This restment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redemend - Institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptivenedvership. Treasury has no outstanding investment
Currently not collectible: investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury is investment and provide by Treasury has non-tensionable in the full outstanding investment in no foreign has designed and such as the full outstanding investment in no foreign has designed and such as the full outstanding investment in no foreign has destinated and sold in outstanding investment in one outstanding in the such as despited as the averant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and ascitions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 4, 2017

CAPITAL PURCHASE PROGRAM

Column									Capital Repa	ayment / Dispos	sition / Auction ^{3,5}				Warrant Proceeds
The control of the	Footnote	Institution Name	City	State		Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)4	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
Margin M	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ NJ	10/27/2010	\$12.000.000.00	\$0.00	\$13.433.242.67 Redeemed, in full: warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
		1ST CONSTITUTION BANCORP	CRANBURY	NJ											\$326.576.00 231.7
March Marc	8.14.18.44			CA			\$0.00	\$11,748,156,44 Redeemed, in full: warrants not outstanding							
Company	102	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	\$16.260.000.00	¢0.00	\$0.220.049.07 Cold in full warrants not outstanding	\$10.400.000.00		10.400	\$1,000.00			\$220,000,00 2
Column	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013				\$8.000.000.00		16.369	\$488.73	(\$8.369.000.00)		
Column	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding	\$444 000 000 00		444.000	64 000 00			
Column		1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN					\$111.000.000.00		111.000	\$1.000.00			\$3,750,000.00 837,9
Marie Control Contro	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding							
Column		AB&T FINANCIAL CORPORATION	GASTONIA	NC NC		\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding			10.000				\$500.000.00 5
Column C		ABST FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013				\$815,100.00	(4	2.964	\$275.00	(\$2.148.900.00)		
Column		ARAT FINANCIAL CORPORATION		NC NC					\$150.621.36	(\$50,000.00)	536	\$281.01	(\$385.378.64)		
Column		AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014					(\$1,506.21)					
Column C	8.14.44			NE		\$12.720.000.00	\$0.00	\$15.071.769.00 Redeemed. in full: warrants not outstanding	\$12,720,000,00		12 720	\$1,000,00			\$636,000,00
Column	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding			12.120				***************************************
Control Cont			OCALA OCALA	FL							893 5 621		(\$15.270.30) (\$96.119.10)		\$337.363.35
Column C		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013				401001000	(\$64.026.11)			(420)1131137		4001/100000
Column C	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AΚ		\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding	\$208.870.74		234	\$802.61	(\$25.129.26)		
Column C		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012				\$4,058,697.67		4,547	\$892.61	(\$488,302.33)		
Column		ALASKA PACIFIC BANCSHARES. INC.		AK											
March Marc		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014					(3/.324.33)					\$2,370,908.26 175,7
March Marc		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397,27 Sold. in full: warrants not outstanding							
Column		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013				\$2.856.437.46		2.986	\$956.61	(\$129.562.54)		\$44.746.31
Column		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013			for ord one on Delegand led "		(\$25,000.00)					
Column C	11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY NY	12/19/2008 Preferred Stock w/ Warrants 5/13/2009	\$26.918.000.00	\$0.00	\$28.356.360.00 Redeemed, in full: warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00			
Control Cont				NY	6/17/2009				223 0.0 00000		20,010	• 1,000.00			\$900,000.00 173,0
March Section March Sectio	14.15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants 2/6/2013	\$12,000,000,00	\$0.00	\$9,806,136,60 Sold. in full: warrants not outstanding	\$3 375 945 00		4 500 000	\$0.75	(\$1 124 nss nn)		
Column C		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013				\$5.626.575.00				(\$1.873.425.00)		\$504.900.00 600.0
Column	0 127	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013 4/24/2000 Professed Stock w/ Evereined Wassente	\$2,652,000,00	\$0.00	\$1.452.752.00 Sold in full warrants not outstanding		(\$90,025.20)					
And Standard Colleges College	6.137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016				\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
Per	8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00	\$73.129.160.69 Sold. in full: warrants not outstanding	\$200 445 TC		244	2044 DD	(\$50,004,04)		
No. Section Column Colum		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012				\$6,559,920.24		8,056	\$814.29	(\$1,496,079.76)		
1. 1. 1. 1. 1. 1. 1. 1.		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012				\$50,160,264,00	(fr.70 000 00)	61,600	\$814.29	(\$11.439.736.00)		\$3.291.750.00 3.5
March Marc	8.14.45	AMB FINANCIAL CORPORATION		IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4,387,576,45 Redeemed, in full: warrants not outstanding		\$570,003.00)					
Company Comp		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011		_		\$3,674,000.00		3,674	\$1,000.00			\$184,000.00
Second Second Science	8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2.492.000.00	\$0.00	\$2.960.021.33 Redeemed. in full: warrants not outstanding	\$2,492,000,00		2 492	\$1,000,00			\$125,000,00 1:
March Marc	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00	\$3.803.257.308.33 Redeemed. in full: warrants not outstanding							Ţ.23 800.00
Authors Auth		AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				\$3,388,890,000,00		3.388.890	\$1,000.00			\$340.000.000.00 24.264.13
11-14 MERCONSTRUCTION ACCOUNTS	8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2,052,682,49 Redeemed, in full: warrants not outstanding							
Miller M		AMERICAN PREMIER BANCORP		CA	1/26/2011	#c 200 200 00	fo oo	67 000 444 07 Deduced in fell consists and extending	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00
Miles Modern March	0.11.14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011				\$6,000,000.00		6,000	\$1,000.00			\$300,000.00
Miles Mile		AMERIS BANCORP	MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants	\$52.000.000.00	\$0.00	\$59.637.438.67 Sold. in full: warrants not outstanding	\$49.204.200.00 /	\$725 050 AA\	E2 000	¢nan en	(\$2.500.000.00)		
## MEMORY PROVINCE NO. 10 10 10 10 10 10 10 10		AMERIS BANCORP	MOULTRIE	GA	8/22/2012				340,351,200.00 ((\$123,000.00)	32,000	\$930.00	(\$3,000,000.00)		\$2,670,000.00 698,5
Married Processed as: Company	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008 Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$24,601,666,66 Redeemed, in full: warrants not outstanding	for oon oon on		04.000	64 000 00			
1.5 APPENDIX SECTION Company		AMERISERY FINANCIAL, INC.		PA					\$21,000,000.00		21,000	\$1,000.00			\$825,000,00 1,312,5
MATERIAN SERVICE AND SERVICE	14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding					4		
MATERIA PROMOTOR ASSOCIATION 15 CONTINUES 15			MCCOOK	NE NE							2,200,000	\$0.96			
## MACROSPH MICHAEL COMPANIES AND MICHAEL STATE OF STATE		AMFIRST FINANCIAL SERVICES. INC		NE	3/28/2013						2.426.000	\$0.96			\$259.875.00 250.0
MACKED BASECOPP DISCORDING MASSESSED	94		MADISON	WI		\$110,000,000,00	\$0.00	\$6,000,000,00 Sold in full: warrants not outstanding		(\$48,000,00)					
MANAGER SMACKED MC, PAR CORPORATION MANAGER SMACKED MC MANAGER SMA		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013				\$6,000,000,00		60.000.000	\$0.10	(\$104.000.000.00)		
ANSON ANSO	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	\$4,076,000,00		4.076	\$1,000,00			
11 ASSOCIATED MANY CORP (1985) AND ASSOCIATED MANY CORP (1985)		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013				\$4,076,000.00		4,076	\$1,000.00			
ASSOCIATED INNOCCORP GERERALY YII ASSOCIATED INNOCCORP GERERALY YII ASSOCIATED INNOCCORP GERERALY YII ASSOCIATED INNOCCORP GERERALY YII ASSOCIATED IN GERERAL YII	11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000,00	\$0.00	\$596 539 172 32 Redeemed in full: warrants not outstanding							\$3.735.577.67 367.9
ASSOCIATED DANC-CORP SPETCH SPETC			GREEN BAY	WI	4/6/2011							\$1.000.00			
## ATAMIC BANCE AND				WI					\$262,500,000,00		262.500	\$1,000.00			\$3,435,005.65 3,983,3
ATLANTIC BANK-SHARES, RC. ALL-ANTE BANK-SHARES, RC. BLEFFOR SC. BLE	8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,503,554,78 Sold. in full: warrants not outstanding							
S144 AVENUE PINANCIAL HUDINGS NASPHULE Th. 2772000 Preferred Stock of Exercised Warrants S740,000.00 S10,000.00 S10,000		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2///2014				\$1,950,000.00		1,950			\$292,500.00	\$95,031.02 \$10,798.98
S144 AVENUE PINANCIAL HUDINGS NASPHULE Th. 2772000 Preferred Stock of Exercised Warrants S740,000.00 S10,000.00 S10,000		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014				300.000.00	(\$25,000.00)	30	31.100.00		27.500.00	310.750.50
ADDBANK HOLDING, INC. / PENNISARA ABANK HOLDING CO. PALO ATTO CA 7302009 Peterned Stock w Warrants \$6,000,000 \$9,000 \$7,550,07-15 Redemed, in full, warrants not outstanding \$0,000 \$1,000.0	8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.400.000.00	\$0.00	\$8.798.415.33 Redeemed. in full: warrants not outstanding	\$7,400,000,00	—	7.400	\$1,000.00			\$370,000,00
AMDRANK HOLDING CO. ANDREPROPERT INCORPORATED SHEFFELD AL 51/20020 Pentered Stock of Exercised Warrants SHEFFELD AL 51/20020 Pentered Stock of Warrants SHEFFELD AL 51/	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO		1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding			7,400				\$370,000.00
Second Column Second Colum		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013				\$6,000,000,00		6.000	\$1,000.00			\$190,781.12 81,6
ST 44 BANCORPFINANCIAL INC.	8.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000,00	\$0.00	\$24,841,411.03 Redeemed, in full: warrants not outstanding							
SHACORF PINACULAL INC.	0 17 44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD OAK PROOK	AL	7/14/2011	#40.000.000 ==	ėn		\$21,100,000.00	—	21,100	\$1,000.00			\$1,055,000.00 1,0
11	0.17.44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011				\$13,669,000.00		13,669	\$1,000.00			\$410,000.00 4
SHACOR PRODE SHAC	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE			\$30.000.000.00	\$0.00	\$32.341.666.66 Redeemed. in full: warrants not outstanding							
## SANCPLUS CORPORATION RIDGELAND MS 2/20/20/09 Peterred Stock or Exercised Warrants \$48,000,000,00 \$54,607,399.33 Redeemed in full warrants not outstanding \$4,000,000,00 \$4,000 \$5,000,00 \$4,000,000,00		BANCORP RHODE ISLAND, INC.	PROVIDENCE		9/30/2009				\$30,000,000,00		30.000	\$1,000.00			\$1,400,000.00 192,9
8.14 BANCSTAR, INC. FESTUS MO 4/29/2073 Section Memorial State Operation of Section Memorial Section Memoria	8.11.14	BANCPLUS CORPORATION	RIDGELAND	MS	2/20/2009 Preferred Stock w/ Exercised Warrants	\$48,000,000,00	\$0.00	\$54,607,399,33 Redeemed, in full: warrants not outstanding							
BANCSTAR, INC. FESTUS MO 4/29/2013	8 14	BANCPLUS CORPORATION RANCSTAR INC	FESTUS .	MO	9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants	\$8,600,000,00	¢n nn	\$10.701.460.58 Sold in full: warrants not outstanding			48,000				\$2,400,000.00 2,4
BANCSTAR, INC. FESTUS MO 4/29/2013		BANCSTAR, INC.	FESTUS	MO	4/26/2013	\$5,555,500,00	30.00		\$98,267.00		100	\$982.67	(\$1,733.00)		
SAME DANCTRUST FINANCIAL GROUP INC. MOBILE AL 2192008 Preference Stock or Warrans S50,000,000.00 S50,00		BANCSTAR, INC. RANCSTAR INC.	FESTUS	MO	4/29/2013 5/31/2013				\$8.352.695.00	(\$84.509.62)	8.500	\$982.67	(\$147.305.00)		\$426.338.55 4
SANCTRUST FINANCIAL SPRICES, INC. MOBILE AL 2/15/2013 S. S. S. S. S. S. S. S	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL		\$50.000.000.00	\$0.00	\$60.451.155.74 Redeemed. in full: warrants not outstanding		(307,000.02)					
BANK FINANCIAL SEPUGES INC. EDEN PRAIRE MM 12/19/2012 \$51.500.92 458 5920.22 (\$54.399.08)	8 14	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013		\$n.oo		\$50,000,000,00		50.000	\$1,000.00			\$15,000.00 730.9
BANK FINANCIAL SERVICES, INC. EDEN PRAIRIE MN 12/20/2012 \$481,335.96 518 \$928.22 (\$38.664.04) \$23,500.00	V, 17	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE			\$1,004,000.00	\$0.00	\$1,114,000.70 Suid, III full, Wallants not outstanding	\$451,600.92		486	\$929.22	(\$34,399.08)		
		BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.		MN	1/2/20/2012				\$481,335.96	(\$9.329.37)	518	\$929.22	(\$36,664.04)		\$23,500.00

Footnote	Institution Name BANK FINANCIAL SERVICES, INC.	City State EDEN PRAIRIE MN	ate Date 3/26/2013	Original Investment Type'	Original Investment Amount Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)* (\$15,670.63)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
6.7.11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000 \$0.0 \$10,000,000,000	\$26,599,663,040,28 Redeemed, in full: warrants not outstanding								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	12/9/2009 3/9/2010				\$25.000.000.000.00		1.000.000	\$25.000.00			\$305,913,040.28	121 702 700
8.14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC CHARLOTTE NC	1/16/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3.000.000.00 \$0.0	\$3.087.573.33 Sold. in full: warrants not outstanding								121,752,750
	BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC	1/11/2013				\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	11/14/2008 9/27/2011	Preferred Stock w/ Warrants	\$17.000.000.00 \$0.0	\$19,564,027,78 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17.000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING CA	10/26/2011				\$17,000,000.00		17,000	\$1,000.00			\$125,000,00	405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	10/21/2013	Preferred Stock w/ Exercised Warrants	\$2,672,000.00 \$0.0	\$1,233,940.00 Sold, in full; warrants not outstanding	\$955.240.00		2.672	\$357.50	(\$1.716.760.00)		\$23.709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NV	1/6/2014 12/5/2008	Preferred Stock w/ Warrants	\$28.000.000.00 \$0.0	\$30,155,095,11 Redeemed, in full: warrants not outstanding		(\$25,000.00)						
	BANK OF MARIN BANCORP	NOVATO CA	3/31/2009 11/23/2011	Preferred Stock W Warrants	328.000.000.00	330. ISS.090.11 Redeemed. In full, warrants not dustariding	\$28,000,000.00		28.000	\$1,000.00				
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO CA NEW YORK NY	11/23/2011		\$3.000.000.000.00 \$0.0	\$3,231,416,666,67 Redeemed, in full; warrants not outstanding							\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK NY	6/17/2009				\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000,00	14.516.129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK NY MOCKSVILLE NC	8/5/2009 4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00 \$0.0	\$4,334,427.00 Sold, in full; warrants not outstanding							3130.000.000.00	14.010.125
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE NC LITTLE ROCK AR	7/16/2014 12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00 \$0.0	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$3.294.750.00		13.179	\$250.00	(\$9.884,250.00)			
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AR LITTLE ROCK AR	11/4/2009 11/24/2009				\$75.000.000.00		75.000	\$1.000.00			\$2.650.000.00	379.811
8,106	BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER CO DENVER CO	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$0.0	\$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12 639 000 00			\$1,000.00			\$632,000.00	3/5.011
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	MACON MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00 \$0.0	\$18,492,469.25 Redeemed, in full; warrants not outstanding			12.639				50.02.000.00	632
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON MS GREENVILLE SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$1,000,000.00 \$0.0	\$1,100,653.50 Sold, in full; warrants not outstanding	\$15.500.000.00		15.500	\$1.000.00			\$775.000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	2/13/2009 11/9/2012		Ţ.(333)33333		\$900.000.00	(\$9,000.00)	1.000	\$900.00	(\$100.000.00)		\$21.880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	3/26/2013					(\$9,000.00)						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WA	11/21/2008	Preferred Stock w/ Warrants	\$124.000.000.00 \$0.0	\$129,079,862.47 Sold. in full: warrants not outstanding	\$109.717.680.00		124 000	\$884.82	(\$14.282.320.00)			
0 14 44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	WALLA WALLA WA HARRISBURG NE	6/12/2013 2/6/2009		\$795,000.00 \$0.0	\$042.411.42 Padagmad in 1-1	\$,	(4.,2.0,700.20)	124,000	,004.0Z	(914,202,020.00)		\$134,201.00	243.998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION BAR HARBOR BANNSHARES	HARRISBURG NE HARRISBURG NE BAR HARBOR ME	2/6/2009 7/28/2011 1/16/2009	Preferred Stock w/ Exercised Warrants			\$795.000.00		795	\$1.000.00			\$40.000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	1/16/2009 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00 \$0.0	\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18.751.000.00		18.751	\$1.000.00				
**	RAP HAPROP RANKSHAPES	BAR HARBOR ME	7/28/2010	Broformed Stook w/ Warran**	\$2 122 540 000 52	\$2.202.252.048.52 Dedocated in 5-5	2.3.151.000.00		10.701	000.00			\$250,000,00	52.455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	6/17/2009	Preferred Stock w/ Warrants	\$3,133,640,000.00 \$0.0	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3,133,640,000,00		3.134	\$1,000,000.00				
8 112		WINSTON-SALEM NC THEODORE AL	7/22/2009	Preferred Stock w/ Exercised Warrants	\$1.706.000.00 \$0.0	\$2,315,853,14 Redeemed, in full; warrants not outstanding	+						\$67,010,401.86	13,902,573
**	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE AL BALTIMORE MD	7/1/2014	Preferred Stock w/ Warrants	\$10.800.000 \$0.0		\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	85
11	BCSB BANCORP INC	BALTIMORE MD			\$10.800.000.00 \$0.0	S13.3/1.500.00 Redeemed. in full: warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00				
8.11.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MD MANHATTAN BEACH CA	1/26/2011 4/19/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000,00 \$0.0	\$7,263,316.66 Redeemed, in full: warrants not outstanding							\$1.442.000.00	183.465
5.11.19	BEACH BUSINESS BANK	MANHATTAN BEACH CA	7/6/2011	I ISSUITED STANDING TO SEASON OF STANDING TO MITSUITED	900,0000,000	7 STANSON WAS INSURABLE IN THE STREET IN STREET	\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	10/19/2011 3/7/2012				\$1,500,000,00 \$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	6/6/2012 6/27/2012				\$1.200.000.00 \$300,000.00		1.200	\$1.000.00 \$1,000.00			\$300,000.00	300
8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PA PHOENIXVILLE PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2.892.000.00 \$0.0	\$3.444.478.21 Redeemed. in full: warrants not outstanding	\$2,892,000,00		2 892	\$1,000,00			\$145,000,00	445
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00 \$0.0	\$41,917,777.78 Redeemed, in full; warrants not outstanding	<u> </u>						\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA	5/27/2009 6/24/2009				\$40,000,000,00		40.000	\$1,000.00			\$1,040,000.00	226,330
8.14.44	BERN BANCSHARES, INC.	PITTSFIELD MA BERN KS BERN KS	2/13/2009 9/1/2011	Preferred Stock w/ Exercised Warrants	\$985,000,00 \$0.0	\$1,172,062,50 Redeemed, in full: warrants not outstanding				\$1,000.00			\$50,000.00	220,000
	BERN BANCSHARES, INC.													5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$0.0	\$3.803.022.67 Redeemed. in full: warrants not outstanding	\$985,000.00		985	3 .1000.00			400,000.00	
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$1,744,000.00	\$3.803.022.67 Redeemed. in full: warrants not outstanding			3 379					82
8.14.18 15.17	BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 12/18/2009 7/28/2011		\$1.635.000.00 \$1,744,000.00 \$6.400.000.00 \$0.00		\$3.379.000.00			\$1.000.00	(\$67.000.00)		\$82.000.00	82
	BIRINISHM BLOOMFIEL BANCSHARES. INC. BIRINISHM BLOOMFIEL BANCSHARES. INC. BIRINISHM BLOOMFIEL BANCSHARES. INC. BIRINISHM BLOOMFIEL BANCSHARES. INC. BISCAYNE BANCSHARES. INC. BISCAYNE BANCSHARES. INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL F	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013		\$1,744,000.00				3.379 2,600,000 3.800.000		(\$67.860.00) (\$99.180.00)			82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTE BANGSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL FL COCONUT GROVE FL	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013	Subordinated Debentures w/ Exercised Warrants	\$1,744,000.00	\$8.271.975.28 Sold. in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3,700.820.00	(\$62,329.60)	2,600,000	\$1.000.00	(\$99.180.00)		\$82.000.00 \$84,158.97	64,000 140,000
	BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BISCAYNE BANCSHARES INC.	BIRRINGHAM MI BIRRINGHAM MI BIRRINGHAM MI COCONLT GROVE FL COCONLT GROVE FL COCONLT GROVE FL COCONLT GROVE FL BELOIT WI BELOIT WI WI	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00	\$8.271.975.28 Sold. in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3.700.820.00 \$186,550.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000
	BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BIRINICHAM BLOOMFIEL BANCSHARES INC. BISCAYNE BANCSHARES INC. BISCAYNEW BANCSHARES INC. BISCAYNE BANCSHARES INC. BISC	BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI BIRMINGHAM MI COCOMIT GROVE FL COCOMIT GROVE FL COCOMIT GROVE FL GOCOMIT GROVE FL BELOTT WI BE	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00 \$6,400.000.00 \$10,000.000.00 \$10,000.000.00	\$8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold in full: warrants not outstanding	\$3.379.000.00 \$2,532,140.00 \$3,700.820.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97	(\$99.180.00)		\$82.000.00 \$84,158.97	82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTER, BANGSHARES, BANGSHARES, INC. BISCANTER, BANGSHARES, BANGSHARES, INC. BISCANTER, BANGSHARES, BANGSHA	BIRMINGHAM M	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,744,000.00	S8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding	\$3.379.000.00 \$2,532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCATIC BANCSHARE	BIRMINGHAM MI	4/24/2009 12/18/2009 17/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2,532,140.00 \$3.700.820.00 \$186,550.00	(\$62,329.60)	2,600,000	\$1.000.00 \$0.97 \$0.97 \$910.00 \$910.00	(\$99.180.00) (\$18,450.00)		\$82.000.00 \$64,158.97 \$140.347.75	82 64,000 140,000 500
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATHE BANGSHARES, INC. BIRCATHER BANGSHARES	BIRMINGHAM M BIRMINGHAM BIRMINGHA	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/13/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,744,000.00 \$6,400.000.00 \$10,000.000.00 \$10,000.000.00	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0,97 \$0,97 \$910.00 \$910.00 \$1,000.00 \$755.00	(\$89,180.00) (\$18,450.00) (\$881,550.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64.000 140.000 500
	SIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATYLE BANGSHARES, INC. BIRCATHUM BANGSHARES, INC.	BIRMINGHAM	4/24/2009 12/18/2009 17/28/2011 6/19/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/31/2012 1/11/2013 5/22/2009 6/27/2012 9/12/2012	Subcodinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$6.127.326.35. Redeemed. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00	(\$62,329.60) (\$91,000.00)	2,600,000	\$1,000.00 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$1,000.00	(\$99.180.00) (\$18,450.00)		\$82,000.00 \$64,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
	SIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCATYLE BANGSHARES, INC. BIRCATHUM BANGSHARES, INC.	BIRMINGHAM	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 2/8/2013 3/19/2009 10/29/2012 10/31/2012 10/31/2012 1/11/2013 3/6/2009 6/2/7/2012 3/6/2009 10/29/2012 10/31/2012 10/31/2012 3/6/2009 10/29/2012 10/31/2012 10/31/2012	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000	\$8.271.975.28 Soid: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$11.27.36.35 Redeemed. in full: warrants not outstanding \$11.338.437.34 Sold: in full: warrants not outstanding	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0,97 \$0,97 \$910.00 \$910.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$281.550.00) (\$6.370.00) (\$2.633.630.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES INC.	BIRMINGHAM	4/24/2008 12/18/2019 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 10/29/2012 10/31/2012 9/12/2012 9/12/2012 10/31/2012 9/12/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 11/31/2012 12/5/2008	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$8.271.975.28 Soid: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$11.459.461.11 Sold: in full: warrants not outstanding \$5.127.326.35 Redeemed. in full: warrants not outstanding \$11.938.437.34 Sold: in full: warrants not outstanding \$11.938.437.34 Cold in full: warrants not outstanding \$13.938.437.34 Cold in full: warrants not outstanding	\$3.379.000.00 \$2.532,140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00 \$19.630.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$10.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES INC.	BIRMINGHAM	4/24/2008 12/18/2019 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 10/29/2012 10/31/2012 9/12/2012 9/12/2012 10/31/2012 9/12/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 11/31/2012 12/5/2008	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	\$8,271.975.28 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$8,127.326.35 Redeemed, in full: warrants not outstanding. \$11,336.437.34 Sold. in full: warrants not outstanding.	\$3.379.000.00 \$2.532,140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00 \$19.630.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750 2,750 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$10.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140.347.75 \$470.250.00	82 64,000 140,000 500 250
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTER DEBANGSHARES, INC. BISCANTER DEBAN	BIRMINGHAM MI	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 3/3/2009 10/29/2012 10/31/2012 1/11/2013 3/6/2009 10/29/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2012 10/31/2013 3/6/2009 10/29/2012 10/31/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013 10/20/2013	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	\$8,271.975.28 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$11,459.461.11 Sold. in full: warrants not outstanding. \$8,127.326.35 Redeemed, in full: warrants not outstanding. \$11,336.437.34 Sold. in full: warrants not outstanding.	\$3.379.000.00 \$2.532.140.00 \$3.700.820.00 \$186.550.00 \$8.913.450.00 \$2.250.000.00 \$2.750.000.00	(\$62,329.60) (\$91,000.00)	2,600,000 3,800,000 205 9,795 2,250 2,750	\$1,000.00 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$1,000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$281.550.00) (\$6.370.00) (\$2.633.630.00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$5541.793.34	140.000 500 250
8.14 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRCANNE BANCSHARES INC. BIRCH BIRCE BANCSHARES INC. BIRCH BIRCH BIRC	BIRMINGHAM	4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/29/2011 3/28/2013 3/28/2013 3/28/2013 3/28/2013 1/12/2009 10/31/2012 9/12/2012 9/12/2012 1/11/2013 3/28/2009 10/29/2012 1/11/2013 1/16/2014 1/11/2013 1/16/2014 1/11/2013 1/16/2014 1/17/2016	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000,00 \$10,000,000,00 \$6,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00	S8.271.975.28. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$11.459.461.11. Sold. in full: warrants not outstanding. \$8.127.328.35. Redeemed. in full: warrants not outstanding. \$11.938.437.34. Sold. in full: warrants not outstanding. \$529.105.00. Currently Not Collectible. \$21.264.901.65. Sold. in full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$196,550,00 \$5,913,360,000,00 \$2,750,000,00 \$19,000,00 \$19,000,00 \$19,000,00 \$110,000,00 \$3,177,232,50 \$11,005,785,00	(\$62,329.60) (\$91,000.00) (\$90,600.00)	2,600,000 3,800,000 205 9,795 2,250 2,750 2,750 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$541,793.34 \$3,056.00	82 64,000 140,000 500 250 600 130,977
8.14 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRMINGHAM BLOOMFIELD BANCSHARES INC. BISCANTE BANCSHARES INC. BISCANTER BANCSHARES BANCSHARES INC. BISCANTER BANCSHARES INC. BISCANTER BANCSHARES BANCSH	BIRMINGHAM	42/42009 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/28/2011 7/29/2012 7/2013	Subordinated Debentures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding. \$11,459.461.11. Sold. In full: warrants not outstanding. \$5,127.326.35. Redeemed. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$21,264.901.65. Sold. In full: warrants not outstanding. \$21,264.901.65. Redeemed. In full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,86,930,600,00 \$5,96,930,000 \$2,760,000,00 \$10,630,000 \$10,630,000 \$10,630,000 \$110,630,000 \$117,232,500 \$13,750,000,00 \$1,750,000,000 \$1,750,000,000	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000,00 \$0,97 \$0,97 \$10,00 \$11,000,00 \$1,000,00 \$755,00 \$775,61 \$977,61	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$5541.793.34	140.000 500 250
8.14 8.14	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BANGSHARES INC. BIRNINGH	BIRMINGHAM	42/42098 1728/2011 17218/2029 1728/2011 1721	Subcordinated Deberhures of Exercised Warrants Preferred Stock or Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding. \$11,459.461.11. Sold. In full: warrants not outstanding. \$5,127.326.35. Redeemed. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$11,538.437.34. Sold. In full: warrants not outstanding. \$21,264.901.65. Sold. In full: warrants not outstanding. \$21,264.901.65. Redeemed. In full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$196,550,00 \$5,913,360,000,00 \$2,750,000,00 \$19,000,00 \$19,000,00 \$19,000,00 \$110,000,00 \$3,177,232,50 \$11,005,785,00	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,600,000 3,800,000 205 9,795 2,250 2,750 2,750 11,974	\$1,000.00 \$0.97 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.650.00) (\$891.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000,000.00)		\$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$551,793.34 \$3,056.00 \$375,000.00	250. 600. 130,977. 375.
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHER BANGSHARES INC. BIRGE BANGSHARES INC. BIRGE BANGSHARES INC. BIRE RIDGE BANGSHARES BANGSHARES INC. BIRE RIDGE BANGSHARES BANGSHARES INC. BIRE RIDGE BANGSHARES	BIRMINGHAM	42/42098 42/42098 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 728/2011 731/2098 731	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$50,000,000 \$50,000,000 \$50,000,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,2000,000,000 \$50,000 \$51,7500,000,000 \$50,	\$8,271,975,28. Sold: in full: warrants not outstanding. \$11,459,461,11. Sold: in full: warrants not outstanding. \$11,459,461,11. Sold: in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold: in full: warrants not outstanding. \$221,264,901,65. Sold: in full: warrants not outstanding. \$271,264,901,65. Sold: in full: warrants not outstanding. \$38,776,051,62. Redeemed. in full: warrants not outstanding. \$38,776,051,62. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,166,550,000,00 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000.00 \$0.07 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$755.00 \$755.00 \$77.61 \$977.61 \$1,000.00 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$33,066.00 \$375,000.00	140.000 500 250
8.14 8.14	SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRCATHE BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHWAY BANGSHARES INC	BIRMINGHAM	42/42009 7/28/2011 7/28/20	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000 00 \$10,000,000 00 \$10,000,000 00 \$50,000,000 \$0.0 \$50,000,000 00 \$512,000,000 00 \$50,000,000 \$0.0 \$512,000,000 00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00 \$51,750,000,00	\$8,271,975,28. Sold. In full: warrants not outstanding. \$11,459,461,11. Sold. In full: warrants not outstanding. \$51,273,96,35. Redeemed. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$35,673,920,75. Redeemed. In full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.973,550,000,00 \$2,780,000,00 \$2,780,000,00 \$3.177,232,50 \$10,005,705,705,705,705,705,705,705,705,70	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250 600 130,977 375
8.14 8.14	SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRMINGHAM BLOOMFIELD BANGSHARES INC. SIRCATHE BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHWAY BANGSHARES INC	BIRMINGHAM	42/42009 7/28/2011 7/28/20	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.000 \$10,000.000 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000 \$51,2000.000,000 \$51,2000.000,000 \$51,2000.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$51,200.000,000 \$50,000 \$51,200.000,000 \$50,000 \$51,200.000,000 \$50,000 \$51,200.000,000 \$5	\$8,271,975,28. Sold. In full: warrants not outstanding. \$11,459,461,11. Sold. In full: warrants not outstanding. \$51,273,96,35. Redeemed. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$11,938,437,34. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$21,264,901,65. Sold. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$39,776,051,62. Redeemed. In full: warrants not outstanding. \$35,673,920,75. Redeemed. In full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.973,550,000,00 \$2,780,000,00 \$2,780,000,00 \$3.177,232,50 \$10,005,705,705,705,705,705,705,705,705,70	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	315444	\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250. 600. 130,977. 375.
8 8.14 8.64.97 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFIELD BROOMFIELD BANGSHARES INC. BLOOMFIELD BROOMFIELD	BIRMINGHAM MI BI	42/2009 42/200	Subcodinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.000 \$50,000.000 \$50,000.000 \$50,000.000 \$51,000.000.00 \$51,000.000.00 \$51,000.000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,	\$8.271.975.28 Sold in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$6.127.326.35 Redeemed, in full: warrants not outstanding \$11.398.437.34 Sold in full: warrants not outstanding \$11.398.437.34 Sold in full: warrants not outstanding \$21.264.501.65 Sold in full: warrants not outstanding \$31.264.501.65 Sold in full: warrants not outstanding \$35.76.051.62 Redeemed in full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,166,550,000,00 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50 \$3,177,322,50	(\$62,329,60) (\$91,000,00) (\$90,600,00)	2,500,0000 3,800,000 2055 9,785 2,250 2,650 11,974 3,250 18,500	\$1,000.00 \$0.07 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$755.00 \$755.00 \$77.61 \$977.61 \$1,000.00 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.544.00	\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$33,066.00 \$375,000.00	250 600 130,977 375
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATYLE BANGSHARES INC. BIRGATHAM BRANGSPI I	BIRMINGHAM	42/42099 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 128/2007 109	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,00	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$221,264,901,65. Sold. in full: warrants not outstanding. \$271,264,901,65. Sold. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding.	\$3.379,000,00 \$2,532,140,00 \$3.700,820,00 \$3.100,550,00 \$5.973,550,000,00 \$2,780,000,00 \$2,780,000,00 \$3.177,232,50 \$10,005,705,705,705,705,705,705,705,705,70	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,00.00 \$0.07 \$0.07 \$0.07 \$11.00 \$11.00 \$1,00.00 \$1,00.00 \$1,00.00 \$175.00 \$1	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.46.00	\$62,000.00 \$64,158.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$330,560.00 \$375,000.00 \$339,920.00 \$240,000.00	250 600 130,977 375
8 8.14 8.64.97 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRINGHAM BLOOMFIELD BANGSHARES INC. IRRICATURE BANGSHARES INC. IRRICAT	BIRMINGHAM MI BI	42/42098 42/42098	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.000 \$50,000.000 \$50,000.000 \$50,000.000 \$51,000.000.00 \$51,000.000.00 \$51,000.000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$529,105,00. Currently Not Collectible. \$21,264,901,65. Sold. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,776,051,62. Redeemed. in full: warrants not outstanding. \$35,673,920,75. Redeemed. in full: warrants not outstanding. \$56,873,920,75. Redeemed. in full: warrants not outstanding.	\$3.375.000.00 \$2.552140.00 \$3.700.020.00 \$3.900.000 \$5.913.650.00 \$2.750.000.00 \$5.913.650.00 \$15.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$7.500.000.00 \$7.500.000.00 \$7.500.000.00 \$3.950.000.00	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,000.00 \$0,077 \$0.077 \$0.077 \$10.000 \$110.000 \$1,000.000	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.546.00	\$82,000.00 \$84,158.87 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000.00 \$315,000.00 \$315,000.00 \$327,700.00 \$327,713 \$386,456,56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRNINGHAM BLOCHFIELD BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BLOCKHOWN BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC.	BIRMINGHAM	42/42090 1/28/2011 1/28/20	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,00	\$8,271,975,28. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$11,459,461,11. Sold. in full: warrants not outstanding. \$6,127,326,35. Redeemed. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$11,338,437,34. Sold. in full: warrants not outstanding. \$221,264,901,65. Sold. in full: warrants not outstanding. \$271,264,901,65. Sold. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,776,051,62. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding. \$36,673,920,75. Redeemed. in full: warrants not outstanding.	\$3.375.000.00 \$2.552140.00 \$3.700.020.00 \$3.900.000 \$5.913.650.00 \$2.750.000.00 \$5.913.650.00 \$15.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$5.950.000.00 \$7.500.000.00 \$7.500.000.00 \$7.500.000.00 \$3.950.000.00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,00000 3,800,000 2055 9,795 2,750 26 11,974 18,500 7,500 31,260 4,797	\$1,000.00 \$0,077 \$0.077 \$0.077 \$10.000 \$110.000 \$1,000.000	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)	\$154.44 \$21.546.00	\$82,000.00 \$84,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$31,056.00 \$33,056.00 \$33,056.00 \$240,000.00 \$29,737.13 \$366,456,56	250 600 130,977 375
8.14 8.44 8.64 97 8.14 8.8 8.8	BIRMINGHAM BLOOMFIELD BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHE BANGSHARES INC. BIRGATHER BANGSHARES INC. BIRGE BANGSHARES INC. BIRGE BIRGE BANGSHARES INC. BIRE RIDGE BA	BIRMINGHAM MI BI	42/42098 42/42098	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000 \$10,000.000 \$10,000.000 \$50,00 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,000.0000 \$50,00	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$39.776.051.62. Redeemed. In full: warrants not outstanding \$35.776.051.62. Redeemed. In full: warrants not outstanding \$36.673.920.75. Redeemed. In full: warrants not outstanding \$36.947.855.35. Sold. In full: warrants not outstanding \$36.947.857.50. Sold. In full: warrants not outstanding \$36.947.857.50. Sold. In full: warrants not outstanding	\$3,375,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$5,106,550,00 \$42,220,000,000 \$2,2760,000,000 \$2,2760,000,000 \$3,177,722,50 \$18,085,725,000 \$2,750,000,000 \$3,757,500,000,00 \$3,757,500,000,00 \$4,797,000,00 \$4,797,000,00 \$5,15,000,000,00 \$5,15,000,000,00	(\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18)	2,600,000 3,800,000 3,800,000 9,789 2,250 2,250 2,2750 11,974 13,250 3,1260 3,1260 4,797 143,19,950 10,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.00 \$0	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,156.67 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRCAYNE BANGSHARES INC. BIRCAYNE BANGSHARES INC. BLACHWINE BANGSHARES INC. BLACKRIDGE FINNCHAL INC. BLACKRIDGE FINNCHAL INC. BLACKRIDGE BANGSHARES INC. BLE RIDGE BANGSHARES INC. BLE RIVER BANGSHARES IN	BIRMINGHAM MI BOSCOBEL WI JI BOSCOBEL WI J	42/42099 128/2009	Subcordinated Deberbures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants Subcontinued Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.00 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000.000 \$512,000.000,00 \$512,000.000,00 \$512,000.000 \$512,000.000 \$512,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$50,00 \$513,000.000 \$50,00 \$510,000.000 \$50,00 \$50,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$3.5778.051.62. Redeemed. In full: warrants not outstanding \$3.673.920.75. Redeemed. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.6947.457.50. Sold. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$5,966,000,00 \$2,750,000,00 \$3,177,232,50 \$18,085,785,00 \$7,560,000,00 \$4,787,000,00 \$13,130,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 3,800,000 2050 2,000 2	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$10.00 \$11.00 \$11.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,156.67 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140,000 500 500 250 600 600 130,977 375 543,337 240 30 975 500
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFIELD BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE R	BIRMINGHAM	42/42099 42/4209 42/4209 42/4209 42/4209 42/4209	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$55,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$50,00 \$51,580,000,00 \$50,	\$8,271.975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$8,127.326.35. Redeemed. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$22,269.05.00. Currently Not Collectible. \$21,264.901.65. Sold. in full: warrants not outstanding. \$35,776.051.62. Redeemed. in full: warrants not outstanding. \$35,776.051.62. Redeemed. in full: warrants not outstanding. \$35,78.051.62. Sold. in full: warrants not outstanding. \$35,78.051.65. Sold. in full: warrants not outstanding. \$526,941.865.35. Sold. in full: warrants not outstanding. \$517.783.777.44. Redeemed. in full: warrants not outstanding. \$517.783.777.44. Redeemed. in full: warrants not outstanding.	\$3,375,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$5,106,550,00 \$42,220,000,000 \$2,2760,000,000 \$2,2760,000,000 \$3,177,722,50 \$18,085,725,000 \$2,750,000,000 \$3,757,500,000,00 \$3,757,500,000,00 \$4,797,000,00 \$4,797,000,00 \$5,15,000,000,00 \$5,15,000,000,00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2,055 2,795 2,795 2,795 2,795 2,795 3,250 18,500 3,1260 3,1260 4,797 4,797 19,950	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.00 \$0	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$62,000.00 \$64,156.67 \$140,347.75 \$470,250.00 \$470,250.00 \$250,000.00 \$5541,793.34 \$33,056.00 \$375,000.00 \$240,000.00 \$22,727.13 \$866,496.56 \$566,496.56	140.000 500 250 600 600 130.977 375 543.337 240 30 975
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOOMFELD BANGSHARES INC. SIRCATHE BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHER BANGSHARES INC. SIRCATHAM SIRCA	BIRMINGHAM	42/42099 128/22091 128/22092 128/22091	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000.00 \$6,400.000.00 \$10,000.00 \$10,000.00 \$50,00 \$10,000.000 \$50,00 \$50,000.000 \$50,000.000 \$512,000.000,00 \$512,000.000,00 \$512,000.000 \$512,000.000 \$512,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$513,000.000 \$50,00 \$513,000.000 \$50,00 \$510,000.000 \$50,00 \$50,000 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11.459.461.11. Sold. In full: warrants not outstanding \$56.127.326.35. Redeemed. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$11.338.437.34. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$21.264.901.65. Sold. In full: warrants not outstanding \$3.5778.051.62. Redeemed. In full: warrants not outstanding \$3.673.920.75. Redeemed. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.673.920.75. Sold. In full: warrants not outstanding \$3.6947.457.50. Sold. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$2,760,000,00 \$2,760,000,00 \$3,196,530,00 \$3,177,232,50 \$1,000,00 \$3,177,232,50 \$1,000,00 \$3,177,600,00	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 205 205 2,759 2,759 26 11,974 13,250 3,1260 31,260 4,797 143 19,556 10,000 5,586,000 50,000 11,5,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$575,000.00	140,000 500 250 600 600 130,977 375 543,337 240 975 975 179,000 100,000
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BIRSCATHE BANGSHARES INC. BLACHWINK BANGORP INC. BLACHWING BANGSHARES INC. BLACKROOMFIELD INC. BNC FRANCIAL GROUP INC. BNC FRANCIAL GROUP INC. BNC CORP. INC. BN	BIRMINGHAM	42/42099 42/4209 42/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$55,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$50,00 \$51,580,000,00 \$50,	\$8,271.975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$8,127.326.35. Redeemed. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$11,338.437.34. Sold. in full: warrants not outstanding. \$22,269.05.00. Currently Not Collectible. \$21,264.901.65. Sold. in full: warrants not outstanding. \$35,776.051.62. Redeemed. in full: warrants not outstanding. \$35,760.51.62. Redeemed. in full: warrants not outstanding. \$35,780.50.50. Sold. in full: warrants not outstanding. \$35,780.50.50. Sold. in full: warrants not outstanding. \$526,941.865.35. Sold. in full: warrants not outstanding. \$517.783.777.44. Redeemed. in full: warrants not outstanding. \$517.224,745.48. Redeemed. in full: warrants not outstanding.	\$1,379,000,00 \$2,532,140,00 \$3,700,820,00 \$1,960,000 \$1,960,000,000 \$2,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000 \$3,750,000,000,000	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 2055 2,750 2,750 2,750 2,750 31,250 31,250 4,797 4,797 10,000 10,000 5,586,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000	140,000 500 500 250 250 600 600 130,977 375 543,337 240 570 500 179,000 179,000 100,000 2,887,500
8.14 8.44 8.64 97 8.14 8.8 8.8	SIRRINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRNINGHAM BLOCMFELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACKHAWA BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARE	BIRMINGHAM	42/42099 1/28/28/28/29/29/29/29/29/29/29/29/29/29/29/29/29/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcordinated Debentures of Exercised Warrants Subcordinated Debentures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000,00 \$10,000,000,00 \$510,000,000,00 \$55,000,000,00 \$51,200,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$51,280,000,00 \$50,00 \$51,580,000,00 \$50,	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$6,127.326.35. Redeemed. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,673.920.75. Redeemed. In full: warrants not outstanding \$5,697.827.59. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$171,224.745.48. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$5,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,232,50 \$18,085,785,00 \$4,787,000,00 \$4,787,000,00 \$4,787,000,00 \$1,100,000,000 \$1,100,000,000,00 \$15,556,000,000,00 \$515,000,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000,0	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 205 205 2,759 2,759 26 11,974 13,250 3,1260 31,260 4,797 143 19,556 10,000 5,586,000 50,000 11,5,000	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)		\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140,000 500 250 600 600 130,977 375 543,337 240 975 975 179,000 100,000
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	SIRRINGHAM BLOOMFELD BANGSHARES INC. SIRRINGHAM BLOOMFELD INC. SIRRINGHAM SERVICES CORPORATION SIRRINGHAM SERVICES C	BIRMINGHAM	42/42099 1/28/28/28/29/29/29/29/29/29/29/29/29/29/29/29/29/	Subcordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcordinated Debentures of Exercised Warrants Subcordinated Debentures of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$512,000,000,000 \$512,000,000,000 \$521,750,000,000 \$521,750,000,000 \$531,260,000,000 \$531,260,000,000 \$531,260,000,000 \$50,	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,186,550,00 \$2,760,000,00 \$2,760,000,00 \$3,196,530,00 \$3,177,232,50 \$1,000,00 \$3,177,232,50 \$1,000,00 \$3,177,600,00	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 205 205 2,759 2,759 26 11,974 13,250 3,1260 31,260 4,797 143 19,556 10,000 5,586,000 50,000 11,5,000	\$1,000.00 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$0.07 \$1,000.00	(\$61,845,00) (\$18,450,00) (\$881,550,00) (\$63,00) (\$63,00,00) (\$5,000,000,00) (\$7,275,50) (\$414,415,00)		\$82,000.00 \$84,158.07 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BLUE RINGE BANGSHARES INC. BROOMFIELD BAN	BIRMINGHAM	42/42090 42/42090 42/42090 42/42090 42/42090 42/42090 42/42090 42/42091	Subordinated Debentures of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000 \$10,000,000 \$10,000,000 \$5,000,000,00 \$5,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,300,000,00 \$31,300,000,000	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,550,00 \$5,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,232,50 \$18,085,785,00 \$4,787,000,00 \$4,787,000,00 \$4,787,000,00 \$1,100,000,000 \$1,100,000,000,00 \$15,556,000,000,00 \$515,000,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,00 \$15,500,000,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000 \$15,500,000,000,000,000,000,000,000,000,0	(\$92,309,60) (\$91,000,00) (\$90,600,00) (\$212,630,18) (\$431,964,75) (\$201,147,00)	2,600,000 3,800,000 205 205 2,759 2,759 26 11,974 13,250 3,1260 31,260 4,797 143 19,556 10,000 5,586,000 50,000 11,5,000	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)		\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	SIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRNINGHAM BLOOMFIELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACHWING BANGSHARES INC. BLACKHAWA BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOME BAN	BIRMINGHAM	42/2/2009 1/28/2011 1/28/2012 1/28/2013	Subordinated Debentures of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$512,000,000,000 \$512,000,000,000 \$521,750,000,000 \$521,750,000,000 \$531,260,000,000 \$531,260,000,000 \$531,260,000,000 \$50,	\$8,271,975.28. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,459.461.11. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$11,938.437.34. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$21,264.901.65. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$3,776.051.62. Sold. in full: warrants not outstanding. \$3,776.051.62. Redeemed. in full: warrants not outstanding. \$1,753.777.44. Redeemed. in full: warrants not outstanding. \$1,772.475.46. Redeemed. in full: warrants not outstanding. \$1,772.475.45.48. Redeemed. in full: warrants not outstanding.	\$3,379,000,00 \$2,532,140,00 \$3,700,020,00 \$3,100,020,00 \$3,186,550,00 \$3,186,550,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,177,222,50 \$3	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$201,147,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 3,250 3,250 3,250 3,250 4,797 4,797 10,000 5,586,000 5,586,000 15,000 4,702,860 38,000	\$1,000.00 \$10,000.00 \$10,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730,46	\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BRACHWAY BANGSHAR INC. B	BIRMINGHAM	42/42099 42/42099	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,750,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.55. Redeemed. In full: warrants not outstanding \$5,647.857.55. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,776.755. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,166,550,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,18,035,00 \$3,177,232,50 \$3,	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$201,147,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 4,797 10,000 10,000 15,000 16,000 38,000 4,702,860,000 4,702,860,000 4,702,860,000 4,702,860,000	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.737.50) (\$414.215.00)	\$592,730,46 \$592,730,46 \$524,767,98 \$772,387,28	\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOMER BANGSHARES	BIRMINGHAM MI BI	42/42090 42/	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000 \$10,000,000 \$10,000,000 \$10,000,000 \$5,000,000,00 \$5,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,300,000,00 \$31,300,000,000	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$6,127.326.35. Redeemed. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$11,938.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$37,76.051.62. Redeemed. In full: warrants not outstanding \$3,577.6051.62. Sold. In full: warrants not outstanding \$3,6873.920.75. Redeemed. In full: warrants not outstanding \$3,6873.920.75. Sold. In full: warrants not outstanding \$1,783.777.44. Redeemed. In full: warrants not outstanding \$3,977.655.95. Sold. In full: warrants not outstanding \$1,773.754.95. Redeemed. In full: warrants not outstanding \$1,773.755.95. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,500,00 \$5,166,500,00 \$2,750,000,00 \$1,166,500,00 \$1,166,500,00 \$1,166,500,00 \$1,166,500,000,00 \$1,166,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000,000 \$1,166,000,000,000,000,000 \$1,166,000,000,000,000,000,000,000,000 \$1,166,000,000,000,000,000,000,000,000,00	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$201,147,00) (\$201,147,00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 31,260 31,260 31,260 31,260 4,797 4,	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.777.50) (\$414.215.00)	\$592,730.46 \$592,730.46 \$524,767.98 \$772,382.25 \$523,598.03	\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	SIRRINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRNINGHAM BLOOMFELD BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BIRSCAYNE BANGSHARES INC. BLOOMFELD BANGSHARES INC. BLUE RIDGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BOOMED BLUE RIVER BANGSHARES INC. BROOMED BLUE RANGSHARES INC.	BIRMINGHAM	42/42099 42/42099 728/2201	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,750,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.55. Redeemed. In full: warrants not outstanding \$5,647.857.55. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,776.755. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,632,140,00 \$3,700,820,00 \$3,166,550,00 \$3,166,550,00 \$2,750,000,00 \$2,750,000,00 \$3,18,035,00 \$3,177,232,50 \$3,	(\$91,000.00) (\$91,000.00) (\$91,000.00) (\$90,000.00) (\$212,630.18) (\$201,147.00) (\$201,147.00)	2,600,000 3,800,000 205 205 2,750 2,750 2,750 31,260 31,260 4,797 10,000 10,000 10,000 11,000 15,000 16,000 38,000 4,702,860,000 4,702,860,000 4,702,860,000	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.777.50) (\$414.215.00)	\$592,730,46 \$592,730,46 \$524,767,98 \$772,387,28	\$82,000.00 \$64,158.97 \$140,347,75 \$470,250.00 \$470,250.00 \$250,000.00 \$240,000.00 \$375,000.00 \$399,920.00 \$240,000.00 \$292,737,13 \$366,450,56 \$500,000.00 \$500,750,750,750,750,750,750,750,750,750,	140.000 500 250 800 800 130.977 375 543.337 240 975 500 179.000 190.000 2.887.500
8 64.97 8 64.97 8 64.97 11 11 11 11 8 8	BIRRINGHAM BLOOMFIELD BANGSHARES INC. BIRRINGHAM BANGSHARES INC. BLACKHAWK BANGSHARES INC. BLUE RINGE BANGSHARES INC. BLUE RIVER BANGSHARES INC. BROOMER BANGSHARES	BIRMINGHAM	42/42099 42/42099	Subcordinated Deberhures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$1,74,000,00 \$6,400,000,00 \$10,000,000 \$10,000,000 \$50,00 \$10,000,000 \$50,00 \$50,000,000 \$512,000,000,000 \$512,000,000,000 \$517,500,000,000 \$5	\$8,271.975.28. Sold. In full: warrants not outstanding \$11,459.461.11. Sold. In full: warrants not outstanding \$5,177.326.35. Redeemed. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$11,538.437.34. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$21,264.901.65. Sold. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$3,776.051.62. Redeemed. In full: warrants not outstanding \$5,578.207.55. Redeemed. In full: warrants not outstanding \$5,647.857.55. Sold. In full: warrants not outstanding \$11,783.777.44. Redeemed. In full: warrants not outstanding \$1,776.755. Redeemed. In full: warrants not outstanding	\$3,379,000,00 \$2,532,140,00 \$3,700,820,00 \$3,700,820,00 \$3,166,500,00 \$5,166,500,00 \$2,750,000,00 \$1,166,500,00 \$1,166,500,00 \$1,166,500,00 \$1,166,500,000,00 \$1,166,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000 \$1,166,000,000,000,000,000,000 \$1,166,000,000,000,000,000,000,000,000,00	(\$62,329,60) (\$91,000,00) (\$91,000,00) (\$90,600,00) (\$212,500,16) (\$212,500,16) (\$201,147,00) (\$201,147,00)	2,600,000 3,800,000 2055 2,2550 2,7550 2,7550 31,1974 3,2500 31,260 31,2	\$1,000.00 \$1,000.00	(\$6.370.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$5.2933.600.00) (\$5.000.000.00) (\$7.777.50) (\$414.215.00)	\$592,730.46 \$592,730.46 \$5524,757.56 \$772,382,25 \$623,596.03 \$3,000.60	\$82,000.00 \$84,158.87 \$140,347.75 \$470,250.00 \$250,000.00 \$250,000.00 \$315,000.00 \$315,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00 \$3175,000.00	140.000 500 250 250 600 600 130.977 375 543.337 240 500 978 179.000 179.000 199.000 199.000 2.887.500 2.887.500 396.412 1.900

