Travestment Status Definition Key

 Full investment outstanding. Treasury's full investment is still outstanding

 Redemed-institution has regular threasury's investment

 Sold - by auction, an defining, or through a restructuring

 Exited bankrups/vereieverhalp- Treasury has no outstanding investment

 Sold - by auction, an defining, or through a restructuring

 Exited bankrups/vereieverhalp- Treasury has no outstanding investment

 In auti- and Treasury's investment amount

 In part - part of the investment in amount

 In part - part of the investment insurp, but some remains

 Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

 Warrants outstanding - Treasury is warrant to purchase additional stock through various means a described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to gurchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 31, 2017

CAPITAL PURCHASE PROGRAM

Normal and any and any							Capital Repayment / Dispos	ition / Auction ^{3,5}		Warrant P	roceeds
Image	Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Out	tstanding Investment Total Cash Back ²		Shares Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	
Normal and the second secon	11	1ST CONSTITUTION BANCORP	CRANBURY 1	NJ 12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00 \$13,433,242.67	Redeemed, in full: warrants not outstanding			THE ASSISTENCE	int officies
Distance				NJ 10/27/2010			\$12,000,000.00	12,000 \$1,000.00	1		
Image: Control	0.44.40.44				£4,400,000,00	PO 00 P11 740 450 44	Dedeemed is felt werents and existencial			\$326,576.00	231,782
Image: Note of the section o	0,14,10,44	ISI ENTERPRISE BANK	LOS ANGELES (2/13/2009 Preleted Stock w Waitants	\$4,400,000.00	\$0.00 \$11,746,156.44	Redeemed, in full, warrants not outstanding				
Name Name <th< td=""><td></td><td>1ST ENTERPRISE BANK</td><td>LOS ANGELES</td><td>CA 9/1/2011</td><td>\$7.000.000.00</td><td></td><td>\$10,400,000.00</td><td>10.400 \$1.000.00</td><td>)</td><td>\$220.000.00</td><td>220</td></th<>		1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/2011	\$7.000.000.00		\$10,400,000.00	10.400 \$1.000.00)	\$220.000.00	220
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97	Sold, in full; warrants not outstanding				
Name Name <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>16,369 \$488.73</td><td>\$ (\$8,369,000.00)</td><td></td><td></td></th<>								16,369 \$488.73	\$ (\$8,369,000.00)		
Name Name <th< td=""><td>11</td><td></td><td></td><td></td><td>\$111,000,000.00</td><td>\$0.00 \$125,480,000.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td></th<>	11				\$111,000,000.00	\$0.00 \$125,480,000.00	Redeemed, in full; warrants not outstanding				
DAT DAT </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$111,000,000,00</td> <td>111.000 \$1.000.00</td> <td>,</td> <td>\$3 750 000 00</td> <td>837 947</td>							\$111,000,000,00	111.000 \$1.000.00	,	\$3 750 000 00	837 947
Normal and the second	8 11 14	IST UNITED RANCORP. INC	BOCA RATON		\$10,000,000,00	\$0.00 \$10.870.902.67	Redeemed in full: warrants not outstanding			\$3,730,000.00	037,947
Image: state in the s		1ST UNITED BANCORP, INC.	BOCA RATON F	FL 11/18/2009			\$10,000,000.00	10,000 \$1,000.00)	\$500,000.00	500
Network Note of the sector Note of the secto				NC 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909.59	Sold, in full; warrants outstanding				
Normal sector Nor								2.964 \$275.00	(\$2,148,900.00)		
Number Number Number<				NC 1/6/2014				F20 8004.04	(2005 270 64)		
International Int			GASTONIA				\$150,621.30 (\$1.506.21)	536 \$281.01	(\$305,370.64)		
Number Numer Numer Numer <td>8,14,44</td> <td>ADBANC, INC.</td> <td>OGALLALA</td> <td>NE 1/30/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$12,720,000.00</td> <td>\$0.00 \$15,071,769.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td>	8,14,44	ADBANC, INC.	OGALLALA	NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15,071,769.00	Redeemed, in full; warrants not outstanding				
Note of the sector Note of			OGALLALA	NE 7/21/2011			\$12.720.000.00	12,720 \$1,000.00)	\$636,000.00	636
Normal prime Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control<	8,14			FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004.73	Sold, in full; warrants not outstanding				
matrix matrix<									(\$15,270.30)	A008 000 05	
Bit Bit <td></td> <td></td> <td>OCALA</td> <td></td> <td></td> <td></td> <td></td> <td>5,621 \$982.90</td> <td>(\$96,119.10)</td> <td>\$337,363.35</td> <td>326</td>			OCALA					5,621 \$982.90	(\$96,119.10)	\$337,363.35	326
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	104	ALASKA PACIFIC BANCHARES, INC	JUNEAU		\$4 781 000 00	\$0.00 \$7.501.881.70					
Note Note Note Note N								234 \$892.61	(\$25,129.26)		
NAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMEN			JUNEAU	AK 11/29/2012			\$4,058,697.67	4,547 \$892.61	(\$488,302.33)		
NAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMENAMEN				AK 1/11/2013			(\$42,675.67)		l	L	
Note Note </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$7,324.33)</td> <td></td> <td></td> <td>\$2,270,000,000</td> <td>175 770</td>							(\$7,324.33)			\$2,270,000,000	175 770
Name Name </td <td></td> <td></td> <td></td> <td></td> <td>\$2,986,000,00</td> <td>\$0.00 \$3.581.397.27</td> <td>Sold in full warrants not outstanding</td> <td></td> <td></td> <td>32,370,908,26</td> <td>1/2.//2</td>					\$2,986,000,00	\$0.00 \$3.581.397.27	Sold in full warrants not outstanding			32,370,908,26	1/2.//2
Norm Norm Norm Norm		ALLIANCE BANCSHARES, INC.	DALTON	GA 3/27/2013	Q2,000,000.00	40.00 40,001,097.27					101
Normal		ALLIANCE BANCSHARES, INC.	DALTON	GA 3/28/2013				2,986 \$956.61	(\$129,562.54)		48
Normal Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Co		ALLIANCE BANCSHARES, INC.							+		
Note of the sector of the s	11				\$26,918,000,00	\$0.00 \$28,356,360.00		00.040			
1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1. 1.1.							\$26,918,000.00	26,918 \$1,000.00	1	\$900.000.00	173.060
Norm Norm <th< td=""><td>14,15</td><td></td><td></td><td></td><td>\$12.000.000.00</td><td>\$0.00 \$9.806.136.60</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td>\$500,000.00</td><td>173,009</td></th<>	14,15				\$12.000.000.00	\$0.00 \$9.806.136.60	Sold, in full; warrants not outstanding			\$500,000.00	173,009
Image: Section of the secti		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/6/2013	¢-=	·····	\$3,375,945.00				
NM NM NM NM NM <td></td> <td>ALLIANCE FINANCIAL SERVICES, INC.</td> <td>SAINT PAUL</td> <td>MN 2/7/2013</td> <td></td> <td></td> <td>\$5,626,575,00</td> <td>7,500,000 \$0.75</td> <td>s (\$1.873.425.00)</td> <td>\$504,900.00</td> <td>600.000</td>		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/7/2013			\$5,626,575,00	7,500,000 \$0.75	s (\$1.873.425.00)	\$504,900.00	600.000
Normal											
N1N2N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3N3 <td>8,137</td> <td></td> <td></td> <td></td> <td>\$3,652,000.00</td> <td>\$0.00 \$1,453,753.00</td> <td>Sold, in full; warrants not outstanding</td> <td>0.050 6005.07</td> <td>(\$2,000,000,00)</td> <td></td> <td></td>	8,137				\$3,652,000.00	\$0.00 \$1,453,753.00	Sold, in full; warrants not outstanding	0.050 6005.07	(\$2,000,000,00)		
Name Name </td <td>8 14</td> <td>ALLED FIRST BANCORP, INC.</td> <td></td> <td></td> <td>\$70,000,000,00</td> <td>\$0.00 \$73.129.160.69</td> <td>Sold in full: warrants not outstanding</td> <td>3,652 \$265.67</td> <td>(\$2,808,000.00)</td> <td></td> <td></td>	8 14	ALLED FIRST BANCORP, INC.			\$70,000,000,00	\$0.00 \$73.129.160.69	Sold in full: warrants not outstanding	3,652 \$265.67	(\$2,808,000.00)		
Network Network Note Note Note Note	0,14		GLENWOOD SPRINGS	20 9/18/2012	\$10,000,000.00	\$5.55 \$15,125,100.05	\$280 115 76	344 \$814.29	(\$63,884,24)		
NameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameN		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS				\$6,559,920.24		(\$1,496,079.76)		
Alto Subscription Image Image Subscription Subscription <		ALPINE BANKS OF COLORADO		CO 9/20/2012			\$50,160,264.00	61,600 \$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
Image Image <t< td=""><td></td><td></td><td>GLENWOOD SPRINGS 0</td><td></td><td>A</td><td>An on</td><td></td><td></td><td></td><td></td><td></td></t<>			GLENWOOD SPRINGS 0		A	An on					
Alter Billing Control	8,14,45		MUNSTER		\$3,674,000.00	\$0.00 \$4,387,576.45	Redeemed, in full; warrants not outstanding	0.074 \$4.000.00		£40.4 000 00	404
New North Ambrian ConditionNorth Amb	8 14 44		COLLINSVILLE	OK 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2 492 000 00	\$0.00 \$2.960.021.33		3.0/4 \$1.000.00		\$164.000.00	104
Image Matrix Matrix </td <td>0,14,44</td> <td>AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA</td> <td>COLLINSVILLE</td> <td>OK 9/15/2011</td> <td></td> <td>\$0.00 \$2,000,021.00</td> <td>\$2,492,000.00</td> <td>2.492 \$1.000.00</td> <td>)</td> <td>\$125,000.00</td> <td>125</td>	0,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 9/15/2011		\$0.00 \$2,000,021.00	\$2,492,000.00	2.492 \$1.000.00)	\$125,000.00	125
Image: Control of Control O	11	AMERICAN EXPRESS COMPANY	NEW YORK 1		\$3,388,890,000.00	\$0.00 \$3,803,257,308.33	Redeemed, in full; warrants not outstanding				
LineMatch and				NY 6/17/2009			\$3,388,890,000.00	3,388,890 \$1,000.00	1		
MichaelesMain and Mark (A)Main (A)					A					\$340.000.000.00	24.264.129
All aMinor all conditions and all and all conditions and all and all conditions and all all conditions and all all conditions and conditions and all conditions and all condition	8,11,14			CA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,052,682.49	Redeemed, in full; warrants not outstanding	1 800 \$1 000 00		\$00,000,00	00
Image: Constraint of the	8 11 14		GREAT BEND	CS 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00 \$7.220.141.67	Redeemed in full: warrants not outstanding	1,800 \$1,000.00		\$50,000.00	50
All of			GREAT BEND	KS 11/2/2011			\$6,000,000.00	6,000 \$1,000.00	1	\$300,000.00	300
A constraintA constraint<				3A 11/21/2008 Preferred Stock w/ Warrants	\$52,000,000,00	\$0.00 \$59.637.438.67	Sold, in full: warrants not outstanding				
A MESSEX MAXALAN Me							\$48,391,200.00 (\$725,868.00)	52,000 \$930.60	(\$3,608,800.00)		
Matrix Matrix<	15				£04,000,000,00	\$0.00 \$04.004.000 CO	Dedeemed is full unements ant autotes die s			\$2,670,000.00	698,554
MainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainMainM	45	AMERISERV FIRANCIAL, INC.	JOHNSTOWN I		\$21,000,000.00	\$0.00 \$24,601,066.66	Redeemed, in ruir, warrants not outstanding \$21,000,000,00	21.000 \$1.000.00			
11-14 MERCES MARCES		AMERISERV FINANCIAL INC					421,000,000.00	21,000 \$1,000.00		\$825,000,00	1 312 500
AMES MARCA BROCK BGAMES MACH BGAMES MARCA BROCK BG<	14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK 1	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,523,255.00	Sold, in full; warrants not outstanding				
MRREY AND AS SURCES ANDMARCES ANDMA				NE 3/26/2013			\$359,040.00				
Market				NE 3/27/2013			\$2,112,000.00	2,200,000 \$0.96		A050 035 00	
Add MacCode MatCode Mat								2,426,000 \$0.96	(\$97,040.00)	\$259,875.00	250,000
MACCAR	94				\$110.000.000.00	\$0.00 \$6,000 000 00			1		
International standard Name Construct Name Construct <th< td=""><td></td><td>ANCHOR BANCORP WISCONSIN, INC.</td><td>MADISON</td><td>NI 9/27/2013</td><td></td><td></td><td>\$6,000,000.00</td><td>60,000,000 \$0.10</td><td>(\$104,000,000.00)</td><td></td><td></td></th<>		ANCHOR BANCORP WISCONSIN, INC.	MADISON	NI 9/27/2013			\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)		
AMANUC SAMOON MANUC SAMOON Mode (S) Mode (S) <td>11,90</td> <td></td> <td></td> <td></td> <td>\$8,152,000.00</td> <td>\$0.00 \$13,378,714.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td>	11,90				\$8,152,000.00	\$0.00 \$13,378,714.00	Redeemed, in full; warrants not outstanding				
ANAPCASE NAMPALS							\$4,076,000.00				
Image: Note: Not							\$4.076.000.00	4.076 \$1.000.00		\$2 725 577 07	267.040
ASSCATE BARCORP GREEN W W 44001 SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME SUBJECTION SREAME	11	ASSOCIATED BANC-CORP		NI 11/21/2008 Preferred Stock w/ Warrants	\$525 000 000 00	\$0.00 \$596 539 172 32	Redeemed, in full: warrants not outstanding			93,133,311.67	307,910
ASSCALTED BANC-CORP GREEN BAY VI 914/2011 Control Control Standard		ASSOCIATED BANC-CORP	GREEN BAY	NI 4/6/2011	<u> </u>	\$555,555,112.32	\$262,500,000.00	262,500 \$1,000.00			
ATAMIC 2 AACSHAGS, BAC. BLUPTOM SC Top2000 Pedents Stack & Stack Warmants S2 000,0000 S2 00,055.47 Sdd, is Maxwarmants on dustanding I I I I S2 000,000 S2 00,055.47 Sdd, is Maxwarmants on dustanding I I I S2 000,000 S1 00,000 S1 0		ASSOCIATED BANC-CORP	GREEN BAY	NI 9/14/2011			\$262,500,000.00	262,500 \$1,000.00)		
ALANTC BAACSHARES, NC BLEFTON SC 277.04 All All All Sh 500.00 Sh 190.00 Sh 200.00 Sh 200.0				NI 12/6/2011						\$3,435,005.65	3,983,308
All ANTIC BANCSHARES, NC BUFFTON SC 210201 Con Con State Stat	8,17				\$2,000,000.00	\$0.00 \$2,503,554.78	Sold, in full; warrants not outstanding	1.050		50F 004 00	00
ALAMC BANCSHARES. BAC AURCE BANCSHARES. BACK HOLDING. CENNISLI BANK HOLDING. CONDING. BANCSHARES. BACK HOLDING. CENNISLI BANK HOLDING. CONDING. BANCSHARES. BACK HOLDING. CENNISLI BANK H	-							50 \$1,150.00		\$95,031.02	68
AltAdd AlkPuller PNANCIAL HOLDMOS Mode Mode Strate		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 3/19/2014					37,300.00		10
AVENUE FNANCIAL KUDNES MC PRIME NM 91/LE NM 91/LE NM 91/LE MM 91/LE MM 91/LE MM 91/LE </td <td>8.14.44</td> <td>AVENUE FINANCIAL HOLDINGS</td> <td>NASHVILLE 1</td> <td>IN 2/27/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$7,400,000.00</td> <td>\$0.00 \$8,798,415.33</td> <td>Redeemed, in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td>	8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE 1	IN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415.33	Redeemed, in full: warrants not outstanding				
All Dark Hours (L.P. FENNSULA BANK HOURNOC) PALO AITO CA 7312013 One One Fent Status St		AVENUE FINANCIAL HOLDINGS	NASHVILLE				\$7,400,000.00	7,400 \$1,000.00		\$370,000.00	370
All All <td>11</td> <td></td> <td></td> <td>CA 1/30/2009 Preferred Stock w/ Warrants</td> <td>\$6,000,000.00</td> <td>\$0.00 \$7,563,057.15</td> <td>Redeemed, in full; warrants not outstanding</td> <td>6.000</td> <td></td> <td></td> <td></td>	11			CA 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15	Redeemed, in full; warrants not outstanding	6.000			
Add BARKNEPERNERT. INCORPORATE Set = 1 Set = 1<							\$6,000,000.00	0,000 \$1,000.00		\$190 781 12	81.670
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	8.44		SHEFFIELD		\$21,100,000,00	\$0.00 \$24,841 411 03	Redeemed, in full: warrants not outstanding				01,070
BANCORP FINANCIAL, INC OM IL 7/10/20/09 (Pedemod Stock vectores dwarmets \$13,668,000.00 \$10,000 \$10,000		BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 7/14/2011			\$21,100,000.00	21,100 \$1,000.00		\$1,055,000.00	1,055
BANCORP FINANCIAL, INC. DATE Office Bit 1/2 (2000) Status (2000)	8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK I	L 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15,595,736.93	Redeemed, in full; warrants not outstanding				
BANCORP RHODE ISLAND, INC. PROVIDENCE RI 952002 State of the state of				L 8/18/2011	000 000 000 00		\$13,669,000.00	13,669 \$1,000.00		\$410,000.00	410
BANCORP RACORP RACOR PRACTINA PROVIDENCE PI 9002009 C F S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S </td <td></td> <td></td> <td></td> <td></td> <td>\$30,000,000.00</td> <td>\$0.00 \$32,341,666.66</td> <td>redeemed, in ruir, warrands not outstanding</td> <td>20.000 \$1.000.00</td> <td></td> <td></td> <td></td>					\$30,000,000.00	\$0.00 \$32,341,666.66	redeemed, in ruir, warrands not outstanding	20.000 \$1.000.00			
BANCPLUS CORPORATION REG 2202009 Peemed Stock versendes Warrants \$48,00,000.00 \$56,07.399.33 Redeemed, h. flw, warrants not outstanding <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$30,000,000,00</td> <td>30,000 \$1,000.00</td> <td></td> <td>\$1.400.000.00</td> <td>192 967</td>							\$30,000,000,00	30,000 \$1,000.00		\$1.400.000.00	192 967
BANCEYLIS CORPORATION Rice \$43,000,000.00 \$48,000,000.00 \$48,000,000.00 \$2,000.00 \$2,000,00 \$2,000,00 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000	8,11,14		RIDGELAND		\$48,000,000.00	\$0.00 \$54,607.399.33	Redeemed, in full; warrants not outstanding		1		102,007
8/14 BANCSTAPL, INC. FESTUS MO 4/32009 Proteined Stock w/ Exercised Warrants \$3,800,000,00 \$10,701,463,58 \$64,16,111, warrants n.d outstanding <th< td=""><td></td><td>BANCPLUS CORPORATION</td><td>RIDGELAND</td><td>MS 9/29/2010</td><td></td><td></td><td>\$48,000,000.00</td><td>48,000 \$1,000.00</td><td>)</td><td>\$2,400,000.00</td><td>2,400</td></th<>		BANCPLUS CORPORATION	RIDGELAND	MS 9/29/2010			\$48,000,000.00	48,000 \$1,000.00)	\$2,400,000.00	2,400
BANCSTAR.INC. FESTUS I/O 4/26/2013 598.267 (\$1.733.00)	8,14				\$8,600,000.00	\$0.00 \$10,701,460.58	Sold, in full; warrants not outstanding				
184AQS144, INC. FESTUS INO 14292013							\$98,267.00			A 100 00	
		BANUSTAR, INC.	FESTUS	MO 4/29/2013			\$8,352,695.00	8,500 \$982.67	(\$147,305.00)	\$426,338.55	430

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstan	ding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg Price	Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt	t Shares
92	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/2013 AL 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00	\$60,451,155.74 Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)				Contractor
65	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15/2013	\$1,004,000,00			\$50,000,000.00	50,000 \$1,000.00			\$15,000.00	730,994
8.14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.		NN 8/14/2009 Preferred Stock w/ Exercised Warrants MN 12/19/2012 MI	\$1.004.000.00	\$0.00	\$1.114.680.76 Sold, in full: warrants not outstanding	\$451,600.92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/1/1/2013				\$481,335.96	518 \$929.22 (\$9,329.37)	(\$36,664.04)		\$23,500.00	50
0.7.44	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA		MN 3/26/2013	E45 000 000 000 00	£0.00	\$26,599,663,040.28 Redeemed, in full: warrants not outstanding		(\$15,670.63)				
6.7.11	BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants NC 1/9/2009	\$15.000.000.000.00 \$10,000,000.000.00	\$0.00	526,599,663,040.28 Redeemed, in full, warrants hot outstanding						
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 12/9/2009 NC 3/9/2010				\$25,000,000,000.00	1,000,000 \$25,000.00			\$305,913,040.28 12	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 1/16/2009 Preferred Stock w/ Exercised Warrants NC 11/30/2012	\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding	\$2,502,000,00	3.000 \$834.00	(\$498.000.00)		\$100.100.00	150
	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE	NC 1/11/2013				\$2,302,000.00	(\$25,000.00)	(2420.000.00)		\$100.100.00	
44	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 11/14/2008 Preferred Stock w/ Warrants CA 9/27/2011 CA 10/26/2011	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00				
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA 10/26/2011 NV 3/13/2009 Preferred Stock w/ Exercised Warrants	\$2.672.000.00	\$0.00	\$1,233,940.00 Sold, in full: warrants not outstanding					\$125,000.00	405,405
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240.00	2,672 \$357.50	(\$1,716,760.00)		\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011 NY 10/28/2008 Preferred Stock w/ Warrants				\$28,000,000.00	28,000 \$1,000.00			\$1,703,984.00	154.908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$3,000,000.000	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3 000 000 000 00	3,000,000 \$1,000.00				
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009 NC 4/17/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4.334.427.00 Sold. in full: warrants not outstanding	\$0,000,000,000.00	0,000,000 \$1,000.00			\$136,000,000.00 1	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/2014				\$3,294,750.00	13.179 \$250.00	(\$9,884,250.00)			
.11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Preferred Stock w/ Warrants AR 11/4/2009	\$75,000,000.00	\$0.00	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00				_
8 106	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK LITTLE ROCK DENVER	AR 11/2/2009 AR 11/24/2009 CO 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding					\$2,650,000.00	379,811
01100	BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 4/24/2014				\$12,639,000.00	12,639 \$1,000.00			\$632,000.00	632
8,14,44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 1/23/2009 Preferred Stock w/ Exercised Warrants MS 9/8/2011	\$15,500,000.00	\$0.00	\$18,492,469.25 Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/9/2012	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK		WA 4/3/2012 WA 6/12/2013				\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		\$134,201.00	243,998
8.14.44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 7/28/2011	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795.000.00	795 \$1,000.00			\$40.000.00	4
12,16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BARGUNERS	BAR HARBOR	ME 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding					\$40,000.00	
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010 NC 11/14/2008 Preferred Stock w/ Warrants				\$18,751,000.00	18,751 \$1,000.00			\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/2008 Preferred Stock w/ Warrants NC 6/17/2009	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.00				
8 112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC 7/22/2009 AL 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1,706.000.00	\$0.00	\$2.315.853.14 Redeemed, in full: warrants not outstanding					\$67,010,401.86 1	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 7/1/2014				\$1,706,000.00	1,706 \$1,000.00			\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23/2008 Preferred Stock w/ Warrants MD 1/26/2011	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800 \$1,000.00				
8,11,14	BCSB BANCORP_INC	BALTIMORE	MD 4/19/2013	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding					\$1,442,000.00	183,465
0,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011	\$0,000,000.00	\$0.00	\$1,200,510.00 Redenice, in fail, warants for establishing	\$1,500,000.00	1,500 \$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/2011 CA 3/7/2012				\$1,500,000.00 \$1,500,000.00	1.500 \$1.000.00 1.500 \$1.000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/2012 CA 6/27/2012				\$1,200,000.00 \$300,000.00	1,200 \$1,000.00 300 \$1,000.00			\$300,000.00	300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Preferred Stock w/ Exercised Warrants PA 12/28/2011	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$2,892,000.00	2.892 \$1.000.00			\$145.000.00	445
11	BERKSHIRE HILLS BANCORP. INC.	PIDENIXVILLE PITTSFIELD PITTSFIELD	MA 12/19/2008 Preferred Stock w/ Warrants MA 5/27/2009	\$40,000,000.00	\$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding					\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 6/24/2009				\$40,000,000.00	40,000 \$1,000.00			\$1,040,000.00	226,330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Preferred Stock w/ Exercised Warrants KS 9/1/2011	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding	\$985.000.00	985 \$1.000.00			\$50.000.00	5
8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67 Redeemed, in full; warrants not outstanding	0.00.000.00				www.wor.ov	
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 12/18/2009 MI 7/28/2011	\$1,744,000.00			\$3,379,000.00	3,379 \$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 6/19/2009 Subordinated Debentures w/ Exercised Warrants FL 2/7/2013	\$6,400,000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	\$2.532.140.00	2.600.000 \$0.97	(\$67,860.00)		\$64,158.97	64.000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013				\$3,700,820.00	3,800,000 \$0.97	(\$99,180.00)		\$140,347.75	140,000
8	BLACKHAWK BANCORP, INC.	BELOIT	WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI 10/29/2012	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding	\$186.550.00	205 \$910.00	(\$18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI 10/31/2012				\$186,550.00	9,795 \$910.00	(\$881,550.00)		\$470,250.00	500
8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding		(\$91,000.00)				_
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND 6/27/2012				\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00			\$250,000.00	250
8.14	BLUE RIDGE BANCSHARES, INC.		ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$11,938,437.34 Sold, in full: warrants not outstanding			1844 Aug		4200,000.00	
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19,630.00 \$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible		(\$90,600.00)				
	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65 Sold, in full; warrants not outstanding			(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 12/5/2008 Preemed Stock W/ Warrants KS 10/18/2013 KS 10/21/2013	\$21,750,000.00	\$0.00	gz r, zov, eo r.co Solid, in run; warrants not outstanding	\$3,177,232.50	3,250 \$977.61	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 1/6/2014				\$18,085,785.00	18,500 \$977.61 (\$212,630.18)	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$9.776.051.62 Redeemed, in full: warrants not outstanding					\$3,056.00	130.977
0	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00	375
-	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012	\$31,260,000.00	\$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)			
8.14.44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 9/19/2012 CT 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,797.000.00	\$0.00	\$5,673,920.75 Redeemed, in full; warrants not outstanding					\$939,920.00	543,337
8	BNC FINANCIAL GROUP, INC. BNCCORP. INC.	NEW CANAAN BISMARCK	CT 8/4/2011 ND 1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 Sold, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND 3/14/2014	920,000,00	\$0.00	garge course cool, in this manafile flot outstationing	\$143,000.00	143 \$1,001.08		\$154.44	\$29,737.13	30
	BNCCORP.INC. BNCCORP.INC. BOH HOLDINGS,INC.	BISMARCK BISMARCK HOUSTON	ND 3/17/2014 ND 4/25/2014				\$19,950,000.00	19.950 \$1.001.08 (\$201,147.00)		\$21,546.00	\$966,456.56	975
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX 3/6/2009 Preferred Stock w/ Exercised Warrants TX 7/14/2011	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	500
14,15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding						470.000
	BOSCOBEL BANCORP. INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/8/2013 WI 3/11/2013				\$5,586,000.00	5,586,000 \$1.11		\$592,730.46	\$232.180.54 \$129,709.80	179,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 1/13/2010 MA 6/16/2010				\$50,000,000.00 \$104.000.000.00	50,000 \$1,000.00 104,000 \$1,000.00				
	BUS ION PRIVATE INANCIAL HOLDINGS INC. BOSTON PRIVATE INANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON BOSTON SAN JOSE	MA. 2/7/2011				2104.000.000.00	124,000 \$1,000,00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 3/16/2011				\$8,864,000.00	8,864 \$1,000.00				

BRIGGE CAPTAL HOLDINGS BRIGGE VIEW BARCORP. INC. BRIGGEVIEW BARCORP. INC. BRIGGEVIEW BARCORP. INC. BRIGGEVIEW BARCORP. INC. BRIGGEVIEW BARCORP. INC. SINCE STATEMENT OF STATEMENT OF STATEMENT SINCE STATEMENT OF STATEMENT SINCE STATEMENT BRIGGEN AVAILATION FRANCIAL CORPORATION SINCE STATEMENT BRIGGEN ANNOSIARES. INC. BRIGGEN BARCISHARES. INC. BRIGHT BARCISHARES. BRIGHT	8 9 9 1 1 1 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SAN JOSE C/C BRIDGE/VIEW IL BRIDGE/VIEW IL LOS ANGELES C/C LOS ANGELES C/C KALKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W	1 A 1 A 1 A 1 I I I	4202011 4202011 4202011 4202011 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 420201 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 42020 420 4	\$38,000,000.00 \$9,000,000.00 \$6,000,000.00 \$2,400,000.00	\$0.00 \$13.447.811.37 Sekl, in full: warrants not outstanding \$8.047.220.58 \$8.287.964.07 Sold, in part; warrants not outstanding \$0.00 \$3.022.878.60 Sold, in full; warrants not outstanding	\$10,450,000.00 \$6,952,779.42 \$60,000.00	38,000 \$275.00 (\$104,500.00) 4,702.860 \$1.59 60.000 \$1.05	(Realized Loss) / (Write-off) (\$27,550,000.00)	\$524,767.98 \$3.000.60	\$1.395.000.00 396.412 \$709.155.81 1.900
BRIDGEVIEW BANCORP. INC. 9.10.18.556.99.358 BRCADWAY FINANCIAL CORPORATION 9.10.18.556.99.358 BRCADWAY FINANCIAL CORPORATION 14.15 BRCGAN BANKSHARES, INC. 14.15 BRCGAN BANKSHARES, INC. 16.10.15.05 BRCGAN BANKSHARES, INC. 16.10.10.10.10.10.10.10.10.10.10.10.10.10.		BRIDGEVIEW ILL LOS ANGELES C/ LOS ANGELES C/ LOS ANGELES C/ KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W	A 1 A 1 A 1 I I I	11/19/2013 1/2020 1/2020 1/2020 1/2020 1/2020 1/2020 1/2020 1/2020 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20200 1/20000 1/20200 1/20200 1/2	\$6,000,000.00	\$8.047.220.58 \$8.287.964.07 Sold, in part; warrants not outstanding	\$6,952,779.42	(\$104.500.00) 4,702.860 \$1.59	(\$27,550,000.00)		\$709,155.81 1,900
3.10.8636.9738 IBROADWAY FINANCIAL COMPORATION BROADWAY FINANCIAL COMPORATION BROADWAY FINANCIAL COMPORATION 16.15 BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROADWAY FINANCIAL COMPORATION 1.1.14 BROADWAY FINANCIAL COMPORATION 1.1.14 BROADWAY FINANCIAL COMPORATION 1.1.14 BROADWAY 1.1.14 BROADWAY 1.1.14 BROADWAY		LOS ANGELES C/ LOS ANGELES C/ KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W	A 1 A 1 I I	11/14/2008 Preferred Stock w/ Warrants 12/4/2009 12/4/2009 12/22/2016 5/15/2009 Subordinated Debentures w/ Exercised Warrants 4/28/2013 4/28/2013	\$6,000,000.00						
BROADWAY FINANCIAL CORPORATION 14.15 BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROTHE RHOOD BANCSHARES, INC. BROTHE RHOOD BANCSHARES, INC. BROTHE RHOOD BANCSHARES, INC. BLII.14 BRUINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BLII.15 BRUTHER POINT, INC. BLII.16 BRUTHER POINT, INC. BLII.16 BRUTHER POINT, INC. BLII.16 BRUTHER POINT, INC. CAF FINANCIAL CORPORATION	 	LOS ANGELES C/ KAUKAUNA W KAUKAUNA W KAUKAUNA W KAUKAUNA W KANSAS CITY KS	A 1 11 11	12/22/2016 5/15/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013 4/29/2013	\$0,000,000.00	\$0.00 \$3.022.879.60 Sold, in full; warrants not outstanding					
BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. SIL444 BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, BANCSHARES, I	 	KAUKAUNA W KAUKAUNA W KAUKAUNA W KANSAS CITY KS	1	4/26/2013 4/29/2013	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants hot outstanding	\$60,000,00	60.000 \$1.05		\$3 000 60	
BROGAN BANKSHARES, INC. BROTHE RHOOD BANCSHARES, INC. BROTHE RHOOD BANCSHARES, INC. BUSINESS BAN	* * *	KAUKAUNA W KANSAS CITY KS	1	4/29/2013							
B.14.44 BROTH/ERHCOD BANCSHARES, INC. BROTH/ERHCOD BANCSHARES, INC. BROTH/ERHCOD BANCSHARES, INC. BROTH/ERHCOD BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUS	**************************************	KANSAS CITY KS		5/31/2013			\$2,340,000.00	2,340,000 \$1.05		\$117,023.40	\$125,135.60 120,000
BIJI.14 BUSINESS BANCSHARES.INC. BUSINESS BANCSHARES.INC. BUSINESS BANCSHARES.INC. BUSINESS BANCSHARES.INC. BUSINESS BANCSHARES.INC. BUSINESS BANCSHARES.INC. BUSINES BANCSHARES.INC. II BUTLER POINT.INC. III CEAF FINANCIAL CORPORATION CEAF FINANCIAL CORPORATION CEAF FINANCIAL CORPORATION	0		S S	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000.00	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00			\$550,000.00 550
BUSINESS BANCSHARES, INC. 8,11,14 BUTLER POINT. INC. BUTLER POINT. INC. 11 C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION		CLAYTON MO	0	4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18.707.708.84 Redeemed, in full: warrants not outstanding					
8,11,14 BUTLER POINT, INC. BUTLER POINT, INC. 11 C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION		CLAYTON MC CLAYTON MC	0	5/23/2012 1/9/2013			\$6,000,000.00 \$2,500,000.00	2,500 \$1,000.00			\$750,000.00 750
11 C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	((CLAYTON MC CATLIN IL	0	4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00 \$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			
C&F FINANCIAL CORPORATION	Ň	CATLIN IL WEST POINT VA		11/2/2011 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00			\$30,000.00 30
	v v	WEST POINT VA WEST POINT VA	Α	7/27/2011 4/11/2012			\$10,000,000.00 \$10,000,000.00	10,000 \$1,000.00 10,000 \$1,000.00			
C&F FINANCIAL CORPORATION 8.14.18.44 CACHE VALLEY BANKING COMPANY	V	WEST POINT VA	A,	5/14/2014 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00 \$10.674.333.80 Redeemed, in full: warrants not outstanding					\$2,303,180.00 167,504
CACHE VALLEY BANKING COMPANY		LOGAN UI LOGAN UI	Γ 1	12/18/2009	\$4,640,000.00	and another and a solution of the solution of					
CACHE VALLEY BANKING COMPANY 125 CADENCE FINANCIAL CORPORATION		STARKVILLE MS	S	7/14/2011 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00 \$41,984,062.50 Sold, in full; warrants not outstanding	\$9,407,000.00	9,407 \$1,000.00	(\$6.000.000.00)		\$238,000.00 238
CADENCE FINANCIAL CORPORATION 8.14.44 CALIFORNIA BANK OF COMMERCE		STARKVILLE MS LAFAYETTE CA	Ą	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4,755,899.67 Redeemed, in full: warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)		
CALIFORNIA BANK OF COMMERCE 8,11,14 CALIFORNIA OAKS STATE BANK		LAFAYETTE CA THOUSAND OAKS CA THOUSAND OAKS CA	A A	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
CALIFORNIA OAKS STATE BANK 8 CALVERT FINANCIAL CORPORATION	Ĩ	THOUSAND OAKS CA ASHLAND MC	A	1/23/2009 Preferred Stock w/ Exercised Warrants 1/28/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00			\$165,000.00 165
CALVERT FINANCIAL CORPORATION	A	ASHLAND MC	0	2/17/2016			\$1.037.000.00	1,037 \$1,000.00			\$52.000.00 52
8,130 CALWEST BANCORP CALWEST BANCORP	F	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	A 1	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2015	\$4,656,000.00	\$0.00 \$5,285,163.67 Sold, in full; warrants not outstanding	\$4,656,000.00	24,445,000 \$0.20		\$233,000.00	
8,11,14 CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	۹ ۹	ROCKVILLE MI	D 1	12/23/2008 Preferred Stock w/ Exercised Warrants 12/30/2010	\$4,700,000.00	\$0.00 \$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
39 CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	۲ ۲	RALEIGH NO RALEIGH NO	0 1	1/28/2011 Variants	\$41,279,000.00	\$0.00 \$45.252.104.25 Redeemed. in full: warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00			
8,128 CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.		MILWAUKEE W	1	4/10/2009 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)		
11 CAPITAL ONE FINANCIAL CORP	N	MCLEAN VA	A 1	10/2/2015 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00 \$3,806,873,702.13 Redeemed, in full; warrants not outstanding			(\$2,044,672.00)		
CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP		MCLEAN VA MCLEAN VA	Α	6/17/2009 12/9/2009			\$3.555.199.000.00	3,555,199 \$1,000.00			\$146,500,064.55 12,657,960
8.14 CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	F	PORTLAND OF PORTLAND OF		12/23/2008 Preferred Stock w/ Exercised Warrants 11/8/2012	\$4,000,000.00	\$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04	264 \$938.36	(\$16,272.96)		
CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	F	PORTLAND OF PORTLAND OF	R	11/9/2012 1/11/2013			\$3,505,712.96	3,736 \$938.36	(\$230,287.04)		\$169,042.00 200
14,15,45 CARDINAL BANCORP II, INC.	V	WASHINGTON MO	0 1	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00 \$7,547,479.56 Redeemed, in full; warrants not outstanding	\$6,251,000.00				\$313,000.00 313,000
CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.		WASHINGTON MC GREENSBORO NC	0	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$19,941,788.94 Sold, in full; warrants not outstanding					\$313,000.00 313,000
CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	0	GREENSBORO NO GREENSBORO NO	0	2/20/2013 2/21/2013			\$14,525,843.40 \$435,756.60	15,534 \$935.10 466 \$935.10	(\$1,008,156.60) (\$30,243.40)		
CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	0	GREENSBORO NO GREENSBORO NO		3/26/2013 4/19/2013				(\$149,616.00)			\$1,800,000.00 357,675
CAROLINA TRUST BANK CAROLINA TRUST BANK		LINCOLNTON NO		2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00	\$0.00 \$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4,000 \$853.00	(\$588,000.00)		
CAROLINA TRUST BANK		LINCOLNTON NO	0	1/11/2013			\$3,412,000.00	(\$34,120.00)	(\$385,000.00)		
CAROLINA TRUST BANK CAROLINA TRUST BANK 11 CARROLLTON BANCORP		LINCOLNTON NO LINCOLNTON NO BALTIMORE MI		3/26/2013 6/11/2013 2/13/2009 Preferred Stock w/Warrants				(\$15,880.00)			\$19,132.00 86,957
11 CARROLLTON BANCORP CARROLLTON BANCORP	E	BALTIMORE ME BALTIMORE ME	D	2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00 \$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00			\$213,594.16 205,379
9.11.36 CARVER BANCORP. INC. CARVER BANCORP. INC.	P	NEW YORK NY	Y	1/16/2009 Preferred Stock 8/27/2010	\$18,980,000.00	\$0.00 \$20,511,580,55 Redeemed, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00			
CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION		NEW YORK NY EVERETT W	A 1	6/30/2011 Freferred Stock w/ Warrants	\$38,970,000.00	\$0.00 \$17,678,900.00 Sold, in full; warrants not outstanding	\$16,250,000.00	38,970 \$416.99	(\$22.720.000.00)		
11 CATHAY GENERAL BANCORP	5 L	EVERETT W. LOS ANGELES CA	A	12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00 \$329,874,444.96 Redeemed, in full; warrants not outstanding			(\$22,720,000.00)		
CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	L	LOS ANGELES CA LOS ANGELES CA	Ą	3/20/2013 9/30/2013			\$129,000,000.00 \$129,000,000.00	129,000 \$1,000,00 129,000 \$1,000,00			
CATHAY GENERAL BANCORP 8,14,18,44 CATSKILL HUDSON BANCORP, INC.	L	LOS ANGELES CA ROCK HILL NY		12/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$7,448,071.47 Redeemed, in full; warrants not outstanding					\$13,107,778.30 1,846,374
CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.		ROCK HILL NY	Y 1	12/22/2009 7/21/2011	\$3,500,000.00		\$6,500,000,00	6 500 \$1 000 00			\$263.000.00 263
8,57,97 CB HOLDING CORP. CB HOLDING CORP.	A	ROCK HILL NY ALEDO IL ALEDO IL		5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00 \$271,579.53 Currently Not Collectible	30.300.000.00	0.300 21.00.00	(\$4,114,000.00)		203.000.00 203
8,18 CBB BANCORP	c	CARTERSVILLE GA	A	10/14/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00 \$4,982,141.86 Sold, in full; warrants not outstanding			(\$4,114,000.00)		
CBB BANCORP CBB BANCORP	c	CARTERSVILLE G/ CARTERSVILLE G/	A 1	12/29/2009 11/28/2012	\$1,753,000.00		\$1,268,825.60	1,360 \$932.96	(\$91,174.40)		
CBB BANCORP CBB BANCORP	0	CARTERSVILLE GA	A 1	11/29/2012 1/11/2013			\$2,831,259.86	3,037 \$932.26 (\$32,969.92)	(\$205,740.14)		\$115,861.34 132
CBB BANCORP		CARTERSVILLE G/ CARTERSVILLE G/ RUSSELLVILLE AI	A	3/26/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding		(\$363.42)			
8,14 CBS BANC-CORP. CBS BANC-CORP.	F	RUSSELLVILLE AL RUSSELLVILLE AL		8/7/2012	924,000,000.00						\$287.213.85 315
CBS BANC-CORP. CBS BANC-CORP.	F F	RUSSELLVILLE AL RUSSELLVILLE AL	_	8/9/2012 8/10/2012			\$923,304.00 \$21,073,056.00	1,020 \$905.20 23,280 \$905.20	(\$96,696.00) (\$2,206,944.00)		\$689,313.24 756 \$131,297.76 144
CBS BANC-CORP. CECIL BANCORP, INC.	۶ ٩	RUSSELLVILLE AL ELKTON ME	 D 1	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00 \$516,988.89 Full investment outstanding; warrants outstanding		(\$219,963.60)			
8 CEDARSTONE BANK CEDARSTONE BANK	L	LEBANON TN LEBANON TN	N 1	2/6/2009 Preferred Stock w/ Exercised Warrants 11/20/2013	\$3,564,000.00	\$0.00 \$4.672.098.50 Redeemed. in full: warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00			\$178,000.00 178
44 CENTER BANCORP, INC. CENTER BANCORP, INC.		UNION NJ UNION NJ	j	1/9/2009 Preferred Stock w/ Warrants 9/15/2011	\$10,000,000.00	\$0.00 \$11,586,666.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			
CENTER BANCORP, INC.	L L L L L L L L L L L L L L L L L L L	UNION NJ	J	12/7/2011			\$10,000,000.00	10,000 \$1,000.00			\$245,000.00 86,705
11.59 CENTER FINANCIAL CORPORATION / BB CENTER FINANCIAL CORPORATION / BB	N BANCORP. INC.	LOS ANGELES CA LOS ANGELES CA	A.	12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55.000.000.00	\$0.00 \$65,855,083,33 Redeemed, in full: warrants not outstanding	\$55,000,000.00	55,000 \$1,000.00			
CENTER FINANCIAL CORPORATION / BB 8,14 CENTERBANK	N BANCORP, INC.	LOS ANGELES CA MILFORD OF MILFORD OF	A H	5/27/2015 5/1/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$2,250,000.00	\$0.00 \$2,344,662.43 Sold, in full; warrants not outstanding					\$1,115,500.00 350,767
CENTERBANK		MILFORD OF MILFORD OF		10/29/2012			\$24,750.00 \$1.831.500.00	30 \$825.00 2.220 \$825.00	(\$5,250.00) (\$388,500.00)		\$84.057.43 113
CENTERBANK	Ν	MILFORD OF	н	1/11/2013			w1,001,000,00	(\$18,562.50)	(energy/00/00/		
	0	MILFORD OF DAVENPORT FL	- 1	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00 \$29,283,302.58 Redeemed, in full; warrants not outstanding		(\$6,437.50)			
CENTERBANK 12.16 CENTERSTATE BANKS OF FLORIDA INC.	r	DAVENPORT FL DAVENPORT FL	. 1	9/30/2009 10/28/2009			\$27,875,000.00	27,875 \$1,000.00			\$212,000.00 125,413
CENTERBANK 12,16 CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.		MORGANTOWN W	V	1/16/2009 Preferred Stock w/ Exercised Warrants 3/31/2009	\$15,000,000.00	\$0.00 \$15,922,937.50 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			
CENTERBANK 12,16 CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	A	MORGANTOWN									\$750,000.00 750
CENTERBANK 12.16 CENTERSTATE BANKS OF FLORIDA INC CENTERSTATE BANKS OF FLORIDA INC CENTERSTATE BANKS OF FLORIDA INC 8.11.14 CENTRA FINANCIAL HOLINGS, INC CENTRA FINANCIAL HOLINGS, INC CENTRA FINANCIAL HOLINGS, INC	A A A	MORGANTOWN W MORGANTOWN W MORGANTOWN W SOMERVILLE M	V	4/15/2009 12/5/2008 Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00 \$13.886.111.11 Padaamad in full warrante not outstanding					\$730,000.00
CENTERBANK CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. B.11.14 CENTERSTATE BANKS OF FLORIDA INC. B.11.14 CENTRA FBANKORA, HOLDINGS, INC. CENTRA FBANKORA, HOLDINGS, INC. B.12 CENTRA FBANCORP, INC. (MA) CENTRA FBANCORP, INC. (MA)	A A A	MORGANTOWN W SOMERVILLE	V A	12/5/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$13,886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00			
CENTERBANK 12.16 CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTER FINANCIAL HOLDINGS. INC.	8 / 8 / 8 / 8 / 8 / 8 / 8 / 8 / 8 / 8 /	MORGANTOWN W SOMERVILLE MM SOMERVILLE MM SOMERVILLE MM GARLAND TX	V A A A 1 K	12/5/2008 Preferred Stock w/ Warrants 8/25/2011 10/19/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$13.886,111.11 Redeemed, in full; warrants not outstanding \$0.00 \$31.086,221.13 Redeemed, in full; warrants not outstanding					\$2,525,000.00 234,742
CENTERBANK 12.16 CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. ENTERSTATE BANKS OF FLORIDA INC. 8.11.14 CENTRA FUNANCIA HOLDINGS, INC. CENTRA BANCOPP, INC. (INA) CENTRA BANCOPP, INC. (INA) ECHTRA BANCOPP, INC. (INA)		MORGANTOWN W SOMERVILLE M SOMERVILLE M GARLAND TX GARLAND TX GARLAND TX HOUSTON TX	V A A A 1 C	12/5/2008 Preferred Stock w/ Warrants 8/25/2011 2/27/2009 Preferred Stock w/ Exercised Warrants 8/28/2014 1/3/0/2009 Preferred Stock w/ Exercised Warrants			\$22,500,000.00	22,500 \$1,000.00			\$2,525,000.00 234,742 \$1,125,000.00 1,125
CENTERBANK 12.16 CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. B.11.14 CENTERSTATE BANKS OF FLORIDA INC. CENTER FLORADOR INC. DURING INC. CENTER FLORADOR INC. MAIN CENTER LEANCORP. INC. MAIN CENTERL BANCORP. INC. MAIN CENTERL BANCO		MORGANTOWN W SOMERVILLE M SOMERVILLE M GARLAND TX GARLAND TX HOUSTON TX	V A A A 1 C C	12/52/008 Preferred Stock w/ Warrants 8/55/2011 1 10/19/2011 1 2/27/2009 Preferred Stock w/ Exercised Warrants 8/29/2014 1 1/30/2009 Preferred Stock w/ Exercised Warrants 7/30/2009 Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5,800,000.00	\$0.00 \$31.066.221.13 Redeemed, in full; warrants not outstanding \$0.00 \$6.859.176.83 Redeemed, in full; warrants not outstanding	\$22,500,000.00 \$5,800,000.00	22,500 \$1,000.00 5.800 \$1,000.00			\$2,525,000.00 234,742
CENTERBANK CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. ENTRAFINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA BANCORP. INC. (MA) CENTRAL BANCORP. INC. (MA)		MORGANTOWN W SOMERVILLE M SOMERVILLE M GARLAND TX GARLAND TX GARLAND TX HOUSTON TX	V A A A A A A A A A A A A A A A A A A A	12/5/2008 Preferred Stock w/ Warrants 8/25/2011 2/27/2009 Preferred Stock w/ Exercised Warrants 8/28/2014 1/3/0/2009 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00 \$31,086.221.13 Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500 \$1,000.00	(\$424,940.40) (\$1,198,655,60)		\$2,525,000.00 234,742 \$1,125,000.00 1,125

