Trivestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Triseaury's investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore here is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
United the Investment is no obey held by Treasury, but some remains
In part – part of the Investment is no obey held by Treasury, but some remains
Warrants outstanding — Treasury's werrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and suctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 30, 2016

CAPITAL PURCHASE PROGRAM

									Capital	Repayment / Disposition / Auction <sup>3,5</sup>			Warrant Proceeds
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandin	na Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding					
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ	10/27/2010					\$12,000,000.00	12,000 \$1,000.00			\$326,576.00 231,782
8.14.18.44	1ST CONSTITUTION BANCORP	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11 748 156 44	Redeemed, in full; warrants not outstanding					\$326,576.00 231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	\$6,000,000,00	70.00							
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00	10,400 \$1,000.00			\$220,000.00 220
102	1ST FINANCIAL SERVICES CORPORATION  1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE	NC NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8.000.000.00	16.369 \$488.73	(\$8,369,000.00)		
11	1ST FINANCIAL SERVICES CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND	IN	1/231/2013 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125 480 000 00	Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,369 \$488.73	(\$6,369,000.00)		
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010	\$1.11,000,000.00		4.201.00100000		\$111,000,000,00	111.000 \$1.000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011									\$3,750,000.00 837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding					
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	PL NC	11/18/2009 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1 274 909 59	Sold, in full; warrants outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00 500
	ARAT FINANCIAL CORPORATION ARAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,300,000.00	\$0.00	\$1,214,505.05	Sold, III luii, Wallants outstanding	\$815 100 00	2 964 \$275 00	(\$2 148 900 00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014						(\$50,000.00)	,==,		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014					\$150,621.36	536 \$281.01	(\$385,378.64)		
8,14,44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC.	3/19/2014	\$12,720,000.00	\$0.00	P45 074 700 00	Dede-med in 6 ill comments and a detending		(\$1,506.21)			
0,14,44	ADBANC, INC. ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants 7/21/2011	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000,00	12.720 \$1,000.00			\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	W12.120.000.00	12.720 91.000.00			400.000.00
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013					\$877,729.70	893 \$982.90	(\$15,270.30) (\$96,119.10)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013					\$5,524,880.90	5,621 \$982.90	(\$96,119.10)		\$337,363.35 326
101	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANGSHARES, INC.	OCALA JUNEAU	FL AV	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	67 504 004 70	Sold, in full; warrants not outstanding		(\$64,026.11)			
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	\$4,781,000,00	30.00	37.301.001.70	Soid, in luir, warrants not outstanding	\$208,870.74	234 \$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67	4,547 \$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK AK	3/26/2013						(\$7,324.33)			\$2.370.908.26 175.772
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	GA.	4/1/2014 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3 581 307 27	Sold, in full; warrants not outstanding					az,3/0,908.26 175,772
	ALLIANCE BANCSHARES, INC.		GA	3/27/2013	\$2,500,000.00	φυ.00	φ3,301,381.21	Cood, in son, multiditio flot outstanding					\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)		\$44,746.31 48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013						(\$25,000.00)			
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$00.040.000 CC	20.040			
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	5/13/2009 6/17/2009					\$26,918,000.00	26,918 \$1,000.00			\$900,000.00 173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding					173,008
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00	7,500,000 \$0.75	(\$1.873,425.00)		\$504,900.00 600,000
0 127	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1.452.752.00	Sold, in full; warrants not outstanding		(\$90,025.20)			
0,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL.	12/28/2016	\$3,632,000.00	\$0.00	\$1,403,703.00	Sold, III luli, Wallants not outstanding	\$1,044,000.00	3.652 \$285.87	(\$2.608.000.00)		
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding					
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012					\$280,115,76	344 \$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/19/2012					\$6,559,920.24 \$50,160,264.00	8,056 \$814.29 61.600 \$814.29	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00 3,500
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	11/16/2012					\$50,100,204.00	(\$570.003.00)	(\$11,439,736.00)		\$3,291,750.00 3,500
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(0.000000)			
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011					\$3,674,000.00	3,674 \$1,000.00			\$184,000.00 184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	60 400 000 00	2,492 \$1,000.00			\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	NY	9/15/2011 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3 803 257 308 33	Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00			\$125,000.00 125
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009	40/00/00/00/00		401000120-1000100		\$3,388,890,000.00	3,388,890 \$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009									\$340,000,000.00 24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding					\$90,000.00 90
8,11,14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	KS	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 220 141 67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00
0,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011	\$0,000,000.00	φυ.σο	\$1,EE0,141.01	redecined, in fail, warrants not edistarraing	\$6,000,000,00	6.000 \$1.000.00			\$300,000,00 300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438,67	Sold, in full; warrants not outstanding					
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		
45	AMERIS BANCORP  AMERISERV FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA PA	8/22/2012 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	PO4 CO4 CCC CC	Redeemed, in full; warrants not outstanding					\$2,670,000.00 698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	\$21,000,000.00	\$0.00	\$24,001,000.00	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011					42-10-010-0-0	-,,			\$825,000,00 1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding					
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013					\$359,040.00	374,000 \$0.96 2 200,000 \$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NF	3/27/2013					\$2,112,000.00 \$2,328,960.00	2,200,000 \$0.96 2,426,000 \$0.96	(\$88,000.00) (\$97,040.00)		\$259,875.00 250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013					ψε,σ20,σ00.00	(\$48,000.00)	(00.040,169)		230,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding					
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013	20.110.010		A		\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD MD	1/30/2009 Preferred Stock w/ Warrants 4/18/2012	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding	\$4,076,000.00	4,076 \$1,000.00			
									\$4,076,000.00	4,076 \$1,000.00 4.076 \$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		3/6/2013									\$3,735,577.67 367,916
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		3/6/2013					\$4.076,000.00				
11	ANNAPOLIS BANCORP, INC. /F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. /F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding					
11	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00	262,500 \$1,000.00			
11	ANNAPOUS BANCORE, INC. / F.N.B. CORPORATION ANNAPOUS BANCORE, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 9/14/2011	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding		262,500 \$1,000.00 262,500 \$1,000.00			
8,17	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	3/6/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 12/6/2011	\$525,000,000,000 \$2,000,000,00	\$0.00			\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00			\$3,435,005,65 3,983,308
8,17	ANNAPOLIS BANCORP, INC, L'F.N.B. CORPORATION ANNAPOLIS BANCORP, INC, L'F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON	MD	382013 5282015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 1/28/2011 1/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014				Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00		\$292,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8,17	ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON	MD	38/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/8/2011 8/14/2011 12/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014 2/7/2014					\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005.65 3,983,308
8,17	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON	MD	38(2013) 52(2016) 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2001) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2014) 13/2 (2014) 13/2 (2014) 13/2 (2014)	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8.17	ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON	MD	38(2013) 52(2016) 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2006) Preferred Stock w/ Warrants 11/2 (2001) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2011) 12/2 (2014) 13/2 (2014) 13/2 (2014) 13/2 (2014)			\$2,503,554.78		\$262,500,000.00 \$262,500,000.00 \$1,950,000.00	262,500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88
8.17 8.14.44	ANNAPOUS BANCORP. INC. / F.N.B. CORPORATION ANSPOULATE BANC-CORP ANSPOULATE BANC-CORP ASSOCIATE BANC-CORP ATLANTIC BANC-SHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON ASPAYILLE NASHVILLE NASHVILLE PALO ALTO	MD	38/2013 5/28/2015 11/21/2008 Preferred Stock w/ Warrants 4/8/2011 11/22/2009 Preferred Stock w/ Exercised Warrants 11/28/2010 11/28/2011 11/28/2010 21/7/2014 21/7/2014 21/7/2019 21/2010 Preferred Stock w/ Exercised Warrants 21/7/2014 31/9/2014 31/9/2014 31/9/2014 31/9/2014	\$2,000,000.00	\$0.00	\$2,503,554.78 \$8,798,415.33	Sold, in full; warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10,798.98 10
8,17 8,14,44 11	ANNAPOUS BANCORP, INC, / F NB. CORPORATION ANNAPOUS BANCORP, INC, / F NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCS	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE PALO ALTO PALO ALTO	MD	38/2013 5.28/2015 11/21/2008 Preferred Stock w/ Warrants 4/6/2011 11/21/2008 Preferred Stock w/ Exercised Warrants 11/28/2009 Preferred Stock w/ Exercised Warrants 2/7/2014 2/7/2014 2/7/2014 2/7/2014 2/7/2019 1/8/2019 1	\$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33	Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00	262.500 \$1,000.00 1,950 \$1,150.00 50 \$1,150.00 (\$25,000.00)		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10.798.98 10 \$370.000.00 370
8.17 8.14.44	ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANDAL HOLDINGS AVENU	ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  PALO ALTO  PALO ALTO  PALO ALTO	MD	3862013 5282016 1172 (2000 Preferred Stock w/ Warrants 1172 (2000 Preferred Stock w/ Warrants 1172 (2001 Preferred Stock w/ Exercised Warrants 2772011 2772010 2772000 Preferred Stock w/ Exercised Warrants 2772010 Preferred Stock w/ Exercised Warrants 2772000 Preferred Stock w/ Exercised Warrants 117302000 Preferred Stock w/ Warrants 117302000 Preferred Stock w/ Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435.005.65 3.983.308 \$95.031.02 88 \$10,798.98 10
8.17 8.14.44 11	ANNAPOUS BANCORP, INC. / F. N. B. CORPORATION ANNAPOUS BANCORP, INC. / F. N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATAMITIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FENANCIAL HOLDINGS AVENUE F	ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO	MD	38/2013 5.28/2015 11/21/2008 Preferred Stock w/ Warrants 4/8/2011 11/21/2008 Preferred Stock w/ Exercised Warrants 11/24/2011 11/24/2010 Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 2/10/2014 2/10/2014 2/10/2015 2/10/2014 2/10/2015 2/	\$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full: warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262.500 \$1,000.00  1,950 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00  6,000 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$370,000,00 370 \$190,781,12 81,670
8.17 8.14.44 11 8.44 8.17.44	ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ANNAPOUS BANCORE, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANDAL HOLDINGS AVENU	ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  PALO ALTO  PALO ALTO  PALO ALTO	MD	3462013 5.262015 5.262015 11.721200B Preferred Stock w/ Warrants 11.721200B Preferred Stock w/ Warrants 12.762011 12.762011 12.762011 12.762011 12.762011 12.762011 12.762000 Preferred Stock w/ Exercised Warrants 12.762000 Preferred Stock w/ Exercised Warrants 13.762000 Preferred Stock w/ Exercised Warrants 13.762000 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262,500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435,005,65 3.983,305 \$85,031,02 88 \$10,788,98 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUIS BANCORP, INC, I PA B. CORPORATION ANNAPOUIS BANCORP, INC, I PA B. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANC-SHARES, INC. AT	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO ALTO DALO BROOK OAK BROOK OAK BROOK	MD	3482013 5.292015 5.292015 11.721208D Preferred Stock w/ Warrants 11.721208D Preferred Stock w/ Exercised Warrants 12.862011 12.862011 12.862011 12.862011 12.862011 12.862001 12.8620000 12.86200000000000000000000000000000000000	\$2,000,000 00 \$7,400,000 00 \$6,000,000 00 \$21,100,000 00 \$13,669,000 00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262.500 \$1,000.00  1,950 \$1,150.00  (\$25,000.00)  7,400 \$1,000.00  6,000 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$370,000,00 370 \$190,781,12 81,670
8.44	ANNAPOLIS BANCORP, INC. / F. N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F. N.B. CORPORATION ASSOCIATED BANC-CORP BANC-CORP FINANCIAL INC. BANCORP FINANCIAL INC.	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BELLETION BLUFFION BLU	MD	3482013 5.282015 11.212008 Preferred Stock w/ Warrants 4482011 91.42011 91.42011 91.42011 91.42011 12.72016 2.772016 2.772016 2.772016 2.772016 2.772016 2.772017 2.7	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00	\$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500.00 \$7,500.00	\$3.435,005,65 3.983,305 \$85,031,02 88 \$10,788,98 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUS BANCORP, INC. / F. NB. CORPORATION ANNAPOUS BANCORP, INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ASSOCIATED RANC-CORP ATLANTIC BANCSHARES, INC. AVENUE, FINANGAL, HOLDINGS, BANCHORP, FORDER, INC. (PENINSULA BANK HOLDING CO. AVENUE, AND AVENUE, INC. (PENINSULA BANK HOLDING CO. BANCHORP, HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCHORP, BANCHOR, INC. (CORPORATED BANCHORP, INC.) CORPORATED BANCHORP, BANCHOR, INC. (CORPORATED BANCHORP, INC.) CORPORATED BANCHORP RINGALL, INC. BANCORP RINGE ISLAND, INC. BANCORP PRIODE ISLAND, INC.	ANNAPOLIS ANNAPOLIS GREEN BAY BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO BLTO PROVIDENCE PROVIDENCE	MD	38/2013 5.292/015 11/21/2009 Preferred Stock w/ Warrants 4/6/2011 11/21/2009 Preferred Stock w/ Warrants 4/6/2011 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2001 11/28/2009 Preferred Stock w/ Exercised Warrants 12/14/2009 Preferred Stock w/ Exercised Warrants 12/14/2009 Preferred Stock w/ Warrants 12/14/2009 Preferred Stock w/ Warrants 12/14/2009 Preferred Stock w/ Warrants	\$2,000,000 00 \$7,400,000 00 \$6,000,000 00 \$21,100,000 00 \$13,669,000 00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798.415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00	262,500 \$1,000,00  1,950 \$1,150,00  (\$25,000,00)  7,400 \$1,000,00  6,000 \$1,000,00  21,100 \$1,000,00		\$292,500.00 \$7,500.00	\$1,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$310,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055 \$410,000,00 410
8.44 8.17,44	ANNAPOUS BANCORP. INC. / F. NB. CORPORATION ANNAPOUS BANCORP. INC. / F. NB. CORPORATION ASSOCIATED BANC-CORP AVED BANC-CORP ASSOCIATED BANC-CORP BANC-CORP BANC-CORP BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASSMILE PALO ALTO PALO ALTO OANS BROOK OAN BROOK OAN BROOK OAN BROOK PROVIDENCE	MD	3862013 5.262015 11.21200B Preferred Stock w/ Warrants 11.21200B Preferred Stock w/ Warrants 11.242011 12.262011 12.262011 12.262011 12.262001 12.262000 Preferred Stock w/ Exercised Warrants 12.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Warrants 13.262000 Preferred Stock w/ Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.27142011 13.271000 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.27142010 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Exercised Warrants 13.262000 Preferred Stock w/ Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554,78 \$8,798,415,33 \$7,563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500,00 \$7,500,00	\$3,435,005,65 3,983,305 \$85,031,02 88 \$10,798,99 10 \$370,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055
8.44	ANNAPOUS BANCORP, INC, I FA B, CORPORATION ANNAPOUS BANCORP, INC, I FA B, CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIA HOLDINGS BANCH HOLDING, INC, I FERNISSUL BANK HOLDING CO. BANCH HOLDINGS INC. AVENUE FINANCIA HOLDING CO. BANCH HOLDINGS CORPORATION	ANNAPOLIS ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO DALO ANTO PALO ALTO DALO ANTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO BROOK DATE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	MD MD WI WI WI WI WI SC SC SC SC TN TN TN CA AL AL IL	3/8/2013 5.29/2015 11/21/2006 Preferred Stock w/ Warrants 11/21/2006 Preferred Stock w/ Warrants 11/2/2006 Preferred Stock w/ Exercised Warrants 2/7/2014 12/202000 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00 \$46,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000.00 \$262,500,000.00 \$1,960,000.00 \$50,000.00 \$7,400,000.00 \$6,000.000.00 \$21,100,000.00	262.500 \$1,000.00  1,950 \$1,150.00  50 \$1,150.00  7,400 \$1,000.00  6,000 \$1,000.00  21,100 \$1,000.00  13,860 \$1,000.00		\$292,500.00	\$1,435,005,65 3,983,308 \$95,031,02 88 \$10,798,98 10 \$310,000,00 370 \$190,781,12 81,670 \$1,055,000,00 1,055 \$410,000,00 410
8.44 8.17,44	ANNAPOLIS BANCORP, INC. / F. N. CORPORATION ANSPOLIS BANCORP, INC. / F. N. CORPORATION ASSOCIATED BANC-CORP BANC-CORP ENDORS IN INC. BANC-CORP FINANCIAL IN	ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON DANSHVILE NASSMVILE NASSMVILE NASSMVILE NASSMVILE DALO ALTO SHEFFIELD OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	MD MD WI WI WI WI WI WI SC SC SC SC SC AT THE TIME SC A AL AL IIL RI RI RI RI MS MS MM	3482013 5-5282015 11/21/2008 Preferred Stock w/ Warrants 4/82011 11/21/2008 Preferred Stock w/ Warrants 4/82011 12/12/2009 Preferred Stock w/ Exercised Warrants 2/17/2014 12/202009 Preferred Stock w/ Exercised Warrants 2/17/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/18/2014 13/202009 Preferred Stock w/ Exercised Warrants 9/18/2011 13/202009 Preferred Stock w/ Exercised Warrants 2/18/2019 13/18/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 12/18/2008 Preferred Stock w/ Exercised Warrants 8/18/2011 12/18/2008 Preferred Stock w/ Exercised Warrants 8/18/2011 12/202009 Preferred Stock w/ Exercised Warrants 8/2/202009 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/20200 Preferred Stock w/ Exercised Warrants 8/2/2020 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,590,000,00 \$262,590,000,00 \$1,950,000,00 \$3,0000,00 \$7,400,000,00 \$21,100,000,00 \$21,100,000,00 \$33,000,000,00 \$33,000,000,00 \$48,000,000,00	262,500 \$1,000,00  1,950 \$1,150,00  99 \$1,150,00  (\$25,000,00)  7,400 \$1,000,00  6,000 \$1,000,00  21,100 \$1,000,00  13,869 \$1,000,00  30,000 \$1,000,00  46,000 \$1,000,00		\$292,500,00 \$7,500,00	\$3.435,005.65 3.983,302 \$85,031.02 88 \$10.798.98 10 \$310.798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055 \$410,000.00 410 \$140,000.00 1192,667
8.44 8.17,44	ANNAPOUS BANCORP, INC, I FA B, CORPORATION ANNAPOUS BANCORP, INC, I FA B, CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIA HOLDINGS BANCH HOLDING, INC, I FERNISSUL BANK HOLDING CO. BANCH HOLDINGS INC. AVENUE FINANCIA HOLDING CO. BANCH HOLDINGS CORPORATION	ANNAPOLIS ANNAPOLIS GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO PALO ALTO DALO ANTO PALO ALTO DALO ANTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO BROOK DATE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	MD MD WI WI WI WI WI SC SC SC SC TN TN TN CA AL AL IL	3/8/2013 5.29/2015 11/21/2006 Preferred Stock w/ Warrants 11/21/2006 Preferred Stock w/ Warrants 11/2/2006 Preferred Stock w/ Exercised Warrants 2/7/2014 12/202000 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Warrants 12/20/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00 \$30,000,000.00 \$46,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,503,554.78 \$8,798,415.33 \$7,563,057.15 \$24,841.411.03 \$15,595,736.93 \$32,341,666.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$262,500,000 00 \$262,500,000 00 \$1,950,000 00 \$50,000 00 \$7,400,000 00 \$21,100,000 00 \$13,669,000 00 \$30,000,000 00	262.500 \$1.000.00  1.850 \$1.150.00  (\$25.000.00)  7.400 \$1.000.00  6.000 \$1.000.00  21.100 \$1.000.00  13.660 \$1.000.00  13.660 \$1.000.00		\$292,500.00 \$7,500.00	\$3.435,005.65 3.983,302 \$85,031.02 88 \$10.798.98 10 \$310.798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055 \$410,000.00 410 \$140,000.00 1192,667

Footnote	Institution Name	City	State Da	te Original Investment Type <sup>1</sup>	Original Investment Amount Outstandii	ng Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Reali	zed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
roomote	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/	2013   2008   Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	Total Casil Back	Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)	zed Lossi/ (Wille-Oil)	Gain	WCAllouit WCShares
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15/	2013		\$0.00			\$50,000,000.00	50,000 \$1,000.00			\$15,000.00 730,994
8.14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/	2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680,76	Sold, in full: warrants not outstanding	\$451 600 92	486 \$929.22	/\$34 300 NR\		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/ MN 12/20/	2012					\$451,600.92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	/IN 1/11/ /IN 3/26/							(\$9,329.37) (\$15,670.63)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/ NC 1/9/	2008 Preferred Stock w/ Warrants	\$15,000,000,000,00 \$10,000,000,000	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA	CHARLOTTE	NC 12/9/	2009	\$10,000,000,000				\$25,000,000,000.00	1,000,000 \$25,000.00			\$305.913.040.28 121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/ NC 1/16/	2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 11/30/	2012					\$2,502,000.00	(\$25,000,00) \$834.00	(\$498,000.00)		\$100.100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14/	2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding					
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/ CA 10/26/	2011					\$17,000,000.00	17,000 \$1,000.00			\$125,000.00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	VV 3/13/	2009 Preferred Stock w/ Exercised Warrants	\$2.672.000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00	2.672 \$357.50	(\$1.716.760.00)		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 10/21/ NV 1/6/	2014					\$955,240.00	(\$25,000.00)	(\$1,716,760.00)		\$23,709.00
11		NOVATO NOVATO	CA 12/5/ CA 3/31/	2008 Preferred Stock w/ Warrants 2009	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000 \$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 11/23/	2011					<del>*</del>	23,233			\$1,703,984.00 154,908
	RANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 6/17/		\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/	2009 2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4 334 427 00	Sold, in full: warrants not outstanding					\$136,000,000.00 14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/	2014					\$3,294,750.00	13,179 \$250.00	(\$9.884,250.00)		
11	BANK OF THE OZARKS, INC.  BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/ AR 11/4/	2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/ AR 11/24/	2009	\$12,639,000.00	\$0.00			\$.0,000,000,000	7,100,000			\$2,650,000.00 379,811
01.00	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER DENVER	00 4/24/	2009 Preferred Stock w/ Exercised Warrants 2014		\$0.00		Redeemed, in full; warrants not outstanding	\$12,639,000,00	12.639 \$1.000.00			\$632,000.00 632
8,14,44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 1/23/ MS 9/8/	2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00			\$775,000.00 775
8,14	BANKFIRST CAPITAL CORPORATION BANKGREEN/ILLE FINANCIAL CORPORATION BANKGREEN/ILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/ SC 11/9/	2011 2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding					
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11/9/	2012					\$900,000.00	1,000 \$900.00 (\$9,000.00)	(\$100,000.00)		\$21,880.50 50
	DANNGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK		SC 1/11/ SC 3/26/	2013		\$0.00	****			(\$16,000.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	VA 11/21/ VA 4/3/	2008 Preferred Stock w/ Warrants 2012	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	VA 6/12/	2013 2009 Preferred Stock w/ Exercised Warrants	\$795.000.00	20.00	\$942.411.42	Redeemed, in full: warrants not outstanding					\$134,201.00 243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 7/28/	2011		\$0.00	\$942,411.42	-	\$795,000.00	795 \$1,000.00			\$40,000.00 4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 1/16/	2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18.751.000.00	18.751 \$1.000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 2/24/ ME 7/28/	2010					\$10,757,000.00	10,101 \$1,00.00			\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/ NC 6/17/	2008 Preferred Stock w/ Warrants 2009	\$3,133,640,000.00	\$0.00	\$3,293,353,918,53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.00			
	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM	NC 7/22/	2009	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding					\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/ AL 7/1/	2014					\$1,706,000.00	1,706 \$1,000.00			\$85,000.00 85
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23/ MD 1/26/		\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800 \$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE							\$10,000,000.00	10,000 \$1,000.00			\$1,442,000.00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30/ CA 7/6/	2013 2009 Preferred Stock w/ Exercised Warrants 2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/ CA 3/7/	2011					\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6/6/	2012					\$1,200,000.00	1,200 \$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/ PA 6/12/	2012 2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3 444 478 21	Redeemed, in full; warrants not outstanding	\$300,000.00	300 \$1,000.00			\$300,000.00 300
	REPKSHIPE RANCOPP, INC. / CLISTOMERS RANCOPP, INC.	PHOENIXVILLE	PA 12/28/	2011					\$2,892,000.00	2,892 \$1,000.00			\$145,000.00 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 12/19/ MA 5/27/	2008 Preferred Stock w/ Warrants 2009	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40.000.000.00	40.000 \$1.000.00			
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD BERN	MA 6/24/		\$985,000.00	\$0.00	64 470 000 50	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
	BERN BANCSHARES, INC.	BERN	(S 9/1/	2011		\$0.00			\$985,000.00	985 \$1,000.00			\$50,000.00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 4/24/	2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding					
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	/II 12/18/ /II 7/28/	2011					\$3,379,000.00	3,379 \$1,000.00			\$82,000.00 82
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	L 6/19/	2009 Subordinated Debentures w/ Exercised Warrants 2013	\$6,400,000.00	\$0.00	\$8,2/1,9/5.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2.600.000 \$0.97	(\$67.860.00)		\$64,158,97 64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	L 2/8/	2013					\$3,700,820.00	3,800,000 \$0.97	(\$99,180.00)		\$140,347.75 140,000
8	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	VI 3/13/ VI 10/29/	2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	VI 10/31/	2012					\$186,550.00 \$8,913,450.00	205 \$910.00 9.795 \$910.00	(\$18,450.00) (\$881,550.00)		\$470.250.00 500
	BLACKHAWK BANCORP, INC.	BELOIT	VI 1/11/	2013	er oog	***	80.100.001	Dedecated in full contents of the Contents of		(\$91,000.00)	year i seed W/		300
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 5/22/ ND 6/27/	2009 Preferred Stock w/ Exercised Warrants 2012	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250 \$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO INDEPENDENCE	ND 9/12/ NO 3/6/	2012	\$12.000.000.00	\$0.00	\$11 938 437 24	Sold, in full: warrants not outstanding	\$2,750,000.00	2,750 \$1,000.00			\$250,000.00 250
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/29/	2012	W12,000,000.00	20.00	911,000,401,34	and the second s	\$19,630.00	26 \$755.00	(\$6,370.00)		
1	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/31/ MO 1/11/	2013					\$9,040,370.00	(\$90,600.00) 11,974 \$755.00	(\$2,933,630.00)		\$541,793.34 600
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	N 3/6/ N 2/10/	2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible			(\$5.000.000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	(S 12/5/	2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	(S 10/18/ (S 10/21/	2013					\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 18.500 \$977.61	(\$72,767.50) (\$414,215.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	(S 1/6/	2014					\$ . I,000,100.00	(\$212,630.18)	(#114,213.00)		
8	BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	(S 1/7/ NY 4/17/	2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					\$3.056.00 130.977
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK	NY 8/30/	2013	\$31,260,000.00	\$0.00		Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
		THOMASVILLE THOMASVILLE	NC 12/5/ NC 8/29/	2012	931,200,000.00	\$0.00	ggg, 140,000.12	Color, in rule, warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)		
	BNC BANCORP							Redeemed, in full; warrants not outstanding					\$939,920.00 543,337
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE NEW CANAAN	NC 9/19/ CT 2/27/	2012 2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5,673,920.75						\$240,000.00 240
8,14,44	BNG BANCORP BNG BANCORP BNG FINANCIAL GROUP, INC. BNG FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN	NC 9/19/ CT 2/27/ CT 8/4/	2009 Preferred Stock w/ Exercised Warrants 2011					\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 £40
8,14,44	BING BANCORP BING BANCORP BING BANCORP BING PINANCIAL GROUP, INC. BING PINANCIAL GROUP, INC. BINGCORP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014	\$4,797,000.00 \$20,093,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44	\$29,737.13 30
8,14,44	BING BANGORP  BING FANNOIAL GROUP, INC. BING FANNOIAL GROUP, INC. BING FANNOIAL GROUP, INC. BINGCORP, INC. BINGCORP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/	2009 Preferred Stock w/ Exercised Warrants           2011           2009 Preferred Stock w/ Exercised Warrants           2014						143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00	\$29,737.13 30 \$966,456.56 975
8,14,44 8	BING BANGORP BING FANACIOR BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ TX 3/6/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014 2014 2014 2010 Preferred Stock w/ Exercised Warrants			\$26,941,865.35		\$143,000.00 \$19,950,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00	\$29,737.13 30 \$966,456.56 975
8,14,44 8	BING BANGORP BING FANNOIRE BING FANNOIRE, GROUP, INC. BING FANNOIRE, GROUP, INC. BING FANNOIRE, GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ TX 3/6/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014 2014 2014 2010 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21,546.00	\$29,737.13 30 \$966.456.56 975 \$500,000.00 500
8,14,44 B 8,14,44 14,15	BING BANDORP BING BANDORP BING BANDORP BING PANAMALA GROUP, INC. BING BANDORP BING BANDAR BAN	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON HOUSTON BOSCOBEL BOSSCOBEL	NC 9/19/ 2127 2/27/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/18/ ND 3	2009   Preferred Stock w Exercised Warrants 2014   2014   2014   2014   2014   2014   2014   2014   2014   2015   2016   2016   2017   2017   2018   2018   2019   Stock w Exercised Warrants 2019   2	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44	Sold, in full; warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000,000.00	143 \$1,001.08 19.950 \$1.001.08 (\$201,147.00) 10,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON BOSCOBEL BOSCOBEL BOSCOBEL BOSCOBEL BOSCOBEL	NC 9/19/ DT 2/27/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ NX 7/14/ NI 5/15/ NI 3/17/ NI 3/11/ NI 3/11/	2009   Preferred Stock w   Exercised Warrants	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00 \$592,730.46	\$29,737.13 30 \$966.456.56 975 \$500,000.00 500
8,14,44 8 8.14,44 14,15	BING BANDCORP BING BANDCORP BING PANAMICAL BING PAN	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 2/27/ 2/27/ ND 1/16/ ND 3/14/ ND 3/14/ ND 3/14/ ND 4/25/ XX 3/6/ XX 7/14/ NV 3/11/ NV 3/11/ NV 4/9/ NV 4/9/ MV 4/9/	2009   Preferred Stock w   Exercised Warrants   2019   Preferred Stock w   Exercised Warrants   2014     2014     2014     2014     2014     2014     2015     2016     2017     2017     2017     2017     2018     2018     2019	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000.000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 10.000 \$1,000.00 10,000 \$1,000.00 (\$61.787.30) 5.586,000 \$1.11		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING BANGORP BING BANGORP BING PANNAIAL GROUP, INC. BING BANGORP, INC. BING	THOMASUILE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK SISMARCK SISMARCK HOUSTON HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 27T 2/27/ 27 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/1	2000 Preferred Stock w Exercised Warrants 2014 2014 2014 2014 2014 2019 2016 2019 Preferred Stock w Exercised Warrants 2014 2014 2014 2019 Preferred Stock w Exercised Warrants 2009 Stoodinated Debentures w Exercised Warrants 2013 2013 2013 2020 Preferred Stock w Warrants 2020 2020 Preferred Stock w Warrants	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) \$10.000 \$1.000.00		\$21.546.00	\$29,737.13 30 \$086,456.56 975. \$500,000.00 500 \$232,180.54 179.000 \$129,709.80 100.000
8,14,44 8 8,14,44 14,15	BING BANDORP BING BANDORP BING BANDORP BING BANDARIA GROUP, INC. BING FIRMAGIA GROUP, INC. BING FIRMAGIA GROUP, INC. BING FIRMAGIA GROUP, INC. BINGCORP, INC. BOSTORD BANDORP INC. BOSTOR BANDORP INC. BO	THOMASUILE NEW CAMAAN NEW CAMAAN NEW CAMAAN NEW CAMAAN SISMARCK SISMARCK BISMARCK BISMARCK HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 2T 22/7/ 2T 22/7/ 2T 8/4/ ND 1/16/ ND 3/17/ ND 3/17/ ND 3/17/ ND 4/25/ NX 7/14/ NV 5/15/ NV 3/8/ NV 3/8/ NV 4/9/ NV 4/9/ NA 11/21/ MA 1/13/ MA 6/16/ MA 6/16/	2009 Preferred Stock w Exercised Warrants 2009 Preferred Stock w Exercised Warrants 2004 Page 1	\$20,093,000.00 \$10,000,000.00 \$5,586,000.00 \$154,000,000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50 \$171,224,745.48	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00 \$10,000,000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 19.950 \$1,001.00 19.000 \$1,000.00 (\$61.787.30) \$5,86,000 \$1,11 (\$61.787.30) 50,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING BANGORP BING BANGORP BING PANNAIAL GROUP, INC. BING BANGORP, INC. BING	THOMASUILE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK SISMARCK SISMARCK HOUSTON HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 27T 2/27/ 27 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/1	2009 Preferred Stock w Exercised Warrants 2009 Palemend Stock w Exercised Warrants 2009 Palemend Stock w Exercised Warrants 2014 2014 2014 2016 2019 Preferred Stock w Exercised Warrants 2011 2011 2011 2013 2013 2013 2013 2013	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50 \$171,224,745.48	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00 \$10,000,000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 19.950 \$1,001.00 19.000 \$1,000.00 (\$61.787.30) \$5,86,000 \$1,11 (\$61.787.30) 50,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$086,456.56 975. \$500,000.00 500 \$232,180.54 179.000 \$129,709.80 100.000

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	ndina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					\$1,395,000.00 396,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	11/19/2013					\$10,450,000.00	38,000 \$275.0 (\$104.500.00)	(\$27,550,000.00)		\$709,155.81 1,900
9,10,18,65,96,99,136	BRIDGEVIEW BANCORP. INC. BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW IL LOS ANGELES CA LOS ANGELES CA	1/6/2014 11/14/2008 Preferred Stock w/ Warrants 12/4/2009	\$9,000,000.00 \$6,000,000.00	\$8,047,220.58	\$8,287,964.07	Sold, in part; warrants not outstanding		(\$104,500.00)			
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/4/2009	\$6,000,000.00				\$6.952.779.42	4,702.860 \$1.50	9	\$524,767.98	
	BROGAN BANKSHARES, INC.	KAUKAUNA WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding					
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	4/26/2013 4/29/2013					\$60,000.00 \$2,340,000.00	60,000 \$1.0 2,340,000 \$1.0		\$3,000.60 \$117,023.40	\$125,135.60 120,000
	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
l l	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011					\$11,000,000.00	11,000 \$1,000.0	0		\$550,000.00 550
8.11.14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6,000 \$1,000.0	n		
	BUSINESS BANCSHARES, INC.	CLAYTON MO	1/9/2013					\$2,500,000.00	2,500 \$1,000.0	0		
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MO CATLIN IL	4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.0	J		\$750,000.00 750
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN IL VA	11/2/2011 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$25,205,957,78		\$607,000.00	607 \$1,000.0	0		\$30,000.00 30
	C&F FINANCIAL CORPORATION	WEST POINT VA	7/27/2011	320,000,000.00	\$0.00	\$20,200,501.16	Redeemed, in tall, warrants not odistarioning	\$10,000,000.00	10,000 \$1,000.0			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	4/11/2012 5/14/2014					\$10,000,000.00	10,000 \$1,000.00	0		\$2,303,180.00 167,504
8.14.18.44	CACHE VALLEY BANKING COMPANY	LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000,00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding					
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/18/2009 7/14/2011	\$4,640,000.00				\$9,407,000.00	9,407 \$1,000.0			\$238,000.00 238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE MS STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants 3/4/2011	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00	44.000 \$863.6	4 (\$6,000,000.00)		
8.14.44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding					
8,11,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3.802.219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	0		\$200,000.00 200
	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	12/8/2010	\$1,037,000.00	\$0.00			\$3,300,000.00	3,300 \$1,000.0	0		\$165,000.00 165
O	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND MO ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants 2/17/2016				Redeemed, in full; warrants not outstanding	\$1,037,000.00	1,037 \$1,000.0	0		\$52,000.00 52
8,130	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2015	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding	\$4,656,000.00	24,445,000 \$0.2	n	\$233,000.00	
8 11 14	CAPITAL BANCORP, INC.	ROCKVILLE MD	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding				9233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010	\$41,279,000.00	\$0.00	\$45.252.104.25	Redeemed, in full: warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
0.400	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP INC	RALEIGH NC	1/28/2011	\$5,100,000,00	\$0.00	\$2 764 934 40		\$41,279,000.00	41,279 \$1,000.0	0		
0,126	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants 10/2/2015	991.00100000	40.00	421.0.1000	Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.0	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3.555.199.000.00	3,555,199 \$1,000.0	1		
l	CAPITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2009					27,000,122,000,00	2,350,122 31,000.0			\$146,500,064.55 12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND	12/23/2008 Preferred Stock w/ Exercised Warrants 11/8/2012	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04	264 \$938.3	6 (\$16,272.96)		
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR PORTLAND OR	11/9/2012 1/11/2013					\$3,505,712.96	(\$25,000,00)	6 (\$16,272.96) 6 (\$230,287.04)		\$169,042.00 200
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding					
l l	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000 \$1.0	0		\$313,000.00 313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/2013	\$10,000,000.00	φσ.σσ	\$10,041,100.04	Ood, illian, waitanto not outstanding	\$14,525,843.40	15,534 \$935.11			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00) 466 \$935.11	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	60 004 450 00	Sold, in full; warrants not outstanding					\$1,800,000.00 357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full, Warrants not outstanding	\$3,412,000.00	4,000 \$853.0	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15.880.00)			
	CARCULAT RUST BANK CARCULAT FUET BANK CARROLLTON BANCORP	LINCOLNTON NC BALTIMORE MD	6/11/2013						14.0,000.001			\$19,132.00 86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00	0		\$213,594.16 205,379
9 11 36	CARVER BANCORP, INC.	NEW YORK NY	1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580,55	Redeemed, in full; warrants not outstanding					. 7613
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT WA	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.0			
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT WA LOS ANGELES CA	6/30/2011 12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329.874.444 96	Redeemed, in full; warrants not outstanding	\$16,250,000.00	38,970 \$416.9	9 (\$22,720,000.00)		
	CATHAY GENERAL BANCORP	LOS ANGELES CA	3/20/2013		40.00	,,,	a, a constant	\$129,000,000.00	129,000 \$1,000.00	0		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA	9/30/2013 12/9/2013					\$129,000,000.00	129,000 \$1,000.00			\$13,107,778.30 1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	•				. 76
l l	CATSKILL HUDSON BANCORP. INC.	ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/2011					\$6,500,000,00		1		\$263,000.00 263
	CB HOLDING CORP. CB HOLDING CORP.	ALEDO IL ALEDO IL	5/29/2009 Preferred Stock w/ Exercised Warrants 10/14/2011					36,500,000,00	6,500 \$1,000.0			3203,000,00 203
8,18	CBB BANCORP CBB BANCORP	CARTERSVILLE GA		\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible	36,500,000,00	6,500 \$1,000.0	(\$4.114.000.00)		\$263,000,00 263
l k	UDD DANGURP	CARTEROVILLE	2/20/2009 Preferred Stock w/ Exercised Warrants		\$0.00		Currently Not Collectible  Sold, in full; warrants not outstanding	\$6,500,000.00	6.500 \$1,000.00			\$263,000,00 263
	CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009 11/28/2012	\$2,644,000.00 \$1,753,000.00				\$1.268.825.60	1.360 \$932.9	(\$4,114,000.00) 5 (\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009						1,360 \$932.9 3,037 \$932.2	(\$4,114,000.00) 5 (\$91,174.40)		\$115,861.34 132
	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA	220/2009 Preferred Stock w/ Exercised Warrants 1229/20012 11/28/2012 11/28/2012 11/19/2012 1/11/2013	\$2,544,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding	\$1.268.825.60	1.360 \$932.9	(\$4,114,000.00) 5 (\$91,174.40)		
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE AL	220/2009 Preferred Stock w/ Exercised Warrants 1229/2009 11/288/012 11/288/012 11/28/012 11/28/013 13/27/2009 Preferred Stock w/ Exercised Warrants			\$4,982,141.86		\$1.268.825.60	1.360 \$932.91 (\$32.969.92)	(\$4,114,000.00) 5 (\$91,174.40)		\$115,861.34 132
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANCORP CBS BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL	2/20/2009 Preferred Stock w/ Exercised Warrants 1/27/2009 11/28/2012 11/28/2012 11/28/2012 11/12/2013 11/12/2013 11/12/2019 12/12/2009 Preferred Stock w/ Exercised Warrants 87/2012 88/2012	\$2,544,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1.360 \$932.9 (\$32.969.92) 3.037 \$932.20 (\$365.42) 1.020 \$905.2	(\$4.114,000.00)  5 (\$91.174.40)  6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE AL	270/2009   Preferred Stock w/ Exercised Warrants   12/29/2009   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2013   3/28/20	\$2,644,000.00 \$1,755,000.00 \$24,300,000.00	\$0.00	\$4,982,141.86 \$4,982,141.86 \$27,432,357.95	Sold, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259.86	1.360 \$932.91 3.037 \$932.21 (\$32,969.92) (\$363.42)	(\$4,114,000.00)  5 (\$91,174.40)  6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315
8.14	CBB BAMCORP CBB BAMCORP CBB SAMCORP CBC SAMCORP CBC SAMCORP CBC SAMCORP	CAPTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELLVILLE AL RUSSELVILLE AL RUSSELVILLE AL	220/2009   Preferred Stock w Exercised Warrants   1/2/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$0.00 \$11,560,000,00	\$4,982,141.86 \$4,982,141.86 \$27,432,357.95 \$516,988.89	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1 360	(\$4.114,000.00)  5 (\$91.174.40)  6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BAMCORP CBB BAMCORP CBB DAMCORP CBB DAMCORP CBB SAMCORP CBS BAMCORP CBC BAMCORP CBC BAMCORP CBC BAMCORP CBC BAMCORP CCD BA	CARTERSVILLE   GA	220/2009   Preferred Stock w Exercised Warrants   1/278/2009   11/28/2012   11/28	\$2,644,000,00 \$1,759,000,00 \$24,300,000,00 \$11,560,000,00 \$3,566,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding warrants outstanding  Reference in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1 360	(\$4,114,000,00)  5		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BANCORP CECLUBANCORP CECLUBAN	CARTERSVILLE	270/2009   Preferred Stock w/ Exercised Warrants   1/278/2009   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2013   3/27/2009   Preferred Stock w/ Exercised Warrants   3/27/2009   Preferred Stock w/ Exercised Warrants   8/17/2012   11/2012	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$0.00 \$11,560,000,00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 360 \$932.9 (\$32.969.92) (\$368.42) 1 020 \$995.2 1 020 \$995.2 (\$219.963.60)	(\$4.114.000.00)  (\$4.114.000.00)  (\$501.174.40)  (\$505.740.14)  (\$505.740.14)  (\$505.740.14)  (\$505.740.14)		\$115.861.34 132 \$207.213.85 315 \$207.213.85 315 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178
8,14	CBB BAMCORP CBB BAMCORP CBB BAMCORP CBB SAMCORP CBC SA	CARTERSVILLE GA RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE	2/20/2009 Preferred Stock w Exercised Warrants 11/28/2012 11/28/2012 11/28/2013 11/28/2013 11/2013 12/2009 Preferred Stock w Exercised Warrants 87/2012 12/2009 Preferred Stock w Exercised Warrants 87/2012 12/2009 Preferred Stock w Exercised Warrants 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50 \$11,596,666.67	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding; warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 3.60 \$332.99 92; (\$32,969.92) (\$353.42) 1 0.20 \$305.2 23.280 \$305.2 (\$219.963.60)	(\$4.114.000.00)  (\$4.114.000.00)  (\$501.174.40)  (\$505.740.14)  (\$505.740.14)  (\$505.740.14)  (\$505.740.14)		\$115,881,34 132 \$287,213,85 315, \$892,313,24 756, \$131,287,76 144
8.14	CBB BAMCORP CBB BAMCORP CBB BAMCORP CBB DAMCORP CBB SAMCORP CBS BAMCORP CBC BA	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE	220/2009   Preferred Stock w Exercised Warrants   1/2/20/2009   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2009   Preferred Stock w Exercised Warrants   87/20/2012   8/10/20/21   8/10/20/21   8/10/20/21   8/10/20/2009   Preferred Stock w Warrants   12/2/20/2009   Preferred Stock w Warrants   11/2/20/2009   11/2/20/2009   Preferred Stock w Warrants   11/2/20/2009	\$2,644,000,00 \$1,759,000,00 \$24,300,000,00 \$11,560,000,00 \$3,566,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding; warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 3.60 \$332.99 92; (\$32,969.92) (\$353.42) 1 0.20 \$305.2 23.280 \$305.2 (\$219.963.60)	(\$4,114,000,00)  8		\$115,861.34 132 \$287,213,85 315, \$689,313,24 756 \$131,297.76 144 \$176,000,00 178 \$245,000,00 86,705
8,14 8 8 44 11,59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBC BA	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELVILLE GA RUSSELVILLE AL	220/2009   Preferred Stock w Exercised Warrants   12/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,50 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00	1360 \$932.9 (\$32.969.02) (\$368.42) 1.020 \$905.2 (\$219.963.00) 3.564 \$1,000.0 10,000 \$1,000.0	(\$4,114,000,00)  8		\$115,861,34 132 \$287,213,85 315, \$699,313,24 756, \$131,227,76 144 \$178,000,00 178
8,14 8 8 44 11,59 8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB SANCORP CBC SA	GARTERSVILLE   GA	220/2009   Preferred Stock w Exercised Warrants   12/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding; warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	\$32,969.92  \$3.037 \$932.29 \$3.037 \$932.21 \$3.635.42  \$1.020 \$905.22 \$23.290 \$905.22 \$3.564 \$1.000.01 \$1.000 \$1.000 \$1.000.01	(\$4,114,000.00)  3		\$115,861,34 132 \$282,213,85 315,5 \$599,313,24 756 \$131,297,76 144 \$176,000,00 175 \$245,000,00 86,705 \$1,115,500,00 350,767
8.14 8.14 9. 44 11.59 8.14	CBB BANCORP CBC BA	CARTERSVILLE	220/2009   Preferred Stock w Exercised Warrants   1/270/2009   11/28/2012   11/28	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,06 \$9,23,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00	1 360 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$333.07 \$3332.07 \$3332.07 \$3333.	(\$4,114,000.00)  3		\$115,861.34 132 \$287,213.65 315, \$689,313.24 756, \$131,297.76 144 \$176,000.00 178 \$245,000.00 86,705
8.14 8.8 44 41.59 8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBC BA	GARTERSVILLE   GA	220/2009   Preferred Stock w/ Exercised Warrants   12/20/2009   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2009   Preferred Stock w/ Exercised Warrants   87/2012   81/20/2012   81/28/2009   11/28/2012   11/28/2009   Preferred Stock w/ Warrants   12/28/2009   Preferred Stock w/ Warrants   11/28/2009   Preferred Stock w/ Warrants   11/28/2009   Preferred Stock w/ Warrants   12/28/2009   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2012   11/28/2013   18/28/	\$2,644,000.00 \$1,750.000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000.000.00 \$55,000.000.00	\$0.00 \$0.00 \$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,088.89 \$4,672,086.50 \$11,596,666.67 \$65,855,083,33	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	1360   5832 90   5832 93   5832 20   5832 90   5833 421	(\$4,114,000.00)  3		\$115,861,34 132 \$282,213,85 315,5 \$599,313,24 756 \$131,297,76 144 \$176,000,00 175 \$245,000,00 86,705 \$1,115,500,00 350,767
8 44 41.59 8.14 11.59 12.16	CBB BAMCORP CBB BAMCORP CBB SANCORP CBC SA	CARTERSVILE GA RISSELVILE GA RISSELVILE AL RISSELVI	220/2009   Preferred Stock w Exercised Warrants   1/2/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,088.89 \$4,672,086.50 \$11,596,666.67 \$65,855,083,33	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	\$30,000 \$30,00	(\$4,114,000,00)  \$		\$115.861.34 132 \$237.213.86 315.2 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 86.705 \$11.115.500.00 350.767
8 44 41 11.59 8.14 12.16	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP CBS BANC-COR	CARTERSVILLE GA CARTERSVILLE AL RUSSELLVILLE AL RUSSELVILLE AL RUSSELVI	220/2009 Preferred Stock w Exercised Warrants   1/278/2012	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,660,000,00 \$3,864,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,086,50 \$11,586,566,67 \$65,855,083,33 \$2,344,662,43	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,269,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00	1,160	(\$4,114,000,00)  \$		\$115,861,34 132 \$282,213,86 345, \$599,313,24 756, \$131,297,76 144 \$178,000,00 176, \$245,000,00 86,705, \$1,115,500,00 350,767
8 44 11.59 8.14 12.16 8.11.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BA	GARTERSVILLE   GA	2/20/2009 Preferred Stock of Exercised Warrants 11/20/2009 11/20/2019	\$2,644,000.00 \$1,750.000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000.000.00 \$55,000.000.00	\$0.00 \$0.00 \$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,086,50 \$11,586,566,67 \$65,855,083,33 \$2,344,662,43	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$1,269,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00	1,160	(\$4,114,000.00)  3		\$115.861.34 132 \$287.213.85 315. \$599.313.24 756 \$131.297.75 144 \$176.000.00 178 \$245.000.00 86.705 \$1.115.500.00 350.767 \$84.057.43 113 \$212.000.00 125.413
8 44 11.59 8.14 12.16 8.11.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BA	GARTERSVILLE   GA	2/20/2009 Preferred Stock of Exercised Warrants 11/20/2009 11/20/2019	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$19,000,000,00 \$10,000,000,00 \$2,250,000,000 \$27,875,000,000	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding; warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$18,815,500,000,00 \$27,875,000,00	1,360   5932,969 921   3,037   8932,21   (\$353,42)   1,020   5905,22   2,3290   5905,22   2,3290   5905,22   2,3290   5905,22   2,3290   555,000   \$1,000,00   550,000   \$1,000,00   550,000   \$1,000,00   550,000   \$1,000,	(\$4,114,000.00)  3		\$115.861.34 132 \$237.213.86 315.2 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 86.705 \$11.115.500.00 350.767
8 44 41 11.59 8.14 12.16 8.11.14 45	CBB BANCORP CBC BA	GARTERSVILLE GA CARTERSVILLE GA RUSSELVILLE AL RUSSELVILLE A	220/2009 Preferred Stock w Exercised Warrants   1/2/20/2009   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2012   11/2/20/2009 Preferred Stock w Exercised Warrants   87/20/2012   8/10/20/21   8	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,660,000,00 \$3,864,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1.268.825.60 \$2.831.259.86 \$2.831.259.86 \$923.304.00 \$21.073.066.00 \$3.664.000.00 \$10.000.000.00 \$55.000.000.00 \$1.831.500.00 \$1.831.500.00	1,360   5932,969 921   3,037   8932,21   (\$353,42)   1,020   5905,22   2,3290   5905,22   2,3290   5905,22   2,3290   5905,22   2,3290   555,000   \$1,000,00   550,000   \$1,000,00   550,000   \$1,000,00   550,000   \$1,000,	(\$4,114,000.00)  3		\$115.861.34 132 \$287.213.85 315. \$589.313.24 756. \$131.297.76 144 \$131.297.76 144 \$115.000.00 178 \$245.000.00 86.705 \$1.115.500.00 350.767 \$84.057.43 113 \$212.000.00 125.413
8 44 41 11.59 8.14 12.16 8.11.14 45 8.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP CBC BANC-COR	CARTERSVILLE	220/2009   Preferred Stock w/ Exercised Warrants   1/2/20/2009	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$19,000,000,00 \$10,000,000,00 \$2,250,000,000 \$27,875,000,000	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding, warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00	\$32,969.92; \$3.937 \$393.29 \$3.937 \$393.29 \$3.937 \$393.29 \$3.939.22	(\$4.114.000.00)  (\$4.114.000.00)  (\$5.00.174.40)  (\$5.00.174.40)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 88.705 \$1.115.500.00 350.787 \$84.057.43 113 \$212.000.00 126.413 \$750.000.00 750
8. 44 44 41 15.9 8.14 12.16 8.11.14 45 8.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB CBB CANCORP CBB CBB CANCORP CBB CBB CANCORP CBB BANC CORP CBB BANC CORP CBB BANC CORP CBB CBB CANCORP CBC	GARTERSVILLE   GA	220/2009   Preferred Stock w Exercised Warrants   1/2/2009   11/2/2013   11/	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$1,560,000,00 \$1,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515,388.89 \$4.672.628.50 \$11,586.666.67 \$65,855.083.33 \$2,344.662.43 \$15,922.937.50 \$13,886,111,11 \$31,086,221.13	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding, warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$18,815,500,000,00 \$27,875,000,00	1,360   5932,969 92    3,037   8932,23   (\$32,969 92)   (\$363,42)   1,020   5905,2   23,280   5905,2   3,564   \$1,000,0   10,000   \$1,000,0	(\$4.114.000.00)  (\$4.114.000.00)  (\$5.00.174.40)  (\$5.00.174.40)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$589.313.24 756. \$131.227.76 144 \$1176.000.00 178 \$245.000.00 96.705 \$1.115.600.00 350.767 \$84.057.43 113 \$212.000.00 125.413
8 44 44 11.59 8.14 12.16 8.11.14 45 8.11.14	CBB BANCORP CBC BA	CARTERSVILLE GAA RUSSELVILLE AL RUSSELV	220/2009   Preferred Stock w Exercised Warrants   1/2/20/2009   11/28/2012   11/2	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,580,000,00 \$11,580,000,00 \$10,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$0.00 \$11,550,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00	\$32,969.92; \$3.937 \$393.29 \$3.937 \$393.29 \$3.937 \$393.29 \$3.939.22	(\$4.114.000.00)  (\$4.114.000.00)  (\$5.00.174.40)  (\$5.00.174.40)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)  (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 88.705 \$1.115.500.00 350.787 \$84.057.43 113 \$212.000.00 126.413 \$750.000.00 750
8.14 44 44 45 8.114 8.11.14 8.11.14 8.11.14	CBB BANCORP CBC BA	GARTERSVILLE   GA	220/2009   Preferred Stock w/ Exercised Warrants   12/20/2009	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$1,560,000,00 \$1,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding, warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$2,831,259,86 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$13,000,000,00 \$13,500,000,00 \$13,500,000,00 \$14,750,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00	1 3.60 \$332.99 92; (\$353.42)	(\$4,114,000.00)  3		\$115.861.34 132 \$287.213.85 316. \$589.313.24 756 \$131.297.76 144 \$175.000.00 178 \$245.000.00 56.705 \$1.115.500.00 350.767 \$84.077.43 113 \$212.000.00 126.413 \$750.000.00 750 \$2.525.000.00 234.742 \$1.125.000.00 1.125
8.14  8 8 44 41 11.59 8.11 12.16 8.11,14 45 8.11 8.11 8.11 8.11 8.11 8.11 8.11 8.1	CBB BANCORP CBC BA	CARTERSVILLE GAA RUSSELVILLE AL RUSSELV	220/2009   Preferred Stock w Exercised Warrants   1/2/20/2009   11/28/2012   11/2	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,580,000,00 \$11,580,000,00 \$10,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$0.00 \$11,550,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding: warrants outstanding  Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00	13.60 \$332.96 92; (\$32.969.92) (\$363.42)  1.020 \$905.22 (\$363.42)  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$905.2  1.020 \$1.000.0  1.020 \$905.2  1.020 \$1.000.0  1.020 \$1.00	(\$4,114,000,00)  (\$4,114,000,00)  (\$50,174,40)  (\$205,740,14)  (\$205,740,14)  (\$205,740,14)  (\$205,740,14)  (\$205,944,00)  (\$205,944,00)  (\$205,944,00)  (\$205,944,00)  (\$205,944,00)  (\$205,944,00)  (\$205,944,00)		\$115,861,34 132 \$387,213,86 315,868,313,24 756 \$588,313,24 756 \$131,297,76 144 \$176,000,00 178 \$245,000,00 86,705 \$1,115,500,00 350,767 \$84,057,43 113 \$750,000,00 750 \$252,550,000,00 234,742 \$1125,000,00 134,742

