Trivestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Triseaury's investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore here is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
United the Investment is no obey held by Treasury, but some remains
In part – part of the Investment is no obey held by Treasury, but some remains
Warrants outstanding — Treasury's werrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and suctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 10, 2017

CAPITAL PURCHASE PROGRAM

									Capital	Repayment / Disposition / Auction <sup>3,5</sup>			Warrant Proceeds
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandin	na Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding					
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ	10/27/2010					\$12,000,000.00	12,000 \$1,000.00			\$326,576.00 231,782
8.14.18.44	1ST CONSTITUTION BANCORP	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11 748 156 44	Redeemed, in full; warrants not outstanding					\$326,576.00 231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	\$6,000,000,00	70.00							
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00	10,400 \$1,000.00			\$220,000.00 220
102	1ST FINANCIAL SERVICES CORPORATION  1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE	NC NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8.000.000.00	16.369 \$488.73	(\$8,369,000.00)		
11	1ST FINANCIAL SERVICES CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND	IN	1/231/2013 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125 480 000 00	Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,369 \$488.73	(\$6,369,000.00)		
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010	\$1.11,000,000.00		4.201.00100000		\$111,000,000,00	111.000 \$1.000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011									\$3,750,000.00 837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding					
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	PL NC	11/18/2009 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1 274 909 59	Sold, in full; warrants outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00 500
	ARAT FINANCIAL CORPORATION ARAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,300,000.00	\$0.00	\$1,214,505.05	Sold, III luii, Wallants outstanding	\$815 100 00	2 964 \$275 00	(\$2 148 900 00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014						(\$50,000.00)	,==,		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014					\$150,621.36	536 \$281.01	(\$385,378.64)		
8,14,44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC.	3/19/2014	\$12,720,000.00	\$0.00	P45 074 700 00	Dede-med in 6.8		(\$1,506.21)			
0,14,44	ADBANC, INC. ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants 7/21/2011	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000,00	12.720 \$1,000.00			\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	W12.120.000.00	12.720 91.000.00			400.000.00
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013					\$877,729.70	893 \$982.90	(\$15,270.30) (\$96,119.10)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013					\$5,524,880.90	5,621 \$982.90	(\$96,119.10)		\$337,363.35 326
101	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL AV	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	67 504 004 70	Sold, in full: warrants not outstanding		(\$64,026.11)			
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	\$4,781,000,00	30.00	37.301.001.70	Soid, in luir, warrants not outstanding	\$208,870.74	234 \$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67	4,547 \$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK AK	3/26/2013						(\$7,324.33)			\$2.370.908.26 175.772
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	GA.	4/1/2014 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3 581 307 27	Sold, in full; warrants not outstanding					az,3/0,908.26 175,772
	ALLIANCE BANCSHARES, INC.		GA	3/27/2013	\$2,500,000.00	φυ.00	φ3,301,381.21	Cood, in son, multiditio flot outstanding					\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)		\$44,746.31 48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013						(\$25,000.00)			
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$00.040.000 CC	20.040			
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	5/13/2009 6/17/2009					\$26,918,000.00	26,918 \$1,000.00			\$900,000.00 173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding					173,008
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00	7,500,000 \$0.75	(\$1.873.425.00)		\$504,900.00 600,000
0 127	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1.452.752.00	Sold, in full; warrants not outstanding		(\$90,025.20)			
0,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL.	12/28/2016	\$3,632,000.00	\$0.00	\$1,403,703.00	Sold, Ill full, Wallants not outstanding	\$1,044,000.00	3.652 \$285.87	(\$2.608.000.00)		
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding					
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012					\$280,115,76	344 \$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/19/2012					\$6,559,920.24 \$50,160,264.00	8,056 \$814.29 61.600 \$814.29	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00 3,500
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	11/16/2012					\$50,100,204.00	(\$570.003.00)	(\$11,439,736.00)		\$3,291,750.00 3,500
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(0.000000)			
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011					\$3,674,000.00	3,674 \$1,000.00			\$184,000.00 184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	60 400 000 00	2,492 \$1,000.00			\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	NY	9/15/2011 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3 803 257 308 33	Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00			\$125,000.00 125
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009	40/00/00/00/00		401000120-1000100		\$3,388,890,000.00	3,388,890 \$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009									\$340,000,000.00 24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding					\$90,000.00 90
8,11,14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	KS	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 220 141 67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00
0,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011	\$0,000,000.00	φυ.σο	\$1,EE0,141.01	redecined, in fail, warrants not edistarraing	\$6,000,000,00	6.000 \$1.000.00			\$300,000.00 300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438,67	Sold, in full; warrants not outstanding					
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		
45	AMERIS BANCORP  AMERISERV FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA PA	8/22/2012 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	PO4 CO4 CCC CC	Redeemed, in full; warrants not outstanding					\$2,670,000.00 698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	\$21,000,000.00	\$0.00	\$24,001,000.00	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011					42-10-010-0-0	-,,			\$825,000,00 1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding					
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013					\$359,040.00	374,000 \$0.96 2 200,000 \$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NF	3/27/2013					\$2,112,000.00 \$2,328,960.00	2,200,000 \$0.96 2,426,000 \$0.96	(\$88,000.00) (\$97,040.00)		\$259,875.00 250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013					ψε,σ20,σ00.00	(\$48,000.00)	(00.040,169)		230,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding					
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013	20.110.010		A		\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD MD	1/30/2009 Preferred Stock w/ Warrants 4/18/2012	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding	\$4,076,000.00	4,076 \$1,000.00			
									\$4,076,000.00	4,076 \$1,000.00 4.076 \$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		3/6/2013									\$3,735,577.67 367,916
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		3/6/2013					\$4.076,000.00				
11	ANNAPOLIS BANCORP, INC. /F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. /F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding					
11	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00	262,500 \$1,000.00			
11	ANNAPOUS BANCORE, INC. / F.N.B. CORPORATION ANNAPOUS BANCORE, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 9/14/2011	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding		262,500 \$1,000.00 262,500 \$1,000.00			
8,17	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 12/6/2011	\$525,000,000,00 \$2,000,000,00	\$0.00			\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00			\$3,435,005,65 3,983,308
8,17	ANNAPOLIS BANCORP, INC, L'F.N.B. CORPORATION ANNAPOLIS BANCORP, INC, L'F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON	MD	382013 5282015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 1/28/2011 1/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014				Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00		\$292,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8,17	ANNAPOUS BANCORP. INC. / F. N. CORPORATION ANNAPOUS BANCORP, INC. / F. N. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON	MD	38/2013 5/28/2015 11/21/2009 Preferred Stock w/ Warrants 4/8/2011 8/14/2011 12/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014 2/7/2014					\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005.65 3,983,308
8,17	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON	MD	38(2013) 52(2016) 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2001) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 13/2 (2014) 13/2 (2014)	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8.17	ANNAPOUS BANCORP. INC. / F. N. CORPORATION ANNAPOUS BANCORP, INC. / F. N. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON	MD	38(2013) 52(2016) 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2001) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 13/2 (2014) 13/2 (2014)			\$2,503,554.78		\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8.17 8.14.44	ANNAPOUS BANCORP. INC. / F.N.B. CORPORATION ANSPOULATE BANC-CORP ANSPOULATE BANC-CORP ASSOCIATE BANC-CORP ATLANTIC BANC-SHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON ASPIVILLE NASHVILLE NASHVILLE PALO ALTO	MD	38/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/8/2011 11/22/2009 Preferred Stock w/ Exercised Warrants 11/28/2010 11/28/2011 11/28/2010 21/7/2014 21/7/2014 21/7/2019 21/2010 Preferred Stock w/ Exercised Warrants 21/7/2014 31/9/2014 31/9/2014 31/9/2014 31/9/2014	\$2,000,000.00	\$0.00	\$2,503,554.78 \$8,798,415.33	Sold, in full; warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10,798.98 10
8,17 8,14,44 11	ANNAPOUS BANCORP, INC, /F NB. CORPORATION ANNAPOUS BANCORP, INC, /F NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE, FENNANGAL, HOLDINGS.  EXPERIMENT BANCHOLDING, INC. / FERNINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / FERNINSULA BANK HOLDING CO.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE PALO ALTO PALO ALTO	MD	38/2013 5.28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 11/21/2008 Preferred Stock w/ Exercised Warrants 11/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014 2/7/2014 2/7/2014 2/7/2014 2/7/2019 1/8/2019 1	\$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33	Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00	262.500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00 (\$25,000.00)		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10.798.98 10 \$370.000.00 370
8.17 8.14.44	ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANDAL HOLDINGS AVENU	ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFTON  BLUFFTON  BL	MD	3862013 5282016 1172 (2000) Preferred Stock w/ Warrants 1172 (2000) Preferred Stock w/ Warrants 1172 (2001) 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011 11262011	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10,798.98 10
8.17 8.14.44 11	ANNAPOUS BANCORP, INC. / F. N. B. CORPORATION ANNAPOUS BANCORP, INC. / F. N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATAMITIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FENANCIAL HOLDINGS AVENUE F	ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO	MD	38/2013 5.28/2015 11/21/2008 Preferred Stock w/ Warrants 4/8/2011 11/22/2009 Preferred Stock w/ Exercised Warrants 11/22/2011 11/22/2010 11/22/2010 11/22/2010 11/22/2014 11/22/2014 11/22/2014 11/22/2014 11/22/2014 11/22/2014 11/22/2014 11/22/2014 11/22/2015 11/22/2016 11/22/	\$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262.500 \$1,000.00  1,950 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00  6,000 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$370,000,00 370 \$190,781,12 81,670
8.17 8.14.44 11 8.44 8.17.44	ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANDAL HOLDINGS AVENU	ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFTON  BLUFFTON  BL	MD	3462013 5.262015 5.262015 11.721200B Preferred Stock w/ Warrants 11.721200B Preferred Stock w/ Warrants 12.762011 12.762011 12.762011 12.762011 12.762011 12.762011 12.762000 Preferred Stock w/ Exercised Warrants 12.762000 Preferred Stock w/ Exercised Warrants 13.762000 Preferred Stock w/ Exercised Warrants 13.762000 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,305 \$85,031,02 88 \$10,798,99 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUIS BANCORP, INC, I PA B. CORPORATION ANNAPOUIS BANCORP, INC, I PA B. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANC-SHARES, INC. AT	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO DAL TO DAL TO DAL TO DAL GREEN BASHULE DALO ALTO DALO DALO ALTO DALO ALT	MD	3482013 5.292015 5.292015 11.721208D Preferred Stock w/ Warrants 11.721208D Preferred Stock w/ Exercised Warrants 12.862011 12.862011 12.862011 12.862011 12.862011 12.862001 12.8620000 12.86200000000000000000000000000000000000	\$2,000,000 00 \$7,400,000 00 \$6,000,000 00 \$21,100,000 00 \$13,669,000 00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262.500 \$1,000.00  1,950 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00  6,000 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$370,000,00 370 \$190,781,12 81,670
8.44	ANNAPOLIS BANCORP, INC. / F. N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F. N.B. CORPORATION ASSOCIATED BANC-CORP BANC-CORP FINANCIAL INC. BANCORP FINANCIAL INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BELLETION BLUFFION BLU	MD	3482013 5.282015 11.212008 Preferred Stock w/ Warrants 4482011 91.42011 91.42011 91.42011 91.42011 12.72016 2.772016 2.772016 2.772016 2.772016 2.772016 2.772017 2.7	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,305 \$85,031,02 88 \$10,798,99 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUS BANCORP, INC. / F. NB. CORPORATION ANNAPOUS BANCORP, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ATLANTIC BANCSHARES, INC. AVENUE, FINANGAL, HOLDINGS, BANCHORP, FORDER, TANCHORPORATED BANCHORP, FINANGAL, INC. BANCHORP, FINANGAL, INC. BANCHORP RINGAL, INC. BANCHORP RINGE ISLAND, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY OREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO BLOOM BROOK PROVIDENCE PROVIDENCE	MD	38/2013 5.292/015 11/21/2009 Preferred Stock w/ Warrants 4/6/2011 11/21/2009 Preferred Stock w/ Warrants 4/6/2011 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014 2/7/2014 2/7/2009 Preferred Stock w/ Exercised Warrants 11/28/2009 Preferred Stock w/ Exercised Warrants 12/14/2009 Preferred Stock w/ Exercised Warrants 12/14/2009 Preferred Stock w/ Warrants	\$2,000,000 00 \$7,400,000 00 \$6,000,000 00 \$21,100,000 00 \$13,669,000 00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262.500 \$1,000.00  1,950 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00		\$292,500.00 \$7,500.00	\$1,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$310,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055 \$410,000,00 410
8.44 8.17,44	ANNAPOUS BANCORP. INC. / F. NB. CORPORATION ANNAPOUS BANCORP. INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANCSHARES. INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVEDBANK HOLDING. INC. / FREINISULA BANK HOLDING CO. AVEDBANK HOLDING. INC. / FREINISULA BANK HOLDING CO. BANCIBARE FROMEN, INC. ORPORATED BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP BRODE SLAND, INC. BANCORP BRODE SLAND, INC. BANCORP BRODE SLAND, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASSMILE PALO ALTO PALO ALTO OANS BROOK OAN BROOK OAN BROOK OAN BROOK PROVIDENCE	MD	3862013 5.262015 11.21200B Preferred Stock w/ Warrants 11.21200B Preferred Stock w/ Warrants 11.242011 12.262011 12.262011 12.262011 12.262001 12.262000 Preferred Stock w/ Exercised Warrants 12.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Warrants 13.262000 Preferred Stock w/ Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.27142011 13.271000 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554,78 \$8,798,415,33 \$7,563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500,00 \$7,500,00	\$3,435,005,65 3,983,305 \$85,031,02 88 \$10,798,99 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUS BANCORP, INC, I FA B, CORPORATION ANNAPOUS BANCORP, INC, I FA B, CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIA HOLDINGS BANCH HOLDING, INC, I FERNISSUL BANK HOLDING CO. BANCH HOLDINGS INC. AVENUE FINANCIA HOLDING CO. BANCH HOLDINGS CORPORATION	ANNAPOLIS ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO DATE PALO PALO DATE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	MD MD WI WI WI WI WI SC SC SC SC TN TN TN CA AL AL IL	3482013 5.292015 11.721200E Preferred Stock w/ Warrants 11.721200E Preferred Stock w/ Warrants 12.762011 12.762011 12.762011 12.762010 12.762010 12.762010 12.76200E Preferred Stock w/ Exercised Warrants 12.762000 12.76200E Preferred Stock w/ Warrants 11.762000E Preferred Stock w/ Warrants 11.762000E Preferred Stock w/ Warrants 17.762013 17.762013 17.762013 17.762013 17.762013 17.762000 Preferred Stock w/ Exercised Warrants 17.762000 Preferred Stock w/ Exercised Warrants 17.762000 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00 \$46,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500.00	\$1,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$310,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055 \$410,000,00 410
8.44 8.17,44	ANNAPOLIS BANCORP, INC. / F. N. CORPORATION ANSPOLIS DANCORP, INC. / F. N. CORPORATION ASSOCIATED BANC-CORP BANC-CORP ENDORS IN INC. BANC-CORP FINANCIAL IN	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON DANSHVILLE NASSMVILLE NASSMVILLE NASSMVILLE DAN DAN TO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO BLUFFELD OAK BROOK PROVIDENCE PROV	MD MD WI WI WI WI WI WI SC SC SC SC SC AT THE TIME SC A AL AL IIL RI RI RI RI MS MS MM	3482013 5-5282015 11/21/2008 Preferred Stock w/ Warrants 4/82011 11/21/2008 Preferred Stock w/ Warrants 4/82011 12/12/2009 Preferred Stock w/ Exercised Warrants 2/17/2014 12/202009 Preferred Stock w/ Exercised Warrants 2/17/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/202009 Preferred Stock w/ Exercised Warrants 9/18/2011 13/202009 Preferred Stock w/ Exercised Warrants 2/18/2019 13/18/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 12/18/2008 Preferred Stock w/ Exercised Warrants 8/18/2011 12/18/2008 Preferred Stock w/ Exercised Warrants 8/18/2011 12/202009 Preferred Stock w/ Exercised Warrants 8/2/202009 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/2020 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,590,000,00 \$262,590,000,00 \$1,950,000,00 \$3,0000,00 \$7,400,000,00 \$21,100,000,00 \$21,100,000,00 \$33,000,000,00 \$33,000,000,00 \$48,000,000,00	262,500 \$1,000,00  1,950 \$1,150,00  99 \$1,150,00  (\$25,000,00)  7,400 \$1,000,00  6,000 \$1,000,00  21,100 \$1,000,00  13,869 \$1,000,00  30,000 \$1,000,00  46,000 \$1,000,00		\$292,500,00 \$7,500,00	\$3.435,005.65 3.983,302 \$85,031.02 88 \$10.798.98 10 \$310.798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055 \$410,000.00 410 \$140,000.00 1192,967
8.44 8.17,44	ANNAPOUS BANCORP, INC, I FA B, CORPORATION ANNAPOUS BANCORP, INC, I FA B, CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIA HOLDINGS BANCH HOLDING, INC, I FERNISSUL BANK HOLDING CO. BANCH HOLDINGS INC. AVENUE FINANCIA HOLDING CO. BANCH HOLDINGS CORPORATION	ANNAPOLIS ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO DATE PALO PALO DATE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	MD MD WI WI WI WI WI SC SC SC SC TN TN TN CA AL AL IL	3482013 5.292015 11.721200E Preferred Stock w/ Warrants 11.721200E Preferred Stock w/ Warrants 12.762011 12.762011 12.762011 12.762010 12.762010 12.762010 12.76200E Preferred Stock w/ Exercised Warrants 12.762000 12.76200E Preferred Stock w/ Warrants 11.762000E Preferred Stock w/ Warrants 11.762000E Preferred Stock w/ Warrants 17.762013 17.762013 17.762013 17.762013 17.762013 17.762000 Preferred Stock w/ Exercised Warrants 17.762000 Preferred Stock w/ Exercised Warrants 17.762000 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00 \$46,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000 00 \$262,500,000 00 \$1,950,000 00 \$50,000 00 \$7,400,000 00 \$21,100,000 00 \$13,669,000 00 \$30,000,000 00	262.500 \$1.000.00  1.850 \$1.150.00  (\$25.000.00)  7.400 \$1.000.00  6.000 \$1.000.00  21.100 \$1.000.00  13.660 \$1.000.00  13.660 \$1.000.00		\$292,500.00 \$7,500.00	\$3.435,005.65 3.983,302 \$85,031.02 88 \$10.798.98 10 \$310.798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055 \$410,000.00 410 \$140,000.00 1192,967

Footnote	Institution Name	City	State Da	ate Original Investment Type <sup>1</sup>	Original Investment Amount Outstandii	ng Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Podulote	SANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31	/2013 /2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	Total Casil Back	Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)	(Realized Loss)/ (Witte-Oil)	Gaiii	We Allount We Shares
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15	/2013		\$0.00			\$50,000,000.00	50,000 \$1,000.	00		\$15,000.00 730,994
8.14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14	/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680,76	Sold, in full: warrants not outstanding	\$451 600 92	486 \$929	22 (\$34,300.08		
	BANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19 MN 12/20	/2012					\$451,600.92 \$481,335.96	486 \$929. 518 \$929. (\$9,329,37)	22 (\$34,399.08 22 (\$36,664.04		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 1/11/ MN 3/26							(\$9,329.37) (\$15,670.63)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28 NC 1/9	/2008 Preferred Stock w/ Warrants	\$15,000,000,000,00 \$10,000,000,000	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 12/9	/2009					\$25,000,000,000.00	1,000,000 \$25,000.	00		\$305,913,040.28 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9 NC 1/16	/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 11/30 NC 1/11	/2012 /2013					\$2,502,000.00	(\$25,000,00) \$834.	00 (\$498,000.00		\$100,100.00 150
44	SANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14	/2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.	20		
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27 CA 10/26	/2011					\$17,000,000.00	17,000 \$1,000.	00		\$125,000.00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 3/13/ NV 10/21/	/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full: warrants not outstanding	\$955,240.00	2.672 \$357.	50 (\$1.716.760.00		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 1/6	/2014	\$28,000,000,00	\$0.00	\$30,155,095.11		4000/21000	(\$25,000.00)	, , , , , , , , , , , , , , , , , , ,		
	BANK OF MARIN BANCORP	NOVATO NOVATO	CA 12/5 CA 3/31	/2008 Preferred Stock w/ Warrants /2009	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000 \$1,000.	00		
11		NOVATO NEW YORK	CA 11/23	/2011 /2008 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3 231 416 666 67	Redeemed, in full; warrants not outstanding					\$1,703,984.00 154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY 6/17/	/2009	<del></del>				\$3,000,000,000.00	3,000,000 \$1,000.	00		\$136,000,000.00 14,516,129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE		/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00 14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 7/16 AR 12/12	/2008 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67	Redeemed, in full: warrants not outstanding	\$3,294,750.00	13,179 \$250.	00 (\$9.884,250.00		
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4 AR 11/24	/2009	910,000,000.00	40.00	\$51,554,155.57	redecined, in fail, warranto not edistarding	\$75,000,000.00	75,000 \$1,000.	00		\$2,650,000.00 379,811
8,106	BANK OF THE OZAKKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30	/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding					
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKEIRST CAPITAL CORPORATION	DENVER MACON	CO 4/24	/2014 /2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639 \$1,000.	00		\$632,000.00 632
	SANKFIRST CAPITAL CORPORATION SANKFIRST CAPITAL CORPORATION	MACON MACON	MS 9/8	/2011					\$15,500,000.00	15,500 \$1,000.	00		\$775,000.00 775
8,14	SANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13 SC 11/9	/2009 Preferred Stock w/ Exercised Warrants /2012	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.	00 (\$100,000.00		\$21,880.50 50
	SANKGREENVILLE FINANCIAL CORPORATION SANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/ SC 3/26	/2013						(\$9,000,00) (\$16,000,00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/ WA 4/3	/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 6/12	/2013					\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.	32 (\$14,282,320.00		\$134,201.00 243,998
8.14.44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6 NE 7/28	/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.	20		\$40,000.00 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16	/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding					\$40,000.00
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24 ME 7/28	/2010 /2010			·		\$18,751,000.00	18,751 \$1,000.	00		\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/ NC 6/17/	/2008 Preferred Stock w/ Warrants	\$3.133.640.000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full: warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.	20		
	BB&T CORP.	WINSTON-SALEM	NC 7/22	/2009					\$3,133,040,000.00	3,134 \$1,000,000.	30		\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3 AL 7/1	/2009 Preferred Stock w/ Exercised Warrants /2014	\$1,706,000.00	\$0.00	\$2,315,853.14		\$1,706,000.00	1,706 \$1,000.	00		\$85,000.00 85
	3CSB BANCORP, INC. 3CSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23 MD 1/26		\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full: warrants not outstanding	\$10,800,000.00	10,800 \$1,000.	10		
	BCSB BANCORP, INC.	BALTIMORE							\$10,800,000.00	10,000 \$1,000.	30		\$1,442,000.00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30- CA 7/F	/2013 /2009 Preferred Stock w/ Exercised Warrants /2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.	00		
	BEACH BUSINESS BANK REACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/ CA 3/7/	/2011					\$1,500,000,00 \$1,500,000,00	1,500 \$1,000. 1,500 \$1,000.	00		
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6/6	/2012					\$1,200,000.00	1,200 \$1,000.			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA 6/12	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00				\$300,000.00 300
	REPKSHIPE RANCORD INC. / CLISTOMERS RANCORD INC.	PHOENIXVILLE PITTSFIELD	PA 12/28	/2011	\$40,000,000.00	\$0.00	\$41 917 777 78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2.892 \$1,000.	00		\$145,000.00 145
	SERKSHIRE HILLS BANCORP, INC. SERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		/2008 Preferred Stock w/ Warrants /2009	940,000,000.00	\$0.00	941,511,711.10	redecined, in fail, warranto not edistarding	\$40,000,000.00	40,000 \$1,000.	00		
		PITTSFIELD BERN		/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 9/1	/2011 /2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$2 902 022 67	Redeemed, in full; warrants not outstanding	\$985,000.00	985 \$1,000.	00		\$50,000.00 5
0,14,10	SIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM		(2009) (2011)	\$1,744,000.00	\$0.00	\$3,003,022.07	Redeemed, in full, warrants not outstanding					
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE	FL 6/19	/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.			\$82,000.00 82
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 2/7	/2013					\$2,532,140,00 \$3,700,820.00	2,600,000 \$0. 3,800,000 \$0.	97 (\$67.860.00 97 (\$99,180.00		\$64.158.97 64.000 \$140,347.75 140,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/8 FL 3/26						\$3,700,820.00	(\$62,329.60)	(\$55,100.00		\$140,347.75
8	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 3/13/ WI 10/29/	/2009 Preferred Stock w/ Exercised Warrants /2012	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00	205 \$910.	00 (\$18,450.00		
	BLACKHAWK BANCORP. INC.	BELOIT BELOIT	WI 10/31/ WI 1/11/	/2012					\$8,913,450.00	9,795 \$910. (\$91,000.00)	00 (\$881,550.00		\$470,250.00 500
8.14	BLACKRIDGE FINANCIAL. INC.	FARGO	ND 5/22 ND 6/27	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding					
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 9/12	/2012					\$2,250,000.00 \$2,750,000.00	2,250 \$1,000. 2,750 \$1,000.	00		\$250,000.00 250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 3/6 MO 10/29	/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$11,938,437,34	Sold, in full: warrants not outstanding	\$19.630.00	26 \$755.	00 (\$6.370.00		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/31	/2012					\$9,040,370.00	11,974 \$755.	00 (\$2,933,630.00		\$541,793.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/ IN 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible		(\$90,600.00)			
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE OVERLAND PARK	IN 2/10		\$21,750,000.00	\$0.00		Sold, in full; warrants not outstanding			(\$5,000,000,000		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 10/18	/2013	921,730,000.00	φυ.00	921,204,001.03	Coop, in rais, wallants not outstanding	\$3,177,232.50 \$18,085,785.00	3,250 \$977. 18,500 \$977.	61 (\$72,767.50 61 (\$414,215.00		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/ KS 1/6	/2014		$\overline{}$			\$18,085,785.00	(\$212,630.18) \$977.	(\$414,215.00		
	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 1/7	/2015 /2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					\$3,056.00 130,977
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 8/30.	/2013					\$7,500,000.00	7,500 \$1,000.	00		\$375,000.00 375
		THOMASVILLE THOMASVILLE	NC 12/5 NC 8/29	/2012	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.	23 (\$2,462,350.20		
8.14.44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 9/19/ CT 2/27/	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5,672,020.7F	Redeemed, in full; warrants not outstanding					\$939,920.00 543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 8/4	/2011					\$4,797,000.00	4,797 \$1,000.	00		\$240,000.00 240
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 1/16 ND 3/14		\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.	08	\$154.44	\$29,737.13 30
	BNCCORP INC	BISMARCK	ND 3/17/	/2014					\$19,950,000.00	(\$201,147.00) \$1,001.	08	\$21,546.00	\$966,456,56 975
8,14,44	SNCCORP, INC. 30H HOLDINGS, INC.	BISMARCK HOUSTON	ND 4/25 TX 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding					
14,15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 7/14 WI 5/15	/2011 /2009 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.	00		\$500,000.00 500
	BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/8	/2013					\$5,586,000.00	5,586,000 \$1.	11	\$592,730.46	\$232,180.54 179,000 \$129,709.80 100,000
	SUSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSCOBEL BOSTON	WI 3/11/ WI 4/9/ MA 11/21/	/2013					\$3,300,000,00	(\$61,787.30) \$1.		\$592,730.46	φ129,709.00 100,000
		BUSTON	MA 11/21	/2008 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50,000 \$1,000	00		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 1/13	/2010			·						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13	(2010					\$104,000,000.00	104,000 \$1,000.			\$6 202 522 25 2 207 F00
11	SOSTON PRIVATE FINANCIAL HOLDINGS INC. SIRIDGE CAPITAL HOLDINGS  STRIDGE CAPITAL HOLDINGS	BOSTON BOSTON BOSTON SAN JOSE	MA 1/13 MA 6/16 MA 2/7 CA 12/23	/2010 /2011 /2008 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$104,000,000.00	104,000 \$1,000.	00		\$6,202,523.25 2,887,500
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON BOSTON	MA 1/13 MA 6/16 MA 2/7	/2010 /2011 //2018 /2008 Preferred Stock w/ Warrants /2011	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			00		\$6,202,523.25 2,887,500

Company   Comp	Footnote	Institution Name	City	tate Date Original Investment Type 1	Original Investment Amount Outstan	ndina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (	Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Column   C	Bi	RIDGE CAPITAL HOLDINGS RIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					\$1,395,000.00 396,412
Company   Comp	BI	RIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	11/19/2013					\$10,450,000.00		(\$27,550,000.00)		\$709,155.81 1,900
	.10,18,65,96,99,136 Bi	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$8,047,220.58	\$8,287,964.07	Sold, in part; warrants not outstanding		(\$104.500.00)			
Company	BI	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/22/2016					\$6.952.779.42	4,702.860 \$1.59		\$524,767.98	
Company of the Comp					\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000,00	50,000 \$1.05		\$2,000.60	
April 1985   Property of the Control of the Contr	В	ROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013						2,340,000 \$1.05			\$125,135.60 120,000
Company	.14,44 BI	ROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
The second control of the control	BI	ROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011	\$15,000,000,00	\$0.00			\$11,000,000.00	11,000 \$1,000.00			\$550,000.00 550
Control   Cont	BI	USINESS BANCSHARES INC	CLAYTON MO	5/23/2012	313.000,000.00	30.00	310.707.700.04	Assessment, in this, warrants not constanting					
March   Marc	BI	JSINESS BANCSHARES, INC. USINESS BANCSHARES, INC.		4/24/2013					\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00			\$750,000.00 750
The control of the				3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000,00	607 \$1,000,00			\$30,000,00 30
Second Market   1985	1 C	&F FINANCIAL CORPORATION	WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding					30,000,00
A		4F FINANCIAL CORPORATION  &F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA										
Color   Colo	C	AF FINANCIAL CORPORATION	WEST POINT VA	5/14/2014	64 767 000 00	60.00	640.674.000.00	Dedecated in 6.8 comments and contained in					\$2,303,180.00 167,504
Column	C	ACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009		30.00	310,074,333,00	Assessment, in this, warrants not constanting					
Company   Comp	25 C	ACHE VALLEY BANKING COMPANY ADENCE FINANCIAL CORPORATION	LOGAN UT STARKVILLE MS		\$44.000.000.00	\$0.00	\$41.984.062.50	Sold, in full: warrants not outstanding		9,407 \$1,000.00			\$238,000.00 238
March   Marc	C	ADENCE FINANCIAL CORPORATION	STARKVILLE MS	3/4/2011					\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)		
Control   Cont	l C	ALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	9/15/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
Control   Cont	.11,14 C	ALIFORNIA OAKS STATE BANK ALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3.300.000.00	3.300 \$1.000.00			\$165,000.00 165
Decomposition   Control	C	ALVERT FINANCIAL CORPORATION	ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding					\$52.000.00 52
1.	.130 C	ALWEST BANCORP	RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding					352.UUU.UU 52
Company   Comp	11 14 C	APITAL BANCORP, INC.	ROCKVILLE MD	12/23/2015		\$0.00						\$233,000.00	
10	C	APITAL BANCORP, INC.	ROCKVILLE MD	12/30/2010					\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
Control part of the Control   Cont	C	APITAL BANK CORPORATION	RALEIGH NC	1/28/2011 Preterred Stock W Warrants					\$41,279,000.00	41,279 \$1,000.00			
Company		APITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants	\$51,001,000	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding		1,227,664 \$2.00	(\$2.644.672.00)		
A	1 C.	APITAL ONE FINANCIAL CORP	MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding			(42)0 - 1(0 - 2100)		
Color   Colo	IC.	APITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2009					\$3,555,199,000.00	3,555,199 \$1,000.00			\$146,500,064.55 12,657,960
Company   Comp	.14 C	APITAL PACIFIC BANCORP  APITAL PACIFIC BANCORP	PORTLAND OR OR		\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247 727 04	264 \$938.36	(\$16.272.96)		
March   Marc	C	APITAL PACIFIC BANCORP	PORTLAND OR	11/9/2012					\$3,505,712.96	3,736 \$938.36	(\$230,287.04)		\$169,042.00 200
Color   Colo	4,15,45 C	ARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding					
Cold for the cold of the col	C.	ARDINAL BANCORP II, INC.	WASHINGTON MO	9/8/2011	\$16,000,000,00	\$0.00	\$19 941 788 94	Sold in full: warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00			\$313,000.00 313,000
Control and Cont	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/2013			¥101011110000		\$14,525,843.40				
Miles Britished   Miles Brit	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/21/2013 3/26/2013					\$435,756,60		(\$30,243,40)		
Column   C				4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00	\$3 994 452 00	Sold in full: warrants not outstanding					\$1,800,000.00 357,675
Marie No. Brief No.   Months	C	AROLINA TRUST BANK	LINCOLNTON NC	11/30/2012	ţ 11333133	4	<b>Q</b> 0100 11 10 <b>2</b> 100		\$3,412,000.00		(\$588,000.00)		
Column   C	C	AROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15,880.00)			
Column   C	1 0	AROLINA TRUST BANK ARROLI TON BANCORP	LINCOLNTON NC BAI TIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants	\$9 201 000 00	\$0.00	\$11 388 958 51	Redeemed in full: warrants not outstanding					\$19,132.00 86,957
March   Marc	C.	ARROLLTON BANCORP	BALTIMORE MD	4/19/2013					\$9,201,000.00	9,201 \$1,000.00			\$213,594.16 205,379
Column	.11.36 C	ARVER BANCORP, INC. ARVER BANCORP, INC.	NEW YORK NY NEW YORK NY	1/16/2009 Preferred Stock 8/27/2010				-	\$18,980,000.00	18,980 \$1,000.00			
1.   Color	C	ASCADE FINANCIAL CORPORATION ASCADE FINANCIAL CORPORATION	EVERETT WA		\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding			(\$22,720,000,00)		
Color Company Augustion   Color Color   Color Color Color   Color	1 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding			(\$22,720,000.00)		
CATURAL INFORMATION DEC.   CATURAL C		ATHAY GENERAL BANCORP	LOS ANGELES ICA	3/20/2013 9/30/2013					\$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00			
CATURAL INFORMATION DEC.   CATURAL C	14.19.44 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/9/2013	\$3,000,000,00	\$0.00	\$7 449 074 47	Redomed in full: warrants not outstanding					\$13,107,778.30 1,846,374
1.5   1.5	C	ATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/22/2009 Preterred Stock W Exercised Warrants	\$3,500,000.00	\$0.00	\$7,440,071.47	Redeemed, in fair, warrants not outstanding					
1.5   1.5	57 97 CI	ATSKILL HUDSON BANCORP, INC.  B HOLDING CORP.	ROCK HILL NY ALEDO IL	7/21/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271,579,53	Currently Not Collectible	\$6,500,000.00	6,500 \$1,000.00			\$263,000.00 263
Column   C	C	BR BANCORP	ALEDO IL CARTERSVILLE GA	10/14/2011		\$0.00					(\$4,114,000.00)		
Color   Colo	CI	BB BANCORP	CARTERSVILLE GA	12/29/2009 Presented Stock W Exercised Warrants	\$1,753,000.00	\$0.00	34,502,141.00	Suid, III luii, Wallants not outstanding					
Column   C				11/28/2012 11/29/2012									\$115,861.34 132
\$55 BANC-COPP    ROSSELVINLE   A.   \$72700   Princed Stook of Encoded Years   \$4,200,000   \$0.00   \$77,525.76   \$50.00   \$1.00	C	BB BANCORP	CARTERSVILLE GA	1/11/2013						(\$32,969,92)			
Column   C	.14 CI	BS BANC-CORP.	RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(900.42)			
State   Stat	C	BS BANC-CORP.	RUSSELLVILLE AL	8/9/2012					\$923,304.00		(\$96,696.00)		\$287.213.85 315 \$689,313.24 756
CECH BANCOPP INC.	C	BS BANC-CORP.	RUSSELLVILLE AL	8/10/2012					\$21,073,056.00	23,280 \$905.20	(\$2,206,944.00)		\$131,297.76 144
EDMAND   No.   1,000,000   1,000   1,000,000   1,000   1,000,000   1,000   1,000,000   1,000	C	ECIL BANCORP, INC.	ELKTON MD	12/23/2008 Preferred Stock w/ Warrants			\$516,988.89	Full investment outstanding; warrants outstanding		192.10,003.00)			
CENTER PANACAL COMPORTION   SECTION   SECTIO				11/20/2013					\$3,564,000.00	3,564 \$1,000.00			\$178,000.00 178
CENTER PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE PRINADIA COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CA 5272022  SCHITTE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CONTRESIANCE BANK COPPORATION BEIN BANCORP INC.  LOS ANGELES  CONTRESIANCE BANK COPPORATION BEIN BANCORP INC.  CONTRESIANCE BANKS OF FLORIDA INC.  LOS ANGELES  CONTRESIANCE BANKS OF FLORIDA INC.  LOS ANGELES  CONTRESIANCE BANKS OF FLORIDA INC.  LOS ANGELES  LOS ANGELES  CONTRESIANCE BANKS OF FLORIDA INC.  LOS ANGELES  LOS ANGE	4 CI	ENTER BANCORP, INC.	UNION NJ	1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding					
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	C	ENTER BANCORP, INC.	UNION NJ	12/7/2011					\$10,000,000.00	10,000 \$1,000.00			\$245,000.00 86,705
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	1.59 C			12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55,000,000,00	\$0.00	\$65,855,083,33	Redeemed, in full: warrants not outstanding	\$55.000.000.00	55.000 \$1.000.00			
CENTERBANK   MILFORD	CI	ENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/2015	\$2.250.000.00	\$0.00	\$2 344 662 40	Sold in full: warrante not outstanding					\$1,115,500.00 350,767
CENTERBANK   MILFORD OH 3752031   ST. 11/12/12/12/12/12/12/12/12/12/12/12/12/1	CI	ENTERBANK	MILFORD OH	10/29/2012	92,230,000.00	\$0.00	92,044,002.43	Cook, in will, warrante not outstanding					
CENTERANK   MILFOR   OH   3/26/2013	G	ENTERBANK ENTERBANK	MILFORD OH MILFORD OH	11/1/2012					\$1,831,500.00	(\$18,562.50) \$825.00	(\$388.500.00)		\$84,057.43 113
CENTERSTATE BANKS OF FLORIDA INC.	CI	ENTERBANK	MILFORD OH	3/26/2013	\$27.975.000.00	80.00	\$20,202,202	Padagmad in full warmate act					
CENTRE FRANCE, HOLDINGS, INC.   MCRGANTOWN WY 116/2009   Preferred Stock w Exercised Warrants   \$15,000,000.00   \$515,922,937.50   Redeemed, in Lit. warrants not outstanding   \$15,000,000.00   \$15,0	C	ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/2009	921,0/5,000.00	\$0.00	920,203,302.58	Modernou, in run, warrants not outstanding	\$27,875,000.00	27,875 \$1,000.00			
CENTRAF FINANCIAL HOLDINGS, INC.   MORGANTOWN   WV   3512009		ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	10/28/2009	\$15,000.000.00	\$0.00	\$15,922.937.50	Redeemed, in full; warrants not outstanding					\$212,000.00 125,413
CENTRAL BANCORP, NC. (MA)   SOMEPVILLE   MA   \$1092001   MA   \$1092001   MA   \$1092000   MA   \$10920000   MA   \$10920000   MA   \$10920000   MA   \$10920000   MA   \$109200000   MA   \$109200000   MA   \$1092000000   MA   \$1092000000   MA   \$10920000000   M	C	ENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV	3/31/2009	¥.0,1000,1000	25.00	Ţ		\$15,000,000.00	15,000 \$1,000.00			\$750,000,00
CENTRAL BANCORP, NC. (MA)   SOMERVILLE MA 8/25/2011   S1.000.000.00   10.000   10.	5 CI	ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					\$750,000.00 750
B.113   CENTRAL BANCORP, NC. (TX)   GARLAND   TX   22772009   Preferred Stock of Exercised Warrants   \$22,500,000.00   \$3.00.00	C	ENTRAL BANCORP, INC. (MA) ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	8/25/2011 10/19/2011					\$10,000,000.00	10,000 \$1,000.00			\$2,525,000.00 234,742
S1.1.1.4   CENTRAL BANCSHARES, INC.	113 C	ENTRAL BANCORP INC (TX)	GARLAND TX		\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22 500 000 00	20.500			\$1,125,000.00 1,125
8,14   CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   2/20/2009   Preferred Stock w Exercised Warrants   \$22,000,000.00   \$0.00   \$25,797.528.80   \$3.05, in full, werrants not outstanding   \$5,333,058.60   \$5.758   \$228.20   \$424,940.40   \$5.00   \$25,797.528.80   \$424,940.40   \$1.00	.11,14 C	ENTRAL BANCSHARES, INC.	HOUSTON TX	1/30/2009 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00				
CENTRA_COMMANTY_COPENSION	14	ÉNTRAL BANCSHARES, INC. ENTRAL COMMUNITY CORPORATION	HOUSTON TX TEMPLE TY	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$25,797 528 80	Sold, in full: warrants not outstanding	\$5,800,000.00	5,800 \$1,000.00			\$290,000.00 290
DENTIFIC COMMUNICATION   DENTIFICATION   11.000   15.00	C	ENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/10/2012	\$22,230,000.00	40.00			\$5,333,059.60	5,758 \$926.20	(\$424,940.40)		\$1.058.725.80 1.100
CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   1/1/12013   (\$203,764.00)	C	ENTRAL COMMUNITY CORPORATION  ENTRAL COMMUNITY CORPORATION	TEMPLE TX	1/11/2013					\$15,043,340.40	16,242 \$926.20 (\$203,764.00)	(\$1,198,659.60)		a1,058,725.80 1,100