	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount Ou	utstanding Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	12/5/2008 Preferred Stock w/ Warrants 9/26/2012	\$7,225,000.00	\$0.00 \$3,612,118.06 Sold, in full; warrants not outstanding	\$3.000.000.00	7.225 \$415.22	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00 \$12,704,145.10 Redeemed, in full; warrants not outstanding			(34,223,000.00)		
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST	NJ NJ	11/24/2010			\$11,300,000.00	11,300 \$1,000.00			\$319,658.99 268,621
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	HI	12/1/2010 1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00 \$75,036,891.42 Sold, in full; warrants not outstanding	Acc		1800 101 000 ON		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	6/22/2011 4/4/2012			\$36,337,500.00 \$36,427,038.55	(\$454,218.75) 2,850,000 \$12.75 (\$387,816.38) 2,770,117 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI	6/11/2013 1/30/2009 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$8,077,516.47 Redeemed, in full; warrants not outstanding					\$751.888.00 79.288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011	\$7,000,000.00	\$0.00 \$6,077,516.47 Redeemed, in full, warrants hot outstanding	\$7,000,000.00	7,000 \$1,000.00			
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA	9/28/2011 1/30/2009 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00 \$3,800,656.00 Sold, in full; warrants not outstanding					\$185,016.80 79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009 Preferred Stock w/ Warrants 10/1/2013			\$3,350,000.00	11,385 \$294.25	(\$8.035.000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$6,056,000.00	\$0.00 \$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056 \$1,000.00			\$182,000.00 182
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH	2/6/2009 Preferred Stock w/ Exercised Warrants 7/28/2011	\$7,500,000.00	\$0.00 \$8,887,791.42 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009 Preferred Stock w/ Warrants	\$32,668,000,00	\$0.00 \$11,205,387,14 Sold, in full: warrants not outstanding					\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	9/25/2013 10/18/2013			\$8,211,450.00 \$1,950,000.00	25,266 \$325.00 6,000 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	10/29/2013			\$1,830,000.00	(\$82,114.50)	(34,030,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	2/10/2014			\$577 638 02	(\$19,500.00) 1 402 \$412.01	(\$824.361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014				(\$5,776.38)			\$2 000 00 508 320
14,15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	IL NM	10/15/2014 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$13,186,960.25 Sold, in full; warrants not outstanding					
	CENTURY FINANCIAL SERVICES CORPORATION		NM	12/19/2012			\$39,400.00	40,000 \$0.99	(\$600.00)		\$198,635.58 200,000 \$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	12/20/2012 1/11/2013			\$9.810.600.00	9,960.000 \$0.99 (\$98,500.00)	(\$149.400.00)		\$297,953.37 300,000
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009 Subordinated Debentures w/ Exercised Warrants 4/1/2015	\$19,817,000.00	\$0.00 \$32,098,302.62 Redeemed, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00			\$991,000.00 991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding					\$551,000.00 551,000
	CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/14/2014 3/17/2014			\$257,660.00 \$6,679,340.00	260 \$991.00 6,740 \$991.00	(\$2.340.00) (\$60,660.00)		\$347,193.00 350
22	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION CIT CODU NO	CHICAGO CHICAGO	IL.	3/17/2014 4/25/2014 4/08/1000, Dedeered Oracle of Watersto	\$2 330 000 000 00	CO.O. CO.CO.C. Cuind has been by Development		(\$69,370.00)	(42010 30.00)		
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	12/31/2008 Preferred Stock w/ Warrants 12/10/2009		\$0.00 \$43,687,500.00 Exited bankruptcy/Receivership			(\$2,330,000,000.00)		
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 12/10/2010	\$25,000,000,000.00	\$0.00 \$32.839.267.986.46 Redeemed, in full: warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14		\$6,852,354,470.95	
	CITIGROUP INC.	NEW YORK NEW YORK WELLSBORO	NY	1/31/2011			\$23,000,000,000.00	1,042,307,042 \$4.14		40,002,004,470.95	\$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009 Preferred Stock w/ Warrants 8/4/2010	\$26,440,000.00	\$0.00 \$28,889,100.00 Redeemed, in full; warrants not cutstanding	\$26,440,000.00	26,440 \$1,000.00			
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010			920,440,000.00	1,000.00			\$400.000.00 194.794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/23/2011	\$10,400,000.00	\$0.00 \$223,571.11 Currently Not Collectible			(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13,952,381.45 Sold, in full; warrants not outstanding	\$6.657.375.00	12.990 \$512.50	(\$6.332.625.00)		\$258.018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013 2/8/2013			\$6,657,375.00	12.000 \$512.50	(\$6,332,625.00) (\$5,850.000.00)		\$258,018.75 500 \$387.028.12 750
9,11,36	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013	\$7,462,000.00	\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding		(\$128,073.75)			
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	3/6/2009 Preferred Stock 8/13/2010			\$7,462,000.00	7,462 \$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2,400,000.00	\$0.00 \$2,353,330.60 Sold, in full; warrants not outstanding	\$1.560.312.00	2.400 \$650.13	(\$839.688.00)		\$53.015.60 120
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015			01,000,012.00	(\$25,000.00)	(2035.000.00)		200,010,00 120
8,138	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009 Preferred Stock w/ Exercised Warrants 2/28/2017	\$6,300,000.00	\$0.00 \$4,980,258.54 Sold, in full; warrants not outstanding	\$4,800,000.04	10,909,091 \$0.44	(\$1,499,999.96)		
8,14,44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	VA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00			\$150.000.00 150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	KY	12/19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00 \$12,236,725.89 Redeemed, in full; warrants not outstanding					\$150,000.00 150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/2011 2/13/2013			\$2,212,308.00 \$3,300,904.00	63 \$35,116.00 94 \$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014			\$3,265,788.00	93 \$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	BOWLING GREEN	KY MI	4/15/2015 12/12/2008 Preferred Stock w/ Warrante	\$300,000,000,00	\$0.00 \$381,395,557.08 Redeemed, in full; warrants not outstanding					\$1,705,802,78 254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	12/12/2008 Preferred Stock w/ Warrants 4/12/2013	\$555,555,555,555	40.00 4001,000,001.00 Tredecined, in fail, warding for edistationing	\$300,000,000.00	300,000 \$1,000.00			
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	NC	5/13/2015 12/12/2008 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00 \$23,572,379.22 Redeemed, in full; warrants not outstanding					\$12,150,120.44 2,571,998
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	9/22/2011			\$20,500,000.00	20,500 \$1,000.00			
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	11/9/2011 4/10/2009 Preferred Stock	\$9,439,000.00	\$0.00 \$2,508,609.00 Sold, in full; warrants not outstanding					\$225,157.00 450,314
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ	8/7/2015 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)		
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	0400,000,000.00	40.00 0442,410,000.01 Tredecined, in fail, warding for edistationing	\$200,000,000.00	200,000 \$1,000.00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3/3/2010 4/7/2010			\$200,000,000.00	200,000 \$1,000.00			\$18,500,000,00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$3,000,000.00	\$0.00 \$3,318,585.05 Sold, in full; warrants not outstanding	\$955.825.50	1.095 \$872.90	(\$139.174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012			\$955,825.50 \$1,662,874,50	1,095 \$872.90 1,905 \$872.90	(\$139,174.50) (\$242.125.50)		\$114.021.50 150
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00 \$11,166,897.79 Sold, in full; warrants not outstanding		(\$25,000.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013	\$5,850,000.00	www.ww	\$3,772,645.00	3,950 \$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/11/2013 4/9/2013			\$5,730,600.00	6,000 \$955.10 (\$95.032.45)	(\$269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	4/10/2013							\$99,000.00 60,000 \$225,647.45 145,579
				6/12/2013							
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding					\$389,857.05 450
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC	8/28/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013	\$16,015,000.00	\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding	\$397,550.00	500 \$795.10 15.515 \$795.10	(\$102,450.00)		\$25 990 47
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC SC SC	3/11/2013 4/9/2013			\$397,550.00 \$12,335,976.50	500 \$795.10 15.515 \$795.10 (\$127,335.27)	(\$102,450.00) (\$3,179,023.50)		\$25,990.47 30
45	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER	SC SC SC SC CO CO	3/11/2013 4/9/2013	\$16,015,000.00 \$64,450,000.00	\$0.00 \$14.257.487.71 Seld, in hilt warrants not outstanding \$0.00 \$73.357.086.72 Redeemed, in hult warrants not outstanding	\$12,335,976,50	15.515 \$795.10 (\$127,335.27)	(\$102,450.00) (\$3.179.023.50)		\$25,990.47 30
8.17 45	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COSTANLISOUTH BANCHARES, INC. COBER (FINANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER	SC SC SC SC CO CO	3/11/2013 4/9/2013 12/19/2008 Preferred Stock w/ Warrants 9/8/2011 11/23/2011	\$64,450,000.00	\$0.00 \$73.357.086.72 Redeemed, in fulk warrants not outstanding	\$397,550.00 \$12,335,976.50 \$64,450,000.00	15,515 \$795,10	(\$102,450.00) (\$3,179.023.50)		\$25.990.47 30 \$143,677.00 895,968
45 44	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COCKING, COASTALSOUTH BANCHARES, INC. COCKING, COASTAL, INC. COORDER, CHANGAL, INC. CODRER, CHANGAL, INC. CODRER, VALUEY, BANCORP., INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK	SC SC SC SC CO CO CO PA PA	3/11/20131 4/9/2013 1/21/9/2008 Preferred Stock w/ Warrants 9/8/2011 11/23/2011 11/23/2011 19/9/2009 Preferred Stock w/ Warrants 8/18/2011 10/9/2009 Preferred Stock w/ Warrants			\$12,335,976,50	15.515 \$795.10 (\$127,335.27)	(\$102,450.00) (\$3,179.023.50)		\$25,990.47 30 \$143,677.00 895,968
8,17 45 44 44	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBE? FINANCIA. INC. COBE? FINANCIA. INC. COBE? FINANCIA. UNC. COBE? FINANCIA. UNC. COBE? FINANCIA. UNC. COBE? FINANCIA. UNC. COBE? FINANCIA. UNC. CODORUS VALLEY BANCOPP. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK YORK	SC SC SC CO CO CO CO PA PA PA PA	Sr112013 4/92013 4/92013 12/192008 Preferred Stock w/ Warrants 9/82011 11/12/32011 1/12/32011 11/23/32011 1/12/32011 8/18/2011 8/18/2011 8/18/2011	\$64,450,000.00 \$16,500.000.00	\$0.00 \$73.357.086.72 Redeemed. In full warments not outstanding \$0.00 \$19.178.479.00 Redeemed. In full warments not outstanding	\$12,335,976.50 \$64,450,000.00	15.515 \$795.10 (\$127.335.27) 64.450 \$1,000.00	(\$102,450.00) (\$3.179.023.50)		\$25,990.47 30
8,17 45 44 8,14	COASTALSOUTH BANCHARES, INC. COBE FINANCIAL INC. COBE FINANCIAL INC. COBE FINANCIAL INC. CODER STALL SOUTH BANCHARES, INC. CODERS STALL SOUTH BAN	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER YORK YORK YORK LAMAR LAMAR	SC SC SC CO CO CO PA PA PA CO CO	3/11/20131 4/9/2013 1/21/9/2008 Preferred Stock w/ Warrants 9/8/2011 11/23/2011 11/23/2010 19/9/2009 Preferred Stock w/ Warrants 9/18/2011	\$64,450,000.00	\$0.00 \$73.357.086.72 Redeemed, in fulk warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00	15.515 \$785.10 (\$127.335.27) 64.450 \$1.000.00 16.500 \$1.000.00 52 \$903.75	(\$3.179.023.50) (\$5.005.00)		\$25,990.47 30 \$143,677.00 895,968 \$526,604.00 263,859
8,17 45 44 8,14	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBE 7 INANCIAL INC. CODORIES VALLEY BANCORPE. INC. CODORIES VALLEY BANCORPE. INC. CODORIES VALLEY BANCORPE. INC. CODORES VALLEY BANCORPE. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK YORK LAMAR	SC SC SC CO CO CO PA PA PA PA CO CO CO CO	Sh1 (2013) 4/92/013 12/18/2028 Preferred Stock w/ Warrants 9/82/011 11/22/2021 Preferred Stock w/ Warrants 1/22/82/01 11/22/2021 Preferred Stock w/ Warrants 9/82/011 9/82/2011 Preferred Stock w/ Warrants 9/82/011 9/82/2011 Preferred Stock w/ Warrants 9/82/011 9/82/2011 Preferred Stock w/ Exercised Warrants 9/82/011 9/71/2020 Preferred Stock w/ Exercised Warrants 7/19/20/13	\$64,450,000.00 \$16,500.000.00	\$0.00 \$73.357.086.72 Redeemed. In full warments not outstanding \$0.00 \$19.178.479.00 Redeemed. In full warments not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00	15.515 \$795.10 (\$127.335.27) 64.450 \$1,000.00 16.500 \$1,000.00	(\$3.179.023.50)		\$25,990.47 30 \$143,677.00 895,968
8,17 45 44 8,14 8,11,14	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBER FINANCIA, INC. COBER FINANCIA, INC. COBER FINANCIA, INC. COBER FINANCIA, INC. COBER FINANCIA, INC. CODER FINANC	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DERVER DERVER DERVER YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR	SC SC SC CO CO CO CO PA PA PA CO CO CO CO CO CO CO CO PA	Sh11(2013) 4/92(013) 12/18/2008 Preferend Stock w/ Warrants 9/82(011) 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2011 1 11/22/2013 1 11/22/2013 1 11/22/2013 2 12/12/2019 1 12/12/2019 1 12/12/2013 1 12/12/2014 1 12/12/2015 1	\$64,450,000.00 \$16,500.000.00	\$0.00 \$73.357.086.72 Redeemed. In full warments not outstanding \$0.00 \$19.178.479.00 Redeemed. In full warments not outstanding	\$12.335.976.50 \$64,450.000.00 \$16,500.000.00 \$46,995.00 \$8.990.505.00	15.515 \$796.10 [\$127.335.27] 64.450 \$1.000.00 16.500 \$1.000.00 52 \$901.76 9.946 \$903.75	(\$3.179.023.50) (\$5.005.00)		\$25,990.47 30 \$143,677.00 895,968 \$526,604.00 263,859 \$494,381.25 50
8,17 45 44 8,14 8,11,14	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COSTANLSOUTH BANCHARES, INC. COBE PINANCIAL INC. COBE PINANCIAL INC. CODER STALLEY BANCORP. INC. CODORUS VALLEY BANCORP. I	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DEWYER DEWYER VORK VORK VORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR MYST CONSHOHOCKEN	SC SC SC SC CO CO PA PA CO	Sh1 (2013) 492013 492013 101 (8206) Preferred Stock w/ Warrants 101 (8206) Preferred Stock w/ Warrants 101 (8206) 11 (8207) 11 (8207) 11 (8207) 101 (8207) 11 (8207) 101 (8207) 11 (8207) 101 (8207) 11 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207) 12 (8207) 101 (8207)	\$84.450,000.00 \$16.500,000.00 \$10,000,000.00 \$574.000.00	\$0.00 \$73.357.086.72 Redeemed, in full, warrants not outstanding \$0.00 \$19.178.479.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$668.142.53 Redeemed, in full, warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00 \$8.990.505.00 \$574,000.00	15.515 \$795.10 (\$127.335.27) 64.450 \$1,000.00 64.450 \$1,000.00 51,000.00 16.500 \$1,000.00 51,000.00 52 \$903.75 \$9.948 9.948 \$303.75 \$3.900.00	(\$3.179.023.50) (\$5.005.00)		\$25,990.47 30 \$143,677.00 895,968 \$526,604.00 263,859
8.17 45 44 8.14 8.11,14	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBER (COASTALSOUTH BANCHARES, INC. COBER (COASTALSOUTH BANCHARES, INC. CODORUS VALLEY BANCORP. INC. CODORUS VALLEY BANCORP. INC. CODORUS VALLEY BANCORP. INC. CODORUS VALLEY BANCORP. INC. COLOCAST BANKSHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DEWYER DORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HITZOENALD HITZOENALD HITZOENALD	SC SC SC SC SC CO CO CO PA PA PA CO CO CO SA GA GA GA	3/11/2013 49/2013 4/9/2013 1/9/18/2008 1/21/8/2008 Preferred Stock w/ Warrants 1/18/2001 1/18/2001 1/18/2001 1/18/2001 2/18/2001 2/13/2008 2/13/2008 Preferred Stock w/ Exercised Warrants 7/18/2013 7/16/2013 2/12/2019 Preferred Stock w/ Exercised Warrants 2/26/2011 2/26/2014 1/26/2013 1/18/2000 2/26/2014 2/26/2014 1/26/2015 1/18/2008 2/26/2014 2/26/2014 1/26/2015 1/18/2008 2/26/2014 2/26/2014 1/26/2015 2/26/2014 1/26/2016 2/26/2014 1/26/2017 2/26/2014 1/26/2018 2/26/2014	\$64,450,000,00 \$16,500,000,00 \$10,000,000,00	\$0.00 \$73.357.086.72 Redeemed, in full, warrants not outstanding \$0.00 \$19.178.479.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$668.142.53 Redeemed, in full, warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00 \$8.990.505.00 \$574,000.00 \$21,633,944.71	15.516 \$726.10 (\$127.335.27) 64.450 \$1.000.00 64.450 \$1.000.00 52 650.375.00 \$2.900.375 \$300.375 52.4500.375.00 \$74 \$1.000.00 27.661 \$778.11 \$778.11	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25,990.47 30 \$143,677.00 895,968 \$526,604.00 263,859 \$494,381.25 50
8.17 45 44 8.14 8.11,14 8.11,14	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBER, FINANCIAL, INC. COBER, FINANCIAL, INC. COBER, FINANCIAL, INC. CODER, STALLEY, BANCORE, INC. CODER, STALLEY, BANCORE, INC. COUCHS, STALLEY, BANCORE, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER VORK LAMAR LAMAR LAMAR HAMAR HEAD WEST CONSHOHOCKEN HITZGERALD FITZGERALD FITZGERALD	SC SC CO CO GA GA GA GA	Sh1 (2013) 492(31) 492(32) Preferred Stock w/ Warrants 98/2011 98/2011 114/20000 Preferred Stock w/ Warrants 91/2011 12/12/2000 Preferred Stock w/ Exercised Warrants 27/20200 Preferred Stock w/ Exercised Warrants 27/12/2000 Preferred Stock w/ Exercised Warrants 27/20201 Preferred Stock w/ Exercised Warrants 27/20201 Preferred Stock w/ Exercised Warrants 27/20201 Preferred Stock w/ Exercised Warrants 19/2/2013 27/2020 Preferred Stock w/ Warrants 19/2/2014 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 2/2/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 2/2/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 2/2/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants 2/2/2020 Preferred Stock w/ Warrants 27/2020 Preferred Stock w/ Warrants	\$84.450,000.00 \$16.500,000.00 \$10,000,000.00 \$574.000.00	\$0.00 \$73.357.086.72 Redeemed, in full, warrants not outstanding \$0.00 \$19.178.479.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$668.142.53 Redeemed, in full, warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00 \$8.990.505.00 \$574,000.00	15.515 \$726.10 (\$127.35.27) 64.450 \$1.000.00 16.500 \$1.000.00 16.500 \$1.000.00 9.64 \$2.000.00 9.948 \$200.07 \$90.375.00 \$74	(\$3.179.023.50) (\$5.005.00) (\$957.495.00)		\$25,990,47 30 \$143,677.00 895,968 \$526,604.00 263,859 \$494,381.25 50 \$29,000.00 29
\$.17 45 44 8.11.14 8.11.14	COASTALSOUTH BANCHARES, INC. COORD (COASTALSOUTH BANCHARES, INC. COORD (COASTALSOUTH BANCHARES, INC. COORD (COASTALSOUTH BANCHARES, INC. COORD (COASTAL INC. COORD (COAST INC. COOR	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER VORK LAMAR LAMAR LAMAR HAMAR HEAD WEST CONSHOHOCKEN HITZGERALD FITZGERALD FITZGERALD	SC SC SC SC SC SC CO CO GA GA GA GA GA GA GA GA GA GA	Sh1 (2013)	384.450,000.00 \$16.500.000.00 \$10,000,000.00 \$574.000.00 \$28.000,000.00	\$0.00 \$73.357.086.77 Redeemed, in full: warrants not outstanding \$0.00 \$19.178.479.00 Redeemed, in full: warrants not outstanding \$0.00 \$19.77.784.03 Sold, in full: warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full: warrants not outstanding \$0.00 \$00.8114.253 Redeemed, in full: warrants not outstanding \$0.00 \$566.142.53 Redeemed, in full: warrants not outstanding \$0.00 \$26.480.089.20 Sold, in full: warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00 \$8.990.505.00 \$574,000.00 \$21,633,944.71	15.516 \$726.10 (\$127.335.27) 64.450 \$1.000.00 64.450 \$1.000.00 52 650.375.00 \$2.900.375 \$300.375 52.4500.375.00 \$74 \$1.000.00 27.661 \$778.11 \$778.11	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25,990.47 30 \$143,677.00 895,968 \$526,604.00 263,859 \$494,381.25 50
6.17 45 44 8.14 8.11,14 11.18	COASTILSOUTH BANCHARES, INC. COASTILSOUTH BANCHARES, INC. COASTILSOUTH BANCHARES, INC. COASTILSOUTH BANCHARES, INC. COBERT, SUBJECT BANCHARES, INC. COBERT, SUBJECT BANCHARES, INC. COBERT, SUBJECT BANCHARES, INC. COBERT, SUBJECT BANCHARES, INC. CODRUS, VALLEY, BANCORP, INC. CODORUS, VALLEY, BANCORP, INC. COLON, BANK, SHARES, INC. COLON, BANK, SHARES, INC. COLON, BANK, SHARES, INC. COLON, BANK, SCORP, INC. COLONY, BANKCORP, INC. COLONY, BANK	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER UNDR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR	SC SC SC SC SC SC CO CO CO CO CO CO CO CO CO CO CO CO GA GA GA GA GA GA GA GA GA GA GA MA WA WA	Sh1 (2013)	\$84.450,000.00 \$16.500,000.00 \$10,000,000.00 \$574.000.00	\$0.00 \$73.357.086.77 Redeemed, in full, warrants not outstanding \$0.00 \$19.178.479.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding \$0.00 \$668.142.53 Redeemed, in full, warrants not outstanding	\$12.335.976.50 \$64,450,000.00 \$16,500,000.00 \$46,995.00 \$8.990.505.00 \$574,000.00 \$21,633,944.71	15.516 \$726.10 (\$127.335.27) 64.450 \$1.000.00 64.450 \$1.000.00 52 650.375.00 \$2.900.375 \$300.375 52.4500.375.00 \$74 \$1.000.00 27.661 \$778.11 \$778.11	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25.990.47 30 \$143.677.00 895.969 \$526.694.00 263.859 \$494.381.25 50 \$29.000.00 29 \$810.000.00 500.000
11,16	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBER FINANCIAL INC. COBER FINANCIAL INC. COBER FINANCIAL INC. CODERS VALLEY BANCORP. INC. CODERS VALLEY BANCORP. INC. COLOCAST BANKSHARES, INC. COLOCAST BANKSHAREST BA	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER VORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HITZGERALD FITZGERALD TACOMA	SC SC SC SC SC SC SC SC CO CO GA GA GA GA GA GA GA GA GA WA WA WA	3/11/2013	\$64.450.000.00 \$16.500.000.00 \$10.000.000.00 \$574.000.00 \$276.000.00 \$76.898.000.00	\$0.00 \$73,357,086.72 Redeemed. In full: warrants not outstanding. \$0.00 \$15,178,479.00 Redeemed. In full: warrants not outstanding. \$0.00 \$10,778,473 Sold, in full: warrants not outstanding. \$0.00 \$10,778,473 Sold, in full: warrants not outstanding. \$0.00 \$10,670,784,03 Sold, in full: warrants not outstanding. \$0.00 \$26,80,142,53 Redeemed, in full: warrants not outstanding. \$0.00 \$26,80,089,20 Sold, in full: warrants not outstanding. \$0.00 \$28,80,089,20 Sold, in full: warrants not outstanding. \$0.00 \$28,6821,419,22 Redeemed, in full: warrants not outstanding.	\$12.335.976.50 \$84.450.000.00 \$16,500.000.00 \$46,995.00 \$8.990.505.00 \$874.000.00 \$74.000.00 \$74.033.944.71 \$265.135.29 \$76.898.000.00	15,515 \$726,10 (\$127,352,77) 64,450 \$1,000,00 16,500 \$1,000,00 16,500 \$1,000,00 52 \$903,76 9,9,48 \$200,75 9,9,48 \$200,75 274 \$1,000,00 52 \$903,76 9,9,48 \$200,75 9,9,48 \$200,75 9,74 \$1,000,00 27,661 \$778,11 (\$218,990,80) \$778,11 (\$218,990,80) \$778,11	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.859 \$494.381.25 50 \$29,000.00 29 \$490.000 0 \$31.000.00 500.000 \$31.301.647.00 398.023
6.77 45 44 8.11.44 11.16 11.16 11.16	COASTILSOUTH BANCHARES, INC. COBERT PANADAL, INC. COBERT PANADAL, INC. CODERT, FINANCIA, INC. CODERT, FINANCIA, INC. CODERT, FINANCIA, INC. CODORUS, VALLEY, BANCORP, INC. CODORUS, VALLEY, BANCORP, INC. CODORUS, VALLEY, BANCORP, INC. CODORUS, VALLEY, BANCORP, INC. COLOCAST BANKSHARES, INC. COLOW FASHKCORP, INC. COLOW FASHKCORP, INC. COLOW FASHKCORP, INC. COLOWY FASHKCORP, INC. <	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER UNDR DENVER UNDR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR LAMAR HAMAR LAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR HAMAR	WA	3/11/2013	\$84.450,000.00 \$16.500,000.00 \$10,000,000 \$574.000.00 \$28.000,000.00 \$276.989,000.00 \$76.889,000.00 \$72.889,000.00 \$22.280,000.00	\$0.00 \$73.357.085.72 Redeemed, in full, warrants not outstanding. \$0.00 \$19.178.473.00 Redeemed, in full, warrants not outstanding. \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding. \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding. \$0.00 \$20.863.142.53 Redeemed, in full, warrants not outstanding. \$0.00 \$286.80.089.20 Sold, in full, warrants not outstanding. \$0.00 \$286.821.419.22 Redeemed, in full, warrants not outstanding. \$0.00 \$286.821.419.22 Redeemed, in full, warrants not outstanding. \$0.00 \$28.68.478.64 Redeemed, in full, warrants not outstanding. \$0.00 \$28.68.478.64 Redeemed, in full, warrants not outstanding.	\$12.335.976.50 \$64.450.000.00 \$16.500.000.00 \$46.995.00 \$8.990.505.00 \$574.000.00 \$574.000.00 \$216.33.944.71 \$285.135.29	15,515 \$726,10 (\$127,352,77) 64,450 \$1,000,00 16,500 \$1,000,00 16,500 \$1,000,00 52 \$903,76 9,9,48 \$200,75 9,9,48 \$200,75 274 \$1,000,00 52 \$903,76 9,9,48 \$200,75 9,9,48 \$200,75 9,74 \$1,000,00 27,661 \$778,11 (\$218,990,80) \$778,11 (\$218,990,80) \$778,11	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25.990.47 30 \$143.677.00 895.969 \$526.694.00 263.859 \$494.381.25 50 \$29.000.00 29 \$810.000.00 500.000
11,16	COASTALSOUTH BANCHARES, INC. COORDER, VALLEY, BANCORP, INC. COUCHAST, BANKHARSE, INC. COUCHAST, BANKSHARES, INC. COUCHAST, BANKSHARES, INC. COUCHAR, AMERICAN BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN, BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN, BANK COUCHAR, BANKING, SYSTEM, INC. COUCHAR, BANKING, SYSTEM, INC. COUCHAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER VORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HITZGERALD FITZGERALD TACOMA	WA	3/11/2013 4/3/2013 4/3/2013 1/4/3/2014 1/21/3/2010 Preferred Stock w/ Warrants 1/12/3/2011 1/12/3/2011 1/3/2/2010 Preferred Stock w/ Warrants 9/3/3/2011 1/12/3/2011 9/3/2011 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2013 1/12/3/2011 9/3/2010 1/12/3/2014 9/3/2010 1/12/3/2014 9/3/2010 1/12/3/2014 9/3/2010 1/12/3/2014 9/3/2010 1/12/3/2014 9/3/2010 1/12/3/2014 9/3/2010 1/13/3/2014 9/3/2010 1/13/3/2014 9/3/2010 1/13/3/2014 9/3/2010 1/13/3/2014 9/3/2010 1/13/3/2014 9/3/3/2010 1/13/3/3/2014	\$64.450.000.00 \$16.500.000.00 \$10.000.000.00 \$574.000.00 \$276.000.00 \$76.898.000.00	\$0.00 \$73,357,086.72 Redeemed. In full: warrants not outstanding. \$0.00 \$15,178,479.00 Redeemed. In full: warrants not outstanding. \$0.00 \$10,778,473 Sold, in full: warrants not outstanding. \$0.00 \$10,778,473 Sold, in full: warrants not outstanding. \$0.00 \$10,670,784,03 Sold, in full: warrants not outstanding. \$0.00 \$26,80,142,53 Redeemed, in full: warrants not outstanding. \$0.00 \$26,80,089,20 Sold, in full: warrants not outstanding. \$0.00 \$28,80,089,20 Sold, in full: warrants not outstanding. \$0.00 \$28,6821,419,22 Redeemed, in full: warrants not outstanding.	\$12.335.976.50 \$84.450.000.00 \$16,500.000.00 \$46,995.00 \$8.990.505.00 \$874.000.00 \$74.000.00 \$74.033.944.71 \$265.135.29 \$76.898.000.00	15.516 \$726.10 (\$127.335.27) 64.450 \$1.000.00 16.500 \$1.000.00 52 52 \$903.75 \$5.51 64.450 \$1.000.00 \$1.000.00 52 \$903.75 \$5.52 690.375.00 \$74 \$1.000.00 27.661 \$778.21 \$339 \$78.21 \$339 \$782.11 (\$218.900.00) \$76.898 \$1.000.00	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.859 \$494.381.25 50 \$29,000.00 29 \$490.000 0 \$31.000.00 500.000 \$31.301.647.00 398.023
11,16	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBERT FINANCIAL INC. COBERT FINANCIAL INC. CODERT FINANCIAL INC. CODERT FINANCIAL INC. CODERT FINANCIAL INC. CODORIS VALLEY BANCORP. INC. CODORIS VALLEY BANCORP. INC. COLOCAST BANKSHARES, INC.	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In full: warrants not outstanding \$0.00 \$10.670.784.03 Sold, in full: warrants not outstanding \$0.00 \$565.142.23 Redeemed, in full: warrants not outstanding \$0.00 \$26.480.089.20 Sold, in full: warrants not outstanding \$0.00 \$26.480.089.20 Sold, in full: warrants not outstanding \$0.00 \$26.480.419.22 Redeemed, in full: warrants not outstanding \$0.00 \$26.891.419.22 Redeemed, in full: warrants not outstanding \$0.00 \$2.689.478.64 Redeemed, in full: warrants not outstanding \$0.00 \$2.689.478.64 Redeemed, in full: warrants not outstanding \$0.00 \$2.689.478.64 Redeemed, in full: warrants not outstanding	\$12.335.976.50 \$84.450,000.00 \$16.500,000.00 \$46.995.00 \$8.990.505.00 \$574.000.00 \$574.000.00 \$574.000.00 \$574.000.00 \$576.888.000.00 \$22.260.030.00	15,515 \$726,10 (\$127,352,7) 64,450 \$1,000,00 16,500 \$1,000,00 16,500 \$1,000,00 52 \$903,76 9,948 \$200,75 9,74 \$1,000,00 27,61 \$726,11 (\$215,900,80) \$76,211 76,898 \$1,000,00 276,898 \$1,000,00 22,260 \$1,000,00	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.859 \$494.381.25 50 \$29,000.00 29 \$490.000 0 \$31.000.00 500.000 \$31.301.647.00 398.023
11,16	COASTALSOUTH BANCHARES, INC. COORDER, VALLEY, BANCORP, INC. COUCHAST, BANKHARSE, INC. COUCHAST, BANKSHARES, INC. COUCHAST, BANKSHARES, INC. COUCHAR, AMERICAN BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN, BANK COUCHAR, AMERICAN BANK COUCHAR, AMERICAN, BANK COUCHAR, BANKING, SYSTEM, INC. COUCHAR, BANKING, SYSTEM, INC. COUCHAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC. COULMAR, BANKING, SYSTEM, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER DERVER D	WA WA CO CO TX TX TX CA CA	A11/2013	\$84.450,000.00 \$16.500,000.00 \$10,000,000 \$574.000.00 \$28.000,000.00 \$276.989,000.00 \$76.889,000.00 \$72.889,000.00 \$22.280,000.00	\$0.00 \$73.357.085.72 Redeemed, in full, warrants not outstanding. \$0.00 \$19.178.473.00 Redeemed, in full, warrants not outstanding. \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding. \$0.00 \$10.670.784.03 Sold, in full, warrants not outstanding. \$0.00 \$20.863.142.53 Redeemed, in full, warrants not outstanding. \$0.00 \$286.80.089.20 Sold, in full, warrants not outstanding. \$0.00 \$286.821.419.22 Redeemed, in full, warrants not outstanding. \$0.00 \$286.821.419.22 Redeemed, in full, warrants not outstanding. \$0.00 \$28.68.478.64 Redeemed, in full, warrants not outstanding. \$0.00 \$28.68.478.64 Redeemed, in full, warrants not outstanding.	\$12.335.976.50 \$84.450,000.00 \$16.500,000.00 \$46.995.00 \$8.990.505.00 \$574.000.00 \$574.000.00 \$574.000.00 \$574.000.00 \$576.888.000.00 \$22.260.030.00	15,515 \$726,10 (\$127,352,7) 64,450 \$1,000,00 16,500 \$1,000,00 16,500 \$1,000,00 52 \$903,76 9,948 \$200,75 9,74 \$1,000,00 27,61 \$726,11 (\$215,900,80) \$76,211 76,898 \$1,000,00 276,898 \$1,000,00 22,260 \$1,000,00	(\$3.179.023.50) (\$5.095.00) (\$957.495.00) (\$6.027.055.29)		\$25,990.47

Footnote	Institution Name	City	State	Date Original Investment Type ¹ Origi	inal Investment Amount Outsta	anding Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009 Subordinated Debentures w/ Exercised Warrants 8/7/2012	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding \$130 500.00	174,0		(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012				\$1,469,250.00	1,959.0	00 \$0.75	(\$489,750.00)		-
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/2012 8/10/2012				\$13.100.250.00 \$600,000.00			(\$4.366.750.00) (\$200,000.00)	\$792,990.00 \$105,732.00	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/2012		\$0.00	A		(\$153,000.00)		(110)(00000)		1
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	1/23/2009 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding \$7,323,651.00	7,3	01 \$951.00	(\$377,349.00)	\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$2,550,000,00	\$0.00	\$2 900 650 67	Redeemed. In full: warrants not outstanding	(\$73.236.51)				
0,11,14	COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA	12/19/2012				\$2,550,000.00	2,5	50 \$1,000.00		\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009 Preferred Stock w/ Exercised Warrants 7/18/2012	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding \$500,000.00	6	00 \$1,000.00		\$25,000.00	25
8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPI. INC/COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699,54	Redeemed, in full; warrants not cutstanding \$52,000,000,00	52 (\$2,600.000.00	
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	AZ	9/29/2010 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ	2/11/2015 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	\$3,872,000.00 Redeemed, in full; warrants not outstanding	3,8	72 \$1,000.00		\$116,000.00	116
5,11,55	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010		φ0.00		\$1,747,000.00	1.3	47 \$1.000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	5/29/2009 Preferred Stock w/ Warrants 9/15/2011	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding \$19,468,000.00	19.4	68 \$1.000.00			4
11.101	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011	\$17,680,000.00		Acc 105 080 10	Redeemed, in full; warrants not outstanding				\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	12/19/2008 Preferred Stock w/ Warrants 7/24/2013	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding \$4.500.000.00	4.5	00 \$1.000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	11/20/2013 4/23/2014				\$2,500,000.00 \$10,680,000.00	2,5	00 \$1,000.00 80 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014					10,1	\$1,000.00		\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding \$3,717,560.00	3.5	76 \$935.00	(\$258,440,00)	\$167.035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013					(\$25,000.00)				
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA	12/19/2008 Preferred Stock w/ Warrants 1/9/2013	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding \$12,643,000.00	12,6	43 \$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES. INC.	STAUNTON GLEN ELLYN	VA	5/28/2015 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6.970.000.00	\$0.00	\$4.040.740.00	Sold, in full: warrants not outstanding				\$873,485.00	61,796
0.14./6	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	IL.	12/21/2012				\$3.136.500.00	6,9	70 \$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON		4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding \$3,705,037,50	3		(\$44,962,50)	\$85 157 88	3 86
-	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/7/2014 2/10/2014				\$3,705,037.50	8,9		(\$107,610.25)	\$544,614.34	550
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR	3/19/2014 3/20/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	(\$125.724.27)				1
0	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011		\$0.00		\$20.000.000.00	20,0	00 \$1,000.00		\$1,000,000.00	1,000
0	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	2/27/2009 Preferred Stock w/ Exercised Warrants 4/11/2014	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding \$1,322,500.50	4,4		(\$3,078,499.50)	\$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014				\$4.028.202.50	(\$53,507.03)		(\$9.376.797.50)	\$387,399.37	750
8,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	MS	7/18/2014 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding					
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		11/30/2012 1/11/2013				\$1,002,750.00	(\$10.027.50)	05 \$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON	MS	3/26/2013					(\$14.972.50)				
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS		12/23/2008 Preferred Stock w/ Exercised Warrants 12/19/2012	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding \$952,850.00	1(03 \$950.00	(\$50,150.00)		4
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/20/2012				\$1,517,150.00	1,5	97 \$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013					(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding \$9,000,000.00					
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN MIDDLETOWN HAM LAKE	NJ	8/11/2011 10/26/2011					9,0	00 \$1,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	10/26/2011 11/13/2009 Subordinated Debentures w/ Exercised Warrants 8/12/2013	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding \$4.400.000.00	4.400 (00 \$1.11		\$484.924.00 \$177.716.96	
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013					(\$48,849.24)	00 \$1.11			132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding \$24,000,000.00	24,0	00 \$1,000.00		\$1,200,000.00	0 1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full: warrants not outstanding					
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012				\$2.172.000.00 \$9,122,400.00	3.0	00 \$724.00 00 \$724.00	(\$828.000.00) (\$3.477.600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/2012 1/11/2013					(\$112,944.00)		(10)		521.158
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC	6/12/2013 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding				\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014				\$10,149,929.90	1,085.5	54 \$9.35	(\$41.350.070.10)	\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC	5/27/2015 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding				\$10,356.69	22,071
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012 10/31/2012				\$23,932.54 \$2,687,046.56	33	29 \$825.26 56 \$825.26	(\$5,067.46) (\$568,953.44)	\$106,364.00	164
	CONGAREE BANCSHARES INC	CAYCE		1/11/2013					(\$25,000.00)				
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding \$548,680.00		38 \$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013 3/26/2013					(\$5,486.80) (\$19,513.20)				+
8.14	COUNTRY BANK SHARES, INC.	MILFORD	NE	3/28/2013 1/30/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full: warrants not outstanding					1
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE					\$713,208.30 \$6,193,989.20		77 \$917.90 48 \$917.90	(\$63,791.70) (\$554,010.80)	\$372,240.00	276
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012 1/11/2013	A				(\$69,071.98)		(\$554,010.00)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS MS	6/5/2009 Preferred Stock w/ Exercised Warrants 4/30/2014	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding \$5,000,000,00	5.0	00 \$1.000.00		\$250.000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009 Preferred Stock w/ Exercised Warrants 1/8/2014	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding					
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	11/19/2014				\$1,000,000.00 \$2,100,000.00	1,0			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009 Preferred Stock w/ Warrants 2/19/2014	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding \$24,900.000.00	24.5				4
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014					24,3	a1.000.00		\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding \$343,794.50		50 \$982.27	(\$6.205.50)		+
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013				\$343,794.50 \$10,117,381.00	10,3		(\$182,619.00)	\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	MN	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3 210 755 60	Sold, in full; warrants not outstanding	(\$104,611.76)	+			4
-	CSRA BANK CORP.	WRENS	GA	6/29/2015	QL, 400,000.00	U	10,7 00.00	Sold, in full, warrants not outstanding \$2,400,000.00	2,4	00 \$1,213.75		\$513,000.00 \$141,815.60	120
11,16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA CA	8/6/2015 12/5/2008 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046.583.33	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/2009				\$97,500,000,00	97.5	00 \$1.000.00			+
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009 10/28/2009				\$32,500,000.00	32,5	00 \$1,000.00		\$1,307,000.00	834,761
8,14,44	CVB FINANCIAL CORP. D.L. EVANS BANCORP D.L. EVANS BANCORP	ONTARIO BURLEY BURLEY	ID	10/28/2009 2/27/2009 Preferred Stock w/ Exercised Warrants 9/27/2011	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding \$19,891,000.00	19.8	91 \$1.000.00		\$995.000.00	
14.15.44	DEERFIELD FINANCIAL CORPORATION	DEEREIELD	WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full: warrants not outstanding					
	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	WI MD	9/8/2011 12/4/2009 Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6 598 331 15	\$2,639,000.00 Sold, in full; warrants not outstanding	2,639,0	00 \$1.00		\$132,000.00	132,000
8 14	DELMAR BANCORP	DELMAR	MD	2/7/2013	93,000,000.00	\$0.0U	90,000,001.10	\$5,293,527,28	8,6	48 \$612.11	(\$3,354,472.72)	\$311,943.55	450
8,14	DELMAR BANCORP		MD	2/8/2013				\$215,462.72	(\$55.089.90)	52 \$612.11	(\$136,537.28)		1
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	3/26/2013									
8,14	DELMAR BANCORP DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD MS	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding					+
8,14	DELMAR BANCORP DELMAR BANCORP DESITID COUNTY BANK DESITID COUNTY BANK DESITID COUNTY BANK DESITID COUNTY BANK	DELMAR HORN LAKE HORN LAKE HORN LAKE	MD MS MS	2/13/2009 Preferred Stock w/ Exercised Warrants 2/13/2009 2/12/29/2009 9/24/2013	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding \$301,428.58		66 \$823.58	(\$64,571.42)	\$40,563.34	59
8,14	DELMAR BANCORP DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE HORN LAKE HORN LAKE	MD MS MS MS	2/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97		(\$22,222,24)		(\$64,571.42) (\$419,532.41)	\$40,563.34	59
8,14	DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BAN	DELMAR HORN LAKE HORN LAKE HORN LAKE HORN LAKE HORN LAKE WASHINGTON	MD MS MS MS MS MS MO	2/13/2000 Preferred Stock w/ Exercised Warrants 1/22/20200 9/22/2013 9/22/2013 10/22/2013 5/22/2010 5/22/2010 Subordinated Debentures w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00 \$20,445,000.00	\$0.00 \$0.00		\$301.428.58 \$1,895.467.59 Sold, in full; warrants not outstanding	(\$33.333.34)	15 \$818.78	(\$419,532.41)	\$40,563.34	59
8,14	DELMAR BANCORP DELMAR BANCORP DE SOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE HORN LAKE HORN LAKE HORN LAKE	MD MS MS MS MS MS MO MO	2/13/2003 Preferred Stock w/ Exercised Warrants 12/29/2003 8/24/2013 9/25/2013 9/25/2013 10/29/2013 10/29/2013				\$301,428.58 \$1,895,467.59	(\$33,333,34) (\$33,333,34) 6,000, 13,965,0	15 \$818.78 00 \$0.73		\$40,563.34	

								(Fee) ⁴ Shares Avg. Price (Re	N 11 1 (AN), 10	
Footnote	Institution Name DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO 9/11/2012 MO 1/16/2009	Original Investment Type* Preferred Stock w/ Exercised Warrants	Original Investment Amount	Outstanding Investment Total Cash Back ⁻ Investment Status [*]	Amount	(Fee)' Shares Avo. Price (Re (\$149,299.61)	alized Loss) / (Write-off)	Gain ⁻ Wt Amount Wt Shares
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 1/16/2009 MO 2/7/2013	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03	14,523 \$552.61	(\$6,497,444.97)	\$3,372.19
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 2/8/2013				\$72,684,793.30	131.530 \$552.61	(\$58,845,206,70)	\$4,922,044.87 7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 3/26/2013	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1.464.248.844.00 Redeemed, in full: warrants not outstanding		(\$807,103.48)		
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 4/21/2010				\$1,224,558,000.00	1,224,558 \$1,000.00		\$172,000,000.00 20,500,413
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL 7/7/2010 PA 1/30/2009	Preferred Stock w/ Warrants	\$11,750,000,00	\$0.00 \$13.683.277.61 Redeemed. in full: warrants not outstanding				\$172,000,000.00 20,500,413
	IDNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 8/4/2011				\$11,750,000.00	11,750 \$1,000.00		\$458,000.00 186,311
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	MN 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding				\$458,000.00 186,31
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 11/27/2013 MN 3/5/2014				\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00 2,000,000 \$1.00		
	DUKE FINANCIAL GRUUP, INC. DUKE FINANCIAL GRUUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 3/5/2014 MN 4/2/2014	Preferred Stock w/ Warrants			\$5,000,000.00	5,000,000 \$1.00		\$600,000.00 600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 12/5/2008 MD 12/23/2009	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		
	EAGLE BANCORP, INC.	BETHESDA	MD 7/14/2011				\$23,235,000.00	23,235 \$1,000.00		
11,16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD 11/23/2011 CA 12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding				\$2,794.422.00 385,434
11,10	EAST WEST BANCORP, INC.	PASADENA	CA 12/29/2010		0000,040,000.00	0.00 002,122,420.00 Redemed, in fair, wanding for outstanding	\$306,546,000.00	306,546 \$1,000.00		
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 1/26/2011 VA 1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding				\$14,500,000.00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 10/18/2013				\$3,900,000.00	3.900 \$1.104.11		\$406.029.00
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 10/21/2013 VA 1/6/2014				\$20,100,000.00	20,100 \$1,104.11 (\$264.986.40)		\$2,092,611.00
	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 5/13/2015	B (10) 1 (0)	\$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding				\$115,000.00 384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / Vantagesouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 1/16/2009 NC 2/19/2014	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000,00	17.949 \$1.000.00		
	ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.	ENGELHARD	NC 6/11/2014							\$871,000.00 514,693
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 12/23/2008 PA 8/18/2011	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 12/7/2011							\$51,113.00 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX 12/5/2008 TX 9/27/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000 \$1,000.00		
	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 11/23/2011							\$637,071.00 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 12/19/2008 MO 11/7/2012	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000 \$1,000.00		
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 1/9/2013							\$1,006,100.00 324.074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/2009 PA 8/25/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding				
8.14	EQUITY BANCSHARES, INC. EXCHANGE BANK	SANTA ROSA	KS 8/11/2011 CA 12/19/2008	Preferred Stock w/ Exercised Warrants	\$43.000.000.00	\$0.00 \$47.294.527.29 Sold, in full: warrants not outstanding	\$8,750,000.00	8,750 \$1,000.00		\$438,000.00 438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA 8/3/2012				\$481,387.50	550 \$875.25	(\$68,612.50)	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/8/2012 CA 8/9/2012				\$17,505,000.00 \$8,725,367.25	20,000 \$875.25 9,969 \$875.25	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 2,000 \$120,386.57 126
	EXCHANGE BANK	SANTA ROSA	CA 8/10/2012				\$420,995.25	481 \$875.25	(\$60,004.75)	\$22,930.78 24
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/13/2012 CA 9/11/2012				\$10,503,000.00	12.000 \$875.25 (\$376.357.50)	(\$1,497,000.00)	
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding		(****)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 11/6/2009 TN 2/6/2013		\$3,535,000.00		\$4,797,325.00	5,090 \$942.50	(\$292,675.00)	
	F & M BANCSHARES, INC.	TREZEVANT	TN 2/7/2013				\$2.734.192.50	2.901 \$942.50	(\$166.807.50)	\$222,007.50 230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/8/2013 TN 3/26/2013				\$144,202.50	153 \$942.50	(\$8,797.50)	
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/2009 NC 9/18/2012	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45 Sold, in full; warrants not outstanding		(0.0.21)		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/18/2012 NC 9/19/2012				\$2 664 750 00	2 805 \$950.00	(\$140.250.00)	\$136,813.05 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/20/2012				\$13,485,250.00	14,195 \$950.00	(\$709,750.00)	\$638,460.90 700
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC 11/16/2012 MO 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000,00	\$0.00 \$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)		
14,10	F&C BANCORP. INC.	HOLDEN	MO 11/8/2012	ousoremaics Dependics w Exclused Wahans	92,000,000.00		\$1,590,599.43	1,659,000 \$0.96	(\$68,400.57)	
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 11/13/2012 MO 1/11/2013				\$1,278,999,18	1,334,000 \$0.96 (\$25,000.00)	(\$55,000.82)	\$125,000,00 150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding		(425,555.55)		
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/19/2012 TN 9/20/2012				\$157,500.00	200 \$787.50	(\$42,500.00)	\$96,465.60 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/21/2012				\$13,421,362.50	17.043 \$787.50	(\$3,621,637.50)	\$645,975.00 750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	TN 11/16/2012 PA 1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,788.63)		
	F.N.B. CORPORATION	HERMITAGE	PA 9/9/2009	Houred block w Wanands	\$100,000,000.00	ec.ee Provide Productined, in fail, wanding the calibration g	\$100,000,000.00	100,000 \$1,000.00		
8 120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE	PA 11/23/2011 TX 3/6/2009	Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00 \$15.971.339.07 Redeemed. in full: warrants not outstanding				\$690,100.00 651,042
0.120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX 7/15/2015				\$11,000,000.00	11,000 \$1,000.00		\$550,000.00 550
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425.00	442 \$962.50	(\$16,575.00)	(\$2,835.00) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/24/2013 KS 7/26/2013				J-120, 420.00	(\$25,000.00)	(010,010,000)	(02,000,00) 22
8.11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/23/2009 VA 1/9/2013	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00		
	FARMERS DAW, INDOSOR, VIRGINA FARMERS CAPITAL BANK (VINOSOR, VIRGINA FARMERS CAPITAL BANK CORPORATION	WINDSOR	VA 12/31/2013				\$5,689,000.00	5,689 \$1,000.00		\$438,000.00 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 1/9/2009 KY 6/19/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27,105,349.50 Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332.950.50) 30.000 \$739.89	(\$7.803.300.00)	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 7/18/2012				\$11,123,100.00	0.000	(4.1000,000,000)	\$75,000.00 223,992
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 6/19/2009 KS 11/8/2012	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00	100.000 \$0.96	(\$3,710.00)	
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/9/2012							\$37,387.14 38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/13/2012 KS 1/11/2013				\$11,458,510.00	11,900,000 \$0.96 (\$115.548.00)	(\$441,490.00)	\$552,936.00 562,000
8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3.035.000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$40,000.00
	FBHC HOLDING COMPANY	BOULDER	CO 3/9/2011				\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)	
8.14	EC HOLDINGS INC	HOUSTON	TX 6/26/2009 TX 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00 \$19.836.630.66 Sold, in full; warrants not outstanding	\$18,874,674.00	21,042 \$897.00	(\$2,167,326.00)	\$994,613.40 1,052
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX 3/26/2013				a10,074,074.00	(\$188,746.74)	(92,101,328.00)	\$994,013,40 1,054
8,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY 12/19/2008 KY 9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9.294.000.00	9,294 \$1,000.00		\$465,000.00 465
8.14	FFW CORPORATION	WABASH WABASH	IN 12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8.441.836.26 Sold. in full: warrants not outstanding				
	FFW CORPORATION	WABASH	IN 11/28/2012				\$879,424.60 \$5,701,813.50	974 \$902.90 6,315 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20 364
	FFW CORPORATION	WABASH WABASH	IN 11/30/2012 IN 1/11/2013				40,701,013.50	(\$65,812.38)	(0013,100.30)	450,000.20 30
11.15.44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA 5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00 \$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3.942.000.00	3.942.000 \$1.00		\$197,000.00 197,000
11,10,44	FIDELITY BANCORP. INC. (LA)		3/2//2013	Proformed Stock w/ Worranto	\$7.000.000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding				
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 12/12/2008	Fieleneu Slock w Wanants			\$7,000,000.00			
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12/12/2008 PA 11/30/2012	Preferred Stock w/ Warrants			\$7,000,000.00	7,000 \$1,000.00		\$2.246.521.00 4.04.00
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FERERAL BANCORP FIDELITY FERERAL BANCORP	PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009	Preferred Stock w Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding				
8.17	EIDELITY BANCORP. INC. (PA) / WESBANCO, INC. FIDELITY BANCORP. INC. (PA) / WESBANCO, INC. FIDELITY BANCORP. INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013		\$6,657,000.00	\$0.00 \$7.220.908.83 Sold, in full; warrants not outstanding	\$439.000.00	439 \$1.058.90		\$25.857.10
8,17	PIDELTY EANCORP. INC. (PA) / VESBANCO, INC. FIDELTY BANCORP. INC. (PA) / VESBANCO, INC. FIDELTY BANCORP. INC. (PA) / VESBANCO, INC. FIDELTY EDELTA, BANCORP. FIDELTY FEDERAL, BANCORP. FIDELTY FEDERAL, BANCORP. FIDELTY FEDERAL, BANCORP.	PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013 IN 7/22/2013 IN 9/12/2013	Preferred Stock w/ Exercised Warrants						
8,17	FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY FADORP, INC. (PA) / VESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013 IN 7/22/2013 IN 9/12/2013 KS 12/19/2008		\$6.657,000.00 \$36,282,000.00	\$0.00 \$7,220,908.83 Sold, in full, warrants not outstanding \$0.00 \$40,966,780.82 Sold, in full, warrants not outstanding \$0.00 \$40,966,780.82 Sold, in full, warrants not outstanding	\$439,000.00 \$6,218,000.00	439 \$1.058.90 6.218 \$1.058.90 (\$70.490.97)	(63 5 64) = 01	\$25.857.10
8,17	FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY FEOREAL BANCORP FIDELITY FEOREAL CORPORATION FIDELITY FEOREAL CORPORATION FIDELITY FEOREAL CORPORATION	PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013 IN 7/22/2013 IN 9/12/2013	Preferred Stock w/ Exercised Warrants			\$439.000.00 \$6,218,000.00 \$120,320.10 \$26,737.80	439 \$1.058.90 6.218 \$1.058.90	(\$14,679.90) (\$3,262.20)	\$25.857.10
8,17	PIDELITY EANCORP. INC. (PA) / WESBANCO, INC. FIDELITY BANCORP. INC. (PA) / WESBANCO, INC. FIDELITY BANCORP. INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FIDENAL BANCORP FIDELITY FIDENACIAL CORPORATION FIDELITY FIDENACIAL CORPORATION FIDELITY FIDENACIAL CORPORATION FIDELITY FIDENACIAL CORPORATION FIDELITY FIDENACIAL CORPORATION	PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHTA WICHTA WICHTA	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013 IN 7/19/2013 IN 9/12/2013 KS 12/19/2008 KS 8/1/2012 KS 8/1/2012	Preferred Stock w/ Exercised Warrants			\$439,000.00 \$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10	439 \$1.058.90 6.218 \$1.058.90 (\$70.490.97) 135 \$891.26 30 \$891.26	(\$3,262,20) (\$36,427.90)	\$25.857.10 \$366.240.20 \$242.302.50 200
8,17	FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY BANCORP, INC. (PA) / VESBANCO, INC. FIDELITY FEOREAL BANCORP FIDELITY FEOREAL CORPORATION FIDELITY FEOREAL CORPORATION FIDELITY FEOREAL CORPORATION	PITTSBURGH PITTSBURGH EVANSVILE EVANSVILE EVANSVILE EVANSVILE WIGHTA WIGHTA WIGHTA	PA 12/12/2008 PA 11/30/2012 PA 5/6/2015 IN 11/13/2009 IN 7/19/2013 IN 7/19/2013 IN 9/12/2013 KS 12/19/2008 KS 8/1/2012 KS 8/1/2012	Preferred Stock w/ Exercised Warrants			\$439.000.00 \$6,218,000.00 \$120,320.10 \$26,737.80	439 \$1.058.90 6.218 \$1.058.90 (\$70.490.97) 135 \$891.26	(\$3,262,20)	\$25.857.10