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original	Investment Amount Outstan	nding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Reali	zed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Podulote	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN OF	OH 12/5/2008	8 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	Allouit			Galli	Wt Allount Wt Shares
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OF OAKHURST NJ	OH 9/26/2012 NJ 12/23/2008	2 8 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145,10	Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225 \$415.22	(\$4,225,000.00		
	CENTRAL JERSEY BANCORP	OAKHURST NJ	NJ 11/24/2010	0					\$11,300,000.00	11,300 \$1,000.00			
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST NJ HONOLULU HI	NJ 12/1/2010 HI 1/9/2009	9 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding					\$319,658.99 268,621
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI HONOLULU HI	HI 6/22/2011 HI 4/4/2012						\$36,337,500.00	(\$454,218.75) 2,850,000 \$12.75 (\$387,816.38) 2,770,117 \$13.15	(\$32,121,928.87 (\$30,113,532.58		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	HI 6/11/2013	3					\$36,427,036.55	(\$367,616.36) 2,770,117 \$13.15	(\$30,113,532.50		\$751,888.00 79,288
45	ICENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	CA 1/30/2009 CA 8/18/2011	9 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA FRESNO CA	CA 9/28/2011	1					\$7,000,000.00	7,000 \$1,000.00			\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	/A 1/30/2009 /A 10/1/2013	9 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3.350.000.00	11.385 \$294.25	(\$8.035.000.00		
8,17,44	CENTRIC FINANCIAL CORPORATION  CENTRIC FINANCIAL CORPORATION	HARRISBURG PA	A 12/18/2009	9 Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding			(20,030,000.00		
8.14.44	CENTRIC FINANCIAL CORPORATION  CENTRIX BANK & TRUST	HARRISBURG PA BEDFORD NE	PA 7/14/2011 NH 2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$8 887 791 42	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056 \$1,000.00			\$182,000.00 182
	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD NF	NH 7/28/2011	1					\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL	L 1/9/2009 L 9/25/2013	9 Preferred Stock w/ Warrants 3	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00	25,266 \$325.00	(\$17,054,550.00		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	L 10/18/2013	3					\$1,950,000.00	(\$82,114.50) \$325.00	(\$4,050,000.00		
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	L 10/29/2013 L 1/6/2014	4						(\$82,114.50) (\$19,500.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	L 2/10/2014 L 3/19/2014	1					\$577,638.02	(\$5.776.38) 1,402 \$412.01	(\$824,361,98		
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	L 10/15/2014	4						(\$5,776.38)			\$2,000.00 508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NN	NM 6/19/2009 NM 12/19/2012	9 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00	40,000 \$0.99	(\$600.00		\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NN	NM 12/20/2012	2					\$9,810,600,00	9,960,000 \$0,99	(\$149,400.00		\$297.953.37 300.000
16	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE NN DANVILLE AR	NM 1/11/2013	9 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$22,000,202,62	Redeemed, in full; warrants not outstanding		(\$98,500.00)			
	CHAMBERS BANCSHARES, INC.	DANVILLE AR	R 4/1/2015	9 Preferred Stock w/ Exercised Warrants					\$19,817,000.00	19,817,000 \$1.00			\$991,000.00 991,000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL	L 7/31/2009 I 3/14/2014	J Preterred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257 660 00	260 \$991.00	(\$2.340.00		
	CHICAGO SHORE CORPORATION	CHICAGO IL	3/17/2014	4					\$6,679,340.00	6,740 \$991.00	(\$60,660.00		\$347,193.00 350
	CHICAGO SHORE CORPORATION  CIT GROUP INC.	CHICAGO IL NEW YORK NY	4/25/2014 Y 12/31/2008	4 8 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687 500 00	Exited bankruptcy/Receivership		(\$69,370.00)			
	CIT GROUP INC. CIT GROUP INC.	NEW YORK NY	NY 12/10/2009	9							(\$2,330,000,000.00		
19,30	CITIGROUP INC.	NEW YORK NY NEW YORK NY	UV 12/10/2010	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986,46	Redeemed, in full: warrants not outstanding	\$25.000.000.000.00	7.692.307.692 \$4.14		\$6.852.354.470.95	
	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK NY WELLSBORO PA	IY 1/31/2011	9 Preferred Stock w/ Warrants					V=3,000,000,000.00	1,002,001,002 94.14		\$5,502,004,410.80	\$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	PA 1/16/2009 PA 8/4/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440 \$1,000.00			
	CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	PA 9/1/2010	0									\$400,000.00 194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY CA NEVADA CITY CA	CA 12/23/2008 CA 9/23/2011	8 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible			(\$10,400,000.00		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MC CHILLICOTHE MC	MO 5/29/2009 MO 2/7/2013	9 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00	12.222			\$258.018.75 500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MC	4O 2/7/2013 4O 2/8/2013	3					\$6,657,375.00 \$6,150,000.00	12,990 \$512.50 12,000 \$512.50	(\$6,332,625.00 (\$5,850,000.00		\$258,018.75 500 \$387,028.12 750
	CITIZENS BANCSHARES CO.		MO 2/8/2013 MO 3/26/2013	3		***				(\$128,073.75)			
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA GA ATLANTA GA	GA 3/6/2009 GA 8/13/2010	0	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00	7,462 \$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	A 3/20/2009	9 Preferred Stock w/ Exercised Warrants 5	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding	\$1.560.312.00	2.400 \$650.13	(\$839,688,00		\$53.015.60 120
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA	LA 8/6/2015	5					\$1,560,312.00	(\$25,000.00) 2,400 \$650.13	(\$839,688,00		\$53,015.60 120
8 8.14.44	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON LA VERSAILLES KY	KY 2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
0,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL VA	VA 7/28/2011	8 Preferred Stock w/ Exercised Warrants		\$0.00	\$3,574,645.64	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00			\$150,000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	KY 12/19/2008	8 Preferred Stock w/ Warrants	\$8,779,000,00	\$0.00	\$12,236,725,89	Redeemed, in full: warrants not outstanding	\$2,212,308.00	63 \$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	KY 2/16/2011 KY 2/13/2013	3					\$3,300,904,00	94 \$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	CY 1/15/2014 CY 4/15/2015	4					\$3,265,788.00	93 \$35,116.00			\$1,705,802.78 254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	MI 12/12/2008	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557,08	Redeemed, in full; warrants not outstanding					\$1,703,802.76 254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI FLINT MI	MI 4/12/2013 MI 5/13/2015	3					\$300,000,000.00	300,000 \$1,000.00			\$12,150,120.44 2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO GASTONIA NO	NC 12/12/2008	8 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding					\$12,100,120.44 2,011,000
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO GASTONIA NO	NC 9/22/2011 NC 11/9/2011						\$20,500,000.00	20,500 \$1,000.00			\$225,157,00 450,314
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK NJ	NJ 4/10/2009	9 Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding					
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ BEVERLY HILLS CA	NJ 8/7/2015 CA 11/21/2008	5 8 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442.416.666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00		
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	CA 12/30/2009	9					\$200,000,000.00	200,000 \$1,000.00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CA BEVERLY HILLS CA	CA 3/3/2010 CA 4/7/2010						\$200,000,000.00	200,000 \$1,000.00			\$18,500,000.00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	SC 3/27/2009	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	**********	100			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	SC 11/28/2012 SC 11/29/2012	2					\$955,825.50 \$1,662,874.50	1,095 \$872.90 1,905 \$872.90	(\$139,174.50 (\$242,125.50		\$114,021.50 150
92	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER SC FERNANDINA BEACH FL	SC 1/11/2013 FL 12/5/2008	3	\$9,950,000.00	\$0.00	\$11 100 007 70	Sold, in full: warrants not outstanding		(\$25,000.00)			
02	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL FERNANDINA BEACH FL	FL 3/8/2013	3	49,950,000.00	\$0.00	\$11,100,097.79	Guo, in ion, warrants not outstanding	\$3,772,645.00	3,950 \$955.10	(\$177,355.00 (\$269,400.00		
	ICOASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	FL 3/11/2013 FL 4/9/2013	3		-			\$5,730,600.00	(\$95,032.45) \$955.10	(\$269,400.00		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	FL 4/10/2013	3						(post (Milder TM))			\$99,000.00 60,000
8 17	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	FL 6/12/2013 SC 8/28/2009	9 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257 487 71	Sold, in full; warrants not outstanding	_				\$225,647.45 145,579
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	SC 3/8/2013 SC 3/11/2013	3	V. 0,10.10,100.00	40.00		an, and a same of	\$397,550.00 \$12,335,976.50	500 \$795.10 15,515 \$795.10	(\$102,450.00 (\$3,179,023.50		\$389,857.05 450 \$25,990.47 30
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	SC 4/9/2013	3					\$12,335,976.50	(\$127.335.27) \$795.10	(\$3,179,023.50		\$25,990.47 30
45	COBIZ FINANCIAL INC.	DENVER CC	20 12/19/2008	8 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding					
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CC DENVER CC	CO 9/8/2011 CO 11/23/2011	1					\$64,450,000.00	64,450 \$1,000.00			\$143,677.00 895,968
44	CODORUS VALLEY BANCORP, INC.	YORK PA	PA 1/9/2009	9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					223,000
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	PA 8/18/2011 PA 9/28/2011	1					\$16,500,000.00	16,500 \$1,000.00			\$526,604.00 263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR CC	CO 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	A 40 000 ***				200,000
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CC	CO 7/19/2013 CO 7/22/2013	3					\$46,995.00 \$8,990,505.00	52 \$903.75 9,948 \$903.75	(\$5,005.00 (\$957,495.00		\$494,381.25 50
8.11.14	COLOEAST BANKSHARES, INC.	LAMAR CC	CO 9/12/2013	0 Destroyed Stock of Evereined We	\$574,000,00	\$0.00	\$500 440 =0	Redeemed in full warrants and automatical		(\$90.375.00)			
0,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA WEST CONSHOHOCKEN PA	PA 10/26/2011	1	\$574,000.00			Redeemed, in full; warrants not outstanding	\$574,000.00	574 \$1,000.00			\$29,000.00 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	GA 1/9/2009 GA 2/7/2013	9 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71	27,661 \$782.11	(\$6,027,055.29		
	COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA FITZGERALD GA	GA 2/8/2013 GA 3/26/2013	3					\$21,633,944.71 \$265,135,29	339 \$782.11	(\$6,027,055.29		
	COLONY BANKCORP, INC.	FITZGERALD GA	3A 3/26/2013	3						(\$218,990.80)			\$810.000.00 500.000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	GA 6/12/2013 NA 11/21/2008	8 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding					\$2.0,000.00
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA WA	NA 8/11/2010	0					\$76,898,000.00	76,898 \$1,000.00			\$3,301,647.00 398,023
8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	CO 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding					
11	COLUMBINE CAPITAL CORP.  COMERICA INC.	BUENA VISTA CO DALLAS TX	CO 9/22/2011 TX 11/14/2008	1 8 Preferred Stock w/ Warrants	\$2.250.000.000.00	\$0,00	\$2.582.039.543.40	Redeemed, in full: warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00			\$113,000.00 113
	COMERICA INC.	DALLAS TX	TX 3/17/2010			\$3.30			\$2,250,000,000.00	2,250,000 \$1,000.00			
	COMERICA INC.	DALLAS TX	TX 5/12/2010	O Professed Stock w/ Wassests	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding					\$181,102,043,40 11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH ICA	"A 1/9/2009.										
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA	A 1/9/2009 A 10/7/2009	9 Preferred Stock w/ Warrants 9	\$3,000,000.00	\$0.00			\$5,000,000.00	5,000 \$1,000.00			\$500.050.50
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMONEATH BANCSHARES, INC.	NEWPORT BEACH CA NEWPORT BEACH CA NEWPORT BEACH CA LOUISVILLE KY	DA 1/9/2009 DA 10/7/2009 DA 10/1/2013 CY 5/22/2009	9 Subordinated Debentures w/ Exercised Warrants	\$20.400.000.00	\$0.00		Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			\$566,858.50 87,209

Footnote	Institution Name	City	State Date Origin	al Investment Type <sup>1</sup> Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized Los	s) / (Write-off)	Gain⁵	Wt Amount Wt Shares
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 8/7/2012 Y 8/8/2012					\$130,500.00 \$1,469,250.00	174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 8/8/2012 Y 8/9/2012					\$1,469,250.00 \$13.100.250.00	1,959,000	\$0.75 \$0.75	(\$489,750.00) (\$4,366,750.00)		\$792.990.00 900.0
	COMMONWEALTH BANCSHARES INC	LOUISVILLE KY	Y 8/10/2012					\$600,000.00	800,000	\$0.75	(\$200,000,00)		\$105,732.00 120.0
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE KY LOS ANGELES CA	Y 9/11/2012 A 1/23/2009 Preferred Stock w/	Exercised Warrants \$7,701,000.00	\$0.00	\$8.451.110.70	Sold, in full; warrants not outstanding		(\$153,000.00)				
0,14	ICOMMONWEALTH BUSINESS BANK	LOS ANGELES CA	A 7/17/2013	27,701,000.00	ψ0.00	\$0,401,110.70	Coo, in tall, warranto not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91
8 11 14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES CA	A 9/12/2013 A 1/16/2009 Preferred Stock w/	Exercised Warrants \$2,550,000,00	\$0.00	\$2 800 650 67	Redeemed in full: warrants not outstanding		(\$73,236.51)				
	COMMUNITY 1ST BANK	ROSEVILLE CA	A 12/19/2012		90.00			\$2,550,000.00	2,550	\$1,000.00			\$128,000.00
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	S 3/6/2009 Preferred Stock w/ S 7/18/2012	Exercised Warrants \$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500.000.00	500	\$1.000.00			\$25,000.00
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	S 9/11/2009 Preferred Stock w/	Exercised Warrants \$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding		300				
8 17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON MS KINGMAN AZ	S 9/29/2010 Z 7/24/2009 Preferred Stock w/	Exercised Warrants \$3.872.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00			\$2,600,000.00 2.6
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN AZ	Z 2/11/2015 Preferred Stock W/		\$0.00			\$3,872,000.00	3.872	\$1,000.00			\$116.000.00
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND CA OAKLAND CA	A 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1.747.000.00	1,747				
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY IN	A 9/29/2010 5/29/2009 Preferred Stock w/	Varrants \$19.468.000.00	\$0.00	\$22.802.281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,/4/	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	9/15/2011				-	\$19,468,000.00	19,468	\$1,000.00			
11.101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY IN GLEN ALLEN VA	10/19/2011 A 12/19/2008 Preferred Stock w/	Warrants \$17,680,000.00	\$0.00	\$23,135,879,12	Redeemed, in full; warrants not outstanding						\$1,100,869.50 386,2
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	A 7/24/2013					\$4,500,000.00	4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	A 11/20/2013 A 4/23/2014					\$2,500,000.00	2,500 10,680	\$1,000.00 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	A 6/4/2014										\$780,000.00 780,0
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	A 2/27/2009 Preferred Stock w/ A 11/30/2012	Exercised Warrants \$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3.976	\$935.00	(\$258,440.00)		\$167,035.00
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	A 1/11/2013						(\$25,000.00)				
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	A 12/19/2008 Preferred Stock w/ A 1/9/2013	Warrants \$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	\$12,643,000.00	12,643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	A 1/9/2013 A 5/28/2015					·,5-0,000.00	12,040				\$873,485.00 61,7
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL GLEN ELLYN IL	5/15/2009 Preferred Stock w/ 12/21/2012		\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3.136.500.00	6.970	\$450.00	(\$3.833.500.00)		\$157.050.00
8	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	R 4/3/2009 Preferred Stock w/ R 2/7/2014	Exercised Warrants \$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding						
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF						\$3,705,037.50 \$8,867,389.75	3,750 8,975	\$988.01 \$988.01	(\$44,962.50) (\$107,610.25)		\$85,157.88 \$544,614.34
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	R 2/10/2014 R 3/19/2014					71.800, 100,00	(\$125,724.27)	4000.0 i	(4101,010.20)		2044,014.04
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN UNION CITY TN	N 3/20/2009 Preferred Stock w/ N 8/18/2011	Exercised Warrants \$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00 1,0
8	COMMUNITY FIRST INC	COLUMBIA	2/27/2009 Preferred Stock w/	Exercised Warrants \$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding		20,000				
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TN	2/27/2009 Preferred Stock w/ 4/11/2014 4/14/2014					\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387,399.37
	COMMUNITY FIRST, INC.	COLUMBIA TN	7/18/2014					\$4,020,202.30	(\$53,507,03)	\$300.00	(35,370,757.30)		\$307,355.37
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	S 2/6/2009 Preferred Stock w/	Exercised Warrants \$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1.002.750.00	405	\$0.550.00	(\$47,250.00)		\$25.000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON MS	S 11/30/2012 S 1/11/2013					\$1,002,750.00	(\$10,027.50)	\$9,550.00	(\$47,250.00)		\$25,000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	S 3/26/2013	Exercised Warrants \$2,600,000,00	****				(\$14,972.50)				
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OF BUCYRUS	H 12/23/2008 Preferred Stock w/ H 12/19/2012	Exercised Warrants \$2,600,000.00	\$0.00	\$3,115,616,28	Sold, in full: warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50,150.00)		
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	H 12/20/2012					\$1,517,150.00	1,597	\$950.00	(\$79,850.00)		\$105,000.00
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OF BUCYRUS							(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN N.	J 1/30/2009 Preferred Stock w/	Varrants \$9,000,000,000	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding						
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ MIDDLETOWN NJ	J 8/11/2011 J 10/26/2011					\$9,000,000.00	9,000	\$1,000.00			\$460,000.00 311,9
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MI	J 10/26/2011 N 11/13/2009 Subordinated Debe	ntures w/ Exercised Warrants \$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					_	
	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MIT	N 8/12/2013 N 9/12/2013					\$4,400,000.00	(\$48.849.24)	\$1.11		\$484,924.00	\$177,716.96 132,0
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	A 1/9/2009 Preferred Stock w/	Exercised Warrants \$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON LA GOLETA CA	A 7/6/2011 A 12/19/2008 Preferred Stock w/	Narrants \$15,600,000.00	\$0.00	\$14 341 140 33	Sold, in full: warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00			\$1,200,000.00 1,2
	COMMUNITY WEST BANCSHARES	GOLETA CA	A 12/10/2012	Ţ-0,000,000	40.00			\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA	A 12/11/2012 A 1/11/2013					\$9,122,400.00	(\$112,944.00)	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA							(0112,544.50)				\$698,351.00 521,1
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NO ASHEBORO NO	C 2/13/2009 Preferred Stock w/ C 5/23/2014	Warrants \$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NO	C 5/27/2015					ψ10,140,020.00	1,000,004	45.55	(041,000,070.10)		\$10,356.69 22.0
8,14	CONGAREE BANCSHARES, INC.	CAYCE SC	C 1/9/2009 Preferred Stock w/	Exercised Warrants \$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$22,022,54	20	\$00E 0E	(\$5,067.46)		
	CONGAREE BANCSHARES, INC.	CAYCE SC	0 10/29/2012 0 10/31/2012					\$2,687,046.56	3,256	\$825.26	(\$568,953.44)		\$106,364.00
0.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE SC CORNING AF	2/13/2009 Preferred Stock w/	Exercised Warrants \$638,000,00	\$0.00	\$650.705.04	Sold, in full: warrants not outstanding		(\$25,000.00)				
0.14	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AF	R 11/30/2012	-Adicised Widinalis 3030,000,00	20.00	3005,700,04	Suc, III uli, wallants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)		\$3,960.00
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AF	R 1/11/2013						(\$5,486.80)				
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	MILFORD NE	R 3/26/2013 E 1/30/2009 Preferred Stock w/	Exercised Warrants \$7,525,000.00	\$0.00	E0 704 00F 00	1						
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE				\$0,761,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)				
		MILEORD NO	E 11/28/2012 F 11/29/2012		<b>Q</b> 0.00	\$6,761,205.02	Sold, in full; warrants not outstanding	\$713,208,30 \$6 193 989 20	777	\$917.90 \$917.90	(\$63.791.70) (\$554.010.80)		\$372 240 00
	COUNTRY BANK SHARES, INC.	MILFORD NE	E 11/29/2012 E 1/11/2013					\$713,208.30 \$6,193,989.20	(\$19,513.20) 777 6,748 (\$69,071.98)	\$917.90 \$917.90	(\$63.791.70) (\$554,010.80)		\$372,240.00
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD NE CLARKSDALE MS	E 11/29/2012 E 1/11/2013 S 6/5/2009 Preferred Stock w/	Exercised Warrants \$5,000,000.00	\$0.00	\$6,594,635.27		\$6,193,989.20	777 6,748 (\$69,071.98)	\$917.90			
8	COUNTRY BANK SHARES, INC. COVENAT FINANCIAL CORPORATION COVENAT FINANCIAL CORPORATION CAPT WAS AN EXPERIENCE OF THE CORPORATION CAPT WOMAN GREEK BANCORP INCORPORATED	MILFORD NE CLARKSDALE MS CLARKSDALE MS BUFFALO W	E 11/29/2012 E 1/11/2013 S 6/5/2009 Preferred Stock w/ S 4/30/2014 Y 2/20/2009 Preferred Stock w/	Exercised Warrants \$5,000,000.00 Exercised Warrants \$3,100,000.00		\$6,594,635.27		\$6,193,989.20 \$5,000,000.00	777 6,748 (\$69,071.98) 5,000	\$917.90 \$1,000.00			\$372,240.00 \$ \$250,000.00 \$
8	COUNTRY BANK SHARES, INC. COVENNY FINANCIAL CORPORATION CONCENTRY FINANCIAL CORPORATION CORPORATION CONCENTRY COMMON CREEK BANCORP INCORPORATED	MILFORD NE CLARKSDALE MS CLARKSDALE MS BUFFALO W BUFFALO W	E 11/29/2012 E 1/11/2013 S 6/5/2009 Preferred Stock w/ S 4/30/2014 Y 2/20/2009 Preferred Stock w/ Y 1/8/2014	Exercised Warrants \$3,100,000,00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00	777 6,748 (\$69,071.98) 5,000	\$917.90 \$1,000.00 \$1,000.00			\$250,000.00
8	COUNTRY BANK SHARES, INC. COVERNAT FINANCIAL CORPORATION CORPO	MILFORD   NE	E 11/29/2012 E 1/1/1/2013 E 6/5/2009 Preferred Stock w/ S 4/30/2014 Y 1/8/2014 Y 1/8/2014 Y 11/19/2014 C 1/9/2009 Preferred Stock w/	Exercised Warrants \$3,100,000,00	\$0.00	\$6,594,635.27 \$4,225,732.08	Redeemed, in full; warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00	(\$69,071.98) 5,000 1,000 2,100	\$1,000.00 \$1,000.00 \$1,000.00			
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CARZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc.	MILFORD   NE	E 11/29/2012 E 11/12/013 S 16/5/2000 Preferred Stock w/ Y 2/20/2008 Preferred Stock w/ Y 1/8/2014 Y 11/9/2014 Freferred Stock w/ C 1/9/2009 Preferred Stock w/ C 1/9/2009 C 2/19/2014	Exercised Warrants \$3,100,000,00	\$0.00 \$0.00	\$6,594,635.27 \$4,225,732.08	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00	777 6,748 (\$69,071.98) 5,000	\$917.90 \$1,000.00 \$1,000.00			\$250,000.00 2 \$155,000.00 1
58 8,14	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CARZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL SANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL CORPORATION / VARIAGESCENT FINANCIAL CORPO	MILFORD   NE	E 11/29/2012 E 1/11/2013 S 6/5/2009 Preferred Stock w/ Y 2/20/2009 Preferred Stock w/ Y 11/9/2014 U 11/19/2019 Preferred Stock w/ C 2/19/2009 Preferred Stock w/ C 1/19/2009 Preferred Stock w/	Exercised Warrants \$3,100,000,00	\$0.00 \$0.00	\$6,594,635.27 \$4,225,732.08 \$33,014,741.20	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00	(\$69,071.98) 5,000 1,000 2,100	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)		\$250,000.00
58 8,14	COUNTRY BANK SHARES, INC. COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED CREEK CREEK CREEK BANCORP INCORPORATION CREEK BANCORP BANCORP BANCORPORATION CREEK SERVICE BANCORP BANCORPORATION CREEK SERVICE BANCORPORATES, INC. CREEK SERVIT FINANCIAL CORPORATION / Variation South Bancohares, Inc. CREEK SERVIT FINANCIAL BANCSHARES, INC. CREEK SERVIT FINANCIAL CORPORATION / Variation South Bancohares, Inc. CREEK SERVIT FINANCIAL BANCSHARES, INC. CREEK SERVIT FINANCIAL CORPORATION / Variation South Bancohares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	MILFORD   NE	E 11/29/2012 E 1/11/2013 S 6/5/2009 Preferred Stock w/ Y 2/20/2009 Preferred Stock w/ Y 11/9/2014 U 11/19/2019 Preferred Stock w/ C 2/19/2009 Preferred Stock w/ C 1/19/2009 Preferred Stock w/	Exercised Warrants \$3.100,000,00  Warrants \$24,900,000,00	\$0.00 \$0.00 \$0.00	\$6,594,635.27 \$4,225,732.08 \$33,014,741.20	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00 \$343,794.50	(\$69,071.98) 5,000 1,000 2,100	\$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)		\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833.7
58 8,14	COUNTRY BANK SHARES, INC. COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION COVERNAT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK DANCORP INCORPORATED CRAZY MOMAN CREEK BANCORP INCORPORATED CRESCH FINANCIAL BANCSHARES, INC., CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCHI FINANCIAL BANCSHARES, INC., CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC., CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC., CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENTON HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	MILFORD NE CLARKSDALE MM CLARKSDALE MM BUFFALO W BUFFALO	E 11/28/2012 E 1/11/2009 Preferred Stock w/ S 4/59/2013 S 6/5/2009 Preferred Stock w/ S 2/20/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2014 C 1/	Exercised Warrants \$3.100.000.00  Warrants \$24,900.000.00  Exercised Warrants \$10.650,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83	Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding	\$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00	777 (589.071.98) 5.000 1.000 2.100 24.900	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$250,000.00 2 \$155,000.00 1
8 58 8,14	COUNTRY BANK SHARES, INC. COVENMET FINANCIAL CORPORATION COVENMET FINANCIAL CORPORATION COVENMENT FINANCIAL CORPORATION COVENMENT FINANCIAL CORPORATION COVENMENT FINANCIAL BANCHARES CORPORATION CORP	MILFORD NE CLARKSDALE MK CLARKSDALE MK ULARKSDALE MK ME BUFFALO W	E 11/28/2012 E 1/11/2009 Preferred Stock w/ S 4/59/2013 S 6/5/2009 Preferred Stock w/ S 2/20/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2009 Preferred Stock w/ S 11/16/2014 C 1/18/2014 C 1/	Exercised Warrants \$3.100,000,00  Warrants \$24,900,000,00	\$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00	777 (\$69.071.08) 5.000 1.000 24.00 24.900 24.900 350 (\$104.611.76) 10.300	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)	\$513,000,00	\$250,000.00 2 \$195,000.00 1 \$1.681,000.00 833.1 \$531,210.67 5
8 58 8,14	COUNTRY BANK SHARES, INC. COVERNAT FIRMOULAL CORPORATION COVERNAT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL BANCSHARES, INC. CRESCENT FIRMOULAL CORPORATION / Variange South Bancshares, Inc. CRESCENT FIRMOULAL CORPORATION / Variange South	MULFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM GLARKSDALE MM BUFFALO W BUFFALO W BUFFALO W RALEIGH N RALEIGH N RALEIGH MM RALEIGH MM BLAINE MM BLAINE MM RALEIGH MM RALEIG	E 11/39/2012 E 11/10(21) S 65/2000 Preferred Stock w/ V 14/20(21) V 11/39/2014 C 19/2004 Preferred Stock w/ V 11/39/2014 C 19/2004 Preferred Stock w/ V 11/39/2014 C 19/2000 Preferred Stock w/ V 11/39/2019 N 1/39/2019 N 7/39/2019 N 7/39/2019 N 7/39/2014 N 1/39/2019 N 7/39/2014 N 1/39/2019	Exercised Warrants \$3.100.000.00  Warrants \$24,900,000.00  Exercised Warrants \$10,650,000.00  Exercised Warrants \$2,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33.014,741.20 \$13,498.324.83 \$3.210.755.60	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00 \$343,794.50	777 (\$89,071,98) 5,000 1,000 2,100 24,900 350 10,300	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833.7
8 59 8,14 8 11,16	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CONTROL FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CORPORATION / VARIAGESOUTH BANCSHARES CRESCENT FINANCIAL CORPORATION / VARIAGESOUTH FINANCIAL CORPORATI	MILFORD NE (CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM DUFFALO MM SUFFALO MM SUFFAL	E 11/29/2012 E 1/11/2012 E 1/11/2012 S 6/5/2009 Preferred Stock w/ S 4/09/2014 Y 2/20/2009 Preferred Stock w/ Y 18/2019 F 18/2009 Preferred Stock w/ S 18/2019 E 11/2014 E 11/20	Exercised Warrants \$3.100.000.00  Warrants \$24,900,000.00  Exercised Warrants \$10,650,000.00  Exercised Warrants \$2,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33.014,741.20 \$13,498.324.83 \$3.210.755.60	Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding	\$6.193,969.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400,000.00	777 (\$89,071.98) 5,000 1,000 2,100 24,900 (\$104,811.76) (\$25,000.00) 2,400	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)	\$513,000,00	\$250,000.00 2 \$195,000.00 1 \$1.681,000.00 833.1 \$531,210.67 5
8 8.14 8 11.16	COUNTRY BANK SHARES, INC. COVENANT FIRMONIAL CORPORATION COVENANT FIRMONIAL CORPORATION COVENANT FIRMONIAL CORPORATION COVENANT FIRMONIAL CORPORATION COVENANT FIRMONIAL SHARESHARES CORPORATION CORPO	MILFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM ULARKSDALE MM BUFFALO W	E 11/39/2012 E 11/12/2012 E 6/5/2000 Preferred Stock w/ V 2/20/2000 Preferred Stock w/ V 18/20/2000 Preferred Stock w/ V 17/20/2000 Preferred Stock w/ V 17/20	Exercised Warrants \$3.100.000.00  Warrants \$24,900,000.00  Exercised Warrants \$10,650,000.00  Exercised Warrants \$2,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33.014,741.20 \$13,498.324.83 \$3.210.755.60	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00	777 (\$89,071.98) 5,000 1,000 2,100 24,900 (\$104,811.76) (\$25,000.00) 2,400	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833,32 \$531,210.67 5 \$141,815.60 1
8. 58 8.14 8.14 11.16	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CRAPY WOMAN CREEK BANCORP INCORPORATED CRAPY WOMAN CREEK BANCORP INCORPORATED CRAPY WOMAN CREEK BANCORP INCORPORATED CREEK WOMAN CREEK BANCORP INCORPORATED CREEK CREEK FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CREAT BANK CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP.	MILFORD NE (CLARKSDALE MM  CLARKSDALE MM  BUFFALO W  BU	E 11/29/2012 E 11/12/2012 E 11/12/2012 E 65/2000 Preferred Stock w/ S E 65/2000 Preferred Stock w/ S E 65/2000 Preferred Stock w/ S E 11/20/200 Preferred Stock w/ S E 12/20/200 Preferred Stock w/ S E 12/2000 Preferred Stock w/ S E 1	Exercised Warrants \$3.100.000.00  Warrants \$24,900.000.00  Exercised Warrants \$10,650,000.00  Exercised Warrants \$2,400.000.00  Warrants \$2,400.000.00  Warrants \$130,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33,014.741.20 \$13,496.324.83 \$3,210.755.60 \$136.046.583.33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,193,989,20 \$5,000,000,00 \$1,000,000,00 \$2,100,000,00 \$24,900,000,00 \$24,900,000,00 \$10,117,381,00 \$2,400,000,00	777 (\$69.071.98) 5.000 1.000 2.100 24.900 350 (\$104.611.76) 2.400 (\$25.000.00) 2.400 97.500	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,213.75 \$1,213.75	(\$554,010.80)	\$513,000.00	\$250,000.00 2 \$195,000.00 1 \$1.681,000.00 833.1 \$531,210.67 5
8. 58 8.14 8. 11,16 8. 14,44	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth BANCSHARES, INC. CRESCENT F	MILFORD NE (CLARKSBALE MM  CLARKSBALE MM  BUFFALO W  BU	E 11/39/2012 E 11/17/2013 S 6/5/2000 Preferred Stock w/ S 4/39/2014 V 2/20/2000 Preferred Stock w/ S 14/39/2014 E 11/39/2000 Preferred Stock w/ S 11/39/2000 Preferred Stock w/ S 11/39/2000 Preferred Stock w/ S 12/39/2000 P	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10.650.000.00  Exercised Warrants \$10.650.000.00  Warrants \$13.000.000.00  Warrants \$130.000.000.00  Exercised Warrants \$130.000.000.00  Exercised Warrants \$130.000.000.00  \$19.891.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33,014.741.20 \$13,496.324.83 \$3,210.755.60 \$136,046.583.33	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$6,193,989,20 \$5,000,000,00 \$1,000,000,00 \$2,100,000,00 \$24,900,000,00 \$24,900,000,00 \$10,117,381,00 \$2,400,000,00	777 (\$69.071.98) 5.000 1.000 2.100 24.900 350 (\$104.611.76) 2.400 (\$25.000.00) 2.400 97.500	\$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,213.75 \$1,213.75	(\$554,010.80)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833,32 \$531,210.67 5 \$141,815.60 1
8.14 8.14 11.16 8.14,44 14.15,44	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CORPORATIO	MILFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM MIFFALO MM MIFFALO MM MIFFALO MM MIFFALO MM MIFFALO MM RALEIGH NC RA	E 11/39/2012  E 1/11/10/212  E 6/5/2000 Preferred Stock w/ S  E 1/3/2001 Preferred Stock w/ S  E 1/3/2000 Preferred Stock w/ S  E 1/	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10.650.000.00  Exercised Warrants \$10.650.000.00  Warrants \$13.000.000.00  Warrants \$130.000.000.00  Exercised Warrants \$130.000.000.00  Exercised Warrants \$130.000.000.00  \$19.891.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.594.635.27 \$4.225.732.08 \$33,014.741.20 \$13,496.324.83 \$3,210.755.60 \$136,046.583.33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,193,989,20 \$5,000,000,00 \$1,000,000,00 \$2,100,000,00 \$24,900,000,00 \$343,794,50 \$10,117,381,00 \$2,400,000,00 \$37,500,000,00 \$37,500,000,00 \$19,891,000,00	777 (\$69.071.98) 5.000 1.000 2.100 24.000 350 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 97.500 32.600	\$17.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$962.27 \$962.27 \$1.213.75 \$1.000.00 \$1.000.00	(\$554,010.80)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833,3 \$531,210.67 6 \$141,815.60 1 \$1,307,000.00 834,3 \$895,000.00 5
8 59 59 514 514 514 514 514 514 514 514 514 514	COUNTRY BANK SHARES, INC. COVENATE PROVINCIAL CORPORATION COVENATE PROVINCIAL CORPORATION CREATER CONTROL OF CORPORATION CREATER COMPANY CROSSTOWN HOLDING COMPANY CROSSTO	MILFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM ULARKSDALE MM BUFFALO W	E 11/39/2012 E 11/12/2012 E 1/17/2012 S 6/5/2009 Preferred Stock w/ S 4/09/2014 V 2/200000000000000000000000000000000000	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10.650.000.00  Exercised Warrants \$10.650.000.00  Warrants \$10.650.000.00  Exercised Warrants \$190.000.000  Texercised Warrants \$190.000.000  Exercised Warrants \$20.000.000  Exercised Warrants \$20.0000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594.635.27 \$4,225.732.08 \$33,014.741.20 \$13,498.324.83 \$1,210.755.60 \$1,3604.583.33 \$23,686.592.33 \$3,203.336.96	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$6,193,989,20 \$5,000,000,00 \$1,000,000,00 \$2,100,000,00 \$2,400,000,00 \$343,704,50 \$10,117,381,00 \$2,400,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00	777 (\$69,071.08) 5,000 1,000 24,000 24,900 24,900 350 (\$104,811.76) (\$25,000.00) 2,200 350 350 350 350 350 350 350 3	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80) (\$554,010.80) (\$6,205.50) (\$182,619.00)	\$513,000,00	\$250,000.00 2 \$155,000.00 1 \$155,000.00 5 \$1,681,000.00 633,7 \$531,210.67 5 \$141,815.60 1 \$1,307,000.00 834,1 \$1,307,000.00 834,1
8 5.14 5.14 5.14 5.14 5.14 5.14 5.14	COUNTRY BANK SHARES, INC. COVENANT FIRMACIAL CORPORATION COVENANT FIRMACIAL BANCSHARES, INC. CORESCENT FIRMACIAL CORPORATION) / Variage South Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. CORESCENT FIRMACIAL CORPORATION) / Variage South Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. CORESCENT FIRMACIAL CORPORATION) / Variage South Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. CORESCENT FIRMACIAL CORPORATION) / Variage South Bancshares, Inc. CROSSTOWN HACDING COMPANY C	MILFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM BUFFALO W	E 11/39/2012  E 1/11/2013  S 6/5/2009 Preferred Stock w/ S 6/5/2009 Preferred Stock w/ V 1/9/2014  C 19/2004 Preferred Stock w/ V 1/11/39/2014  C 19/2004 Preferred Stock w/ V 1/11/39/2014  C 19/2009 Preferred Stock w/ N 1/23/2009 Preferred Stock w/	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10.650.000.00  Exercised Warrants \$10.650.000.00  Warrants \$10.650.000.00  Exercised Warrants \$190.000.000  Texercised Warrants \$190.000.000  Exercised Warrants \$20.000.000  Exercised Warrants \$20.0000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594.635.27 \$4,225.732.08 \$33,014.741.20 \$13,498.324.83 \$1,210.755.60 \$1,3604.583.33 \$23,686.592.33 \$3,203.336.96	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$2,100,000.00 \$24,900,000.00 \$3,43,794.50 \$10,117,381.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$39,500,000.00 \$30,50	777 (\$69.071.98) 5.000 1.000 2.100 24.000 350 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 97.500 32.600	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6,205.50) (\$6,205.50) (\$182.619.00)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$1,681,000.00 833,3 \$531,210.67 6 \$141,815.60 1 \$1,307,000.00 834,3 \$895,000.00 5
8 5.14 5.14 5.14 5.14 5.14 5.14 5.14	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CORPORATIO	MILFORD NE CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM CLARKSDALE MM BUFFALO W	E 11/39/2012  E 1/11/2013  S 6/5/2009 Preferred Stock w/ S 6/5/2009 Preferred Stock w/ V 1/9/2014  C 19/2004 Preferred Stock w/ V 1/11/39/2014  C 19/2004 Preferred Stock w/ V 1/11/39/2014  C 19/2009 Preferred Stock w/ N 1/23/2009 Preferred Stock w/	Exercised Warrants \$3.100,000,000  Warrants \$24,900,000,000  Exercised Warrants \$10,650,000,000  Exercised Warrants \$2,400,000,000  Warrants \$130,000,000,000  Exercised Warrants \$19,891,000,000  Exercised Warrants \$19,891,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000,000  Exercise	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,226,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,686,592,33 \$3,283,338,96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding	\$6.193,989.20 \$5.000.000.00 \$1.000.000.00 \$2.100.000.00 \$2.4000.000.00 \$2.400.000.00 \$10.117.381.00 \$2.400.000.00 \$2.400.000.00 \$2.400.000.00 \$2.500.000.00 \$37.500.000.00 \$37.500.000.00 \$39.500.000.00 \$39.500.000.00	777 (\$69.071.98) 5.000 1.000 2.110 24.900 350 (\$104.611.76) 10.300 (\$25.000.00) 2.400 10.300 (\$25.000.00) 19.891	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$554,010.80) (\$554,010.80) (\$6,205.50) (\$182,619.00)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$155,000.00 5 \$1,681,000.00 633,7 \$531,210.67 5 \$141,815.60 1 \$1,307,000.00 834,1 \$1,307,000.00 834,1
8 58 58 58 58 58 58 58 58 58 58 58 58 58	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CRACY WOMAN CREEK BANCORP INCORPORATED CRACY WOMAN CREEK BANCORP INCORPORATED CRACY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL DANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORPORA	MILFORD NE (CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM CLARKSBALE MM SUFFALO W SUFFALO W SUFFALO W SUFFALO W SUFFALO MM CLARKSBALE MM SUFFALO MM SUFFALO MM SUFFALO W SUFFALO MM SUFFA	E 11/29/2012 E 11/17/2013 E 15/2009 Preferred Stock w/ S 44/90/2014 F 22/20/2009 Preferred Stock w/ S 44/90/2014 F 22/20/2009 Preferred Stock w/ S 11/9/2009 Preferred Stock w/ S 11/9/2009 Preferred Stock w/ S 11/9/2009 Preferred Stock w/ S 12/9/2009 Preferred Stock w/ S 12/9/200	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10,650.000.00  Exercised Warrants \$10,650.000.00  Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$3.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,226,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,686,592,33 \$3,283,338,96	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$2,100,000.00 \$24,900,000.00 \$3,43,794.50 \$10,117,381.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$39,500,000.00 \$30,50	(\$69.071.98) 5.706 (\$69.071.98) 5.000 1,000 2,100 24.900 24.900 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.500	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6,205.50) (\$6,205.50) (\$182.619.00)	\$513,000,00	\$250,000.00 2 \$155,000.00 1 \$155,000.00 5 \$1,681,000.00 633,7 \$531,210.67 5 \$141,815.60 1 \$1,307,000.00 834,1 \$1,307,000.00 834,1
8	COUNTRY BANK SHARES, INC. COVENATE PRANCIAL CORPORATION COVENATE PRANCIAL CORPORATION COVENATE PRANCIAL CORPORATION CREATER CONTROL CORPORATION CREATER PRANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariageSouth Bancahares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariageSouth Bancahares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariageSouth Bancahares, Inc. CRESCENT FINANCIAL CORPORATION CROSSTOWN HOLDING COMPANY CROSSTOWN	MILFORD NE (CLARKSDALE M. M. C. CARKSDALE M. M. M. DELMAR M. M. DELMA	E 11/39/2012 E 11/19/2012 E 11/19/2012 S 6/5/2009 Preferred Stock w/ S 11/20/2014 C 11/3/2009 Preferred Stock w/ C 21/3/2009 Preferred Stock w/ S 6/5/2009 P	Exercised Warrants \$3.100,000,000  Warrants \$24,900,000,000  Exercised Warrants \$10,650,000,000  Exercised Warrants \$2,400,000,000  Warrants \$130,000,000,000  Exercised Warrants \$19,891,000,000  Exercised Warrants \$19,891,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$2,633,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000  Exercised Warrants \$3,000,000  Exercised Warrants \$3,000,000  Exercise	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,226,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,686,592,33 \$3,283,338,96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding	\$6,193,889,20 \$5,000,000,00 \$1,000,000,00 \$2,100,000,00 \$2,100,000,00 \$2,100,000,00 \$24,900,000,00 \$10,117,381,00 \$2,400,000,00 \$37,500,00 \$37,500,00 \$3	(\$69.071.98) 5.706 (\$69.071.98) 5.000 1,000 2,100 24.900 24.900 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.500	\$17.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.205.50) (\$6.205.50) (\$182.619.00) (\$183.354.472.72) (\$136.537.28)	\$513,000.00	\$250,000.00 2 \$155,000.00 1 \$155,000.00 5 \$1,681,000.00 633,7 \$531,210.67 5 \$141,815.60 1 \$1,307,000.00 834,1 \$1,307,000.00 834,1
8.14 8.14 8.14 11.16 11.16 14.15.44 8.14	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL CORPORATION CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPA	MILFORD NE (CLARKSDALE MM  CLARKSDALE MM  BUFFALO W  WRENS W  GONTARIO CC  CONTARIO CC  CONTARIO CC  GONTARIO CC  BUFFALO W  BUFFALO	E 11/39/2012 E 11/19/2012 E 1/11/19/2012 S 6/5/2009 Preferred Stock w/ S 19/2009 Preferred Stock w/	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10,650.000.00  Exercised Warrants \$10,650.000.00  Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$3.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,226,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,686,592,33 \$3,283,338,96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding	\$6,193,989.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$2,100,000.00 \$24,900,000.00 \$3,43,794.50 \$10,117,381.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$39,500,000.00 \$30,50	(\$69.071.98) 5.706 (\$69.071.98) 5.000 1,000 2,100 24.900 24.900 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.400 (\$25.000.00) 2.500	\$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6,205.50) (\$6,205.50) (\$182.619.00)	\$513,000.00	\$155,000.00 1 \$155,000.00 1 \$155,000.00 1 \$1,681.000.00 833,3 \$831,210.67
8.16 8.14 8.14 11.16 8.14.44 14.15.44 8.14	COUNTRY BANK SHARES, INC. COVENANT FIRMACIAL CORPORATION CREAT WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL DANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL CORPANY CRESCENT FIRMACIAL CORP CVB FIRMACIAL CORPORATION CELMAR BANCORP DEERFELD FIRMACIAL CORPORATION CELMAR BANCORP DEERFELD FIRMACIAL CORPORATION CELMAR BANCORP DESTOT COLUNTY BANK DESTOT COLUNTY BANK CREET COLUMN BANK CREET CO	MILFORD NE (CLARKSBALE MM  CLARKSBALE MM  GERFALD W  BUFFALD W  MEALEIGH MM  BLAINE MM	E 11/29/2012 E 11/17/2013 E 65/2000 Preferred Stock w/ S 4/29/2014 E 22/20/2000 Preferred Stock w/ S 4/29/2014 E 11/20/2000 Preferred Stock w/ S 11/29/2009 S 20/29/2009 S 20/29/20	Exercised Warrants \$3.100.000.00  Warrants \$24.900.000.00  Exercised Warrants \$10,650.000.00  Exercised Warrants \$10,650.000.00  Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$2.633.000.00  Exercised Warrants \$3.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,696,592,33 \$3,283,338,96 \$5,283,331,15	Redeemed, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding	\$6,193,889.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$2,100,000.00 \$2,400,000.00 \$34,500,000.00 \$34,500,000.00 \$34,500,000.00 \$34,500,000.00 \$37,500,000.	777 (\$69.071.08) 6.748 (\$69.071.08) 5.000 1.000 24.000 24.000 24.000 24.000 350 (\$104.611.76) 10.300 (\$25.000.00) 97.500 32.500	\$17.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$6.205.50) (\$6.205.50) (\$182.610.00) (\$182.610.00) (\$3.354.472.72) (\$13.537.28) (\$64.571.42) (\$44.6.352.41)	\$513,000.00	\$155,000.00 1 \$155,000.00 1 \$155,000.00 1 \$1,681.000.00 833,3 \$831,210.67
8.16 8.14 8.14 11.16 8.14.44 14.15.44 8.14	COUNTRY BANK SHARES, INC. COVENATE PROMORAL CORPORATION COVENATE PROMORAL CORPORATION CREATER COVENATE PROMORAL CORPORATION CREATER COVENATE CORPORATION CREATER COMPANY CROSSTOON HOLDING COMPONITION DIE LEVANS BANCORP  DL. EVANS BANCORP  DELMAR B	MILFOR	E 11/39/2012 E 1/11/10/2012 E 6/5/2009 Preferred Stock w/ S 11/3/20014 C 11/3/2009 Preferred Stock w/ S 11/3/2009 Preferred Sto	Exercised Warrants \$3.100.000.00  Exercised Warrants \$24.900,000.00  Exercised Warrants \$10.650,000.00  Exercised Warrants \$2.400,000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$13,891,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,696,592,33 \$3,283,338,96 \$5,283,331,15	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding	\$6,193,989,20 \$5,000,000,000 \$1,000,000,000 \$21,000,000,000 \$21,000,000,000 \$24,900,000,000 \$24,900,000,000 \$34,500,000,000 \$34,500,000,000 \$37,500,000,000 \$3	777 (\$69.071.98) 5.000 1.000 24.000 24.000 24.900 350 (\$104.611.76) 10.300 (\$25.000.00) 2.400 (\$25.000.00) 2.400 19.7500 32.400 2.400 (\$25.000.00) 3.500	\$17.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$6,205.50) (\$6,205.50) (\$182.619.00) (\$182.619.00) (\$185.537.28) (\$419.532.41) (\$419.532.41)	\$513,000.00	\$155,000.00 1 \$155,000.00 1 \$155,000.00 1 \$1,681.000.00 833,7 \$531,210.67 5 \$141,815.60 1 \$1,307,000.00 834,7 \$595,000.00 1 \$332,000.00 132,6 \$311,943.55 4
8 58 58 58 58 58 58 58 58 58 58 58 58 58	COUNTRY BANK SHARES, INC. COVENANT FIRMACIAL CORPORATION CREAT WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL BANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL DANCSHARES, INC. (CRESCENT FIRMACIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FIRMACIAL CORPANY CRESCENT FIRMACIAL CORP CVB FIRMACIAL CORPORATION CELMAR BANCORP DEERFELD FIRMACIAL CORPORATION CELMAR BANCORP DEERFELD FIRMACIAL CORPORATION CELMAR BANCORP DESTOT COLUNTY BANK DESTOT COLUNTY BANK CREET COLUMN BANK CREET CO	MILFORD NE (CLARKSBALE MM  CLARKSBALE MM  GERFALD W  BUFFALD W  MEALEIGH MM  BLAINE MM	E 11/29/2012 E 11/17/2013 E 65/2000 Preferred Stock w/ S 4/29/2014 E 22/20/2000 Preferred Stock w/ S 4/29/2014 E 11/20/2000 Preferred Stock w/ S 11/29/2009 S 20/29/2009 S 20/29/20	Exercised Warrants \$3.100.000.00  Exercised Warrants \$24.900,000.00  Exercised Warrants \$10.650,000.00  Exercised Warrants \$2.400,000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$130,000.000.00  Exercised Warrants \$13,891,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$2,630,000.00  Exercised Warrants \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,683,33 \$23,696,592,33 \$3,283,338,96 \$5,283,331,15	Redeemed, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Redeemed, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding Sold, in Juli; warrants not outstanding	\$6,193,889.20 \$5,000,000.00 \$1,000,000.00 \$2,100,000.00 \$2,100,000.00 \$2,400,000.00 \$34,500,000.00 \$34,500,000.00 \$34,500,000.00 \$34,500,000.00 \$37,500,000.	777 (\$69.071.08) 6.748 (\$69.071.08) 5.000 1.000 24.000 24.000 24.000 24.000 350 (\$104.611.76) 10.300 (\$25.000.00) 97.500 32.500	\$917.90 \$1,000.00	(\$6.205.50) (\$6.205.50) (\$182.610.00) (\$182.610.00) (\$3.354.472.72) (\$13.537.28) (\$64.571.42) (\$44.6.352.41)	\$513,000,00	\$155,000.00 1 \$155,000.00 1 \$155,000.00 1 \$1,681.000.00 833,3 \$831,210.67

