Tinvestment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redeemed - institution has regard in Treasury's investment
Sold - by auction, an offering, or through a restructuring
Stretd bankruptvereviewrish; Priesury has no outstanding investment
Currently not collective - investment is currently not collective; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is till outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding and exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding - Treasury's warrant to purchase additional stock in the warrant to purchase add

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 22, 2016

CAPITAL PURCHASE PROGRAM

									Capita	Panaumont / Diaposition / Austion 3.5				Warrant Proceeds
Footpoto	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cach Back <sup>2</sup>	Investment Status	Amount	(Fool <sup>4</sup> Shares	Avg. Price (	(Postized Loss) / (Write off)	Colo <sup>5</sup>	Warrant Proceeds
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242,67	Redeemed, in full; warrants not outstanding	Allouit	Treel Silaies	Avu. Frice	Realized Lossi / IWI ite-Oil	Gaiii	We Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010					\$12,000,000.00	12,000	\$1,000.00			
8.14.18.44	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011	A	\$0.00								\$326,576.00 231,78
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants 12/11/2009	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	IST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000,00	10.400	\$1,000,00			\$220.000.00 2
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding						
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013					\$8,000,000.00	16,369	\$488.73	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	6444 000 000 00	444 000	64 000 00			
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010 3/9/2011					\$111,000,000.00	111,000	\$1,000.00			\$3,750,000.00 837,9
8 11 14	1ST UNITED BANCORP, INC.	BOCA RATON	FI	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10 870 902 67	Redeemed, in full; warrants not outstanding						\$3,730,000.00
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009		40.00			\$10,000,000.00	10,000	\$1,000.00			\$500,000.00 50
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013					\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/6/2014 2/10/2014					\$150,621.36	(\$50,000.00)	\$281.01	(\$385,378.64)		
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA	NC.	3/19/2014					\$150,021.30	(\$1,506,21)	\$201.01	(\$305,376.04)		
8,14,44	ADBANC, INC.	GASTONIA OGALLALA	NE	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$1,000.21)				
	ADBANC, INC.	OGALLALA	NE	7/21/2011					\$12,720,000.00	12,720	\$1,000.00			\$636,000.00 63
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding						
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013 7/22/2013					\$877,729.70 \$5,524,880.90	893 5.621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35
	ALARION FINANCIAL SERVICES, INC.	OCALA	FI	9/12/2013					\$5,524,000.90	(\$64,026.11)	\$902.90	(\$96,119.10)		\$337,363.35
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009 Preferred Stock w/ Warrants	\$4,781,000,00	\$0.00	\$7.501.881.70	Sold, in full: warrants not outstanding		140-10-20-17				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012					\$208,870.74	234	\$892.61	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67	4,547	\$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013					1	(\$42,675.67)				
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK AK	3/26/2013 4/1/2014						(\$7,324.33)				\$2,370,908,26 175,7
	ALIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013	\$2,550,555.00	ψ0.00		and the same of th						\$94,153.69 11 \$44,746.31 4
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46	2,986	\$956.61	(\$129,562.54)		\$44,746.31
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013						(\$25,000.00)				
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360,00	Redeemed, in full; warrants not outstanding	\$20,040,000 ***	00.010	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY NY	5/13/2009 6/17/2009					\$26,918,000.00	26,918	\$1,000.00			\$900,000.00 173,0
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						173,0
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00 600.00
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013						(\$90,025.20)				
	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	4/24/2009 Preferred Stock w/ Exercised Warrants 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012	\$70,000,000.00	\$0.00	\$13,125,100.05	Sold, III ldll, Walfalls flot outstariding	\$280,115.76	344	\$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012					\$6,559,920,24	8.056	\$814.29	(\$1,496,079,76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012					\$50,160,264.00	61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00 3,50
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)				
8,14,45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3.674	\$1,000.00			\$184,000.00
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,000,024,22	Redeemed, in full: warrants not outstanding	\$3,674,000.00	3,674	\$1,000.00			\$184,000.00
0.19.99	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011	32,432,000.00	20.00	92,500,021,33	Neuderilleu, iri idii, wariants not outstanding	\$2,492,000.00	2,492	\$1,000.00			\$125,000.00
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding						
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009					\$3,388,890,000.00	3,388,890	\$1,000.00			
8.11.14	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009 5/29/2009 Preferred Stock w/ Exercised Warrants		****								\$340,000,000.00 24,264,12
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA			\$0.00		Redeemed, in full; warrants not outstanding						
		ARCADIA			\$1,800,000.00				\$1,800,000,00	1 800	\$1,000,00			\$90,000,00
8.11.14	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA KS	1/26/2011	\$1,800,000,00	\$0.00	\$7.220.141.67	Redeemed, in full: warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00			\$90,000.00
8,11,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND		1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011	\$6,000,000.00	\$0.00			\$1,800,000.00 \$6,000,000.00	1,800	\$1,000.00 \$1,000.00			\$90,000.00 9 \$300,000.00 3
8,11,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND GREAT BEND MOULTRIE	CA KS KS GA	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/21/2008 Preferred Stock w/ Warrants				Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
8,11,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCORP  AMERIS BANCORP	GREAT BEND GREAT BEND MOULTRIE MOULTRIE	CA KS KS GA GA	17/2/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/2/2008 Preferred Stock w/ Warrants 6/19/2012	\$6,000,000.00	\$0.00				6,000		(\$3,608,800.00)		\$300,000.00 3
8,11,14	AMERICAN STATE BANCSHARES, NC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE	CA KS KS GA	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/21/2008 Preferred Stock w/ Warrants 6/19/2012 8/22/2012	\$6,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00	(\$3.608.800.00)		
8,11,14	AMERICAN STATE BANCHARES, INC. AMERICAN STATE BANCHARES, INC. AMERICAN STATE BANCHARES, INC. AMERIS BANCORP	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN	CA KS KS GA GA	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/21/2008 Preferred Stock w/ Warrants 6/19/2012 8/22/2012	\$6,000,000.00	\$0.00	\$59,637,438.67		\$6,000,000.00 \$48,391,200.00	(\$725.868.00) 52.000	\$1,000.00 \$930.60	(\$3,608,800.00)		\$300,000.00 3
8,11,14	AMERICAN STATE BANCHARES, INC. AMERICAN STATE BANCHARES, INC. AMERICAN STATE BANCHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY FRANCIAL, INC. AMERISERY FRANCIAL, INC. AMERISERY FRANCIAL, INC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN	CA KS KS GA GA PA PA PA	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 1/1/2/2011 1/12/20012 1/12/20012 1/12/20012 1/12/20012 1/19/2009 Preferred Stock w/ Warrants 1/19/2009 Preferred Stock w/ Warrants 1/19/2001	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00	(\$3.608.800.00)		\$300,000.00 3
45	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERICAN BANCORP AMERI	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA GA PA	1/8/20011 1/9/2009 Preferred Stock w Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2012 86/19/2012 12/19/2008 Preferred Stock w Warrants 8/2/2012 12/19/2008 Preferred Stock w Warrants 8/11/2011 11/2/2011 11/2/2011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00	(\$725.868.00) 52.000 21,000	\$1,000.00 \$930.60 \$1,000.00			\$300,000.00 31 \$2,670,000.00 698,55
45	AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERIS BANCORP AMERISERY FRANCIAL, NC. AMERISERY FRANCIAL, SERVICES, NC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	CA KS KS GA GA PA PA PA	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 111/2/2011 111/2/2011 111/2/2012 11/2/2011 12/19/2012 12/19/2012 12/19/2008 Preferred Stock w/ Warrants 11/2/2011 12/19/2008 Preferred Stock w/ Warrants 11/2/2011 11/2/2011 11/2/2011 19/2/2009 Subcordinated Debentures w/ Exercised Warrants 3/26/2013	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48.391.200.00 \$21,000,000.00 \$359,040.00	(\$725.868.00) 52.000 21.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96	(\$14,960.00)		\$300,000.00 31 \$2,670,000.00 698,55
45	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS STATE STATE AMERISERY FRANCIAL, INC. AMERISERY FRANCIAL, INC. AMERISERY FRANCIAL, SERVICES, INC. AMERISERY FRANCIAL, SERVICES, INC. AMERISERY FRANCIAL, SERVICES, INC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK	CA KS KS GA GA PA PA PA	1/8/2009 Preferred Stock of Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	(\$725.868.00) 52.000 21.000 374.000 2.200.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45	AMERICAN STATE BANCSHARES, NC.  AMERICAN STATE BANCSHARES, NC.  AMERICAN STATE BANCSHARES, NC.  AMERICAN STATE BANCSHARES, NC.  AMERIS BANCORP  AMERIS BANCORP  AMERIS SEY FRANCIAL, NC.  AMERIS SEY FRANCIAL, NC.  AMERIS SEY FRANCIAL, NC.  AMERIS SEY FRANCIAL, NC.  AMERIS SET FRANCIAL, SEYVICES, NC.  AMERIS TRANCIAL, SEYVICES, NC.  AMERIS TRANCIAL, SEYVICES, NC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	CA KS KS GA GA PA PA PA	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 111/2/2011 111/2/2011 111/2/2012 11/2/2011 12/19/2012 12/19/2012 12/19/2008 Preferred Stock w/ Warrants 11/2/2011 12/19/2008 Preferred Stock w/ Warrants 11/2/2011 11/2/2011 11/2/2011 19/2/2009 Subcordinated Debentures w/ Exercised Warrants 3/26/2013	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48.391.200.00 \$21,000,000.00 \$359,040.00	(\$725.868.00) 52.000 21.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96	(\$14,960.00)		\$300,000.00 31 \$2,670,000.00 698,55
45	AMERICAN STATE BANCSHARES, INC.  AMERISERY FRANCIAL, SERVICES, INC.  AMERISERY FRANCIAL, SERVICES, INC.  AMERISER FRANCIAL, SERVICES, INC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA PA PA PA	1,02001   1,02001   Preferred Stock w/ Exercised Warrants   11/2/2011   11/2/2011   11/2/2011   11/2/2011   11/2/2011   11/2/2011   11/2/2012   12/19/2012   12/19/2008   Preferred Stock w/ Warrants   11/2/2012   12/19/2008   11/2/2012   11/2/2013	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48.391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$48.000.00)	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45	AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERIS BANCORP AMERISERY PHANCIAL, NC. AMERISERY PHANCIAL, NC. AMERISERY PHANCIAL, NC. AMERISERY PHANCIAL, SERVICES, NC. AMERISERY PHANCIAL, SERVICES, NC. AMERIST PHANCIAL, SERVICES, NC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MMCDOOK MMCDOOK MMDISON MADISON	CA KS KS GA GA PA PA PA	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2012 11/2/2012 11/2/2012 11/2/2013 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$35,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	(\$725.868.00) 52.000 21.000 374.000 2.200.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERIS BANCORP  AMERIS STATE S	GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MADISON MADISON MADISON MANAPOLIS	CA KS KS GA GA GA PA PA PA NE	10820011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000,00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$6,000,000.00 \$48.391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,2328,960.00 \$6,000,000.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$48.000.00) 2.478.000 (\$48.000.00)	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, NC.  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS SEV FRANCUL, NC.  AMERIS SEV FRANCUL, NC.  AMERIS SEV FRANCUL, NC.  AMERIS SEV FRANCUL, SEVICES, NC.  AMPRIST FRANCUL, SEVICES, NC.  AMAPOLIS BANCORP, NC. (F.N.S. CORPORATION  ANNAPOLIS BANCORP, NC. (F.N.S. CORPORATION	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON ANNAPOLIS ANNAPOLIS	CA KS KS GA GA GA PA PA PA NE	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/2013 11/2/20030 11/2/2013 11/2/20030 11/2/2013 11/2/20030 11/2/200	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$35,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$6,000,000.00 \$4,076,000.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$45.000.00) 66.000.000 4.076	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERIS BANCORP  AMERIS STATE S	GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MADISON MADISON MADISON MANAPOLIS	CA KS KS GA GA GA PA PA PA NE	10820011	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$31,000,000,00 \$110,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$6,000,000.00 \$48.391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,2328,960.00 \$6,000,000.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$48.000.00) 2.478.000 (\$48.000.00)	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 3i \$2,670,000.00 698.5i \$825,000.00 1,312,5i
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE	GREAT BEND GREAT BEND MOULTRE MOULTRE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO	CA KS KS GA GA PA PA PA NE	10820011	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$35,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,328,960.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$45.000.00) 66.000.000 4.076	\$1,000.00 \$230.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00 31 \$2,670,000,00 698,55 \$825,000,00 1,312,56 \$259,875,00 250,00
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, INC.  AMERISERY FRANCHA, SERVICES, INC.  ANGENERY BANCORP WISCONSIN, INC.	GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA PA PA PA NE	10820011	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$31,000,000,00 \$110,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$359,040,00 \$2,112,000,000 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$5,000,000,00	\$725.868.00) \$2,000 \$725.868.00) \$2,000 21,000 374,000 2,200,000 \$48,000,000 \$4,076 4,076 4,076 2,25,000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00 31 \$2,670,000,00 698,55 \$825,000,00 1,312,56 \$259,875,00 250,00
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, INC.  MARKIS BANCOLAR BANCSHARES, INC.  MARKIS BANCOLAR  MARKIS PRANCOLAR, INC.  MARKIS PRANCOLAR, SERVICES, INC.  MARKIS THANACOLAR, SERVICES, INC.  MARKING MARKING MISCOLAR M	GREAT BEND GREAT BEND MOULTRE MOULTRE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO	CA KS KS GA GA PA PA PA NE	1/26/2011 1/19/2009 Preferred Stock of Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2013	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$31,000,000,00 \$110,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,328,960.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 374.000 2.200.000 (\$48.000.00) (\$48.000.00) 4.076 4.076	\$1,000.00 \$230.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00 34 \$2,670,000,00 698,55 \$825,000,00 1,312,54 \$259,875,00 250,00 \$3,735,577,67 367,9
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERICAN STATE BANCSHARES, N.C.  AMERIS BANCORP  AMERISERY FRANCIAL, N.C.  AMERISERY FRANCIAL, N.C.  AMERISERY FRANCIAL, N.C.  AMERISERY FRANCIAL, B.C.  AMERISERY FRANCIAL, B.C.  AMERISERY FRANCIAL, B.C.  AMERISERY FRANCIAL, BERVICES, INC.  AMERISERY FRANCIAL, SERVICES, INC.  AMERISERY FRAN	GREAT EIND GREAT EIND MOULTINE MOULTINE MOULTINE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO	CA KS KS GA GA PA PA PA NE	1/8/2009 Preferred Stock of Exercised Warrants 11/2/2011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$511,000,000.00 \$110,000,000.00 \$110,000,000.00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,438.67 \$24.601,666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$359,040,00 \$2,112,000,000 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$5,000,000,00	\$725.868.00) \$2,000 \$725.868.00) \$2,000 21,000 374,000 2,200,000 \$48,000,000 \$4,076 4,076 4,076 2,25,000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00 31 \$2,670,000,00 698,55 \$825,000,00 1,312,56 \$259,875,00 250,00
45 45 14.15 94 11.90	AMERICAN STATE BANCSHARES, N.C.  MAREIGAN STATE BANCSHARES, N.C.  MAREIGAN STATE BANCSHARES, N.C.  MAREIGAN STATE BANCSHARES, N.C.  MAREIGAN SHACORP  AMERISERY FRANCHAI, N.C.  MAREISERY FRANCHAI, N.C.  MAREISERY FRANCHAI, N.C.  MAREISERY FRANCHAI, N.C.  AMERISERY FRANCHAI, N.C.  AMERISERY FRANCHAI, N.C.  AMERISERY FRANCHAI, SERVICES, N.C.  AMERISERY FRANCHAI, SERVICES, N.C.  AMERISERY FRANCHAI, SERVICES, N.C.  AMERISER FRANCHAI, SERVICES, N.C.  AMERISER FRANCHAI, SERVICES, N.C.  AMERISER FRANCHAI, SERVICES, N.C.  AMERISER FRANCHO, SERVICES, N.C.  AMERISER FRANCHO, SERVICES, N.C.  AMERISER FRANCHO, SERVICES, N.C.  AMERISER FRANCHOR, SERVIC	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK MCCO	CA KS KS GA GA PA PA PA NE	1/26/2011 1/19/2009 Preferred Stock w/ Exercised Warrants 11/2/2011	\$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$31,000,000,00 \$110,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,438.67 \$24.601,666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,00 \$2,112,000,00 \$4,076,000,00 \$4,076,000,00 \$2,02,550,000,00 \$4,076,000,00 \$2,02,550,000,00 \$4,076,000,00	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 274.000 2.200.000 2.200.000 (\$48.000.00) 60.000.000 4.076 4.076	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$292 KON ON	\$300,000,00 34 \$2,670,000,00 698,55 \$825,000,00 1,312,56 \$259,875,00 250,00 \$3,735,577,67 367,92 \$3,435,005,65 3,383,34
45 45 14.15 94 11.90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS RADCORP  AMERIS RADCORP  AMERIS REY FINANCIAL, INC.  AMERIS FINANCIAL, SERVICES, INC.  AMERICANCIA SERVICES, INC.  AMERICANCIA SERVICES, INC.  ANACHOR BANCORP WISCONSIN, INC.  ANACHOR BANCORP INC. IF N.B. CORPORATION  ANAPOLIS BANCORP INC. IF N.B. CORPORATION  ASSOCIATED BANC-CORP.  ASSOCIATED BANC	GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA PA PA PA NE	10820011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$511,000,000.00 \$110,000,000.00 \$110,000,000.00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,438.67 \$24.601,666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$359,040,00 \$2,112,000,000 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$5,000,000,00	\$725.868.00) \$2,000 \$725.868.00) \$2,000 21,000 374,000 2,200,000 \$48,000,000 \$4,076 4,076 4,076 2,25,000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$292,500,00 \$7,500,00	\$300,000,00 34 \$2,670,000,00 698,55 \$825,000,00 1,312,54 \$259,875,00 250,00 \$3,735,577,67 367,9
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP  AMERIS FINANCIAL, SERVICES, INC.  AMERIS FINANCIAL SERVICES, INC.  AMERICAN SERVICES,	GREAT BEND GREAT BEND MOULTRE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	CA KS KS GA GA PA PA PA NE	1/26/2011 1/3/2001 Preferred Stock of Exercised Warrants 1/1/2011	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$1,000,000,00 \$110,000,000,00 \$110,000,000,00 \$3,152,000,000,00 \$525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.500.554.78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,000 \$21,000,000,000 \$211,000,000,000 \$2,112,000,000,000 \$2,212,000,000,000 \$2,226,960,000 \$4,075,000,000 \$4,075,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000	(\$725.868.00) 52.000 (\$725.868.00) 52.000 21.000 274.000 2.200.000 2.200.000 (\$48.000.00) 60.000.000 4.076 4.076	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$2670,000,00 33 \$2,670,000,00 698,57 \$825,000,00 1,312,56 \$259,875,00 250,00 \$3,735,577,67 367,9 \$3,435,005,65 3,383,38
45 45 14.15 94 11.90	AMERICAN STATE BANCSHARES, N.C.  AMERISERY FRANCHA, INC.  AMERISERY FRANCHA, SERVICES, INC.  ANGERISERY SERVICES, INC.  ANG	GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO	CA KS KS GA GA PA PA PA NE	10820011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$511,000,000.00 \$110,000,000.00 \$110,000,000.00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,438.67 \$24.601,666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$3590,940.00 \$2,225,960.00 \$4,076,000.00 \$4,076,000.00 \$2,262,500,000.00 \$2,262,500,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00	\$725.868.00) \$2.000 \$725.868.00) \$2.000 21.000 22.000,000 2.200,000 \$48.000,000 \$4.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.90 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$2670,000.00 31 \$2,670,000.00 698.51 \$825,000.00 1,312.51 \$259.875.00 250.00 \$3,735.577.67 367.91 \$3,435.005.65 3,983,31 \$95.031.02 1
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN SHACORP  AMERISERY FRANCHAI, INC.  MAREISERY FRANCHAI, INC.  MARIEST FRANCHAI, SERVICES, INC.  AMERISERY FRANCHAI, SERVICES, INC.  MARIEST RANCHAID, SERVICES, INC.  MARI	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/26/2011 1/15/2009 Preferred Stock of Exercised Warrants 11/2/2011	\$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$21,000,000,000 \$110,000,000,000 \$3110,000,000,000 \$3110,000,000,000 \$525,000,000,000 \$527,000,000,000 \$7,400,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601,666.66 \$6.523,265.00 \$6.000,000.00 \$13,378,714.00 \$596.539,172.32 \$2.603,554.78 \$2.603,554.78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,000 \$21,000,000,000 \$211,000,000,000 \$2,112,000,000,000 \$2,212,000,000,000 \$2,226,960,000 \$4,075,000,000 \$4,075,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000	\$725.868.00) \$2.000 \$725.868.00) \$2.000 21.000 22.000,000 2.200,000 \$48.000,000 \$4.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$2670,000,00 33 \$2,670,000,00 698,57 \$825,000,00 1,312,56 \$259,875,00 250,00 \$3,735,577,67 367,9 \$3,435,005,65 3,383,38
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE	GREAT BEND GREAT BEND GREAT BEND MOULTEE MOULTEE JOPHSTOWN JOPHSTOWN MCCOOK MCC	CA KS KS GA GA PA PA PA NE	1/8/2009 Preferred Stock of Exercised Warrants 11/2/2001 11/2/2001 11/2/2001 11/2/2001 11/2/2001 18/2/2001	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$1,000,000,00 \$110,000,000,00 \$110,000,000,00 \$3,152,000,000,00 \$525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601,666.66 \$6.523,265.00 \$6.000,000.00 \$13,378,714.00 \$596.539,172.32 \$2.603,554.78 \$2.603,554.78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000,00 \$2,112,000,000 \$4,076,000,00 \$4,076,000,00 \$2,62,500,000,000 \$2,62,500,000 \$2,	\$725.868.00) \$2.000 \$7725.868.00) \$2.000  21,000  374,000 2,200,000  \$4,076 4,076 4,076 4,076 525,000,00)  1,850 \$525,000,000	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.95 \$0.95 \$0.10 \$1,000.00 \$1	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$2670,000.00 31 \$2,670,000.00 698.51 \$825,000.00 1,312.51 \$259.875.00 250.00 \$3,735.577.67 367.91 \$3,435.005.65 3,983,31 \$95.031.02 1
45 45 14.15 11.90	AMERICAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN SHACORP  AMERIS PANCORP  AMERIS PANCORP  AMERIS PANCORP  AMERIS PER PANCHAL, INC.  MAREIS BANCORP  AMERIS PER PANCHAL, INC.  MAREIS PER PANCHAL, INC.  AMERIS PER PANCHAL, INC.  AMERIS PER PANCHAL, INC.  AMERIS PER PANCHAL, SERVICES, INC.  AMERIS PENANCHA, SERVICES, INC.  AMERIS PENANCHO, SERVICES, INC.  ATLANTIC BANCSCHARES, INC.  ATL	GREAT BEND GREAT BEND MOQLITRE MOQLITRE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	10820011   179200011   179200011   179200011   179200011   17920000011   17920000011   179200000011   17920000011   17920000011   17920000011   179200000000000	\$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$21,000,000,000 \$110,000,000,000 \$3110,000,000,000 \$3110,000,000,000 \$525,000,000,000 \$527,000,000,000 \$7,400,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601,666.66 \$6.523,265.00 \$6.000,000.00 \$13,378,714.00 \$596.539,172.32 \$2.603,554.78 \$2.603,554.78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$3590,940.00 \$2,225,960.00 \$4,076,000.00 \$4,076,000.00 \$2,262,500,000.00 \$2,262,500,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00 \$3,450,000.00	\$725.868.00) \$2.000 \$725.868.00) \$2.000 21.000 22.000,000 2.200,000 \$48.000,000 \$4.000	\$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.90 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$267,000.00 31 \$2,670,000.00 698.51 \$825,000.00 1,312.51 \$259,875.00 250.01 \$259,875.00 250.01 \$3,735,577.67 367.9 \$3,435,005.65 3,983.31 \$95,031.02 1 \$10,799.98
