Trivestment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redeemed - Institution has reposit Treasury's investment
Sold - by auction, an offening, or through a restructuring
Stated bankrups/verbeverbank; Treasury has no contatedring investment
Sold - by auction, an offening, or through a restructuring
Stated bankrups/verbeverbank; Treasury has no contatedring investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
United the Properties of the Company and the Company and the Company and State Company and State Company and State Company and succions) or Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and succions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 24, 2017

CAPITAL PURCHASE PROGRAM

Footnote								Capital Repayment / Dis					Warrant Proce	
	Institution Name	City	State	Date Original Investment Type ¹ Origi	nal Investment Amount Outstand	ling Investment	Total Cash Back ²	Investment Status* Amount (Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	nal Investment Amount Outstand \$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010				\$12,000,000.00	12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011									\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	9/1/2011	\$6,000.000.00			\$10,400,000.00	10,400	\$1,000.00			\$220,000.00	220
102	TST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC.	11/14/2008 Preferred Stock w/ Warrants	\$16 369 000 00	\$0.00	\$9 229 948 97	Sold, in full: warrants not outstanding	10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	4.0(000)00000	40.00	\$5,EE5,540.57	\$8,000,000.00	16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding						
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010				\$111,000,000,00	111.000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011								\$3	3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL	11/18/2009 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	64 074 000 FO	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013 Preierred Stock W Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding \$815,100.00	2.964	\$275.00	(\$2.148.900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.0)	2,504	3273.00	(32,140,300,00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014				\$150,621.36	536	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014				(\$1,506.2)					
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding						
	ADBANC, INC.		NE	7/21/2011 1/23/2009 Preferred Stock w/ Exercised Warrants				\$12,720,000,00	12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding		****	(0.000.00)			
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013 7/22/2013				\$877,729.70 \$5,524,880.90	893 5.621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	200
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	E)	9/12/2013				\$5,524,880.90 (\$64,026.1)	5,021	\$902.90	(\$96,119.10)		\$337,303.35	320
104	ALASKA PACIFIC BANCSHARES, INC.		AK	2/6/2009 Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7 501 881 70	Sold, in full: warrants not outstanding	1					
109	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	94.701.000.00		07.001.001.70	\$208.870.74	234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012				\$4,058,697.67	4,547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013	-			(\$42,675.6')					
	ALASKA PACIFIC BANCSHARES, INC.		AK	3/26/2013				(\$7,324.3	0					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014								\$2	2,370,908,26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding	_				604 450 60	401
	ALLIANCE BANCSHARES, INC.	DALTON	GA GA	3/27/2013 3/28/2013				\$2,856,437.46	2 000	\$956.61	(\$129,562.54)		\$94,153.69 \$44,746.31	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	4/9/2013 4/9/2013				\$2,856,437.46 (\$25.000.0)	2,986	\$900.61	(\$129,562.54)		φ44,/40.31	48
11	ALLIANCE FINANCIAL CORPORATION		NY	12/19/2008 Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00	\$28,356,360.00	Redeemed, in full: warrants not outstanding	1					
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	W. V. J. V.	wv.00	WEV., NOV., NOV., U.	\$26,918,000.00	26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009					20,010	. ,			\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding		-				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013				\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013				\$5.626.575.00	7.500,000	\$0.75	(\$1.873,425.00)		\$504,900.00	600,000
0.407	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.		MN	3/26/2013	\$3.652.000.00	\$0.00	64 450 750 00	(\$90,025.2) Sold, in full; warrants not outstanding	0					
0,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	II.	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2016	\$3,652,000.00	\$0.00	\$1,453,753.00	Soid, in full, warrants not outstanding \$1,044,000.00	3.652	\$285.87	(\$2,608,000.00)			
8 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73 129 160 69	Sold, in full; warrants not outstanding	3,032	3203.07	(32,008,000.00)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012	Q: 0(000)00000			\$280,115,76	344	\$814.29	(\$63.884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012				\$6,559,920.24	8,056	\$814.29	(\$1,496,079.76) (\$11,439,736.00)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012				\$50,160,264.00	61,600	\$814.29	(\$11,439,736.00)	\$3	3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS MUNSTER												
			CU	11/16/2012				(\$570,003.0))					
8,14,45	AMB FINANCIAL CORPORATION		IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding)					
	AMB FINANCIAL CORPORATION	MUNSTER	IN IN	9/22/2011				Redeemed, in full; warrants not outstanding \$3.674,000.00	3,674	\$1,000.00			\$184,000.00	184
8,14,45 8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN IN OK	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00 \$2,492,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding \$3.674,000.00 Redeemed, in full; warrants not outstanding						184
	AMB FINANCIAL CORPORATION AMERIKANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIKANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE COLLINSVILLE	IN IN OK OK	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding \$3.674,000.00 Redeemed, in full; warrants not outstanding \$2,492,000.00	3,674	\$1,000.00			\$184,000.00	184 125
	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK	IN IN OK OK NY NY	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/9/2009 Preferred Stock w/ Warrants 6/17/2009		\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding \$3.674,000.00 Redeemed, in full; warrants not outstanding				\$	\$125,000.00	184 125
8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK	IN IN OK OK NY NY	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/9/2009 Preferred Stock w/ Warrants 6/17/2009	\$2,492,000.00 \$3,388,890,000.00	\$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33	Redeemed, in full; warrants not outstanding \$3.674,000.00 Redeemed, in full; warrants not outstanding \$2.492,000.00 Redeemed, in full; warrants not outstanding \$2.492,000.00 \$3.388,890,000.00 \$3.388,890,000.00	2,492	\$1,000.00		\$	\$125,000.00	184 125 24.264.129
	AMB FINANCIAL COEPCRATION AMERIBANK HOLDING COMPANY, INC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA	OK NY NY	9/22/2011 3/8/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/8/2009 Preferred Stock w/ Warrants 6/17/2009 7/29/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33 \$3,803,257,308.33	Radeemed, in full: warrants not outstanding \$3,674,000,00 Radeemed, in full: warrants not outstanding \$2,492,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00	2,492 3,388,890	\$1,000.00 \$1,000.00		\$340	\$125,000.00	184 125 24.264.129
8,14,44 11 8,11,14	AME FINANCIAL CORPOBATION AMERIBANN HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANN HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA	OK NY NY	9222011 362009 Preferred Stock w/ Exercised Warrants 91/52011 192009 Preferred Stock w/ Warrants 61/72009 7/292009 Preferred Stock w/ Exercised Warrants 19282011	\$2,492,000.00 \$3,388.890,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49	Redeemed, in lift, warrants not outstanding \$3.674,000.00 Redeemed, in lift, warrants not outstanding \$2.492,000.00 Redeemed, in lift, warrants not outstanding \$2.492,000.00 Redeemed, in lift, warrants not outstanding \$3.388,890,000.00 Redeemed, in lift, warrants not outstanding \$1.800,000.00	2,492	\$1,000.00		\$340	\$125,000.00	184 125 24.264.129 90
8,14,44	AMB FINANCIAL COPECRATION AMERIBANK HOUNS COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNS COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND	OK NY NY	9222011 3822000 Perkerned Stock w/ Exercised Warrants 9152011 1392000 Preferred Stock w/ Warrants 61722000 Preferred Stock w/ Warrants 61722000 Perkerned Stock w/ Warrants 61722000 Perkerned Stock w/ Exercised Warrants 12620011 12620011	\$2,492,000.00 \$3,388,890,000.00	\$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49	Radeemed, in full: warrants not outstanding \$3,674,000,00 Radeemed, in full: warrants not outstanding \$2,492,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00 Radeemed, in full: warrants not outstanding \$1,800,000,00 Radeemed, in full: warrants not outstanding \$1,800,000,00	2,492 3,388,890	\$1,000.00 \$1,000.00 \$1,000.00		\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24,264,129 90
8,14,44 11 8,11,14	AME FINANCIAL CORPOBATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	MINISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND	OK NY NY NY CA CA KS	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172009 Preferred Stock w Warrants 9172009 Preferred Stock w Exercised Warrants 172620012 Preferred Stock w Exercised Warrants 172620112 Preferred Stock w Exercised Warrants	\$2,492,000,00 \$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49 \$7,220,141.67	Redeemed, in bit, warrants not outstanding \$3.674,000.00 Redeemed, in bit, warrants not outstanding \$2.492,000.00 Redeemed, in bit, warrants not outstanding \$3.388,890,000.00 Redeemed, in bit, warrants not outstanding \$3.388,890,000.00 Redeemed, in bit, warrants not outstanding \$1,800,000.00 Redeemed, in bit, warrants not outstanding \$6,000,000.00 Redeemed, in bit, warrants not outstanding \$6,000,000.00	2,492 3,388,890	\$1,000.00 \$1,000.00		\$340	\$125,000.00	184 125 24.264.129 90 300
8,14,44 11 8,11,14	AMB FINANCIAL COPECRATION AMERIBANK HOUNS COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNS COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE	OK NY NY NY CA CA KS KS GA GA	9222001 Peterned Stock w Exercised Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 10122001 Peterned Stock w Warrants 10222001 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 11022001 Preterned Stock w Warrants 110220011 Peterned Stock w Warrants	\$2,492,000.00 \$3,388.890,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49 \$7,220,141.67	Radeemed, in full: warrants not outstanding \$3,674,000,00 Radeemed, in full: warrants not outstanding \$2,492,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00 Radeemed, in full: warrants not outstanding \$3,388,890,000,00 Radeemed, in full: warrants not outstanding \$1,800,000,00 Radeemed, in full: warrants not outstanding \$1,800,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$3.608.800.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24.264.129 90 300
8,14,44 11 8,11,14	AMB ETINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY A	MUNSTER COCLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA MOLITRIE MOLITRIE MOLITRIE MOLITRIE	OK NY NY NY CA CA KS KS GA GA	9222001 Peterned Stock w Exercised Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 10122001 Peterned Stock w Warrants 10222001 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 11022001 Preterned Stock w Warrants 110220011 Peterned Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Sold, in lult, warrants not outstanding \$6.000,000.00 Sold, in lult, warrants not outstanding \$48.391,200.00 Sidd, in lult, warrants not outstanding \$48.391,200.00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.608.800.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24,264,129 90 300 698,554
8,14,44 11 8,11,14	AMB ETIANICIAL COEPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERS (AMERICAN EXPERS) AMERICAN EXPERSE (AMERICAN EXPERSE (AMERICAN EXPERSE) AMERICAN EXPERSE (AMERICAN EXPERSE EXPERSE) AMERICAN EXPERSE (AMERICAN EXPERSE EX	MINSTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA	9222001 3822002 Pederned Stock w Exercised Warrants 9152011 1022002 Pederned Stock w Warrants 1022002 Pederned Stock w Warrants 1022002 1022000 Pederned Stock w Exercised Warrants 1022002 Pederned Stock w Exercised Warrants 1022002 Pederned Stock w Exercised Warrants 11022001 Pederned Stock w Warrants 11022001 11022002 Pederned Stock w Warrants 1022002	\$2,492,000,00 \$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in bit, warrants not outstanding \$3.674,000,00 Redeemed, in bit; warrants not outstanding \$2.492,000,00 Redeemed, in bit; warrants not outstanding \$3.388,890,000,00 Redeemed, in bit; warrants not outstanding \$1.800,000,00 Redeemed, in bit; warrants not outstanding \$1.800,000,00 Redeemed, in bit; warrants not outstanding \$6.000,000,00 Sdd, in bit; warrants not outstanding \$48,391,200,00 Radeemed, in bit; warrants not outstanding \$48,391,200,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3.608.800.00)	\$340	\$125,000.00 0.000,000.00 \$90,000.00 \$300,000.00	90 300
8,14,44 11 8,11,14	AMB FINANCIAL CORPORATION AMERIBANN HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP AMERICAN FOR THE RANCHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISS BANCORP AMERISSERY PINANCIAL, INC.	MUNISTER COCLLINSVILLE COCLLINSVILLE COCLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA MOLITRIE MOLITRIE JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA GA	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172009 Preferred Stock w Warrants 9172009 Preferred Stock w Exercised Warrants 172820012 Preferred Stock w Exercised Warrants 17282013 Preferred Stock w Exercised Warrants 17220011 Preferred Stock w Warrants 17220011 Preferred Stock w Warrants 17220011 Preferred Stock w Warrants 17220010 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Sold, in lult, warrants not outstanding \$6.000,000.00 Sold, in lult, warrants not outstanding \$48.391,200.00 Sidd, in lult, warrants not outstanding \$48.391,200.00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3,608,800.00)	\$340	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPEOBATION AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSH	MUNISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA OREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA	9222001 3482000 Preferred Stock w/ Exercised Warrants 91/52001 18/2000 Preferred Stock w/ Warrants 11/2000 Preferred Stock w/ Warrants 17/20000 17/	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in Mr. warrants not outstanding \$3.674,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$3.388,890,000,00 Redeemed, in Mr. warrants not outstanding \$1,800,000,00 Sold, in Mr. warrants not outstanding \$6,000,000,00 Redeemed, in Mr. warrants not outstanding \$48,391,200,00 Redeemed, in Mr. warrants not outstanding \$21,000,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3.608.800.00)	\$340	\$125,000.00 0.000,000.00 \$90,000.00 \$300,000.00	90 300
8,14,44 11 8,11,14	AMB FINANCIAL COEPCREATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSV	OK NY NY NY CA CA KS KS GA GA GA	9222001 Patented Stock w Exercised Warrants 9152011 Patented Stock w Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 1072000 Preferred Stock w Exercised Warrants 1072000 Preferred Stock w Exercised Warrants 1102000 Preferred Stock w Warrants 11021000 Preferred Stock w Warrants 11021001 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in lift, warrants not outstanding \$3.674,000.00 Redeemed, in lift, warrants not outstanding \$2.492,000.00 Redeemed, in lift, warrants not outstanding \$2.492,000.00 Redeemed, in lift, warrants not outstanding \$3.388,890,000.00 Redeemed, in lift, warrants not outstanding \$1.800,000.00 Redeemed, in lift, warrants not outstanding \$6,000,000.00 Sold, in lift, warrants not outstanding \$48.391,200.00 (\$725,886.0) Redeemed, in lift, warrants not outstanding \$21,000,000.00 \$725,886.0) Redeemed, in lift, warrants not outstanding \$21,000,000.00 \$725,886.0)	2,492 3,388,890 1,800 6,000 52,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60		\$340	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPEOBATION AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSH	MUNISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA OREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA GA	9222011 3R2000 Preferred Stock w/ Exercised Warrants 91/52011 Jav2000 Preferred Stock w/ Warrants 61/72000 Preferred Stock w/ Warrants 61/72000 Preferred Stock w/ Warrants 61/72000 Preferred Stock w/ Exercised Warrants 1/662011 1/662011 1/67200 Preferred Stock w/ Exercised Warrants 11/62001 1/672001 1/67200 Preferred Stock w/ Warrants 61/920012 1/672	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in Mr. warrants not outstanding \$3.674,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$3.388,890,000,00 Redeemed, in Mr. warrants not outstanding \$1,800,000,00 Sold, in Mr. warrants not outstanding \$6,000,000,00 Redeemed, in Mr. warrants not outstanding \$48,391,200,00 Redeemed, in Mr. warrants not outstanding \$21,000,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14,960.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSV	OK NY NY NY CA CA KS KS GA GA PA PA PA NE NE	9222001 Patented Stock w Exercised Warrants 9152011 Patented Stock w Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 1072000 Preferred Stock w Exercised Warrants 1072000 Preferred Stock w Exercised Warrants 1102000 Preferred Stock w Warrants 11021000 Preferred Stock w Warrants 11021001 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in left, warrants not outstanding \$3.674,000.00 Redeemed, in left, warrants not outstanding \$2.492,000.00 Redeemed, in left, warrants not outstanding \$3.388,890,000.00 Redeemed, in left, warrants not outstanding \$1.800,000.00 Redeemed, in left, warrants not outstanding \$1.800,000.00 Sold, in left, warrants not outstanding \$6.000,000.00 Redeemed, in left, warrants not outstanding \$48.391,200.00 Redeemed, in left, warrants not outstanding \$21,000,000.00 Sold, in left, warrants not outstanding \$21,000,000.00 Sold, in left, warrants not outstanding \$21,000,000.00 Sold, in left, warrants not outstanding \$359,040.00	2,492 3,388,890 1,800 6,000 1,52,000 21,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$14,960.00) (\$88,000.00)	\$3400 \$3400 \$5	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPECRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMESIANDE AMERICAN SERVICES COMPANY AMERICAN SERVICES AMESIANDE AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISER PHANGAL, INC. AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL PHANGAL AMERICAN	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LINEWYORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA GREAT BEHD GREAT BEHD JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	OK NY NY NY CA CA KS KS GA GA PA PA PA NE NE	9222001 3482000 Preferred Stock w Exercised Warrants 9152011 1622002 Preferred Stock w Warrants 1622002 Preferred Stock w Warrants 1723000 17230000 17230000 17230000 Preferred Stock w Exercised Warrants 1722001 1722001 1722001 Preferred Stock w Exercised Warrants 1722001 1722002 Preferred Stock w Warrants 1722001 1722002 1722002 1722002 1722002 1722003	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,65	Redeemed, in Mr. warrants not outstanding \$3.674,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$2.492,000,00 Redeemed, in Mr. warrants not outstanding \$3.388,890,000,00 Redeemed, in Mr. warrants not outstanding \$1,800,000,00 Redeemed, in Mr. warrants not outstanding \$48,900,000,00 Sold, in Mr. warrants not outstanding \$48,91,200,00 Redeemed, in Mr. warrants not outstanding \$21,000,000,00 Sold, in Mr. warrants not outstanding \$21,000,000,00 Sold, in Mr. warrants not outstanding \$359,040,00 Sold, in Mr. warrants not outstanding \$359,040,00 \$2,220,800,00 \$32,200,800,00 \$2,220,800,00 \$48,800,00 \$48,800,00 \$48,800,00 \$48,800,00 \$48,800,00	2,492 3,388,890 1,800 6,000) 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14,960.00) (\$88,000.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AME FINANCIAL COEPCRETION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN POWER SOCIETY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER RANCORP AMERICAN PERMER RANCORP AMERICAN SERVICES, NC, AMERIST PHANACIAL, NC, AMERIST PHANACIAL, NC, AMERIST PHANACIAL, NC, AMERIST PHANACIAL, SERVICES, NC, AMERIST PHANACIAL, S	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITHE MOCON MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	OK NY NY NY CA CA KS GA GA GA PA PA NE NE NE	9222001 Preferred Stock w/ Exercised Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 1/12000 Preferred Stock w/ Exercised Warrants 1/262001 Preferred Stock w/ Exercised Warrants 1/262001 Preferred Stock w/ Exercised Warrants 1/262001 Preferred Stock w/ Warrants 1/1212000 Preferred Stock w/ Warrants 1/1212000 Preferred Stock w/ Warrants 1/1212001 Preferred Stock w/ Warrants 1/122001 Stock w/ Warrants 1/122000 Stock w/ Warrants 1/122000 Stock w/ Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,65	Redeemed, in full: warrants not outstanding \$3.674,000.00 Redeemed, in full: warrants not outstanding \$2.492,000.00 Redeemed, in full: warrants not outstanding \$3.388,890.000.00 Redeemed, in full: warrants not outstanding \$1.800,000.00 Redeemed, in full: warrants not outstanding \$1.800,000.00 Sold, in full: warrants not outstanding \$46.391,200.00 Sed, in full: warrants not outstanding \$48.391,200.00 Redeemed, in full: warrants not outstanding \$21,000,000.00 Sold, in full: warrants not outstanding \$21,000,000.00 Sold, in full: warrants not outstanding \$359,040.00 \$2,222,560.00 \$2,222,560.00 Sold, in full: warrants not outstanding \$350,000,000.00 \$2,222,560.00 \$2,222,560.00 Sold, in full: warrants not outstanding \$360,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 374,000 2,200,000 2,426,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHAPES, INC. AMERICAN STATE FANCHAPES, INC. AMERISE SENCORP AMERISE SENCORP AMERISE SENCORP AMERISE SENCORP AMERISE SENCORP AMERISE SENCORPS, INC. AMERISE SENCORPS, SERVICES, INC. AMCHOR SENCORP WISCONSKI, INC.	MUNISTER COLLINSVILLE COLLINSVILLE LEW YORK NEW	OK NY NY NY CA CA KS GA GA GA PA PA NE NE NE	9222001 3822009 Preferred Stock w/ Exercised Warrants 91/52001 18/2009 Preferred Stock w/ Warrants 11/2009 Preferred Stock w/ Warrants 17/20000 17/	\$2.492.000.00 \$3.888.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Rademend, in Mt. warrants not outstanding \$3.674,000.00 Rademend, in Mt. warrants not outstanding \$2.492,000.00 Redemend, in Mt. warrants not outstanding \$3.388,890,000.00 Rademend, in Mt. warrants not outstanding \$3.388,890,000.00 Redemend, in Mt. warrants not outstanding \$1.800,000.00 Seld, in Mt. warrants not outstanding \$6.000,000.00 Seld, in Mt. warrants not outstanding \$48.391,200.00 Redemend, in Mt. warrants not outstanding \$21,000,000.00 Seld, in Mt. warrants not outstanding \$21,000,000.00 Seld, in Mt. warrants not outstanding \$359,040.00 \$2,120,000.00 \$2,120,000.00 \$2,230,890.00 \$32,230,890.00 \$2,230,890.00 \$3,230,890.00 \$2,230,890.00 \$3,000,000.00	2,492 3,388,890 1,800 6,000) 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14.960.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMCGARAGE AMERICAN SERVICES AMCGARAGE AMERICAN STATE BANCSIAMES, INC. AMERICAN STATE BANCSIAMES, INC. AMERICAN STATE BANCSIAMES, INC. AMERISERY PINANCIAL, SERVICES, INC. AMERISER PINANCIAL SERVICES, INC. AMERICAN PINANCIAL	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LI	OK NY NY NY NY CA CA CA KS KS GA GA PA PA NE NE NE NE NE NE WI WI MD	9222001 Page 2015 Page 201	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Redeemed, in lift, warrants not outstanding \$3.674,000.00 Redeemed, in lift, warrants not outstanding \$2.492,000.00 Redeemed, in lift, warrants not outstanding \$3.388,890,000.00 Redeemed, in lift, warrants not outstanding \$1.800,000.00 Redeemed, in lift, warrants not outstanding \$6.000,000.00 Sold, in full, warrants not outstanding \$48.391,200.00 Redeemed, in lift, warrants not outstanding \$210,000,000.00 Sold, in full, warrants not outstanding \$359,040.00 Sold, in full, warrants not outstanding \$359,040.00 \$2,325,890.00 \$2,325,890.00 Sold, in full, warrants not outstanding \$6,000,000.00 Redeemed, in lift, warrants not outstanding \$6,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 0 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$ \$ \$ \$	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
8,14,44 11 8,11,14	AMB FINANCIAL COPPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE FINANCIAL, INC, AMERICAN STATE ST	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK	OK NY NY NY NY NY NY CA CA KS KS GA GA GA PA PA PA NE NE NE NE NE NE NE NE NE MM MD	9222001 9222001 9222001 9222001 9222001 9222002 922200	\$2.492.000.00 \$3.888.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Radeemed, in hit, warrants not outstanding \$3.674.000.00 Redeemed, in hit, warrants not outstanding \$2.492.000.00 Redeemed, in hit, warrants not outstanding \$3.388.890.000.00 Redeemed, in hit, warrants not outstanding \$1.800.000.00 Redeemed, in hit, warrants not outstanding \$6.000.000.00 Sold, in hit, warrants not outstanding \$48.391.200.00 Seld, in hit, warrants not outstanding \$21.000.000.00 Redeemed, in hit, warrants not outstanding \$21.000.000.00 Sold, in hit, warrants not outstanding \$359.040.00 \$2.12.000.00 \$2.12.000.00 Sold, in hit, warrants not outstanding \$50.000.00 Redeemed, in hit, warrants not outstanding \$6.000.000.00	2,492 3,388,890 1,800 6,000 0) 52,000 21,000 374,000 2,200,000 2,426,000 0) 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$ \$ \$ \$	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE AMERICAN SERVICES SCORPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE SANCSHARES, INC. AMERICAN STATE SANCSHARES, INC. AMERISER STANCORP AMERISER STANCORP AMERISER STANCORP AMERISER STANCORP AMERISER STANCORP. AMERICAN STANCORP. AME	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVILL	OK NY NY NY NY CA CA CA KS KS GA GA PA PA NE NE NE NE NE NE WI WI MD	9222001 3822002 Preferred Stock w Exercised Warrants 9152011 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Exercised Warrants 17022001 Preferred Stock w Exercised Warrants 17022001 Preferred Stock w Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Sidd, in lult, warrants not outstanding \$6.000,000.00 Sed, in lult, warrants not outstanding \$48.391,200.00 Redeemed, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$312,000,000.00 Sold, in lult, warrants not outstanding \$312,000,000.00 Sold, in lult, warrants not outstanding \$6.000,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 \$4.076,000.00 \$4.076,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 0 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EDITERS COMPANY AMERICAN EDITERS COMPANY AMERICAN EDITERS COMPANY AMERICAN SERVER BANCSORP AMERICAN PERMER BANCSORP AMERICAN STATE BANCSHARES, INC. AMERISER PRINANCIAL, SERVICES, INC. ANDRIPOLIS BANCORP WISCONSIN, INC. ANDRIPOLIS BANCORP INC. IF N.B. CORPORATION ANDRIPOLIS BANCORP, INC. IF N.B. CORPORATION	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVILL	OK NY NY NY NY NY NY NY N	9222001 3822000 Preferred Stock w Exercised Warrants 9152011 1822002 Preferred Stock w Warrants 1822002 Preferred Stock w Warrants 1722000 17220000 September Stock w Exercised Warrants 1722001 1822002 Preferred Stock w Exercised Warrants 1722001 1822002 Preferred Stock w Warrants 1722001 1822002 Preferred Stock w Warrants 1722001 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 1822002 1822002 1822001 1822002 18	\$2.492.000.00 \$3.888.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Radeemed, in hit; warrants not outstanding \$3.674,000.00 Radeemed, in hit; warrants not outstanding \$2.492,000.00 Redeemed, in hit; warrants not outstanding \$3.388,890,000.00 Redeemed, in hit; warrants not outstanding \$3.388,890,000.00 Redeemed, in hit; warrants not outstanding \$1.800,000.00 Sidd in hit; warrants not outstanding \$48,391,200.00 Redeemed, in hit; warrants not outstanding \$21,000,000.00 Sidd, in hit; warrants not outstanding \$21,000,000.00 Sidd, in hit; warrants not outstanding \$359,040.00 Sidd, in hit; warrants not outstanding \$359,040.00 Sidd, in hit; warrants not outstanding \$6,000,000.00 Redeemed, in hit; warrants not outstanding \$6,000,000.00	2,492 3,388,890 1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0,950.60 \$0,950	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 .0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERICAN SECONDESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SECONDESS COMPANY AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LI	OK NY NY NY NY NY NY NY N	9222001 Peterned Stock w Exercised Warrants 9/152011 Peterned Stock w Warrants 9/152011 Peterned Stock w Warrants 1/152012 Peterned Stock w Warrants 1/152001 Peterned Stock w Exercised Warrants 1/262001 Peterned Stock w Exercised Warrants 1/262001 Peterned Stock w Exercised Warrants 1/262001 Peterned Stock w Warrants 1/262001 Stocknothinated Debentures w Exercised Warrants 1/262001 Stocknothinated Debentures w Exercised Warrants 1/262001 Peterned Stock w Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Redeemed, in full: warrants not outstanding \$3.674,000.00 Redeemed, in full: warrants not outstanding \$2.492,000.00 Redeemed, in full: warrants not outstanding \$3.388,890.000.00 Redeemed, in full: warrants not outstanding \$1.800,000.00 Redeemed, in full: warrants not outstanding \$1.800,000.00 Sold, in full: warrants not outstanding \$48,391.200.00 Sed, in full: warrants not outstanding \$21,000,000.00 Redeemed, in full: warrants not outstanding \$21,000,000.00 Sold, in full: warrants not outstanding \$21,000,000.00 Sold, in full: warrants not outstanding \$359,040,00 Sold, in full: warrants not outstanding \$6,000,000.00 Sold, in full: warrants not outstanding \$6,000,000.00 Redeemed, in full: warrants not outstanding \$6,000,000.00 Redeemed, in full: warrants not outstanding \$4,075,000.00 Redeemed, in full: warrants not outstanding \$4,075,000.00 Redeemed, in full: warrants not outstanding \$2,000,000.00 Redeemed, in full: warrants not outstanding \$2,000,000.00 Redeemed, in full: warrants not outstanding \$2,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 6,000,000 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL COPPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHAPES, SOMPANY AMERICAN STATE BANCSHAPES, INC, AMERISER PRINANCIAL, SERVICES, INC, ANDROLLIS BANCORP WISCONSIN, INC, ANDROLLIS BANCORP, INC, IF NB, CORPORATION ASSOCIATED BANCORPORATION ASSOCIATED BANCORPORATION	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK ARCADIA A	OK NY NY NY NY NY NY NY N	9222001 9222001 9262001 9262001 9262002 9262002 9262003 926200	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Radeemed, in hit; warrants not outstanding \$3.674,000.00 Radeemed, in hit; warrants not outstanding \$2.492,000.00 Redeemed, in hit; warrants not outstanding \$3.388,890,000.00 Redeemed, in hit; warrants not outstanding \$3.388,890,000.00 Redeemed, in hit; warrants not outstanding \$1.800,000.00 Sidd in hit; warrants not outstanding \$48,391,200.00 Redeemed, in hit; warrants not outstanding \$21,000,000.00 Sidd, in hit; warrants not outstanding \$21,000,000.00 Sidd, in hit; warrants not outstanding \$359,040.00 Sidd, in hit; warrants not outstanding \$359,040.00 Sidd, in hit; warrants not outstanding \$6,000,000.00 Redeemed, in hit; warrants not outstanding \$6,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 0 60,000 4,076 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0,950.60 \$0,950	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$3	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$325,000.00 \$325,000.00 \$325,000.00	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSHAPES, INC AMERICAN STATE STATE AMERICAN STATE	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY NY NY NY NY N	9222001 9222001 9222001 9222001 9222001 9222001 9222002 922200	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in Mit. warrants not outstanding \$3.674,000,00 Redeemed, in Mit. warrants not outstanding \$2.492,000,00 Redeemed, in Mit. warrants not outstanding \$2.492,000,00 Redeemed, in Mit. warrants not outstanding \$3.388,890,000,00 Redeemed, in Mit. warrants not outstanding \$1,800,000,00 Sold, in Mit. warrants not outstanding \$48,900,000,00 Redeemed, in Mit. warrants not outstanding \$48,91,200,00 Sold, in Mit. warrants not outstanding \$21,000,000,00 Sold, in Mit. warrants not outstanding \$211,000,000,00 Sold, in Mit. warrants not outstanding \$359,040,00 Sold, in Mit. warrants not outstanding \$6,000,000,00 Redeemed, in Mit. warrants not outstanding \$6,000,000,00 Redeemed, in Mit. warrants not outstanding \$4,075,000,00 Redeemed, in Mit. warrants not outstanding \$4,075,000,00 Redeemed, in Mit. warrants not outstanding \$2,222,800,00 Redeemed, in Mit. warrants not outstanding \$2,222,500,000,00 Redeemed, in Mit. warrants not outstanding \$2,222,500,000,00 Redeemed, in Mit. warrants not outstanding \$2,222,500,000,00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 0 60,000 4,076 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$3	\$125,000.00 0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMERIBANICAL CORPICIONATION AMERIBANICATION COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANICATIONS COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANICATIONS COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANICATIONS COMPANY AMERICAN EXPERSIS COMPANY AMERICAN SEMPLES COMPANY AMERICAN SEM	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITIE ANDINOVIN JOHISTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK AMDISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY CREEN BAY CREEN BAY CREEN BAY	OK NY NY NY NY NY NY NY N	9222011 Preferred Stock wi Exercised Warrants 9152012 Preferred Stock wi Warrants 9152012 Preferred Stock wi Warrants 9152012 Preferred Stock wi Warrants 1072000 Preferred Stock wi Warrants 10720012 Preferred Stock wi Exercised Warrants 10720012 Preferred Stock wi Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in luft, warrants not outstanding \$3.674,000.00 Redeemed, in luft, warrants not outstanding \$2.492,000.00 Redeemed, in luft, warrants not outstanding \$3.388,890,000.00 Redeemed, in luft, warrants not outstanding \$1.800,000.00 Redeemed, in luft, warrants not outstanding \$6.000,000.00 Sold, in luft, warrants not outstanding \$48,391,200.00 Sed, in luft, warrants not outstanding \$21,000,000.00 Redeemed, in full; warrants not outstanding \$21,000,000.00 Sold, in luft, warrants not outstanding \$350,040.00 Sold, in luft, warrants not outstanding \$350,040.00 Sold, in luft, warrants not outstanding \$6,000,000.00 Redeemed, in luft, warrants not outstanding \$6,000,000.00 Redeemed, in luft, warrants not outstanding \$4,075,000,000 Redeemed, in luft, warrants not outstanding \$2,000,000.00 Redeemed, in luft, warrants not outstanding \$2,000,000.00 Sold, in luft, warrants not outstanding <	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$ \$2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$250,000.00 \$255,875.00 \$3,735,577.67	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AMB ETIANAICAL CORPICAGATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE AMERICAN SERVICES COMPANY AMERICAN STATE BANCSHAPES, NC, AMERICAN STATE AMERICAN SERVICES, NC, AMERISERY PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY CA	9222011 3822002 Preferred Stock w Exercised Warrants 9152011 Preferred Stock w Warrants 1622002 Preferred Stock w Warrants 1722000 Preferred Stock w Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Warrants 1722000 Preferred Stock w Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in hit, warrants not outstanding \$3.674,000.00 Redeemed, in hit, warrants not outstanding \$2.492,000.00 Redeemed, in hit, warrants not outstanding \$3.388,890.000.00 Redeemed, in hit, warrants not outstanding \$3.388,890.000.00 Redeemed, in hit, warrants not outstanding \$1.800.000.00 Sidd in hit, warrants not outstanding \$48.391.200.00 Sedd, in hit, warrants not outstanding \$21.000.000.00 Sodd, in hit, warrants not outstanding \$21.000.000.00 Sodd, in hit, warrants not outstanding \$21.000.000.00 Sodd, in hit, warrants not outstanding \$359.040.00 Sodd, in hit, warrants not outstanding \$6.000.000.00 Redeemed, in hit, warrants not outstanding \$6.000.000.00 Redeemed, in hit, warrants not outstanding \$4.076.000.00 Redeemed, in hit, warrants not outstanding \$2.225.600.000.00 Redeemed, in hit, warrants not outstanding \$2.625.000.00 Sodd, in hit, warrants not outstanding \$2.625.000	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 0 60,000 4,076 4,076	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$930,600 \$1,000,000 \$1	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$2 \$2 \$32 \$32 \$322,500,00	\$125,000,00 0,000,000,00 \$90,000,00 \$90,000,00 \$300,000,00 \$300,000,00 \$3259,875,00 \$3,735,577,67 \$3,735,577,67	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AME FIRANCIAL COEPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN SECONDAY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SECONDAY AME	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLLITELE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE ANNAPOLIS ARCADIA ARCA	OK NY NY NY CA	9222001 Preferred Stock w Exercised Warrants 915201 Preferred Stock w Warrants 915201 Preferred Stock w Warrants 915201 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 10262011 Preferred Stock w Exercised Warrants 10262011 Preferred Stock w Exercised Warrants 11262001 Preferred Stock w Warrants 11272000 Preferred Stock w Warrants 11272000 Preferred Stock w Warrants 11272001 Preferred Stock w Warrants 11272000 Preferred Stock w Warrants 11272001 Preferred Stock w Warrants 11272001 Preferred Stock w Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Redeemed, in lult, warrants not outstanding \$1.800,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 Seld, in lult, warrants not outstanding \$48.391,200.00 Seld, in lult, warrants not outstanding \$2100,000.00 Seld, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$330,000.00 Sold, in lult, warrants not outstanding \$312,000.00 Sold, in lult, warrants not outstanding \$6.000,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 Redeemed, in lult, warrants not outstanding \$4.076,000.00 Redeemed, in lult, warrants not outstanding \$2.225,000.00 Redeemed, in lult, warrants not outstanding \$2.000.00 Redeemed, in lult, warrants not outstanding \$2.000.00 Sold, in lult, warrants not outstanding \$3.000.00 Sold, in lult, warrants not outstanding \$3.000.00 Sold, in lult, warrants not outstanding \$3.000.00	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$2 \$2 \$32 \$32 \$322,500,00	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$250,000.00 \$255,875.00 \$3,735,577.67	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMBERISANICAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERISERY PHANCIAL, SERVICES, INC. AMERISERY PHANCIAL SERVICES, INC.	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LOUISVILLE LOUISVI	OK NY NY NY CA	9222001 3822000 Preferred Stock w Exercised Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 9172000 Preferred Stock w Exercised Warrants 9172000 Preferred Stock w Warrants 9172001 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,267,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,376,714,00	Redeemed, in Mit. warrants not outstanding \$3.674.000.00 Redeemed, in Mit. warrants not outstanding \$2.492.000.00 Redeemed, in Mit. warrants not outstanding \$3.388.890.000.00 Redeemed, in Mit. warrants not outstanding \$3.890.000.00 Redeemed, in Mit. warrants not outstanding \$1.800.000.00 Sold, in Mit. warrants not outstanding \$48.991.200.00 Sold, in Mit. warrants not outstanding \$21.000.000.00 Sold, in Mit. warrants not outstanding \$21.000.000.00 Sold, in Mit. warrants not outstanding \$21.000.000.00 Sold, in Mit. warrants not outstanding \$359.040.00 Sold, in Mit. warrants not outstanding \$6.000.000.00 Redeemed, in Mit. warrants not outstanding \$6.000.000.00 Redeemed, in Mit. warrants not outstanding \$4.075.000.00 Redeemed, in Mit. warrants not outstanding \$4.075.000.00 Redeemed, in Mit. warrants not outstanding \$2.222.000.00 Sold, in Mit. warrants not outstanding \$3.600.000.00 Redeemed, in Mit. warrants not outstanding \$1.650.000.00 Redeemed, in Mit. warrants not outstanding \$1.650.000.00 Redeemed, in Mit. warrants not outstanding \$1.65	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$0.96 \$0	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMERIBANIAL CORPCORATION AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN PROBLEMS COMPANY AMERICAN EXPERS COMPANY AMERICAN SERVICES COMPANY AMERICAN EXPERS COMPANY AMERICAN EXPE	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITRIE	OK NY NY NY NY CA	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9172000 Preferred Stock w/ Exercised Warrants 1022001 Preferred Stock w/ Exercised Warrants 1022001 Preferred Stock w/ Warrants 1022000 Preferred Stock w/ Warrants 10220000 Preferred Stock w/ Warrants 10220000 Preferred Stock w/ Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Rademend, in hit, warrants not outstanding \$3.674,000,00 Redeemed, in hit, warrants not outstanding \$2.492,000,00 Redeemed, in hit, warrants not outstanding \$3.388,890,000,00 Redeemed, in hit, warrants not outstanding \$1.800,000,00 Redeemed, in hit, warrants not outstanding \$6,000,000,00 Sold, in hit, warrants not outstanding \$48,391,200,00 Sede, in hit, warrants not outstanding \$21,000,000,00 Redeemed, in hit, warrants not outstanding \$21,000,000,00 Sold, in hit, warrants not outstanding \$389,040,00 \$2,112,000,000 \$2,122,000,000 Sold, in hit, warrants not outstanding \$6,000,000,00 Redeemed, in hit, warrants not outstanding \$6,000,000,00 Redeemed, in hit, warrants not outstanding \$4,075,000,00 Redeemed, in hit, warrants not outstanding \$2,000,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 \$282,500,000,00 \$252,500,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$930,600 \$1,000,000 \$1	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000,00 0,000,000,00 \$90,000,00 \$90,000,00 \$300,000,00 \$300,000,00 \$3259,875,00 \$3,735,577,67 \$3,735,577,67	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORENAY AMERICAN SERVERS SCORENAY AMERICAN SERVERS SCORENAY AMERICAN SERVERS SCORENAY AMERICAN SERVERS AMERICAN SERVERS AMERICAN STATE BANCSHAPES, INC. AMERISERY FINANCIAL, SERVICES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMERISERY PHANCIAL, SERVICES, INC. AMORDER S	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY NY CA	9222001 3822002 Pederned Stock w Exercised Warrants 9152011 Pederned Stock w Warrants 9152011 Pederned Stock w Warrants 9152012 Pederned Stock w Warrants 9122002 Pederned Stock w Exercised Warrants 9122002 Pederned Stock w Exercised Warrants 9122002 Pederned Stock w Warrants 9122003 Pederned Stock w Exercised Warrants 9132003 Pederned Stock w Exercised Warrants 9132003 Pederned Stock w Exercised Warrants 9132003 Pederned Stock w Warrants 9132003 Pederned Stock w Warrants 9132003 Pederned Stock w Exercised Warrants 9132003 Pederned Stock w Warrants	\$2.492.000.00 \$3.888.890,000.00 \$1.800.000.00 \$1.800.000.00 \$5.000.000.00 \$21,000.000.00 \$21,000.000.00 \$110,000.000.00 \$110,000.000.00 \$3.5000.000.00 \$3.5000.000.00 \$3.5000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Redeemed, in lult, warrants not outstanding \$3.674.000.00	2,492 3,386,890 1,890 6,000 1,52,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,930 1,93	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00	90 300 698,554 1.312,500 250,000
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPCRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN SERVICES COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SERVICES AMERICAN AMERICAN SERVICES, NC	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY NY NY CA	9222001 Preferred Stock w/ Exercised Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/721000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Exercised Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Rademend, in hit, warrants not outstanding \$3.674,000,00 Redeemed, in hit, warrants not outstanding \$2.492,000,00 Redeemed, in hit, warrants not outstanding \$3.388,890,000,00 Redeemed, in hit, warrants not outstanding \$1.800,000,00 Redeemed, in hit, warrants not outstanding \$6,000,000,00 Sold, in hit, warrants not outstanding \$48,391,200,00 Sede, in hit, warrants not outstanding \$21,000,000,00 Redeemed, in hit, warrants not outstanding \$21,000,000,00 Sold, in hit, warrants not outstanding \$389,040,00 \$2,112,000,000 \$2,122,000,000 Sold, in hit, warrants not outstanding \$6,000,000,00 Redeemed, in hit, warrants not outstanding \$6,000,000,00 Redeemed, in hit, warrants not outstanding \$4,075,000,00 Redeemed, in hit, warrants not outstanding \$2,000,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 \$282,500,000,00 \$252,500,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00 Redeemed, in hit, warrants not outstanding \$1,950,000,00	2,492 3,388,890 1,800 6,000 1,52,000 2,200,000 2,466,000 4,076 4,076 4,076 4,076 4,076 4,076 5,000 2,000,000 2,000,000 1,900,0	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$240 \$2 \$3 \$3 \$3 \$232,500,00 \$7,500,00	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$800.000.00 \$2,670,000.00 \$259,875.00 \$3,735,577.67 \$3,735,577.67 \$3,435,005.65 \$95,031.02 \$10,798.98	90 300 698.554 1.312.500 250.000 250.000 367.916 3.983.308 88 10.0
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPICAGINO AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE BANCSHARES, NC, AMERICAN PREMER BANCORP AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSCORP. AMERICAN STATE BANCSCORP. ASSOCIATED BANCSCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCSCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCSCO	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK M	OK NY NY NY NY CA	9222001 9222001 9222001 9222001 9222001 9222002 922200	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$3,152,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,306.33 \$2,052.682.49 \$7,220.141.67 \$59.637,438.67 \$4,601.666.66 \$6,523,255.00 \$6,000.000.00 \$13,378,714.00 \$2596.539,172.32 \$2,503,554.78 \$8,798.415.33 \$7,563,057.15	Redeemed, in hit; warrants not outstanding \$3.674,000,00 Redeemed, in hit; warrants not outstanding \$2.492,000,00 Redeemed, in hit; warrants not outstanding \$3.388,890,000,00 Redeemed, in hit; warrants not outstanding \$1.800,000,00 Redeemed, in hit; warrants not outstanding \$6,000,000,00 Sidd, in hit; warrants not outstanding \$48,391,200,00 Sedd, in hit; warrants not outstanding \$21,000,000,00 Redeemed, in hit; warrants not outstanding \$21,000,000,00 Sidd, in hit; warrants not outstanding \$21,000,000,00 Sidd, in hit; warrants not outstanding \$355,040,00 Sidd, in hit; warrants not outstanding \$6,000,000,00 Redeemed, in hit; warrants not outstanding \$6,000,000,00 Redeemed, in hit; warrants not outstanding \$22,250,000,00 Redeemed, in hit; warrants not outstanding \$35,500,000,00 Sidd, in hit; warrants not outstanding \$35,500,000,00 Redeemed, in hit; warrants not outstanding \$1,950,000,00 Redeemed, in hit; warrants not outstanding \$3,000,000,00 Redeemed, in hit; warrants not outstanding \$3,000,000,00	2,492 3,386,890 1,890 6,000 1,52,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,930 1,93	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$240 \$2 \$3 \$3 \$3 \$232,500,00 \$7,500,00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00 \$325,000.00	90 300 698,554 1.312,500 250,000
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMESIANE AMERICAN STATE BANCSIAHEE, INC. AMERISERY PHANCIAL, SERVICES, INC. AMERISERY PHANC	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA MOLATRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MOCOOK MCCOOK M	OK NY NY NY NY NY CA	9222001 9222001 9222001 9222001 9222002 9222002 9222003 92222003 922222003 922222003 922222003 922222003 92222222003 9222222003 922222003 922	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,306.33 \$2,052.682.49 \$7,220.141.67 \$59.637,438.67 \$4,601.666.66 \$6,523,255.00 \$6,000.000.00 \$13,378,714.00 \$2596.539,172.32 \$2,503,554.78 \$8,798.415.33 \$7,563,057.15	Redeemed, in Mit. warrants not outstanding \$3.674,000,00 Redeemed, in Mit. warrants not outstanding \$2.492,000,00 Redeemed, in Mit. warrants not outstanding \$3.388,890,000,00 Redeemed, in Mit. warrants not outstanding \$3.890,000,000 Redeemed, in Mit. warrants not outstanding \$4.800,000,000 Sold, in Mit. warrants not outstanding \$48,91,200,00 Sold, in Mit. warrants not outstanding \$21,000,000,00 Redeemed, in Mit. warrants not outstanding \$21,000,000,00 Sold, in Mit. warrants not outstanding \$230,000,00 Sold, in Mit. warrants not outstanding \$320,000,00 Sold, in Mit. warrants not outstanding \$6,000,000,00 Redeemed, in Mit. warrants not outstanding \$6,000,000,00 Redeemed, in Mit. warrants not outstanding \$4,075,000,00 Redeemed, in Mit. warrants not outstanding \$1,000,000,00 Redeemed, in Mit. warrants not outstanding \$1,000,000,00 Redeemed, in Mit. warrants not outstanding \$1,000,000,00 Redeemed, in Mit. warrants not outstanding \$7,000,000,00 Redeemed, in Mit. warrants not outstanding \$6,000,000,00 Redeemed, in Mit. warrants not outstanding <td< td=""><td>2,492 3,389,890 1,890 6,090 52,000 21,000 2,400,000 2,446,000 6,000,000 4,076 4,076 262,500 1,950 9,7400 7,400 6,000</td><td>\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150</td><td>(\$14.96.00) (\$88.000.00) (\$97.040.00)</td><td>\$3400 \$250 \$250 \$300</td><td>\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$33735,577.67 \$3435,005.65 \$355,031.02 \$10,798.98</td><td>90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370</td></td<>	2,492 3,389,890 1,890 6,090 52,000 21,000 2,400,000 2,446,000 6,000,000 4,076 4,076 262,500 1,950 9,7400 7,400 6,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$250 \$250 \$300	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$33735,577.67 \$3435,005.65 \$355,031.02 \$10,798.98	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8,14,44 111 8,11,14 8,11,14 45 14,15 14,15 11,190 11 11 8,17 8,14,44 11	AMERIBANIAL CORPICIONAL COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN SERVER BANCORP AMERIS BANCORP AMERICAN SERVER BANCORP AMERICAN SERVER BANCORP AMERIS BANCORP AMERICAN SERVER BANCORP AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLLITRIE ANNAPOLIS ANNAPOLI	OK NY NY NY NY NY CA	9222011 Preferred Stock w/ Exercised Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Exercised Warrants 1022011 Preferred Stock w/ Warrants 1022011 Preferred Stock w/ Warrants 1022011 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Exercised Warrants 1022020 Preferred Stock w/ Exercised Warrants 1022020 Preferred Stock w/ Warrants 10220200 Preferred Stock w/ Warrants 1022020	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,603,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Radeemed, in lult, warrants not outstanding \$3.674,000.00 Radeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Radeemed, in lult, warrants not outstanding \$3.890,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 Redeemed, in lult, warrants not outstanding \$48,391,200.00 Sold, in lult, warrants not outstanding \$48,391,200.00 Redeemed, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$8,000,000.00 Redeemed, in lult, warrants not outstanding \$4,075,000.00 Redeemed, in lult, warrants not outstanding \$22,000,000.00 Redeemed, in lult, warrants not outstanding \$22,500,000.00 Redeemed, in lult, warrants not outstanding \$1,050,000.00 Redeemed, in lult, warrants not outstanding \$7,000,000.00 Redeemed, in lult, warrants	2,492 3,386,890 1,890 6,000 1,52,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,930 1,93	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$250 \$250 \$300	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$800.000.00 \$2,670,000.00 \$259,875.00 \$3,735,577.67 \$3,735,577.67 \$3,435,005.65 \$95,031.02 \$10,798.98	90 300 698.554 1.312.500 250.000 387.916 3.983.308 88 10 10
8,14,44 111 8,11,14 8,11,14 45 14,15 14,15 11,190 11 11 8,17 8,14,44 11	AMB FINANCIAL CORPICAGINO AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISERY PINANCIAL, SERVICES, INC AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. BANCHICE PINANCIAL HOLDINGS AVENUE PINANCIAL HOLDINGS A	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA MULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK ARCADIA MCCOOK MCCOOK ARCADIA MCCOOK MCCOOK ARCADIA MCCOOK M	OK NY NY NY NY NY CA	9222001 Peterned Stock w Exercised Warrants 915201 Peterned Stock w Warrants 915201 Peterned Stock w Warrants 915201 Peterned Stock w Warrants 9172009 Peterned Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Warrants 1722000 Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$3,152,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,603,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890.000.00 Redeemed, in lult, warrants not outstanding \$3.388,890.000.00 Redeemed, in lult, warrants not outstanding \$1.800.000.00 Sidd in lult, warrants not outstanding \$48,391.200.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$500.000.00 Sedd, in lult, warrants not outstanding \$6,000.000.00 Redeemed, in lult, warrants not outstanding \$6,000.000.00 Redeemed, in lult, warrants not outstanding \$222.560.000.00 Redeemed, in lult, warrants not outstanding \$252.500.000.00 Sedd, in lult, warrants not outstanding \$252.500.000.00 Redeemed, in lult, warrants not outstanding \$1.650.000.00 Redeemed, in lult, warrants not outstanding \$2,400.000.00 Redeemed, in lult, warrants not outstanding \$2,400.000.00 Redeemed, in lult, warrants not outsta	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 11 11 8.17 8.14.44 11	AMERIBANIAL CORPICIONAL COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN SERVER BANCORP AMERIS BANCORP AMERICAN SERVER BANCORP AMERICAN SERVER BANCORP AMERIS BANCORP AMERICAN SERVER BANCORP AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA MOLTRIE MOULTRIE MOUCOOK MCCOOK MC	OK NY NY NY NY NY CA	9222001 Perferred Stock w/ Exercised Warrants 915201 Perferred Stock w/ Warrants 915201 Perferred Stock w/ Warrants 915201 Perferred Stock w/ Warrants 172000 Perferred Stock w/ Warrants 172000 Perferred Stock w/ Exercised Warrants 172000 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 1721000 Perferred Stock w/ Warrants	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$55,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$53,600,000.00 \$53,600,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding \$3,674,000,00 Redeemed, in lult, warrants not outstanding \$2,492,000,00 Redeemed, in lult, warrants not outstanding \$3,388,890,000,00 Redeemed, in lult, warrants not outstanding \$1,800,000,00 Redeemed, in lult, warrants not outstanding \$6,000,000,00 Sold, in lult, warrants not outstanding \$48,391,200,00 Sede, in lult, warrants not outstanding \$2100,000,00 Sold, in lult, warrants not outstanding \$21,000,000,00 Sold, in lult, warrants not outstanding \$380,040,00 \$2,112,000,00 \$2,112,000,00 Sold, in lult, warrants not outstanding \$8,000,000,00 Redeemed, in lult, warrants not outstanding \$6,000,000,00 Redeemed, in lult, warrants not outstanding \$4,075,000,00 Redeemed, in lult, warrants not outstanding \$2,225,500,000,00 Redeemed, in lult, warrants not outstanding \$2,000,000,00 Redeemed, in lult, warrants not outstanding \$1,000,000,00 Redeemed, in lult, warrants not outstanding \$7,400,000,00 Redeemed, in lult, warrants not outstanding \$7,400,000,00 Redeemed, in lult, warrants not outstanding \$7,000,	2,492 3,389,890 1,890 6,090 52,000 21,000 2,400,000 2,446,000 6,000,000 4,076 4,076 262,500 1,950 9,7400 7,400 6,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$33735,577.67 \$3435,005.65 \$355,031.02 \$10,798.98	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 14.15 11.10 8.17	AMB ETIANAICAL CORPICORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATES SCORPANY AMERICAN STATE BANCSCORP AMERICAN STATE BANCSCORP AMERICAN STATE BANCSCHARES, NC, AMERICAN STA	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOULTRIE MADISON MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY SHIFTON NASHYILLE PALO ALTO SHEFFIELD SHEFFIELD SHEFFIELD SHEFFIELD SHEFFIELD SHEFFIELD MOULTRIE M	OK NY NY NY NY NY CA	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172004 Preferred Stock w Warrants 9172004 Preferred Stock w Exercised Warrants 1922001 Preferred Stock w Exercised Warrants 1922011 Preferred Stock w Exercised Warrants 1922011 Preferred Stock w Warrants 1922012 Preferred Stock w Warrants 1922012 Preferred Stock w Warrants 1922020 Preferred Stock w Warrants 19220200 Preferred Stock w Warrants 192202000 Preferred Stock w Exercised Warrants 19220200 Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding \$3.674,000.00 Redeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890.000.00 Redeemed, in lult, warrants not outstanding \$3.388,890.000.00 Redeemed, in lult, warrants not outstanding \$1.800.000.00 Sidd in lult, warrants not outstanding \$48,391.200.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$21,000.000.00 Sedd, in lult, warrants not outstanding \$500.000.00 Sedd, in lult, warrants not outstanding \$6,000.000.00 Redeemed, in lult, warrants not outstanding \$6,000.000.00 Redeemed, in lult, warrants not outstanding \$222.560.000.00 Redeemed, in lult, warrants not outstanding \$252.500.000.00 Sedd, in lult, warrants not outstanding \$252.500.000.00 Redeemed, in lult, warrants not outstanding \$1.650.000.00 Redeemed, in lult, warrants not outstanding \$2,400.000.00 Redeemed, in lult, warrants not outstanding \$2,400.000.00 Redeemed, in lult, warrants not outsta	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 8.8 10
8.14.44 11 8.11.14 8.11.14 8.11.14 45 14.15 14.15 14.16 11.90 11 8.17 8.17 8.17 8.18 8.44 8.41 8.41 8.41 8.41 8.41	AMBERIANNICAL CORPICIONAL COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA AMBRICAN EXPERSES COMPANY AMBRICAN EXPERSES COMPANY AMBRICAN EXPERSES COMPANY AMBRICAN STEMBER BANCORP AMBRICAN STEMBER BANCORP MISCORPIN INC. AMBRICAN STEMBER BANCORP MISCORPORATION AMARPOLIS BANCORP INC. (F. N. B. CORPORATION AMARPOLIS BANCORP INC. (F. N. B. C	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOULTRIE MO	OK NY NY NY NY CA A CA C	9222011 Preferred Stock w/ Exercised Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 1072001 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants 1072000 P	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,965,539,172,32 \$2,503,554,78 \$2,504,78 \$2,504,7	Radeemed, in lult, warrants not outstanding \$3.674,000.00 Radeemed, in lult, warrants not outstanding \$2.492,000.00 Redeemed, in lult, warrants not outstanding \$3.388,890,000.00 Redeemed, in lult, warrants not outstanding \$3.890,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 Redeemed, in lult, warrants not outstanding \$6.000,000.00 Sold, in lult, warrants not outstanding \$48,391,200.00 Redeemed, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$21,000,000.00 Sold, in lult, warrants not outstanding \$6,000,000.00 Redeemed, in lult, warrants not outstanding \$6,000,000.00 Redeemed, in lult, warrants not outstanding \$4,075,000.00 Redeemed, in lult, warrants not outstanding \$228,500,000.00 Redeemed, in lult, warrants not outstanding \$1,000,000.00 Redeemed, in lult, warrants not outstanding \$7,000,000.00 Redeemed, in lult, warrants not outstanding \$7,000,000.00 Redeemed, in lult, warrants not outstanding \$7,000,000.00 Redeemed, in lult, warrants not outstanding \$21,100,000.00 Redeemed, in lult, warrants	2,492 3,386,890 1,800 6,000 21,000 21,000 4,076 4,076 4,076 4,076 202,500 22,500 22,500 22,500 7,400 6,000 7,400 1,550	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$340 \$3 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,600 250,000 367,916 3,983,308 58,100 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 11 11 8.17 8.14.44 11	AMBERISANICAL CORPCORATION AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRE	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LIN	OK NY NY NY NY CA A CA C	9222001 Paterned Stock w Exercised Warrants 915201 Paterned Stock w Warrants 915201 Preferred Stock w Warrants 172200 Preferred Stock w Warrants 172200 Preferred Stock w Exercised Warrants 1728201 Preferred Stock w Exercised Warrants 1728201 Preferred Stock w Warrants 1728201 Preferred Stock w Warrants 1721200 Preferred Stock w Warrants 1721200 Preferred Stock w Warrants 1721200 Preferred Stock w Warrants 17212000 Preferred Stock w Warrants 17212000 Preferred Stock w Warrants 17212000 Stochostinated Debentures w Exercised Warrants 17212000 Stochostinated Debentures w Exercised Warrants 17212000 Preferred Stock w Warrants 17212000 Preferred Stock w Warrants 1721200 Preferred Stock w Exercised Warrants 17212000 Preferred Stock w Warrants 17212000 Preferred Stock w Warrants 17222000 Preferred Stock w Warrants 172220000 Preferred Stock w Warrants	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$55,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$53,600,000.00 \$53,600,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,965,539,172,32 \$2,503,554,78 \$2,504,78 \$2,504,7	Redeemed, in hit, warrants not outstanding \$3.674,000.00 Redeemed, in hit, warrants not outstanding \$2.492,000.00 Redeemed, in hit, warrants not outstanding \$3.388,890.000.00 Redeemed, in hit, warrants not outstanding \$3.388,890.000.00 Redeemed, in hit, warrants not outstanding \$1.800,000.00 Sidd in hit, warrants not outstanding \$48,391.200.00 Sidd, in hit, warrants not outstanding \$21,000,000.00 Redeemed, in hit, warrants not outstanding \$359.040.00 Sidd, in hit, warrants not outstanding \$359.040.00 Sidd, in hit, warrants not outstanding \$359.040.00 Redeemed, in hit, warrants not outstanding \$6,000.000.00 Redeemed, in hit, warrants not outstanding \$6,000.000.00 Redeemed, in hit, warrants not outstanding \$4,075.000.00 Redeemed, in hit, warrants not outstanding \$262.500.000.00 Sidd, in hit, warrants not outstanding \$3,000.000.00 Redeemed, in hit, warrants not outstanding \$3,000.000.00 Redeemed, in hit, warrants not outstanding \$2,000.000.00 Redeemed, in hit, warrants not outstanding \$2,000.000.00 Redeemed, in hit, warrants not outstanding <t< td=""><td>2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1</td><td>\$1,000,00 \$1,000</td><td>(\$14.96.00) (\$88.000.00) (\$97.040.00)</td><td>\$340 \$22 \$22,500.00 \$7,500.00</td><td>\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000</td><td>90 300 1.312.500 250.000 367.916 3.3983.308 88 10 370 81.670 1.055</td></t<>	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$22,500.00 \$7,500.00	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000	90 300 1.312.500 250.000 367.916 3.3983.308 88 10 370 81.670 1.055
8,14,44 11 8,11,14 8,11,14 45 14,15 14,15 11,19 11 8,17 8,17 8,17 8,17 8,17 8,17 8,17 8	AMBERISANICAL CORPICIONAL COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRICAN EXPRESS COMPANY AMBRICAN EXPRESS COMPANY AMBRICAN EXPRESS COMPANY AMBRICAN SEMER BANCORP AMBRICAN SEM	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MACCOLIN MOULTRIE MACCOOK MCCOOK MCCO	OK	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants 107200000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$110,000,000 \$110,000,000 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Radeemed, in hilt, warrants not outstanding \$3,674,000,00 Redeemed, in hilt, warrants not outstanding \$2,492,000,00 Redeemed, in hilt, warrants not outstanding \$3,388,890,000,00 Redeemed, in hilt, warrants not outstanding \$1,800,000,00 Redeemed, in hilt, warrants not outstanding \$6,000,000,00 Sold, in hilt, warrants not outstanding \$48,391,200,00 Sede, in hilt, warrants not outstanding \$21,000,000,00 Redeemed, in hilt, warrants not outstanding \$21,000,000,00 Sold, in hilt, warrants not outstanding \$358,040,00 Sold, in hilt, warrants not outstanding \$3,000,000,00 Redeemed, in hilt, warrants not outstanding \$6,000,000,00 Redeemed, in hilt, warrants not outstanding \$4,075,000,00 Redeemed, in hilt, warrants not outstanding \$4,075,000,00 Redeemed, in hilt, warrants not outstanding \$1,950,000,00 Sold, in hilt, warrants not outstanding \$1,950,000,00 Redeemed, in hilt, warrants not outstanding \$1,950,000,00 Redeemed, in hilt, warrants not outstanding \$7,400,000,00 Redeemed, in hilt, warrants not outstanding \$7,400,000,00 Redeemed, in hilt, warrants not outstand	2,492 3,386,890 1,800 6,000 21,000 21,000 4,076 4,076 4,076 4,076 202,500 22,500 22,500 22,500 7,400 6,000 7,400 1,550	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$22,500.00 \$7,500.00	\$125,000.00 0.0000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$2,670,000.00 \$259,875.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65 \$95,031.02 \$10,798,000.00 \$190,781.12 \$1,055,000.00	90 300 1.312,600 250,000 367,916 3,93,308 88,100 3,70 81,670 1,055
8.14.44 11 8.11.14 8.11.14 8.11.14 45 14.15 14.15 14.16 11.90 11 8.17 8.17 8.17 8.18 8.44 8.41 8.41 8.41 8.41 8.41	AMBERISANICAL CORPICORATION AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE BANCSHAPES SCORPANY AMERICAN STATE BANCSHAPES, NC. AMERISERY PINANCIAL, SERVICES, NC. AMERISERY PINANCIAL, NC. BASCICATER DE MACCORP. ANDROPHIS PINANCIAL, NC. BASCICATER DE MACCORP. ATLANTIC BANCSHARES, NC. BANCORP FINANCIAL, NC. BANCORP FINANC	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOULTRIE MACCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADIS	OK NY NY NY NY NY NY NY N	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172004 Preferred Stock w Warrants 9172004 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722011 Preferred Stock w Warrants 1722012 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exerc	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Redeemed, in luft, warrants not outstanding \$3.674,000.00 Redeemed, in luft, warrants not outstanding \$2.492,000.00 Redeemed, in luft, warrants not outstanding \$3.388,890.000.00 Redeemed, in luft, warrants not outstanding \$1.800,000.00 Redeemed, in luft, warrants not outstanding \$6.000,000.00 Sidd, in luft, warrants not outstanding \$48,391,200.00 Redeemed, in luft, warrants not outstanding \$21,000,000.00 Sidd, in luft, warrants not outstanding \$21,000,000.00 Sidd, in luft, warrants not outstanding \$359,040.00 Sidd, in luft, warrants not outstanding \$360,000,000.00 Sidd, in luft, warrants not outstanding \$6,000,000.00 Redeemed, in luft, warrants not outstanding \$4,076,000.00 Redeemed, in luft, warrants not outstanding \$222,500.000.00 Redeemed, in luft, warrants not outstanding \$35,000.00 Sidd, in luft, warrants not outstanding \$35,000.00 Redeemed, in luft, warrants not outstanding \$35,000.00 Redeemed, in luft, warrants not outstanding \$7,400.000.00 Redeemed, in luft, warrants not outstanding \$7,400.000.00 Redeemed, in luft, warrants not outstanding	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000,00 \$1,000	(\$14,960,00) (\$88,000,00) (\$87,040,00) (\$104,000,000,00)	\$340 \$22 \$22,500.00 \$7,500.00	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000	90 300 300 698.554 1.312.500 250.000 367.916 3.983.308 88 10 370 81.670 1.055 410
8.14.44 111 8.11.14 8.11.14 8.11.14 9.11.15 14.15 14.15 14.15 11.190 11 8.17 8.14.44 11 8.44 8.44 8.17.44	AMBERISANICAL CORPICIONAL COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA AMBRICAN EXPRESS COMPANY AMBRICAN EXPRESS COMPANY AMBRICAN EXPRESS COMPANY AMBRICAN SEMER BANCORP AMBRICAN SEM	MINISTER COLLINSVILLE NEW YORK ARCADIA NEW YORK ARCADIA MOLITERE MOULTRIE MACCOOK MCCOOK	OK	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants 107200000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$110,000,000 \$110,000,000 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Radeemed, in hilt, warrants not outstanding \$3,674,000,00 Redeemed, in hilt, warrants not outstanding \$2,492,000,00 Redeemed, in hilt, warrants not outstanding \$3,388,890,000,00 Redeemed, in hilt, warrants not outstanding \$1,800,000,00 Redeemed, in hilt, warrants not outstanding \$6,000,000,00 Sold, in hilt, warrants not outstanding \$48,391,200,00 Sede, in hilt, warrants not outstanding \$21,000,000,00 Redeemed, in hilt, warrants not outstanding \$21,000,000,00 Sold, in hilt, warrants not outstanding \$358,040,00 Sold, in hilt, warrants not outstanding \$3,000,000,00 Redeemed, in hilt, warrants not outstanding \$6,000,000,00 Redeemed, in hilt, warrants not outstanding \$4,075,000,00 Redeemed, in hilt, warrants not outstanding \$4,075,000,00 Redeemed, in hilt, warrants not outstanding \$1,950,000,00 Sold, in hilt, warrants not outstanding \$1,950,000,00 Redeemed, in hilt, warrants not outstanding \$1,950,000,00 Redeemed, in hilt, warrants not outstanding \$7,400,000,00 Redeemed, in hilt, warrants not outstanding \$7,400,000,00 Redeemed, in hilt, warrants not outstand	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$22 \$33 \$33 \$322,500,00 \$7,500,00 \$1 \$1 \$1 \$1	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000	90 300 300 698.554 1.312.500 250.000 367.916 3.983.308 88 10 370 81.670 1.055 410