Factoria	testicales News	Ola.	Ciris Dele	Original Investment Type <sup>1</sup>	Colored Investment Assessed	dia a la contra a sat	Total Cook Book <sup>2</sup>	Incomplete and Phase and	America	(Fee) <sup>4</sup> Shares	Ava. Price (f	Realized Loss) / (Write-off)	0-1-5	Wt Amount	1/4 Ch
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 1/16/200	9 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	Amount				Gain		Wt Snares
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 2/7/201 MO 2/8/201	3					\$8,025,555.03 \$72,684,793.30	14,523 131,530	\$552.61 \$552.61	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	7,298
1	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 3/26/201	9 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1.464.249.944.00	Redeemed, in full; warrants not outstanding		(\$807,103,48)					
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 4/21/201	0	\$1,224,038,000.00	\$0.00	\$1,404,240,044.00	Redeemed, in full, warrants not odistanding	\$1,224,558,000.00	1,224,558	\$1,000.00				
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL 7/7/201 PA 1/30/200	9 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 8/4/201 PA 9/21/201	1					\$11,750,000.00	11,750	\$1,000.00			\$458,000.00	186.311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			Ψ400,000.00	100,011
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 11/27/201 MN 3/5/201 MN 4/2/201	4					\$5,000,000.00 \$2,000,000.00 \$5,000,000.00	2,000,000	\$1.00 \$1.00 \$1.00				
12.44	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 4/2/201	4 8 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 12/23/200	9	950,250,660.50	φ0.00	\$44,047,100.70	redecined, at its, warrants not octobarrang	\$15,000,000.00 \$23,235,000.00	15,000	\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 7/14/201 MD 11/23/201	1					\$23,235,000.00	23,235	\$1,000.00			\$2,794,422.00	385,434
11.16	EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 12/5/200 CA 12/29/201	8 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546	\$1,000.00				
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 1/26/201 VA 1/9/200	1	\$24,000,000.00	\$0.00	\$20 FC0 CF2 C2	Sold, in full; warrants not outstanding	4000,000,000	300,000	4.1000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 10/18/201	3	\$24,000,000.00	\$0.00	\$28,586,653.60	Sold, in full; warrants not outstanding	\$3,900,000.00	3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 10/21/201 VA 1/6/201	4					\$20,100,000,00	(\$264,986,40)	\$1,104.11		\$2,092,611.00		
89	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 5/13/201	9 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23 307 404 08	Redeemed, in full; warrants not outstanding						\$115,000.00	384,041
03	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 2/19/201	4	\$17,545,666.55	φυ.συ	\$20,007,404.00	redecined, at its, warrants not octobarrang	\$17,949,000.00	17,949	\$1,000.00				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 6/11/201 PA 12/23/200	8 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding						\$871,000.00	514,693
	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 8/18/201 PA 12/7/201	1					\$7,500,000.00	7,500	\$1,000.00			\$51.113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 12/5/200	8 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding						401,110.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON ST. LOUIS	TX 9/27/201 TX 11/23/201	1					\$34,000,000.00	34,000	\$1,000.00			\$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 12/19/200 MO 11/7/201	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00				
	IENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 1/9/201	3					φωσ,000,000.00	33,000	ψ1,000.00			\$1,006,100.00	324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/200 PA 8/25/201	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205,56		\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
8,44,73	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 1/30/200 KS 8/11/201	9 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000,00	8.750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 12/19/200	8 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding						\$430,000.00	430
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/3/201 CA 8/8/201	2					\$481,387,50 \$17,505,000.00 \$8,725,367.25	550 20,000	\$875.25 \$875.25 \$875.25	(\$68.612.50) (\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/9/201 CA 8/10/201	2					\$8,725,367.25 \$420.995.25	9,969	\$875.25 \$875.25	(\$1,243,632.75) (\$60.004,75)		\$120,386.57 \$22,930.78	126
	EXCHANGE BANK	SANTA ROSA	CA 8/13/201	2					\$10,503,000.00	12,000	\$875.25	(\$1,497,000.00)		\$EE,000.70	
8,14,18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA 9/11/201 TN 1/30/200	9 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376.357.50)					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 11/6/200 TN 2/6/201	9	\$3,535,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN 2/7/201 TN 2/8/201	3					\$2,734,192.50	2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 3/26/201	3					\$144,202.50	(\$76,757.21)	\$942.50	(\$8,797.50)			
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/200 NC 9/18/201 NC 9/19/201	9 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY							\$2,664,750.00	2,805	\$950.00	(\$140,250.00)		\$638,460.90	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/20/201 NC 11/16/201	2					\$13,485,250.00	(\$161,500.00)	\$950.00	(\$709,750.00)		3638,460.90	700
14,15	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 5/22/200 MO 11/8/201	9 Subordinated Debentures w/ Exercised Warrants 2	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO 11/13/201 MO 1/11/201	2					\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8,14	FAM FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)					
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/19/201 TN 9/20/201	2					\$157,500.00	200	\$787.50	(\$42,500.00)		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/21/201 TN 11/16/201	2					\$13,421,362.50	(\$135 788 63)	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 1/9/200	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , , ,					
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9/9/200 PA 11/23/201	9					\$100,000,000.00	100,000	\$1,000.00			\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON HOUSTON	TX 3/6/200 TX 7/15/201	9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding	\$11,000,000,00	44.000	\$1,000.00			\$550.000.00	550
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION  FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 3/20/200	9 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding		11,000					550
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 6/24/201 KS 7/26/201	3					\$425,425.00	(\$25,000.00)	\$962.50	(\$16,575.00)		(\$2,835.00)	22
8,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/23/200 VA 1/9/201	9 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3.063.000.00	3.063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 12/31/201	3					\$5,689,000.00	5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 6/19/201	9 Preferred Stock w/ Warrants 2	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50) 30,000	\$739.89	(\$7,803,300.00)			
14 15	FARMERS CAPITAL BANK CORPORATION  FARMERS ENTERPRISES INC.	FRANKFORT GREAT BEND	KY 7/18/201		\$12,000,000,00	\$0.00	\$15 452 660 24	Sold in full: warrants not outstanding						\$75,000.00	223,992
14.10	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11/8/201	2	WTEASS.VWW.VV	wo.oo	W10.702.000.07	Cook, III WE, THEIRING IN CONTROL OF	\$96,290.00	100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND GREAT BEND	KS 11/9/201 KS 11/13/201 KS 1/11/201	2					\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
8.14.45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 1/11/201	9 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$830.173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)					
15 17	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 3/20/200 KS 7/21/201	1		wo.oo			\$700,000.00	700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 12/29/200 CO 3/9/201	9 Subordinated Debentures w/ Exercised Warrants 1	\$3,035,000.00	\$0.00		Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 6/26/200 TX 2/20/201	9 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00	21.042	\$897.00	(\$2.167.326.00)		\$994.613.40	1.052
	FC HOLDINGS, INC.	HOUSTON	TX 3/26/201	3					310.074.074.00	(\$188,746.74)	3097.00	(92,107,320,30)		5554.013.40	1,002
8,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY 9/22/201	8 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25		\$9,294,000.00	9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 12/19/200 IN 11/28/201	8 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879.424.60	974	\$902.90	(\$94.575.40)			
	FFW CORPORATION	WABASH	IN 11/30/201	2					\$5,701,813.50	6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
11,15,44	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 1/11/201 LA 5/29/200	9 Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)					
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE PITTSBURGH	LA 3/27/201 PA 12/12/200		\$7,000,000,00	\$0.00	\$10.634.864.33	Redeemed, in full: warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00			\$197,000.00	197,000
77			PA 11/30/201		27,007,007,00	20.00	210,034,004,33	Theorem at 1011, wallants the ventilations	\$7,000,000.00	7,000	\$1,000.00				101 321
7	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PHISBURGH												\$2,246,531.00	101,321
,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH PITTSBURGH EVANSVILLE	PA 5/6/201 IN 11/13/200	9 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding		<u> </u>					
,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 11/13/200 IN 7/19/201	3	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00 \$6.218.000.00	439 6.218	\$1,058.90		\$25,857.10 \$366.240.20	\$242 202 50	201
,17	FIDELITY BANCORP, INC. (PA) / WEBBANCO, INC. FIDELITY BANCORP, INC. (PA) / WEBBANCO, INC. FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	IN 11/13/200 IN 7/19/201 IN 7/22/201 IN 9/12/201	3 3 3 3		\$0.00			\$439,000.00 \$6,218,000.00	439 6,218 (\$70,490.97)	\$1,058.90 \$1,058.90		\$25,857.10 \$366.240.20	\$242,302.50	200
3,17	FIDELITY BANCORP, INC. (PA) LWESBANCO, INC. FIDELITY BANCORP, INC. (PA) LWESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	IN 11/13/200 IN 7/19/201 IN 7/22/201 IN 9/12/201	3 3 3 3	\$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,218,000.00 \$120,320.10	6,218	\$1.058.90 \$891.26	(\$14,679.90)		\$242,302.50	200
7.17	FIDELITY BANCORP, INC. (P.A.) WEBBANCO, INC. FIDELITY BANCORP INC. (P.A.) WEBBANCO, INC. FIDELITY FEDERAL BANCORP  FIDELITY FINANCIAL CORPORATION  FIDELITY FINANCIAL CORPORATION  FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA	IN 11/13/200 IN 7/19/201 IN 7/22/201 IN 9/12/201 IN 9/12/201 KS 12/19/200 KS 8/1/201 KS 8/2/201	3 3 3 3 8 Preferred Stock w/ Exercised Warrants 2 2 2		\$0.00			\$6,218,000.00 \$120,320.10 \$26,737.80	(\$70,490.97) 135 30	\$1,058.90 \$891.26 \$891.26	(\$3,262.20)	\$366,240.20	\$242,302.50	200
5,17	FIDELITY BANCORP, INC., IPA/ IVEBBANCO, INC. FIDELITY BANCORP, INC., IPA/ IVEBBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN 11/13/200 IN 7/19/201 IN 7/19/201 IN 7/22/201 IN 9/12/201 KS 12/19/200 KS 8/1/201 KS 8/2/201 KS 8/3/201 KS 8/3/201	3 3 3 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		\$0.00			\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66	(\$70,490.97) 135 30 335 3,591	\$1,058.90 \$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90) (\$390,485.34)	\$366,240.20	\$170,227.93	200
7	FIDELITY BANCORP, INC. IP.A. (WESBANCO, INC. FIDELITY BANCORP, INC. IP.A. (WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA	IN 11/13/200 IN 7/19/201 IN 7/22/201 IN 9/12/201 IN 9/12/201 KS 12/19/200 KS 8/1/201 KS 8/2/201	3 3 9 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		\$0.00			\$6,218,000.00 \$120,320.10 \$26,737.80 \$298.572.10	(\$70,490.97) 135 30 335 3,591 2,635	\$1,058.90 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90)	\$366,240.20		179 176 1,273

Footnote	Institution Name	City	State	Date Original Investment Type 1	Original Investment Amount Outstand	ina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares A	Ava. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 9/	11/2012 19/2008 Preferred Stock w/ Warrants	\$48.200.000.00	\$0.00	\$82 715 982 47	Sold, in full; warrants not outstanding		(\$323,366.95)			
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 7	/3/2012	¥ 15(25),11115	*****	\$22jajea2		\$43,408,920.00	(\$651,133.80) 48,200	\$900.60 (\$4,791,080.0	10)	\$31.429.313.38 2.693.747
11	EIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP	ATLANTA CINCINNATI CINCINNATI	GA 5/3 OH 12/3	28/2015 31/2008 Preferred Stock w/ Warrants //2/2011	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding					\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP	CINCINNATI	OH 2	/2/2011 16/2011					\$3,408,000,000.00	136,320	\$25,000.00		\$280.025.936.00 43.617.747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS INC.	WARSAW	NY 12/2	23/2008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12 505 000 00	2 501	\$5,000,00		<del>*************************************</del>
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/3	23/2011 30/2011					\$25,010,000.00		\$5,000.00		
8.14.45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN		11/2011 13/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$5.914.597.33	Redeemed, in full; warrants not outstanding					\$2,079,962.50 378,175
	FINANCIAL SECURITY CORPORATION	BASIN WINGER	WY 7/2	21/2011 31/2009 Subordinated Debentures w/ Exercised Warrants	\$3.742.000.00	\$0.00	\$4.487.322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
	FINANCIAL SERVICES OF WINGER. INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 9	/1/2011		50.00			\$3,742,000.00	3,742,000	\$1.00		\$112,000.00 112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 5/3 MN 12/	22/2009 Preferred Stock w/ Exercised Warrants 10/2012	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.21 (\$78,276.1 \$898.21 (\$41,530.1	51)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS		11/2012 11/2013					\$366,469.68	(\$10.571.93)	\$898.21 (\$41,530.)	32)	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 3/2	26/2013						(\$14,428.07)			
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		26/2009 Preferred Stock w/ Exercised Warrants 20/2012	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422	\$700.10 (\$1,026,257.)	30)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/	11/2013						(\$23,957.42) (\$1,042.58)			
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/2	24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(01,072,00)			
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 12/	21/2011 11/2012					\$15,000,000.00 \$35,000,000.00	15,000,000 35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 3/	13/2009 Preferred Stock 13/2010	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00	17,000	\$1.000.00		
45	FIRST BANCORP (NC)	TROY	NC 1	/9/2009 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding					
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 9	V1/2011 23/2011					\$65,000,000.00	65,000	\$1,000.00		\$924,462.00 616,308
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/	16/2009 Preferred Stock w/ Warrants 16/2013	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding	\$81,000,000.00	12.000.000	\$6.75 (\$64.711.540.)	12)	
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN SAN JUAN	PR 9/	16/2013 13/2013 15/2014					\$8,514,153.00	1,261,356 (\$74,611.09) 4,388,888	\$6.75 (\$6,802,024. \$5.03 (\$31,229,144.	20)	
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN SAN JUAN PARIS	PR 3	/6/2015					\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888 (\$85,000.00) 5,000,000	\$5.03 (\$31,229,144.) \$5.94 (\$31,004,790.	15)	
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 2/3	20/2009 Preferred Stock w/ Exercised Warrants 18/2012	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding		3,675	\$1,000.00		
	FIRST BANCTRUST CORPORATION	PARIS	IL 10/2	24/2012					\$3,675,000.00 \$3,675,000.00		\$1,000.00		\$368,000.00 368
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2	1/6/2009 Preferred Stock w/ Exercised Warrants 21/2011	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY	IL 1/	16/2009 Preferred Stock w/ Exercised Warrants V8/2011	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC.	CLAYTON	MO 12/3	31/2008 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding		10,000			900 S00
	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8	/8/2013 /9/2013					\$105,000.00 \$12,171,950.00	300 34,777	\$350.00 (\$195,000.0 \$350.00 (\$22,605,050.0	10)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 8/ MO 9/	12/2013					\$87,028,900.00	(\$993.058.50)	\$350.00 (\$161,625,100.0	10)	\$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/2	24/2013					\$3,209,702.21	5,819	\$551.59 (\$2,609,297.	9)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		25/2013 29/2013					\$3,226,801.50	(\$64,365.04)	\$551.59 (\$2,623,198.)	50)	
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL 3	V6/2009 Preferred Stock w/ Warrants 25/2011	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00	100,000	\$1,000,00		
	FIRST BUSEY CORPORATION	URBANA	IL 11/2	23/2011					3100,000,000,00	100,000	31,002.00		\$63,677.00 573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 4/2	10/2009 Preferred Stock w/ Warrants 11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 12/	19/2012 20/2012					\$1,373,084.00 \$2,510,399.84	1,500 2,743	\$915.39 (\$126,916. \$915.20 (\$232,600.	10)	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 44	44/0040					32.010.388.04	(\$33,333.33)	35 13.20 (3232.000.	0)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/	11/2013 19/2008 Preferred Stock w/ Warrants 14/2011	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA 8/2	24/2011 V3/2009 Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00	\$14 OEC 712 44	Sold, in full: warrants not outstanding					\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.  FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 6/	19/2012	310,330,000,00	30.00	311,550,712,44	Suc. III lui. Wallants not obtaining	\$10,082,565.38	(\$151,238.48) 10,958	\$920.11 (\$875,434.	(2)	
	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS		13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					\$266,041.78 417,648
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA 12/2	22/2009	\$2,836,000.00				\$5.036.000.00	5.036	\$1.000.00		\$110.000.00 110
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	OH 1/2	24/2010 23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					\$110,000.00
	FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 9	/3/2012 /5/2012					\$21,004,704.00	(\$315,070.56) 23,184	\$906.00 (\$2,179,296.	10)	\$563,174.00 469,312
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH 3/3	20/2009 Preferred Stock w/ Exercised Warrants 22/2011	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4.500.000.00	4,500	\$1.000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC	BLUEFIELD BLUEFIELD	VA 11/2	21/2008 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding					WEEK-MOOK-MOV ARW
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD WICHITA	VA 7	/8/2009 22/2011					\$41,500,000.00	41,500	\$1,000.00		\$30,600.00 88,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOURTY BANCSHARES, INC.	WICHITA WICHITA	KS 5/1	22/2011 15/2009 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14.800.000.00	14 800	\$1,000,00		\$740,000,00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 12/2	23/2008 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding		111111			W/ TV,000.00 /40
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC 11/2	31/2011 21/2008 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48	10,685	\$725.72 (\$2,930,732.)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 8/2	29/2012 /1/2012					\$11,155,120.50	(\$167,326.81) 11,350	\$982.83 (\$194,879.	50)	\$297,500,00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 12/	11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 8	/8/2012 /9/2012									\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL 8/	10/2012 19/2012					\$326,250.00	500	\$652.50 (\$173.750.)	10)	\$440,082.72 672 \$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/2	20/2012					\$3,051,090.00	4,676	\$652.50 (\$1,624,910.	10)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 9/2	21/2012 16/2012					\$10,977,660.00	(\$143,550.00)	\$652.50 (\$5,846,340.)	(0)	
	IFIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH 12	/5/2008 Preferred Stock w/ Warrants 19/2012	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	\$35,618,420,00	(\$534 276 30) 37 000	\$962.66 (\$1.381.580)	10)	
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 3/	11/2015					g.s.v.010,42U.UU	37,000	(a1,381,580.)	~	\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL 9/	11/2009 Subordinated Debentures w/ Exercised Warrants 17/2010	\$7,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000	\$1.00		\$375,000.00 375,000
	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE 2	/6/2009 Preferred Stock w/ Exercised Warrants 15/2012	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00		\$250,000.00 250
	FIRST EDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3	/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					2500.000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR 5	i/3/2011 23/2008 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00	16,500	\$363.64 (\$10,500,000.	10)	
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 2/2	24/2010 V8/2010		-			\$80,000,000.00	80,000	\$1,000.00		\$2.966.288.32 465.117
12,16		LOUNCHNINA II			\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding					
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	NO D/	12/2009 Subordinated Debentures w/ Exercised Warrants					\$3,756,000.00	3 756 000	\$1.00		\$113,000.00 113,000
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	IKS   9/2	22/2011		\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding					
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	CHARLESTON CHARLESTON	SC 12 SC 4	22/2011 //5/2008 Preferred Stock w/ Warrants //3/2012	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25) 65,000	\$873.51 (\$8,221,850.	10)	\$1,400,000,00
15,17,44	FIRST FIRANCIAL BANCORP  FIRST FIRANCIAL BANCSHARES, INC.	LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN	SC 50 SC 50 KY 1	22/2011  3/5/2008 Preferred Stock w/ Warrants  3/2012  22/2013  8/2009 Preferred Stock w/ Warrants		\$0.00		Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25) 65,000		00)	\$1,400,000.00 241,696
15,17,44	FIRST FIRANCIAL BANCORP  FIRST FIRANCIAL BANCSHARES, INC.	LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN	SC 50 SC 50 KY 1	22/2011  3/5/2008 Preferred Stock w/ Warrants  3/2012  22/2013  8/2009 Preferred Stock w/ Warrants	\$65,000,000.00					(\$851,672.25) 65,000 20,000 (\$108,422.00)	\$873.51 (\$8,221,850.0 \$542.11 (\$9,157,800.0	00)	
15,17,44	FIRST FINANCIAL BANCORP  FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL FULDINGS INC. FIRST FINANCIAL FULDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	KS   9/2   SC   12   SC   4   SC   5/2   KY   1   KY   4/2   KY   5/2   KY   7	222011   Special Stock w/ Warrants   Special Stock w/ Warr	\$65,000,000.00 \$20,000,000.00		\$12,336,278.00	Sold, in full; warrants not outstanding	\$56,778,150.00	20,000		00)	\$1.400.000.00 241.696. \$2.500.00 215,983
15,17,44	FIRST FIRANCIAL BANCORP  FIRST FIRANCIAL BANCSHARES, INC.  FIRST FIRANCIAL BANCSHARES, INC.  FIRST FIRANCIAL BANCSHARES, INC.  FIRST FIRANCIAL HOUNGS INC.  FIRST FIRANCIAL HOUNGS INC.  FIRST FIRANCIAL HOUNGS INC.  FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC.  FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC.  FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC.  FIRST FIRED SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC.  FIRST FIRED DOM BANCSHARES, INC.  FIRST FIRED DOM BANCSHARES, INC.	LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEJEANON LEBANON	KS 9/   SC 12   SC 4   SC 5/   KY 1   KY 4/   KY 5/   KY 7   TN 12/   TN 11/	222011   Spelemed Stock w/ Warrants   Spelemed Stock w/ Exercised Warrants   Spelemed Stock w/ Ex	\$65,000,000.00		\$12,336,278.00		\$56,778,150.00	(\$108,422.00) 8,700		00)	
15,17,44	FIRST FIRANCIAL BANCORPE  FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	KS   90   50   12   50	222001   1550003   Preferred Stock w/ Warrants   1550003   Preferred Stock w/ Warrants   1500003	\$65,000,000.00 \$20,000,000.00		\$12,336,278.00 \$9.522,346.17	Sold, in full; warrants not outstanding	\$56,778,150.00 \$10,842,200.00	(\$108,422.00)	\$542.11 (\$9,157,800.)	00)	\$2,500.00 215,983

Feetente	Institution Name	Clar	Ctata	Date	Original Investment Type 1 Original In	vestment Amount Outstandi	lina Investment Tol	tel Cook Book 2	A	(Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>	Ma American
Footnote	Institution name FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	10/31/2012		ivestment Amount Outstandi	ling investment I of	tai Cash Back Investment Status	\$6,864,647.71	7 541 \$910 31	(\$676,352.29)	\$362,118.92 379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	1/11/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding		(\$68,910.46)		
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA TNI	9/22/2011	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1	,037,467,405.56 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.00 103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010	Prevened Stock W Wallants	3000,340,000.00	30.00 31	,037,407,403.30 Redefiled, in full, wallants not odistanding	\$866,540,000.00	866,540 \$1,000.00		
8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT		3/9/2011 8/28/2009		\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding				\$79,700,000.00 14,842,321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012					\$2,336,675.00	3,223 \$725.00 (\$23,366.75)	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION	DETROIT DORAVILLE	MI	3/26/2013		\$6,398,000,00	\$0.00	\$4.118.886.85 Sold. in full: warrants not outstanding		(\$26,633.25)		
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00 320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHEIELD	GA	9/12/2013	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding		(\$25,000.00)		
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT	4/7/2010		\$30,000,000.00			\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009 9/29/2010	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000 \$1,000.00		
8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC		8/30/2013	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding				\$4,089,510.61 513,113
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI	5/27/2009	Preferred Stock w/ Warrants	\$33,900,000.00		\$40,834,859.35 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011					\$33,900,000.00	35,595 \$1,000.00	\$1,695,000	0.00
8,14,44	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding	\$4,797,000,00	4.797 \$1.000.00		\$240,000,00 240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	2/20/2009 9/22/2011	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000 \$1,000.00		
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011					\$110,000,000.00	110,000 \$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$	\$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00		
8 14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL	12/21/2011		\$13,900,000,00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding				\$900,000.00 1,305,230
8 14 44	FIRST NATIONAL CORPORATION FIRST NRC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS		8/29/2012		\$17.836.000.00	\$0.00	\$21 033 989 56 Redeemed in full: warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.69 695
36.14.44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011			W07.000		\$17,836,000.00	17,836 \$1,000.00		\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	11/21/2008 5/27/2009	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding	\$184,011,000.00	184,011 \$1,000.00		
44	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009	Destruct Otest of Wessells	\$17,390,000,00	\$0.00	\$19.943.580.33 Redeemed, in full: warrants not outstanding				\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	30.00	\$19,943,580,33 Redeemed, in full: warrants not outstanding	\$17,390,000.00	17,390 \$1,000.00		
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding				\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP. INC.	CHULA VISTA CHULA VISTA	CA	12/15/2010					\$19,300,000.00	19,300 \$1,000.00		\$1.003.227.00 280.795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership				\$1.003,227.00 280,795
8,14,18	IFIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)	
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN MAI VERN	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$4,596,000.00			\$6 682 192 50	7 575 \$882 14	(\$892.807.50)	\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013					\$1,410,831.60	1,600 \$881.77	(\$189,168.40)	\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding		(\$80,930.24)		
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013					\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	4/9/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding		(\$104,313,34)		
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	9/15/2011		\$2,417,000.00			\$5,017,000.00	5,017 \$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA		1/9/2009 4/11/2013		\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding	\$14,912,862,00	9.941.908 \$1.50	(\$18.087.138.00)	
79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding				
11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	2/20/2013 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON		9/28/2011					\$13,125,000.00 \$36.875,000.00	13,125,000 \$1.00 36,875,000 \$1.00		\$2.500.000.00 2.500.000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding				
8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	6/16/2010 3/6/2009 3/26/2013	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding	\$10,900,000.00	10,900 \$1,000.00		\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/26/2013					\$315,007.00 \$2,835,063,00	350 \$900.02 3.150 \$900.02	(\$34,993.00) /\$314.937.00)	\$206.048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	3/27/2013 3/28/2013					\$2,835,063,00 \$1,800,040.00	(\$49.501.10) 2,000 \$900.02	(\$314,937.00) (\$199,960.00)	\$45,788.48 50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding		(\$0.0,000.00)		
14.15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX	9/15/2011		\$17.969.000.00		\$15.304.180.50 Sold, in full: warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00		\$677,000.00 677
14.19	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013		017.000.000.00	wu.uu	PINAPET, TORAN SAME BILLIANS AND	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19 898,000
8,11,14	FIRST ULB CORP.	OAKLAND	CA		Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding		(\$137,500.56)		
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$40.183.721.33 Sold. in full: warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00		\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/3/2014					\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01	\$15,678 \$44,622	
	FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015					\$22,200,000.00	(\$300,603.00)	\$44,022	
8.11.14.36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD	5/27/2015	Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$6.662,770.42 Redeemed, in full: warrants not outstanding				\$117,162.42 326,323
8 14 18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL	9/29/2010		\$8.559.000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$245,000.00 245
0,14,10	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	12/11/2009	Prevened Stock W/ Warrants	\$11,881,000.00	\$0.00	521,142,514.00 Sold, illiuli, waltants not outstanding				
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER		8/9/2012					\$6,138,000.00 \$62,000.00	7,920 \$775.00 80 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 380 \$39,370,32 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9/11/2012					\$10,994,240.00	(\$62,000.00) 12,440 \$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6/24/2013 7/26/2013	Desferred Charles (Warrants	800 000 000 °°	***	CONTACT FOR OF Cold in Advances	\$10,004,240.00	(\$109,942.41)	(91,443,700.00)	
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33.000 \$941.01	(\$1.946.670.00)	
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	MI	7/18/2012	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding				\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009		\$120,000,000.00	φ0.00	7101010, 104.44 Treaderned, in rail, waitanto nex edistanding	\$125,000,000.00	125,000 \$1,000.00		
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	MI	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277.861.053.94 Sold, in full: warrants not outstanding				\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013					\$1,439,258.50 \$228.401.847.00	1,579 \$911.50 250.578 \$911.50	(\$139,741.50) (\$22,176,153.00)	
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013					\$13,216,750.00	14,500 \$911.50 (\$2,430,578.56)	(\$1,283,250.00)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013 6/12/2013						(92,400,070.00)		\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	7/24/2009 8/14/2013	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)	
8,14,44	FLORIDA BUNINGS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$9.495.000.00	9.495 \$1.000.00	(4.2,),000.00)	\$475,000,00 475
12.16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	9/22/2011	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166,66 Redeemed, in full: warrants not outstanding		5,100 \$1,000.00		\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS  LAKE SUCCESS		10/28/2009					\$70,000,000.00	70,000 \$1,000.00		\$900,000.00 375,806
8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
8.11.14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	IL		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291,67 Redeemed, in full: warrants not outstanding				
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ	4/20/2012	Preferred Stock w/ Exercised Warrants						(\$1,300,000.00)	
8,14,45	EORT INE EINANCIAL CORPORATION	ADMOLD				\$3.100.000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding				

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	andina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realize	ted Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO FL	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible	\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 155
8 11 14	FPB BANCORP, INC.  FPR FINANCIAL CORP	PORT ST. LUCIE HAMMOND	FL I A	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3.240.000.00	\$0.00	\$3.623.721.50	Redeemed, in full: warrants not outstanding			(\$5,800,000.00)		
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	12/16/2009 6/16/2010					\$1,000,000.00 \$2,240,000.00	1,000 \$1,000.00 2,240 \$1,000.00			\$162,000.00 162
8.14	FRANKLIN BANCORP. INC.	WASHINGTON WASHINGTON	MO	5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding					
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012 11/13/2012					\$594,550.00 \$2,629,302.50	940 \$632.50 4.157 \$632.50	(\$345,450.00) (\$1,527,697,50)		\$126,798.62 188 \$45,188.88 67
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO	1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$4.363.022.95	Sold, in full: warrants not outstanding		(\$25,000.00)			
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT		4/11/2014 4/14/2014	¥31223,33332	40.00	¥ 1,1000,102		\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01		\$18,228.00 \$1,302.00	\$84,514.33 100,000 \$42,257.17 50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014					\$200,000.00	(\$25,000,00)		\$1,302.00	\$42,237.17 30,000
	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA	6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,000
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009 Preferred Stock w/ Exercised Warrants 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000,00			\$98.000.00 98
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3,000,000.00	\$0.00	\$3,408,191,65	Redeemed, in full; warrants not outstanding	\$1.600.000.00	1,600,000 \$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN LANCASTER	TX	10/6/2010	\$376,500,000.00	\$0.00	\$416,635,625.00		\$1,400,000.00	1,400,000 \$1.00			\$150,000.00 150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008 Preferred Stock w/ Warrants 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	GA GA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$10,800,000.00 5,509,756
	GATEWAY BANCSHARES INC	RINGGOLD	GA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	2/16/2011	\$4,500,000.00	\$0.00			\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,5/6,45/.50	Sold, in full: warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)		\$45,312.50 225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012 10/31/2012					\$26,393.77 \$4,494,221.94	29 \$910.13 4.938 \$910.13	(\$2,606.23)		\$214.595.28 248
	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN	10/31/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$52.050.50	Exited bankruptcy/Receivership	1071,222 1.09	(\$25,000.00)			240
0,17,91,97	SOLD CANYON BANK GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON GOLD CANYON NEW YORK	AZ	4/5/2013							(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009 7/22/2009	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10.000.000 \$1.000.00			
8 127	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY AZ	7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2 568 000 00	\$0.00	\$1 493 750 00	Sold, in full; warrants not outstanding					\$1,100,000,000.00 12,205,045
8.14.44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE SCOTTSDALE TULSA	AZ	9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		
	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	\$2,443,320.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00			\$122,000.00 122,000
18	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO SC	5/29/2009 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009	\$6,319,000,00	\$0.00	\$17,020,517.00	redeemed, ar ida, warranto not catalandarig		15.319 \$1.000.00			
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	MN	9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00				\$450,000.00 450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/11/2014 4/14/2014					\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN MO	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72 274 410 56	Redeemed, in full; warrants not outstanding		(\$100.212.00)			
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011	\$55,555,555	\$0.00	\$1E,E14,415.00	redecined, in fail, warranto not catalanting	\$58,000,000.00	58,000 \$1,000.00			\$6,436,364.00 909,091
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	TN	9/21/2011 12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					\$6,436,364.00 909,091
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	TN IA	9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	11/14/2012 1/23/2013					\$800,000.00	800 \$1,000.00 800 \$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES. INC.	CLIVE GREEN CITY	140	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651.000.00	\$0.00	\$733.037.33	Redeemed, in full: warrants not outstanding	\$800,000.00	800 \$1,000.00			\$120,000.00 120
0.11.14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC. GREEN BANCSHARES INCORPORATED	GREEN CITY GREER	MO	7/14/2010 Preferred Stock w/ Exercised Warrants 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13.693.111.07	Redeemed, in full: warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00 33
	GREER BANCSHARES INCORPORATED	GREER GREER GREER	SC	3/19/2014	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	6/11/2014 7/23/2014					\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4.863 \$1,000.00			\$500,000.00 500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC	OZARK OZARK	MO MO	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible			(\$825,000.00)		
8,14,45	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$5 000 000 00	6,920 \$1,000.00	(\$020,000.00)		\$245,000,00 246
9.15.36	GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/15/2011 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00				\$346,000.00 346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD		7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	6/13/2012 4/26/2013					\$5,000,000.00 \$96,750.00	5,000 \$1,000.00 100 \$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013					\$11,513,250.00	11,900 \$967.50	(\$386.750.00)		\$2,003,250.00 459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD DESTIN	MO	5/31/2013	4					(\$116,100.00)			92,003,230.00 438,438
	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009 Preferred Stock w/ Exercised Warrants 10/19/2012	\$7,500,000.00	\$0.00		Exited bankruptcy/Receivership			(\$7,500,000.00)		
8.14.45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7,500,000.00	\$0.00	\$8,751,541.63		\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants 4/13/2011	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00			\$350,000.00 35
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA	4/14/2014 Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	2.089.022 \$1.57	(\$77.067.235.46)		
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding	33,2/9,/64.54	2.009.022 \$1.57	(\$77.067,235.46)		
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00			\$21,000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	12/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12.000.000.00	12.000 \$1.000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/15/2013 6/12/2013					\$18,255,000.00	18,255 \$1,000.00			\$540,000.00 287,134
131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding	0/00 000	40.00	1840 200 000		g040,000.00 267,134
8.17	HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	IN	4/11/2016 9/11/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE	IN IA	7/17/2012 12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE		9/28/2011 9/28/2011		20			\$81,698,000.00	81,698 \$1,000.00			\$1,800,000.00 609,687
8.17.45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284,46	Redeemed, in full; warrants not outstanding	*******	200			Ç1,000,000.00 008,007
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	3/16/2011 8/11/2011					\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			\$303,000.00 303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE OLYMPIA	CA	6/10/2013 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,052,222,22	Redeemed, in full; warrants not outstanding					\$140.000.00 462.963
,10	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA OLYMPIA	WA	17/21/2008 Preferred Stock W/ Warrants 12/22/2010 8/17/2011	g24,000,000.00	\$0.00	920,853,333.33	necession, arrive, warranto not outstanding	\$24,000,000.00	24,000 \$1,000.00			\$450,000.00 138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00 138,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	7/17/2013 8/7/2013					\$21,000,000.00	21,000 \$1,000.00			\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP	SIOUX FALLS SIOUX FALLS	SD	11/21/2008 Preferred Stock w/ Warrants 6/3/2009	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25.000.000.00	25.000 \$1.000.00	_		
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009					,300,000.00	22,200 \$1,000.00			\$650,000.00 302,419

