE GA LITCHFIELD CT	8/12/2013 9/12/2013 12/12/2008	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$12.147.768.63 Redeemed. in full: warrants not outstanding		(\$25,000.00))		100.10.11	
11 36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION FIRST MSF CORPORATION	LITCHFIELD CT LITCHFIELD CT KOSCIUSKO MS	4/7/2010 2/27/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30.000.000	\$0.00	\$12.147.706.63 Redeemed. In full: warrants not outstanding \$36.472.843.94 Redeemed. in full: warrants not outstanding	\$10,000,000.0	00	10,000	\$1,000.00		\$1,488,046.41 199,203
11.30		KOSCIUSKO MS KOSCIUSKO MS	9/29/2010		\$30.000.000.00	av.00	was, 47 2,040,04 (Neuconieu, in rull: Warrants not outstanding	\$30,000,000.0	00	30.00	\$1,000.00		\$4.000.510.54
8.11.14	FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MS MANITOWOC WI	8/30/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$12.837.983.33 Redeemed, in full: warrants not outstanding	645	00		64.000.00		\$4,089,510.61 513,113
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI RICHMOND VA RICHMOND VA	5/27/2009 2/6/2009		\$33.900.000.00	\$0.00	\$40.834.859.35 Redeemed. in full: warrants not outstanding	\$12,000,000.0		12,00			\$600,000.00 600
8.14.44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES. INC.	RICHMOND VA NEENAH WI	12/7/2011 2/13/2009		\$4.797.000.00	\$0.00	\$5.713.865.00 Redeemed. in full: warrants not outstanding	\$33,900,000.0		35,59	\$1,000.00	\$1,695,000	
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH WI MUNCIE IN	9/15/2011 2/20/2009		\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$4,797,000.0		4,79	\$1,000.00		\$240,000.00 240
	FIRST MERCHANTS CORPORATION	MUNCIE IN IN	9/22/2011					\$116,000,000.0	00	116.00	\$1,000.00		\$367,500.00 991,453
11		ITASCA IL ITASCA IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000,00	\$0.00	\$222.528.333.33 Redeemed, in full: warrants not outstanding	\$193,000,000.0	00	193.00	\$1,000.00		
8 14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA IL STRASBURG VA	12/21/2011		\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding	¥.52,221,000.0			¥.,,		\$900.000.00 1.305.230
8.14.44	FIRST NATIONAL CORPORATION	STRASBURG VA	8/29/2012		\$17,836,000,00	\$0.00	\$15,329,326,44 Solid, in full, warrants not dustranding \$21,033,989,56 Redeemed in full warrants not outstanding	\$12.266.750.0	00 (\$184.001.25	13.90	\$882.50	(\$1.633.250.00)	\$624.674.69 695
0.14.44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA NEW ORLEANS LA LOCKPORT NY	3/20/2009 8/4/2011	Preferred Stock w Exercised Warrants	\$17.836.000.00	50.00		\$17,836,000.0	00	17,83	\$1,000.00		\$892,000.00 892
12.10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT INY	5/27/2009	Preferred Stock w/ Warrants	\$104.011.000.00	\$0.00	\$191.464.618.00 Redeemed. in full: warrants not outstanding	\$184,011,000.0	00	184,01	\$1,000.00		do 700 000
44	FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT NY DIXON CA	6/24/2009 3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding						\$2,700.000.00 953.096
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTURES BANCORP, INC.	DIXON CA	9/15/2011					\$17.390.000.0	00	17.39	\$1.000.00		\$375,000.00 352,977
11	FIRST PACTRUST BANCORP. INC. FIRST PACTRUST BANCORP. INC.	CHULA VISTA CA CHULA VISTA CA	11/21/2008	Preferred Stock w/ Warrants	\$19.300.000.00	\$0.00	\$22,297,580.34 Redeemed. in full: warrants not outstanding	\$19,300,000.0	00	19.30	\$1,000.00		

			_												
Footnote	Institution Name FIRST PACTRUST BANCORP, INC.	City State CHULA VISTA CA	Date 1/5/2011	Original Investment Type ¹	Original Investment Amount Outstanding Investm	nent	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount \$1,003,227.00	Wt Shares 280.795
73.97	FIRST PLACE FINANCIAL CORP.	WARREN OH	3/13/2009	Preferred Stock w/ Warrants	\$72.927.000.00	\$0.00	\$7.009.094.50 Exited bankruptcv/Receivership					(\$70,007,000,00)		Ţ. ese ZZ ee	
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/2012 2/20/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$9.948.069.58 Sold. in full: warrants not outstanding					(\$72,927,000.00)			
	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	12/18/2009		\$4,596,000.00			\$6.682.102.5	in	7 575	\$882.14	(\$892.807.50)		\$48.083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA MALVERN PA	2/7/2013 2/8/2013 3/26/2013					\$6.682.192.5 \$1,410,831.6	(\$80.930.24)	1,600	\$882.14 \$881.77	(\$892.807.50) (\$189,168.40)		\$48.083.60 \$176,633.62	180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/26/2013	Preferred Stock w/ Exercised Warrants	\$15.349,000.00	\$0.00	\$12,994,059,00 Sold, in full: warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC FLORENCE SC	3/11/2013					\$10,431,333.8	(\$104.313.34)	15,349	\$679.61	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA EXTON PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2.417.000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding		10104.010.04						
	IFIRST RESOURCE BANK	EXTON PA	12/11/2009 9/15/2011					\$5,017,000.0	10	5,017	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	1/9/2009 4/11/2013	Preferred Stock w/ Warrants	\$33.000.000.00	\$0.00	\$16.315.362.00 Sold. in full: warrants not outstanding	\$14,912,862,0	10	9.941.908	\$1.50	(\$18.087.138.00)			
79	FIRST SOUND BANK	CHATTANOOGA TN SEATTLE WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding								
11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE WA LEXINGTON TN	2/20/2013 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	\$3,700,000.0	10	7.400	\$500.00	(\$3,700,000,00)			
	FIRST SOUTH BANCORP. INC. FIRST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN	9/28/2011					\$13.125.000.0 \$36.875.000.0	10	13.125.000 36.875.000	\$1.00			\$2.500.000.00	2.500.000
8.11.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON FL BOCA RATON FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10.900.000.00	\$0.00	\$12,263,468,31 Redeemed, in full: warrants not outstanding				\$1.00				
8.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST RANCORPORATION INC.	BOCA RATON FL ALAMOSA CO	6/16/2010 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$5.359.772.59 Sold. in full: warrants not outstanding	\$10,900,000.0		10,900	\$1,000.00			\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION. INC. FIRST SOUTHWEST BANCORPORATION. INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA CO ALAMOSA CO ALAMOSA CO	3/26/2013 3/27/2013					\$315,007.0 \$2,835,063.0	10	350 3.150	\$900.02 \$900.02	(\$34,993,00) (\$314,937,00)		\$206.048.21	205
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/27/2013					\$2,835,063.0	10	2,000	\$900.02 \$900.02	(\$314,937.00)		\$206,048.21 \$45,788,48	50
8.14.44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA CO FORT WORTH TX	4/9/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$13.533.000.00	\$0.00	\$16.072.389.00 Redeemed. in full: warrants not outstanding		(\$49,501.10)						
	FIRST TEXAS BHC, INC.	FORT WORTH TX NEW ORLEANS LA	9/15/2011					\$13,533,000.0	10	13,533	\$1,000.00			\$677,000.00	677
14.15	FIRST TRUST CORPORATION	NEW ORLEANS LA	2/20/2013	Subordinated Debentures w/ Exercised Warrants	\$17.969.000.00	\$0.00	\$15.304.180.50 Sold. in full: warrants not outstanding	\$13,750,058.4	19	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
8.11.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS LA OAKLAND CA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$4.900.000.00	\$0.00	\$5,211,020,69 Redeemed, in full: warrants not outstanding		(\$137,500.58)						
0.11.19	FIRST UI B CORP	OAKLAND CA	4/22/2009					\$4,900,000.0	10	4,900	\$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/30/2009 12/3/2014	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40.183.721.33 Sold. in full: warrants not outstanding	\$7,800,000.0	10	7,800	\$1,002.01		\$15,678.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	12/4/2014					\$22.200.000.0	(\$300 603 00)	22.200	\$1.002.01		\$44.622.00		
	FIRST UNITED CORPORATION	OAKLAND MD	5/27/2015						(\$300,603.00)					\$117.162.42	326.323
8.11.14.36	FIRST VERNON BANCSHARES, INC.	VERNON	6/12/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full: warrants not outstanding	\$6,000,000.0	10	6,000	\$1,000.00			\$245,000.00	245
8.14.18	FIRST VERRON BANCSPARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL DENVER CO	2/6/2009	Preferred Stock w/ Warrants	\$8.559.000.00	\$0.00	\$21.142.314.80 Sold. in full: warrants not outstanding	\$0,000,000.0		0,000	¥1,000.00				240
		DENVER CO	12/11/2009 8/9/2012		\$11,881,000.00			\$6.138.000.0	10	7,920	\$775.00	(\$1.782.000.00)		\$311.681.70 \$39,370.32	380
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER CO DENVER CO DENVER CO	8/10/2012 9/11/2012					\$62,000.0	(\$62,000,00)	80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	6/24/2013 7/26/2013					\$10,994,240.0	0	12,440	\$883.78	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL. INC. FIRSTBANK CORPORATION	DENVER CO ALMA MI	7/26/2013	Preferred Stock w/ Warrants	\$33,000,000,00	\$0.00	\$38.185.560.05 Sold, in full: warrants not outstanding		(\$109.942.41)						
	FIRSTBANK CORPORATION	ALMA MI	7/3/2012					\$31,053,330.0	0 (\$465,799.95)	33,000	\$941.01	(\$1,946,670.00)		\$1.946.670.00	578.947
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH	7/18/2012 1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding							\$1,946,670,00	578.947
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON OH AKRON OH	4/22/2009 5/27/2009					\$125.000.000.0	10	125.000	\$1.000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.	TROY MI	1/30/2009	Preferred Stock w/ Warrants	\$266.657.000.00	\$0.00	\$277.861.053.94 Sold. in full: warrants not outstanding	\$1 439 258 5		1 570	\$911.50	(\$139.741.50)		4-10-01-01-01-01	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	3/26/2013					\$1,439,258.5 \$228,401,847.0		1,579 250,578		(\$139,741.50) (\$22,176,153.00)			
	FLAGSTAR RANCORP INC	TROY MI	3/28/2013					\$13,216,750.0	(\$2,430,578.56)	14.500	\$911.50	(\$1,283,250,00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	4/9/2013 6/12/2013						(\$2,430,576.30)					\$12,905.00	645.138
8,84	FLORIDA BANK GROUP, INC.	TAMPA FL		Preferred Stock w/ Exercised Warrants	\$20,471,000.00										
	FLORIDA BANK GROUP, INC.	TAMPA FL				\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding	\$8.000.000.0	10	20.471	\$390.80	(\$12.471.000.00)			
8,14,44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL TAMPA FL	8/14/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding			20.471		(\$12.471.000.00)		\$475,000,00	475
8.14,44 12.16	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL TAMPA FL TAMPA FL	8/14/2013 2/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$9.495.000.0	10	9.495	\$1.000.00	(\$12.471.000.00)		\$475.000.00	475
	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANCGROUP INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINIONAL CORPORATION	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding		10	20.471 9.495 70,000		(\$12.471.000.00)			475
	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FUNKALIA CORPORATION FLUSHING FUNKALIA CORPORATION FLUSHING FUNKALIA CORPORATION FRESHING FUNKALIA CORPORATION FUNKALIA FU	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 2/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9.495.000.00 \$70.000.000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$9.495.000.0 \$70,000,000.0	10	70,000	\$1,000.00	(\$12.471.000.00)		\$900,000.00	
12.16	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FREE BANCGRE FREE BANCGRE FREE BANCGRE	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 2/27/2009 9/15/2011 5/15/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9.495,000.00 \$70.000.000.00 \$12.000.000.00	\$0.00	\$11,309,750.50 Redeemed, in full: warrants not outstanding \$73,904.166.66 Redeemed. in full: warrants not outstanding	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0	10	70,000	\$1.000.00 \$1,000.00 \$1.000.00	(\$12.471.000.00)		\$900,000,00 \$600,000,00	
.12.16 8.14.45 8.11,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FREE BANCGRE FREE BANCGRE FREE BANCGRE	TAMPA FL TAMPA FL TAMPA FL LAKE SUCCESS NY LAKE SUCCESS NY LAKE SUCCESS NY SOUTH SAM FRANCISCO CA SOUTH SAM FRANCISCO CA ROCKFORD IL	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 2/27/2009 9/15/2011 5/15/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed in full warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding	\$9.495.000.0 \$70,000,000.0	10	70,000	\$1,000.00	(\$12.471.000.00)		\$900,000.00	
12.16 8.14,45 8.11,14 8.66,97	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FRESHING FINANCIAL CORPORATION FRESHING FINANCIAL CORPORATION FRESHING FINANCIAL CORPORATION FOR BANCORP FRESHING FINANCIAL GROUP, INC. FORESIGHT FIRENCIAL GROUP, INC. FORESIGHT FIRENCIAL GROUP INC. FORESIGHT FIRENCIA	TAMPA FL TAM	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 9/15/2011 5/15/2009 12/11/2012 5/22/2009 4/20/2012	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$13,904,166.60 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291.67 Redeemed, in full, warrants not outstanding \$87,164.65 Cided bankruptov/Receivership	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0	10	70,000	\$1.000.00 \$1,000.00 \$1.000.00	(\$1,2471,000,00)		\$900,000,00 \$600,000,00	
12.16 8.14.45 8.11,14 8.66,97 8.14.45	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FROM BANCORP FROM BANCORPORATION FROM BANCORPORATION FROM BANCORPORATION FROM BANCORPORATION	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 9/15/2011 5/15/2009 4/20/2012 4/3/2009 9/15/2011	Proferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$9.495,000.00 \$70.000.000.00 \$12,000,000.00 \$15,000,000.00 \$1,300,000.00 \$3,100.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,369,750,55 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$13,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$87,184.85 Exted bankupto/(Receivership) \$3,868,927,67 Redeemed, in full, warrants not outstanding	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0	00	70,000	\$1.000.00 \$1,000.00 \$1.000.00			\$900,000,00 \$600,000,00	
12.16 8.14,45 8.11,14 8.66,97	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANC-GROUP, INC. FLORIDA BUSINESS BANC-GROUP, INC. FLORIDA BUSINESS BANC-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL GROUP INC. FOR BANCORP FINE BANCORP FINE BANCORP FOR BUSINESS BANC FOR INC. FOR IT LEE FEDERAL SLAVINGS BANK FSB	TAMPA FL TAM	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 9/15/2011 5/16/2009 12/3/2009 12/11/2012 4/3/2009 9/15/2011 12/11/2012	Preferred Stock w Evercised Warrants Preferred Stock w Warrants Preferred Stock w Evercised Warrants	\$9.495,000.00 \$70.000.000.00 \$12,000,000.00 \$15,000,000.00 \$1,300,000.00 \$3,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$13,904,166.60 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291.67 Redeemed, in full, warrants not outstanding \$87,164.65 Cided bankruptov/Receivership	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0 \$15.000.000.0	00	70,000	\$1.000.00 \$1,000.00 \$1.000.00 \$1.000.00	(\$1,300,000,00)		\$900.000.00 \$600.000.00 \$750.000.00	
12.16 8.14.45 8.11,14 8.66,97 8.14.45	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSINIC PRINCIPAL CORPORATION FLUSINIC PRINCIPAL CORPORATION FLUSINISH FLORIDA CORPORATION FROM CORPORATION FROM CORPORATION FLUSINISH FLORIDA CORPORATION FROM BANCORP FROM BANCORP FROM BANCORP FROM BANCORP FROM CORPORATION FORT LEE FEDERAL SAVINGS BANK FSB FORT LIES FROM CALL CORPORATION FFB BANCORP, INC.	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 2/27/2009 12/11/2012 5/15/2019 4/32/2009 4/32/2009 4/32/2012 4/32/2009 12/15/2011 12/5/2008	Preferred Stock w Evercised Warrants Preferred Stock w Warrants Preferred Stock w Evercised Warrants	\$9.485.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.000.000.00 \$3.1000.000.00 \$5.1000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,369,750,55 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$13,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$87,184.85 Exted bankupto/(Receivership) \$3,868,927,67 Redeemed, in full, warrants not outstanding	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0 \$15.000.000.0 \$3,100,000.0	100	70,000 12.000 15.000 3,100	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$900.000.00 \$600.000.00 \$750.000.00	
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIA CORPORATION FLUSHING FINANCIA CORPORATION FLUSHING FINANCIA CORPORATION FROM	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 2/27/2009 4/15/2011 5/15/2019 4/20/2012 4/20/2012 12/11/2012 12/11/2012 12/11/2019 12/11/2011 12/15/2008 7/15/2011 12/15/2011	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000,000.00 \$15,000,000.00 \$1,300,000.00 \$3,100,000.00 \$3,100,000.00 \$3,240,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding \$87,164.85 Exted bankruptoy/Receivership \$3,568,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding	\$9.495.000.0 \$70,000,000.0 \$12.000.000.0 \$15.000.000.0	00	70,000	\$1.000.00 \$1,000.00 \$1.000.00 \$1.000.00	(\$1,300,000,00)		\$900.000.00 \$600.000.00 \$750.000.00	
8.14.45 8.11.14 8.66.97 8.14.45 50.97	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FROM BANCORP FROM BANCORP FROM BUSINESS FOR THE FEDERAL GROUP INC. FOR ILLE FEDERAL SAVINGS BANK FSB FORT ILLE FEDERAL SAVINGS BANK FSB FFB TINANCIAL CORP.	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 9/15/2011 5/15/2009 4/20/2012 4/3/2009 9/15/2011 12/11/2012 4/3/2009 9/15/2011 12/5/2008 7/15/2010 12/16/2009 12/16/2009 12/16/2009 6/16/2010 5/22/2009	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70.000.000.00 \$12,000,000.00 \$12,000,000.00 \$15,000,000.00 \$1,000,000.00 \$3,100,000.00 \$3,200,000.00 \$3,240,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding \$73,804.166.66 Redeemed, in full; warrants not outstanding \$14,267,700.00 Redeemed, in full; warrants not outstanding \$14,267,700.00 Redeemed, in full; warrants not outstanding \$18,670.20 Id. R. Redeemed, in full; warrants not outstanding \$87,194.85 Ested bankruptcy/Receivership \$3,666.927.67 Redeemed, in full; warrants not outstanding \$273,886.80 Currently Not Collectible	\$9.495.000.0 \$70.000.000.0 \$12.000.000.0 \$15.000.000.0 \$3,100.000.0 \$1,000.000.0 \$2,240.000.0	000000000000000000000000000000000000000	70,000 12.000 15.000 3,100	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$900.000.00 \$600.000.00 \$750.000.00 \$155,000.00	155 162
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14	FLORIDA BANK GROUP INC. FLORIDA ADRINGESS BANCGROUP INC. FLORIDA GESINESS BANCGROUP INC. FLORIDA GESINESS BANCGROUP INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR SOUTH FINANCIAL CORPORATION FOR SOUTH FINANCIAL CORPORATION FOR SOUTH FINANCIAL GORPORATION FOR SOUTH FINANCIAL CORPORATION FOR THAT FINANCIAL CORPORATION	TAMPA	8/14/2013 2/20/2009 9/22/2011 12/19/2008 10/28/2009 12/30/2009 9/15/2011 5/15/2010 4/20/2012 4/3/2009 9/15/2011 12/5/2008 12/5/2011 12/5/2008 6/16/2010 5/22/2009 1/5/2011 1/23/2009 1/5/2011	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000,000.00 \$15,000,000.00 \$1,300,000.00 \$3,100,000.00 \$3,100,000.00 \$3,240,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding \$87,164.85 Exted bankruptoy/Receivership \$3,568,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding	\$9.495.000.00 \$70,000,000.0 \$12,000,000.0 \$15,000,000.0 \$3,100,000.0 \$1,000,000.0	000000000000000000000000000000000000000	70,000 12.000 15.000 3,100	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$1,300,000,00)		\$900.000.00 \$600.000.00 \$750.000.00 \$155,000.00	155 162
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSINICA FUNDAMENTAL CORPORATION FLUSINICA FUNDAMENTAL CORPORATION FLUSINICA FUNDAMENTAL CORPORATION FLUSINICA FUNDAMENTAL CORPORATION FROM BANCORP FIND BANCORP FOR THE FERDERA, SAYMOS BANK, FSB FORTILE FUNDALLA CORPORATION FOR BANCORP FORTILE FUNDALLA CORPORATION FOR BANCORP FOR BANCORP FOR BANCORP FOR FUNDAMENTAL CORPORATION FROM BANCORP FOR FOR FUNDAMENTAL CORPORATION FROM BANCORP FOR FUNDAMENTAL CORPORATION FROM BANCORP FOR FUNDAMENTAL CORPORATION FROM BANCORP FRANKLIB BANCORP, INC. FRANKLIB BANCORP, INC	TAMPA	8/14/2013 2/20/2009 9/22/2010 12/19/2010 10/28/2009 12/30/2009 2/27/2009 12/31/2009 12/11/2012 5/22/2009 4/20/2012 4/32/2009 9/15/2011 12/8/2008 7/15/2011 12/8/2008 12/16/2009 12/16/2009 11/8/2012 11/3/2012 11/3/2012 11/3/2012	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.100.000.00 \$5.100.000.00 \$5.200.000.00 \$5.500.000.00 \$5.500.000.00 \$5.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding \$87,164.85 Exted bankruptoy/Receivership \$3,568,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding	\$9,495,000,000,000,000,000,000,000,000,000,0	00 00 00 00 00 00 00 00 00 00 00 00 00	70,000 12,000 15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$600,000.00 \$600,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$126,788.62 \$45,188.88	155 155 162 188 67
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANGGROUP, INC. FLORIDA BUSINESS BANGGROUP, INC. FLORIDA BUSINESS BANGGROUP, INC. FLORIDA BUSINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL GORPORATION FOR BANCORP FOR BUSINESS BANGGROUP INC. FOR INC. FROM FINANCIAL CORPORATION FROM BANCORP, INC. FRANKLIS BANCORP, INC.	TAMPA FL TAM	874/2013 92/2020 92/2021 10/28/2009 10/28/2009 10/28/2009 2/27/2009 2/27/2009 9/15/2011 5/15/2009 9/15/2011 12/11/2012 12/11/2012 12/2/2009 9/15/2011 12/2/2009 12/16/2012 12/2/2009 12/16/2012 12/2/2009 12/16/2013 12/2/2009 12/16/2013 13/2/2009 11/18/2012 11/18/2013 11/18/2013 11/18/2013 15/2/2009	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Stock w Exercised Warrants Proferred Stock w Exercised Warrants Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.100.000.00 \$5.100.000.00 \$5.200.000.00 \$5.500.000.00 \$5.500.000.00 \$5.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,60 Redeemed, in full, warrants not outstanding \$14,287,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding \$87,194,85 Ested bankruptcy/Receivership \$3,686,927,67 Redeemed, in full, warrants not outstanding \$27,194,85 Ested bankruptcy/Receivership \$3,686,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding	\$9,495,000.0 \$70,000,000.0 \$12,000,000.0 \$12,000,000.0 \$15,000,000.0 \$3,100,000.0 \$1,000,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0	00 00 00 00 00 00 00 00 00 00 00 00 00	12.000 15.000 15.000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)	\$18.228.00	\$90,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$162,000,00 \$126,798,62 \$45,188,88	155 162 188 67
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14 8.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP. INC. FLORIDA BUSINESS BANG-GROUP. INC. FLORIDA BUSINESS BANG-GROUP. INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FAS BANCORP FIN BANCORP FOR IT LEE FEDERAL SAVINGS BANK FSB FORT LEE FEDERAL SAVINGS BANK FSB FORT LIES FEDERAL SAVINGS BANK FSB FORTING FINANCIAL CORPORATION FOR THE FEDERAL SAVINGS BANK FSB FORTING FINANCIAL CORPORATION FF BANCORP. INC. FF BERNACIAL CORPORATION FF BERNACI	TAMPA	8/14/2013 9/22/2019 9/22/2011 1/21/92/08 10/28/2009 10/28/2009 1/27/2009 9/15/2011 5/15/2009 1/21/2012 5/22/2009 4/2/2012 4/2/2009 6/16/2011 1/25/2009 6/16/2011	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$9,495,000,00 \$70,000,000,00 \$12,000,000,00 \$12,000,000,00 \$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$5,800,000,00 \$5,240,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,55 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$87,184.65 Edited bankruptor/Receivership \$31,868,80 Edited bankruptor/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Corrently Not Collectible \$3,633,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,360,183,67 Sold, in full, warrants not outstanding	\$9,495,000,000,000,000,000,000,000,000,000,0	00 00 00 00 00 00 00 00 00 00 00 00 00	70,000 12,000 15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)	\$18,228,00 \$1,302,00	\$600,000.00 \$600,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$126,788.62 \$45,188.88	155 155 162 188 67
12.16 8.14.45 8.11.14 8.06.07 8.14.45 50.97 8.11.14 8.14 11.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR BUSING FINANCIAL GROUP INC. FOR SIGHT FINANCIAL GROUP INC. FOR SIGHT FINANCIAL GROUP INC. FOR SIGHT FINANCIAL GROUP INC. FOR THE FEEDERA, SAWINGS BANK, FSB. FORT LEE FEEDERA, SAWINGS BANK, FSB. FFB BANGORD, INC.	TAMPA	8/14/2013 9/22/2019 9/22/2011 1/21/92/08 10/28/2009 10/28/2009 1/27/2009 9/15/2011 5/15/2009 1/21/2012 5/22/2009 4/2/2012 4/2/2009 6/16/2011 1/25/2009 6/16/2011	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$9,495,000,00 \$70,000,000,00 \$12,000,000,00 \$12,000,000,00 \$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$5,800,000,00 \$5,240,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,60 Redeemed, in full, warrants not outstanding \$14,287,700,00 Redeemed, in full, warrants not outstanding \$16,670,291,67 Redeemed, in full, warrants not outstanding \$87,194,85 Ested bankruptcy/Receivership \$3,686,927,67 Redeemed, in full, warrants not outstanding \$27,194,85 Ested bankruptcy/Receivership \$3,686,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding	\$9,495,000.00 \$12,000.000.00 \$12,000.000.00 \$15,000.000.00 \$15,000.000.00 \$1,000.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00 \$2,240.000.00	00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70.000 12.000 15.000 15.000 3.100 2.240 4.157 2.800,000 200.000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$800,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$162,000,00 \$126,798,62 \$45,188,88 \$84,514,33 \$42,257,17	155 155 162 188 67 100,000 50,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.11.14 8.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINE BANCORP FINE BANCORP FINE BANCORP FINE BANCORP FINE BANCORP FINE BANCORP FORE LIEE FEDERA, SLAVINGS BANK, FSB FORT LIEE FEDERA, SLAVINGS FORT LIEE FEDERA, SLAVINGS FORT LIEE FEDERA, SLAVINGS FORT LIEE	TAMPA	8714/2013 2720/2009 972/2011 17219/2008 10/28/2009 1728/2009 277/2009 470/2017 470/2	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$9.485.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$1.000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,55 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$87,184.65 Edited bankruptor/Receivership \$31,868,80 Edited bankruptor/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$273,888,80 Corrently Not Collectible \$3,633,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,360,183,67 Sold, in full, warrants not outstanding	\$9,495,000.0 \$70,000,000.0 \$12,000,000.0 \$12,000,000.0 \$15,000,000.0 \$3,100,000.0 \$2,240,000.0 \$2,240,000.0 \$2,240,000.0 \$35,000,000.0 \$2,800,000.0 \$35,000,000.0	00 00 00 00 00 00 00 00 00 00 00 00 00	12.000 15.000 15.000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000	(\$1,300,000,00) (\$5,800,000,00)		\$800,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$162,000,00 \$126,798,62 \$45,188,88 \$44,514,33 \$42,257,17	155 162 188 67