									4		Avg. Price			
Footnote	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011	Original Investment Type	Original Investment Amount Outstanding Inves	stment	Total Cash Back Investment Status	\$11,000,000.00	(Fee)		\$1,000.00	(Realized Loss) / (Write-off)	Gain"	\$550,000.00 Wt Share
8.11.14	BUSINESS BANCSHARES, INC.	CLAYTON MO		red Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$18,707,708.84 Redeemed, in full: warrants not outstanding	\$6,000,000.00		6 000	\$1,000.00			
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO	5/23/2012 1/9/2013					\$2,500,000,00		6,000 2.500	\$1.000.00			
8.11.14	BUSINESS BANCSHARES, INC. BUTLER POINT. INC.	CLAYTON MO CATLIN IL	4/24/2013 3/13/2009 Preferre	red Stock w/ Exercised Warrants	\$607.000.00	\$0.00	\$724.123.53 Redeemed. in full: warrants not outstanding	\$6,500,000.00	1	6,500	\$1,000.00			\$750,000.00
0.11.14	BUTLER POINT, INC.	CATLIN	11/2/2011					\$607,000.00		607	\$1,000.00			\$30,000.00
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA	1/9/2009 Preferre 7/27/2011	red Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00			
	C&F FINANCIAL CORPORATION	WEST POINT VA	4/11/2012					\$10,000,000.00		10,000	\$1,000.00			
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT VA LOGAN UT	5/14/2014 12/23/2008 Preferre	red Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							\$2,303,180,00 167.
91.11.01.1	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009 7/14/2011		\$4.640.000.00		V-310-110-00-00-00-00-00-00-00-00-00-00-00-							
125	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN UT LOGAN UT STARKVILLE MS	7/14/2011 1/9/2009 Preferre	red Stock w/ Warrants	\$44.000.000.00	\$0.00	\$41.984.062.50 Sold. in full: warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00
12.0	CADENCE ENIANCIAL CORROBATION	STARKVILLE MS	3/4/2011					\$38,000,000.00		44,000	\$863.64	(\$6,000,000,00)		
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA LAFAYETTE CA	2/27/2009 Preferre 9/15/2011	red Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$4.000.000.00		4 000	\$1,000,00			\$200,000,00
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA	1/23/2009 Preferre	red Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding			4.000	51.000.00			***************************************
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MO	12/8/2010 1/23/2009 Preferre	red Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$3.300.000.00	1	3.300	\$1.000.00		-	\$165.000.00
	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND MO	2/17/2016					\$1.037.000.00		1.037	\$1.000.00			\$52.000.00
8,130	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2009 Preferre 12/23/2015	red Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$4.656.000.00		24.445.000	\$0.20		\$233.000.00	
8.11.14	CAPITAL BANCORP, INC.	ROCKVILLE MD	12/23/2008 Preferre	red Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5.452.281.19 Redeemed. in full: warrants not outstanding							
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010 12/12/2008 Preferre	red Stock w/ Warrants	\$41.279.000.00	\$0.00	\$45,252,104,25 Redeemed, in full: warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
~	CAPITAL BANK CORPORATION	RALFIGH NC	1/20/2011					\$41,279,000.00		41,279	\$1,000.00			
8.128	CAPITAL COMMERCE BANCORP. INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI MILWAUKEE WI	4/10/2009 Preferre	red Stock w/ Exercised Warrants	\$5.100.000.00	\$0.00	\$2.764.934.40 Sold. in full: warrants not outstanding	\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	11/14/2008 Preferre 6/17/2009	red Stock w/ Warrants	\$3.555.199.000.00	\$0.00	\$3.806.873.702.13 Redeemed. in full: warrants not outstanding					(52)2 - 1,2 - 2,2 - 2		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	6/17/2009					\$3,555,199,000.00		3,555,199	\$1,000.00		9	\$146,500,064.55 12,657,
8.14	CAPITAL PACIFIC BANCORP	PORTI AND OR	12/9/2009 12/23/2008 Preferre	red Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4,742,850,89 Sold. in full: warrants not outstanding							
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	11/8/2012 11/9/2012					\$247,727.04 \$3.505.712.96	1	264	\$938.36 \$938.36	(\$16,272.96) (\$230.287.04)		\$169.042.00
	CAPITAL PACIFIC BANCORP	PORTLAND OR OR	1/11/2013					ww.uuu.r12.90	(\$25,000.00)	3,730	2230.30	102.00.201.041		2192072000
14.15.45	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordi 9/8/2011	dinated Debentures w/ Exercised Warrants	\$6.251.000.00	\$0.00	\$7.547.479.56 Redeemed. in full: warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00 313,
	CAROLINA BANK HOLDINGS. INC.	GREENSBORO NC	1/9/2009 Preferre	red Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19,941,788.94 Sold. in full: warrants not outstanding							70.0,000.00
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/20/2013 2/21/2013					\$14.525.843.40 \$435,756.60	1	15.534 466	\$935.10 \$935.10	(\$1,008,156,60) (\$30,243,40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	3/26/2013					\$450,750.60	(\$149.616.00)	400	QJ30.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	4/19/2013 2/6/2009 Proferre	red Stock w/ Warrante	\$4.000.000.00	\$0.00	\$3,994.452.00 Sold. in full: warrants not outstanding							\$1,800,000.00 357,
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC	11/30/2012	red Stock w/ Warrants	34.000.000.00	30.00	SULUL II IUI. Wallants not outstanding	\$3,412,000.00	1	4,000	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15,880.00)					
	CAROLINA TRUST BANK	LINCOLNTON NC	6/11/2013						(\$10,000.00)					\$19.132.00 86.
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009 Preferre 4/19/2013	red Stock w/ Warrants	\$9.201.000.00	\$0.00	\$11.388.958.51 Redeemed. in full: warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16 205,
9.11.36	CARVER BANCORP, INC.	NEW YORK NY	1/16/2009 Preferre	red Stock	\$18.980.000.00	\$0.00	\$20.511.580.55 Redeemed, in full: warrants not outstanding							\$210,004.10 £00,
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY	8/27/2010 11/21/2008 Preferre	red Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17.678.900.00 Sold. in full: warrants not outstanding	\$18,980,000.00	1	18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT WA EVERETT WA	6/30/2011					\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	12/5/2008 Preferre 3/20/2013	red Stock w/ Warrants	\$258.000.000.00	\$0.00	\$329.874.444.96 Redeemed. in full: warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES CA	9/30/2013					\$129,000,000.00	i l	129,000	\$1,000.00			
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	12/9/2013 2/27/2009 Preferre	red Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13.107.778.30 1.846.
0,14,10,44	ICATSKILL HUDSON BANCORP. INC.	ROCK HILL NY	12/22/2009 7/21/2011	ica dicer w Excluded Walland	\$3.500,000.00	90.00	gr, 440,071.47 Predecined, in fall, Waltania not outstanding							
8.57.97	CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	7/21/2011 5/20/2009 Preferre	rad Stock w/ Evercland Warranta	\$4.114.000.00	\$0.00	\$271.579.53 Currently Not Collectible	\$6,500,000.00	1	6,500	\$1,000.00		-	\$263,000.00
	CB HOLDING CORP. CB HOLDING CORP.	ALEDO IL ALEDO IL	10/14/2011	red Stock w/ Exercised Warrants								(\$4,114,000.00)		
8.18	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	2/20/2009 Preferre 12/29/2009	red Stock w/ Exercised Warrants	\$2.644.000.00 \$1.753.000.00	\$0.00	\$4,982,141.86 Sold. in full: warrants not outstanding							
	CBB BANCORP	CARTERSVILLE GA	11/28/2012		21.753.000.00			\$1,268,825.60		1,360	\$932.96	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/29/2012 1/11/2013					\$2.831.259.86	(\$32,969.92)	3.037	\$932.26	(\$205.740.14)	-	\$115.861.34
	CBB BANCORP	CARTERSVILLE GA	3/26/2013						(\$363.42)					
8,14	CBS BANC-CORP. CBS BANC-CORP	RUSSELLVILLE AL RUSSELLVILLE AL	3/27/2009 Preferre 8/7/2012	red Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding							\$287.213.85
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL	8/9/2012					\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL	8/10/2012 9/11/2012					\$21.073.056.00	(\$219.963.60)	23.280	\$905.20	(\$2,206.944.00)	-	\$131.297.76
143	CECIL BANCORP, INC.	RUSSELLVILLE AL ELKTON MD	12/23/2008 Preferre	red Stock w/ Warrants	\$11,560,000.00	\$0.00	\$516,988.89 Currently Not Collectible		192 13.252.257					
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON MD LEBANON TN	6/30/2017 2/6/2009 Preferre	red Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding					(\$11.560.000.00)		
	CEDARSTONE BANK	LEBANON TN	11/20/2013 1/9/2009 Preferre		\$10,000,000,00	\$0.00	\$11 586 666 67 Redeemed in full: warrants not outstanding	\$3.564.000.00		3.564	\$1.000.00			\$178.000.00
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION NJ		red Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding	\$10.000.000.00		10.000	\$1.000.00			
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION NJ	9/15/2011 12/7/2011							10.000				\$245,000.00 86,
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	12/12/2008 Preferre 6/27/2012	red Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	\$55,000,000,00		55 000	\$1,000.00			
	CENTER FINANCIAL CORPORATION / BRCN BANCORP, INC.	LOS ANGELES CA	5/27/2015					000		VV.500	00.00			\$1,115,500.00 350,
0.14	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	5/1/2009 Preferre 10/29/2012	red Stock w/ Exercised Warrants	\$2.250.000.00	\$0.00	\$2.344.662.43 Sold. in full: warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD OH	11/1/2012					\$1.831.500.00	(\$18.562.50)	2.220	\$825.00	(\$388.500.00)		\$84.057.43
	CENTERBANK	MILFORD OH MILFORD OH	1/11/2013 3/26/2013						(\$18,562.50) (\$6.437.50)					
12.16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	11/21/2008 Preferre	red Stock w/ Warrants	\$27.875.000.00	\$0.00	\$29,283,302,58 Redeemed, in full: warrants not outstanding	\$27.875.000.00						
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL DAVENPORT FL	9/30/2009 10/28/2009					\$27,875,000.00	1	27,875	\$1,000.00			\$212,000,00 125.
8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV	1/16/2009 Preferre	red Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding							123
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	3/31/2009 4/15/2009					\$15.000.000.00	1	15.000	\$1.000.00			\$750,000.00
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	12/5/2008 Preferre	red Stock w/ Warrants	\$10.000.000.00	\$0.00	\$13.886.111.11 Redeemed. in full: warrants not outstanding	\$10.000.000.00		40	\$1,000.00			
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP. INC. (MA)	SOMERVILLE MA SOMERVILLE MA	8/25/2011 10/19/2011					\$10,000,000.00		10,000	\$1,000.00			\$2.525.000.00 234.
8.113	CENTRAL BANCORP, INC. (TX)	GARLAND TX	2/27/2009 Preferre	red Stock w/ Exercised Warrants	\$22.500.000.00	\$0.00	\$31.086.221.13 Redeemed. in full: warrants not outstanding	enn			64.0			\$1.125.000.00 1.
8.11.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES. INC.	GARLAND TX HOUSTON TX	8/29/2014 1/30/2009 Preferre	red Stock w/ Exercised Warrants	\$5.800,000.00	\$0.00	\$6.859,176.83 Redeemed, in full: warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			
244	ICENTRAL BANCSHARES, INC.	HOUSTON TX	7/6/2011	red Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00		\$5,800,000.00	1	5,800	\$1,000.00			\$290,000.00
0.14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX TEMPLE TX	2/20/2009 Preferre 12/10/2012	red Stock W Exercised Warrants	\$22,000,000,00	SU.00	\$25,797.528.80 Sold. in full: warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40) (\$1.198.659.60)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/11/2012					\$15.043.340.40	/\$300 TO 4 C	16.242	\$926.20	(\$1.198.659.60)		\$1.058.725.80 1.
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN OH	1/11/2013 12/5/2008 Preferre	red Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06 Sold, in full; warrants not outstanding		(\$203,764.00)					
	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OH OAKHURST NJ	9/26/2012		\$11 300 000 00	\$0.00		\$3,000,000,00		7.225	\$415.22	(\$4,225,000,00)		
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP		12/23/2008 Preferre 11/24/2010	red Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$11,300,000,00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST NJ OAKHURST NJ	12/1/2010	d Charles of Warrants	\$400 000 00°	\$0.00	PTT 000 004 40 Cold to fellowers							\$319,658.99 268,
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	1/9/2009 Preferre 6/22/2011	red Stock w/ Warrants	\$135.000.000.00	SU.00	\$75,036,891,42 Sold. in full: warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	4/4/2012					\$36.427.038.55	(\$387.816.38)	2.770.117	\$13.15	(\$30.113.532.58)		
AE.	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU HI FRESNO CA	6/11/2013 1/30/2009 Preferre	red Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding							\$751.888.00 79.3
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	8/18/2011					\$7,000,000,00	1	7.000	\$1,000.00			\$405.040.05
40	CENTRAL VALLEY COMMUNITY PANCORD								1	1				\$185,016.80 79,
93	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA POWHATAN VA	9/28/2011 1/30/2009 Preferre	red Stock w/ Warrants	\$11.385.000.00	\$0.00	\$3.800.656.00 Sold. in full: warrants not outstanding							
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES. INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	1/30/2009 Preferre 10/1/2013		\$11.385.000.00	\$0.00	\$3.800.656.00 Sold. in full: warrants not outstanding	\$3,350,000.00		11,385	\$294.25	(\$8,035,000.00)		
93 8.17.44	CENTRAL VALLEY COMMAINITY BANCORP CENTRAL WIGHER BANKSHERS INC. CENTRAL WIGHER BANKSHERS INC. CENTRAL WIGHER BANKSHERS INC. CENTRAL WIGHER BANKSHERS INC. CENTRIC FINANCIAL CORPORATION	POWHATAN VA POWHATAN VA HARRISBURG PA HARRISBURG PA	1/30/2009 Preferre 10/1/2013 12/18/2009 Preferre	red Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00	\$6.739.821.89 Redeemed. in full: warrants not outstanding					(\$8,035,000.00)		\$182,000.00
93 8.17.44 8.14.44	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES. INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	1/30/2009 Preferre 10/1/2013 12/18/2009 Preferre			\$0.00 \$0.00 \$0.00		\$3,350,000.00 \$6,056,000.00 \$7,500,000.00		11,385 6,056		(\$8,035,000.00)		\$182,000.00

Footnote	Institution Name CENTRUE FINANCIAL CORPORATION	OTTAWA IL	State Date Original Investment Type ¹ Or 1/9/2009 Preferred Stock w/ Warrants	riginal Investment Amount Outsi \$32,668,000.00	standing Investment \$0.00	\$11,205,387.14	Investment Status* Amount Sold, in full; warrants not outstanding	(Fee) ⁴ Shares Ava. Price		Gain Wt Amount	Wt Shares
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	9/25/2013 10/18/2013				\$8.211.450.00 \$1,950,000.00	25,266 \$325. 6,000 \$325.			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	10/29/2013 1/6/2014					(\$82.114.50) (\$19.500.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	2/10/2014 3/19/2014				\$577.638.02	(\$5,776.38) 1.402 \$412.	1 (\$824.361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/15/2014					(\$5,776.38)		\$2,000.00	508,320
14.15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM SANTA FE NM	6/19/2009 Subordinated Debentures w/ Exercised Warrants 12/19/2012	\$10.000.000.00	\$0.00	\$13,186,960,25	Sold. in full: warrants not outstanding \$39,400.00	40,000 \$0.	9 (\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM SANTA FE NM	12/19/2012 12/20/2012 11/1/2013				\$9.810.600.00	9.960.000 \$0. (\$98,500.00)	9 (\$149,400,00)	\$297.953.37	300.000
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	SANTA FE NM DANVILLE AR DANVILLE AR	1/11/2013 5/29/2009 Subordinated Debentures w/ Exercised Warrants 4/1/2015	\$19.817.000.00	\$0.00	\$32.098.302.62	Redeemed. in full: warrants not outstanding \$19.817.000.00	19.817.000 \$1.		\$991,000.00	991.000
8	CHICAGO SHORE CORPORATION	CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00	\$8.981.348.81	Sold. in full: warrants not outstanding		J .	\$991,000.00	991,000
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/14/2014 3/17/2014				\$257.660.00 \$6.679.340.00	260 \$991. 6,740 \$991.	0 (\$2,340,00) 0 (\$60,660,00)	\$347.193.00	350
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO IL NEW YORK NY	4/25/2014 12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43 687 500 00	Exited bankruptcy/Receivership	(\$69.370.00)			
40.00	CIT GROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	12/10/2009 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00			Redeemed, in full; warrants not outstanding		(\$2.330.000.000.00)		
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	10/20/2006 Preferred Stock W Walfants 12/10/2010 1/31/2011	\$25,000,000,000.00	\$0.00	\$32,039,267,906.46	Redeemed, in full; warrants not outstanding \$25.000.000.000.000	7.692.307.692 \$4.	4	\$6.852.354.470.95	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	NEW YORK NY WELLSBORO PA WELLSBORO PA	1/31/2011 1/16/2009 Preferred Stock w/ Warrants 8/4/2010	\$26.440.000.00	\$0.00	\$28.889.100.00	Redeemed. in full: warrants not outstanding			\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION						\$26,440,000.00	26.440 \$1.000.	0	\$400,000.00	194,794
8.55.97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY CA NEVADA CITY CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000,00	\$0.00	\$223.571.11	Currently Not Collectible		(\$10,400,000.00)	Ç.00(00000	
8.14	CITIZENS BANCSHAPES CO		9/23/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24.990.000.00	\$0.00	\$13.952.381.45	Sold. in full: warrants not outstanding				
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/7/2013 2/8/2013				\$6,657,375.00 \$8,150.000.00	12,990 \$512. 12.000 \$512.	0 (\$6,332,625.00) 0 (\$5.850.000.00)	\$258,018.75 \$387.028.12	750
9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE MO ATLANTA GA	3/26/2013 3/6/2009 Preferred Stock	\$7,462,000.00	\$0.00	\$7 997 813 22	Redeemed, in full; warrants not outstanding	(\$128,073.75)			
9	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945	ATLANTA GA COVINGTON LA	8/13/2010 3/20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00		\$7.462.000.00 Sold. in full: warrants not outstanding	7.462 \$1.000.	0		
0	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	6/29/2015 8/6/2015	\$2,400,000.00	30.00	\$2,303,330.00	\$1.560.312.00	2.400 \$650. (\$25,000.00)	3 (\$839.688.00)	\$53.015.60	120
8.138	CITIZENS DANN & IRUST COMPANT, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY VERSAILLES KY	2/6/2009 Preferred Stock w/ Exercised Warrants 2/28/2017	\$6.300.000.00	\$0.00	\$4.980.258.54	Sold. in full: warrants not outstanding				
8.14.44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES KY SOUTH HILL VA	2/28/2017 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.574.645.84	\$4,800,000.04 Redeemed. in full: warrants not outstanding	10,909,091 \$0.	4 (\$1,499,999.96)		
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL VA BOWLING GREEN KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00		\$3,000,000,00 Redeemed, in full: warrants not outstanding	3.000 \$1,000.	0	\$150,000,00	150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	2/16/2011 2/13/2013	\$21. TO,000.00	90.00	Ţ.=,=30,7£0.00	\$2 212 308 00	63 \$35,116. 94 \$35,116.	0		
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY	1/15/2014				\$3,300,904.00 \$3,265,788.00	94 \$35,116. 93 \$35,116.			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI	4/15/2015 12/12/2008 Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$381.395.557.08	Redeemed, in full: warrants not outstanding			\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	FLINT MI FLINT MI	4/12/2013 5/13/2015				\$300,000,000.00	300,000 \$1,000.	0	\$12.150.120.44	2.571.998
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	12/12/2008 Preferred Stock w/ Warrants 9/22/2011	\$20,500,000.00	\$0.00	\$23.572.379.22	Redeemed, in full: warrants not outstanding \$20,500,000,00	20,500 \$1,000.	0		
0.0404	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	11/9/2011	\$9,439,000.00	\$0.00	\$0.500.500.00	Sold, in full; warrants not outstanding	20,000 \$1,000.		\$225,157.00	450.314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ NEWARK NJ BEVERLY HILLS CA	4/10/2009 Preferred Stock 8/7/2015 11/21/2008 Preferred Stock w/ Warrants				\$2 226 750 00	9.439 \$235.	1 (\$7.212.250.00)		
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA BEVERLY HILLS CA	11/21/2008 Preferred Stock w/ Warrants 12/30/2009 3/3/2010	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding \$200.000.000.00 \$200.000.000.00	200.000 \$1,000. 200.000 \$1,000.	0		
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	3/3/2010 4/7/2010				\$200,000,000.00	200,000 \$1,000.	0	\$18,500,000.00	1,128,668
8.14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	3/27/2009 Preferred Stock w/ Evercleed Warrents	\$3,000,000.00	\$0.00	\$3,318,585,05	Sold. in full: warrants not outstanding \$955.825.50	4.005 - 2070	(\$400.474.50)	\$10,000,000.00	1,120,000
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	11/29/2012 11/29/2012				\$1.662.874.50	1,095 \$872. 1,905 \$872.	0 (\$139,174.50) 0 (\$242.125.50)	\$114.021.50	150
92	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY. INC.	CLOVER SC FERNANDINA BEACH FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$9.950.000.00			Cold to 6 th consents and automation	(\$25,000.00)			
					\$0.00	\$11.166.897.79					
62	COASTAL BANKING COMPANY, INC.		3/8/2013	25.530.000.00	\$0.00	\$11.166.897.79	Sold. in full: warrants not outstanding \$3,772,645.00 \$5,730,600.00	3,950 \$955. 6,000 \$955.	0 (\$177,355.00)		
OZ	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	3/8/2013	35.330.000.00	\$0.00	\$11.166.897.79	Soid. In full: Warrants not dutstanding \$3,772,645.00 \$5.730.600.00	3,950 \$955. 6.000 \$955. (\$95,032.45)	0 (\$177,355.00) 0 (\$269.400.00)	\$00,000,00	60,000
02	COSSTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	3/8/2013 3/11/2013 4/9/2013 4/10/2013 6/12/2013				\$3,772,645.00 \$5,730.600.00	6.000 \$955.	0 (\$177,355.00) 0 (\$269.400.00)	\$99,000.00 \$225,647.45	60,000 145,579
8.17	COASTAL BANNING COMPANY, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	3/8/2013 3/11/2013 4/9/2013 4/10/2013 6/12/2013 8/12/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00		\$3,772,645.00 \$5,736.600.00	(\$95.032.45) (\$95.032.45)	0 (\$269.400.00)	\$225.647.45	145.579
8,17	COASTAL BANGING COMPANY, INC. COASTAL SOLUT BANGING CASE. COASTAL SOLUT BANGING CASE. COASTAL SOLUT BANGING CASE. COASTAL	FERNANDINA BEACH FL HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	.98/2013 311/2015 48/2013 61/2013 61/2013 82/2009 Preferred Stock w Exercised Warrants 38/2013 311/2013	\$16,015,000.00	\$0.00	\$14,257,487.71	\$3,772,445.00 \$5,730,600.00 \$5,730,600.00 Sold, in full, warrante not outstanding \$507,550.00 \$12,335,976.50	(\$95.032.45) (\$95.032.45)	0 (\$269.400.00)	\$99,000,000 \$225,647.45 \$389.857.05 \$25,990.47	145.579
8,17	COASTAL BANGINE COMPANY, INC. COASTAL SOUTH BANCHARES, INC.	FERRANDINA BEACH FL FERRAN	\$\text{\$\text{9}\text{2013}\$} 4.902013 4.102013 6.122013 6.122013 6.222020 7.102013 4.02013 4.02013 4.02013 4.02013 12.122000 Preferred Stock of Warrants			\$14,257,487.71	\$3,772,445.00 \$50,700.600.00 \$50,700.600.00 \$50,700.600.00 \$500, in full; warrants not outstanding \$507,550.00 \$12,335,976.50 \$12,335,976.50	6.000 \$955. (\$95.032.45) 500 \$795. (\$127.335.27) 510 \$795.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.023.50)	\$225.647.45	145.579
8,17	COMSTAL BANKING COMPANY, INC. COMSTALSOUTH BANCHARES, INC.	FERNINAUM BEACH FL HILTON HEAD SIJAND SC HILTON HEAD SIJAND SC HILTON HEAD SIJAND SC HILTON HEAD SIJAND SC OENVER CO DENVER CO DENVER CO DENVER CO DENVER CO	\$\text{\$\text{9}\text{2013}\$} 4.902013 4.102013 6.122013 6.122013 6.222020 7.102013 4.02013 4.02013 4.02013 4.02013 12.122000 Preferred Stock of Warrants	\$16.015,000.00 \$64.450,000.00	\$0.00	\$14,257,487.71 \$73,357,086.72	\$3,772.465.00 \$55,730.600.00 Sold, in full, warrants not outstanding \$397.550.00 \$12,335.976.50 Redeemed, in full, warrants not outstanding \$64,450.000.00	(\$95.032.45) 6.000 \$955. (\$95.032.45) 500 \$795. 15.515 \$795.	0 (\$269,400.00) 0 (\$102,450.00) 0 (\$3,179,023.50)	\$225.647.45	145.579
8,17 45	CODSTAL BANKING COMPANY, INC. CODSTAL SOUTH BANCHARES, INC. CODER, FINANCIAL, INC.	FERNAMURIA BEACH F. FERNAMURIA BEACH F. FERNAMURIA BEACH FL FERNAMURIA BEACH FL FERNAMURIA BEACH FL HILTON HEAD ISLAND SC OENWER CO DEWERR CO DEWERR CO DEWERR CO DEWERR CO VORK PA VORK PA	\$902013 4012015 4012015 4012015 5122013 5122013 5122013 5122013 5122013 51212013 51212013 5112	\$16,015,000.00	\$0.00	\$14,257,487.71 \$73,357,086.72	\$3,772,445.00 \$50,700.600.00 \$50,700.600.00 \$50,700.600.00 \$500, in full; warrants not outstanding \$507,550.00 \$12,335,976.50 \$12,335,976.50	6.000 \$955. (\$95.032.45) 500 \$795. (\$127.335.27) 510 \$795.	0 (\$269,400.00) 0 (\$102,450.00) 0 (\$3,179,023.50)	\$225.647.45 \$389.857.05 \$25,990.47 \$143.677.00	145.579 450 30 895.968
8,17 45 44 8.14	COASTAL BANKING COMPANY, NC. COASTAL BOUTH BANCHARES, NC. COASTAL SOUTH BANCHARES, NC. COORSE, PRINKELING. COORSE, PRINKELING. COORSE, COASTAL SOUTH BANCHARES, NC. COORDER, VALLEY BANCHARES, NC.	FERNAMURIA BEACH F. FERNAMURIA BEACH F. FERNAMURIA BEACH FL FERNAMURIA BEACH FL FERNAMURIA BEACH FL HILTON HEAD ISLAND SC OENWER CO DEWERR CO DEWERR CO DEWERR CO DEWERR CO VORK PA VORK PA	\$902013 4012015 4012015 4012015 5122013 5122013 5122013 5122013 5122013 51212013 51212013 5112	\$16.015,000.00 \$64.450,000.00	\$0.00	\$14,257,487.71 \$73,357,086.72 \$19,178,479.00	\$3.772.645.00 \$5.7.045.00 \$5.7	(695.032.46) 6.000 3995. (695.032.46) 500 3796. (5127.335.27) 64.450 \$1.000.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3.179.023.50) 0 (0.00)	\$225.647.45 \$389.857.05 \$25,990.47	145.579 450 30 895.968
8.17 8.17 45 44	COSSTAL BANGING COMPANY, INC. COSSTAL SOUTH BANGHARES, INC. COSSTALSOUTH BANGHARES, INC.	PERIONALINE BEACH FL. FERNANDINE BEACH FL. FERNANDI	\$982013 91	\$16.015,000.00 \$64.450,000.00 \$16.500.000.00	\$0.00	\$14,257,487.71 \$73,357,086.72 \$19,178,479.00	\$3,772,445.00 \$5,730,600.00 \$50.00, in full: warrants not outstanding \$397,550.00 \$12,335,976.50 \$12,335,976.50 \$12,335,976.50 \$12,355,976.50 \$14,500,000.00 \$64,450,000.00 \$16,500,000.00	655,032,45 6,000 3955.	0 (\$269,400.00) 0 (\$102,450.00) 0 (\$3,179,023.50)	\$225.647.45 \$389.857.05 \$25,990.47 \$143.677.00	145.579 450 30 895.968
8.17 45 44	COSSTAL BANGING COMPANY, INC. COSSTAL BANGING COMPANY, INC. COSSTAL	FERNANDINA BEACH FL. F	\$9,02013 \$11,0213 \$41,02013 \$41,02013 \$12,0201 \$12,0201 \$2,02000 Preferred Stock w' Exercised Warrants \$12,0201 \$11,02013 \$11,02013 \$11,02013 \$11,02013 \$11,02013 \$11,02010 \$11,02000 Preferred Stock w' Warrants \$10,02011 \$11,02000 Preferred Stock w' Warrants \$11,02001 \$11,02000 Preferred Stock w' Warrants \$11,02001 \$12,02001 \$12,02001 \$12,02000 Preferred Stock w' Exercised Warrants \$12,02001 \$12,02000 Preferred Stock w' Exercised Warrants \$12,02000 Preferred Stock w' Exercised Warrants	\$16,015,000,00 \$64,450,000,00 \$16,500,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487.71 \$73,357,086.72 \$19,178,479.00 \$10,670,784.03	\$3,772.465.00 \$57.70.600.00 \$57.70.600.00 \$50.00. in full: warrants not outstanding \$397.550.00 \$12,335.976.50 \$12,335.976.50 \$12,335.976.50 \$64.450.000.00 Redeemed, in full: warrants not outstanding \$64.450.000.00 \$50.00.00 \$	(\$55,002.45) (\$55,002.45) 500 \$756. (\$127,335.27) 64.450 \$1,000 \$1,000 \$2,000 \$3,000 \$3,000 \$4,000 \$5,000	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.023.50) 0 (\$5,500.00)	\$225.647.45 \$389.857.05 \$25,990.47 \$143.677.00 \$526.604.00	145.579 450 30 895.968
8,17 45 44 8,14	COASTAL BANKINE COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCORDER FRANCHER, INC. COCOCHES COASTAL BANCHER, INC. COCOCHES COASTAL BANCHER, INC. COCOCRES TRANSFLARES, INC.	FERNANDINA BEACH F.I. F.	\$98,2013 \$11,2013 410,2013 410,2013 410,2013 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2010 812,2011 812,2020 812,2011 812,2020 812,2011 812,2020 812,2011 812,2020 812,2011 812,2020 812,2011 812,2020 812,2010 812,2020 812	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,178,479.00 \$10,670,784.03	\$3.772.645.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$5.736.600.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.695	655,032,45 6,000 3955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.023.50) 0 (\$5,500.00)	\$225.647.45 \$389.857.05 \$25,990.47 \$143.677.00 \$526.604.00	145.579 450 30 895.968
8.17 46 8.14 8.14 8.11,14	COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COADCRAST BANKSHARES, INC. COACRAST BANKSHARES, INC.	FERNANDINA BEACH FL. F	\$982013 \$112013 \$112013 \$112013 \$112013 \$112013 \$120203 \$120203 \$120204 \$120204 \$120205 \$120205 \$120206 \$12020	\$16,015,000,00 \$64,450,000,00 \$16,500,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,178,479.00 \$10,670,784.03	\$3,772,645.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$12,335,745,000 \$12,335,745,000 \$12,335,745,000 \$6,456,000.00 \$6,456,000	655,032,45 6,000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,173.023.50) 0 (\$3,173.023.50) 0 (\$5,174.023.50)	\$27.647.46 \$198.647.05 \$45.990.47 \$143.677.00 \$526.604.00 \$494.817.55	145.579 450 30 895.968
8.17 55 44 8.14 8.11,14	COASTAL BANKING COMPANY, NC. COASTAL BOUTH BANCHARES, NC. COASTAL SOUTH BANCHARES, NC. COASTAL SOUTH BANCHARES, NC. COASTAL SOUTH BANCHARES, NC. COASTAL SOUTH BANCHARES, NC. COCKE, PINNACIA, NC. COASTAL SOUTH BANCHARES, NC. COCKE, PINNACIA, NC. COASTAL SOUTH BANCHARES, NC. COCKE, COASTAL CO	FERNANDINA BEACH FL FERN	\$98,2013 \$11,2013 410,0013 410,0013 410,0013 812,0010 812	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086.72 \$19,178,479.00 \$10,670,784.03	\$3,772,445.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$50.70,600.00 \$60.70,700.00 \$60.70,	(\$95,002.45) 6,000 \$995. (\$955,002.45) 500 \$796. (\$127.335.27) 15,015 \$786. (\$127.335.27) 64.450 \$1.000 16.000 \$1.000 16.000 \$1.000 16.000 \$5.000 52.5 \$503. (\$90.375.00) 9.946 \$903.	0 (\$269.400.00) (\$102.450.00) (\$1,172.023.50) 0 (\$1,172.023.50) 0 (\$1,172.023.50) 0 (\$1,172.023.50) 0 (\$1,172.023.50)	\$27,0 627.46 \$398.66 17.0 \$25,990.47 \$143,677.00 \$526,604.00 \$494.381.25 \$29,000.00	145.579 450 30 895.968 263.899 50
8.17 45 44 8.14 8.14	COASTAL BANKINE COMPANY, INC. COASTAL BOUND ENGLANDERS, INC. COASTAL SOUTH BANCHARES, INC. COACAST BANKSHARES, INC. COACA	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$982013 \$1120013 4102013 4102013 61202013 82020200 Preferred Stock w Exercised Warrants 9120013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402014 1402000 Preferred Stock w Warrants 9120011 1402000 Preferred Stock w Warrants 9120011 9120013 9120013 9120013 9120013 9120013 9120013 9120013 912000 Preferred Stock w Exercised Warrants 1012000 Preferred Stock w Warrants 101200013	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00 \$28,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	\$3,772,445.00 \$50.00.00 \$50.00.00.00 \$50.00.00.00 \$50.00.00.00 \$12,355.076.500 \$12,355.076.500 \$12,355.076.500 \$13,355.076.500 \$13,355.076.500 \$14,500.00.00 \$14,500.00.00 \$15,500.00.00 \$15,500.00.00 \$15,500.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00 \$16,500.00.00.00.00 \$16,500.00.00.00.00 \$16,500.00.00.00.00.00 \$16,500.00.00.00.00.00 \$16,500.00.00.00.00.00.00.00.00 \$16,500.00.00.00.00.00.00.00.00.00.00.00.00.	695,002,45 6,000 3955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,173.023.50) 0 (\$3,173.023.50) 0 (\$5,174.023.50)	\$27.647.46 \$198.647.05 \$45.990.47 \$143.677.00 \$526.604.00 \$494.817.55	145.579 450 30 895.968 263.899 50
6.17 6.17 45 6.14 6.14 6.11,14	COASTAL BANKINE COMPANY, NC. COASTAL SOUTH BANCHARES, NC. COORE, FINANCIAL, NC. COORE, FINANCIAL, NC. COORE, COASTAL SOUTH BANCHARES, NC. COORE, COASTAL SOUTH BANCHARES, NC. COORE, COASTAL SOUTH BANCHARES, NC. COORE, COASTAL C	FERNANDINA BEACH F.	\$982013 \$112013 4102013 4102013 6122013 6122013 82826209 Preferred Stock wf Exercised Warrants 9112013 1492013 1492013 1492013 1492013 1492013 1492013 1492011 14920209 Preferred Stock wf Warrants 9122011 14920209 Preferred Stock wf Warrants 9122011 21322009 Preferred Stock wf Warrants 9122011 21322009 Preferred Stock wf Warrants 9122013	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	\$3,772,645.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$5,736,600.00 \$12,335,745,000 \$12,335,745,000 \$12,335,745,000 \$6,456,000.00 \$6,456,000	695.032.45 6.000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,173.023.50) 0 (\$3,173.023.50) 0 (\$5,174.023.50)	\$27.647.46 \$398.647.05 \$25.990.47 \$143.677.00 \$526.604.00 \$494.381.25 \$22.000.00	145.579 450 30 30 895.968 263.859 50 29
6.17 44 6.14 6.14 6.11,14 6.11,16	COMSTAL BANKING COMPANY, NC. CONSTAL SOUTH BANCHARES, INC. COLORES THANKING, INC. CONSTAL SOUTH BANCHARES, INC. COLORES THANKING, INC. COLORES	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$98,2013 \$11,2013 410,0013 410,0013 410,0013 812,00203 Proferred Stock w Exercised Warrants \$12,0013 410,0013 812,00203 812,00	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00 \$28,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	\$3.772.465.00 \$5.736.600.00	(\$55,002.45) 6,000 \$995. (\$55,002.45) 500 \$796. (\$127.335.27) 5,515 \$796. (\$127.335.27) 5,515 \$796. (\$127.335.27) 5,515 \$796. (\$16,000 \$1,000.	0 (\$269.400.00) (\$102.450.00) (\$5.172.662.36) (\$5.172.662.36) (\$5.05.00) (\$6.057.652.36) (\$6.057.05.20) (\$73.864.71)	\$27,647.46. \$398.647.05. \$25,990.47. \$143,677.00. \$143,677.00. \$494.431.25. \$29,000.00. \$31,000.00. \$31,000.00.	145.579 450 30 895.968 263.859 50 29
8.17 85 44 8.14 8.11,14 11.16 8.14,44	COASTAL BANKING COMPANY, NC. COASTAL SOUTH BANCHARES, NC. COCOCHES WALLEY BANCORP, INC. COMPANY, NC. COASTAL SOUTH BANCHARES, NC. COCOCHES TO SANKSHARES, NC.	FERNANDINA BEACH FL FL FERNANDINA BEACH FL FL FERNANDINA BEACH FL FL FL FL FL FL FL F	\$98,02013 \$11,02013 #10,02013 #10,02013 #10,02013 #10,02013 #12,02013 #12,02013 #12,02013 #12,02013 #12,02013 #12,02013 #12,02013 #12,02014 #12,02013 #12,02014 #12,02014 #12,02014 #12,02014 #12,02015 #12,02016 #12,02	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00 \$10,000.000.00 \$574,000.00 \$78,898,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,467,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20 \$88,821,419,22	\$3.77.245.00 \$5.77	695,032,45 6,000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3.179.023.50) 0 (\$3.179.023.50) 0 (\$5.379.023.50) 0 (\$5.379.023.50) 1 (\$7.368.7485.00) 1 (\$7.368.771.055.28)	\$27.647.46 \$398.647.05 \$25.990.47 \$143.677.00 \$526.604.00 \$494.381.25 \$22.000.00	145.579 450 30 30 895.968 263.859 50 29
6.17 6.17 45 6.14 6.11,14 6.11,14 11,16 6.15,44 11	COMSTAL BANKING COMPANY, NC. CONSTAL SOUTH BANCHARES, INC. CONDERS FRANKLING, INC. CONDERS FRANKLING, INC. CONDERS FRANKLING, INC. CONDERS FRANKLING, INC. CONDERS FRANKSHARES, INC. CONDERS FRANKSHAR	FERNANDINA BEACH FL. F	\$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$2,02014 \$1,02013 \$2,02014 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02013 \$1,02004 \$1,02013 \$1,02004 \$1,	\$16,015,000,000 \$44,450,000,000 \$16,500,000,00 \$16,500,000,00 \$10,000,000,00 \$574,000,00 \$776,898,000,000 \$22,600,000,00 \$22,600,000,00 \$22,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,367,966,72 \$18,178,479,00 \$10,670,784,03 \$66,814,2,63 \$26,640,099,20 \$2,099,478,64 \$2,090,009,454,40	\$3.77.2.645.00 \$5.77.6.600.00 \$5.77.6.600.00 \$5.77.6.600.00 \$5.77.600.00 \$5.77.600.00 \$5.77.600.00 \$5.77.600.00 \$5.2.35.976.50 \$6.2.35.976.50 \$6.4.60.000.00 \$6.4.60.000.00 \$6.4.60.000.00 \$6.4.60.000.00 \$6.4.60.000.00 \$6.6.600.000.00 \$6.6.600.000.00 \$6.6.600.000.00 \$6.600.000.00 \$6.600.000.00 \$6.600.000.00 \$6.600.000.00 \$6.600.000.00 \$6.600.000.00 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.000.000 \$7.6.860.0000.0000 \$7.6.860.0000.0000 \$7.6.860.0000000 \$7.6.860.00000000000000000000000000000000	(\$55,002.45) 6,000 \$995. (\$55,002.45) 500 \$796. (\$127.335.27) 5,515 \$796. (\$127.335.27) 5,515 \$796. (\$127.335.27) 5,515 \$796. (\$16,000 \$1,000.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3.179.023.50) 0 (\$3.179.023.50) 0 (\$5.379.023.50) 0 (\$5.379.023.50) 1 (\$7.368.7485.00) 1 (\$7.368.771.055.28)	\$27,647.46 \$398.67.00 \$25,990.47 \$143,677.00 \$5026,604.00 \$494.381.25 \$29,000.00 \$513,000.00 \$113,000.00	145.579 450 30 865.968 865.968 263.859 50 29 113
6.17 6.17 6.14 6.11,14 6.11,16 6.14,44	COMSTAL BANKING COMPANY, NC. CONSTAL SOUTH BANCHARES, INC. CONSTAL BANCHARES, INC. CONSTAL BANCHARES, INC. CONSTAL SOUTH BANCHARES, INC. CONSTAL BANCHARES,	FERNANDINA BEACH F.	\$982013 \$1120013 4102013 4102013 6120013 6120013 82020200 Preferred Stock w Exercised Warrants 9120013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402013 1402014 1402000 Preferred Stock w Warrants 9120011 1402000 Preferred Stock w Warrants 9120011 9120013 9120013 9120013 9120013 9120013 9120013 9120013 9120013 9120013 9120013 9120013 912000 Preferred Stock w Warrants 1012000 Preferred Stock w Warrants 112000 Preferred Stock w Warrants 11200011 91120013 91120011	\$16,015,000,00 \$64,450,000,00 \$16,500,000,00 \$10,000,000,00 \$576,000,000,00 \$76,886,000,00 \$28,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,367,966,72 \$18,178,479,00 \$10,670,784,03 \$66,814,2,63 \$26,640,099,20 \$2,099,478,64 \$2,090,009,454,40	\$3.77.245.00 \$5.77	(\$95,002.45) (\$00.0000 \$995. (\$100.0000 \$796. (\$127,335.27) (\$146,000 \$1,000. 16,000 \$1,000. 16,000 \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$1,000. \$2,000. \$2,000. \$1,000. \$2,000. \$2,000. \$1,000. \$2,000. \$2,000. \$2,000. \$3,000. \$2,000. \$3,000. \$3,000. \$3,000. \$3,000. \$4,000. \$4,000. \$4,000. \$4,000. \$4,000. \$	0 (\$269.400.00) (\$102.450.00) (\$1,179.023.50) (\$1,179.	\$27,647.46. \$398.647.05. \$25,990.47. \$143,677.00. \$143,677.00. \$494.431.25. \$29,000.00. \$31,000.00. \$31,000.00.	145.579 450 39 896.968 896.968 263.859 50 29 29 113 114.79.592
8.17 44 44 8.11,14 11,16 11,16 11,16	COUSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COACASTA BANKSHARES,	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$982013 \$112013 \$112013 \$112013 \$112013 \$112013 \$1202013 \$1202014 \$1202014 \$1202015 \$1202015 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202016 \$1202017	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00 \$10,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,467,71 \$73,367,066,72 \$19,179,479,00 \$10,679,784,03 \$666,142,53 \$26,480,099,20 \$2,580,480,099,20 \$2,580,978,64 \$2,580,099,543,40 \$3,5602,569,51	\$3.77.245.00 \$5.77	(\$95,002.45) (\$00.00 \$995. (\$10.00 \$796. (\$127.335.27) (\$127.335.27) (\$146.000 \$51.000 16.000 \$51.000 16.000 \$51.000 574. \$1.000 27.611 \$782. (\$210.900.80) 78.888 \$1.000 2.260 \$1.000 2.260 \$1.000	0 (\$269.400.00) (\$102.450.00) (\$1,179.023.50) (\$1,179.	\$27,647.46 \$398.67.00 \$25,990.47 \$143,677.00 \$5026,604.00 \$494.381.25 \$29,000.00 \$513,000.00 \$113,000.00	145.579 450 30 865.968 865.968 263.859 50 29 113
6.17 6.17 45 6.14 6.11.14 6.11.14 11.16 6.15.44 11	COASTAL BANKING COMPANY, NC. COASTAL SOUTH BANCHARES, INC. COACAST BANKSHARES, INC. COACAST BANKS	FERNANDINA BEACH FL.	\$912013 \$112013 \$112013 \$112013 \$112013 \$12020	\$16,015,000,000 \$44,450,000,000 \$16,500,000,00 \$16,500,000,00 \$10,000,000,00 \$574,000,00 \$776,898,000,000 \$22,600,000,00 \$22,600,000,00 \$22,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,467,71 \$73,367,066,72 \$19,179,479,00 \$10,679,784,03 \$666,142,53 \$26,480,099,20 \$2,580,480,099,20 \$2,580,978,64 \$2,580,099,543,40 \$3,5602,569,51	\$3.77.2.465.00 \$5.7.2.465.00 \$	(\$55,002.45) (\$55,002.45) 500 \$795, (\$127,335,27) (\$127,335,27) (\$146,000 \$51,000, 16,000 \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 574, \$1,000, 575, \$1,000, 576, \$1,000, 576, \$1,000, 577, \$100,000, 577,	0 (\$269.400.00) (\$102.450.00) (\$5.172.663.50) (\$5.172.663.50) (\$5.05.00) (\$6.07.055.29) (\$7.3.864.71)	\$275.627.46 \$398.67.05 \$25.990.47 \$143.677.00 \$526.694.00 \$494.381.25 \$22.000.00 \$494.381.25 \$23.000.00 \$494.381.25 \$13.000.00 \$113.000.00	145.579 450 39 895.968 895.968 263.859 50 29 29 113 114.79.592
6.17 6.17 6.14 6.11,14 6.11,16 6.14,44 11	COMSTAL BANKING COMPANY, NC. CONSTAL SOUTH BANCHARES, NC. COMMERCE RATIONAL BANK	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$98,02013 \$11,2013 \$11,2013 \$11,2013 \$12,02013 \$12,02013 \$12,02013 \$12,02013 \$12,02014 \$12,02013 \$12,02014 \$12,02015 \$12,02016 \$12,02015 \$12,02016 \$12,02016 \$12,02016 \$12,02017 \$11,020	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00 \$10,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,467,71 \$73,367,066,72 \$19,179,479,00 \$10,679,784,03 \$666,142,53 \$26,480,099,20 \$2,582,099,478,64 \$2,582,099,433,40 \$5,562,099,51	\$3,772,445.00 \$5,736,600.00 \$5,736,600.00 \$6,61, in full, warrants not outstanding \$6,64, in full, warrants not outstanding \$12,335,376,500 \$12,335,376,500 \$6,600.00 \$12,335,376,500 \$6,600.00 \$14,500.00 \$15,50	695,032,45 6,000 5995.	0 (\$269.400.00) (\$102.450.00) (\$1,179.023.50) (\$1,179.	\$25,047.46. \$398.67.05. \$25,990.47. \$143,677.00. \$143,677.00. \$5026.004.00. \$4944.381.25. \$29.000.00. \$313,001.647.00. \$113,000.00. \$113,000.00. \$113,000.00.	145.579 450 30 30 865.968 865.968 263.850 50 29 29 113 114.79.592
8.17 55 64 6.14 6.11,14 11,16 6.14,44 11	COLOSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COORDER, PINANCHAR, INC. COCOPANY, INC. COASTAL SOUTH BANCHARES, INC. COCOPANY, INC. COASTAL BANKING COASTAL CO	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$\(\) \$\	\$16.015.000.00 \$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000.00 \$576.000.000 \$22.600.000.00 \$22.600.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,267,467,71 \$73,367,096,72 \$19,178,479,00 \$10,670,784,03 \$66,821,419,22 \$26,480,089,20 \$56,622,481,989,20 \$5,602,989,61 \$2,575,016,54	\$3.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.77.2.465.00 \$5.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$6.2.2.465.00 \$7.2	695,002,451 6,000 5955. 6955,002,451 600 5756. 7576. 6177,335,271 75,515 5716. 7576. 7	0 (\$269.400.00) (\$102.450.00) (\$5.172.663.50) (\$5.172.663.50) (\$5.05.00) (\$6.07.055.29) (\$7.3.864.71)	\$275.627.46 \$398.67.05 \$25.990.47 \$143.677.00 \$526.694.00 \$494.381.25 \$22.000.00 \$494.381.25 \$23.000.00 \$494.381.25 \$13.000.00 \$113.000.00	145.579 450 30 895.968. 895.968. 253.859 50 29 29 113 114.79.592
8.17 35 44 8.14 8.11,14 11.16 8.14,44 11 11	COLOSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCOPUR, INC. COASTAL BANKSHARES, INC. COCOPUR, INC. COASTAL BANKSHARES, INC. COACTAST BANKSH	FERNANDINA BEACH F.	\$912013 \$112013 \$112013 \$112013 \$112013 \$112013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202003	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$10,000.000.00 \$10,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,267,467,71 \$73,367,096,72 \$19,178,479,00 \$10,670,784,03 \$66,821,419,22 \$26,480,089,20 \$56,622,481,989,20 \$5,602,989,61 \$2,575,016,54	\$3.77.245.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.660.00 \$5.73.650.00 \$5.73	695.032.45 6.000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$4,007.05.26) 1 (\$6,007.05.26) 1 (\$6,007.05.26) 0 (\$4,405.00) 0 (\$6,407.05.26) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00)	\$276.627.46. \$289.67.05 \$289.67.05 \$25.990.47 \$143.672.00 \$526.694.00 \$526.694.00 \$494.381.25 \$22.000.00 \$510.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00	145.579 450 39 869.968 263.859 50 29 500.000 11.479.562 87.209 900.000 120.000
8.17 8.17 8.14 8.14 8.11,14 11,16 11,16 11,17 11,18 11,19 11,19 11,19 11,19	COUSTAL BANKING COMPANY, INC. COSSTAL SOUTH BANKING SIR. COSSTAL SOUTH BANKING SIR BANK COMMENCE AND COSTAL SOUR. COMMENCE AND COSTAL SO	FERNANDINA BEACH F.	\$912013 \$112013 \$112013 \$112013 \$112013 \$112013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202013 \$1202020	\$16,015,000,00 \$64,450,000,00 \$16,500,000,00 \$16,500,000,00 \$10,000,000,00 \$574,000,00 \$22,000,000,00 \$27,600,000,00 \$2,260,000,00 \$2,260,000,00 \$2,260,000,00 \$2,260,000,00 \$2,701,000,00 \$2,701,000,00 \$2,701,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,267,467,771 \$73,387,066,72 \$19,178,479,00 \$10,670,784,03 \$666,142,53 \$26,480,089,20 \$26,680,478,64 \$2,582,039,543,40 \$2,582,039,543,40 \$2,582,039,543,40 \$3,682,1419,22 \$2,680,478,64 \$3,682,039,543,40 \$3,682,039,543,40 \$3,682,039,543,40 \$3,682,039,543,40 \$4,682,1419,22 \$2,680,682,683,683,683,683,683,683,683,683,683,683	\$3.77.245.00 \$5.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$5.73.00.00 \$6.00	695.032.45 6.000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$4,007.05.26) 1 (\$6,007.05.26) 1 (\$6,007.05.26) 0 (\$4,405.00) 0 (\$6,407.05.26) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00)	\$25,047.46. \$398.67.05. \$25,990.47. \$143,677.00. \$143,677.00. \$5026.004.00. \$4944.381.25. \$29.000.00. \$313,001.647.00. \$113,000.00. \$113,000.00. \$113,000.00.	145.579 450 39 869.968 263.859 50 29 500.000 11.479.562 87.209 900.000 120.000
8.17 44 6.14 6.14 6.14 11.15 11.15 6.14.15	COUSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COODERS, WALLEY BANCORP, INC. COODERS, WALLEY BANCORP, INC. COODERS, WALLEY BANCORP, INC. COODERS, WALLEY BANCORP, INC. COCOCASTA BANKSHARES, INC. COCOCATA BANKSHARES, INC. COCOCATA BANKSHARES	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$\frac{9.00213}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{9.002013}{4.002013}\$ \$\f	\$16.015.000.00 \$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000.00 \$574.000.00 \$22.600.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00 \$22.260.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,487,71 \$73,357,086,72 \$19,176,479,00 \$10,679,0784,03 \$506,142,53 \$26,480,089,20 \$2,680,678,64 \$2,582,099,543,40 \$2,582,099,543,40 \$2,582,099,543,40	\$3.77.245.00 \$5.77	695,002,45 6,000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$3,179.003.50) 0 (\$4,007.05.26) 1 (\$6,007.05.26) 1 (\$6,007.05.26) 0 (\$4,405.00) 0 (\$6,407.05.26) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00) 0 (\$6,407.00)	\$276.627.46. \$289.67.05 \$289.67.05 \$25.990.47 \$143.672.00 \$526.694.00 \$526.694.00 \$494.381.25 \$22.000.00 \$510.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00 \$511.000.00	145.579 450 39 869.968 263.859 50 29 500.000 11.479.562 87.209 900.000 120.000
8,11,14	COUSTAL BANKINE COMPANY, INC. COSISTAL SOUTH BANKINESS, INC. COCOPUS WALLEY BANKINESS WALLEY BANKI	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$\frac{9.00213}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{9.002013}{4.002013}\$ \$\f	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$16,500,000.00 \$10,000,000.00 \$20,000,000.00 \$22,000,000.00	\$0.00 \$0.00	\$14,257,467,71 \$73,367,066,72 \$19,179,479,00 \$10,670,784,03 \$666,91,419,52 \$26,480,099,20 \$26,691,419,52 \$2,690,918,46 \$3,562,969,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$2,562,096,61 \$3,451,110,79 \$2,690,696,67	\$3.77.245.00 \$5.77	695,002,481 6,000 5955.	0 (\$269.400.00) (\$102.450.00) (\$3.173.663.30) (\$3.173.663.30) (\$5.173.663.30) (\$5.005.00) (\$5.007.055.20) (\$5.007.055.	\$25,647.667.468 \$25,990.477 \$25,990.477 \$141,677.00 \$526,604.00 \$529,000.00 \$590,000.00 \$5113,000.00 \$113,000.00 \$118,1102,043.40 \$116,772.00 \$106,772.00 \$106,772.00 \$106,772.00	145.579 450 39 895.968 895.968 50 29 29 500,000 113 11.479.592 87.209 900,000 120,000
	CONSTAL BANKING COMPANY, INC. CONSTAL SOUTH BANKING RES. INC. CONDERS WALLEY BANKORP. INC. CONDERS WALLEY BANKING RES. INC. CONDERS TEAMESHARES. INC.	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$\frac{9.00213}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{4.002013}{4.002013}\$ \$\frac{9.002013}{4.002013}\$ \$\f	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$16,500,000.00 \$10,000,000.00 \$20,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$14,257,457,71 \$73,367,956,72 \$19,176,479,00 \$10,670,784,03 \$96,812,53 \$26,690,099,20 \$20,099,514,30 \$56,692,099,514,30	\$3.77.245.00 \$5.77	655.002.451 6.000 5955.	0 (\$269.400.00) (\$102.450.00) (\$3.172.023.50) (\$3.172.	\$25,647.46 \$398.67.05 \$25,990.47 \$143,677.00 \$526,604.00 \$494.381.25 \$29,000.00 \$513,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00	145.579 450 30 885.968 885.968 50 23 29 500,000 113 11.479.592 87.209 900,000 120,000 128,000
8,11,14	COUSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COORDER, VIALLEY BANCORP, INC. COMMERCE BANCORP,	FERNANDINA BEACH F.	Sh (2013)	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$16,500,000.00 \$10,000,000.00 \$20,000,000.00 \$22,000,000.00	\$0.00 \$0.00	\$14,257,457,71 \$73,367,956,72 \$19,176,479,00 \$10,670,784,03 \$96,812,53 \$26,690,099,20 \$20,099,514,30 \$56,692,099,514,30	\$3.77.245.00 \$5.77	695,002,451 6,000 5955.	0 (\$269.400.00) 0 (\$102.450.00) 0 (\$13,179.023.50) 0 (\$53,179.023.50) 0 (\$53,179.023.50) 0 (\$557.465.00) 1 (\$50,027.055.29) 1 (\$73,894.71) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29) 0 (\$50,027.055.29)	\$25,647.46 \$28,967.47 \$28,990.47 \$143,677.00 \$143,677.00 \$5026,604.00 \$4943,81.25 \$29,000.00 \$33,91,647.00 \$113,000.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$	145.579 450 30 885.968 885.968 50 23 29 500,000 113 11.479.592 87.209 900,000 120,000 128,000
8,11,14	COLOSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COCOPER, INC. COASTAL SOUTH BANCHARES, INC. COCOPARIS WALLEY BANCORP, INC.	FERNANDINA BEACH F.	Sh (2013)	\$16,015,000.00 \$44,450,000.00 \$16,500,000.00 \$16,500,000.00 \$10,000,000.00 \$20,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00	\$0.00 \$0.00	\$14.267.467.71 \$73.367.096.72 \$19.178.479.00 \$19.178.479.00 \$10.670.784.03 \$26.690.099.20 \$2.069.478.64 \$2.569.019.543.40 \$5.602.969.61 \$21.575.016.54 \$2.869.659.67 \$2.869.659.67 \$3.86.651.110.79	\$3.77.245.00 \$5.77.866.00 \$5.77.866.00 \$5.77.866.00 \$5.77.866.00 \$5.78.66.00 \$5.78.66.00 \$5.235.77.85.00 \$5.235.77.85.00 \$5.235.77.85.00 \$5.235.77.85.00 \$5.235.77.85.00 \$5.235.77.85.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$6.450.000.00 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.000.000 \$7.680.0000.000 \$7.680.0000.000 \$7.680.0000.0000 \$7.680.0000.0000 \$7.680.0000.0000 \$7.680.0000.0000 \$7.680.00000.0000 \$7.680.00000.000000 \$	695,002,45 6,000 5955. 6955,002,45 6,000 5756. 7576. 65127,335,27 15,515 5776. 7576.	0 (\$269.400.00) (\$102.450.00) (\$3.177.023.50) (\$3.177.023.50) (\$3.177.023.50) (\$3.177.023.50) (\$4.500.00) (\$5.177.055.20) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71) (\$7.3.894.71)	\$25,647.46 \$398.67.05 \$25,990.47 \$143,677.00 \$526,604.00 \$494.381.25 \$29,000.00 \$513,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00 \$113,000.00	145.579 450 30 885.968 885.968 50 23 29 500,000 113 11.479.592 87.209 900,000 120,000 128,000
8,11,14 8,11,14 8.17	COUSTAL BANKING COMPANY, NC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COORDER, VIALEY BANCORP, INC. COORDER, VIALEY BANCORP, INC. COORDER, VIALEY BANCORP, INC. COCOCKAST BANKSHARES, INC. COCOCKAST BANKSHA	FERNANDINA BEACH FL FL FERNANDINA BEACH FL FL FL FL FL FL FL F	Sh (2013)	\$16,015,000,000 \$64,450,000,000 \$16,500,000,000 \$16,500,000,000 \$10,000,000,000 \$510,000,000,000 \$528,000,000,000 \$76,896,000,000 \$2,260,000,000 \$2,260,000,000 \$2,260,000,000 \$3,770,000,000 \$57,770,000,000 \$57,770,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000 \$57,780,000,000	\$0.00 \$0.00	\$14,267,467,771 \$73,387,066,72 \$19,178,479,00 \$19,178,479,00 \$10,670,784,03 \$26,480,089,20 \$26,480,089,20 \$26,480,089,20 \$26,480,089,20 \$26,480,089,20 \$26,480,680,20 \$26,480,680,20 \$26,480,680,20 \$26,680,680,680,280 \$21,575,016,54 \$21,575,016,54 \$21,575,016,54 \$21,575,016,54 \$21,575,016,54	\$3.77.2.465.00 \$5.00.00	(\$55,002.48) (\$55,002.48) (\$500.248) (\$500.258) (\$5127.335.27) (\$5147.335.27) (\$5147.335.27) (\$5148.000.258) (\$5128.000.000 (\$510.000	0 (\$269.400.00) (\$102.450.00) (\$3.173.063.30) (\$3.173.063.30) (\$3.173.063.30) (\$3.173.063.30) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20)	\$25,647.46 \$28,967.47 \$28,990.47 \$143,677.00 \$143,677.00 \$5026,604.00 \$4943,81.25 \$29,000.00 \$33,91,647.00 \$113,000.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$	145.579 450 30 885.968 885.968 50 23 29 500,000 113 11.479.592 87.209 900,000 120,000 128,000
8,11,14 8,11,14 8.17	COUSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCOCORDER, WALLEY BANCORP, INC. COASTAL SOUTH BANCHARES, INC. COCOCORDER, WALLEY BANCORP, INC. COCOLORS BANKORP, WALLEY BANCORP, INC. COCOCORDER, WALLEY BANCORP, INC. COCOCORDER, WALLEY BANCORP, INC. COCOCORDER, WALLEY BANCORP, INC. COCOCORDER, WALLEY BANCORP, INC. COCOMPANY BANKORP, SYSTEM, INC. COCOMPANY BANCORP, INC. COCOMPANY BANCORP, INC. COMMENCE, INC. COMMENCE, INCLORD, BANK COMMENCE,	FERNANDINA BEACH FL FL FL FL FL FL FL F	\$10,00013 410,00013	\$16,015,000,00 \$64,450,000,00 \$16,500,000,00 \$16,500,000,00 \$16,500,000,00 \$10,000,000,00 \$574,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$23,000,000,00 \$23,000,000,00 \$24,701,000,00 \$24,7	\$0.00 \$0.00	\$14.267.467.71 \$73,367.066.72 \$19.178.479.00 \$10.670.784.03 \$50.670.784.03 \$26.490.099.20 \$26.490.099.20 \$26.490.099.20 \$26.500.478.64 \$2.560.279.643.40 \$2.560.279.643.40 \$3.560.299.61 \$2.1.575.016.54 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61	\$3,77,245.00 \$5,73,600.00 \$5,73,600.00 \$5,73,600.00 \$5,73,600.00 \$12,335,756.00 \$12,335,776.00 \$12,335,776.00 \$14,535,776.00 \$14,535,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$14,550,776.00 \$15,500,776.00 \$15,700,776.00 \$	(\$55,002.48) (\$55,002.48) (\$500.248) (\$500.258) (\$5127.335.27) (\$5147.335.27) (\$5147.335.27) (\$5148.000.258) (\$5128.000.000 (\$510.000	0 (\$269.400.00) (\$102.450.00) (\$3.173.063.30) (\$3.173.063.30) (\$3.173.063.30) (\$3.173.063.30) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$4.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20) (\$5.077.055.20)	\$25,047.46 \$28,967.47 \$28,969.47 \$143,677.00 \$143,677.00 \$5026,604.00 \$4943,81.25 \$29,000.00 \$33,301,647.00 \$113,000.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.00 \$113,000.00 \$5167.	145.579 450 30 30 855.968 855.968 263.859 50 50 50 50 50 50 50 50 50 50
8,11,14 8,11,14 8.17	COUSTAL BANKING COMPANY, NC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COORDER, VIALEY BANCORP, INC. COORDER, VIALEY BANCORP, INC. COORDER, VIALEY BANCORP, INC. COCOCKAST BANKSHARES, INC. COCOCKAST BANKSHA	FERNANDINA BEACH FL FL FERNANDINA BEACH FL FL FL FL FL FL FL F	Sh (2013)	\$16.015.000.00 \$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$16.500.000.00 \$574.000.00 \$27.600.000.00 \$27.600.000.00 \$27.701.000.00 \$27.701.000.00 \$27.701.000.00 \$27.701.000.00 \$27.701.000.00 \$27.701.000.00 \$27.701.000.00	\$0.00 \$0.00	\$14.267.467.71 \$73,367.066.72 \$19.178.479.00 \$10.670.784.03 \$50.670.784.03 \$26.490.099.20 \$26.490.099.20 \$26.490.099.20 \$26.500.478.64 \$2.560.279.643.40 \$2.560.279.643.40 \$3.560.299.61 \$2.1.575.016.54 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61 \$3.560.299.61	\$3.77.2.465.00 \$5.00.00	(\$55,002.48) (\$55,002.48) (\$500.248) (\$500.258) (\$5127.335.27) (\$5147.335.27) (\$5147.335.27) (\$5148.000.258) (\$5128.000.000 (\$510.000	0 (\$269,400.00) (\$102,450.00) (\$3,177,023.50) (\$3,177,023.50) (\$3,177,023.50) (\$4,500.00) (\$5,005.00) (\$6,007,055.20) (\$73,884.71) (\$73,884.71) (\$6,007,055.20)	\$25,067.46. \$28,067.46. \$380.867.50. \$45,000.47. \$143,677.00. \$526,004.00. \$4644.381.25. \$20,000.00. \$33,301,647.00. \$113,000.00. \$113,000.00. \$5161,000.00. \$5566,856.50. \$792,990.00. \$1567.00. \$115,000.00. \$1567.00.00.00.	145.579 450 30 30 855.968 855.968 263.859 50 50 50 50 50 50 50 50 50 50