Control   Cont	Footpoto	Institution Namo	City	State Date	Original Investment Type <sup>1</sup>	nal Investment Amount Quistandi	ng Investment	Total Cash Bask <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized	Local / Office offi	Gain <sup>5</sup>	W/ Amount W/ Shares
Control   Cont	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 5/8/2009	9 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding	Amount	Tree) Shales Avu. File Medizeu	LOSSI7 (WITTE-OII)	Galli	We Allouit We Shares
Section   Sect		HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009 NJ 9/22/2011	1	\$2,359,000.00				\$5 450 000 00	5 450 \$1 000 00			\$155,000,00 155
	8.111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					¥110,10010
	8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 10/24/2014 NJ 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4 467 049 67	Redeemed in full: warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
Marche   M		HILLTOP COMMUNITY BANCORP. INC.	SUMMIT	NJ 4/21/2010	0					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
Company			ROCHESTER	MN 2/7/2013	3	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2.561.325.00				
March   Marc		HMN FINANCIAL, INC.	ROCHESTER	MN 2/8/2013	3					\$16,197,675.00	22,450 \$721.50	(\$6,252,325.00)		
March   Marc		HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 3/26/2013 MN 5/26/2013	5						(\$187,590.00)			\$1,843,194.00 277,778
Column		HMN FINANCIAL, INC.	ROCHESTER	MN 5/28/2015										\$3,686,388.00 555,555
March   Marc			CONWAY	AR 1/16/2009		\$50,000,000.00	\$0.00	\$57,480,555,56	Redeemed, in full; warrants not outstanding	\$50,000,000,00	50,000 \$1,000,00			
Control   Cont		HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011	1					4001000100000	33,000 7,1000.00			\$1,300,000.00 158,472
Company	В	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 2/20/2009 AL 8/28/2013	9 Preterred Stock w/ Exercised Warrants 3	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000,00	3,250 \$1,000.00			\$163,000.00 163
Company	8.14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					
Company											1 255 \$942 90			\$70.095.00 95
Company		HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/2013	3					4.11.00100000	(\$17,915.11)	10		¥
Commonwealth   Comm	R 17	HOMETOWN BANCSHARES, INC.	ROANOKE	VA 9/18/2005	9 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11 111 011 94	Sold in full warrants not outstanding		(\$7,084.89)			
A		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 10/31/2012	2					\$9,185,000.00	10,000 \$918.50	(\$815,000.00)		\$315,461.52 374
Column	11	HOPFED BANCORP				\$18.400.000.00	\$0.00	\$22.354.145.89	Redeemed, in full: warrants not outstanding		(\$91,850.00)			
Marked   M		HOPFED BANCORP	HOPKINSVILLE	KY 12/19/2012	2					\$18,400,000.00	18,400 \$1,000.00			
Margin   M	11,45	HORIZON BANCORP	MICHIGAN CITY	IN 12/19/2008	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					\$256,257.00 253,666
Margin   M		HORIZON BANCORP	MICHIGAN CITY	IN 11/10/2010	0					\$6,250,000.00	6,250 \$1,000.00			
Company   Comp			MICHIGAN CITY	IN 8/25/2011	1					\$18,750,000.00	18,750 \$1,000.00			\$1,750,551.00 212,188
Propose	8.14.44	HOWARD BANCORP, INC.	FLUCOTT CITY	MD 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					
Propose	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 5/1/2009	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	00.000,888,64	5,963 \$1,000.00			\$299,000.00 299
Company   Comp		HPK FINANCIAL CORPORATION	CHICAGO	II 11/13/2009	9	\$5,000,000.00				\$9,000,000,00	9,000 \$1,000,00			\$344,000,00
March   Marc	11	HUNTINGTON BANCSHARES	COLUMBUS	OH 11/14/2008	8 Preferred Stock w/ Warrants	\$1,398,071,000,00	\$0.00	\$1,594,356,808,56	Redeemed, in full; warrants not outstanding					φο-14,000.00 344
Marie   Mari		HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010	0				-	\$1,398,071,000.00	1,398,071 \$1,000.00			\$49.100.000.00 23.562.994
Company	8,14	HYPERION BANK	PHILADELPHIA	PA 2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					¥ 101 100 100 000 000 000 000 000 000 00
Marche   M		HYPERION BANK	PHILADELPHIA	PA 12/20/2012	2					\$1,008,800.00		(\$543,200.00)		\$25,700.00 78
1968   1968		HYPERION BANK	PHILADELPHIA	PA 3/26/2013	3									
Marche   Control of	8,17	A BANCORP, INC / INDUS AMERICAN BANK A BANCORP, INC / INDUS AMERICAN BANK		NJ 9/18/2009 N I 3/14/2014	9 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2 717 674 70	2 770 \$981 11	(\$52 325 30)		
Company   Comp		A BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/2014	4					\$3,145,438.66	3,206 \$981.11	(\$60,561.34)		\$186,513.52 179
Second Content						\$4.205.000.00	\$0.00	\$4 C22 24C 22	Redeemed in full: warrants not outstanding		(\$58,631.13)			
Color   Colo		BC BANCORP, INC.	CHICAGO	IL 9/10/2010	0					\$4,205,000.00	4,205,000 \$1.00			
Marchane Conference (1985) (19	12,16	BERIABANK CORPORATION BERIABANK CORPORATION	LAFAYETTE	LA 12/5/2008	8 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000,00	90,000 \$1,000,00			
Market   M		BERIABANK CORPORATION	LAFAYETTE	LA 5/20/2009	9					\$50,000,000.00	50,000 \$1,000.00			\$1,200,000.00 138,490
1. 1	8,14	BT BANCORP, INC. BT BANCORP INC	IRVING	TX 3/27/2009	9 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2 205 000 00	2 295 \$1 000 00			\$115,000,00 115
1 Processor 1 Proc	8,10,11	BW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/2009	9 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding					\$110,000.00
- Service - Serv						\$6,000,000,00	\$0.00	\$7 494 458 33	Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			
Marie   Mari		CB FINANCIAL	ONTARIO	CA 11/1/2012	2					\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
Mode	8,108	DAHO BANCORP DAHO BANCORP	BOISE	ID 1/16/2009	9 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership			(\$6 900 000 00)		
Marche 1	8,14,18,44	LLINOIS STATE BANCORP, INC.	CHICAGO	IL 5/22/2009	9 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding			(00)00000000000000000000000000000000000		
Member   M		LLINOIS STATE BANCORP, INC.	CHICAGO							\$10 272 000 00	10 272 \$1 000 00			\$406,000,00 406
Methods   Meth	8	NDEPENDENCE BANK	EAST GREENWICH	RI 1/9/2009	9 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding					
Methods   Meth	11	NDEPENDENCE BANK NDEPENDENT BANK CORP.	ROCKLAND	RI 10/16/2013 MA 1/9/2009	3 9 Preferred Stock w/ Warrants	\$78.158.000.00	\$0.00	\$81,476,093,61	Redeemed, in full: warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00			\$53,000.00 53
Marche   M		NDEPENDENT BANK CORP.	ROCKLAND	MA 4/22/2009	9					\$78,158,000,00	78,158 \$1,000.00			
	29	NDEPENDENT BANK CORPORATION	IONIA			\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					\$2,200,000.00 481,664
MANUAL PROPERTY   MANUAL PRO	22 22 22 27	NDEPENDENT BANK CORPORATION	IONIA	MI 8/30/2013	3		60.00			\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00	
OFFICE AME CONTROLLED   OFFI		NDIANA BANK CORP.	DANA	IN 4/9/2013	3							(\$1,312,000,00)		
OFFICE AME CONTROLLED   OFFI	11	NDIANA COMMUNITY BANCORP	COLUMBUS			\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$34 500 000 00	24 500 \$1 000 00			\$1 900 000 00 199 707
NTHEROMAND   1   1   1   1   1   1   1   1   1	22,52,97	NTEGRA BANK CORPORATION	EVANSVILLE	IN 9/12/2013	9 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible	\$21,500,000.00	21,500 \$1,000.00			\$1,800,000.00
Company   Comp	445	NTEGRA BANK CORPORATION	EVANSVILLE	IN 7/29/2011	1 Dept. and Charle of Wasserts	\$27.000.000.00	60.00	\$22 OFF F40 22	Dedecated in 6.8			(\$83,586,000.00)		
MESON/LINE ADDRESS OF CONTROLLED   10   10   10   10   10   10   10   1		NTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 11/20/2013	3 Preierred Stock W VVariants	\$27,000,000.00	30.00	333,955,519,23	Redeemed, in full; warrants not oblistanding	\$27,000,000.00	27,000 \$1,000.00			
MTERNATONA, MACRISHES (OPPICATION)		NTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT LAREDO	ID 10/31/201a	4	\$216,000,000,00	\$0.00	\$261 538 640 80	Redeemed in full: warrants not outstanding					\$10,635.00 65,323
HTREANTONAL BANG-LAMES CORPORATION		NTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 7/11/2012	2	92.10,000,000.00	90.00	ψ <u>ε</u> υτ,υσυ,υ <del>4</del> σ.89						
AFFEANT TOWN DESCRIPTION   TOWN   T		NTERNATIONAL BANCSHARES CORPORATION NTERNATIONAL BANCSHARES CORPORATION			2									
INTERVEST PANG-INVEST CONFORMATION		NTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 6/11/2013	3					\$101,000,000.00	101,000 ψ1,000.00			\$4,018,511.00 1,326,238
NEW YORK		NTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 12/23/2008	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Soid, in full; warrants not outstanding	\$24,250.000 nn	25,000 \$970.00	(\$750.000 00)		
197   SWESTINS FINANCIAL CORPIDATION OF PETTIS COMPTY NO.		NTERVEST BANCSHARES CORPORATION	NEW YORK	NY 7/26/2013	3									
PARTICIPAT   PAR	15,71,97	NIERVES I BANUSHARES CORPORATION  NVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO 5/8/2014	9 Subordinated Debentures w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$174,324 60	Currently Not Collectible					\$2,892,066.00 691,882
PARTICIPAT   PAR		NVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 10/19/2012	2							(\$4,000,000.00)		
PMORGAN CHASE & CO	11	IPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 10/28/2008 NY 6/17/2009	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000,00	2 500 000 \$10 000 00			
KATHONI BAWKSHARES CORP.   CLEVELAND OH 11/4/2009   Profess Stock will warrants at 2,550,000,000.00.0   50.00   52,667,222,222.22   Resterned, in full warrants not outstanding   \$10,448,000.00.0   550,000.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.00.0   550,000.0		JPMORGAN CHASE & CO.	NEW YORK											\$936,063,469.11 88,401,697
KEYCORP				ME 8/18/2011	1 Preferred Stock W Exercised Warrants		-			\$10,449,000.00	10,449 \$1,000.00			\$522,000.00 522
KEYCORP   CLEVELAND OH   470/2011   STRESSVILLE BANCORP, INC.   KIRKSVILLE BANCORP, INC.   Saltanoon   Saltan	11	KEYCORP	CLEVELAND	OH 11/14/2008	8 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding					
RIRKSYILLE BANCORP, INC.   RIRKSYILLE BANCORP,		(EYCORP	CLEVELAND	OH 4/20/201	1					az.500.000.000.00	25,000 \$100,000,00			\$70,000,000.00 35,244,361
KS BANCORP, INC   SMITHFIELD   NC   67/12009   Preferred Stock w Exercised Warrants   \$4,000,000,000   \$0.00   \$4,137,338.64   \$306, in luft warrants not outstanding   \$1,000,000   \$1,0	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO 3/20/2009	9 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000,00	470 \$1,000,00			
KS BANCORP, INC.  SMITHFIELD NC 1110/2012	8,14	KS BANCORP, INC	SMITHFIELD	NC 8/21/2009	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding					
LAFAYETTE BANCORP, INC.   OXFORD MS 1229/2009   \$2,453,000,00   \$4,451,000,00   \$4,451,000,00   \$100,000,00   \$1		KS BANCORP, INC.	SMITHEIELD	NC 11/30/2012	2					\$3,308,000.00		(\$692,000.00)		\$140,400.00 200
LAFAYETTE BANCORP, INC.   OXFORD MS 1229/2009   \$2,453,000,00   \$4,451,000,00   \$4,451,000,00   \$100,000,00   \$1	8,11,14,18,36	AFAYETTE BANCORP, INC.	OXFORD	MS 2/20/2009	9 Preferred Stock w/ Exercised Warrants		\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		1920,000.001			
LAKE LAND BANCOEP, INC.   OAK RIGGE   NJ 28/2002   Preferred Stock w/ Warrants   \$59,00,000,000   \$0,00   \$68,260,833.33   Redeemed, In Nit warrants not outstanding   \$20,000,000,000   \$20,000   \$1,000,000   \$1,		AFAYETTE BANCORP, INC.	OXFORD	MS 12/29/2009	9	\$2,453,000.00				\$4.451.000.00	4.451 \$1.000.00			\$100,000,00 400
LAKELAND BANCORP, INC.   OAK RIGGE   NJ 84/2010   \$20,000,000,00   20,000   \$1,000.00	11	AKELAND BANCORP, INC.	OAK RIDGE	NJ 2/6/2009	9 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833,33	Redeemed, in full: warrants not outstanding					#100,000.00 IUU
LAKELAND BANCOEP, INC.   OAK RIGGE NJ 272/2012   St.   Company		LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8/4/2010	0					\$20,000,000.00	20,000 \$1,000.00			
LAKELAND BANCOEP, INC.   OAK RIGGE NJ 272/2012   St.   Company		AKELAND BANCORP, INC.	OAK RIDGE	NJ 2/8/2012	2					\$19,000,000.00	19,000 \$1,000.00			
LAKELAND FINANCIAL CORPORATION         WARSAW         IN         6/9/2010         \$56,044,000.00         \$56,044,000.00         \$6,044         \$1,000.00           LAKELAND FINANCIAL CORPORATION         WARSAW         IN         1/12/22/011         \$56,044,000.00         \$56,044,000.00         \$60.04         \$1,000.00         \$877,557.00         1982           4         LAYON PARK FINANCIAL GROUP, INC.         MILIVALIKEE         WI         1/21/8/2009 Prekend Slock w/ Exercised Warrants         \$3,000.000.00         \$2,932,162.50         Sold, in bit, warrants not outstanding         \$50.00         \$2,932,162.50         Sold, in bit, warrants not outstanding         \$50.00         \$2,932,162.50         Sold, in bit, warrants not outstanding         \$50.00         \$50.00         \$2,932,162.50         Sold, in bit, warrants not outstanding         \$50.00         \$50.00         \$2,932,162.50         Sold, in bit, warrants not outstanding         \$50.00		LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/29/2012	2	\$56,044,000,00	\$0.00	\$60 517 713 22	Redeemed in full: warrants not outstanding					\$2,800,000.00 997,050
4 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 12/18/2009 Preferred Stock of Exercised Warrants \$3,000,000,00 \$0,00 \$2,932,162,50 Sold, in full: warrants not outstanding		AKELAND FINANCIAL CORPORATION	WARSAW	IN 6/9/2010	0	300.044.000.00	20.00	200,011,113,33	TOO SELECTION OF THE WARRENCE	\$56,044,000.00	56,044 \$1,000.00			
LAYTON PARK FINANCIAL GROUP, INC. MILWALKEE WI 11/29/2012 S2,370,930,00 3,000 \$790,31 (5629,970,00) \$104,375,00 1	8.14	LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	WI 12/18/2009	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932 162 50	Sold, in full: warrants not outstanding					
		AYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11/29/2012	2		40.00			\$2,370,930.00	3,000 \$790.31	(\$629,070.00)		\$104,375.00 150

Factoria	Institution Name	Class	State Date	Onlines I have store and Trans.	alast towards and America	llas lavastas sat	Total Cash Back <sup>2</sup>	Investment Chatus	Amazont	(Fee) <sup>4</sup> Shares Avg. Price (Realized	> / OM-la(0)	Onla <sup>5</sup>	Ma America
Pootnote	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	1 1/11/2013 1 3/26/2013	Original investment (VDe Ori	dinal investment Amount Outstand	ling investment	Total Cash Back	investment Status	Amount	(\$23,709.29) (\$1,290.71)	LOSSI7 (Write-OII)	Gain	Wt Amount Wt Shares
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE WI LEBANON OF	H 3/26/2013 H 1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding		(\$1,290.71)			
	L CNB CORP	LEBANON OF	H 10/21/2009		\$10,400,000.00	φ0.00	\$14,0£1,000.00	redecined, arids, warding not odistanding	\$13,400,000.00	13,400 \$1,000.00			
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON OF ARLINGTON MA	H 11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.00 217,063
	ILEADER BANCORP, INC.	ARLINGTON MA	A 11/24/2010						\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE WI	1 1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible			(\$5.498.000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO AR	R 1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR SPRINGFIELD MC	R 7/21/2011 O 2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$25,995,452,08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MC	O 8/18/2011		\$6.500.000.00	\$0.00	\$8,447,271,11		\$21,900,000.00	21,900 \$1,000.00			\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	12/4/2009	Preterred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000,00	6.500 \$1.000.00			\$196,000.00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA NEW ORLEANS LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
8,133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	HINESVILLE GA	A 9/24/2010 A 2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE GA RADNOR PA	A 6/30/2016	Preferred Stock w/ Warrants	\$950.000.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION	RADNOR PA	A 6/30/2010	Preierred Stock W Warrants	\$950,000,000.00	\$0.00	\$1,209,051,073.70	redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR PA LORAIN OF	A 9/22/2010 H 12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26.803.046.60	Sold, in full; warrants not outstanding					\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN OF	H 6/19/2012	Ticking Older W Walter	\$20,EE0,000.00	φυ.σο	\$20,000,040.00	Cold, III oil, Walland Not Oddstalleling	\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925,09)		
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN OF HOUSTON TX	H 7/18/2012 C 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1 950 881 54	Sold, in full; warrants not outstanding					\$860,326.00 561,343
	LONE STAR BANK	HOUSTON TX	12/3/2014			70.00	¥-1,000,000.00		\$1,195,906.25	1,925 \$621.25	(\$729,093.75)		\$67.401.54 154
	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	( 12/4/2014 ( 1/9/2015						\$712,573.75	1,147 \$621.25 (\$25,000.00)	(\$434,426.25)		\$67,401.54 154
11	I SR CORPORATION	NORTH ANDOVER MA	A 12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding					
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	A 11/18/2009 A 12/16/2009						\$15,000,000.00	15,000 \$1,000.00			\$560,000.00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000,00	44.705			
11	MAE BANCORP. INC. MAE BANK CORPORATION MAT BANK CORPORATION	DURHAM         NC           BUFFALO         NY           BUFFALO         NY	C 8/20/2010 Y 12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding		11,735 \$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY	Y 5/18/2011						\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230,000 \$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	Y 8/21/2012 Y 12/17/2012						\$230,000,000.00	230,000 \$1,000.00			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828,15	Sold, in full: warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	8/29/2012 12/19/2012						\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(00.010,1044)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	12/19/2012 Y 3/13/2009 Y 11/19/2013	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00	3,370 \$1,022.61		\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION	RICHMOND KY	Y 1/6/2014						φ3,370,000.00	(\$25,000,00)		gr0,155.70	\$132,070.40 IB9
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	12/23/2008 11/24/2009	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00			
	IMAGNA BANK MAGNA BANK	MEMPHIS TN	N 6/8/2011						\$3,455,000,00	3.455 \$1.000.00			
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00	\$5 263 187 50	Redeemed, in full: warrants not outstanding	\$6,885,000.00	6,885 \$1,000.00			\$690,000.00 690
0.14	MAINLINE BANCORP, INC.	EBENSBURG PA	A 3/9/2012						\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	1/16/2009 1 4/3/2012	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53 073 270 00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN RANCORP	GREENSBURG IN	6/11/2013		\$1.700.000.00	\$0.00	\$1 829 711 12		400 010 41010	1,000	(00)0000		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	A 12/5/2008 A 9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700 \$1,000.00			
14.15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO CA	A 10/14/2009		\$2,639,000.00	\$0.00							\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/10/2012	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/2012						\$2,586,404.73	(\$25,000,00) \$0.98	(\$52,595,27)		\$95,959.50 118,000
8		VERO BEACH FL VERO BEACH FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding		(\$25,000.00)			
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/1/2014						\$1,504,820.00 \$483,740.00	2,246 \$670.00 722 \$670.00	(\$741,180.00) (\$238,260.00)		\$55,870.00 111 \$19,126.67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH EI	7/3/2014						\$21,440.00	32 \$670.00	(\$10,560,00)		\$503.33 1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH FL NEW MARKET MN	9/26/2014 N 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2 714 911 32	Sold, in full: warrants not outstanding		(\$25,000.00)			
	MARKET BANCORPORATION, INC.	NEW MARKET MN	N 7/2/2014			70.00			\$2,060,000.00	2,060 \$1,210.03		\$432,661.80	\$108,471.52 103
14 15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES. INC.	NEW MARKET MN MT. VERNON IL	N 9/26/2014 5/15/2009		\$20,300,000,00	\$0.00	\$24 429 245 84	Sold, in full: warrants not outstanding		(\$25,000.00)			
	IMARKET STREET BANCSHARES, INC.	MT. VERNON IIL	8/9/2012						\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012						\$331,767.90	369,000 \$0.90 (\$182,517.30)	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958,50	3.514 \$720.25	(\$983.041.50)		\$142,974,56 175
	MARQUETTE INSTRUME, CONTROLATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/2012						\$5,904,609.50 \$17,133,307.00	3.514 \$720.25 8.198 \$720.25	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/10/2012						\$17,133,307.00	23,788 \$720.25 (\$255,688.75)	(\$6,654,693.00)		\$252,452.23 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding					
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE WI TOWSON ME	7/5/2011	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00		Sold, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00			\$3,250,000.00 13,815,789
	MARYLAND FINANCIAL BANK	TOWSON ME TOWSON ME	D 3/27/2009 D 7/2/2014 D 9/26/2014	The County England Halland	\$1,100,000.00	90.00	ψ317,240.30	and the state of t	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)		\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON ME CHICAGO IL	D 9/26/2014 12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229.613.072.00	Redeemed, in full: warrants not outstanding		(\$25,000.00)			
	MB FINANCIAL INC.	CHICAGO IL	3/14/2012			25.00	,220,0.0,0.2.00		\$196,000,000.00	196,000 \$1,000.00			
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO IL SHOREWOOD MN	5/2/2012 N 11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6.870.433.33	Redeemed, in full; warrants not outstanding					\$1,518,072.00 506,024
	IMCLEOD BANCSHARES, INC.	SHOREWOOD MN	N 8/18/2011		\$11.800.000.00	\$0.00	\$24,460,674.81		\$6,000,000.00	600 \$10,000.00			\$300,000.00 30
0,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	T 2/27/2009 T 12/22/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding					
	MEDALLION BANK	SALT LAKE CITY UT	T 7/21/2011	Destroyed Charles of Warrants			P04 C01 100	Delegand is felt assessed in the second in t	\$21,498,000.00	21,498 \$1,000.00			\$645,000.00 645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	5/15/2009 4/4/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500 \$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	6/6/2012 7/3/2012						\$10,500,000.00	10,500 \$1,000.00			\$7.465.100.00 616.438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON MA	A 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					
8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA	A 8/4/2011	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00			\$175,000.00 175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN TOONE TN	9/7/2011						\$1,881,000.00	1,881 \$1,000.00			\$94,000.00 94
8.14.44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL JOLIET IL	6/19/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3.510.000.00	3,510 \$1,000.00			\$176,000.00 176
8,18		DEVON	A 2/13/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,310,000.00	3,310 91,000.00			¥.70,000.00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	A 12/11/2009 A 3/17/2014		\$6,335,000.00				\$10,328,152.35	12,535 \$823.95	(\$2,206,847.65)		\$262,399.50 310
	MERIDIAN BANK	DEVON PA	A 4/25/2014						g. 1,020, 102.00	(\$103,281.52)	(00,100,041.00)		<b>V</b>
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	A 10/29/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	29 \$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA	A 11/1/2012						\$6,904,667.10	7,671 \$900.10	(\$766,332.90)		\$369,948.00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE GA HOUSTON TX	A 1/11/2013 ( 1/16/2009	Preferred Stock w/ Warrants	\$45,000,000,00	\$0.00	\$53,406,628 25	Sold, in full: warrants not outstanding		(\$69,307.70)			
	METROCORP BANCSHARES, INC.	HOUSTON TX	7/3/2012						\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		\$2,087,368.00 771,429
8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON TX CHICAGO IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					\$2,087,368.00 771,429
0.10	METROPOLITAN BANK GROUP, INC.	CHICAGO IL	6/28/2013		\$2.040.000.00	60.00		Sold, in full: warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
9.10	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	4/10/2009 11/20/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	30.00	ab.663,197.28	Suc. III Iuli, warrants not outstanding					
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/29/2015 8/6/2015						\$4,135,655.24	(\$33,333,34) 4,388 \$942.49	(\$252,344.76)		\$84,445.94 102
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG PA	A 12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding		1900-1000-1019			

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Ori	ininal Investment Amount Outsta	nding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Reali	ized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Footilote	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 12/28/2012 PA 1/23/2013	Oriumai invesument i vije	dinar investment Amount Outsta	idilid ilivestillelit	Total Casil Back	mvesunent Status	\$10,000,000.00	10,000 \$1,000.00	zed cossi/ (Wille-oil)	Gaiii	Wt Allouit Wt Shares
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 1/23/2013 VA 1/30/2009	Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$23 287 945 11	Redeemed, in full; warrants not outstanding					\$58,479.20 73,099
-	MIDDI FRURG FINANCIAL CORPORATION	MIDDLEBURG	VA 12/23/2009		<del></del>	40.00	<u> </u>		\$22,000,000.00	22,000 \$1,000.00			
8.11.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 11/18/2011 IL 1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989,34	Redeemed, in full; warrants not outstanding					\$301,001.00 104,101
	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 12/23/2009 LA 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00			\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 8/25/2011		\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20,000 \$1,000,00			
^	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 11/22/2011 GA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000,00	\$0.00	P0 F00 407 FF	Sold, in full: warrants not outstanding					\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 2/2//2009 GA 11/19/2013	Preferred Stock W/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222 \$600.00	(\$2,088,800.00)		\$136,833.05 261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 1/6/2014 IL 12/5/2008		\$84.784.000.00	\$0.00	\$004 000 00	Exited bankruptcy/Receivership		(\$25,000.00)			
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 12/5/2008 IL 5/14/2010								(\$84,784,000.00)		
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 2/13/2009 MO 11/10/2009		\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00			\$35,000.00 35
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00			\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 7/6/2011						\$16,000,000.00	16,000 \$1,000.00			\$1,000,000.00 198,675
8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding					
^	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD	WI 4/26/2013	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	84 000 FG4 T0	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00 500
0	MILLENNIUM BANCORP. INC.	EDWARDS EDWARDS	CO 8/14/2012	2					\$2,904,000.00	7.260 \$400.00	(\$4,356,000,00)		
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA 1/9/2009 CA 12/28/2011	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000,00	5.116 \$1,000.00			
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SUN VALLEY		Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding					
	MISSION VALLEY BANCORP	SUN VALLEY	CA 8/20/2010			***			\$5,500,000.00	5,500 \$1,000.00			
8.11.14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH 12/28/2012	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348,60	Redeemed, in full; warrants not outstanding	\$1.834.000.00	1.834 \$1,000.00			\$92,000,00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/19/2008	B Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/23/2009						\$14,700,000,00	14,700 \$1,000,00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA 2/10/2010 TN 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding					\$260,000.00 132,353
	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00			\$9,516,000.00	9,516 \$1,000.00			\$476,000.00 476
8,14,44	MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD 1/30/2009 MD 8/11/2011	Prevened Stock w Exercised Warrants		\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000,00	4.734 \$1.000.00			\$237,000.00 237
11	MORGAN STANLEY	NEW YORK	NY 10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding					
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 6/17/2009 NY 8/12/2009	9					\$10,000,000,000.00	10,000,000 \$1,000.00			\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS 1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding					
8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS 7/20/2011 TN 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7 803 377 38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00			\$650,000.00 650
0,111,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 4/25/2012	2	QU,E10,000.00	\$0.00	\$1,000,011.00	redecined, in itis, warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00			
8 14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN 12/5/2012	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4.060.075.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			\$311,000.00 311
0,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 7/22/2013	3	\$5,500,000.00	φυ.σο	\$4,000,010.00	Coo, in idi, warano not outstanding	\$3,267,000,00	3,300 \$990.00	(\$33,000.00)		\$140,034.65 165
8 11 14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA 9/12/2013	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$0.206.280.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
0,11,14	MS FINANCIAL, INC.	KINGWOOD	TX 10/19/2011						\$7,723,000.00	7,723 \$1,000.00			\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL. INC.	MUNCIE MUNCIE	IN 12/23/2008 IN 8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32 382 000 00	32 382 \$1 000 00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 9/28/2011						\$32,362,000.00	32,382 \$1,000.00			\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL 3/27/2009 FL 7/12/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
11,59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	CA 11/21/2008	B Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding			(93,400,000.00)		
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6/27/2012 CA 8/8/2012						\$67,000,000,00	67,000 \$1,000.00			\$2.189.317.20 521.266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					
	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 2/19/2013	3					\$2,438,182.50 \$16,064,996.94	3,250 \$750.21 21,414 \$750.21	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 500 \$502,606.30 733
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/20/2013 IA 3/26/2013						\$16,064,996.94	(\$185,031,79) (\$185,031,79)	(\$5,349,003.06)		\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12/12/2008	3 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150.000.000.00	150.000 \$1.000.00			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.		PA 3/16/2011 PA 4/13/2011						\$150,000,000.00	150,000 \$1,000.00			\$1,000,000.00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 12/29/2010 IL 6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2.613.714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00			\$100,000.00 100,000
8.119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO LOS ANGELES	IL 6/28/2013	3	\$10.000,000.00				\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA 12/19/2008 CA 12/10/2014	3 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
11.14.15	NEMO BANCSHARES, INC.	IMADISON	MO 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347,39	Redeemed, in full: warrants not outstanding					
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 4/24/2013 NH 1/16/2009		\$10,000,000,00	\$0.00	\$12 041 266 67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00			\$117,000.00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 8/25/2011 NH 2/15/2012		\$10,000,000,000	*****	V-210-1-12-0-10-1		\$10,000,000.00	10,000 \$1,000.00			
8 11 14	NEW HAMPSHIRE THRIFT BANCSHARES, INC.  NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH 2/15/2012 NY 1/9/2009	Preferred Stock w/ Exercised Warrants	\$267 274 000 00	\$0.00	\$346 794 005 83	Redeemed in full: warrants not outstanding					\$737,100.00 184,275
2.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 7/24/2013	3					\$267,274,000.00	267,274 \$1,000.00			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12/12/2008 NC 4/26/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763 \$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC 4/29/2013	3					\$48,641,624.50	49,609 \$980.50	(\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 5/15/2013 NC 5/31/2013	3						(\$513.507.46)			\$7,778,782.65 2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI 12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding					
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI 9/1/2011 IA 1/9/2009		\$10,200,000,00	\$0.00	\$12.294.583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00			\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 12/14/2011		\$10,200,000.00	ψυ.00	J12,207,003.03		\$10,200,000.00	10,200 \$1,000,00			
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 1/11/2012 MF 12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5 150 181 22	Redeemed, in full; warrants not outstanding					\$600,000.00 99,157
	NORTHEAST BANCORP	LEWISTON	ME 11/28/2012	2	\$4,227,000.00	φυ.00	90,100,101.33	necessites, at rull, wallants not outstanding	\$4,227,000.00	4,227 \$1,000.00			
8 11 14 18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME 12/28/2012 NJ 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2 987 782 33	Redeemed, in full: warrants not outstanding					\$95,000.00 67,958
9.11.14.10	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER CLOSTER	NJ 12/18/2009	) VIT revened Stock W. Wallants	\$1,341,000.00	30.00	32,901,102,33	receemen, at rull; warrants not outstanding					
109	NORTHERN STATE BANK / FIRST COMMERCE BANK		NJ 3/28/2012	2	\$17,211,000.00	\$0.00	\$6.442.172.50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571 \$1,000.00			\$67,000.00 67
103	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL 4/30/2014						\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL 11/14/2008 IL 6/17/2009	B Preferred Stock w/ Warrants	\$1.576,000,000.00	\$0.00	\$1,709,623,333,35	Redeemed, in full; warrants not outstanding	\$1.576.000.000.00	1.576.000 \$1.000.00			$\square$
	NORTHERN TRUST CORPORATION	CHICAGO	IL 8/26/2009						φ1,570,000,000.00	1,570,000 \$1,000.00			\$87,000,000.00 3,824,624
	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 1/30/2009 NH 9/15/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00 500
8,14,44		SPOKANE	WA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,500,000,00	\$0.00	\$11,891,847,50	Sold, in full: warrants not outstanding					
8,14,44	NORTHWEST BANCORPORATION, INC.		WA 3/8/2013	3					\$2,000,000.00	2,000 \$1,032.11 8,500 \$1,032.11		\$64,220.00 \$272,935.00	\$587,634.55 525
	NORTHWEST BANCORPORATION, INC.	SPOKANE							\$8,500,000.00			\$2/2,935.00	\$307,034.00 525
8.14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE SPOKANE	WA 3/11/2013	3						(\$108,371.55)			
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE LAKEWOOD	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	g4 aaa aa: · ·	(\$108,371.55)			\$400.000.00
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANKORPORATION, INC. NORTHWEST COMMERCULA BANK NORTHWEST COMMERCULA BANK OAR RIDGE FINANCIAL SERVICES, INC.	SPOKANE LAKEWOOD LAKEWOOD	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013 NC 1/30/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00 \$7,700,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00			\$100,000.00 100
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANKORPORATION, INC. NORTHWEST COMMERCULA BANK NORTHWEST COMMERCULA BANK OAR RIDGE FINANCIAL SERVICES, INC.	SPOKANE LAKEWOOD LAKEWOOD OAK RIDGE OAK RIDGF	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013 NC 1/30/2009	Preferred Stock w/ Exercised Warrants					\$1,992,000.00	1,992 \$1,000.00 7,700 \$921.50	(\$604,450.00)		\$100,000.00
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCUAL BANK NORTHWEST COMMERCUAL BANK NORTHWEST COMMERCUAL BANK	SPOKANE LAKEWOOD LAKEWOOD	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013	Preferred Stock w/ Exercised Warrants	\$7,700,000.00		\$8,592,336.00	Sold, in full; warrants not outstanding		1,992 \$1,000.00	(\$604,450.00)		\$100,000.00 100 \$122,887.50 163,830
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST CAMBERCAL BANK NORTHWEST COMBERCAL BANK NORTHWEST COMBERCAL BANK OAR RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	SPOKANE LAKEWOOD LAKEWOOD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK DALE	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013 NC 1/30/2009 NC 10/31/2012 NC 1/11/2013 NC 2/6/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants					\$7,095,550.00	1.992 \$1.000.00 7,700 \$921.50 (\$70,955.50)	(\$604,450.00)		
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST CAMBRECAL BANK (NORTHWEST COMBRECAL BANK (NOR	SPOKANE LAKEWOOD LAKEWOOD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK DALE OAKDALE	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013 NC 1/30/2009 NC 10/31/2012 NC 1/11/2013 NC 2/6/2013 CA 12/5/2008 CA 8/11/2011	Preferred Stock wil Exercised Warrants  Preferred Stock wil Warrants  Preferred Stock wil Warrants  Dreferred Stock wil Warrants	\$7,700,000.00		\$8,592,336.00	Sold, in full; warrants not outstanding		1,992 \$1,000.00 7,700 \$921.50	(\$604,450.00)		\$122,887.50 163,830
8.14 8.11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST CAMBERCAL BANK NORTHWEST COMBERCAL BANK NORTHWEST COMBERCAL BANK OAR RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	SPOKANE LAKEWOOD LAKEWOOD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK DALE	WA 3/11/2013 WA 4/9/2013 WA 2/13/2009 WA 1/9/2013 NC 1/30/2009 NC 10/31/2012 NC 1/11/2013 NC 2/6/2013 CA 12/5/2008 CA 8/11/2011 CA 9/28/2011	Preferred Stock wil Exercised Warrants  Preferred Stock wil Warrants  Preferred Stock wil Warrants  Dreferred Stock wil Warrants	\$7,700,000.00		\$8,592,336.00 \$15.871,250.00	Sold, in full; warrants not outstanding	\$7,095,550.00	1.992 \$1.000.00 7,700 \$921.50 (\$70,955.50)	(\$604,450.00)		

