Travestment Status Definition Key

 Full investment outstanding. Treasury's full investment is still outstanding

 Redemed-institution has regular threasury's investment

 Sold - by auction, an defining, or through a restructuring

 Exited banknup/kredeverhalp- Treasury has no outstanding investment

 Sold - by auction, an defining, or through a restructuring

 Exited banknup/kredeverhalp- Treasury has no outstanding investment

 In the outstanding investment amount

 Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

 Warrants outstanding - Treasury is warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to gurchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 27, 2016

CAPITAL PURCHASE PROGRAM

							Capita	Paparment / Disposition / Austion ³⁵		Warrant Pr	racada
		a 11		Date			Total Cash Back ² Investment Status* Amount	(Fee) ⁴ Shares Avg. Price	(B) () () () () () () () () () () () () ()	warrant Pr	Wt Shares
Footnote 11	1ST CONSTITUTION BANCORP	CRANBURY	State		Preferred Stock w/ Warrants \$12,000,000.00	Solution Standing Investment \$0.00		(Fee) Shares Avo. Price	(Realized Loss) / (Write-off) Gain	wt Amount	wt Shares
	1ST CONSTITUTION BANCORP	CRANBURY	N.I	10/27/2010	Fielened Stock w Waitants \$12,000,000.00	\$0.00	\$13,433,242.07 Redeemed, in full, warrants not outstanding \$12,000,000.00	12,000 \$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011						\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA		Preferred Stock w/ Warrants \$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding				
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	\$6.000.000.00						
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	D / 10 1 /// .		\$10,400,000.00	10,400 \$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	Preferred Stock w/ Warrants \$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding \$8,000.000.00	16.369 \$488.73	(\$8.369.000.00)		
11		HENDERSONVILLE SOUTH BEND			Preferred Stock w/ Warrants \$111,000,000.00	\$0.00		16,369 \$488.73	(\$6,369,000.00)		
		SOUTH BEND		12/29/2010	Fielened Stock w Wanants \$111,000,000.00	\$0.00	\$125,400,000.00 Redeemed, in fair, warrants not outstanding \$111.000.000.00	111.000 \$1.000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011			3111.000.000.00	11,000 \$1,000.00		\$3,750,000.00	837,947
8.11.14	IST UNITED BANCORP, INC.	BOCA RATON	FI		Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding			\$0,700,000.00	001,041
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009			\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
		GASTONIA			Preferred Stock w/ Warrants \$3,500,000.00	\$0.00					
	AB&T FINANCIAL CORPORATION	GASTONIA		11/19/2013			\$815,100,00	2.964 \$275.00	(\$2,148,900,00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014			\$150,621.36	536 \$281.01	(\$385,378.64)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014				(\$1,506.21)			
8,14,44		OGALLALA	NE	1/30/2005	Preferred Stock w/ Exercised Warrants \$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding	10 200 01 000 00			
0.44		OGALLALA	NE	7/21/2011	Preferred Stock w/ Exercised Warrants \$6.514.000.00	\$0.00	\$12,720,000.00 \$7,674,004.73 Sold, in full; warrants not outstanding	12.720 \$1.000.00		\$636.000.00	636
0,14		OCALA	FL EI	7/10/2013	Preferred Stock w/ Exercised Warrants \$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding \$877,729.70	893 \$982.90	(\$15,270,30)		
		OCALA	FI	7/22/2013			\$5,524,880.90	5,621 \$982.90	(\$96,119.10)	\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013			\$5,524,660.56	(\$64,026.11)	(050,110,10)	\$001,000.00	0L0
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU			Preferred Stock w/ Warrants \$4,781,000.00	\$0.00	\$7.501.881.70 Sold, in full: warrants not outstanding				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012			\$208,870.74	234 \$892.61	(\$25,129.26)		
		JUNEAU	AK	11/29/2012			\$4,058,697.67	4,547 \$892.61	(\$488,302.33)		
		JUNEAU	AK	1/11/2013				(\$42,675.67)			
		JUNEAU	AK	3/26/2013				(\$7,324.33)			
		JUNEAU	AK	4/1/2014	Destand Obel of Evening & Warrants		Po pot poz oz. Cald la full uneresta anti aut 1			\$2,370,908.26	175.772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	8/26/2009	Preferred Stock w/ Exercised Warrants \$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding			\$94,153.69	101
		DALTON	GA	3/27/2013			\$2,856,437,46	2.986 \$956.61	(\$129.562.54)	\$94,153.69 \$44,746.31	101
		DALTON	GA	4/9/2013		1	\$2,856,437.46	(\$25,000.00)	(@120,302.34)	φ44,740.31	46
11		SYRACUSE	NY		Preferred Stock w/ Warrants \$26.918.000.00	\$0.00	\$28.356.360.00 Redeemed, in full: warrants not outstanding	(040,000,00)			
		SYRACUSE		5/13/2009	1 Martine S26,918,000,00	\$0.00	\$26,936,360.00 Redeemed, in full, warrants not outstanding \$26,918,000.00	26,918 \$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009		1	\$20,910,000.00	20,010 \$1,000.00		\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL			Subordinated Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013			\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)		
		SAINT PAUL	MN	2/7/2013			\$5,626,575.00	7,500,000 \$0,75	(\$1,873,425.00)	\$504,900.00	600.000
		SAINT PAUL	MN	3/26/2013				(\$90,025.20)			
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants \$3,652,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding				
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants \$70,000,000.00	\$0.00	\$73,129,160.69 Sold, in full; warrants not outstanding				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		9/18/2012			\$280,115.76	344 \$814.29	(\$63,884.24)		
		GLENWOOD SPRINGS	CO	9/19/2012			\$6,559,920,24	8.056 \$814.29	(\$1,496.079.76)	60.004 750.00	2 500
		GLENWOOD SPRINGS GLENWOOD SPRINGS	00	9/20/2012			\$50,160,264.00	(\$570,003,00) 61,600 \$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
8,14,45		MUNSTER	IN		Preferred Stock w/ Exercised Warrants \$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding	(\$570,003.00)			
0,14,40	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011		¢0.00	\$3,674,000.00	3,674 \$1,000.00		\$184,000.00	184
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK		Preferred Stock w/ Exercised Warrants \$2.492.000.00	\$0.00					
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011			\$2,492,000.00	2,492 \$1,000.00		\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants \$3,388,890,000.00	\$0.00	\$3.803.257.308.33 Redeemed, in full: warrants not outstanding				
		NEW YORK	NY	6/17/2009			\$3,388,890,000.00	3,388,890 \$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009						\$340,000,000.00	24,264,129
8.11.14		ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants \$1.800.000.00	\$0.00					
		ARCADIA		1/26/2011			\$1,800,000.00	1,800 \$1,000.00		\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00				A000 000 00	
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	GA	11/2/2011	Preferred Stock w/ Warrants \$52,000,000.00	\$0.00	\$6,000,000.00 \$59,637,438.67 Sold, in full; warrants not outstanding	6,000 \$1,000.00		\$300,000.00	300
	AMERIS BARCORP	MOULTRIE	GA	6/19/2012	Fielened Stock w Wanants 352,000,000.00	\$0.00	\$55,657,458.07 Sold, In full, Warrants for Odistanding \$48.391.200.00	(\$725.868.00) 52.000 \$930.60	(\$3.608.800.00)		
	AMERIS BANCORP	MOULTRIE		8/22/2012			340.351.200.00	(3723,000,00) 32,000 3330,00	(33,000,000,00)	\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN			Preferred Stock w/ Warrants \$21,000,000.00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding			42,070,000.00	000,004
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011			\$21,000,000.00	21,000 \$1,000.00			
		JOHNSTOWN	PA	11/2/2011						\$825,000.00	1,312,500
14.15		MCCOOK			Subordinated Debentures w/ Exercised Warrants \$5.000.000.00	\$0.00					
		MCCOOK		3/26/2013			\$359,040.00	374,000 \$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013			\$2,112,000.00	2,200,000 \$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013			\$2,328,960.00	2,426,000 \$0.96	(\$97,040.00)	\$259,875.00	250,000
04		MCCOOK	NE	4/9/2013	Destroyed Otesti un Wessente	\$0.00	PC 000 000 00 Cold is fully served and out in 1	(\$48,000.00)			
54	ANCHOR BANCORP WISCONSIN. INC. ANCHOR BANCORP WISCONSIN. INC.	MADISON	1VVI	9/27/2013	Preferred Stock w/ Warrants \$110,000,000,00	\$0.00	\$6,000,000.00 Sold, in full: warrants not outstanding \$6,000,000.00	60.000.000 \$0.10	(\$104.000.000.00)		
11.90		ANNAPOLIS			Preferred Stock w/ Warrants \$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	00,000,000 \$0.10	(2104,000,000.00)		
. 1,00		ANNAPOLIS		4/18/2012	\$0,132,000.00	\$0.00	\$15,578,714.00 Redeemed, in full, warrants not outstanding \$4,076,000.00	4,076 \$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		3/6/2013			\$4,076,000.00	4,076 \$1,000.00			
	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015						\$3,735,577,67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants \$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011			\$262,500,000.00	262,500 \$1,000.00			
		GREEN BAY		9/14/2011			\$262,500,000.00	262,500 \$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011						\$3,435,005.65	3,983,308
8.17		BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants \$2,000,000,00	\$0.00	\$2,503,554.78 Sold, in full: warrants not outstanding	1.950 \$1.150.00		\$95.031.02	
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 80	2/7/2014			\$1,950,000.00 \$50,000.00	1,950 \$1,150.00 50 \$1,150.00	\$292,500.00 \$7,500.00	\$95,031.02 \$10,798.98	88
		BLUFFTON	SC			1	\$50,000.00	(\$25,000,00)	\$7,500.00	\$10,796.98	10
8.14.44		NASHVILLE	TN	3/19/2014	Preferred Stock w/ Exercised Warrants \$7.400.000.00	\$0.00	\$8.798.415.33 Redeemed, in full: warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		NASHVILLE		9/15/2011	\$7,400,000.00	20.00	\$0,755,415.55 Redeemed, in ruin, warrants not outstanding \$7.400.000.00	7,400 \$1,000,00		\$370.000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009	Preferred Stock w/ Warrants \$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013			\$6,000,000.00	6,000 \$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013						\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants \$21,100,000.00	\$0.00					
		SHEFFIELD		7/14/2011			\$21,100,000.00	21.100 \$1.000.00		\$1.055.000.00	1.055
8,17,44		OAK BROOK	IL	7/10/2005	Preferred Stock w/ Exercised Warrants \$13,669,000.00	\$0.00				A	
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011	Desferred Otesh w/Wessets		\$13,669,000.00	13,669 \$1,000.00		\$410,000.00	410
1	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2008	Preferred Stock w/ Warrants \$30,000,000.00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding \$30,000,000,00	30,000 \$1,000.00			
		PROVIDENCE	RI	9/30/2009			\$30,000,000.00	30,000 \$1,000.00		\$1 400 000 00	192.967
8.11.14		RIDGELAND	MS		Preferred Stock w/ Exercised Warrants \$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding			ar.400.000.00	194,997
	BANCPLUS CORPORATION	RIDGELAND	MS	9/29/2010		\$0.00	\$48,000,000.00 \$48,000,000.00	48,000 \$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants \$8,600,000.00	\$0.00	\$10,701,460.58 Sold, in full; warrants not outstanding				2,.30
	BANCSTAR, INC.	FESTUS		4/26/2013			\$98,267.00	100 \$982.67	(\$1,733.00)		
	BANCSTAR. INC.	FESTUS	MO	4/29/2013			\$8,352,695.00	8.500 \$982.67	(\$147.305.00)	\$426,338,55	430
	BANCSTAR, INC.	FESTUS	MO	5/31/2013				(\$84,509.62)			

BAN			Date Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Ava Price (Reali	(thoretinW) / (aso I here	Gain ⁵	Wt Amount Wt Shi
	NCTRUST FINANCIAL GROUP, INC.	MOBILE AL AL	12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50.000 \$1.000.00	ed Lossi / Write-oni	Gain	\$15.000.00 73
	NCTRUST FINANCIAL GROUP, INC. NK FINANCIAL SERVICES, INC.	MOBILE AL EDEN PRAIRIE MN	2/15/2013 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding		50,000 \$1,000.00			\$15,000.00 73
BAN	NK FINANCIAL SERVICES. INC.	EDEN PRAIRIE MN	12/19/2012					\$451,600,92	486 \$929.22	(\$34,399.08)		
BAN	NK FINANCIAL SERVICES, INC. NK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN EDEN PRAIRIE MN	12/20/2012 1/11/2013					\$481,335.96	(\$9,329.37) 518 \$929.22	(\$36,664.04)		\$23,500.00
BAN 6.7.11 RAN	NK FINANCIAL SERVICES, INC. NK OF AMERICA	EDEN PRAIRIE MN CHARLOTTE NC	3/26/2013 10/28/2008 Preferred Stock w/ Warrants	\$15,000,000.000.00	\$0.00	226 600 662 040 28	Redeemed, in full; warrants not outstanding		(\$15,670.63)			· · · · · · · · · · · · · · · · · · ·
BAN BAN	NK OF AMERICA	CHARLOTTE NC	1/9/2009 12/9/2009	\$10,000,000,000,00	\$0.00	\$26,599,663,040.28						
BAM	NK OF AMERICA	CHARLOTTE NC	12/9/2009 3/9/2010					\$25,000,000,000.00	1,000,000 \$25,000.00		 	\$305.913.040.28 121.79
8,14 BAN	NK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	NK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC	11/30/2012 1/11/2013					\$2,502,000.00	3,000 \$834.00	(\$498,000.00)	—	\$100,100.00
44 BAN	NK OF COMMERCE HOLDINGS	REDDING CA	11/14/2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(WED.STOLDU)			
BAN	NK OF COMMERCE HOLDINGS NK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	9/27/2011 10/26/2011					\$17,000,000.00	17,000 \$1,000.00			\$125,000.00 40
8 BAN	NK OF GEORGE	LAS VEGAS NV	3/13/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding					
BAN	NK OF GEORGE NK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	10/21/2013 1/6/2014					\$955,240.00	2,672 \$357.50	(\$1,716,760.00)		\$23,709.00
11 BAN	NK OF MARIN BANCORP	NOVATO CA NOVATO CA	12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28 000 000 00	28 000 \$1 000 00			
BAN	NK OF MARIN BANCORP	NOVATO CA	3/31/2009 11/23/2011					\$28,000,000.00	28,000 \$1,000.00			\$1,703,984.00 15
	NK OF NEW YORK MELLON NK OF NEW YORK MELLON	NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$3.000.000.000.00	\$0.00	\$3,231,416,666,67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00		<u> </u>	
BAM	NK OF NEW YORK MELLON	NEW YORK NY NEW YORK NY	8/5/2009					\$3,000,000,000.00	3,000,000 \$1,000.00			\$136,000,000.00 14,51
105 BAN	NK OF THE CAROLINAS CORPORATION NK OF THE CAROLINAS CORPORATION	MOCKSVILLE NC MOCKSVILLE NC	4/17/2009 Preferred Stock w/ Warrants 7/16/2014	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding	\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		
11 BAN	NK OF THE OZARKS, INC.	LITTLE ROCK AR	12/12/2008 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding			(\$5,054,200.00)		
BAN	NK OF THE OZARKS, INC.	LITTLE ROCK AR	11/4/2009 11/24/2009					\$75,000,000.00	75,000 \$1,000.00			\$2,650,000.00 37
8,106 BAN	NK OF THE OZARKS, INC. NKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK AR DENVER CO	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding					
8 14 44 BAN	NKEIRST CAPITAL CORPORATION	DENVER CO MACON MS	4/24/2014 1/23/2009 Preferred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00	\$18.492.469.25	Redeemed, in full: warrants not outstanding	\$12,639,000.00	12,639 \$1,000.00			\$632,000.00
BAN	VK/IRST CAPITAL CORPORATION VKGREENVILLE FINANCIAL CORPORATION	MACON MS GREENVILLE SC	9/8/2011 2/13/2009 Preferred Stock w Exercised Warrants				· · ·	\$15,500,000.00	15,500 \$1,000.00			\$775,000.00
BAN	NKGREENVILLE FINANCIAL CORPORATION NKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC	11/9/2012	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.00	(\$100,000.00)	1	\$21,880.50
BAN	NKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	1/11/2013						(\$9,000.00)			
BAN	NKGREENVILLE FINANCIAL CORPORATION INNER CORPORATION/BANNER BANK	GREENVILLE SC WALLA WALLA WA	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16.000.00)			
BAN	NNER CORPORATION/BANNER BANK	WALLA WALLA WA	4/3/2012					\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		\$404.004.00
8,14,44 BAN	NNER COUNTY BAN CORPORATION	WALLA WALLA WA HARRISBURG NE	6/12/2013 2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding					\$134,201.00 24
12.16 BAN	NNER COUNTY BAN CORPORATION R HARBOR BANKSHARES	HARRISBURG NE BAR HARBOR ME	7/28/2011 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.037.514.11	Redeemed, in full; warrants not outstanding	\$795.000.00	795 \$1,000.00		T	\$40,000.00
BAF	R HARBOR BANKSHARES	BAR HARBOR ME	2/24/2010	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full, warrants not outstanding	\$18,751,000.00	18,751 \$1,000.00			
BAF 11 BBA	R HARBOR BANKSHARES &T CORP.	BAR HARBOR ME WINSTON-SALEM NC	7/28/2010 11/14/2008 Preferred Stock w/ Warrants	\$3.133.640.000.00	\$0.00	\$3 293 353 918 53	Redeemed, in full: warrants not outstanding				<u> </u>	\$250,000.00 5
BB8	ST CORP.	WINSTON-SALEM NC	6/17/2009					\$3,133,640,000.00	3.134 \$1.000.000.00			
8 112 BCE	ST CORP. B HOLDING COMPANY INC	WINSTON-SALEM NC THEODORE AI	7/22/2009 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2 315 853 14	Redeemed, in full; warrants not outstanding				I	\$67,010,401.86 13,90
BCE	A COLING COMPANY, INC. B HOLDING COMPANY, INC.	THEODORE AL THEODORE AL	7/1/2014					\$1,706,000.00	1,706 \$1,000.00			\$85,000.00
BCS	SB BANCORP, INC. SB BANCORP, INC.	BALTIMORE MD BALTIMORE MD	12/23/2008 Preferred Stock w/ Warrants 1/26/2011	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00	10.800 \$1.000.00			
BC3 8.11.14 BEA	SB BANCORP, INC. ACH BUSINESS BANK	BALTIMORE MD MANHATTAN BEACH CA	4/19/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding					\$1,442,000.00 18
BEA	ACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA MANHATTAN BEACH CA	7/6/2011 10/19/2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00			
BEA	ACH BUSINESS BANK ACH BUSINESS BANK	MANHATTAN BEACH CA	10/19/2011 3/7/2012					\$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00 1,500 \$1,000.00			· · · · · · · · · · · · · · · · · · ·
BEA	ACH BUSINESS BANK	MANHATTAN BEACH CA	6/6/2012					\$1,200,000.00	1,200 \$1,000.00			
8,11,14 BEF	ACH BUSINESS BANK RKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH CA PHOENIXVILLE PA	6/27/2012 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2.892.000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00	300 \$1,000.00		L	\$300,000.00
BEF	RKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PA	12/28/2011		\$0.00			\$2,892,000.00	2,892 \$1,000.00			\$145,000.00
11 BEF	RKSHIRE HILLS BANCORP, INC. RKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA	12/19/2008 Preferred Stock w/ Warrants 5/27/2009	\$40,000,000.00	\$0.00	\$41,917,777,78	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
BEF	RKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA	0.0400000					\$45,555,555.55	40,000 \$1,000.00			\$1,040,000.00 22
		BERN KS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985.000.00	985 \$1,000.00		H	\$50,000.00
8.14.18 BIR	MINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM MI	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.635.000.00	\$0.00	\$3,803,022,67	Redeemed, in full; warrants not outstanding					
BIR		BIRMINGHAM MI BIRMINGHAM MI	12/18/2009 7/28/2011	\$1,744,000.00				\$3,379,000.00	3,379 \$1,000.00		<u> </u>	\$82,000.00
15,17 BIS	CAYNE BANCSHARES, INC. CAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2,600,000 \$0.97	(\$67,860.00)		\$64,158.97 6
BIS	CAYNE BANCSHARES INC	COCONUT GROVE FI	2/7/2013 2/8/2013					\$3,700.820.00	3.800.000 \$0.97	(\$99,180.00)		\$140.347.75 14
BIS	CAYNE BANCSHARES, INC. ACKHAWK BANCORP, INC.	COCONUT GROVE FL BELOIT WI	3/26/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 450 461 11	Sold, in full; warrants not outstanding		(\$62,329.60)		↓	· · · · · · · · · · · · · · · · · · ·
BLA		BELOIT WI BELOIT WI	10/29/2012	310,000,000.00	\$0.00	311,455,401.11	Solu, in full, warrants not outstanding	\$186,550.00 \$8,913,450.00	205 \$910.00	(\$18,450.00) (\$881,550.00)		
BLA	ACKHAWK BANCORP. INC.	BELOIT WI	10/31/2012					\$8,913,450.00	9,795 \$910.00	(\$881,550.00)	t	\$470,250.00
8,14 BLA	ACKRIDGE FINANCIAL, INC.	FARGO ND	1/11/2013 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding					
BLA	ACKRIDGE FINANCIAL, INC.	FARGO ND	6/27/2012 9/12/2012					\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00		├ ────	\$250,000.00
8,14 BLU	JE RIDGE BANCSHARES, INC.	INDEPENDENCE MO	3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding			10.0 1		
BLU	JE RIDGE BANCSHARES, INC.	INDEPENDENCE MO INDEPENDENCE MO	10/29/2012 10/31/2012					\$19.630.00 \$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34
BLU	JE RIDGE BANCSHARES, INC.	INDEPENDENCE MO	1/11/2013	\$5,000,000.00	60.00	8520 405 65	Currently Nat Collectible		(\$90,600.00)		+	
8,64,97 BLL BLL	JE RIVER BANCSHARES, INC. JE RIVER BANCSHARES, INC.	SHELBYVILLE IN SHELBYVILLE IN	3/6/2009 Preferred Stock w/ Exercised Warrants 2/10/2012		\$0.00		Currently Not Collectible			(\$5,000,000.00)		
BLU	JE VALLEY BAN CORP JE VALLEY BAN CORP	OVERLAND PARK KS OVERLAND PARK KS	12/5/2008 Preferred Stock w/ Warrants 10/18/2013	\$21,750.000.00	\$0.00	\$21,264,901.65	Sold, in full: warrants not outstanding	\$3,177,232.50	3,250 \$977.61	(\$72,767.50)		
BLU	JE VALLEY BAN CORP	OVERLAND PARK KS	10/21/2013					\$3,177,232.50 \$18,085,785.00	18,500 \$977.61	(\$414,215.00)		
BLU		OVERLAND PARK KS OVERLAND PARK KS	1/6/2014 1/7/2015						(\$212,630.18)		T	\$3,056.00 13
8 BNE	B FINANCIAL SERVICES CORPORATION	NEW YORK NY	4/17/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					
BNO	C BANCORP	NEW YORK NY THOMASVILLE NC	8/30/2013 12/5/2008 Preferred Stock w/ Warrants	\$31,260.000.00	\$0.00	\$35,140,666,12	Sold, in full: warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		├ ────	\$375,000.00
BNC	C BANCORP C BANCORP	THOMASVILLE NC THOMASVILLE NC	8/29/2012		4 0.00			\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)		6000.000.00
8.14.44 BNG	C BANCORP C FINANCIAL GROUP. INC.	THOMASVILLE NC NEW CANAAN CT	9/19/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.673.920.75	Redeemed, in full: warrants not outstanding				t	\$939,920.00 54
BNG	C FINANCIAL GROUP, INC.	NEW CANAAN CT	8/4/2011					\$4,797,000.00	4,797 \$1,000.00			\$240,000.00
8 BNG BNG	CCORP, INC. CCORP, INC.	BISMARCK ND BISMARCK ND	1/16/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44	\$29,737.13
BNC	CCORP, INC.	BISMARCK ND	3/17/2014					\$19,950,000.00	19,950 \$1,001.08		\$21,546.00	\$966,456.56
8,14,44 BOH	H HOLDINGS, INC.	BISMARCK ND HOUSTON TX	4/25/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		(\$201.147.00)			
BOI	H HOLDINGS, INC. SCOBEL BANCORP. INC.	HOUSTON TX	7/14/2011	\$5.586.000.00	\$0.00		Sold. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		+	\$500,000.00
BOS	SCOBEL BANCORP, INC.	BOSCOBEL WI BOSCOBEL WI	3/8/2013	\$5,586,000.00	\$0.06	\$5,947,457.50	Solo, III Iuli, walfants not outstanding					\$232,180.54 17
BOS	SCOBEL BANCORP. INC.	BOSCOBEL WI	3/11/2013					\$5,586,000.00	5.586.000 \$1.11 (\$61.787.30)		\$592,730.46	\$129,709.80 10
	STON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL WI BOSTON MA	4/9/2013 11/21/2008 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding					
11 BOS	STON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA	1/13/2010					\$50,000,000.00 \$104,000,000.00	50,000 \$1,000.00 104,000 \$1,000.00		H	
11 BOS BOS												
11 BO3 BO3 BO3 BO3	STON PRIVATE FINANCIAL HOLDINGS INC. STON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA	6/16/2010 2/7/2011					\$104,000,000.00	104,000 \$1,000.00			\$6,202,523,25 2,88
11 BO3 BO3 BO3 BO3	STON PRIVATE FINANCIAL HOLDINGS INC. STON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA	2/7/2011	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding					\$6,202,523,25 2.8
11 BOO BOO BOO ROO 11 BRI BRI BRI	STON PRIVATE FINANCIAL HOLDINGS INC. STON PRIVATE FINANCIAL HOLDINGS INC. DOE CAPITAL HOLDINGS DDE CAPITAL HOLDINGS DDE CAPITAL HOLDINGS DDE CAPITAL HOLDINGS	BOSTON MA BOSTON MA SAN JOSE CA SAN JOSE CA SAN JOSE CA	6/16/2010 27/2011 12/23/2008 Preferred Stock w/ Warrants 2/23/2011 3/16/2011 4/20/2011	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$8,864,000.00	15,000 \$1,000.00 8,864 \$1,000.00			\$6.202.523.25 2.88 \$1,395,000.00 39

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outsta	anding Investment	Total Cash Back ²		Amount	(Fee) ⁴ Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW IL	12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81 1,900
9 10 18 65 96 99 136	BRIDGEVIEW BANCORP, INC. BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW IL LOS ANGELES CA	1/6/2014 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000,00	\$8.047.220.58	\$8 287 964 07	Sold in part: warrants not outstanding		(\$104,500.00)				
3,10,10,00,30,35,130	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	12/4/2009	\$6,000,000.00	20.047.220.30	20.201.504.07	Stot, in part, waitants for oblatancing						
14,15	BROGAN BANKSHARES INC	KAUKAUNA WI	12/22/2016 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$6,952,779.42	4,702,860	\$1.59		\$524,767.98	
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/26/2013					\$60,000.00 \$2,340.000.00	60,000	\$1.05 \$1.05		\$3,000.60 \$117.023.40	\$125 135 60 120 000
	BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013 5/31/2013					\$2,340,000.00	(\$25,000.00)	31.05		\$117.023.40	\$125,135.00 120,000
8,14,44	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS KANSAS CITY KS	7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11.000	\$1.000.00			\$550.000.00 550
	BUSINESS BANCSHARES, INC.	CLAYTON MC	4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding						
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MC CLAYTON MC	5/23/2012 1/9/2013					\$6,000,000.00 \$2,500,000.00 \$6,500,000.00	6,000 2,500	\$1,000.00 \$1,000.00 \$1,000.00			
8.11.14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MC CATLIN IL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$704 100 50	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			\$750,000.00 750
	BUTLER POINT, INC.	CATLIN IL	11/2/2011					\$607,000.00	607	\$1,000.00			\$30,000.00 30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants 7/27/2011	\$20,000,000,00	\$0.00	\$25,205,957,78	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	4/11/2012 5/14/2014					\$10,000,000.00	10,000	\$1,000.00			\$2.303.180.00 167.504
	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding						\$2,303,180.00 167,504
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009 7/14/2011	\$4,640,000.00				\$9,407,000.00	9,407	\$1,000.00			\$238,000.00 238
125	CADENCE FINANCIAL CORPORATION	LOGAN UT STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding						\$230,000.00 230
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE MS LAFAYETTE CA	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899,67	Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000	\$863.64	(\$6,000,000.00)		
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	9/15/2011					\$4,000,000,00	4.000	\$1,000.00			\$200,000.00 200
	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/8/2010	\$3,300,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,300,000.00	3,300	\$1,000.00			\$165,000.00 165
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MC ASHLAND MC	12/8/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 2/17/2016	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding	\$1.037.000.00	1.027	\$1,000.00			\$52,000,00 52
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$4.656.000.00	\$0.00	\$5,285,163,67	Sold, in full; warrants not outstanding		1,037				
8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA CA ROCKVILLE ME	12/23/2015 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,656,000.00	24,445,000	\$0.20		\$233,000.00	
	CAPITAL BANCORP, INC.	ROCKVILLE ME RALEIGH NC	12/30/2010		\$0.00	\$45.252.104.25		\$4,700,000.00	4,700	\$1,000.00			\$235,000.00 235
	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	12/12/2008 Preferred Stock w/ Warrants 1/28/2011	\$41,279,000.00			Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00			
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants 10/2/2015	\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664	\$2.00	(\$2,644,672.00)		
	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE WI MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding				(\$2,044,072.00)		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	6/17/2009 12/9/2009					\$3,555,199,000.00	3,555,199	\$1,000.00			\$146.500.064.55 12.657.960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OF PORTLAND OF	12/23/2008 Preferred Stock w/ Exercised Warrants 11/8/2012	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04		8000 00	(\$16.272.96)		2.037.800
	CAPITAL PACIFIC BANCORP		11/9/2012					\$247,727.04 \$3,505,712.96	264 3,736	\$938.36 \$938.36	(\$16,272.96) (\$230,287.04)		\$169,042.00 200
	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND OF PORTLAND OF WASHINGTON MC	1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6.251,000.00	\$0.00	\$7.547.479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	CARDINAL BANCORP II. INC.	WASHINGTON MC	9/8/2011					\$6,251,000.00	6,251,000	\$1.00			\$313,000.00 313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants 2/20/2013	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40	15 534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NO GREENSBORO NO	2/21/2013 3/26/2013					\$435,756.60	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	4/19/2013						(\$149.616.00)				\$1,800,000.00 357,675
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK CAROLINA TRUST BANK	GREENSBORO NC LINCOLNTON NC LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00	4.000	\$853.00	(\$588.000.00)		
	CAROLINA TRUST BANK	LINCOLNTON NC	11/30/2012 1/11/2013					\$3,412,000.00	(\$34,120.00)	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	3/26/2013 6/11/2013						(\$15,880.00)				\$19,132.00 86,957
11	CARROLLTON BANCORP	BALTIMORE ME	2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE ME NEW YORK NY	4/19/2013 1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201	\$1,000.00			\$213,594.16 205,379
	CARVER BANCORP. INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT W/	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00		Sold, in full; warrants not outstanding	\$18,980,000.00	18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT	6/30/2011 12/5/2008 Preferred Stock w/ Warrants 6/30/2011 12/5/2008 Preferred Stock w/ Warrants					\$16,250,000.00	38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants 3/20/2013	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129.000.000.00	129.000	\$1.000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES CA	9/30/2013					\$129.000.000.00	129.000	\$1,000.00			
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	12/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants 12/22/2009	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7.448.071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30 1,846,374
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/2011	\$3,500,000.00				\$6,500,000.00	6.500	\$1,000.00			\$263,000.00 263
8.57.97	CB HOLDING CORP.	ALEDO II	5/29/2009 Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271.579.53	Currently Not Collectible	\$0,300,000.00	0,000	\$1,000.00			\$203,000.00 203
8 18	CB HOLDING CORP.	ALEDO IL CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4 982 141 86	Sold, in full; warrants not outstanding				(\$4,114,000.00)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	12/29/2009 11/28/2012	\$1,753,000.00							(Act 181 (c)		
	CBB BANCORP	CARTERSVILLE GA	11/29/2012					\$1,268,825.60 \$2,831,259.86	1,360	\$932.96 \$932.26	(\$91,174.40) (\$205.740.14)		\$115.861.34 132
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/29/2012 1/11/2013 3/26/2013						(\$32,969.92) (\$363.42)				
8,14	CBS BANC-CORP.	RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(4000.42)				
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL	8/7/2012 8/9/2012					\$923,304.00	1.020	\$905.20	(\$96,696.00)		\$287,213.85 315 \$689,313.24 756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/10/2012					\$21,073,056.00	(\$210.062.60)	\$905.20	(\$2,206,944.00)		\$131,297.76 144
	CECIL BANCORP, INC.	ELKTON ME	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(4213,303.00)				
	CEDARSTONE BANK CEDARSTONE BANK	LEBANON TN LEBANON TN	2/6/2009 Preferred Stock w/ Exercised Warrants 11/20/2013	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000,00	3.564	\$1.000.00			\$178,000.00 178
44	CENTER BANCORP, INC.	UNION NJ	1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding						***************************************
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION NJ UNION NJ	9/15/2011 12/7/2011					\$10,000,000.00	10,000	\$1,000.00			\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	12/12/2008 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding	000 000 000	55.000	A 000 00			
	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/2015					\$55.000.000.00	55,000	\$1,000.00			\$1,115,500.00 350,767
8,14	CENTERBANK CENTERBANK CENTERBANK	MILFORD OF	5/1/2009 Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24 750 00	20	\$825.00	(\$5.250.00)		
	CENTERDANK	MILFORD OF MILFORD OF	10/29/2012 11/1/2012					\$24,750.00 \$1,831,500.00	2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43 113
	GENTERDANK		1/11/2013						(\$18.562.50) (\$6,437.50)				
	CENTERBANK	MILFORD OF MILFORD OF	3/26/2013		\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00	27,875	\$1,000.00			
	CENTERBANK	MILFORD OF	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$27,875,000.00									\$212.000.00 125.413
12,16	CENTERAAM. CENTERAAM. CENTERAAM. CENTERAAM. EXENTERATATE BANNES OF FLORIDA INC. CENTERATATE BANNES OF FLORIDA INC.	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL	11/21/2008 Preferred Stock w/ Warrants 9/30/2009 10/28/2009										QL12,000.00 120,410
12,16	CENTERBANK. CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY	11/21/2008 Preferred Stock w/ Warrants 9/30/2009 10/28/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$27,875,000.00 \$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full: warrants not outstanding						QL12,000.00 120,410
12,16 8.11.14	CENTERBANK. CENTERBANK CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY MORGANTOWN WY	11/12/12006 Poetered Stock w/ Warrants 9/93/2009 10/028/2009 10/028/2009 11/06/2009 11/06/2009 Poetered Stock w/ Exercised Warrants 3/3/12009 4/15/2009	\$15.000.000.00	\$0.00			\$15,000,000.00	15,000	\$1,000.00			\$750,000.00 750
12,16 8.11.14 45	CENTERAAWC CENTERAAWC CENTERAAWC OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FLANCAL HOLDINGS. INC. CENTRA FLANCAL HOLDINGS. INC.	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY MORGANTOWN WY SOMERVILLE MA	11.12.12008 Posterior Stock w/ Warrants 9.99/2009		\$0.00 \$0.00		Redeemed. in full: warrants not outstanding Redeemed, in full; warrants not outstanding						
12,16 8.11,14 45	CENTERAANK. CENTERAANK CENTERAANKS OF FLORIDA INC. CENTERAANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTER FLORIDASE. INCOLORISE CENTER FLORIDASE CENTER FLORI	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY MORGANTOWN WY SOMERVILLE MM SOMERVILLE MM	11/21/2008 Preferred Stock w/ Warrants 9/9/2009 19/9/2009 10/22/2009 10/22/2008 Preferred Stock w/ Exercised Warrants 1/16/2008 Preferred Stock w/ Exercised Warrants 4/15/2008 Preferred Stock w/ Warrants 8/9/2001 Preferred Stock w/ Warrants 8/9/2001 Preferred Stock w/ Warrants 10/19/2001 10/19/2001	\$15.000.000.00		\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			
12,16 8,11.14 45 8,113	CENTERAANK. CENTRERANK CENTRERANKS OF FLORIDA INC. CENTRERATIK BANKS OF FLORIDA INC. CENTRERATIK BANKS OF FLORIDA INC. CENTRERATIK BANKS OF FLORIDA INC. CENTRAT FLANGACH FLOIDINGS. INC. INC. INC. INC. INC. INC. INC. INC	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN W/ MORGANTOWN W/ MORGANTOWN W/ SOMERVILLE MA SOMERVILLE MA GARLAND TX GARLAND TX	11/21/2008 Preferred Stock w Warrants 19/30/2009 10/28/2009 10/28/2009 Preferred Stock w Exercised Warrants 1/14/5/2008 Preferred Stock w Exercised Warrants 4/15/2008 Preferred Stock w Warrants 1/25/2008 Preferred Stock w Warrants 1/25/2008 Preferred Stock w Warrants 1/25/2009 Preferred Stock w Warrants 1/25/2009 Preferred Stock w Exercised Warrants 2/27/2009 Preferred Stock w Exercised Warrants 2/27/2009 Preferred Stock w Exercised Warrants	\$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00	\$13,886,111.11 \$31,086,221.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			\$750,000.00 750
12,16 8,11.14 45 8,113 8,11,14	CENTERAANK. CENTER	MILFORD OF DAVENPORT FL DAVENPORT FL DAVENPORT FL MCREANTOWN W MCREATOWN W SOMERVILLE M SOMERVILLE M GARLAND TX GARLAND TX GARLAND TX HOUSTON TX	11/21/2008 Prekerned Stock w Warrants 9/9/2009 10/22/2009 10/22/2009 Peterned Stock w Exercised Warrants 11/16/2008 Prekerned Stock w Warrants 24/5/2009 Peterned Stock w Warrants 12/5/2009 Peterned Stock w Warrants 22/5/2011 10/14/2011 10/14/2011 Peterned Stock w Exercised Warrants 1/3/02/2019 Peterned Stock w Exercised Warrants	\$15.000.000.00		\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$10,000,000.00 \$22,500,000.00	15,000 10,000 22,500	\$1,000.00 \$1,000.00 \$1,000.00			\$750,000,00 750 \$2,525,000,00 234,742 \$1,125,000,00 1,125
12.16 8.11.14 45 8.113 8.11,14 8.14	CENTERAAW.	MILFORD O- DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY SOMERVILE MM GARLAND TY MORGANTOWN TY FULL MM GARLAND TY HOUSTON TY HOUSTON TY TEMPLE TY	11/21/2008 Preferred Stock w Warrants 9/9/2009 10/9/2009 9/9/2009 10/9/2009 9/9/2009 11/9/2008 Preferred Stock w Exercised Warrants 9/9/2009 12/9/2009 Preferred Stock w Warrants 9/9/2009 12/9/2009 Preferred Stock w Warrants 9/9/2009 10/9/2011 9/9/2009 2/2/2009 Preferred Stock w Exercised Warrants 9/2/2009 10/9/2011 9/9/2009 2/9/2010 Preferred Stock w Exercised Warrants 7/9/2011 7/9/2011 7/9/2011 9/9/8/med Stock w Exercised Warrants	\$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00	\$13,886,111.11 \$31,086,221.13 \$6,859,176.83	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$10,000,000.00 \$22,500,000.00 \$5,800,000.00	15.000 10.000 22.500 5.800	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$750,000.00 750 \$2.525.000.00 234.742
12,16 8,11,14 45 8,113 8,11,14 8,11,14 8,14	CENTERAAWK. CENTERAAWK. CENTERAAWK. CENTERAAWK. CENTERAAWK. CENTERSTATE BANKS OF FLORIDA INC. CENTERATE FLORIDATE HOLDINGS. CENTERATE FLORIDATE HOLDINGS. CENTERATE FLORIDATE HOLDINGS. CENTERATE BANKCORP. INC. (MA) CENTRATE ADMAKCORP.	MILFORD DO DAVERNORT FL DAVENORT FL DAVENORT FL DAVENORT FL MORGANTOWN W MORGANTOWN W MORGANTOWN W MORGANTOWN W SOMERVILLE MA SOMERVILLE MA SOMERVILLE MA HOUSTON TX HOUSTON TX	11/21/2008 Preferred Stock w Warrants 13/02/2009 10/228/2009 11/12/2008 Preferred Stock w Exercised Warrants 13/12/2009 Preferred Stock w Warrants 12/22/2009 Preferred Stock w Exercised Warrants 26/26/2014 10/20200 13/02/2009 Preferred Stock w Exercised Warrants 7/26/2014 10/20200	\$15.000.000.00 \$10.000.000.00 \$22,500.000.00 \$5,800.000.00	\$0.00 \$0.00	\$13,886,111.11 \$31,086,221.13 \$6,859,176.83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000.00 \$10,000,000.00 \$22,500,000.00	15,000 10,000 22,500	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1.189.659.60)		\$750,000,00 750 \$2,525,000,00 234,742 \$1,125,000,00 1,125
12.16 8.11.14 45 8.113 8.113 8.11,14 8.14	CENTERADAK. CENTERADAK. CENTERADAK. CENTERADAK. CENTERADAK. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRATE FINANCIAL HOLDINGS. INC. CENTRAT FINANCIAL HOLDINGS. INC. CENTRAT. BANKSOFP. JOLING. INC.	MILFORD O- DAVENPORT FL DAVENPORT FL DAVENPORT FL MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY MORGANTOWN WY SOMERVILE MM GARLAND TY MORGANTOWN TY FULL MM GARLAND TY HOUSTON TY HOUSTON TY TEMPLE TY	11/21/2008 Preferred Stock w Warrants 9/9/2009 10/9/2009 10/9/2009 10/9/2009 10/16/2008 Preferred Stock w Exercised Warrants 21/2009 Preferred Stock w Warrants 8/8/2009 Preferred Stock w Warrants 8/25/2011 10/9/2011 10/22/2009 Preferred Stock w Exercised Warrants 8/22/2010 Preferred Stock w Exercised Warrants 8/22/2010 Preferred Stock w Exercised Warrants 7/2/2010 Preferred Stock w Exercised Warrants 2/20/2009 Preferred Stock w Exercised Warrants 12/2/2012 12/2/2012	\$15.000.000.00 \$10.000.000.00 \$22,500.000.00 \$5,800.000.00	\$0.00 \$0.00	\$13.886.111.11 \$31.086.221.13 \$6.859.176.83 \$25.797.528.80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000.00 \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 \$5,333,059.60	15,000 10,000 22,500 5,800 5,758	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$926.20	(\$424,940,40) (\$1,198,659,60)		\$750,000.00 \$750,000.00 \$2,525,000.00 \$1,125,000.00 \$1,125,000.00 \$290,000.00 290

Normal Norma		(Deather d Lease) / Ottality and	Characa Aux Dalas	Amount (Pac) ⁴	Total Cash David	Online three stars and Are sound	Online Linux to ant Time 1	01-1- D-1-		Kantikulan Mana	Francis
Image: state of the	te-off) Gain Wt Amount Wt Sha 25,000.00)	(Realized Loss) / (Write-off) (\$4,225,000.00)	7,225 \$415.22	Amount (Fee) \$3,000,000.00	ment Total Cash Back ⁻ Investment Status"	Original Investment Amount	Original Investment Type	OH 9/26/2012	FAIRLAWN	CENTRAL FEDERAL CORPORATION	Footnote
No. No. <td></td> <td></td> <td>11 300 \$1 000 00</td> <td>\$11 300 000 00</td> <td>\$0.00 \$12,704,145.10 Redeemed, in full; warrants not outstanding</td> <td>\$11,300,000.00</td> <td>Preferred Stock w/ Warrants</td> <td></td> <td></td> <td>CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP</td> <td>11</td>			11 300 \$1 000 00	\$11 300 000 00	\$0.00 \$12,704,145.10 Redeemed, in full; warrants not outstanding	\$11,300,000.00	Preferred Stock w/ Warrants			CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	11
No. 1999	\$319,658,99 26							NJ 12/1/2010	OAKHURST	CENTRAL JERSEY BANCORP	
No. 1999	21.928.87)	(\$32,121,928.87	5) 2.850.000 \$12.75	\$36,337,500.00 (\$454,218,75	\$0.00 \$75,036,891.42 Sold, in full; warrants not outstanding	\$135,000,000.00	Preferred Stock w/ Warrants	HI 1/9/2009 HI 6/22/2011	HONOLULU	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	40
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	13,532.58) \$751,888.00 7	(\$30,113,532.58)	3) 2,770,117 \$13.15	\$36,427,038.55 (\$387,816.38				HI 4/4/2012	HONOLULU	CENTRAL PACIFIC FINANCIAL CORP.	
No. No. No. No. No.	\$/51,888.00 /				\$0.00 \$8.077.516.47 Redeemed, in full: warrants not outstanding	\$7.000.000.00	Preferred Stock w/ Warrants			CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	45
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	\$185,016.80 7		7,000 \$1,000.00	\$7,000,000.00				CA 8/18/2011	FRESNO	CENTRAL VALLEY COMMUNITY BANCORP	
Desc Desc <thdesc< th=""> Desc Desc <thd< td=""><td></td><td></td><td></td><td></td><td>\$0.00 \$3,800,656.00 Sold, in full; warrants not outstanding</td><td>\$11,385,000.00</td><td>Preferred Stock w/ Warrants</td><td>VA 1/30/2009</td><td>POWHATAN</td><td>CENTRAL VIRGINIA BANKSHARES, INC.</td><td>93</td></thd<></thdesc<>					\$0.00 \$3,800,656.00 Sold, in full; warrants not outstanding	\$11,385,000.00	Preferred Stock w/ Warrants	VA 1/30/2009	POWHATAN	CENTRAL VIRGINIA BANKSHARES, INC.	93
And and any and any	35,000.00)	(\$8,035,000.00)	11,385 \$294.25	\$3,350,000.00		£0.050.000.00	Destance of Otenticus / Eventies of Warmanta	VA 10/1/2013	POWHATAN	CENTRAL VIRGINIA BANKSHARES, INC.	0.47.44
Distriction Distriction <thdistriction< th=""> <thdistriction< th=""></thdistriction<></thdistriction<>	\$182,000.00		6,056 \$1,000.00	\$6,056,000.00				PA 7/14/2011	HARRISBURG	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	
No.	\$375.000.00		7 500 \$1 000 00	\$7 500 000 00	\$0.00 \$8,887,791.42 Redeemed, in full; warrants not outstanding	\$7,500,000.00	Preferred Stock w/ Exercised Warrants	NH 2/6/2009 NH 7/28/2011	BEDFORD	CENTRIX BANK & TRUST	8,14,44
Normal protection of the section					\$0.00 \$11,205,387.14 Sold, in full; warrants not outstanding	\$32,668,000.00	Preferred Stock w/ Warrants	IL 1/9/2009	OTTAWA	CENTRUE FINANCIAL CORPORATION	
Normal sector Normal			25,266 \$325.00							CENTRUE FINANCIAL CORPORATION	
Image: second	0.000.00/	(\$4,000,000.00)	0)	(\$82,114.50				IL 10/29/2013	OTTAWA	CENTRUE FINANCIAL CORPORATION	
Normal control contro control contro control control control control control control c	24 361 98)	(\$824.361.98	<u>))</u> 1.402 \$412.01	(\$19,500.00				IL 1/6/2014	OTTAWA	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	
Dit Display Di			a)	(\$5.776.38				IL 3/19/2014	OTTAWA	CENTRUE FINANCIAL CORPORATION	
Note of the sectorNote	\$2,000.00 50		++		\$0.00 \$13.186.960.25 Sold, in full: warrants not outstanding	\$10.000.000.00	Subordinated Debentures w/ Exercised Warrants		SANTA FE	CENTURY FINANCIAL SERVICES CORPORATION	14.15
Image: Control of the contr	(\$600.00) \$198,635.58 20 49,400.00) \$297,953.37 30	(\$600.00)	40,000 \$0.99	\$39,400.00				NM 12/19/2012		CENTURY FINANCIAL SERVICES CORPORATION	
Image Image <th< td=""><td>\$297,953.37 30</td><td>(\$149,400.00)</td><td>9,960,000 \$0.99</td><td></td><td></td><td></td><td></td><td></td><td>SANTA FE</td><td>CENTURY FINANCIAL SERVICES CORPORATION</td><td></td></th<>	\$297,953.37 30	(\$149,400.00)	9,960,000 \$0.99						SANTA FE	CENTURY FINANCIAL SERVICES CORPORATION	
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>\$0.00 \$32,098,302.62 Redeemed, in full; warrants not outstanding</td><td>\$19,817,000.00</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>AR 5/29/2009</td><td>DANVILLE</td><td>CHAMBERS BANCSHARES, INC.</td><td>15</td></t<>					\$0.00 \$32,098,302.62 Redeemed, in full; warrants not outstanding	\$19,817,000.00	Subordinated Debentures w/ Exercised Warrants	AR 5/29/2009	DANVILLE	CHAMBERS BANCSHARES, INC.	15
Image Image <t< td=""><td>\$991,000.00 99</td><td></td><td></td><td></td><td>\$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding</td><td>\$7,000.000.00</td><td>Preferred Stock w/ Exercised Warrants</td><td>AR 4/1/2015 IL 7/31/2009</td><td>CHICAGO</td><td>CHICAGO SHORE CORPORATION</td><td>8</td></t<>	\$991,000.00 99				\$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding	\$7,000.000.00	Preferred Stock w/ Exercised Warrants	AR 4/1/2015 IL 7/31/2009	CHICAGO	CHICAGO SHORE CORPORATION	8
Image: section Image: section Image: section Image: s	\$2,340.00) (60,660.00) \$347,193.00	(\$2,340.00)						IL 3/14/2014	CHICAGO	CHICAGO SHORE CORPORATION	
Nome Nome Nome Nome Nome Nome Nome Nome No No <td><u>31.550.00)</u> \$347.193.00</td> <td>(\$60,660.00)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>IL 4/25/2014</td> <td>CHICAGO</td> <td>CHICAGO SHORE CORPORATION</td> <td></td>	<u>31.550.00)</u> \$347.193.00	(\$60,660.00)						IL 4/25/2014	CHICAGO	CHICAGO SHORE CORPORATION	
NM NMM NMM NMM NMM NMMM NMMMM NMMMMM NMMMMM NMMMMM NMMMMM NMMMMM NMMMMMM NMMMMMM NMMMMMM NMMMMMM NMMMMMM NMMMMMM NMMMMMM NMMMMMMM NMMMMMMMM NMMMMMMMMMMMMMMMMMMMMMMMMMMMM NMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMMM	00.000.000	(\$2.220.000.000.000	4 4 4		\$0.00 \$43,687,500.00 Exited bankruptcy/Receivership	\$2,330,000,000.00	Preferred Stock w/ Warrants	NY 12/31/2008	NEW YORK	CIT GROUP INC.	23
Image Image <t< td=""><td></td><td>(\$2,330,000,000.00)</td><td></td><td></td><td>\$0.00 \$32,839,267,986.46 Redeemed, in full; warrants not outstanding</td><td>\$25,000,000,000.00</td><td>Preferred Stock w/ Warrants</td><td>NY 10/28/2008</td><td>NEW YORK</td><td>CITIGROUP INC.</td><td>19,30</td></t<>		(\$2,330,000,000.00)			\$0.00 \$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	Preferred Stock w/ Warrants	NY 10/28/2008	NEW YORK	CITIGROUP INC.	19,30
Image: sector Image: s	\$6,852,354,470.95 \$54,621,848.84 210,08		7.692.307.692 \$4.14	5.000.000.000.00				NY 12/10/2010	NEW YORK	CITIGROUP INC.	
Note Note </td <td>\$54,621,848.84 210,08</td> <td></td> <td></td> <td></td> <td>\$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding</td> <td>\$26,440,000.00</td> <td>Preferred Stock w/ Warrants</td> <td>PA 1/16/2009</td> <td>WELLSBORO</td> <td>CITIZENS & NORTHERN CORPORATION</td> <td>11</td>	\$54,621,848.84 210,08				\$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000.00	Preferred Stock w/ Warrants	PA 1/16/2009	WELLSBORO	CITIZENS & NORTHERN CORPORATION	11
Diam Diam <th< td=""><td>\$400,000.00 19</td><td></td><td>26,440 \$1,000.00</td><td>\$26,440,000.00</td><td></td><td></td><td></td><td>PA 8/4/2010</td><td>WELLSBORO</td><td>CITIZENS & NORTHERN CORPORATION</td><td>-</td></th<>	\$400,000.00 19		26,440 \$1,000.00	\$26,440,000.00				PA 8/4/2010	WELLSBORO	CITIZENS & NORTHERN CORPORATION	-
Image Image <th< td=""><td></td><td></td><td></td><td></td><td>\$0.00 \$223,571.11 Currently Not Collectible</td><td>\$10,400,000.00</td><td>Preferred Stock w/ Exercised Warrants</td><td>CA 12/23/2008</td><td>NEVADA CITY</td><td></td><td>8.55.97</td></th<>					\$0.00 \$223,571.11 Currently Not Collectible	\$10,400,000.00	Preferred Stock w/ Exercised Warrants	CA 12/23/2008	NEVADA CITY		8.55.97
Note of the sectorNote	.00,000.00)	(\$10,400,000.00)	+					CA 9/23/2011	NEVADA CITY	CITIZENS BANCORP	9.14
Non-start <td>32,625.00) \$258,018.75</td> <td>(\$6,332,625.00)</td> <td>12,990 \$512.50</td> <td>\$6,657,375.00</td> <td>40.00 \$13,852,361.45 Solo, In Iuli; Warrants not outstanding</td> <td>\$24,990,000.00</td> <td>Freehed Slock W Exercised Walfants</td> <td>MO 2/7/2013</td> <td>CHILLICOTHE</td> <td>CITIZENS BANCSHARES CO.</td> <td>0,14</td>	32,625.00) \$258,018.75	(\$6,332,625.00)	12,990 \$512.50	\$6,657,375.00	40.00 \$13,852,361.45 Solo, In Iuli; Warrants not outstanding	\$24,990,000.00	Freehed Slock W Exercised Walfants	MO 2/7/2013	CHILLICOTHE	CITIZENS BANCSHARES CO.	0,14
N10 000000000000000000000000000000000000	\$387,028.12	(\$5,850,000.00)	12,000 \$512.50								
No. No. <td></td> <td></td> <td>4</td> <td></td> <td>\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding</td> <td>\$7,462,000.00</td> <td>Preferred Stock</td> <td>GA 3/6/2009</td> <td>ATLANTA</td> <td>CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION</td> <td>9,11,36</td>			4		\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding	\$7,462,000.00	Preferred Stock	GA 3/6/2009	ATLANTA	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	9,11,36
Non-start startNon-sta			7,462 \$1,000.00	\$7,462,000.00		\$2,400,000,00		GA 8/13/2010	ATLANTA	CITIZENS BANCSHARES CORPORATION	0
Normal	39,688.00) \$53,015.60	(\$839,688.00)	2,400 \$650.13	\$1,560,312.00	\$0.00 \$2,555,530.80 Sold, in full, warrants hot outstanding	\$2,400,000.00	Preiened Stock w Exercised Warrants			CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	0
Normal			2		000.00 C400.000 C Evil laureteret evidere dies versiete evidere die s	£5,200,000,00	Deefersed Oracle of Europia d Wassards		COVINGTON	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	0
Normal						\$3,000,000.00	Preferred Stock w/ Exercised Warrants	VA 12/23/2008	SOUTH HILL	CITIZENS COMMERCE BANCSHARES, INC.	o 8,14,44
Note of the sectorNote	\$150,000.00		3,000 \$1,000.00	\$3,000,000.00	\$0.00 \$12.025.725.90 Redeamed in full warrants not outstanding	\$9 770 000 00	Performed Stock w/Warranta	VA 7/28/2011	SOUTH HILL POWLING OPEEN	CITIZENS COMMUNITY BANK	11
Image: Note of the second of				\$2,212,308.00	\$0.00 \$12,236,725.89 Redeemed, in full, warrants not outstanding	\$8,779,000.00		KY 2/16/2011	BOWLING GREEN	CITIZENS FIRST CORPORATION	
Bit Control Co				\$3,300,904.00				KY 2/13/2013	BOWLING GREEN	CITIZENS FIRST CORPORATION	
Bit Control Co	\$1,705,802.78 25		93 \$35,116.00	\$3,205,786.00				KY 4/15/2015	BOWLING GREEN	CITIZENS FIRST CORPORATION	
NameN				\$200.000.000.00	\$0.00 \$381,395,557.08 Redeemed, in full; warrants not outstanding	\$300,000,000.00	Preferred Stock w/ Warrants	MI 12/12/2008	FLINT	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	86
Image of the second s	\$12,150,120.44 2,57		300,000 \$1,000.00	\$300.000.000.00				MI 5/13/2015	FLINT	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	
NameNormal with a start of the			20.500 \$1.000.00	\$20,500,000,00	\$0.00 \$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00	Preferred Stock w/ Warrants	NC 12/12/2008	GASTONIA	CITIZENS SOUTH BANKING CORPORATION	45
Number of the stand of the s	\$225,157.00 45		10,000 \$1,000.00	920,000,000.00				NC 11/9/2011	GASTONIA		
InChronologic ConstraintChronologic ConstraintChr	12 250 00)	(\$7 212 250 00	9.439 \$235.91	\$2 226 750 00	\$0.00 \$2,508,609.00 Sold, in full; warrants not outstanding	\$9,439,000.00	Preferred Stock	NJ 4/10/2009 NJ 8/7/2015	NEWARK	CITY NATIONAL BANCSHARES CORPORATION	8.9.124
Image: Not worker workerImage: Not worker <td>2,200.00/</td> <td>(01,212,200.00)</td> <td></td> <td></td> <td>\$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding</td> <td>\$400,000,000.00</td> <td>Preferred Stock w/ Warrants</td> <td>CA 11/21/2008</td> <td>BEVERLY HILLS</td> <td>CITY NATIONAL CORPORATION</td> <td>11</td>	2,200.00/	(01,212,200.00)			\$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$400,000,000.00	Preferred Stock w/ Warrants	CA 11/21/2008	BEVERLY HILLS	CITY NATIONAL CORPORATION	11
Introdemain 											
Control Control <t< td=""><td>\$18,500,000.00 1.12</td><td></td><td></td><td></td><td></td><td></td><td></td><td>CA 4/7/2010</td><td>REVERLY HILLS</td><td>CITY NATIONAL CORPORATION</td><td></td></t<>	\$18,500,000.00 1.12							CA 4/7/2010	REVERLY HILLS	CITY NATIONAL CORPORATION	
Dr. M. C. M.	39 174 50)	(\$130.174.50	1 005 \$872 00	\$955 825 50	\$0.00 \$3,318,585.05 Sold, in full; warrants not outstanding	\$3,000,000.00	Preferred Stock w/ Exercised Warrants	SC 3/27/2009 SC 11/28/2012	CLOVER	CLOVER COMMUNITY BANKSHARES, INC.	8,14
Control Control <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>SC 11/29/2012</td><td>CLOVER</td><td>CLOVER COMMUNITY BANKSHARES, INC.</td><td></td></t<>								SC 11/29/2012	CLOVER	CLOVER COMMUNITY BANKSHARES, INC.	
Construction Construction<				(\$25,000.00	\$0.00 \$11.166.897.79 Sold, in full; warrants not outstanding	\$9,950,000,00	Preferred Stock w/ Warrants	FL 12/5/2008		ICLOVER COMMUNITY BANKSHARES, INC.	82
CASH ANSWER COMPANY, Gr. CHR MACH C. Control Answer Company, Gr. Control Answer Co	77,355.00)	(\$177,355.00)		\$3,772,645.00			- Internet Briefer IV FILEIBERY	FL 3/8/2013	FERNANDINA BEACH	COASTAL BANKING COMPANY. INC.	
CNAIL Description Flagscond	19,400.00)	(\$269,400.00)	6,000 \$955.10	\$5,730,600.00 (\$95,032.44				FL 3/11/2013 FL 4/9/2013	FERNANDINA BEACH	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	
1/1 CDAST MONTHANCE MARS. MC. MC. MC 2000 Marce	\$99,000.00 6 \$225,647,45 14							FL 4/10/2013	FERNANDINA BEACH	COASTAL BANKING COMPANY, INC.	
COME Come <th< td=""><td></td><td></td><td></td><td></td><td>\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding</td><td>\$16,015.000.00</td><td>Preferred Stock w/ Exercised Warrants</td><td>SC 8/28/2009</td><td>HILTON HEAD ISLAND</td><td>COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.</td><td>8,17</td></th<>					\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding	\$16,015.000.00	Preferred Stock w/ Exercised Warrants	SC 8/28/2009	HILTON HEAD ISLAND	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	8,17
Coast Surve Sack Tree Sack Coast Tree Sack Tre	02,450.00) \$389,857.05 79,023.50) \$25,990.47	(\$102,450.00)		\$397,550.00				SC 3/8/2013	HILTON HEAD ISLAND	COASTALSOUTH BANCHARES, INC.	-
b1 CORE FNANCLA NC. Core FNANCLA	\$25,990.47	(\$3,179,023.50)	t) 10,010 \$/95.10	(\$127,335.2)				SC 4/9/2013	HILTON HEAD ISLAND	COASTALSOUTH BANCHARES, INC.	
CONSTRUNCIAL NOC. CONSTRUNCIAL NOC. ConstruCtion Con			64 450	\$64 450 000 00	\$0.00 \$73.357.086.72 Redeemed, in full: warrants not outstanding	\$64,450,000.00		CO 12/19/2008	DENVER	COBIZ FINANCIAL INC.	45
Add COUNDER VALLEY BARCORP, INC. ORM ORM Add Opponder Status	\$143,677.00 89		64,450 \$1,000.00	g04,450,000.00				CO 11/23/2011	DENVER	COBIZ FINANCIAL INC.	
DDDCBUS VALLEY BANCORPE INC. VDMC PA 922021 ON ON S10.00000 S00.0000 S00.0000 S00.00000 S00.00000 S00.0000000000000000000000000000000000			16 500 \$1 000 00	\$16 500 000 00	\$0.00 \$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16,500,000.00	Preferred Stock w/ Warrants	PA 1/9/2009	YORK	CODORUS VALLEY BANCORP, INC.	44
1-1 COLCEXT BANKSHARES, NC. LAMAR CO 21/2020 Polemed Slock // Executed Warants S10,000,000 S10,077,074.03 Sde, In ka warants not outstanding Image: Single Sing	\$526,604.00 26		10,000 \$1,000.00	g10,000,000.00				PA 9/28/2011		CODORUS VALLEY BANCORP, INC.	
COLCAST BANK SHARES, INC. CAMAR CO 7/22/013 Co 7/22/	\$E 00E 00)	(25 ADF AD	E2 0000 70	\$46,005,00	\$0.00 \$10,670,784.03 Sold, in full; warrants not outstanding	\$10,000,000.00	Preferred Stock w/ Exercised Warrants	CO 2/13/2009	LAMAR	COLOEAST BANKSHARES, INC.	8,14
COLORATE BANKS-INCC. COLORATE DANKS-INCC. COLORATE DANKS-INCC. PA 911/2003 O P								CO 7/22/2013	LAMAR	COLOEAST BANKSHARES, INC.	
COLONAL AMERICAN BANK COLONAL AMERICAN BANK Colonal American Construction Status St			<u></u>	(\$90,375.00	\$0.00 \$668.142.53 Redeemed in full unsmote not outstanding	\$574.000.00	Preferred Stock w/ Evercised Wormsto	CO 9/12/2013	LAMAR	COLOEAST BANKSHARES, INC.	8 11 14
COLONE BANKCORP, INC. FTG2ERALD GA 27/2013 GA 27/2013<	\$29,000.00		574 \$1,000.00	\$574,000.00				PA 10/26/2011	WEST CONSHOHOCKEN	COLONIAL AMERICAN BANK	
COLONY BANCCORP, INC. ITTGERALD GA 28203 Octor State	27 055 29)	(\$6.027.0EE.20	27 661 \$782 11	\$21 633 944 71	\$0.00 \$26,480,089.20 Sold, in full; warrants not outstanding	\$28,000,000.00	Preferred Stock w/ Warrants	GA 1/9/2009 GA 2/7/2012	FITZGERALD	COLONY BANKCORP, INC.	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$				\$265,135.29				GA 2/8/2013	FITZGERALD	COLONY BANKCORP, INC.	
COLUMBRIA BANKING SYSTEM. INC. TACODA WA B/1/2010 Other Strates of WA Strates	\$810,000.00 50		4	(\$218,990.80					FITZGERALD FITZGERALD	COLONY BANKCORP. INC.	
COLUMBRIA BANKING SYSTEM. INC. TACODA WA B/1/2010 Other Strates of WA Strates	\$510,000.00 50				\$0.00 \$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00	Preferred Stock w/ Warrants	WA 11/21/2008		COLUMBIA BANKING SYSTEM, INC.	11,16
b1.44 COLUMBRIC CAPTIAL CORP. BLMA USTA COL 22772000 Pederad Stock of Excessed Variants S 2260,000 S 288 478.64 Referende In bit, warrants not outstanding. Image: Columbric Control Log Part Corp. Content Control Log Part Corp. Columbric	\$3,301,647.00 39		76,898 \$1,000.00	\$76,898,000.00				WA 8/11/2010 WA 9/1/2010	TACOMA	COLUMBIA BANKING SYSTEM, INC.	
11 COMERICA INC. DALLAS TX 11/14/2008 (Pedered Stock w/ Warrants \$2,250,000,000 \$2,552,039,543.40 Reserved, in full: warrants not outstanding Image: Commercial commerci Commercial commerc					\$0.00 \$2,689,478.64 Redeemed, in full: warrants not outstanding	\$2,260,000.00	Preferred Stock w/ Exercised Warrants	CO 2/27/2009	BUENA VISTA	COLUMBINE CAPITAL CORP.	8.14.44
OMERICA INC. DALLAS TX 31/12010 Control Control S2280.000 C 2620.000 S1.000.00	\$113,000.00		2,260 \$1,000.00	\$2,260,000.00	\$0.00 \$2.582.039.543.40 Redeemed in full warrants not outstanding	\$2 250 000 000 00	Preferred Stock w/ Warranto	CO 9/22/2011 TX 11/14/2009	BUENA VISTA	COLUMBINE CAPITAL CORP.	11
COMMERCE NRC OLAS TX 5/12/2010 O O O O O 11 COMMERCE NATIONAL BANK NEWPORTEACH C.4 1/19/2009 \$5,602.000.00 \$5,602.086.61 Redeemed. In full: warrants not outstanding O			2,250,000 \$1,000.00	2,250,000,000.00	w.ov w.ov.,vvo,v4.40 recented, in full, waitants not outstanding	φ2,230,000,000.00	r restrict clock w/ Wallans	TX 3/17/2010	DALLAS	COMERICA INC.	
COMMERCE NATIONAL BANK NEWPORT BEACH CA 107/2009 St.000.000 St.000.00 St.000.00 St.000.00 C	\$181,102,043.40 11,47		++		\$0.00 \$5.602.969.61 Redeemed in full: warrants not outstanding	\$5,000,000,00	Preferred Stock w/Warrante	TX 5/12/2010	DALLAS	COMERICA INC.	11
COMMERCE NATIONAL BARK INVPORT BEACH CA 101/2013 14 15 COMMINUE THRANCE MARKER INC. 0101/2013 0101/2013 0101/2013			5,000 \$1,000.00	\$5,000,000.00	- Stratte and a stratter and a strat	40,000,000,00	A DESCRIPTION OF A DESCRIPTION	CA 10/7/2009	NEWPORT REACH	COMMERCE NATIONAL BANK	
	\$566,858.50 8		++		\$0.00 \$21,575,016.54 Sold, in full; warrants not outstanding	\$20,400,000.00	Subordinated Debentures w/ Exercised Warrante	CA 10/1/2013 KY 5/22/2009	NEWPORT BEACH LOUISVILLE	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	14.15
Implify Commonweal metas, mo. Construct N = 3222000 (Journaey: Determines or Leduced viralinis) gate metas in Construction State State <t< td=""><td>43,500.00)</td><td>(\$43,500.00)</td><td>174,000 \$0.75</td><td>\$130,500.00</td><td></td><td>Q20,400,000.00</td><td>Electronic Departments in Exercised Wallants</td><td>KY 8/7/2012</td><td>LOUISVILLE</td><td>COMMONWEALTH BANCSHARES, INC.</td><td></td></t<>	43,500.00)	(\$43,500.00)	174,000 \$0.75	\$130,500.00		Q20,400,000.00	Electronic Departments in Exercised Wallants	KY 8/7/2012	LOUISVILLE	COMMONWEALTH BANCSHARES, INC.	