45 45 14.15 11.90 11.90 11.90 8.14.44	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS RANCORP  AMERIS RANCORP  AMERIS RANCORP  AMERIS REY FRANCIAL, INC.  AMERIS REY FRANCIAL, SERVICES, INC.  AMPRIST GRANCORP WISCONSIN, INC.  AND-LOR BANCORP WISCONSIN, INC.  AND-LOR BANCORP WISCONSIN, INC.  AND-LOR BANCORP WISCONSIN, INC.  AND-LOR BANCORP INC. I FAIS CORPORATION  AND-LOR BANCORP, INC. I FAIS CORPORATION  ASSOCIATED BANC-COPP  ASSOCIAT	GREAT BEND GREAT BEND GREAT BEND MOULTEE MOULTEE JOPHSTOWN JOPHSTOWN MCCOOK MCC	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/8/2009 Preferred Stock of Exercised Warrants 11/2/2001 11/2/2001 11/2/2001 11/2/2001 11/2/2001 18/2/2001	\$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$21,000,000,000 \$110,000,000,000 \$3110,000,000,000 \$3110,000,000,000 \$525,000,000,000 \$527,000,000,000 \$7,400,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601,666.66 \$6.523,265.00 \$6.000,000.00 \$13,378,714.00 \$596.539,172.32 \$2.603,554.78 \$2.603,554.78	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000,000 \$2,112,000,000 \$2,222,600,000 \$4,076,000,00 \$4,076,000,00 \$2,622,500,000,00 \$5,000,000 \$5,000,000 \$5,000,000 \$7,400,000,00 \$7,400,000,00	\$725.868.00) \$2.000 \$7725.868.00) \$2.000  21,000  374,000 2,200,000  \$4,076 4,076 4,076 4,076 525,000,00)  1,850 \$525,000,000	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.95 \$0.95 \$0.10 \$1,000.00 \$1	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$267,000.00 31 \$2,670,000.00 688.51 \$825,000.00 1,312,56 \$259,875.00 250.00 \$259,875.00 250.00 \$3,735,577.67 367.9 \$3,435,005.65 3,983,31 \$86,031.02 1 \$10,799.99 3
45 14.15 14.15 11.90 11 8.14.44 11	AMERICAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN SHACORP  AMERISERY FRANCOAL, INC.  MAREIS BANCORP  AMERISERY FRANCOAL, INC.  MAREIS SERV FRANCOAL, INC.  MAREIS SERV FRANCOAL, INC.  MAREIS SERV FRANCOAL, INC.  MAREIS FRANCOAL, SERVICES, INC.  AMERISERY FRANCOAL, SERVICES, INC.  MAREIS FRANCOAL, SERVICES, INC.  MARIES FRANCOAL, SERVICES, INC.  MAREIS FRANCOAL, SERVICES, INC.  MARIES FRANCOAL, INC.  MARIES F	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/26/2001   1/26/2011   1/26/2	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$21,000,000,00 \$110,000,000,00 \$3110,000,000,00 \$3110,000,000,00 \$525,000,000,00 \$527,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000,00 \$2,112,000,000 \$4,076,000,00 \$4,076,000,00 \$2,62,500,000,000 \$2,62,500,000 \$2,	\$725.868.00) \$2.000 \$725.868.00) \$2.000  21,000  374,000 2.200,000  \$4,076 4,076 4,076 262,500 262,500 262,500 50 \$525,000,000  7,400	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.95 \$0.95 \$0.10 \$1,000.00 \$1	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$267,000.00 31 \$2,670,000.00 698.51 \$825,000.00 1,312.51 \$259,875.00 250.01 \$259,875.00 250.01 \$3,735,577.67 367.9 \$3,435,005.65 3,983.31 \$95,031.02 1 \$10,799.98
45 45 14.15 11.90 11 8.17 8.14.44 11	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE	GREAT BEND GREAT BEND GREAT BEND MOULTEE MOULTEE JOPHSTOWN JOPHSTO	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/8/2009   Preferred Stock of Exercised Warrants 11/2/2011	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523,255.00 \$6.000.000.00 \$13,378,714.00 \$596.539,172.32 \$2.503,554.78 \$8.798,415.33	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$21,1000,000,00 \$21,112,000,00 \$21,112,000,00 \$41,076,000,00 \$41,076,000,00 \$44,076,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000	\$725.868.00) \$2,000 \$725.868.00) \$2,000 21,000 374,000 2,200,000 (\$48,000,00) 4,076 4,076 4,076 4,076 1,976 262,500 262,500 262,500 7,400 6,000 1,950 6,000 1,950 1,9	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.95 \$0.95 \$1,000.00 \$1,000.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00
45 45 45 14.15 11.90 11 8.17	AMERICAN STATE BANCSHARES, INC.  MAREINS BANCCORP  AMERICAN STATE BANCSHARES, INC.  MAREINS BANCCORP  AMERISERY PHANCIAL, INC.  MAREINS BANCORP  AMERISERY PHANCIAL, INC.  MAREINS BANCORP  AMERISERY PHANCIAL, INC.  AMERISERY PHANCIAL, INC.  AMERISERY PHANCIAL, INC.  AMERISERY PHANCIAL, INC.  AMERISERY PHANCIAL, SERVICES, INC.  AMPRISE THANCIAL, SERVICES, INC.  AMACHOR BANCORP WISCOMSIN, INC.  ANCHOR BANCORP WISCOMSIN, INC.  ANCHOR BANCORP WISCOMSIN, INC.  ANCHOR BANCORP WISCOMSIN, INC.  ANCHOR BANCORP INC. (F. N. B. CORPORATION  ANNAPOLIS BANCARDER, INC.  ATLANTIC BANCSHARES, INC.  ATLANTIC BANCHOLING, INC. PERINSLIA BANK HOLDING CO.  AUDBANK HOLDING, INC.	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK M	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	10820011   17920011   Preferred Stock of Exercised Warrants   11720011   17920011   17	\$6,000,000,00 \$52,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$152,000,000,00 \$152,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523,265.00 \$6.000.000.00 \$13,378,714.00 \$596.539,172.32 \$2,603.554.78 \$7,663,057.15 \$24,841,411.03 \$15,565,736.33	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000,000 \$2,112,000,000 \$2,222,600,000 \$4,076,000,00 \$4,076,000,00 \$2,622,500,000,00 \$5,000,000 \$5,000,000 \$5,000,000 \$7,400,000,00 \$7,400,000,00	\$725.868.00) \$2.000  \$7725.868.00) \$2.000  21.000  22.000000  2.445.000  \$4.000  \$4.000  4.076  4.076  262.500  262.500  1.850  \$7.400  6.0000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$267,000.00 31 \$2,670,000.00 688.51 \$825,000.00 1,312,56 \$259,875.00 250.00 \$259,875.00 250.00 \$3,735,577.67 367.9 \$3,435,005.65 3,983,31 \$86,031.02 1 \$10,799.99 3
45 45 14.15 94 11.99 11 8.17 8.14.44	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE	GREAT BEND GREAT BEND MOULTIVE MOULTIVE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/8/2009   Preferred Stock of Exercised Warrants 11/2/2011	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$21,000,000,00 \$110,000,000,00 \$3110,000,000,00 \$3110,000,000,00 \$525,000,000,00 \$527,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00 \$520,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$21,1000,000,00 \$21,112,000,00 \$21,112,000,00 \$41,076,000,00 \$41,076,000,00 \$44,076,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,2500,000,00 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000 \$526,000,000,000	\$725.868.00) \$2,000 \$725.868.00) \$2,000 21,000 374,000 2,200,000 (\$48,000,00) 4,076 4,076 4,076 4,076 1,976 262,500 262,500 262,500 7,400 6,000 1,950 6,000 1,950 1,9	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.95 \$0.95 \$1,000.00 \$1,000.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00
8.11.14 45 14.15 14.15 11.90 11.90 11.90 8.17 11.8.14.44 11.8.14.44 11.8.44 11.8.44	AMERICAN STATE BANCSHARES, INC.  AMERISERY PRANCUL, SERVICES, INC.  AMERISER PRANCUL, SERVICES, INC.  AMERISERY PRANCUL, SERVICES, INC.  ATLANTIC BANCSCHORE, INC. IF N. S. CORPORATION  ASSOCIATED BANC-COPP  ASSOCIATE	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK M	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/8/2009   Preferred Stock of Exercised Warrants 11/2/2011 11/2/2011 11/2/2011 11/2/2011 11/2/2011 18/2/2012 18/2/2013 18/2/2014	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$110,000,000,00 \$110,000,000,00 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523,265.00 \$6.000.000.00 \$13,378,714.00 \$596.539,172.32 \$2,603.554.78 \$7,663,057.15 \$24,841,411.03 \$15,565,736.33	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$21,100,000,00 \$2,112,000,000 \$2,112,000,000 \$4,075,000,00 \$4,075,000,00 \$4,075,000,00 \$50,000,000 \$50,000,000 \$7,400,000,00 \$7,400,000,00 \$2,112,000,000 \$2,112,000,000,00 \$2,112,000,000,00 \$2,112,000,000,00 \$2,112,000,000,00	(\$725.868.00) \$2,000 (\$725.868.00) \$2,000 21,000 2374,000 2,200,000 (\$48,000.00) (\$49,000.00) 4,076 4,076 262,500 262,500 262,500 7,400 (\$25,000.00) 7,400 6,000 1,850 6,000 1,850	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000,00
45 45 45 44 11.90 11 11 8.17 8.14,44 11	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE	GREAT BEND GREAT BEND GREAT BEND MOULTIE MOULTIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/26/2001	\$6,000,000,00 \$52,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$152,000,000,00 \$152,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523,255.00 \$6.000.000.00 \$13,378,714.00 \$596.539,172.32 \$2.503,554.78 \$2.503,554.73 \$2.503,554.73 \$2.4841,411.03 \$315,695,736.93 \$315,695,736.93	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$21,1000,000,00 \$21,112,000,00 \$2,212,29,960,00 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,000 \$52,000,000,000 \$52,000,000,000	\$725.868.00) \$2.000  \$7725.868.00) \$2.000  21.000  27.0000  2.200.000  \$4.000  \$4.000  4.076  4.076  262.500  282.500  7.400  6.0000  7.400  6.0000  21.100  13.669	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 31 \$2,670,000.00 698,51 \$825,000.00 1,312,55 \$3259,875.00 250,00 \$3,735,577,67 367,9 \$3,435,005,65 3,983,31 \$395,031.02 1 \$10,799.98 1 \$370,000.00 3 \$190,781.12 81,61 \$1,055,000.00 1,00 \$410,000.00 192,98
8.11.14 45 14.15 14.15 11.90 11.90 11.90 8.17 11.8.14.44 11.8.14.44 11.8.44 11.8.44	AMERICAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN SHACORP  AMERISERY FRANCHAI, INC.  MAREISERY FRANCHAI, SERVICES, INC.  AMFIRIST FRANCHAI, SERVICES, INC.  MARIFIEST FRANCHAID, SE	GREAT BEND GREAT BEND MOULTRE MOULTRE JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN JOPHSTOWN MCCOOK	CA  KS  KS  GA  GA  GA  GA  GA  PA  PA  NE  NE  NE  NE  NE  NE  NE  NE  NE  N	10820011   17920011   Preferred Stock of Exercised Warrants   11720011   17920001   17920001   17	\$6,000,000,00 \$52,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$120,000,000,00 \$2100,000,000 \$2100,000,000 \$2100,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000	\$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15 \$24.841.411.03 \$15.596,739.93 \$3.2341.666.66	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$21,100,000,00 \$2,112,000,000 \$2,112,000,000 \$4,075,000,00 \$4,075,000,00 \$4,075,000,00 \$50,000,000 \$50,000,000 \$7,400,000,00 \$7,400,000,00 \$2,112,000,000 \$2,112,000,000,00 \$2,112,000,000,00 \$2,112,000,000,00 \$2,112,000,000,00	(\$725.868.00) \$2,000 (\$725.868.00) \$2,000 21,000 2374,000 2,200,000 (\$48,000.00) (\$49,000.00) 4,076 4,076 262,500 262,500 262,500 7,400 (\$25,000.00) 7,400 6,000 1,850 6,000 1,850	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$2670,000.00 31  \$2,670,000.00 698.51  \$82,5000.00 1,312.58  \$259,875.00 250.00  \$3,735,577.67 367.9  \$3,435,005.65 3,983.31  \$98,031.02 \$10,798.98  \$370,000.00 3  \$190,781.12 81.61  \$1,005,000.00 1,00
45 45 14.15 14.15 14.15 15.17	AMERICAN STATE BANCSHARES, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, SERVICES, INC.  ATLANTIC BANCSHARES,	GREAT BEND GREAT BEND GREAT BEND MOULTRIE JOHNSTOWN MCGOOK MC	CA KS KS GA GA GA GA PA PA PA PA NE NE NE NE NE NE NE SE SE GA GA GA PA	1/8/2009   Preferred Stock of Exercised Warrants   11/2/2001   11/2/2000   11/2/2001   11/2/2000   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2000   11/2/2000   11/	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$110,000,000,00 \$110,000,000,00 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000 \$21,100,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15 \$24.841.411.03 \$15.596,739.93 \$3.2341.666.66	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$336,040,000 \$2,112,000,000 \$2,112,000,000 \$4,0776,000,00 \$4,0776,000,00 \$56,000,000,00 \$56,000,000,00 \$7,400,000,00 \$7,400,000,00 \$21,100,000,00 \$21,100,000,00 \$313,669,000,000 \$48,000,000,000	\$725.868.00) \$2.000  \$7725.868.00) \$2.000  21.000  27.0000  2.200.000  \$4.000  \$4.000  4.076  4.076  262.500  282.500  7.400  6.0000  7.400  6.0000  21.100  13.669	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.0	(\$14,960,00) (\$89,000,00) (\$97,040,00) (\$104,000,000,00)		\$300,000.00 31 \$2,670,000.00 698,51 \$825,000.00 1,312,55 \$3259,875.00 250,00 \$3,735,577,67 367,9 \$3,435,005,65 3,983,31 \$395,031.02 1 \$10,799.98 1 \$370,000.00 3 \$190,781.12 81,61 \$1,055,000.00 1,00 \$410,000.00 192,98
8.11,14  45  14.15  14.15  11.190  11  8.17  8.14.44  11  8.44  8.17.44  11	AMERICAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN STATE BANCSHARES, INC.  MAREIGAN SHACORP  AMERISERY PHANCIAL, INC.  MAREISERY PHANCIAL, SERVICES, INC.  AMERISERY PHANCIAL, SERVICES, INC.  MARIEST PHANCIAL, INC.	GREAT BEND GREAT BEND MOQLITRIE MODULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCC	CA  KS  KS  KS  KS  KS  KS  KS  KS  KS  K	10262011   1792001   Preferred Stock of Exercised Warrants   1792001   17920001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   1792001   17920001   1792001   1	\$6,000,000,00 \$52,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$120,000,000,00 \$2100,000,000 \$2100,000,000 \$2100,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000	\$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15 \$24.841.411.03 \$15.596,739.93 \$3.2341.666.66	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,329,960,00 \$2,329,960,00 \$4,076,000,00 \$4,076,000,00 \$4,076,000,00 \$5,000,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000,000 \$5,000,000,000,000 \$5,000,000,000,000,000 \$5,000,000,000,000 \$5,000,000,000,000 \$5,000,000,000,000,000 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,0	\$725.868.00) \$2,000  \$1725.868.00) \$2,000  21,000  22,000,000  2,200,000  4,076  4,076  4,076  262,500  282,500  1,356  50  (\$25,000,00)  7,400  6,000  13,669  33,000  46,000	\$1,000.00 \$200.00 \$1,000.00 \$1,000.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$1,000.00	(\$14,960,00) (\$88,000,00) (\$97,040,00) (\$104,000,000,00)		\$300,000,00 31 \$2,670,000,00 698,53 \$2,670,000,00 1,312,54 \$259,875,00 250,04 \$3,735,577,67 367,97 \$3,435,005,65 3,983,31 \$3,435,005,65 3,983,31 \$3,435,005,65 3,983,31 \$10,799,98 11 \$10,799,98 11 \$10,799,00 00 12 \$1,000,00 10 \$410,000,00 12,94 \$2,400,000,00 12,44
8.11.14  45  14.15  14.15  11.190  11.1  8.17  8.14.44  11  8.44  8.17.44  11  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41  8.41	AMERICAN STATE BANCSHARES, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, INC.  AMERISERY PRANCUL, SERVICES, INC.  ATLANTIC BANCSHARES,	GREAT BEND GREAT BEND GREAT BEND MOULTRIE JOHNSTOWN MCGOOK MC	CA  KS  KS  GA  GA  GA  GA  GA  PA  PA  NE  NE  NE  NE  NE  NE  NE  NE  NE  N	1/8/2009   Preferred Stock of Exercised Warrants   11/2/2001   11/2/2000   11/2/2001   11/2/2000   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2001   11/2/2000   11/2/2000   11/	\$6,000,000,00 \$52,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$120,000,000,00 \$2100,000,000 \$2100,000,000 \$2100,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$2110,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000 \$313,669,000,000,000	\$0.00 \$0.00	\$59.637,436.67 \$24.601.666.66 \$6.523.255.00 \$6.000.000.00 \$13.378,714.00 \$596.539,172.32 \$2.603.564.78 \$7.663.067.15 \$24.841.411.03 \$15.596,739.93 \$3.2341.666.66	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$336,040,000 \$2,112,000,000 \$2,112,000,000 \$4,0776,000,00 \$4,0776,000,00 \$56,000,000,00 \$56,000,000,00 \$7,400,000,00 \$7,400,000,00 \$21,100,000,00 \$21,100,000,00 \$313,669,000,000 \$48,000,000,000	\$725.868.00) \$2.000  \$7725.868.00) \$2.000  21.000  27.0000  2.200.000  \$4.000  \$4.000  4.076  4.076  262.500  282.500  7.400  6.0000  7.400  6.0000  21.100  13.669	\$1,000.00 \$300.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.0	(\$14,960,00) (\$89,000,00) (\$97,040,00) (\$104,000,000,00)		\$300,000.00 31 \$2,670,000.00 698,51 \$825,000.00 1,312,55 \$3259,875.00 250,00 \$3,735,577,67 367,9 \$3,435,005,65 3,983,31 \$395,031.02 1 \$10,799.98 1 \$370,000.00 3 \$190,781.12 81,61 \$1,055,000.00 1,00 \$410,000.00 192,98

Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount Outstand	fing Investment Total	I Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realize	ed Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE AL MOBILE AL	12/19/2008 Preferred Stock w/ Warrants 2/15/2013	\$50,000,000.00	\$0.00 \$6	60,451,155.74 F	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00			\$15,000.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN	N 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$	\$1,114,680.76	Sold, in full; warrants not outstanding					\$10,000.00 730,884
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN EDEN PRAIRIE MN EDEN PRAIRIE MN	N 12/19/2012 N 12/20/2012					\$451,600,92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN EDEN PRAIRIE MN EDEN PRAIRIE MN							(\$9,329.37) (\$15.670.63)			
6,7,11	BANK OF AMERICA	CHARLOTTE NC	10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,59	99,663,040.28 F	Redeemed, in full; warrants not outstanding		(\$10,070.00)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC CHARLOTTE NC	1/9/2009 12/9/2009	\$10,000,000,000.00				\$25,000,000,000.00	1,000,000 \$25,000.00			
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE NC	3/9/2010 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3 087 573 33   5	Sold, in full; warrants not outstanding					\$305,913,040.28 121,792,790
	BANK OF COMMERCE	CHARLOTTE NC	11/30/2012	93133313333	40.00			\$2,502,000.00	3,000 \$834.00	(\$498,000.00)		\$100,100.00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE NC REDDING CA		\$17,000,000.00	\$0.00 \$1	19,564,027.78 F	Redeemed, in full; warrants not outstanding		(\$25,000,00)			
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	A 9/27/2011 A 10/26/2011					\$17,000,000.00	17,000 \$1,000.00			\$125,000.00 405,405
8	BANK OF GEORGE	LAS VEGAS NV	/ 3/13/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$	\$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	/ 10/21/2013 / 1/6/2014					\$955,240.00	2.672 \$357.50 (\$25,000.00)	(\$1,716,760.00)		\$23,709.00 134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CA NOVATO CA	A 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$3	30,155,095.11 F	Redeemed, in full; warrants not outstanding	\$28,000,000,00	28,000 \$1,000.00			
	BANK OF MARIN BANCORP BANK OF NEW YORK ME LON	NOVATO CA NEW YORK NY	A 3/31/2009 A 11/23/2011 Y 10/28/2008 Preferred Stock w/ Warrants	\$3,000,000,000,00				\$20,000,000.00	20,000 \$1,000.00			\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK NY	6/17/2009	\$3,000,000,000.00	\$0.00 \$3.23	31,416,666,67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK NY MOCKSVILLE NO	/ 8/5/2009	\$13,179,000.00	\$0.00 \$	\$4.334.427.00	Sold, in full; warrants not outstanding					\$136,000,000.00 14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE NC	7/16/2014					\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AR	R 12/12/2008 Preferred Stock w/ Warrants R 11/4/2009	\$75,000,000.00	\$0.00 \$8	81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK AR DENVER CC	R 11/24/2009 D 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$1	17,097,990.60 F	Redeemed, in full; warrants not outstanding					\$2,650,000.00 379,811
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER CC	0 4/24/2014					\$12,639,000.00	12,639 \$1,000.00			\$632,000.00 632
8.14.44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKGREEWILLE FINANCIAL CORPORATION	MACON MS MACON MS GREENVILLE SC	S         1/23/2009         Preferred Stock w/ Exercised Warrants           S         9/8/2011           C         2/13/2009         Preferred Stock w/ Exercised Warrants	\$15,500,000.00			Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00			\$775,000.00 775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	2/13/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$1,000,000.00	\$0.00 \$	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1.000 \$900.00	(\$100,000.00)		\$21.880.50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	11/9/2012 1/11/2013					\$300,000.00	(\$9,000.00)	(4100,000.00)		42.,000.00
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE SC WALLA WALLA WA		\$124,000,000.00	\$0.00 \$12	29,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WA	A 4/3/2012 A 6/12/2013					\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		\$134,201.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG NE	2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 F	Redeemed, in full; warrants not outstanding					
12,16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG NE BAR HARBOR ME	7/28/2011 E 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$2	20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00			\$40.000.00 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	E 2/24/2010 E 7/28/2010					\$18,751,000.00	18,751 \$1,000.00			\$250.000.00 52.455
11	BB&T CORP.	WINSTON-SALEM NO	11/14/2008 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,29	93,353,918.53 F	Redeemed, in full; warrants not outstanding					\$250,000.00
	BB&T CORP. BB&T CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	C 6/17/2009 C 7/22/2009					\$3,133,640,000.00	3.134 \$1,000,000.00			\$67,010,401.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE AL THEODORE AL	4/3/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$1,706,000.00	\$0.00 \$	\$2,315,853.14 F	Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706 \$1,000.00			\$85,000.00 85
11	BCSB BANCORP, INC. BCSB RANCORP INC	BALTIMORE ME	D 12/23/2008 Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$1	13,371,500.00 F	Redeemed, in full; warrants not outstanding	\$10,800,000.00				400,000.00
	BCSB BANCORP, INC.	BALTIMORE ME	D 1/26/2011 D 4/19/2013					\$10,800,000.00	10.800 \$1.000.00			\$1,442,000.00 183,465
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	A 1/30/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$6,000,000.00	\$0.00 \$	\$7,263,316.66 F	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH CA	A 10/19/2011					\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	A 3/7/2012 A 6/6/2012					\$1,500,000.00	1,500 \$1,000.00 1,200 \$1,000.00			
8 11 14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH CA PHOENIXVILLE PA	A 6/27/2012 A 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2.892.000.00	\$0.00 \$	\$3.444.478.21 F	Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00	300 \$1,000.00			\$300,000.00 300
0,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PA	A 12/28/2011					\$2,892,000.00	2,892 \$1,000.00			\$145,000.00 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA	A 12/19/2008 Preferred Stock w/ Warrants A 5/27/2009	\$40,000,000.00	\$0.00 \$4	41.917.777.78 F	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
8,14,44	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA PEDN KO	A 5/27/2009 A 6/24/2009 S 2/13/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1 172 0C2 E0 E	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN KS	9/1/2011					\$985,000.00	985 \$1,000.00			\$50,000.00 5
8,14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 Preferred Stock w/ Exercised Warrants 12/18/2009	\$1,635,000.00 \$1,744,000.00	\$0.00 \$	\$3,803,022,67 F	Redeemed, in full; warrants not outstanding					
15 17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM MI COCONUT GROVE FL	7/28/2011					\$3,379,000.00	3,379 \$1,000.00			
10,17	BISCAYNE BANCSHARES, INC.			\$6,400,000,00	\$0.00	\$0 274 07E 20	Cold in full: uprrante not outstanding					\$82,000.00 82
		COCONUT GROVE FL	6/19/2009 Subordinated Debentures w/ Exercised Warrants 2/7/2013	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding		2,600,000 \$0.97	(\$67,860.00)		\$64,158.97 64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL	2/7/2013 2/8/2013 3/26/2013					\$2,532,140.00 \$3,700,820.00	3,800,000 \$0,97	(\$67,860.00) (\$99,180.00)		
8	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL BELOIT WI	. 2/7/2013 2/8/2013 3/26/2013 1 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,400,000.00 \$10,000,000.00			Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00	(\$62,329.60) \$0.97	(\$99,180.00)		\$64,158.97 64,000