100   100	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Origin	nal Investment Amount Outsta	anding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized L	oss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Teal State   Control   C		CENTRAL FEDERAL CORPORATION	FAIRLAWN OF	H 12/5/2008	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$2,000,000,00		(\$4.00F.000.00)		
Control of the cont	11	CENTRAL JERSEY BANCORP	OAKHURST NJ	J 12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			(34,223,000.00)		
Mathematical Content										\$11,300,000.00	11.300 \$1,000.00			\$319.658.99 268.621
March   Marc	40	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	820 227 F00 00	(2454.040.75) 0.050.000 240.75	(600 404 000 07)		
Mathematical   Math		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	4/4/2012						\$36,427,038.55	(\$387,816.38) 2,770,117 \$13.15	(\$30,113,532.58)		
100   100	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	A 1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					\$751,888.00 79,288
Control   Cont		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	A 8/18/2011 Δ 9/28/2011						\$7,000,000.00	7,000 \$1,000.00			\$185,016,80 79,067
Control   Cont	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	A 1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					\$100,010.00 F5,001
Mathematical   Math	8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN VA HARRISBURG PA	A 10/1/2013 A 12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding			(\$8,035,000.00)		
	8 14 44	CENTRIC FINANCIAL CORPORATION CENTRIX RANK & TRUST	HARRISBURG PA	A 7/14/2011	Preferred Stock w/ Everolged Warrante	\$7.500,000,00				\$6,056,000.00	6,056 \$1,000.00			\$182,000.00 182
Marche   M	0,14,44	CENTRIX BANK & TRUST	BEDFORD NF	H 7/28/2011						\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
Column		CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/9/2009	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full: warrants not outstanding	\$8,211,450.00	25,266 \$325.00	(\$17,054,550.00)		
		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/18/2013						\$1,950,000.00	6,000 \$325.00	(\$4,050,000.00)		
		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/6/2014							(\$19,500.00)			
		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014						\$577,638.02		(\$824,361,98)		
Company	14.15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA IL	. 10/15/2014 M 6/19/2009	Subordinated Debantures w/ Eversised Warrants	\$10,000,000,00	\$0.00	\$13 186 060 25	Sold in full warrante not outstanding					\$2,000.00 508,320
March   Marc		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NN	M 12/19/2012		\$10,000,000.00	φ0.00	\$10,100,000.20	Cood, in tall, warranto not odistanding					
Martin				M 1/11/2013						\$9,810,600.00		(\$149,400.00)		\$297,953,37 300,000
Company	15	CHAMBERS BANCSHARES, INC.	DANVILLE AR	R 5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding	\$19.817.000.00	19.817.000 \$1.00			\$001 000 00 001 000
Control   Cont		CHICAGO SHORE CORPORATION	CHICAGO IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding		10,011,000			\$351,000.00
Column		CHICAGO SHORE CORPORATION	CHICAGO IL	3/17/2014							6,740 \$991.00			\$347,193.00 350
Column		CHICAGO SHORE CORPORATION	CHICAGO	4/25/2014 Y 12/31/2008	Preferred Stock w/ Warrants	\$2 330 000 000 00	\$0.00	\$43,687,500,00	Exited bankruptcv/Receivership		(\$69,370.00)			
Column   C			NEW YORK NY	Y 12/10/2009								(\$2,330,000,000.00)		
Column	19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY	V 12/10/2010		\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full: warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14		\$6,852,354,470.95	
Marie   Mari	11	CITIGROUP INC.	NEW YORK NY	Y 1/31/2011	Denformed Stock and Morrowto	\$26,440,000,00	\$0.00	\$29 990 100 00	Redeemed in full: ungreents not outstanding					\$54,621,848.84 210,084,034
Control   Cont		CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	A 8/4/2010		320,440,000.00	φυ.00	\$20,005,100.00	nedectives, at luit, waitants not outstanding	\$26,440,000.00	26,440 \$1,000.00			
Column   C	8.55.97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO PA NEVADA CITY CA			\$10,400,000,00	\$0.00	\$223.571.11	Currently Not Collectible					\$400,000.00 194,794
March   Marc	0.14	CITIZENS BANCORP	NEVADA CITY CA	A 9/23/2011								(\$10,400,000.00)		
Column   C	0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE MC	O 2/7/2013		324,550,000.00	\$0.00	\$13,502,301.40	Sold, Ill full, warrants not odistanding	\$6,657,375.00	12,990 \$512.50	(\$6,332,625.00)		
Column   C		CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MC	O 2/8/2013 O 3/26/2013						\$6,150,000.00	(\$128.073.75) \$512.50	(\$5,850,000,00)		\$387,028.12 750
Company   Comp	9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA GA	A 3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.462.000.00	7.452 \$1.000.00			
Control of the Control of Contr	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	A 3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding					
Column   C		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	A 8/6/2015						\$1,560,312.00		(\$839,688.00)		\$53.015.60 120
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8 9 14 44	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY	Y 2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00		\$180,258.50 \$2,574,645,94	Full investment outstanding; warrants outstanding					
Control   Cont	0,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL VA	A 7/28/2011						\$3,000,000.00	3,000 \$1,000.00			\$150,000.00 150
Control   Cont	11					\$8,779,000.00	\$0.00	\$12,236,725,89	Redeemed, in full: warrants not outstanding	\$2,212,308,00	63 \$35.116.00			
Column   C		CITIZENS FIRST CORPORATION	BOWLING GREEN KY	Y 2/13/2013						\$3,300,904,00	94 \$35.116.00			
Control   Cont		CITIZENS FIRST CORPORATION	BOWLING GREEN KY	Y 4/15/2015						\$3,203,780.00	85 \$55,110.00			\$1,705,802.78 254,218
5 S S S S S S S S S S S S S S S S S S S	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000 \$1,000.00			
Control   Cont	4E	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	J 5/13/2015	Denformed Stock and Warranto	\$20,500,000,00	\$0.00	\$22 572 270 22	Redeemed in full: ungreens not outstanding					\$12,150,120.44 2,571,998
	45	CITIZENS SOUTH BANKING CORPORATION		C 9/22/2011		\$20,300,000.00	\$0.00	\$25,512,516.22	Redeemed, in full, warrants not outstanding	\$20,500,000.00	20,500 \$1,000.00			
1	8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NO NEWARK NJ	C 11/9/2011 J 4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding					\$225,157.00 450,314
Control   Cont			NEWARK NJ			\$400,000,000,00	\$0.00			\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)		
Property		CITY NATIONAL CORPORATION	BEVERLY HILLS CA	A 12/30/2009	Presented Stock W/ Wallants	3400,000,000.00	\$0.00	\$442,410,000.07	Redeemed, in full, warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00			
Control Contact   Control Contact   Control		CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA							\$200,000,000,00	200,000 \$1,000.00			\$18.500.000.00 1.128.668
Control   Cont	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	C 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	ense one en	1.005 \$972.00	(\$120 174 EO)		
Control   Cont		CLOVER COMMUNITY BANKSHARES. INC.	CLOVER SC	C 11/29/2012						\$1,662,874.50	1,905 \$872.90	(\$242,125.50)		\$114,021.50 150
COUNTY   C	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)			
COUNTY   C		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	3/8/2013							3,950 \$955.10	(\$177,355.00)		
COUNTY   C		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	4/9/2013						40,700,000.00		(\$205,400.00)		
CASETAL SOLIT MANAGEMENT NO.		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL											\$99,000,00 60,000 \$225,647.45 145,579
CONSTANDACINE N.C.	8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	C 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$307 550 00	500 \$795.10	(\$102.450.00)		
		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	C 3/11/2013						\$12,335,976.50	15,515 \$795.10	(\$3,179,023.50)		\$25,990.47 30
COMPACIAN   COMP	45	COBIZ FINANCIAL INC.	DENVER CC	O 12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335,27)			
44 COODERS VALLEY BANCORP INC.  COODERS VALEY BANC		COBIZ FINANCIAL INC.	DENVER CC	0 9/8/2011						\$64,450,000.00	64,450 \$1,000.00			\$142 677 00 905 009
CODENT VALEY BANCORP INC.   CODE ATTEMPS AND STREET INC.   C	44	CODORUS VALLEY BANCORP, INC.	YORK PA	A 1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					\$143,077.00 653,500
AMAR   CO   2/13/20/9   Preferred Stock will Exercised Warrants   \$10,000,000,000   \$0.0   \$16,707,840   \$0.0   \$16,707,840   \$0.0   \$16,707,840   \$0.0   \$16,707,840   \$0.0   \$16,707,840   \$1,000,00		CODORUS VALLEY BANCORP. INC.	YORK PA	A 9/28/2011						\$16,500,000.00	16.500 \$1,000.00			\$526,604.00 263.859
COLIGEAT EARNISHARES, INC.	8,14	COLOEAST BANKSHARES, INC.	LAMAR CC	O 2/13/2009		\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46 gn= nn	52 \$903.75	(\$5.00E.00)		
S11.4   COLOMAL AMERICAN BANK		COLOEAST BANKSHARES, INC.	LAMAR CC	0 7/22/2013						\$8,990,505.00	9,948 \$903.75	(\$957,495.00)		\$494,381.25 50
COLUMBLA BARNING SYSTEM INC   COLUMBLE CAPITAL CORP	8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	9/12/2013 A 3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)			
COLONY BANKCORP, INC.		COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	A 10/26/2011							574 \$1,000.00			\$29,000.00 29
COLMPS BANKCORP_INC.		COLONY BANKCORP, INC.	FITZGERALD GA	A 2/7/2013	The state of the s	920,000,000.00	φυ.υθ	QLU, +30,005.20	and the state of t	\$21,633,944.71	27,661 \$782.11	(\$6,027,055.29)		
COLMPS BANKCORP_INC.		COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	A 2/8/2013 A 3/26/2013						\$265,135,29	(\$218,990.80) \$782.11	(\$73,864.71)		
COLUMBUS BANKING SYSTEM, MIX.   TACOMA   WA 811/2010	11.16	COLONY BANKCORP, INC.	FITZGERALD GA	A 6/12/2013	Preferred Stock w/ Warrante	\$76.808.000.00	\$0.00	\$86 824 440 ^^	Redeemed in full warrante not outstanding					\$810,000.00 500,000
S.14.44   COLLABBINE CAPITAL CORP   BUENA VISTA   CO 2/27/2009   Preferred Stock of Exercised Warrants   \$2,260,000.00   \$0.00 \$2,589,478,64   Redeemed, in full, warrants not outstanding   \$2,260,000.00		COLUMBIA BANKING SYSTEM, INC.	TACOMA W.	/A 8/11/2010	Trouted Stock W Wallans	gr 0,000,000.00	\$0.00	900,021,419.ZZ	reasoned, in ruis, warranto not outstanding	\$76,898,000.00	76,898 \$1,000.00			
COLLINENC CAPTIAL CORP.  SUENA VISTA. CO. 9/22/2011  COMERICA INC.  OALLAS TX. 111/2020  COMERICA INC.  OALLAS TX. 31/72/201  COMERICA INC.  OALLAS TX. 51/22/201  OALLAS TX. 51/22/201  COMERICA INC.  OALLAS TX. 51/22/201  S2.250,000,000.0 \$2.250,000 \$1,000.0 \$2.250,000.000.0 \$2.250,000.000.0 \$2.250.000.000.0 \$2.250.000.000.0 \$181,102.043.0 \$1,479.5902 \$1,000.000.0 \$181,102.043.0 \$1,479.5902 \$1,000.000.0 \$181,102.043.0 \$1,479.5902 \$1,000.000.0 \$1,000.0	8,14,44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.			Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689.478.64	Redeemed, in full; warrants not outstanding					
COMMERCE NATIONAL BANK	11	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	0 9/22/2011		42,200,000.00	-	42,000,1100		\$2,260,000.00	2,260 \$1,000.00			\$113,000.00 113
COMMERCE NATIONAL BANK		COMERICA INC.	DALLAS TX	X 3/17/2010	Trouted Stock W Wallans	φ£,£30,000,000.00	\$0.00	y2,002,039,343.40	reasoned, in ruin, warranto not outstanding	\$2,250,000,000.00	2,250,000 \$1,000.00			
COMMERCE NATIONAL BANK   NEWPORT BEACH   CA   107/2009	11		DALLAS TX	5/12/2010	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969,61	Redeemed, in full: warrants not outstanding					\$181,102,043.40 11,479,592
		COMMERCE NATIONAL BANK	NEWPORT BEACH CA	A 10/7/2009		***************************************	\$2.50	¥0,000,000		\$5,000,000.00	5,000 \$1,000.00			\$555 959 50 07 000
	14.15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20.400.000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					\$000,858.5U 87,209

9	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original	nvestment Amount Outstanding Inv	vestment Total	tal Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized L	Loss) / (Write-off)	Gain⁵	Wt Amount	Wt Shares
-	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/7/2012 8/8/2012	2					\$130,500.00 \$1,469,250.00	174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/8/2012 8/9/2012	2					\$1,469,250.00 \$13.100.250.00	1,959,000	\$0.75 \$0.75	(\$489,750.00) (\$4.366,750.00)		\$792,990.00	900.000
	COMMONWEALTH BANCSHARES INC	LOUISVILLE KY	8/10/2012	2					\$600,000.00	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE KY LOS ANGELES CA	9/11/2012	9 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8.451.110.70	Sold, in full; warrants not outstanding		(\$153,000.00)				+	
1 10	COMMONWEALTH BUSINESS BANK	LOS ANGELES ICA	7/17/2013	3	97,761,566.56	φυ.συ	90,401,110.70	out, in all, warrants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST RANK	LOS ANGELES CA	9/12/2013	9 Preferred Stock w/ Exercised Warrants	\$2,550,000,00	\$0.00	60 000 050 07	Redeemed in full: warrants not outstanding		(\$73,236.51)					
0	COMMUNITY 1ST BANK	ROSEVILLE CA				30.00	32,099,059.07	Redeemed, in full, warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
18.11.14 IC	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500.000.00		\$1,000.00			\$25,000.00	
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF KS BRANDON MS	7/18/2012 9/11/2009	9 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57.575.699.54	Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.00			\$25,000.00	25
	COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	9/29/2010	0					\$52,000,000,00	52,000	\$1,000.00			\$2,600,000.00	2,600
	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN AZ KINGMAN AZ	7/24/2009 2/11/2015	9 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3 872	\$1,000.00		$\longrightarrow$	\$116.000.00	110
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND CA	1/16/2009	9 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding		5,572				\$110,000.00	
	COMMUNITY BANK OF THE BAY	OAKLAND CA	9/29/2010	0 Destruct Charles of Warrants	\$19.468.000.00	60.00	£00 000 004 C0 I	Dedesared in 6.8	\$1,747,000.00	1,747	\$1,000.00		-		
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	9/15/201	9 Preferred Stock w/ Warrants	\$19,468,000,00	\$0.00	\$22,802,281,62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00				
C	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	10/19/201	1										\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	12/19/2008 7/24/2013	8 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00				
l c	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	11/20/2013	3					\$2,500,000,00	2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4/23/2014 6/4/2014	4					\$10,680,000.00	10,680	\$1,000.00		$\longrightarrow$	\$780.000.00	780.000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	2/27/2009	9 Preferred Stock w/ Exercised Warrants 2	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding							760,000
C	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	11/30/2012	2					\$3,717,560.00	(\$25,000,00)	\$935.00	(\$258,440.00)	-	\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA STAUNTON VA	1/11/2013	8 Preferred Stock w/ Warrante	\$12.643.000.00	\$0.00	\$16 080 204 94	Redeemed, in full: warrants not outstanding		(\$25,000.00)					-
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	1/9/2013 5/28/2015	3					\$12,643,000.00	12,643	\$1,000.00				
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	5/28/2015	5 9 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4 240 743 82	Sold, in full; warrants not outstanding					-	\$873,485.00	61,796
	COMMUNITY FINANCIAL SHARES INC	GLEN FLLYN II	12/21/2011	2					\$3,136,500.00	6.970	\$450.00	(\$3.833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	4/3/2009	9 Preferred Stock w/ Exercised Warrants 4	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50	3,750	\$988.01	(\$44,962.50)		\$85,157.88	
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR							\$8,867,389.75	3,750 8,975	\$988.01 \$988.01	(\$107,610.25)		\$85,157.88 \$544,614.34	550
i i	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	3/19/2014	4	\$20,000,000,00	***				(\$125,724.27)					
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN UNION CITY TN	3/20/2009 8/18/201	9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full: warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1.000
la lo	COMMUNITY FIRST INC	COLUMBIA TN	2/27/2009 4/11/2014	9 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding							
0	COMMUNITY FIRST, INC.	COLUMBIA TN	4/11/2014	4					\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387,399.37	750
C	COMMUNITY FIRST, INC.	COLUMBIA TN	7/18/2014	4					₩+,∪20,2U2.5U	(\$53,507.03)	-500.00	(90,010,181.30)		φων, ,355.31	130
8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1.002.750.00	400	\$0.550.00	(\$47,250.00)		\$25,000.00	
I Id	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON MS	11/30/2012						\$1,002,750.00	(\$10.027.50)	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	3/26/2013	3						(\$14,972.50)					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	12/23/2008	8 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1.003	\$950.00	(\$50,150.00)			
1 10	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH	12/20/2012	2					\$1,517,150.00	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	1/11/2013 3/26/2013	3						(\$24,700.00) (\$300.00)					
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ	1/30/2009	9 Preferred Stock w/ Warrants	\$9.000,000.00	\$0.00	\$10.598,750.00	Redeemed, in full: warrants not outstanding		(\$300.00)					
9	COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ MIDDLETOWN NJ	8/11/201	1				· · · · ·	\$9,000,000.00	9,000	\$1,000.00			\$460,000,00	
15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN	10/26/2011 11/13/2009	9 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045,14	Sold, in full; warrants not outstanding							311,972
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN	8/12/2013	3					\$4,400,000.00	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE MN		Preferred Stock w/ Exercised Warrants	\$24,000,000,00	\$0.00	\$28,450,100,00	Redeemed, in full; warrants not outstanding		(\$48.849.24)					
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA GOLETA CA	7/6/2011	1	***************************************	40.00			\$24,000,000.00	24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA CA	12/19/2008	8 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00	2.000		(\$000,000,00)			
1 10	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA	12/10/2012	2					\$9,122,400.00	12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	1/11/2013 6/12/2013	3						(\$112,944.00)					
53 110	COMMUNITY WEST BANCORP / FNR UNITED CORP	ASHEBORO NC	2/13/2009		\$51,500,000.00	\$0.00	\$12 749 591 59	Sold, in full; warrants not outstanding						\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NC	5/23/2014	4					\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)			
9.14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO NC CAYCE SC	5/27/2015	5 9 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$2.492.620.20	Sold, in full; warrants not outstanding						\$10,356.69	22,071
0,14	CONGAREE BANCSHARES, INC.	CAYCE SC	10/29/2012	2	\$3,283,000.00	\$0.00	\$3,463,029.20	Sold, III luii, Warrants not outstanding	\$23,932.54	29	\$825.26	(\$5,067.46)			
C	CONGAREE BANCSHARES, INC.	CAYCE SC	10/31/2012	2					\$2,687,046.56	(\$25,000,00)	\$825.26	(\$568,953.44)	-	\$106,364.00	164
8 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE SC CORNING AR	2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$638.000.00	\$0.00	\$659,705,04	Sold, in full: warrants not outstanding		(\$25,000:00)					
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR CORNING AR	11/30/2012	2				· · ·	\$548,680.00	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	3/26/2013	3						(\$5,486.80) (\$19,513.20)					
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	MILFORD NE	3/26/2013 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		//5 - 6-60/					
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE MILFORD NE	11/28/2012	2					\$713,208,30 \$6,193,989.20	777 6,748	\$917.90 \$917.90	(\$63,791,70) (\$554,010.80)		\$372,240.00	270
I lo	COUNTRY BANK SHARES, INC.	MILFORD NE	1/11/2013	3					φυ, 1ου, σ09.20	(\$69,071.98)	<b>40.11.00</b>	(\$004,010.80)		φ3/ 2,240.00	3/0
8 0	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE MS CLARKSDALE MS	6/5/2009	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5.000.000.00	5,000	\$1.000.00		$\overline{}$	\$250,000,00	250
8 (	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY	/ 2/20/2009	9 Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$4,225,732,08	Redeemed, in full: warrants not outstanding						\$2.00,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY	1/8/2014	4					\$1,000,000.00	1,000	\$1,000.00			0455 000 00	
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO WY RALEIGH NC	11/19/2014	9 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,100	\$1,000.00		$\overline{}$	\$155,000.00	155
(	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC	2/19/2014	4		40.00		1011 1101101101101101111111111111111111	\$24,900,000.00	24,900	\$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH NC BLAINE MN			\$10,650,000.00	\$0.00	\$13 498 324 82	Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
1 0	CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN		3	\$10,000,000.00	<b>\$0.00</b>	Ţ.0,400,024.03	and the same state of the same	\$343,794.50	350	\$982.27	(\$6,205.50) (\$182,619.00)			
	CROSSTOWN HOLDING COMPANY		7/22/2013	3					\$10,117,381.00	(\$104.611.76)	\$982.27	(\$182,619.00)	-	\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE MN WRENS GA	9/12/2013 3/27/2009	3 9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3.210.755.60	Sold, in full: warrants not outstanding		(\$104,611.76)					
Č	SIRA BANK CORP. CSRA BANK CORP.	WRENS GA	3/27/2009 6/29/2015	5					\$2,400,000.00	2,400	\$1,213.75		\$513,000.00	\$141,815.60	120
	SRA BANK CORP.  CVB FINANCIAL CORP.	WRENS GA ONTARIO CA	8/6/2015 12/5/2008	5 8 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00 \$	136,046,583.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)			$\overline{}$		
	CVB FINANCIAL CORP.	ONTARIO CA	8/26/2009	9				a, arrang managarang	\$97,500,000.00		\$1,000.00				
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	9/2/2009	9					\$32,500,000.00	32,500	\$1,000.00			\$1.307.000.00	834,761
8,14,44 E	D.L. EVANS BANCORP	BURLEY ID BURLEY ID	2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							034,761
	D.L. EVANS BANCORP	BURLEY ID	9/27/201	1					\$19,891,000.00	19,891	\$1,000.00			\$995,000.00	995
	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD WI	9/8/201	9 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00			Redeemed, in full; warrants not outstanding	\$2.639.000.00	2.639.000	\$1.00			\$132,000,00	132,000
	DELMAR BANCORP	DELMAR MD DELMAR MD	12/4/2009	9 Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding							
8,14 E	DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	DELMAR MD	2/7/2013	3					\$5,293,527.28 \$215,462.72	8,648 352	\$612.11 \$612.11	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
8,14		DELMAR MD DELMAR MD		3						(\$55,089.90)		(4.10,001.20)			
8,14 E	DELMAR BANCORP		2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331,97	Sold, in full; warrants not outstanding						$\overline{}$	
8,14 C	DESOTO COUNTY BANK	HORN LAKE MS			\$1.508.000.00										
8,14 C	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS	12/29/2009	9	\$1,508,000.00				\$301,428.58	366	\$823.58	(\$64,571.42)		\$40,563.34	59
8.14 E	JESOTIO COUNTY BANK SESOTIO COUNTY BANK SESOTIO COUNTY BANK SESOTIO COUNTY BANK	HORN LAKE MS HORN LAKE MS HORN LAKE MS	12/29/2009 9/24/2013 9/25/2013	9	\$1,508,000.00				\$301,428.58 \$1,895,467.59	366 2,315	\$823.58 \$818.78	(\$64,571.42) (\$419,532.41)		\$40,563.34	59
8.14 C C C C C C C C C C C C C C C C C C C	ESOTIO COUNTY BANK	HORN LAKE	12/29/2009 9/24/2013 9/25/2013 10/29/2013 5/22/2009	9 3 3 3 3 9 Subordinated Debentures w/ Exercised Warrants	\$1,508,000.00	\$0.00	\$21,101,618.19	Sold, in full: warrants not outstanding		(\$33,333.34)	\$823.58 \$818.78			\$40,563.34	59
8.14 C C C C C C C C C C C C C C C C C C C	RESOTIC COUNTY BANK	HORN LAKE	12/29/2009 9/24/2013 9/25/2013 10/29/2013 0 5/22/2009	9 3 3 3 9. Subordinated Debentures w/ Exercised Warrants	\$1,508,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00	(\$33,333.34)	\$0.73	(\$1.618.500.00)			59
8.14 C C C C B.18 F C C C C C C C C C C C C C C C C C C C	ESOTIO COUNTY BANK	HORN LAKE	12/29/2009 9/24/2013 9/25/2013 10/29/2013 5/22/2009	9 3 3 3 9. Subordinated Debentures w/ Exercised Warrants	\$1,508,000.00	\$0.00	\$21,101,618.19	Sold- in full: warrants not outstanding		(\$33,333.34)				\$40,563.34 \$688,041.09 \$91,535.40	902,000