						Total Cash Back <sup>2</sup>					Goin <sup>5</sup>	
Footnote	OCEANFIRST FINANCIAL CORP.	TOMS RIVER N	State   Date   Original Investment Type   U   2/3/2010     2/3/2009   Preferred Stock w/ Exercised Warrants	Original Investment Amount Outst	anding Investment 1		Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Rei	alized Loss) / (Write-off)	Gain"	Wt Amount Wt Shares \$430,797.00 190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI C	A 1/30/2009 Preferred Stock w/ Exercised Warrants A 9/25/2013	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00 104
11	OLD LINE BANCSHARES, INC.	BOWIE N	MD 12/5/2008 Preferred Stock w/ Warrants MD 7/15/2009	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					\$104,000.00
	OLD LINE BANCSHARES, INC.	BOWIE N	MD 7/15/2009 MD 9/2/2009					\$7,000,000.00	7,000 \$1,000.00			\$225.000.00 141.892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN	N 12/12/2008 Preferred Stock w/ Warrants N 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			<b>7</b> ==0 000000
	OLD NATIONAL BANCORP  OLD NATIONAL BANCORP	EVANSVILLE IN	N 3/31/2009 N 5/8/2009					\$100,000,000.00	100,000 \$1,000.00			\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA II. AURORA III.	L 1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00	70,028 \$352.50	(645.040.400.00)		
	OLD SECOND BANCORP, INC.	AURORA III.	L 3/11/2013 L 3/26/2013					\$452,424.00	1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA II. AURORA III.	L 3/27/2013 L 4/9/2013					\$668,079.44	1,772 \$377.02	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA IL LAKEWOOD C	6/11/2013						(\$256,053,73)			\$106,891.00 815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD C	CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1 239 000 00	1 239 \$1 142 90		\$177.053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD C	CO 7/19/2013 CO 7/22/2013					\$1,239,000.00 \$1,577,000.00	1,239 \$1,142.90 1,577 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25 141
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD C ATLANTA G	CO 9/12/2013 SA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership		(\$25,000.00)			
	ONE GEORGIA BANK	ATLANTA G BOSTON N	GA 7/15/2011		•					(\$5,500,000.00)		
8,9 15,17,129,135	ONE UNITED BANK ONEFINANCIAL CORPORATION	LITTLE ROCK A	AA 12/19/2008 Preferred Stock AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$7.662.990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding					
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM C	DR 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,216,000,00	\$0.00	\$4,116,801,92	Sold, in full: warrants not outstanding	\$100.000.00	100 \$1.000.00			\$9.459.13
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM C	OR 10/18/2013 OR 10/21/2013					\$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00			\$9,459.13 11 \$128,988.07 150
11.14.15	OREGON BANCORP, INC.  OSB FINANCIAL SERVICES, INC.	SALEM CORANGE T	DR 1/6/2014 X 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	67 000 044 50	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE T	X 10/5/2011					\$6,100,000,00	6.100.000 \$1.00			\$305,000,00 305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA C SANTA BARBARA C	A 11/21/2008 Preferred Stock w/ Warrants  A 2/23/2011	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.20)		
	PACIFIC CAPITAL BANCORP	SANTA BARBARA C	CA 11/30/2012					\$165,983,272.00	3,608,332 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78 15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 11/19/2013	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16 200 000 00	16 200 \$1 215 17		\$3 485 754 00	\$1 156 636 50 810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 1/6/2014					#10,Z00,000.00	(\$196,857.54) \$1,215.17		es,405,754.00	\$1,100,000,00
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO C	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 7/28/2011	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO C SAN CLEMENTE C	CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership	ψ,J00,000.00	1,000 91,000			y000,000.00 58U
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK		CA 2/11/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000,00	\$0.00	\$2,991 670 80	Sold, in full: warrants not outstanding			(\$4,120,000.00)		
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CO LOS ANGELES CO LOS ANGELES CO	A 12/23/2006 Prelented Stook w Exercised warrants A 2/10/2014 CA 3/19/2014	ψ-1,000,000.00	90.00	V2,001,010.00	and the second s	\$2,519,960.80	4,060 \$620.68	(\$1,540,039.20)		\$109,487.50 203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W	CA 3/19/2014 VA 12/12/2008 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744 97	Redeemed, in full; warrants outstanding		(\$25,000.00)			
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP INC	SEATTLE V	VA 2/15/2013					\$6,500,000.00	6,500 \$1,000.00			
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON V MADISON V	VI 3/6/2009 Preferred Stock w/ Exercised Warrants VI 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)		\$88,059.01 114
	IPARK BANCORPORATION, INC.	MADISON	VI 8/9/2012					\$4.048.506.00	5.544 \$730.25	(\$1,495,494,00)		\$482,779.69 625 \$325,200.40 421
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON V MADISON V	VI 8/10/2012 VI 9/11/2012					\$11,216,640.00	(\$169.418.00) 15,360 \$730.25	(\$4,143,360.00)		\$325,200.40 421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK C	OH 12/23/2008 Preferred Stock w/ Warrants OH 4/25/2012	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK C	OH 4/25/2012 OH 5/2/2012					\$100,000,000.00	100,000 \$1,000.00			\$2,842,400.00 227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N	J 1/30/2009 Preferred Stock w/ Warrants J 11/28/2012	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28	548 \$719.11	(\$450.007.70)		
	PARKE BANCORP, INC.	SEWELL N SEWELL N	JJ 11/29/2012					\$11,318,791.40	15,740 \$719.11	(\$153.927.72) (\$4,421,208.60)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N	J 1/11/2013 J 6/12/2013						(\$117,128.64)			\$1,650,288.00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P	PA 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding					91,000,200.00
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P MONROEVILLE P	PA 1/3/2012 PA 5/27/2015					\$31,762,000.00	31,762 \$1,000.00			\$6,025,649.70 819,640
8,11,21	PASCACK BANCORP, INC.	WESTWOOD N	J 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					
8.126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD N DUNDALK N	JJ 10/19/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
	PATAPSCO BANCORP, INC.	DUNDALK	MD 8/28/2015					\$6,000,000.00	6,000 \$1,000.00			\$300,000,00 300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO N	IY 9/11/2009 Preferred Stock w/ Warrants IY 9/1/2011	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,771 \$1,000.00			
0.44	PATHFINDER BANCORP, INC. PATHWAY BANCORP						Sold, in full; warrants not outstanding					
0,14		CAIDO	F 2/1/2012	\$2.707.000.00	60.00							\$537,633.00 154,354
	PATHWAY BANCORP PATHWAY BANCORP	OSWEGO N CAIRO N CAIRO N	IV 2/1/2012 IE 3/27/2009 Preferred Stock w/ Exercised Warrants IE 6/24/2013	\$3,727,000.00	\$0.00	\$4,628,862.77		\$3,727,000,00	3,727 \$1,167.01		\$622.446.27	\$537,633.00 154,354 \$226,565.00 186
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO N	IE 6/24/2013 IE 7/26/2013					\$3,727,000.00	3.727 \$1.167.01 (\$25,000.00)		\$622,446.27	
8	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	CAIRO         N           CAIRO         N           HOUSTON         T.           HOUSTON         T.	E 6/24/2013	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding	\$12,000,000.00	(\$25,000.00) 12,000 \$1,142.03		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORPS, INC. PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC.	CAIRO   N   CAIRO   N   HOUSTON   T   HOUSTON   T   HOUSTON   T   HOUSTON   T   T   T   T   T   T   T   T   T	IE 6/24/2013						(\$25,000.00) 12,000 \$1,142.03 14,038 \$1,142.03		-	\$226,565.00 186
8,11,14	PATHWAY BANCORP PATHWAY BANCHAPES, INC.	CAIRO	IE 8/24/2013 E 7786/2019 I 7786/2019 X 12/19/2008 Preferred Stock of Exercised Warrants X 44/11/2014 I 778/2014 X 7718/2014 A 47/7/2009 Preferred Stock of Exercised Warrants					\$12,000,000.00 \$14,038,000.00	(\$25,000.00) 12,000 \$1,142.03 14,038 \$1,142.03 (\$297.361.77)		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHMAY BANCORP PATHMAY BANCORP PATROT BANCSHARES, INC.	CAIRO	E   6/24/2013	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00	(\$25,000,00) 12,000 \$1,142,03 14,038 \$1,142,03 (\$297.361,77) 250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHWAY BANCORP PATHWAY BANCORPS INC. PATHOT BANCSHARES INC. PATHESON BANCSHARES INC. PATHESON BANCSHARES INC. PATHESON BANCSHARES INC.	CAIRO	E	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00	\$25,000,000 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,142,03 \$1,000,00 \$250 \$1,000,00 \$250 \$1,000,00 \$250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC.	CAIRO	E 6/24/2013	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00	\$25,000,001 12,000 \$1,142,03 14,038 \$1,142,03 \$297,381,771 250 \$1,000,00 250 \$1,000,00 \$1,000		\$1,704,360.00	\$226.565.00 186 \$1,035.834.25 802 \$645,781.95 500
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC.	CAIRO	E 6/24/2013	\$26,038,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$500,000.00	(\$25,00,00)  12,000 \$1,14,20  (\$227,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00		\$1,704,360.00	\$226,565.00 186 \$1,035,834.25 802
11	PATHWAY BANCORP PATHWAY BANCORP STATEMAY BANCORP INC PATHOT BANCSHARES INC PATHESON BANCSHARES INC	CAIRO	### 60-240013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782014   ### 7782012   ### 7782012   ### 7782014   ### 7782012   ### 7782014   ### 7782012   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782013   ### 7782014	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in hill: warrants not outstanding Redeemed. In hill: warrants not outstanding	\$12,000,000.00 \$14,036,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00	(\$25,00,00)  12,000 \$5,142,03  14,039 \$5,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00		\$1,704,360.00	\$226.565.00 186 \$1,035.834.25 802 \$645,781.95 500
11	PATHWAY BANCORP PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC. PATHWAY BANCHARES, INC. PATHESON BANCSHARES, INC. PATHESON B	CAIRO	E   6/24/2013	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in hill: warrants not outstanding Redeemed. In hill: warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00	(\$25,000,00)  12,000 \$1,142,03  14,038 \$1,142,03  (\$297,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  27,772 \$1,000,00  7,772 \$1,000,00		\$1,704,360.00	\$226.665.00 186 \$1,035.834.25 802 \$645.781.95 500 \$185.000.00 185
11	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION	CAIRO	E 6/24/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2014	\$26,038,000.00 \$3,690,000.00	\$0.00	\$33,824,567.35 \$4,692,022.77	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$240,000.00 \$2,440,000.00 \$7,172,000.00 \$14,341,000.00	(825,000,00) 12,000 \$1,142,00 114,038 \$1,142,03 (\$227,361,77) 250 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150.296
11	PATHWAY BANCARP PATHWAY PATHWA	CAIRO   N.	E 6/24/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2013   E 7/28/2014	\$26,038,000,00 \$3,690,000,00 \$26,665,000,00 \$9,960,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,036,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00	(\$25,00,00)  12,000 \$5,142,03  14,039 \$5,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00		\$1,704,360.00	\$226.665.00 186 \$1,035.834.25 802 \$645.781.95 500 \$185.000.00 185
11	PATHWAY BANCORP PATHWAY BANCORP STATEMAY BANCORP PATHOT BANCSHARES INC. PATHESON BANCSHARES INC. PATHESO	CAIRO	E	\$26,038,000,00	\$0.00	\$33,824,567.35 \$4,692,022.77 \$32,075,739.67	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	(825,000,00)  12,000 \$1,142.03  14,038 \$1,142.03  (\$227,381.77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  260 \$1,000.00  7,172 \$1,000.00  7,172 \$1,000.00  14,341 \$1,000.00  9,960 \$1,000.00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150.296
11	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PERAPACK-GLASTONE FRANCIAL CORPORATION PERAPACK-GLASTONE FRANCIAL COR	CAIRO	E   0.242013   E   77852013   E   77852013   E   77852013   E   77852013   E   78852013   E   78852014   E   78852014   E   78852014   E   78852014   E   78852012   E   78852012   E   78852012   E   78852013   E	\$26,038,000,00 \$3,690,000,00 \$26,665,000,00 \$9,960,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$240,000.00 \$2,440,000.00 \$7,172,000.00 \$14,341,000.00	(825,000,00) 12,000 \$1,142,00 114,038 \$1,142,03 (\$227,361,77) 250 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,761.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498
11 8,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEPAPACK, GLADSTONE FRANCIAL CORPORATION PEPAPACK, GLADSTONE FRANCIAL CORPORATION PEPAPACK, GLADSTONE FRANCIAL CORPORATION PERAPACK, GLADSTONE FRANCIAL CORPOR	CAIRO	E   62-42013	\$26,036,000,00 \$3,890,000,00 \$28,885,000,00 \$8,860,000,00 \$39,000,000,00	\$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44,926.557.48	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$350,000,00 \$350,000,00 \$7,172,000,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,400,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00 \$14,000,00	(\$25,00,00)  12,000 \$1,142,03  14,000 \$1,142,03  14,000 \$1,142,03  14,000 \$1,142,03  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  4,142,51,000,00  7,172 \$1,000,00  7,172 \$1,000,00  9,000 \$1,000,00  14,341 \$1,000,00  9,000 \$1,000,00  21,000 \$1,000,00		\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505
8,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHERON BANCSHARES, INC. PATHERON BANCSHARE	CAIRO	E   6/24/2013	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$19,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00 \$14,341,000.00 \$9,960,000.00	(825,000,00)  12,000 \$1,142,03  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  2,240 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,340 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00		\$1,704,360.00	\$26,665.00 186 \$1,035,834.25 802 \$645,761.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498
11 8,14,44 11 8,14,56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PEPAPACK, GLADSTONE FINANCIAL CORPORATION PEAPACK, GLA	CAIRO	E   62-42013	\$26,036,000,00 \$3,890,000,00 \$28,885,000,00 \$8,860,000,00 \$39,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(825,000,00)  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,240 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000 \$1,000,00  16,000 \$1,000,00	(\$2,600,19)	\$1,704,360.00	\$26,665.00 188 \$1,035,834.25 802 \$495,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1,200,724.15 313,505
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCHAPES, INC. PATHWAY BANCHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHOLOT BANCSHAPES, INC. PATHESON BANCSHAPES, INC. PEPACKGLADSTONE FINANCIAL CORPORATION PEPACES BANCORD (INC.) PEOPLES BANCORD (INC.) PEOPLES BANCORP (INC.)	CAIRO	E   62-42013     E   725-2913     E	\$26,038,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(\$25,00,00)  12,000 \$1,142,03  14,000 \$1,142,03  14,000 \$1,142,03  14,000 \$1,142,03  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  4,142,51,000,00  7,172 \$1,000,00  7,172 \$1,000,00  9,000 \$1,000,00  14,341 \$1,000,00  9,000 \$1,000,00  21,000 \$1,000,00	(\$1,699,599,56)	\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORPS INC PATHESON BANCSHARES, INC PATHESON BANC	CAIRO	E	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$16,000,000.00 \$15,000,000.00 \$12,505,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$11,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,77,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$7,172,000,00 \$7,172,000,00 \$14,4341,000,00 \$9,660,000,00 \$216,000,000,00 \$18,000,000,00	(825,000,00)  112,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,240 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000 \$1,000,00  16,000 \$1,000,00	(\$1,669,598,56)	\$1,704,360.00	\$26,665.00 188 \$1,035,834.25 802 \$495,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1,200,724.15 313,505
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION PEAPACK, G	CAIRO	E	\$26,038,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$11,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,77,966,16	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,008,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,000,00 \$2,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,2440 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  15,000,00  16,000 \$1,000,00  16,000 \$1,000,00  17,172 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00		\$1,704,360.00	\$10,05,634.25 902 \$1,035,634.25 902 \$45,035,634.25 902 \$45,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$12,00,724.15 313,605 \$900,000.00 900 \$425,000.00 937,234
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERON BANCSHARES, INC. PEAPACK, GLADSTONE FRANCIAL CORPORATION PEAPACK, GLADSTONE FRANCIAL CORPORAT	CAIRO	E   62-42013	\$26,038,000,00  \$3,690,000,00  \$26,665,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$12,560,000,00  \$3,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4,692.022.77 \$32.075,739.67 \$311,745.689.33 \$44,926.557.48 \$21,325.250.00 \$27.877.966.16 \$15.362.909.75	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$244,000,000 \$7,172,000,000 \$14,344,000,000 \$241,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000	(\$25,00,00)  12,000 \$1,142,03  (\$297,361,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  21,172 \$1,000,00  14,341 \$1,000,00  21,000 \$1,000,00  21,000 \$1,000,00  16,000 \$1,000,00  (\$350,766,02) \$25,054 \$933,36	(\$1,669,598,56)	\$1,704,360.00	\$226,665,00 186 \$1,035,834,25 902 \$45,035,834,25 902 \$45,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$112,00,724,15 313,505 \$900,000,00 900 \$445,000,00 357,234
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCH INC. PEPER BANCORP (DH) PEOPLES BANCORPORTION INC. PEOPLES BANC	CAIRO	E   62-42013     E   709-82013     E   709-82014     E   718-82014     E   718-82013     E   718-820	\$26,035,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$16,000,000.00 \$15,000,000.00 \$12,505,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4,692.022.77 \$32.075,739.67 \$311,745.689.33 \$44,926.557.48 \$21,325.250.00 \$27.877.966.16 \$15.362.909.75	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$24,4000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,400,000 \$24,400,000,	(\$25,00,00)  (\$265,00,00)  (\$207,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  260 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  21,000 \$1,000,00  18,000 \$1,000,00  (\$350,766,02) \$2,064 \$933.36  (\$350,766,02) \$2,5064 \$933.36		\$1,704,360.00	\$10,056,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505 \$900,000,00 900 \$425,000,00 357,234 \$833,000,00 633 \$122,225,00 185
8.14,44 31 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEPACK, GLADSTONE FIRANCIAL CORPORATION PEPACK, GLADSTONE, G	CAIRO	E   02-2013	\$26,038,000,00  \$3,690,000,00  \$26,665,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$12,560,000,00  \$3,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,567,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66	Sold, in bill, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$12,000,000,00 \$14,036,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$2,440,000,00 \$7,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$23,3384,401,44 \$12,660,000,00 \$2,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,440 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 190 \$425,000.00 633
8.14,44 11 11 8.14,56 8.14 8.14 8.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORPS INC PATHWAY BANCORPS INC PATHWAY BANCORPS INC PATHOT BANCSHARES INC PATHOT BANCSHARES INC PATHOT BANCSHARES INC PATHESON BANCSHARES BANCSHARES BANCSHARES PATHESON BANCSHARES INC PEOPLES BANCORP OPH PEOPLES BANCORP OPH PEOPLES BANCORP ON BOTH CAROLINA INC PEOPLES BANCORPOR ON BOTH CAROLINA INC PEOPLES BANCSHARES OF TIL INC PEOPLES BANCSHARES INC PEOPLES BANCSHARES OF TIL INC	CAIRCO	E   0.24/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2013   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2014   E   778/2012   E   778/2012   E   778/2013   E	\$26,036,000.00  \$3,690,000.00  \$28,885,000.00  \$9,960,000.00  \$39,000,000.00  \$18,000,000.00  \$12,260,000.00  \$12,260,000.00  \$12,265,000.00  \$12,265,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$31.745.689.33 \$44.926.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$24,4000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,4000,000,000 \$24,400,000 \$24,400,000,	(\$25,00,00)  (\$265,00,00)  (\$207,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  260 \$1,000,00  7,172 \$1,000,00  7,172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  21,000 \$1,000,00  18,000 \$1,000,00  (\$350,766,02) \$2,064 \$933.36  (\$350,766,02) \$2,5064 \$933.36		\$1,704,360.00	\$10,056,665,00 186 \$1,035,834,25 802 \$845,781,95 500 \$185,000,00 185 \$110,000,00 150,296 \$498,000,00 498 \$1,200,724,15 313,505 \$900,000,00 900 \$425,000,00 357,234 \$833,000,00 633 \$122,225,00 185
8.14,44 11 8.14,56 8.14 8.14 8.14 8.14 8.17,45 9.11,36	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES INC. PATRIOT BANCSHARES INC. PATRIESON BANCSHARES INC. PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCK GLADSTONE FINANCIAL CORPORATION PEPARCE SANCORP (OH) PEPARCE SANCORP (OH) PEPARCE SANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORPORT (OH) PEOPLES BANCORPORTION INC. PEOPLES BANCORPORTION INC	CAIRO	E   62-42013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$38,960,000,00  \$38,960,000,00  \$18,000,000,00  \$12,260,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$13,000,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11.745.689.33 \$44.920.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,036,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$2,440,000,00 \$7,172,000,00 \$7,172,000,00 \$14,41,000,00 \$18,000,000,00 \$18,000,000,00 \$23,3384,401,44 \$12,660,000,00 \$2,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00 \$12,244,500,00	(825,000,00)  12,000 \$1,142,03  (8287,381,77)  14,038 \$1,142,03  (8287,381,77)  250 \$1,000,00  250 \$1,000,00  250 \$1,000,00  2,240 \$1,000,00  2,440 \$1,000,00  7,7172 \$1,000,00  7,7172 \$1,000,00  14,341 \$1,000,00  14,341 \$1,000,00  18,000 \$1,000,00  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36  (8350,766,02) \$25,054 \$333,36		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498
8.14,44 11 11 8.14,56 8.14 8.14 8.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHON TANNOCHARES, INC. PATHESON BANCSHARES, INC. PATH	CAIRO	Ele   02-42013	\$26,036,000.00  \$3,690,000.00  \$28,885,000.00  \$9,960,000.00  \$39,000,000.00  \$18,000,000.00  \$12,260,000.00  \$12,260,000.00  \$12,265,000.00  \$12,265,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11.745.689.33 \$44.920.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.994.66	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,172 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498
8.14,44 11 8.14,56 8.14 8.14 8.14 8.14 8.17,45 9.11,36	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL STATE BANK PEPER BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATION INC. PECPLES BANCORPORATIO	CAIRCO	Ele   0.24/2013	\$26,035,000.00  \$3,690,000.00  \$28,685,000.00  \$39,960,000.00  \$39,960,000.00  \$11,000,000.00  \$12,265,000.00  \$12,265,000.00  \$1,265,000.00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78 \$224,999,00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Full Investment outstanding warrants outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,172 \$1,000.00		\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498
5.14.44 11 5.14.59 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, INC. PATROTO BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PERAPACK-GLADSTONE FRANCIAL CORPORATION PEPARLES BANCORP (INC.) PEPOPLES BANCORP (INC.) PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION,	CARRO	Ele 0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$40,960,000,00  \$18,000,000,00  \$11,205,000,00  \$12,25,000,00  \$12,25,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78 \$224,999,00	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$12,000,000,00 \$14,008,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,400,000,00 \$14,441,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00 \$13,100,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  260 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  7,172 \$1,000.00  14,141 \$1,000.00  14,141 \$1,000.00  15,000 \$1,000.00  16,000 \$1,000.00  (\$350,766.02) \$2,000.00  (\$350,766.02) \$2,000.00  (\$25,000.00)  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,260 \$1,000.00  (\$25,000.00)  12,265 \$1,000.00  (\$25,000.00)  12,265 \$1,000.00  (\$25,000.00)	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498
5.14.44 11 5.14.59 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORPS INC. PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PEDALES, BANCSHARES, INC. PEDALES, BANCSHARES, INC. PEDALES, BANCSROP, INC. PEOPLES BANCORP (PM) PEOPLES BANCORPORTION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BONCORPORATION, INC. PEOPLES BONCORPORATIO	CAIRO	Ele   0.4.2013	\$26,035,000.00  \$3,690,000.00  \$28,685,000.00  \$39,960,000.00  \$39,960,000.00  \$11,000,000.00  \$12,265,000.00  \$12,265,000.00  \$1,265,000.00	\$0.00 \$0.00	\$33,824,567,35 \$4,692,022,77 \$32,075,739,67 \$311,745,689,33 \$44,926,557,48 \$21,325,250,00 \$27,877,966,16 \$15,362,909,75 \$3,809,874,42 \$15,985,994,66 \$1,730,162,68 \$3,227,916,67 \$207,947,78 \$224,999,00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Full Investment outstanding warrants outstanding	\$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$2,440,000,00 \$17,172,000,00 \$14,441,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	(\$25,000.00)  12,000 \$1,142.03  (\$287,381,77)  14,038 \$1,142.03  (\$287,381,77)  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  250 \$1,000.00  2,440 \$1,000.00  7,172 \$1,000.00  1,172 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$845,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 496 \$12,007,724.15 313.505 \$900,000.00 900 \$425,000.00 163 \$122,225.00 185 \$110,000.00 171
5.14.44 11 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL CORPORATION PEROLUBE SANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION IN	CAIRO	Ele   02-42013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$39,960,000,00  \$39,000,000,00  \$18,000,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075,739.67 \$11,745.689.33 \$44.926.557.48 \$21.325.250.00 \$27.877.966.16 \$15.362.909.75 \$3.809.874.42 \$15.985.984.66 \$3.227.916.67 \$207.947.78 \$284.999.00 \$111.918.194.45	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding  Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,030,000,000 \$250,000,000	(\$25,00,00)  (\$26,00,00)  (\$27,361,77)  (\$20,00)  (\$20,0	(\$955,500.00)	\$1,704,360.00	\$10,05,650,00 186 \$1,035,834.25 902 \$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$495,000.00 498 \$12,007,724.15 313,505 \$300,000.00 900 \$425,000.00 498 \$425,000.00 498
5.14.44 11 5.14.56 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPACK-GLADSTONE FINANCIAL CORPORATION PEPACK-GLADSTONE FINANCIAL PARTER-SINC. PEPACES BANCORPORATION INC. PEOPLES BANCORPORATION	CARRO	Ele 0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$9,960,000,00  \$18,000,000,00  \$18,000,000,00  \$12,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,00  \$1,265,000,000  \$1,265,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44.926.557.48 \$21,325.250.00 \$27,877.686.16 \$15,362.909.75 \$3.809.874.42 \$1,501.62.66 \$1,730.162.66 \$207,947.78 \$207,947.78 \$204.999.00 \$111,181.194.45	Sold, in full: warrants not outstanding  Redeemed. In full: warrants not outstanding	\$12,000,000,000 \$14,030,000,000 \$250,000,000	(\$25,00,00)  (\$26,00,00)  (\$27,361,77)  (\$20,00)  (\$20,0	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$845,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 496 \$12,007,724.15 313.505 \$900,000.00 900 \$425,000.00 163 \$122,225.00 185 \$110,000.00 171
5.14.44 11 5.14.56 5.14.56 5.14 5.14 5.14 5.14 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES INC. PATROTO BANCSHARES INC. PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCK-GLADSTONE FRANCIAL CORPORATION PEPARCH-GLADSTONE FRANCIAL CORPORATION PEROLUBE SANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPOR (PIA) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION IN	CARRO	Ele   0.24/2013	\$26,038,000,00  \$3,690,000,00  \$28,685,000,00  \$39,960,000,00  \$39,000,000,00  \$18,000,000,00  \$12,260,000,00  \$12,350,000,00  \$12,350,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00  \$1,500,000,00	\$0.00 \$0.00	\$33.824.567.35 \$4.692.022.77 \$32.075.739.67 \$11,745.689.33 \$44.926.557.48 \$21,325.250.00 \$27,877.686.16 \$15,362.909.75 \$3.809.874.42 \$1,501.62.66 \$1,730.162.66 \$207,947.78 \$207,947.78 \$204.999.00 \$111,181.194.45	Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding  Sold, in hill: warrants not outstanding  Redeemed, in hill: warrants not outstanding	\$12,000,000,000 \$14,038,000,000 \$250,000,000	(\$25,000.00)  (\$227,361.77)  12,000 \$1.142.03  (\$227,361.77)  250 \$1,000.00	(\$955,500.00)	\$1,704,360.00	\$10,035,834.25 802 \$10,035,834.25 802 \$645,781.95 \$00 \$185,000.00 185 \$110,000.00 150,296 \$496,000.00 498 \$1200,724.15 313,505 \$900,000.00 900 \$425,000.00 900 \$425,000.00 195 \$425,000.00 615 \$112,000.00 195 \$425,000.00 615

Company   Comp	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original	Investment Amount Outstan	ding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write	off) Gain <sup>5</sup>	Wt Amount Wt	Vt Shares
Control   Cont	Podulote	PLATO HOLDINGS INC.	SAINT PAUL	MN 4/29/2011	3	investment Autount Outstand	illia ilivestillelit	Total Casil Back	nivesunent Status	\$2,380,000.00	2,380,000 \$1.00	\$3,570.0	00 \$90,582.47	107,000
Mary		PLUMAS BANCORP	QUINCY	AN 5/31/2013 CA 1/30/2009	J9 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)			
Column		PLUMAS BANCORP	QUINCY	CA 4/29/2013	3					\$11,949,000.00	11,949 \$1,091.11	\$1,088,673,7		227 742
Column		PLUMAS BANCORP	QUINCY	CA 5/31/2013	3						(\$130,376.73)		\$234,500.00	231,112
	20	IPOPULAR, INC.	SAN JUAN F	PR 12/5/2008	08 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000,00	935 000 \$1 000 00	_		
Control of the cont		POPULAR, INC.	SAN JUAN F	PR 7/23/2014	14								\$3,000,000.00	2.093.284
Column		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014	14	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2.693.800.00	26.938 \$100.00 (\$24.24/	200.00)	+	
Column		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	(Y 12/4/201/	4					\$806,200.00		(00.00)		
Street   S	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE F	KS 4/3/2009	09 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full: warrants not outstanding					
Column   C										\$2,800,000.00		\$525,308.0	JO \$164,018.20	140
Column	9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL 5/8/2009	09 Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
Company	8.22.97			L 8/13/2010 FL 3/20/200	J9 Preferred Stock w/ Exercised Warrants	\$9.500.000.00	\$0.00	\$467.412.50	Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000 \$1.00		+	
Column		PREMIER BANK HOLDING COMPANY	TALLAHASSEE F	FI 8/14/2012	12						(\$9,500	(00.00)		
Column		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	WV 8/8/201	9 Preterred Stock W Warrants 12	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding	\$1,678,618.89	1,863 \$901.03 (\$184	381.11)		
Column   C		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	WV 8/9/2012	12				<u> </u>	\$8,575,102.51	9,517 \$901.03 (\$941	897.49)		
Second   S		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	WV 9/11/2012	12					95,750,550,10		01.04)		
Marie   Mari	14 15			NV 5/6/2015 IA 5/22/200	5 39 Subordinated Debentures w/ Exercised Warrants	\$6,349,000,00	\$0.00	\$8 778 669 11	Sold in full: warrants not outstanding		<del> </del>			636,378
March   Marc	-11.2	PREMIER FINANCIAL CORP.	DUBUQUE I.	IA 7/22/2013	13	40,000,000		40111010000111		\$6,349,000.00		\$1,507,379.5	38 \$478,590.75	317,000
Marie   Mari	8	PREMIER SERVICE BANK	RIVERSIDE	CA 2/20/2009	09 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.300.522.22	Redeemed, in full: warrants not outstanding					
Marie   Mari	00	PREMIER SERVICE BANK	RIVERSIDE (	CA 1/31/201/	4	£44 400 000 00	60.00	640.440.500.00	Dada-mad in falls are not as to take dis-	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
Company   Comp	00	PREMIERWEST BANCORP	MEDFORD C	OR 4/9/2013	13					\$41,400,000.00	41,400 \$1,000.00			
Company   Comp	8.17	PRESIDIO BANK	SAN FRANCISCO (	CA 12/10/2005	9 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262 635 10	310 \$847.21 (\$47	364 90)	\$83.086.12	97
Company   Comp		PRESIDIO BANK	SAN FRANCISCO (	CA 12/11/201	2					\$8,887,232.90	10,490 \$847.21 (\$1,602	(67.10)	\$195,295.20	228
Company   Comp	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON C	A 1/11/2013 IL 1/23/200	J9 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible					
Control   Cont	0.40	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 11/2/2012	12						(\$25.083	(00.00)		=
Company   Comp	0,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS N			\$4,960,000.00	\$0.00	\$10,836,280.71	requerited, in full; warrants not outstanding					
Ministender	40	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS P	MN 6/25/201/	4	6040.045.000.00	60.00	\$200 FF2 422 02	Delegand is 6 il second and a delegalic	\$8,222,000.00	8,222 \$1,000.00		\$248,000.00	248
Property of the property of	12	PRIVATEBANCORP, INC.	CHICAGO	IL 10/24/2012	12	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000,00	243.815 \$1.000.00			
Control   Cont	8 17 44	PRIVATEBANCORP, INC.	CHICAGO	IL 11/14/2012	12	\$4,000,000,00	\$0.00	\$4 506 311 80	Redeemed in full warrants not outstanding				\$1,225,000.00	645,013
Property of the content of the con	0,11,44	PROVIDENCE BANK	ROCKY MOUNT		11		φ0.00			\$4,000,000.00	4,000 \$1,000.00		\$175,000.00	175
Marche   M	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE IN	MD 11/14/2008 MD 8/21/201	8 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151 500 000 00	151 500 \$1 000 00			
Company   Comp		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N	MD 3/20/2013	13						101,000 01,000,00	\$71.0	32	
10   10   10   10   10   10   10   10	107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	MD 3/25/2013 SC 3/13/200	3 J9 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding				2	
		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL 5	SC 4/30/2014	14					\$5,096,300.00	9,266 \$550.00 (\$4,169	(00.00)		
March   Marc	8.11.14	PSB FINANCIAL CORPORATION	MANY L	LA 9/29/2010	10	W. L. 1 U.	20.00	010.000.002.00		\$9,270,000.00	9,270 \$1,000.00		\$464,000.00	464
Maintenance	8,14,44	PUGET SOUND BANK		NA 1/16/2009	.9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000,00	4 500 \$1 000 00		\$225,000,00	225
March   Marc		PULASKI FINANCIAL CORP.	CREVE COEUR N	MO 1/16/2009	09 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding				\$223,000.00	220
Control   Cont		PULASKI FINANCIAL CORP.	CREVE COEUR	MO 7/3/2012 MO 8/8/2011	2					\$28,893,744.00	(\$433.406.16) 32.538 \$888.00 (\$3.644	:56.00)	\$1 100 000 00	778 421
State   Stat	44	OCR HOLDINGS, INC.		IL 2/13/2009	09 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding				\$1,100,000.00	770,421
Modern   M		OCR HOLDINGS, INC.	MOLINE II							\$38,237,000.00	38,237 \$1,000.00		\$1,100,000,00	521.888
Street Control Contr	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 10/30/2009	09 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					
March   Marc	8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ROME (	GA 6/19/2000	J9 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding					311
Math		RCB FINANCIAL CORPORATION	ROME (	GA 9/25/2013	3				<u> </u>	\$8,073,279.00	8,900 \$907.11 (\$826	21.00)	\$253,383.25	268
	8.14.44	REDWOOD CAPITAL BANCORP	EUREKA	CA 1/16/2009	09 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding					
Second Process   Seco	8 14 44	REDWOOD CAPITAL BANCORP	REDWOOD FALLS	CA 7/21/2011	11	\$2 995 000 00	\$0.00	\$3 570 810 92	Redeemed in full: warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00		\$190,000.00	190
Column   C			REDWOOD FALLS	MN 8/18/2011	11					\$2,995,000.00	2,995 \$1,000.00		\$150,000.00	150
	8,114	REGENT BANCORP INC	DAVIE	FL 10/17/2014	14	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$7.970.737.50	1.449.225 \$5.50 (\$2.011	262.50)		
	8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA (	OK 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding				P400 000 00	400
	8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	VANCOUVER	WA 10/23/2001	J9 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding					133
SCORE AMERICAN STOCK   STATE	8 14	REGENTS BANCSHARES, INC.	VANCOUVER V	NA 1/26/2012	2 00 Preferred Stock w/ Everrised Warranta	\$1 500 000 00	\$0.00			\$12,700,000.00	12,700 \$1,000.00		\$381,000.00	381
Company   Comp	Nr. 1 <sup>74</sup>	REGIONAL BANKSHARES, INC.	HARTSVILLE S	SC 11/8/2012	12	a 1.000.000.00	30.00	91.710.139.30	Some, as nell, wastance the outstanding	\$246,975.00	267 \$925.00 (\$20	)25.00)		
Control   Cont		REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE S	SC 11/9/2012 SC 1/11/201	2					\$1,140,525.00	1.233 \$925.00 (\$92	75.00)	\$50,000.00	75
PROCESS PROMERIAL COMPONITORS   PROMERY   PROMESS   PR		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 3/26/2013	13						(\$11,125.00)			
## FEORE PROPERTY CONTROL		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4/4/2012	12	33,500,000,000,00	\$0.00	34,138,055,555,55	requestied, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.00			
RELINICE BANGES MICE.   PROCESSOR   PROC	8	REGIONS FINANCIAL CORPORATION  DELIANCE RANCSHAPES INC		AL 5/2/2010	2 00 Preferred Stock w/ Everriged Warranta	\$40,000,000,00	\$0.00	\$45,820,050,00	Sold in full warrants not outstanding				\$45,000,000.00 48	48,253,677
PRILAMPE AND SCHOOL		RELIANCE BANCSHARES, INC.	FRONTENAC N	MO 9/25/2013	13	\$40,000,000.0U	\$0.00	\$45,020,950.6U	Color, in roll, warrants not outstanding	\$40,000,000.00		\$196,000.	00 \$2,199,799.80	2,000
RDGGESTOME_REMANCE_RESERVICES_INC.	8 14			MO 10/29/2013	13	\$10,900,000,00	\$0.00	\$9.630.100.03	Sold in full warrante not outstanding		(\$401,960.00)			-
1.14   1.15	W,17	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD V	NI 2/20/201	3	\$10,000,000.00	90.00	\$5,030,100.93	Own, in run, militalito froi outstanding	\$8,966,340.00	10,900 \$822.60 (\$1,933	360.00)	\$476,206.83	545
1.14   1.15	8,116			VI 3/26/2013 MD 1/9/200	3 J9 Preferred Stock w/ Exercised Warrants	\$5,983,000 00	\$0.00	\$195 637 00	Currently Not Collectible		(\$89,663.40)		+	
RIVER VALLE PRINCE/POPARTION INC.  RIVER VALLE PRINCE PRINCE/POPARTION INC.  RIVER VALLE PRINCE PRIN		RISING SUN BANCORP	RISING SUN	MD 10/17/2014	14						(\$5,982	(00.00)		
RIVER PLANE NAME   STATE   S	11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU V	VI 6/12/2009 WI 6/6/201	9 Suborainatea Debentures w/ Exercised Warrants 2	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,000 \$1.00			
RIVERSIDE BANCSHARES, INC.  UITTE ROCK AR 15/2014  ROGERS BANCSHARES, INC.  UITTE ROCK AR 15/2014  ROGERS BANCSHARES, INC.  UITTE ROCK AR 15/2016  ROGERS BANCSHARES, INC.  UI	15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU V	WI 5/15/2013	13	\$1.100.000.00	80.00	\$4 600 700 ==	Redeemed in full warrants or the state of the	\$4,500,000.00			\$750,000.00	750,000
Sp.   ROGERS BANCSHARES, INC.	10	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK A	AR 5/14/2014	14		-			\$1,100,000.00	1.100.000 \$1.00		\$55,000.00	55,000
ROYAL BANCSHARES OF PENNSTVANIAN INC.   NABERTH PA 20/2000   Preferred Stock w Warrants   \$30,407,000 0   \$0.00   \$36,696,518,33   \$50d, in full warrants outstanding   \$9,000,000 0   \$1,207,11   \$1,653,990.0   \$1,207,11	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK A	AR 1/30/2009	09 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible			200.00)		
ROYAL BANCSHARES OF PENNSYLVANIA, N.C.  NARBERTH PA 9262014  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 108,676,0000  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 0.015 and 0.0000  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 0.015 and 0.0000  SAT BANCOPP, NC.  NDIANA PA 611/6/2013  SAT BANCOPP, NC.  SAT BANCOPP,		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH F	PA 2/20/2000	20 Preferred Stock w/ Warrante	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding					
ROYAL BANCSHARES OF PENNSYLVANIA, N.C.  NARBERTH PA 9262014  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 108,676,0000  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 0.015 and 0.0000  SAT BANCOPP, NC.  NDIANA PA 11/6/2009 Preferred Stock will warrants so 0.015 and 0.0000  SAT BANCOPP, NC.  NDIANA PA 611/6/2013  SAT BANCOPP, NC.  SAT BANCOPP,		ROYAL BANCSHARES OF PENNSYLVANIA INC.	NARBERTH F	PA 7/1/2014	4					\$9,000,000.00		\$1,863,990.0 \$4,433,603	77	
SAT BANCOPP, INC.   INDIANA   PA   127/2011		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH F	PA 9/26/2014	14							24,400,003.7		
SAGON NATIONAL RANK (CALIFORNIA NTERNATIONAL BANK. N.A.    SALISBURY BANCORP. INC.   LAKEVILLE   CT   8/3/2009   Preferred Stock will Aurents   S. 8.816,000   S. 0.0   Full investment outstanding	11	IS&T BANCORP, INC. S&T BANCORP, INC.	INDIANA I F	PA 1/16/2009	09 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676.000 00	108,676 \$1.000.00		+	
4 SALISBURY BANCORP, INC.  SALISBURY BANCORP, INC.  LAKEVILLE CT 3/13/2009 [Pretend Stock w/ Warrants S8.816,000.00] \$10,100,980.44   Redeemed, in full; warrants not outstanding \$8.816,000.00] \$8.816 \$1,000.00] \$1,000,980.44   Redeemed, in full; warrants not outstanding \$8.816,000.00] \$8.816 \$1,000.00] \$1,000,980.44   Redeemed, in full; warrants not outstanding \$8.816,000.00] \$1,000,980.44   Redeemed, in full; warrants not outstanding \$1,000,980.44   Redeemed, in full; warrants not	0	S&T BANCORP, INC.	INDIANA F	PA 6/11/2017	3	84 540 000 00	\$4.546.000.00		Full broadward autotandian				\$527,361.00	517,012
SALBSBURY BANCORP, INC.   LAKEVILLE   CT   875/2011	44	ISALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13/2009	09 Preferred Stock w/ Warrants			\$10,100,960.44	Redeemed, in full; warrants not outstanding					
1.44 SANDY SPIRNO BANCORP, INC. OLNEY MD 125/2008   Preterned Stock wit Warrants S83,094,000.00 \$0.00 \$95,137,868.33   Redeemed, in full, warrants not outstanding \$41,647,000.00 \$41,647 \$1,000.00 \$41,647 \$41,647 \$1,000.00 \$41,64		CALIERI IRV RANCORD INC	LAKEVILLE (	CT 8/25/2011	1					\$8,816,000.00	8,816 \$1,000.00		\$205,000,00	57.074
SANDY SPRING BANCORP, INC.   OLNEY ND 12/15/2010   \$41,547,000.00   41,547   \$1,000.00   51,547   51,000.00   51		CAMPY CODING DANCORD, INC	OLNEY	MD 12/5/200	08 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					0.,011
14 SANTA CLARA VALLEY BANK. N.A SANTA PAULA CA 2/13/2009   Preferred Stock w Exercised Warrants S2 900.000.00 \$0.0	11,44													
	11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY N	MD 7/21/2011 MD 12/15/2010	0		<del></del>	-	<u> </u>					
	11,44	SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY OLNEY	MD 12/15/2010 MD 2/23/2011	11								\$4,450,000.00	651,547

Company   Comp	Footnote	Institution Name	City State	Date Original Investment Type <sup>1</sup> Original	Investment Amount Outstanding Inv	vestment Total Cash I	Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Los	is) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Control   Cont		SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00 \$3.131	I11 11 Sold in full warrants not outstanding		(\$25,000.00)			
Control   Cont		SANTA LUCIA BANCORP	ATASCADERO CA	10/21/2011				\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)		
March   Marc	8.14.44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY CT	3/27/2009 Preferred Stock W Exercised Warrants 8/11/2011			-	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
Control   Cont		SCBT FINANCIAL CORPORATION	COLUMBIA SC	5/20/2009	\$64,779,000.00	\$0.00 \$67,294.	338.84 Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00			
Company					\$50,000,000,00	\$0.00 \$49.045	470.38 Sold in full: warrants not outstanding					\$1,400,000.00 303,083
See		SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	4/3/2012	SONAMANANA	WU.UU W10.010.	T 3.50 View, III roll, Wallering Ind. Shinking ing	\$41,020,000.00	0 (\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00)		\$FF.000.00 F00.000
Company   Comp	8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,153.	780.00 Redeemed, in full; warrants not outstanding					
Mary	8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00 \$1,983.	756.24 Sold, in full; warrants not outstanding					\$90,000.00 90
Column			WAYNESVILLE MO	12/10/2012						(\$77,462.28) (\$584.041.00)		\$69.186.80 108
Company		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	1/11/2013					(\$14,904.97) (\$10.095.03)			
See Language Control of the Control	8.14.44	SECURITY BUSINESS BANCORP	SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00 \$6.888.	017.86 Redeemed, in full: warrants not outstanding	er ann ann an	5.000 \$4.000.00			\$200.000.00 200
201 1 201 1	8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,	598.33 Redeemed, in full; warrants not outstanding					
1	8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE MS	6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00 \$19,063,	111.00 Redeemed, in full; warrants not outstanding					
	11,36	SECURITY CAPITAL CORPORATION	BATESVILLE MS	9/29/2010	\$18,000,000,00	\$0.00 \$19.650		\$17,388,000.00	17,388 \$1,000.00			\$522,000.00 522
Marie   Mari		SECURITY FEDERAL CORPORATION	AIKEN SC	9/29/2010	Ţ.0(100)	¥3333		\$18,000,000.00	18,000 \$1,000.00			\$50,000,00 127,066
Company   Comp	8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,	379.86 Redeemed, in full; warrants not outstanding					
March   Marc	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,	335.13 Sold, in full; warrants not outstanding					
March   Marc		SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	6/24/2013 7/26/2013				\$10,750,000.00	0 10,750,000 \$1.17		\$1,784,607.50	\$720,368.55 538,000
Marketon		SEVERN BANCORP, INC.	ANNAPOLIS MD	11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00 \$26,915.	463.85 Sold, in full; warrants outstanding	\$22 267 267 70	22 202 \$009.00	(\$2E 722 20)		
March   Marc		SEVERN BANCORP, INC.	ANNAPOLIS MD	10/29/2013				\$23,307,267,70		(\$25.732.30)		
100   100	11	SHUKE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	1/9/2009 Preferred Stock w/ Warrants 4/15/2009	\$25,000,000.00	\$0.00 \$25,358.	333.33   Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			
Control of the cont	11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS TX	11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000,00	\$0.00 \$1.994	587.59 Redeemed, in full: warrants not outstanding					
March   Marc		SIGNATURE BANCSHARES, INC.	DALLAS TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00			\$85,000.00 85,000
March   Marc		SIGNATURE BANK	NEW YORK NY	3/31/2009 Preierred Stock w/ yvariants	g120,000,000.00	\$0.00 \$132,967,	Nedeelined, in ruii, warrants not outstanding	\$120,000,000.00	120,000 \$1,000.00			
Color   Colo	11	SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7.414.000.00	\$0.00 \$7.816.	685.55 Redeemed, in full; warrants not outstanding					\$11,150,939.74 595,829
March   Marc		SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	5/20/2009			-	\$7,414,000.00	7,414 \$1,000.00			\$275,000,00 163,065
1. See Control 1988 1989 1989 1989 1989 1989 1989 198	8.32.97.132	SONOMA VALLEY BANCORP	SONOMA ICA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00 \$497,	164.00 Currently Not Collectible			(PA CES 000 00)		\$275,000.00 T00,000
Company   Comp	8.14	SOUND BANKING COMPANY	MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants	\$3.070.000.00	\$0.00 \$3,575.	224.44 Sold, in full; warrants not outstanding					
Company   Comp		SOUND BANKING COMPANY	MOREHEAD CITY NC	1/11/2013				\$2,832,412.70	3,070 \$922.61	(\$237,587.30)		\$124,412.34 154
Control   Cont		SOLITH FINANCIAL GROUP, INC / CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010	\$347,000,000.00	\$0.00 \$146,965,	329.86 Sold, in full; warrants not outstanding	\$130 179 218 75	5 130 179 \$1 000 00	(\$216.820.781.25)		\$400,000,00 10,106,796
Control   Cont	8.14	SOUTH CREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00 \$13,109.	014.25 Sold, in full: warrants not outstanding					\$400,000.00 T0,100,750
1.00   1.00		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	3/8/2013				\$1,814,620.00	10,900 \$907.31			\$588,264.19 645
Control   Cont	9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA	4/9/2013 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,	555.56 Redeemed, in full; warrants not outstanding		(\$117,042.99)			
Second and content c		SOUTHERN BANCORP, INC.	ARKADELPHIA AR	8/6/2010 12/5/2008 Preferred Stock w/ Warrents	\$42,750,000,00	\$0.00 \$51.088	346.14 Redeemed in full: warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00			
Control   Cont		SOUTHERN COMMUNITY FINANCIAL CORP.		10/1/2012	4.2,.00,000			\$42,750,000.00	42,750 \$1,000.00			
		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	7/3/2012	\$17,299,000.00	\$0.00 \$19,401,	Sol. 89 Sold, In Itali; warrants not outstanding	\$15,638,296.00	0 (\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)		
144	8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012	\$4,862,000.00	\$0.00 \$5,718,	111.14 Redeemed, in full; warrants not outstanding					
Control   Cont	8 14 44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN II LINGIS BANCORP, INC.	CLEVELAND TN CARMI	9/8/2011 1/23/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$5.955		\$4,862,000.00	4,862 \$1,000.00			\$243,000.00 243
Content   Cont		SOUTHERN ILLINOIS BANCORP, INC.		8/25/2011				\$5,000,000.00	5,000 \$1,000.00			\$250,000.00 250
Conference   Accordance   Conference   Accordance   Conference   Con		SOUTHERN MISSOURI BANCORP, INC.	POPI AR BI LIFE MO	7/21/2011	\$9,550,000.00	30.00 \$13,504.	63.69 Redeemed, in full, warrants not outstanding	\$9,550,000.00	9,550 \$1,000.00			
Conference   Accordance   Conference   Accordance   Conference   Con	8	SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3,202,	464.28 Sold, in full; warrants not outstanding					
Soliton   Soli		SOUTHFIRST BANCSHARES INC	SYLACAUGA AL SYLACAUGA AI	6/29/2015 8/6/2015				\$2,722,050.00	2,760 \$986.25	(\$37,950.00)		\$140,617.94 138
Control Section   Control Se	11	SOUTHWEST BANCORP, INC.	STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,	569.91 Redeemed, in full; warrants not outstanding	\$70,000,000,00	70,000 \$1,000,00			
Control Cont		SOUTHWEST BANCORP, INC.	STILLWATER OK	5/29/2013				\$70,000,000.00	70,000 \$1,000.00			\$2,287,197.00 703,753
Part Description Inc.		SOVEREIGN BANCSHARES, INC.	DALLAS TX	9/22/2011				\$18,215,000.00	18.215 \$1,000.00			\$911,000.00 911
T. CAPE BANCE/PASES N.C.   T. CAPE BANCE/PASES	8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	10/21/2013	\$30,000,000.00	\$0.00 \$11,803,	591.75 Sold, in full; warrants not outstanding	\$9.000.000 00	30,000 \$300.00	(\$21,000.000.00)		\$631,941.75 1 500
1.55   STANDAM SANCANEER INC.   STANDAM SANC	8	SPIRIT BANKCORP, INC. ST. JOHNS RANCSHARES INC	BRISTOW OK		\$3,000,000,00	3 000 000 00	108.00 Full investment outstanding warrants outstanding		(\$90,000.00)			
STATE BASCORP RG. (CALLEY NATIONAL BASCORP	8.14.74	STANDARD BANCSHARES, INC.	HICKORY HILLS IL	4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00							
STATE BANGON PAC   VALLEY MATCHAS   APPLIED   10   10   10   10   10   10   10   1	11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00 \$42,514,	919.19 Redeemed, in full; warrants not outstanding				\$3,000,000.00	
STATE BASK OF BARTLEY - THE		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	12/14/2011				\$36,842,000.00	36,842 \$1,000.00			\$100,566.69 488.847
11   STATE BANKSHAPES, INC.		STATE BANK OF BARTLEY, THE	BARTLEY NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2.030.	299.18 Redeemed, in full: warrants not outstanding	\$1.697.000.00	1 697 000 \$1.00			
STATE BANKSHARES, INC.	8,11	STATE BANKSHARES, INC.	FARGO ND	1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$58,008,	172.23 Redeemed, in full; warrants not outstanding					\$31,000.00
STATE CAPITAL CORP.   GREENWOOD   S   0.992010		STATE BANKSHARES, INC.	FARGO ND	6/29/2011								\$2,500,000.00 250
STATE STREET CORPORATION		STATE CAPITAL CORP.	GREENWOOD MS	9/29/2010				\$15,000,00	0 15,000 \$1,000.00			\$750,000.00 750
STATE STREET CORPORATION	12,16		BOSTON MA		\$2,000,000,000.00	\$0.00 \$2,123,611,	111.12 Redeemed, in full; warrants not outstanding					
STEANNIAL SERVICES.INC.   ST.C.OUD   MN   1782012   STEALS.TERES TESTER STANK COMPORATION   DERVER   CO   9752000 Suborinated Debentures w Exercised Warrants   S1.019.000 0   S13,078.672.00   S13,078.672.00   S11,019.000 0   S13,078.672.00   S11,019.000 0   S13,078.672.00   S11,019.000 0   S13,078.672.00   S11,019.000 0   S10,018.672.00   S11,019.000 0   S11,0		STATE STREET CORPORATION	BOSTON MA	7/8/2009	\$24 900 000 00	\$0.00 \$24.400	142.20 Parlagment in full warrants not outstanding					\$60,000,000.00 2,788,104
STELLARING CORPORATION		STEARNS FINANCIAL SERVICES. INC.	ST. CLOUD MN	1/18/2012				\$24,900,000.00	24,900,000 \$1.00			\$1,245,000.00 1,245,000
STELANDHE CORPORATION   CHARLOTTESVILLE   VA   12/19/2006   Preferred Stock will varients   S3,000,000   S0,00   S27,191,875.00   Redeemed, in full, warrants not outstanding   T, 500,000   T, 500,00		STEELE STREET BANK CORPORATION	DENVER CO	9/1/2011				\$11,019,000.00	0 11,019,000 \$1.00			\$331,000.00 331,000
STELLANDRE CORPORATION	111	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/19/2008 Preferred Stock w/ Warrants 4/13/2011	\$30,000,000.00	\$0.00 \$37,191,	375.00 Redeemed, in full; warrants not outstanding					
STERLING BANCORP			CHARLOTTESVILLE VA	12/28/2011								\$2 920 000 00 302 522
STERLING BANCORP   NEW YORK NY   5/18/2011   STERLING BANCORP   NEW YORK NY   5/18/2011   STERLING BANCSHARES, INC.   HOUSTON   TX   12/12/2008   Preferred Stock w Warrants   S125,198,000.0   \$0.00   \$130,542,485.91   Redeemed, in full, warrants not outstanding   STERLING BANCSHARES, INC.   HOUSTON   TX   5/5/2009   STERLING BANCSHARES, INC.   HOUSTON   TX   6/15/2010   STERLING BANCSHARES, INC.   HOUSTON   TX   6/15/2010   STERLING BANCSHARES, INC.   STERLING BANCSHARES,		STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA				INS 33 Redeemed in full warrants not outstanding	1				JU2,023
1 STERLING BANCSHARES, INC. HOUSTON TX 12/12/2008 [Preferred Stock will Warrants so 1/2,5198,000,00 \$ 10,00 \$ 130,542,485.91 [Redeemed, in full, warrants not outstanding \$ 125,198,000,00 \$ 125,198   10,00   125		STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP	CHARLOTTESVILLE VA NEW YORK NY NEW YORK	12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,	100.00 Incaccinca, in idi, wanana not outstanding	\$49 non no= ==	42,000 64,000,00			
11 STERLING FINANCIAL CORPORATION SPOKANE WA 12/5/2008 [Preferred Stock w Warrants 5(0),000,000 0 5(0) \$12/75/20963 [Sold, In Mit warrants not outstanding 114/727-40.00   \$1.444.65925   \$7.786.87   \$20.00   \$1.8227/200.00   \$7.541   \$1.8727-40.00   \$1.87	11	STERLING BANCORP STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants 4/27/2011 5/18/2011				\$42,000,000.00	2 42,000 \$1,000.00			\$945,775.00 516.817
STERLING FINANCIAL CORPORATION   \$1.434.659.25   \$7.38.637   \$20.00   \$1.834.659.25   \$7.38.637   \$20.00   \$1.82.27.26	11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY NEW YORK NY HOUSTON TX	12/23/2008 Preferred Stock w/ Warrants 4/27/2011 5/18/2011 12/12/2008 Preferred Stock w/ Warrants								
STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK IN 9/1/2011 S10,000,000,00 I 10,000 \$1,000,00 I 10,000 S1,000,00	11	STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCSHARES, INC.  STERLING BANCSHARES, INC.  STERLING BANCSHARES, INC.	NEW YORK         NY           NEW YORK         NY           NEW YORK         NY           HOUSTON         TX           HOUSTON         TX           HOUSTON         TX	1/2/2/2008 Preferred Stock wf Warrants 4/27/2011 5/18/2011 12/12/2009 Preferred Stock wf Warrants 5/5/2009 6/15/2010	\$125,198,000.00	\$0.00 \$130,542,	185.91 Redeemed, in full; warrants not outstanding					
STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK IN 9/1/2011 S10,000,000,00 I 10,000 \$1,000,00 I 10,000 S1,000,00	11 11 31	STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCSHARES, INC.  STERLING FINANCIAL CORPORATION  STERLING FINANCIAL CORPORATION	NEW YORK   NY	1223/2008 Preferred Stock w/ Warrents 4/27/2011 5/18/2011 1/21/2008 Preferred Stock w/ Warrents 5/5/2009 6/15/2009 1/25/2008 Preferred Stock w/ Warrents 1/25/2008 Preferred Stock w/ Warrents 8/20/2012	\$125,198,000.00	\$0.00 \$130,542,	185.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198 \$1,000.00	(\$188,227,260.00)		\$2,857,914.52 2,615,557
	11 11 31	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC. STERLING FARMACIAL CORPORATION STERLING FARMAC	NEW YORK	1203/2008 Preferred Stock w/ Warrents 4/47/2011 5/18/2011 1/21/2008 Preferred Stock w/ Warrents 5/5/2009 6/15/2009 1/25/2008 Preferred Stock w/ Warrents 1/25/2008 Preferred Stock w/ Warrents 8/6/2009 1/25/2008 Preferred Stock w/ Warrents	\$125,198,000.00 \$303,000,000.00	\$0.00 \$130,542, \$0.00 \$121,757,	Redeemed, in full; warrants not outstanding  209.63 Sold, in full; warrants not outstanding	\$125,198,000.00 \$114,772,740.00	0 125.198 \$1,000.00 0 (\$1.434.659.25) 5.738.637 \$20.00	(\$188.227.260.00)		\$2,857,914.52 2,615,557