Footnote	Institution Name	City	State Da	ate Original Investment Type ¹	Original Investment Amount Outstandii	ng Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
Podulote	SANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31	/2013 /2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	Total Casil Back	Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)	(Realized Loss)/ (Wille-Oil)	Gaiii	We Allount We Shares
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15	/2013		\$0.00			\$50,000,000.00	50,000 \$1,000.	00		\$15,000.00 730,994
8.14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14	/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680,76	Sold, in full: warrants not outstanding	\$451 600 92	486 \$929	22 (\$34,300,08		
	BANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19 MN 12/20	/2012					\$451,600.92 \$481,335.96	486 \$929. 518 \$929. (\$9,329,37)	22 (\$34,399.08 22 (\$36,664.04		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 1/11/ MN 3/26							(\$9,329.37) (\$15,670.63)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28 NC 1/9	/2008 Preferred Stock w/ Warrants	\$15,000,000,000,00 \$10,000,000,000	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 12/9	/2009					\$25,000,000,000.00	1,000,000 \$25,000.	00		\$305,913,040.28 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9 NC 1/16	/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 11/30 NC 1/11	/2012 /2013					\$2,502,000.00	(\$25,000,00) \$834.	00 (\$498,000.00		\$100,100.00 150
44	SANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14	/2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.	20		
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27 CA 10/26	/2011					\$17,000,000.00	17,000 \$1,000.	00		\$125,000.00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 3/13/ NV 10/21/	/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full: warrants not outstanding	\$955,240.00	2.672 \$357.	50 (\$1.716.760.00		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 1/6	/2014	\$28,000,000,00	\$0.00	\$30,155,095.11		4000/21000	(\$25,000.00)	, , , , , , , , , , , , , , , , , , ,		
	BANK OF MARIN BANCORP	NOVATO NOVATO	CA 12/5 CA 3/31	/2008 Preferred Stock w/ Warrants /2009	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000 \$1,000.	00		
11		NOVATO NEW YORK	CA 11/23	/2011 /2008 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3 231 416 666 67	Redeemed, in full; warrants not outstanding					\$1,703,984.00 154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY 6/17/	/2009					\$3,000,000,000.00	3,000,000 \$1,000.	00		\$136,000,000.00 14,516,129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE		/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00 14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 7/16 AR 12/12	/2008 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67	Redeemed, in full: warrants not outstanding	\$3,294,750.00	13,179 \$250.	00 (\$9.884,250.00		
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4 AR 11/24	/2009	\$15,550,550.55	40.00	\$51,554,155.57	redecined, ar ida, warranto not edistarding	\$75,000,000.00	75,000 \$1,000.	00		\$2,650,000.00 379,811
8,106	BANK OF THE OZAKKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30	/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding					
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKEIRST CAPITAL CORPORATION	DENVER MACON	CO 4/24	/2014 /2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639 \$1,000.	00		\$632,000.00 632
	SANKFIRST CAPITAL CORPORATION SANKFIRST CAPITAL CORPORATION	MACON MACON	MS 9/8	/2011					\$15,500,000.00	15,500 \$1,000.	00		\$775,000.00 775
8,14	SANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13 SC 11/9	/2009 Preferred Stock w/ Exercised Warrants /2012	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.	00 (\$100,000.00		\$21,880.50 50
	SANKGREENVILLE FINANCIAL CORPORATION SANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/ SC 3/26	/2013						(\$9,000,00) (\$16,000,00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/ WA 4/3	/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	_				
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 6/12	/2013					\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.	32 (\$14,282,320.00		\$134,201.00 243,998
8.14.44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6 NE 7/28	/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.	20		\$40,000.00 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16	/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding					\$40,000.00
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24 ME 7/28	/2010 /2010			·		\$18,751,000.00	18,751 \$1,000.	00		\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/ NC 6/17/	/2008 Preferred Stock w/ Warrants	\$3.133.640.000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full: warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.	20		
	BB&T CORP.	WINSTON-SALEM	NC 7/22	/2009					\$3,133,040,000.00	3,134 \$1,000,000.	30		\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3 AL 7/1	/2009 Preferred Stock w/ Exercised Warrants /2014	\$1,706,000.00	\$0.00	\$2,315,853.14		\$1,706,000.00	1,706 \$1,000.	00		\$85,000.00 85
	3CSB BANCORP, INC. 3CSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23 MD 1/26		\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full: warrants not outstanding	\$10,800,000.00	10,800 \$1,000.	20		
	BCSB BANCORP, INC.	BALTIMORE							\$10,800,000.00	10,000 \$1,000.	30		\$1,442,000.00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30- CA 7/F	/2013 /2009 Preferred Stock w/ Exercised Warrants /2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.	00		
	BEACH BUSINESS BANK REACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/ CA 3/7/	/2011					\$1,500,000,00 \$1,500,000,00	1,500 \$1,000. 1,500 \$1,000.	00		
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6/6	/2012					\$1,200,000.00	1,200 \$1,000.			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA 6/12	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00				\$300,000.00 300
	REPKSHIPE RANCORD INC. / CLISTOMERS RANCORD INC.	PHOENIXVILLE PITTSFIELD	PA 12/28	/2011	\$40,000,000.00	\$0.00	\$41 917 777 78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2.892 \$1,000.	00		\$145,000.00 145
	SERKSHIRE HILLS BANCORP, INC. SERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		/2008 Preferred Stock w/ Warrants /2009	940,000,000.00	\$0.00	941,511,711.70	redecined, in rail, warranto not edistanding	\$40,000,000.00	40,000 \$1,000.	00		
		PITTSFIELD BERN		/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 9/1	/2011 /2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$2 902 022 67	Redeemed, in full; warrants not outstanding	\$985,000.00	985 \$1,000.	00		\$50,000.00 5
0,14,10	SIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM		(2009) (2011)	\$1,744,000.00	\$0.00	\$3,003,022.07	Redeemed, in full, warrants not outstanding					
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE	FL 6/19	/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.			\$82,000.00 82
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 2/7	/2013					\$2,532,140,00 \$3,700,820.00	2,600,000 \$0. 3,800,000 \$0.	97 (\$67.860.00 97 (\$99,180.00		\$64.158.97 64.000 \$140,347.75 140,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/8 FL 3/26						\$3,700,820.00	(\$62,329.60)	(\$55,100.00		\$140,347.75
8	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 3/13/ WI 10/29/	/2009 Preferred Stock w/ Exercised Warrants /2012	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00	205 \$910.	00 (\$18,450.00		
	BLACKHAWK BANCORP. INC.	BELOIT BELOIT	WI 10/31/ WI 1/11/	/2012					\$8,913,450.00	9,795 \$910. (\$91,000.00)	00 (\$881,550.00		\$470,250.00 500
8.14	BLACKRIDGE FINANCIAL. INC.	FARGO	ND 5/22 ND 6/27	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding					
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 9/12	/2012					\$2,250,000.00 \$2,750,000.00	2,250 \$1,000. 2,750 \$1,000.	00		\$250,000.00 250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 3/6 MO 10/29	/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$11,938,437,34	Sold, in full: warrants not outstanding	\$19.630.00	26 \$755.	00 (\$6.370.00		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/31	/2012					\$9,040,370.00	11,974 \$755.	00 (\$2,933,630.00		\$541,793.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/ IN 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible		(\$90,600.00)			
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE OVERLAND PARK	IN 2/10		\$21,750,000.00	\$0.00		Sold, in full; warrants not outstanding			(\$5,000,000,000		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 10/18	/2013	921,730,000.00	φυ.00	921,204,001.03	Coop, in rais, wallants not outstanding	\$3,177,232.50 \$18,085,785.00	3,250 \$977. 18,500 \$977.	61 (\$72,767.50 61 (\$414,215.00		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/ KS 1/6	/2014		$\overline{}$			\$18,085,785.00	(\$212,630.18) \$977.	(\$414,215.00		
	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 1/7	/2015 /2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					\$3,056.00 130,977
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 8/30.	/2013					\$7,500,000.00	7,500 \$1,000.	00		\$375,000.00 375
		THOMASVILLE THOMASVILLE	NC 12/5 NC 8/29	/2012	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.	23 (\$2,462,350.20		
8.14.44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 9/19/ CT 2/27/	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5,672,020.7F	Redeemed, in full; warrants not outstanding					\$939,920.00 543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 8/4	/2011					\$4,797,000.00	4,797 \$1,000.	00		\$240,000.00 240
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 1/16 ND 3/14		\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.	08	\$154.44	\$29,737.13 30
	BNCCORP INC	BISMARCK	ND 3/17/	/2014					\$19,950,000.00	(\$201,147.00) \$1,001.	08	\$21,546.00	\$966,456,56 975
8,14,44	SNCCORP, INC. 30H HOLDINGS, INC.	BISMARCK HOUSTON	ND 4/25 TX 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding					
14,15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 7/14 WI 5/15	/2011 /2009 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.	00		\$500,000.00 500
	BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/8	/2013					\$5,586,000.00	5,586,000 \$1.	11	\$592,730.46	\$232,180.54 179,000 \$129,709.80 100,000
	SUSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSCOBEL BOSTON	WI 3/11/ WI 4/9/ MA 11/21/	/2013					\$3,300,000,00	(\$61,787.30) \$1.		\$592,730.46	φ129,709.00 100,000
		BUSTON	MA 11/21	/2008 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50.000 \$1.000	00		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 1/13	/2010			·						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13	(2010					\$104,000,000.00	104,000 \$1,000.			\$6.202.522.25 2.007.500
11	SOSTON PRIVATE FINANCIAL HOLDINGS INC. SIRIDGE CAPITAL HOLDINGS STRIDGE CAPITAL HOLDINGS	BOSTON BOSTON BOSTON SAN JOSE	MA 1/13 MA 6/16 MA 2/7 CA 12/23	/2010 /2011 /2008 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$104,000,000.00	104,000 \$1,000.	00		\$6,202,523.25 2,887,500
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON BOSTON	MA 1/13 MA 6/16 MA 2/7	/2010 /2011 //2018 /2008 Preferred Stock w/ Warrants /2011	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			00		\$6,202,523.25 2,887,500