12.16 8.14.45 8.11.14 8.06.07 8.14.45 50.97 8.11.14 8.14 11.14	FLORIDA BANK GROUP INC. FLUSHING FINNESS BANCEROUP INC. FUS BANCEROUP FOR BANCEROUP FOR SIGHT FINNESS BANCEROUP INC. FOR BANCEROUP FOR SIGHT FINNESS BANCEROUP FROM SIGHT FINN	TAMPA	874/2013 2/20/2009 9/22/2011 1/21/2009 1/22/2001 1/23/2009	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$12,000.000.00 \$15,000.000.00 \$1,000.000.00 \$3,100.000.00 \$5,100.000.00 \$5,200.000.00 \$5,200.000.00 \$5,200.000.00 \$5,200.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,60 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested banknuptoy/Receivership \$3,668,927,67 Redeemed, in full, warrants not outstanding \$27,388,88 Currently Not Collectible. \$3,663,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,356,183,67 Sold, in full, warrants not outstanding \$4,565,062,56 Sold, in full, warrants not outstanding \$4,576,066,38 Redeemed, in full, warrants not outstanding	\$9.495.000.000.5 \$12.000.000.000.5 \$12.000.000.000.5 \$12.000.000.000.5 \$15.000.000.000.5 \$2.400.000.000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5 \$2.240.0000.5	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 3,100 1,000 2,244 940 4,157 2,800,000 200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$800,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$162,000,00 \$126,798,62 \$45,188,88 \$84,514,33 \$42,257,17	155 155 162 188 67 190,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FROM BANCORP FOR SIGHT FINANCIAL GROUP INC. FORT LEE FEDERA, SLAWINGS BANK, FSB FORT LEE FEDERA, FSB FORT LEE FEDERA, SLAWINGS BANK, FSB FORT LEE FEDERA, SLAWINGS BANK, FSB FORT LEE FEDERA, SLAWINGS BANK, FSB FORT LEE FEDERA	TAMPA	8/14/2013 2/20/2009 9/22/2011 1/21/2009 1/22/2011 1/21/2009 1/23/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$12,000.000.00 \$15,000.000.00 \$1,000.000.00 \$3,100.000.00 \$5,100.000.00 \$5,200.000.00 \$5,200.000.00 \$5,200.000.00 \$5,200.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.68 Reference, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,070,291.07 Redeemed, in full, warrants not outstanding \$87,164.65 Extend banknuptor/Receivership \$3,068,927.67 Redeemed, in full, warrants not outstanding \$73,868.80 Currently Not Collectible \$33,063,277.50 Redeemed, in full, warrants not outstanding \$44,361,163.67 Sold, in full, warrants not outstanding \$44,363,022.65 Sold, in full, warrants not outstanding	\$9.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 3,100 2,240 940 4,157 2,200,000 35,000,000 35,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$900.000.00 \$500.000.00 \$750.000.00 \$155.000.00 \$156.000.00 \$126.798.62 \$45.188.68 \$84.514.33 \$42.257.17	155 155 162 188 67 100,000 50,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR BANCORP FOR BUSINESS FOR BUSINESS FOR SUMMARIAN BORNESS FOR SUMMARIANCIAL GROUP INC. FOR SUMMARIANCIAL CORPORATION FOR SUMMARIANCIAL CORPORATION FOR SUMMARIANCIAL CORPORATION FROM BUSINESS FOR BANCORP, INC. FRANCIAL SUMMARIANCIAN CORPORATION FRANCIAL SUMMARIANCE SINC. FRANCIAL SUMMARIANCE SINC. FRANCIAL SUMMARIANCE SINC. FREEDRICH BANCORP INC. FRANCIAL SUMMARIANCE SINC. FREEDRICH BANCSHARES, INC. FREEDRICH BANCSHARE	TAMPA	8714/2013 872/2020 972/2011 1219/2020 972/2011 1219/2020 9715/2011 1279/2020	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.300.000.00 \$3.300.000.00 \$5.800.000.00 \$5.800.000.00 \$5.900.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,60 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested banknuptoy/Receivership \$3,668,927,67 Redeemed, in full, warrants not outstanding \$27,388,88 Currently Not Collectible. \$3,663,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,356,183,67 Sold, in full, warrants not outstanding \$4,565,062,56 Sold, in full, warrants not outstanding \$4,576,066,38 Redeemed, in full, warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 3,100 1,000 2,240 4,152 2,800,000 200,000 1,988 1,600,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$800,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$162,000,00 \$126,798,62 \$45,188,88 \$44,514,33 \$42,257,17	155 155 162 188 67 190,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP INC. FLORIDA BANKSES BANG-GROUP INC. FLORIDA GESINESS BANG-GROUP INC. FLORIDA GESINESS BANG-GROUP INC. FLORIDA GESINESS BANG-GROUP INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR GESINGT FINANCIAL GROUP INC. FOR INC. FROM INC. FRO	TAMPA	8F14/2013 92/20/200 92/20/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/2008 91/5/201 12/18/201 11/18/	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.300.000.00 \$3.300.000.00 \$5.800.000.00 \$5.800.000.00 \$5.900.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029.67 Redeemed, in full, warrants not outstanding \$37,144.56 Exited banknuptov/Receivership \$3,368.927.67 Redeemed, in full, warrants not outstanding \$273,898.89 Currently Not Collectible \$33,653,27.67 Redeemed, in full, warrants not outstanding \$4,336,183.67 Sold, in full, warrants not outstanding \$4,336,183.67 Sold, in full, warrants not outstanding \$4,565,002.56 Redeemed, in full, warrants not outstanding \$4,5796,066.36 Redeemed, in full, warrants not outstanding \$4,5796,066.36 Redeemed, in full, warrants not outstanding \$4,437,100,33 Redeemed, in full, warrants not outstanding	\$9.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 3,100 2,240 940 4,157 2,200,000 35,000,000 35,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$157,000,00 \$157,758,62 \$45,183,88 \$45,183,88 \$45,183,88 \$45,183,88 \$45,183,88 \$45,183,88 \$45,183,88 \$45,000,00 \$45,000,00 \$45,000,00	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR BUSING FINANCIAL GROUP INC. FOR SIGHT FINANCIAL GROUP INC. FOR THE FEEDERA, SAWINGS BANK, FSB FORT LEE FEEDERA,	TAMPA	8/14/2013 9/22/2019 9/22/2011 12/18/2008 9/15/2011 12/18/2008 9/15/2011 12/18/2009 9/15/2011 12/18/2009 9/15/2011 12/18/2009 12/18/2009 12/18/2011 12/18/2009 12/18/2009 12/18/2011 12/18/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Stockinsted Debentures w Exercised Warrants Stockinsted Debentures w Exercised Warrants Stockinsted Debentures w Exercised Warrants Proferred Stock w Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$3.300.000.00 \$3.300.000.00 \$5.800.000.00 \$5.800.000.00 \$5.900.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029.67 Redeemed, in full, warrants not outstanding \$37,144.56 Exited banknuptov/Receivership \$3,368.927.67 Redeemed, in full, warrants not outstanding \$273,898.89 Currently Not Collectible \$33,653,27.67 Redeemed, in full, warrants not outstanding \$4,336,183.67 Sold, in full, warrants not outstanding \$4,336,183.67 Sold, in full, warrants not outstanding \$4,565,002.56 Redeemed, in full, warrants not outstanding \$4,5796,066.36 Redeemed, in full, warrants not outstanding \$4,5796,066.36 Redeemed, in full, warrants not outstanding \$4,437,100,33 Redeemed, in full, warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 1,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$890,000,00 \$500,000,00 \$750,000,00 \$195,000,00 \$195,000,00 \$120,796,62 \$41,180,80 \$44,257,17 \$1,750,000,00 \$150,000,00 \$150,000,00	155,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINE BANCORP FORT LEE FEDERA, SLAWINGS BANK FS8 FORT LEE FEDERA, SLAWINGS	TAMPA	8714/2013 87272020 87272011	Proferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcridinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subcridinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$1.5000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00 \$5.800.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029.07 Redeemed, in full, warrants not outstanding \$87,164.65 Extend banknuptor/Receivership \$3,068,927.67 Redeemed, in full, warrants not outstanding \$273,868.60 Currently Not Collectible \$33,063,272.50 Redeemed, in full, warrants not outstanding \$4,361,63.67 Sold, in full, warrants not outstanding \$4,361,022.66 Sold, in full, warrants not outstanding \$4,361,022.66 Redeemed, in full, warrants not outstanding \$4,361,022.66 Redeemed, in full, warrants not outstanding \$4,361,022.66 Redeemed, in full, warrants not outstanding \$4,000.00 Redeemed, in full, warrants not outstanding \$4,000.00 Redeemed, in full, warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$600,000.00 \$750,000.00 \$155,000.00 \$155,000.00 \$155,000.00 \$155,000.00 \$157,0	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.86.97 8.14.45 50.97 8.14.45 15 11.14 15 11.14.15 11.14.15	FLORIDA BANK GROUP INC. FLORIDA BANKSES BANG-GROUP INC. FLORIDA SESSISSES BANG-GROUP INC. FLORIDA SESSISSES BANG-GROUP INC. FLORIDA SESSISSES BANG-GROUP INC. FLORIDA SESSISSES BANG-GROUP INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR SESSION FINANCIAL GROUP INC. FOR SESSION	TAMPA	8/14/2013 8/14/2013 8/22/2021 8/22/2021 8/22/2021 8/22/2021 8/22/2021 8/14/2023	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$1.000.000.00 \$3.100.000.00 \$5.100.000.00 \$5.200.000.00 \$5.200.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00	\$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$2,738,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sodd, in full, warrants not outstanding \$4,336,183,67 Sodd, in full, warrants not outstanding \$4,357,100,33 Redeemed, in full, warrants not outstanding \$2,437,100,33 Redeemed, in full, warrants not outstanding \$3,406,191,65 Redeemed, in full, warrants not outstanding \$4,760,794,87 Redeemed, in full, warrants not outstanding \$4,760,794,87 Redeemed, in full, warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 1,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$890,000,00 \$500,000,00 \$750,000,00 \$195,000,00 \$195,000,00 \$120,796,62 \$41,180,80 \$44,257,17 \$1,750,000,00 \$150,000,00 \$150,000,00	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.86.97 8.14.45 50.97 8.14.45 15 11.14 15 11.14.15 11.14.15	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR BUSINESS BANG-BUSINESS	TAMPA	8/14/2013 8/14/2013 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/14/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$1.000.000.00 \$3.100.000.00 \$5.100.000.00 \$5.200.000.00 \$5.200.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00 \$5.300.000.00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,670,291.67 Redeemed, in full, warrants not outstanding \$18,670,291.67 Redeemed, in full, warrants not outstanding \$7,194.85 Exted bankruptov/Receivership \$3,868,927,760.00 Redeemed, in full, warrants not outstanding \$7,78,888.80 Currently Not Collectible \$3,723,888.80 Currently Not Collectible \$4,336,183.67 Sold, in full, warrants not outstanding \$4,336,183.67 Sold, in full, warrants not outstanding \$4,565,002.96 Sold, in full, warrants not outstanding \$4,576,066.36 Redeemed, in full, warrants not outstanding \$5,437,100.33 Redeemed, in full, warrants not outstanding \$5,437,100.33 Redeemed, in full, warrants not outstanding \$5,437,100.33 Redeemed, in full, warrants not outstanding \$5,437,100.35 Redeemed, in full, warrants not outstanding \$5,437,100.35 Redeemed, in full, warrants not outstanding \$5,437,100.35 Redeemed, in full, warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000,00) (\$5,800,000,00)		\$600,000.00 \$750,000.00 \$155,000.00 \$155,000.00 \$155,000.00 \$155,000.00 \$157,0	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.86.97 8.14.45 50.97 8.14.45 15 11.14 15 11.14.15 11.14.15	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR BUSINESS BANG-BUSINESS	TAMPA	8/14/2013 8/14/2013 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/14/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$12,000.000.00 \$15,000.000.00 \$1,100.000.00 \$1,100.000.00 \$5,100.000.00 \$5,100.000.00 \$5,100.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00 \$5,240.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested bankruptcy/Receivership \$3,668,97,67 Redeemed, in full, warrants not outstanding \$7,388,88 Currently Not Collectible. \$3,663,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,365,022,96 Sold, in full, warrants not outstanding \$4,365,022,96 Redeemed, in full, warrants not outstanding \$5,437,100,33 Redeemed, in full, warrants not outstanding \$5,437,100,33 Redeemed, in full, warrants not outstanding \$5,437,100,33 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,576,457,50 Sold, in full, warrants not outstanding	\$9.495.000.000.0001 \$17.000.000.0001 \$12.000.000.0001 \$15.000.000.0000 \$15.000.000.0000 \$15.000.000.0000 \$51.000.0000.00000 \$53.000.0000.00000 \$53.000.00000000000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$3.45.450.00) (\$1.527.697.50)		\$600,000,00 \$750,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$152,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,000 \$155	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.86.97 8.14.45 50.97 8.14.45 15 11.14 15 11.14.15 11.14.15	FLORIDA BANK GROUP INC. FLORIDA BANKSES BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL GORPORATION FOR SIGHT FINANCIAL GORPORATION FRE BANGGROUP, INC. FRE SIGHT FINANCIAL GORPORATION FRE BANGGROUP, INC. FRE SIGHT FINANCIAL GORPORATION GATTUALY BANGSHARES INC. GORGA GORPORATION GATTUAL THE SIGHT SI	TAMPA	8/14/2013 8/14/2013 8/14/2013 12/19/208 11/19/208	Proferred Stock w/ Exercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000.000.00 \$15,000.000.00 \$1,1000.000.00	\$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$2,738,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sodd, in full, warrants not outstanding \$4,336,183,67 Sodd, in full, warrants not outstanding \$4,357,100,33 Redeemed, in full, warrants not outstanding \$2,437,100,33 Redeemed, in full, warrants not outstanding \$3,406,191,65 Redeemed, in full, warrants not outstanding \$4,760,794,87 Redeemed, in full, warrants not outstanding \$4,760,794,87 Redeemed, in full, warrants not outstanding	\$9.495.000.000.0001 \$17.000.000.0001 \$12.000.000.0001 \$15.000.000.0000 \$15.000.000.0000 \$15.000.000.0000 \$51.000.0000.00000 \$53.000.0000.00000 \$53.000.00000000000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$345.450.00) (\$1.507.607.50)		\$600,000,00 \$750,000,00 \$150,000,00 \$155,000,00 \$155,000,00 \$155,000,00 \$45,14,33 \$42,257,17 \$175,000,00 \$100,000,00 \$150,00 \$150,000,00 \$	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.14.45 11.14.15 11.14.15 11.14.15 11.14.15 8.14.44 11.14.15 11.14.15 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANGGROUP, INC. FLORIDA BUSINESS BANGGROUP, INC. FLORIDA BUSINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FOR BUSINESS FOR STATE FINANCIAL GROUP INC. FOR SUCH FINANCIAL GROUP INC. FER BANCORP, INC. FER BANCORP, INC. FER BANCORP, INC. FER SUCH FINANCIAL CORP. FRANCIAL GROUP INC. FRANCIA	TAMPA	8/14/2013 8/14/2013 8/22/2011 8/22/2011 8/22/2011 8/22/2011 10/28/2009 8/15/2012 8/15/2013	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$1.000.000.00 \$1.100.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,304,166.66 Redeemed in full: warrants not outstanding \$14,667,700.00 Redeemed, in full: warrants not outstanding \$14,667,700.00 Redeemed, in full: warrants not outstanding \$16,670,291.67 Redeemed, in full: warrants not outstanding \$37,164.65 Eiteld barkrupto/Receivership \$3,668,927.67 Redeemed, in full: warrants not outstanding \$37,784.65 Cerentily Not Collectible \$3,623,721.50 Redeemed, in full: warrants not outstanding \$43,336,183.67 Sold; in full: warrants not outstanding \$44,336,183.67 Sold; in full: warrants not outstanding \$45,796,066.30 Redeemed, in full: warrants not outstanding \$45,796,066.30 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$416,635,625.00 Redeemed, in full: warrants not outstanding	\$9.495.000.000.000.000.0000.0000.0000.000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$3.45.450.00) (\$1.527.697.50)		\$600,000,00 \$750,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$152,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$154,000,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,00 \$155,000 \$155	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.86.97 8.14.45 50.97 8.14.45 15 11.14 15 11.14.15 11.14.15	FLORIDA BANK GROUP INC. FLORIDA BASINESS BANGGROUP. INC. FLORIDA BASINESS BANGGROUP. INC. FLORIDA BASINESS BANGGROUP. INC. FLORIDA BASINESS BANGGROUP. INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR STORT FINANCIAL GROUP INC. FOR STORT S	TAMPA	8/14/2013 8/14/2013 8/20/2001 8/20/2001 8/20/2001 8/20/2001 8/20/2001 8/14/2013	Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$1.300.000.00 \$5.100.000.00 \$5.240.000.00 \$5.240.000.00 \$5.360.000.00 \$5.360.000.00 \$5.360.000.00 \$5.360.000.00 \$5.376.500.000.00 \$5.376.500.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00 \$5.760.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested bankruptcy/Receivership \$3,668,97,67 Redeemed, in full, warrants not outstanding \$7,388,88 Currently Not Collectible. \$3,663,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,365,022,96 Sold, in full, warrants not outstanding \$4,365,023,03 Redeemed, in full, warrants not outstanding \$5,437,100,33 Redeemed, in full, warrants not outstanding \$5,437,100,33 Redeemed, in full, warrants not outstanding \$5,437,00,33 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$7,260,794,87 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,009,470,83 Redeemed, in full, warrants not outstanding \$1,576,457,50 Sold, in full, warrants not outstanding	\$9.495.000.000.0001 \$17.000.000.0001 \$12.000.000.0001 \$15.000.000.0000 \$15.000.000.0000 \$15.000.000.0000 \$51.000.0000.00000 \$53.000.0000.00000 \$53.000.00000000000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 07,0	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$3.45.460.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)		\$600,000,00 \$750,000,00 \$150,000,00 \$155,000,00 \$155,000,00 \$155,000,00 \$45,14,33 \$42,257,17 \$175,000,00 \$100,000,00 \$150,00 \$150,000,00 \$	155 155 162 188 677 190,000 1750,000 150,000
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.14.45 11.14.15 11.14.15 11.14.15 11.14.15 8.14.44 11.14.15 11.14.15 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48 8.14.48	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLORIDA BUSINESS BANG-GROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL GORPORATION FROM BUSINESS FOR SIGNIF FINANCIAL GROUP INC. FOR SIGHT FINANCIAL GROUP INC. FINANCIAL GROUP INC	TAMPA	8/14/2013 8/14/2013 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/15/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$1,480,000,00 \$70,000,000,00 \$12,000,000,00 \$15,000,000,00 \$1,000,000,00 \$1,000,000,00 \$3,1000,000,00 \$3,1000,000,00 \$3,240,000,00 \$3,000,000,00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,304,166.66 Redeemed in full: warrants not outstanding \$14,667,700.00 Redeemed, in full: warrants not outstanding \$14,667,700.00 Redeemed, in full: warrants not outstanding \$16,670,291.67 Redeemed, in full: warrants not outstanding \$37,164.65 Eiteld barkrupto/Receivership \$3,668,927.67 Redeemed, in full: warrants not outstanding \$37,784.65 Cerentily Not Collectible \$3,623,721.50 Redeemed, in full: warrants not outstanding \$43,336,183.67 Sold; in full: warrants not outstanding \$44,336,183.67 Sold; in full: warrants not outstanding \$45,796,066.30 Redeemed, in full: warrants not outstanding \$45,796,066.30 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$3,406,191.65 Redeemed, in full: warrants not outstanding \$416,635,625.00 Redeemed, in full: warrants not outstanding	\$3.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,0000 11,0000 15,000 15,000 1,0000 1,0000 2,244 4,157 2,890,000 20,000 1,0000	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$345.450.00) (\$1.507.607.50)		\$600,000,00 \$750,000,00 \$150,000,00 \$155,000,00 \$155,000,00 \$155,000,00 \$45,14,33 \$42,257,17 \$175,000,00 \$100,000,00 \$150,00 \$150,000,00 \$	155 155 155 155 155 155 155 155 155 155
12:16 8:14:45 8:11;14 8:66:97 8:14:45 50:97 8:14:45 11:14 15: 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15 11:14:15	FLORIDA BANK GROUP INC. FLORIDA ASSINSES BANCGROP, INC. FLORIDA CONSISSES BANCGROP, INC. FLORIDA CONSISSES BANCGROP, INC. FLORIDA CONSISSES BANCGROP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR CONSISSES BANCE CON	TAMPA	8/14/2013 8/14/2013 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/27/2020 8/15/2	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$1,480,000,00 \$70,000,000,00 \$12,000,000,00 \$15,000,000,00 \$1,000,000,00 \$1,000,000,00 \$3,1000,000,00 \$3,1000,000,00 \$3,240,000,00 \$3,000,000,00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Reference, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029,67 Redeemed, in full, warrants not outstanding \$87,194.65 Extend banknupto/Receivership \$3,366,357,67 Redeemed, in full, warrants not outstanding \$273,868.60 Currently Not Collectible \$33,663,372,50 Redeemed, in full, warrants not outstanding \$43,361,163,67 Sold, in full, warrants not outstanding \$43,361,163,67 Sold, in full, warrants not outstanding \$43,561,003,000 Redeemed, in full, warrants not outstanding \$43,651,003,000 Redeemed, in full, warrants not outstanding \$44,655,656,000 Redeemed, in full, warrants not outstanding \$44,655,625,000 Redeemed, in full, warrants not outstanding \$416,635,625,000 Redeemed, in full, warrants not outstanding \$416,635,625,000 Redeemed, in full, warrants not outstanding \$410,096,470,83 Redeemed, in full, warrants not outstanding	\$9.495.000.000.0001 \$17.000.000.0001 \$12.000.000.0001 \$15.000.000.0000 \$15.000.000.0000 \$15.000.000.0000 \$51.000.0000.00000 \$53.000.0000.00000 \$53.000.00000000000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 3,100 07,000 1,000 1,000 07,00	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$3.45.460.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)	\$1.302.00	\$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$156,000,00 \$156,000,00 \$156,000,00 \$100,000,00 \$100,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$45,000,00 \$45,000,00	500 750 155 162 188 97 1750,000 1750,000 1750,000 5,500,756 300 435 225
12.16 8.14.45 8.11.14 8.66.97 8.14.45 50.97 8.14.14 8.14 8.14 8.14 11.14.15 11 11.14.15 11 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8	FLORIDA BANK GROUP INC. FLORIDA A SINSESS BANG-GROUP. INC. FLORIDA CONSISSS BANG-GROUP. INC. FLORIDA CONSISSS BANG-GROUP. INC. FLORIDA CONSISSS BANG-GROUP. INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FROM CONTINUE OF THE CONTINUE OF	TAMPA	8/14/2013 8/14/2013 8/14/2013 8/12/2020	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Subcordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495.000.00 \$70.000.000.00 \$12.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$13.000.000.00 \$53.240.000.00 \$53.240.000.00 \$53.240.000.00 \$53.240.000.00 \$53.240.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00 \$53.000.000.00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Reference, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029,67 Redeemed, in full, warrants not outstanding \$87,194.65 Extend banknupto/Receivership \$3,366,357,67 Redeemed, in full, warrants not outstanding \$273,868.60 Currently Not Collectible \$33,663,372,50 Redeemed, in full, warrants not outstanding \$43,361,163,67 Sold, in full, warrants not outstanding \$43,361,163,67 Sold, in full, warrants not outstanding \$43,561,003,000 Redeemed, in full, warrants not outstanding \$43,651,003,000 Redeemed, in full, warrants not outstanding \$44,655,656,000 Redeemed, in full, warrants not outstanding \$44,655,625,000 Redeemed, in full, warrants not outstanding \$416,635,625,000 Redeemed, in full, warrants not outstanding \$416,635,625,000 Redeemed, in full, warrants not outstanding \$410,096,470,83 Redeemed, in full, warrants not outstanding	\$9.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 1,000 1,000 2,246 4,157 2,260,000 36,000 376,500 4	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$5.800.000.00) (\$1.927.697.500) (\$1.927.697.500) (\$2.943.855.00) (\$2.943.855.00) (\$2.943.875.00) (\$3.807.000.00)	\$1.302.00	\$600,000,00 \$750,000,00 \$150,000,00 \$155,000,00 \$155,000,00 \$155,000,00 \$45,14,33 \$42,257,17 \$175,000,00 \$100,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$453,000,00	500 750 155 155 155 155 155 155 155 155 155 1
12.16 8.14.45 8.11.14 8.66.97 8.14.45 8.00.97 8.11.14 8.14.45 11.14 15 11.14 15 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.17 9.19 8.17 9.19 8.17	FLORIDA BANK GROUP INC. FLORIDA BUSINESS BANCGROUP INC. FLURIDA BUSINESS BANCGROUP INC. FOR SIGHT FRANCIAL CORPORATION FOR SIGHT FRANCIAL GROUP INC. FREEDONT BANCGROUP INC. GROUP INC. GROUP INC. GROUP INC. GROUP INC. GROUP INC. GROUP INC. GOOD INC. GROUP INC. GOOD INC. GOO	TAMPA	8/14/2013 8/14/2013 8/12/2020	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9,485,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000.000.00 \$15,000.000.00 \$1,000.000.00 \$3,1000.000.00 \$3,1000.000.00 \$3,1000.000.00 \$3,1000.000.00 \$3,1000.000.00 \$3,1000.000.00 \$3,000.000.00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full, warrants not outstanding \$73,904,166.66 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$14,267,700.00 Redeemed, in full, warrants not outstanding \$18,07,029,67 Redeemed, in full, warrants not outstanding \$87,164.66 Exited banknuptov/Receivership \$33,668,927,67 Redeemed, in full, warrants not outstanding \$273,888.89 Currently Not Collectible \$33,663,927,67 Redeemed, in full, warrants not outstanding \$43,363,183,67 Sold, in full, warrants not outstanding \$44,335,183,67 Sold, in full, warrants not outstanding \$44,350,022.66 Redeemed, in full, warrants not outstanding \$44,653,022.66 Redeemed, in full, warrants not outstanding \$44,653,625,00 Redeemed, in full, warrants not outstanding \$47,200,784,87 Redeemed, in full, warrants not outstanding \$47,000,784,87 Redeemed, in full, warrants not outstanding \$416,655,625,00 Redeemed, in full, warrants not outstanding \$416,655,655,44 Redeemed, in full, warrants not outstanding \$416,655,655,44 Redeemed, in full, warrants not outstanding	\$54.95.000.000.000.000.000.000.000.000.000.	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,0000 12,0000 15,000 15,000 15,000 1,000 1,000 2,244 4,157	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$3.45.460.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)	\$1.302.00	\$600,000,00 \$750,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$45,14.33 \$42,257,17 \$1,750,000,00 \$50,000,00 \$150,000,00 \$45,14,20 \$45,14	500 750 155 155 155 155 155 155 155 155 155 1
12.16 5.14.45 5.11.14 5.69.67 5.14.45 5.09.7 5.14.45 5.14 5.14 5.14 5.14 6.11.14 6.14 6.11.14 6.11.14 6.11.14 6.11.14 6.11.14 6.11.14 6.11.14	FLORIDA BANK GROUP INC. FLORIDA ALSINESS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR STATE FINANCIAL CORPORATION FRANCIAL CORPORATION FLATON FINANCIAL CORPORATION GERMANTOWN CAPITAL CORPORATION GOLD CANNON BANK GOLD C	TAMPA	8/14/2013 8/14/2013 8/14/2013 8/12/2020	Proferred Stock w Exercised Warrants Subordinated Debendures w Exercised Warrants Subordinated Debendures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$12,000.000.00 \$15,000.000.00 \$13,000.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$3,240.000.00 \$3,240.000.00 \$3,240.000.00 \$3,240.000.00 \$3,000.000.00	\$0.00 \$0.00	\$11.309.750.50 Redeemed, in full, warrants not outstanding \$73.904.166.66 Redeemed, in full, warrants not outstanding \$14.267.700.00 Redeemed, in full, warrants not outstanding \$18.670.291.67 Redeemed, in full, warrants not outstanding \$18.670.291.67 Redeemed, in full, warrants not outstanding \$7.194.85 Exited bankruptov/Receivership \$3.688.927.888.86 Currently Not Collectible \$7.288.888.0 Currently Not Collectible \$4.336.183.67 Sold, in full, warrants not outstanding \$4.336.183.67 Sold, in full, warrants not outstanding \$4.336.183.67 Sold, in full, warrants not outstanding \$4.365.092.95 Sold, in full, warrants not outstanding \$4.365.092.96 Redeemed, in full, warrants not outstanding \$4.5796.066.38 Redeemed, in full, warrants not outstanding \$5.457.100.33 Redeemed, in full, warrants not outstanding \$7.457.100.33 Redeemed, in full, warrants not outstanding \$7.457.100.33 Redeemed, in full, warrants not outstanding \$7.457.100.33 Redeemed, in full, warrants not outstanding \$7.560.794.87 Redeemed, in full, warrants not outstanding \$7.560.555.44 Redeemed, in full, warrants not outstanding \$7.560.555.44 Redeemed, in full, warrants not outstanding \$7.560.555.45 Redeemed, in full, warrants not outstanding \$7.560.555.47 Redeemed, in full, warrants not outstanding	\$9.495.000.000.000.000.000.000.000.000.000.0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 1,000 1,000 2,246 4,157 2,260,000 36,000 376,500 4	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$5.800.000.00) (\$1.927.697.500) (\$1.927.697.500) (\$2.943.855.00) (\$2.943.855.00) (\$2.943.875.00) (\$3.807.000.00)	\$1.302.00	\$600,000,00 \$750,000,00 \$155,000,00 \$155,000,00 \$156,000,00 \$156,000,00 \$156,000,00 \$100,000,00 \$100,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$45,000,00 \$45,000,00	500 750 750 750 750 750 750 750 750 750
12.16 8.14.45 8.11.14 8.66.67 8.14.45 5.097 8.11.14 5.14 5.14 5.14 5.14 6.14	FLORIDA BANK GROUP INC. FLORIDA BANKSES BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FROM BANGGROUP FORESCHIFT FINANCIAL GORPORATION FOR BANGGROUP FORESCHIFT FINANCIAL GORPORATION FOR BANGGROUP, INC. FORTILE FINANCIAL GORPORATION FORTILE FINANCIAL GORPORATION FREBANCIAL GORPORATION GERMANICONIA CORPORATION GERMANICONIA CORPORA	TAMPA	8/14/2013 8/14/2013	Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000.000.00 \$15,000.000.00 \$1,000.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$3,240.000.00 \$3,240.000.00 \$3,000.000.00	\$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$2,738,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,361,022,95 Sold, in full, warrants not outstanding \$4,361,022,95 Redeemed, in full, warrants not outstanding \$2,437,100,33 Redeemed, in full, warrants not outstanding \$3,408,191,65 Redeemed, in full, warrants not outstanding \$1,600,794,87 Redeemed, in full, warrants not outstanding	\$54.95.000.000.000.000.000.000.000.000.000.	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,0000 12,0000 15,000 15,000 15,000 1,000 1,000 2,244 4,157	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$5.800.000.00) (\$1.927.697.500) (\$1.927.697.500) (\$2.943.855.00) (\$2.943.855.00) (\$2.943.875.00) (\$3.807.000.00)	\$1.302.00	\$600,000,00 \$750,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$45,14.33 \$42,257,17 \$1,750,000,00 \$50,000,00 \$150,000,00 \$45,14,20 \$45,14	500 750 750 750 750 750 750 750 750 750
12.16 8.14.45 8.11.14 8.66.97 8.14.45 8.14.45 8.14.14 8.11.14 8.14 8.14 8.14 8.14 8.14 8.17.91.97 11 8.14 8.17.91.97 11 8.14 8.17.91.97	FLORIDA BANK GROUP INC. FLORIDA ALSINESS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLORIDA CONSINSS BANCSOROP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FOR STATE FINANCIAL CORPORATION FRANCIAL CORPORATION FLATON FINANCIAL CORPORATION GERMANTOWN CAPITAL CORPORATION GOLD CANNON BANK GOLD C	TAMPA	8/14/2013 8/14/2013 8/14/2013 8/14/2013 12/19/2008	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Subcordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.485.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$1.000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.240.000.00 \$3.240.000.00 \$3.240.000.00 \$3.000.000.00	\$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,904,166,68 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$16,007,291,67 Redeemed, in full, warrants not outstanding \$87,164,66 Extend banknutety/Receivership \$33,668,327,67 Redeemed, in full, warrants not outstanding \$73,868,86 Currently Not Collectible \$33,663,372,150 Redeemed, in full, warrants not outstanding \$44,386,183,67 Sold, in full, warrants not outstanding \$44,386,183,67 Sold, in full, warrants not outstanding \$45,796,066,50 Redeemed, in full, warrants not outstanding \$44,633,022,55 Redeemed, in full, warrants not outstanding \$44,633,022,65 Redeemed, in full, warrants not outstanding \$44,633,625,60 Redeemed, in full, warrants not outstanding \$44,635,625,00 Redeemed, in full, warrants not outstanding \$416,635,625,00 Redeemed, in full, warrants not outstanding \$417,600,675,675,675,675,675,675,675,675,675,675	\$9.495.000.000.0001 \$12.000.000.1001 \$12.000.000.1001 \$15.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.1001 \$31.000.000.0001 \$31.000.000.0000.0001	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 15,000 1,000 1,000 2,246 2,246 4,157 3,100,000 3,0	\$1,000.00 \$1,000.00	(\$1.300.000.00) (\$5.800.000.00) (\$5.800.000.00) (\$1.927.697.500) (\$1.927.697.500) (\$2.943.855.00) (\$2.943.855.00) (\$2.943.875.00) (\$3.807.000.00)	\$1.302.00	\$600,000.00 \$600,000.00 \$750,000.00 \$195,0	500 750 750 750 750 750 750 750 750 750
12:16 8:14:45 8:11,14 8:66:97 8:14:45 5:097 8:14:45 11:14:1	FLORIDA BANK GROUP INC. FLORIDA BANKSES BANGGROUP, INC. FLORIDA BESINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FROM BANGGROUP FORESCHIFT FINANCIAL GORPORATION FOR BANGGROUP FORESCHIFT FINANCIAL GORPORATION FOR BANGGROUP, INC. FORTILE FINANCIAL GORPORATION FORTILE FINANCIAL GORPORATION FREBANCIAL GORPORATION GERMANICONIA CORPORATION GERMANICONIA CORPORA	TAMPA	8/14/2013 8/14/2013 8/14/2013 8/14/2013 12/19/2008	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Proferred Stock w Exercised Warrants	\$9.485.000.00 \$70.000.000.00 \$12.000.000.00 \$15.000.000.00 \$15.000.000.00 \$1.000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.1000.000.00 \$3.240.000.00 \$3.240.000.00 \$3.240.000.00 \$3.000.000.00	\$0.00 \$0.00	\$11,309,750,50 Redeemed, in full, warrants not outstanding \$73,304,166,66 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$14,267,700,00 Redeemed, in full, warrants not outstanding \$18,670,291,67 Redeemed, in full, warrants not outstanding \$7,194,85 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$7,194,86 Ested bankruptcy/Receivership \$3,688,927,67 Redeemed, in full, warrants not outstanding \$2,738,888,80 Currently Not Collectible \$3,623,721,50 Redeemed, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,336,183,67 Sold, in full, warrants not outstanding \$4,361,022,95 Sold, in full, warrants not outstanding \$4,361,022,95 Redeemed, in full, warrants not outstanding \$2,437,100,33 Redeemed, in full, warrants not outstanding \$3,408,191,65 Redeemed, in full, warrants not outstanding \$1,600,794,87 Redeemed, in full, warrants not outstanding	\$9.495.000.000.0001 \$12.000.000.0001 \$12.000.000.0001 \$15.000.000.0001 \$15.000.000.0001 \$240.0000.0001 \$24.000.0000.0001 \$24.0000.0000.00000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	70,000 12,000 15,000 15,000 1,000 1,000 1,000 2,244 1,52 2,800,000 3,500,000	\$1,000.00 \$1,000	(\$1.300.000.00) (\$5.800.000.00) (\$5.800.000.00) (\$1.927.697.500) (\$1.927.697.500) (\$2.943.855.00) (\$2.943.855.00) (\$2.943.875.00) (\$3.807.000.00)	\$1.502.00	\$600,000.00 \$600,000.00 \$750,000.00 \$195,0	500 750 750 750 750 750 750 750 750 750