Footilote	Institution Name COMMONWEALTH BANCSHARES, INC.	City	State	Date Original Investment Type ¹ Original	ainal Investment Amount Outstar	idina Investment	Total Cash Back ²	Investment Status*	Amount \$1,460,260,00	(Fee) ⁴ Shares	Ava. Price (Re	alized Loss) / (Write-off)	Gain ⁵ Wt Amount
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012 8/9/2012					\$1,469,250.00 \$13,100,250.00			(\$489,750.00) (\$4,366,750.00)	\$792,990.00
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012 9/11/2012					\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00
	COMMONWEALT BUSINESS BANK COMMONWEALT BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	7/17/2013 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153.000.00)			
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013 9/12/2013					\$7,323,651.00	(\$73,236.51)	\$951.00	(\$377,349.00)	\$362,427.91
.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding					
.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA	12/19/2012 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616 741 75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012					\$500,000.00	500	\$1,000.00		\$25,000.00
.14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS	9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES. INC.	KINGMAN	AZ	9/29/2010 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3.872.000.00	\$0.00	\$5,197,157,57	Redeemed, in full: warrants not outstanding					
	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN	AZ	2/11/2015 1/16/2009 Preferred Stock	\$1,747,000.00			Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00		\$116,000.00
36	COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010		\$0.00			\$1,747.000.00	1.747	\$1.000.00		
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	9/15/2011 10/19/2011					\$19,468,000.00	19,468	\$1,000.00		\$1,100,869.50
D1	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	7/24/2013 11/20/2013					\$4,500,000.00 \$2,500,000.00	4,500 2,500			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014					\$10.680.000.00	10.680	\$1,000.00		
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN WEST SACRAMENTO	VA	6/4/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3 976 000 00	\$0.00	\$4 674 060 16	Sold, in full; warrants not outstanding					\$780,000.00
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO	CA	11/30/2012	\$3,370,000.00	\$0.00	34,074,030.10	Sold, in full, warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00
	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY		CA	1/11/2013 12/19/2008 Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00	\$40 000 004 04	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013	\$12,643,000,00	\$0.00	\$16,060,204,94	Redeemed, in full, warrants hot outstanding	\$12,643,000.00	12,643	\$1,000.00		
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA	5/28/2015 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00			Sold, in full; warrants not outstanding	_				\$873,485.00
76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL.	5/15/2009 Preferred Stock w/ Exercised Warrants 12/21/2012	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6.970	\$450.00	(\$3,833,500.00)	\$157,050.00
	COMMUNITY FIRST BANCSHARES, INC. (AR)		AR	4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884,63	Sold, in full; warrants not outstanding					
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014 2/10/2014					\$3,705,037.50 \$8,867,389.75	3,750 8,975	\$988.01 \$988.01	(\$44,962.50) (\$107,610.25)	\$85,157.88 \$544,614.34
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014					¥0,001,000.10	(\$125,724.27)		(4.0.10.00)	4 5-11514.04
.44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	3/20/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20.000	\$1,000,00		\$1,000,000,00
	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding					
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014					\$1,322,500.50 \$4,028,202.50	4,401	\$300.50	(\$3,078,499.50) (\$9,376,797.50)	\$72,314.55 \$387,399.37
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014 7/18/2014					\$4,020,202.50	(\$53,507.03)	\$300.50	(\$9,310,191.50)	\$307,399.37
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON	MS	2/6/2009 Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00	\$1,220,300.65	Sold, in full: warrants not outstanding	64 AND 1997		80.550.00	10	Acc
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11/30/2012 1/11/2013					\$1,002,750.00	(\$10,027.50)	\$9,550.00	(\$47,250.00)	\$25,000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013						(\$14,972.50)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	12/23/2008 Preferred Stock w/ Exercised Warrants 12/19/2012	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952.850.00	1.002	\$950.00	(\$50.150.00)	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	12/20/2012					\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013					-	(\$24,700.00)			
	COMMUNITY INVESTORS BANCORP, INC.	MIDDLETOWN	NJ	1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011					\$9,000,000,00	9,000	\$1,000.00		
	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	MN	10/26/2011 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00	\$5 462 045 14	Sold, in full: warrants not outstanding					\$460,000.00
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	8/12/2013 9/12/2013	÷ 1 · · · · · · · · · · · · ·				\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96
4	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	9/12/2013 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24 000 000 00	\$0.00	\$28,450,100,00	Redeemed, in full: warrants not outstanding		(\$48,849.24)			
44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011		30.00			\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 Preferred Stock w/ Warrants 12/10/2012	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00	3.000	\$724.00	(\$828,000.00)	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012					\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013						(\$112,944.00)			
n	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA NC	6/12/2013 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12 749 591 59	Sold, in full; warrants not outstanding					\$698,351.00
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014					\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)	
	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO	NC	5/27/2015 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000,00	\$0.00	\$2,492,620,20	Sold, in full: warrants not outstanding					\$10,356.69
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012	33,283,000,00	30.00	33,403,028,20	Stid, In Idi, Warrants not outstanding	\$23,932.54	29	\$825.26	(\$5,067.46)	
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/31/2012					\$2,687,046.56	3,256	\$825.26	(\$568,953.44)	\$106,364.00
	CONGREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)			
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012 1/11/2013					\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013						(\$5,486.80) (\$19,513.20)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(*********			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/28/2012 11/29/2012					\$713,208.30 \$6,193,989.20	777 6.748	\$917.90 \$917.90	(\$63,791.70) (\$554.010.80)	\$372.240.00
	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013					au, 193, 909, 20	(\$69,071.98)	3017.30	(00.010.00)	\$372.240.00
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5.000	\$1.000.00		\$250,000.00
	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	WY	4/30/2014 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding		5,000	\$1,000.00		\$250,000.00
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014					\$1,000,000,00	1.000			A
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	NC	11/19/2014 1/9/2009 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33 014 741 20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,100	\$1,000.00		\$155,000.00
	ORESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) ValidageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014 6/11/2014		40.00		and a second sec	\$24,900,000.00	24,900	\$1,000.00		
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BI AINE	NC MN	6/11/2014 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,650,000,00	\$0.00	\$13 498 324 92	Sold, in full: warrants not outstanding	1				\$1,681,000.00
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013	S (3,507,000,00	20.00	w10,420,024.03	water, or only memoring risk southidinging	\$343,794.50	350	\$982.27	(\$6,205.50)	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					\$10,117,381.00	(\$104,611.76)	\$982.27	(\$182,619.00)	\$531,210.67
	CSRA BANK CORP.	WRENS	GA	3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding		(0104,011.70)			
	CSRA BANK CORP. CSRA BANK CORP.	WRENS	GA	6/29/2015 8/6/2015					\$2,400,000.00	(\$25,000,00)	\$1,213.75		\$513.000.00 \$141.815.60
	CSRA BANK CORP. CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding					
	CVB FINANCIAL CORP. CVB FINANCIAL CORP	ONTARIO	CA	8/26/2009					\$97,500,000.00 \$32,500,000,00	97,500	\$1,000.00 \$1,000.00		
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					\$32,500,000.00	32,500	\$1,000.00		\$1,307,000.00
	D.L. EVANS BANCORP	BURLEY	ID	2/27/2009 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					
	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID	9/27/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00	\$3.283.338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/2011					\$2,639,000.00	2,639,000	\$1.00		\$132,000.00
	DELMAR BANCORP	DELMAR	MD	12/4/2009 Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331,15	Sold, in full: warrants not outstanding	65 000 507 00		6040.44	100 004 470 701	\$311,943.55
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	2/7/2013 2/8/2013					\$5,293,527.28 \$215,462.72	8,648	\$612.11 \$612.11	(\$3,354,472.72) (\$136,537.28)	\$311,943.55
	DELMAR BANCORP	DELMAR	MD	3/26/2013			Ac	A		(\$55,089.90)			
	DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	2/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$1,173,000.00 \$1,508.000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding	1				
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	12/29/2009 9/24/2013	**************************************				\$301,428.58	366	\$823.58	(\$64,571.42)	\$40,563.34
	DESOTO COUNTY BANK	HORN LAKE	MS	9/25/2013 10/29/2013					\$1,895,467.59	2,315	\$818.78	(\$419,532.41)	
	DESOTO COUNTY BANK												
	DESOTO COUNTY BANK DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MO	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding					
	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON	MO MO	5/22/2009 Subordinated Debentures w/ Exercised Warrants 8/8/2012	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381.500.00	6.000.000	\$0.73	(\$1.618.500.00)	
	DIAMOND BANCORP, INC.	WASHINGTON	MO MO MO MO	8/9/2012 8/9/2012 8/9/2012	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500,00 \$10,197,941,25 \$350,520,00	6.000.000 13,965,000 480,000	\$0.73 \$0.73 \$0.73	(\$1.618.500.00) (\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40

Footnote		a 1				Total Cash Back ²		(F) (3 1 M H H		1111 01
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MC	State Date Original Investment LVDe Or 2/7/2013 2/8/2013	ridinai Investment Amount Outstan	idina Investment	Total Cash Back	\$8,025,555.03 \$7,684,793.30	(Fee) Shares 14,523 131,530	\$552.61 \$552.61	(\$6,497,444.97) (\$58,845,206.70)	Gain Wt Amount \$3,372.19 \$4,922,044.87	Wt Snares
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MC KANSAS CITY MC	2/8/2013 3/26/2013				\$72,684,793.30	131,530	\$552.61	(\$58,845,206.70)	\$4,922,044.87	7,29
11 0	DISCOVER FINANCIAL SERVICES	RIVERWOODS	3/13/2009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full: warrants not outstanding					
F	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL RIVERWOODS IL	4/21/2010 7/7/2010				\$1,224,558,000.00	1,224,558	\$1,000.00		\$172.000.000.00	20.500.41
44 0	DNB FINANCIAL CORPORATION	DOWNINGTOWN PA DOWNINGTOWN PA	1/30/2009 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding				\$112,000,000.00	20,000,41
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN PA DOWNINGTOWN PA	8/4/2011 9/21/2011				\$11,750,000.00	11,750	\$1,000.00		\$458,000.00	186,31
15 0	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding				2455.007.00	100,51
l l	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	11/27/2013 3/5/2014				\$5,000,000.00	5,000,000	\$1.00 \$1.00			
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	4/2/2014				\$2,000,000.00 \$5,000,000.00	2,000,000	\$1.00		\$600,000.00	600,00
12.44 F	EAGLE BANCORP. INC.	BETHESDA MD	12/5/2008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153,76	Redeemed, in full: warrants not outstanding					
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MD BETHESDA MD	12/23/2009 7/14/2011				\$15,000,000.00 \$23,235,000.00	15,000 23,235	\$1,000.00 \$1,000.00			
E E	EAGLE BANCORP. INC.	BETHESDA MD	11/23/2011								\$2,794,422.00	385,43
11,16 F	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA CA PASADENA CA	12/5/2008 Preferred Stock w/ Warrants 12/29/2010	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding \$306.546.000.00	306.546	\$1.000.00			
	EAST WEST BANCORP, INC.	PASADENA CA	1/26/2011					300,040	31.000.00		\$14,500,000.00	1,517,55
E	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	1/9/2009 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	3.900	64 404 44			
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	10/18/2013 10/21/2013				\$3,900,000.00 \$20,100,000.00	20,100	\$1,104.11 \$1,104.11		\$406,029.00 \$2,092,611.00	
E	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	1/6/2014					264.986.40)				
89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.	TAPPAHANNOCK VA ENGELHARD NC	5/13/2015 1/16/2009 Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23,397,494,08	Redeemed, in full; warrants not outstanding				\$115,000.00	384,04
Ĩ	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC	2/19/2014				\$17,949,000.00	17,949	\$1,000.00			
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD NC EMLENTON PA	6/11/2014 12/23/2008 Preferred Stock w/ Warrants	\$7.500.000.00	\$0.00	\$9 E4E 004 67	Redeemed, in full; warrants not outstanding				\$871,000.00	514,69
F	EMCLAIRE FINANCIAL CORP	EMI ENTON PA	8/18/2011	37,500,000,00	30.00	20.040.204.07	\$7,500,000.00	7,500	\$1,000.00			
F	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON PA HOUSTON TX	12/7/2011 12/5/2008 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding				\$51,113.00	50,11
45	ENCORE BANCSHARES INC.	HOUSTON TX	9/27/2011 Preferred Stock w Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding \$34.000.000.00	34.000	\$1.000.00			
ε	ENCORE BANCSHARES INC.	HOUSTON TX	11/23/2011								\$637,071.00	364.02
11 6	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MC ST. LOUIS MC	12/19/2008 Preferred Stock w/ Warrants 11/7/2012	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding \$35,000,000.00	35.000	\$1,000.00			-
I III	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MC	1/9/2013					35,000	ψ1,000.00		\$1,006,100.00	324,07
8,14,44 E	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding \$4,000,000,00	4 000	\$1,000,00		\$200.000.00	
8.44.73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK PA WICHITA KS	8/25/2011 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	\$4,000,000.00 Redeemed, in full; warrants not outstanding	4.000	\$1,000.00		\$200,000.00	20
E E	EQUITY BANCSHARES, INC.	WICHITA KS SANTA ROSA CA	8/11/2011		40.00		\$8,750.000.00	8,750	\$1,000.00		\$438,000.00	43
8,14 F	EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	12/19/2008 Preferred Stock w/ Exercised Warrants 8/3/2012	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding \$481,387.50	550	\$875.25	(\$68,612.50)		-
	EXCHANGE BANK	SANTA ROSA CA	8/8/2012				\$481,387.50 \$17,505,000,00	20,000	\$875.25	(\$2,495,000,00)	\$1,910,898.00	2.00
E	EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA SANTA ROSA CA	8/9/2012				\$8,725,367.25	9,969	\$875.25 \$875.25	(\$1.243.632.75)	\$120,386.57 \$22,930.78	12
	EXCHANGE BANK	SANTA ROSA CA	8/10/2012 8/13/2012				\$420,995.25 \$10,503,000.00	481 12,000	\$875.25	(\$60,004.75) (\$1,497,000.00)	\$22,930.78	2
E	EXCHANGE BANK	SANTA ROSA CA	9/11/2012				(5	376,357.50)				
8.14.18 F	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	1/30/2009 Preferred Stock w/ Exercised Warrants 11/6/2009	\$4,609,000,00	\$0.00	\$9,405,391,28	Sold. in full: warrants not outstanding					
	F & M BANCSHARES, INC.	TREZEVANT TN	2/6/2013	\$3,333,000.00			\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		
F	F & M BANCSHARES, INC.	TREZEVANT TN	2/7/2013				\$2,734,192,50	2,901	\$942.50	(\$166,807.50)	\$222,007.50	23
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	2/8/2013 3/26/2013				\$144,202.50	(\$76 757 21)	\$942.50	(\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	2/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2012	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding	(), (), (), (), (), (), (), (), (), (),				
F	F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	9/18/2012					0.005	8050.00	(\$4.40.050.00)	\$136,813.05	15
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/19/2012 9/20/2012				\$2,664,750.00 \$13,485,250.00	2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.90	70
F	F & M FINANCIAL CORPORATION (NC)	SALISBURY	11/16/2012			A	(9	161,500.00)				
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN MC	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding \$1 590 599 43	1 659 000	\$0.96	(\$68.400.57)		
į į	F&C BANCORP. INC.	HOLDEN) 11/8/2012) 11/13/2012				\$1,278,999.18	1,334,000	\$0.96 \$0.96	(\$55,000.82)	\$125,000.00	150,00
P 14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN MC CLARKSVILLE TN	2/13/2009 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00	\$17 E72 762 07	Sold, in full: warrants not outstanding	(\$25,000.00)				
E E E E E E E E E E E E E E E E E E E	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	9/19/2012	\$17.243.000.00	\$0.00	317.5/3./02.9/					\$96,465.60	11
F	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	9/20/2012				\$157,500.00	200	\$787.50	(\$42,500.00)	0015 075 00	
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	9/21/2012 11/16/2012				\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	/5
11 F	F.N.B. CORPORATION	HERMITAGE PA	1/9/2009 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00	\$104.023.433.33	Redeemed, in full; warrants not outstanding					
F	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA	9/9/2009 11/23/2011				\$100,000,000.00	100,000	\$1,000.00		\$690,100.00	651,04
8,120 F	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.										\$050,100.00	001,04
F	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE PA HOUSTON TX	3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding					
		HOUSTON TX	7/15/2015				\$11,000,000.00	11,000	\$1,000.00		\$550,000.00	55
	FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON TX ARGONIA KS	7/15/2015 3/20/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$0.00 \$0.00		\$11,000,000.00 Sold, in full: warrants not outstanding	11,000		(\$16,575.00)) 55
F	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS	7/15/2015 3/20/2008 Preferred Stock w/ Exercised Warrants 6/24/2013 7/26/2013	\$442,000.00	\$0.00	\$500,199.14	\$11,000,000.00 Sold. in full: warrants not outstanding \$425,425.00	11,000 442 (\$25,000.00)	\$1,000.00 \$962.50	(\$16,575.00)	\$550,000.00 (\$2,835.00)) 55
8,11 F	FARMERS & MERCHARTS FINANCIAL CORPORATION FARMERS & MERCHARTS FINANCIAL CORPORATION FARMERS & MERCHARTS FINANCIAL CORPORATION FARMERS & MERCHARTS FINANCIAL CORPORATION FARMERS & MERCHARTS FINANCIAL CORPORATION	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS WINDSOR VA WINDSOR VA	7/15/2015 3/20/2004 Preferred Stock w/ Exercised Warrants 6/24/2013 7/26/2013 1/222/2013 1/222/2013 1/22/2013			\$500,199.14	\$11,000,000.00 Sold, in full: warrants not outstanding	11,000 442 (\$25,000.00) 3,063	\$962.50	(\$16,575.00)	(\$2,835.00)	
F F 8,11 F F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MARK / WINDSOR, VIRGINIA FARMERS & MARK / WINDSOR, VIRGINIA	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS WINDSOR VA WINDSOR VA	7/15/2015 3/20/2004 Preferred Stock w/ Exercised Warrants 6/24/2013 7/26/2013 1/222/2013 1/222/2013 1/22/2013	\$442.000.00 \$8.752.000.00	\$0.00	\$500,199.14 \$11,396,202.11	Stdi, in full: warrantis not outstanding \$11.000,000.00 Redeemed, in full: warrantis not outstanding \$425,425.00 Redeemed, in full: warrantis not outstanding \$3.083.000.00 \$5.689.000.00 \$5.689.000.00	(\$25,000.00)	\$962.50	(\$16,575.00)		
F F 8,11 F F F F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS FINANCIAL FINANCIAL FINANCIAL FINANCIAL FARMERS FINANCIAL	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA	7/15/2015	\$442,000.00	\$0.00	\$500,199.14 \$11,396,202.11	Sold. In full: warrants not outstanding \$11,000,000.00 Redeemed, in full: warrants not outstanding \$425,425,00 Redeemed, in full: warrants not outstanding \$3,063,000,00 \$3,063,000,00 \$3,689,000,00 Sold, in full: warrants not outstanding \$3,689,000,00	(\$25,000.00) 3,063 5,689	\$962.50 \$1,000.00 \$1,000.00		(\$2,835.00) \$438.000.00	43
F 8,11 F F F F F F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS CAPITAL BANK COPPORATION FARMERS F	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY FRANKFORT KY	7/15/2015 3/20/2009 Preferred Stock w/ Exercised Warrants 6/2/2013 1/22/2009 Preferred Stock w/ Exercised Warrants 1/22/2009 Preferred Stock w/ Exercised Warrants 1/2/21/2013 1/2/21/2013 0/16/2012	\$442.000.00 \$8.752.000.00 \$30.000.000.00	\$0.00 \$0.00 \$0.00	\$500.199.14 \$11,396,202.11 \$27,105,349.50	Seld. In Jult. warrants.not.outstanding \$11.000.000.00 Redeemed, in Jult. warrants.not.outstanding \$425.425.00 Redeemed, in Jult. warrants.not.outstanding \$3.083.000.00 Sold, in Jult. warrants.not.outstanding \$5.689.000.00 Sold, in Jult. warrants.not.outstanding \$2.627.000.00 Sold, in Jult. warrants.not.outstanding \$2.21.98.700.00	(\$25,000.00) 3,063 5,689	\$962.50 \$1,000.00	(\$16,575.00)	(\$2,835.00)	43
F 8,11 F F F F F F 14,15 F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & DATE, BARK COPPORATION FARMERS & DATE, BARK COPPORATION FARMERS & CAPTAL BARK COPPORATION FARMERS & CAPTAL BARK COPPORATION FARMERS & CAPTAL BARK COPPORATION FARMERS & MERCHANTS FINANCIAL	HOUSTON TX ARGONIA KS ARGONIA KS ARGONIA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY FRANKFORT KY	7/15/2015 3/20/2009 Preferred Stock w/ Exercised Warrants 6/2/2013 1/22/2009 Preferred Stock w/ Exercised Warrants 1/22/2009 Preferred Stock w/ Exercised Warrants 1/2/21/2013 1/2/21/2013 0/16/2012	\$442.000.00 \$8.752.000.00	\$0.00	\$500.199.14 \$11,396,202.11 \$27,105,349.50	Sold, in full: warrants not outstanding \$11.000.000.00 Redeemed, in full: warrants not outstanding \$425.425.00 Sold, in full: warrants not outstanding \$3.063.000.00 Sold, in full: warrants not outstanding \$3.063.000.00 Sold, in full: warrants not outstanding \$3.063.000.00 Sold, in full: warrants not outstanding \$2.2.196.700.00 Sold, in full: warrants not outstanding \$2.2.196.700.00	\$25,000.00) 3,063 5,689 (332,950.50) 30,000	\$962.50 \$1,000.00 \$1,000.00 \$739.89	(\$7,803,300.00)	(\$2,835.00) \$438.000.00	43
F 8,11 F 8,11 F F F F 14,15 F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS CAPITAL BANK COPPORATION FARMERS CAPITAL BANK COPPORATION FARMERS CAPITAL BANK COPPORATION FARMERS ENTERPRISES INCOMPORATION FARMERS ENTERPRISES INCOMPORATION	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS MINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY GREATERD KY GREATERD KS	7/15/2015	\$442.000.00 \$8.752.000.00 \$30.000.000.00	\$0.00 \$0.00 \$0.00	\$500.199.14 \$11,396,202.11 \$27,105,349.50	Sold, in full: warrants not outstanding \$11.000.000.0 Redeemed, in full: warrants not outstanding \$425.425.00 Sold, in full: warrants not outstanding \$3.063.000.00 Sold, in full: warrants not outstanding \$3.063.000.00 Sold, in full: warrants not outstanding \$2.2.196.700.00 Sold, in full: warrants not outstanding \$2.2.96.700.00 Sold, in full: warrants not outstanding \$2.2.96.700.00	\$25,000.00) 3,063 5,689 332,950.50) 30,000 100.000	\$962.50 \$1.000.00 \$1.000.00 \$739.89 \$0.96	(\$7,803,300.00) (\$3,710.00)	(§2,835.00) \$438.000.00 \$75,000.00 \$75,000.00	43
8,11 F 8,11 F F F 14,15 F F F F F F F F F F F F F F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & CAPTAL & BARK COPPORATION FARMERS & CAPTAL & BARK COPPORATION FARMERS & ENTERPRISES, INC. FARMERS & ENTERPRISES, INC.	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY GREATBEND KS GREATBEND KS GREATBEND KS	7/15/2015	\$442.000.00 \$8.752.000.00 \$30.000.000.00	\$0.00 \$0.00 \$0.00	\$500.199.14 \$11,396,202.11 \$27,105,349.50	Sold, in full: warrants not outstanding \$11.000,000.00 Redeemed, in full: warrants not outstanding \$425,425.00 Sold, in full: warrants not outstanding \$3.083,000.00 Sold, in full: warrants not outstanding \$2.083,000.00 Sold, in full: warrants not outstanding \$2.22,196,700.00 Sold, in full: warrants not outstanding \$2.21,96,700.00 Sold, in full: warrants not outstanding \$2.20,00 \$31.488,810.00 \$31.488,810.00	\$25,000.00) 3.063 5.689 332,950.50) 30.000 100,000 11,900.000	\$962.50 \$1,000.00 \$1,000.00 \$739.89	(\$7,803,300.00)	(\$2,835.00) \$438.000.00 \$75,000.00	38.00
8,11 F F F F F 14,15 F F F F F F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANC	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANCONT KY FRANCONT KY GREATBEND KS GREATBEND KS GREATBEND KS GREATBEND KS GREATBEND KS	7/15/2015 7/15/2015 7/215 7/2	\$442.000.00 \$8.752.000.00 \$30.000.000.00 \$12.000.000.00	\$0.00 \$0.00 \$0.00	\$500.199.14 \$11,396,202.11 \$27,105,349.50 \$15,452,669.34	Sold, in Jul: warrants not outstanding \$11.000.000.00 Redeemed, in Jul: warrants not outstanding \$425.425.00 Sold, in Jul: warrants not outstanding \$3.083.000.00 Sold, in Jul: warrants not outstanding \$5.689.000.00 Sold, in Jul: warrants not outstanding \$22.196.700.00 Sold, in Jul: warrants not outstanding \$22.196.700.00 Sold, in Jul: warrants not outstanding \$22.196.700.00 \$25, 19.000 \$20.00 \$21, 1458, 510.00 \$21.1458, 510.00	\$25,000.00) 3,063 5,689 332,950.50) 30,000 100.000	\$962.50 \$1.000.00 \$1.000.00 \$739.89 \$0.96	(\$7,803,300.00) (\$3,710.00)	(§2,835.00) \$438.000.00 \$75,000.00 \$75,000.00	43
8,11 F 8,11 F F 14,15 F 8,14,45 F 8,14,45 F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & FARMERS & MERCHANSE FARMERS & FARMERS & MERCHANSE FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FARMERS STATE BANKSCHRES. INC.	HOUSTON IT: ARGOMA KS ARGOMA KS ARGOMA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA GREATENN KS GREATENN KS GREATE	2715/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500,199,14 \$11,396,202,11 \$27,105,349,50 \$15,452,669,34 \$830,173,67	Sold, in Jult, warrants not outstanding \$11.000,000.00 Redeemed, in Jult, warrants not outstanding \$425.425.00 Sold, in Jult, warrants not outstanding \$3.083,000.00 Sold, in Jult, warrants not outstanding \$3.083,000.00 Sold, in Jult, warrants not outstanding \$22,196,700.00 Sold, in Jult, warrants not outstanding \$22,196,700.00 Sold, in Jult, warrants not outstanding \$22,196,700.00 Sold, in Jult, warrants not outstanding \$28,830.00 \$11,456,510.00 \$20 Redeemed, in Jult, warrants not outstanding \$7700,000.00	\$25,000.00) 3.063 5.689 332,950.50) 30.000 100,000 11,900.000	\$962.50 \$1.000.00 \$1.000.00 \$739.89 \$0.96	(\$7,803,300.00) (\$3,710.00)	(§2,835.00) \$438.000.00 \$75,000.00 \$75,000.00	43
8,11 F 8,11 F F 14,15 F 8,14,45 F 15,17 F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & CAPTAL BARK COPPORATION FARMERS CAPTAL BARK COPPORATION FARMERS CAPTAL BARK COPPORATION FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC.	HOUSTON T7. ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WI	7/15/2015	\$442.000.00 \$8.752.000.00 \$30.000.000.00 \$12.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500,199,14 \$11,396,202,11 \$27,105,349,50 \$15,452,669,34 \$830,173,67	Stid, in full: warrants not outstanding \$11.000.000.0 Redeemed, in full: warrants not outstanding \$425.425.00 Stid, in full: warrants not outstanding \$1083.000.00 Stid, in full: warrants not outstanding \$1083.000.00 Stid, in full: warrants not outstanding \$20.83.000.00 Stid, in full: warrants not outstanding \$22.196.700.00 Stid, in full: warrants not outstanding \$22.196.700.00 Redeemed, in full: warrants not outstanding \$11.486.810.00 Redeemed, in full: warrants not outstanding \$11.486.810.00 Stid, in full: warrants not outstanding \$13.08.000.00 Stid, in full: warrants not outstanding \$10.80.000.00	325.000.00) 3.063 5.688 332.950.50) 30.000 100.000 1115.548.00) 700	\$962.50 \$1.000.00 \$1.000.00 \$739.89 \$0.96 \$0.96 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$7,803,300,00) (\$3,710,00) (\$441,490,00)	\$2,835.001 \$438.000.00 \$75.000.00 \$77.387.14 \$852.938.00	223,99
8.11 6 8.11 6 14.15 6 8.14.45 6 15.17 6 8.14 6	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS & APTIL & BANK COPPORATION FARMERS CAPTAL BANK CORPORATION FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FARMERS FATTE BANKSTANES. INC. FARMERS FATTE BANKSTANES. INC. FARMERS FATTE BANKSTANES. INC.	HOUSTON TT ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY GREAT BEND KS GREAT BEND K	7/15/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396.202.11 \$27,105.349.50 \$15,452.669.34 \$830.173.67 \$804.592.16	Sold, in Jul: warrants not outstanding \$11.000.000.00 Redeemed, in Jul: warrants not outstanding \$425.425.00 Redeemed, in Jul: warrants not outstanding \$3.083.000.00 Sold, in Jul: warrants not outstanding \$3.083.000.00 Sold, in Jul: warrants not outstanding \$22.196.700.00 Sold, in Jul: warrants not outstanding \$22.196.700.00 Redeemed, in Jul: warrants not outstanding \$28.200.00 \$200, in Jul: warrants not outstanding \$20.000.00 \$311,456.510.00 \$3.083.000.00 \$311,456.510.00 \$3.000.00 \$30, in Jul: warrants not outstanding \$3.700.000.00 \$30, in Jul: warrants not outstanding \$3.700.000.00 \$30, in Jul: warrants not outstanding \$3.700.000.00 \$3.00, in Jul: warrants not outstanding \$3.000.00	\$25,000,00 3,063 3,063 5,682 \$332,950,50 30,000 100,000 110,000,000 1115,548,00 700 3,033,000 3,035,000	\$962.50 \$1.000.00 \$1.000.00 \$7.39.89 \$0.96 \$0.96 \$1.000.00 \$0.96	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00)	(\$2.835.00) \$438.000.00 \$75.000.00 \$75.000.00 \$377.387.14 \$852.936.00 \$40.000.00	43 223,95 38,00 562,00
8.11 F 8.11 F 9 F 14.15 F 6 F 16.14.45 F 15.17 F 8.14 F	FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL COPFORATION FARMERS & MERCHANTS FINANCIAL COPFORATION FARMERS & MERCHANTS FINANCIAL COPFORATION FARMERS & MERCHANTS FINANCIAL COPFORATION FARMERS & CAPTAL BARK CORPORATION FARMERS CAPTAL BARK CORPORATION FARMERS CAPTAL BARK CORPORATION FARMERS ENTERPISES, INC. FARMERS ENTERPISES, INC.	HOUSTON T7. ARGONA KS ARGONA KS ARGONA KS ARGONA KS MINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY GREAT BEND KS GREAT BEND KS HOLTON KS HOLTON KS HOLTON KS HOLTON T7 HOUSTON T7 HOUSTON T7 HOUSTON T7	7/15/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$7700.000.00 \$30.035.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396.202.11 \$27,105.349.50 \$15,452.669.34 \$830.173.67 \$804.592.16	Sold, in full: warrants not outstanding \$11.000,000.00 Redeemed, in full: warrants not outstanding \$425.425.00 Sold, in full: warrants not outstanding \$6.688,000.00 Sold, in full: warrants not outstanding \$2.22,196,700.00 Sold, in full: warrants not outstanding \$2.22,196,700.00 Sold, in full: warrants not outstanding \$2.62,200.00 Sold, in full: warrants not outstanding \$2.62,200.00 Redeemed, in full: warrants not outstanding \$11.456,510.00 Redeemed, in full: warrants not outstanding \$700.000.00 Sold, in full: warrants not outstanding \$700.000.00 Sold, in full: warrants not outstanding \$700.000.00	325.000.00) 3.063 5.688 332.950.50) 30.000 100.000 1115.548.00) 700	\$962.50 \$1.000.00 \$1.000.00 \$739.89 \$0.96 \$0.96 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$7,803,300,00) (\$3,710,00) (\$441,490,00)	\$2,835.001 \$438.000.00 \$75.000.00 \$77.387.14 \$852.938.00	43 223,95 38,00 562,00
F 8.11 F 8 F 9 F 10 F 10 F F 10 F F 11 F F 11 F F 12 F F 14 F F 15 F F 14	FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL COPEORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS CAPITAL BANK COPEORATION FARMERS CAPITAL BANK COPEORATION FARMERS CAPITAL BANK COPEORATION FARMERS ENTERPRISES. INC. FARMERS INTERPRISES. INC. FARMERS INTERPRISES. INC. FARMERS INTERPRISES. INC. FARMERS INTERPRISES. INC. FOR COMPANY FIECH CLUDING COMPANY FIECH CHUDING FIEL FOR COMPANY FIECH CHUDING COMPANY FIECH CHUDING FIEL FOR COMPANY FIECH CHUDING FIEL FOR COMPANY FIEL CHUDING COMPANY FIEL CHUDING FIEL FOR COMPANY FIEL CHUDING COMPANY FIEL CHUDING FIEL FOR COMPANY FIEL CHUDING FIEL FOR COMPANY FIEL CHUDING FIEL FOR COMPANY FIEL CHUDING FIEL FIEL FOR COMPANY FIEL CHUDING FIEL FIEL FIEL FIEL FIEL FIEL FIEL FIEL	HOUSTON TT ARGONA KS ARGONA KS ARGONA KS UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA FRANKFORT KY FRANKFORT KY GREAT BEND KS GREAT BEND KS HOLTON KS HOLTON KS HOLTON KS BOULDER CO BOULDER CO HOUSTON TT HOUSTON TT	7/15/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$7700.000.00 \$30.035.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500,199,14 \$11,396,202,11 \$27,105,349,50 \$15,452,669,34 \$830,173,67 \$804,592,16 \$19,836,630,66	Stdi, in full: warrants not outstanding \$11.000.000.0 Redeemed, in full: warrants not outstanding \$425.425.00 Redeemed, in full: warrants not outstanding \$10.000.00 Stdi, in full: warrants not outstanding \$10.000.00 Stdi, in full: warrants not outstanding \$20.000.00 Stdi, in full: warrants not outstanding \$22.196.700.00 Stdi, in full: warrants not outstanding \$22.196.700.00 Stdi, in full: warrants not outstanding \$22.196.700.00 Stdi, in full: warrants not outstanding \$28.800.00 Stdi, in full: warrants not outstanding \$11.456.510.00 Stdi, in full: warrants not outstanding \$700.000.00 Stdi, in full: warrants not outstanding \$265.000.00 Stdi, in full: warrants not outstanding \$16.874.674.00 Redeemed, in full: warrants not outstanding \$18.874.674.00	\$25,000,00 3,063 3,063 5,689 \$332,950,50 30,000 \$100,000 1100,000 \$115,548,000 700 \$3035,000 21,042 \$188,746,74 21,042	\$962.50 \$1.000.00 \$1.000.00 \$7.30.89 \$0.96 \$0.96 \$1.000.00 \$0.96 \$0.96 \$1.000.00 \$2.95 \$897.00	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00)	\$2,835.00) \$438.000.00 \$75.000.00 \$75.000.00 \$37.387.14 \$552.936.00 \$40.000.00 \$40.000.00 \$2994.613.40	223,95 223,95 38,00 562,00
8.11 6 8.11 7 14.15 7 8.14.45 7 8.14.45 7 8.14 7 8.14 7 8.14 7 8.14 7 8.14 7 8.14 7 8.14 7 8.14 8 8.14 8 8.	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FERCH CLONG COMPANY FERCH CLONG COMPANY FERCH FOLSON. INC. FC BOLDINGS. INC.	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS ARGONA KS ARGONA KS MINDSOR VA WINDSOR VA GREATEN GREATEND KS GREATEND KS GREATEND KS GREATEND KS GREATEND KS BOALDER CO BOALDER CO HOUSTON TX HOUSTON TX HOUSTON TX HOUSTON XS	7/15/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$700.000.00 \$30.305.000.00 \$3.035.000.00 \$21.042.000.00 \$9.294.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396.202.11 \$27.105.349.50 \$15.452.669.34 \$830.173.67 \$804.592.16 \$19.836.630.66 \$11.156.234.25	Sold, in full: warrants not outstanding \$11.000.000.0 Redeemed, in full: warrants not outstanding \$425.425.00 Redeemed, in full: warrants not outstanding \$3.083.000.00 Sold, in full: warrants not outstanding \$5.688.000.00 Sold, in full: warrants not outstanding \$2.22.196.700.00 Sold, in full: warrants not outstanding \$2.21.96.700.00 Sold, in full: warrants not outstanding \$2.21.96.700.00 Redeemed, in full: warrants not outstanding \$7700.000.00 Sold, in full: warrants not outstanding \$780.000.00 Sold, in full: warrants not outstanding \$700.000.00 Sold, in full: warrants not outstanding \$780.000.00 Sold, in full: warrants not outstanding \$780.000.00 Sold, in full: warrants not outstanding \$86.800.00 Redeemed, in full: warrants not outstanding \$86.000.00 Redeemed, in full: warrants not outstanding \$86.800.00 Redeemed, in full: warrants not outstanding \$86.800.00 Redeemed, in full: warrants not outstanding \$82.800.000	\$25,000,00 3,063 3,063 5,682 \$332,950,50 30,000 100,000 110,000,000 1115,548,00 700 3,033,000 3,035,000	\$962.50 \$1.000.00 \$1.000.00 \$7.39.89 \$0.96 \$0.96 \$1.000.00 \$0.96	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00)	(\$2.835.00) \$438.000.00 \$75.000.00 \$75.000.00 \$377.387.14 \$852.936.00 \$40.000.00	223,95 223,95 38,00 562,00
8,11 6 8,11 6 14,15 6 14,15 7 15,17 6 8,14,45 6 8,14 6 8,14 6 8,14,45 6	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC. FERCH CLONG COMPANY FERCH CLONG COMPANY FERCH FOLSON. INC. FC BOLDINGS. INC.	HOUSTON TT ARGONA KS ARGONA KS ARGONA KS UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA UNINGSOR VA FRANKFORT KY FRANKFORT KY GREAT BEND KS GREAT BEND KS HOLTON KS HOLTON KS HOLTON KS BOULDER CO BOULDER CO HOUSTON TT HOUSTON TT	7/15/2015	\$442.000.00 \$8.752.000.00 \$30.000.000.00 \$12.000.000.00 \$700.000.00 \$700.000.00 \$3.035.000.00 \$21.042.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396.202.11 \$27.105.349.50 \$15.452.669.34 \$830.173.67 \$804.592.16 \$19.836.630.66 \$11.156.234.25	Sold, In Mit. warrants not outstanding \$11.000.000.00 Redeemed, In Mit. warrants not outstanding \$425.425.00 Redeemed, In Mit. warrants not outstanding \$3.083.000.00 Sold, In Mit. warrants not outstanding \$2.083.000.00 Sold, In Mit. warrants not outstanding \$2.22.196.700.00 Sold, In Mit. warrants not outstanding \$2.23.00 Redeemed, In Mit. warrants not outstanding \$2.23.00 Sold, In Mit. warrants not outstanding \$2.20.00 Sold, In Mit. warrants not outstanding \$2.00.00.00 Gold In Mit. warrants not outstanding \$2.00.00.00	\$25,000,00 3,063 3,063 5,689 \$332,950,50 30,000 \$100,000 1100,000 \$115,548,000 700 \$3035,000 21,042 \$188,746,74 21,042	\$962.50 \$1.000.00 \$1.000.00 \$7.30.89 \$0.96 \$0.96 \$1.000.00 \$0.96 \$0.96 \$1.000.00 \$2.95 \$897.00	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00) (\$2,167,326,00)	\$2,835.00) \$438.000.00 \$75.000.00 \$75.000.00 \$37.387.14 \$552.936.00 \$40.000.00 \$40.000.00 \$2994.613.40	223,95 223,95 38,00 562,00
8,11 6 8,11 6 14,15 6 6 6 8,14,45 6 8,14,45 6 8,14,45 6 8,14,45 6 8,14,45 6 8,14,45 6 8,14 6	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS & MERCHANTS FINANCIAL FARMERS CAPTAL BANK CORPORATION FARMERS CAPTAL BANK CORPORATION FARMERS CAPTAL BANK CORPORATION FARMERS CAPTAL BANK CORPORATION FARMERS ENTERPRISES INC FARMERS ENTERPRISES INC FARM	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WI	2715/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$700.000.00 \$30.305.000.00 \$3.035.000.00 \$21.042.000.00 \$9.294.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396.202.11 \$27.105.349.50 \$15.452.669.34 \$830.173.67 \$804.592.16 \$19.836.630.66 \$11.156.234.25	Sold, in Mit, warrants not outstanding \$11.000.000.00 Redeemed, in Mit, warrants not outstanding \$425.425.00 Sold, in Mit, warrants not outstanding \$2.083.000.00 Sold, in Mit, warrants not outstanding \$2.083.000.00 Sold, in Mit, warrants not outstanding \$2.21.96.700.00 Sold, in Mit, warrants not outstanding \$2.22.196.700.00 Redeemed, in Mit, warrants not outstanding \$2.20.00 Redeemed, in Mit, warrants not outstanding \$700.000.00 Sold, in Mit, warrants not outstanding \$700.000.00 Sold, in Mit, warrants not outstanding \$86.000.00 Sold, in Mit, warrants not outstanding \$86.000.00 Sold, in Mit, warrants not outstanding \$86.000.00 Sold, in Mit, warrants not outstanding \$86.200.00 Sold, in Mit warrants not outstanding \$87.201.13.50	\$25,000.00 3.063 \$3,063 6.682 \$332,050.50 30.000 100,000 1100,000 1115,548.00 700 \$21,042 700 \$21,042 9.294 \$9,294 9.294	\$962.50 \$1.000.00 \$1.000.00 \$739.89 50.96 \$0.96 \$1.000.00 \$0.96 \$1.000.00 \$0.96 \$1.000.00 \$0.96 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$0.96 \$1.000.00 \$0.96 \$1.000.00 \$1.000.00 \$0.96 \$1.000.00 \$0.21 \$1.000.00 \$1.000.00 \$1.000.00 \$0.21 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000.0000 \$1.000.0000 \$1.000000000000000000000000000000000000	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00)	\$2,835.00) \$438.000.00 \$75.000.00 \$75.000.00 \$37.387.14 \$552.936.00 \$40.000.00 \$40.000.00 \$2994.613.40	223,95 223,95 38,00 562,00
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8,11 F	FARMERS & MERCHANTS FINANCIAL COPPORATION FARMERS & ATTAL SANC COPPORATION FARMERS CAPTAL BANK CORPORATION FARMERS CAPTAL BANK CORPORATION FARMERS CAPTAL BANK CORPORATION FARMERS ENTERPRISES INC. FARMERS ENTERPRISES INC. FARMERS ENTERPRISES INC. FARMERS STATE BANKSCHAPPERS FOR COMPORATION FARMERS INTERPRISES INC. FARMERS STATE BANKSCHAPPERS FOR COMPORATION FOR COMPORATION	HOUSTON IT: ARGONA KS ARGONA KS ARGONA KS ARGONA KS WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA WINDSOR VA FRANKFORT KY FRANKFORT KY GREATERND KS GREATERND KS HOUTON KS BOULDER CO BOULDER CO HOUSTOLLE KY WABASH IN WABASH IN WASH IN WABASH IN WASH IN WANDWING IN WASH IN WANDWING I	7/15/2015	\$442.000.00 \$8,752.000.00 \$30.000.000.00 \$12.000.000.00 \$7700.000.00 \$7700.000.00 \$3.035.000.00 \$21.042.000.00 \$221.042.000.00 \$3.27.289.000.00 \$3.942.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$500.199.14 \$11.396,202.11 \$27,105.349.50 \$15.452.669.34 \$830.173.67 \$804.592.16 \$19.836.630.86 \$11.156.234.25 \$8.441.836.26 \$5.404.924.35 \$10.634.864.33	Sold, In Mit. warrants not outstanding \$11.000.000.00 Redeemed, In Mit. warrants not outstanding \$425.425.00 Redeemed, In Mit. warrants not outstanding \$5.689.000.00 Sold, In Mit. warrants not outstanding \$2.21.96.700.00 Sold, In Mit. warrants not outstanding \$2.20.000.00 Sold, In Mit. warrants not outstanding \$2.700.000.00 Sold, In Mit. warrants not outstanding \$2.800.00 Sold, In Mit. warrants not outstanding \$2.824.000.00 Sold, In Mit. warrants not outstanding \$3.942.000.00 Redeemed, In Mit. warrants not outstanding \$3.942.000.00 Redeemed, In Mit. warrants not outstanding \$3.942.000.00 Sold in Mit. warrants not outstanding \$3.942.000.00 Sold in	\$25,000.00 3.065 \$3,065 6.682 \$332.950.50 30.000 1100.000 1100.000 1115.548.00 700 3.035.000 21.042 1188.746.74 9.294 974 6.315 \$3.942.000 3.942.000	\$962.50 \$1,000.00 \$1,000.00 \$739.89 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$1000.0	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00) (\$2,167,326,00) (\$24,575,40)	\$2.855.00 \$438.000.00 \$75.000.00 \$75.000.00 \$377.387.14 \$852.936.00 \$40.000.00 \$3994.613.40 \$495.000.00 \$398.558.20 \$197.000.00 \$197.000.00 \$2.246.531.00	4: 223.99 38.00 562.00 1.00 46 46 38 38 197.00
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(\$413,186,50) (\$44,479,00) (\$3,427,20) (\$3,427,20)</td><td>(\$2.85.0) \$438.00.0) \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$845.00.00 \$40.000.00 \$994.613.40 \$465.000.00 \$197.000.00 \$197.000.00 \$197.000.00 \$197.000.00 \$22.85.100 \$22.857.10 \$23.6.240.20 \$242.302.50 <td>1000 1000 1000 1000 1000 1000 1000 100</td></td></t<>	\$25,000.00 3,063 \$3,063 6,889 \$332,950.50 30,000 \$100,000 1100,000 \$115,548,00 700 \$3,035,000 700 \$3,035,000 3,035,000 \$21,042 9,294 \$9,294 9,744 \$25,812,383 9,315 \$3,042,000 7,000 \$3,042,000 4,924 \$6,218 6,218 \$570,490,970 135 \$3,035,000 135	\$962.50 \$1.000.00 \$1.000.00 \$1.000.00 \$0.96 \$0.96 \$0.96 \$1.000.00 \$2.21 \$2.21 \$2.21 \$2.21 \$2.21 \$2.21 \$2.21 \$2.22 \$2.23 \$2.24 \$2.25 \$2.20	(\$7,803,300,00) (\$3,710,00) (\$441,490,00) (\$2,385,000,00) (\$2,187,326,00) (\$2,187,326,00) (\$413,186,50) (\$413,186,50) (\$44,479,00) (\$3,427,20) (\$3,427,20)	(\$2.85.0) \$438.00.0) \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$75.00.00 \$845.00.00 \$40.000.00 \$994.613.40 \$465.000.00 \$197.000.00 \$197.000.00 \$197.000.00 \$197.000.00 \$22.85.100 \$22.857.10 \$23.6.240.20 \$242.302.50 <td>1000 1000 1000 1000 1000 1000 1000 100</td>	1000 1000 1000 1000 1000 1000 1000 100