Company Comp	Footnote	Institution Name	City	tate Date Original Investment Type 1	Original Investment Amount Outstan	ndina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
Column C	Bi	RIDGE CAPITAL HOLDINGS RIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					\$1,395,000.00 396,412
Company Comp	BI	RIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	11/19/2013					\$10,450,000.00		(\$27,550,000.00)		\$709,155.81 1,900
	.10,18,65,96,99,136 Bi	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$8,047,220.58	\$8,287,964.07	Sold, in part; warrants not outstanding		(\$104.500.00)			
Company	BI	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/22/2016					\$6.952.779.42	4,702.860 \$1.59		\$524,767.98	
Company of the Comp					\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000,00	50,000 \$1.05		\$2,000.60	
April 1985 Property of the Control of the Contr	В	ROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013						2,340,000 \$1.05			\$125,135.60 120,000
Company	.14,44 BI	ROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
The second control of the control	BI	ROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011	\$15,000,000,00	\$0.00			\$11,000,000.00	11,000 \$1,000.00			\$550,000.00 550
Control Cont	BI	USINESS BANCSHARES INC	CLAYTON MO	5/23/2012	313.000,000.00	30.00	310.707.700.04	Assessment, in this, warrants not constanting					
March Marc	BI	JSINESS BANCSHARES, INC. USINESS BANCSHARES, INC.		4/24/2013					\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00			\$750,000.00 750
The control of the				3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000,00	607 \$1,000,00			\$30,000,00 30
Second Market 1985	1 C	&F FINANCIAL CORPORATION	WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding					30,000,00
A		4F FINANCIAL CORPORATION &F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA										
Color Colo	C	AF FINANCIAL CORPORATION	WEST POINT VA	5/14/2014	64 767 000 00	60.00	640.674.000.00	Dedecated in 6.8 comments and extending					\$2,303,180.00 167,504
Column	C	ACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009		30.00	310,074,333,00	Assessment, in this, warrants not constanting					
Company Comp	25 C	ACHE VALLEY BANKING COMPANY ADENCE FINANCIAL CORPORATION	LOGAN UT STARKVILLE MS		\$44,000,000,00	\$0.00	\$41.984.062.50	Sold, in full: warrants not outstanding		9,407 \$1,000.00			\$238,000.00 238
March Marc	C	ADENCE FINANCIAL CORPORATION	STARKVILLE MS	3/4/2011					\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)		
Control Cont	l C	ALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	9/15/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
Control Cont	.11,14 C	ALIFORNIA OAKS STATE BANK ALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3.300.000.00	3.300 \$1.000.00			\$165,000.00 165
Decomposition Control	C	ALVERT FINANCIAL CORPORATION	ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding					\$52.000.00 52
1.	.130 C	ALWEST BANCORP	RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding					352.UUU.UU 52
Company Comp	11 14 C	APITAL BANCORP, INC.	ROCKVILLE MD	12/23/2015		\$0.00						\$233,000.00	
10	C	APITAL BANCORP, INC.	ROCKVILLE MD	12/30/2010					\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
Control part of the Control Cont	C	APITAL BANK CORPORATION	RALEIGH NC	1/28/2011 Preterred Stock W Warrants					\$41,279,000.00	41,279 \$1,000.00			
Company		APITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants	\$51,251,553	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding		1,227,664 \$2.00	(\$2.644.672.00)		
A	1 C.	APITAL ONE FINANCIAL CORP	MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding			(42)0 - 1(0 - 2100)		
Color Colo	IC.	APITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2009					\$3,555,199,000.00	3,555,199 \$1,000.00			\$146,500,064.55 12,657,960
Company Comp	.14 C	APITAL PACIFIC BANCORP APITAL PACIFIC BANCORP	PORTLAND OR OR		\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247 727 04	264 \$938.36	(\$16.272.96)		
March Marc	C	APITAL PACIFIC BANCORP	PORTLAND OR	11/9/2012					\$3,505,712.96	3,736 \$938.36	(\$230,287.04)		\$169,042.00 200
Color Colo	4,15,45 C	ARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding					
Cold for the cold of the col	C.	ARDINAL BANCORP II, INC.	WASHINGTON MO	9/8/2011	\$16,000,000,00	\$0.00	\$19 941 788 94	Sold in full: warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00			\$313,000.00 313,000
Control and Cont	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/2013			¥101011110000		\$14,525,843.40				
Miles Britished Miles Brit	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/21/2013 3/26/2013					\$435,756,60		(\$30,243,40)		
Column C				4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00	\$3 994 452 00	Sold in full: warrants not outstanding					\$1,800,000.00 357,675
Marie No. Brief No. Months	C	AROLINA TRUST BANK	LINCOLNTON NC	11/30/2012	ţ 11333133	4	Q 0100 11 10 2 100		\$3,412,000.00		(\$588,000.00)		
Column C	C	AROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15,880.00)			
Column C	1 0	AROLINA TRUST BANK ARROLI TON BANCORP	LINCOLNTON NC BAI TIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants	\$9 201 000 00	\$0.00	\$11 388 958 51	Redeemed in full: warrants not outstanding					\$19,132.00 86,957
March Marc	C.	ARROLLTON BANCORP	BALTIMORE MD	4/19/2013					\$9,201,000.00	9,201 \$1,000.00			\$213,594.16 205,379
Column	.11.36 C	ARVER BANCORP, INC. ARVER BANCORP, INC.	NEW YORK NY NEW YORK NY	1/16/2009 Preferred Stock 8/27/2010				-	\$18,980,000.00	18,980 \$1,000.00			
1. Color	C	ASCADE FINANCIAL CORPORATION ASCADE FINANCIAL CORPORATION	EVERETT WA		\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding			(\$22,720,000,00)		
Color Company Augustion Color Color Color Color Color Color	1 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding			(\$22,720,000.00)		
CATURAL INFORMATION DEC. CATURAL C		ATHAY GENERAL BANCORP	LOS ANGELES ICA	3/20/2013 9/30/2013					\$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00			
CATURAL INFORMATION DEC. CATURAL C	14.19.44 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/9/2013	\$3,000,000,00	\$0.00	\$7 449 074 47	Redomed in full: warrants not outstanding					\$13,107,778.30 1,846,374
1.5 1.5	C	ATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/22/2009 Preterred Stock W Exercised Warrants	\$3,500,000.00	\$0.00	\$7,440,071.47	Redeemed, in fair, warrants not outstanding					
1.5 1.5	57 97 CI	ATSKILL HUDSON BANCORP, INC. B HOLDING CORP.	ROCK HILL NY ALEDO IL	7/21/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271,579,53	Currently Not Collectible	\$6,500,000.00	6,500 \$1,000.00			\$263,000.00 263
Column C	C	BR BANCORP	ALEDO IL CARTERSVILLE GA	10/14/2011		\$0.00					(\$4,114,000.00)		
Color Colo	CI	BB BANCORP	CARTERSVILLE GA	12/29/2009 Presented Stock W Exercised Warrants	\$1,753,000.00	\$0.00	94,902,141.00	Suid, III luii, Wallants not outstanding					
Column C				11/28/2012 11/29/2012									\$115,861.34 132
\$55 BANC-COPP ROSSELVINLE A. \$77,000 primed Stop or Encoded Years \$4,000,000 \$0.00 \$77,52,576 \$56,000 \$1,000 \$	C	BB BANCORP	CARTERSVILLE GA	1/11/2013						(\$32,969,92)			
Column C	.14 CI	BS BANC-CORP.	RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(900.42)			
State Stat	C	BS BANC-CORP.	RUSSELLVILLE AL	8/9/2012					\$923,304.00		(\$96,696.00)		\$287.213.85 315 \$689,313.24 756
CECH BANCOPP INC.	C	BS BANC-CORP.	RUSSELLVILLE AL	8/10/2012					\$21,073,056.00	23,280 \$905.20	(\$2,206,944.00)		\$131,297.76 144
EDMAND No. 1,000,000 1,000 1,000,000 1,000 1,000,000 1,000 1,000,000 1,000	C	ECIL BANCORP, INC.	ELKTON MD	12/23/2008 Preferred Stock w/ Warrants			\$516,988.89	Full investment outstanding; warrants outstanding		192.10,003.00)			
CENTER PANACAL COMPORTION SECURITY SEC				11/20/2013					\$3,564,000.00	3,564 \$1,000.00			\$178,000.00 178
CENTER PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE PRINADIA COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CA 5272022 SCHITTE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CONTRESIANCE BANK COPPORATION BEIN BANCORP INC. LOS ANGELES CONTRESIANCE BANK OF P. CORDA INC. LOS ANGELES CONTRESIANCE BANKS OF P. CORDA INC. LOS ANGELES LOS ANGELES CONTRESIANCE BANKS OF P. CORDA INC. LOS ANGELES LOS AN	4 CI	ENTER BANCORP, INC.	UNION NJ	1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding					
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	C	ENTER BANCORP, INC.	UNION NJ	12/7/2011					\$10,000,000.00	10,000 \$1,000.00			\$245,000.00 86,705
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	1.59 C			12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55,000,000,00	\$0.00	\$65,855,083,33	Redeemed, in full: warrants not outstanding	\$55.000.000.00	55.000 \$1.000.00			
CENTERBANK MILFORD	CI	ENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/2015	\$2.250.000.00	\$0.00	\$2 344 662 40	Sold in full: warrante not outstanding					\$1,115,500.00 350,767
CENTERBANK MILFORD OH 3752031 ST. 11/12/12/12/12/12/12/12/12/12/12/12/12/1	CI	ENTERBANK	MILFORD OH	10/29/2012	92,230,000.00	\$0.00	92,044,002.43	Cook, in will, warrante not outstanding					
CENTERANK MILFOR OH 3/26/2013	G	ENTERBANK ENTERBANK	MILFORD OH MILFORD OH	11/1/2012					\$1,831,500.00	(\$18,562.50) \$825.00	(\$388.500.00)		\$84,057.43 113
CENTERSTATE BANKS OF FLORIDA INC.	CI	ENTERBANK	MILFORD OH	3/26/2013	\$27.975.000.00	80.00	\$20,202,202	Padagmad in full warmate act					
CENTRE FRANCE, HOLDINGS, INC. MCRGANTOWN WY 116/2009 Preferred Stock w Exercised Warrants \$15,000,000.00 \$515,922,937.50 Redeemed, in Lit. warrants not outstanding \$15,000,000.00 \$15,0	C	ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/2009	921,0/5,000.00	\$0.00	920,203,302.58	Modernou, in run, warrants not outstanding	\$27,875,000.00	27,875 \$1,000.00			
CENTRAF FINANCIAL HOLDINGS, INC. MORGANTOWN WV 3512009		ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	10/28/2009	\$15,000.000.00	\$0.00	\$15,922.937.50	Redeemed, in full; warrants not outstanding					\$212,000.00 125,413
CENTRAL BANCORP, NC. (MA) SOMEPVILLE MA \$1092001 MA \$1092001 MA \$1092000 MA \$10920000 MA \$10920000 MA \$10920000 MA \$10920000 MA \$10920000 MA \$109200000 MA \$1092000000 MA \$1092000000 MA \$	C	ENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV	3/31/2009	¥.0,1000,1000	25.00	Ţ		\$15,000,000.00	15,000 \$1,000.00			\$750,000,00
CENTRAL BANCORP, NC. (MA) SOMERVILLE MA 8/25/2011 S1.000.000.00 10.000	5 CI	ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					\$750,000.00 750
B.113 CENTRAL BANCORP, NC. (TX) GARLAND TX 22772009 Preferred Stock of Exercised Warrants \$22,500,000.00 \$3.00.00	C	ENTRAL BANCORP, INC. (MA) ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	8/25/2011 10/19/2011					\$10,000,000.00	10,000 \$1,000.00			\$2,525,000.00 234,742
S1.1.1.4 CENTRAL BANCSHARES, INC.	113 C	ENTRAL BANCORP INC (TX)	GARLAND TX		\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22 500 000 00	20.500			\$1,125,000.00 1,125
8,14 CENTRAL COMMUNITY CORPORATION TEMPLE TX 2/20/2009 Preferred Stock w Exercised Warrants \$22,000,000.00 \$0.00 \$25,797,528.80 \$3.05, in full, werrants not outstanding \$5,333,058.60 \$5,758 \$28.20 \$424,940.40 \$5,333,058.60 \$5,758 \$20.20 \$0.00	.11,14 C	ENTRAL BANCSHARES, INC.	HOUSTON TX	1/30/2009 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00				
CENTRA_COMMANTY_COPENSION	14	ÉNTRAL BANCSHARES, INC. ENTRAL COMMUNITY CORPORATION	HOUSTON TX TEMPLE TY	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$25,797 528 80	Sold, in full: warrants not outstanding	\$5,800,000.00	5,800 \$1,000.00			\$290,000.00 290
DENTIFIC COMMUNICATION DENTIFICATION 11.000 15.00	C	ENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/10/2012	\$22,230,000.00	40.00			\$5,333,059.60	5,758 \$926.20	(\$424,940.40)		\$1.058.725.80 1.100
CENTRAL COMMUNITY CORPORATION TEMPLE TX 1/1/12013 (\$203,764.00)	C	ENTRAL COMMUNITY CORPORATION ENTRAL COMMUNITY CORPORATION	TEMPLE TX	1/11/2013					\$15,043,340.40	16,242 \$926.20 (\$203,764.00)	(\$1,198,659.60)		a1,058,725.80 1,100

	Institution Manage	Class	State Date	Onlines I become out Town 1	Outstand	dia a lavorator and	Total Cook Book ²	Investment Cintus	A	(Fee) ⁴ Shares Av	Poles (Dealler of Leas) / Ottober of O	0-1-5	We America
roomote	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN (OH 12/5/20	108 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	Amount			Gain	Wt Amount Wt Shares
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH 9/26/20	I12 I08 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225	\$415.22 (\$4,225,000.0	10)	
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 11/24/20	110	\$11,000,000.00	φ0.00	012,104,140.10	redecined, arida, wanding not edistanding	\$11,300,000.00	11,300	\$1,000.00		
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST I HONOLULU I	NJ 12/1/20	110 109 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75 036 801 42	Sold, in full; warrants not outstanding					\$319,658.99 268,62
10	ICENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 6/22/20	111	\$100,000,000.00	φ0.00	\$10,000,001.4 <u>2</u>	Obb, irridi, waranto not odistanding	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75 (\$32,121,928.8	37)	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 4/4/20	12					\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15 (\$30,113,532.5	58)	\$751.888.00 79.28
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO (CA 1/30/20	109 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO (CA 8/18/20 CA 9/28/20	11					\$7,000,000.00	7,000	\$1,000.00		\$185,016.80 79,06
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN \	VA 1/30/20	109 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3 350 000 00		\$294.25 (\$8.035.000.0		
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 10/1/20 PA 12/18/20	113 109 Preferred Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00	\$6,739,821,89	Redeemed, in full: warrants not outstanding	\$3,350,000.00	11,385	\$294.25 (\$8,035,000.0	10)	
	CENTRIC FINANCIAL CORPORATION	HARRISBURG F	PA 7/14/20	HI					\$6,056,000.00	6,056	\$1,000.00		\$182,000.00 183
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD 1	NH 2/6/20 NH 7/28/20	109 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500	\$1,000.00		\$375,000.00 37
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L 1/9/20	09 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387,14	Sold, in full; warrants not outstanding					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 9/25/20 L 10/18/20	13					\$8,211,450.00 \$1,950,000.00		\$325.00 (\$17,054,550.0 \$325.00 (\$4,050,000.0		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L 10/29/20 L 1/6/20	113					ψ1,000,000.00	(\$82,114.50)	(54,000,000.		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 1/6/20	114					\$577 638 02	(\$19,500.00)	\$412.01 (\$824.361.9	18)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 3/19/20	114					9077.0007.02	(\$5,776.38)	WHAT 37013	022	
	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA I SANTA FE	L 10/15/20	114 109 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13 186 Q60 25	Sold, in full; warrants not outstanding					\$2,000.00 508,32
14,10	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12/19/20	112	\$10,000,000.00	\$0.00	\$10,100,000.20	oold, in tall, warrants not outstanding	\$39,400.00	40,000	\$0.99 (\$600.0	00)	\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE IS	NM 12/20/20 NM 1/11/20	112					\$9,810,600.00	9,960,000	\$0.99 (\$149,400.0	00)	\$297,953,37 300,00
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE /		109 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		(\$50,300.00)			
•	CHAMBERS BANCSHARES, INC.	DANVILLE /	AR 4/1/20	115	\$7,000,000.00	\$0.00			\$19,817,000.00	19,817,000	\$1.00		\$991,000.00 991,000
0	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO I	3/14/20	109 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$0,901,348.81	Sold, in full; warrants not outstanding	\$257,660.00	260	\$991.00 (\$2.340.0		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO I CHICAGO I	L 3/17/20 L 4/25/20	114					\$6,679,340.00	(\$60.370.00)	\$991.00 (\$60,660.0	00)	\$347,193.00 35
23	CIT GROUP INC.	NEW YORK	NY 12/31/20	108 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership		(\$09,370.00)			
	CIT GROUP INC. CIT GROUP INC.	NEW YORK IN NEW YORK	NY 12/10/20	108 Preferred Stock w/ Warrants							(\$2,330,000,000.0	10)	
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY 10/28/20 NY 12/10/20	108 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986,46	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,470.95	
	CITIGROUP INC.	NEW YORK IN WELLSBORO I	NY 1/31/20	111					,,,,	.,052,307,052	717	40,002,304,470.95	\$54,621,848.84 210,084,03
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO F	PA 1/16/20 PA 8/4/20	109 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440	\$1,000.00		
	CITIZENS & NORTHERN CORPORATION	WELLSBORO F	PA 9/1/20	10					920,440,000.00	20,440			\$400,000.00 194,79
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY (NEVADA CITY (CA 12/23/20	108 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible			(\$10,400,000.0	10)	
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	CA 9/23/20 MO 5/29/20	109 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				N)	
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE P	MO 2/7/20 MO 2/8/20	113					\$6,657,375.00 \$6,150.000.00	12,990	\$512.50 (\$6,332,625.0 \$512.50 (\$5.850.000.0	10)	\$258,018.75 50 \$387.028.12 75
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE I	MO 2/8/20 MO 3/26/20	13					\$6,150,000.00	(\$128,073.75)	\$512.50 (\$5,850,000.0	00)	\$387,028.12 /5
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	3A 3/6/20	109 Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding					
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON L	GA 8/13/20 A 3/20/20	109 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2.353.330.60	Sold, in full; warrants not outstanding	\$7,462,000.00	7,462	\$1,000.00		
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	A 6/29/20	15					\$1,560,312,00	2.400	\$650.13 (\$839,688.0	10)	\$53,015.60 12
8 138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON L	A 8/6/20 KY 2/6/20		\$6,300,000,00	\$0.00	\$4 080 258 54	Sold, in full; warrants not outstanding		(\$25,000.00)			
0,100	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES E	KY 2/28/20	117					\$4,800,000.04	10,909,091	\$0.44 (\$1,499,999.9	16)	
8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	/A 12/23/20 /A 7/28/20		\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3,000	\$1.000.00		\$150.000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 12/19/20	108 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding					2130,000,00
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN F	KY 2/16/20 KY 2/13/20	111					\$2,212,308.00 \$3,300.904.00	63 \$	35,116.00 35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 1/15/20						\$3,265,788.00		35,116.00		
00	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 4/15/20	MS Defend Cred of Western	\$200,000,000,00	\$0.00	\$204 20F FF7 00	Dedesoned in fall comments and automotive					\$1,705,802,78 254,21
00	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT I	MI 4/12/20	108 Preferred Stock w/ Warrants 113	\$300,000,000.00	\$0.00	\$301,395,557.08	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000	\$1,000.00		
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION							Redeemed, in full; warrants not outstanding					\$12,150,120.44 2,571,99
	CITIZENC COLITI I DANIZNIC CODDODATION	PLINI I	MI 5/13/20	115	\$20 F00 000 00	60.00							\$12,100,120.44 E,011,000
	CHIZENS SOUTH BANKING CORPORATION	FLINT II GASTONIA II GASTONIA	MI 5/13/20 NC 12/12/20	108 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22		\$20.500.000.00	20,500	\$1.000.00		
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA P GASTONIA P GASTONIA P	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20	108 Preferred Stock w/ Warrants		\$0.00			\$20,500,000.00	20,500	\$1,000.00		\$225,157.00 450,31
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA I GASTONIA I NEWARK I	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20	08 Preferred Stock w/ Warrants	\$20,500,000.00 \$9,439,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding				10)	
11	CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORPORATION	GASTONIA PASTONIA PAS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20 NJ 8/7/20 CA 11/21/20	08 Preferred Stock w/ Warrants 11 11 11 11 11 11 11		\$0.00 \$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439	\$235.91 (\$7,212,250.0	30)	
11	CITZENS SOUTH BANKING CORPORATION CITZ NATIONAL BANCSHARES CORPORATION CITZ NATIONAL CORPORATION CITZ NATIONAL CORPORATION CITZ NATIONAL CORPORATION	GASTONIA PASTONIA PAS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 8/7/20 CA 11/21/20 CA 12/30/20	08 Preferred Stock w Warrants 11 11 11 11 10 11 10 10 11 10	\$9,439,000.00	\$0.00	\$2,508,609.00		\$2,226,750.00 \$200.000.000.00	9,439	\$235.91 (\$7,212,250.0 \$1,000.00	00)	\$225,157.00 450,31·
11	CITIZENS SOUTH BANKING CORPORATION CITY HATTORIAL BANKSCHARES CORPORATION CITY HATTORIAL BANKSCHARES CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION	GASTONIA AGASTONIA NEWARK NEWARK NEWARK BEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 87/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 CA 4/7/20	08 Preferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 1	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439	\$235.91 (\$7,212,250.0	00)	
11	CITIZENS SOUTH BANKING CORPORATION CITY HATTORIAL BANKSCHARES CORPORATION CITY HATTORIAL BANKSCHARES CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION CITY HATTORIAL CORPORATION	GASTONIA AGASTONIA NEWARK NEWARK NEWARK BEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 87/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 CA 4/7/20	08 Preferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 1	\$9,439,000.00	\$0.00	\$2,508,609.00 \$442,416,666.67		\$2,226,750.00 \$200,000.000.00 \$200,000,000.00	9,439 200,000 200,000	\$235.91 (\$7,212.250.0 \$1,000.00 \$1,000.00		\$225,157.00 450,31·
11	CITIZENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATI	GASTONIA AGASTONIA NEWARK NEWARK BEVERLY HILLS GEVERRY YHILLS GEVERRY HILLS CLOVER CLOVER CLOVER	MI 5/13/20 MC 12/12/20 NC 9/22/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20 NJ 4/10/20 CA 11/2/20 CA 12/30/20 CA 3/3/20 CA 3/27/20 SC 11/28/20 SC 11/28/20 SC 11/28/20	08 Preferred Stock w Warrante	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$200.000.000.00	9,439	\$235.91 (\$7,212,250.0 \$1,000.00		\$225,157.00 450,31·
11	CITZENS SOUTH BANKING CORPORATION CITZ NATIONAL CORPORAT	GASTONIA AGASTONIA NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS CLOVER CLOVER CLOVER CLOVER CLOVER CLOVER	MI 5/13/20 MC 12/12/20 MC 9/22/20 MC 9/22/20 MC 11/9/20 MJ 4/10/20 MJ 4/10/20 MJ 8/7/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 SC 11/28/20	08 Preferred Stock w Warrants 111 112 113 114 115 115 116 117 117 118 118 118 118 118 118 118 118	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000,000.00 \$955,825.50	9,439 200,000 200,000 1,095	\$235.91 (\$7.212.250.4 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.4		\$225.157.00 450,31. \$18,500,000.00 1,128,66i
8,14	CITIZENS SOUTH BANKNING COMPONENTION CITIZENS SOUTH BANKNING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL COMPONENTION COVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	GASTONIA ASSONIA NEWARK NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS CLOVER CLOVER CLOVER SCLOVER SCLOVER SCHOOLS GLOVER SCHOOLS FERNANDINA BEACH FERNANDINA BEACH	MI 5/13/20 MG 12/12/20 MG 12/12/20 MG 9/22/20 MG 9/22/20 MJ 4/10/20 MJ 4/10/20 MJ 8/7/20 GA 11/21/20 GA 12/30/20 GA 4/7/20 GA 3/3/20 GA 4/7/20 GG 11/28/20 GG 11/28/20 GG 11/28/20 GG 1/11/29/20 GG 1/11/29/20 GG 1/11/29/20 GG 1/11/29/20 GG 1/11/29/20 GG 1/13/20 GG 1	08 Preferred Stock w Warrants UP Preferred Stock w Warrants UP Preferred Stock w Warrants 08 Preferred Stock w Warrants 09 Preferred Stock w Warrants 09 Preferred Stock w Exercised Warrants 10 UP Preferred Stock w Exercised Warrants 112 12 13 14 15 16 17 18 18 18 18 18 18 18 18 18	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 200,000 1,005 1,005 (\$25,000,00) 3,950	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225.157.00 450,31. \$18.500,000.00 1,128.66i
8,14	CITIZENS SOUTH BANNING CORPORATION CITIZENS SOUTH BANNING CORPORATION CITIZENS SOUTH BANNING CORPORATION CITY NATIONAL BANCSCHARES CORPORATION CITY NATIONAL BANCSCHARES CORPORATION CITY NATIONAL CORPO	GASTONIA GASTONIA NEWARK NEWARK NEWARK SEVERLYHILS GEVERLYHILS GEVERLYHILS GEVERLYHILS COVER CLOVER CLOVER CLOVER GLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH	MI 5/13/20 MI 12/13/20 MI 12/13/20 MI 11/13/20 MI 11/13/20 MI 11/13/20 MI 11/13/20 MI 12/13/20 MI 12/1	08, Preferred Stock w Warrants 111 112 113 115 116 117 117 117 118 119 119 119 119	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000,000.00 \$955,825.50 \$1,662.874.50	9,439 200,000 : 200,000 : 1,995 1,905 (\$25,000,00) (\$25,000,00)	\$235.91 (\$7.212.250.0 \$1.000.00 \$1,000.00 \$872.90 (\$139,174.1	50)	\$225.157.00 450,31. \$18.500,000.00 1,128.66i
8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL CORPORATION COVER COMMINITY BANKISHARES, INC. CO	GASTONIA GASTONIA MEWARK NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HI	MI 5/13/20 NG 12/12/20 NG 12/12/20 NG 19/22/20 NG 19/22/20 NJ 4/10/20 NJ 4/10/20 NJ 4/10/20 NJ 11/21/20 CA 11/21/20 CA 11/21/20 CA 3/3/20 CA 3/3/2	08 Preferred Stock w Warrants 111 110 109 Preferred Stock 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Exercised Warrants 108 Preferred Stock w Exercised Warrants 109 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 200,000 1,005 1,005 (\$25,000,00) 3,950	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225,157.00 450.31: \$18,500,000.00 11,28,581 \$114,021.50 151 \$99,000.00 60,000
8,14	CITICES SOUTH SENSING CORPORATION CITT MATIONAL ENANGED CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK NEWARK NEWARK SEVERLYHILS SEVERLYHILS SEVERLYHILS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER SEVERLYHILS SEVERLYHIN SEVERLYHIN	MI 5/13/20 NG 12/12/20 NG 12/12/20 NG 19/22/20 NG 19/22/20 NJ 4/10/20 NJ 4/10/20 CA 11/20/20 CA 11/20/20 CA 12/20/20 CA 3/3/20 CA 3/3/20 CA 3/3/20 CA 3/3/20 CA 1/28/20 CA 3/3/20 CA 3/3/2	08, Preferred Stock w Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 : 200,000 : 1,995 1,905 (\$25,000,00) (\$25,000,00)	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 156
8,14	CITIZENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITT NATIONAL BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION CONSTRIA BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA JEWARK BEVERLY HILLS GEVERLY HILLS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GENANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH JERNANDINA BEA	MI 5/13/20 MC 12/12/20 MC 12/12/20 MC 12/12/20 MC 12/22/20 MC 12/22/20 MJ 4/10/20 A/10/20 A/10	08 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$3955,825,50 \$1,862,874,50 \$3,772,645,00 \$5,730,600,00	9.439 200.000 : 200.000 : 1.085 1.985 (\$25.000.00) 3.950 (\$96.032.45) 500	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.1 \$872.90 (\$224.125.1 \$955.10 (\$277.356.1 \$955.10 (\$269.400.1	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$590,000.00 60.000 \$290,047.45 145,577
8,14	CITIZENS SOUTH BANKNING COMPONENTION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL CORPORATION COLORED COMMINITY BANKSHAMES, INC. COASTAL BANKSING COMPANY,	GASTONIA GASTONIA AGENERA NEWARK NEWARK SEVERLY HILS SEVERLY HILS SEVERLY HILS SEVERLY HILS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HERNANDINA BEACH HELTON HEAD SIEAND	MI 5/13/20 MG 12/12/20 MG 12/12/20 MG 12/12/20 MG 19/12/20 MG 11/19/20 MJ 4/10/20 AJ 11/19/20 AJ 11/19	08 Preferred Stock w Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00	9.439 200.000 200.000 1.095 1.095 1.905 (\$25.000.00) 3.959 6.000 (\$95.032.45) 500	\$235.91 (\$7.212.250.1 \$1,000.00 \$1,000.00 \$872.90 (\$139.174.1 \$872.90 (\$242.125.1 \$955.10 (\$177.355.5 \$955.10 (\$269.400.1	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.661 \$114.021.50 1151 \$390.000.00 650.000 \$225.647.45 145.577
8,14 8,2 8,17	CITIZENS SOUTH BANKING CORPORATION CITTZENS SOUTH BANKING CORPORATION CITTZENS SOUTH BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION COLORED COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC.	GASTONIA GASTONIA A GASTONIA NEWARK I N	MI 5/13/20 VIC 12/12/20 VIC 12/12/20 VIC 12/12/20 VIC 19/12/20 VIC 11/9/20 VIC	08 Preferred Stock w Warrants 00 Preferred Stock w Warrants 10 Preferred Stock w Exercised Warrants 11 Preferred Stock w Warrants 12 Preferred Stock w Warrants 13 Preferred Stock w Warrants 14 Preferred Stock w Warrants 15 Preferred Stock w Warrants 16 Preferred Stock w Warrants 17 Preferred Stock w Warrants 18 Preferred Stock w Exercised Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,000 \$200,000,000,000,000 \$200,000,000,000 \$1905,000,000,000 \$1955,025,500 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$13397,550,000 \$12,335,976,50	20,000 : 200,000 : 1,005 (\$25,000,00) : 1,005 (\$25,	\$235.91 (\$7.212.250.6 \$1,000.00 \$1,000.00 \$1,000.00 \$872.90 (\$130.174.185) \$872.90 (\$240.125.1 \$872.90 (\$240.125.1 \$855.10 (\$177.355.10 \$855.10 (\$177.355.10 \$795.10 (\$3.179.024.185.1)	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$99,000.00 60.000 \$290,047.55 145,577
8,14 8,2 8,17	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION COLORES COMMANY TE BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COASTAL BANKSING COMPANY, INC. COASTAL SAUSTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COERT FINANCIA, INC.	GASTONIA GASTONIA AGENTANA NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS BEVERLY HILS GOVER GOVER GOVER GOVER GOVER GOVER GOVER GOVER GOVER HORNOMA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITON HEAD ISLAND HILTON HEAD ISLAND DENVER	MI 5/13/20 MO 12/12/20 MO 12/12/20 MO 11/19/20 MO 11/1	08. Preferred Stock w Warrants 111 112 113 115 116 117 117 118 118 119 119 119 119 119 119 119 119	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$3955,825,50 \$1,862,874,50 \$3,772,645,00 \$5,730,600,00	20,000 : 200,000 : 1,005 (\$25,000,00) : 1,005 (\$25,	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.1 \$872.90 (\$224.125.1 \$955.10 (\$277.356.1 \$955.10 (\$269.400.1	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$114.021.50 156 \$399.000.00 650.00 \$225.647.48 145.57 \$389.837.05 456
8,14 8,2 8,17	CITIZENS SOUTH BANCHARD COMPUNATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COCOCINE TO THE BANCHARES, INC. COASTAL BANKING COMPANY, INC. COCOCINE TO THE BANCHARES, INC. COORDINAL SULL STANCE COMPANY, INC. COORDINAL SULL STANCE COMPAN	GASTONIA GASTONIA AGENERA NEWARK NEWARK SEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HETON HEAD SIAND HILTON HEAD SIAND DENVER DENVER	MI 5/13/20 MS 12/20 MS 12/20 MS 12/20 MS 12/20 MS 12/20 MS 14/19/20 MS 14/19/20 MS 14/19/20 MS 12/20 MS 11/20 M	08 Preferred Stock w Warrants 009 Preferred Stock w Warrants 009 Preferred Stock w Warrants 000 Preferred Stock w Warrants 000 Preferred Stock w Warrants 101 Preferred Stock w Exercised Warrants 102 Preferred Stock w Warrants 103 Preferred Stock w Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 109 Preferred Stock w Warrants 109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$205,000,000,00 \$1,505,825,50 \$1,662,874,50 \$3,772,645,00 \$1,730,600,00 \$1,2336,976,50 \$4,450,000,00	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$99,000.00 60.000 \$290,047.55 145,577
8,14 8,2 8,17	CITIZENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITT NATIONAL BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION COLORER COMMINITY BANKSHARES. INC. CLOVER COMMINITY BANKSHARES. INC. COASTAL BANKING COMPANY, INC. COORD COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA AGENTANA NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GEVERLY HILS COVER CLOVER CLO	M	08 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3,000.000.00 \$9.950.000.00 \$16,015,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,000 \$200,000,000,000,000 \$200,000,000,000 \$1905,000,000,000 \$1955,025,500 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$13397,550,000 \$12,335,976,50	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.6 \$1,000.00 \$1,000.00 \$1,000.00 \$872.90 (\$130.174.185) \$872.90 (\$240.125.1 \$872.90 (\$240.125.1 \$855.10 (\$177.355.10 \$855.10 (\$177.355.10 \$795.10 (\$3.179.024.185.1)	(10)	\$225.157.00 450.31. \$18.500.000.00 1.128.66 \$114.021.50 159 \$398.000.00 60.000 \$225.647.45 145.57 \$238.857.05 455.57 \$25.990.47 3.0
8,14 8,2 8,17	CITIZENS SOUTH BANKING COMPONENTION CITY NATIONAL BANKING CORPORATION CITY NATIONAL BANKING CORPORATION CITY NATIONAL BANKISHARES CORPORATION CITY NATIONAL CORPORATION COLORER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKIN	GASTONIA GASTONIA AGENERA NEWARK NEWARK NEWARK SEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GEVERLY HILS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HETON HEAD ISLAND HILTON HEAD ISLAND YORK YORK	MI 6113203 MI 611320 MI 611320 MI 611320 MI	08. Preferred Stock w/ Warrants 09. Preferred Stock w/ Warrants 19. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.950.000.00 \$16.015.000.00 \$64.450.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$205,000,000,00 \$1,505,825,50 \$1,662,874,50 \$3,772,645,00 \$1,730,600,00 \$1,2336,976,50 \$4,450,000,00	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$114.021.50 156 \$399.000.00 650.00 \$225.647.48 145.57 \$389.837.05 456
8,14 8,2 8,17	CITIZENS SOUTH BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK NEWARK SEVERLY HILS SEVERLY HILS SEVERLY HILS SEVERLY HILS GAOVER G	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrante	\$9.439.000.00 \$400.000.000.00 \$3,000.000.00 \$9.950.000.00 \$16,015,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$1955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$64,450,000,00 \$16,500,000,00	\$4.39 2.00,000 1.005 1.0	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$1339.174.5 \$872.90 (\$242.185.185.6 \$872.90 (\$242.185.6 \$875.10 (\$172.355.6 \$8955.10 (\$172.356.6 \$795.10 (\$102.450.6 \$795.10	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450,31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 155 \$99,000.00 60,000 \$225,647.45 145,677 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451
8.14 8.14 8.2 8.17 45 44 44	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHARE SCREPORATION CITTY NATIONAL BANKSHARE SCREPORATION CITY NATIONAL BANKSHARES SCREPORATION CITY NATIONAL COMPONENTION COLORES COMMANY TE ANALYSIAMES, INC. CLOVER COMMINITY BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COCOCIC BANKING COMPANY, INC. COCOCIC BANKING BANKIN	GASTONIA GASTONIA AGENTANA NEWARK NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER HUTONIERO BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HUTONIERO BISAND HILTONIERO BISAND HILTONIERO BISAND HILTONIERO BISAND HILTONIERO BISAND DENVER GENVER GENVER DENVER OENVER OENVER OENVER OENVER OENVER OENVER OENVER OENVER OENVER	MM 6112020	08 Preferred Stock w Warrants 00 Preferred Stock w Warrants 10 Preferred Stock w Warrants 10 Preferred Stock w Warrants 10 Preferred Stock w Warrants 11 Stock w Warrants 12 Stock w Warrants 13 Stock w Warrants 14 Stock w Warrants 15 Stock w Warrants 16 Stock w Warrants 17 Stock w Warrants 18 Stock w Warrants 19 Preferred Stock w Warrants 19 Stock w Warrants 10 Stock w Warrants 11 Stock w Warrants	\$9.439.000.00 \$490.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,000,00 \$200,000,000,000 \$200,000,000,000 \$955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,335,975,50 \$64,450,000,00 \$16,500,000,00	\$4.39 2.00,000 1.005 1.0	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	100 (100 (100 (100 (100 (100 (100 (100	\$225.157.00 450.31. \$18.500.000.00 1.128.66 \$114.021.50 159 \$398.000.00 60.000 \$225.647.45 145.57 \$238.857.05 455.57 \$25.990.47 3.0
8.14 8.14 8.2 8.17 45 46 6.14	CITIZENS SOUTH BANCHARD CONFUNCION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLORED COMMANNY PROMISSIONAL CORPORATION COLORED COMMANNY PROMISSIONAL CORPORATION COLORED COMMANNY NATIONAL CORPORATION CORPORATION COASTAL BANKING COMPANY, INC. CO	GASTONIA GASTONIA GASTONIA NEWARK NEWARK SEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GEVERLY HILS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER HUTON HEAD SEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HERNANDINA BEACH HUTON HEAD ISLAND HILTON HEAD IS	M6 6132020 (C. 124720 C. 1	08 Preferred Stock w Warrants 009 Preferred Stock w Warrants 019 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Exercised Warrants 011 Preferred Stock w Warrants 012 Preferred Stock w Warrants 013 Preferred Stock w Warrants 014 Preferred Stock w Warrants 015 Preferred Stock w Warrants 016 Preferred Stock w Warrants 017 Preferred Stock w Warrants 018 Preferred Stock w Warrants 019 Preferred Stock w Exercised Warrants 019 Preferred Stock w Exercised Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.950.000.00 \$16.015.000.00 \$64.450.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,696,67 \$3,318,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,286,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$18,505,505,505 \$1,852,874,505 \$3,772,645,000 \$5,730,660,000 \$12,335,978,600 \$544,500,000,000 \$16,500,000,000 \$46,995,000 \$3,4695,000 \$8,4695,000 \$8,4695,000	9.439 200,000 200,000 1,065 1,065 1,065 3,860 6,000 (\$55,032,45) 500 15,515 64,450 16,500	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$1000.00 \$1000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 459 \$25,960.47 3 \$143,677.00 695,961 \$526,604.00 263,859
8.14 8.2 8.17 45 44 8.14	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHAMES CORPORATION CITTY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL COMPONENTION COLORES COMMANY TE BANKSHAMES, INC. CLOVER COMMINITY BANKSHAMES, INC. COASTAL BANKING COMPANY, INC. CO	GASTONIA GASTONIA AGENTANA NEWARK SEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY	Miles	088 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$1955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$64,450,000,00 \$16,500,000,00	9.439 200,000 200,000 1,065 1,065 1,065 3,860 6,000 (\$55,032,45) 500 15,515 64,450 16,500	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$1339.174.5 \$872.90 (\$242.185.185.6 \$872.90 (\$242.185.6 \$875.10 (\$172.355.6 \$8955.10 (\$172.356.6 \$795.10 (\$102.450.6 \$795.10	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450,31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 155 \$99,000.00 60,000 \$225,647.45 145,677 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451
5.14 5.2 8.17 45 44 8.14	CITIZENS SOUTH BANKNING COMPANY, INC. CITY NATIONAL BANKSHARES (ORPORATION CITY NATIONAL BANKSHARES (ORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SAURIS COMPANY, INC. COASTAL SAUR	GASTONIA GASTONIA GASTONIA NEWARK NEWARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVE	MB 6113202020 ST 201212020 MB 6113202020 MB 6113	08 Preferred Stock w Warrants 00 Preferred Stock w Warrants 10 Preferred Stock w Warrants 10 Preferred Stock w Exercised Warrants 11 Stock w Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Warrants 15 Stock w Exercised Warrants 16 Stock w Warrants 17 Stock w Exercised Warrants 18 Stock w Warrants 19 Stock w Warrants 19 Stock w Warrants 10 Stock w Warrants 10 Stock w Warrants 11 Stock w Warrants 11 Stock w Warrants 11 Stock w Warrants 12 Stock w Warrants 13 Stock w Warrants 14 Stock w Warrants 15 Stock w Warrants 16 Stock w Warrants 17 Stock w Warrants 18 Stock w Warrants 19 Stock w Warrants	\$9.439.000.00 \$490.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,000,000 \$15,500,000 \$1,500,00	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 459 \$25,960.47 3 \$143,677.00 695,961 \$526,604.00 263,859
5.14 5.2 8.17 45 44 8.14	CITIZENS SOUTH BANKING COMPONENTION CITTY NATIONAL BANKING COMPONENTION CITTY NATIONAL BANKISHARES CORPORATION CITTY NATIONAL BANKISHARES CORPORATION CITTY NATIONAL CORPORATION CITY NATIONAL CORPORATION COVER COMMUNITY BANKISHARES. INC. COVER COMMUNITY BANKISHARES. INC. COVER COMMUNITY BANKISHARES. INC. COASTAL BANKING COMPANY, INC. COASTAL BAN	GASTONIA GASTONIA GASTONIA NEWARK NEWARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVE	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$365,825,50 \$1,862,274,50 \$3,772,645,00 \$5,730,600,00 \$12,335,975,50 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8190,505,00	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$130.174.75 \$872.90 (\$247.185.1 \$872.90 (\$247.185.1 \$875.10 (\$177.355.1 \$8955.10 (\$177.355.1 \$8955.10 (\$177.355.1 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 459 \$25,960.47 3 \$143,677.00 695,961 \$526,604.00 263,859
8.14 8.14 8.2 8.17 45 44 8.11.14	CITIZENS SOUTH BANCHARD CONFUNCATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD RESPONDENTION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLORED COMMINITY BANKSHARES, INC. COLORED COMMINITY BANKSHARES, INC. COLORED COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COCOCCASTAL BANKING COMPANY, IN	GASTONIA GASTONIA AGENERA NEWARK NEWARK SEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HILS GEVERLY HILS CLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER HUTON HEAD ISLAND HILTON HEAD ISLAND LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LEMAR LEMAR LEMAR HEST CONSHOHOCKEN HEST CONSHOHOCKEN HEST CONSHOHOCKEN HETIZGERALD	M 6132020	08 Preferred Stock w Warrants 009 Preferred Stock w Warrants 019 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 011	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.050.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$28.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$666,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,875,50 \$1,500,875,50 \$1,730,500,00 \$12,335,975,50 \$12,335,975,50 \$14,500,00 \$14,500,000,00 \$16,500,000,00 \$16,500,000,00 \$16,500,000,00 \$16,500,000,00	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 459 \$25,960.47 3 \$143,677.00 695,961 \$526,604.00 263,859
8.14 8.14 8.2 8.17 45 44 8.11.14	CITIZENS SOUTH BANCHARD CONFORMATION CITTY NATIONAL BANCHARD CORPORATION CITTY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. CONSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COLOWING BANKOORP INC. COLOWING BANKOORP INC. COLOWING BANKOORP INC. COLOWING BANKOOR	GASTONIA GAS	M 6132020	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$666,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$365,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$46,950,000,00 \$46,995,00 \$874,000,00 \$574,000,00 \$746,339,44,71 \$265,135,29	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.6 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 151 \$199,000.00 50,000 \$225,647.45 145,577 \$389,857.05 459 \$25,900.47 31 \$143,677.00 695.961 \$526,604.00 263,859 \$444,381.25 561
8.14 8.2 8.17 45 44 8.14 8.14	CITIZENS SOUTH BANCHARD COMPUNATION CITTY NATIONAL BANCHARD COMPUNATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING C	GASTONIA GASTONIA GASTONIA NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.450.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$76.896.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,875,50 \$1,500,875,50 \$1,730,500,00 \$12,335,975,50 \$12,335,975,50 \$14,500,00 \$14,500,000,00 \$16,500,000,00 \$16,500,000,00 \$16,500,000,00 \$16,500,000,00	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 151 \$199,000.00 50,000 \$225,647.45 145,577 \$389,857.05 459 \$25,900.47 31 \$143,677.00 695.961 \$526,604.00 263,859 \$444,381.25 561
8.14 62 6.17 45 44 8.11,14 8.11,14	CITIZENS SOUTH BANCHARD COMPONENTION CITY NATIONAL BANCHARD COMPONENTION CITY NATIONAL BANCHARD COMPONENTION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COVER COMMINITY BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL B	GASTONIA GASTONIA GASTONIA NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.050.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$28.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$18,652,874,50 \$3,772,645,00 \$5,772,645,00 \$172,335,978,50 \$544,50,000,00 \$16,500,000,00 \$46,995,00 \$3,740,000,00 \$46,995,00 \$2,765,000,00 \$3,765,000,00 \$46,995,00 \$3,765,000,00 \$5,765,000,00 \$46,995,00 \$5,765,000,00 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000 \$76,805,000,000,000	9.439 200,000 200,000 1,005 1,005 1,005 3,860 6,000 (\$95,032,45) 500 15,515 64,550 16,500 16,500 16,500 17,500 18,500 19,946	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$100.00 \$1,000.00 \$110.174.1 \$1,000.00 \$172.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31 \$18,500,000.00 1,128,661 \$114,021.50 15s \$199,000.00 60,000 \$225,647.45 145,577 \$389,857.05 45s \$25,900.47 31 \$143,677.00 695,961 \$246,4381.25 561 \$29,000.00 20 \$325,604.00 263,385
8.14 8.14 8.17 45 44 8.11,14 8.11,14	CITIZENS SOUTH BANCHARD COMPUNATION CITTY NATIONAL BANCHARD COMPUNATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING C	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS GOVER HOLD GOVER GOVER GOVER HOLD GOVER	MM 6112020	08 Preferred Stock w Warrants 09 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 Preferred Stock w Warrants 102 Preferred Stock w Exercised Warrants 103 Preferred Stock w Exercised Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 109 Preferred Stock w Warrants 101 Preferred Stock w Exercised Warrants 101 Preferred Stock w Exercised Warrants 102 Preferred Stock w Exercised Warrants 103 Preferred Stock w Exercised Warrants 104 Preferred Stock w Exercised Warrants 105 Preferred Stock w Exercised Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 100 Preferred Stock w Warrants 100 Preferred Stock w Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.450.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$76.896.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$365,875,50 \$1,650,274,50 \$3,772,645,00 \$5,730,600,00 \$12,336,975,50 \$44,50,000,00 \$46,500,000,00 \$46,995,00 \$819,535,475,50 \$574,000,00 \$76,50,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$776,500,000,00 \$776,500,000,00 \$776,500,000,00	9.439 200,000 200,000 1,005 1,005 1,005 3,860 6,000 (\$95,032,45) 500 15,515 64,550 16,500 16,500 16,500 17,500 18,500 19,946	\$235.91 (\$7.212.250.6 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500,000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$144.021.50 156 \$25.5047.45 145.37 \$389.857.05 445 \$25.509.47 3 \$143.677.00 895.96 \$25.604.00 263.85 \$444.381.25 56 \$29.000.00 26
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARD COMPONENTION CITTY NATIONAL BANCHARD REPORTATION CITTY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL BANCHARD COMPONENTIAN CONSTAL BANKING COMPO	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS BEVERLY HILS GASTONIA BEVERLY HILS GEVERLY HILS GASTONIA BEVERLY HILS GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERLY HILS GASTONIA GASTONIA	MM 6112020 MM 61120200 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 61120200 MM 6112	08 Preferred Stock w Warrants 00 Preferred Stock w Warrants 10 Preferred Stock w Warrants 10 Preferred Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants 11 Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants 10 Stock w Exercised Warrants 11 Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants	\$9.439.000.00 \$400.000.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$574.000.00 \$276.898.000.00 \$276.898.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,286,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$18,505,505,505 \$1,852,874,505 \$3,772,645,000 \$5,773,660,000 \$172,335,978,500 \$172,335,978,500 \$46,450,000,000 \$46,500,000,000,000 \$46,500,000,000,000,000 \$46,500,000,000,000,000,000,000,000,000,00	\$4.30 20,000 1,005	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$100.00 \$1,000.00 \$110.174.1 \$1,000.00 \$172.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500,000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$114.021.50 156 \$114.021.50 156 \$114.021.50 560.00 \$225.647.45 145.57 \$389.857.05 445 \$25.960.47 3 \$143.677.00 895.96 \$26.604.00 263.857 \$494.381.25 56 \$29.000.00 26 \$310.000.00 500.00 \$310.000.00 500.00
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARE SURVEY CITY NATIONAL BANCHARD COMPONENTION CITY NATIONAL BANCHARES CORPORATION CITY NATIONAL BANCHARES CORPORATION CITY NATIONAL CORPORATION COLVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COLORAT BANCHARES, INC. COLO	GASTONIA GASTONIA GASTONIA LONG CONTROL CONTROL BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GOVER CLOVER CLOV	MM 6112020 MM 61120200 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 61120200 MM 6112	08 Preferred Stock w Warrants 00 Preferred Stock w Warrants 10 Preferred Stock w Warrants 10 Preferred Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants 11 Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants 10 Stock w Exercised Warrants 11 Stock w Exercised Warrants 11 Stock w Exercised Warrants 12 Stock w Exercised Warrants 13 Stock w Exercised Warrants 14 Stock w Exercised Warrants 15 Stock w Exercised Warrants 16 Stock w Exercised Warrants 17 Stock w Exercised Warrants 18 Stock w Exercised Warrants 19 Stock w Exercised Warrants 10 Stock w Exercised Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$276.896.000.00 \$2.260.000.00 \$2.260.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,600,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20 \$86,821,419,22 \$2,689,476,64 \$2,562,039,543,40	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,286,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$1,200,000,000,00 \$1,200,000,000 \$	9.439 20.000 200.000 1.065 1.065 1.905 825,000,000 1.005 8.6000 8.60000 8.6000 8.6000 8.60000 8.60000 8.60000 8.60000 8.600000 8.60	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$2725.00 \$2825.00 \$2825.00 \$2825.00 \$2825.00 \$3825.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31 \$18,500,000.00 1,128,661 \$114,021.50 15s \$199,000.00 60,000 \$225,647.45 145,577 \$389,857.05 45s \$25,900.47 31 \$143,677.00 695,961 \$246,4381.25 561 \$29,000.00 20 \$325,604.00 263,385
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARD COMPONENTION CITTY NATIONAL BANCHARD REPORTATION CITTY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL BANCHARD COMPONENTIAN CONSTAL BANKING COMPO	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK BEVERLY HILS BEVERLY HILS BEVERLY HILS BEVERLY HILS GASTONIA BEVERLY HILS GEVERLY HILS GASTONIA BEVERLY HILS GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERLY HILS GASTONIA GASTONIA	MM 6112020 MM 61120200 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 6112020 MM 61120200 MM 6112	08 Preferred Stock w Warrants 09 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 Preferred Stock w Exercised Warrants 102 Preferred Stock w Exercised Warrants 103 Preferred Stock w Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 109 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 Department Stock w Exercised Warrants 101 Department Stock w Warrants 102 Preferred Stock w Warrants 103 Preferred Stock w Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 100 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 Department Stock w Warrants 102 Preferred Stock w Warrants 103 Preferred Stock w Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$574.000.00 \$276.898.000.00 \$276.898.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,600,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20 \$86,821,419,22 \$2,689,476,64 \$2,562,039,543,40	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$365,875,50 \$1,650,274,50 \$3,772,645,00 \$5,730,600,00 \$12,336,975,50 \$44,50,000,00 \$46,500,000,00 \$46,995,00 \$819,535,475,50 \$574,000,00 \$76,50,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$776,500,000,00 \$776,500,000,00 \$776,500,000,00	9.439 20.000 200.000 1.065 1.065 1.905 825,000,000 1.005 8.6000 8.60000 8.6000 8.6000 8.60000 8.60000 8.60000 8.60000 8.600000 8.60	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500,000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$114.021.50 156 \$114.021.50 156 \$114.021.50 560.00 \$225.647.45 145.57 \$389.857.05 445 \$25.960.47 3 \$143.677.00 895.96 \$26.604.00 263.857 \$494.381.25 56 \$29.000.00 26 \$310.000.00 500.00 \$310.000.00 500.00