			State Date		· · · · · · · · · · · · · · · · · · ·	Outstanding Investment Total Cash Back ² Investment Status*				
Footnote	Institution Name FIDELITY FINANCIAL CORPORATION	WICHITA	State Date KS 8/10/2012 KS 9/11/2012	Original Investment Type	Original Investment Amount	Outstanding Investment Total Cash Back ⁻ Investment Status"	Amount \$285,203.20	(Fee) Shares Avo. Price (Realize 320 \$891.26	d Loss) / (Write-off) (\$34,796.80)	Gain ⁻ Wt Amount Wt Shares \$176,884.89 186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 9/11/2012 GA 12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding		(\$323,366.95)		
	FIDELITY SOUTHERN CORPORATION	ATI ANTA	GA 7/3/2012				\$43,408,920.00	(\$651,133.80) 48,200 \$900.60	(\$4,791,080.00)	
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA 5/28/2015 OH 12/31/2008	Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67 Redeemed, in full: warrants not outstanding				\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 2/2/2011				\$3,408,000,000.00	136,320 \$25,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	OH 3/16/2011 NY 12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00 \$43,787.611.61 Redeemed, in full: warrants not outstanding				\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 2/23/2011				\$12,505,000.00	2,501 \$5,000.00 5,002 \$5,000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/30/2011 NY 5/11/2011				\$25,010,000.00	5,002 \$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY 2/13/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00		\$250.000.00 250
15,17,44	FINANCIAL SECURIT LORFORATION FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	WY 7/21/2011 MN 7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00 \$4,487,322.46 Redeemed, in full; warrants not outstanding				
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS			\$1,177,000.00	\$0.00 \$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00	3,742,000 \$1.00		\$112,000.00 112,000
0,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 12/10/2012	Preferred Stock w/ Exercised Warrants	31,177,000.00	\$0.00 \$1,205,450.57 Sold, in fail, warrants not outstanding	\$690,723.49	769 \$898.21	(\$78,276.51)	\$2,979.49
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 12/11/2012 MN 1/11/2013				\$366,469,68	408 \$898.21 (\$10,571.93)	(\$41,530,32)	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 3/26/2013					(\$14,428.07)		
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 6/26/2009 TN 12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00 \$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20	3,422 \$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/11/2013					(\$23,957.42)		
11,14,15	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	TN 3/26/2013 IL 7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)		
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 12/21/2011				\$15,000,000.00	15,000,000 \$1.00 35,000,000 \$1.00		\$2.500.000.00 2.500.000
9.11.36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	IL 12/11/2012 NY 3/13/2009	Preferred Stock	\$17.000.000.00	\$0.00 \$18.204.166.78 Redeemed, in full: warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$2,500,000.00 2,500,000
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 8/13/2010				\$17,000,000.00	17,000 \$1,000.00		
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 1/9/2009 NC 9/1/2011	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00 \$74,518,906.44 Redeemed, in full; warrants not outstanding	\$65,000,000.00	65,000 \$1,000.00		
	FIRST BANCORP (NC)	TROY	NC 11/23/2011							\$924,462.00 616,308
34,118,121,140	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/16/2009 PR 8/16/2013	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$231,861,384.57 Sold, in full: warrants outstanding	\$81,000,000.00	12,000,000 \$6.75	(\$64,711,540.92)	
-	FIRST BANCORP (PR)	SAN JUAN	PR 9/13/2013				\$8,514,153,00	1.261.356 \$6.75	(\$6.802.024.20)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 12/5/2014 PR 3/6/2015				\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888 \$5.03 (\$85,000.00) 5,000,000 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
8.11.14	FIRST BANCORP (PR)	SAN JUAN PARIS	PR 5/15/2017	Destance d Deset of Foresite 199			\$57,735,612.33	10.291.553 \$5.61	(\$67,230,891,51)	
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL 2/20/2009 IL 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675 \$1,000.00		
0.44.45	FIRST BANCTRUST CORPORATION FIRST BANCTRUST FIRST FIRST BANCTRUST FIRST FIRST FIRST BANCTRUST FIRST	PARIS	IL 10/24/2012	Destance & Destal and Exception 1999	A		\$3,675,000.00 \$3,675,000.00	3,675 \$1,000.00		\$368,000.00 368
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 2/6/2009 WV 7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3.345.000.00	3.345 \$1.000.00		\$167.000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,941,222.22 Redeemed, in full; warrants not outstanding				
8	FIRST BANKS, INC.	QUINCY CLAYTON	IL 9/8/2011 MO 12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00 \$119,071,500.97 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON	MO 8/8/2013				\$105,000.00	300 \$350.00	(\$195,000.00)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/9/2013 MO 8/12/2013				\$12,171,950.00 \$87,028,900.00	34.777 \$350.00 248,654 \$350.00	(\$22,605,050,00) (\$161,625,100,00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/12/2013					(\$993,058.50)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9/24/2013 MO 9/25/2013				\$3,209,702.21 \$3,226,801.50	5,819 \$551.59 5,850 \$551.59	(\$2,609,297.79) (\$2,623,198.50)	
	FIRST BANKS, INC.	CLAYTON	MO 10/29/2013				1012201000000	(\$64,365.04)		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL 3/6/2009 IL 8/25/2011	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89 Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00		
	FIRST BUSEY CORPORATION	URBANA	IL 11/23/2011				\$100,000,000.00	100,000 \$1,000.00		\$63,677.00 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 4/10/2009 CA 12/11/2009	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00 \$4,693,275.61 Sold, in full; warrants not outstanding				
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA NA	SAN DIEGO	CA 12/19/2012				\$1,373,084.00	1,500 \$915.39	(\$126,916.00)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 12/20/2012 CA 1/11/2013				\$2,510,399.84	2,743 \$915.20	(\$232,600.16)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$28,810,847.55 Redeemed, in full; warrants not outstanding		(00,000.00)		
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 7/14/2011 CA 8/24/2011				\$25,000,000.00	25.000 \$1.000.00		\$599,042.00 599,042
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	VA 4/3/2009	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11,956,712.44 Sold, in full; warrants not outstanding				0000,042.00
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 6/19/2012 VA 2/6/2013				\$10,082,565.38	(\$151,238.48) 10,958 \$920.11	(\$875,434.62)	\$266,041.78 417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200.000.00	\$0.00 \$5,446,642.94 Redeemed, in full; warrants not outstanding				
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA 12/22/2009 CA 9/24/2010		\$2,836,000.00		\$5.036.000.00	5.036 \$1.000.00		\$110.000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 1/23/2009	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71 Sold, in full; warrants not outstanding				\$110,000.00 TH
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 7/3/2012 OH 9/5/2012				\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)	\$563.174.00 469.312
8,14,44	FIRST COLEBROOK BANCORP. INC.	COLEBROOK	NH 3/20/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,339,487.75 Redeemed, in full; warrants not outstanding			-	
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH 9/22/2011 VA 11/21/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00 \$42,839,002.78 Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 7/8/2009		041,000,000.00	60.00 GAL, 000, 002.10 Redeemed, in fail, wand not obtaining	\$41,500,000.00	41,500 \$1,000.00		
9.70	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA 11/22/2011	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00 \$19,957,763.30 Redeemed, in full; warrants not outstanding				\$30,600.00 88.273
5,12	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 7/16/2014				\$14,800,000.00	14,800 \$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL 12/23/2008 FL 5/31/2011	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48	10.685 \$725.72	(\$2,930,732.52)	
-	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00 \$13,425,979.36 Sold, in full: warrants not outstanding				
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC 8/29/2012 SC 11/1/2012				\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)	\$297.500.00 195.915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding				
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8/8/2012 IL 8/9/2012							\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	II 8/10/2012							\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 9/19/2012 IL 9/20/2012				\$326,250.00 \$3,051,090.00	500 \$652.50 4,676 \$652.50	(\$173,750.00) (\$1,624,910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/21/2012				\$10,977,660.00	4,670 \$652.50 16,824 \$652.50	(\$5,846,340.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11/16/2012 OH 12/5/2008	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding	1	(\$143,550.00)		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH 6/19/2012	- THE CALL IN THE REAL	401,000,000.00	4000 10,000.0 Conv. in his, manufaction outstationing	\$35,618,420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)	
11 15 36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH 3/11/2015	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding				\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 9/17/2010				\$7,500,000.00	7.500,000 \$1.00		\$375,000.00 375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE 2/6/2009 NE 2/15/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00		\$250.000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding				φεσσ,000.00 20
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR 5/3/2011 OH 12/23/2008	Preferred Stock w/ Warrants	\$80.000.000.00	\$0.00 \$87,644.066.10 Redeemed, in full: warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)	
	FIRST FINANCIAL BANCORP	CINCINNATI	OH 2/24/2010	Contract Miners In Transmit	- 300,000,000,000	worker i worker wo	\$80,000,000.00	80,000 \$1,000.00		
1	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	OH 6/8/2010	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding				\$2,966,288.32 465,11
15 17 44		LAWINEINGE	KS 9/22/2011	Construction Dependences w Exercised Wallants			\$3,756,000.00	3,756,000 \$1.00		\$113,000.00 113,00
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE				\$0.00 \$68.141.972.19 Sold, in full: warrants not outstanding				
15,17,44	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 12/5/2008	Preferred Stock w/ Warrants	\$65,000,000.00	SU.UU S68.141.972.19 Sold, in full: warrants not outstanding	\$56 779 450 00	(\$851 672 25) 65 000 \$972 54	(\$8.221.850.00)	
15,17,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON CHARLESTON	SC 12/5/2008 SC 4/3/2012 SC 5/22/2013				\$56,778,150.00	(\$851,672.25) 65,000 \$873.51	(\$8,221,850.00)	\$1,400,000.00 241,696
15,17,44	EIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN	SC 12/5/2008 SC 4/3/2012 SC 5/22/2013 KY 1/9/2009		\$65.000.000.00 \$20,000,000.00	\$0.00 Sec. 141.972.19 Soci, in Jul: warrants not outstanding \$0.00 \$12.336.276.00 Sold, in Jul: warrants not outstanding				\$1,400,000.00 241,696
15,17,44	IRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN FLIZABETHTOWN	SC 12/5/2008 SC 4/3/2012 SC 5/22/2013 KY 1/9/2009 KY 4/29/2013 KY 5/31/2013				\$56,778,150.00 \$10,842,200.00	(\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) \$542,11	(\$8,221,850.00) (\$9,157,800.00)	
0.17	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE COMPORTONI YOUR COMMINITY BANKSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN FLIZABETHTOWN	SC 12/5/2008 SC 4/3/2012 SC 5/22/2013 KY 1/9/2009 KY 4/29/2013 KY 5/31/2013 KY 5/31/2013 KY 7/1/2015	Preferred Stock w/ Warrants	\$20.000,000.00	\$0.00 \$12.336.278.00 Sold, In full werrants not outstanding				\$1.400,000.00 241,699 \$2,500.00 215,983
9,17	IRBST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	SC 12/5/2008 SC 4/3/2012 SC 5/22/2013 KY 1/9/2009 KY 4/29/2013 KY 5/31/2013 KY 5/31/2013 KY 7/1/2015							

Boold PEST COTHENERUG BANCSHARES, INC. Control Multice Contre Control Multice Control Mult	
IFIRST CONTENSUIDE GAANCSHARES, INC. OOTHE NSUIDE Inc. FIRST GOTHE NUE GAANCSHARES, INC. GOTHE NSUIRG NE 1/1/12/03	esimenti status" Amount ir-eel Shares AVG. Price irealized Lossi / iwrite-onti Gain Wr.Amount Wr.Shares vio udistanding Gillow
FIRST CONTRENUED BANCSHARES. INC. GOTTERSUBG NE 111/12013 Contrelevel Status 1,14.4 PRST GUNEARY BANCSHARES. INC. FIRST ROMANT BANCSHARES. INC. 50.00 50.00 50.00 524.059.476.66 Redemend. In All: warrants 111 FIRST HORIZON NATIONAL CORPORATION MEMPHS TN. 11/1.42008 Peterined Stock w Warrants 50.00 50.00 \$24.059.476.66 Redemend. In All: warrants 110 FIRST HORIZON NATIONAL CORPORATION MEMPHS TN. 11/1.42008 Peterined Stock w Warrants 50.00 \$0.00 \$1.03.467.405.56 Redemend. In All: warrants	\$26,398,99 29 \$910.31 (\$2,601.01) \$6,864,647.71 7,541 \$910.31 (\$676,352.29) \$362,118.92 379
11 FIRST HORIZON NATIONAL CORPORATION MEMPHS TN 11/1.42008 [Prefered Slock will Warrants \$866,540,000.0 \$0.00 \$1.037,467,405.56 Redeemed, In bill warrants FIRST HORIZON NATIONAL CORPORATION MEMPHS TN 12/222010 \$1007,467,405.56 Redeemed, In bill warrants	(\$68.910.46)
11 FIRST HORIZON NATIONAL CORPORATION MEMPHS TN 11/1.42003 [Pidemed Slock will Warrants \$866,540,000.0 \$0.00 \$1.037,467,405.56 Redeemed, In bill warrants FIRST HORIZON NATIONAL CORPORATION MEMPHS TN 11/222010 \$1007,467,405.56 Redeemed, In bill warrants	rants not outstanding \$20,699,000.00 2,070 \$10,000.00 \$1,030,000.00 103
PIRCT HOROLOW RATIONAL CORPORTION NEWPRIS IN 12222010	rants not outstanding \$866,540,000.00 866,540 \$1,000.00
	\$79,700,000.00 14,842,321
8.9 FIRST INDEPENDENCE CORPORATION DETROIT MI 8282009 Prefered Stock \$3,223,000.00 \$2,800.256.96 Sold, in full, warrants n	01 01418nding 52 336.675.00 3.223 \$725.00 (\$886.325.00)
FIRST INDEPENDENCE CORPORATION DETROIT MI 1/2/2/2/12 FIRST INDEPENDENCE CORPORATION DETROIT MI 1/1/2/2/3	(\$23,366.75)
FIRST INDEPENDENCE CONPORATION DETROIT MI 3/26/2013 8 FIRST INDEPENDENCE CONFORMATION DDRAVIT Add 3/12/2003 Preterined Warrants 56.388.000.00 \$50.00 \$54.118.886.85 \$50.01 Numeration	(\$26,633.25) (\$26,633.25)
FIRST INTERCONTINENTAL BANK DORAVILLE GA 8/12/2013	ad dustanding \$3,247,112.96 6.398 \$507.52 (\$3,150,887.04) \$139,320.00 320
FIRST INTERCONTINENTIAL BANK DORAVILLE GA 9/12/2013	rants not guistanding
FIRST LITCHFIELD FINANCIAL CORPORATION LITCHFIELD CT 4/7/2010	\$10,000,000.00 10,000 \$1,000.00 \$1,488,046.41 199,203
11.36 FIRST MAF CORPORATION KOSCULSKO MS 2/27/2003 [Petermed Stock w/ Warrants \$30,000.000,0 \$0,00 \$36,472.453.94 Redeemed, In kit: warr FIRST MAF CORPORATION KOSCULSKO MS 9/29/2010 All warrants \$30,000.000,0 \$30,00 \$30,000.200,0 \$30,000.200,0 All warrants </td <td>rants not outstanding \$30,000,000.00 \$1,000.00 \$1,000.00</td>	rants not outstanding \$30,000,000.00 \$1,000.00 \$1,000.00
FIRST MAE CORPORATION KOSCIUSKO MS 8/30/2013	\$4,089,510.61 513,113
FIRST MANITOWOC BANCORP, INC. MANITOWOC WI 5/27/2009	rants not outstanding
11.25 FIRST MARKET BANK. FSB / UNION FIRST MARKET BANKSHARES CORPORATION RICHMOND VA 2/6/2009 Preferred Stock w/ Warrants \$33.900.000.00 \$0.00 \$40.834.859.35 Redeemed. in full: warr	rants not outstanding \$33,900,000.00 35,595 \$1,000.00 \$1,695,000.00
FIRST MARKET BANK, SBI / UNION FIRST MARKET BANKSHARES CORPORATION RICHMOND VA 12/72011 51.4.4 FIRST MENES, INC. NCEMANH W1 2/132030 Prefered Stock w Exercised Warrants \$4,797.000.0 \$0.00 \$5,713.865.00 Redemend, In Lit: warr	rants not outstanding
PRST MENASHA BANCSHARES, INC. NEENAH VI 9/15/2011 O S 34.44.56 PRST MENASHA BANCSHARES, INC. MUNOE N. 2/20209 Petermed Stock w Warrants \$16,000,000.00 \$0.00 \$131,383,055,111 Redeemed, in bit: warrants	\$4.797,000.00 4.797 \$1.000.00 \$240,000.00 240
FIRST MERCHANTS CORPORATION MUNCIE IN 9/22/2011	\$116.000.000.00 116.000 \$1.000.00
FIRST MERCHANTS CORPORATION MUNCIE IN 11/23/2011	\$367,500.00 991,453
11 FIRST MUVEST BANCORP, INC. TASCA IL 12/5/2005 Pilemend Stock will Warrants \$193,000,000,0 \$0,00 \$222,228,333.33 Redemed, In Air, warrants FIRST MUVEST BANCORP, INC. TASCA IL 1/2/2/2011 \$103,000,000,0 \$0,00 \$222,228,333.33 Redemed, In Air, warrants	\$193,000,000.00 193,000 \$1,000.00
FIRST MIDVEST BANCORP, INC. ITASCA L 1/22/2011 1.14 FIRST MIDVEST BANCORP, INC. STABABURG V.A. 31/32002 Pretened Stock w/ Exercised Warrants \$13.900,000.00 \$0.00 \$5.29.326.44. \$adi. hult.warrants.n	\$900,000.00 1,305,230
B.14 FIRST NATIONAL COPPORATION STRASBURG VA 3/13/2009 [Prefered Slock w Exercised Warrants \$13.9000000 \$0.00 \$15.293/26/44 Sold in bit warrants in bit warrants FIRST NATIONAL COPPORATION STRASBURG VA 8/29/2012 Image: Strasburg with a s	\$12,266,750,00 (\$184,001,25) 13,900 \$882,50 (\$1,633,250,00) \$624,674,69 695
FIRST NATIONAL CORPORATION STRASBURG VA 8/29/2012 C C 8.14.4 FIRST NG CANK HOLDING COMPANY NEV ORLEANS LA 3/20209 Pretended Stock w/ Exercised Warrants \$17,836,000.00 \$20.00 \$21,033,899.56 Redeemed, in full warrants FIRST NG CANK HOLDING COMPANY NEW ORLEANS LA 3/20209 Pretended Stock w/ Exercised Warrants \$17,836,000.00 \$20.00 \$21,033,899.56 Redeemed, in full warrants	rants not outstanding
12,16 FIRST NIAGARA FINANCIAL GROUP LOCKPORT NY 11/21/2008 Preferred Stock w/ Warrants \$184,011,000.00 \$191,464,618.00 Redeemed, in fult; war	rants not outstanding
FIRST NIAGARA FINANCIAL GROUP LOCKPORT NY 5/27/2009	\$184.011.000.00 184.011 \$1.000.00 \$2,700.000.00 953.096
44 FIRST NORTHERN COMMUNITY BANCORP DIXON CA 3/13/2009 Preferred Stock w/ Warrants \$17,390,000.00 \$0.00 \$19,943,580.33 Redeemed, in full; warr	rants not outstanding
FIRST NORTHERN COMMUNITY BANCORP DIXON CA 9/15/2011	\$17,390,000,00 17,390 \$1,000,00 \$3375,000,00 \$352,977
11 FIRST PACTRUST BANCORP. INC. CHULA VISTA CA 11/21/2008 Preferred Stock w/ Warrants \$19.300.000.00 \$0.00 \$22.297.560.34 Redeemed. in full: warr	rants not outstanding
FIRST PACTRUST BANCORP. INC. CHULA VISTA CA 12/15/2010 FIRST PACTRUST BANCORP. INC. CHULA VISTA CA 12/15/2010	\$19,300,000.00 19,300 \$1,000.00 \$1,000.20 280,795
73,97 FIRST PLACE FINANCIAL CORP. 0H 3/13/2009 Preferred Stock w/ Warrants \$72,927,000.00 \$0.00 \$7,009.094.50 Exited bankruptoy/Rec	eivership
FIRST PLACE FINANCIAL CORP. WARREN OH 10/29/2012	(\$72,927,000.00)
FIRST PRIORITY FINANCIAL CORP MAI VERN PA 12/18/2009 \$4 596 000 00	
PRIST PRIORITY FINANCIAL CORP. MA.VERN PA 27/2013 FIRST PRIORITY FINANCIAL CORP. MA.VERN PA 27/2013	\$6,682,192.50 7.575 \$882,14 (\$892,807,50) \$48,083,60 49 \$1,410,831.60 1,600 \$881.77 (\$189,168.40) \$176,633,62 180
FIRST PRIORITY FINANCIAL CORP. MALVERN PA 3/26/2013	(\$80,930.24)
8 14 FIRST RELIANCE BANCSHARES INC FLORENCE SC 3/6/2009 Preferred Stock w/ Exercised Warrants \$15,349,000,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$0,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,059,00 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,000 \$12,994,	
FIRST RELIANCE BANCSHARES, INC. FLORENCE SC 4/9/2013	\$10.431.333.89 15.349 \$679.61 (\$4.917.666.11) \$624.632.45 767 (\$10.431.334)
18.14.18.44.45 FIRST RESOURCE BANK S0.00 \$5.731.793.60 Redeemed, in full: warr	
FIRST RESOURCE BANK EXTON PA 9/15/2011	\$5.017.00.00 5.017 \$1.000.00 \$130.000.00 130
B7 FIRST SECURITY GROUP INC. CH-ATTANOOGA TN 1/3/2009 Preferred Stock w/ Warrants \$33,000,000.00 \$0.00 \$16,315,362.00 \$0.di, in luit; warrants in luit; warrant	Not outstanding
PRST SCURITY GROUP, INC. CHATTANOGA TN 4/11/2013 C C 79 FIRST SCURITY GROUP, INC. SEATULE VIA. 12/20208 Prefered Stock w/ Warrants \$7,400,000.0 \$4,000.0 \$4,000.000.000.000.000.000.000.000.000.00	\$14.912.082.00 9.941.900 \$1.50 (\$18.087.138.00)
FIRST SOUND BANK SEATTLE WA 2/20/2013	\$3,700,000.00 7,400 \$500.00 (\$3,700,000.00)
11.4.15 FIRST SOUTH BANCORP. INC. EXINGTON TN 7/172003 Stoodenated Detentures w/ Exercised Warrants \$50,000.000.00 \$56,452,450.94 Redemed. In full warrants \$5	\$13,125,000,00 13,125,000 \$1,00
EIRST SOLITH BANCORP. INC. IN 11/28/2012	\$36.875.000.00 36.875.000 \$1.00 \$2.500.000.00 2.500.000
6.1.1.4 FIRST SOUTHERN BANCORP, INC. BOCA RATON FL 1/302009 Presend Stock w/ Exercised Warrants \$10,000,000,00 \$20,00 \$12,263,486,31 Redemed, In All: warrants FIRST SOUTHERN BANCORP, INC. BOCA RATON FL 61/202101 \$10,000,000,00 \$20,00 \$12,263,486,31 Redemed, In All: warrants	\$10,900,000.00 10,900 \$1,000.00 \$545,000.00 545
8.14 FIRST SOUTHWEST BANCORPORATION, INC. ALAMOSA CO 3/6/2009 Preferred Stock w/ Exercised Warrants \$5,500,000,00 \$0.00 \$5,359,772,59 Sold, in full warrants on the second stock of the se	not outstanding
FIRST SOUTHWEST BANCORPORATION, INC. ALAMOSA CO 3262013 Image: Control of the co	\$315,007.00 350 \$900.02 (\$34,993.00) \$2,835,063.00 3,150 \$900.02 (\$314,937.00) \$206,048.21 225
FIRST SOUTHWEST BANCORPORATION, INC. ALAMOSA CO 3/27/2013 FIRST SOUTHWEST BANCORPORATION, INC. ALAMOSA CO 3/27/2013	\$1,800,040.00 2,000 \$900.02 (\$199,960.00) \$45,788.48 50
FIRST SOUTHWEST BANCORPORATION, INC. ALAMOSA CO 4/492013	rants not cutstanding
FIRST TEXAS BHC. INC. FORT WORTH TX 9/15/2011	\$13,533,000,00 13,533 \$1,000,00 \$677,000,00 677
14,15 FIRST TRUST COMPORATION NEW ORLEANS LA 6/52009 Subordinated Debentures will Exercised Warrants \$17,989,000.00 \$0.00 \$15,304,180.00 \$40, in Jul; warrants in Jul; war	\$13,750,058.49 17,969,000 \$0.77 (\$4,218,941.51) \$644,726.19 898,000
	(\$137,500.58)
FIRST TRUST CORPORATION NEW ORLEANS LA 3262/013	\$4,900,000.00 4,900 \$1,000.00 \$245,000.00 245
Ising OAKLAND CA 1/22/2009 Pleatend Stock w/ Exercised Warrants \$4,900,000,00 \$0,00 \$5,211,020.69 Redeemed, In full warr FIRST ULB CORP. OAKLAND CA 4/22/2009 Image: Control of the second	ot outstanding \$7,800,000,00 7,800 \$1,002,01 \$15,678,00
8.11.14 FIRST U.B. CORP. OAKLAND CA 1/22/008 [Pretened Stock w/ Exercised Warrants \$4.900.000.00 \$0.00 \$5.211.020.68 Redeemed, In full warrants FIRST U.B. CORP. OAKLAND CA 4/22/2008	
B.1.1.4 FIRST UB E CORP. OAKLAND CA. 1/22/2003 [Proferenced Montonist \$ 4,900,000,00 \$ 50,00 \$ 52,11,0206, Redeemend, In Alli warrants FIRST UB E CORP. OFFICE	\$22,200,000.00 22,200 \$1,002.01 \$44,522.00
B.11.4 FIRST UB CORP. OAKLAND CA 1/22/2009 [Pederend Stock w/ Exercised Warrants \$4.900,000,00 \$5.211,0206 P. Redeemed, In All: war FIRST UB CORP. OAKLAND CA 4/22/2009 [Pederend Stock w/ Exercised Warrants \$4.900,000,00 \$5.211,0206 P. Redeemed, In All: war FIRST UB CORP. OAKLAND CA 4/22/2009 [Pederend Stock w/ Warrants \$50,000,000,00 \$50,000 \$60,011,011; warrants FIRST UB TED CORPORATION OAKLAND ND 1/24/2014 \$50,000,000,00 \$50,000 \$50,000 \$60,011,011; warrants FIRST UB TED CORPORATION OAKLAND ND 1/24/2014 \$50,000,000,00 \$50,000 \$60,000; MI,011; warrants	\$22,200,000 22,200 \$1,002,01 \$44,622,00 (\$300,603,00) 2,200 \$1,002,01 \$44,622,00
B.11.1.4 FIRST UN E CORP. OAKLAND C.A. 1/22/2003 [Perieted Stock w/ Exercised Warrants \$4.000.000.00 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000	\$22,200,000,00 22,200 \$1,002,01 \$44,622,00 (\$300,603,00) \$1,002,01 \$44,622,00 (\$300,603,00) \$117,162,42 326,323 rants not outstanding
B.11.4 FIRST UN E CORP. OAKLAND C.A. 1/22/2003 [Pedends Slock w/ Exercised Warrants \$4.900.000.0 \$5.211.0206.8 Reserved in Multi-warrants FIRST UN TED CORPORATION OAKLAND C.A. 4/22/2009	\$22,200,000,00 22,200 \$1,002,01 \$44,652,00 80,000,00 (\$300,603,00) (\$10,02,01) \$44,652,00 ranks not outstanding (\$11,71,162,42) 326,323 stands outstanding \$10,00,00 \$1,000,00 \$11,000,00 \$5,000,000,00 \$1,000,00 \$245,000,00 245
B.11.4 FIRST UN ECORP OAKLAND CA. 1/22/020 Performed Stock w/ Exercised Warrants 5.4 900.000.0 S0.00 S5.211.0206.P. Redeemed. In All: war FIRST UNTED CORPORATION OAKLAND CA. 4/22/209 - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -<	\$22,200,000,00 22,200 \$1,002,01 \$44,652,00 ranks not outstanding (\$300,603,00) (\$300,603,00) \$117,162,42 336,323 sector state of the
B.1.1.4 FIRST UR CORP. OAKLAND CA. 1/22/2029 Performed Stock or Exercised Warrants \$4.900.000.00 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.0000	\$222.200.000.00 \$22.200 \$1.002.01 \$44.622.00 rants not outstanding \$117.162.42 326.323 sto outstanding \$1000.00 \$1.000.00 \$22.200.000 sto outstanding \$1000.00 \$1.000.00 \$245.000.00 \$245.000.00 sto outstanding \$6.138.000.00 7.920 \$775.00 \$\$1.782.000.00 \$311.681.70 380
S.11.4 FIRST UR CORP. OAKLAND CA. 1/22/020 [Pedered Slock w/ Exercised Warrants \$4 900,000.0 \$5,211,002.0 Reserved memory in lut, warrants FIRST URICE OXEP/CONTON OAKLAND CA. 4/22/2016 - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -	\$22,200,000,00 \$22,200 \$1,002,01 \$44,652,00 ratis not nuttanding \$11,71,162,42 \$26,323 ratis not nuttanding \$11,71,162,42 \$26,323 attem of nuttanding \$10,000 \$11,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$246,000,00
B.1.1.4 FREST UR CORP. OAKLAND CA. 1/22/020 [Merrind Stock or Exercised Warrants 5.4 900.000.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 <td>\$22,200,000.00 22,200 \$1,002.01 \$44,652.00 mins not outstanding \$1,002.01 \$44,652.00 326,323 mins not outstanding 6,000 \$1,000.00 \$2,000.00 \$24,5000.00 245 oot outstanding \$6,138,000.00 7,7200 \$1,174,2000.00 \$311,681.70 380 \$6,138,000.00 7,7200 \$775,00 \$18,174,2000.00 \$311,681.70 380 \$6,000,000.00 192,000.00 \$317,500 \$18,000,00 \$338,370.32 48 \$10,994,240.00 12,440 \$883,76 \$(\$1,445,760.00)</td>	\$22,200,000.00 22,200 \$1,002.01 \$44,652.00 mins not outstanding \$1,002.01 \$44,652.00 326,323 mins not outstanding 6,000 \$1,000.00 \$2,000.00 \$24,5000.00 245 oot outstanding \$6,138,000.00 7,7200 \$1,174,2000.00 \$311,681.70 380 \$6,138,000.00 7,7200 \$775,00 \$18,174,2000.00 \$311,681.70 380 \$6,000,000.00 192,000.00 \$317,500 \$18,000,00 \$338,370.32 48 \$10,994,240.00 12,440 \$883,76 \$(\$1,445,760.00)
S.11.4 FIRST UB CORP_ OAKLAND CA 1/22/002 Performed Stock or Exercised Warrants S.4000.000.00 S.000 S.000 S.000 S.000 S.000 S.000 Rest users of the serviced Warrants FIRST UNCED CORPORATION OAKLAND CA 4/22/2009 S.000 S.000 <td>\$22,200,000,00 22,200 \$1,002,01 \$44,622,00 rarits not outstanding 6300,833,000 6,000 \$1,002,000 \$1,002,000 \$1,002,000 326,323 not outstanding 56,000,000 6,000 \$1,000,00 \$22,800,000 \$24,500,00 245 sto outstanding 6,000 \$1,000,00 \$1,000,00 \$24,500,00 \$24,5500,00 \$24,500,00 245 sto outstanding 6,000 \$1,000,00 \$1,000,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$38,70,32 \$380,70,32 \$380,70,32 \$48 \$380,370,32 \$48 \$30,904,240,00 \$30,904,240,00 \$30,904,240,00 \$30,904,240,00 \$383,76 \$(\$1,445,760,00) \$30,904,240,00 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 <</td>	\$22,200,000,00 22,200 \$1,002,01 \$44,622,00 rarits not outstanding 6300,833,000 6,000 \$1,002,000 \$1,002,000 \$1,002,000 326,323 not outstanding 56,000,000 6,000 \$1,000,00 \$22,800,000 \$24,500,00 245 sto outstanding 6,000 \$1,000,00 \$1,000,00 \$24,500,00 \$24,5500,00 \$24,500,00 245 sto outstanding 6,000 \$1,000,00 \$1,000,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$38,70,32 \$380,70,32 \$380,70,32 \$48 \$380,370,32 \$48 \$30,904,240,00 \$30,904,240,00 \$30,904,240,00 \$30,904,240,00 \$383,76 \$(\$1,445,760,00) \$30,904,240,00 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 \$48 <
B.11.4 FIRST UR CORP. OAKLAND CA. 1/22/020 [Merrinds Block w/ Exercised Warrants 5.4 900.00.00 S0.00 S0.00 S0.00 Rest uncesses Rest uncesses <threst th="" uncesses<=""> Rest uncesses</threst>	\$22,200,000,00 \$22,200 \$1,002,01 \$44,622,00 mins not outstanding \$10,02,01 \$44,622,00 \$11,71,62,42 336,323 mins not outstanding \$11,71,62,42 336,323 \$10,02,01 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$24,500,00 \$31,02,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01 \$31,02,000,01
B.11.4 FRST UR CORP. OAKLAND CA. 122/2020 Performed Stock or Farmerick Warrants 5.4 900,000,00 Solo Solo Rest und comparison of the second or full warrants PRST URE CORPORATION OAKLAND CA. 42/2020 5.000,000,00 5.000 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,000,000,00 5.000,00,000,00 5.000,00,000,00 5.000,00,000,00 5.000,00,000,00,00 5.000,00,00,00,00 5.000,00,00,00,00,00,00 5.000,00,00,00,00,00,00 5.000,00,00,00,00,00,00,00 5.000,00,00,00,00,00,00,00,00,00,00,00,00	\$22200,000.00 \$22200 \$1,002.01 \$44,622.00 matis not outstanding 6300,603.00 6,000 \$1,002.01 \$44,622.00 \$11,112.42 336,323 matis not outstanding 6,000 6,000 \$1,000.00 \$22,000 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$310,837,032 \$46 \$245,000.00 \$310,837,032 \$46 \$310,937,032 \$46 \$310,937,032 \$46 \$310,937,032 \$46 \$310,942,040.00 \$310,937,032 \$46 \$46,186,000,00 \$310,937,032 \$46 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00 \$310,942,240.00
S.11.4 FIRST UR CORP. OAKLAND CA. 1/22/2009 Section 2000 Solo Solo Solo Restruction 2000 Solo Solo Solo Restruction 2000 Solo Solo </td <td>\$22,200,000,00 \$22,200 \$1,00,201 \$44,622,00 ranks not outstanding \$10,00,00 \$11,00,00 \$11,00,00 \$11,11,12,42 \$36,333 ranks not outstanding \$11,00,00 \$11,00,00 \$11,00,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$38,370,32 46 \$10,949,420,00 \$12,440 \$883,76 \$(\$1,445,760,00) \$38,370,32 46 \$10,940,420,00 \$12,440 \$883,78 \$(\$1,445,760,00) \$38,370,32 46 \$10,941,240,00 \$12,440 \$883,78 \$(\$1,445,760,00) \$38,370,32 46 \$10,000 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 <t< td=""></t<></td>	\$22,200,000,00 \$22,200 \$1,00,201 \$44,622,00 ranks not outstanding \$10,00,00 \$11,00,00 \$11,00,00 \$11,11,12,42 \$36,333 ranks not outstanding \$11,00,00 \$11,00,00 \$11,00,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$24,600,00 \$38,370,32 46 \$10,949,420,00 \$12,440 \$883,76 \$(\$1,445,760,00) \$38,370,32 46 \$10,940,420,00 \$12,440 \$883,78 \$(\$1,445,760,00) \$38,370,32 46 \$10,941,240,00 \$12,440 \$883,78 \$(\$1,445,760,00) \$38,370,32 46 \$10,000 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 <t< td=""></t<>
S.11.4 FIRST UR CORP. OAKLAND CA. 1/22/020 Performed Stock or Facetied Warrants S.4 000.000.0 S.211/0206. Redeemed. In Mit warrants FIRST URLE CORPORATION OAKLAND CA. 4/22/020 F Stock or Facetied Warrants Stock or Fa	\$22,200,000,00 \$22,200 \$1,00,201 \$44,622,00 rants not outstanding \$1,17,122,42 336,323 rants not outstanding \$1,17,122,42 336,323 ot outstanding \$1,17,122,42 326,323 ot outstanding \$245,000,00 245 \$6,000,000,00 7,920 \$77,500 \$(\$1,722,000,00) \$311,681,70 380 \$6,000,000,000 \$79,920 \$77,500 \$(\$1,69,000,00) \$39,37,32 46 \$10,942,400,00 \$10,942,411 \$40,456,700,00 \$39,37,32 46 ot outstanding \$10,942,411 \$10,942,411 \$10,942,411 \$10,942,411 \$10,942,411 \$10,946,670,00 \$14,667,00 \$10,942,411 \$10,942,411 \$10,946,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,0
B1.1.1 FPST UR CORP. OAKI AND CA. 122/2029 Performed Stock or Variantis S4 900.000.0 S0.00 S0	SP2 200,000
11.1.4 FIRST URL CORP OAKLAND CA. 1/22/020 Performed Slock w/ Exercised Warrants 5.4 900.00.00 Sol.00 Sol.00 Rest und comparison FIRST UNCED CORPORATION OAKLAND OA 4/22/204 Sol.00.00.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,652,00 \$24,652,00 \$24,652,00 \$24,650,000 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$24,650,000,00 \$25,050,000,00 \$25,050,000,00 \$25,050,000,00
11.1.4 FIRST URL CORP OAKLAND CA. 1/22/020 Performed Slock w/ Exercised Warrants 5.4 900.00.00 Sol.00 Sol.00 Rest und comparison FIRST UNCED CORPORATION OAKLAND OA 4/22/204 Sol.00.00.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,200,000,00 \$22,200 \$1,002,01 \$44,622,00 mats not outstanding \$1,002,01 \$44,622,00 \$1,012,01 \$36,323 mats not outstanding \$10,002,01 \$100,000 \$100,000 \$100,000 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$310,000,00 \$259,073,20 \$46 \$40,000,00 \$39,032,20 \$46 \$40,000,00 \$39,030,20 \$46 \$40,000,00 \$39,000,00 \$31,000,00 \$59,927,000 \$259,000,00 \$59,927,000 \$46 \$40,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$12,000,00 \$10,000,00 \$50,22,0
11.1.4 FPST UR CORP. OAKI AND CA. 122/2029 Memory Markensis 5.4 900.00.00 S0.00	SP2 200,000,00 SP2 200
11.1.4 FPST UR CORP. OAKLAND CA. 122/020 Performation Warrants 54 490.000.00 50.00 50.00 Restement, In Marrants PRST URE CORPORATION OAKLAND CA. 422/200 Ferror Status	\$22,200,00,00 S22,200,00,00 S22,200,00,00 S22,000,00 S24,652,00 rants not outstanding
11.1.4 FIRST LIB CORP. OAKLAND CA 10.20200 Peterins Dock of Exercised Warrants 5.400.0000 5.00000 5.00000 5.000000 5.000000 5.0000000 5.0000000 5.0000000 5.0000000 5.00000000 5.00000000 5.0000000000000 5.000000000000000000000000000000000000	\$22,200,00,00 S22,200,00,00 S22,200,00,00 S22,200,00,00 S22,200,00,00 S44,622,00 mats not outstanding \$117,162,42 336,5323 oot outstanding \$117,162,42 336,5323 oot outstanding \$245,000,00 \$245,000,00 \$245,000,00 S6,138,000,00 7,920 \$775,00 \$11,782,40 \$346,732 446 \$6,138,000,00 7,920 \$775,00 \$11,81,700 \$311,681,70 380 \$10,949,420,000 6(\$82,000,00) \$13,983,7032 44 \$10,949,420,000 124,40 \$883,78 \$(\$1,445,700,00) \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,46,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00 \$19,426,670,00
11.1.1.4 FIRST LUB CORP. OAKLAND CA 1.0.20200 Pertonics Oxid Warrants S.4.00.000 S.0.0 S.2.11.02.08 Restored in Millian FIRST LUB CORP. OAKLAND OAKLAND UD 1.00.000 Pertonics Oxid Warrants St.000.000 Ø.00.000	\$22,200,000,00 \$22,200 \$10,02,01 \$44,622,00 ranks not outstanding \$10,02,01 \$44,622,00 \$117,162,42 \$365,333 ranks not outstanding \$117,162,42 \$365,333 ost outstanding \$10,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00 \$245,000,00,00 \$245,000,00,00 <
11.1.4 JPST UB CORP OACLAND CA 1722000 Pattering Stock & Facewised Warrants 5.4000,000,00 50.21 56.41.10.200 Bedement,in full warrants PRST URL DCORPORATION OACLAND MD 1202014 Stock with Warrants Stock 0000,000,000 Stock 100,000,000,000 Stock 100,000,000,000,000,000,000,000,000,000	SP2 200,000,00 SP2 200
11.1.1 IPST UB CORP OAL AND CA 172/2000 Petered Sixt or Variants 54.400.000 50.01 52.11.02.00 Restored, in Lit, service PRST UNED CORPORATION OALAND OA 172/2000 Petered Sixt, Variants 53.00.00.00 50.01.37.27.3 Sixt, In Lit, service PRST UNED CORPORATION OALAND OA 172/2000 Petered Sixt, Variants 53.00.00.00 50.01.37.27.33 Sixt, In Lit, service PRST UNED CORPORATION OALAND UD 172/2000 Petered Sixt, Variants 50.00.00.00 50.01.37.27.33 PRST UNED CORPORATION OALAND UD 52/2010 Concerned Sixt, Variants 60.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	S22_200,000 S21/126,242 S26,323 mais not outlanding - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - <t< td=""></t<>
11.1.4 FIRST LUB CODE CAL 17.2.000 Perturbation Stoke & Farcised Warmath 5.4.00.000 5.0.1 5.2.1.0.2.008 Status and the same status and the sames	S22 200,000,00 S22 200,000,00 S22 200,000,00 S22 200,000,00 S22 200,000,00 S22 200,000,00 S24 652 0.00 S117,182.42 S26 5.33 mats not outlanding - - - - S117,182.42 S26.533 ads outlanding - - - - S26.500,00 245.000,00 245.000,00 245.000,00 246.000,00 S26.500,00 S26.500,00 245.000,00 S31.188.17.0 380.000 383.870.2 446.000,00 S38.870.2 446.000,00 558.000,00 S38.870.2 446.000,00 S38.870.2 446.000,00 577.500 S38.870.200,000,00 S38.870.200,000,00 S38.870.200,000,00 578.600,000,00 578.600,000,00 578.600,000,00 578.600,000,00 578.600,000,00,00 578.600,000,00,00 578.600,000,00
11.1.4 IPST ULB CODE OALABD CA 172/2000 Petering Warrang 54.400.000 50.00 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01 50.01	SP2_2000,000_00 SP2_2000,00_00 SP2_200,00_00