Factoria	Institution Name	City	Ctata Date	e Original Investment Type	Colorlar Harrison America	la a lavoratar and	Total Cook Book <sup>2</sup>	Investment Plates		(Fee) <sup>4</sup> Shares A	iva. Price (Re	alized Loss) / (Write-off)	0-1-5	Wt Amount	We Charac
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 1/16/2	009 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	Amount				Gain		Wt Snares
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 2/7/2 MO 2/8/2	013					\$8,025,555.03 \$72,684,793.30	14,523 131,530	\$552.61 \$552.61	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	7,298
1	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 3/26/2	013 009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1.464.249.944.00	Redeemed, in full; warrants not outstanding		(\$807,103.48)					
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 4/21/2	010	\$1,224,338,000.00	\$0.00	\$1,404,240,044.00	Redeemed, in ruli, warrants not odistariding	\$1,224,558,000.00	1,224,558	\$1,000.00				
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	PA 1/30/2	009 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 8/4/2 PA 9/21/2	011					\$11,750,000.00	11,750	\$1,000.00			\$458,000.00	186.311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 6/19/2	009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			Ψ400,000.00	100,011
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 11/27/2 MN 3/5/2 MN 4/2/2	013					\$5,000,000.00 \$2,000,000.00 \$5,000,000.00	2,000,000	\$1.00 \$1.00 \$1.00				
12.44	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 4/2/2 MD 12/5/2	014 008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 12/23/2	009	\$50,250,000.00	\$0.00	944,047,150.70	redecined, in rail, warranto not edistariding	\$15,000,000.00 \$23,235,000.00		\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 7/14/2 MD 11/23/2	011					\$23,235,000.00	23,235	\$1,000.00			\$2,794,422.00	385,434
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 12/5/2 CA 12/29/2		\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546	\$1,000.00				
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 1/26/2 VA 1/9/2	011	\$24,000,000.00	\$0.00	\$20 EG0 GE2 G0	Sold, in full; warrants not outstanding						\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 10/18/2	013	324,000,000.00	\$0.00	\$20,000,000.00	Sold, III loli, Walfants Not outstanding	\$3,900,000.00	3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 10/21/2 VA 1/6/2	014					\$20,100,000.00	(\$264,986.40)	\$1,104.11		\$2,092,611.00		
89	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 5/13/2	015 009 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23 307 404 08	Redeemed, in full; warrants not outstanding						\$115,000.00	384,041
-	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 2/19/2	014	\$17,545,555.55	\$0.00	\$25,051,454.00	redecined, in rail, warranto not edistariding	\$17,949,000.00	17,949	\$1,000.00				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 6/11/2 PA 12/23/2	014 008 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding						\$871,000.00	514,693
	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 8/18/2 PA 12/7/2	011					\$7,500,000.00	7,500	\$1,000.00			\$51.113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 12/5/2	008 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding						\$01,110.00	00,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON ST. LOUIS	TX 9/27/2 TX 11/23/2						\$34,000,000.00	34,000	\$1,000.00			\$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 12/19/2 MO 11/7/2	008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00				
	IENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 1/9/2	013					400,000,000.00	30,000	,000.00			\$1,006,100.00	324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/2 PA 8/25/2	009 Preferred Stock w/ Exercised Warrants 011	\$4,000,000.00	\$0.00	\$4,680,205,56		\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
8,44,73	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 1/30/2 KS 8/11/2	009 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000,00		\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 12/19/2	008 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding						\$430,000.00	430
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/3/2 CA 8/8/2	012					\$481,387.50 \$17,505,000.00 \$8,725,367.25	550 20,000	\$875.25 \$875.25 \$875.25	(\$68.612.50) (\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/9/2 CA 8/10/2	012					\$8,725,367.25 \$420.995.25	9,969	\$875.25 \$875.25	(\$1,243,632.75) (\$60.004.75)		\$120,386.57 \$22,930.78	126
	EXCHANGE BANK	SANTA ROSA	CA 8/13/2	012					\$10,503,000.00	12,000	\$875.25	(\$1,497,000.00)		\$EE,000.10	
8,14,18	EXCHANGE BANK  F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA 9/11/2 TN 1/30/2	012 009 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376.357.50)					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 11/6/2 TN 2/6/2	009	\$3,535,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN 2/7/2 TN 2/8/2	013					\$2,734,192.50	2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 3/26/2	013					\$144,202.50	(\$76,757.21)	\$942.50	(\$8,797.50)			
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/2	009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/18/2 NC 9/19/2						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)			100
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/20/2 NC 11/16/2	012					\$13,485,250.00	(\$161,500.00)	\$950.00	(\$709,750.00)		\$638,460.90	700
14,15	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO 5/22/2 MO 11/8/2	009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO 11/13/2	012					\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8,14	F&C BANCORP, INC. F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE CLARKSVILLE	MO 1/11/2 TN 2/13/2	009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)					
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/19/2 TN 9/20/2	012					\$157,500.00	200	\$787.50	(\$42.500.00)		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/21/2 TN 11/16/2	012					\$13,421,362.50	(\$135 788 63)	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F8M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	HERMITAGE	PA 1/9/2	009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding							
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9/9/2 PA 11/23/2	009					\$100,000,000.00	100,000	\$1,000.00			\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX 3/6/2	009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding	2					\$550.000.00	
8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA ARGONIA		009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$11,000,000.00	11.000	\$1,000.00				550
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/24/2 KS 7/26/2	013					\$425,425.00	(\$25,000,00)	\$962.50	(\$16,575.00)		(\$2,835.00)	22
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 1/23/2 VA 1/9/2	009 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 12/31/2	013					\$3.063.000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 1/9/2 KY 6/19/2	009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332.950.50) 30.000	\$739.89	(\$7.803.300.00)			
14.15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES INC	FRANKFORT GREAT BEND	KY 7/18/2 KS 6/19/2	012	\$12,000,000,00	\$0.00	\$45 450 000 01	Sold in full warrants not outstanding						\$75,000.00	223,992
19,13	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11/8/2	012	\$12,000,000.00	\$0.00	\$15,45Z,669.34	Goo, in ruii, warrants not outstanding	\$96,290.00	100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/9/2 KS 11/13/2	012 012					\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
0.44.45	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS CATALE DANGER INC.	GREAT BEND GREAT BEND	KS 11/13/2 KS 1/11/2	013	\$700.000.00	\$0.00	\$830.173.67	Dedecated in fall contents and extending		(\$115,548.00)					
8,14,45	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS 3/20/2 KS 7/21/2	009 Preferred Stock w/ Exercised Warrants 011				Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 12/29/2 CO 3/9/2	009 Subordinated Debentures w/ Exercised Warrants 011	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 6/26/2 TX 2/20/2	009 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00	21.042	\$897.00	(\$2,167,326.00)		\$994.613.40	1.052
	FC HOLDINGS, INC.	HOUSTON	TX 3/26/2	013					310,0/4,0/4,00	(\$188,746.74)	3097.00	(32, 107, 326,00)		3994,613,40	1,052
3,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY 9/22/2	008 Preferred Stock w/ Exercised Warrants 011	\$9,294,000.00	\$0.00	\$11,156,234.25		\$9,294,000.00	9,294	\$1,000.00			\$465,000.00	465
			IN 12/19/2	008 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879.424.60	974	\$902.90	(\$94.575.40)			
	FFW CORPORATION	WABASH	IN AADOOD						\$879,424,60 \$5,701,813.50	6,315	\$902.90 \$902.90	(\$94,575,40) (\$613,186.50)		\$358,558.20	364
	FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 11/28/2 IN 11/30/2	012								140.01.00.007			
3,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH WABASH BATON ROUGE	IN 11/28/2	012 013	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)					
,14	EPW CORPORATION EPW CORPORATION EPW CORPORATION FEW CORPORATION FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	WABASH WABASH WABASH BATON ROUGE BATON ROUGE	IN 11/28/2 IN 11/30/2 IN 1/11/2 IN 1/11/2 LA 5/29/2 LA 3/27/2	012 013 009 Subordinated Debentures w/ Exercised Warrants 013					\$3,942,000.00	(\$65,812.38)	\$1.00			\$197,000.00	197,000
3,14 11,15,44	EPW CORPORATION EPW CORPORATION EPW CORPORATION EPW CORPORATION FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) FIDELITY BANCORP FIDELITY B	WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITTSBURGH	IN 11/28/2 IN 11/30/2 IN 1/11/2 LA 5/29/2 LA 3/27/2 PA 12/12/2 PA 11/30/2	012  013  009 Subordinated Debentures w/ Exercised Warrants 013  008 Preferred Stock w/ Warrants 012	\$3,942,000.00 \$7,000.000.00	\$0.00 \$0.00	\$5,404,924.35 \$10,634.864.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,942,000.00 \$7,000,000.00	3,942,000	\$1.00 \$1,000.00	1,000			
,14	FFW CORPORATION FFW CORPORATIO	WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITTSBURGH PITTSBURGH	IN 11/28/2 IN 11/30/2 IN 1/1/10/2 IN 1/1/10/2 LA 5/29/2 LA 3/27/2 PA 12/12/2 PA 11/30/2 PA 5/6/2	012   013   013   013   014   015			\$10,634,864.33	Redeemed, in full; warrants not outstanding	\$7,000,000.00	3,942,000 7,000	\$1,000.00	V		\$197,000.00 \$2,246,531.00	
,14	FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFU CORPORATIO	WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE	IN 11/28/2 IN 11/30/2 IN 11/30/2 IN 1/11/2 LA 5/29/2 LA 3/27/2 PA 12/12/2 PA 11/30/2 PA 5/6/2 IN 11/13/2 IN 7/19/2	012   000   Subordinated Debentures w Exercised Warrants   000   Subordinated Debentures w Exercised Warrants   000   Preferred Stock w Warrants   000   Preferred Stock w Exercised Warrants   015   000   Preferred Stock w Exercised Warrants   013   000   Preferred Stock w Exercised Warrants   013   000	\$7,000,000.00	\$0.00	\$10,634,864.33		\$7,000,000.00 \$439,000.00	3,942,000 7,000 439	\$1,000.00 \$1,058.90	V	\$25,857.10	\$2,246,531.00	
,14	FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFU CORPORATIO	WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITSBURGH PITSBURGH PITSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	IN 11/28/2 IN 11/30/2 IN 1/11/30/2 IN 1/11/2 LA 5/29/2 LA 3/27/2 PA 12/12/2 PA 11/30/2 PA 5/6/2 IN 11/13/2	012 013 0005 Subordinated Debentures w/ Exercised Warrants 010 000 Preferred Stock w/ Warrants 0102 Preferred Stock w/ Warrants 0102 000 Preferred Stock w/ Exercised Warrants 0103 010 010 010 010 010 010 010 010 01	\$7,000,000,00	\$0.00	\$10.634.864.33 \$7,220,908.83	Redeemed, in full: warrants not outstanding  Sold, in full; warrants not outstanding	\$7,000,000.00	3,942,000 7,000 439	\$1,000.00	V	\$25.857.10 \$366.240.20		
3,14	EFW CORPORATION FEW CORPORATIO	WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITSBURGH PITSBURGH PITSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	IN 11/28/2 IN 11/30/2 IN 11/30/2 IN 11/30/2 IN 11/10/2 IN 1/11/2 LA 5/29/2 LA 3/27/2 PA 12/12/2 PA 11/30/2 PA 5/6/2 IN 11/3/2 IN 7/19/2 IN 7/19/2 IN 9/12/2 IN 9/12/2	012   003   005	\$7,000,000.00	\$0.00	\$10.634.864.33 \$7,220,908.83	Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$439,000.00 \$6,218,000.00 \$120,320.10	3,942,000 7,000 439 6,218	\$1,000.00 \$1,058.90 \$1,058.90 \$891.26	(\$14,679.90)		\$2,246,531.00	197,000
3,14	FEW CORPORATION	WABASH WABASH WABASH BATON ROUGE BATON ROUGE SATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSYLLE EVANSYLLE EVANSYLLE EVANSYLLE WICHITA WICHITA	IN   11/28/2   IN   11/30/2   IN   11/30/2   IN   11/11/2   IA   5/29/2   LA   32/17/2   PA   11/30/2   PA   11/30/2   PA   11/30/2   IN   11/30/2   IN   7/19/2   IN   7/22/2   IN   9/12/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/2/2   KS   8/	012   012   010	\$7,000,000,00	\$0.00	\$10.634.864.33 \$7,220,908.83	Redeemed, in full: warrants not outstanding  Sold, in full; warrants not outstanding	\$7,000,000.00 \$439,000.00 \$6,218,000.00 \$120,320.10 \$26,737.80	3,942,000 7,000 439 6,218 (\$70,490,97) 135 30	\$1,000.00 \$1,058.90 \$1,058.90 \$891.26 \$891.26	(\$14,679,90) (\$3,262,20)		\$2,246,531.00	
3,14	FEW CORPORATION FEW CORPORATION FEW CORPORATION FEW CORPORATION FEW CORPORATION FEW CORPORATION FEDUCITY BANCORP, INC. (1A) FEDUCITY FEDERAL BANCORP FEDUCITY FEDERAL CORPORATION	WABASH WASH WASH WASH WASH WASH WASH WASH W	IN   11/282   IN   11/282   IN   11/302   IN   11/302   IN   11/102   IN   11/102   IN   11/102   IN   12/102   IN   11/302	012   012   013   014   015	\$7,000,000,00	\$0.00	\$10.634.864.33 \$7,220,908.83	Redeemed, in full: warrants not outstanding  Sold, in full; warrants not outstanding	\$7,000,000.00 \$439,000.00 \$6,218,000.00 \$120,320.10 \$26,737.80 \$288,572.10 \$3,200,514.66	3,942,000 7,000 439 439 6,218 (\$70,490,97) 30 339 3,391	\$1,000.00 \$1,058.90 \$1,058.90 \$891.26 \$891.26 \$891.26 \$891.26	(\$14,679,90) (\$3,262,20) (\$38,427,90) (\$39,485,34)		\$2,246,531.00 \$242,302.50 \$170,227.93	
,14	EFW CORPORATION FPW CORPORATIO	WABASH WABASH WABASH BATON ROAGE BATON ROAGE BATON ROAGE BATON ROAGE PATTSEURCH PITTSEURCH PITTSEURCH PITTSEURCH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHTIA	IN   11/28/2   IN   11/30/2   IN   11/30/2   IN   11/11/2   IA   5/29/2   LA   32/17/2   PA   11/30/2   PA   11/30/2   PA   11/30/2   IN   11/30/2   IN   7/19/2   IN   7/22/2   IN   9/12/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/1/2   KS   8/2/2   KS   8/	012   012   013   014   015	\$7,000,000,00	\$0.00	\$10.634.864.33 \$7,220,908.83	Redeemed, in full: warrants not outstanding  Sold, in full; warrants not outstanding	\$7,000,000.00  \$439,000.00 \$6,218,000.00  \$120,320.10 \$26,737.80 \$298,572.10	3,942,000 7,000 439 439 6,218 (\$70,490,97) 30 339 3,391	\$1,000.00 \$1,058.90 \$1,058.90 \$891.26 \$891.26 \$891.26	(\$14,679.90) (\$3,262.20) (\$3,86.27.90)		\$2,246,531.00 \$242.302.50	

Part	Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandi	lina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Ava. Price (Realized Loss) / (V	rite-off) Gain <sup>5</sup>	Wt Amount Wt Sha	ares
Control   Cont		FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATI ANTA	KS 9	/11/2012 /19/2008 Preferred Stock w/ Warrants	\$48 200 000 00	\$0.00	\$82 715 982 47	Sold in full warrants not outstanding		(\$323,366.95)				
Part		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA :	7/3/2012	¥ - 1   1   1   1   1   1   1   1   1   1	40.00	402)0(002		\$43,408,920.00	(\$651,133.80) 48,200	\$900.60 (\$4,	791,080.00)		
Marie   Mari	11	FIFTH THIRD BANCORP	CINCINNATI	GA 5/ OH 12	28/2015 31/2008 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding					\$31,429,313,38 2,69	33,747
Company		FIFTH THIRD BANCORP	CINCINNATI	OH 3	2/2/2011					\$3,408,000,000.00	136,320	\$25,000.00		\$280 025 936 00 43 61	17 747
Column	11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 12/	23/2008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding			*****		¥=====================================	
Company   Comp		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/	30/2011										
Column	8.14.45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION				\$5.000.000.00	\$0.00	\$5.914.597.33	Redeemed, in full: warrants not outstanding					\$2,079,962.50 37	78,175
		FINANCIAL SECURITY CORPORATION	BASIN	WY 7/	21/2011	\$2.742.000.00	60.00			\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
Company		FINANCIAL SERVICES OF WINGER INC	WINGER	MN S	9/1/2011					\$3,742,000.00	3,742,000	\$1.00		\$112,000.00 11	12,000
Company   Comp	8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 5/	22/2009 Preferred Stock w/ Exercised Warrants 10/2012	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723,49	769	\$898.21 (	578.276.51)	\$2,979,49	6
Company		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS							\$366,469.68	(\$10.571.02)	\$898.21	\$41,530.32)	\$26,318.80	53
Column   C		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 3/	26/2013						(\$14,428.07)				
Column	8,14	FIRST ALLIANCE BANCSHARES, INC.				\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422	\$700.10 (\$1,	026,257.80)	\$94,701.71	171
Second Continue		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/	/11/2013						(\$23,957.42)				
Control   Cont	11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/	24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(21,042,00)				
Control   Cont		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 12/	11/2012							\$1.00 \$1.00		\$2,500,000.00 2,50	00,000
Marie   Mari	9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 3/	/13/2009 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00	17,000				_
18	45	FIRST BANCORP (NC)	TROY	NC .	1/9/2009 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding						
100   100		FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 11	23/2011					\$65,000,000.00	65,000	\$1,000.00		\$924,462.00 61	16,308
Company	34,118,121	FIRST BANCORP (PR)	SAN JUAN	PR 1/	/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding	\$91,000,000,00	12 000 000	\$0.7E (\$0.4	711 540 02\		
		FIRST BANCORP (PR)	SAN JUAN	PR 9	13/2013					\$8,514,153.00	1,261,356	\$6.75 (\$6.	302,024.20)		
March   Marc		FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR :	3/6/2015					\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888 (\$85,000.00) 5,000,000	\$5.03 (\$31, \$5.94 (\$31,	229,144.01)		
1. 1	8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 2/	20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding		2075				
Column   C		FIRST BANCTRUST CORPORATION	PARIS	IL 10/	/24/2012					\$3,675,000.00		\$1,000.00		\$368,000.00	368
Column   C		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 7	2/6/2009 Preferred Stock w/ Exercised Warrants /21/2011	\$510.00100000		0010001100000		\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	167
Control   Cont	8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 1/	16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding						500
Colored Color	8	FIRST BANKS, INC.	CLAYTON	MO 12/	31/2008 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding		10,000			\$AV.4AV.W	- 500
Column   C		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 8	8/9/2013					\$12,171,950,00		\$350.00 (\$22.	305.050.00)	\$2,430,181.71	4,299
Marche   M		FIRST BANKS, INC.	CLAYTON		(12/2013					\$87,028,900.00	(\$002.059.50)	\$350.00 (\$161,	525,100.00)	\$5,919,151.59	10,471
Marche   M		FIRST BANKS, INC.	CLAYTON	MO 9/	24/2013					\$3,209,702.21	5,819	\$551.59 (\$2,	509,297.79)		
Part   Controlled   Part   P		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON							\$3,226,801.50	(\$64,365.04)	\$551.59 (\$2,	523,198.50)		
	45	FIRST BUSEY CORPORATION	URBANA	IL :	3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$4.00.000.000.00	400.000	\$4,000.00			
Part   Control		FIRST BUSEY CORPORATION	URBANA	IL 11/	23/2011					\$100,000,000.00	100,000	\$1,000.00		\$63,677.00 57	73,833
Part   Control				CA 4/	11/2009 Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						_
Part		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 12/	/19/2012						1,500			\$90,461.65	111
Per   Control (Control (Cont		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 4	(44/0040					52,510,399.04	(\$33,333.33)	3815.20 (3	232,000,10)		
Per   Control (Control (Cont	45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/	/19/2008 Preferred Stock w/ Warrants /14/2011	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25.000.000.00	25.000	\$1.000.00			
Property		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 8/	24/2011	\$40.0F0.000.00	60.00	644.050.740.44	Cold in fell community and automatics					\$599,042.00 59	99,042
The content of the		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 6/	19/2012	\$10,958,000.00	\$0.00	\$11,956,/12,44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48) 10,958	\$920.11 (\$	375,434.62)		
Property			GLEN ALLEN CERRITOS			\$2,200,000,00	\$0.00	\$5,446,642,94	Redeemed, in full: warrants not outstanding					\$266,041.78 41	17,648
STATE   STAT		FIRST CHOICE BANK	CERRITOS	CA 12/	22/2009	\$2,836,000.00	40.00	<b>Q</b> 01110101 <b>2</b> 101				*****			
		FIRST CHOICE BANK FIRST CITIZENS BANC CORP	SANDUSKY	OH 1/	23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					\$110,000.00	110
Feb		FIRST CITIZENS BANC CORP	SANDUSKY	OH .	7/3/2012					\$21,004,704.00	(\$315,070.56) 23,184	\$906.00 (\$2,	179,296.00)	\$563 174 00 46	69 312
Fig. 17 Contact of the filter contact of t	8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 3/	20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding			*****			
PRI COMMANY MANIFESTERS & LEGAT MANIFESTERS &	12	FIRST COMMUNITY BANCSHARES INC	BLUEFIELD	VA 11/	21/2008 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding		4.500			\$225,000.00	225
PRICE COMMANY PROCESSION AS ALL ADMINISTRATION AS ALL ADMINISTRA		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	IVA I	7/8/2009					\$41,500,000.00	41,500	\$1,000.00		\$30,600,00	88 273
PRI COMMANY TRANSPORT AMERICAN	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 5	15/2009 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						
PRIST COMMANT PASSON CONTROLLAND   1960		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	KS 7/	16/2014 23/2008 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding		1,122			\$740,000.00	740
PREF COMMANY PROVIDED APPRINGES NO.		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 5/	31/2011	\$11,350,000,00	\$0.00								
PREST COMMANDATY PRANCES, PACKERS, R.C.		FIRST COMMUNITY CORPORATION	LEXINGTON	SC 8/	29/2012	\$ 1230,000.00	40.00	Ç. 2, .20,01 0.30		\$11,155,120.50	(\$167,326.81) 11,350	\$982.83 (\$	194,879.50)	\$207 FCC **	05.615
PREST COMMANNY PRANCEAL APPRINSS AC   ACCEPT   1	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 12/	/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						.to.915
FIRST COMMANDY FRANCIAL PARTINES, NC.   CLEFT   1, 01/2007   CLEFT   1		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	8/8/2012 8/9/2012									\$70,727.58 \$440.082.72	108 672
PRET COMMANITY PRANCE, PARTHERS NC.		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8/	/10/2012									\$209,563.20	320
FIRST COMMANY PRANCIAL PARTY		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/	20/2012					\$3,051,090.00	4,676	\$652.50 (\$1,	524,910.00)		
FRST DEPLANCE IN COMP.   CFLANCE   CM   CFLANCE   CM   CM   CM   CM   CM   CM   CM		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/	21/2012					\$10,977,660.00	(\$143,550,00)	\$652.50 (\$5,	346,340.00)		
15.96   FRST FADLE BANCSHARES, INC.		IFIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 12	2/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding		,3.40,000.001				
15.96   FRST FADLE BANCSHARES, INC.		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 3/	/11/2015					\$35,618,420.00	(\$534,276,30) 37,000	\$962.66 (\$1.	381,580.00)	\$11,979,295.00 55	50,595
11.14   FIRST EXPRESS OF NEBBASKA, INC.   GERING   NE   225,000   Preferred Stock of Exercised Warrants   S.000,000.00   S.00   S.074,313.00   Redeemed, in luft warrants not outstanding   S.000,000.00   S.00   S.000,000.00   S.000   S.000,000.00   S.000,000.0	11,15,36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 9/	/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7 500 000 00	7 500 000	\$1.00			
FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 3,02000 Preferred Stock will warrants  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES OF ARKANSAS, INC.  HARRISON  AR 5,02001  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,00000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,0000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,00000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,00000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,00000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,000000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,000000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,0000000000000  FRST FEDERAL BANCSHARES INC.  HARRISON  AR 5,000000000000000000000000000000000000		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 2	2/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding						2,000
1.6   FRST FINANCIAL BANCORP		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR S	3/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					\$250,000.00	250
FRIST FRANKLUL BANCORP  (INCINANT) OH 22/20/010  FRIST FRANKLUL BANCORP  (INCINANT) OH 68/20/01  FRIST FRANKLUL BANCORP  (INCINANT) OH 68/20/01  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants 53,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S3,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S3,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S3,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S3,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S3,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S5,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S5,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LAWRENCE KS 6/12/2008 Subordinated Debentures of Exercised Warrants S5,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (LEARETHTOWN KY 4/29/2013 Subordinated Subordinated S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELZABETHTOWN KY 5/16/2015 Subordinated Subordinated S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELZABETHTOWN KY 5/16/2015 Subordinated Warrants S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELZABETHTOWN KY 5/16/2015 Subordinated Warrants S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELRANC) TN 11/10/2015 Subordinated Subordinated Warrants S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELRANC) TN 11/10/2015 Subordinated Subordinated Warrants S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELRANC) TN 11/10/2015 Subordinated Subordinated S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELRANC) TN 11/10/2015 Subordinated Subordinated S1,756,000,00  FRIST FRANKLUL BANCSHARES, INC.  (ELRANC) TN 11	12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR :	5/3/2011					\$6,000,000.00	16,500	\$363.64 (\$10,	500,000.00)		_
FREST FINANCIAL BANCORP		FIRST FINANCIAL BANCORP	CINCINNATI	OH 2/	24/2010	300,000,000.00	90.00	307,044,008.10	modernos, a/ full, waitants not outstanding	\$80,000,000.00	80,000	\$1,000.00			
FREST FRANCAL BANCSHARES, INC.  LAWRENCE KS 92/22/011  FREST FRANCAL HOLDINGS INC.  CHARLESTON SC 12/5/2009 Preferred Stock W Warrants S65,000,000.00 \$0.00 \$56,141,972.19 \$50d, in full warrants not outstanding \$3,756,000 \$1.00 \$13,000.00 \$13,000 \$13,000 \$13,000 \$13,000 \$10.00 \$13,000 \$13,000 \$10.00 \$13,000 \$10.00 \$1	15,17,44	FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH (	6/8/2010	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						
FIRST FINANCIAL HOLDINGS INC.		IFIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS   9/	/22/2011					\$3,756,000.00	3,756,000	\$1.00		\$113,000.00 11	13,000
FRIST FINANCIAL SERVICE COPPORATION / YOUR COMMUNITY BANKSHARES, INC.  ELIZABETHTOWN KY 19,2009 Preferred Stock of Warrants S2,000,000,000 \$0.0 \$12,336,278,00 \$36d. in bit, warrants not outstanding \$10,842,200,00 \$42,200		EIRST FINANCIAL HOLDINGS INC	CHARLESTON	SC	4/3/2012	900,000,000	\$0.00	900,141,812.19	and the state of the second state of the secon	\$56,778,150.00	(\$851,672.25) 65,000	\$873.51 (\$8.	221,850.00)		
FRIST FIRMANCIAL SERVICE COPPORATION / YOUR COMMUNITY BANKSHARES, INC. EL/ZABETHTOWN KY 4/29/2013 \$10,842/200.00 \$542.11 (\$9,157,800.00) \$ FRIST FIRMANCIAL SERVICE COPPORATION / YOUR COMMUNITY BANKSHARES, INC. EL/ZABETHTOWN KY 501/2013 \$ FRIST FIRMANCIAL SERVICE COPPORATION / YOUR COMMUNITY BANKSHARES, INC. EL/ZABETHTOWN KY 7/1/2015 \$ FRIST FIRECOM BANKSHARES, INC. (\$674,250.00) \$256,118.75 (261) \$ FRIST FIRECOM BANKSHARES, INC. (\$674,250.00) \$ FRIST FIRECOM BANKSHA		THE THE WORLD TO COME	ICHARLESTON	SC 5	22/2013	\$20,000,000,00	\$0.00	\$12.336.278.00	Sold, in full; warrants not outstanding					\$1,400,000.00 24	¥1.696
FIRST FIRANÇIAL SERVICE COMPORATION / YOUR COMMUNITY BANKSHARES, INC.   ELIZABETHTOWN   KY   7/1/2015   S   5,000 00 215,983		FIRST FINANCIAL HOLDINGS INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES INC.	FLIZABETHTOWN	KY	1/9/2009 Preterred Stock W/ Warrants										
FIRST FREEDOM BANGSHARES, INC.  LEBANON TN 11/3/2012  S.02.5750.00 8,700 \$922.50 (\$674.250.00) \$256,118.75 261  FIRST FREEDOM BANGSHARES, INC.  LEBANON TN 1/1/2013  S.02.5750.00 8,700 \$922.50 (\$674.250.00) \$256,118.75 261		FIRST FINANCIAL HOLDINGS INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES INC.	FLIZABETHTOWN	KY 4	1/9/2009 Preferred Stock W Warrants 1/29/2013 131/2013	\$20,000,000.00	******			\$10,842,200.00	(\$108.422.00)	\$542.11 (\$9,	157,800.00)		
FIRST FREEDOM BANCSHARES, INC. LEBANON TN 1/11/2013		FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	KY 4/ KY 5/ KY	/29/2013 /31/2013 /7/1/2015		*****			\$10,842,200.00	(\$108,422.00)	\$542.11 (\$9.	157,800.00)	\$2,500.00 21	15,983
	9.17	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRST FIREDOM BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON	KY 4/ KY 5/ KY 7 TN 12/ TN 1:	29/2013 31/2013 7/1/2015 22/2009 Preferred Stock w/ Exercised Warrants		\$0.00		Sold. in full: warrants not outstanding.		8,700				
	9.17	FIRST FINANCIAL HOLDINGS INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  FIRST FIREEDOM BANGSHARES, INC.  FIRST FIREEDOM BANGSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON	KY 4/ KY 5/ KY : TN 12/ TN 1: TN 1:	29/2013 31/2013 7/1/2015 22/2009 Preferred Stock w/ Exercised Warrants 1/9/2012	\$8,700,000.00	\$0.00	\$9,522,346.17			8,700				

Factoria	Institution Many	Cltr	Ciri	Date	Original Investment Type <sup>1</sup> Original Inv	vestment Amount Outstand	ding Investment Total Cash	Part 2	A	(Fee) <sup>4</sup> Shares Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>	M/s A
Footnote	Institution Name FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NF	10/31/2012	Oridinal Investment Tybe Oridinal In	vestment Amount Outstand	ding investment Total Cash	Back Investment Status*	\$6,864,647.71	7 541 \$910 31	(\$676,352.29)	\$362,118.92 379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	1/11/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00 \$24,059	9,476.66 Redeemed, in full; warrants not outstanding		(\$68,910.46)		
44	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA.	9/22/2011	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1.027.467	7,405.56 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.00 103
"	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010	Presented Stock w Wallants	3000,340,000.00	\$0.00 \$1,037,407	,403.30 Redeemed, in full, warrants not odistanding	\$866,540,000.00	866,540 \$1,000.00		
8,9		MEMPHIS DETROIT		3/9/2011 8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00 \$2,820	0,256.96 Sold, in full; warrants not outstanding				\$79,700,000.00 14,842,321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012					\$2,336,675.00	3,223 \$725.00 (\$23,366.75)	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION	DETROIT DORAVILLE	MI	3/26/2013		\$6,398,000,00	\$0.00 \$4.118	8.886.85 Sold, in full: warrants not outstanding		(\$26,633.25)		
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118	8,886.85 Sold, in full; warrants not outstanding	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00 320
11	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,147	7,768.63 Redeemed, in full; warrants not outstanding		(\$25,000.00)		
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT	4/7/2010		\$30,000,000.00			\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009 9/29/2010	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$36,472	2,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000 \$1,000.00		
8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC		8/30/2013	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$12.837	7,983.33 Redeemed, in full; warrants not outstanding				\$4,089,510.61 513,113
11,25	FIRST MANITOWOC BANCORP, INC.	MANITOWOC RICHMOND	WI	5/27/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00 \$40,834		\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011					\$33,900,000.00	35,595 \$1,000.00	\$1,695,000.0	00
8.14.44	FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5,713		\$4,797,000.00	4,797 \$1,000.00		\$240,000.00 240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN IN	2/20/2009 9/22/2011	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00 \$131,383	8,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000 \$1,000.00		
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011					\$116,000,000.00	116,000 \$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$222,528	3.333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00		
0.44	FIRST MIDWEST BANCORP, INC.	ITASCA STRASBURG	IL	12/21/2011		\$13 900 000 00	\$0.00 \$15.329	9,326.44 Sold, in full; warrants not outstanding				\$900,000.00 1,305,230
0,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012		Ţ.0,000 (0.00)	\$0.00		\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.69 695
8.14.44		NEW ORLEANS NEW ORLEANS		3/20/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00 \$21,033	8,989.56 Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836 \$1,000.00		\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00 \$191,464	1,618.00 Redeemed, in full; warrants not outstanding	\$184,011,000.00	184,011 \$1,000.00		
		LOCKPORT LOCKPORT	NY	5/27/2009 6/24/2009					\$184,011,000.00	184,011 \$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00 \$19,943	8,580.33 Redeemed, in full; warrants not outstanding	\$17,390,000.00	17.390 \$1.000.00		
44		DIXON CHULA VISTA			Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297	7,560.34 Redeemed, in full; warrants not outstanding	***	11,555		\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	12/15/2010	Preferred Stock W Warrants	\$19,300,000.00	\$0.00 \$22,297	,560.34 Redeemed, in full, warrants not outstanding	\$19,300,000.00	19,300 \$1,000.00		
73.97	FIRST PACTRUST BANCORP, INC.	CHULA VISTA WARREN	CA	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00 \$7,009	9,094.50 Exited bankruptcy/Receivership				\$1,003,227.00 280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN WARREN	OH	10/20/2012		\$4.579.000.00		8,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)	
0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$4,596,000.00	\$0.00 \$9,948	5,069.56 Sold, in full, warrants not outstanding				
		MALVERN MALVERN	PA	2/7/2013 2/8/2013					\$6,682,192,50 \$1,410,831.60	7,575 \$882.14 1,600 \$881.77	(\$892.807.50) (\$189.168.40)	\$48.083.60 49 \$176,633.62 180
8 14	FIRST PRIORITY FINANCIAL CORP.	MALVERN FLORENCE	PA	3/26/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994	1,059.00 Sold, in full; warrants not outstanding	¥1,110,000	(\$80,930.24)		
0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013	Preferred Stock w Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994	1,059.00 Sold, in full, warrants not outstanding	\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC PA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$5,731	,793.60 Redeemed, in full; warrants not outstanding		(\$104,313.34)		
9111111111111	FIRST RESOURCE BANK	EXTON	PA	9/15/2011		\$2,417,000.00	*****		\$5,017,000.00	5,017 \$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$16,315	5,362.00 Sold, in full; warrants not outstanding				\$130,000.00
79	FIRST SECURITY GROUP, INC.	CHATTANOOGA SEATTLE	TN WA	4/11/2013 12/23/2008	Preferred Stock w/ Warrants	\$7 400 000 00	\$0.00 \$4.030	0.944.44 Sold, in full: warrants not outstanding	\$14,912,862,00	9,941,908 \$1.50	(\$18,087,138.00)	
11.14.15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA	2/20/2013		\$50.000.000.00	\$0.00 \$65.432		\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011	Subordinated Debenitures w Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432	,450.94 Redeemed, in full, warrants not outstanding	\$13,125,000.00	13,125,000 \$1.00		
8,11,14	FIRST SOUTH BANCORP, INC.	BOCA RATON		1/30/2012	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$12,263	8,468.31 Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000 \$1.00		\$2,500,000.00 2,500,000
8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	6/16/2010		\$5,500,000.00			\$10,900,000.00	10,900 \$1,000.00		\$545,000.00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/26/2013	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5,359	9,772.59 Sold, in full; warrants not outstanding	\$315,007.00	350 \$900.02	(\$34,993.00)	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/27/2013					\$2,835,063,00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314.937.00) (\$199,960.00)	\$206.048.21 225 \$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16,072		<b>\$</b> 1,000,010.000	(\$49,501.10)	(4-1-1)	
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX	9/15/2011				2,389.00 Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00		\$677,000.00 677
14.15	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00 \$15,304	I,180.50 Sold, in full; warrants not outstanding	\$13,750,058,49	17.969.000 \$0.77	(\$4.218.941.51)	\$644.726.19 898.000
	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$4.900.000.00	\$0.00 \$5.211	.020.69 Redeemed. in full: warrants not outstanding	¥1011001000110	(\$137,500.58)	(4.12.012)	
8,11,14	FIRST ULB CORP.	OAKLAND	CA	4/22/2009			\$5,21		\$4,900,000.00	4,900 \$1,000.00		\$245,000.00 245
		OAKLAND OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$40.183	3,721.33 Sold, in full; warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01	\$15,678.0	00
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/4/2014					\$22,200,000.00	22,200 \$1,002.01	\$44,622.0	
	FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015 5/27/2015						(9300,003.00)		\$117,162.42 326,323
8.11.14.36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON		6/12/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662		\$6,000,000.00	6,000 \$1,000.00		\$245,000.00 245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00 \$21,142	2,314.80 Sold, in full; warrants not outstanding				
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER		12/11/2009 8/9/2012		¥11,001,000.00			\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/10/2012 9/11/2012					\$62,000.00	(\$62,000.00) 80 \$775.00	(\$18,000,00)	\$39,370,32 48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER		6/24/2013 7/26/2013					\$10,994,240.00	12,440 \$883.78 (\$109,942.41)	(\$1,445,760.00)	
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$38,185	5,560.05 Sold, in full; warrants not outstanding				
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	7/3/2012 7/18/2012	Preferred Stock w/ Warrants				\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670,00)	\$1,946,670.00 578,947
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813	3,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000,00	125 000 \$1 000 00		
	FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009					\$123,000,000.00	123,000 \$1,000.00		\$5,025,000.00 952,260
		TROY TROY		1/30/2009 3/26/2013		\$266,657,000.00	\$0.00 \$277.861	.053.94 Sold, in full: warrants not outstanding	\$1,439,258.50	1,579 \$911.50	(\$139,741.50)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013					\$228,401,847.00 \$13,216,750.00	250,578 \$911.50 14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)	
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013 4/9/2013					g13,Z10,750.00	(\$2,430,578.56) \$911.50	(#1,203,230.00)	
8,84		TROY TAMPA	FL FL	6/12/2013 7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00 \$9,180	0,793.08 Sold, in full; warrants not outstanding				\$12,905.00 645,138
8,14,44	FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013	Preferred Stock w/ Exercised Warrants	\$9,495,000.00		9,750.50 Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)	
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	9/22/2011					\$9,495,000.00	9,495 \$1,000.00		\$475,000.00 475
12.16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$73,904	I.166.66 Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.000 \$1.000.00		
8.14.45	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS SOUTH SAN FRANCISCO	NY	12/30/2009	Destroyd Charles of Francisco I Warnesto	\$12.000.000.00	\$0.00 \$14,267	70000 Determine the felt warmen and the felt wa	\$. 0,000,000.00	75,555 41,560.00		\$900,000.00 375,806
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	9/15/2011	Preferred Stock w/ Exercised Warrants				\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
8.11.14	FORESIGHT FINANCIAL GROUP INC	ROCKFORD	IL	5/15/2009 12/11/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18,670	0,291.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB EODT LEE GERBAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$87	7,184.85 Exited bankruptcy/Receivership	. 5,555,555	7.,300.00	(\$1,300,000.00)	100
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00 \$3,668	3,927.67 Redeemed, in full; warrants not outstanding			(\$1,300,000.00)	