Footnote	Institution Name	City	State Date Orio	ginal Investment Type 1 Original Investment Amoun	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 5/22/2009 Subordinated De	ebentures w Exercised Warrants \$20,400,000.	.00 \$0.00	\$21,575,016.54	4 Sold, in full; warrants not outstanding	\$130,500.00	174,00	00 \$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/8/2012					\$1,469,250.00	1,959,00	0 \$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/9/2012 KY 8/10/2012			+	+	\$13,100,250.00 \$600,000.00	17,467,00	00 \$0.75 00 \$0.75	(\$4,366,750.00) (\$200,000.00)	,	\$792,990.00 \$105,732.00	900,000
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOUISVILLE LOS ANGELES	KY 8/10/2012 KY 9/11/2012 CA 1/23/2009 Preferred Stock in	w/ Exercised Warrants \$7,701,000.	.00 \$0.00	\$8.451.110.70	9 Sold, in full; warrants not outstanding		(\$153,000.00)					
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 7/17/2013	V Exclused Warding	70.00	\$0,401,110.70	Cood, in this, warranto not odustarding	\$7,323,651.00	7,70	\$951.00	(\$377,349.00)		\$362,427.91	385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 9/12/2013 CA 1/16/2009 Preferred Stock w	w/ Exercised Warrants \$2,550,000.	.00 \$0.00	\$2,899,659.67	7 Redeemed, in full; warrants not outstanding		(\$73,236.51)					
8.11.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 12/19/2012	w/ Exercised Warrants \$500,000.		\$616.741.75		\$2,550,000.00	2,55	\$1,000.00			\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 7/18/2012			\$57.575.699.54		\$500,000.00	50	00 \$1,000.00			\$25,000.00	25
8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPL COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 9/29/2010				-	\$52,000,000.00	52,00	00 \$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN KINGMAN	AZ 7/24/2009 Preferred Stock v AZ 2/11/2015	w/ Exercised Warrants \$3,872,000.	00 \$0.00	\$5,197,157.57	7 Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,87	2 \$1,000.00			\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 1/16/2009 Preferred Stock	\$1,747,000	.00 \$0.00	\$1,823,188.61	1 Redeemed, in full; warrants not outstanding						\$110,000.00	
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 9/29/2010 IN 5/29/2009 Preferred Stock v	w/ Warrants \$19,468,000.	.00 \$0.00	\$22,802,281.62	2 Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,74					
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 9/15/2011 IN 10/19/2011					\$19,468,000.00	19,46	\$1,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 12/19/2008 Preferred Stock v	w/ Warrants \$17,680,000.	.00 \$0.00	\$23,135,879.12	2 Redeemed, in full; warrants not outstanding	\$4 500 000 00	4 50	0 \$1,000,00			\$1,100,000.00	000,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/2013					\$2,500,000.00	2,50	00.000,1				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 4/23/2014 VA 6/4/2014		+		+	\$10,680,000.00	10,68	\$1,000.00		+	\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 2/27/2009 Preferred Stock v	w/ Exercised Warrants \$3,976,000.	.00 \$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding				********			
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/2012 CA 1/11/2013					\$3,717,560.00	(\$25,000.00)	6 \$935.00	(\$258,440.00)		\$167.035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/2008 Preferred Stock v VA 1/9/2013	w/ Warrants \$12,643,000.	.00 \$0.00	\$16,080,204.94	4 Redeemed, in full; warrants not outstanding	\$12,643,000.00	12,64	13 \$1,000.00				
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 5/28/2015	w/ Exercised Warrants \$6.970.000.	00	6/	2 Sold, in full: warrants not outstanding	Ţ.2,5-0,000.00	12,04	¥.,,500.00			\$873,485.00	61,796
8.14.76	COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	IL 5/15/2009 Preferred Stock v IL 12/21/2012				<u>-</u>	\$3,136,500.00	6,97	0 \$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 4/3/2009 Preferred Stock v	w/ Exercised Warrants \$12,725,000.	.00 \$0.00	\$16,441,884.63	3 Sold, in full; warrants not outstanding	\$3.705.037.50	3.75	50 \$988.01	(\$44.962.50)	,	\$85 157 88	8f
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014					\$8,867,389.75	8,97		(\$107,610.25)		\$544,614.34	550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 3/19/2014 TN 3/20/2009 Preferred Stock v	w/ Exercised Warrants \$20,000,000.	.00 \$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)					
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/2011	w/ Exercised Warrants \$17,806,000.			9 Sold, in full; warrants not outstanding	\$20,000,000.00	20,00	00 \$1,000.00			\$1,000,000.00	1,000
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/11/2014	7 Exclused *** and *** (***)	70 40.00	\$1,000,002.00	Cood, in this, warranto not outstanding	\$1,322,500.50	4,40		(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/14/2014 TN 7/18/2014				<u>+</u>	\$4,028,202.50	(\$53,507.03)	S \$300.50	(\$9,376,797,50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 2/6/2009 Preferred Stock v MS 11/30/2012	w/ Exercised Warrants \$1,050,000.	00 \$0.00	\$1,220,300.65	5 Sold, in full; warrants not outstanding	\$1,002,750.00	10	5 \$9.550.00	(\$47.250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 1/11/2013					\$1,002,730.00	(\$10,027.50)	39,330.00	(347,230.00)		\$25,000.00	
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS 3/26/2013 OH 12/23/2008 Preferred Stock v	w/ Exercised Warrants \$2,600,000.	.00 \$0.00	\$3,115,616.28	B Sold, in full; warrants not outstanding		(\$14,972.50)					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/2012 OH 12/20/2012					\$952,850.00 \$1,517,150.00	1,00	3 \$950.00 7 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 1/11/2013					Ψ1,517,150.00	(\$24,700.00)	\$350.00	(\$75,050.00)		ψ100,000.00	
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH 3/26/2013 NJ 1/30/2009 Preferred Stock v	w/ Warrants \$9,000,000.	.00 \$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)	+		-		
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 8/11/2011 NJ 10/26/2011					\$9,000,000.00	9,00	00 \$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated De	ebentures w/ Exercised Warrants \$4,400,000.	.00 \$0.00	\$5,462,045.14	4 Sold, in full; warrants not outstanding							
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 8/12/2013 MN 9/12/2013					\$4,400,000.00	(\$48,849.24)	0 \$1.11		\$484,924.00	\$177,716,96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 1/9/2009 Preferred Stock v LA 7/6/2011	w/ Exercised Warrants \$24,000,000.	.00 \$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24.000.000.00	24 00	0 \$1.000.00			\$1,200,000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock v	w/ Warrants \$15,600,000.	.00 \$0.00	\$14,341,140.33	3 Sold, in full; warrants not outstanding						\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/10/2012 CA 12/11/2012 CA 1/11/2013			+	+	\$2,172,000.00 \$9,122,400.00	3,00		(\$828,000,00) (\$3,477,600.00)	,		
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA							(\$112,944.00)				\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/2013 NC 2/13/2009 Preferred Stock v	w/ Warrants \$51,500,000.	.00 \$0.00	\$12,749,591.59	9 Sold, in full; warrants not outstanding						\$090,331.00	321,100
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 5/23/2014 NC 5/27/2015		_			\$10,149,929.90	1.085,55	4 \$9.35	(\$41,350,070,10)		\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE		w/ Exercised Warrants \$3,285,000.	.00 \$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23.932.54		9 \$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/2012					\$2,687,046.56	3,25		(\$568,953.44)		\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 1/11/2013 AR 2/13/2009 Preferred Stock v	w/ Exercised Warrants \$638,000.	.00 \$0.00	\$659,705.04	4 Sold, in full; warrants not outstanding		(\$25,000.00)	+				
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING CORNING	AR 11/30/2012 AR 1/11/2013					\$548,680.00	(65, 400, 00)	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 3/26/2013						(\$5,486.80) (\$19,513.20)					
8.14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 1/30/2009 Preferred Stock v NE 11/28/2012	w/ Exercised Warrants \$7,525,000.	.00 \$0.00	\$8,781,205.02	2 Sold, in full; warrants not outstanding	\$713,208.30	77	7 \$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/2012 NE 1/11/2013					\$6,193,989.20	(\$69,071.98)	8 \$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 6/5/2009 Preferred Stock v	w/ Exercised Warrants \$5,000,000.	.00 \$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding							
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 4/30/2014 WY 2/20/2009 Preferred Stock v	w/ Exercised Warrants \$3,100,000.	.00 \$0.00	\$4.225.732 08	8 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00				\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/2014	95,105,005	\$0.00			\$1,000,000.00	1,00				\$155,000.00	451
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 11/19/2014 NC 1/9/2009 Preferred Stock w	w/ Warrants \$24,900,000.	.00 \$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,10				φ155,000.00	155
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 2/19/2014 NC 6/11/2014			-		\$24,900,000.00	24,90	0 \$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BI AINE	MN 1/23/2009 Preferred Stock v	w/ Exercised Warrants \$10,650,000.	.00 \$0.00	\$13,498,324.83	3 Sold, in full; warrants not outstanding	\$343,794.50		50 \$982.27	(\$6.205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/2013 MN 7/22/2013					\$343,794.50 \$10,117,381.00	35 10,30		(\$6,205.50) (\$182,619.00)		\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY	BLAINE WRENS	MN 9/12/2013 GA 3/27/2009 Preferred Stock v	w/ Exercised Warrants \$2,400,000	.00 \$0.00	\$3 210 755 60	0 Sold, in full; warrants not outstanding		(\$104,611.76)					
	GSRA BANK CORP. CSRA BANK CORP. CSRA BANK CORP.	WRENS	GA 6/29/2015	\$2,400,000	\$0.00	\$5,2.10,1.33.00	essay Marterior rior outditaining	\$2,400,000.00	(505,000,00)	0 \$1,213.75		\$513,000.00	\$141,815.60	120
11,16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA 8/6/2015 CA 12/5/2008 Preferred Stock v	w/ Warrants \$130,000,000.	00 \$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 8/26/2009 CA 9/2/2009					\$97,500,000,00 \$32,500,000,00	97.50	00 \$1,000.00 00 \$1,000.00				
0.44.44	CVB FINANCIAL CORP.	ONTARIO	CA 10/28/2009	w/ Exercised Warrants \$19.891.000.	00	800	Deduced by the second	\$02,000,000.00	32,30	41,000.00			\$1,307,000.00	834,761
8,14,44	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID 2/27/2009 Preferred Stock v ID 9/27/2011				Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,89	1 \$1,000.00			\$995,000.00	995
14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 5/15/2009 Subordinated Del WI 9/8/2011	ebentures w/ Exercised Warrants \$2,639,000.	00 \$0.00	\$3,283,338,96	Redeemed, in full: warrants not outstanding	\$2,639,000.00	2,639,00				\$132,000.00	132,000
8,14	IDELMAR BANCORP	DEERFIELD DELMAR	MD 12/4/2009 Preferred Stock v	w/ Exercised Warrants \$9,000,000.	.00 \$0.00	\$6,598,331.15	5 Sold, in full; warrants not outstanding				Me and are			.32,000
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 2/7/2013 MD 2/8/2013					\$5,293,527.28 \$215,462.72	8,64	18 \$612.11 52 \$612.11	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR	MD 3/26/2013 MS 2/13/2009 Preferred Stock v	w/ Exercised Warrants \$1,173,000.	.00 \$0.00	\$2 781 331 97	7 Sold, in full; warrants not outstanding		(\$55,089.90)					
8 18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 12/29/2009 MS 12/29/2013	W Exercised Warrants \$1,173,000. \$1,508,000.	00	VE.101,331.97	As, manager not considering				1001			
8,18						4	4	\$301,428.58	36	6 \$823.58	(\$64,571.42)	السلسلة	\$40,563.34	59
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013					\$1,895,467.59	2,31	5 \$818.78	(\$419,532.41)	1		
	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 9/25/2013 MS 10/29/2013	hentures w/ Exercised Warrants \$20,445,000	30 \$0.00	\$21 101 618 10	Sold in full warrants not outstanding	\$1,895,467.59	(\$33,333,34) 2,31	5 \$818.78	(\$419,532.41)			
	DE SOTO COUNTY BANK DE SOTO COUNTY BANK DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	HORN LAKE HORN LAKE WASHINGTON WASHINGTON	MS 9/25/2013 MS 10/29/2013 MO 5/22/2009 Subordinated De MO 8/8/2012	ebentures w/ Exercised Warrants \$20,445,000.	.00 \$0.00	\$21,101,618.19	9 Sold, in full; warrants not outstanding	\$1,895,467.59 \$4,381,500.00	(\$33,333,34)	5 \$818.78 10 \$0.73	(\$419,532.41)			
	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE HORN LAKE WASHINGTON	MS 9/25/2013 MS 10/29/2013	shentures w/ Exercised Warrants \$20,445,000	00 \$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$1,895,467.59	2,31: (\$33,333,34) 6,000,00 i 13,965,00 480,00	5 \$818.78 10 \$0.73	(\$419,532.41)		\$688,041.09 \$91,535.40	902,00

DIC	AMOND BANCORP, INC. CKINSON FINANCIAL CORPORATION II	WASHINGTON MO KANSAS CITY MO	O 9/11/2012	Preferred Stock w/ Exercised Warrants									
DIC				Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858,69	Sold, in full; warrants not outstanding		(\$149,299.61)			
DIC		KANSAS CITY MO KANSAS CITY MO	1O 2/7/2013 1O 2/8/2013			75.00	40.1.001000000		\$8,025,555.03 \$72,684,793.30	14,523 \$552 131,530 \$552			\$3,372.19 \$4,922.044.87 7.29
	UKINSON FINANCIAL CORPORATION II SCOVER FINANCIAL SERVICES	KANSAS CITY MO KANSAS CITY MO RIVERWOODS IL	IO 2/8/2013 IO 3/26/2013	Preferred Stock w/ Warrants					\$72,684,793,30	(\$807,103.48) 131,530 \$552	.61 (\$58.845.206.70		\$4,922,044.87 7,2
IDIS	SCOVER FINANCIAL SERVICES	RIVERWOODS IL	4/21/2010	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000,00	1,224,558 \$1,000	.00		
		RIVERWOODS IL DOWNINGTOWN PA	7/7/2010 A 1/30/2009	Preferred Stock w/ Warrants	\$11 750 000 00	\$0.00	P40 000 077 04	Redeemed in full: warrants not outstanding					\$172,000,000.00 20,500,4
DNE	NB FINANCIAL CORPORATION	DOWNINGTOWN PA	A 8/4/2011		\$11,750,000.00	\$0.00	313,003,277,01	Redeemed, in full, warrants not outstanding	\$11,750,000.00	11,750 \$1,000	.00		
DNF I 15 DU	NB FINANCIAL CORPORATION JKE FINANCIAL GROUP, INC.	DOWNINGTOWN PA MINNEAPOLIS MN	A 9/21/2011 IN 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$17.424.285.82	Redeemed, in full; warrants not outstanding					\$458,000.00 186,3
DUI	JKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN							\$5,000,000.00	5,000,000 \$1			
DUI	JKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	IN 4/2/2014						\$2,000,000,00 \$5,000,000.00	2,000,000 \$1 5,000,000 \$1	.00		\$600,000.00 600,0
		BETHESDA MD BETHESDA MD	ID 12/5/2008 ID 12/23/2009	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000	.00		
EAC	AGLE BANCORP, INC.	BETHESDA MD	ID 7/14/2011						\$23,235,000.00	23,235 \$1,000	.00		\$2,794,422.00 385.4
11,16 EAS	AST WEST BANCORP, INC.	BETHESDA MD PASADENA CA	A 12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					\$2,794,422,00 385,4
		PASADENA CA PASADENA CA	A 12/29/2010 A 1/26/2011						\$306,546,000.00	306,546 \$1,000	.00		\$14,500,000.00 1,517,55
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	A 1/9/2009 A 10/18/2013	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3,900,000,00	3 900 \$1 104		\$406,029,00	
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	'A 10/21/2013						\$20,100,000.00	20,100 \$1,104		\$2,092,611.00	
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	A 1/6/2014 A 5/13/2015							(\$264,986.40)			\$115,000.00 384,0
89 ECE	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC	IC 1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00	17.949 \$1.000	.00		
FCF	OR BANCORP INC. / CRESCENT FINANCIAL BANCSHARES INC. / VantageSouth Bancshares Inc.	ENGELHARD NC ENGELHARD NC	IC 2/19/2014 IC 6/11/2014						\$17,949,000.00	17,949 \$1,000	.00		\$871,000.00 514,69
44 EM	MCLAIRE FINANCIAL CORP. MCLAIRE FINANCIAL CORP.	EMLENTON PA EMLENTON PA	A 12/23/2008 A 8/18/2011	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7,500 \$1,000	.00		
EM	WCLAIRE FINANCIAL CORP.	EMLENTON PA	A 12/7/2011	Destand Control Wasses	\$34.000.000.00	\$0.00	\$20 44F 0F0 00	Redeemed, in full: warrants not outstanding					\$51,113.00 50,1
ENC EN	CORE BANCSHARES INC. CORE BANCSHARES INC. CORE BANCSHARES INC.	HOUSTON TX HOUSTON TX HOUSTON TX	X 12/5/2008 X 9/27/2011 X 11/23/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	339,415,959,89	receemed, in ruii, warrants not outstanding	\$34,000,000.00	34,000 \$1,000	.00		
III EN	CORE BANCSHARES INC. ITERPRISE FINANCIAL SERVICES CORP.	ST LOUIS MO	X 11/23/2011 10 12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801.933.33	Redeemed, in full; warrants not outstanding					\$637,071.00 364,02
EN	NTERPRISE FINANCIAL SERVICES CORP. VIERPRISE FINANCIAL SERVICES CORP. VIERDRISE FINANCIAL SERVICES CORP. VIERDRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO				430			\$35,000,000.00	35,000 \$1,000	.00		\$1.006.100.00 324.0
8,14,44 ENT	VTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	1/9/2013 A 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					
ENT	VTERPRISE FINANCIAL SERVICES GROUP, INC. DUITY BANCSHARES, INC.	ALLISON PARK PA WICHITA KS	A 8/25/2011 S 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10.394.872 56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000	.00		\$200,000.00 2
EQI	DUITY BANCSHARES, INC.	WICHITA KS SANTA ROSA CA	S 8/11/2011		\$43,000,000,00	\$0.00		Sold, in full: warrants not outstanding	\$8,750,000.00	8,750 \$1,000	.00		\$438,000.00 43
EXC	KCHANGE BANK	SANTA ROSA CA	A 8/3/2012	Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00	\$47.294.527.29	Suid, in itill: warrants not outstanding	\$481,387.50	550 \$875	.25 (\$68,612.50		
EXC	KCHANGE BANK KCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A 8/8/2012 A 8/9/2012						\$17,505,000.00 \$8,725,367,25	20,000 \$875 9,969 \$875	.25 (\$2,495,000.00		\$1,910,898.00 2,00 \$120,386.57 1:
EXC	CHANGE BANK	SANTA ROSA CA	A 8/10/2012						\$8,725,367.25 \$420,995.25	481 \$875	.25 (\$60,004.75		\$120,386.57 11 \$22,930.78
EXC	CHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A 9/11/2012						\$10,503,000.00	(\$376,357.50) 12,000 \$875	.25 (\$1,497,000.00		
8,14,18 F &	& M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	N 1/30/2009 N 11/6/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding					
F&	& M BANCSHARES, INC.	TREZEVANT TN	N 2/6/2013 N 2/7/2013		**(***)				\$4,797,325.00 \$2,734,192.50	5,090 \$942 2,901 \$942			\$222,007.50
F &	& M BANCSHARES, INC.	TREZEVANT TN	N 2/8/2013						\$2,734,192,50 \$144,202.50	153 \$942			\$222.007.50
F & F &		TREZEVANT TN SALISBURY NC	N 3/26/2013 IC 2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20 119 744 45	Sold, in full; warrants not outstanding		(\$76,757.21)			
F &	& M FINANCIAL CORPORATION (NC)	SALISBURY NC	IC 9/18/2012		\$11,000,000.00	******	4201.101.1111						\$136,813.05
F &	& M FINANCIAL CORPORATION (NC) & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	IC 9/19/2012 IC 9/20/2012 IC 11/16/2012						\$2,664,750.00 \$13,485,250.00	2.805 \$950 14,195 \$950			\$638,460.90
F &	& M FINANCIAL CORPORATION (NC)	SALISBURY NC HOLDEN MO	IC 11/16/2012 IO 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3.842.376.65	Sold. in full: warrants not outstanding		(\$161,500.00)			
F&C	sc Bancorp, Inc.	HOLDEN MO	IO 11/8/2012	Odbordinated Deborated W. Excluded Warrang	\$2,000,000.00	φυ.σσ	\$5,542,576.65	ood, in tall, warrants not outstanding	\$1,590,599.43	1,659,000 \$0			\$125,000,00 150,00
F80	IC BANCORP, INC. IC BANCORP, INC. IM FINANCIAL CORPORATION (TN)	HOLDEN MO HOLDEN MO CLARKSVILLE TN	10 11/13/2012 10 1/11/2013 N 2/13/2009						\$1,278,999.18	(\$25,000.00) 1,334.000 \$0	.96 (\$55,000.82		\$125,000.00 150.00
8,14 F&I	IM FINANCIAL CORPORATION (TN) IM FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N 2/13/2009 N 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.60
F&M	M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N 9/20/2012						\$157,500.00	200 \$787			
F&I	M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N 9/21/2012 N 11/16/2012						\$13,421,362.50	17.043 \$787 (\$135,788.63)	.50 (\$3,621,637.50		\$645,975.00 75
11 F.N	N.B. CORPORATION N.B. CORPORATION	HERMITAGE PA HERMITAGE PA	A 1/9/2009 A 9/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100,000 \$1,000	100		
F.N.	N.B. CORPORATION	HERMITAGE PA	A 11/23/2011	Preferred Stock w/ Exercised Warrants					\$100,000,000.00	100,000 \$1,000			\$690,100.00 651,0
8,120 FAF	ARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. ARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON TX HOUSTON TX	X 3/6/2009 X 7/15/2015	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000	1.00		\$550,000.00 55
8,14 FAF	ARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	S 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442 \$962	.50 (\$16,575.00		(\$2,835.00)
FAR	IRMERS & MERCHANTS FINANCIAL CORPORATION IRMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	S 6/24/2013 S 7/26/2013		00.000.00		*******		y-120,420.UU	(\$25,000.00)	(410,575.00		(92,000.00)
FAR	ARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	'A 1/9/2013	Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00	\$11,396,202,11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000	.00		
FAR	RMERS BANK, WINDSOR, VIRGINIA IRMERS CAPITAL BANK CORPORATION	WINDSOR VA FRANKFORT KY	A 12/31/2013 Y 1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27 105 349 50	Sold, in full; warrants not outstanding	\$5,689,000.00	5,689 \$1,000	.00		\$438,000.00 43
FAR	ARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y 6/19/2012	The state of the s	900,000,000.00	φυ.υ0	y21,100,345.50	and the state of t	\$22,196,700.00	(\$332,950.50) 30,000 \$739	.89 (\$7,803,300.00		
14.15 FAR	ARMERS ENTERPRISES, INC.	FRANKFORT KY GREAT BEND KS	Y 7/18/2012 S 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$75,000.00 223.9
FAR	ARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	S 11/8/2012 S 11/9/2012						\$96,290.00	100,000 \$0	.96 (\$3,710.00		\$37,387.14 38,01
FAR	ARMERS ENTERPRISES, INC.	GREAT BEND KS	S 11/13/2012						\$11,458,510.00	11,900,000 \$0	.96 (\$441,490.00		\$552,936.00 562,00
		GREAT BEND KS HOLTON KS	S 1/11/2013 S 3/20/2009		\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)			
FAR	ARMERS STATE BANKSHARES, INC.	HOLTON KS BOULDER CO	S 7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00		Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000	.00		\$40,000.00
FBH	BHC HOLDING COMPANY	BOULDER CO	O 3/9/2011		001000100000				\$650,000.00	3,035,000 \$0	.21 (\$2,385,000.00		
FCI	HOLDINGS, INC.	HOUSTON TX HOUSTON TX	X 6/26/2009 X 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630,66	Sold, in full; warrants not outstanding	\$18,874,674.00	21,042 \$897	.00 (\$2,167,326.00		\$994,613.40 1,05
FC	CHOLDINGS, INC.	HOUSTON TX	X 3/26/2013	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11 1EC 224 AF	Redeemed, in full; warrants not outstanding		(\$188,746.74)			
FCE	CB BANCORP, INC.	LOUISVILLE KY LOUISVILLE KY	Y 12/19/2008 Y 9/22/2011						\$9,294,000.00	9,294 \$1,000	.00		\$465,000.00 46
8.14 FFV	W CORPORATION TWO CORPORATION	WABASH IN	N 12/19/2008 N 11/28/2012	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836,26	Sold, in full: warrants not outstanding	\$879.424.60	974 \$902	.90 (\$94.575.40		
FFV	W CORPORATION	WABASH IN WABASH IN	N 11/30/2012 N 1/11/2013						\$5,701,813.50	6,315 \$902			\$358,558.20
11,15,44 FID	DELITY BANCORP, INC. (LA)	BATON ROUGE LA	A 5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(903,012.30)			
FID	DELITY BANCORP, INC. (LA) DELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE LA PITTSBURGH PA	A 3/27/2013	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000 \$1	.00		\$197,000.00 197,0
FID	DELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	A 11/30/2012		*.1000100000	23.00	Ţ		\$7,000,000.00	7,000 \$1,000	.00		\$2.246.524.00
8,17 FID	DELITY BANCORP, INC. (PA) / WESBANCO, INC. DELITY FEDERAL BANCORP	PITTSBURGH PA EVANSVILLE IN	N 5/6/2015 N 11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding					\$2,246,531.00 101,33
FID	DELITY FEDERAL BANCORP DELITY FEDERAL BANCORP	EVANSVILLE IN	N 7/19/2013 N 7/22/2013						\$439,000.00 \$6,218,000.00	439 \$1,058 6,218 \$1,058		\$25.857.10 \$366,240.20	\$242,302.50
FID	DELITY FEDERAL BANCORP DELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS	N 9/12/2013 S 12/19/2008	Destarred Stock of Eversions We	\$36,282,000.00	\$0.00	\$40,000,700,00	Sold in full supremets not outstand	\$5,210,000.00	(\$70,490.97)		\$230,£40.20	
p, 14 FID	DELITY FINANCIAL CORPORATION DELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	135 \$891	.26 (\$14,679.90		
FID	DELITY FINANCIAL CORPORATION DELITY FINANCIAL CORPORATION	WICHITA KS	S 8/2/2012 S 8/3/2012						\$26,737.80 \$298.572.10	30 \$891 335 \$891	.26 (\$3.262.20 .26 (\$36.427.90		
	DELITY FINANCIAL CORPORATION DELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S 8/7/2012						\$3,200,514.66	3.591 \$891	.26 (\$390,485.34		\$170,227.93
FID.	DELITY FINANCIAL CORPORATION	WICHITA KS	S 8/8/2012	i I					\$2,348,470.10 \$26,056,877.36	2,635 \$891 29,236 \$891	.26 (\$286,529.90 .26 (\$3,179,122.64	1	\$167.374.94