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Footnote	Institution Name COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4/23/201		Original Investment Amount Outstanding Investment	Total Cash Back ² Investment Status*	Amount \$10,680,000.00	(Fee)" Share	es Avg. Pr 0,680 \$1,00	ce (Realized Loss) / (Write-off) 0.00	Gain	Wt Amount Wt Shares
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN VA	6/4/201 2/27/200	Preferred Stock w/ Exercised Warrants	\$3,976,000.00 \$0.0	0 \$4,674,050.16 Sold, in full; warrants not outstanding						\$780.000.00 780.000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA WEST SACRAMENTO CA	11/30/201				\$3.717.560.00	(\$25,000,00)	3.976 \$93	5.00 (\$258.440.00)		\$167.035.00 199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	12/19/200	Preferred Stock w/ Warrants	\$12.643.000.00 \$0.0	0 \$16.080.204.94 Redeemed, in full: warrants not outstanding	\$12,643,000.00	(420)000000	2,643 \$1,00	0.00		
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	1/9/201 5/28/201	5			\$12,643,000.00	1.	2,043 \$1,00	0.00		\$873,485.00 61,796
8.14.76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL GLEN ELLYN IL	5/15/2001	Preferred Stock w/ Exercised Warrants	\$6.970,000,00 \$0.0	0 \$4,240,743.82 Sold. in full: warrants not outstanding	\$3,136,500.00		6,970 \$45	0.00 (\$3,833,500.00)		\$157,050.00 349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	4/3/200 2/7/201	Preferred Stock w/ Exercised Warrants	\$12.725.000.00 \$0.0	0 \$16.441.884.63 Sold. in full: warrants not outstanding	\$3,705,037.50		3,750 \$98	8.01 (\$44,962.50)		\$85,157.88 86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	2/10/201	i i			\$8.867.389.75		8.975 \$98	8.01 (\$107.610.25)		\$544.614.34 550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AN) COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$20.000.000.00 \$0.0	0 \$23.628.111.33 Redeemed in full: warrants not outstanding		(\$125,724.27)				
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN	8/18/201 2/27/200	Preferred Stock w/ Exercised Warrants	\$17.806.000.00 \$0.0		\$20.000.000.00	2	0.000 \$1.00	0.00		\$1,000,000,00 1,000
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TN COLUMBIA TN	4/11/201 4/14/201				\$1,322,500,50 \$4,028,202.50		4.401 \$30 3,405 \$30			\$72.314.55 140 \$387,399.37 750
	COMMUNITY FIRST, INC.	COLUMBIA TN	7/18/201				\$4,020,202.30	(\$53.507.03)	3,403	0.00 (35,370,757.00)		\$307,388.37
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON MS BRANDON MS	2/6/2001	Preferred Stock w/ Exercised Warrants	\$1,050,000.00 \$0.0	0 \$1,220,300.65 Sold, in full; warrants not outstanding	\$1.002.750.00		105 \$9.55	0.00 (\$47.250.00)		\$25.000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON MS BRANDON MS	1/11/201 3/26/201	3				(\$10,027.50) (\$14.972.50)				
8.14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH	12/23/200	Preferred Stock w/ Exercised Warrants	\$2,600,000,00 \$0.0	0 \$3.115.616.28 Sold. in full: warrants not outstanding	\$952.850.00					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS OH BUCYRUS OH	12/19/2011	2			\$952,850.00 \$1,517,150.00		1,003 \$95 1,597 \$95	0.00 (\$50,150.00) 0.00 (\$79.850.00)		\$105,000,00 130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	3/26/201	3				(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ	3/26/201: 1/30/200:		\$9,000,000.00 \$0.0	0 \$10,598,750.00 Redeemed, in full; warrants not outstanding	\$9.000.000.00		9.000 \$1.00	0.00		
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ MIDDLETOWN NJ	8/11/201 10/26/201				\$9.000.000.00		9.000 \$1.00	0.00		\$460,000.00 311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN HAM LAKE MN	11/13/2001 8/12/2011		\$4,400,000.00 \$0.0	0 \$5,462,045.14 Sold, in full; warrants not outstanding	\$4,400,000,00	4.40	0.000 5	1.11	\$484.924.00	\$177,716.96 132.000
8 14 44	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN	9/12/2013	3	\$24,000,000,00	0 \$28,459,100,00 Perfeement in full: warrante not outstanding		(\$48,849.24)				
0.14.44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA	1/9/2001 7/6/201		W24.550.550.50	WEST-SOCIOUS INSCRIPTION HANDING SALES AND	\$24,000,000.00	2	4,000 \$1,00	0.00		\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA	12/19/2001	Preferred Stock w/ Warrants	\$15.600.000.00 \$0.0	0 \$14.341.140.33 Sold. in full: warrants not outstanding	\$2,172,000.00		3,000 \$72			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	12/11/201	2			\$9.122.400.00	(\$112.944.00)	2.600 \$72	4.00 (\$3.477.600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA CA	6/12/201					w 14.299.001				\$698,351.00 521,158
53.110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NC ASHEBORO NC	2/13/200 5/23/201	Preferred Stock w/ Warrants	\$51.500.000.00	0 \$12,749,591,59 Sold. in full: warrants not outstanding	\$10,149,929.90	1,08	5,554	9.35 (\$41,350,070.10)		
8 14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO NC CAYCE SC	5/27/201 1/9/200		\$3,285,000.00 \$0.0	0 \$3,483,629.20 Sold, in full; warrants not outstanding						\$10.356.69 22.071
0,14	CONGAREE BANCSHARES. INC. CONGAREE BANCSHARES. INC.	CAYCE SC CAYCE SC	10/29/201	Principle Glock W Explosed Walland	40,200,000.00	go,400,020.20 Ooo, in its, warrants not outstanding	\$23.932.54 \$2 687 046 56		29 \$82	5.26 (\$5.067.46) 5.26 (\$568.953.44)		\$106.364.00 164
	CONGAREE BANCSHARES, INC.	CAYCE SC	1/11/201	3			\$2,687,046.56	(\$25.000.00)	3,256 \$82	5.26 (\$568,953.44)		\$106,364.00 164
8.14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR	2/13/200 11/30/201		\$638,000.00 \$0.0	0 \$659,705,04 Sold. in full: warrants not outstanding	\$548,680.00		638 \$86	0.00 (\$89,320.00)		\$3,960.00 32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR	1/11/201	3			\$040,000.00	(\$5.486.80)	000 400	(400,020.00)		90,300.00
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES. INC.	CORNING AR MILFORD NE	3/26/201 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7.525.000.00 \$0.0	0 \$8.781,205.02 Sold. in full: warrants not outstanding		(\$19,513.20)				
	COUNTRY BANK SHARES, INC.	MILFORD NE MILFORD NE	11/28/201	2			\$713,208.30 \$6,193,989.20		777 \$91 6.748 \$91	7.90 (\$63,791.70) 7.90 (\$554.010.80)		\$372.240.00 376
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD NE	1/11/2013	3	\$5,000,000.00 \$0.0	O COLOR OF Deducated in fellowers to and authoridies		(\$69,071.98)				
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE MS CLARKSDALE MS	6/5/2009 4/30/201				\$5,000,000,00		5.000 \$1.00	0.00		\$250,000,00 250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY BUFFALO WY	2/20/2009 1/8/201	Preferred Stock w/ Exercised Warrants	\$3,100,000.00 \$0.0	0 \$4,225,732.08 Redeemed, in full; warrants not outstanding	\$1,000,000,00		1.000 \$1.00	0.00		
E0	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY	11/19/2014		\$24,900.000.00 \$0.0	0 \$33.014.741.20 Redeemed, in full: warrants not outstanding	\$2,100,000.00		2,100 \$1,00	0.00		\$155,000.00 155
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC RALEIGH NC	1/9/2009 2/19/201	I I I I I I I I I I I I I I I I I I I		S SOCIALIA LE TREGENICO. IN IGI. Wanting Not Substanting	\$24,900,000.00	2	4,900 \$1,00	0.00		
8.14	CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares. Inc. CROSSTOWN HOLDING COMPANY	RALEIGH NC RALEIGH NC BLAINE MN			\$10,650,000.00 \$0.0			2				\$1.681.000.00 833.705
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares. Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	RALEIGH NC BLAINE MN BLAINE MN	6/11/201/ 1/23/2001 7/19/201	Preferred Stock w/ Exercised Warrants			\$343,794.50		350 \$98	2.27 (\$6,205.50)		
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN BLAINE MN	6/11/201- 1/23/2001 7/19/201: 7/22/201: 9/12/201:	Preferred Stock w/ Exercised Warrants	\$10.650,000,00	0 \$13,498,324,83 Sold. in full: warrants not outstanding				2.27 (\$6,205.50)		\$1.681.000.00 833.705 \$531.210.67 533
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariaseSouth Bancshares, Inc. GROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING CO	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN	6/11/201- 1/23/200! 7/19/201: 7/22/201: 9/12/201: 3/27/200! 6/29/201:	Preferred Stock w/ Exercised Warrants		0 \$13,498,324,83 Sold. in full: warrants not outstanding	\$343,794.50	(\$104,611.76)	350 \$98	2.27 (\$6,205.50) 2.27 (\$182.619.00)	\$513,000.00	
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariaseSouth Bancshares, Inc. GROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING CO	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN BLAINE MN WARENS GA	6/11/201- 1/23/200 7/19/201: 7/22/201: 9/12/201: 3/27/200: 6/29/201: 8/6/201:	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10.650.000.00 \$0.00 \$2.400.000.00 \$0.00	0 \$13.498.324.63 Sold. in full: warrants not outstanding 0 \$3.210.755.60 Sold. in full: warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400,000.00	1	350 \$98 0.300 \$98	2.27 (\$6,205.50) 2.27 (\$182.619.00)	\$513,000.00	\$531.210.67 533
8.14	GRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vanteus/South Bancethares, Inc. GROSSITOWN HOLDING CORPUT GROSSITOWN HOLDING COMPANY GROSSITOWN HOLDING COMPANY GRASSITOWN HOLDING COMPANY GRASSITOWN HOLDING COMPANY GRASSITOWN HOLDING COMPANY GRASSITOWN GROSSITOWN HOLDING COMPANY GRASSITOWN GROSSITOWN HOLDING COMPANY GRASSITOWN GROSSITOWN GROSSITOWN GROSSITOWN HOLDING COMPANY GRASSITOWN GROSSITOWN GROSSIT	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN BLAINE MN WARENS GA	6/11/201- 1/23/2001 7/19/201: 7/22/201: 9/12/201: 3/27/200 6/29/201! 8/6/201: 12/5/200 8/26/2001	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10.650,000,00	0 \$13.498.324.63 Sold. in full: warrants not outstanding 0 \$3.210.755.60 Sold. in full: warrants not outstanding	\$343,794.50 \$10.117.381.00	(\$104,611.76)	350 \$98 0.300 \$98	2.27 (\$6.205.50) (\$182.619.00)	\$513,000.00	\$531.210.67 533
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSISTOWN HOLDING COMPANY CROSISTOWN HOLDING COMPANY CROSISTOWN HOLDING COMPANY CRAST BANK CORP. CRESTOWN HOLDING COMPANY CSRA BANK CORP.	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEENS GA WEENS GA ONTARIO CA ONTARIO CA ONTARIO CA ONTARIO CA ONTARIO CA	6/11/20/1 1/23/2009 7/19/201: 7/22/201: 9/12/201: 3/27/200 6/29/201: 8/6/201: 12/5/200 8/26/200 9/2/200 10/28/200	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10.650,000.00 \$0.6 \$2.400,000.00 \$0.6 \$130,000,000.00 \$0.6	0 \$13.498.324.83 Sold in full warrants not outstanding 0 \$3.210.755.60 Sold in full warrants not outstanding 0 \$136.045.583.33 Redeemed in full warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400,000.00	(\$104,611.76)	350 \$98 0.300 \$98 2,400 \$1,21	2.27 (\$6.205.50) (\$182.619.00)	\$513,000.00	\$531.210.67 533
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (GRESCENT FINANCIAL CORPORATION) / VariasesSouth Bancshares, Inc. GROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRASS ABONC CORP. CRAS ABONC CORP. CUST FINANCIAL CORP.	RALEIGH NC BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEBLAINE MN WEBLAINE MN WEBLAINE MN WEBLAINE MN WEBLAINE MN WEBLAINE GA WEBLAINE GA ORTARIO CA ORTARIO CA	6/11/20/1 1/23/2000 7/19/201: 7/22/201: 9/12/201: 3/27/200: 6/29/201: 8/6/201: 12/5/200: 8/26/200: 10/28/200: 2/27/200:	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Referred Stock w Warrants Referred Stock w Exercised Warrants	\$10.650.000.00 \$0.6 \$2.400.000.00 \$0.0 \$130.000.000.00 \$0.0	\$13.498.324.83 Sold. in full: warrants not outstanding \$3.210.755.60 Sold. in full: warrants not outstanding \$3.804.658.33 Redeemed. in full: warrants not outstanding \$3.36.046.583.33 Redeemed. in full: warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400,000.00	(\$104,611.76) 11 (\$25,000.00) 9	350 \$98 0.300 \$98 2,400 \$1,21	2.27 (\$6,205.50) 2.27 (\$182.619.00). 3.75	\$513,000.00	\$531.210.67 533 \$141.815.60 120
8.14 8. 11,16 8.14.44 14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (GRESCENT FINANCIAL CORPORATION) / VariaseSouth Bancshares, Inc. GROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRASS ABOUNCORP. CRAS ABONC CORP. CUST FINANCIAL CORP.	RALEGH NC BLANE MN WENS GA VYEENS GA VYEENS GA CONTARIO CA CONTARIO CA CONTARIO CA BURLEY D BURLEY D BURLEY D	6/11/20/1 1/23/2000 7/19/201: 7/22/201: 9/12/201: 3/27/200: 6/29/201: 8/6/201: 12/5/200: 8/26/200: 10/28/200: 2/27/200:	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Referred Stock w Warrants Referred Stock w Exercised Warrants	\$10.650,000.00 \$0.6 \$2.400,000.00 \$0.6 \$130,000,000.00 \$0.6	\$13.498.324.83 Sold. in full: warrants not outstanding \$3.210.755.60 Sold. in full: warrants not outstanding \$3.804.658.33 Redeemed. in full: warrants not outstanding \$3.36.046.583.33 Redeemed. in full: warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400,000.00 \$97,500,000.00 \$32,500,000.00 \$19,891,000.00	(\$104,611.76) 1: (\$25,000.00) 9 3	350 \$980 0.300 \$98 2,400 \$1,2* 7.500 \$1.00 9,891 \$1.00	2 27 (\$6.205.50) 2 27 (\$182.615.00) 3.75 0.00 0.00	\$513,000.00	\$631,210,67 533 \$141,815.60 120 \$1,307,000.00 834,761 \$995,000.00 995
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VanteusSouth Bancethares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRASSTOWN HOLDING CR	RALEIGH MC BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEENS GA WEENS GA WEENS GA ONTARIO CA ONTARIO	6/11/201 1/23/200 7/19/201 7/22/201 9/12/201 3/27/200 6/29/201 12/5/200 9/2/200 9/27/201 5/15/200 9/27/201	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subcordinated Debentures w Exercised Warrants Subcordinated Debentures w Exercised Warrants	\$10.650.000.00 \$0.6 \$2.400.000.00 \$0.0 \$130.000.000.00 \$0.0	\$13.498.324.83 Sold. in full: warrants not outstanding \$3.210.755.60 Sold. in full: warrants not outstanding \$3.210.755.60 Sold. in full: warrants not outstanding \$136.046.583.33 Redeemed, in full: warrants not outstanding \$2.366.582.33 Redeemed, in full: warrants not outstanding \$2.366.582.33 Redeemed, in full: warrants not outstanding \$3.283.388.56 Redeemed, in full: warrants not outstanding \$3.283.388.56 Redeemed, in full: warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400.000.00 \$97.500.000.00 \$32,500.000.00 \$19,891.000.00 \$2,639.000.00	(\$104,611.76) 1: (\$25,000,00) 9 3 1 1 1 2,63	350 \$980 0.300 \$84 2,400 \$1,2* 7.500 \$1.00 2,500 \$1.00 9,891 \$1,00	2.27 (86.205.50) 2.27 (86.205.50) 3.75 (8102.419.00) 3.75 (90.00) 9.00 (90.00)	\$513,000.00	\$531,210.67 5.33 \$141.815.60 120 \$13.07.000.00 834.761 \$995.000.00 995 \$132,000.00 132,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CSRA BANK CORP. CSRA BANK CORPORATION CSRA BANK CORPORATION CSRA BANK CORP.	RALEGH NC BLAINE MN WEENS GA GA WYEENS GA CONTARIO CA CONTARIO CA BLAINE CA	6/11/201 1/23/201 7/19/201 7/19/201 7/19/201 9/12/201 3/27/200 6/29/201 8/6/201 12/5/200 8/26/200 1/28/200	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10.650.000.00 \$0.00 \$2,400.000.00 \$0.00 \$130.000,000.00 \$0.00 \$130.000,000.00 \$0.00 \$19.891.000.00 \$0.00 \$2,639.000.00 \$0.00	\$13,498.324.83 Sold. in full: warrants not outstanding \$3,210,755.60 Sold. in full: warrants not outstanding \$136,046.593.33 Redeemed, in full: warrants not outstanding \$23,685.592.33 Redeemed, in full: warrants not outstanding \$3,386.58 Redeemed in full: warrants not outstanding \$3,388.338.88 Redeemed in full: warrants not outstanding	\$343,794.50 \$10.117.381.00 \$2,400,000.00 \$97,500,000.00 \$32,500,000.00 \$19,891,000.00	(\$25,000,00) (\$25,000,00) 9 3 3 1:	350 \$980 0.300 \$84 2,400 \$1,2* 7.500 \$1.00 2,500 \$1.00 9,891 \$1,00	2.27 66.205.50 2.27 \$102.419.00 3.75 0.00 0.00 0.00 0.00 1.00	\$513,000.00	\$631,210,67 533 \$141,815.60 120 \$1,307,000.00 834,761 \$995,000.00 995
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSSTOWN INCLIDENC CORPORATION CROSSTOWN INCLIDENC COMPANY CSRA BANK CORP. CSRS TOWN INCLIDENC COMPANY CSRA BANK CORP. CSR BANK C	RALEGH NC BLAINE MN WEENS GA GA WYEENS GA CONTARIO CA CONTARIO CA BLAINE CA	6/11/201 1/23/201 7/19/201 7/19/201 7/19/201 9/12/201 3/27/200 6/29/201 8/6/201 12/5/200 8/26/200 1/28/200	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10.650,000.00 \$0.0 \$2.400,000.00 \$0.0 \$130,000,000.00 \$0.0 \$130,000,000.00 \$0.0 \$13,810,000.00 \$0.0 \$2.630,000.00 \$0.0 \$3.000,000.00 \$0.0	0 \$13.498.324.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.695.592.33 Redeemed in full: warrants not outstandino 0 \$23.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.65.98.331.15 Sold in full: warrants not outstandino	\$343,794.50 \$10.117.381.00 \$2,400,000.00 \$27,500,000.00 \$37,500,000.00 \$32,500,000.00 \$19,891,000.00 \$2,639,000.00	(\$25,000,00) (\$25,000,00) 9 3 3 1:	350 \$98 0.300 \$98 2,400 \$1,2: 7.500 \$1.00 2,500 \$1.00 9,891 \$1.00 9,000 \$ 8,648 \$6:	2.27 66.205.50 2.27 \$102.419.00 3.75 0.00 0.00 0.00 0.00 1.00	\$513,000.00	\$531,210.67 5.33 \$141.815.60 120 \$13.07.000.00 834.761 \$995.000.00 995 \$132,000.00 132,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSISTOWN LIKE LIDER (CARREN) CROSSTOWN INCLINED COMPANY CRAS BANK CORP. CROSSTOWN INCLINED COMPANY CSRA BANK CORP. CSR FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D. L. EVANS BANCCORP. D. CRESCORP.	RALEGH NC	6/11/201 1/23/200 7/19/201 9/12/201 9/12/201 8/26/201 8/26/201 12/5/200 9/27/201 10/28/200 9/27/201 12/4/200 9/27/201 12/4/200 2/27/201 12/4/200 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201 12/4/201	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10.650.000.00 \$0.00 \$2,400.000.00 \$0.00 \$130.000,000.00 \$0.00 \$130.000,000.00 \$0.00 \$19.891.000.00 \$0.00 \$2,639.000.00 \$0.00	0 \$13.498.324.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.695.592.33 Redeemed in full: warrants not outstandino 0 \$23.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.65.98.331.15 Sold in full: warrants not outstandino	\$43,794.50 \$10.117.381.00 \$2,400,000.00 \$2,400,000.00 \$37,500,000.00 \$32,500,000.00 \$19,891.000.00 \$2,639,000.00 \$5,233,527.28 \$215,462.72	(\$25,000,00) (\$25,000,00) 9 3 3 1:	350 \$980 \$980 \$9.20 \$9.20 \$1.2	2.27 (85.205.50) 2.27 (8102.619.30) 3.75 3.75 0.00 0.00 0.00 1.00 1.00 1.11 (\$3.354.472.72) 1.11 (\$13.554.37.20)	\$513,000,00	\$531,210.67 \$33 \$141,815.50 120 \$1,307,000.00 834,761 \$1,307,000.00 986 \$995,000.00 986 \$132,000.00 132,000 \$311,943.50 450
14.15.44	GRESCHY FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VanteusSouth Bancchares, Inc. CROSSTOWN HOLDING COURAGE. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRASSTOWN HOLDING	RALEGH MC BLANE MN BLANE MN BLANE MN BLANE MN BLANE MN BLANE MN WERNS GA GA WYEENS GA ONTARIO CA CONTARIO CA CONTARIO CA CA BURIEY ID DEEMAR MD D	6/11/201- 1/23/201- 1/23/200- 7/19/201- 7/19/201- 7/19/201- 9/12/201- 9/12/201- 9/12/200- 6/29/201- 12/5/200- 8/26/201- 12/5/200- 9/27/201- 5/15/200- 9/27/201- 12/4/200- 2/27/201- 12/4/200- 2/27/201- 2/4/200- 2/27/201- 2/4/200- 2/2/201- 2/4/200- 2/2/201- 2/4/200- 2/2/201- 2/4/200- 2/2/201- 2/4/200- 2/2/201- 2/4/200- 2/2/201- 2/4/200- 9/2/201- 2/4/200- 2/4/200- 9/2/201- 2/4/200-	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$10.650.000.00 \$2.400.000.00 \$130.000.000 \$130.000.000 \$10.600 \$19.891.000.00 \$2.2530.000.00 \$3.000.0000 \$3.000.0000 \$3.000.0000 \$3.000000 \$3.0000000000	0 \$13.498.324.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.695.592.33 Redeemed in full: warrants not outstandino 0 \$23.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.283.338.56 Redeemed in full: warrants not outstandino 0 \$3.65.98.331.15 Sold in full: warrants not outstandino	\$343,794.50 \$10.117.381.00 \$2,400,000.00 \$27,500,000.00 \$37,500,000.00 \$32,500,000.00 \$19,891,000.00 \$2,639,000.00	(\$25,000,00) (\$25,000,00) 9 3 3 1:	350 \$990 \$990 \$990 \$990 \$990 \$990 \$1,2** 7,500 \$1,0** 9,891 \$1,0** 9,891 \$1,0** 9,894 \$6** 352 \$6** 366 \$88	2.27 (85.205.50) 2.27 (8102.619.30) 3.75 3.75 0.00 0.00 0.00 1.00 1.00 1.00 1.11 (83.354.472.72) 1.11 (83.354.372.72)	\$513,000.00	\$531,210.67 5.33 \$141.815.60 120 \$13.07.000.00 834.761 \$995.000.00 995 \$132,000.00 132,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSISTOWN LIKE LIDER (CARREN) CROSSTOWN INCLINED COMPANY CRAS BANK CORP. CROSSTOWN INCLINED COMPANY CSRA BANK CORP. CSR FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D. L. EVANS BANCCORP. D. CRESCORP.	RALEGH MC BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEENS GA	6/11/201 1/23/2000 7/19/201 9/12/201 9/12/201 9/12/201 1/25/2001	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10.650.000.00 \$2.400.000.00 \$130.000.000 \$130.000.000 \$10.600 \$19.891.000.00 \$2.2530.000.00 \$3.000.0000 \$3.000.0000 \$3.000.0000 \$3.000000 \$3.0000000000	0 \$13.498.324.83 Sold, in full: warrants not outstandino 0 \$3.210.755.60 Sold, in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$23.695.592.23 Redeemed, in full: warrants not outstandino 0 \$32.695.592.33 Redeemed, in full: warrants not outstandino 0 \$32.695.592.33 Redeemed, in full: warrants not outstandino 0 \$32.783.335.50 Redeemed, in full: warrants not outstandino	\$343,794.60 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$319,891,000.00 \$12,639,000.00 \$2,639,000.00 \$3,235,738,77,88 \$311,428.58 \$1,895,467,59	(\$25,000,00) (\$25,000,00) 9 3 3 1:	350 \$990 \$990 \$990 \$990 \$990 \$990 \$1,2** 7,500 \$1,0** 9,891 \$1,0** 9,891 \$1,0** 9,894 \$6** 352 \$6** 366 \$88	2 27 (86.205.50) 2 27 (8102.619.00) 3.75 6.00	\$513,000.00	\$531,210.67 \$33 \$141,815.50 120 \$1,307,000.00 834,761 \$1,307,000.00 986 \$995,000.00 986 \$132,000.00 132,000 \$311,943.50 450
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSSITOWIN LICENT COMPANY CROSSITOWIN HOLDING COMPANY CSRA BANK CORP. CROSSITOWIN HOLDING COMPANY CSRA BANK CORP. CUT FINANCIAL	RALEGH NC	6/11/201 1/23/2000 7/19/201 9/12/201 9/12/201 9/12/201 1/25/2001	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10.650,000.00 \$2.400,000.00 \$1.50,000.000 \$1.50,000.000 \$1.51.861,000.00 \$50.00 \$1.50,000.000 \$50.00 \$50.000.000 \$50.0000 \$50.000 \$50.000 \$50.000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.00	0 \$13.498.124.83 Sold. in full: warrants not outstandino 0 \$3.210.755.60 Sold. in full: warrants not outstandino 0 \$136.045.583.33 Redeemed. in full: warrants not outstandino 0 \$136.045.583.33 Redeemed. in full: warrants not outstandino 0 \$23.685.592.33 Redeemed. in full: warrants not outstandino 0 \$3.283.336.56 Redeemed. in full: warrants not outstandino 0 \$6.598.331.15 Sold. in full: warrants not outstandino 0 \$6.2781.331.97 Sold. in full: warrants not outstandino	\$343.794.50 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37.500.000.00 \$32.500.000.00 \$19.891.000.00 \$2,633.000.00 \$5,293.527.28 \$215.462.72 \$301.425.58 \$311.425.58 \$311.425.58 \$311.425.58	(\$104,611.76) (\$25,000.00) (\$25,000.00) 9 3 1 1 2,63 (\$35,000.50) (\$33,333.34)	350 \$393 \$393 \$393 \$393 \$393 \$393 \$393 \$39	2.27 (86,205.50) 2.77 (8102.619.00) 3.75 3.75 3.75 3.00 0.00 0.00 1.00 1.00 1.01 1.01 1.01	\$513,000.00	\$531,210.67 533 \$141,815.60 120 \$13,07,000.00 834,761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.50 450
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUGUSTION COMPANY CROSSTOWN HOLDING COMPANY CRAS BANK CORP. CROSSTOWN HOLDING COMPANY CRAS BANK CORP. CUT FINANCIAL CORP. CUT FINANCIA	RALEIGH NC	6/11/2014 6/11/2	Proferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Referred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$10.650,000.00 \$2.400,000.00 \$1.50,000.000 \$1.50,000.000 \$1.51.861,000.00 \$50.00 \$1.50,000.000 \$50.00 \$50.000.000 \$50.0000 \$50.000 \$50.000 \$50.000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.00	0 \$13.498.124.83 Sold. in full: warrants not outstandino 0 \$3.210.755.60 Sold. in full: warrants not outstandino 0 \$136.045.583.33 Redeemed. in full: warrants not outstandino 0 \$136.045.583.33 Redeemed. in full: warrants not outstandino 0 \$23.685.592.33 Redeemed. in full: warrants not outstandino 0 \$3.283.336.56 Redeemed. in full: warrants not outstandino 0 \$6.598.331.15 Sold. in full: warrants not outstandino 0 \$6.2781.331.97 Sold. in full: warrants not outstandino	\$343,794.60 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$319,891,000.00 \$2,639,000.00 \$3,235,738,77,88 \$311,642,72 \$311,428.58 \$1,895,467,59	(\$104.611.76) 1 (\$225.000.00) 9 3 1 1 2,63 (\$55.089.50) (\$55.089.50)	350 \$393 \$393 \$393 \$393 \$393 \$393 \$393 \$39	2.27	\$513,000,00	\$531,210.67 \$33 \$141,815.50 120 \$1,307,000.00 834,761 \$1,307,000.00 986 \$995,000.00 986 \$132,000.00 132,000 \$311,943.50 450
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Bancshares, Inc. CROSSTOWN INCLUDING COMPANY CROSSTOWN INCLUDING COMPANY CROSSTOWN INCLUDING COMPANY CSRS ABANC CORP. CORSTOWN INCLUDING COMPANY CSRS ABANC CORP.	RALEGH MC BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEENS GA WEENS GA ONTARIO CA DEEPRELD WI BLEINE W BLE	6*11/201-1 1/22/2007 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 7*19/201 8*19/201	Proferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$10.650,000.00 \$2.400,000.00 \$1.50,000.000 \$1.50,000.000 \$1.51.861,000.00 \$50.00 \$1.50,000.000 \$50.00 \$50.000.000 \$50.0000 \$50.000 \$50.000 \$50.000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.0000 \$50.00	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.698.592.23 Redeemed in full: warrants not outstandino 0 \$3.283.338.98 Redeemed in full: warrants not outstandino 0 \$5.598.331.15 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino	\$343.794.60 \$10.117.381.00 \$2,400,000.00 \$2,400,000.00 \$397.500.000.00 \$32,500.000.00 \$19.891,000.00 \$19.891,000.00 \$2,639.000.00 \$2,639.000.00 \$3,639.3527.28 \$215.462.72 \$311.425.58 \$11.855.467.59 \$11.855.467.59 \$11.959.941.25 \$350.520.00	(\$104,611.76) 1.525,000,00) 1.525,000,00 2.63 (\$555,000,90) (\$555,000,90) (\$555,000,90) (\$555,000,90) (\$555,000,90) (\$555,000,90)	350 \$910 \$910 \$910 \$910 \$910 \$910 \$910 \$91	2.27	\$513,000,00	\$531,210.67 \$33 \$141,815.60 120 \$1,307,000.00 834,761 \$995,000.00 996 \$132,000.00 132,000 \$311,943.55 450 \$40,563,34 59 \$688,041.09 902,000 \$91,535.40 120,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancchares, Inc. CROSSTOWN THEOLOGIC COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRASS ADMIC CORP. CRESTOWN HOLDING COMPANY CRASS ADMIC CORP. CRESTOWN HOLDING COMPANY CRASS ADMIC CORP. CRESTOWN HOLDING COMPANY CRESTOWN HOLDING COMPONENTION CRESTOWN HOLDIN	RALEIGH NC	611/2011 1723/2001 1718/2011 1718/20	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$10.650,000.00 \$2.400,000.00 \$5.400,000.00 \$130,000,000.00 \$5.412,861,000.00 \$5.42,520,000.00 \$5.400.00 \$5.400,000	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.795.60 Sold, in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$23.885.592.33 Redeemed, in full: warrants not outstandino 0 \$23.883.389.98 Redeemed, in full: warrants not outstandino 0 \$63.983.311.15 Sold, in full: warrants not outstandino 0 \$2.781.331.97 Sold, in full: warrants not outstandino 0 \$2.781.331.97 Sold, in full: warrants not outstandino	\$343,794.50 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37,500.000.00 \$32,500.000.00 \$19,891.000.00 \$2,639.000.00 \$5,293.527.28 \$215.402.72 \$301.425.58 \$18.95.407.90 \$10.197.941.25 \$310.197.941.25 \$350.00.00 \$10.197.941.25 \$350.00.00 \$10.197.941.25 \$350.500.00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00)	350 \$390 \$390 \$390 \$390 \$390 \$390 \$390 \$39	2.27 (86.205.50) 2.27 (8102.619.00) 3.75 3.75 3.75 3.000 0.00 0.00 0.00 0.00 0.00 0.00 0.	\$513,000,00	\$531,210.67 \$33 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 996 \$132,000.00 132,000 \$311,943.56 450 \$40,563.34 59 \$868,041.00 992,000 \$91,353.40 120,000 \$91,353.40 120,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUXILIARY COMPANY CROSSTOWN HOLDING COMPANY CRASS AND CORP. CROSSTOWN HOLDING COMPANY CRASS AND CORP. CRESTOWN HOLDING COMPANY CRESTOWN HOLDING COMPONITION CRESTOWN HOLDING SAME CRESTOWN HOLDING COMPONITION CRESTOWN HOL	RALEGH MC BLAINE MN BLAINE MN BLAINE MN BLAINE MN BLAINE MN WEENS GA WEENS GA ONTARIO CA DEEPRELD WI BLEINE W BLE	6*11/201-1 1723/200 1719/201 1	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants	\$10.650,000.00 \$0.6 \$2.400,000.00 \$0.0 \$130.000,000.00 \$0.0 \$130.000,000.00 \$0.0 \$19.815,000.00 \$0.0 \$2.2530,000.00 \$0.0 \$3.000,000.00 \$0.0 \$3.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0	\$13.498.324.83 Sold, in full: warrants not outstanding \$3.210.785.60 Sold, in full: warrants not outstanding \$136.046.583.33 Redeemed, in full: warrants not outstanding \$23.696.592.33 Redeemed, in full: warrants not outstanding \$2.283.339.96 Redeemed, in full: warrants not outstanding \$56.598.331.15 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2,400,000.00 \$2,400,000.00 \$397.500.000.00 \$32,500.000.00 \$19.891,000.00 \$19.891,000.00 \$2,639.000.00 \$2,639.000.00 \$3,639.3527.28 \$215.462.72 \$311.425.58 \$11.855.467.59 \$11.855.467.59 \$11.959.941.25 \$350.520.00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00)	350 \$390 \$390 \$390 \$390 \$390 \$390 \$390 \$39	2.27	\$513,000.00	\$531,210.67 \$33 \$141,815.60 120 \$1,307,000.00 834,761 \$995,000.00 996 \$132,000.00 132,000 \$311,943.55 450 \$40,563,34 59 \$688,041.09 902,000 \$91,535.40 120,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN BURDING CORPUSA CROSSTOWN HOLDING COMPANY CREAT BANC CORP. CROSSTOWN HOLDING COMPANY CREAT BANC CORP. CREAT BANC CORP. CVB FINANCIAL C	RALEGH NC	611/2016 11/20	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10.650,000.00 \$0.6 \$2.400,000.00 \$0.0 \$130.000,000.00 \$0.0 \$130.000,000.00 \$0.0 \$19.815,000.00 \$0.0 \$2.2530,000.00 \$0.0 \$3.000,000.00 \$0.0 \$3.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.795.60 Sold, in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$23.885.592.33 Redeemed, in full: warrants not outstandino 0 \$23.883.389.98 Redeemed, in full: warrants not outstandino 0 \$63.983.311.15 Sold, in full: warrants not outstandino 0 \$2.781.331.97 Sold, in full: warrants not outstandino 0 \$2.781.331.97 Sold, in full: warrants not outstandino	\$343,794.50 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37,500.000.00 \$32,500.000.00 \$19,891.000.00 \$2,639.000.00 \$5,293.527.28 \$215.402.72 \$301.425.58 \$18.95.407.90 \$10.197.941.25 \$310.197.941.25 \$350.00.00 \$10.197.941.25 \$350.00.00 \$10.197.941.25 \$350.500.00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00) (\$35,000.00)	350 \$390 \$390 \$390 \$390 \$390 \$390 \$390 \$39	2.27 (86.205.50) 2.27 (8102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$513,000,00	\$631,210.67 \$33 \$141,815.60 120 \$1,307,000.00 884.761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.55 450 \$40,563.34 59 \$40,563.34 59 \$688,041.09 902,000 \$91,335.40 120,000 \$3372.19 5 \$4,922.044.87 7,236
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUCUITOR CORPORATION (CROSSTOWN AUCUITOR) COMPANY CROSSTOWN AUCUITOR CORP. CVP FINANCIAL CORPORATION CVP FINANCIAL CORPORATION CORP. CVP FINANCIAL CORPORATION CORP. CVP FINANCIAL CORPORATION	RALEGH NC	611/2011 1722/20	Proferred Stock of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants Referred Stock of Warrants Subordinated Debentures of Exercised Warrants Proferred Stock of Warrants	\$10.650,000.00 \$0.6 \$2.400,000.00 \$0.0 \$130.000,000.00 \$0.0 \$130.000,000.00 \$0.0 \$19.815,000.00 \$0.0 \$2.2530,000.00 \$0.0 \$3.000,000.00 \$0.0 \$3.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0 \$5.000,000.00 \$0.0	\$13.498.324.83 Sold, in full: warrants not outstanding \$3.210.785.60 Sold, in full: warrants not outstanding \$136.046.583.33 Redeemed, in full: warrants not outstanding \$23.696.592.33 Redeemed, in full: warrants not outstanding \$2.283.339.96 Redeemed, in full: warrants not outstanding \$56.598.331.15 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding \$2.781.381.97 Sold, in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2.400.000.00 \$2.400.000.00 \$32.500.000.00 \$32.500.000.00 \$18.891.000.00 \$5.639.000.00 \$5.639.000.00 \$5.639.000.00 \$5.535.72.8 \$215.462.72 \$311.428.58 \$1.895.467.59 \$4.381.500.00 \$3.000.555.50	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 1 2,63 (\$55,089.90) (\$33,333.34) (\$149,299.61) 1 (\$897,193.48) 1 1,22	\$500 \$3995 00 \$300 \$300 \$300 \$300 \$300 \$300 \$300	2.27 (\$6.205.50) 2.27 (\$102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$613,000,00	\$531,210.67 \$33 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 996 \$132,000.00 132,000 \$311,943.56 450 \$40,563.34 59 \$868,041.00 992,000 \$91,353.40 120,000 \$91,353.40 120,000
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUCUITOR CORPORATION (CROSSTOWN AUCUITOR) COMPANY CROSSTOWN AUCUITOR CORP. CVP FINANCIAL CORPORATION CVP FINANCIAL CORPORATION CORP. CVP FINANCIAL CORPORATION CORP. CVP FINANCIAL CORPORATION	RALEGH NC	611/2016 11/22016 11/	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10.650,000.00 \$2.400,000.00 \$3.0.0 \$130,000,000.00 \$5.0.0 \$130,000,000.00 \$5.0.0 \$13.891,000.00 \$5.2.630,000.00 \$5.0.0 \$5.100,000 \$5.0.0 \$5.177,000.00 \$1.500,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.	\$13.498.324.83 Sold, in full: warrants not outstanding \$3.210.785.60 Sold, in full: warrants not outstanding \$136.046.583.33 Redeemed, in full: warrants not outstanding \$23.686.592.33 Redeemed, in full: warrants not outstanding \$23.686.592.33 Redeemed, in full: warrants not outstanding \$23.883.586 Redeemed, in full: warrants not outstanding \$5.508.331.15 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.331.97 Sold, in full: warrants not outstanding \$2.781.381.98 Sold, in full: warrants not outstanding	\$343.784.60 \$10.117.381.00 \$2.400.000.00 \$2.400.000.00 \$37.500.000.00 \$37.500.000.00 \$19.891.000.00 \$2.639.000.00 \$5.293.507.28 \$215.462.72 \$301.428.58 \$1.865.467.59 \$4.381.500.00 \$5.385.555.00 \$4.381.500.00 \$5.385.555.00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 1 2,63 (\$55,089.90) (\$33,333.34) (\$149,299.61) 1 (\$897,193.48) 1 1,22	350 3898 389 3898 3898 3898 31,2400 \$1,27 590 \$1,00	2.27 (\$6.205.50) 2.27 (\$102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$513,000.00	\$631,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 985 \$132,000 00 132,000 \$311,943.55 450 \$40,563.34 59 \$40,56
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantiousSouth Bancethares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CRAR BANC CORP. CROSSTOWN HOLDING COMPANY CRAR BANC CORP. CVB FINANCIAL CORPORATION II	RALEGH NC	611/2016 11/20	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants	\$10.650,000.00 \$2.400,000.00 \$3.0.0 \$130,000,000.00 \$5.0.0 \$130,000,000.00 \$5.0.0 \$13.891,000.00 \$5.2.630,000.00 \$5.0.0 \$5.100,000 \$5.0.0 \$5.177,000.00 \$1.500,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.100,000 \$5.0.0 \$5.	0 \$13.498.124.83 Sold. in full: warrants not outstandino 0 \$3.210.755.60 Sold. in full: warrants not outstandino 0 \$3.210.755.60 Sold. in full: warrants not outstandino 0 \$136.046,583.33 Redeemed. in full: warrants not outstandino 0 \$23.883.58.98 Redeemed. in full: warrants not outstandino 0 \$3.283.389.98 Redeemed. in full: warrants not outstandino 0 \$6.983.31.15 Sold. in full: warrants not outstandino 0 \$2.781.331.97 Sold. in full: warrants not outstandino 0 \$2.781.331.97 Sold. in full: warrants not outstandino 0 \$27.403.858.69 Sold. in full: warrants not outstandino 0 \$37.409.858.69 Sold. in full: warrants not outstandino 0 \$13.64.248.844.00 Redeemed. in full: warrants not outstandino 0 \$13.663.277.61 Redeemed. in full: warrants not outstandino	\$343.794.60 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37,500.000.00 \$32,500.000.00 \$13,891,000.00 \$2,639,000.00 \$3,639,3527.28 \$215,462.72 \$31,428.58 \$1,895,467.59 \$31,8	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$25,000.00) (\$3,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00) (\$55,000.00)	350 \$9.00 \$0.000 \$1.2: 2.400 \$	2.27 (\$6.205.50) 2.27 (\$102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$513,000,00	\$631,210.67 \$33 \$141,815.60 120 \$1,307,000.00 884.761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.55 450 \$40,563.34 59 \$40,563.34 59 \$688,041.09 902,000 \$91,335.40 120,000 \$3372.19 5 \$4,922.044.87 7,236
14.15.44	CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantiousSouth Banceshares, Inc. CROSSITOWIN BURDING CORRESPON CROSSITOWIN HOLDING COMPANY CROSSITOWIN HOLDING COMPANY CROSSITOWIN HOLDING COMPANY CSRS BANK CORP. C	RALEGH NC	611/2011 1722/20	Proferred Stock of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants Referred Stock of Exercised Warrants Subordinated Debendures of Exercised Warrants Proferred Stock of Exercised Warrants Subordinated Debentures of Exercised Warrants Subordinated Debentures of Exercised Warrants Subordinated Debentures of Exercised Warrants	\$10,650,000,00 \$2,400,000,00 \$1,400,000,00 \$1,400,000,000 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,811,811,811,811,811,811,811,811,8	0 \$13.498.124.83 Sold. in full: warrants not outstandino 0 \$3.210.755.60 Sold. in full: warrants not outstandino 0 \$136.045.583.33 Redeemed, in full: warrants not outstandino 0 \$23.686.592.33 Redeemed, in full: warrants not outstandino 0 \$23.283.389.66 Redeemed, in full: warrants not outstandino 0 \$6.598.331.15 Sold. in full: warrants not outstandino 0 \$2.781.331.97 Redeemed, in full: warrants not outstandino 0 \$2.781.331.77 Redeemed, in full: warrants not outstandino 0 \$1.464.248.844.00 Redeemed, in full: warrants not outstandino 0 \$1.363.277.61 Redeemed, in full: warrants not outstandino	\$343.794.60 \$10.117.381.00 \$2.400.000.00 \$2.400.000.00 \$32.500.000.00 \$32.500.000.00 \$18.891.000.00 \$2.659.000.00 \$5.659.000.00 \$5.659.000.00 \$3.1895.467.59 \$3.19.428.58 \$3.1	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3,000.00) (\$	350 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3800	2.27 (\$6,205.50) 2.27 (\$102.619.00) 3.75 3.75 0.00 0.00 0.00 0.00 1.00	\$613,000,00	\$531,210,67 \$33 \$141,815,50 120 \$141,815,50 120 \$1,307,000,00 834,761 \$995,000,00 986 \$132,000,00 132,000 \$311,943,50 450 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 79 \$40,56
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUXILIARY COMPANY CROSSTOWN HOLDING COMPANY CRAS BANC CORP. CRESTOWN HOLDING COMPANY CRAS BANC CORP. CRESTOWN HOLDING COMPANY CRAS BANC CORP. CVB FINANCIAL CORP. CVB CVB FINANCIAL CORP. CVB	RALEGH NC	611/2016 611	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subcordinated Debentures w Exercised Warrants	\$10,650,000,00 \$2,400,000,00 \$3,1000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000,000 \$1,1000,000,000,000,000,000 \$1,1000,000,000,000,000,000,000,000,000,	\$13.498.324.63 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.506.583.33 Redeemed, in full: warrants not outstanding \$2.506.592.33 Redeemed, in full: warrants not outstanding \$2.268.592.33 Redeemed, in full: warrants not outstanding \$3.263.336.56 Redeemed, in full: warrants not outstanding \$3.263.336.56 Redeemed, in full: warrants not outstanding \$3.2783.331.97 Sold, in full: warrants not outstanding \$3.783.531.97 Sold, in full: warrants not outstanding \$3.783.536.56 Sold, in full: warrants not outstanding \$3.506.56.56 Sold, in full: warrants not outstanding	\$343.784.50 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37,500.000.00 \$32,500.000.00 \$19,801.000.00 \$19,801.000.00 \$19,801.000.00 \$2,639.000.00 \$2,639.000.00 \$3,215.462.72 \$301.428.56 \$1,805.407.50 \$4,301.507.60 \$4,301.507.60 \$4,301.507.60 \$1,000.000.00 \$1,224.55,000.00 \$1,224.55,000.00 \$1,224.55,000.00 \$1,224.55,000.00	(\$104.611.76) 1 (\$225.000.00) 9 3 1 (\$555.000.00) 1 (\$555.000.00) 1 (\$555.000.00) 1 (\$149.299.61) 1 (\$149.299.61) 1 (\$15927.103.40) 1 1 (\$8927.103.40) 1	350 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3898 3800 3800	2.27	\$613,000.00	\$631,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 985 \$132,000 00 132,000 \$311,943.55 450 \$40,563.34 59 \$40,56
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantiousSouth Bancethares, Inc. CROSSTOWN INCURRENCE (CORPORATION) CROSSTOWN INCURRENCE (CORPORATION) CROSSTOWN INCURRENCE (COMPANY CRAS BANK CORP. CRESTOWN INCURRENCE (COMPANY CRAS BANK CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D. L. EVANS BANCORP. D. D. B. D. D. B. D. D. D. D. B. D. D. D. B. D.	RALEGH NC	611/2016 611	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subcordinated Debentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Subcordinated Debentures w Exercised Warrants	\$10,650,000,00 \$2,400,000,00 \$1,400,000,00 \$1,400,000,000 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,000,00 \$1,413,811,811,811,811,811,811,811,811,811,8	\$13.498.324.63 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.506.583.33 Redeemed, in full: warrants not outstanding \$2.506.592.33 Redeemed, in full: warrants not outstanding \$2.268.592.33 Redeemed, in full: warrants not outstanding \$3.263.336.56 Redeemed, in full: warrants not outstanding \$3.263.336.56 Redeemed, in full: warrants not outstanding \$3.2783.331.97 Sold, in full: warrants not outstanding \$3.783.531.97 Sold, in full: warrants not outstanding \$3.783.536.56 Sold, in full: warrants not outstanding \$3.506.56.56 Sold, in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2,400,000.00 \$2,400,000.00 \$37,500.000.00 \$32,500.000.00 \$32,630.000.00 \$13,831.000.00 \$13,831.000.00 \$2,639.000.00 \$3,639.3627.28 \$311,428.58 \$11,854.697.59 \$31,428.58 \$11,854.697.59 \$31,428.58 \$11,854.500.00 \$11,1750.000.00 \$11,750.000.000 \$11,750.000.000 \$2,500.000.000 \$3,500.000.000 \$3,500.000.000 \$3,500.000.000 \$3,500.000.000	(\$25,000,00) (\$25,000,00) (\$25,000,00) (\$25,000,00) (\$3,000,00) (\$5,000,00)	350 \$9.93	2.27 (86.205.50) 2.27 (8102.619.00) 3.75 3.75 3.75 3.75 3.75 3.76 3.76 3.76 3.77 3.78 3.78 3.78 3.78 3.78 3.78 3.78	\$613,000,00	\$531,210,67 \$33 \$141,815,50 120 \$141,815,50 120 \$1,307,000,00 834,761 \$995,000,00 986 \$132,000,00 132,000 \$311,943,50 450 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 79 \$40,56
14.15.44	GRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUGURING COMPANY CROSSTOWN AUGURING COMPANY CRAS BANC CORP. CROSSTOWN HOLDING COMPANY CRAS BANC CORP. CREATER BANC CORP. CVB FINANCIAL CORP. CVB CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB	RALEGH NC	611/2016 611/2016 611/2016 611/2016 611/2016 612	Proferred Stock w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Proferred Stock w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Referred Stock w/ Exercised Warrants Referred Stock w/ Warrants Proferred Stock w/ Warrants Referred Stock w/ Warrants Proferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$1310,801,000,000 \$141,801,000,00 \$152,500,000,00 \$11,73,000,00	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.883.595 Redeemed in full: warrants not outstandino 0 \$3.283.335.96 Redeemed in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino 0 \$21.101.618.19 Sold in full: warrants not outstandino 0 \$37.459.858.69 Sold in full: warrants not outstandino 0 \$13.663.277.61 Redeemed in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino	\$343,794.50 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$37,500,000.00 \$32,500,000.00 \$18,891,000.00 \$18,891,000.00 \$2,639,000.00 \$2,639,000.00 \$3,503,527.28 \$310,402.72 \$311,	(\$25,000,00) (\$25,000,00) (\$25,000,00) (\$25,000,00) (\$3,000,00) (\$5,000,00)	350 \$0.000 \$1.2.2 2.400 \$1.2.2 2.400 \$1.2.2 3.500 \$1.0.	2.27 (86.205.50) 2.27 (8102.619.00) 3.75 3.75 3.75 3.75 3.75 3.76 3.76 3.76 3.77 3.78 3.78 3.78 3.78 3.78 3.78 3.78	\$613,000,00	\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 995 \$132,000.00 132,000 \$313,943.55 450 \$311,943.55 450 \$40,563.34 59 \$40,563.34 59 \$40,563.34 59 \$44,
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CREATER AND CORP. CROSSTOWN HOLDING COMPANY CREATER CROSSTOWN HOLDING COMPANY CREATER CROSSTOWN HOLDING COMPANY CREATER CROSSTOWN HOLDING COMPANY CREATER	RALEGH NC	611/2016 611/2016 611/2016 611/2016 611/2016 612	Proferred Stock w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Proferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Referred Stock w/ Exercised Warrants Referred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Referred Stock w/ Warrants Referred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Proferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$3,1000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000 \$1,1000,000,000,000,000 \$1,1000,000,000,000,000,000 \$1,1000,000,000,000,000,000,000,000,000,	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.883.595 Redeemed in full: warrants not outstandino 0 \$3.283.335.96 Redeemed in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino 0 \$21.101.618.19 Sold in full: warrants not outstandino 0 \$37.459.858.69 Sold in full: warrants not outstandino 0 \$13.663.277.61 Redeemed in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino	\$343.794.60 \$10.117.381.00 \$2,400.000.00 \$2,400.000.00 \$37,500.000.00 \$32,500.000.00 \$32,600.000.00 \$32,630.000.00 \$32,630.000.00 \$32,630.000.00 \$32,630.000.00 \$32,630.000.00 \$32,630.000.00 \$32,630.000.00 \$32,533,527.28 \$311,429.58 \$3	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 2,63 (\$55,089.90) (\$33,333.34) (\$3140,299.61) 1 (\$400,7103.48) 1 1 5,000 5,000 5,000 1 1 2 2 2 2	350 \$9.000 \$1.2: 2,400 \$1.2: 7,500 \$1.000 \$1.2: 7,500 \$1.000 \$1.000 \$1,000 \$1	2.27	\$613,000.00	\$531,210,67 \$33 \$141,815,50 120 \$141,815,50 120 \$1,307,000,00 834,761 \$995,000,00 986 \$132,000,00 132,000 \$311,943,50 450 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 59 \$40,563,34 79 \$40,56
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantiousSouth Banceshares, Inc. CROSSTOWN INCLUDING COMPANY CROSSTOWN INCLUDING COMPANY CROSSTOWN INCLUDING COMPANY CRAS BANK CORP. CROSSTOWN INCLUDING COMPANY CRAS BANK CORP. CVB FINANCIAL CORP. D. L. EVANS BANCORP.	RALEGH MC RALEGH MC BLAINE MN REAINE REAINE MN REAINE MN REAINE RE	611/2016 611	Proferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Referred Stock w/ Warrants Referred Stock w/ Warrants Referred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,00	0 \$13.498.324.83 Sold in full: warrants not outstanding 0 \$3.210.755.60 Sold in full: warrants not outstanding 0 \$136.045.583.33 Redeemed in full: warrants not outstanding 0 \$23.695.592.33 Redeemed in full: warrants not outstanding 0 \$23.695.592.33 Redeemed in full: warrants not outstanding 0 \$3.283.338.56 Redeemed in full: warrants not outstanding 0 \$3.283.338.57 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Redeemed in full: warrants not outstanding 0 \$3.365.2781.381.98 Redeemed in full: warrants not outstanding 0 \$3.365.2781.381.88 Redeemed in full: warrants not outstanding 0 \$13.683.277.61 Redeemed in full: warrants not outstanding 0 \$44.867.153.76 Redeemed in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2,400,000.00 \$2,400,000.00 \$37,500.000.00 \$32,500.000.00 \$32,630.000.00 \$13,831.000.00 \$13,831.000.00 \$2,639.000.00 \$3,639.3627.28 \$311,428.58 \$11,854.697.59 \$31,428.58 \$11,854.697.59 \$31,428.58 \$11,854.500.00 \$11,1750.000.00 \$11,750.000.000 \$11,750.000.000 \$2,500.000.000 \$3,500.000.000 \$3,500.000.000 \$3,500.000.000 \$3,500.000.000	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 2,63 (\$55,089.90) (\$33,333.34) (\$3140,299.61) 1 (\$400,7103.48) 1 1 5,000 5,000 5,000 1 1 2 2 2 2	350 \$9.93	2.27	\$513,000,00	\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 995 \$132,000.00 132,000 \$313,943.55 450 \$311,943.55 450 \$40,563.34 59 \$40,563.34 59 \$40,563.34 59 \$44,
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancchares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN CORP. CUT PINANCIAL CORP. CUT FINANCIAL CORPORATION DELMAR BANCORP.	RALEIGH NC	611/2016 611/2016 611/2016 611/2016 611/2016 611/2016 612	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subcordinated Debentures w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Subcordinated Debentures w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subcordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$1310,801,000,000 \$141,801,000,00 \$152,500,000,00 \$11,73,000,00	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.883.595 Redeemed in full: warrants not outstandino 0 \$3.283.335.96 Redeemed in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$69.598.331.15 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino 0 \$21.101.618.19 Sold in full: warrants not outstandino 0 \$37.459.858.69 Sold in full: warrants not outstandino 0 \$13.663.277.61 Redeemed in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino	\$343,794.50 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$97,500,000.00 \$39,500,000.00 \$39,500,000.00 \$19,801,000.00 \$2,630,000.00 \$2,630,000.00 \$3,500,000.00 \$3,500,000.00 \$4,500,000.00 \$11,750,000.00 \$11,750,000.00 \$3,500,000.00	(\$104,611,76) 1 (\$25,000,00) 9 3 1 1 2,63 (\$55,000,00) 9 3 (\$55,000,00) 9 3 (\$555,000,00) 9 1 (\$533,333,34) 9 1 (\$533,333,34) 9 1 (\$530,7,103,46) 1 1 1 2 2 2 3 30	350 3898 380 380 380 380 380 380 380 380 380 38	2.27 (8.505.50) 2.27 (8.102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$406.029.00	\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.56 450 \$311,943.56 450 \$40,553.34 59 \$40,553.34 59 \$40,553.34 120,000 \$3133,40 120,000 \$3133,40 120,000 \$3137,219 5,5 \$4,922,044.67 7,286 \$3172,000.000,00 186,311 \$455,000.00 186,311
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUGUINED COMPANY CROSSTOWN AUGUINED COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN AUGUINED CROSSTOWN COMPANY CROSSTOWN AUGUINED CROSST	RALEGH NC	611/2016 611	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,00	0 \$13.498.324.83 Sold in full: warrants not outstanding 0 \$3.210.755.60 Sold in full: warrants not outstanding 0 \$136.045.583.33 Redeemed in full: warrants not outstanding 0 \$23.695.592.33 Redeemed in full: warrants not outstanding 0 \$23.695.592.33 Redeemed in full: warrants not outstanding 0 \$3.283.338.56 Redeemed in full: warrants not outstanding 0 \$3.283.338.57 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Sold in full: warrants not outstanding 0 \$3.2781.331.97 Redeemed in full: warrants not outstanding 0 \$3.365.2781.381.98 Redeemed in full: warrants not outstanding 0 \$3.365.2781.381.88 Redeemed in full: warrants not outstanding 0 \$13.683.277.61 Redeemed in full: warrants not outstanding 0 \$44.867.153.76 Redeemed in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2,400.000.00 \$27,500.000.00 \$37,500.000.00 \$32,500.000.00 \$13,891.000.00 \$2,639.000.00 \$2,639.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,100.000.00 \$1,000.000.000.00 \$1,000.000.000.00 \$1,00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 2,63 (\$55,089.90) (\$555,089.90) (\$3,149.299.61) 1 (\$2607,103.48) 1 1 2 30 30	350 \$0.000 \$1.27.500 \$1.000 \$1.27.500 \$1.000	2.27 (8.505.50) 2.27 (8.102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75		\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.56 450 \$311,943.56 450 \$40,553.34 59 \$40,553.34 59 \$40,553.34 120,000 \$3133,40 120,000 \$3133,40 120,000 \$3137,219 5,5 \$4,922,044.67 7,286 \$3172,000.000,00 186,311 \$455,000.00 186,311
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. CROSSTOWN AUGUINED COMPANY CROSSTOWN AUGUINED COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN AUGUINED CROSSTOWN COMPANY CROSSTOWN AUGUINED CROSST	RALEGH NC	611/2016 611	Proferred Stock w/ Exercised Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Proferred Stock w/ Warrants Subcordinated Debentures w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Subcordinated Debentures w/ Exercised Warrants Proferred Stock w/ Exercised Warrants Referred Stock w/ Warrants Proferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$1,400,000,00 \$1,100,000,000 \$1,100,0	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.686.592.33 Redeemed in full: warrants not outstandino 0 \$23.83.336.96 Redeemed in full: warrants not outstandino 0 \$6.586.331.15 Sold in full: warrants not outstandino 0 \$6.586.331.15 Sold in full: warrants not outstandino 0 \$2.781.331.97 Sold in full: warrants not outstandino 0 \$2.781.331.97 Redeemed in full: warrants not outstandino 0 \$37.459.858.69 Sold in full: warrants not outstandino 0 \$13.663.277.61 Redeemed in full: warrants not outstandino 0 \$13.677.61 Redeemed in full: warrants not outstandino	\$343,794.50 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$97,500,000.00 \$39,500,000.00 \$39,500,000.00 \$19,801,000.00 \$2,630,000.00 \$2,630,000.00 \$3,500,000.00 \$3,500,000.00 \$4,500,000.00 \$11,750,000.00 \$11,750,000.00 \$3,500,000.00	(\$104,611.76) (\$25,000.00) (\$25,000.00) (\$3 1 2,63 (\$55,009.00) (\$33,333.34) (\$533,333.34) (\$5149,299.61) 1 1 2,63 1 1 2,63 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 1 2,63 1 1 2,63 1 1 1 2,63 1 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 1 2,63 1 2,63 1 2,63 1 2,63 1 3,6	350 3898 380 380 380 380 380 380 380 380 380 38	2.27 (8.505.50) 2.27 (8.102.619.00) 3.75 3.75 3.75 3.75 3.75 3.75 3.75 3.75	\$406.029.00	\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 834.761 \$995,000.00 995 \$132,000.00 132,000 \$311,943.56 450 \$311,943.56 450 \$40,553.34 59 \$40,553.34 59 \$40,553.34 120,000 \$3133,40 120,000 \$3133,40 120,000 \$3137,219 5,5 \$4,922,044.67 7,286 \$3172,000.000,00 186,311 \$455,000.00 186,311
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantausSouth Bancethares, Inc. (CROSSTOWN HOLDING CORPANY) CROSSTOWN HOLDING COMPANY CROSSTOWN CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING CROSSTOWN HO	RALEIGH NC	611/2016 611	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,000,00 \$1,100,000,00	0 \$13.498.124.83 Sold in full: warrants not outstandino 0 \$3.210.755.60 Sold in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$136.045.583.33 Redeemed in full: warrants not outstandino 0 \$23.685.592.33 Redeemed in full: warrants not outstandino 0 \$3.283.335.96 Redeemed in full: warrants not outstandino 0 \$5.283.335.95 Sold in full: warrants not outstandino 0 \$5.283.335.95 Sold in full: warrants not outstandino 0 \$5.283.335.95 Sold in full: warrants not outstandino 0 \$5.2751.331.97 Sold in full: warrants not outstandino 0 \$5.37459.858.69 Sold in full: warrants not outstandino 0 \$5.37459.858.69 Sold in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino 0 \$13.464.248.844.00 Redeemed in full: warrants not outstandino 0 \$13.464.245.844.00 Redeemed in full: warrants not outstandino 0 \$352.722.420.00 Redeemed in full: warrants not outstandino 0 \$352.722.420.00 Redeemed in full: warrants not outstandino	\$343,794.50 \$10,117,381.00 \$2,400,000.00 \$2,400,000.00 \$97,500,000.00 \$39,500,000.00 \$39,500,000.00 \$19,801,000.00 \$2,630,000.00 \$2,630,000.00 \$3,500,000.00 \$3,500,000.00 \$4,500,000.00 \$11,750,000.00 \$11,750,000.00 \$3,500,000.00	(\$104,611.76) 1826,000.00) 9 3 1 1 2,63 (\$555,000.00) (\$333,333.34) (\$3333.333.34) (\$33627,103.40) 1 1 2 2,000 2,000 2,000 2,000 3,0	350 3898 380 380 380 380 380 380 380 380 380 38	2.27	\$406.029.00	\$531,210,67 \$33 \$141,815,60 120 \$141,815,60 120 \$1,307,000,00 834,761 \$995,000,00 995 \$132,000,00 132,000 \$311,943,55 450 \$40,553,34 59 \$40,553,34 59 \$40,553,34 120,000 \$31,372,19 5 \$4,922,044,87 7,286 \$172,000,000,00 186,311 \$458,000,00 186,311 \$458,000,00 186,311
14.15.44	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantaseSouth Barcethares, Inc. CROSSTOWN ENCURRED CORPUTA CROSSTOWN HOLDING COMPANY CREATER AND CORP. CREATER AND C	RALEIGH NC	611/2016 611	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,650,000,00 \$2,400,000,00 \$1,400,000,00 \$1,100,000,000 \$1,100,0	0 \$13.498.324.83 Sold, in full: warrants not outstanding 0 \$3.210.755.60 Sold, in full: warrants not outstanding 0 \$136.045.583.33 Redeemed, in full: warrants not outstanding 0 \$23.695.592.33 Redeemed, in full: warrants not outstanding 0 \$33.283.385.96 Redeemed, in full: warrants not outstanding 0 \$32.283.385.96 Redeemed, in full: warrants not outstanding 0 \$32.783.331.97 Sold, in full: warrants not outstanding 0 \$32.781.331.97 Sold, in full: warrants not outstanding 0 \$32.781.331.97 Redeemed, in full: warrants not outstanding 0 \$31.464.248.846.00 Redeemed, in full: warrants not outstanding 0 \$13.464.248.844.00 Redeemed, in full: warrants not outstanding 0 \$13.464.248.844.00 Redeemed, in full: warrants not outstanding 0 \$14.64.248.844.00 Redeemed, in full: warrants not outstanding 0 \$44.647.153.75 Redeemed, in full: warrants not outstanding 0 \$44.647.153.76 Redeemed, in full: warrants not outstanding 0 \$45.52.722.430.00 Redeemed, in full: warrants not outstanding	\$343.794.60 \$10.117.381.00 \$2,400.000.00 \$27,500.000.00 \$37,500.000.00 \$37,500.000.00 \$31,9891,000.00 \$2,639.000.00 \$2,639.000.00 \$3,523,527.28 \$311,428.58 \$315,462.72 \$311,428.58 \$315,462.72 \$311,428.58 \$315,462.72 \$311,428.58 \$315,462.72 \$311,428.58 \$315,462.72 \$311,428.58 \$311,428	(\$104,611.76) 1826,000.00) 9 3 1 1 2,63 (\$555,000.00) (\$333,333.34) (\$3333.333.34) (\$33627,103.40) 1 1 2 2,000 2,000 2,000 2,000 3,0	350 \$300 \$100 \$120 \$120 \$120 \$120 \$120 \$120 \$1	2.27	\$406.029.00	\$531,210.67 533 \$141,815.60 120 \$141,815.60 120 \$1,307,000.00 894,761 \$95,000.00 995 \$132,000.00 132,000 \$311,943.55 450 \$311,943.55 450 \$40,553.34 59 \$40,553.34 120,000 \$91,553.40 120,0000 \$91,553.40 120,000 \$91,553.40 120,000 \$91,553.40 120,000 \$91,553.40 120,000 \$91,553.40 120,000 \$91,553.40 120,000 \$91,553.40 12