Footnote	Institution Name	City State	Date Original Investment Type ¹	Original Investment Amount Outst	standing Investment	Total Cash Back ²	Investment Status* Amount		Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN	9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11.306.571.15	\$15,319,000.00 Sold. in full: warrants not outstanding		,000.00	\$450,000.00) 450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600.000.00	4,800,000 3.600.000	\$1.19 \$1.19	\$926,400.00 \$694.800.00 \$626.007.69	9 420.000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER MN SPRINGFIELD MO	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	\$58.000.000.00	\$0.00	\$72.274.419.56	Redeemed. in full: warrants not outstanding	(\$100,212.00)			
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO	8/18/2011 9/21/2011				\$58,000,000.00	58,000 \$,000.00	\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TN GREENEVILLE TN	12/23/2008 Preferred Stock w/ Warrants 9/7/2011	\$72.278.000.00	\$0.00		Sold, in full: warrants not outstanding \$68,700,000.00	72,278	\$950.50 (\$3,578,000.00		
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	\$2,400,000,00	\$0.00	\$3.036.021.12	Redeemed. in full: warrants not outstanding \$800,000.00	800 \$,000.00		
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA CLIVE IA GREEN CITY MO	1/23/2013 4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651.000.00	\$0.00	\$722 A27 22	\$800.000.00 \$800.000.00 Redeemed. in full: warrants not outstanding	800 S	.000.00	\$120,000.00	J 120
0.11.14	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED		7/14/2010 1/30/2009 Preferred Stock w Exercised Warrants	\$9,993,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$651,000.00	651 S	.000.00	\$33,000.00	0 33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC GREER SC	3/19/2014	\$5,550,000.00	\$0.00	\$10,000,111.01	\$3.150.000.00 \$1.980.000.00	3.150 S 1.980 S	.000.00		#
8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER SC GREER SC OZARK MO	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012	\$825,000.00	\$0.00	\$45,190.00	\$4,863,000.00 Currently Not Collectible	4.863 \$.000.00	\$500.000.00	500
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.		7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00		Redeemed, in full: warrants not outstanding		(\$825.000.00		
9.15.36	GUARANTY BANCORP. INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE NH WOODSVILLE NH BELZONI MS	9/15/2011 9/25/2009 Subordinated Debentures	\$14.000.000.00	\$0.00		\$6.920.000.00 Redeemed, in full: warrants not outstanding		.000.00	\$346,000.00	346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI MS SPRINGFIELD MO	7/30/2010 1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17.000.000.00	\$0.00	\$21.887.871.44	\$14,000,000.00 Sold. in full: warrants not outstanding		\$1.00		4
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	6/13/2012 4/26/2013 4/29/2013				\$5,000,000.00 \$98,750.00 \$11,513,250.00		,000.00 \$967.50 (\$3.250.00 \$967.50 (\$386,750.00		+
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	4/29/2013 5/15/2013 5/31/2013				\$11,513,250.00		\$967.50 (\$386,750.00	\$2.003.250.00	0 459.459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership	(\$116,100.00)			
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN FL STUART FL STUART FL	10/19/2012 6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding		(\$7.500.000.00		
8,11,14	GULFSTREAM BANCSHARES, INC.	HOSCHTON GA	8/18/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	\$7.500,000,00 Redeemed, in full; warrants not outstanding		.000.00	\$375,000.00	
38	HAMILTON STATE BANGSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. XENITH BANKSHARES, INC.	HOSCHTON GA HOSCHTON GA NORFOLK VA	4/13/2011 12/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80,347,000.00	\$0.00	\$7,461,608.79	\$7.000.000.00 Sold, in full; warrants not outstanding \$3.279.764.54	280 \$2 2.089.022	\$1.57 (\$77.067.235.46	\$350,000.00	35
9.0	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. UARBEOD BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA BALTIMORE MD	9/13/2017	\$6,800,000.00	\$6,800,000.00	\$200.744		2.089.022	\$1.57 (\$77.067.235.48	\$1.671.000.00	0 75.763
8,9 8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND KS	7/17/2009 Preferred Stock 3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$8,800,000.00 \$425,000.00	\$6,800,000.00	\$487.524.22	Full investment outstanding; warrants not outstanding Redeemed, in full: warrants not outstanding \$425,000.00	A25 6	,000.00	\$21,000.00	0 24
11		LEE'S SUMMIT MO LEE'S SUMMIT MO	12/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30.255.000.00	\$0.00	\$36.849.504.67	Redeemed. in full: warrants not outstanding \$425,000.00 \$12,000,000.00		,000.00	\$21,000.00	21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	5/15/2013 6/12/2013				\$18.255.000.00	18.255 S	.000.00	\$540,000.00	0 287,134
131	HCSR FINANCIAL COPPOPATION	LORIS SC	3/6/2009 Preferred Stock w/ Warrants	\$12.895.000.00	\$0.00	\$1.219.652.00	Sold. in full: warrants not outstanding	12 895	\$10.00 (\$12.766.050.00	\$540,000.00	207,104
8,17	HOSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	LORIS SC FRANKLIN IN FRANKLIN IN	4/11/2016 9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding \$7,000,000,00		000.00	\$248,000,00	0 248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA. INC.	DUBUQUE IA DUBUQUE IA	12/19/2008 Preferred Stock w/ Warrants 9/15/2011	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding \$81.698.000.00	81.698 \$.000.00		
8.17.45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES. INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK VA	9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	\$11.353.284.46	Redeemed in full warrants not outstanding			\$1,800,000.00	0 609,687
	HERITAGE BANKSHARES INC.	NORFOLK VA	3/16/2011 8/11/2011				\$2,606,000.00 \$7.497.000.00	2,606 \$ 7,497 \$,000.00	\$303,000.00	.0 303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40.000.000.00	\$0.00	\$46,901,266,80	Redeemed, in full: warrants not outstanding \$40,000,000.00	40,000 \$,000.00		
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE CA OLYMPIA WA	6/10/2013 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding			\$140.000.00	0 462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA WA OLYMPIA WA	12/22/2010 8/17/2011				\$24.000.000.00	24.000 \$.000.00	\$450,000.00	138,037
.11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES CA PASO ROBLES CA	3/20/2009 Preferred Stock w/ Warrants 7/17/2013	\$21.000.000.00	\$0.00	\$27.241.335.26	Redeemed. in full: warrants not outstandino \$21,000,000.00	21.000 S	.00.000	\$1.575,000.00	0 611.650
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP. HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD SIOUX FALLS SD	8/7/2013 11/21/2008 Preferred Stock w/ Warrants 6/3/2009	\$25,000,000.00	\$0.00	\$26.316.666.67	Redeemed, in full: warrants not outstanding \$25,000,000.00	05.000 #	000.00	\$1,5/5,000.00	611,650
8,18,21,44	HF FINANCIAL CORP. HIGHI ANDS RANCORP INC	SIOUX FALLS SD SIOUX FALLS SD VERNON N.I	6/30/2009 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6.244.026.70	Redeemed, in full; warrants not outstanding	25,000 \$,000.00	\$650.000.00	0 302.419
0,10,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	12/22/2009 9/22/2011	\$2.359.000.00	30.00	30,211,520.75	*\$5,450,000.00	5.450 \$,000.00	\$155,000.00	0 155
8.111	HIGHLANDS INDEPENDENT BANCSHARES. INC.	SEBRING FL	3/6/2009 Preferred Stock w/ Exercised Warrants 10/24/2014	\$6.700.000.00	\$0.00	\$6.165.312.00	Sold. in full: warrants not outstanding \$5,547,600.00		\$828.00 (\$1.152.400.00	\$155,000.50	100
8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT NJ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,000,000,00		.000.00	\$200,000,00	0 200
	HILLTOP COMMUNITY BANCORP, INC. HMM FINANCIAL, INC. HMM FINANCIAL, INC.	SUMMIT NJ ROCHESTER MN ROCHESTER MN	4/21/2010 12/23/2008 Preferred Stock w/ Warrants 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding \$2.561,325.00				
	HMM FINANCIAL, INC. HMM FINANCIAL, INC. HMM FINANCIAL, INC.		2/7/2013 2/8/2013 3/26/2013				\$16,197,675.00	(\$187.590.00) 22,450	\$721.50 (\$988.675.00 \$721.50 (\$6,252,325.00		
	HMN FINANCIAL, INC.	ROCHESTER MN	3/28/2013 5/28/2015 5/28/2015 1/16/2009 Preferred Stock w/ Warrants							\$1,843,194.00 \$3,686,388.00	0 277,778 0 555,555
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR CONWAY AR		\$50.000.000.00	\$0.00	\$57.480.555.56	Redeemed, in full: warrants not outstanding \$50,000,000.00	50,000 \$,000.00		
8	HOME BANGSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AR ONEONTA AL ONEONTA AL	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding \$3,250,000.00			\$1,300,000,00 \$163,000,00	
8,14	HOMETOWN BANCORP OF ALABAMA. INC. HOMETOWN BANCSHARES, INC.	CORBIN KY	8/28/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full: warrants not outstanding		.000.00	\$163.000.00	163
	HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY CORBIN KY	11/28/2012 11/30/2012 1/11/2013				\$608.170.50 \$1.183.339.50	(\$17 915 11)	\$942.90 (\$36.829.50 \$942.90 (\$71.660.50	\$70.095.00	95
8 17	HOME TOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN KY	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 111 011 04	Sold, in full; warrants not outstanding	(\$7,915.11) (\$7,084.89)			
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA ROANOKE VA	9/10/2009 Pretering Stock W. Exercised vivariants 10/31/2012 1/11/2013		90.00	y,.11,011.84	Sold, in full; warrants not outstanding \$9.185.000.00	(\$91.850.00)	\$918.50 (\$815.000.00	\$315.461.52	2 374
11	HOPED BANCORP HOPED BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY HOPKINSVILLE KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012 1/16/2013	\$18.400.000.00	\$0.00	\$22,354,145.89	Redeemed. in full: warrants not outstanding \$18,400,000.00		,000.00		
11.45			1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29.857.321.83	Redeemed, in full: warrants not outstanding	15,132	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$256.257.00	253.666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	11/10/2010 8/25/2011				\$6,250,000.00 \$18,750,000.00	6,250 \$ 18,750 \$,000.00		
8.14.44	IHORIZON BANCORP	IMICHIGAN CITY IIN	11/23/2011	\$5.983.000.00	\$0.00	\$7.119.793.05	Redeemed in full warrants not outstanding			\$1,750,551.00	
8.11.14.18	HOWARD BANCORP, INC. HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY MD ELLICOTT CITY MD CHICAGO IL	2/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$5.000.000.00	\$0.00		\$5,983,000.00 Redeemed. in full: warrants not outstanding	5,983 \$,000.00	\$299,000.00) 299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL	11/13/2009 12/11/2012	\$5,000,000.00			\$9,000,000.00	9,000 \$,000.00	\$344,000.00	0 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$1.398.071.000.00	\$0.00	\$1.594.356.808.56	Redeemed. in full: warrants not outstanding \$1,398,071,000.00	1,398,071 \$,000.00		
8,14			1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			\$49,100,000,00	
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	12/20/2012 1/11/2013				\$1,008.800.00	(\$10,088.00)	\$650.00 (\$543.200.00	\$25,700.00	78
8.17	HYPERION BANK IA BANCORP, INC. (INDUS AMERICAN BANK IA BANCORP, INC. (INDUS AMERICAN BANK IA BANCORP, INC. (INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$5,976,000,00	\$0.00	\$6,907,223,22	Sold. in full: warrants not outstanding	(\$14.912.00)	2094 44 //250 005 00		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ ISELIN NJ ISELIN NJ	3/17/2014				\$2,717.674.70 \$3.145.438.66	2,770 3,206 (\$58,631,13)	\$981.11 (\$52,325.30 \$981.11 (\$60.561.34	\$186.513.52	2 179
9.15.36	IBC BANCORP, INC.	CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures 9/10/2010	\$4.205.000.00	\$0.00	\$4.632.216.32	Redeemed. in full: warrants not outstanding \$4,205,000.00	4,205,000	\$1.00		+
12.16	IBC BARKCORP, INC. IBERLABANK CORPORATION IBERLABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA LAFAYETTE LA LAFAYETTE LA	3/12/2008 Preferred Stock w/ Warrants 3/31/2009 5/20/2009	\$90.000.000.00	\$0.00	\$92.650.000.00	Redeemed. in full: warrants not outstanding \$90,000,000.00		\$1.00		4
8.14	BERIABANK CORPORATION BT BANCORP. INC.	LAFAYETTE LA	5/20/2009 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000,00	\$0.00	\$2,936,462.50	Redeemed, in full: warrants not outstanding	22,200		\$1,200,000,00	138.490
	(inc. an extension a country)			White Address of the	w/.00	WEWW.TUZ.UU	Commence of the Commence of th				

Footnote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Inves	tment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shar	ps.	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.10.11	IBT BANCORP, INC.	IRVING TX	6/12/2013	Original investment Type	\$6,000,000,00	\$0.00	\$6,453,067.00 Redeemed, in full: warrants not outstanding	\$2,295,000.00			\$1,000.00	rkeanzed Loss//twine-oil/	Gaiii	\$115,000.00	115
	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON DC WASHINGTON DC	9/3/2010	Preferred Stock w/ Warrants				\$6,000,000.00		6,000	\$1,000.00				
8.14.44	ICB FINANCIAL ICB FINANCIAL	ONTARIO CA ONTARIO CA	11/1/2012	Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$7.494.458.33 Redeemed. in full: warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8.108	IDAHO BANCORP	BOISE ID	1/16/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00	\$555.673.08 Exited bankruptcv/Receivership					(\$6.900.000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	9/22/2011		\$4.000.000.00			\$10,272,000.00	1	0,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH RI EAST GREENWICH RI	1/9/2009		\$1.065.000.00	\$0.00	\$1,394,723,17 Redeemed, in full: warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA	1/9/2009 4/22/2009	Preferred Stock w/ Warrants	\$78.158.000.00	\$0.00	\$81,476,093,61 Redeemed, in full: warrants not outstanding	\$78,158,000.00	7	8,158	\$1,000.00				
20	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND MA ROCKLAND MA IONIA MI	4/22/2009 5/27/2009	Preferred Stock w/ Warrants	\$72,000,000,00	\$0.00	\$83,430,000,00 Redeemed in full warrants not outstanding							\$2.200.000.00	481.664
25	INDEPENDENT BANK CORPORATION	IONIA MI	8/30/2013			30.00		\$72,000,000.00	7	2,000	\$1,000.00		\$2,426,000.00		
8.22.92.97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN	4/24/2009		\$1.312.000.00	\$0.00	\$165,139.00 Exited bankruptcv/Receivership					(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS IN IN	12/12/2008	Preferred Stock w/ Warrants	\$21.500.000.00	\$0.00	\$27.331,250.00 Redeemed. in full: warrants not outstanding	\$21,500,000.00	2	1,500	\$1,000.00			\$1,800,000.00	188,707
22.52.97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE IN EVANSVILLE IN	2/27/2009	Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00	\$1.950.340.00 Currently Not Collectible	02.10001000000		.,,,,,,		(\$83,586,000.00)		*.,000,000	
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	12/19/2008	Preferred Stock w/ Warrants	\$27.000.000.00	\$0.00	\$33,955.519.23 Redeemed. in full: warrants not outstanding					(403,300,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID LAREDO TX	11/20/2013 10/31/2014 12/23/2008					\$27,000,000,00	2	7.000	\$1,000.00			\$10,635.00	65,323
11		LAREDO TX LAREDO TX	7/11/2012	Preferred Stock w/ Warrants	\$216,000,000,00	\$0.00	\$261,538,649,89 Redeemed, in full: warrants not outstanding	\$40.000.000.00	4	0.000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11/1/2012					\$45.000.000.00 \$131,000,000.00		5.000	\$1,000.00 \$1,000.00				
		LAREDO TX LAREDO TX	6/11/2013					\$131,000,000.00	13	1,000	\$1,000.00			\$4.018.511.00	1.326.238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 6/24/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding	\$24,250,000.00	2	5.000	\$970.00	(\$750.000.00)			
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	7/26/2013 9/3/2014						(\$242.500.00)					\$2,892,066.00	691,882
15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$174.324.60 Currently Not Collectible					(\$4.000.000.00)		92,002,000.00	J51,00Z
11	IINVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	SEDALIA MO NEW YORK NY NEW YORK NY	10/19/2012 10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$25.000.000.000	\$0.00	\$26.731.202.358.00 Redeemed. in full: warrants not outstanding					(\$4,000,000.00)			
	JPMORGAN CHASE & CO.	NEW YORK NY	12/16/2009					\$25,000,000,000.00	2,50	0,000	\$10,000.00			\$936.063.469.11	88.401.697
8.14.44	KATAHDIN BANKSHARES CORP.	HOULTON ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12.423.046.75 Redeemed. in full: warrants not outstanding	\$10,449,000.00		0.440	\$1,000.00			\$522,000.00	500
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON ME CLEVELAND OH	8/18/2011	Preferred Stock w/ Warrants	\$2.500.000.000.00	\$0.00	\$2.867.222.222.22 Redeemed. in full: warrants not outstanding			0,449				\$522,000.00	522
	KEYCORP KEYCORP	CLEVELAND OH CLEVELAND OH	3/30/2011					\$2,500,000,000.00	2	5,000	\$100,000.00			\$70.000.000.00	35.244.361
8	IKIRKSVILLE BANCORP. INC.	IKIRKSVILLE IMO	3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding	\$470.000.00		470	\$1.000.00			\$24.000.00	24
8,14	KIRKSVILLE BANCORP. INC. KS BANCORP, INC	KIRKSVILLE MO SMITHFIELD NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding	\$3,308,000.00		4 000	\$827.00	(\$692,000,00)		\$140.400.00	
	KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD NC SMITHFIELD NC OXFORD MS	1/1/2012	Preferred Stock w/ Exercised Warrants				\$3.308.000.00	(\$25,000,00)	4.000	\$827.00	(\$692.000.00)		\$140.400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD MS OXFORD MS	12/29/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD MS	9/29/2010	Defend Oral Williams	\$59.000.000.00	\$0.00	\$68,260,833,33 Redeemed, in full: warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	8/4/2010	Preferred Stock w/ Warrants	\$59.000.000.00	50.00	306.260.653.33 Regeemed. In full: Warrants not outstanding	\$20,000,000.00			\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	3/16/2011 2/8/2012	1				\$20.000.000.00 \$19,000,000.00	2	9,000	\$1,000.00				
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE NJ WARSAW IN	2/29/2012	Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00	\$60 517 713 33 Parlaamed in full warrante not outstanding							\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW IN	6/9/2010		200.044.000.00	30.00	200.017.713.33 (Sedestred, in full, Wallants for dustation)	\$56,044,000.00	5	6,044	\$1,000.00				
8,14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW IN MILWAUKEE WI	11/22/2011 12/18/2009 11/29/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding							\$877.557.00	198.269
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	1/1/29/2012					\$2.370.930.00	(\$23,709.29)	3.000	\$790.31	(\$629.070.00)		\$104.375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	3/26/2013	Preferred Stock w/ Warrants	\$13.400.000.00	60.00	\$14,527,390,33 Redeemed, in full: warrants not outstanding		(\$1.290.71)						
Н	LCNB CORP. LCNB CORP.	LEBANON OH LEBANON OH	10/21/2009		\$13.400.000.00	\$0.00	\$14,527,390,33 Regeemed. In full: Warrants not duistanding	\$13,400,000.00	1	3,400	\$1,000.00				
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON OH ARLINGTON MA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding							\$602.557.00	217.063
9 48 97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MA MILWAUKEE WI	11/24/2010	Preferred Stock	\$5 498 000 00	\$0.00	\$355 079 00 Currently Not Collectible	\$5.830.000.00		5.830	\$1.000.00			\$292.000.00	292
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AR	3/11/2011		\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding					(\$5.498.000.00)			
	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR SPRINGFIELD MO	7/21/2011					\$57.500.000.00	5	7.500	\$1.000.00			\$2.875.000.00	2.875
8.14.45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO	2/13/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$25.995.452.08 Redeemed. in full: warrants not outstanding	\$21,900,000.00	2	1,900	\$1,000.00			\$1,095,000.00	1.095
8.17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	1/14/2009	Preferred Stock w/ Exercised Warrants	\$6.500.000.00	\$0.00	\$8.447.271.11 Redeemed. in full: warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	100
9.11.36	LIBERTY FINANCIAL SERVICES INC	NEW ORLEANS I A	2/6/2009	Preferred Stock	\$5.645.000.00	\$0.00	\$6.106.008.58 Redeemed. in full: warrants not outstanding	\$5,645,000.00		5 645	\$1,000.00			\$150,000.00	
8.133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES. INC.	NEW ORLEANS LA HINESVILLE GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00	\$4,999.560.00 Sold. in full: warrants not outstanding	4010.101000.00		.,					
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	RADNOR PA	6/30/2016 7/10/2009	i	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$3,600,000.00	48		\$7.50	(\$13,680,000.00)			
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	6/30/2010 9/22/2010					\$950.000.000.00	95	0.000	\$1.000.00			\$213,671,319.20	13,049,451
	LINGOUN NATIONAL COMPORATION LINB BANCORP, INC. LINB BANCORP, INC.	LORAIN OH LORAIN OH	12/12/2008 6/19/2012	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26.893.046.60 Sold. in full: warrants not outstanding							yz 13,01 1,319.20	13,049,451
	LINB BANCORP, INC. LINB BANCORP. INC. LONE STAR BANK	LORAIN OH LORAIN OH HOUSTON TX	7/18/2012 2/6/2009					\$21,923,074.91	(\$328,846.12) 2	5,223	\$869.17	(\$3,299,925.09)		\$860.326.00	561.343
8	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	2/6/2009 12/3/2014		\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding	\$1.195.906.25		1.925	\$621.25	(\$729.093.75)			
	LONE STAR BANK LONE STAR BANK (COME STAR BANK)	HOUSTON TY	12/4/201/					\$712.573.75	(\$25.000.00)	1.147	\$621.25	(\$434.426.25)		\$67.401.54	154
11	LONE STAR BANK LSB CORPORATION	NORTH ANDOVER MA	1/9/2015	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16,260,000,00 Redeemed, in full: warrants not outstanding	fur con one		r 00-	84 OCT				
	LSB CORPORATION LSB CORPORATION MAF BANCORP, INC.	NORTH ANDOVER MA NORTH ANDOVER MA	11/18/2009					\$15,000,000.00	1	5,000	\$1,000.00			\$560.000.00	209.497
8,9,17		DURHAM NC DURHAM NC	8/20/2010		\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding	\$11.735.000.00	-	1.735	\$1.000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	\$370.000.000.00		0.000	\$1.000.00				
	M&T BANK CORPORATION	BUFFALO NY	8/21/2012					\$230,000,000,00		0.000	\$1.000.00				
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	12/17/2012 4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13.521.828.15 Sold. in full: warrants not outstanding							\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	8/29/2012					\$10,538,990.00	(\$158,084.85) 1	1,000	\$958.09	(\$461,010.00)		\$1.300.000.00	398.734
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding	\$3.370.000.00		3.370	\$1.022.61		\$76.195.70	\$182.878.45	400
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	1/6/2014					aa.37U.UUU.UU	(\$25,000.00)	u.ar U	a1.022.01		ard.190.70	2102.070.40	169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	12/23/2008		\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000,00		3.455	\$1,000.00				
	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/2011 8/18/2011					\$3,455,000.00 \$6.885.000.00		3,455 6,885	\$1,000.00 \$1,000.00			\$690,000.00	600
8,14		EBENSBURG PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding	\$4,500,000,00		4.50-	\$1,000.00			\$225,000,00	- 090
	MAINLINE BANCORP. INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009	Preferred Stock W/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28 Sold, in full; warrants not outstanding			4.500				\$225.000.00	225
	IMAINSOURCE FINANCIAL GROUP, INC.	IGREENSBURG IIN	4/3/2012					\$53.073.270.00	(\$796.099.05) 5	7.000	\$931.11	(\$3.926.730.00)		\$1.512.177.00	571.906
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding	\$1,700,000,00		1 700	\$4.000.00				-71.555
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009					\$1,700,000,00		/00	\$1.000.00			\$63,363.90	29,480
14.15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	6/19/2009		\$2.639.000.00	\$0.00	\$3.438.793.11 Sold. in full: warrants not outstanding			_				\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/2012					\$2.586.404.73	(\$25,000.00) 2.63	9.000	\$0.98	(\$52.595.27)		\$95.959.50	118.000
8	MARINE BANK & TRUST COMPANY	VERO BEACH FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$2.296.213.00 Sold. in full: warrants not outstanding	\$1 504 820 00	(420,000,00)	0.045	dor	4		\$55.870.00	
	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/1/2014					\$1,504,820,00		2.246	\$670.00	(\$741,180,00)		\$55,870.00	111

Factoria	Institutes Nove	City Co	Date Colored Investment Trans	Ordered Investment America	and an investment	Taral Carlo Barda	Investment Classes	(Fac) ⁴ Channel Ave Delay	(Dealler of Learn) (Ottober off)	O-1-5 M/s A	We Characa
Footnote	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	tate Date Original Investment Type 7/2/2014 7/3/2014	Original Investment Amount Outstai	indina Investment	Total Cash Back	Investment Status* Amount \$483,740.00 \$21,440.00	(Fee) Shares Avd. Price 722 \$670.00	(\$238,260.00) (\$10.560.00)	\$19,126.67 \$503.33	Wt Shares
	MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL NEW MARKET MN	9/26/2014					(\$25,000.00)	(\$10.560.00)	\$503.33	
8	MARKET BANCORPORATION. INC. MARKET BANCORPORATION. INC.		2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2.060.000.00	\$0.00	\$2.714.911.32	Sold. in full: warrants not outstanding \$2,060,000,00	2.060 \$1.210.03		\$432.661.80 \$108.471.52	2 103
14.15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MN MT. VERNON IL	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24 429 245 84	Sold, in full; warrants not outstanding	(\$25.000.00)			
.,,,,	MARKET STREET BANCSHARES, INC.	MT. VERNON IL	8/9/2012	723(000),333300		42 11 122 12 12 12 12	\$17,919,962.10 \$331,767.90	19,931,000 \$0.90	(\$2,011,037.90) (\$37.232.10)	\$727,225.54 \$97.505.10	
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012					369.000 \$0.90 (\$182,517.30)	1337.232.101	397,505,10	120.000
8.14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35.500.000.00	\$0.00	\$33.835.943.42	Sold. in full: warrants not outstanding \$2,530,958.50	3,514 \$720.25	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/2012 8/10/2012				\$5.904.609.50 \$17,133,307.00	8.198 \$720.25 23,788 \$720.25	(\$2.293.390.50) (\$6,654,693.00)	\$1.054.743.77 \$252,452.23	7 1.291 3 309
40	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO IL MILWAUKEE WI	9/11/2012 11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000,00	60.00	\$4.044.770.046.00	Redeemed, in full: warrants not outstanding	(\$255.688.75)			
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	7/5/2011		\$0.00		\$1.715.000.000.00	1,715,000 \$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD TOWSON MD	3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014	\$1,700,000,00	\$0.00	\$817.240.50	Sold. in full: warrants not outstanding \$527,000.00	1,700 \$310.00	(\$1,173,000.00)	\$1,775.00	85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON MD CHICAGO IL	9/26/2014 12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229.613.072.00	Redeemed, in full; warrants not outstanding	(\$25.000.00)			
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	3/14/2012 5/2/2012				\$196.000.000.00	196.000 \$1.000.00		\$1.518.072.00	506.024
8.14.45	MCLEOD BANCSHARES, INC.	SHOREWOOD MN	11/20/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$6.870.433.33	Redeemed, in full: warrants not outstanding				
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD MN SALT LAKE CITY UT	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	\$6,000,000,00 Redeemed, in full; warrants not outstanding	600 \$10,000.00		\$300,000.00	30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	12/22/2009 7/21/2011	\$9.698.000.00			\$21,498,000.00	21,498 \$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	5/15/2009 Preferred Stock w/ Warrants 4/4/2012	\$21.000.000.00	\$0.00	\$31.631.120.56	Redeemed. in full: warrants not outstandino \$10,500,000.00	10,500 \$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	6/6/2012 7/3/2012				\$10.500.000.00			\$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON MA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding				
8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA TOONE TN	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	\$3,500,000,00 Redeemed, in full; warrants not outstanding	3.500 \$1.000.00		\$175,000.00	
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE TN JOLIET IL	9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4.110.668.47	\$1.881.000.00 Redeemed, in full; warrants not outstanding	1.881 \$1,000.00		\$94,000.00	94
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET	9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00		\$3.510.000.00 Sold, in full; warrants not outstanding	3.510 \$1.000.00		\$176.000.00	176
0,10	MERIDIAN BANK	DEVON PA DEVON PA	12/11/2009	\$6.335.000.00	30.00	\$13,362,163.84					
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	3/17/2014 4/25/2014				\$10.328.152.35	12.535 \$823.95 (\$103,281.52)	(\$2,206,847,65)	\$262,399,50	310
8.14	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	1/30/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$7.700.000.00	\$0.00	\$8.806.297.80	Sold. in full: warrants not outstanding \$26,102.90	29 \$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	11/1/2012 1/11/2013				\$6.904.667.10	7.671 \$900.10 (\$69,307.70)	(\$766.332.90)	\$369.948.00	385
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$45.000.000.00	\$0.00	\$53.406.628.25	Sold. in full: warrants not outstanding \$44.152.650.00		(\$847.350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON TX	6/11/2013					(\$662,289.75) 45,000 \$981.17	(\$847,350.00)	\$2.087.368.00	771.429
8.42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO IL CHICAGO IL	6/26/2009 Preferred Stock w/ Exercised Warrants 6/28/2013	\$71.526.000.00	\$0.00		Sold. in full: warrants not outstanding \$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		_
8.18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009	\$2,040,000,00 \$2,348,000.00	\$0.00	\$5.663.197.28	Sold, in full: warrants not outstanding				4
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/29/2015	\$2,040,000.00			\$4.135.655.24	(\$33,333.34) 4.388 \$942.49	(\$252.344.76)	\$84.445.94	102
11	MID PENN BANCORP, INC/MID PENN BANK	CHICAGO IL MILLERSBURG PA	8/6/2015 12/19/2008 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$12.070.979.20	Redeemed. in full: warrants not outstanding				