Mary	Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	andina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realize	ed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Company	50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	PORT ST. LUCIE	MO FL	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible	\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 155
March   Marc	8 11 14	FPB BANCORP, INC.  FPR FINANCIAL CORP	PORT ST. LUCIE HAMMOND	FL I A	7/15/2011	\$3 240 000 00	\$0.00	\$3 623 721 50	Redeemed in full: warrants not outstanding			(\$5,800,000.00)		
Company	******	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009					\$1,000,000.00	1,000 \$1,000.00			\$162,000,00 162
Company	8.14	FRANKLIN BANCORP. INC.	WASHINGTON	MO	5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding					
Company		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012									
Column	15	FREEPORT BANCSHARES, INC.	FREEPORT	MO	1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$4.363.022.95	Sold, in full: warrants not outstanding		(\$25,000.00)			
Column		FREEPORT BANCSHARES, INC.	FREEPORT							\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$1,302.00	\$84,514.33 100,000 \$42,257.17 50,000
Company   Comp		FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014					\$200,000.00	(\$25,000.00)		\$1,00£.00	ψ42,207.17 00,000
Marches   Marc		FREMONT BANCORPORATION	FREMONT	CA	7/25/2012					\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,000
No. 1985	8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA CA	1/23/2009 Preferred Stock w/ Exercised Warrants 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00			\$98,000.00 98
Control of the cont	11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191,65	Redeemed, in full: warrants not outstanding		1,600,000 \$1,00			
Company   Comp		FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010									\$150,000.00 150,000
Control   Cont		FULTON FINANCIAL CORPORATION	LANCASTER	PA PA	7/14/2010 Preferred Stock W Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
Column	8,14			GA GA		\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					
Control   Cont		GATEWAY BANCSHARES INC	RINGGOLD	GA GA	4/13/2012					\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
Marche   March   Mar		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011					\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 435
Marche   M	8	GEORGIA PRIMARY BANK	ATI ANTA	GA GA	2/10/2014	\$4,500,000.00	\$0.00	\$1,5/6,45/.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)		\$45,312.50 225
Marche   M	8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)			
Commonweign		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012									\$214 595 28 248
Marche   M		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013 6/26/2000 Professed Stock of Excellent Management	\$4 507 000 00	20.00	\$50.050.50	Evited honkrunteu/Desekumb -	w1,454,221,94		(2442,110,00)		240
Control   Cont	18,11,0	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013							(\$1,607,000.00)		
Company   Comp		GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000,00			
March   Marc		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY AZ	7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warranto	\$2,568,000,00	\$0.00	\$1 493 750 00	Sold in full: warrants not outstanding					\$1,100,000,000.00 12,205,045
Manufacture	0,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015	<del>-</del>	40.00			\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		
Control   Cont		GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000,00 200
Part	15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants					\$2,443,320.00	2,443,320 \$1.00			
Marche   M	8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding					
Company		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009	\$6,319,000,00	\$0.00	\$17,025,517.00	Redeemed, in this, warrants not outstanding					
Martine Martin Martine Martine Martine Martine Martine Martine Martine Martine	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding					\$450,000.00 450
Martine Martin Martine Martine Martine Martine Martine Martine Martine Martine		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014 4/14/2014					\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69 420,000
March   Marc		GREAT RIVER HOLDING COMPANY	BAXTER	MNI	7/18/2014	00 000 000 939	\$0.00	\$72 274 440 EG	Redomed in full warrants not outstanding		(\$100.212.00)			
		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011	\$36,000,000.00	\$0.00	\$12,214,415.00	Redeemed, in full, warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00			
		GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	GREENEVILLE	TN TN	12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					\$6,436,364.00 909,091
Series of the se	8.11.14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	TN IA	9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00	\$3.036.021.12	Redeemed, in full: warrants not outstanding	\$68,700,000.00		(\$3,578,000.00)		
Second		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	11/14/2012	<del></del>	40.00	***************************************		\$800,000.00	800 \$1,000.00			
Part		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						800 \$1,000.00			\$120,000.00 120
PRESIDENT   PRES	8.11.14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO MO	2/27/2009 Preterred Stock w/ Exercised Warrants 7/14/2010					\$651,000.00	651 \$1,000.00			\$33,000.00 33
Part				SC	1/30/2009 Preferred Stock w/ Exercised Warrants 3/19/2014	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00			
10   10   10   10   10   10   10   10		GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014					\$1,980,000.00	1,980 \$1,000.00			\$500,000,00 500
	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible	w4,000,000.00	7,000 91,000,00	(\$005.000.00)		- WANTE SAN TO SAN THE
Subsect Profess Agriculture   Subs	8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding			(\$625,000.00)		
Subsect Profess Agriculture   Subs	9.15.36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/15/2011 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14.913.299.33	Redeemed, in full: warrants not outstanding					\$346,000.00 346
Author/ Freehold Management   Auth	11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES INC	SPRINGFIELD			\$17,000,000,00	\$0.00	\$21 887 871 44	Sold in full warrants not outstanding		14,000,000 \$1.00			
GAMMANY FEDERAL AND ADMINISTRATION   A		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012					\$5,000,000.00	5,000 \$1,000.00	(\$2.250.00)		
QUARTIFE   SAME   SAM		GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD	MO	4/29/2013					\$11,513,250.00		(\$386,750.00)		
GLESCONT PROVIDE BANK   CLESTER   CLUSTER		GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/31/2013						(\$116,100.00)			\$2,003,250.00 459,459
GLESTERMANDCHARGESIAN C.   GLESTERMANDCHARGESI		GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012							(\$7,500,000.00)		
1.5   TAME   T	8.14.45			FL FI		\$7,500,000.00	\$0.00	\$8,751,541,63	Redeemed, in full: warrants not outstanding	\$7,500,000,00	7,500 \$1,000,00			\$375,000,00 375
MAPPTIN ROADS BANKSHAPES, INC.   MORPHUM, V.   MORPHUM,	8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding					
MARGRE MANGEARES COPERDATION	38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	12/31/2008 Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding					φ350,000.00 35
HAVE AND DESCRIPTION	8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009 Preferred Stock	\$6,800,000.00		\$282,744.47	Full investment outstanding; warrants not outstanding	\$3,279,764.54	2.089.022 \$1.57	(\$77,067,235,46)		
MAYTHORN BARGES NC	8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND HAVII AND	KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425,000.00		\$487,524.22	Redeemed, in full; warrants not outstanding	\$425.000 nn	425 \$1.000.00			\$21,000.00 21
HAYTHORN BANGSHARES INC.	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding					
HSS PINNICIAL CORPORATION   LORIS   SC   34720702   Preferred Stock of Viterarias   \$12,855,00.0   \$0.0   \$12,10,652.00   \$12,10,652.00   \$12,855,00.0   \$		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013					\$18,255,000.00				\$540,000.0C
HSSS FINANCIAL COPPORATION   LORIS   S.C. 41/2016	131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding					\$540,000.00 287,134
HEARTLAND PIANCHAL USA, INC.   DUBLIQUE   IA   17/19/20/5   Preferred Stock of Wurrants   \$81,698,000.0   \$0.00   \$0						\$7,000,000,00	\$0.00			\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
HEARTLAND PINANCIAL USA, INC.   DUBLIQUE   A 9152011		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN IA	7/17/2012				· · · · ·	\$7,000,000.00	7,000 \$1,000.00	<u> </u>		\$248,000.00 248
A SERITAGE BANKSHARES, INC.  NORFOLK  1 RETITAGE COMMERCE CORP.  SAN JOSE  1 RET		HEARTLAND FINANCIAL USA, INC.	DUBUQUE		9/15/2011	901,000,000.00	φυ.υυ	40-1,000,001.22	The state of the s	\$81,698,000.00	81,698 \$1,000.00			£1 800 000 00 000 000 000 000
HERTITAGE COMMERCE CORP.   SAN JOSE   CA   11/2/2008   Preferred Stock or Warrants   \$40,000,000.00   \$50.00   \$46.901.266.80   Redeemed, in fl.x warrants not outstanding   \$40,000,000.00   \$40,000   \$1,000	8.17.45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284,46	Redeemed, in full; warrants not outstanding					\$1,800,000.00 609,687
HERTITAGE COMMERCE CORP.   SAN JOSE   CA   11/2/2008   Preferred Stock or Warrants   \$40,000,000.00   \$50.00   \$46.901.266.80   Redeemed, in fl.x warrants not outstanding   \$40,000,000.00   \$40,000   \$1,000		HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	8/11/2011					\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			\$303,000.00 303
HERITAGE COMMERCE CORP.   SAN JOSE   CA 8/10/20/13   SAN JOSE   CA 8/10/20/14   SAN JOSE   CA 8/10/2	11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding					
HERITAGE FINANCIAL CORPORATION   OLYMPIA   WA   122/22/016   S24,000,000   24,000   51,000.00   S45,000,000   S45,000,000   S47,000,000   S4		HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013	\$24,000,000,00	20.00	\$20,000,000,00	Redeemed in full warrants and account of	\$ 13,300,000.00				\$140,000.00 462,963
HERITAGE DAYS BANCORP	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	12/22/2010 Presented Stock w/ Warrants	\$24,000,000.00	\$0.00	\$20,953,333.33	Nouverneu, in ruis; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00			
HEBITAGE CAKS BANCORP	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00 138,037
HF FINANCIAL CORP. SIOUX FALLS SD 11/21/2008 Preferred Stock w/ Warrants \$25,000,000.00 \$0,00 \$26,316,566.67 Redeemed, in full, warrants not outstanding		HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	7/17/2013					\$21,000,000.00	21,000 \$1,000.00			\$1,575,000.00 611,650
PET   PRINCIPAL CORP.	11	HF FINANCIAL CORP.	SIOUX FALLS	SD	11/21/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000,00	25.000 \$1.000.00			5.1,030
		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009					\$25,000,000.00	25,000 \$1,000.00			\$650,000.00 302,419

Feetpote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	ginal Investment Amount Outstandin	ng Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized	LL occ) / Office off)	Goin <sup>5</sup>	Wit Amount Wit Shares
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 5/8/20	9 Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding	Amount	treer Shales Avu. File (Realized	LOSSI7 (WITTE-OII)	Galli	Wt Autount Wt Shares
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP. INC.	VERNON VERNON	NJ 12/22/200 NJ 9/22/200	11	\$2,359,000.00				\$5,450,000.00	5,450 \$1,000.00			\$155,000.00 155
8.111	HIGHLANDS INDEPENDENT BANCSHARES INC.	SEBRING	FL 3/6/20	9 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					***********
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 10/24/20: N.I 1/30/20	14 19 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4 467 049 67	Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00		
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 4/21/20 MN 12/23/20	10	\$26,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN 2/7/20	13	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2,561,325,00	3.550 \$721.50	(\$988.675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL INC.	ROCHESTER ROCHESTER	MN 2/8/20 MN 3/26/20	13					\$16,197,675.00	(\$187.590.00) \$721.50	(\$6,252,325.00		
	HINN FINANCIAL, INC.	ROCHESTER	MN 5/26/20	15						(\$187,590.00)			\$1,843,194.00 277,778
	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER	MN 5/28/20 AR 1/16/20	15	\$50.000.000.00	\$0.00	\$57.480.555.56	Redeemed, in full: warrants not outstanding					\$3,686,388.00 555,555
	HOME BANCSHARES, INC.	CONWAY	AR 7/6/20	11	\$50,000,000.00	\$0.00	\$57,480,555,56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00			
0	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AR 7/27/20	11 09 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4.214.202.21	Redeemed, in full; warrants not outstanding					\$1,300,000.00 158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 8/28/20	13					\$3,250,000.00	3,250 \$1,000.00			\$163,000.00 163
8.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/20/ KY 11/28/20	19 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608.170.50	645 \$942.90	(\$36.829.50		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11/30/20	12					\$1,183,339.50	1 255 \$942 90	(\$71,660.50		\$70,095.00 95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/20 KY 3/26/20	3						(\$17,915.11) (\$7,084.89)			
8.17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 9/18/20	19 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding					
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 10/31/20 VA 1/11/20	3					\$9,185,000.00	10,000 \$918.50 (\$91.850.00)	(\$815,000.00		\$315,461.52 374
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/12/20 KY 12/19/20	08 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18.400.000.00	18.400 \$1.000.00			
	HOPFED BANCORP	HOPKINSVILLE	KY 1/16/20						\$18,400,000.00	18,400 \$1,000.00			\$256,257,00 253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 12/19/20	18 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding		200			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/20 IN 8/25/20	11					\$6,250,000.00 \$18,750,000.00	6,250 \$1,000.00 18,750 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN 11/23/20:	11	\$5.983.000.00	\$0.00		Redeemed, in full: warrants not outstanding					\$1,750,551.00 212,188
8.14.44	HOWARD BANCORP. INC. HOWARD BANCORP, INC: HPK FINANCIAL CORPORATION	ELLICOTT CITY ELLICOTT CITY CHICAGO	MD 2/27/20 MD 9/22/20	19 Preferred Stock w/ Exercised Warrants 11 19 Preferred Stock w/ Exercised Warrants				-	\$5,983,000.00	5,983 \$1,000.00			\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 5/1/20	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000,00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding			•		
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 11/13/20/	12					\$9,000,000.00	9,000 \$1,000.00			\$344,000.00 344
11	HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 11/14/20	18 Preferred Stock w/ Warrants	\$1,398.071.000.00	\$0.00	\$1,594,356,808,56	Redeemed, in full: warrants not outstanding					
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/20 OH 1/19/20	11					\$1,398,071,000.00	1,398,071 \$1,000.00			\$49,100,000.00 23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA 2/6/20	09 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding		1.550			
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/20 PA 1/11/20	3					\$1,008,800.00	1,552 \$650.00 (\$10.088.00)	(\$543,200.00		\$25,700.00 78
	THE PRINT BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA	PA 3/26/20:	13						(\$14,912.00)			
	IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/20 NJ 3/14/20	4	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	2,770 \$981.11	(\$52,325.30		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/20:	4					\$3,145,438.66	3,206 \$981.11	(\$60,561.34		\$186,513.52 179
	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 4/25/20	9 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4 632 216 32	Redeemed, in full; warrants not outstanding		(\$58.631.13)			
	IBC BANCORP, INC.	CHICAGO	IL 9/10/20:	10					\$4,205,000.00	4,205,000 \$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 12/5/200 LA 3/31/200	08 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,000 \$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA 5/20/20	9					\$50,000,000.00	50,000 \$1,000.00			\$1,200,000.00 138,490
8,14	BT BANCORP, INC. BT BANCORP, INC.	IRVING IRVING	TX 3/27/20 TX 6/12/20	9 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000,00	2,295 \$1,000.00			\$115,000.00 115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/20	9 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding					\$110,000.00
	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 9/3/20	10 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$7 404 4E9 22	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			
	ICB FINANCIAL	ONTARIO	CA 11/1/20	12					\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE	ID 1/16/20 ID 4/24/20	09 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership			(\$6,900,000.00		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 5/22/20	9 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding			(30,500,000.00		
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 12/29/20	19	\$4,000,000.00				640 070 000 00	10,272 \$1,000.00			200 000 000
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	RI 1/9/20	11 09 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00				\$406,000.00 406
	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI 10/16/20	13 19 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	604 470 000 04	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00			\$53,000.00 53
	INDEPENDENT BANK CORP.	ROCKLAND	MA 4/22/20	99 Preierred Stock W Warrants	\$76,158,000.00	\$0.00	\$61,476,093.61	Redeemed, in idii; warrants not odistanding	\$78,158,000,00	78.158 \$1.000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA 5/27/20	09	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/20 MI 8/30/20	13					\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN 4/24/20	99 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership			(\$1.312.000.00		
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS COLUMBUS	IN 4/9/20: IN 12/12/20	08 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding			(\$1,312,000.00		
22.52.97	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 9/12/20:	12	\$83.586.000.00	60.00			\$21,500,000.00	21,500 \$1,000.00			\$1,800,000.00 188,707
22,02,31	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 2/27/20 IN 7/29/20	9 Preferred Stock w/ Warrants		\$0.00		Currently Not Collectible			(\$83,586,000.00		
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 12/19/20 ID 11/20/20	18 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519,23	Redeemed, in full: warrants not outstanding	\$27,000,000	27.000 \$4.000.00			
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT LAREDO	ID 10/31/20:	14					\$27,000,000.00	27,000 \$1,000.00			\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 12/23/200 TX 7/11/20	08 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40.000.000.00	40.000 \$1.000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/1/20	12					\$45,000,000,00	45.000 \$1.000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/28/20	12					\$131,000,000.00	131,000 \$1,000.00			\$4.019.511.00
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK	TX 6/11/20 NY 12/23/20	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding					\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 6/24/20	13					\$24,250,000.00	25,000 \$970.00	(\$750,000.00		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 7/26/20 NY 9/3/20							(\$242,500.00)			\$2,892,066.00 691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 5/8/20	39 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible			(\$4.000.000.00		
11	JPMORGAN CHASE & CO.	NEW YORK	MO 10/19/20 NY 10/28/20	08 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding			(\$4,000,000.00)		
	JPMORGAN CHASE & CO.	NEW YORK	NY 6/17/20	09					\$25,000,000,000,00	2,500,000 \$10,000.00			*******
8,14,44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 12/16/20 ME 1/30/20	9 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11 88,401,697
	KATAHDIN BANKSHARES CORP.	HOULTON	ME 8/18/20	11					\$10,449,000.00	10,449 \$1,000.00			\$522,000.00 522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 11/14/20 OH 3/30/20	08 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00	25,000 \$100,000.00			
	KEYCORP	CLEVELAND	OH 4/20/20	11					000,000,000				\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO 3/20/200 MO 3/19/200	4	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470.000.00	470 \$1,000.00			\$24.000.00 24
8,14	KS BANCORP, INC	SMITHFIELD	NC 8/21/20	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding					
	KS BANCORP INC	SMITHEIELD	NC 11/30/20 NC 1/11/20	12					\$3,308,000.00	(\$25,000.00) \$827.00	(\$692,000.00		\$140,400.00 200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	MS 2/20/20	39 Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(400)			
	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 12/29/20 MS 9/29/20	09	\$2,453,000.00				\$4,451,000.00	4,451 \$1,000.00			\$100,000.00 100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/6/20	19 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833,33	Redeemed, in full; warrants not outstanding					ψ100,000.00 IUU
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8/4/20	10					\$20,000,000.00	20,000 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 3/16/20 NJ 2/8/20	12					\$20,000,000.00 \$19,000,000.00	20,000 \$1,000.00 19,000 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/29/20:	2	\$56.044.000.00	£0.53	\$60.517.713.33	Redeemed, in full: warrants not outstanding		<del></del>			\$2,800,000.00 997,050
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 2/27/20/ IN 6/9/20	09 Preferred Stock w/ Warrants	330,044,000.00	\$0.00	apu,517./13.33	research, in rull; warrants not outstanding	\$56,044,000.00	56,044 \$1,000.00			
9.14	LAKELAND FINANCIAL CORPORATION	WARSAW MILWAUKEE	IN 11/22/20	11	\$3.000.000.00	\$0.00	\$2,022,400 ==	Sold in full ungroups not outstanding			•		\$877,557.00 198,269
0,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 12/18/20 WI 11/29/20	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00	3,000 \$790.31	(\$629,070.00		\$104,375.00 150

Factoria	Institutes Name	Clav	State Date	Column to the contract True 1	delegal lever steer out Assessed	lan lauratan sat	Total Cash Back <sup>2</sup>	Investment Chatrast	A	(Fee) <sup>4</sup> Shares Avo. Price (Realized L	> / ON-la(O	0-1-5	Wa America
Pootnote	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W MILWAUKEE W	VI 1/11/2013 VI 3/26/2013	Original investment (VDe Or	Idinal Investment Amount Outstandin	ind investment	Total Cash back	investment Status	Amount	(\$23,709.29) (\$1,290.71)	ossi / (write-oii)	Gain	wt Amount Wt Shares
11	LAYTON PARK FINANCIAL GROUP, INC.  LCNB CORP.	MILWAUKEE W LEBANON OI	VI 3/26/2013 OH 1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding		(\$1,290.71)			
	L CNB CORP	LEBANON OF	H 10/21/2009		\$10,400,000.00	φυ.υυ	\$14,0£1,000.00	reactined, at tall, waitanto not catalating	\$13,400,000,00	13,400 \$1,000,00			
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON OI ARLINGTON M.	OH 11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.00 217,063
	ILEADER BANCORP, INC.	ARLINGTON IM.	IA 11/24/2010						\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
	LEGACY BANCORP, INC.	MILWAUKEE W	VI 1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible			(\$5.498.000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO AF	R 1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AF SPRINGFIELD MI	R 7/21/2011 1O 2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$25,995,452,08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD M	IO 8/18/2011						\$21,900,000.00	21,900 \$1,000.00			\$1,095,000.00 1,095
	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TO	X 12/4/2009 X 1/14/2015	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271,11	Redeemed, in full: warrants not outstanding	\$6,500,000,00	6.500 \$1,000.00			\$196,000.00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA	A 2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding					
8.133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS LA HINESVILLE G	A 9/24/2010 SA 2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000,00	\$0.00	\$4.999.560.00	Sold, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
	LIBERTY SHARES, INC.	HINESVILLE G	A 6/30/2016						\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA	A 7/10/2009 A 6/30/2010	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION	RADNOR PA	A 9/22/2010						\$550,000,000.00	550,550 \$1,550.50			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN OF	OH 12/12/2008 OH 6/19/2012	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21 923 074 91	(\$328.846.12) 25.223 \$869.17	(\$3 299 925 09)		
	LNB BANCORP, INC.	LORAIN OI	OH 7/18/2012						021.020.014.01	VIOLENCE TELESCOPE STATE	(80.200.020.00)		\$860,326.00 561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON TO HOUSTON TO	X 2/6/2009 X 12/3/2014	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	1,925 \$621.25	(\$729,093.75)		
	LONE STAR BANK	HOUSTON TO	X 12/4/2014						\$712,573.75	1,147 \$621.25	(\$434,426.25)		\$67,401.54 154
44	LONE STAR BANK LSB CORPORATION	HOUSTON TO NORTH ANDOVER M.	X 1/9/2015	Preferred Stock w/ Warrants	\$15,000,000,00	\$0.00	640 000 000 00	Redeemed, in full: warrants not outstanding		(\$25,000.00)			
11	LSS CORPORATION  LSS CORPORATION	NORTH ANDOVER M. NORTH ANDOVER M.	IA 11/18/2009 IA 12/16/2009	Preferred Stock W. Warrants	\$15,000,000.00	\$0.00	\$10,200,000.00	Redeeliled, if full, waitants not odistanding	\$15,000,000.00	15,000 \$1,000.00			
9.0.17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER M.	IA 12/16/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,400,762.50	Redeemed, in full; warrants not outstanding					\$560,000.00 209,497
0,0,1	M&F BANCORP, INC	DURHAM NO DURHAM NO	IC 8/20/2010						\$11,735,000.00	11.735 \$1,000.00			
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO N' BUFFALO N'	Y 12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO N	IY 8/21/2012						\$230,000,000.00	230,000 \$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO N' BUFFALO N'	Y 8/21/2012 IY 12/17/2012	Destruct Charles of Manager	644 000 CCC CC	***	P40 F01 000 :-	Cold is fell consists and make "					\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	II 4/24/2009 II 8/29/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828,15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
	IMACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	II 12/19/2012 Y 3/13/2009						Ţ.0,000,00				\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY	Y 11/19/2013		\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00	3,370 \$1,022.61		\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION	RICHMOND KY	Y 1/6/2014						<del>+</del> 5,5.5,500.00	(\$25,000.00)		Q. 0, .00.10	. ,2,0.0
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN	N 12/23/2008 N 11/24/2009	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS TN	N 6/8/2011						\$3,455,000,00	3.455 \$1.000.00			
0.14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	N 8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00	\$5.000 107 EA	Redeemed, in full: warrants not outstanding	\$6,885,000.00	6,885 \$1,000.00			\$690,000.00 690
0.14	MAINLINE BANCORP, INC.	EBENSBURG PA	A 3/9/2012	Preierred Stock W Exercised Warrants		30.00			\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	N 1/16/2009 N 4/3/2012	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding		(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	N 6/11/2013						\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO CA	A 12/5/2008	Preferred Stock w/ Warrants	\$1,700,000,00	\$0.00	\$1,829,711,12	Redeemed, in full; warrants not outstanding					
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA	A 9/16/2009 A 10/14/2009						\$1,700,000.00	1,700 \$1,000.00			\$63,363.90 29,480
14,15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	MANHATTAN IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11.385.02 14.000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/2012						\$2,586,404,73	2,639,000 \$0.98	(\$52.595.27)		\$11,385.02 14,000 \$95,959.50 118.000
	MANHATTAN BANCSHARES, INC.	MANHATTAN IL	1/11/2012							(\$25,000.00)	· · · · · · · · · · · · · · · · · · ·		
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	L 3/6/2009 1 7/1/2014	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1.504.820.00	2.246 \$670.00	(\$741.180.00)		\$55.870.00 111
	MARINE BANK & TRUST COMPANY	VERO BEACH FL	L 7/2/2014						\$483,740.00	722 \$670.00	(\$238,260.00)		\$19,126.67 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	L 7/3/2014 L 9/26/2014						\$21,440.00	(\$25,000.00) 32 \$670.00	(\$10,560,00)		\$503.33 1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH FL NEW MARKET MI	IN 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding					
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MI NEW MARKET MI	IN 7/2/2014 IN 9/26/2014						\$2,060,000.00	2,060 \$1,210.03		\$432,661.80	\$108,471.52 103
14.15	MARKET STREET BANCSHARES, INC.	MT. VERNON IL	5/15/2009		\$20,300,000.00	\$0.00	\$24,429,245,84	Sold, in full; warrants not outstanding		(920,000.00)			
	IMARKET STREET BANCSHARES, INC.	IMT. VERNON IIL	8/9/2012					-	\$17,919,962.10 \$331,767.90	19,931,000 \$0.90 369,000 \$0.90	(\$2,011,037.90) (\$37,232.10)		\$727,225.54 895,000 \$97,505.10 120,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	9/11/2012						\$331,767.90	(\$182,517.30)	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958,50	3.514 \$720.25	(\$983.041.50)		\$142.974.56 175
	MARQUETTE NATIONAL CORPORATION	CHICAGO IL	8/9/2012						\$5,904,609.50 \$17,133,307.00	3.514 \$720.25 8,198 \$720.25	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/10/2012						\$17,133,307.00	23,788 \$720.25	(\$6,654,693.00)		\$252,452.23 309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO IL MILWAUKEE W	9/11/2012 VI 11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)			
0	MARSHALL & ILSLEY CORPORATION	MILWAUKEE W	VI 7/5/2011						\$1,715,000,000.00	1.715.000 \$1.000.00			\$3,250,000,00 13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MI	ID 3/27/2009 ID 7/2/2014	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)		\$1,775.00 85
	MARYLAND FINANCIAL BANK	TOWSON MI	ID 7/2/2014 ID 9/26/2014						,	(\$25,000.00)			
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	12/5/2008 3/14/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000,00	196.000 \$1.000.00			
	IMB FINANCIAL INC.	CHICAGO	5/2/2012							VI.000.00			\$1,518,072.00 506,024
8,14,45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MI SHOREWOOD MI	IN 11/20/2009 IN 8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00			\$300,000.00 30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY UT	IT 2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$2,300,000.00	\$10,000.00			30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	T 12/22/2009 T 7/21/2011		\$9,698,000.00				\$21,498,000.00	21,498 \$1,000.00			\$645,000.00 645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	fl 5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding					\$070,000.00 D45
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012 11 6/6/2012						\$10,500,000.00 \$10,500,000.00	10,500 \$1,000.00 10,500 \$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	fl 7/3/2012						¥10,300,000.00	10,000 \$1,000.00			\$7,465,100.00 616,438
8,14,44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON M. BOSTON M.	IA 2/6/2009 IA 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3 500 000 00	3,500 \$1,000.00			\$175,000.00 175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE Th	N 3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	40,000,000				
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN	N 9/7/2011			\$0.00			\$1,881,000.00	1,881 \$1,000.00			\$94,000.00 94
8.14.44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL JOLIET IL	9/8/2011		\$3,510,000,00			Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00			\$176,000.00 176
8,18		DEVON PA	A 2/13/2009 A 12/11/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	A 12/11/2009 A 3/17/2014		30,335,000				\$10,328,152.35	12,535 \$823.95	(\$2,206,847.65)		\$262,399.50 310
	MERIDIAN BANK	DEVON PA	A 4/25/2014	0.4 10 1.45 1.49		***				(\$103,281.52)			
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE G. DORAVILLE G.	SA 10/29/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	29 \$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE G	SA 11/1/2012						\$6,904,667.10	7,671 \$900.10	(\$766,332.90)		\$369,948.00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE G HOUSTON TO	X 1/11/2013 X 1/16/2009	Preferred Stock w/ Warrants	\$45,000,000,00	\$0.00	\$53 406 628 25	Sold, in full; warrants not outstanding		(\$69,307.70)			
	METROCORP BANCSHARES, INC.	HOUSTON TO	X 7/3/2012		WT0.000.300.300	war.00	W.W. T.W. W. D. E.U	and the second life of the secon	\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
8 42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON TO CHICAGO IL	X 6/11/2013	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27 172 726 72	Sold, in full; warrants not outstanding					\$2,087,368.00 771,429
	METROPOLITAN BANK GROUP, INC.	CHICAGO IL	6/28/2013			90.00			\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000,00 \$2,348,000,00	\$0.00	\$5,663,197,28	Sold, in full: warrants not outstanding					
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	6/29/2015		\$2,340,000.00				\$4,135,655.24	4,388 \$942.49	(\$252,344.76)		\$84,445.94 102
	IMETROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	8/6/2015			\$0.00		Redeemed, in full; warrants not outstanding		(\$33,333.34)			
11	MID PENN BANCORP, INC./MID PENN BANK		A 12/19/2008	Preferred Stock w/ Warrants									

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Origi	inal Investment Amount Outstan	ding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Writ	-off) Gain <sup>5</sup>	Wt Amount Wt Shares
Footilote	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 12/28/2012 PA 1/23/2013	2	mai investment Amount Outstand	illia liivestillent	Total Casil Back	investment Status	\$10,000,000.00	10,000 \$1,000.00	-oii) Gaiii	We Autount We Strates
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 1/23/2013 VA 1/30/2009	13 99 Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00	\$23 287 945 11	Redeemed, in full; warrants not outstanding				\$58,479.20 73,099
-	MIDDI EBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 12/23/2009	99	<del></del>		420,200,000		\$22,000,000,00	22,000 \$1,000.00		
8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 11/18/2011	11 19 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11 206 989 34	Redeemed, in full; warrants not outstanding				\$301,001.00 104,101
	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 12/23/2009 LA 1/9/2009	19	\$20,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 8/25/2011	11	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000,00		
^	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 11/22/2011 GA 2/27/2009	11 19 Preferred Stock w/ Exercised Warrants	\$5,222,000,00	\$0.00	60 500 407 55	Sold, in full: warrants not outstanding				\$206,557.00 104,384
0	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 11/19/2013	3 Preferred Stock W Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222 \$600.00 (\$2,086	800.00)	\$136,833.05 261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 1/6/2014 IL 12/5/2008	4	\$84,784.000.00	\$0.00	\$004 000 00	Exited bankruptcy/Receivership		(\$25,000.00)		
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5/14/2010	10						(\$84,784	000.00)	
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 2/13/2009 MO 11/10/2009		\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. / THE BANK OF OTTERVILLE	IOWA CITY	IA 2/6/2009	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding		700 \$1,000.00		\$33,000.00
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 7/6/2011 IA 7/27/2011	1					\$16,000,000.00	16,000 \$1,000.00		\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 2/20/2009	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI 4/26/2013 CO 4/3/2009	13 9 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4 296 561 73	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
	MILLENNIUM BANCORP, INC.	EDWARDS	CO 8/14/2012	2					\$2,904,000.00	7,260 \$400.00 (\$4,356	000.00)	
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA 1/9/2009 CA 12/28/2011	9 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5.116.000.00	5.116 \$1,000.00		
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 12/23/2008	08 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5.500.000.00	5.500 \$1.000.00		
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 8/20/2010 NH 12/19/2008	18 Preferred Stock w/ Exercised Warrants	\$1,834,000,00	\$0.00	\$2.339.348.60	Redeemed, in full: warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00		
	MONADNOCK BANCORP, INC.	PETERBOROLIGH	NH 12/28/2012	19					\$1,834,000.00	1,834 \$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 2/6/2009 MI 11/15/2013	9 Preferred Stock w/ Warrants 13	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00 (\$2,239	798.00)	
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/19/2008	08 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/23/2009 VA 2/10/2010	0					\$14,700,000.00	14,700 \$1,000.00		\$260,000.00 132,353
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION  MONEYTREE CONDOCATION	CHESAPEAKE LENOIR CITY	TN 3/13/2009	0 D9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	60 mm and	0.546		
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	MD 9/15/2011 1/30/2009	11 9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516 \$1,000.00		\$476,000.00 476
	MONUMENT BANK	BETHESDA	MD 8/11/2011	11					\$4,734,000.00	4,734 \$1,000.00		\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 10/28/2008 NY 6/17/2009	08 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10.000.000.000.00	10.000.000 \$1.000.00		
	MORGAN STANLEY	NEW YORK	NY 8/12/2009	9						φ1,000.00		\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS 1/16/2009 KS 7/20/2011	9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13.000.000.00	13.000 \$1.000.00		\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding				900W00W0W BBU
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 4/25/2012 TN 12/5/2012	2					\$1,100,000.00 \$5,116,000.00	1,100 \$1,000.00 5.116 \$1,000.00		\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 9/25/2009	9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding				
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.		GA 7/22/2013						\$3,267,000.00	3,300 \$990.00 (\$33 (\$25,000.00)	000.00)	\$140,034.65 165
8,11,14	MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA 9/12/2013 TX 3/27/2009	39 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding				
4E	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX 10/19/2011	11 08 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$27,609,790,00	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 8/25/2006		\$32,382,000.00	\$0.00	\$37,000,769.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32.382 \$1,000.00		
0	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 9/28/2011	1 Confirmed Charles of Francisco Minimates	\$4,000,000,00	\$0.00	2020 000 07	Cold in fell consents and automatica				\$900,194.00 625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL 3/27/2009 FL 7/12/2012	9 Preferred Stock w/ Exercised Warrants		\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00 (\$3,400	000.00)	
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 11/21/2008	08 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding				
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6/27/2012 CA 8/8/2012	2					\$67,000,000.00	67,000 \$1,000.00		\$2.189.317.20 521.266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2.438.182.50	3.250 \$750.21 (\$811	0.12.50	\$342.841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/19/2013 IA 2/20/2013						\$2,438,182.50 \$16,064,996.94	3,250 \$750.21 (\$811 21,414 \$750.21 (\$5,349		\$342,841.95 500 \$502,606.30 733
	INATIONAL BANCSHARES INC.	BETTENDORF	IA 3/26/2013	13						(\$185,031,79)		
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12/12/2008 PA 3/16/2011	8 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150.000.000.00	150.000 \$1.000.00		
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN WEST POINT	PA 4/13/2011	11								\$1,000,000.00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES. INC.	WEST POINT WEST POINT	NE 12/11/2009 NE 12/29/2010	9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2.000.000 \$1.00		\$100,000.00 100,000
8,42	INC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009	9 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				
8.119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 6/28/2013 CA 12/19/2008	13 08 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$5 211 027 78	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880 \$331.61 (\$4,596	541.95)	
	NCAL BANCORP	LOS ANGELES	CA 12/10/2014	4					\$3,900,000.00	10,000 \$390.00 (\$6,100	000.00)	
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO 6/19/2009 MO 4/24/2013	19 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00		\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT			\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 8/25/2011 NH 2/15/2012	1 2					\$10,000,000.00	10,000 \$1,000.00		\$737,100.00 184,275
8.11.14	INEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 1/9/2009	19 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding				
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 7/24/2013 NC 12/12/2008	13 08 Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70,087,060,35	Sold, in full; warrants not outstanding	\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12/12/2008 NC 4/26/2013	3	402,012,000.00	φυυυ	\$10,001,000.00	was an annual state of the stat	\$2,709,121.50	2,763 \$980.50 (\$53	878.50)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 4/29/2013 NC 5/15/2013	13					\$48,641,624.50	49,609 \$980.50 (\$967	375.50)	\$7,778,782.65 2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC 5/31/2013	13						(\$513,507.46)		W1,110,152,350 2,301,255
8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 12/23/2008 WI 9/1/2011	08 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 1/9/2009	9 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding				¥170,000.00 140
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 12/14/2011 IA 1/11/2012			$\rightarrow$			\$10,200,000.00	10,200 \$1,000.00		\$600,000.00 99,157
11	INORTHEAST BANCORP	LEWISTON	ME 12/12/2008	08 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding				\$000,000.00 99,157
	NORTHEAST BANCORP	LEWISTON	ME 11/28/2012 ME 12/28/2012						\$4,227,000.00	4,227 \$1,000.00		\$95,000.00 67,958
8.11.14.18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME 12/28/2012 NJ 5/15/2009	9 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782,33	Redeemed, in full: warrants not outstanding				\$50,000.00 B7,950
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 12/18/2009 NJ 3/28/2012	19	\$1,230,000.00	$\overline{}$			\$2,571,000.00	2,571 \$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 2/20/2009	9 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding				\$67,000.00 67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 4/30/2014	4	\$1,576,000,000.00				\$6,023,850.00	20,079,500 \$0.30 (\$11,187	150.00)	<del></del>
"	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 11/14/2008 IL 6/17/2009	08 Preferred Stock w/ Warrants	\$1,5/0,000,000	\$0.00	a i . rus.bz3,333,35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000 \$1,000.00		
8.14.44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 8/26/2009	19 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11,000,004,00	Redeemed, in full: warrants not outstanding				\$87,000,000.00 3,824,624
0,14,44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 1/30/2009 NH 9/15/2011			\$0.00			\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
8.14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$10.500.000.00	\$0.00	\$11.891.847.50	Sold, in full: warrants not outstanding			*****	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 3/8/2013 WA 3/11/2013	3					\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11	\$64,220. \$272,935.	.00 \$587,634.55 525
	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE	WA 4/9/2013	3 3 9 Preferred Stock w/ Exercised Warrants						(\$108,371.55)	<b>42.2,000</b>	
8,11,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA 2/13/2009 WA 1/9/2013	9 Preferred Stock W/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000,00	1,992 \$1,000,00		\$100,000,00 100
	IOAK RIDGE FINANCIAL SERVICES. INC.		NC 1/30/2009	19 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding				100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 10/31/2012 NC 1/11/2013	3					\$7,095,550.00	7,700 \$921.50 (\$604	450.00)	+
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 2/6/2013	13								\$122,887.50 163,830
45	OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 12/5/2008 CA 8/11/2011	08 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500 \$1,000.00		+
			CA 9/28/2011						÷. =,000,000.00	91,000.00		\$560,000.00 350,346
	OAK VALLEY BANCORP	OAKDALE	CA 9/26/2011									
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 1/16/2009 NJ 12/30/2000	9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263 000 00	38.263 \$1.000.00		