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Footnote	Institution Name EMCLAIRE FINANCIAL CORP.	EMLENTON PA	tte Date Original Investment Type ¹ O	riginal Investment Amount Outstan	ndina Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares	Ava. Price (Res	alized Loss) / (Write-off)	Gain ⁵ Wt Amount \$51,113.00	Wt Shares 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON TX HOUSTON TX	12/5/2008 Preferred Stock w/ Warrants 9/27/2011	\$34.000.000.00	\$0.00	\$39,415,959,89	Redeemed, in full: warrants not outstanding \$34,000,000.0	34,000	\$1,000.00			
44	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON TX ST. LOUIS MO	11/23/2011 12/19/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$42 904 022 22	Redeemed, in full: warrants not outstanding		.,,		\$637.071.00	364.026
"	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO ST. LOUIS MO	11/7/2012 11/9/2013	\$35,000,000.00	30.00	\$42,001,533.33	\$35.000.000.0	35.000	\$1.000.00		\$1,006,100.00	324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					324,074
8,44,73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK PA WICHITA KS	8/25/2011 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	\$4,000,000.0 Redeemed, in full; warrants not outstanding	4.000	\$1.000.00		\$200.000.00	200
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA KS SANTA ROSA CA	8/11/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47.294.527.29	\$8.750,000.0 Sold, in full; warrants not outstanding	8.750	\$1,000.00		\$438,000,00	438
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA SANTA ROSA CA	8/3/2012 8/8/2012				\$481.387.5 \$17.505.000.0	550	\$875.25 \$875.25	(\$68.612.50) (\$2.495.000.00)	\$1,910,898,00	2.000
	EXCHANGE BANK	SANTA ROSA CA	8/9/2012				\$8.725.367.2	9.969	\$875.25	(\$1.243.632.75)	\$120.386.57	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/10/2012 8/13/2012				\$420.995.2 \$10,503,000.0		\$875.25 \$875.25	(\$60.004.75) (\$1,497,000.00)	\$22,930.78	24
8,14,18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA CA TREZEVANT TN	9/11/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding	(\$376.357.50)				
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	11/6/2009 2/6/2013	\$3.535.000.00			\$4,797,325.0	5.090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	2/7/2013 2/8/2013				\$2,734,192.5 \$144,202.5	2.901	\$942.50 \$942.50	(\$166.807.50) (\$8,797.50)	\$222.007.50	230
	F & M BANCSHARES, INC.	TREZEVANT TN SALISBURY NC	3/26/2013					(\$76.757.21)	\$54Z.00	(30,757.30)		
8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	2/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2012	\$17.000.000.00	\$0.00	\$20,119,744,45	Sold. in full: warrants not outstanding				\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/19/2012 9/20/2012				\$2.664.750.0 \$13.485,250.0		\$950.00 \$950.00	(\$140,250,00) (\$709,750.00)	\$638,460.90	700
14 15	F & B FINANCIAL CORPORATION (NC) F&C BANCORP, INC. F&C BANCORP, INC.	SALISBURY NC	11/16/2012	\$2,993,000.00	\$0.00	\$3 842 376 65	Sold in full: warrants not outstanding	(\$161.500.00)				
14,10	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN MO HOLDEN MO HOLDEN MO	5/22/2009 Subordinated Debentures w/ Exercised Warrants 11/8/2012 11/13/2012	Q2,550,000.00	\$0.00	\$5,542,57 6.65	\$1.590.599.4 \$1,278,999.1	1.659.000 1,334,000	\$0.96 \$0.96	(\$68.400.57) (\$55.000.82)	\$125,000.00	150,000
	F&C BANCORP, INC.	HOLDEN MO	1/11/2013					(\$25,000.00)	30.50	(400,000.02)	\$120,000.00	130,000
8.14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	2/13/2009 Preferred Stock w/ Exercised Warrants 9/19/2012	\$17.243.000.00	\$0.00	\$17.573.762.97	Sold. in full: warrants not outstanding				\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	9/20/2012 9/21/2012				\$157.500.0 \$13,421,362.5	200	\$787.50 \$787.50	(\$42.500.00) (\$3,621,637.50)	\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE TN HERMITAGE PA	11/16/2012 1/9/2009 Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$104 023 433 33	Redeemed, in full; warrants not outstanding	(\$135.788.63)				
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA HERMITAGE PA	9/9/2009 11/23/2011	\$.55,550.00	90.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$100.000.000.0	100.000	\$1.000.00		\$690.100.00	651.042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE PA HOUSTON TX HOUSTON TX	3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding					651.042
8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.		7/15/2015 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00		\$11,000,000.0 Sold, in full; warrants not outstanding	11.000	\$1,000.00		\$550,000,00	550
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	6/24/2013 7/26/2013				\$425.425.0	(\$25,000.00)	\$962.50	(\$16.575.00)	(\$2.835.00)	22
8.11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA		1/23/2009 Preferred Stock w/ Evercland Warranta	\$8.752.000.00	\$0.00	\$11.396.202.11	Redeemed, in full: warrants not outstanding \$3,063,000.0		\$1 000 00			
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	1/9/2013 12/31/2013				\$5.689.000.0	5.689	\$1,000.00 \$1.000.00		\$438.000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY FRANKFORT KY	1/9/2009 Preferred Stock w/ Warrants 6/19/2012	\$30.000.000.00	\$0.00	\$27.105.349.50	Sold. in full: warrants not outstanding \$22,196,700.0	(\$332,950.50) 30,000	\$739.89	(\$7,803,300.00)		
14 15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT KY GREAT BEND KS	7/18/2012 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15 452 669 34	Sold, in full; warrants not outstanding				\$75,000.00	223.992
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	11/8/2012 11/9/2012	Ţ,		¥ - 51 - 62 63 6 1 6 1	\$96.290.0	100.000	\$0.96	(\$3.710.00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS GREAT BEND KS	11/3/2012 11/13/2012 1/11/2013				\$11.458.510.0	(\$115.548.00)	\$0.96	(\$441.490.00)	\$552.936.00	562.000
8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON KS	3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	(\$115,548.00)				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY FBHC HOLDING COMPANY	HOLTON KS BOULDER CO BOULDER CO	7/21/2011 12/29/2009 Subordinated Debentures w/ Exercised Warrants 3/9/2011	\$3,035,000.00	\$0.00		Sold in full warrants not outstanding	700	\$1.000.00		\$40,000.00	4
	FRHC HOLDING COMPANY	BOULDER CO	3/9/2011					3.035.000	\$0.21	(\$2,385,000,00)		
0.14	EC HOLDINGS INC	HOLISTON TV	6/36/3000 Brotorred Stock w/ Eversined Warrents	\$21,042,000,00	\$0.00	\$10.000.000.00	\$650,000.0	3.035.000	S0.21	(\$2,385,000,00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON TX HOUSTON TX	6/26/2009 Preferred Stock w/ Exercised Warrants 2/20/2013	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding \$18.874.674.0	3.035.000	\$897.00	(\$2.385.000.00) (\$2.167.326.00)	\$994.613.40	1.052
8,14 8.14.45	FC HOLDINGS, INC. FC HOLDINGS, INC. FC HOLDINGS, INC. FC BBANCORP, INC.	HOUSTON TX HOUSTON TX HOUSTON TX LOUISVILLE KY	6/26/2009 Preferred Stock w/ Exercised Warrants 2/20/2013 3/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$21,042,000.00 \$9.294,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding \$18.874.674.0 Redeemed. in full: warrants not outstanding	(\$188,746.74)	\$897.00			1.052
8.14.45 8.14.45	FC HOLDINGS, INC. FC HOLDINGS, INC. FC HOLDINGS, INC. FC BBANCORP, INC.	HOUSTON TX HOUSTON TX HOUSTON TX LOUISVILLE KY	6/26/2009 Preferred Stock w/ Exercised Warrants 2/20/2013 3/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants			\$11.156.234.25	Sold, in full; warrants not outstanding \$18.874.674.0 Redeemed. in full: warrants not outstanding				\$994.613.40 \$465.000.00	1.052
8.14.45 8.14.45	FC HCLINKS, NC. FFW CORPORATION FFW CORPORATION	HOUSTON TX HOUSTON TX HOUSTON TX LOUISVILLE KY LOUISVILLE KY WABASH IN WABASH IN	6/26/2009 Preferred Stock w/ Exercised Warrants 2/26/2013 3/26/2013 3/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$9.294.000.00	\$0.00	\$11.156.234.25	Sold, in full; warrants not outstanding \$18.874.674.0 Redeemed. in full: warrants not outstanding	(\$188,746.74) 21.042 9.294	\$897.00 \$1.000.00 \$902.90	(\$2.167.326.00) (\$94.575.40)	\$465,000.00	1.052
8,14	FE HICADINGS, INC. FF HICADINGS, INC. FC B BANCORP, INC. FC B BANCORP, INC. FF BANCORP, INC. FF BANCORPORATION FF W. CORPORATION FF W. CORPORATION	HOUSTON TX	6767.2009 Preferred Stock w/Exercised Warrants 22020731 3 32672013 12192008 Preferred Stock w/Exercised Warrants 92722011 12192008 Preferred Stock w/Exercised Warrants 11782012 11192012 11192012 11192012 11192012 11192012	\$9.294.000.00 \$7.289,000.00	\$0.00	\$11.156.234.25 \$8,441,836.26	Sold, in luft warrants not outstanding \$18.874.874.07 Redeemed, in luft warrants not outstanding \$9.294.000.0 Sold, in luft, warrants not outstanding \$879.4.24.6 \$8.70.1415. \$8.70.1415.	(\$188,746.74) 21.042 9.294	\$897.00 \$1.000.00	(\$2.167.326.00)		1.052 465 364
8,14 8,14,45 8,14 11,15,44	FC HCLINKS, NC: CF HCLINKS, NC: CF HCLINKS, NC: FC B BANCORP, NC: FC B BANCORP, NC: FFW CORPORATION	HOUSTON TX. HOUSTON TX. HOUSTON TX. HOUSTON TX. LOUISVILLE KY. LOUISVILLE KY. WABASH N. WABASH N. WABASH N. WABASH N. BATON ROUGE LA	6262009 Preferred Stock w Exercised Warrants 2202013 12192008 Preferred Stock w Exercised Warrants 9222011 12192008 Preferred Stock w Exercised Warrants 1102008 Preferred Stock w Exercised Warrants 11020012 11102013 11102013	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00	\$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35	Sold, in luft, warrants not outstanding \$18.874.874.07 Redeemed, in luft warrants not outstanding \$3.244.000.00 Sold, in luft, warrants not outstanding \$879.244.00 \$5.701.618.3 Redeemed, in luft warrants not outstanding \$3.424.00 \$5.701.618.3 \$5.201.618.3 \$	(\$188,746.74) 21.042 (\$188,746.74) 9.294 974 6,315	\$897.00 \$1.000.00 \$902.90	(\$2.167.326.00) (\$94.575.40)	\$465,000.00	1.052 465 364
8.14	FE HELDINGS, INC. FE HELDINGS, INC. FC HELDINGS, INC. FC HELDINGS, INC. FF HELDINGS, INC. FE HELDINGS,	HOUSTON TX HOUSTON TX HOUSTON TX HOUSTON TX HOUSTON TX LOHSWILE XY LOHSWILE XY HARASH N WARASH N WARASH N BATON ROUGE LA PITTSBURGH PA PA PITTSBURGH PA	G-26/2009 Preferred Stock of Exercised Warrants 2/20/2011 12/19/2008 Preferred Stock of Exercised Warrants 9/2/20011 12/19/2008 Preferred Stock of Exercised Warrants 11/19/2008 Preferred Stock of Exercised Warrants 11/19/2012 11/19/2013 11/19/2013 11/2013 11/2013 12/2013 12/2013 12/2013 12/2013 12/2013 12/2013 11/2013 12/2013 12/2013 12/2013 12/2013 12/2013 13/201	\$9.294.000.00 \$7.289,000.00	\$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35	Sold, ft. full, warrants not outstanding \$18.874.674.0 Redeemed, in full: warrants not outstanding Sold, ft. full: warrants not outstanding \$9.294.000.0 Sold, ft. full: warrants not outstanding \$877.442.6 \$5.701.813.5 Redeemed, in full: warrants not outstanding	21.042 (\$188,746.74) 9.294 974 563.5 (\$65.812.38)	\$897.00 \$1,000.00 \$902.90 \$902.90	(\$2.167.326.00) (\$94.575.40)	\$465,000,00 \$358,558,20	
8.14	FC HCLIDNES, NC: FFW CORPORATION FFEURITY BANCORP INC. ILAI FFEURITY BANCORP INC. ILAI FFEURITY BANCORP INC. IPAI / WESBANCO, INC. FFEURITY BANCORP INC. IPAI / WESBANCO, INC.	HOUSTON TX HOUSTON TX HOUSTON TX HOUSENILE KY HOUSENILE KY WABASH IN WABASH IN WABASH IN WABASH IN WABASH IN WABASH IN HOUSE IA BATON ROUSE IA PITTSBURGH PA PITTSBURGH PA	626/2009 Preferred Stock of Exercised Warrants 2/20/2013 2/20/2013 2/20/2008 Preferred Stock of Exercised Warrants 2/20/2008 Preferred Stock of Exercised Warrants 1/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2013 12/20/2009 Subordinated Debertures of Exercised Warrants 12/20/2009 Referred Stock of Warrants 11/28/2012 11/28/2013 11/28/2013	\$9,294,000,00 \$7,289,000,00 \$3,942,000,00 \$7,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35 \$10,634,864.33	Sold, in full, warrants not outstanding \$18.874.674.0 Redeemed, in full warrants not outstanding \$59.24.000.0 Sold, in full, warrants not outstanding \$57.4.464 of \$57.0.1813.5 Redeemed, in full, warrants not outstanding \$374.424 of \$5.701.813.5 Redeemed, in full, warrants not outstanding \$3.942.000.0 \$7.000.000.0	21.042 (\$188,746.74) 9.294 974 563.5 (\$65.812.38)	\$897.00 \$1,000.00 \$902.90 \$902.90 \$1.00	(\$2.167.326.00) (\$94.575.40)	\$465,000,00 \$358,558,20	1.052 465 364 197.000
8.14	FE PICLIDINGS, INC. FF CHOLDINGS, INC. FF CORPORATION FF CORPORAT	HOUSTON	525/2009 Pederned Stock of Exercised Warrants 1,200,000 1,	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00	\$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35 \$10,634,864.33	Sold, in Mul, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$188,746,74) 21,042 (\$188,746,74) 9,294 974 (\$65,612,38) 6,315 (\$65,612,38) 3,942,000 7,000	\$897.00 \$1,000.00 \$902.90 \$1.00 \$1.00 \$1,000.00	(\$2.167.326.00) (\$94.575.40)	\$465.000.00 \$358.556.20 \$197.000.00 \$2265.31.00	
8.14	FE HELDINGS, NC. FE HELDINGS, NC. FC BRANCORP, INC. FC BRANCORP, INC. FF W. CORPORATION FF W. CORPORAT	HOUSTON	626/2009 Peterned Stock wt Exercised Warrants 2/20/2011	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.836.26 \$5,404.924.35 \$10,634,864.33 \$7,220,908.83	Sold, in full, warrants not outstanding Resteemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Resteemed, in full, warrants not outstanding Resteemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding 4520,000.00 Sold, in full, warrants not outstanding 4520,000.00 562,10,000.00	(\$188,746,74) 21,042 (\$188,746,74) 9,294 974 (\$65,612,38) 6,315 (\$65,612,38) 3,942,000 7,000	\$1,000.00 \$1,000.00 \$902.90 \$100.00 \$1,000.00	(\$2.167.326.00) (\$94.575.40)	\$465,000,00 \$358,558,20 \$197,000,00 \$2,246,531,00	
8.14	FE HICKDINGS, INC. FC B BANCORP, INC. FC B BANCORP, INC. FC B BANCORP, INC. FC B BANCORP, INC. FF W. CORPORATION FF W.	HOUSTON TX HOUSTON TX HOUSTON TX HOUSTON TX LOUISVILE KY WABASH N	G-26/2009 Preferred Stock of Exercised Warrants 3/26/2013 3/219/2008 Preferred Stock of Exercised Warrants 3/26/2013 1/219/2009 Preferred Stock of Exercised Warrants 1/2/2009 Preferred Stock of Exercised Warrants 1/20/2013 1/20/2009 Preferred Stock of Warrants 1/20/2009 Preferred Stock of Warrants 1/21/2009 Preferred Stock of Warrants 1/21/2009 Preferred Stock of Warrants 1/21/2009 Preferred Stock of Exercised Warrants 1/21/2009 Preferred Stock of Exercised Warrants 1/21/2009 Preferred Stock of Exercised Warrants 1/21/20013 Preferred Stock of Exercised Warrants	\$9,294,000,00 \$7,289,000,00 \$3,942,000,00 \$7,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.836.26 \$5,404.924.35 \$10,634,864.33 \$7,220,908.83	Sold, in full, warrants not outstanding \$18.874.674.0 Redeemed, in full, warrants not outstanding \$9.24,000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.00.000.0 \$57.00.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.000.000.000.000.000.000.000.	(\$188.746.74) \$2.204 \$2.204 \$2.204 \$2.204 \$3.305 \$3.942.000 \$4.305 \$4.305 \$6.218	\$897.00 \$1,000.00 \$902.90 \$902.90 \$1.00 \$1.00 \$1,000.00	(\$2,167,326,00) (\$24,575,40) (\$613,186,50)	\$465,000.00 \$356,558.20 \$197,000.00 \$2,246.531.00 \$358,257.10 \$362,240.20 \$342,302.50	
8.14	FE PICLIDINGS, INC. FC B BANCORP, INC. FF W COMPORATION FF W COMPO	HOUSTON	6262009 Pederned Stock of Exercised Warrants 1279,000	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35 \$10,634,864.33 \$7,220,908.83	Sold, in full, warrants not outstanding \$18.874.674.0 Redeemed, in full, warrants not outstanding \$9.24,000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.04.000.0 \$57.00.000.0 \$57.00.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.0 \$50.000.000.000.000.000.000.000.000.000.	(\$188.746.74) \$2.204 \$2.204 \$2.204 \$2.204 \$3.305 \$3.942.000 \$4.305 \$4.305 \$6.218	\$897.00 \$1,000.00 \$902.90 \$902.90 \$1,00 \$1,00 \$1,058.90 \$1,058.90 \$1,058.90 \$1,058.90	(\$2,167,326,00) (\$24,575,40) (\$613,186,50)	\$465,000.00 \$356,558.20 \$197,000.00 \$2,246.531.00 \$358,257.10 \$362,240.20 \$342,302.50	
8.14	FC HCLIDNES, NC: CF OLDINES, NC: CF OL	HOUSTON TX HOUSTON TX HOUSTON TX LOUISVILE KY LOUISVILE KY WABASH N WASH	626/2009 Preferred Stock of Exercised Warrants 229/2013 1219/2008 Preferred Stock of Exercised Warrants 227/2011 1219/2008 Preferred Stock of Exercised Warrants 1219/2008 Preferred Stock of Exercised Warrants 11/26/2012 11/26/2013	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35 \$10,634,864.33 \$7,220,908.83	Sold, in full, warrants not outstanding \$18.874.674.0 \$824.000.0 \$8261, in full, warrants not outstanding \$8262, in full, warrants not outstanding \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$872.424.6 \$8.701.813.5 \$9.701.813.5 \$9.701.8	\$189.746.74) \$224. \$224. \$224. \$24. \$24. \$24. \$25. \$	\$897.00 \$1.000.00 \$1.000.00 \$902.90 \$1.00 \$1.000.00 \$1.056.90 \$1.056.90 \$1.056.90 \$891.26 \$891.26	(\$2,167,326,00) (\$24,575,40) (\$613,186,50) (\$13,186,50) (\$3,362,20) (\$3,362,20) (\$3,362,20)	\$465,000,00 \$368,558,20 \$197,000,00 \$2,246,531,00 \$2,246,531,00 \$369,240,20 \$242,302,50	101.321
8.14	FC HCLIDNES, INC. FC HCLIDNES, INC. FC B BANCORP, INC. FC B BANCORP, INC. FFW CORPORATION FFW CORPORATI	HOUSTON TX.	626/2009 Preferred Stock of Exercised Warrants 220/2013 219/2008 Preferred Stock of Exercised Warrants 222/2011 1219/2008 Preferred Stock of Exercised Warrants 110/2008 Preferred Stock of Exercised Warrants 110/2009 Preferred Stock of Exercised Warrants 110/2009 Preferred Stock of Warrants 121/2009 Preferred Stock of Warrants 121/2009 Preferred Stock of Warrants 121/2009 Preferred Stock of Exercised Warrants 122/2012 Bridge Stock of Exercised Warrants	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441,836.26 \$5,404,924.35 \$10,634,864.33 \$7,220,908.83	\$66d, in bild, warrants not outstanding \$18.874.674.0	(\$188,746,74) 21,042 (\$188,746,74) 22,04 974 (\$65,812,38) 6,315 (\$65,812,38) 6,315 (\$65,812,38) 42,000 7,000 430 430 430 430 430 430 430	\$897.00 \$1.000.00 \$1.000.00 \$902.90 \$902.90 \$1.00 \$1.000.00 \$1.008.90 \$1.008.90 \$3.058.90 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26	(\$2.167.326.00) (\$94.575.40) (\$913.186.50) (\$114.679.90) (\$3.382.20) (\$3.82.20) (\$3.82.20) (\$3.82.20) (\$3.82.20)	\$465,000,00 \$386,558,20 \$197,000,00 \$2,246,531,00 \$22,46,531,00 \$369,240,20 \$242,302,50 \$170,272,53 \$172,073,54	101.321 200 179 176 1.273
8.14	FE PIECHDINES, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FFW CORPORA	HOUSTON TX	6262009 Peterned Stock of Exercised Warrants 1279,000	\$9.294.000,00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,780,82	Sold, in full, warrants not outstanding \$18,874,674.0 \$264,000.0 \$264,000.0 \$264,000.0 \$264,000.0 \$264,000.0 \$264,000.0 \$267,000.0 \$	(\$188,746,74) 21,042 (\$188,746,74) 22,04 974 (\$65,812,38) 6,315 (\$65,812,38) 6,315 (\$65,812,38) 42,000 7,000 430 430 430 430 430 430 430	\$897.00 \$1,000.00 \$302.50 \$902.90 \$1,00 \$1,00 \$1,00 \$1,058.90 \$1,058.90 \$1,058.90 \$1,058.90 \$891.26 \$891.26 \$891.26 \$891.26	(\$2.167.326.00) (\$94.575.40) (\$613.186.50) (\$13.4679.90) (\$3.262.20) (\$3.90.465.34)	\$465,000.00 \$356,556.20 \$107,000.00 \$2,246,531.00 \$356,240.20 \$242,302.50 \$3170,227.53	101.321 200 179 176 1.273
8.14	FE HICLDINGS, INC. FE HICLDINGS, INC. FE GE BANCORP, INC. FE GE BANCORP, INC. FEFW CORPORATION FFFW CORPORATION FF	HOUSTON TX	626/2009 Preferred Stock w Exercised Warrants 22/20/2011	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,780,82	Sold, in full, warrants not outstanding \$18.874.674.0	(\$188,746.74) (\$188,746.74) 9 224 974 (\$65,812.38) 3,942.000 7,000 439 439 (\$570.490.97) 135 3,942.000 2,000 4,000	\$897.00 \$1.000.00 \$902.90 \$902.90 \$1.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20)	\$358,558,20 \$197,000,00 \$197,000,00 \$2,246,531,00 \$22,246,531,00 \$358,240,20 \$242,302,50 \$3170,227,51,51 \$3170,227,51,51 \$3170,227,51,51 \$3170,324,51 \$3170,324,51	101.321 200 179 176 1.273 186
8.14	FE HELDINGS, INC. FE HELDINGS,	HOUSTON TX	6-26-2009 Preferred Stock of Exercised Warrants 2/200211 12/19/2008 Preferred Stock of Exercised Warrants 3/200211 12/19/2008 Preferred Stock of Exercised Warrants 11/2009 Preferred Stock of Exercised Warrants 11/2009 Preferred Stock of Exercised Warrants 11/2009 Preferred Stock of Exercised Warrants 11/2009 Preferred Stock of Exercised Warrants 11/2009 Preferred Stock of Exercised Warrants 12/19/2009 Preferred Stock of Warrants	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,760,82 \$40,966,760,82	Sold, in bill, warrants not outstanding \$18.874.674.0	(\$188,746.74) (\$188,746.74) 9 224 974 (\$65,812.38) 3,942.000 7,000 439 439 (\$570.490.97) 135 3,942.000 2,000 4,000	\$897.00 \$1.000.00 \$1.000.00 \$902.90 \$902.90 \$1.00 \$1.000.00 \$1.008.90 \$1.008.90 \$3.058.90 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26 \$3.908.26	(\$2.167.326.00) (\$94.575.40) (\$913.186.50) (\$114.679.90) (\$3.382.20) (\$3.82.20) (\$3.82.20) (\$3.82.20) (\$3.82.20)	\$465,000,00 \$386,558,20 \$197,000,00 \$2,246,531,00 \$22,46,531,00 \$369,240,20 \$242,302,50 \$170,272,53 \$172,073,54	101.321 200 179 176 1.273 186
8.14	FE HICKDINGS, INC. FC B BANCORP, INC. FF W. CORPORATION FF W.	HOUSTON TX	626/2009 Peterned Stock of Exercised Warrants 1/2/2001 1/2/2008 Peterned Stock of Exercised Warrants 1/2/2001 1/2/2008 Peterned Stock of Exercised Warrants 1/2/2001 1/2/2009 Peterned Stock of Exercised Warrants 1/2/2001 1/2/2009 Peterned Stock of Warrants 1/2/2009 Peterned Stock of Exercised Warrants 1/2/2009 1/2/2009 Peterned Stock of Warrants 1/2/2009 1/2/2	\$9.294.000,00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,760,82 \$40,966,760,82	Sold, in full, warrants not outstanding \$18.874.674.0	(\$188,746.74) (\$188,746.74) 9 224 974 (\$65,812.38) 3,942.000 7,000 439 439 (\$570.490.97) 135 3,942.000 2,000 4,000	\$897.00 \$1.000.00 \$902.90 \$902.90 \$1.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20)	\$358,058,20 \$358,058,20 \$197,000,00 \$72,246,531,00 \$326,857,10 \$386,240,20 \$242,302,50 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93	101.321 200 200 170 178 1273 186
8.14	FC HICLDINGS, INC. FF MY CORPORATION FOR HIT BANCORP, INC. (LA). WEERANCO, INC. FOR HIT FOR HIT BANCORP, INC. (LA). WEERANCO, INC. FOR HIT FOR HIT BANCORP, INC. (LA). WEERANCO, INC. FOR HIT FOR HIT BANCORP FOR HIT FOR HIT BANCORP FOR HIT FOR HIT BANCORP FOR HIT FINANCIAL CORPORATION FOR	HOUSTON TX TX TX TX TX TX TX T	626/2009 Pederned Stock of Exercised Warrants 1279/2011 12719/2008 Pederned Stock of Exercised Warrants 1279/2008 Pederned Stock of Exercised Warrants 1279/2008 Pederned Stock of Exercised Warrants 1279/2008 Pederned Stock of Exercised Warrants 1179/2012 1179/2013 1279/2008 Pederned Stock of Warrants 1279/2008 Pederned Stock of Warrants 1279/2009 Pederned Stock of Exercised Warrants 1279/2009 Pederned Stock of Warrants 1279/2009 Pederned Stock of Warrants 1279/2009 Pederned Stock of Warrants 1279/2009 1279/2009 Pederned Stock of Warrants 1279/2009 1279/2009 Pederned Stock of Warrants 1279/2009 1279/2009 Pederned Stock of Warrants 1279/2009 12	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$3,441,836.26 \$5,404,924.35 \$10,634,864.33 \$7,220,906.83 \$40,966,790.82 \$40,966,790.82 \$40,3672,602.67	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746.74) (\$188,746.74) 9 224 974 (\$65,812.38) 3,942.000 7,000 439 439 (\$570.490.97) 135 3,942.000 2,000 4,000	\$897.00 \$1.000.00 \$500.20 \$900.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20)	\$358,558,20 \$197,000,00 \$197,000,00 \$2,246,531,00 \$22,246,531,00 \$358,240,20 \$242,302,50 \$3170,227,51,51 \$3170,227,51,51 \$3170,227,51,51 \$3170,324,51 \$3170,324,51	101.321 200 200 172 178 1.273 188
8.14	FE PIEDDINGS, INC. FER CONTROLL INC. FER COBROCARD INC. FER COB	HOUSTON TX	626/2009 Preferred Stock of Exercised Warrants 1279/2012 1279/2008 Preferred Stock of Exercised Warrants 1279/2008 Preferred Stock of Exercised Warrants 1279/2008 Preferred Stock of Exercised Warrants 1179/2012 1179/2013 1	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00 \$49.200.000.00 \$34.200.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$3,441,836.26 \$5,404,924.35 \$10,634,864.33 \$7,220,906.83 \$40,966,790.82 \$40,966,790.82 \$40,3672,602.67	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746.74) (\$188,746.74) 9 224 974 (\$65,812.38) 3,942.000 7,000 439 439 (\$570.490.97) 135 3,942.000 2,000 4,000	\$897.00 \$1.000.00 \$500.20 \$900.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20)	\$465,000,00 \$365,558,20 \$197,000,00 \$197,000,00 \$22,867,10 \$246,531,00 \$362,240,20 \$362,240,20 \$362,240,20 \$362,240,20 \$377,049 \$3170,027,93, \$3170,024,93 \$3170,024,93 \$3170,024,93	101.321 200 170 176 127 186 2.893.747 43,617.747
8.14	FE HICKDINGS, INC. FC B BANCORP, INC. FF W. CORPORATION FF W.	HOUSTON TX	6262009 Peterned Stock of Exercised Warrants 1,329,013 1,321,020,013	\$9.294.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.282.000.00 \$49.200.000.00 \$34.200.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.836.28 \$5,404.924.35 \$10.554.864.33 \$7,220.906.83 \$40.966.780.82 \$40.966.780.82 \$40.966.780.82	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746,74) 21.042 (\$188,746,74) 22.04 9.24 9.74 (\$65,812,38) 6.315 (\$65,812,38) 6.315 3.942,000 7.000 439 439 430 430 335 335 335 335 335 335 335 3	\$897.00 \$1,000.00 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2.167.326.00) (\$214.675.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20	\$358,058,20 \$358,058,20 \$197,000,00 \$72,246,531,00 \$326,857,10 \$386,240,20 \$242,302,50 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93 \$3170,227,93	101.321 200 200 170 178 1273 186
8.14 11.15.44 77 5.17 5.14	FE PIEDDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR GANCORPORATION FIFE CORROGATION FIFE CORPORATION FIFE CORPORATION FOR LITTLY BANCORP INC. (PA) / WESBANCO, INC. FIFELITY FIRE ASSAMBLE BANCORP FIFTH THERE BANCORP FIFTH THERE BANCORP FIFTH THERE BANCORP FIFTH THERE BANCORPORATION FIRE BANCORP FIFTH THERE BANCORP FIFTH TH	HOLSTON TX	626/2009 Preferred Stock w Exercised Warrants 22/20011 12/19/2008 Preferred Stock w Exercised Warrants 12/19/2008 Preferred Stock w Exercised Warrants 12/2009 Preferred Stock w Exercised Warrants 11/20/2008 Preferred Stock w Exercised Warrants 11/20/2019	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000,000.00 \$6.657.000.00 \$36.282.000.00 \$48.200.000.00 \$48.200.000.00 \$53.406.000,000.00 \$53.406.000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$8,441,836.26 \$5,464,924.35 \$1,054,894.33 \$7,220.908.83 \$40,566,780.82 \$40,566,78	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746,74) 21.042 (\$188,746,74) 22.04 9.24 9.74 (\$65,812,38) 6.315 (\$65,812,38) 6.315 3.942,000 7.000 439 439 430 430 335 335 335 335 335 335 335 3	\$897.00 \$1.000.00 \$500.20 \$900.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00 \$3.000.00	(\$2.167.326.00) (\$214.675.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20	\$465,000,00 \$365,558,20 \$197,000,00 \$197,000,00 \$22,867,10 \$246,531,00 \$362,240,20 \$362,240,20 \$362,240,20 \$362,240,20 \$377,049 \$3170,027,93, \$3170,024,93 \$3170,024,93 \$3170,024,93	101.321 200 170 176 127 186 2.893.747 43,617.747
8,14 11.15,44 77 8.17 5.14	FE HELDINGS, INC. FF HELDINGS, INC. FF GE BANCORP, INC. FF GE GE GE BANCORP, INC. FF GE BANCORP, INC. FF GE GE GE BANCORP, INC. FF GE BANCORP, INC.	HOUSTON TX	626/2009 Pederned Stock of Exercised Warrants 1/2/2001 1/2/19/2008 Pederned Stock of Exercised Warrants 1/2/2001 1/2/2008 Pederned Stock of Exercised Warrants 1/2/2009 1/2/2009 1/2/2009 1/2/2009 1/2/2009 1/2/2009 1/2/2009 Pederned Stock of Exercised Warrants 1/2/2009 1/2/2009 Pederned Stock of Exercised Warrants 1/2/2009	\$9.294.000.00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$3.942.000.00 \$3.942.000.00 \$4.657.000.00 \$38.282.000.00 \$38.282.000.00 \$38.282.000.00 \$48.200.000.00 \$3.408.000.000.00 \$3.7515.000.00 \$3.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$8,441,836.26 \$5,404,324.35 \$10,634.864.33 \$7,220,508.83 \$40,966,780.82 \$40,966,780.82 \$43,775,682.47 \$43,787,611.61 \$43,787,611.61	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746,74) 21.042 (\$188,746,74) 22.04 9.24 9.74 (\$65,812,38) 6.315 (\$65,812,38) 6.315 3.942,000 7.000 439 439 430 430 335 335 335 335 335 335 335 3	\$897.00 \$1.000.00 \$902.90 \$902.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$25.000.00 \$25.000.00 \$25.000.00	(\$2.167.326.00) (\$214.675.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20	\$365,500,000 \$365,556,200 \$197,000,000 \$2246,531,000 \$2246,531,000 \$362,240,200 \$3442,3002,500 \$3170,327,300 \$3170	101.321 200 170 176 127 186 2.893.747 43,617.747
8.14 11.15.44 77 5.17 5.14	FE PICLIDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CONFORMATION FIFW CORPORATION FIFW FIRMACIAL CORPORATION FIFW FIRMACIAL CORPORATION FIFW CORPORATION FIFW FIRMACIAL CORPORATION FIFW CORPORATION FIFW FIRMACIAL CORPORATION FIFW CORPORATION FIFW CORPORATION FIFW FIRMACIAL CORPORATION FIFW CORPORATION FIFTH THIS CORPORATION FIRMACIAL SECURITY CORPORATION FIRMACIAL SECURITY CORPORATION	HOUSTON TX	626/2009 Preferred Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000,000.00 \$6.657.000.00 \$36.282.000.00 \$48.200.000.00 \$48.200.000.00 \$53.406.000,000.00 \$53.406.000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$8,441,836.26 \$5,404,324.35 \$10,634.864.33 \$7,220,508.83 \$40,966,780.82 \$40,966,780.82 \$43,775,682.47 \$43,787,611.61 \$43,787,611.61	Sold, in full, warrants not outstanding S18.874.674.0	(\$168.746.74) (\$168.746.74) 9 294 924 924 924 927 937 939 939 949 959 970 970 970 970 970 970 97	\$897.00 \$1,000.00 \$1,000.00 \$0,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2.167.326.00) (\$94.577.40) (\$613.186.50) (\$13.186.50) (\$14.679.90) (\$3.262.20) (\$3.642.750) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64)	\$368,568,20 \$368,568,20 \$197,000,00 \$197,000,00 \$22,466,631,00 \$325,657,10 \$366,240,20 \$244,302,50 \$3170,227,93 \$3170,227,	101.321 200 172 173 176 1.273 186 2.893.747 43.617.747 43.617.747 2.503.747
8.14 11.15.44 77 5.17 5.14	FE PIEDLINES, INC. FOR BANCORP, INC. FOR CONFIDENTIAL FIFT CORPORATION FIFT CORPORATION FIFT CORPORATION FOR LITT SANCER, INC. FOR LITT FOR SANCER, INC. FO	HEUSTOR T.	626/2009 Preferred Stock of Exercised Warrants	\$9.294.000.00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$3.942.000.00 \$3.942.000.00 \$4.657.000.00 \$38.282.000.00 \$38.282.000.00 \$38.282.000.00 \$48.200.000.00 \$3.408.000.000.00 \$3.7515.000.00 \$3.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 \$8,441,836.26 \$5,404,324.35 \$10,634.864.33 \$7,220,508.83 \$40,966,780.82 \$40,966,780.82 \$43,775,682.47 \$43,787,611.61 \$43,787,611.61	Sold, in full, warrants not outstanding S18.874.674.0	(\$188,746,74) (\$188,746,74) 21,042 (\$244	\$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.90 \$1,050.90 \$1	(\$2.167.326.00) (\$214.675.40), (\$613.186.50) (\$13.4675.90), (\$3.362.20	\$366,000,00 \$366,000,00 \$197,000,00 \$197,000,00 \$2,246,631,00 \$326,837,10 \$366,240,20 \$242,302,50 \$170,227,53 \$107,274,54 \$177,227,53 \$177,944,90 \$277	101.321 200 172 173 176 1.273 186 2.893.747 43.617.747 43.617.747 2.503.747
8.14 11.15.44 77 5.17 5.14	FE PIEDDINGS, INC. FE PIEDDINGS, INC. FOR BANCORP, INC. FOR GORDONATION FEF OR CORPORATION FF OR CORPOR	HOLSTON TX	626/2009 Preferred Stock of Exercised Warrants 22/20/211	\$9.294.000.00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.657.000.00 \$36.657.000.00 \$34.650.000.00 \$34.650.000.00 \$3.406.000.000.00 \$3.742.000.00 \$3.742.000.00 \$3.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,24 \$6,044,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,780,82 \$	Sold, in full, warrants not outstanding Stitle 874 674 of Sold Sold Warrants not outstanding Sold in full, warrants not outstanding Sold in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold in full, warrants not outstanding	(\$168.746.74) (\$168.746.74) 9 294 924 924 924 927 937 939 939 949 959 970 970 970 970 970 970 97	\$897.00 \$1,000.00 \$1,000.00 \$0,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2.167.326.00) (\$94.577.40) (\$613.186.50) (\$13.186.50) (\$14.679.90) (\$3.262.20) (\$3.642.750) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64)	\$368,568,20 \$368,568,20 \$197,000,00 \$197,000,00 \$22,466,631,00 \$325,657,10 \$366,240,20 \$244,302,50 \$3170,227,93 \$3170,227,	101.321 200 172 173 176 1.273 186 2.893.747 43.617.747 43.617.747 2.503.747
8.14 15.15.44 77 8.17 8.14 11 11 11 5.14.45 15.17.44 6.14	FE HICLDINGS, INC. FC BEANCORP, INC. FC BEANCORP, INC. FF W. CORPORATION FF W. CORPOR	HOUSTON	626/2009 Preferred Stock of Exercised Warrants 22/20011 12/19/2008 Preferred Stock of Exercised Warrants 12/19/2008 Preferred Stock of Exercised Warrants 12/2009 Preferred Stock of Exercised Warrants 11/20/2012 11/20/2012 11/20/2012 11/20/2012 11/20/2012 11/20/2012 11/20/2012 11/20/2012 11/20/2013 11/20/	\$9.294.000.00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$3.942.000.00 \$3.942.000.00 \$4.657.000.00 \$38.282.000.00 \$38.282.000.00 \$38.282.000.00 \$48.200.000.00 \$3.408.000.000.00 \$3.7515.000.00 \$3.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234,25 \$8,441,836,24 \$6,044,924,35 \$10,634,864,33 \$7,220,908,83 \$40,966,780,82 \$	Sold, in full, warrants not outstanding S18.874.674.0	(\$189,746,74) 21.042 (\$189,746,74) 21.042 92.24 97.4 (\$65,812.38) 6.315 (\$65,812.38) 3.942.000 7.000 433 432 (\$70,490.97) 135 3.01 4.02 3.01 3.01 4.02 3.01 4.02 3.01 4.02 3.01 4.02 4.02 4.02 4.02 4.02 4.02 4.02 4.02 4.03 4.04 4.04 4.04 4.04 4.05 4.	\$897.00 \$1,000.00 \$1,000.00 \$0,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2.167.326.00) (\$94.577.40) (\$613.186.50) (\$13.186.50) (\$14.679.90) (\$3.262.20) (\$3.642.750) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64) (\$3.179.122.64)	\$368,568,20 \$368,568,20 \$197,000,00 \$197,000,00 \$22,466,631,00 \$325,657,10 \$366,240,20 \$244,302,50 \$3170,227,93 \$3170,227,	200 200 170 176 1.273 186 2.893.747 43.817.747 376.175 250 112.000 6 5
8,14 31,15,44 77 8,17 6,14 11 11 11 11 11 11 11 11 11 11 11 11 1	FE PIECUNES, INC. FOR BANCORP, INC. FOR COMPORATION FIFW COMPORATION FIFW COMPORATION FIFW COMPORATION FIFW COMPORATION FOR COM	HOUSTON	626/2009 Performed Stock of Exercised Warrants 1,200,001	\$9.294.000,00 \$7.289.000.00 \$3.942.000.00 \$7.000,000.00 \$3.657.000.00 \$36.557.000.00 \$36.282.000.00 \$37.515.000.00 \$37.515.000.00 \$37.515.000.00 \$37.717.000.00 \$37.717.000.00 \$37.717.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.836.28 \$1,441.836.28 \$1,054.864.33 \$1,054.864.33 \$7,220.906.83 \$40,966.780.82 \$40,966.780	Sold, in full, warrants not outstanding Steepened, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$188,746,74) (\$188,746,74) 21,042 (\$244	\$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$1,000.00	(\$2.167.326.00) (\$214.570.40) (\$613.166.50) (\$613.166.50) (\$613.166.50) (\$14.670.20) (\$3.262.20) (\$3.86.427.90) (\$3.476.80) (\$3.476.80)	\$465,000.00 \$586,509.20 \$197,000.00 \$197,000.00 \$22,265,531.00 \$22,265,531.00 \$242,302.50 \$310,277.50 \$310,277.50 \$3170,277.50 \$3270,277.50 \$3270,277.50 \$3270,277.50 \$32	200 200 170 176 1.273 186 2.893.747 43.817.747 376.175 250 112.000 6 5
8.14 15.15.44 77 8.17 8.14 11 11 11 5.14.45 15.17.44 8.14	FE PICLOMES, INC. FOR BANCORP, INC. FOR CONFIDERATION FIFT CORPORATION FIFT CORPORATION FIFT CORPORATION FOR LITTLE STATE OF THE CONFIDERATION FOR LITTLE FOR ALL BANCORP FOR ALL BANC	HOUSTON TX	626/2009 Preferred Stock of Exercised Warrants 1279/2008 Preferred Stock of Exercised Warrants 1279/2013	\$9.294.000.00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.657.000.00 \$36.657.000.00 \$36.657.000.00 \$34.650.000.00 \$34.650.000.00 \$3.406.000.000.00 \$3.742.000.00 \$3.742.000.00 \$3.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.836.28 \$1,441.836.28 \$1,054.864.33 \$1,054.864.33 \$7,220.906.83 \$40,966.780.82 \$40,966.780	Sold, in full, warrants not outstanding Seld warrants not outstanding Seld warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$188.746.74) (\$188.746.74) 21.042 (\$244 274 274 284 274 274 284 284	\$897.00 \$1.000.00 \$902.90 \$902.90 \$1.00 \$1.00 \$1.00 \$1.000.00	(\$2.167.326.00) (\$214.570.40) (\$613.166.50) (\$613.166.50) (\$613.166.50) (\$14.670.20) (\$3.262.20) (\$3.86.427.90) (\$3.476.80) (\$3.476.80)	\$465,000.00 \$586,500.00 \$197,000.00 \$197,000.00 \$22,657,10 \$22,265,531,00 \$3170,227.30 \$190,227.30 \$1170,227.	200 200 170 176 1.273 186 2.893.747 43.817.747 376.175 250 112.000 6 53
8,14 31,15,44 77 8,17 8,14 11 11 11 11 8,14,45 8,14 8,14	FE HEADINGS, INC. FICE BRACORP, INC. FICE BRACORPORATION FICE BRACORP, INC. FICE B	HOUSTON TX	626/2009 Perferred Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$8.697.000.00 \$38.282.000.00 \$38.282.000.00 \$38.282.000.00 \$31.717.000.00 \$31.742.000.00 \$31.742.000.00 \$31.477.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8.441.89.24.35 \$5.494.924.35 \$10.544.864.33 \$7.220.908.83 \$40.966.780.82 \$40.4972.002.67 \$43.797.690.67 \$43.797.611.61 \$4.497.322.46 \$1.2894.496.37 \$3.003.674.75 \$3.003.674.75	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$188,746,74) (\$188,746,74) \$2,244 \$3,244 \$4,745 \$	\$897.00 \$1.000.00 \$1.000.00 \$902.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$1.000.00 \$1.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00	(\$2.167.326.00) (\$214.570.40) (\$613.166.50) (\$613.166.50) (\$613.166.50) (\$14.670.20) (\$3.262.20) (\$3.86.427.90) (\$3.476.80) (\$3.476.80)	\$465,000.00 \$586,509.20 \$197,000.00 \$197,000.00 \$22,265,531.00 \$22,265,531.00 \$242,302.50 \$310,277.50 \$310,277.50 \$3170,277.50 \$3270,277.50 \$3270,277.50 \$3270,277.50 \$32	200 200 170 176 1.273 186 2.893.747 43.817.747 376.175 250 112.000 6 5
8.14 11.15.44 77 8.17 6.14 11 11 11 11 15.14.45 15.17.44 6.14	FE PIEDLINES, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CONFORMATION FOR CONFORMATION FIFE CONFORMATION FOR C	HOUSTON	626/2009 Performed Stock of Exercised Warrants 1,200,001	\$9.294.000,00 \$7.289.000.00 \$3.942.000.00 \$3.942.000.00 \$4.000.00 \$4.000.00 \$4.000.00 \$4.000.00 \$5.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.806.28 \$1,441.806.28 \$1,054.864.33 \$1,054.864.33 \$7,220.906.83 \$40,966.780.82 \$40,966.780	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding S	(\$188.746.74) (\$188.746.74) 21.042 (\$244 274 274 284 274 274 284 284	\$897.00 \$1.000.00 \$902.90 \$902.90 \$1.00 \$1.00 \$1.00 \$1.000.00	(\$2.167.326.00) (\$214.570.40) (\$613.166.50) (\$613.166.50) (\$613.166.50) (\$14.670.20) (\$3.262.20) (\$3.86.427.90) (\$3.476.80) (\$3.476.80)	\$465,000.00 \$586,500.00 \$197,000.00 \$197,000.00 \$22,665,710 \$22,265,531,00 \$370,227.30 \$197,227.30 \$197,274.34 \$1,724,344 \$1,724,344 \$1,724,345	200 200 170 176 1.273 186 2.893.747 43.817.747 376.175 250 112.000 6 53
8.14 11.15.44 77 8.17 8.14 8.14 11 11 11 8.14.45 8.14 8.14	FE PIEDDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR GARCORP, INC. FOR CORPORATION FFW CORPORATIO	HOLSTON	626/2009 Preferred Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$8.697.000.00 \$38.282.000.00 \$38.282.000.00 \$38.282.000.00 \$31.717.000.00 \$31.742.000.00 \$31.742.000.00 \$31.477.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8,441.806.28 \$1,441.806.28 \$1,054.864.33 \$1,054.864.33 \$7,220.906.83 \$40,966.780.82 \$40,966.780	Sold, in full, warrants not outstanding S18.874.674.0	(\$198,746,74) (\$198,746,74) 21,042 32,244 97,4 97,4 98,74 98,74 99,74	\$897.00 \$1.000.00 \$5002.50 \$900.50 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00 \$5.000.00	(\$2.167.326.00) (\$214.570.40) (\$613.166.50) (\$613.166.50) (\$613.166.50) (\$14.670.20) (\$3.262.20) (\$3.86.427.90) (\$3.476.80) (\$3.476.80)	\$465,000,00 \$366,558,20 \$197,000,00 \$197,000,00 \$22,66,531,00 \$32,26,531,00 \$32,26,531,00 \$32,202,50 \$31,202,302,50 \$31,202,302,50 \$31,202,513,50 \$31,202,51	200 200 170 176 1273 186 2.693.747 43.617.747 378.175 250 112.000 6 5 5 3 171 171
8,14 31,15,44 77 8,17 8,17 11 11 11 11 11 11 11 11 11	FE PICLOMES, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FIFW FIFW FIRMAGIA, CORPORATION FIFW CORPOR	HOUSTON	626/2009 Performed Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.697.000.00 \$36.697.000.00 \$36.282.000.00 \$36.282.000.00 \$37.515.000.00 \$37.515.000.00 \$37.742.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8.441.836.25 \$5.494.924.35 \$10.543.844.33 \$7.220.908.83 \$40.966.780.82 \$40.966.780.82 \$40.966.780.82 \$40.972.002.67 \$43.787.611.61 \$5.944.57.32.46 \$1.289.496.37 \$1.289.496.37 \$1.289.496.37	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full	(\$188,746,74) (\$188,746,74) (\$188,746,74) (\$2,244 97,4 92,24 97,4 (\$65,812,38) (\$3,942,000 7,000 439 439 439 439 439 439 439	\$897.00 \$1.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$615.670.50)	\$465,000.00 \$586,500.00 \$197,000.00 \$197,000.00 \$22,665,710 \$22,265,531,00 \$370,227.30 \$197,227.30 \$197,274.34 \$1,724,344 \$1,724,344 \$1,724,345	200 200 170 176 1273 186 2.693.747 43.617.747 378.175 250 112.000 6 5 5 3 171 171
8,14 31,15,44 77 8,17 8,14 11 11 11 11 8,14,45 8,14 8,14	FE PIEDLINES, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CONFORMATION FOR CONFORMATION FIFE LITTY BANCORP INC. FOR CONFORMATION	HOUSTON	6262009 Perferred Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000,000.00 \$6.657.000.00 \$36.282.000.00 \$38.282.000.00 \$38.400.000.00 \$31.7515.000.00 \$31.742.000.00 \$31.742.000.00 \$31.742.000.00 \$31.742.000.00 \$31.742.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8.441.836.25 \$5.494.924.35 \$10.543.844.33 \$7.220.908.83 \$40.966.780.82 \$40.966.780.82 \$40.966.780.82 \$40.972.002.67 \$43.787.611.61 \$5.944.57.32.46 \$1.289.496.37 \$1.289.496.37 \$1.289.496.37	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$168.746.74) 21.042 (\$168.746.74) 22.04 22.04 22.05 23.04 20.00 24.00 25.00 2	\$897.00 \$1.000.00 \$0.00 50 \$0.00 50 \$1.000.00	(\$2.167.326.00) (\$24.577.40) (\$613.166.50) (\$14.670.90) (\$3.262.20) (\$3.86.427.90) (\$3.46.534) (\$1.770.126.60) (\$3.4796.80) (\$4.791.080.00)	\$465,000,00 \$366,558,20 \$197,000,00 \$197,000,00 \$22,66,531,00 \$32,26,531,00 \$32,26,531,00 \$32,202,50 \$31,202,302,50 \$31,202,302,50 \$31,202,513,50 \$31,202,51	200 200 170 176 1273 186 2.693.747 43.617.747 378.175 250 112.000 6 5 5 3 171 171
8,14 31,15,44 77 8,17 8,17 11 11 11 11 11 11 11 11 11	FE PICLOMES, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FIFW FIFW FIRMAGIA, CORPORATION FIFW CORPOR	HOUSTON	626/2009 Performed Stock of Exercised Warrants	\$9.294.000,00 \$7.289.000.00 \$7.289.000.00 \$3.942.000.00 \$7.000.000.00 \$6.697.000.00 \$36.697.000.00 \$36.282.000.00 \$36.282.000.00 \$37.515.000.00 \$37.515.000.00 \$37.742.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00 \$31.747.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.156.234.25 \$8.441.836.25 \$5.494.924.35 \$10.543.844.33 \$7.220.908.83 \$40.966.780.82 \$40.966.780.82 \$40.966.780.82 \$40.972.002.67 \$43.787.611.61 \$5.944.57.32.46 \$1.289.496.37 \$1.289.496.37 \$1.289.496.37	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding S	(\$188,746,74) (\$188,746,74) (\$188,746,74) (\$2,244 97,4 92,24 97,4 (\$65,812,38) (\$3,942,000 7,000 439 439 439 439 439 439 439	\$897.00 \$1.000.00	(\$2.167.326.00) (\$04.575.40), (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$613.186.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$614.670.50) (\$615.670.50)	\$465,000,00 \$366,558,20 \$197,000,00 \$197,000,00 \$22,66,531,00 \$32,26,531,00 \$32,26,531,00 \$32,202,50 \$31,202,302,50 \$31,202,302,50 \$31,202,513,50 \$31,202,51	200 200 170 176 1273 186 2.693.747 43.617.747 378.175 250 112.000 6 5 5 3 171 171