	BISCAYME BANCSHAPES, INC. BISCAYME BANCSHAPES, INC. BISCHHAWK BANCORP, INC. BISCHHAWK BANCORP, INC. BISCHHAWK BANCORP, INC.	COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL BELOIT WI BELOIT WI BELOIT WI	. 2772013 282013 . 3262013 . 3262013 . 3132009 Preferred Stock w/ Exercised Warrants 10292012 1 10312012						3,800,000 \$0.97 (\$62,329.60) 205 \$910.00 9,795 \$910.00	(\$67.860.00) (\$99.180.00) (\$18.450.00) (\$881,550.00)		\$64,158.97 64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCOPE, NC. BLACKHAWIK BANCOPE, NC.	COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL BELOIT WI BELOIT WI BELOIT WI BELOIT WI BELOIT WI		\$10,000,000.00	\$0.00 \$1	11,459,461.11	Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00	(\$62,329.60) \$0.97	(\$99,180.00)		\$64,158.97 64,000 \$140,347.75 140,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCOPE, NC. BLACKHAWIK BANCOPE, NC.	COCONUT GROVE FL. COCONUT GROVE FL. COCONUT GROVE FL. BELOIT WI BELOIT WI BELOIT WI BELOIT WI FARGO NC	2772013 2762013 3 3762013 4 3762013 5 3762013 5 3762013 5 3762012 1 10029020000000000		\$0.00 \$1	11,459,461.11		\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00	\$62,329.60) \$0.97 (\$62,329.60) 205 \$910.00 9,795 \$910.00 (\$91,000.00)	(\$99,180.00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCOPP, INC. BLACHHAWK BANCOPP, INC. BLACHHOME BANCOPP, INC. BLACHROBE FINANCIAL, INC. BLACHROBE FINANCIAL, INC. BLACHROBE FINANCIAL, INC. BLUE PRIOSE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL BELOIT WI BELOIT WI BELOIT WI FARGO ND	2772013 277201	\$10,000,000.00	\$0.00 \$1	11,459,461.11 \$ \$6,127,326.35 F	Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00	\$800,000 \$0.07 (\$62,329.60) \$0.007 (\$62,329.60) \$2.05 \$510.00 (\$61,000.00) \$2.760 \$1,000.00 \$2.760 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$64,158.97 64,000 \$140,347.75 140,000
8,14	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATCHARM SANCORP, INC. BIJACHHAWK BANCORP, INC. BIJACHROME FINANCIAL, INC. BIJACKRODE FINANCIAL, INC. BIJACKRODE FINANCIAL, INC.	COCCONUT GROVE FL COCCONUT GROVE FL COCCONUT GROVE FL BELOIT WI BE		\$10,000,000.00	\$0.00 \$1	11,459,461.11 \$ \$6,127,326.35 F	Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00	\$62,329.60) \$0.97 (\$62,329.60) 205 \$910.00 9,795 \$910.00 (\$91,000.00)	(\$99,180.00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500
8,14	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCORP, INC. BISCACHMENT BANCORP, INC.	COCONUT GROVE FL COCONUT GROVE FL COCONUT GROVE FL GOCONUT GROVE FL BELOIT WI BELOIT WI FARGO NO FARGO	2772013 277201	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1	\$6,127,326.35 F	Sold, in full: werrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: werrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00	\$800,000 \$0.97 \$62,329.60) \$205 \$910.00 9,795 \$910.00 \$81,000.00 2,250 \$1,000.00 2,750 \$1,000.00 2,750 \$1,000.00 26 \$755.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCORP, INC. BISCACHMENT BANCORP, INC. BISCREDIT BANCORP, INC.	COCCOART GROVE  F. COCCOART GROVE  F. COCCOART GROVE  F. E. SELOIT  SELOIT  SELOIT  WITH  FARGO  NO FRAGO	2/7/2013 2/8/2013 3/36/2013 3/36/2013 3/36/2013 3/36/2013 3/36/2019 Preferred Stock w/ Exercised Warrants 10/28/2012 1.1.1.1.1.1.1.2013 5.52/2009 Preferred Stock w/ Exercised Warrants 6.627/2012 5.94/2012 5	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1	\$6,127,326,35 F 11,938,437,34 \$ \$529,105,00 (	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00	\$80,000 \$0.07   \$62,329.60   \$0.00 \$0.07   \$62,329.60   \$205 \$010.00   \$755 \$910.00   \$2,250 \$1,000.00   \$2,250 \$1,000.00   \$2,750 \$51,000.00   \$2,750 \$51,000.00   \$2,750 \$51,000.00   \$2,750 \$755.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATHE BANCORP, INC. BISCACHAWK BANCORP, INC. BISCACHAWK BANCORP, INC. BISCACHAWK BANCORP, INC. BISCACHAWK BANCORP, INC. BISCACHAWC BANCORP,	COCCOMIT GROVE P. P. COCCOMIT GROVE	277/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1	\$6,127,326,35 F 11,938,437,34 \$ \$529,105,00 (	Sold, in full: werrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: werrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,630,00 \$9,040,370,00	\$80,000 \$0.97 (\$62,329.60) \$0.97 (\$62,329.60) \$265 \$910.00 \$7.96 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.786 \$910.00 \$0.986 \$	(\$89.180.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$2.933.630.00) (\$5.000.000.00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATHE BANCSHARES, INC. BISCATHEMEN BANCORP, INC. BISCATHEMEN BANCSHARES, INC. BISCATHEMEN BANCSHARES, INC. BISCH BISCATHEMEN BANCORP BISCA	COCCOMIT GROVE  F. COCCOMIT GROV	2/7/2013 2/8/2013 3/8/2013 3/8/2013 3/8/2013 3/8/2009 Preferred Stock w/ Exercised Warrants 10/29/2012 11/8/2013 11/	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1	\$6,127,326,35 F 11,938,437,34 \$ \$529,105,00 (	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00	\$80,000 \$0.07   \$0.07   \$0.07   \$0.07   \$0.00   \$0.07   \$0.00   \$0.07   \$0.00	(\$89,180,00) (\$18,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
8,14 8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCORP, INC. BISCATHEMAT BANCSHARES, INC. BISCH BISCATHEMAT BANCSHARES, INC. BISCATHEMAT BANCORP	COCCOMIT GROVE  COCCOMIT GROVE  FL COCCOMIT GROVE  FL COCCOMIT GROVE  FL FARGO  FARGO  MO FARGO   MO FARGO   MO FARGO   MO FARGO   MO FARGO   MO FARGO   MO FARGO   MO FARGO    MO FARGO    MO FARGO    MO FARGO     MO FARGO      MO FARGO	2772013   2772013   3762013   3762013   3762013   3762013   3762013   3762013   3762013   3762013   3762013   3762013   3762013   3762012   3762	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$1	\$6.127.326.35 J 11.938.437.34 S \$529.105.00 (21.264.901.65 S	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$1,86,550.00 \$8,913,450.00 \$2,750.000.00 \$19,630.00 \$9,040,370.00 \$3,177,232,50	\$800,000 \$0.07   \$62,329.60) \$0.00 \$0.07   \$7.05 \$910.00   \$7.95 \$910.00   \$1.000.00) \$2.250 \$10.00 00   \$2.250 \$1.000.00   \$2.750 \$1.000.00   \$1.000.00 \$1.000.00   \$2.550 \$1.000.00   \$3.250 \$1.000.00   \$3.250 \$3.250 \$977.61	(\$29,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
8,14 8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATHE BANCSHARES, INC. BISCATHER BANCSHARES, INC. BISCATHER BANCSHARES, INC. BISCATRIBUTE, INC.	COCCOMIT GROVE P. P. COCCOMIT GROVE	277/2013   277/2015   277/2013   277/2013   277/2015	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2	\$6.127.326.35 J \$6.127.326.35 J \$11.938.437.34 \$ \$529.105.00 ( 21.264.901.65 \$	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$1,865,50.00 \$8,913,450.00 \$2,250,000.00 \$2,250,000.00 \$10,610.00 \$1,000.00 \$1	\$80,000 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.00 \$0.97 \$0.97 \$0.00 \$0.97 \$0.97 \$0.00 \$0.97 \$0.97 \$0.00 \$0.00 \$0.97 \$0.97 \$0.00 \$0.00 \$0.97 \$0.00 \$0.0	(\$29,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,000 250 \$250,000,00 250 \$541,793,34 600 \$3,056,00 130,977
8,14 8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BISCATHE BANCSHARES, INC. BISCATHER BANCSHARES, INC. BISCATHER BANCSHARES, INC. BISCATHER BANCSHARES, INC. BISCATRIDGE FINANCIAL, INC. BISCATRIDGE BANCSHARES, INC. BISCATRIDGE B	COCCOMIT GROVE P. P. COCCOMIT GROVE	277/2013   277/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2	\$6.127.326.35 J \$6.127.326.35 J \$11.938.437.34 \$ \$529.105.00 ( 21.264.901.65 \$	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$1,865,550.00 \$8,813,450.00 \$2,250.000.00 \$2,250.000.00 \$2,250.000.00 \$116,030.00 \$1,000.00 \$1,17,232.50 \$18,085,785.00 \$7,500.000.00	\$80,000 \$0.97   \$62,329.60   \$265 \$910.00   \$786 \$910.00   \$81,000.00   \$786 \$910.00   \$2,250 \$1,000.00   \$2,250 \$1,000.00   \$2,750 \$1,000.00   \$26 \$755.00   \$11,974 \$755.00   \$3250 \$977.61   \$275,00 \$1,000.00   \$3250 \$977.61   \$275,00 \$1,000.00	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 0 250 \$250,000,00 250 \$541,793,34 600 \$3,056,00 130,977
8,14 8,14 8,64,97	BISCATME BANCSHARES, INC. BISCATMENT, BISC	COCCOMIT GROVE F. COCCOMIT GRO	277/2013   277/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2	111,459,461.11 \$ \$6.127,326.35 \$ \$11,938,437,34 \$ \$529,105,00 0 \$21,264,901.65 \$ \$9.776,051.62 \$ \$35,140,666.12 \$	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$1,865,50.00 \$8,913,450.00 \$2,250,000.00 \$2,250,000.00 \$10,610.00 \$1,000.00 \$1	\$80,000 \$0.97   \$62,329.60   \$265 \$910.00   \$786 \$910.00   \$81,000.00   \$786 \$910.00   \$2,250 \$1,000.00   \$2,250 \$1,000.00   \$2,750 \$1,000.00   \$26 \$755.00   \$11,974 \$755.00   \$3250 \$977.61   \$275,00 \$1,000.00   \$3250 \$977.61   \$275,00 \$1,000.00	(\$29,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,000 250 \$250,000,00 250 \$541,793,34 600 \$3,056,00 130,977
8.14 8.14 8.64.97	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BIACHCHAWK BANCORP, INC. BLACHCHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE BANCORP, INC. BLACKRIDGE BANCORP, INC. BLUE RIDGE BANCSHARES, INC. BLUE VALLEY BANC CORP. BLUE VALLEY BANCORP.	COCCOMIT GROVE F. F. COCCOMIT GROVE F. COCCOMIT GRO	277/2013   277/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$1 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3	\$6.127,326.35   \$6.127,326.35   \$11,938,437.34   \$11,938,437.34   \$12,264,901.65   \$12,264,901.65   \$135,140,666.12   \$35,140,666.12   \$56,673,920.75	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$1,86,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,000,00 \$10,650,00 \$10,650,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,	\$80,000 \$0.07 \$0.07 \$0.00 \$0.07 \$0.00 \$0.0	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,000 500 \$470,250,000 00 250 \$250,000,000 250 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375
8.14 8.14 8.64.97	BISCATME BANCSHARES, INC. BISCAMCORP BISCAMCOR	COCCOMIT GROVE P. P. COCCOMIT GROVE P. COCCOMIT GRO	277/2013 278	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00	\$0.00 \$1 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3	\$6.127,326.35   \$6.127,326.35   \$11,938,437.34   \$11,938,437.34   \$12,264,901.65   \$12,264,901.65   \$135,140,666.12   \$35,140,666.12   \$56,673,920.75	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$3,86,551,00 \$3,86,551,00 \$2,250,000,00 \$2,250,000,00 \$2,250,000,00 \$3,150,500,000 \$3,150,500,000 \$3,150,500,000 \$3,177,232,50 \$3,177,232,50 \$3,177,232,50 \$3,177,232,50 \$4,570,000,000 \$7,500,000,000 \$28,797,649,80	\$80,000 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.90 \$0.97 \$0.97 \$0.90 \$0.97 \$0.90 \$0.90 \$0.97 \$0.90 \$0.9	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,000,00 250 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$335,005,00 130,977 \$375,000,00 375 \$939,920,00 543,337
8.14 8.14 8.64.97	BISCATME BANCSHARES, INC. BISCATMENT BANCSHARES, INC	COCCOMIT GROVE F. C. F. C. F. C.	277/2013   277/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00 \$4,797,000.00	\$0.00 \$1 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3	\$6.127,326.35   \$6.127,326.35   \$11,938,437.34   \$11,938,437.34   \$12,264,901.65   \$12,264,901.65   \$135,140,666.12   \$35,140,666.12   \$56,673,920.75	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$1,86,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,000,00 \$10,650,00 \$10,650,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,00 \$18,	\$80,500,000 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.90 \$0.97 \$0.97 \$0.90 \$0.97 \$0.90 \$0.97 \$0.90	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$154.44 \$21.546.00	\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,000 500 \$470,250,000 00 250 \$250,000,000 250 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375
8,14 8,14 8,64,97 8 8 8 8 8 8	BISCAYME BANCSHARES, INC.  BIACHEMINE BANCORP, INC.  BLACHEMINE BANCORP, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE BANCORP, INC.  BLACKRIDGE BANCORP, INC.  BLUE RIDGE BANCSHARES, INC.  BLUE VALLEY BAN CORP  BNC BANCORP  BNC	COCCOANT GROVE F. F. COCCOANT GROVE F. CONTROL GROVE F. COCCOANT GROVE F. CONTROL GROVE F. COCCOANT GROVE F. CONTROL GROVE F. COCCOANT GROVE F. CONTROL GROVE F. COCCOANT GROVE F. CONTROL	277/2013   277/2013   277/2013   277/2013   278/2013	\$10,000,000.00  \$5,000,000.00  \$12,000,000.00  \$12,000,000.00  \$5,000,000.00  \$21,750,000.00  \$7,500,000.00  \$7,500,000.00  \$31,260,000.00  \$47,97,000.00  \$47,97,000.00  \$20,093,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3	11,459,461,11 3 \$6,127,326,35 1 11,938,437,34 5 \$529,105,00 0 21,264,901,65 5 \$9,776,051,62 1 35,140,666,12 3 \$5,673,920,75 1 26,941,865,35 3	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Rold, in full: warrants not outstanding  Bedeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,750,000,00 \$1,960,000,00 \$1,960,000,00 \$1,960,000,00 \$1,960,000,00 \$3,177,232,50 \$18,085,785,00 \$7,500,000,00 \$2,87,7649,80 \$4,797,000,00 \$143,000,00 \$143,000,00	\$80,000 \$0.07 \$0.07 \$0.07 \$0.07 \$0.00 \$0.07 \$0.00 \$0.07 \$0.00 \$0.0	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,000 500 \$470,250,000 00 250 \$250,000,000 250 \$541,793,34 600 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375 \$399,920,00 543,337 \$240,000,00 240 \$29,973,13 30
8.14 8.14 8.54.97 8.64.97 8.61.444	BISCATME BANCSHARES, INC. BISCATME BANCSHARES, INC. BIACHCHWIK BANCORP, INC. BIACHCHWIK BANCORP, INC. BIACHCHWIK BANCORP, INC. BIACHCHWIK BANCORP, INC. BIACKRIDGE FINANCIAL, INC. BIACKRIDGE BANCSHARES, INC. BILUE RIDGE BANCSHARES, INC. BILUE RIDGE BANCSHARES, INC. BILUE RIDGE BANCSHARES, INC. BILUE RIDGE BANCSHARES, INC. BILUE RIVER BANCSHARES, INC. BILUE RIVER BANCSHARES, INC. BILUE VALLEY BANC CORP. BILUE VAL	COCCOMIT GROVE F. F. COCCOMIT GROVE F. COCCOMIT	277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014   277/2013   277/2014	\$10,000,000.00  \$5,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$7,500,000.00  \$31,260,000.00  \$31,260,000.00  \$31,000,000.00  \$10,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	\$6,127,326,35   11,338,437,34   3   5   5   6   12   7   3   6   1   7   6   6   6   7   7   6   6   7   6   7   6   6	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Courrently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,750,000,00 \$1,960,000,00 \$1,960,000,00 \$1,960,000,00 \$1,960,000,00 \$3,177,232,50 \$18,085,785,00 \$7,500,000,00 \$2,87,7649,80 \$4,797,000,00 \$143,000,00 \$143,000,00	\$80,500,000 \$0.97 \$0.97 \$0.97 \$0.97 \$0.97 \$0.90 \$0.97 \$0.97 \$0.90 \$0.97 \$0.90 \$0.97 \$0.90	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,000 500 \$470,250,000 00 250 \$250,000,000 250 \$541,793,34 600 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375 \$399,920,00 543,337 \$240,000,00 240 \$29,973,13 30
8.14 8.14 8.54.97 8.64.97 8.61.444	BISCATME BANCSHARES, INC. BIACHMANK BANCORP, INC. BIACCORP, INC. BIAC	COCCOMIT GROVE F. COCCOMIT GRO	277/2013   277/2013   277/2013   277/2013   278/2013	\$10,000,000.00  \$5,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$7,500,000.00  \$31,260,000.00  \$31,260,000.00  \$31,000,000.00  \$10,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	\$6,127,326,35   11,338,437,34   3   5   5   6   12   7   3   6   1   7   6   6   6   7   7   6   6   7   6   7   6   6	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Rold, in full: warrants not outstanding  Bedeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$1,86,560,00 \$3,813,450,00 \$2,250,000,00 \$2,750,000,00 \$2,750,000,00 \$3,143,500,00 \$3,143,500,00 \$3,143,500,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00	\$82,329.60)  \$205 \$910.00  \$205 \$910.00  \$207 \$910.00  \$2100.00  \$2250 \$1000.00  \$2250 \$1000.00  \$2250 \$1000.00  \$235 \$1000.00  \$250 \$1000.00  \$250 \$1000.00  \$250 \$755.00  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61  \$3250 \$977.61	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375 \$3939,920,00 543,337 \$240,000,00 240 \$29,737,13 30 \$366,456,56 975
8.14 8.14 8.64.97 8.84.97 8.814.44 8.14.44	BISCAYME BANCSHARES, INC. BISCAYMER BANCSHARES, INC. BISCHER BANCSHARES, INC. BISC	COCCOMIT GROVE F. C. COCCOMIT GROVE F. F. C. C	27/2013   27/201	\$10,000,000.00  \$5,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$7,500,000.00  \$31,260,000.00  \$31,260,000.00  \$31,000,000.00  \$10,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	\$6,127,326,35   11,338,437,34   3   5   5   6   12   7   3   6   1   7   6   6   6   7   7   6   6   7   6   7   6   6	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Courrently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$186,550,000,00 \$2,750,000,00 \$2,750,000,00 \$3,013,450,00 \$3,000,00 \$10,650,000,00 \$3,	\$80,000 \$0.07  \$82,329.60)  \$97.55  \$910.00  \$2.259  \$1.000.00  \$2.259  \$1.000.00  \$2.259  \$1.000.00  \$1.000.00  \$2.750  \$1.000.00  \$1.000.00  \$2.750  \$3.000.00  \$3.	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)		\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 00 250 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$375,000,00 375 \$375,000,00 375 \$399,020,00 643,337 \$240,000 00 543,337 \$240,000 00 543,337 \$240,000 00 500
8.14 8.14 8.64.97 8.84.97 8.814.44 8.14.44	BISCAYME BANCSHARES, INC. BISCAYMER BANCSHARES, INC. BISCHER BANCSHARES, INC. BISC	COCCOMIT GROVE F. F. COCCOMIT GROVE F. COCCOMIT	277/2013   277/2013	\$10,000,000.00  \$5,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$7,500,000.00  \$31,260,000.00  \$31,260,000.00  \$31,000,000.00  \$10,000,000.00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3 \$0.00 \$3 \$0.00 \$3 \$0.00 \$3	11.459.461.11 1 3 56.127.326.35 1 11.938.437.34 1 15.529.105.00 1 11.938.437.34 1 15.529.105.00 1 12.1264.901.65 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Courrently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,000 \$3,700,820,000 \$3,815,450,000 \$3,815,450,000 \$2,250,000,000 \$2,250,000,000 \$2,250,000,000 \$3,815,810,800,000 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$3,810,800,800 \$4	\$82,329,60)  \$205 \$910,00  \$205 \$910,00  \$210,00  \$225 \$1000,00  \$225 \$1000,00  \$225 \$1,000,00  \$225 \$1,000,00  \$225 \$1,000,00  \$255,00  \$375 \$1,000,00  \$375 \$1,000,00  \$375 \$1,000,00  \$325 \$1,000,00  \$325 \$1,000,00  \$325 \$1,000,00  \$326 \$1,000,00  \$326 \$1,000,00  \$327,61  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)  \$326 \$1,000,00  \$3212,630,18)	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375 \$3939,920,00 543,337 \$240,000,00 240 \$29,737,13 30 \$366,456,56 975
8.14 8.14 8.64.97 8.84.97 8.814.44 8.14.44	BISCATHE BANCSHARES, INC.  BISCATHE BANCSHARES, INC.  BIACHCHAWK BANCORP, INC.  BIACKRIDGE FINANCIAL, INC.  BIACKRIDGE FINANCIAL, INC.  BIACKRIDGE FINANCIAL, INC.  BIACKRIDGE FINANCIAL, INC.  BIACKRIDGE BANCSHARES, INC.  BILLE RIDGE BANCSHARES, INC.  BILLE VALLEY BANCORP  BILLE VALLEY	COCCOMIT GROVE F. C. COCCOMIT GROVE F. C. COCCOMIT GROVE F. C. COCCOMIT GROVE F. C. C	277/2013   277/2014   277/2015   277/2014   277/2015   277/2014   277/2015   277/2014   277/2015   277/2014   277/2015   277/2014   277/2015   277/2014   277/2015   277/2015   277/2014   277/2015	\$10,000,000,00  \$5,000,000,00  \$12,000,000,00  \$12,000,000,00  \$21,750,000,00  \$21,750,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00	\$0.00 \$1 \$0.00 \$ \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$3 \$0.00 \$3 \$0.00 \$3 \$0.00 \$3	11.459.461.11 1 3 56.127.326.35 1 11.938.437.34 1 15.529.105.00 1 11.938.437.34 1 15.529.105.00 1 12.1264.901.65 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Courrently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$1,86,560,00 \$3,813,450,00 \$2,250,000,00 \$2,750,000,00 \$2,750,000,00 \$3,143,500,00 \$3,143,500,00 \$3,143,500,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00 \$1,250,000,00	\$80,000 \$0.07  \$82,329.60)  \$97.55  \$910.00  \$2.259  \$1.000.00  \$2.259  \$1.000.00  \$2.259  \$1.000.00  \$1.000.00  \$2.750  \$1.000.00  \$1.000.00  \$2.750  \$3.000.00  \$3.	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,158,97 64,000 \$140,347,78 140,000 \$470,250,00 500 \$470,250,00 500 \$3250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$375,500,00 375 \$3939,220,00 543,337 \$240,000,00 240 \$222,737,13 30 \$366,456,56 975 \$350,000,00 500 \$322,190,54 179,000 \$322,190,54 179,000
8.14 8.14 8.64.97 8.84.97 8.814.44 8.14.44	BISCATME BANCSHARES, INC. BISCATCHAWK BANCORP. BI	COCCOMIT GROVE F. F. COCCOMIT GROVE F. COCCOMIT	277/2013   277/2013	\$10,000,000.00  \$12,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$21,750,000.00  \$31,260,000.00  \$31,260,000.00  \$31,260,000.00  \$47,77,000.00  \$47,77,000.00  \$47,77,000.00  \$47,77,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00	\$0.00 \$1  \$0.00 \$  \$0.00 \$1  \$0.00 \$1  \$0.00 \$2  \$0.00 \$2  \$0.00 \$3  \$0.00 \$	11,459,461,11 1  \$6,127,326,35 1  11,938,437,34 3  \$529,105,00 0  21,264,901,66 1  \$82,776,051,62 1  36,140,666,12 3  \$6,474,575 0  \$11,783,777,44 1  \$6,947,457 50 3	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Courrently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$186,550,000,00 \$2,750,000,00 \$2,750,000,00 \$30,000,000 \$30,000,000,000 \$40,000,000,000,000 \$40,000,000,000 \$40,000,000,000 \$40,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000,000 \$40,000,000,000,000 \$40,000,000,000,000,000,000 \$40,000,000,000,000,000,000,000 \$40,000,000,000,000,000,000,000,000 \$40,000,000,000,000,000,000,000,000 \$40,000,00	\$80,200,000 \$0.07 \$0.07 \$0.07 \$0.00 \$0.07 \$0.00 \$0.07 \$0.00 \$0.00 \$0.07 \$0.00	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,158,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$3,056,00 130,977 \$375,000,00 375 \$3939,920,00 543,337 \$240,000,00 240 \$29,737,13 30 \$366,456,56 975
8.14 8.14 8.64.97 8.84.97 8.814.44 8.14.44	BISCATHE BANCSHARES, INC.  BIACHCHAWK BANCORP, INC.  BLACHCHAWK BANCORP, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE BANCORP, INC.  BLUE RIDGE BANCSHARES, INC.  BLUE VALLEY BANC CORP  BUSINE VALLEY BANC CORP  BONG BANCORP  BONG BANCORP INC.  BONG CORP, INC.  BONG CORP INC.  BONG CORP, IN	COCCOMIT GROVE F. F. COCCOMIT GROVE F. COCCOMIT	27/2013 28/2013 28/2013 28/2013 28/2013 28/2013 28/2013 28/2012 28/2012 28/2012 29/2012 20/201	\$10,000,000,00  \$5,000,000,00  \$12,000,000,00  \$12,000,000,00  \$21,750,000,00  \$21,750,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00  \$31,260,000,00	\$0.00 \$1  \$0.00 \$  \$0.00 \$1  \$0.00 \$1  \$0.00 \$2  \$0.00 \$2  \$0.00 \$3  \$0.00 \$	11,459,461,11 1  \$6,127,326,35 1  11,938,437,34 3  \$529,105,00 0  21,264,901,66 1  \$82,776,051,62 1  36,140,666,12 3  \$6,474,575 0  \$11,783,777,44 1  \$6,947,457 50 3	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Courrently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,000 \$3,700,820,000 \$1,965,000 \$1,965,000 \$2,250,000,000,000 \$2,250,000,000 \$2,250,000,0	\$80,500,000 \$0.07	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,158,97 64,000 \$140,347,78 140,000 \$470,250,00 500 \$470,250,00 500 \$3250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$375,500,00 375 \$3939,220,00 543,337 \$240,000,00 240 \$222,737,13 30 \$366,456,56 975 \$350,000,00 500 \$322,190,54 179,000 \$322,190,54 179,000
.14.44	BISCATME BANCSHARES, INC. BISCATCHARMS, BANCORP, INC. BISCATCHARMS, BANCORP, INC. BISCATCHARMS, BANCORP, INC. BISCATCHARMS, BANCSHARES, INC. BISCATCHARMS, INC. BOSCORE, BANCSORP, INC. BOSCORE, BANCORP, INC. BOSCOR	COCCOMIT GROVE F. C. F. C.	277/2013   277/2013	\$10,000,000.00  \$12,000,000.00  \$12,000,000.00  \$12,000,000.00  \$21,750,000.00  \$21,750,000.00  \$31,260,000.00  \$31,260,000.00  \$31,260,000.00  \$47,77,000.00  \$47,77,000.00  \$47,77,000.00  \$47,77,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00  \$47,500,000.00	\$0.00 \$1  \$0.00 \$  \$0.00 \$1  \$0.00 \$1  \$0.00 \$2  \$0.00 \$2  \$0.00 \$3  \$0.00 \$	11,459,461,11 1  \$6,127,326,35 1  11,938,437,34 3  \$529,105,00 0  21,264,901,66 1  \$82,776,051,62 1  36,140,666,12 3  \$6,474,575 0  \$11,783,777,44 1  \$6,947,457 50 3	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Courrently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$1,86,550,00 \$8,135,450,00 \$2,186,550,00 \$2,250,000,00 \$2,750,000,00 \$2,750,000,00 \$3,177,232,50 \$3,177,232,50 \$3,177,232,50 \$3,177,245,80 \$7,500,000,00 \$2,87,97,640,80 \$4,797,000,00 \$14,300,000,00 \$14,300,000,00 \$5,586,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,00 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000 \$5,586,000,000,000,000	\$800,000 \$0.07 \$0.	(\$80.180.00) (\$10.400.00) (\$881.500.00) (\$2.835.50.00) (\$2.835.50.00) (\$2.776.50) (\$414.215.00)	\$21,546.00	\$64,156,97 64,000 \$140,347,78 140,000 \$470,250,00 500 \$470,250,00 500 \$470,250,00 00 \$250,000,00 250 \$541,793,34 600 \$541,793,34 600 \$33,056,00 130,977 \$375,000,00 375 \$3939,920,00 543,337 \$240,000,00 240 \$223,737,13 33 \$266,456,56 975 \$323,100,54 179,000 \$129,709,80 100,000

Marie   Mari													
Column		(Realized Loss) / (Write-off)		(Fee)* Shares	Amount	Investment Status* Sold, in full: warrants not outstanding	Total Cash Back <sup>2</sup> \$13,447,811,37	Outstanding Investment \$0.00	Original Investment Amount \$38,000,000,00	Original Investment Type <sup>1</sup> OR Preferred Stock w/ Exercised Warrants	City State RIDGEVIEW IL	Institution Name BRIDGEVIEW BANCORP, INC.	Footnote
Column   C	\$709,155.81	(\$27,550,000.00)	\$275.00	38,000	\$10,450,000.00		<b>Q</b> - 0, 1 · 1 · 1 · 1 · 1 · 1 · 1	*****	***************************************	013	RIDGEVIEW IL	BRIDGEVIEW BANCORP, INC.	