						Total Cash Back <sup>2</sup>					Goin <sup>5</sup>	
Footnote	OCEANFIRST FINANCIAL CORP.	TOMS RIVER N	State   Date   Original Investment Type   U   2/3/2010     2/3/2009   Preferred Stock w/ Exercised Warrants	Original Investment Amount Outst	anding Investment 1		Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Rei	alized Loss) / (Write-off)	Gain"	Wt Amount Wt Shares \$430,797.00 190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI C	A 1/30/2009 Preferred Stock w/ Exercised Warrants A 9/25/2013	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00 104
11	OLD LINE BANCSHARES, INC.	BOWIE N	MD 12/5/2008 Preferred Stock w/ Warrants MD 7/15/2009	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					\$104,000.00
	OLD LINE BANCSHARES, INC.	BOWIE N	MD 7/15/2009 MD 9/2/2009					\$7,000,000.00	7,000 \$1,000.00			\$225.000.00 141.892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN	N 12/12/2008 Preferred Stock w/ Warrants N 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			<b>7</b> ==0 000000
	OLD NATIONAL BANCORP  OLD NATIONAL BANCORP	EVANSVILLE IN	N 3/31/2009 N 5/8/2009					\$100,000,000.00	100,000 \$1,000.00			\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA II. AURORA III.	L 1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00	70,028 \$352.50	(645.040.400.00)		
	OLD SECOND BANCORP, INC.	AURORA III.	L 3/11/2013 L 3/26/2013					\$452,424.00	1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA II. AURORA III.	L 3/27/2013 L 4/9/2013					\$668,079.44	1,772 \$377.02	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA IL LAKEWOOD C	6/11/2013						(\$256,053,73)			\$106,891.00 815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD C	CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1 239 000 00	1 239 \$1 142 90		\$177.053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD C	CO 7/19/2013 CO 7/22/2013					\$1,239,000.00 \$1,577,000.00	1,239 \$1,142.90 1,577 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25 141
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD C ATLANTA G	CO 9/12/2013 SA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership		(\$25,000.00)			
	ONE GEORGIA BANK	ATLANTA G BOSTON N	GA 7/15/2011							(\$5,500,000.00)		
8,9 15,17,129,135	ONE UNITED BANK ONEFINANCIAL CORPORATION	LITTLE ROCK A	AA 12/19/2008 Preferred Stock AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$7.662.990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding					
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM C	DR 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,216,000,00	\$0.00	\$4,116,801,92	Sold, in full: warrants not outstanding	\$100.000.00	100 \$1.000.00			\$9.459.13
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM C	OR 10/18/2013 OR 10/21/2013					\$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00			\$9,459.13 11 \$128,988.07 150
11.14.15	OREGON BANCORP, INC.  OSB FINANCIAL SERVICES, INC.	SALEM CORANGE T	DR 1/6/2014 X 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	67 000 044 50	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE T	X 10/5/2011					\$6,100,000,00	6.100.000 \$1.00			\$305,000,00 305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA C SANTA BARBARA C	A 11/21/2008 Preferred Stock w/ Warrants  A 2/23/2011	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.20)		
	PACIFIC CAPITAL BANCORP	SANTA BARBARA C	CA 11/30/2012					\$165,983,272.00	3,608,332 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78 15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 11/19/2013	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16 200 000 00	16 200 \$1 215 17		\$3 485 754 00	\$1 156 636 50 810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 1/6/2014					#10,Z00,000.00	(\$196,857.54) 16,200 \$1,215.17		es,405,754.00	\$1,100,000,00
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO C	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 7/28/2011	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO C SAN CLEMENTE C	CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership	ψ,J00,000.00	1,000 91,000			y000,000.00 58U
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK		CA 2/11/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000,00	\$0.00	\$2,991 670 80	Sold, in full: warrants not outstanding			(\$4,120,000.00)		
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CO LOS ANGELES CO LOS ANGELES CO	A 12/23/2006 Prelented Stook w Exercised warrants A 2/10/2014 CA 3/19/2014	ψ-1,000,000.00	90.00	V2,001,010.00	and the second s	\$2,519,960.80	4,060 \$620.68	(\$1,540,039.20)		\$109,487.50 203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W	CA 3/19/2014 VA 12/12/2008 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744 97	Redeemed, in full; warrants outstanding		(\$25,000.00)			
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP INC	SEATTLE V	VA 2/15/2013					\$6,500,000.00	6,500 \$1,000.00			
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON V MADISON V	VI 3/6/2009 Preferred Stock w/ Exercised Warrants VI 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)		\$88,059.01 114
	IPARK BANCORPORATION, INC.	MADISON	VI 8/9/2012					\$4.048.506.00	5.544 \$730.25	(\$1,495,494,00)		\$482,779.69 625 \$325,200.40 421
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON V MADISON V	VI 8/10/2012 VI 9/11/2012					\$11,216,640.00	(\$169.418.00) 15,360 \$730.25	(\$4,143,360.00)		\$325,200.40 421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK C	OH 12/23/2008 Preferred Stock w/ Warrants OH 4/25/2012	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK C	OH 4/25/2012 OH 5/2/2012					\$100,000,000.00	100,000 \$1,000.00			\$2,842,400.00 227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N	J 1/30/2009 Preferred Stock w/ Warrants J 11/28/2012	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28	548 \$719.11	(\$450.007.70)		
	PARKE BANCORP, INC.	SEWELL N SEWELL N	JJ 11/29/2012					\$11,318,791.40	15,740 \$719.11	(\$153.927.72) (\$4,421,208.60)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N	J 1/11/2013 J 6/12/2013						(\$117,128.64)			\$1,650,288.00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P	PA 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding					91,000,200.00
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P MONROEVILLE P	PA 1/3/2012 PA 5/27/2015					\$31,762,000.00	31,762 \$1,000.00			\$6,025,649.70 819,640
8,11,21	PASCACK BANCORP, INC.	WESTWOOD N	J 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					
8.126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD N DUNDALK N	JJ 10/19/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
	PATAPSCO BANCORP, INC.	DUNDALK	MD 8/28/2015					\$6,000,000.00	6,000 \$1,000.00			\$300,000,00 300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO N	IY 9/11/2009 Preferred Stock w/ Warrants IY 9/1/2011	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,771 \$1,000.00			
0.44	PATHFINDER BANCORP, INC. PATHWAY BANCORP						Sold, in full; warrants not outstanding					
0,14		CAIDO	F 2/1/2012	\$2.707.000.00	60.00							\$537,633.00 154,354
	PATHWAY BANCORP PATHWAY BANCORP	OSWEGO N CAIRO N CAIRO N	IV 2/1/2012 IE 3/27/2009 Preferred Stock w/ Exercised Warrants IE 6/24/2013	\$3,727,000.00	\$0.00	\$4,628,862.77		\$3,727,000,00	3,727 \$1,167.01		\$622.446.27	\$537,633.00 154,354 \$226,565.00 186
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO N	IE 6/24/2013 IE 7/26/2013					\$3,727,000.00	3.727 \$1.167.01 (\$25,000.00)		\$622,446.27	
8	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	CAIRO         N           CAIRO         N           HOUSTON         T.           HOUSTON         T.	E 6/24/2013	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding	\$12,000,000.00	(\$25,000.00) 12,000 \$1,142.03		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8	PATHWAY BANCORP PATHWAY BANCORPS, INC. PATHWAY BANCHES, INC. PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC.	CAIRO   N   CAIRO   N   HOUSTON   T   HOUSTON   T   HOUSTON   T   HOUSTON   T   T   T   T   T   T   T   T   T	IE 6/24/2013						(\$25,000.00) 12,000 \$1,142.03 14,038 \$1,142.03		-	\$226,565.00 186
8,11,14	PATHWAY BANCORP PATHWAY BANCHAPES, INC.	CAIRO	IE 8/24/2013 E 778/2019 I 778/2019 X 12/19/2008 Preferred Stock of Exercised Warrants X 4/11/2004 I 7/18/2014 X 7/18/2014 A 1/17/2009 Preferred Stock of Exercised Warrants A 4/17/2009 Preferred Stock of Exercised Warrants					\$12,000,000.00 \$14,038,000.00	(\$25,000.00) 12,000 \$1,142.03 14,038 \$1,142.03 (\$297.361.77)		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHMAY BANCORP PATHMAY BANCORP PATROT BANCSHARES, INC.	CAIRO	E   6/24/2013	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00	(\$25,000,00) 12,000 \$1,142,03 14,038 \$1,142,03 (\$297.361,77) 250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHWAY BANCORP PATHWAY BANCORPS INC. PATHOT BANCSHARES INC. PATHESON BANCSHARES INC. PATHESON BANCSHARES INC. PATHESON BANCSHARES INC.	CAIRO	E	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00	\$25,000,000 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,000,00 \$250 \$1,000,00 \$250 \$1,000,00 \$250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC.	CAIRO	E 6/24/2013	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00	\$25,000,001 12,000 \$1,142,03 14,038 \$1,142,03 \$297,381,771 250 \$1,000,00 250 \$1,000,00 \$1,000		\$1,704,360.00	\$226.565.00 186 \$1,035.834.25 802 \$645,781.95 500
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC.	CAIRO	E 6/24/2013     E 7/28/2015     E 7/28/2016     E 7/28/2016	\$26,038,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$500,000.00	(\$25,00,00)  12,000 \$1,14,20  (\$227,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
11	PATHWAY BANCORP PATHWAY BANCORP STATEMAY BANCORP INC PATHOT BANCSHARES INC PATHESON BANCSHARES INC	CAIRO	### 60-240013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782012   ### 7782012   ### 7782014   ### 7782012   ### 7782014   ### 7782012   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782014	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in hill: warrants not outstanding Redeemed. In hill: warrants not outstanding	\$12,000,000.00 \$14,036,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00	(\$25,00,00)  12,000 \$5,142,03  14,039 \$5,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00		\$1,704,360.00	\$226.565.00 186 \$1,035.834.25 802 \$645,781.95 500
11	PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHESON BANCSHAPES, INC. PATHESON B	CAIRO   N.	E   6/24/2013	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in hill: warrants not outstanding Redeemed. In hill: warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00	(\$25,000,00)  12,000 \$1,142,03  14,038 \$1,142,03  14,038 \$1,142,03  \$250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  27,172 \$1,000,00  7,172 \$1,000,00		\$1,704,360.00	\$226.665.00 186 \$1,035.834.25 802 \$645.781.95 500 \$185.000.00 185
11	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION	CAIRO	E 6/24/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2014	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$240,000.00 \$2,440,000.00 \$7,172,000.00 \$14,341,000.00	(825,000,00) 12,000 \$1,142,00 114,038 \$1,142,03 (\$227,361,77) 250 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150.296
11	PATHWAY BANCARP PATHWAY PATHWA	CAIRO	E 6/24/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2014	\$26,038,000,00 \$3,690,000,00 \$26,665,000,00 \$9,960,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,036,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00	(\$25,00,00)  12,000 \$5,142,03  14,039 \$5,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00		\$1,704,360.00	\$226.665.00 186 \$1,035.834.25 802 \$645.781.95 500 \$185.000.00 185
11	PATHWAY BANCORP PATHWAY BANCORP STATEMAY BANCORP PATHOT BANCSHARES INC. PATHESON BANCSHARES INC. PATHESO	CAIRO	E	\$26,038,000,00	\$0.00	\$33,824,567.35 \$4,692,022.77 \$32,075,739.67	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	(825,000,00)  12,000 \$1,142.03  14,038 \$1,142.03  (\$227,381.77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  260 \$1,000.00  7,172 \$1,000.00  7,172 \$1,000.00  14,341 \$1,000.00  9,960 \$1,000.00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150.296
11	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PERAPACK-GLASTONE FRANCIAL CORPORATION PERAPACK-GLASTONE FRANCIAL COR	CAIRO	E   0.242013   E   77852013   E   77852013   E   77852013   E   77852013   E   78852013   E   78852014   E   78852014   E   78852014   E   78852014   E   78852012   E   78852012   E   78852012   E   78852013   E	\$26,038,000,00 \$3,690,000,00 \$26,665,000,00 \$9,960,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$240,000.00 \$2,440,000.00 \$7,172,000.00 \$14,341,000.00	(825,000,00) 12,000 \$1,142,00 114,038 \$1,142,03 (\$227,361,77) 250 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,761.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498
11 8,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEPAPACK, GLADSTONE FRANCIAL CORPORATION PEPAPACK, GLADSTONE FRANCIAL CORPORATION PEPAPACK, GLADSTONE FRANCIAL CORPORATION PERAPACK, GLADSTONE FRANCIAL CORPOR	CAIRO	E   62-42013	\$26,036,000,00 \$3,890,000,00 \$28,885,000,00 \$8,860,000,00 \$39,000,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44,926.557.48	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$350,000,00 \$350,000,00 \$7,172,000,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00	(\$25,00,00)  12,000 \$1,142,03  14,039 \$1,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  500 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  9,960 \$1,000,00  21,000 \$1,000,00  15,000,00  16,000 \$1,000,00  16,000 \$1,000,00  17,172 \$1,000,00  18,000 \$1,000,00		\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505
8,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHERON BANCSHARES, INC. PATHERON BANCSHARE	CAIRO	E   6/24/2013	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$19,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00 \$14,341,000.00 \$9,960,000.00	(825,000,00)  12,000 \$1,142,03  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  2,240 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,340 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,761.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498
11 8,14,44 11 8,14,56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PEPAPACK, GLADSTONE FINANCIAL CORPORATION PEAPACK, GLA	CAIRO	E   62-42013	\$26,036,000,00 \$3,890,000,00 \$28,885,000,00 \$8,860,000,00 \$39,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(825,000,00)  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,240 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000 \$1,000,00  16,000 \$1,000,00	(\$2,600,19)	\$1,704,360.00	\$26,665.00 188 \$1,035,834.25 802 \$495,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHESON BANCSHAPES, INC. PEPACKGLADSTONE FINANCIAL CORPORATION PEPACES BANCORD (INC.) PEOPLES BANCORD (INC.) PEOPLES BANCORP (INC.)	CAIRO	E   62-42013     E   725-2913     E	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$9,960,000,00  \$39,000,000,00  \$18,000,000,00  \$75,054,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(\$25,00,00)  12,000 \$1,142,03  14,039 \$1,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  500 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  9,960 \$1,000,00  21,000 \$1,000,00  15,000,00  16,000 \$1,000,00  16,000 \$1,000,00  17,172 \$1,000,00  18,000 \$1,000,00	(\$1,699,598,56)	\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORPS INC PATHESON BANCSHARES, INC PATHESON BANC	CAIRO	E	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$16,000,000.00 \$15,000,000.00 \$12,505,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,77,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(825,000,00)  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,240 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000 \$1,000,00  16,000 \$1,000,00	(\$1,669,598,56)	\$1,704,360.00	\$26,665.00 188 \$1,035,834.25 802 \$495,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION PEAPACK, G	CAIRO	E	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$9,960,000,00  \$39,000,000,00  \$18,000,000,00  \$75,054,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,77,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,008,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,000,00 \$2,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,2440 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000,00  16,000 \$1,000,00  16,000 \$1,000,00  16,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  18,000 \$1,000,00  11,000 \$1,000,00		\$1,704,360.00	\$10,05,654,00 186 \$1,035,634,25 902 \$845,781,95 900 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1200,724,15 313,605 \$900,000,00 900 \$425,000,00 357,234
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION PEAPACK, GLADSTONE FRANCIAL CORPORAT	CAIRO	E   62-42013	\$26,038,000,00  \$3,690,000,00  \$26,665,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$18,000,000,00  \$33,000,000,00  \$33,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4,692.022.77 \$32.075,739.67 \$311,745.689.33 \$44,926.557.48 \$21,325.250.00 \$27.877.966.16 \$15.362.909.75	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$244,000,000 \$7,172,000,000 \$14,344,000,000 \$241,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000	(\$25,00,00)  12,000 \$1,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  21,172 \$1,000,00  14,341 \$1,000,00  21,000 \$1,000,00  21,000 \$1,000,00  16,000 \$1,000,00  (\$350,766,02) \$25,054 \$933,36	(\$1,669,598,56)	\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 902 \$45,035,834,25 902 \$45,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$112,00,724,15 313,505 \$900,000,00 900 \$445,000,00 357,234
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCH GLADSTONE FINANCIAL CORPORATION PEPARCH GLADSTONE FINANCIAL CORPORATION PEPARCH GLADSTONE FINANCIAL CORPORATION PEPARCH GLADSTONE FINANCIAL CORPORATION PEPARLES BANCORY (DIT. PEOPLES BANCORY (DIT. PEOPLE	CAIRO	E   62-42013     E   709-82013     E   709-82014     E   718-82014     E   718-82013     E   718-820	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$16,000,000.00 \$15,000,000.00 \$12,505,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4,692.022.77 \$32.075,739.67 \$311,745.689.33 \$44,926.557.48 \$21,325.250.00 \$27.877.966.16 \$15.362.909.75	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$24,4000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,400,000,000 \$2	(\$25,00,00)  (\$265,00,00)  (\$207,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  260 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  21,000 \$1,000,00  18,000 \$1,000,00  (\$350,766,02) \$2,064 \$933.36  (\$350,766,02) \$2,5064 \$933.36		\$1,704,360.00	\$10,056,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505 \$900,000,00 900 \$425,000,00 357,234 \$833,000,00 633 \$122,225,00 185
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEPACK, GLADSTONE FIRANCIAL CORPORATION PEPACK, GLADSTONE, GLADSTONE, GLADSTONE, GLADSTONE, GLADSTONE, GLADSTONE, GLADSTONE, GLADSTONE, GL	CAIRO	E   0.24/2013	\$26,038,000,00  \$3,690,000,00  \$26,665,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$18,000,000,00  \$33,000,000,00  \$33,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,567,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,036,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$2,440,000,00 \$7,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$23,3384,401,44 \$12,660,000,00 \$2,244,500,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,440 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
8.14,44 11 11 8.14,56 8.14 8.14 8.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORPS INC PATHWAY BANCORPS INC PATHWAY BANCORPS INC PATHOT BANCSHARES INC PATHOT BANCSHARES INC PATHOT BANCSHARES INC PATHESON BANCSHARES BANCSHARES BANCSHARES PATHESON BANCSHARES INC PEOPLES BANCORP OPH PEOPLES BANCORP OPH PEOPLES BANCORP ON BOTH CAROLINA INC PEOPLES BANCORPOR ON BOTH CAROLINA INC PEOPLES BANCSHARES OF TIL INC PEOPLES BANCSHARES INC PEOPLES BANCSHARES OF TIL INC	CAIRCO	E   60-24/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2012   E   778/2012   E   778/2013   E	\$26,036,000.00  \$3,690,000.00  \$28,885,000.00  \$9,960,000.00  \$39,000,000.00  \$18,000,000.00  \$12,260,000.00  \$12,260,000.00  \$12,265,000.00  \$12,265,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$31.745.689.33 \$44.926.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$24,4000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,400,000,000 \$2	(\$25,00,00)  (\$265,00,00)  (\$207,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  260 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  21,000 \$1,000,00  18,000 \$1,000,00  (\$350,766,02) \$2,064 \$933.36  (\$350,766,02) \$2,5064 \$933.36		\$1,704,360.00	\$10,056,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505 \$900,000,00 900 \$425,000,00 357,234 \$833,000,00 633 \$122,225,00 185
8.14,44 11 8.14,56 8.14 8.14 8.14 8.14 8.17,45 9.11,36	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCE SANCORP (OH) PEPARCE SANCORP (OH) PEPARCE SANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORPORT (OH) PEOPLES BANCORPORTION INC. PEOPLES BANCORPORTION INC	CAIRO	E   62-42013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$38,960,000,00  \$38,960,000,00  \$18,000,000,00  \$12,260,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$13,000,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11.745.689.33 \$44.920.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,036,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$2,440,000,00 \$7,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$23,3384,401,44 \$12,660,000,00 \$2,244,500,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,440 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
8.14,44 11 11 8.14,56 8.14 8.14 8.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHESON BANCSHARES, INC. PATH	CAIRO	Ele   02-42013	\$26,036,000.00  \$3,690,000.00  \$28,885,000.00  \$9,960,000.00  \$39,000,000.00  \$18,000,000.00  \$12,260,000.00  \$12,260,000.00  \$12,265,000.00  \$12,265,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11.745.689.33 \$44.920.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
8.14,44 11 8.14,56 8.14 8.14 8.14 8.14 8.17,45 9.11,36	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL STATE BANK PEPER BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATIO	CAIRCO	Ele   0.24/2013	\$26,035,000.00  \$3,690,000.00  \$28,685,000.00  \$39,960,000.00  \$39,960,000.00  \$11,000,000.00  \$12,265,000.00  \$12,265,000.00  \$1,265,000.00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Full Investment outstanding warrants outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
5.14.44 11 5.14.59 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PEPARLES BANCORP (INC.) PEPOPLES BANCORP (INC.) PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION,	CARRO	Ele 0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$40,960,000,00  \$18,000,000,00  \$11,205,000,00  \$12,25,000,00  \$12,25,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,008,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,400,000,00 \$14,441,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  260 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  7,172 \$1,000.00  14,141 \$1,000.00  14,141 \$1,000.00  15,000 \$1,000.00  16,000 \$1,000.00  (\$350,766.02) \$2,000.00  (\$350,766.02) \$2,000.00  (\$25,000.00)  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,265 \$1,000.00  (\$25,000.00)  12,265 \$1,000.00  (\$25,000.00)	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
5.14.44 11 5.14.59 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORPS INC. PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PEDALES, BANCSHARES, INC. PEDALES, BANCSHARES, INC. PEOPLES BANCORP (PM) PEOPLES BANCORPORTION, INC. PEOPLES BONCORPORTION, INC. PEOPLES BONCORPOR	CAIRO	Ele   0.4.2013	\$26,035,000.00  \$3,690,000.00  \$28,685,000.00  \$39,960,000.00  \$39,960,000.00  \$11,000,000.00  \$12,265,000.00  \$12,265,000.00  \$1,265,000.00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Full Investment outstanding warrants outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1434 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00  1,1436 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$845,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 496 \$12,007,724.15 313.505 \$900,000.00 900 \$425,000.00 163 \$122,225.00 185 \$110,000.00 171
5.14.44 11 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL CORPORATION PEROLUBE SANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION IN	CAIRO	Ele   02-42013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$39,960,000,00  \$39,000,000,00  \$18,000,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075,739.67 \$11,745.689.33 \$44.926.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.984.66 \$3.227.916.67 \$207.947.78 \$284.999.00 \$111.918.194.45	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding  Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,030,000,000 \$250,000,000	(825,000,00)  (827,001,00)  (\$207,001,77)  (\$227,00	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
5.14.44 11 5.14.56 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPACK-GLADSTONE FINANCIAL CORPORATION PEPACK-GLADSTONE FINANCIAL PARTER-SINC. PEPACES BANCORPORATION INC. PEOPLES BANCORPORATION	CARRO	Ele 0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$12,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,000  \$1,265,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44.926.557.48 \$21,325.250.00 \$27,877.686.16 \$15,362.909.75 \$3.809.874.42 \$1,501.62.66 \$1,730.162.66 \$207,947.78 \$207,947.78 \$204.999.00 \$111,181.194.45	Sold, in full: warrants not outstanding  Redeemed. In full: warrants not outstanding	\$12,000,000,000 \$14,030,000,000 \$250,000,000	(825,000,00)  (827,001,00)  (\$207,001,77)  (\$227,00	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$845,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 496 \$12,007,724.15 313.505 \$900,000.00 900 \$425,000.00 163 \$122,225.00 185 \$110,000.00 171
5.14.44 11 5.14.56 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL CORPORATION PEROLUBE SANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION IN	CARRO	Ele   0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$39,960,000,00  \$39,000,000,00  \$18,000,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44.926.557.48 \$21,325.250.00 \$27,877.686.16 \$15,362.909.75 \$3.809.874.42 \$1,501.62.66 \$1,730.162.66 \$207,947.78 \$207,947.78 \$204.999.00 \$111,181.194.45	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding  Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000	(\$25,000.00)  (\$227,361.77)  12,000 \$1.142.03  (\$227,361.77)  250 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$10,035,834.25 802 \$645,781.95 \$00 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1200,724.15 313,505 \$900,000.00 900 \$425,000.00 900 \$425,000.00 195 \$425,000.00 615 \$112,000.00 195 \$425,000.00 615

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original	al Investment Amount Outstan	rling Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
rootilote	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL N	MN 4/29/2013 MN 5/31/2013	3	ar investment Autount Outstand	illia ilivestillelit	Total Casil Back	investment Status	\$2,380,000.00	2,380,000 \$1.00	\$3,570.00	\$90,582.47 107,00
	PLUMAS BANCORP	QUINCY	CA 1/30/2009	9 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)		
	PLUMAS BANCORP	QUINCY	CA 4/29/2013	4					\$11,949,000.00	11.949 \$1.091.11	\$1,088,673,39	\$234,500.00 237,71
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C	CA 5/22/2013 CA 5/31/2013	3						(\$130,376.73)		\$234,500.00 237,71
20	POPULAR, INC. POPULAR, INC.	SAN JUAN P	PR 12/5/2008 PR 7/2/2014	8 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000 \$1,000.00		
	POPULAR, INC.	SAN JUAN P	PR 7/23/2014	4								\$3,000,000,00 2,093,28
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE K	KY 12/3/2014	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2.693.800.00	26,938 \$100.00 (\$24,244,200. 8.062 \$100.00 (\$7.255.800.	00)	
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE K LOUISVILLE K	KY 12/4/2014 KY 1/9/2015	4					\$806,200.00	(\$50,000,00) 8,062 \$100.00 (\$7,255,800.	(0)	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE K	KS 4/3/2009	9 Preferred Stock w/ Exercised Warrants	\$2,800,000,00	\$0.00	\$3,596,579,20	Sold, in full: warrants not outstanding				
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE K	KS 6/29/2015 KS 8/6/2015						\$2,800,000.00	2,800 \$1,187.61	\$525,308.00	\$164,018.20 14
9,15,36	PREMIER BANCORP, INC.	WILMETTE IL	IL 5/8/2009	9 Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding		(\$25,555.55)		
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE IL TALLAHASSEE F	IL 8/13/2010	9 Preferred Stock w/ Exercised Warrants	\$9.500.000.00	\$0.00	\$467.412.50	Exited bankruptcv/Receivership	\$6,784,000.00	6,784,000 \$1.00	+	
V.A	PREMIER BANK HOLDING COMPANY	TALLAHASSEE F	FI 8/14/2012	2						(\$9,500,000.	JO)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON VI HUNTINGTON VI	VV 10/2/2009 WV 8/8/2012	9 Preferred Stock w/ Warrants 2	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding	\$1,678,618.89	1,863 \$901.03 (\$184,381.	11)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON VI	WV 8/9/2012 WV 8/10/2012	2					\$1,678,618.89 \$8,575,102.51 \$9,795,998.16	9,517 \$901.03 (\$941.897. 10.872 \$901.03 (\$1.076.001	49)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	WV 8/10/2012 WV 9/11/2012						39,795,998,16	(\$200,497.20) \$901.03 \$1.076.001.	4)	
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON VI DUBUQUE IA	WV 5/6/2015	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$9.779.660.11	Sold, in full; warrants not outstanding			4	\$5,675,000.00 636,37
14,13	PREMIER FINANCIAL CORP.	DUBUQUE	IA 7/22/2013	3	\$0,349,000.00	\$0.00	30,770,005.11	Sold, III dii, walfalits flot outstanding	\$6,349,000.00	6,349,000 \$1.24	\$1,507,379.58	\$478,590.75 317,00
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE I/ RIVERSIDE C	IA 9/12/2013	9 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4 300 522 22	Redeemed, in full: warrants not outstanding		(\$78,563,80)		
	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE C MEDFORD C	CA 1/31/2014	4					\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 20
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD C MEDFORD C	OR 2/13/2009 OR 4/9/2013	9 Preferred Stock w/ Warrants 3	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.00		
8.17	PRESIDIO BANK	SAN FRANCISCO C	CA 11/20/2009	9 Preferred Stock w/ Exercised Warrants	\$10,800,000,00	\$0.00	\$11,077,694,89	Sold, in full; warrants not outstanding				*******
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C SAN FRANCISCO C	CA 12/10/2012 CA 12/11/2012	2					\$262,635.10 \$8,887,232.90	310 \$847.21 (\$47,364. 10,490 \$847.21 (\$1,602,767.	10)	\$83,086.12 9 \$195,295.20 22
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO C PRINCETON III	CA 1/11/2013	9 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2 274 ADE ^^	Currently Not Collectible		(\$91,498.68)		
. 0,01	PRINCETON NATIONAL BANCORP, INC.	PRINCETON II	IL 11/2/2012	2						(\$25.083.000.	30)	
8,18	PRIVATE BANCORPORATION, INC. PRIVATE RANCORPORATION INC.	MINNEAPOLIS N	MN 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding			4	
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS N	MN 12/29/2009 MN 6/25/2014	4	40,202,000.00				\$8,222,000.00	8,222 \$1,000.00	4	\$248,000.00 24
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO II.	IL 1/30/2009 IL 10/24/2012	9 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243.815.000.00	243.815 \$1,000.00		
	PRIVATEBANCORP, INC.	CHICAGO	IL 11/14/2012	2					3243,613,000.00	245,010 31,000,00		\$1,225,000.00 645,01
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT N	NC 10/2/2009 NC 9/15/2011	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00	+	\$175,000.00 17
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT N BALTIMORE N	MD 11/14/2008	8 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding				\$110,000.00
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N BALTIMORE N	MD 8/21/2012 MD 3/20/2013						\$151,500,000.00	151,500 \$1,000,00	\$71.62	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BAI TIMORE IN	MD 3/25/2013	3							\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL S ROCK HILL S	SC 3/13/2009 SC 4/30/2014	4	\$9,266,000.00	\$0.00		Sold, in full; warrants not outstanding	\$5,096,300.00	9,266 \$550.00 (\$4,169,700.	00)	
8.11.14	PSB FINANCIAL CORPORATION	MANY L	LA 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$9.270.000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding				
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY L BELLEVUE V	LA 9/29/2010 WA 1/16/2009	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270 \$1,000.00		\$464,000.00 46
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE V CREVE COEUR N	WA 8/11/2011 MO 1/16/2009	1 9 Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00		Sold, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 22
	PULASKI FINANCIAL CORP.	CREVE COEUR N	MO 7/3/2012	2	\$32,338,000.00	\$0.00	\$33,153,047.13	Sold, Illiuli, Wallants Hot butstanding	\$28,893,744,00	(\$433,406.16) 32.538 \$888.00 (\$3.644.256.	30)	
44	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.		MO 8/8/2012	9 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44 286 567 33	Redeemed, in full; warrants not outstanding			4	\$1,100,000.00 778,42
44	QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	IL 9/15/2011	1	\$38,237,000.00	\$0.00	344,200,307.33	Redeemed, in full, warrants not odistarioning	\$38,237,000.00	38,237 \$1,000.00		
8	QCR HOLDINGS, INC.  RANDOLPH BANK & TRUST COMPANY	MOLINE IL ASHEBORO N	IL 11/16/2011 NC 10/30/2009		\$6,229,000.00	\$0.00	\$7 190 593 33	Redeemed, in full: warrants not outstanding			_	\$1,100,000.00 521,88
	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO N ROME G	NC 9/30/2013	3					\$6,229,000.00	6,229 \$1,000.00		\$311,000.00 31
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION		GA 6/19/2009 GA 9/25/2013	9 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00	8,900 \$907.11 (\$826,721.	00)	\$253,383.25 26
	RCB FINANCIAL CORPORATION	ROME G	GA 10/29/2013	3		-				(\$80,732.79)		
8.14.44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA C	CA 1/16/2009 CA 7/21/2011	9 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626,39	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00		\$190,000.00 19
8,14,44	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS N REDWOOD FALLS N	MN 1/9/2009		\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2.995.000.00	2,995 \$1,000,00		\$150,000.00 15
8,114	REGENT BANCORP, INC.	DAVIE F	MN 8/18/2011 FL 3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding				\$150,000.00
8,14,44	REGENT BANCORP, INC.	DAVIE	FL 10/17/2014	4	\$2,655,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,970,737.50	1.449.225 \$5.50 (\$2.011.262.	(0)	
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA C NOWATA C	OK 7/21/2011	9 Preferred Stock w/ Exercised Warrants					\$2,655,000.00	2,655 \$1,000.00		\$133,000.00 13
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER W	WA 10/23/2009 WA 1/26/2012	9 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00	12,700 \$1,000.00		\$381,000.00 38
8.14	REGIONAL BANKSHARES, INC.	HARTSVILLE S	SC 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159,50	Sold, in full; warrants not outstanding				\$551,555.55
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE S HARTSVILLE S	SC 11/8/2012 SC 11/9/2012	1/2		-			\$246,975.00 \$1,140,525.00	267 \$925.00 (\$20,025. 1,233 \$925.00 (\$92,475.	.(0)	\$50,000.00 7
	REGIONAL BANKSHARES, INC.	HARTSVILLE S HARTSVILLE S	SC 11/9/2012 SC 1/11/2013	3					Ç.,	(\$13,875.00)		400,000,000
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE S BIRMINGHAM A	SC 3/26/2013 AL 11/14/2008		\$3,500,000,000.00	\$0.00	\$4.138.055.555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)	+	
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM A	AL 4/4/2012	2					\$3,500,000,000.00	3,500,000 \$1,000.00		\$45.000.000.00 48.253.67
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM A FRONTENAC N	AL 5/2/2012 MO 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding				
_	RELIANCE BANCSHARES, INC.	FRONTENAC N	MO 9/25/2013	3					\$40,000,000.00	(\$401.960.00) \$1,004.90	\$196,000.00	\$2,199,799.80 2,00
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC N BROOKFIELD W	MO 10/29/2013 WI 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding			4	
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD VI BROOKFIELD VI	VI 2/20/2013	3					\$8,966,340.00	(\$89.663.40) \$822.60 (\$1,933,660.	(0)	\$476,206.83 54
8,116	RISING SUN BANCORP	RISING SUN N	MD 3/26/2013 MD 1/9/2009	3 3 9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently Not Collectible		(\$05,003.40)		
11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.		MD 10/17/2014	9 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding		(\$5,983,000.	(0)	
11,14,10	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6/6/2012	2	\$10,000,00U	\$0.00	\$10,0±0,£15.00	reasoned, in ruii, warranto not outstanding	\$10,500,000.00	10,500,000 \$1.00		
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU VI	WI 5/15/2013 AR 5/15/2009	9 Subordinated Debentures w/ Exercised Warrants	\$1,100,000,00	\$0.00	\$1.622.708.57	Redeemed, in full: warrants not outstanding	\$4,500,000.00	4,500,000 \$1.00		\$750,000.00 750,00
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK A	AR 5/14/2014	4		-			\$1,100,000.00	1,100,000 \$1.00		\$55,000.00 55,00
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK A	AR 1/30/2009 AR 7/5/2013	9 Preferred Stock w/ Exercised Warrants 3	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible		(\$25,000,000.	00)	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH P	PA 2/20/2000	Q Preferred Stock w/ Warrante	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$0,000,000 ***			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.		PA 7/1/2014 PA 7/2/2014	4					\$9,000,000.00 \$21,407,000.00	9,000 \$1,207.11 21,407 \$1,207.11	\$1,863,990.00 \$4,433.603.77	
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH P	PA 9/26/2014	4	\$108,676,000.00	\$0.00	\$124.016.000.24	Redeemed, in full; warrants not outstanding		(\$367,045.94)		
	IS&T BANCORP, INC. S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA P INDIANA P INDIANA P	PA 1/16/2009 PA 12/7/2011 PA 6/11/2013	9 Preferred Stock w/ Warrants 1	\$100,010,010	\$0.00	φ124,916,099.34	reuceined, in ruii, warrants not outstanding	\$108,676,000.00	108,676 \$1,000.00	1	
8	S&T BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA P WESTMINSTER C	A 6/11/2013	8 Preferred Stock w/ Exercised Warrants	\$1.549.000.00	\$1,549,000.00	en ^^	Full investment outstanding warrants outstandin-			_	\$527,361.00 517,01
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13/2009	9 Preferred Stock w/ Warrants	\$8,816,000.00	\$1,549,000,00	\$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE C	CT 8/25/2011 CT 11/2/2011	1					\$8,816,000.00	8,816 \$1,000.00		\$205,000.00 57,67
	SANDY SPRING BANCORP, INC.	OLNEY N	MD 12/5/2008	8 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding				\$200,000.00 57,87
11,44									\$41,547,000,00	41.547 \$1.000.00		
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY N	MD 7/21/2010 MD 12/15/2010	1		<del></del>		,				
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY N	MD 12/15/2010 MD 2/23/2011	1					\$41,547,000.00			\$4,450,000.00 651,54
3,14	SABDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC.	OLNEY N	MD 12/15/2010 MD 2/23/2011	0 1 9 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding			0)	\$4,450,000.00 651,54 \$98,251,45 14