Feetmate	Institution News	Oltro	Curto	Date Original Investment Type 1	Onlein al laure standard America	Outstanding laws to set	Total Cash Back ²	Incomplete and Charles 2	Amount	(F) ⁴ Ch	Ava. Price (Realized Loss)	/ (Write-off) Gain ⁵	Wa Amazanta Wa Channa
Pootnote	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/10/2012 9/11/2012	Original investment Amount	Outstanding investment	Total Cash Back	investment Status	\$285,203.20	32	\$891.26 (Realized Loss)	(\$34,796.80)	\$176,884.89 186
F	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	9/11/2012 12/19/2008 Preferred Stock w/ Warrants	\$48,200,000,00	\$0.00	\$82.715.082.47	Sold, in full; warrants not outstanding		(\$323,366.95)			
F	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	\$40,200,000.00	40.00	\$02,110,002.41	Cood, in lon, warrants not outstanding	\$43,408,920.00	(\$651,133.80) 48,20	\$900.60	(\$4,791,080.00)	
11 F	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA	5/28/2015 12/31/2008 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4 043 972 602 67	Redeemed, in full; warrants not outstanding					\$31,429,313.38 2,693,747
I IF	FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011	\$5,400,500,000.00	Ψ0.00	\$4,040,012,002.01	redecined, arital, warrants not edistanting	\$3,408,000,000.00	136,32	\$25,000.00		
11 F	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH	3/16/2011 12/23/2008 Preferred Stock w/ Warrants	\$37.515.000.00	\$0.00	\$42 707 644 64	Redeemed, in full: warrants not outstanding					\$280,025,936.00 43,617,747
F	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011	\$37,515,000.00	30.00	343,/0/,011,01	Redeemed, in full, warrants not outstanding	\$12,505,000.00	2,50	\$5,000.00		
F	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011 5/11/2011					\$25,010,000.00	5,00	\$5,000.00		\$2,079,962.50 378,175
8,14,45 F	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding					
15,17,44 F	FINANCIAL SECURITY CORPORATION	BASIN WINGER	WY	7/21/2011 7/31/2009 Subordinated Debentures w/ Exercised Warrants		\$0.00			\$5,000,000,00	5.00	\$1,000.00		\$250,000.00 250
15,17,44 F	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011 Subordinated Debentures W Exercised Warrants	\$3,742,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3.742.000.00	3,742.00	\$1.00		\$112.000.00 112.000
8,14 F	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding					
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	12/10/2012					\$690,723.49 \$366,469.68	76	\$898.21 \$\$898.21	(\$78,276.51) (\$41.530.32)	\$2,979.49 6 \$26,318.80 53
l F	FIRST ADVANTAGE BANCSHARES INC	COON RAPIDS	MN	12/11/2012 1/11/2013					BDDD, 100,00	(\$10,571.93)	SPANCE I	(971300302)	
8 14 F	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN	3/26/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674,75	Sold, in full; warrants not outstanding		(\$14,428.07)			
F	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012	φ5,421,000.00	φ0.00	90,000,014.10	Coo, in tall, warrants not outstanding	\$2,395,742.20	3,42	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013 3/26/2013						(\$23,957,42) (\$1,042.58)			4
11,14,15 F	FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	IL	7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.00)			
F	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL	12/21/2011 12/11/2012					\$15,000,000.00 \$35,000,000.00	15,000,00	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9.11.36 F	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/2009 Preferred Stock	\$17.000.000.00	\$0.00	\$18,204,166,78	Redeemed, in full: warrants not outstanding					\$2,500,000.00 2,500,000
F	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010				-	\$17,000,000.00	17,00	\$1,000.00		
45 F	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	1/9/2009 Preferred Stock w/ Warrants 9/1/2011	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00	65,00	\$1,000.00		
F	FIRST BANCORP (NC)	TROY	NC	11/23/2011					\$33,233,200.00	00,00			\$924,462.00 616,308
34,118,121,140 F	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	1/16/2009 Preferred Stock w/ Warrants 8/16/2013	\$400,000,000.00	\$0.00	\$231,861,384,57	Sold, in full: warrants outstanding	\$81.000.000.00	12,000.00	\$6.75	\$64,711,540,92)	+
F	FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013					\$8,514,153.00	1,261,35	\$6.75	(\$6,802,024.20)	
F.	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	12/5/2014 3/6/2015					\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,88 (\$85,000.00) 5,000.00	\$ \$5.03 (\$) \$5.94 (\$	\$31,229,144.01) \$31,004,790.15)	+
F	FIRST BANCORP (PR)	SAN JUAN	PR	5/15/2017					\$29,708,351.90 \$57,735.612.33	(\$85,000.00) 5,000,00		\$31,004,790.15) \$67,230,891.51)	
8,11,14 F	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding					
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL.	1/18/2012					\$3,675,000.00 \$3,675,000.00	3,67	\$1,000.00 \$1,000.00		\$368,000,00 368
8,14,45 F	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding		0,07			
	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON QUINCY	WV	7/21/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 041 222 22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,34	\$1,000.00		\$167,000.00 167
F	FIRST BANKERS TRUSTSHARES INC	QUINCY	IL.	9/8/2011					\$10,000,000.00	10,00	\$1,000.00		\$500,000.00 500
8 F	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	12/31/2008 Preferred Stock w/ Exercised Warrants 8/8/2013	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	20	\$350.00	(\$195,000.00)	+
F	FIRST BANKS, INC.	CLAYTON	MO	8/9/2013					\$12,171,950.00	34,77	\$350.00 (\$	\$22,605,050,00)	\$2,430,181,71 4,299
l F	FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8/12/2013					\$12,171,950,00 \$87,028,900.00	248,65	\$350.00 (\$1	\$22,605,050,00) 161,625,100,00)	\$2,430,181,71 4,299 \$5,919,151.59 10,471
F	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013					\$3,209,702.21	(\$993,058.50) 5,81	\$551.59	(\$2,609,297.79)	
F	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50	5,85	\$551.59	(\$2,623,198.50)	
45 F	FIRST BANKS, INC. FIRST RUSEY CORPORATION	CLAYTON URBANA	MO	10/29/2013 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112 410 808 90	Redeemed, in full; warrants not outstanding		(\$64.365.04)			+
F	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL.	8/25/2011	\$100,000,000.00	φ0.00	₩1.12,410,050.09	Total State of the	\$100,000,000.00	100,00	\$1,000.00		
I IF	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL CA	11/23/2011 4/10/2009 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4 cos sac os	Sold, in full; warrants not outstanding	_				\$63,677.00 573,833
l F	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00	g4,093,215.b1	Coo, in rull, warrants not outstanding					
F	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012		<u> </u>	ļ		\$1,373,084.00 \$2,510,399.84	1,50	\$915.39 \$915.20	(\$126,916.00) (\$232.600.16)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	1/11/2013					\$2,510,399.84	(\$33.333.33)	\$915.20	(\$232,600.16)	
45 F	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000,00				
F	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	7/14/2011 8/24/2011					\$25,000,000.00	25.00	\$1,000.00		\$599,042.00 599,042
F	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					4
F	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	6/19/2012 2/6/2013					\$10,082,565.38	(\$151,238.48) 10,95	\$920.11	(\$875,434.62)	\$266,041.78 417,648
8 11 14 18 36 F	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642,94	Redeemed, in full; warrants not outstanding					***************************************
F	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	12/22/2009 9/24/2010	\$2,836,000.00				\$5,036,000.00	5,03	\$1,000.00		\$110,000.00 110
F	FIRST CITIZENS BANC CORP	SANDUSKY	OH	1/23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					\$110,000.00
	FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	7/3/2012 9/5/2012					\$21,004,704.00	(\$315,070.56) 23,18	\$906.00	(\$2,179,296.00)	\$563.174.00 469.312
8,14,44 F	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH	9/5/2012 3/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					
F	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011	\$41.500.000.00				\$4,500,000.00	4,50	\$1,000.00		\$225,000.00 225
IZ F	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	### 11/21/2008 Preferred Stock w/ Warrants 7/8/2009	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,50	\$1,000.00		
l IF	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD WICHITA	VA	11/22/2011 5/15/2009 Preferred Stock w/ Exercised Warrants									\$30,600.00 88,273
8 72 F	FIRST COMMUNITY BANCSHARES INC. / FOLITY BANCSHARES INC.	WICHITA	KS	5/15/2009 Preferred Stock w/ Exercised Warrants 7/16/2014	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14 800 000 00	14.80	\$1,000,00		\$740,000.00 740
F	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	12/23/2008 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	4. (000)	14,00	¥-1,0-3-1-0		7.13,555.5
I F	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL SC	5/31/2011 11/21/2008 Preferred Stock w/ Warrants	\$11.350,000,00	\$0.00	\$13,425,070.20	Sold, in full: warrants not outstanding	\$7,754,267.48	10,68	\$725.72	(\$2,930,732.52)	
I F	FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	17/27/2006 Presented Stock w yvariants 8/29/2012 11/1/2012	311.300.000.00	φ0.00	919,969,918,30	and the same of th	\$11,155,120.50	(\$167,326.81) 11,35	\$982.83	(\$194,879.50)	
8 F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	SC	11/1/2012 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18 252 470 00	Sold, in full; warrants not outstanding					\$297,500.00 195,915
F	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012	\$22,000,000.00	\$0.00	\$10,252,479.06	Coo, in ruit, warrants not outstanding					\$70,727.58 108
F	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8/9/2012									\$440.082.72 672
I F	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	8/10/2012 9/19/2012					\$326,250.00	50	\$652.50	(\$173,750.00)	\$209,563.20 320
F	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012					\$3,051,090.00	4,67	\$652.50	(\$1.624.910.00)	
F F	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	II.	9/21/2012					\$10,977,660.00	(\$143.550.00)	\$652.50	(\$5,846,340.00)	
F	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding		(9140.000.00)			
F	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	6/19/2012 3/11/2015					\$35,618,420.00	(\$534,276.30) 37,00	\$962.66	(\$1,381,580.00)	\$11,979,295.00 550,595
11,15,36 F	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding					
		HANOVER PARK	IL NE	9/17/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$6.074.313.00	Redeemed, in full: warrants not outstanding	\$7,500,000.00	7,500,00	\$1.00		\$375,000.00 375,000
8 11 14 E	FIRST EAGLE BANCSHARES, INC.		THE			•			\$5,000,000.00	5,00	\$1,000.00		\$250,000.00 250
8 11 14 F	FIRST EXPRESS OF NERRASKA INC.	GERING GERING	NE	2/15/2012		\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6.000.000.00			\$10.500.000.00)	+
8,11,14 F F	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	AR AR	2/15/2012 3/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00								
8,11,14 F F F 12.16 F	FIRST EXPRESS OF MEBRASKA, INC. FIRST EXPRESS OF MEBRASKA, BC. FIRST EXPRESS OF MEBRASKA, BC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRANCIAL BANCORP.	GERING HARRISON HARRISON CINCINNATI	AR AR OH	5/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$16,500,000.00 \$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full: warrants not outstanding		16,50		\$10,000,000.00)	
8,11,14 F F F 12.16 F	FIRST EXPRESS OF MEBRASKA, INC. FIRST EXPRESS OF MEBRASKA, BC. FIRST EXPRESS OF MEBRASKA, BC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRESS OF ARKANSAS, INC. FIRST EXPRANCIAL BANCORP.	GERING HARRISON HARRISON CINCINNATI	AR	5/3/2011 12/23/2008 Preferred Stock w/ Warrants			\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	16,50	\$1,000.00	J10,000,000.007	
8,11,14 F F F 12.16 F 15.17.44 F	FIRST EXPRESS OF NEBASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES INC.	GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE	AR	5/3/2011 12/23/2008 Preferred Stock w/ Warrants 2/24/2010 6/8/2010			\$87.644.066.10 \$4.563.280.34	-	\$80,000,000.00	10,00		910,000,000.007	\$2,966,288.32 465,117
8,11,14 F F F 12,16 F F 15,17,44 F	FIRST EXPRESS OF NEBBASKA, INC. FIRST EXPRESS ON BEBASKA, INC. FIRST EXPRESS ON BEBASKA, INC. FIRST EXPRESS ON BEBASKA, INC. FIRST EXPLAINED, ANCISHARES OF ARKANSAS, INC. FIRST EXPLAINED, ANCISHARES, INC.	GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE	AR	5/3/2011 1/2/3/2008 Preferred Stock w/ Warrants 2/2/4/2010 6/8/2010 6/1/2/2009 Subordinated Debentures w/ Exercised Warrants 9/2/20211	\$80,000,000.00 \$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding		10,00		9-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0	\$2,966,288.32 465,117 \$113,000.00 113,000
8,11,14 F F F F 12,16 F F 15,17,44 F	FIRST EXPRESS OF NEBBASKA, INC. FIRST EXPRESS OF NEBBASKA, INC. FIRST TERST EXPRESS OF NEBBASKA, INC. FIRST TERST EXPRESS OF NEBBASKA, INC. FIRST TERST EXPRESS OF ARKANSAS, INC. FIRST TERST EXPANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIA	GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON	AR	5/3/2011 12/23/2008 Preferred Stock w/ Warrants 2/24/2010 6/8/2010 6/12/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 12/5/2008 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$4,563,280.34	-	\$80,000,000.00	80,00 3,756,00	\$1,000.00		
8.11,14 F F F F 12.16 F F 15.17,44 F F F F F F	FIRST EXPRESS OF NEBBASKA, INC. FIRST EXPRANCIAL BANCORP FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL FORDASSIANC. FIRST FIRANCIAL FORDASSIANC. FIRST FIRANCIAL FORDASSIANC. FIRST FIRANCIAL FORDASSIANC.	GERING HARRISON HARRISON GINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENGE LAWRENGE LAWRENGE CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHARLESTON	AR	5/3/2011 1/2/23/2008 Preferred Stock w/ Warrants 2/24/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010 6/8/2010	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00	\$4,563,280.34 \$68,141,972.19	Redeemed, in full; warrants not outstanding Sold, in full: warrants not outstanding	\$80,000,000.00	10,00	\$1,000.00	(\$8.221.850.00)	
8.11,14 F F F F 12.16 F F 15.17,44 F F F F F F	FIRST EXPRESS OF NEBASKA, INC. FIRST TEREST AND NEBASKA, INC. FIRST TEREST ANCEST ON BEBASKA, INC. FIRST TERESTA, BANCSHARES OF ARKANSAS, INC. FIRST TERESTA, BANCSHARES OF ARKANSAS, INC. FIRST TERABCIAL BANCSHAPE FIRST TERABCIAL BANCSHAPE FIRST TERABCIAL BANCSHAPE FIRST TERABCIAL BANCSHAPES, INC. FIRST TERABCIAL CHARCHAPES, INC. FIRST TERABCIAL HOLDINGS INC.	GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHIZABETHTOWN	AR	. 5/2/2011 1/2/2/2006 Preferred Slock w Warrards 2. 6/2/2016 6. 1/2/2009 Subordinated Debentures w Exercised Warrants 6. 1/2/2009 Subordinated Debentures w Exercised Warrants 6. 1/2/2009 Preferred Slock w Warrards 6. 1/2/2/2006 Preferred Slock w Warrards 6. 1/2/2/2006 Preferred Slock w Warrards 6. 1/2/2/2009 Preferred Slock w Warrards 6. 1/2/2009 Preferred Slock w Warrards	\$80,000,000.00 \$3,756,000.00	\$0.00	\$4,563,280.34 \$68,141,972.19	Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00	80,00 3,756,00 (\$851,672,25) 65,00	\$1,000.00 \$1,000 \$1,00	(\$8,221,850.00)	\$113,000.00 113,000
8,11,14 F F F F F F F F F F F F F F F F F F F	FIRST EXPRESS OF NEBBASKA, INC. FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPANDIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRST FIRANCIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRANCIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRANCIAL BANCSHAPES, INC. FIRST FIRANCIAL BANCSHAPES, INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL SERVICE CORPIORATION YOUR COMMUNITY BANKSHAPES, INC. FIRST FIRANCIAL SERVICE CORPIORATION YOUR COMMUNITY BANKSHAPES, INC.	GERING HARRISON HARRISON GINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENGE LAWRENGE LAWRENGE CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHARLESTON	AR	5/3/2011 1/22/2008 Preferred Stock w Warrards 1/22/2010 1/22/2008 Preferred Stock w Warrards 1/22/2010 1/22/2008 Subordinated Debentures w Exercised Warrards 1/22/2009 Subordinated Debentures w Exercised Warrards 1/22/2011 1/22/2012 Preferred Stock w Warrards 1/22/2013 1/22/2013 Preferred Stock w Warrards 1/22/2013 1/22/2013 Preferred Stock w Warrards 1/22/2013 1/22/2013	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00	\$4,563,280.34 \$68,141,972.19	Redeemed, in full; warrants not outstanding Sold, in full: warrants not outstanding	\$80,000,000.00	80,00 3,756,00	\$1,000.00 \$1,000 \$1,00		\$113,000.00 113,000 \$1,400,000.00 241,696
8,11,14 F F F F F F F F F F F F F F F F F F F	FIRST EXPRESS OF NEBASKA, INC. FIRST EXPRANCIAL BANCSHARES OF ARROMASS, INC. FIRST EXPRANCIAL BANCSHARES, INC. FIRST EXPRANCIAL BANCSHARES, INC. FIRST EXPRANCIAL BANCSHARES, INC. FIRST EXPRANCIAL HOLDINGS INC. FIRST EXPRANCIAL BESTILES CORPORATION YOUR COMMUNITY BANKSHARES, INC. FIRST EXPRANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES, INC.	GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON GHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	AR	\$5/2011 1/2/3/2008 Preferred Stock w/ Warrants 2/2/4/2010 6/19	\$80,000,000,000 \$3,756,000,00 \$65,000,000,00 \$20,000,000,00	\$0.00 \$0.00 \$0.00	\$4,563,280.34 \$68,141,972.19 \$12,336,278.00	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00	80,00 3,756,00 (\$851,672,25) 65,00	\$1,000.00 \$1,000 \$1,00	(\$8,221,850.00)	\$113,000.00 113,000
B.11.14 F F F F 12.16 F F 15.17.44 F F F F F F F F F F F F F F F F F F F	FIRST EXPRESS OF NEBBASKA, INC. FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPRESS OF NEBBASKA, INC. FIRST FIRST EXPANDIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRST FIRANCIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRANCIAL BANCSHAPES, OF ARKANSAS, INC. FIRST FIRANCIAL BANCSHAPES, INC. FIRST FIRANCIAL BANCSHAPES, INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL SERVICE CORPIORATION YOUR COMMUNITY BANKSHAPES, INC. FIRST FIRANCIAL SERVICE CORPIORATION YOUR COMMUNITY BANKSHAPES, INC.	GERNO HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	AR	5/3/2011 1/22/2008 Preferred Stock w Warrards 1/22/2010 1/22/2008 Preferred Stock w Warrards 1/22/2010 1/22/2008 Subordinated Debentures w Exercised Warrards 1/22/2009 Subordinated Debentures w Exercised Warrards 1/22/2011 1/22/2012 Preferred Stock w Warrards 1/22/2013 1/22/2013 Preferred Stock w Warrards 1/22/2013 1/22/2013 Preferred Stock w Warrards 1/22/2013 1/22/2013	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00	\$4,563,280.34 \$68,141,972.19 \$12,336,278.00	Redeemed, in full; warrants not outstanding Sold, in full: warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00	80,00 3,756,00 (\$851,672,25) 65,00	\$1,000.00 \$1,000 \$1,00 \$873.51 \$542.11	(\$8,221,850.00)	\$113,000.00 113,000 \$1,400,000.00 241,696

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ling Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Rea	ized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	Amount		ized Cossi7 (Wille-Oil)	Gaill	Wt Autount Wt Shares
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	10/29/2012 10/31/2012					\$26,398.99 \$6,864,647.71	29 \$910.31 7,541 \$910.31	(\$2,601.01 (\$676,352.29)	\$362,118.92 379
8,14,44	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	1/11/2013 8/28/2009 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24.050.476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)			
0,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND LA HAMMOND LA	9/22/2011	\$866.540.000.00				\$20,699,000.00	2,070 \$10,000.00			\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS TN DETROIT MI	3/9/2011 8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding					\$79,700,000.00 14,842,321
0,0	FIRST INDEPENDENCE CORPORATION	DETROIT	12/20/2012	\$0,220,000.00	φυ.σο	\$2,020,200.00	Good, III rail, Waltanto Hot Guideanang	\$2,336,675.00	3,223 \$725.00	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	1/11/2013 3/26/2013						(\$23,366.75) (\$26,633.25)			
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	3/13/2009 Preferred Stock w/ Exercised Warrants 8/12/2013	\$6,398,000.00	\$0.00	\$4,118,886,85	Sold, in full: warrants not outstanding	\$3.247.112.96	6.398 \$507.52	(\$3,150,887.04		\$139.320.00 320
	FIRST INTERCONTINENTAL BANK	DORAVILLE GA	9/12/2013					\$0,E47,112.00	(\$25,000.00)	(90,100,007.04		\$105,020.00
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	12/12/2008 Preferred Stock w/ Warrants 4/7/2010	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$1,488,046.41 199,203
11.36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS KOSCIUSKO MS	2/27/2009 Preferred Stock w/ Warrants 9/29/2010	\$30,000,000.00	\$0.00	\$36,472,843,94	Redeemed, in full; warrants not outstanding	\$30.000.000.00	30.000 \$1.000.00			
	FIRST M&F CORPORATION	KOSCIUSKO MS MANITOWOC WI	8/30/2013					\$30,000,000.00	30,000 \$1,000.00			\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI MANITOWOC WI	1/16/2009 Preferred Stock w/ Exercised Warrants 5/27/2009	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			\$600,000.00 600
11.25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA RICHMOND VA	2/6/2009 Preferred Stock w/ Warrants 12/7/2011	\$33,900,000.00	\$0.00	\$40,834,859,35	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00	
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH WI	2/13/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding				\$1,050,000.00	
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH WI MUNCIE IN	9/15/2011 2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE IN	9/22/2011					\$116,000,000.00	116,000 \$1,000.00			\$367.500.00 991.453
11	FIRST INDEXEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA IL ITASCA IL	12/5/2008 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					\$307,500.00 991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA IL	11/23/2011 12/21/2011					\$193,000,000.00	193,000 \$1,000.00			\$900,000.00 1,305,230
8.14	FIRST NATIONAL CORPORATION	STRASBURG VA	3/13/2009 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326,44	Sold, in full; warrants not outstanding					
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG VA NEW ORLEANS LA	8/29/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00	1	\$624,674.69 695
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LA LOCKPORT NY	8/4/2011 11/21/2008 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00		\$17,836,000.00	17,836 \$1,000.00			\$892,000.00 892
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT NY	5/27/2009	Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.	40.00	, ,		\$184,011,000,00	184,011 \$1,000.00			
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT NY DIXON CA	6/24/2009 3/13/2009 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00 953,096
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA	9/15/2011 11/16/2011	, , , , , , , , , , , , , , , , , , , ,	40.00			\$17,390,000.00	17,390 \$1,000.00			\$375,000.00 352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	11/21/2008 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560,34	Redeemed, in full; warrants not outstanding					φ3/5,000.00 352,9//
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA CHULA VISTA CA	12/15/2010 1/5/2011					\$19,300,000.00	19,300 \$1,000.00			\$1,003,227.00 280,795
73.97	FIRST PLACE FINANCIAL CORP.	WARREN OH	3/13/2009 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership					\$1,000,EE7.00 200,700
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4.579,000.00	\$0.00	\$9.948.069.58	Sold, in full: warrants not outstanding			(\$72,927,000.00).	
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	12/18/2009 2/7/2013	\$4,596,000.00			-	\$6,682,192.50	7,575 \$882.14	(\$892,807.50		\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/8/2013					\$1,410,831.60	1,600 \$881.77	(\$189,168.40)	\$176,633.62 180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES INC.	MALVERN PA FLORENCE SC	3/26/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15 349 000 00	\$0.00	\$12 994 059 00	Sold in full: warrants not outstanding		(\$80,930.24)			
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/11/2013					\$10,431,333.89	15,349 \$679.61 (\$104.313.34)	(\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE SC EXTON PA	4/9/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)			
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA	12/11/2009 9/15/2011	\$2,417,000.00				\$5.017.000.00	5.017 \$1.000.00			\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	1/9/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					\$130,000.00 130
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA TN SEATTLE WA	4/11/2013 12/23/2008 Preferred Stock w/ Warrants	\$7.400.000.00	\$0.00	\$4.030.944.44	Sold. in full: warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	
	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE WA LEXINGTON TN	2/20/2013 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000,00	\$0.00	\$65,432,450,94	Redeemed, in full: warrants not outstanding	\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	
11.14.15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON IN LEXINGTON IN LEXINGTON IN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 9/28/2011 11/28/2012	\$50,000,000.00	\$0.00	\$65,432,450,94	Redeemed, in full; warrants not outstanding	\$13,125,000.00 \$36,875,000.00	13,125,000 \$1.00 36,875,000 \$1.00			
8,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON TN BOCA PATON FI	11/28/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12.263.468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000 \$1.00			\$2,500,000.00 2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON FL BOCA RATON FL	6/16/2010		\$0.00			\$10,900,000.00	10,900 \$1,000.00			\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/6/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$5.500.000.00	\$0.00	\$5,359,772,59	Sold, in full: warrants not outstanding	\$315,007.00	350 \$900.02	(\$34,993.00)	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/27/2013 3/28/2013					\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00 (\$199,960.00)	\$206,048.21 225 \$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/20/2013 4/9/2013 3/6/2009 Preferred Stock w/ Exercised Warrants					\$1,800,040.00	(\$49,501.10)	(\$199,960.00).	\$45,700.40 50
8.14.44	FIRST TEXAS BHC, INC.	FORT WORTH TX	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$13.533.000.00	\$0.00	\$16,072,389,00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00			\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH TX NEW ORLEANS LA	6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49		/P4 040 044 F4		
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA NEW ORLEANS LA	2/20/2013 3/26/2013					\$13,750,056.49	17,969,000 \$0.77 (\$137,500.58)	(\$4,218,941.51	,	\$644,726.19 898,000
8.11.14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND CA OAKLAND CA	1/23/2009 Preferred Stock w/ Exercised Warrants 4/22/2009	\$4,900,000.00	\$0.00	\$5,211,020,69	Redeemed, in full; warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00			\$245,000.00 245
	FIRST UNITED CORPORATION	OAKLAND MD	1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding					\$245,000.00 £40
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	12/3/2014 12/4/2014					\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01		\$15,678.00 \$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/9/2015 5/27/2015						(\$300,603.00)			\$117.162.42 326.323
8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	********				
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL DENVER CO	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$245,000.00 245
	FIRST WESTERN FINANCIAL, INC.	DENVER CO	12/11/2009	\$11.881.000.00				\$6 400 000 ***	7,920 \$775.00	/64 700 000 00	,	\$211 601 70
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	8/9/2012 8/10/2012					\$6,138,000.00 \$62,000.00	7,920 \$775.00 80 \$775.00	(\$1,782,000.00 (\$18,000.00	ń	\$311,681.70 380 \$39,370.32 48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	9/11/2012 6/24/2013					\$10,994,240.00	(\$62,000.00) 12,440 \$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC.	DENVER CO	7/26/2013	600.000.000	***	P00 407 700 0	Cold is fell comments and material		(\$109.942.41)	., .,		
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI ALMA MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131 813 194 44	Redeemed, in full: warrants not outstanding					\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION	AKRON OH	4/22/2009	Ţ.11,130,000.00	40.00	V		\$125,000,000,00	125,000 \$1,000.00			
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON OH TROY MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	3/26/2013					\$1,439,258.50	1,579 \$911.50 250,578 \$911.50	(\$139,741.50 (\$22,176,153.00)	
	FLAGSTAR BANCORP, INC.	TROY MI	3/27/2013 3/28/2013					\$228,401,847.00 \$13,216,750.00	14.500 \$911.50	(\$22,176,153.00 (\$1,283,250.00	ń	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	4/9/2013 6/12/2013						(\$2,430,578.56)			\$12,905.00 645,138
	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA FL	7/24/2009 Preferred Stock w/ Exercised Warrants 8/14/2013	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00		V-0,130
0.14.44	FEORIDA BUSINESS BANGGROUP, INC.	TAMPA FL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding			(\$12,4/1,000.00	1	
12.16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA FL LAKE SUCCESS NY	9/22/2011	\$70,000,000.00	\$0.00	\$73 904 166 66	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00			\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	10/28/2009	\$10,000,000.00	\$0.00	210,004,100.00		\$70,000,000.00	70,000 \$1,000.00			
8.14.45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY SOUTH SAN FRANCISCO CA	12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14.267.700.00	Redeemed, in full: warrants not outstanding					\$900,000.00 375,806
8,11,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO CA ROCKFORD IL	9/15/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18 670 201 07	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			\$600,000.00 600
West 1, 19	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD IL	12/11/2012 Preferred Stock W Exercised Warrants	g10,000,000.00	\$0.00	\$10,0/U,291.6/	Accounts, in run, warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
	TOREOIGHT INVINORE OROOT, INC.											

Footnote	Institution Name	City	State	Date Original Investment Type ¹ C	Friginal Investment Amount Outstan	dina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price (Re	lized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ 4	/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding			(\$1,300,000.00		
	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 9	/15/2011 2/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89		\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 15
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 7	/15/2011 /23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	-	•			(\$5,800,000.00		
	IFPB FINANCIAL CORP.	HAMMOND	LA 112	/16/2009	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00			
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	HAMMOND WASHINGTON	MO 5	/16/2010 /22/2009 Preferred Stock w/ Exercised Warrants	\$5.097.000.00	\$0.00	\$4.336.183.67	Sold, in full: warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00			\$162,000.00 16
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 1	1/9/2012 /13/2012					\$594,550.00 \$2,629.302.50	940 \$632.50 4.157 \$632.50	(\$345,450.00 (\$1,527,697.50		\$126,798.62 18 \$45,188.88 6
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT		/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4.363.022.05	Sold, in full; warrants not outstanding		(\$25,000.00)			
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 4	/11/2014	\$0,000,000.00	\$0.00	\$4,000,022.00	Good, III ida, Waliano not oddadalang	\$2,800,000.00	2.800.000 \$1.01		\$18,228.00	\$84.514.33 100.00 \$42,257.17 50,00
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 7	/14/2014 /18/2014					\$200,000.00	200,000 \$1.01 (\$25,000.00)		\$1,302.00	\$42,257.17 50,00
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA 6	/26/2009 Subordinated Debentures w/ Exercised Warrants /25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,00
8.14.44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 1	/23/2009 Preferred Stock w/ Exercised Warrants 1/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1.968.000.00	1,968 \$1,000.00			\$98,000,00 9
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 4	/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding		1,000 (1,000)			\$30,000.00
	FRONTIER BANCSHARES, INC	AUSTIN	TX 1	/24/2009 0/6/2010					\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00			\$150,000.00 150,00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 7	/23/2008 Preferred Stock w/ Warrants /14/2010	\$376,500,000.00	\$0.00	\$416,635,625,00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	PA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794,87	Redeemed, in full; warrants not outstanding					\$10,800,000.00 5,509,75
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 4	/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 30
	IGEORGIA COMMERCE BANCSHARES, INC.	ATI ANTA	GA 2	/16/2011				· · · ·	\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 43
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 2	5/1/2009 Preferred Stock w/ Exercised Warrants /10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00		\$45,312.50 22
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN	/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4.967.000.00	\$0.00	\$5,699,100,75	Sold. in full: warrants not outstanding		(\$25,000.00)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 10	/29/2012 /31/2012					\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23 (\$443,778.06		\$214,595.28 24
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN 1	/11/2013	\$1,607,000.00	\$0.00	\$50.050.50	Evited heater inter/Denoisemb	ψτ,454,221.34	(\$25,000.00)	(\$990,770.00		
	GOLD CANYON BANK	GOLD CANYON GOLD CANYON NEW YORK	AZ	/26/2009 Preferred Stock w/ Exercised Warrants 4/5/2013				Exited bankruptcy/Receivership			(\$1,607,000.00		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 6	/28/2008 Preferred Stock w/ Warrants /17/2009	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
8 127	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY 7 A7 1	/22/2009 /30/2009 Preferred Stock w/ Exercised Warrants	\$2.568.000.00	\$0.00	\$1 493 750 00	Sold, in full; warrants not outstanding					\$1,100,000,000.00 12,205,04
	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE SCOTTSDALE TULSA	AZ 9	/21/2015 /24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,348,000.00	2.568 \$524.92	(\$1,220,000,00		
0,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 20
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG		/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00			\$122,000.00 122,00
	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO 5	/29/2009 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$3.076.000.00 \$9,000,000.00	\$3.076.000.00	\$0.00 \$17 625 917 08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 12	/11/2009 9/8/2011	\$6,319,000.00	40.00	****		\$15,319,000.00	15,319 \$1,000.00			\$450,000.00 45
15	IGREAT RIVER HOLDING COMPANY	BAXTER	MN 7	/1/7/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4.800,000 \$1.19		\$926,400,00	\$430,000.00
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 4	/14/2014					\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69 420,00
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 7 MO 1	/18/2014 2/5/2008 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)			
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 8	/18/2011 /21/2011					\$58,000,000.00	58,000 \$1,000.00			\$6.436.364.00 909.09
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 12	/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding			(\$3,578,000.00		30.430.304.00 505.05
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	IA 2	9/7/2011 /27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 11	/14/2012 /23/2013					\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00			
8 11 14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA 4	/24/2013 /27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733.037.33	Redeemed, in full: warrants not outstanding	\$800,000.00	800 \$1,000.00			\$120,000.00 12
	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO 7	/14/2010 /30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00 3
	GREER BANCSHARES INCORPORATED	GREER	SC 3	/19/2014	\$9,993,000.00	\$0.00	\$13,053,111.07	Redeemed, in this, warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 7	/11/2014 /23/2014					\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00			\$500,000.00 50
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK		/13/2009 Preferred Stock w/ Exercised Warrants /13/2012	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible			(\$825,000.00		
8 14 45	GUARANTY BANCORP, INC.	WOODSVILLE	NH 2	/20/2009 Preferred Stock w/ Exercised Warrants /15/2011	\$6,920,000.00	\$0.00	\$8,235,040,33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00			\$346,000.00 34
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI			\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					\$540,000.00
11	GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS 7 MO 1	/30/2010 /30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 4	/13/2012 /26/2013					\$5,000,000,00 \$96,750.00	5,000 \$1,000,00 100 \$967.50	(\$3,250.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 4	/29/2013 /15/2013				-	\$11,513,250.00	11,900 \$967.50	(\$386,750.00		\$2,003,250.00 459,45
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD DESTIN	MO 5	/31/2013 /25/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$7E7 200 00	Exited bankruptcy/Receivership		(\$116,100.00)			100,40
	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN STUART	FL 10	/19/2012							(\$7,500,000.00		
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART	FL 8	/26/2009 Preferred Stock w/ Exercised Warrants /18/2011	\$7,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 37
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 4	/20/2009 Preferred Stock w/ Exercised Warrants /13/2011	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000,00			\$350,000.00 3
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 12	/31/2008 Preferred Stock w/ Warrants /14/2014	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46		
8,9	HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	MD 7	/17/2009 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding	ψυ,213,104.34	2,000,022 91.07	(9.1,001,235.40		
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES. INC.	HAVILAND HAVILAND	KS 12	/13/2009 Preferred Stock w/ Exercised Warrants /29/2010	\$425,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00			\$21,000.00 2
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12 MO	/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 5	/15/2013 /12/2013					\$18,255,000.00	18,255 \$1,000.00			\$540,000.00 287,13
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS LORIS	SC	3/6/2009 Preferred Stock w/ Warrants	\$12.895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding	\$128.950.00	12.895 \$10.00	(\$12.766.050.00		201,10
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 9	/11/2016 /11/2009 Preferred Stock w/ Exercised Warrants /17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding			(\$12,766,050.00		
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE	IA 12	/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			\$248,000.00 24
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 9	/15/2011 /28/2011					\$81,698,000.00	81,698 \$1,000.00			\$1,800,000.00 609,68
8.17.45	IHERITAGE BANKSHARES, INC.	INORFOLK	IVA 9	/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2 606 000 00	2 606 \$1 000 00			303,00
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 8	/16/2011 /11/2011	\$40,000,000.00	\$0.00	640.001.000	Dedocard is fellowers to a constraint of	\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			\$303,000.00 30
-		SAN JOSE SAN JOSE	CA	/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000,000.00	30.00	\$46,901,266,80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 6 WA 11	/10/2013 /21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333,33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,96
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 12	/22/2010 /17/2011					\$24,000,000.00	24,000 \$1,000.00			\$450,000,00 138,03
		PASO ROBLES	CA 3	20/2000 Professed Stock of Warranta	***********	\$0.00	\$27.244.22E.2E	Redeemed, in full; warrants not outstanding					730,03
11	HERITAGE OAKS BANCORP		CA 3	/17/2013	\$21,000,000.00	\$0.00	927,241,333.20		\$21,000,000,00	21 000 \$1 000 00			
	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES PASO ROBLES	CA	(20)2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			\$1,575,000.00 611,65