Footnote	Institution Name	City	State	Date Original Investment Type ¹ Or	iainal Investment Amount Outs	tanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
8.14.45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3.668.927.67 Redeemed, in full: warrants not outstanding			(\$1,300,000.00	4	
50.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP. INC.	ARNOLD PORT ST. LUCIE	MO	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89 Currently Not Collectible	\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 155
8 11 14	FPB BANCURP, INC. FPB BANCURP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL	7/15/2011		00.00				(\$5,800,000.00		
8,11,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND HAMMOND	LA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/16/2009	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding	\$1,000,000.00 \$2,240,000.00	1,000 \$1,000.00			
8 14	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	HAMMOND WASHINGTON	LA	6/16/2010	\$5.097.000.00	\$0.00	\$4.336.183.67 Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00		4	\$162,000.00 162
0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012	33,037,000.00	30.00	araso, roso, in circumanaris no oustanding	\$594,550.00	940 \$632.50	(\$345,450.00		\$126,798.62 188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012 1/11/2013				\$2,629,302.50	4,157 \$632.50 (\$25,000.00)	(\$1,527,697.50		\$45,188.88 67
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2.800.000 \$1.01		\$18,228.00	\$84,514.33 100.000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL.	4/14/2014 7/18/2014				\$200,000.00	200,000 \$1.01		\$1,302.00	\$42,257.17 50,000
11,14,15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREMONT	CA	7/18/2014 6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
8.14.44	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA	7/25/2012 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1.968.000.00	\$0.00	\$2.437.100.33 Redeemed. in full: warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,000
	FRESNO FIRST BANK	FRESNO	CA	11/1/2012				\$1,968,000.00	1,968 \$1,000.00			\$98,000.00 98
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000 \$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN	TX	10/6/2010 12/23/2008 Preferred Stock w/ Warrants	\$376 500 000 00	\$0.00	\$416.635.625.00 Redeemed. in full: warrants not outstanding	\$1,400,000.00	1,400,000 \$1.00			\$150,000.00 150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010	4370,300,000,00	20.00	3410,055.023.02 (Redefined, in foil, warrants not constanting	\$376,500,000.00	376,500 \$1,000.00			
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	GA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding					\$10,800,000.00 5,509,756
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$10.096.470.83 Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
0.11.14	GEORGIA COMMERCE BANCSHARES, INC.	ATI ANTA	GA.	2/16/2011				\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00	, <u> </u>	\$45,312.50 225
8.14	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014	\$4.967.000.00	\$0.00	\$5.699.100.75 Sold, in full: warrants not outstanding		(\$25,000.00)			
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN GERMANTOWN	TN	3/6/2009 Preferred Stock w/ Exercised Warrants 10/29/2012 10/31/2012	\$4.967.000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23) (\$443,778.06)	,	
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013				\$4,494,221.94	4,938 \$910.13 (\$25.000.00)	(\$443,778.06	4	\$214,595.28 248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ	6/26/2009 Preferred Stock w/ Exercised Warrants 4/5/2013	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership			(\$1 607 000 00		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding			(\$1,607,000.00		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009 7/22/2009				\$10,000,000,000.00	10,000,000 \$1,000.00			\$1,100,000,000.00 12,205,045
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				<u></u>	12,205,045
8,14,44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA		9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$1,348,000.00	2.568 \$524.92	(\$1,220,000.00		
45	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015				\$2,443,320.00	2,443,320 \$1.00			\$122,000.00 122,000
8 8 14 18 44	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO SC	5/29/2009 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$3.076.000.00	\$3,076,000.00	\$0.00 Full investment outstanding: warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding					
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009	\$6,319,000.00	\$0.00	en deuter in die wardne het eestanding	\$15.319.000.00				\$450.000.00 450
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	BAXTER		9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding		15,319 \$1,000.00			\$450,000.00 450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600,000.00	4.800.000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00	
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014				\$3,800,000.00	(\$100,212.00)		\$694,800.00	\$626,007.69 420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	12/5/2008 Preferred Stock w/ Warrants 8/18/2011	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00		+	
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MQ	9/21/2011	\$72.278.000.00	\$0.00						\$6,436,364.00 909.091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE GREENEVILLE CLIVE	TN	12/23/2008 Preferred Stock w/ Warrants 9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants			\$74,642,857.78 Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800.000.00	800 \$1,000,00		4	
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013				\$800,000,00	800 \$1,000,00			
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	MO	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00		++	\$120,000.00 120
0	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO	7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9.993.000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00 33
0	GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014	\$5,553,000.00	\$0.00	\$15,055,111.07 Redeemed, in full, warrants for outstanding	\$3,150,000.00	3,150 \$1,000.00			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014 7/23/2014				\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00		++	\$500,000.00 500
8,68,97	GREGG BANCSHARES, INC.	OZARK OZARK	MO	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000.00		
8.14.45	GREGG BANCSHARES, INC. GUARANTY BANCORP. INC.	WOODSVILLE	NH	2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full: warrants not outstanding			(\$825,000.00		
9 15 36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH	9/15/2011 9/25/2009 Subordinated Debentures	\$14.000.000.00	\$0.00	\$14,913,299.33 Redeemed, in full: warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00		I	\$346,000.00 346
	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS	7/30/2010				\$14,000,000.00	14,000,000 \$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD		1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$5,000,000.00	5.000 \$1.000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013				\$96,750.00 \$11,513,250.00	100 \$967.50 11,900 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013				φττ,010,200.00		(\$350,730.00	4	\$2,003,250.00 459,459
17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	DESTIN	MO FL	5/31/2013 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$757.380.08 Exited bankruptcv/Receivership		(\$116,100.00)			
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL	10/19/2012 6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding			(\$7,500,000.00	4	<u> </u>
	GULFSTREAM BANCSHARES, INC.	STUART STUART HOSCHTON	FL	8/18/2011				\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants 4/13/2011	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7.000.000.00	280 \$25,000,00		1	\$350.000.00 35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	12/31/2008 Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding	\$3,279,764.54		(\$77,067,235.46	1	
8.9 8.11.14	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	MD	4/14/2014 7/17/2009 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47 Full investment outstanding; warrants not outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46		
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	\$425,000,00	425 \$1,000,00		<u> </u>	\$21,000,00 21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding					2
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/9/2012 5/15/2013				\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00			
191	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT	MO	6/12/2013 3/6/2009 Preferred Stock w/ Warrants	\$12.895.000.00	\$0.00	\$1,219,652.00 Sold, in full: warrants not outstanding				1	\$540,000.00 287,134
191	HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016				\$128,950.00	12,895 \$10.00	(\$12,766,050.00	4	
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00		<u> </u>]	\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81.698.000.00				
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE NORFOLK	IA	9/15/2011 9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants				\$81,698,000.00	81.698 \$1.000.00			\$1,800,000.00 609,687
	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	9/25/2009 Preferred Stock w/ Exercised Warrants 3/16/2011	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding	\$2,606,000,00	2.606 \$1.000.00		1	+
8,17,45	HERITAGE BANKSHARES INC		1/4	3/16/2011 8/11/2011				\$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00		4	\$303,000.00 30
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA								1 1	1 1
8,17,45	HERTAGE BANKSHARES, INC. HERTAGE BANKSHARES, INC. HERTAGE COMMERCE CORP.	NORFOLK SAN JOSE	CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000.000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$40,000 000 00	40.000 \$1.000.00			
8,17,45	HEBTAGE BANKSHARES. INC. HEBTAGE BANKSHARES. INC. HEBTAGE COMBERCE CORP. HEBTAGE COMBERCE CORP.	NORFOLK SAN JOSE SAN JOSE SAN JOSE	CA CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012 6/10/2013				\$40,000,000.00	40,000 \$1,000.00			\$140,000.00 462,963
8.17.45 11 11. 11.16	HEBTAGE BANKSHARES. INC. HEBTAGE GANABERCE CORP. HEBTAGE COMMERCE CORP. HEBTAGE COMMERCE CORP. HEBTAGE FINANCIAL CORPORTS. HEBTAGE FINANCIAL CORPORATION HEBTAGE FINANCIAL CORPORATION	NORFOLK SAN JOSE SAN JOSE SAN JOSE OLYMPIA OLYMPIA	CA CA WA WA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012 6/10/2013 11/21/2008 Preferred Stock w/ Warrants 11/22/2010 12/22/2010	\$40.000.000.00	\$0.00 \$0.00	\$46.901.266.80 Redeemed. In full: warrants not outstanding \$26.953.333.33 Redeemed. In full: warrants not outstanding	\$40,000,000.00	40.000 \$1,000.00 24,000 \$1,000.00			
8,17,45 11 11,16	HERTAGE BANKSHARES, INC. HERTAGE COMMERCE CORP. HERTAGE COMMERCE CORP. HERTAGE COMMERCE CORP. HERTAGE COMMERCE CORP. HERTAGE FUNANCIAL CORPORATION HERTAGE FUNANCIAL CORPORATION HERTAGE FUNANCIAL CORPORATION	NORFOLK SAN JOSE SAN JOSE SAN JOSE OLYMPIA OLYMPIA OLYMPIA	CA CA CA WA WA	11/21/2008. Preferred Stock w/ Warrants 37/7012 6/10/2013 11/21/2008. Preferred Stock w/ Warrants 12/22/2010 12/22/2010 8/17/2011	\$24,000,000.00	\$0.00	\$26,953.333.33 Redeemed, in full; warrants not outstanding					\$140,000.00 462,963 \$450,000.00 138,033
8,17,45 11 11,16 11,16	HEBTAGE BANKSHARES. INC. HEBTAGE GANABERCE CORP. HEBTAGE COMMERCE CORP. HEBTAGE COMMERCE CORP. HEBTAGE FINANCIAL CORPORTS. HEBTAGE FINANCIAL CORPORATION HEBTAGE FINANCIAL CORPORATION	NORFOLK SAN JOSE SAN JOSE SAN JOSE OLYMPIA OLYMPIA	CA CA WA WA CA CA CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012 6/10/2013 11/21/2008 Preferred Stock w/ Warrants 11/22/2010 12/22/2010								

roomote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount Outstand	ing Investment	Total Cash Back ²	Investment Statue* Amount	(Fee) ⁴ Shares	Ava Price (Rea	lized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	HF FINANCIAL CORP.	SIOUX FALLS	SD 6/3/2009	Ortuinal investment i vue		ind investment	Total Casil Back	\$25,000,000.00	25,000	\$1,000.00	Ized Lossi / Write-Off	Gain WCAnounc	Westiales
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 6/30/2009 NJ 5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6.211.926.79	Redeemed, in full; warrants not outstanding				\$650,000	.00 302,419
	HIGHLANDS BANCORP. INC	VERNON	NJ 12/22/2009		\$2,359,000.00								
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 9/22/2011 FL 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	\$5,450,000.00 Sold, in full; warrants not outstanding	5,450			\$155,000	.00 155
8.11.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING	FL 10/24/2014	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4 467 040 67	\$5,547,600.00 Redeemed, in full; warrants not outstanding	6,700	\$828.00	(\$1,152,400.00)		_
0,11,14	HILLTOP COMMUNITY BANCORP. INC.	SUMMIT	NJ 4/21/2010					\$4.000.000.00	4.000	\$1,000.00		\$200,000	00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN 12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding \$2.561.325.00	2.550	\$721.50	(\$099.675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 2/8/2013					\$16,197,675.00	22,450	\$721.50	(\$988,675.00) (\$6,252,325.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL. INC.	ROCHESTER ROCHESTER	MN 3/26/2013 MN 5/26/2015						(\$187,590.00)			\$1,843,194	00 277,778
	HMN FINANCIAL. INC.	ROCHESTER	MN 5/28/2015									\$3,686,388	.00 555,555
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 1/16/2009 AR 7/6/2011	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding \$50.000.000.00	50.000	\$1.000.00			
	HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011									\$1,300,000	.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 2/20/2009 AL 8/28/2013	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full: warrants not outstanding \$3,250,000.00	3,250	\$1,000.00		\$163,000	.00 163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding			(600 000 00)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11/28/2012 KY 11/30/2012					\$608,170.50 \$1,183,339.50	645	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095	.00 95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/2013						(\$17,915,11) (\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	KY 3/26/2013 VA 9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding					
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 10/31/2012 VA 1/11/2013					\$9,185,000.00	(\$91.850.00)	\$918.50	(\$815,000.00)	\$315,461	.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY 12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full: warrants not outstanding	140-1000-007				
	HOPEED BANCORP	HOPKINSVILLE	KY 12/19/2012					\$18,400,000.00	18,400	\$1,000.00		\$256,257	.00 253,666
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 1/16/2013 IN 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding				\$256,257	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN 11/10/2010					\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY	IN 8/25/2011 IN 11/23/2011	Preferred Stock w/ Exercised Warrants				\$18,750.000.00	18,750	\$1,000.00		\$1,750,551	.00 212,188
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding \$5.983.000.00	5.983	\$1.000.00		\$299.000	
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	5,983	\$1,000.00		\$299,000	239
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 11/13/2009 IL 12/11/2012		\$5,000,000.00			\$9,000,000.00	9,000	\$1,000.00		\$344,000	00 244
11	HUNTINGTON BANCSHARES	COLUMBUS	OH 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full: warrants not outstanding				\$344,000	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010 OH 1/19/2011					\$1,398,071,000.00	1,398,071	\$1,000.00		\$49,100,000	.00 23,562,994
8.14	HYPERION BANK	PHILADELPHIA	PA 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552.000.00	\$0.00	\$1,337,166.22	Sold, in full: warrants not outstanding					
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/2012 PA 1/11/2013					\$1,008,800.00	(\$10.088.00)	\$650.00	(\$543,200.00)	\$25,700	.00 78
	HYPERION BANK	PHILADELPHIA	PA 3/26/2013						(\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 9/18/2009 NJ 3/14/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding \$2,717.674.70	2.770	\$981.11	(\$52.325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/2014					\$3,145,438.66	3,206	\$981.11	(\$60,561.34)	\$186,513	.52 179
9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 4/25/2014	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4 632 216 32	Redeemed, in full; warrants not outstanding	(\$58,631.13)				
	IBC BANCORP, INC.	CHICAGO	IL 9/10/2010					\$4,205,000.00	4,205,000	\$1.00			
12.16	IBERIABANK CORPORATION		LA 12/5/2008 LA 3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed. in full: warrants not outstanding \$90,000,000.00	90,000	\$1,000.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 5/20/2009						55,500	¢1,000.00		\$1,200,000	.00 138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX 3/27/2009 TX 6/12/2013	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding \$2,295,000.00	2.295	\$1.000.00		\$115,000	00 115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full: warrants not outstanding					
8,14,44	IBW FINANCIAL CORPORATION	WASHINGTON	DC 9/3/2010 CA 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 494 458 33	\$6,000,000.00 Redeemed, in full; warrants not outstanding	6,000	\$1,000.00			
	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 11/1/2012	Preferred Stock w/ Exercised Warrants				\$6,000,000.00	6,000	\$1,000.00		\$300,000	.00 300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE	ID 1/16/2009 ID 4/24/2014	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership			(\$6,900,000,00)		
8,14,18,44	ILLINOIS STATE BANCORP. INC.	CHICAGO CHICAGO	IL 5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding					
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 12/29/2009 IL 9/22/2011		\$4,000,000.00			\$10,272,000.00	10,272	\$1,000.00		\$406,000	.00 406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding				\$53.000	
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI 10/16/2013 MA 1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	\$1,065.000.00 Redeemed, in full; warrants not outstanding	1.065	\$1.000.00		\$53,000	.00 53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND	MA 4/22/2009 MA 5/27/2009					\$78,158,000.00	78,158	\$1,000.00		\$2,200.000	.00 481.664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					461,064
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI 8/30/2013	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00		S72.000.000.00 Exited bankruptcy/Receivership	72.000	\$1.000.00		\$2,426,000.00	
0,22,92,97	INDIANA BANK COPP	DANA	IN 4/9/2013								(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12/12/2008 IN 9/12/2012	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding \$21,500,000.00	21,500	\$1,000.00		\$1,800,000	.00 188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN 2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	S21,500,000.00 Currently Not Collectible	21,500	\$1,000.00		\$1,000,000	100,/0/
115	INTEGRA BANK CORPORATION	EVANSVILLE	IN 7/29/2011	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$22 DEE E10 22	Redeemed, in full; warrants not outstanding			(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP				00.000,000		400,000,010.23			A1 000 00			
1		SANDPOINT SANDPOINT	ID 11/20/2013			\$0.00		\$27,000,000.00	27,000	\$1,000.00			
11	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT SANDPOINT LAREDO	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008	Preferred Stock w/ Warrants	\$216.000.000.00	\$0.00	\$261.538.649.89	\$27,000,000.00	27,000	\$1,000.00		\$10,635	.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012	Preferred Stock w/ Warrants	\$216,000,000.00		\$261,538,649.89	\$27,000,000.00 Redeemed, in full: warrants not outstanding \$40,000.000.00	40,000	\$1,000.00		\$10,635	.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/28/2012	Preferred Stock w/ Warrants	\$216,000,000,00		\$261.538.649.89	\$27,000,000.00 Redeemed. in full: warrants not outstanding					
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/2012 TX 6/11/2013			\$0.00		SZ7.000,000,00 Redeemed. in full: warrants not outstanding. \$40,000,000,00 \$40,000,000,00 \$41,000,000,00 \$131,000,000,00	40,000 45,000	\$1,000.00 \$1,000.00		\$10,635	
11	INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVESTIMAL BANGSHARES CORPORATION	SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/28/2012 TX 6/11/2013 TX 6/11/2013	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$216.000.000.00 \$25.000.000.00			Redeemed. in full: warrants not outstanding \$42,000,000,00 \$40,000,000,00 \$46,000,000,00 \$46,000,000,00 \$46,000,000,00 \$131,000,000,00 \$131,000,000,00 \$30, in full: warrants not outstanding \$10,000,000,00	40,000 45,000	\$1,000.00 \$1,000.00	(\$750.000.00)		
11	INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION	SAMPFOINT LAREDO LAREDO LAREDO LAREDO LAREDO MENY XORK NEW YORK NEW YORK	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/128/2012 TX 6/11/2013 NY 6/24/2013 NY 7/26/2013			\$0.00		S27.000,000,00 Redeemed. in full: warrants not outstanding. \$40,000,000,00 \$40,000,000,00 \$41,000,000,00 \$131,000,000,00	40,000 45,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$750,000.00)	\$4,018,511	.00 1.326,238
11	INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION	SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO MEN YORK NEW YORK NEW YORK NEW YORK SEDALIA	ID 11/20/2013 ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/1/2012 TX 6/11/2013 NY 6/24/2013 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014		\$25,000,000,00	\$0.00	\$32,927,621,56	Redeemed, in full: warrants not outstanding \$42,000,000,00 \$40,000,000,00 \$46,000,000,00 \$46,000,000,00 \$45,000,000,00 \$41,510,000,000,00 \$131,000,000,00 \$51,510,000,000,00 \$131,000,000,00 \$61, in full: warrants not outstanding \$24,250,000,00	40,000 45,000 131,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00			00 1,326,238
11	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION OF PETTIS COUNTY, INC.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK NEW YORK NEW YORK SEDALA SEDALA SEDALA	ID 11/20/2013 ID 10/31/2014 TX 12/32/2008 TX 7/11/2012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 6/11/2013 NY 6/24/2013 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014 MO 5/8/2009 MO 10/19/2012	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$4.000,000.00	\$0.00 \$0.00 \$0.00	\$32,927,621.56 \$174,324.60	Redeemed, in full: warrants not outstanding \$42,000,000,00 \$40,000,000,00 \$46,000,000,00 \$415,000,000,00 \$415,000,000,00 \$415,1000,000,00 \$131,000,000,00 \$315,1000,000,00 \$324,250,000,00 \$24,250,000,00 \$242,250,000,00 \$24,250,000,00 \$242,250,000,00 \$24,250,000,00 \$242,250,000,00 \$24,250,000,00 \$242,250,000,00	40,000 45,000 131,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$750,000,00)	\$4,018,511	.00 1.326,238
11 	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION OF PETTIS COUNTY. INC. INVESTOR INTERVEST BANGSHARES CORPORATION OF DETTIS COUNTY. INC.	SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEN YORK NEW YORK NEW YORK SEDALA SEDALA NEW YORK	ID 11/20/2013 ID 10/31/2014 TX 12/32/2008 TX 7/11/2012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 11/12/012 TX 6/11/2013 NY 6/24/2013 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014 MO 5/8/2009 MO 10/19/2012	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$0.00 \$0.00	\$32,927,621.56 \$174,324.60	Redeemed, in full: warrants not outstanding \$42,000,000,00 \$40,000,000,00 \$46,000,000,00 \$46,000,000,00 \$45,000,000,00 \$41,510,000,000,00 \$131,000,000,00 \$51,510,000,000,00 \$131,000,000,00 \$61, in full: warrants not outstanding \$24,250,000,00	40,000 45,000 131,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00		\$4.018.511	00 1.326.238
11	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COLATY. INC. INVESTORS FINANCIAL CORPORATION OF PETITS COLATY. INC.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK	ID 11/2/02013 ID 10/31/2014 TX 12/22/2008 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 6/1/1/2013 NY 6/2/20108 NY 6/2/20108 NY 6/2/20108 MO 6/8/20019 MO 6/8/20019 NY 10/2/2/10/2 NY 10/2/2/10/2 NY 10/2/2/10/2 NY 10/2/2/10/2	Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Warrants	\$25.000.000.00 \$4,000.000.00 \$25.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$32.927.621.56 \$174.324.60 \$26,731.202.358.00	St27.000.00.00 Redeemed. in full: warrants not outstanding 540.000.000 \$40.000.000.00 \$40.000.000.00 \$40.000.000.00 \$131.000.000.00 \$24.000.000.00 \$131.000.000.00 \$24.250.000.000 Currently Not Collectible Redeemed. In full: warrants not outstanding \$25,000.000.000.000	40,000 45,000 131,000 (\$242,500,00)	\$1.000.00 \$1.000.00 \$1.000.00 \$970.00		\$4,018,511	00 1.326.238
11 15.71.97 11 8,14,44	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.	SAMPFOINT LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK MEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA MEW YORK HEW YORK HEW YORK	ID 11/2/02013 ID 10/3/2014 TX 71/2012 TX 71/2012 TX 71/12012 TX 11/12012 TX 11/12012 TX 11/12012 TX 11/22012 TX 6/1/22018 NY 6/24/2013 NY 9/3/2014 MO 50/3/2009 MQ 10/19/2012 NY 6/2/2008 NY 6/17/2009 W 2/17/2009 ME 1/3/0/2009	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25.000.000.00 \$4,000.000.00 \$25.000.000.00 \$10,449.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75	St27.000.00.00 St27.000.00.00 Redeemed, in full: warrants not outstanding 540.000.000 Std.00.00.00 St31.000.000.00 Std.00.00.00 St31.000.000.00 Std.00.00.00.00 St31.000.000.00 Std.00.00.00.00 St31.000.000.00 Currently Not Collectible St24.250.000.000.000.000 Redeemed, in full: warrants not outstanding St25.000.000.000.000 Redeemed, in full: warrants not outstanding St30.460.000.00	40,000 45,000 131,000 (\$242,500,00)	\$1.000.00 \$1.000.00 \$1.000.00 \$970.00		\$4.018.511	00 1,326,238
11	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORP.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEU YORK NEW YORK NEW YORK SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA SEDALA	IID 11/2/202013 ID 10/3/2014 TX 1/2/202008 TX 1/2/2012 TX 11/2012 TX 11/2012 TX 11/2012 TX 11/2012 TX 16/42/015 TV 6/1/2013 NY 6/2/202013 NY 10/2/202013 NY 10/2/2/202013 NY 10/2/2/20201 ME 13/0/2/208 ME 8/16/2011 OH 11/4/4/2008	Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Warrants	\$25.000.000.00 \$4,000.000.00 \$25.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32.927.621.56 \$174.324.60 \$26,731.202.358.00	St27.000.000.00 St27.000.000.00 Redeemed, in full: warrants not outstanding 540.000.000.00 \$40.000.000.00 \$40.000.000.00 \$40.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$242.250.000.000 \$131.000.000.00 Currently Not Collectible \$225.000.000.000.000 Redeemed, in full: warrants not outstanding \$25.000.000.000.000 Redeemed, in full: warrants not outstanding \$10.449.000.00	40,000 45,000 131,000 (\$242,500,00) 2,500,000 2,500,000	\$1.000.00 \$1.000.00 \$1.000.00 \$970.00 \$10.000.00 \$10.000.00		\$4.018.511 \$2.892.066 \$936.063.469	00 1,326,238
11	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORP.	SAMPCONT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA S	IID 11/2/202018 ID 11/2/202014 ID 12/2014 ITX 12/2014 TX 12/12/2012 TX 11/12/2012 TX 11/12/2012 TX 11/12/2012 TX 11/12/2012 TX 11/12/2012 NY 12/22/2008 NY 7/24/2013 NY 6/2/2020 MO 10/19/2012 NY 6/17/22009 ME 1/3/0/2004 ME 13/30/2011 OH 3/30/2011	Preferred Stock w/ Warrants Subordinated Debertures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25.000.000.00 \$4.000.000.00 \$25.000.000.00 \$10.449.000.00 \$25.500.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32 927 621.56 \$174.324.60 \$26,731.202.358.00 \$12.423.046.75 \$2.867.222.222.22	S27.000.00.00 S27.000.00.00 Redeemed, in full: warrants not outstanding \$40.000.00.00 \$45.000.00.00 \$45.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$24.250.000.000 \$131.000.000.00 Currently Not Collectible \$22.500.000.000.00 Redeemed, in full: warrants not outstanding \$25.000.000.000.00 Redeemed, in full: warrants not outstanding \$10.449.000.00 Redeemed, in full: warrants not outstanding \$2.500.000.000.00	40.000 45.000 131.000 (\$242.500.00) 2.500.000	\$1.000.00 \$1.000.00 \$1.000.00 \$970.00 \$970.00		\$4.018.511 \$2.892.066 \$936.063.469	00 1.326.238 00 691.882 11 88.401.697 00 522
11	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALA SEDALA SEDALA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK CLEVELAND CLEVELAND CLEVELAND	(B) (11/202013) (B) (03/10214) (B) (03/10214) (B) (12/20208) (B) (12/2020	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25.000.000.00 \$4,000.000.00 \$25.000.000.00 \$10,449.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32 927 621.56 \$174.324.60 \$26,731.202.358.00 \$12.423.046.75 \$2.867.222.222.22	S27.060.00.00 S27.060.00.00 Redeemed, in full: warments not outstanding \$40.000.00.00 \$45.000.00.00 \$45.000.00.00 \$151.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$24.250.000.00 \$24.250.000.00 Currently Not Collectible \$22.000.000.000.00 Redeemed, in full: warments not outstanding \$25.000.000.000.00 Redeemed, in full: warments not outstanding \$25.000.000.000.00 Redeemed, in full: warments not outstanding \$20.440.000.00 Redeemed, in full: warments not outstanding \$2.000.000.000.00 Redeemed, in full: warments not outstanding \$2.000.000.000.00 Redeemed, in full: warments not outstanding \$2.000.000.000.00 \$2.500.000.000.00 \$2.200.000.000.00	40,000 45,000 131,000 (\$242,500,00) 2,5000 2,5000 10,448 10,448	\$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$10,000.00 \$100,000.00		\$4,018,511 \$2,892,066 \$936,063,469 \$8522,000 \$570,000,000	00 1.326.238 00 691.882 11 88.401.697 00 522 00 35.244.361
11 8,14,44 11 8	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK NEW YORK SEDALA SEDALA SEDALA NEW YORK NEW YORK SEDALA SEDALA SEDALA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALA SEDALA SEDALA SEDALA SEDALA	ID 11/262021 TA 10/2014 TK 11/20212 MO 12/22/2008 MO 10/192012 MO 10/192012 MO 10/192012 MO 10/192012 MO 10/22/2008 ME 10/22/2009 MO 30/20011 MO 32/22/2019 MO 32/22/2019	Preferred Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25.000.000.00 \$4.000.000.00 \$25.000.000.00 \$10.449.000.00 \$25.500.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32.927.621.56 \$174.324.60 \$26.731.202.358.00 \$12.423.046.75 \$2.867.222.222.22 \$622.228.44	St27.000.000.00 St27.000.000.00 Redeemed, in full: warrants not outstanding \$40.000.000.00 \$40.000.000.00 \$450.000.000.00 \$40.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 Currently Not Collectible \$22.500.000.00 Redeemed, in full: warrants not outstanding \$25.500.000.00.000.00 Redeemed, in full: warrants not outstanding \$10.440.000.00 Redeemed, in full: warrants not outstanding \$2.500.000.000.000 St2.600.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000	40.000 45.000 (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1000.00 \$10.000.00 \$10.000.00 \$10.000.00	(\$4.000.000.00)	\$4.018.511 \$2,892.066 \$936.063.469 \$522.000 \$522.000 \$524.000	00 1.326.238 00 691.882 11 88.401.697 00 522 00 35.244.361 00 24
11 8,14,44 11 8	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION CONTINUE INTERVEST BANGSHARES CORPORATION CONTINUE INTERVEST BANGSHARES CORPORATION CONTINUE INTERVEST BANGSHARES CORP. KATHON BANGSHARES CORP. KEYCORP KEYCORP KEYCORP KEYCORP KEYCORP KEYCORP BANCORP. INC	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK MEW YORK SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA SEDNJA	UB 11.202001 € TA 12.222016 TX 17.12212 TX 11.122012 TX 11.122012 TX 11.122012 TX 11.122012 TX 11.122013 NY 62.42013 NY 7.6242013 NY 62.42013 NY 62.42013 NY 62.42013 NY 10.252004 MM 10.252004 MM 10.252004 MH 10.42004	Preferred Stock w/ Warrants Subordinated Debertures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$10,449,000,00 \$2,500,000,000,00 \$2,500,000,000 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32.927.621.56 \$174.324.60 \$26.731.202.358.00 \$12.423.046.75 \$2.867.222.222.22 \$622.228.44	S27.000.00.0 S27.000.00.0 Redeemed in full: warrants not outstanding 540.000.00.0 \$40.000.00.0 \$40.000.00.0 \$40.000.00.0 \$131.000.000.0 \$131.000.000.0 \$131.000.000.0 \$131.000.000.00 \$131.000.000.00 Currently Not Collectible S24.250.000.000 Redeemed, in full: warrants not outstanding \$25.000.000.000.000.000 Redeemed, in full: warrants not outstanding \$10.469.000.00 Redeemed, in full: warrants not outstanding \$2.000.000.000.000 Redeemed, in full: warrants not outstanding \$2.000.000.000.000 \$2.000.000.000.000 \$2.500.000.000.000	4000 45,000 133,000 (\$242,500,00) (\$242,500,00) 2,5,000 (\$242,500,00) 2,5,000 (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,500,00) (\$242,50	\$1,000 00 \$1,000 00 \$1,000 00 \$1,000 00 \$10,000 00 \$10,000 00 \$10,000 00 \$10,000 00		\$4,018,511 \$2,892,066 \$936,063,469 \$8522,000 \$570,000,000	00 1.326.238 00 691.882 11 88.401.697 00 522 00 35.244.361 00 24
11 8,14,44 11 8	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORPORATION OF PETTIS COUNTY. INC. JPMORGAN CHASE & CO. JPMORGAN CHASE	SAMPFONT LARERO LARERO LARERO LARERO LARERO NEW YORK NEW YORK NEW YORK SEDALA SEDALA SEDALA SEDALA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND SIGNIE NEW YORK	ID 11/202011 ID 11/202014 ID 12/20206 TX 11/202012 TX 11/202012 ID 11/202012 ID 11/202012 ID 11/202012 ID 6/1/2020 ID 6/1/2020 ID 6/1/2020 INY 6/2/2020 ID 6/2/2020 ID 6/2/2020 ME 10/2/2021 ID 3/2/2020 ID 3/2/2020 ID 3/2/2020 ID 2/2/20200 ID 2/2/20200	Preferred Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25.000.000.00 \$4.000.000.00 \$25.000.000.00 \$10.449.000.00 \$22.500.000.000 \$22.500.000.000 \$4.000.000 \$4.000.000 \$1.989.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,927,621,56 \$174,324,60 \$174,324,60 \$12,423,046,75 \$2,867,222,222,22 \$67,222,222,22 \$67,222,228,44 \$4,137,336,64	St27.000.000.00 St27.000.000.00 Redeemed, in full: warrants not outstanding \$40.000.000.00 \$40.000.000.00 \$450.000.000.00 \$40.000.000.00 \$131.000.000.00 \$41.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 Currently Not Collectible \$22.500.000.00 Redeemed, in full: warrants not outstanding \$25.500.000.00.000.00 Redeemed, in full: warrants not outstanding \$10.440.000.00 Redeemed, in full: warrants not outstanding \$2.500.000.000.000 St2.600.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000 \$2.500.000.000.000	40.000 45.000 (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$242.500.00) (\$	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1000.00 \$10.000.00 \$10.000.00 \$10.000.00	(\$4.000.000.00)	\$4.018.511 \$2,892.066 \$936.063.469 \$522.000 \$522.000 \$524.000	00 1.326.238 00 691.882 11 88.401.697 00 522 00 35.244.361 00 24
11 8,14,44 11 8 8.14	INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERNATIONAL BANGSHARES CORPORATION INTERVEST BANGSHARES CORP. INTERVEST BANGSHARES CORP. INTERVEST BANGSHARES CORP. INTERVEST BANGSHARES CORP. INTERVEST BANGORP INC. INTERVEST BANGORP INC. INTERVEST BANGORP INC. INTERVEST BANGORP INC. INTERVEST BANGORP INC.	SAMPFONT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK MEW YORK SEDALA SEDALA SEDALA SEDALA SEDALA MEW YORK HOUTON HOUTON HOUTON HOUTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND	UB 11/20/2014 UB 11/20/2014 VE 12/22/2016 TX 11/1/2012 TX 11/1/2012 <	Preferred Stock w Warrants Subordinated Deberturns w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,00 \$10,449,000,00 \$10,449,000,00 \$2,500,000,00 \$4,70,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,927,621,56 \$174,324,60 \$174,324,60 \$12,423,046,75 \$2,867,222,222,22 \$67,222,222,22 \$67,222,228,44 \$4,137,336,64	S27.000.00.0 S27.000.00.0 Redeemed in full: warrants not outstanding \$40.000.00.0 \$40.000.00.0 \$45.000.000.0 \$45.000.000.0 \$131.000.000.0 \$131.000.000.0 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 Currently Not Collectible S22.250.000.000 Redeemed, in full: warrants not outstanding \$25.000.000.000.000 Redeemed, in full: warrants not outstanding \$20.000.000.000 Redeemed, in full: warrants not outstanding \$20.000.000.000 Sold, in full: warrants not outstanding \$23.000.000.000 Redeemed, in full: warrants not outstanding \$33.306.000.000 Redeemed, in full: warrants not outstanding \$470.000.000 Redeemed, in full: warrants not outstanding \$470.000.000 Redeemed, in full: warrants not outstanding \$470.000.000	4000 45000 131,000 (\$242,500,00) 2,5000 2,2500,000 10,445 (\$25,000,00) 4,000	\$1,000,00 \$1,000,00 \$1,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00	(\$4.000.000.00)	\$4.018.511 \$2.992.065 \$936.063.469 \$522.000 \$570.000.000 \$24.000 \$140.400	00 1.326.238 00 691.882 11 88.401.697 00 522 00 35.244.361 00 24 00 240
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SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA	UB 11/202031 UB 11/202043 D 103/120149 TX 11/12012 TX 11/12012 TX 11/12012 TX 11/12012 TX 11/12012 TX 11/12013 NY 52/2013 NY 62/2013 NY 62/2013 NY 62/2014 MO 58/2009 MO 67/2000 ME 10/20208 ME 61/20209 ME 10/20201 ME 10/20201 ME 10/20201 ME 10/20201 ME 10/20201 ME 2/202001 MG 8/2/20201 MG 8/2/20201 MG 8/2/20201 MS 2/2/20201 MS 2/2/20201 N 3/4/20201 N 3/4/20201	Preferred Stock w Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$25.000.000.00 \$4.000.000.00 \$25.000.000.00 \$10.449.000.00 \$22.500.000.000.00 \$22.500.000.000.00 \$470.000.00 \$470.000.00 \$4.000.000.00 \$4.000.000.00 \$3.998.000.00 \$3.998.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32.927.621.58 \$174.324.60 \$26.731.202.358.00 \$12.423.046.75 \$2.867.222.222 \$622.228.44 \$4.137.336.64 \$4.818.134.50 \$68.260.833.33	S27.000.000.00 S27.000.000.00 Redeemed, in luit, warments not outstanding \$40.000.000.00 \$45.000.000.00 \$45.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$131.000.000.00 \$24.250.000.00 \$131.000.000.00 Currently Not Collectible \$22.2000.000.000.00 Redeemed, in full, warments not outstanding \$22.000.000.000.00 Redeemed, in full, warments not outstanding \$2.000.000.000.00 Redeemed, in full, warments not outstanding \$3.308.000.00 \$20.000.000.00 \$20.000.000	40.000 45.000 (\$242.500.00) (\$242.500.00) 2.500.000 10.448 10.448 470 (\$25.000.00) 4.000 (\$25.000.00)	\$1,000,00 \$1,000,00 \$1,000,00 \$10,000,00 \$10,000,00 \$100,000,00 \$100,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 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\$2.892.066 \$936.063.469 \$522.000 \$522.000 \$524.000 \$140.400 \$140.400	00 1.326,238 00 691,882 11 85,401,697 00 522 00 35,244,381 00 24 00 200

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Name Name <th< th=""><th>8,14</th><th>LAYTON PARK FINANCIAL GROUP, INC.</th><th>MILWAUKEE</th><th>VI 12/18/2009 Preferred Stock w/ Exercised Warrants</th><th>\$3,000,000.00</th><th>\$0.00</th><th>\$2,932,162.50 Sold, in full; warrants not outstanding</th><th>Amount</th><th>(ree) Shares Avd. Price</th><th>(Realized Loss) / (Write-off)</th><th>Gain Wt Amo</th><th>nount wit shares</th></th<>	8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	VI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding	Amount	(ree) Shares Avd. Price	(Realized Loss) / (Write-off)	Gain Wt Amo	nount wit shares
No. No. <td></td> <td></td> <td></td> <td>WI 11/29/2012 WI 1/11/2013</td> <td></td> <td></td> <td></td> <td>\$2,370,930.00</td> <td></td> <td>(\$629,070.00)</td> <td>\$104.</td> <td>4,375.00 150</td>				WI 11/29/2012 WI 1/11/2013				\$2,370,930.00		(\$629,070.00)	\$104.	4,375.00 150
Number of starterControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlCon	11		MILWAUKEE	WI 3/26/2013	\$13 400 000 00	\$0.00	\$14 527 390 33 Redeemed in full: warrants not outstanding		(\$1,290.71)			
Norm Norm Norm Norm			LEBANON	OH 10/21/2009	\$10,400,000.00	<i>Q</i> Q	\$14,027,050.05 Redeemed, arrain, warrand her databalan	\$13,400,000.00	13,400 \$1,000.00			
Image: stand	8,11,14	LEADER BANCORP, INC.	ARLINGTON		\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding					
NAME NAME NAME NAME N	9.48.97	LEADER BANCORP. INC.	ARLINGTON MILWAUKEE	MA 11/24/2010 WI 1/30/2009 Preferred Stock	\$5.498.000.00	\$0.00	\$355.079.00 Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00		\$292.	2,000.00 292
Note Note Note Note N		LEGACY BANCORP, INC.	MILWAUKEE	WI 3/11/2011		\$0.00				(\$5,498,000.00)		
Normal and set of the set of th		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 7/21/2011		\$0.00		\$57,500,000.00	57,500 \$1,000.00		\$2,875,	5,000.00 2,875
DAT Distribution of the second	8.14.45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 2/13/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011		\$0.00	\$25,995,452.08 Redeemed, in full: warrants not outstanding	\$21,900.000.00	21,900 \$1,000.00		\$1.095	5.000.00 1.095
Image Image <th< td=""><td>8,17</td><td></td><td>FORT WORTH</td><td>TX 12/4/2009 Preferred Stock w/ Exercised Warrants</td><td>\$6,500,000.00</td><td>\$0.00</td><td>\$8,447,271.11 Redeemed, in full; warrants not outstanding</td><td>\$6,500,000,00</td><td></td><td></td><td>\$106</td><td>6 000 00 106</td></th<>	8,17		FORT WORTH	TX 12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	\$6,500,000,00			\$106	6 000 00 106
Diam Diam <t< td=""><td>9,11,36</td><td>LIBERTY FINANCIAL SERVICES, INC.</td><td>NEW ORLEANS</td><td>LA 2/6/2009 Preferred Stock</td><td>\$5,645,000.00</td><td>\$0.00</td><td>\$6,106,008.58 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td>\$196.</td><td>8,000.00 198</td></t<>	9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 2/6/2009 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding				\$196.	8,000.00 198
Normal controlNormal controlNorma	8.133			LA 9/24/2010 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00	\$4,999.560.00 Sold, in full: warrants not outstanding	\$5.645.000.00	5.645 \$1.000.00			
Normal sector Normal s	11	LIBERTY SHARES, INC.	HINESVILLE	GA 6/30/2016		\$0.00		\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
Norm Norm </td <td></td> <td>LINCOLN NATIONAL CORPORATION</td> <td>RADNOR</td> <td>PA 6/30/2010</td> <td>4550,000,000.00</td> <td>40.00</td> <td>pressos novo reaconed, arrain, waranto not catalantaing</td> <td>\$950,000,000.00</td> <td>950,000 \$1,000.00</td> <td></td> <td></td> <td></td>		LINCOLN NATIONAL CORPORATION	RADNOR	PA 6/30/2010	4550,000,000.00	40.00	pressos novo reaconed, arrain, waranto not catalantaing	\$950,000,000.00	950,000 \$1,000.00			
Normal and the second		LNB BANCORP, INC.	LORAIN	OH 12/12/2008 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding				\$213.671.	1.319.20 13.049.451
			LORAIN	OH 6/19/2012				\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)	\$860	0,326.00 561,343
bit definition	8	LONE STAR BANK	HOUSTON	TX 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding		1.000 0001.00	(4000 000 00)		
NameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameN		LONE STAR BANK	HOUSTON	IX 12/3/2014 TX 12/4/2014							\$67.	7,401.54 154
NameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameN	11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 1/9/2015 MA 12/12/2008 Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16.260.000.00 Redeemed, in full: warrants not outstanding		(\$25,000.00)			
M.J. Normal Normal </td <td></td> <td>LSB CORPORATION</td> <td>NORTH ANDOVER</td> <td>MA 11/18/2009</td> <td></td> <td></td> <td></td> <td>\$15,000,000.00</td> <td>15,000 \$1,000.00</td> <td></td> <td>6500</td> <td>0.000.00 209.497</td>		LSB CORPORATION	NORTH ANDOVER	MA 11/18/2009				\$15,000,000.00	15,000 \$1,000.00		6500	0.000.00 209.497
Image: Construction	8,9,17	M&F BANCORP, INC.	DURHAM	NC 6/26/2009 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding				3560.	209,497
Non-state <	11	M&T BANK CORPORATION	BUFFALO	NY 12/23/2008 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00						
Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal 		M&T BANK CORPORATION	BUFFALO BUFFALO	NY 5/18/2011 NY 8/21/2012								
Normal and any and any		M&T BANK CORPORATION	BUFFALO	NY 12/17/2012				\$230.000.000.00	230,000 \$1,000.00		\$31,838,	8,761.34 1,218,522
Image: sector Image: sector Image: sector Image: se		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
No. No. <td>0</td> <td>MACKINAC FINANCIAL CORPORATION</td> <td></td> <td>MI 12/19/2012</td> <td>\$2 270 000 00</td> <td>\$0.00</td> <td>\$2 772 405 65 Sold in full worrante pet outstanding</td> <td></td> <td></td> <td></td> <td>\$1,300.</td> <td>0,000.00 398,734</td>	0	MACKINAC FINANCIAL CORPORATION		MI 12/19/2012	\$2 270 000 00	\$0.00	\$2 772 405 65 Sold in full worrante pet outstanding				\$1,300.	0,000.00 398,734
Diam Diam <t< td=""><td>0</td><td>MADISON FINANCIAL CORPORATION</td><td></td><td>KY 11/19/2013</td><td>33.370.000.00</td><td>20.00</td><td>35,775,455,65 (300, in full, warrants not outstanding</td><td>\$3,370,000.00</td><td>3,370 \$1,022.61</td><td></td><td>\$76,195.70 \$182,</td><td>2,878.45 169</td></t<>	0	MADISON FINANCIAL CORPORATION		KY 11/19/2013	33.370.000.00	20.00	35,775,455,65 (300, in full, warrants not outstanding	\$3,370,000.00	3,370 \$1,022.61		\$76,195.70 \$182,	2,878.45 169
Image Image <t< td=""><td>8,11,44</td><td></td><td></td><td></td><td>\$13,795,000.00</td><td>\$0.00</td><td>\$16,146,467.87 Redeemed, in full; warrants not outstanding</td><td></td><td>(\$25,000.00)</td><td></td><td></td><td></td></t<>	8,11,44				\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
Number		MAGNA BANK	MEMPHIS	TN 11/24/2009								
Image: state of the		MAGNA BANK	MEMPHIS	TN 8/18/2011				\$6,885,000.00	6,885 \$1,000.00		\$690.	0,000.00 690
Normal and the state of the	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 3/9/2012		\$0.00		\$4,500,000.00	4,500 \$1,000.00		\$225.	5,000.00 225
Image: state					\$57,000,000.00	\$0.00	\$62,949,121.28 Sold, in full; warrants not outstanding	\$53.073.270.00	(\$796.099.05) 57.000 \$931.11	(\$3.026.730.00)		
Image: Section of the section of t		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 6/11/2013	A. 200 000 00			9992.010.210.00		(00.020.100.00)	\$1,512,	2,177.00 571,906
11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 11 <	11	MANHATTAN BANCORP	EL SEGUNDO	CA 12/5/2008 Preferred Stock w/ Warrants CA 9/16/2009	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full, warrants not outstanding	\$1,700,000.00	1,700 \$1,000.00			
Norm Norm </td <td>14.15</td> <td>MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.</td> <td>EL SEGUNDO MANHATTAN</td> <td>CA 10/14/2009 II 6/19/2009 Subordinated Debentures w/ Exercised Warrants</td> <td>\$2,639,000,00</td> <td>\$0.00</td> <td>\$3.438.793.11 Sold in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td>\$63.</td> <td>3,363.90 29,480</td>	14.15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 10/14/2009 II 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000,00	\$0.00	\$3.438.793.11 Sold in full: warrants not outstanding				\$63.	3,363.90 29,480
Image: Construction of the co		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 12/10/2012				\$0 F0C 404 70	0.000 000 000	(850 505 07)		
Normal and a lange of the standard and lange of the standard and lange of the standard and		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 1/11/2012				\$2,586,404.73	(\$25,000.00)	(\$52,595.27)	\$95.	5,959.50 118,000
Normal and set of the set of th	8			FI 7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	\$1,504.820.00	2.246 \$670.00	(\$741.180.00)	\$55.	5.870.00 111
Image: Construction of the second s		MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/2/2014				\$483,740.00	722 \$670.00	(\$238,260.00)		
Matrix		MARINE BANK & TRUST COMPANY	VERO BEACH	FL 9/26/2014				\$21,440.00	(\$25,000.00)	(\$10,380.00)	3	\$503.33
NameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameN	8			MN 2/20/2009 Preferred Stock w/ Exercised Warrants MN 7/2/2014	\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	\$2.060.000.00	2.060 \$1.210.03		\$432.661.80 \$108.	8.471.52 103
NameNormal NameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameNameName <td>14.15</td> <td>MARKET BANCORPORATION, INC.</td> <td>NEW MARKET</td> <td>MN 9/26/2014</td> <td>\$20,200,000,00</td> <td>\$0.00</td> <td>\$24,420,245,84. Sold in full warrante pet outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	14.15	MARKET BANCORPORATION, INC.	NEW MARKET	MN 9/26/2014	\$20,200,000,00	\$0.00	\$24,420,245,84. Sold in full warrante pet outstanding					
NameNormal And	14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 8/9/2012	\$20,300,000.00	\$0.00	\$24,429,245.64 Sold, in full, warrants not outstanding					
No. Control Non-Schwarz Watcher Non-Schwarz 		MARKET STREET BANCSHARES, INC.	MT. VERNON	0/11/2012				\$331,767.90	369,000 \$0.90 (\$182,517,30)	(\$37,232.10)	\$97,	7,505.10 120,000
Norder EnvironmentNorder EnvironmentNord	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding	\$2,520,059,50	2 514 \$720.25	(\$092.041.60)	\$142	2 074 56 175
All outputControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControlControl <td></td> <td>MARQUETTE NATIONAL CORPORATION</td> <td>CHICAGO</td> <td>IL 8/9/2012</td> <td></td> <td></td> <td></td> <td>\$5,904,609.50</td> <td>8,198 \$720.25</td> <td>(\$2,293,390.50)</td> <td>\$1,054</td> <td>4,743.77 1,291</td>		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/9/2012				\$5,904,609.50	8,198 \$720.25	(\$2,293,390.50)	\$1,054	4,743.77 1,291
Mathema (Lastrongenergy) Mathema		MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9/11/2012				\$17,133,307.00	23,788 \$720.25 (\$255,688.75)	(\$6,654,693.00)	\$252,	2,452.23 309
MARCASE PARCEL MARCASE PARCEL MARCASE PARCEL MARCASE PAR	43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	VI 11/14/2008 Preferred Stock w/ Warrants VI 7/5/2011	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding	\$1 715 000 000 00	1 715 000 \$1 000 00		\$3.250	0,000.00 13,815,789
Methode LossMethode Loss<	8	MARYLAND FINANCIAL BANK	TOWSON	MD 3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding			10.1 cmm mm		
11 BEPMANDLANC 0 12000000000000000000000000000000000000		MARYLAND FINANCIAL BANK	TOWSON	MD 9/26/2014				\$527,000.00	(\$25,000.00)	(\$1,173,000.00)	\$1.	1,775.00 85
INTERCATION INTERCATION INTERCATION INTERCATION	11	MB FINANCIAL INC.	CHICAGO	IL 12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding	\$196,000.000 00	196.000 \$1.000 00			
M. LCOAMS-LARGE MC. M. BLOCH M. BLOCH M. HOUSS M. HOUSS M. HOUSS M. HOUSS <td>8 14 45</td> <td>MB FINANCIAL INC.</td> <td>CHICAGO</td> <td>IL 5/2/2012</td> <td>\$6,000,000,00</td> <td>\$0.00</td> <td>\$6.870.433.33 Redeemed in full-warrants not outstanding</td> <td></td> <td>,</td> <td></td> <td>\$1,518,</td> <td>8,072.00 506,024</td>	8 14 45	MB FINANCIAL INC.	CHICAGO	IL 5/2/2012	\$6,000,000,00	\$0.00	\$6.870.433.33 Redeemed in full-warrants not outstanding		,		\$1,518,	8,072.00 506,024
MEDALDN BAK		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 8/18/2011				\$6.000.000.00	600 \$10,000.00		\$300.	0.000.00 30
Image: Mark CodePoint is back CodePoint in the Mark CodePoint in	8,14,18,44		SALT LAKE CITY SALT LAKE CITY	UT 2/27/2009 Preferred Stock w/ Exercised Warrants UT 12/22/2009		\$0.00	\$24,460,674.81 Redeemed, in full; warrants not outstanding					
Instrume Mark Control Mark Contro Mark Control Mark Control	11	MEDALLION BANK	SALT LAKE CITY	UT 7/21/2011 MI 5/15/2009 Preferred Stock w/ Worrente		\$0.00	\$31.631.120.56 Redeemed in full: warrante not outstanding	\$21,498,000.00	21,498 \$1,000.00		\$645.	5,000.00 645
MERCANTLE BANK CORPORATION GRADA PUICS M 7.2002 Control Galo		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4/4/2012	gz 1,000,000.00	30.00	warrants not outstanding					
bit Add MERCANTLE CAPRIAL CORPORATION Sol Top S	-	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 7/3/2012				\$10,500,000.00	10,500 \$1,000.00		\$7.465	5,100.00 616,438
1.1.6.5 MERCHANTSA PLANTERS BANCSHARES, INC. ODME N 3/2000 Planters Banc Schares, INC. State st	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding	\$3.500.000.00	2 500 \$1 000 00			
8.1.4.4 MERCHANTS AND MANUFACTURESS BANK CORPORATION OLIF L 6.19200 Potential State Warrants S.3.100000 S.4.106.86.7 Resemult, in Lift, warrants not outstanding I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I	8.14.56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding					
5.10 MERCINA BANK DEV/DM PA 2/13/2003 Pederade Slock V Exercised Warmarts S 52,000,000 S 15,822,165,84 Sold, in lut warrats not outstanding. Image: Control outs		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IN 9/7/2011 IL 6/19/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding					
MERDIAN BANK DEVON PA 1/1/2002 Meronal Status	8 18	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 9/8/2011 PA 2/13/2009 Preferred Stock w/ Exercised Warrante				\$3,510,000.00	3,510 \$1,000.00		\$176.	6,000.00 176
8.14 METRO CITY BANK Open Avrille CA 1.00/2009 Petroned Stack or Versional S		MERIDIAN BANK	DEVON	PA 12/11/2009			erected, robot robot, man, wanding hot outstallung	A.A				
8.14 METRO CITY BANK Open Avrille CA 1.00/2009 Petroned Stack or Versional S		MERIDIAN BANK	DEVON	PA 4/25/2014				\$10,328,152.35		(\$2,206,847.65)	\$262.	2,399.50 310
METRO CITY BANK ODD AVUILE GA 111/2012 Other Other Stand Bank	8,14	METRO CITY BANK	DORAVILLE	GA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding	\$26 102 00		(\$2.807.10)		
METROCORP BANCSHAPES, INC. HOUSTON TX 1/16/2008 Potented Stock w/ Warrants 545,000,000 50,00 553,405,622.25 Sold, in bit, warrants not outstanding Image: Control outstanding Image: Contre Image: Control outstanding		METRO CITY BANK	DORAVILLE	GA 11/1/2012							\$369	9.948.00 385
METROCORP BANCSHARES, INC. HOUSTON TX 7/320/2 Octo Set (5, 2, 2, 3, 2, 3, 2, 3, 2, 3, 2, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,		METROCORP BANCSHARES, INC.	HOUSTON	TX 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding		(\$69,307.70)			
8.42 METROPOLITAN BANK GROUP. INC. CHICAGO IL 6.762000 [Preemed Stock w/ Exercised Warrants \$71,56,000.0 \$00 \$77,727,87.2 Sold. In ML warrants not outstanding I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I	-	METROCORP BANCSHARES, INC.	HOUSTON	TX 7/3/2012				\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)	\$2.087	7,368.00 771,429
8.18 METROPOLITAN CAPITAL BANCORP, INC. CHICAGO IL 4/10/2009 Preferred Stock w/ Exercised Warrants \$2,040,000.00 \$0.00 \$5,663,197.28 \$dd, in bill; warrants not outstanding	8.42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding				\$2,007,	
	8,18		CHICAGO	IL 4/10/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
METROPOLITAN CAPITAL BANCORP. INC. CHICAGO IL 6/23/2015 S84.445.94		METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO		\$2,348,000.00			\$4.135.655.24	4 388 \$942.49	(\$252.344.76)	402	4 445 94 402