Column   C				(\$104,500.00)		Sold, in part; warrants not outstanding	\$8,287,964,07	\$8.047.220.58			OS ANGELES CA	BRIDGEVIEW BANCORP, INC. 36 BROADWAY FINANCIAL CORPORATION	0.18.65.96.99.136
Column   C	\$524 767 98		0 64.50	4 700 000	60 050 770 40				\$6,000,000.00	009	OS ANGELES CA	BROADWAY FINANCIAL CORPORATION	
Company   Comp				4,702,000		Sold, in full; warrants not outstanding	\$3,022,879.60	\$0.00	\$2,400,000.00	009 Subordinated Debentures w/ Exercised Warrants	AUKAUNA WI	BROGAN BANKSHARES, INC.	,15
Company   Comp	\$3,000.60 \$117.023.40 \$125,135.60 \$125,135.60												
Column	9111.020.10		91.30	(\$25,000.00)	WE,040,000.00					013	AUKAUNA WI	BROGAN BANKSHARES, INC.	
Column	\$550,000,00		0 \$1.000.00	11,000	\$11.000.000.00	Redeemed, in full; warrants not outstanding	\$12,845,586.01	\$0.00	\$11,000,000.00	009 Preferred Stock w/ Exercised Warrants	ANSAS CITY KS ANSAS CITY KS	IBROTHERHOOD BANCSHARES, INC.	14,44
Control   Cont						Redeemed, in full; warrants not outstanding	\$18,707,708.84	\$0.00	\$15,000,000.00	009 Preferred Stock w/ Exercised Warrants	LAYTON MO	BUSINESS BANCSHARES, INC.	11,14
Color   Colo				6,000 2,500	\$6,000,000,00						LAYTON MO LAYTON MO	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	
To	\$750,000.00		\$1,000.00	6,500	\$6,500,000.00	Delegand is fell assessed as a sector dis-	6704 400 50	<b>20.00</b>	5007.000.00	013	LAYTON MO	BUSINESS BANCSHARES, INC.	
1	\$30,000.00		7 \$1,000.00	607	\$607,000.00					011 Exercised Warrants	ATLIN IL	BUTLER POINT, INC.	11,14
A				40.000	640,000,000,00	Redeemed, in full; warrants not outstanding	\$25,205,957,78	\$0.00	\$20,000,000.00	009 Preferred Stock w/ Warrants	/EST POINT VA	C&F FINANCIAL CORPORATION	
Column   C										012	/EST POINT VA	C&F FINANCIAL CORPORATION	
March   Marc	\$2,303,180.00 167					Redeemed in full warrants not outstanding	\$10.674.333.80	\$0.00	\$4.767.000.00	014 008 Preferred Stock w/ Everrised Warrante	VA DGAN UT	C&F FINANCIAL CORPORATION  CACHE VALUEY BANKING COMPANY	14 18 44
						reactined, in fail, warrants not edistarioning	\$10,014,000.00	ψ0.00		009	DGAN UT	CACHE VALLEY BANKING COMPANY	14,10,44
Company   Comp	\$238,000.00		/ \$1,000.00	9,407		Sold in full warrants not outstanding	\$41 984 062 50	\$0.00	\$44,000,000,00	011 009 Preferred Stock w/ Warrants	OGAN UT TARKVILLE MS	CACHE VALLEY BANKING COMPANY  CADENCE FINANCIAL CORPORATION	5
Column   C		(\$6,000,000.00)	3 \$863.64	44,000	\$38,000,000.00					011	TARKVILLE MS	CADENCE FINANCIAL CORPORATION	
Column   C	\$200,000,00		0 \$1,000,00	4,000	\$4,000,000,00	Redeemed, in full; warrants not outstanding	\$4,755,899.67	\$0.00	\$4,000,000.00				14,44
Control Cont						Redeemed, in full; warrants not outstanding	\$3,802,219.25	\$0.00	\$3,300,000.00	009 Preferred Stock w/ Exercised Warrants	HOUSAND OAKS CA	CALIFORNIA OAKS STATE BANK	11,14
Control   Cont	\$165,000.00		) \$1,000.00	3,300		Redeemed, in full: warrants not outstanding	\$1.604.019.48	\$0.00	\$1,037,000,00	010 Preferred Stock w/ Exercised Warrants	HOUSAND OAKS CA SHLAND MO	CALIFORNIA OAKS STATE BANK  CALVERT FINANCIAL CORPORATION	
Control   Cont	\$52,000.00		7 \$1,000.00	1,037	\$1,037,000.00					016	SHLAND MO	CALVERT FINANCIAL CORPORATION	
1.   1.   1.   1.   1.   1.   1.   1.	\$233,000.00		0 \$0.20	24,445,000	\$4,656,000.00			\$0.00					30
Company   Comp	\$235,000.00					Redeemed, in full; warrants not outstanding	\$5,452,281.19	\$0.00	\$4,700,000.00	008 Preferred Stock w/ Exercised Warrants	OCKVILLE MD	CAPITAL BANCORP, INC.	11,14
March   Marc	\$235,000.00					Redeemed, in full; warrants not outstanding	\$45,252,104.25	\$0.00	\$41,279,000.00	008 Preferred Stock w/ Warrants	ALEIGH NC	CAPITAL BANK CORPORATION	
March   Marc			3 \$1,000.00	41,279	\$41,279,000.00			\$0.00		011 000 Preferred Stock w/ Evergend Warrants	ALEIGH NC	CAPITAL BANK CORPORATION CAPITAL COMMERCE RANCORP INC	128
Control   Cont		(\$2,644,672.00)	4 \$2.00	1,227,664	\$2,455,328.00			•		015	ILWAUKEE WI	CAPITAL COMMERCE BANCORP, INC.	
March   Marc						Redeemed, in full; warrants not outstanding	\$3,806,873,702.13	\$0.00	\$3,555,199,000.00	008 Preferred Stock w/ Warrants	ICLEAN VA	CAPITAL ONE FINANCIAL CORP	
Company	\$146,500,064,55 12,657		, \$1,000.00	0,000,100	40,000,100,000.00					009	ICLEAN VA	CAPITAL ONE FINANCIAL CORP	
Mile		(\$16 272 96)	4 \$938.36	264	\$247 727 04	Sold, in full; warrants not outstanding	\$4,742,850.89	\$0.00	\$4,000,000.00	008 Preferred Stock w/ Exercised Warrants	ORTLAND OR OR	CAPITAL PACIFIC BANCORP	14
1.5   1.5	\$169,042.00	(\$230,287.04)			\$3,505,712.96					012	ORTLAND OR	ICAPITAL PACIFIC BANCORP	
March   Marc				(\$25,000.00)		Redeemed in full: warrants not outstanding	\$7 547 479 56	\$0.00	\$6 251 000 00	013 Subordinated Debentures w/ Exercised Warrants	ORTLAND OR /ASHINGTON MO		15.45
Control of the cont	\$313,000.00 313		0 \$1.00	6,251,000	\$6,251,000.00	· · · · ·				011	/ASHINGTON MO	CARDINAL BANCORP II, INC.	
Color   Colo		(\$1,008,156,60)	4 \$935.10	15.534	\$14.525.843.40	Sold, in full; warrants not outstanding	\$19,941,788.94	\$0.00	\$16,000,000.00	009 Preferred Stock w/ Warrants 013	REENSBORO NC REENSBORO NC		
March 1999   Mar		(\$30,243.40)	6 \$935.10	466	\$435,756.60					013	REENSBORO NC	CAROLINA BANK HOLDINGS, INC.	
March   Marc	\$1,800,000.00 357			(\$149,616.00)						013	REENSBORO NC	CAROLINA BANK HOLDINGS, INC.	
Column   C		(\$500,000,00)	0 6050.00	4.000	£2 442 000 00	Sold, in full; warrants not outstanding	\$3,994,452.00	\$0.00	\$4,000,000.00	009 Preferred Stock w/ Warrants		CAROLINA TRUST BANK	
March 1987   Mar		(\$500,000.00)	3053.00		\$3,412,000.00								
1	\$19,132.00 86			(\$15.880.00)						013	INCOLNTON NC	CAROLINA TRUST BANK	
1.1   1.1						Redeemed, in full; warrants not outstanding	\$11,388,958.51	\$0.00	\$9,201,000.00	009 Preferred Stock w/ Warrants	ALTIMORE MD	CARROLLTON BANCORP	
March Security   Marc	\$213,594.16 205		1 \$1,000.00	9,201	\$9,201,000.00	Redeemed in full: warrants not outstanding	\$20 511 580 55	\$0.00	\$18 980 000 00				11.36
1			31,000.00	18,980	\$18,980,000.00					010	FW YORK NY	CARVER BANCORP, INC.	11,00
1.   Control Control Management   1.5   Control   Cont		(\$22 720 000 00)	0 \$416.99	38 970	\$16 250 000 00	Sold, in full; warrants not outstanding	\$17,678,900.00	\$0.00	\$38,970,000.00	008 Preferred Stock w/ Warrants	VERETT WA	CASCADE FINANCIAL CORPORATION  CASCADE FINANCIAL CORPORATION	
Color Colo		(422).20,000.00,				Redeemed, in full; warrants not outstanding	\$329,874,444.96	\$0.00	\$258,000,000.00	008 Preferred Stock w/ Warrants	OS ANGELES CA	CATHAY GENERAL BANCORP	
Author   A										013	DS ANGELES CA OS ANGELES CA	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	
Color   Colo	\$13,107,778.30 1,846							***		013	OS ANGELES CA	CATHAY GENERAL BANCORP	
Column   C						Redeemed, in full; warrants not outstanding	\$7,448,071.47	\$0.00	\$3,000,000.00 \$3,500,000.00	009 Preferred Stock w/ Exercised Warrants	OCK HILL NY OCK HILL NY	CATSKILL HUDSON BANCORP, INC.  CATSKILL HUDSON BANCORP, INC.	14,18,44
Company   Comp	\$263,000.00		31,000.00	6,500	\$6,500,000.00					011	OCK HILL INY	CATSKILL HUDSON BANCORP, INC.	
CREADCORP		(\$4,114,000.00)								011	LEDO IL	ICB HOLDING CORP.	27.97
CASTRONICATION   CAST						Sold, in full; warrants not outstanding	\$4,982,141.86	\$0.00	\$2,644,000.00	009 Preferred Stock w/ Exercised Warrants	ARTERSVILLE GA	CBB BANCORP	18
CASTRONICATION   CAST		(\$91,174.40)	0 \$932.96	1,360	\$1,268,825.60				\$1,753,000.00	012	ARTERSVILLE GA		
Column	\$115,861.34	(\$205,740.14)	7 \$932.26		\$2,831,259.86					012	ARTERSVILLE GA	CBB BANCORP	
Column   C										013	ARTERSVILLE GA	CBB BANCORP	
Column   C	\$287,213.85		+			Sold, in full; warrants not outstanding	\$27,432,357.95	\$0.00	\$24,300,000.00	009 Preferred Stock w/ Exercised Warrants	USSELLVILLE AL USSELLVILLE AI		
CEL SANCE   PRICE	\$689.313.24			1,020						012	USSELLVILLE AL	CBS BANC-CORP.	
CECK BANCOPP INC.	\$131,297.76	(\$2,206,944.00)	\$905.20	(\$219.963.60)	\$21,073,056.00						USSELL VILLE AL	CBS BANC-CORP	
CEANSTINE BANK   LENNON   TN   17/20/213   15/20/215						Full investment outstanding, warrants outstanding	\$516,988.89	\$11,560,000.00	\$11,560,000.00		LKTON MD	CECIL BANCORP, INC.	
44 CENTER BANCORP. NO. 1 1900 Pelemet Stock w Harmers	\$178,000.00		4 \$1,000.00	3.564	\$3.564,000.00	Redeemed, in full; warrants not outstanding	\$4,672,098.50	\$0.00					
CENTER PIANCAL COPPORATION   BICN BANCORP INC.   C.   C.   C.   C.   C.   C.   C.	W113/300/300			3,304		Redeemed, in full; warrants not outstanding	\$11,586,666.67	\$0.00	\$10,000,000.00	009 Preferred Stock w/ Warrants	NION NJ	CENTER BANCORP, INC.	
1.50   CENTER FRANCIAC CORPORATION (BECH BANCORP INC)	\$245,000.00 86		3 \$1,000.00	10,000	\$10,000,000.00					011	NION N.I	CENTER BANCORP, INC.	
CENTER PRIVACIAL CORPORATION / IBSON BRACKORP, INC.   LOS ANGELES   CA   5272015   S. 14   S. 2250,000.0   S. 2,344,682,43   Soli, in lift, warrants not custaming   S. 2,47,00.0   S. 2,44,682,4   Soli, in lift, warrants not custaming   S. 2,50.0   S. 2,50.						Redeemed, in full; warrants not outstanding	\$65,855,083.33	\$0.00	\$55,000,000.00	008 Preferred Stock w/ Warrants	OS ANGELES CA	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	
CENTERPANK	\$1,115,500.00 350		\$1,000.00	55,000	\$55,000,000,00					015	OS ANGELES CA	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	
CENTERANK   MILFORD OH 378-2013   ST.   CENTERANK   MILFORD OH 378-2013   ST.   CENTERANK   ST.   CE		(PF 0F0 00)	0 8007.00		PO 4 7FO ***	Sold, in full; warrants not outstanding	\$2,344,662.43	\$0.00	\$2,250,000.00	009 Preferred Stock w/ Exercised Warrants	ILFORD OH	CENTERBANK	14
CENTERBANK MILEORD OH 378201 12:16 CENTERSTATE BANKS OF FLORIDA INC. DAYNORT FL 1920200 CENTERSTATE BANKS OF FLORIDA INC. DAYNORT FL 19202000 CENTERSTATE BANKS OF FLORIDA INC. CEN	\$84,057.43	(\$388,500.00)	0 \$825.00	2,220	\$24,750.00 \$1,831,500.00					012	IILFORD OH	CENTERBANK	
12.16   CENTRESTATE BANKS OF FLORIDA INC.   DAYK-MORT   FL   13/12/0008   Preferred Stock will Warrants   \$27.875,000.00   \$0.00   \$22.853,002.88   Redeemed, in bit, warrants not outstanding   \$27.875,000.00										013	III FORD OH	CENTERBANK	
CENTRESTATE BANKS OF FLORIDA INC.						Redeemed, in full; warrants not outstanding	\$29,283,302.58	\$0.00	\$27,875,000.00	008 Preferred Stock w/ Warrants	AVENPORT FL	ICENTERSTATE BANKS OF FLORIDA INC.	,16
St.114   CENTRA FINANCIAL HOLDINGS, INC.	\$212,000.00 125		\$ \$1,000.00	27,875	\$27,875,000.00						AVENPORT IFL	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	
CENTRA FINANCIAL HOLDINGS, INC.  MORGANTOWN WV 4152002  GENTRA FINANCIAL HOLDINGS, INC.  MORGANTOWN WV 4152002  GENTRA FINANCIAL HOLDINGS, INC.  MORGANTOWN WV 4152002  GENTRA BANCORP, INC. (INC.)  GENTRA BANCORP, INC. (	ψε 12,000.00 120					Redeemed, in full: warrants not outstanding	\$15,922,937,50	\$0.00	\$15,000,000.00	009 Preferred Stock w/ Exercised Warrants	ORGANTOWN WV	CENTRA FINANCIAL HOLDINGS, INC.	11.14
45 CENTRAL BANCORP. INC. (MA) SOMERVILE MA 125/2008 Preferred Stock will warrants of \$10,000,000.00 \$0.0 \$1,886,111.11 Redeemed. in life warrants not outstanding \$1,000,000.00 \$1,000.00	\$750,000.00		) \$1,000.00	15,000	\$15,000,000.00						IORGANTOWN WV		
CENTRAL BANCORP.NC. (NA)   SOMEPVILE   MA   10/19/2011   NA   10	¥155,055.05					Redeemed, in full; warrants not outstanding	\$13,886,111.11	\$0.00	\$10,000,000.00	008 Preferred Stock w/ Warrants	OMERVILLE MA	CENTRAL BANCORP, INC. (MA)	
Strict   CENTRAL BANCORP INC. (TN)   GARLAND   TX   22772009   Preferred Stock or Exercised Warrants   \$22,500,000.00   \$31,086.221.13   Redeemed, in bit, warrants not outstanding   \$22,500,000.00   \$22,500   \$1,000.00   \$1,114   CENTRAL BANCSHARES, INC.   HOUSTON   TX   1,002,000   Preferred Stock or Exercised Warrants   \$5,800,000.00   \$6,859.176.83   Redeemed, in bit, warrants not outstanding   \$2,500,000.00   \$22,500   \$1,000.00   \$2,500   \$1,000.00   \$2,500   \$1,000.00   \$2,500   \$1,000.00   \$2,500   \$1,000.00   \$2,500   \$1,000.00	\$2,525,000.00 234		\$1,000.00	10,000	\$10,000,000.00					011			
CENTRAL BANCORP. INC. (TX)   GARAND   TX   82/2/014   S22,000,000   22,500   \$1,000.00   22,500.00   22,500.00   22,500.00   22,500.00   22,500.00   22,500.00   22,500.00   22,500.00   22,500.00					***	Redeemed, in full; warrants not outstanding	\$31,086,221.13	\$0.00	\$22,500,000.00	009 Preferred Stock w/ Exercised Warrants	ARLAND TX	CENTRAL BANCORP, INC. (TX)	113
CENTRAL BANCSHARES, INC.	\$1,125,000.00		3 \$1,000.00	22,500			\$6.859.176.83	\$0.00	\$5.800,000 00	014 009 Preferred Stock w/ Exercised Warrants	ARLAND TX OUSTON TX	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	11.14
CENTRAL COMMUNITY COPPORATION	\$290,000.00		\$1,000.00	5,800	\$5,800,000.00					011	OUSTON TX	CENTRAL BANCSHARES, INC.	