Feetnete	lastitutian Nama	City	State Data Original Investment Tuns ¹	Original Investment Amount Outstan	ding Investment	Total Cach Pack ²	Investment Status* Amer	(Fee) ⁴	Sharaa	Aug Brico	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Pootnote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 12/19/2008 Preferred Stock w/ Warrants GA 7/3/2012	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding	8.920.00 (\$651.133.80) 48.200	\$900.6	(\$4,791,080,00)	Gain Wt Amount Wt Shares
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 5/28/2015					8,920.00 (\$651,133.80	48,200	\$900.6	(\$4,791,080.00)	\$31,429,313.38 2,693,74
	FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011	\$3,408,000,000,00	\$0.00	\$4.043.972.602.67	Redeemed, in full; warrants not outstanding \$3,408,00	0,000.00	136,320	\$25,000.0		
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH 3/16/2011 NY 12/23/2008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43 787 611 61	Redeemed, in full; warrants not outstanding					\$280,025,936.00 43,617,74
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 2/23/2011	057,515,566.00	40.00	045,707,011,011	\$12,50		2,501	\$5,000.0		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 3/30/2011 NY 5/11/2011				\$25.01	0.000.00	5.002	\$5,000.0		\$2,079,962.50 378,11
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY 2/13/2009 Preferred Stock w/ Exercised Warrants WY 7/21/2011	\$5,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$5,00	0,000.00	5,000	\$1,000.0	1	\$250,000.00 25
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants MN 9/1/2011	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	2.000.00	3.742.000	\$1.0		\$112.000.00 112.00
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.		MN 5/22/2009 Preferred Stock w/ Exercised Warrants MN 12/10/2012	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	0.723.49	700	\$898.2	(\$78.276.51)	\$2,979.49
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.		MN 12/10/2012 MN 12/11/2012 MN 1/11/2013					6.469.68	408	\$898.2 \$898.2		\$2,979.49 \$26,318.80
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 3/26/2013					(\$10,571.93) (\$14,428.07)	3)			
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	5,742.20	3.422	\$700.1	(\$1,026,257.80)	\$94,701.71 1
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 12/20/2012 TN 1/11/2013				ەت, غې	(\$23,957.42	3,422	3700.1	(31,020,237.00)	\$34,701.71
11,14,15	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN 3/26/2013 IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530,56	Redeemed, in full; warrants not outstanding	(\$1,042.58	1)			
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 12/21/2011 IL 12/11/2012				\$15.00 \$35.00	0,000.00	15,000,000 35,000,000	\$1.0 \$1.0		\$2,500,000.00 2,500,00
9,11,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 3/13/2009 Preferred Stock NY 8/13/2010	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding \$17,00		17 000	\$1,000.0		
	FIRST BANCORP (NC)	TROY	NC 1/9/2009 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906,44	Redeemed, in full: warrants not outstanding					
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY TROY	NC 9/1/2011 NC 11/23/2011				\$65,00	0,000.00	65,000	\$1,000.0		\$924,462.00 616,3
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/16/2009 Preferred Stock w/ Warrants PR 8/16/2013	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding \$81,00	0,000.00	12,000,000	\$6.7	(\$64,711,540.92)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014				\$8.51	4.153.00 3,492.11 (\$74,611.05	1.261.356	\$6.7	(\$6,802,024,20)	
	FIRST BANCORP (PR)	SAN JUAN		\$7,350,000.00	\$0.00	\$0.050.540.55	Redeemed, in full; warrants not outstanding	8,351.90 (\$85,000.00	0) 5,000,000	\$5.9	(\$31,004,790.15)	
3,11,19	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	PR 3/6/2015 IL 2/20/2009 Preferred Stock w/ Exercised Warrants IL 1/18/2012	φ1,330,000.00	\$0.00	95,030,516.50	\$3,67	5,000.00	3,675)	
8,14,45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL 10/24/2012 WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	5.000.00	3,675	\$1,000.0		\$368,000.00 3
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON QUINCY	WV 7/21/2011 IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941 222 22	\$3,34 Redeemed, in full; warrants not outstanding	5,000.00	3,345	\$1,000.0		\$167,000.00 11
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY CLAYTON	IL 9/8/2011 Preferred Stock w/ Exercised Warrants	\$295.400.000.00			Sold, in full: warrants not outstanding \$10,00	0,000.00	10,000	\$1,000.0		\$500,000.00 50
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 8/8/2013	5295,400,000.00	\$0.00	\$119.071.500.97	\$10	5,000.00	300	\$350.0	(\$195,000.00)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/9/2013 MO 8/12/2013				\$12,17 \$87,02	1,950.00 8,900.00	34,777 248,654	\$350.0 \$350.0		\$2,430,181.71 4,21 \$5,919,151.59 10,41
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013 MO 9/2/2013				\$3.20	(\$993,058.50	5.819	\$551.5	(\$2.609.297.79)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9/25/2013				\$3,22		5,850	\$551.5	(\$2,623,198.50)	
45	FIRST BUSEY CORPORATION	URBANA	MO 10/29/2013 IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		1	_		
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL 8/25/2011 IL 11/23/2011				\$100,00	0,000.00	100,000	\$1,000.0		\$63.677.00 573.8
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 4/10/2009 Preferred Stock w/ Warrants CA 12/11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012				\$1,37	3,084.00	1,500	\$915.3 \$915.2	(\$126,916.00) (\$232,600.16)	\$90,461.65 1
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 1/11/2013					(\$33.333.33	2,743	3915.2	(\$232,800.18)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2008 Preferred Stock w/ Warrants CA 7/14/2011	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding \$25.00	0,000.00	25,000	\$1,000.0)	
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA 8/24/2011 VA 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11.956.712.44	Sold, in full; warrants not outstanding					\$599,042.00 599,04
	FIRST CAPITAL BANCORP. INC.	GLEN ALLEN	VA 6/19/2012				\$10.08	2.565.38 (\$151.238.48) 10.958	\$920.1	(\$875.434.62)	\$266,041.78 417,6
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK PROFERENCE BANK	GLEN ALLEN CERRITOS	VA 2/6/2013 CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					3200,041.75 417,0
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA 12/22/2009 CA 9/24/2010	42/000/00000			\$5.03	6,000.00	5,036	\$1,000.0)	\$110,000.00 1
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 1/23/2009 Preferred Stock w/ Warrants OH 7/3/2012	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding \$21.00	4,704.00 (\$315,070.56	3) 23,184	\$906.0	(\$2,179,296.00)	
8.14.44	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	OH 9/5/2012 NH 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5.339.487.75	Redeemed, in full; warrants not outstanding					\$563,174.00 469,3
0,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 9/22/2011	\$41,500,000.00		\$42.839.002.78	\$4,50	0,000.00	4,500	\$1,000.0	1	\$225,000.00 23
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 11/21/2008 Preferred Stock w/ Warrants VA 7/8/2009	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding \$41,50	0,000.00	41,500	\$1,000.0)	
8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA 11/22/2011 KS 5/15/2009 Preferred Stock w/ Exercised Warrants KS 7/16/2014	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding					\$30,600.00 88,2
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 7/16/2014 FL 12/23/2008 Preferred Stock w/ Warrants	\$10.685.000.00	\$0.00		\$14,80 Sold, in full: warrants not outstanding	0,000.00	14,800	\$1,000.0	1	\$740,000.00 74
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 5/31/2011				\$7,75	4,267.48	10,685	\$725.7	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC 11/21/2008 Preferred Stock w/ Warrants SC 8/29/2012	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding \$11,15	5,120.50 (\$167,326.81) 11,350	\$982.8	(\$194,879.50)	
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	SC 11/1/2012 IL 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$18,252,479.06	Sold, in full: warrants not outstanding					\$297,500.00 195,9
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 8/8/2012 IL 8/9/2012				-					\$70,727.58 10 \$440,082.72 65
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 8/10/2012 IL 9/19/2012					6,250.00	500	\$652.5) (\$173,750.00)	\$209,563.20 3:
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/19/2012 IL 9/20/2012 IL 9/21/2012				\$3.05	1.090.00	4.676	\$652.5	(\$1.624.910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFINICE FINANCIAL CORP.	JOLIET JOLIET DEFIANCE	IL 9/21/2012 IL 11/16/2012 OH 12/5/2008 Preferred Stock w/ Warrants				\$10.97	7,660.00 (\$143,550.00	16,824	\$652.5	(\$5,846,340.00)	
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 12/5/2008 Preferred Stock w/ Warrants OH 6/19/2012	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding \$35,61	8,420.00 (\$534,276.30) 37,000	\$962.6	(\$1,381,580.00)	
11.15.36	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE HANOVER PARK	OH 3/11/2015 L 9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$8 514 729 24	Redeemed, in full: warrants not outstanding	(200-1270.00	51,550	00000	(0.100.00)	\$11.979.295.00 550.5
	FIRST FAGI F BANCSHARES, INC						Redeemed, in full; warrants not outstanding \$7,50 Redeemed, in full; warrants not outstanding	0,000.00	7,500,000	\$1.0	1	\$375,000.00 375,00
	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 9/17/2010	PE 000 000 00							1	\$250.000.00 23
8,11,14	FRST EAGLE BANGSHARES, INC. FRST EAGLE BANGSHARES, INC. FRST EXPRESS OF NEBRASKA, INC. FRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING GERING	IL 9/17/2010 NE 2/15/2019 Preferred Stock w/ Exercised Warrants NE 2/15/2012	\$5,000,000.00	\$0.00		\$5,00	0,000.00	5,000	\$1,000.0	1	\$200,000.00 £
8,11,14	FRIST EGALE BANCSHARES, INC. PRIST EGALE BANCSHARES, INC. PRIST EGALE BANCSHARES, INC. PRIST EVENESS OF HERBASKA, INC. PRIST EVENESS	HANOVER PARK GERING GERING HARRISON HARRISON	IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants AR 5/6/2011	\$16,500,000.00	\$0.00	\$6.570.625.00	\$5,00 Sold, in full; warrants not outstanding \$6,00	0,000.00	5,000	\$1,000.0		
8,11,14	PRST ERAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EPRESS OF NEBRASSIA, INC. PRST EPRESRA, BANCSHARES OF ARKANSAS, INC. PRST EPDERAL BANCSHARES OF ARKANSAS, INC. PRST FIDERAL, BANCSHARES OF ARKANSAS, INC.	HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI	IL 9/17/2010 PE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 2/15/2012 A AR 3/6/2009 Preferred Stock w/ Warrants A AR 5/3/2001 Preferred Stock w/ Warrants A AR 5/3/2001 Preferred Stock w/ Warrants A AR 5/3/2001 Preferred Stock w/ Warrants A			\$6.570.625.00	Sold, in full; warrants not outstanding \$6,00 Redeemed, in full; warrants not outstanding	0,000.00	16,500	\$363.6		
8,11,14	PRIST ERAGLE BANCSHARES, INC. TRIST ERAGLE BANCSHARES, INC. TRIST ERAGLE BANCSHARES, INC. TRIST EXPRESS OF REBRASKA, INC. PRIST EXPRESS OF REBRASKA, INC. PRIST EXPRESS OF REBRASKA, INC. PRIST EXPRASS, BANCSPP FIRST FINANCIAL BANCSPP FIRST FINANCIAL BANCSPP FIRST FINANCIAL BANCSPP	HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI	IL 917/2010 P17/2010 917/2010 NE 22/15/2012 AR 38/20200 Pdata 38/20200	\$16.500.000.00 \$80,000,000.00	\$0.00 \$0.00	\$6,570,625.00 \$87,644,066.10	\$5.00 Sold_in_bult warrants not outstanding Redeemed, in fult; warrants not outstanding \$80.00 \$80.00					\$2,966,288.32 465,1
8,11,14	PRIST ERAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EXPRESS OF REBRASKA, INC. PRIST EXPRESS OF REBRASKA, INC. PRIST EXPRESS OF REBRASKA, INC. PRIST ENDERGIA, BANCSHARES, INC. PRIST ENNANCIAL BANCSHARES, INC. PRIST ENNANCIAL BANCSHARES, INC.	HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE	IL B1172010 NE 2.62000 Performed Stock will Exercised Warrants NE 2.152012 NE 2.152012 NE 2.152012 NE 2.152012 NE 2.152012 NE 2.152012 OH 1.222005 Petered Stock will Warants OH 2.242011 DH 2.62010 DH 2.62010 DH 2.62010 DH 2.622011 DH 5.622011	\$16,500,000,00 \$80,000,000,00 \$3,756,000,00	\$0.00 \$0.00 \$0.00	\$6,570,625.00 \$87,644,066.10 \$4,563,280.34	Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Sold	0,000.00	16,500	\$363.6	(\$10,500,000.00)	
8,11,14 12,16 15,17,44	PRSTEAGLE BANCSHARES, INC. PRSTEAGLE BANCSHARES, INC. PRSTEAGLE BANCSHARES, INC. PRSTEAPRESS OF REBRASKA, INC. PRSTEAPRASKA, BANCSHARES, INC. PRSTEAPRASKA, BANCSHARES, INC. PRSTEAPRASKA, BANCSHARES, INC. PRSTEAPRASKA, HACHARES, INC. PRSTEAPRASKA, HACHARES, INC. PRSTEAPRASKA, HACHARES, INC.	HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON	L. B1172010 NL B2172010 NE 2152012 NE 2152012 NE 2152012 NE 2152012 NE 2152012 OH 1222008 Petered Stock w/ Warrants OH 2242010 CH 2242010 CH 6122001 Sc 6122002 Subordinated Debertures w/ Exercised Warrants SC 1220008 Sc 1220009 Sc 1220008 Sc 1220000 Sc 1220000 Sc 4730012	\$16.500.000.00 \$80,000,000.00	\$0.00 \$0.00	\$6,570,625.00 \$87,644,066.10 \$4,563,280.34	Sold, in full: warrants not outstanding 8500. Redeemed, in full: warrants not outstanding 8600 Redeemed, in full: warrants not outstanding 530.7 Sold, in full: warrants not outstanding 53.75	0,000.00	16,500	\$363.6 \$1,000.0	(\$10,500,000.00)	\$2,966,288.32 465,11 \$113,000,00 1113,01
8,11,14 12,16 15,17,44	PRIST EAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EPEREBA BANCSHARES CARANASAS, INC. PRIST FEDERAL BANCSHARES CARANASAS, INC. PRIST FEDERAL BANCSHARES CARANASAS, INC. PRIST FINANCIAL BANCORP PRIST FINANCIAL HOLDINGS INC.	HANOVER PARK GERING GERING HARRISON HARRISON CINCINATI C	L 9/17/2010 L 9/17/2010 NR 2/15/2012 A 3/5/2012 A 3/5/2012 AR 5/5/2012 AR 5/5/2012 AR 5/5/2012 AR 5/5/2012 AR 2/15/2012 Ch 12/22/2008 Preferred Stock w/ Warrants CH 2/24/2010 MS 6/2/2011 S5 12/2/20208 S6 12/2/2011 S5 4/2/2012 S6 6/2/2013	\$16,500,000,00 \$80,000,000,00 \$3,756,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87,644.066.10 \$4,563.280.34 \$68,141.972.19	Sold, in full: warrants not outstanding \$500. Redeemed, in full: warrants not outstanding \$800.00 Redeemed, in full: warrants not outstanding \$307.50 Sold, in full: warrants not outstanding \$3.75 Sold, in full: warrants not outstanding \$365.77	0,000.00 0,000.00 6,000.00	16,500 80,000 3,756,000	\$363.6 \$1,000.0 \$1.0	(\$10,500,000,00)	\$2,966,288.32 465,1
8,11,14 12,16 15,17,44	PRIST ERAGLE BANCSHARES, INC. FIRST ERAGLE BANCSHARES, INC. FIRST ERAFLES BANCSHARES, INC. FIRST EPAPESS OF NEBARASH, INC. FIRST EPAPESS OF NEBARASH, INC. FIRST EPINACHAL BANCSHARES OF ARKANSAS, INC. FIRST EPINACHAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCHAL BANCSHARES, INC.	HANOVER PARK GERING GERING CHORMS HARRISON CINCINAATI CINCINAATI CINCINAATI CINCINAATI CINCINAATI LAWIRENGE LAWIRENGE CHARLESTON CHARLESTON ELLZABETHTOWN	L 9/17/2010 L 9/17/2010 NR 2/15/2012 AR 5/15/2012 AR 5/15/2012 AR 5/02/2012 AR 5/02/2012 AR 5/02/2013 DH 12/22/2016 DH 2/22/2016 DH 2/22/2016 DH 6/02/2013 Sight/optimized Debentume w/Exercised Warneris Sight/optimized Debentume w/Warneris Sight/optimized Debentume w/Warneris	\$16.500.000.00 \$80.000.000.00 \$3.756.000.00 \$65.000.000.00	\$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87,644.066.10 \$4,563.280.34 \$68,141.972.19	Sold, in full: warrants not outstanding 8500. Redeemed, in full: warrants not outstanding 8600 Redeemed, in full: warrants not outstanding 530.7 Sold, in full: warrants not outstanding 53.75	0.000.00 0.000.00 6.000.00 8.150.00 (\$851.672.25 2.200.00	16,500 80,000 3,756,000	\$363.6 \$1,000.0 \$1.0	(\$10.500.000.00)	\$2,966,288.32 465,11 \$113,000,00 1113,01
8.11,14 12.16 15.17.44	PRIST ERAGLE BANCSHARES, INC. FIRST ERAGLE BANCSHARES, INC. FIRST ERAPTESS OF NEBRASKA, INC. FIRST EPAPESS OF NEBRASKA, INC. FIRST EPAPESS OF NEBRASKA, INC. FIRST EPAPESS OF NEBRASKA, INC. FIRST EPINACIAL BANCSHARES OF ARKANSAS, INC. FIRST EPINACIAL BANCSHARES OF ARKANSAS, INC. FIRST EPINACIAL BANCSHARES, INC. FIRST EPINACIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	HANOVER PARK GERING GERING GERING HARRISON CINCINAATI C	L. B1772010 NL B172010 NE 2152012 NE 2152012 NE 2152012 NE 2152012 NE 2152012 NE 2152012 OH 1222003 Polement Stock w/ Warrants OH 2242010 CB 6122003 Subscriptionated Debertures w/ Exercised Warrants SC 1220003 SLADER Scriptionated Debertures w/ Exercised Warrants SC 422003 SC 522003 V 102004 Stock of 122004 V 102005 V 102004 V 402013 VY 102004 VY 102005 VY 102004 VY 102005 VY 102004	\$16 500.000.00 \$80.000.000.00 \$3.756.000.00 \$65.000.000.00 \$20.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87.644.066.10 \$4.563.280.34 \$68.141.972.19 \$12.336.278.00	Sold. In kill: warrants not outstanding \$500 Redeemed, in kill: warrants not outstanding \$500 Redeemed, in kill: warrants not outstanding \$300 Sold, in kill: warrants not outstanding \$357 Sold, in kill: warrants not outstanding \$366.77 Sold, in kill: warrants not outstanding \$56.77 Sold, in kill: warrants not outstanding \$10.84	0.000.00 0.000.00 6.000.00 8.150.00 (\$851.672.25	16,500 80,000 3,756,000 65,000	\$363.6 \$1,000.0 \$1.0 \$873.5	(\$10,500,000,00)	\$2,966,288.32 465,11 \$113,000,00 1113,01
8.11.14 12.16 15.17.44 9.17	PRST EAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EXPRESS OF NEBRASKA, INC. PRST FEDERAL BANCSHARES OF ARKANSAS, INC. PRST FEDERAL BANCSHARES OF ARKANSAS, INC. PRST FINANCIAL BANCSHARES OF ARKANSAS, INC. PRST FINANCIAL BANCSHARES SINC. PRST FINANCIAL BANCSHARES, INC. PRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	HANOVER PARK GERING GERING GERING GIOLONATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENGE LAWRENGE LAWRENGE CHARLESTON GHARLESTON GHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	N. 0172010 NR 2620000 PME 2150012 NR 2150012 NR 2150012 OH 12230000 Petered Stock w/ Warrants 0 OH 12230008 Petered Stock w/ Warrants 0 OH 2242010 CH 61220011 MS 61220011 Stock 61220013 VX 1020009 SC 6220011 MR 5220013 VY 11020009 VY 1020009 VY 4282003 VY 4282003 VY 4282003 VY 4282003 VY 4282003 VY 6312031 TN 11202020 Prefered Stock w/ Exercised Warrants TN 11020212	\$16.500.000.00 \$80.000.000.00 \$3.756.000.00 \$65.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87.644.066.10 \$4.563.280.34 \$68.141.972.19 \$12.336.278.00	Sold, in full: warrants not outstanding \$600 Redeemed, in full: warrants not outstanding \$600 Redeemed, in full: warrants not outstanding \$37.5 Sold, in full: warrants not outstanding \$56.77 Sold, in full: warrants not outstanding \$56.77 Sold, in full: warrants not outstanding \$10.84 Sold, in full: warrants not outstanding \$10.84	0.000.00 0.000.00 6.000.00 8.150.00 (\$851.672.22 2.200.00 (\$108.422.00 5.750.00	16,500 80,000 3,756,000 65,000	\$363.6 \$1,000.0 \$1.0 \$873.5	(\$10,500,000,00)	\$2.966,288.32 465,1 \$113,000.00 113,0 \$1400,000.00 241,80
8.11.14 12.16 15.17.44 9.17	PRST EAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EAGLE BANCSHARES, INC. PRST EXPRESS OF NEBRASKA, INC. PRST FEDERAL BANCSHARES OF ARKANSAS, INC. PRST FEDERAL BANCSHARES OF ARKANSAS, INC. PRST FINANCIAL BANCSHARES OF ARKANSAS, INC. PRST FINANCIAL BANCSHARES SINC. PRST FINANCIAL BANCSHARES, INC. PRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	HANOVER PARK GERING GERING GERING GIOLONATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENGE LAWRENGE LAWRENGE CHARLESTON GHARLESTON GHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	N. 0172010 NR 2620000 PME 2150012 NR 2150012 NR 2150012 OH 12230000 Petered Stock w/ Warrants 0 OH 12230008 Petered Stock w/ Warrants 0 OH 2242010 CH 61220011 MS 61220011 Stock 61220013 VX 1020009 SC 6220011 MR 5220013 VY 11020009 VY 1020009 VY 4282003 VY 4282003 VY 4282003 VY 4282003 VY 4282003 VY 6312031 TN 11202020 Prefered Stock w/ Exercised Warrants TN 11020212	\$16.500.000.00 \$80.000.000.00 \$3.756.000.00 \$65.000.000.00 \$20.000.000 \$20.000.000.00 \$8.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87.644.066.10 \$4.563.280.34 \$68.141.972.19 \$12.336.278.00 \$9.522.346.17	Sold, in full: warrants not outstanding 85.00 Redeemed, in full: warrants not outstanding 880.00 Redeemed, in full: warrants not outstanding 53.75 Sold, in full: warrants not outstanding 53.75 Sold, in full: warrants not outstanding 54.75 Sold, in full: warrants not outstanding 54.75 Sold, in full: warrants not outstanding \$10.84	0,000.00 0,000.00 6,000.00 8,150.00 (\$851,672.25 2,200.00 (\$108.422.00	16,500 80,000 3,756,000 65,000	\$363.6 \$1,000.0 \$1.0 \$873.5 \$542.1	(\$10,500,000,00) (\$8,221,850,00) (\$8,221,850,00) (\$9,157,800,00)	\$2,966,288,32 445,11 \$113,000,00 113,00 \$1,400,000,00 241,81 \$2,500,00 215,91
8.11.14 12.16 15.17.44 9.17 8.17	PRIST EAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EAGLE BANCSHARES, INC. PRIST EXPRESS OF NEEDSAGA. PRIST PROPERS OF NEEDSAGA. PRIST PROPERS AND SHARES OF ARKANSAS, INC. PRIST PRINACIAL BANCSHARES OF ARKANSAS, INC. PRIST PINACIAL BANCSHARES INC. PRIST PINACIAL BANCSHARES, INC. PRIST PINACIAL BERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. PRIST PINACIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. PRIST PINACIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. PRIST PINACIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC.	HANOVER PARK GERING GERING HARRISCM HARRISCM CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON HARLESTON HARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	L. B1772010 NL B172010 NE 2152012 NE 2152012 NE 2152012 NE 2152012 NE 2152012 NE 2152012 OH 1222003 Polement Stock w/ Warrants OH 2242010 CB 6122003 Subscriptionated Debertures w/ Exercised Warrants SC 1220003 SLADER Scriptionated Debertures w/ Exercised Warrants SC 422003 SC 522003 V 102004 Stock of 122004 V 102005 V 102004 V 402013 VY 102004 VY 102005 VY 102004 VY 102005 VY 102004	\$16 500.000.00 \$80.000.000.00 \$3.756.000.00 \$65.000.000.00 \$20.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.570.625.00 \$87.644.066.10 \$4.563.280.34 \$68.141.972.19 \$12.336.278.00 \$9.522.346.17	Sold, in Mil: warrants not outstanding 550.00 Redeemed, in Mil: warrants not outstanding 580.00 Redeemed, in Mil: warrants not outstanding 580.00 Redeemed, in Mil: warrants not outstanding 53.75 Sold, in Mil: warrants not outstanding 53.65 Sold, in Mil: warrants not outstanding 53.65 Sold, in Mil: warrants not outstanding 53.64 Sold, in Mil: warrants not outstanding 58.02 Sold, in Mil: warrants not outstanding 58.02	0.000.00 0.000.00 6.000.00 8.150.00 (\$851.672.22 2.200.00 (\$108.422.00 5.750.00	16,500 80,000 3,756,000 65,000	\$363.6 \$1,000.0 \$1.0 \$873.5 \$542.1	(\$10,500,000,00) (\$10,500,000,00) (\$2,221,500,00) (\$2,872,250,00) (\$2,674,250,00) (\$2,674,250,00)	\$2,966,288,32 445,11 \$113,000,00 113,00 \$1,400,000,00 241,81 \$2,500,00 215,91

Sector				0 1.1	Date		Original Investment Amount	utstanding Investment Total Cash Back ² Investment Status*					
District of and	Footnote	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	1/11/2013	Oridinal Investment I vbe			Amount	(Fee) Shares Avo. Price (\$68,910.46)	(Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
Image			HAMMOND	LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00 \$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000,00	2 070 \$10 000 00			\$1.030.000.00 103
S S	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866.540.000.00	\$0.00 \$1.037,467,405.56 Redeemed, in full; warrants not outstanding					1000,000.00
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>		FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION		TN	12/22/2010 3/9/2011				\$866,540,000.00	866,540 \$1,000.00			\$79 700 000 00 14 842 321
Name Name Name Name	8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00 \$2,820,256.96 Sold, in full; warrants not outstanding	** *** ***		(\$000 00F 00)	í – – – – – – – – – – – – – – – – – – –	
Normal state				MI					\$2,336,675.00		(\$886,325.00)		
Normal state		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013					(\$26,633.25)			
Normal state	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013	Preterred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118,886.85 Sold, in full; warrants not outstanding	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)		\$139,320.00 320
Description		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA		Destand Charless (Wassents	840.000.000.00	60.00 640.447.700.00 Dedeemed is full upments and subtradies		(\$25,000.00)			
No. No. No. No. No. <td>11</td> <td>FIRST LITCHFIELD FINANCIAL CORPORATION</td> <td>LITCHFIELD</td> <td>CT</td> <td>4/7/2010</td> <td></td> <td></td> <td></td> <td>\$10,000,000.00</td> <td>10,000 \$1,000.00</td> <td></td> <td></td> <td>\$1,488,046.41 199,203</td>	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010				\$10,000,000.00	10,000 \$1,000.00			\$1,488,046.41 199,203
Differ Differ Differ Differ </td <td>11,36</td> <td>FIRST M&F CORPORATION</td> <td>KOSCIUSKO</td> <td>MS</td> <td>2/27/2009</td> <td>Preferred Stock w/ Warrants</td> <td>\$30,000,000.00</td> <td>\$0.00 \$36,472,843.94 Redeemed, in full; warrants not outstanding</td> <td>\$20,000,000,00</td> <td>20.000 \$1.000.00</td> <td></td> <td>(</td> <td>I</td>	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$36,472,843.94 Redeemed, in full; warrants not outstanding	\$20,000,000,00	20.000 \$1.000.00		(I
Image Image <t< td=""><td></td><td>FIRST M&F CORPORATION</td><td>KOSCIUSKO</td><td>MS</td><td>8/30/2013</td><td></td><td></td><td></td><td>330,000,000.00</td><td>30,000 \$1,000.00</td><td></td><td></td><td>\$4,089,510.61 513,113</td></t<>		FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013				330,000,000.00	30,000 \$1,000.00			\$4,089,510.61 513,113
M Sold with with with with with with with with	8.11.14	FIRST MANITOWOC BANCORP. INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$12.837.983.33 Redeemed, in full: warrants not outstanding	\$12,000,000,00	12 000 \$1 000 00			\$600.000.00
Model <th< td=""><td>11,25</td><td>FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION</td><td>RICHMOND</td><td>VA</td><td>2/6/2009</td><td>Preferred Stock w/ Warrants</td><td>\$33,900,000.00</td><td>\$0.00 \$40,834,859.35 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$600,000.00 600</td></th<>	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00 \$40,834,859.35 Redeemed, in full; warrants not outstanding					\$600,000.00 600
Matrix Solution of any and any and any	8 14 44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011	Proferred Stock w/ Exercised Warrante	\$4 707 000 00	\$0.00 \$5.712.955.00 Redeemed in full warrants not outstanding	\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00	I
ADM Disk of a big definition		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI		Fielened Stock w/ Exercised Warrants			\$4,797,000.00	4.797 \$1.000.00			\$240.000.00 240
III <th< td=""><td>33,44,45</td><td>FIRST MERCHANTS CORPORATION</td><td>MUNCIE</td><td>IN</td><td>2/20/2009</td><td>Preferred Stock w/ Warrants</td><td>\$116,000,000.00</td><td>\$0.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding</td><td>\$116,000,000,00</td><td>116 000 \$1 000 00</td><td></td><td></td><td></td></th<>	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000,00	116 000 \$1 000 00			
Description		FIRST MERCHANTS CORPORATION	MUNCIE	IN					3110,000,000.00	110,000 \$1,000.00			\$367,500.00 991,453
Image: Note of the sector of the s				IL.		Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$222,528,333.33 Redeemed, in full; warrants not outstanding	\$103.000.000.00	102.000 \$1.000.00			
Main Main <th< td=""><td></td><td>FIRST MIDWEST BANCORP. INC.</td><td>ITASCA</td><td>IL</td><td>12/21/2011</td><td></td><td></td><td></td><td>3153.000.000.00</td><td>155,000 \$1,000,00</td><td></td><td></td><td>\$900,000.00 1,305,230</td></th<>		FIRST MIDWEST BANCORP. INC.	ITASCA	IL	12/21/2011				3153.000.000.00	155,000 \$1,000,00			\$900,000.00 1,305,230
Main Main <th< td=""><td>8,14</td><td>FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION</td><td>STRASBURG</td><td>VA</td><td>3/13/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$13,900,000.00</td><td>\$0.00 \$15,329,326.44 Sold, in full; warrants not outstanding</td><td>\$12 266 750 00</td><td>(\$184.001.25) 13.900 \$882.50</td><td>(\$1 633 250 00)</td><td></td><td>\$624 674 69 695</td></th<>	8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00 \$15,329,326.44 Sold, in full; warrants not outstanding	\$12 266 750 00	(\$184.001.25) 13.900 \$882.50	(\$1 633 250 00)		\$624 674 69 695
Description	8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00 \$21,033,989.56 Redeemed, in full; warrants not outstanding			(#1,033,250.00)		
Image Image <t< td=""><td>12.16</td><td>FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP</td><td>NEW ORLEANS</td><td>LA</td><td>8/4/2011</td><td>Preferred Stock w/ Warranto</td><td>\$184.011.000.00</td><td>\$0.00 \$191.464.618.00 Renaement in full warrante not outstanding</td><td>\$17.836.000.00</td><td>17,836 \$1,000.00</td><td></td><td>ł</td><td>\$892,000.00 892</td></t<>	12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS	LA	8/4/2011	Preferred Stock w/ Warranto	\$184.011.000.00	\$0.00 \$191.464.618.00 Renaement in full warrante not outstanding	\$17.836.000.00	17,836 \$1,000.00		ł	\$892,000.00 892
Image Image <t< td=""><td></td><td>FIRST NIAGARA FINANCIAL GROUP</td><td>LOCKPORT</td><td>NY</td><td>5/27/2009</td><td></td><td>÷.04,011,000.00</td><td></td><td>\$184,011,000.00</td><td>184,011 \$1,000.00</td><td></td><td></td><td></td></t<>		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009		÷.04,011,000.00		\$184,011,000.00	184,011 \$1,000.00			
Image: Sector of the	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	6/24/2009		\$17,390,000.00	\$0.00 \$19.943.580.33 Redeemed, in full: warrants not outstanding				ł	\$2,700,000.00 953,096
Image: problemControlContro		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011		<u>, , , , , , , , , , , , , , , , , , , </u>		\$17,390,000.00	17,390 \$1,000.00			
Base of the sector Base o	11	FIRST PACTRUST BANCORP. INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	\$19 300 000 00	\$0.00 \$22.297.560.34 Redeemed in full: warrants not outstanding					\$375,000.00 352,977
Prime Prim Prime Prime <th< td=""><td>-</td><td>FIRST PACTRUST BANCORP, INC.</td><td>CHULA VISTA</td><td>CA</td><td>12/15/2010</td><td></td><td></td><td>perce parajest, seese 1, readormed, arrora, manamatrix outputullig</td><td>\$19,300,000.00</td><td>19,300 \$1,000.00</td><td></td><td></td><td></td></th<>	-	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010			perce parajest, seese 1, readormed, arrora, manamatrix outputullig	\$19,300,000.00	19,300 \$1,000.00			
Main Main <t< td=""><td>73.97</td><td>FIRST PACERUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.</td><td>CHULA VISTA</td><td>CA OH</td><td></td><td>Preferred Stock w/ Warrants</td><td>\$72,927,000,00</td><td>\$0.00 \$7.009.094.50 Exited bankruntrsv/Receivership</td><td></td><td></td><td></td><td>ł</td><td>\$1,003,227.00 280,795</td></t<>	73.97	FIRST PACERUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA	CA OH		Preferred Stock w/ Warrants	\$72,927,000,00	\$0.00 \$7.009.094.50 Exited bankruntrsv/Receivership				ł	\$1,003,227.00 280,795
main and sector main and sector <t< td=""><td></td><td>FIRST PLACE FINANCIAL CORP.</td><td>WARREN</td><td>OH</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$72,927,000.00)</td><td></td><td></td></t<>		FIRST PLACE FINANCIAL CORP.	WARREN	OH							(\$72,927,000.00)		
Bir Strand Bir St	8,14,18			PA	2/20/2009 12/18/2009	Preterred Stock w/ Exercised Warrants		\$0.00 \$9,948,069.58 Sold, in full; warrants not outstanding					
Image Image <t< td=""><td></td><td>FIRST PRIORITY FINANCIAL CORP.</td><td></td><td>PA</td><td>2/7/2013</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		FIRST PRIORITY FINANCIAL CORP.		PA	2/7/2013								
		FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	2/8/2013				\$1,410,831,60	1.600 \$881.77 (\$80.930.24)	(\$189.168.40)	t	\$176.633.62 180
Data Description Description <th< td=""><td>8,14</td><td>FIRST RELIANCE BANCSHARES, INC.</td><td>FLORENCE</td><td>SC</td><td>3/6/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$15,349,000.00</td><td>\$0.00 \$12,994,059.00 Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td>í I</td><td></td></th<>	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994,059.00 Sold, in full; warrants not outstanding				í I	
MADADE Distance of the second s			FLORENCE	SC					\$10,431,333.89	(\$104.313.34) \$679.61	(\$4,917,666.11)		\$624,632.45 767
Image Image <t< td=""><td>8.14.18.44.45</td><td>FIRST RESOURCE BANK</td><td>EXTON</td><td>PA</td><td>1/30/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td></td><td>\$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></t<>	8.14.18.44.45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants		\$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding					
····································		FIRST RESOURCE BANK	EXTON	PA	9/15/2011		\$2,417,000.00		\$5,017,000,00	5.017 \$1.000.00			\$130,000,00 130
M M	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$16,315,362.00 Sold, in full; warrants not outstanding				í I	
····································	79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	SEATLE	TN WA	4/11/2013	Preferred Stock w/ Warrants	\$7,400,000,00	\$0.00 \$4.030.944.44 Sold in full warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)		
Image Image <t< td=""><td></td><td>FIRST SOUND BANK</td><td>SEATTLE</td><td>WA</td><td>2/20/2013</td><td></td><td></td><td></td><td>\$3,700,000.00</td><td>7,400 \$500.00</td><td>(\$3,700,000.00)</td><td>1</td><td></td></t<>		FIRST SOUND BANK	SEATTLE	WA	2/20/2013				\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	1	
Image Image <t< td=""><td>11,14,15</td><td>FIRST SOUTH BANCORP, INC.</td><td>LEXINGTON LEXINGTON</td><td>TN</td><td>7/17/2009</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$50,000,000.00</td><td>\$0.00 \$65,432,450.94 Redeemed, in full; warrants not outstanding</td><td>\$13 125 000 00</td><td>13 125 000 \$1 00</td><td></td><td></td><td>I</td></t<>	11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.94 Redeemed, in full; warrants not outstanding	\$13 125 000 00	13 125 000 \$1 00			I
Image: Constraint of the section of the sectin of the section of the section of the section of the sec		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012				\$36,875,000.00	36,875,000 \$1.00		1	\$2,500,000.00 2,500,000
Picket Picket Picket Picket </td <td></td> <td>FIRST SOUTHERN BANCORP. INC.</td> <td>BOCA RATON</td> <td>FL</td> <td>6/16/2010</td> <td></td> <td></td> <td></td> <td>\$10,900,000,00</td> <td>10.900 \$1.000.00</td> <td></td> <td>(</td> <td>\$545.000.00 545</td>		FIRST SOUTHERN BANCORP. INC.	BOCA RATON	FL	6/16/2010				\$10,900,000,00	10.900 \$1.000.00		(\$545.000.00 545
Pick downlower base	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5,359,772.59 Sold, in full; warrants not outstanding	A		(Ac. 1 ac. 1 ac.		
Image Image <t< td=""><td></td><td>FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.</td><td>ALAMOSA</td><td>CO</td><td></td><td></td><td></td><td></td><td>\$315,007.00 \$2,835,063.00</td><td>350 \$900.02 3,150 \$900.02</td><td>(\$34,993.00) (\$314,937.00)</td><td>ł</td><td>\$206,048.21 225</td></t<>		FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO					\$315,007.00 \$2,835,063.00	350 \$900.02 3,150 \$900.02	(\$34,993.00) (\$314,937.00)	ł	\$206,048.21 225
111 111 <td></td> <td>FIRST SOUTHWEST BANCORPORATION. INC.</td> <td>ALAMOSA</td> <td>CO</td> <td>3/28/2013</td> <td></td> <td></td> <td></td> <td>\$1,800,040,00</td> <td>2.000 \$900.02</td> <td>(\$199,960.00)</td> <td></td> <td>\$45.788.48 50</td>		FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA	CO	3/28/2013				\$1,800,040,00	2.000 \$900.02	(\$199,960.00)		\$45.788.48 50
111 111 <td>8,14,44</td> <td>FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.</td> <td>FORT WORTH</td> <td>TX</td> <td>3/6/2009</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$13,533,000.00</td> <td>\$0.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding</td> <td></td> <td>(\$49,501.10)</td> <td></td> <td>(</td> <td></td>	8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding		(\$49,501.10)		(
Participant Norm Norm Norm Norm		FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011				\$13,533,000.00	13,533 \$1,000.00		(\$677,000.00 677
PRIMADE<		FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013	Subordinated Debentures w Exercised Warrants	\$17,868,660.00	30.00 \$13,304,100.30 Sold, in fail, wairants for batstanding	\$13,750,058,49		(\$4,218,941,51)		\$644.726.19 898.000
PRIMADE<	9 11 14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013	Dreferred Stock w/ Exercised Warrents	\$4,000,000,00	\$0.00 \$5.211.020.50 Redeemed is full warrants not outstanding		(\$137,500.58)			I
International internationa international international international international	Sec. 11, 19	FIRST ULB CORP.	OAKLAND	CA	4/22/2009				\$4,900,000.00	4,900 \$1,000.00			\$245,000.00 245
Initial constant in the const		FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$40,183,721.33 Sold, in full; warrants not outstanding				\$1E 670 00	
PERTURNEDWORK 		FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000.00	22,200 \$1,002.01		\$44,622.00	
111.1.3. CBUIL		FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015					(\$300,603.00)		ł	\$117,162.42 326,323
At 14 Set 10 strate Marchal, Mach Mach Marchal, Mach Marchal, Mach Marchal, Marchal, Mach Marchal,		FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662,770.42 Redeemed, in full; warrants not outstanding					
PRI VERSIMUAL MC. MORE M	8,14,18	FIRST WESTERN FINANCIAL INC	DENVER	CO	9/29/2010 2/6/2009	Preferred Stock w/ Warrants		\$0.00 \$21,142,314.80 Sold. in full: warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00		ł	\$245,000.00 245
PRIVENUMENT		FIRST WESTERN FINANCIAL, INC.	DENVER	co	12/11/2009						18 × main a *** ***		P044 004 70
BST MSERDAMACHANC CM MICH MIC		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/10/2012				\$62,000.00		(\$1,782,000.00) (\$18,000.00)	+	\$311,681.70 380 \$39,370.32 48
Instrumentance Inst		FIRST WESTERN FINANCIAL, INC.	DENVER	co	9/11/2012					(\$62.000.00)			
PRIBAMA CORPORATION ALMA M Mode Mo		FIRST WESTERN FINANCIAL, INC.	DENVER	co	7/26/2013				\$10,994,240.00	(\$109,942.41) \$883.78	(\$1,445,760.00)		
IPRETAUNC CORPCARIAN AUAA M Visable Visabl		FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$38,185,560.05 Sold, in full; warrants not outstanding	\$24 0F0 000 00		184 040 000 000		
PRSTMERI CORPORATION ARRON 0 4 20209 - <		IFIRSTBANK CORPORATION	ALMA	MI	7/18/2012				ga 1,003,330.00	35,000 \$941.01	(\$1,940,070.00)		\$1,946,670.00 578,947
IRSTRETORNAM AROM M. 57.000 membrasses mem	11	FIRSTMERIT CORPORATION	AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000,00	125.000 \$1.000.00			
R AGSTAR BANCORP. NC. TROY NG V262013 <		FIRSTMERIT CORPORATION		OH	5/27/2009				\$120,000,000.00	120,000 \$1,000.00			\$5,025,000.00 952,260
FLAGSTAR BANCORP. INC. TROY M 322073 Image: Constraint of the second sec	<u> </u>	FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00 \$277,861,053.94 Sold, in full; warrants not outstanding	\$1 439 259 50	1 570 0011 50	(\$130 7.44 EO)		
FLAGSTAR BANCORP. INC. TROY M 322073 Image: Constraint of the second sec		FLAGSTAR BANCORP. INC.	TROY	MI	3/27/2013				\$228,401,847.00	250,578 \$911.50	(\$22,176,153.00)		
Flace BackCode Juck Flace State BackCode Juck Flace St	-	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013 4/9/2013				\$13,216,750.00	14,500 \$911.50 (\$2,430,578.56)	(\$1,283,250.00)	ł	
FLORIDA BANK GROUP. NC. FLORIDA BANK GROUP. NC. FLORIDA BANK GROUP. NC. SAUGOMO		FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013								\$12,905.00 645,138
FLORIDA SUBJESS BAACGORDY, INC. TAMP FL 92/201 out 57.000.000.00 57.394.166.8 Redemed, in bit warrants not outstanding 94.65 51.000.00 647.00<	8.84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009 8/14/2013	Preterred Stock w/ Exercised Warrants		· · · · -	\$8,000,000,00	20.471 \$300.80	(\$12 471 000 00)	ł	
FLORING BLANCERD PLORING LORPORTING PLORING BLANCERD PLORING BLANCERD Status		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00 \$11,309,750.50 Redeemed, in full; warrants not outstanding			(912,411,000.00)		
FLUSHING FMANCAL CORPORATION LAKE SUCCES N1 1022009 S10000 510000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S10000 S100000 S100000 S100000 S100000 S100000 S1000000 S10000000 S100000000 S10000000 <t< td=""><td>8,14,44</td><td>IELORIDA BUSINESS BANCGROUP, INC.</td><td></td><td>FL NY</td><td>9/22/2011</td><td></td><td>\$70.000.000.00</td><td></td><td>\$9,495,000.00</td><td>9,495 \$1,000.00</td><td></td><td>ł</td><td>\$475,000.00 475</td></t<>	8,14,44	IELORIDA BUSINESS BANCGROUP, INC.		FL NY	9/22/2011		\$70.000.000.00		\$9,495,000.00	9,495 \$1,000.00		ł	\$475,000.00 475
14.45 PNB BANCORP SOUTH SAN FRANCISCO CA 2272009 Pedered Slock // Exercised Warrants \$12,000,000.00 \$0.0 \$14,2677,000 Redemend, in kli, warrants not outstanding \$12,000 \$10,000,000 \$10,000,000,00		FLUSHING FINANCIAL CORPORATION		100	10/28/2009				\$70.000.000.00	70.000 \$1.000.00			
PNB BANCORP SUIT 300 FRAME SUIT 300 Fram SUIT 300 Fr	8,14,44	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY									
FORESULT FINANCIAL GROUP. INC. ROCK (FROR IL 1/1/2012 C S 1,000,000,000 S 1,500,000,000 S	12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINB BANCORP	LAKE SUCCESS LAKE SUCCESS	NY CA	12/30/2009 2/27/2009	Preferred Stock w/ Exercised Warrants	\$12 000 000 00	\$0.00 \$14.267.700.00 Redeemed in full: warrants not outstanding					\$900,000.00 375,806
Sep:07 CPORT Lee FEODERAL SAVINGS BANK, FSB PORT Lee N. S222009 Preferred Stock // Sectional Warrants \$1,000,000 \$00 \$27.048,85 Exited bankport/Reserventip Image: Control of the sectional Warrants State Section Warrants Control of the sectional Warrants Control of the section Warrants Control of the sectional Warrants Control of the section Warrants <thcontrol of="" section="" th="" the="" warrants<=""> Control of the section Warrants Control of the section</thcontrol>	12,16 8,14,45	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINB BANCORP FINB BANCORP FINB BANCORP	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	NY CA CA	12/30/2009 2/27/2009 9/15/2011				\$12,000,000.00	12,000 \$1,000.00			
Instrume Instrum Instrume Instrume	12,16 8,14,45 8,11,14	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FNB BANCORP FNB BANCORP FDB BANCORP	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD	NY CA CA IL	12/30/2009 2/27/2009 9/15/2011 5/15/2009		\$15,000,000.00						\$600,000.00 600
FORTUNE FINANCIAL CORPORATION ARNOLD MO 9/15/2011 \$1,00,000,00 \$1,00 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,00,000,00 11 \$1,000,00	12,16 8,14,45 8,11,14	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FNB BANCORP FNB BANCORP FDB BANCORP	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD	IL IL	12/30/2009 2/27/2009 9/15/2011 5/15/2009 12/11/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18,670,291.67 Redeemed, in full; warrants not outstanding			161 DDF		\$600,000.00 600
	12,16 8,14,45 8,11,14 8,66,97	FLUSHIK FINANCIAL CORPORATION FLUSHIK FINANCIAL CORPORATION FLUSHIK FINANCIAL CORPORATION FLUSHIK FINANCIAL CORPORATION FOR BAACCOP FORE FINANCIAL CORPORATION FORE SIGNIF FINANCIAL CORPORATION FORE SIGNIF FINANCIAL CORPORATION FORT SIGNIF FINANCIAL CORPORATION FINANCIAL FINANCIAL CORPORATION FINANCIAL FINANCIAL FINANCIAL CORPORATION FINANCIAL FINANCIAL FINANCIAL FINANCIAL FINANCIAL FINANCI	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE FORT LEE FORT LEE	IL IL NJ NJ	12/30/2009 2/27/2009 9/15/2011 5/15/2009 12/11/2012 5/22/2009 4/20/2012 4/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18,670,291.67 Redeemed, in full; warrants not outstanding \$0.00 \$87,184.85 Exited bankruptcy/Receivership	\$15,000,000.00	15.000 \$1.000.00	(\$1,300,000.00)		\$600,000.00 600 \$750,000.00 750