		-						• • • • • • • • • •		Ava. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	
Footnote	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC/MID PENN BANK	CHICAGO MILLERSBURG	IL 8/6/2015	Oridinal Investment I vbe	Oridinal Investment Amount Outstand	dind Investment	Total Cash Back	Investment status* Amount (Fee) (\$33,333	.34)	Avd. Price (Realized Loss) / (Write-off)	Gain Wt Amount	wt Shares
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 12/19/2008 PA 12/28/2012	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding \$10,000,000.00	10.00	\$1,000.00		4
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 1/23/2013						10,00	¢1,000.00	\$58,479,20	73.099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 1/30/2009 VA 12/23/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding \$22,000,000.00	22,00	\$1,000.00		
	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP. INC.	MIDDLEBURG	VA 11/18/2011		\$10,189,000,00					÷ 1000 000	\$301,001.00	104,101
	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP. INC.	EFFINGHAM	IL 1/23/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding \$10,189,000.00	10.18	\$1.000.00	\$509.000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding \$20,000,000.00	20,00			4
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 8/25/2011 LA 11/22/2011						20,00	\$1,000.00	\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 2/27/2009 GA 11/19/2013	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding \$3,133,200.00	5.22	\$600.00 (\$2.088.800.00)	\$136.833.05	004
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA MELROSE PARK	GA 1/6/2013					(\$25,000		\$600.00 (\$2,088,800.00)	\$136,633.05	201
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 12/5/2008	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership		(\$84,784,000.00)		
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	MO 2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				
11	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO 11/10/2009 IA 2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18 933 333 33	Redeemed, in full; warrants not outstanding	70	\$1,000.00	\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 7/6/2011 IA 7/27/2011		\$10,000,000.00	\$0.00	\$10,000,000.00	\$16,000,000.00	16,00	\$1,000.00		
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA 7/27/2011 WI 2/20/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$12.844.226.31	Redeemed, in full: warrants not outstanding			\$1,000,000.00	
	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI 4/26/2013	Preferred Stock w/ Exercised Warrants	\$7.260.000.00	\$0.00		Sold, in full: warrants not outstanding	10.00	\$1.000.00	\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 8/14/2012	Preterred Stock w Exercised warrants				\$2,904.000.00	7,26	\$400.00 (\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO		Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding \$5 116 000 00	5.11	\$1.000.00		
9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA 12/23/2008	Preferred Stock	\$5,500,000,00	\$0.00	\$5,956,041,66	Redeemed, in full: warrants not outstanding				
8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY	CA 8/20/2010	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2 220 248 60	\$5,500,000.00 Redeemed, in full; warrants not outstanding	5,50	\$1,000.00		4
	MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH 12/28/2012					\$1,834,000.00	1,83	\$1,000.00	\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 2/6/2009 MI 11/15/2013	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding \$4.545.202.00	2.272.60	\$2.00 (\$2.239.798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed in full: warrants not outstanding				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/23/2009 VA 2/10/2010					\$14,700,000.00	14,70	\$1,000.00	\$260,000.00	132,353
8,14,45	MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding				
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA		Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	\$9,516,000.00 Redeemed, in full; warrants not outstanding	9,51	\$1,000.00	\$476,000.00	476
	MONUMENT BANK MORGAN STANLEY	BETHESDA	MD 8/11/2011	Preferred Stock w/ Warrants	\$10,000,000.000.00		\$11,268,055,555.11	\$4,734,000.00 Redeemed, in full; warrants not outstanding	4,73	\$1,000.00	\$237,000.00	237
	MORGAN STANLEY	NEW YORK NEW YORK	NY 6/17/2009	Prelened Stock & Warrants	\$10,000,000,000.00	\$0.00	\$11,208,055,555.11	Redeemed, in idir, warrants not outstanding \$10,000,000,000.00	10,000,00	\$1,000.00		
8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 8/12/2009 KS 1/16/2009	Preferred Stock w/ Exercised Warrants	\$13.000.000.00	\$0.00	\$15.429.122.22	Redeemed, in full; warrants not outstanding			\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS 7/20/2011					\$13,000,000.00	13,00	\$1,000.00	\$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN 1/23/2009 TN 4/25/2012	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding \$1,100,000.00	1.10	\$1,000.00		
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 12/5/2012					\$5,116,000,00	5,11		\$311.000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 9/25/2009 GA 7/22/2013	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding \$3,267,000.00	3.30	\$990.00 (\$33,000.00)	\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 9/12/2013					(\$25.00)				
8,11,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD	TX 10/19/2011	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding \$7,723,000.00	7.72	\$1.000.00	\$386.000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 12/23/2008 IN 8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding \$32.382.000.00	32.38	\$1.000.00		
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE MUNCIE NAPLES	IN 9/28/2011						32,38	\$1,000.00	\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL 3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding Seco. 000.00	4.00	\$150.00 (\$3,400.000.00)		4
11,59	NAPLES BANCORP. INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	CA 11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	4.00			
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6/27/2012 CA 8/8/2012					\$67,000,000.00	67,00	\$1,000.00	\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding				021,200
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/19/2013 IA 2/20/2013					\$2,438,182.50 \$16,064,996.94	3.25	\$750.21 (\$811.817.50) \$750.21 (\$5,349,003.06)	\$342.841.95 \$502.606.30	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/20/2013 IA 3/26/2013					(\$185,031				
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12/12/2008 PA 3/16/2011	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding \$150,000,000.00	150,00	\$1,000.00		
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 4/13/2011	A			Ac	A 1 1 1 1 1 1 1 1 1 1			\$1,000,000,00	735,294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 12/11/2009 NE 12/29/2010	Subordinated Debentures w/ Exercised Warrants	\$2,000.000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding \$2,000,000.00	2,000,00	\$1.00	\$100,000.00	100,000
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding \$2,281,458.05	6,88	\$331.61 (\$4,598,541.95)		
8 1 1 9	NCAL BANCORP	CHICAGO LOS ANGELES	IL 6/28/2013 CA 12/19/2008	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$5,211,027,78	Sold, in full: warrants not outstanding				
11 14 15	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA 12/10/2014 MO 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3.199.347.39	\$3,900,000.00 Redeemed, in full: warrants not outstanding	10,00	\$390.00 (\$6,100,000.00)		
11,14,10	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 4/24/2013					\$2 330 000 00	2,330,00	\$1.00	\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 1/16/2009 NH 8/25/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding \$10,000,000,00	10.00	\$1.000.00		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 2/15/2012						10.00	#1.000.00	\$737,100.00	184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY 1/9/2009 NY 7/24/2013	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding \$267,274,000.00	267,27	\$1,000.00	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12/12/2008	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding				
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 4/26/2013 NC 4/29/2013					\$2,709,121,50 \$48,641,624,50	2.76	\$980.50 (\$53.878.50) \$980.50 (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO GREENSBORO	NC 4/29/2013 NC 5/15/2013 NC 5/31/2013					(\$513.502			\$7,778,782.65	2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI 12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding				
	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.		WI 9/1/2011	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	14,96	\$1,000.00	\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 12/14/2011		\$10,200,000.00	φυ.00	¥12,204,000.03	\$10,200,000.00	10,20	\$1,000.00		
	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 1/11/2012 ME 12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159 181 33	Redeemed, in full; warrants not outstanding			\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME 11/28/2012		÷.,	40.00	201120,101203	\$4,227,000.00	4.22	\$1,000.00		
8 11 14 18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME 12/28/2012 NJ 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding			\$95,000.00	67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 12/18/2009		\$1,230,000.00			\$2,571,000.00	2.57	\$1,000.00	\$67,000.00	
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN		Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00	\$6,442,172.50	Sold, in full: warrants not outstanding	-		\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	11 4/20/2014					\$6,023,850.00	20,079,50	\$0.30 (\$11,187,150.00)		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 6/17/2009	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$U.UU	e1,109,023,333.35	Redeemed, in full; warrants not outstanding \$1,576,000,000.00	1,576,00	\$1,000.00		
	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL. INC.	CHICAGO BERLIN	IL 8/26/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$11 930 624 67	Redeemed. in full: warrants not outstanding			\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL INC.	BERI IN	NH 9/15/2011					\$10,000,000,00	10,00	\$1,000.00	\$500,000.00	500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 3/8/2013	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding \$2,000,000.00	2.00	\$1.032.11	\$64.220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 3/11/2013					\$8,500,000.00	8,50	\$1,032.11	\$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION. INC. NORTHWEST COMMERCIAL BANK		WA 4/9/2013 WA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding (\$108.371	55)			
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 1/9/2013		\$7,700,000,00			\$1,992,000.00	1,99	\$1,000.00	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	7.70	\$921.50 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 10/31/2012					\$7,095,550.00		3521.30 (3004,430.00)		-
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 1/11/2013					\$7,095,550.00 (\$70,955		3321.30 (3004,430.00)		400.000
45	OAR RIDGE FINANCIAL SERVICES. INC. OAR RIDGE FINANCIAL SERVICES. INC. OAR RIDGE FINANCIAL SERVICES. INC. OAR VIALEY BANCORP OAR VIALEY BANCORP OAR VIALEY BANCORP	OAK RIDGE	NC 10/31/2012 NC 1/11/2013 NC 2/6/2013 CA 12/5/2008 CA 8/11/2011	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	\$7.095.550.00 (\$70.955 (\$70.955 Redeemed, in full; warrants not outstanding \$13,500.000.00			\$122,887.50	163,830

····································	Footpote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Trial Cach Back ² Investment Status*	Amount	(Fee) ⁴	Shares Ava Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	J 1/16/2009 F	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00 \$40,521,918.61 Redeemed, in full; warrants not outstanding	\$28,262,000,00		28.262 \$1.000.00			
Simple frage		OCEANFIRST FINANCIAL CORP.						\$38,263,000.00		38,263 \$1,000.00			\$430,797.00 190,427
Not support in a state of the state of	8	OJAI COMMUNITY BANK	OJAI C		Preferred Stock w/ Exercised Warrants			\$2,080,000.00		2,080 \$1,000.00			\$104,000.00 104
M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M </td <td>11</td> <td>OLD LINE BANCSHARES, INC.</td> <td></td> <td>/ID 12/5/2008 F</td> <td>Preferred Stock w/ Warrants</td> <td>\$7,000,000.00</td> <td>\$0.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11	OLD LINE BANCSHARES, INC.		/ID 12/5/2008 F	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding						
Image: Sector secto		OLD LINE BANCSHARES, INC.	BOWIE	MD 9/2/2009				\$7,000,000.00		7,000 \$1,000.00			\$225,000.00 141,892
	11		EVANSVILLE	N 12/12/2008 F N 3/31/2009	Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00 \$102.713.888.89 Redeemed. in full: warrants not outstanding	\$100,000,000.00		100,000 \$1,000.00			
		OLD NATIONAL BANCORP	EVANSVILLE II		Preferred Stock w/Warrante	\$73.000.000.00	\$0.00 \$31.423.238.40 Sold in full: warrante ont outstanding						\$1,200,000.00 813,008
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>		OLD SECOND BANCORP, INC.	AURORA	3/11/2013	Telefiel Slock w Waitants	\$13,000,000.00	\$0.00 \$31,423,230.49 Solo, in fail, waitants flot outstanding				(\$45,343,130.00		
Constrained Constrained <thconstrained< th=""> <thconstrained< th=""> <</thconstrained<></thconstrained<>		OLD SECOND BANCORP. INC. OLD SECOND BANCORP, INC.	AURORA	3/26/2013				\$452,424.00 \$668,079.44		1.200 \$377.02 1,772 \$377.02	(\$747.576.00 (\$1,103.920.56		
M Solution Solution <td></td> <td></td> <td></td> <td>4/9/2013</td> <td></td> <td></td> <td></td> <td></td> <td>(\$258,053.73)</td> <td></td> <td></td> <td></td> <td>\$105 901 00 915 220</td>				4/9/2013					(\$258,053.73)				\$105 901 00 915 220
Note Note Note Note N	8,14	OMEGA CAPITAL CORP.	LAKEWOOD C	CO 4/17/2009 F	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00 \$3,403,603.15 Sold, in full; warrants not outstanding						
Math Math <th< td=""><td></td><td></td><td></td><td>CO 7/19/2013 CO 7/22/2013</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$159,886.25 141</td></th<>				CO 7/19/2013 CO 7/22/2013									\$159,886.25 141
Martial Matrix Martia Matrix Martial Matrix Martial M	8 51 07	OMEGA CAPITAL CORP.	LAKEWOOD		Proformal Stock w/ Exorginal Warranto	\$5 500 000 00	\$0.00 \$0.00 Evited backmeter/Recoverable		(\$25,000.00)				
N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N		ONE GEORGIA BANK	ATLANTA G	GA 7/15/2011	Telened Stock w Exercised Waltants						(\$5,500,000.00		
N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N N	8.9 15,17,129,135,139	ONEFINANCIAL CORPORATION	LITTLE ROCK A	R 6/5/2009 S	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00 \$7,662,990.59 Full investment outstanding; warrants outstanding						
Image Image <t< td=""><td>8</td><td>OREGON BANCORP, INC.</td><td>SALEM</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,216,000.00</td><td>\$0.00 \$4,116,801.92 Sold, in full; warrants not outstanding</td><td>\$100.000.00</td><td></td><td>100 \$1,000,00</td><td></td><td></td><td>\$0.450.12 11</td></t<>	8	OREGON BANCORP, INC.	SALEM		Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00 \$4,116,801.92 Sold, in full; warrants not outstanding	\$100.000.00		100 \$1,000,00			\$0.450.12 11
M11 M2 M31 M31 <td></td> <td>OREGON BANCORP, INC.</td> <td></td> <td>DR 10/21/2013</td> <td></td> <td></td> <td></td> <td>\$3,116,000.00</td> <td></td> <td>3,116 \$1,000.00</td> <td></td> <td></td> <td>\$128,988.07 150</td>		OREGON BANCORP, INC.		DR 10/21/2013				\$3,116,000.00		3,116 \$1,000.00			\$128,988.07 150
No. No. No. No. No. <td>11.14.15</td> <td>OSB FINANCIAL SERVICES INC</td> <td>ORANGE T</td> <td>X 5/1/2009 S</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$6.100.000.00</td> <td>\$0.00 \$7,662.314.53 Redeemed, in full: warrants not outstanding</td> <td></td> <td>(\$25,000.00)</td> <td></td> <td></td> <td></td> <td></td>	11.14.15	OSB FINANCIAL SERVICES INC	ORANGE T	X 5/1/2009 S	Subordinated Debentures w/ Exercised Warrants	\$6.100.000.00	\$0.00 \$7,662.314.53 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
No. No. No. No. No. <td>11.25</td> <td>OSB FINANCIAL SERVICES, INC.</td> <td>ORANGE T</td> <td>X 10/5/2011</td> <td>Proformad Stock w/Warranta</td> <td>\$180 624 000 00</td> <td>\$0.00 \$469.492.904.20 Sold in full unmarte pot outstanding</td> <td>\$6,100,000.00</td> <td></td> <td>6,100,000 \$1.00</td> <td></td> <td></td> <td>\$305,000.00 305,000</td>	11.25	OSB FINANCIAL SERVICES, INC.	ORANGE T	X 10/5/2011	Proformad Stock w/Warranta	\$180 624 000 00	\$0.00 \$469.492.904.20 Sold in full unmarte pot outstanding	\$6,100,000.00		6,100,000 \$1.00			\$305,000.00 305,000
M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M M	11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA C	CA 2/23/2011	Telefied Stock w/ Warrants	\$100,034,000.00	\$0.00 \$100,403,004.20 300, in this, waitants not outstanding				(\$10.28)	
Math Solution Solution <t< td=""><td>8</td><td>PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION</td><td>LOS ANGELES C</td><td>CA 11/30/2012 CA 12/19/2008 F</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$16,200.000.00</td><td>\$0.00 \$21,003,597.96 Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td>(\$14.650.702.97</td><td></td><td></td></t<>	8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 11/30/2012 CA 12/19/2008 F	Preferred Stock w/ Exercised Warrants	\$16,200.000.00	\$0.00 \$21,003,597.96 Sold, in full; warrants not outstanding				(\$14.650.702.97		
Image Image <t< td=""><td></td><td>PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION</td><td>LOS ANGELES C</td><td>A 11/19/2013</td><td></td><td></td><td></td><td>\$16,200,000.00</td><td>(\$100 0E7 F A)</td><td>16,200 \$1,215.17</td><td></td><td>\$3,485,754.00</td><td>\$1,156,636.50 810</td></t<>		PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	A 11/19/2013				\$16,200,000.00	(\$100 0E7 F A)	16,200 \$1,215.17		\$3,485,754.00	\$1,156,636.50 810
Sharphi <	8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO C	CA 12/23/2008 F	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00 \$13,821,963.89 Redeemed, in full; warrants not outstanding		14100,007.54				
Image Image <t< td=""><td>8,26</td><td>PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP</td><td>SAN FRANCISCO C SAN CLEMENTE C</td><td>CA 7/28/2011 CA 1/16/2009 F</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,120.000.00</td><td>\$0.00 \$18,087.94 Exited bankruptcy/Receivership</td><td>\$11.600.000.00</td><td></td><td>11.600 \$1.000.00</td><td></td><td></td><td>\$580.000.00 580</td></t<>	8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO C SAN CLEMENTE C	CA 7/28/2011 CA 1/16/2009 F	Preferred Stock w/ Exercised Warrants	\$4,120.000.00	\$0.00 \$18,087.94 Exited bankruptcy/Receivership	\$11.600.000.00		11.600 \$1.000.00			\$580.000.00 580
Image: Problem intermediate inter	9	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE C	CA 2/11/2010							(\$4,120,000.00)		
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>		PACIFIC COMMERCE BANK	LOS ANGELES C	CA 2/10/2014	TOULOG GLOA W EACTUSED TRAITAILS	\$4,000,000.00	ev.uu ez.est.uru.ev ouu, in iui, warans nu uuistallullig	\$2,519,960.80		4,060 \$620.68	(\$1,540,039.20		\$109,487.50 203
Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter Vinter <td>85</td> <td>PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.</td> <td>LOS ANGELES C SEATTLE V</td> <td>VA 12/12/2008 F</td> <td>Preferred Stock w/ Warrants</td> <td>\$6,500,000.00</td> <td>\$0.00 \$7,937,744.97 Redeemed, in full; warrants outstanding</td> <td></td> <td>(\$25,000.00)</td> <td></td> <td></td> <td></td> <td></td>	85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES C SEATTLE V	VA 12/12/2008 F	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00 \$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)				
Image: stand	8 14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE V MADISON	VA 2/15/2013		\$23,200,000,00	\$0.00 \$22.020.064.10 Sold in full: warrante pot outstanding	\$6,500,000.00		6,500 \$1,000.00			
Image: state	0,14	PARK BANCORPORATION, INC.	MADISON	VI 8/7/2012	Telefied Stock w Exercised Waltants	323,200,000.00	30.00 322,020,004.10 Sold, in fail, waitants flot outstanding						
Image Image <t< td=""><td></td><td>PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.</td><td>MADISON V MADISON V</td><td>VI 8/9/2012 VI 8/10/2012</td><td></td><td></td><td></td><td>\$4.048.506.00 \$11.216.640.00</td><td></td><td>5.544 \$730.25 15.360 \$730.25</td><td>(\$1,495,494.00 (\$4,143,360.00</td><td></td><td>\$482.779.69 625 \$325.200.40 421</td></t<>		PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON V MADISON V	VI 8/9/2012 VI 8/10/2012				\$4.048.506.00 \$11.216.640.00		5.544 \$730.25 15.360 \$730.25	(\$1,495,494.00 (\$4,143,360.00		\$482.779.69 625 \$325.200.40 421
Description	11	PARK BANCORPORATION, INC.	MADISON	VI 9/11/2012	Proformad Stock w/Warranta	\$100.000.000.00	\$0.00 \$110 E2E 944.44 Padaamad in full warrants act outstanding		(\$169,418.00)				
Biolog		PARK NATIONAL CORPORATION	NEWARK C	OH 4/25/2012	Telefied Stock w/ Warrants	\$100,000,000.00	\$0.00 \$119,330,044.44 Redenred, in ruii, warrants nor outstanding	\$100,000,000.00		100,000 \$1,000.00			
				DH 5/2/2012		\$16.288.000.00	\$0.00 \$16.365.554.76 Sold, in full: warrants not outstanding						\$2.842.400.00 227.376
And and any and any		PARKE BANCORP. INC.	SEWELL	LI 11/28/2012							(\$153,927.72		
S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S S		PARKE BANCORP, INC.	SEWELL	J 1/11/2013				011,010,101.40	(\$117,128.64)	10,140 0110.11	(04,421,200.00		
Normal and any and any	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL N MONROEVILLE P	PA 12/23/2008 F	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00 \$42.596.063.59 Redeemed. in full: warrants not outstanding						\$1,650,288.00 438.906
Char Control Contro Control Contro Control Control		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P	PA 1/3/2012				\$31,762,000.00		31,762 \$1,000.00			\$6.025.649.70 819.640
MA Solution of the state o	8,11,21	PASCACK BANCORP, INC.	WESTWOOD	J 2/6/2009 F	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,497,312.67 Redeemed, in full; warrants not outstanding						
Main and matrix and analysis Main	8,126	PATAPSCO BANCORP. INC.	DUNDALK	(D 12/19/2008 F	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$9,260,824.26 Redeemed, in full; warrants not outstanding						
	44	PATAPSCO BANCORP, INC.	DUNDALK N OSWEGO	MD 8/28/2015		\$6.771.000.00	\$0.00 \$7.976.328.84 Redeemed in full warrants not outstanding	\$6,000,000.00		6,000 \$1,000.00			\$300,000.00 300
Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix Matrix <td></td> <td>PATHFINDER BANCORP, INC.</td> <td>OSWEGO N</td> <td>Y 9/1/2011</td> <td></td> <td>\$0,111,000.00</td> <td>40.00 91,010,020.04 Redeemed, and a warding rot outstanding</td> <td>\$6,771,000.00</td> <td></td> <td>6,771 \$1,000.00</td> <td></td> <td></td> <td></td>		PATHFINDER BANCORP, INC.	OSWEGO N	Y 9/1/2011		\$0,111,000.00	40.00 91,010,020.04 Redeemed, and a warding rot outstanding	\$6,771,000.00		6,771 \$1,000.00			
NormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormNormN	8,14		CAIRO N	V 2/1/2012 VE 3/27/2009 F	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00 \$4,628,862.77 Sold, in full; warrants not outstanding						
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </td <td></td> <td>PATHWAY BANCORP</td> <td>CAIRO N</td> <td>E 6/24/2013</td> <td></td> <td></td> <td></td> <td>\$3,727,000.00</td> <td>(\$25,000,00)</td> <td>3,727 \$1,167.01</td> <td></td> <td>\$622,446.27</td> <td>\$226,565.00 186</td>		PATHWAY BANCORP	CAIRO N	E 6/24/2013				\$3,727,000.00	(\$25,000,00)	3,727 \$1,167.01		\$622,446.27	\$226,565.00 186
Normal Number	8	PATRIOT BANCSHARES, INC.	HOUSTON	X 12/19/2008 F	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00 \$33,824,567.35 Sold, in full; warrants not outstanding		(\$25,005.00)				
Main and Mark Mark Mark Mark Mark Mark Mark Mark			HOUSTON T HOUSTON T	X 4/11/2014 X 4/14/2014								\$1.704.360.00 \$1.993.817.14	\$1.035.834.25 802 \$645.781.95 500
SecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSecondSeco	8 11 14		HOUSTON T	X 7/18/2014	Preferred Stock w/ Eversieed Warrente	\$3.690.000.00	\$0.00 \$4.692.022.77 Redeemed in full warrants not outstanding		(\$297,361.77)				
Image: space	0,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	A 3/7/2012		\$0,000,000.00	40.00 \$4,022,022.11 Redeemed, and a warrants not catalitating						
NHEED OPENDED APPED APPED APPED APPED <th< td=""><td></td><td>PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.</td><td>PATTERSON</td><td>A 8/22/2012 A 12/5/2012</td><td></td><td></td><td></td><td>\$250.000.00</td><td></td><td>250 \$1,000.00 250 \$1,000.00</td><td></td><td></td><td></td></th<>		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	A 8/22/2012 A 12/5/2012				\$250.000.00		250 \$1,000.00 250 \$1,000.00			
11. PARADADA SUBSTRAMAL ADDREAMENT CALUMAN			PATTERSON L					\$500,000.00		500 \$1,000.00			\$195,000,00, 195
PARADAC ADDRESS REAL PARADAC ADDRESS REAL PARADAC ADDRESS REAL PARADAC ADDRESS REAL PARADAC ADDR	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	J 1/9/2009 F	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00 \$32,075,739.67 Redeemed, in full; warrants not outstanding						
Cale Control France Control France Cale Contro France Cale Contro France		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N GLADSTONE N					\$7,172,000.00 \$7,172,000.00					
Phole Back Code Code Phole Back Code Code Code Code Phole Back Code Code Code Code Phole Back Code Code Code Code Code Code Code Code		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N GLADSTONE N	J 1/11/2012				\$14,341,000.00					\$110,000,00 150,000
International and product of the state of the s	8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE P	PA 4/17/2009 F	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00 \$11,745,689.33 Redeemed, in full; warrants not outstanding						
PODE 58 MACCOP CD PARCE PARCE PARCE PARCE	11	PENN LIBERTY FINANCIAL CORP	MARIETTA	PA 9/1/2011 DH 1/30/2009 F		\$39,000,000.00	\$0.00 \$44,926,557.48 Redeemed, in full; warrants not outstanding						\$498,000.00 498
Point solution Description Description Point solution Point solutio		PEOPLES BANCORP (OH)	MARIETTA	OH 2/2/2011				\$21,000,000.00		21,000 \$1,000.00			
PROMES BANCOMP VOMPIL ADDALANDA. INDEM VINDE		PEOPLES BANCORP (OH)	MARIETTA	DH 2/15/2012				310,000,000.00		10,000 \$1,000.00			\$1,200,724.15 313,505
PROPES BANCORPO FORMIT GAOLAN INC. NETUR NE Viscopponn State of the st	8.14.56	PEOPLES BANCORP (WA)	LYNDEN V	VA 8/3/2011				\$18,000,000.00		18,000 \$1,000.00			\$900,000.00 900
PEOPLES BANCORPORTINANC. NETTINA NETINA NETINA NETINA N		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	IC 12/23/2008 F	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00 \$27,877,966.16 Sold, in full; warrants not outstanding		(\$350.766.02)		(\$1 660 509 56		
PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCSPARES OF N. NC. PEOPLES BANCSPARES N. NC. PEOPLES			NEWTON	IC 8/8/2012				#20,004,401.44	(4330,100.02)	20,004 \$933.36	(41,009,598.56		\$425,000.00 357,234
8.14 PC0ES BAXCSHARES OF IN. NC. MC MDSOWILE To S02000 Plensicol Averando MDSOWILE MDSOWILE To S02000 Plensicol Averando MDSOWILE	8.14	PEOPLES BANCORPORATION, INC.	EASLEY S EASLEY S	C 4/24/2012				\$12,660,000.00		12,660 \$1,000.00			\$633,000.00 633
PEOLESSANCSHARES.NC OLSSANCSHARES.NC	8,14	PEOPLES BANCSHARES OF TN, INC.		N 3/20/2009 F	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00 \$3,809,874.42 Sold, in full; warrants not outstanding				(\$055 500 00		\$122 225 00 405
A PEOPLESSULT BANG-MARES NC. OIM A 38/2008 Pedema Stock or Exercised Warrants S12 325,0000 S15 865 946.6 Relement. In Lik warrants not subtistinding I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I	-	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE T	N 1/11/2013				φ2,844,300.00	(\$25,000.00)	3,800 \$755.00	(0005,500.00		
PF88 BAACORPORATION NC. / PICEON FALLS STATE BANK PICEO NALLS	8	PEOPLESSOUTH BANCSHARES INC		A 3/6/2009 F A 9/18/2013				\$12,325,000.00		12,325 \$1,000.00			\$616,000.00 616
PGB FOLDNAS, INC. PGB FOLDNAS, INC. S10000 CM S10000 S100000 S10000 S100000	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS V	VI 9/11/2009 F	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding					-	
PIERC COUNT BANCORP TACOMA WA 11/s/2010 O O O O O State Sta	9,11,36	PGB HOLDINGS, INC.	CHICAGO	2/6/2009 F	Preferred Stock	\$3,000,000.00	\$0.00 \$3,227,916.67 Redeemed, in full; warrants not outstanding						
PIERC COUNT BANCORP TACOMA WA 11/s/2010 O O O O O State Sta	8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO II TACOMA V	VA 1/23/2009 F	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00 \$207,947.78 Currently Not Collectible	\$3.000.000.00		3.000 \$1.000.00			
11 PNANCLE FlankAciaL pARTNERS, INC. No.5 // 12/2008 Preferred Stocker Warrants \$55,000,00,00 \$50,00 \$111 // 15/1,9/4,6 Referred, in full, warrants not outstanding. C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C	8.69	PIERCE COUNTY BANCORP	TACOMA	VA 11/5/2010							(\$6,800,000.00		
PINALCLE FINANCIAL PARTERS, INC. NSM/ILE TM 62/20/12 OPEN OPEN Status Status <td>11</td> <td>PINNACLE FINANCIAL PARTNERS, INC.</td> <td>NASHVILLE</td> <td>N 12/12/2008 F</td> <td>Preferred Stock w/ Warrants</td> <td>\$95,000,000.00</td> <td>\$0.00 \$111,918,194.45 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(</td>	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	N 12/12/2008 F	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00 \$111,918,194.45 Redeemed, in full; warrants not outstanding						(
18.14.4 PLAINS CAPITAL CORPORATION DALLAS TX 1/2/19/2008 Preferred Stock w Exercised Warrants \$87,631.000.00 \$0.00 \$105,252,939.77 Redeemed. in full: warrants not outstanding		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE T NASHVILLE T	N 12/28/2011 N 6/20/2012				\$23.750.000.00 \$71,250,000.00		23.750 \$1.000.00 71,250 \$1,000.00			
Operation Operation <t< td=""><td>8 14 44</td><td>PINNACLE FINANCIAL PARTNERS, INC.</td><td>NASHVILLE T</td><td>N 7/18/2012</td><td>Preferred Stock w/ Everniced Warrante</td><td>\$87,631,000,00</td><td>\$0.00 \$105.252.039.77 Bedeemed in full warrante not outstanding</td><td></td><td></td><td></td><td></td><td>-</td><td>\$755,000.00 267,455</td></t<>	8 14 44	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE T	N 7/18/2012	Preferred Stock w/ Everniced Warrante	\$87,631,000,00	\$0.00 \$105.252.039.77 Bedeemed in full warrante not outstanding					-	\$755,000.00 267,455
	0,19,99	PLAINS CAPITAL CORPORATION	DALLAS	X 9/27/2011	TOUTO GOOD W EXCLUSED TRAITAILS	407,031,000.00	w.uv gruu,zuz,sus.rr inceenieu, in rui, waranta nor outstanoing	\$87,631,000.00		87,631 \$1,000.00			\$4,382,000.00 4,382

Footnote	Institution Name	City SAINT PAUL	State MN	Date Original Investment Type ¹	Original Investment Amount Outstand	Ing Investment Total Cash Back ² Investment Status* \$0.00 \$3,103,618.40 Sold, in full; warrants not outstanding	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
13,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2,300,000.00	\$0.00 \$3,105,018.40 Solu, in full, wairants for outstanding	\$120,000.00	120,000 \$1.00		\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013			\$2,380,000.00 (\$25,000.00)	2,380,000 \$1.00		\$3,570.00	\$90,582.47 107,00
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	1/30/2009 Preferred Stock w/ Warrants 4/29/2013	\$11,949,000.00	\$0.00 \$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00	11.949 \$1.091.11		\$1.088.673.39	
	PLUMAS BANCORP	QUINCY	CA	5/22/2013				11,949 \$1,091.11		\$1,088,673.39	\$234,500.00 237,71
20	PLUMAS BANCORP POPULAR. INC.	QUINCY SAN JUAN	CA	5/31/2013 12/5/2008 Preferred Stock w/ Warrants	\$935.000.000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full: warrants not outstanding	(\$130,376.73)				
	POPULAR, INC.	SAN JUAN	PR	12/5/2008 Preferred Stock w/ Warrants 7/2/2014			\$935,000,000.00	935,000 \$1,000.00			\$3,000,000.00 2,093,28
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	KY	7/23/2014 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding					\$3,000,000.00 2,093,28
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY KY	12/3/2014 12/4/2014			\$2,693,800.00 \$806.200.00	26,938 \$100.00 8.062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		
-	PORTER BANCORP, INC. BBI JOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY	1/9/2015 4/3/2009 Preferred Stock w/ Exercised Warrants			(\$50,000.00)	0.002 0100.00	(01.200.000		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$164,018.20 14
9 15 36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP. INC.	OLATHE WILMETTE	KS	8/6/2015 5/8/2009 Subordinated Debentures	\$6.784.000.00	\$0.00 \$7,444.215.12 Redeemed, in full: warrants not outstanding	(\$25,000.00)				
	PREMIER BANCORP. INC. PREMIER BANCORP, INC.	WILMETTE		5/8/2009 Subordinated Depentures 8/13/2010			\$6,784,000.00	6,784,000 \$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009 Preferred Stock w/ Exercised Warrants 8/14/2012	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership			(\$9.500.000.00)		
	PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	WV	10/2/2009 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		8/8/2012 8/9/2012			\$1.678.618.89 \$8,575,102.51	1.863 \$901.03 9,517 \$901.03	(\$184.381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012			\$9,795,998.16 (\$200,497.20)	10,872 \$901.03	(\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9/11/2012 5/6/2015			(\$200,497.20)				\$5,675,000.00 636,37
14,15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA.	5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/22/2013	\$6.349.000.00	\$0.00 \$8.778.669.11 Sold, in full: warrants not outstanding	\$6,349,000.00	6.349.000 \$1.24		\$1,507,379,58	\$478,590.75 317,00
	PREMIER INANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA	9/12/2013			(\$78,563.80)	0,045,000 \$1.24		\$1,007,575.00	\$470,050.70 017,00
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE		2/20/2009 Preferred Stock w/ Exercised Warrants 1/31/2014	\$4,000,000.00	\$0.00 \$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 20
80	PREMIERWEST BANCORP	MEDEORD	OR	2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full: warrants not outstanding					
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	CA	4/9/2013 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00 \$11,077,694.89 Sold, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.00			
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2012 12/11/2012			\$262,635.10 \$8,887,232.90	310 \$847.21 10.490 \$847.21	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$ \$195,295.20 22
	PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO	CA	1/11/2013			\$8,887,232.90 (\$91,498.68)	10,450 3047.21	(\$1,002,787.10)		
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP. INC.	PRINCETON	11	1/23/2009 Preferred Stock w/ Warrants 11/2/2012	\$25,083,000.00	\$0.00 \$2,271,405.00 Currently Not Collectible			(\$25.083.000.00)		
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			(920,000,000,000)		
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION. INC.	MINNEAPOLIS	MN	12/29/2009 6/25/2014	\$3,262,000.00		\$8,222,000.00	8.222 \$1.000.00			\$248.000.00 24
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	1/30/2009 Preferred Stock w/ Warrants 10/24/2012	\$243,815,000.00	\$0.00 \$290,552,132.92 Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815 \$1,000.00			
	PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012			3243,813,000.00	243,813 \$1,000.00			\$1,225,000.00 645,01
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT		10/2/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$4,000,000.00	\$0.00 \$4,596,311.80 Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00			\$175.000.00 17
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding					wit 0.000.00
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013			\$151,500,000.00	151,500 \$1,000.00		\$71.62	
407	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES. INC.	BALTIMORE ROCK HILL	MD	3/25/2013 3/13/2009 Preferred Stock w/ Warrants	\$9.266.000.00	\$0.00 \$5.639.391.00 Sold, in full: warrants not outstanding				\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC	4/30/2014			\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)		
8,11,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY		2/27/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$9,270,000.00	\$0.00 \$10,536,802.00 Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270 \$1,000.00			\$464,000.00 46
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	WA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,355,156.75 Redeemed, in full; warrants not outstanding	\$4.500.000.00				\$225,000,00 22
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	MO	8/11/2011 1/16/2009 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13 Sold, in full; warrants not outstanding		4,500 \$1,000.00			\$225,000.00 22
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/2012 8/8/2012			\$28,893,744.00 (\$433,406.16)	32,538 \$888.00	(\$3,644,256.00)		\$1,100,000.00 778,42
44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding					31,100,000.00 110,42
-	OCR HOLDINGS, INC. OCR HOLDINGS, INC.	MOLINE	IL.	9/15/2011			\$38,237,000.00	38,237 \$1,000.00			\$1,100,000.00 521,88
8	RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC	11/16/2011 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33 Redeemed, in full; warrants not outstanding					\$311.000.00 31
8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	GA	9/30/2013 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding	\$6,229,000.00	6,229 \$1,000.00			\$311,000.00 31
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013 10/29/2013			\$8.073.279.00 (\$80,732.79)	8.900 \$907.11	(\$826,721.00)		\$253.383.25 26
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding					
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA	7/21/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92 Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00			\$190,000.00 19
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011			\$2,995,000.00	2,995 \$1,000.00			\$150,000.00 15
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE		3/6/2009 Preferred Stock w/ Exercised Warrants 10/17/2014	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	10/17/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 7/21/2011	\$2,655,000.00	\$0.00 \$3,135,328.00 Redeemed, in full; warrants not outstanding	\$2.655.000.00	2.655 \$1.000.00			\$133.000.00 13
8.17.62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding					
8.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA SC	1/26/2012 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.50 Sold, in full; warrants not outstanding	\$12,700,000.00	12,700 \$1,000.00			\$381,000.00 38
-	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/26/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 11/8/2012			\$246.975.00	267 \$925.00	(\$20,025.00)		\$50,000.00
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/9/2012 1/11/2013			\$1,140,525.00 (\$13,875.00)	1,233 \$925.00	(\$92,475.00)		\$50,000.00
11	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/2013			(\$11,125.00)				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AI	11/14/2008 Preferred Stock w/Warrants	\$3,500,000,000,00	\$0.00 \$4.138.055.555.55 Redeemed in full: warrante not outstanding	(011,120.00)				
L	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AI	11/14/2008 Preferred Stock w/Warrants	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55 Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.00			
8	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELANCE BACSHARES. IN.C.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC	AL AL AL MO	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 5/2/2012 2/3/2009 Preferred Stock w/ Exercised Warrants 2/3/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55 Redeemed, in full: warrants not cutstanding \$0.00 \$45,820,950.80 Sold. In full: warrants not cutstanding	\$3,500,000,000.00				\$45,000,000.00 48,253,67
8	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCE ADMINISTRATION RELIANCE BANCESHARES, INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC	AL AL AL MO MO	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 5/2/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 9/25/2013 12/25/2013			\$3,500,000,000.00 \$40,000,000.00	3,500,000 \$1,000.00 40,000 \$1,004.90		\$196,000.00	\$45,000,000.00 48,253,67 \$2,199,799.80 2,00
8 8,14	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	AL AL AL MO MO MO WI	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 2 5/2/2012 2 2/13/2008 Preferred Stock w/ Exercised Warrants 9/25/2013 2 10/29/2013 2 2/27/2009 Preferred Stock w/ Exercised Warrants			\$3,500,000,000.00 \$40,000,000.00 (\$401,960.00)	40,000 \$1,004.90		\$196,000.00	\$2,199,799.80 2,00
8 8,14	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD	AL AL MO MO WI WI	111/12/2008 Prefered Stock w/ Warrants 4/4/2012 4/2012 5/22/012 213/2009 Preferred Stock w/ Exercised Warrants 9/25/2013 10/29/2013 22/27/2009 Preferred Stock w/ Exercised Warrants 2/27/2009 Preferred Stock w/ Exercised Warrants 2/27/2009 Preferred Stock w/ Exercised Warrants	\$40.000.000.00	\$0.00 \$45.820.950.80 Sold. in full: warrants not outstanding	\$3,500,000,000.00 \$40,000,000.00 (\$401,960.00) \$8,966,340.00		(\$1,933,660.00)	\$196,000.00	
8 8,14 8,116	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RECOMPTION FINANCIAL SERVICES, INC. RECOMPTION FINANCIAL SERVICES, INC. RECOMPTION FINANCIAL SERVICES, INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD RSING SUN	AL AL AL MO MO WO WI WI WI WI MD	11/14/2008 Preferred Stock w/ Warrants 44/2012	\$40.000.000.00	\$0.00 \$45.820.950.80 Sold. in full: warrants not outstanding	\$3,500,000,000.00 \$40,000,000.00 (\$401,960.00)	40,000 \$1,004.90		\$196,000.00	\$2,199,799.80 2,00
8 8,14 8,116 11.14.15	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. REIDER STOME FINANCIAL SERVICES, INC.	BIRNINGHAM BIRNINGHAM BIRNINGHAM FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD RROKFIELD RISING SUN RISING SUN	AL AL AL MO MO WI WI WI WI MD MD WI	11/14/2008 Preferred Stock w/ Warrants 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012 / 44/2012	\$40,000,000,00 \$10,900,000,00 \$5,983,000,00	\$0.00 \$45.820.850.80 Sold, in Jult, warrants not outstanding \$0.00 \$9.630.106.33 Sold, in Jult, warrants not outstanding	\$3.500.000.00 \$40.000.000 (\$401.960.00) \$8.966.340.00 (\$89.663.40)	40,000 \$1,004.90	(\$1,933,660.00) (\$5,983.000.00)	\$196,000.00	\$2,199,799.80 2,00
	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. REIDESTONE FINANCIAL SERVICES, INC. REISON SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU	AL AL AL MO MO WI WI WI WI WI WI WI WI WI	11/14/2008 Preferred Stock w/ Warrants. 4/4/2012 5/22/012 5/22/012 7/32000 Preferred Stock w/ Exercised Warrants. 9/25/2013 2/20/2013 2/20/2013 1/9/2020 Preferred Stock w/ Exercised Warrants. 1/9/2020 Subcontated Debentures w/ Exercised Warrants. 6/12/2020 Subcontated Debentures w/ Exercised Warrants.	\$40.000.000.00	\$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding \$0.00 \$9.630.106.93 Sold, in full: warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 (\$401.960.00) \$8.966.340.00 (\$89.663.40) \$10.500.000.00	40.000 \$1.004.90 10.900 \$822.60 10.500,000 \$1.00		\$196,000.00	\$2,199,799.80 2.00 \$476.206.83 54
	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. REDOR STONE FINANCIAL SERVICES, INC. REDOR SERVICES, INC. REDOR SERVICES, INC. REDOR SERVICES, INC. REDOR SERVICES, INC. REDOR SERVICES, INC. REDOR SERVICES, INC. R	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU UTTLE ROOCK	AL AL AL MO MO WI WI WI MD MD WI WI WI WI AR	11/14/2008 Preferred Stock w/ Warrants 4/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 2/13/2009 Preferred Stock w/ Exercised Warrants 10/29/2013 20/2009 Preferred Stock w/ Exercised Warrants 10/2009 Preferred Stock w/ Exercised Warrants 10/2009 Preferred Stock w/ Exercised Warrants 10/2009 Preferred Stock w/ Exercised Warrants 5/15/2003 Subsolutionated Debentures w/ Exercised Warrants 5/15/2003	\$40,000,000,00 \$10,900,000,00 \$5,983,000,00	\$0.00 \$45.820.850.80 Sold, in Jult, warrants not outstanding \$0.00 \$9.630.106.33 Sold, in Jult, warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 (\$401.960.00) (\$89.66.340.00 (\$89.66.340.00 \$10.590.000.00 \$4.500.000.00	40,000 \$1,004,90 10,900 \$822,60 10,500,000 \$1.00 4,500,000 \$1.00		\$196,000.00	\$2,199,799.80 2.00 \$476.206.83 54 \$750.000.00 750.00
	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RISTOR SUN BANCORP RELIANCE BANCORPORTION, INC. RISTER SUL BANCORPORTION, INC. RIVER VALLEY BANCORPORTION, INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU UTTLE ROOCK	AL AL AL MO MO WI WI WI WI WI WI WI WI WI WI AR AR	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/2012 4/4/4	\$40.000.000.00 \$10.900.000.00 \$5.983.000.00 \$15.000.000.00	\$45.820.950.80 Sold. in full: warrants not outstanding \$0.00 \$45.820.950.80 Sold. in full: warrants not outstanding \$0.00 \$9.630.106.83 Sold. in full: warrants not outstanding \$0.00 \$19.5637.00 Currently Net Collectible \$0.00 \$119.928.275.00 Redeemed, in full: warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 (\$401.960.00) \$8.966.340.00 (\$89.663.40) \$10.500.000.00	40.000 \$1.004.90 10.900 \$822.60 10.500,000 \$1.00	(\$5,983,000.00)	\$196,000.00	\$2,199,799.80 2.00 \$476.206.83 54
11,14,15	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL SERVICES INC. RELIANCE BANCSHARES INC. RELIANCE BANCSHARES INC. RIDGE STONE FINANCIAL SERVICES. INC. RIDGE STONE FINANCIAL SERVICES. INC. RISING SUN BANCORP RIVER VALLEY BANCORPORTION. INC. RIVER SULE BANCORPORTION. INC. RIVERSIDE BANCORPORTION. INC. RIVERSIDE BANCSHARES. INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM FROUTENAC FROUTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD UWALSAU UWALSAU UWALSAU UWALSAU UWALSAU UTTLE ROCK	AL AL AL AL MO MO WI WI WI WI WI WI WI MD MD MD AR AR AR AR	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 6/22/012 12/2009 Preferred Stock w/ Exercised Warrants 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 4/2/2009 Preferred Stock w/ Exercised Warrants 6/12/2009 Preferred Stock w/ Exercised Warrants 6/12/2019 Subordinated Debentures w/ Exercised Warrants 5/15/2003 Subordinated Debentures w/ Exercised Warrants 5/15/2003 Subordinated Debentures w/ Exercised Warrants 5/15/2009 Preferred Stock w/ Exercised Warrants 5/15/2009	\$40.000.000.00 \$10.900.000.00 \$5.983.000.00 \$15.000.00.00 \$15.000.00 \$25.25.000.00 \$1.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000.00 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.0000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.00000 \$25.00000 \$25.00000 \$25.00000 \$25.000000 \$25.000000 \$25.000000 \$25.000000 \$25.000000 \$25.000000 \$25.0000000 \$25.0000000 \$25.0000000 \$25.000000000000000000000000000000000000	\$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding \$0.00 \$9.630.106.83 Sold, in full: warrants not outstanding \$0.00 \$9.630.106.83 Sold, in full: warrants not outstanding \$0.00 \$19.637.00 Currently Not Collectible \$0.00 \$19.282.275.00 Redeemed, in full: warrants not outstanding \$0.00 \$16.22.708.57 Redeemed, in full: warrants not outstanding \$0.00 \$16.22.708.57 Redeemed, in full: warrants not outstanding \$0.00 \$13.622.708.57 Redeemed, in full: warrants not outstanding \$0.00 \$13.622.708.57 Redeemed, in full: warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 (\$401.960.00) (\$89.66.340.00 (\$89.66.340.00 \$10.590.000.00 \$4.500.000.00	40,000 \$1,004,90 10,900 \$822,60 10,500,000 \$1.00 4,500,000 \$1.00		\$196,000.00	\$2,199,799.80 2.00 \$476.206.83 54 \$750.000.00 750.00
11,14,15	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIEDGESTONE FINANCIAL SERVICES, INC. RIEDGESTONE SERVICES, INC. RIEDGESTONE FINANCIAL SERVICES, INC. RIEDGESTONE SERVICES, INC. RIEDGESTONE FINANCIAL SERVICES, INC. RIEDGESTONE FINANCIAL SERVICES, INC. RIEDGESTONE FINANCIAL SERVICES, INC. RIEDGESTONE S	BIRMINGHAM BIRMINGHAM BIRMINGHAM BFRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BRO	AL AL AL AL MO MO WI WI WI WI WI WI WI WI WI AR	11/14/2008 Preferred Stock w/ Warrants 44/2012 44/2012 44/2012 44/2012 44/2012 44/2012 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/2013 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 45/201 4	\$40.000.000.00 \$10.900.000.00 \$5.983.000.00 \$15.000.000.00 \$15.000.000.00 \$1.100.000.00	\$0.00 \$45,820,850,80 Sold, in full: warrants not outstanding \$0.00 \$9,630,106,33 Sold, in full: warrants not outstanding \$0.00 \$9,630,106,33 Sold, in full: warrants not outstanding \$0.00 \$19,5637,00 Currantly Not Collectible \$0.00 \$19,928,275,00 Redeemed, in full: warrants not outstanding \$0.00 \$19,928,275,00 Redeemed, in full: warrants not outstanding \$0.00 \$16,227,706,57 Redeemed, in full: warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 \$8.066.340.00 (\$80.663.40) \$10.500.000.00 \$4.500.000.00 \$1.100.000.00	40.000 \$1.004.90 10.900 \$822.60 10.500.000 \$1.00 4.500.000 \$1.00 1.100.000 \$1.00	(\$5,983,000.00)		\$2,199,799.80 2.00 \$476.206.83 54 \$750.000.00 750.00
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\$1.622.708.67 Redeemed, in full: warrants outstanding	\$3.500.000.000.00 \$40.000.000.00 \$8.066.340.00 (\$80.665.340.00 \$10.500.000.00 \$1.0500.000.00 \$4.500.000.00 \$3.000.000 \$21.407.000.00 \$3.108.676.000.00 \$3.108.676.000.00	40,000 \$1,004.90 10,900 \$1,004.90 10,900 \$822.60 10,500,000 \$100 4,600,000 \$1,00 1,100,000 \$1,00 9,000 \$1,207.11 21,407 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 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11,14,15	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGES	BIRMINGHAM BIRMINGHAM BIRMINGPAM BIRMINGPAM BIRMINGPAM BIRMINGPAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD HITLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH LINDIANA NEDIANA	AL AL AL AL AL MO MO WI WI WI WI WI WI WI WI WI WI	111/14/2008 Preferred Stock w/ Warrants 44/2012	\$40.000.000.00 \$10.000.000.00 \$5.983.000.00 \$15.000.000.00 \$15.000.000.00 \$1.00.000.00 \$25.000.000.00 \$25.000.000.00 \$106.676.000.00	\$0.00 \$45,820,950,80 Sold, in full: warrants not outstanding \$0.00 \$9,630,106,33 Sold, in full: warrants not outstanding \$0.00 \$9,630,106,33 Sold, in full: warrants not outstanding \$0.00 \$195,637,00 Currently Not Collectible \$0.00 \$19,928,275,00 Redeemed, in full: warrants not outstanding \$0.00 \$16,22,708,57 Redeemed, in full: warrants not outstanding \$0.00 \$16,22,708,57 Redeemed, in full: warrants not outstanding \$0.00 \$16,22,708,57 Redeemed, in full: warrants not outstanding \$0.00 \$16,83, Sold, in full: warrants not outstanding \$0.00 \$38,696,518,83 Sold, in full: warrants not outstanding \$0.00 \$124,916,099,34 Redeemed, in full: warrants not outstanding	\$3.500 000,000.00 \$40,000,000.00 \$8.966,340.00 (\$89,663,40,00 \$10,500,000,00 \$4.500,000,00 \$4.500,000,00 \$21,407,000,00 \$21,407,000,00 \$310,676,000,00 \$1,549,000,00 \$1,549,000,00	40,000 \$1,004.90 10,900 \$1,004.90 10,900 \$822.80 10,500,000 \$100 4,500,000 \$1.00 1,100,000 \$1.00 1,100,000 \$1.00 1,100,000 \$1.207.11 21,007 \$1,207.11 108.675 \$1,000,00 1,549 \$1,000,00	(\$5,983,000.00)		\$2,199,799,80 2,00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 550,00
11,14,15	IREGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELAYCE BANCSHARES, INC. RELAYCE BANCSHARES, INC. RELAYCE BANCSHARES, INC. RELAYCE BANCSHARES, INC. REDGE STOME FINANCIAL SERVICES, INC. REDGE STOME SERVICES, INC. REDGE STOME FINANCIAL SERVICES, INC. REDGE STOME SERVICES, INC	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROC	AL AL AL AL AL AL MO MO MO MO WWI WWI WWI WR AR AR AR AR PA PA PA PA PA CA CA CA CT CT	11/14/2008 Preferred Stock w/ Warrants 4/4/2012 4/4/2012 4/4/2012 2/13/2008 Preferred Stock w/ Exercised Warrants 9/26/2013 10/29/2013 10/29/2013 2/202001 Preferred Stock w/ Exercised Warrants 2/202013 10/29/2013 10/29/2013 10/20201 Preferred Stock w/ Exercised Warrants 6/2/2014 10/7/2014 6/2/2012 5/1/2014 6/2/2014 10/202001 Preferred Stock w/ Exercised Warrants 6/2/2014 10/20201 Preferred Stock w/ Warrants 1/2/20201 2/202020 Dreferred Stock w/ Warrants 1/2/20201 1/16/2020 Preferred Stock w/ Warrants 2/2/202010 Dreferred Stock w/ Warrants 2/2/20200 Dreferred Stock w/ Warrants 3/12/2020 Preferred Stock w/ Warrants 2/2/20200 Dreferred Stoc	\$40.000.000.00 \$10.900.000 \$5.963.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$25.000.000.00 \$30.407.000.00 \$106.675.000.00 \$1.549.000.00	\$0.00 \$45.820.950.80 \$6di, in full: warrants not outstanding \$0.00 \$9.630.106.83 \$6di, in full: warrants not outstanding \$0.00 \$19.56.37.00 Currently Not Collectible \$0.00 \$19.52.77.00 Redeemed, in full: warrants not outstanding \$0.00 \$19.52.77.50 Redeemed, in full: warrants not outstanding \$0.00 \$19.52.70.87 Redeemed, in full: warrants not outstanding \$0.00 \$16.22.708.57 Redeemed, in full: warrants not outstanding \$0.00 \$16.82.70.81 \$264, in full: warrants not outstanding \$0.00 \$16.69.518.83 \$264, in full: warrants not outstanding \$0.00 \$14.816.099.34 Redeemed, in full: warrants not outstanding \$0.00 \$1.646.325.00 Redeemed, in full: warrants not outstanding	\$3.500.000.000.00 \$40.000.000.00 \$8.066.340.00 (\$80.665.340.00 \$10.500.000.00 \$1.0500.000.00 \$4.500.000.00 \$3.000.000 \$21.407.000.00 \$3.108.676.000.00 \$3.108.676.000.00	40,000 \$1,004.90 10,900 \$1,004.90 10,900 \$822.60 10,500,000 \$100 4,600,000 \$1,00 1,100,000 \$1,00 9,000 \$1,207.11 21,407 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,207 \$1,20	(\$5,983,000.00)		\$2.199.799.80 2.00 \$476.206.83 54 \$476.000.00 750.00 \$555.000.00 555.00 \$55.000.00 555.00 \$55.00 \$55.00 517.00 \$77.000.00 3
11,14,15	REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION REGIONS FINANCIAL CORPORTION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGES	BIRMINGHAM BIRMINGHAM BIRMINGPAM BIRMINGPAM BIRMINGPAM BIRMINGPAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD BROCKFIELD HITLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH LINDIANA NEDIANA	AL AL AL AL AL AL AL AL MO MO MO MO MO MO WI WI WI WI WI WI WI WI WI WI WI MO MD MO MI MI MI AR AR AR PA PA PA PA PA PA CA CA CT CT CT CT CT CT	111/14/2008 Preferred Stock w/ Warrants 44/2012	\$40.000.000.00 \$10.900.000 \$5.963.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$25.000.000.00 \$30.407.000.00 \$106.675.000.00 \$1.549.000.00	\$0.00 \$45.820.950.80 \$6di, in full: warrants not outstanding \$0.00 \$9.630.106.83 \$6di, in full: warrants not outstanding \$0.00 \$19.56.37.00 Currently Not Collectible \$0.00 \$19.52.77.00 Redeemed, in full: warrants not outstanding \$0.00 \$19.52.77.50 Redeemed, in full: warrants not outstanding \$0.00 \$19.52.70.87 Redeemed, in full: warrants not outstanding \$0.00 \$16.22.708.57 Redeemed, in full: warrants not outstanding \$0.00 \$16.82.70.81 \$264, in full: warrants not outstanding \$0.00 \$16.69.518.83 \$264, in full: warrants not outstanding \$0.00 \$14.816.099.34 Redeemed, in full: warrants not outstanding \$0.00 \$1.646.325.00 Redeemed, in full: warrants not outstanding	\$3.500 000,000.00 \$40,000,000.00 \$8.966,340.00 (\$89,663,40,00 \$10,500,000,00 \$4.500,000,00 \$4.500,000,00 \$21,407,000,00 \$21,407,000,00 \$310,676,000,00 \$1,549,000,00 \$1,549,000,00	40,000 \$1,004.90 10,900 \$1,004.90 10,900 \$822.80 10,500,000 \$100 4,500,000 \$1.00 1,100,000 \$1.00 1,100,000 \$1.00 1,100,000 \$1.207.11 21,007 \$1,207.11 108.675 \$1,000,00 1,549 \$1,000,00	(\$5,983,000.00)		\$2,199,799,80 2.00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 550,00 \$55,000,00 550,00 \$55,000,00 550,00