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG PA MILLERSBURG PA	12/28/2012 1/23/2013				\$10,000,000.00	10,000 \$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA MIDDLEBURG VA	1/30/2009 Preferred Stock w/ Warrants 12/23/2009	\$22,000,000,00	\$0.00	\$23,287,945,11	Redeemed, in full: warrants not outstanding \$22,000,000,00	22,000 \$1,000.00			
24444	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA	11/18/2011	\$10,189,000.00	\$0.00	\$44 DOC DOD D4	Redeemed, in full; warrants not outstanding	22,000 01,000.00		\$301.001.00	104.101
0,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM IL EFFINGHAM IL LAFAYETTE LA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2009 1/9/2009 Preferred Stock w/ Warrants				\$10 189 000 00	10.189 \$1.000.00		\$509.000.00	509
44	MIDSOUTH BANCORP. INC.	I AFAVETTE I A	8/25/2011	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding \$20.000.000.00	20.000 \$1.000.00			_
8	MIDSOUTH BANCORP. INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE LA ATLANTA GA ATLANTA GA	11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3 520 137 55	Sold, in full; warrants not outstanding			\$206.557.00	104.384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA GA	11/19/2013	\$5,222,555.55	\$0.00	\$0,020,107.00	\$3.133.200.00	5.222 \$600.00 (\$25.000.00)	(\$2,088,800,00)	\$136.833.05	261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK IL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84.784.000.00	\$0.00	\$824.288.89	Exited bankruptcv/Receivership	(\$25,000.00)			
8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL FESTUS MO	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed. in full: warrants not outstanding		(\$84,784,000.00)		_
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP. INC.	FESTUS MO FESTUS MO IOWA CITY IA	11/10/2009 2/6/2009 Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00		\$700,000.00 Redeemed, in full: warrants not outstanding	700 \$1,000.00		\$35,000.00	. 35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA IOWA CITY IA	7/6/2011 7/27/2011				\$16.000.000.00	16,000 \$1,000.00		\$1,000,000.00	198,675
8.11.14	MID-WISCONSIN FINANCIAL SERVICES. INC.	MEDFORD	2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12.844.226.31	Redeemed, in full: warrants not outstanding				
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	MEDFORD WI EDWARDS CO	4/26/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7.260.000.00	\$0.00	\$4.296.561.73	\$10,000,000.00 Sold. in full: warrants not outstanding	10,000 \$1,000.00		\$500,000.00	500
9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS CO EDWARDS CO SANTHIS ORISPO CA	8/14/2012	\$5.116.000.00	\$0.00		\$2,904,000.00 Redeemed in full: warrants not outstanding	7,260 \$400.00	(\$4,356,000.00)		
9,11,36	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION CHALEY BANCORP	SAN LUIS OBISPO CA SAN LUIS OBISPO CA SUN VALLEY CA	1/9/2009 Preferred Stock 12/28/2011 12/23/2008 Preferred Stock	\$5,500,000.00	\$0.00		\$5,116,000.00 Redeemed, in full; warrants not outstanding	5,116 \$1,000.00			_
	MISSION VALLEY BANCORP	SUN VALLEY CA	8/20/2010 12/19/2008 Preferred Stock 8/20/2010 12/19/2008 Preferred Stock w/ Exercised Warrants				\$5,500,000,00	5.500 \$1.000.00			
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	SUN VALLEY CA PETERBOROUGH NH PETERBOROUGH NH	12/28/2012	\$1,834,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$1.834.000.00	1.834 \$1.000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP. INC.	COLDWATER MI COLDWATER MI CHESAPEAKE VA	2/6/2009 Preferred Stock w/ Warrants 11/15/2013	\$6,785,000.00	\$0.00		Sold, in full; warrants not outstanding \$4.545.202.00	2.272.601 \$2.00	(\$2.239.798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE VA CHESAPEAKE VA	12/19/2008 Preferred Stock w/ Warrants 12/23/2009	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding \$14.700.000.00	14.700 \$1.000.00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE VA LENOIR CITY TN	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	644.0	Redeemed, in full; warrants not outstanding	14.700 \$1.000.00		\$260,000.00	132.353
	MONEYTREE CORPORATION MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY IN LENOIR CITY TN BETHESDA MD	9/15/2011				\$9.516.000.00	9.516 \$1.000.00		\$476,000.00	476
8,14,44	MONUMENT BANK MONUMENT BANK	BETHESDA MD BETHESDA MD	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,734,000.00	\$0.00	\$5,623,958.50	£4.704.000.00	4.734 \$1.000.00		\$237.000.00	237
11	MONUMENT BANK MORGAN STANLEY MADGAN STANLEY	BETHESDA MD NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding \$4.734.000.000	10.000.000 \$1.000.00			
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY NEW YORK NY	6/17/2009 8/12/2009					10.000.000 31.000.00		\$950,000,000.00	65,245,759
8.11.14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM KS MERRIAM KS	1/16/2009 Preferred Stock w/ Exercised Warrants 7/20/2011	\$13.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$13,000,000,00	13.000 \$1.000.00		\$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW TN MOSCOW TN	1/23/2009 Preferred Stock w/ Exercised Warrants 4/25/2012	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding \$1 100 000 00	1 100 \$1 000 00			
8 14	MOSCOW BANCSHARES, INC.	MOSCOW TN CLEVELAND GA	4/25/2012 12/5/2012 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3.300.000.00	\$0.00	\$4.000.07E.EE	\$5,116,000.00 Sold. in full: warrants not outstanding	5,116 \$1,000.00		\$311,000.00	311
0.17	MOUNTAIN VALLEY BANCSHARES. INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA CLEVELAND GA	7/22/2013	80.000.000.00	20.00	84.005.37 0.00	\$3,267,000.00	3,300 \$990.00	(\$33,000.00)	\$140,034.65	165
8,11,14	MOUNTAIN VALLEY BANCSHARES. INC. MS FINANCIAL, INC.	KINGWOOD TX	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	1825.000.001			
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD TX MUNCIE IN	10/19/2011 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000,00	\$0.00	\$37.608.789.00	\$7,723,000.00 Redeemed, in full: warrants not outstanding	7,723 \$1,000.00		\$386,000.00	386
	MUTUALFIRST FINANCIAL. INC.	MUNCIE IN MUNCIE IN	12/23/2008 Preferred Stock w/ Warrants 8/25/2011 9/28/2011				\$32,382,000.00	32,382 \$1,000.00		\$900 194 00	625 135
8	MUTUAL FIRST FINANCIAL. INC. NAPLES BANCORP, INC.	NAPLES FL	3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	4000	(the sec and and	aguu, 194,00	520.130
11,59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES FL LOS ANGELES CA	7/12/2012 11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	\$600.000.00 Redeemed, in full; warrants not outstanding	4.000 \$150.00	(\$3.400.000.00)		
	NARA BANCORP. INC. / BBCN BANCORP. INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	LOS ANGELES CA LOS ANGELES CA	6/27/2012 8/8/2012				\$67.000.000.00	67.000 \$1.000.00		\$2,189,317,20	521.266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding \$2.438.182.50	3.250 \$750.21	(\$811.817.50)	\$342.841.95	500
	NATIONAL BANCSHARES INC	BETTENDORF IA	2/20/2013				\$2,438,182,30 \$16,064,996.94	3.250 \$750.21 21,414 \$750.21 (\$185 (31 79)	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF IA BOYERTOWN PA	3/26/2013 12/12/2008 Preferred Stock w/ Warrants 3/16/2011	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA BOYERTOWN PA					\$150.000.000.00	150.000 \$1.000.00		\$1,000,000.00	735,294
11.14.15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT NE	12/11/2009 Subordinated Debentures w/ Exercised Warrants 12/29/2010	\$2.000.000.00	\$0.00	\$2.276.190.00	Redeemed. in full: warrants not outstanding \$2,000,000.00	2.000.000 \$1.00		\$100,000,00	100 000
							22.000.000.00			w199,300,00	

Contracts	Institution Name	City. Chata	D-11-	Ordered January and Tomas	Online I I work work to your and the same	total dia a la contra cont	Total Cook Books		(F) ⁴	Observe	Aura Dalas	(Deeller d.L. early (Obligation of O	0-1-5	186 A	Wh Charac
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.		6/26/2009		\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	Amount	(Fee)	Snares	AVG. Price	(Realized Loss) / (Write-off)	Gain	Wit Amount	Wt Shares
8 110	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO IL LOS ANGELES CA	6/28/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$2.281.458.05		6.880	\$331.61	(\$4,598,541,95)			
0,119	INCAL BANCORP NEMO BANCSHARES, INC.		12/10/2014					\$3.900.000.00		10.000	\$390.00	(\$6.100.000.00)			
11,14,15	NEMO BANCSHARES, INC.				\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2.330.000.00		2.330.000	\$1.00			\$117.000.00	117.000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON MO NEWPORT NH	4/24/2013 1/16/2009		\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding							3117:000:00	117.000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH	8/25/2011					\$10,000,000.00		10,000	\$1,000.00			\$737 100 00	184 275
8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK A TRUST CORPORATION NEW YORK PRIVATE BANK A TRUST CORPORATION NEW YORK PRIVATE BANK A TRUST CORPORATION	NEW PORK NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding	\$267 274 000 00		267 274					
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK NY GREENSBORO NC	7/24/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000,00		267.274	\$1,000.00			\$13,364,000.00	13.364
	NEWBRIDGE BANCORP	GREENSBORO NC	4/26/2013					\$2.709.121.50		2.763		(\$53.878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	4/29/2013 5/15/2013					\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7.778.782.65	2.567.255
8,14,44	NEWBRIDGE BANCORP	GREENSBORO NC	5/31/2013	Defend Oracle of Francis of Manager	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513.507.46)						
0,14,44	NICOLET BANKSHARES, INC. NORTH CENTRAL BANKSHARES, INC.	GREEN BAY WI GREEN BAY WI FORT DODGE IA	9/1/2011	Preferred Stock w/ Exercised Warrants		-		\$14,964,000,00		14.964	\$1,000.00			\$748,000,00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000,00		10.200	\$1,000.00				4
	NORTH CENTRAL BANCSHARES. INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	12/14/2011					\$10.200.000.00		10.200	\$1.000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON ME LEWISTON ME	12/12/2008	Preferred Stock w/ Warrants	\$4.227.000.00	\$0.00	\$5.159.181.33 Redeemed. in full: warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00				$\overline{}$
	NORTHEAST BANCORP NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON ME	12/28/2012					\$4,2£1,000.00		7,22	\$1,000.00			\$95.000.00	67.958
8.11.14.18		CLOSTER NJ	12/18/2009	Preferred Stock w/ Warrants	\$1.341.000.00 \$1.230.000.00	\$0.00	\$2,987,782,33 Redeemed, in full: warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NI	3/28/2012					\$2,571,000,00		2.571	\$1,000.00			\$67,000.00	67
109		WAUKEGAN IL WAUKEGAN IL	2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6.023.850.00		20.079.500	\$0.30	(\$11.187.150.00)			
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL CHICAGO IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding					1911.107.150.007			
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL	8/26/2009					\$1.576.000.000.00		1.576.000	\$1.000.00			\$87,000,000,00	3.824.624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding								
8.14	NORTHWEST BANCORPORATION INC.	SPOKANE WA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$10.500.000.00	\$0.00	\$11.891.847.50 Sold. in full: warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00			\$500,000.00	500
	NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA	3/8/2013			•		\$2,000,000,00		2.000	\$1.032.11		\$64.220.00 \$272,935.00	\$587.634.55	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION. INC.	SPOKANE WA	3/11/2013 4/9/2013	i e				\$8,500,000.00	(\$108.371.55)	8,500	\$1,032.11		\$2/2,935.00	\$3d7,634.55	525
8,11,14	NORTHWEST BANCORPORATION. INC. NORTHWEST COMMERCIAL BANK	SPOKANE WA LAKEWOOD WA	4/9/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding	\$1.992.000.00			2 \$1.000.00			\$100.000.00	10-
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC	1/9/2013	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336,00 Sold, in full: warrants not outstanding			1.992				\$100.000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC	10/31/2012					\$7,095,550.00	(\$70.0FF.F=)	7,700	\$921.50	(\$604,450.00)			-
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC OAK RIDGE NC	1/11/2013 2/6/2013 12/5/2008						(\$/0.955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE CA OAKDALE CA	12/5/2008 8/11/2011	Preferred Stock w/ Warrants	\$13.500.000.00	\$0.00	\$15.871.250.00 Redeemed. in full: warrants not outstanding	\$13,500,000.00		13.500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE CA	9/28/2011					\$13,500,000.00		13,500	\$1,000.00			\$560.000.00	350.346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ	1/16/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38.263.000.00		38.263	\$1.000.00				
	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER NJ OJAI CA	2/3/2010					330.203.000.00		30.200	31.000.00			\$430,797.00	190.427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI CA	9/25/2013	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2.080.000.00		2.080	\$1,000.00			\$104,000.00	
11	OLD LINE BANCSHARES, INC.	BOWIE MD	12/5/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding							\$104,000,00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE MD BOWIE MD	7/15/2009 9/2/2009					\$7.000.000.00		7.000	\$1.000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP		12/12/2008		\$100.000.000.00	\$0.00	\$102.713.888.89 Redeemed. in full: warrants not outstanding							\$225,000.00	141,052
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN EVANSVILLE IN EVANSVILLE IN	3/31/2009 5/8/2009					\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31,423,238,49 Sold, in full: warrants not outstanding							\$1,200,000.00	813,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/11/2013					\$24,684,870.00 \$452,424.00		70,028	3 \$352.50 3 \$377.02	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/27/2013					\$668,079.44		1,772		(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	4/9/2013 6/11/2013						(\$258.053.73)					\$106,891.00	815,339
8.14	OMEGA CAPITAL CORP.	LAKEWOOD CO	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00	\$3,403,603,15 Sold, in full: warrants not outstanding							\$100,091.00	610,339
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO	7/19/2013					\$1,239,000,00 \$1,577,000,00		1.239	S1.142.90 S1.142.90		\$177,053,10 \$225,353,30	\$159.886.25	141
								\$1,377,000.00	(\$25,000,00)	1,077	31,142.50		3220,333.30	\$105,000.20	141
8,51,97	ONE GEORGIA BANK	ATLANTA GA ATLANTA GA	9/12/2013 5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership					(\$5.500.000.00)			-
8,9	ONE GEORGIA BANK ONE UNITED BANK	BOSTON MA	7/15/2011	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding					120.000.000.001			
15.17.129.135.139	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK AR SALEM OR	6/5/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17.300.000.00 \$3,216,000.00	\$17.300.000.00	\$7.662.990.59 Full investment outstanding: warrants outstanding \$4.116.801.92 Sold, in full: warrants not outstanding								
•	OREGON BANCORP. INC.	SALEM OR SALEM OR	10/18/2013	i Exclused Walland	\$0,210,000.00	\$0.00	94, 110,001.52 Good, arrus, warrants not obstanting	\$100.000.00 \$3.116.000.00		100	\$1.000.00 \$ \$1.000.00			\$9.459.13 \$128.988.07	11
	OREGON BANCORP, INC.	SALEM OR	1/6/2014					\$3.116.000.00	(\$25,000,00)	3.116	\$1,000.00			\$128,988,07	150
11.14.15	OSB FINANCIAL SERVICES, INC.	ORANGE TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000,00	\$0.00	\$7.662.314.53 Redeemed, in full: warrants not outstanding		14==100000						
11 35	IOSB FINANCIAL SERVICES. INC.	ORANGE ITX	10/5/2011	Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00	\$168.483.804.20 Sold. in full: warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11.50	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA CA	2/23/2011		2100.004.000.00	50.00	5100.400.004.20 Cold. II Tus. Waltaria for delatariana	\$14.75 \$165.983.272.00			\$29.50	(\$10.28) (\$14.650.702.97)			
8	IPACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES ICA	11/30/2012	Preferred Stock w/ Exercised Warrants	\$16,200,000,00	\$0.00	\$21,003,597.96 Sold. in full: warrants not outstanding			3.608.332	2 \$46.00	(\$14.650.702.97)		\$393.120.78	
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	11/19/2013					\$16,200,000.00		16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	810
8.14.45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES CA SAN FRANCISCO CA	1/6/2014	Preferred Stock w/ Exercised Warrants	\$11.600,000,00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$196.857.54)						_
0.00	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CA	7/28/2011		\$4.120.000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,600,000,00		11.600	\$1,000.00			\$580,000,00	580
0,20	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE CA SAN CLEMENTE CA LOS ANGELES CA	2/11/2010	Freiened Stock w Exercised Warrants					<u> </u>			(\$4.120.000.00)			
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	2/11/2010 12/23/2008 2/10/2014	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2.519.960.80		4.060	\$620.68	(\$1.540.039.20)		\$109.487.50	202
	BACIEIC COMMERCE RANK	LOC ANCELES CA	3/19/2014					3Z.D19.96U.8U	(\$25,000.00)	4.060	3020.68	151.540.039.201		\$109.467.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE WA SEATTLE WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6 500 000 00	1	6.500	\$1,000,00				-
8,14	PACIFIC INTERNATIONAL BANCORP / BIGN BANCORP, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI	2/15/2013 3/6/2009 8/7/2012	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI	8/7/2012 8/9/2012					\$1.676.654.00 \$4,048,506.00		2.296	\$730.25 \$730.25	(\$619.346.00) (\$1,495,494.00)		\$88.059.01 \$482,779.69	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI	8/9/2012					\$4,048,506.00 \$11.216.640.00		15.360	\$730.25	(\$1,495,494.00) (\$4.143.360.00)		\$482,779.69 \$325.200.40	625 421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON WI	9/11/2012		\$100,000,000.00	\$0.00	\$119,536.844.44 Redeemed, in full: warrants not outstanding		(\$169,418.00)						$\perp =$
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK OH NEWARK OH NEWARK OH			\$100.000.000.00	30.00	a i i a. 330, 644, 44 Redeemed, in iuii: warrants not outstanding	\$100,000,000.00		100,000	\$1,000,00				
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK OH SEWELL NJ	4/25/2012 5/2/2012 1/30/2009	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16.365.554.76 Sold. in full: warrants not outstanding							\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL NJ	11/28/2012		ø10.200.UUU.UU	30.00	w.s.s.s.s.s.v.ru (Sout. ii) ruii. wandfils fiot outstationid	\$394,072.28 \$11.318.791.40		548	\$719.11	(\$153,927.72) (\$4.421.208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ	1/29/2012					\$11.318.791.40	(\$117 128 64)	15.740	\$719.11	(\$4.421.208.60)			
	PARKE BANCORF, INC. PARKE MANCIAL CORPORATION / F.N.B. CORPORATION		6/12/2013						(9.17,120.04)					\$1.650.288.00	438.906
60		MONROEVILLE PA	1/3/2012	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00		31.762	\$1,000.00				-
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE PA MONROEVILLE PA WESTWOOD NJ	5/27/2015					901,702,000.00		31,/04	\$1,000.00			\$6.025.649.70	819.640
8,11,21		WESTWOOD N.I	10/19/2011	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3.756.000.00		3.756	\$1,000.00			\$188.000.00	190
8,126	IPRISAND BANGARI, INC. PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding								
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK MD OSWEGO NV	8/28/2015	Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7.976.328.84 Redeemed, in full: warrants not outstanding	\$6.000.000.00		6.000	\$1.000.00			\$300.000.00	300
	PATHFINDER BANCORP, INC.	OSWEGO NY	9/1/2011		90,771,000.00	\$3.00	Transfer of the state of the st	\$6.771.000.00		6.771	1 \$1.000.00				
8 14	PATHFINDER BANCORP, INC.	OSWEGO NY	2/1/2012		\$3.727.000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding				\vdash			\$537,633,00	154.354
	PATHWAY BANCORP	CAIRO NE CAIRO NE CAIRO NE	6/24/2013		\$3,727,000.00	30.00	4 (100), over 1 (100), warrant to first outstanding	\$3.727.000.00		3.727	7 \$1.167.01		\$622.446.27	\$226,565,00	186
8	PATHWAY BANCORP		7/26/2013	Preferred Stock w/ Exercised Warrants	\$26.038.000.00	\$0.00	\$33.824.567.35 Sold. in full: warrants not outstanding		(\$25,000.00)						-
_	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	12/19/2008		220.038.000.00	30.00	and the state of t	\$12,000,000.00		12,000	\$1,142.03		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	4/14/2014 7/18/2014					\$14.038.000.00	(\$297.361.77)	14.038	S1.142.03		\$1.993.817.14	\$645.781.95	500
8.11.14	PATTERSON BANCSHARES. INC.	PATTERSON LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3.690.000.00	\$0.00	\$4.692.022.77 Redeemed. in full: warrants not outstanding		(02.17,001.77)						
1	PATTERSON BANCSHARES, INC.	PATTERSON LA	3/7/2012					\$250,000,00	1	250	\$1,000.00				

_									Avg. Price			
Footnote	PATTERSON BANCSHARES, INC.	PATTERSON LA	te Date 8/22/201	Original Investment Type	Original Investment Amount Outstanding Investment	Total Cash Back Investment Status*	\$250,000.00	(Fee) Shares	Avg. Price 0 \$1,000.00	(Realized Loss) / (Write-off)	Gain*	Wt Amount Wt Share
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	8/22/201 12/5/201 5/8/201	2			\$250,000,00 \$500,000.00	25	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00			
	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON LA	6/5/201 1/9/200	3			\$2.440.000.00	2.44	\$1,000.00			\$185.000.00
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	1/9/200	Preferred Stock w/ Warrants	\$28,685,000.00 \$0.0	32,075,739.67 Redeemed, in full; warrants not outstanding	\$7.172.000.00	7.17	2 \$1.000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ	3/2/201 1/11/201	1			\$7,172,000.00 \$14,341,000.00	7,17 14,34	2 \$1.000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	4/4/201	2			\$14,341,000.00	14,34	1 \$1,000.00			\$110,000,00 150.
8,14,44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE PA	4/17/200 9/1/201		\$9,960,000.00 \$0.0	3 \$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9,960,000,00	9.96	\$1,000.00			\$498,000,00
11	PEOPLES BANCORP (OH)	MARIETTA PA MARIETTA OH	1/30/200	Preferred Stock w/ Warrants	\$39,000,000.00 \$0.0	\$44,926,557.48 Redeemed, in full; warrants not outstanding						9400.000.00
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA OH MARIETTA OH	2/2/201 12/28/201	1			\$21.000.000.00 \$18,000,000.00	21.00	0 \$1.000.00 0 \$1,000.00			
8.14.56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA OH	2/15/201	Preferred Stock w/ Exercised Warrants	\$18,000,000,00 \$0.0	S21.325.250.00 Redeemed, in full: warrants not outstanding						\$1.200.724.15 313.
8.14.56	PEOPLES BANCORP (WA)	LYNDEN WA	8/3/201	1			\$18,000,000.00	18,00	0 \$1,000.00			\$900,000.00
	PEOPLES RANCOPP OF NORTH CAROLINA INC	NEWTON NC NEWTON NC	12/23/200 7/3/201	Preferred Stock w/ Warrants	\$25,054,000.00 \$0.0	S27.877.966.16 Sold. in full: warrants not outstanding	\$23,384,401.44	(\$350,766.02) 25,05		(\$1,669,598,56)		
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NC	8/8/201	2			920,004,401.44	(\$000,700.02)	4 4000.00	(91,005,050.00)		\$425.000.00 357.
8,14		EASLEY SC EASLEY SC	4/24/200 4/24/201		\$12,660,000.00 \$0.0	3 \$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12.660.000.00	12.66	0 \$1.000.00			\$633.000.00
8,14	PEOPLES BANCORPORATION. INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE TN	3/20/200	Preferred Stock w/ Exercised Warrants	\$3,900,000.00 \$0.0	3,809,874.42 Sold, in full; warrants not outstanding	\$2.944.500.00			(\$955 500 00)		\$122,225.00
	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC.	MADISONVILLE TN MADISONVILLE TN	10/31/201				\$2.944.500.00	(\$25.000.00)	\$755.00	(\$955.500.00)		\$122.225.00
8	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE TN COLQUITT GA COLQUITT GA	3/6/200	Preferred Stock w/ Exercised Warrants	\$12,325,000.00 \$0.0	3 \$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12.325.000.00	12.32	5 \$1,000.00			\$616.000.00
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS WI	9/18/201	Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$0.0	\$1,730,162.66 Redeemed, in full; warrants not outstanding						
9,11,36	PFSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS WI CHICAGO IL	8/25/201	Preferred Stock	\$3,000,000.00 \$0.0		\$1.500.000.00	1.50	\$1.000.00			\$71,000.00
	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO IL TACOMA WA	8/13/201	Preferred Stock w/ Exercised Warrants			\$3.000.000.00	3.00	\$1.000.00			
8,46,97		TACOMA WA	1/23/200	Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$0.0					(\$6.800,000,00)		
8.69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY FL	3/6/200	Preferred Stock w/ Exercised Warrants	\$4,389,000,00 \$4,389,000.0					(\$0,000,000.00)		
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN	12/28/201		\$95,000,000.00 \$0.0	3 \$111,918,194.45 Redeemed, in full; warrants not outstanding	\$23,750,000,00	23.75				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN	6/20/201	2			\$71,250,000.00	71,25				êzer oon e-
8,14,44	PINNACLE FINANCIAL PARTNERS. INC. PLAINS CAPITAL CORPORATION	DALLAS TX	7/18/201 12/19/200	Preferred Stock w/ Exercised Warrants	\$87,631,000.00 \$0.0	3 \$105,252,939.77 Redeemed, in full; warrants not outstanding						\$755.000.00 267.
15 17	PLAINS CAPITAL CORPORATION	DALLAS TX	9/27/201	1			\$87.631.000.00	87.63	1 \$1.000.00			\$4.382.000.00 4.3
19.1/	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	4/26/201		\$2.500,000,00 \$0.0	\$3.103.618.40 Sold. in full: warrants not outstanding	\$120,000.00	120,00			\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	4/29/201 5/31/201				\$2,380,000,00	(\$25,000,00)	0 \$1.00		\$3.570.00	\$90.582.47 107.
	PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA			\$11.949.000.00 \$0.0	S13.764.140.41 Sold. in full: warrants not outstanding						
	PLUMAS BANCORP	QUINCY CA	1/30/200 4/29/201	3			\$11,949,000.00	11,94	9 \$1,091.11		\$1,088,673.39	\$234.500.00 237.
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA QUINCY CA	5/31/201	3 3 5 Preferred Stock w/ Warrants				(\$130,376.73)				2234.000.00 237.
20	POPULAR, INC. POPULAR, INC.	SAN JUAN PR	12/5/200	Preferred Stock w/ Warrants	\$935,000,000,00 \$0.0	3 \$1.220.280.000.00 Redeemed. in full: warrants not outstanding	\$935.000.000.00	935.00	0 \$1.000.00			
	POPULAR INC	SAN JUAN PR	7/23/201	4			w	555.00	51.000.00			\$3,000,000.00 2,093,
	PORTER BANCORP. INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	11/21/200	1	\$35.000.000.00 \$0.0	S8.233.333.33 Sold. in full: warrants outstanding	\$2,693,800.00	26,93	8 \$100.00	(\$24,244,200.00)		
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	12/4/201 1/9/201	4			\$806.200.00	(\$50.000.00)		(\$7.255.800.00)		
8	PRAIRIE STAR BANCSHARES. INC.	OLATHE KS	4/3/200	Preferred Stock w/ Exercised Warrants	\$2.800.000.00 \$0.0	\$3.596.579.20 Sold. in full: warrants not outstanding		(\$50,000.00)				
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS OLATHE KS	6/29/201 8/6/201	5			\$2,800,000.00	(\$25,000,00)	\$1,187.61		\$525,308.00	\$164,018.20
9.15.36	PREMIER BANCORP, INC.	WILMETTE IL	5/8/200	9 Subordinated Debentures	\$6.784.000.00 \$0.0	\$7,444,215.12 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE IL	8/13/201	Preferred Stock w/ Exercised Warrants	\$9.500.000.00 \$0.0	3467.412.50 Exited bankruptcv/Receivership	\$6,784,000.00	6,784,00	0 \$1.00			
50,840,57	PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL TALLAHASSEE FL	8/14/201	2						(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV	10/2/200 8/8/201	Preferred Stock w/ Warrants	\$22.252.000.00 \$0.0	\$28.727.240.29 Sold. in full: warrants not outstanding						
1	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON WV	8/8/201				\$1,678,618,89	1.86		(\$184.381.11)		
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV	8/9/201	2			\$1,678,618.89 \$8.575.102.51	1,86 9.51		(\$184,381.11) (\$941.897.49)		
	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON WV HUNTINGTON WV	8/9/201 8/10/201	2			\$1,678,618.89 \$8.575.102.51 \$9.795.998.16	1,86 9.51 10.87 (\$200,497.20)	3 \$901.03 7 \$901.03 2 \$901.03	(\$184,381.11) (\$941.897.49) (\$1.076.001.84)		
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV	8/9/201 8/10/201 9/11/201 5/6/201	2 2 2 5 5	\$5.240,000,00		\$8.575.102.51	10.87		(\$941.897.49)		\$5.675.000.00 636.
14,15	PREMIER FINANCIAL BANCORR INC. PREMIER FINANCIAL BANCORR INC. PREMIER FINANCIAL BANCORR INC. PREMIER FINANCIAL BANCORR INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV DUBUQUE IA DUBUQUE IA	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$6,349,000.00 \$0.0		\$8.575.102.51	(\$200,497.20)	2 \$901.03	(\$941.897.49) (\$1.076.001.84)	\$1.507.379.58	\$5.675.000.00 636. \$478.590.75 317.
14,15	PREMIER FINANCIAL BANCORR INC. PREMIER FINANCIAL COPP. PREMIER FINANCIAL COPP.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV DUBUQUE IA DUBUQUE IA DUBUQUE IA DUBUQUE IA	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201 9/12/201	2 2 2 5 Subordinated Debentures w/ Exercised Warrants 3		D \$8.778,669.11 Sold, in full; warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00	(\$200,497.20)	2 \$901.03 0 \$1.24	(\$941.897.49) (\$1.076.001.84)	\$1.507.379.58	
14,15	PREMIRE FINANCIAL BANCORP. INC. PREMIRE FINANCIAL CORP. PREMIRE FINANCIAL CORP. PREMIRE FINANCIAL CORP. PREMIRE FINANCIAL CORP. PREMIRE SERVICE BANK.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV DUBUQUE IA DUBUQUE IA DUBUQUE IA DUBUQUE IA RIVERSIDE CA RIVERSIDE CA	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201 9/12/201 2/20/200 1/31/201	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$4,000,000,00 \$0.0	\$8,778,669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed. in full: warrants not outstanding	\$8.575.102.51 \$9.795.998.16	(\$200,497.20)	2 \$901.03	(\$941.897.49) (\$1.076.001.84)	\$1.507.379.58	
14,15 8 80	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL SORT INC. PREMIER FINANCIAL CORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP.	HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV HUNTINGTON WV DUBUQUE IA DUBUQUE IA DUBUQUE IA DUBUQUE IA RIVERSIDE CA CA RIVERSIDE CA CA RIVERSIDE CA	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201 9/12/201 2/20/200 1/31/201 2/13/200	Subcrdinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000,00 \$0.0 \$41,400,000,00 \$0.0	S8,778,669.11 Sold, in full, warrants not outstanding S4,300,522.22 Redeemed, in full warrants not outstanding S42,446,500.00 Redeemed, in full warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000,000.00	(\$200,497.20) (\$200,497.20) (\$78,563.80) (\$78,563.80)	2 \$901.03 0 \$1.24 0 \$1,000.00	(\$941.897.49) (\$1.076.001.84)	\$1.507.379.58	\$478.590.75 317.