Footpoto	Institution Namo	City	State	Date Original Investment Type ¹	Original Investment Amount Outs	tanding Investment	otal Cash Back ² Investment Statust	Amount	(Fee) ⁴ Shares Avo. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible	Allount	(\$5.800.000 C	
8.11.14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL LA	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			0)
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009 6/16/2010				\$1.000.000.00 \$2,240,000.00	1.000 \$1.000.00 2,240 \$1,000.00	\$162,000.00 162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding			
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012 11/13/2012				\$594,550.00 \$2,629,302,50	940 \$632.50 (\$345.450.0 4,157 \$632.50 (\$1,527.697.5	0) \$126,798.62 188 0) \$45,188.88 67
	FRANKLIN BANCORP. INC. FREEPORT BANCSHARES, INC.	WASHINGTON		1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$4.363.022.95 Sold, in full: warrants not outstanding	• • • • • •	(\$25.000.00)	
	FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT FREEPORT	IL	4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01 200,000 \$1.01	\$18,228.00 \$1,302.00 \$42,257.17 \$0,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	4/14/2014 7/18/2014				\$200,000.00	200,000 \$1.01	\$1,302.00 \$42,257.17 50,000
11.14.15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT		6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full: warrants not outstanding	\$35.000.000.00	35,000,000 \$1,00	
8,14,44	FRESNO FIRST BANK	FREMONT FRESNO	CA	7/25/2012 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding			\$1,750,000.00 1,750,000
	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA	11/1/2012 4/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00	\$98,000.00 98
	FRONTIER BANCSHARES, INC	AUSTIN	TX	11/24/2009	\$5,000,000.00	<i>\$0.00</i>	po, tot, tot, contract, in this, wantants hor outstanding	\$1,600,000.00	1.600.000 \$1.00	
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX PA	10/6/2010 12/23/2008 Preferred Stock w/ Warrants	\$376,500,000,00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000 \$1.00	\$150,000.00 150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008 Preferred Stock w/ Warrants 7/14/2010		+		\$376,500,000.00	376,500 \$1,000.00	\$10,800,000.00 5,509,756
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD		9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7.260,794.87 Redeemed, in full: warrants not outstanding			
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000 \$1,000.00	\$300,000.00 300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011	\$4,500,000,00		\$1.576.457.50 Sold, in full: warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00	\$435,000.00 435
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA		5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1,556,145.00	4.500 \$345.81 (\$2.943.855.0	0) \$45,312.50 225
	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5 600 100 75 Sold in full warrants not outstanding		(\$25,000.00)	
0,19	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	3/6/2009 Preferred Stock W Exercised Warrants 10/29/2012	a=,907,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26,393.77	29 \$910.13 (\$2,606.2	3)
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN TN	10/31/2012 1/11/2013				\$4,494,221.94	4,938 \$910.13 (\$443,778.0 (\$25.000.00)	\$214,595.28 248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ	6/26/2009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(\$1,607,000.0	
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	IGOLD CANYON NEW YORK NEW YORK		4/5/2013 10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00 \$1	1,418,055,555.44 Redeemed, in full; warrants not outstanding			
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009 7/22/2009				\$10,000,000,000.00	10,000,000 \$1,000.00	\$1 100 000 000 12 205 045
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding			31,150,000,000,00 12,205,045
	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	AZ	9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$1,348,000.00	2,568 \$524.92 (\$1,220,000.0	0)
	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011	\$2 443 320 00			\$4,000,000.00	4,000 \$1,000.00	\$200,000.00 200
	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015		\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00	\$122,000.00 122,000
	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE		5/29/2009 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding			
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009	\$6,319,000.00	\$0.00	317,023,917.06 Redeemed, in full, warrants hot outstanding			
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400.000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$15,319,000.00	15.319 \$1.000.00	\$450,000.00 450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014				\$3,800,000.00	(\$100,212.00)	\$694,600.00 \$626,007.69 420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD		12/5/2008 Preferred Stock w/ Warrants 8/18/2011	\$58.000.000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00	
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011				\$55,505,505.00	00,000 \$1,000.00	\$6,436,364.00 909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	12/23/2008 Preferred Stock w/ Warrants 9/7/2011	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50 (\$3,578,000.0	0)
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	14	2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full: warrants not outstanding	\$800,000.00	800 \$1,000.00	
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE CLIVE	IA	1/12/2013 4/24/2013				\$800,000.00 \$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00	
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA MO	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733.037.33 Redeemed, in full: warrants not outstanding		800 \$1,000.00	\$120,000.00 120
	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY		7/14/2010	\$9.993.000.00	\$0.00		\$651,000.00	651 \$1.000.00	\$33,000.00 33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	1/30/2009 Preferred Stock w/ Exercised Warrants 3/19/2014	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00	
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014 7/23/2014				\$1,980,000.00	1,980 \$1,000.00 4.863 \$1.000.00	\$500.000.00 500
8.68.97	GREGG BANCSHARES, INC.		MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible	+ 110001000000		
	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO NH	7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding		(\$825,000.0	0)
	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH	9/15/2011 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00	\$346,000.00 346
	GUARANTY CAPITAL CORPORATION	BEI ZONI	MS	7/30/2010				\$14,000,000,00	14.000.000 \$1.00	
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013				\$96,750.00 \$11,513,250.00	100 \$967.50 (\$3,250.0 11,900 \$967.50 (\$386,750.0	0)
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013 5/15/2013 5/31/2013				\$11,513,250.00		\$2.003.250.00 459.459
17 28 70 97	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7 500 000 00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(\$116,100.00)	
	GULFSOUTH PRIVATE BANK GULFSTEAM BANCSHARES, INC.	DESTIN DESTIN OT NOT	FL	10/19/2012	\$7,500,000.00	\$0.00			(\$7,500,000.0	0)
	GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011			\$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000,00	7.500 \$1.000.00	\$375.000.00 375
8.11.14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants 4/13/2011	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7.000.000.00	280 \$25.000.00	\$350.000.00 35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	12/31/2008 Preterred Stock W/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding			
8.9	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION		MD	4/14/2014 7/17/2009 Preferred Stock	\$6.800.000.00	\$6,800.000.00	\$282.744.47 Full investment outstanding: warrants not outstanding	\$3,279,764.54	2,089,022 \$1.57 (\$77,067,235.4	6)
8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009 Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00	\$21,000.00 21
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.		MO	12/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding			\$21,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012 5/15/2013				\$12,000,000.00 \$18,255,000,00	12,000 \$1,000.00 18,255 \$1,000.00	
				6/12/2013		\$0.00	PLOAD CED OD Date in full warment			\$540,000.00 287,134
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	0/0/2000 Destand Charle w/Wessarts			\$1,219,652.00 Sold, in full; warrants not outstanding			
131	HCSB FINANCIAL CORPORATION	LORIS	SC SC	3/6/2009 Preferred Stock w/ Warrants 4/11/2016	\$12,895,000.00			\$128,950.00	12,895 \$10.00 (\$12,766,050.0	0)
8,17	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS LORIS FRANKLIN	SC SC	3/6/2009 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding			
131 8,17 45	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND RANCSHARES, INC.	LORIS LORIS FRANKLIN FRANKLIN DUBUQUE	SC SC IN IN	3/8/2009 Preferred Stock w/ Warrants 4/11/2016 9/11/2009 9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012 1/11/2012 12/19/2008 Preferred Stock w/ Warrants			\$8,321,471.08 Redeemed, in full; warrants not outstanding \$94,686,087.22 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7.000 \$1.000.00	0) 5248,000,00 248
131 8,17 45	HCSB FINANCIAL COMPORATION HCSB FINANCIAL COMPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL ISS. INC. HEARTLAND FINANCIAL ISS. INC.	LORIS LORIS FRANKLIN FRANKLIN DUBUQUE	SC SC IN IN	3/86/2009 Preferred Stock w/ Warrants 9/11/2016 9/11/2010 Preferred Stock w/ Exercised Warrants 7/17/2012 1/12/2012 9/15/2012 9/15/2011 9/15/2011 9/28/2011	\$7,000,000.00 \$81,698,000.00	\$0.00 \$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding			\$248,000.00 248
131 8,17 45 8,17,45	IKCSB FINANCIAL CORPORATION IKCSB FINANCIAL CORPORATION IHEARTLAND BANCSHARES, INC. IHEARTLAND BANCSHARES, INC. IHEARTLAND FINANCIAL USA, INC. IHEARTLAND FINANCIAL USA, INC. IHEARTLAND FINANCIAL USA, INC. IHEARTLAND FINANCIAL USA, INC.	LORIS LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE NORFOLK	SC SC IN IA IA IA VA	3.62:2009 Preferred Stock w/ Warrants 4/1/2016 911/2009 911/2009 Preferred Stock w/ Exercised Warrants 1/21/2012 121/92008 91/52011 91/52011 9/252001 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		\$7,000,000,00 \$81,698,000.00	7.000 \$1.000.00 81.698 \$1.000.00	
131 8,17 45 8,17,45	HCSB FINANCIAL COMPORATION HCSB FINANCIAL COMPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	LORIS LORIS FRANKLM PRANKLM DUBUQUE DUBUQUE DUBUQUE MOBPOLK MOPPOLK	SC SC IN IA IA IA VA VA	3.8E/2009 [Preferred Stock w/ Warrants 01/12/016 9/11/2010 [Preferred Stock w/ Exercised Warrants 11/12/012 9/11/2010 [Preferred Stock w/ Warrants 01/12/012 9/15/2011 [Preferred Stock w/ Warrants 01/5/2011 9/15/2010 [Preferred Stock w/ Exercised Warrants 01/5/2011 9/15/2010 [Preferred Stock w/ Exercised Warrants 01/5/2011 9/15/2011 [Preferred Stock w/ Exercised Warrants 01/5/2011	\$7,000.000.00 \$81,698.000.00 \$10,103.000.00	\$0.00 \$0.00 \$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding \$11,353,284.46 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7.000 \$1.000.00	\$248,000.00 248
131 8,17 45 8,17,45 8,17,45 11	HISBE FUNANCIAL COMPORATION HISBE FUNANCIAL COMPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC.	LORIS LORIS PRAMLIN PRAMLIN DUBUQIE DUBUQIE DUBUQIE DUBUQIE NORFOLK MORFOLK SANJOSE SANJOSE	SC SC IN IA IA IA VA VA VA VA CA CA	3.82(200) B Preferred Stock w/ Warrants 411/2016 411/2016 2012/2020 Preferred Stock w/ Exercised Warrants 411/2010 Preferred Stock w/ Warrants 915/2020 Preferred Stock w/ Exercised Warrants 915/2020 Preferred Stock w/ Exercised Warrants 411/2021 Preferred Stock w/ Exercised Warrants 411/2011 Preferred Stock w/ Warrants 411/2011 Preferred Stock w/ Warrants	\$7,000,000.00 \$81,698,000.00	\$0.00 \$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$81,698,000.00 \$2,606,000,00	7 000 \$1 000 00 81 698 \$1 000 00 2 696 \$1 000 00	\$248.000.00 248 \$1,800.000.00 600.687 \$300.000.00 303
131 8,17 45 8,17,45 11	HCSB FINANCIAL COMPORATION HCSB FINANCIAL COMPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANSHARES, INC. HEARTLAND ENANSHARES, INC. HEARTLAND ENANSHARES, INC. HEARTLAND ENANSHARES, INC. HEARTLAND ENANSHARES, INC. HEARTLAND ECOMMERCE COMP. HEARTLAND ECOMMERCE COMP.	LORIS LORIS FRANKLM PRANKLM DUBUQUE DUBUQUE DUBUQUE MORFOLK MORFOLK NORFOLK SAN JOSE SAN JOSE SAN JOSE	SC SC IN IA IA IA VA VA VA VA CA CA CA	3.862:000 Preferred Stock w/ Warrants 471/2016 9.11/2000 Preferred Stock w/ Exercised Warrants 12/14/2000 Preferred Stock w/ Warrants 12/14/2000 Preferred Stock w/ Warrants 40.12/1000 Preferred Stock w/ Warrants 9.01/2000 Preferred Stock w/ Warrants 9.01/2000 Preferred Stock w/ Warrants 9.01/2000 Preferred Stock w/ Warrants 9.01/2011 10.12/2000 Preferred Stock w/ Warrants 9.01/2011 9.01/2011 9.01/2012 9.01/2012	\$7,000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$94,686,087.22 Redeemed, in full: warrants not outstanding \$11,353,284.46 Redeemed, in full: warrants not outstanding \$46,901,266.80 Redeemed, in full: warrants not outstanding	\$7.000.000.00 \$81,698,000.00 \$2.606.000.00 \$7,497,000.00	7 000 \$1 000.00 81.698 \$1,000.00 2.606 \$1 000.00 7.497 \$1,000.00	\$248,000.00 248 \$1,800,000.00 609,687
131 8.17 45 8.17,45 11 11.16	HISBE FRANKCIAL COMPORATION HISBE FRANKCIAL COMPORATION HEARTLAND FRANKCIAL USA, INC. HEARTLAND FRANKCIAL USA, INC. HERTIGACE BANKSHARES, INC. HERTIGACE BANKSHARES, INC. HERTIGACE COMMERCE COMP. HERTIGACE COMMERCE COMP. HERTIGACE COMMERCE COMP. HERTIGACE FRANKCIAL, CORPORATION HERTIGACE FRANKCIAL, CORPORATION	LORIS LORIS PRANCIM PRANCIM DUBUQUE DUBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK SANJOSE SANJOSE SANJOSE SANJOSE	SC SC IN IA IA IA VA VA VA CA CA CA CA CA WA WA	3.862:000 Preferred Stock w/ Warrants 417:2016 9.11/2006 Preferred Stock w/ Exercised Warrants 717/2012 12/16/2006 Preferred Stock w/ Warrants 416:2011 8/26/2011 Dreferred Stock w/ Exercised Warrants 826:2011 12/16/2006 Preferred Stock w/ Warrants 826:2011 12/16/2006 Preferred Stock w/ Warrants 81:10211 12/12/2006 Preferred Stock w/ Warrants 37/2012 9/12/2012 Preferred Stock w/ Warrants 12/20200 Preferred Stock w/ Warrants 12/12/2008 Preferred Stock w/ Warrants 12/20200 Preferred Stock w/ Warrants 2/22/2010 Preferred Stock w/ Warrants 12/20200 Preferred Stock w/ Warrants	\$7,000.000.00 \$81,698.000.00 \$10,103.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding \$11,353,284.46 Redeemed, in full; warrants not outstanding	\$7.000.000.00 \$81,698,000.00 \$2.606.000.00 \$7,497,000.00	7.000 \$1.000.00 81.698 \$1.000.00 2.606 \$1.000.00 7.497 \$1.000.00 40.000 \$1.000.00	\$248.000.00 248 \$1.800.000 00 6600.687 \$3003.000.00 3003 \$3003.000.00 462.963
131 8.17 45 5.17,45 11 11.16 11.16	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HERTLAGE BANKSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE COMMERCE CORP. HERTLAGE COMMARCE CORP. HERTLAGE PINANCIAL CORPORATION HERTLAGE FINANCIAL CORPORATION HERTLAGE FINANCIAL CORPORATION HERTLAGE FINANCIAL CORPORATION	LORIS LORIS FRANKLM FRANKLM DRANKLM OLEVOLE DUBUOLE NORFOLK NORFOLK SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE	SC SC IN IA IA IA VA VA VA CA CA CA WA WA WA	3.02/2000 Preferred Stock w/ Warrants 411/2016 9.11/2000 Preferred Stock w/ Exercised Warrants 711/2012 2.11/2002 Preferred Stock w/ Warrants 711/2012 9.02/2000 Preferred Stock w/ Exercised Warrants 301/2012 9.02/2000 Preferred Stock w/ Exercised Warrants 301/2012 9.02/2000 Preferred Stock w/ Warrants 301/2012 6.11/2011 Erg/2000 Preferred Stock w/ Warrants 301/2012 9.01/2012 Erg/2012 Erg/2012 1101/2000 9.01/2012 Erg/2012 Erg/2012 Erg/2012 61/2013 9.01/2012 Erg/2012 Erg/2012 Erg/2012 Erg/2012 61/2013 9.01/2012 Erg/2012 Erg/20	\$7,000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$94.686.087.22 Redeemed, in full: warrants not outstanding \$11.353.284.46 Redeemed, in full: warrants not outstanding \$46.901.266.80 Redeemed, in full: warrants not outstanding \$26.953.333.33 Redeemed, in full: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00	7.000 \$1.000.00 81.698 \$1.000.00 2.606 \$1.000.00 7.497 \$1.000.00 40.000 \$1.000.00	\$248.000.00 248. \$1,800.000.00 6606.887 \$3003.000.00 303
131 8.17 45 5.17,45 11 11.16 11 11	HESB FINANCIAL COMPORATION HEART AND EANCSHARES, INC. HEART AND EANCSHARES, INC. HEART AND EANCSHARES, INC. HEART AND FINANCIAL USA, INC. HEART AND FINANCIAL USA, INC. HEART AND FINANCIAL USA, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE COMMERCE COMP. HERTAGE COMMERCE COMP.	LORIS LORIS FRANKLM FRANKLM DRANLB DREUGR DUBUGE DUBUGE DUBUGE DUBUGE NORFOLK NORFOLK SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE SANJOSE	SC SC IN IA IA IA IA VA VA CA CA CA CA WA WA WA CA CA CA CA CA CA CA CA CA CA CA CA CA CA	3.02/2000 Preferred Stock w/ Warrants 9/11/2006 Preferred Stock w/ Exercised Warrants 7/11/2012 1 2/11/2006 Preferred Stock w/ Warrants 7/11/2012 9/25/2000 9/25/2000 Preferred Stock w/ Exercised Warrants 9/25/2000 Preferred Stock w/ Exercised Warrants 9/11/2000 Preferred Stock w/ Warrants 9/11/21/2000 Preferred Stock w/ Warrants 9/11/21/2000 Preferred Stock w/ Warrants 9/27/2012 6/10/2013 6/12/2011 10/2/2001 9/27/2012 6/10/2013 6/12/2011 10/2/2010 9/27/2012 6/10/2013 6/12/2011 10/2/2010 9/27/2012 6/12/2011 9/27/2010 10/2/2011 3/20/2010 10/2/2011 3/20/2010 10/2/2011	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000 \$224,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$94,686,087.22 Redeemed, in full: warrants not outstanding \$11,353,284.46 Redeemed, in full: warrants not outstanding \$46,901,266.80 Redeemed, in full: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00	7.000 \$1.000.00 81.698 \$1.000.00 2.606 \$1.000.00 7.497 \$1.000.00 40.000 \$1.000.00	\$248.000.00 248 \$1.800.000.00 609.687 \$303.000.00 303 \$140.000.00 462.963 \$440.000.00 462.963
131 8.17 45 45 11 11.16 11.16 11 11 11 11 11 11 11 11 11 11 11 11 1	HESB FINANCIAL COMPORATION HESB FINANCIAL COMPORATION HEART DAND BANCESHRES, INC. HEART DAND BANCESHRES, INC. HEART DAND FINANCIAL USA, INC. HEART DAND FINANCIAL USA, INC. HEART DAND FINANCIAL USA, INC. HEART DAND FINANCIAL USA, INC. HERTIAGE EDANSHRESE, INC. HERTIAGE EDANSHRESE, INC. HERTIAGE EDANSHRESE, INC. HERTIAGE COMMERCE COMP. HERTIAGE COMMERCE COMP.	LORIS LORIS PRAMUM PRAMUM DUBUOR DUBUOR DUBUOR DUBUOR MORFOLK MORFOLK MORFOLK SANJOSE	SC SC IN IA IA IA IA VA VA CA CA CA CA CA CA CA	3.86/2009 Preferred Stock w/ Warrants 4.11/2016	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000 \$224,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$94.686.087.22 Redeemed, in full: warrants not outstanding \$11.353.284.46 Redeemed, in full: warrants not outstanding \$46.901.266.80 Redeemed, in full: warrants not outstanding \$26.953.333.33 Redeemed, in full: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00 \$24,000,000,00	7 000 \$1.000.00 81.698 \$1.000.00 2.606 \$1.000.00 7.497 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00 24.000 \$1.000.00 21.000 \$1.000.00	\$248.000.00 248 \$1.800.000 00 6600.687 \$3003.000.00 3003 \$3003.000.00 462.963
131 8.17 45 5 11 11.16 11 11 11 11 11 11 11	HESB FINANCIAL COMPORATION HEART AND EANCSHARES, INC. HEART AND EANCSHARES, INC. HEART AND EANCSHARES, INC. HEART AND FINANCIAL USA, INC. HEART AND FINANCIAL USA, INC. HEART AND FINANCIAL USA, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE EANKSHARES, INC. HERTAGE COMMERCE COMP. HERTAGE COMMERCE COMP.	LORIS LORIS PRAMUM PRAMUM DUBUOUE DUBUOUE DUBUOUE MOREOLK MOREOLK SANJOSE SANJ	SC SC IN IN IA IA IA VA VA VA CA CA CA CA CA CA CA CA SD SD	3.02/2000 Preferred Stock w/ Warrants 9/11/2006 Preferred Stock w/ Exercised Warrants 7/11/2012 1 2/11/2006 Preferred Stock w/ Warrants 7/11/2012 9/25/2000 9/25/2000 Preferred Stock w/ Exercised Warrants 9/25/2000 Preferred Stock w/ Exercised Warrants 9/11/2000 Preferred Stock w/ Warrants 9/11/21/2000 Preferred Stock w/ Warrants 9/11/21/2000 Preferred Stock w/ Warrants 9/27/2012 6/10/2013 6/12/2011 10/2/2001 9/27/2012 6/10/2013 6/12/2011 10/2/2010 9/27/2012 6/10/2013 6/12/2011 10/2/2010 9/27/2012 6/12/2011 9/27/2010 10/2/2011 3/20/2010 10/2/2011 3/20/2010 10/2/2011	\$7.000.00.00 \$81.698.00.00 \$10.103.000.00 \$40.000.000.00 \$24.000.000.00 \$21.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	S94.686.087.22 Redeemed, in Sult: warrants not outstanding S11.353.284.46 Redeemed, in Sult: warrants not outstanding S46.901.266.80 Redeemed, in Sult: warrants not outstanding S26.953.333.33 Redeemed, in Sult: warrants not outstanding S27.241.335.26 Redeemed, in Sult: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00	7.000 \$1.000.00 81.698 \$1.000.00 2.696 \$1.000.00 7.497 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00	\$248.000.00 248 \$1.800.000.00 609.687 \$303.000.00 303 \$140.000.00 462.963 \$440.000.00 462.963

Footnote	Institution Nama	City	State	Date Original Investment Type ¹ Original	ninal Investment Amount Outsta	nding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares	Avg. Price (Rea	alized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Poonote	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009 9/22/2011	\$2,359,000.00	iuniu nivestinent	Total Casil Back	investment status	\$5.450.000.00	5 450	\$1.000.00	anzed Lossif (Write-off)	\$155.000.00 15
	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	FL	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$155,000.00 15
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	10/24/2014					\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)	
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ	1/30/2009 Preferred Stock w/ Exercised Warrants 4/21/2010	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 20
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	12/23/2008 Preferred Stock w/ Warrants 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2,561,325.00	3.550	\$721.50	(\$988,675.00)	
	HIMIN FINANULIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	2/8/2013					\$16,197,675.00	22,450	\$721.50	(\$6,252,325,00)	
	HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013						(\$187,590.00)			P4 040 404 00 077 77
	HIM FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015									\$1,843,194.00 277,77 \$3,686,388.00 555,55
	HOME BANCSHARES, INC. HOME BANCSHARES. INC.	CONWAY	AR	1/16/2009 Preferred Stock w/ Warrants 7/6/2011	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50.000	\$1.000.00		
	HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011					\$50.000.000.00	50.000	\$1.000.00		\$1,300,000.00 158,47
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009 Preferred Stock w/ Exercised Warrants 8/28/2013	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3.250.000.00	3.250	\$1.000.00		\$163.000.00 16
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					\$103,000.00
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012 11/30/2012					\$608.170.50 \$1,183,339.50	645		(\$36.829.50) (\$71,660.50)	\$70,095.00 9
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013					\$1,183,339.50	(\$17,915.11)	\$942.90	(\$71,000.30)	\$70,095.00 9
9.17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 111 011 04	Sold, in full; warrants not outstanding		(\$7,084.89)			
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	10/31/2012	310,000,000.00	\$0.00	311,111,011.34	Solo, in full, warrants not outstanding	\$9,185,000.00	10.000	\$918.50	(\$815.000.00)	\$315.461.52 37
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	1/11/2013 12/12/2008 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	_	(\$91,850.00)			
	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012	010,400,000.00	φ0.00	QL2,004,140.00	redecimed, in this, wantanto hor outstanding	\$18,400,000.00	18,400	\$1,000.00		
	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY	1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$20 PE7 221 92	Redeemed, in full; warrants not outstanding					\$256,257.00 253,66
	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010	323.000.000.00	30.00	328,007,021.03	Redeemed, in idir, warrants not outstanding	\$6,250,000.00	6,250			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	8/25/2011					\$18,750,000.00	18,750	\$1,000.00		\$1,750,551.00 212,18
8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	11/23/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					
	HOWARD BANCORP. INC.	ELLICOTT CITY	MD	9/22/2011	\$4,000,000,00	60.00			\$5,983,000,00	5.983	\$1,000.00		\$299.000.00 29
0,11,19,10	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL	5/1/2009 Preferred Stock w/ Exercised Warrants 11/13/2009	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					
	HPK FINANCIAL CORPORATION	CHICAGO COLUMBUS	IL OH	12/11/2012 11/14/2008 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1 504 255 909 50	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00 34
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010	\$1,350,071,000.00	\$U.UU	91,004,000,000.0b	Neuconieu, in ruir, warrants hot outstanding	\$1.398.071.000.00	1.398.071	\$1,000.00		
9.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH	12/22/2010 1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1.552.000.00	\$0.00	£1 007 400 00	Cold in full upgrapts not outstanding					\$49,100,000.00 23,562,99
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00 7
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	1/11/2013 3/26/2013						(\$10,088.00) (\$14,912.00)			
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ	3/14/2014					\$2,717,674.70	2,770	\$981.11	(\$52,325.30)	\$186,513.52 17
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014 4/25/2014					\$3,145,438.66	(\$58,631.13)	\$981.11	(\$60,561.34)	\$186,513.52 17
9 15 36	IRC BANCORP, INC	CHICAGO	IL	5/15/2009 Subordinated Debentures	\$4.205.000.00	\$0.00	\$4,632,216.32	Redeemed, in full: warrants not outstanding			A		
12.16	IBEC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00		
	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009			4 02(000)000000		\$90,000,000.00	90,000	\$1,000.00		
8 14	IBERIABANK CORPORATION IBT BANCORP. INC.	LAFAYETTE	TX	5/20/2009 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000,00	\$0.00	\$2 936 462 50	Redeemed, in full: warrants not outstanding					\$1,200,000.00 138,49
	IBT BANCORP, INC.	IRVING	TX	6/12/2013					\$2,295,000.00	2,295	\$1,000.00		\$115,000.00 11
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON		3/13/2009 Preferred Stock w/ Warrants 9/3/2010	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	CA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding					
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA ID	11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555 673 08	Exited bankruptcy/Receivership	\$6,000,000.00	6,000	\$1,000.00		\$300.000.00 30
0,100	ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	ID	4/24/2014 5/22/2009 Preferred Stock w/ Exercised Warrants								(\$6,900,000.00)	
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP. INC.	CHICAGO	IL II	5/22/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6,272,000.00 \$4.000.000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding	-				
	ILLINOIS STATE BANCORP. INC.	CHICAGO	IL	9/22/2011					\$10.272.000.00	10.272	\$1,000.00		\$406,000.00 40
	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI	1/9/2009 Preferred Stock w/ Exercised Warrants 10/16/2013	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1.065	\$1,000.00		\$53,000.00 5
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding					
	INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009 5/27/2009					\$78,158,000.00	78,158	\$1,000.00		\$2,200.000.00 481.66
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					
8 22 92 97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	IN	8/30/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165 139 00	Exited bankruptcy/Receivership	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00
	INDIANA BANK CORP.	DANA	IN	4/9/2013								(\$1,312,000.00)	
11	INDIANA COMMUNITY BANCORP	COLUMBUS		12/12/2008 Preferred Stock w/ Warrants 9/12/2012	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00 188,70
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible					
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	7/29/2011 12/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955.519 23	Redeemed, in full; warrants not outstanding				(\$83,586,000.00)	
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/20/2013		41.50			\$27,000,000,00	27,000	\$1,000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID TX	10/31/2014 12/23/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00 65,32
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012		41.00			\$40,000,000.00		\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11/1/2012					\$45,000,000.00 \$131,000,000,00	45,000	\$1,000.00 \$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO	TX	6/11/2013						101.000			\$4,018,511.00 1,326,23
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)	
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	6/24/2013 7/26/2013						(\$242,500.00)			
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO	9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174.324.60	Currently Not Collectible					\$2,892,066.00 691,88
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012 10/28/2008 Preferred Stock w/ Warrants								(\$4,000,000.00)	
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,000	\$10,000.00		
	JPMORGAN CHASE & CO.	NEW YORK	NY	12/16/2009			A.A. /			2,000,000			\$936,063,469,11 88,401,69
	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON		1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10.449	\$1,000.00		\$522,000.00 52
11	KEYCORP	CLEVELAND	OH	11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2 500 000 000 00	25.000	\$100.000.00		
	KEYCORP	CLEVELAND	OH	3/30/2011 4/20/2011					\$2,500,000,000.00	25,000	\$100,000.00		\$70,000,000,00 35,244,36
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	p.ma. aar		64 000 CC		
	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	SMITHFIELD	MO NC	3/19/2014 8/21/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00	470			\$24,000.00 2
8,14			NC	11/30/2012					\$3,308,000.00	(\$25,000,00)	\$827.00	(\$692,000.00)	\$140,400.00 20
8,14	KS BANCORP, INC	SMITHFIELD		1/11/2013			64 040 404 50	Redeemed, in full; warrants not outstanding	-	(\$25,000.00)			
8,14	KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHEIELD		2/20/2009 Preferred Stock w/ Exercised Warrants	\$1,998.000.00	\$0.00						1	
8,14	KS BANCORP. INC KS BANCORP. INC LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC.	SMITHFIELD OXFORD OXFORD	MS	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,618,134.30	Redeemed, in full, warrants not outstanding			64 000 CC		
8,14	KS BANCORP. INC. LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC.	SMITHFIELD OXFORD OXFORD OXFORD OAK RIDGE	MS MS MS NJ	12/29/2009 9/29/2010 2/6/2009 Preferred Stock w/ Warrants		\$0.00			\$4,451,000.00	4,451	\$1,000.00		\$100,000.00 10
8,14 8,11,14,18,36 11	KS BANCORP, INC LAPAYETTE BANCORP, INC LAPAYE	SMITHFIELD OXFORD OXFORD OXFORD OAK RIDGE	MS MS MS NJ	12/29/2009 9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$1,998,000.00 \$2,453,000.00 \$59,000,000.00			Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		4,451	\$1.000.00		\$100,000.00 10
8,14 8,11,14,18,36 11	KS BANCORP, INC KS BANCORP, INC LAPAYETTE BANCORP, INC. LARELAND LARE	SMITHFIELD OXFORD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE	MS MS MS NJ	12/29/2009 9/29/2010 2/29/2010 2/6/2009 Preferred Stock w/ Warrants 8/4/2010 3/16/2011 3/16/2011					\$20,000,000.00 \$20,000,000.00	4,451 20,000 20,000 19,000	\$1,000.00 \$1,000.00		
8,14 8,11,14,18,36	KS BANCORP. INC KS BANCORP. INC LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC. LAKELAND	SMITHFIELD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE	MS MS MS NJ NJ NJ NJ NJ NJ NJ	12/23/2009 9/23/2010 2/23/2009 9/26/2010 2/23/2010 2/23/2010 3/16/2011 2/23/2011 2/23/2012 2/22/2012 2/23/2012 2/22/22/22/22/22/22/22/22/22/22/22/22/	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding		20,000	\$1.000.00		\$100.000.00 10 \$2,800.000.00 997.05
8,14 8,11,14,18,36 11 11 12	KS BARCORP. INC KS BARCORP. INC LAPAYETE BARCORP. INC LARELAND	SMITHFIELD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE	MS MS MS NJ NJ NJ NJ NJ NJ NJ	12/23/2009 9/23/2010 2/23/2009 9/26/2010 2/23/2010 2/23/2010 3/16/2011 2/23/2011 2/23/2012 2/22/2012 2/23/2012 2/22/22/22/22/22/22/22/22/22/22/22/22/			\$68,260,833.33		\$20,000,000,00 \$20,000,000.00 \$19,000,000.00	20,000 19,000	\$1,000.00 \$1,000.00 \$1,000.00		
8,14 8,11,14,18,36 11 11 12	KS BARCORP. INC KS BARCORP. INC LAPAYETE BARCORP. INC LARELAND	SMITHFIELD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW	MS MS NJ NJ NJ NJ NJ NJ NJ NJ NJ IN	12292009 90292010 9229200 922900 9229200 9229200 9229200 922920 922900 9229200 9229200 9229200 9229200 9229200 9229200 9229200 922900 9229200 9229200 9229200 9229200 9229200 9229200 922900 922900 92200 92200 92200 92200 92200 92200 92200 92200 92200 92290 92200 92290 92200 92290 92200 92290 92200 92290 92200 92290 92200 92290 92200 92290 92290 92290 922900 9229200 9229200 9229200 9229200 9229200 922900 922900 922900 922900 922900 922900 922900 922900 922900 922900 922900 922900 922900 92200 922000 922900 922000 922000 922000 922000 922000 922000 922000 922000 922000 92200000000	\$59,000,000.00 \$56,044,000.00	\$0.00 \$0.00	\$68,260,833.33 \$60,517,713.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$20,000,000.00 \$20,000,000.00	20,000	\$1,000.00 \$1,000.00 \$1,000.00		
8.14 8.11.14.18.36 11 12 8.14	KS BANCORP, INC KS BANCORP, INC LARAYSTE BANCORP, INC LARELAND BAN	SMITHFIELD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW	MS MS NJ NJ NJ NJ NJ IN IN IN WI	12/23/2009 9/23/2010 2/23/2009 9/26/2010 2/23/2010 2/23/2010 3/16/2011 2/23/2011 2/23/2012 2/22/2012 2/23/2012 2/22/22/22/22/22/22/22/22/22/22/22/22/	\$59,000,000.00	\$0.00	\$68,260,833.33 \$60,517,713.33	Redeemed, in full; warrants not outstanding	\$20,000,000,00 \$20,000,000.00 \$19,000,000.00	20,000 19,000	\$1.000.00 \$1.000.00 \$1,000.00 \$1.000.00	(\$629.070.00)	\$2,800.000.00 997.05

Footpoto	Institution Namo	City	State	Data Original Investment Type ¹	Original Investment Amount Out	standing Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Colo ⁵ Wt Amount Wt Shares
Poolitione	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/2013 1/9/2009 Preferred Stock w/ Warrants	\$13.400.000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding	Amount	(\$1,290.71)	Sam WrAnount WrShares
11	LCNB CORP.	LEBANON	OH	10/21/2009	\$13,400,000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400 \$1,000.00	
8,11,14	I CNB CORP	I FBANON	OH	11/22/2011	\$5,830,000.00	\$0.00 \$6,731,961.06 Redeemed, in full; warrants not outstanding			\$602,557.00 217.063
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2010			\$5,830,000.00	5,830 \$1,000.00	\$292,000.00 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009 Preferred Stock 3/11/2011	\$5,498,000.00	\$0.00 \$355,079.00 Currently Not Collectible		(\$5,498,000.00)	
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68.191.965.77 Redeemed, in full: warrants not outstanding	\$57,500,000.00		\$2,875,000.00 2,875
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	MO	7/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00 \$25,995,452.08 Redeemed, in full; warrants not outstanding		57,500 \$1,000.00	
8 17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO	8/18/2011 12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900 \$1,000.00	\$1,095,000.00 1,095
0,11	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015			\$6,500,000.00	6,500 \$1,000.00	\$196,000.00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	2/6/2009 Preferred Stock 9/24/2010	\$5,645,000.00	\$0.00 \$6,106,008.58 Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00	
8,133	LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,560.00 Sold, in full; warrants not outstanding			
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2016 7/10/2009 Preferred Stock w/ Warrants	\$950.000.000.00	\$0.00 \$1.209.851.873.70 Redeemed, in full: warrants not outstanding	\$3,600,000.00	480,000 \$7.50 (\$13,680,000.00)	
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010			\$950,000,000.00	950,000 \$1,000.00	\$213,671,319.20 13,049,451
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	LORAIN LORAIN	OH	9/22/2010 12/12/2008 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding			\$213,671,319.20 13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN	OH	6/19/2012			\$21,923,074.91	(\$328,846.12) 25,223 \$869.17 (\$3,299,925.09)	\$860.326.00 561.343
8	LONE STAR BANK	HOUSTON	TX	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54 Sold, in full; warrants not outstanding			
	LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014 12/4/2014			\$1,195,906.25 \$712,573.75	1,925 \$621.25 (\$729,093.75) 1,147 \$621.25 (\$434,426.25)	\$67,401.54 154
	LONE STAR BANK LONE STAR BANK	HOUSTON	TX	1/9/2015				(\$25,000.00)	· · · · · · · · · · · · · · · · · · ·
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12/12/2008 Preferred Stock w/ Warrants 11/18/2009	\$15,000,000.00	\$0.00 \$16,260,000.00 Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00	
8 0 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA	12/16/2009 6/26/2009 Preferred Stock	\$11,735,000.00	\$0.00 \$12.409.762.50 Redeemed. in full: warrants not outstanding			\$560,000.00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	8/20/2010			\$11,735,000.00	11,735 \$1,000.00	
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008 Preferred Stock w/ Warrants 5/18/2011	\$600,000,000.00	\$0.00 \$718,392,161.34 Redeemed, in full; warrants not outstanding		370,000 \$1,000.00	
	M&T BANK CORPORATION	BUFFALO	NY	8/21/2012			\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230,000 \$1,000.00	
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	ML	12/17/2012 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13,521,828.15 Sold, in full; warrants not outstanding			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012 12/19/2012			\$10,538,990.00	(\$158.084.85) 11.000 \$958.09 (\$461.010.00)	\$1.300.000.00 398.734
8	MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND RICHMOND	MI KY	3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3,773,495.65 Sold, in full; warrants not outstanding			
-	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013 1/6/2014			\$3,370,000.00	3,370 \$1,022.61	\$76,195.70 \$182,878.45 169
8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16.146.467.87 Redeemed, in full; warrants not outstanding			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	11/24/2009 6/8/2011			\$3,455,000.00 \$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00	
	MAGNA BANK	MEMPHIS	TN	8/18/2011			\$6,885,000.00	6,885 \$1,000.00	\$690,000.00 690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP. INC.	EBENSBURG	PA	12/29/2009 Preferred Stock w/ Exercised Warrants 3/9/2012	\$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$4.500.000.00	4.500 \$1,000.00	\$225.000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62,949,121.28 Sold, in full; warrants not outstanding			
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG EL SEGUNDO	IN	4/3/2012 6/11/2013			\$53,073,270.00	(\$796,099.05) 57,000 \$931.11 (\$3,926,730.00)	\$1,512,177.00 571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008 Preferred Stock w/ Warrants 9/16/2009	\$1,700,000.00	\$0.00 \$1,829,711.12 Redeemed, in full; warrants not outstanding	\$1 700 000 00	1 700 \$1 000 00	
	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009			\$1.700.000.00	1,700 \$1,000.00	\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL.	6/19/2009 Subordinated Debentures w/ Exercised Warrants 12/10/2012	\$2,639,000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding			
	MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	12/10/2012 12/11/2012			\$2,586,404.73	2,639,000 \$0.98 (\$52,595.27)	\$11,385.02 14,000 \$95,959.50 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FI	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding		(\$25,000.00)	
•	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/1/2014 7/2/2014			\$1,504,820.00	2,246 \$670.00 (\$741,180.00) 722 \$670.00 (\$238,260.00)	\$55,870.00 111 \$19,126.67 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014 7/3/2014			\$483,740.00 \$21,440.00	722 \$670.00 (\$238,260.00) 32 \$670.00 (\$10,560.00)	\$19,126.67 38 \$503.33 1
0	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION. INC.	VERO BEACH	FL	9/26/2014	50.000.000.00	\$0.00 \$2,714,911.32 Sold, in full; warrants not outstanding		(\$25.000.00)	
°	MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2,060,000.00	\$0.00 \$2,714,911.32 Sold, in full; warrants not outstanding	\$2,060,000.00	2,060 \$1,210.03	\$432,661.80 \$108,471.52 103
14.15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding		(\$25,000.00)	
14,10	MARKET STREET BANCSHARES, INC.	MT VERNON	IL.	8/9/2012	\$20,550,555.00		\$17,919,962.10	19,931.000 \$0.90 (\$2.011,037.90)	\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL IL	8/10/2012 9/11/2012			\$331,767.90	\$0.90 \$0.90 (\$37,232.10) (\$182.517.30)	\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3,514 \$720.25 (\$983,041.50)	\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	8/7/2012 8/9/2012			\$2,530,958.50 \$5,904,609.50 \$17,133,307.00	3,514 \$720.25 (\$983,041.50) 8,198 \$720.25 (\$2.293,390.50)	\$142,974.30 175 \$1,054.743.77 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/10/2012 9/11/2012			\$17,133,307.00	23,788 \$720.25 (\$6,654,693.00)	\$252,452.23 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding		(\$235,086.75)	
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	TOWSON	WI	7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700.000.00	\$0.00 \$817.240.50 Sold, in full: warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00	\$3,250,000.00 13,815,789
Č	MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014	£1.750.000.00	SOLVO SOLITIE TO SOL III THE THESE IS OUTSHITTERY	\$527,000.00	1,700 \$310.00 (\$1,173,000.00)	\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	CHICAGO	IL	9/26/2014 12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00 Redeemed, in full; warrants not outstanding		(\$25,000.00)	
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL.	3/14/2012 5/2/2012			\$196,000,000.00	196,000 \$1,000.00	\$1.518.072.00 506.024
8,14,45	MB FINANUAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,870,433.33 Redeemed, in full; warrants not outstanding			
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD	MN	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$11 800 000 00	\$0.00 \$24,460,674.81 Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00	\$300,000.00 30
	MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	12/22/2009	\$11,800,000.00 \$9,698,000.00				
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	MI	7/21/2011 5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31,631,120.56 Redeemed, in full; warrants not outstanding	\$21,498,000.00	21.498 \$1.000.00	\$645,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/2012 6/6/2012			\$10,500,000.00 \$10,500,000.00	10,500 \$1,000.00 10,500 \$1,000.00	
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012			\$10,500,000.00	10,500 \$1,000.00	\$7,465,100.00 616,438
8.14.44				2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000,00	\$0.00 \$4.150.815.03 Redeemed, in full; warrants not outstanding			
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011			\$3 500 000 00		\$175,000,00 175
8,14,56	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA MA TN	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00 \$2,231,560.00 Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00	\$175,000.00 175
	IMERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTER'S BANCSHARES, INC. MERCHANTS & PLANTER'S BANCSHARES, INC. MERCHANTS AND MAUNFACTURER'S BANC CORPORATION	BOSTON TOONE TOONE JOLIET	MA MA TN TN IL	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$2.231.560.00 Redeemed, in full: warrants not outstanding \$0.00 \$4,110.668.47 Redeemed, in full: warrants not outstanding	\$1,881,000.00	1,881 \$1,000.00	\$94,000.00 94
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANGSHARES, INC. MERCHANTS & PLANTERS BANGSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	BOSTON TOONE TOONE JOLIET JOLIET	MA MA TN TN IL IL	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 9/8/2011	\$1,881,000.00 \$3,510,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding			
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTES APLANTERS BANGSHARES.INC. MERCHANTS & PLANTERS BANGSHARES.INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK	BOSTON TOONE TOONE JOLIET JOLIET DEVON DEVON	MA MA TN TN IL IL PA PA	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/19/2009 Preferred Stock w/ Exercised Warrants 1/2/11/2009	\$1,881,000.00		\$1,881,000.00	1.881 \$1.000.00 3.510 \$1.000.00	\$94,000.00 94 \$176,000.00 176
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANGSHARES, INC. MERCHANTS & AND MANUERS BANGSHARES, INC. MERCHANTS AND MANUERS BANGSHARES, INC. MERCHANTS AND MANUERS BANK CORPORATION MERCHANTS AND MANUERS BANK CORPORATION MERCHANTS AND MANUERS BANK CORPORATION MERCHANTS BANK	BOSTON TOONE JOLIET JOLIET DEVON DEVON DEVON	MA MA TN IL IL PA PA PA PA	8/4/2011 3/8/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/1/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/1/3/2009 Preferred Stock w/ Exercised Warrants 12/11/2009 3/17/2014	\$1,881,000.00 \$3,510,000.00 \$6,200,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$2.200.847.65)	\$94,000.00 94
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	BOSTON TOONE JOLIET JOLIET DEVON DEVON DEVON DEVON DEVON DEVON DEVON	PA GA	84/2021 84/2022 84/202 84/20 84/202 84/202 84/202 84/20 84/202 84/	\$1,881,000.00 \$3,510,000.00 \$6,200,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00 \$3,510.000.00 \$10,328,152.35	1.81 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) \$823.95	\$94,000.00 94 \$176,000.00 176
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE SANTERS BANGSHARES.INC. MERCHANTS & PLANTERS BANGSHARES.INC. MERCHANTS AND UNTERS BANGSHARES.INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANS BANK MERDIAN BANK MERDIAN BANK MERDIAN BANK	BOSTON TOONE JOUET JOUET DEVON DEVON DEVON DEVON DEVON DORAVILE DORAVILE	PA GA	84/2011 84/2019 Meterned Stock w Exercised Warrants 97/2011 97/2020 Meterned Stock w Exercised Warrants 97/13/2000 Preferred Stock w Exercised Warrants 97/13/2000 Preferred Stock w Exercised Warrants 97/13/2010 Preferred Stock w Exercised Warrants 97/13/2014 97/2014	\$1,881,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00	\$0.00 \$4.110.858.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding	\$1,881,000.00	1.8.91 \$1,000.00 3.5.10 \$1,000.00 12.5.35 \$823.96 (\$103.281.52) 22 22 \$900.10 (\$2.268.347.65) 7.677 \$900.10 (\$2.887.10)	\$94,000.00 94 \$176,000.00 176
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & MERCHANERS & DANK CORPORATION MERCHANTS AND MANUFACTURERS BANK MENTION MERCHANTS AND MANUFACTURERS BANK MENTION M	BOSTON TOONE JOUET JOUET DEVON DEVON DEVON DORAVILLE DORAVILLE DORAVILE	PA GA	84/2011 84/2001 Meterned Stock w Exercised Warrants 97/2011 197/2011 197/2011 197/2001 197/2001 121/12009 121/12009 121/12009 121/12009 121/12009 123/200	\$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$6,335,000,00 \$7,700,000,00	\$0.00 \$4,110.668.47 Redeemed, in fuit, warrants not outstanding \$0.00 \$13,582.165.84 Sold, in full: warrants not outstanding \$0.00 \$13,582.165.84 Sold, in full: warrants not outstanding \$0.00 \$8,806.207.80 Sold, in full: warrants not outstanding	\$1,881,000.00 \$3,510.000.00 \$10,328,152.35 \$26,102.90	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) \$29 29 \$900.10	\$94.000.00 94 \$176.000.00 176 \$262.399.50 310
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTS & PLANTERS BANGSHARES, INC. MERCHANTS & APLANTERS BANGSHARES, INC. MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURE CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK MERCHANTS AND MANUFACTURERS DANK MERCHANTS AND MANUFACTURERS DANK MERCHANTS AND MANUFACTURE	BOSTON BOSTON TOONE BODET JOUET DEVON DEVON BODES DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILES DORAVILE	PA GA	84/2011 84/2021 84/2020 Preferred Stock w Exercised Warrants 61/8/2020 Preferred Stock we Exercised Warrants 94/2011 2/13/2020 Preferred Stock we Exercised Warrants 1/02/2021 1/12/	\$1,881,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00	\$0.00 \$4.110.858.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding	\$1,881,000.00 \$3,510.000.00 \$10,328,152.35 \$26,102.90	1.8.91 \$1,000.00 3.5.10 \$1,000.00 12.5.35 \$823.96 (\$103.281.52) 22 22 \$900.10 (\$2.268.347.65) 7.677 \$900.10 (\$2.887.10)	\$94.000.00 94 \$175.000.00 1726 \$282.398.50 310 \$386.948.00 385
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE SANATTERS BANCSEMARES, INC. MERCANTS AR UNATERS COMPARIANCE AND COMPORATION MERCANTS AND MANURACTUREES BANK CORPORATION MERCANTS AND MANUKACTUREES MERCANTS AND MANURACTUREES MERCANTS AND MANURACTUREES MERCANTS AND MANUNACTUREES MERCANTS AND MANUN	ВОЗТОМ ТООМЕ ТООМЕ ОЦЕГТ ОЕЧОМ ОЕЧОМ DEVON DEVON DEVON DORAVILLE DORAVILLE DORAVILLE HOUSTON HOUSTON HOUSTON	PA GA	84/2011 84/2011 94/84/94 94/94 94/9	\$1,881,000,00 \$3,510,000,00 \$8,000,000,00 \$8,335,000,00 \$7,700,000,00 \$45,000,000,00	\$0.00 \$4.110.868.47 Redeemed, in but: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.628.25 Sold, in but: warrants not outstanding	\$1,881,000.00 \$3,510.000.00 \$10,328,152.35 \$26,102.90 \$6,904,667.10	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 29 29 \$900.10 (\$2.897.10) (\$669.289.75) 45.000 (\$669.289.75) 45.000	\$94,000,00 94 \$176,000,00 176 \$262,399,50 310
	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE SAFATLA CORPORATION MERCANTS & PLANTERS BANCSHARES, INC. MERCANTS & PLANTERS BANCSHARES, INC. MERCANTS APL VARITERS BANCSHARES, INC. MERCANTS APL VARITERS BANCSHARES, INC. MERCIDAN SAFAN MERCIDAN SAFAN MERCI	BOSTON TGONE TGONE JOLET JOLET DEVON DEVON DEVON DORAVILLE DORAVILE <	PA GA	34/2011 34/2011 34/2001 34/200 34/	\$1.881.000.00 \$3.510.000.00 \$6.305.000.00 \$7.700.000.00 \$45.000.000 \$45.000.000 \$45.000.000 \$71.526.000.00	\$0.00 \$4.110.868.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$53.406.628.25 Sold, in bit: warrants not outstanding \$0.00 \$27.172.726.72 Sold, in bit: warrants not outstanding	\$1,881,000.00 \$3,510.000.00 \$10,328,152.35 \$26,102.90 \$6,904,667.10	1.8.81 \$1.000.00 3.5.10 \$1.000.00 12.5.35 \$822.95 (\$103.281.52) 28 29 \$900.10 (\$2.897.10) (\$59.307.70) \$900.10	\$94,000.00 94 \$176,000.00 1776 \$262,399,50 310 \$389,948,00 385
8,14,44 8,18 8,14 8,14 8,14 8,14 8,14 8,18 8,18	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTS & PLANTERS BANGSHARES, INC. MERCHANTS & APLANTERS BANGSHARES, INC. MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK C	BOSTON TGONE TGONE DOLET JOLET DEVON DEVON DEVON DORAVILE DORAVILE <td>PA GA</td> <td>B4/2011 Beferred Stock w Exercised Warrants B4/2000 Preferred Stock w Exercised Warrants P1/2000 Preferred Stock w Exercised Warrants 2/13/2000 Potented Stock w Exercised Warrants 10/29/2011 10/2001 Preferred Stock w Exercised Warrants 10/29/2012 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1</td> <td>\$1,881,000,00 \$3,510,000,00 \$8,000,000,00 \$8,335,000,00 \$7,700,000,00 \$45,000,000,00</td> <td>\$0.00 \$4.110.868.47 Redeemed, in but: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.628.25 Sold, in but: warrants not outstanding</td> <td>\$1,881,000,00 \$3,510,000,00 \$10,328,152,35 \$226,102,90 \$6,904,667,10 \$44,152,650,00</td> <td>1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 29 29 \$900.10 (\$2.897.10) (\$669.289.75) 45.000 (\$669.289.75) 45.000</td> <td>\$94,000.00 94 \$176,000.00 1776 \$262,399,50 310 \$389,948,00 385</td>	PA GA	B4/2011 Beferred Stock w Exercised Warrants B4/2000 Preferred Stock w Exercised Warrants P1/2000 Preferred Stock w Exercised Warrants 2/13/2000 Potented Stock w Exercised Warrants 10/29/2011 10/2001 Preferred Stock w Exercised Warrants 10/29/2012 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1/201 11/1	\$1,881,000,00 \$3,510,000,00 \$8,000,000,00 \$8,335,000,00 \$7,700,000,00 \$45,000,000,00	\$0.00 \$4.110.868.47 Redeemed, in but: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.297.80 Sold, in but: warrants not outstanding \$0.00 \$8.806.628.25 Sold, in but: warrants not outstanding	\$1,881,000,00 \$3,510,000,00 \$10,328,152,35 \$226,102,90 \$6,904,667,10 \$44,152,650,00	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 29 29 \$900.10 (\$2.897.10) (\$669.289.75) 45.000 (\$669.289.75) 45.000	\$94,000.00 94 \$176,000.00 1776 \$262,399,50 310 \$389,948,00 385
8,14,44 8,18 8,14 8,14 8,14 8,14 8,14 8,	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTS & PLANTERS BANGSHARES, INC. MERCHANTS & APLANTERS BANGSHARES, INC. MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION MERCHANTS AND MANUFACTURERS DANK CORPORATION DANK C	BOSTON TGONE TGONE DOLET JOLET DEVON DEVON DEVON DORAVILE DORAVILE <td>PA GA</td> <td>84/2011 94/2011 95/2009 94/96/red Stock w Exercised Warrants 97/2011 96/201 97/2011 97/2019 97/2019 97/2019 97/2014 97/2014 125/2014 125/2014 125/2014 125/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 97/2020 97/2020 97/202 12/2020 97/2020 12/20200</td> <td>\$1,81,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,040,000.00</td> <td>\$0.00 \$4.110.868.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$53.406.628.25 Sold, in bit: warrants not outstanding \$0.00 \$27.172.726.72 Sold, in bit: warrants not outstanding</td> <td>\$1,881,000,00 \$3,510,000,00 \$10,328,152,35 \$226,102,90 \$6,904,667,10 \$44,152,650,00</td> <td>1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 29 29 \$900.10 (\$2.897.10) (\$669.289.75) 45.000 (\$669.289.75) 45.000</td> <td>\$94,000.00 94 \$176,000.00 1776 \$262,399,50 310 \$389,948,00 385</td>	PA GA	84/2011 94/2011 95/2009 94/96/red Stock w Exercised Warrants 97/2011 96/201 97/2011 97/2019 97/2019 97/2019 97/2014 97/2014 125/2014 125/2014 125/2014 125/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 97/2014 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 11/2020 97/2020 97/2020 97/202 12/2020 97/2020 12/20200	\$1,81,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,040,000.00	\$0.00 \$4.110.868.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$53.406.628.25 Sold, in bit: warrants not outstanding \$0.00 \$27.172.726.72 Sold, in bit: warrants not outstanding	\$1,881,000,00 \$3,510,000,00 \$10,328,152,35 \$226,102,90 \$6,904,667,10 \$44,152,650,00	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 29 29 \$900.10 (\$2.897.10) (\$669.289.75) 45.000 (\$669.289.75) 45.000	\$94,000.00 94 \$176,000.00 1776 \$262,399,50 310 \$389,948,00 385
8.14.44 8.18 8.14 8.14 8.42 8.18	MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & NUMTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK MERCHANTS MERCHANTS AND MERCHANTS MERCHANTS AND MERCHANTS MERCHANTS MERCHANTS AND MERCHANTS ME	BOSTON TOONE TOONE TOONE DOLET DEVON DEVON DEVON DEVON DEVON DORAVILE	PA GA GA GA TX TX TX IL IL IL IL IL IL	84/2011 84/2011 84/2011 84/2011 84/2019 Preferred Stock w Exercised Warrants 84/2009 Preferred Stock w Exercised Warrants 94/2011 91/20009 Preferred Stock w Exercised Warrants 10/28/2012 11/20009 Preferred Stock w Exercised Warrants 10/28/2012 11/202009 Preferred Stock w Exercised Warrants 11/202009 Preferred Stock w Exercised Warrants 41/202020 Preferred Stock w Exercised Warrants 41/202020 Preferred Stock w Exercised Warrants 41/202020 Preferred Stock w Exercised Warrants 11/202020 Prefer	\$1,81,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,040,000.00	\$0.00 \$4.110.868.47 Redeemed, in bit: warrants not outstanding \$0.00 \$13.582.165.84 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$8.808.297.80 Sold, in bit: warrants not outstanding \$0.00 \$53.406.628.25 Sold, in bit: warrants not outstanding \$0.00 \$27.172.726.72 Sold, in bit: warrants not outstanding	\$1,81,000,00 \$3,510,000,00 \$10,328,152,35 \$26,102,90 \$6,804,667,10 \$44,152,850,00 \$23,718,541,95	1.881 \$1.000.00 3.510 \$1.000.00 12.535 \$823.95 (\$103.281.52) 20 20 \$900.10 (\$103.281.52) 20 20 \$900.10 (\$2.897.10) (\$662.289.75) 45.000 5662.289.75) 45.000 71.526 \$331.61 (\$47.807.458.05) (\$33.33.34) 4.388 \$942.49 (\$252.344.76)	\$94,000.00 941 \$176,000.00 1776 \$262,399,50 310 \$262,399,50 310 \$262,399,50 285 \$20,97,568,00 7771,429 \$20,97,568,00 7771,429