Frankrik	to attacking Manage	014-1	C1-1-	Deter Ordeland Investment Truns ¹		Outstandlas lauratur ant	and Cook Pool ²	A	(Fac) ⁴ Channel Aver Palan (Dealland Lanch) (Ottalia 40	Onla ⁵ We Amount We Observe
Pootnote	SANDY SPRING BANCORP, INC.	OLNEY SANTA PAULA	MD	2/23/2011	Original Investment Amount	Outstanding investment	otal Cash Dack Investment Status	Amount	(ree) Shares Avd. Price (Realized Loss)/ (write-on)	\$4,450,000.00 651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	2/13/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029.00	2,900 \$850.01 (\$434,971	00) \$98,251.45 145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013					(\$25.000.00)	
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	12/19/2008 Preferred Stock w/ Warrants 10/21/2011	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00 (\$1,200,000	00)
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	3/27/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$200,000.00 200
11	SET BARCORF, INC. SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full: warrants not outstanding			\$200,000.00 200
-	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009 6/24/2009				\$64,779,000.00	64,779 \$1,000.00	\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	FL	12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding			
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012 5/30/2012				\$41,020,000.00	(\$615,300.00) 2,000 \$20,510.00 (\$8,980,000	00) \$55,000.00 589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding			
8 14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA	9/1/2011	\$2.152.000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00	\$90,000.00 90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012	62,762,000.00	<i>\$</i> 0.00	enses, rooze bold, in bil, wanang her oddatanding	\$174,537.72	252 \$692.61 (\$77,462	28)
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO MO	12/11/2012 1/11/2013				\$1,315,959.00	1.900 \$692.61 (\$584.041 (\$14,904.97)	30) \$69,186,80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013					(\$10,095.03)	
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00	\$290,000.00 290
8.14.44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8.152.698.33 Redeemed, in full: warrants not outstanding			
8 14 36 111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000,00	\$0.00	\$19.063.111.00 Redeemed, in full: warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00	\$341,000.00 341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010				\$17,388,000.00	17,388 \$1,000.00	\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18.000.000.00	18.000 \$1.000.00	
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010 7/31/2013				\$18,000,000.00	18,000 \$1,000.00	\$50,000.00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO	7/31/2013 2/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding	\$12.500.000.00		
14,15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	9/22/2011 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding		12,500 \$1,000.00	
-	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013				\$10,750,000.00	10.750.000 \$1.17	\$1,784,607.50 \$720,368.55 538.000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding		(\$125,346.08)	
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	9/25/2013		40.00	Contraction of the second contraction of the second s	\$23,367,267.70	23,393 \$998.90 (\$25,732	30)
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS FASTON	MD	10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding		(\$233,672.68)	
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009 Preferred Stock w/ warrants	a25.000.000.00	30.00	www.saw.ast.st. Incudentes, in run, warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	
11 14 15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD	11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding			\$25,000.00 172,970
11,14,10	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00	\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK	NY	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$120,000,000.00	\$0.00	\$132.967.606.41 Redeemed. in full: warrants not outstanding	\$120.000.000.00	120.000 \$1.000.00	
	SIGNATURE BANK SIGNATURE BANK	NEW YORK	NY	3/31/2009 3/16/2010				\$120,000,000.00	120,000 \$1,000.00	\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding			
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009 6/24/2009				\$7,414,000.00	7,414 \$1,000.00	\$275.000.00 163.065
8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00 Currently Not Collectible			
8.14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA	8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000,00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding		(\$8,653,000	00)
0,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012	\$0,010,000.00	\$0.00	bo,orb,ccu.uu bood, in dir, wantanto not babtanding	\$2,832,412.70	3,070 \$922.61 (\$237,587	30) \$124,412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013 12/5/2008 Breferred Stock w/ Warrante	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding		(\$25.000.00)	
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010				\$130,179,218.75	130,179 \$1,000.00 (\$216,820,781	25) \$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding	\$1,814,620.00	2,000 \$907.31 (\$185,380	201
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/0/2013 3/11/2013				\$9.889.679.00	2,000 \$907.31 (\$185,380 10,900 \$907.31 (\$1.010.321	00) \$588.264.19 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	4/9/2013					(\$117,042.99)	
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	1/16/2009 Preferred Stock 8/6/2010	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00	
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008 Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding			
	SQUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC SC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012				\$42,750,000.00	42.750 \$1.000.00	
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE GREENVILLE	NC NC SC SC	12/5/2008 Preferred Stock w/ Warrants	\$42,750,000.00 \$17,299,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding \$19,401,361.89 Sold, in full; warrants not outstanding	\$42,750,000,00		0)
8 14 45	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE GREENVILLE	NC SC SC SC TN	12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012	\$17,299,000.00		\$19,401,361.89 Sold, in full; warrants not outstanding			30) \$1,100,000.00 399,970
8,14,45	SOUTHERN REAT BANCSHARES, INC. SOUTHERN RIFST BANCSHARES, INC. SOUTHERN RIFST BANCSHARES, INC. SOUTHERN RIFST BANCSHARES, INC. SOUTHERN RIFSTAGE SANCSHARES, INC.	WINSTON-SALEM GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND	NC NC SC SC SC TN TN	12/5/2008 Preferred Stock w/ Warrants 10/1/2012 227/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012 7/25/2019 Preferred Stock w/ Exercised Warrants 9/8/2011	\$17,299,000.00 \$4,862,000.00	\$0.00 \$0.00	\$19.401.361.89 Sold, in full; warrants not outstanding \$5,718.111.14 Redeemed, in full; warrants not outstanding			\$1,100.000.00 399.970 \$1,200.00 243
8,14,45 8,14,44	SOUTHERN REAR ANCIAL CORP. SOUTHERN FIRST BANCSHARES. NC. SOUTHERN FIRST BANCSHARES. NC. SOUTHERN FIRST BANCSHARES. NC. SOUTHERN FIRST BANCSHARES. NC. SOUTHERN HERITAGE BANCSHARES. NC. SOUTHERN HERITAGE BANCSHARES. NC.	WINSTON-SALEM GREENVILLE GREENVILLE GREEENVILLE CLEVELAND CLEVELAND CARMI	NC NC SC SC SC TN TN IL	125/2008 Preferred Stock w Warrants 10/1/2012 2277/2009 Preferred Stock w Warrants 7/32/2012 5/15/2009 Preferred Stock w Exercised Warrants 9/3/2011 1/22/2009 Preferred Stock w Exercised Warrants	\$17,299,000.00		\$19,401,361.89 Sold, in full; warrants not outstanding	\$15,638,296.00 \$4,862,000.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704 4,862 \$1,000,00	\$1,100,000.00 399,970 \$243,000.00 243
	SOLTHEERN REAR ACCEAL CORP. SOLTHEERN REST BANCSHARES, INC. SOLTHEERN REST BANCSHARES, INC. SOLTHEENN LINKIS BANCORP. INC. SOLTHEENN LINKIS BANCORP. INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELAND CLEVELAND CARM CARM POPLAR BLUFF	NC NC SC SC TN TN IL IL MO	128/2008 Preferred Stock w Warrants 100/2012 100/2012 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 12/2020 17/2020 17/2020 17/2020 17/2020 10/2011 12/20200 17/2020 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 11/2 12/20200 11/2 11/2 12/2/2020 11/2 11/2 11/2 11/2 11/2 11/2	\$17,299,000.00 \$4,862,000.00	\$0.00 \$0.00	\$19.401.361.89 Sold, in full; warrants not outstanding \$5,718.111.14 Redeemed, in full; warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00	(\$234,574.44) 17,299 \$904.00 (\$1,660,704 4,862 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970
	SOUTHERN REAM CANARY FRANCIAL CORP. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN LINKOS BANCSHARES. INC. SOUTHERN LINKOS BANCSHARES. INC.	WINSTON-SALEM GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND CARM CARM POPLAR BLUFF POPLAR BLUFF	NC NC SC SC TN TN IL IL IL MO MO	126/2008 Prefered Stock w/ Warrants 101/2012 227/2009 Prefered Stock w/ Warrants 7/22/0012 9/2012 9/2012 9/2012 9/2012 9/2012 9/2012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20012 9/20011 1/23/2002 9/20011 1/23/2002 9/20011 1/23/2002 1/23/2002 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004 1/23/2004	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$19,401,361.89 \$old, in full: warrants not outstanding \$5,718,111.14 Redeemed, in full: warrants not outstanding \$5,955,472.22 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862,000.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704 4,862 \$1,000,00	\$1.100.000.00 3393.970 \$243.000.00 243 \$250.000.00 250
	SOUTHERN REAL RANCIAL CORP. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN HERITAGE BANCISHARES, INC. SOUTHERN HERITAGE BANCISHARES, INC. SOUTHERN HERITAGE BANCORP, INC. SOUTHERN HERITAGE BANCORP, INC. SOUTHERN LINCOR BANCORP, INC. SOUTHERN LINCOR BANCORP, INC. SOUTHERN MESCURE BANCORP, INC.	WINSTON-SAFEM OREENVILLE GREENVILLE GLEVELAND CLEVELAND CARM CARM CARM CARM POPULAR BLUFF POPULAR BLUFF SYLACAUGA	NC SC SC SC TN TN IL IL MO MO AL	128/2008 Preferred Stock w Warrants 100/2012 100/2012 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 17/2020 12/2020 17/2020 17/2020 17/2020 17/2020 10/2011 12/20200 17/2020 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 12/20200 11/2 12/20200 11/2 11/2 12/2/2020 11/2 11/2 11/2 11/2 11/2 11/2	\$17,299,000.00 \$4,862,000.00 \$5,000,000 \$9,550,000,00	\$0.00 \$0.00 \$0.00	\$19,401,361.89 \$old, in full: warrants not outstanding \$5,718,111.14 Redeemed, in full: warrants not outstanding \$5,955,472.22 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00 \$9,550,000.00	(\$234.574.44) 17.299 \$904.00 (\$1.660.704 4.862 \$1.000.00 - - 6.000 \$1.000.00 - - 9.550 \$1.000.00 - -	\$1.100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$2700.000.00 231.891
	SOUTHERN REAL ANCIAL CORP. SOUTHERN REAL ANCISAARES, INC. SOUTHERN REAL BANCSHARES, INC. SOUTHERN MISCHIE BANCORP, INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELAND CLEVELAND CARM CARM CARM COPAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA	NC NC SC SC TN TN IL IL IL MO MO AL AL	1265/2008 Preferred Stock w/ Warrants 1267/2008 Preferred Stock w/ Warrants 2277/2009 Preferred Stock w/ Warrants 2277/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 12/8/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 12/8/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 12/8/2008 Preferred Stock w/ Exercised Warrants 9/8/2011 12/8/2008 Preferred Stock w/ Exercised Warrants 9/8/2010 12/8/2009 Preferred Stock w/ Exercised Warrants 6/12/2000 Preferred Stock w/ Exercised Warrants 6/2/2000 Preferred Stock w/ Exercised Warrants 6/2/2001 Preferred Stock w/ Exercised Warrants 6/2/8/2001	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89 Sold, in full: warrants not outstanding \$5.718.111.14 Redeemed, in full: warrants not outstanding \$5.955.472.22 Redeemed, in full: warrants not outstanding \$13.504.763.89 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00	(\$234,574,44) 17,299 \$994,00 (\$1,680,704) 4,852 \$1,000,00 \$5,000 \$1,000,00 9,550 \$1,000,00 \$2,700 \$986,25 \$(\$37,950)	\$1.100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$2700.000.00 231.891
	SOUTHERN REAL RANCIAL CORP. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN FIRST BANCISHARES, INC. SOUTHERN HERITAGE BANCISHARES, INC. SOUTHERN HERITAGE BANCISHARES, INC. SOUTHERN HERITAGE BANCORP, INC. SOUTHERN HERITAGE BANCORP, INC. SOUTHERN LINCOR BANCORP, INC. SOUTHERN LINCOR BANCORP, INC. SOUTHERN MESCURE BANCORP, INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELAND CLEVELAND CARM CARM COMAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA	NC NC SC SC TN TN IL IL IL MO MO AL AL AL AL OK	126/2000 Preferred Stock w/ Warrants 2/27/2000 Preferred Stock w/ Warrants 2/27/2000 Preferred Stock w/ Warrants 2/27/2000 Preferred Stock w/ Exercised Warrants 3/28/2011 11 1/28/2000 Preferred Stock w/ Exercised Warrants 3/28/2011 12 1/28/2000 Preferred Stock w/ Exercised Warrants 3/28/2011 12 1/28/2000 Preferred Stock w/ Exercised Warrants 2/28/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2016 12 5/13/2017 12 5/13/2018 12 5/13/2018 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015 12 5/13/2015	\$17,299,000.00 \$4,862,000.00 \$5,000,000 \$9,550,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89 Sold, in full: warrants not outstanding \$5.718.111.14 Redeemed, in full: warrants not outstanding \$5.955.472.22 Redeemed, in full: warrants not outstanding \$13.504.763.89 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000.000.00 \$9,550,000.00 \$2,722,050.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704) 4,862 \$1,000,00 \$0,000 \$0,000 \$0,000 \$0,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$1.100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$2700.000.00 231.891
	SOUTHERN REAR ANCIAL CORP. SOUTHERN REAR ANCIALARS, INC. SOUTHERN LINCIS BANCOPP. INC. SOUTHERN LINCIS BANCOPP. INC. SOUTHERN LINCIS BANCOPP. INC. SOUTHERN MISSOURI BANCOPP. INC. SOUTHERST BANCSPARES, INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELMD CLEVELMD CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF STLACAUGA STLACAUGA STLACAUGA STLUWATER STLUWATER	NC NC SC SC TN TN IL IL IL AL AL AL AL OK OK	1265/2008 Preferred Stock will Warrants 1267/2008 Preferred Stock will Warrants 227/2009 Preferred Stock will Warrants 98/2011 98/2011 12/20200 Preferred Stock will Exercised Warrants 98/2011 12/20200 Preferred Stock will Exercised Warrants 98/2011 12/20200 Preferred Stock will Warrants 12/20200 Preferred Stock will Warrants 17/21/2011 61/220200 Preferred Stock will Exercised Warrants 61/220200 Preferred Stock will Exercised Warrants 8/2/20213 8/2/20213 8/2/20213 8/2/20213 8/2/20213 8/2/2021 8/2/2021	\$17,299,000,00 \$4,862,000,00 \$5,000,000,00 \$9,650,000,00 \$2,760,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding §5.718.111.14 Redeemed, in full: warrants not outstanding §5.955.472.22 Redeemed, in full: warrants not outstanding §13.504,753.89 Redeemed, in full: warrants not outstanding §3.202.464.28 Sold, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00 \$9,550,000.00	(\$234,574,44) 17,299 \$994,00 (\$1,680,704) 4,852 \$1,000,00 \$5,000 \$1,000,00 9,550 \$1,000,00 \$2,700 \$986,25 \$(\$37,950)	\$1.100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$270.000.00 231.891 \$2.700.000.00 231.891 \$2.700.000.00000000000000000000000000000
8,14,44 44 8 11	SOUTHERN INCR AMACIBLIC CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERRORS BANCORP INC. SOUTHERN HERRORS BANCORP INC. SOUTHERN HERRORS BANCORP INC. SOUTHERN LINKOS BANCORP INC. SOUTHERN LINKOS BANCORP INC. SOUTHERN MISSOURI BANCORP INC. SOUTHERN MISSOURI BANCORP INC. SOUTHERN MISSOURI BANCORP INC. SOUTHERN MISSOURI BANCORP INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELAND CLEVELAND CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARMA CARM	NC NC SC SC SC TN TN IL IL IL AL AL OK OK OK TX	126/2008 Preferred Stock wil Warrants 126/2008 Preferred Stock wil Warrants 2/27/2008 Preferred Stock wil Warrants 7/8/2012 5/15/2009 Preferred Stock wil Exercised Warrants 8/8/2011 12/27/2008 Preferred Stock will Exercised Warrants 2/27/2008 Preferred Stock will Warrants 2/25/2011 12/25/2008 Preferred Stock will Exercised Warrants 5/13/2008 Preferred Stock will Warrants	\$17,299,000,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,760,000,00 \$2,760,000,00 \$70,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding S718,111.14 Redeemed, in full: warrants not outstanding S5.955,472.22 Redeemed, in full: warrants not outstanding S3.202,464.28 Sold, in full: warrants not outstanding S85,247,569.91 Redeemed, in full: warrants not outstanding	\$15,638,296,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,722,050,00 \$70,000,000,00	(\$234.574.44) 17.299 \$994.00 (\$1,660.704 4.862 \$1,000.00 \$1,000.00 \$1,000.00 9.550 \$1,000.00 \$1,000.00 \$1,000.00 2.760 \$986.25 \$(\$37.950 \$125,000.00 \$1,000.00 \$1,000.00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$22,700,000,00 250 \$22,700,000,00 251,801 \$140,617,94 138 \$22,87,197,00 703,753 \$22,87,197,00 703,753
	SOUTHERN REAM ANCIAL CORP. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN HERITAGE BANCSHARES. INC. SOUTHERN HERITAGE BANCORP. INC. SOUTHERN HERITAGE BANCORP. INC. SOUTHERN HERITAGE BANCORP. INC. SOUTHERN MESSIONE BANCORP. INC. SOUTHERN MESSIONE BANCORP. INC. SOUTHERN MESSIONE BANCORP. INC. SOUTHERST BANCSHARES. INC. SOUTHERST BANCORP. INC.	WINSTON-SALEM GREEWILLE GREEWILLE GLEVELIND CLEVELIND CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA STLUMATER STLUMATER STLUMATER STLUMATER STLUMATER STLUMATER	NC NC SC SC SC TN N N N MO AL AL AL AL OK OK OK	128/2008 Preferred Stock will Warrants 128/2008 Preferred Stock will Warrants 128/2018 Preferred Stock will Warrants 128/2019 Preferred Stock will Exercised Warrants 94/2011 Preferred Stock will Exercised Warrants 128/2010 Preferred Stock will Warrants 128/2010 Preferred Stock will Warrants 128/2001 Preferred Stock will Warrants 128/2000 Preferred Stock will Warrants 61/22000 Preferred Stock will Warrants 61/22000 Preferred Stock will Warrants 68/2015 68/2015 68/2015 69/2010 Preferred Stock will Warrants 69/2011 Preferred Stock will Exercised Warrants 69/2010 Preferred Stock will Exercised Warrants 69/2011 Preferred Stock will Exercised Warrants 69/2012 Preferred Stock will Exercised Warrants 69/2013 Preferred Stock will Exercised Warrants 69/2014 Preferred Stock will Exercised Warrants 69/2015 Preferred Stock will Exercised Warrants	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$9.550.000.00 \$2.760.000.00 \$2.760.000.00 \$70.000.000.00 \$18.215.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding Š.718.111.14 Redeemed, in full: warrants not outstanding Š.955.472.22 Redeemed, in full: warrants not outstanding Š.3.202.464.28 Sold, in full: warrants not outstanding Š.5.202.464.28 Sold, in full: warrants not outstanding Š.5.202.464.28 Sold, in full: warrants not outstanding Š.5.202.464.28 Sold, in full: warrants not outstanding S.5.202.464.28 Sold, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000.000.00 \$9,550,000.00 \$2,722,050.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704) 4,862 \$1,000,00 \$0,000 \$0,000 \$0,000 \$0,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$0,500,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$1.100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$270.000.00 231.891 \$2.700.000.00 231.891 \$2.700.000.00000000000000000000000000000
8,14,44 44 8 11	SQUITEERN COMMUNITY FRANCIAL CORP. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN LINGS BANCORP, INC. SQUITEERN LINGS BANCORP, INC. SQUITEERN LINGSUIT BANCORP, INC. SQUITEERN MISSOUTI BANCORP, INC. SQUITEERS	WINSTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA STLUWATER STLUWATER STLUWATER DALLAS DALLAS DALLAS DALLAS	NC SC SC SC SC SC SC TN IL IL IL IL IL IL IL AL AL AL AL OK OK OK OK	1265/2008 Preferred Stock w/ Warrants 1267/2008 Preferred Stock w/ Warrants 227/2009 Preferred Stock w/ Warrants 227/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/8/2000 Preferred Stock w/ Exercised Warrants 9/8/2011 2/8/2000 Preferred Stock w/ Exercised Warrants 9/8/2011 2/8/2011 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015 2/8/2015	\$17,299,000,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,760,000,00 \$2,760,000,00 \$70,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding S718,111.14 Redeemed, in full: warrants not outstanding S5.955,472.22 Redeemed, in full: warrants not outstanding S3.202,464.28 Sold, in full: warrants not outstanding S85,247,569.91 Redeemed, in full: warrants not outstanding	\$15,638,296,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,722,050,00 \$70,000,000,00	(\$234.574.44) 17.299 \$994.00 (\$1,660.704 4.862 \$1,000.00 \$1,000.00 \$1,000.00 9.550 \$1,000.00 \$1,000.00 \$1,000.00 2.760 \$986.25 \$(\$37.950 \$125,000.00 \$1,000.00 \$1,000.00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$27,700,000,00 251,891 \$140,617,94 138 \$2,287,197,00 703,753 \$2,287,197,00 703,753 \$911,000,00 911
8,14,44 44 8 11	SQUITEERN COMMUNITY FRANCIAL CORP. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN FIRST BANCSHARES, INC. SQUITEERN LINGS BANCORP, INC. SQUITEERN LINGS BANCORP, INC. SQUITEERN LINGSUIT BANCORP, INC. SQUITEERN MISSOUTI BANCORP, INC. SQUITEERS	WINSTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA STLUWATER STLUWATER STLUWATER DALLAS DALLAS DALLAS DALLAS	NC NC SC SC SC SC TN IL IL IL IL AL AL AL AL AL OK OK OK OK	126/2008 Preferred Stock w Warrants 126/2008 Preferred Stock w Warrants 2/27/2008 Preferred Stock w Warrants 127/2008 Preferred Stock w Exercised Warrants 9/30/2019 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Warrants 7/25/2012 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Warrants 7/25/2012 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Exercised Warrants 6/25/2013 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Exercised Warrants 6/27/2013 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Exercised Warrants 6/27/2013 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Exercised Warrants 7/27/2011 Preferred Stock w Exercised Warrants 12/32/2008 Preferred Stock w Exercised Warrants 7/37/2013 Preferred Stock w Exercised Warrants 13/32/2009 Preferred Stock w Exercised Warrants 7/37/2010 Preferred Stock w Exercised Warrants 13/32/2009 Preferred Stock w Exercised Warrants 7/37/2013 Preferred Stock w Exercised Warrants 13/32/2001	\$17,299,000,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,760,000,00 \$70,000,000,00 \$18,215,000,00 \$18,215,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§10.401.361.80 Sold, in full: warrants not outstanding S718.111.14 Redeemed, in full: warrants not outstanding S5.955,472.22 Redeemed, in full: warrants not outstanding S13.504.763.80 Redeemed, in full: warrants not outstanding S202.464.28 Sold, in full: warrants not outstanding S247.569.01 Redeemed, in full: warrants not outstanding S216.32.668.61 Redeemed, in full: warrants not outstanding S11.603.601.75 Sold, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000.000 \$9,550.000.00 \$2,722.050.00 \$70.000.000.00 \$18,215,000.00	(\$234.574.44) 17.299 \$994.00 (\$1,660.704) (\$234.574.44) 17.299 \$904.00 (\$1,660.704) 4.862 \$1,000.00 \$1,000.00 \$1,000.00 9.550 \$1,000.00 \$1,000.00 \$1,000.00 2.760 \$3986.25 \$(\$37.950) (\$325.000.00) \$1,000.00 \$1,000.00 19.215 \$1,000.00 \$1,000.00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$27,700,000,00 251,891 \$140,617,94 138 \$2,287,197,00 703,753 \$2,287,197,00 703,753 \$911,000,00 911
8.14,44 44 8 11 8.14,44 8 8 8	SOUTHERN REAR ANCIAL CORP. SOUTHERN REAR ANCISALRES, INC. SOUTHERN REAR BANCISALRES, INC. SOUTHERN REAR BANCISALRES, INC. SOUTHERN REITAGE BANCISALRES, INC. SOUTHERN REITAGE BANCISALRES, INC. SOUTHERN REITAGE BANCISALRES, INC. SOUTHERN MISSIOUT BANCORP. INC. SOUTHERN STARSARBES, INC. SOUTHERN STARSARBES, INC. SOUTHERST BANCORP. INC.	WINSTON-SALEM GREENVILLE GREENVILLE CLEVELMD CLEVELMD CARM CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF STVLACAUGA STVLACAUGA STVLACAUGA STVLACAUGA STVLACAUGA STLUWATER STLUWATER STLUWATER DALLAS BRESTOW BRSTOW STLOUIS	NC NC SC SC SC SC N N N N MO MO AL AL AL AL OK OK OK OK OK OK MO II	1265/2008 Preferred Stock will Warrants 1267/2008 Preferred Stock will Warrants 227/2009 Preferred Stock will Exercised Warrants 9/8/2011 5/15/2009 Preferred Stock will Exercised Warrants 9/8/2011 12/8/2009 Preferred Stock will Exercised Warrants 9/8/2011 12/8/2000 Preferred Stock will Exercised Warrants 9/8/2011 12/8/2000 Preferred Stock will Exercised Warrants 9/8/2011 5/13/2015 6/12/2009 Preferred Stock will Exercised Warrants 6/12/2001 6/12/2001 7/8/10/01 8/8/2012 8/8/2013 9/8/2014 8/8/2015 9/8/2015 9/8/2016 9/8/2016 9/8/2017 9/8/2018 9/8/2018 9/8/2019 9/8/2011 9/8/2011 9/8/2013 9/8/2014 9/8/2015 9/8/2015 9/8/2016 9/8/2017 9/8/2018 9/8/2019 9/	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$8.550.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$30.000.000.00 \$33.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding Š.718.111.14 Redeemed, in full: warrants not outstanding Š.555.47.22 Redeemed, in full: warrants not outstanding Š.32.02.464.28 Sold, in full: warrants not outstanding Š.3.202.464.28 Sold, in full: warrants not outstanding Š.52.647.569.91 Redeemed, in full: warrants not outstanding Š.52.647.569.91 Redeemed, in full: warrants not outstanding Š.52.647.569.91 Redeemed, in full: warrants not outstanding Š.52.668.61 Redeemed, in full: warrants not outstanding Š.52.668.61 Redeemed, in full: warrants not outstanding Š.52.668.61 Redeemed, in full: warrants not outstanding Š.52.600 Sold, in full: warrants not outstanding Š.52.600 Full investment outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000.000 \$9,550.000.00 \$2,722.050.00 \$70.000.000.00 \$18,215,000.00	(\$234.574.44) 17.299 \$904.00 (\$1.660.704 4.862 \$1.000.00 (\$1.660.704 9.550 \$1.000.00 (\$1.600.704 2.760 \$9.850 \$1.000.00 325.000.00 2.760 \$9.86.25 (\$25.000.00) \$1.000.00 (\$37.950 18.215 \$1.000.00 \$1.000.00 30.000 \$30.000 \$320.00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$2700,000,00 251 \$2700,000,00 231,891 \$140,817,94 138 \$243,000,00 231,891 \$22,287,197,00 703,753 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,000 \$231,000,00 231,891 \$243,000,000 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,000 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000
8.14.44 44 8 9 11 8.14.44 8 8.14.44 8 8.14.74	SOUTHERN IFCR ACCEANAGES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERTINGE BANCSHARES, INC. SOUTHERN STANDSHARES, INC. SOUTHERN STANDSHARES, INC. SOUTHERST BANCSHARES, INC. SPIRIT BANCSORP, INC. SOUTHERST BANCSHARES, INC.	WINSTON-SALEM GREEWILLE GREEWILLE CLEVELAND CLEVELAND CARAM CARAM CARAM CARAM CARAM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF STALACALGA STALAGAIGA STALWATER STALWATER STALWATER STALWATER STALWATER DALLAS BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW	NC NC SC SC SC TN TIL IL MO MO AL AL AL AL OK IL	1265/2008 Preferred Stock will Warrants 1267/2008 Preferred Stock will Warrants 2277/2009 Preferred Stock will Warrants 938/2011 128/2020 Preferred Stock will Warrants 938/2011 128/2020 Preferred Stock will Warrants 928/2011 128/2020 Preferred Stock will Warrants 128/2020 Preferred Stock will Warrants 128/2020 Preferred Stock will Warrants 61/20200 Preferred Stock will Warrants 61/20200 Preferred Stock will Warrants 23/20200 Preferred Stock will Exercised Warrants 23/20200 Preferred Stock will Exercised Warrants 23/20200 Preferred Stock will Exercised Warrants 24/20201 Preferred Stock will Exercised Warrants 24/20201 Preferred Stock will Exercised Warrants 24/20201 Preferred Stock will Exerc	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$8.550.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$316.215.000.00 \$30.000.00 \$30.000.00 \$60.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§10.401.361.89 Sold, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.1202.464.28 Sold, in full: warrants not outstanding S.202.464.28 Sold, in full: warrants not outstanding S.202.48 Sold, in full: warrants not outstanding S.202.48 Sold, in bulk: warrants not outstanding S.203. Redeemed, in full: warrants not outstanding S.205.27 Sold, in bulk: warrants not outstanding Sold Sold Sold Sold Sold Sold Sold	\$15,638,296.00 \$4,862.000.00 \$5,000.000 \$9,550.000.00 \$2,722.050.00 \$70.000.000.00 \$18,215,000.00	(\$234.574.44) 17.299 \$904.00 (\$1.660.704 4.862 \$1.000.00 (\$1.660.704 9.550 \$1.000.00 (\$1.600.704 2.760 \$9.850 \$1.000.00 325.000.00 2.760 \$9.86.25 (\$25.000.00) \$1.000.00 (\$37.950 18.215 \$1.000.00 \$1.000.00 30.000 \$30.000 \$320.00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$27,700,000,00 251,891 \$140,617,94 138 \$2,287,197,00 703,753 \$2,287,197,00 703,753 \$911,000,00 911
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Warrants 12:20:2001 Preferred Stock will Exercised Warrants 12:20:2001 Preferred Stock will Exercised Warrants 12:20:2001 Preferred Stock will Exercised Warrants<	\$17.299.000.00 \$4,862.000.00 \$3,650.000.00 \$2,760.000.00 \$2,760.000.00 \$16,215.000.00 \$16,215.000.00 \$30,000.000 \$33,000.000.00 \$33,000.000.00 \$33,000.000.00 \$33,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding \$5:718.111.14 Redeemed, in full: warrants not outstanding \$5:956.472.22 Redeemed, in full: warrants not outstanding \$13.504,753.80 Redeemed, in full: warrants not outstanding \$32.022.464.28 Sold, in full: warrants not outstanding \$35.247,569.01 Redeemed, in full: warrants not outstanding \$11.803.661.75 Sold, in full: warrants not outstanding \$15.964,753.0 Redeemed, in full: warrants not outstanding \$15.965,757,163.03 Redeemed, in full: warrants not outstanding \$15.965,158.00 Full investment outstanding \$15.251.491.91 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000.000.00 \$9,550.000.00 \$2,722.050.00 \$70.000.000.00 \$18,215,000.00 \$9,000.000.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704) 4,862 \$1,000,00 (\$1,660,704) 9,550 \$1,000,00 (\$1,600,704) 9,550 \$1,000,00 (\$1,600,704) 2,760 \$986,25 (\$37,950) (\$25,000,00) \$1,000,00 (\$37,950) 118,215 \$1,000,00 (\$21,000,000) (\$90,000,00) \$300,00 (\$21,000,000)	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$2700,000,00 251 \$2700,000,00 231,891 \$140,817,94 138 \$243,000,00 231,891 \$22,287,197,00 703,753 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,00 911 \$211,000,000 \$231,000,00 231,891 \$243,000,000 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 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8.14.44 44 8 9 11 8.14.44 8 8.14.44 8 8.14.74	SQUTHERN INCLANCEMENT FRANCIAL CORP. SQUTHERN INCLANCEMENT S. NOC. SQUTHERN INCLANCEMENT S. NOC. SQUTHERN INCLANCE ANACSHARES. NOC. SQUTHERN HERTAGE BANCSHARES. INC. SQUTHERN HERTAGE BANCSHARES. INC. SQUTHERST BANCSHARES. INC. STRUBARSCHARES. INC. STRUBARSCHARESCHARES. INC. STRUBARSCHARES. INC. STRUBARSCHA	WINSTON-SALEM OREENVILLE GREENVILLE GLEVELAND CLEVELAND CARM CARM CARM CARM CARM CARM CARM CARM	NC NC SC NMO MO MO MO AL AL AL AL AL AL AL OK OK OK OK OK OK NY NY NE	128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 128/2001 107/2012 Preferred Stock w Warrants 128/2011 17/25/2012 128/2011 128/2011 24/26/2011 128/2011 128/2011 24/26/2011 128/2001 128/2001 24/26/2011 128/2000 Preferred Stock w Warrants 24/26/2001 128/2000 Preferred Stock w Warrants 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2001 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2000 24/26/2001 128/2000 128/2000 24/20000 128/20000 128/2000 <t< td=""><td>\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$8.550.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$316.215.000.00 \$30.000.00 \$30.000.00 \$60.000.00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>§10.401.361.89 Sold, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.1202.464.28 Sold, in full: warrants not outstanding S.202.464.28 Sold, in full: warrants not outstanding S.202.48 Sold, in full: warrants not outstanding S.202.48 Sold, in bulk: warrants not outstanding S.203. Redeemed, in full: warrants not outstanding S.205.27 Sold, in bulk: warrants not outstanding Sold Sold Sold Sold Sold Sold Sold</td><td>\$15,638,296.00 \$4,862.000.00 \$5,000.000.00 \$9,550,000.00 \$2,722.050.00 \$70.000.000.00 \$18,215.000.00 \$8,000.000.00 \$86,000.000.00 \$46,842.000.00</td><td>(\$234.574.44) 17.299 \$904.00 (\$1,660.704 4.862 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 2.760 \$9986.25 \$(\$37.850 (\$25,000.00) \$1.000.00 \$1.000.00 118.215 \$1.000.00 \$1.200.00 30.000 \$300.00 \$321.000.000 12.900.226 \$4.65 \$1.000.00</td><td>\$1,100,000,00 \$243,000,00 \$243,000,00 \$250,000,00 \$250,000,00 \$27,00,000,00 \$214,891 \$243,000,00 \$214,891 \$214,891 \$214,891 \$22,87,197,00 \$23,000,000 \$23,000,000,00 \$3,000,000,00 \$100,566,69 488,847</td></t<>	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$8.550.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$316.215.000.00 \$30.000.00 \$30.000.00 \$60.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§10.401.361.89 Sold, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.1202.464.28 Sold, in full: warrants not outstanding S.202.464.28 Sold, in full: warrants not outstanding S.202.48 Sold, in full: warrants not outstanding S.202.48 Sold, in bulk: warrants not outstanding S.203. Redeemed, in full: warrants not outstanding S.205.27 Sold, in bulk: warrants not outstanding Sold Sold Sold Sold Sold Sold Sold	\$15,638,296.00 \$4,862.000.00 \$5,000.000.00 \$9,550,000.00 \$2,722.050.00 \$70.000.000.00 \$18,215.000.00 \$8,000.000.00 \$86,000.000.00 \$46,842.000.00	(\$234.574.44) 17.299 \$904.00 (\$1,660.704 4.862 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 2.760 \$9986.25 \$(\$37.850 (\$25,000.00) \$1.000.00 \$1.000.00 118.215 \$1.000.00 \$1.200.00 30.000 \$300.00 \$321.000.000 12.900.226 \$4.65 \$1.000.00	\$1,100,000,00 \$243,000,00 \$243,000,00 \$250,000,00 \$250,000,00 \$27,00,000,00 \$214,891 \$243,000,00 \$214,891 \$214,891 \$214,891 \$22,87,197,00 \$23,000,000 \$23,000,000,00 \$3,000,000,00 \$100,566,69 488,847
B.14,44 44 8 8 8 8 11 8,14,44 8 8,14,44 8 8,14,74 11,61	SQUTHERN RENA COMMENTY FRANCIAL CORP. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN HERITAGE BANCSHARES, INC. SQUTHERN HERITAGE BANCORP, INC. SQUTHERST BANCORP, INC. STANDARD BANCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCHARES, INC. STAND	WINSTON-SALEM GREEWILLE GREEWILLE GREEWILLE GLEVELAND CARM CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLAC	NC NC SC SC SC TN TN IL IL IL IL MO MO AL AL AL AL AL OK OK OK NY NY NE ND	128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 1	\$17.299.000.00 \$4,862.000.00 \$3,650.000.00 \$2,760.000.00 \$2,760.000.00 \$16,215.000.00 \$16,215.000.00 \$30,000.000 \$33,000.000.00 \$33,000.000.00 \$33,000.000.00 \$33,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding \$5:718.111.14 Redeemed, in full: warrants not outstanding \$5:956.472.22 Redeemed, in full: warrants not outstanding \$13.504,753.80 Redeemed, in full: warrants not outstanding \$32.022.464.28 Sold, in full: warrants not outstanding \$35.247,569.01 Redeemed, in full: warrants not outstanding \$11.803.661.75 Sold, in full: warrants not outstanding \$15.964,753.0 Redeemed, in full: warrants not outstanding \$15.965,757,163.03 Redeemed, in full: warrants not outstanding \$15.965,158.00 Full investment outstanding \$15.251.491.91 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00 \$8,550.000,000.00 \$2,722,050.00 \$70.000,000.00 \$18,215,000.000.00 \$318,215,000.000 \$36,000,000.00 \$36,842,000.00 \$18,87,000.00	(\$234,574,44) 17,299 \$904,00 (\$1,660,704 4,862 \$1,000,00 (\$1,660,704 5,000 \$1,000,00 (\$1,660,704 9,550 \$1,000,00 (\$1,660,704 9,550 \$1,000,00 (\$1,660,704 2,760 \$986,25 (\$37,950 (\$25,000,00) \$1,000,00 (\$21,000,000 18,215 \$1,000,00 (\$21,000,000 (\$390,000,00) \$300,00 (\$21,000,000 12,903,226 \$4,65 \$4,65 36,842 \$1,000,00 \$1,00 1,697,000 \$1,00 \$1,00	\$1,100,000,00 399,970 \$243,000,00 243 \$250,000,00 250 \$2700,000,00 251 \$140,617,94 138 \$282,707,007,000 \$140,617,94 138 \$22,287,197,00 703,763 \$22,287,197,00 911 \$911,000,00 911 \$21,000,000,00 911 \$3,000,000,00
B.14,44 44 8 8 8 8 11 8,14,44 8 8,14,44 8 8,14,74 11,61	SQUTHERN RENA COMMENTY FRANCIAL CORP. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN FIRST BANCSHARES, INC. SQUTHERN HERITAGE BANCSHARES, INC. SQUTHERN HERITAGE BANCORP, INC. SQUTHERST BANCORP, INC. STANDARD BANCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCCHARES, INC. STANDARD BANCHARES, INC. STAND	WINSTON-SALEM GREEWILLE GREEWILLE GREEWILLE GLEVELAND CARM CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLAC	NC NC SC SC SC TN TN IL IL IL IL MO MO AL AL AL AL AL OK OK OK NY NY NE ND	128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 1	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$5.500.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$316.215.000.00 \$30.000.00 \$35.000.000.00 \$35.000.000.00 \$35.842.000.00 \$36.842.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§10.401.361.80 Sold, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.13.504.763.80 Redeemed, in full: warrants not outstanding S.202.464.28 Sold, in full: warrants not outstanding S.202.464.28 Redeemed, in full: warrants not outstanding S.202.42.14.91.91 Redeemed, in full: warrants not outstanding S.202.202.92.18 Redeemed, in full: warrants not outstanding	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00 \$8,550.000,000.00 \$2,722,050.00 \$70.000,000.00 \$18,215,000.000.00 \$318,215,000.000 \$36,000,000.00 \$36,842,000.00 \$18,87,000.00	(\$234.574.44) 17.299 \$994.00 (\$1,660.704 4.862 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 10.2750 \$10.000.00 \$1.000.00 \$1.000.00 (\$350.000.00) \$1.000.00 \$1.200.26 \$4.65 12.200.226 \$4.65 \$1.000.00 \$1.000.00 10.977.000 \$1.000.00 \$1.000.00 \$1.000.00	\$1,100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$250.000.00 250 \$250.000.00 250 \$250.000.00 250 \$250.000.00 231.891 \$140.617.94 138 \$22.287.197.00 705.753 \$22.287.197.00 911 \$200 \$11.600 \$31.000.00 911 \$200 \$53.041.75 1.600 \$30.000.000 \$100.566.69 488.847 \$51.000.00 \$10.000 \$11.000
B.14,44 44 8 8 8 8 11 8,14,44 8 8,14,44 8 8,14,74 11,61	SQUTHERN IFSEN ACCEANERS, INC. SQUTHERN IFSET BANCSHARES, INC. SQUTHERST BANCSHARES, INC. STADADA BANCSHARES, INC. STADADAD BANCSHARES, INC. STATE BANCSOP, INC. / VALLEY VAITONAL BANCSOP STATE BANCSOPARES, INC. STATE BANCSOP, INC. / VALLEY VAITONAL BANCSOP STATE BANCSOPARES, INC. STATE BANCSOP, INC. / VALLEY VAITONAL BANCSOP STATE BANCSOPARES, INC	WINSTON-SALEM OREENVILLE GREENVILLE GLEVELAND CLEVELAND CARMI CARMI CARMI POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA STLUMATER DALLAS DALLAS DALLAS BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BR	NC NC SC SC SC TN TN IL IL IL IL MO MO AL AL AL AL AL OK OK OK NY NY NE ND	128/2000 Preferred Stock w Warrants 1 128/2001 Inferred Stock w Warrants 1 17/2021 Inferred Stock w Warrants 1 17/2020 Inferred Stock w Exercised Warrants 1 8/4/2010 Inferred Stock w Exercised Warrants 1 2/4/2020 Preferred Stock w Exercised Warrants 1 2/4/2020 Inferred Stock w Exercised Warrants 1 2/2/2020 Preferred Stock w Warrants 1 2/2/2020 Inferred Stock w Warrants 1 2/2/2020 Preferred Stock w Exercised Warrants 1	\$17.299.000.00 \$4.862.000.00 \$5.000.000.00 \$5.500.000.00 \$2.760.000.00 \$70.000.000.00 \$16.215.000.00 \$316.215.000.00 \$30.000.00 \$35.000.000.00 \$35.000.000.00 \$35.842.000.00 \$36.842.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§10.401.361.80 Sold, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.718.111.14 Redeemed, in full: warrants not outstanding S.13.504.763.80 Redeemed, in full: warrants not outstanding S.202.464.28 Sold, in full: warrants not outstanding S.202.464.28 Redeemed, in full: warrants not outstanding S.202.42.14.91.91 Redeemed, in full: warrants not outstanding S.202.202.92.18 Redeemed, in full: warrants not outstanding	\$15,638,296,00 \$4,862,000,00 \$5,000,000,00 \$9,550,000,00 \$2,722,050,00 \$2,722,050,00 \$10,272,050,000,00 \$18,215,000,000 \$460,000,000 \$16,567,000,000 \$12,560,000,000 \$347,560,000,000	(\$234.574.44) 17.299 \$990.00 (\$1,660.704 4.862 \$1.000.00 \$1.000.00 \$1.000.00 0.500 \$1.000.00 \$1.000.00 \$1.000.00 0.500 \$1.000.00 \$1.000.00 \$1.000.00 0.500 \$1.000.00 \$1.000.00 \$1.000.00 10.270.000 \$1.000.00 \$1.000.00 \$1.000.00 10.275 \$1.000.00 \$1.000.00 \$21.000.000 \$10.200.28 \$4.65 \$1.000.00 \$1.000.00 1.677.000 \$1.000.00 \$1.000.00 \$1.000.00 1.677.000 \$1.000.00 \$1.000.00 \$1.000.00	\$1,100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$250.000.00 250 \$250.000.00 231.891 \$22.700.000.00 231.891 \$22.87.197.00 703.753 \$22.287.197.00 703.753 \$911.000.00 911 \$00 \$831.941.75 1.500 \$3.000.000.00 \$100.566.69 488.847 \$25.200.000 \$10.0056.69 488.947 \$25.000.000 \$25.000.000 250
8.14,44 44 9 11 11 8 8 8,14,44 8 11,136 8,11,36	SQUITERIN COMMUNITY FRANCIAL CORP. SQUITERIN COMMUNITY FRANCIAL CORP. SQUITERIN FIRST BANCSHARES, INC. SQUITERIN FIRST BANCSHARES, INC. SQUITERIN FRANCISA BANCSHARES, INC. SQUITERIN HERITAGE BANCSHARES, INC. SQUITERIN HERITAGE BANCORP, INC. SQUITERIN HERITAGE BANCORP, INC. SQUITERIN MESOLIH BANCORP, INC. SQUITERIN STANSISHER BANCORP, INC. SQUITERIST BANCSHARES, INC. SQUITHRIST BANCORP, INC. STANDARD, BANCSHARES, INC. STANDARD, BANCSHARES, INC. STANDARD, BANCSHARES, INC. STATE BANKORP, INC. / VALLEY MATONAL BANCORP STATE BANKORP, INC. / V	WINSTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CARM CARM POPLAR BLIFF POPLAR BLIFF POPLAR BLIFF POPLAR BLIFF POPLAR BLIFF POPLAR BLIFF STILLATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER DALS BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW 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S.3.202.464.28 Sold, in full: warrants not outstanding S.3.202.464.28 Redeemed, in full: warrants not outstanding S.3.202.47.23 Redeemed, in full: warrants not outstanding S.3.202.47.23 Redeemed, in full: warrants not outstanding S.3.202.47.28 Redeemed, in full: warrants not outstanding S.3.202.47.	\$15,638,296.00 \$4,862.000.00 \$5,000,000.00 \$8,550.000,000.00 \$2,722,050.00 \$70.000,000.00 \$18,215,000.000.00 \$318,215,000.000 \$36,000,000.00 \$36,842,000.00 \$18,87,000.00	(\$234.574.44) 17.299 \$994.00 (\$1,660.704 4.862 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 9.550 \$1.000.00 \$1.000.00 \$1.000.00 10.2750 \$10.000.00 \$1.000.00 \$1.000.00 (\$350.000.00) \$1.000.00 \$1.200.26 \$4.65 12.200.226 \$4.65 \$1.000.00 \$1.000.00 10.977.000 \$1.000.00 \$1.000.00 \$1.000.00	\$1,100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$250.000.00 250 \$250.000.00 250 \$250.000.00 250 \$250.000.00 231.891 \$140.617.94 138 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STATE B	WINSTON-SALEM OREEN/ILLE GREEN/ILLE GLEVELIAD GLEVELIAD CARM CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACA	NC NC SC SC SC TN TN IL IL IL IL MO MO AL AL AL AL AL OK OK OK NY NY NE ND	128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 27/2001 Preferred Stock w Exercised Warrants 48/2011 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2008 Preferred Stock w Exercised Warrants 128/2009 Preferred Stock w Exercised Warrants 128/2000 Preferred Stock w Warrants 128/2000 Preferred Stock w Exercised Warrants 128/2000 Preferred Stock w Warrants 61/2/2001 Preferred Stock w Warrants 8/2012 Stock w Exercised Warrants 128/2000 Preferred Stock w Exercised Warrants 128/2000 Preferred Stock w Exercised Warrants 129/2000 Preferred Stock w Exercised Warrants 129/2001 Preferred Stock w Exercised Warrants 129/2001 Preferred Stock w Exercised Warrants 129/2001 Preferred Stock w Exercised Warrants 129/200	\$17.299.000.00 \$4,852.000.00 \$5,000.000.00 \$9,9550.000.00 \$2,760.000.00 \$18,215.000.00 \$18,215.000.00 \$30,000.000 \$30,000.000 \$33,000.000.00 \$33,842.000.00 \$38,842.000.00 \$36,870.00.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	§19.401,361.89 Sold, in full: warrants not outstanding Š.718.111.14 Redeemed, in full: warrants not outstanding Š.5718.111.14 Redeemed, in full: warrants not outstanding Š.595.472.22 Redeemed, in full: warrants not outstanding Š.3.202.464.28 Sold, in full: warrants not outstanding Š.5.202.464.28 Sold, in full: warrants not outstanding Š.5.203.299.18 Redeemed, in full: warrants not outstanding Š.5.203.299.18 Redeemed, in full: warrants not outstanding Š.5.203.294.172 Redeemed, in full: warrants not outstanding	\$15,638,296,00 \$4,862,000,00 \$5,000,000,00 \$8,550,000,000 \$2,722,050,00 \$70,000,000,00 \$18,215,000,000,00 \$18,215,000,000,00 \$460,000,000,00 \$18,827,000,000 \$18,827,000,000 \$15,500,000,00 \$15,500,000,00	\$224,574.41 17.290 \$904.00 (\$1,660.704 \$224,574.41 17.290 \$904.00 (\$1,660.704 \$4,862 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000 \$1,000.00 \$1,000.00 \$1,000.00 \$2,760 \$996.25 \$(\$37.950) \$1,000.00 \$1,8215 \$1,000.00 \$1,000.00 \$1,000.00 \$18,215 \$1,000.00 \$21.000.000 \$21.000.000 \$18,255 \$1,000.00 \$21.000.000 \$21.000.000 \$18,255 \$1,000.00 \$1.000.00 \$21.000.000 \$1,627.000 \$1.000.00 \$1.000.00 \$1.000.00 \$1,627.000 \$1.000.00 \$1.000.00 \$1.000.00 \$1,627.000 \$1.000.00 \$1.000.00 \$1.000.00 \$1,627.000 \$1.000.00 \$1.000.00 \$1.000.00	\$1,100.000.00 399.970 \$243.000.00 243 \$250.000.00 250 \$27.00.000.00 250 \$27.00.000.00 250 \$22.000.000 251 \$22.000.000 231.801 \$140.617.94 133 \$22.287.197.00 703.753 \$21.000.00 911 \$21.000.00 911 \$20.000.000 \$33.001.000 \$30.000.000 \$100.566.69 \$25.000.000 51.000 \$25.500.000 250 \$25.500.000 750 \$750.000.00 750
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STLLWATER STLLWATER STLLWATER STLLWATER STLLWATER STLLWATER STLL	NC	126:2000 Preferred Stock will Warrants 127:2001 Febrered Stock will Warrants 127:2001 Febrered Stock will Exercised Warrants 98/2011 Status 128:2000 Preferred Stock will Exercised Warrants 98/2011 Status 128:2000 Preferred Stock will Exercised Warrants 128:2001 Status 128:2002 Preferred Stock will Exercised Warrants 14:20:2001 Preferred Stock will Exercised Warrants 22:20013	\$17.299.000.00 \$4.85.000.000.00 \$5.000.000.00 \$5.2760.000.00 \$7.0000.000.00 \$18.250.000.00 \$18.215.000.00 \$18.215.000.00 \$33.000.000.00 \$33.000.000.00 \$348.842.000.00 \$348.842.000.00 \$35.000.000.00 \$15.000.000.00 \$15.000.000.00 \$11.010.000.00 \$11.019.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 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127:2001 Febrered Stock will Exercised Warrants 98/2011 Status 128:2000 Preferred Stock will Exercised Warrants 98/2011 Status 128:2000 Preferred Stock will Exercised Warrants 128:2001 Status 128:2002 Preferred Stock will Exercised Warrants 14:20:2001 Preferred Stock will Exercised Warrants 22:20013	\$17.299.00.00 \$4,862.000.00 \$5,000.00.00 \$9,550.000.00 \$2,2760.000.00 \$18,215.000.00 \$18,215.000.00 \$30.000.000 \$30.000.000 \$30.000.000 \$30.000.000 \$16,000.000 \$15,000.000 \$15,000.000 \$24,900.000 \$24,900.000 \$31.011,115.000.00 \$31.000.000 \$24,900.000 \$31.011,115.000.00 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 \$31.000.000 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INC. / SAULEY NATIONAL BANCORP STATE BANCORPORATION STELEADOR CORPORATION STELEADOR CORPORATION STE	WINSTON-SALEM OREEN/ILLE GREEN/ILLE GREEN/ILLE GREEN/ILLE GREEN/ILLE GREEN/ILLE GREEN/ILLE GREEN/ILLE CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF ONLAG STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA STLACAUGA 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STATE BANCORPORATION STELEST ESTET BA	WINSTON-SALEM OREENVILLE GREENVILLE GLEVELAND GLEVELAND CLEVELAND CARM CARM POPLAR BLUFF POPLAR BLUFF POPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA STLLWATER DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS BRISTOW BRISTOW ST.LOVIB HCKORY HILS HCKORY HILS HCKORY HILS HCKORY HILS HCKORY HILS HCKORY HILS HCKORY HILS CARD BRISTOW ST.LOVIB HCKORY HILS HCKORY HILS HCKORY HILS CARD CARD CARD CONTON BRISTOW ST.COUD CREENVOOD CREENVOOD CREENVOOD ST.COUD DENVER DENVER CHAR.OTTESVILLE CHAR.OTTESVILLE CHAR.OTTESVILLE NEW YORK NEW YORK	NC 500 100 100 100 100 100 100 100 100 100	128/2008 Preferred Stock w Warrants 128/2008 Preferred Stock w Warrants 17/2002 Preferred Stock w Exercised Warrants 8/2011 Preferred Stock w Exercised Warrants 8/2011 Preferred Stock w Exercised Warrants 8/2011 Preferred Stock w Exercised Warrants 12/20200 Preferred Stock w Exercised Warrants 12/20200 Preferred Stock w Warrants 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\$18,215,000,000,00 \$18,215,000,000,00 \$18,215,000,000,00 \$460,000,000,00 \$18,697,000,000 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,000,00 \$24,000,000,00 \$24,000,000,000,000,000,000,00 \$24,000,000,000,000,000,000,000,000,000,0	(\$224,574.4) 17.29 \$994.00 (\$1,660.704 4.862 \$1,000.00 \$1,000.00 6.000 \$1,000.00 \$1,000.00 9.550 \$1,000.00 \$1,000.00 2.760 \$986.25 \$(\$37.850 (\$25,000.00) \$1,000.00 \$1,000.00 11,215 \$1,000.00 \$1,000.00 12,203.225 \$4.65 \$1,000.00 12,203.225 \$4.65 \$1,000.00 12,500 \$1,000.00 \$1,000.00 14,097.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 25,900 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 24,900.000 \$1,000.00 \$1,000.00 25,900 \$1,000.00 \$1,000.00 24,900.000	\$1,100.000.00 399.970 \$243.000.00 2439 \$250.000.00 250 \$250.000.00 250 \$250.000.00 250 \$220.000.00 251 \$250.000.00 211.881 \$22.287.197.00 703.753 \$21.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 911 \$20.000.00 51.000 \$20.000.00 2.781.000 \$20.000.00 2.781.000 \$20.000.00 2.781.000 \$20.000.00 2.781.000 \$20.000.00 331.000 \$20.000.00 3302.623 \$20.000.00 51.587 \$22.857.814.52 2.615.557