14,15 8 80 8,17	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANCORP.	HUNTINGTON WV	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201 9/12/201 2/20/200 1/31/201 2/13/200 4/9/201 11/20/200	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000,00 \$0.0	S8,778,669.11 Sold, in full, warrants not outstanding S4,300,522.22 Redeemed, in full warrants not outstanding S42,446,500.00 Redeemed, in full warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41,400.000.00	(\$200,497.20)	2 \$901.03 D \$1.24 D \$1,000.00 D \$1,000.00	(\$41.877.49) (\$1.078.001.24)	\$1.507.379.58	\$478.590.75 317.1 \$200.000.00
14,15 8 80 8,17	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANCORP.	HARTINGTON	8/9/201 8/10/201 9/11/201 5/6/201 5/22/200 7/22/201 9/12/201 2/20/200 1/31/201 2/13/200 4/9/201 11/20/200	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000,00 \$0.0 \$41,400,000,00 \$0.0	S8,778,669.11 Sold, in full, warrants not outstanding S4,300,522.22 Redeemed, in full warrants not outstanding S42,446,500.00 Redeemed, in full warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41.400.000.00 \$262.635.10	(\$200,497.20) 10.87 (\$78,563.80) 6.349.00 (\$78,563.80) 4.00 41.40	2 \$901.03 D \$1.24 D \$1,000.00 D \$1,000.00 D \$1,000.00	(\$941.897.49) (\$1.076.001.84)	\$1.507.379.58	\$478.590.75 317.1 \$200,000.00 ::
14,15 8 80 8.17	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANCORP. PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	HARTINGTON	8/9/201 8/10/201 9/11/201 9/11/201 5/8/201 5/22/200 9/12/201 2/20/200 1/31/201 2/13/200 4/9/201 11/200 12/11/201 12/11/201	Subcridinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$4.000,000,00 \$0.00 \$41,400,000,00 \$0.0 \$10,800,000,00 \$0.0	\$8,778.669.11 Sold, in full, warrants not outstanding \$43.00.522.22 Redeemed, in full, warrants not outstanding \$42.465.00.00 Redeemed, in full, warrants not outstanding \$11.077.694.89 Sold, in full, warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41,400.000.00	(\$200,497.20) (\$78,563.80) 4,00 41.40	2 \$901.03 D \$1.24 D \$1,000.00 D \$1,000.00 D \$1,000.00	(\$41.87.49) (\$1.078.001.84)	\$1.507.379.58	\$478.590.75 317.1 \$200.000.00
14,15 8 80 8.17	PREMIER FRANCIAL BANCORP. INC. PREMIER FRANCIAL BANCORP. INC. PREMIER FRANCIAL BANCORP. INC. PREMIER FRANCIAL BANCORP. INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANCORP PREMIER	H-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 5/6/200 7/22/201 9/12/201 2/20/200 1/31/201 2/3/20/200 4/9/201 11/20/200 12/11/201 12/11/201 12/11/201 1/11/201 1/12/3/200	Subcordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$4,000,000,00 \$0.00 \$41,400,000,00 \$0.0 \$10,800,000,00 \$0.0 \$25,083,000,00 \$0.0	\$8,778.669.11 Sods, in full, warrants not outstanding \$43,00.522.22 Redeemed, in full; warrants not outstanding \$42,448.500.00 Redeemed, in full; warrants not outstanding \$42,448.500.00 Redeemed, in full; warrants not outstanding \$11,077.694.69 Sods, in full; warrants not outstanding \$2,271.405.00 Currently Nat Collectible	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41.400.000.00 \$262.635.10	(\$200,497.20) 10.87 (\$78,563.80) 6.349.00 (\$78,563.80) 4.00 41.40	2 \$901.03 D \$1.24 D \$1,000.00 D \$1,000.00 D \$1,000.00	(\$41.87.49) (\$1.078.001.84)	\$1.507.379.58	\$478.590.75 317.1 \$200,000.00 ::
14.15 8 80 8.17 75.97 8.18	PRESIDUE PRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CARP. PREMIER FRANCIAL CARP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PREMIERVEST BANCORP. INC. PRIVATE BANCORP. BANCORP. INC.	H-HATINGTON WY- H-HATINGTON WY-	8/9/201 8/10/201 9/11/201 9/11/201 5/6/201 5/6/201 7/22/201 9/12/201 1/31/201 1/31/201 1/1/20/201 1/11/20/201 1/11/20/201 1/2/3/200 1/2/3/200 1/2/3/200	Subcodinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$4.00,000.00 \$41,400,000.00 \$10,000,000 \$10,000,000 \$20,000 \$25,000,000 \$35,000,000 \$45,000,000 \$45,000,000 \$5	\$8,778.669.11 Sods, in full, warrants not outstanding \$43,00.522.22 Redeemed, in full; warrants not outstanding \$42,448.500.00 Redeemed, in full; warrants not outstanding \$42,448.500.00 Redeemed, in full; warrants not outstanding \$11,077.694.69 Sods, in full; warrants not outstanding \$2,271.405.00 Currently Nat Collectible	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41.400.000.00 \$262.635.10	(\$200,497.20) 10.87 (\$78,563.80) 6.349.00 (\$78,563.80) 4.00 41.40	2 \$901.03 D \$1.24 D \$1,000.00 D \$1,000.00 D \$1,000.00	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.84) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478.590.75 317.1 \$200,000.00 ::
14,15 8 80 817 75,97 8,18	PREMIER FINANCIAL BANCORP. INC. PSEMER FINANCIAL BANCORP. INC. PSEMER FINANCIAL SANCORP. INC. PSEMER FINANCIAL CORP. PSEMER SERVICE BANC. PPEMER SERVICE BANC. PPEMER SERVICE BANC. PPEMER SERVICE BANC. PSEMER SERVICE BANC. PSEM	H-HATINGTON	8/9/201 8/10/201 9/11/201 5/6/201 5/6/201 5/2/200 7/22/201 2/20/200 1/31/201 2/13/201 11/20/200 4/9/201 12/11/201 12/11/201 1/11/201 1/11/201 1/12/201 1/2/201 1/2/201 1/2/201 1/2/201 1/2/201 1/2/201 1/2/200 1/2/200 1/2/200	Subcordinated Dehenhures w/ Evercised Warrants Proferred Stock w/ Evercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Evercised Warrants Proferred Stock w/ Evercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants	\$4.000.000.00 \$0.00 \$41.400.000.00 \$0.00 \$10.800,000.00 \$0.00 \$10.800,000.00 \$0.00 \$35.083.000.00 \$0.00 \$4.980,000.00 \$0.00 \$3.260,000.00	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$4,246.500.00 Redeemed, in full: warrants not outstanding \$11,077,694.89 Sold, in full: warrants not outstanding \$11,077,694.89 Sold, in full: warrants not outstanding \$2,271,495.00 Currently Not Collectible \$10,836,280.71 Redeemed, in full: warrants not outstanding	\$8.575.102.51 \$9.795.998.16 \$6.349.000.00 \$4,000.000.00 \$41.400.000.00 \$262.635.10	(\$200,497.20) 10.87 (\$78,563.80) 6.349.00 (\$78,563.80) 4.00 41.40	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$47.21 0 \$847.21	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.84) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478.590.75 317.1 \$200,000.00 ::
14.15 8.80 8.17 75.97 5.18	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER SERVICE BANC. PRINCETON BANCORP, INC. PRIVATE BANCORPORATION, INC.	H_HINTIGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 5/8/201 5/22/200 7/22/201 2/20/200 1/31/201 2/13/200 1/31/201 1/12/201 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/2/3/200 1/3/2/201 1/3/2/201	Subordinated Debentures wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants	\$4.00,000.00 \$41,400,000.00 \$10,000,000 \$10,000,000 \$25,000,000 \$25,000,000 \$45,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000 \$5,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000 \$5,000	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$42,465.500.00 Redeemed, in full, warrants not outstanding \$11,077,694.89 Sold, in full, warrants not outstanding \$11,077,694.89 Cole, full, warrants not outstanding \$2,271,405.00 Currently Not Collectible \$10,836,280.71 Redeemed, in full, warrants not outstanding	\$6,775,102,51 \$9,795,998,16 \$6,349,000,00 \$4,000,000,00 \$4,400,000,00 \$4,400,000,00 \$3,202,835,10 \$8,897,232,90	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,05 41,65 (\$91,496,68) 10,48	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$847.21	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.84) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478.590.75 317.0 \$200.000.00 : \$83.086.12 \$195.295.20 :
8 80 8.17 75.97 8.18	PRESIDUE DANK PR	H-HATINGTON WYV H-HATINGTON WVV WVV H-HATINGTON WVV WVV H-HATINGTON WVV H-HATINGTON WV U-HATINGTON WV U-HATINGTON WV U-HATINGTON WV U-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 5/8/202 5/22/200 9/12/200 1/32/200 1/31/201 1/31/201 1/31/201 1/31/201 1/31/202	Subcodinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$4.000,000.00 \$41.000,000.00 \$10.000,000 \$10.000,000 \$25.083,000.00 \$25.083,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00	\$6,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$4,246.500.00 Redeemed, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,856.280.71 Redeemed, in full: warrants not outstanding \$2,200.552.132.92 Redeemed, in full: warrants not outstanding	\$6.576.102.51 \$0.795.998.16 \$6.349.000.00 \$4.000.000.00 \$4.000.000.00 \$41.400.000.00 \$5.887.232.90 \$5.887.232.90	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 41,46 (\$21,498,68) 10,48	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$847.21	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.84) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478.590.75 317.1 \$200.000.00 \$83.086.12 \$195.295.20
14.15 8 80 8.17 75.97 8.18	PREMIER FINANCIAL BANCORP. INC. PIENLER FINANCIAL BANCORP. INC. PIENLER FINANCIAL ROBORD INC. PIENLER FINANCIAL ROBORD INC. PIENLER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PIENLER FINANCIAL CORP. PIENLER FINANCIAL CORP. PIENLER SERVICE BANK. PIENLER BANK. PI	H-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 5/22/200 9/12/201 9/12/201 9/12/201 1/13/200 1/13	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Warrants	\$4.000.000.00 \$0.00 \$41.400.000.00 \$0.00 \$10.800,000.00 \$0.00 \$10.800,000.00 \$0.00 \$25.080,000.00 \$0.00 \$44.900.000.00 \$0.00 \$24.900.000.00 \$0.00 \$44.900.000.00 \$0.00	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,246.50.00.0 Redeemed, in full, warrants not outstanding \$10,77.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,386.280.71 Redeemed, in full, warrants not outstanding \$3,290.552,132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding	\$6.576.102.51 \$0.795.998.16 \$6.349.000.00 \$4.000.000.00 \$4.000.000.00 \$41.400.000.00 \$5.887.232.90 \$5.887.232.90	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 41,46 (\$21,498,68) 10,48	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$947.21 2 \$1,000.00 5 \$1,000.00	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.84) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478.590.75 317.0 \$200.000.00 : \$83.086.12 \$195.295.20 :
8 80 8.17 75.97 8.18	PRESENTE PRANCIAL BANCORP INC. PREMER FRANCIAL BANCORP INC. PREMER FRANCIAL BANCORP INC. PREMER FRANCIAL CARP. PREMER FRANCIAL CARP. PREMER FRANCIAL CORP. PREMER FRANCIAL CORP. PREMER SERVICE BANK. PREMER SERVICE BANCORP. PRINTER SERVICE BANCORP. PRINTER SERVICE BANCORP. PRINTER SERVICE BANCORP. INC. PRINTER SERVICE SERVICE SERVICE. PRINTER SERVICE SERVICE. PRINTER SERVICE SERVICE. PRINTER SERVICE SERVICE. PRINTER BANCORPORATION, INC. PRINTE	H-HATTINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/11/201	Subordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41.000,000.00 \$10.000,000 \$10.000,000 \$25.083,000.00 \$25.083,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00 \$3.280,000.00	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,246.50.00.0 Redeemed, in full, warrants not outstanding \$10,77.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,386.280.71 Redeemed, in full, warrants not outstanding \$3,290.552,132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding	\$4,575.10.251 \$6,775.09816 \$6,349.000.000 \$4,000.000.000 \$4,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 4,00 41,60 11,496,68) 10,49 (\$21,496,68) 6,22 243,81	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$947.21 2 \$1,000.00 0 \$1,000.00	(\$91.897.49) (\$1.076.001.84) (\$1.076.001.85) (\$47.364.50) (\$1.002.767.10)	\$1.507.379.58	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,206.20 \$246,000.00 \$1,225,000.00 \$2,246,000.00 \$1,225,000.00 \$2,246,000.00 \$2,246,000.00 \$3,246,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00
8 80 8.17 75.97 8.18	PREMIER FRANCIAL BANCORP. INC. PERMIER FRANCIAL BANCORP. INC. PERMIER FRANCIAL BANCORP. INC. PERMIER FRANCIAL BANCORP. INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC. PROVIDENCE BANK. PROVIDENT BANK. CORPORATION. PROVIDENT BANK. CORPORATION.	HJHTINGTON WYV HJHTINGTON WVV WVV HJHTINGTON WVV WVV HJHTINGTON WVV HJHTINGTON WV UJENDER HJHTINGTON WV UJENDER HJHTINGTON WV UJENDER HJHTINGTON WV UJENDER HJHTINGTON HJHTINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/11	Subcodinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Referred Stock w Warrants	\$4.000.000.00 \$0.00 \$41.400.000.00 \$0.00 \$10.800,000.00 \$0.00 \$10.800,000.00 \$0.00 \$25.080,000.00 \$0.00 \$44.900.000.00 \$0.00 \$24.900.000.00 \$0.00 \$44.900.000.00 \$0.00	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,246.50.00.0 Redeemed, in full, warrants not outstanding \$10,77.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,386.280.71 Redeemed, in full, warrants not outstanding \$3,290.552,132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding	\$6.75 (0.25) \$6.75 (0.98) \$6.349,000,00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$51.600,000 00 \$51.600,000 00 \$51.600,000 00 \$52.22 000,000 \$52.22 000,000 \$52.22 000,000	(\$200.497.20) 10.67 (\$70.563.80) 6.349.00 4.00 4.00 (\$91.498.68) 10.46 (\$91.498.68)	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$947.21 2 \$1,000.00 0 \$1,000.00	(\$941.697.49) (\$1.076.001.84) (\$1.076.001.84) (\$2.084.001.84) (\$1.002.797.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,206.20 \$246,000.00 \$1,225,000.00 \$2,246,000.00 \$1,225,000.00 \$2,246,000.00 \$2,246,000.00 \$3,246,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00
8 80 8.17 75.97 8.18	PREMIER FINANCIAL BANCORP INC. PIENLER FINANCIAL BANCORP INC. PIENLER FINANCIAL BANCORP INC. PIENLER FINANCIAL CORP. PIENLER SERVICE BANC. PIENLER BANC.	H-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41,400,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$25,000,000 \$3,200,000 \$3,200,000 \$43,815,000,000 \$43,815,000,000 \$54,815,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,2445.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,356.280.71 Redeemed, in full, warrants not outstanding \$2,90.552.132.90 Redeemed, in full, warrants not outstanding \$3,90.552.132.90 Redeemed, in full, warrants not outstanding \$4,590.531.80 Redeemed, in full, warrants not outstanding \$4,590.531.80 Redeemed, in full, warrants not outstanding	\$4,575.10.251 \$6,775.09816 \$6,349.000.000 \$4,000.000.000 \$4,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 4,00 41,60 11,496,68) 10,49 (\$21,496,68) 6,22 243,81	2 \$901.03 0 \$1.24 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$847.21 0 \$947.21 2 \$1,000.00 0 \$1,000.00	(\$941.697.49) (\$1.076.001.84) (\$1.076.001.84) (\$2.084.001.84) (\$1.002.797.10) (\$25.083.000.00)		\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,206.20 \$246,000.00 \$1,225,000.00 \$2,246,000.00 \$1,225,000.00 \$2,246,000.00 \$2,246,000.00 \$3,246,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88	PREMIER FINANCIAL BANCORP INC. PIENLER FINANCIAL BANCORP INC. PIENLER FINANCIAL BANCORP INC. PIENLER FINANCIAL CORP. PIENLER SERVICE BANC. PIENLER BANC.	H-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000.000.00 \$41.400.000.00 \$10.800.00 \$10.800.00 \$10.800.00 \$0.00 \$20.00 \$22.800.00 \$3.262.000.00 \$24.815.000.00 \$24.815.000.00 \$24.815.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.263.000.00 \$3.263.000.00 \$3.263.000.00 \$3.263.000.00	\$6,778.669.11 Sold, in luft, warrants not outstanding \$4,300.522.22 Redeemed, in fulf, warrants not outstanding \$4,246.500.00 Redeemed, in fulf, warrants not outstanding \$11,077.684.89 Sold, in luft, warrants not outstanding \$11,077.684.89 Sold, in luft, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,366.280.71 Redeemed, in fulf, warrants not outstanding \$50,552.132.92 Redeemed, in fulf, warrants not outstanding \$4,590.552.132.93 Redeemed, in fulf, warrants not outstanding \$4,590.531.80 Redeemed, in fulf, warrants not outstanding \$5,90.502.132.93 Sold, in fulf, warrants not outstanding \$5,90.502.132.95 Redeemed, in fulf, warrants not outstanding \$6,590.502.132.95 Redeemed, in fulf, warrants not outstanding \$6,590.502.132.95 Redeemed, in fulf, warrants not outstanding	\$4,575.10.251 \$6,775.09816 \$6,349.000.000 \$4,000.000.000 \$4,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000 \$54,000.000.000	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 4,00 41,60 11,496,68) 10,49 (\$21,496,68) 6,22 243,81	2 \$801.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$847.21 0 \$847.21 2 \$1.000.00 5 \$1.000.00 0 \$1.000.00 0 \$1.000.00	(\$941.697.49) (\$1.076.001.84) (\$1.076.001.84) (\$2.084.001.84) (\$1.002.797.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,206.20 \$246,000.00 \$1,225,000.00 \$2,246,000.00 \$1,225,000.00 \$2,246,000.00 \$2,246,000.00 \$3,246,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FINANCIAL BANCORP INC. PIENLERE FINANCIAL BANCORP INC. PIENLERE FINANCIAL BANCORP INC. PIENLERE FINANCIAL CORP. PIENLER SERVICE BANK PIENLER BANCORP INC. PIENLER BANCORPORTATION, INC. PIENLER BANCORPORTATION PROVIDENT BANCORPORTA	H-HATINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/11/201 9/11/201 5/22/200 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/13/201 1/12	Subcridinated Debenhures of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$0.0 \$41.00,000.00 \$0.0 \$10.800,000.00 \$0.0 \$10.800,000.00 \$0.0 \$25.083,000.00 \$0.0 \$24.083,000.00 \$0.0 \$3.262,000.00 \$0.0 \$4.000,000.00 \$0.0 \$4.000,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00 Redeemed, in full, warrants not outstanding \$10,377.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,335.280,71 Redeemed, in full, warrants not outstanding \$2,271.405.00 Redeemed, in full, warrants not outstanding \$2,290.552,132.92 Redeemed, in full, warrants not outstanding \$4,596.311.80 Redeemed, in full, warrants not outstanding \$4,596.311.80 Redeemed, in full, warrants not outstanding \$5,599.100.113.41 Sold, in full, warrants not outstanding \$5,599.39.100 Sold, in full, warrants not outstanding	\$6,751.02.51 \$8,775.09816 \$6,349.000.00 \$4,000,000.00 \$41,400,000.00 \$54,000,000.00 \$54,500,000.00 \$58,25,351.10 \$6,697.292.90 \$8,272.000.00 \$4,000,000.00 \$4,500,000.00 \$4,500,000.00 \$4,500,000.00 \$4,500,000.00 \$4,500,000.00	(\$200.497.20) 10.87 (\$75.563.80) 6.349.00 (\$75.563.80) 4.00 4.144 (\$91.499.68) 10.48 (\$91.499.68) 8.22 243.81 4.00	2 \$601.03 D \$1.24 D \$1.00.00 D \$1.00.00 D \$1.00.00 D \$1.00.00 D \$4.00.00 D \$4.00.00 D \$4.00.00 D \$1.00.00 D \$1.00.00	(\$941.697.49) (\$1.075.001.80) (\$1.075.001.80) (\$1.002.787.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,206.20 \$246,000.00 \$1,225,000.00 \$2,246,000.00 \$1,225,000.00 \$2,246,000.00 \$2,246,000.00 \$3,246,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00 \$45,546,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88	PRESENCE ANNOUNCE DANK PRESENCE DANK PROWICENTE DANK PARKE SORP / MAT EANK CORPORATION PROWINGER DANK PARKE SORP / MAT EANK CORPORAT	H-HATTINGTON	8/9/201 8/10/201 9/11/201 9/11/201 9/11/201 9/12/201	Subcordinated Debenhures w' Exercised Warrants Subcordinated Debenhures w' Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$4.000.000.00 \$41.400.000.00 \$10.800.00 \$10.800.00 \$10.800.00 \$0.00 \$20.00 \$22.800.00 \$3.262.000.00 \$24.815.000.00 \$24.815.000.00 \$24.815.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.262.000.00 \$3.263.000.00 \$3.263.000.00 \$3.263.000.00 \$3.263.000.00	\$8,778.069.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$42.446.500.00 Redeemed, in full: warrants not outstanding \$110,77694.88 Sold, in full: warrants not outstanding \$110,77694.89 Sold, in full: warrants not outstanding \$2,271.405.00 Currently Not Collectible \$13,271.405.00 Currently Not Collectible \$2,271.405.00 Redeemed, in full: warrants not outstanding \$2,290.552.132.92 Redeemed, in full: warrants not outstanding \$4,596.311.80 Redeemed, in full: warrants not outstanding \$4,596.311.80 Redeemed, in full: warrants not outstanding \$5,596.303.391.00 Sold, in full: warrants not outstanding \$5,596.303.391.00 Sold, in full: warrants not outstanding	\$6.75 10.25 1 \$6.755 698 16 \$6.346,000.00 \$4.000,000.00 \$4.000,000.00 \$4.000,000.00 \$8.87,232.30 \$8.87,232.	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 4,00 (\$76,563,80) 10,46 (\$21,486,68) 10,46 (\$21,486,68) 4,00 4,00 151,56	2 \$601.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$47.21 0 \$647.21 2 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	(\$941.697.49) (\$1.075.001.80) (\$1.075.001.80) (\$1.002.787.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 : \$510,006.12 \$195,206.20 : \$181,006.12 \$195,206.20 : \$126,000.00 \$45,000.00 \$175,000.00 \$175,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATEBANCORP INC. PROVIDENCE BANK	H-HITMOTON WYV	8/9/201 8/19/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12/201 1/12/201 1/12/201 1/12/201 1/11/201 1/12	Subcodinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$4.000,000.00 \$0.0 \$41.00,000.00 \$0.0 \$10.800,000.00 \$0.0 \$10.800,000.00 \$0.0 \$25.083,000.00 \$0.0 \$24.083,000.00 \$0.0 \$3.262,000.00 \$0.0 \$4.000,000.00 \$0.0 \$4.000,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0 \$5.100,000.00 \$0.0	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,300.522.23 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$2,271.405.00 Currently Not Collectible \$3,300.562.32.22 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$5,593.30.00 Sold, in full, warrants not outstanding \$5,593.30.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$5,596.505.55.75 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 698 16 1 \$6.340 000 00 00 1 \$6.340 000 00 00 1 \$4.000 000 00 1 \$4.000 000 00 1 \$6.272 000 00 1 \$6.272 000 00 1 \$6.272 000 00 1 \$6.272 000 00 00 1	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 4,00 41,40 (\$91,498,68) 10,49 (\$91,498,68) 4,00 151,50 4,00 4,00 4,00 4,00 4,00 4,00 4,00 4	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$3.00.00 0 \$3.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$200,000.00 \$533,006.12 \$198,295.20 \$248,000.00 \$1,225,000.00 645,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATEBANCORP INC. PROVIDENCE BANK	H-HITMOTON WYV	8/9/201 8/19/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12/201 1/12/201 1/12/201 1/12/201 1/11/201 1/12	Subcodinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$4.000,000.00 \$0.0 \$41,400,000.00 \$0.0 \$10,800,000.00 \$0.0 \$10,800,000.00 \$0.0 \$25,683,000.00 \$0.0 \$44,800,000.00 \$0.0 \$24,815,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,300.522.23 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$2,271.405.00 Currently Not Collectible \$3,300.562.32.22 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$5,593.30.00 Sold, in full, warrants not outstanding \$5,593.30.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$10,596.800.00 Redeemed, in full, warrants not outstanding \$5,596.505.55.75 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 698 16 \$6.346,000.00 \$4.000,000.00 \$4.000,000.00 \$4.000,000.00 \$8.87,232.30 \$8.87,232.	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 4,00 41,40 (\$91,498,68) 10,49 (\$91,498,68) 4,00 151,50 4,00 4,00 4,00 4,00 4,00 4,00 4,00 4	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$3.00.00 0 \$3.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00 0 \$1.00.00	(\$941.697.49) (\$1.075.001.80) (\$1.075.001.80) (\$1.002.787.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 : \$513,086.12 \$195,295.20 : \$1425,000.00 \$445,000.00 \$175,000
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PRESIDE ANN. PRESIDE DANK. PRESIDE	HARTINGTON	8/9/201 8/19/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12	Subordinated Debertures of Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$4.000,000.00 \$0.0 \$41,400,000.00 \$0.0 \$10,800,000.00 \$0.0 \$10,800,000.00 \$0.0 \$25,683,000.00 \$0.0 \$44,800,000.00 \$0.0 \$24,815,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0 \$44,000,000.00 \$0.0	\$8,778.069.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$42,446.500.00 Redeemed, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$2,271.495.00 Currently Not Collectible \$2,271.495.00 Currently Not Collectible \$2,271.495.00 Redeemed, in full: warrants not outstanding \$2,290.552.132.95 Redeemed, in full: warrants not outstanding \$4,290.552.132.95 Redeemed, in full: warrants not outstanding \$4,590.311.60 Redeemed, in full: warrants not outstanding \$4,590.311.60 Redeemed, in full: warrants not outstanding \$5,590.310.00 Sold, in full: warrants not outstanding \$5,590.310.00 Redeemed, in full: warrants not outstanding \$6,590.310.00 Redeemed, in full: warrants not outstanding \$10,590.800.00 Redeemed, in full: warrants not outstanding \$5,350.590.50 Redeemed, in full: warrants not outstanding \$5,350.590.50 Redeemed, in full: warrants not outstanding	\$6.75 10.25 1 \$6.756 599 16 1 \$6.346 000 000 000 1 \$4.000 0000 000 1 \$4.1400 0000 00 1 \$52.055 10 1 \$8.887,732.90 1 \$8.222.000.00 1 \$4.000,000 00 1 \$4.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 4,00 4,00 13,14,66,68) 10,46 (\$21,486,68) 4,00 4	2 \$601.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$4.721 0 \$647.21 2 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 : \$510,006.12 \$195,206.20 : \$181,006.12 \$195,206.20 : \$126,000.00 \$45,000.00 \$175,000.00 \$175,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMER FINANCIAL BANCORP. INC. PREMER FINANCIAL SANCORP. INC. PREMER FINANCIAL SANCORP. INC. PREMER FINANCIAL CORP. PREMER SERVICE BANK PREMER SERVICE BANK PREMERVEST BANCORP. PREMERVEST B	HARTINGTON	8/9/201 8/19	Subordinated Debertures of Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41.000,000.00 \$10.000,000 \$10.000,000 \$20.00 \$20.000,000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.00000 \$20.0000000 \$20.0000000000	\$8,778.069.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$42,446.500.00 Redeemed, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$2,271.495.00 Currently Not Collectible \$2,271.495.00 Currently Not Collectible \$2,271.495.00 Redeemed, in full: warrants not outstanding \$2,290.552.132.95 Redeemed, in full: warrants not outstanding \$4,290.552.132.95 Redeemed, in full: warrants not outstanding \$4,590.311.60 Redeemed, in full: warrants not outstanding \$4,590.311.60 Redeemed, in full: warrants not outstanding \$5,590.310.00 Sold, in full: warrants not outstanding \$5,590.310.00 Redeemed, in full: warrants not outstanding \$6,590.310.00 Redeemed, in full: warrants not outstanding \$10,590.800.00 Redeemed, in full: warrants not outstanding \$5,350.590.50 Redeemed, in full: warrants not outstanding \$5,350.590.50 Redeemed, in full: warrants not outstanding	\$6.75 10.25 1 \$6.755 698 16 1 \$6.340 000 00 00 1 \$6.340 000 00 00 1 \$4.000 000 00 1 \$4.000 000 00 1 \$6.272 000 00 1 \$6.272 000 00 1 \$6.272 000 00 1 \$6.272 000 00 00 1	(\$200,497,20) 10,87 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 4,00 41,40 (\$91,498,68) 10,49 (\$91,498,68) 4,00 151,50 4,00 4,00 4,00 4,00 4,00 4,00 4,00 4	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.000.00 0 \$4.721 0 \$647.21 2 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$550.00 0 \$1.000.00 0 \$500.00 0 \$1.000.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$330,006.12 \$483,006.12 \$198,295.20 \$248,000.00 \$1,225,000.00 \$45,000.00 \$45,000.00 \$225,000.00 \$375,000.00 \$375,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL CORP. PERMIER SERVICE BANK. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION INC. PERMIER BANCORPORATION PERMIER BANCER SERVICE BANK. PERMIER BANCER SERVICE BANK. PERMIER BANCER SORP. IMEE BANK CORPORATION PERMIER BANCER SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BANCER BANK BANK CORPORATION PERMIER BANCER BANK BANK BANCER BANK BANK CORPORATION PERMIER BANCER BANK BANK BANK BANK CORPORATION PERMIER BANK BANK BANK BANK BANK BANK BANK BANK	HANTINGTON	8/9/201 8/19/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41.000,000.00 \$10.000,000 \$10.000,000 \$20.00 \$20.000,000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.00000 \$20.0000000 \$20.0000000000	\$6,778.069.11 Sold, in full, warrants not outstanding \$4,205.02.22 Redeemed, in full, warrants not outstanding \$4,246.500.00 Redeemed, in full, warrants not outstanding \$11,077.964.89 Sold, in full, warrants not outstanding \$11,077.964.89 Sold, in full, warrants not outstanding \$11,077.964.89 Sold, in full, warrants not outstanding \$10,385.280.71 Redeemed, in full, warrants not outstanding \$3,50.552.132.92 Redeemed, in full, warrants not outstanding \$4,500.552.132.93 Redeemed, in full, warrants not outstanding \$5,693.391.00 Sold, in full, warrants not outstanding \$5,693.391.00 Sold, in full, warrants not outstanding \$5,595.595.75 Redeemed, in full, warrants not outstanding \$44,285.567.33 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 099 16 \$6.349,000 000 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$5.006,300 00 \$5.00	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 4,00 4,00 13,14,66,68) 10,46 (\$21,486,68) 4,00 4	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$200,000.00 \$51,006.12 \$195,295.20 \$248,000.00 \$1,25,000.00 \$1,25,000.00 \$1,75,000.00 \$225,000.00 \$225,000.00 \$1,100,000.00 \$25,000.00 \$25,000.00 \$25,000.00 \$31,000.000 \$31,000.000 \$31,000.000
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL CORP. PERMIER SERVICE BANK. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION, INC. PERMIER BANCORPORATION INC. PERMIER BANCORPORATION PERMIER BANCER SERVICE BANK. PERMIER BANCER SERVICE BANK. PERMIER BANCER SORP. IMEE BANK CORPORATION PERMIER BANCER SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BEST SORP. IMEE BANK CORPORATION PERMIER BANCER BANK BANCER BANK BANK CORPORATION PERMIER BANCER BANK BANK BANCER BANK BANK CORPORATION PERMIER BANCER BANK BANK BANK BANK CORPORATION PERMIER BANK BANK BANK BANK BANK BANK BANK BANK	HANTINGTON	8/9/201 8/19/201 9/11/201 9/11/201 9/11/201 9/11/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 9/12/201 1/12	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41,400,000.00 \$510,800,000.00 \$10,800,000.00 \$20,000 \$2	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00 Redeemed, in full, warrants not outstanding \$1,400.00 Redeemed, in full, warrants not outstanding \$1,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$2,271.405.00 Currently Not Collectible \$3,000.882.807.1 Redeemed, in full, warrants not outstanding \$3,900.552.132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$5,590.502.00 Redeemed, in full, warrants not outstanding \$190.0013.41 Sold, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$4,286.567.33 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.756 599 16 1 \$6.346 000 000 000 1 \$4.000 0000 000 1 \$4.1400 0000 00 1 \$52.055 10 1 \$8.887,732.90 1 \$8.222.000.00 1 \$4.000,000 00 1 \$4.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1 \$5.000,000 00 1	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 4,00 4,00 13,14,66,68) 10,46 (\$21,486,68) 4,00 4	2 \$601.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$4.721 0 \$647.21 2 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$330,006.12 \$483,006.12 \$198,295.20 \$248,000.00 \$1,225,000.00 \$45,000.00 \$45,000.00 \$225,000.00 \$375,000.00 \$375,000.00
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PIELLER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PROMJER BANCORPORATION INC. PRIVATE BANCORPORATION INC. PROMJERS BANC BANK PROMJERS BANC BANK PROMJERS BANK BANCORPORATION PROMJERS BANC BANK PROMJERS BANC BANK BANCORPORATION PROMJERS SOURCE BANK PROMJERS BANC BANK BANCORPORATION PROMJERS BANCAR BANC BANK BANC CORPORATION PROMJERS BANC BANK PREMIER SOURCE BANK PROMJERS BANC BANK BANC BANC BANK BANC CORPORATION PROMJERS BANC BANK BANC BANC BANK BANC BANC BANC BANC BANK BANC BANC BANK BANC BANC BANK PREMIER SOURCE BANK PROMJERS BANC BANK BANC BANC BANC BANC BANC BANC BANC BANC	HAMTINGTON	8/9/201 8/19	Subcordinated Debenhures of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants	\$4.000.000.00 \$41.000.000.00 \$510.000.000 \$10.000.000 \$10.000.000 \$20.000 \$20.000 \$20.000 \$20.000 \$24.000.0000 \$24.000.0000 \$24.000.0000 \$24.000.00000 \$24.000.00000000 \$24.000.00000000000000000000000000000000	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00 Redeemed, in full, warrants not outstanding \$1,400.00 Redeemed, in full, warrants not outstanding \$1,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$2,271.405.00 Currently Not Collectible \$3,000.882.807.1 Redeemed, in full, warrants not outstanding \$3,900.552.132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$5,590.502.00 Redeemed, in full, warrants not outstanding \$190.0013.41 Sold, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$4,286.567.33 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 099 16 \$6.349,000 000 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$5.006,300 00 \$5.00	(\$200.497.20) 10.67 (\$70.563.80) 6.349.00 (\$70.563.80) 4.06 (\$91.496.69) 10.45 (\$91.496.69) 10.45 (\$91.496.69) 243.81 4.00 9.27 9.27 (\$433.406.16) 32.53 (\$433.406.16) 32.53	2 \$601.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$4.721 0 \$647.21 2 \$1.000.00 0 \$1.000.00	(\$41 697.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$200,000.00 \$51,006.12 \$195,295.20 \$248,000.00 \$1,25,000.00 \$1,25,000.00 \$1,75,000.00 \$225,000.00 \$225,000.00 \$1,100,000.00 \$25,000.00 \$25,000.00 \$25,000.00 \$31,000.000 \$31,000.000 \$31,000.000