Footnote	Institution Name	City State	Date Original Investment Type <sup>1</sup> Original	Investment Amount Outstanding Inv	vestment Total Cash I	ack <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss	s) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00 \$3.131.	11.11 Sold, in full; warrants not outstanding		(\$25,000.00)			
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO CA SIMSBURY CT	10/21/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4.717.		\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)		
0.19.99	SRT BANCORP, INC.	SIMSBURY CT	3/2/1/2003 Preferred Stock w Exercises Warrants 8/11/2009 Preferred Stock w/ Warrants			-	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
	SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	5/20/2009	\$64,779,000.00	\$0.00 \$67,294,	38.84 Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00			
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA SC STUART FL	6/24/2009 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00 \$49.045.	70.38 Sold, in full: warrants not outstanding					\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	4/3/2012 5/30/2012				\$41,020,000.00	0 (\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00)		\$55,000,00 589,623
8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA CA CHULA VISTA CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011	\$1,800,000.00	\$0.00 \$2,153,	80.00 Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00 90
8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1,983.	56.24 Sold, in full; warrants not outstanding					\$90,000.00 90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/10/2012 12/11/2012				\$174,537.72 \$1,315,959.00	1,900 \$692.61	(\$77,462.28) (\$584,041.00)		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	1/11/2013 3/26/2013					(\$14,904.97) (\$10,095,03)			
8.14.44	SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5.803.000.00	\$0.00 \$6,888.	17.86 Redeemed, in full; warrants not outstanding	\$5.803.000.00	5.803 \$1.000.00			\$290.000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,	98.33 Redeemed, in full; warrants not outstanding					
8,14,36,111	SECURITY CAPITAL CORPORATION	RIVERSIDE CA BATESVILLE MS	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00 \$19,063,	11.00 Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00			\$341,000.00 341
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE MS AIKEN SC	9/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,	00.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00			\$522,000.00 522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	9/29/2010 7/31/2013				\$18,000,000.00	18,000 \$1,000.00			\$50,000.00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,	79.86 Redeemed, in full; warrants not outstanding	\$12,500,000,00	12.500 \$1.000.00			
14,15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MO JAMESTOWN ND	9/22/2011 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,	35.13 Sold, in full; warrants not outstanding					
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	6/24/2013 7/26/2013				\$10,750,000.00	) 10,750,000 \$1.17 (\$125,346.08)		\$1,784,607.50	\$720,368.55 538,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	11/21/2008 Preferred Stock w/ Warrants 9/25/2013	\$23,393,000.00	\$0.00 \$26,915,	63.85 Sold, in full; warrants outstanding	\$23.367.267.70	23.393 \$998.90	(\$25 732 30)		
,,	SEVERIN BAINGLORE, INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD ANNAPOLIS MD EASTON MD	9)(20/2013 10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	60.00	20 00 Dadamad is 6 like warmen and authorist	w23,307,207.70	(\$233,672.68)	(94.07.7.36.30)		
"	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON         MD           EASTON         MD           EASTON         MD	1/9/2009 Preferred Stock w/ Warrants 4/15/2009 11/16/2011	\$25,000,000.00	\$0.00 \$25,358,	33.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			
11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS TX	11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000,00	\$0.00 \$1.994.	87.59 Redeemed, in full: warrants not outstanding					\$25,000.00 172,970
	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS TX NEW YORK NY	12/15/2010	\$120,000,000,00	\$0.00 \$132.967		\$1,700,000.00	1,700,000 \$1.00			\$85,000.00 85,000
	SIGNATURE BANK	NEW YORK NY	3/31/2009	g.25,000,000.00	\$0.00 \$132,967,	1000001100, III IUII, Wallanto not outotanullig	\$120,000,000.00	120,000 \$1,000.00			\$44.4F0.000.7/
11	SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000,00	\$0.00 \$7,816.	85.55 Redeemed, in full: warrants not outstanding					\$11,150,939.74 595,829
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	5/20/2009 6/24/2009				\$7,414,000.00	7,414 \$1,000.00			\$275,000.00 163,065
8.32.97.132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA CA SONOMA CA	2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010	\$8,653,000.00	\$0.00 \$497,	64.00 Currently Not Collectible			(\$8,653,000.00)		4.010000
8.14	SOUND BANKING COMPANY	MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00 \$3,575.	24.44 Sold, in full: warrants not outstanding					
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	11/13/2012 1/11/2013				\$2,832,412.70	3,070 \$922.61 (\$25,000.00)	(\$237,587.30)		\$124,412.34 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010	\$347,000,000.00	\$0.00 \$146,965,	29.86 Sold, in full; warrants not outstanding	\$130,179,218.75	5 130,179 \$1,000.00 (5	\$216,820,781.25)		\$400,000.00 10,106,796
8.14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$12,900,000.00	\$0.00 \$13,109.	14.25 Sold, in full: warrants not outstanding	\$1,814,620.00	2,000 \$907.31	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	3/11/2013				\$9,889,679.00	10,900 \$907.31	(\$1,010,321.00)		\$588,264.19 645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA ARKADELPHIA AR	4/9/2013 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,	55.56 Redeemed, in full; warrants not outstanding		(\$117,042.99)			
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA AR WINSTON-SALEM NC	8/6/2010 12/5/2008 Preferred Stock w/ Warrants	\$42,750,000,00	\$0.00 \$51.088	46.14 Redeemed, in full: warrants not outstanding	\$11,000,000.00	11,000 \$1,000,00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM NC GREENVILLE SC	10/1/2012 2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00		61.89 Sold, in full: warrants not outstanding	\$42,750,000.00	42,750 \$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	7/3/2012	\$17,255,000.00	\$0.00 \$15,401,	01.09 Sulu, III luli, wallants not outstanding	\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)		
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN CLEVELAND TN	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,862,000.00	\$0.00 \$5,718,	11.14 Redeemed, in full; warrants not outstanding					\$1,100,000.00 399,970
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND TN CARMI IL	9/8/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,955,		\$4,862,000.00	4,862 \$1,000.00			\$243,000.00 243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI IL POPLAR BLUFF MO	8/25/2011 12/5/2008 Preferred Stock w/ Warrants	\$9,550,000,00	\$0.00 \$13.504.		\$5,000,000.00	5,000 \$1,000.00			\$250,000.00 250
	SOLITHERN MISSOLIRI BANCORP, INC.	POPI AR BI LIFF IMO	7/21/2011	35,300,000,00	30.00 313.304.	55.65 Redeemed, in this warrants not considerating	\$9,550,000.00	9,550 \$1,000.00			
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3,202,	64.28 Sold, in full; warrants not outstanding					\$2,700,000.00 231,891
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015 8/6/2015				\$2,722,050.00	2,760 \$986.25 (\$25,000,00)	(\$37,950.00)		\$140,617.94 138
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants 8/8/2012	\$70,000,000.00	\$0.00 \$85,247,	69.91 Redeemed, in full; warrants not outstanding	\$70.000.000.00	70,000 \$1,000,00			
04444	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER OK DALLAS TX	5/29/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	640.045.000.00	£0.00 £04.000	CO CA Deduced is 6 il warment and an intending	\$70,000,000.00	70,000 \$1,000.00			\$2,287,197.00 703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS TX	9/22/2011	\$18,215,000.00		68.61 Redeemed, in full; warrants not outstanding	\$18,215,000.00	18.215 \$1.000.00			\$911,000,00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	3/27/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$30,000,000.00	\$0.00 \$11,803,	91.75 Sold, in full; warrants not outstanding	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00)		\$631,941.75 1,500
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. ST. JOHNS BANKCSHARES, INC.	BRISTOW OK BRISTOW OK ST. LOUIS MO	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,	.000.000.00 \$1.554.	08.00 Full investment outstanding: warrants outstanding		(\$90,000.00)			
8.14.74	STANDARD BANCSHARES, INC.	HICKORY HILLS II. HICKORY HILLS II.	4/24/2009 Preferred Stock w Exercised Warrants 2/22/2013	\$60,000,000.00	\$0.00 \$75,757.		\$60,000,000,00	12,903,226 \$4.65		\$3.000.000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00 \$42,514,	19.19 Redeemed, in full; warrants not outstanding				\$3,000,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY JERICHO NY	12/14/2011 5/27/2015				\$36,842,000.00	36,842 \$1,000.00			\$100,566.69 488,847
	STATE BANK OF BARTLEY. THE	BARTLEY NE BARTLEY NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011	\$1,697,000.00	\$0.00 \$2,030.	99.18 Redeemed, in full: warrants not outstanding	\$1,697,000.00	1,697,000 \$1.00			\$51,000.00 51,000
8,11	STATE BANKSHARES, INC. STATE RANKSHARES, INC.	FARGO ND	3/12/2009 Preferred Stock w/ Exercised Warrants 8/12/2009	\$50,000,000.00	\$0.00 \$58,008,	72.23 Redeemed, in full; warrants not outstanding	\$12.500.000.00	1,097,000 \$1,000,00			51,000
	STATE BANKSHARES, INC.	FARGO ND	6/29/2011				\$12,500,000.00 \$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00			\$2,500,000.00 250
	STATE CAPITAL CORP.	GREENWOOD MS GREENWOOD MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00		08.67 Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON MA BOSTON MA	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$2,000,000,000.00	\$0.00 \$2,123,611,	11.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00			
	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON MA ST. CLOUD MN	7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00 \$31,495.	42.29 Redeemed, in full; warrants not outstanding					\$60,000,000.00 2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN	1/18/2012				\$24,900,000.00	24,900,000 \$1.00			\$1,245,000.00 1,245,000
	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER CO DENVER CO	9/25/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$11,019,000.00	\$0.00 \$13,078,		\$11,019,000.00	11,019,000 \$1.00			\$331,000.00 331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/19/2008 Preferred Stock w/ Warrants 4/13/2011	\$30,000,000.00	\$0.00 \$37,191,	75.00 Redeemed, in full; warrants not outstanding	\$7.500,000.00	7,500 \$1,000.00			
	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/28/2011 12/18/2013				\$22,500,000.00	22,500 \$1,000.00			\$2,920,000.00 302,623
11	STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	12/13/2013 12/23/2008 Preferred Stock w/ Warrants 4/27/2011	\$42,000,000.00	\$0.00 \$47,869.	08.33 Redeemed, in full; warrants not outstanding					92,020,000.00 302,623
	STERLING BANCORP	NEW YORK NY	5/18/2011				\$42,000,000.00	42,000 \$1,000.00			\$945,775.00 516,817
	STERLING BANCSHARES, INC.	HOUSTON TX	12/12/2008 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130,542,	85.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198 \$1,000.00			
	STERLING BANCSHARES, INC.						Ţ.==,.==,500.0c				\$2,857,914.52 2,615,557
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON TX HOUSTON TX SPOKANE WA	5/5/2009 6/15/2010 1/2/5/2008 Preferred Stock w/ Werrants	\$303,000,000,00	\$0.00 \$121.757	09.63 Sold in full: warrante not outstanding					\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	12/5/2008 Preferred Stock w/ Warrants 8/20/2012	\$303,000,000.00	\$0.00 \$121,757,	09.63 Sold, in full; warrants not outstanding	\$114,772,740.00	) (\$1,434,659,25) 5,738,637 \$20.00 (\$	\$188,227,260,00)		
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERVARDSHIP FINANCIAL CORPORATION STEVARDSHIP FINANCIAL CORPORATION	SPOKANE         WA           SPOKANE         WA           SPOKANE         WA           MIDLAND PARK         NJ	12/5/2008 Preferred Stock w/ Warrants 8/20/2012 9/19/2012 1/30/2009 Preferred Stock w/ Warrants	\$303,000,000.00 \$10,000,000.00		09.63 Sold, in full; warrants not outstanding 53.22 Redeemed, in full; warrants not outstanding			\$188,227,260.00)		\$2,837,914.52 2,615,557 \$825,000.00 97,541
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	12/5/2008 Preferred Stock w/ Warrants 8/20/2012 9/19/2012				\$114,772,740.00	) (\$1.434.659.25) 5.738.637 \$20.00 (\$1.00.00 \$1.000.00 \$1.000.00	\$188,227,260.00)		

		Al.		A11 11								
Footnote 8.11.14	Institution Name STOCKMENS FINANCIAL CORPORATION	RAPID CITY	State Date SD 2/6/2009	9 Preferred Stock w/ Exercised Warrants 1	\$15,568,000.00 Outstanding	Investment \$0.00	\$18,101,553,84	Investment Status* Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Realized Loss) / (Write-off)	Gain*	Wt Amount Wt Shares
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 1/12/2011	1					\$4,000,000.00	4,000 \$1,000.00 11.568 \$1,000.00		\$778,000.00 778
8.14	STONERRIDGE FINANCIAL CORP	WEST CHESTER	SD 3/16/2011 PA 1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$10.973.000.00	\$0.00	\$2.652.816.96	Sold, in full: warrants not outstanding	\$11,568,000.00		+	
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/26/2013 PA 3/27/2013	3				-	\$1,796,209.03 \$107,935.66	10,351 \$173.53 (\$8,554,790.9 622 \$173.53 (\$514,064.3	.7)	\$130,704.17 516 \$8,358.99 33
	ISTONEBRIDGE FINANCIAL CORP.	WEST CHESTER ELMHURST	PA 4/9/2013	3					\$107,935.66	(\$25,000.00)	41	\$6,356.99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST FI MHURST	IL 6/19/2009 II 7/16/2015	9 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15 000 000 \$1 00	4	\$750,000,00 750,000
	SUMMIT STATE BANK	SANTA ROSA	CA 12/19/2008	8 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding				3730,000,00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 8/4/2011 CA 9/14/2011	1					\$8,500,000.00	8,500 \$1,000.00		\$315,000.00 239,212
11	SUN BANCORP, INC.	VINELAND	NJ 1/9/2009	9 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding				\$510,000.00 E05,E12
	SUN BANCORP. INC. SUN BANCORP. INC.	VINELAND VINELAND	NJ 4/8/2009 NJ 5/27/2009	9					\$89,310,000.00	89,310 \$1,000,00	+	\$2,100,000,00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 11/14/2008	8 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding				\$2,100,000.00
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 12/31/2008 GA 3/30/2011	1	\$1,350,000,000.00				\$4.850.000.000.00	48.500 \$100.000.00		
	SUNTRUST BANKS, INC.	ATLANTA	GA 9/28/2011	1								\$30,066,661.40 17,900,182
	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 12/5/2008 AL 4/15/2011	8 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00		Currently Not Collectible		(\$69,000,000.0	(0)	+
8,11,14	SURREY BANCORP	MOUNT AIRY	NC 1/9/2009	9 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC 12/29/2010 PA 12/12/2008	8 Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$328.991.401.58	Redeemed, in full: warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00	+	\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/2010	0				-	\$200,000,000.00 \$100.000,000.00	200,000 \$1,000.00 100,000 \$1,000.00	-	
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 1/19/2011	1					\$100,000,000.00	100,000 \$1,000.00		\$5,269,179.36 3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING	IL 4/10/2008	9 Preierred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4.000,000,00	4,000 \$1,000.00		\$200,000,00 200
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 8/31/2011 CA 12/12/2008	8 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding				\$200,000.00 200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/23/2009	9					\$235,000,000.00	235,000 \$1,000.00		\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	CA 6/16/2010 WI 5/8/2009	9 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding				
11	SWORD FINANCIAL CORPORATION	HORICON	WI 9/15/2011	1		60.00			\$13,644,000.00	13.644.000 \$1.00	4	\$682,000.00 682,000
	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 7/26/201/	8 Preferred Stock w/ Warrants 3	\$967,870,000.00			Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870 \$1,000.00		
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 1/16/2009 ID 1/31/2014	9 Preferred Stock w/ Evercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible		(\$8,000,000.6	10)	<del> </del>
	SYKINGA BANCORP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 11/21/2008	8 Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00	\$120,845,170,80	Sold, in full: warrants not outstanding			41	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/2012	2				-	\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50 (\$11,163,649.5	.0)	\$9.839.273.00 1.462.647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 7/18/2012 SC 8/28/2009	2 9 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding				40,000,000
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 9/8/2011	1	\$11,730,000,00	***	***************************************		\$9,720,000.00	9,720,000 \$1.00		\$292,000.00 292,000
	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 12/13/2013	9 Preferred Stock w/ Exercised Warrants 3		\$0.00	3690,832.08	Currently Not Collectible		(\$11,730,000.0	.0)	
11	TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	MN 11/14/2008	8 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361.172.000.00			
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 4/22/2009 MN 12/21/2009	9					\$361,172,000.00	361,172 \$1,000.00	+	\$9,449,980.56 3,199,988
8.11.14	TCNB FINANCIAL CORP	DAYTON	OH 12/23/2008	8 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611,11	Redeemed, in full; warrants not outstanding				
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 8/3/2011 TN 12/19/2008	8 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333,33	Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00	+	\$100,000.00 100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 1/27/2012	2						(\$30,000,000.6	0)	
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE OAK RIDGE	TN 12/23/2008 TN 4/26/2013	8 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298 000 00	298 \$1 022 11	\$6 588 78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 4/29/2013	3					\$2,702,000.00	2,702 \$1,022.11	\$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 5/31/2013	3 9 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82 777 816 21	Redeemed, in full; warrants not outstanding		(\$25,000.00)	+	+ + + + + + + + + + + + + + + + + + + +
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 5/13/2009	9	<b>4</b> . 0,000,000	40.00			\$75,000,000.00	75,000 \$1,000.00		
8 11 14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 3/17/2010	0 9 Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00	\$4.475.307.67	Redeemed, in full; warrants not outstanding				\$6,559,066.21 758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 5/19/2010 TX 8/7/2009	0	00,000,000				\$3,981,000.00	3,981 \$1,000.00		\$199,000.00 199
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX 8/7/2009 TX 8/25/2011	9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00	+	\$1,000,000.00 1,000
12.16	THE BANCORP, INC.	WILMINGTON	DE 12/12/2008	8 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673,44	Redeemed, in full; warrants not outstanding				\$1,000,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE 3/10/2010 DE 9/8/2010	0					\$45,220,000.00	45,220 \$1,000.00		\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding				\$4,733,864.33
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	NC 12/3/2010	0 9 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40.091.342.55	Redeemed, in full: warrants not outstanding	\$1,742,850.00	4,021 \$433.44 (\$2,278,150.6	0)	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 12/22/2010	0	334.000.000.00	30.00	340,031,342,33	Nedectified, III full, warrants not constanting	\$17,000,000.00	17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 11/23/2011 KY 5/29/2013	1					\$17,000,000.00	17,000 \$1,000.00		\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 1/16/2009 WI 12/10/2012	9 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding				
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/10/2012	2					\$1,956,900.00 \$11,577,672.70	3.000 \$652.30 (\$1.043.100.0 17,749 \$652.30 (\$6,171,327.3	3)	\$403.161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 12/11/2012 WI 1/11/2013	3					311,377,072.70	(\$135,345.73)		\$455,516.55
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 12/19/2008 CT 4/19/2012	8 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448 \$1,000.00		\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 12/19/2008	8 Preferred Stock w/ Warrants	\$9.090.000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding			1	1.0,142
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 8/25/2011 NY 5/6/2015	5					\$9,090,000.00	9,090 \$1,000.00	+	\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 1/9/2009	9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding				J., 30,E3E.07 131,030
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 8/24/2011 ME 3/27/2013	3					\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 5/8/2013	3					\$10,000,000.00	10,000 \$1,000.00		
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 5/28/2015 MS 2/6/2009	5 9 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714 215 56	Redeemed, in full; warrants not outstanding			+	\$389,077.67 226,819
,	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 9/29/2010	0	10,000,000.00	ψ0.00	90,7 14,2 10.00		\$5,000,000.00	5,000 \$1,000.00		
	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS 5/13/2015 TX 2/27/2009		\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding				\$302,410.00 54,705
	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE	TX 4/14/2010	0					\$731,000.00	731 \$1,000.00		\$37,000.00 37
8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 2/6/2009 KS 12/19/2012	9 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000.00		\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 6/26/2009	9 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding				210,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 3/31/2010 CT 9/27/2010	0					\$3,400,000,000.00	3,400,000 \$1,000.00		\$706,264,559.89 52,093,973
8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO 5/22/2009	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding				
	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO 8/18/2011	8 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00		Sold, in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
W. 1 <sup>rg</sup>	THE LITTLE BANK, INCORPORATED	KINSTON	NC 10/31/2012	2	87.3004.004.00	30.00	99.696,004.17	Some, in rail, wallance not outsidificing	\$7,359,000.00	7,500 \$981.20 (\$141,000.0	(0)	\$371,250.00 375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC 1/11/2013	3 8 Preferred Stock w/ Warrants	\$7.579,200,000,00	\$0.00	\$8 320 629 050 02	Redeemed, in full: warrants not outstanding		(\$73,590.00)		
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 2/10/2010	0	ψ, ,01 0,200,000.00	\$0.00	\$5,020,030,930.63	moderned, it ruit, warrants not outstanding	\$7,579,200,000.00	75,792 \$100,000.00		
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALLED PNIA	PITTSBURGH	PA 5/5/2010	9 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,750.44	Redeemed, in full; warrants not outstanding				\$320,372,284.16 16,885,192
D, 178,978	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA 9/1/2011	1					\$5,450,000.00	5,450 \$1,000.00		\$273,000.00 273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 1/9/2009 GA 3/8/2013	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250 \$976.90 (\$5,775.0	10)	\$4,806.45 5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/11/201:	3					\$244,225.00 \$11,478,575.00	11.750 \$976.90 (\$271.425.0	(0)	\$4,806.45 5 \$571,967.55 595
9 19 21 44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.		GA 4/9/2013	3 0 Destarted Stock of Eversional Magneton	\$541,000,00	\$0.00	\$2 222 102 20	Redeemed in full warrants not outstanding		(\$117,228.00)	_	
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA 2/27/2009 PA 12/11/2009	9 Preferred Stock w/ Exercised Warrants 9	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,103.20	Redeemed, in full; warrants not outstanding				
	THE VICTORY BANCORP, INC.	LIMERICK	PA 9/22/2011 FL 1/23/2009	1	\$5.677.000.00	60.00	60 440 400 01	Sold, in full: warrants not outstanding	\$2,046,000.00	2,046 \$1,000.00	+-	\$61,000.00 61
0.04				9 Preferred Stock w/ Exercised Warrants	a5.6/7.000.00	30.00	36,449,130,64	Suid, III IUII, Waffants not outstanding		1 312 \$888 36 (\$146 471 6		
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 11/8/2012						\$1,165,528.32	1,312 \$888.36 (\$146,471.6	38)	
8.21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 11/8/2012 FL 11/9/2012						\$1,165,528.32 \$3,877,691.40	1,312 \$888.36 (\$146,471.8 4,365 \$888.36 (\$487.308.6	0)	\$282,284.64 284
8.21	THREE SHORES BANCORPORATION, INC.	ORI ANDO	FL 11/8/2012	3	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$1,165,528.32 \$3,877,691.40	1,312 \$888.36 \$146.471.6 4,365 \$888.36 \$487,308.6 (\$50,432.20)	10)	\$282,284.64 284