Marche M	Feetnote	Inclitation Name	City	State Date	Original Investment Type ¹ Original	al Investment Amount Outstan	ding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized	oss) / (Mrito off)	Coin ⁵	Wt Amount Wt Shares
March Marc	Footilote	HF FINANCIAL CORP.	SIOUX FALLS S	sD 6/3/2009	9 Original investment Type Origina	at investment Autount Outstan	dina investment	Total Casil Back	mvesunent Status	\$25,000,000.00	25,000 \$1,000.00	cossi7 (Wille-oil)	Galli	Wt Adilouit Wt Shales
1000 1000	8 18 21 44	HIGHI ANDS BANCORP INC	VERNON N	.D 6/30/2009	9 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6 211 926 79	Redeemed in full: warrants not outstanding					\$650,000.00 302,419
Part		HIGHI ANDS BANCORP, INC	VERNON N	NJ 12/22/2009	9		40.00	4 1,2,0.2						
Part	8.111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON N SEBRING F	J 9/22/2011 L 3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$6,700,000,00	\$0.00	\$6.165.312.00	Sold, in full: warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00			\$155,000.00 155
Marche M		HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING IF	FL 10/24/2014	4					\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
Comparison Com		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 4/21/2010	0					\$4.000,000.00	4.000 \$1.000.00			\$200,000,00 200
March Marc		HMN FINANCIAL, INC.	ROCHESTER M	MN 12/23/2008	3 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$0.504.005.00	2.550	(\$000 CTF 00)		
Column		HMN FINANCIAL, INC.	ROCHESTER N	IN 2/1/2013 IN 2/8/2013	3					\$2,561,325.00 \$16,197,675.00	22,450 \$721.50	(\$6,252,325.00)		
Company		HMN FINANCIAL, INC.	ROCHESTER M	MN 3/26/2013	3						(\$187,590.00)			64 040 404 00 077 770
Company		HMN FINANCIAL, INC.	ROCHESTER N	MN 5/28/2015										
Comparison Com	11	HOME BANCSHARES, INC.	CONWAY A	R 1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000,00	50,000 \$1,000,00			
Company		HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011	Í					\$30,000,000.00	30,000 \$1,000.00			\$1,300,000.00 158,472
Company	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA A	AL 2/20/2009	9 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202,31	Redeemed, in full; warrants not outstanding	\$3.350.000.00	2 250 \$1 000 00			\$162,000,00 162
	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	CY 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					\$163,000.00 163
				.Y 11/28/2012	2									\$70,005,00
Company		HOMETOWN BANCSHARES, INC.	CORBIN K	CY 1/11/2013	3					\$1,103,335.00	(\$17.915.11)	(371,000.30)		\$70,053.00
Control Cont	0.17	HOMETOWN BANCSHARES, INC.	CORBIN K	.Y 3/26/2013	3 Denformed Stock and Evereined Marrents	\$10,000,000,00	\$0.00	\$11 111 011 04	Sold in full: ungrente not outstanding		(\$7,084.89)			
March Marc		HOMETOWN BANKSHARES CORPORATION	ROANOKE V.	/A 10/31/2012	2	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)		\$315,461.52 374
Second		HOMETOWN BANKSHARES CORPORATION	ROANOKE V.	VA 1/11/2013	3	640,400,000,00	80.00	600 054 445 00	Dedesared in 6.8 comments and automatica		(\$91,850.00)			
Marie Mari		HOPED BANCORP	HOPKINSVILLE K	KY 12/19/2012	2	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,400 \$1,000.00			
Marie Mari	44.45	HOPFED BANCORP	HOPKINSVILLE K	Y 1/16/2013	3 Destaura d'Obrata and Obrata an	605 000 000 00	80.00	600 057 004 00	Dedesared in fellowers to act outstanding				-	\$256,257.00 253,666
Marche M	11,45	HORIZON BANCORP	MICHIGAN CITY III		Preferred Stock W Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000,00	6.250 \$1.000.00			
		HORIZON BANCORP	MICHIGAN CITY IN	N 8/25/2011	4					\$18,750,000.00			\vdash	
	8,14,44	HOWARD BANCORP, INC.	MICHIGAN CITY IN	MD 2/27/2006	9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119.793.05	Redeemed, in full; warrants not outstanding					
Part		HOWARD BANCORP, INC.	FLUCOTT CITY M	MD 9/22/2011						\$5,983,000.00	5,983 \$1,000.00			\$299,000.00 299
Company Comp	8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO II	5/1/2009	Preterred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					
Company Comp		HPK FINANCIAL CORPORATION	CHICAGO	L 12/11/2012	2					\$9,000,000.00	9,000 \$1,000.00			\$344,000.00 344
Martine Mart	11	HUNTINGTON BANCSHARES	COLUMBUS		J Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding		1 398 071 \$1 000 00		— — — — —	
March 19		HUNTINGTON BANCSHARES	COLUMBUS	OH 1/19/2011	1					\$1,350,071,000.00	1,350,071 \$1,000.00			\$49,100,000.00 23,562,994
	8.14	HYPERION BANK	PHILADELPHIA P	A 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,000,000,00	1 552 8650 00	(\$E43 300 00°		\$25,700,00
		HYPERION BANK	PHILADELPHIA P.	A 1/11/2012	3					\$1,008,800.00	(\$10,088.00)	(\$543,200.00)		\$25,700:00 78
Description of the property	0.47	HYPERION BANK		PA 3/26/2013	3	65 070 000 00	80.00	ec 007 000 00	Cold in fell consists and automatica		(\$14,912.00)		-	
Part		IA BANCORP, INC / INDUS AMERICAN BANK		J 9/16/2009 VJ 3/14/201/	4	\$5,976,000.00	\$0.00	\$0,907,223.22	Soid, in full; warrants not outstanding	\$2,717,674,70	2.770 \$981.11	(\$52,325,30)		
100 100		IA BANCORP, INC / INDUS AMERICAN BANK								\$3,145,438.66		(\$60,561.34)		\$186,513.52 179
Second	9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN N CHICAGO II	J 4/25/2014 L 5/15/2009	9 Subordinated Debentures	\$4,205,000,00	\$0.00	\$4.632.216.32	Redeemed, in full: warrants not outstanding		(\$33,000)			
Control Cont		IBC BANCORP, INC.	CHICAGO IL	L 9/10/2010	0					\$4,205,000.00	4,205,000 \$1.00			
Section Sect	12.16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE L		Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000,00	90.000 \$1.000.00			
March Marc		IBERIABANK CORPORATION	LAFAYETTE L	_A 5/20/2009	9					\$50,000,000.00	50,000 \$1,000.00			\$1,200,000.00 138,490
	8,14	IBT BANCORP, INC.	IRVING T	X 3/27/2009 X 6/12/2015	J Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2 295 000 00	2 295 \$1 000 00			\$115,000,00 115
Manual M	8.10.11	IBW FINANCIAL CORPORATION	WASHINGTON D	DC 3/13/2009	9 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding					
9. M.	8 14 44			C 9/3/2010	9 Preferred Stock w/ Evercised Warrants	\$6,000,000,00	\$0.00	\$7 AQA A58 33	Parlaamed in full: warrante not outstanding	\$6,000,000.00	6,000 \$1,000.00		 	
Control Cont		ICB FINANCIAL		A 11/1/2012	2					\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
Column C						\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership			(\$6 000 000 00)		
Margin Sale Control Sale Cont	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO II	L 5/22/2009		\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding			(56,900,000,00)		
Company Comp				L 12/29/2009	4	\$4,000,000.00				640 070 000 00	40.070			\$400,000,00
Description of the Control of the	8	INDEPENDENCE BANK	EAST GREENWICH F	₹I 1/9/2009	9 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding		10,272 \$1,000.00			
MINISTRATION MINI		INDEPENDENCE BANK	EAST GREENWICH R	10/16/2013	3					\$1,065,000.00	1.065 \$1.000.00		-	\$53,000.00 53
	11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.			Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78.158.000.00	78.158 \$1.000.00			
ACCOUNTY Control Con		INDEPENDENT BANK CORP.	ROCKLAND M	MA 5/27/2009	3									\$2,200,000.00 481,664
2.2.1. Column Col	29	INDEPENDENT BANK CORPORATION		dl 8/30/2015	Preferred Stock W Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000,00	72 000 \$1 000 00		\$2 426 000 00	
March Contact March Contac	8,22,92,97	INDIANA BANK CORP.	DANA	N 4/24/2009	9 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership					
A				N 12/12/2008	8 Preferred Stock w/ Warrants	\$21 500 000 00	\$0.00	\$27 331 250 00	Redeemed in full: warrants not outstanding			(\$1,312,000.00)		
A		INDIANA COMMUNITY BANCORP	COLUMBUS IN	N 9/12/2012	2					\$21,500,000.00	21,500 \$1,000.00			\$1,800,000.00 188,707
NTERMOLITAN CARRIED MACROST D. 1/15/000 1/15/				N 2/27/2009	9 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible			(\$83 586 000 00)		
MERCAN M	115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	D 12/19/2008	d Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
STEENATIONAL BANGSCREEKS CORPERATION APPLICATION APP			SANDPOINT II) 11/20/2013 D 10/31/201/	4					\$27,000,000.00	27,000 \$1,000.00			\$10.635.00 65.323
NETENATIONAL ANACHMENTS CORPORATION AMERICAN AMER	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO T	TX 12/23/2008	8 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					Ç.0,000.00 00,023
NETROLITORAL ANACESSAGES CORPORATION 1,100 1,000		INTERNATIONAL BANCSHARES CORPORATION	LAREDO T	TX 7/11/2012	2					\$40,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00			
ATTENUES INACQUARGES COMPONENTING NEW YORK N		INTERNATIONAL BANCSHARES CORPORATION	LAREDO T.	TX 11/28/2012	2					\$131,000,000.00	131,000 \$1,000.00			
MITERIANS PROMOTION NEW YORK NY 262/001 NY NY NY NY NY NY NY N				X 6/11/2013	9 Denformed Stock w/ Warrants	\$25,000,000,00	80.00	\$22,007,004,50	Sold in full ungreate not outstanding				-	\$4,018,511.00 1,326,238
NEW YORK NY 778/2013		INTERVEST BANCSHARES CORPORATION	NEW YORK N	NY 6/24/2013	3	325,000,000.00	30.00	432,921,021,5b	Sura, in rail, wallants not outstanding	\$24,250,000.00	25,000 \$970.00	(\$750,000.00)		
1,1,11		INTERVEST BANCSHARES CORPORATION	NEW YORK N	NY 7/26/2013	3						(\$242,500.00)		-	\$2,902,066,00
MYESTORS PRANCIAL CORPORATION OF PTTS COUNTY NO. 10 10 10 10 10 10 10 1	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA M	MO 5/8/2009	9 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible					42,052,000.00 691,882
PROPRIGNA CHASE & CO. NEW YORK NY 0172000		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA M	MO 10/19/2012	2		60.00					(\$4,000,000,00)	-	
PRINCIPACIN CASES COD. NEW YORK NY 12/16/2009 10,449 (00.00 50.00 512,423 046.75 Redemend, In bit warrants not outstanding 10,449 (00.00 50.00 52,667 222.22 22 Redemend, In bit warrants not outstanding 510,449 (00.00 510,00.00 52,667 222.22 22 Redemend, In bit warrants not outstanding 510,449 (00.00 510,00.00 52,667 222.22 22 Redemend, In bit warrants not outstanding 510,490 (00.00 510,00.00 52,667 222.22 22 Redemend, In bit warrants not outstanding 510,490 (00.00 52,00 52,00.00		JPMORGAN CHASE & CO.	NEW YORK N	IY 6/17/2009	9 Presented Stock W Walfalls	\$25,000,000,000.00	\$0.00	gzu,/31,202,356.00	redeemed, at full; Walfants not outstanding	\$25,000,000,000.00	2,500,000 \$10,000.00			
KATA-IND BANKSHAPES CORP.		JPMORGAN CHASE & CO.	NEW YORK N	Y 12/16/2009	Deplaced Stock of Eversions W	\$10.440.000.00	80.00	\$42,400,040,77	Redeemed in full warrants and action of				-	\$936,063,469.11 88,401,697
KEYCORP		KATAHDIN BANKSHARES CORP.	HOULTON M	ME 8/18/2011	1					\$10,449,000,00	10.449 \$1,000.00			\$522,000,00 522
EFFOORP CLEVELAND CLEVEL	11	KEYCORP	CLEVELAND	OH 11/14/2008	3 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding				-	
KRRSVILLE BANCORP, INC. KRRSVILLE BANCOR		KEYCORP	CLEVELAND	OH 4/20/2011						φ∠,5υυ,υυυ,υυυ.00	25,000 \$100,000.00			\$70,000,000.00 35,244,361
14 KS BANCORP, INC SMITHFIELD NC 118/00702 SMITHFIELD NC SMITH	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE M	MO 3/20/2009	9 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					
KS BANCORP, INC. OXFORD MS 2/20/2009 Pretend Stock w Exercised Warrants S 1,98,000 0 50.0 \$4,818,134.50 Redeemed, in full; warrants not outstanding LAFAYETTE BANCORP, INC. OXFORD MS 1/2/20/2009 LAFAYET BANCORP MS 1/2/20/2009 LAFAYET BANCORP MS 1/2/20/2009 LAFAYE		IKIKKSVILLE BANGURP, INC.	SMITHFIELD M	VC 8/21/2001	9 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,137,336.64	Sold, in full: warrants not outstanding		470 \$1,000.00			
AFAVETTE BANCORP INC.		KS BANCORP, INC	SMITHFIELD N	NC 11/30/2012	2		45.50			\$3,308,000.00	4,000 \$827.00	(\$692,000.00)		\$140,400.00 200
AFAVETTE BANCORP INC.	8,11,14,18,36	KS BANCUKP, INC LAFAYETTE BANCORP, INC.	OXFORD N	U 1/11/2013	9 Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4.818 134 50	Redeemed, in full: warrants not outstanding		(\$25,000.00)		\vdash	
AMELAND BANCORP INC. OAK RIDGE NJ 28/2009 Preferred Stock or Warrants \$59,000,000 0 \$0.00 \$69,260,833.33 Redeemed, in full, warrants not outstanding \$20,000,000 0 \$2,000 \$1,000.00 \$1,000		LAFAYETTE BANCORP, INC.	OXFORD M	MS 12/29/2009	9		Ψ0.00	\$.,u .o, 104.30	a, a					
LAKELAND BANCORP, INC. OAK RIDGE NJ .5/16/2011 \$2,000,000,000 20,000 5,100,000	11	LAKELAND BANCORP, INC.	OAK RIDGE N	IS 9/29/2010	9 Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$68 260 833 33	Redeemed in full warrants not outstanding		4,451 \$1,000.00			\$100,000.00 100
LAKELAND BANCORP, INC. OAK RIDGE NJ .5/16/2011 \$2,000,000,000 20,000 5,100,000		LAKELAND BANCORP, INC.	OAK RIDGE N	J 8/4/2010	J STATE OF THE PARTY OF THE PAR	900,000,000.00	φυ.υ0	400,E30,033.33		\$20,000,000.00	20,000 \$1,000.00			
LAKELAND BANCORP, INC. OAK RIDGE NJ 2/29/2012 \$2,800,000.00 \$90.00 \$60,517,713.33 Redeemed, in full; warrants not outstanding \$2,800,000.00 997,051 LAKELAND FINANCIAL CORPORATION WARSAW IN 6/9/2010 \$50,044,000.00 \$50,017,713.33 Redeemed, in full; warrants not outstanding \$56,044,000.00 \$56		LAKELAND BANCORP, INC.	OAK RIDGE N	NJ 3/16/2011	1					\$20,000,000.00	20,000 \$1,000.00			
LAKELAND FINANCIAL CORPORATION WARSAW IN 6/9/2010 S56.044 \$1.000.00 S6.044					4					a 10.000.000.00	18,000/ \$1,000,00			
150,000 170,		LAKELAND BANCORP, INC.	OAK RIDGE N	U 2/29/2012	2									\$2,800,000.00 997,050
	12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE N WARSAW IN	VJ 2/29/2012 V 2/27/2009	2 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000,00	56.044 \$1.000.00			\$2,800,000.00 997,050

Feetpete	Inclitation Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstandin	ng Investment	Total Cash Back ²	Investment Status	Amount	(Fee) ⁴ Shares Avg. Price (Rea	lized Local / (Write off)	Cain ⁵	W/ Amount W/ Shares
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	12/18/2009 Preferred Stock w/ Exercised Warrants 11/29/2012	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		(\$629,070.00)	Gaill	\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	1/129/2012					\$2,370,930.00	(\$23,709.29)	(\$629,070.00)		\$104,375.00 150
11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI LEBANON OH	3/26/2013 1/9/2009 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding		(\$1,290.71)			
	LCNB CORP. LCNB CORP.	LEBANON OH LEBANON OH	1/9/2009 Preferred Stock w/ Warrants 10/21/2009	910,400,000.00	φ0.00	\$14,0£7,000.00	readenied, in idi, warana no datatarang	\$13,400,000.00	13,400 \$1,000.00			
	LCNB CORP. LEADER BANCORP, INC.	LEBANON OH ARLINGTON MA	11/22/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.00 217,063
	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MA MILWAUKEE WI	1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079,00	Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
	LEGACY BANCORP, INC.	MILWAUKEE WI	3/11/2011	\$57.500.000.00	\$0.00					(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO AR JONESBORO AR	1/23/2009 Preferred Stock w/ Exercised Warrants 7/21/2011				Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO	2/13/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$21,900,000.00	\$0.00	\$25,995,452,08	Redeemed, in full; warrants not outstanding	\$21,900,000,00	21,900 \$1,000,00			\$1.095.000.00 1.095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding					
9,11,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH TX NEW ORLEANS LA	1/14/2015 2/6/2009 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			\$196,000.00 196
8 133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS LA HINESVILLE GA	9/24/2010 2/20/2009 Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00	\$4 000 560 00	Sold, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
	LIBERTY SHARES, INC.	HINESVILLE GA	6/30/2016	\$950,000,000	-	\$1 209 851 873 70		\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	7/10/2009 Preferred Stock w/ Warrants 6/30/2010	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR PA LORAIN OH	9/22/2010 12/12/2008 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26 903 046 60	Sold, in full; warrants not outstanding					\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN OH	6/19/2012	\$25,225,000.00	\$0.00	\$20,053,040.00	Sold, Ill full, Wallants Hot Outstanding	\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)		
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN OH HOUSTON TX	7/18/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding					\$860,326.00 561,343
	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	12/3/2014					\$1,195,906,25 \$712,573,75	1,925 \$621.25 1,147 \$621.25	(\$729,093,75) (\$434,426,25)		\$67.401.54 154
	LONE STAR BANK LSB CORPORATION	HOUSTON TX NORTH ANDOVER MA	1/9/2015					\$112,013.13	(\$25,000.00)	(\$454,420.25)		907,401.34
.11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	12/12/2008 Preferred Stock w/ Warrants 11/18/2009	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			
0.047	LSB CORPORATION	NORTH ANDOVER MA	12/16/2009	844 705 000 00	60.00	840 400 700 50	Dedesard is felt consists and extending					\$560,000,00 209,497
0,0,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC	6/26/2009 Preferred Stock 8/20/2010	\$11,735,000.00	\$0.00	\$12,409,762.50		\$11,735,000.00	11,735 \$1,000.00			
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	12/23/2008 Preferred Stock w/ Warrants 5/18/2011	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00			
	MAT BANK CORPORATION MAT PANK CORPORATION	BUFFALO NY BUFFALO NY	8/21/2012 12/17/2012					\$230,000,000,00	230,000 \$1,000.00			\$24 929 764 27
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding					\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012 12/19/2012					\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND KY	3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495,65	Sold, in full; warrants not outstanding	********			0000000	
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	11/19/2013 1/6/2014					\$3,370,000.00	3,370 \$1,022.61 (\$25,000.00)		\$76,195.70	\$182,878.45 169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2009	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00			
	MAGNA BANK	MEMPHIS TN	6/8/2011					\$3,455,000,00	3.455 \$1.000.00			
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	8/18/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5 263 187 50	Redeemed, in full; warrants not outstanding	\$6,885,000.00	6,885 \$1,000.00			\$690,000.00 690
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	4/3/2012	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270,00	(\$796,099,05) 57,000 \$931,11	(\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013	\$1,700,000.00	\$0.00	\$1 820 711 12	Redeemed, in full; warrants not outstanding					\$1,512,177.00 571,906
	MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009	\$1,700,000.00	φ0.00	ψ1,020,711,12	Treasured, at tall, waitants not outstanding	\$1,700,000.00	1,700 \$1,000.00			
14.15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	MANHATTAN IL	10/14/2009 6/19/2009 Subordinated Debentures w/ Exercised Warran	nts \$2,639,000,00	\$0.00	\$3,438,793,11	Sold, in full: warrants not outstanding					\$63,363.90 29,480
	MANHATTAN BANCSHARES, INC.	MANHATTAN IL	12/10/2012				-	\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)		\$11,385.02 14,000 \$95,959.50 118,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/2012 1/11/2013					\$2,500,404.73	(\$25,000.00)	(\$52,595.27)		\$95,959.50 116,000
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	3/6/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1.504.820.00	2,246 \$670.00	(\$741.180.00)		\$55.870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/2/2014 7/3/2014 7/3/2014					\$483,740.00 \$21,440.00	722 \$670.00 32 \$670.00	(\$238,260.00) (\$10,560.00)		\$19,126.67 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	9/26/2014					\$21,440.00	(\$25,000.00)	(\$10,560.00)		\$503.33 1
8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN NEW MARKET MN	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00	2.060 \$1.210.03		\$432.661.80	\$108,471.52 103
	MARKET BANCORPORATION, INC.	NEW MARKET MN	9/26/2014					32,000,000.00	(\$25,000.00)		3432,001.00	3100,471,32 103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	5/15/2009 Subordinated Debentures w/ Exercised Warran 8/9/2012	nts \$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012					\$331,767.90	369,000 \$0.90	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETE NATIONAL CORPORATION MARQUETE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(3102.017.30)			
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/2012					\$2,530,958.50 \$5,904,609,50	3,514 \$720.25 8.198 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 175 \$1.054,743.77 1.291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL CHICAGO II	8/10/2012 9/11/2012					\$5,904,609.50 \$17,133,307.00	8,198 \$720.25 23,788 \$720.25	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(92507,35507,07)			
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE WI TOWSON MD	7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00		Sold, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00			\$3,250,000.00 13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD	7/2/2014 9/26/2014					\$527,000.00	1,700 \$310.00	(\$1,173,000.00)		\$1,775.00 85
11	MB FINANCIAL INC.	CHICAGO	12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(964),000,000			
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	3/14/2012 5/2/2012					\$196,000,000.00	196,000 \$1,000.00			\$1,518,072.00 506,024
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD MN	11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding		200 200 000			
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD MN SALT LAKE CITY UT	2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00			\$300,000.00 30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	12/22/2009 7/21/2011	\$9,698,000.00				\$21,498,000,00	21.498 \$1.000.00			\$645.000.00 645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding					φυτυ,υυυ.υJ 045
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012 6/6/2012					\$10,500,000.00 \$10,500,000.00	10,500 \$1,000.00 10,500 \$1,000.00			
8,14,44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS MI BOSTON MA	7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4.150.815.02	Redeemed, in full; warrants not outstanding	-		•		\$7,465,100.00 616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON MA	8/4/2011					\$3,500,000.00	3,500 \$1,000.00			\$175,000.00 175
	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN TOONE TN	3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011	\$1,881,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881 \$1,000.00			\$94,000.00 94
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL JOLIET IL	6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3.510.000.00	3,510 \$1,000.00			\$176,000.00 176
8,18	MERIDIAN BANK	DEVON PA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00			\$176,000.00 176
	MERIDIAN BANK	DEVON PA	12/11/2009 3/17/2014	\$6,335,000,00				\$10,328,152.35	12,535 \$823.95	(\$2,206,847.65)		\$262,399.50 310
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	4/25/2014					g 10,320, 132.33	(\$103,281.52)	(42,200,047.05)		ψ±0±,055.00 310
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	1/30/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	29 \$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE GA	11/1/2012					\$6,904,667.10	7,671 \$900,10 (\$69,307.70)	(\$766,332.90)		\$369,948.00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE GA HOUSTON TX HOUSTON TX	1/11/2013 1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding					
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	7/3/2012 6/11/2013					\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		\$2.087.368.00 771.429
8.42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO IL	6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726,72	Sold, in full; warrants not outstanding	*******		18 to 000 /		,
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/28/2013 4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	11/20/2009 6/29/2015	\$2,348,000.00				\$4.40F.0FF.04	4 200 \$042 40	(\$252.344.76)		\$04.44F.04

					Original Investment Amount Outstand		Total Cash Back ²						
Footnote	Institution Name METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO MILLERSBURG	State IL	Date Original Investment Type' 8/6/2015	Original Infestinent Amount Sussaina			Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price (Realize (\$33,333.34))	ed Loss) / (Write-off)	Gain*	Wt Amount Wt Shares
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 1	2/19/2008 Preferred Stock w/ Warrants 2/28/2012	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000 \$1.000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants					ψ10,000,000.00	10,000 \$1,000.00			\$58,479.20 73.099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 1	1/30/2009 Preferred Stock w/ Warrants 2/23/2009	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00			
8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 1	1/18/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00	\$11.206.989.34	Redeemed, in full: warrants not outstanding					\$301,001.00 104,101
	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 1	2/23/2009 1/9/2009 Preferred Stock w/ Warrants	\$20.000.000.00	\$0.00	************	Redeemed, in full: warrants not outstanding	\$10,189,000,00	10.189 \$1.000.00			\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE LAFAYETTE	LA	8/25/2011	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	ATLANTA		1/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding					\$206,557.00 104,384
	MIDTOWN RANK & TRUST COMPANY	ATLANTA ATLANTA	GA 1	1/19/2013					\$3,133,200.00	5.222 \$600.00	(\$2,088,800.00)		\$136.833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	IIL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership		(\$25,000.00)			
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	MO MO	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding			(\$84,784,000.00)		
44	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO 1	1/10/2009 2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00			\$700,000.00	700 \$1,000.00			\$35,000,00 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	2/6/2009 Presented Stock W/ Warrants 7/6/2011 7/27/2011	\$16,000,000.00	\$0.00	\$10,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00			
8.11.14	MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$12.844.226.31	Redeemed, in full; warrants not outstanding					\$1,000,000.00 198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI	4/26/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000,00	\$0.00		Sold, in full; warrants not outstanding	\$10,000,000.00	10.000 \$1.000.00			\$500,000,00 500
0	MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012					\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/2009 Preferred Stock 2/28/2011	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA 1	2/23/2008 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00				
8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	NH 1	8/20/2010 2/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding					
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER		2/28/2012 2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4.808.121.00	Sold, in full; warrants not outstanding	\$1,834,000.00	1,834 \$1,000.00			\$92,000.00 92
12.16	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 1	1/15/2013					\$4,545,202.00	2.272.601 \$2.00	(\$2,239,798,00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 1	2/19/2008 Preferred Stock w/ Warrants 2/23/2009	\$14,700,000.00	\$0.00	\$10,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700 \$1,000.00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA TN	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding					\$260,000.00 132,353
8.14.44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN	9/15/2011 1/30/2009 Preferred Stock w Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958,50	Redeemed, in full: warrants not outstanding	\$9,516,000.00	9.516 \$1.000.00			\$476,000.00 476
0,14,44	MONUMENT BANK MONUMENT BANK MORGAN STANLEY	BETHESDA BETHESDA NEW YORK	MD	8/11/2011					\$4,734,000.00	4,734 \$1,000.00			\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 1 NY	0/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
8 11 14	MORGAN STANLEY	NEW YORK MERRIAM	NY	6/17/2009 8/12/2009	\$13.000.000.00	\$0.00	\$15,429,122.22	Deducated in 6.8 comments and a state of the	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$950,000,000.00 65,245,759
	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009 Preferred Stock w/ Exercised Warrants 7/20/2011				Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00			\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/2009 Preferred Stock w/ Exercised Warrants 4/25/2012	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00			
8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012	\$3,300,000.00	\$0.00		Sold, in full; warrants not outstanding	\$5,116,000.00	5.116 \$1.000.00			\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA	9/25/2009 Preferred Stock w/ Exercised Warrants 7/22/2013	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00	3,300 \$990.00	(\$33,000.00)		\$140,034.65 165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA TX	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
45	MS FINANCIAL, INC.	KINGWOOD	TX 1	0/19/2011	\$32,382,000.00			Redeemed, in full; warrants not outstanding	\$7,723,000.00	7.723 \$1,000.00			\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 1	2/23/2008 Preferred Stock w/ Warrants 8/25/2011	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00			
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP. INC.	MUNCIE NAPLES		9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$956,066,67	Sold, in full; warrants not outstanding					\$900,194.00 625,135
11 59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL	7/12/2012	\$67.000.000.00	\$0.00			\$600,000.00	4.000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	1/21/2008 Preferred Stock w/ Warrants 6/27/2012	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000 \$1,000.00			
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF		8/8/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087,90	Sold, in full; warrants not outstanding					\$2,189,317.20 521,266
	NATIONAL BANCSHARES, INC.	RETTENDORE	IA.	2/19/2013					\$2,438,182,50 \$16,064,996.94	3.250 \$750.21 21,414 \$750.21	(\$811.817.50) (\$5,349,003.06)		\$342.841.95 500 \$502,606.30 733
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	2/20/2013 3/26/2013					\$16,064,996.94	21,414 \$750.21 (\$185,031.79)	(\$5,349,003.06)		\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	2/12/2008 Preferred Stock w/ Warrants 3/16/2011	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000 \$1,000.00			
11,14,15	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN WEST POINT	PA	4/13/2011 2/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding					\$1,000,000.00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 1	2/11/2009 Subordinated Debentures w/ Exercised Warrants 2/29/2010 6/26/2009 Preferred Stock w/ Warrants					\$2,000,000.00	2,000,000 \$1.00			\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IIL	6/28/2013	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05	6.880 \$331.61	(\$4.598.541.95)		
8,119	NCAL BANCORP	LOS ANGELES	CA 1	2/19/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027,78	Sold, in full: warrants not outstanding			(\$6.100.000.00)		
11,14,15	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	MO	2/10/2014 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10.000,000.00	\$0.00	\$12.041.266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00			\$117,000.00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011					\$10,000,000.00	10.000 \$1.000.00			\$737,100.00 184,275
8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NY	2/15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding					
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NC 1	7/24/2013 2/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00	267,274 \$1,000.00			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013					\$2,709,121,50 \$48,641,624,50	2,763 \$980.50	(\$53.878.50) (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/2013 5/15/2013					\$40,041,024.50	49,609 \$980.50	(\$907,375.50)		\$7,778,782.65 2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC WI 1	5/31/2013 2/23/2008 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)			
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI	9/1/2011 1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00			\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE FORT DODGE	IA 1	1/9/2009 Preferred Stock W/ Warrants 2/14/2011 1/11/2012	\$10,200,000.00	\$0.00	\$12,294,063.33	redeemed, ar full; Warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00			
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA ME 1	1/11/2012 2/12/2008 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					\$600,000.00 99,157
	NORTHEAST BANCORP	LEWISTON	ME 1	1/28/2012		,,,,,,			\$4,227,000.00	4.227 \$1.000.00			\$0E 000 00 07 070
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	NJ	2/28/2012 5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					\$95,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 1	2/18/2009 3/28/2012	\$1,230,000.00				\$2,571,000.00	2,571 \$1,000.00			\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	III.	2/20/2009 Preferred Stock w/ Warrants 4/30/2014	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full: warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IIL 1	1/14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding			(911,107,150.00)		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	6/17/2009 8/26/2009					\$1,576,000,000.00	1,576,000 \$1,000.00			\$87,000,000.00 3,824,624
8.14.44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$10,000,000.00	\$0.00	\$11,930,624,67	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00	·		\$500.000.00 500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding					φουυ,υυυ.υυ 500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	3/8/2013 3/11/2013					\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11		\$64,220.00 \$272,935.00	\$587,634.55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1.992.000.00	\$0.00	\$2.380.393.00	Redeemed in full unremote not outstanding		(\$108.371.55)			
0,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013				Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00			\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE		1/30/2009 Preferred Stock w/ Warrants 0/31/2012	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700 \$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013 2/6/2013						(\$70,955.50)			\$122,887.50 163,830
45	OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					#122,007.00 103,830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	8/11/2011 9/28/2011					\$13,500,000.00	13,500 \$1,000.00			\$560,000.00 350.346

Footnote	Institution Nama	City	State Date	Original Investment Type 1 Original Is	ovestment Amount Outsta	anding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER		09 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00	Gain	We Allount We Shales
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 2/3/201	10					\$38,263,000.00	38,263 \$1,000.00		\$430,797.00 190,42
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI OJAI	CA 1/30/200 CA 9/25/201	09 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00		\$104,000.00 10-
11	QJAI COMMUNITY BANK OLD LINE BANGSHARES, INC. OLD LINE BANGSHARES, INC.	BOWIE BOWIE	MD 12/5/200 MD 7/15/200	13 8 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00		
	OLD LINE BANCSHARES, INC.	BOWIE EVANSVII I F	MD 9/2/200	09 08 Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00		Redeemed in full: warrants not outstanding	ψ, ,000,000.00	7,000.00	4	\$225,000.00 141,893
	OLD NATIONAL BANCORP	EVANSVILLE	IN 3/31/200	09	\$100,000,000.00	\$0.00	\$102,/13,888,89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 5/8/200 IL 1/16/200		\$73.000.000.00	\$0.00	\$31.423.238.49	Sold, in full; warrants not outstanding				\$1,200,000.00 813,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	L 3/11/201 L 3/26/201	13					\$24,684,870.00 \$452,424.00	70,028 \$352.50 (\$45,343,130.0 1,200 \$377.02 (\$747.576.0		
	OLD SECOND BANCORP, INC.	AURORA	IL 3/27/201	13					\$668,079.44	1,772 \$377.02 (\$1,103,920.5	3)	
	OLD SECOND BANCORP, INC.	AURORA AURORA	L 4/9/201 L 6/11/201	13						(\$258,053.73)		\$106,891.00 815,331
		LAKEWOOD LAKEWOOD	CO 4/17/200 CO 7/19/201	99 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000,00	1,239 \$1,142.90	\$177.053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 7/22/201 CO 9/12/201	13					\$1,577,000.00	1,577 \$1,142.90 (\$25.000.00)	\$225,353.30	\$159,886.25
8,51,97	ONE GEORGIA BANK	ATLANTA ATLANTA	GA 5/8/200	99 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership				
8.9	ONE UNITED BANK	BOSTON	MA 12/19/200	08 Preferred Stock	\$12,063,000,00	\$12,063,000.00		Full investment outstanding: warrants not outstanding		(\$5,500,000.0	9	
15,17,129,135,139	ONEFINANCIAL CORPORATION OREGON BANCORP. INC.	LITTLE ROCK SALEM	AR 6/5/200 OR 4/24/200	99 Subordinated Debentures w/ Exercised Warrants 99 Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$7,662,990.59 \$4,116,801,92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding				
	OREGON BANCORP, INC.	SALEM SALEM	OR 10/18/201	13			V 11 - 10 0 0 - 10 0 0		\$100,000.00 \$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00		\$9,459.13 1: \$128.988.07 150
	OREGON BANCORP, INC.	SALEM	OR 1/6/201	14					\$3,116,000.00	(\$25,000.00)		\$120,900.07
	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 5/1/200 TX 10/5/201	99 Subordinated Debentures w/ Exercised Warrants 11	\$6,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00	+	\$305,000.00 305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 11/21/200 CA 2/23/201	08 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50 (\$10.2	8)	
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 11/30/201	12				011148	\$165,983,272.00	3,608,332 \$46.00 (\$14,650,702.5	Ó	\$393,120,78 15,12
0	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 11/19/201	08 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	ş21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200 \$1,215.17	\$3,485,754.00	\$1,156,636.50 81
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA 1/6/201 CA 12/23/200	14 08 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)		
	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO	CA 7/28/201 CA 1/16/200	11 D9 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00		Exited bankruptcy/Receivership	\$11,600,000.00	11.600 \$1.000.00	+ = =	\$580,000.00 58
0,20	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE LOS ANGELES	CA 2/11/201	10						(\$4,120,000.0	J)	
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA 2/10/201		\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960.80	4,060 \$620.68 (\$1,540,039.2	2)	\$109,487.50 20
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	CA 3/19/201 WA 12/12/200	08 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7.937 744 97	Redeemed, in full; warrants outstanding		(\$25,000.00)	+	
0.44	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 2/15/201	13 D9 Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00		Sold, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00	4	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/7/201	12	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25 (\$619,346.0	(ار	\$88,059.01
		MADISON MADISON	WI 8/9/201 WI 8/10/201						\$4,048,506,00 \$11,216,640.00	5.544 \$730.25 (\$1.495.494.0 15,360 \$730.25 (\$4,143,360.0	0)	\$482,779.69 629 \$325,200.40 42
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 9/11/201 OH 12/23/200	12	\$100,000,000.00	\$0.00	\$119 536 844 44	Redeemed, in full; warrants not outstanding		(\$169,418.00)		
	PARK NATIONAL CORPORATION	NEWARK	OH 4/25/201 OH 5/2/201	12			*		\$100,000,000.00	100,000 \$1,000.00		\$2.842.400.00 227.370
	PARKE BANCORP, INC.	NEWARK SEWELL	NJ 1/30/200	09 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding				\$2,842,400.00 227,37
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/28/201 NJ 11/29/201	12					\$394,072.28 \$11,318,791.40	548 \$719.11 (\$153,927.7 15,740 \$719.11 (\$4,421,208.6	0)	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 1/11/201 NJ 6/12/201	13						(\$117,128.64)		\$1,650,288,00 438,90
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 12/23/200 PA 1/3/201	DB Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding				430,50
		MONROEVILLE MONROEVILLE	PA 5/27/201	15					\$31,762,000.00	31,762 \$1,000.00		\$6,025,649.70 819,64
8,11,21	PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	N I 10/10/201	09 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3.756.000.00	3.756 \$1.000.00		\$188.000.00 188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD 12/19/200	38 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00	$\overline{}$	\$300.000.00 30
44	PATHFINDER BANCORP, INC.	OSWEGO	NY 9/11/200	09 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding			1	\$300,000.00
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/1/201 NY 2/1/201	12					\$6,771,000.00	6,771 \$1,000.00		\$537,633.00 154,35
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 3/27/200 NE 6/24/201	09 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727 \$1,167.01	\$622,446.27	\$226,565.00 18
0	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO	NE 7/26/201 TX 12/19/200		\$26,038,000.00	\$0.00	\$22 024 EE7 2E	Sold, in full; warrants not outstanding	4011-1100000	(\$25,000.00)		
	PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 4/11/201	14	320,030,000.00	\$0.00	\$33,024,307.33	Sold, III luli, walrants not outstanding	\$12,000,000.00	12,000 \$1,142,03	\$1,704,360.00	\$1,035,834.25
		HOUSTON HOUSTON	TX 4/14/201 TX 7/18/201	14					\$14,038,000.00	14,038 \$1,142.03 (\$297,361.77)	\$1,993,817.14	\$645,781.95 50
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 4/17/200 LA 3/7/201	09 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250 \$1,000.00		
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 8/22/201 LA 12/5/201	12					\$250,000.00 \$250,000.00	250 \$1,000.00		
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 5/8/201	13					\$500,000,00	250 \$1,000.00 500 \$1,000.00		
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE		09 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440 \$1,000.00		\$185,000.00 18
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 1/6/201 NJ 3/2/201	10					\$7,172,000,00 \$7,172,000,00	7.172 \$1,000.00 7.172 \$1,000.00	4	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/11/201	12					\$14,341,000.00	14,341 \$1,000.00	4	\$110,000.00 150,29
8,14,44		GLADSTONE WAYNE	NJ 4/4/201 PA 4/17/200	09 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding				
11		WAYNE MARIETTA	PA 9/1/201 OH 1/30/200	11	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00		\$498,000.00 499
	PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2/2/201 OH 12/28/201	11					\$21,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00	=	
	PEOPLES BANCORP (OH)	MARIETTA	OH 2/15/201	12					\$10,000,000.00	47,000.00	1	\$1,200,724.15 313,50
	PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA 2/13/200 WA 8/3/201	11	\$18,000,000.00	\$0.00	\$21,325,250.00		\$18,000,000.00	18,000 \$1,000.00		\$900,000.00 90
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 12/23/200 NC 7/3/201	08 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44		8)	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON EASLEY	NC 8/8/201	12 D9 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$45.262.000.75	Redeemed, in full: warrants not outstanding		(91,000,000.		\$425,000.00 357,23
0.19	PEOPLES BANCORPORATION, INC.	EASLEY	SC 4/24/201	12					\$12,660,000.00	12,660 \$1,000.00		\$633,000.00 63
		MADISONVILLE MADISONVILLE	TN 10/31/201		\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900 \$755.00 (\$955,500.0	3)	\$122,225.00 19
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 1/11/201 GA 3/6/200	13 D9 Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00	\$15.985.994.66	Redeemed, in full: warrants not outstanding		(\$25,000.00)		
0.47.45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT PIGEON FALLS	GA 9/18/201	13	\$1,500,000.00			Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325 \$1,000.00		\$616,000.00 610
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS PIGEON FALLS CHICAGO	WI 9/11/200 WI 8/25/201	99 Preferred Stock w/ Exercised Warrants 11 99 Preferred Stock		\$0.00			\$1,500,000.00	1,500 \$1,000.00		\$71,000.00 7
	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL 2/6/200 IL 8/13/201	09 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3,000 \$1,000.00		
8,46,97	PIERCE COLINTY BANCORP	TACOMA TACOMA	WA 11/5/201	09 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently Not Collectible		(\$6,800,000.0	0)	
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL 3/6/200	109 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding		(\$6,000,000.0	4	
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 12/28/201	08 Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23.750 \$1.000.00		
		NASHVILLE	TNI 6/20/201	121					\$71,250,000.00	71,250 \$1,000.00		1
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.		TN 7/18/201	12								\$755,000.00 267.45.
8,14,44	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	NASHVILLE NASHVILLE DALLAS	TN 6/20/201 TN 7/18/201 TX 12/19/200 TX 9/27/201	08 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87.631.000.00	87.631 \$1.000.00		\$755,000.00 267,455 \$4 382 000 00 4 38