8 80 8.17 75.97 8.18 12 8.17.44 88 811.14	PREMIER FRANCIAL BANCORP INC. PIREMER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PROMJECT B	HAMTINGTON	8/9/201 8/19	Subordinated Deberhures of Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$4.000,000.00 \$41,400,000.00 \$510,800,000.00 \$10,800,000.00 \$20,000 \$2	\$8,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00 Redeemed, in full, warrants not outstanding \$1,400.00 Redeemed, in full, warrants not outstanding \$1,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$2,271.405.00 Currently Not Collectible \$3,000.882.807.1 Redeemed, in full, warrants not outstanding \$3,900.552.132.92 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$4,596.311.50 Redeemed, in full, warrants not outstanding \$5,590.502.00 Redeemed, in full, warrants not outstanding \$190.0013.41 Sold, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$10.598.802.00 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$4,286.567.33 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 099 16 \$6.346 000 00 \$4.000 000 00 \$4.000 000 00 \$4.400 000 00 \$5.000 050 00 \$5.00	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 (\$91,498,69) 10,46 (\$91,498,69) 10,46 (\$91,498,69) 4,00 (\$91,498,69) 4,00 (\$91,498,69) 4,00 (\$91,498,69) 151,50 (\$92,498,69) 151,50 (\$93,498,69) 151,50 (\$433,406,16) 32,53 (\$433,406,16) 32,53 (\$433,406,16) 32,53 (\$433,406,16) 32,53	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$1.000.00 0 \$1.000.00	(\$41 697.49) (\$1 075.001.84) (\$47.364.90) (\$47.364.90) (\$1 692.767.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,295.20 \$248,000.00 \$1,225,000.00 \$1,225,000.00 \$1,225,000.00 \$225,000.00 \$225,000.00 \$1,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00
8. 8.17 75.97 8.18 12 8.17.44 88 107 8.11,14 8.14.44	PREMIER FRANCIAL BANCORP INC. PIELLER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PRINCETON NATIONAL BANCORP. INC. PRINCETON NATIONAL BANCORP. PROVIDENCE BANK. PROVIDENCE	HJATINGTON	8/9/201 8/19	Subcordinated Debenhures of Exercised Warrants Subcordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants	\$4,000,000,000 \$41,000,000,000 \$10,000,000 \$10,000,000 \$20,000 \$20,000,000 \$20	\$8,778.669.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,300.522.23 Redeemed, in full, warrants not outstanding \$42,448.500.00 Redeemed, in full, warrants not outstanding \$10,377.694.89 Sold, in full, warrants not outstanding \$110,77.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,383.280.71 Redeemed, in full, warrants not outstanding \$3,505.501.202 Redeemed, in full, warrants not outstanding \$4,596.311.60 Redeemed, in full, warrants not outstanding \$4,596.311.60 Redeemed, in full, warrants not outstanding \$5,596.90.391.00 Sold, in full, warrants not outstanding \$5,596.90.801.00 Redeemed, in full, warrants not outstanding \$10,536.802.00 Redeemed, in full, warrants not outstanding \$5,556.156.75 Redeemed, in full, warrants not outstanding \$5,556.156.75 Redeemed, in full, warrants not outstanding \$5,105.95.802.00 Redeemed, in full, warrants not outstanding \$5,105.95.802.002.002.002.002.002.002.002.002.002	\$6.75 10.25 1 \$6.755 699 16 \$6.349 000 000 \$4.000 000 000 \$4.000 000 000 \$4.000 000 000 \$4.000 000 000 \$5.000 000 000	(\$200.497.20) 10.67 (\$70.563.80) 6.349.00 (\$70.563.80) 4.06 (\$91.496.69) 10.45 (\$91.496.69) 10.45 (\$91.496.69) 243.81 4.00 9.27 9.27 (\$433.406.16) 32.53 (\$433.406.16) 32.53	2 \$601.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$4.721 0 \$647.21 2 \$1.000.00 0 \$1.000.00	(\$41 697.49) (\$1 075.001.84) (\$47.364.90) (\$47.364.90) (\$1 692.767.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 : \$313,086.12 \$1195,295.20 : \$195,295.20 : \$1486,000.00 \$175,000.00 \$175,000.00 \$175,000.00 \$175,000.00 \$11,000.00 \$21,000.00 \$21,000.00 \$11,000.00 \$21,000.00 \$11,000.00
8	PREMIER FRANCIAL BANCORP INC. PIREMER FRANCIAL BANCORP INC. PRIMER FRANCIAL CORP. PRIMER SERVICE BANK PREMIER SERVICE BANK PRIMER SERVICE BANK PROVIDENT BANCEORPER TOL. PRIMER SERVICE BANK PROVIDENT BANCEORPER TOL. PROVIDENT BANCEORPER TOL. PROVIDENT BANCEORPER SORP. JAME BANK CORPORATION PROVIDENT BANCEORPER SORP. JAME BANK CORPORATION PROVIDENT BANCEORPER SORP. JAME BANK CORPORATION PROVIDENT GOMBLET BANK PROVIDENT BANCEORPER SORP. JAME BANK CORPORATION PROVIDENT GOMBLET SORP. JAME BANK CORPORATION PROVIDENT GOMBLET BANK PROVIDENT GOMBLET SORP. JAME BANK CORPORATION PROVIDENT GOMBLET BANK PREMIMER SORPER SORP. JAME BANK CORPORATION PROVIDENT GOMBLET SORP. JAME BANK CORPORATION PROVIDENT GOMBLET SORP. PREMIMER FORDER BANK PREMIMER SORPER SORP. PREMIMER FORDER BANK PROVIDENT GOMBLET SORP. PROVIDENT GOMBLET SORP. REMINER FORDER BANK PROVIDENT GOMBLET SORP. REMINER FORDER BANK REMINE	HAMTINGTON	8/9/201 8/19	Subcordinated Debenhures of Exercised Warrants Subcordinated Debenhures of Exercised Warrants Preferred Stock of Warran	\$4.000,000.00 \$41,400,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$25,000,000 \$44,000,000,000 \$	\$8,778.669.11 Sode, in full, warrants not outstanding \$4,246.500.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077,694.89 Sode, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,385,280.71 Redeemed, in full, warrants not outstanding \$2,271.405.00 Redeemed, in full, warrants not outstanding \$4,296.511.80 Redeemed, in full, warrants not outstanding \$4,596.311.80 Redeemed, in full, warrants not outstanding \$4,596.31.80 Redeemed, in full, warrants not outstanding \$5,595.93.91.00 Sode, in full, warrants not outstanding \$5,595.95.95 Redeemed, in full, warrants not outstanding \$5,595.95.95 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.956.85 Redeemed, in full, warrants not outstanding \$5,356.956.85 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.755 099 16 \$6.346 000 00 \$4.000 000 00 \$4.000 000 00 \$4.400 000 00 \$5.000 050 00 \$5.00	(\$200,497,20) 10,67 (\$76,563,80) 6,349,00 (\$76,563,80) 4,00 (\$91,498,69) 10,46 (\$91,498,69) 10,46 (\$91,498,69) 4,00 (\$91,498,69) 4,00 (\$91,498,69) 4,00 (\$91,498,69) 151,50 (\$92,498,69) 151,50 (\$93,498,69) 151,50 (\$433,406,16) 32,53 (\$433,406,16) 32,53 (\$433,406,16) 32,53 (\$433,406,16) 32,53	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$1.000.00 0 \$1.000.00	(\$41 697.49) (\$1 075.001.84) (\$47.364.90) (\$47.364.90) (\$1 692.767.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$510,006.12 \$195,295.20 \$248,000.00 \$1,225,000.00 \$1,225,000.00 \$1,225,000.00 \$225,000.00 \$225,000.00 \$1,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00
8. 8.17 75.97 8.18 12 8.17.44 88 107 8.11,14 8.14.44	PREMIER FRANCIAL BANCORP. INC. PERMIER FRANCIAL BANCORP. INC. PERMIER FRANCIAL CORP. PERMIER SERVICE BANC. PERMIER BANC. PERMIER SERVICE BANC. PERMIE	HJATINGTON	8/9/201 8/9/20	Subcordinated Debenhures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$4,000,000,000 \$41,000,000,000 \$10,000,000 \$10,000,000 \$20,000 \$20,000,000 \$20	\$8,778.669.11 Sode, in full, warrants not outstanding \$4,246.500.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077,694.89 Sode, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,385,280.71 Redeemed, in full, warrants not outstanding \$2,271.405.00 Redeemed, in full, warrants not outstanding \$4,296.511.80 Redeemed, in full, warrants not outstanding \$4,596.311.80 Redeemed, in full, warrants not outstanding \$4,596.31.80 Redeemed, in full, warrants not outstanding \$5,595.93.91.00 Sode, in full, warrants not outstanding \$5,595.95.95 Redeemed, in full, warrants not outstanding \$5,595.95.95 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.156.75 Redeemed, in full, warrants not outstanding \$5,355.956.85 Redeemed, in full, warrants not outstanding \$5,356.956.85 Redeemed, in full, warrants not outstanding	\$6.75 10.25 1 \$6.75 10.25 1 \$6.75 598 16 \$6.349 000 00 \$6.349 000 00 \$4.400 000 00 \$4.400 000 00 \$4.400 000 00 \$5.807.372 90 \$5.822 000 00 \$5.45 000 000	(\$20,497.20) 10.67 (\$75,563.80) 6.349.00 (\$75,563.80) 4.05 (\$75,563.80) 10.40 (\$51,496.68) 10.45 (\$91,496.68	2 \$1000.00 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$507.21 0 \$647.21 0 \$647.21 0 \$51.000.00 0 \$51.000.00 0 \$1.000.00	(\$41.697.001.84) (\$1.075.001.84) (\$1.075.001.84) (\$41.064.001.85) (\$25.083.000.00) (\$25.083.000.00) (\$41.69.700.00) (\$41.69.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$303,086.12 \$496,205.20 \$196,205.20 \$1225,000.00 \$1,225,000.00 \$445,000.00 \$1,225,000.00 \$1,100,000.00 \$1,100,000.00 \$21,100,000.00
8	PREMIER FRANCIAL BANCORP INC. PIELLER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PRINCETON NATIONAL BANCORP. INC. PROVIDENCE BANK. PROVIDENCE BANK.	HAMTINGTON	8/9/201 8/10	Subcordinated Debenhures of Exercised Warrants Subcordinated Debenhures of Exercised Warrants Proferred Stock of Exercised Warrants	\$4.000,000.00 \$41,400,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$25,000,000 \$44,000,000,000 \$	\$6,778.668.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$4,300.522.22 Redeemed, in full: warrants not outstanding \$4,200.522.22 Redeemed, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$11,077.694.89 Sold, in full: warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,356.290.71 Redeemed, in full: warrants not outstanding \$4,596.521.32 92 Redeemed, in full: warrants not outstanding \$4,596.31.80 Redeemed, in full: warrants not outstanding \$4,596.31.80 Redeemed, in full: warrants not outstanding \$5,695.99.100 Sold, in full: warrants not outstanding \$5,795.99.30.30 Redeemed, in full: warrants not outstanding	\$6.75 10.25 1 \$6.755 698 16 \$6.345 000 000 \$4.000 000 00 \$4.000 000 00 \$4.000 000 00 \$4.000 000 00 \$51.000 000 00 \$52.000 000 \$52.000 000 \$51.000 000 00	(\$200.497.20) 10.87 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$91.498.68) 10.45	2 \$600.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00 0 \$4.000.00 0 \$647.21 0 \$647.	(\$41 697.49) (\$1 075.001.84) (\$47.364.90) (\$47.364.90) (\$1 092.767.10) (\$25.083.000.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$33,006.12 \$5195,006.12 \$195,205.20 \$246,000.00 \$1,225,000.00 \$445,000.00 \$4175,000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00
8 80 817 75.97 8.18 112 8.17.44 8.14.44 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44	PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK PRIVATE BANCORPORATION, INC. PROVIDENCE BANK PROVIDENCE BA	HAMTINGTON	8/9/201 8/9/20	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$4.000.000.00 \$41.400.000.00 \$10.00 \$110.000.000 \$10.000.000 \$20.0000 \$20.0000 \$20.00000 \$20.000000 \$20.0000000 \$20.0000000000	\$8,778.069.11 Sold, in full, warrants not outstanding \$4,205.02.22 Redeemed, in full, warrants not outstanding \$4,205.02.22 Redeemed, in full, warrants not outstanding \$4,205.02.22 Redeemed, in full, warrants not outstanding \$11,077.094.89 Sold, in full, warrants not outstanding \$11,077.094.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$10,330.200.71 Redeemed, in full, warrants not outstanding \$39.0552.132.92 Redeemed, in full, warrants not outstanding \$4,390.552.132.93 Redeemed, in full, warrants not outstanding \$4,390.552.132.95 Redeemed, in full, warrants not outstanding \$5,590.100.113.45 Sold, in full, warrants not outstanding \$5,690.901.00.001.45 Sold, in full, warrants not outstanding \$5,690.901.00.002.00 Redeemed, in full, warrants not outstanding \$5,505.156.75 Redeemed, in full, warrants not outstanding \$4,206.007.30 Redeemed, in full, warrants not outstanding \$4,206.007.30 Redeemed, in full, warrants not outstanding \$4,506.007.30 Redeemed, in full, warrants not outstanding \$4,506.007.30 Redeemed, in full, warrants not outstanding \$5,706.008.30 Redeemed, in full, warrants not outstanding \$4,506.008.30 Redeemed, in full, warrants not outstanding \$4,506.008.008.008.008.008.008.008.008.008.0	\$6.75 10.25 1 \$6.75 10.25 1 \$6.75 598 16 \$6.349 000 00 \$6.349 000 00 \$4.400 000 00 \$4.400 000 00 \$4.400 000 00 \$5.807.372 90 \$5.822 000 00 \$5.45 000 000	(\$200,497,20) (\$76,563,80) (\$76,563,80) (\$76,563,80) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$92,26) (\$92,27) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$93,340,16) (\$94,334,40,16) (\$94,334,40,16) (\$94,3	2 \$600.03 0 \$1.000.00 0 \$1.000.00	(\$41.697.001.84) (\$1.075.001.84) (\$1.075.001.84) (\$41.064.001.85) (\$25.083.000.00) (\$25.083.000.00) (\$41.69.700.00) (\$41.69.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$303,086.12 \$496,205.20 \$196,205.20 \$1225,000.00 \$1,225,000.00 \$445,000.00 \$1,225,000.00 \$1,100,000.00 \$1,100,000.00 \$21,100,000.00
8 8 17 75.97 8.18 12 8.17.44 8.18 8.14.44 8.17.62 8.14.44 8.17.62	PREMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL BANCORP INC. PERMIER FRANCIAL CORP. PERMIER SERVICE BANC. PERMIER BANC. PERMIER SERVICE BANC. P	HJATINGTON	8/9/201 8/9/20	Subcordinated Debendures of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Exercised Warrants	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$10,800,000.00 \$10,800,000.00 \$25,085,000.00 \$24,815,000.00 \$24,815,000.00 \$24,815,000.00 \$3,262,000.00 \$46,00	\$8,778.068.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$12,271.405.00 Currently Not Collectible \$10,356.280,77 Redeemed, in full, warrants not outstanding \$2,290.552.132.92 Redeemed, in full, warrants not outstanding \$4,566.311.80 Redeemed, in full, warrants not outstanding \$4,566.303.301.00 Sold, in full, warrants not outstanding \$5,569.301.00 Sold, in full, warrants not outstanding \$10,556.802.00 Redeemed, in full, warrants not outstanding \$4,566.503.30 Redeemed, in full, warrants not outstanding \$4,266.567.33 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.803.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.903.00 Sold, in full, warrants not outstanding \$5,10,506.903.000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000 Sold, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000000000000000000000000000000000	\$6.75 10.25 1 \$6.755 698 16 \$6.345 000 000 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$51.000,000 00 \$52.000 00 \$52.000 00 \$51.000 000 00	(\$200.497.20) 10.87 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$78.563.80) 6.349.00 (\$91.498.68) 10.45	2 \$600.03 0 \$1.000.00 0 \$1.000.00	(\$41.697.001.84) (\$1.075.001.84) (\$1.075.001.84) (\$41.064.001.85) (\$25.083.000.00) (\$25.083.000.00) (\$41.69.700.00) (\$41.69.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$33,006.12 \$5195,006.12 \$195,205.20 \$246,000.00 \$1,225,000.00 \$445,000.00 \$4175,000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00 \$1100.000.00
8 80 817 75.97 8.18 112 8.17.44 8.14.44 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44 8.114 8.14.44	PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL SANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PRIVATE BANCORROBATION, INC. PRIVATE BANCORROBATION, INC. PRIVATE BANCORROBATION, INC. PRIVATE BANCORROBATION, INC. PROVIDENCE BANK. PROVIDENCE BANK. PROVIDENCE BANK. PROVIDENCE BANK. PROVIDENCE BANK. PROVIDENCE BANK. PROVIDENT BANCEMARES CORP. / MAT BANK CORPORATION ROBERT BANCEMAR CORPORATION ROBERT BANCEMAR CORPORATION ROBERT BANCEMAR CORPORATION ROBERT BANCEMAR CORPORATION	HARTINGTON	8/9/201 8/19	Subordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants	\$4.000.000.00 \$41.400.000.00 \$10.00 \$110.000.000 \$10.000.000 \$20.0000 \$20.0000 \$20.00000 \$20.000000 \$20.0000000 \$20.0000000000	\$8,778,069.11 Sold, in full, warrants not outstanding \$4,246,500.00 Redeemed, in full; warrants not outstanding \$4,246,500.00 Redeemed, in full; warrants not outstanding \$1,077,604.89 Sold, in full; warrants not outstanding \$11,077,604.89 Sold, in full; warrants not outstanding \$11,077,604.89 Sold, in full; warrants not outstanding \$2,271,405.00 Currently Not Collectible \$12,271,405.00 Currently Not Collectible \$13,036,280,77 Redeemed, in full; warrants not outstanding \$10,536,200,77 Redeemed, in full; warrants not outstanding \$2,200,502,132.90 Redeemed, in full; warrants not outstanding \$4,566,311.80 Redeemed, in full; warrants not outstanding \$4,566,303,301.00 Sold, in full; warrants not outstanding \$10,536,800.00 Redeemed, in full; warrants not outstanding \$4,566,303,301.00 Sold, in full; warrants not outstanding \$4,566,303,301.00 Redeemed, in full; warrants not outstanding \$4,286,567,30 Redeemed, in full; warrants not outstanding \$5,100,000 Redeemed, in full; warrants not outstanding \$6,100,000 Redeemed, in full; warrants not outstanding \$1,500,000 Redeemed, in full; warrants not outstanding	\$6.75 10.25 1 \$6.75 10.25 1 \$6.75 5098 16 \$6.349 000 00 \$5.400 000 00 \$4.000 000 00 \$4.400 000 00 \$5.200 033 10 \$5.807 232 30 \$5	(\$200,497,20) (\$76,563,80) (\$76,563,80) (\$76,563,80) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$92,26) (\$92,27) (\$93,340,16)	2 \$600.03 0 \$1.24 0 \$1.000.00 0 \$1.000.00	(\$41.69.700.00) (\$3.64.756.00) (\$4.60.700.00) (\$4.60.700.00) (\$4.60.700.00) (\$5.60.721.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$33,006.12 \$483,006.12 \$198,295.20 \$248,000.00 \$1,225,000.00 \$41,225,000.00 \$41,000.00 \$22,000.00 \$11,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00
8 8 17 75.97 8.18 12 8.17.44 8.18 8.14.44 8.17.62 8.14.44 8.17.62	PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL BANCORP INC. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PRIVATE BANCORPORATION, INC. PROUDENCE BANK. PR	HAMTINGTON	8/9/201 8/9/20	Subcordinated Debenhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exe	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$10,800,000.00 \$10,800,000.00 \$25,085,000.00 \$24,815,000.00 \$24,815,000.00 \$24,815,000.00 \$3,262,000.00 \$46,00	\$8,778.068.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$12,271.405.00 Currently Not Collectible \$10,356.280,77 Redeemed, in full, warrants not outstanding \$2,290.552.132.92 Redeemed, in full, warrants not outstanding \$4,566.311.80 Redeemed, in full, warrants not outstanding \$4,566.303.301.00 Sold, in full, warrants not outstanding \$5,569.301.00 Sold, in full, warrants not outstanding \$10,556.802.00 Redeemed, in full, warrants not outstanding \$4,566.503.30 Redeemed, in full, warrants not outstanding \$4,266.567.33 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.803.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.903.00 Sold, in full, warrants not outstanding \$5,10,506.903.000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000 Sold, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000000000000000000000000000000000	\$6.75 10.25 1 \$6.755 099 16 \$6.346,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$5.26 35.10 \$6.87,232.3	(\$20,497.20) (\$75,563.80) (\$75,563.80) (\$75,563.80) (\$4,05 41.46 4	2 \$600.03 0 \$1.000.00 0 \$1.000.00	(\$41.697.001.84) (\$1.075.001.84) (\$1.075.001.84) (\$41.064.001.85) (\$25.083.000.00) (\$25.083.000.00) (\$41.69.700.00) (\$41.69.700.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$530,006.12 \$518,006.12 \$198,295.20 \$248,000.00 \$1225,000.00 \$41,000.00 \$226,000.00 \$11,100.000.00 \$231,100.000.00 \$231,100.000.00 \$231,000.00 \$311,000.00 \$311,000.00 \$311,000.00 \$311,000.00
8 8 17 75.97 8.18 12 8.17.44 8.18 8.14.44 8.17.62 8.14.44 8.17.62	PREMIER FRANCIAL BANCORP INC. PIELLER FRANCIAL SANCORP INC. PREMIER FRANCIAL SANCORP INC. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER FRANCIAL CORP. PREMIER SERVICE BANK. PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRINCETON BANCORPORATION, INC. PROVIDENCE BANK. PROVIDENCE BAN	HARTINGTON	8/9/201 8/19/201 8/19/201 8/19/201 8/19/201 8/19/201 11/19/201	Subcordinated Debenhures of Exercised Warrants Subcordinated Debenhures of Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock w Exercised Warrants	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$10,800,000.00 \$10,800,000.00 \$25,085,000.00 \$24,815,000.00 \$24,815,000.00 \$24,815,000.00 \$3,262,000.00 \$46,00	\$8,778.068.11 Sold, in full, warrants not outstanding \$4,300.522.22 Redeemed, in full, warrants not outstanding \$4,244.500.00.00 Redeemed, in full, warrants not outstanding \$42,446.500.00 Redeemed, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$11,077.694.89 Sold, in full, warrants not outstanding \$2,271.405.00 Currently Not Collectible \$12,271.405.00 Currently Not Collectible \$10,356.280,77 Redeemed, in full, warrants not outstanding \$2,290.552.132.92 Redeemed, in full, warrants not outstanding \$4,566.311.80 Redeemed, in full, warrants not outstanding \$4,566.303.301.00 Sold, in full, warrants not outstanding \$5,569.301.00 Sold, in full, warrants not outstanding \$10,556.802.00 Redeemed, in full, warrants not outstanding \$4,566.503.30 Redeemed, in full, warrants not outstanding \$4,266.567.33 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.802.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.803.00 Redeemed, in full, warrants not outstanding \$5,10,506.803.00 Sold, in full, warrants not outstanding \$5,10,506.903.00 Sold, in full, warrants not outstanding \$5,10,506.903.000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000 Sold, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.0000 Redeemed, in full, warrants not outstanding \$5,10,506.903.000000000000000000000000000000000	\$6.75 10.25 1 \$6.755 698 16 \$6.345 690 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$4.000,000 00 \$5.100,000 00 \$5.200,000 00	(\$200,497,20) (\$76,563,80) (\$76,563,80) (\$76,563,80) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$91,498,68) (\$92,26) (\$92,27) (\$93,340,16)	2 \$601.03 0 \$1.24 0 \$1.00.00 0 \$1.000.00 0 \$4.000.00 0 \$4.000.00 0 \$1.000.00 0 \$1.000.00	(\$41.69.700.00) (\$3.64.756.00) (\$4.60.700.00) (\$4.60.700.00) (\$4.60.700.00) (\$5.60.721.00)	\$71.62	\$478,590.75 317. \$200,000.00 \$33,006.12 \$483,006.12 \$198,295.20 \$248,000.00 \$1,225,000.00 \$41,225,000.00 \$41,000.00 \$22,000.00 \$11,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00 \$21,000.00

Feetpete	Inciliulan Mama	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Inv	rootmont.	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Charas	Avg. Price	(Realized Loss) ((Write off)	Coin ⁵	We Amount	Mt Charge
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding	Anount	ireei	Julianes		TRealized Lossi / TWITE-OIL	Gaiii	W. Alliount	Wt Silaies
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	4/4/2012 5/2/2012					\$3.500.000.000.00		3.500.000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC MO FRONTENAC MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40.000.000.00	\$0.00	\$45.820.950.80 Sold. in full: warrants not outstanding	\$40,000,000.00		40 000	\$1,004.90		\$196,000.00	\$2,199,799.80	2 000
0.44	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.		10/29/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$10.900.000.00	\$0.00	\$9,630,106,93 Sold. in full: warrants not outstanding	¥10 200 20012	(\$401.960.00)		¥-1,0-0			421.001.0000	
0,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI BROOKFIELD WI	2/20/2013	Preferred Stock W. Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full, warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8 116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD WI RISING SUN MD	3/26/2013	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00	\$195.637.00 Currently Not Collectible		(\$89.663,40)						+
11,14,15	RISING SUN BANCORP	RISING SUN MD RISING SUN MD	10/17/2014		\$15,000,000.00	\$0.00						(\$5,983,000,00)			
11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION. INC.	WAUSAU WI WI	6/12/2009		\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10.500.000.00		10.500.000	\$1.00				
15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHAPES, INC.	WAUSAU WI LITTLE ROCK AR	5/15/2013 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1.100.000.00	\$0.00	\$1.622.708.57 Redeemed, in full: warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
10	IRIVERSIDE BANCSHARES, INC.	LITTLE ROCK AR	5/14/2014			\$0.00		\$1,100,000,00		1,100,000	\$1.00			\$55,000,00	55.000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK AR LITTLE ROCK AR	7/5/2013	Preferred Stock w/ Exercised Warrants	\$25,000,000.00		\$738,021.00 Currently Not Collectible					(\$25,000,000,00)			_
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	2/20/2009		\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding	\$0,000,000,00		0.000	\$1 207 11		\$1 952 000 00		_
	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	7/1/2014 7/2/2014					\$9.000.000.00 \$21,407,000.00		9.000 21,407	\$1.207.11 \$1,207.11		\$1.863.990.00 \$4,433,603.77		
11	ROYAL BANCSHARES OF PENNSYLVANIA. INC. S&T BANCORP. INC.	NARBERTH PA INDIANA PA	9/26/2014 1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding		(\$367.045.94)						
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA PA	12/7/2011					\$108.676.000.00		108.676	\$1.000.00			\$527.361.00	517 012
8	SSAL DINNAUTE: INV. SSALON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER CA WESTMINSTER CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00 Redeemed, in full; warrants not outstanding								
44			4/5/2017 3/13/2009	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$1.549.000.00		1.549	\$1,000.00			\$77,000.00	
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE CT LAKEVILLE CT	8/25/2011		73,0-13,000			\$8.816.000.00		8.816	\$1.000.00			\$205,000.00	57.671
11.44	SANDY SPRING BANCORP. INC.	IOLNEY IMD	11/2/2011	Preferred Stock w/ Warrants	\$83.094.000.00	\$0.00	\$95.137.868.33 Redeemed. in full: warrants not outstanding							\$205,000.00	57,671
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP INC.	OLNEY MD OLNEY MD	7/21/2010 12/15/2010					\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
		OLNEY MD	2/23/2011					\$41,047,000.00		41,041	\$1,000.00			\$4,450,000,00	651.547
0,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA SANTA PAULA CA	2/13/2009 3/8/2013		\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029,00		2,900	\$850.01	(\$434,971.00)		\$98,251,45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA SANTA PAULA CA ATASCADERO CA			\$4,000,000,00	\$0.00	\$3 131 111 11 Sold in full warronte not outstanding		(\$25,000.00)						4
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO CA ATASCADERO CA	10/21/2011	Preferred Stock w/ Warrants	\$4,000.000.00	\$0.00	\$3.131.111.11 Sold. in full: warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
8.14.44	SBT BANCORP, INC. SBT BANCORP INC	SIMSBURY CT SIMSBURY CT	8/11/2011	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4,717.144.78 Redeemed. in full: warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00			\$200,000,00	207
11	SCBT FINANCIAL CORPORATION	COLUMBIA SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	\$64.779.000.00		64 779	\$1,000.00				
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	5/20/2009 6/24/2009					364.779.000.00		64./79	\$1,000.00			\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	12/19/2008 4/3/2012	Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$49.045.470.38 Sold. in full: warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2.000	\$20,510.00	(\$8,980,000.00)			+
8,14,44	SEACOAST DAMING CORPORATION OF FLORIDA SEACOAST DAMING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	STUART FL	5/30/2012	Destarred Stock of Europe of Wasses	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding	\$,azo,ooo.oo	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,000	J	(90,500,000.00)		\$55.000.00	589.623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CA CHULA VISTA CA	9/1/2011			\$0.00		\$1.800.000.00		1.800	\$1.000.00			\$90.000.00	90
8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	2/13/2009 12/10/2012	Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00	\$1.983.756.24 Sold. in full: warrants not outstanding	\$174,537.72		252	\$692.61	(\$77,462.28)			
	ISECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	12/11/2012					\$1,315,959.00		1.900	\$692.61	(\$584.041.00)		\$69,186,80	10F
	SECURITY BANCSHARES OF PULASKI COUNTY, INC, SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE MO WAYNESVILLE MO							(\$14,904.97) (\$10.095.03)						+
8,14,44	SECURITY BUSINESS BANCORP	WAYNESVILLE MO SAN DIEGO CA	3/26/2013 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00		5.803	\$1,000.00			\$290.000.00	200
8,14,44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO CA RIVERSIDE CA	7/14/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding								
8 14 36 111	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA BATESVILLE MS	9/15/2011	Preferred Stock w/ Exercised Warrants	\$17.388.000.00	\$0.00	\$19.063.111.00 Redeemed in full: warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE MS	9/29/2010	Preferred Stock w/ Warrants	\$18.000.000.00		\$19,650,000,00 Redeemed, in full: warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11/90	SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	12/19/2008 9/29/2010 7/31/2013	Preferred Stock w Warrants	\$18.000.000.00	50.00	\$19.650,000,00 Redeemed. In full: warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00				
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO	7/31/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding							\$50.000.00	137.966
	ISECURITY STATE BANCSHARES, INC.	CHARLESTON MO	9/22/2011			\$0.00		\$12.500.000.00		12.500	\$1.000.00			\$625.000.00	625
14.15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	5/1/2009 6/24/2013	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$0.00	\$14.543.635.13 Sold. in full: warrants not outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	5 538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/26/2013 11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding		(\$125,346,08)						
	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD	9/25/2013	Freiened Stock W. Wallants	\$23,383,000.00	30.00	\$20,910,403.65 Solo, littuii, warrants constainning	\$23.367.267.70	(\$233 672 68)	23.393	\$998.90	(\$25.732.30)			
11	SEVERN BANCORP, INC. SHORE BANCSHARES. INC. SHORE BANCSHARES, INC.	EASTON MD	1/9/2009	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$25.358.333.33 Redeemed. in full: warrants not outstanding		(\$233,672.68)						+
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD EASTON MD	4/15/2009					\$25,000,000.00		25,000	\$1,000.00			\$25,000.00	172.970
11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1.700.000.00	\$0.00	\$1,994,587,59 Redeemed, in full: warrants not outstanding								
11	ISIGNATURE BANK	DALLAS TX NEW YORK NY	12/15/2010		\$120,000,000,00	\$0.00	\$132,967,606.41 Redeemed, in full: warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK NY	3/31/2009					\$120,000,000.00		120,000	\$1,000.00			\$44.450.000.74	595.829
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	3/16/2010 1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding							\$11,150,939,74	595.829
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	5/20/2009 6/24/2009					\$7.414.000.00		7.414	\$1.000.00			\$275,000.00	163,065
8,32,97,132	SONOMA VALLEY BANCORP	SONOMA CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00 Currently Not Collectible					(\$8 653 000 00)		. 5,515.30	
8,14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA CA MOREHEAD CITY NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC	11/13/2012			-		\$2.832.412.70	(\$25,000,00)	3.070	\$922.61	(\$237.587.30)		\$124.412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2008	Preferred Stock w/ Warrants	\$347.000.000.00	\$0.00	\$146.965.329.86 Sold. in full: warrants not outstanding		(923,000.00)	130.179	\$1,000.00	(\$216,820,781.25)			10.106.796
8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA	9/30/2010 7/17/2009	Preferred Stock w/ Exercised Warrants	\$12.900.000.00	\$0.00	\$13.109.014.25 Sold. in full: warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00			\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	3/8/2013 3/11/2013					\$1.814.620.00 \$9,889,679.00		2,000	\$907.31 \$907.31	(\$185,380,00) (\$1,010,321.00)	·	\$588,264.19	0.41
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR	4/9/2013	Preferred Stock				\$9,009,079.00	(\$117.042.99)	10,900	\$907.31	(\$1,010,321.00)		\$300,204.19	645
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA AR ARKADELPHIA AR	1/16/2009 8/6/2010	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11.000.000.00		11.000	\$1,000.00				
	SOLITHERN COMMUNITY FINANCIAL CORP	WINSTON-SALEM NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$42.750.000.00		42.750	\$1.000.00				=
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM NC GREENVILLE SC	10/1/2012 2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES. INC.	GREENVILLE SC GREENVILLE SC	7/3/2012 7/25/2012					\$15.638.296.00	(\$234.574.44)	17.299	\$904.00	(\$1.660.704.00)		\$1,100,000,00	399.970
8,14,45	SOUTHERN HERITAGE BANCSHARES INC	CLEVELAND TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding	\$4.862.000.00						\$243,000,00	
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND TN CARMI IL	9/8/2011 1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding			4.862	\$1,000.00			WZ-40.000.00	243