Footpoto	Institution Mamo	City	State	Date Original Invoctment Tuno ¹	Original Investment Amount	standing Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write off)	Coin ⁵	W// Amount W// Shares
Pootiliote	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants	\$22.000.000.00		Amount		TRealized Loss// Write-off	Gain	\$58,479.20 73,09
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA VA	12/23/2009	\$22,000,000.00	\$0.00 \$23,287,945.11 Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00			
8,11,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA IL	11/18/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00 \$11,206,989.34 Redeemed, in full; warrants not outstanding					\$301.001.00 104.10
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFEINGHAM	IL LA	12/23/2009 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00			\$509,000.00 50
	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/2011			\$20,000,000.00	20,000 \$1,000.00			\$206.557.00 104.38
8	MIDSOUTH BANCORP. INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA	11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00 \$3,520,137.55 Sold, in full; warrants not outstanding					
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	11/19/2013 1/6/2014			\$3,133,200.00	5,222 \$600.00	(\$2,088,800.00)		\$136,833.05 26
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL.	12/5/2008 Preferred Stock w/ Warrants 5/14/2010	\$84,784,000.00	\$0.00 \$824,288.89 Exited bankruptcy/Receivership			(\$84,784,000.00)		
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$763,294.14 Redeemed, in full; warrants not outstanding	\$700,000.00		(204.704.300.30)		\$35,000.00 3
11	MIDWESTONE FINANCIAL GROUP. INC.	IOWA CITY	IA	11/10/2009 2/6/2009 Preferred Stock w/ Warrants 7/6/2011	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding		700 \$1,000.00			\$35,000.00 3
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA	7/6/2011 7/27/2011			\$16,000,000.00	16,000 \$1,000.00			\$1.000.000.00 198.67
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009 Preferred Stock w/ Exercised Warrants 4/26/2013	\$10,000,000.00	\$0.00 \$12,844,226.31 Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00			\$500,000.00 50
8	MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	co	4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00 \$4,296,561.73 Sold, in full; warrants not outstanding	\$2,904,000.00		(\$4,356,000.00)		\$355,555.55
9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CA	8/14/2012 1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00 \$5.875.583.89 Redeemed. in full: warrants not outstanding			(\$4,356,000.00)		
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	12/28/2011 12/23/2008 Preferred Stock	\$5,500,000.00	\$0.00 \$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA	8/20/2010 12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000,00	\$0.00 \$2.339.348.60 Redeemed. in full: warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00			
00	MONADNOCK BANCORP. INC. MONARCH COMMUNITY BANCORP. INC.	PETERBOROUGH COLDWATER	NH	12/28/2012	\$6,785.000.00		\$1,834,000.00	1.834 \$1.000.00			\$92,000.00 9
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER CHESAPEAKE	MI	2/6/2009 Preferred Stock w/ Warrants 11/15/2013			\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	12/19/2008 Preferred Stock w/ Warrants 12/23/2009	\$14,700,000.00	\$0.00 \$15,703,166.66 Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700 \$1,000.00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA TN	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00 \$11,291,481.00 Redeemed, in full; warrants not outstanding					\$260,000.00 132,35
8,14,44	MONEYTREE CORPORATION MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY LENOIR CITY	TN	9/15/2011	\$4,734,000.00		\$9,516,000.00	9,516 \$1,000.00			\$476,000.00 47
0,14,44	MONUMENT BANK	BETHESDA BETHESDA	MD	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011			\$4,734,000.00	4,734 \$1,000.00			\$237,000.00 23
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10.000.000.000.00	\$0.00 \$11,268.055.555.11 Redeemed, in full: warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
8,11,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY	8/12/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding					\$950,000,000.00 65,245,75
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011	\$6 216 000 00		\$13,000,000.00	13,000 \$1,000.00			\$650,000.00 65
8.11.14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/2009 Preferred Stock w/ Exercised Warrants 4/25/2012	36,216,000.00	\$0.00 \$7.803.377.38 Redeemed, in full: warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00			
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND CLEVELAND	TN GA	12/5/2012 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			\$311,000.00 31
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013 9/12/2013			\$3,267,000.00	3,300 \$990.00 (\$25.000.00)	(\$33,000.00)		\$140,034.65 16
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00				\$386,000.00 38
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	10/19/2011 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding		7,723 \$1,000.00			\$388,000.00 38
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011 9/28/2011			\$32,382,000.00	32,382 \$1,000.00			\$900.194.00 625.13
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009 Preferred Stock w/ Exercised Warrants 7/12/2012	\$4,000,000.00	\$0.00 \$956,066.67 Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	11/21/2008 Preferred Stock w/ Warrants 6/27/2012	\$67,000,000.00	\$0.00 \$81,249,317.20 Redeemed, in full; warrants not outstanding	\$67,000,000.00	67.000 \$1.000.00	(001100(000100)		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012			\$67,000,000.00	67,000 \$1,000.00			\$2,189,317.20 521,26
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF BETTENDORF	IA IA	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24,664,000.00	\$0.00 \$21,471,087.90 Sold, in full; warrants not outstanding	\$2,438,182.50 \$16,064,996.94	3,250 \$750.21	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 50 \$502,606.30 73
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013 2/20/2013 3/26/2013			\$16,064,996.94	3,250 \$750.21 21,414 \$750.21 (\$185.031.79)	(\$5,349,003.06)		\$502,606.30 73
11.16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008 Preferred Stock w/ Warrants 3/16/2011	\$150,000,000.00	\$0.00 \$167,958.333.33 Redeemed. in full: warrants not outstanding	\$150.000.000.00	150.000 \$1.000.00			
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	4/13/2011			\$150,000,000.00	150,000 \$1,000.00			\$1,000,000.00 735,29
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE	12/11/2009 Subordinated Debentures w/ Exercised Warrants 12/29/2010	\$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00			\$100,000.00 100,00
8.42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	6/26/2009 Preferred Stock w/ Warrants 6/28/2013	\$6,880,000.00	\$0.00 \$2,613,714.23 Sold, in full: warrants not outstanding	\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
8,119	NCAL BANCORP	CHICAGO LOS ANGELES LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants 12/10/2014	\$10,000,000.00	\$0.00 \$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000,00	10.000 \$390.00	(\$6.100.000.00)		
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00 \$3,199,347.39 Redeemed, in full; warrants not outstanding			(40,100,000.00)		
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT NEWPORT	MO NH	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding	\$2,330,000.00	2.330.000 \$1.00			\$117,000.00 117,00
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT	NH	8/25/2011 2/15/2012			\$10,000,000.00	10,000 \$1,000.00			\$737,100.00 184,27
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK NEW YORK	NY	2/15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants 7/24/2013	\$267,274,000.00	\$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding	\$267.274.000.00	267.274 \$1.000.00			\$13,364,000.00 13,36
	NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00 \$70,087,060.35 Sold, in full; warrants not outstanding	\$2 709 121 50		(650 030 50)		213.394.387.00
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/26/2013 4/29/2013			\$2,709,121.50 \$48,641,624.50	2,763 \$980.50 49,609 \$980.50	(\$53,878.50) (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	5/15/2013 5/31/2013				(\$513,507,46)			\$7,778,782.65 2,567,25
8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011	\$14,964,000.00	\$0.00 \$17,904,842.66 Redeemed, in full; warrants not outstanding	\$14,964,000.00	14.964 \$1.000.00			\$748.000.00 74
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA	19/2009 Preferred Stock w/ Warrants 12/14/2011	\$10,200,000.00	\$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012			\$10,200,000.00	10,200 \$1,000.00			\$600.000.00 99.15
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/2008 Preferred Stock w/ Warrants 11/28/2012	\$4,227,000.00	\$0.00 \$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227 \$1,000.00			
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME	12/28/2012 5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding					\$95,000.00 67,95
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/2009 3/28/2012	\$1,230,000.00		\$2,571,000.00	2,571 \$1,000.00			\$67,000.00 6
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	2/20/2009 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00 \$6,442,172.50 Sold, in full; warrants not outstanding			1044 404 404 404		000000000000000000000000000000000000000
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL IL	4/30/2014 11/14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL.	6/17/2009 8/26/2009			\$1,576,000,000.00	1,576.000 \$1,000.00			\$87,000,000.00 3,824,62
8,14,44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$10,000,000.00	\$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00 50
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$10,500,000.00	\$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding	\$2.000.000.00	2.000 \$1.032.11		\$64.220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE SPOKANE	WA WA WA	3/H/2013 3/11/2013 4/9/2013			\$8,500,000.00	8,500 \$1,032.11		\$272,935.00	\$587,634.55 52
8,11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding		(\$108,371.55)			
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA NC	1/9/2013 1/30/2009 Preferred Stock w/ Warrants	\$7,700.000.00	\$0.00 \$8.592.336.00 Sold, in full: warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00			\$100,000.00 10
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	10/31/2012 1/11/2013			\$7,095,550.00	7,700 \$921.50	(\$604,450.00)		
46	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/2013 12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding		14. 11. 13. 30 /			\$122,887.50 163,83
40	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011	\$13,500,000.00	\$0.00 \$15,071,∠20.00 redeemed, in full; warrants not outstanding	\$13,500,000.00	13.500 \$1.000.00			
	OAK VALLEY BANCORP	OAKDALE TOMS RIVER	CA	9/28/2011							\$560,000.00 350,34
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00 \$40,521,918.61 Redeemed, in full; warrants not outstanding					
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER TOMS RIVER	NJ NJ	1/16/2009 Preterred Stock w/ Warrants 12/30/2009 2/3/2010	\$38,263,000.00	\$0.00 \$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00			\$430,797.00 190,42

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price	(Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI	CA	1/30/2009 Preferred Stock w/ Exercised Warrants 9/25/2013	\$2,080,000.00	\$0.00 \$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00 104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008 Preferred Stock w/ Warrants 7/15/2009	\$7,000,000.00	\$0.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00			
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	7/15/2009 9/2/2009 12/12/2008 Preferred Stock w/ Warrants			\$7.000.000.00	7,000 \$1,000.00			\$225,000.00 141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$100,000,000.00	\$0.00 \$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009			3100,000,000.00	100,000 \$1,000.00			\$1,200,000.00 813,008
	OLD SECOND BANCORP. INC. OLD SECOND BANCORP, INC.	AURORA	IL.	1/16/2009 Preferred Stock w/ Warrants 3/11/2013	\$73,000,000,00	\$0.00 \$31,423,238.49 Sold. in full; warrants not outstanding	\$24,684,870.00	70,028 \$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP. INC.	AURORA	IL.	3/26/2013 3/27/2013			\$452,424.00 \$668,079.44	1,200 \$377.02	(\$747,576.00) (\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013 4/9/2013			\$668,079.44	(\$258.053.73) 1,772 \$377.02	(\$1,103,920.56)		
	OLD SECOND BANCORP. INC.	AURORA	IL.	6/11/2013							\$106,891.00 815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$2,816,000.00	\$0.00 \$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000.00	1,239 \$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013			\$1,577,000.00	1,577 \$1,142.90		\$225,353.30	\$159,886.25 141
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00 \$0.00 Exited bankruptcv/Receivership		(\$25,000.00)			
	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011					(\$5,500,000.00)		
8,9 15,17,129,135	ONE UNITED BANK ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	12/19/2008 Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$93,823.33 Full investment outstanding; warrants not outstanding \$17,300,000.00 \$7,662,990.59 Full investment outstanding; warrants outstanding					
8	OREGON BANCORP, INC.	SALEM SALEM	OR	4/24/2009 Preterred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00 \$4,116,801.92 Sold, in full; warrants not outstanding	\$100,000,00	100 \$1 000 00			\$9.459.13 11
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013 10/21/2013			\$100,000,00	100 \$1,000.00 3,116 \$1,000.00			\$9,459.13 11 \$128,988.07 150
11,14,15	OREGON BANCORP, INC.	SALEM	OR	1/6/2014		\$0.00 \$7,662,314.53 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants 10/5/2011	\$6,100,000.00	\$0.00 \$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00 305,000
11.35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	11/21/2008 Preferred Stock w/ Warrants 2/23/2011	\$180.634.000.00	\$0.00 \$168,483,804.20 Sold. in full: warrants not outstanding	\$14.75	1 \$29.50	(\$10.28)		
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012			\$165,983,272.00	3,608,332 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78 15,120
8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION PACIFICAL CITY FINANCIAL CO	SANTA BARBARA LOS ANGELES	CA	11/30/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00 \$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00			\$3.485.754.00	\$1,156,636.50 810
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	1//19/2013 1/6/2014			\$10,200,000.00	16,200 \$1,215.17 (\$196,857.54)		\$3,400,704.00	a1,100,000.00 810
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 7/28/2011	\$11,600,000.00	\$0.00 \$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00				\$580,000.00 580
8,26	PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00 \$18,087.94 Exited bankruptcy/Receivership	\$11,800,000.00	11,600 \$1,000.00			\$360,000.00 580
0	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA	2/11/2010	\$4,060,000,00				(\$4,120,000.00)		
۵	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,060,000.00	\$0.00 \$2.991.670.80 Sold. in full: warrants not outstanding	\$2,519,960.80	4,060 \$620.68	(\$1,540,039.20)		\$109,487.50 203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014	A			(\$25,000.00)			
65	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12/12/2008 Preferred Stock w/ Warrants 2/15/2013	\$6,500,000.00	\$0.00 \$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00	6,500 \$1,000.00			
8.14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00 \$22.020.064.10 Sold. in full: warrants not outstanding					\$10.0F0.04
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/7/2012 8/9/2012			\$1,676,654.00	2,296 \$730.25 5,544 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 114 \$482,779.69 625
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012			\$11,216,640.00	15,360 \$730.25	(\$4,143,360.00)		\$325,200.40 421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON	OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00 \$119.536.844.44 Redeemed, in full: warrants not outstanding		(\$169,418.00)			
	PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012			\$100,000,000.00	100,000 \$1,000.00			••••••
	PARK NATIONAL CORPORATION PARKE BANCORP. INC.	SEWELL	NJ	5/2/2012 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00 \$16,365,554.76 Sold, in full; warrants not outstanding					\$2,842,400.00 227,376
	PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012			\$394,072.28	548 \$719.11	(\$153,927.72)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ NJ	11/29/2012 1/11/2013			\$11,318,791.40	15.740 \$719.11 (\$117,128.64)	(\$4.421.208.60)		
	PARKE BANCORP. INC.	SEWELL	NJ	6/12/2013							\$1,650,288.00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008 Preferred Stock w/ Warrants 1/3/2012	\$31,762,000.00	\$0.00 \$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00			
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE	PA	5/27/2015							\$6,025,649.70 819,640
8,11,21	PASCACK BANCORP. INC	WESTWOOD	NJ	2/6/2009 Preferred Stock w/ Exercised Warrants 10/19/2011	\$3,756,000.00	\$0.00 \$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK DUNDALK	MD	10/19/2011 12/19/2008 Preferred Stock w/ Exercised Warrants 8/28/2015	\$6,000,000.00	\$0.00 \$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000 \$1.000.00			\$300.000.00 300
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00 \$7.976.328.84 Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
	PATHFINDER BANCORP. INC.	OSWEGO OSWEGO	NY	9/1/2011 2/1/2012			\$6,771,000.00	6,771 \$1,000.00			
8,14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	CAIRO	NE	3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00 \$4,628,862.77 Sold, in full; warrants not outstanding					\$537,633.00 154,354
	PATHWAY BANCORP	CAIRO	NE	6/24/2013			\$3,727,000.00	3,727 \$1,167.01		\$622,446.27	\$226,565.00 186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TX	7/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00 \$33,824,567.35 Sold, in full; warrants not outstanding		(\$25.000.00)			
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014 4/14/2014			\$12,000,000.00 \$14,038,000.00	12,000 \$1,142.03 14,038 \$1,142.03		\$1,704,360.00 \$1,993,817,14	\$1,035,834.25 802 \$645.781.95 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014			\$14,038,000.00	(\$297,361.77)		\$1,993,617.14	\$645,761.95 500
8.11.14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009 Preterred Stock w Exercised Warrants	\$3,690,000.00	\$0.00 \$4.692.022.77 Redeemed, in full: warrants not outstanding					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	3/7/2012 8/22/2012			\$250,000.00 \$250,000.00	250 \$1,000.00 250 \$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	12/5/2012 5/8/2013			\$250,000.00 \$500,000.00	250 \$1,000.00 500 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013			\$500,000.00 \$2,440,000.00	500 \$1,000.00 2,440 \$1,000.00			\$185,000.00 185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ	6/5/2013 1/9/2009 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00 \$32,075,739.67 Redeemed, in full; warrants not outstanding					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	1/6/2010 3/2/2011			\$7,172,000.00 \$7,172,000.00	7,172 \$1,000.00 7,172 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012 4/4/2012			\$14,341,000.00	14,341 \$1,000.00			\$110.000.00 150.296
8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00 \$11,745,689.33 Redeemed, in full; warrants not outstanding					
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	9/1/2011 1/30/2009 Preferred Stock w/ Warrants	\$39.000.000.00	\$0.00 \$44,926,557.48 Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00			\$498,000.00 498
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011	\$39,000,000	40.00 \$44,520,537.40 Redeemed, in full, warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	12/28/2011 2/15/2012			\$18,000,000.00	18.000 \$1,000.00			\$1,200,724.15 313,505
8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00 \$21,325,250.00 Redeemed, in full; warrants not outstanding					
-	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA	8/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00 \$27,877,966.16 Sold, in full; warrants not outstanding	\$18,000,000.00	18,000 \$1,000.00			\$900,000.00 900
	PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON	NC	7/3/2012	azo,004,000.00	worker worker and a solution of the second s	\$23,384,401,44	(\$350,766.02) 25.054 \$933.36	(\$1,669,598,56)		
8 14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC	8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00 \$15,362,909.75 Redeemed, in full; warrants not outstanding					\$425,000.00 357,234
au 17	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012			\$12,660,000.00	12,660 \$1,000.00			\$633,000.00 633
		MADISONVILLE	TN	3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900,000.00	\$0.00 \$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00	3.900 \$755.00	(\$955.500.00)		\$122.225.00 195
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVULE		100000010			wx.244.000.00	(\$25,000.00)	(0000.000.00)		w144,444,007 195
8,14	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	1/11/2013							
8,14	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSONTH BANCSHARES, INC.	MADISONVILLE	TN GA GA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00 \$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12,325,000,00	12 325 \$1 000 00			
8,14 8 8,17,45	JEODLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOLTH BANCSHARES, INC. PEOPLESSOLTH BANCSHARES, INC. PEOPLESSOLTH BANCSHARES, INC. PEOB BANCORPORATION, INC. / PREON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS	IN TN GA GA WI	3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants	\$12,325,000.00 \$1,500,000.00	\$0.00 \$15,985,994.66 Redeemed, in full; warrants not outstanding \$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325 \$1,000.00			\$616,000.00 616
	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC. PEOPLESSOUTH BANCSHARES. INC. PEOPLESSOUTH BANCSHARES. INC. PEOPLESSOUTH BANCSHARES. INC. PESB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PESB BANCORPORATION. INC. / PIGEON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS	IN TN GA GA WI WI	3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$1,500,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325 \$1,000.00 1.500 \$1,000.00			\$616,000.00 616
9,11,36	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INN. INC. PEOPLESSOUTH BANCSHARES. INC. PEOPLESSOUTH BANCSHARES. INC. PESB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PESB BANCORPORATION. INC. / PIGEON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO	TN GA GA WI IL IL	3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/17/2009 9/17/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/13/2010 Preferred Stock	\$1,500,000.00 \$3,000,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not cutstanding \$0.00 \$3,227,916.67 Redeemed, in full; warrants not cutstanding					
	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO TACOMA	IN GA GA WI IL IL WA	3/6/2009 Preferred Stock w/ Exercised Warrants 9/1/2003 Preferred Stock w/ Exercised Warrants 8/2/5/2011 2/2/5/2019 Preferred Stock &/ 2/6/2009 Preferred Stock 8/1/3/2010 2/6/2009 Preferred Stock	\$1,500,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500.000.00	1.500 \$1,000.00	100 000 000 000		
9,11,36	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC. PGB HOLDINGS, IN	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO TACOMA TACOMA TACOMA TACOMA	TN GA GA WI IL IL WA WA FL	38/2000 Prefered Stock w Exercised Warrants 9/18/2013 9/18/2013 9/18/2010 Prefered Stock w Exercised Warrants 8/25/2011 9/19/2010 9/10/10 9/10	\$1,500,000.00 \$3,000.000.00 \$6,800,000.00 \$4,389,000.00	\$0.00 \$1.730.152.66 Redeemed, in full; warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full; warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full; warrants not outstanding \$0.00 \$2.07.947.78 Oursently Not Collectible	\$1,500.000.00	1.500 \$1,000.00	(\$6,800,000.00)		
9,11,36	PEOPLES BANCERHARES OF TN. INC. PEOPLES BANCENARES OF TN. INC. PEOPLES BANCENARES OF TN. INC. PEOPLES BANCENARES INC. PEOPLES BANCERPORTONICION. PEOPLES BANCERPORTONICION. PEOPLES BANCERPORTONICION. PEOPLES COLUMNICION. PEOPLES COLUMN	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO TACOMA TACOMA ORANGE CITY NASHVILLE	IN TN GA GA WI IL IL WA WA FL TN TN	38/2002 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2002 Preferred Stock w/ Exercised Warrants 8/25/2011 28/2020 Preferred Stock 8/13/2010 1/23/2002 Preferred Stock w/ Exercised Warrants 1/13/2010 1/15/2010	\$1,500,000.00 \$3,000,000.00 \$6,800,000.00	\$0.00 \$1.730.152.66 Redeemed, in full: warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full: warrants not outstanding \$0.00 \$2.07.916.77 Redeemed, in full: warrants not outstanding \$0.00 \$2.07.947.78 Currently Not Collectible	\$1,500,000.00	1.500 \$1.000.00 3.000 \$1.000.00	(\$6.800,000.00)		
9,11,36	FEOPLES BAACENHARES OF TN. INC. FEOPLES BAACENHARES OF TN. INC. FEOPLESSOUTH BAACENHARES, INC. FEOPLESSOUTH BAACENHARES, INC. FEORLESSOUTH BAACENHARES, INC. FERER COUNTY BAACENHARES, INC. FERENCELENT BAACENHARES, INC.	MADISONVILLE COLQUITT OCLQUITT PICEON FALLS PICEON FALLS OHCAGO CHICAG	IN TN GA GA WI IL IL WA FL TN TN TN	38/2000 Prefered Stock w/ Exercised Warrants 9/18/2013 9/18/201 9/18/2013 9/18/201 9/18/20 9/18/20 9/18/20 9/18/20	\$1,500,000.00 \$3,000.000.00 \$6,800,000.00 \$4,389,000.00	\$0.00 \$1.730.152.66 Redeemed, in full; warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full; warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full; warrants not outstanding \$0.00 \$2.07.947.78 Oursently Not Collectible	\$1,500.000.00	1.500 \$1,000.00	(\$6.800.000.00)		\$71.000.00 71
9,11,36 8,46,97 8,69 11	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC. PEORLESSOUTH BANCSHARES. INC. PESB BANCORPORATION. INC. / PICEON FALLS STATE BANK PESB BANCORPORATION. / PICEON FALLS STATE BANK PERBANCORPORATION. / PICEON FALLS STA	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO TACOMA TACOMA ORANGE CITY NASHVILLE NASHVILLE NASHVILLE	IN TN GA GA WI IL IL IL WA FL TN TN TN TN TN TN	38/2000 Prefered Stock w/ Exercised Warrants 9/19/2013 9/19/2013 20200 Prefered Stock w/ Exercised Warrants 8/25/2011 1/22/2009 Prefered Stock 9/19/2010 1/22/2009 Prefered Stock w/ Exercised Warrants 10/12/2009 Prefered Stock w/ Exercised Warrants 10/12/2009 Prefered Stock w/ Warrants 10/12/2009 Prefered Stock w/ Warrants 10/12/2009 Prefered Stock w/ Warrants 10/12/2009 Prefered Stock w/ Warrants	\$1,500,000,00 \$3,000,000,00 \$6,800,000,00 \$4,389,000,00 \$95,000,000,00	\$0.00 \$1,750,152,66 Redeemed, in full, warrants not outstanding \$0.00 \$3,227,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$2,07,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$207,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$207,917,78 Currently Not Collectible \$4,389,000,00 \$284,999,00 Full investment outstanding, warrants not outstanding \$0.00 \$111,916,194,45 Redeemed, in full, warrants not outstanding	\$1,500.000.00 \$3,000,000.00 \$23,750.000.00	1.500 \$1.000.00 3.000 \$1.000.00 23.750 \$1.000.00	(\$6.800.000.00)		
9,11,36	PEOPLES BANCENHARES OF TN. INC. PEOPLES BANCENHARES OF TN. INC. PEOPLES BANCENHARES OF TN. INC. PEOPLES BANCENHARES INC. PEOPLESSOLTI-BANCENHARES, INC. PEOBLESSOLTI-BANCENHARES, INC. PEOBLESSOLTI-BANCENHARES, INC. PEOBLESSOLTI-BANCENHARES, INC. PENANCE EPINANCUL PARTNERS, INC. PINANCE EFINANCUL PARTNERS, INC.	MADISONVILLE COLQUITT COLQUITT PRECONFALLS CHECAGO CHE	WA WA FL TN TN TN TN TN TX TX	38/2000 Prefered Stock w/Exercised Warrants 9/18/2013 9/18/2013 9/18/2013 26/25/2011 1/22/2009 Prefered Stock 11/22/2009 Prefered Stock w/Exercised Warrants 11/22/2009 Prefered Stock w/Exercised Warrants 13/22/2009 Prefered Stock w/Exercised Warrants 12/22/2019 Prefered Stock w/Exercised Warrants	\$1,500,000,00 \$3,000,000,00 \$6,600,000,00 \$4,389,000,00 \$95,000,000,00 \$87,631,000,00 \$87,631,000,00	\$0.00 \$1.730.152.66 Redeemed, in full: warrants not outstanding \$0.00 \$3.227.916.67 Redeemed, in full: warrants not outstanding \$0.00 \$2.07.947.78 Ourrently Not Collectible \$4.389.000.00 \$2.84.999.00 Full investment outstanding, warrants outstanding \$0.00 \$2.84.999.00 Full investment outstanding, warrants outstanding \$0.00 \$111.918.194.8 Redeemed, in full: warrants not outstanding \$0.00 \$111.918.194.8 Redeemed, in full: warrants not outstanding \$0.00 \$111.918.194.8 Redeemed, in full: warrants not outstanding \$0.00 \$105.252.938.77 Reteemed, in full: warrants not outstanding	\$1,500.000.00 \$3,000,000.00 \$23,750.000.00	1.500 \$1.000.00 3.000 \$1.000.00 23.750 \$1.000.00	(\$6,800,000,00)		\$71.000.00 71
9,11,36 8,46,97 8,69 11	PEOPLES BAACSHARES OF TN. INC. PEOPLES BAACSHARES OF TN. INC. PEOPLESSOUTH BAACSHARES, INC. PEOPLESSOUTH BAACSHARES, INC. PEOPLESSOUTH BAACSHARES, INC. PEOPLESSOUTH BAACSHARES, INC. PEOPLESSOUTH BAACSHARES, INC. PERFORMED AND AND AND AND AND AND AND AND AND AN	MADISONVILLE COLQUITT COLQUITT PRECNTALLS PRECNTALLS CHECKGO CHECKGO CHECKGO CHECKGO CHECKGO CHECKGO ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS	WA WA FL TN TN TN TN TN TX TX	38/2000 Proteined Stock w/ Exercised Warrants 9/12/2013 9/12/2010 Proteined Stock w/ Exercised Warrants 8/22/2011 9/12/2020 Proteined Stock w/ Exercised Warrants 9/12/2020 Proteined Stock w/ Exercised Warrants 11/5/2010 Proteined Stock w/ Exercised Warrants 12/12/2020 Proteined Stock w/ Warrants 12/12/2020 Proteined Stock w/ Warrants 12/12/2020 Proteined Stock w/ Warrants 12/12/2020 Proteined Stock w/ Warrants	\$1,500,000,00 \$3,000,000,00 \$6,800,000,00 \$4,389,000,00 \$95,000,000,00	\$0.00 \$1,750,152,66 Redeemed, in full, warrants not outstanding \$0.00 \$3,227,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$2,07,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$207,916,67 Redeemed, in full, warrants not outstanding \$0.00 \$207,917,78 Currently Not Collectible \$4,389,000,00 \$284,999,00 Full investment outstanding, warrants not outstanding \$0.00 \$111,916,194,45 Redeemed, in full, warrants not outstanding	\$1,500,000,00 \$3,000,000.00 \$23,750,000.00 \$71,250,000.00	1.500 \$1.000.00 3.000 \$1.000.00 23.750 \$1.000.00 71.250 \$1.000.00 71.250 \$1.000.00	(\$6,800.000.00)	\$180.00	\$71.000.00 71