Footnote 44	Institution Name STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	State	Date 1/30/2009	Preferred Stock w/ Warrants	Original Investment Amount \$10,000,000.00	Outstanding Investment Total Cash Back" Investment Status" \$0.00 \$11,400,453.22 Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁻ Shares Avo. Price	(Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	9/1/2011				\$10,000,000.00	10,000 \$1,000.00			\$107,398.00 133,475
8.11.14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	\$15.568.000.00	\$0.00 \$18.101.553.84 Redeemed, in full: warrants not outstanding					\$107,398.00 133,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	1/12/2011 3/16/2011				\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00			\$778,000.00 778
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/16/2011 1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00 \$2,652,816.96 Sold, in full; warrants not outstanding				++	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013				\$1,796,209.03	10,351 \$173.53	(\$8,554,790.97	4	\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/27/2013 4/9/2013				\$107,935.66	622 \$173.53 (\$25,000.00)	(\$514.064.34		\$8,358.99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000.000 \$1.00			\$750,000.00 750,000
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	SANTA ROSA	CA	7/16/2015 12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00 \$9,930,625.00 Redeemed, in full; warrants not outstanding				++	\$750,000.00 750,000
	SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	8/4/2011	Preferred Stock w/ Warrants			\$8,500,000,00	8.500 \$1,000.00			
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA NJ	9/14/2011	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00 \$92,513,970.83 Redeemed, in full; warrants not outstanding					\$315,000.00 239,212
	SUN BANCORP. INC.	VINELAND	NJ	4/8/2009				\$89,310,000.00	89,310 \$1,000.00			
11	SUN BANCORP, INC. SUNTRUST BANKS. INC.	VINELAND ATLANTA	GA	5/27/2009	Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00 \$5.448.052.772.51 Redeemed, in full: warrants not outstanding					\$2,100,000.00 1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008		\$1,350,000,000.00						
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011 9/28/2011				\$4,850,000,000.00	48,500 \$100,000.00			\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33 Currently Not Collectible					
8.11.14	SUPERIOR BANCORP INC.	BIRMINGHAM MOUNT AIRY	AL NC	4/15/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00	++	
	SURREY BANCORP	MOUNT AIRY	NC	12/29/2010				\$2,000,000.00	2,000 \$1,000.00		4	\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITTZ	PA	4/21/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328,991,401.58 Redeemed, in full; warrants not outstanding	\$200.000.000.00	200.000 \$1.000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2010				\$100.000.000.00	100.000 \$1.000.00			
8,11,14	SUSQUEHANNA BANCSHARES, INC.	LITITZ STERLING	PA	1/19/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89 Redeemed, in full; warrants not outstanding					\$5,269,179.36 3,028,264
0,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL.	8/31/2011				\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000,00	235.000 \$1.000.00			
	SVD FINANCIAL GROUP SWORD FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA SANTA CLARA HORICON	CA	6/16/2010					255,000 21,000.00			\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13.644.000.00	13.644.000 \$1.00			\$682.000.00 682.000
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,190,614,526.39 Redeemed, in full; warrants outstanding				4	www.www.ww 002,000
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	7/26/2013	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967,870,000.00	967.870 \$1,000.00		<u> </u>	
3,103	SYRINGA BANCORP	BOISE	ID	1/31/2014						(\$8,000,000.00		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL.	11/21/2008 6/19/2012	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$03 650 350 70	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50		
	FAYLOR CAPITAL GROUP	ROSEMONT	IL.	7/18/2012				400,009,000.50	104,023 \$893.50	(\$11,103,649.50	1 ¹	\$9.839.273.00 1.462.647
15,17,45	ICB CORPORATION/COUNTY BANK ICB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC		Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00			\$292,000.00 292,000
8,97,100	CB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08 Currently Not Collectible	\$9,720,000.00	9,720,000 \$1:00			\$292,000.00 292,000
	ICB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013		\$361.172.000.00	\$0.00 \$378.547.699.45 Redeemed, in full: warrants not outstanding			(\$11,730,000.00		I
11	ICE FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	SU.UU S3/8,547,599.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00			
	ICF FINANCIAL CORPORATION	WAYZATA DAYTON	MN	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding					\$9,449,980.56 3,199,988
0,11,14	ICNB FINANCIAL CORP	DAYTON	OH	8/3/2011	relefied Stock w Exercised Walfants	\$2,000,000.00	\$0.00 \$2,354,611.11 Redeemed, in full, warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		++	\$100,000.00 100
63.97	TENNESSEE COMMERCE BANCORP. INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3.233.333.33 Currently Not Collectible					l
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	1/27/2012 12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17 Sold, in full; warrants not outstanding			(\$30,000,000.00		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/26/2013 4/29/2013				\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$59,741.22	\$19,218.87 20 \$124,922.63 130
	TENNESSEE VALLET FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	5/31/2013		-		\$2,702,000.00	(\$25.000.00)		\$09,741.22	\$124,922.63 130
11	EXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$82,777,816.21 Redeemed, in full; warrants not outstanding					
	IEXAS CAPITAL BANCSHARES, INC. IEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/2009 3/17/2010				\$75,000,000.00	75,000 \$1,000.00			\$6,559,066.21 758,086
8,11,14	EXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3.981.000.00	3.981 \$1.000.00			\$199.000.00 199
8 14 44	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010 8/7/2009	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding				++	
	THE AND CORPORATION	TERRELL	TX	8/25/2011		\$45.220.000.00	\$0.00 \$52.787.673.44 Redeemed. in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00 1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	12/12/2008 3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220 \$1,000.00			
	THE BANCORP. INC.	WILMINGTON	DE	9/8/2010								\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00		I
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$40.091,342.55 Redeemed, in full; warrants not outstanding				4	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	12/22/2010				\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS CRESTVIEW HILLS BARABOO	KY	5/29/2013		\$20,749,000,00	\$0.00 \$18.023.831.85 Sold in full: warrants not outstanding					\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009 12/10/2012	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00	3,000 \$652.30	(\$1.043.100.00		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012				\$11,577,672.70	17,749 \$652.30	(\$1,043,100.00 (\$6,171,327.30	4	\$455,316.35 550
	THE BARABOO BANCORPORATION. INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	CT	1/11/2013	Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00 \$6,902,866.33 Redeemed, in full; warrants not outstanding		(\$135,345.73)			
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012				\$5,448,000.00	5,448 \$1,000.00			\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	12/19/2008 8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090 \$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015								\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/2009 8/24/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		<u> </u>	
	THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	3/27/2013 5/8/2013				\$2,500,000.00 \$10,000,000.00	2,500 \$1,000.00 10,000 \$1,000.00			
	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	5/28/2015				\$10,000,000.00	10,000 \$1,000.00		1	\$389.077.67 226.819
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS		Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding					
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010 5/13/2015				\$5,000,000.00	5,000 \$1,000.00		<u> </u>	\$302,410.00 54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00 \$813,086.56 Redeemed, in full; warrants not outstanding					\$37,000,00 37
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	HARPER	KS	4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00		1	
	THE FREEPORT STATE BANK	HARPER	KS	12/19/2012				\$301,000.00	301 \$1,000.00			\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009 3/31/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		<u> </u>	
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010		\$15,000,000,00	\$0.00 \$17.580.291.55 Redeemed in full warrants not outstanding					\$706,264,559.89 52,093,973
	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA		5/22/2009 8/18/2011	Preferred Stock w/ Exercised Warrants			\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,232,652.17 Sold, in full; warrants not outstanding					
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012				\$7,359,000.00	7,500 \$981.20	(\$141,000.00		\$371,250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00 \$8,320,638,950.83 Redeemed, in full; warrants not outstanding					
	THE PING FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC.		PA PA	2/10/2010 5/5/2010				\$7,579,200,000.00	75,792 \$100,000.00		1	\$320,372,284.16 16,885,192
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding					
8,14,44			CA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$13,065,246.00 Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		<u>├</u>	\$273,000.00 273
	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009								A
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE LOUISVILLE	GA GA	3/8/2013	Telefield Slock w Exercised Warrants			\$244,225.00	250 \$976.90	(\$5,775.00	1	\$4,806.45 5
8,14	THE QUEENSBORQUEH COMPANY	LOUISVILLE LOUISVILLE LOUISVILLE	GA GA GA	3/8/2013 3/11/2013 4/9/2013				\$244,225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90 (\$117,228.00)	(\$5,775.00 (\$271,425.00	<u> </u>	\$4,806.45 5 \$571,967.55 595
8,14	HE QUEE NSBOROUGH COMPANY HE QUEENSBOROUGH COMPANY HE QUE HE QUE ANY HE QUENSBOROUGH COMPANY HE QUENSBOROUG	LOUISVILLE LOUISVILLE LOUISVILLE LIMERICK	GA GA GA PA	3/8/2013 3/11/2013 4/9/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00 \$2.322.183.20 Redeemed, in full: warrants not outstanding	\$244,225.00 \$11,478,575.00	11,750 \$976.90	(\$5,775.00 (\$271,425.00		\$4,806.45 5 \$571,967.55 595
8,14	HE QUEE NSBOROUGH COMPANY HE QUEENSBOROUGH COMPANY HE QUE HE QUE ANY HE QUENSBOROUGH COMPANY HE QUENSBOROUG	LOUISVILLE LOUISVILLE LOUISVILLE LIMERICK LIMERICK	GA GA GA	3/8/2013 3/11/2013 4/9/2013 2/27/2009		\$541.000.00 \$1,505,000.00	\$0.00 \$2.322.183.20 Redeemed, in full: warrants not outstanding		11,750 \$976.90	(\$5,775.00 (\$271.425.00		
8,14 8.18.21.44 8.21	THE QUEENSBORQUEH COMPANY	LOUISVILLE LOUISVILLE LOUISVILLE LIMERICK	GA GA PA PA PA FL	3/8/2013 3/11/2013 4/9/2013 2/27/2009 12/11/2009 9/22/2011		\$541.000.00	\$0.00 \$2.322.183.20 Reviewmed, in full: warrants not outstanding \$0.00 \$6.449.130.64 Sold, in full: warrants not outstanding	\$244,225.00 \$11,478,575.00 \$2,046,000.00 \$1,165,528.32	11,750 \$976.90	(\$5,775.00 (\$271.425.00 (\$146.471.68		\$4,806,45 5 \$571,967,55 595 \$61,000.00 61

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Footnote	Institution Name THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	State FL	Date Original Investment Type* 11/9/2012 1/11/2013	Original Investment Amount Outsta	anding Investment Total Cash Back* Investment Status*	Amount \$3,877,691.40	(Fee) Shares Avo. Price (Rea 4,365 \$888.36	(\$487,308.60) Ga	ain" Wt Amount Wt Shares \$282,284.64 284
	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding		(\$50,432.20)		
	TIB FINANCIAL CORP	NAPLES	FL				\$12,119,637,37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00 1,106.389
134	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	MT. PLEASANT MT. PLEASANT	SC	2/19/2008 Preferred Stock w/ Warrants 7/1/2016	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$8.984.227.00	14.448 \$621.83	(\$5,463,773.00)	
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$223,208.00 Exited bankruptcy/Receivership	\$0,004,227.00	14,440 0021.00		
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	HOQUIAM	GA WA	11/12/2010 12/23/2008 Preferred Stock w/ Warrants	\$16.641.000.00	\$0.00 \$18.857.818.52 Sold, in full: warrants not outstanding			(\$3,800,000.00)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008 Preferred Stock w/ Warrants 11/8/2012			\$3,290,437.50	3,815 \$862.50	(\$524,562.50)	
-	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012 11/13/2012			\$1,580,962.50 \$9,481,462.50	1,833 \$862.50 10,993 \$862.50	(\$252.037.50) (\$1,511,537.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	1/11/2013				(\$143,528.63)		\$1,301,856.00 370,899
8,11,14	TIMBERLAND BANCORP. INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	IA	6/11/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding				
	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA TITONKA HOPKINSVILLE	IA	4/4/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00 106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013			\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12/12/2008 Preferred Stock w/ Warrants 9/22/2011	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458 \$1,000.00		
1	TOWNEBANK	PORTSMOUTH	VA	5/15/2013			\$78,458,000.00	76,438 \$1,000.00		\$1,500,000.00 554,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	1/16/2009 Preferred Stock w/ Warrants 2/15/2011	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding	\$500,000.00	3,118 \$160.36	(\$2,618,000.00)	
-	TREATY OAK BANCORP. INC.	AUSTIN	TX	12/21/2012			\$150,000.00	150,000 \$1.00	(92,010,000.00)	
8.14.44	TREATY OAK BANCORP, INC. TRIAD BANCORP. INC.	AUSTIN	TX MO	8/6/2015 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000,00	\$0.00 \$4.386.324.64 Redeemed. in full: warrants not outstanding				\$1,570,287.00
•	TRIAD BANCORP, INC.	FRONTENAC WALDORF	MO	9/22/2011			\$3,700,000.00	3,700 \$1,000.00		\$185,000.00 185
	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008 Preferred Stock w/ Exercised Warrants 9/22/2011	\$15,540,000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$15.540.000.00	15.540 \$1.000.00		\$777.000.00 777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding				
⊢ – – i	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	8/7/2012 8/9/2012			\$2,639,379.50 \$7,038,845.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 175 \$1,300,776.05 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012			\$16,984,909.75	22,639 \$750.25	(\$5,654,090.25)	\$191,948.33 206
8.9.11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM TN	9/11/2012 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding		(\$266.631.35)		
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010			\$2,795,000.00	2,795 \$1,000.00		
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA PA	2/27/2009 Preferred Stock w/ Exercised Warrants 9/26/2012	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00 1,150
8 14 18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009 Preferred Stock w/ Warrants	\$2.765.000.00	\$0.00 \$6,496,417.16 Sold, in full: warrants not outstanding	,20,00,00			
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	IN TN	12/22/2009 11/29/2012	\$4,237,000.00		\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75 138
	TRISUMMIT BANK	KINGSPORT	TN	1/11/2013			¢0,201,000.00	(\$52,515.00)		
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	11/21/2008 Preferred Stock w/ Warrants 12/9/2009	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	\$215.000.000.00	215.000 \$1.000.00		
	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009			10.000.00			\$10,000,000.00 1,647,931
	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	5/29/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$12,000,000.00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 60
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding				
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009 7/15/2009			\$6,599,000,000.00	6,599,000 \$1,000.00		\$139.000.000.00 32.679.102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	FL	8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding				
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL KS	3/17/2015 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00 \$10,634,911.78 Redeemed, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011			\$8,950,000.00	8,950 \$1,000.00		\$450.000.00 45
22,97,141	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA	11/14/2008 Preferred Stock w/ Warrants 11/6/2009	\$298,737,000.00	\$0.00 \$7,510,020.07 Currently Not Collectible			(\$298,737,000.00)	
12.16	UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	11/14/2008 Preferred Stock w/ Warrants 2/17/2010	\$214,181,000.00	\$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding				
	UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	2/17/2010 3/31/2010			\$214,181,000.00	214,181 \$1,000.00		\$4 500 000 00 1 110 898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding				91.002.002.00
-	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC	12/18/2009 9/22/2011	\$2,997,000.00		\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 160
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding				
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/2012 10/2/2013			\$600,000.00 \$1,579,000.00	600 \$1,000.00 1,579 \$1,000.00		\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding				
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	11/18/2009 12/23/2009			\$59,000,000.00	59,000 \$1,000.00		\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00 \$3.432.657.85 Sold, in full; warrants not outstanding				
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO TECUMSEH	CA	7/2/2014 9/26/2014			\$3,319,050.00	8,700 \$381.50 (\$25,000.00)	(\$5,380,950.00)	\$138,607.85 435
	UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding	A 12 002 000 00			
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012 7/18/2012			\$17,005,300.00	(\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)	
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008 Preferred Stock w/ Warrants	010 000 000 00					\$38,000,00 311,492
t the second sec	UNITED BANCORPORTION OF ALABAMA, INC. UNITED BANCORPORTION OF ALABAMA, INC. UNITED BANK CORPORATION	AIMORE			\$10,300,000.00	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding				\$38,000.00 311,492
11,14,15	LINUTED BANK CORPORATION	ATMORE	AL	9/3/2010			\$10,300,000.00	10,300 \$1,000.00		
		BARNESVILLE	AL GA	9/3/2010 5/13/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$10,300,000.00	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding 50.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding				\$10,125.00 111,258
	UNITED BANK CORPORATION	ATMORE BARNESVILLE BARNESVILLE BLAIRSVILLE	AL GA	9/3/2010			\$14,400,000.00	14.400.000 \$1.00		
	UNITED BANK CORPORATION	ATMORE BARNESVILLE BARNESVILLE BLAIRSVILLE BLAIRSVILLE	AL GA	9/32010 5/132015 5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/3/2012 12/5/2008 Preferred Stock w/ Warrants 3/26/2013	\$14,400,000.00	\$0.00 \$18.882,079.62 Redeemed, in full: warrants not outstanding	\$14.400.000.00	14.400.000 \$1.00 1.576 \$862.50	(\$59,100.00) (\$490,425.00)	\$10,125.00 111,258
	LNITED BANK CORPORATION UNITED COMMUNT BANKS, INC. UNITED COMMUNT BANKS, INC. UNITED COMMUNTY BANKS, INC.	ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	AL GA	9/3/2010 5/13/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/2/2012 1/2/5/2008 Proteined Stock w/ Warrants 3/2/2013 3/27/2013 3/27/2013 3/27/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2014 1/2/2015 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2	\$14,400,000.00	\$0.00 \$18.882,079.62 Redeemed, in full: warrants not outstanding	\$14,400,000.00	14.400.000 \$1.00	(\$59,100.00) (\$490.425.00) (\$6,200.475.00)	\$10,125.00 111,258
	LINTED EAMK CORPORATION UNITED COMMUNITY BANKS, INC.	ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	AL GA GA GA GA GA GA GA	9/3/2010 9/3/2010 5/2/2/009 Subordinated Debentures w/ Exercised Warrants 5/2/2/009 Subordinated Debentures w/ Exercised Warrants 3/26/2011 3/26/2011 3/26/2011 4/9/2013 4/9/2013	\$14,400,000.00	\$0.00 \$18.882,079.62 Redeemed, in full: warrants not outstanding	\$14,400,000,00 \$1,516,900,00 \$12,587,575,00	14.400.000 \$1.00 1.576 \$962.50 13.078 \$962.50	(\$490,425.00)	\$10,125.00 111,258 \$720,000.00 720.000
8,11,44	LINTED EARK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED COMPANIES, INC. UNITED COMPA	ATMORE BARNESVILLE BARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE VIENNA	AL GA GA GA GA GA GA GA	9/3/2010 9/3/2010 9/2/2010 9/2/2010 9/2/2010 9/2/2010 9/2/2010 9/2/2013 9/2/2013 3/2/2013 4/2/2013 4/2/2013 6/10/2013 1/16/2000 Preferred Stock w/ Exercised Warrants	\$14,400,000.00	\$0.00 \$18.882,079.62 Redeemed, in full: warrants not outstanding	\$14.400.000.00 \$1.516.900.00 \$12.587.575.00 \$159.145.525.00	14.400.000 \$1.00 1.576 \$962.50 13.078 \$962.50 165.346 \$962.50 (\$1.732.500.00)	(\$490,425.00)	\$10,125.00 111,258
8,11,44	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANK	ATMORE BARNESVILLE BARNESVILLE BEARSVILLE BEARSVILLE BEARSVILLE BEARSVILLE BEARSVILLE BEARSVILLE BEARSVILLE VIENNA VIENNA	AL GA GA GA GA GA GA GA	9.52010 9.52010 5.72010 5.72010 7.72002 7.72002 7.72002 7.72002 7.72002 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.72003 7.7200 7.7200 7.7200 7.7200 7.720	\$14,400,000,00 \$180,000,000.00	\$0.00 \$18.882.070.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding	\$14.400.000.00 \$1.516.900.00 \$12,587,575.00 \$159,145,525.00 \$3,500,000.00	14.400.000 \$1.00 1.576 \$962.50 13.076 \$962.50 13.075 \$962.50 (\$1.732.500.00) 3.000 \$1.000.00	(\$490,425.00)	\$10.125.00 111.256 \$720.000.00 720.000 \$6.677.00 219.908
8,11,44	UNITED EAMK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING FINANCIAL	A TMORE BANNESVILLE BANNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE VENNA VENNA VENNA CLANTON	AL GA GA GA GA GA GA GA VA VA VA VA VA NJ	9:52010 5:132015 5:122015 5:222005 5:222005 1252005 Peterent Stock w/ Warrants 2:252003 2:252013 3:252013 4:202013 4:202013 4:102013 1:1522002 Peterent Stock w/ Exercised Warrants 1:1522002 Peterent Stock w/ Warrants 1:15220 Peterent Stock w/ Warrant 1:15220 Peterent Stock w/ Warrant 1:15220 Peterent	\$14,400,000,00 \$180,000,000.00	\$0.00 \$18.882.070.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding \$0.00 \$210.387.527.00 Sold. In Sult: warrants not outstanding	\$14.400.000.00 \$1.516.800.00 \$12.587.575.00 \$159,145.525.00 \$3.000.000.00 \$2,658.000.00	14.400.000 \$1.00 15.76 \$962.50 15.078 \$962.50 165.346 \$962.50 (\$1.732.500.00) 3.000 \$1.000.00 2.658 \$1.000.00	(\$490,425.00)	\$10,125.00 111,258 \$720,000.00 720.000
8,11,44	UNITED BANK CORPORATION UNITED COMMANY DANKS, INC. UNITED COMMANY DANKS, IN	A TMORE BARNESVILLE BLARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE DLARSVILLE VIENNA VIENNA CLINTON CLINTON	AL GA GA GA GA GA GA GA VA VA VA VA VA NJ	9-(2):010 9-(2):010 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020 7-(2):020	\$14,400,000,00 \$180,000,000,00 \$55,658,000,00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$26.649.963.92 Redeemed, in full: warrants not outstanding	\$1,516,900,000,00 \$1,516,900,00 \$159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,000	14.400.00 \$1.00 11.76 \$862.50 13.078 \$862.50 165.346 \$962.50 \$1.732.500.00) \$100.00 2.005 \$1.000.00 2.858 \$1.000.00 10.324 \$1.000.00	(\$490,425.00)	\$10.125.00 111.256 \$720.000.00 720.000 \$6.677.00 219.908
8.11.44	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANES, INC. UNITE BANKING INC. UNITE BANKING INC. UNIT BANKING INC. UNI	A TMORE BARNESVILLE BLARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE DLARSVILLE VIENNA VIENNA CLINTON CLINTON	AL GA GA GA GA GA GA GA VA VA VA VA VA NJ	9.92010 9.92010 9.132015 9.732012 1.7252021 1.7252020 1.7252020 9.796teresd Stock w/ Warrants 9.7252013 1.7152020 1.7152020 1.7152020 9.7552011 1.71522005 9.7552011 1.71522005 9.7552011 1.71522005 9.7552011 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.71522005 1.715220	\$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,655,000,00 \$20,649,000,00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$26.649.953.32 Redeemed, in full: warrants not outstanding \$0.00 \$6.649.953.32 Redeemed, in full: warrants not outstanding \$0.00 \$26.013.814.50 Redeemed, in full: warrants not outstanding	\$14.400.000.00 \$1.516.800.00 \$12.587.575.00 \$159,145.525.00 \$3.000.000.00 \$2,658.000.00	14.400.000 \$1.00 15.76 \$962.50 15.078 \$962.50 165.346 \$962.50 (\$1.732.500.00) 3.000 \$1.000.00 2.658 \$1.000.00	(\$490,425.00)	\$10.125.00 111.256 \$720.000.00 720.000 \$6.677.00 219.908
8,11,44 11 8	UNITED EAMK CORPORATION UNITED COMMUNITY BANKS, INC. UNITE BANKS BANKS COMPANIES, INC. UNITE BANKS BAN	A TMORE BANNESVILLE BANNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE VENNA VENNA VENNA CLANTON	AL GA GA GA GA GA GA GA GA VA VA VA NJ NJ NJ NJ NJ NJ NJ	9/3/2010 9/3/2010 5/22/2009 Subordinated Debentures of Exercised Warrants 5/22/2009 Subordinated Debentures of Exercised Warrants 3/28/2011 3/28/2013 4/3/2013 4/3/2013 4/3/2013 1/16/2009 Pedered Stock of Exercised Warrants 1/16/2009 Pedered Stock of Exercised Warrants 1/21/2010 1/22/2008 Pedered Stock of Warrants 5/15/2013 7/3/2013	\$14,400,000,00 \$180,000,000,00 \$55,658,000,00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$26.649.963.92 Redeemed, in full: warrants not outstanding	\$1,516,900,000,00 \$1,516,900,00 \$159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,000	14.400.00 \$1.00 11.76 \$862.50 13.078 \$862.50 165.346 \$962.50 \$1.732.500.00) \$100.00 2.005 \$1.000.00 2.858 \$1.000.00 10.324 \$1.000.00	(\$490,425.00)	\$10.125.00 1111.258 \$720.000.00 720.000 \$6,677.00 219.000 \$283.000.00 283 \$283.000.00 283
8,11,44 11 8	UNITED RANK CORPORATION UNITED COMMANNITY BANKS, INC. UNITED COMMANNIS, INC. UNITED COMMANNIS, INC. UNITY BANCORP, I	A TMORE BARNESVILLE BARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE UVENAA CLATTON CLATTON CLATTON CLATTON BLOOMFELD BLOOMFELD BLOOMFELD	AL GA GA GA GA GA GA GA GA VA VA VA NJ NJ NJ NJ NJ NJ NJ	9-(2010) 9-(2010) 9-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010) 10-(2010)	\$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,655,000,00 \$20,649,000,00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$26.649.953.32 Redeemed, in full: warrants not outstanding \$0.00 \$6.649.953.32 Redeemed, in full: warrants not outstanding \$0.00 \$26.013.814.50 Redeemed, in full: warrants not outstanding	\$14,400,000,00 \$1,516,900,00 \$12,587,575,00 \$159,145,525,00 \$3,000,000,00 \$2,558,000,00 \$10,324,000,00 \$10,325,000,00	14.400.000 \$1.00 1.1.77 \$982.50 13.076 \$982.50 185.346 \$982.50 \$1.732.500.00 \$1.000.00 2.2658 \$1.000.00 10.324 \$1.000.00 10.324 \$1.000.00 10.324 \$1.000.00 2.255 \$1.000.00 2.25 \$980.11 9.855 \$950.11	(\$490.425.00) (\$6.200.475.00)	\$10.125.00 1111.258 \$720.000.00 720.000 \$6,677.00 219.000 \$283.000.00 283 \$283.000.00 283
8.11.44	UNITED EAMK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANES, INC. UNITE FINANCIAL BANKING COMPANES, INC. UNITE FINANCIAL BANKING COMPANES, INC. UNITED FINANCIAL BANKING COMPANES, INC. UNITE FINANCIAL BANKING	A TMORE BARNESSULE BARNESSULE BLARSSULE BLARSSULE BLARSSULE BLARSSULE BLARSSULE BLARSSULE VIENAA VIENAA VIENAA CLATON CLATON CLATON BLOOMFELD BLOOMFELD BLOOMFELD	AL GA GA GA GA GA GA GA GA VA VA VA NJ NJ NJ NJ NJ NJ NJ	9:52010 9:52010 9:522009 9:80cdfinated Debentures w/ Exercised Warrants 9:222009 9:80cdfinated Debentures w/ Exercised Warrants 9:262003 9:262013 9:262013 9:262013 9:262013 9:162011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152011 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:15201 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:152013 9:15201 9:152013 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:15201 9:1520 9:1520 9:15201 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:1520 9:152	\$14,400,000,00 \$180,000,000,00 \$56,658,000,00 \$20,649,000,00 \$9,900,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$66.649.963.92 Redeemed, in full: warrants not outstanding \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$0.00 \$22.066.668.65 Rodit, in full: warrants not outstanding	\$14,400,000,00 \$1,515,500,00 \$12,587,575,00 \$199,145,525,00 \$2,658,000,000 \$10,325,000,000 \$10,325,000,00 \$2,635,000 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,000,00 \$10,325,000,000,00 \$10,325,000,000,00 \$10,325,000,000,000,000,000,000,000,000,000,0	14.400.000 \$1.00 15.75 \$682.20 13.075 \$862.20 165.346 \$862.50 (\$1.732.500.00) \$1.000.00 2.658 \$1.000.00 10.224 \$1.000.00 10.224 \$1.000.00 10.224 \$1.000.00 2.50 \$950.11	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10,125.00 \$720.000.00 \$720.000 \$86.677.00 \$219.008 \$283.000 0 283 \$22707.314.00 764.778
8,11,44 11 8 9,11,15	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITY BANCORP,	A TMORE B ARNESVILLE B BARESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE CHARSVILLE DENNA VENNA CLARTON CLARTON CLARTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD 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BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD	AL GA GA GA GA GA GA GA GA VA VA VA VA NJ NJ NJ NJ NJ NJ NJ NJ NJ NJ NJ NJ NJ	9.522010 5.7222009 Subordinated Debentures of Exercised Warrants 5.7222009 Evelored Stock w/ Warrants 3.7262013 3.7262013 3.7262013 4.7272013 4.7272013 4.7272013 4.722013 4.722013 4.722013 4.722013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 5.752013 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5	\$14,400,000,00 \$180,000,000,00 \$56,658,000,00 \$20,649,000,00 \$9,900,000,00 \$11,926,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$6.649.963.92 Redeemed, in full: warrants not outstanding \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$0.00 \$212.066.668.66 Sold, in full: warrants not outstanding \$0.00 \$12.066.668.66 Sold, in full: warrants not outstanding \$0.00 \$12.068.886.60 Redeemed, in full: warrants not outstanding \$0.00 \$12.948.886.40 Redeemed, in full: warrants not outstanding	\$14.400.000.00 \$15.416.800.00 \$12.587.575.00 \$159.145.555.00 \$3.000.000.00 \$2.655.000 \$10.324.000.00 \$10.324.000.00 \$10.325.000.00	14.400.000 \$1.00 1.1.77 \$982.50 13.076 \$982.50 185.346 \$982.50 \$1.732.500.00 \$1.000.00 2.2658 \$1.000.00 10.324 \$1.000.00 10.324 \$1.000.00 10.324 \$1.000.00 2.255 \$1.000.00 2.25 \$980.11 9.855 \$950.11	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10,125.00 \$10,125.00 \$720.000.00 \$20.000 \$20.000 \$219,908 \$6.677.00 219,908 \$2283.000 0 283 \$22,707.314.00 764.773
8.11.44 11 8 9.11.15 8 8	UNITED RANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITY BANCORP, INC. UNITY BANCOR	A TMORE BARNESVILLE BARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE UVENAA CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD SIT PAUL SIT PAUL	AL GA GA GA GA GA GA GA GA GA GA NJ NJ NJ NJ NJ IN IN IN CA	9-32010 9-32010 9-32010 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 1	\$14,400,000,00 \$180,000,000,00 \$56,658,000,00 \$20,649,000,00 \$9,900,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$66.649.963.92 Redeemed, in full: warrants not outstanding \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$0.00 \$22.066.668.65 Rodit, in full: warrants not outstanding	\$14,400,000,00 \$1,515,600,00 \$12,267,757,50 \$199,145,525,00 \$1,99,145,525,00 \$1,000,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$11,325,000,00 \$11,926,000,00	14.400.000 \$1.00 1.7.75 \$982.20 13.078 \$982.20 13.078 \$982.50 105.346 \$982.50 \$1.732.500.000 \$1.000.00 2.658 \$1.000.00 10.325 \$1.000.00 10.325 \$1.000.00 2.658 \$1.000.00 10.325 \$1.000.00 10.325 \$1.000.00 2.65 \$950.11 (\$94.060.80) \$1.00 11.926.000 \$1.00	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10.125.00 \$720.000 00 \$720.000 00 \$6.677.00 \$6.677.00 \$283.000 00 283 \$283.000 00 283 \$283.000 00 283 \$283.000 00 283 \$476.673.62 495
8.11.44 11 8 9.11.15 8	UNITED RANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITY BANCORP, INC. UNITY BANCOR	A TMORE BARNESVILLE BARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE UVENAA CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD SIT PAUL SIT PAUL	AL GA GA GA GA GA GA GA GA GA GA NJ NJ NJ NJ NJ IN IN IN CA	9-32010 9-32010 9-32010 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 10-3200 1	\$14,400,000,00 \$180,000,000,00 \$56,658,000,00 \$20,649,000,00 \$9,900,000,00 \$11,926,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$6.649.963.92 Redeemed, in full: warrants not outstanding \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$0.00 \$212.066.668.66 Sold, in full: warrants not outstanding \$0.00 \$12.066.668.66 Sold, in full: warrants not outstanding \$0.00 \$12.068.886.60 Redeemed, in full: warrants not outstanding \$0.00 \$12.948.886.40 Redeemed, in full: warrants not outstanding	\$14,400,000,00 \$1,516,600,00 \$12,587,575,00 \$2,587,575,00 \$2,558,000,00 \$2,558,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$11,1258,000,00 \$11,1258,000,00 \$2,2861,000,00 \$2,2861,000,00	14.400.00 \$1.0 1.1,76 \$962.50 13.078 \$962.50 13.078 \$962.50 165.346 \$962.50 .000 \$1.000.00 .000 \$1.000.00 .001.225 \$1.000.00 .0025 \$1.000.00 .0026 \$1.000.00 .0027 \$1.000.00 .00326 \$1.000.00 .00327 \$1.000.00 .00328 \$1.000.00 .00329 \$90.11 .0040 \$1.00 .01.926 \$1.00 .0250 \$1.00	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10,125.00 \$720.000.00 \$720.000 \$86.677.00 \$219.008 \$283.000 0 283 \$22707.314.00 764.778
8.11.44	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNIT BANCARD, BANKING COMPANIES, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITED FINANCIAL, COMPANIES, INC. UNITED FINANCIAL, CORP. UNITERSA, BANCORP UN	A TMORE BARNESVILLE BARNESVILLE BUARSVILLE BUARSVILLE BUARSVILLE BUARSVILLE BUARSVILLE BUARSVILLE DUARSVILLE UVENNA VVENNA CLANTON CLANTON CLANTON CLANTON BUCOMFELD BUCOMFELD BUCOMFELD BUCOMFELD BUCOMFELD ST. PAUL ST. PAUL	AL GA GA GA GA GA GA GA GA GA GA NJ NJ NJ NJ NJ IN IN IN CA	9.92010 9.92010 9.92010 9.92010 9.92010 9.92010 9.92020 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.9201 9.920 9.9201 9.920 9.920 9.920 9.920 9.920 9.920 9.920 9.920 9.920 9.920 9.920 9.92 9.92	\$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$20,649,000,00 \$11,020,000,00 \$11,020,000,00 \$11,020,000,00 \$10,000,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$6.649.963.92 Redeemed, in full: warrants not outstanding \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$0.00 \$212.066.668.65 Sold, in full: warrants not outstanding \$0.00 \$12.066.668.65 Sold, in full: warrants not outstanding \$0.00 \$12.066.668.65 Sold, in full: warrants not outstanding \$0.00 \$12.066.668.65 Redeemed, in full: warrants not outstanding \$0.00 \$12.066.668.65 Redeemed, in full: warrants not outstanding \$0.00 \$12.946.040.83 Redeemed, in full: warrants not outstanding \$0.00 \$12.916.040.83 Redeemed, in full: warrants not outstanding	\$14,400,000,00 \$1,515,600,00 \$12,267,757,50 \$199,145,525,00 \$1,000,000,00 \$10,325,600,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$11,226,000,00 \$11,926,000,00	14.400.000 \$1.00 1.175 \$982.20 13.075 \$982.20 13.076 \$982.50 105.346 \$982.50 \$1.732.500.000 \$1.000.00 2.658 \$1.000.00 10.325 \$1.000.00 10.325 \$1.000.00 2.658 \$1.000.00 10.325 \$1.000.00 10.325 \$1.000.00 2.65 \$950.11 (\$94.060.80) \$1.00 11.926.000 \$1.00	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10.125.00 \$720.000 00 \$720.000 00 \$6.677.00 \$6.677.00 \$283.000 00 283 \$283.000 00 283 \$283.000 00 283 \$283.000 00 283 \$476.673.62 495
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UNITY BANCOR	A TMORE BANNESVILLE BANNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON C	AL GA GA GA GA GA GA GA GA GA GA GA IN NJ NJ NJ IN NI IN CA CA CA	9.92010 9.92010 9.92010 9.92010 9.720201 9.720201 9.720201 9.720201 9.720201 9.720201 9.720201 9.720201 9.720201 9.720201 9.720200 9.720201 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.720200 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.72020 9.720 9.7202 9.7202 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.72 9.72 9.72 9.72 9.72 9.72 9.72 9.72	\$14,400,000,000 \$180,000,000,00 \$5,655,000,00 \$20,849,000,00 \$9,800,000 \$1,920,000 \$1,920,000,00 \$1,920,000,00 \$2,261,000,00	\$0.00 \$18.882.078.62 Redsemed, in full: warrants not outstanding \$0.00 \$210.867.527.00 Bdd. In full: warrants not outstanding \$0.00 \$210.867.527.00 Bdd. In full: warrants not outstanding \$0.00 \$26.649.953.92 Redsemed, in full: warrants not outstanding \$0.00 \$56.649.953.92 Redsemed, in full: warrants not outstanding \$0.00 \$26.013.814.50 Redsemed, in full: warrants not outstanding \$0.00 \$12.066.686.85 Rold, in full: warrants not outstanding \$0.00 \$12.066.868.8 Redsemed, in full: warrants not outstanding \$0.00 \$12.948.886.40 Redsemed, in full: warrants not outstanding	\$14,400,000,00 \$1,515,500,00 \$12,587,575,00 \$159,145,525,00 \$2,565,000,00 \$10,324,000,00 \$10,325,000,00 \$10,325,000,00 \$10,325,000,00 \$11,926,000,00 \$11,926,000,00 \$2,265,000,00 \$2,255,000,00 \$2,255,000,00	14.400.000 \$1.00 1.175 \$982.50 13.075 \$982.50 185.346 \$982.50 \$1.732.500.00) \$1.000.00 2.858 \$1.000.00 10.325 \$1.000.00 2.858 \$1.000.00 10.324 \$1.000.00 2.858 \$1.000.00 2.858 \$1.000.00 10.324 \$1.000.00 2.850 \$890.11 \$9.850 \$890.11 \$1.926.000 \$1.00 11.926.000 \$1.00 2.861 \$1.000.00 7.7424 \$1.000.00 2.258 \$1.000.00	(\$490.425.00) (\$6.200.475.00) (\$12.472.50)	\$10.25.00 \$720.000.00 \$720.000.00 \$6.677.00 \$6.677.00 219.908 \$283.000.00 283 \$283.000.00 283 \$283.000.00 283 \$476.573.62 495 \$476.573.62 495 \$445.000.00 \$443 \$450.000.00 \$500.000.00 \$00 \$00 \$00 \$00 \$00 \$00
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9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.720 9.72 9.72 9.72 9.72 9.72 9.72 9.72 9.72	\$14,400,000,00 \$180,000,000,00 \$6,655,000,00 \$5,655,000,00 \$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,261,000,00 \$1,0,000,00 \$7,700,000,00	\$0.00 \$18.882.078.62 Redsemed, in full: warnants not outstanding \$0.00 \$210.867.527.00 Rods: In full: warnants not outstanding \$0.00 \$210.867.527.00 Rods: In full: warnants not outstanding \$0.00 \$210.867.527.00 Rods: In full: warnants not outstanding \$0.00 \$6.649.963.92 Redsemed, in full: warnants not outstanding \$0.00 \$26.649.963.92 Redsemed, in full: warnants not outstanding \$0.00 \$212.066.668 Rodsemed, in full: warnants not outstanding \$0.00 \$12.066.668 Rodsemed, in full: warnants not outstanding \$0.00 \$12.266.668 Rodsemed, in full: warnants not outstanding \$0.00 \$12.266.858.64 Redsemed, in full: warnants not outstanding \$0.00 \$12.266.858.64 Redsemed, in full: warnants not outstanding \$0.00 \$12.966.948.856.40 Redsemed, in 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CLANTON CLANTON CLANTON CLANTON CLANTON CLANTON CLAN	AL GA GA GA GA GA GA GA GA GA GA GA GA GA JUA VA VA VA NJ NJ NJ NJ IN IN IN CA CA CA	9.42/2010 9.42/2010 9.413/2013 9.413/2013 1.425/2008 Prefered Stock w/ Warrants 1.425/2008 Prefered Stock w/ Exercised Warrants 1.162/2009 Prefered Stock w/ Exercised Warrants 1.162/2009 Prefered Stock w/ Exercised Warrants 1.162/2009 Prefered Stock w/ Exercised Warrants 1.125/2008 Prefered Stock w/ Exercised Warrants 1.125/2009 Prefered Stock w/ Exercised Warrants 1.1212/2009 Prefered Stock w/ Exercised Warra	\$14,400,000,00 \$180,000,000,00 \$55,658,000,00 \$55,658,000,00 \$20,649,000,00 \$20,649,000,00 \$11,026,000,00 \$11,026,000,00 \$10,000,000 \$10,000,000 \$7,700,000,00 \$5,500,000,00	\$0.00 \$18,882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$210.367.527.00 Sold, in full: warrants not outstanding \$0.00 \$66,649.963.92 Redeemed, in full: warrants not outstanding 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UNITERS, BANK, AND	A TMORE B AARRESULLE B AARRESULLE B RARESULLE B RARESULLE B RARESULLE B RARESULLE B RARESULLE B RARESULLE B RARESULE D VENNA VENNA VENNA CLANTON CLANTON CLANTON CLANTON CLANTON B ROOMFELD B ROOMFELD CAREN GROVE CAREN GR	AL, GA GA NJ NJ NJ NJ NI IN NI IN CA CA CA	9.92010 9.92010 9.132013 9.732012 17.20024 17.20024 17.20024 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 17.20025 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in full: warrants not outstanding \$0.00 \$2.9	\$114.400.000.00 \$1,515.600.00 \$12,525.05 \$159,145.525.00 \$159,145.525.00 \$159,145.525.00 \$159,145.525.00 \$2,255,000.00 \$10,325,000.00 \$10,325,000.00 \$2,10,325,000.00 \$2,10,325,000.00 \$2,10,325,000.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$2,226,800.00 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 \$3,1600.000 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Footnote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount Outstan	ndina Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares		alized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 6/3/2009 NJ 9/23/2009					\$75,000,000.00 \$125,000,000.00	125.000	\$1,000.00 \$1.000.00		I		
	VALLEY NATIONAL BANCORP	WAYNE	NJ 12/23/2009					\$100,000,000.00	100,000					
	VALLEY NATIONAL BANCORP	WAYNE	NJ 5/24/2010)								4	\$5,421,615,27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 6/26/2009 TX 8/25/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding \$3.000.000.00	3.000	\$1.000.00		H	\$150.000.00	450
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN		Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6.933.870.05	Sold, in full; warrants outstanding	3,000	\$1,000.00			\$130,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 11/19/2013	8				\$5,672,361.44	14,738	\$384.88	(\$9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1/6/2014						(\$56.723.61)			└─── ┥		
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 12/12/2008 VA 12/11/2012	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding \$71,000,000.00	71.000	\$1,000.00		t		
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2012					\$71,000,000.00	71,000	\$1,000.00			\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding			<u></u>			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013					\$325.353.86	533		(\$207,646,14)	4		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013 VA 9/12/2013					\$2,543,620.14	(\$25,000,00)	\$610.42	(\$1,623,379.86)	H	\$63,481.25	143
8.11.14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000,00	\$0.00	\$1,898,258,59	Redeemed, in full; warrants not outstanding	(\$25,000.00)			1		
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012	2				\$787,500.00	788					
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013	8				\$712.500.00	713	\$1,000.00		4	\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding \$25,000,000,00		\$1,000.00		+	\$1,189,813.00	367,984
8,14,45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	PA 8/1/2012 WA 1/30/2009	Preferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	25,000	\$1,000.00			\$1,109,013.00	307,904
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011					\$110,000,000.00	110,000	\$1,000.00	<u></u>		\$5,500,000.00	5,500
8.11.17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009		\$12,000,000.00	\$0.00	\$14,731,826,23	Redeemed, in full; warrants not outstanding						
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012					\$3,000,000.00	3,000			└─── ┥		
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013 MA 4/23/2014					\$4,000,000.00 \$5,000,000.00	4,000 5,000	\$1,000.00 \$1,000.00			\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA 12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	0.000	¢1,000.00			¢410,000.00	410
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009					\$22,000,000,00	22,000	\$1.000.00				
44.40	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009	Destanced Observers/Wessender	F00 000 000 00	\$0.00	Pag 600 041 15	Dedeemed is fill warments and existencialize	·/			H	\$568,700.00	390,071
(1,10	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/16/2009 WA 1/12/2011	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.06	\$30,628,344.45	Redeemed, in full; warrants not outstanding \$26.380.000.00	26 380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 3/2/2011						20,380	\$1,000.00			\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985,18	Redeemed, in full; warrants not outstanding				4		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009					\$200,000,000.00	200,000	\$1,000.00		├────	\$15.388.874.07	1,707,456
	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 3/15/2010 VA 1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15 317 317 86	Redeemed, in full; warrants not outstanding	I				\$15,388,874.07	1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009		\$6,842,000.00	<i>40.00</i>	010,011,011.00							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011					\$13,475,000.00	13.475	\$1,000.00		I	\$332,000.00	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding		6000 m				
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 2/6/2013 WI 2/7/2013					\$4,831,002.80 \$92,690.00	5,212	\$926.90 \$926.90	(\$380,997.20) (\$7,310.00)		\$18,644.66 \$147,194.69	19
	WADKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013					\$22,050.00	313	\$926.90	(\$22,880.30)		\$147,154.05	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013						(\$52,138,13)					
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	L			4		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3/3/2010 CT 10/13/2010					\$100,000,000.00 \$100,000,000.00	100,000	\$1,000.00 \$1.000.00		<u> </u>		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010					\$100,000,000,000	200,000					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011								<u></u>		\$20.388.842.06	3.282.276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding				4		
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 12/23/2009 MN 5/26/2010					\$25,000,000,000.00	25,000	\$1,000,000.00		H	\$840,374,891.73	110,261,688
11	WELES FARGO & CO. WESBANCO, INC.	WHEELING	WV 12/5/2008		\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	· · · · · · · · · · · · · · · · · · ·			1	\$040,374,091.73	110,201,000
	WESBANCO, INC.	WHEELING	WV 9/9/2009					\$75.000.000.00	75.000	\$1,000.00				
	WESBANCO, INC.	WHEELING WEST DES MOINES	WV 12/23/2009									L	\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES		Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding \$36,000,000.00	36,000	\$1,000.00		+		
	WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 6/29/2011					\$36,000,000.00	36,000	\$1,000.00			\$700.000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87.360.236.61	Redeemed, in full: warrants not outstanding			<u></u>			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009					\$41,863,000.00	41,863			4		
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 11/18/2009					\$41,863,000.00	41,863	\$1,000.00		H	\$878,256.00	246,698
	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	· · · · · · · · · · · · · · · · · · ·			1	\$676,230.00	240,090
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011				4.0010001000100	\$140.000.000.00	140.000	\$1.000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011									L	\$415,000.00	787,107
	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA 12/23/2008 CA 11/7/2014	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible		<u> </u>	(\$7,290,000.00)	tt		
8 14 18	WESTERN COMMUNITY BANCSHARES, INC.	MONMOUTH	II 12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding	· · · · · · · · · · · · · · · · · · ·		(\$7,290,000.00)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009		\$4,567,000.00	\$5.00								-
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	2				\$1,050,524.72	1,117		(\$66,475.28)	4I		
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 11/9/2012 IL 1/11/2013					\$9,673,015.37	(\$107.225.41)	\$938.67	(\$631,984.63)	L	\$335,417.06	343
8.11.78	WESTERN RESERVE BANCORP, INC.	MONMOUTH		Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5.842,197.92	Redeemed, in full; warrants not outstanding	(0107,235.41)					_
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH 11/30/2012					\$4.700.000.00	4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	L			000.10		
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014 AR 7/2/2014					\$1,300,000.00 \$15,500.000.00	1,300			\$82,173.00 \$979,755.00	\$1.002.535.38	840
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014					\$15,500,000.00	(\$178,619.28)	91,003.21		4010,100.00	¥1,002,000.00	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008	Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$343,733,333,33	Redeemed, in full; warrants not outstanding						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 6/3/2011		PAGA 200 000 00			\$300,000,000.00	300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 DE 5/13/2011	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding \$330,000,000.00	330.000	\$1,000.00		├───		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding						
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA 4/3/2012	2				\$58,646,694,58	(\$879,700.42) 62,158	\$943.51	(\$3.511.305.42)			
	WILSHIRE BANCORP. INC.	LOS ANGELES LAKE FOREST	CA 6/20/2012									L	\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST	IL 12/19/2008 IL 12/22/2010	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding \$250,000,000.00	250,000	\$1,000.00		H		
	WINTROST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 2/14/2010					42.30,000,000.00	200,000	¥1,000.00			\$25,600,564.15	1,643,295
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391,21	Sold, in full; warrants not outstanding						
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 6/24/2013					\$2,343,851.20	2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE WILMINGTON	AL 7/26/2013 DE 1/23/2009	Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57 640 856 64	Sold, in full; warrants not outstanding	(\$24,999.99)			I −−−−+		
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE 4/3/2012	i iourios oldu w marano	302,020,000.00	φι.00	<i>401</i> ,040,000.04	Sold, in full, warrants hot outstanding \$48,157,663.75	(\$722,364.96) 52,625	\$915.11	(\$4,467,336.25)		+	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012	2									\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding	L			L		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009 NC 9/18/2012		\$13,312,000.00			C41 110 0F0 00	(\$662,235.84) 49,312	\$895.30	(\$5,162,944.00)		+	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 9/18/2012 NC 6/10/2013					\$44,149,056.00	19002,233.047 49,312	g053.30	(40,102,344.00)		\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/11/2013										\$20,000.00	128,663
8,14,45	YORK TRADITIONS BANK	YORK		Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding	+/					
11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA 7/14/2011 UT 11/14/2008	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	\$4,871,000.00 Redeemed, in full; warrants not outstanding	4,871	\$1,000.00		L	\$244,000.00	244
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 3/28/2012		\$1,400,000,000.00	\$0.00	¥1,001,027,329.6Z	Redeemed, in full; warrants not outstanding \$700.000.000.00	700.000	\$1.000.00				-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 9/26/2012	2				\$700,000,000.00	700,000	\$1,000.00				·
			UT 9/26/2012 UT 12/5/2012	TOTALS	\$204,894,726,320.00		\$226,742,046,890.20	\$700.000.000.00 \$199,655,744,903.16		\$1,000.00	(\$5,172,746,196.39)		\$7,666,418.51 \$8,065,611,497.60	5,789,909