		-								- 4			
Footnote 8.11.14	Institution Name STOCKMENS FINANCIAL CORPORATION	RAPID CITY	State Date SD 2/6/200	Original Investment Type 'Original Preferred Stock w/ Exercised Warrants	ginal Investment Amount Outstand \$15,568,000.00	na Investment \$0.00	Total Cash Back* \$18,101,553,84	Investment Status* Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (I	Vrite-off)	Gain	Wt Amount Wt Shares
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 1/12/201	11					\$4,000,000.00	4,000 \$1,000.00 11.568 \$1,000.00			\$778.000.00 778
8.14	STONERRIDGE FINANCIAL CORP	WEST CHESTER	SD 3/16/201 PA 1/23/200	09 Preferred Stock w/ Exercised Warrants	\$10,973,000,00	\$0.00	\$2.652.816.96	Sold, in full: warrants not outstanding	\$11,568,000.00				
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/26/201 PA 3/27/201	13				-	\$1,796,209.03 \$107,935.66	10,351 \$173.53 (\$8 622 \$173.53 (\$	,554,790.97) 5514,064.34)		\$130,704.17 516 \$8,358.99 33
	ISTONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER ELMHURST	PA 4/9/201	13					\$107,935.00	(\$25,000.00)	514,004.34)		\$6,356.99
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST FLMHURST	IL 6/19/200 II 7/16/201	09 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15 000 000 \$1 00			\$750,000,00 750,000
	SUMMIT STATE BANK	SANTA ROSA	CA 12/19/200	08 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding					3730,000.00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 8/4/201 CA 9/14/201						\$8,500,000.00	8,500 \$1,000.00		+	\$315,000.00 239,212
11	SUN BANCORP, INC.	VINELAND	NJ 1/9/200	19 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$510,000.00 E00,E1E
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 4/8/200 NJ 5/27/200	19					\$89,310,000.00	89.310 \$1,000.00			\$2,100,000,00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 11/14/200	08 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding					92,100,000.00
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 12/31/200 GA 3/30/201	08	\$1,350,000,000.00				\$4.850.000.000.00	48.500 \$100.000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA 9/28/201	1					¥ -	10,000			\$30,066,661,40 17,900,182
	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 12/5/200 AL 4/15/201	08 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00		Currently Not Collectible		(\$69	.000,000.00)		
8,11,14	SURREY BANCORP	MOUNT AIRY	NC 1/9/200	9 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	*********				\$100,000.00 100
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC 12/29/201 PA 12/12/200	08 Preferred Stock w/ Warrants	\$300,000,000	\$0.00	\$328.991.401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/201	10				-	\$200,000,000.00 \$100.000.000.00	200,000 \$1,000.00 100,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 1/19/201	11					\$100,000,000.00	100,000 \$1,000.00			\$5,269,179.36 3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING	IL 4/10/200	Preierred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00			\$200.000.00 200
12,16	SV FINANCIAL INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 8/31/201 CA 12/12/200	08 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding					\$200,000,00 200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/23/200 CA 6/16/201	09					\$235,000,000.00	235,000 \$1,000.00			\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI 5/8/200	9 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON	WI 9/15/201	11	\$967,870,000.00	\$0.00		Redeemed, in full; warrants outstanding	\$13,644,000.00	13.644.000 \$1.00			\$682,000.00 682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 7/26/201	8 Preferred Stock w/ Warrants					\$967,870,000.00	967,870 \$1,000.00			
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 1/16/200 ID 1/31/201	10 Preferred Stock w/ Everoleed Warrante	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible		199	,000,000.00)	+	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 11/21/200	08 Preferred Stock w/ Warrants	\$104,823,000,00	\$0.00	\$120.845,170.80	Sold, in full; warrants not outstanding					
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/201 II 7/18/201	2					\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50 (\$11	,163,649.50)		\$9.839.273.00 1.462.647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8/28/200	99 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 9/8/201 TX 1/16/200	11 19 Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00	\$690.832.09	Currently Not Collectible	\$9,720,000.00	9,720,000 \$1.00			\$292,000.00 292,000
	TCB HOLDING COMPANY	THE WOODLANDS WAYZATA	TX 12/13/201	13		20.00	2230,032,00	•		(\$11	,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 11/14/200 MN 4/22/200	08 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361.172.000.00	361.172 \$1.000.00			
	TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 12/21/200	09					\$501,172,000.00	001,172 \$1,000.00			\$9,449,980.56 3,199,988
8.11.14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 12/23/200 OH 8/3/201	18 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611,11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12/19/200	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible	ΨΣ,000,000.00				\$100,000.00 TOO
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 1/27/201 TN 12/23/200	12 08 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3 331 713 17	Sold, in full; warrants not outstanding		(\$30	(00.000,000)	-	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 4/26/201	13	\$0,000,000	40.00	40100111110111		\$298,000.00	298 \$1,022.11		\$6,588,78	\$19.218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/29/201	13					\$2,702,000.00	2,702 \$1,022.11		\$59,741.22	\$124,922.63 130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 1/16/200	3 9 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 5/13/200 TX 3/17/201						\$75,000,000.00	75,000 \$1,000.00		-	\$6,559,066,21 758,086
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 1/9/200	19 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					
8.14.44	TEXAS NATIONAL BANCORPORATION INC.  THE ANB CORPORATION	JACKSONVILLE TERRELL	TX 5/19/201 TX 8/7/200	10 19 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499,98	Redeemed, in full: warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00		+	\$199,000.00 199
	THE ANB CORPORATION	TERRELL	TX 8/25/201	11					\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00 1,000
12.16	THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12/12/200		\$45,220,000,00	\$0.00	\$52,787,673,44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220 \$1,000.00			
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE 3/10/201 DE 9/8/201	10					343,220,000.00	45,220 \$1,000.00			\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 2/6/200 NC 12/3/201	09 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44 (\$2	,278,150.00)	+	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS		19 Preferred Stock w/ Warrants	\$34,000,000,00	\$0.00	\$40,091,342,55	Redeemed, in full; warrants not outstanding			,276,130.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 12/22/201	0					\$17,000,000.00	17,000 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION												
8,14		CRESTVIEW HILLS	KY 11/23/201 KY 5/29/201	13					\$17,000,000.00	17,000 \$1,000.00			\$2,150,648.55 276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	KY 5/29/201	13 13 19 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding		17,000 \$1,000.00	042 100 00)		
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO	WI 1/16/200 WI 12/10/201	9 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$17,000,000.00 \$1,956,900.00 \$11,577,672.70	17,000 \$1,000.00 3,000 \$652.30 (\$1 17,749 \$652.30 (\$6	.043.100.00)		\$2,150,648.55 276,078 \$403,161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO	KY   5/29/201   WI   1/16/200   WI   12/10/201   WI   12/11/201   WI   1/11/201	99 Preferred Stock w/ Exercised Warrants 12 12 12 13					\$1.956.900.00	3,000 \$1,000.00 3,000 \$652.30 (\$1 17,749 \$852.30 (\$6 (\$135,345,73)	.043.100.00)		\$403.161.92 487 \$455,316.35 550
	THE BARABO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD	KY 5/29/201 WI 1/16/200 WI 12/10/201 WI 12/11/201 WI 1/11/201 CT 12/19/200 CT 4/19/201	Preferred Stock w/ Exercised Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$1.956.900.00	17,000 \$1,000,00 3,000 \$652,30 (\$1 17,749 \$652,30 (\$6 (\$135,345,73) (\$6	.043.100.00)		\$403.161.92 487
44	THE BARABOO BANCORPORATION, INC. THE BANCORPORAT	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA	KY   5/29/201   WI   1/16/200   WI   12/10/201   WI   12/11/201   WI   1/11/201   CT   12/19/200   CT   4/19/201   NY   12/19/200	Preferred Stock w/ Exercised Warrants			\$6,902,866.33		\$1,956,900.00 \$11,577,672.70 \$5,448,000.00	17,749 \$652.30 (\$6 (\$135,345.73) 5,448 \$1,000.00	043.100.00)		\$403.161.92 487 \$455,316.35 550
44	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST CONNECTICUT	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA ELMIRA	KY   5/29/201   WI   1/16/200   WI   12/10/201   WI   12/10/201   WI   12/11/201   WI   1/11/201   CT   12/19/200   CT   4/19/201   NY   12/19/200   NY   8/25/201   NY   5/6/201   NY   S/6/201   NY	9  Preferred Stock w/ Exercised Warrants	\$5,448,000.00 \$9,090,000.00	\$0.00 \$0.00	\$6,902,866.33 \$11,795,867.07	Redeemed, in full; warrants not outstanding.  Redeemed, in full: warrants not outstanding.	\$1,956,900.00 \$11,577,672.70	(\$135,345.73) \$652.30 (\$6	043,100,00)		\$403.161.92 487 \$455,316.35 550
44	THE BARABO BANCORPORATION, INC. THE BARABO BANCORPORATION, INC. THE BARABO BANCORPORATION, INC. THE BARABO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELIMBA SAVINGS BANK, FSB. THE ELIMBA SAVINGS BANK, FSB.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA ELMIRA	KY   5/29/201   WI   1/16/200   WI   12/10/201   WI   12/11/201   WI   1/11/201   CT   12/19/200   CT   4/19/201   NY   12/19/200   NY   8/25/201	39 Preferred Stock w/ Exercised Warrants   2   2   2   2   3   3   8   Preferred Stock w/ Warrants   3   8 Preferred Stock w/ Warrants   2   8   Preferred Stock w/ Warrants   1   1   1   1   1   1   1   1   1	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$1,956,900.00 \$11,577,672.70 \$5,448,000.00	17,749 \$652.30 (\$6 (\$135,345.73) 5,448 \$1,000.00	043.100.00) 171.327.30)		\$403.161.92 487 \$455,316.35 550 \$792,783.00 175,742
44	THE BARABOO BANCORPORATION, INC. THE COMMECTICUT BANK AND TRUST COMPANY THE COMMECTICUT BANK AND TRUST COMPANY THE COMMECTICUT BANK AND TRUST COMPANY THE ELMERA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	KY	20  Preferred Stock or Exercised Warrants	\$5,448,000.00 \$9,090,000.00	\$0.00 \$0.00	\$6,902,866.33 \$11,795,867.07	Redeemed, in full; warrants not outstanding.  Redeemed, in full: warrants not outstanding.	\$1,956,900.00 \$11,577,672.70 \$5,448,000.00 \$9,090,000.00 \$12,500,000.00	17.749 \$852.30 \$8 \$135,345.73) \$5,448 \$1,000.00 9,090 \$1,000.00 12,500 \$1,000.00 2,500 \$1,000.00	.043.100.00) .171,327.30)		\$403.161.92 487 \$455,316.35 550 \$792,783.00 175,742
44	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE ELMBRA SAVINSS BANK FSB. THE FLEMBRA SAVINSS BANK FSB. THE FLEMBRA SAVINSS BANK FSB. THE FLEMBRA SAVINSS BANK FSB. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA DAMARISCOTTA	KY	99 Preferred Stock wf Exercised Warrants	\$5,448,000.00 \$8,090.000.00 \$25,000.000.00	\$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,956,900.00 \$11,577,672.70 \$5,448,000.00 \$9,090,000.00	(\$135,345,73) 17,749 \$652,30 (\$6 \$135,345,73) 5,446 \$1,000,00 9,000 \$1,000,00 12,500 \$1,000,00	043.100.00) 171.327.30)		\$403.161.92 487 \$455.316.35 550 \$792.783.00 175.742 \$1.486.292.07 151.030
44	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE DAY, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA BANKINS BANK, FSB. THE ELMIRA BANKINS BANK, FSB. THE ELMIRA BANKINS BANK, FSB. THE FIRST BANCORP, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA DAMARISCOTTA	KY	DP Preferred Stock or Exercised Warrants	\$5,448,000.00 \$9,090,000.00	\$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78	Redeemed, in full; warrants not outstanding.  Redeemed, in full: warrants not outstanding.	\$1,956,900.00 \$11,577,672.70 \$5,448,000.00 \$9,090,000.00 \$12,500,000.00 \$10,000,000.00	\$8135,345,733 \$852,30 \$8 \$135,345,733 \$1,000,00 9,090 \$1,000,00 12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00	.043.100.00)		\$403.161.92 487 \$455,316.35 550 \$792,783.00 175,742
11.36	THE BARABOO BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE ELMIRS A BANCORS BANK, FSB. THE ELMIRS AS ANNOS BANK, FSB. THE ELMIRS ANNOS BANK, FSB. THE ELMIRS ANNOS BANK, FSB. THE FIRST BANCORP, INC.	CRESTVIEW HILLS SARABOO SARABO	KY	90   Preferred Stock wf Exercised Warrants	\$5,448,000.00 \$8,090.000.00 \$25,000.000.00	\$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,956,900.00 \$11,577,672.70 \$5,448,000.00 \$9,090,000.00 \$12,500,000.00	17.749 \$852.30 \$8 \$135,345.73) \$5,448 \$1,000.00 9,090 \$1,000.00 12,500 \$1,000.00 2,500 \$1,000.00	043.100.00)		\$403.161.02 487. \$455.316.35 550 \$792.763.00 175.742 \$1.496.292.07 151.030 \$389.077.67 226.819
11 11,36 8,11,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK ARD TRUST COMPANY THE CONNECTICUT BANK ARD TRUST COMPANY THE CONNECTICUT BANK ARD TRUST COMPANY THE CLIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE FERST BANCORP, INC. THE FIRST BANCORPARES, INC. THE FIRST BANCORPARES, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA CHARTFORD BARABOO AMARTSCOTTA DAMARISCOTTA DAM	S29201   S	99 Preferred Stock w/ Exercised Warrants 2 2 3 3 Preferred Stock w/ Warrants 30 Preferred Stock w/ Warrants 31 Preferred Stock w/ Warrants 31 Preferred Stock w/ Warrants 31 Preferred Stock w/ Warrants 32 Preferred Stock w/ Warrants 33 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	\$5,448,000.00 \$8,090.000.00 \$25,000.000.00	\$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,956,900,00 \$11,577,672.70 \$5,448,000,00 \$9,090,000,00 \$12,500,000,00 \$10,000,000,00 \$5,000,000,00	(\$135,345,73)	043.100.001		\$403.161.92 487. \$455.316.35 550 \$792.783.00 175.742 \$1,486,292.07 151,030 \$399.077.67 226.819 \$302.410.00 54.705
11 11,36 8,11,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK ARD TRUST COMPANY THE CONNECTICUT BANK ARD TRUST COMPANY THE CONNECTICUT BANK ARD TRUST COMPANY THE CLIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE ELIMES ADMINGS BANK, FSB. THE FERST BANCORP, INC. THE FIRST BANCORPARES, INC. THE FIRST BANCORPARES, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD HARTFORD LELMINA ELLMINA BLUMRA BARABOOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG MATTIESBURG MATTIESBURG MOSEETE	S-92020   KY   S-92	29   Preferred Stock of Exercised Warrants	\$5.448.000.00 \$9.090.000.00 \$25.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00	\$6,902,866.33 \$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.56	Redeemed, in full: warrants not outstanding	\$1,956,900,00 \$11,577,672,70 \$5,448,000,00 \$9,990,000,00 \$12,500,000,00 \$2,2500,000,00 \$10,000,000,00 \$5,000,000,00 \$731,000,000	\$135,345,731 17,749 \$852,30 \$8 \$135,345,731 5.448 \$1,000,00 9,090 \$1,000,00 12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00	043.100.00)		\$403,161.92 487. \$455,316.35 550 \$792,783.00 175,742 \$1,466,292.07 151.030 \$389,077.67 226.819 \$302,410.00 54,705 \$37,000.00 37
11 11,36 8,11,14 8,11,14	THE BARABOO BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION BANCORPORATION THE ELMIRA SAUNISS BANK, FSB. THE FIRST BANCORP, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD HARTFORD BARABOO BARABOO AMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG	S29200   S	29 Preferred Stock of Exercised Warrants	\$5.448,000.00 \$9.090,000.00 \$25,000,000.00 \$5,000,000.00 \$7,31,000.00 \$301,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866.33 \$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.56 \$379,458.89	Redeemed, in full, warrants not outstanding	\$1,956,900,00 \$11,577,672.70 \$5,448,000,00 \$9,090,000,00 \$12,500,000,00 \$10,000,000,00 \$5,000,000,00	(\$135,345,73)	043.100.00)		\$403.161.92 487. \$455.316.35 550 \$792.783.00 175.742 \$1,486,292.07 151,030 \$399.077.67 226.819 \$302.410.00 54.705
11 11,36 8,11,14 8,11,14	THE BARABOO BANCORPORATION, INC. THE COMMETCUT BANK AND TRUST COMPANY THE COMMETCUT BANK AND TRUST COMPANY THE COMMETCUT BANK AND TRUST COMPANY THE ELMERA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST STATE BANK OF MOSEETE	CRESTVIEW HILLS SARABGOO BARABGOO BARABGOO ABARBOOO ABARBOOO HARTFORD HARTFORD ELMERA ELMERA ELMERA ELMERA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA DAMAMISCOTTA MISCONTA HATTIESBURG	KY   \$529200   KY   \$529200   KY   \$529200   KY   \$529200   KY   \$525200   KY   \$52520   KY   \$525	29  Preferred Stock of Exercised Warrants	\$5.448,000.00 \$9.090.000.00 \$25.000.000.00 \$5.000.000.00 \$731,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866.33 \$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.56	Redeemed, in full, warrants not outstanding	\$1,956,900,00 \$11,577,672,70 \$5,448,000,00 \$9,990,000,00 \$12,500,000,00 \$2,2500,000,00 \$10,000,000,00 \$5,000,000,00 \$731,000,000,00 \$310,000,000,00 \$310,000,000,00	(\$135.345.73)	043.100.00)		\$403.161.92 487. \$465,316.35 550 \$792.763.00 175.742 \$1.496,292.07 151,030 \$389.077.67 226,819 \$302.410.00 54,705 \$37,000.00 37 \$15,000.00 15
11.36 11.36 8.11.34 8.11.34	THE BARABOO BANCORPORATION, INC. THE GOMBETICUT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE ELMING SANINGS BANK, FSB. THE ELMING SANISS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANK BANK OF MOSBETTE THE FIRST BANK BANK OF MOSBETTE THE FIRST STATE BANK OF MOSBETTE THE FREEDORT STATE BANK OF MOSBETTE TH	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD HARTFORD LARTFORD DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA MATTIESBURG HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD	KY   \$52,920	29 Preferred Stock of Exercised Warrants	\$5,448,000.00 \$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$34,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full, warrants not outstanding	\$1,956,900,00 \$11,577,672,70 \$5,448,000,00 \$9,990,000,00 \$12,500,000,00 \$2,2500,000,00 \$10,000,000,00 \$5,000,000,00 \$731,000,000	\$135,345,731 17,749 \$852,30 \$8 \$135,345,731 5.448 \$1,000,00 9,090 \$1,000,00 12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00	043.100.00 171.327.30		\$403,161.92 487. \$455,316.35 550 \$792,783.00 175,742 \$1,466,292.07 151.030 \$389,077.67 226.819 \$302,410.00 54,705 \$37,000.00 37
11.36 8.11.14 8.11.14 11	THE BARABOO BANCORPORATION, INC. THE COMMECTICUT BANK AND TRUST INC. THE COMMECTICUT BANK AND TRUST INC. THE ELMIRS AS ANONES BANK, FSB. THE ELMIRS ANONES BANK, FSB. THE FIRST BANCORP, INC. THE FIRST STATE BANK OF MOBELETIE THE HARTFORD FINANCIAL SERVICES GROUP, INC.	CRESTVIEW HILLS BARABOO BARABOO BARABOO BARABOO BARABOO BARABOO HARTFORD HARTFORD ELMIRA DAMARISCOTTA HATTIESBURG HARTFORD HARTFORD	KY   \$529200   KY   \$529200   KY   \$529200   KY   \$529200   KY   \$525200   KY   \$52520   KY   \$525	99 Preferred Stock w/ Exercised Warrants	\$5.448,000.00 \$9.090,000.00 \$25,000,000.00 \$5,000,000.00 \$7,31,000.00 \$301,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full, warrants not outstanding	\$1,956,900,00 \$11,577,672,70 \$5,448,000,00 \$9,990,000,00 \$12,500,000,00 \$2,2500,000,00 \$10,000,000,00 \$5,000,000,00 \$731,000,000,00 \$310,000,000,00 \$310,000,000,00	(\$135.345.73)	043.100.00		\$403.161.92 487. \$465,316.35 550 \$792.763.00 175.742 \$1.496,292.07 151,030 \$389.077.67 226,819 \$302.410.00 54,705 \$37,000.00 37 \$15,000.00 15
11.36 8.11.14 8.11.14 11.35 8.14.44	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMINS ADAINSS BANK, FSB THE FLORE BANK, FSB THE FLORE BANK, FSB THE FLORE BANK, FSB THE FLORE BANK, FSB THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANK, FSB THE FIRST BANK, FSB THE FIRST BANK, FSB THE FIRST BANK, FSB THE FIRST BANK, FSB, INC. THE FIRST STATE BANK OF MOSECTIE THE FIRS	CRESTVIEW HILLS SARABOO SARABOO SARABOO SARABOO SARABOO SARABOO SARABOO SARABOO SARABOO HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA ELMIRA SARABOO SARABOO SARABOO MARTFORD AMARISCOTTA DAMARISCOTTA MATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG COLLIMBIA COLLIMBIA COLLIMBIA KINSTON	KY   \$528201		\$5,448,000.00 \$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$34,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full, warrants not outstanding	\$1 956 900.00 \$11.577.672.70 \$5.448,000.00 \$9.990.000.00 \$2.500.000.00 \$2.500.000.00 \$5.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00	\$135.345.733	.171.327.30)		\$403,161.92 487. \$455,316.35 550 \$792,783.00 175,742 \$1,486,292.07 151.030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15 \$706,264,559.89 \$2,053,973
11.36 8.11.14 8.11.14 11.35 8.14.44	THE BARABOO BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION INC. THE BANCORPORATION INC. THE ELMIRA SAUNISS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCORP	CRESTVIEW HILLS BARABOO BARABO	KY   \$528,201	99 Preferred Stock of Exercised Warrants	\$5,446,000.00 \$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$7,31,000.00 \$301,000.00 \$3,400,000.00 \$15,000,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990 000 00 \$12,500,000 00 \$2,500,000 00 \$10,000,000 00 \$5,000,000 00 \$7,31,000 00 \$3,000 0	\$135.345.733	043.100.000		\$403,161.92 487. \$455,316.35 550  \$792,783.00 175,742  \$1,466,292.07 151.030  \$389,077.67 226,819  \$302,410.00 54,705, \$37,000.00 37  \$15,000.00 15  \$706,264,569.89 \$2,083.973
11.36 5.11.14 8.11.14 11.36 8.11.14 8.11.44	THE BARABOO BANCORPORATION, INC. THE ELMIRS ADVINSS BANK, FSB. THE ELMIRS BANCORP, INC. THE FIRST STATE BANC OF MORECTIE THE FIRST STATE BANCORP, INC. THE FIRST STATE BANCORP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	CRESTVIEW HILLS BARABOO BARABOOTTA DAMARISCOTTA BARABOO BARABOO BARABOOTTA BARABOO	KY   \$528,201	p9 Preferred Stock of Exercised Warrants 2 2 2 3 3 2 Preferred Stock of Warrants 3 3 2 Preferred Stock of Warrants 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$5,446,000,00 \$9,090,000,00 \$25,000,000,00 \$5,000,000,00 \$731,000,00 \$3400,000,00 \$3400,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990,000 00 \$12,500,000 00 \$12,500,000 00 \$10,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00	\$135,345,733	.171.327.30)		\$403,161.92 487. \$455,316.35 550 \$792,783.00 175,742 \$1,486,292.07 151.030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15 \$706,264,559.89 \$2,053,973
11.36 11.36 11.14 11.14 11.14 11.14 11.14 11.14	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMEN AS ANNUSS BANK, FSB. THE ELMEN BANCORP, INC. THE FIRST BANCORP BANCORP, INC. THE FIRST STATE BANK OF MOBELETIE THE FIRST BANCORPORANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LITTLE BANK, INCORPORATED THE PREFINANCIAL SERVICES GROUP, INC.	CRESTVIEW HILLS SARABOO HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA ELMIRA SARABOOTTA DAMARISCOTTA MATTIESBURG MATTIESBURG MATTIESBURG MOBEETIE HARPER	KY	29 Preferred Stock of Exercised Warrants	\$5,446,000.00 \$9,090,000.00 \$25,000,000.00 \$55,000,000.00 \$731,000.00 \$3490,000.00 \$15,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,579,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55	Redeemed, in full, warrants not outstanding	\$1 956 900.00 \$11.577.672.70 \$5.448,000.00 \$9.990.000.00 \$2.500.000.00 \$2.500.000.00 \$5.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00	\$135.345.733	.171.327.30)	S	\$403,161.92 487. \$455,316.35 550 \$792,783.00 175,742 \$1,486,292.07 151.030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15 \$706,264,559.89 \$2,053,973
11.36 11.36 11.14 11.14 11.14 11.14 11.14 11.14	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMEN AS ANNUSS BANK, FSB. THE ELMEN BANCORP, INC. THE FIRST BANCORP BANCORP, INC. THE FIRST STATE BANK OF MOBELETIE THE FIRST BANCORPORANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LITTLE BANK, INCORPORATED THE PREFINANCIAL SERVICES GROUP, INC.	CRESTVIEW HILLS SARABOO HARTFORD HARTFORD ELMIRA ELMIRA ELMIRA ELMIRA SARABOOTTA DAMARISCOTTA MATTIESBURG MATTIESBURG MATTIESBURG MOBEETIE HARPER	KY   S282010   M   1/16205	39 Preferred Stock of Exercised Warrants	\$5,446,000.00 \$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$7,31,000.00 \$301,000.00 \$3,400,000.00 \$15,000,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,796,867,07 \$29,722,063,78 \$5,714,215,56 \$313,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,852,17	Redeemed, in full, warrants not outstanding	\$1,956,200,000 \$11,577,672,70 \$5,448,000,00 \$9,990,000,00 \$12,500,000,00 \$12,500,000,00 \$10,000,000,00 \$731,000,00 \$3,400,000,00 \$3,400,000,00 \$3,400,000,00 \$13,900,000,00 \$13,900,000,00 \$13,900,000,00 \$13,900,000,00 \$13,900,000,00	\$135,345,733	.171.327.30)	S	\$403.161.92 487 \$455.316.35 550 \$792.763.00 175.742 \$1.486.292.07 151.030 \$389.077.67 226,819 \$302.410.00 54.705 \$37.000.00 15 \$706.294.596.89 52.093.973 \$750.000.00 375 \$375.000.00 375
11.36 11.36 8.11.14 8.11.14 11 8.14.44 8.14.45 8.14.45	THE BARABOO BANCORPORATION, INC. THE CAMBETOLIT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE CAMBETOLIT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST SAVINGS BANK COMPANIES. THE FIRST SAVINGS BANK COMPANIES. THE FIRST SAVINGS BANK COMPANIES. THE FIRST SAVING BANK OF MOSBEETE THE FIRST BANK OF MOSBEETE THE FIRST SAVINGS BANK OF CALIFORNIA	CRESTVIEW HILLS  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  HARTFORD  HARTFORD  HARTFORD  JAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  HATTIESBURG  HATTIESBURG  HATTIESBURG  HARTFORD  HARTFORD  HARTFORD  HARTFORD  HARTFORD  HARTFORD  HARTFORD  HARTFORD  COLLAMBIA  KINSTON  PITTSBURGH	KY	29 Preferred Stock of Exercised Warrants	\$5,446,000.00 \$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$301,000.00 \$15,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,456,89 \$4,236,125,671,00 \$17,590,291,55 \$9,232,652,17 \$8,320,638,950,83	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990,000 00 \$12,500,000 00 \$10,000,000 00 \$7.373,000 00 \$7.359,000 00 \$7.379,000 00 \$7.379,000 00 \$7.579,000 00	\$135,345,733	171.327.30)	S	\$403,161.92 487 \$455,316.35 550 \$792,783.00 175,742 \$1,466,292.07 151,030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15 \$706,264,559.89 \$2,093,973 \$750,000.00 750 \$371,250.00 376 \$371,250.00 376
11.36 11.36 8.11.14 8.11.14 11 8.14.44 8.14.45 8.14.45	THE BARABOO BANCORPORATION, INC. THE ELMIRS ADAINGS BANK, FSB. THE ELMIRS ADAINGS BANK, FSB. THE ELMIRS BANCORP, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF CALIFORNIA, THE HATTION OF THANCOLA, SERVICES GROUP, INC. THE HATTION OF THANCOLA, SERVICES GROUP, INC. THE BANK INCORPORATEO THE LATBRIEM ORDERNAL, SERVICES GROUP, INC. THE PROFINANCIAL, SERVICES GROUP, INC. THE PROFINANCIAL, SERVICES GROUP, INC. THE PROFINANCIAL SERVICES GROUP	CRESTVIEW HILLS SARABOO HARTFORD HARTFORD JAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA MATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG COLUMBIA COLU	KY   S282010   M   1/16205	29 Preferred Stock of Exercised Warrants	\$5,446,000.00 \$9,090,000.00 \$25,000,000.00 \$55,000,000.00 \$731,000.00 \$3490,000.00 \$15,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,579,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,456,89 \$4,236,125,671,00 \$17,590,291,55 \$9,232,652,17 \$8,320,638,950,83	Redeemed, in full, warrants not outstanding	\$1.856.800.00. \$11.877.672.70. \$5.448.000.00. \$9.090.000.00. \$12.500.000.00. \$12.500.000.00. \$10.000.000.00. \$10.000.000.00. \$310.000.000.00. \$310.000.000.00. \$731.000.00.00. \$731.000.00.00.00. \$3400.000.000.00. \$3400.000.000.00. \$73.590.000.00. \$7.579.200.000.00.	\$135,345,733	171.327.30)	S	\$403.161.92 487 \$455.316.35 550 \$792.783.00 175.742 \$1.486.292.07 151.030 \$399.077.67 226.819 \$302.410.00 54.705 \$370.500.00 37 \$15.000.00 15 \$706.264.559.99 \$2.093.973 \$750.000.00 375 \$371.250.00 375 \$371.250.00 375
11,36 8,11,14 8,11,14 11 11 8,14,44 11 11 11 11 11 11 11 11	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE LEMBA SAVINSS BANK, PSB THE ELMBA SAVINSS BANK, PSB THE ELMBA SAVINSS BANK, PSB THE FIRST BANCORP, INC. THE FIRST BANK SAVINSS BANK, INC. THE FIRST BANK SAVINSS BANK, INC. THE FIRST BANK SAVINSS BANK BANK THE FIRST BANK BANK OF MOSECTIE THE FIRST SATE BANK OF MOSECTIE THE FIRST SATE BANK OF MOSECTIE THE FIRST STATE BANK OF CALLFORNIA. THE PROFINANCIAL SERVICES GROUP, INC.	CRESTVIEW HILLS SARABOO SARABO	KY   \$528,201		\$5.446,000.00 \$0.000.00 \$25,000.000.00 \$25,000.000.00 \$55,000.000.00 \$751,000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,456,89 \$4,236,125,671,00 \$17,590,291,55 \$9,232,652,17 \$8,320,638,950,83	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990,000 00 \$12,500,000 00 \$10,000,000 00 \$7.373,000 00 \$7.359,000 00 \$7.379,000 00 \$7.379,000 00 \$7.579,000 00	\$135,345,733	171.327.30)	S	\$403,161.92 487. \$455,316.35 550  \$792,783.00 175,742  \$1,466,292.07 151.030  \$389,077.67 226.819  \$302,410.00 54,705. \$37,000.00 37  \$15,000.00 15  \$706,264,559.89 \$2,093.973  \$750,000.00 750  \$371,250.00 375  \$371,250.00 375
11,36 8,11,14 8,11,14 11 11 8,14,44 11 11 11 11 11 11 11 11	THE BARABOO BANCORPORATION, INC. THE CAMBETOLIT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE COMBETICUT BANK AND TRUST COMPANY THE ELMBRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST SAVINGS BANK C. THE FIRST SAVING BANK OF MOSBEETE THE HARTTOOD FINANCIAL SERVICES GROUP, INC. THE LATTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PRINTAL SAVINGS SERVICES GROUP, INC. THE PREFINANCIAL S	CRESTVIEW HILLS  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  HARTFORD  HARTFORD  HARTFORD  JAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  HATTIESBURG  HATTIESBURG  HATTIESBURG  HARTFORD  HAR	KY   \$529201	29 Preferred Stock of Exercised Warrants	\$5.446,000.00 \$0.000.00 \$25,000.000.00 \$25,000.000.00 \$55,000.000.00 \$751,000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215.56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,638,950,83 \$6,474,752,14 \$13,065,246,00	Redeemed, in full, warrants not outstanding	\$1.856.800.00. \$11.877.672.70. \$5.448.000.00. \$9.090.000.00. \$12.500.000.00. \$12.500.000.00. \$10.000.000.00. \$10.000.000.00. \$310.000.000.00. \$310.000.000.00. \$731.000.00.00.00. \$731.000.00.00.00. \$3400.000.000.00. \$731.000.00.00.00. \$3400.000.000.00. \$73.590.000.00. \$7.579.200.000.00.	\$135,345,733	171.327.30)	S	\$403.161.92 487. \$455.316.35 550  \$792.783.00 175.742  \$1.486.292.07 151.030  \$390.077.67 226.819  \$302.410.00 54.705  \$370.00.00 37  \$15.000.00 15  \$706.264.559.99 \$2.093.073  \$750.000.00 375  \$371.250.00 375  \$371.250.00 375  \$371.250.00 375  \$371.250.00 375
11.36 8.11.14 8.11.14 11 11 8.14.44 8.14 8.14	THE BARABOO BANCORPORATION INC. THE ELMIRS ADAINSS BANK FSB. THE FIRST BANCORP. INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF	CRESTVIEW HILLS SARABOO HARTFORD HARTFORD HARTFORD JOAMANISCOTTA DAMANISCOTTA DAMANISCOTTA DAMANISCOTTA DAMANISCOTTA DAMANISCOTTA DAMANISCOTTA JOAMANISCOTTA JOAMANISCOTTA JOAMANISCOTTA JOAMANISCOTTA JOAMANISCOTTA HARTISSBURG HATTISSBURG HATTISSBURG HARTFORD H	KY   \$528,201	Preferred Stock of Exercised Warrants	\$5,448,000,00 \$40,000,000 \$25,000,000,000 \$55,000,000,000 \$751,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215.56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,638,950,83 \$6,474,752,14 \$13,065,246,00	Redeemed, in full, warrants not outstanding	\$1.856.800.00. \$11.877.672.70. \$5.448.000.00. \$9.090.000.00. \$12.500.000.00. \$12.500.000.00. \$10.000.000.00. \$10.000.000.00. \$310.000.000.00. \$310.000.000.00. \$731.000.00.00.00. \$731.000.00.00.00. \$3400.000.000.00. \$731.000.00.00.00. \$3400.000.000.00. \$73.590.000.00. \$7.579.200.000.00.	\$135,345,733	171.327.30)	S	\$403.161.92 487. \$455.316.35 550  \$792.783.00 175.742  \$1.486.292.07 151.030  \$390.077.67 226.819  \$302.410.00 54.705  \$370.00.00 37  \$15.000.00 15  \$706.264.559.99 \$2.093.073  \$750.000.00 375  \$371.250.00 375  \$371.250.00 375  \$371.250.00 375  \$371.250.00 375
11.36 8.11.14 8.11.14 8.11.14 11 11 8.14.44 5.14 11 11 11 11 11 11 11 11 11	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMINS ADAINSS BANK, PSB THE ELMINS ADAINSS BANK, PSB THE ELMINS ADAINSS BANK, PSB THE FIRST BANCORP, INC. THE FIRST BANK BANK AND TRUST BANK AND TRUST BANK AND TRUST BANK BANK BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANK BANK OF MOSECTIE THE FIRST STATE BANK OF MOSECTIE THE FARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE PROFITMANCIAL SERVICES GROUP, INC. THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATION INC.	CRESTYLEW HILLS BARABOO DAMARISCOTTA DAMARISCOT	KY   \$528,201		\$5.446,000.00 \$0.000.00 \$25,000.000.00 \$25,000.000.00 \$55,000.000.00 \$751,000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,636,950,63 \$6,474,752,14 \$13,065,246,00	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990,000 00 \$12,500,000 00 \$12,500,000 00 \$10,000,000 00 \$1,000,000 00 \$3,400,000,000 00 \$3,400,000,000 00 \$7,359,000 00 \$7,359,000 00 \$1,478,575,00	\$135,345,733	171,327,30) 171,327,30) 181,110,000,00) 185,775,00)	S	\$403.161.92 487. \$455.316.35 550 \$792.763.00 175.742 \$1.496.292.07 151.030 \$389.077.67 226.819 \$302.410.00 54.705. \$370.00.00 15 \$15.000.00 15 \$706.264.559.89 \$2.093.973 \$750.00.00 375 \$371.250.00 375 \$371.250.00 375 \$371.250.00 375
11.36 8.11.14 8.11.14 8.11.14 11 11 8.14.44 5.14 11 11 11 11 11 11 11 11 11	THE BARABOO BANCORPORATION, INC. THE ELMIRS ADAVIOSS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST BANCORP, INC. THE HARTFOOD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE CHEVENSORICAL SERVICES GROUP, INC. THE PROFINANCIAL SERVICES GROUP, INC. THE SERVICES SHOWN OF THE PROFINANCIAL SERVICES GROUP, INC. THE SERVICES SHOWN OF THE PROFINANCIAL SERVICES GROUP, INC. THE SERVICES SHOWN OF THE PROFINANCIAL SERVICES GROUP, INC. THE SERVICES SHOWN OF THE PROFINANCIAL SERVI	CRESTVIEW HILLS SARABOO SARABO	INT   S282001   INT	29 Preferred Stock of Exercised Warrants	\$5,448,000,00 \$40,000,000 \$25,000,000,000 \$55,000,000,000 \$751,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,636,950,63 \$6,474,752,14 \$13,065,246,00	Redeemed, in full, warrants not outstanding	\$1 956 900 00 \$11.577 672.70 \$5.448,000 00 \$9.990,000 00 \$12,500,000 00 \$12,500,000 00 \$10,000,000 00 \$1,000,000 00 \$3,400,000,000 00 \$3,400,000,000 00 \$7,359,000 00 \$7,359,000 00 \$1,478,575,00	\$135,345,733	171,327,30) 171,327,30) 181,110,000,00) 185,775,00)	S	\$403.161.92 487. \$455.316.35 550  \$792.783.00 175.742  \$1.486.292.07 151.030  \$389.077.67 226.819  \$389.077.67 226.819  \$370.000 37  \$15.000.00 15  \$706.264.559.89 \$2.093.973  \$750.000 0 375  \$750.000 0 375  \$5370.000 375  \$5370.000 375  \$5370.000 375  \$5370.000 375  \$5370.000 375  \$5370.500.00 375
11.36 8.11.14 8.11.14 8.11.14 11 11 8.14.44 5.14 11 11 11 11 11 11 11 11 11	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMINS ADAINSS BANK, PSB THE ELMINS ADAINSS BANK, PSB THE ELMINS ADAINSS BANK, PSB THE FIRST BANCORP, INC. THE FIRST BANK BANK AND TRUST BANK AND TRUST BANK AND TRUST BANK BANK BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANK BANK OF MOSECTIE THE FIRST STATE BANK OF MOSECTIE THE FARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE PROFITMANCIAL SERVICES GROUP, INC. THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATEO THE SHORDES BANCORPORATION INC.	CRESTYLEW HILLS BARABOO DAMARISCOTTA DAMARISCOT	KY   \$528,201		\$5,448,000,00 \$40,000,000 \$25,000,000,000 \$55,000,000,000 \$751,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000 \$7,579,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,638,950,83 \$6,474,752,14 \$13,065,246,00	Redeemed, in full, warrants not outstanding	\$1,956,900,00 \$11,577,672,70 \$5,448,000,00 \$0,990,000,00 \$12,500,000,00 \$12,500,000,00 \$10,000,000,00 \$731,000,00 \$34,000,000,00 \$3340,000,000,00 \$3340,000,000,00 \$7,359,000,000,00 \$7,359,000,000,00 \$7,359,000,000,00 \$1,478,000,000,00 \$1,478,000,000,00 \$1,478,000,000,00 \$1,478,000,000,00	\$135,345,733	171.327.30)	S	\$403.161.92 487. \$455.316.35 550 \$792.763.00 175.742 \$1.496.292.07 151.030 \$389.077.67 226.819 \$302.410.00 54.705. \$370.00.00 15 \$15.000.00 15 \$706.264.559.89 \$2.093.973 \$750.00.00 375 \$371.250.00 375 \$371.250.00 375 \$371.250.00 375