CENTRAL COMMUNITY CORPORATION		(\$424 940 40)	8 \$926.20	5.758	\$5,333,059.60	Sold, in full: warrants not outstanding	\$25,797,528.80	\$0.00	\$22,000,000.00			CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	4
	\$1,058,725.80	(\$1,198,659.60)	2 \$926.20	16,242	\$15,043,340.40					112	EMPLE TX	CENTRAL COMMUNITY CORPORATION	
CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   1/1/20/13			+-+	(\$203,764.00)		Sold, in full; warrants not outstanding	\$3,612.118.06	\$0.00	\$7.225.000.00	008 Preferred Stock w/ Warrants	AIRLAWN OH	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	

Footnote	Institution Name CENTRAL FEDERAL CORPORATION	FAIRLAWN	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstar	ndina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount \$3,000,000.00		(Realized Loss) / (Write-off) (\$4,225,000.00	Gain⁵	Wt Amount Wt Shares
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1	3/26/2012 2/23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			(34,223,000.00		
	CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 1	1/24/2010					\$11,300,000.00	11,300 \$1,000.00			\$310,658.00 268.62
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding					3319,030,99 200,02
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	5/22/2011					\$36,337,500.00		(\$32,121,928.87		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012 3/11/2013					\$36,427,038.55	(\$387,816.38) 2,770,117 \$13.15	(\$30,113,532.58)		\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	/30/2009 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516,47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO		3/18/2011 9/28/2011					\$7,000,000.00	7,000 \$1,000.00		<del></del>	\$185,016.80 79,06
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					¥100/01000
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA PA 1	10/1/2013 2/18/2009 Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6 720 924 90	Redeemed, in full: warrants not outstanding	\$3,350,000.00	11,385 \$294.25	(\$8,035,000.00		
	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA	7/14/2011					\$6,056,000.00	6,056 \$1,000.00			\$182,000.00 182
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding		7.500 \$1.000.00			
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	IL	7/28/2011 1/9/2009 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	9/25/2013					\$8,211,450.00	25.266 \$325.00	(\$17.054,550.00		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 1	0/18/2013					\$1,950,000.00	(\$82.114.50) \$325.00	(\$4,050,000.00)	<del></del>	
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	İL	0/29/2013 1/6/2014						(\$19,500.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA		2/10/2014 3/19/2014					\$577,638.02	1,402 \$412.01	(\$824,361.98		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 1	0/15/2014						(35,770,30)			\$2,000.00 508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	5/19/2009 Subordinated Debentures w/ Exercised Warrants 2/19/2012	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00	40,000 \$0.99	(\$600.00		\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 1	2/20/2012					\$9,810,600.00	9,960,000 \$0.99	(\$149,400.00		\$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	//1/2013						(\$98,500.00)			
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE DANVILLE	AR AR	5/29/2009 Subordinated Debentures w/ Exercised Warrants 4/1/2015	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00		<del></del>	\$991,000.00 991,00
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding					\$331,000.00
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/14/2014 3/17/2014					\$257,660.00 \$6,679,340.00	260 \$991.00 6.740 \$991.00	(\$2,340.00		\$347 193 00 35
	CHICAGO SHORE CORPORATION	CHICAGO	IL.	1/25/2014					av.0/9.340.00	(\$69,370.00) 5,740 S991.00	(300.000.00		9291.1003.00 35
23	CIT GROUP INC.	NEW YORK	NY 1	2/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership			/\$2 222 200 ACC CC		
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 1	2/10/2009 0/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding			(\$2,330,000,000.00		
	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY 1	2/10/2010 1/31/2011					\$25,000,000,000.00	7.692,307.692 \$4.14		\$6.852,354,470.95	
11	CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA PA	1/31/2011 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889 100 00	Redeemed, in full; warrants not outstanding					\$54,621,848.84 210,084,03
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	8/4/2010	<u></u>	ψυ.υυ	\$25,500,100.00	and the second s	\$26,440,000.00	26,440 \$1,000.00			
8.55.97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA 1	9/1/2010 2/23/2008 Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00	\$222 E74 44	Currently Not Collectible	1			$\longrightarrow$	\$400,000.00 194,794
0,00,01	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA	3/23/2011							(\$10,400,000.00		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6.657.375.00	12.990 \$512.50	(\$6.332.625.00		\$258.018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013 2/8/2013					\$6,150,000.00	12,990 \$512.50	(\$5,850,000.00		\$258,018.75 500 \$387,028.12 750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013						(\$128,073.75)			
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	3/6/2009 Preferred Stock 3/13/2010	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000,00	7.462 \$1.000.00		<del></del>	
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding					
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON		5/29/2015 8/6/2015					\$1,560,312.00	2,400 \$650.13	(\$839,688.00		\$53,015.60 120
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding		(323,000,00)			
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 1	2/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00			\$150,000.00 150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN		7/28/2011 2/19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00			\$150,000.00
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011					\$2,212,308.00	63 \$35,116,00		$\longrightarrow$	
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/13/2013 1/15/2014					\$3,300,904.00 \$3,265,788.00	94 \$35,116.00 93 \$35,116.00		<b></b>	
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2015									\$1,705,802.78 254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 1	2/12/2008 Preferred Stock w/ Warrants 4/12/2013	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding	\$300.000.000.00	300.000 \$1.000.00		<del></del>	
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI	5/13/2015					5000.000.000.00	3007.3342 W1.3347.352			\$12,150,120.44 2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 1	2/12/2008 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500 \$1,000.00		-	
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	3/22/2011 11/9/2011					\$20,300,000.00	20,300 \$1,000.00			\$225,157.00 450,314
8.9.124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	1/10/2009 Preferred Stock 8/7/2015	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full: warrants not outstanding	**********		(\$7,212,250.00		
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA 1	8/7/2015 1/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666,67	Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00	<b></b>	
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 1	2/30/2009					\$200,000,000.00	200,000 \$1,000.00			
	CITY NATIONAL CORPORATION  CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3/3/2010 4/7/2010					\$200,000,000.00	200,000 \$1,000.00		<del></del>	\$18,500,000,00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding					W10,000,000,000
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 1	1/28/2012 1/29/2012					\$955,825.50 \$1.662.874.50	1,095 \$872.90 1,905 \$872.90	(\$139,174.50 (\$242.125.50		\$114.021.50 150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER		1/11/2013					\$1,002,074.00	(\$25,000.00)	(\$242,120.00		\$114,021.30
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897,79	Sold, in full: warrants not outstanding	*********				
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/8/2013 3/11/2013					\$3,772,645.00 \$5,730,600.00	3,950 \$955.10 6,000 \$955.10	(\$177,355.00 (\$269,400.00		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013			_			(\$95,032.45)			600 000 00
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH		I/10/2013 S/12/2013									\$99,000.00 60,000 \$225,647.45 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		3/8/2013 3/11/2013					\$397,550.00 \$12,335,976.50	500 \$795.10 15,515 \$795.10	(\$102,450.00 (\$3,179,023.50		\$389,857.05 450 \$25,990.47 30
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	4/9/2013					ψ.z,330,818.50	(\$127,335.27)	(40,110,023.50		₩£0,000.7/ 3
15	COBIZ FINANCIAL INC.	DENVER	CO 1	2/19/2008 Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73,357,086,72	Redeemed, in full: warrants not outstanding	804 100 00			-	
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 1	9/8/2011 1/23/2011					\$64,450,000.00	64,450 \$1,000.00			\$143,677.00 895,96
14	COBIZ FINANCIAL INC. CODDRUS VALLEY BANCORP, INC.	YORK	PA	1/23/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					200,000
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	3/18/2011 3/28/2011					\$16,500,000.00	16,500 \$1,000.00			\$526.604.00 263.859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	co	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					wax.vor.vv/ 403.001
	ICOLOFAST BANKSHARES INC	LAMAR	CO	7/19/2013 7/22/2013					\$46,995.00 \$8,990,505.00	52 \$903.75 9,948 \$903.75	(\$5,005.00 (\$957,495.00		\$494,381.25 50
	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC.	LAMAR	co	9/12/2013					\$0,000,003.00	(\$90,375.00)	(\$0.07,100\$)		9101,001.23
3.11.14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA .	3/27/2009 Preferred Stock w/ Exercised Warrants 3/26/2011	\$574,000.00	\$0.00	\$668,142,53	Redeemed, in full; warrants not outstanding	\$574,000.00	574 \$1,000.00			\$29,000.00
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding					\$29,000.00 2
	COLONY BANKCORP, INC.	FITZGERALD	GA	2/7/2013		<b>4</b>		100 100	\$21,633,944.71	27,661 \$782.11	(\$6,027,055.29		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	2/8/2013 3/26/2013					\$265,135.29	(\$218 990 80) \$782.11	(\$73,864.71		
	COLONY BANKCORP, INC.	FITZGERALD	GA	5/12/2013									\$810,000.00 500,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 1	1/21/2008 Preferred Stock w/ Warrants 3/11/2010	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898 \$1,000.00			
1,16		TACOMA	WA	9/1/2010					\$10,090,000.00	00.000,14			\$3,301,647.00 398,02
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA			\$2,260,000.00	\$0.00	\$2,689,478,64	Redeemed, in full: warrants not outstanding					
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	20.00	32,009,470,04	Treated that, in tall, managing that constanting	60 000 00	0.000 0.000			
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO	2/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011					\$2,260,000.00	2,260 \$1,000.00		++	\$113,000.00 11
	COLLMBIA BANKING SYSTEM. INC. COLLMBIANE CAPITAL CORP. COLLMBIANE CAPITAL CORP. COLLMBIANE CAPITAL CORP. COLLMBIANE CAPITAL CORP. COMERICA INC.	BUENA VISTA BUENA VISTA DALLAS DALLAS	CO CO TX 1 TX	2/27/2009   Preferred Stock w/ Exercised Warrants 3/22/2011   3/14/2008   Preferred Stock w/ Warrants 3/17/2010	\$2,250,000,000			Redeemed, in full; warrants not outstanding	\$2,260,000.00 \$2,250,000,000.00	2,260 \$1,000.00 2,250,000 \$1,000.00			
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERICA INC. COMERICA INC. COMERICA INC.	BUENA VISTA BUENA VISTA DALLAS DALLAS DALLAS	CO CO TX 1 TX TX	2/27/2009   Preferred Stock w/ Exercised Warrants	\$2,250,000,000.00		\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	72,200,000				
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	BUENA VISTA BUENA VISTA DALLAS DALLAS DALLAS DALLAS DALLAS NEWPORT BEACH NEWPORT BEACH	CO CO TX 1 TX TX CA CA	27/7/2009   Preferred Stock w/ Exercised Warrants     1/14/2008   Preferred Stock w/ Warrants     1/14/2010       1/12/2010		\$0.00		Redeemed, in full; warrants not outstanding	72,200,000				\$181,102,043.40 11,479,592
11,16	COLUMBIA BANKING SYSTEM INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERCA IN. COMERCA IN. COMERCA IN. COMERCA INC. COMERCA INC. COMERCA INC.	BUENA VISTA BUENA VISTA DALLAS DALLAS DALLAS NEWPORT BEACH	CO	2/27/2009   Preferred Stock w/ Exercised Warrants     2/2/2011	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 \$5,602,969.61	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250,000 \$1,000.00			

		911	State Date Original Investment Type 1	Original Investment Amount Outstand					(F. 1) (B. 1) (B. 1)	U 11 \( \text{1 and } \( \text{1 and } \)	- 15	11/1.4
rootnote.	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 8/8/2012	Original Investment Amount Outstand	ling Investment Total	Cash Back	Investment Status*	\$1,469,250.00	(Fee) Shares Avg. Price (Re 1,959,000 \$0.75	(\$489,750.00) (\$4,366,750.00)	Gain*	Wt Amount Wt Share
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/9/2012 KY 8/10/2012					\$13,100,250.00 \$600,000.00	17,467,000 \$0.75 800,000 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 900, \$105,732.00 120,
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE	KY 9/11/2012					\$000,000.00	(\$153,000.00)	(\$250,050.00)		\$100,702.00 120.
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 7/17/2013	\$7,701,000.00	\$0.00 \$	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7 323 651 00	7 701 \$951 00	(\$377 349 00)		\$362 427 91
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 9/12/2013	\$2.550.000.00				4.10-0100	(\$73,236.51)	(4011)010101		40021.2.101
8,11,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 1/16/2009 Preferred Stock w/ Exercised Warrants CA 12/19/2012	\$2,550,000.00	\$0.00 \$	\$2,899,659.67 F	Redeemed, in full; warrants not outstanding	\$2,550,000,00	2.550 \$1.000.00			\$128,000.00
8,11,14		GOFF	KS 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 F	Redeemed, in full; warrants not outstanding					
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	KS 7/18/2012 MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$5	57,575,699.54 F	Redeemed, in full; warrants not outstanding	\$500,000.00	500 \$1,000.00			\$25,000.00
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/2010 AZ 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3.872.000.00	\$0.00 \$	\$5.197.157.57 F	Redeemed, in full: warrants not outstanding	\$52,000,000.00	52,000 \$1,000.00			\$2,600,000.00 2,
8.17	LOUMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN KINGMAN OAKLAND	AZ 7/24/2009 Preferred Stock W Exercised Warrants AZ 2/11/2015				-	\$3,872,000.00	3,872 \$1,000.00			\$116,000.00
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	ICA 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00 \$	\$1,823,188.61 F	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747 \$1,000.00			
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 9/29/2010 IN 5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00 \$2	22,802,281.62 F	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 9/15/2011 IN 10/19/2011					\$19,468,000.00	19,468 \$1,000.00			\$1,100,869.50 386.
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 7/24/2013	\$17,680,000.00	\$0.00 \$2	23,135,879.12 F	Redeemed, in full; warrants not outstanding					\$1,100,005.30 300.
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 7/24/2013 VA 11/20/2013					\$4,500,000.00 \$2,500,000.00	4,500 \$1,000.00 2,500 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4/23/2014					\$10,680,000.00	10,680 \$1,000.00			
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00 S	\$4,674,050.16	Sold, in full; warrants not outstanding					\$780,000.00 780.
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11/30/2012					\$3,717,560.00	3,976 \$935.00	(\$258,440.00)		\$167,035.00
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA 1/11/2013 VA 12/19/2008 Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00 \$1	16.080.204.94 F	Redeemed, in full: warrants not outstanding		(\$25,000.00)			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 1/9/2013					\$12,643,000.00	12,643 \$1,000.00			\$873,485.00 61.
8,14,76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA 5/28/2015 IL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$	\$4,240,743.82	Sold, in full; warrants not outstanding					
0	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES INC. (AR)	GLEN ELLYN HARRISON	IL 12/21/2012  AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12 725 000 00			Sold in full: warrants not outstanding	\$3,136,500.00	6,970 \$450.00	(\$3,833,500.00)		\$157,050.00
0	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/7/2014	\$12,725,000.00	30.00 \$1	10,491,004.03	outo, in run, warrants not outstanding	\$3,705,037.50	3,750 \$988.01	(\$44,962.50)		\$85,157.88
	COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR 2/10/2014 AR 3/19/2014					\$8,867,389.75	(\$125,724.27) \$988.01	(\$107,610.25)		\$544,614.34
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	TN 3/20/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$2	23,628,111.33 F	Redeemed, in full; warrants not outstanding					
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/2011 TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00 S	\$7,665,362.89	Sold, in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00 1.
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/11/2014	Ţ, <u>230,000.00</u>	+3.00	. ,,		\$1,322,500.50 \$4,028,202.50	4,401 \$300.50 13,405 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387,399.37
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/14/2014 TN 7/18/2014					\$4,028,202.50	(\$53,507.03) \$300.50	(\$9,376,797.50)		\$387,399.37
8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	TN 7/18/2014 MS 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00 S	\$1,220,300.65	Sold, in full: warrants not outstanding	\$1,002,750.00	105 \$9,550.00			\$25,000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11/30/2012 MS 1/11/2013					\$1,002,750.00	(\$10,027.50)	(\$47,250.00)		\$25,000.00
0.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS 3/26/2013 OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$	\$2 115 616 20 0	Sold, in full; warrants not outstanding		(\$14,972.50)			
0,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 12/19/2012	\$2,800,000.00	\$0.00 \$	\$3,115,010.20	Sold, in full, warrants not outstanding	\$952,850.00	1.003 \$950.00	(\$50,150.00)		
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/20/2012 OH 1/11/2013					\$1,517,150.00	1,597 \$950.00 (\$24.700.00)	(\$79,850.00)		\$105,000.00
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 3/26/2013						(\$300.00)			
44	COMMUNITY PARTNERS BANCORP  COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 1/30/2009 Preferred Stock w/ Warrants NJ 8/11/2011	\$9,000,000.00	\$0.00 \$1	10,598,750.00 F	Redeemed, in full; warrants not outstanding	\$9.000.000.00	9,000 \$1,000,00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 10/26/2011					25,000,000.00	2,000 21,000,00			\$460,000.00 311.
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants MN 8/12/2013	\$4,400,000.00	\$0.00 \$	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00	4,400,000 \$1.11		\$484,924.00	\$177,716.96 132,
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 9/12/2013					41,100,000	(\$48,849.24)		\$ 10 HOZ 110 S	¥()
8.14.44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 1/9/2009 Preferred Stock w/ Exercised Warrants  LA 7/6/2011	\$24,000,000.00	\$0.00 \$2	28,459,100.00 F	Redeemed, in full; warrants not outstanding	\$24.000.000.00	24,000 \$1,000.00			\$1,200,000.00
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/19/2008 Preferred Stock w/ Warrants  CA 12/19/2012	\$15,600,000.00	\$0.00 \$1	14,341,140.33	Sold, in full; warrants not outstanding	\$2.172.000.00	3.000 \$724.00	(\$828.000.00)		
	COMMUNITY WEST BANCSHARES  COMMUNITY WEST BANCSHARES	GOLETA	CA 12/10/2012 CA 12/11/2012					\$2,172,000.00	3,000 \$724.00 12,600 \$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA 1/11/2013						(\$112.944.00)			\$698,351.00 521.
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/2013  NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00 \$1	12,749,591.59	Sold, in full; warrants not outstanding					\$090,351.00 521.
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 5/23/2014 NC 5/27/2015					\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)		\$10,356.69 22,
8.14	CONGAREE RANCSHARES INC	CAYCE CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants SC 10/29/2012	\$3,285,000.00	\$0.00 S	\$3,483,629,20	Sold, in full: warrants not outstanding					\$10,000.00 E2
	ICONGAREE BANCSHARES, INC.	CAYCE						\$23,932.54 \$2,687,046.56	29 \$825.26 3,256 \$825.26	(\$5,067.46) (\$568,953.44)		\$106,364.00
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 10/31/2012 SC 1/11/2013					\$2,007,040.00	(\$25,000.00)	(\$000,000.44)		\$100,004.00
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 2/13/2009 Preferred Stock w/ Exercised Warrants AR 11/30/2012	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680,00	638 \$860.00	(\$89,320.00)		\$3.960.00
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 1/11/2013						(\$5.486.80)			
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR 3/26/2013 NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00 \$	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11/28/2012					\$713,208.30	777 \$917.90	(\$63,791.70)		\$372.240.00
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE 11/29/2012 NE 1/11/2013					\$6,193,989.20	6,748 \$917.90 (\$69,071.98)	(\$554,010.80)		\$3/2,240.00
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$	\$6,594,635.27 F	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000.00			\$250,000,00
8	CRAZY WOMAN CREEK BANCORP INCORPORATED		MS 4/30/2014  WY 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	****	\$4.225.732.08 F	Redeemed, in full; warrants not outstanding	401000000000				\$200,000.0U
	CRAZI WOWAN CREEK BANCOKF INCOKFORATED			\$3,100,000.00	\$0.00 \$				1 000 \$1 000 00			
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/2014	\$3,100,000.00	\$0.00 \$			\$1,000,000,00				\$155,000,00
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL RANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vantage South Bancshares, Inc.	BUFFALO BUFFALO RALEIGH	WY 1/8/2014 WY 11/19/2014 NC 1/9/2009 Preferred Stock w/ Warrants	\$24,900,000.00			Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,100 \$1,000.00			\$155,000.00
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL RANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vantage South Bancshares, Inc.	BUFFALO BUFFALO	WY 1/8/2014 WY 11/19/2014									\$1,681,000.00 833,
58	LORAZY WOMAN CREEK BANCORE INCORPORATED CRAZY WOMAN CREEK BANCORE INCORPORATED CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth BANCSHARES, INC. CRESCHT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION)	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE	MY		\$0.00 \$3	33,014,741.20 F		\$2,100,000.00 \$24,900,000.00	2,100 \$1,000.00 24,900 \$1,000.00			
58 8.14	ICRAZY WOMAN CREEK BANCORP INCORPORATED CRRAZY WOMAN CREEK BANCORP INCORPORATED CRRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariangeSouth Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariangeSouth Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariangeSouth Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariangeSouth Bancohares, Inc. CRESCENT FINANCIAL COMPANY CRESCENT F	BLIFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAINE	WY 118/2014 WY 119/2014 NC 1/9/2009 Performed Stock w Warrants NC 2/9/2014 NC 1/9/2004 NC 1/9/2014 NN 1/2/2009 Performed Stock w Exercised Warrants NN 1/2/2009 Preformed Stock w Exercised Warrants NN 7/9/2013	\$24,900,000.00	\$0.00 \$3	33,014,741.20 F	Redeemed, in full; warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50	2,100 \$1,000.00 24,900 \$1,000.00 350 \$982.27	(\$6,205.50) (\$182,619.00)		\$1,681,000.00 833,
58	IGRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariaseSouth Bancshares, Inc. CRESCRIPT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE	182014	\$24,900,000.00	\$0.00 \$3 \$0.00 \$1	33,014,741.20 F	Redeemed, in full: warrants not outstanding	\$2,100,000.00 \$24,900,000.00	2,100 \$1,000.00 24,900 \$1,000.00	(\$6,205.50) (\$182,619.00)		
58 8.14	IGRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VariatageSouth Bancshares, Inc. CRESCRIFT FINANCIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION! / VARIATION FINANCIAL COR	BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE WRENS WRENS	WY	\$24,900,000.00	\$0.00 \$3 \$0.00 \$1	33,014,741.20 F	Redeemed, in full; warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50	2,100 \$1,000,00  24,900 \$1,000,00  350 \$982,27  10,300 \$982,27  (\$104,611.76)  2,400 \$1,213.75	(\$6,205.50) (\$182,619.00)	\$513,000,00	\$1,681,000.00 833,
8.14 8.14	IGRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCH TENANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL CORPORATION / VARIANCIAL CORPORATI	BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE WRENS WRENS	1982014	\$24,900,000.00 \$10,650,000,00 \$2,400,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$	33,014,741.20 F 13,498,324.83 \$ \$3,210,755.60 \$	Redeemed, in full, warrants not outstanding Sold. In full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00	2.100 \$1,000.00 24,900 \$1,000.00 35,000.00 35,000.00 35,000.00 35,000.27 10,300 \$982.27 (\$104.611.76)	(\$6.205.50) (\$182.619.00)	\$513.000.00	\$1,681,000.00 833. \$531,210.67
8.14 8.11 8.11,16	IGRAZY WOMAN CREEK BANCORE INCORPORATED CRREV WOMAN CREEK BANCORE INCORPORATED CRREV WOMAN CREEK BANCORE INCORPORATED CRREVENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION! / VariageSouth Bancshares, Inc. CRESSITOWN HOLDING COURPANY CRESSITOWN HOLDING COURPANY CRESSITOWN HOLDING COURPANY CSRA BANK CORP.	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE WRENS WRENS WRENS ONTARIO ONTARIO	1982014	\$24,900,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$	33,014,741.20 F	Redeemed, in full: warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  (\$104,611.76)  \$2,400 \$1,213.75  (\$25,000.00)  97,500 \$1,000.00	(\$6,205.50) (\$182,619.00)	\$513,000.00	\$1,681,000.00 833. \$531,210.67
58 8.14 8	ICRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY COMMISSION CREEK RANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Benchares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Benchares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Benchares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Benchares, Inc.  CRESCENT FINANCIAL COMPANY  CRESCENT FINANCIAL CORP.  CSRA BANK CORP.	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLANE BLANE BLANE BLANE BLANE BLANE ONTARIO ONTARIO	WY	\$24,900,000.00 \$10,650,000,00 \$2,400,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$	33,014,741.20 F 13,498,324.83 \$ \$3,210,755.60 \$	Redeemed, in full, warrants not outstanding Sold. In full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  1350 \$982.27  (\$104,611.79) \$982.27  (\$25,000.00) \$1,213.75	(\$6.205.50) (\$182,619.00)	\$513,000,00	\$1.681,000.00 833 \$531,210.67 \$141,815.60
8 8.14 8 8.11,16	ICRAZY WOMAN CREEK BANCORP INCORPORATED  CRACY WOMAN CREEK BANCORP INCORPORATED  CRACY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  CROS	BUFFALO BUFFALO RALEIGH RALEIGH BLAINE BLAIN	1982014	\$24,900,000.00 \$10,650,000,00 \$2,400,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$ \$0.00 \$	33.014.741.20 F 13.498.324.83 S \$3.210,755.60 S 36.046.583.33 F	Redeemed, in full, warrants not outstanding Sold. In full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400.000.00 \$97,500,000.00 \$32,500,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$882.27  (\$104,611.70) \$992.27  (\$2,500.00) \$1,213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00	(\$8,205.50) (\$182.619.00)	\$513,000.00	\$1,881,000.00 833. \$531,210.67 \$141,815.60 \$1,307,000.00 834.
	ICRAZY WOMAN CREEK BANCORP INCORPORATED CRRS.V. WOMAN CREEK BANCORP INCORPORATION IN VarianceSouth Bancohares, Inc. CRES.SELT FINANCIAL BANCSHARES, INC. CRES.SELT FINANCIAL CORPORATION I VarianceSouth Bancohares, Inc. CRES.SELT BANCORP INCORPORATION IN VARIANCE OF THE VARIABLE OF THE VARIAB	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE BLAINE BLAINE WRENS WRENS ONTARIO ONTARIO ONTARIO BURLEY BURLEY	198/2014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$ \$0.00 \$13	33,014,741.20   13,498.324.83   \$ 13,498.324.83   \$ \$3,210,755.60   \$ 36,046.583.33   \$ 23,686.592.33   \$ \$ \$23,686.592.33   \$ \$ \$3,014,741.20   \$ \$3,014,74	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  (\$104,611.76)  \$2,400 \$1,213.75  (\$25,000.00)  97,500 \$1,000.00	(\$6.205.50) (\$162.619.00)	\$513,000.00	\$1.681,000.00 833 \$531,210.67 \$141,815.60
8 8.14 11,16 8,14,44 14,15,44	ICRAZY WOMAN CREEK RANCORP INCORPORATED  CORZYWOMAN CREEK RANCORP INCORPORATED  CORZYWOMAN CREEK RANCORP INCORPORATED  CORZYWOMAN CREEK RANCORP INCORPORATED  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL COMPANY  CRESCENT FINANCIAL CORP  CRESCENT FINANCIAL CORP  CUSE FINANCIAL CORPORATION  DEEPERLED FINANCIAL CORPORATION	BUFFALO BUFFALO RACEIGH RACEIGH RALEIGH BLANE BL	1982014	\$24,900,000.00 \$10,650,000.00 \$2,490,000.00 \$130,090,000.00 \$19,891,000.00 \$2,639,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$ \$0.00 \$13	33,014,741.20   13,498.324.83   13,498.324.83   13,498.324.83   13,696.592.33   123,686.592.33   13,283,338.96   14,741.20   1	Redeemed, in full, warrants not outstanding Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400.000.00 \$97,500,000.00 \$32,500,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$882.27  (\$104,611.70) \$992.27  (\$2,500.00) \$1,213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00	(\$6.205.50) (\$182.619.00)	\$513,000.00	\$1,881,000.00 833. \$531,210.67 \$141,815.60 \$1,307,000.00 834.