Footnote						Outstanding Investment Total Cash Back ² Investment Status*			/ Write-off) Gain ⁵ Wt Amount Wt Shares
H	PLATO HOLDINGS INC.	SAINT PAUL	State Date MN 5/31/2013	Original Investment Type	Original Investment Amount		Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) (\$25,000.00)	/ (Write-off) Gain [*] Wt Amount Wt Shares
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 1/30/2009 CA 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00 \$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00	11,949 \$1,091.11	\$1,088,673.39
	PLUMAS BANCORP	QUINCY	CA 5/22/2013				\$11,545,000.00		\$234,500.00 237.7
20	PLUMAS BANCORP POPULAR INC	QUINCY SAN JUAN	CA 5/31/2013 PR 12/5/2008	Preferred Stock w/ Warrants	\$935,000,000,00	\$0.00 \$1,220,280,000.00 Redeemed, in full: warrants not outstanding		(\$130,376.73)	
	POPULAR, INC.	SAN JUAN	PR 7/2/2014				\$935,000,000.00	935,000 \$1,000.00	\$3.000.000.00 2.093.2
	POPULAR, INC. PORTER BANCORP. INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR 7/23/2014 KY 11/21/2008	Preferred Stock w/ Warrants	\$35.000.000.00	\$0.00 \$8,233,333.33 Sold. in full: warrants outstanding			\$3,000,000.00 2,093,2
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014				\$2,693,800.00		24,244,200.00)
-	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/4/2014 KY 1/9/2015				\$806,200.00	8,062 \$100.00 (\$50,000.00)	(\$7,255,800.00)
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS 4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000,00	2.800 \$1.187.61	\$525 308 00 \$164 018 20 1
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE WILMETTE	KS 6/29/2015 KS 8/6/2015				\$2,800,000,00	2,800 \$1,187.61 (\$25,000.00)	\$525.308.00 \$164.018.20 1
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL 5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00 \$7,444,215.12 Redeemed, in full; warrants not outstanding	Ac 201 000 00	6.784.000 \$1.00	
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	FL 3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000 \$1.00	
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 8/14/2012		\$22,252,000.00				(\$9.500.000.00)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8/8/2012	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding	\$1,678,618.89	1,863 \$901.03	(\$184,381.11)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV 8/9/2012 WV 8/10/2012				\$1,678,618.89 \$8,575,102.51 \$9,795,998.16	9.517 \$901.03 10.872 \$901.03	(\$184,381.11) (\$941,897.49) (\$1,076,001.84)
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV 9/11/2012				\$9,750,850.10	(\$200,497,20)	
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 5/6/2015	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding			\$5,675,000.00 636.3
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA 7/22/2013	Subordinated Depentures w Exercised Warrants	\$6,349,000.00	\$0.00 \$8,776,669.11 Sold, in full, warrants hot outstanding	\$6,349,000.00	6,349,000 \$1.24	\$1,507,379.58 \$478,590.75 317,0
0	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE	IA 9/12/2013	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$4.300.522.22 Redeemed, in full: warrants not outstanding		(\$78,563.80)	
0	PREMIER SERVICE BANK	RIVERSIDE	CA 1/31/2014				\$4,000,000.00	4,000 \$1,000.00	\$200,000.00 2
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR 2/13/2009 OR 4/9/2013	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding	\$41,400,000,00	41,400 \$1,000.00	
8,17	PRESIDIO BANK	SAN FRANCISCO	CA 11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00 \$11,077,694.89 Sold, in full; warrants not outstanding			
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/10/2012 CA 12/11/2012				\$262,635,10 \$8,887,232.90	310 \$847.21 10,490 \$847.21	(\$47,364.90) \$83,086.12 (\$1,602,767.10) \$195,295.20 2
	PRESIDIO BANK	SAN FRANCISCO	CA 1/11/2013				w0,007,202.80	(\$91,498.68)	ψ100,200.20 Z
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL 1/23/2009 IL 11/2/2012	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00 \$2,271,405.00 Currently Not Collectible			\$25,083,000.00)
8.18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4.960.000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION. INC.	MINNEAPOLIS	MN 12/29/2009 MN 6/25/2014		\$3,262,000.00		\$8.222.000.00	8,222 \$1,000.00	\$248,000,00 2
12	PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	IL 1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00 \$290,552,132.92 Redeemed, in full; warrants not outstanding			φ
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL 10/24/2012 IL 11/14/2012				\$243,815,000.00	243,815 \$1,000.00	\$1,225,000.00 645.0
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,596,311.80 Redeemed, in full; warrants not outstanding			
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 9/15/2011 MD 11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$175,000.00 1
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 8/21/2012				\$151,500,000.00	151,500 \$1,000.00	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 3/20/2013 MD 3/25/2013						\$71.62 \$19,047,005.12
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding	\$5.096.300.00	9.266 \$550.00	(\$4.169.700.00)
8,11,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 4/30/2014 LA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00 \$10,536,802.00 Redeemed, in full; warrants not outstanding	\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)
8,14,44	PSB FINANCIAL CORPORATION	MANY	LA 9/29/2010				\$9,270,000.00	9.270 \$1,000.00	\$464,000.00 4
8,14,44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00		\$4,500,000.00	4,500 \$1,000.00	\$225,000.00 2
	PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 1/16/2009 MO 7/3/2012	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406,16) 32,538 \$888,00	(\$3,644,256.00)
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 8/8/2012				\$20,093,744.00	(\$433,406.16) 32,538 \$688.00	\$3,644,258.00) \$1.100.000.00 778.4
44	QCR HOLDINGS, INC.	MOLINE	IL 2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	Acc con con co		
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL 9/15/2011 IL 11/16/2011				\$38,237,000.00	38,237 \$1,000.00	\$1,100,000.00 521,8
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33 Redeemed, in full; warrants not outstanding	\$6.229.000.00	6.229 \$1.000.00	\$311,000.00 3
8,17	RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC 9/30/2013 GA 6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding			
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME ROME	GA 9/25/2013				\$8,073,279.00	8,900 \$907.11	(\$826,721.00) \$253,383.25 2
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA 1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding		(300,132,18)	
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA 7/21/2011 MN 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92 Redeemed, in full; warrants not outstanding	\$3,800,000,00	3.800 \$1.000.00	\$190,000.00 1
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 8/18/2011				\$2,995,000.00	2,995 \$1,000.00	\$150,000.00 1
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE	FL 3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	
8.14.44	integent bintoon , inc.	DAVIE	FI 10/17/2014						
8 17 62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 10/17/2014 OK 2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000,00	\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding			(\$2,011,262.50)
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA NOWATA	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,655,000,00		\$2,655,000.00	2,655 \$1,000.00	\$133,000.00 1
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	DAVIE NOWATA NOWATA VANCOUVER	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding			
8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	DAVIE NOWATA NOWATA VANCOUVER VANCOUVER HARTSVILLE	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 2/13/2009	Preferred Stock w/ Exercised Warrants	02.000.000.00		\$2,655,000.00 \$12,700,000.00	2,655 \$1,000.00 12,700 \$1,000.00	\$133,000.00 1 \$381,000.00 3
8,14	REGENT CAPITAL CORPORATION. INC. / REGENT BANK REGENTS BANCSHARES. INC. REGIONS BANCSHARES. INC. REGIONAL BANKSHARES. INC. REGIONAL BANKSHARES. INC.	DAVIE NOWATA NOWATA VANCOLVER VANCOLVER HARTSVILLE HARTSVILLE HARTSVILLE	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 2/13/2009 SC 11/8/2012 SC 11/8/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,855 \$1,000.00 12,700 \$1,000.00 2,67 \$925.00 1,233 \$925.00	\$133,000.00 1
8,14	REGENT CAPITAL CORPORATION. INC. / REGENTBANK REGENTS BANCSHAPES. INC. REGONS BANCSHAPES. INC. REGIONAL BANKSHAPES. INC. REGIONAL BANKSHAPES. INC. REGIONAL BANKSHAPES. INC. REGIONAL BANKSHAPES. INC.	DAVIE NCWATA	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 2/13/2009 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/9/2012 SC 3/26/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00 \$1,500,000.00	\$0.00 \$14.594.38.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.716.159.50 Sold, in full: warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975.00	2,655 \$1,000,00 12,700 \$1,000,00 267 \$225,00	\$133.000.00 1 \$381.000.00 3 (\$20.025.00)
8,14	ReGENT CAPITAL CORPORATION. INC. / REGENT BAAK REGENTS BAACSHARES, INC. REGENTS BAACSHARES, INC. REGONAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC.	DAVIE NOVATA NOVATA VARCOURE MARCOURE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGAM	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 10/23/2009 SC 2/13/2009 SC 11/8/2012 SC 11/9/2012 SC 11/9/2012 SC 3/26/2013 AL 11/1/4/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975.00 \$1,140,525.00	2,655 \$1,000,00 12,700 \$1,000,00 267 \$525,00 1,233 \$5925,00 (\$13,875,00) \$925,00 (\$11,125,00) \$925,00	\$133.000.00 1 \$381.000.00 3 (\$20.025.00)
8,14	REGENT CAPITAL CORPORATION. INC. / REGENT BAAK REGENTS BAACSHARES, INC. REGENTS BAACSHARES, INC. REGONAL BAAKSHARES, INC. REGONAS FINANCAL CORPORATION REGONAS FINANCAL CORPORATION REGONAS FINANCIAL CORPORATION REGONAS FINANCIAL CORPORATION	DAVIE NOVATA NOVATA VANCOVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 10/23/2009 SC 2/13/2009 SC 11/8/2012 SC 11/9/2012 SC 11/9/2012 SC 1/11/2013 SC 3/26/2013 AL 11/14/2008 AL 4/4/2012	Preferred Stock w/ Exercised Warranta Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$12,700,000.00 \$1,500,000.00 \$3,500,000.00	S0.00 \$14.594.338.98 Redeemed, in hult warrants not outstanding \$0.00 \$1.718.159.50 Sold, in hult warrants not outstanding \$0.00 \$1.718.159.55 Sold, in hult warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in hult warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975.00	2,655 \$1,000,00 12,700 \$1,000,00 2,675 \$525,00 1,233 \$525,00	\$133.000.00 1 \$381.000.00 3 (\$20.026.00) (\$92.475.00) \$50.000.00
8,14 11 8	REGENT CAPITAL CORPORATION. INC. / REGENT BAAK REGENTS BAAKSAMESS, INC. REGENTS BAAKSAMESS, INC. REGENTS BAAKSAMESS, INC. REGUNAL BAAKSHARES, INC.	DAVIE NOVATA NOVATA VAROATE HARDSVILE HARDSVILE HARDSVILE HARDSVILE HARDSVILE BRINNGHAM BRINNGHAM BRINNGHAM	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/32/2009 SC 2/13/2009 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 AL 11/1/4/2008 AL 4/4/2012 AL 5/2/2012 MO 2/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00 \$1,500,000.00	\$0.00 \$14.594.38.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.716.159.50 Sold, in full: warrants not outstanding	\$2,655.000.00 \$12,700.000.00 \$246.975.00 \$1,140.525.00 \$3,500.000.000.00	2.655 \$1,000.00 12.700 \$1,000.00 267 \$255.00 (\$13,875.00) \$226 (\$11,875.00) \$226 (\$11,125.00) \$226 3,500.000 \$1,000.00	\$133.000.00 \$381.000.00 (\$20.026.00) (\$22.475.00) \$50.000.00 \$50.000.00 \$50.000.00 \$45.000.00 \$45.200.00 \$45.253.6
8,14 11 8	REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION REGINAL CORPORT	DAVIE NOVATA NANCOLVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE BRINNGHAM BRINNGHAM BRINNGHAM BRINNGHAM BRINNGHAM BRINNGHAM BRINNGHAM	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 AL 11/14/2008 AL 5/2/2012 MO 19/25/2013 MO 19/25/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,00 \$3,500,000,000,00 \$400,000,000,00	Solo \$14,594,338,99 Restarmed, in hult warrants not outstanding \$0.00 \$1,718,158,50 Sold, in full, warrants not outstanding \$0.00 \$1,718,158,50 Sold, in full, warrants not outstanding \$0.00 \$1,718,158,55 Redeemed, in hult, warrants not outstanding \$0.00 \$4,138,055,555 Redeemed, in hult, warrants not outstanding \$0.00 \$4,28,055,055 Redeemed, in hult, warrants not outstanding \$0.00 \$4,28,055,056 Redeemed, in hult, warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975.00 \$1,140,525.00	2,655 \$1,000,00 12,700 \$1,000,00 267 \$525,00 1,233 \$5925,00 (\$13,875,00) \$925,00 (\$11,125,00) \$925,00	\$133.000.00 1 \$381.000.00 3 (\$20.026.00) (\$92.475.00) \$50.000.00
8.14 8.14 8.14	IREGENT CAPITAL CORPORATION INC. / REGENT BAAK EREGENT BARKSIAMES, INC. EREGENTS BARKSIAMES, INC. REGIONAL BARKSIAMES, INC. REGIONS FINANCIAL CORPORATION	DAVIE NOVATA NOVATA VARCAURE VARCAURE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 10/23/2009 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/12/2013 SC 11/14/2008 AL 4/4/2012 MO 2/2/32/2019 MO 2/13/2009 MO 10/25/2013 MU 1/2/27/2009	Preferred Stock w/ Exercised Warranta Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000.00 \$1,500,000.00 \$3,500,000.00	S0.00 \$14.594.338.98 Redeemed, in hult warrants not outstanding \$0.00 \$1.718.159.50 Sold, in hult warrants not outstanding \$0.00 \$1.718.159.55 Sold, in hult warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in hult warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975,00 \$1,140,525,00 \$3,500,000,000.00 \$40,000,000.00	2,655 \$1,000.00 12,700 \$1,000.00 2,877 \$925.00 (\$13,875.00) \$925.00 (\$11,125.00) \$925.00 (\$11,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,126.00) \$1,004.90 (\$401,960.00) \$1,004.90	\$133.000.00 1 \$381.000.00 3 \$50.005.00 \$550.000.00 \$550.000.00 \$550.000.00 \$550.000.00 \$45.25.6 \$196.000.00 \$2.199.799.80 2.0
8,14 11 8 8 8,14	REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENTS BAAKSHARES, INC. REGENTAL BAAKSHARES, INC. REGONAL BAAKSHARES, INC. RELAVICE BAAKSHARESHARES, INC. RELAVICE BAAKSHARES, INC. RELAVICE BAAKSHARESHARESHARES, INC. RELAVICE BAAKSHARESHARESHARESHARESHARESHARESHARESHARE	DAVIE NOVATA NOVATA VARCOURE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM BIRINIGHAM	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 AL 11/14/2018 AL 5/22012 MO 9/25/2013 MO 9/25/2013 WI 2/27/2009 WI 2/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000 00 \$1,500,000 00 \$3,500,000,000 00 \$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00	50.00 \$14.594.338.99 Redsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.50 Rodsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.55 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding	\$2,655.000.00 \$12,700.000.00 \$246.975.00 \$1,140.525.00 \$3,500.000.000.00	2,655 \$1,000.00 12,700 \$1,000.00 12,700 \$1,000.00 2877 \$925.00 (\$13,975.00) \$925.00 (\$11,125.00) \$925.00 3,800.000 \$1,000.00 (\$14,125.00) \$1,000.00 (\$14,125.00) \$1,000.00 \$1,125.00 \$1,000.00 \$1,000.00 \$1,000.90 \$1,000.00 \$1,004.90 \$1,000.00 \$1,004.90	\$133.000.00 \$381.000.00 (\$20.026.00) (\$22.475.00) \$50.000.00 \$50.000.00 \$50.000.00 \$45.000.00 \$45.200.00 \$45.253.6
8,14 8,14 8,14 8,116	ReGent CAPITAL COPPORTION. INC. / REGENT BAAK REGENT CAPITAL COPPORTION. INC. / REGENT BAAK REGENTS BAACSHARES, INC. REGENTS BAACSHARES, INC. REGENTS BAACSHARES, INC. REGENTAL BAAKSHARES, INC. REGINS FINANCIAL CORPORATION REGINS FINANCIAL SERVICES, INC. RIDDESTING FINANCIAL SERVICES, INC. RIDDE	DAVIE NOVATA VANCOLVER VANCOLVER MARTSVILLE MARTSVILLE MARTSVILLE MARTSVILLE BIRINNGHAM BIRINGHAM BIRINGHA	FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/28/2019 WA 10/28/2019 WA 10/28/2019 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 3/28/2013 AL 4/4/2012 MO 2/2/2014 MO 2/2/2010 WI 2/2/20203 WI 2/2/202013 WD 1/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,00 \$3,500,000,000,00 \$400,000,000,00	Solo \$14,594,338,99 Restarmed, in hult warrants not outstanding \$0.00 \$1,718,158,50 Sold, in full, warrants not outstanding \$0.00 \$1,718,158,50 Sold, in full, warrants not outstanding \$0.00 \$1,718,158,55 Redeemed, in hult, warrants not outstanding \$0.00 \$4,138,055,555 Redeemed, in hult, warrants not outstanding \$0.00 \$4,28,055,055 Redeemed, in hult, warrants not outstanding \$0.00 \$4,28,055,056 Redeemed, in hult, warrants not outstanding	\$2,655,000.00 \$12,700,000.00 \$246,975,00 \$1,140,525,00 \$3,500,000,000.00 \$40,000,000.00	2,655 \$1,000,00 12,700 \$1,000,00 267 \$925,00 (\$13,875,00) \$925,00 (\$1,230) \$925,00 (\$1,230) \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$40,000 \$1,000,490 (\$40,1990,00) \$1,000,490 (\$40,1990,00) \$1,000,490 (\$89,663,40) 10,900	\$133.000.00 1 \$320.025.00 \$324.05.00 \$324.05.00 \$32.475.00 \$48.253.6 \$196.000.00 \$2.199.79.80 \$196.000.00 \$48.253.6 \$196.000.00 \$41.253.6 \$100.00 \$41.25
8,14 11 8 8. 8,14 8,116	IREGENT CAPITAL CORPORTION. INC. / REGENT BAAK IREGENTS DAVISSIONESSE. INC. IREGENTS DAVISSIONESSE. INC. IREGONAL BANKSHARES. INC. IREGONAL BANKSHARES. INC. IREGONAL BANKSHARES. INC. IREGONAL BANKSHARES. INC. IREGONAL BANKSHARES. INC. IREGONAL BANKSHARES. INC. IREGONAS FINANCIAL CORPORATION IREGIONS FINANCIAL CORPORATION IREGIONS FINANCIAL CORPORATION IREGIONS FINANCIAL CORPORATION IREGUNS FINANCIAL CORPORATION IREGUNS FINANCIAL CORPORATION IREGUNS FINANCIAL SERVICES. INC. IRIDESTONE FINANCIAL SERVICES. INC.	DAVIE NOVATA NOVATA VARCOLVER HARTSVILE HARTSVILE BRITSVILE	FL 1017/2014 OK 227/2009 OK 7/21/2011 WA 1028/2012 WA 1028/2012 WA 1028/2012 SC 118/2011 SC 118/2011 SC 118/2012 MO 21/32/2004 MO 21/32/2004 WI 22/2020 WI 24/2020 WI <td< td=""><td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants</td><td>\$12,700,000 00 \$1,500,000 00 \$3,500,000,000 00 \$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00</td><td>50.00 \$14.594.338.99 Redsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.50 Rodsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.55 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding</td><td>\$2,855,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$49,966,340,00</td><td>2,655 \$1,000,00 12,700 \$1,000,00 227 \$925,00 (\$13,875,00) \$925,00 (\$1,230) \$925,00 (\$1,230) \$1,000,00 3,500,000 \$1,000,00 (\$1,01,000) \$1,000,00 (\$1,01,000) \$1,000,00 (\$40,100) \$1,000,490 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,200,100 (\$40,100) \$1,200,100</td><td>\$133.000.00 1 \$381.000.00 3 \$50.005.00 \$550.000.00 \$550.000.00 \$550.000.00 \$550.000.00 \$45.25.6 \$196.000.00 \$2.199.799.80 2.0</td></td<>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000 00 \$1,500,000 00 \$3,500,000,000 00 \$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00	50.00 \$14.594.338.99 Redsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.50 Rodsemmed, in hult-warrants not outstanding \$0.00 \$1.718.158.55 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in hult-warrants not outstanding	\$2,855,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$49,966,340,00	2,655 \$1,000,00 12,700 \$1,000,00 227 \$925,00 (\$13,875,00) \$925,00 (\$1,230) \$925,00 (\$1,230) \$1,000,00 3,500,000 \$1,000,00 (\$1,01,000) \$1,000,00 (\$1,01,000) \$1,000,00 (\$40,100) \$1,000,490 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,004,90 (\$40,100) \$1,200,100 (\$40,100) \$1,200,100	\$133.000.00 1 \$381.000.00 3 \$50.005.00 \$550.000.00 \$550.000.00 \$550.000.00 \$550.000.00 \$45.25.6 \$196.000.00 \$2.199.799.80 2.0
8.14 11 8 8.14 8.14 8.14	REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENTS DANSCHARES, INC. REGENTS DANSCHARES, INC. REGENTS DANSCHARES, INC. REGONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONSE INSC. REGIONAL BANKSHARES, INC. REGIONSE INSC. REGINSE INSC. REGINS	DAVIE NOVATA NOVATA VANCOVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM BRUNKHAM FRONTENAC FRONTENAC BROKFIELD BROKFIELD BROKFIELD BROKFIELD BROKFIELD BROKFIELD BROKFIELD	FL 1017/2001 GK 227/2009 OK 7/21/2011 MA 1052/2003 SC 118/2012 AL 111/2013 SA 44/2012 MO 2/25/2013 MO 10/25/2013 WI 2/22/2020 MO 11/22002 MO 11/22002 MI 11/22002 MI 2/22/2003 WI 5/6/2012 WI 6/6/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,000 \$3,500,000,000,000 \$40,000,000,000 \$40,000,000,000 \$10,900,000,00 \$10,900,000,00 \$5,983,000,00	\$0.00 \$14.594.338.99 Redsemmed, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in full, warrants not outstanding \$0.00 \$1.718.158.55 Sold, in full, warrants not outstanding \$0.00 \$1.718.158.55 Redsemmed, in hult warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult warrants not outstanding \$0.00 \$4.58.059.050 Sold, in hult warrants not outstanding \$0.00 \$45.820.950.80 Sold, in hult warrants not outstanding \$0.00 \$4.53.0105.30 Sold, in hult warrants not outstanding \$0.00 \$4.53.0105.50 Cumently Not Collectible	\$2,855,000,00 \$12,700,006,00 \$246,875,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00	2,855 \$1,000,00 12,700 \$1,000,00 287 \$925,00 (\$1,3875,00) \$925,00 (\$1,233 \$925,00 (\$1,1230) \$925,00 (\$1,1230) \$925,00 (\$1,1230) \$925,00 (\$1,1230) \$1,000,00 (\$1,000,00 \$1,000,00 (\$401980,000 \$1,004,90 (\$89,65,40) \$822,80 (\$89,65,40) \$1,000,00 10,500,000 \$1,00	\$133.000.00 1 \$20.025.001 \$381.000.00 2 \$20.025.001 \$50.000.00 2 \$20.025.001 \$50.000.00 46.253.6 \$196.000.00 \$2.199.799.80 2.0 \$196.000.00 \$476.206.83 5 \$193.860.001 \$476.206.83 5 \$59.80.00.001 \$476.206.83 5
8.14 11 8 8.14 8.14 8.14	REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENTS DANSCHARES, INC. REGENTS DANSCHARES, INC. REGENTS DANSCHARES, INC. REGENTS DANSCHARES, INC. REGIONAL BANSCHARES, INC. REGINAL SERVICES, INC. REGREMAL SERVICES, INC. REGREMAL SERVICES, INC. REGREMAL SERVICES, INC. REGREM	DAVIE NOVATA NOVATA NOVATA VARCOLVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM	FL 1017/2014 GK 22/2009 GK 22/2009 GK 22/2009 GK 102/2009 GK 102/2009 SC 118/2012 SC 118/2012 SC 118/2012 SG 27/2009 AL 44/2012 AL 44/2012 MO 102/2009 MO 102/2001 MO 102/2001 MO 102/2001 MO 102/2001 MD 101/2014 MD 101/2014 MD 101/2014 MD 101/2014 MD 101/2014 MD 101/2014 MA 61/2009 MI 61/2009 MI 61/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,000 \$3,500,000,000,000 \$40,000,000,000 \$40,000,000,000 \$10,900,000,00 \$10,900,000,00 \$5,983,000,00	\$0.00 \$14.594.338.99 Redsemmed, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in full, warrants not outstanding \$0.00 \$1.718.158.55 Sold, in full, warrants not outstanding \$0.00 \$1.718.158.55 Redsemmed, in hult warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult warrants not outstanding \$0.00 \$4.58.059.050 Sold, in hult warrants not outstanding \$0.00 \$45.820.950.80 Sold, in hult warrants not outstanding \$0.00 \$4.53.0105.30 Sold, in hult warrants not outstanding \$0.00 \$4.53.0105.50 Cumently Not Collectible	\$2,855,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$10,550,000,00 \$1,550,000,00 \$1,550,000,00	2,855 \$1,000,00 12,700 \$1,000,00 227 \$925,00 1233 \$925,00 (\$13,875,00) \$925,00 (\$14,120,00) \$925,00 3,500,000 \$1,000,00 (\$14,120,00) \$1,000,00 (\$40,196,00) \$1,000,00 (\$40,000 \$1,000,00 (\$40,000 \$1,000,00 (\$40,000 \$1,000,00 (\$40,000 \$1,000,00	\$133.000.00 1 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$21.99.799.80 \$\$196.000.00 \$\$21.99.799.80 \$\$2.0 \$\$1933.660.00 \$\$475.00 \$\$475.00 \$\$475.00 \$\$475.00 \$\$750.000.00 \$\$750.00 \$\$750.0000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.0000000 \$\$750.0000000000000000000000000000000000
8,14 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENTS DAVISATION CONTRACTOR OF A CONTRACT OF A CONTRACT REGENTS DAVISATION CONTRACT OF A CONTRACT OF A CONTRACT REGIONAL BANKSHARES. INC. REGIONAL BANKSHARES. INC. RELAXCE BANKSHARES. INC.	DAVIE NOVATA NOVATA NOVATA VANCOVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM JULE HOOTELD BIROOTELD BIROOTELD BIROOTELD BIROOTELD BIROOTELD BIROOTELD BIROOTELD UNLSAU	FL 1017/2014 OK 227/2009 OK 7/21/2011 VA 1/26/2011 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 AL 4/4/2012 AL 4/4/2012 MO 21/3/2009 MO 10/2/2014 MU 10/2/2014 MU 2/2/2013 MD 11/8/2002 MU 1/8/2002 MU 1/8/2002 MU 1/8/2002 MU 1/8/2002 MU 1/8/2004 MU 1/8/2004 MU 1/8/2004 MU 1/8/2004 AR 5/14/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,900,000,00 \$5,983,000,00 \$5,983,000,00 \$15,000,000,00	\$0.0 \$14.594.338.99 Redsemmed, in hult-warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in full, warrants not outstanding \$0.00 \$4.138.055.556 Redsemmed, in full, warrants not outstanding \$0.00 \$4.58.00.950.80 Rods, in full, warrants not outstanding \$0.00 \$4.58.01.06.90 Rods, in full, warrants not outstanding \$0.00 \$19.58.700 Currently Not Collectible \$0.00 \$19.528.275.00 Rodsemmed, in full, warrants not outstanding \$0.00 \$19.622.075.71 Rodsemmed, in full, warrants not outstanding	\$2,855,000,00 \$12,700,006,00 \$246,875,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00	2.655 \$1.000.00 12.700 \$1.000.00 267 \$925.00 (\$13.875.00) \$925.00 (\$1.75.00) \$925.00 (\$1.75.00) \$925.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$40.900) \$1.000.00 (\$89.65.40) 10.900 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00	\$133.000.00 1 \$20.025.00] \$381.000.00 3 \$22.025.00] \$50.000.00 3 \$22.025.00] \$50.000.00 48.253.6 \$196.000.00 \$45.000.000.00 48.253.6 \$196.000.00 \$2.199.798.80 2.0 \$196.000.00 \$476.206.83 5 \$5.983.000.00] \$776.000.00 7750.00 \$55.900.00 \$55.000.00 7750.00
8,14 11 8 8. 8,14 8,116	REGENT CAPITAL CORPORATION. INC. / REGENT BAAK REGENT CAPITAL CORPORATION. INC. / REGENT BAAKSHARES. INC. REGENT CAPITAL CORPORATION. INC. / REGENT CAPITAL CORPORATION. INC. RELAVICE BAAKSHARES. INC. RELAVICE BAAKSHARES.INC. RELAVICE BAAKSHA	DAVIE NOVATA NOVATA NOVATA NOVATA HARDSVILE HARTSVILE HA	FL 1017/2014 GK 227/2009 OK 7/21/2011 OK 7/21/2011 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 AL 11/1/2013 AL 5/2/2013 MO 19/22/2013 MO 19/22/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercis	\$12,700,000 00 \$12,700,000 00 \$1,500,000,000 00 \$33,500,000,000 00 \$400,000,000 00 \$10,900,000,00 \$15,983,000,00 \$15,000,000,00 \$11,100,000,00 \$255,000,000,00	\$0.00 \$14.594.338.98 Restermed, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in hult warrants not outstanding \$0.00 \$1.718.158.55 Referend, in hult warrants not outstanding \$0.00 \$4.138.055.555 Referend, in hult warrants not outstanding \$0.00 \$4.5820.950.80 Sold, in hult warrants not outstanding \$0.00 \$4.58.20.950.80 Sold, in hult warrants not outstanding \$0.00 \$195.837.00 Cumently Not Collectible \$0.00 \$19.228.275.00 Restermed, in hult warrants not outstanding \$0.00 \$19.228.275.00 Restermed, in hult warrants not outstanding \$0.00 \$19.227.025.57 Restermed, in hult warrants not outstanding \$0.00 \$17.8227.08.57 Restermed, in hult warrants not outstanding \$0.00 \$17.8227.08.57 Restermed, in full, warrants not outstanding	\$2,855,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$10,550,000,00 \$1,550,000,00 \$1,550,000,00	2.655 \$1.000.00 12.700 \$1.000.00 267 \$925.00 (\$13.875.00) \$925.00 (\$1.75.00) \$925.00 (\$1.75.00) \$925.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$40.900) \$1.000.00 (\$89.65.40) 10.900 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00	\$133.000.00 1 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$20.025.00 \$\$21.99.799.80 \$\$196.000.00 \$\$21.99.799.80 \$\$2.0 \$\$1933.660.00 \$\$475.00 \$\$475.00 \$\$475.00 \$\$475.00 \$\$750.000.00 \$\$750.00 \$\$750.0000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.00000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.000000 \$\$750.0000000 \$\$750.0000000000000000000000000000000000
8,14 11 8 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENT CAPITAL CORPORTION. INC. / REGENT BANK REGENTAL BANKSHARES. NC. REGIONAL BANKSHARES PER PENNYUNANA NC. REVENALLEY BANCORPORATION NC. REVENALLE	DAVIE NOVATA NOVATA VARCOLVER HARTSVILE HARTSVILE HARTSVILE BRITSVILE BRITSVILE BRINNGHAM	FL 1017/2014 GK 227/2009 OK 7/21/2011 OK 7/21/2011 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 AL 11/1/2013 AL 5/2/2013 MO 19/22/2013 MO 19/22/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$12,700,000,000 \$1,500,000,00 \$3,500,000,000,00 \$400,000,000,00 \$10,900,000,00 \$5,983,000,00 \$5,983,000,00 \$15,000,000,00 \$11,100,000,00	\$0.0 \$14.594.338.99 Redsemmed, in hult-warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$1.718.159.50 Rods, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemmed, in hult, warrants not outstanding \$0.00 \$4.138.055.556 Redsemmed, in hult, warrants not outstanding \$0.00 \$4.58.00.950.80 Rods, in hult, warrants not outstanding \$0.00 \$4.58.01.06.80 Rodd, in hult, warrants not outstanding \$0.00 \$19.58.700 Currently Not Collectible \$0.00 \$19.528.275.00 Rodsemmed, in hult, warrants not outstanding \$0.00 \$19.622.075.71 Rodsemmed, in hult, warrants not outstanding	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,000 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,100,000,00 \$1,100,000,00	2.655 \$1.000.00 12.700 \$1.000.00 267 \$925.00 (\$13.875.00) \$925.00 (\$1.75.00) \$925.00 (\$1.75.00) \$925.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$1.900.00) \$1.000.00 (\$40.900) \$1.000.00 (\$89.65.40) 10.900 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00 10.9000 \$1.00	\$133.000.0 1 \$20.05.00 \$381.000.00 \$20.05.00 \$50.000.00 \$92.475.00 \$50.000.00 \$19.600.00 \$2.199.799.80 \$19.600.00 \$2.199.799.80 \$19.3.680.00 \$475.206.83 \$51.900.00 \$475.000.83 \$59.900.00 \$750.000.00 \$59.900.00 \$750.000.00 \$55.000.00 \$750.000.00 \$55.000.00 \$750.000.00 \$55.000.00 \$55.000.00 \$55.000.00 \$55.000.00 \$55.000.00 \$55.000.00
8,14 11 8 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORTION. INC. / REGENT BAAK EREGENTS DAVITAL, CORPORTION, INC. / REGENT BAAK EREGENTS DAVISAMES, INC. REGENTAL BANSSHARES, INC. REGIONAL BANSSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE FINANCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICES, INC. RIDOSTIONE SUBMARCIAL SERVICE	DAVIE NOVATA NOVATA NOVATA NOVATA HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM HIGHTBAC PROCEFIED BROCKFIED BROCKFIED BIROCKFIED BIROCKFIED BIROCKFIED BIROCKFIED BIROCKFIED UTTLE ROCK UTTLE ROCK UTTLE ROCK	FL 1017/2014 OK 227/2009 OK 7/21/2011 OK 7/21/2011 OK 7/21/2011 VA 1/26/2011 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 AL 4/4/2012 AL 4/4/2012 AL 4/2021 MO 9/25/2013 MU 2/27/2009 WI 2/27/2009 MD 1/1/2011 MD 1/1/2011 MD 1/1/2011 MD 1/1/2011 MD 1/1/2011 MD 1/1/2011 A 5/15/2003 AR 5/15/2003	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferre	\$12,700,000 00 \$12,700,000 00 \$1,500,000,000 00 \$33,500,000,000 00 \$400,000,000 00 \$10,900,000,00 \$15,983,000,00 \$15,000,000,00 \$11,100,000,00 \$255,000,000,00	\$0.00 \$14.594.338.98 Restermed, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in hult warrants not outstanding \$0.00 \$1.718.158.55 Referend, in hult warrants not outstanding \$0.00 \$4.138.055.555 Referend, in hult warrants not outstanding \$0.00 \$4.5820.950.80 Sold, in hult warrants not outstanding \$0.00 \$4.58.20.950.80 Sold, in hult warrants not outstanding \$0.00 \$195.837.00 Cumently Not Collectible \$0.00 \$19.228.275.00 Restermed, in hult warrants not outstanding \$0.00 \$19.228.275.00 Restermed, in hult warrants not outstanding \$0.00 \$19.227.025.57 Restermed, in hult warrants not outstanding \$0.00 \$17.8227.08.57 Restermed, in hult warrants not outstanding \$0.00 \$17.8227.08.57 Restermed, in full, warrants not outstanding	\$2,655,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$1,100,000,00 \$1,100,000,00	2,655 \$1,000,00 12,700 \$1,000,00 2,277 \$925,00 12,300 \$925,00 (\$13,875,00) \$925,00 (\$13,875,00) \$1,000,00 3,500,000 \$1,000,00 (\$14,875,00) \$1,000,00 (\$14,975,00) \$1,000,00 (\$14,975,00) \$1,000,00 (\$10,900) \$1,004,90 (\$401,980,00) \$1,004,90 (\$10,900) \$1,004,90 (\$401,980,00) \$1,000 (\$405,900) \$1,00 10,900,000 \$1,00 (\$400,900) \$1,00 10,500,000 \$1,00 10,500,000 \$1,00 10,500,000 \$1,00 1,100,000 \$1,00 9,000 \$1,207,11	\$133.000.00 1 \$20.025.00 \$381.000.00 3 \$20.025.00 \$50.000.00 3 \$20.025.00 \$50.000.00 48.253.6 \$196.000.00 \$21.99.798.80 2.0 \$196.000.00 \$21.99.798.80 2.0 \$193.860.00 \$476.208.83 5 \$59.83.000.00 \$750.000.00 750.00 \$59.83.000.00 \$750.000.00 750.00 \$59.80.000 \$750.000.00 750.00 \$55.980.000 \$65.000.00 565.00
8,14 11 8 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORATION, INC. / REGENT BAAK REGENT CAPITAL CORPORATION, INC. / REGENT BAAK REGENT BARSHARES, INC. REGINAL BANKSHARES, INC. REGINAL CORPORATION REGINAL CORPORATION REGINAL CORPORATION REGINAL STRUCTURES, INC. REGULTURE BANKCOMPORATION, INC. REVER VALLEY BANCCOMPORATION, INC. REVER VALLEY BA	DAVIE NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NATA NATA NATA NATA NATA NATA NATA	FL 1017/2014 OK 227/2009 OK 7/21/2011 VAA 1/26/2011 VAA 1/26/2012 SC 21/32009 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 SC 11/8/2012 AL 4/4/2012 AL 4/4/2012 MO 21/32009 MO 9/25/2013 MO 19/2020 MD 19/2020 MD 19/2020 MA 5/26/2012 MA 5/26/2012 MD 19/2020 MD 19/2020 MA 5/26/2012 MA 5/26/2012 MA 5/1/2020 <	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$12,700,000 00 \$12,700,000 00 \$1,500,000,000 00 \$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$15,900,000 00 \$15,000,000 00 \$252,000,000 00 \$30,407,000,00	St.00 \$14.594.338.98 Restermed, in hill: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in hill: warrants not outstanding \$0.00 \$45.820.950.00 Sold, in full: warrants not outstanding \$0.00 \$45.820.950.00 Sold, in full: warrants not outstanding \$0.00 \$45.820.950.00 Sold, in full: warrants not outstanding \$0.00 \$195.837.00 Currently Not Collectible \$0.00 \$1.9226.275.00 Redeemed, in hull: warrants not outstanding \$0.00 \$1.8227.000 Redeemed, in hull: warrants not outstanding \$0.00 \$1.8227.000 Currently Not Collectible \$0.00 \$1.8227.000 Carrantly Not Collectible \$0.00 \$336.696.518.83 Sold, in full: warrants outstanding	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,140,000,000 \$1,140,000,000,00 \$21,407,000,000	2.855 \$1:00:00 12:700 \$1:00:00 2.875 \$255:00 12:300 \$255:00 (\$1:387:00) \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$1:00:00 (\$1:00:00 \$1:00:00 (\$40:00:00 \$1:00:490 (\$29:053:40) \$22:20 (\$29:053:40) \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 (\$30:7:04:500 \$1:00 (\$30:7:04:500 \$1:00	\$133.000.0 1 \$20.05.00 \$381.000.00 \$20.05.00 \$50.000.00 \$92.475.00 \$50.000.00 \$19.600.00 \$2.199.799.80 \$19.600.00 \$2.199.799.80 \$19.3.680.00 \$47.5.06.83 \$51.900.00 \$47.5.06.83 \$59.900.00 \$47.5.06.83 \$59.900.00 \$750.00.00 \$55.000.00 \$750.00.00 \$55.000.00 \$750.00.00 \$55.000.00 \$55.00.00 \$55.000.00 \$55.00.00 \$55.000.00 \$55.00.00
8,14 11 8 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORTION INC. REGENT BAAK REGENT CAPITAL CORPORTION INC. REGENT BAAK REGENT CAPITAL CORPORTION INC. REGENAL BANGSHARES, INC. REGONAL BANGCORP RESING SAN BANGCORP RESING SA	DAVIE NOVATA	FL 1017/2014 GK 2272009 OM 1722000 OM 1722001 OM 1722001 SC 1722001 SSC 2132009 SSC 1142012 SSC 1142012 SSC 1142012 SSC 1142012 AL 44/2012 AL 522013 MO 2132009 MO 2132009 MO 2132009 MO 2220200 WI 2220200 WI 9122006 WI 9122006 WI 9122006 WI 9122006 MI 9122006 AR 1702014 AR 1702010 AR 17122010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferre	\$12,700,000 00 \$12,700,000 00 \$1,500,000,000 00 \$33,500,000,000 00 \$400,000,000 00 \$10,900,000,00 \$15,983,000,00 \$15,000,000,00 \$11,100,000,00 \$255,000,000,00	St.0.00 \$14.594.338.90 Redeemed, in hull: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in hull: warrants not outstanding \$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding \$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding \$0.00 \$45.820.950.80 Sold, in full: warrants not outstanding \$0.00 \$19.620.700 Currently Not Collectible \$0.00 \$19.928.275.00 Redeemed, in hull: warrants not outstanding \$0.00 \$19.828.700 Currently Not Collectible \$0.00 \$1.622.708.57 Redeemed, in hull: warrants not outstanding \$0.00 \$1.822.708.57 Redeemed, i	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,000 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,100,000,00 \$1,100,000,00	2,655 \$1,000,00 12,700 \$1,000,00 2,277 \$925,00 12,330 \$925,00 (\$13,875,00) \$925,00 (\$13,875,00) \$1,000,00 3,500,000 \$1,000,00 (\$14,875,00) \$1,000,00 (\$14,975,00) \$1,000,00 (\$14,975,00) \$1,000,00 (\$10,900) \$1,004,90 (\$401,980,00) \$1,004,90 (\$10,900) \$1,004,90 (\$401,980,00) \$1,000 (\$405,900) \$1,00 10,900,000 \$1,00 (\$400,900) \$1,00 10,500,000 \$1,00 10,500,000 \$1,00 10,500,000 \$1,00 1,100,000 \$1,00 9,000 \$1,207,11	\$133.000.00 1 \$20.025.00] \$381.000.00 3 \$22.025.00] \$50.000.00 3 \$22.025.00] \$50.000.00 48.253.60 \$196.000.00 \$2.199.798.80 2.0 \$196.000.00 \$476.206.83 5 \$193.660.00 \$476.206.83 5 \$593.000.00] \$775.000.00 756.00 \$196.3990.00 \$51.953.990.00 56.0 \$19.63.990.00 \$1.955.000.00 756.00 \$1.953.990.00 \$1.953.990.00 \$55.000.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00
8,114 11 8 8,114 8 8,114 8,116 11,114,15 15	REGENT CAPITAL CORPORTION, INC. / REGENT BAAK REGENT CAPITAL, CORPORTION, INC. / REGENT BAAK REGENT CAPITAL, CORPORTION, INC. / REGENT BAAK REGENT CAPITAL CORPORTION / REGENT CAPITAL CORPORTION REGINAL BANKSHARES, INC. REGINAL BANKSHARES, INC. RELAWCE BANKSHARES, INC. RE	DAVIE NOVATA NOVATA NOVATA NOVATA NOVATA HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM HIGHTBAC FROTEILD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD HISNIG SUN WAISAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK	FL 1017/2014 OK 227/2009 OK 7/21/2011 OK 7/21/2011 OK 7/21/2011 VA 1/26/2011 SC 1/18/2012 SC 1/18/2012 SC 1/18/2012 SG 1/18/2012 SG 1/11/2013 AL 4/4/2012 AL 4/4/2012 MO 2/13/2009 MO 2/13/2009 MU 2/27/2002 WI 2/27/2002 WI 2/27/2002 WI 2/27/2002 MD 1/1/2013 AR 5/15/2003 AR 5/15/2013 AR 5/15/2013 AR 5/12/2014 PA 7/2/2014 PA 7/2/2014 PA 5/2/2/2020 PA 5/2/2/2020 PA 5/2/2/2020	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stoc	\$12,700,000,000 \$1,500,000,000 \$1,500,000,000 \$40,000,000,000 \$10,900,000,000 \$10,900,000,000 \$10,900,000,000 \$15,900,000,000 \$15,900,000,000 \$11,900,000,000 \$10,8676,000,00 \$11,549,000,00 \$15,549,000,00	11.50 11.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.718.158.55 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in full, warrants not outstanding \$0.00 \$19.58.0106.00 Gold, in full, warrants not outstanding \$0.00 \$19.58.700 Currently Not Collectible \$0.00 \$19.522.705.07 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.705.77 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.706.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,140,000,000 \$1,140,000,000,00 \$21,407,000,000	2.855 \$1:00:00 12:700 \$1:00:00 2.875 \$255:00 12:300 \$255:00 (\$1:387:00) \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$1:00:00 (\$1:00:00 \$1:00:00 (\$40:00:00 \$1:00:490 (\$29:053:40) \$22:20 (\$29:053:40) \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 (\$30:7:04:500 \$1:00 (\$30:7:04:500 \$1:00	\$133.000.0 1 \$20.05.00 \$381.000.00 \$20.05.00 \$50.000.00 \$92.475.00 \$50.000.00 \$19.600.00 \$2.199.799.80 \$19.600.00 \$2.199.799.80 \$19.3.680.00 \$47.5.06.83 \$51.900.00 \$47.5.06.83 \$59.900.00 \$47.5.06.83 \$59.900.00 \$750.00.00 \$55.000.00 \$750.00.00 \$55.000.00 \$750.00.00 \$55.000.00 \$55.00.00 \$55.000.00 \$55.00.00 \$55.000.00 \$55.00.00
8,14 8,14 8,14 8,116 11,14,15 15	REGENT CAPITAL CORPORTION, INC. / REGENT BAAK REGENT CAPITAL, CORPORATION, INC. / REGENT BAAK REGENT CAPITAL, CORPORATION, INC. / REGENT BAAK REGENAL BANKSHARES, INC. REGONAL SERVICES, INC. REGONAL S	DAVIE NOVATA NOVATA NOVATA NOVATA NOVATA HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM HIGHTBAC FROTEILD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD BIROCKFELD HISNIG SUN WAISAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK	FL 1017/2014 GK 227/2009 GK 227/2009 GK 227/2009 GK 1022/2009 GK 1022/2009 SC 118/2012 SC 118/2012 SC 118/2012 SG 27/2009 AL 44/2012 AL 42/2012 MO 92/2013 MO 102/2001 MO 102/2001 MO 102/2001 MO 102/2001 MO 102/2001 MD 102/2001 MD 102/2001 MD 101/2004 MD 101/2004 AR 51/2009 AR 51/2000 AR 51/2000 AR 51/2000 AR 51/2000 AR 102/2001 AR 102/2001 AR 102/2001 AR 102/2001 AR	Preferrad Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$12,700,000 00 \$12,700,000 00 \$1,500,000,000 \$3,500,000,000 00 \$400,000,000 00 \$10,900,000,00 \$15,983,000,00 \$15,983,000,00 \$15,983,000,00 \$15,983,000,00 \$11,900,000,00 \$10,8075,000,000 \$108,675,000,000	\$14.594.338.98 Redeemed, in hult warrants not outstanding \$0.00 \$14.14.594.338.98 Redeemed, in hult warrants not outstanding \$0.00 \$1.718.158.55 Sold, in hult warrants not outstanding \$0.00 \$1.718.158.55 Redeemed, in hult warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in hult warrants not outstanding \$0.00 \$44.38.055.555 Redeemed, in hult warrants not outstanding \$0.00 \$44.58.20.950.80 Sold, in hult warrants not outstanding \$0.00 \$45.820.950.80 Sold, in hult warrants not outstanding \$0.00 \$195.937.00 Currently Not Collectible \$0.00 \$192.8275.00 Redeemed, in hult warrants not outstanding \$0.00 \$192.8275.00 Redeemed, in hult warrants not outstanding \$0.00 \$173.8.021.00 Currently Not Collectible \$0.00 \$38.696.518.83 Sold, in hult warrants not outstanding \$0.00 \$32.43.105.818.83 Sold, in hult warrants not outstanding \$0.00 \$124.916.090.44 Redeemed, in hult warrants not outstanding	\$2,855,000,00 \$12,700,000,00 \$246,975,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,000 \$40,000,000,00 \$40,000,000,00 \$40,500,000,00 \$1,050,000,00 \$1,050,000,00 \$1,050,000,00 \$21,407,000,00 \$108,676,000,00	2.855 \$100.00 12.700 \$1.00.00 287 \$925.00 (\$13.875.00) 3525.00 (\$1.300 \$1.00.00 (\$1.12.80) \$1.00.00 (\$1.00.00) \$1.00.00 (\$1.00.00) \$1.00.00 (\$40.196.00) \$1.00.490 (\$40.000) \$1.00.490 (\$89.65.40) \$1.00.00 10.600.00 \$1.00 4.500.000 \$1.00 10.600.00 \$1.00 10.600.00 \$1.00 \$1.00.00 \$1.00 \$1.00.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 <td>\$133.000.00 1 \$20.025.00] \$381.000.00 3 \$22.025.00] \$50.000.00 3 \$22.025.00] \$50.000.00 48.253.60 \$196.000.00 \$2.199.798.80 2.0 \$196.000.00 \$476.206.83 5 \$193.660.00 \$476.206.83 5 \$593.000.00] \$775.000.00 756.00 \$196.3990.00 \$51.953.990.00 56.0 \$19.63.990.00 \$1.955.000.00 756.00 \$1.953.990.00 \$1.953.990.00 \$55.000.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00</td>	\$133.000.00 1 \$20.025.00] \$381.000.00 3 \$22.025.00] \$50.000.00 3 \$22.025.00] \$50.000.00 48.253.60 \$196.000.00 \$2.199.798.80 2.0 \$196.000.00 \$476.206.83 5 \$193.660.00 \$476.206.83 5 \$593.000.00] \$775.000.00 756.00 \$196.3990.00 \$51.953.990.00 56.0 \$19.63.990.00 \$1.955.000.00 756.00 \$1.953.990.00 \$1.953.990.00 \$55.000.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00
8,114 11 8 8,114 8 8,114 8,116 11,114,15 15	REGENT CAPITAL CORPORTION INC. REGENT BANK REGENT CAPITAL CORPORTION INC. REGENT BANK REGENT CAPITAL CORPORTION INC. REGENT BANK REGENT CAPITAL CORPORTION REGENT CAPITAL CORPORTION REGONAL BANKSHARES, INC. REGONS FINANCIAL CORPORATION REGONS FINANCIAL CORPORATION REGONS STORE FINANCIAL SERVICES INC. REGUNS SIN BANKCORP RISTS SUM BANKCORP RISTS RISTS SUM BANKCORP RISTS SU	DAVIE NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NATSVILE NATS	FL 1017/2014 GK 2272009 OM 1722000 OM 1722001 OM 1722001 SC 1742001 SC 2132009 SC 1142012 SC 2132009 SC 1142012 SC 2132009 MO 2132000 MO 2132000 MO 1922010 MO 1922010 MO 1922010 MO 1922010 AR 1902000 AR 1902000 AR 1902000 AR 1902000	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ W	\$12,700,000,000 \$12,700,000,000 \$1,500,000,000 \$1,500,000,000 \$40,000,000,00 \$10,500,000,00 \$10,500,000,00 \$1,100,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000,000,000,000 \$1,000,000,000,000,000,000,000,000,000,0	50.00 \$14.594.398.99 Redsemed, in full, warrants not outstanding \$0.00 \$1.716.159.50 Sdd, in full, warrants not outstanding \$0.00 \$1.716.159.50 Sdd, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.580.969.80 Sdd, in full, warrants not outstanding \$0.00 \$45.800.950.81 Sdd, in full, warrants not outstanding \$0.00 \$196.837.00 Currently Not Callectible \$0.00 \$199.226.275.00 Redsemed, in full, warrants not outstanding \$0.00 \$19.227.05.77 Redsemed, in full, warrants not outstanding \$0.00 \$173.621.00 Currantly Not Collectible \$0.00 \$173.621.00 Currantly Not Collectible \$0.00 \$124.915.099.34 Redsemed, in full, warrants not outstanding \$1.00 \$124.915.099.34 Redsemed, in full, warrants not outstanding \$1.549.00.00 \$0.00 Full investment outstanding,	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,140,000,000 \$1,140,000,000,00 \$21,407,000,000	2.855 \$1:00:00 12:700 \$1:00:00 2.875 \$255:00 12:300 \$255:00 (\$1:387:00) \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$255:00 (\$1:200 \$1:00:00 (\$1:00:00 \$1:00:00 (\$40:00:00 \$1:00:490 (\$29:053:40) \$22:20 (\$29:053:40) \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 10:500:000 \$1:00 (\$30:7:04:500 \$1:00 (\$30:7:04:500 \$1:00	\$133.000.00 1 \$20.025.00] \$381.000.00 3 \$22.025.00] \$50.000.00 3 \$22.025.00] \$50.000.00 48.253.60 \$196.000.00 \$2.199.798.80 2.0 \$196.000.00 \$476.206.83 5 \$193.660.00 \$476.206.83 5 \$593.000.00] \$775.000.00 756.00 \$196.3990.00 \$51.953.990.00 56.0 \$19.63.990.00 \$1.955.000.00 756.00 \$1.953.990.00 \$1.953.990.00 \$55.000.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00 \$1.953.990.00 \$1.953.990.00 \$51.953.990.00
8,14 8,14 8,116 8,116 11,14,15 15	REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION. INC. / REGENT BAAK REGENT CAPITAL CORPORTION REGENT CAPITAL CORPORTION REGONAL BANKSHARES. INC. REGIONAL BANKSHARES. INC. REGIONS FINANCIAL CORPORTION RELAVICE BANCSHARES. INC. RELAVICE BANC	DAVIE NOVATA NOVATA VANCOVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRINNGHAM BIRINNGHAM BIRINNGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BIRING SUN HARTSVILE BIRING SUN HARTSVILE HARTSVILE BIRING SUN HARTSVILE H	FL 1017/2014 GK 227/2009. GK 227/2009. GK 227/2009. GK 1022/2009. GK 11022/2009. SC 213/2009. SC 1114/2012. SC 1114/2012. SC 1114/2012. SC 1114/2012. AL 4/4/2012. AL 24/2020. MO 102/22009. MO 22/22009. MO 22/22009. MO 102/22009. MD 102/22009. MD 19/22009. MD 19/22009. MD 51/22009. AR 51/22009. <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stoc</td> <td>\$12,700,000,000 \$1,500,000,000 \$1,500,000,000 \$40,000,000,000 \$10,900,000,000 \$10,900,000,000 \$10,900,000,000 \$15,900,000,000 \$15,900,000,000 \$11,900,000,000 \$10,8676,000,00 \$11,549,000,00 \$15,549,000,00</td> <td>11.50 11.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.718.158.55 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 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(\$401.960.00 \$1.000.490 (\$400.960.00 \$1.000.490 (\$400.960.00 \$1.000.490 (\$400.960.00 \$1.000.490 (\$400.960.00 \$1.000.490 (\$400.960.00 \$1.000.490 (\$32.650.40) \$1.000 (\$32.650.40) \$1.000 (\$367.045.40) \$1.000 9.000 \$1.207.11 (\$367.045.40) \$1.207.11 (\$3.67.045.40) \$1.000.00 10.8.670 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>\$133.000.0 1 \$20.025.00 \$381.000.00 3 \$20.025.00 \$50.000.00 3 \$20.025.00 \$50.000.00 48.253.6 \$180.000 \$20.000.00 48.253.6 \$186.000.00 \$21.199.799.80 2.0 \$193.660.00 \$2475.000.00 48.253.6 \$193.660.00 \$2750.000.00 48.253.6 \$25.933.000.00 \$3750.000.00 750.00 \$186.399.00 \$1.63.990.00 \$55.000.00 \$1.63.990.00 \$25.000.000 \$6.0 \$1.63.990.00 \$1.65.000.000 \$1.65.000.000 \$1.63.990.00 \$1.65.000.000 \$1.65.000.000</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stoc	\$12,700,000,000 \$1,500,000,000 \$1,500,000,000 \$40,000,000,000 \$10,900,000,000 \$10,900,000,000 \$10,900,000,000 \$15,900,000,000 \$15,900,000,000 \$11,900,000,000 \$10,8676,000,00 \$11,549,000,00 \$15,549,000,00	11.50 11.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.4.594.338.98 Redsemed, in full, warrants not outstanding \$0.00 \$1.718.158.55 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in full, warrants not outstanding \$0.00 \$4.58.00.950.80 Gold, in full, warrants not outstanding \$0.00 \$19.58.0106.00 Gold, in full, warrants not outstanding \$0.00 \$19.58.700 Currently Not Collectible \$0.00 \$19.522.705.07 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.705.77 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.706.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in full, warrants not outstanding \$0.00 \$13	\$2,855,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$10,500,000,00 \$1,140,000,000 \$1,140,000,000 \$1,140,000,000,00 \$1,140,000,000,00 \$1,140,000,000,00 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,140,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000,000 \$1,040,000,000,000 \$1,040,000,000,000,000 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8.14 11 8 8.14 8.14 8.14 8.14 11.14.15 15 15	In EGENT CAPITA, CORPORTION, INC. / REGNT BAAK IEEGENTS DAVIS, CORPORATION, INC. / REGNT BAAK IEEGENTS DAVIS, SHARES, INC. IEEGENTA, BANKSHARES, INC. IEEGENAL, BANKSH	DAVIE NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NOVATA NANA NANA NANA NANA NANA NANA NANA	FL 1017/2014 GK 227/2009 OMA 172/2021 OMA 172/2021 VMA 1/262012 SC 118/2012 SC 218/2003 SC 118/2012 SC 118/2012 SC 111/2013 AL 44/2012 AL 44/2012 AL 44/2012 MO 19/2020 MO 19/22020 MU 6/227/2020 MU 2/27/2020 MU 4/22012 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 11/2013 AR 5/16/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Pr	\$12,700,000 00 \$12,700,000 00 \$1,500,000 00 \$33,500,000,000 00 \$400,000,000 00 \$400,000,000 \$10,900,000,00 \$15,983,000,00 \$330,407,000,00 \$15,640,000,00 \$15,640,000,00 \$15,640,000,00 \$15,640,000,00 \$15,640,000,00 \$33,944,000,00 \$33,944,000,00	St. 14. 594.338.98 Redsemed, in huk warrants not outstanding \$0.00 \$14.14.594.338.98 Redsemed, in huk warrants not outstanding \$0.00 \$11.718.159.55 Redsemed, in huk warrants not outstanding \$0.00 \$1.718.159.55 Redsemed, in huk warrants not outstanding \$0.00 \$4.138.055.555 Redsemed, in huk warrants not outstanding \$0.00 \$45.800.950.89 Redsemed, in huk warrants not outstanding \$0.00 \$45.800.950.89 Rold, in huk warrants not outstanding \$0.00 \$45.800.950.89 Rold, in huk warrants not outstanding \$0.00 \$195.837.00 Currently Not Collectible \$0.00 \$192.822.750.00 Redsemed, in huk warrants not outstanding \$0.00 \$192.822.750.00 Redsemed, in huk warrants not outstanding \$0.00 \$13.622.708.57 Redsemed, in huk warrants not outstanding \$0.00 \$13.626.80.80 Redsemed, in huk	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,000 \$4,000,000,00 \$4,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,675,000,00 \$4,516,000,000,000 \$4,516,000,000,000 \$4,516,000,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000 \$4,500,000,000,000,000,00 \$4,500,000,000,000,000,000,000,000,000,00	2,855 \$1:00:00 12:270 \$1:00:00 287 \$25:50 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:12:75:00) 1:00:00 (\$1:00:00) \$1:00:00 (\$1:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$50:00:00) \$1:00:00 (\$50:00:00) \$1:00:10 (\$367:04:54:34) (\$1:00:00 (\$367:04:54:34) (\$1:00:00 (\$367:04:54:34) \$1:00:00 (\$3:87:04:54:34) \$1:00:00 (\$3:87:04:54:34) \$1:00:00	\$133.000.0 1 \$20.025.00 \$381.000.00 3 \$20.025.00 \$50.000.00 3 \$20.025.00 \$50.000.00 48.253.6 \$180.000 \$20.000.00 48.253.6 \$186.000.00 \$21.199.799.80 2.0 \$193.660.00 \$2475.000.00 48.253.6 \$193.660.00 \$2750.000.00 48.253.6 \$25.933.000.00 \$3750.000.00 750.00 \$186.399.00 \$1.63.990.00 \$55.000.00 \$1.63.990.00 \$25.000.000 \$6.0 \$1.63.990.00 \$1.65.000.000 \$1.65.000.000 \$1.63.990.00 \$1.65.000.000 \$1.65.000.000
8,14 11 8 8 8 14 8 8 14 8 8 14 8 11 11 11 11 11 11 11 11 11	REGENT CAPITAL CORPORTION INC. REGENT BAAK REGENT CAPITAL CORPORTION INC. REGENT BAAK REGENT CAPITAL CORPORTION INC. REGENT CAPITAL CORPORTION REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES, INC. RIDDESTONE FINANCIAL SERVI	DAVIE NOVATA NOVA NOVA NOVA NOVA NOVA NOVA NOVA NOV	FL 1017/2014 GK 227/2009 OMA 172/2021 OMA 172/2021 VMA 1/262012 SC 118/2012 SC 218/2003 SC 118/2012 SC 118/2012 SC 111/2013 AL 44/2012 AL 44/2012 AL 44/2012 MO 19/2020 MO 19/22020 MU 6/227/2020 MU 2/27/2020 MU 4/22012 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 5/16/2014 AR 11/2013 AR 5/16/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subortinated Debentures w/ Exercised Warrants Stochrinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred	\$12,700,000,000 \$12,700,000,000 \$1,500,000,000 \$1,500,000,000 \$40,000,000,00 \$10,500,000,00 \$10,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$1,100,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000,000,000,000,000,000,000,0	50.00 \$14.594.398.99 Redeemed, in huk warrants not outstanding \$0.00 \$1.716.159.50 Stdd, in huk warrants not outstanding \$0.00 \$1.716.159.50 Stdd, in huk warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in huk warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in huk warrants not outstanding \$0.00 \$4.138.055.555 Redeemed, in huk warrants not outstanding \$0.00 \$4.580.969.80 Stdd, in huk warrants not outstanding \$0.00 \$45.800.950.80 Stdd, in huk warrants not outstanding \$0.00 \$196.837.00 Currently Not Callectible \$0.00 \$199.226.275.00 Redeemed, in huk warrants not outstanding \$0.00 \$19.827.05.27 Redeemed, in huk warrants not outstanding \$0.00 \$173.621.00 Currantly Not Collectible \$0.00 \$173.621.00 Currantly Not Collectible \$0.00 \$124.915.099.34 Redeemed, in huk warrants not outstanding \$1.90 \$124.915.099.34 Redeemed, in huk warrants not outstanding \$1.94.900.00 \$0.00 Full investment outstanding, warrants outstanding	\$2,655,000,00 \$12,700,000,00 \$12,700,000,00 \$1,140,525,00 \$1,140,525,00 \$40,000,000,000 \$4,000,000,00 \$4,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,675,000,00 \$4,516,000,000,000 \$4,516,000,000,000 \$4,516,000,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000 \$4,500,000,000,000,000,00 \$4,500,000,000,000,000,000,000,000,000,00	2,855 \$1:00:00 12:270 \$1:00:00 287 \$25:50 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:3:75:00) 1:23 (\$1:12:75:00) 1:00:00 (\$1:00:00) \$1:00:00 (\$1:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:19:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$40:00:00) \$1:00:00 (\$50:00:00) \$1:00:00 (\$50:00:00) \$1:00:10 (\$367:04:54:34) (\$1:00:00 (\$367:04:54:34) (\$1:00:00 (\$367:04:54:34) \$1:00:00 (\$3:87:04:54:34) \$1:00:00 (\$3:87:04:54:34) \$1:00:00	\$133.00.0 1 \$20.05.00 \$881.00.00 3 \$20.05.00 \$50.00.00 3 \$20.05.00 \$50.00.00 48.253.6 \$192.475.00 \$50.00.00 48.253.6 \$196.000.00 \$2.199.799.80 2.0 \$193.680.00 \$476.206.83 5 \$50.000.00 \$476.206.83 5 \$50.000.00 \$475.000.00 780.0 \$50.000.00 \$575.000.00 780.0 \$50.000.00 \$55.000.00 55.00 \$50.000.00 \$55.000.00 55.00 \$50.000.00 \$57.000.00 780.0 \$50.000.00 \$57.000.00 55.00 \$50.000.00 \$55.000.00 55.00 \$50.000.00 \$57.000.00 55.00 \$50.000.00 \$57.000.00 55.00 \$50.000.00 \$50.00 \$50.00 \$50.000.00 \$50.00 \$50.00 \$50.000.00 \$50.00 \$50.00 \$50.000.00 \$50.00 \$50.00 \$50.000.00

8,14,44 8,88 11 8,00 8,14,44 8,88 11 8,00 8,00 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,86 8,14,44 8,14 8,14,44 8,14 8,14,44 8,14 8,14,44 8,14 8,14,44 8,14 8,14,44 8,14 8,14,14 8,14 8,14 8,14 8	NTA LUCA BANCORP TE ANCORP TE ANCORP. INC. TE ANCORP. INC. TE ANCORP. INC. TE TRANCAL CORPORATION TE TRANCIAL CORPORATION TE TRANCAL CORPORATION	ATASCADERO ATASCADERO SIMSBURY SIMSBURY	CA CT	12/19/2008 Preferred Stock w/ Warrants 10/21/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$4,000,000.00	\$0.00 \$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding \$4,717,144.78 Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)	Gain wt Amount wt Shares
8.14.44 SB 11 SC SC SC SC SC SC SC SC SC SC	T BANCORP, INC. T BANCORP, INC.	SIMSBURY	CA CT	3/27/2009 Preferred Stock w/ Exercised Warrants		\$0.00		\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)	
SB 11 SCG SCG SEF SEF SEF 3.14,44 SEF 8.14 SEF SE SE SE SE<	T BANCORP_INC	SIMSBURY	CT								
SCI SEL SEJ SI 8,14,44 SEJ 8,14 SEC SEC SEC 8,14,44 SEC SEC 8,14,44 SEC	BT FINANCIAL CORPORATION BT FINANCIAL CORPORATION			8/11/2011				\$4,000,000,00	4,000 \$1,000.00		\$200,000.00 20
SCI SEL SEJ SI 8,14,44 SEJ 8,14 SEC SEC SEC 8,14,44 SEC SEC 8,14,44 SEC	PT FINANCIAL CORPORTION	COLUMBIA COLUMBIA	SC SC	5/20/2009 Preferred Stock w/ Warrants 5/20/2009	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	\$64.779.000.00	64.779 \$1.000.00		
SE 8.14,44 SE 8.14 SE 8,14 SE 8.14 SE SE SE SE SE SE SE SE SE SE SE SE SE	BT FINANCIAE CORPORATION	COLUMBIA STUART	SC	6/24/2009	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding				\$1,400,000.00 303,08
8,14,44 SE 8,14,44 SE 8,14 SE SE SE SE 8,14,44 SE	ACOAST BANKING CORPORATION OF FLORIDA ACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008 Preferred Stock w/ Warrants 4/3/2012	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2.000 \$20,510.00	(\$8,980,000,00)	
8,14 SEC SEC SEC 8,14,44 SEC	ACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012	\$1,800,000.00	\$0.00					\$55,000.00 589,62
8,14 SEC SEC SEC 8,14,44 SEC	ACOAST COMMERCE BANK ACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011			\$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00		\$90,000.00
SE0 SE0 8,14,44 SE0	CURITY BANCSHARES OF PULASKI COUNTY, INC. CURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$174,537.72	252 \$692.61	(\$77,462,28)	
8,14,44 SE0	CURTY BARCSHARES OF PULASKI COUNTY, INC. CURTY BARCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012 1/11/2012				\$1,315,959.00	1,900 \$692.61	(\$584,041.00)	\$69,186.80 10
8,14,44 SEC	CURITY BANCSHARES OF PULASKI COUNTY, INC. CURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2013 3/26/2013					(\$14,904.97) (\$10,095,03)		
	CURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding		(010,000.00)		
8,14,44 SEC	CURITY BUSINESS BANCORP CURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE		7/14/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 25
SEG	CURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011	\$17,388,000,00			\$6,815,000.00	6,815 \$1,000.00		\$341,000.00 34
	CURITY CAPITAL CORPORATION CURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE		6/26/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 52
11.36 SE(CURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding				
SEG	CURITY FEDERAL CORPORATION CURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010 7/31/2013				\$18,000,000.00	18,000 \$1,000.00		\$50,000.00 137,96
8,14,44 SEC	CURITY STATE BANCSHARES, INC. CURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO	2/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 62
14.15 SE0	CURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full: warrants not outstanding				
SEG	CURITY STATE BANK HOLDING COMPANY	JAMESTOWN		6/24/2013				\$10,750,000.00	(\$125,346.08)		\$1,784,607.50 \$720,368.55 538,00
SE	VERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding				
SEV	VERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013				\$23,367,267.70	23,393 \$998.90 (\$233.672.68)	(\$25,732.30)	
11 SH	VERN BANCORP, INC. ORE BANCSHARES, INC.	ANNAPOLIS EASTON EASTON	MD	10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding				
SH	ORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009				\$25,000,000.00	25,000 \$1,000.00		\$25,000.00 172,97
11,14,15 SK	ORE BANCSHARES, INC. 3NATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding				
SIG	SNATURE BANCSHARES, INC. SNATURE BANK	DALLAS NEW YORK	TX	12/15/2010 12/12/2008 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$1,700,000.00	1.700.000 \$1.00		\$85.000.00 85.00
SIG	SNATURE BANK	NEW YORK	NY	3/31/2009	\$120,000,000.00	\$0.00	g 152, 507, 300.41 Redeemed, in iuii, Warrants not outstanding	\$120,000,000.00	120,000 \$1,000.00		
SIG	SNATURE BANK MERSET HILLS BANCORP	NEW YORK	NY	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding				\$11,150,939.74 595.82
SO SC	MERSET HILLS BANCORP MERSET HILLS BANCORP MERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ	5/20/2009	\$7,414,000.00	\$0.00	ario 10,000.00 Redeemed, in ruii, Warrants not outstanding	\$7,414,000,00	7.414 \$1,000.00		
8 32 97 132 SO	MERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8 653 000 00	\$0.00	\$497,164.00 Currently Not Collectible				\$275,000.00 163,06
SOI	NOMA VALLEY BANCORP	SONOMA	CA	8/20/2010	40100010000					(\$8,653,000.00)	
8,14 SOI	UND BANKING COMPANY	MOREHEAD CITY		1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding	\$2.832.412.70	2.070 8000.04	(\$237.587.30)	6101 410 01 VI
50	UND BANKING COMPANY UND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC	11/13/2012 1/11/2013				\$2,832,412.70	3,070 \$922.61 (\$25,000.00)	(\$237,587.30)	\$124,412.34 15
SO	UTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK UTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106.75
8,14 SC	UTH FINANCIAL GROUP, INC. CAROLINA FIRST BANK	FAYETTEVILLE FAYETTEVILLE	GA	7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding				\$400,000.00 10,108,75
SO	ITHOREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013				\$1.814.620.00	2.000 \$907.31 10,900 \$907.31	(\$185,380.00)	
SC	UTHCREST FINANCIAL GROUP, INC. UTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013				\$9,889,679.00	10,900 \$907.31 (\$117,042.99)	(\$1,010,321.00)	\$588,264.19 64
9 11 36 50	UTHERN BANCORP, INC. UTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	1/16/2009 Preferred Stock 8/6/2010	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		
SO	UTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008 Preferred Stock w/ Warrants	\$42.750.000.00	\$0.00	\$51.088.046.14 Redeemed, in full: warrants not outstanding				
SO	UTHERN COMMUNITY FINANCIAL CORP. UTHERN FIRST BANCSHARES. INC.	WINSTON-SALEM	NC	10/1/2012 2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding	\$42,750,000.00	42,750 \$1,000.00		
SC	UTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full, warrants not outstanding	\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)	
SO	UTHERN FIRST BANCSHARES, INC. UTHERN HERITAGE BANCSHARES, INC.	GREENVILLE	SC	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.862.000.00		\$5.718.111.14 Redeemed, in full: warrants not outstanding				\$1,100,000.00 399,97
SO	UTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011		\$0.00		\$4,862,000.00	4,862 \$1,000.00		\$243,000.00 24
8,14,44 SOI	UTHERN ILLINOIS BANCORP, INC. UTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI CARMI	IL.	1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 25
	UTHERN NELINOIS BANCORP, INC.	POPLAR BLUFF		12/5/2011 12/5/2008 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding		5,000 \$1,000.00		\$250,000.00 25
SO'	UTHERN MISSOURI BANCORP, INC. IUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011 5/13/2015				\$9,550,000,00	9,550 \$1,000.00		\$2,700,000.00 231,89
8 SO	IUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA SYLACAUGA	AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding				
	UTHFIRST BANCSHARES, INC. UTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/29/2015 8/6/2015				\$2,722,050.00	2,760 \$986.25 (\$25,000.00)	(\$37,950.00)	\$140,617.94 13
11 SO	UTHWEST BANCORP. INC.	STILLWATER	OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000,00	\$0.00	\$85,247,569.91 Redeemed, in full: warrants not outstanding				
SO	UTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8/8/2012 5/29/2013				\$70,000,000.00	70,000 \$1,000.00		\$2,287,197.00 703,75
8,14,44 SO	VEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	3/13/2009 Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding				
8 00	VEREIGN BANCSHARES, INC. IRIT BANKCORP, INC.	DALLAS	TX	9/22/2011	\$30,000,000,00	\$0.00	\$11.803.691.75 Sold, in full: warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00		\$911,000.00 91
SPI	IRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013	way, 000,000,000	20.00		\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00)	\$631,941.75 1,50
	IRIT BANKCORP, INC. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	0K MO	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,554,408.00 Full investment outstanding; warrants outstanding		(\$90,000.00)		
8,14,74 STA	ANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03 Redeemed, in full; warrants not outstanding				
11.61 STA	ANDARD BANCSHARES, INC. ATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NY	2/22/2013 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding	\$60,000,000.00	12,903,226 \$4.65		\$3,000,000.00
STA	ATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011				\$36,842,000.00	36,842 \$1,000.00		\$400 F05 C0
15,17,44 STA	ATE BANCORP, INC. / VALLEY NATIONAL BANCORP ATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NE	5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding				\$100,566.69 488,84
STA	ATE BANK OF BARTLEY. THE	BARTLEY	NE	9/22/2011				\$1,697,000.00	1.697.000 \$1.00		\$51,000.00 51.00
	ATE BANKSHARES, INC. ATE BANKSHARES, INC.	FARGO		1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		
STA	ATE BANKSHARES, INC.	FARGO	ND	6/29/2011				\$37,500,000.00	37,500 \$1,000.00		\$2,500,000.00 25
STA	ATE CAPITAL CORP. ATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 75
12,16 ST/	ATE STREET CORPORATION ATE STREET CORPORATION	BOSTON BOSTON	MA	10/28/2008 Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2.000.000.000.00			
STA	ATE STREET CORPORATION ATE STREET CORPORATION EARNS FINANCIAL SERVICES, INC.	BOSTON	MA	6/17/2009 7/8/2009				\$2,000,000,000.00	20,000 \$100,000.00		\$60,000,000.00 2,788,10
11,14,15 STE	EARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding	604 CON 000 ···			
15.17.45 STE	EARNS FINANCIAL SERVICES, INC. EELE STREET BANK CORPORATION	ST. CLOUD DENVER	CO	1/18/2012 9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000 \$1.00		\$1,245,000.00 1,245,00
ST	EELE STREET BANK CORPORATION ELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO	9/1/2011 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00		\$11,019,000.00	11,019,000 \$1.00		\$331,000.00 331,00
STE	ELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		
ST	ELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/28/2011				\$22,500,000,00	22,500 \$1,000.00		\$2 AAA AAA AA
11 STE	ELLARONE CORPORATION ERLING BANCORP	CHARLOTTESVILLE NEW YORK	NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding				\$2,920,000.00 302,62
STE	ERLING BANCORP ERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011 5/18/2011				\$42,000,000.00	42,000 \$1,000.00		\$945,775.00 516,81
11 STE	ERLING BANCSHARES, INC.	HOUSTON		12/12/2008 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full: warrants not outstanding				\$945,775.00 516,81
STE	ERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009				\$125,198,000.00	125,198 \$1,000.00	-	20.057.044.50 0.015
31 ST	ERLING BANCSHARES, INC. ERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	WA	6/15/2010 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding				\$2,857,914.52 2,615,55
	ERLING FINANCIAL CORPORATION ERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012				\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00	(\$188,227,260.00)	\$825.000.00 97.54
STL	EWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK		9/19/2012 1/30/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding				3825.000.00 97.54
44 STE	EWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK		9/1/2011				\$10,000,000.00	10,000 \$1,000.00		
44 STE STE	UNADSHIP FINANCIAL CORPORATION OCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NU	2/6/2009 Preferred Stock w/ Exercised Warrants							\$107,398.00 133,47

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outsta	nding Investment Total Cas	h Back ² Investment Status*	Amount (Fee) ⁴	Shares	Ava. Price (F	Realized Loss) / (Write-off)	Gain ⁵ Wt Amount
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 1/12/2011 SD 3/16/2011				\$4,000,000.00 \$11,568,000.00	4,00	0 \$1,000.00 8 \$1,000.00		\$778,000.00
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00 \$2,65	2,816.96 Sold, in full; warrants not outstanding					
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER WEST CHESTER	PA 3/26/2013 PA 3/27/2013				\$1,796,209.03 \$107,935.66	10.35		(\$8,554,790.97) (\$514,064.34)	\$130.704.17 \$8,358.99
23	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 3/27/2013 PA 4/9/2013	\$15,000,000.00	\$0.00 \$24,92	29,429.70 Redeemed, in full; warrants not outstanding	(\$25,000	(00			
23	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST I	IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants IL 7/16/2015				\$15,000,000.00	15,000,00	0 \$1.00		\$750,000.00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 12/19/2008 Preferred Stock w/ Warrants	\$8,500,000,00	\$0.00 \$9.93	80.625.00 Redeemed, in full: warrants not outstanding	\$8,500,000.00	0.50	0 \$1,000.00		
	SUMMIT STATE BANK	SANTA ROSA SANTA ROSA VINELAND	CA 8/4/2011 CA 9/14/2011 NJ 1/9/2009 Preferred Stock w/ Warrants				\$8,500,000.00	8,50	\$1,000.00		\$315,000.00
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND I VINELAND	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 4/8/2009	\$89,310,000.00	\$0.00 \$92,51	3,970.83 Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,31	0 \$1,000.00		
	SUN BANCORP. INC	VINELAND	NJ 5/27/2009				\$89,310,000.00	09,31	\$1,000.00		\$2,100,000.00
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 11/14/2008 Preferred Stock w/ Warrants GA 12/31/2008	\$3,500,000,000.00	\$0.00 \$5,448,05	52,772.51 Redeemed, in full; warrants not outstanding		_			
	SUNTRUST BANKS, INC.	ATLANTA	GA 3/30/2011	\$1,350,000,000.00			\$4,850,000,000.00	48,50	\$100,000.00		
	SUNTRUST BANKS, INC.	ATLANTA (GA 9/28/2011								\$30,066,661.40
97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 12/5/2008 Preferred Stock w/ Warrants AL 4/15/2011	\$69,000,000.00	\$0.00 \$4.98	33,333.33 Currently Not Collectible				(\$69,000,000.00)	
4	SURREY BANCORP	MOUNT AIRY	NC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,31	4,972.22 Redeemed, in full; warrants not outstanding					
	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY	NC 12/29/2010 PA 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328.99	91,401.58 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,00	0 \$1,000.00		\$100,000.00
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/2010		\$0.00 \$020,00	1,401.00 Redeemed, in fail, waitants her outstanding	\$200.000.000.00	200.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/22/2010 PA 1/19/2011				\$100,000,000.00	100,00	0 \$1,000.00		\$5 269 179 36
	SUSQUERANNA BANGSHARES, INC. SV FINANCIAL, INC.	STERLING I STERLING I	IL 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,72	21,382.89 Redeemed, in full; warrants not outstanding					10120010000
	SV FINANCIAL, INC.		L 8/31/2011				\$4,000,000.00	4,00	0 \$1,000.00		\$200,000.00
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/12/2008 Preferred Stock w/ Warrants CA 12/23/2009	\$235,000.000.00	\$0.00 \$253.92	29,027.78 Redeemed, in full: warrants not outstanding	\$235.000.000.00	235.00	\$1.000.00		
	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 6/16/2010 WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants								\$6,820,000.00
	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants WI 9/15/2011	\$13,644,000.00	\$0.00 \$17,01	9,233.91 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,00	0 \$1.00		\$682,000.00
	SYNOVUS EINANCIAL CORP.	COLUMBUS	GA 12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,190,61	4,526.39 Redeemed, in full; warrants outstanding					+
_	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS I BOISE I	GA 7/26/2013 ID 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$25	53,122.22 Currently Not Collectible	\$967,870,000.00	967,87	0 \$1,000.00		
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE	ID 1/31/2014							(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT I	IL 11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,84	I5,170.80 Sold, in full; warrants not outstanding	\$93 659 350 50 (\$1 404 890	26) 104.82	3 \$893.50	(\$11 163 649 50)	
_	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT I	IL 6/19/2012 IL 7/18/2012				\$93,659,350,50 (\$1,404,890	26) 104.82	\$893.50	(\$11,163,649.50)	\$9,839,273.00
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,61	1,381.34 Redeemed, in full; warrants not outstanding					
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD : THE WOODLANDS	SC 9/8/2011 TX 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$69	00,832.08 Currently Not Collectible	\$9,720,000.00	9,720,00	\$1.00		\$292,000.00
	TCB HOLDING COMPANY	THE WOODLANDS	TX 12/13/2013						4	(\$11.730.000.00)	
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION		MN 11/14/2008 Preferred Stock w/ Warrants MN 4/22/2009	\$361,172,000.00	\$0.00 \$378,54	7,699.45 Redeemed, in full; warrants not outstanding	\$361.172.000.00	261.17	\$1,000,00		
	TCF FINANCIAL CORPORATION	WAYZATA	MN 12/21/2009				\$361,172,000.00	301,17	\$1,000.00		\$9,449,980.56
	TCNB FINANCIAL CORP	DAYTON	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,38	34,611.11 Redeemed, in full; warrants not outstanding					
	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 8/3/2011 TN 12/19/2008 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00 \$3,23	33,333.33 Currently Not Collectible	\$2,000,000.00	2.00	0 \$1,000.00		\$100.000.00
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 1/27/2012							(\$30,000,000.00)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 12/23/2008 Preferred Stock w/ Exercised Warrants TN 4/26/2013	\$3,000,000.00	\$0.00 \$3,33	31,713.17 Sold, in full; warrants not outstanding	\$298,000.00	29	8 \$1,022.11		\$6,588.78 \$19,218.87
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE	TN 4/29/2013				\$2,702,000,00	2.70	2 \$1.022.11		\$59,741.22 \$124,922.63
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN 5/31/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82.77	7.816.21 Redeemed, in full: warrants not outstanding	(\$25,000	00)	<u> </u>		
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS DALLAS	TX 5/13/2009 Prelened Stock w/ Warrants TX 5/13/2009 TX 3/17/2010	\$75,000,000.00	\$0.00 \$82,77	7,816.21 Redeemed, in full, warrants not outstanding	\$75,000,000.00	75,00	0 \$1,000.00		
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 3/17/2010	\$3,981,000,00	\$0.00 \$4.47						\$6,559,066.21
	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE .	TX 1/9/2009 Preferred Stock w/ Exercised Warrants TX 5/19/2010	\$3,981,000.00	\$0.00 \$4.47	75,307.67 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,98	1 \$1,000.00		\$199,000.00
	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX 8/7/2009 Preferred Stock w/ Exercised Warrants TX 8/25/2011	\$20,000,000.00	\$0.00 \$23,23	84,499.98 Redeemed, in full; warrants not outstanding					
	THE ANB CORPORATION THE BANCORP. INC.	TERRELL WILMINGTON	TX 8/25/2011 DE 12/12/2008 Preferred Stock w/ Warrants	\$45,220,000,00	\$0.00 \$52.78	37,673.44 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,00	0 \$1,000.00		\$1,000,000.00
	THE BANCORP. INC.	WILMINGTON	DE 3/10/2010	343,220,000.00	\$0.00 \$02,10	store and a main warrants not catstanding	\$45,220,000.00	45.22	\$1.000.00		
	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON I MOYOCK I	DE 9/8/2010 NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,91	2,684.00 Sold, in full; warrants not outstanding					\$4,753,984.55
	THE BANK OF CURRITUCK	MOYOCK	NC 12/3/2010				\$1,742,850.00	4,02	1 \$433.44	(\$2,278,150.00)	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 2/13/2009 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$40,09	91,342.55 Redeemed, in full; warrants not outstanding					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 12/22/2010 KY 11/23/2011				\$17,000,000.00 \$17,000,000.00	17.00	0 \$1.000.00 0 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 5/29/2013				\$17,000,000.00	11,00	\$1,000.00		\$2,150,648.55
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00 \$18,02	23,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00	3,00	0 \$652.30	(\$1,043,100.00)	\$403,161.92
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 12/10/2012 WI 12/11/2012 WI 1/11/2013				\$11.577.672.70	17.74	9 \$652.30	(\$6,171,327,30)	\$455.316.35
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO	WI 1/11/2013	\$5 448 000 00	\$0.00 \$6.90		(\$135,345	73)			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY		CT 12/19/2008 Preferred Stock w/ Warrants CT 4/19/2012			2,866.33 Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,44	8 \$1,000.00		\$792,783.00
	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 12/19/2008 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,79	5,867.07 Redeemed, in full; warrants not outstanding					
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA I	NY 8/25/2011 NY 5/6/2015				\$9.090.000.00	9.09	0 \$1,000.00		\$1.486.292.07
	THE FIRST BANCORP, INC.		ME 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,72	22,063.78 Redeemed, in full; warrants not outstanding					01,400,202.07
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA I DAMARISCOTTA I DAMARISCOTTA I	ME 8/24/2011				\$12,500,000.00 \$2,500,000.00	12,50			
	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME 3/27/2013 ME 5/8/2013				\$2,500,000.00	2,50	0 \$1,000.00 0 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA I HATTIESBURG I	ME 5/28/2015 MS 2/6/2009 Preferred Stock w/ Warrants	\$5.000.000.00	\$0.00 \$5.71	4,215.56 Redeemed, in full; warrants not outstanding			+		\$389,077.67
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 9/29/2010 Preterred Stock w/ Warrants	\$5,000,000.00	\$U.00 \$5,71	14,215.50 Kedeemed, in tuil; warrants not outstanding	\$5,000,000.00	5,00	0 \$1,000.00		
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG I HATTIESBURG I	MS 9/29/2010 MS 5/13/2015		AA ***				4		\$302,410.00
	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE '	TX 2/27/2009 Preferred Stock w/ Exercised Warrants TX 4/14/2010	\$731,000.00	\$0.00 \$81	3,086.56 Redeemed, in full; warrants not outstanding	\$731,000.00	73	1 \$1,000.00		\$37,000.00
	THE FREEPORT STATE BANK	HARPER I HARPER I	KS 2/6/2009 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$37	9,458.89 Redeemed, in full; warrants not outstanding					
_	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER I HARTFORD	KS 12/19/2012 CT 6/26/2009 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00 \$4,236,12	25,671.00 Redeemed, in full; warrants not outstanding	\$301,000.00	30	1 \$1,000.00		\$15,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 3/31/2010	40,400,000.00	44,230,12	And the second of an ion, wallants not outstairuing	\$3,400.000.000.00	3.400.00	\$1,000.00		
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD	CT 9/27/2010	\$15.000.000.00	\$0.00 \$17,58	30,291.55 Redeemed, in full; warrants not outstanding			+		\$706,264,559.89
	THE LANDRUM COMPANY	COLUMBIA I COLUMBIA I	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011				\$15,000,000.00	15,00	0 \$1,000.00		\$750,000.00
_	THE LITTLE BANK, INCORPORATED	KINSTON	NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,23	32,652.17 Sold, in full; warrants not outstanding					
	THE LITTLE BANK. INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC 10/31/2012 NC 1/11/2013				\$7,359,000.00 (\$73,590	7,50	0 \$981.20	(\$141.000.00)	\$371,250.00
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH I PITTSBURGH I	PA 12/31/2008 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00 \$8,320,63	8,950.83 Redeemed, in full; warrants not outstanding					
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 2/10/2010				\$7,579,200,000.00	75,79	2 \$100,000.00		\$320,372,284.16
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5.450.000.00	\$0.00 \$6.47	4.752.14 Redeemed, in full: warrants not outstanding					
_	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES (CA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants			5.246.00 Sold, in full: warrants not outstanding	\$5,450,000.00	5,45	\$1,000.00		\$273,000.00
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY		GA 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,000,000.00	\$0.00 \$13,06	5,246.00 Sold, in full; warrants not outstanding	\$244,225.00	25	\$976.90	(\$5,775,00)	\$4,806.45
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/11/2013				\$11,478,575.00	11,75	\$976.90	(\$5,775.00) (\$271,425.00)	\$571,967.55
	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	GA 4/9/2013 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00 \$2,32	22,183.20 Redeemed, in full; warrants not outstanding	(\$117.228	00)	└──		
	THE VICTORY BANCORP. INC.	LIMERICK	PA 12/11/2009	\$1,505,000.00	\$0.00 \$2,32	active and the second					
_	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK I ORLANDO	PA 9/22/2011 El 1/22/2000 Performed Stock w/ Exercised Warrante	\$5.677.000.00	\$0.00 \$6.44	0 120 64 Sold in full womants and automation	\$2,046,000.00	2,04	6 \$1,000.00		\$61,000.00
_	THREE SHORES BANCORPORATION INC	ORLANDO I	FL 1/23/2009 Preferred Stock w/ Exercised Warrants FL 11/8/2012	\$5,877,000.00	au.uu \$6,44	19,130.64 Sold, in full; warrants not outstanding	\$1,165.528.32	1.31	2 \$888.36	(\$146.471.68)	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 11/9/2012 FL 1/1/1/2013				\$3,877,691.40	4,36		(\$487,308.60)	\$282,284.64
		ORLANDO I	FL 1/11/2013				(\$50,432	20)			
	TIB FINANCIAL CORP	NAPLES I NAPLES I	FL 12/5/2008 Preferred Stock w/ Warrants FL 9/30/2010	\$37,000,000,00	\$0.00 \$13.44	14,359.59 Sold, in full; warrants not outstanding	\$12,119,637.37	12.12	0 \$1,000.00	(\$24,880,362.63)	\$40,000.00