	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandi	na Investment To	otal Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Rea	lized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount V
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES FL MT. PLEASANT SC	9/30/2010 12/19/2008 Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10 180 200 33	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT SC	7/1/2016		*****			\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
8.47.97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA	4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership			(\$3,800,000.00)	
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	TIFTON GA HOQUIAM WA HOQUIAM WA	A 11/12/2010 A 12/23/2008 Preferred Stock w/ Warrants A 11/8/2012	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437,50	3.815 \$862.50	(\$524.562.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 11/9/2012					\$1,580,962.50	1,833 \$862.50	(\$252,037.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA						\$9,481,462.50	(\$143,528.63) \$862.50	(\$1,511,537,50)	
l l	TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 6/11/2013						(\$143,328.03)		\$1,301,856.00
8,11,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA IA	4/3/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00
8	TODD BANCSHARES, INC.	HOPKINSVILLE KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672,22	Redeemed, in full; warrants not outstanding				
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE KY PORTSMOUTH VA	9/25/2013 12/12/2008 Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00
	TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	9/22/2011 5/15/2013					\$76,458,000.00	76,458 \$1,000.00		\$1,500,000.00
8	TREATY OAK BANCORP, INC.	AUSTIN TX	1/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00	\$2,412,702.03	Sold, in full: warrants outstanding				\$1,500,000.00
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	2/15/2011					\$500,000.00 \$150,000.00	3,118 \$160.36 150,000 \$1.00	(\$2,618,000.00)	
	TREATY OAK BANCORP, INC.	AUSTIN TX	12/21/2012   8/6/2015   3/27/2009   Preferred Stock w/ Exercised Warrants					\$100,000.00	150,500 \$1.00		\$1,570,287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP INC.	FRONTENAC MC	3/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3 700 000 00	3 700 \$1 000 00		\$185,000,00
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF ME	12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15.540.000.00			\$777,000.00
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF ME LOS ALAMOS NIN LOS ALAMOS NIN	9/22/2011  M 3/27/2009 Preferred Stock w/ Exercised Warrants  M 8/7/2012	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding		15,540 \$1,000.00		
	TRINITY CAPITAL CORPORATION	LOS ALAMOS NA	M 8/7/2012					\$2,639,379.50 \$7.038.845.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50)	\$163,062.90
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NIN	A 8/10/2012					\$16,984,909.75	22.639 \$750.25	(\$2,343,154,50) (\$5,654,090.25)	\$1,300,776,05 \$191,948.33
8 0 11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS NN MEMPHIS TN	M 9/11/2012 I 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)		
	TRI-STATE BANK OF MEMPHIS	MEMPHIS TN	8/13/2010					\$2,795,000.00	2,795 \$1,000.00		
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	2/27/2009 Preferred Stock w/ Exercised Warrants 9/26/2012	\$23,000,000.00	\$0.00	\$28,642,402,33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00
8,14,18	INSTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK TOCHANET DAME	PITTSBURGH PA KINGSPORT TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	,20,000,000	2,120,00		\$11.00,00
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN KINGSPORT TN	12/22/2009 1 11/29/2012	\$4,237,000.00				\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75
	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TN JACKSON MS	1/11/2013 S 11/21/2008 Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52.515.00)		
	TRUSTMARK CORPORATION	JACKSON MS	5 12/9/2009 Presented Stock W/ Warrants	\$215,000,000.00	\$0.00	φε30,207,500.00	Neucomeu, in ruii; warrants not outstanding	\$215,000,000.00	215,000 \$1,000.00		
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON MS BURLINGTON IA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14.07E 122.27	Redeemed, in full; warrants not outstanding				\$10,000,000.00
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA	9/1/2011					\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MIN	N 11/14/2008 Preferred Stock w/ Warrants N 6/17/2009	\$6,599,000,000.00	\$0.00 \$6	6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6.599.000.000.00	6.599.000 \$1,000.00		
	U.S. BANCORP	MINNEAPOLIS MI	V 7/15/2009					40,000,000,000.00	0,000,000 \$1,000.00		\$139,000,000.00
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI FL MIAMI FL	8/7/2009 Preferred Stock w/ Exercised Warrants 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11.738.143.76	50,236 \$233.66	(\$38.497.856.24)	\$586,953,92
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE KS	1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			(800.407.000.24)	
22,97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8 8/11/2011 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00
	UCBH HOLDINGS INC.	SAN FRANCISCO CA	11/6/2009	\$214 181 000 00		\$232 156 554 58	Redeemed, in full: warrants not outstanding			(\$298,737,000.00)	
	UMPQUA HOLDINGS CORP.	PORTLAND OF PORTLAND OF	2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full: warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00		
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OF OXFORD NO	R 3/31/2010 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7.021.201.6E	Redeemed, in full; warrants not outstanding				\$4,500,000.00
	UNION BANK & TRUST COMPANY	OXFORD NO	12/18/2009	\$2,997,000.00	\$0.00	\$7,031,291.03	Nedectified, in full, waitants not outstanding				
8 11 17	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD NO ALBUQUERQUE NA	9/22/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2.179.000.00	\$0.00	\$2 639 873 33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00
	UNION FINANCIAL CORPORATION	ALBUQUERQUE NA	A 7/25/2012	92,110,000.00	φυ.σο	\$2,055,076.55	tedecined, in rail, warranto not edistanding	\$600,000.00	600 \$1,000.00 1.579 \$1,000.00		
	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE NN BOWLING GREEN VA	M 10/2/2013 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62.145.972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579 \$1,000.00		\$65,000.00
	LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA	11/18/2009		•			\$59,000,000.00	59.000 \$1.000.00		
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN VA SAN MATEO CA	12/23/2009   2/20/2009   Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding				\$450,000.00
8	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO CA	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$450,000.00 \$138,607.85
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           TECUMSEH         MI	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014	\$8,700,000.00 \$20,600,000.00			Sold, in full; warrants not outstanding		(\$25,000.00)		
	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORP. INC.	SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           TECUMSEH         MI           TECUMSEH         MI	2/20/2009 Preferred Stock w Exercised Warrants 7/2/2014 9/26/2014 1/16/2009 Preferred Stock w/ Warrants 6/19/2012					\$3,319,050.00 \$17,005,300.00	(\$25,000.00)	(\$5,380,950.00) (\$3,594,700.00)	\$138,607.85
11,36	LINITED AMERICAN BANK LINITED AMERICAN BANK LINITED BANCORP. INC.	SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           TECUMSEH         MI           TECUMSEH         MI           TECUMSEH         MI           ATMORE         AL			\$0.00	\$20,315,924,72		\$17,005,300.00	(\$25,000.00) (\$255,079.50) 20,600 \$825.50		
11,36	LINITED AMERICAN BANK UNITED BARCORP. INC. UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA. INC.	SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           TECLIMSEH         MI           TECLIMSEH         MI           TECLIMSEH         MI           ATMORE         AL           ATMORE         AL	220/2009 Preferred Stock w Exercised Warrants 7/2/2014 9/26/2014 1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/18/2012 1/22/2009 Preferred Stock w/ Warrants 6/19/2012 1/22/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924,72	Sold. in full: warrants not outstanding		(\$25,000.00)		\$138,607.85 \$38,000.00
11,36	LINITED AMERICAN BANK UNITED BARCORP. INC. UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA. INC.	SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           SAN MATEO         CA           TECLMSEH         MI           TECUMSEH         MI           TECUMSEH         MI           ATMORE         AL           ATMORE         AL           ATMORE         AL           ATMORE         AL	220/2009 Preferred Stock w Exercised Warrants 7/2/2014 9/26/2014 1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/18/2012 1/22/2009 Preferred Stock w/ Warrants 6/19/2012 1/22/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20.315.924.72 \$11,182,763.89	Sold. in full: warrants not outstanding	\$17,005,300.00 \$10,300,000.00	(\$25,000,00) (\$255,079,50) 20,600 \$825,50 10,300 \$1,000,00		\$138.607.85 \$38.000.00 \$10.125.00
11,36	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN UNITED AMERICAN UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA. INC.	SAN MATEO   CA	220/2009 Preferred Stock w Exercised Warrants 7/2/2014 9/95/2014 1/16/2009 Preferred Stock w/ Warrants 6/19/2012 7/16/2012 1/16/2012 1/16/2012 1/16/2012 1/16/2012 1/16/2012 1/16/2013 1/1	\$20,600,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18,882,079.62	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300.00 \$10,300,000.00 \$14,400,000.00	(\$25,000.00) (\$255.079.50) 20,600 \$825.50 10,300 \$1,000.00 14,400.000 \$1,00	(\$3,594,700.00)	\$138,607.85 \$38,000.00
11,36	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN UNITED AMERICAN UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED COMMANTY BANKS. INC. UNITED COMMANTY BANKS. INC.	SAM MATEO CA SAM M	220/2009 Preferred Stock w Exercised Warrants     7/2/2014     90/2014     90/2014     1/16/2009 Preferred Stock w Warrants     6/19/2012     7/16/2012     1/20/2009	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18,882,079.62	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding.	\$17,005,300.00 \$10,300.000.00 \$14,400,000.00 \$1,516,900.00	\$25,000.00) (\$255,079.50) 20,000 \$825.50 10,300 \$1,000.00 14,400,000 \$1,00 1,576 \$962.50	(\$3,594,700.00) (\$59,100.00)	\$138.607.85 \$38.000.00 \$10.125.00
11,36	UNITED AMERICAN BANK UNITED AMERICAN BANK LIAITED BANCORE INC. UNITED BANCORE INC. UNITED BANCORE INC. UNITED BANCORPORATION OF FALBRAMA. INC. UNITED BANCORPORATION OF FALBRAMA. INC. UNITED BANCORPORATION OF ALBRAMA. INC. UNITED BANCORPORATION OF ALBRAMA. INC. UNITED BANCORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMANUTY BANKS, INC.	SAN MATEO C.C. TECLMSEH M. TECLMSEH M. TECLMSEH M. ATMORE A.L. ATMORE A.L. ATMORE A.L. ATMORE A.L. SANDESVILLE G.C. BLANSVILLE G.C.	2002000 Preferred Stock w Exercised Warrants     7722014     116,2000 Preferred Stock w Warrants     116,2000 Preferred Stock w Warrants     122,2000 Preferred Stock w Warrants     122,2000 Preferred Stock w Warrants     122,2000 Subordinated Debenhures w Exercised Warrants     122,0000 Subordinated Obsenhures w Exercised Warrants     122,0000 Preferred Stock w Warrants	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18,882,079.62	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding.	\$17,005,300.00 \$10,300,000.00 \$14,400,000.00	\$25,000.00) (\$25,079.50) 20,000 \$825.50 10,300 \$1,000.00 14,400,000 \$1,00 1,576 \$962.50 13,078 \$962.50 165.48 \$962.50	(\$3,594,700.00)	\$138.607.85 \$38.000.00 \$10.125.00
11,36	UNITED AMERICAN BANK UNITED AMERICAN BANK LIAITED BANCORE INC. UNITED BANCORE INC. UNITED BANCORE INC. UNITED BANCORPORATION OF FALBRAMA. INC. UNITED BANCORPORATION OF FALBRAMA. INC. UNITED BANCORPORATION OF ALBRAMA. INC. UNITED BANCORPORATION OF ALBRAMA. INC. UNITED BANCORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMANUTY BANKS, INC.	SAN MATEO C.C. TECLMSEH M. TECLMSEH M. TECLMSEH M. ATMORE A.L. ATMORE A.L. ATMORE A.L. ATMORE A.L. SANDESVILLE G.C. BLANSVILLE G.C.	2020/2009 Preferred Stock w Exercised Warrants 77/2014 4 09/26/2014 118/2000 Preferred Stock w Warrants 61/2020 Preferred Stock w Warrants 61/2020 Preferred Stock w Warrants 61/2020 Preferred Stock w Warrants 97/2010 51/2020 Preferred Stock w Warrants 97/2010 51/2020 Subcordinated Debenhures w Exercised Warrants 77/2012 12/2020 Preferred Stock w Warrants 32/2020 Preferred Stock w Warrants	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18,882,079.62	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding.	\$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00	\$25,000.00) (\$255,079.50) 20,600 \$825.50 10,300 \$1,000.00 14,400.000 \$1,00 1,576 \$962.50 13,078 \$962.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00
11,36	LINITED AMERICAN BANK  LINITED AMERICAN BANK  LINITED AMERICAN BANK  LINITED AMERICAN  LINITED BANCORP INC.  LINITED BANCORP INC.  LINITED BANCORPORATION OF ALABAMA. INC.  LINITED COMMANTY BANKS. INC.	SAN MATEO CA SAN M	2020/2009 Preferred Stock or Exercised Warrants 77/2014 40/26/2014 118/2009 Preferred Stock or Warrants 61/2012 118/2009 Preferred Stock or Warrants 61/2012 12/23/2009 Preferred Stock or Warrants 93/2010 51	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18.882,079.62 \$210,367,527.00	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding.	\$17,005,300.00 \$10,300.000.00 \$14,400.000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00	\$25,000.00)  \$255,079.50) 20,000 \$825,50  10,300 \$1,000.00  14,400.000 \$1,00  1,576 \$982,50  13,073 \$982,50  (\$1,732,500.00) 165,346 \$982,50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138.607.85 \$38.000.00 \$10.125.00
11.36 11.14.15	LINITED AMERICAN BANK LINITED MARRICAN BANK LINITED AMERICAN BANK LINITED AMERICAN LINITED BANCORP. INC. LINITED BANCORP INC. LINITED BANCORPORATION OF FALBBAMA. INC. LINITED BANCORPORATION OF ALABAMA. INC. LINITED BANCORPORATION OF ALABAMA. INC. LINITED BANCORPORATION OF ALABAMA. INC. LINITED BANCORPORATION LINITED BANK CORPORATION LINITED BANK CORPORATION LINITED COMMANTY BANKS. INC. LINITED COMMANDY BANKS. INC. LINITED COMMANDY BANKS. INC. LINITED COMMANDY BANKS. INC. LINITED COMMANDY BANKS. INC. LINITED COMMANDRY BANKS. INC.	SAM MATEO CA SAM M	2002000 Preferred Stock w Exercised Warrants 7722014 1162000 Preferred Stock w Warrants 1162000 Preferred Stock w Exercised Warrants	\$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,656,000.00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00	\$25,000.00) (\$25,079.50) 20,000 \$825.50 10,300 \$1,000.00 14,400,000 \$1,00 1,576 \$962.50 13,078 \$962.50 165.48 \$962.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00
11.36 11.14.15 5.11.44	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANC COPPORATION UNITED BANC COPPORATION UNITED BANK CORPORATION UNITED COMMAINITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	SAN MATEO CA SAN MATEO CA SAN MAREO CA SAN M	2002000 Preferred Stock of Exercised Warrants 7722014 9020014 1020000 Preferred Stock of Warrants 111820000 Preferred Stock of Warrants 112820000 Preferred Stock of Warrants 121820000 Preferred Stock of Warrants 93/2010 54132016 54132010 Preferred Stock of Warrants 125/20000 Preferred Stock of Exercised Warrants 125/20000 Preferred Stock of Warrants 125/20000 Preferred Stock of Warrants	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18.882,079.62 \$210,367,527.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$12,587,575,00 \$199,145,525,00	\$25,000.00)  (\$255,079.50) 20,600 \$825.50  10,300 \$1,000.00  14,400.000 \$1.00  1,576 \$982.50  13,778 \$982.50  (\$1,732.500.00)  3,000 \$1,000.00  2,658 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138.607.85 \$38.000.00 \$10.126.00 \$720.000.00
11.36	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	SAN MATEO CA SAN M	20020000 Preferred Stock or Exercised Warrants 7722014 10620014 10620014 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 17782012 127320000 Preferred Stock or Warrants 9732010 5132015 15732015	\$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,656,000.00	\$0.00	\$20.315.924.72 \$11,182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$12,587,575,00 \$159,145,525,00	\$25,000.00)  \$255.079.50)  20,600  \$825.50  10,300  \$1,000.00  14,400.000  \$1,00  1,576  \$962.50  183,732.500.00)  \$3,000  \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138,607.85 \$38,000.00 \$10,125,00 \$720,000.00 \$86,677.00
11.36 11.14.15 15.11.44	UNITED AMERICAN BANK UNITED MERICAN BANK UNITED BANCORE INC. UNITED BANCORE INC. UNITED BANCORE INC. UNITED BANCOREO INC. UNITED BANCOREOPATION OF ALABAMA. INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMANTY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP. INC. UNITED SACORP. INC. UNITED SACORP. INC. UNITED BANCORP. INC.	SAN MATEO CA CA SAN MATEO CA	20020000 Preferred Stock w Exercised Warrants     7722011     30720010 Preferred Stock w Warrants     619 9021     7718 2012     7718 201	\$10,000,000,00 \$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,658,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92 \$28.013.814.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$12,587,575,00 \$159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,00	\$25,000.001 \$256.079.501 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1,00 1,576 \$982.50 13,078 \$982.50 (\$1,732.500.00) 165,346 \$962.50 (\$1,732.500.00) \$1,000.00 2,558 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138.607.85 \$38.000.00 \$10.126.00 \$720.000.00
\$136 11,14,15 15,11,44 11	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMANTY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED COMMAND, BANKING COMPANIES, INC. UNITED PRANCORD, BANKING COMPANIES, INC. UNITED RANCORD, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	SAN MATEO CA SAN M	20020000 Preferred Stock of Exercised Warrants 7722014 10202016 10202016 10202016 10202016 10202016 10202016 10202016 10202016 10202000 102020000 102020000 102020000 102020000 102020000 102020000 102020000 102020000 102020000 102020000 102020000 1020200000000	\$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,656,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92 \$28.013.814.50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300,000 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$159,145,625,00 \$159,145,625,00 \$3,000,000,00 \$2,685,000,00 \$10,325,000,00 \$10,325,000,00	\$25,00.00)  (\$255,079.50) 20,600 \$825.50  10,300 \$1,000.00  14,400,000 \$1,000  14,400,000 \$1,000  15,705 \$862.50  13,707 \$862.50  (\$1,732.500.00) \$1,000.00  2,555 \$1,000.00  10,324 \$1,000.00  10,325 \$1,000.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00 \$6,677.00 \$283,000.00
11.36 11.14.15 11.14.15 6.11.44	LINITED AMERICAN BANK  LINITED MARRICAN BANK  LINITED AMERICAN BANK  LINITED AMERICAN  LINITED BANCORP INC.  LINITED BANCORPORATION OF ALABAMA. INC.  LINITED COMMONITY BANCS. INC.  LINITED STRANGIAL BANKING COMPANIES. INC.  LINITED FINANCIAL BANKING COMPANIES. INC.  LINITED RANCORP. INC.  LINITED RANCORP. INC.  LINITED RANCORP. INC.  LINITED BANCORP. INC.	SAM MATEO CA SAM M	20020000 Preferred Stock or Exercised Warrants 7722014 10620014 10620014 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742013	\$10,000,000,00 \$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92 \$28.013.814.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,005,300,000 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00 \$12,587,676,00 \$199,145,625,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,324,000,00	\$25,00,00)  \$255,079,50)  20,600 \$825,50  10,300 \$1,000,00  14,400,000 \$1,00  1,576 \$962,50  13,073 \$962,50  (\$1,732,500,00)  \$3,000 \$1,000,00  2,555 \$1,000,00  10,324 \$1,000,00  10,325 \$1,000,00  250 \$5,000,00  10,325 \$1,000,00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$138,607.85 \$38,000.00 \$10,125,00 \$720,000.00 \$86,677.00
11.36 11.14.15 11.14.15 8.11.44 11	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMANTY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED COMMANDY BANKS, INC. UNITED COMMANDE, BANKS (COMPANIES, INC. UNITED COMPANDE, BANKS (COMPANIES, INC. UNITED COMPANIES,	SAN MATEO CA CA SAN MATEO CA	20020000 Preferred Stock or Exercised Warrants 7722014 10620014 10620014 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 11620000 Preferred Stock or Warrants 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742012 17742013	\$10,000,000,00 \$10,000,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182,763.89 \$18.882,079.62 \$210.367,527.00 \$6.649.963.92 \$28.013.814.50	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00	\$25,000.00)  \$255,079.50)  20,600  \$825,50  10,300  \$1,000.00  14,400.000  \$1,00  1,576  \$962,50  13,078  \$962,50  (\$1,732,500.00)  2,559  \$1,000.00  2,559  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00 \$6,677.00 \$283,000.00
\$1.36 \$11.4.15 \$5.11.44 \$11 \$8 \$9.11.15	LUNTED AMERICAN BANK LUNTED AMERICAN BANK LUNTED AMERICAN BANK LUNTED BANCORP MC. LUNTED BANCORP MC. LUNTED BANCORPORATION OF ALABAMA, INC. LUNTED COMMUNITY BANKS, INC. LUNTED FINANCIAL BANKING COMPANIES, INC. LUNTED RANCORP, INC. LUNTY BANCORP, INC. LUNTY BANCORP, INC. LUNTY BANCORP, INC. LUNTY BANCORP, INC. LUNTY BANCORP INC.	SAN MATEO CA SAN M	20020000 Preferred Stock w Exercised Warrants     116,0000 Preferred Stock w Warrants     116,0000 Preferred Stock w Warrants     116,0000 Preferred Stock w Warrants     120,0000 Preferred Stock w Exercised Warrants	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$190,000,000,000 \$5,658,000,000 \$20,649,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$6.649.963.92 \$28.013.814.50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$14,400,000,00 \$15,151,800,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$10,325,000,00 \$10,325,000,00 \$2,688,000,00 \$10,325,000,00 \$2,375,27,50 \$9,188,561,50	\$25,000.001  \$255,079.501  20,600  \$40,000  \$1,000.00  114,400,000  \$1	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138.607.88 \$38.000.00 \$10.126.00 \$720.000.00 \$720.000.00 \$6.677.00 \$283.000.00 \$2,707.314.00
11.36 11.14.15 11.14.15 5.11.44 11 11 8	LINITED AMERICAN BANK LINITED MARRICAN BANK LINITED MARRICAN BANK LINITED AMERICAN LINITED BANCORP INC. LINITED BANCORP INC. LINITED BANCORPORATION OF ALABAMA. INC. LINITED CANADIANTY BANKS. INC. LINITED COMMUNITY BANKS. INC. LINITED FINANCIAL BANKING COMPANIES. INC. LINITED BANCORP. INC. LINITED BANCORP. INC. LINITED BANKOOPP LINITERSAL BANCORP LINITERSAL BANKORP LINITERSAL BANCORP LINITER	SAM MATEO CA SAM M	2002000 Preferred Stock w Exercised Warrants 7722014 182600 1826000 Preferred Stock w Warrants 1827000 Preferred Stock w Exercised Warrants 18270000 Preferred Stock w Exercised Warrants	\$20,600,000,00 \$10,300,000,00 \$14,600,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$110,000,000,00 \$20,649,000,00 \$2,869,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.162.763.89 \$11.162.763.89 \$18.882.079.62 \$210.367.527.00 \$6.649.963.92 \$28.013.814.50 \$12.086.668.65 \$12.948.886.40 \$3.465.216.00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$1,516,900,00	\$25,000.00)  \$255,079.50)  20,600  \$825,50  10,300  \$1,000.00  14,400.000  \$1,00  1,576  \$962,50  13,078  \$962,50  (\$1,732,500.00)  2,559  \$1,000.00  2,559  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00  10,325  \$1,000.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00 \$6,677.00 \$283,000.00
11,36 11,14,15 8,11,44 8 9,11,15 8	LIGHTED AMERICAN BANK LINTED MARRICAN BANK LINTED MARRICAN BANK LINTED BANCORP. INC. LINTED BANCORP INC. LINTED BANCORPORATION OF ALABAMA. INC. LINTED BANCORPORATION LINTED BANCORPORATION LINTED BANCORPORATION LINTED BANK LORPORATION LINTED BANK LORPORATION INC. LINTED COMMANTY BANKS. INC. LINTED COMMANDER BANKS. INC. LINTED BANCORP. BANKS. INC. LINTED BANCORP. INC. LINTED RANCORP. INC. LINTED BANCORP. INC. LINTERSAL BANCORP LINTERSAL BANKORP LINTERSAL BANCORP LINTERSAL BANC	SAN MATEO CA SAN MATEO MATEO CA SAN MATEO CA	2020/2009 Preferred Stock w Exercised Warrants     7/22/014     10 2020/2009 Preferred Stock w Warrants     10 19/22/010     10 2020/2009 Preferred Stock w Warrants     10 19/22/010     10 2020/2009 Preferred Stock w Warrants     10 2020/2009 Preferred Stock w Exercised Warrants	\$10,000,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$5,658,000,00 \$5,658,000,00 \$20,649,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,882,079,62 \$210,367,527,00 \$5,849,963,92 \$28,013,814,50 \$12,066,668,65 \$12,066,668,66	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,005,300,000 \$10,300,000,000 \$14,400,000,000 \$15,150,900,000 \$15,150,900,000 \$100,145,525,000 \$3,000,000,000 \$2,885,000,000 \$100,325,000,000 \$100,325,000,000 \$100,325,000,000 \$100,325,000,000 \$10,325,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000 \$11,92	\$25,000.00)  \$255,079.50)  20,600  \$825,50  10,300  \$1,000.00  14,400.000  \$1,00  1,376  \$862,50  13,732,500.00  \$1,000.00  \$2,655  \$1,000.00  \$2,655  \$1,000.00  \$1,000.00  \$2,655  \$1,000.00  \$1,000	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00 \$720,000.00 \$8,677.00 \$283,000.00 \$270,514.00 \$476,573.62
11,36 11,14,15 8,11,44 11 11 8 9,11,15 8	LIGHTED AMERICAN BANK LIGHTED BANCORP INC. LIGHTED BANCORPORATION OF ALABAMA. INC. LIGHTED COMMUNITY BANKS. INC. LIGHTED FINANCIAL BANKING COMPANIES. INC. LIGHTER BANCORP. INC. LIGHT BANCORP. LIGHT BANKS. LIGHT BANCORP. LIGHT BANKS. LIGHT BANCORP. LIGHT BANKS. LIGHT BANCORP. LIGHT BANKS. LIGHT BANKS	SAM MATEO CA SAM M		\$10,000,000,000 \$10,000,000,000 \$14,400,000,000 \$180,000,000,000 \$5,656,000,000 \$5,056,000,000 \$5,056,000,000 \$1,056,000,000 \$1,056,000,000 \$1,056,000,000 \$1,056,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.162,763.89 \$18.852.079.62 \$210.367.527.00 \$6.649.963.92 \$28.013.814.50 \$12.066.668.65 \$12.946.886.40 \$3.465.216.00	Sold, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.  Sold, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.	\$17,005,300,00 \$10,300,000,00 \$14,400,000,00 \$14,400,000,00 \$15,151,800,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$12,587,575,00 \$10,325,000,00 \$10,325,000,00 \$2,688,000,00 \$10,325,000,00 \$2,375,27,50 \$9,188,561,50	\$25,000.001  \$255,079.501  20,600  \$40,000  \$1,000.00  114,400,000  \$1	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138.607.88 \$38.000.00 \$10.126.00 \$720.000.00 \$720.000.00 \$6.677.00 \$283.000.00 \$2,707.314.00
11.35 11.14.15 11.14.15 5.11.44 11 11 8 8 8.11 8.11	LIGHTED AMERICAN BANK  LIGHTED MARRICAN BANK  LIGHTED AMERICAN BANK  LIGHTED AMERICAN BANK  LIGHTED BANCORP INC.  LIGHTED BANCORPORATION OF ALABAMA. INC.  LIGHTED COMMANITY BANKS. INC.  LIGHTED COMMANIST BANKS. INC.  LIGHTED COMMANIST BANKS. INC.  LIGHTED COMMANIST BANKS. INC.  LIGHTED BANKS.	SAM MATEO CA SAM M	2020/2009 Preferred Stock w Exercised Warrants 1020/2009	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$5.849.963.92 \$28.013.814.50 \$12.066.668.65 \$12.948.886.40 \$3.465.216.00 \$12.916.040.83 \$9.403.400.50	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$17,005,300,000 \$10,300,000,000 \$14,400,000,000 \$15,150,900,000 \$15,150,900,000 \$100,145,525,000 \$3,000,000,000 \$2,885,000,000 \$100,325,000,000 \$100,325,000,000 \$100,325,000,000 \$100,325,000,000 \$10,325,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000,000 \$11,925,000,000 \$11,925,000,000 \$2,885,000,000 \$11,925,000 \$11,92	\$25,000.00)  \$255,079.50)  20,600  \$825,50  10,300  \$1,000.00  14,400.000  \$1,00  1,376  \$862,50  13,732,500.00  \$1,000.00  \$2,655  \$1,000.00  \$2,655  \$1,000.00  \$1,000.00  \$2,655  \$1,000.00  \$1,000	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,125.00 \$720,000.00 \$720,000.00 \$8,677.00 \$283,000.00 \$270,514.00 \$476,573.62
11.36 11.14.15 5.11.44 11 5.11.44 11 5.11.15 5.11.14 5.11.14	LIGHTED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORPOR INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED COMMANITY BANKS, INC. UNITED COMMANIES, INC	SAN MATEO CA SAN MATEO CA SAN MATEO CA SAN MATEO CA SAN MATE CA MATE C	2020/2009 Preferred Stock w Exercised Warrants 772/2014 1072/2014 1072/2014 1072/2014 1072/2015	\$10,000,000,000 \$10,000,000,000 \$14,400,000,000 \$180,000,000,000 \$5,656,000,000 \$5,056,000,000 \$5,056,000,000 \$1,056,000,000 \$1,056,000,000 \$1,056,000,000 \$1,056,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$5.849.963.92 \$28.013.814.50 \$12.066.668.65 \$12.948.886.40 \$3.465.216.00 \$12.916.040.83 \$9.403.400.50	Sold, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.  Sold, in full; warrants not outstanding.  Redeemed, in full; warrants not outstanding.	\$17,005,300,000 \$10,300,000,000 \$14,400,000,000 \$15,151,500,000 \$15,155,500,000 \$15,155,100,000 \$15,155,100,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$2,285,000 \$2,285,000 \$2,2	\$25,000.00)  \$255,079.50)  20,600 \$255,000  10,300 \$1,000.00  14,400.000 \$1,000  11,578 \$692,50  13,778 \$692,50  185,346 \$962,50  185,346 \$962,50  185,346 \$1,000.00  2,658 \$1,000.00  10,324 \$1,000.00  10,324 \$1,000.00  10,325 \$1,000.00  11,326,000 \$1,000  2,550 \$1,000.00  2,550 \$1,000.00  11,926,000 \$1,000  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  11,926,000 \$1,000  2,861 \$1,000.00  2,861 \$1,000.00  11,926,000 \$1,000  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  31,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$18,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$270,000.00 \$270,314.00 \$270,314.00 \$476,573.62
11.36 11.14.15 11.144 11 11 8 9.11.15 8 8.11.14	LIGHTED AMERICAN BANK LINITED AMERICAN BANK LINITED AMERICAN BANK LINITED AMCORP. INC. LINITED BANCORP INC. LINITED BANCORP PARTON LINITED BANCORPORATION OF ALABAMA. INC. LINITED COMMANITY BANKS. INC. LINITED FINANCIAL BANKING COMPANIES. INC. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITERSAL BANCORP LINITERSAL BANCOR	SAM MATEO CA SAM M	2020/2009 Preferred Stock of Exercised Warrants 772/2014 1072/2014 1072/2014 1072/2015	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$5180,000,000,000 \$520,649,000,000 \$520,649,000,000 \$511,926,000,000 \$511,926,000,000 \$510,000,000,000 \$517,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,852,079,62 \$210,367,527,00 \$6,649,963,92 \$28,013,814,50 \$12,066,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668	Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.	\$17,005,300,000 \$10,300,000,000 \$14,400,000,00 \$1,515,500,00 \$15,515,900,00 \$15,900,000 \$2,858,000,000 \$2,858,000,000 \$10,324,000,000 \$11,024,000,000 \$2,758,000 \$2,758,000	\$25,000.00)  \$255.079.50)  20,600 \$825.50  10,300 \$1,000.00  14,400.000 \$1,00  1,576 \$692.50  13,778 \$692.50  185,346 \$962.50  (\$1,732.500.00)  2,658 \$1,000.00  10,224 \$1,000.00  10,224 \$1,000.00  10,225 \$1,000.00  11,026,000 \$1,000.00  11,026,000 \$1,000.00  11,026,000 \$1,000.00  11,026,000 \$1,000.00  11,026,000 \$1,000.00  11,000.00	(\$3,594,700,00) (\$59,100,00) (\$490,425,00) (\$6,004,475,00)	\$138,607.85 \$38,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$46,677.00 \$283,000.00 \$270,314.00 \$476,573.62
11.36 11.14.15 11.14.15 8.11.44 11 9.11.15 9.11.15 8.8.11 8.8.	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN UNITED BANCORP. INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED CANCERCORATION OF ALABAMA. INC. UNITED COMMANTY BANKS. INC. UNITED COMMANDER, INC. UNITED COMMANDER, INC. UNITED COMMANDER, INC. UNITED BANKS. INC. UNITED COMMANDER, INC. UNITED COMMANDER, INC. UNITED BANKS. INC. UNITED COMMANDER, INC. UNITED COMMANDER, INC. UNITED BANKS. INC. U	SAM MATEO CA SAM M	2020/2009   Preferred Stock w Exercised Warrants     77/2011	\$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,852,079,62 \$210,367,527,00 \$6,649,963,92 \$26,013,814,50 \$12,066,668,65 \$12,066,668,65 \$12,066,068,65 \$12,06	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$17,005,300,000 \$10,350,000,000 \$14,400,000,00 \$15,151,500,000 \$15,155,100,000,00 \$15,103,100,000,00 \$2,886,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$2,886,150 \$11,928,000,00 \$2,886,150 \$11,928,000,00 \$2,886,150 \$11,928,000,00 \$2,886,150 \$2,770,000,00 \$2,770,000,000 \$2,770,000,000 \$2,770,000,000,00 \$2,770,000,000,00 \$2,770,000,000,00	\$25,000.00)  \$255.079.50)  20,600 \$825.50  10,300 \$1,000.00  14,400.000 \$1,00  11,376 \$692.50  13,776 \$692.50  15,732.500.00)  2,658 \$1,000.00  2,658 \$1,000.00  10,324 \$1,000.00  10,324 \$1,000.00  11,324 \$1,000.00  11,324 \$1,000.00  11,324 \$1,000.00  11,324 \$1,000.00  11,324 \$1,000.00  11,325 \$1,000.00  11,325 \$1,000.00  2,658 \$1,000.00  11,325 \$1,000.00  11,325 \$1,000.00  2,851 \$1,000.00  11,325 \$1,000.00  11,325 \$1,000.00  2,851 \$1,000.00  11,325 \$1,000.00  2,851 \$1,000.00  11,325 \$1,000.00  2,851 \$1,000.00  1,7700 \$1,000.00  2,855 \$1,000.00  3,7700 \$1,000.00  5,500.00  \$1,0	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$18,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$270,000.00 \$270,314.00 \$270,314.00 \$476,573.62
11.36 11.14.15 11.14.15 11.14 11 11 11 11 11 11 11 11 11 11 11 11 1	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED CANCERCORATION OF ALABAMA. INC. UNITED COMMANTY BANKS. INC. UNITED COMMANDY BANKS. INC. UNITED BANKS. UNITED COMMANDY BANKS. INC. UNITED COMMANDY BANKS. IN	SAN MATEO CA CA SAN MATEO CA	2020/2009 Preferred Stock w Exercised Warrants 772/2011 1072/2012 Preferred Stock w Warrants 16 19 9021 17 18 2012 18 2012 18 2	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$5180,000,000,000 \$520,649,000,000 \$520,649,000,000 \$511,926,000,000 \$511,926,000,000 \$510,000,000,000 \$517,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,852,079,62 \$210,367,527,00 \$6,649,963,92 \$26,013,814,50 \$12,066,668,65 \$12,066,668,65 \$12,066,068,65 \$12,06	Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.	\$17,005,300,000 \$10,300,000,000 \$14,400,000,000 \$1,515,500,000 \$1,515,100,000 \$1,515,100,000 \$1,515,100,000 \$1,515,100,000 \$1,515,100,000 \$1,515,000 \$1,515,000	\$25,000.00)  \$255,079.50)  20,600 \$41,000.00  114,400.000 \$1,000  114,400.000 \$1,000  115,762 \$692.50  110,732.500.00)  15,762 \$692.50  185,346 \$962.50  185,346 \$1,000.00  2,658 \$1,000.00  10,324 \$1,000.00  10,325 \$1,000.00  110,324 \$1,000.00  110,324 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,325 \$1,000.00  110,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$18,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$270,000.00 \$270,314.00 \$270,314.00 \$476,573.62
11.36 11.14.15 11.14.15 8.11.44 11 8.11.15 8.11.15 8.11.15 8.11.14	LIGHTED AMERICAN BANK LINITED AMERICAN BANK LINITED AMERICAN BANK LINITED AMCORP. INC. LINITED BANCORP. INC. LINITED BANCORP PAIN. LINITED BANCORPORATION OF ALABAMA. INC. LINITED COMMANITY BANKS. INC. LINITED FINANCIAL BANKING COMPANIES. INC. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED BANKING COMPANIES. INC. LINITED FINANCIAL CORP. LINITED F	SAM MATEO CA SAM M	2020/2009 Preferred Stock w Exercised Warrants     1/16/2009 Preferred Stock w Exercised Warrants     1/16/2009 Preferred Stock w Warrants	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$5180,000,000,000 \$520,649,000,000 \$520,649,000,000 \$511,926,000,000 \$511,926,000,000 \$510,000,000,000 \$517,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,852,079,62 \$210,367,527,00 \$6,649,963,92 \$26,013,814,50 \$12,066,668,65 \$12,066,668,65 \$12,066,068,65 \$12,06	Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.	\$17,065,300,000 \$10,300,000,000 \$14,400,000,000 \$14,400,000,000 \$15,155,900,000 \$15,128,725,000 \$15,128,725,000 \$2,258,000,000 \$10,324,000,000 \$110,324,000,000 \$110,324,000,000 \$2,258,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,300,000,000 \$110,000 \$110,000	\$25,000.00)  \$255,079.50)  20,600 \$255,000.00)  114,400.000 \$1,000  114,400.000 \$1,000  \$1,578 \$962.50  13,778 \$962.50  \$1,13,778 \$962.50  \$1,13,735 \$962.50  \$1,578 \$962.50  \$1,578 \$962.50  \$1,578 \$962.50  \$1,578 \$962.50  \$1,000.00  \$2,658 \$1,000.00  \$1,0324 \$31,000.00  \$1,0325 \$31,000.00  \$1,0325 \$31,000.00  \$1,0325 \$31,000.00  \$1,0325 \$31,000.00  \$1,0325 \$31,000.00  \$1,000 \$31,000.00  \$1,000 \$31,000.00  \$325,000.00  \$325,000.00  \$31,000.00  \$325,000.00  \$31,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$18,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$270,000.00 \$270,314.00 \$270,314.00 \$476,573.62
8.11.44 8.11.44 11 11 8 8.11.44 11 8 8.11.14 8 8.11.14	LIGHTED AMERICAN BANK LINITED AMERICAN BANK LINITED AMERICAN BANK LINITED AMCORP. INC. LINITED BANCORP. INC. LINITED BANCORP PAIN. LINITED BANCORPORATION OF ALABAMA. INC. LINITED COMMANITY BANKS. INC. LINITED FINANCIAL BANKING COMPANIES. INC. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED FINANCIAL CORP. LINITED BANKING COMPANIES. INC. LINITED FINANCIAL CORP. LINITED F	SAM MATEO CA SAM M	2020/2009 Preferred Stock w Exercised Warrants     1/16/2009 Preferred Stock w Exercised Warrants     1/16/2009 Preferred Stock w Warrants	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$5180,000,000,000 \$520,649,000,000 \$520,649,000,000 \$511,926,000,000 \$511,926,000,000 \$510,000,000,000 \$517,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,89 \$18,852,079,62 \$210,367,527,00 \$6,649,963,92 \$26,013,814,50 \$12,066,668,65 \$12,066,668,65 \$12,066,068,65 \$12,06	Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.	\$17,005,300,000 \$10,300,000,000 \$14,400,000,000 \$15,156,500,000 \$15,156,500,000 \$15,156,500,000 \$2,856,000,000 \$100,345,000,000 \$100,345,000,000 \$100,345,000,000 \$100,345,000,000 \$100,345,000,000 \$2,256,000,000 \$100,345,000,000 \$100,345,000,000 \$2,256,000 \$2,256,0	\$25,000.00)  \$255,007.50)  20,600 \$825,50  10,300 \$1,000.00  14,400,000 \$1,00  11,376 \$962,50  13,376 \$962,50  13,376 \$962,50  \$1,372,500.00  2,555 \$1,000.00  2,555 \$1,000.00  10,325 \$1,000.00  11,326,000 \$1,000	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$38,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$45,677.00 \$283,000.00 \$2707,314.00 \$476,573.62 \$143,000.00 \$395,000.00 \$395,000.00 \$45,815.25
8.11.44 11.15 8.11.44 11 8.8 9.11.15 8.8 8.11	LIGHTED AMERICAN BANK  LINITED AMERICAN BANK  LINITED AMERICAN BANK  LINITED AMERICAN  LINITED BANCORP INC.  LINITED BANCORP NC.  LINITED BANCORPORATION OF ALABAMA. INC.  LINITED COMMANTY BANKS. INC.  LINITED FINANCIAL BANKING COMPANIES. INC.  LINITED BANCORP.  LINITED BANCORP.  LINITED BANKORP.  LINITED BANKORP.	SAM MATEO CA SAM M	2020/2009 Preferred Stock w Exercised Warrants 77(2014) 1020/1021 1021 1021 1021 1021 1021 1022 1022	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$5180,000,000,000 \$520,649,000,000 \$520,649,000,000 \$511,926,000,000 \$511,926,000,000 \$510,000,000,000 \$517,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,315,924,72 \$11,162,763,69 \$18,882,079,62 \$210,367,527,00 \$6,649,963,92 \$28,013,814,50 \$12,066,668,65 \$12,966,668,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,65 \$12,966,668,668,66 \$12,966,668,66 \$12,966,668,66 \$12,966,66 \$12,966,66 \$12,96	Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.  Sold, in Jult, warrants not outstanding.  Redeemed, in Jult, warrants not outstanding.	\$17,005,300,000 \$14,400,000,00 \$14,400,000,00 \$15,151,000,000 \$15,155,000,00 \$2,886,000 \$2,886,0	\$25,000.00)  \$255.079.50)  20,600 \$825.50  10,300 \$1,000.00  14,400.000 \$1,00  15,76 \$692.50  13,776 \$692.50  185,346 \$962.50  185,346 \$962.50  185,346 \$1,000.00  2,658 \$1,000.00  10,325 \$1,000.00  11,324 \$1,000.00  11,324 \$1,000.00  11,325 \$1,000.00  11,325 \$1,000.00  2,555 \$1,000.00  11,325 \$1,000.00  11,325 \$1,000.00  2,555 \$1,000.00  11,325 \$1,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$18,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$270,000.00 \$270,314.00 \$270,314.00 \$476,573.62
11,38 11,14.15 11,14.15 11,144 11 11 8 8 8,11 8,11,14 8	LIGHTED AMERICAN BANK  LIGHTED BANCORP INC.  LIGHTED BANCORPORATION OF ALABAMA. INC.  LIGHTED COMMANTY BANKS. INC.  LIGHTED COMMANDY BANKS. INC.  LIGHTED COMMANDER BANKING COMPANIES. INC.  LIGHTED FINANCIAL	SAM MATEO CA SAM M	2020/2009 Preferred Stock w Exercised Warrants 77(2014) 1020/2014 1020/2014 1020/2014 1020/2014 1020/2014 1020/2019	\$10,300,000,000 \$10,300,000,000 \$140,000,000,000 \$180,000,000,000 \$180,000,000,000 \$5,658,000,000 \$20,649,000,000 \$20,649,000,000 \$31,026,000,000 \$11,026,000,000 \$11,026,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$5.849.963.92 \$28.013.814.50 \$12.066.668.65 \$12.916.040.83 \$9.403.400.50 \$2.947.090.75 \$21.311.670.46	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$17,065,300,000 \$10,300,000,000 \$14,400,000,000 \$14,400,000,000 \$15,155,900,000 \$15,128,725,000 \$15,128,725,000 \$2,258,000,000 \$10,324,000,000 \$110,324,000,000 \$110,324,000,000 \$2,258,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,325,000,000 \$110,300,000,000 \$110,000 \$110,000	\$25,000.00)  \$255,079.50)  20,600 \$255,000.00)  114,400.000 \$1,000	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$38,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$45,677.00 \$283,000.00 \$2707,314.00 \$476,573.62 \$143,000.00 \$395,000.00 \$395,000.00 \$45,815.25
11,36 11,14,15 11,14,15 8,11,44 11 8 8,11,14 8 8,11,14 8 8,11,14 8 8,11,14 8	LUNTED AMERICAN BANK  LUNTED AMERICAN BANK  LUNTED BANCORP, MC.  LUNTED BANCORP, MC.  LUNTED BANCORP, MC.  LUNTED BANCORPORATION OF ALABAMA, INC.  LUNTED COMMANTY BANKS, INC.  LUNTED COMMANDY BANKS, INC.  LUNTED BANKS, INC.  LUNTED BANKS, INC.  LUNTED BANKS, INC.  LUNTED BANKS, INC.  LUNTY BANCORP, INC.  LUNTY BANCORP	SAM MATEO CA SAM MATE CA SAM MATEO CA SAM MA	2020/2009 Preferred Stock w Exercised Warrants 2020/2009 Preferred Stock w Warrants 4 52/2009 2021 2021 2021 2021 2021 2021 2021	\$10,300,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$510,000,000,000 \$50,649,000,000 \$50,649,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000 \$510,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$5.849.963.92 \$28.013.814.50 \$12.066.668.65 \$12.916.040.83 \$9.403.400.50 \$2.947.090.75 \$21.311.670.46	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$17,005,300,000 \$10,300,000,000 \$14,600,000,000 \$14,600,000,000 \$15,600,000,000 \$15,600,000,000 \$15,000,000,000 \$2,255,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$10,325,000,000 \$2,255,	\$25,000.00)  \$255,079.50)  20,600 \$825,50  10,300 \$1,000.00  14,400.000 \$1,00  11,376 \$892,50  13,378 \$892,50  15,378 \$892,50  165,346 \$962,50  (\$1,732,500.00)  2,559 \$1,000.00  2,559 \$1,000.00  10,325 \$1,000.00  10,325 \$1,000.00  11,326 \$1,000.00  11,326 \$1,000.00  2,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,746 \$1,000.00  3,750 \$1,000.00  3,750 \$1,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$38,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$45,677.00 \$283,000.00 \$2707,314.00 \$476,573.62 \$143,000.00 \$395,000.00 \$395,000.00 \$45,815.25
11.36  11.14.15  11.14.15  11.14  11  11  11  11  11  11  11  11	LIGHTED AMERICAN BANK  LIGHTED BANCORP INC.  LIGHTED BANCORPORATION OF ALABAMA. INC.  LIGHTED COMMANTY BANKS. INC.  LIGHTED COMMANDY BANKS. INC.  LIGHTED COMMANDER BANKING COMPANIES. INC.  LIGHTED FINANCIAL	SAM MATEO CA SAM M		\$10,300,000,000 \$10,300,000,000 \$140,000,000,000 \$180,000,000,000 \$180,000,000,000 \$5,658,000,000 \$20,649,000,000 \$20,649,000,000 \$31,026,000,000 \$11,026,000,000 \$11,026,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20.315.924.72 \$11.182.763.89 \$18.882.079.62 \$210.367.527.00 \$5.849.963.92 \$28.013.814.50 \$12.066.668.65 \$12.916.040.83 \$9.403.400.50 \$2.947.090.75 \$21.311.670.46	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$17,05,300,00 \$10,300,000,00 \$14,400,000,00 \$14,400,000,00 \$15,550,000,00 \$15,550,000,00 \$15,550,000,00 \$15,550,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$11,000,000,00 \$11,000,000 \$11,000,000,00 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,0	\$25,000.00)  \$255,079.50)  20,600 \$255,000.00)  114,400.000 \$1,000  114,400.000 \$1,000  \$1,578 \$982.50  13,778 \$982.50  \$1,13,778 \$982.50  \$1,13,778 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$982.50  \$1,13,78 \$1,000.00  \$1,03,24 \$1,000.00  \$1,03,25 \$1,000.00  \$1,03,25 \$1,000.00  \$1,03,25 \$1,000.00  \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000.00  \$1,000.00	(\$3,594,700,00)  (\$59,100,00)  (\$6,90,425,00)  (\$6,200,475,00)  (\$12,472,50)  (\$491,438,50)	\$138,607.85 \$38,000.00 \$10,126.00 \$720,000.00 \$720,000.00 \$45,677.00 \$283,000.00 \$2707,314.00 \$476,573.62 \$143,000.00 \$395,000.00 \$395,000.00 \$45,815.25