8.14 8.14 8.11.16 8.14.44 14.15.44 8.14	ICRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRESCH TENANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VarianceSouth Banchares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VarianceSouth Banchares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VarianceSouth Banchares, Inc.  CRESCENT FINANCIAL COMPANY  CROSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMPANY  CSPA BANK CORP.  CUSH FINANCIAL CORP.  CUSH CUSH CUSH CUSH CUSH CUSH CUSH CUSH	BUFFALO BUFFALO RALEIGH PALEIGH BALEIGH BALEIGH BLANE	192014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$ \$0.00 \$13	33,014,741.20   13,498.324.83   13,498.324.83   13,498.324.83   13,696.592.33   123,686.592.33   13,283,338.96   14,741.20   1	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,100,000,00 \$24,900,000,00 \$343,794,50 \$10,117,381,00 \$2,400,000,00 \$37,500,000,00 \$32,500,000,00 \$19,891,000,00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  (\$104,611.76) \$982.27  (\$25,000.00) \$1,213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00  19,891 \$1,000.00  2.693,000 \$1,00	(\$182,619.00)	\$513,000,00	\$1.681,000.00 \$33 \$531,210.67 \$141,815.60 \$1307,000.00 834 \$995,000.00 \$132,000.00 132
	LORAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCRIFT INMACIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION / Variang/South Banchares, Inc. CRESCRIFT INMACIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION / Variang/South Banchares, Inc. CRESCRIFT INMACIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION / Variang/South Banchares, Inc. CRESCRIFT INMACIAL BANCSHARES, INC. CRESCRIFT FINANCIAL CORPORATION / Variang/South Banchares, Inc. CRESCRIFT INMACIAL COMPANY CROSSTOWN HOLDING COMPANY COVERNANCIAL CORP CVIE FINANCIAL CORP DIEMAR BANCORP  DELEMER BANCORP	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAI	1982014	\$24,900,000.00 \$10,650,000.00 \$2,490,000.00 \$130,090,000.00 \$19,891,000.00 \$2,639,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$ \$0.00 \$13	33,014,741.20   13,498.324.83   13,498.324.83   13,498.324.83   13,696.592.33   123,686.592.33   13,283,338.96   14,741.20   1	Redeemed, in full, warrants not outstanding Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794.50 \$10,117,381.00 \$2,400,000.00 \$97,500,000.00 \$12,500,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  10,300 \$982.27  (\$104,611.79) \$982.27  2.400 \$1,121.75  (\$25,000.00) \$7,500 \$1,000.00  37,500 \$1,000.00  19,891 \$1,000.00  19,891 \$1,000.00  2.639.000 \$1.00  0.848 \$812,11	(\$6.205.50) (\$182.619.00) (\$1.000) (\$3.354.472.72) (\$3.354.472.72)	\$513,000.00	\$1.681,000,00 833, \$531,210.67 \$141,815.60 \$1,307,000,00 834, \$995,000,00
	ICRAZY WOMAN CREEK RANCORP INCORPORATED  CRACY WOMAN CREEK RANCORP INCORPORATED  CRESCH TRIANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariageSouth Bancshares, Inc.  CRESCENT FINANCIAL RANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariageSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMP	BUFFALO BUFFALO RALEIGH RALEIGH BLAINE WRENS WRENS WRENS WRENS WRENS WRENS WRENS WRENS BURLEY	1982014	\$24,900,000.00 \$10,650,000.00 \$2,490,000.00 \$130,090,000.00 \$19,891,000.00 \$2,639,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$13 \$0.00 \$2 \$0.00 \$2 \$0.00 \$	33,014,741,20 # 13,498,324,83 \$ \$ \$3,210,755,60 \$ \$ 36,046,583,33 # 23,686,592,33 # \$ \$ 3,283,338,96 # \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,59	Redeemed, in full, warrants not outstanding Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794,50 \$10,117,381.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  10,300 \$882.27  (\$104,611.76)  2.400 \$1,213.75  (\$25,000.00)  \$7,500 \$1,000.00  \$3,500 \$1,000.00  19,891 \$1,000.00  2.639,000 \$1,000.00  8,648 \$912.11	(\$182,619.00)	\$513,000,00	\$1.681,000.00 \$33 \$531,210.67 \$141,815.60 \$1307,000.00 834 \$995,000.00 \$132,000.00 132
	IGRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCREAT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VarianceSouth Bancshares, Inc.  CRESCREAT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VarianceSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  CROSSTO	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLANE BL	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,881,000.00 \$2,639,000.00 \$9,000.000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$13 \$0.00 \$2 \$0.00 \$2 \$0.00 \$	33,014,741,20 # 13,498,324,83 \$ \$ \$3,210,755,60 \$ \$ 36,046,583,33 # 23,686,592,33 # \$ \$ 3,283,338,96 # \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,59	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Bold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,100,000,00 \$24,900,000,00 \$343,794,50 \$10,117,381,00 \$2,400,000,00 \$27,500,000,00 \$32,500,000,00 \$19,891,000,00 \$2,639,000,00 \$2,639,000,00 \$2,639,000,00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$882.27  (\$104,611.76) \$985.27  (\$25,000.00) \$1,213.75  (\$25,000.00) \$1,000.00  32,000 \$1,000.00  19,891 \$1,000.00  2,639.000 \$1,000.00  2,639.000 \$1,000.00  3,644 \$612.11  (\$55,089.90) \$2,000.00	(\$182,619.00) (\$182,619.00) (\$3.354,472.72) (\$136.537.28)	\$513,000,00	\$1,681,000,00 \$33, \$531,210,67 \$141,815,60 \$1,307,000,00 834, \$995,000,00 \$132,000,00 132, \$311,943,55
	ICRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRAZY WOMAN CREEK RANCORP INCORPORATED  CRESCRET FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCRET FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCRET FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCRETORY INCORP.  CYST FINANCIAL CORP.  CYS	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAI	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00 \$2,639,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$13 \$0.00 \$2 \$0.00 \$2 \$0.00 \$	33,014,741,20 # 13,498,324,83 \$ \$ \$3,210,755,60 \$ \$ 36,046,583,33 # 23,686,592,33 # \$ \$ 3,283,338,96 # \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ \$ 6,598,331,15 \$ \$ 6,59	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Bold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,100,000.00 \$24,900,000.00 \$343,794,50 \$10,117,381.00 \$2,400,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00 \$37,500,000.00	2.100 \$1,000.00  24,900 \$1,000.00  350 \$982.27  10,300 \$982.27  (\$104,611.79) \$982.27  2.400 \$1,121.75  (\$25,000.00) \$7,500 \$1,000.00  37,500 \$1,000.00  19,891 \$1,000.00  19,891 \$1,000.00  2.639.000 \$1.00  0.848 \$812,11	(\$182,619.00)	\$513,000.00	\$1.681,000.00 \$33 \$531,210.67 \$141,815.60 \$1307,000.00 834 \$995,000.00 \$132,000.00 132
	ICRAZY WOMAN CREEK RANCORP. INCORPORATED  CRAZY WOMAN CREEK RANCORP. INCORPORATED  CRAZY WOMAN CREEK RANCORP. INCORPORATED  CRAZY WOMAN CREEK RANCORP. INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION / VariangeSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION/ VariangeSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  CROSST	BUFFALO BUFFALO RALEIGH RALEIGH BLAINE WRENS BURLEY BU	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$130,000,000.00 \$13,891,000.00 \$2,639,000.00 \$2,000,000.00 \$3,173,000.00 \$1,173,000.00 \$1,508,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	33.014.741.20   1 13.498.324.83   1 33.210.755.60   3 36.046.583.33   3 23.686.592.33   3 53.283.38.96   3 56.698.331.15   3 56.598.331.15   3 56.781.331.97   3	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000,00 \$24,900,000,00 \$13,433,794,50 \$10,117,381,00 \$2,400,000,00 \$2,400,000,00 \$37,500,000,00 \$37,500,000,00 \$32,500,000,00 \$	2.100 \$1,000.00  24,900 \$1,000.00  350 \$892.27  10,300 \$892.27  (\$104,611.76) \$892.27  (\$25,000.00) \$1,213.75  (\$25,000.00) \$1,213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00  19,801 \$1,000.00  2.639.000 \$1,000.00  2.639.000 \$1,000.00  (\$55,089.90) \$1,000.00  (\$55,089.90) \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00  382,500 \$1,000.00	(\$182,819,00) (\$3,354,472,72) (\$196,537,28)	\$513,000,00	\$1,681,000,00 \$33, \$531,210,67 \$141,815,60 \$1,307,000,00 834, \$995,000,00 \$132,000,00 132, \$311,943,55
	IGRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRESCES IT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariangeSouth Bancshares, Inc.  CRESCES IT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariangeSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  C	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAI	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00 \$2,639,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	33.014.741.20   1 13.498.324.83   1 33.210.755.60   3 36.046.583.33   3 23.686.592.33   3 53.283.38.96   3 56.698.331.15   3 56.598.331.15   3 56.781.331.97   3	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Bold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,100,000,00 \$24,900,000,00 \$3443,794.50 \$10,117,381.00 \$2,400,000,00 \$2,400,000,00 \$37,500,000,000 \$37,500,000 \$37,500,000,000 \$37,500,000 \$37,500,000 \$37,500,0	2.100 \$1,000.00  24,900 \$1,000.00  350 \$882.27  10,300 \$992.27  (\$104,611.76) \$992.27  (\$25,000.00) \$1213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00  19,811 \$1,000.00  2,639.00 \$1,000.00  2,639.00 \$1,000.00  (\$55,089.90) \$100.00	(\$182,619,00) (\$1,364,472,72) (\$1,3657,28) (\$4,571,42) (\$4,9,532,41)	\$513,000.00	\$1,681,000,00 833 \$531,210,67 \$141,815,60 \$1,307,000,00 834 \$995,000,00 \$132,000,00 132 \$311,943,55
	ICRAZY WOMAN CREEK RANCORP INCORPORATED CRACY WOMAN CREEK RANCORP INCORPORATED CRACY WOMAN CREEK RANCORP INCORPORATED CRESCH TRANSCH CREEK RANCORP CRESCH TRANSCH CREEK RANCORP CRESCH TRANSCH RANCSHARES, INC. CRESCENT FRANCIAL CORPORATION / VariangeSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FRANCIAL CORPORATION/ VariangeSouth Bancshares, Inc. CRESCISTOWN HOLDING COMPANY CRESCH TRANSCH RANCH RA	BUFFALO BUFFALO RACEIGH RACEIGH RACEIGH BLAINE BLAI	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$130,000,000.00 \$13,891,000.00 \$2,639,000.00 \$2,000,000.00 \$3,173,000.00 \$1,173,000.00 \$1,508,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	33.014.741.20   1 13.498.324.83   1 33.210.755.60   3 36.046.583.33   3 23.686.592.33   3 53.283.38.96   3 56.698.331.15   3 56.598.331.15   3 56.781.331.97   3	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000,000 \$24,900,000,000 \$13,437,794,50 \$10,117,381,000 \$2,400,000,00 \$2,400,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,00 \$37,500,000,000	2.100 \$1,000.00  24,900 \$1,000.00  350 \$892.27  10.300 \$892.27  (\$104,611.70)  37.500 \$1,000.00  32,500 \$1,000.00  32,500 \$1,000.00  2.639.000 \$1,000.00  2.639.000 \$1,000.00  2.639.000 \$1,000.00  32,500 \$1,000.	(\$182,619.00) (\$3.354.472.72) (\$3.354.472.72) (\$136.537.28) (\$41,571.42) (\$419.532.41) (\$1,618.500.00) (\$3,77.98.75)	\$513,000.00	\$1,681,000.00 833 \$531,210.67 \$141,815.60 \$1,307,000.00 834 \$895,000.00 132 \$311,943.55 \$40,563.34
	IGRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRAZY WOMAN GREEK BANCORP INCORPORATED  CRESCES IT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariangeSouth Bancshares, Inc.  CRESCES IT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariangeSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  C	BUFFALO BUFFALO RACEIGH RACEIGH RACEIGH BLAINE BLAI	1982014	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$130,000,000.00 \$13,891,000.00 \$2,639,000.00 \$2,000,000.00 \$3,173,000.00 \$1,173,000.00 \$1,508,000.00	\$0.00 \$3 \$0.00 \$1 \$0.00 \$1 \$0.00 \$2 \$0.00 \$5 \$0.00 \$5 \$0.00 \$2 \$0.00 \$5 \$0.00 \$5 \$0.00 \$5 \$0.00 \$5	33.014.741.20 J J 3.408.324.83 S 3.210.755.60 S 53.210.755.60	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,100,000,00 \$24,900,000,00 \$3443,794.50 \$10,117,381.00 \$2,400,000,00 \$2,400,000,00 \$37,500,000,000 \$37,500,000 \$37,500,000,000 \$37,500,000 \$37,500,000 \$37,500,0	2.100 \$1,000.00  24,900 \$1,000.00  350 \$882.27  10,300 \$992.27  (\$104,611.76) \$992.27  (\$25,000.00) \$1213.75  (\$25,000.00) \$1,000.00  32,500 \$1,000.00  19,811 \$1,000.00  2,639.00 \$1,000.00  2,639.00 \$1,000.00  (\$55,089.90) \$100.00	(\$182,619,00) (\$1,364,472,72) (\$1,3657,28) (\$4,571,42) (\$4,9,532,41)	\$513,000,00	\$1,681,000,00 833 \$531,210,67 \$141,815,60 \$1,307,000,00 834 \$995,000,00 \$132,000,00 132 \$311,943,55

Column	Footnote	Institution Name	City St	ate Date	Original Investment Type <sup>1</sup> Original I	nvestment Amount Outstan	ding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Re	alized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount \	Wt Shares
Company of the comp		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO	2/7/201	3					\$8,025,555.03	14,523	\$552.61	(\$6,497,444.97)		\$3,372.19	7 209
Column		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO	3/26/201	3					\$72,004,753.30		3332.01	(330,043,200.70)		94,522,044.07	7,250
					9 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000,00	1,224,558	\$1,000.00				
Company   Comp		DISCOVER FINANCIAL SERVICES	RIVERWOODS	7/7/201	0 D Professor Stock w/ Warrants	\$11.750.000.00	\$0.00	\$12 602 277 61	Redeemed in full warrants not outstanding						\$172,000,000.00	20,500,413
The second property of the content	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	8/4/201	1	\$11,730,000.00	\$0.00	\$13,003,277.01	Redefiled, if full, waitants not outstanding	\$11,750,000.00	11,750	\$1,000.00				
Column	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	6/19/200	1 9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding						\$458,000.00	186,311
Column		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	11/27/201	3					\$5,000,000.00	5,000,000	\$1.00 \$1.00				
Company		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	4/2/201	4					\$5,000,000.00	5,000,000	\$1.00			\$600,000.00	600,000
	12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MD BETHESDA MD	12/5/200	8 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153,76	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00				
The state of the		EAGLE BANCORP, INC.	BETHESDA MD	7/14/201	1					\$23,235,000.00	23,235	\$1,000.00			\$2.794.422.00	385.434
Column	11,16	EAST WEST BANCORP, INC.	PASADENA CA	12/5/200	8 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
Column		EAST WEST BANCORP, INC.	PASADENA CA	1/26/201	1					\$306,546,000.00	306,546	\$1,000.00			\$14,500,000.00	1,517,555
Part	1	FASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK VA	1/9/200	9 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3 900 000 00	3 900	\$1 104 11		\$406 029 00		_
		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	10/21/201	3					\$20,100,000.00		\$1,104.11		\$2,092,611.00		
	1	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	5/13/201	5						(\$264,986,40)				\$115,000.00	384,041
Company	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC ENGELHARD NC	2/19/201	9 Preferred Stock w/ Warrants 4	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17.949.000.00	17.949	\$1,000.00				
March   Marc		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC	6/11/201	4										\$871,000.00	514,693
March   Marc		EMCLAIRE FINANCIAL CORP.	EMLENTON PA	8/18/201	1	\$7,500,000.00	30.00	30,345,904.67	Redeemed, in full, warrants not obtistanding	\$7,500,000.00	7,500	\$1,000.00				
Comparison   Com	45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON PA HOUSTON TX	12/7/201	1 8 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding						\$51,113.00	50,111
Column   C		ENCORE BANCSHARES INC.	HOUSTON TX	9/27/201	1					\$34,000,000.00	34,000	\$1,000.00			6007.074.00	204.020
Control   Cont	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO	12/19/200	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						3031,0/1.00	304,020
Common   C		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO	1/9/201	3					\$35,000,000.00	35,000	\$1,000.00			\$1,006,100.00	324,074
April   Control   Contro	8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	6/12/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1,000,00				200
Company	8 44 73	FOLITY BANCSHARES INC	WICHITA KS	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding							200
Company	8,14	EQUITY BANGSHAKES, INC.  EXCHANGE BANK	WICHITA KS SANTA ROSA CA	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding		8,750				\$438,000.00	438
Company   Comp		EXCHANGE BANK	SANTA ROSA CA	8/3/201	2					\$17 505 000 00	550		(\$2.495.000.00)		\$1 010 808 nn	2.000
Column		EXCHANGE BANK	SANTA ROSA CA	8/9/201	2					\$8,725,367.25	9,969	\$875.25	(\$1,243,632.75)		\$120,386.57	126
1		EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/10/201	2 2					\$420,995.25 \$10,503,000.00	12.000	\$875.25 \$875.25	(\$60,004.75) (\$1,497,000.00)		\$22,930.78	24
1   1   1   1   1   1   1   1   1   1	8 14 18	EXCHANGE BANK  F. & M. RANCSHARES, INC.	SANTA ROSA CA	9/11/201	2 In Preferred Stock w/ Everylead Warrante	\$4.609.000.00	\$0.00	\$9.405.391.28	Sold in full warrante not outstanding		(\$376,357.50)					
		F & M BANCSHARES, INC.	TREZEVANT TN	11/6/200	19	\$3,535,000.00	40.00	WU.TUU.UU 1.EU	SAME, HI WE. THE MINE IN A SMICHRING				Mana and an			
A STATE OF COLUMN STATE OF C		F & M BANCSHARES, INC.	TREZEVANT TN	2/7/201	3					\$2,734,192.50	2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
1										\$144,202.50	(\$76.757.21)	\$942.50	(\$8,797.50)			
A TOTAL CONTINUE   C	8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	2/6/200	19 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		77.20.20.20				\$400.040.0F	450
A Process Company of the Company o		F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	9/19/201	2					\$2,664,750.00		\$950.00	(\$140,250.00)			150
Part		F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	11/16/201	2					\$13,485,250.00		\$950.00	(\$709,750.00)		\$638,460.90	700
Manual Control Contr	14,15	F&C BANCORP, INC.	HOLDEN MO	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1 500 500 42	1 650 000	\$0.06	(\$69.400.E7)			
A		F&C BANCORP. INC.	HOLDEN MO	11/13/201	2					\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
March   Marc	8.14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN		3 9 Preferred Stock w/ Exercised Warrants	\$17,243,000,00	\$0.00	\$17.573.762.97	Sold, in full: warrants not outstanding		(\$25,000.00)					
Manual Conference   Manu	1 1	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN						-	\$157 500 00	200	\$787.50	(\$42.500.00)		\$96,465.60	112
The Content of Conte		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	9/21/201	2							\$787.50	(\$3,621,637.50)		\$645,975.00	750
PAR COMPANION	11	F.N.B. CORPORATION	HERMITAGE PA	1/9/200	19 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433,33	Redeemed, in full: warrants not outstanding		10.001.00.007					
150   PARSES AND PRODUCTION OF COLUMN 1		F.N.B. CORPORATION	HERMITAGE PA	9/9/200	19					\$100,000,000.00	100,000	\$1,000.00			\$690 100 00	651.042
March   Address   Addres	8.120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON TX	3/6/200	19 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding							001,042
1	8 14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199,14	Sold, in full: warrants not outstanding							550
1		FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	6/24/201	3					\$425,425.00	(\$25,000,00)	\$962.50	(\$16,575.00)		(\$2,835.00)	22
PARTICIPATION   PROCESSAN	8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$2.0C2.000.00	2.002	£4 000 00				
FAMILIES CONTINUES AND   SECURITY AND CONTINUES AND   SECURITY AND CONTINUES AND   SECURITY AND CONTINUES AND   SECURITY AND CONTINUES AND C		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA	12/31/201	3										\$438,000.00	438
1.15   Folders   Friedrick		FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY FRANKFORT KY	1/9/200 6/19/201	9 Preferred Stock w/ Warrants 2	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700,00	(\$332,950,50) 30,000	\$739.89	(\$7.803.300.00)			
Patentie Peter Process   Co.	14 15	FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY GREAT BEND	7/18/201	2 9 Subordinated Debentures w/ Evercised Warrants	\$12,000,000,00	\$0.00	\$15.452.660.24	Sold in full warrante not outstanding						\$75,000.00	223,992
Patentie Peter Process   Co.		FARMERS ENTERPRISES, INC.	GREAT BEND KS	11/8/201	2	g12,000,000.00	\$0.00	@10,45Z,009.34	Soc, in all, waitants not outstalled	\$96,290.00	100,000	\$0.96	(\$3,710.00)			
PARKES STATE PROPERTY IN CO.		FARMERS ENTERPRISES, INC.	GREAT BEND KS							\$11.458.510.00	11,900,000	\$0.96	(\$441.490.00)			38,000 562,000
FAMORES ATTREAMSQUARES INC.		FARMERS ENTERPRISES, INC.	GREAT BEND KS	1/11/201	3	\$700,000,00	\$0.00	\$920 172 67	Redeemed in full warrants not cutetanding							