Column	Footnote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Investme	nt	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
Column	8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS IL PARIS IL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3.675.000.00)	3.67	\$1,000.00			
	8.14.45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS IL	10/24/2012		\$3.345.000.00	0.00	\$3,960,105.00 Redeemed, in full: warrants not outstanding	\$3,675,000.00)	3,67	\$1,000.00			
		FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES INC.	CHARLESTON WV	7/21/2011			0.00		\$3,345,000.00)	3,34	\$1,000.00			\$167,000.00 16
	8	IFIRST BANKERS TRUSTSHARES, INC.	QUINCY	9/8/2011					\$10,000,000.00		10,00	\$1,000.00			\$500,000.00 50
Part		FIRST BANKS, INC.	CLAYTON MO	8/8/2013				***************************************	\$105,000.00 \$12,171,950.00		30 34 77	\$350.00	(\$195,000,00) (\$22,605,050,00)		\$2.430.181.71 4.20
				8/12/2013						(\$002.050.50)					
		FIRST BANKS, INC.	CLAYTON MO	9/24/2013					\$3.209.702.21	(\$993,000.00)	5.81	\$551.59	(\$2,609,297,79)		
Part		FIRST BANKS, INC.	CLAYTON MO	10/29/2013					\$3,220,001.50	(\$64.365.04)	5,65	3 \$551.59	(\$2,623,196.50)		
Second S	45	FIRST BUSEY CORPORATION	URBANA IL	8/25/2011	Preferred Stock w/ Warrants	\$100.000.000.00	0.00	\$112.410.898.89 Redeemed, in full: warrants not outstanding	\$100,000,000.00)	100,00	\$1,000.00			
Control Cont	8,14,18	FIRST BUSEY CORPORATION FIRST BUSINESS RANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO CA	4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	0.00	\$4,693,275.61 Sold, in full; warrants not outstanding							\$63.677.00 573.83
Control Cont		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	12/11/2009		\$2.032.000.00			\$1,373,084.00)	1,50	\$915.39	(\$126,916.00)		\$90,461.65
		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	12/20/2012					\$2.510.399.84	(\$33.333.33)	2.74	\$915.20	(\$232.600.16)		
March Marc	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.			Preferred Stock w/ Warrants	\$25,000,000,00	0.00	\$28.810.847.55 Redeemed. in full: warrants not outstanding	\$25,000,000,00	1	25.00	\$1,000,00			
Control Cont		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	8/24/2011	Dreferred Stock of Warrante	\$10.059.000.00	0.00	\$11 GEC 712 44 Cold in full ungroups not outstanding	WE 17.1017.1017.10		20.00	21.000.00			\$599,042.00 599,043
Color		FIRST CAPITAL BANCORP, INC.		6/19/2012	FIGURE Stock W Wallants	310.500.000.00	0.00	STT, SSG, 7 (2.44 SSG, III toli, wallants not obisidirollid	\$10,082,565.38	(\$151,238.48)	10,95	\$920.11	(\$875,434.62)		\$000 044 TO 447 04
	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding							3200.041.78 417.04
Column		FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA	9/24/2010					\$5,036,000.00)	5,03	\$1,000.00			\$110,000.00 110
Column C		FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	7/3/2012	Preferred Stock w/ Warrants	\$23,184,000.00	0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$21,004,704,00	(\$315.070.56)	23.18	\$906.00	(\$2,179,296,00)		
	8.14.44	IFIRST COLEBROOK BANCORP, INC.	SANDUSKY OH COLEBROOK NH	9/5/2012		\$4.500,000.00	0.00	\$5,339,487,75 Redeemed, in full: warrants not outstanding							
Control Cont	12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUEFIELD VA	9/22/2011	Preferred Stock w/ Warrants	\$41.500.000.00 S	0.00	\$42.839.002.78 Redeemed. in full: warrants not outstanding			1,00				\$225,000.00 225
See -		FIRST COMMUNITY RANCSHARES INC	BLUEFIELD VA BLUEFIELD VA	7/8/2009					\$41,500,000.00		41,50	\$1,000.00			\$30.600.00 88.27
Control Cont	8.72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	5/15/2009	Preferred Stock w/ Exercised Warrants	\$14.800.000.00	0.00	\$19.957.763.30 Redeemed. in full: warrants not outstanding	\$14.800.00n nr)	14,80	\$1.000.00			
Control Cont		IFIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL PINELLAS PARK FL	12/23/2008 5/31/2011	Preferred Stock w/ Warrants	\$10.685.000.00	0.00	\$8,499,249.92 Sold. in full: warrants not outstanding		3			(\$2 930 732 52)		
Control Cont			LEXINGTON SC	11/21/2008	Preferred Stock w/ Warrants	\$11.350,000,00	0.00	\$13.425.979.36 Sold. in full: warrants not outstanding					(02)000)102002		
Control Cont	0	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC	11/1/2012		\$22,000,000,00	0.00	\$19.252.470.05	ø11,100,1∠U.bl	(\$107,320.81)	11,35	\$902.03	(\$184,078.50)		\$297.500.00 195.91
1 1 1 1 1 1 1 1 1 1	0	FIRST COMMUNITY FINANCIAL PARTNERS INC	IOLIET	8/8/2012	Preferred Stock W Exercised Warrants	\$22,000,000.00	0.00	\$16,252,479.06 Sold, in full; warrants not outstanding							\$70.727.58 10
Control Cont		FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	8/10/2012											
		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL						\$3,051,090.00)	50 4,67		(\$1,624,910.00)		
		FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	9/21/2012					\$10.977.660.00	(\$143,550.00)	16.82	\$652.50	(\$5.846.340.00)		
Column C		FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH DEFIANCE OH	12/5/2008 6/19/2012	Preferred Stock w/ Warrants	\$37.000.000.00	0.00	\$53.610.300.92 Sold. in full: warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,00	\$962.66	(\$1,381,580.00)		
Column C	11 15 36	FIRST DEFIANCE FINANCIAL CORP	DEFIANCE	3/11/2015	Subordinated Debentures w/ Exercised Warrants	\$7,500,000,00	0.00	\$8.514.738.21 Redeemed in full: warrants not outstanding							
Control Cont		FIRST EAGLE BANGSHARES, INC.	HANOVER PARK IL	9/17/2010	Professed Stock of Exercised Warrants	\$5 000 000 00 \$5 000 000 00	0.00		\$7,500,000.00)	7,500,00	\$1.00			\$375,000.00 375,00
94 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.11.19	FIRST EXPRESS OF NEBRASKA, INC.	CEDING	2/15/2012					\$5,000,000.00	0	5,00	\$1,000.00			\$250,000.00 25
Property of the property of		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	5/3/2011	Preferred Stock w warrants				\$6,000,000.00)	16,50	\$363.64	(\$10,500,000.00)		
14 14 15 15 15 15 15 15	12.16	FIRST FINANCIAL BANCORP	CINCINNATI OH	2/24/2010	Preferred Stock w Warrants	\$80.000.000.00	0.00	\$87,644.066.10 Redeemed. in full: warrants not outstanding	\$80,000,000.00)	80.00	\$1,000.00			
	15.17.44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	6/8/2010	Subordinated Debentures w/ Exercised Warrants	\$3.756.000.00	0.00	\$4,563,280,34 Redeemed, in full: warrants not outstanding							
March Marc				12/5/2008	Preferred Stock w/ Warrants	\$65.000.000.00	0.00	\$68.141.972.19 Sold. in full: warrants not outstanding							\$113,000.00 113,000
March Marc		FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	4/3/2012 5/22/2013					\$56,778,150.00	(\$851,672.25)	65,00	\$873.51	(\$8,221,850.00)		\$1.400.000.00 241.69
March Marc		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	\$10.842.200.00		20.00	\$542.11	(\$9.157.800.00)		
Second		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY	5/31/2013						(\$108.422.00)					\$2 500 00 215 98
Part Company Company	9.17	FIRST FREEDOM BANCSHARES INC	LEBANON TN		Preferred Stock w/ Exercised Warrants	\$8.700.000.00	0.00	\$9.522.346.17 Sold. in full: warrants not outstanding	\$8.025.750.00	1	8.70	\$922.50	(\$674.250.00)		
Property	0.44	FIRST FREEDOM BANCSHARES INC	LEBANON TN	1/11/2013	Destance of Charles of Francisco d Wilconsta	£7 570 000 00	0.00	for too cod or. Codd in fall warmen and a state of the	\$5,025,755.00	(\$80.257.50)	0,70	452E.50	(\$014,250.00)		\$250,110.75
Main	0,14				Preferred Stock w. Exercised warrants	\$7,570,000.00	0.00	\$6,702,021.25 Sold, in full; warrants not outstanding	\$26.398.99		2	\$910.31	(\$2.601.01)		\$200 AAD 00
March Marc		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	1/11/2013					\$6,864,647.71	(\$68,910.46)	7,54	\$910.31	(\$676,352.29)		\$362,118.92
PRINT PRIN	8.14.44	FIRST GLIAR ANTY BANCSHARES INC	HAMMOND LA				0.00		\$20,699,000.00)	2,07	\$10,000.00			\$1,030,000.00 10
PRINT PRIN	11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	11/14/2008 12/22/2010	Preferred Stock w/ Warrants	\$866.540.000.00 S	0.00	\$1.037.467.405.56 Redeemed. in full: warrants not outstanding	\$866,540,000.00)	866,54	\$1,000.00			
PRI INDESTRUCTION 1 1 1 1 1 1 1 1 1	8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS TN DETROIT MI	3/9/2011 8/28/2009		\$3,223,000.00	0.00	\$2,820,256.96 Sold, in full; warrants not outstanding							\$79.700.000.00 14.842.32
PRI		FIRST INDEPENDENCE CORPORATION	DETROIT MI	1/11/2013					\$2.336.675.00	(\$23.366.75)	3.22	\$725.00	(\$886.325.00)		
PREST METER CONTROLLAND PREST METER CONTROLLAND PREST METER CONTROLLAND PREST METER CONTROLLAND METER CONTRO	8	FIRST INDEPENDENCE CORPORATION	DETROIT MI	3/26/2013	Preferred Stock w/ Exercised Warrants	\$6.396.000 nn	0.00	\$4.118.886.85 Sold, in full: warrants not outstanding		(\$26,633.25)					
FRET MARC PROPERATION 170-0000 170-000		FIRST INTERCONTINENTAL BANK	DORAVILLE GA	8/12/2013					\$3,247,112.96	(\$25,000,00)	6,39	\$507.52	(\$3,150,887.04)		\$139,320.00 32
STATE AMENITONIC DESIGNATE DEST MANITONIC DESIGNATE DESIGNATED DESIGNATED	11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	12/12/2008	Preferred Stock w/ Warrants		0.00		\$10,000,000,00		10.00	\$1,000,00			\$1.488.046.41 4.00.20
STATE AMENITONIC DESIGNATE DEST MANITONIC DESIGNATE DESIGNATED DESIGNATED	11,36	FIRST ME CORPORATION FIRST ME CORPORATION	KOSCIUSKO MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding							a1.400.040.41 199.20
11.25 PRST MARKET BANKS PARK PSS / UNION PRST MARKET BANKSPARKS COMPORATION CHINAND CHIN		FIRST M&F CORPORATION	KOSCIUSKO MS	8/30/2013					\$30.000.000.00		30.00	\$1.000.00			\$4.089.510.61 513.113
11.25 PRST MARKET BANKS PARK PSS / UNION PRST MARKET BANKSPARKS COMPORATION CHINAND CHIN		FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI	5/27/2009					\$12,000,000.00)	12.00	\$1,000.00			\$600,000,00 60
FIRST MEMSANG MAKES INC. NEEWH W 9152011			RICHMOND VA	12/7/2011					\$33.900.000.00)	35.59	\$1.000.00		\$1.695.000.00	
SAM FIRST MERICHANTS CORPORATION MUNCIE N 2/20/2009 Peterned Stock w Warrains SAM		FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES. INC.	NEENAH WI	2/13/2009 9/15/2011					\$4.797.000.00)	4.79	7 \$1.000.00			\$240.000.00 24
FIRST MERCHANTS CORPORATION	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding							
FIRST MUNEST BANCORP. NC.	11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE IN ITASCA IL	11/23/2011	Preferred Stock w/ Warrants	\$193,000,000.00	0.00	\$222,528,333.33 Redeemed, in full: warrants not outstanding							\$367.500.00 991.45
S14		FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.		11/23/2011	-				\$193,000,000.00		193.00	\$1,000.00			\$900,000,00 1,305,230
\$14.44 FIRST NEC BANK HOLDING COMPANY	8.14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION			Preferred Stock w/ Exercised Warrants	\$13.900.000.00	0.00	\$15.329.326.44 Sold. in full: warrants not outstanding	\$12.200.750.00	(\$194 not not	49.00	\$000 EA	184 E22 DEC 201		
FIRST NAGARA FINANCIAL GROUP	8.14.44	FIRST NRC BANK HOLDING COMPANY	NEW ORLEANS I A	3/20/2009	Preferred Stock w/ Exercised Warrants	\$17.836.000.00	0.00	\$21.033.989.56 Redeemed. in full: warrants not outstanding		(\$184,001.25)	13,90		(\$1,033,250.00)		
FIRST NAGARA FINANCIAL GROUP	12,16	FIRS LINDL DAIN HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding			17.83				3892.000.00 890
FIRST NORTHERN COMMUNITY BANCORP		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT NY	5/27/2009 6/24/2009					\$184.011.000.00	,	184.01	\$1,000.00			\$2,700,000.00 953,09
FIRST NORTHERN COMMUNITY BANCORP	44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA	9/15/2011		\$17.390.000.00	0.00	\$19.943.580.33 Redeemed. in full: warrants not outstanding	\$17,390,000.00		17,39	\$1,000.00			
FIRST PACTRUST BANCORP. INC. CHLIA VISTA CA 12/15/2010 S19.300.000.00 19.300 S1.000.00 S1.	11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CA CHULA VISTA CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding							\$375.000.00 352.97
		FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	12/15/2010					\$19.300.000.00	0	19.30	\$1.000.00			\$1.003.227.00 280.70

							, ,								
Footnote 73,97	Institution Name FIRST PLACE FINANCIAL CORP.	City State WARREN OH	Date 3/13/200	Original Investment Type ¹ Preferred Stock w/ Warrants	Original Investment Amount Outstanding Inve	\$0.00	Total Cash Back Investment Status* \$7,009,094.50 Exited bankruptcy/Receivership	Amount	(Fee)*	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/201 2/20/200	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding					(\$72.927.000.00)			
0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	12/18/200	9	\$4.596.000.00	30.00	35,540,005.30 Sulu, in full, warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/7/201	3				\$6,682,192.50 \$1.410.831.60		7,575		(\$892,807.50) (\$189.168.40)		\$48,083.60 \$176.633.62	180
0.14	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES. INC.	MALVERN PA MALVERN PA FLORENCE SC	2/8/201 3/26/201	9 Preferred Stock w/ Exercised Warrants	\$15.349.000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding		(\$80,930.24)						4
0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/11/201	3	\$15,345,000.00	30.00	\$12,554,005.00 Solo, in fall, warrants not outstanding	\$10.431.333.89		15.349	\$679.61	(\$4.917.666.11)		\$624.632.45	767
8.14.18.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE SC FXTON PA	4/9/201 1/30/200	Preferred Stock w/ Exercised Warrants	\$2,600,000,00	\$0.00	\$5.731.793.60 Redeemed, in full: warrants not outstanding		(\$104,313.34)						4
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA EXTON PA	12/11/200	9	\$2,417,000.00			\$5.017.000.00		5.017	\$1,000.00			\$130.000.00	400
87	IFIRST SECURITY GROUP, INC.	CHATTANOOGA TN	9/15/201 1/9/200	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding							\$130.000.00	130
70	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA TN	4/11/201 12/23/200	Preferred Stock w/ Warrants	\$7,400,000,00	\$0.00	\$4,030,944,44 Sold, in full: warrants not outstanding	\$14.912.862.00		9.941.908	\$1.50	(\$18.087.138.00)			4
	FIRST SOLIND BANK	SEATTLE WA SEATTLE WA	2/20/201	3		4		\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
11.14.15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN	7/17/200 9/28/201	Subordinated Debentures w/ Exercised Warrants	\$50,000,000,00	\$0.00	\$85,432,450,94 Redeemed, in full: warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00				
8.11.14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON TN BOCA RATON FL	1/28/201	Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding	\$36.875.000.00		36.875.000	\$1.00			\$2.500.000.00	2.500.000
5,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPATION, INC.	BOCA RATON FL ALAMOSA CO	6/16/201	0		\$0.00		\$10.900.000.00		10.900	\$1.000.00			\$545.000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA CO	3/6/200	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding	\$315.007.00		350	\$900.02	(\$34.993.00)			+
	FIRST SOUTHWEST BANCORPORATION. INC. FIRST SOUTHWEST BANCORPORATION. INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA CO ALAMOSA CO ALAMOSA CO	3/27/201	3				\$2.835.063.00 \$1.800.040.00		3.150		(\$314.937.00) (\$199.960.00)		\$206.048.21 \$45.788.48	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	4/9/201	3				\$1,000,040.00	(\$49.501.10)	2,000	\$900.02	(\$155,500.00)		\$40,700.40	30
8,14,44	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH TX	3/6/200 9/15/201	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding	\$13.533.000.00		13.533	\$1,000.00			\$677.000.00	677
14,15	FIRST TEXAS BHC. INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA NEW ORLEANS LA	6/5/200	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding	\$13.750.058.49		17.969.000		(\$4.218.941.51)		\$644.726.19	898.000
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA	2/20/201 3/26/201	3				\$13,750,056,49	(\$137,500.58)	17.969.000	50.77	(54.210.941.51)		3044.720.19	090.000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND CA OAKLAND CA	1/23/200 4/22/200	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	\$4,900,000,00		4,900	\$1,000.00			\$245,000,00	245
	FIRST UNITED CORPORATION	OAKLAND MD	1/30/200	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding							WE-10.000.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	12/3/201 12/4/201	4				\$7.800.000.00 \$22,200,000.00		7.800 22,200	\$1,002.01 \$1,002.01		\$15.678.00 \$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/9/201 5/27/201	5					(\$300.603.00)					\$117 162 42	9 326.323
8.11.14.36	FIRST VERNON BANCSHARES, INC.	VERNON AL	6/12/200	Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$6.662.770.42 Redeemed. in full: warrants not outstanding							,	320,323
8,14,18	FIRST VERNON BANCSHARES. INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL DENVER CO	9/29/201 2/6/200		\$8,559,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding	\$6,000,000,00		6.000	\$1,000.00			\$245,000,00	245
	FIRST WESTERN FINANCIAL INC.	DENVER CO DENVER CO	12/11/200 8/9/201	9	\$11.881.000.00			\$6.138.000.00		7 920	\$775.00	(\$1,782,000,00)		\$311.681.70	200
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/10/201	2				\$62.000.00		7,920	\$775.00	(\$1,782,000.00)		\$39.370.32	48
		DENVER CO	9/11/201	2				\$10.994.240.00	(\$62,000.00)	12 440	\$883.78	(\$1.445.760.00)			
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER CO DENVER CO ALMA MI	7/26/201	9 Preferred Stock w/ Warrants	#22.000.000.00	\$0.00	for the second		(\$109,942.41)						
	IFIRSTBANK CORPORATION	ALMA MI	7/3/201 7/18/201	Preferred Stock w/Warrants	\$33.000.000.00	\$0.00	\$38.185.560.05 Sold. in full: warrants not outstanding	\$31,053,330,00	(\$465,799,95)	33.000	\$941.01	(\$1,946,670,00)			
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH	7/18/201 1/9/200	Preferred Stock w/ Warrants	\$125,000,000,00	\$0.00	\$131,813,194,44 Redeemed, in full: warrants not outstanding							\$1,946,670.00	578,947
	FIRSTMERIT CORPORATION	AKRON OH	4/22/200	9	W125.550.50V.50	20.00	VID 1375, 194-44 ISSMAIRSS. III INC. HERMING THE SMANMINING	\$125,000,000.00		125,000	\$1,000.00				
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON OH TROY MI	5/27/200 1/30/200	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding							\$5.025.000.00	952.260
	FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.	TROY MI	3/26/201	3				\$1,439,258,50 \$228,401,847,00		1.579 250 578	\$911.50 \$911.50	(\$139.741.50) (\$22.176.153.00)			
	FLAGSTAR BANCORP, INC.	TROY MI	3/28/201	3				\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	4/9/201 6/12/201	3					(\$2.430.578.56)					\$12,905.00	645,138
8.84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA FL TAMPA FL	6/12/201 7/24/200 8/14/201	Preferred Stock w/ Exercised Warrants	\$20.471.000.00	\$0.00	\$9.180.793.08 Sold. in full: warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			4
8.14.44	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL	2/20/200	Preferred Stock w/ Exercised Warrants	\$9.495.000.00	\$0.00	\$11.309.750.50 Redeemed. in full: warrants not outstanding			20,47		(\$12,471,000.00)			
12.16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA FL LAKE SUCCESS NY	9/22/201		\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full: warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY LAKE SUCCESS NY	10/28/200 12/30/200					\$70,000,000,00		70.000	\$1,000.00			\$900,000.00	375,806
8.14.45	IFNB BANCORP	SOUTH SAN FRANCISCO CA	2/27/200	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14,267,700.00 Redeemed, in full: warrants not outstanding								375,806
8.11.14	FNB BANCORP	SOUTH SAN FRANCISCO CA	9/15/201	Desformed Stock and Expressioned Wagnesia	\$15.000.000.00	\$0.00	\$18.670.291.67 Redeemed. in full: warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL ROCKFORD IL	12/11/201	Preferred Stock w/ Exercised Warrants				\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8.66.97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ	5/22/200 4/20/201	Preferred Stock w/ Exercised Warrants	\$1.300.000.00	\$0.00	\$87.184.85 Exited bankruptcv/Receivership					(\$1,300,000.00)			
8.14.45	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD MO	4/3/200	Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3.668.927.67 Redeemed. in full: warrants not outstanding	\$3 100 000 00		2.400	£4 000 00			\$155,000,00	455
50,97	FPB BANCORP, INC.	PORT ST. LUCIE FL	12/5/200	B Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible	\$3,100,000,00		3.100	\$1.000.00			\$155,000.00	135
8,11,14		PORT ST. LUCIE FL HAMMOND LA	7/15/201	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding					(\$5.800.000.00)			
	FPB FINANCIAL CORP. FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA	12/16/200	Preferred Stock w/ Exercised Warrants				\$1.000.000.00 \$2,240,000.00		1.000	\$1.000.00			\$162,000.00	400
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	HAMMOND LA WASHINGTON MO	6/16/201 5/22/200	Preferred Stock w/ Exercised Warrants	\$5.097.000.00	\$0.00	\$4.336.183.67 Sold. in full: warrants not outstanding			2,240	\$1,000.00				162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	11/9/201	2				\$594,550.00 \$2,629,302.50		940	\$632.50	(\$345,450.00) (\$1,527,697.50)		\$126,798.62 \$45,188.88	188
	FRANKLI BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON MO FREEPORT IL	1/11/201 5/8/200					\$2,020,002.00	(\$25,000,00)	4,102	\$002.00	(\$1,527,557.55)		\$40,100.00	
15	FREEPORT BANCSHARES, INC.	FREEPORT IL	4/11/201	4	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000,00		2.800.000	\$1.01		\$18.228.00	\$84.514.33	100.000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL	4/14/201 7/18/201					\$200,000.00	(\$25.000.00)	200,000	\$1.01		\$1,302.00	\$42,257.17	50,000
11,14,15	FREEPORT BANCSHARES. INC. FREMONT BANCORPORATION	FREEPORT IL FREMONT CA	7/18/201 6/26/200	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding		1020.000.001						4
8.14.44	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT CA FRESNO CA	7/25/201 1/23/200	Preferred Stock w/ Exercised Warrants	\$1.968.000.00	\$0.00	\$2,437,100,33 Redeemed, in full: warrants not outstanding	\$35.000.000.00		35.000.000	\$1.00			\$1.750.000.00	
11.14.15	FRESNO FIRST BANK FRONTIFR RANCSHARES INC	FRESNO CA	11/1/201	2	\$3,000,000,00	\$0.00	\$3.408.191.65 Redeemed, in full: warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
11.14.15	FRONTIER BANCSHARES, INC	AUSTIN TX	11/24/200	9	\$3.000.000.00	\$0.00	\$3.408,191.65 Redeemed. in full: warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
11		AUSTIN TX LANCASTER PA	10/6/201	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$1.400.000.00		1.400.000	\$1.00			\$150.000.00	150.000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA LANCASTER PA	12/23/200 7/14/201		40.010010000		MIMING	\$376.500.000.00		376.500	\$1.000.00			\$10,800,000.00	5,509,756
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES. INC.	LANCASTER PA RINGGOLD GA	9/8/201 5/8/200	Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$7.260.794.87 Redeemed. in full: warrants not outstanding								5,509,756
8,11,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD GA ATLANTA GA	4/13/201 2/6/200	2	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000	\$1,000.00			\$300,000,00	300
5,11,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	2/16/201 5/1/200	Tricking dicek w Exclusion				\$8,700,000,00		8.700	\$1,000.00			\$435,000,00	435
8	GEORGIA PRIMARY BANK	ATLANTA GA	2/10/201	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1.556.145.00		4.500	\$345.81	(\$2.943.855.00)		\$45.312.50	225
8 14	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK CEPMANTOWN CADITAL CORPORATION	ATLANTA GA ATLANTA GA GERMANTOWN TN	2/10/201 3/19/201 3/6/200		\$4.967.000.00	\$0.00	\$5,699,100.75 Sold. in full: warrants not outstanding		(\$25,000.00)				_		4
3.19	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	3/6/200 10/29/201	2	24.307.000.00	aU.UU	Social Touring Sold in rule wantants not outstanding	\$26,393.77		29	\$910.13	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	10/31/201	3				\$4,494,221.94	(\$25,000,00)	4,938	\$910.13	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON AZ GOLD CANYON AZ	6/26/200	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership					(\$1,607,000,00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NY	10/28/200	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding					(\$1.607.000.00)			
	IGOLDMAN SACHS GROUP, INC.	NEW YORK NY	6/17/200	9				\$10.000.000.000.00		10.000.000	\$1.000.00			\$1,100,000,000,00	12,205,045
8.127	GOLDWATER BANK. N.A.	NEW YORK NY SCOTTSDALE AZ	1/30/200	Preferred Stock w/ Exercised Warrants	\$2.568.000.00	\$0.00	\$1.493.750.00 Sold. in full: warrants not outstanding							<u></u>	12,200,040
8,14,44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE AZ TULSA OK	9/21/201	5	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$1,348,000,00		2.568	\$524.92	(\$1,220,000,00)			_
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA OK HATTIESBURG MS	9/8/201		\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00			\$200,000,00	200
10	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG MS HATTIESBURG MS GRANBY CO	7/8/201	9 Subordinated Debentures w/ Exercised Warrants 5 9 Preferred Stock w/ Exercised Warrants				\$2.443.320.00		2.443.320	\$1.00			\$122.000.00	122.000
8,144	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO	5/29/200 9/7/201	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3,928,001.30 Sold, in full; warrants not outstanding	\$3.076.000.00		2.310.589	\$1.70		\$852.001.30		+
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION DAMPED THE DAMPED TO THE DAM	GREENVILLE SC	1/9/200	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding			2.010.000	51.70				4
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	12/11/200 9/8/201	1	\$6.319.000.00			\$15,319,000.00		15.319	\$1,000.00			\$450,000,00	450