Manufacture   1,000		Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandi	na Investment 1	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Rea	lized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount
	134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC	NAPLES FL MT PLEASANT SC	9/30/2010 12/19/2008 Preferred Stock w/ Warrants	\$14.448.000.00	\$0.00	\$10 180 200 33	Sold in full: warrants not outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00
Marie   Mari		TIDELANDS BANCSHARES, INC.	MT. PLEASANT SC	7/1/2016					\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
Company   Comp	8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA	4/17/2009 Preferred Stock w/ Exercised Warrants 11/12/2010		\$0.00					(\$3.800.000.00)	
Company		TIMBERLAND BANCORP, INC.	HOQUIAM WA	12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	P2 200 427 F0	2.045 6002.50		
Column		TIMBERLAND BANCORP, INC.	HOQUIAM WA	11/9/2012					\$1,580,962.50	1,833 \$862.50	(\$252,037.50)	
Company   Comp									\$9,481,462,50		(\$1,511,537,50)	
Company		ITIMBERLAND BANCORP, INC.	HOQUIAM WA	6/11/2013						(\$145,320.05)		\$1,301,856.00
Second content of the property of the proper		TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA IA TITONKA IA	4/4/2012	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2.117.000.00	2.117 \$1.000.00		\$106,000.00
Marie   Mari	8	TODD BANCSHARES, INC.	HOPKINSVILLE KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672,22	Redeemed, in full; warrants not outstanding				
Column	45	TOWNEBANK	PORTSMOUTH VA		\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding				\$200,000.00
Column		TOWNEBANK	PORTSMOUTH VA	9/22/2011					\$76,458,000.00	76,458 \$1,000.00		\$1 500 000 00
Company   Comp	8	ITREATY OAK BANCORP, INC.	AUSTIN TX	1/16/2009 Preferred Stock w/ Warrants	\$3,268,000,00	\$0.00	\$2,412,702.03	Sold, in full: warrants outstanding				\$1,300,000.00
		TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.		2/15/2011							(\$2,618,000.00)	
		TREATY OAK BANCORP, INC.	AUSTIN TX	8/6/2015					\$100,000.00	100,000 \$1.00		\$1,570,287.00
Marie   Mari		TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC MO	3/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3 700 000 00	3 700 \$1 000 00		\$185,000,00
Control   Cont	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF MD	12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				
March   Marc	8,14	TRIPCOUNTY FINANCIAL CORPORATION  [TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding				
March   Marc		TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	8/7/2012					\$2,639,379.50			\$163,062.90
March   Marc		TRINITY CAPITAL CORPORATION	LOS ALAMOS NM	8/10/2012						22.639 \$750.25	(\$5,654,090.25)	\$1,300,776,05 \$191,948.33
March   Marc	8 0 11	TRINITY CAPITAL CORPORATION TRICSTATE RANK OF MEMBHIS	LOS ALAMOS NM MEMPHIS TN	9/11/2012 4/3/2009 Preferred Stock	\$2.795.000.00	\$0.00	\$2 085 215 11	Redeemed in full: warrante not outstanding		(\$266,631.35)		
Series (Control of Control of Con		TRI-STATE BANK OF MEMPHIS	MEMPHIS TN	8/13/2010					\$2,795,000.00	2,795 \$1,000.00		
March   Marc	8,11	TRISTATE CAPITAL HOLDINGS, INC.  TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH			\$0.00	\$28,642,402,33	Redeemed, in full; warrants not outstanding	\$23,000,000 00	23,000 \$1,000.00		\$1,150,000,00
Marche   M	8,14,18	TRISUMMIT BANK	KINGSPORT TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	423,233,230.00	21,130,00		5.,.23,600.00
Marche   M		TRISUMMIT BANK	KINGSPORT TN	11/29/2012	\$4,237,000.00				\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75
Property of the property of		TRISUMMIT BANK	KINGSPORT TN	1/11/2013	\$345,000,000,00	20.00	\$225 257 500 00	Redoomed in full warrants not assisted in		(\$52,515.00)		
14 DOUGH PROCESS OF THE PROCESS OF T		ITRUSTMARK CORPORATION	JACKSON MS	12/9/2009 Preiented Stock W/ Warrants	\$215,000,000.00	\$0.00	\$230,207,5UU.00	redeemed, in ruii, warrants not outstanding	\$215,000,000.00	215,000 \$1,000.00		
Marie   Mari	0 14 44	TRUSTMARK CORPORATION	JACKSON MS	12/30/2009 Professed Stock of Exercised Magnets	\$12,000,000,00	\$0.00	\$14 07E 122 27	Redeemed in full: warrants not outstanding				\$10,000,000.00
1		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA	9/1/2011					\$12,000,000,00	12,000 \$1,000.00		\$600,000.00
A SASSET	11	U.S. BANCORP	MINNEAPOLIS MN	11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6.599,000,000,00	6.599,000 \$1,000,00		
1.   1.   1.   1.   1.   1.   1.   1.		U.S. BANCORP	MINNEAPOLIS MN	7/15/2009					ψ0,000,000,000.00	0,000,000		\$139,000,000.00
An observation   An o	8,122	U.S. CENTURY BANK	MIAMI FL	8/7/2009 Preferred Stock w/ Exercised Warrants 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11 738 143 76	50 236 \$233 66	(\$38 497 856 24)	\$586,953,92
Compose   Comp	8,14,44	UBT BANCSHARES, INC.	MARYSVILLE KS	1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			(950.457.355.24)	
Miller   M	22,97	UBH BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8/11/2011 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00
March 1985   Mar		UCBH HOLDINGS INC.	SAN FRANCISCO CA	11/6/2009							(\$298,737,000.00)	
Model of the Control   Model		UMPQUA HOLDINGS CORP.	PORTLAND OR	2/17/2010	\$214,181,000,00	\$0.00	\$232,156,554,58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00		
Model of the Control   Model	0 14 10 44 45	UMPQUA HOLDINGS CORP.		3/31/2010  5/4/2000 Professed Stock w/ Wassents	\$2.104.000.00	\$0.00	\$7.021.201.EE	Redeemed in full: warrants not outstanding				\$4,500,000.00
19   Note Profession   19   Note Profession   19   19   19   19   19   19   19   1		UNION BANK & TRUST COMPANY	OXFORD NC	12/18/2009	\$2,997,000.00	\$0.00	\$1,031,281.00	redeemed, in full, warrants not outstanding				
Market   M	8 11 17	UNION BANK & TRUST COMPANY LINION FINANCIAL CORPORATION	OXFORD NC ALBUQUERQUE NM	9/22/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2 179 000 00	\$0.00	\$2 639 873 33	Redeemed in full: warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00
No.   Section	-1	UNION FINANCIAL CORPORATION	ALBUQUERQUE NM	7/25/2012	92,113,133,133	40.00	\$2100010·0:00		\$600,000.00	600 \$1,000.00		
Control   March   Ma					\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding				\$65,000.00
March Control Section		LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA	11/18/2009					\$59,000,000.00	59,000 \$1,000.00		\$4F0.000.00
METO BACKOOP AS.  METO BACKOOP	8	UNITED AMERICAN BANK	SAN MATEO CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding				
METO BACKOOP AS.  METO BACKOOP		UNITED AMERICAN BANK	SAN MATEO CA	7/2/2014					\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138.607.85
MITTER SECRETARY   March   M		UNITED BANCORP, INC.	O/TENDATED OF									
APPENDENCIPATION OF A CAMERAL AND A CAMERA			TECUMSEH MI	1/16/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924,72	Sold, in full; warrants not outstanding				
MITTER SAME AND COMPANIES AN	11.36	UNITED BANCORP INC.	TECUMSEH IMI	1/16/2009 Preferred Stock w/ Warrants 6/19/2012	\$20,600,000.00	\$0.00	\$20,315,924,72	Sold, in full: warrants not outstanding	\$17,005,300.00			
AUTO DATE CONTROLLED		UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH MI TECUMSEH MI ATMORE AL	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/18/2012 12/23/2008 Preferred Stock w/ Warrants						(\$255,079.50) 20.600 \$825.50		
Miles   Mile		UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH   MI   TECUMSEH   MI   ATMORE   AL   ATMORE	1.16/2009 Preferred Stock w/ Warrants 6.19/2012 7/18/2012 12/23/2018 Preferred Stock w/ Warrants 9/3/2010 14/3/2016	\$10,300,000.00		\$11,182,763.89	Redeemed, in full: warrants not outstanding		(\$255,079.50) 20.600 \$825.50		\$38,000.00
MITCOMART NAME AC   MAPPINE   MAPP		UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH   MI   TECUMSEH   MI   ATMORE   AL   ATMORE	1.16/2009 Preferred Stock w/ Warrants 6.19/2012 7/18/2012 12/23/2018 Preferred Stock w/ Warrants 9/3/2010 14/3/2016	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full: warrants not outstanding	\$10,300,000.00	(\$255,079.50) 20,600 \$825.50 10,300 \$1,000.00		\$38,000.00 \$10,125.00
APPLICATION	11,14,15	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION.	TECUMSEH MI	116/2009 Preferred Stock w/ Warrants 619/2012 7/18/2012 12/23/2009 Preferred Stock w/ Warrants 9/2/2010 5/13/2015 5/2/2009 Subordinated Debentures w/ Exercised Warrants 7/3/2012	\$10,300,000.00 \$14,400,000.00	\$0.00	\$11,182,763.89 \$18,882,079.62	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,300,000.00 \$14,400,000.00	(\$255,079.50) 20,800 \$825.50 10,300 \$1,000.00 14,400,000 \$1,00	(\$3,594,700.00)	\$38,000.00 \$10,125.00
MITTER COMMAND SAME AND   March Same And Same	11,14,15	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	TECUMSEH MI TECUMSEH MI ATMORE AL ATMORE AL ATMORE AL BARNESVILLE GA BARNESVILLE GA BLAIRSVILLE GA BLAIRSVILLE GA BLAIRSVILLE GA	116/2009 Preferred Stock w Warrants 61/92012 7/18/2012 7/18/2012 12/23/2008 Preferred Stock w Warrants 93/2010 5/13/2015 5/13/2015 5/22/2009 Subordinated Debentures w Exercised Warrants 7/2/2012 12/5/2009 Preferred Stock w Warrants 3/5/2013	\$10,300,000.00 \$14,400,000.00	\$0.00	\$11,182,763.89 \$18,882,079.62	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00	(\$255,079.50) 20,600 \$825.50 10,300 \$1,000.00 14,400.000 \$1,00 1,576 \$962.50	(\$3,594,700.00) (\$59,100.00)	\$38,000.00 \$10,125.00
Add	11,14,15	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  JUNTED BANC CORPORATION  JUNTED BANC CORPORATION  JUNTED BANC CORPORATION  LINTED BANC CORPORATION  LINTED COMMANTY BANCS, INC.  LINTED COMMANTY BANCS, INC.	TECUMSEH MI   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   BARNESVILLE   GA   BARNESVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013 7/118/2013	\$10,300,000.00 \$14,400,000.00	\$0.00	\$11,182,763.89 \$18,882,079.62	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00	\$255.078.50) 20.600 \$825.50 10.300 \$1.000.00 14.400.000 \$1.000.00 15.576 \$962.50 15.76 \$862.50 15.748 \$862.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$38,000.00 \$10,125.00
ONTED PROMOCHE ADMINISTRATION   15000   1500	11,14,15	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANCORPORATION  LINTED BANCORPORATION  LINTED BANK CORPORATION  LINTED COMMUNITY BANKS, INC.	TECUMSEH MI   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   ATMORE   AL   BARNESVILLE   GA   BARNESVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA   BLAIRSVILLE   GA	116/2009 Preferred Stock w/ Warrants 61/92012 7/118/2012 7/118/2012 1/22/2008 Preferred Stock w/ Warrants 9/2/2010 51/2/2015 51/2/2015 52/2/2009 Subondinated Debentures w/ Exercised Warrants 17/2/2012 1/25/2009 Preferred Stock w/ Warrants 3/2/2013 3/2/2013 3/2/2013	\$10,300,000.00	\$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full, warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00	\$255.078.50) 20.600 \$825.50 10.300 \$1.000.00 14.400.000 \$1.000.00 15.576 \$962.50 15.76 \$862.50 15.748 \$862.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$38,000.00 \$10.125,00 \$720,000.00
MIT AMACRIES   M.   150000   Peter Size A system   Sept Sept State   Sept Sept State   Sept St	11,14,15	UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANK CORPORATION  UNITED BANK CORPORATION  UNITED COMMANITY BANKS, INC.	TECUMSEH ME TECUMSEH ME ATMORE ATMORE AL ATMORE AL ATMORE AL BARNESVILLE GA BARNESVILLE GA BLARSVILLE GA BLARSVILL	116/2009 Preferred Stock w Warrants 61/92012 7/118/2012 7/118/2012 1/218/2008 Preferred Stock w Warrants 9/2/2010 5/118/2015 5/118/2015 5/118/2015 5/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015 1/118/2015	\$10,300,000.00	\$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full, warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00	\$255,079.50) 20.600 \$825.50 10.300 \$1.000.00 14.400.000 \$1.00 1.575 \$662.50 13.075 \$862.50 (\$1.732.500.00)	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$38,000.00 \$10.125,00 \$720,000.00
MIT PENCEP IR.	11,14,15	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANC CORPORATION  LINTED BANC CORPORATION  LINTED BANC CORPORATION  LINTED BANC CORPORATION  LINTED COMMAINTY BANCS, INC.	TECLMSEH   MI   TECLMSEH   MI   TECLMSEH   MI   TECLMSEH   MI   ATMORE   AL   AL   AL   AL   AL   AL   AL   A	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2012 7/118/2013 6/13/2015 6/13/2015 6/13/2015 6/13/2015 6/13/2015 7/13/2012 7/13/2012 7/13/2012 7/13/2012 7/13/2012 7/13/2012 7/13/2013	\$10,300,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00	\$255,079.50) 20.600 \$825.50 10.300 \$1,000.00 14,400.000 \$1.00 1,576 \$862.50 105.346 \$862.50 (\$1,732.500.00) 3,000 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$36,000.00 \$10,125,00 \$720.000.00
MATERIAL BANCOPF   SLOWERLD   N.   ACCOUNTY	11,14,15 11,14,15 8,11,44	UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED BANK CORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED FORMUNITY BANKS, INC.	TECLMSEH   MI   TECLMSEH   TEC	118/2008 Preferred Stock w/ Warrants 61/8/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2013	\$10,300,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$1,516,900.00 \$1,516,900.00 \$1,516,900.00 \$1,516,900.00 \$2,658,000.00	\$255,079.50) 20.600 \$825.50 10.300 \$1,000.00 14,400,000 \$1,000 1,576 \$982.50 165.346 \$862.50 (\$1,732.500.00) 3,000 \$1,000.00 1,576 \$982.50 165.346 \$862.50 \$1,000.00 \$	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$36,000.00 \$10,125,00 \$720.000.00
MATERIAN DESCRIPTION   Material Conference	8,11,44 11	LINTED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED BANCORPORATION  LINTED COMMUNITY BANCS, INC.  UNITED COMMUNITY BANCS, INC.	TECLMSEH   MI   TECLMSEH   M	116/2008 Preferred Stock w/ Warrants 618/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2012 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013 7/18/2013	\$10,300,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00 \$3,000,000.00 \$2,658,000.00	\$255,079,500 20,000 \$825,50 10,300 \$1,000,00 14,400,000 \$1,00 1,570 \$862,50 1,570 \$862,50 15,732,500,000 \$1,000 \$1,000,00 2,656 \$1,000,00 2,656 \$1,000,00 1,0324 \$1,00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$38,000.00 \$10,125,00 \$720,000.00 \$6,677,00 \$283,000.00
SAMPLES   SAMP	11.14.15 8.11.44	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION  LINTED BANCORPORATION  LINTED BANK CORPORATION  LINTED COMMAINTY BANKS, INC.  LINTED PRIMACIAL BANKING COMPANIES, INC.  LINTED PRIMACIAL BANKING COMPANIES, INC.  LINTED RANCORP, INC.  LINTED BANCORP, INC.  LINTED BANCORP, INC.  LINTY BANCORP, INC.	TECLMSEH   MI   MI   MI   MI   MI   MI   MI   M	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2013	\$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,656,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92 \$28,013,814.50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$1,516,900,00 \$12,887,575,00 \$159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00	\$255,079,500 20,000 \$825,50 10,300 \$1,000,00 14,400,000 \$1,00 1,570 \$862,50 1,570 \$862,50 15,732,500,000 \$1,000 \$1,000,00 2,656 \$1,000,00 2,656 \$1,000,00 1,0324 \$1,00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$38,000.00 \$10,125,00 \$720,000.00 \$6,677,00 \$283,000.00
1.5   UNIVERSITY PIRANCHAL CORP	5.11.44 5.11.44	UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED COMMUNITY BANCS, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED BANCORP, INC.	TECLMSEH   MI   TECLMSEH   M	118/2009 Preferred Stock w/ Warrants 619/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2012 7/19/2013 7/2013	\$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,656,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92 \$28,013,814.50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$1,516,900.00 \$12,837,575.00 \$1,000,000.00 \$2,658,000.00 \$3,000,000.00 \$1,032,4000.00 \$10,325,000.00	\$255,078,50) 20,600 \$825,50 10,300 \$1,000,00 14,400,000 \$1,000,00 13,076 \$862,50 13,076 \$862,50 13,076 \$862,50 15,378,580,50 15,380 \$1,000,00 2,685 \$1,000,00 10,324 \$1,000,00 10,324 \$1,000,00 10,324 \$1,000,00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$38,000.00 \$10.125,00 \$720,000.00 \$6,677.00 \$283,000.00
SMETTIC DANK   GARDEN GROVE   CA   28/2000   Preferred Stock of Exercised Warrants   S2,881,000.00   S3,485,216,00   Redeemed, in full, warrants not outstanding   S2,881,000.00   2,861,510.00   S1,000.00   S1	11,14,15 8,11,44	UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED BANCORPORATION OF ALABAMA INC.  UNITED DANK CORPORATION  UNITED COMMUNITY BANCS, INC.  UNITED FORMORE BANCHOS COMPANIES, INC.  UNITED FORMORE BANCHOS COMPANIES, INC.  UNITED FORMORE BANCHOS COMPANIES, INC.  UNITED FANACIAL	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TE	1 / 16/2009   Preferred Stock w/ Warrants   0-192012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   9/11/2010	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,656,000,00 \$20,649,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92 \$28,013,814.50 \$12,066,668.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$1,516,900.00 \$12,837,575.00 \$1,000,000.00 \$2,658,000.00 \$3,000,000.00 \$1,032,4000.00 \$10,325,000.00	\$255,079.50) 20.600 \$825.50 10.300 \$1.000.00 14.400.000 \$1.00 15.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$38,000.00 \$10.125,00 \$720,000.00 \$6,677.00 \$283,000.00
USI NETTIO BANK   GAPPIAL CORP   ABENANCE   A 323/3016   S10,000,000   50,00   \$12,916,040,85   Redeemed, in luft warrants not outstanding   \$2,816,000   \$2,811   \$10,000   \$	8.11.44 11 11 11 11 11 8.11.44	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED COMMAINTY BANKS, INC.  LINTED COMMAINT BANKS, INC.  L	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TE	1 / 16/2009   Preferred Stock w/ Warrants   0-192012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   7/11/2012   9/11/2010	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,656,000,00 \$20,649,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92 \$28,013,814.50 \$12,066,668.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,300,000.00 \$14,400,000.00 \$11,400,000.00 \$11,515,900.00 \$15,515,900.00 \$15,515,900.00 \$15,515,915,550.00 \$15,515,915,550.00 \$2,555,000.00 \$10,324,000.00 \$10,324,000.00 \$10,324,000.00 \$10,324,000.00 \$10,324,000.00 \$10,324,000.00	\$255,079.50) 20.600 \$825.50 10.300 \$1,000.00 14,400.000 \$1.00 1,576 \$862.50 1,576 \$862.50 165.346 \$982.50 \$1,732.500.000 2,656 \$1,000.00 2,656 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 2,656 \$1,000.00 2,656 \$1,000.00 2,656 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$38,000.00 \$10.125,00 \$720,000.00 \$6,677.00 \$283,000.00
WHARRIE CAPTAL CORP	8.11.44 11 11 8.8 9.11.15	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION  LINTED BANCORPORATION  LINTED COMMUNITY BANKS, INC.  LINTED RANCORP, INC.  LINTED BANCORP, INC.  LINTER BANCORP, INC.  LINTERSAL BANCORP	TECLMSEH   MI   TECLMSEH	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/19/201	\$10,000,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$9,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,182,763.89 \$18,882,079.62 \$210,367,527.00 \$6,649,963.92 \$28,013,814.50 \$12,066,668.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$11,4400,000,000 \$11,516,900,000 \$12,987,575,000 \$159,145,525,000 \$3,000,000,000 \$2,055,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$10,324,000,000 \$110,324,000,000 \$110,324,000,000 \$110,324,000,000	\$255,079,500 \$0.000 \$825,50 \$0.000 \$1,000,00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$38,000.00 \$10.125,00 \$720,000.00 \$6,677.00 \$283,000.00 \$270,714.00 \$476,673.62
1.14   VALEY COMMERCE BANCORP	11,14,15 8,11,44 11 8 9,11,15 8	LINTED BANCORP, INC.  LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED BONC LINTED BANK CORPORATION  LINTED BONC LINTED BON	TECLMSEH   M	1/16/2009 Preferred Stock w/ Warrants 8/19/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 8/12/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 1/16/2009 Preferred Stock w/ Warrants 8/12/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2013 1/16/2013 1/	\$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$5,656,000,00 \$5,656,000,00 \$20,649,000,00 \$11,026,000,00 \$21,026,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$6.649.063.92 \$28.013.814.50 \$12.066.666.65 \$12.948.886.40 \$3.465.216.00	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,390,000,00 \$14,400,000,00 \$1,1816,900,00 \$12,827,575,00 \$159,145,525,00 \$1,28,67,575,00 \$2,686,000,00 \$2,686,000,00 \$10,322,000,00 \$10,322,000,00 \$110,322,000,00 \$110,322,000,00 \$110,322,000,00 \$2,317,322,000,00 \$2,317,322,000,00 \$2,317,322,000,00 \$2,317,322,000,00 \$2,317,322,000,00	\$255,079,500 \$0.000 \$825,50 \$0.000 \$1,000,00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$38,000.00 \$10.125,00 \$720,000.00 \$6,677.00 \$283,000.00 \$270,714.00 \$476,673.62
VALLEY COMMUNITY BANK	8.11.44 11 8.11.45 8.11.15 8.811	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMAINTY BANKS, INC.  LINTE	TECLMSEH   MI   TECLMSEH	1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 7/11/2012 5/11/201	\$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$5,656,000,00 \$5,656,000,00 \$20,649,000,00 \$11,026,000,00 \$21,026,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$6.649.063.92 \$28.013.814.50 \$12.066.666.65 \$12.948.886.40 \$3.465.216.00	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$14,400,000,000 \$11,516,900,000 \$11,516,900,000 \$11,516,757,500 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$11,000,00	S255,079,501   20,600   \$825,50     10,300   \$1,000,00     14,400,000   \$1,00     14,400,000   \$1,00     1,576   \$865,50     1,377   \$865,50     1,378   \$865,50     165,346   \$962,50     165,346   \$962,50     1,324   \$1,000,00     1,0324   \$1,000,00     10,325   \$1,000,00     10,326   \$1,000,00     10,326   \$1,000,00     10,327   \$1,000,00     10,328   \$1,000,00     11,926,000   \$1,00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$16,000,00 \$10,125,00 \$720,000,00 \$720,000,00 \$56,677,00 \$283,000,00 \$2,707,314,00 \$476,673,62
VALEY COMMUNITY BANK	11,14,15 6,11,44 11 8 9,11,15 8 6,11	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED	TECLMSEH	116/2009 Preferred Stock w/ Warrants 9/19/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2012 7/116/2013	\$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$5,656,000,00 \$20,649,000,00 \$9,900,000,00 \$11,526,000,00 \$2,861,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$28.013.814.50 \$12.948.886.40 \$3.246.216.00 \$12.916.040.83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$11,300,000,000 \$11,516,900,000 \$12,516,5755,000 \$12,616,5755,000 \$12,616,5755,000 \$12,616,515,000,000 \$12,616,615,000,000 \$12,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$11,616,615	\$255,079,500 20,000 \$825,50 10,300 \$1,000,00 14,400,000 \$1,00 1,576 \$862,50 13,076 \$862,50 155,346 \$862,50 165,346 \$862,50 \$1,000,00 2,868 \$1,000,00 10,324 \$1,000,00 10,325 \$1,000,00 10,325 \$1,000,00 10,326 \$1,000,00 11,326,000 \$1,000 10,326 \$1,000,00 11,326,000 \$1,000 11,326,000 \$1,000 11,3	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$35,000.00 \$10.125,00 \$770.000.00 \$770.000.00 \$283,000.00 \$283,000.00 \$2707.314.00 \$476,673.62
VALEY COMMUNITY SAMS   PLASANTON   CA   10/2014   VALEY FINANCIAL COPPORATION   ROANOXE VA   12/12/2009   Perfered Stock w Warrants   S16/19/00/00   S0/00   S21/311/67/48   Redeemed, in Life warrants not outstanding   S25,000.00   S1/00/00   S1/00/00   S1/00/00   S1/00/00/00   S1	8.11.44 8.11.44 11 8. 9.11.15 8. 8.11.44	LINTED BANCORP, INC.  LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED COMMANDER, BANKS GOORPANIES, INC.  L	TECLMSEH   M	1 16/2009 Preferred Stock w/ Warrants 6 19/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 7 11 16/2012 8 16/2013 8 16/2020 8	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$20,649,000,00 \$115,926,000,00 \$2,861,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.078.62 \$210.387.527.00 \$6.649.963.92 \$28.013.814.50 \$12.066.668.65 \$12.066.668.65 \$12.946.806.40.83 \$12.946.040.83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$11,300,000,000 \$11,516,900,000 \$12,516,5755,000 \$12,616,5755,000 \$12,616,5755,000 \$12,616,515,000,000 \$12,616,615,000,000 \$12,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$11,616,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$12,615,000,000 \$11,616,615	\$255,079,500 20,000 \$825,50 10,300 \$1,000,00 14,400,000 \$1,00 1,576 \$862,50 13,076 \$862,50 155,346 \$862,50 165,346 \$862,50 \$1,000,00 2,868 \$1,000,00 10,324 \$1,000,00 10,325 \$1,000,00 10,325 \$1,000,00 10,326 \$1,000,00 11,326,000 \$1,000 10,326 \$1,000,00 11,326,000 \$1,000 11,326,000 \$1,000 11,3	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$35,000.00 \$10.125,00 \$770.000.00 \$770.000.00 \$283,000.00 \$283,000.00 \$2707.314.00 \$476,673.62
VALEY FINANCIAL COPPORATION   ROADOXE   VA   11/14/2012	8.11.44 8.11.45 8.11.44 11 8 8.11.15 8 8.11.16	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION OF ALABAMA INC.  LINTED BANC CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BOMBAINTY BANKS, INC.  LINTED COMMANTY BANKS, INC.  LINTED PINANCIAL BANKING COMPANIES, INC.  LINTED PINANCIAL CORP.  LINTER BANKING COMPANIES, INC.  LINTER BANKING COMPANI	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TE	1 16/2009   Preferred Stock w/ Warrants   5 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2012   5 19/2013	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$20,649,000,00 \$115,926,000,00 \$2,861,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.078.62 \$210.387.527.00 \$6.649.963.92 \$28.013.814.50 \$12.066.668.65 \$12.066.668.65 \$12.946.806.40.83 \$12.946.040.83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$11,4400,000,000 \$11,516,900,000 \$12,5815,757,000 \$159,145,525,000 \$3,000,000,000 \$2,058,000,000 \$3,000,000,000 \$2,058,000,000 \$10,325,000,000 \$10,325,000,000 \$2,375,500,000 \$2,375,575,500 \$113,326,000,000 \$2,381,000,000 \$2,381,000,000 \$2,381,000,000 \$2,772,000,000,000	S255.079.501   20.600   \$825.50     10.300   \$1.000.00     14.400.000   \$1.00     14.400.000   \$1.00     1.576   \$862.50     1.3071   \$862.50     1.3078   \$862.50     1.308   \$1.000.00     2.658   \$1.000.00     2.658   \$1.000.00     10.324   \$1.000.00     10.325   \$1.000.00     10.326   \$1.000.00     10.326   \$1.000.00     10.327   \$1.000.00     10.328   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     2.651   \$1.000.00     2.651   \$1.000.00     2.7142   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     3.700   \$1.700.00     3.700   \$1.700.00     3.700   \$1.700.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$38,000.00 \$10.125,00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$2707.314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$500,000.00
VAILEY FINANCIAL COPPORATION   ROANOXE   VA   \$1,52013	8.11.44 11 11 11 8.11.15 8.11.15 8.11.15	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANC CORPORATION  LINTED COMMUNITY BANCS, INC.  LINTED FINANCIAL BANKING COMPANIES, INC.  LINTED FINANCIAL BANKING COMPANIES, INC.  LINTED FINANCIAL BANKING COMPANIES, INC.  LINTED BANCORP, INC.  LINTERSAL BANCORP	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TE	1 / 16/2009 Preferred Stock w/ Warrants 9 / 1920   1 / 16/2009 Preferred Stock w/ Warrants 1 / 16/2019   1 / 16/20	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,668,000,00 \$20,649,000,00 \$11,928,000,00 \$11,928,000,00 \$11,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.6.013.814.50 \$12.066.688.65 \$12.916.040.83 \$12.916.040.83 \$2.8.013.814.50	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$11,4400,000,000 \$11,516,900,000 \$12,5815,757,000 \$159,145,525,000 \$3,000,000,000 \$2,058,000,000 \$3,000,000,000 \$2,058,000,000 \$10,324,000,000 \$10,324,000,000 \$10,325,000,000 \$2,375,575,500 \$113,326,000,000 \$2,381,0	S255.079.501   20.600   \$825.50     10.300   \$1.000.00     14.400.000   \$1.00     14.400.000   \$1.00     1.576   \$862.50     1.3071   \$862.50     1.3078   \$862.50     1.308   \$1.000.00     2.658   \$1.000.00     2.658   \$1.000.00     10.324   \$1.000.00     10.325   \$1.000.00     10.326   \$1.000.00     10.326   \$1.000.00     10.327   \$1.000.00     10.328   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     10.329   \$1.000.00     2.651   \$1.000.00     2.651   \$1.000.00     2.7142   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     2.255   \$1.000.00     3.700   \$1.700.00     3.700   \$1.700.00     3.700   \$1.700.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$38,000.00 \$10.125,00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$2707.314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$500,000.00
VALLEY FINANCIAL COPPORATION   ROANOXE   VA 8.14/2013   \$1,000.00   1,600   \$1,000.00	8.11.44 11 8.11.15 8.11.15 8.8.11 8.11.14	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANCORPORATION OF ALABAMA INC.  LINTED BANCORPORATION  LINTED BANCORPORATION  LINTED COMMANTY BANCS, INC.  LINTED COMMANDY BANCS, INC.  LINTED COMMANDY BANCS, INC.  LINTED COMMANDY BANCS, INC.  LINTED COMMANDER BANCHORD, INC.  LINTED COMMANDER BANCHORD, INC.  LINTED COMMANDER BANCHORD, INC.  LINTED BANCORP, INC.  LINTED BANCORP, INC.  LINTED BANCORP, INC.  LINTER BANCORP, INC.  LINTER BANCORP, INC.  LINTER BANCORP, INC.  LINTERSTLY FINANCIAL CORP.  LINTE	TECLMSEH   MI   TECLMSEH	1 16/2009 Preferred Stock w/ Warrants 6 19 2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2012 71 19/2013	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,668,000,00 \$20,649,000,00 \$11,928,000,00 \$11,928,000,00 \$11,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.6.013.814.50 \$12.066.688.65 \$12.916.040.83 \$12.916.040.83 \$2.8.013.814.50	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,00 \$11,400,000,00 \$11,516,900,00 \$12,516,575,00 \$12,916,575,00 \$13,000,000,00 \$2,058,000,000 \$2,058,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$11,325,000,000 \$11,325,000,000 \$11,325,000,000 \$11,325,000,000 \$11,325,000,000 \$2,235,515,000,000 \$2,235,527,500,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000 \$2,255,000,000	\$255,079.501 20.000 \$825.50 10.300 \$1,000.00 14,400.000 \$1,000.00 1,576 \$862.50 13,072 \$862.50 15,000 \$1,000.00 165,346 \$982.50 \$1,000.00 2,656 \$1,000.00 10,324 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,326 \$1,000.00 10,326 \$1,000.00 11,325 \$1,000.00 11,325 \$1,000.00 11,326 \$1,000.00 11,326 \$1,000.00 11,326 \$1,000.00 11,326 \$1,000.00 2,550 \$850.11 11,526,000 \$1,00 11,526,000 \$1,0	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$38,000.00 \$10.125,00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$2707.314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$500,000.00
4.44 VALEF PINNOCIAL GROUP, ITD. SAGNAW MI 12/18/2009   Perferred Stock of Exercised Warrards \$1,300,000,00 \$0.0 \$1,489,774.73   Redeemed, in bit, warrants not outstanding \$1,300,000,00 \$1,000,000 \$1,489,774.73   Redeemed, in bit, warrants not outstanding \$1,300,000,00 \$1,000,000 \$1,00	8.11.44 11 8.11.15 8.11.15 8.8.11 8.11.14	JUNTED BANCORP INC.  JUNTED BANCORPORATION OF ALABAMA, INC.  JUNTED BANCORPORATION OF ALABAMA, INC.  JUNTED BANCORPORATION OF ALABAMA INC.  JUNTED BANCORPORATION OF ALABAMA INC.  JUNTED BANCORPORATION  JUNTED COMMUNITY BANKS, INC.  JUNTED COMMUNI	TECLMSEH   MI   MI   TECLMSEH   TECLM	1 16/2009 Preferred Stock w/ Warrants 6 19 9012 71 19/2012 72 19/2012	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,668,000,00 \$20,649,000,00 \$11,928,000,00 \$11,928,000,00 \$11,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.6.013.814.50 \$12.066.688.65 \$12.916.040.83 \$12.916.040.83 \$2.8.013.814.50	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,000 \$114,400,000,000 \$115,615,900,000 \$12,615,7575,000 \$129,145,525,000 \$130,145,525,000 \$130,145,525,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$110,325,0	\$255,079,500 20,000 \$825,50 \$1,000,00 \$1,000,00 \$1,000 \$1,	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$38,000.00 \$10.125,00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$2707.314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$500,000.00
4.44 VALEF PINNOCIAL GROUP, ITD. SAGNAW MI 12/18/2009   Perferred Stock of Exercised Warrards \$1,300,000,00 \$0.0 \$1,489,774.73   Redeemed, in bit, warrants not outstanding \$1,300,000,00 \$1,000,000 \$1,489,774.73   Redeemed, in bit, warrants not outstanding \$1,300,000,00 \$1,000,000 \$1,00	11.14.15 8.11.44 11 9.11.15 8.8 8.11 8.11,14	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANC CORPORATION OF ALABAMA. INC.  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED PRANCALE, BANKING COMPANIES, INC.  LINTED PRANCALE, COMPANIES, INC.  LINTE	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TECLMSEH   TECLMSEH   MI   TECLMSEH	116/0009   Preferred Stock w/ Warrants	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,668,000,00 \$20,649,000,00 \$11,928,000,00 \$11,928,000,00 \$11,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.6.013.814.50 \$12.066.688.65 \$12.916.040.83 \$12.916.040.83 \$2.8.013.814.50	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,300,000,00 \$14,400,000,00 \$1,414,000,000 \$1,515,500,000 \$1,515,500,000 \$12,537,575,00 \$10,300,000,000 \$2,255,000,000 \$10,324,000,000 \$10,324,000,000 \$110,324,000,000 \$2,255,000,000 \$111,325,000,000 \$2,255,000,000	\$255.078.50) 20.600 \$825.50  10.300 \$1.000.00  14.400.000 \$1.000.00  14.400.000 \$1.000.00  14.400.000 \$1.000.00  15.701 \$802.50  13.778 \$802.50  15.378 \$802.50  15.378 \$802.50  15.378 \$802.50  15.300 \$1.000.00  2.851 \$1.000.00  10.324 \$1.000.00  10.325 \$1.000.00  10.326 \$1.000.00  10.326 \$1.000.00  10.327 \$1.000.00  10.328 \$1.000.00  11.828.000 \$1.00  2.851 \$1.000.00  12.851 \$1.000.00  17.742 \$1.000.00  17.742 \$1.000.00  17.740 \$1.000.00  2.851 \$1.000.00  17.740 \$1.000.00  17.700 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$38,000.00 \$10.125,00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$2707.314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$500,000.00
VALLEY NATIONAL BAYCORP         WAYNE         NJ         1/1/4/2008 Perferred Stock w Warrants         \$300,000,000.00         \$0.00         \$318,400,781.94         Redeemed, in full; warrants not outstanding         S         \$75,000,000.00         \$75,000,000.00         \$75,000,000.00         \$75,000,000.00         \$75,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000.00         \$125,000,000.00         \$125,000,000.00         \$125,000.00         \$125,000,000.00         \$125,000	8,11,44 11 8 9,11,15 8 8,11 8,11 8	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED BANKS OCOMPANIES, INC.  LINTERSAL BANKSON OCOMPANIES, INC.  LINTE	TECLMSEH   MI   TECLMSEH   TECLMSEH   MI   TECLMSEH   TE	1 / 16/2009   Preferred Stock w/ Warrants   9/19/2012   17/19/2012   1	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,655,000,00 \$5,655,000,00 \$20,649,000,00 \$11,026,000,00 \$11,026,000,00 \$11,026,000,00 \$17,700,000,00 \$5,500,000,00 \$15,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.8.013.814.50 \$12.968.686.65 \$3.265.216.00 \$12.916.040.83 \$2.81.018.814.50 \$2.81.018.814.50 \$2.81.018.814.50	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000,00 \$14,400,000,00 \$1,414,000,000 \$1,515,500,000 \$1,515,500,000 \$12,537,575,00 \$10,300,000,000 \$2,255,000,000 \$10,324,000,000 \$10,324,000,000 \$110,324,000,000 \$2,255,000,000 \$111,325,000,000 \$2,255,000,000	\$255.078.50) 20.600 \$825.50  10.300 \$1.000.00  14.400.000 \$1.000.00  14.400.000 \$1.000.00  14.400.000 \$1.000.00  15.701 \$802.50  13.778 \$802.50  15.378 \$802.50  15.378 \$802.50  15.378 \$802.50  15.300 \$1.000.00  2.851 \$1.000.00  10.324 \$1.000.00  10.325 \$1.000.00  10.326 \$1.000.00  10.326 \$1.000.00  10.327 \$1.000.00  10.328 \$1.000.00  11.828.000 \$1.00  2.851 \$1.000.00  12.851 \$1.000.00  17.742 \$1.000.00  17.742 \$1.000.00  17.740 \$1.000.00  2.851 \$1.000.00  17.740 \$1.000.00  17.700 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00  15.000 \$1.000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$36,000.00 \$10,125,00 \$770,000.00 \$770,000.00 \$56,677.00 \$283,000.00 \$270,314.00 \$476,673.62 \$143,000.00 \$500,000.00 \$585,000.00 \$456,615.25
VALLEY NATIONAL BANCORP	11.14.15 8.11.44 11 8 9.11.15 8 8.11 8.11.14 8	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS. INC.  LINTED COMMANDY BAN	TECLMSEH   MI   TECLMSEH   M	1 16/2009   Preferred Stock w/ Warrants   5 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   5 19/2013   5 19/2014	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,655,000,00 \$5,655,000,00 \$20,649,000,00 \$11,026,000,00 \$11,026,000,00 \$11,026,000,00 \$17,700,000,00 \$5,500,000,00 \$15,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$6.649.963.92 \$2.8.013.814.50 \$12.968.686.65 \$3.265.216.00 \$12.916.040.83 \$2.81.018.814.50 \$2.81.018.814.50 \$2.81.018.814.50	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$10,300,000,00 \$11,440,000,00 \$11,516,900,00 \$12,587,575,00 \$139,145,525,00 \$3,000,000,00 \$2,058,000,000 \$10,325,005,000,000 \$10,325,005,000,000 \$10,325,000,000 \$11,325,000,000 \$11,325,000,000 \$2,255,0	\$255,079.501 20.000 \$825.50 10.300 \$1,000.00 14,400.000 \$1,000.00 1,576 \$862.50 1,576 \$862.50 1,577 \$862.50 165.346 \$982.50 \$1,000.00 2,656 \$1,000.00 10,324 \$1,000.00 10,324 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 11,325 \$1,000.00 11,325 \$1,000.00 11,326 \$1,000.00 11,526 \$1,000.00 11,520 \$1,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$36,000.00 \$10,125,00 \$770,000.00 \$770,000.00 \$56,677.00 \$283,000.00 \$270,314.00 \$476,673.62 \$143,000.00 \$500,000.00 \$585,000.00 \$456,615.25
12,000,000,000	11.14.15 8.11.44 11 8. 9.11.15 8. 8.11 6.11.14 8. 8. 11	LINTED BANCORP, INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANCORPORATION OF ALABAMA. INC.  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED BANK CORPORATION  LINTED COMMANTY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED COMMANDY BANKS, INC.  LINTED PRANCALE, BANKING COMPANIES, INC.  LINTED PRANCALE, BANKING COM	TECLMSEH   MI   TECLMSEH   M	116/0008   Preferred Stock w/ Warrants	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$58,658,000,00 \$50,649,000,00 \$20,649,000,00 \$11,526,000,00 \$11,526,000,00 \$11,600,000,00 \$17,700,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$210.387.527.00 \$28.013.814.50 \$28.013.814.50 \$12.066.668.65 \$12.066.668.65 \$12.916.040.83 \$3.465.216.00 \$3.465.216.00 \$2.947.090.75 \$2.947.090.75	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,300,000,000 \$14,300,000,000 \$1,515,515,000,000 \$1,515,515,000,000 \$1,515,515,000,000 \$1,515,000,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,0324,000,000 \$1,000,000,000 \$1	\$255.078.50)	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$36,000.00 \$10,125,00 \$770,000.00 \$770,000.00 \$56,677.00 \$283,000.00 \$270,314.00 \$476,673.62 \$143,000.00 \$500,000.00 \$585,000.00 \$456,615.25
	8.11.44 11 8.11.44 11 8.11.15 8.11.16 8.11.14 9.11.15 9.11.15 11	LINTED BANCORP INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANCORPORATION OF ALABAMA, INC.  LINTED BANC CORPORATION  LINTED COMMANITY BANCS, INC.  LINTED FINANCIAL BANCHING COMPANIES, INC.  LINTED FINANCIAL CO	TECLMSEH   MI   TECLMSEH   M	1 16/2009   Preferred Stock w/ Warrants   5 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   7 19/2012   5 19/2013	\$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$58,658,000,00 \$50,649,000,00 \$20,649,000,00 \$11,526,000,00 \$11,526,000,00 \$11,600,000,00 \$17,700,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.182.763.89 \$18.882.079.62 \$210.387.527.00 \$210.387.527.00 \$28.013.814.50 \$28.013.814.50 \$12.066.668.65 \$12.066.668.65 \$12.916.040.83 \$3.465.216.00 \$3.465.216.00 \$2.947.090.75 \$2.947.090.75	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,300,000,00 \$14,400,000,00 \$11,616,900,00 \$12,517,575,00 \$150,145,525,00 \$100,000,00 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$2,255,000,000	\$255,079.50  20.600 \$825.50     10.300 \$1.000.00     14.400.000 \$1.00 .00     14.400.000 \$1.00 .00     1.170 \$862.50     1.1377 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     1.1378 \$862.50     2.138 \$1.000.00     2.250 \$1.000.00     10.324 \$1.000.00     10.325 \$1.000.00     10.326 \$1.000.00     10.326 \$1.000.00     10.327 \$1.000.00     2.258 \$1.000.00     2.258 \$1.000.00     2.258 \$1.000.00     2.258 \$1.000.00     2.258 \$1.000.00     3.261 \$1.000.00     3.261 \$1.000.00     3.262 \$1.000.00     3.263 \$1.000.00     3.265 \$1.000.00     3.265 \$1.000.00     3.266 \$1.000.00     3.266 \$1.000.00     3.267 \$1.000.00     3.268 \$	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$36,000.00 \$10,125,00 \$770,000.00 \$770,000.00 \$56,677.00 \$283,000.00 \$270,314.00 \$476,673.62 \$143,000.00 \$500,000.00 \$585,000.00 \$456,615.25