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI IL POPLAR BLUFF MO	8/25/2011	Preferred Stock w/ Warrants	\$9.550.000.00	\$0.00	\$13.504.763.89 Redeemed, in full: warrants not outstanding	\$5.000.000.00		5.000	\$1.000.00			\$250.000.00	250
		POPLAR BLUFF MO POPLAR BLUFF MO	7/21/2011 5/13/2015	110	42,222,000.00	JJ.00	The state of the s	\$9.550.000.00		9.550	\$1.000.00			\$2,700,000,00	231.891
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding								
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015 8/6/2015					\$2,722,050,00	(\$25.000.00)	2.760	\$986.25	(\$37,950.00)	·	\$140.617.94	138
11	COLITIANIEST BANCORD INC	CTILLMATED	12/5/2008	Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00	\$85,247,569,91 Redeemed, in full: warrants not outstanding		(923,000.00)						
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP. INC.	STILLWATER OK STILLWATER OK	8/8/2012 5/29/2013					\$70,000,000.00		70,000	\$1,000.00			\$2.287.197.00	703.752
8,14,44	ISOVEREIGN BANCSHARES, INC.	DALLAS TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding	640.5		18.215					
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS TX BRISTOW OK	9/22/2011	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11.803.691.75 Sold. in full: warrants not outstanding	\$18.215.000.00			\$1.000.00			\$911.000.00	
	SPIRIT BANKCORP, INC.	BRISTOW	10/21/2013 1/6/2014					\$9,000,000.00	(\$90,000,00)	30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
8	SPIRI BANCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK ST. LOUIS MO	3/13/2009	Preferred Stock w/ Exercised Warrants		.000,000.00	\$1,767,033.00 Full investment outstanding; warrants outstanding		1000.000.001						
8.14.74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS IL	4/24/2009 2/22/2013	Preferred Stock w/ Exercised Warrants	\$60.000.000.00	\$0.00	\$75.757.163.03 Redeemed. in full: warrants not outstanding	\$60,000,000.00		12,903,226	\$4.65		\$3,000,000.00		_
11.61	STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY JERICHO NY	12/5/2008	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00	\$42.514.919.19 Redeemed. in full: warrants not outstanding	\$36,842,000.00		36.842					
		JERIOTO NY	12/14/2011					\$30,642,UUU.00		36,842	\$1,000.00				+
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO NY	5/27/2015	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299,18 Redeemed, in full: warrants not outstanding							\$100.566.69	488.847

Footnote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Investment	ent	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.11	STATE BANK OF BARTLEY, THE STATE BANKSHARES. INC.	BARTLEY NE FARGO ND	9/22/2011 1/16/2009	Preferred Stock w/ Exercised Warrants	\$50.000.000.00	\$0.00	\$58,008,472,23 Redeemed, in full: warrants not outstanding	\$1,697,000.00		1,697,00				\$51,000.00	51,000
	STATE BANKSHARES, INC.	FARGO ND	8/12/2009 6/29/2011					\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00			\$2,500,000,00	250
8,11,36	STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD MS GREENWOOD MS	2/13/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15.000.000.00		15.00	\$1.000.00			\$750.000.00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON MA	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000				3730.000.00	
11.14.15	STATE STREET CORPORATION	BOSTON MA	7/8/2009 6/26/2009		\$24.900.000.00			\$2,000,000,000.00		20,001	\$100,000.00			\$60,000,000,00	2.788.104
	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD MN ST. CLOUD MN DENVER CO	1/18/2012			\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding	\$24.900.000.00		24.900.00	\$1.00			\$1,245,000.00	1.245.000
15,17,45	STEELE STREET BANK CORPORATION STELLARDNE CORPORATION STELLARONE CORPORATION	DENVER CO DENVER CO CHARLOTTESVILLE VA	9/25/2009 9/1/2011 12/19/2008	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11.019.000.00		11.019.00	\$1.00			\$331.000.00	331.000
11	STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/19/2008 4/13/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding	\$7.500.000.00		7.50	\$1.000.00				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/28/2011 12/18/2013					\$22,500,000,00		22.50	\$1,000.00			\$2,920,000.00	302,623
11	STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP	NEW YORK NY	12/23/2008 4/27/2011	Preferred Stock w/ Warrants	\$42.000.000.00	\$0.00	\$47.869.108.33 Redeemed, in full: warrants not outstanding	\$42.000.000.00		42.00	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK NY HOUSTON TX	5/18/2011	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding	Q -= 11			91,000.00			\$945.775.00	516.817
11	STERLING BANCSHARES, INC.	HOUSTON TX	5/5/2009	Treetied Glock W. Walland	\$125,150,000.00	90.00	9100,042,400.01 Productined, in rail, warranto not outstanding	\$125.198.000.00		125.19	\$1.000.00			\$2,857,914.52	2,615,557
31	STERLING BANCSPURES, INC. STERLING FINANCIAL CORPORATION	SPOKANE WA	12/5/2008	Preferred Stock w/ Warrants	\$303.000.000.00	\$0.00	\$121.757.209.63 Sold. in full: warrants not outstanding							\$2,857,914.52	2,015,557
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012 9/19/2012					\$114.772.740.00	(\$1.434.659.25)	5,738,63	\$20.00	(\$188.227.260.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ	1/30/2009 9/1/2011	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11,400,453,22 Redeemed, in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
8,11,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK NJ RAPID CITY SD	10/26/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding							\$107.398.00	133.475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY SD SD	1/12/2011 3/16/2011					\$4.000.000.00 \$11,568,000.00		4.00	\$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	1/23/2009 3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding	\$1,796,209.03		10.35	\$173.53	(\$8.554,790.97)		\$130.704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	3/27/2013					\$107,935.66	(\$	623	\$173.53	(\$514,064.34)		\$8,358.99	33
15,123	SUBJERAN ILLINOIS RANCORD INC	WEST CHESTER PA ELMHURST IL	4/9/2013 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding		(\$25,000,00)						
44	SUBURBAN ILLINOIS BANCORP. INC. SUMMIT STATE BANK	ELMHURST IL SANTA ROSA CA	7/16/2015 12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding	\$15.000.000.00		15.000.00	\$1.00			\$750.000.00	750.000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA CA SANTA ROSA CA	8/4/2011 9/14/2011					\$8.500.000.00		8.50	\$1.000.00			\$315,000,00	239.212
11	SUN BANCORP, INC.	VINELAND NJ	1/9/2009 4/8/2009		\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding	\$89.310.000.00		89.310	\$1,000.00				
11	SUN BANCORP, INC.	VINELAND NJ	5/27/2009		\$3.500.000.000.00	\$0.00	\$5,448.052,772.51 Redeemed, in full: warrants not outstanding	5000.010.000		02.311	91.000.00			\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	12/31/2008	Preferred Stock w/ Warrants	\$3.500.000.000 : \$1,350,000,000.00	au.uU	www.mou.co.c.r.r.zor recognition in rull: Walfarits not ourstanding	£4 050 000 057 77		40	\$400.000.0T				
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	3/30/2011 9/28/2011					\$4.850.000.000.00		48.50	\$100.000.00			\$30,066,661.40	17,900,182
24.49.97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM AL BIRMINGHAM AL	4/15/2011	Preferred Stock w/ Warrants		\$0.00	\$4.983.333.33 Currently Not Collectible					(\$69,000,000,00)			
8,11,14	SURREY BANCORP	MOUNT AIRY NC MOUNT AIRY NC	1/9/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding	\$2,000,000,00		2.00	\$1.000.00			\$100.000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES. INC.	LITITZ PA	12/12/2008 4/21/2010	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding	\$200.000.000.00		200.00	\$1.000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	12/22/2010					\$100,000,000.00		100,00	\$1,000.00			\$5.269.179.36	3.028.264
8,11,14	SV FINANCIAL, INC.	STERLING	4/10/2009 8/31/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.00	\$1,000.00			\$200,000,00	3.020.204
12.16	SVF INANCIAL, INC. SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/12/2008 12/23/2009	Preferred Stock w/ Warrants	\$235.000.000.00	\$0.00	\$253,929,027.78 Redeemed, in full: warrants not outstanding			1,000				\$200,000.00	200
	ISVB FINANCIAL GROUP	SANTA CLARA CA	6/16/2010					\$235,000,000.00		235,00	\$1,000.00			\$6,820,000,00	354.058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON WI HORICON WI	5/8/2009 9/15/2011	Subordinated Debentures w/ Exercised Warrants	,	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13.644.000.00		13.644.00	\$1.00			\$682.000.00	682.000
11	SWOORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	HORICON WI COLUMBUS GA COLUMBUS GA	9/15/2011 12/19/2008 7/26/2013	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$967.870.000.00		967.870	\$1.000.00				
8.103	SYRINGA BANCORP	BOISE ID BOISE ID	1/16/2009		\$8.000.000.00	\$0.00	\$253.122.22 Currently Not Collectible					(\$8,000,000,00)			
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL		Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00	\$120.845.170.80 Sold. in full: warrants not outstanding	\$93,659,350.50	(\$4,404,000,00)	404.00	\$893.50				
15.17.45	TAYLOR CAPITAL GROUP TCR CORPORATION/COUNTY RANK	ROSEMONT IL	7/18/2012		\$9.720.000.00			\$93,659,350.50	(\$1,404,090.20)	104,82	\$893.50	(\$11,163,649.50)		\$9.839.273.00	1.462.647
	TCB CORPORATION/COUNTY BANK	GREENWOOD SC GREENWOOD SC THE WOODLANDS TX	9/8/2011	Subordinated Debentures w/ Exercised Warrants	400-200	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9.720.000.00		9.720.00	\$1.00			\$292.000.00	292.000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS TX	1/16/2009		\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible					(\$11.730.000.00)			
11	TCF FINANCIAL CORPORATION	WAYZATA MN	11/14/2008	Preferred Stock w/ Warrants	\$361.172.000.00	\$0.00	\$378.547.699.45 Redeemed. in full: warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00				
8,11,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA MN DAYTON OH		Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding							\$9,449,980,56	3.199.988
63.97	TCNB FINANCIAL CORP	DAYTON OH	8/3/2011	Preferred Stock w/ Warrants		\$0.00	\$3 233 333 33 Currently Not Collectible	\$2.000.000.00		2.00	\$1.000.00			\$100.000.00	100
05,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		1/27/2012 12/23/2008		700,000,000	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding					(\$30.000.000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE TN	4/26/2013		\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding	\$298,000.00 \$2,702,000.00		291	\$1,022.11		\$6,588.78	\$19,218.87 \$124,922.63	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		4/29/2013 5/31/2013					\$2,702,000,00	(\$25,000.00)	2.70	\$1.022.11		\$59.741.22	\$124.922.63	130
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	1/16/2009 5/13/2009	Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$82,777.816.21 Redeemed. in full: warrants not outstanding	\$75,000,000.00		75,00	\$1,000.00				
8,11,14	TEXAS CAPITAL BANCSHARES. INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding							\$6.559.066.21	758.086
8.14.44	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TX TERRELL TX	5/19/2010	Preferred Stock w/ Exercised Warrants		\$0.00	\$23,234,499.98 Redeemed, in full: warrants not outstanding	\$3.981.000.00		3.98	\$1.000.00			\$199.000.00	199
12.16	THE AND CORPORATION	TERRELL TX	8/25/2011	Preferred Stock w/ Warrants		\$0.00	\$52,787,673,44 Redeemed, in full: warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
14-10	THE BANCORP. INC.	WILMINGTON DE WILMINGTON DE	3/10/2010		545.220.000.00	aU.UU	302.707.073.94 Redeemed, in ruii: warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			A4 750	
8	THE BANCORP. INC. THE BANK OF CURRITUCK	WILMINGTON DE MOYOCK NC	9/8/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding							\$4.753.984.55	980.203
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK NC CRESTVIEW HILLS KY	12/3/2010 2/13/2009 12/22/2010	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$1.742.850.00		4.02	\$433.44	(\$2.278.150.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTLICKY FINANCIAL CORPORATION							\$17.000.000.00 \$17.000.000.00		17.00i	\$1,000.00 \$1,000.00				
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION. INC.	CRESTVIEW HILLS KY BARABOO WI	5/29/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$20.749.000.00	\$0.00	\$18.023,831.85 Sold, in full: warrants not outstanding							\$2,150,648.55	276,078
		BARABOO IWI		THE RESERVE OF THE PROPERTY OF	WAY TO WAY OF	-2.00		\$1,956,900.00 \$11,577,672,70		3,00		(\$1,043,100.00) (\$6,171,327,30)		\$403,161.92 \$455.316.35	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE COMMISCITED THE TOWN AND THE COMMISCITED TOWN AND THE COMMISCITED THE COMMISCITED THE COMMISCITED THE COMMISCITED THE COMMISCITED THE COMMISCITED THE	BARABOO WI BARABOO WI	12/11/2012 1/11/2013 12/19/2008	Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00	\$6.902.866.33 Redeemed. in full: warrants not outstanding	311.077.072.70	(\$135,345.73)	17.74	a002.30	(30.171.327.30)		Ø400.310.30	550
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT	4/19/2012			80.C		\$5,448,000.00		5,44	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY ELMIRA NY	12/19/2008 8/25/2011		\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9.090.000.00		9.09	\$1,000.00				
11		ELMIRA NY DAMARISCOTTA ME DAMARISCOTTA ME	5/6/2015 1/9/2009 8/24/2011	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29,722,063,78 Redeemed, in full: warrants not outstanding							\$1,486,292.07	151,030
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA MF						\$12,500,000.00 \$2,500,000.00		12,500					
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME DAMARISCOTTA ME	5/8/2013 5/28/2015					\$2.500.000.00 \$10,000,000.00		2.500 10,000	\$1,000.00 \$1,000.00			\$389.077.67	226.81
11.36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG MS	2/6/2009 9/29/2010	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5,714,215,56 Redeemed. in full: warrants not outstanding	\$5 000 000		5,00	\$4,000.00			2305.011.01	220.015
		HATTIESBURG MS HATTIESBURG MS HATTIESBURG MS	5/13/2015					\$5,000,000.00		5,001	\$1,000.00			\$302.410.00	54.706
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE THE FIRSTORTS BANK OF MOBEETIE THE FIREPORT STATE BANK	MOBEETIE TX MOBEETIE TX	4/14/2010	Preferred Stock w/ Exercised Warrants		\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding	\$731.000.00		73	\$1.000.00			\$37.000.00	37
8,11,14	THE FREEDOR'S STATE BANK THE FREEDOR'S TATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER KS HARPER KS HARTFORD CT	2/6/2009 12/19/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants		\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$301.000.00		30	\$1.000.00			\$15.000.00	15
	THE HARTEORD FINANCIAL SERVICES GROUP INC	HARTEORD CT	6/26/2009	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding	1							
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	3/31/2010					\$3.400.000.000.00		3.400.000	\$1.000.00			\$706 264 559 89	52.093.973

Feetpate	Institution Nama	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding In	vestment	Total Cock Pook ² Investment Status	Amount	(Foo) ⁴	Chares	Ava. Price	(Poolized Loss) / (Write off)	Coin ⁵ WAA	Amount Mt Charge
8,14,44	THE LANDRUM COMPANY	COLUMBIA MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding	\$15,000,000.0	trees	15.00		trealized Lossi / twite-oili	Gaiii III A	750.000.00 750
8,14	THE LINDRUM COMPANY THE LITTLE BANK, INCORPORATED	KINSTON		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding							
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON NC KINSTON NC	10/31/2012					\$7.359.000.0	(\$73,590.00	7.50	\$981.20	(\$141.000.00)	\$3	371.250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA PITTSBURGH PA	12/31/2008 2/10/2010	Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00	\$8.320.638.950.83 Redeemed. in full: warrants not outstanding	\$7,579,200,000.0	00	75,79	2 \$100,000.00			
8.14.44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH PA LOS ANGELES CA	5/5/2010 2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000,00	\$0.00	\$6.474.752.14 Redeemed, in full: warrants not outstanding						\$320,3	372,284.16 16,885,192
8.14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CA	9/1/2011	Fidelied Stock w Exercised Wallants	\$12,000,000,00	\$0.00	\$13.065.246.00 Sold. in full: warrants not outstanding	\$5,450,000.0	00	5,45	\$1,000.00		\$2	273,000.00 273
8.14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE GA LOUISVILLE GA	1/9/2009 3/8/2013	Preferred Stock W Exercised Warrants	\$12.000.000.00	\$0.00	\$13.065.246.00 Sold. in full: warrants not outstanding	\$244,225.0	00	25	976.90	(\$5,775.00)		\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE GA LOUISVILLE GA LIMERICK PA	3/11/2013 4/9/2013 2/27/2009					\$11.478.575.0	(\$117,228.00	11.75	976.90	(\$271.425.00)	\$5	571.967.55 595
8.18.21.44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541.000.00 \$1.505.000.00	\$0.00	\$2.322.183.20 Redeemed. in full: warrants not outstanding							
0.04	THE VICTORY BANCORP, INC.	LIMERICK PA ORLANDO FL	9/22/2011	Preferred Stock w/ Exercised Warrants	\$5.677.000.00	60.00	\$6,449,130,64 Sold, in full: warrants not outstanding	\$2,046,000.0	00	2,04	6 \$1,000.00		\$	\$61,000.00 61
8.21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL	1/23/2009		\$5.677.000.00	\$0.00	56,449,130,64 ISuid. In full: warrants not dutstanding	\$1,165,528.3		1,31		(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL ORLANDO FL	1/1/9/2012					\$3.877.691.4	(\$50,432.20	4.36	5 \$888.36	(\$487.308.60)	\$2	282.284.64 284
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES FL NAPLES FL MT. PLEASANT SC	12/5/2008	Preferred Stock w/ Warrants	\$37.000.000.00	\$0.00	\$13.444.359.59 Sold. in full: warrants not outstanding	\$12,119,637.3	37	12.12	0 \$1,000.00	(\$24,880,362.63)	S	\$40,000.00 1,106,389
134	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	MT. PLEASANT SC MT. PLEASANT SC	12/19/2008	Preferred Stock w/ Warrants	\$14.448.000.00	\$0.00	\$10.180.200.33 Sold. in full: warrants not outstanding	\$8.984.227.0		14.44	8 \$621.83	(\$5.463.773.00)		
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00 Exited bankruptcy/Receivership	20.504.227.0		19,99	3021.03	(\$3.800.000.00)		
		HOQUIAM WA	11/12/2010	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding							
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA HOQUIAM WA	11/8/2012					\$3.290.437.5 \$1,580,962.5	50	3.81	5 \$862.50 3 \$862.50	(\$524.562.50) (\$252,037.50)		
	TIMBERI AND BANCORP INC	HOQUIAM WA	11/13/2012					\$9.481.462.5	(\$143,528.63	10.99	3 \$862.50	(\$1.511.537.50)		
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM WA HOQUIAM WA TITONKA IA	1/11/2013 6/11/2013	Preferred Stock w/ Exercised Warrants	\$2.117.000.00	\$0.00	\$2,569,490.36 Redeemed, in full: warrants not outstanding		(\$				\$1,3	301,856.00 370,899
8.11.14	TITONKA BANCSHARES, INC.	TITONKA IA	4/4/2012					\$2,117,000.0	00	2,11	7 \$1,000.00		\$1	106,000.00 106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE KY HOPKINSVILLE KY	9/25/2013	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$5,210,672,22 Redeemed, in full: warrants not outstanding	\$4,000,000.0	00	4,00	0 \$1,000.00		\$2	200,000.00 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	12/12/2008	Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00	\$88.577.166.67 Redeemed. in full: warrants not outstanding	\$76,458,000.0	00	76,45	8 \$1,000.00			
0	TOWNEBANK	PORTSMOUTH VA	5/15/2013		\$3.268.000.00	\$0.00	\$2.412.702.02 Cold in full warr	Ç. 3,400,000.t		70,40	Ţ.,000.00		\$1.5	500.000.00 554.330
0	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	1/16/2009 2/15/2011	Preferred Stock W Warrants	\$3.268.000.00	\$0.00	\$2.412.702.03 Sold. in full: warrants outstanding	\$500,000.0	00	3,11		(\$2,618,000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	12/21/2012 8/6/2015					\$150.000.0	00	150.00	0 \$1.00		\$1,5	570,287.00
8.14.44		AUSTIN TX FRONTENAC MO FRONTENAC MO	3/27/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3.700.000.00	\$0.00	\$4,386,324.64 Redeemed. in full: warrants not outstanding	\$3,700,000.0	00	3.70	0 \$1,000.00			185,000.00 185
8.14.44	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF MD WALDORF MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00	\$18.653.115.75 Redeemed. in full: warrants not outstanding	\$15,540,000.0		15.54	0 \$1,000.00			777,000.00 777
8.14	TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	9/22/2011 3/27/2009	Preferred Stock w/ Exercised Warrants	\$35.539.000.00	\$0.00	\$34.644.476.74 Sold. in full: warrants not outstanding			10,04				
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/7/2012 8/9/2012					\$2.639.379.5 \$7,038,845.5	50	3.51 9,38	8 \$750.25 2 \$750.25	(\$878.620.50) (\$2,343,154.50)	\$1,3	163.062.90 175 300,776.05 1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/10/2012 9/11/2012					\$16,984,909.7	75 (\$266.631.35	22.63	9 \$750.25	(\$5.654.090.25)	\$1	191.948.33 206
8.9.11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TN MEMPHIS TN	4/3/2009	Preferred Stock	\$2.795.000.00	\$0.00	\$2.985.215.11 Redeemed. in full: warrants not outstanding	\$2,795,000.0		2.79	5 \$1,000.00			
8.11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA PITTSBURGH PA	2/27/2009 9/26/2012	Preferred Stock w/ Exercised Warrants	\$23.000.000.00	\$0.00	\$28.642.402.33 Redeemed. in full: warrants not outstanding							
8,14,18			4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding	\$23,000,000.0	00	23,00	\$1,000.00		\$1,1	150,000.00 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN KINGSPORT TN	12/22/2009		\$4,237,000,00			\$5,251,500.0	00	7,00	2 \$750.00	(\$1,750,500.00)	\$1	124,665.75 138
11	TRISHMMIT RANK	KINGSPORT	1/11/2013		\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding		(\$52.515.00	0)				
"	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON MS JACKSON MS	11/21/2008	Freiend Stock w Wallants	\$215,000,000.00	30.00	\$230,207,300.00 Redefined, in ruli, warrants not obstanding	\$215.000.000.0	00	215.00	0 \$1.000.00			000,000.00 1,647,931
8.14.44	TWO RIVERS FINANCIAL GROUP. INC.	BURLINGTON IA	12/30/2009 5/29/2009	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14.075.133.27 Redeemed. in full: warrants not outstanding							
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON IA MINNEAPOLIS MN	9/1/2011	Preferred Stock w/ Warrants	\$6,599,000,000,00	\$0.00	\$6,933,220,416.67 Redeemed, in full: warrants not outstanding	\$12,000,000.0	00	12.00	\$1,000.00		\$6	600.000.00
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MN MINNEAPOLIS MN	6/17/2009 7/15/2009					\$6,599,000,000,0	00	6.599.00	\$1,000.00		\$130.0	000,000.00 32,679,102
8.122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50.236.000.00	\$0.00	\$13.070.409.40 Sold. in full: warrants not outstanding	\$11 738 143 7		50.23	6 \$233.66	(\$38 497 856 24)		586 953 92 2 512
8.14.44	U.S. CENTURY BANK UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE KS MARYSVILLE KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8.950.000.00	\$0.00	\$10.634.911.78 Redeemed. in full: warrants not outstanding			00,00	. ,	(\$38,497,856.24)	-	
22.97.141	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8/11/2011	Preferred Stock w/ Warrants	\$298.737.000.00	\$0.00	\$7.510.095.07 Currently Not Collectible	\$8,950,000.0	00	8,95	\$1,000.00		\$4	450,000.00 45
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO CA SAN FRANCISCO CA PORTLAND OR	11/6/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding					(\$298.737.000.00)		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND OR PORTLAND OR	2/17/2010 3/31/2010		*************************************			\$214.181.000.0	00	214.18	1 \$1,000.00		***	500,000.00 1,110,898
8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD NC	5/1/2009	Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00	\$7.031.291.65 Redeemed. in full: warrants not outstanding						\$4,5	500,000.00
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD NC OXFORD NC	12/18/2009 9/22/2011		\$2,997,000.00			\$6.191.000.0	00	6.19	1 \$1.000.00		\$1	160.000.00 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE NM ALBUQUERQUE NM	12/29/2009 7/25/2013	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$600.000.0		60	0 \$1,000.00			
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE NM BOWLING GREEN VA	10/2/2013	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$1.579.000.0		1.57			S	\$65,000.00 65
12,10,20	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA BOWLING GREEN VA BOWLING GREEN VA	12/19/2008 11/18/2009 12/23/2009		405,000,000.00	gU.UU	yoz, 170,912.22 (Nedeelined, III rull; Warrants not outstanding)	\$59,000,000.0	00	59.00	\$1,000.00			
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK	BOWLING GREEN VA SAN MATEO CA SAN MATEO CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00	\$3.432.657.85 Sold. in full: warrants not outstanding							450,000.00 211,318
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO CA SAN MATEO CA	9/26/2014					\$3,319,050.0	(\$25.000.00	8,70	0 \$381.50	(\$5,380,950.00)	\$1	138,607.85 435
	LINITED BANCORP, INC.	TECHMSEH MI	1/16/2009	Preferred Stock w/ Warrants	\$20,600,000,00	\$0.00	\$20.315.924.72 Sold. in full: warrants not outstanding	\$17,005,300.0		20.60	0 \$825.50	(\$3,594,700.00)		
44.00	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH MI TECUMSEH MI	6/19/2012 7/18/2012	Durface of Charles of Wilconste	\$10,300,000.00	60.05	\$44.400.700.00 Determined in Administration of white in	\$17,000,300.t	(9200,078.50	20,00	. 4020.00	(93,034,700.00)	S	\$38.000.00 311.492
11,36	UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE AL ATMORE AL	9/3/2010	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10.300.000.0	00	10.30	\$1.000.00			
11.14.15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE AL BARNESVILLE GA	5/13/2015	Subordinated Debentures w/ Exercised Warrants	\$14.400.000.00	\$0.00	\$18.882.079.62 Redeemed. in full: warrants not outstanding							\$10,125.00 111,258
	UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS. INC.	BARNESVILLE GA BLAIRSVILLE GA	7/3/2012 12/5/2008	Preferred Stock w/ Warrants	\$180.000.000.00	\$0.00	\$210.367.527.00 Sold. in full: warrants not outstanding	\$14,400,000.0	00	14,400,00	0 \$1.00		\$7	720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	3/26/2013	THE STATE OF THE PROPERTY OF T	3100.000.000.00	20.00	was 10,007,007,000 South Bridge, Warranto Hot Outstanding	\$1.516.900.0 \$12.587.575.0	00	1.57	6 \$962.50 8 \$962.50	(\$59.100.00) (\$490.425.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA	3/28/2013					\$12,587,575.0 \$159.145.525.0	00	13,07 165,34	8 \$962.50 6 \$962.50	(\$490,425.00) (\$6,200.475.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE GA BLAIRSVILLE GA	4/9/2013 6/10/2013						(\$1,732,500.00	0)				\$6.677.00 219.908
8,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. LINITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE GA VIENNA VA VIENNA VA	6/10/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000	20	3.00	\$1,000,00			
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA VIENNA VA	9/15/2011	Destarred Stock w/ Warrar**	\$20,649,000.00	\$0.00	\$29.042.944.E0. Dedoewed in full	\$3.000.000.0 \$2,658,000.0	00	2,65	0 \$1.000.00 B \$1,000.00		\$2	283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON NJ CLINTON NJ	12/5/2008 5/15/2013		\$20,049,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding	\$10.324.000.0	00	10.32				
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON NJ CLINTON NJ	7/3/2013 8/28/2013					\$10,325,000.0	00	10,32	5 \$1,000.00		\$2.7	707.314.00 764.778
8		BLOOMFIELD IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	\$237.527.5	50	25	0 \$950.11	(\$12.472.50)		
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/12/2013					\$9,168,561.5	50	9,65	0 \$950.11	(\$12.472.50) (\$481,438.50)	\$4	476,573.62 495
9.11.15	UNIVERSIA BANCORP UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	BLOOMFIELD IN ST. PAUL MN ST. PAUL MN	9/12/2013 6/19/2009	Subordinated Debentures	\$11.926.000.00	\$0.00	\$12.948.886.40 Redeemed. in full: warrants not outstanding		(\$94.060.89	41				
8	IUS METRO BANK	GARDEN GROVE CA	6/19/2009 7/30/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$2.861.000.00	\$0.00	\$3.465,216.00 Redeemed, in full: warrants not outstanding	\$11,926,000.0		11,926,00	0 \$1.00			
8 11	US METRO BANK	GARDEN GROVE CA	3/23/2016		\$10.000.000	\$0.00	\$12.916.040.83 Redeemed. in full: warrants not outstanding	\$2,861,000.0	00	2,86	1 \$1,000.00		\$1	143,000.00 143
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE NC ALBEMARLE NC	12/23/2008 4/3/2013		w 1033503,000,00	20.00		\$7,742,000.0	00		2 \$1,000.00		-	500 000 00
8,11,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE NC VISALIA CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$2.258.000.0		2.25				500.000.00 500
	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA CA PLEASANTON CA	3/21/2012		\$5.500.000.00	\$0.00	\$2,947,090,75 Sold. in full: warrants not outstanding	\$7.700.000.0	00	7.70	\$1.000.00		\$3	385.000.00 385

Footnote	VALLEY COMMUNITY BANK	City Sta PLEASANTON CA	ate Date Original Investment Type ¹	Original Investment Amount Outst	tanding Investment	Total Cash Back ²	Investment Status* Amount \$2,296,800.00	(Fee) ⁴ Shares 5,500	Ava. Price \$417.60	(Realized Loss) / (Write-off) (\$3.203.200.00)	Gain ⁵ Wt Amount \$45,815.25	Wt Shares
	VALLEY COMMUNITY BANK	PLEASANTON CA	10/21/2013 1/6/2014					(\$25.000.00)	\$417.00	(\$3,203,200.00)	\$40,010.20	215
.11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	12/12/2008 Preferred Stock w/ Warrants 11/14/2012	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding \$1.600,000.00	1,600	\$1.000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	2/20/2013 5/15/2013				\$1,600,000.00 \$1.600.000.00	1,600 1.600	\$1,000.00 \$1.000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	8/14/2013				\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	10/16/2013				\$9,619,000.00	9,619	\$1,000.00		\$1.547.891.58	58 344,742
8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW MI	12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding \$1,300,000,00	4 200	\$1,000.00		\$65,000.00	
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW MI WAYNE NJ	9/22/2011 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	1,300	\$1,000.00		\$85,000.00	J 65
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	6/3/2009 9/23/2009				\$75.000.000.00 \$125.000.000.00	75.000 125.000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE NJ	12/23/2009				\$100.000.000.00	100.000	\$1.000.00			
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS TX	5/24/2010 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding				\$5.421.615.27	2.532.542
	VERITEY HOLDINGS, INC. (FIDELITY RESOLUTORS COMPANY)	DALLAS TX DALLAS TX		\$14,738,000.00	\$0.00		\$3,000,000,000 Sold, in full; warrants outstanding	3.000	\$1,000.00		\$150,000,00	.0 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA MIDLOTHIAN VA	5/1/2009 Preferred Stock w/ Warrants 11/19/2013	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding \$5.672.361.44	14.738	\$384.88	(\$9.065.638.56)		
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP. INC.	MIDLOTHIAN VA ARLINGTON VA	1/6/2014 12/12/2008 Preferred Stock w/ Warrants	\$71.000.000.00	\$0.00	\$118.453.138.80	Redeemed, in full: warrants not outstanding	(\$56,723.61)				
-	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA	12/11/2012 1/31/2014	971.000.000.00	50.00	5110.400.100.00	\$71,000,000.00	71,000	\$1,000.00			
8 17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON VA NEWPORT NEWS VA	1/31/2014 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$3 694 442 50	Sold, in full: warrants not outstanding				\$33.263.000.00	00 2.696.203
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	8/8/2013 8/12/2013				\$325,353.86 \$2,543,620.14	533 4,167	\$610.42 \$610.42	(\$207,646.14) (\$1.623.379.86)	\$63.481.25	25
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	8/12/2013 9/12/2013					(\$25,000.00)	\$610.42	(\$1,623,379,86)	\$63.481.25	5 143
8.11.14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON TX RICHARDSON TX	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2012	\$1.500.000.00	\$0.00	\$1.898.258.59	Redeemed, in full: warrants not outstanding \$787,500.00	788	\$1,000.00			
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON TX	7/10/2013	\$25,000,000,00	\$0.00		\$712 500 00	713	\$1.000.00		\$75.000.00	.0 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING PA WYOMISSING PA	12/19/2008 Preferred Stock w/ Warrants 8/1/2012	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding \$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	00 367,984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE WA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	\$131,236,874,33	Redeemed, in full: warrants not outstanding \$110,000,000.00	140.000	\$1,000.00		\$5,500,000.00	