			te Date				Total Cash Back ² Investment Status*							
Footnote 15	GREAT RIVER HOLDING COMPANY	BAXTER MN	7/17/200	Original Investment Type 9 Subordinated Debentures w/ Exercised Warrants 4	Original Investment Amount Outstand \$8,400,000.00	ding Investment \$0.00		Amount	(Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain"	Wt Amount Wt Shares
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	4/11/201 4/14/201	4				\$4,800,000,00 \$3,600,000.00		4,800,000 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69 420,00
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	BAXTER MN	7/18/201	4	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding		(\$100.212.00)					
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO	12/5/200 8/18/201	1	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58.000.000.00		58.000	\$1.000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD MO GREENEVILLE TN	9/21/201	1 8 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding							\$6,436,364.00 909,09
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS INC.	GREENEVILLE TN	9/7/201 2/27/200	1	\$2,400,000.00	\$0.00		\$68,700,000,00		72.278	\$950.50	(\$3.578.000.00)		
0,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	11/14/201	2	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	1/23/201	3				\$800,000.00 \$800.000.00		800				\$120.000.00 12
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE IA GREEN CITY MO	4/24/201 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding							
8	GREEN CITY BANCSHARES. INC. GREER BANCSHARES INCORPORATED	GREEN CITY MO GREER SC	7/14/201	9 Preferred Stock w/ Exercised Warrants	\$9.993.000.00	\$0.00	\$13,693,111.07 Redeemed, in full: warrants not outstanding	\$651.000.00		651	\$1.000.00			\$33.000.00
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	3/19/201	4				\$3,150,000.00 \$1,980.000.00		3,150	\$1,000.00 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER SC	7/23/201	4				\$4,863,000.00		4,863				\$500,000.00 50
8.68.97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK MO OZARK MO	2/13/200 7/13/201	9 Preferred Stock w/ Exercised Warrants 2	\$825.000.00	\$0.00	\$45.190.00 Currently Not Collectible					(\$825,000.00)		
8.14.45	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE NH	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$6.920.000.00	\$0.00	\$8,235,040,33 Redeemed. in full: warrants not outstanding	\$6,920,000.00		0.000	\$1,000.00			\$346,000.00 34
9.15.36		WOODSVILLE NH BELZONI MS	9/15/201	9 Subordinated Debentures	\$14.000.000.00	\$0.00	\$14.913.299.33 Redeemed. in full: warrants not outstanding			6,920				\$346,000.00
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI MS SPRINGFIELD MO	7/30/201 1/30/200	9 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$14.000.000.00		14.000.000	\$1.00			
	IGUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD MO	6/13/201	2	\$11,000,000.00	\$0.00	WE 1,007,071.44 Cold, strids, waitants not outstanding	\$5,000,000,00		5.000	\$1,000.00	(\$3.250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD MO SPRINGFIELD MO	4/26/201 4/29/201	3				\$96,750.00 \$11.513.250.00		11.900	\$967.50 \$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY EFEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	4/29/201 5/15/201	3					(\$116.100.00)					\$2,003,250.00 459,45
17,28,70,97	GUARANTY FEDERAL BANCSHARES. INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD MO DESTIN FL	5/31/201 9/25/200	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(\$116.100.00)					
8.14.45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN FL STUART FI	10/19/201 6/26/200	2 Professed Stock w/ Evercload Warrante	\$7,500,000,00	\$0.00	\$8.751.541.63 Redeemed, in full: warrants not outstanding					(\$7,500,000.00)		
	GULFSTREAM BANCSHARES, INC.	STUART FL	8/18/201	1	W1.500.500.50	40.00		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 37
8.11.14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	2/20/200 4/13/201	1	\$7.000.000.00	\$0.00	\$8,169,165.89 Redeemed, in full: warrants not outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00
38	HAMILTON STATE BANGSHARES, INC. HAMITON ROADS BANGSHARES, INC. / XENTH BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC.	HOSCHTON GA NORFOLK VA	12/31/200	8 Preferred Stock w/ Warrants	\$80.347.000.00	\$0.00	\$7.461.608.79 Sold. in full: warrants not outstanding	\$3,279,764.54		2 089 022	\$1.57	(\$77,067,235.46)		
	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES. INC. / XENITH BANKSHARES. INC.	NORFOLK VA NORFOLK VA	9/13/201	7				\$3,2/9,764.54		∠,089,022	\$1.57	(\$/7,067,235.46)		\$1.671.000.00 75.76
8.9 8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS	7/17/200	9 Preferred Stock 9 Preferred Stock w/ Exercised Warrants	\$6.800.000.00 \$425.000.00	\$6,800,000,00	\$282,744.47 Full investment outstanding warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding							
w, 11, 19	HAVILAND BANCSHARES, INC.	HAVILAND KS LEE'S SUMMIT MO	12/29/201	0				\$425,000.00		425	\$1,000.00			\$21,000.00
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO	12/19/200	8 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding			12 000				
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	5/9/201 5/15/201	3				\$12.000.000.00 \$18,255,000.00		12.000 18,255	\$1,000.00 \$1,000.00			\$540,000.0T
131	HAWTHORN BANCSHARES. INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT MO LORIS SC	6/12/201 3/6/200 4/11/201	9 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding							\$540.000.00 287.13
8 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS SC FRANKLIN IN	4/11/201 9/11/200	6 9 Preferred Stock w/ Exercised Warrants	\$7,000,000,00	\$0.00	\$8.321.471.08 Redeemed, in full: warrants not outstanding	\$128.950.00		12.895	\$10.00	(\$12.766.050.00)		
0.17	HEARTLAND BANCSHARES, INC.	FRANKLIN IN DUBUQUE IA	7/17/201	2		\$0.00		\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 24
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.		12/19/200 9/15/201	8 Preferred Stock w/ Warrants	\$81.698.000.00	\$0.00	\$94.686.087.22 Redeemed, in full: warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
8,17,45	HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK VA	9/28/201	1	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding							\$1.800.000.00 609.68
8,17,45		NORFOLK VA NORFOLK VA	9/25/200	1	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding	\$2.606.000.00		2.606				
44	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK VA SAN JOSE CA	8/11/201	1 8 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00			\$303,000.00 30
11	HERITAGE COMMERCE CORP.	SAN JOSE CA	3/7/201	2	\$40,000,000.00	30.00	\$40,501,200.50 Redecised, in fail, warrants not dustanding	\$40,000,000,00		40.000	\$1,000.00			
11 16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE CA OLYMPIA WA	6/10/201	8 Preferred Stock w/ Warrants	\$24.000.000.00	\$0.00	\$26,953,333,33 Redeemed, in full: warrants not outstanding							\$140,000.00 462,96
11.10	HERITAGE FINANCIAL CORPORATION	OLYMPIA WA	12/22/201	8 Preferred Stock w/ Warrants	927.5565.599.56	50.00	WAS SECOND TO SECOND THE SECOND SECON	\$24,000,000.00		24,000	\$1,000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA WA PASO ROBLES CA	8/17/201 3/20/200	1 9 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding							\$450.000.00 138.03
	HERITAGE OAKS BANCORP	PASO PORLES	7/17/201	3				\$21.000.000.00		21.000	\$1.000.00			\$1.575.000.00 611.68
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD	8/7/201 11/21/200	8 Preferred Stock w/ Warrants 9	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding							\$1.575.000.00 611.68
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD	6/3/200 6/30/200	9				\$25.000.000.00		25.000	\$1,000.00			\$650,000.00 302,4
8.18.21.44	HIGHLANDS BANCORP. INC.	VERNON NJ	5/8/200	9 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6,211,926,79 Redeemed, in full: warrants not outstanding							\$650,000.00 302,4
	HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	12/22/200 9/22/201	9	\$2,359,000.00			\$5.450.000.00		5.450	\$1.000.00			\$155.000.00 18
8,111	HIGHLANDS BANCORF, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL SEBRING FL	3/6/200 10/24/201	9 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5.547.600.00		6 700	\$828.00	(\$1,152,400,00)		
8.11.14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT NJ	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding					(\$1.152.400.00)		
	HILLTOP COMMUNITY BANCORP, INC. HIM FINANCIAL INC.	SUMMIT NJ ROCHESTER MN	4/21/201	0	\$26,000,000,00	\$0.00	\$26.563.769.78 Sold in full warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
	HMN FINANCIAL, INC.	ROCHESTER MN	12/23/200 2/7/201	3	320.000.000.00	30.00	\$20.303.705.76 Sub. II full. Wallants not dustarium	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	2/8/201 3/26/201	3				\$16.197.675.00	(\$187,590.00)	22.450	\$721.50	(\$6.252.325.00)		
	HIM FINANCIAL, INC. HIM FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	5/26/201 5/28/201											\$1.843.194.00 277.77 \$3,686,388.00 555,56
11	HOME BANCSHARES, INC.	CONWAY AR	1/16/200	9 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56 Redeemed, in full; warrants not outstanding							\$3,686,388.UU 555,58
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR	7/6/201 7/27/201	1				\$50,000,000,00		50.000	\$1,000.00			\$1,300,000.00 158,47
8	HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AR ONEONTA AL	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$3.250,000.00	\$0.00	\$4,214,202.31 Redeemed, in full: warrants not outstanding							
8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES. INC.	ONEONTA AL CORBIN KY	8/28/201 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$1.900.000.00	\$0.00	\$2.229.801.03 Sold. in full: warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00 16
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	11/28/201 11/30/201	2				\$608,170.50 \$1.183.339.50		645	\$942.90 \$942.90	(\$36,829.50) (\$71.660.50)		\$70.095.00
	HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	1/11/201	3				\$1.183.339.50	(\$17.915.11)	1.255	3942.90	(\$/1.660.50)		\$70.095.00
8 17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA	3/26/201	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011,94 Sold, in full: warrants not outstanding		(\$7,084.89)					
se 17	HOMETOWN RANKSHAPES CORPORATION	ROANOKE VA	10/31/201	2	210.000.000.00	50.00	w	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE VA HOPKINSVILLE KY	1/11/201 12/12/200	8 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding		(\$91.850.00)					
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY	12/19/201	2	, , , , , , ,		9 10 10 10 10 10 10 10 10 10 10 10 10 10	\$18.400.000.00		18.400	\$1.000.00			\$256,257.00 253,66
11.45	HORIZON BANCORP	MICHIGAN CITY IN	12/19/200	8 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$29.857.321.83 Redeemed. in full: warrants not outstanding							\$256,257.00 253,66
	HORIZON BANCORP	MICHIGAN CITY IN	11/10/201	0				\$6,250,000,00 \$18,750,000.00		6.250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	8/25/201 11/23/201	1	-			\$10,100,000.00		10,750	¥1,000.00			\$1.750.551.00 212.18
8,14,44		ELLICOTT CITY MD ELLICOTT CITY MD	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding	\$5.983.000.00		5 983	\$1.000.00			\$299.000.00
8,11,14,18	HOWARD BANCORP. INC. HPK FINANCIAL CORPORATION LINK FINANCIAL CORPORATION	CHICAGO	5/1/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding			0.000				
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	11/13/200		\$5.000.000.00			\$9,000,000.00		9,000	\$1,000.00			\$344,000.00 34
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH COLUMBUS OH	11/14/200	8 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$1.398.071.000.00		1.398.071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS OH	12/22/201	1				a1.396.0/1.000.00		1.398.071	\$1,000,00			\$49,100,000.00 23,562,99
8.14	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$1.552.000.00	\$0.00	\$1,337,166,22 Sold. in full: warrants not outstanding	\$1,008,800.00		1 552	\$650.00	(\$543,200.00)		\$25,700.00
	ITT PERSON BANK HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA PHILADELPHIA PA	1/11/201 3/26/201					\$1,000,000.00	(\$10.088.00) (\$14,912.00)	1,002	4000.00	(\$040,200.00)		yz.0,700.00
8.17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ	3/26/201 9/18/200	9 Preferred Stock w/ Exercised Warrants	\$5.976.000.00	\$0.00	\$6.907.223.22 Sold. in full: warrants not outstanding		(\$14,912.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	3/14/201	4		80.00	and the second s	\$2,717,674,70		2.770	\$981.11	(\$52,325,30)		tune eun en
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ	3/17/201 4/25/201	4				\$3,145,438.66	(\$58.631.13)	3,206	\$981.11	(\$60,561.34)		\$186,513.52
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO IL CHICAGO IL	5/15/200	9 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding	\$4.205.000.00		4.205.000	\$1.00			
12,16	IBERIABANK CORPORATION	LAFAYETTE LA		8 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding							
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA	3/31/200 5/20/200					\$90.000.000.00		90.000	\$1.000.00			\$1,200,000.00 138,49
8.14	IBT BANCORP, INC.	IRVING TX	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$2.295.000.00	\$0.00	\$2.936.462.50 Redeemed. in full: warrants not outstanding							
	IBT BANCORP, INC.	IRVING TX	6/12/201	3	l			\$2,295,000,00		2.295	\$1,000,00			\$115,000,00 1

Factoria	Institution Name	Oltri.	Date	Orbital Investment Trans	Order of Investment America		Total Cook Dooks		/F> ⁴	Channe	Avg. Price	(Darlins d.L) / (Males	0-1-5	M/4 A	Mit Charact
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	Amount	(ree)	Snares		(Realized Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON DC ONTARIO CA	9/3/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000					
8 108	ICB FINANCIAL IDAHO BANCORP	ONTARIO CA BOISE ID	1/1/2012	Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00	\$555,673.08 Exited bankruptcy/Receivership	\$6.000.000.00		6.000	\$1.000.00			\$300.000.00	300
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE ID IL	4/24/2014	Preferred Stock w/ Exercised Warrants	\$6.272.000.00	\$0.00	\$11.836,113.40 Redeemed, in full: warrants not outstanding					(\$6.900.000.00)			
0,14,10,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	12/29/2009		\$4,000,000.00	\$0.00	\$11,836,113.40 Redeemed, in full, warrants not outstanding								
8	INDEPENDENCE BANK	CHICAGO IL EAST GREENWICH RI	9/22/2011	Preferred Stock w/ Exercised Warrants	\$1,065,000,00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10,272,000.00		10.272	\$1,000,00			\$406,000,00	406
	INDEPENDENCE BANK	EAST GREENWICH RI	10/16/2013			\$0.00		\$1,065,000,00		1.065	\$1,000.00			\$53,000,00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA	4/22/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78.158.000.00		78.158	\$1.000.00				
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND MA IONIA MI	5/27/2009	Preferred Stock w/ Warrants	\$72.000.000.00	\$0.00	\$83.430.000.00 Redeemed. in full: warrants not outstanding							\$2,200,000.00	481,664
	IINDEPENDENT BANK CORPORATION	IONIA MI DANA IN	8/30/2013			\$0.00		\$72,000,000,00		72.000	\$1,000.00		\$2,426,000.00		
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN	4/9/2013	Preferred Stock w/ Exercised Warrants	\$1,312,000.00		\$165,139.00 Exited bankruptcy/Receivership					(\$1,312,000,00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS IN	12/12/2008		\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding	\$21.500.000.00		21.500	\$1.000.00			\$1.800.000.00	188.707
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS IN EVANSVILLE IN	9/12/2012 2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible	BE 1.000.000.00		21.000	\$1.000.00	***************************************		¥1.000.000.00	100.707
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT ID	7/29/2011	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding					(\$83.586.000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	11/20/2013					\$27.000.000.00		27.000	\$1.000.00			\$10.635.00	65.323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding							310.030.00	00.323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11/1/2012					\$40,000,000,00 \$45,000,000.00		40,000 45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11/28/2012 6/11/2013					\$131.000.000.00		131.000	\$1.000.00			\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY	12/23/2008	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$32.927.621.56 Sold. in full: warrants not outstanding							\$4,010,011.00	1,020,200
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 6/24/2013 7/26/2013					\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)			
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK NY SEDALIA MO	9/3/2014 5/8/2009		\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible							\$2,892,066,00	691.882
10,71,07	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO	10/19/2012									(\$4,000,000,00)			
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NY NEW YORK NY		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding	\$25.000.000.000.00		2.500.000	\$10.000.00				
8.14.44	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHOIN BANKSHARES CORP.	NEW YORK NY NEW YORK NY HOULTON ME	6/17/2009 12/16/2009	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12.423.046.75 Redeemed, in full: warrants not outstanding							\$936,063,469.11	88,401,697
5.14.44	KATAHDIN BANKSHARES CORP.	HOULTON ME	8/18/2011					\$10.449.000.00		10.449	\$1,000.00			\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND OH CLEVELAND OH	11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding	\$2.500.000.000.00		25.000	\$100.000.00				
_	KEYCORP	CLEVELAND OH	4/20/2011		\$470,000.00	\$0.00								\$70,000,000.00	35,244,361
0	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	KIRKSVILLE MO KIRKSVILLE MO	3/19/2014	Preferred Stock w/ Exercised Warrants			\$622,228.44 Redeemed. in full: warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
8.14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NC SMITHFIELD NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.137.336.64 Sold. in full: warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
	KS BANCORP INC	SMITHFIFI D NC	1/11/2013			\$0.00		\$0,000,000	(\$25.000.00)		******	(\$000)		\$1.10,100.00	
8.11.14.18.36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD MS OXFORD MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000,00 \$2,453,000.00	80.00	\$4.818.134.50 Redeemed, in full: warrants not outstanding								
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD MS OAK RIDGE NJ	9/29/2010 2/6/2009	Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$68,260,833.33 Redeemed, in full; warrants not outstanding	\$4.451.000.00		4.451	\$1,000.00			\$100,000,00	100
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	8/4/2010 3/16/2011		-		, , , , , , , , , , , , , , , , , , ,	\$20.000.000.00 \$20,000,000.00		20.000	\$1,000.00 \$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ OAK RIDGE NJ	2/8/2012 2/29/2012					\$20,000,000.00		20,000 19.000	\$1,000.00				
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE NJ WARSAW IN	2/29/2012	Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00	\$60,517.713.33 Redeemed, in full: warrants not outstanding							\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW IN	6/9/2010		\$30,044,000.00	30.00	300,517,713.33 Redeemed, in full, wallants not outstanding	\$56.044.000.00		56.044	\$1,000.00				
8.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW IN MILWAUKEE WI	11/22/2011	Preferred Stock w/ Everoleed Warrante	\$3,000,000,00	\$0.00	\$2,932,162,50 Sold, in full: warrants not outstanding							\$877,557.00	198,269
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP. INC.	MILWAUKEE WI MILWAUKEE WI	1/29/2012					\$2,370,930.00	(\$23.709.29)	3,000	\$790.31	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	3/26/2013						(\$1,290.71)						
11	LCNB CORP. LCNB CORP.	LEBANON OH LEBANON OH	1/9/2009		\$13.400.000.00	\$0.00	\$14.527.390.33 Redeemed. in full: warrants not outstanding	\$13,400,000,00		13.400	\$1,000.00				
8.11.14	LCNB CORP. LCNB CORP.	LEBANON OH	11/22/2011		\$5.830.000.00	\$0.00	\$6,731,961.06 Redeemed, in full: warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON MA ARLINGTON MA	12/23/2008	Preteried Stock W. Exercised Warrants				\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9.48.97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE WI	3/11/2011	Preferred Stock	\$5.498.000.00	\$0.00	\$355.079.00 Currently Not Collectible					(\$5.498.000.00)			
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO AR JONESBORO AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68.191.965.77 Redeemed. in full: warrants not outstanding	\$57,500,000.00		57.500	\$1,000.00			\$2,875,000.00	0.075
8.14.45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21.900.000.00	\$0.00	\$25.995.452.08 Redeemed. in full: warrants not outstanding								2,070
8 17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD MO FORT WORTH TX	8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21,900,000,00		21.900	\$1,000.00			\$1,095,000.00	1.095
9,11,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH TX NEW ORLEANS LA	1/14/2015	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding	\$6.500.000.00		6.500	\$1,000.00			\$196,000,00	196
9,11,30	I REPTY FINANCIAL SERVICES INC							\$5.645.000.00		5.645	\$1.000.00				
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE GA HINESVILLE GA	6/30/2016	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00 Sold, in full; warrants not outstanding	\$3.600.000.00		480.000	\$7.50	(\$13.680.000.00)			
11	LINCOLN NATIONAL CORPORATION	RADNOR PA	7/10/2009 6/30/2010	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$950 000 000 00		950.000	\$1,000,00				
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA LORAIN OH	9/22/2010					\$950,000,000.00		950,000	\$1,000.00			\$213.671.319.20	13.049.451
	LNB BANCORP, INC.	LORAIN OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding	\$21,923,074,91	(\$328.846.12)	25 223	\$869.17	(\$3 299 925 09)			
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN OH	6/19/2012 7/18/2012	Defend Challed Freehold Warrant	\$3.072.000.00	60.00	Parent car and car and the first second car and the second car			20.22	-4966.17	100,220,323,03)		\$860,326.00	561,343
0	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX		Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1.950.881.54 Sold. in full: warrants not outstanding	\$1,195,906.25		1,925	\$621.25	(\$729,093.75)			
	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	12/4/2014					\$712.573.75	(\$25,000,00)	1.147	\$621.25	(\$434.426.25)		\$67.401.54	154
11	LSB CORPORATION	NORTH ANDOVER MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	\$15,000,000,00		15.000	\$1,000.00				
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	12/16/2009					\$15.000.000.00		15.000	\$1,000,00			\$560,000.00	209,497
8.9.17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC	6/26/2009 8/20/2010	Preferred Stock	\$11.735.000.00	\$0.00	\$12.409.762.50 Redeemed. in full: warrants not outstanding	\$11,735,000.00		11 734	\$1,000.00				
11	MAT BANK CORPORATION	BUFFALO NY	12/23/2008	Preferred Stock w/ Warrants	\$600.000.000.00	\$0.00	\$718.392.161.34 Redeemed. in full: warrants not outstanding			270					
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	5/18/2011 8/21/2012					\$370,000,000.00 \$230.000.000.00		230.000	\$1,000.00 \$1,000.00				
-	MST BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	12/17/2012		\$11,000,000,00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding							\$31.838.761.34	1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	8/29/2012		ψ11,000,000.00	Ş0.00	Control of Society and American Control of Society	\$10.538.990.00	(\$158.084.85)	11.000	\$958.09	(\$461.010.00)			
8	MACKINAC HINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE MI RICHMOND KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3.370.000.00	\$0.00	\$3.773.495.65 Sold. in full: warrants not outstanding							\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009					\$3,370,000.00	(\$25.000.00)	3,370	\$1,022.61		\$76,195.70	\$182,878.45	169
8,11,44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND KY MEMPHIS TN	1/6/2014	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding		1325.000.001						
	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	11/24/2009					\$3,455,000.00 \$3,455,000.00		3,455					
0.44	MAGINA BANK MAGINA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	8/18/2011 12/29/2009	Destruct Charles of Francisco Warrants	\$4.500.000.00	\$0.00	fr con to re-	\$6,885,000.00		6,885				\$690,000.00	690
8.14			3/9/2012				\$5,263,187,50 Redeemed, in full: warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	1/16/2009 4/3/2012	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00	\$62,949.121.28 Sold. in full: warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57 000	\$931.11	(\$3,926,730.00)			
	IMAINSOURCE FINANCIAL GROUP. INC.	IGREENSBURG IIN	6/11/2013					223,070,270.00	, ,	57,000	3001.11	(90,020,100.00)		\$1.512.177.00	571.906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	12/5/2008 9/16/2009	Preferred Stock w/ Warrants	\$1,700,000,00	\$0.00	\$1.829,711.12 Redeemed. in full: warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
14 15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO CA MANHATTAN IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding							\$63,363,90	29.480
,.0	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/10/2012		ya.,sssJ,000.00	Ş0.00	go, sour sour, and an animal flot outstanding							\$11.385.02 \$95,959.50	14.000
								\$2,586,404.73	(\$25.000.00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	MANHATTAN IL VERO BEACH FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	\$1.504.820.00		2.040	\$670.00	(\$741.180.00)		\$55.870.00	144
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/1/2014					\$483,740.00		2.246 722	\$670.00	(\$238,260.00)		\$19.126.67	38

Footnote	Institution Name	City Sta	te Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
-	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/3/2014 9/26/2014	\$2,060,000,00	***		\$21,440	00 32 \$670.0 (\$25.000.00)	0 (\$10,560.00)	\$503.33	3 1
8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION. INC.	NEW MARKET MN NEW MARKET MN	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding \$2.060.000	00 2.060 \$1.210.0	3	\$432.661.80 \$108.471.52	2 103
14.15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES. INC.	NEW MARKET MN MT. VERNON IL	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20.300.000.00	\$0.00	\$24.429.245.84	Sold. in full: warrants not outstanding	(\$25,000.00)			
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/9/2012 8/10/2012				\$17,919,962 \$331,767.	10 19,931,000 \$0.9 90 369,000 \$0.9		\$727,225.54 \$97,505.10	54 895,000 10 120,000
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT, VERNON IL CHICAGO IL	9/11/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	(\$182.517.30)			
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/7/2012 8/9/2012				\$2,530,958 \$5,904,609	50 3.514 \$720.2 50 8,198 \$720.2	5 (\$983.041.50) 5 (\$2,293,390.50)	\$142,974,56 \$1,054,743.77	56 175 77 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/10/2012 9/11/2012				\$17.133.307.	00 23.788 \$720.2	5 (\$6.654.693.00)	\$252.452.23	23 309
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	11/14/2008 Preferred Stock w/ Warrants 7/5/2011	\$1.715.000.000.00	\$0.00	\$1.944.772.916.66	Redeemed, in full: warrants not outstanding \$1.715.000.000	00 1715 000 \$1 000 0	n	\$3,250,000,00	0 13.815.789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD	3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	1700 \$2100	(\$1.172.000.00)	\$1 775 OC	10.010.700
	MARYLAND FINANCIAL BANK	TOWSON MD CHICAGO IL		\$196.000.000.00	\$0.00	\$000 C40 070 00	Redeemed. in full: warrants not outstanding	(\$25,000.00)	181.173.000.001	31.775.00	
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	3/14/2012	\$196.000.000.00	\$0.00	\$229.613.072.00	Redeemed. In full: Warrants not outstanding \$196,000,000.	00 196,000 \$1,000.0	0	\$1.518.072.00	
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MN	5/2/2012 11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding				
8.14.18.44	IMEDALLION BANK	SHOREWOOD MN SALT LAKE CITY UT SALT LAKE CITY UT	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00	\$24,460,674,81	\$6.000.000. Redeemed, in full: warrants not outstanding	00 600 \$10.000.0	D	\$300.000.00	30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI	12/22/2009 7/21/2011 5/15/2009 Preferred Stock w/ Warrants	\$9,698,000.00			\$21,498,000	00 21.498 \$1.000.0	0	\$645,000.00	0 645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI	5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding \$10.500.000 \$10,500.000	00 10.500 \$1.000.0 00 10,500 \$1,000.0	0		+
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI BOSTON MA	7/3/2012					00 10,500 \$1,000.0	0	\$7.465.100.00	00 616.438
8,14,44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON MA BOSTON MA	2/6/2009 Preferred Stock w/ Exercised Warrants 8/4/2011	\$3,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$3,500,000	3,500 \$1,000.0	0	\$175,000.00	JO 175
8.14.56	MERCHANTS & PLANTERS BANCSHARES. INC. MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA TOONE TN TOONE TN	3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011	\$1.881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full: warrants not outstanding \$1.881,000.			\$94,000.00	
8.14.44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE TN JOLIET IL JOLIET IL	6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$3,510,000,00	\$0.00		Redeemed, in full; warrants not outstanding \$3,510,000.			\$176,000.00	
8.18	MERIDIAN BANK MERIDIAN BANK	DEVON PA DEVON PA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$6,200,000,00 \$6,335,000,00	\$0.00	\$13.582.165.84	Sold. in full: warrants not outstanding	5,515		Ç 2,000.00	10
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	12/11/2009 3/17/2014 4/25/2014	40,000,000.00			\$10.328.152	35 12.535 \$823.9 (\$103.281.52)	5 (\$2.206.847.65)	\$262.399.50	0 310
8,14	MERIDIAN BANK METRO CITY BANK METRO CITY BANK	DEVON PA DORAVILLE GA DORAVILLE GA	4/25/2014 1/30/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding \$26.102		0 (\$2.897.10)		
	METRO CITY BANK	DORAVILLE GA	11/1/2012				\$26,102 \$6,904,667.	90 29 \$900.1 10 7,671 \$900.1 (\$69.307.70)	0 (\$766,332.90)	\$369,948.00	0 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE GA HOUSTON TX	1/11/2013 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding				
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	7/3/2012 6/11/2013				\$44.152.650	00 (\$662.289.75) 45.000 \$981.1	7 (\$847.350.00)	\$2,087,368.00	00 771,429
8.42	METROPOLITAN BANK GROUP. INC. METROPOLITAN BANK GROUP. INC.	CHICAGO IL CHICAGO IL	6/26/2009 Preferred Stock w/ Exercised Warrants 6/28/2013	\$71.526.000.00	\$0.00		Sold. in full: warrants not outstanding \$23,718.541.	95 71.526 \$331.6	1 (\$47.807.458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding				_
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO IL CHICAGO IL MILLERSBURG PA	6/29/2015 8/6/2015				\$4,135,655	24 4,388 \$942.4 (\$33.333.34)	9 (\$252,344.76)	\$84,445.94	4 102
11		MILLERSBURG PA	12/19/2008 Preferred Stock w/ Warrants 12/28/2012	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding \$10.000.000	00 10.000 \$1.000.0	0		
12	INID PENT BANCORP, INC. JUID PENN BANK MID PENN BANCORP, INC. JUID PENN BANK MID DENN BANCORP, INC. JUID PENN BANK MID DENN BANCORP, INC. JUID PENN BANK MIDDLEBURG FINANCIAL COPPORATION	MILLERSBURG PA MILLERSBURG PA MIDDLEBURG VA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$23 287 045 11	Redeemed, in full: warrants not outstanding			\$58,479.20	20 73,099
14	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA MIDDLEBURG VA	12/23/2009 11/18/2011	\$22,000,000.00	\$0.00	\$20,201,040.11	\$22,000,000	22.000 \$1.000.0	0	\$301,001.00	00 104,101
8.11.14	IMIDLAND STATES BANCORP. INC.	EFFINGHAM IL EFFINGHAM IL	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2009	\$10,189,000,00	\$0.00	\$11,206,989,34	Redeemed, in full: warrants not outstanding \$10,189,000	00 10,189 \$1,000.0		\$509,001.00	
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LA LAFAYETTE LA	1/9/2009 Preferred Stock w/ Warrants 8/25/2011	\$20.000.000.00	\$0.00	\$22.834.334.78	Redeemed. in full: warrants not outstanding \$20,000,000.			\$509,000.00	509
	MIDSOUTH BANCORY, INC. MIDSOUTH BANCORY, INC. MIDTOWN BANC & TRUST COMPANY	LAFAYETTE LA ATLANTA GA	11/22/2011					20,000 \$1,000.0	J .	\$206.557.00	00 104.384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA GA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/19/2013	\$5,222,000.00	\$0.00	\$3.520.137.55	Sold. in full: warrants not outstanding \$3,133,200.		0 (\$2,088,800.00)	\$136,833.05	.6 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA GA MELROSE PARK IL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership	(\$25,000,00)			
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL FESTUS MO	5/14/2010	\$700,000.00	\$0.00		Redeemed in full: warrants not outstanding		(\$84,784,000.00)		+
11	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS MO IOWA CITY IA	2/13/2009 Preferred Stock w/ Exercised Warrants 11/10/2009 2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00		\$700.000. Redeemed, in full: warrants not outstanding		0	\$35,000.00	0 35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	7/6/2011 7/27/2011				\$16,000,000	00 16.000 \$1.000.0	0	\$1,000,000.00	0 198.675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD WI	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants 4/26/2013	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding \$10,000,000	00 10.000 \$1.000.0	n	\$500,000,00	
8	MID-WISCONSIN FINANCIAL SERVICES. INC. MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	MEDFORD WI EDWARDS CO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding \$2,904,000		0 (\$4.356.000.00)	W.W	4
9,11	MISSION COMMUNITY BANCORP	EDWARDS CO SAN LUIS OBISPO CA	8/14/2012 1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding \$5.116.000.				4
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO CA SUN VALLEY CA	12/28/2011 12/23/2008 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding		-		
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP. INC.	SUN VALLEY CA PETERBOROUGH NH	8/20/2010 12/19/2008 Preferred Stock w/ Exercised Warrants	\$1.834.000.00	\$0.00	\$2,339,348,60	\$5,500,000 Redeemed, in full: warrants not outstanding		-		
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH NH COLDWATER MI	12/28/2012 2/6/2009 Preferred Stock w/ Warrants	\$6.785.000.00	\$0.00	\$4.808.121.00	\$1,834,000 Sold. in full: warrants not outstanding			\$92,000.00	92
12.16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS. INC.	COLDWATER MI COLDWATER MI CHESAPEAKE VA	2/6/2009 Preferred Stock w/ Warrants 11/15/2013 12/19/2008 Preferred Stock w/ Warrants	\$14.700.000.00	\$0.00	\$15.703.166.66	\$4,545,202 Redeemed. in full: warrants not outstanding		0 (\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE VA CHESAPEAKE VA	12/23/2009 2/10/2010				\$14,700,000	00 14,700 \$1,000.0	U	\$260.000.00	00 132.353
8.14.45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY TN LENOIR CITY TN	3/13/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$9.516.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$9,516,000.	9,516 \$1,000.0	0	\$476,000.00	.0 476
8.14.44	MONUMENT BANK MONUMENT BANK	BETHESDA MD BETHESDA MD	9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4.734.000.00	\$0.00	\$5.623,958.50	\$4,734,000	00 4,734 \$1,000.0	0	\$237,000.00	0 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10.000.000.000.00	\$0.00	\$11.268.055.555.11	Redeemed. in full: warrants not outstanding \$10,000,000,000.				+
8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK NY MERRIAM KS	8/12/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15.429.122.22	Redeemed, in full: warrants not outstanding			\$950.000.000.00	
8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM KS MOSCOW TN	7/20/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00		\$13,000,000. Redeemed, in full: warrants not outstanding	00 13.000 \$1.000.0	0	\$650.000.00	0 650
sc11:19	MUSCUW BANCSHARES, INC. MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW TN MOSCOW TN	1/23/2019 Preferred Stock W/ Exercised Warrants 4/25/2012 12/5/2012	30,210,000,00	30.00	ar.003.377.38	Redeemed. in full: warrants not outstanding \$1,100,000. \$5.116,000	00 1,100 \$1,000.0 00 5.116 \$1,000.0	0	\$311,000,00	0 244
8,14	IMOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full: warrants not outstanding		0 (\$33,000,00)		
0.44.44	MOUNTAIN VALLEY BANCSHARES. INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA CLEVELAND GA	7/22/2013 9/12/2013	\$7.723.000.00		#0.5=====	\$3.267.000	00 3.300 \$990.0 (\$25,000.00)	(\$33,000.00)	\$140.034.65	165
8.11.14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD TX KINGWOOD TX	3/27/2009 Preferred Stock w/ Exercised Warrants 10/19/2011		\$0.00		Redeemed. in full: warrants not outstanding \$7,723,000.	00 7,723 \$1,000.0	0	\$386,000.00	.0 386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE IN IN	12/23/2008 Preferred Stock w/ Warrants 8/25/2011	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding \$32.382.000	00 32.382 \$1.000.0	0		
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP. INC.	MUNCIE IN NAPLES FL NAPLES FL	9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/12/2012	\$4,000,000,00	\$0.00	\$956,066,67	Sold, in full: warrants not outstanding			\$900,194.00	00 625,135
11.59	INAPLES BANCORP. INC.	NAPLES FL LOS ANGELES CA	7/12/2012 11/21/2008 Preferred Stock w/ Warrants	\$67.000.000.00	\$0.00		\$600,000.				+
	NARA BANCORP. INC. / BBCN BANCORP. INC. NARA BANCORP, INC. / BBCN BANCORP. INC. NARA BANCORP, INC. / BBCN BANCORP. INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	6/27/2012 8/8/2012		23.00	2.3320	\$67,000,000	00 67,000 \$1,000.0	0	\$2.189.317.20	20 521.266
8.14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA BETTENDORF IA	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24.664.000.00	\$0.00	\$21,471,087,90	Sold. in full: warrants not outstanding \$2,438,182	50 3,250 \$750.2	1 (\$811,817.50)	\$342,841.95	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA	2/20/2013 3/26/2013				\$2,435,162 \$16.064.996	94 21.414 \$750.2 (\$185.031.79)	1 (\$5.349.003.06)	\$502,606.30	0 733
11.16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF IA BOYERTOWN PA BOYERTOWN PA	12/12/2008 Preferred Stock w/ Warrants 3/16/2011	\$150.000.000.00	\$0.00	\$167.958.333.33	Redeemed. in full: warrants not outstandino \$150,000,000		0		
	NATIONAL PENN BANGSHARES, INC. NATIONAL PENN BANGSHARES, INC.	BOYERTOWN PA	4/13/2011	\$0.000 n== ==	4	fo 070 407 T		150,000 \$1,000.0	0	\$1.000.000.00	00 735.294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN PA WEST POINT NE WEST POINT NE	4/13/2011 12/11/2009 Subordinated Debentures w/ Exercised Warrants 12/29/2010	\$2,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$2.000.000.	00 2.000.000 \$1.0	0	\$100.000.00	00 100.000
8 42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	ICHICAGO IL	6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714,23	Sold, in full: warrants not outstanding		1		

							Total Cash Back ² Investment Status*		4				5		
Footnote	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO IL	State Date 6/28/20	Original Investment Type	Original Investment Amount Outstanding Inves	stment		\$2,281,458.05	(Fee)	Shares 6,880	Avg. Price \$331.61	(Realized Loss) / (Write-off) (\$4,598,541.95)	Gain"	Wt Amount	Wt Shares
8.119	NCAL BANCORP NCAL BANCORP	LOS ANGELES CA LOS ANGELES CA		08 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$5,211,027,78 Sold. in full: warrants not outstanding	\$3,900,000.00		10.000	\$390.00	(\$6,100,000,00)			
11.14.15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MO	6/19/20	99 Subordinated Debentures w/ Exercised Warrants 13	\$2.330.000.00	\$0.00	\$3.199.347.39 Redeemed. in full: warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEMU BARGSPARKES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH	1/16/20	39 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$12.041.266.67 Redeemed. in full: warrants not outstanding							\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH NEWPORT NH	8/25/20 2/15/20					\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
8.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY NEW YORK NY	1/9/20 7/24/20	9 Preferred Stock w/ Exercised Warrants	\$267.274.000.00	\$0.00	\$346,794,005.83 Redeemed, in full: warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	
	NEWBRIDGE BANCORP	GREENSBORO NC	12/12/20	08 Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70,087,060,35 Sold. in full: warrants not outstanding							\$13,364,000.00	13,304
	NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	4/26/20 4/29/20	13				\$2,709,121.50 \$48.641.624.50		2,763 49.609		(\$53,878.50) (\$967.375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC	5/15/20	13				840.041.024.00		45.005	6500.50	10001.010.001		\$7,778,782.65	5 2,567,255
8.14.44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO NC GREEN BAY WI	5/31/20 12/23/20	13 08 Preferred Stock w/ Exercised Warrants	\$14.964.000.00	\$0.00	\$17.904.842.66 Redeemed, in full: warrants not outstanding		(\$513.507.46)						+
11	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY WI GREEN BAY WI FORT DODGE IA	12/23/20 9/1/20 1/9/20	11 09 Preferred Stock w/ Warrants	\$10,200,000,00	\$0.00	\$12.294.583.33 Redeemed, in full: warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
"	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA	12/14/20	11	310,200,000,00	30.00	\$12,239,363,35 Redestried, III full, wallants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
11	NORTH CENTRAL BANCSHARES. INC. NORTHEAST BANCORP	FORT DODGE IA LEWISTON ME	1/11/20	12 08 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding							\$600.000.00	99.157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON ME LEWISTON ME	11/28/20 12/28/20					\$4.227.000.00		4.227	\$1.000.00			\$95,000.00	0 67,958
8.11.14.18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ	5/15/20	D9 Preferred Stock w/ Warrants	\$1.341.000.00	\$0.00	\$2.987.782.33 Redeemed. in full: warrants not outstanding							\$95,000.00	67,936
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ CLOSTER NJ	12/18/20 3/28/20	12	\$1,230,000,00			\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
109	INORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN IL	2/20/20	9 Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00	\$6.442.172.50 Sold. in full: warrants not outstanding					(\$11.187.150.00)		40.1000.00	
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN IL CHICAGO IL	4/30/20	08 Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00	\$1,709.623,333.35 Redeemed. in full: warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL	6/17/20 8/26/20					\$1,576,000,000.00		1,576,000	\$1,000.00			\$87.000.000.00	3.824.624
8,14,44	NORTHWAY FINANCIAL, INC.	CHICAGO IL BERLIN NH	1/30/20	39 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding								
8.14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION. INC.	BERLIN NH SPOKANE WA	9/15/20	11 Preferred Stock w/ Exercised Warrants	\$10.500.000.00	\$0.00	\$11.891.847.50 Sold. in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA	A 2/13/20 A 3/8/20	13				\$2,000,000.00 \$8,500,000.00		2,000			\$64,220.00	\$587.634.55	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA	4/9/20	13				\$8.500.000.00	(\$108,371.55)	8.500	\$1.032.11		\$272.935.00	3587.634.55	525
8.11.14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD WA	2/13/20	09 Preferred Stock w/ Exercised Warrants	\$1.992.000.00	\$0.00	\$2.380.393.00 Redeemed. in full: warrants not outstanding	\$1,992,000.00		1 902	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC	1/30/20	9 Preferred Stock w/ Warrants	\$7.700.000.00	\$0.00	\$8.592.336.00 Sold. in full: warrants not outstanding			1,002				Ţ. 30,000.00	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC OAK RIDGE NC	10/31/20	12				\$7.095.550.00	(\$70,955.50)	7.700	\$921.50	(\$604.450.00)			
45	OAK RIDGE FINANCIAL SERVICES. INC. OAK VALLEY BANCORP	OAK RIDGE NC OAKDALE CA	2/6/20	13 08 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding							\$122.887.50	163.830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE CA	8/11/20 9/28/20	11	\$13,000,000.00	30.00	groups, 1,255.50 (Nedeeliled, III full, Wallants flot outstaffoling	\$13.500.000.00		13.500	\$1.000.00				
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE CA TOMS RIVER NJ TOMS RIVER NJ	1/16/20	09 Preferred Stock w/ Warrants	\$38.263.000.00	\$0.00	\$40.521.918.61 Redeemed. in full: warrants not outstanding							\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ TOMS RIVER NJ	12/30/20 2/3/20	09				\$38,263,000.00		38,263	\$1,000.00			\$430.797.00	190.427
8	IOJAI COMMUNITY BANK	OJAI CA	1/30/20	39 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full: warrants not outstanding								
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI CA BOWIE MD	9/25/20	13 D8 Preferred Stock w/ Warrante	\$7.000.000.00	\$0.00	\$7,438,888.89 Redeemed, in full: warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE MD	7/15/20	DB Preferred Stock w/ Warrants	W/ 3006300539	40.00	91. TOO SHOULD IN THE THE INTERNATION OF THE INTERN	\$7,000,000.00		7,000	\$1,000.00				4
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE MD EVANSVILLE IN	9/2/20	08 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding							\$225.000.00	141.892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN IN	3/31/20 5/8/20	09				\$100.000.000.00		100.000	\$1.000.00			\$1,200,000,00	813,008
	OLD SECOND BANCORP, INC.	AURORA IL	1/16/20	9 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding							\$1,200,000.00	613,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/11/20	13				\$24.684.870.00 \$452.424.00		70.028		(\$45,343,130,00) (\$747,576,00)			+
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA II. AURORA II. AURORA II.	3/26/20 3/27/20 4/9/20	13				\$452,424.00 \$668.079.44	(\$258.053.73)	1,200	\$377.02 \$377.02	(\$747,576.00) (\$1.103.920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL LAKEWOOD CO	6/11/20	13					(\$250,053.73)					\$106.891.00	815.339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD CO	6/11/20 4/17/20 7/19/20	09 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000.00		1.239	\$1,142,90		\$177.053.10		_
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO LAKEWOOD CO	7/22/20 9/12/20	13				\$1.577.000.00	(\$25,000.00)	1.577	\$1,142,90		\$225,353,30	\$159.886.25	141
8.51.97	IONE GEORGIA BANK	ATLANTA GA	5/8/20	39 Preferred Stock w/ Exercised Warrants	\$5,500,000,00	\$0.00	\$0.00 Exited bankruptcv/Receivership		(\$25,000.00)						+
9.0	ONE GEORGIA BANK	ATLANTA GA	7/15/20	11 De Broformad Stook	\$12.052.000.00 \$12.05	33.000.00	\$93.823.33 Full investment outstanding: warrants not outstanding					(\$5,500,000.00)			4
8.9 15,17,129,135,139	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON MA LITTLE ROCK AR	6/5/20	D8 Preferred Stock D9 Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00 \$17,30	00.000,00	\$7,662,990.59 Full investment outstanding; warrants outstanding								
8	OREGON BANCORP. INC. OREGON BANCORP, INC.	SALEM OR SALEM OR	10/18/20	9 Preferred Stock w/ Exercised Warrants 13	\$3.216.000.00	\$0.00	\$4.116.801.92 Sold. in full: warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	3 11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM OR SALEM OR	10/21/20	13				\$3.116.000.00	(\$25,000,00)	3.116	\$1.000.00			\$128.988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE TX	5/1/20	39 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding		1325.000.001						
11,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL RANCORP	ORANGE TX SANTA BARBARA CA	10/5/20	11. 08 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000,00		6.100.000	\$1.00			\$305,000,00	305.000
	CONTINUENTIAL SERVICES INC. PACIFIC CANTAL BANCORP PACIFIC CANTAL BANCORP PACIFIC CANTAL BANCORP PACIFIC CANTAL BANCORP	SANTA BARBARA CA SANTA BARBARA CA SANTA BARBARA CA	2/23/20	11	Ţ.03[80 /j33032		¥,	\$14.75 \$165,983,272.00		3.608.332	\$29.50 \$46.00	(\$10.28) (\$14.650.702.97)		\$393,120,78	
8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	12/19/20	12 08 Preferred Stock w/ Exercised Warrants	\$16.200.000.00	\$0.00	\$21.003.597.96 Sold. in full: warrants not outstanding			3,608,332	\$46.00				
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	11/19/20	13				\$16,200,000.00	(\$196.857.54)	16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	810
8.14.45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CA SAN FRANCISCO CA	12/23/20	08 Preferred Stock w/ Exercised Warrants	\$11.600.000.00	\$0.00	\$13.821.963.89 Redeemed, in full: warrants not outstanding		(\$150,657.54)						
8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE CA	7/28/20	11	\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcy/Receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP DACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE CA	1/16/20 2/11/20	10 De Desferred Stook w/ Exercised Warrents	\$4.060.000.00	\$0.00	\$2.991.670.80 Sold. in full: warrants not outstanding					(\$4,120,000.00)			_
0	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	2/10/20	D8 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	50.00	az.aa1.oro.au Soid. In full: Warrants not outstanding	\$2,519,960.80		4,060	\$620.68	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES CA SEATTLE WA	3/19/20	08 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744.97 Redeemed, in full: warrants outstanding		(\$25.000.00)						_
	PACIFIC INTERNATIONAL BANCORP / BRCN BANCORP INC	SEATTLE WA	2/15/20 3/6/20	13	\$23,200,000,00	\$0.00		\$6,500,000.00		6,500	\$1,000.00				
8.14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/7/20	12	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold. in full: warrants not outstanding	\$1,676,654.00		2,296	\$730.25	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/9/20	12				\$4.048.506.00 \$11,216,640.00		5.544 15,360	\$730.25 \$730.25	(\$1.495.494.00) (\$4,143,360.00)		\$482.779.69 \$325,200.40	625
	PARK BANCORPORATION. INC.	MADISON WI	8/10/20 9/11/20	12				g.,,210,040.00	(\$169.418.00)	10,000	ψ1 3U.23	(84, 143,300.00)		ψυ 2 0,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK OH NEWARK OH	12/23/20 4/25/20	08 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1.000.00				+
	PARK NATIONAL CORPORATION	NEWARK OH	5/2/20	12	\$16,288,000.00	\$0.00	\$16.365 SEA 76 Cold in full ungroups not outstanding							\$2.842.400.00	227.376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ SEWELL NJ	1/30/20 11/28/20 11/29/20	12	\$10,200,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394.072.28 \$11,318,791.40		548	\$719.11	(\$153.927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL NJ SEWELL NJ						\$11,318,791.40	(\$117.128.64)	15,740	\$719.11	(\$4,421,208.60)			+
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ	1/11/20 6/12/20	13	for 700 cm	80	Atoron con co Dadamad la Ar		120.041					\$1,650,288.00	438,906
ou	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA MONROEVILLE PA	12/23/20 1/3/20	08 Preferred Stock w/ Warrants	\$31.762.000.00	\$0.00	\$42.596.063.59 Redeemed. in full: warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
8 11 21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE PA WESTWOOD NJ	5/27/20 2/6/20	15	\$3.756.000.00	\$0.00	\$4.497.312.67 Redeemed, in full: warrants not outstanding							\$6,025,649.70	819,640
sa 1 1.61	PASCACK BANCORP, INC.	WESTWOOD NJ	10/19/20	11	20.7 00.000.00	av:00		\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8.126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK MD DUNDALK MD	12/19/20 8/28/20	15	\$6.000.000.00	\$0.00	\$9.260.824.26 Redeemed. in full: warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO NY	9/11/20	9 Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7.976.328.84 Redeemed. in full: warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00				4
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP. INC.	OSWEGO NY OSWEGO NY	9/1/20 ⁻ 2/1/20 ⁻	12				\$0,771,000.00		6,/71	\$1,000.00			\$537.633.00	154.354
8.14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO NE CAIRO NE	3/27/20 6/24/20	09 Preferred Stock w/ Exercised Warrants	\$3,727,000,00	\$0.00	\$4,628,862.77 Sold. in full: warrants not outstanding	\$3.727.000.00		3 727	\$1,167.01		\$622,446,27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO NE	7/26/20	13				\$5,727,000.00	(\$25,000,00)	3,121	y.,107.01		90LL,440.27	y£20,000.00	100
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	4/11/20	08 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12.000.000.nn		12.000	\$1.142.03		\$1.704.360.00	\$1.035.834 25	5 802
	PATRIOT BANCSHARES, INC.	HOUSTON TX	4/14/20	14				\$12.000.000.00 \$14,038,000.00	(\$297.361.77)	14,038	\$1.142.03 \$1,142.03		\$1.704.360.00 \$1,993,817.14	\$1.035.834.25 \$645,781.95	500
8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TX PATTERSON LA	7/18/20 4/17/20	14 09 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		13297.301.771						
	PATTERSON BANCSHARES, INC.	PATTERSON LA	3/7/20	12				\$250.000.00 \$250.000.00		250	\$1.000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON LA	8/22/20								\$1,000.00				