Footnote	Institution Name	City	State	Date	Original Investment Type ¹ Original Investm	ent Amount Outstanding Investr	ment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount Wt Shares
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00 \$3,103,618.40 Sold, in full; warrants not outstanding	\$120,000.00	120,000 \$1.0	\$180.00
	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013				\$2,380,000.00	(\$25,000,00) \$1.0	00 \$3,570.00 \$90,582.47 107,000
	PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00 \$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00	11,949 \$1,091.	\$1,088,673.39
	IPLUMAS BANCORP	QUINCY	CA	5/22/2013 5/31/2013				\$11,949,000.00		\$1,066,673.39 \$234,500.00 237,712
20	POPULAR, INC.	QUINCY SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants \$5	335,000,000.00	\$0.00 \$1,220,280,000,00 Redeemed, in full; warrants not outstanding		(\$130,376.73)	
	POPULAR, INC.	SAN JUAN SAN JUAN	PR	7/2/2014 7/23/2014				\$935,000,000.00	935,000 \$1,000.0	\$3,000,000.00 2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800.00	26,938 \$100.0	00 (\$24,244,200.00)
		LOUISVILLE LOUISVILLE	KY	1/9/2014				\$806,200.00	(\$50,000,00) 8,062 \$100.0	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding		1,400,000,000	
	PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	6/29/2015 8/6/2015				\$2,800,000.00	2,800 \$1,187.0 (\$25,000.00)	\$1 \$525,308.00 \$164,018.20 140
9.15.36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL IL	5/8/2009 8/13/2010			\$0.00 \$7,444,215.12 Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,000 \$1.	00
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE TALLAHASSEE	FL	3/20/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership			(\$9.500.000.00)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding	\$1 678 618 89	1.863 \$901.0	(\$184.381.11)
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012				\$8,575,102.51	9,517 \$901.	3 (\$941,897.49)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV	8/10/2012 9/11/2012 5/6/2015				\$9,795,998.16	(\$200,497.20) \$901.1	33 (\$1,076,001.84)
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	IA IA	5/6/2015	Subordinated Debentures w/ Exercised Warrants	\$6.349.000.00	\$0.00 \$8.778.669.11 Sold, in full: warrants not outstanding			\$5,675,000.00 636,378
	PREMIER FINANCIAL CORP	DUBUQUE	IA IA	7/22/2013				\$6,349,000.00	(\$78,563.80) \$1.3	24 \$1,507,379.58 \$478,590.75 317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.	\$200,000,00 200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR	1/31/2014 2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full: warrants not outstanding			
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00 \$11,077,694.89 Sold, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.0	
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2012				\$262,635.10 \$8,887,232.90	310 \$847.: 10,490 \$847.:	21 (\$47,364.90) \$83,086.12 97 21 (\$1,602,767.10) \$195,295.20 228
75.97	PRESIDIO BANK	SAN FRANCISCO PRINCETON	CA	1/11/2013	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00 \$2,271,405.00 Currently Not Collectible	\$5,000,000	(\$91,498.68)	V-1021-2-102
75,97	PRINCE ION NATIONAL BANCOPP, INC. PRINCETON NATIONAL BANCOPP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON	IL	11/2/2012						(\$25,083,000.00)
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	2/27/2009 12/29/2009 6/25/2014	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN	6/25/2014	Preferred Stock w/ Warrants \$2	243.815.000.00	\$0.00 \$290,552,132.92 Redeemed, in full; warrants not outstanding	\$8,222,000.00	8,222 \$1,000.0	00 \$248,000.00 248
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	10/24/2012				\$243,815,000.00	243,815 \$1,000.0	\$1,225,000.00 645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,596,311.80 Redeemed, in full; warrants not outstanding			
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	MD	9/15/2011	Preferred Stock w/ Warrants \$1	151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.0	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013				\$151,500,000.00	151,500 \$1,000.0	\$71.62 \$19.047,005.12
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD	3/25/2013	Preferred Stock w/ Warrants	\$9.266.000.00	\$0.00 \$5.639,391.00 Sold, in full: warrants not outstanding			\$19,047,005.12
8 11 14	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014		\$9,270,000.00		\$5,096,300.00	9,266 \$550.	00 (\$4,169,700.00)
	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009 9/29/2010				\$9,270,000.00	9,270 \$1,000.0	00 \$464,000.00 464
8,14,44		BELLEVUE BELLEVUE	WA	1/16/2009 8/11/2011		\$4,500,000.00	\$0.00 \$5,355,156.75 Redeemed, in full; warrants not outstanding	\$4.500.000.00	4,500 \$1,000.0	00 \$225,000,00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16) 32,538 \$888.	00 (\$3,644,256.00)
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012		\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	920,000,144.00	(9450,400.10) 32,000 900.	\$1,100,000.00 778,421
44	OCR HOLDINGS, INC.	MOLINE MOLINE	IL IL	9/15/2011	Preferred Stock w/ Warrants	538,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237 \$1,000.0	
8	RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL NC		Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33 Redeemed, in full; warrants not outstanding			\$1,100,000.00 521,888
8.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC GA	9/30/2013	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding	\$6,229,000.00	6,229 \$1,000.0	00 \$311,000.00 311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA	9/25/2013				\$8.073,279.00	(\$80.732.79) 8,900 \$907.	1 (\$826.721.00) \$253.383.25 268
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3.800.000.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,14,44	REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	MN	7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92 Redeemed, in full; warrants not outstanding		3,800 \$1,000.0	
8,114	IREDWOOD FINANCIAL, INC.	REDWOOD FALLS DAVIE	MN FL	8/18/2011 3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$2,995,000.00	2,995 \$1,000.0	
8,14,44	REGENT BANCORP, INC. REGENT BANCORP, INC. REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE NOWATA	FL OK				\$0.00 \$3,135,328.00 Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.5	50 (\$2,011,262.50)
8 17 62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT SANCSHAPES INC.	NOWATA NOWATA VANCOLIVER	OK	7/21/2011			\$0.00 \$14.594.338.99 Redeemed in full: warrants not outstanding	\$2,655,000.00	2,655 \$1,000.0	00 \$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012				\$12,700,000.00	12,700 \$1,000.0	00 \$381,000.00 381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.50 Sold, in full; warrants not outstanding	\$246,975.00	267 \$925.	00 (\$20,025.00)
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	1/1/9/2012				\$1,140,525.00	1,233 \$925.0 (\$13,875.00)	00 (\$92,475.00) \$50,000.00 75
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC	3/26/2013	Preferred Stock w/ Warrants \$3,5	500,000,000.00	\$0.00 \$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11,125.00)	
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012	\$3,0		27, 100,000,000 1100001100, 11100, warranto not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.0	\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	MO			\$40,000,000.00	\$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding			
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/2013				\$40,000,000.00	(\$401,960.00) \$1,004.9	90 \$196,000.00 \$2,199,799.80 2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9,630,106.93 Sold, in full; warrants not outstanding	\$8,966,340.00	10,900 \$822.	60 (\$1,933,660.00) \$476,206.83 545
8,116	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD RISING SUN	WI	3/26/2013	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195,637.00 Currently Not Collectible	\$5,000,000	(\$89,663,40)	\\(\frac{1}{2}\)
	RISING SUN BANCORP	RISING SUN	MD	10/17/2014						(\$5,983,000.00)
11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,000 \$1.	
15	RIVERSIDE BANCSHARES, INC.		WI AR	5/15/2013	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000,00	4,500,000 \$1.0	
8 95 97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/14/2014			\$0.00 \$738.021.00 Currently Not Collectible	\$1,100,000.00	1,100,000 \$1.0	00 \$55,000.00 55,000
0,00,01	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013		\$30.407.000.00	\$0.00 \$36.696.518.83 Sold. in full: warrants outstanding			(\$25,000,000.00)
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	2/20/2009 7/1/2014 7/2/2014	Preferred Stock w/ Warrants	530,407,000,00	30.00 \$36,696,518.83 Sold, in full: warrants outstanding	\$9,000,000.00	9,000 \$1,207.	11 \$1,863,990.00 11 \$4,433,603.77
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH NARBERTH INDIANA	PA	9/26/2014				\$21,407,000.00	21,407 \$1,207. (\$367,045.94)	\$4,433,603.77
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009	Preferred Stock w/ Warrants \$1	08,676,000.00	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108,676,000.00	108.676 \$1.000.0	10
8	IS&T BANCORP, INC.	INDIANA	PA CA		Professed Stock w/ Eversieed Warrents	\$1,549,000.00	\$0.00 \$1,646,325.00 Redeemed, in full; warrants not outstanding	_130,013,300,00	155,51 5 51,050.3	\$527,361.00 517,012
	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA	4/5/2017				\$1,549,000.00	1,549 \$1,000.0	90 \$77,000.00 77
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT	8/25/2011		\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00	8.816 \$1,000.0	10
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	MD	11/2/2011	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding			\$205,000.00 57,671
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/2010				\$41,547,000.00 \$41,547,000.00	41,547 \$1,000.0 41,547 \$1,000.0	00
	person or time prisonal, into	OLITE!	1110	10/2010			The state of the s	UU.UUU, 140, 140	41,047 \$1,000.	~ 1

Company Comp	Footnote	Institution Name	City Sta	ate Date Original Investment Type ¹ Origi	inal Investment Amount Outstan	dina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
	8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY MD SANTA PAULA CA	2/23/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2.697.208.51	Sold, in full: warrants not outstanding				\$4,450,000.00 651,547
Control Cont		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	3/8/2013	***		42,000,00000		\$2,465,029.00	2,900 \$850.01 (\$434,971.0	0)	\$98,251.45
March Marc		SANTA LUCIA BANCORP	ATASCADERO CA	12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)		
Control Cont	8.14.44	SBT BANCORP, INC.	ISIMSBURY ICT	3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding			D)	
Company Comp					\$64,779,000,00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding		4,000 \$1,000.00		\$200,000.00 200
Marie Mari		SCRT FINANCIAL CORPORATION	COLUMBIA SC	5/20/2009					\$64,779,000.00	64,779 \$1,000.00		\$1 400 000 00 303 083
Part		SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000,00	(\$645.200.00) 2.000 \$20.540.00 (\$9.090.000.0	2)	• • • • • • • • • • • • • • • • • • • •
Column		SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	5/30/2012		****			\$41,020,000.00	[90,000,00]	v)	\$55,000,00 589,623
Control Cont		SEACOAST COMMERCE BANK	CHULA VISTA CA	9/1/2011					\$1,800,000.00	1,800 \$1,000.00		\$90,000.00 90
Column	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	2/13/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72	252 \$692.61 (\$77,462.2	8)	
Marie Mari		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/11/2012					\$1,315,959.00	1,900 \$692.61 (\$584,041.0	0)	\$69,186.80 108
Company		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	3/26/2013	\$5.803.000.00	\$0.00	\$6.888.017.86	Perlaamed in full: warrants not outstanding				
Column		SECURITY BUSINESS BANCORP	SAN DIEGO CA	7/14/2011	4 3133313333				\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
100 100		SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	9/15/2011					\$6,815,000.00	6,815 \$1,000.00		\$341,000.00 341
March Marc		SECURITY CAPITAL CORPORATION	BATESVILLE MS	9/29/2010					\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
18 18 18 18 18 18 18 18		SECURITY FEDERAL CORPORATION	AIKEN SC	12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18.000.000.00	18.000 \$1.000.00		
See		SECURITY FEDERAL CORPORATION	AIKEN SC	7/31/2013	\$12,500,000,00	\$0.00	\$14 888 679 86	Redeemed in full warrants not outstanding				\$50,000.00 137,966
Marie Control Contro	0,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	9/22/2011					\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
Company Comp	l.	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND	6/24/2013	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00		\$1,784,607.50	\$720,368.55 538,000
Company Comp		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding				
1965 1965	12	SEVERN BANCORP INC	ANNAPOLIS MD ANNAPOLIS MD	9/25/2013					\$23,367,267.70	23,393 \$998.90 (\$25,732.3 (\$233,672.68)	0)	
1. The second se	11	SHORE BANCSHARES, INC.	EASTON MD	1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333,33	Redeemed, in full; warrants not outstanding	\$25 000 000 00	25 000 \$1 000 00		
Company		SHORE BANCSHARES, INC.	EASTON MD	11/16/2011					\$25,000,000.00	25,000 \$1,000.00		\$25,000.00 172,970
Control of the cont		SIGNATURE BANCSHARES, INC.	DALLAS TX	12/15/2010		\$0.00			\$1,700,000.00	1,700,000 \$1.00		\$85,000.00 85,000
- STATE OF THE PROPERTY OF THE	l l:	SIGNATURE BANK	NEW YORK NY	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$120,000,000.00	\$0.00	\$132,967,606,41	Redeemed, in full; warrants not outstanding	\$120,000.000.00			
March Marc		SIGNATURE BANK	NEW YORK NY	3/16/2010	\$7.414.000.00	\$0.00	\$7.816.685.55	Redeemed in full: warrants not outstanding	¥	7,15333		\$11,150,939.74 595,829
Company Comp		SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	5/20/2009	\$7,414,000.00	\$0.00	\$7,010,003.33	redeemed, in foil, warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00		
Control Cont	8,32,97,132	SONOMA VALLEY BANCORP	SONOMA CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00	Currently Not Collectible				\$275,000.00 163,065
College			SONOMA CA MOREHEAD CITY NC	8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding			0)	
Column C		SOUND BANKING COMPANY	MOREHEAD CITY NC	11/13/2012					\$2,832,412.70	3,070 \$922.61 (\$237,587.3	0)	\$124,412.34 154
Marche Control of March September March Sept		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC	12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	8420 470 240 75	470 470 84 000 00 (\$240 000 704 0	r)	\$400,000,00 40,400,700
Control Cont	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding			0)	\$400,000.00 10,106,796
1		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	3/11/2013						10.900 \$907.31 (\$1.010.321.0	D)	\$588,264,19 645
Modern Content Processor Con				4/9/2013 1/16/2009 Preferred Stock	\$11,000,000,00	\$0.00	\$11.855.555.56	Redeemed, in full: warrants not outstanding		(\$117,042.99)		
Secondary Control Co		SOUTHERN BANCORP, INC.	ARKADELPHIA AR	8/6/2010 12/5/2008 Preferred Stock w/ Warrants					\$11,000,000.00	11,000 \$1,000.00		
Control Performance		SOLITHERN COMMUNITY FINANCIAL CORP	WINSTON-SALEM NC						\$42,750,000.00	42,750 \$1,000.00		
Company Comp		SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants 7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44) 17,299 \$904.00 (\$1,660,704.0	0)	
Company Comp	8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding				
Output Control Contr		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND TN	9/8/2011 1/23/2009 Preferred Stock w/ Evercland Warrants		\$0.00	\$5 955 A72 22	Redeemed in full warrants not outstanding	\$4,862,000.00	4,862 \$1,000.00		\$243,000.00 243
Control Cont		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	8/25/2011					\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 250
SCAPPER SCAP		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO	7/21/2011	\$9,550,000.00	\$0.00	\$13,504,763.69	redeemed, in full, warrants not outstanding	\$9,550,000.00	9,550 \$1,000.00		
Control March Ma	8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding				
Software		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015 8/6/2015					\$2,722,050.00		0)	\$140,617.94 138
Company Comp	11	SOUTHWEST BANCORP, INC.	STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000,00			
SPET MANAGEMEN SPET		SOUTHWEST BANCORP, INC.	STILLWATER OK	5/29/2013	PAR OUT COO CO	20.04	PO4 000 000	Delegand is fell assessment and the second	arv.000,000.00	75,000 21,000,00		\$2,287,197.00 703,753
SPET MANAGEMEN SPET		SOVEREIGN BANCSHARES, INC.	DALLAS TX DALLAS TX	9/22/2011					\$18,215,000.00	18,215 \$1,000.00		\$911,000.00 911
SPIRE DANCED No. SPIRE DANCE	8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	3/27/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00		0)	\$631,941.75 1.500
1.54 STANDAND DALCE-SHEER, ME. 1.500,000 1.500	8	SPIRIT BANKCORP, INC.	BRISTOW OK	1/6/2014	\$3,000,000.00	\$3,000.000.00	\$1,696.158.00	Full investment outstanding; warrants outstanding				
## STATE PARCORDE NO. CVALLEY NATIONAL BANCORDE NO. CVALLEY NATIONAL BANCORDE NO. CVALLEY NATIONAL BANCORDE NATION	8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS IL	4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000,00	12 903 226 \$4.65	\$3,000,000,00	
STATE SAMPSONDEN No. / VALLEY VAN JOURNAL OR NO. A STOCK A S		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	12/5/2008 Preferred Stock w/ Warrants	\$36,842,000,00	\$0.00	\$42,514,919,19	Redeemed, in full; warrants not outstanding			40,000,000.00	
STRE BANK OF BARTLEY, THE STREET CORPORATION ST		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	5/27/2015					\$36,842,000.00	36,842 \$1,000.00		\$100,566.69 488,847
STATE BANNSHARES, INC.		STATE BANK OF BARTLEY, THE	BARTLEY NE	9/22/2011					\$1,697,000.00	1,697,000 \$1.00		\$51,000.00 51,000
13.6 STATE CAPITAL CORP. GREENMOOD MS 27/32000 Preferred Stock of Exercised Variants \$15,000,000.00 \$10,000 \$15,000 \$1	8 11	STATE BANKSHARES INC.	FARGO ND	1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23	Redeemed, in full; warrants not outstanding				
STATE CAPITAL CORP			FARGO ND	6/29/2011	\$15,000,000,00	20.02	\$17,000,700,07	Pedeamed in full ungrante not outstanding		37,500 \$1,000.00		\$2,500,000.00 250
STATE STREET CORPORATION BOSTON MA 6/17/2009 STATE STREET CORPORATION BOSTON MA 7/8/2009 STATE STREET CORPORATION BOSTON MA 7/8/2009 STEARNS FINANCIAL SERVICES, INC. ST. CLOUD MN 6/8/2009 Subordinated Debentures will Exercised Warrants S24,900,000 S0 \$31,495,442.29 Redeemed, in life warrants not outstanding S4,900,000 S1,000 S1,0		STATE CAPITAL CORP.	GREENWOOD MS	9/29/2010					\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
14.15 STEAMS PRINANCL SERVICES, INC. ST. C.O.UD MN 6/82009 Subordinated Debentures wife Serviced Warrants \$24,900,000,000 \$31,495,422/9 Redeemed, it filt warrants not outstanding \$24,900,000 \$24,900,000 \$1,00 \$1,245,000 \$1,00 \$1,245,000 \$1,00 \$1,245,000 \$1,0		STATE STREET CORPORATION	BOSTON MA	6/17/2009	\$2,000,000,000.00	\$0.00	\$2,123,611,111,12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00		
STEANIS PRINAMENT SPINANCIAL SERVICES, INC. ST. C.O.U.D. MN 1/18/2012 ST. C.O.U.D. MN MN MN MN MN MN MN M	11,14,15	STEARNS FINANCIAL SERVICES, INC.	BOSTON MA ST. CLOUD MN	7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495.442.29	Redeemed, in full; warrants not outstanding				
STELLARDING CORPORATION CHARLOTTESVILLE VA 12/19/2009 Preferred Stock w/ Warrants S3,000,000 0 S37,1918/75.00 Redeemed, in Life, warrants not outstanding S1,000,000 0 7,500 51,000,00 S31,000,00 S31,000,		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN	1/18/2012					\$24,900,000.00	24,900,000 \$1.00		\$1,245,000.00 1,245,000
STELLARONE CORPORATION	14.17.99	STEELE STREET BANK CORPORATION	DENVER CO	9/1/2011					\$11,019,000.00	11,019,000 \$1.00		\$331,000.00 331,000
STELLARONE CORPORATION		STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/19/2008 Preserred Stock W/ Warrants 4/13/2011	\$30,000,000.00	\$0.00	\$37,191,875.00	requeritied, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		
STERLING BANCORP		STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/18/2013					\$22,500,000.00	22,500 \$1,000.00		\$2,920,000,00 302,623
STERLING BANCSHARES, INC. HOUSTON TX 12/12/2008 Preferred Stock w Warrants S12 198,000 00 S0.00 S130,542,4853 Redeemed, In Mr. warrants not outstanding S125,198,000 00 S125,198,000	11	STERLING BANCORP	NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000 000 00	42.000 \$1.000.00	+	
STERLING BANCSHARES, INC. HOUSTON TX 515/2009 S12,158,000.00 125,198 000,00 125,198 000,00 125,198 100,000 125,198 125,198 100,000 125,198 125,1	11	STERLING BANCORP	NEW YORK NY	5/18/2011 12/12/2008 Preferred Stock w/ Worrests	\$125.198.000.00	\$0.00	\$130 542 495 04	Redeemed in full warrants not outstanding	Ţ. <u>=,</u> =00,000.00	7.100.00		\$945,775.00 516,817
STERLING FINANCIAL CORPORATION SPOKANE WA 12/5/2008 Preferred Stock or Warrants S303,000,0000 S10,757,208.03 S0d, in full: warrants not outstanding STERLING FINANCIAL CORPORATION SPOKANE WA 87/20/212 S114,772,740.00 S14,544,659.259 5,738.637 S20.00 S18,227,250.001 S19,227,250.001 S19		STERLING BANCSHARES, INC.	HOUSTON TX	5/5/2009	\$125,196,000.00	\$0.00	φ13U,54Z,465.91	receemed, in full, warrants not outstanding	\$125,198,000.00	125.198 \$1,000.00		
STERLING FINANCIAL CORPORATION \$14.472.740.00 \$1.434.659.251 5.738.637 \$20.00 \$188.227.260.00	31	STERLING FINANCIAL CORPORATION	SPOKANE WA	12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding				\$2,857,914.52 2,615,557
		STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012 9/19/2012					\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00 (\$188,227,260.0	0)	\$825,000.00 97,541

Feetpote	Institution Name	City	State	Date Original Investment Type 1	ainal Investment Amount Outsta	ading Investment	Total Cach Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (V	Irito off) Coin	We Amount We Shares
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1	/30/2009 Preferred Stock w/ Warrants 9/1/2011	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	Allount		rrite-oii) Gaiii	We Autour Contract
	ISTEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ 10	9/1/2011					\$10,000,000.00	10,000 \$1,000.00		\$107,398.00 133,475
8.11.14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding				¥(0.00000
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 1	/12/2011 /16/2011					\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00		\$778,000.00 778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 1	/23/2009 Preferred Stock w/ Exercised Warrants //26/2013	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		554,790.97)	\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 3	/27/2013					\$1,796,209.03 \$107.935.66		514.064.34)	\$130,704.17 516 \$8.358.99 33
15 123	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA	4/9/2013 /19/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$24,929,429,70	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 7	/16/2015					\$15,000,000.00	15,000,000 \$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 12	/19/2008 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8.500.000.00	8.500 \$1,000.00		
	SUMMIT STATE BANK	SANTA ROSA	CA 9	8/4/2011 /14/2011					36,500,000,00	8,500 \$1,000.00		\$315,000.00 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NJ	1/9/2009 Preferred Stock w/ Warrants 4/8/2009	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310 \$1,000.00		
	SUN BANCORP, INC.	VINELAND	NJ 5	/27/2009					305,310,000.00	89,510 \$1,000.00		\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 11	/14/2008 Preferred Stock w/ Warrants /31/2008	\$3,500,000,000,00	\$0.00	\$5,448,052,772,51	Redeemed, in full; warrants not outstanding				
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 3	/30/2011	ψ1,000,000,000.00				\$4,850,000,000.00	48,500 \$100,000.00		
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	BIRMINGHAM	GA 9	/28/2011 2/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible				\$30,066,661.40 17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 4	/15/2011						(\$69	000,000,000	
8,11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 12	1/9/2009 Preferred Stock w/ Exercised Warrants //29/2010	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2.000 \$1.000.00		\$100,000,00 100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12	/12/2008 Preferred Stock w/ Warrants /21/2010	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200.000.000.00	200,000 \$1,000,00		
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ		/22/2010					\$200,000,000.00	100,000 \$1,000.00		
8,11,14	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 1	/19/2011	\$4,000,000.00	\$0.00	64 704 000 00	Dedenored in fall control of the state of the				\$5,269,179.36 3,028,264
	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IIL 8	/10/2009 Preferred Stock w/ Exercised Warrants //31/2011				Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12	/12/2008 Preferred Stock w/ Warrants //23/2009	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235.000.000.00	235.000 \$1.000.00		
	SVB FINANCIAL GROUP SWORD FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA SANTA CLARA HORICON	CA 6	7/3/2009 //16/2010 5/8/2009 Subordinated Debentures w/ Exercised Warrants					az so.000.000.00	255,000 \$1,000.00		\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI O	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$13.644.000.00	13,644,000 \$1.00		\$682,000.00 682,000
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA 12	/15/2011 /19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding				9002,000.00 682,000
8.103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA 7	/126/2013 /16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00		Currently Not Collectible	\$967,870,000.00	967,870 \$1,000.00		
0,103	SYRINGA BANCORP	BOISE	ID 1	/31/2014						(\$8	000,000.00)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 6	/21/2008 Preferred Stock w/ Warrants /19/2012	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350,50	(\$1,404,890.26) 104,823 \$893.50 (\$11	163.649.50)	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 7	/18/2012					900,000,000.00	(911		\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 8	/28/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9.720.000.00	9,720,000 \$1.00		\$292,000.00 292,000
8,97,100	TCB HOLDING COMPANY		TX 1	/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible	401.20100000			, , , , , , , , , , , , , , , , , , ,
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 12	/13/2013 /14/2008 Preferred Stock w/ Warrants	\$361,172,000,00	\$0.00	\$378 547 699 45	Redeemed, in full: warrants not outstanding		(\$11	730,000.00)	
	TCF FINANCIAL CORPORATION	WAYZATA	MN 4	/22/2009					\$361,172,000.00	361,172 \$1,000.00		
8,11,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN 12 OH 12	/21/2009 /23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding				\$9,449,980.56 3,199,988
	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH	8/3/2011	\$30,000,000,00	\$0.00	\$3 233 333 33	Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
63.97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12	/27/2012	400.000.000.00	20.00	***************************************	Saliding to Communic		(\$30	000,000.00)	
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 12	/23/2008 Preferred Stock w/ Exercised Warrants /26/2013	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00			88.78 \$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4	/29/2013					\$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11	\$59,	88.78 \$19,218.87 20 '41.22 \$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 5	/31/2013 /16/2009 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$82,777,816,21	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 5	/13/2009	\$75,000,000.00	\$0.00	\$02,///,010.21	Redeemed, in full, warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE		/17/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4.475.307.67	Redeemed, in full; warrants not outstanding				\$6,559,066.21 758,086
	ITEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 5	/19/2010					\$3,981,000.00	3,981 \$1,000.00		\$199,000.00 199
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX 8	8/7/2009 Preferred Stock w/ Exercised Warrants //25/2011	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20.000.000.00	20.000 \$1.000.00		\$1,000,000,00 1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE 12	/12/2008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding				Ţ.1000,10000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON		/10/2010 9/8/2010					\$45,220,000.00	45,220 \$1,000.00		\$4,753,984,55 980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding				
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	NC 1	2/3/2010 /13/2009 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00		278,150.00)	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 12	/22/2010					\$17,000,000.00	17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS CRESTVIEW HILLS		/23/2011 /29/2013					\$17,000,000.00	17.000 \$1,000.00		\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.		WI 1	/16/2009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	£4 050 000 00	2000 8050 20	040 400 00)	
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12	/10/2012 //11/2012					\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 (\$1 17,749 \$652.30 (\$6	043,100.00) 171,327.30)	\$403,161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI 1	/11/2013 /19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6 QD2 866 22	Redeemed, in full; warrants not outstanding		(\$135,345.73)		
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD ELMIRA	CT 4	7/9/2006 Preserved Stock w vvariants //19/2008 Preferred Stock w/ Warrants					\$5,448,000.00	5,448 \$1,000.00		\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 12 NY 8	/19/2008 Preferred Stock w/ Warrants /25/2011	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$9.090,000,00	9.090 \$1.000.00		
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015					\$2,000,000.00	41,000.00		\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA		1/9/2009 Preferred Stock w/ Warrants //24/2011	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 3	/27/2013					\$2,500,000.00 \$10,000,000.00	2,500 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 5	5/8/2013 /28/2015					\$10,000,000.00	10,000 \$1,000.00		\$389.077.67 226.819
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding	gp	5000		220,010
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS 5	/29/2010 /13/2015					\$5,000,000.00	5,000 \$1,000.00		\$302,410.00 54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 2	/27/2009 Preferred Stock w/ Exercised Warrants /14/2010	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731.000.00	731 \$1,000,00		\$37,000,00 37
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	HARPER	KS	2/6/2009 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding		121 2122		
44	THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE LADTER BINANIAL SERVICES CROUB INC.	HARPER	KS 12	/19/2012	\$3,400,000,000.00				\$301,000.00	301 \$1,000.00		\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 3	/26/2009 Preferred Stock w/ Warrants //31/2010	φ3,400,000,000.00	\$0.00	g4,230,125,0/1.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		
1	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD COLUMBIA	CT 9	//27/2010 //22/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$17 500 004 55	Redeemed, in full; warrants not outstanding				\$706,264,559.89 52,093,973
0.44.44	THE LANDRING COMPANY				\$15,000,000.00	\$0.00			\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
8,14,44	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO 8	/18/2011								
8,14,44 8,14	THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	NC 12	/23/2008 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7.2E0.000.00	7 500 8094 20 #	141 000 00)	\$371.250.00
8,14,44 8,14	THE LANGRUM COMPANY THE LANGRUM COMPANY THE LANGRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED	COLUMBIA KINSTON KINSTON KINSTON	NC 12 NC 10 NC 1	/23/2008 Preferred Stock w/ Exercised Warrants //31/2012 //11/2013		*****			\$7,359,000.00	7,500 \$981.20 (\$ (\$73,590.00)	141,000.00)	\$371,250.00 375
8,14,44 8,14	THE LANGRUM COMPANY THE LUTTLE BANK, INCORPORATED THE LUTTLE BANK, LINCORPORATED THE PROF, PINANCAL, SERVICES GROUP, INC.	COLUMBIA KINSTON KINSTON KINSTON	NC 10 NC 10 NC 1 PA 12	1/23/2008 Preferred Stock w/ Exercised Warrants 1/23/2012 1/11/2013 1/11/2018 Preferred Stock w/ Warrants 1/23/2008 Preferred Stock w/ Warra	\$7,500,000.00 \$7,579,200,000.00	*****		Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		(\$73,590.00)	141,000.00)	\$371,250.00 375
8,14	THE LANDRUM COMPANY THE LUTTLE BANK, INCOMPANY THE LUTTLE BANK, INCOMPANTED THE LUTTLE BANK, INCOMPANTED THE LUTTLE BANK, INCOMPANTED THE LUTTLE BANK, INCOMPANTED THE PLANTED BANK, INCOMPANTED THE PLANTED BANK, SERVICES GROUP, INC.	COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH	NC 12 NC 10 NC 1 PA 12 PA 2	//23/2008 Preferred Stock w/ Exercised Warrants //31/2012 //31/2012 //31/2013 //31/2008 Preferred Stock w/ Warrants //10/2010 //10/2010 //31/2008 //31/2008 Preferred Stock w/ Warrants //10/2010 //31/2010 //	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200,000.00	7,500 \$981.20 (\$ (\$73.590.00) 75,792 \$100,000.00	141,000.00)	\$371,250.00 375 \$320,372,284.16 16,885,192
8,14	THE LANDRUM COMPANY THE LUTTLE BANK, INCOMPARATED THE PICT FRANCIAL SERVICES GROUP, INC.	COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES	NC 12 NC 10 NC 1 PA 12 PA 2 PA 2	2/32/2008 Preferred Stock w/ Exercised Warrants		*****	\$8,320,638,950.83		\$7,579,200,000.00	(\$73.590.00) 75.792 \$100.000.00	141,000.00)	\$320,372,284.16 16,885,192
8.14 11 8.14,44	THE LANDRUM COMPANY THE LUTTLE BANK, INCORPORATED THE LUTTLE BANK INCORPORATED THE PROPERTY BANK ENTRES BOOKUP, INC. THE PROF, FRANCULA, SERVICES GROUP, INC. THE PROVITE BANK OF CALIFORNIA THE PROVITE BANK OF CALIFORNIA THE POWATE BANK OF CALIFORNIA	COLUMBIA KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOS ANGELES	NC 12 NC 10 NC 1 PA 12 PA 2 PA 2 PA 2 PA 2	2/3/2008 Preferred Stock of Exercised Warrants 31/2012 11/2013 11/2013 11/2014 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2016	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 \$6,474,752.14	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00 \$5,450,000.00	(\$73.590.00) 75.792 \$100.000.00 5.450 \$1.000.00		\$320,372,284.16 16,885,192 \$273,000.00 273
8.14 11 8.14,44	THE LANDRUM COMPANY THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE PICK FRANCULAS SERVICES GROUP. INC. THE PICK FRANCULAS SERVICE	COLUMBIA KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOS ANGELES	NC 12 NC 10 NC 1 PA 12 PA 2 PA 2 PA 2 PA 2	2/3/2008 Preferred Stock of Exercised Warrants 31/2012 11/2013 11/2013 11/2014 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2015 11/2016	\$7,579,200,000.00 \$5,450,000.00	\$0.00	\$8,320,638,950.83 \$6,474,752.14	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,579,200,000.00 \$5,450,000.00	(\$73.590.00) 75.792 \$100.000.00 5.450 \$1.000.00		\$320,372,284.16 16,885,192 \$273,000.00 273
8,14 11 8,14,44 8,14	THE LANGRIM COMPANY THE LUTTLE BANK, INCOMPANY THE LUTTLE BANK, INCOMPANTED THE LUTTLE BANK, INCOMPANTED THE PART FOR THE LUTTLE BANK, INCOMPANTED THE PICK FINANCIAL SERVICES GROUP, INC. THE PICK FINANCIAL SERVICES GROUP INC. THE PICK FINANCIAL SERVICES GROUP INC. THE OLIE RESPONDED COMPANY THE OLIE ENSOROUGH COMPANY THE OLIE ENSOROUGH COMPANY THE OLIE ENSOROUGH COMPANY	COLUMBIA KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE	NC 12 NC 10 NC 11 PA 12 PA 2 PA 2 PA 2 GA 2 GA GA GA 3 GA	232/2008 Preferred Stock of Exercised Warrants	\$7.579,200,000.00 \$5,450,000.00 \$12,000,000.00	\$0.00	\$6,320,638,950.83 \$6,474,752.14 \$13,065,246.00	Redeemed, in full-warrants not outstanding Redeemed, in full-warrants not outstanding Sold, in full-warrants not outstanding	\$7,579,200,000.00	(\$73.590.00) 75.792 \$100.000.00 5.450 \$1.000.00	(\$5,775.00) (\$7,742.00)	\$320,372,284.16 16,885,192
8.14 11 8.14,44	THE LANGRUM COMPANY THE LUTTLE BANK, INCORPORATED THE PICK PRINCIPLE BANK, INCORPORATED THE PICK PRINCIPLE BANK, BENTEES BOUP, INC. THE PICK PRINCIPLE BANK, BENTEES BOUP, INC. THE PRINCIPLE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE OUSENSBOROUGH COMPANY THE OUSENSBOROUGH COMPANY THE OUSENSBOROUGH COMPANY THE OUSENSBOROUGH COMPANY	COLUMBIA KINSTON KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE	NC 12 NC 10 NC 11 PA 12 PA 2 PA 2 CA 2 CA GA GA GA GA GA GA PA 2	2/3/2008 Preferred Stock of Exercised Warrants 31/2012 11/2013 11/2013 11/2008 Preferred Stock of Warrants 10/2010 10/	\$7.579,200,000.00 \$5.450,000.00 \$12,000,000.00 \$541,000.00	\$0.00	\$8,320,638,950.83 \$6,474,752.14	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,579,200,000.00 \$5,450,000.00 \$244,225.00 \$11,478,575.00	\$73,590,000 75,792 \$100,000,000 5,450 \$1,000,000 250 \$976.90 11,750 \$976.90 6		\$320,372,284.16 16.885.192 \$273,000,00 273 \$4,506.45 5 \$571,067.55 595
8,14 11 8,14,44 8,14	THE LANDRIAM COMPANY THE LANDRIAM COMPANY THE LITTLE BANK. INCORPORATED THE LITTLE BANK. INCORPORATED THE FUTHE BANK. INCORPORATED THE FUTHE BANK. INCORPORATED THE FUTHE FANGLA SERVICES GROUP, INC. THE FINC FINANCIAL SERVICES GROUP, INC. THE FINC FINANCIAL SERVICES GROUP, INC. THE FINANCIAL SERVICES GROUP, INC. THE POWLET BANK OF CALIFORNIA. THE CORESSOROUGH COMPANY THE CURE THE CORPORATE OF THE CORPORATE OF THE CORESSOROUGH COMPANY THE WITCH CORPORATE OF THE CORPORATE OF THE CORPORATION OF THE CORPOR	COLUMBIA KINSTON KINSTON KINSTON KINSTON KINSTON HITTSBURGH PITTSBURGH LOS ANGELES LOUISVILLE LOUIS	NC 12 NC 10 NC 10 NC 1 PA 12 PA 2 PA 2 CA 2 CA GA	23/2008 Preferred Stock of Exercised Warrants	\$7,579,200,000.00 \$5,450,000.00 \$12,000,000.00 \$15,000,000.00 \$1,505,000.00	\$0.00 \$0.00 \$0.00	\$8,320,638,950,83 \$6,474,752.14 \$13,065,246.00 \$2,322,183.20	Redeemed. In full warrants not outstanding Redeemed. In full warrants not outstanding Sold, In full warrants not outstanding Redeemed. In full warrants not outstanding	\$7,579,200,000.00 \$5,450,000.00	\$73.590.000 75.792 \$100.000.00 5.450 \$1.000.00 250 \$976.00 \$11750 \$976.00 \$1		\$320,372,284.16 16,885,192 \$273,000.00 273
8,14 11 8,14,44 8,14	THE LANDRUM COMPANY THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE LUTTLE BANK. INCORPORATED THE PICK FRANCIAL SERVICES GROUP. INC. THE CURE SERVICE OF CARRIED TO THE CORPORATION OF THE PICK FRANCIAL SERVICES GROUP. INC. THE CURE SERVICE OF THE PICK FRANCIAL SERVICES GROUP. INC. THE VICTORY BANCOR. INC.	COLUMBIA KINSTON KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LIMERICK	NC 12 NC 10 NC 12 NC 12 NC 10 NC 1 NC 1 NC 12 NC NC NC NC NC NC NC N	2/3/2008 Preferred Stock of Exercised Warrants 31/2012 11/2013 11/2013 11/2008 Preferred Stock of Warrants 10/2010 10/	\$7.579,200,000.00 \$5.450,000.00 \$12,000,000.00 \$541,000.00	\$0.00	\$8,320,638,950,83 \$6,474,752.14 \$13,065,246.00 \$2,322,183.20	Redeemed, in full-warrants not outstanding Redeemed, in full-warrants not outstanding Sold, in full-warrants not outstanding	\$7,579,200,000.00 \$5,450,000.00 \$244,225.00 \$11,478,575.00	1573.490.00 75.792 \$100.000.00		\$320,372,284.16 16.885.192 \$273,000,00 273 \$4,506.45 5 \$571,067.55 595