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Footnote	VALLEY NATIONAL BANCORP	WAYNE	State	Date 5/24/2010	Original Investment Type'	Original Investment Amount Outs	tanding Investment	Total Cash Back*	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (F	Realized Loss) / (Write-off)	Gain'	Wt Amount Wt Shares \$5,421,615,27 2,532,542
8 41 44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX		referred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3 503 795 81	Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011				401000110001		\$3,000,000.00	3,000 \$1,000.00			\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009 P	referred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870,05	Sold, in full; warrants outstanding					
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)		
**	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN	VA	1/6/2014	of-ord Charle of Manager	\$71,000,000.00	\$0.00	6440 450 400 00	Redeemed, in full; warrants not outstanding		(\$56,723.61)			
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	12/12/2008 P 12/11/2012	referred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000 \$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014						371,000,000.00	71,000 \$1,000.00			\$33,263,000,00 2,696,203
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA		referred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3 694 442 50	Sold, in full; warrants not outstanding					2.030,203,000,00 2.030,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						\$325,353.86	533 \$610.42	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						\$2,543,620.14	4,167 \$610.42	(\$1,623,379.86)		\$63,481.25 143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013							(\$25,000.00)			
8.11.14	VISION BANK - TEXAS	RICHARDSON	TX		eferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258,59	Redeemed, in full; warrants not outstanding					
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012 7/10/2013						\$787,500.00 \$712,500.00	788 \$1,000.00 713 \$1,000.00			\$75.000.00 75
	VISION DAINT - IEAAS VIST FINANCIAL CORP	RICHARDSON WYOMISSING	PA PA	12/19/2013 P	referred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30.710.646.33	Redeemed, in full; warrants not outstanding	\$712,500.00	713 \$1,000.00			\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING	PA PA	8/1/2012	referred Stock w/ Warrants	\$20,000,000.00	φυ.συ	900,110,040.00	redecined, in fail, warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			\$1,189,813.00 367,984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009 P	referred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	\$131,236,874,33	Redeemed, in full; warrants not outstanding					
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						\$110,000,000.00	110,000 \$1,000.00			\$5,500,000.00 5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009 P	referred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA MA	4/4/2012						\$3,000,000.00	3,000 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013 4/23/2014						\$4,000,000.00 \$5,000,000.00	4,000 \$1,000.00 5,000 \$1,000.00			\$478,000,00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA		referred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$22 E02 244 44	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000,00			3470,000,00 470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009	eletted Stock W Waltants	\$22,000,000.00	40.00	923,052,311.11	Redeeliled, iii idii, warrants not odistanding	\$22,000,000.00	22,000 \$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009						<b>\$22</b> ,555,550.00	2.,00.00			\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009 P	referred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011		-			<u> </u>	\$26,380,000,00	26,380 \$1,000,00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011										\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008 P	referred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	*****				
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009						\$200,000,000.00	200,000 \$1,000.00			\$15.388.874.07 1.707.456
8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA VA	3/15/2010 1/30/2009 P	referred Stock w/ Warrants	\$6.633.000.00	\$0.00	\$4E 247 247 00	Redeemed, in full; warrants not outstanding					\$15,388,874.07 1,707,456
8.18.21.44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA VA	1/30/2009 P	eterred Stock W/ Warrants	\$6.842.000.00	30.00	\$15,317,317,86	Redeemed, in full: warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011		\$0,042,000.00				\$13,475,000.00	13,475 \$1,000.00			\$332,000.00 332
8 17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI		referred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6 398 893 44	Sold, in full; warrants not outstanding	\$13,473,000.00	13,473 \$1,000.00			\$332,000.00 332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013		***************************************	\$3.00	***************************************		\$4,831,002.80	5,212 \$926.90	(\$380,997.20)		\$18,644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013				-		\$92,690,00	100 \$926.90	(\$7,310.00)		\$147,194.69 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013						\$290,119.70	313 \$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013							(\$52,138.13)			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008 P	referred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010										
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00 \$200,000,000.00	100,000 \$1,000,00 200,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010 6/8/2011						\$200,000,000.00	200,000 \$1,000.00			\$20.388.842.06 3.282.276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN		referred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347 113 95	Redeemed, in full; warrants not outstanding					¥20,000,042.00 3,202,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009		<b>920,000,000,000.00</b>	φυ.00	,201,041,113.50		\$25,000,000,000.00	25,000 \$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2-1,,			\$840,374,891,73 110,261,688
11	WESBANCO, INC.	WHEELING	wv	12/5/2008 P	referred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					
	WESBANCO, INC. WESBANCO, INC.	WHEELING	WV	9/9/2009 12/23/2009		-			<u> </u>	\$75,000,000.00	75,000 \$1,000.00			
	WESBANCO INC	WHEELING	wv	12/23/2009										\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008 P	referred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	12/31/2008 P 6/29/2011	referred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000 \$1,000.00			
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES	IA IA IA	12/31/2008 P 6/29/2011 8/31/2011						\$36,000,000.00	36,000 \$1,000.00			\$700,000.00 474,100
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL	IA IA IA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P	referred Stock w/ Warrants  referred Stock w/ Warrants	\$36,000,000.00 \$83,726,000.00	\$0.00		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding					
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTABANCORPORATION WESTABANCORPORATION WESTABANCORPORATION WESTABANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL	IA IA IA CA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009						\$41,863,000.00	41,863 \$1,000.00			
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009										\$700,000.00 474,100
11	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA CA NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863 \$1,000.00			
11 11 44	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTEM BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS	IA IA IA CA CA CA CA NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2008 P				\$87,360,236.61		\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246.698
11	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA NV NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863 \$1,000.00			\$700,000.00 474,100
11 11 44 8,117	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTERN ALLIANGE BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2011 11/23/2011 12/23/2008 P	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00	Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 44 8,117	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTERN ALLIANGE BARCORPORATION WESTERN COMMUNITY BARCSHAPES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT	NV NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2008 P 9/27/2011 11/23/2011 12/23/2008 P 11/71/2014	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	(\$7.290.000.00)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8.117 8.14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM COMMINITY BANCSHARES, INC. WESTEM COMMINITY BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH	NV NV NV CA	12/31/2/08 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/8/2009 11/8/2009 11/21/2011 11/23/2011 12/23/2008 P 11/7/2014	elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	(\$7.290.000.00)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8,117 8,14,18	WEST BARCORPORATION, INC. WEST BARCORPORATION WEST BARCORPORAT	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2011 11/23/2011 11/2/3/2008 P 11/7/2014 12/23/2008 P 12/29/2009	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00	41.863 \$1.000.00 41.860 \$1.000.00 140.000 \$1.000.00			\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8,117 8,14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTEMA LILIANCE BANCORPORATION WESTEMA LILIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM LILIANCE BANCORPORATION BANCORP	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 2/13/2009 P 9/2/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2001 11/21/2011 11/23/2011 11/23/2008 P 11/7/2014 12/23/2008 P 11/8/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
11 11 44 8,117 8,14,18	WEST BARCORPORATION, INC. WEST BARCORPORATION, WEST BARCORPORATION WEST BARCORPORA	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MAN MESSERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/22/2008 P 9/27/2011 11/23/2008 P 11/7/2014 12/23/2008 P 12/29/2009 11/8/2011 11/8/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00	41.863 \$1,000.00 41.863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 10,305 \$938.67	(\$7,290,000,00) (\$66,475,28) (\$63,984,63)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8.117 8.14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUES BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL MOINE SAN RAFAEL MOINE MOI	NV NV NV CA	12/31/2008 P 6/79/2011 8/31/2011 2/13/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2008 P 9/27/2011 12/23/2008 P 11/7/2014 12/23/2008 P 11/8/2012 11/9/2012 11/9/2012 11/9/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,250,000,00 \$6,855,000,00 \$4,567,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in NiE warrants not outstanding  Redeemed, in NiE warrants not outstanding  Currently Not Collectible  Sold, in NiE warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTERN ALLIANGE BARCORPORATION WESTERN LILMOIS BARCSHARES, INC. WESTERN RESERVE BARCORP, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOUTH MONMOUTH MONTMOUTH MONTMOUT	NV NV NV CA CA IL IL IL IL	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/16/2009 11/16/2009 11/21/2011 11/21/2008 11/2/2008 P 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/8/2012 11/19/2012 11/19/2012	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 1,117 \$940.49 (\$107,235.41)			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS LAS WEGAS LAS WEGAS LAS WEGAS LAS WEGAS MONMOUTH MONTMOUTH MONMOUTH MONTMOUTH MONMOUTH MONTMOUTH MONTMOU	NV NV NV CA CA IL IL IL OH OH AR	123/12008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/16/2009 9/2/2009 11/21/2011 11/21/2008 9/2/2011 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2009 11/3/2009 11/3/2009 11/3/2009 11/3/2009	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,250,000,00 \$6,855,000,00 \$4,567,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in NiE warrants not outstanding  Redeemed, in NiE warrants not outstanding  Currently Not Collectible  Sold, in NiE warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 10,305 \$938.67 \$107,235.411			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343
	WEST BARCORPORATION, INC. WEST BARCORPORATION, INC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION WEST BARCORPOR	WEST DES MOINES SAR RAPAEL SAR RAPAEL SAR RAPAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MO	NV NV CA CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/2/2008 11/21/2011 11/2/2008 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2012 2/20/2009 11/3/2012 2/20/2009 1//2014	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LINGUES BANCORPORATION WESTERN LINGUES BANCSHARES, INC. WESTERN LINGUES BANCSHARE	WEST DES MONIES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS PALM DESERT MONMOUTH MONIMOUTH MEDINA MONIMOUTH FAY TIEVILLE FAY TIEVILLE FAY TIEVILLE FAY TIEVILLE FAY TIEVILLE	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/27/2009 11/21/2008 P 9/27/2011 11/23/2008 P 11/2/32/2008 P 11/2/32/2008 P 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$40.40 10.305 \$380.67 (\$107.235.41) 4.700 \$1.000.00 1.300 \$1.000.21 1.500 \$1.000.21			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343
	WEST BANCORPORATION, INC. WEST BANCORPORATION, WEST BANCORPORATION WEST BANCORPORA	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOLUTH MONMOUTH MEDINA	NV NV CA CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2011 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/2/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2014 11/2/2014 11/2/2014	eferred Stock w/ Warrants  eferred Stock w/ Warrants  setered Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LIMONS BANCSHARES, INC. WESTERN LIMONS BANCSHARES, INC. WESTERN LILMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES COMPANY. WHITE RUFER BANCSHARES COMPANY.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/21/2008 P 9/2/2009 11/21/2011 12/23/2008 P 11/3/2011 12/23/2008 P 11/3/2012 11/3/	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500,000.00	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$938.67 4,700 \$1.000.00 1,300 \$1.063.21 1,300 \$1.063.21		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH M	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 9/2/2009 11/21/2008 9/2/2001 11/21/2011 11/23/2011 12/23/2008 11/21/2011 12/23/2008 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/2/29/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21 2/20/2009 11/3/20/21	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00  \$140,000.000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$10,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,385,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectable  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$40.40 10.305 \$380.67 (\$107.235.41) 4.700 \$1.000.00 1.300 \$1.000.21 1.500 \$1.000.21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WEST BANCORPOR	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/21/2008 P 9/2/2009 11/21/2011 12/23/2008 P 11/3/2011 12/23/2008 P 11/3/2012 11/3/	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,385,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full, warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500,000.00	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$938.67 4,700 \$1.000.00 1,300 \$1.063.21 1,300 \$1.063.21		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES SAR RAFAEL SAR RAFAEL SAR RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOUTH MONMOUTH MON	NV NV CA CA IL IL IL OH AR AR	1231/2008 P 6/28/2011 831/2011 831/2011 831/2011 831/2011 831/2011 831/2011 831/2011 831/2011 831/2019 82/2009 82/2009 811/21/2011 81/2009 97/2011 811/2011 11	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$16,800,000.00 \$16,800,000.00 \$330,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236,61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$369,920,833,33	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500.000.00 \$15,500.000.00	41.863 \$1,000.00 41.863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,100 \$1,000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1,000.0 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BAN	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS SAN RAFAEL LAS VEGAS PALM DESERT MONMOUTH	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2011 1 6/28/2009 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2011 1 6/28/2009 1 6/28/2011 1 6/28/2	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00  \$140,000.000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$10,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236,61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$369,920,833,33	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectable  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500.000.00 \$15,500.000.00	1,100,000 \$1,000,000 \$	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MO	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P 120 120 120 120 120 120 120 120 120 120	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524.72 \$9,673,015,37 \$4,770,000,00 \$13,000,000,00 \$15,500,000,00 \$300,000,000,00	1,100,000 \$1,000,000 \$		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILMOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN KERVE BANCORP, INC. WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPORATION WILLBOIT BANCSHARES COMPANY WILLBOOK BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOOK BANCSHARES COMPANY WILLBOOK BAN	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P 120 120 120 120 120 120 120 120 120 120	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$16,800,000.00 \$16,800,000.00 \$330,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BANCSHARES	WEST DES MONNES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS PALM DESERT MONMOUTH MEDINA MONMOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MEDINA MONNOUTH	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12008 P	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524.72 \$9,673,015,37 \$4,770,000,00 \$13,000,000,00 \$15,500,000,00 \$300,000,000,00	1,100,000 \$1,000,000 \$	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$790,000.00 949,460
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WILLIAMSTON TRUST CORPORATION	WEST DES MOINES SAR RAFAEL SAR RAFAEL SAR RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MON	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P 1 1231/2008 P 1 1231/2008 P 1 1231/2008 P 1 1311/2008 P 1 1231/2008 P 1 1311/2008 P 1 1231/2008 P 1 1231/2008 P 1 1231/2008 P 1 1311/2008 P 1 1231/2008 P 1 1311/2008 P 1 13	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILNOIS BANCSHARES, INC. WESTERN	WEST DES MOINES SAN PAFAEL AS VEGAS ANN PAFAEL AN	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12/008 P	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 141.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$988.67 4,700 \$1.000.00 1,300 \$1.083.21 1,500 \$1.083.21 1,500 \$1.083.21 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY WILLIAMCITON TUSTS CORPORATION MAT BANK CORPORATION WILLIAMCITON TUSTS CORPORATION MAT BANK CORPORATION WILLIAMCITON TUSTS CORPORATION MAT BANK CORPORATION WILLIAMCITON TUSTS CORPORATION WILLIAMCIT FINANCIA LICLUS SINCE	WEST DES MONNES SAN RAFAEL MONMOUTH MONMO	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$790,000.00 949,460
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCSHARES, INC. WESTERN LILINOIS BANCSHARE	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	12671/2008 P 6292011 1 6392012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,800,000.00 \$3300,000.00 \$330,000,000.00 \$52,158,000.00 \$2,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 141.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$988.67 4,700 \$1.000.00 1,300 \$1.083.21 1,500 \$1.083.21 1,500 \$1.083.21 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00 1,500 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BAN	WEST DES MONNES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS PALM DESERT MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MEDINA MONNOUTH MEDINA MEDINA MONNOUTH MONNOUTH MONNOUTH MEDINA MONNOUTH M	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12008 P 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292008 P 6 629208 P 6	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1,000.00 41.863 \$1,000.00 140.000 \$1,000.00  140.000 \$1,000.00  1,117 \$940.49 1,117 \$940.49 1,130 \$1,000.00  4,700 \$1,000.00  4,700 \$1,000.00  51,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILMOIS BANCSHARES, INC. WESTERN RESPONSE BANCORPE INC. WHITE REVER BANCORPE INC. WHITE REVER BANCORPE INC. WILLIAMOIS IN LILMOIS CORPORATION WHITHER FERRAL CORPORATION WHITHINGTON FINANCIAL HOLDINGS, INC. WINGHER BANCORPE INC. WILLIAMOIS IN LILMOIS CORPORATION WINTELST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WESTERN INROMICAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WESTERN INROMICAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WESTERN INROMICAL CORPORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VIEGAS LAS VIEG	NV NV NV CA	1231/2008 P	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,800,000.00 \$3300,000.00 \$330,000,000.00 \$52,158,000.00 \$2,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000	41.863 \$1,000.00 41.863 \$1,000.00 140.000 \$1,000.00  140.000 \$1,000.00  1,117 \$940.49 1,117 \$940.49 1,130 \$1,000.00  4,700 \$1,000.00  4,700 \$1,000.00  51,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$4,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFER BANCSHA	WEST DES MOINES SAR RAFAEL LAS VEGAS MONDOUTH MONNOUTH	NV NV NV CA	1231/2008 P	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1,000.00 41.863 \$1,000.00 140.000 \$1,000.00  140.000 \$1,000.00  1,117 \$940.49 1,117 \$940.49 1,130 \$1,000.00  4,700 \$1,000.00  4,700 \$1,000.00  51,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$6,900,000.00 2,631,579 \$760,000.00 949,460
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILINOIS BANCSHARES, INC. WHITE RUFER BANCSHARES SOMPANY	WEST DES MOINES SAN PAFAEL LAS VEGAS MOINE DES MOINES PAL MESS DES PAL MESS DE	NV NV NV CA	123/12008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$30,000,000.00  \$32,158,000.00  \$22,50,000,000.00  \$22,720,000.00  \$62,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00 11177 \$940.49 10.305 \$998.67 4.700 \$1.000.00 11.300 \$1.063.21 13.000 \$1.063.21 13.000 \$1.063.21 13.000 \$1.063.21 13.000 \$1.000.00 13.000.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$876,256.00 246,698 \$415,000.00 787,107 \$335,417.06 344 \$235,000.00 235 \$1,002,536,38 846 \$4,000.00 949,466 \$760,000.00 949,466 \$25,600,564,15 1,643,295 \$90,340.00 136
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LINGUIS BANCSHARES, INC. WESTERN	WEST DES MONNES SAN RAFAEL MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONN	NV NV NV CA	123/12008 P 6 6292011	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$670,256.00 246,600 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417.06 34; \$235,000.00 23; \$1,002,535,38 846 \$6,900,000.00 2,631,576 \$760,000.00 949,466 \$25,600,564,15 1,643,299 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILHOUS BANCSHARES, INC. WESTERN BANCSHARES COMPANY WESTERN RESERVE BANCORP, INC. WHITE RUPER BANCSHARES COMPANY WH	WEST DES MONNES SAN RAFAEL MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONN	NV NV NV CA	123/12008 P 6292011 1 6292012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$41,002,536,38 840 \$41,002,536,38 840 \$56,900,000.00 2,631,679 \$780,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940,00 136
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WHITE RUFER BANCORPORATION WHITE RUFER BANCORPORATION WHITE RUFER BANCORPORATION WILLIANGTON THESE CORPORATION WILLIANGTON THE ANDROLLA LODINGS, INC. WOOTHINGTON PRANCOLLA CORPORATION WASHER BANKOLORPORATION WASHER PRANCOLLA CORPORATION	WEST DES MOINES SAN RAFAEL MONMOUTH MEDINA MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH M	NV NV NV CA	123/12008 P	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$4,567,000.00  \$16,800,000.00  \$300,000.00  \$300,000.00  \$2,158,000.00  \$2250,000,000.00  \$2720,000.00  \$32,720,000.00  \$313,312,000.00  \$313,312,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$6,000,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,205 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFE BANCSHARES COMPANY WHITE R	WEST DES MONNES SAN RAFAEL MONNAOUTH MONNA	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	1231/2008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$1,40,000,000,000 \$1,40,000,000,000 \$1,050,0524,72 \$9,073,015,37 \$9,073,015,37 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$15,500,000,000,000 \$2,300,000,000,000 \$2,243,851,20 \$46,157,663,75	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,063,21 15,500 \$1,063,21 (\$178,619,26) \$1,000,00 \$1,000,00 \$1,0	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$390,940,00 175,105 \$1,800,000.00 175,105
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILINOIS BANCSHARES, INC. WHITE WERE READCHER BANCORP, INC. WHITE WERE READCHER BANCORPOR INC. WHITE WERE READCHER BANCORPORATION WHITE WERE READCHER BANCORPORATION WHITE WERE READCHER CORPORATION WORTHMOTOR FINANCIAL CORPORATION	WEST DES MOINES BAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS MONDOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MEDRIA PALM DESERT MOMBOUTH MEDRIA PALM DESERT MOMBOUTH MEDRIA MEDRIA LOS ANGELES LOS A	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	123/12008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 145.60 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$780,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 136
8.11.78 8 11 11 11 11 8.14	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIANGIS BANCSHARES, INC. WESTERN L	WEST DES MONNES SAN RAFAEL MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MO	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	123/12008 P	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$4,567,000.00  \$16,800,000.00  \$300,000.00  \$300,000.00  \$2,158,000.00  \$2250,000,000.00  \$2720,000.00  \$32,720,000.00  \$313,312,000.00  \$313,312,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$140,000,000 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$200,000,000,000 \$230,000,000,000 \$24,458,551,20 \$48,157,663,75 \$48,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 4	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$390,940,00 175,105 \$1,800,000.00 175,105
5.11.78 8 11 11 11 8,14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILHOUS BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WILHIE FUR BANCSHARES, INC. WILHI	WEST DES MOINES WEST DES MOINE	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	12671/2008 P 6292011 1 6392012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$11,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$2,343,851,200 \$441,192,056,000 \$44,000,000,000 \$44,000,000,000	41.863 \$1.000.00  41.863 \$1.000.00  140.000 \$1.000.00  140.000 \$1.000.00  1,117 \$940.49  1,117 \$940.49  10.305 \$998.67  4.700 \$1.000.00  1.300 \$1.063.21  1.300 \$1.063.21  1.300 \$1.063.21  1.300 \$1.063.21  250.000 \$1.000.00  \$30.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$300,900.00 175,105
5.11.78 8 11 11 11 8,14	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIANGIS BANCSHARES, INC. WESTERN L	WEST DES MONNES SAN RAFAEL MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MO	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	123/12/098 P 622/2011 6 622/2011 11/2011 6 622/2011 6 6	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$140,000,000 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$200,000,000,000 \$230,000,000,000 \$24,458,551,20 \$48,157,663,75 \$48,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 4	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00 \$879,755.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$4,500,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 138 \$1,800,000.00 175,105 \$1,800,000.00 175,105 \$1,800,000.00 128,865 \$244,000.00 244
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WHITE RUFF BANCORPORATION WHITE RUFF BANCORPORATION WHITE RUFF BANCORPORATION WILLIANGTON TRUST CORPORATION MET BANK CORPORATION WILLIANGTON TRUST CORPORATION WILLIANGTON TRUST CORPORATION MET BANK CORPORATION WILLIANGTON TRUST CORPORATION WILLIANGT TRUST COR	WEST DES MOINES SAN PAFAEL MONMOUTH MEDDIA MONMOUTH MEDDIA MONMOUTH MEDDIA MONMOUTH MEDIA MONMOUTH MEDDIA MONMOUTH MONMOUTH MEDDIA MONMOUTH MO	NV   NV   NV   NV   NV   NV   NV   CA   CA   IL   IL   IL   IL   IL   IL   IL   I	12671/2008 P 6292011 1 6392012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$3300,000.000.00 \$52,720,000.00 \$2,720,000.00 \$2,720,000.00 \$31,312,000.00 \$31,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$11,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$2,343,851,200 \$441,192,056,000 \$44,000,000,000 \$44,000,000,000	41.863 \$1,000.00  41.863 \$1,000.00  140,000 \$1,000.00  140,000 \$1,000.00  1,117 \$940.49  10,305 \$938.67  (\$107.235.41)  4,700 \$1,000.00  1,300 \$1,083.21  (\$178.619.28)  500,000 \$1,000.00  (\$879,700.42) 62,158 \$943.51  250,000 \$1,000.00  (\$24.999.99) 2,720 \$861.71  (\$722.364.90) \$2,625 \$915.11  (\$722.364.90) \$2,625 \$915.11	(\$36,475,285,631,395,43) (\$31,395,43) (\$3,511,305,42) (\$3,76,148,80) (\$4,467,336,25)	\$82,173.00 \$879,755.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 349 \$235,000.00 235 \$1,002,535,38 840 \$5,600,000.00 2,631,579 \$255,600,564,15 1,643,295 \$25,600,564,15 1,643,295 \$1,800,000.00 175,105 \$1,800,000.00 175,105 \$20,000.00 175,105 \$20,000.00 176,663 \$244,000.00 244 \$25,664,15,1 5,789,000

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unperiod dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	III UIO

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ( the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in c	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrance securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
	131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
	132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
	transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	and the standard of the contained opening in the agreement. The care may complete on the contained on the co

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Camital F	Innerse / Diamonities / A		
Footpote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	depayment / Disposition / A (Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	Duto	Subordinated Debentures	Exchange From CFF	\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full	Amount	(ree) Shares	Avg. Frice	(Realized Loss) / (Write-Oil) Gaill
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	Odbordinarod Bobornarob		\$2,201,000.00	φυ.σσ	\$2,001,002.01 Cold, IIITdii	\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1,042,256.68 Full investment outstanding				
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full				
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012						\$2,500,000.00	2,500,000	\$1.00	
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full				
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014						\$2,372,000.00	2,372	\$1,000.00	
0	Bainbridge Bancshares, Inc.	Bainbridge Okolona	GA	1/7/2015	Subordinated Debestures		\$3,297,000.00	00.00	\$3,547,974.96 Redeemed, in Full	\$1,000,000.00	1,000	\$1,000.00	
8	Bancorp of Okolona, Inc. Bancorp of Okolona, Inc.	Okolona	MS MS	3/13/2013	Subordinated Debentures		\$3,297,000.00	\$0.00	\$5,547,974.90   Redeemed, iii Full	\$3,297,000.00	3,297,000	\$1.00	
3.4.14	BancPlus Corporation	Ridgeland	MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	95,237,000.00	3,231,000	ψ1.00	
-,,,,,	BancPlus Corporation	Ridgeland		10/18/2016				70.00		\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full				
	BankAsiana	Palisades Park	NJ	10/1/2013						\$5,250,000.00	5,250	\$1,000.00	
8	Bethex Federal Credit Union	Bronx	NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full			4	
	Bethex Federal Credit Union	Bronx		11/18/2015	0.1 5 . 10.1 .		<b>*</b> 0.000.000.00	00.00	40 500 007 70 D	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union	Del Rio Del Rio	TX TX	10/15/2014	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	\$3,260,000.00	3,260,000	\$1.00	
0	Border Federal Credit Union	Milwaukee	WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$3,200,000.00	3,200,000	\$1.00	
0	Brewery Credit Union Brewery Credit Union		WI	10/3/2012	Subordinated Dependines		\$1,090,000.00	\$0.00	\$1,140,366.00 Redeemed, iii Fuli	\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	\$1,000,000.00	1,000,000	Ψ1.00	
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016			<del></del>	\$0.00		\$280,000.00	300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$17,810.83 Full investment outstanding \$1,085,388.88 Redeemed, in Full		-,		
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
	Butte Federal Credit Union	Biggs		12/31/2014						\$1,000,000.00	1,000,000	\$1.00	
8	Carter Federal Credit Union	Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00 Redeemed, in part	<b>A</b> O FOO OOS	0.505	04.05	
2.6	Carter Federal Credit Union	Springhill New York	LA	2/6/2013		\$40,000,000,00		\$40,000,000,00	\$446 E42 44 Eull investment autota "	\$2,500,000.00	2,500,000	\$1.00	
3,6	Carver Bancorp, Inc	New York	DC DC		Common Stock Preferred Stock	\$18,980,000.00	\$5,781,000.00	\$18,980,000.00	\$446,512.41 Full investment outstanding \$6,273,348.50 Sold, in full				
20	CFBanc Corporation CFBanc Corporation	Washington Washington		12/20/2016	Fielerieu Stock		\$5,781,000.00	\$0.00	30,273,346.30 30id, III Tuli	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3.5.33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,711,165.72 Sold, in part	\$5,545,700.00	3,701	\$300.00	(\$\psi_231,240.00)
-1-1	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00	Ψ1,102,000.00	90,711,100.12 Cold, 111 part				
	Citizens Bancshares Corporation	Atlanta		12/30/2016			£ 1,51 5,50 5,50 5			\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.		MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
	Community Bancshares of Mississippi, Inc.			10/11/2016						\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$477,275.56 Full investment outstanding				
0.4	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$325,508.33 Full investment outstanding				
21	Community Plus Federal Credit Union	Rantoul	IL.	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full	\$44F,000,00	450,000	<b>60.00</b>	(\$25,000,00)
	Community Plus Federal Credit Union  Cooperative Center Federal Credit Union	Rantoul Berkeley	CA	12/20/2016	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$343,810.50 Full investment outstanding	\$415,000.00	450,000	\$0.92	(\$35,000.00)
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,159,984.56 Sold, in part				
-	D.C. Federal Credit Union	Washington		12/30/2016	Odbordinarod Bobornarob		ψ1,022,000.00	\$000,000.00	\$1,100,001.00 Cold, iii part	\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT		Subordinated Debentures		\$7,000.00	\$7,000.00	\$857.89 Full investment outstanding	40.0,000.00	1,0-2,000	44144	(44-1-1-1-1)
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding				
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$988.071.33 Full investment outstanding				
8	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full				
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	0.1 5 . 10.1 .		<b>A</b> 4400000	#0.00	A45.444.07 D. I	\$30,000.00	30,000	\$1.00	
8	Fidelis Federal Credit Union	New York New York	NY NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$44.000.00	44,000	64.00	
3	Fidelis Federal Credit Union First American International Corp.	Brooklyn	NY	8/13/2015	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2 142 975 79 Full investment outstanding	\$14,000.00	14,000	\$1.00	
3.8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$2,142,975.79 Full investment outstanding \$5,413,877.89 Redeemed, in Full				
0,0	First Choice Bank	Cerritos	CA	5/1/2013	T TOTOT CO CLOCK	\$0,110,000.00		φυ.σσ	φο, πο, στισο ποσοσποσ, πτι σπ	\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	7.7	*,1		
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014		******				\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$20,000,000 CC	20.000	64 000 00	
3 17	First M&F Corporation	Kosciusko	MS	8/30/2013	Drafarrad Stook	\$6.24E.000.00		60.00	\$6.520.522.06 Cold in full	\$30,000,000.00	30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc. First Vernon Bancshares, Inc.	Vernon Vernon	ΔI	11/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke			Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	ψο, <i>ι</i> πο,που.00	0,243	ψ320.00	(\$455,000.00)
-	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	l limited Departments		\$5,210,000.00	\$0.00	The state of the s	\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full		., ., ., .	,	
	Gateway Community Federal Credit Union	Missoula		10/17/2012						\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full				
_	Genesee Co-op Federal Credit Union			12/27/2016						\$279,000.00	300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	#0F0 005	050.000	04.05	
2.0	Greater Kinston Credit Union		NC	4/10/2012		\$4.4.000.000.00		60.00	\$40.770.000.00 Padarmed in Full	\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni Belzoni		12/21/2016	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	
	Guaranty Capital Corporation Hill District Federal Credit Union	Pittsburgh	PA		Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding	\$14,000,000.00	14,000,000	φ1.00	
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$556,964.44 Full investment outstanding				
3,4	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,549,255.14 Full investment outstanding				
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full				
	IBW Financial Corporation	Washington	DC	12/30/2016						\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full				
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015						\$698,000.00	698,000	\$1.00	

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Exchange From CPP Or		Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)
8	Kilmichael Bancorp, Inc.	Kilmichael	MS 9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full			4	
	Kilmichael Bancorp, Inc.	Kilmichael	MS 11/2/2016	A = = = 000 00		40.00	AF 00F 004 00		\$3,154,000.00	3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc.	Oxford Oxford	MS 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	64 554 000 00	4,551	64 000 00	
	Liberty County Teachers Federal Credit Union	Liberty	MS 1/27/2016 TX 9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	\$20E 02E 02	Redeemed, in part	\$4,551,000.00	4,551	\$1,000.00	
0	Liberty County Teachers Federal Credit Union		TX 4/2/2014 Subordinated Dependines		\$435,000.00	\$174,000.00	\$300,020.03	Redeemed, in part	\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014						\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/16/2015						\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full	***,		7	
	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016	.,,,,	,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,		\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55					
	Lower East Side People's Federal Credit Union	New York	NY 12/30/2016						\$827,118.22	898,000	\$0.92	(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full				
	M&F Bancorp, Inc.	Durham	NC 12/20/2016						\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5	Mission Valley Bancorp	Sun Valley	CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,279,994.22	Full investment outstanding				
	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		\$4,836,000.00							
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01	Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL 9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$39,830.56	Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA 9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding				
3,24	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures	\$3,000,000.00	\$1,091,000.00	\$1,091,000.00	\$133,708.11	Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Soid, in Iuli	\$2,040,000,00	3,000	\$980.00	(\$60,000.00)
30	PGB Holdings, Inc. Phenix Pride Federal Credit Union	Chicago Phenix City	IL   12/20/2016     AL   9/24/2010   Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold in full	\$2,940,000.00	3,000	\$30U.UU	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Depentures  AL 12/27/2016		\$100,000.00	\$0.00	\$101,100.50	Goid, III IUII	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3.7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	ψ172,000.00	133,000	ψυ.33	(ψ11,000.00)
-,-	Premier Bancorp, Inc.	Wilmette	IL 1/29/2013	ψο, ε ο ι, σσσ. σσ		\$0.00	ψ, υ,υυυ.υυ		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300.072.50	Redeemed, in Full	\$73,300.00	0,704,000	Ψ0.01	(\$0,704,100.00)
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/9/2015		\$2,0,000.00	\$0.00	ψοσο,στ2.30		\$273,000.00	273,000	\$1.00	
3.8	PSB Financial Corporation	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10.171.489.22	Redeemed, in Full	<b>\$270,000.00</b>	270,000	Ψ1.00	
	PSB Financial Corporation	Many	LA 12/28/2012	***************************************		φο.σο	¥.0,,.00.EE		\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full			. ,	
	Pyramid Federal Credit Union	Tucson	AZ 3/9/2016						\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22	Full investment outstanding				
37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full				
	Santa Cruz Community Credit Union	Santa Cruz	CA 1/10/2017						\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS 9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full				
	Security Capital Corporation	Batesville	MS 9/9/2015						\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS 3/23/2016						\$3,000,000.00	3,000 5,660	\$1,000.00	
	Security Capital Corporation	Batesville	MS 5/27/2016						\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11					
	Security Federal Corporation	Aiken	SC 10/31/2016			** **			\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full	00 101 000 00	0.040.000	***	(0044 000 00)
3,4,18	Shreveport Federal Credit Union	Shreveport	LA 12/27/2016	\$44,000,000,00	#22 000 000 00	<b>#0.00</b>	POE 700 400 00	Calal ia fall	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,10	Southern Bancorp, Inc.	Arkadelphia	AR 8/6/2010 Preferred Stock  AR 11/29/2016	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89		604 404 000 00	22 000	\$930.00	(\$2,200,000,00)
25	Southern Bancorp, Inc.	Arkadelphia Lakewood			\$1,709,000.00	\$0.00	\$1,802,139.70		\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
23	Southern Chautauqua Federal Credit Union Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures NY 12/20/2016		\$1,709,000.00	\$0.00	\$1,002,139.70		\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1 167 804 44	Redeemed, in Full	\$1,505,570.00	1,703,000	ψ0.33	(\$113,030.00)
•	Southside Credit Union	San Antonio	TX 10/30/2013		\$1,100,000.00	ψ0.00	\$1,107,034.44	rtedeemed, iii i dii	\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold in full	<b>\$1,100,000.00</b>	1,100,000	Ψ1.00	
0,10	State Capital Corporation	Greenwood	MS 10/11/2016	\$10,700,000.00		ψ0:00	\$10,000,000.00		\$14.750.000.00	15.750	\$936.51	(\$1,000,000.00)
3.4.19	The First Bancshares, Inc.	Hattiesburg	MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61		Q1 1,7 00,000.00	10,100	Q000.01	(\$1,500,500.00)
., ,	The First Bancshares, Inc.	Hattiesburg	MS 12/6/2016		Ţ.a,.aa,.aa,	φο.σο	4.0,0.0,.00.01		\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48	Redeemed, in part		1		
	The Magnolia State Corporation	Bay Springs	MS 12/17/2014			. , ,			\$3,700,000.00	3,700,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full				
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 12/27/2016						\$71,205.00	75,000	\$0.95	(\$3,795.00)
	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00		Full investment outstanding				
3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00		Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$52,081.33	Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,228.33	Full investment outstanding Sold, in full				
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full				
-	Union Settlement Federal Credit Union	New York	NY 12/30/2016	<b>*</b> 40 000 000 00		4	A44 577 775 77	5 1 1:5"	\$271,714.78	295,000	\$0.92	(\$23,285.22)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full	640 000 000 00	10.00	64 000 00	
	United Bancorporation of Alabama, Inc.	Atmore New York	AL 11/16/2016		PEZ 000 00	<b>#0.00</b>	\$50,004.50		\$10,300,000.00	10,300	\$1,000.00	
0	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	¢57,000,00	E7 000	\$1.00	
3,4,8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York St. Paul	NY         3/20/2013           MN         7/30/2010         Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23 740 042 07	Redeemed, in Full	\$57,000.00	57,000	\$1.00	
	University Financial Corp. Inc.	St. Paul	MN 7/30/2010 Subordinated Debentures MN 11/28/2012	φ11,920,000.00	\$10,109,000.00	\$0.00	923,11U,042.97		\$22,115,000.00	22,115,000	\$1.00	
-, ,,0	University Financial Corp, Inc.	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786 754 45	Redeemed, in Full	φεε, 110,000.00	22,110,000	\$1.00	
8		I YOW UNDANS	LA 9/4/2010 Subordinated Dependines  LA 9/4/2013		\$743,000.00	φυ.υυ	ψεου,ευ4.40	recommon, in rull	\$743,000.00	743,000	\$1.00	
8	UNO Federal Credit Union	New Orleans			4	\$400 4E0 00	\$1,225,616.82	Cold in part	ψ1 <del>10,000.00</del>	745,000	Ψ1.00	
8 32	UNO Federal Credit Union	New Orleans Terre Haute										
8 8,32	UNO Federal Credit Union Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,225,010.02	Soid, in part	\$491 600 00	491 600	\$1.00	
8 8,32	UNO Federal Credit Union Vigo County Federal Credit Union Vigo County Federal Credit Union		IN 9/29/2010 Subordinated Debentures IN 2/25/2015		\$1,229,000.00	\$102,450.00	\$1,225,010.02	Solu, III part	\$491,600.00 \$245,800.00	491,600 245,800	\$1.00 \$1.00	
8,32	UNO Federal Credit Union Vigo County Federal Credit Union	Terre Haute Terre Haute Terre Haute	IN 9/29/2010   Subordinated Debentures   IN 2/25/2015   IN 12/23/2015		\$1,229,000.00	\$102,450.00	\$1,223,010.02	Solu, iii part	\$245,800.00		\$1.00	(\$31,132.00)
8 8,32	UND Federal Credit Union Vigo County Federal Credit Union	Terre Haute Terre Haute Terre Haute Terre Haute Terre Haute	N 9/29/2010   Subordinated Debentures   N 2/25/2015   N 12/23/2015   N 12/27/2016   N 12/27/20							245,800		(\$31,132.00)
8 8,32	UNO Federal Credit Union Vigo County Federal Credit Union	Terre Haute Terre Haute Terre Haute	N 9/29/2010   Subordinated Debentures   N 2/25/2015   N 12/23/2015   N 12/23/2016   N 12/27/2016   VA 9/24/2010   Subordinated Debentures		\$1,229,000.00 \$1,915,000.00	\$102,450.00		Redeemed, in Full	\$245,800.00	245,800	\$1.00	(\$31,132.00)

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016.  On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	31 completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other		Treasury Investment A	After Exchange/Tran	sfer/Other	Payment or Disposition <sup>1</sup>					
City, St	ate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0	
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%	
														4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%	
														4/13/2014 Pattal Disposition	2,070,000,000	Common Clock	17.50%	
GMAC Potroit											GMAC (Alba) 3, 26.			5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%	
(Ally) Detroit,	MI 12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%	
														10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%	
														12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%	
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0	
	12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities  Exchange for equity interest in	\$ 884,024,131	N/A 3								
	12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7								
	4/22/2009	Purchase	Corporation General Motors	Note  Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
			Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%	
														11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%	
														12/21/2012 Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%	
														4/11/2013 Partial Disposition <sup>34</sup>	\$ 1,637,839,844		17.69%	
	5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11 25	' Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%	
														9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832		7.32%	
General Detroit,	мі													11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956		2.24%	
Motors														12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982		0.00%	
														7/10/2009 Partial Repayment		Debt Obligation	\$ 6,711,864,407	
														12/18/2009 Partial Repayment	\$ 1,000,000,000		\$ 5,711,864,407	
	5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	N/A 7	General Motors Holdings 11, 12	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986	
			Corporation	Note				common stock in New GM			LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000		\$ 4,676,779,986	
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							+	
			Corporation	Note			7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A	
											Company	-		4/5/2011 Partial Repayment		Right to recover	N/A	
														5/3/2011 Partial Repayment		proceeds Right to recover proceeds	N/A	
														12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A	
														12/23/2011 Partial Repayment		proceeds Right to recover	N/A	
														1/11/2012 Partial Repayment	\$ 6,713,489	proceeds Right to recover proceeds	N/A	
														10/23/2012 Partial Repayment		Right to recover proceeds	N/A	
				1			1							5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
				1			1							9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
				1			1							12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
														1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
														5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A	
1		ı		ı			•	1	1			1	1			proceeds		

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No.   No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple   P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final   Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address   Purchase   Comparison   Purchase   Comparison   Part   Part																7/14/2009	Repayment*	\$	, ,	N/A	-
Application   Purchase   Application   App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address   Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase   Purchase   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills   Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler   Aubum Hills   Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills   Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure   F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure   F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000  5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

## ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - <sup>6</sup> 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

\_\_\_\_

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	low for exchange/trans	fer details in connection with the recap	talization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Feletied Office	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted ommitment <sup>3</sup>			Final Investment Amount 9							
		Seller							ommitment	FI	inal Commitment Amount 7	Amount		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State Ty		Commitment Amount	Pricing Mechanism	Date	Amount	D	ate Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	0,000 1/4/	/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	0,000 1/4/	/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	7,500 7/16	6/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688		Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																		Distribution <sup>5</sup>	\$ 56,390,209
																10	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 1</sup>	
							_					<b>+</b>				Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	5,000 9/26	6/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Proceeds  Debt Obligation w/ Contingent			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Proceeds  Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Proceeds  Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Proceeds  Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds  Debt Obligation w/ Contingent	-		
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Proceeds  Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds  Debt Obligation w/ Contingent			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds  Debt Obligation w/ Contingent	-		
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds  Debt Obligation w/ Contingent	-		
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

										minary Adjusted			Final Investment					1		
	-	Seller							С	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds  Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11  Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Continu	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1   1   1   1   1   1   1   1   1   1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1   1000   Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1   10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part   1992																			\$ 41,556
Note   1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1   10000   10000   1   10000   1   10000   1   1																			
1   10000   10000   1   10000   1   10000   1   1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part   1998   Part   1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1   100000000000000000000000000000000																			\$ 75,372
Part   1   10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1   105200   Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P.   Winnight   Decided in Figure 1   Decided in Figure 2   Decided in Figure 3   Decide in Figure 3   Decided in Figure 3   Decide in Figure 3   De																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese  8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P.  Willington  DE Purtiese  Membership Interest  \$ 1,111,111,111   Par 3/2/2010   \$ 1,244,437,500   7/6,2010   \$ 474,550,000   1/7/2012   \$ 74,446,600   \$ 3,400,003,72   Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P.  Winnigston    1																			\$ 1,544
1152072   \$ 63.787.463   \$ 340,262.914   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)13   \$ 209,950.921   Membership homest 10   1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2   1/2																			
1/15/2019   1/15																			
1/36/2013   \$ 2/19/98/80   \$ 69.38/5604   Membership Interest 10   2/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.050/189   Membership Interest 10   4/16/2013   Bistribution 6,11   \$ 164,622   4/16/2013   Bistribution 6,11   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/199   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/199   \$ 3.85/189   \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  3252013 \$ 30,309,198 \$ - Membership Interest 10  41,02013 Distribution 6-11 \$ 29,999  41,02013 Distribution 6-11 \$ 3,999  41,02013 Distribution 6-11 \$ 5,000  41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE  Purchase  Debt Obligation w/ Contingent Proceeds  \$ 2,222,222,222  Par  \$ 322,201 6 \$ 2,488,875,000  T/16,2010  \$ 949,100,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds  111,5201 5 195,000,000 5 485,424,84 Proceeds  111,5201														,.			3/25/2013	Distribution 5, 11	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proce																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000   Debt Obligation w Contingent Proceeds    11/15/2012   11/15/2013   11/15/2012   11/15/2013													3/25/2013	a 30,369,198	<b>&gt;</b>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds  11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds  Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 947/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  11/25/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  11/25/2012 \$ 47,755,767 \$ 437,668,717 Proceeds  Debt Obligation w Contingent Proceeds																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent   1/15/2013   \$ 62,456,214   \$ 375,212,503   Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution <sup>5, 11</sup> \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution <sup>5, 11</sup>	\$ 750,004
																\$ -			Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest <sup>10</sup>	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution <sup>5, 11</sup>	\$ 54,999,725
														6/3/2013					Distribution <sup>5, 11</sup>	\$ 27,999,860
											i							6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds  Debt Obligation w/ Contingent			<del>                                     </del>
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution 5, 11	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.