Company Comp	Feetpete	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount Outstan	ading Investment	Total Cash Back ² Investment Status*	Amount	(Fac) ⁴	Chares	Ava. Price	(Realized Less) ((Write off)	Coin ⁵	Wit Amount Wit Chara
The content of the	Footnote	PATTERSON BANCSHARES, INC.		12/5/201	Original Investment 1 vbe	Oridinal Investment Amount Outstan	idind investment	Total Cash Back Investment Status	\$250,000.00	(ree)	250	\$1,000.00	(Realized Loss) / (Write-off)	Gain	Wt Amount Wt Share
The content of the			PATTERSON LA	6/5/201	3				\$500.000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00
Column	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	1/9/200	Preferred Stock w/ Warrants	\$28.685.000.00	\$0.00	\$32,075,739.67 Redeemed. in full: warrants not outstanding			7,172				
Company		PEAPACK-GLADSTONE FINANCIAL CORPORATION		3/2/201	1				\$7.172.000.00			\$1.000.00			
Column		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ		2				\$14,341,000.00		14,341	\$1,000.00			\$110,000.00 150,
The content of the	8.14.44	PENN LIBERTY FINANCIAL CORP.	WAYNE PA	9/1/201	1				\$9,960,000.00		9,960	\$1,000.00			\$498,000.00
Company	11	PEOPLES BANCORP (OH)	MARIETTA OH	1/30/200	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44.926.557.48 Redeemed, in full: warrants not outstanding	\$24,000,000,00		24 000	\$1 000 00			
The content of the		PEOPLES BANCORP (OH)	MARIETTA OH	12/28/201	1				\$18.000.000.00			\$1,000.00			
March Marc	8.14.56	PEOPLES BANCORP (WA)	LYNDEN WA	2/13/200	Preferred Stock w/ Exercised Warrants	\$18.000.000.00	\$0.00	\$21,325,250.00 Redeemed. in full: warrants not outstanding							
Column		PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAPOLINA INC	LYNDEN WA	8/3/201	B Preferred Stock w/ Warrante		\$0.00		\$18,000,000,00		18.000	\$1,000.00			\$900,000,00
Column		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NC	7/3/201	2	\$25,004,000.00	90.00	QET, 071, 300.10 Colo, in risk, walland not outstanding	\$23.384.401.44	(\$350,766.02)	25.054	\$933.36	(\$1,669,598,56)		\$425.000.00 357.
The control of the	8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION. INC.	EASLEY SC			\$12.660.000.00	\$0.00	\$15.362.909.75 Redeemed. in full: warrants not outstanding							
March Marc	8 14		EASLEY SC MADISONVILLE TN	4/24/201	2		\$0.00				12,660	\$1,000.00			\$633,000.00
Column		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE TN	10/31/201	2				\$2,944,500.00	(\$05.000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00
The control of the	8	IPEOPLESSOUTH BANCSHARES, INC.	COLQUITT GA	3/6/200	Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00	\$15,985,994.66 Redeemed, in full: warrants not outstanding		1825.000.001					
Column	8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS WI	9/11/200	Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1,730,162,66 Redeemed, in full; warrants not outstanding							
March Marc	0 11 36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK		8/25/201	Professed Stock	\$3,000,000,00	\$0.00	\$3 227 016 67 Redeemed in full: warrante not outstanding			1,500				\$71,000.00
		PGB HOLDINGS, INC.	CHICAGO IL	8/13/201) releting didox				\$3,000,000.00		3,000	\$1,000.00			
	8.46.97	PIERCE COUNTY BANCORP	TACOMA WA	1/23/200	Preferred Stock W Exercised Warrants		80.00						(\$6,800,000.00)		
The content of the	8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY FL	3/6/200	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00 Full investment outstanding; warrants outstanding \$111,918,194.45 Redeemed in full; warrants not outstanding							
Column		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN	12/28/201	1	www.soc.assz.soc	50.00	2111210.127.79 INSAMERING IN INC. PREMING INC. SMEDGED IN	\$23,750,000.00		23,750	\$1,000.00			
10 10 10 10 10 10 10 10		DINNACI E FINANCIAI DARTNERS INC	NASHVILLE TN	7/18/201	2				\$71,250,000,00		/1.250	\$1,000,00			\$755,000.00 267,
10 10 10 10 10 10 10 10	8.14.44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS TX	9/27/201	Preferred Stock w/ Exercised Warrants				\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00 4.
Company Comp	15.17	IPLATO HOLDINGS INC	SAINT PAUI		9 Subordinated Debentures w/ Exercised Warrants	\$2.500.000.00	\$0.00	\$3,103,618.40 Sold. in full: warrants not outstanding						£190.00	
Company Comp		PLATO HOLDINGS INC.	SAINT PAUL MN	4/29/201	3				\$2,380,000.00					\$3,570.00	\$90,582.47 107,
Company		PLUMAS BANCORP	SAINT PAUL MN	5/31/201	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding		(\$25.000.00)					
March		PLUMAS BANCORP PLUMAS BANCORP							\$11.949.000.00		11.949	\$1.091.11		\$1.088.673.39	\$234,500.00 237,
March Marc		PLUMAS BANCORP	QUINCY CA	5/31/201	3					(\$130.376.73)					\$254,000.00
Column C	20	POPILI AP INC		7/2/201	4	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$935.000.000.00		935.000	\$1.000.00			
Column C		POPULAR, INC. PORTER BANCORP, INC (PBI) LOUISVILLE, KY	SAN JUAN PR	7/23/201	Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$8 233 333 33 Sold in full: warrants outstanding							\$3.000.000.00 2.093.
Company		PORTER BANCORP, INC. (PB) LOUISVILLE, KY	LOUISVILLE KY	12/3/201	4	\$00,000,000.00	90.00	go,250,000.00 Coo, in rule, walturns outstanding	\$2,693,800,00		26.938	\$100.00	(\$24,244,200,00)		
March Marc		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY	1/9/201	5				\$806,200.00	(\$50.000.00)	8,062	\$100.00	(\$7,255,800.00)		
Part	8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.		6/29/201	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	\$2 800 000 00		2 800	\$1 187 61		\$525 308 00	\$164 018 20
March Marc	0.45.00	PRAIRIE STAR BANCSHARES, INC.	OLATHE KS	8/6/201	5	#0 TN4 000 00	60.00	ET 111 OF 10 Padarand in fell warmen and ministration		(\$25,000.00)					
March Marc		PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE IL				40.00		\$6,784,000,00		6.784.000	\$1.00			
March Marc	8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL TALLAHASSEF FL	3/20/200 8/14/201	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership					(\$9.500.000.00)		
March Marc		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV	10/2/200	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding	£4 070 040 00		4 000	\$004.00			
Miles Mile		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV	8/9/201	2				\$8,575,102.51		9,517	\$901.03			
Section Sect			HUNTINGTON WV HUNTINGTON WV		2				\$9.795.998.16	(\$200.497.20)	10.872	\$901.03	(\$1.076.001.84)		
Column C	14.15	PREMIER FINANCIAL RANCORD INC	HUNTINGTON	5/6/201	5	\$6.240.000.00	\$0.00	\$9.779.550.11 Sold in full warrants not outstanding							\$5,675,000.00 636,
Process Service Serv	14.10	PREMIER FINANCIAL CORP.	DUBUQUE IA	7/22/201	3	30.345.000.00	30.00	35,776,305,11 Sub. III lui. Wallaliis liul buistaruliu	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75 317,
Part Proceedings Process Pro	8	PREMIER SERVICE BANK	RIVERSIDE CA	9/12/201 2/20/200	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding		(\$78.563.80)					
Property before Property b	80	PREMIER SERVICE BANK DREMIERWEST BANCORD	RIVERSIDE CA	1/31/201	Preferred Stock w/ Warrante	\$41,400,000,00	\$0.00		\$4.000.000.00		4.000	\$1.000.00			\$200.000.00
## 1500 Miles 15	50	PREMIERWEST BANCORP	MEDFORD OR	4/9/201	3		\$0.00		\$41.400.000.00		41.400	\$1.000.00			
An	8.17	PRESIDIO BANK	SAN FRANCISCO CA	12/10/200	Preferred Stock w/ Exercised Warrants Z	\$10.800.000.00	\$0.00	\$11.077.694.89 Sold. in full: warrants not outstanding	\$262,635.10		310	\$847.21	(\$47,364.90)		\$83,086.12
An		PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO CA SAN FRANCISCO CA	12/11/201	3				\$8.887.232.90	(\$91.498.68)	10,490	\$847.21	(\$1,602,767,10)		\$195,295,20
March Marc	75.97	PRINCETON NATIONAL BANCORP. INC.	PRINCETON IL	1/23/200	Preferred Stock w/ Warrants	\$25.083.000.00	\$0.00	\$2.271.405.00 Currently Not Collectible		100111001007			(\$05,000,000,00)		
Prof. Prof	8.18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN	2/27/200	Preferred Stock w/ Exercised Warrants	\$4.960.000.00	\$0.00	\$10.836.280.71 Redeemed. in full: warrants not outstanding					(420,003,000.00)		
Part Michael Conference		PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	12/29/200 6/25/201	4				\$8,222,000.00		8,222	\$1,000.00			\$248,000.00
Processing Pro	12	PRIVATERANCORP, INC.	CHICAGO II.	1/30/200	9 Preferred Stock w/ Warrants	\$243.815.000.00	\$0.00	\$290.552.132.92 Redeemed, in full: warrants not outstanding			243.845				
Proceedings	0.47.44	PRIVATEBANCORP, INC.	CHICAGO IL	11/14/201	2 Defend Outline Franch	64		faces and an investment in fall	ga-40,010,000.00		£-40,010	\$1,000.00			\$1,225,000.00 645.
Product Mark Copperation M	0,17,44								\$4.000.000.00		4.000	\$1.000.00			\$175.000.00
Ministry	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MD BALTIMORE MD	8/21/201	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding	\$151.500.000 nn		151,500	\$1,000.00			
PROPERTY COMMANY MAY (1999) Proceedings (1999)		PROVIDENT RANCSHAPES CORP / MAT RANK CORPORATION	BALTIMORE MD	3/20/201	3									\$71.62	
PROPERTY COMMANY MAY (1999) Proceedings (1999)	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SC	3/13/200	Preferred Stock w/ Warrants	\$9.266,000.00	\$0.00	\$5,639,391.00 Sold, in full: warrants not outstanding						g19,047,005.12	
Second Column Second Colum	8.11.14		MANY LA	4/30/201	4	\$9.270.000.00	\$0.00	\$10.536.802.00 Redeemed. in full: warrants not outstanding		-			(\$4,169,700.00)		
PLASSIF PLANCIAL CORP. CPUT COULR. NO. 11/1/2001 Planted Stock of Warrants \$20,550,000 \$5.00 \$5.156,647.13 (odd) in Advantate to colatated on \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$2		PSB FINANCIAL CORPORATION DI ICET SOLIND RANK	MANY LA	9/29/201	0						9,270				
PLASSIF PLANCIAL CORP. CPUT COULR. NO. 11/1/2001 Planted Stock of Warrants \$20,550,000 \$5.00 \$5.156,647.13 (odd) in Advantate to colatated on \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$60,000 \$3,166,4360.10 \$20,000 \$2	5.14.44	PUGET SOUND BANK	BELLEVUE WA	8/11/201	I I I I I I I I I I I I I I I I I I I				\$4,500,000.00		4,500	\$1,000.00			\$225,000.00
PLASSI FRANCIAL CORP. CORP. (CORP. MO 88/2012		PULASKI FINANCIAL CORP	CREVE COEUR MO	7/3/201	Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00	\$35.195.847.13 Sold. in full: warrants not outstanding	\$28.893.744.00	(\$433,406,16)	32.538	\$888.00	(\$3,644,256.00)		
OCH HOLOMSS, INC.	44	PULASKI FINANCIAL CORP. OCR HOLDINGS, INC	CREVE COEUR MO	8/8/201	2	\$38,237,000,00	\$n.ne	\$44 286 567 33 Redeemed in full warrants not outstanding							\$1,100,000.00 778,
SCA PANALY CORPORATION SCA PANALY CORPORATION SUBJECT SCA PANALY CORPORATION SUBJECT SUB	,		MOLINE IL	9/15/201	1	war231.300.30	30.00	2	\$38,237,000.00		38,237	\$1,000.00			\$1 100 000 00 521
SCA PANALY CORPORATION SCA PANALY CORPORATION SUBJECT SCA PANALY CORPORATION SUBJECT SUB	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO NC	10/30/200	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding							
RCB FINANCIAL CORPORATION ROME GA 925/2013	8.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO NC ROME GA	9/30/201	3						6.229	\$1.000.00			
St.4.44 REDWOOD CAPTAL BANCORP EUREKA CA 1/19/2009 Perferred Stock w Exercised Warrants \$3,800,000.00 \$4,510,683.98 Redeemeds, in Rel. warrants not outstanding \$3,800,000.00 \$3,800,000		RCB FINANCIAL CORPORATION	ROME GA	9/25/201	3	40100010000	23.00		\$8,073,279.00	(\$00 T00 TC)	8,900	\$907.11	(\$826,721.00)		\$253,383.25
REDWOOD FAMILA INC. REDWOOD FALLS MN 1/2009 Preferred Stock wE Sercised Warrants \$2,955,000.0 \$3,000.0	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA CA	1/16/200	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding		(380,/32,79)					
REDWOOD FALLS MN 819/2011 REGERT BANCORP INC. DAVE F. 36/2009 Perferred Stock we Exercised Warrants 59/98/20000 \$0.0 \$8,755,019.00 \$0.0 \$1,755,019.00 \$1,755,019.00 \$0.0 \$1,755,019.00 \$0.0 \$1,755,019.00 \$0.0 \$1,755,019.00 \$0.0 \$1,755,019.00 \$0.0 \$1,755,019.00 \$0.0 \$1,755,019.00 \$1,755,		REDWOOD FINANCIAL INC.	EUREKA CA REDWOOD FALLS MN	7/21/201	Preferred Stock w/ Exercised Warrants	\$2.995.000.00	\$0.00								
REGERT BANCORP. INC. DAVIE FL. 1017/2014 B.14.44 PECENT CAPTAL CORPORATION. INC. / REGERT BANK MOVALA CK. REGERT BANK MANUAL CK. REGERT BANK		REDWOOD FINANCIAL, INC.	REDWOOD FALLS MN	8/18/201	Destarred Stock and Expressed Microsoph				\$2.995.000.00		2.995	\$1.000.00			\$150.000.00
8.17.62 REGERTS BANCSHARES, INC. VANCOLIVER WA 1073/0001 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Resid			DAVIE FL	10/17/201	4	451535155555	-		\$7.970.737.50		1.449.225	\$5.50	(\$2.011.262.50)		
8.17.62 REGERTS BANCSHARES, INC. VANCOLIVER WA 1073/0001 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$12,700,000.00 \$14,594.338.99 Residented in life warrants not outstanding \$12,700,000.00 \$14,594.338.99 Resid		REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA OK	2/27/200 7/21/201	Preferred Stock w/ Exercised Warrants		\$0.00		\$2,655,000.00		2,655	\$1,000.00			\$133,000.00
5.14 REGIONAL BANKSHARES, INC. HARTSVILLE SC 2/19/2009 Preferred Stock wife Services of Warrants 51,500,000,000 50,00 51,718,159,50 Sold, in full, warrants not outstanding 52,607,500 52,607,5	8.17.62	REGENTS BANCSHARES, INC.	VANCOUVER WA	10/23/200	Preferred Stock w/ Exercised Warrants	\$12,700,000,00	\$0.00	\$14.594.338.99 Redeemed, in full: warrants not outstanding							
REGIONAL BANKSHARES INC. HARTSVILE SC 119/2012 \$1,140,525.00 1,233 \$895.00 (\$92,475.00) \$50,000.00 REGIONAL BANKSHARES INC. HARTSVILE SC 1/11/2013 \$1,000.00	8.14	REGIONAL BANKSHARES. INC.	HARTSVILLE SC	2/13/200	Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.718.159.50 Sold. in full: warrants not outstanding							\$301,000.00
REGIONAL BANKSHARES, INC. HARTSVILLE SC 3/26/2013		REGIONAL BANKSHARES INC	HARTSVILLE SC	11/8/201	2				\$246,975.00 \$1,140.525.00		267 1.233	\$925.00 \$925.00	(\$20,025.00) (\$92.475.00)		\$50.000.00
11 REGIONS FINANCIAL CORPORATION BIRRINNSHAM AL 1114/2008 Preferred Stock w/ Warrants \$3,500,000,000.00 \$0.00 \$4,138,055,555.55 Redeemed. in Nil. warrants not outstanding		REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	3/26/201	3					(\$13,875.00) (\$11,125.00)					
	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL	11/14/200		\$3.500.000.000.00	\$0.00	\$4.138.055.555.55 Redeemed, in full: warrants not outstanding							

Footnote	Institution Name	City State	e Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	4/4/2012 5/2/2012				\$3,500,000,000.0	3,500,000 \$1,000.00		\$45,000,000,00	00 48.253.677
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	BIRMINGHAM AL FRONTENAC MO FRONTENAC MO	5/2/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 9/25/2013	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding \$40,000,000.0	0 40.000 \$1.004.90		\$196.000.00 \$2.199.799.80	
8 14	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTORE FINANCIAL SERVICES INC.	FRONTENAC MO BROOKFIELD WI	9/25/2013 10/29/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10.900.000.00	\$0.00	\$9 630 106 93	Sold. in full: warrants not outstanding	(\$401,960.00)			
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. PIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI BROOKFIELD WI	2/20/2013				\$8,966,340.0	0 10,900 \$822.60 (\$89,663.40)	(\$1,933,660.00)	\$476,206.83	.3 545
8.116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP RISING SUN BANCORP	BROOKFIELD WI RISING SUN MD RISING SUN MD	3/26/2013 1/9/2009 Preferred Stock w/ Exercised Warrants 10/17/2014	\$5,983,000,00	\$0.00	\$195,637.00	Currently Not Collectible	(900,000.40)	(\$5,983,000.00)		
11.14.15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI	6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$19.928.275.00	Redeemed, in full: warrants not outstanding	40 500 000	(40,363,000.00)		
		WAUSAU WI WAUSAU WI	6/6/2012 5/15/2013				\$10,500,000.0 \$4,500.000.0	0 10,500,000 \$1.00 0 4.500.000 \$1.00		\$750.000.00	00 750.000
15	RIVERSIDE BANCSHARES, INC.	WAUSAU WI LITTLE ROCK AR LITTLE ROCK AR	5/15/2009 Subordinated Debentures w/ Exercised Warrants 5/14/2014	\$1,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$1.100.000.0	1.100.000 \$1.00		\$55.000.00	00 55.000
8.95.97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK AR LITTLE ROCK AR	1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00		Currently Not Collectible		(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	7/5/2013 7/5/2009 Preferred Stock w/ Warrants 7/1/2014	\$30.407.000.00	\$0.00	\$36,696,518,83	Sold. in full: warrants outstanding \$9,000,000.0	9,000 \$1,207.11		\$1,863,990.00	
	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	7/2/2014 9/26/2014				\$21.407.000.0	21.407 \$1.207.11 (\$367,045.94)		\$4.433.603.77	
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA PA	1/16/2009 Preferred Stock w/ Warrants 12/7/2011	\$108.676.000.00	\$0.00	\$124.916.099.34	Redeemed. in full: warrants not outstanding \$108,676,000.0				
0	SST BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA PA	6/11/2013	\$4.540.000.00	to on	\$1.646.325.00		100,070 \$1,000.00		\$527.361.00	00 517.012
8	ISAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER CA WESTMINSTER CA	12/23/2008 Preferred Stock w/ Exercised Warrants 4/5/2017 3/13/2009 Preferred Stock w/ Warrants	\$8.816.000.00	\$0.00	\$10,100,960,44	\$1.549.000.0	1,549 \$1,000.00		\$77,000.00	0 77
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	WESTMINSTER CA LAKEVILLE CT LAKEVILLE CT	8/25/2011	\$8.816.000.00	\$0.00	\$10.100.960.44	Redeemed. in full: warrants not outstanding \$8,816,000.0	8,816 \$1,000.00			
11,44	SALISBURY BANCORP. INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP. INC.	LAKEVILLE CT OLNEY MD OLNEY MD	11/2/2011 12/5/2008 Preferred Stock w/ Warrants 7/21/2010	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding			\$205.000.00	00 57.671
	SANDY SPRING BANCORP, INC.	OLNEY MD	12/15/2010				\$41.547.000.0 \$41,547,000.0	3 41.547 \$1.000.00 41,547 \$1,000.00			
8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A.	OLNEY MD SANTA PAULA CA	2/23/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000,00	\$0.00	\$2.697.208.51	Sold, in full: warrants not outstanding			\$4,450,000.00	
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA CA SANTA PAULA CA SANTA PAULA CA	3/8/2013				\$2,465,029.0	(\$25,000.00) 2,900 \$850.01	(\$434,971.00)	\$98,251.45	5 145
	SANTA CLARA VALLEY BANK, N.A. SANTA LUCIA BANCORP SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants 10/21/2011	\$4,000,000.00	\$0.00		Sold, in full; warrants not outstanding \$2,800,000.0	4.000 \$700.00	(\$1,200,000,00)		_
8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC. SBT BANCORP, INC.	ATASCADERO CA SIMSBURY CT SIMSBURY CT	10/21/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding \$4.000.000.0	3 4.000 \$700.00 0 4.000 \$1.000.00	131.200.000.001	\$200.000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	8/11/2011 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000,00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding			\$200,000.00	200
	SCRI FINANCIAL CORPORATION	COLUMBIA SC	5/20/2009 8/24/2009	*		\$40 T T T T	\$64,779,000.0	64,779 \$1,000.00		\$1,400,000.00	00 303.083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	12/19/2008 Preferred Stock w/ Warrants 4/3/2012 5/30/2012	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding \$41.020.000.0	0 (\$615.300.00) 2.000 \$20.510.00	(\$8.980.000.00)		
8.14.44	SEACOAST COMMERCE BANK	STUART FL STUART FL CHULA VISTA CA	5/30/2012 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2.153.780.00	Redeemed. in full: warrants not outstanding			\$55,000.00	
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY. INC.	CHULA VISTA CA WAYNESVILLE MO	9/1/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00		\$1,800,000.0 Sold. in full: warrants not outstanding	1,800 \$1,000.00		\$90,000.00	0 90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/10/2012				\$174.537.7 \$1.315.959.0	1 900 \$692 61	(\$77.462.28) (\$584.041.00)	\$69.186.80	30 106
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	1/1/2013 3/26/2013				ψ1,010,000.0	(\$14.904.97) (\$10,095.03)	(\$304,041.00)	\$00,100.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
8.14.44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5.803.000.00	\$0.00	\$6.888.017.86	Redeemed. in full: warrants not outstanding \$5,803,000.0			\$290,000,00	200
8.14.44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE CA RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00	\$8.152.698.33	Redeemed. in full: warrants not outstanding \$5,803,000.0 \$6,815,000.0			\$290,000.00	
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed in full: warrants not outstanding				
11,36	SECURITY FEDERAL CORPORATION	BATESVILLE MS AIKEN SC	9/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	\$17.388.000.0 Redeemed, in full; warrants not outstanding	17.388 \$1.000.00		\$522,000.00	0 522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	9/29/2010 7/31/2013				\$18.000.000.0	18.000 \$1.000.00		\$50,000.00	00 137,966
8.14.44	SECURITY STATE RANCSHAPES INC	CHARLESTON MO	2/20/2009 Preferred Stock w/ Exercised Warrants	\$12.500.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$12,500,000.0	12,500 \$1,000.00		\$625,000.00	
14.15	SECURITY STATE BANGSHARES, INC. SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MO JAMESTOWN ND JAMESTOWN ND	9/22/2011 5/1/2009 Subordinated Debentures w/ Exercised Warrants 6/24/2013	\$10.750.000.00	\$0.00	\$14.543.635.13	Sold. in full: warrants not outstanding \$10,750,000.0			\$1,784,607.50 \$720,368,55	55 538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND	7/26/2013	\$23.393.000.00	\$0.00	ton 045 400 05	Sold, in full: warrants outstanding	(\$125,346.08)		31.704.007.30 3720.300.30	3 336,300
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	11/21/2008 Preferred Stock w/ Warrants 9/25/2013	\$23,393,000,00	\$0.00	320,915,463,65	\$23,367,267.7	23,393 \$998.90	(\$25,732.30)		
11	SEVERN BANCORP. INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD EASTON MD	10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding \$25.000.000.0				
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	4/15/2009 11/16/2011					25.000 \$1.000.00		\$25,000.00	00 172,970
11.14.15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS TX DALLAS TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants 12/15/2010	\$1.700.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$1.700.000.0	1.700.000 \$1.00		\$85,000.00	00 85.000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding \$120,000,000.0	120,000 \$1,000,00			_
11	SIGNATURE BANK	NEW YORK NY	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7.414.000.00	\$0.00	\$7.816.685.55	Redeemed, in full: warrants not outstanding			\$11,150,939.74	74 595,829
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ BERNARDSVILLE NJ	5/20/2009 6/24/2009				\$7,414,000.0	7,414 \$1,000.00		\$275.000.00	00 163.065
8,32,97,132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA CA SONOMA CA	2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010	\$8,653,000.00	\$0.00	\$497,164.00	Currently Not Collectible		(\$8,653,000.00)		
8.14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012	\$3.070.000.00	\$0.00	\$3,575,224,44	Sold. in full: warrants not outstanding \$2.832.412.7	3.070 \$922.61	(\$237.587.30)	\$124.412.34	24 151
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY NC GREENVILLE SC	1/1/2013 12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$140 DEE 220 DE	Sold, in full; warrants not outstanding	(\$25.000.00)	(\$251,501.50)	9124,412.04	100
0.14	SOUTH FINANCIAL GROUP, INC. CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC. CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00		Sold, in full; warrants not outstanding \$130.179.218.7 Sold, in full; warrants not outstanding	5 130.179 \$1.000.00	(\$216.820.781.25)	\$400.000.00	00 10.106.796
0,14	SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013	\$12,900,000.00	\$0.00	\$13,109,014.25	\$1.814.620.0	2.000 \$907.31	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR	3/11/2013 4/9/2013 1/16/2009 Preferred Stock				\$9.889.679.0) 10.900 \$907.31 (\$117,042.99)	(\$1.010.321.00)	\$588.264.19	d 645
9.11.36		ARKADELPHIA AR		\$11,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$11,000,000.0	11,000 \$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants	\$42.750.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$42,750,000.0	42,750 \$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC	7/3/2012	\$17.299.000.00	\$0.00	\$19.401.361.89	Sold. in full: warrants not outstanding \$15,638,296.0		(\$1,660,704.00)		_
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00	\$5.718.111.14	Redeemed, in full: warrants not outstanding			\$1,100,000.00	399.970
8.14.44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND TN		\$5,000,000.00	\$0.00		\$4,862,000.0			\$243,000.00	.0 243
0.14.44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI IL CARMI IL	9/8/2011 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$9.550.000.00	\$0.00		\$5,000,000.0 Redeemed. in full: warrants not outstanding	5,000 \$1,000.00		\$250,000.00	0 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	12/5/2008 Preferred Stock w/ Warrants 7/21/2011	\$9.550.000.00	\$0.00	\$13.504.763.69	Redeemed. In full: warrants not outstanding \$9,550,000.0	9,550 \$1,000.00			
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding		-	\$2,700.000.00	
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015 8/6/2015				\$2,722,050.0	2,760 \$986.25	(\$37,950.00)	\$140,617.94	4 138
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants 8/8/2012	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding \$70,000,000.0	70,000 \$1,000.00			
8.14.44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER OK DALLAS TX	5/29/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$18.215.000.00	\$0.00	\$21.632.668.61	Redeemed, in full: warrants not outstanding			\$2,287,197.00	
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP. INC.	DALLAS TX BRISTOW OK	9/22/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$30.000.000.00	\$0.00		\$18,215,000.0 Sold. in full: warrants not outstanding	18,215 \$1,000.00		\$911,000.00	0 911
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	10/21/2013 1/6/2014		22.00		\$9,000,000.0	30.000 \$300.00	(\$21,000,000,00)	\$631.941.75	75 1.500
8 8,14,74	ST. JOHNS BANCSHARES. INC. STANDARD BANCSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL	3/13/2009 Preferred Stock w/ Exercised Warrants 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00 \$60,000,000.00	\$3,000,000,00 \$0.00	\$1,767,033.00	Full investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding	(22,30.00)			
11.61	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS IL JERICHO NY	4/24/2009 Preferred Stock w/ Exercised warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$60.000.000.0 Redeemed, in full; warrants not outstanding	12.903.226 \$4.66		\$3.000.000.00	
	STATE DANCORP, INC. / VALLET NATIONAL DANCORP	JERICHO NY	12/5/2008 Preferred Stock w/ Warrants 12/14/2011	\$36,842,000.00	\$0.00	\$42,514,919.19	Redeemed, in full; warrants not outstanding \$36.842.000.0	36.842 \$1.000.00			$\overline{}$
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	riozione r			$\overline{}$				****	
15.17.44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	JERICHO NY JERICHO NY BARTLEY NE BARTI FY NF	5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1.697.000.00	\$0.00	\$2.030.299.18	Redeemed. in full: warrants not outstanding			\$100,566.69	69 488,847

Engineta	Inclintian Mama	City State	Date	Original Investment Type ¹	Original Investment Amount Outstanding Inves	dm on t	Total Cash Back ² Investment Status*	Amount	(Fac) ⁴	Charee	Avg. Price	(Realized Loss) / (Write off)	Coin ⁵	We Amount	Wi Chares
8,11	STATE BANKSHARES, INC.	FARGO ND	1/16/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding	Amount	ireei	Shares		Reslized Lossi / (Write-off)	Gain	WE AMOUNE	Wt Shares
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO ND	8/12/2009 6/29/2011					\$12,500,000,0 \$37,500,000.0	0	12.50 37,50	\$1,000.00 \$1,000.00			\$2,500,000.00	250
8.11.36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD MS GREENWOOD MS	2/13/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00	\$17.080.708.67 Redeemed, in full: warrants not outstanding	\$15,000,000.00)	15,00	\$1,000.00			\$750,000.00	750
12.16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON MA BOSTON MA	6/17/2009	Preferred Stock w/ Warrants	\$2.000.000.000.00	\$0.00	\$2.123.611.111.12 Redeemed. in full: warrants not outstanding	\$2,000,000,000.0)	20.00	\$100.000.00				
11.14.15	STATE STREET CORPORATION	BOSTON MA	7/8/2009	Out and least of Data and and Every lead Williams to	\$24.900.000.00	\$0.00	\$31,495,442,29 Redeemed, in full: warrants not outstanding	<u></u>						\$60,000,000.00	2,788,104
	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN ST. CLOUD MN	6/26/2009 1/18/2012			50.00		\$24,900,000.00)	24,900,00	\$1.00			\$1,245,000.00	1,245,000
15.17.45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER CO DENVER CO	9/25/2009		\$11.019.000.00	\$0.00	\$13.078.672.60 Redeemed. in full: warrants not outstanding	\$11,019,000.0		11,019,00	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/19/2008 4/13/2011	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$37.191.875.00 Redeemed, in full: warrants not outstanding	\$7,500,000.00)	7,50	\$1,000.00				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/28/2011					\$22,500,000.00)	22.50	\$1.000.00			\$2 920 000 00	302 623
11	STERLING BANCORP	NEW YORK NY	12/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding	\$42,000,000,0						32.320.000.00	302.023
	STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	4/27/2011 5/18/2011					\$42,000,000.00)	42.00	\$1,000.00			\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON ITX	12/12/2008 5/5/2009		\$125.198.000.00	\$0.00	\$130.542.485.91 Redeemed. in full: warrants not outstanding	\$125,198,000.0)	125,19	\$1,000.00				
24	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON TX	6/15/2010 12/5/2008	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding							\$2.857.914.52	2.615.557
01	STERLING FINANCIAE CORPORATION	SPOKANE WA	8/20/2012	Tricina dioox w wanting	\$000,000,000	90.00	WIET, FOT, 200.00 Cood, WI Tall, Walland Not Outstanding	\$114.772.740.0	(\$1.434.659.25)	5.738.63	7 \$20.00	(\$188.227.260.00)			
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE WA MIDLAND PARK NJ	9/19/2012	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding							\$825,000.00	97.541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ	9/1/2011					\$10,000,000.0)	10.00	\$1,000.00			\$107,398.00	133,475
8.11.14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY SD RAPID CITY SD	2/6/2009 1/12/2011	Preferred Stock w/ Exercised Warrants	\$15.568.000.00	\$0.00	\$18.101.553.84 Redeemed. in full: warrants not outstanding	\$4,000,000.00	1	4.00	\$1,000.00				
0.44	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY SD WEST CHESTER PA	3/16/2011 1/23/2009	Destance of Charles of Francisco of Microsoft	\$10,973,000.00	\$0.00	En CEN DAD ON CALLE IN A SERVICE AND A SERVI	\$11.568.000.0		11.56				\$778.000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding	\$1,796,209.0	3	10,35	1 \$173.53	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	3/27/2013 4/9/2013					\$107.935.6	(\$25,000.00)	62	\$173.53	(\$514.064.34)		\$8.358.99	33
15.123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST IL	6/19/2009 7/16/2015	Subordinated Debentures w/ Exercised Warrants	\$15.000.000.00	\$0.00	\$24,929,429,70 Redeemed, in full: warrants not outstanding	\$15,000,000.0		15.000.00	\$1.00			\$750.000.00	750.000
44	SUMMIT STATE BANK SUMMIT STATE BANK		12/19/2008		\$8.500.000.00	\$0.00	\$9.930.625.00 Redeemed. in full: warrants not outstanding	\$8,500,000.00		8,50	\$1,000.00			Ç. 25,000.00	, 50,000
	SUMMIT STATE BANK	SANTA ROSA CA	8/4/2011 9/14/2011					\$6,500,000.0l	,	8,50	\$1,000.00			\$315.000.00	239.212
11	SUN BANCORP, INC.	VINELAND NJ VINELAND NJ	1/9/2009 4/8/2009	Preferred Stock w/ Warrants	\$89.310.000.00	\$0.00	\$92.513.970.83 Redeemed, in full: warrants not outstanding	\$89,310,000.00		89,31	\$1,000.00				
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND NJ ATLANTA GA	5/27/2009 11/14/2008		\$3,500,000,000.00	\$0 nn	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding							\$2,100,000,00	1.620.545
			12/31/2008		\$1.350.000.000.00	25.00	and the second s	\$4,850,000,000.00	1	40.00	\$100,000.00				
	SUNTRUST BANKS, INC. SUPERIOR BANCOR INC.	ATLANTA GA ATLANTA GA BIRMINGHAM AL	9/28/2011 12/5/2008					34,050,000,000.00	<u> </u>	46,50	\$100,000.00			\$30.066.661.40	17.900.182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM AL	4/15/2011		\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible					(\$69.000.000.00)			
8.11.14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY NC NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,314,972.22 Redeemed, in full: warrants not outstanding	\$2,000,000.00	2	2,00	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	12/12/2008 4/21/2010	Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$328,991,401.58 Redeemed, in full: warrants not outstanding	\$200,000,000.00		200,00	\$1,000.00			¥100,1000	
	SUSQUEHANNA BANCSHARES. INC.	LITITZ PA	12/22/2010					\$100.000.000.00	o l	100.00	\$1.000.00				
8.11.14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL. INC.	STERLING IL	1/19/2011 4/10/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.721.382.89 Redeemed, in full: warrants not outstanding							\$5,269,179.36	3,028,264
12.16	SV FINANCIAL, INC.	SANTA CLARA CA	8/31/2011	Preferred Stock w/ Warrants	\$235.000.000.00	\$0.00		\$4,000,000.00)	4,00	\$1,000.00			\$200,000.00	200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/23/2009 6/16/2010				¥ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$235,000,000,0)	235.00	\$1,000.00			\$6,820,000.00	354,058
14.15.44	ISWORD FINANCIAL CORPORATION	HORICON WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13.644.000.00	\$0.00	\$17.019.233.91 Redeemed, in full: warrants not outstanding	\$13,644,000,0		13.644.00	\$1.00			\$682,000.00	
11	SWOOD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.		9/15/2011	Preferred Stock w/ Warrants	\$967.870.000.00	\$0.00	\$1.190.614.526.39 Redeemed. in full: warrants outstanding	\$10 011 000IO)					\$682,000.00	682,000
8.103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS GA BOISE ID	7/26/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$8.000.000.00	\$0.00	\$253.122.22 Currently Not Collectible	\$967,870,000.00	0	967,87	\$1,000.00				
	SYRINGA BANCORP TAYLOR CARITAL GROUP	BOISE ID IL	1/31/2014	Preferred Stock w/ Warrante	\$104.823.000.00	\$0.00	\$120.845.170.80 Sold. in full: warrants not outstanding					(\$8,000,000,00)			
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL	6/19/2012 7/18/2012		¥131,023,023,02		<u> </u>	\$93,659,350,56	(\$1,404,890,26)	104.82	\$893.50	(\$11.163.649.50)		\$0.000.070.00	4 400 047
15.17.45	ITCB CORPORATION/COUNTY BANK	GREENWOOD SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9.720.000.00	\$0.00	\$11.611.381.34 Redeemed, in full: warrants not outstanding							\$9,839,273.00	1,462,647
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	THE WOODLANDS TX	9/8/2011	Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00	\$690.832.08 Currently Not Collectible	\$9,720,000.0)	9,720,00	\$1.00			\$292,000.00	292,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS TX WAYZATA MN	12/13/2013 11/14/2008		\$361.172.000.00	\$0.00	\$378.547.699.45 Redeemed. in full: warrants not outstanding					(\$11,730,000.00)			
	TCF FINANCIAL CORPORATION	WAYZATA MN	4/22/2009 12/21/2009					\$361,172,000,0)	361.17	\$1,000.00			\$9,449,980.56	3,199,988
8.11.14	TOR FINANCIAL CORP TORB FINANCIAL CORP TORB FINANCIAL CORP	DAYTON OH DAYTON OH	12/23/2008		\$2,000,000,00	\$0.00	\$2.384,611.11 Redeemed, in full: warrants not outstanding								3,189,800
63.97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN TN	8/3/2011 12/19/2008	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$3.233.333.33 Currently Not Collectible	\$2,000,000.00	0	2,00	\$1,000.00			\$100,000.00	100
8.14		FRANKLIN TN OAK RIDGE TN	1/27/2012	Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.331.713.17 Sold. in full: warrants not outstanding					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN OAK RIDGE TN OAK RIDGE TN	4/26/2013				100100 1001 000100100100100	\$298,000.00 \$2,702,000.00)	29	\$1,022.11 2 \$1,022.11		\$6,588.78 \$59.741.22	\$19,218.87 \$124,922.63	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	4/29/2013 5/31/2013					\$2,702,000.0	(\$25,000.00)	2,70.	\$1,022.11		\$09,741.22	\$124,922.03	130
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	1/16/2009 5/13/2009 3/17/2010	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	\$75,000,000.0)	75.00	\$1,000.00				
8.11.14	ITEXAS NATIONAL BANCORPORATION INC.	DALLAS TX JACKSONVILLE TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00	\$4.475.307.67 Redeemed, in full: warrants not outstanding							\$6,559,066.21	758,086
8.14.44	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TX TERRELL TX		Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23.234.499.98 Redeemed. in full: warrants not outstanding	\$3,981,000.0		3,98	\$1,000.00			\$199,000.00	199
40.40	THE AND CORPORATION THE AND CORPORATION THE RANCORP INC	TERRELL TX	8/25/2011		\$20.000.000	\$0.00		\$20,000,000.0)	20.00	\$1,000.00			\$1,000,000,00	1.000
12,16	THE BANCORP, INC.	WILMINGTON DE	3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.0	0	45.22	\$1,000.00				
8	ITHE BANCORP, INC.	WILMINGTON DE	9/8/2010	Preferred Stock w/ Exercised Warrants	\$4.021.000.00	\$0.00	\$1.912.684.00 Sold. in full: warrants not outstanding							\$4,753,984.55	980,203
11	THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF CURRITUCK FINANCIAL CORPORATION	MOYOCK NC	2/6/2009 12/3/2010 2/13/2009	Preferred Stock w/ Warrante	\$34.000.000.00	\$0.00	\$40.091.342.55 Redeemed. in full: warrants not outstanding	\$1,742,850.00		4,02	\$433.44	(\$2,278,150.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	12/22/2010	Preferred Stock w/ Warrants	334.000.000.00	au.uu	Neuronico Indiana Incidentalia Incidentalia Incidentalia	\$17,000,000.00		17,00					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	5/29/2013					\$17.000.000.00	,	17.00	\$1.000.00			\$2,150,648,55	276.078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI BARABOO WI	1/16/2009 12/10/2012		\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.0)	3.00	\$652.30	(\$1.043.100.00)		\$403.161.92	487
		BARABOO WI						\$11,577,672.70	(\$135.345.73)	17,74		(\$6,171,327.30)		\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO WI HARTFORD CT HARTFORD CT	1/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5.448.000.0		5.44	S \$1.000.00			\$792.783.00	175.742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY	4/19/2012 12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding		,	5.44				\$192.783.00	1/5./42
		ELMIRA NY ELMIRA NY	8/25/2011 5/6/2015					\$9,090,000.00		9,09	\$1,000.00			\$1,486,292,07	151.030
11	THE FIRST BANCORD INC	DAMARISCOTTA ME	1/9/2009 8/24/2011		\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12,500,000.0	1	12 50	\$1,000,00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		3/27/2013					\$2,500,000.00)	2,50	\$1,000.00 \$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME	5/8/2013 5/28/2015					\$10.000.000.00)	10.00	\$1.000.00			\$389,077.67	226,819
11.36	THE FIRST BANCSHARES, INC.	HATTIESBURG MS HATTIESBURG MS	2/6/2009	Preferred Stock w/ Warrants	\$5.000.000.00	\$0.00	\$5.714.215.56 Redeemed. in full: warrants not outstanding	\$5,000,000.00)	5,00	\$1,000.00				
8 11 14	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST SATATE BANK OF MOBERTIE	HATTIESBURG MS MOBEETIE TX	9/29/2010 5/13/2015 2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000,00	\$0.00	\$813.086.56 Redeemed, in full: warrants not outstanding			2.00				\$302,410.00	54,705
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE TX	4/14/2010			aU.UU		\$731,000.0)	73	\$1,000.00			\$37,000.00	37
8.11.14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER KS	2/6/2009 12/19/2012		\$301.000.00	20.00	\$379.458.89 Redeemed. in full: warrants not outstanding	\$301,000.0)	30	\$1,000.00			\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT HARTFORD CT	6/26/2009 3/31/2010 9/27/2010	Preferred Stock w/ Warrants	\$3.400.000.000.00	\$0.00	\$4,236.125.671.00 Redeemed. in full: warrants not outstanding	\$3,400,000,000.00		3,400,00					
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	9/27/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$17.580.291.55 Redeemed, in full: warrants not outstanding							\$706.264.559.89	52.093.973