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
1	1 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
1	2 Redemption pursuant to a qualified equity offering.
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
1	7 This institution participated in the expansion of CPP for small banks.
1	8 This institution received an additional investment through the expansion of CPP for small banks.
	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
2	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

tnote	Footnote Description
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by continger value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relat to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Conceptorated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market pri
	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Department of Financial Institutions, and the Federal

Deposit Insurance Corporation (FDIC) was named Receiver.

tnote	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investme under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set fort the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treas for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivale to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M& Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

otnote	Footnote Description
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	6 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Feder Deposit Insurance Corporation (FDIC) was named Receiver.
	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	9 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporat (FDIC) was named Receiver.
	O On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	1 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, wh appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
5	4 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acqui company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasu the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	6 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Bank which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	B As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
5	9 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
6	O On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	1 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

otnote	Footnote Description
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacl at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

note	Footnote Description
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares,
	("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding a
	the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial war held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 p
	share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
	agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
	Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
	exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
	warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
	between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers provide the securities of the secu
	thereto.
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amour
	securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporatior
	pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nar Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree
	sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

note	
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finance stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporat (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after paym to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

otnote	Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for a
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Pataps
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwa
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreemen
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/201
	with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trus
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreement
	each dated as of 12/23/2015, with the purchaser parties thereto.
	131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subje
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
	132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelar
	and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. Th
	transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
	139 On May 8, 2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	140 On May 15, 2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote

e Footnote Description 141 On May 31, 2017, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership – Treasury has no outstanding investment Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

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Fratureta	Institution Name	City	State Date		Eucheman From ODD	Original lawset and the sumt	Outstanding lauretainet	Total Cook Dools2	Income the set Otationst		1	Disposition /	Auction Avg. Price	(Realized Loss) / (Write-off) Gain
Footnote		City	oluto Duto	Original Investment Type ¹	Exchange From CPP	Original Investment Amount \$2,234,000.00	Outstanding Investment \$0.00	Total Cash Back ² \$2,334,902.34	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
20	Alternatives Federal Credit Union Alternatives Federal Credit Union	Ithaca	NY 12/27/2016	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Solu, In full	\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook		Subordinated Debentures		\$5,457,000.00	\$0.00	\$6 549 066 96	Redeemed, in Full	\$2,033,200.00		2,234,000	\$0.32	(\$178,720.00)
0	American Bancorp of Illinois, Inc.	Oak Brook	IL 3/1/2017	Cabbranates Babanaras		\$6,161,000.00	\$0.00	\$0,010,000.00		\$5,457,000,00		5.457.000	\$1.00	
8	Atlantic City Federal Credit Union	Lander		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277,77	Redeemed, in Full				41100	
	Atlantic City Federal Credit Union		WY 9/26/2012							\$2,500,000.00		2,500,000	\$1.00	
8	Bainbridge Bancshares, Inc.			Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full					
	Bainbridge Bancshares, Inc.	Bainbridge	GA 9/10/2014							\$2,372,000.00		2,372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA 1/7/2015							\$1,000,000.00		1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full					
	Bancorp of Okolona, Inc.	Okolona	MS 3/13/2013							\$3,297,000.00		3,297,000	\$1.00	
3,4,14	BancPlus Corporation			Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full					
	BancPlus Corporation	Ridgeland	MS 10/18/2016							\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park		Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full	AF 050 000 00		5.050	0 4 000 00	
0	BankAsiana	Palisades Park Bronx	NJ 10/1/2013 NY 9/29/2010	Cubadiasted Debastures		6500.000.00	\$0.00	\$550 500 50	Dedeement in Sull	\$5,250,000.00		5,250	\$1,000.00	
0	Bethex Federal Credit Union Bethex Federal Credit Union		NY 11/18/2015	Subordinated Debentures		\$502,000.00	\$0.00	\$003,000.00	Redeemed, in Full	\$502,000.00		502,000	\$1.00	
8	Border Federal Credit Union	Del Rio	TY 9/20/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3 523 607 78	Redeemed, in Full	\$302,000.00		302,000	\$1.00	
0	Border Federal Credit Union	Del Rio	TX 10/15/2014			\$3,200,000.00	\$0.00	\$0,020,001.10	redeemed, in rui	\$3,260,000.00		3,260,000	\$1.00	
8	Brewery Credit Union			Subordinated Debentures		\$1,096,000.00	\$0.00	\$1 140 388 00	Redeemed, in Full	93,200,000.00		3,200,000	φ1.00	
-	Brewery Credit Union		WI 10/3/2012			\$1,000,000.00	\$0.00	¢1,110,000.00		\$1,096,000.00		1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union			Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full	\$ 1,2 30,000.00		.,	\$1.00	
	Brooklyn Cooperative Federal Credit Union		NY 12/27/2016			·····		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$280,000.00		300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union			Subordinated Debentures		\$145,000.00	\$145,000.00	\$19,260.83	Full investment outstanding					
8,10	Butte Federal Credit Union		CA 9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full					
	Butte Federal Credit Union	Biggs	CA 12/31/2014							\$1,000,000.00		1,000,000	\$1.00	
8	Carter Federal Credit Union	Springhill		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,121,350.00	Redeemed, in part					
	Carter Federal Credit Union	Springhill	LA 2/6/2013							\$2,500,000.00		2,500,000	\$1.00	
3,6	Carver Bancorp, Inc	New York		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding					
20	CFBanc Corporation	Washington		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full					
	CFBanc Corporation	Washington	DC 12/20/2016							\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
3,5,33	Citizens Bancshares Corporation	Atlanta		Preferred Stock	\$7,462,000.00	\$1 070 000 00	\$7,462,000.00	\$5,785,785.72	Sold, in part					
	Citizens Bancshares Corporation	Atlanta	GA 9/17/2010 GA 12/30/2016			\$4,379,000.00				£4.007.040.00		4.070	£005-00	(\$454.054.00)
3,12	Citizens Bancshares Corporation				\$54,600,000.00		00.03	\$E7 266 400 00	Sold in full	\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc. Community Bancshares of Mississippi, Inc.		MS 10/11/2016	Preferred Stock	\$34,800,000.00		\$0.00	\$57,366,400.00	Solu, In full	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
3.4	Community Bank of the Bay	Oakland		Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4.060.000.00	\$517 875 56	Full investment outstanding	\$30,770,000.00		34,000	\$350.00	(\$3,022,000.00)
3,4	Community First Guam Federal Credit Union	Hagatna	GU 9/24/2010	Subordinated Debentures	\$1,747,000.00	\$2,650,000.00	\$2,650,000.00	\$352,008,33	Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul		Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00						
	Community Plus Federal Credit Union	Rantoul	IL 12/20/2016			• • • • • • • • • • • • • • • • • • • •		¥ ja=a.aa		\$415,000.00		450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$371,800.50	Full investment outstanding					
34	D.C. Federal Credit Union	Washington		Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,164,984.56	Sold, in part					
	D.C. Federal Credit Union	Washington	DC 12/30/2016							\$970,900.00		1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT 9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$927.89	Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles	CA 9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56	Full investment outstanding					
	Fairfax County Federal Credit Union	Fairfax	VA 9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$1,068,511.33	Full investment outstanding					
8	Faith Based Federal Credit Union	Oceanside		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full					
	Faith Based Federal Credit Union	Oceanside	CA 8/19/2015			A 44.000.00	* 0.00	ALE 111 07		\$30,000.00		30,000	\$1.00	
0	Fidelis Federal Credit Union	New York New York	NY 10/14/2015	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.07	Redeemed, in Full	\$14,000.00		14,000	\$1.00	
3	Fidelis Federal Credit Union First American International Corp.			Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2 312 075 70	Full investment outstanding	φ14,000.00		14,000	\$1.00	
3.8	First Choice Bank	Cerritos	CA 9/24/2010	Preferred Stock	\$5,146,000.00		\$17,000,000.00	\$5,413,877.89	Redeemed, in Full					
3,0	First Choice Bank	Cerritos	CA 5/1/2013		40, 1 1 0,000.00		φ 0.00	40,110,011.09		\$5,146,000.00		5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full			2,110	.,	
	First Eagle Bancshares, Inc.	Hanover Park	IL 3/25/2016							\$7,875,000.00		7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full					
	First Legacy Community Credit Union	Charlotte	NC 4/2/2014							\$1,000,000.00		1,000,000	\$1.00	
3,8	First M&F Corporation	11000100100	MS 9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full					
	First M&F Corporation		MS 8/30/2013							\$30,000,000.00		30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon		Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full					(*
	First Vernon Bancshares, Inc.	Vernon	AL 11/29/2016			40.077.777.77		A0 770 557 ···		\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full	£0.070.000.00	1	0.070.000	£4.00	
0	Freedom First Federal Credit Union		VA 6/12/2013 MT 9/24/2010			\$1 GE7 000 00	\$0.00	\$1 70E 207 07	Redeemed, in Full	\$9,278,000.00		9,278,000	\$1.00	
0	Gateway Community Federal Credit Union		MT 9/24/2010 MT 10/17/2012	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Reusemed, in Full	\$1,657,000.00		1,657,000	\$1.00	
28	Gateway Community Federal Credit Union Genesee Co-op Federal Credit Union	Rochester		Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold in full	\$1,037,000.00		1,037,000	\$1.00	
	Genesee Coop Federal Credit Union	Rochester	NY 12/27/2016	Sassi analog Dobentures		\$300,000.00	\$0.00	φ010,000.07	cold, in full	\$279,000.00		300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union	Kinston		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	QL, 0,000.00		000,000	φ0.00	(421,000.00)
-	Greater Kinston Credit Union	Kinston	NC 4/10/2012			÷==0,000.00	\$0.00			\$350,000.00		350,000	\$1.00	
3,8	Guaranty Capital Corporation			Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	,		000,000		
	Guaranty Capital Corporation		MS 12/21/2016							\$14,000,000.00		14,000,000	\$1.00	
	Hill District Federal Credit Union	Pittsburgh	PA 9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56	Full investment outstanding					
	Hope Federal Credit Union	Jackson	MS 9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$602,164.44	Full investment outstanding					
3,4	IBC Bancorp, Inc.	Chicago	IL 9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,674,588.14	Full investment outstanding					
3,35	IBW Financial Corporation	Washington		Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full					
-	IBW Financial Corporation	Washington	DC 12/30/2016							\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI 9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full					

member borner	Fasturete	In additution Manage	City	State Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
Normal books	Foothote	Institution Name			Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back Investment Status			Avg. Price \$1.00	(Realized Loss) / (Write-off) Gain
And Additional Addit	8					\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$030,000.00	030,000	φ1.00	
13) Sector 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 130 13	-			MS 11/2/2016					\$3,154,000.00	3,154,000	\$1.00	
Image: stand	3,8				\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full				
Balance international and an and an analysis of the section of the secti									\$4,551,000.00	4,551	\$1,000.00	
Image: starting interfact starting	8	Liberty County Teachers Federal Credit Union				\$435,000.00	\$87,000.00	\$393,167.50 Redeemed, in part				
Image: Second											\$1.00 \$1.00	
Image: Section of the section of t											\$1.00	
1.4.1 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2 1.4.2											\$1.00	
Phy Control C	3.4.22				\$5.645.000.00	\$5.689.000.00	\$0.00	\$12,005,854,33 Sold, in full	\$07,000.00	01,000	φ1.00	
Sime Sime field free fiel					4414.44144				\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
Image: Section Sect	36		New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full				
13.1 More many frame and m		Lower East Side People's Federal Credit Union	New York	NY 12/30/2016					\$827,118.22	898,000	\$0.92	(\$70,881.78)
Mode Max Manne Data Mar Mar Mar Mar Mar Mar Mar Mar Mar Ma	3,23	M&F Bancorp, Inc.		NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full				
Image: sector of the sector		M&F Bancorp, Inc.							\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
Image of the stand of the s	3,5	Mission Valley Bancorp		CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,383,354.22 Full investment outstanding				
Normal productionNormal ProductionN							tono 000 00	407 500 04 5 H 1 4 4 4 4 F				
Norme incompany incompa								\$37,593.01 Full investment outstanding				
								\$45,060.56 Full investment outstanding				
13.1 Part of the second is an end of the second is and								\$144 618 11 Full investment outstanding				
Matrix	3,24				\$3.000.000.00	\$1,001,000.00		\$3,327,125.28 Sold. in full				
No. No. </td <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> <td></td> <td></td> <td>\$2,940,000.00</td> <td>3,000</td> <td>\$980.00</td> <td>(\$60,000.00)</td>					,				\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
Part and rank rank rank rank rank rank rank rank	30	Phenix Pride Federal Credit Union				\$153,000.00	\$0.00	\$161,150.50 Sold, in full				
1.1 Partic Second. In.									\$142,000.00	153,000	\$0.93	(\$11,000.00)
B Nucl. Sci. Fact. Control. Name: Fact. Sci. Disc.	3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full				
mon blank holes control united magnetic basismont has a local with the second sec									\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 3.1 </td <td>8</td> <td>Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union</td> <td></td> <td>HI 9/24/2010 Subordinated Debentures</td> <td></td> <td>\$273,000.00</td> <td>\$0.00</td> <td>\$300,072.50 Redeemed, in Full</td> <td>0070 005</td> <td>070</td> <td></td> <td></td>	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union		HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	0070 005	070		
Selection operation of the selection of	2.0				\$0.704.000.00		<u>00.00</u>	\$10 171 490 22 Rodermed in Full	\$273,000.00	273,000	\$1.00	
16 Part free free free free free free free fr	3,8	PSB Financial Corporation			\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full	\$0.724.000.00	0.724	\$1,000.00	
Participant family fa	8.16			AZ 9/24/2010 Subordinated Debentures		\$2,500,000,00	00.02	\$2 716 972 22 Sold in full	\$9,734,000.00	9,734	\$1,000.00	
Part field Qub Max Part fi	0,10			AZ 3/9/2016		\$2,500,000.00	40.00	\$2,710,372.22 GOId, II11dii	\$1,500,000,00	1.500.000	\$1.00	
Restinct Contrant/ Designed Design											\$0.93	(\$70,000.00)
P1 Star Control Star Contr						\$31,000.00	\$31,000.00	\$4,109.22 Full investment outstanding				(
Same Control Control Under Same Control Control Under Same Control Control Under Same Control Control Under Same Control Control Under Same Control	37	Santa Cruz Community Credit Union		CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				
Security Case L Constraint Security Case L Constraint <t< td=""><td></td><td>Santa Cruz Community Credit Union</td><td>Santa Cruz</td><td>CA 1/10/2017</td><td></td><td></td><td></td><td></td><td>\$2,607,416.00</td><td>2,828,000</td><td>\$0.92</td><td>(\$220,584.00)</td></t<>		Santa Cruz Community Credit Union	Santa Cruz	CA 1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
Sector Capital Controlm Beach Biol Sector Permission Permissio	3.8	Security Capital Corporation	Batesville		\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
Service data Constraint of the and										9,250	\$1,000.00	
BA15 South Flood Congradies											\$1,000.00	
Sector Priority Forder Conversion Sector Priority Conversion	0.4.45				* 10,000,000,00	A	t a aa	601.010.111.11 0.11.1.1.W	\$5,660,000.00	5,660	\$1,000.00	
S1 Branged Facher Under Branged A Branged A <th< td=""><td>3,4,15</td><td></td><td></td><td></td><td>\$18,000,000.00</td><td>\$4,000,000.00</td><td>\$0.00</td><td>\$24,019,111.11 Sold, in full</td><td>\$21 240 000 00</td><td>22.000</td><td>\$970.00</td><td>(\$660,000.00)</td></th<>	3,4,15				\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full	\$21 240 000 00	22.000	\$970.00	(\$660,000.00)
Strenger Marken Green Usan Strenger Marken Strenger Name Strenger Marken Strenger Strenger Marken Strenger<	31					\$2 646 000 00	\$0.00	\$2 764 776 00 Sold in full	\$21,340,000.00	22,000	\$970.00	(\$080,000.00)
3.14 Surfam Bacop, inc. Made by Mad by Mad by<	51					\$2,040,000.00	40.00	\$2,704,770.00 Bold, in full	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
Same Assert free Code UnionAnalysis of an Code Code UnionAnal	3.4.18	Southern Bancorp. Inc.			\$11.000.000.00	\$22,800.000.00	\$0.00	\$35,702,188.89 Sold, in full	4-1.0.10-0.00		* 0102	(+=,,
25 Southen Chankauga Prieder Circle Union Lalencood Vit 9/2010 Southen Chankauga Prieder Circle Union 51,002,000 50,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,002,000 51,				AR 11/29/2016					\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
Shranks Conduits Sin Anson N. 92207 Substand mathematics Sin Anson N. 92207 Sin Anson Sin Anson N. 92207 Sin Anson	25		Lakewood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full				
Southwide Conduition Standards T.K 1000000000000000000000000000000000000									\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
3.13 State Capital Corporation Generatorial Mile 9720210 [Preferred Stock \$15,750,00.00 Control Control State State<	8					\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full				
State Capatrian Center Mark		Southside Credit Union		TX 10/30/2013					\$1,100,000.00	1,100,000	\$1.00	
3.4.19 The First Buncharmes, Inc. Hettinsburg MS 9.202010 Potent Stack S5.000,000 S12122,000,0 S18,043,651 Sdd, Ind. Image S17,000,00 S17,020,000 S18,043,651 Sdd, Ind. Image S17,000,00 S17,020,000 S18,043,651 Sdd, Ind. S17,000,000 S17,020,000 S17,000,00 S17,000,00 S17,020,000 S17,020,000 S17,020,000	3,13	State Capital Corporation			\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	\$44750 000 CT	10.70-	6000 F	(64 000 000 00)
Image: The First Binchares, Inc. Head back State Corporation Bits State State Scorporation Bits State Score State State Scorporation State State Score State State Score State State Score State Stat	2.4.40				\$F 000 000 00	\$40,400,000,00	60.0 3	\$40,040,405,64, C-H i= 6-II	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
8 17th Magnols State Corporation 89 Springs MS 9/27/2019 (shordnated Debentures Springs MS 9/27/2019 (shordnated Debentures Springs MS 9/27/2019 (shordnated Debentures	3,4,19			MS 12/6/2016	\$5,000,000.00	\$12,123,000.00	\$0.00	@10,043,495.01 50l0, II110II	\$15,925,000,00	17 109	\$930.04	(\$1,198,000.00)
Image is state Corporation Bay, Springe MS 12/17/2014 Constant Constant State Corporation	8	The Magnolia State Corporation	Bay Springs	MS 9/29/2010 Subordinated Debentures		\$7,922,000,00	\$0.00	\$9,276,380,53 Redeemed in Full	@13,323,000.00	17,123	\$330.04	(91,190,000.00)
The Magneli State Carporation Bay Springs MS Softward Sof	-					\$1,0 <u>21</u> ,000.00	\$0.00	40,2. 0,000,00 (readonida, irr ai	\$3,700,000.00	3,700,000	\$1.00	
29 Thurston Union of Low-Income People (TLUP) Cooperative Credit Union / Habrostanoe Credit Union / Habrostanoe Credit Union / Habrostanoe Credit Union Oppose Default Section State Maternal Section State Section State										4,222,000	\$1.00	
Intraston Intraston <t< td=""><td>29</td><td></td><td></td><td></td><td></td><td>\$75,000.00</td><td>\$0.00</td><td>\$80,592.50 Sold, in full</td><td></td><td></td><td></td><td></td></t<>	29					\$75,000.00	\$0.00	\$80,592.50 Sold, in full				
38 Tongass Federal Credit Union Ketch Nam Ket by Schwart 9242010 Suberdinated Debentures Stable Robit Openation Stable Robit Rob		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union		WA 12/27/2016					\$71,205.00	75,000	\$0.95	(\$3,795.00)
3 Tri-State Bank of Membis Membis Membis No 9/12/01 Performance Membis State All pressure Membis	38	Tongass Federal Credit Union	Ketchikan			\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full				
Talane-Quola Federal Credit Union New Orbane New Orbane New Orbane New Orbane Sector									\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
Tulene-Loyale Federal Credit Union New Otherans I.A. 9/24/2101 Subordinated Debentures \$424,000.00 \$424,000.00 \$424,000.00 \$424,000.00 \$12,823.31 Full Investment austanding Image of the set of the	3			TN 8/13/2010 Preferred Stock	\$2,795,000.00			\$209,935.56 Full investment outstanding				
9 Union Stittement Federal Credit Union New York NV 9/29/2010 [Subcridinated Debentures S205,000,00 \$308,622.56 Sidd, full				LA 9/24/2010 Subordinated Debentures				\$56,321.33 Full investment outstanding				
Union Statement Federal Credit Union New York N*V 12/30/2016 $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= 0$ $= $	0			IN 9/24/2010 Subordinated Depentures				\$1,328.33 Full Investment outstanding \$308,622.56 Sold in full				
3.8 United Bancoporation A kabana, Inc. Atmore Atmore A 9/32/01 Preferred Stock \$10,300,000,00 \$11,577,772.22 Redem on [n cut] \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00 \$10,300,000,00	9			NY 12/30/2016		\$295,000.00	\$U.UU	4000,022.00 0000, IN TUII	\$271 714 78	295.000	\$0.92	(\$23,285.22)
United Bance preation of Aubana, Inc. Anore A.I. 11/62/06 One A.I. 11/62/06 One A.I. 11/62/06 One A.I. 11/62/06 One A.I. A.I. 11/62/06 A.I. A.I.I. A.I. A.	3.8			AL 9/3/2010 Preferred Stock	\$10.300.000.00		\$0.00	\$11,577,772,22 Redeemed in Full	ψ2/1,/14.70	200,000	ψ0.92	(ψευ,ευυ.εε)
8 UNITENEE Federal Credit Union(Workers United Federal Credit Union) New York N* 9/20/10 Subordinated Detentures \$57,000.0 \$57,000.0 \$59,801.0 Redeemed, in Fuil S6 S7	-,-			AL 11/16/2016	÷10,000,000.00		30.00	erigerigerigerige	\$10,300,000.00	10,300	\$1,000.00	
UNITENE Federal Credit Union(Workers United Federal Credit Union) New York N* N	8					\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
3.4.0 University Financial Corp, Inc. Shead N 7/30/10 [subordinated Debentures $511,920,000$ $510,920,000$ $523,704,297$ Redemed, in Full $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ $52,710,000$ 52			New York		_				\$57,000.00	57,000	\$1.00	
8 UNC pederal Credit Union New Orbans LA 9/42010 Subordinated Debentures \$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$	3,4,8	University Financial Corp, Inc.	St. Paul	MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
UND Gederal Credit Union New Orleans LA 9/42/03 Control State Control State <td></td> <td>University Financial Corp, Inc.</td> <td></td> <td>MN 11/28/2012</td> <td></td> <td></td> <td></td> <td></td> <td>\$22,115,000.00</td> <td>22,115,000</td> <td>\$1.00</td> <td></td>		University Financial Corp, Inc.		MN 11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
8.32 Vigo County Federal Credit Union Terre Haute IN 9/29/2010 Jubordinated Debentures \$12,20,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,26,00.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00 \$12,20.00	8			LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
Vgo County Federal Credit Union Tere Haute N 2/25/015 Control General Credit	0.00							At 000 044 00 0 14 1	\$743,000.00	743,000	\$1.00	
Vigo County Federal Credit Union Terre Haute IN 12/23/2015 245,800. 245,800. 245,800. 245,800. 389,151. Vigo County Federal Credit Union Terre Haute IN 12/27/2016 S358,018.00 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,151. 389,1	8,32			IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,226,641.32 Sold, in part	£404.000.00	404.000	£4.00	
Vigo County Federal Credit Union Terre Haute IN 12/27/2016 \$358,018.00 \$389,151											\$1.00 \$1.00	
Ingo contraction Optimize Cont											\$0.92	(\$31,132.00)
	8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	\$000,010.00	505,130	ψ0.92	(#31,132.00)
Virginia Community Capital, Inc. Christiansburg VA 6/29/2016 \$1,915,000.00 \$1,915,000	-	Virginia Community Capital, Inc.		VA 6/29/2016		÷.,=.5,000.00	\$0.00			1,915,000	\$1.00	
TOTALS \$363,290,000.00 \$206,783,000.00 \$94,087,450.00 \$513,130,968.93 \$449,033,494.00 \$0.00				TOTALS	\$363,290,000.00	\$206,783,000.00	\$94,087,450.00	\$513,130,968.93		\$0.00		(\$26,952,056.00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 14 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date 29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	31 completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016. On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
	the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial I	nvestment			Exchange/Transfer/Other Details				Treasury Investment	After Exchange/Trar	sfer/Other	Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
	ong, onde	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Portial conversion of preferred	\$ 3,000,000,000	N/A		Preferred Stock	,,			Common Stock	36.96%	
												-			1/23/2014 Partial Disposition ⁴⁰				
															4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
											N/A 26				5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000		GMAC (Ally) 3, 2 32, 3		63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
															10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%	
									Further and for some deal and						12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company 10, 1 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%	
									Exchange for preferred and	\$ 4,000,000,000				k 60.8%	11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%	
								7/10/2009					1, Common Stock		12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		5/20/2009	Purchase	General Motors		4,000,000,000	Par 5				N/A	General Motors Company 10, 1			4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		0,20,2000	T utenase	Corporation	Note	1,000,000,000	ru o		common stock in New GM	\$ 4,000,000,000		25		00.070	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
															9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
				General Motors Corporation		360,624,198		7/10/2009							7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
					Debt Obligation w/ Additional \$				Exchange for preferred and			Conorol Motoro Holdingo		n \$ 7,072,488,605	12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase				Par 6		common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11, -	2 Debt Obligation		1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986	
															3/31/2010 Partial Repayment		Debt Obligation	\$ 4,676,779,986	
				General Motors	Debt Obligation w/ Additional		0		Exchange for preferred and		0				4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	Corporation	Note \$	30,100,000,000	Par	7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors Liquidation 29					Right to recover		
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds Right to recover	N/A	
															5/3/2011 Partial Repayment		Right to recover proceeds Right to recover	N/A	
															12/16/2011 Partial Repayment		Right to recover	N/A	
															12/23/2011 Partial Repayment			N/A	
															1/11/2012 Partial Repayment	\$ 6,713,489 \$ 435,097	Right to recover proceeds Right to recover	N/A	
															10/23/2012 Partial Repayment	\$ 435,097 \$ 10,048,968	Right to recover	N/A	
					+										5/22/2013 Partial Repayment 9/20/2013 Partial Repayment	\$ 11 832 877	Right to recover	N/A N/A	
													+		12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A N/A	
															1/9/2014 Partial Repayment	\$ 470.269	Right to recover	N/A N/A	
															5/22/2015 Partial Repayment		proceeds Right to recover proceeds	N/A	
L															5/22/2015 Faituai Repayment	Ψ 0,320,185	proceeds	N/A	

								-	-			1	1					
														8/1/2016	Partial Repayment	s	2,961,564 Right to recover proceeds	N/A
														11/17/2016	Partial Repayment	\$	5,033,898 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13	•						3/17/2009	Partial Repayment	s	Debt Obligation w/ 3,499,055 Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	s	Debt Obligation w/ 31,810,122 Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	s	Debt Obligation w/ 51,136,084 Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	s	Debt Obligation w/ 44,357,710 Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	s	1,369,197,029 Additional Note	\$ 0
														7/14/2009	Repayment*	\$	15,000,000 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A ¹⁹	Chrysler Holding 20	 Debt obligation w/ additional note 	\$ 3,500,000,000	5/14/2010	Termination and settlement paymen	s	1,900,000,000 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	-	- 14	ł							20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	280,130,642	Par 15	;						7/10/2009	Repayment	\$	280,130,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A ²³	Old Carco Liquidation Trust 23	8 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528 Right to recover	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional \$	-	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	s	9,666,784 Right to recover	N/A
														12/29/2010	Proceeds from sale of collateral	\$	7,844,409 Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$	9,302,185 Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$	93,871,306 Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	s	6,341,426 Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	s	2,000,000 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, : Chrysler Group LLC	31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000	
														5/24/2011	Termination of undrawn facility ³¹	\$	2,065,540,000 N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000	
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000	
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 64,046,068,777

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11. "Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GMs common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan". As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan". As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with Chrysler Holding originally incurred under Treasury made a new commitment to New Chrysler. When the sale to new Chrysler fully executed on 6/10/2009 from Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler. When the sale to new Chrysler. When the sale to new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the Ioan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such Ioan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting agreement total \$13,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation prefered securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury's retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership interest to \$5.0 million. In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest in Chrysler for \$1.268 billion, purchased an incremental 16% (ully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million. Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale, LC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013. (IV completed a private placement of an aggregate of 216,667 shares of its Sixe additional shares of common stock for a aggregate price of approximately \$1.3 billion to the repurchase of the Sixe Additional shares of common stock stock be issued (the "Share Additionary" continues to the environ stock stock additional shares of common stock in the environ stock in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock in the environ stock in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock in the environ stock in the environ stock additional shares of common stock in the environ stock in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock in the environ stock addition in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock in the environ stock additional shares of common stock in the environ stock additional shares of common stock in the environ stock addition addition additional shares of common stock in the environ stock addition addit

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale).

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Detail				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	³ \$	(1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4,3/2003	Givi Supplier Receivables EEC	winnington		Fulchase	Additional Note	φ 3,000,000,000	IN A					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			-			Additional Note				7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054
	INITIAL TOT	AL \$ 5,000,000,0	00		ADJUSTED TOTAL	\$	413,076,735	т	otal Repayments	\$	413,076,735		Tota	al Proceeds fr	om Additional Notes	\$ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – ⁴ 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
		Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Rep	ayme			ent Remaining After Capital epayment		Fina	I Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inv	vestment Amount	Pricing Mechanism	Capital Repayment Date	Ca	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3 F	inal Disposition Description	Final Dis Proc	
1	12/21/2009	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	¢	20,000,000,000	Par	12/23/2009	2 c	20,000,000,000	¢ 0	Warrants	1/25/2011	^	Warrants	¢ 10	0,386,428
		Bank of America	Charlotte		Purchase	Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	2 \$	20,000,000,000		Warrants	3/3/2010	A	Warrants		6,804,513
	1/16/2009 Corporation Charlotte I					TOTAL	\$	40,000,000,000	TOTAL CAP	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	Proc	ceeds	\$ 1,42	7,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				In	itial Investment			Pren	nium			Exchange/Transfer/Other D	etails			Payment of	or Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New Yor	K NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New Yor	< NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0									Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Itreasury's investments. On 7/30/2009, Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 1/2/3/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 And 92/32/2010, Treasury number of more than a greater to be address as the contract of the

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date. 6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7 On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preference Scurities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury exceted on 2/4/2013. Accred interests

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
					Transaction									Pricing
Note	Date	Name of Institution	City	State	Туре	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table t	below for exchange/trans	fer details in connection with the reca	pitalization conducted on	1/14/2011.
												Final Disposition	on	

TOTAL 69,835,000,000 \$

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$20 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 ⁸
						φ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ Ŭ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 ⁸
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉ 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄ 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄ 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury & AIA Prefered Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that acrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	•	Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			4/45/0040	4		-	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	- \$	100,000,000	-	1/7/2014 2/6/2014	Contingent Interest Proceeds	\$	1,026,569 1,107,574
													3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	<u>\$</u>	1,225,983
													4/4/2014	Contingent Interest Proceeds	¢	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385
L		1							1				11, 3, 2014	Contingent interest i loceeda	<u> </u>	2.,000,000

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement D	etails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184		-	\$ 4,070,000		• • • • • • • •	-1 - 1 -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617		· /···/ · ·	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000		· /· /·· ·	6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		• , .,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	· /··· · ·	7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112 \$	10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604 \$	13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145 \$	9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658 \$	8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260 \$	16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934 \$	36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636 \$	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445 \$	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200 \$	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549 \$	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133 \$	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276 \$	5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872 \$	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832 \$	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646 \$	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754 \$	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183.555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										inary Adjusted		1	Final Investment						
		Seller							Con	nmitment 3	Final C	ommitment Amount ⁷	Amount ⁹	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	4 \$ 156,250,000	1/4/2010		\$ 156,250,000				1/29/2010	Distribution 5	\$ 20.091.872
	0.00.2000			02			• .,,,	r di	1/4/2010	• • • • • • • • • • • • • • • • • • • •	1/-1/2010	100,200,000	¢ 100,200,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest		Final Distribution 5	\$ 48,922
																Debt Obligation w/ Conting	2/24/2010	Final Distribution	\$ 40,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	4 \$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000		\$ 34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds		Final Distribution 5	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Durchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	5 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000			10	2242010	Final Distribution	\$ 1,223
	0.00.2000		, and the second second	02	1 dicitase		•	r di	0.2222010	• 1,211,101,000	1/10/2010	¢ 000,000	φ 000,000,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest ¹⁰			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest ¹⁰	_		
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest ¹⁰			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest ¹⁰	-		
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest ¹⁰			
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest ¹⁰			
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest ¹⁰			
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest ¹⁰			
															\$ 3,035,546				
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest ¹⁰		5	
																		Distribution 5	\$ 56,390,209
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest ¹⁰		Distribution 5	\$ 1,056,751
																 Wembership interest 		Final Distribution 5	\$ 18,772
																		Adjusted Distribution ^{5, 1}	
			Wilmington				• • • • • • • • • • • • •	Par	0.0000000		0.000.0004	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Conting	7/8/2013 nt	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	wimington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 \$ 2,488,875,000	9/26/2011	1 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282 Proceeds Debt Obligation w/ Conting			
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds Debt Obligation w/ Conting			
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds Debt Obligation w/ Conting			
														11/15/2010	\$ 132,928,628	\$ 957,013,546 Proceeds			
														12/14/2010	\$ 31,689,230	Debt Obligation w/ Conting 925,324,316 Proceeds			
														1/14/2010	\$ 27,355,590	Debt Obligation w/ Conting 897,968,726 Proceeds			
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Conting 447,146,281 Proceeds	nt		
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds	nt		
														7/15/2011	\$ 62,979,809	365,906,960 Proceeds 365,906,960 Proceeds	nt		
														8/12/2011	20,762,532	Sos, soc, soc and proceeds Debt Obligation w/ Conting 345, 144, 428 Proceeds	nt		
														10/17/2011	\$ 37,384,574	\$ 307,759,854 Proceeds \$ 307,759,854 Proceeds	nt	1	
														10/17/2011		Debt Obligation w/ Conting	nt	1	
L	I		1			1		1	1	1	1	11		12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds	1	1	

									ninary Adjusted		7	Final Investment							
		Seller		_				Co	ommitment 3	Final Con	nmitment Amount ⁷	Amount ⁹	Capital Repayn	nent Details	Investment A	fter Capital Repayment		Distribution or Dispos	ition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	payment Amount	Amount	Description	Date	Description	Proceeds
													1/17/2012 \$	6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
													2/14/2012 \$	9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																	3/29/2012	Distribution 5	\$ 3,434,460
																	8/9/2012	Distribution 5	\$ 40,556
													3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	0/28/2012	Final Distribution 5	\$ 469
																		Adjusted Distribution ^{5, 13}	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62 400 688	\$ 1,096,097,212	Membership Interest 10	116/2013	Distribution	\$ 1,011
													9/17/2012 \$	152,499,088		Membership Interest ¹⁰			
													1/15/2013 \$	254,581,112		Membership Interest 10			
													2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10	3/13/2013	Distribution 5	
													3/13/2013 \$	243,459,145	\$0	Membership Interest 10	7/11/2013		\$ 479,509,240
2	10/1/2000	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Burshava	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,208,074,000	\$ 2,298,974,000				Debt Obligation w/ Contingent	1/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	womnyton wanayoffielit Leyacy Securities FFIF Waster Fullio, LP	vviiningion DE	Purchase	Debi Obigation w Contingent FroC660S	¥ 2,222,222,222	Fai	3/22/2010	σφ 2,524,075,000	110/2010	φ 2,290,974,000	φ 2,290,974,000	6/26/2012 \$		\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
													9/17/2012 \$	305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
													12/6/2012 \$	800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
													12/21/2012 \$	630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
													1/15/2013 \$	97,494,310	\$ 341,479,690	Proceeds			
													1/24/2013 \$	341,479,690	\$-	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
																	7/11/2013	Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44,043	\$ 1,064,097,694	Membership Interest 10			
													2/14/2011 \$	712,284	\$ 1,063,385,410	Membership Interest 10			
													3/14/2011 \$	6,716,327	\$ 1,056,669,083	Membership Interest 10			
													4/14/2011 \$	7,118,388	\$ 1,049,550,694	Membership Interest 10			
													5/14/2012 \$	39,999,800	\$ 1,009,550,894	Membership Interest 10			
													6/14/2012 \$	287,098,565		Membership Interest 10			
													7/16/2012 \$	68,749,656		Membership Interest 10			
													8/14/2012 \$	361,248,194		Membership Interest 10			
																	8/30/2012	Distribution 5, 11	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
																10		Distribution 5, 11	\$ 106,300,357
													8/30/2012 \$	292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																		Distribution 5, 11	\$ 678.683
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
			, , , , , , , , , , , , , , , , , , ,		• •								5/16/2011 \$	30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent			
													6/14/2011 \$	88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
													5/3/2012 \$	80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
													5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			
													5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds Debt Obligation w/ Contingent			
													6/14/2012 \$	44,200,000	\$ 1,443,467,339	Proceeds Debt Obligation w/ Contingent			
													6/25/2012 \$	120,000,000	\$ 1,323,467,339	Proceeds Debt Obligation w/ Contingent			
													7/16/2012 \$	17,500,000	\$ 1,305,967,339	Proceeds Debt Obligation w/ Contingent			
													7/27/2012 \$	450,000,000	\$ 855,967,339	Proceeds Debt Obligation w/ Contingent			
													8/14/2012 \$	272,500,000	\$ 583,467,339	Proceeds			
																	10/3/2012	Distribution 5, 11	\$ 12,012,957

		Seller							Prelimi	nary Adjusted mitment ³	Final Comm	nitment Amount ⁷	Final Investment Amount ⁹	Canital R	Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispos	ition
					Transaction		Commitment	Pricing						Repayment						
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	s -	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																		8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																	Data Obligation of Operations of	12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000				
														8/14/2012	\$ 5,539,055	\$ 872,460,945				
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																		12/6/2013	Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
														3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			
														5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest 10			
														8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
														9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest 10			
														12/14/2012	\$ 24,588,926		Membership Interest 10			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
																	- Membership Interest ¹⁰	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425				Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			,
														3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent			
														5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			
														7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent			
														8/14/2012	\$ 37,500,000 \$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent			
														9/17/2012	\$ 138,800,000	\$ 1,287,373,340 \$ 1,287,373,340	Debt Obligation w/ Contingent			
													-	10/15/2012	\$ 250,000,000 \$ 481,350,000	\$ 1,287,373,340 \$ 806,023,340	Debt Obligation w/ Contingent			
																\$ 806,023,340 \$ 531,433,016	Debt Obligation w/ Contingent			+
														11/15/2012	\$ 274,590,324 \$ 147,534,295		Debt Obligation w/ Contingent			
														12/14/2012		\$ 383,898,721	Debt Obligation w/ Contingent			+
L			I	1	1			1		1			1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1	1	

							Preli	minary Adjusted			Final Investment								
		Seller					C	ommitment ³	Final Commitment Amount 7		Amount ⁹	Capital Repayment Details		Investment A	After Capital Repayment	Distribution or Dispo		sition	
Footnote	Date	Name of Institution	City State Ty		tment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date R	epayment Amount	Amount	Description	Date	Description	Proceeds
																	4/19/2013	Distribution 5, 11	\$ 17,118,005
													2/14/2013 \$	201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497
													21112010	201,070,200	Ŷ	Contingent i locaeda		Distribution 5, 11	\$ 1,230,643
																		Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purc	nase Membership Inte	erest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,30	1 Membership Interest 10			
													4/14/2011 \$	3,521,835	\$ 615,853,46	5 Membership Interest 10			
													8/14/2012 \$	104,959,251	\$ 510,894,21	5 Membership Interest 10			
													9/17/2012 \$	72,640,245	\$ 438,253,97	0 Membership Interest 10			
													9/28/2012 \$	180,999,095	\$ 257,254,87	5 Membership Interest 10			
													10/15/2012 \$	134,999,325		0 Membership Interest 10			
																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																		Distribution 5, 11	\$ 148,749,256
													10/19/2012 \$	122,255,550	\$	- Membership Interest ¹⁰		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
																	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purc	hase Debt Obligation	w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
													7/31/2012 \$	618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 \$	151,006,173		Debt Obligation w/ Contingent 7 Proceeds			
													8/14/2012 \$	11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent 5 Proceeds			
													8/23/2012 \$	160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
													8/29/2012 \$	103,706,836	\$ 182,503,579				
													9/17/2012 \$	20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution 5, 11	\$ 3,718,769
													9/21/2012 \$	161,866,170	\$	 Contingent Proceeds 	12/21/2012	Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
																		Distribution 5, 15	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purc	nase Membership Inte	erest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$	74,499,628	\$ 400,050,373	3 Membership Interest 10			
													11/15/2012 \$	59,787,459	\$ 340,262,914	4 Membership Interest 10			
													12/14/2012 \$	40,459,092	\$ 299,803,82	1 Membership Interest 10			
													1/15/2013 \$	10,409,317	\$ 289,394,504	4 Membership Interest 10			
													1/30/2013 \$	219,998,900	\$ 69,395,604	4 Membership Interest 10			
													2/25/2013 \$	39,026,406	\$ 30,369,198	8 Membership Interest 10			
																	3/25/2013	Distribution 5, 11	\$ 164,629,827
																	4/16/2013	Distribution 5, 11	\$ 71,462,104
													3/25/2013 \$	30,369,198	s	 Membership Interest ¹⁰ 	5/16/2013	Distribution 5, 11	\$ 38,536,072
																Membership Interest	7/11/2013	Distribution 5, 11	\$ 29,999,850
																	9/5/2013	Distribution 5, 11	\$ 3,999,980
						_												Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purc	nase Debt Obligation	w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000				
													11/15/2012 \$	119,575,516	\$ 680,424,484				
													11/20/2012 \$	195,000,000	\$ 485,424,484				
													12/14/2012 \$	47,755,767	\$ 437,668,711				
													1/15/2013 \$	62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
								1									4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								inary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment	Distribution or Dispo		osition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		5/16/2013	Distribution 5, 11	\$ 963,411
														1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
														1/24/2013	φ 373,212,303	, ,	Contingent Proceeds		Distribution 5, 11	\$ 100,001
																		12/27/2013	Distribution 5, 11	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			!
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																			Distribution 5, 11	\$ 46,575,750
																	Membership Interest ¹⁰		Distribution 5, 11	\$ 54,999,725
														6/3/2013	\$ 31,835,008	\$			Distribution 5, 11	\$ 27,999,860
																		6/26/2013	Distribution 5, 11	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
																	Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	5 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269		Proceeds Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Proceeds Debt Obligation w/ Contingent			
														12/14/2012	\$ 111,080,608	\$ 509,844,892				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds			
																			Distribution 5, 11	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
														5/14/2013	\$ 311,134,469	e	Contingent Brossede		Distribution 5, 11	\$ 1,375,007
														3/14/2013	φ 311,134,408	γ ψ ·	Contingent Proceeds		Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution 5, 11	\$ 293,751
												1							Distribution 5, 11	\$ 1,024,380
	1			<u> </u>				1							<u> </u>			12/12/2013	Final Distribution 5, 11	\$ 13,475
					I	NITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINA	L COMMITMENT AM	OUNT	\$ 21,856,403,574						TOTAL	DISTRIBUTIONS 5	\$ 2,645,169,622

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation is a fund.

4/On 1/4/2010, Treasury and the fund managementered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

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8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/22/012, AllianceBarrent of the Treasury is a Limited Partner. The Final Investore and the compared and the starting of the open of the starting of the starting of the open of the starting of th

14/ On 7/8/2013, Invesco Morage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.