8.11.17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES. INC.	SPOKANE WA CLINTON MA	9/15/2011 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14,731,826,23	Redeemed in full: warrants not outstanding	110,000			\$0,000,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA CLINTON MA	4/4/2012 1/30/2013				\$3,000,000.00 \$4,000,000.00	3,000 4,000	\$1,000.00 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA CLINTON MA BOSTON MA	4/23/2014				\$5,000,000.00	5,000	\$1,000.00		\$478,000.00	.0 478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA	12/19/2008 Preferred Stock w/ Warrants 11/24/2009	\$22.000.000.00	\$0.00	\$23.592.311.11	Redeemed. in full: warrants not outstanding \$22,000,000,00	22.000	\$1,000.00			
11.16	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON MA BOSTON MA OAK HARBOR WA	11/24/2009 12/16/2009 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000,00	\$0.00	\$20,620,044.07					\$568,700.00	00 390,071
11.16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR WA	1/12/2011	\$26.380.000.00	\$0.00	\$30,628,344,45	Redeemed, in full: warrants not outstanding \$26,380,000.00	26,380	\$1,000.00			
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR WA SEATTLE WA	3/2/2011 11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220 740 985 18	Redeemed, in full; warrants not outstanding				\$1.625.000.00	00 246.082
11	WASHINGTON FEDERAL, INC.	SEATTLE WA SEATTLE WA	5/27/2009	\$200,000,000.00	30.00	\$220,745,500.10	\$200.000.000.00	200.000	\$1.000.00			
8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.	PESTON VA	3/15/2010 1/30/2009 Preferred Stock w/ Warrants	\$6.633.000.00	\$0.00	\$15 317 317 86	Redeemed, in full: warrants not outstanding				\$15,388,874.07	1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON VA RESTON VA	10/30/2009	\$6.842.000.00			\$13,475,000.00					
8.17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WI	8/4/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5.625.000.00	\$0.00	\$6,398,893,44	Sold, in full: warrants not outstanding	13,475	\$1,000.00		\$332,000.00	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES. INC.	WAUKESHA WI WAUKESHA WI	2/6/2013				\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66 \$147.194.69	6 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	2/8/2013				\$92.690.00 \$290,119.70	313	\$926.90 \$926.90	(\$7.310.00) (\$22,880.30)	2147.154.05	5 130
11	WAUKESHA BANKSHARES. INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WI WATERBURY CT	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457.333.286.51	Redeemed, in full; warrants not outstanding	(\$52.138.13)				
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	3/3/2010				\$100,000,000,00	100,000	\$1,000.00			
	WERSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	10/13/2010 12/29/2010				\$100,000,000,00 \$200,000,000,00	100,000 200,000	\$1,000.00 \$1,000.00			
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY CT MINNEAPOLIS MN	6/8/2011 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27 281 347 113 95	Redeemed, in full; warrants not outstanding				\$20,388,842,06	3.282.276
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MN MINNEAPOLIS MN	12/23/2009 5/26/2010	\$25,000,000,000.00	\$0.00	\$27,201,047,110.00	\$25.000.000.000.00	25.000 \$	1.000.000.00			
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS MN WHEELING WV	5/26/2010 12/5/2008 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$78.804.166.67	Redeemed. in full: warrants not outstanding				\$840,374,891.73	73 110,261,688
	WESBANCO, INC. WESBANCO, INC.	WHEELING WV WHEELING WV	9/9/2009				\$75,000,000,00	75.000	\$1,000.00		\$950,000,00	00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES IA	12/23/2009 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full: warrants not outstanding				\$950,000.00	J 439,262
	WEST BANCORPORATION, INC. WEST BANCORPORATION. INC.	WEST DES MOINES IA WEST DES MOINES IA	6/29/2011 8/31/2011				\$36,000,000.00	36,000	\$1,000.00		\$700.000.00	00 474.100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL CA	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding				9700.000.00	7 474.100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL CA SAN RAFAEL CA	9/2/2009 11/18/2009				\$41.863.000.00 \$41,863,000.00	41.863 41,863	\$1,000.00 \$1,000.00			
	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL CA LAS VEGAS NV	11/21/2011 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000,00	\$0.00	£450 005 000 00	Redeemed, in full: warrants not outstanding				\$878.256.00	00 246.698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS NV	9/27/2011	\$140.000.000.00	\$0.00	\$160,365,000.00	Redeemed. In full: warrants not outstanding \$140,000,000.00	140,000	\$1,000.00			
8 117	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS NV PALM DESERT CA	11/23/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7.290.000.00	\$0.00	\$554 083 00	Currently Not Collectible				\$415,000.00	0 787.107
	WESTERN COMMUNITY BANCSHARES. INC.	PALM DESERT CA MONMOUTH IL	11/7/2014	\$6,855,000.00	\$0.00		Sold, in full; warrants not outstanding			(\$7.290.000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL MONMOUTH IL MONMOUTH IL	12/23/2008 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6,855,000.00	\$0.00	\$13,053,910.87						+
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL MONMOUTH IL	12/29/2009 11/8/2012 11/9/2012				\$1,050,524.72 \$9,673,015.37	1,117 10,305	\$940.49 \$938.67	(\$66,475.28) (\$631,984.63)	\$335,417.06	242
	WESTERN II I INOIS BANCSHARES INC	MONMOLITH	1/11/2013					(\$107.235.41)	φυ30.01	(4031,304.03)	φοσυ,417.00	343
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA OH MEDINA OH	5/15/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,700,000.00	4,700	\$1,000.00		\$235,000,00	10 235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AR	2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding					
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AR FAYETTEVILLE AR	7/1/2014 7/2/2014				\$1.300.000.00 \$15,500,000.00	1.300 15,500	\$1.063.21 \$1,063.21		\$82.173.00 \$979,755.00 \$1,002,535.38	38 840
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE AR NEW ORLEANS LA	9/26/2014 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$343 733 339 99	Redeemed, in full: warrants not outstanding	(\$178.619.28)				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS LA	6/3/2011				\$300,000,000.00	300,000	\$1,000.00		\$6,900,000.00	00 2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON DE WILMINGTON DE	12/12/2008 Preferred Stock w/ Warrants 5/13/2011	\$330,000,000,00	\$0.00	\$369,920,833,33	Redeemed, in full: warrants outstanding \$330,000,000,000	330,000	\$1,000.00			_
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	12/12/2008 Preferred Stock w/ Warrants	\$62.158.000.00	\$0.00	\$68.809.170.52	Sold. in full: warrants not outstanding	(\$879 700 42) 62 158		(\$3.511.305.42)		
			4/3/2012 6/20/2012				\$58,646,694.58	(\$879,700.42) 62,158	\$943.51	(\$3,511,305.42)	\$760.000.00	0 949.460
11	WILSHIRE BANCORP. INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LOS ANGELES CA LAKE FOREST IL LAKE FOREST IL	12/19/2008 Preferred Stock w/ Warrants 12/22/2010	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding \$250,000,000,000	250.000	\$1.000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST IL	2/14/2011					250.000	\$1.000.00		\$25,600,564,15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE AL HUNTSVILLE AL	5/15/2009 Preferred Stock w/ Exercised Warrants 6/24/2013	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding \$2,343,851,20	2.720	\$861.71	(\$376.148.80)	\$90.940.00	00 136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE AL	7/24/2013 7/26/2013 1/23/2009 Preferred Stock w/ Warrants					(\$24,999.99)	wedl.f1	1207 U, 140,001	200.890.00	130
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON DE WILMINGTON DE	1/23/2009 Preferred Stock w/ Warrants 4/3/2012	\$52.625.000.00	\$0.00	\$57.640.856.64	Sold. in full: warrants not outstanding \$48,157,663.75	(\$722,364.96) 52,625	\$915.11	(\$4,467,336.25)		+
	WSFS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON DE	9/12/2012 1/16/2009 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$50 000 440 OF	Sold, in full; warrants not outstanding			., ,	\$1.800.000.00	00 175.105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN NC ELKIN NC	7/24/2009	\$38,000,000.00 \$13,312,000.00	\$0.00	φ0∠,303,419.85						
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN NC ELKIN NC	9/18/2012 6/10/2013				\$44.149.056.00	(\$662.235.84) 49.312	\$895.30	(\$5,162,944,00)	\$55,677.00	00 91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN NC									\$20,000,00	0 128.663
8,14,45	YORK TRADITIONS BANK YORK TRADITIONS BANK	YORK PA	4/24/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$4,871,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4.871.000.00	4.871	\$1.000.00		\$244.000.00	00 244
11	ZIONS BANCORPORATION ZIONS BANCORPORATION	YORK PA SALT LAKE CITY UT	11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding \$700,000,000.00	700.000	\$1.000.00		221500.00	_
		SALT LAKE CITY UT	3/28/2012				\$/00.000.000.00	700.000	a1.000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY UT	9/26/2012				\$700.000.000.00	700.000	S1.000.00			
		SALT LAKE CITY UT SALT LAKE CITY UT	9/26/2012 12/5/2012 TOTALS	\$204,894,726,320.00	\$47,536,331.76 \$2	226.753.955.710.60	\$700.000.000.00 \$199,662,883,791.99	700.000 (\$38.027.858.19)	\$1.000.00	(\$5.184.306.196.39)	\$7,666,418.51 \$6,910,518,810.00 \$8,067,282,497.60	51 5,789,909

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unperiod dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	,,, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company (the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in comparison.	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warran securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
131	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
	and UCBI.
135	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
100	344,227 shares of OFC common stock on 6/23/2016.
136	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
107	transaction was completed on December 22, 2016. 7 On 12/29/2016. Transpury entered into an agreement with Allied First Report (the "Company") purposent to which Transpury agreed to cell its CRR preferred stock hook to the Company at a
137	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
120	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016. 3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
130	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
130	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote	e Footnote Description
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPF common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Cauital F	In a second of Diametrian (A	.etien	
Footpoto	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	Duto	Original Investment Type ¹ Subordinated Debentures	Exchange From CPP	\$2,234,000.00	Outstanding Investment \$0.00	\$2,334,902.34 Sold, in full	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	Odbordinaco Dobornario		ψ2,204,000.00	φ0.00	\$2,001,002.01 Cold, III ldii	\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full				
	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017						\$5,457,000.00	5,457,000	\$1.00	
8	Atlantic City Federal Credit Union	Lander			Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full			4	
0	Atlantic City Federal Credit Union		WY	9/26/2012			\$2.272.000.00	¢0.00	62 C45 C27 22 Padamad in Full	\$2,500,000.00	2,500,000	\$1.00	
0	Bainbridge Bancshares, Inc.	Bainbridge Bainbridge	GA GA	9/10/2014	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,372,000.00	2,372	\$1,000.00	
	Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000,00	1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	* 1,000,000	,,,,,,,	4.1000.00	
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013						\$3,297,000.00	3,297,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full				
	BancPlus Corporation	Ridgeland		10/18/2016						\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park Palisades Park		10/1/2013	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$5,250,000.00	5.050	\$1,000.00	
8	BankAsiana Bethex Federal Credit Union	Bronx	NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00	
Ö	Bethex Federal Credit Union	Bronx		11/18/2015	Gubordinated Deberitures		\$302,000.00	\$0.00	\$333,300.30 Redecited, iii i dii	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union		TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	700-,000-00		*****	
	Border Federal Credit Union	Del Rio	TX	10/15/2014						\$3,260,000.00	3,260,000	\$1.00	
8	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full				
	Brewery Credit Union		WI	10/3/2012			*******			\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	00 000 000	200.000	\$0.00	(\$20,000,00)
	Brooklyn Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union	Brooklyn Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000,00	\$145,000.00	\$19,985.83 Full investment outstanding	\$280,000.00	300,000	\$0.93	(\$20,000.00)
8.10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
,,,,	Butte Federal Credit Union	Biggs		12/31/2014			\$ 1,222,300.00	30.00	. ,	\$1,000,000.00	1,000,000	\$1.00	
8	Carter Federal Credit Union				Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,140,350.00 Redeemed, in part				
	Carter Federal Credit Union	Springhill	LA	2/6/2013						\$2,500,000.00	2,500,000	\$1.00	
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding				
20	CFBanc Corporation	Washington	DC		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full	€F F 40 700 00	5,781	000000	(\$004.040.00)
3,5,8,33	CFBanc Corporation Citizens Bancshares Corporation	Washington Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full	\$5,549,760.00	5,761	\$960.00	(\$231,240.00)
3,3,0,33	Citizens Bancshares Corporation	Atlanta		9/17/2010	Treferred Stock	\$7,402,000.00	\$4,379,000.00	\$0.00	\$13,303,400.34 Cold, III full				
	Citizens Bancshares Corporation			12/30/2016			7,13.0,10.0			\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
	Citizens Bancshares Corporation		GA	10/4/2017						\$7,462,000.00	7,462	\$1,000.00	
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS		Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
	Community Bancshares of Mississippi, Inc.	Brandon	MS CA	10/11/2016						\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	GU		Preferred Stock	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$538,175.56 Full investment outstanding \$365,258.33 Full investment outstanding				
21	Community First Guam Federal Credit Union Community Plus Federal Credit Union	Hagatna Rantoul	II		Subordinated Debentures Subordinated Debentures		\$450,000.00	\$2,030,000.00	\$471,025.00 Sold, in full				
	Community Plus Federal Credit Union	Rantoul	IL .	12/20/2016	Cubordinated Deportation		\$100,000.00	φ0.00	\$11,020.00 Cold, 111 dil	\$415,000.00	450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$385,795.50 Full investment outstanding				,
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,167,484.56 Sold, in part				
	D.C. Federal Credit Union	Washington	DC	12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CA		Subordinated Debentures		\$7,000.00 \$100,000.00	\$7,000.00 \$100,000.00	\$962.89 Full investment outstanding \$13,755.56 Full investment outstanding				
8	Episcopal Community Federal Credit Union Fairfax County Federal Credit Union	Los Angeles Fairfax	VA		Subordinated Debentures Subordinated Debentures		\$8,044,000.00	\$100,000.00	\$9,165,244.22 Redeemed, in Full				
0	Fairfax County Federal Credit Union	Fairfax		9/13/2017			\$0,044,000.00	\$0.00	\$5,105,244.22 Nedecified, iii i dii	\$8,044,000.00	8,044,000	\$1.00	
8	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	44,000,000	9,011,000	4.144	
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015						\$30,000.00	30,000	\$1.00	
8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full				
2	Fidelis Federal Credit Union	New York		10/14/2015	Destaurad Charle	\$17.000.000.00		\$47,000,000 cc	60 207 07F 70 Full investment at 1 1	\$14,000.00	14,000	\$1.00	
3.8	First American International Corp. First Choice Bank	Brooklyn Cerritos	CA	9/24/2010	Preferred Stock Preferred Stock	\$17,000,000.00 \$5,146,000.00		\$17,000,000.00 \$0.00	\$2,397,975.79 Full investment outstanding \$5,413,877.89 Redeemed, in Full				
3,0	First Choice Bank	Cerritos	CA	5/1/2013	I TOTALING OLOCK	φ3, 140,000.00		QU.UU	go, rio,orr.os incustrieu, ili Fuil	\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL.		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	,	5,140	Ţ.,	
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016		,				\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014						\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$20,000,000,00	20.000	\$1,000,00	
3.17	First M&F Corporation First Vernon Bancshares, Inc.	Kosciusko Vernon	ΔI	8/30/2013	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$30,000,000.00	30,000	\$1,000.00	
5,17	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016		90,243,000.00		QU.00	\$0,020,020.00 Oold, III Tuli	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	70,,	5,240		(7)
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013						\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full				
20	Gateway Community Federal Credit Union			10/17/2012			*****	00.55	#24C CCC C7 C-I4 : / "	\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union				Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$370 000 CC	200.000	£0.00	(\$24,000,00)
9	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Rochester Kinston	NY NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$279,000.00	300,000	\$0.93	(\$21,000.00)
o .	Greater Kinston Credit Union	Kinston	NC NC	4/10/2012	Guborullateu Depetitures		\$330,000.00	φ0.00	9500,7 14.44 Neudelineu, III Full	\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full		225,000	7	
	Guaranty Capital Corporation	Belzoni	MS	12/21/2016		. ,,				\$14,000,000.00	14,000,000	\$1.00	
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full				
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017			4		**************************************	\$100,000.00	100,000	\$1.00	
2.4	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures	\$4,205,000.00	\$4,520,000.00	\$4,520,000.00	\$624,764.44 Full investment outstanding				
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,737,254.64 Full investment outstanding				

_												
Footnote	Institution Name	City	State Date Original Investment Type	Exchange From CPP \$6,000,000.00	Original Investment Amount	Outstanding Investment \$0.00	Total Cash Back ² \$6,369,000.00		(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,35	IBW Financial Corporation IBW Financial Corporation	Washington Washington	DC 9/3/2010 Preferred Stock	\$6,000,000.00		\$0.00	\$0,309,000.00	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)	
8	Independent Employers Group Federal Credit Union	Hilo	HI 9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full			(4000)	
	Independent Employers Group Federal Credit Union	Hilo	HI 11/18/2015					\$698,000.00	698,000	\$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael Kilmichael	MS 9/3/2010 Subordinated Debentures MS 11/2/2016		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full \$3,154,000.00	3,154,000	\$1.00		
3.8	Kilmichael Bancorp, Inc. Lafayette Bancorp, Inc.		MS 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934,33	Redeemed, in Full	3,134,000	\$1.00		
-,-	Lafayette Bancorp, Inc.		MS 1/27/2016	* 1,000 1,000 000		-	40,000,000	\$4,551,000.00	4,551	\$1,000.00		
8	Liberty County Teachers Federal Credit Union	Liberty	TX 9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,602.50	Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014					\$87,000.00	87,000 87,000	\$1.00		
	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014 TX 12/16/2015					\$87,000.00 \$87,000.00	87,000	\$1.00 \$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 1/11/2017					\$87,000.00	87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full				
	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016					\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	
36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55					
3,23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York Durham	NY 12/30/2016 NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	\$827,118.22	898,000	\$0.92	(\$70,881.78)	
3,23	M&F Bancorp, Inc.	Durham	NC 12/20/2016 Preferred Stock	\$11,735,000.00		\$0.00	\$10,674,433.34	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	
3,5,8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full	11,700	Q 000.00	(\$2,517,000.00)	
	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		\$4,836,000.00							
	Mission Valley Bancorp	Sun Valley	CA 8/23/2017		*******			\$10,336,000.00	10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00		Full investment outstanding				
	North Side Community Federal Credit Union Northeast Community Federal Credit Union	Chicago San Francisco	IL 9/29/2010 Subordinated Debentures CA 9/24/2010 Subordinated Debentures		\$325,000.00 \$350,000.00	\$325,000.00 \$350,000.00	\$44,705.56	Full investment outstanding Full investment outstanding				
	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$150.073.11	Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00	Ţ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00	\$3,327,125.28	Sold, in full				
	PGB Holdings, Inc.	Chicago	IL 12/20/2016					\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full				
2.7	Phenix Pride Federal Credit Union	Phenix City Wilmotto	AL 12/27/2016 II 9/12/2010 Subardinated Debastures	\$6.794.000.00		#0.00	\$70,000,00	\$142,000.00	153,000	\$0.93	(\$11,000.00)	
3,1	Premier Bancorp, Inc. Premier Bancorp, Inc.	Wilmette Wilmette	IL	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full \$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300.072.50	Redeemed, in Full	0,704,000	φυ.υ1	(90,704,100.00)	
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/9/2015					\$273,000.00	273,000	\$1.00		
3,8	PSB Financial Corporation	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full				
	PSB Financial Corporation	Many	LA 12/28/2012		********	****		\$9,734,000.00	9,734	\$1,000.00		
8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson Tucson	AZ 9/24/2010 Subordinated Debentures AZ 3/9/2016		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full \$1,500,000.00	1,500,000	\$1.00		-
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	
8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241,83	Redeemed, in Full	1,000,000	ψ0.33	(\$70,000.00)	
-	Renaissance Community Development Credit Union	Somerset	NJ 8/2/2017				***************************************	\$31,000.00	31,000	\$1.00		
37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full				
	Santa Cruz Community Credit Union	Santa Cruz	CA 1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	
3,8	Security Capital Corporation		MS 9/29/2010 Preferred Stock MS 9/9/2015	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full \$9,250,000.00	9,250	\$1,000.00		
	Security Capital Corporation Security Capital Corporation	Batesville	MS 3/23/2016					\$3,000,000.00	3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS 5/27/2016					\$5,660,000.00		\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11					
	Security Federal Corporation	Aiken	SC 10/31/2016			_		\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	
31	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00		0.040.000	#0.00	(0044 000 00)	
3,4,18	Shreveport Federal Credit Union Southern Bancorp, Inc.	Shreveport Arkadelphia	LA 12/27/2016 AR 8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	\$2,434,320.00 Sold in full	2,646,000	\$0.92	(\$211,680.00)	
5,4,10	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016	\$11,000,000.00	\$22,000,000.00	ψ0.00	\$00,702,100.03	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
25	Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70			7	(4-)	
	Southern Chautauqua Federal Credit Union	Lakewood	NY 12/20/2016					\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full		4		
3,13	Southside Credit Union	San Antonio	TX 10/30/2013 MS 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	\$1,100,000.00	1,100,000	\$1.00		
3,13	State Capital Corporation State Capital Corporation	Greenwood Greenwood	MS 9/29/2010 Preferred Stock MS 10/11/2016	\$10,700,000.00		\$0.00	\$10,000,000.00	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full	10,730	Ç 300.01	(\$1,000,000.00)	
	The First Bancshares, Inc.	Hattiesburg	MS 12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
8	The Magnolia State Corporation		MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	0.700			
	The Magnelia State Corporation	Bay Springs	MS 12/17/2014 MS 5/24/2017					\$3,700,000.00	3,700,000	\$1.00		
29	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union		MS 5/24/2017 WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	\$4,222,000.00 Sold in full	4,222,000	\$1.00		
_3	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 12/27/2016 Subbidinated Dependings		φ1 3,000.00	\$0.00	ψου,532.30	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
38	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full				
	Tongass Federal Credit Union	Ketchikan	AK 1/24/2017					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	
3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010 Preferred Stock	\$2,795,000.00	A101000	\$2,795,000.00	\$209,935.56	Full investment outstanding				
	Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union	New Orleans Fort Wayne	LA 9/24/2010 Subordinated Debentures IN 9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00 \$10,000.00	\$58,441.33	Full investment outstanding				
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$10,000.00	\$308.622.56	Full investment outstanding Sold, in full				
	Union Settlement Federal Credit Union	New York	NY 12/30/2016					\$271,714.78	295,000	\$0.92	(\$23,285.22)	
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016		Arz 000	Ac	\$50.004 T-	\$10,300,000.00	10,300	\$1,000.00		
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	E7 000	£4.00		
3.4.8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	New York St. Paul	NY 3/20/2013 MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842,97	\$57,000.00 Redeemed, in Full	57,000	\$1.00		
5,7,0	University Financial Corp, Inc.	St. Paul	MN 11/28/2012	ψ11,020,000.00	\$10,100,000.00	φυ.υυ	920,110,042.91	\$22,115,000.00	22,115,000	\$1.00		
8	UNO Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA 9/4/2013					\$743,000.00	743,000	\$1.00		
8,32	Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,227,153.57	Sold, in part	404			
-	Vigo County Federal Credit Union	Terre Haute Terre Haute	IN 2/25/2015 IN 12/23/2015					\$491,600.00 \$245,800.00	491,600 245,800	\$1.00 \$1.00		
	Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015 IN 12/27/2016					\$245,800.00 \$358,018.00	389,150	\$0.92	(\$31,132.00)	
8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full			(7-1,102.00)	
	Virginia Community Capital, Inc.	Christiansburg	VA 6/29/2016					\$1,915,000.00	1,915,000	\$1.00		
			TOTALS	\$363,290,000.00	\$206,783,000.00	\$68,114,450.00	\$539,525,059.61	\$475,006,494.00	\$0.00		(\$26,952,056.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair years of \$10,000 and the company of \$10,0
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details					ter Exchange/Tran	sfer/Other	Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
																10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%	
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
											7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		5/20/2009	Donahaaa	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Dos 5	7/10/2009	Exchange for preferred and		NI/A	O M O	10, 11,	0	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
					11313											3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	11010			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
												Сопрану				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Diaht to receiver	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A	
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
																5/22/2015 Partial Repayment	\$ 8,325,185	proceeds Right to recover proceeds	N/A	
1		-		-1				L	1	1		1			I .		l.	proceeds	1	

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No. No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address Purchase Comparison Purchase Comparison Part Part																7/14/2009	Repayment*	\$, ,	N/A	-
Application Purchase Application App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase Purchase Purchase Colored Purchase Colored Purchase Colored Purchase Colored Purchase Colored Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler Aubum Hills Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City 5		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bele	ow for exchange/transf	er details in connection with the re	ecapitalization conducted of	ı 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or I	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	962 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	d		Final Investment							
		Seller						C	ommitment 3		Final Commitment Amount ⁷	Amount 9		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amou	nt	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,2	50,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																211015 5 10 5	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,0	00,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,43	37,500	7/16/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			<u> </u>
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			-
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			
														, ,,,,,,,					
													2/14/2012	\$ 1,601,688		Membership Interest 10			-
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution ⁵	\$ 56,390,209 \$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 1,056,751
																,,			
																		Adjusted Distribution ^{5, 1} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,8	75,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

										minary Adjusted			Final Investment					1		
	-	Seller							C	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment ³	Final Comr	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment ³	Final Commitment Amount ⁷		Amount ⁹	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1 1 1 1 1 1 1 1 1 1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1 1000 Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part 1992																			\$ 41,556
Note 1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1 10000 10000 1 10000 1 10000 1 1																			
1 10000 10000 1 10000 1 10000 1 1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part 1998 Part 1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1 100000000000000000000000000000000																			\$ 75,372
Part 1 10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1 105200 Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P. Winnight Decided in Figure 1 Decided in Figure 2 Decided in Figure 3 Decide in Figure 3 Decided in Figure 3 Decided in Figure 3 D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese 8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P. Willington DE Purtiese Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 1,244,437,500 7/6,2010 \$ 474,550,000 1/7/2012 \$ 74,446,600 \$ 3,400,003,72 Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P. Winnigston 1																			\$ 1,544
1152072 \$ 63.787.463 \$ 340,262.914 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)13 \$ 209,950.921 Membership homest 10 1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2 1/2																			
1/15/2019 1/15																			
1/36/2013 \$ 2/19/98/80 \$ 69.38/5604 Membership Interest 10 2/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.050/189 Membership Interest 10 4/16/2013 Bistribution 6,11 \$ 164,622 4/16/2013 Bistribution 6,11 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/199 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/199 \$ 3.85/189 \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 3252013 \$ 30,309,198 \$ - Membership Interest 10 41,02013 Distribution 6-11 \$ 29,999 41,02013 Distribution 6-11 \$ 3,999 41,02013 Distribution 6-11 \$ 5,000 41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par \$ 322,201 6 \$ 2,488,875,000 T/16,2010 \$ 949,100,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds 111,5201 5 195,000,000 5 485,424,84 Proceeds 111,5201														,.			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000 Debt Obligation w Contingent Proceeds 11/15/2012 S 149,000,000 S 800,000,000 Debt Obligation w Contingent Proceeds De													3/25/2013	a 30,369,198	>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds 11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000,000 \$ 108,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent 1/15/2013 \$ 62,456,214 \$ 375,212,503 Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution ^{5, 11} \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution ^{5, 11}	\$ 750,004
																\$ -			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest ¹⁰	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013					Distribution ^{5, 11}	\$ 27,999,860
											i							6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.