8.14 11 8.14.44	THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE MORTH BANK INCORPORATED THE MC FRANKLIN SERVICES BROUP, INC.	COLUMBIA IN KINSTON IN KINSTON IN KINSTON IN PITTSBURGH	MO	\$7.500.000.00	\$0.00	\$9.232.652.17 Sold. in full: warrants not outstanding \$7.359,000.00	15,000 7,500 (\$73,590,00)	\$1,000.00 \$981.20 (\$141,000.00)	\$750,000.00 \$371,250.00	
8,14,44	THE LITTLE BANK. INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON N	C 1/11/20131			\$7,359,000.00		\$981.20 (\$141,000.00)	\$371,250.00	271
8,14,44		PITTSRI IPGH I	A 13/31/2009 Destormed Stock w/ Minmonto							370
8,14,44				\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$7.579,200.000.00	75.792	\$100.000.00		
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH F	PA 2/10/2010 PA 5/5/2010				75.792	\$100.000.00	\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CONTRACTOR OF THE PROPERTY OF T	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 9/1/2011	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding \$5,450,000.00	5.450	\$1,000.00	\$273,000.00	27
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE (GA 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding \$244.225.00	250	\$976.90 (\$5.775.00)	\$4 806 45	
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/11/2013			\$11,478,575.00	11,750 (\$117 228 00)	\$976.90 (\$271,425.00)	\$571,967.55	
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE C	SA 4/9/2013 PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009	\$541,000.00 \$1.505.000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding	(\$117.228.00)			
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK F	PA 12/11/2009 PA 9/22/2011			\$2,046,000.00	2 046	\$1,000.00	\$61,000.00	-
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO F	L 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding			WO 1.000.00	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO F	EL 11/8/2012 EL 11/9/2012			\$1.165.528.32 \$3,877,691.40	1.312 4,365	\$888.36 (\$146.471.68) \$888.36 (\$487,308.60)	\$282,284.64	. 28
	THREE SHORES BANCORPORATION. INC. TIB FINANCIAL CORP	ORLANDO F NAPLES F	L 1/11/2013 L 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding	(\$50.432.20)			_
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES F MT. PLEASANT S	EL 9/30/2010 SC 12/19/2008 Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$12.119.637.37 \$10.180.200.33 Sold. in full: warrants not outstanding	12.120	\$1.000.00 (\$24.880.362.63)	\$40.000.00	1.106.389
104	TIDELANDS BANCSHARES. INC.	MT. PLEASANT S	SC 7/1/2016	\$3.800.000.00		\$8.984.227.00	14.448	\$621.83 (\$5.463.773.00)		
8.47.97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON C	SA 4/17/2009 Preferred Stock w/ Exercised Warrants SA 11/12/2010		\$0.00	\$223.208.00 Exited bankruptcv/Receivership		(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM N	WA 12/23/2008 Preferred Stock w/ Warrants WA 11/8/2012	\$16.641.000.00	\$0.00	\$18.857.818.52 Sold. in full: warrants not outstanding \$3,290,437.50	3,815	\$862.50 (\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11/9/2012			\$1.580.962.50 \$9,481,462.50	1.833	\$862.50 (\$252.037.50) \$862.50 (\$1.511.537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM N	VA 1/13/2012 VA 1/11/2013			\$9,481,462.50	(\$143.528.63)	\$862.50 (\$1,511,537.50)		
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM I	VA 6/11/2013 A 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2.117.000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding			\$1,301,856.00	370,899
2	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA L HOPKINSVILLE	A 4/4/2012 (Y 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$5,210,672.22 Redeemed, in full: warrants not outstanding	2.117	\$1.000.00	\$106,000,00	. 10
0	TODD BANCSHARES, INC. TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	CV 9/25/2013			\$4,000,000,00	4.000	\$1,000.00	\$200,000,00	20
45	ITOWNEBANK	PORTSMOUTH N	A 12/12/2008 Preferred Stock w/ Warrants A 9/22/2011	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding \$76.458.000.00	76.458	\$1.000.00		
8	TOWNFRANK	PORTSMOUTH N	/A 5/15/2013 X 1/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00	\$2.412.702.03 Sold. in full: warrants outstanding	. 0.450		\$1,500,000.00	554,330
	TREATY OAK BANCORP. INC. TREATY OAK BANCORP. INC.	AUSTIN 1	X 1/16/2009 Preferred Stock w Warrants X 2/15/2011	85.206.000.00	au.uu	\$500.000.00	3.118	\$160.36 (\$2.618.000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN 1	X 12/21/2012 X 8/6/2015			\$150,000.00	150,000	\$1.00	\$1.570.287.00	
8,14,44		AUSTIN T FRONTENAC N	MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding	3 700	\$1.000.00	\$185,000,00	
8,14,44	TRAD BANCORP NO. TRECOUNTY FINANCIAL CORPORATION TRECOUNTY FINANCIAL CORPORATION TREND'T FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	FRONTENAC MALDORF	MO 9/22/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115,75 Redeemed, in full: warrants not outstanding				
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS IN	MD 9/22/2011 MM 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$15.540.000.00 \$34,644,476.74 Sold, in full; warrants not outstanding	15.540	\$1.000.00	\$777.000.00	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N	MM 8/7/2012 MM 8/9/2012			\$2,639,379,50 \$7,038,845,50	3.518 9.382	\$750.25 (\$878.620.50) \$750.25 (\$2.343.154.50)	\$163.062.90 \$1.300.776.05	1.396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	MM 8/10/2012			\$16,984,909.75	22.639	\$750.25 (\$5,654,090.25)	\$191,948.33	. 20
8,9,11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	M 9/11/2012 N 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	(\$266.631.35)			
8.11	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS T	N 8/13/2010 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000,00	\$0.00	\$2.795.000.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	2.795	\$1.000.00		
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH F KINGSPORT T	PA 9/26/2012 N 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$23.000.000.00 \$6,496,417.16 Sold, in full; warrants not outstanding	23.000	\$1.000.00	\$1.150.000.00	1.150
0,14,18	TRISUMMIT BANK	KINGSPORT T KINGSPORT T	N 12/22/2009	\$4,237,000.00	\$0.00					
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT 1	N 11/29/2012 N 1/11/2013			\$5,251,500.00	(\$52.515.00)	\$750.00 (\$1.750.500.00)	\$124.665.75	135
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON N	AS 11/21/2008 Preferred Stock w/ Warrants	\$215,000,000,00	\$0.00	\$236,287.500.00 Redeemed. in full: warrants not outstanding \$215,000,000.00	215,000	\$1,000.00		
		IACKSON	MS 12/9/2009 MS 12/30/2009				215,000	\$1,000.00	\$10.000.000.00	1.647.931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON L BURLINGTON L	AS 12/30/2009 A 5/29/2009 Preferred Stock w/ Exercised Warrants A 9/1/2011	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding \$12.000.000.00	12.000	\$1.000.00	\$600.000.00	· 6
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS IN	MN 11/14/2008 Preferred Stock w/ Warrants MN 6/17/2009	\$6,599,000,000,00	\$0.00	\$6,933,220,416,67 Redeemed, in full: warrants not outstanding \$6,599,000,000,000	6,599,000	\$1,000.00		
	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS	MN 7/15/2009				0,055,000	\$1,000.00	\$139,000,000,00	32.679.102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI F	EL 8/7/2009 Preferred Stock w/ Exercised Warrants EL 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding \$11.738.143.76	50.236	\$233.66 (\$38.497.856.24)	\$586.953.92	2.512
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE	EL 3/17/2015 (S 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding \$8,950,000,00	8.950	\$1.000.00	\$450.000.00	
22,97,141	UBT BANCSHARES. INC. UCBH HOLDINGS INC.	MARYSVILLE F SAN FRANCISCO 0	(S 8/11/2011 CA 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07 Currently Not Collectible	8.550		3430.000.00	
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO (C PORTLAND (C	CA 11/6/2009 DR 11/14/2008 Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00			(\$298,737.000.00)		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND C	OR 2/17/2010 OR 3/31/2010			\$214,181,000.00	214,181	\$1,000.00	\$4.500.000.00	1.110.898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD I	VC 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding			94,000,000,00	
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD I	VC 9/22/2011	WE.357.000.00		\$6,191,000.00	6,191	\$1,000.00	\$160,000.00	16
8.11.17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE N	MM 12/29/2009 Preferred Stock w/ Exercised Warrants MM 7/25/2012	\$2.179.000.00	\$0.00	\$2.639.873.33 Redeemed. in full: warrants not outstanding \$600,000.00	600	\$1,000.00		
12.16.25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	MM 7/25/2012 MM 10/2/2013 (A 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$1,579,000.00 \$62,145,972.22 Redeemed, in full: warrants not outstanding	1,579	\$1,000.00	\$65,000.00	6'
12.16.20	LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	/A 11/18/2009 Preferred Stock W Warrants	\$59.000.000.00	50.00	\$62.145.972.22 Redeemed. In full: Warrants not outstanding \$59,000,000.00	59,000	\$1,000.00		
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	A 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding			\$450.000.00	
	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C	CA 7/2/2014 CA 9/26/2014			\$3.319.050.00	(\$25.000.00) 8.700	\$381.50 (\$5.380.950.00)	\$138.607.85	435
	UNITED BANCORP. INC.	TECUMSEH N	All 1/16/2009 Preferred Stock w/ Warrants	\$20.600.000.00	\$0.00	\$20.315.924.72 Sold. in full: warrants not outstanding \$17.005.300.00	(420)00000	\$825.50 (\$3.594.700.00)		1
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH ATMORE	MI 6/19/2012 MI 7/18/2012				(\$255.079.50) 20.600	30/20:00 (\$3.594,700,00)	\$38,000.00	311,492
11.36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.		AL 12/23/2008 Preferred Stock w/ Warrants AL 9/3/2010	\$10.300.000.00	\$0.00	\$11.182.763.89 Redeemed. in full: warrants not outstanding \$10,300,000.00	10,300	\$1,000.00		
11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE A BARNESVILLE	L 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding			\$10.125.00	111.258
11,14,10	UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE (SA 7/3/2012			\$14.400.000.00	14.400.000	\$1.00	\$720.000.00	720.000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE C	GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding \$1.516.900.00	1.576	\$962.50 (\$59.100.00)		ullet
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE C	GA 3/27/2013 GA 3/28/2013			\$12.587.575.00 \$159,145,525.00	13.078 165.346	\$962.50 (\$490.425.00) \$962.50 (\$6.200.475.00)		+
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G BLAIRSVILLE G	GA 4/9/2013			\$105,143,020.00	(\$1.732.500.00)	(50,200,475.00)		
8.11.44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES. INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA V	SA 6/10/2013 VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 12/15/2010	\$5.658.000.00	\$0.00	\$6.649.963.92 Redeemed. in full: warrants not outstanding			\$6,677.00	219,900
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VIENNA				\$3,000,000.00	3,000 2.658	\$1,000.00 \$1.000.00	\$283.000.00	283
11	UNITED FINANCIAL BANKING COMPANIES. INC. UNITY BANCORP, INC. UNITY BANCORP INC.	VIENNA I CLINTON IN	/A 9/15/2011 J 12/5/2008 Preferred Stock w/ Warrants J 5/15/2013	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding \$10,324,000.00		\$1,000.00		
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N	U 5/15/2013 U 7/3/2013			\$10,324,000.00 \$10,325,000.00	10,324 10,325	\$1,000.00 \$1,000.00		
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON N BLOOMFIELD I	U 8/28/2013 N 5/22/2009 Preferred Stock w/ Exercised Warrants	\$9.900.000.00	\$0.00	\$12.066.668.65 Sold. in full: warrants not outstanding			\$2,707,314.00	764,778
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD I	N 8/8/2013 N 8/12/2013			\$237,527.50 \$8,168,561.50	250 9.650	\$950.11 (\$12,472.50) \$950.11 (\$481.438.50)	\$476.573.62	AC
9.11.15	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD I ST. PAUL	N 9/12/2013 N 9/12/2013 MN 6/19/2009 Subordinated Debentures	\$11.926.000.00	\$0.00		(\$94,060.89)	13401.438.301	a410.3/3.02	490
9.11.15	IUNIVERSITY FINANCIAL CORP.	ST. PAUL	/IN 7/30/2010			\$12.948.886.40 Redeemed. in full: warrants not outstanding \$11.926.000.00	11.926.000	\$1.00		
	US METRO BANK US METRO BANK	GARDEN GROVE GARDEN GROVE	CA 2/6/2009 Preferred Stock w/ Exercised Warrants CA 3/23/2016	\$2,861,000.00	\$0.00	\$3,465,216.00 Redeemed, in full; warrants not outstanding \$2.861.000.00	2.861	\$1,000.00	\$143,000.00	1/
8			IC 12/22/2009 Professed Clock F	\$10,000,000.00	\$0.00	\$12,916,040.83 Redeemed, in full; warrants not outstanding	2.001		w1-45.300.00	1
8,11	UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	IC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00		**********		\$1,000,00		
8,11	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE N	VC 4/3/2013 VC 10/16/2013			\$7.742.000.00 \$2,258,000.00	7.742 2,258	\$1.000.00 \$1,000.00	\$500,000.00	500
8 8,11 8.11.14	UWHARRIE CAPITAL CORP		C 12/23/2008 Preferred Stock w/ Exercised Warrants (4/2013 (2) (10/16/2013	\$7,700,000,00	\$0.00	\$7.742.000.00 \$9.403.400.50 Redeemed. in full: warrants not outstanding \$7.700.000.00 \$7.700.000.00 \$7.700.000.00	7.742 2,258 7,700	\$1,000.00 \$1,000.00 \$1,000.00	\$500,000.00 \$385,000.00	

VALLEY COMMUNITY BANK	PLEASANTON (State Date Original Investment Type ¹ A 1/6/2014	Original Investment Amount Outsta	anding Investment	Total Cash Back	Investment Status* Amount	(Fee) ⁴ Shares (\$25,000.00)	Ava. Price (Realized Loss)	(Write-off)	Gain Wt Am	ount Wt
VALLEY FINANCIAL CORPORATION	ROANOKE \	A 12/12/2008 Preferred Stock w/ Warrants	\$16.019.000.00	\$0.00	\$21,311,670,48						
VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE N	(A 11/14/2012 (A 2/20/2013				\$1,600,000.00 \$1.600.000.00	1,600	\$1,000.00 \$1.000.00			
VALLEY FINANCIAL CORPORATION	ROANOKE \	A 5/15/2013				\$1,600,000.00	1,600	\$1,000.00			
VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE N	(A 8/14/2013 (A 10/16/2013				\$1.600.000.00 \$9,619,000.00	1.600 9,619	\$1,000.00 \$1,000.00			
VALLEY FINANCIAL CORPORATION	ROANOKE	A 11/13/2013	\$1,300,000,00	\$0.00	64 400 774 70	Deduced in the second rest estate de-				\$1,54	7,891.58
VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW N	12/18/2009 Preferred Stock w/ Exercised Warrants 9/22/2011		\$0.00	\$1,489,774,73	Redeemed, in full: warrants not outstanding \$1,300,000.00	1,300	\$1,000.00		\$6	5,000.00
VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE N	J 11/14/2008 Preferred Stock w/ Warrants J 6/3/2009	\$300.000.000.00	\$0.00	\$318,400,781,94	Redeemed. in full: warrants not outstanding \$75,000,000.00	75,000	\$1,000,00			
VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	J 9/23/2009				\$75,000,000.00 \$125.000.000.00	75,000 125.000				
VALLEY NATIONAL BANCORP	WAYNE	J 12/23/2009				\$100,000,000.00	100,000	\$1,000.00			
VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE N	U 5/24/2010 X 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3 503 795 81	Redeemed in full: warrants not outstanding				\$5.42	1.615.27
VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS 1	X 8/25/2011				\$3,000,000,00	3,000	\$1,000.00		\$15	0,000.00
VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN N	A 5/1/2009 Preferred Stock w/ Warrants A 11/19/2013	\$14.738.000.00	\$0.00	\$6,933,870,05	Sold. in full: warrants outstanding \$5,672,361.44	14,738	3 \$384.88 ((\$9,065,638.56)		
VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.		'A 1/6/2014					(\$56.723.61)	3 \$304.00	J8,000,038.30)		
VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON N	A 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding \$71.000.000.00	74.000	#4 000 00			
VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	A 12/11/2012 A 1/31/2014					71.000	\$1.000.00	-	\$33,26	3,000.00
VIRGINIA COMPANY BANK	NEWPORT NEWS	A 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$3.694.442.50	Sold. in full: warrants not outstanding					
VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	(A 8/8/2013 (A 8/12/2013				\$325.353.86 \$2,543,620.14	533 4,167	3 \$610.42 7 \$610.42 ((\$207.646.14) (\$1,623,379.86)	\$6:	3,481.25
VIRGINIA COMPANY BANK	NEWPORT NEWS	A 9/12/2013					(\$25,000.00)	***************************************	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,
VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON 1	X 4/24/2009 Preferred Stock w/ Exercised Warrants X 12/28/2012	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	700	\$1,000.00	$\overline{}$		
VISION BANK - TEXAS	RICHARDSON	X 7/10/2013				\$787.500.00 \$712,500.00	713	3 \$1,000.00		\$7	5,000.00
VIST FINANCIAL CORP.	WYOMISSING F	A 12/19/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$30.710.646.33	Redeemed. in full: warrants not outstanding \$25,000,000.00	25 000	f4 000 00		Ž1.10	9,813.00
W.T.B. FINANCIAL CORPORATION		A 8/1/2012 VA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874,33	Redeemed, in full; warrants not outstanding	25,000	\$1,000.00		\$1,10	9,613.00
W.T.B. FINANCIAL CORPORATION	SPOKANE \	VA 9/15/2011				\$110,000,000,00	110.000	\$1,000.00		\$5,50	0.000.00
WACHUSETT FINANCIAL SERVICES, INC.	CLINTON II	MA 12/11/2009 Preferred Stock w/ Exercised Warrants MA 4/4/2012	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding \$3,000,000,000	3 000	\$1,000,00			
WACHUSETT FINANCIAL SERVICES: INC.	CLINTON II	MA 1/30/2013				\$4,000,000.00	4,000	\$1,000.00			
WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY		AA 4/23/2014 AA 12/10/2009 Professed Steek w/ Mossente	\$22,000,000,00	\$0.00	\$22 502 244 44	\$5,000,000,00	5.000	\$1.000.00		\$47	8.000.00
WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON II	MA 12/19/2008 Preferred Stock w/ Warrants MA 11/24/2009	\$22,000,000.00	\$0.00	\$23,092,311.11	Redeemed, in full; warrants not outstanding \$22.000.000.00	22.000	\$1.000.00			
WAINWRIGHT BANK & TRUST COMPANY	BOSTON	AA 12/16/2009								\$56	8.700.00
WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR N	VA 1/16/2009 Preferred Stock w/ Warrants VA 1/12/2011	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding \$26,380,000,00	26.380	\$1,000,00			
WASHINGTON BANKING COMPANY	OAK HARBOR	VA 3/2/2011					20.300			\$1,62	5,000.00
WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE N	VA 11/14/2008 Preferred Stock w/ Warrants VA 5/27/2009	\$200.000.000.00	\$0.00	\$220.749.985.18	Redeemed. in full: warrants not outstanding \$200,000,000.00	200,000	\$1,000.00			
WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE	VA 3/15/2010					200,000	y.,000.00		\$15.38	8.874.07
WASHINGTONFIRST BANKSHARES, INC.	RESTON	A 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					
WASHINGTONFIRST BANKSHARES. INC. WASHINGTONFIRST BANKSHARES. INC.	RESTON N	(A 10/30/2009 (A 8/4/2011	\$6.842.000.00			\$13,475,000.00	13.475	\$1,000.00		\$33	2.000.00
WAUKESHA BANKSHARES, INC.	WAUKESHA \	VI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding					
WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	VI 2/6/2013 VI 2/7/2013				\$4.831.002.80 \$92,690.00	5.212	2 \$926.90 3 \$926.90	(\$380.997.20) (\$7,310.00)		8.644.66 7,194.69
WAUKESHA BANKSHARES. INC.	WAUKESHA N	VI 2/8/2013				\$290.119.70	313	3 \$926.90	(\$22.880.30)	914	7,154.05
WAUKESHA BANKSHARES. INC.	WAUKESHA	VI 3/26/2013		\$0.00			(\$52,138.13)				
WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY (WATERBURY (T 11/21/2008 Preferred Stock w/ Warrants T 3/3/2010	\$400.000.000.00	\$0.00	\$457.333.286.51	Redeemed. in full: warrants not outstanding \$100,000,000,000	100.000	\$1,000,00			
WEBSTER FINANCIAL CORPORATION	WATERBURY	T 10/13/2010				\$100,000,000.00	100,000				
WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY (T 12/29/2010 T 6/8/2011				\$200.000.000.00	200.000	\$1,000.00	-	\$20.20	8.842.06
WELLS FARGO & CO.	MINNEAPOLIS II	IN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00	\$27,281,347,113,95	Redeemed, in full: warrants not outstanding				\$20,36	0,042.00
WELLS FARGO & CO	MINNEAPOLIS	IN 12/23/2009				\$25,000,000,000.000	25,000	\$1,000,000.00			
WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS M WHEELING N	MN 5/26/2010 VV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78 804 166 67	Redeemed, in full; warrants not outstanding				\$840.37	4.891.73 1
WESBANCO, INC.	WHEELING	VV 9/9/2009	Ţ. 0,000 justini		4.0100.1100.01	\$75.000.000.00	75.000	\$1.000.00			
WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING VEST DES MOINES L	VV 12/23/2009 A 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41 10E 000 00	Redeemed, in full; warrants not outstanding			$\overline{}$	\$95	0.000.00
WEST BANCORPORATION, INC.	WEST DES MOINES I	A 6/29/2011	\$30,000,000.00	30.00	\$41,180,000.00	\$36,000,000.00	36.000	\$1.000.00			
WEST BANCORPORATION, INC.	WEST DES MOINES	A 8/31/2011	\$83.726.000.00	\$0.00		Redeemed, in full: warrants not outstanding				\$70	0,000.00
WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL C	A 2/13/2009 Preferred Stock w/ Warrants A 9/2/2009	\$83.726.000.00	\$0.00	\$87.360.236.61	Redeemed, in full: warrants not outstanding \$41,863,000.00	41,863	\$1.000.00			
WESTAMERICA BANCORPORATION	SAN RAFAEL (A 11/18/2009				\$41.863.000.00	41.863	\$1.000.00			
WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL (I 1/21/2011 V 11/21/2008 Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$160 365 000 00	Redeemed, in full: warrants not outstanding				\$87	8,256.00
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS N	V 9/27/2011	\$140.000.000.00	80.00	\$100.000.000.00	\$140.000.000.00	140.000	\$1,000.00			
WESTERN ALLIANCE BANCORPORATION		IV 11/23/2011	#7 000 000 00	60.00	#FF 4 000 00	Constants Not Collegebbs				\$41	5,000.00
WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT C	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 11/7/2014	\$7.290.000.00	\$0.00		Currently Not Collectible			(\$7,290,000.00)		
WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH I MONMOUTH I	12/23/2008 Preferred Stock w/ Exercised Warrants	\$6.855.000.00 \$4,567,000.00	\$0.00	\$13.053.910.87	Sold. in full: warrants not outstanding					
WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH I	12/29/2009	\$4,567,000.00			\$1 050 524 72	1 117	7 \$940.49	(\$66,475,28)		
WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH I	11/8/2012 11/9/2012				\$1.050.524.72 \$9,673,015.37	10,305	7 \$940.49 5 \$938.67	(\$66.475.28) (\$631,984.63)	\$33	5,417.06
WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP. INC.	MONMOUTH I MEDINA C	1/11/2013 DH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5 842 107 02	Redeemed, in full: warrants not outstanding	(\$107,235.41)				
WESTERN RESERVE BANCORP, INC.	MEDINA	OH 11/30/2012				\$4 700 000 00	4,700	\$1,000.00		\$23	5,000.00
WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE /	R 2/20/2009 Preferred Stock w/ Exercised Warrants R 7/1/2014	\$16.800.000.00	\$0.00	\$20,275,427,10	Sold. in full: warrants not outstanding \$1,300,000,00	1,300		+	\$82,173.00	
WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY	FAYETTEVILLE /	R 7/2/2014 R 7/2/2014				\$1,300,000.00 \$15.500.000.00	1,300	\$1,063.21		\$82,173.00 \$979.755.00 \$1.00	2.535.38
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	R 9/26/2014		-			(\$178,619.28)				
WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS L NEW ORLEANS L	A 12/19/2008 Preferred Stock w/ Warrants A 6/3/2011	\$300.000.000.00	\$0.00	\$343.733.333.33	Redeemed. in full: warrants not outstanding \$300,000,000,000.00	300.000	\$1.000.00		te no	0.000.00
	WILMINGTON E	DE 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding				30.50	
WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION		DE 5/13/2011				\$330,000,000,00 Sold, in full; warrants not outstanding	330.000	\$1.000.00			
WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	A 12/12/2008 Preferred Stock w/ Warranto	\$62,158,000,00					3 \$943.51 ((\$3.511.305.42)		
WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	WILMINGTON DE LOS ANGELES DE LOS ANG	A 12/12/2008 Preferred Stock w/ Warrants A 4/3/2012	\$62,158,000.00	\$0.00		\$58.646.694.58	(\$879.700.42) 62.158				
WILHINGTON TRUST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	WILMINGTON I LOS ANGELES (LOS ANGELES (LOS ANGELES (LOS ANGELES (A 12/12/2008 Preferred Stock w/ Warrants				\$58.646.694.58	(\$879.700.42) 62.158	3 8345.31		\$76	0,000.00
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	WILMINGTON I LOS ANGELES (LOS ANGELES (LOS ANGELES (LAKE FOREST I LAKE FOREST I	A 12/12/2008 Preferred Stock w/ Warrants A 4/3/2012	\$62,158,000.00 \$250.000.000.00	\$0.00		\$58.646.694.58 Redeemed. in full: warrants not outstandino \$250,000,000.00	(\$879.700.42) 62.158 250,000				
WHIMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WESHIRE BANCORP INC. WILSHIRE BANCORP INC. WHISHIRE BANCORP INC. WHISHIRE THROUGH CORPORATION WHISHIRS IT FINANCIAL CORPORATION WHISHIRS IT FINANCIAL CORPORATION WHISHIRS IT FINANCIAL CORPORATION WHISHIRS IT FINANCIAL CORPORATION	WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST	A 12/12/2008 Preferred Stock w/ Warrants	\$250.000.000.00	\$0.00	\$300.704.730.81	\$58.646.694.58 Redeemed. in full: warrants not outstanding \$250,000,000,000.00				\$76I \$25.60I	
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIES BANCORP INC. WILSHIES BANCORP INC. WILSHIES BANCORP INC. WILSHIES BANCORP INC. WINTHIST FINANCIAL CORPORATION WINTHIST FINAN	WILMINGTON I LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE	A 12/12/2008 Preferred Stock w Warrants A 4/30/12 A 6/20/2012 A 6/20/2012 12/12/2008 Preferred Stock w Warrants 12/12/2010 12/14/2011 A 5/15/2009 Preferred Stock w Exercised Warrants			\$300.704.730.81	\$55.646.994.58 Redeemed. in full: warrants not outstandino \$250,000,000.00 \$050. in full: warrants not outstandino		\$1,000.00		\$25.60	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIER BANCOPE NC. WILSHIER BANCOPE NC. WILSHIER BANCOPE NC. WINTELST FINANCIAL CORPORATION WINTRUST	WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE HANTSVILLE	A. 12/12/2008 Preferred Stock of Warrants A. 4/5/2012 A. 6/20/2012 - 12/19/2008 Preferred Stock of Warrants - 12/19/2008 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2013 - 12/22/2013	\$250,000,000.00 \$2,720,000.00	\$0.00	\$300.704.730.81 \$2.780.391.21	S56,646.694.58 Redeemed. in full: warrants not outstanding \$250,000,000.00 Sold. in full: warrants not outstanding \$2,343,851.20		\$1,000.00	(\$376,148.80)	\$25.60	
WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WINTHIST FINANCIAL CORPORATION WINTHIST FINANCIAL CORPORATION WINTHIST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	WILMINGTON I LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HANTSVILE WILMINGTON	A. 12/12/2008 Preferred Stock or Warrants A. 4/2021 A. 6/20202 A. 6/20203 Preferred Stock or Warrants 12/20203 Preferred Stock or Warrants 12/20203 Preferred Stock or Warrants 12/14/2011 A. 6/15/2000 Preferred Stock or Exercised Warrants 12/20203 Preferred Stock or Warrants 12/20203 Preferred Stock or Warrants	\$250.000.000.00	\$0.00	\$300.704.730.81 \$2.780.391.21	\$58,646,594,59 Redeemed, in full: warrants not outstanding \$250,000,000,00 \$250,000,000,000 \$250,000,000,000 \$250,000,000,000 \$250,000,000,000 \$250,000,000	250,000 2,720 (\$24,999,99)	\$1,000.00 \$1,000.10 \$861.71	(\$376,148.80)	\$25.60	0.564.15
WHIMINGTON TRUIST CORPORATION / MAT BAIN. CORPORATION WESHIE BANCOPP. NC. WILSHIE BANCOPP. NC. WINTELST FINANCIAL CORPORATION WINTELST FINANCIAL CORPORATION WINTELST FINANCIAL CORPORATION WINTELST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WIST FINANCIAL CORPORATION WIST FINANCIAL CORPORATION WIST FINANCIAL CORPORATION WIST FINANCIAL CORPORATION	WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE HANTSVILLE	A. 12/12/2008 Preferred Stock of Warrants A. 4/5/2012 A. 6/20/2012 - 12/19/2007 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010 - 12/22/2010	\$250,000,000.00 \$2,720,000.00	\$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640,856.64	\$56,646.594.59 Redeemed. in full: warrants not outstanding \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$2343,851.20 \$2343,8		\$1,000.00 \$1,000.10 \$861.71		\$25.60	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCORP INC. WILSHIRE BANCORP INC. WILSHIRE BANCORP INC. WINTERS IT FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WISTERMATION CORPORATION WISTERMATICAL CORPORATION	WIMMISTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE HANTSVILLE HANTSVILLE WIMMISTON WIMMISTON ELIN ELIN	A. 12/12/2008 Preferred Stock or W arrants A. 4/20/2012 A. 4/20/2012 A. 12/15/2008 Preferred Stock or W arrants L. 12/15/2008 Preferred Stock or W arrants L. 12/15/2008 Preferred Stock or W arrants L. 12/16/2009 Preferred Stock or Exercised Warrants L. 12/2009 Preferred Stock or W arrants L. 12/2009 Preferred Stock or W arrants L. 4/20012 L. 12/2009 Preferred Stock or W arrants	\$250,000,000,00 \$2,720,000,00 \$52,825,000,00 \$58,825,000,00	\$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640,856.64	\$58,646,594,59 Redeemed, in full: warrants not outstanding \$250,000,000,00 \$250,000,000,000 \$250,000,000,000 \$250,000,000,000 \$250,000,000,000 \$250,000,000	250,000 2,720 (\$24,999,99)	\$1,000.00 \$1,000.10 \$861.71	(\$376,148.80)	\$25,600 \$90	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIER BANCOPE NC. WILSHIER BANCOPE NC. WILSHIER BANCOPE NC. WILSHIER BANCOPE NC. WINTHIST FINANCIAL CORPORATION WINTHIST FINANCIAL CORPORATION WORTHIST THANCIAL CORPORATION WORTHISTON FINANCIAL CORPORATION WORTHISTON FINANCIAL CORPORATION WORTHISTON FINANCIAL CORPORATION WORTHISTON FINANCIAL CORPORATION WIST STRANGIAL CORPORATION WIST STRANG	WILMINGTON LOG ANGELES LOG ANGELES LOG ANGELES LOG ANGELES LAKE FOREST LAKE FOREST LAKE FOREST LAKE TOREST HANTSVILLE WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON	A. 12/12/2008 Preferred Stock of Warrants A. 4/3/2012 A. 6/20/2012 A. 6/20/2013 A. 6/20/2013 B. 6/15/2008 Preferred Stock of Warrants B. 6/15/2008 Preferred Stock of Warrants B. 6/15/2008 Preferred Stock of Warrants B. 6/15/2009 Preferred Stock of Warrants B. 7/26/2013 B. 7/26/2013 B. 7/26/2014 B. 4/15/2012 B. 4/15/2012 B. 4/15/2014 B. 4/15/2009 Breferred Stock of Warrants B. 1/26/2013 B. 1/26/2014 B. 1/2	\$250,000,000,00 \$7,720,000,00 \$52,625,000,00	\$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640,856.64	\$56,646.69 4.59	250,000 (\$24,999,99) (\$722,364,96) 52,625	\$1,000.00 \$861.71 5 \$915.11 ((\$376,148.80) (\$4.467.336.25)	\$25,600 \$90	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCOPE NC. WILSHIRE BANCOPE NC. WILSHIRE BANCOPE NC. WILSHIRE BANCOPE NC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HORDINGS INC. WORTHINGTON FINANCIAL HORDINGS INC. WORTHINGTON FINANCIAL HORDINGS INC. WISTER FINANCIAL CORPORATION WISTER FINANCIAL CORPORATI	WIMMISTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HARTSVILE WIMMISTON WIMMISTON WIMMISTON WIMMISTON ELION	A. 12/12/2008 Preferred Stock or W arrants A. 4/20/2012 - 12/12/2008 Preferred Stock or W arrants - 12/12/2010 - 12/12/2011 - 12/12/	\$250,000,000,00 \$2,720,000,00 \$52,825,000,00 \$58,825,000,00	\$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640,856.64	\$56,646.594.59 Redeemed. in full: warrants not outstanding \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$2343,851.20 \$2343,8	250,000 2,720 (\$24,999,99)	\$1,000.00 \$861.71 5 \$915.11 ((\$376,148.80)	\$25.600 \$91 \$1,800	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIES BANCORE MC. WILSHIES THANKCHAL CORPORATION WINTHUST FINANCHAL CORPORATION WILSHIES FINANCHAL CORPORATION WINTHUST FINANCHAL CORPORATION WINTHUST FINANCHAL CORPORATION VACHOUS WILSHIES WINTHUST WINTHUST FINANCHAL CORPORATION VACHON WALLEY FINANCHAL CORPORATION VACHON WA	WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LARE FOREST LARE FO	A. 12/12/2008 [Preferred Stock or Warrants A. 4/3/2012 A. 6/20/2012 A. 6/20/2013 B. 6/15/20/2013 B. 6/20/2013	\$250,000,000,00 \$2,720,000,00 \$52,625,000,00 \$36,000,000,00 \$13,312,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640.856.64 \$52.383.419.85	\$66,646.66.458	250,000 (\$24,999,99) (\$722,364,96) 52,625	\$1,000.00 \$861.71 5 \$915.11 ((\$376,148.80) (\$4.467.336.25)	\$25.600 \$91 \$1,800	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIRE BANCORP INC. WILSHIRE BANCORP INC. WILSHIRE BANCORP INC. WILSHIRE SHACORP INC. WILSHIRE SHACORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WILSHIRM FINANCIAL CORPORATION WIST STRANGIAL CORPORATION WARD WILLEY FINANCIAL CORPORATION WARD WARD WARD WARD WARD WARD WARD WARD WARD	WILMINGTON LOG ANGELES LOG ANGELES LOG ANGELES LOG ANGELES LOG ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANGENIE HANGENIE HANGENIE HANGENIE HINDSPALE WILMINGTON WILMINGTON WILMINGTON WILMINGTON ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN VORE	A. 12/12/2008 Preferred Stock or Warrants A. 4/2021 A. 4/2020	\$250,000,000,00 \$2,720,000,00 \$52,825,000,00 \$58,825,000,00	\$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640.856.64 \$52.383.419.85	\$56,646.694.59 Redeemed, in full: warrants not outstandino \$250,000,000,000.00 Sold, in full: warrants not outstandino \$2,343,851.20 Sold, in full: warrants not outstanding \$48,157.663,75 Sold, in full: warrants not outstandino \$44,140,056.00 Redeemed, in full: warrants not outstandino \$44,140,056.00 Redeemed, in full: warrants not outstandino \$44,140,056.00	250,000 (\$24,999,99) (\$722,384,98) (\$682,235,84) 49,312	\$1,000,00 \$861,71 \$5,5915,11 \$2,5895,30 ((\$376,148.80) (\$4.467.336.25)	\$25,600 \$91 \$1,800 \$5,50 \$5,50 \$20	0.564.15 0.940.00 0.000.00 5.677.00 0.000.00
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIER BANCORP INC. WINTHIST FINANCIAL CORPORATION VARIAN WILLEY FINANCIAL CORPORATIO	WILMINGTON LOG ANGELES LOG ANGELES LOG ANGELES LOG ANGELES LOG ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANGENIE HANGENIE HANGENIE HANGENIE HINDSPALE WILMINGTON WILMINGTON WILMINGTON WILMINGTON ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN ELICIN VORE	A. 12/12/2008 Preferred Stock or Warrants A. 4/2012 A. 6/202012 B. 6/202013	\$250,000,000,00 \$2,720,000,00 \$52,625,000,00 \$36,000,000,00 \$13,312,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640.856.64 \$52.383.419.85 \$5.705.022.14	\$88,646.694.59 Redeemed, in full: warrants not outstanding \$250,000,000,000 Sold, in full: warrants not outstanding \$2,343,851.20 Sold, in full: warrants not outstanding \$48,157.683,75 Sold, in full: warrants not outstanding \$44,149,056.00 Redeemed, in full: warrants not outstanding \$44,149,056.00 Redeemed, in full: warrants not outstanding \$44,71,000,00 Redeemed, in full: warrants not outstanding \$4,871,000,00	259,000 (\$24,999,99) (\$72,364,96) (\$722,364,96) (\$662,235,84) 49,312	\$1,000.00 \$661.71 \$661.71 \$1,000.00	(\$376,148.80) (\$4.467.336.25)	\$25,600 \$91 \$1,800 \$5,50 \$5,50 \$20	0.564.15
WILMINGTON TRUIST CORPORATION / MAT BANK CORPORATION WILSHIER BANCORP, NC. WINTHIST FINANCIAL CORPORATION WINTER FINANCIAL CORPORATION WINTHIST FINANCIAL CORPOR	WIMMINTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LACE FOREST LACE FOREST LACE FOREST HARTSVILE HA	A. 12/12/2008 Preferred Stock or Warrants A. 4/3/2012 A. 6/3/2012 A. 6/3/2012 A. 6/3/2012 A. 6/3/2012 A. 6/3/2012 A. 6/3/2012 A. 6/3/2013 A. 6/3/2011 A. 7/3/2013 A. 7/3/2013 A. 7/3/2013 B. 7/3/2013 A. 7/3/2013 B. 7/3/201	\$250,000,000,000 \$2,720,000,00 \$2,720,000,00 \$52,625,000,00 \$315,312,000,00 \$13,312,000,00 \$44,871,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$300.704.730.81 \$2.780.391.21 \$57,640.856.64 \$52.383.419.85 \$5.705.022.14	\$56,646.69.458	250,000 (\$24,999,99) (\$722,384,98) (\$682,235,84) 49,312	\$1,000.00 \$861.71 \$ \$915.11 \$ \$995.30 \$ \$1,000.00 \$ \$1,000.00	(\$376,148.80) (\$4.467.336.25)	\$25,600 \$91 \$1,800 \$5,50 \$5,50 \$20	0.564.15 0.940.00 0.000.00 5.677.00 0.000.00

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

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Footpoto	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	Duto	Original Investment Type ¹ Subordinated Debentures	Exchange From CPP	\$2,234,000.00	Outstanding Investment \$0.00	\$2,334,902.34 Sold, in full	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	Odbordinaco Dobornario		ψ2,204,000.00	φ0.00	\$2,001,002.01 Cold, III ldii	\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full				
	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017						\$5,457,000.00	5,457,000	\$1.00	
8	Atlantic City Federal Credit Union	Lander			Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full			4	
0	Atlantic City Federal Credit Union		WY	9/26/2012			\$2.272.000.00	¢0.00	62 C45 C27 22 Padamad in Full	\$2,500,000.00	2,500,000	\$1.00	
0	Bainbridge Bancshares, Inc.	Bainbridge Bainbridge	GA GA	9/10/2014	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,372,000.00	2,372	\$1,000.00	
	Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000,00	1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	* 1,000,000	,,,,,,,	4.1000.00	
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013						\$3,297,000.00	3,297,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full				
	BancPlus Corporation	Ridgeland		10/18/2016						\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park Palisades Park		10/1/2013	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$5,250,000.00	5.050	\$1,000.00	
8	BankAsiana Bethex Federal Credit Union	Bronx	NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00	
Ö	Bethex Federal Credit Union	Bronx		11/18/2015	Gubordinated Deberitures		\$302,000.00	\$0.00	\$333,300.30 Redecited, iii i dii	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union		TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	700-,000-00		*****	
	Border Federal Credit Union	Del Rio	TX	10/15/2014						\$3,260,000.00	3,260,000	\$1.00	
8	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full				
	Brewery Credit Union		WI	10/3/2012			*******			\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	00 000 000	200.000	\$0.00	(\$20,000,00)
	Brooklyn Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union	Brooklyn Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000,00	\$145,000.00	\$19,985.83 Full investment outstanding	\$280,000.00	300,000	\$0.93	(\$20,000.00)
8.10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
,,,,	Butte Federal Credit Union	Biggs		12/31/2014			Ţ.,III,300.00	30.00	. ,	\$1,000,000.00	1,000,000	\$1.00	
8	Carter Federal Credit Union				Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,140,350.00 Redeemed, in part				
	Carter Federal Credit Union	Springhill	LA	2/6/2013						\$2,500,000.00	2,500,000	\$1.00	
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding				
20	CFBanc Corporation	Washington	DC		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full	€F F 40 700 00	5,781	000000	(\$004.040.00)
3,5,8,33	CFBanc Corporation Citizens Bancshares Corporation	Washington Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full	\$5,549,760.00	5,761	\$960.00	(\$231,240.00)
3,3,0,33	Citizens Bancshares Corporation	Atlanta		9/17/2010	Treferred Stock	\$7,402,000.00	\$4,379,000.00	\$0.00	\$13,303,400.34 Cold, III full				
	Citizens Bancshares Corporation			12/30/2016			7,13.0,10.0			\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
	Citizens Bancshares Corporation		GA	10/4/2017						\$7,462,000.00	7,462	\$1,000.00	
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS		Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
	Community Bancshares of Mississippi, Inc.	Brandon	MS CA	10/11/2016						\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	GU		Preferred Stock	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$538,175.56 Full investment outstanding \$365,258.33 Full investment outstanding				
21	Community First Guam Federal Credit Union Community Plus Federal Credit Union	Hagatna Rantoul	II		Subordinated Debentures Subordinated Debentures		\$450,000.00	\$2,030,000.00	\$471,025.00 Sold, in full				
	Community Plus Federal Credit Union	Rantoul	IL .	12/20/2016	Cubordinated Deportation		\$100,000.00	φ0.00	\$11,020.00 Cold, 111 dil	\$415,000.00	450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$385,795.50 Full investment outstanding				,
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,167,484.56 Sold, in part				
	D.C. Federal Credit Union	Washington	DC	12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CA		Subordinated Debentures		\$7,000.00 \$100,000.00	\$7,000.00 \$100,000.00	\$962.89 Full investment outstanding \$13,755.56 Full investment outstanding				
8	Episcopal Community Federal Credit Union Fairfax County Federal Credit Union	Los Angeles Fairfax	VA		Subordinated Debentures Subordinated Debentures		\$8,044,000.00	\$100,000.00	\$9,165,244.22 Redeemed, in Full				
0	Fairfax County Federal Credit Union	Fairfax		9/13/2017			\$0,044,000.00	\$0.00	\$5,105,244.22 Nedecified, iii i dii	\$8,044,000.00	8,044,000	\$1.00	
8	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	44,000,000	9,011,000	4.144	
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015						\$30,000.00	30,000	\$1.00	
8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full				
2	Fidelis Federal Credit Union	New York		10/14/2015	Destaurad Charle	\$17.000.000.00		\$47,000,000 cc	60 207 07F 70 Full investment at 1 1	\$14,000.00	14,000	\$1.00	
3.8	First American International Corp. First Choice Bank	Brooklyn Cerritos	CA	9/24/2010	Preferred Stock Preferred Stock	\$17,000,000.00 \$5,146,000.00		\$17,000,000.00 \$0.00	\$2,397,975.79 Full investment outstanding \$5,413,877.89 Redeemed, in Full				
3,0	First Choice Bank	Cerritos	CA	5/1/2013	I TOTALING OLOUR	φ3, 140,000.00		QU.UU	go, rio,orr.os incustilleu, ili Full	\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL.		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	,	5,140	Ţ.,	
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016		,				\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014						\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$20,000,000,00	20.000	\$1,000,00	
3.17	First M&F Corporation First Vernon Bancshares, Inc.	Kosciusko Vernon	ΔI	8/30/2013	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$30,000,000.00	30,000	\$1,000.00	
5,17	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016		90,243,000.00		QU.00	\$0,020,020.00 Oold, III Tuli	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	70,,	5,240		(7)
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013						\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full				
20	Gateway Community Federal Credit Union			10/17/2012			*****	00.55	#24C CCC C7 C-I4 : / "	\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union				Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$370 000 CC	200.000	£0.00	(\$24,000,00)
8	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Rochester Kinston	NY NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$279,000.00	300,000	\$0.93	(\$21,000.00)
o .	Greater Kinston Credit Union	Kinston	NC NC	4/10/2012	Guborullateu Depetitures		\$330,000.00	φ0.00	9500,7 14.44 Neudelineu, III Full	\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full		225,000	7	
	Guaranty Capital Corporation	Belzoni	MS	12/21/2016		. ,,				\$14,000,000.00	14,000,000	\$1.00	
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full				
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017					**************************************	\$100,000.00	100,000	\$1.00	
2.4	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures	\$4,205,000.00	\$4,520,000.00	\$4,520,000.00	\$624,764.44 Full investment outstanding				
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,737,254.64 Full investment outstanding				

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Footnote	Institution Name	City	State Date Original Investment Type	Exchange From CPP \$6,000,000.00	Original Investment Amount	Outstanding Investment \$0.00	Total Cash Back ² \$6,369,000.00		(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,35	IBW Financial Corporation IBW Financial Corporation	Washington Washington	DC 9/3/2010 Preferred Stock	\$6,000,000.00		\$0.00	\$0,309,000.00	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)	
8	Independent Employers Group Federal Credit Union	Hilo	HI 9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full			(4000)	
	Independent Employers Group Federal Credit Union	Hilo	HI 11/18/2015					\$698,000.00	698,000	\$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael Kilmichael	MS 9/3/2010 Subordinated Debentures MS 11/2/2016		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full \$3,154,000.00	3,154,000	\$1.00		
3.8	Kilmichael Bancorp, Inc. Lafayette Bancorp, Inc.		MS 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934,33	Redeemed, in Full	3,134,000	\$1.00		
-,-	Lafayette Bancorp, Inc.		MS 1/27/2016	* 1,000 1,000 000		-	40,000,000	\$4,551,000.00	4,551	\$1,000.00		
8	Liberty County Teachers Federal Credit Union	Liberty	TX 9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,602.50	Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014					\$87,000.00	87,000 87,000	\$1.00		
	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014 TX 12/16/2015					\$87,000.00 \$87,000.00	87,000	\$1.00 \$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 1/11/2017					\$87,000.00	87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full				
	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016					\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	
36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55					
3,23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York Durham	NY 12/30/2016 NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	\$827,118.22	898,000	\$0.92	(\$70,881.78)	
3,23	M&F Bancorp, Inc.	Durham	NC 12/20/2016 Preferred Stock	\$11,735,000.00		\$0.00	\$10,674,433.34	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	
3,5,8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full	11,700	Q 000.00	(\$2,517,000.00)	
	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		\$4,836,000.00							
	Mission Valley Bancorp	Sun Valley	CA 8/23/2017		*******			\$10,336,000.00	10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00		Full investment outstanding				
	North Side Community Federal Credit Union Northeast Community Federal Credit Union	Chicago San Francisco	IL 9/29/2010 Subordinated Debentures CA 9/24/2010 Subordinated Debentures		\$325,000.00 \$350,000.00	\$325,000.00 \$350,000.00	\$44,705.56	Full investment outstanding Full investment outstanding				
	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$150.073.11	Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00	Ţ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00	\$3,327,125.28	Sold, in full				
	PGB Holdings, Inc.	Chicago	IL 12/20/2016					\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full				
2.7	Phenix Pride Federal Credit Union	Phenix City Wilmotto	AL 12/27/2016	\$6.794.000.00		#0.00	\$70,000,00	\$142,000.00	153,000	\$0.93	(\$11,000.00)	
3,1	Premier Bancorp, Inc. Premier Bancorp, Inc.	Wilmette Wilmette	IL	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full \$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300.072.50	Redeemed, in Full	0,704,000	φυ.υ1	(90,704,100.00)	
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/9/2015					\$273,000.00	273,000	\$1.00		
3,8	PSB Financial Corporation	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full				
	PSB Financial Corporation	Many	LA 12/28/2012		*********	****		\$9,734,000.00	9,734	\$1,000.00		
8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson Tucson	AZ 9/24/2010 Subordinated Debentures AZ 3/9/2016		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full \$1,500,000.00	1,500,000	\$1.00		-
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	
8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241,83	Redeemed, in Full	1,000,000	ψ0.33	(\$70,000.00)	
-	Renaissance Community Development Credit Union	Somerset	NJ 8/2/2017				***************************************	\$31,000.00	31,000	\$1.00		
37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full				
	Santa Cruz Community Credit Union	Santa Cruz	CA 1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	
3,8	Security Capital Corporation		MS 9/29/2010 Preferred Stock MS 9/9/2015	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full \$9,250,000.00	9,250	\$1,000.00		
	Security Capital Corporation Security Capital Corporation	Batesville	MS 3/23/2016					\$3,000,000.00	3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS 5/27/2016					\$5,660,000.00		\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11					
	Security Federal Corporation	Aiken	SC 10/31/2016					\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	
31	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00		0.040.000	#0.00	(0044 000 00)	
3,4,18	Shreveport Federal Credit Union Southern Bancorp, Inc.	Shreveport Arkadelphia	LA 12/27/2016 AR 8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	\$2,434,320.00 Sold in full	2,646,000	\$0.92	(\$211,680.00)	
5,4,10	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016	\$11,000,000.00	\$22,000,000.00	ψ0.00	\$00,702,100.03	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
25	Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70			7	(4-)	
	Southern Chautauqua Federal Credit Union	Lakewood	NY 12/20/2016					\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full		4		
3,13	Southside Credit Union	San Antonio	TX 10/30/2013 MS 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	\$1,100,000.00	1,100,000	\$1.00		
3,13	State Capital Corporation State Capital Corporation	Greenwood Greenwood	MS 9/29/2010 Preferred Stock MS 10/11/2016	\$10,700,000.00		\$0.00	\$10,000,000.00	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full	10,730	Ç 300.01	(\$1,000,000.00)	
	The First Bancshares, Inc.	Hattiesburg	MS 12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
8	The Magnolia State Corporation		MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	0.700			
	The Magnelia State Corporation	Bay Springs	MS 12/17/2014 MS 5/24/2017					\$3,700,000.00	3,700,000	\$1.00		
29	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union		MS 5/24/2017 WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	\$4,222,000.00 Sold in full	4,222,000	\$1.00		
_3	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 12/27/2016 Subbidinated Dependings		φ1 3,000.00	\$0.00	ψου,532.30	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
38	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full				
	Tongass Federal Credit Union	Ketchikan	AK 1/24/2017					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	
3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010 Preferred Stock	\$2,795,000.00	A101000	\$2,795,000.00	\$209,935.56	Full investment outstanding				
	Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union	New Orleans Fort Wayne	LA 9/24/2010 Subordinated Debentures IN 9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00 \$10,000.00	\$58,441.33	Full investment outstanding				
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$10,000.00	\$308.622.56	Full investment outstanding Sold, in full				
	Union Settlement Federal Credit Union	New York	NY 12/30/2016					\$271,714.78	295,000	\$0.92	(\$23,285.22)	
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016		Arz 000	Ac	\$50.004 T-	\$10,300,000.00	10,300	\$1,000.00		
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	E7 000	£4.00		
3.4.8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	New York St. Paul	NY 3/20/2013 MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842,97	\$57,000.00 Redeemed, in Full	57,000	\$1.00		
5,7,0	University Financial Corp, Inc.	St. Paul	MN 11/28/2012	ψ11,020,000.00	\$10,100,000.00	φυ.υυ	920,110,042.91	\$22,115,000.00	22,115,000	\$1.00		
8	UNO Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA 9/4/2013					\$743,000.00	743,000	\$1.00		
8,32	Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,227,153.57	Sold, in part	404			
-	Vigo County Federal Credit Union	Terre Haute Terre Haute	IN 2/25/2015 IN 12/23/2015					\$491,600.00 \$245,800.00	491,600 245,800	\$1.00 \$1.00		
	Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015 IN 12/27/2016					\$245,800.00 \$358,018.00	389,150	\$0.92	(\$31,132.00)	
8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full			(7-1,102.00)	
	Virginia Community Capital, Inc.	Christiansburg	VA 6/29/2016					\$1,915,000.00	1,915,000	\$1.00		
			TOTALS	\$363,290,000.00	\$206,783,000.00	\$68,114,450.00	\$539,525,059.61	\$475,006,494.00	\$0.00		(\$26,952,056.00)	\$0.00

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unpoid dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	III UIO

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company (the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in comparison.	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warran securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
131	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
	and UCBI.
135	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
100	344,227 shares of OFC common stock on 6/23/2016.
136	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
107	transaction was completed on December 22, 2016. 7 On 12/29/2016. Transpury entered into an agreement with Allied First Report (the "Company") purposent to which Transpury agreed to cell its CRR preferred stock hook to the Company of a
137	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
120	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016. 3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
130	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
130	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote	Footnote Description
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details				nent Aft	ter Exchange/Tran	sfer/Other	Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
																10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%	
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
											7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
			Purchase													11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
		5/20/2009							Exchange for preferred and	\$ 4,000,000,000					k 60.8%	12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
				General Motors		\$ 4,000,000,000	Dos 5	7/10/2009			NI/A	General Motors Company	10, 11,	0		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
			Purchase	Corporation			Par 5	7/10/2009	common stock in New GM		N/A		25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
									Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC				7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
						I										12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009					11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
				oorporaudii	11313											3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	11010			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
												Сопрану				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Diaht to receiver	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A	
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
																5/22/2015 Partial Repayment	\$ 8,325,185	proceeds Right to recover proceeds	N/A	
1		-		-1				L	1	1		1			I .		I.	proceeds	1	

																Right to recover	
														8/1/2016	Partial Repayment	proceeds	N/A
														11/17/2016	Partial Repayment	\$ 5,033,898 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055 Additional Note	v/ \$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122 Additional Note	v/ \$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,136,084 Additional Note	°/ \$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710 Additional Note	w/ \$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029 Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20 Debt c addition	bligation w/ nal note \$ 3,500,000,00	5/14/2010	Termination and settlement payment	\$ 1,900,000,000 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14								20		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23 Right		5/10/2010	Proceeds from sale of collateral	\$ 30,544,528 Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784 Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409 Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185 Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306 Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426 Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		bligation w/ nal note & \$ 7,142,000,000 pupon note	5/24/2011	Repayment - Principal	\$ 5,076,460,000	
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000 N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000	
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	
												Chrysler Group LLC 30 Comm	on equity 6.6%	7/21/2011	Disposition	\$ 560,000,000 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from 20% to 30%, and Treasury's ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale).
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its iscommon stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the formation of the Share Adjustment Right's. Ally located to Treasury a total of a docrowmately \$3.3 billion for the Patries Adjustment Right's. As a result of the orivitate blockment is a fixed by a second of the Share Adjustment Right's. As a result of the private adjustment Right's. As a result of the private adjustment Right's.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014
- 44. 40 September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Detai	ls	Payment or Disposition ⁴			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
			upplier Receivables LLC Wilmington DE Purchase Debt Obligation w/ \$ 3,500,000,000 N/A					11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
1	4/9/2009	GM Supplier Receivables LLC		DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/Δ	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000		· · · · · · · · · · · · · · · · · · ·	52	ruichase			N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City 5		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bele	ow for exchange/transf	er details in connection with the re	ecapitalization conducted of	ı 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or I	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	962 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	d		Final Investment							
		Seller						C	ommitment 3		Final Commitment Amount ⁷	Amount 9		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amou	nt	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,2	50,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																211015 5 10 5	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,0	00,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,43	37,500	7/16/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			<u> </u>
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			-
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			
														, ,,,,,,,					
													2/14/2012	\$ 1,601,688		Membership Interest 10			-
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution ⁵	\$ 56,390,209 \$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 1,056,751
																,,			
																		Adjusted Distribution ^{5, 1} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,8	75,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

										minary Adjusted			Final Investment					1		
	-	Seller							C	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment ³	Final Comr	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment ³	Final Commitment Amount ⁷		Amount ⁹	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1 1 1 1 1 1 1 1 1 1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1 1000 Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part 1992																			\$ 41,556
Note 1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1 10000 10000 1 10000 1 10000 1 1																			
1 10000 10000 1 10000 1 10000 1 1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part 1998 Part 1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1 100000000000000000000000000000000																			\$ 75,372
Part 1 10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1 105200 Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P. Winnight Decided in Figure 1 Decided in Figure 2 Decided in Figure 3 Decide in Figure 3 Decided in Figure 3 Decided in Figure 3 D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese 8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P. Willington DE Purtiese Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 1,244,437,500 7/6,2010 \$ 474,550,000 1/7/2012 \$ 74,446,600 \$ 3,400,003,72 Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P. Winnigston 1																			\$ 1,544
1152072 \$ 63.787.463 \$ 340,262.914 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)13 \$ 209,950.921 Membership homest 10 1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2 1/2																			
1/15/2019 1/15																			
1/36/2013 \$ 2/19/98/80 \$ 69.38/5604 Membership Interest 10 2/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.050/189 Membership Interest 10 4/16/2013 Bistribution 6,11 \$ 164,622 4/16/2013 Bistribution 6,11 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/199 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/199 \$ 3.85/189 \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 3252013 \$ 30,309,198 \$ - Membership Interest 10 41,02013 Distribution 6-11 \$ 29,999 41,02013 Distribution 6-11 \$ 3,999 41,02013 Distribution 6-11 \$ 5,000 41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par \$ 322,201 6 \$ 2,488,875,000 T/16,2010 \$ 949,100,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds 111,5201 5 195,000,000 5 485,424,84 Proceeds 111,5201														,.			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000 Debt Obligation w Contingent Proceeds 11/15/2012 S 149,000,000 S 800,000,000 Debt Obligation w Contingent Proceeds De													3/25/2013	a 30,369,198	>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds 11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000,000 \$ 108,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent 1/15/2013 \$ 62,456,214 \$ 375,212,503 Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution ^{5, 11} \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution ^{5, 11}	\$ 750,004
																\$ -			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest ¹⁰	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013					Distribution ^{5, 11}	\$ 27,999,860
											i							6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.