| DerSubstrateS
 | Footnote
 | Institution Name | City | State | Date Original Investment Type ¹
 | Original Investment Amount Outsta | tanding Investment Total Cash Back ² Investment Status*
 | Amount | (Fee) ⁴ Shares Avg. Price | (Realized Loss) / (Write-off) | Gain ⁵ Wt Amount Wt Shares
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| NAME NAME NAME NAME N
 | 134
 | TIDELANDS BANCSHARES, INC. | MT. PLEASANT | SC | 12/19/2008 Preferred Stock w/ Warrants
 | \$14,448,000.00 | \$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding
 | \$2 024 227 00 | 14 449 \$621 92 | (\$E 462 772 00) |
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 | 8,47,97
 | TIFTON BANKING COMPANY | TIFTON | GA | 4/17/2009 Preferred Stock w/ Exercised Warrants
 | \$3,800,000.00 | \$0.00 \$223,208.00 Exited bankruptcy/Receivership
 | \$6,964,227.00 | 14,440 \$021.03 | |
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 | TIFTON BANKING COMPANY
TIMBERI AND BANCORP. INC | TIFTON | GA |
 | \$16 641 000 00 |
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 | TIMBERCAND BANCORP, INC. | HOQUIAM | WA | 12/23/2006 Piteleted 3lock w/ Waltants
 | 310,041,000.00 | 30.00 316,857,618.32 Sold, in full, warrants not outstanding
 | | | (\$524,562.50) |
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 | TIMBERLAND BANCORP, INC.
TIMBERLAND BANCORP. INC. | HOQUIAM | WA | 11/9/2012
11/13/2012
 | |
 | \$1,580,962.50
\$9,481,462.50 | 1,833 \$862.50
10.993 \$862.50 | (\$252,037.50)
(\$1,511,537.50) |
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 |
 | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 1/11/2013
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| Normal and set of the set o | 8,11,14 | TITONKA BANCSHARES, INC. | TITONKA | IA | 4/3/2009 Preferred Stock w/ Exercised Warrants | \$2,117,000.00 | \$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding | | | | |
| No. State
 | 0 | TITONKA BANCSHARES, INC.
 | TITONKA | IA | 4/4/2012
2/6/2000 Professor Stock w/ Exercised Worrpate
 | \$4,000,000,00 |
 | \$2,117,000.00 | 2,117 \$1,000.00 | | \$106,000.00 106
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 | 0 | TODD BANCSHARES, INC.
 | HOPKINSVILLE | KY | 9/25/2013
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 | \$4,000,000,00 | 4,000 \$1,000.00 | | \$200.000.00 200
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| Image: Construction Construction Construction Constr
 | 45 | TOWNEBANK
 | PORTSMOUTH | VA | 12/12/2008 Preferred Stock w/ Warrants
9/22/2011
 | \$76,458,000.00 | \$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding
 | \$76 458 000 00 | 76 458 \$1 000 00 | |
 |
| Note of the second o | | TOWNEBANK | PORTSMOUTH | VA | 5/15/2013 | | | | | | \$1,500,000.00 554,330 |
| DUC DUC DUC DUC DUC <td>8</td> <td>TREATY OAK BANCORP. INC.</td> <td>AUSTIN</td> <td>TX</td> <td>2/15/2009 Preferred Stock w/ Warrants
2/15/2011</td> <td>\$3,268,000.00</td> <td>\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding</td> <td>\$500.000.00</td> <td>3.118 \$160.36</td> <td>(\$2.618.000.00)</td> <td></td>
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 | TREATY OAK BANCORP. INC. | AUSTIN | TX | 2/15/2009 Preferred Stock w/ Warrants
2/15/2011
 | \$3,268,000.00 | \$0.00 \$2,412,702.03 Sold, in full; warrants outstanding
 | \$500.000.00 | 3.118 \$160.36 | (\$2.618.000.00) |
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| Unit Unit </td <td></td> <td>TREATY OAK BANCORP, INC.</td> <td></td> <td>TX</td> <td></td> <td></td> <td></td> <td>\$150,000.00</td> <td>150,000 \$1.00</td> <td></td> <td></td>
 | | TREATY OAK BANCORP,
INC. | | TX |
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 | \$150,000.00 | 150,000 \$1.00 | |
 |
| Int Solution Solution <th< td=""><td>8,14,44</td><td>TRIAD BANCORP, INC.</td><td>FRONTENAC</td><td>MO</td><td>3/27/2009 Preferred Stock w/ Exercised Warrants</td><td>\$3,700,000.00</td><td>\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td></th<>
 | 8,14,44 | TRIAD BANCORP, INC.
 | FRONTENAC | MO | 3/27/2009 Preferred Stock w/ Exercised Warrants
 | \$3,700,000.00 | \$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding
 | | | |
 |
| Name Name </td <td></td> <td>TRIAD BANCORP, INC.</td> <td>FRONTENAC</td> <td>MO</td> <td>9/22/2011</td> <td>\$15 540 000 00</td> <td></td> <td>\$3,700,000.00</td> <td>3,700 \$1,000.00</td> <td></td> <td>\$185,000.00 185</td>
 | | TRIAD BANCORP, INC.
 | FRONTENAC | MO | 9/22/2011
 | \$15 540 000 00 |
 | \$3,700,000.00 | 3,700 \$1,000.00 | | \$185,000.00 185
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| Diam Diam <th< td=""><td>0.14.44</td><td>TRI-COUNTY FINANCIAL CORPORATION</td><td>WALDORF</td><td>MD</td><td>9/22/2011</td><td></td><td></td><td>\$15,540,000.00</td><td>15,540 \$1,000.00</td><td></td><td>\$777,000.00 777</td></th<>
 | 0.14.44 | TRI-COUNTY FINANCIAL
CORPORATION | WALDORF | MD | 9/22/2011
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 | 8,14
 | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 3/27/2009 Preferred Stock w/ Exercised Warrants
 | \$35,539,000.00 | \$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding
 | | | (\$979 620 60) |
 |
| Image Solution Solution <t< td=""><td></td><td></td><td>LOS ALAMOS</td><td>NM</td><td>8/9/2012</td><td></td><td></td><td>\$7,038,845.50</td><td>9,382 \$750.25</td><td>(\$2,343,154.50)</td><td>\$1,300,776.05 1,396</td></t<>
 | |
 | LOS ALAMOS | NM | 8/9/2012
 | |
 | \$7,038,845.50 | 9,382 \$750.25 | (\$2,343,154.50) | \$1,300,776.05 1,396
 |
| Image Solution Solution <t< td=""><td></td><td>TRINITY CAPITAL CORPORATION</td><td>LOS ALAMOS</td><td>NM</td><td>8/10/2012</td><td></td><td></td><td>\$16,984,909.75</td><td></td><td>(\$5,654,090.25)</td><td>\$191,948.33 206</td></t<>
 | | TRINITY CAPITAL CORPORATION
 | LOS ALAMOS | NM | 8/10/2012
 | |
 | \$16,984,909.75 | | (\$5,654,090.25) | \$191,948.33 206
 |
| Image <th< td=""><td>8,9,11</td><td>TRI-STATE BANK OF MEMPHIS</td><td>MEMPHIS</td><td></td><td>4/3/2009 Preferred Stock</td><td>\$2,795,000.00</td><td>\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td></th<>
 | 8,9,11
 | TRI-STATE BANK OF MEMPHIS | MEMPHIS | | 4/3/2009 Preferred Stock
 | \$2,795,000.00 | \$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding
 | | | |
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| International Int
 | 8.11 | TRI-STATE BANK OF MEMPHIS
TRISTATE CAPITAL HOLDINGS. INC.
 | PITTSBURGH | PA | 8/13/2010
2/27/2009 Preferred Stock w/ Exercised Warrants
 | \$23.000.000.00 | \$0.00 \$28.642.402.33 Redeemed. in full: warrants not outstanding
 | \$2,795,000.00 | 2,795 \$1,000.00 | |
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| NormN
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 | TRISTATE CAPITAL HOLDINGS INC | PITTSBURGH | PA | 9/26/2012
 | 0201000100000 |
 | \$23,000,000.00 | 23,000 \$1,000.00 | | \$1,150,000.00 1,150
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 | 8,14,18
 | TRISUMMIT BANK | KINGSPORT | TN | 4/3/2009 Preferred Stock w/ Warrants
12/22/2009
 | \$2,765,000.00
\$4,237,000.00 | \$0.00 \$6,496,417.16 Sold, in full; warrants not outstanding
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 | | TRISUMMIT BANK
 | KINGSPORT | TN | 11/29/2012
 | |
 | \$5,251,500.00 | 7,002 \$750.00 | (\$1,750,500.00) | \$124,665.75 138
 |
| Normal controlNormal controlNorma
 | 11 | TRUSTMARK CORPORATION
 | JACKSON | MS | 11/21/2008 Preferred Stock w/ Warrants
 | \$215.000.000.00 | \$0.00 \$236.287.500.00 Redeemed, in full: warrants not outstanding
 | | (002,515.00) | |
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| Image Image <t< td=""><td></td><td>TRUSTMARK CORPORATION</td><td>JACKSON</td><td>MS</td><td>12/9/2009</td><td></td><td></td><td>\$215,000,000.00</td><td>215,000 \$1,000.00</td><td></td><td>\$10,000,000.00 1,647,931</td></t<>
 | | TRUSTMARK CORPORATION
 | JACKSON | MS | 12/9/2009
 | |
 | \$215,000,000.00 | 215,000 \$1,000.00 | | \$10,000,000.00 1,647,931
 |
| Image: state
 | 8,14,44 | TWO RIVERS FINANCIAL GROUP, INC.
 | BURLINGTON | IA | 5/29/2009 Preferred Stock w/ Exercised Warrants
 | \$12,000,000.00 | \$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding
 | | | |
 |
| No. No. No. No. No. <td>11</td> <td></td> <td>BURLINGTON</td> <td>IA
MN</td> <td>9/1/2011</td> <td>\$6 599 000 000 00</td> <td></td> <td>\$12,000,000.00</td> <td>12,000 \$1,000.00</td> <td></td> <td>\$600,000.00 60</td>
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MN | 9/1/2011
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 | \$12,000,000.00 | 12,000 \$1,000.00 | | \$600,000.00 60
 |
| Alt Alt <td>11</td> <td>U.S. BANCORP</td> <td>MINNEAPOLIS</td> <td>MN</td> <td>6/17/2009</td> <td>30,355,000,000,00</td> <td>30.00 30.555.220.410.07 Recented. In foil, warrants for constanting</td> <td>\$6,599,000,000.00</td> <td>6,599,000 \$1,000.00</td> <td></td> <td></td>
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 | U.S. BANCORP | MINNEAPOLIS | MN | 6/17/2009
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| Name Name </td <td>8 122</td> <td></td> <td></td> <td>MN
FI</td> <td></td> <td>\$50,236,000,00</td> <td>\$0.00 \$13.070.409.40 Sold in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td>\$139,000,000.00 32,679,102</td>
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| Image Image <t< td=""><td></td><td>U.S. CENTURY BANK</td><td>MIAMI</td><td>FL</td><td>3/17/2015</td><td></td><td></td><td>\$11,738,143.76</td><td>50,236 \$233.66</td><td>(\$38,497,856.24)</td><td>\$586,953.92 2,512</td></t<>
 | | U.S. CENTURY BANK
 | MIAMI | FL | 3/17/2015
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 | \$11,738,143.76 | 50,236 \$233.66 | (\$38,497,856.24) | \$586,953.92 2,512
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| phate phate <t< td=""><td></td><td>UBT BANCSHARES, INC.</td><td>MARYSVILLE</td><td>KS</td><td>1/30/2009 Preferred Stock w/ Exercised Warrants
8/11/2011</td><td>\$8.950.000.00</td><td>\$0.00 \$10.634.911.78 Redeemed, in full: warrants not outstanding</td><td>\$8 950 000 00</td><td>8 950 \$1 000 00</td><td></td><td>\$450.000.00 45</td></t<>
 | | UBT BANCSHARES, INC.
 | MARYSVILLE | KS | 1/30/2009 Preferred Stock w/ Exercised Warrants
8/11/2011
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| DA OPA decision OPA decisi
 | 22,97 | UCBH HOLDINGS INC.
 | SAN FRANCISCO | CA | 11/14/2008 Preferred Stock w/ Warrants
 | \$298,737,000.00 | \$0.00 \$7,509,920.07 Currently Not Collectible
 | | | (6000 808 000 00) |
 |
| Norm Norm <th< td=""><td>12,16</td><td></td><td>PORTLAND</td><td>OR</td><td>11/6/2009
11/14/2008 Preferred Stock w/ Warrants</td><td>\$214,181,000.00</td><td>\$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>(\$298,737,000.00)</td><td></td></th<>
 | 12,16 |
 | PORTLAND | OR | 11/6/2009
11/14/2008 Preferred Stock w/ Warrants
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| Name Name </td <td></td> <td>UMPQUA HOLDINGS CORP.</td> <td>PORTLAND</td> <td>OR</td> <td>2/17/2010</td> <td></td> <td></td> <td>\$214,181,000.00</td> <td>214.181 \$1.000.00</td> <td></td> <td>E4 500 000 00 4 440 000</td>
 | | UMPQUA HOLDINGS
CORP. | PORTLAND | OR | 2/17/2010
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 | \$214,181,000.00 | 214.181 \$1.000.00 | | E4 500 000 00 4 440 000
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| Name Name </td <td>8,14,18,44,45</td> <td>UMPQUA HOLDINGS CORP.
UNION BANK & TRUST COMPANY</td> <td>OXFORD</td> <td>NC</td> <td>5/1/2009 Preferred Stock w/ Warrants</td> <td>\$3,194,000.00</td> <td>\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td>\$4,500,000.00 1,110,898</td>
 | 8,14,18,44,45 | UMPQUA HOLDINGS
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UNION BANK & TRUST COMPANY | OXFORD | NC | 5/1/2009 Preferred Stock w/ Warrants
 | \$3,194,000.00 | \$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding
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| International Interna
 | | UNION BANK & TRUST COMPANY
 | OXFORD | NC | 12/18/2009
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| Name Name </td <td>8 11 17</td> <td></td> <td>AI BUQUERQUE</td> <td>NM</td> <td>12/29/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$2 179 000 00</td> <td></td> <td>φ0,131,000.00</td> <td>0,191 \$1,000.00</td> <td></td> <td>\$100,000.00 100</td>
 | 8 11 17 |
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 | φ0,131,000.00 | 0,191 \$1,000.00 | | \$100,000.00 100
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 | | SU.UU S2,639,873.33 Redeemed, in full; warrants not outstanding
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| Name Name <t< td=""><td></td><td>UNION FINANCIAL CORPORATION</td><td>ALBUQUERQUE</td><td>NM</td><td>7/25/2012</td><td>WA. 11 9.700.00</td><td>SU.00 S2.6.39.873.33 Redeemed, in full: warrants not outstanding</td><td></td><td>600 \$1,000.00
1 579 \$1,000.00</td><td></td><td>\$65,000,00 65</td></t<>
 | | UNION FINANCIAL
CORPORATION | ALBUQUERQUE | NM | 7/25/2012
 | WA. 11 9.700.00 | SU.00 S2.6.39.873.33 Redeemed, in full: warrants not outstanding
 | | 600 \$1,000.00
1 579 \$1,000.00 | | \$65,000,00 65
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| Image: book of the sector o | Sec. 11. 11 | UNION FINANCIAL CORPORATION
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12/19/2008 Preferred Stock w/ Warrants | | | \$1,579,000.00 | 1,579 \$1,000.00 | | \$65,000.00 65 |
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11.2 | UNION FINANCIAL CORPORATION
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11.2 | UNION FINANCIAL CORPORATION
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UNICA FIRST UNANCE TRANSPARES CORPORATION
UNICA FIRST UNANCE TRANSPARES CORPORATION
UNICA MERICAN BANK
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UNITED BANCORPORATION OF ALABAMA, INC.
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11.2 | UNION FINALCAL CORPORATION
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Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outst		Total Cash Back ²	Investment Status* Amount (Fee	4 Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	2.00	C4 000 00		\$450.000 m	454
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX 8/25/2011 VA 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6.933.870.05	Sold, in full; warrants outstanding	3,00	0 \$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.		VA 11/19/2013	\$14,738,000.00	\$0.00	30,855,070.05	Sold, in rain, warraints outstanding \$5.672.361.44	14.73	8 \$384.88	(\$9.065.638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1/6/2014				(\$56,	23.61)				
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012				\$71,000,000.00	71,00	0 \$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014	A 1 800 000 00	\$0.00						\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercised Warrants VA 8/8/2013	\$4,700.000.00	\$0.00	\$3,694,442,50	Sold, in full: warrants not outstanding \$325,353.86	52	3 \$610.42	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013				\$325,353.00	4.16		(\$207,646.14) (\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 9/12/2013				\$25.	00.00)	0010.42	(\$1,020,010,00)	00,401.20	140
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding					
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012				\$787.500.00	78	8 \$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013				\$712,500.00	71	3 \$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants PA 8/1/2012	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding					
8.14.45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION		PA 8/1/2012 WA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	£404 000 074 00	\$25,000,000.00 Redeemed, in full: warrants not outstanding	25,00	0 \$1,000.00		\$1,189,813.00	367,984
0,14,45	W.T.B. FINANCIAL CORPORATION		WA 9/15/2019 Preferred Stock w Exercised Warrants WA 9/15/2011	\$110,000,000.00	\$0.00	\$131,230,074.33	S110.000.000.00	110.00	\$1.000.00		\$5.500.000.00	5.500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23		110.00	31.000.00		22.500.100	0.000
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012		40.00		\$3,000,000.00	3,00	0 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013				\$4,000,000.00	4,00	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/23/2014				\$5,000,000.00	5,00	0 \$1,000.00		\$478,000.00	47
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311,11	Redeemed, in full: warrants not outstanding					
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009				\$22,000,000.00	22,00	0 \$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009								\$568,700.00	390,07
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding \$26.380.000.00					
	WASHINGTON BANKING COMPANY		WA 1/12/2011				\$26,380,000.00	26,38	0 \$1,000.00		A	
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.		WA 3/2/2011 WA 11/14/2008 Preferred Stock w/ Warrants	\$200.000.000.00	\$0.00	\$220 740 095 40	Redeemed in full warrants not outstanding		1		\$1,625,000.00	246.08
	WASHINGTON FEDERAL, INC.		WA 11/14/2008 Preferred Stock w/ Warrants WA 5/27/2009	3200,000,000.00	\$0.00	¥220,/ 49,905.18	Redeemed, in full; warrants not outstanding \$200.000.000.00	200.00	0 \$1,000.00			
	WASHINGTON FEDERAL, INC.		WA 3/15/2010				\$200,000,000.00	200,00			\$15,388,874.07	1,707,45
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.		VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009	\$6.842.000.00								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011				\$13,475,000.00	13,47	5 \$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding					
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013 WI 2/7/2013				\$4,831,002.80	5,21		(\$380,997.20)	\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013				\$92,690.00	10		(\$7,310.00)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013				\$290,119.70	31	3 \$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013	A 100 000 000 000			(\$52,	38.13)	-			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding \$100.000.000.00	100.00	\$1.000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3/3/2010				\$100,000,000	100,00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010 CT 12/29/2010				\$100,000,000.00	200.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2010				\$200.000.000.00	200.00	51.000.00		\$20,388.842.06	3.282.276
11	WELSFARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$2	27 281 347 113 95	Redeemed, in full; warrants not outstanding				\$20,300,042.00	3,202,270
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009	1201000100000			\$25,000,000,000.00	25.00	\$1,000,000.00			
	WELLS FARGO & CO.		MN 5/26/2010								\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$78,804,166,67	Redeemed, in full; warrants not outstanding					
	WESBANCO, INC.		WV 9/9/2009				\$75,000,000.00	75,00	0 \$1,000.00			
	WESBANCO, INC.	WHEELING	WV 12/23/2009								\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 6/29/2011				\$36,000,000.00	36,00	0 \$1,000.00		\$700.000.00	
44	WEST BANCORPORATION. INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA 8/31/2011	Rep 700 000 00	£0.00	807.000.000.04	Dedeemed in 6th comments and extended				\$700.000.00	474.10
	WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants CA 9/2/2009	\$83,726,000.00	\$0.00	\$07,300,230.01	Redeemed, in full; warrants not outstanding \$41,863,000.00	41.86	3 \$1.000.00			
	WESTAMERICA BANCORPORATION		CA 11/18/2009				\$41,863,000.00	41,86				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011								\$878,256.00	246,69
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$160.365.000.00	Redeemed, in full: warrants not outstanding					
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011				\$140,000,000.00	140,00	0 \$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011								\$415,000.00	787,10
8,117	WESTERN COMMUNITY BANCSHARES, INC.		CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible					
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014							(\$7,290,000.00)		
8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warrants	\$6.855.000.00	\$0.00	\$13.053.910.87	Sold, in full: warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009	\$4,567,000.00			A1 000 001 00			(Ann 185 an)		
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 11/8/2012 IL 11/9/2012				\$1,050,524.72 \$9,673,015.37	1,11	7 \$940.49 5 \$938.67	(\$66,475.28) (\$631,984.63)	\$335,417.06	24
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/1/2013				\$9,673,015.37 (\$107,		4530.07	(2031,804.03)	\$333,417.06	34.
8 11 78	WESTERN RESERVE BANCORP INC	MEDINA	OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4 700 000 00	\$0.00	\$5,842,197,92	Redeemed, in full: warrants not outstanding		1			
	WESTERN RESERVE BANCORP. INC.		OH 11/30/2012	with 0 000000	80.00	30.076.101.02	\$4,700.000.00	4.70	\$1.000.00		\$235.000.00	23
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding					
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warrants AR 7/1/2014				\$1,300,000.00	1,30			\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY							15.50	0 \$1,063.21		\$979,755.00 \$1,002,535.38	
		FAYETTEVILLE	AR 7/2/2014				\$15,500,000.00					04
-	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				(\$178.					041
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS	AR 9/26/2014 LA 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	(\$178, Redeemed, in full; warrants not outstanding	19.28)				041
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS	AR 9/26/2014 LA 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011				Redeemed, in full; warrants not outstanding \$300,000,000.00				\$6,900,000.00	2,631,579
11	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON	AR 9/26/2014 LA 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011 DE DE 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000,000 \$330,000,000,00			Redeemed, in full; warrants not outstanding \$300,000,000.00 Redeemed, in full; warrants outstanding	19.28)	0 \$1,000.00		\$6,900,000.00	2,631,579
11	WHITE REVER BANGSHABES COMPANY WHITEV FLORING CORPORATION WHITEV FLORING CORPORATION WHITEV FLORING CORPORATION WHITEV FLORING CORPORATION MET BANK CORPORATION WHITEVES CORPORATION MET BANK CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON	AR 9/26/2014 LA 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011 DE 12/12/2008 Preferred Stock w/ Warrants DE 5/3/2011	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants not outstanding \$300.000.000.00 Redeemed, in full; warrants outstanding \$330.000.000.00 S330.000.000.00	19.28)			\$6,900,000.00	2,631,579
11	WHITE RYEE RANCSHABES COMPARY WHITEY HOLDING CORPORATION WHITEY HOLDING CORPORATION WILLINGTON TRUST CORPORATION / MAT BANK CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON UNILMINGTON LOS ANGELES	AR 9/26/2014 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011 DE 12/12/2008 Foldered Stock w/ Warrants DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants			\$369,920,833.33	Redeemed, in full: warrants not outstanding \$320,000,000,00 Redeemed, in full: warrants outstanding \$330,000,000,00 Sold, in full: warrants outstanding \$330,000,000,00	19.28) 300,00 330,00	0 \$1,000.00 0 \$1,000.00	(\$3.511.205./2)	\$6,900,000.00	2,631,579
11	WHITE REVER BANCSHARES COMPARY WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILSHING BANCKING CORPORATION WILSHIRE BANCOPP. INC. WILSHIRE BANCOPP. INC.	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON LOS ANGELES LOS ANGELES	AR 9262014 L12192008 Preferred Stock w/ Warrants LA 6/3/2011 DE 12/12/2008 Preferred Stock w/ Warrants DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants CA 12/12/2008 CA 4/3/2012	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants not outstanding \$300.000.000.00 Redeemed, in full; warrants outstanding \$330.000.000.00 S330.000.000.00	19.28) 300,00 330,00	0 \$1,000.00	(\$3.511.305.42)		
11	WHITE ROVER BANCSHABES COMPANY WHITE YE HOLDING CORPORATION WHITEY HOLDING CORPORATION WILLINGTON TRUST CORPORATION / MAT BANK CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON UNILMINGTON LOS ANGELES	AR 9/26/2014 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011 DE 12/12/2008 Foldered Stock w/ Warrants DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000,00 \$62,158,000,00	\$0.00	\$369,920,833.33 \$68,809,170.52	Redeemed, in full: warrants not outstanding \$320,000,000,00 Redeemed, in full: warrants outstanding \$330,000,000,00 Sold, in full: warrants outstanding \$330,000,000,00	19.28) 300,00 330,00	0 \$1,000.00 0 \$1,000.00	(\$3,511,305.42)	\$6,900,000.00 \$760,000.00	2,631,579 949,460
11	WHITE RVER BANCSHABES COMPANY WHITEY HOLDING CORPORATION WHITEY HOLDING CORPORATION WULMINGTON TRUST CORPORATION / MAT BANK CORPORATION WULMINGTON TRUST CORPORATION / MAT BANK CORPORATION WULMINGTON TRUST CORPORATION / MAT BANK CORPORATION WULMIRE BANCORP. INC. WULSHIE BANCORP. INC.	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLMINGTON ULGS ANGELES LOS ANGELES LOS ANGELES	AR 9262014 12/13/2000 Preferred Stock w/ Warrants LA 63/2011 DE 12/12/2000 Preferred Stock w/ Warrants DE 5/13/2011 CA 12/12/2000 Preferred Stock w/ Warrants DE 5/13/2011 CA 12/12/2000 CA 4/3/2012 CA 5/2/2012	\$330,000,000.00	\$0.00	\$369,920,833.33 \$68,809,170.52	Redeemed, in luft, warrants not outstanding \$178. Redeemed, in luft, warrants outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$330,000,000,00 Sold, In luft, warrants not outstanding \$380,000,000,00 Redeemed, in luft, warrants not outstanding \$68,846,694,58 Redeemed, in luft, warrants not outstanding \$68,846,694,58	19.28) 300,00 330,00	0 \$1,000.00 0 \$1,000.00 8 \$943.51	(\$3,511,305,42)		
11 11 11	WHITE ROVER BANCSHARES COMPARY WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WILLIMINGTON TRUST COMPORATION / MAT BANK CORPORATION WILLIMINE BANCORP INC. WILLIMIE BANCORPATION WILLIMIE BANCORPATIONAL CORPORATION WILLIMIE ST FINANCIAL CORPORATION WILLIMINGT FINANCIAL CORPORATION WILLIMINGT FINANCIAL CORPORATION	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON USA ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST	AR 92/82/2014 12/12/20200 Preferred Stock w/ Warrants LA 6/32/2011 DE 12/12/2020 S13/2011 CA CA 12/12/2020 LA 6/32/2011 CA 12/12/2020 LA 6/32/2012 LA 12/12/2020 LA 12/12/2020 L 12/12/2020 L 12/22/2010 L 12/22/2010	\$330.000.000.00 \$62.158.000.00 \$250.000.000.00	\$0.00	\$369.920.833.33 \$68.809.170.52 \$300.704,730.81	Redeemed, in luit: warrants not outstanding \$300,000,000,00 Redeemed, in luit: warrants outstanding \$300,000,000,00 Sold. In luit: warrants not outstanding \$388,046,694,58 Redeemed, in luit: warrants not outstanding \$58,846,694,58 Sold. In luit: warrants not outstanding \$58,846,694,58 Sold. In luit: warrants not outstanding \$58,846,094,58 Sold. In luit: warrants not outstanding \$58,846,094,58	19.28) 300.00 330,00 00.42) 62,15	0 \$1,000.00 0 \$1,000.00 8 \$943.51	(\$3.511.305.42)		949,46
11	WHITE REVER BANGSHARES COMPANY WHITE Y HCLOING CORPORATION WHITE Y HCLOING CORPORATION WHITE Y HCLOING CORPORATION WHITE Y HCLOING CORPORATION WHITE SAME CORPOR	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE	AB 92/82/2014 12/12/20201 Performed Stock w/ Warrants LA 63/2011 DE 63/2011 DE 52/2011 DE 52/2011 DE 52/2011 CA 12/12/2008 Performed Stock w/ Warrants CA 4/202012 CA 4/202012 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 Performed Stock w/ Warrants L 2/14/20011 L 2/14/20011 L 2/14/20011 L 2/14/20011	\$330,000,000,00 \$62,158,000,00	\$0.00	\$369.920.833.33 \$68.809.170.52 \$300.704,730.81	Redeemed, in bit, warrants not outstanding \$300,000,000 Redeemed, in bit, warrants outstanding \$300,000,000 Sold, in bit, warrants not outstanding \$300,000,000 Sold, in bit, warrants not outstanding \$300,000,000 Redeemed, in bit, warrants not outstanding \$368,046,694,58 Redeemed, in bit, warrants not outstanding \$250,000,000,00 Sold, in bit, warrants not outstanding \$250,000,000,00	19.28) 300.00 330,00 00.42) 62,15	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00		\$760,000.00 \$25,600,564.15	949,46
11 11 11 8,14	WHITE ROVER BANCSHABES COMPARY. WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WILLMINGTON TRUST COMPORATION / MAT BANK CORPORATION WILLMINGTON TRUST COMPORATION / MAT BANK CORPORATION WILLMINGTON TRUST COMPORATION / MAT BANK CORPORATION WILLSTER BANCOMP, INC. WILLSTER BANCOMP, INC. <td>FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLMINGTON UILLMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE</td> <td>AR 92/82/2014 12/92/2020 Preferred Stock w/ Warrants LA 6/92/2011 DE 12/12/2020 S19/2021 Annotation DE 5/13/2021 LA 6/92/2012 LA 5/13/2021 LA 4/92/2012 LA 1/92/2020 L 1/92/2020 L 1/92/2020 L 1/92/2020 L 1/92/2020 L 2/14/2021 L 2/14/2021 AL 5/15/2020 S1/92/2021 Scherring Stock w/ Exercised Warrants L 2/14/2021</td> <td>\$330.000.000.00 \$62.158.000.00 \$250.000.000.00</td> <td>\$0.00 \$0.00 \$0.00</td> <td>\$369.920.833.33 \$68.809.170.52 \$300.704,730.81</td> <td>Redeemed, in luit: warrants not outstanding \$300,000,000,00 Redeemed, in luit: warrants outstanding \$300,000,000,00 Sold, in luit: warrants not outstanding \$330,000,000,00 Sold, in luit: warrants not outstanding \$358,646,694,58 Redeemed, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$2,343,851,20</td> <td>19.28) 300,00 330,00 00.42) 62,15 250,00 2,72</td> <td>0 \$1,000.00 0 \$1,000.00 8 \$943.51</td> <td>(\$3,511,305.42)</td> <td>\$760,000.00</td> <td>949,46</td>	FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLMINGTON UILLMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE	AR 92/82/2014 12/92/2020 Preferred Stock w/ Warrants LA 6/92/2011 DE 12/12/2020 S19/2021 Annotation DE 5/13/2021 LA 6/92/2012 LA 5/13/2021 LA 4/92/2012 LA 1/92/2020 L 1/92/2020 L 1/92/2020 L 1/92/2020 L 1/92/2020 L 2/14/2021 L 2/14/2021 AL 5/15/2020 S1/92/2021 Scherring Stock w/ Exercised Warrants L 2/14/2021	\$330.000.000.00 \$62.158.000.00 \$250.000.000.00	\$0.00 \$0.00 \$0.00	\$369.920.833.33 \$68.809.170.52 \$300.704,730.81	Redeemed, in luit: warrants not outstanding \$300,000,000,00 Redeemed, in luit: warrants outstanding \$300,000,000,00 Sold, in luit: warrants not outstanding \$330,000,000,00 Sold, in luit: warrants not outstanding \$358,646,694,58 Redeemed, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$259,000,000,00 Sold, in luit: warrants not outstanding \$2,343,851,20	19.28) 300,00 330,00 00.42) 62,15 250,00 2,72	0 \$1,000.00 0 \$1,000.00 8 \$943.51	(\$3,511,305.42)	\$760,000.00	949,46
11 11 11 8,14	WHITE REVER BANGSHARES COMPARY WHITE Y HCLIDING CORPORATION WHITE Y HCLIDING CORPORATION WHITE Y HCLIDING CORPORATION WHITE Y HCLIDING CORPORATION WILSTIER SANCORP. INC. WILSTIER BANCORP. INC. WILSTIER BANCALA CORPORATION WILSTER BANCALA CORPORATION WILSTIER BANCALA CORPORATION WILSTIER BANCALA CORPORATION WORTHINGTON FRANCELA CORPORATION WORTHINGTON FRANCELA HCLIDINGS, INC. WORTHINGTON FRANCELA HCLIDINGS, INC. WORTHINGTON FRANCELA HCLIDINGS, INC.	FAYETEVILLE NEW ORLEAMS NEW ORLEAMS WILLINGTON WILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE	AR 92/82/2014 12/12/2020 Preferred Stock w/ Warrants LA 6/92/2011 DE 12/12/2020 Preferred Stock w/ Warrants CA 4/92/2012 CA 4/92/2012 L1 12/12/2020 L2 12/2020 L3 12/02/2021 L1 12/12/2020 L1 12/12/2020 L2 12/22/2010 L3 12/22/2010 L4 4/92/2010 L4 4/92/2010 L5 12/22/2010 L4 4/92/2010 L4 4/92/2010 L4 4/92/2010 L5 12/22/2010 L4 4/92/2010 L4 4/92/2011 AL 6/92/2013	\$330.000.00.00 \$62.158.000.00 \$250.000.00 \$250.000.00 \$2.720.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170,52 \$300,704,730.81 \$2,780,391.21	Redeemed, in Lift, warrants not outstanding \$300,000,000,00 Redeemed, in Lift, warrants outstanding \$330,000,000,00 Sold, in Lift, warrants not outstanding \$330,000,000,00 Sold, in Lift, warrants not outstanding \$38,646,694,56 Sold, in Lift, warrants not outstanding \$250,000,000,00 Sold, in Lift, warrants not outstanding \$23,43,851,20 Sold, in Lift, warrants not outstanding \$23,43,851,20	19.28) 300,00 330,00 00.42) 62,15 250,00 2,72	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00		\$760,000.00 \$25,600,564.15	949,46
11 11 8,14	WHITE ROVER BANCSHABES COMPARY. WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WATEN Y HOLDING CORPORATION / MAT BANK CORPORATION WILLMINGTON TRUST CORPORATION / MAT BANK CORPORATION WILLMINGTON TRUST CORPORATION / MAT BANK CORPORATION WILLSTER BANCORP / INC. WILLSTER BANCORPORATION WILLSTER BANCORPORATION WILLSTER BANCORPORATION WILLSTER BANCORPORATION WILLSTER BANCORPORATION WILLSTER BANCORPORATION WORTHINGTON FRANCIAL CORPORATION WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS	PAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLAINSTON WILLAINSTON USA MAGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST HANTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE	AR 8/26/2014 12/13/2004 Pederned Stock w/ Warrants LA 6/32/2011 DE 12/12/2000 Pederned Stock w/ Warrants DE 5/13/2011 CA 12/12/2000 L 12/22/2000 L 12/12/2001 L 12/12/2001 L 12/12/2001 L 12/12/2001 L 12/12/2001 L 21/12/2001 L	\$330.000.000.00 \$62.158.000.00 \$250.000.000.00	\$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170,52 \$300,704,730.81 \$2,780,391.21	Redeemed, in lul: warrants not outstanding \$300,000,000,00 Redeemed, in lul: warrants outstanding \$330,0000,000,00 Sold, in lul: warrants not outstanding \$330,0000,000,00 Redeemed, in lul: warrants not outstanding \$58,646,694,58 Sold, in lul: warrants not outstanding \$250,000,000,00 Sold, in lul: warrants not outstanding \$250,000,000,00 Sold, in lul: warrants not outstanding \$2,343,851,20 Sold, in lul: warrants not outstanding \$2,343,851,20 Sold, in lul: warrants not outstanding \$2,343,851,20	19.28) 300.00 330.00 00.42) 62.15 250.00 99.99) 2.72	0 \$1.000.00 9 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$861.71	(\$376,148.80)	\$760,000.00 \$25,600,564.15	949,46
11 11 8,14	WHITE REVER BANGSHARES COMPARY WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WILLIAMSTON THIS CORPORATION WILLIAMSTON THIS CORPORATION WILLIAMSTON THIS CORPORATION WILSTIE BANCORP. INC. WILSTIE BANCOLLOCORPORATION WITTUST FINANCIAL CORPORATION WORTHINGTON FRANKLAUL CORPORATION WORTHINGTON FRANKLAUL CORPORATION WORTHINGTON FRANKLAUL CORPORATION WORTHINGTON CLARGE CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	PAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE WILLINGTON	AR 92/92/2014 12/12/2020B Preferred Stock w/ Warrants LA 6/32/2011 DE 12/12/2010 DE 12/12/2011 DE 12/12/2011 DE 12/12/2011 DE 12/12/2011 DE 12/12/2011 L 12/12/2012 L 12/12/2010 L 12/12/2010 L 12/12/2010 L 2/12/2010 DE 1/12/2020 DE 4/12/2020 DE 4/2/2020	\$330.000.00.00 \$62.158.000.00 \$250.000.00 \$250.000.00 \$2.720.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170,52 \$300,704,730.81 \$2,780,391.21	Redeemed, in Lift, warrants not outstanding \$300,000,000,00 Redeemed, in Lift, warrants outstanding \$330,000,000,00 Sold, in Lift, warrants not outstanding \$330,000,000,00 Sold, in Lift, warrants not outstanding \$38,646,694,56 Sold, in Lift, warrants not outstanding \$250,000,000,00 Sold, in Lift, warrants not outstanding \$23,43,851,20 Sold, in Lift, warrants not outstanding \$23,43,851,20	19.28) 300.00 330.00 00.42) 62.15 250.00 99.99) 2.72	0 \$1.000.00 9 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$861.71		\$760.000.00 \$25.600.564.15 \$90.940.00	949,46 1.643.29 13
11 11 8.14	WHITE REVER BANGSHARES COMPANY WHITEN'E KOLING CORPORATION WHITEN'E KOLING CORPORATION WHITEN'E COLING CORPORATION WHITEN'E COLING CORPORATION WHITEN'E COLING CORPORATION WHITEN STATUST CORPORATION MATE BANK CORPORATION WHITEN STATUST CORPORATION AND COLING CORPORATION WHITEN STATUST CORPORATION	FAYETTEVILLE IFAYETTEVILLE NEW ORLEARS NEW ORLEARS NEW ORLEARS LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON	AB 92/82/2014 12/12/2020 Proferred Stock w/ Warrants LA 63/2011 DE 63/2011 DE 53/2011 DE 53/2011 DE 53/2011 DE 53/2011 DE 53/2011 DE 53/2011 CA 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 Polement Stock w/ Warrants L 2/14/20011 L 2/14/20011 L 5/15/2000 L 5/25/2012 L 7/26/2012 DE 4/2/2012 DE 4/2/2012	\$330.000.00.00 \$320.000.00 \$52.158.000.00 \$250.000.00 \$2,720.000.00 \$52.625.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in bit, warrants not outstanding \$300,000,000,00 Redeemed, in bit, warrants outstanding \$300,000,000,00 Stdl, in bit, warrants not outstanding \$300,000,000,00 Stdl, in bit, warrants not outstanding \$200,000,000,00 Stdl, in bit, warrants not outstanding \$200,000,000,00 Stdl, in bit, warrants not outstanding \$250,000,000,00 Stdl, in bit, warrants not outstanding \$2343,051,20 Stdl, in bit, warrants not outstanding \$2343,851,20 Stdl, in bit, warrants not outstanding \$243,851,20 Stdl, in bit, warrants not outstanding \$243,851,20	19.28) 300.00 330.00 00.42) 62.15 250.00 99.99) 2.72	0 \$1.000.00 9 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$861.71	(\$376,148.80)	\$760,000.00 \$25,600,564.15	949,46 1.643.29 13
11	WHITE REVER BANGSHARES COMPARY WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE STORE CORPORATION WHITE S	PAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON UNILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN	AR 9.262/2014 12/12/2008 Preferred Stock w/ Warrants LA 6.62/2011 DE 12/12/2008 DE 5/13/2011 A. 2012/2009 LA 6.62/2011 LA 5/13/2011 LA 5/13/2011 LA 2012/2000 L1 12/12/2000 L1 12/12/2000 L1 12/12/2000 L2/22/2010 11.22/22/010 L1 21/12/2000 L2/22/2010 11.22/22/010 L3 5/15/2000 L4 5/22/2013 L5/15/2000 Preferred Stock w/ Exercised Warrants L4 5/22/2013 DE 4/2/2013 DE 4/2/2012	\$230.000.00.00 \$251.58.000.00 \$250.000.000 \$2750.000.00 \$2.720.000.00 \$52.720.000.00 \$52.825.000.00 \$536.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in lul: warrants not outstanding \$300,000,000,00 Redeemed, in lul: warrants outstanding \$330,0000,000,00 Sold, in lul: warrants not outstanding \$330,0000,000,00 Redeemed, in lul: warrants not outstanding \$58,646,694,58 Sold, in lul: warrants not outstanding \$250,000,000,00 Sold, in lul: warrants not outstanding \$250,000,000,00 Sold, in lul: warrants not outstanding \$2,343,851,20 Sold, in lul: warrants not outstanding \$2,343,851,20 Sold, in lul: warrants not outstanding \$2,343,851,20	19.28) 300.00 330.00 00.42) 62.15 250.00 99.99) 2.72	0 \$1.000.00 9 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$861.71	(\$376,148.80)	\$760.000.00 \$25.600.564.15 \$90.940.00	949,46 1.643.29 13
11 11 8.14	WHITE REVER BANGSHARES COMPARY WHITE Y HOURS CORPORATION WHITE STATES CORPORATION WHITE STAT	FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS NULLMIGTON LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE WILLMIGTON ELKIN	AR 92/82/2014 12/12/2020 Preferred Stock w/ Warrants LA 6/3/2011 LB 6/3/2011 LB 6/3/2011 LB 12/12/2008 LB 12/22/2010 LB 12/22/2010 LB 4/3/22/2010	\$330.000.00.00 \$320.000.00 \$52.158.000.00 \$250.000.00 \$2,720.000.00 \$52.625.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$300,000,000,00 Sold, in luft, warrants not outstanding \$330,000,000,00 Sold, in luft, warrants not outstanding \$38,646,694,56 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$23,343,851,20 Sold, in luft, warrants not outstanding \$23,451,20 Sold, in luft, warrants not outstanding \$24,81,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75	19.28) 300.00 330.00 00.42) 62.15 250.00 277 99.99) 2.72 52.62	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 1 \$1.000.00 0 \$1.000.00 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1	(\$376,148,80) .(\$4.467,336,25)	\$760.000.00 \$25.600.564.15 \$90.940.00	949,41 1.643.21 1:
11	WHITE REVER BANGSHARES COMPANY WHITEV FLORING CORPORATION WHITEV FLORING CORPORATION WHITEV FLORING CORPORATION WHITEVES TO TRUST CORPORATION WHITEVES TO TR	PAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON UNILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN	AR 9.262/2014 12/12/2008 Preferred Stock w/ Warrants LA 6.62/2011 DE 12/12/2008 DE 5/13/2011 A. 2012/2009 LA 6.62/2011 LA 5/13/2011 LA 5/13/2011 LA 2012/2000 L1 12/12/2000 L1 12/12/2000 L1 12/12/2000 L2/22/2010 11.22/22/010 L1 21/12/2000 L2/22/2010 11.22/22/010 L3 5/15/2000 L4 5/22/2013 L5/15/2000 Preferred Stock w/ Exercised Warrants L4 5/22/2013 DE 4/2/2013 DE 4/2/2012	\$230.000.00.00 \$251.58.000.00 \$250.000.000 \$2750.000.00 \$2.720.000.00 \$52.720.000.00 \$52.825.000.00 \$536.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in bit, warrants not outstanding \$300,000,000,00 Redeemed, in bit, warrants outstanding \$300,000,000,00 Stdl, in bit, warrants not outstanding \$300,000,000,00 Stdl, in bit, warrants not outstanding \$200,000,000,00 Stdl, in bit, warrants not outstanding \$200,000,000,00 Stdl, in bit, warrants not outstanding \$250,000,000,00 Stdl, in bit, warrants not outstanding \$2343,051,20 Stdl, in bit, warrants not outstanding \$2343,851,20 Stdl, in bit, warrants not outstanding \$243,851,20 Stdl, in bit, warrants not outstanding \$243,851,20	19.28) 300.00 330.00 00.42) 62.15 250.00 277 99.99) 2.72 52.62	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 1 \$1.000.00 0 \$1.000.00 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1	(\$376,148.80)	\$760.000.00 \$25.600.564.15 \$90.940.00	949,44 1.643.21 11 175,10
11 11 15 8.14	WHITE REVER BANGSHARES COMPARY WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WILLING FIRANCIAL CORPORATION WILLING FIRANCIAL CORPORATION WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL CORPORATION WISSE FIRANCIAL CORPORATION	FAYETTEVILLE IFAYETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS UOS ANGELS LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN	AR 92/82/2014 12/12/2020 Preferred Stock w/ Warrants LA 6/92/2011 DE 12/12/2020 Preferred Stock w/ Warrants CA 6/92/2011 L 12/12/2020 AL 6/9/2021 AL 6/9/2021 DE 1/12/2020 DE 4/9/2021 DE 4/9/2012 DE 4/9/2012 DE 4/9/2012 DE 4/9/2012 DE 9/19/2012 NC 9/19/2013	\$230.000.00.00 \$251.58.000.00 \$250.000.000 \$2750.000.00 \$2.720.000.00 \$52.720.000.00 \$52.825.000.00 \$536.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833.33 \$68,809,170.52 \$300,704,730.81 \$2,780,391.21 \$57,640,856.64	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$300,000,000,00 Sold, in luft, warrants not outstanding \$330,000,000,00 Sold, in luft, warrants not outstanding \$38,646,694,56 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$250,000,000,00 Sold, in luft, warrants not outstanding \$23,343,851,20 Sold, in luft, warrants not outstanding \$23,451,20 Sold, in luft, warrants not outstanding \$24,81,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75 Sold, in luft, warrants not outstanding \$48,157,683,75	19.28) 300.00 330.00 00.42) 62.15 250.00 277 99.99) 2.72 52.62	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 1 \$1.000.00 0 \$1.000.00 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1	(\$376,148,80) .(\$4.467,336,25)	\$760,000.00 \$25,600,564.15 \$90,940,00 \$1,800,000,00 \$1,800,000,00 \$55,677,00	949,46 1,643,25 13 175,10 91,17
11 11 11 8.14 8.14 8.1445	WHITE REVER BANGSHARES COMPARY WHITEN YHOLDING CORPORATION WHITEN YHOLDING CORPORATION WILLIMINGTON TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WINTENST FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WISTES FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION YADRIN VALEY FINANCIAL CORPORATION	FAYETTEVILLE IFAYETTEVILLE NEW ORLEARS NEW ORLEARS NEW ORLEARS LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN	AB 92/82/014 12/12/2000 Proferred Stock w/ Warrants LA 16/22/011 LA 16/22/011 LA 16/22/011 LA 16/22/011 LA 16/22/011 LA 16/22/011 LA 12/12/2008 Proferred Stock w/ Warrants CA 4/22/012 LA 12/12/2008 Proferred Stock w/ Warrants LA 12/12/2008 Proferred Stock w/ Warrants LA 2/14/2011 LA 5/15/200 Proferred Stock w/ Warrants AL 5/15/200 Proferred Stock w/ Warrants AL 5/15/200 Proferred Stock w/ Warrants DE 4/22/012 DE	\$330.000.00.00 \$330.000.00 \$250.000.000.00 \$270.000.00 \$2.720.000.00 \$52.625.000.00 \$336.000.000 \$13.312.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833,33 \$68,809,170,52 \$300,704,730,81 \$2,760,391,21 \$57,640,856,64 \$52,383,419,85	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$300,000,000,00 Stdl, in luft, warrants not outstanding \$300,000,000,00 Stdl, in luft, warrants not outstanding \$200,000,000,00 Stdl, in luft, warrants not outstanding \$200,000,000,00 Stdl, in luft, warrants not outstanding \$224,3851,20 Stdl, in luft, warrants not outstanding \$2343,851,20 Stdl, in luft, warrants not outstanding \$244,157,65,75 Stdl, in luft, warrants not outstanding \$44,159,658,00 Stdl, in luft, warrants not outstanding \$44,149,056,00	19.28) 300.00 330.00 00.42) 62.15 250.00 277 99.99) 2.72 52.62	0 \$1.000.00 0 \$1.000.00 8 \$943.51 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 1 \$1.000.00 0 \$1.000.00 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1 \$1.000.000 1	(\$376,148,80) .(\$4.467,336,25)	\$760,000,00 \$25,600,564,15 \$90,940,00 \$1,800,000,00	949,46 1.643.29 13 175,10 91.17
11 11 11 5,14 8,14,45	WHITE REVER BANGSHARES COMPARY WHITEN YHOLDING CORPORATION WHITEN YHOLDING CORPORATION WILLIMINGTON TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WINTENST FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WISTES FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION YADRIN VALEY FINANCIAL CORPORATION	FAYETTEVILLE IFAYETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS UOS ANGELS LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN	AR 92/92/2014 12/12/2020B Preferred Stock w/ Warrants LA 6/32/011 LA 6/32/001 LA 12/12/2001 LA 6/32/012 L 12/12/2001 L 12/12/2002 L 12/22/2010 L 12/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 DE 1/22/2010 DE 4/3/2011 DE 4/3/2010 DE 4/3/2010 DE 1/22/2012 DE 4/3/2000 C 1/12/2000 DE 1/22/2001 MC 1/12/2000 DE 1/22/200	\$230.000.00.00 \$251.58.000.00 \$250.000.000 \$2750.000.00 \$2.720.000.00 \$52.720.000.00 \$52.825.000.00 \$536.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833,33 \$68,809,170,52 \$300,704,730,81 \$2,760,391,21 \$57,640,856,64 \$52,383,419,85	Redeemed, in Jul: warrants not outstanding \$300,000,000,00 Redeemed, in Jul: warrants outstanding \$330,000,000,00 Sold, in Jul: warrants not outstanding \$330,000,000,00 Sold, in Jul: warrants not outstanding \$256,046,094,08 Sold, in Jul: warrants not outstanding \$256,000,000,00 Sold, in Jul: warrants not outstanding \$256,000,000,00 Sold, in Jul: warrants not outstanding \$256,000,000,00 Sold, in Jul: warrants not outstanding \$23,43,851,20 Sold, in Jul: warrants not outstanding \$24,157,663,75 Sold, in Jul: warrants not outstanding \$48,157,663,75 Sold, in Jul: warrants not outstanding \$44,169,056,00 Redeemed, in Jul: warrants not outstanding \$44,169,056,00 Redeemed, in Jul: warrants not outstanding \$44,169,056,00	19.28) 300.07 330.07 330.07 250.07	D \$1.000.00 D \$1.000.00 B \$943.51 D \$1.000.00 D \$861.71 D \$861.71 S \$915.11 2 \$895.30	(\$376,148,80) .(\$4.467,336,25)	\$760,000,00 \$25,600,564,15 \$90,340,00 \$1,800,000,00 \$55,677,00 \$20,000,00	949.46 1.643.29 13 175,10 91.17
8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14	WHITE REVER BANGSHARES COMPARY WHITEN'S HOURS CORPORATION WILSHIE BANGCORP.INC. WILSHIE BANGCORP.INC. WILSHIE BANGCORP.INC. WILSHIE BANGCARD. WITENST FINANCIAL CORPORATION WITENST FINANCIAL CORPORAT	FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLMIGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN ELKIN ELKIN ELKIN YORK	AR 9/26/2014 12/12/2000 Preferred Stock w/ Warrants LA 6/3/2011 LA 6/3/2011 LA 6/3/2011 LA 6/3/2011 LA 6/3/2011 LA 6/3/2011 LA 6/3/2012 CA 1/21/2008 L 2/14/2001 L 2/14/2001 L 2/14/2001 L 2/14/2001 L 5/14/2009 L 1/2/2009 L 1/2/2009 L 1/16/2009 L 1/16/2009 L 1/16/2009 L 1/16/2009 L 1/16/2009 L 1/16/2009 L 1/16/2001	\$250.000.00.00 \$62.158.000.00 \$255.000.00 \$2750.000.00 \$270.000.00 \$2.720.000.00 \$2.720.000.00 \$38.00000 \$38.00000 \$38.00000 \$38.000000 \$38.000000000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833,33 \$68,809,170,52 \$300,704,730,81 \$2,760,391,21 \$57,540,856,64 \$52,383,419,85	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$330,000,000,00 Sold, In luft, warrants not outstanding \$38,846,804,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$28,846,804,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$243,851,20 Sold, In luft, warrants not outstanding \$248,157,663,75 Sold, In luft, warrants not outstanding \$44,149,056,00 Redeemed, In luft, warrants not outstanding \$44,71,000,00	19.28) 300.00 330.00 00.42) 62.15 250.00 277 99.99) 2.72 52.62	D \$1.000.00 D \$1.000.00 B \$943.51 D \$1.000.00 D \$861.71 D \$861.71 S \$915.11 2 \$895.30	(\$376,148,80) .(\$4.467,336,25)	\$760,000.00 \$25,600,564.15 \$90,940,00 \$1,800,000,00 \$1,800,000,00 \$55,677,00	949.46 1.643.29 13 175,10 91.17
11 11 8.14 8.14 8.14.45 11	WHITE REVER BANGSHARES COMPARY WHITEN YHOLDING CORPORATION WHITEN YHOLDING CORPORATION WILLIMINGTON TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WILLIMINGTON TURIS TURIS COMPORATION WINTENST FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WISTES FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION YADRIN VALEY FINANCIAL CORPORATION	FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON WILLINGTON UNAMOTON LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE WILLINGTON WILLINGTON WILLINGTON ELKIN ELKIN ELKIN ELKIN SORK YORK SALT LAKE CITY	AR 92/92/2014 12/12/2020B Preferred Stock w/ Warrants LA 6/32/011 LA 6/32/001 LA 12/12/2001 LA 6/32/012 L 12/12/2001 L 12/12/2002 L 12/22/2010 L 12/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 L 21/22/2010 DE 1/22/2010 DE 4/3/2011 DE 4/3/2010 DE 4/3/2010 DE 1/22/2012 DE 4/3/2000 C 1/12/2000 DE 1/22/2001 MC 1/12/2000 DE 1/22/200	\$330.000.00.00 \$330.000.00 \$250.000.000.00 \$270.000.00 \$2.720.000.00 \$52.625.000.00 \$336.000.000 \$13.312.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833,33 \$68,809,170,52 \$300,704,730,81 \$2,760,391,21 \$57,640,856,64 \$52,383,419,85	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$330,000,000,00 Sold, In luft, warrants not outstanding \$38,846,804,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$28,846,804,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$248,157,663,75 Sold, In luft, warrants not outstanding \$48,157,663,75 Sold, In luft, warrants not outstanding \$44,149,056,00 Redeemed, In luft, warrants not outstanding \$44,71,000,00	19.28) 300.07 330.07 330.07 250.07	0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 2 \$861.71 5 \$915.11 2 \$895.30 1 \$1.000.00	(\$376,148,80) .(\$4.467,336,25)	\$760,000,00 \$25,600,564,15 \$90,340,00 \$1,800,000,00 \$55,677,00 \$20,000,00	949.460 1.643.29 130 175.10 91.177
11 11 11 11 5.14 	WHITE REVER BANGSHARES COMPARY WHITE VERDING CORPORATION WILLING CORPORATION WORTHINGTON FRANCIAL CORPORATION WORTHINGTON FRANCIAL CORPORATION WILLING CORPORATION WISS'S FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION	FAYETTEVILLE FAYETTEVILLE NEW ORLEARS NEW ORLEARS NEW ORLEARS LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN ELKIN ELKIN ELKIN SAT LAKE CITY SAT LAKE CITY	AR 9.292/2014 12/12/2008 Preferred Stock w/ Warrants LA 6.92/2011 DE 12/12/2008 DE 5/13/2011 DE 5/13/2011 DE 5/13/2011 DE 5/13/2011 DE 5/13/2011 DE 5/13/2011 DE 6/20/2012 L 12/12/2000 L 12/12/2010 L 12/12/2010 L 12/12/2010 L 12/12/2010 DE 4/13/2009 DE 4/12/2010 DE 4/12/2010 DE 4/12/2010 DE 4/12/2010 DE 4/12/2010 DE 4/12/2010 DE 4/12/2009 DE	\$250.000.00.00 \$62.158.000.00 \$255.000.00 \$2750.000.00 \$270.000.00 \$2.720.000.00 \$2.720.000.00 \$38.00000 \$38.00000 \$38.00000 \$38.000000 \$38.000000000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369,920,833,33 \$68,809,170,52 \$300,704,730,81 \$2,760,391,21 \$57,540,856,64 \$52,383,419,85	Redeemed, in luit, warrants not outstanding \$300,000,000,00 Redeemed, in luit, warrants outstanding \$330,000,000,00 Sold, in luit, warrants not outstanding \$330,000,000,00 Sold, in luit, warrants not outstanding \$380,000,000,00 Sold, in luit, warrants not outstanding \$380,000,000,00 Sold, in luit, warrants not outstanding \$250,000,000,00 Sold, in luit, warrants not outstanding \$250,000,000,00 Sold, in luit, warrants not outstanding \$250,000,000,00 Sold, in luit, warrants not outstanding \$2,44,851,20 Sold, in luit, warrants not outstanding \$48,157,653,75 Sold, in luit, warrants not outstanding \$44,149,056,00 Redeemed, in luit, warrants not outstanding \$44,149,056,00 Redeemed, in luit, warrants not outstanding \$48,157,000,00 Redeemed, in luit, warrants not outstanding \$48,171,000,00	19.28) 300.00 330.00 330.00 250.00	0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 2 \$861.71 2 \$895.30 1 \$1.000.00 1 \$1.000.00 0 \$1.000.00	(\$376,148,80) .(\$4.467,336,25)	\$760.000.00 \$25.600.584.15 \$90.940.00 \$1.800.000.00 \$55.677.00 \$25.000.00 \$2244.000.00	949.46(1.643.29 138 175,108 91.175,108 91.175,108 91.175,108 91.175,108 91.175,108 91.175,108 91.175,108
11 11 11 8.14 8.14.45 11 11 11 11 11 11 11 11 11 1	WHITE REVER BANGSHARES COMPARY WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WHITE Y HOLDING CORPORATION WILSHIER BANCORP. INC. WILST FINANCIAL CORPORATION WORTHINGTON FRANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION / YADRIN FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION / YADRIN FINANCIAL CORPORATION YADRIN VALLEY FINANCIAL CORPORATION / YADRIN FINANCIAL CORPORATION YADRIN VALLEY FINA	FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILLINGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILLE HUNTSVILLE HUNTSVILLE HUNTSVILLE ELKIN ELKIN ELKIN ELKIN ELKIN SALT LAKE CITY	AR 9/26/2014 12/12/2002 Preferred Stock w/ Warrants LA 6/3/2011 LD 12/12/2008 LD 12/12/2008 LA 6/3/2011 LA 6/3/2011 LA 6/3/2011 LA 6/3/2012 CA 1/21/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/12/2008 L 12/22/2010 L 12/22/2010 L 12/22/2010 L 12/22/2010 L 12/22/2010 L 4/3/2010 L 6/3/2011 L 6/3/2012 DE 1/2/2010 L 1/2/2011 L 6/3/2012 <td>\$330.000.00.00 \$52158.000.00 \$250.000.00 \$270.000.00 \$2770.000.00 \$2770.000.00 \$32.427.000.00 \$34.000.00 \$34.00.00 \$4.871.000.00 \$4.871.000.00 \$4.871.000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$369.920.833.33 \$68.809.170.52 \$300.704.730.81 \$2,780.391.21 \$57.640.856.64 \$52.383.419.85 \$5,705.022.14 \$1.661.027.529.62</td> <td>Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$300,000,000,00 Sold, In luft, warrants not outstanding \$38,846,894,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$23,343,851,20 Sold, In luft, warrants not outstanding \$23,343,851,20 Sold, In luft, warrants not outstanding \$48,157,663,75 Sold, In luft, warrants not outstanding \$44,148,056,00 Redeemed, In luft, warrants not outstanding \$44,148,056,00 Redeemed, In luft, warrants not outstanding \$47,1000,00 Redeemed, In luft, warrants not outstanding \$47,1000,00</td> <td>19.28) 300.00 330.00 330.00 00.42) 62.15 250.00 2.72 99.99) 52.62 52.6</td> <td>0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 2 \$861.71 2 \$895.30 1 \$1.000.00 1 \$1.000.00 0 \$1.000.00</td> <td>(\$376,148,80) (\$4,467,336,25) (\$5,162,244,00)</td> <td>\$760,000,00 \$25,600,564,15 \$90,340,00 \$1,800,000,00 \$55,677,00 \$20,000,00</td> <td>949.46(1.643.29 138 175,105 91.175 128.665 244</td>	\$330.000.00.00 \$52158.000.00 \$250.000.00 \$270.000.00 \$2770.000.00 \$2770.000.00 \$32.427.000.00 \$34.000.00 \$34.00.00 \$4.871.000.00 \$4.871.000.00 \$4.871.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$369.920.833.33 \$68.809.170.52 \$300.704.730.81 \$2,780.391.21 \$57.640.856.64 \$52.383.419.85 \$5,705.022.14 \$1.661.027.529.62	Redeemed, in luft, warrants not outstanding \$300,000,000,00 Redeemed, in luft, warrants outstanding \$300,000,000,00 Sold, In luft, warrants not outstanding \$38,846,894,58 Sold, In luft, warrants not outstanding \$250,000,000,00 Sold, In luft, warrants not outstanding \$23,343,851,20 Sold, In luft, warrants not outstanding \$23,343,851,20 Sold, In luft, warrants not outstanding \$48,157,663,75 Sold, In luft, warrants not outstanding \$44,148,056,00 Redeemed, In luft, warrants not outstanding \$44,148,056,00 Redeemed, In luft, warrants not outstanding \$47,1000,00 Redeemed, In luft, warrants not outstanding \$47,1000,00	19.28) 300.00 330.00 330.00 00.42) 62.15 250.00 2.72 99.99) 52.62 52.6	0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 2 \$861.71 2 \$895.30 1 \$1.000.00 1 \$1.000.00 0 \$1.000.00	(\$376,148,80) (\$4,467,336,25) (\$5,162,244,00)	\$760,000,00 \$25,600,564,15 \$90,340,00 \$1,800,000,00 \$55,677,00 \$20,000,00	949.46(1.643.29 138 175,105 91.175 128.665 244