Fig. CH/CLDRG COMPANY   CH/CLD		FARMERS STATE BANKSHARES, INC.	HOLTON KS	7/21/201	1					\$700,000.00	700	\$1,000.00			\$40,000.00	4
Fig.		FBHC HOLDING COMPANY	BOULDER CO	3/9/201	1					\$650.000.00	3.035.000	\$0.21	(\$2.385.000.00)			
FCHOLOMSC.INC.   HOUSTON   TX   3/26/2013   S2/2000   Performed Shock of Exercised Warrants   S3/244,000.00   S0/00   S11,156,234.25 Redeemed. h bit, warrants not outstanding   S9/244,000.00   S2/24,535,000.00   S4/24,535,000.00   S4/24,53	8,14	FC HOLDINGS, INC.	HOUSTON TX	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	640.074.074.00	24.040		(PO 407 000 00)		6004 640 40	4.050
FCB BANCORP, INC.   LOUSUILE   KY   S22/2011		FC HOLDINGS, INC.	HOUSTON TX	3/26/201	3					\$10,074,074.00	(\$188,746,74)	\$697.00	(\$2,167,326.00)		\$994,613.40	1,052
FPW COPPORATION	8,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE KY LOUISVILLE KY				\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9.294.000.00	9,294	\$1,000.00			\$465,000.00	465
FRV CORPORATION WARASH IN 11/10/2013 STATE OF THE CORPORATION WARRING OF T	8,14	FFW CORPORATION	WABASH IN	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding				(\$04 E7E 40)			
FOELIT BANCORP INC. (PA) A VESSANCO. INC.		FEW CORPORATION	WABASH IN	11/30/201	2						6.315				\$358,558.20	364
FOELIT BANCORP INC. (PA) A VESSANCO. INC.	11,15,44	FIVE CORPORATION FIDELITY BANCORP, INC. (LA)	BATON ROUGE LA	5/29/200	19 Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)					
FIDELITY BANCORP INC. (PA) LVESSBANCO. INC.		FIDELITY BANCORP, INC. (LA)	BATON ROUGE LA	3/27/201	3					\$3,942,000.00	3,942,000	\$1.00			\$197,000.00	197,000
FIRELITY FEDERAL BANCOPP		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA	11/30/201	2	\$7,000,000.00	90.00	#10,034,004.33	neaconica, ar iuli, wallanto not outstanding	\$7,000,000.00	7,000	\$1,000.00				
FIDELITY FEDERAL BANCORP	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE IN	11/13/200	19 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						\$2,246,531.00	101,321
FIDELITY FEDERAL BANCORP   FLANSVILLE   IN 91/22013		FIDELITY FEDERAL BANCORP	EVANSVILLE IN	7/19/201	3						439	\$1,058.90		\$25,857.10	\$242 302 50	200
8_14 FREUTF PRANCIAL COPPORATION WICHTA KS 12/19/2008 Preferred Stock of Exercised Warrants \$36,282,000.00 \$0.00 \$40,966,780,82 \$566, in full warrants not outstanding \$1.00 \$		FIDELITY FEDERAL BANCORP	EVANSVILLE IN	9/12/201	3					90,210,000.00		ψ.,σσσ.σσ		\$300,240.20	\$242,302.00	200
FIDELITY FINANCIAL CORPORATION	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA KS	12/19/200 8/1/201	8 Preterred Stock w/ Exercised Warrants 2	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	135	\$891.26	(\$14,679.90)			
FIDELITY FINANCIAL CORPORATION		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	8/2/201	2			•		\$26,737.80 \$208.572.10	30	\$891.26	(\$3,262.20)			
FIRELETT FIRMACIAL CUMPOTRATION		FIDELITY FINANCIAL CORPORATION	WICHITA KS	8/7/201	2					\$3 200 514 66		\$891.26	(\$390,485,34)		\$170,227.93	179
FIDELITY FINANCIAL CORPORATION			WICHITA KS	8/9/201	2					\$2,348,470.10 \$26,056,877.36	29,236	\$891.26	(\$3,179,122.64)		\$1,210,615.36	176 1,273
		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/10/201 9/11/201	2					\$285,203.20						186

FIGURE	ITT SOUTHERN CORPORATION  THISTO SOUTHERN CORPORATION  THISTO SOUTHERN CORPORATION  THISTO SOUTHERN CORPORATION  CALAL INSTITUTIONS, INC.  CALAL INCREMENT CORPORATION  WALLA SECURITY CORPORATION  ADVANTAGE BANGSHARES, INC.  ADVANTAGE BANGSHARES, INC.  ALLANOME BANGSHARES, INC.  AMERICAN BANK CORPORATION  AMERICAN BANK CORPORATION  AMERICAN BANK CORPORATION  AMERICAN INTERNATIONAL CORP.  BANGSORP INC.  BANGSORP I	ATLANTA CITY  ATLANTA GA ATLANTA GA ATLANTA GA ATLANTA GA ATLANTA GA ATLANTA GA (INCINNATI GH (INCIN	Date	GRIAI INVESTIGATION OUTSET  \$48,000,000.00  \$3,408,000,000.00  \$3,408,000,000.00  \$5,000,000.00  \$3,742,000.00  \$1,177,000,000  \$3,422,000.00  \$1,177,000,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,422,000.00  \$3,400,000.00  \$4,000.000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00  \$3,400,000.00	\$0.00 \$0.00	\$4,043,972,602,67   \$43,767,611,611   \$43,767,611,611   \$55,914,597,33   \$4467,322,46   \$1,269,436,37   \$1,269,436,37   \$31,269,436,57   \$318,204,166,78   \$118,204,166,78   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$174,126,772,24   \$118,416,676,676   \$118,416,676   \$118,4	Sold, in full: warrants not outstanding.  Redeemed. in full: warrants not outstanding.  Sold, in full: warrants not outstanding.  Sold, in full: warrants not outstanding.  Redeemed. in full: warrants not outstanding.	\$4,000,000,000,000,000,000,000,000,000,0	\$651,133,80	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80) (\$1.026.257.80) (\$1.026.257.80) (\$1.026.257.80) (\$1.026.257.80)	Gain Wil Amount Wil Shares \$31,429,313,38 2,693,74 \$280,025,936,00 43,617,74 \$2,079,962,50 376,17 \$2,079,962,50 376,17 \$22,079,962,50 376,17 \$22,079,962,50 376,17 \$22,079,962,50 376,17 \$22,079,962,50 376,17 \$22,000,00 12,000 \$22,079,46 526,318,90 5 \$24,701,71 17 \$24,701,71 17
FIGURE   F	ITT SOUTHERN CORPORATION ITHERD BANCORP ITHIRD BANC	ATLANTA   GA	S262-2015   Preferred Stock w/ Warrants   12/23/2009   Preferred Stock w/ Warrants   12/23/2009   Preferred Stock w/ Warrants   12/23/2009   Preferred Stock w/ Warrants   12/23/2001   1   1   1   1   1   1   1   1   1	\$37.515.000.00  \$5.000.000.00  \$3.742.000.00  \$1.177.000.00  \$3.422.000.00  \$3.422.000.00  \$40.000.000.00  \$40.000.000.00  \$7.350.000.00  \$3.345.000.00  \$3.345.000.00  \$3.345.000.00	\$0.00 \$0.00	\$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$3,003,674,75 \$3,003,674,75 \$4,518,906,44 \$174,125,772,24 \$9,050,516,50 \$3,960,105,00 \$3,960,105,00 \$11,941,222,22	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,408,000,000,00 \$12,5010,000,00 \$25,010,000,00 \$25,010,000,00 \$5,000,000,00 \$5,000,000,00 \$5,742,000,00 \$5,3742,000,00 \$15,000,000,00 \$5,395,742,20 \$115,000,000,00 \$5,000,000,00 \$6,500,000,00 \$8,1000,000,000 \$8,1000,000,0	136.320 \$25.000.00  2.501 \$5.000.00  5.000 \$1.000.00  5.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  3.742.000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  1.7000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00  3.75.000.000 \$1.000.00	(\$76,276.51) (\$41,530.32) (\$1,026,257.80) (\$1,026,257.80) (\$4,711.540.92) (\$84,711.540.92) (\$88,802.024.20) (\$31,229.144.01)	\$280,025,936,00 43,617,74 \$2,079,962,50 378,17 \$250,000,00 25 \$112,000,00 112,00 \$2,979,49 \$26,318,30 5 \$24,701,71 17 \$24,701,71 17
111   FEITH TH   FIFTH	ITHIRD BANCORP  THRIC	CINCINNATI OH WARSAW WY WINGER COOR RAPIOS MY WINGER MAN COON RAPIOS MY CONTROL WAR	1221/2008   Preferred Stock w/ Warrants   12/28/2013	\$37.515.000.00  \$5.000.000.00  \$3.742.000.00  \$1.177.000.00  \$3.422.000.00  \$3.422.000.00  \$40.000.000.00  \$40.000.000.00  \$7.350.000.00  \$3.345.000.00  \$3.345.000.00  \$3.345.000.00	\$0.00 \$0.00	\$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$3,003,674,75 \$3,003,674,75 \$4,518,906,44 \$174,125,772,24 \$9,050,516,50 \$3,960,105,00 \$3,960,105,00 \$11,941,222,22	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,505,000,000 \$25,010,000,000 \$5,000,000,000 \$5,000,000,000 \$5,742,000,000 \$5,742,000,000 \$5,742,000,000 \$1,000,000,000 \$1,0	2.591 \$5.000.00  5.002 \$5.000.00  5.000 \$1.000.00  3.742.000 \$1.00  3.742.000 \$1.00  3.742.000 \$1.00  (\$1.000.000 \$1.00  (\$23.957.42) \$408 \$898.21  (\$1.042.58) \$15.000.000 \$1.00  35.000.000 \$1.00  15.000.000 \$1.00  17.000 \$1.000.00  \$1.000.000 \$1.000  \$1.000.000 \$1.000  \$1.00	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$280,025,936,00 43,617,74 \$2,079,962,50 378,17 \$250,000,00 25 \$112,000,00 112,00 \$2,979,49 \$26,318,30 5 \$24,701,71 17 \$24,701,71 17
FIFTH THE THE THE THE THE THE THE THE THE T	ITHRID BANCORP  KICAL INSTITUTIONS, INC.  KICAL INSTITUTIONS, INC.  KICAL INSTITUTIONS, INC.  KICAL INSTITUTIONS, INC.  KICAL SECURITY CORPORATION  ADVANTAGE BANCSHARES, INC.  ADVANTAGE BANCSHARES, INC.  ADVANTAGE BANCSHARES, INC.  ADVANTAGE BANCSHARES, INC.  ALLANCE BANCSHARES, INC.  BANCORP PROPERATION  AMERICAN BANC CORPORATION  AMERICAN BANC CORPORATION  AMERICAN BANC CORPORATION  BANCORP PROPERATIONAL CORP.  BANCORP PROPERATIONAL CO	CINCINNAT	3/16/2011 1/27/2009 Preferred Stock w/ Warrants 1/27/2009 Preferred Stock w/ Warrants 1/27/2009 Preferred Stock w/ Exercised Warrants 1/27/2001 1/27/2009 Preferred Stock w/ Exercised Warrants 1/27/2001 1/27/2009 Subordinated Debentures w/ Exercised Warrants 1/27/2001 1/27/2009 Preferred Stock w/ Exercised Warrants 1/27/2001 1/27/2009 Preferred Stock w/ Exercised Warrants 1/27/2009 Preferred Stock w/ Exercised Warrants 1/27/2001 1/27/2009 Preferred Stock w/ Warrants 1/27/2001 1/27/2009 Preferred Stock w/ Warrants 1/27/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00 \$3,742,000,00 \$1,177,000,00 \$1,177,000,00 \$3,422,000,00 \$50,000,000,00 \$17,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00	\$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$3,003,674,75 \$3,003,674,75 \$4,518,906,44 \$174,125,772,24 \$9,050,516,50 \$3,960,105,00 \$3,960,105,00 \$11,941,222,22	Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Sold, in part; warrants not outstanding. Redeemed, in full, warrants not outstanding.	\$12,505,000,000 \$25,010,000,000 \$5,000,000,000 \$5,000,000,000 \$5,742,000,000 \$5,742,000,000 \$5,742,000,000 \$1,000,000,000 \$1,0	2.591 \$5.000.00  5.002 \$5.000.00  5.000 \$1.000.00  3.742.000 \$1.00  3.742.000 \$1.00  3.742.000 \$1.00  (\$1.000.000 \$1.00  (\$23.957.42) \$408 \$898.21  (\$1.042.58) \$15.000.000 \$1.00  35.000.000 \$1.00  15.000.000 \$1.00  17.000 \$1.000.00  \$1.000.000 \$1.000  \$1.000.000 \$1.000  \$1.00	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$2,079,962.50 378.17 \$250,000.00 25 \$112,000.00 112.00 \$2,279.49 5 \$245,318.90 5 \$94,701.71 17
FRANCE    5.14.45	SCIAL INSTITUTIONS, INC.  SCIAL INSTITUTIONS, INC.  SCIAL INSECURITY CORPORATION  SCIAL SERVICES OF WINGER INC.  SCIAL SERVICES OF WINGER INC.  SCIAL SERVICES OF WINGER INC.  ADVANTAGE BANKSHARES, INC.  ALLIANCE BANKSHARES, INC.  BANKS, INC.	WARSAW NY WINGER MN WO WINGER NN WO WINGER NN WO COON RAPIDS NN COON RA	223/2011 351/10213 Preferred Stock w Exercised Warrants 772 (2011) 773 (2009) Subcontained Debenfures w Exercised Warrants 91/2011 773 (2009) Subcontained Debenfures w Exercised Warrants 91/2011 522/2000) Preferred Stock w Exercised Warrants 91/2011 522/2001 11/10213 11/10213 12/20201 11/10213 13/202013 10/202009 Preferred Stock w Exercised Warrants 12/202013 13/202009 Subcontained Debenfures w Exercised Warrants 12/21/2011 12/202010 Preferred Stock w Warrants 11/21/2011 11/20/2011	\$5,000,000,00 \$3,742,000,00 \$1,177,000,00 \$1,177,000,00 \$3,422,000,00 \$50,000,000,00 \$17,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00	\$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$3,003,674,75 \$3,003,674,75 \$4,518,906,44 \$174,125,772,24 \$9,050,516,50 \$3,960,105,00 \$3,960,105,00 \$11,941,222,22	Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Sold, in part; warrants not outstanding. Redeemed, in full, warrants not outstanding.	\$25,010,000,000 \$5,000,000,000 \$3,742,000,000 \$3,742,000,000 \$3,900,000,000 \$15,000,000,000 \$15,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,500,000 \$35,500 \$35,500,000 \$35,500,000 \$35,500 \$35,500 \$35,500 \$3	5.002 \$5.000.00  5.000 \$1.000.00  3.742.000 \$1.000.00  709 \$5898.21  400 \$898.21  (\$10.571.93)  (\$13.428.07)  400 \$1.000.000  \$1.000.000 \$1.000  45.000.000 \$1.000  55.000.000 \$1.000  65.000 \$1.000.000  \$1.000.000 \$1.000  47.000 \$1.000.000  \$1.000.000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.0000 \$1.0000  \$1.000	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$250,000.00 25 \$112,000.00 112.00 \$2,979.49 \$26,316.80 5 \$247,01.71 17
FRANCE    5.14.45	SCIAL INSTITUTIONS, INC.  SCIAL INSTITUTIONS, INC.  SCIAL INSECURITY CORPORATION  SCIAL SERVICES OF WINGER INC.  SCIAL SERVICES OF WINGER INC.  SCIAL SERVICES OF WINGER INC.  ADVANTAGE BANKSHARES, INC.  ALLIANCE BANKSHARES, INC.  BANKS, INC.	WARSAW   NY   WARSAW	3,30,20011   21,30,200   Preferred Stock w/ Exercised Warrants   272,10011   21,30,200   Preferred Stock w/ Exercised Warrants   3,10,2011   21,10	\$3,742,000,00 \$1,177,000,00 \$1,177,000,00 \$3,422,000,00 \$40,000,000,00 \$40,000,000,00 \$7,350,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00	\$4.487.322.46 t \$1.289.436.37 \$ \$1.289.436.37 \$ \$3.003.674.75 \$ \$65.558.530.56 f \$18.204.166.76 \$ \$74.518.906.44 f \$174.125.772.24 \$ \$174.125.772.24 \$ \$9.050.516.50 \$ \$3.960.105.00 f \$11.941.222.22 \$	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$25,010,000,000 \$5,000,000,000 \$3,742,000,000 \$3,742,000,000 \$3,900,000,000 \$15,000,000,000 \$15,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,500,000 \$35,500 \$35,500,000 \$35,500,000 \$35,500 \$35,500 \$35,500 \$3	5.002 \$5.000.00  5.000 \$1.000.00  3.742.000 \$1.000.00  709 \$5898.21  400 \$898.21  (\$10.571.93)  (\$13.428.07)  400 \$1.000.000  \$1.000.000 \$1.000  45.000.000 \$1.000  55.000.000 \$1.000  65.000 \$1.000.000  \$1.000.000 \$1.000  47.000 \$1.000.000  \$1.000.000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.000.0000 \$1.0000  \$1.0000 \$1.0000  \$1.000	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$250,000.00 25 \$112,000.00 112.00 \$2,979.49 \$26,316.80 5 \$247,01.71 17
8.14.45 FRANCE   FRANCE   15.17.44 FRANCE   15.1	SCHAL SECURITY CORPORATION  SCHAL SERVICES OF WINGER, NC.  SCHAL SERVICES OF WINGER, NC.  ADVANTAGE BANCSHARES, INC.  ALLANCE BANCSHARES, INC.  BANCORP INC.  BANC	BASIN WY' WINGER IN WY' WINGER IN MANAGER IN	2713/2009   Preferred Stock w/ Exercised Warrants   17/21/2011   17/31/2009   Subordinated Debentures w/ Exercised Warrants   17/21/2011   17/31/2009   Subordinated Debentures w/ Exercised Warrants   17/31/2012   17/31/2012   17/31/2012   17/31/2012   17/31/2013	\$3,742,000,00 \$1,177,000,00 \$1,177,000,00 \$3,422,000,00 \$40,000,000,00 \$40,000,000,00 \$7,350,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00	\$4.487.322.46 t \$1.289.436.37 \$ \$1.289.436.37 \$ \$3.003.674.75 \$ \$65.558.530.56 f \$18.204.166.76 \$ \$74.518.906.44 f \$174.125.772.24 \$ \$174.125.772.24 \$ \$9.050.516.50 \$ \$3.960.105.00 f \$11.941.222.22 \$	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,742,000,000 \$690,723,49 \$366,499,58 \$2,395,742,20 \$15,000,000,000 \$15,000,000,000 \$35,000,000,000 \$65,000,000,000 \$81,000,000,000,000 \$81,000,000,000,000,000 \$81,000,000,000,000,000,000,000,000,000,0	3.742.000 \$1.00  769 \$898.21  \$10.571.933  \$14.428.071  \$11.428.071  \$11.428.071  \$15.04.2801  \$15.04.2801  \$15.04.2801  \$15.04.2801  \$15.000.000  \$10.000  \$10.000  \$10.0000  \$10.0000  \$10.0000  \$10.00000  \$10.00000  \$10.00000  \$10.000000  \$10.0000000  \$10.0000000000	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$250,000.00 25 \$112,000.00 112.00 \$2,979.49 \$26,316.80 5 \$247,01.71 17
15.17.44 FRANCE  5.14 FRANCE  FRIST AL  FRIST	SCAL SERVICES OF WINDER, N.C.  SCAL SERVICES OF WINDER, N.C.  ADVANTIAGE BANDSHARES, INC.  ALLANDER, BANDSHARES, INC.  AMERICAN, BANDSHARES, INC.  BANDS, INC.  BANDS	BASIN WYY WINGER IN IN WINGER IN IN IN WINGER IN	1721/2011   1721/2013   Subordinated Debentures wf Exercised Warrants   1731/2005   Subordinated Debentures wf Exercised Warrants   1721/2002   1721/2012   1721/2012   1721/2012   1721/2013   1722/2013   1722	\$3,742,000,00 \$1,177,000,00 \$1,177,000,00 \$3,422,000,00 \$40,000,000,00 \$40,000,000,00 \$7,350,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00	\$4.487.322.46 t \$1.289.436.37 \$ \$1.289.436.37 \$ \$3.003.674.75 \$ \$65.558.530.56 f \$18.204.166.76 \$ \$74.518.906.44 f \$174.125.772.24 \$ \$174.125.772.24 \$ \$9.050.516.50 \$ \$3.960.105.00 f \$11.941.222.22 \$	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,742,000,000 \$690,723,49 \$366,499,58 \$2,395,742,20 \$15,000,000,000 \$15,000,000,000 \$35,000,000,000 \$65,000,000,000 \$81,000,000,000,000 \$81,000,000,000,000,000 \$81,000,000,000,000,000,000,000,000,000,0	3.742.000 \$1.00  769 \$898.21  \$10.571.933  \$14.428.071  \$11.428.071  \$11.428.071  \$15.04.2801  \$15.04.2801  \$15.04.2801  \$15.04.2801  \$15.000.000  \$10.000  \$10.000  \$10.0000  \$10.0000  \$10.0000  \$10.00000  \$10.00000  \$10.00000  \$10.000000  \$10.0000000  \$10.0000000000	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$112,000.00 112,000 \$2,979.49 \$26,318.80 5  \$94,701.71 17  \$25,500,000.00 2,500.00
PENANCE	ACIAL SERVICES OF WINGER, INC. ADVANTAGE BANGSHARES, INC. ALLANCE BANGSHARES, INC. AMERICAN BANG CORPORATION AMERICAN BANG CORPORATION AMERICAN BANG CORPORATION AMERICAN BANG CORPORATION BANGSHARES, INC. BANKSHARES, INC. BANKSHARES, INC. BANKSHARES, INC. BANKSHARES, INC. BANKS, INC.	WINGER MN COON RAPIDS MN COON COON MN COON COON MN COON COON MN CO	9/1/2011 9/1/2012 9/1/2012 9/1/2012 9/1/2012 9/1/2012 9/1/2013	\$1,177,000,00  \$3,422,000,00  \$5,000,000,00  \$17,000,000,00  \$65,000,000,00  \$400,000,000,00  \$7,350,000,00  \$3,345,000,00  \$10,000,000,00	\$0.00 \$0.00	\$1,289,436,37 \$3,003,674,75 \$3,003,674,75 \$65,558,530,56 \$15,204,166,78 \$74,518,906,44 \$174,125,772,24 \$9,050,516,50 \$3,960,105,00 \$11,941,222,22	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in part: warrants outstanding  Redeemed, in full: warrants outstanding  Redeemed, in full: warrants outstanding	\$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$17,000,000,000 \$85,000,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000,000 \$85,000,000 \$85,000,000 \$85,000,000 \$85,000,000 \$85,000,000 \$85,000,000 \$85,000,000 \$85,000 \$85,000,000 \$85,000 \$8	769 \$898.21 (\$10.571.50) 408 \$898.21 (\$10.571.50) 408 \$898.21 (\$11.4.28.07) 408 \$899.21 (\$13.4.28.07) 3.422 \$700.10 (\$23.957.42) 3.422 \$700.10 (\$23.957.42) 51500.000 \$1.00 15.000.000 \$1.00 17.000 \$1.000.00 17.000 \$1.000.00 \$1.000.000 \$8.75 12.000.000 \$8.75 (\$74.611.09) 4.388.88 \$5.33 (\$25.000.000 \$5.000.000 \$8.55	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$2,979.49 \$26,318.80 5 \$24,701.71 17 \$24,701.71 17
FIRST 14   FIRST 16	ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ALLANCE BANSSHARES, INC. AMERICAN BANK CORPORATION AMERICAN BANK CORPORATION AMERICAN INTERNATIONAL CORP. BANSCORP INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANK CORPORATION BANCORP IPP. BANC	COON RAPIDS INN COORDOVA INN COORDOVA INN COORDOVA INN COORDOVA INN COORDOVA INLAGE ILL ELK GROVE VILLAGE ILL BROOKLYN NY INCOV INC COORDOVA INCOV I	1211/02012 1711/02012 1711/02013 1711/02013 1711/02013 1711/02013 1722/02012 1722/02013 1722/02013 1722/02013 1722/02013 1722/02013 1722/02013 1722/02013 1722/02013	\$3,422,000.00  \$50,000.000.00  \$17,000,000.00  \$65,000.000.00  \$65,000.000.00  \$7,350,000.00  \$3,345,000.00  \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$124,966,503,71 \$0.00 \$0.00 \$0.00	\$3,003,674,75 \$ \$65,558,530,56 \$ \$18,204,166,78 \$ \$74,518,006,44 \$ \$174,125,772,24 \$ \$9,050,516,50 \$ \$3,960,105,00 \$ \$11,941,222,22 \$	Sold, in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Sold, in part; warrants outstanding.  Redeemed, in full warrants outstanding.	\$2,395,742.20 \$15,000,000.00 \$15,000,000.00 \$65,000,000.00 \$85,000,000.00 \$85,000,000.00 \$85,100,000.00 \$85,141,153.00 \$22,058,400,000.00 \$22,058,400,000.00 \$33,675,000,000 \$33,675,000,000	\$10,577,93)  (\$10,577,93)  (\$14,28,07)  (\$14,28,07)  (\$23,957,42)  (\$1,042,68)  15,000,000  \$1	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$26,318.90 5 \$94,701.71 17 \$250,000.00 2,500.00
FIRST 14   FIRST 16	ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ADVANTAGE BANSSHARES, INC. ALLANCE BANSSHARES, INC. AMERICAN BANK CORPORATION AMERICAN BANK CORPORATION AMERICAN INTERNATIONAL CORP. BANSCORP INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANSSHARES, INC. BANK CORPORATION BANCORP IPP. BANC	COON RAPIDS INN COORDOVA INN COORDOVA INN COORDOVA INN COORDOVA INN COORDOVA INLAGE ILL ELK GROVE VILLAGE ILL BROOKLYN NY INCOV INC COORDOVA INCOV I	1221/12012  3026/2013  3026/2013  3026/2013  Annual Preferred Stock or Exercised Warrants 1220/2012  1/11/2013  3026/2013  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20004  1/24/20010  1/24/20004  1/24/20004  1/24/20004  1/24/20010  1/24/20013  1/24/20013  1/24/20013  1/24/20013  1/24/20013  1/24/20013  1/24/20013  1/24/20013	\$50,000,000,00 \$17,000,000,00 \$65,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$124,966,503,71 \$0.00 \$0.00 \$0.00	\$65,558,530,56   \$18,204,166,76   \$18,204,166,76   \$174,126,772,24   \$174,126,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222,22	Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Sold, in part: warrants outstanding.  Redeemed, in full: warrants not outstanding.	\$2,395,742.20 \$15,000,000.00 \$15,000,000.00 \$65,000,000.00 \$85,000,000.00 \$85,000,000.00 \$85,100,000.00 \$85,141,153.00 \$22,058,400,000.00 \$22,058,400,000.00 \$33,675,000,000 \$33,675,000,000	\$10,577,93)  (\$10,577,93)  (\$14,28,07)  (\$14,28,07)  (\$23,957,42)  (\$1,042,68)  15,000,000  \$1	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,711,540,92) (\$8,80,024,20) (\$31,229,144)	\$26,318.90 5 \$94,701.71 17 \$250,000.00 2,500.00