_		-						Total Cash Back <sup>2</sup>		-				
Footnote	VALLEY NATIONAL BANCORP	WAYNE	State	Date 5/24/2010	Original Investment Type'	Original Investment Amount Outs	tanding Investment	Total Cash Back*	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (F	Realized Loss) / (Write-off)	Gain'	Wt Amount Wt Shares \$5,421,615,27 2,532,542
8 41 44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX		referred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3 503 795 81	Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011				401000110001		\$3,000,000.00	3,000 \$1,000.00			\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009 P	referred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870,05	Sold, in full; warrants outstanding					
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)		
**	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN	VA	1/6/2014	of-ord Charle of Manager	\$71,000,000.00	\$0.00	6440 450 400 00	Redeemed, in full; warrants not outstanding		(\$56,723.61)			
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	12/12/2008 P 12/11/2012	referred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000 \$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014						371,000,000.00	71,000 \$1,000.00			\$33,263,000,00 2,696,203
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA		referred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3 694 442 50	Sold, in full; warrants not outstanding					2.030,203,000,00 2.030,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						\$325,353.86	533 \$610.42	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						\$2,543,620.14	4,167 \$610.42	(\$1,623,379.86)		\$63,481.25 143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013							(\$25,000.00)			
8.11.14	VISION BANK - TEXAS	RICHARDSON	TX		eferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258,59	Redeemed, in full; warrants not outstanding					
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012 7/10/2013						\$787,500.00 \$712,500.00	788 \$1,000.00 713 \$1,000.00			\$75.000.00 75
	VISION DAINT - IEAAS VIST FINANCIAL CORP	RICHARDSON WYOMISSING	PA PA	12/19/2013 P	referred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30 710 646 33	Redeemed, in full; warrants not outstanding	\$712,500.00	713 \$1,000.00			\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING	PA PA	8/1/2012	referred Stock w/ Warrants	\$20,000,000.00	φυ.συ	900,110,040.00	redecined, in fail, warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			\$1,189,813.00 367,984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009 P	referred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	\$131,236,874,33	Redeemed, in full; warrants not outstanding					
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						\$110,000,000.00	110,000 \$1,000.00			\$5,500,000.00 5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009 P	referred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA MA	4/4/2012						\$3,000,000.00	3,000 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013 4/23/2014						\$4,000,000.00 \$5,000,000.00	4,000 \$1,000.00 5,000 \$1,000.00			\$478,000,00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA		referred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$22 E02 244 44	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000,00			3470,000,00 470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009	eletted Stock W Waltants	\$22,000,000.00	40.00	923,052,311.11	Redeeliled, iii idii, warrants not odistanding	\$22,000,000.00	22,000 \$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009						<b>\$22</b> ,555,550.00	2.,00.00			\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009 P	referred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011		-			<u> </u>	\$26,380,000,00	26,380 \$1,000,00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011										\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008 P	referred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	*****				
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009						\$200,000,000.00	200,000 \$1,000.00			\$15.388.874.07 1.707.456
8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA VA	3/15/2010 1/30/2009 P	referred Stock w/ Warrants	\$6.633.000.00	\$0.00	\$4E 247 247 00	Redeemed, in full; warrants not outstanding					\$15,388,874.07 1,707,456
8.18.21.44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA VA	1/30/2009 P	eterred Stock W/ Warrants	\$6.842.000.00	30.00	\$15,317,317,86	Redeemed, in full: warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011		\$0,042,000.00				\$13,475,000.00	13,475 \$1,000.00			\$332,000.00 332
8 17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI		referred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6 398 893 44	Sold, in full; warrants not outstanding	\$13,473,000.00	13,473 \$1,000.00			\$332,000.00 332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013		***************************************	\$3.00	***************************************		\$4,831,002.80	5,212 \$926.90	(\$380,997.20)		\$18,644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013				-		\$92,690,00	100 \$926.90	(\$7,310.00)		\$147,194.69 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013						\$290,119.70	313 \$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013							(\$52,138.13)			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008 P	referred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010										
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00 \$200,000,000.00	100,000 \$1,000,00 200,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010 6/8/2011						\$200,000,000.00	200,000 \$1,000.00			\$20.388.842.06 3.282.276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN		referred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347 113 95	Redeemed, in full; warrants not outstanding					¥20,000,042.00 3,202,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009		<b>920,000,000,000.00</b>	φυ.00	,201,041,113.50		\$25,000,000,000.00	25,000 \$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2-1,,			\$840,374,891,73 110,261,688
11	WESBANCO, INC.	WHEELING	wv	12/5/2008 P	referred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					
	WESBANCO, INC. WESBANCO, INC.	WHEELING	WV	9/9/2009 12/23/2009		-			<u> </u>	\$75,000,000.00	75,000 \$1,000.00			
	WESBANCO INC	WHEELING	wv	12/23/2009										\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008 P	referred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	12/31/2008 P 6/29/2011	referred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000 \$1,000.00			
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES	IA IA IA	12/31/2008 P 6/29/2011 8/31/2011						\$36,000,000.00	36,000 \$1,000.00			\$700,000.00 474,100
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL	IA IA IA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P	referred Stock w/ Warrants  referred Stock w/ Warrants	\$36,000,000.00 \$83,726,000.00	\$0.00		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding					
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTABANCORPORATION WESTABANCORPORATION WESTABANCORPORATION WESTABANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL	IA IA IA CA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009						\$41,863,000.00	41,863 \$1,000.00			
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009										\$700,000.00 474,100
11	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA CA NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863 \$1,000.00			
11 11 44	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTEM BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS	IA IA IA CA CA CA CA NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2008 P				\$87,360,236.61		\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246.698
11	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL	IA IA IA CA CA CA CA NV NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863 \$1,000.00			\$700,000.00 474,100
11 11 44 8,117	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTAMBERGA BANCORPORATION WESTERN ALLIANGE BANCORPORATION	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2011 11/23/2011 12/23/2008 P	eferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00	Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 44 8,117	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTERN ALLIANGE BARCORPORATION WESTERN COMMUNITY BARCSHAPES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT	NV NV NV	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/21/2011 11/21/2008 P 9/27/2011 11/23/2011 12/23/2008 P 11/71/2014	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	(\$7.290.000.00)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8.117 8.14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMBERICA BANCORPORATION WESTAMBERICA BANCORPORATION WESTAMBERICA BANCORPORATION WESTAMBERICA BANCORPORATION WESTAMBERICA BANCORPORATION WESTAMBERICA BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM COMMINITY BANCSHARES, INC. WESTEM COMMINITY BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH	NV NV NV CA	12/31/2/08 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/8/2009 11/8/2009 11/21/2011 11/23/2011 12/23/2008 P 11/7/2014	eelerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	(\$7.290.000.00)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8,117 8,14,18	WEST BARCORPORATION, INC. WEST BARCORPORATION WEST BARCORPORAT	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 P 9/2/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2011 11/23/2011 11/2/3/2008 P 11/7/2014 12/23/2008 P 12/29/2009	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00	41.863 \$1.000.00 41.860 \$1.000.00 140.000 \$1.000.00			\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8,117 8,14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTEMA LILIANCE BANCORPORATION WESTEMA LILIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM ALLIANCE BANCORPORATION WESTEM LILIANCE BANCORPORATION BANCORP	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 2/13/2009 P 9/2/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2001 11/21/2011 11/23/2011 11/23/2008 P 11/7/2014 12/23/2008 P 11/8/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
11 11 44 8,117 8,14,18	WEST BARCORPORATION, INC. WEST BARCORPORATION, WEST BARCORPORATION WEST BARCORPORA	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MAN MESSERT PALM DESSERT MONMOUTH MONMOUTH MONMOUTH	NV NV NV CA	12/31/2008 P 6/29/2011 8/31/2011 2/13/2009 11/18/2009 11/18/2009 11/12/2011 11/22/2008 P 9/27/2011 11/23/2008 P 11/7/2014 12/23/2008 P 12/29/2009 11/8/2011 11/8/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00	41.863 \$1,000.00 41.863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 10,305 \$938.67	(\$7,290,000,00) (\$66,475,28) (\$63,984,63)		\$700,000.00 474,100 \$878,256.00 246.698
11 11 44 8.117 8.14,18	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUES BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL MOINE SAN RAFAEL MOINE MOI	NV NV NV CA	12/31/2008 P 6/79/2011 8/31/2011 2/13/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2008 P 9/27/2011 12/23/2008 P 11/7/2014 12/23/2008 P 11/8/2012 11/9/2012 11/9/2012 11/9/2012	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,250,000,00 \$6,855,000,00 \$4,567,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in NiE warrants not outstanding  Redeemed, in NiE warrants not outstanding  Currently Not Collectible  Sold, in NiE warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
	WEST BARCORPORATION, INC. WEST BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTERN ALLIANGE BARCORPORATION WESTERN LILMOIS BARCSHARES, INC. WESTERN RESERVE BARCORP, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOUTH MONMOUTH MONTMOUTH MONTMOU	NV NV NV CA CA IL IL IL IL	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/16/2009 11/16/2009 11/21/2011 11/21/2008 9/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/8/2012 11/9/2012 11/19/2012	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 1,117 \$940.49 (\$107,235.41)			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS LAS WEGAS LAS WEGAS LAS WEGAS LAS WEGAS MONMOUTH MONTMOUTH MONMOUTH MONTMOUTH MONMOUTH MONTMOUTH MONTMOU	NV NV NV CA CA IL IL IL OH OH AR	123/12008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/16/2009 9/2/2009 11/21/2011 11/21/2008 9/2/2011 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2009 11/3/2009 11/3/2009 11/3/2009 11/3/2009	referred Stock w/ Warrants referred Stock w/ Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,250,000,00 \$6,855,000,00 \$4,567,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in NiE warrants not outstanding  Redeemed, in NiE warrants not outstanding  Currently Not Collectible  Sold, in NiE warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,117 \$940.49 10,305 \$938.67 \$107,235.411			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343
	WEST BARCORPORATION, INC. WEST BARCORPORATION, INC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION, MC. WEST BARCORPORATION WEST BARCORPOR	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAR RAPAEL SAR RAPAEL SAR RAPAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOGUTH MONNOUTH M	NV NV CA CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/27/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2008 11/7/2014 11/3/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LINCORPORATION WESTERN LI	WEST DES MONIES SAN RAFAEL MONIMOUTH MEDDIA MONIMOUTH MEDDIA MONIMOUTH MEDDIA MONIMOUTH MEDDIA RAFYETTEVILLE FAYS TIEVILLE FAYS TIEVILLE FAYS TIEVILLE FAYS TIEVILLE	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/27/2009 11/21/2008 P 9/27/2011 11/23/2008 P 11/2/32/2008 P 11/2/32/2008 P 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2012	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$40.40 10.305 \$380.67 (\$107.235.41) 4.700 \$1.000.00 1.300 \$1.000.21 1.500 \$1.000.21			\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343
	WEST BANCORPORATION, INC. WEST BANCORPORATION, WEST BANCORPORATION WEST BANCORPORA	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOLUTH MONMOUTH MEDINA	NV NV CA CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/18/2009 11/18/2009 11/18/2009 11/21/2011 11/21/2011 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/2/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2014 11/2/2014 11/2/2014	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LIMONS BANCSHARES, INC. WESTERN LIMONS BANCSHARES, INC. WESTERN LILMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES, INC. WESTERN LIRMONS BANCSHARES COMPANY. WHITE RUFER BANCSHARES COMPANY.	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/21/2008 P 9/2/2009 11/21/2011 12/23/2008 P 11/3/2011 12/23/2008 P 11/3/2012 11/3/	referred Stock wf Warrants  seterned Stock wf Warrants  seterned Stock wf Exercised Warrants  weterned Stock wf Exercised Warrants  elemed Stock wf Exercised Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500,000.00	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$938.67 4,700 \$1.000.00 1,300 \$1.063.21 1,300 \$1.063.21 1,300 \$1.063.21		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH M	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 9/2/2009 11/21/2008 9/2/2001 11/21/2011 11/23/2011 12/23/2008 11/21/2011 12/23/2008 11/23/2011 12/23/2009 11/23/2011 12/23/2009 11/23/2011 11/3/2012 11/3/2012 11/3/2012 11/3/2012 11/3/2014 12/3/2009 11/3/2014 12/3/2014 12/3/2014 12/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009 13/3/2014 12/3/2009	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00  \$140,000.000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$10,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,385,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectable  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$40.40 10.305 \$380.67 (\$107.235.41) 4.700 \$1.000.00 1.300 \$1.000.21 1.500 \$1.000.21		\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,698 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WEST BANCORPOR	WEST DES MOINES WEST DES MOINES WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH	NV NV CA CA IL IL IL OH AR AR	12/31/2008 P 6/29/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2019 9/2/2009 11/21/2008 P 9/2/2009 11/21/2011 12/23/2008 P 11/3/2011 12/23/2008 P 11/3/2012 11/3/	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,385,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full, warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500,000.00	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10.305 \$938.67 4,700 \$1.000.00 1,300 \$1.063.21 1,300 \$1.063.21 1,300 \$1.063.21		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES SAR RAFAEL SAR RAFAEL SAR RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONOUTH MONMOUTH MON	NV NV CA CA IL IL IL OH AR AR	123/12/008 P 6/28/2011 83/12/1	referred Stock w/ Warrants  wherred Stock w/ Warrants  wherred Stock w/ Exercised Warrants  wherred Stock w/ Warrants  whered Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$16,800,000.00 \$16,800,000.00 \$330,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236,61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$369,920,833,33	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500.000.00 \$15,500.000.00	41.863 \$1,000.00 41.863 \$1,000.00 140,000 \$1,000.00 140,000 \$1,000.00 1,100 \$1,000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1,000.0 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00 1,300 \$1,000.00		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 767,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,36 840
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BAN	WEST DES MOINES SAR NAFAEL SAR NAFAEL SAR NAFAEL SAR NAFAEL SAR NAFAEL LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH MONMOUT	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2011 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2009 1 6/28/2009 1 6/28/2011 1 6/28/2011 1 6/28/2009 1 6/28/2011 1 6/28/2009 1 6/28/2011 1 6/28/2	referred Stock w/ Warrants  selemed Stock w/ Warrants  selemed Stock w/ Exercised Warrants  elemed Stock w/ Exercised Warrants  selemed Stock w/ Exercised Warrants	\$83,726,000.00  \$140,000.000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$10,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236,61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$369,920,833,33	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectable  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,853,000.00 \$41,853,000.00 \$41,853,000.00 \$140,000.000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$15,500.000.00 \$15,500.000.00	1,100,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21 (\$178,619,28) \$1,083,21 (\$178,619,28) \$1,000,00 330,000 \$1,000,00 \$1,	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LINGUIS BANCSHARES, INC. WESTE	WEST DES MOINES SAN PAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MO	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524.72 \$9,673,015,37 \$4,770,000,00 \$13,000,000,00 \$15,500,000,00 \$300,000,000,00	1,100,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21 (\$178,619,28) \$1,083,21 (\$178,619,28) \$1,000,00 330,000 \$1,000,00 \$1,		\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILMOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN KERVE BANCORP, INC. WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE BANCORP, INC. WILLBOIT BANCSHARES COMPANY WHITE IN THE RESERVE CORPORATION MET BANK CORPORATION WILLBOORD BANCSHARES COMPANY WHITE IN THE RESERVE CORPORATION MET BANK CORPORATION WILLBOIT BANCSHARES COMPANY WILLBOIT BANCSHARES CORPORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P	referred Stock w/ Warrants  wherred Stock w/ Warrants  wherred Stock w/ Exercised Warrants  wherred Stock w/ Warrants  whered Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$16,800,000.00 \$16,800,000.00 \$330,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BANCSHARES	WEST DES MONNES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS PALM DESERT MONMOUTH MEDINA MONMOUTH MEDINA MONNOUTH MONNOUTH MEDINA MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MEDINA MONNOUTH	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12008 P	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,809,170.52	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524.72 \$9,673,015,37 \$4,770,000,00 \$13,000,000,00 \$15,500,000,00 \$300,000,000,00	1,100,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 140,000 \$1,000,000 1,117 \$940,49 10,305 \$938,67 (\$107,235,41) 4,700 \$1,000,00 1,300 \$1,083,21 (\$178,619,28) \$1,083,21 (\$178,619,28) \$1,000,00 330,000 \$1,000,00 \$1,	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$790,000.00 949,460
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WHITE BANCORPORATION WILLIAMSTON TRUST CORPORATION	WEST DES MOINES SAR RAFAEL SAR RAFAEL SAR RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MON	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12/098 P 6292011 1 851/2011 P 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535.38 840 \$6,900,000.00 2,631,579
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILNOIS BANCSHARES, INC. WESTERN	WEST DES MOINES SAN PAFAEL AS VEGAS ANN PAFAEL AN	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12/008 P	elerred Stock w/ Warrants  referred Stock w/ Warrants  whered Stock w/ Exercised Warrants  selerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$8,855,000.00 \$4,567,000.00 \$4,567,000.00 \$15,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,158,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00  140.000 \$1.000.00  140.000 \$1.000.00  1,117 \$940.49  10.305 \$988.67  4,700 \$1.000.00  1,300 \$1.083.21  1,500 \$1.083.21  300.000 \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY WILLIAMCITON TUSTS CORPORATION MATERIAN CORPORATION WILLIAMCITON TUSTS CORPORATION MATERIAN CORPORATION WILLIAMCITON TUSTS CORPORATION MATERIAN CORPORATION WILLIAMCITON TUSTS CORPORATION WILLIAMCIT FINANCIA LICLUS SINCE	WEST DES MONNES SAN RAFAEL MONMOUTH MONMOU	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	1231/2008 P	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$340.49 1,117 \$340.49 1,130 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00 1,300.000 \$1.000.00	(\$66.475.28) (\$631.994.63)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$790,000.00 949,460
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCSHARES, INC. WESTERN LILINOIS BANCSHARE	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VEGAS LAS	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	12671/2008 P 6292011 1 6392012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,800,000.00 \$3300,000.00 \$330,000,000.00 \$52,158,000.00 \$2,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000,000	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00  140.000 \$1.000.00  140.000 \$1.000.00  1,117 \$940.49  10.305 \$988.67  4,700 \$1.000.00  1,300 \$1.083.21  1,500 \$1.083.21  300.000 \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00  \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIMOIS BAN	WEST DES MONNES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS WEGAS PALM DESERT MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MEDINA MEDINA MONNOUTH MEDINA MEDINA MONNOUTH	NV NV CA CA IL IL IL IL OH AR AR AR AR AR LA DE	123/12008 P 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292011 6 6292008 P 6 629208 P 6	weferred Stock w/ Warrants  seferred Stock w/ Warrants  seferred Stock w/ Exercised Warrants  seferred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,855,000,00 \$4,567,000,00 \$41,567,000,00 \$15,800,000,00 \$330,000,000,00 \$62,158,000,000 \$250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1,000.00  41.863 \$1,000.00  140,000 \$1,000.00  140,000 \$1,000.00  1,117 \$940.49  1,117 \$940.49  1,117 \$930.09  1,1300 \$1,000.00  4,700 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256,00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,679 \$760,000.00 949,460 \$25,600,564,15 1,643,295
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION, MC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILMOIS BANCSHARES, INC. WESTERN RESPONSE BANCORPE INC. WHITE REVER BANCORPE INC. WHITE REVER BANCORPE INC. WILLIAMOIS IN LILMOIS CORPORATION WHITHER FERRAL CORPORATION WHITHINGTON FINANCIAL HOLDINGS, INC. WILLIAMOITON TRUST CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WESTERN RESPONSE LORDORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL LAS VIEGAS LAS VIEG	NV NV NV CA	1231/2008 P	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$16,800,000.00 \$3300,000.00 \$330,000,000.00 \$52,158,000.00 \$2,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910,87 \$5,842,197,92 \$20,275,427,10 \$343,733,333,33 \$68,809,170,52 \$300,704,730,81 \$2,780,391,21	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,853,000,000,000 \$41,863,000,000,000 \$140,000,000,000,000 \$140,000,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000 \$330,000,000,000,000	41.863 \$1,000.00 41.863 \$1,000.00 140.000 \$1,000.00  140.000 \$1,000.00  1,117 \$940.49 1,117 \$940.49 1,130 \$1,000.00  4,700 \$1,000.00  4,700 \$1,000.00  51,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$4,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFER BANCSHA	WEST DES MOINES SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONDOUTH MONNOUTH M	NV NV NV CA	1231/2008 P	elerred Stock w/ Warrants elerred Stock w/ Warrants elerred Stock w/ Exercised Warrants elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1,000.00 41.863 \$1,000.00 140.000 \$1,000.00  140.000 \$1,000.00  1,117 \$940.49 1,117 \$940.49 1,130 \$1,000.00  4,700 \$1,000.00  4,700 \$1,000.00  51,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$1,000.00 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00  \$20,000 \$1,000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,535,38 840 \$6,900,000.00 2,631,579 \$760,000.00 949,460
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILINOIS BANCSHARES, INC. WHITE RUFER BANCSHARES SOMPANY	WEST DES MOINES SAN PAFAEL LAS VEGAS MOINE DES MOINES PAL MESS DES PAL MESS DE	NV NV NV CA	123/12008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$16,800,000.00  \$30,000,000.00  \$32,158,000.00  \$22,50,000,000.00  \$22,720,000.00  \$62,720,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$876,256.00 246,698 \$415,000.00 787,107 \$335,417.06 344 \$235,000.00 235 \$1,002,536,38 846 \$4,000.00 949,466 \$760,000.00 949,466 \$25,600,564,15 1,643,295 \$90,340.00 136
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LINGUIS BANCSHARES, INC. WESTERN	WEST DES MONNES SAN RAFAEL MONNAOUTH MEDINA MONNAOUTH	NV NV NV CA	123/12008 P 6 6292011	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$1,050,524,72 \$8,673,015,37 \$4,700,000,00 \$13,000,000,00 \$13,000,000,00 \$330,000,000,00 \$350,000,000,00 \$2,343,851,20	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.20) (\$63.1384.63) (\$3.511.305.42) (\$3.511.305.42)	\$82,173.00	\$700,000.00 474,100 \$670,256.00 246,600 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417.06 341 \$235,000.00 238 \$1,002,535,38 846 \$6,900,000.00 2,631,571 \$760,000.00 949,466 \$25,600,564,15 1,643,299 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILHOUS BANCSHARES, INC. WESTERN BANCSHARES COMPANY WESTERN RESERVE BANCORP, INC. WHITE RUPER BANCSHARES COMPANY WH	WEST DES MONNES SAN RAFAEL MONNAOUTH MEDINA MONNAOUTH	NV NV NV CA	123/12008 P 6292011 1 6292012 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$67,360,236.61 \$160,365,000,00 \$554,083,00 \$13,083,910.97 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391,21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$41,002,536,38 840 \$41,002,536,38 840 \$56,900,000.00 2,631,679 \$780,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940,00 136
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WHITE RUFER BANCORPORATION WHITE RUFER BANCORPORATION WHITE RUFER BANCORPORATION WILLIANGTON THESE CORPORATION WILLIANGTON THE ANDROLLA LODINGS, INC. WOOTHINGTON PRANCOLLA CORPORATION WASHER BANKOLORPORATION WASHER PRANCOLLA CORPORATION	WEST DES MOINES SAN RAFAEL MONMOUTH MEDINA MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH M	NV NV NV CA	123/12008 P 6242011 6312010 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312011 6312001 631201 631	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$4,567,000.00  \$16,800,000.00  \$300,000.00  \$300,000.00  \$2,158,000.00  \$2250,000,000.00  \$2720,000.00  \$32,720,000.00  \$313,312,000.00  \$313,312,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$6,000,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,205 \$90,940.00 136
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WEST BANCORPORATION MC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LIANCIS BANCSHARES, INC. WESTERN LIANCIS BANCSHARES COMPANY WHITE RUFE BANCSHARES COMPANY WHITE R	WEST DES MONNES SAN RAFAEL MONNAOUTH MONNA	NV NV NV CA	1231/2008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  elerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$8,655,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$300,000,000,00 \$330,000,000,00 \$62,158,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00 \$2250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,360,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197.92 \$20,275,427.10 \$343,733,333,33 \$66,920,833,33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$1,40,000,000,000 \$1,40,000,000,000 \$1,050,0524,72 \$9,073,015,37 \$9,073,015,37 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$15,500,000,000,000 \$2,300,000,000,000 \$2,243,851,20 \$46,157,663,75	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,117 \$940,49 10,305 \$938,67 (\$107,235,41)  4,700 \$1,000,00 1,300 \$1,063,21 15,500 \$1,063,21 (\$178,619,26) \$1,000,00 \$1,	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$390,940,00 175,105 \$1,800,000.00 175,105
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILINOIS BANCSHARES, INC. WHITE WERE READCHER BANCORP, INC. WHITE WERE READCHER BANCORP, INC. WHITE WERE READCHER BANCORPORATION WHITE WERE READCHER BANC	WEST DES MOINES BAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS SAN BAFAEL LAS VEGAS MONDOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MOMBOUTH MEDRIA PALM DESERT MOMBOUTH MEDRIA PALM DESERT MOMBOUTH MEDRIA MEDRIA LOS ANGELES LOS A	NV NV NV CA	123/12008 P	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,883,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$1,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$2,340,861,000 \$4,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 110.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417.06 343 \$235,000.00 235 \$1,002,536,38 840 \$6,900,000.00 2,631,579 \$780,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 136
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIANGE BANCORPORATION WESTERN LIANGE BANCSHARES, INC. WESTERN LIANGES BANCSHARES, INC. WESTERN LIAN	WEST DES MONNES SAN RAFAEL MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MO	NV NV NV CA	123/12008 P 6 6292011	referred Stock w/ Warrants  referred Stock w/ Warrants  referred Stock w/ Exercised Warrants  referred Stock w/ Warrants	\$83,726,000.00  \$140,000,000.00  \$7,290,000.00  \$6,855,000.00  \$4,567,000.00  \$4,567,000.00  \$16,800,000.00  \$300,000.00  \$300,000.00  \$2,158,000.00  \$2250,000,000.00  \$2720,000.00  \$32,720,000.00  \$313,312,000.00  \$313,312,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$140,000,000 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$200,000,000,000 \$230,000,000,000 \$24,458,551,20 \$48,157,663,75 \$48,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 47.00 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$390,940,00 175,105 \$1,800,000.00 175,105
5.11.78 8 11 11 11 8,14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN LILHOUS BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WHITE FUR BANCSHARES, INC. WILHIE FUR BANCSHARES, INC. WILHI	WEST DES MOINES WEST DES MOINE	NV NV NV CA	12671/2008 P 6292011 1 639201 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$1465,000,000,000 \$140,000,000,000 \$1,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$2,343,851,20 \$44,157,663,75 \$44,157,663,75	41.863 \$1.000.00  41.863 \$1.000.00  140.000 \$1.000.00  140.000 \$1.000.00  1,117 \$940.49  1,117 \$940.49  10.305 \$998.67  4.700 \$1.000.00  1.300 \$1.063.21  1.300 \$1.063.21  1.300 \$1.063.21  1.300 \$1.063.21  250.000 \$1.000.00  \$30.000 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00	\$700,000.00 474,100 \$878,256.00 246,698 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$5,900,000.00 2,631,579 \$25,600,564,15 1,643,205 \$25,600,564,15 1,643,205 \$390,940,00 175,105 \$1,800,000.00 175,105
5.11.78 8 11 11 11 8,14	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN ALLIANGE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIANGE BANCORPORATION WESTERN LIANGE BANCSHARES, INC. WESTERN LIANGES BANCSHARES, INC. WESTERN LIAN	WEST DES MONNES SAN RAFAEL MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MONMOUTH MONMOUTH MEDINA MONMOUTH MEDINA MONMOUTH MO	NV NV NV CA	123/12/098 P 622/2011 6 622/2011 11/2011 6 622/2011 11/2011 6 62/2	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$140,000,000,000 \$140,000,000,000 \$140,000,000 \$4,700,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$200,000,000,000 \$230,000,000,000 \$24,458,551,20 \$48,157,663,75 \$48,157,663,75	41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 41.000 \$1.000.00 47.00 \$1.000.00	(\$66.475.28) (\$631.594.65) (\$3.511.305.42) (\$3.76.148.80) (\$4.467.336.25)	\$82,173.00 \$879,755.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$335,417,06 343 \$235,000.00 235 \$1,002,535,38 840 \$4,500,000.00 2,631,579 \$760,000.00 949,460 \$25,600,564,15 1,643,295 \$90,940.00 138 \$1,800,000.00 175,105 \$1,800,000.00 175,105 \$1,800,000.00 128,865 \$244,000.00 244
8.11.78 8 11 11 11 8.14	WEST BANCORPORATION, INC. WEST BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANGE BANCORPORATION WHITE RUFF BANCORPORATION WHITE RUFF BANCORPORATION WHITE RUFF BANCORPORATION WILLIANGTON TRUST CORPORATION MET BANK CORPORATION WILLIANGTON TRUST CORPORATION WILLIANGTON TRUST CORPORATION MET BANK CORPORATION WILLIANGTON TRUST CORPORATION WILLIANGT TRUST COR	WEST DES MOINES SAN RAFAEL	NV NV NV CA	12671/2008 P 6292011 1 639201 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	elerred Stock w/ Warrants  elerred Stock w/ Warrants  velerred Stock w/ Exercised Warrants  elerred Stock w/ Warrants	\$83,726,000.00 \$140,000.000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$1,56,800,000.00 \$1,56,800,000.00 \$3300,000.000.00 \$330,000,000.00 \$250,000,000.00 \$2720,000.00 \$313,310,000.00 \$313,312,000.00 \$4,871,000.00	\$0.00 \$0.00	\$87,380,236.61 \$160,365,000,00 \$554,083,00 \$13,053,910.87 \$5,842,197,92 \$20,275,427,10 \$20,275,427,10 \$343,733,333,33 \$66,809,170,52 \$300,704,730,81 \$2,780,391,21 \$57,640,856,64 \$52,383,419,65	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$41,863,000,000 \$41,863,000,000 \$1465,000,000,000 \$140,000,000,000 \$1,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$300,000,000,000 \$2,343,851,20 \$44,157,663,75 \$44,157,663,75	41.863 \$1,000.00  41.863 \$1,000.00  140,000 \$1,000.00  140,000 \$1,000.00  1,117 \$940.49  10,305 \$938.67  (\$107.235.41)  4,700 \$1,000.00  1,300 \$1,083.21  (\$178.619.28)  500,000 \$1,000.00  (\$879,700.42) 62,158 \$943.51  250,000 \$1,000.00  (\$24.999.99) 2,720 \$861.71  (\$722.364.90) \$2,625 \$915.11  (\$722.364.90) \$2,625 \$915.11	(\$36,475,285,631,395,43) (\$31,395,43) (\$3,511,305,42) (\$3,76,148,80) (\$4,467,336,25)	\$82,173.00 \$879,755.00	\$700,000.00 474,100 \$878,256.00 246,608 \$415,000.00 787,107 \$415,000.00 787,107 \$335,417,06 349 \$235,000.00 235 \$1,002,535,38 840 \$5,600,000.00 2,631,579 \$255,600,564,15 1,643,295 \$25,600,564,15 1,643,295 \$1,800,000.00 175,105 \$1,800,000.00 175,105 \$20,000.00 175,105 \$20,000.00 176,663 \$244,000.00 244 \$25,664,16,51 5,789,000

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capita Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relate to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale) authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total procee
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of the sterling and the sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of the sterling and the sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of the sterling and the st

common stock.

## Footnote **Footnote Description** 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5.620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

Footnote Footnote Description	
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.	
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection	
with the institution's participation in the Small Business Lending Fund.	
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.	ral
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporate (FDIC) was named Receiver.	tion
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	ch
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.	
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquiror company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasure the acquired company and the acquiror entered into on 9/16/2011.	
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.	
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banki which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	ing,
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.	
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	or a

Footnote Footnote Description
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.

Footnote Footnote Description
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant
to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
02 On 2/45/2042. Transport and its CDD professed steels and program increased by Dene-Tweet Financial Crown line ("Dene-Tweet") program and the content and Tweethoods
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of
securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation,
pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.

Footnote Footnote Description
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implemen a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference o the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financistability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warran and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.

Footnote Footnote Description
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment)
to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date
as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities
Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to
which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of
New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to
Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the
satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as
of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of
10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community
Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.  116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday,
10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday,
11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time
during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers &
Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers &
Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of
March 17, 2015.

Footnote	Footnote Description
	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to
123	Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a
	merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
	Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
131	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
	and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
	transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

			1							Camital D	Innerse / Diamonities / A		
Footpote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	depayment / Disposition / A (Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	Date	Subordinated Debentures	Exchange From CFF	\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full	Amount	(ree) Shares	Avg. Frice	(Realized Loss) / (Write-Oil) Gaill
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	Gabaranaca Babarana		\$2,201,000.00	φο.σο	\$2,004,002.04 Oold, 111411	\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1,042,256.68 Full investment outstanding		, . ,		(, , , , , , , , , , , , , , , , , , ,
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full				
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012						\$2,500,000.00	2,500,000	\$1.00	
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full				
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014						\$2,372,000.00	2,372	\$1,000.00	
0	Bainbridge Bancshares, Inc.	Bainbridge Okolona	GA	1/7/2015	Subordinated Debastures		\$3,297,000.00	00.00	\$3,547,974.96 Redeemed, in Full	\$1,000,000.00	1,000	\$1,000.00	
8	Bancorp of Okolona, Inc. Bancorp of Okolona, Inc.	Okolona	MS MS	3/13/2013	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,347,974.90   Redeemed, III Full	\$3,297,000.00	3,297,000	\$1.00	
3.4.14	BancPlus Corporation	Ridgeland	MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	\$5,237,000.00	3,231,000	ψ1.00	
-,,,,,	BancPlus Corporation	Ridgeland		10/18/2016		***************************************	***************************************			\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full				
	BankAsiana	Palisades Park	NJ	10/1/2013	1					\$5,250,000.00	5,250	\$1,000.00	
8	Bethex Federal Credit Union	Bronx	NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full				
	Bethex Federal Credit Union	Bronx		11/18/2015	0.1 5 . 10.1 .		**************	#0.00	40 F00 007 70 D 1 1 1 5 H	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union	Del Rio Del Rio	TX TX	10/15/2014	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	\$3,260,000.00	3,260,000	\$1.00	
0	Border Federal Credit Union	Milwaukee	WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$3,260,000.00	3,200,000	\$1.00	
0	Brewery Credit Union Brewery Credit Union		WI	10/3/2012	Subordinated Dependings		\$1,090,000.00	\$0.00	\$1,140,388.00 Redeemed, III Full	\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	\$1,000,000.00	1,000,000	Ψ1.00	
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016			7-1-3,500.00	\$6.66		\$280,000.00	300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$17,810.83 Full investment outstanding \$1,085,388.88 Redeemed, in Full		-,		
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
	Butte Federal Credit Union	Biggs		12/31/2014						\$1,000,000.00	1,000,000	\$1.00	
8	Carter Federal Credit Union	Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00 Redeemed, in part	<b>60 500 005</b>	0.505	04.05	
2.6	Carter Federal Credit Union	Springhill Now York	LA	2/6/2013		\$40,000,000,00		\$40,000,000,00	\$446.540.44 Eullieusstand autor "	\$2,500,000.00	2,500,000	\$1.00	
3,6	Carver Bancorp, Inc	New York	DC DC		Common Stock Preferred Stock	\$18,980,000.00	\$5,781,000.00	\$18,980,000.00	\$446,512.41 Full investment outstanding \$6,273,348.50 Sold, in full				
20	CFBanc Corporation CFBanc Corporation	Washington Washington	DC	12/20/2016	Fieleried Stock		\$5,781,000.00	\$0.00	30,273,346.30 30iu, IITuli	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3.5.33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,711,165.72 Sold, in part	\$5,545,700.00	3,701	\$300.00	(\$\psi_231,240.00)
-1-1	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010		¥-1,-0=,000-00	\$4,379,000.00	ψ1,10 <u>2,000.00</u>	GOLD TILLION TE GOLD, IN PORT				
	Citizens Bancshares Corporation	Atlanta		12/30/2016			¥ 1,01.0,000			\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.		MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
	Community Bancshares of Mississippi, Inc.			10/11/2016						\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$477,275.56 Full investment outstanding				
0.4	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$325,508.33 Full investment outstanding				
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full	\$44E 000 00	450,000	<b>60.00</b>	(\$25,000,00)
	Community Plus Federal Credit Union  Cooperative Center Federal Credit Union	Rantoul Berkeley	CA	12/20/2016	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$343,810.50 Full investment outstanding	\$415,000.00	450,000	\$0.92	(\$35,000.00)
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures  Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,159,984.56 Sold, in part				
0.	D.C. Federal Credit Union	Washington	DC	12/30/2016	Construction Deportures		\$1,02E,000.00	\$000,000.00	\$1,100,001.00 Cold, 111 part	\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT		Subordinated Debentures		\$7,000.00	\$7,000.00	\$857.89 Full investment outstanding	40.0,000.00	1,0-2,000	44144	(44-1-1-1-1)
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding				
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$988,071,33 Full investment outstanding				
8	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full				
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	0.1 5 . 10.1 .		A44.000.00	#0.00	A15 111 07 D 1 1 1 5 H	\$30,000.00	30,000	\$1.00	
8	Fidelis Federal Credit Union	New York New York	NY NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$44,000,00	44,000	64.00	
3	Fidelis Federal Credit Union First American International Corp.	Brooklyn	NY NY	8/13/2015	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2 1/2 075 70 Full investment outstanding	\$14,000.00	14,000	\$1.00	
3.8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$2,142,975.79 Full investment outstanding \$5,413,877.89 Redeemed, in Full				
0,0	First Choice Bank	Cerritos	CA	5/1/2013	T TOTOT CO CLOCK	\$0,140,000.00		φο.σο	\$0,110,011.00 Trodocinod, III1 dii	\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	7.7 .7	*,1		
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014		******				\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$20,000,000 CC	20.000	64 000 00	
3 17	First M&F Corporation	Kosciusko	MS	8/30/2013	Drafarrad Stook	\$6.24E.000.00		60.00	the East East On Cold in full	\$30,000,000.00	30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc. First Vernon Bancshares, Inc.	Vernon Vernon	ΔI	11/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	ψο, r το, του.00	0,243	ψ320.00	(\$455,000.00)
-	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	l linkou Dobbinaros		\$5,2.°0,000.00	\$0.00		\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full		., ., ., .	,	
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012						\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full				
_	Genesee Co-op Federal Credit Union			12/27/2016						\$279,000.00	300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	#050 005	050.000	<b>04.05</b>	
2.0	Greater Kinston Credit Union		NC	4/10/2012		644,000,000,00		60.00	640 770 000 00 Dede-med in Full	\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni Belzoni	MS MS	12/21/2016	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	
	Guaranty Capital Corporation Hill District Federal Credit Union	Pittsburgh	PA		Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding	\$14,000,000.00	14,000,000	φ1.00	
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$556.964.44   Full investment outstanding				
3,4	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,549,255.14 Full investment outstanding				
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full				
	IBW Financial Corporation	Washington	DC	12/30/2016						\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full				
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015						\$698,000.00	698,000	\$1.00	

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP Orig	ginal Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) Shares Avg. Price	(Realized Loss) / (Write-off) Gair
- DOLINGLO	Kilmichael Bancorp, Inc.	Kilmichael	MS		Subordinated Debentures	Orig	\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	- Janoane	(135, Onares Avg. 11ice	(ADDITION LOSS) / (WING SII)
	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016				30.00		\$3,154,000.00	3,154,000 \$1.00	
8	Lafayette Bancorp, Inc.	Oxford	MS		Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full			
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016	6					\$4,551,000.00	4,551 \$1,000.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$174,000.00	\$305,026.83 Redeemed, in part			
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014						\$87,000.00	87,000 \$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014	1					\$87,000.00	87,000 \$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015	5					\$87,000.00	87,000 \$1.00	
4,22	Liberty Financial Services, Inc.		LA		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full			
	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016						\$10,591,623.00	11,334 \$934.50	(\$742,377.00)
6	Lower East Side People's Federal Credit Union	New York	NY		Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full			
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016	3					\$827,118.22	898,000 \$0.92	(\$70,881.78)
,23	M&F Bancorp, Inc.	Durham	NC		Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full			
	M&F Bancorp, Inc.	Durham	NC	12/20/2016	3					\$9,388,000.00	11,735 \$800.00	(\$2,347,000.00)
5	Mission Valley Bancorp	Sun Valley	CA		Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,279,994.22 Full investment outstanding			
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	)		\$4,836,000.00					
	Neighborhood Trust Federal Credit Union	New York	NY		Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01 Full investment outstanding			
	North Side Community Federal Credit Union	Chicago	IL		Subordinated Debentures		\$325,000.00	\$325,000.00	\$39,830.56   Full investment outstanding			
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$42,991.67 Full investment outstanding			
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$133,708.11 Full investment outstanding			
24	PGB Holdings, Inc.	Chicago	IL		Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full			
	PGB Holdings, Inc.	Chicago	IL	12/20/2016						\$2,940,000.00	3,000 \$980.00	(\$60,000.00)
ט	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full			
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016						\$142,000.00	153,000 \$0.93	(\$11,000.00)
7	Premier Bancorp, Inc.	Wilmette	IL		Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full			
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013	3					\$79,900.00	6,784,000 \$0.01	(\$6,704,100.00)
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full			
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015	5					\$273,000.00	273,000 \$1.00	
,8	PSB Financial Corporation	Many	LA		Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full			
	PSB Financial Corporation	Many	LA	12/28/2012	2					\$9,734,000.00	9,734 \$1,000.00	
16	Pyramid Federal Credit Union	Tucson	AZ		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full			
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016	5					\$1,500,000.00	1,500,000 \$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016						\$930,000.00	1,000,000 \$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22 Full investment outstanding			
	Santa Cruz Community Credit Union	Santa Cruz	CA		Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$347,372.67 Full investment outstanding			
.8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full			
	Security Capital Corporation	Batesville	MS	9/9/2015	5					\$9,250,000.00	9,250 \$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016	5					\$3,000,000.00	3,000 \$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016	3					\$5,660,000.00	5,660 \$1,000.00	
,4,15	Security Federal Corporation	Aiken	SC		Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full			
	Security Federal Corporation	Aiken	SC	10/31/2016	3					\$21,340,000.00	22,000 \$970.00	(\$660,000.00)
1	Shreveport Federal Credit Union	Shreveport	LA		Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full			
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016						\$2,434,320.00	2,646,000 \$0.92	(\$211,680.00)
,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full			
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016						\$31,434,000.00	33,800 \$930.00	(\$2,366,000.00)
5	Southern Chautauqua Federal Credit Union	Lakewood	NY		Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full			
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016						\$1,589,370.00	1,709,000 \$0.93	(\$119,630.00)
	Southside Credit Union	San Antonio	TX	9/29/2010			\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full			
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00	1,100,000 \$1.00	
,13	State Capital Corporation	Greenwood	MS		Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full			
	State Capital Corporation	Greenwood	MS	10/11/2016						\$14,750,000.00	15,750 \$936.51	(\$1,000,000.00)
4,19	The First Bancshares, Inc.	Hattiesburg	MS		Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full			
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016						\$15,925,000.00	17,123 \$930.04	(\$1,198,000.00)
	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48 Redeemed, in part			
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014			ATE 000		000 500 50 0 11 : 7 !!	\$3,700,000.00	3,700,000 \$1.00	
9	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full	A74 005	75 000	(0.705
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016			<b>64</b> 000 000	<b>#</b> 4 000 007 77	0400 500 00 5 11: 4 4 7: 1	\$71,205.00	75,000 \$0.95	(\$3,795.00)
	Tongass Federal Credit Union	Ketchikan	AK		Subordinated Debentures	\$0.705.000.00	\$1,600,000.00	\$1,600,000.00	\$196,533.33 Full investment outstanding			
	Tri-State Bank of Memphis	Memphis	TN		Preferred Stock	\$2,795,000.00	6404 000 00	\$2,795,000.00	\$209,935.56 Full investment outstanding			
	Tulane-Loyola Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$424,000.00 \$10.000.00	\$424,000.00	\$52,081.33 Full investment outstanding			
	Union Baptist Church Federal Credit Union	Fort Wayne	IN NY	9/24/2010				\$10,000.00	\$1,228.33 Full investment outstanding			
	Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full	CO74 744 70	205 200 20 20	(then one co)
•	Union Settlement Federal Credit Union	New York	INY	12/30/2016		<b>\$40,000,000,00</b>			A44 577 770 00 B 1 1 1 5 5	\$271,714.78	295,000 \$0.92	(\$23,285.22)
0	United Bancorporation of Alabama, Inc.	Atmore	AL		Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	640 000 000 00	40 200 \$1 200 00	
	United Bancorporation of Alabama, Inc.	Atmore New York	AL NV	11/16/2016			\$57,000,00	60.00	\$50,934.50 Bods	\$10,300,000.00	10,300 \$1,000.00	
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York New York	NY		Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	¢E7 000 00	57,000 \$1.00	
4.8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	St. Paul	MN	3/20/2013		\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	\$57,000.00	57,000 \$1.00	
+,0	University Financial Corp. Inc.	St. Paul	MN	11/30/2010	Subordinated Debentures	\$11,920,000.00	\$10,109,000.00	\$0.00	923,710,042.97   Redeemed, in Full	\$22.44E.000.00	22,115,000 \$1.00	
	University Financial Corp, Inc.		LA	11/28/2012			\$742,000,00	\$0.00	\$796 754 45 Redeemed in Eul'	\$22,115,000.00	22,115,000 \$1.00	
	UNO Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	\$742,000,00	742 000 64 00	
20	UNO Federal Credit Union	New Orleans	LA	9/4/2013			\$4,000,000,00	\$400.4F0.00	64 005 040 00 Cold in and	\$743,000.00	743,000 \$1.00	
32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,225,616.82 Sold, in part	£404.000.00	404 000	
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015	2					\$491,600.00	491,600 \$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00	245,800 \$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016			Ø4 045 000		40 405 750 04 B	\$358,018.00	389,150 \$0.92	(\$31,132.00)
	Virginia Community Capital, Inc.	Christiansburg			Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	A4 04	1015	
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016	TOTALS	\$363,290,000.00	\$206,783,000.00	\$108,281,450.00	\$498,304,386.99	\$1,915,000.00 \$435,108,078.00	1,915,000 \$1.00 \$0.00	(\$26,683,472.00) \$0.

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016.  On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other		Treasury Investment	After Exchange/Tran	sfer/Other	P	ayment or Disposition <sup>1</sup>			
City, St	ate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
														4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
														4/13/2014 Pattal Disposition	2,070,000,000		
GMAC Datasis											GMAC (Alba) 3, 26			5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
(Ally) Detroit,	MI 12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
														10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
														12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
	12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities  Exchange for equity interest in	\$ 884,024,131	N/A 3							
	12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7							
	4/22/2009	Purchase	Corporation General Motors	Note  Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors Company 10, 1	1, Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
			Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
														11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
														12/21/2012 Partial Disposition <sup>33</sup>	\$ 5,500,000,000		21.97%
														4/11/2013 Partial Disposition <sup>34</sup>	\$ 1,637,839,844		17.69%
	5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 1: 25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%
														9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832		7.32%
General Detroit,	MI													11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956		2.24%
Motors														12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982		0.00%
														7/10/2009 Partial Repayment		Debt Obligation	\$ 6,711,864,407
														12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11, 1:	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
			Corporation	Note				COMMON SLOCK IN NEW GIVI			LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9						-	
			Согрогация	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9						-	
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
											party			4/5/2011 Partial Repayment	\$ 45,000,000	Dight to receives	N/A
														5/3/2011 Partial Repayment	\$ 15.887.795	Dight to recover	N/A
														12/16/2011 Partial Repayment		Right to recover proceeds	N/A
														12/23/2011 Partial Repayment	φ 10,030,234	Right to recover	N/A
														1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
														10/23/2012 Partial Repayment		Right to recover proceeds	N/A
														5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
														9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
														12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
														1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
														5/22/2015 Partial Repayment	\$ 8 325 185	Right to recover proceeds	N/A
	1			•				•			•		•		. "		

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No.   No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple   P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final   Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address   Purchase   Comparison   Purchase   Comparison   Part   Part																7/14/2009	Repayment*	\$	, ,	N/A	-
Application   Purchase   Application   App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 Payment				
Address   Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase   Purchase   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills   Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	. dionaso	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler   Aubum Hills   Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills   Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure   F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure   F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

#### ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - <sup>6</sup> 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

\_\_\_\_

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase D	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Feletied Office	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub>
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted ommitment <sup>3</sup>			Final Investment Amount 9							
		Seller							ommitment	FI	inal Commitment Amount 7	Amount		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State Ty		Commitment Amount	Pricing Mechanism	Date	Amount	D	ate Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	0,000 1/4/	/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	0,000 1/4/	/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	7,500 7/16	6/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688		Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																		Distribution <sup>5</sup>	\$ 56,390,209
																10	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 1</sup>	
							_					<b>+</b>				Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	5,000 9/26	6/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Proceeds  Debt Obligation w/ Contingent			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Proceeds  Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Proceeds  Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Proceeds  Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds  Debt Obligation w/ Contingent	-		
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Proceeds  Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds  Debt Obligation w/ Contingent			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds  Debt Obligation w/ Contingent	-		
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds  Debt Obligation w/ Contingent	-		
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

										minary Adjusted			Final Investment					1		
	-	Seller							С	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds  Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11  Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						$\overline{}$		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1   1   1   1   1   1   1   1   1   1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1   1000   Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1   10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part   1992																			\$ 41,556
Note   1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1   10000   10000   1   10000   1   10000   1   1																			
1   10000   10000   1   10000   1   10000   1   1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part   1998   Part   1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1   100000000000000000000000000000000																			\$ 75,372
Part   1   10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1   105200   Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P.   Winnight   Decided in Figure 1   Decided in Figure 2   Decided in Figure 3   Decide in Figure 3   Decided in Figure 3   Decided in Figure 3   D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													GITTEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese  8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P.  Willington  DE Purtiese  Membership Interest  \$ 1,111,111,111   Par 3/2/2010   \$ 1,244,437,500   7/6,2010   \$ 474,550,000   1/7/2012   \$ 74,446,600   \$ 3,400,003,72   Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P.  Winnigston    1																			\$ 1,544
1152072   \$ 63.787.463   \$ 340,262.914   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)13   \$ 209,950.921   Membership homest 10   1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2   1/2																			
1/15/2019   1/15																			
1/36/2013   \$ 2/19/98/80   \$ 69.38/5604   Membership Interest 10   2/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.050/189   Membership Interest 10   3/25/2013   \$ 30.589/189   \$ - Membership Interest 10   4/16/2013   \$ 5/16/2013   \$																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  3252013 \$ 30,309,198 \$ - Membership Interest 10  41,02013 Distribution 6-11 \$ 29,999  41,02013 Distribution 6-11 \$ 3,999  41,02013 Distribution 6-11 \$ 5,000  41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE  Purchase  Debt Obligation w/ Contingent Proceeds  \$ 2,222,222,222  Par  \$ 322,201 6 \$ 2,488,875,000  T/16,2010  \$ 949,100,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds  111,5201 5 195,000,000 5 485,424,84 Proceeds  111,5201														,.			3/25/2013	Distribution 5, 11	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds  1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds  1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000   Debt Obligation w Contingent Proceeds    11/15/2012   S 149,000,000   S 800,000,000   Debt Obligation w Contingent Proceeds   De													3/25/2013	a 30,369,198	<b>.</b>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds  11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds  Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 947/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  11/25/2012 \$ 149,000,000 \$ 800,000,000 \$ 140,00																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent   1/15/2013   \$ 62,456,214   \$ 375,212,503   Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution <sup>5, 11</sup> \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution <sup>5, 11</sup>	\$ 750,004
																\$ -			Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest <sup>10</sup>	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution <sup>5, 11</sup>	\$ 54,999,725
														6/3/2013					Distribution <sup>5, 11</sup>	\$ 27,999,860
											i							6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds  Debt Obligation w/ Contingent			<del>                                     </del>
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution 5, 11	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.