Footnote	Incitation Name	City	State Date Original Investment Type 1	Original Investment Amount Outstand	ding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price (Res	lized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
rodulote	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL ORLANDO FL	11/9/2012 1/11/2013	Ortalian intestinent zenoant Outstand	dina investment	Total Gash Gack	investment status	\$3,877,691.40	4,365 \$888.36	(\$487,308.60)	\$282,284.64
	TREE SHORES BANCORPORATION, INC. TREE SHORES BANCORPORATION, INC.	NAPLES FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$80,432.20)		
124	TIB FINANCIAL CORP	NAPLES FL	9/30/2010 12/10/2009 Professed Stock w/ Massanta	\$14,448,000.00	\$0.00			\$12,119,637,37	12.120 \$1,000.00	(\$24,880,362,63)	\$40,000.00 1,106,3
134	IDELANDS BANCSHARES, INC. IDELANDS BANCSHARES, INC.	MT. PLEASANT SC MT. PLEASANT SC	12/19/2008 Preferred Stock w/ Warrants 7/1/2016		\$0.00		Sold, in full; warrants not outstanding	\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
8.47.97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA TIFTON GA	4/17/2009 Preferred Stock w/ Exercised Warrants 11/12/2010	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership			(\$3,800,000.00)	
	IMBERLAND BANCORP, INC.	HOQUIAM WA	12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818,52	Sold, in full; warrants not outstanding				
l'	IMBERLAND BANCORP, INC.	HOQUIAM WA	11/9/2012					\$3,290,437.50 \$1,580,962.50	3,815 \$862.50 1,833 \$862.50	(\$524,562.50)	
	IMBERLAND BANCORP, INC. IMBERLAND BANCORP, INC.	HOQUIAM WA	A 11/13/2012 A 1/11/2013					\$9,481,462.50	10,993 \$862.50 (\$143,528.63)	(\$1,511,537.50)	
	IMBERLAND BANCORP, INC.	HOQUIAM WAIUQOH	A 6/11/2013						(\$143,520.03)		\$1,301,856,00 370,8
	TTONKA BANCSHARES, INC. TTONKA BANCSHARES, INC.	TITONKA IA	4/3/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2.117.000.00	2,117 \$1,000.00		\$106,000.00
8	ODD BANCSHARES, INC.	HOPKINSVILLE KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding				
	ODD BANCSHARES, INC.	HOPKINSVILLE KY PORTSMOUTH VA	9/25/2013 12/12/2008 Preferred Stock w/ Warrants	\$76,458,000,00	\$0.00	\$88 577 166 67	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
	OWNEBANK	PORTSMOUTH VA	9/22/2011	973.400,00030	wo.00	900.071.100.07	TOO SECTION. IT IS IN THE INTERIOR TOO SOME MANAGEMENT	\$76,458,000.00	76,458 \$1,000.00		
	OWNEBANK REATY OAK BANCORP, INC.	PORTSMOUTH VA AUSTIN TX	1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding				\$1,500,000.00 554,3
	REATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	2/15/2011					\$500,000.00 \$150,000.00	3,118 \$160.36 150.000 \$1.00	(\$2,618,000.00)	
	REATY OAK BANCORP, INC.	AUSTIN TX	8/6/2015					\$150,000.00	150,000 \$1.00		\$1,570,287.00
8,14,44	RIAD BANCORP, INC. RIAD BANCORP, INC.	FRONTENAC MC	3/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00
8,14,44	'RI-COUNTY FINANCIAL CORPORATION	WALDORF MD	12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				
8 14	RI-COUNTY FINANCIAL CORPORATION RINITY CAPITAL CORPORATION	WALDORF MD LOS ALAMOS NM	9/22/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35.539.000.00	\$0.00	\$34 644 476 74	Sold, in full: warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00 7
0,14	RINITY CAPITAL CORPORATION RINITY CAPITAL CORPORATION	LOS ALAMOS NM	8/7/2012	\$55,555,555.55	ψ0.00	\$54,044,410.14	Coot, in lon, wantanto not outstanding	\$2,639,379.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90
	RINITY CAPITAL CORPORATION RINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	8/9/2012 8/10/2012					\$7,038,845.50 \$16,984,909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 1,3 \$191,948.33 2
	RINITY CAPITAL CORPORATION	LOS ALAMOS NM LOS ALAMOS NM	9/11/2012	80 705 000 00	***	60.000.000	Dedecated in full comments as:		(\$266,631.35)		
0,9,11	RI-STATE BANK OF MEMPHIS RI-STATE BANK OF MEMPHIS	MEMPHIS TN MEMPHIS TN	4/3/2009 Preferred Stock 8/13/2010	\$2,795,000.00	\$0.00	\$2,985,215.11		\$2,795,000.00	2,795 \$1,000.00		
8,11	RISTATE CAPITAL HOLDINGS, INC. RISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA PITTSBURGH PA	2/27/2009 Preferred Stock w/ Exercised Warrants 9/26/2012	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00 1,1
8.14.18	RISTATE CAPITAL HOLDINGS, INC.	KINGSPORT TN KINGSPORT TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	920,000,000.00	20,000 \$1,000.00		\$1,130,000.00
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN	12/22/2009	\$4,237,000.00				\$5,251,500,00	7.002 \$750.00	(\$1.750.500.00)	\$124.665.75
	RISUMMIT BANK	KINGSPORT TN	11/29/2012 1/11/2013			****		4	(\$52,515.00)	Q 1,100,000.00	ψ12-1,000.10
	RUSTMARK CORPORATION RUSTMARK CORPORATION	JACKSON MS JACKSON MS	11/21/2008 Preferred Stock w/ Warrants 12/9/2009	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215.000.000.00	215.000 \$1.000.00		
l'	RUSTMARK CORPORATION WO RIVERS FINANCIAL GROUP, INC.	JACKSON MS BURLINGTON IA	12/30/2009	\$12,000,000,00	20.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding				\$10,000,000.00 1,647,9
l*	WO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA	9/1/2011		\$0.00			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
11	J.S. BANCORP J.S. BANCORP	MINNEAPOLIS MN MINNEAPOLIS MN	1 11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6.599.000.000.00	6.599.000 \$1.000.00		
	J.S. BANCORP	MINNEAPOLIS MN	I 7/15/2009					36,599,000,000.00	6,599,000 \$1,000.00		\$139,000,000.00 32,679,1
8,122	J.S. CENTURY BANK J.S. CENTURY BANK	MIAMI FL MIAMI FL	8/7/2009 Preferred Stock w/ Exercised Warrants 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,5
8,14,44	JBT BANCSHARES, INC.	MARYSVILLE KS	1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			(950,457,050.24)	
22.97	JBT BANCSHARES, INC. JCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8/11/2011 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7 509 920 07	Currently Not Collectible	\$8,950,000,00	8,950 \$1,000.00		\$450,000.00
	JCBH HOLDINGS INC.	SAN FRANCISCO CA	11/6/2009							(\$298,737,000.00)	
12,16	IMPQUA HOLDINGS CORP. IMPQUA HOLDINGS CORP.	PORTLAND OR PORTLAND OR	11/14/2008 Preferred Stock w/ Warrants 2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00		
8.14.18.44.45	IMPQUA HOLDINGS CORP. INION BANK & TRUST COMPANY	PORTLAND OR OXFORD NC	3/31/2010 5/1/2009 Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00	\$7 031 291 65	Redeemed, in full; warrants not outstanding				\$4,500,000.00 1,110.8
	INION BANK & TRUST COMPANY INION BANK & TRUST COMPANY INION BANK & TRUST COMPANY	OXFORD NC	12/18/2009	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full, warrants not outstanding				
	INION BANK & TRUST COMPANY INION FINANCIAL CORPORATION	OXFORD NC ALBUQUERQUE NM	9/22/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,630,873,33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 1
	INION FINANCIAL CORPORATION	ALBUQUERQUE NM	7/25/2012	92,110,000.00	φυ.συ	\$2,000,010.00	reducined, ar ida, warranto not edistanding	\$600,000.00	600 \$1,000.00		
12 16 25	INION FINANCIAL CORPORATION INION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE NM BOWLING GREEN VA	10/2/2013 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62.145.972.22	Redeemed, in full: warrants not outstanding	\$1,579,000.00	1,579 \$1,000.00		\$65,000.00
	INION FIRST MARKET BANKSHARES CORPORATION INION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA BOWLING GREEN VA	11/18/2009	920,020,020	40.00	4001111010101010		\$59,000,000.00	59,000 \$1,000.00		
8	INION FIRST MARKET BANKSHARES CORPORATION INITED AMERICAN BANK	SAN MATEO CA	12/23/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$3.432.657.85	Sold, in full: warrants not outstanding				\$450,000.00 211,3
	INITED AMERICAN BANK	ISAN MATEO ICA	7/2/2014				· · ·	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85
	INITED BANCORP, INC.	SAN MATEO CA TECUMSEH MI	9/26/2014 1/16/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(\$25,000.00)		
	INITED BANCORP, INC. INITED BANCORP. INC.	TECUMSEH MI TECUMSEH MI	6/19/2012 7/18/2012					\$17,005,300.00	(\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000.00 311.4
11,36	INVIED BANGGORFO, INC. INITED BANGGORPORATION OF ALABAMA, INC. INITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL	12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding				\$38,000.00 \$11,4
	INITED BANCORPORATION OF ALABAMA, INC. INITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL	9/3/2010					\$10,300,000.00	10,300 \$1,000.00		\$10,125.00 111,2
11,14,15	INITED BANCORPORATION OF ALABAMA, INC. INITED BANK CORPORATION	BARNESVILLE GA	5/13/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding				
	INITED BANK CORPORATION INITED COMMUNITY BANKS, INC.	BARNESVILLE GA BLAIRSVILLE GA	7/3/2012 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367.527.00	Sold, in full; warrants not outstanding	\$14,400,000,00	14,400,000 \$1.00		\$720,000.00 720,0
l.	INITED COMMUNITY BANKS, INC. INITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	3/26/2013 3/27/2013		\$20	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,516,900.00	1,576 \$962.50 13,078 \$962.50	(\$59,100.00)	
	JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA	3/28/2013					\$12,587,575.00 \$159,145,525.00	165,346 \$962.50	(\$490,425.00) (\$6,200,475.00)	
	INITED COMMUNITY BANKS, INC. INITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	4/9/2013 6/10/2013						(\$1,732,500.00)		\$6.677.00 219.9
8,11,44	INITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding				90,077.00 219.8
l l	INITED FINANCIAL BANKING COMPANIES, INC. INITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA VIENNA VA	12/15/2010 9/15/2011					\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00
11	INITY BANCORP, INC.	CLINTON NJ	12/5/2008 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814,50	Redeemed, in full; warrants not outstanding				-
	INITY BANCORP, INC. INITY BANCORP, INC.	CLINTON NJ CLINTON NJ	5/15/2013 7/3/2013					\$10,324,000.00 \$10,325,000.00	10,324 \$1,000.00 10,325 \$1,000.00		
	INITY BANCORP, INC. INITY BANCORP, INC. INITY BANCORP, INC.	CLINTON NJ CLINTON NJ	8/28/2013 5/22/2009 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12.000.000.00	Sold, in full; warrants not outstanding			•	\$2,707,314.00 764,7
	INIVERSAL BANCORP INIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/8/2013	\$9,900,000.00	\$0.00	\$12,066,668.65	Guo, in idii; warrants not outstanding	\$237,527,50	250 \$950.11	(\$12,472.50)	
	INIVERSAL BANCORP INIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/12/2013 9/12/2013					\$9,168,561.50	9,650 \$950.11	(\$481,438.50)	\$476,573.62
9,11,15	JNIVERSITY FINANCIAL CORP.	ST. PAUL MN	I 6/19/2009 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(957,000.03)		
	INIVERSITY FINANCIAL CORP. IS METRO BANK	ST. PAUL MN GARDEN GROVE CA	7/30/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2.861.000.00	\$0.00	\$3,465,216,00	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000 \$1.00		
	IS METRO BANK	GARDEN GROVE CA	3/23/2016					\$2,861,000.00	2,861 \$1,000.00		\$143,000.00
8,11		ALBEMARLE NC ALBEMARLE NC	12/23/2008 Preferred Stock w/ Exercised Warrants 4/3/2013	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742 \$1,000.00		
J.	JWHARRIE CAPITAL CORP	ALBEMARLE NC	10/16/2013					\$2,258,000.00	2,258 \$1,000.00		\$500,000.00
	/ALLEY COMMERCE BANCORP /ALLEY COMMERCE BANCORP	VISALIA CA VISALIA CA	1/30/2009 Preferred Stock w/ Exercised Warrants 3/21/2012	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full: warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00
8	ALLEY COMMUNITY BANK	VISALIA CA PLEASANTON CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding			/£0 000 000 000	
	/ALLEY COMMUNITY BANK /ALLEY COMMUNITY BANK	PLEASANTON CA PLEASANTON CA						\$2,296,800.00	5,500 \$417.60 (\$25,000.00)	(\$3,203,200.00)	\$45,815.25 2
11	ALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600 \$1,000.00		
	ALLEY FINANCIAL CORPORATION (ALLEY FINANCIAL CORPORATION (ALLEY FINANCIAL CORPORATION	ROANOKE VA	2/20/2013					\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00		
	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	5/15/2013 8/14/2013					\$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00		
	ALLEY FINANCIAL CORPORATION	ROANOKE VA	10/16/2013					\$9,619,000.00	9,619 \$1,000.00		
	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL GROUP, LTD.	ROANOKE VA SAGINAW MI	11/13/2013 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding				\$1,547,891.58 344,7
19	ALLEY FINANCIAL GROUP, LTD. ALLEY NATIONAL BANCORP	SAGINAW MI	9/2/2011 11/14/2008 Preferred Stock w Warrants	2.,200,000.00	\$0.00	4., 100,1.14.13		\$1,300,000.00	1,300 \$1,000.00		\$65,000.00
							Redeemed, in full; warrants not outstanding				

							,			
Footnote	Institution Name VALLEY NATIONAL BANCORP	WAYNE	State N.I	Date 6/3/2009	Original Investment Type Original Investment Type	ninal Investment Amount C	utstanding Investment Total Cash Back Investment Status*	Amount \$75,000,000.00	(Fee) ⁴ Shares Avg. Price 75,000 \$1,000.00	(Realized Loss) / (Write-off) Gain Wt Amount Wt Shares
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009				\$125,000,000.00	125,000 \$1,000.00	
	VALLEY NATIONAL BANCORP	WAYNE		12/23/2009				\$100,000,000.00	100,000 \$1,000.00	\$5.421.615.27 2.532.542
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	5/24/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding			\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS		8/25/2011				\$3,000,000.00	3,000 \$1,000.00	\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants outstanding	\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014				\$0,072,301.44	(\$56,723,61)	(35,003,030.00)
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding			
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	1/31/2014				\$71,000,000.00	71,000 \$1,000.00	\$33,263,000.00 2,696,203
8.17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding			\$33,263,000.00 2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013				\$325,353,86		(\$207.646.14)
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	8/12/2013 9/12/2013				\$2,543,620.14	(\$25,000,00) 4,167 \$610.42	(\$1,623,379.86) \$63,481.25 143
8.11.14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding		(\$25,000.00)	
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012				\$787,500.00	788 \$1,000.00	
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX	7/10/2013	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding	\$712,500.00	713 \$1,000.00	\$75,000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012	Preserved Stock W Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full, warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	\$1,189,813.00 367,984
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE		1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding			
0.44.47	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826,23 Redeemed, in full: warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00	\$5,500,000.00 5,500
0.11.17	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009 4/4/2012	Preieffed Stock W Exercised Warrants	\$12,000,000.00	50,00 \$14,731,626,23 Redeemed, in full, warrants not outstanding	\$3,000,000.00	3.000 \$1.000.00	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013				\$4,000,000.00		
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA	4/23/2014	Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00	\$478,000.00 478
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009	Fileletted Stock W Waltaits	\$22,000,000.00	\$0.00 \$23,352,311.11 Redefilled, in fall, wallants not outstanding	\$22,000,000.00	22.000 \$1.000.00	
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding	\$26.380.000.00	26,380 \$1,000.00	
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011				\$20,360,000.00	20,300 \$1,000.00	\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE			Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding			
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA WA	5/27/2009 3/15/2010				\$200,000,000.00	200,000 \$1,000.00	\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding			\$15,300,074.07 1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		\$6,842,000.00				
0 17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	WI	8/4/2011	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding	\$13,475,000.00	13,475 \$1,000.00	\$332,000.00 332
0,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013	Fidelied Stock W Exercised Walfalls	\$3,023,000.00	\$0.00 \$0,350,053.44 Sold, Illian, Wallants not odistanding	\$4,831,002.80		(\$380,997.20) \$18,644.66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013		1		\$92,690.00	100 \$926.90	(\$7,310.00) \$147,194.69 150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/8/2013				\$290,119.70	(\$52 138 13) \$926.90	(\$22,880.30)
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010				\$100,000,000.00		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010				\$100,000,000.00 \$200.000,000.00	100,000 \$1,000.00 200,000 \$1,000.00	
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011				\$200,000,000.00	200,000 \$1,000.00	\$20,388.842.06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding			
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009				\$25,000,000,000.00	25,000 \$1,000,000.00	\$840,374,891.73 110,261,688
11	WEBBANCO, INC.	WHEELING	WV		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding			\$040,374,091.73
	WESBANCO, INC.	WHEELING	WV	9/9/2009				\$75,000,000.00	75,000 \$1,000.00	
11	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV	12/23/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41.195.000.00 Redeemed, in full: warrants not outstanding			\$950,000.00 439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES		6/29/2011		\$30,000,000.00	\$0.00 \$41,150,000.00 Redeemed, in rule, warrants not outstanding	\$36,000,000.00	36,000 \$1,000.00	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011						\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	9/2/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87,360,236.61 Redeemed, in full; warrants not outstanding	\$41.863.000.00	41.863 \$1.000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009				\$41,863,000.00	41,863 \$1,000.00	
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA	11/21/2011	Desferred Charles of Warranta	\$140.000.000.00	\$0.00 \$160.365.000.00 Redeemed, in full: warrants not outstanding			\$878,256.00 246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00 Redeemed, in full; warrants not outstanding	\$140.000.000.00	140,000 \$1,000,00	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011						\$415,000.00 787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00 Currently Not Collectible			(\$7.290.000.00)
8.14.18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II		Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00 \$13,053,910.87 Sold, in full; warrants not outstanding			(\$7,290,000.00)
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000.00				
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	11/8/2012				\$1,050,524.72 \$9,673,015,37	1,117 \$940.49 10.305 \$938.67	(\$66,475,28) (\$631,984,63) \$335,417.06 343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II	1/11/2013				\$9,073,015.37	(\$107.235.41)	(\$631,964.63) \$335,417.06 343
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5,842,197.92 Redeemed, in full; warrants not outstanding			
0	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	OH	11/30/2012		\$16.800.000.00	\$0.00 \$20,275,427.10 Sold, in full; warrants not outstanding	\$4,700,000,00	4,700 \$1,000.00	\$235,000.00 235
o .	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014	Preferred Stock w/ Exercised Warrants	\$10,000,000	\$20,275,427.10 Sold, in full; warrants not outstanding	\$1,300,000.00	1,300 \$1,063.21	\$82,173.00
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014				\$15,500,000.00	15,500 \$1,063.21	\$979,755.00 \$1,002,535.38 840
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS		9/26/2014	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$343,733,333,33 Redeemed, in full: warrants not outstanding		(\$178,619.28)	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011				\$300,000,000.00	300,000 \$1,000.00	\$6,900,000.00 2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369,920,833.33 Redeemed, in full; warrants outstanding			
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	WILMINGTON LOS ANGELES		5/13/2011	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68,809,170.52 Sold, in full; warrants not outstanding	\$330,000,000.00	330,000 \$1,000.00	
	WILSHIRE BANCORP, INC	LOS ANGELES		4/3/2012		goz, 100,000.00	goodos, ir ole jour, ir ole, maiding not odistaliding	\$58,646,694,58	(\$879.700.42) 62.158 \$943.51	(\$3.511.305.42)
	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA	6/20/2012						\$760,000.00 949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00 \$300,704,730.81 Redeemed, in full; warrants not outstanding	\$250,000,000,00	250,000 \$1,000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011				9200,000,000.00	250,000 \$1,000.00	\$25,600,564.15 1,643,295
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00 \$2,780,391.21 Sold, in full: warrants not outstanding	***************************************	4 800	
	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL	6/24/2013 7/26/2013				\$2,343,851.20	(\$24,999.99) 2,720 \$861.71	(\$376,148.80) \$90,940.00 136
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00 \$57,640,856.64 Sold, in full; warrants not outstanding			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012				\$48,157,663.75	(\$722,364.96) 52,625 \$915.11	(\$4,467,336.25)
	WSFS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON ELKIN	NC NC	9/12/2012	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$52,383,419.85 Sold, in full; warrants not outstanding			\$1,800,000.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		\$13,312,000.00	902,000,410.00 Out, in ou, maintene not odistaliding			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012				\$44,149,056.00	(\$662,235.84) 49,312 \$895.30	(\$5,162,944.00) \$55,677.00 91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	6/10/2013						\$55,677.00 91,178 \$20,000,00 128,663
8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00 \$5,705,022.14 Redeemed, in full; warrants not outstanding			
11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA	7/14/2011	Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00 \$1,661,027,529.62 Redeemed, in full; warrants not outstanding	\$4,871,000.00	4,871 \$1,000.00	\$244,000.00 244
11	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY		3/28/2012		\$1,400,000,000.00	\$1,001,027,529.02 Redeemed, in ruii, warrants not outstanding	\$700,000,000.00	700,000 \$1,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012				\$700,000,000.00	700,000 \$1,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012	TOTALC	\$204.894.726.320.00	\$66,235,220.58 \$226,742,046,790.20	\$199,655,744,903.16	(\$38.027.858.19)	\$7,666,418.51 5,789,909 (\$5,172,746,196.39) \$6,907,490,828.42 \$8,065,611,497.60
		1			IJIALS	Q204,034,120,320.0U	\$00,E00,EE0.00 \$220,142,040,130.20	¥133,033,144,303.16	1400,021,000.13]	(40,112,140,130,33)] \$0,301,430,020,42 \$0,000,011,431.00

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unperiod dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	III UIO

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company (the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in comparison.	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warran securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
120	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
13	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
400	and UCBI.
138	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
4.04	344,227 shares of OFC common stock on 6/23/2016.
130	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
12	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
13	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
129	3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	9 On May 8, 2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	On May 15, 2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
140	On may 10, 2017, Treasury sold 10,291,000 shares of First Dailout Continuit stock at \$0.01 per share for total proceeds of \$07,700,012.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Capital R	epayment / Disposition / A	uction	
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full				
	Alternatives Federal Credit Union	Ithaca		12/27/2016						\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL I	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full	AF 457 000 00	5 457 000	#4.00	
0	American Bancorp of Illinois, Inc.	Oak Brook	WY	3/1/2017	Subardinated Debastures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$5,457,000.00	5,457,000	\$1.00	
0	Atlantic City Federal Credit Union		WY	9/26/2012	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,000,277.77 Redeemed, in Full	\$2,500,000.00	2,500,000	\$1.00	
8	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.		GA		Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,300,000	\$1.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	Troiding Stook		\$0,512,000.00	40.00	\$0,010,001.00 1100001100, III 1 UII	\$2,372,000.00	2.372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00	2,372 1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full				
	Bancorp of Okolona, Inc.	Okolona		3/13/2013						\$3,297,000.00	3,297,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland			Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	_			
0.44	BancPlus Corporation	Ridgeland		10/18/2016	D (10 1		AF 050 000 00	#0.00	As see see out D. L. L. S. H.	\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$F 0F0 000 00	5.050	64 000 00	
8	BankAsiana Bethex Federal Credit Union	Palisades Park Bronx		0/20/2013	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00	
0	Bethex Federal Credit Union			11/18/2015	Subordinated Dependings		\$302,000.00	\$0.00	\$333,300.30 Redeemed, iii Fuli	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union			9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	ψουΣ,000.00	002,000	ψ1.00	
	Border Federal Credit Union			10/15/2014						\$3,260,000.00	3,260,000	\$1.00	
8	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	40,200,000			
	Brewery Credit Union	Milwaukee	WI	10/3/2012						\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full				
	Brooklyn Cooperative Federal Credit Union		NY	12/27/2016						\$280,000.00	300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union		NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$19,260.83 Full investment outstanding				
8,10	Butte Federal Credit Union		CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	64 000 000 00	4 000 000	04.00	
R	Butte Federal Credit Union Carter Federal Credit Union			12/31/2014	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,121,350.00 Redeemed, in part	\$1,000,000.00	1,000,000	\$1.00	
0	Carter Federal Credit Union		LA	2/6/2013			\$6,300,000.00	\$3,800,000.00	\$3,121,350.00 Redeemed, in part	\$2,500,000.00	2,500,000	\$1.00	
3.6	Carver Bancorp, Inc		NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	\$2,500,000.00	2,300,000	Ψ1.00	
20	CFBanc Corporation			9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full				
	CFBanc Corporation	Washington		12/20/2016			1,7 - 7 - 1		1,7, 1,7, 1,1,1	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3,5,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,785,785.72 Sold, in part				***************************************
	Citizens Bancshares Corporation		GA	9/17/2010			\$4,379,000.00		· ·				
	Citizens Bancshares Corporation			12/30/2016						\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.				Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
0.4	Community Bancshares of Mississippi, Inc.			10/11/2016	D (10)	A4 747 000 00	#0.040.000.00	* 4 000 000 00	#547.075.50 E.W	\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	CA		Preferred Stock	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$517,875.56 Full investment outstanding				
21	Community First Guam Federal Credit Union Community Plus Federal Credit Union	Hagatna Rantoul	II II		Subordinated Debentures Subordinated Debentures		\$450,000.00	\$2,650,000.00	\$352,008.33 Full investment outstanding \$471,025.00 Sold, in full				
21	Community Plus Federal Credit Union	Rantoul	II.	12/20/2016			\$450,000.00	ψ0.00	ψ471,023.00 Gold, II11dii	\$415,000.00	450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$371,800.50 Full investment outstanding	ψ110,000.00	400,000	ψ0.02	(\$00,000.00)
34	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,164,984.56 Sold, in part				
	D.C. Federal Credit Union			12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$927.89 Full investment outstanding				
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56 Full investment outstanding				
	Fairfax County Federal Credit Union		VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$1,068,511.33 Full investment outstanding \$32,933.34 Redeemed, in Full				
8	Faith Based Federal Credit Union				Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	****	00.000	# 4.00	
0	Faith Based Federal Credit Union Fidelis Federal Credit Union		CA NY	8/19/2015	Cub-adia-stad Dahastusa		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$30,000.00	30,000	\$1.00	
0	Fidelis Federal Credit Union			10/14/2015	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$14,000.00	14,000	\$1.00	
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,312,975.79 Full investment outstanding	\$14,000.00	14,000	Ψ1.00	
3.8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
-1-	First Choice Bank	Cerritos	CA	5/1/2013		45,1.5,500.00		30.00		\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full				
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014						\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation		MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	****	00.000	04 000 07	
0.47	First M&F Corporation		MS	8/30/2013		\$0.04F,000.00		\$0.00	60 F00 F00 00 C-Id i- 6-II	\$30,000,000.00	30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$5.745.400.00	E DAE	\$020.00	(\$499,600.00)
8	First Vernon Bancshares, Inc. Freedom First Federal Credit Union	Vernon Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	\$5,745,400.00	6,245	\$920.00	(000.000)
Ü	Freedom First Federal Credit Union			6/12/2013	Gubordinated Deberitures		\$3,270,000.00	ψ0.00	\$3,773,327.44 Redeemed, IIT dil	\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$2,2. 0,000.00	0,2,0,000	ψ1.00	
	Gateway Community Federal Credit Union			10/17/2012			. , ,	1.72		\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full				
	Genesee Co-op Federal Credit Union		NY	12/27/2016						\$279,000.00	300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union	Kinston	NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full				
	Greater Kinston Credit Union	Kinston	NC	4/10/2012						\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	*********	44.005	64.0 -	
	Guaranty Capital Corporation			12/21/2016	Subordinated Debastures		\$100,000,00	\$100,000.00	\$42.255.50 Eull investment out-t	\$14,000,000.00	14,000,000	\$1.00	
	Hill District Federal Credit Union	Pittsburgh Jackson	PA MS	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56 Full investment outstanding				
3.4	Hope Federal Credit Union IBC Bancorp, Inc.	Chicago	II		Subordinated Debentures Subordinated Debentures	\$4,205,000.00	\$4,520,000.00 \$3,881,000.00	\$4,520,000.00 \$8,086,000.00	\$602,164.44 Full investment outstanding \$1,674,588.14 Full investment outstanding				
3.35	IBW Financial Corporation	Washington	DC		Preferred Stock	\$6,000,000.00	45,001,000.00	\$0.00	\$6,369,000.00 Sold, in full				
-,	IBW Financial Corporation	Washington		12/30/2016		\$0,000,000.00		ψ0.30	, , , , , , , , , , , , , , , , , , , ,	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo			Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	7.7777	-,,,,,,		Marian III
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Footnote	Institution Name	City Hilo	State	Date Original Investment Type ¹ 11/18/2015	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fe \$698,000.00	e) Shares 698,000	Avg. Price \$1.00	(Realized Loss) / (Write-off) Gain
8	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$098,000.00	090,000	\$1.00	
0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016		\$5,154,000.00	\$0.00	\$3,730,000.07 (Nedseriled, III I dil	\$3,154,000.00	3,154,000	\$1.00	
3.8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full		2)101,000	4.1.00	
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016					\$4,551,000.00	4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,167.50 Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00	87,000	\$1.00	
3,4,22	Liberty County Teachers Federal Credit Union	Liberty New Orleans	TX LA	1/11/2017	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc. Liberty Financial Services, Inc.	New Orleans		9/24/2010 Preferred Stock 12/20/2016	\$5,645,000.00	\$3,069,000.00	\$0.00	\$12,000,804.33 30ld, II Tuli	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939.667.55 Sold, in full	\$10,331,023.00	11,554	ψ354.50	(\$142,311.00)
00	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016		\$000,000.00	φο.σσ	\$000,007.00 Cold, 117011	\$827,118.22	898,000	\$0.92	(\$70,881.78)
3.23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	40=1,1110==			(4.5,55
	M&F Bancorp, Inc.	Durham	NC	12/20/2016	, , , , , , , , , , , , , , , , , , , ,		,	,. ,	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,383,354.22 Full investment outstanding				
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00						
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$37,593.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$43,080.56 Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco		9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$46,491.67 Full investment outstanding				
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$144,618.11 Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	\$0.040.000.00	0.00-	£000 00	(000,000,00)
20	PGB Holdings, Inc.	Chicago	IL.	12/20/2016		\$4F0.000.00	#0.00	\$404.450.50 C-Id i- 6.II	\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	£4.40.000.00	450,000	to 00	(044,000,00)
2.7	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016	\$6 704 000 00		#0.00	\$70,000,00 \$614 \$- 6.0	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3,/	Premier Bancorp, Inc.	Wilmette	IIL.	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$70,000,00	6 704 000	\$0.04	(\$6,704,100.00)
8	Premier Bancorp, Inc. Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Wilmette	IL HI	1/29/2013 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	\$79,900.00	6,784,000	\$0.01	(\$0,704,100.00)
·	Prince Kunio Federal Credit Union / Hawaii Federal Credit Union Prince Kunio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures 9/9/2015		\$273,000.00	\$0.00	φουσ,στ2.50 Inedeemed, in Full	\$273,000.00	273,000	\$1.00	
3.8	PSB Financial Corporation	Many	I.A	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full	Ψ210,000.00	213,000	ψ1.00	
-,0	PSB Financial Corporation	Many	LA	12/28/2012	QU,104,000.00		ψ0.00	4.5,171,100.EE 1000011100, 1111 011	\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	\$0,707,000.00	0,104	¥1,000.00	
.,	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016		,,000.00	φο.σσ	. , . ,	\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$4,109.22 Full investment outstanding				· · · · · · · · · · · · · · · · · · ·
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				-
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full				
	Security Federal Corporation	Aiken	SC	10/31/2016					\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full				4
3.4.18	Shreveport Federal Credit Union	Shreveport	LA AR	12/27/2016	\$11,000,000.00	\$22,000,000,00	#0.00	\$25 700 400 00 C-Id i- 6:II	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,10	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock 11/29/2016	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	\$31,434,000,00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union	Arkadelphia Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$31,434,000.00	33,000	\$930.00	(\$2,300,000.00)
2.5	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016 Subordinated Debentures		\$1,703,000.00	\$0.00	\$1,002,133.70 00id, ii11dii	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	\$1,000,010.00	1,700,000	ψ0.00	(\$110,000.00)
	Southside Credit Union	San Antonio	TX	10/30/2013		\$1,100,000.00	ψ0.00	GI, 101,001.11 Trodouniod, III1 dii	\$1,100,000.00	1,100,000	\$1.00	
3.13	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	Q1,100,000.00	1,100,000	ψ1.00	
	State Capital Corporation	Greenwood	MS	10/11/2016	,		,	,,	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full				
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full				
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014					\$3,700,000.00	3,700,000	\$1.00	
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017					\$4,222,000.00	4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full				
00	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016		04 000	20.00	A4 754 000 00 O 11 : 4 II	\$71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	\$4.550.000.00	4.000.00	***	(0.00.00)
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017	\$0 TOE 005		to 705 6-1-1-	\$000.005.50 E.H.	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	IN	8/13/2010 Preferred Stock	\$2,795,000.00	\$40.4 000 00	\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA IN	9/24/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$424,000.00 \$10.000.00	\$424,000.00 \$10,000.00	\$56,321.33 Full investment outstanding				
0	Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union	Fort Wayne New York	NY	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,328.33 Full investment outstanding \$308,622.56 Sold, in full				
9	Union Settlement Federal Credit Union Union Settlement Federal Credit Union	New York	NY	12/30/2016 Subordinated Depentures		\$290,000.00	\$0.00	φουσ,022.30 30lu, II Tuli	\$271,714.78	295,000	\$0.92	(\$23,285.22)
3.8	United Bancorporation of Alabama, Inc.	Atmore	Al	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	Ψ2/1,/17./0	200,000	ψ0.32	(420,200.22)
-,0	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016	ψ. υ, υυυ, υυυ. υυ		ψ0.00	C,OTT,TTELE INCOMMING, III UII	\$10,300,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	Ţ. 1,111,300.00	10,000	Ţ.,	
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		Ţ.,000.00	φο.σσ	, , , , and	\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00	743,000	\$1.00	
8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,226,641.32 Sold, in part				
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00	245,800	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016					\$358,018.00	389,150	\$0.92	(\$31,132.00)
8	Virginia Community Capital, Inc.	Christiansburg		9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full				
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016 TOTALS	\$363,290,000.00	\$206,783,000,00	\$94.087.450.00	\$513.130.968.93	\$1,915,000.00 \$449,033,494.00 \$6	1,915,000	\$1.00	(\$26,952,056.00) \$0.0

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair years of \$10,000 and the company of \$10,0
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details					ter Exchange/Tran	sfer/Other	P	ayment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
																10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								+
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11,	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Оогрогалон	11000				Sommon Glock III Now Oil		7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Donahaaa	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Dos 5	7/10/2009	Exchange for preferred and	£ 4000 000 000	N/A	OI M O	10, 11,	0	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																12/16/2011 Partial Repayment	\$ 144,444	Dight to recover	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
																5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
-		I.		-1	1			•	1			•			1		1	p.000003	

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No. No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address Purchase Comparison Purchase Comparison Part Part																7/14/2009	Repayment*	\$, ,	N/A	-
Application Purchase Application App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase Purchase Purchase Colored Purchase Colored Purchase Colored Purchase Colored Purchase Colored Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler Aubum Hills Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulcilase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City 5		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bele	ow for exchange/transf	er details in connection with the re	ecapitalization conducted of	ı 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or I	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	962 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	d		Final Investment							
		Seller						C	ommitment 3		Final Commitment Amount ⁷	Amount 9		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amou	nt	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,2	50,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																211015 5 10 5	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,0	00,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,43	37,500	7/16/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			<u> </u>
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			-
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			
														, ,,,,,,,					
													2/14/2012	\$ 1,601,688		Membership Interest 10			-
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution ⁵	\$ 56,390,209 \$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 1,056,751
																,,			
																		Adjusted Distribution ^{5, 1} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,8	75,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

										minary Adjusted			Final Investment					1		
	-	Seller							C	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment ³	Final Comr	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment ³	Final Commitment Amount ⁷		Amount ⁹	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1 1 1 1 1 1 1 1 1 1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1 1000 Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part 1992																			\$ 41,556
Note 1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1 10000 10000 1 10000 1 10000 1 1																			
1 10000 10000 1 10000 1 10000 1 1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part 1998 Part 1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1 100000000000000000000000000000000																			\$ 75,372
Part 1 10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1 105200 Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P. Winnight Decided in Figure 1 Decided in Figure 2 Decided in Figure 3 Decide in Figure 3 Decided in Figure 3 Decided in Figure 3 D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese 8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P. Willington DE Purtiese Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 1,244,437,500 7/6,2010 \$ 474,550,000 1/7/2012 \$ 74,446,600 \$ 3,400,003,72 Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P. Winnigston 1																			\$ 1,544
1152072 \$ 63.787.463 \$ 340,262.914 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)13 \$ 209,950.921 Membership homest 10 1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2 1/2																			
1/15/2019 1/15																			
1/36/2013 \$ 2/19/98/80 \$ 69.38/5604 Membership Interest 10 2/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.050/189 Membership Interest 10 4/16/2013 Bistribution 6,11 \$ 164,622 4/16/2013 Bistribution 6,11 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/199 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/199 \$ 3.85/189 \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 3252013 \$ 30,309,198 \$ - Membership Interest 10 41,02013 Distribution 6-11 \$ 29,999 41,02013 Distribution 6-11 \$ 3,999 41,02013 Distribution 6-11 \$ 5,000 41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par \$ 322,201 6 \$ 2,488,875,000 T/16,2010 \$ 949,100,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds 111,5201 5 195,000,000 5 485,424,84 Proceeds 111,5201														,.			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000 Debt Obligation w Contingent Proceeds 11/15/2012 S 149,000,000 S 800,000,000 Debt Obligation w Contingent Proceeds De													3/25/2013	a 30,369,198	>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds 11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000,000 \$ 108,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent 1/15/2013 \$ 62,456,214 \$ 375,212,503 Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution ^{5, 11} \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution ^{5, 11}	\$ 750,004
																\$ -			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest ¹⁰	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013					Distribution ^{5, 11}	\$ 27,999,860
											i							6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.