Footnote	Footnote Description							
	1 All pricing is at par.							
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).							
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.							
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.							
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.							
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.							
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.							
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.							
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.							
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.							
1	11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.							
1	2 Redemption pursuant to a qualified equity offering.							
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.							
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.							
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.							
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.							
1	7 This institution participated in the expansion of CPP for small banks.							
1	8 This institution received an additional investment through the expansion of CPP for small banks.							
	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.							
	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.							
2	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.							

otnote	Footnote Description
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relation to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Conceptorated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market pri
	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Department of Financial Institutions, and the Federal

Deposit Insurance Corporation (FDIC) was named Receiver.

note	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for
	the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treas
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equiva
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to th
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

note	Footnote Description
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpora (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposi Insurance Corporation (FDIC) was named Receiver.
5	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, what appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acqui company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Trease the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
50	S Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Ban which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

note	Footnote Description
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares
	("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding
	the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial wa
	held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00
	share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
	agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
	Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
	exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
	warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
	between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers
	thereto.
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount
	securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation
	pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was na
	Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree
	sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

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	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference o the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financi stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warran and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporatio (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payme to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

note	Footnote Description
12	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for a
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
12	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Pataps
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
12	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwa
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
12	8 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreemen
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2019 with the purchaser parties thereto.
12	9 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trust
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
13	0 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreemen
	each dated as of 12/23/2015, with the purchaser parties thereto.
13	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subje
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
13	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
13	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
13	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidela
	and UCBI.
13	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
13	6 On December 21, 2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust,
-	pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the
	agreement. The transaction was completed on December 22, 2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership – Treasury has no outstanding investment Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

And And Part of Angel Ang										Conital	Consument / Dien	ocition / Au	otion		
m m	Footpoto	Institution Name	City	State	Data Original Investment Type ¹	Exchange From CBB	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Statust					(Realized Less) / (Mrite off)	Coin
Math Math <t< td=""><td>26</td><td></td><td></td><td>NY</td><td></td><td>Exchange From CPP</td><td></td><td></td><td></td><td>Amount</td><td>(ree) S</td><td>nares</td><td>Avg. Price</td><td>(Realized Loss) / (write-oir)</td><td>Gain</td></t<>	26			NY		Exchange From CPP				Amount	(ree) S	nares	Avg. Price	(Realized Loss) / (write-oir)	Gain
Decision of the lease of the leas	20	Alternatives Federal Credit Union		NY	12/27/2016		\$2,234,000.00	\$0.00	\$2,004,002.04 Obid, in this	\$2,055,280,00	2	234 000	\$0.92	(\$178 720 00)	1
Image: Second				1			\$5,457,000,00	\$5,457,000,00	\$1.042.256.68 Full investment outstanding	\$2,000,200.00	-	,201,000	\$0.0L	(0110,120.00)	
Image Image <th< td=""><td>8</td><td>Atlantic City Federal Credit Union</td><td></td><td>WY</td><td>9/24/2010 Subordinated Debentures</td><td></td><td></td><td></td><td>\$2.600.277.77 Redeemed, in Full</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	Atlantic City Federal Credit Union		WY	9/24/2010 Subordinated Debentures				\$2.600.277.77 Redeemed, in Full						
Image: bold and any set of the		Atlantic City Federal Credit Union	Lander	WY						\$2,500,000.00	2	,500,000	\$1.00		
Image: state	8		Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full						
M M		Bainbridge Bancshares, Inc.			9/10/2014										4
And additional and additional addite addite addite additional additional additional additional ad		Bainbridge Bancshares, Inc.								\$1,000,000.00		1,000	\$1,000.00		
Main Matrix Matrix </td <td>8</td> <td></td> <td></td> <td>MS</td> <td></td> <td></td> <td>\$3,297,000.00</td> <td>\$0.00</td> <td>\$3,547,974.96 Redeemed, in Full</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>4</td>	8			MS			\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full						4
Image: Second				MS		-				\$3,297,000.00	3	,297,000	\$1.00		
Name Name </td <td>3,4,14</td> <td>BancPlus Corporation</td> <td></td> <td></td> <td>9/29/2010 Preferred Stock</td> <td>\$50,400,000.00</td> <td>\$30,514,000.00</td> <td>\$0.00</td> <td>\$85,045,109.22 Sold, in full</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>4</td>	3,4,14	BancPlus Corporation			9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full						4
Image: Section of the sectin of the section of the sectin										\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
Similar Sector Similar Sect	8,11						\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full						4
Image: Marcing and any and any	0			NJ			A500.000.00	#0.00		\$5,250,000.00		5,250	\$1,000.00		
M M	0						\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$502.000.00		502.000	\$1.00		4
And And <td>0</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,260,000,00</td> <td>00.02</td> <td>\$2 522 607 79 Redeemed in Full</td> <td>\$502,000.00</td> <td></td> <td>502,000</td> <td>\$1.00</td> <td></td> <td>-</td>	0						\$2,260,000,00	00.02	\$2 522 607 79 Redeemed in Full	\$502,000.00		502,000	\$1.00		-
1 Barbard <	0						\$3,260,000.00	\$0.00	\$3,523,097.78 Redeemed, in Full	\$3,260,000,00	3	260.000	\$1.00		4
Max Josh MaxMax MMax MMMax MMM	8						\$1.096.000.00	00.02	\$1 140 388 00 Redeemed in Full	\$3,200,000.00		,200,000	ψ1.00		-
M Control free or and a state of the state	5						\$1,080,000.00	φ 0.0 0	\$1,140,000.00 [Neudelineu, III Full	\$1,096,000,00	1	.096.000	\$1.00		
Bale Social Additional Additin Additin Additional Additional Additional Additin Additional Ad	27						\$300,000.00	\$0.00	\$317,450.00 Sold, in full	\$1,000,000.00		,000,000	φ1.00		
Main constrained matrix Main constrai	-				12/27/2016		0000,000.00	\$0.00		\$280,000.00		300.000	\$0,93	(\$20.000.00)	1
10. 10. 10.00000000000000000000000000000000000		Buffalo Cooperative Federal Credit Union			9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$17,810.83 Full investment outstanding	+====,===3.00			÷1.00	(4-0,000.00)	
Image: Section of the sectin of the section of the sectin	8,10	Butte Federal Credit Union			9/24/2010 Subordinated Debentures				\$1,085,388.88 Redeemed, in Full						
1 1 </td <td></td> <td></td> <td></td> <td></td> <td>12/31/2014</td> <td></td> <td></td> <td></td> <td></td> <td>\$1,000,000.00</td> <td>1</td> <td>,000,000</td> <td>\$1.00</td> <td></td> <td></td>					12/31/2014					\$1,000,000.00	1	,000,000	\$1.00		
Matrix	8		Springhill	LA			\$6,300,000.00	\$3,800,000.00	\$3,083,350.00 Redeemed, in part						
10. Derive for the second s				LA						\$2,500,000.00	2	,500,000	\$1.00		
M Method	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding						
14. Bin Bin diversion and and and and and and and and and an	20	CFBanc Corporation		DC	9/17/2010 Preferred Stock		\$5,781,000.00		\$6,273,348.50 Sold, in full						
Momental material constant Material			Washington	DC						\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	4
121 0mmu handam hangle Name No. No	3,5		Atlanta	GA		\$7,462,000.00		\$11,841,000.00	\$1,473,169.22 Full investment outstanding						4
Normal fieldNormal field<							\$4,379,000.00		-						L
MOmerginal problemState	3,12				9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	Aco 33					4
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1 Semiplication (Semiplication (Sem	3,4			CA	9/29/2010 Preferred Stock	\$1,747,000.00			\$477,275.56 Full investment outstanding						4
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Source Care Care Care Care Care Care Care Car	21			IL			\$450,000.00	\$0.00	\$471,025.00 Sold, In Tull	\$415,000,00		450.000	\$0.00	(\$25,000,00)	1
D. Farty Control D. Subject D. Subject <							\$3 700 000 00	\$3,700,000,00	\$313 810 50 Full investment outston din -	\$415,000.00		400,000	\$0.92	(\$35,000.00)	1
Earl Desky: Earl Desky: Control S2000 S20000 S20000 S20000				DC	9/29/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$186 529 56 Full investment outstanding						1
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Image: Participant Line Control State Control Line Contro Line Control Line Control Line Control Line Control Li		Enisconal Community Federal Credit Union		CA	9/29/2010 Subordinated Debentures				\$12,255,56 Full investment outstanding						
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Fish base for whiceChChStrongChStrongChStrongChStrongChStrong	8			CA					\$32,933,34 Redeemed, in Full						1
1 Bix feader Condution Note N	-			CA	8/19/2015		\$33,300.00	30.00		\$30,000.00		30.000	\$1,00		
Price Reduct Direct Manage Price Reduct Manage Pric Reduct Manage Price Reduct	8						\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full				÷		
3 Fit Amazian Mentandoxi Gyn. Main Manual Amazian Mentandoxi Gyn. Main Manual Mentandoxi Gyn. Main Manua Mentandoxi Gyn. Main Manual										\$14,000.00		14,000	\$1.00		
Image Name Image Nam Image Name Image Name <td>3</td> <td></td> <td>Brooklyn</td> <td>NY</td> <td>8/13/2010 Preferred Stock</td> <td></td> <td></td> <td></td> <td>\$2,142,975.79 Full investment outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	3		Brooklyn	NY	8/13/2010 Preferred Stock				\$2,142,975.79 Full investment outstanding						
Image Name Image Nam Image Name Image Name <td>3,8</td> <td>First Choice Bank</td> <td>Cerritos</td> <td>CA</td> <td>9/24/2010 Preferred Stock</td> <td>\$5,146,000.00</td> <td></td> <td>\$0.00</td> <td>\$5,413,877.89 Redeemed, in Full</td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td>	3,8	First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full			-			
Fix Eagle Scannary Cred UnionHuno ProceedingsLowSolva <td></td> <td></td> <td></td> <td>CA</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,146,000.00</td> <td></td> <td>5,146</td> <td>\$1,000.00</td> <td></td> <td></td>				CA						\$5,146,000.00		5,146	\$1,000.00		
8 File Lago Community Credit Linon Chairlis NC 92001 Schooline Becker 6 92000 5 92000 5 92000 5 92000 5 92000 5 92000 5 92000 5 92000 5 92000 5 92000 5 920000 920000<	3,8			IL		\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full						4
Pick Lago convaries Conditional Conditione Conditane Conditional Conditional Conditional Condi				IL						\$7,875,000.00	7	,875,000	\$1.00		
3.8 Fits War Corporation Kossako MS 92/30 ¹⁰ pertent Stock S0000000 Control S17,56,007 Redeemd, in Full S000000 S17,57,000 S0000000 S0000000 S17,57,000 S0000000 S0000000 S17,57,000 S00000000 S0000000 S00000000 S00000000 S00000000 S0000000 S00000000 S000000000 S00000000 S0000000	8	First Legacy Community Credit Union		NC			\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full						4
Pix Hard MagnetingPix Hama Magneting <td></td> <td></td> <td></td> <td>NC</td> <td></td> <td>000 000 000 00</td> <td></td> <td></td> <td>404 754 000 07 D L L S F</td> <td>\$1,000,000.00</td> <td>1</td> <td>,000,000</td> <td>\$1.00</td> <td></td> <td>4</td>				NC		000 000 000 00			404 754 000 07 D L L S F	\$1,000,000.00	1	,000,000	\$1.00		4
3.17 Fits Varona Banchadersa, Inc. Varona 4 9/20010 Pederent Space Spac	3,8	First M&F Corporation			9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	¢00.000.000 00		20,000	£4.000.00		4
First Yeards Parse Agenc, Enc. Yeards All 1/12/016 Control Space	0.47			MS		0.045.055.55		A	40 500 500 00 0 11 1 / II	\$30,000,000.00		30,000	\$1,000.00		+
8 Freedom First Facter Circlet Union Roome Vac 9/292/01 Subordinated Debetrues Income Sp27000 Sp3779 Rodeme, In Full Sp3779 Rodeme, In Full Sp3779 Sp3799 Sp3	3,17			AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	RE 745 400 00		0.045	6000.00	(\$400.000.00)	1
Image: Proder Start Union Reading No. No. No. No. <	0			AL			\$0.278.000.00	\$0.00	\$0,770,527,44 Redeemed in Full	\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	+
8 dataway Communip Federal Criedit Union Masoud MT 9/24/201 Subordinated Debentures MS	0	Freedom First Federal Credit Union			6/12/2012 Suborainated Depentures		\$9,278,000.00	\$0.00	\$9,119,521.44 Keueemed, In ⊩uli	\$0.078.000.00		278.000	\$1.00		+
Gateway Community Forder Cricki Union Mice Mi	8						\$1 657 000 00	00.00	\$1 725 307 27 Redeemed in Full	\$9,210,000.00	9	,210,000	\$1.00		1
28 Genesse C-op. Fderal Cndtl Union Rochester NY 9/17/2010 Subordinated Debentures S300,000 \$316,666.75 Sold, in full Concert Sector Sector <th< td=""><td>0</td><td></td><td></td><td></td><td></td><td></td><td>\$1,037,000.00</td><td>φ0.00</td><td>gr,rzo,337.27 (Neuderneu, in Fuil</td><td>\$1.657.000.00</td><td>1</td><td>657 000</td><td>\$1.00</td><td></td><td>1</td></th<>	0						\$1,037,000.00	φ 0.0 0	gr,rzo,337.27 (Neuderneu, in Fuil	\$1.657.000.00	1	657 000	\$1.00		1
Genese Co-op Ederal Cradit Union Rector No. 1/2/2/01 Odd Odd Set Top State Stat	28	Genesee Co-op Federal Credit Union					\$300,000,00	\$0.00	\$316.666.67 Sold, in full	\$1,007,000.00		,007,000	φ1.00		
8 Greater Kinston Credit Union Kinston Kinston No. 9/20/10 Subordinated Dedentures Station St					12/27/2016		0000,000.00	\$0.00	++, 500.01 100/0, #110#	\$279,000.00		300.000	\$0,93	(\$21.000.00)	1
Great Kristin Crafit Union Kristin A BC $4/1/2$ VI2 Image: Second	8						\$350.000.00	\$0.00	\$360,714.44 Redeemed. in Full				÷1.00	(4=1,000.00)	
3.8 Guany Capital Corporation Beton MS 7/30/10 Subordinated Debetures \$14,00,000 C \$16,000 \$16,000 \$16,000 \$16,000 \$16,000 \$16,000 \$16,000 \$16,000 \$16,000 \$10,000				NC				50.00		\$350,000.00		350,000	\$1.00		1
Guaranty Capital Corporation Beloni Ms 12/21/01 odd Ms Ms <td>3,8</td> <td></td> <td></td> <td>MS</td> <td></td> <td>\$14,000,000.00</td> <td></td> <td>\$0.00</td> <td>\$16,773,983.33 Redeemed, in Full</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	3,8			MS		\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full						
HI District Federal Credit Union Pitts burgh Pitts burght				MS	12/21/2016					\$14,000,000.00	14	,000,000	\$1.00		
Hope Faderal Credit Union Jackson Ms 9/17/2010 Subordinated Debentures 54.500,000 54.520,000.00 555.694.44 Full investment outstanding I				PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding						
3.4 IBC Bancorp, Inc. Chicago L 9/10/2016 [Subordinated Debentures \$4,205,000 \$5,881,000.0 \$5,154/265.01.6 [Huit Investment outstanding] <t< td=""><td></td><td></td><td></td><td>MS</td><td>9/17/2010 Subordinated Debentures</td><td></td><td></td><td></td><td>\$556,964.44 Full investment outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>				MS	9/17/2010 Subordinated Debentures				\$556,964.44 Full investment outstanding						
3 IBW Financial Corporation Washington Visual operator Wiscance Sector Se	3,4		Chicago	IL	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00		\$1,549,255.14 Full investment outstanding						
8 Independent Engloyers Group Federal Credit Union Hio Hi 9/23/2016 Subordinated Debentures See8,0000 \$0.0 \$759,700.70 Redeemed, in Full	3		Washington	DC											
Independent Employers Group Federal Crodit Union Hito Hito Hito 11/18/2015 Control Segment and	8			HI	9/29/2010 Subordinated Debentures		\$698,000.00								4
8 Kilmichael Bancorp, Inc. Kilmichael MS 9/3/2010 Subordinated Debentures \$3,154,000.00 \$0.00 \$3,756,668.07 Redeemed, in Full Image: Control or Contro or Contro or Control or Contro or Control or Control or Control		Independent Employers Group Federal Credit Union	Hilo	н	11/18/2015					\$698,000.00		698,000	\$1.00		
Kilmichael Bancorp, Inc. Kilmichael MS 11/2/2016 \$1.00 \$1,154,000 \$1,154,000 \$1,00	8	Kilmichael Bancorp, Inc.		MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full						4
3.8 Lafayette Bancorp, Inc. Oxford MS 9/29/2010 Preferred Stock \$4,551,000.00 \$0.00 \$5,035,934.33 Redeemed, in Full				MS	11/2/2016					\$3,154,000.00	3	,154,000	\$1.00		1
	3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full						

Footpoto	Institution Name	City	State Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain
Foothote	Lafayette Bancorp, Inc.	Oxford	MS 1/27/2016	Exchange From CPP	original investment Amount	Outstanding investment	Total Cash Back		\$4,551,000.00	(Fee) Shares 4,551	\$1,000.00	(Realized Loss) / (Write-off)	Gain
8	Liberty County Teachers Federal Credit Union	Liberty	TX 9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	\$305.026.83	Redeemed, in part	4,551,000.00	4,001	\$1,000.00		
Ŭ	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014		0100,000.00	0111,000.00	\$000,020.00	riodoomod, in pur	\$87,000.00	87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014						\$87,000.00	87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/16/2015						\$87,000.00	87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33						
	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016				'		10,591,623.00	11,334	\$934.50	(\$742,377.00)	
0.00	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures	* ++ 705 000 00	\$898,000.00	\$898,000.00		Full investment outstanding					
	M&F Bancorp, Inc.	Durham	NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34		\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	<u> </u>
	M&F Bancorp, Inc. Mission Valley Bancorp	Durham Sun Valley	NC 12/20/2016 CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1.270.004.22	Full investment outstanding	9,300,000.00	11,735	\$600.00	(\$2,347,000.00)	
	Mission Valley Bancorp		CA 9/24/2010	\$3,300,000.00	\$4,836,000.00	\$10,330,000.00	\$1,213,33 1 .22	I dir investment outstanding					
	Neighborhood Trust Federal Credit Union		NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL 9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding	/				
	Northeast Community Federal Credit Union	San Francisco	CA 9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$42,991.67	Full investment outstanding					
	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$133,708.11	Full investment outstanding	/				
3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28						
	PGB Holdings, Inc.	Chicago	IL 12/20/2016						\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50						
	Phenix Pride Federal Credit Union	Phenix City	AL 12/27/2016				+		\$142,000.00	153,000	\$0.93	(\$11,000.00)	
3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	670.000.00	0.704.077	* **	(00 701 17	<u> </u>
0	Premier Bancorp, Inc. Briege Kubie Eederal Credit Llaion / Hawaii Eederal Credit Llaion	Wilmette	IL 1/29/2013		\$272.000.00	0.00	\$200.070.50		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	+
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu Honolulu	HI 9/24/2010 Subordinated Debentures HI 9/9/2015		\$273,000.00	\$0.00	\$300,072.50	<u> </u>	\$273,000.00	273,000	\$1.00		<u> </u>
	Prince Kunio Federal Credit Union / Hawaii Federal Credit Union	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10 171 489 22	Redeemed, in Full	φ213,000.00	213,000	φ1.00		+
	PSB Financial Corporation	Many	LA 12/28/2012	\$9,754,000.00		\$0.00	910,171,403.22		\$9,734,000.00	9,734	\$1,000.00		
8.16	Pyramid Federal Credit Union	Tucson	AZ 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22		3,734,000.00	3,134	\$1,000.00		
	Pyramid Federal Credit Union	Tucson	AZ 3/9/2016		¢2,000,000.00	40.00			\$1,500,000.00	1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	,
	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22	Full investment outstanding	/				
	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$347,372.67	Full investment outstanding					
3,8	Security Capital Corporation		MS 9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full					
	Security Capital Corporation		MS 9/9/2015				l'		\$9,250,000.00	9,250	\$1,000.00		
	Security Capital Corporation		MS 3/23/2016				1		\$3,000,000.00	3,000	\$1,000.00		
	Security Capital Corporation		MS 5/27/2016	\$40.000.000.00	AL 2022 2022 202	* 2.00	001.010.111.11		\$5,660,000.00	5,660	\$1,000.00		
	Security Federal Corporation	Aiken Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11		24.2.40.000.00		£070.00	(00.000.000)	+
	Security Federal Corporation		SC 10/31/2016		\$2,646,000.00	\$0.00	\$2,764,776.00		21,340,000.00	22,000	\$970.00	(\$660,000.00)	
	Shreveport Federal Credit Union Shreveport Federal Credit Union	Shreveport Shreveport	LA 9/29/2010 Subordinated Debentures LA 12/27/2016		\$2,040,000.00	\$0.00	\$2,704,770.00		\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)	+
	Southern Bancorp, Inc.		AR 8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89		.2,434,320.00	2,040,000		(\$211,080.00)	
	Southern Bancorp, Inc.		AR 11/29/2016	\$11,000,000.00	\$22,000,000.00	\$0.00	\$33,702,100.03		31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
25	Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70		.,			(-=,,,,-,-,-,-,-,-,-,-,-,-,-,-,-	
	Southern Chautauqua Federal Credit Union	Lakewood	NY 12/20/2016						\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full	/				
	Southside Credit Union	San Antonio	TX 10/30/2013					\$	\$1,100,000.00	1,100,000	\$1.00		
3,13	State Capital Corporation	Greenwood	MS 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00						
	State Capital Corporation		MS 10/11/2016				ļ'		14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
3,4,19	The First Bancshares, Inc.		MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61						4
	The First Bancshares, Inc.		MS 12/6/2016		AT 000 000 00	* 1 000 000 00	AL 005 007 10		15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
0	The Magnolia State Corporation		MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48	Redeemed, in part	20.000.00	0.700.000	64.00		+
20	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union		MS 12/17/2014 WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	3	\$3,700,000.00	3,700,000	\$1.00		<u> </u>
20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 9/24/2010 Subordinated Depentures WA 12/27/2016		\$15,000.00	\$0.00	400,092.0U	<u> </u>	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
	Tongass Federal Credit Union		AK 9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$196,533,33	Full investment outstanding	w. 1,200.00	73,000	φυ.35	(40,790.00)	
3	Tri-State Bank of Memphis		TN 8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00		Full investment outstanding					1
	Tulane-Loyola Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$52,081.33	Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,228.33	Full investment outstanding					
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding					
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full					
	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016						10,300,000.00	10,300	\$1,000.00		4
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	NOW YORK	NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	0.57 000 57				<u> </u>
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		NY 3/20/2013	\$44,000,000,00	P40 400 000 00		600 740 0 40 07	Dedeement in Full	\$57,000.00	57,000	\$1.00		
3,4,8	University Financial Corp, Inc.		MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full	00 445 000 00	00.445.000	64.00		+
	University Financial Corp. Inc.	01. 1 80	11/20/2012		\$742,000,00	\$0.00	\$706 754 4F		22,115,000.00	22,115,000	\$1.00		
0	UNO Federal Credit Union	New Orleans New Orleans	LA 9/24/2010 Subordinated Debentures LA 9/4/2013		\$743,000.00	\$0.00	\$100,154.45	Redeemed, in Full	\$743,000.00	743,000	\$1.00		-
8.32	UNO Federal Credit Union Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,225,616.82		φr-13,000.00	143,000	φ1.00		+
0,00	Vigo County Federal Credit Union	Terre Haute	IN 2/25/2015		ψ1,223,000.00	\$102,430.00	w1,220,010.02		\$491,600.00	491.600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015						\$245.800.00	245.800	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN 12/27/2016						\$358,018.00	389,150	\$0.92	(\$31,132.00)	
													+
8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full				I	
8	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg Christiansburg	VA 9/24/2010 Subordinated Debentures VA 6/29/2016 TOTALS	\$363,290,000,00	\$1,915,000.00 \$206,783,000,00		\$2,135,756.94 \$486,366,119.99	\$	\$1,915,000.00 23,201,296.00	1,915,000	\$1.00	(\$25,996,254.00)	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 14 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 29 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 31 completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial I	Investment				Exchange/Transfer/Other	Details		Treasury Investment	After Exchange/Tran	nsfer/Other	Р	ayment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Portial conversion of preferred	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3.023.750.000	Common Stock	36.96%
												-			4/15/2014 Partial Disposition ⁴¹		Common Stock	17.09%
GMAC	Detroit, MI											GMAC (Ally) 3, 26		63.45%	5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
(Ally)		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		18		9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition44	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company 10, 1 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
														60.8%	12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Durahaaa	General Motors	Debt Obligation w/ Additional \$	4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	Conoral Motors Company 10, 1	1, Common Stock		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		3/20/2009	Purchase	Corporation	Note		rai J		common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 25	Common Stock		6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
									Exchange for preferred and common stock in New GM	\$ 360,624,198					7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
														Obligation \$ 7,072,488,605	12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009			N/A 7	General Motors Holdings 11, 1	2 Debt Obligation		1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment		Right to recover proceeds	N/A
															12/16/2011 Partial Repayment		Right to recover proceeds	N/A
															12/23/2011 Partial Repayment		Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment		Right to recover proceeds	N/A
															5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A

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														8/1/2016	Partial Repayment	\$	2,961,564 Right to recov proceeds		N/A
														11/17/2016	Partial Repayment	\$	5,033,898 Right to recov proceeds	er	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13	3						3/17/2009	Partial Repayment	s	Debt Obligatio 3,499,055 Additional No		,496,500,945
														4/17/2009	Partial Repayment	s	Debt Obligatio 31,810,122 Additional No		,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	s	Debt Obligation 51,136,084 Additional No		,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	s	Debt Obligatio 44,357,710 Additional No		,369,197,029
	-													7/14/2009	Repayment	s	1.369.197.029 Additional No		0
	-													7/14/2009	Repayment*	\$	15,000,000 N/A		-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A ¹⁹	Chrysler Holding 20	0 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$	1,900,000,000 N/A		-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	-	- 14	ŀ							20				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	280,130,642	Par 15	5						7/10/2009	Repayment	s	280,130,642 N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A 23	³ Old Carco Liquidation Trust ²³	3 Right to recover	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528 Right to recov	er	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional \$	-	- 17	7	collateral security to liquidation			prosocat		9/9/2010	Proceeds from sale of collateral	\$	9,666,784 Right to recov	er	N/A
														12/29/2010	Proceeds from sale of collateral	\$	7,844,409 Right to recov proceeds	er	N/A
														4/30/2012	Proceeds from sale of collateral	\$	9,302,185 Right to recov proceeds	er	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$	93,871,306 Right to recov proceeds	er	N/A
	MI													9/29/2015	Proceeds from sale of collateral	s	6,341,426 Right to recov proceeds	er	N/A
														2/26/2016	Proceeds from sale of collateral	s	2,000,000 Right to recov proceeds	er	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, Chrysler Group LLC	31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
														5/24/2011	Termination of undrawn facility ³¹	s	2,065,540,000 N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
											Chrysler Group LLC 3	0 Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000 N/A		-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 64,046,068,777

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Additional Proceeds * 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"). "Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GMF refers to General Motors Company, the company that purchased OId GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9.07 billion, which remained a debt obligation of Old GM.

\$966 million, which remained a debt obligation of Old Givi.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury s1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,752 per shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement. Tollowing settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust prefered securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million. In addition, Fiat pai

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale. Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of the private placement of an anggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of the share Advisor of the placement of the share of the placement of the share Advisor of the placement of the share Advisor of the placement of the share Advisor o

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4.4.4 (On September 12, 2014) (for upon completion of the sale under into automity occurred on the sale). Completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of

45. On Dependent 2, 2014, Treasury gare obtained data discretioning and based agent, bein associated and appendent and the set appendent and appendent appendent and appendent app

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							A	Adjustment Details	5	Payment or Disposition ⁴							
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		tment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	j.	Amount			
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000			
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$	(1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000			
1	4/9/2009	GM Supplier Receivables LLC	wiimington	DE	Purchase	Additional Note	\$ 3,500,000,000	N/A					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000			
									6			\$ 290,000,000	4/5/2010	Payment ⁶	None	s	56,541,893			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$	(500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	e	123,076,735			
			3			Additional Note	,,		7			\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054			
	INITIAL TOTAL \$ 5.000.000.000 ADJUSTED TOTAL \$ 413.076.735 Total Re					pavments \$		413.076.735		Tota	al Proceeds fr	om Additional Notes	s	101.074.947						

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – ⁴ 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
		Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymei			nt Remaining After Capital epayment		Fina	I Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inve	stment Amount	Pricing Mechanism	Capital Repayment Date	Ca	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3 F	inal Disposition Description	al Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	s	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	А	Warrants	\$ 190,386,428
		Bank of America	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000		Warrants	3/3/2010	А	Warrants	\$ 1,236,804,513
	1/16/2009 Corporation Charlotte				TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Pro	ceeds	\$ 1,427,190,941	

TOTAL TREASURY TIP INVESTMENT AMOUNT 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

					Initial II	Investment			Prer	nium			Exchange/Transfer/Other D	etails			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City	Stat	te	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
											2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New Yo	rk NY	((Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$0
													securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New Yo	rk NY	Υ T	Termination	Termination Agreement	\$ (5,000,000,000)												
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0
							TOTAL	\$ 0									Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 1/2/3/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 And 9/29/2010 Treasury number of the numbe

4 On \$252010, Treasury entered into an agreemine with Crigotop into a ray entered source and agreement and an agreement entered in a source and agreement and an agreement entered in a source and agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement agreement agreement and a ray entered in a source agreement a

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
					Transaction									Pricing
Note	Date	Name of Institution	City	State	Туре	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table b	elow for exchange/trans	fer details in connection with the recap	pitalization conducted on	1/14/2011.
												Final Disposition	on	

TOTAL 69,835,000,000 \$

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization			1			Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	nount / Shares	Da	ate	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/	2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
								2/14/	/2011	Payment	\$ 185,726,192	Par	
								3/8/2	2011	Payment	\$ 5,511,067,614	Par	
								3/15/	/2011	Payment	\$ 55,833,333	Par	
								8/17/	/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$	16,916,603,568	8/18/	/2011	Payment	\$ 2,153,520,000	Par	\$ 0 ⁸
							-,,,,	9/2/2	2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/	/2011	Payment	\$ 971,506,765	Par	
								3/8/2	2012	Payment	\$ 5,576,121,382	Par	
					ALICO Junior Preferred Interests			3/15/	2012	Payment	\$ 1,521,632,096	Par	
								3/22/	2012	Payment	\$ 1,493,250,339	Par	
								2/14/	2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2	2011	Payment	\$ 1,383,888,037	Par	\$ 0 ⁸
					ALICO Junior Preferred Interests			3/15/	2012	Payment	\$ 44,941,843	Par	
			Exchange				167,623,733	5/24/	2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉ 77%
								3/8/2	2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁ 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
								5/7/2	2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock			8/3/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
								8/6/2	2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/	2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄ 22%
								9/11/	2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄ 16%
								12/14	/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury & AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	•	Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			4/45/0040	4		-	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	- \$	100,000,000	-	1/7/2014 2/6/2014	Contingent Interest Proceeds	\$	1,026,569 1,107,574
													3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	<u>\$</u>	1,225,983
													4/4/2014	Contingent Interest Proceeds	¢	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385
L		1							1				11, 3, 2014	Contingent interest i loceeda	<u> </u>	2.,000,000

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement D	etails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184		-	\$ 4,070,000		• • • • • • • •	-1 - 1 -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617		· /···/ · ·	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000		· /· /·· ·	6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		• , .,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	· /··· · ·	7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112 \$	10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604 \$	13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145 \$	9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658 \$	8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260 \$	16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934 \$	36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636 \$	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445 \$	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200 \$	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549 \$	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133 \$	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276 \$	5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872 \$	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832 \$	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646 \$	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754 \$	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183.555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment						
		Seller							Com	mitment ³	Final Co	ommitment Amount ⁷	Amount ⁹	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000				1/29/2010	Distribution 5	\$ 20.091.872
	0/00/2000		TT III III III III III	02			• .,,	r di		• 100,200,000	1/4/2010	100,200,000	• 100,200,000	1/15/2010 \$	156,250,000	\$ 0 Membership Interest		Final Distribution 5	\$ 48,922
				-			• • • • • • • • • • • •			• • • • • • • • • • •						Debt Obligation w/ Continge	nt	T mar Distribution	9 40,322
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000		34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	
														1/12/2010 \$	166,000,000	\$ 0 Contingent Proceeds	-	Final Distribution 5	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000			. 10		i mai biblibatori	\$ 1,223
			5											2/18/2010 \$	2,444,347	\$ 578,515,653 Membership Interest 10			
														4/15/2010 \$	3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010 \$	30,011,187	\$ 544,971,267 Membership Interest 10	_		
														11/15/2010 \$	66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010 \$	15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011 \$	13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
														2/14/2011 \$	48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011 \$	68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011 \$	77,704,254	\$ 253,991,380 Membership Interest ¹⁰	-		
														5/20/2011 \$	28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011 \$	9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011 \$	10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	1,183,959	\$ 167,120,288 Membership Interest 10			
														1/17/2012	1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	3,035,546	\$ 161,386,870 Membership Interest 10			
																	3/29/2012	Distribution 5	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 1}	³ \$ 69.399
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4,888,718	\$ 1,157,031,282 Proceeds	nt		
														4/15/2010	7,066,434	Debt Obligation w/ Continge 1,149,964,848 Proceeds	nt		
														9/15/2010	60,022,674	1,089,942,174 Proceeds 100	nt		
														11/15/2010	132,928,628	957,013,546 Proceeds Proceeds	nt		
														12/14/2010	31,689,230	S97,013,340 Proceeds Debt Obligation w/ Conting 925,324,316 Proceeds	nt		
														1/14/2010	27,355,590	Solution w/ Contingence Solution set So	nt		
																Debt Obligation w/ Conting	nt		
														2/14/2011	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Continge	nt		
														3/14/2011	128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Continge	nt		
														4/14/2011 \$	155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Continge	nt		
														5/20/2011	75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Continge	nt		
														6/14/2011 \$	18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Continge	nt		
														7/15/2011	62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Continge	nt		
														8/12/2011	20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Conting			
														10/17/2011	37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Continge	nt		
								I	1	1				12/14/2011	7,103,787	\$ 300,656,067 Proceeds			

							Prelin	ninary Adjusted ommitment ³			Final Investment Amount ⁹						
		Seller					Co	ommitment	Final Con	nmitment Amount ⁷	Amount		Repayment Details	Investment A	ter Capital Repayment	Distribution or Disposit	tion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
												1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds		
												2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds		
																3/29/2012 Distribution 5	\$ 3,434,460
																8/9/2012 Distribution 5	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 Final Distribution 5	\$ 469
																6/4/2013 Adjusted Distribution ^{5, 13}	
																7/8/2013 Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10		
												9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10		
												1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10		
												2/13/2013	\$ 436,447,818		Membership Interest 10		
																3/13/2013 Distribution 5	\$ 479,509,240
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013 Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent		
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent		
												12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent		
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent		
																4/17/2013 Distribution 5, 11	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$-	Contingent Proceeds	7/11/2013 Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1.064.097.694	Membership Interest 10	ninizoria Distribution	¢ 03,332
												2/14/2011	\$ 712,284		Membership Interest 10		
												3/14/2011	\$ 6,716,327		Membership Interest 10		
												4/14/2011	\$ 7,118,388		Membership Interest		
												5/14/2012	\$ 39,999,800		Membership Interest		
												6/14/2012	\$ 287,098,565		Membership Interest		
												7/16/2012	\$ 68,749,656		Membership Interest		
												8/14/2012	\$ 361,248,194		Membership Interest 10		
												8/14/2012	φ <u>301,246,194</u>	÷ 232,434,400	membership interest	8/30/2012 Distribution ^{5, 11}	\$ 75,278,664
																9/12/2012 Distribution 5, 11	\$ 79,071,633
																9/19/2012 Distribution 5, 11	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$	Membership Interest 10	10/1/2012 Distribution 5, 11	\$ 25,909,972
																12/21/2012 Distribution 5, 11	\$ 25,909,972
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent	8/13/2013 Distribution Refund	\$ (18,405)
				-								6/14/2011		\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent		
													\$ 88,087	\$ 2,097,667,339 \$ 2,017,667,339	Debt Obligation w/ Contingent		
												5/3/2012	\$ 80,000,000		Debt Obligation w/ Contingent		
												5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent		
														\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent		
												6/14/2012	\$ 44,200,000		Debt Obligation w/ Contingent		
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent		<u> </u>
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent		<u> </u>
												7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent		<u> </u>
												8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	10mm040 D:	
L	I				1	1	1			1					1	10/3/2012 Distribution 5, 11	\$ 12,012,957

Seller							Prelimi	nary Adjusted nmitment ³	Final Comm	itment Amount ⁷	Final Investment Amount ⁹	Canital R	epayment Details	Investment Af	ter Capital Repayment	Distribu	ution or Dispositi	00
			Transaction		Commitment	Pricing						Repayment			Description		escription	Proceeds
Footnote Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description			
												8/22/2012	\$ 583,467,339 \$	-	Contingent Proceeds	12/21/2012 Distribution		\$ 16,967
1 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800				10	8/13/2013 Distributi	ion Refund	\$ (460)
	TT III III I GLOT	52	T di citabo		• .,,	, u.	0122,2010 0	• • • • • • • • • • • • • • • • • • • •	1/10/2010	• • • • • • • • • • • • • • • • • • • •	• 020,101,000	8/14/2012	\$ 90,269,076 \$		Membership Interest 10			
												9/17/2012	\$ 8,833,632 \$		Membership Interest 10			
												10/15/2012	\$ 10,055,653 \$	419,026,439	Membership Interest 10		5 11	
												11/5/2012	\$ 419,026,439 \$		Membership Interest 10	11/5/2012 Distribution		\$ 297,511,708
																12/5/2012 Distributi		\$ 57,378,964
2 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013 Distribution	ion ^{0, 11}	\$ 1,609,739
			1 drondoo		•					,,	,,,	7/31/2012	\$ 175,000,000 \$	878,000,000	Debt Obligation w/ Contingent			
												8/14/2012	\$ 5,539,055 \$	872,460,945	Proceeds Debt Obligation w/ Contingent			
												8/31/2012	\$ 16,000,000 \$	856,460,945	Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352 \$	854,793,592	Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000 \$	819,793,592	Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218 \$	794,459,374	Proceeds			
												10/18/2012	\$ 794,459,374 \$		Contingent Proceeds	11/5/2012 Distribution		\$ 8,289,431
												10/10/2012	φ / 34,403,5/4 φ		Contingent Proceeds	12/5/2012 Distribution		\$ 1,433,088
					• • • • • • • • • •				7/10/00/0							12/6/2013 Distribution	ion ^{5, 11}	\$ 141,894
1 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565 \$		Membership Interest 10			
												3/14/2012	\$ 99,462,003 \$		Membership Interest 10			
												5/14/2012	\$ 74,999,625 \$		Membership Interest 10			
												7/16/2012	\$ 18,749,906 \$		Membership Interest 10			
												8/14/2012	\$ 68,399,658 \$		Membership Interest 10			
												9/17/2012	\$ 124,999,375 \$		Membership Interest 10			
												10/15/2012	\$ 240,673,797 \$	403,015,242	Membership Interest 10			
												11/15/2012	\$ 45,764,825 \$		Membership Interest 10			
												12/14/2012	\$ 24,588,926 \$	332,661,491	Membership Interest 10			
												1/15/2013	\$ 30,470,429 \$	302,191,061	Membership Interest 10			
												2/14/2013	\$ 295,328,636 \$	6,862,425	Membership Interest 10			
																2/21/2013 Distribution	ion ^{5, 11}	\$ 184,431,858
																2/27/2013 Distributi	ion ^{5, 11}	\$ 20,999,895
																3/14/2013 Distributi	ion ^{5, 11}	\$ 156,174,219
												2/21/2013	\$ 6,862,425 \$		Membership Interest 10	4/19/2013 Distributi	ion ^{5, 11}	\$ 105,620,441
																4/25/2013 Distributi	ion ^{5, 11}	\$ 42,099,442
																5/29/2013 Distribution	ion 5, 11	\$ 49,225,244
																9/30/2014 Final Dis	tribution 5, 11	\$ 1,748,833
2 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000 \$	2,060,598,340	Debt Obligation w/ Contingent Proceeds			
												3/14/2012	\$ 198,925,000 \$	1,861,673,340				
												5/14/2012	\$ 150,000,000 \$	1,711,673,340	Debt Obligation w/ Contingent Proceeds			
												7/16/2012	\$ 37,500,000 \$	1,674,173,340	Debt Obligation w/ Contingent Proceeds			
												8/14/2012	\$ 136,800,000 \$	1,537,373,340				
												9/17/2012	\$ 250,000,000 \$	1,287,373,340	Debt Obligation w/ Contingent Proceeds			
	1											10/15/2012	\$ 481,350,000 \$	806,023,340	Debt Obligation w/ Contingent Proceeds			
												11/15/2012	\$ 274,590,324 \$	531,433,016	Debt Obligation w/ Contingent Proceeds			
												12/14/2012	\$ 147,534,295 \$	383,898,721	Debt Obligation w/ Contingent Proceeds			
	1											1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w/ Contingent			

						Preliminary Adjusted				Final Investment	T						
		Seller				0	Commitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City State Type		Commitment Pricing Amount Mechanism	n Date	Amount	Date	Amount	Amount	Repayment Date Repa	ayment Amount	Amount	Description	Date	Description	Proceeds
															4/19/2013	Distribution 5, 11	\$ 17,118,005
											2/14/2013 \$	201,075,230	¢	- Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
											2/14/2013	201,073,230	Ψ.	Contingent Proceeds	5/29/2013	Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchas	e Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,30	Membership Interest 10			
											4/14/2011 \$	3,521,835	\$ 615,853,465	5 Membership Interest 10			
											8/14/2012 \$	104,959,251	\$ 510,894,215	5 Membership Interest 10			
											9/17/2012 \$	72,640,245	\$ 438,253,970	Membership Interest 10			
											9/28/2012 \$	180,999,095	\$ 257,254,875	5 Membership Interest 10			
											10/15/2012 \$	134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
															10/19/2012	Distribution 5, 11	\$ 147,464,888
																Distribution 5, 11	\$ 148,749,256
											10/19/2012 \$	122,255,550	\$	 Membership Interest ¹⁰ 	12/21/2012	Distribution 5, 11	\$ 549,997
															12/11/2013	Final Distribution 5, 11	\$ 75,372
														Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530	\$ 1,227,468,470	Debt Obligation W/ Contingent Debt Obligation w/ Contingent			
											7/31/2012 \$	618,750,000	\$ 608,718,470	 Proceeds Debt Obligation w/ Contingent 			
											8/9/2012 \$	151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
											8/14/2012 \$	11,008,652	\$ 446,703,645	5 Proceeds Debt Obligation w/ Contingent			
											8/23/2012 \$	160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
											8/29/2012 \$	103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent Proceeds			
											9/17/2012 \$	20,637,410	\$ 161,866,170) Proceeds		5 11	
																Distribution 5, 11	\$ 6,789,287
											9/21/2012 \$	161,866,170	\$	- Contingent Proceeds		Distribution 5, 11	\$ 3,718,769
																Distribution ^{5, 11} Final Distribution ^{5, 11}	\$ 13,750
																Distribution 5, 15	\$ 1,884 \$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchas	e Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$	74,499,628	\$ 400.050.272	8 Membership Interest 10	1/28/2015	Distribution	\$ 1,544
											11/15/2012 \$	59,787,459		Membership Interest 10			
											12/14/2012 \$	40,459,092		Membership Interest			
											1/15/2013 \$	10,409,317		Membership Interest 10			
											1/30/2013 \$	219,998,900		Membership Interest 10			
											2/25/2013 \$	39,026,406		Membership Interest ¹⁰			
															3/25/2013	Distribution 5, 11	\$ 164,629,827
																Distribution 5, 11	\$ 71,462,104
											3/25/2013 \$	30,369,198	c	10		Distribution 5, 11	\$ 38,536,072
											3/20/2013 \$	30,309,198	ų	 Membership Interest ¹⁰ 		Distribution 5, 11	\$ 29,999,850
																Distribution 5, 11	\$ 3,999,980
																Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
											11/15/2012 \$	119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
											11/20/2012 \$	195,000,000	\$ 485,424,484				
											12/14/2012 \$	47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
											1/15/2013 \$	62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
															4/16/2013	Distribution 5, 11	\$ 7,143,340

	Seller						Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹ Capital R		Repayment Details Invest		Investment After Capital Repayment		Distribution or Disposition		
Footnote		Date Name of Institution	City Sta		ransaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 Coulou						Allount	incontanioni	Duite	Anodan	Dute	Anount	Anotak						Distribution 5, 11	\$ 963,411
																	Distribution 5, 11	\$ 750,004	
													1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1	12/1	18/2009 Oaktree PPIP Fund, L.P.	Wilmington DI	Е	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
													3/14/2012	\$ 39,387,753		Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
															\$-	- Membership Interest ¹⁰		Distribution 5, 11	\$ 46,575,750
																	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008			6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution 5, 11	\$ 11,749,941
																		Distribution 5, 11	\$ 40,974,795
																Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/1	18/2009 Oaktree PPIP Fund, L.P.	Wilmington DI	E	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds Debt Obligation w/ Contingent			
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Proceeds Debt Obligation w/ Contingent			
													11/15/2012 12/14/2012	\$ 223,080,187	\$ 620,925,500	Proceeds Debt Obligation w/ Contingent			
														\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds			
																		Distribution 5, 11	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
																		Distribution 5, 11	\$ 1,375,007
						1							5/14/2013	\$ 311,134,469	\$-	Contingent Proceeds		Distribution 5, 11	\$ 700,004
																	6/26/2013	Distribution 5, 11	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475
					INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINA	L COMMITMENT AM	OUNT	\$ 21,856,403,574						TOTAL	DISTRIBUTIONS 5	\$ 2,645,169,622

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/On 1/4/2010, Treasury and the fund managementered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

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8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

17/ Distribution represents a gain on funded capital and is subject to revision periang any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllienceBettand is subject to revision periang any additional fundings of the outstanding commitment. 13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement proceeds.