FIRST 14	ADVANTAGE BANCSHARES INC ALLANCE BANCSHARES INC AMERICAN BANC COPPORATION AMERICAN BANC COPPORATION AMERICAN BANC COPPORATION BANCSHARE BANC SOPPORATION BANCSHARE BANC SOPPORATION BANCSHARE BANC SOPPORATION BANCSHARE BANCSHARES INC BANCSHARES INCSTRARES INC BANKS INC	COON RAPPIS	3/26/2013 1/22/202012 1/22/202012 1/22/202012 1/22/202013	\$50,000,000,00 \$17,000,000,00 \$65,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$124,966,503,71 \$0.00 \$0.00 \$0.00	\$65,558,530,56   \$18,204,166,76   \$18,204,166,76   \$174,126,772,24   \$174,126,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222,22	Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Sold, in part: warrants outstanding.  Redeemed, in full: warrants not outstanding.	\$15,000,000 00 \$35,000,000 00 \$17,000,000 00 \$65,000,000 00 \$81,000,000 00 \$814,1453,00 \$22,053,492,11 \$22,708,351,30 \$3,675,000,00 \$3,675,000,00	\$14.428.071  \$22.957.421  \$15.000.000  \$1.00000  \$1.00000  \$1.000000  \$1.000000  \$1.0000000  \$1.0000000000	(\$64,711,540,92) (\$68,807,024,20) (\$31,229,1440)	\$2,500,000.00 2,500.00
FRIST AL FRIST PA FRI	ALLIANCE BANCSHARES, INC. AMERICAN BANC CORPORATION AMERICAN BANC CORPORATION AMERICAN BANC CORPORATION AMERICAN INTERNATIONAL CORP. BANCSORP INC. BANCS	CORROVA   TN   CORROVA   TN   CORROVA   TN   CORROVA   TN   CORROVA   TN   CORROVA   TN   CORROVA   TN   CORROVA   TROV   NC   CORROVA   CO	12(20/2012) 17(20/2013)	\$50,000,000,00 \$17,000,000,00 \$65,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$124,966,503,71 \$0.00 \$0.00 \$0.00	\$65,558,530,56   \$18,204,166,76   \$18,204,166,76   \$174,126,772,24   \$174,126,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222,22	Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Redeemed, in full: warrants not outstanding.  Sold, in part: warrants outstanding.  Redeemed, in full: warrants not outstanding.	\$15,000,000 00 \$35,000,000 00 \$17,000,000 00 \$65,000,000 00 \$81,000,000 00 \$814,1453,00 \$22,053,492,11 \$22,708,351,30 \$3,675,000,00 \$3,675,000,00	(823,987.42) (\$1,042.55) (\$1,042.55) (\$15,000.000 (\$1,000.000 (\$1,000.000) (\$1,000.000 (\$1,000.000) (\$1,000.000 (\$1,000.000) (\$65,000 (\$1,000.000 (\$67,4611.00) (\$438,886 (\$574.611.00) (\$685,000.000 (\$585,000.0000	(\$64,711,540,92) (\$68,807,024,20) (\$31,229,1440)	\$2,500,000.00 2,500.00
FIRST 14	ALLIANCE BANCSHARES, INC.  AMERICAN BANC CORPORATION  AMERICAN BANC CORPORATION  AMERICAN INTERNATIONAL CORP.  BANCORP, INC.	COREDVA   TN	3262013   Subordinated Debentures w/ Exercised Warrants   1724/10020   Subordinated Debentures w/ Exercised Warrants   1724/10012   1	\$17,000,000.00 \$65,000,000.00 \$400,000,000.00 \$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$0.00 \$124,966,503.71 \$0.00 \$0.00 \$0.00	\$18,204,166,78   \$18,204,166,78   \$74,518,906,44   \$174,125,772,24   \$174,125,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in part; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000 00 \$35,000,000 00 \$17,000,000 00 \$65,000,000 00 \$81,000,000 00 \$814,1453,00 \$22,053,492,11 \$22,708,351,30 \$3,675,000,00 \$3,675,000,00	(823,987.42) (\$1,042.55) (\$1,042.55) (\$15,000.000 (\$1,000.000 (\$1,000.000) (\$1,000.000 (\$1,000.000) (\$1,000.000 (\$1,000.000) (\$65,000 (\$1,000.000 (\$67,611.00) (\$65,000.000 (\$65,000.000) (\$65,000.000 (	(\$64,711,540,92) (\$68,807,024,20) (\$31,229,1440)	\$2,500,000.00 2,500.00
### ### ### ### ### ### ### ### ### ##	AMERICAN BANK CORPORATION AMERICAN STATEMATICANAL CORP. BANCORP INC. B	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL BROOKLYN NY BROOKLYN NY BROOKLYN NY ITROY NC	724/2009 Subostinated Debentures w/ Exercised Warrants   1221/2011   1211/2012   1313/2009 Preferred Stock   1313/2009 Preferred Stock w/ Warrants   1313/2011	\$17,000,000.00 \$65,000,000.00 \$400,000,000.00 \$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$0.00 \$124,966,503.71 \$0.00 \$0.00 \$0.00	\$18,204,166,78   \$18,204,166,78   \$74,518,906,44   \$174,125,772,24   \$174,125,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in part; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$35,000,000,000 \$17,000,000,000 \$65,000,000,000 \$8,514,153,00 \$22,063,492,11 \$29,708,351,90 \$3,675,000,00 \$3,675,000,00	15,000,000 \$1,000 \$5,000,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$5,000 \$1,000 \$1,000 \$65,000 \$1,000 00 \$65,000 \$1,000 00 \$67,4511,091 4,388,888 \$50,30 \$674,611,091 4,388,888 \$50,00 \$685,000,000 \$50,000 \$75,500 \$1,000 00 \$75,500 \$1,000 \$1,000 00 \$75,500 \$1,0	(\$6.802.024.20) (\$31,229,144.01)	
FIRST AL  9.11.36 FIRST AL  5.11.36 FIRST AL  45. FIRST AL  64. FIRST BL  65. FIRST BL  65. FIRST BL  66. FIRST BL  66. FIRST BL  67. FIRST BL	AMERICAN BANK CORPORATION AMERICAN BANK CORPORATION AMERICAN BANK CORPORATION AMERICAN INTERNATIONAL CORP. BANCORP INC. BA	ELK GROVE VILLAGE II.  ELK GROVE VILLAGE II.  BROOKLYN INV GUNNY II.  CHARLESTON WY GUINNY II.  CHARLESTON WY GUINNY II.  CHARLESTON WY GUINNY II.  CLAYTON INC	122/12011 123/12020 Preferred Stock 1/3/2000 Preferred Stock w/ Warrants 1/3/2000 Preferred Stock w/ Warrants 9/1/2011 1/13/2011 1/13/2001 Preferred Stock w/ Warrants 9/1/2011 1/13/2001 Preferred Stock w/ Warrants 1/3/2001 Preferred Stock w/ Warrants 1/3/2014 1/3/2014 1/3/2012 1/3/2014 1/3/2012 1/3/2014 1/3/2002 Preferred Stock w/ Exercised Warrants 1/3/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00 \$65,000,000.00 \$400,000,000.00 \$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$0.00 \$124,966,503.71 \$0.00 \$0.00 \$0.00	\$18,204,166,78   \$18,204,166,78   \$74,518,906,44   \$174,125,772,24   \$174,125,772,24   \$9,050,516,50   \$3,960,105,00   \$11,941,222,22   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941,222   \$11,941	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in part; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$35,000,000,000 \$17,000,000,000 \$65,000,000,000 \$8,514,153,00 \$22,063,492,11 \$29,708,351,90 \$3,675,000,00 \$3,675,000,00	35,000,000 \$1,00	(\$6.802.024.20) (\$31,229,144.01)	
9.11.36 PRST 44 45 PRST 44 46 PRST 48 47 PRST 48 48 PRST 48 49 PRST 48 49 PRST 48 40 PRST 48 40 PRST 48 41.14 41.14 41.15 41.14 41.15 41.15 41.16	AMERICAN INTERNATIONAL CORP. AMERICAN INTERNATIONAL CORP. BANCORP INC. BANCORPORATION BANCORPORAT	BROOKLYN	3.1.3.2009   Preferred Stock w/ Warrants   1.1.2001   1	\$65,000,000,00 \$400,000,000,00 \$7,350,000,00 \$3,345,000,00 \$10,000,000,00	\$0.00 \$124,966,503.71 \$0.00 \$0.00 \$0.00	\$74.518.906.44   \$174.125.772.24   \$ \$174.125.772.24   \$ \$9,050.516.50   \$ \$3,960.105.00   \$ \$11,941.222.22   \$	Redeemed, in full: warrants not outstanding  Sold, in part; warrants outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$17,000,000.00 \$65,000,000.00 \$81,000,000.00 \$8,514,163,00 \$22,053,492,11 \$29,708,351,90 \$3,675,000.00	17,000 \$1,000.00 65,000 \$1,000.00 12,000,000 \$6.75 1,200,000 \$6.75 1,200,000 \$6.75 (\$74,611,00) 436,86 (\$55,000.00) \$500,000 \$36,75 \$1,000.00	(\$6.802.024.20) (\$31,229,144.01)	
45 FIRST 18	LEANCORP INC)  EANCORP INC)  E	TROV	19/2000 Preterned Stock w/ Warrants 9/12011 11/22/2011	\$400,000,000.00 \$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$124,966,503,71 \$0.00 \$0.00	\$174,125,772.24 \$ \$9,050,516.50 \$ \$3,960,105.00 \$ \$11,941,222.22 \$	Sold, in part; warrants outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$65,000,000.00 \$81,000,000.00 \$8,514,153.00 \$22,063,492.11 \$29,708,351.90 \$3,675,000.00 \$3,675,000.00	12,000,000 \$1,000,000 12,000,000 \$6.75 1,261,356 \$6.75 (\$74,611.09) 4,388,888 \$5.03 (\$85,000,00) \$5.04 3,675 \$1,000,00	(\$6.802.024.20) (\$31,229,144.01)	\$924.462.00 616,30
FIRST 18 A 11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	BANCORP INC    BANCORP INC    BANCORP IPR    BANC	TROY	91/2011 11/22/2012 11/22/2012 11/22/2013 11/22/2013 12/2014 12	\$400,000,000.00 \$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$124,966,503,71 \$0.00 \$0.00	\$174,125,772.24 \$ \$9,050,516.50 \$ \$3,960,105.00 \$ \$11,941,222.22 \$	Sold, in part; warrants outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$81,000,000.00 \$8,514,153.00 \$22,063,492.11 \$29,708,351.90 \$3,675,000.00 \$3,675,000.00	12,000,000 \$6.75 1.261,356 \$6.75 (\$74,611.09) 4,388,888 \$5.03 (\$85,000,00) \$5.000,000 \$5.94 3,675 \$1,000,00	(\$6.802.024.20) (\$31,229,144.01)	\$924.462.00 616,31
94.118.121 FREST B4 FREST B4 FREST B4 FREST B4 FREST B4 FREST B5 FREST B4 FREST B5 FREST B4 FREST B4 FREST B4 FREST B5 FREST B4 FREST B5 FREST B4 FREST B5 FREST B5 FREST B4 FREST B5 F	EBANCORP (PR)	SAN JUAN PR JAMES IL CHARLESTON WV CHARLESTON WC CLAYTON MC CLAY	1116/2009 Preterned Stock w/ Warrants 816/2013 915/2013 915/2013 915/2015 1000 1000 1000 1000 1000 1000 1000	\$7,350,000.00 \$3,345,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00	\$9,050,516.50 F \$3,960,105.00 F \$11,941,222.22 F	Redeemed, in full, warrants not outstanding	\$8.514.153.00 \$22,063,492.11 \$29,708.351.90 \$3,675,000.00 \$3,675,000.00	1,261,356 \$6.75 (\$74,611.09) 4,388,888 \$5.03 (\$85,000.00) 5,000,000 \$5.94 3,675 \$1,000.00	(\$6.802.024.20) (\$31,229,144.01)	\$924.462.00 616.3
FIRST IA	I BANCORP (PR)  BANCORP (PARESTON, INC.  BANK (PC) B	SAN JUAN	8 H (62013) 9 H (32013) 12 (5/2014) 3 (5/2014) 3 (5/2014) 1 (16/2012) 1 (16/2012) 1 (16/2012) 2 (2(2009) Preferred Stock w Exercised Warrants 1 (16/2012) 2 (2(2009) Preferred Stock w Exercised Warrants 1 (16/2009) Preferred Stock w Exercised Warrants 1 (16/2009) Preferred Stock w Exercised Warrants 1 (16/2009) Preferred Stock w Exercised Warrants 8 (2013) 8 (2013) 8 (2013) 8 (2013) 9 (12/2013) 9 (12/2013)	\$3,345,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00	\$9,050,516.50 F \$3,960,105.00 F \$11,941,222.22 F	Redeemed, in full, warrants not outstanding	\$8.514.153.00 \$22,063,492.11 \$29,708.351.90 \$3,675,000.00 \$3,675,000.00	1,261,356 \$6.75 (\$74,611.09) 4,388,888 \$5.03 (\$85,000.00) 5,000,000 \$5.94 3,675 \$1,000.00	(\$6.802.024.20) (\$31,229,144.01)	
FIRST BA	EANCORP (PR) EANCORR (PR) EANCORR (PR) EANCORR (PR) EANCRUST CORPORATION EANCRUST CORPORATION EANCRUST CORPORATION EANC COLMAR (STOK) NR. EANK OF CAMAR (STOK) NR. EANK (STOK) NR.	SAN JUAN   PR	12/5/2014	\$3,345,000.00 \$10,000,000.00	\$0.00 \$0.00	\$3,960,105.00 F \$11,941,222.22 F	Redeemed, in full; warrants not outstanding	\$22,063,492.11 \$29,708,351.90 \$3,675,000.00 \$3,675,000.00	(\$74,611.09) 4,388,888 \$5.03 (\$85,000.00) 5,000,000 \$5.94 3,675 \$1,000.00	(\$31,229,144.01)	
E,11.14 FREST BA FREST BA 8.14.45 FREST BA 8.14.45 FREST BA 8.14.45 FREST BA FREST B	BANCORP   PR     BANCTRUST CORPORATION     BANCTRUST CORPORATION     BANC PLANT   BANC   BANC   BANC     BANK OF CHARLESTON, INC.     BANK OF CHARLESTON, INC.     BANK OF CHARLESTON, INC.     BANK EST RUSTSHARES, INC.     BANKEST RIVESTSHARES, INC.     BANKEST RIVESTSHARES, INC.     BANKEST, INC.     BANKS, INC.	SAN JUAN	3#2015 2020009 Preferred Stock w Exercised Warrants 1182012 102420012 102420012 1782012 1782012 17820101 1782012 17820101 17820101 17820101 17820101 17820010 1782011 1782000 Preferred Stock w Exercised Warrants 982011 1782000 Preferred Stock w Exercised Warrants 982011 1782013 1782013 1782013 1782013 1782013 1782013 1782013	\$3,345,000.00 \$10,000,000.00	\$0.00 \$0.00	\$3,960,105.00 F \$11,941,222.22 F	Redeemed, in full; warrants not outstanding	\$29,708,351.90 \$3,675,000.00 \$3,675,000.00	(\$85,000.00) 5,000,000 \$5.94 3,675 \$1,000.00	(\$31,004,790.15)	
8.14.45 PRIST DA PRIS	EBANCTRIST CORPORATION	PARIS   IL	1.118/2012   10/24/2013   10/24	\$3,345,000.00 \$10,000,000.00	\$0.00 \$0.00	\$3,960,105.00 F \$11,941,222.22 F	Redeemed, in full; warrants not outstanding	\$3,675,000.00			
8.14.45 FREST BA 8.14.45 FREST BA 8 FREST BA 9 FREST BA 14.14.18 FREST BA 15.14.18 FREST BA 16.14.18 FREST BA 16.14.14.18.36 FREST BA 16.14.14.18.18.14.18.14.18.14.18.14.18.18.14	BANK OF CHARLESTON, INC.   BANK OF CHARLESTON, INC.   BANKERS TRUSTSHARES, INC.   BANKERS TRUSTSHARES, INC.   BANKERS TRUSTSHARES, INC.   BANKERS TRUSTSHARES, INC.   BANKES, INC.   BANKS, INC.	CHARLESTON   WV	26/2009 Preferred Stock w/ Exercised Warrants 174.1/2011 116/2009 Preferred Stock w/ Exercised Warrants 120.1/2009 Preferred Stock w/ Exercised Warrants 120.1/2009 Preferred Stock w/ Exercised Warrants 8/9/2013 8/9/2013	\$10,000,000.00	\$0.00	\$11,941,222.22 F			3.675 \$1,000.00		
8.14.45 FRIST DA  8 FRIST DA  9 FRIST DA	EBANK OF CHARLESTON, INC.  BANKES TRUSTSHARES, INC.  BANKES TRUSTSHARES, INC.  BANKS, INC.	CHARLESTON   WV	7721/2011	\$10,000,000.00		\$11,941,222.22 F		\$3,345,000.00			\$368,000.00 36
FIRST DA	Leanners Trustshares, INC.  BANKS, INC.	QUINCY   IL	98/2011   98/2011   1231/2008   Preferred Slock w/ Exercised Warrants 8/2/2013   88/2/2013   88/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2013   81/2/2/2/2013   81/2/2/2/2013   81/2/2/2/2013   81/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2				Redeemed, in full; warrants not outstanding		3,345 \$1,000.00		\$167,000.00 16
8 FREST RA FREST PA F	FBANKS, INC.	CLAYTON	8/8/2013 8/9/2013 8/1/2013 8/1/2013 9/1/2013 9/1/2013 9/1/2013 10/29/2013	\$295.400.000.00	\$0.00			\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 50
FREST AS  FREST BA  FREST CA  FREST	JEANNS, INC. JEANS, INC. JEANS	CLAYTON	8/9/2013 8/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013			\$119,071,500,97	Sold, in full: warrants not outstanding	\$105.000.00	300 \$350.00	(\$195.000.00)	
FIRST DA  FIRST	EAANS, INC. FAANS, INC. FAANS, INC. BANS, INC. BANS INC.	CLAYTON         MO           CLAYTON         MO           CLAYTON         MO           CLAYTON         MO	9/24/2013 9/25/2013 10/29/2013					\$12,171,950.00	34,777 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71 4,29
FIRST DA  FIRST	EAANS, INC. FAANS, INC. FAANS, INC. BANS, INC. BANS INC.	CLAYTON MO CLAYTON MO CLAYTON MO	9/24/2013 9/25/2013 10/29/2013					\$87,028,900.00	248,654 \$350.00 (\$993,058.50)	(\$161,625,100.00)	\$5,919,151.59 10,47
FIRST DA	F BANKS, INC. F BUSEY CORPORATION	CLAYTON MO	10/29/2013					\$3,209,702,21 \$3,226,801.50	5,819 \$551,59 5,850 \$551,59	(\$2,609,297,79) (\$2,623,198,50)	
FREST B. 8.14.18 FREST B. FREST B. FREST B. FREST B. FREST B. FREST B. FREST C. FRES	F BUSEY CORPORATION							\$3,226,001.50	(\$64,365.04)	(\$2,023,190.50)	
FIRST BL  8.14.18 FIRST BL  FIRST BL  FIRST BL  FIRST BL  FIRST BL  FIRST BL  FIRST GL	URBANA IL	3/6/2009 Preferred Stock w/ Warrants 8/25/2011	\$100,000,000.00	\$0.00	\$112,410,898.89 F	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
FIRST BL FIRST BL FIRST BL FIRST BL FIRST CA FIR	BUSEY CORPORATION	URBANA IL	11/23/2011						100,000		\$63,677.00 573,83
FIRST BL FIRST BL FIRST BL FIRST BL FIRST CA FIR	FBUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FBUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding				
FIRST EL	F BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. F BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	12/19/2012					\$1,373,084.00 \$2,510,399.84	1,500 \$915.39 2,743 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65
FIRST CA FIRST CA FIRST CA FIRST CA FIRST CA 8,11,14,18,36 FIRST CH FIRST CH FIRST CH FIRST CH FIRST CH FIRST CH	FIGURINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO CA	1/11/2013					\$2,010,000.04	(\$33,333,33)	(ψΕσΕ,σσσ. το)	
FIRST CA FIRST CA FIRST CA FIRST CA 8,11,14,18,36 FIRST CH FIRST CH FIRST CH FIRST CH FIRST CH FIRST CH	F CALIFORNIA FINANCIAL GROUP, INC. F CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA WESTLAKE VILLAGE CA	12/19/2008 Preferred Stock w/ Warrants 7/14/2011	\$25,000,000.00	\$0.00	\$28,810,847.55 F	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		
FIRST C# FIRST C# 8,11,14,18,36 FIRST CH FIRST CH FIRST CH FIRST CH	FCALIFORNIA FINANCIAL GROUP, INC. FCAPITAL BANCORP, INC.	WESTLAKE VILLAGE CA GLEN ALLEN VA	8/24/2011	\$10,958,000.00	\$0.00	644.050.740.44	Sold, in full; warrants not outstanding				\$599,042.00 599,04
FIRST CH FIRST CH FIRST CH FIRST CH	CAPITAL BANCORP INC	GLEN ALLEN VA	6/19/2012	\$10,838,000.00	\$0.00	311,850,712.44	Sold, irridit, warrants not outstanding	\$10,082,565,38	(\$151,238.48) 10,958 \$920.11	(\$875,434.62)	
FIRST CH FIRST CH FIRST CH FIRST CH	CAPITAL BANCORP, INC. F CHOICE BANK	GLEN ALLEN VA CERRITOS CA	2/6/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5 446 642 94	Redeemed, in full; warrants not outstanding				\$266,041.78 417,64
FIRST CI	CHOICE BANK T CHOICE BANK	CERRITOS CA	12/22/2009	\$2,836,000.00	*****	<b>Q</b> 01 · · · 010 · <b>2</b> ····· ·		\$5,036,000.00	5.036 \$1.000.00		\$110,000.00
FIRST CI	I CHOICE BANK I CITIZENS BANC CORP	CERRITOS CA SANDUSKY OH SANDUSKY OH	9/24/2010   1/23/2009   Preferred Stock w/ Warrants   7/3/2012	\$23.184.000.00	\$0.00	\$25.245.684.71	Sold, in full: warrants not outstanding				\$110,000.00 11
	CITIZENS BANC CORP	SANDUSKY OH	7/3/2012 9/5/2012				<del>-</del>	\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)	\$563,174.00 469,31
8,14,44 FIRST CC	F CITIZENS BANC CORP F COLEBROOK BANCORP, INC.	COLEBROOK NH	3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 F	Redeemed, in full; warrants not outstanding				
	F COLEBROOK BANCORP, INC. F COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUEFIELD VA	9/22/2011 11/21/2008 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42.839.002.78	Redeemed, in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 22
FIRST CO	COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	7/8/2009					\$41,500,000.00	41,500 \$1,000.00		\$30,600.00 88,27
8,72 FIRST CC	F COMMUNITY BANCSHARES INC. F COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	11/22/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 F	Redeemed, in full; warrants not outstanding				
FIRST CO	F COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. F COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS PINELLAS PARK FL	7/16/2014 12/23/2008 Preferred Stock w/ Warrants	\$10.685,000.00	\$0.00	\$8 490 240 02	Sold. in full: warrants not outstanding	\$14,800,000.00	14,800 \$1,000.00		\$740,000.00 74
FIRST CO	COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	5/31/2011					\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)	
FIRST CO		LEXINGTON SC LEXINGTON SC	11/21/2008 Preferred Stock w/ Warrants 8/29/2012 11/1/2012	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)	
FIRST CO	COMMUNITY CORPORATION	LEXINGTON SC	11/1/2012 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$18 252 470 00	Sold, in full: warrants not outstanding				\$297,500.00 195,91
FIRST CO	COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	8/8/2012	W.E., 1007, 1007, 100	20.00	VIV.EVE.412.00 S	and the same of the second state of the second				\$70,727.58 10
FIRST CO	COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	8/9/2012 8/10/2012								\$440,082.72 67 \$209,563.20 32
FIRST CC	COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9/19/2012					\$326,250.00	500 \$652.50	(\$173,750.00)	,555,55555
FIRST CO	COMMUNITY FINANCIAL PARTNERS INC	JOLIET IL JOLIET IL	9/20/2012 9/21/2012					\$3,051,090,00 \$10,977,660.00	4,676 \$652.50 16,824 \$652.50	(\$1,624,910.00) (\$5,846,340.00)	
FIRST CO	COMMUNITY FINANCIAL PARTNERS, INC. F DEFIANCE FINANCIAL CORP.	JOLIET IL DEFIANCE OH	11/16/2012 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53 610 300 92	Sold, in full; warrants not outstanding		(\$143,550.00)		
FIRST DE	F DEFIANCE FINANCIAL CORP.	DEFIANCE OH	6/19/2012	45.1553,000.00	ψυ.υυ	J. J	and the same of th	\$35,618,420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)	
11,15,36 FIRST EA	FEAGLE BANCSHARES, INC.	DEFIANCE OH HANOVER PARK IL	3/11/2015 9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21 F	Redeemed, in full; warrants not outstanding				\$11,979,295.00 550.59
FIRST FA	FEAGLE BANCSHARES INC.	HANOVER PARK IL GERING NE	9/17/2010	\$5,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000 \$1.00		\$375,000.00 375,00
FIRST E	EXPRESS OF NEBRASKA, INC. EXPRESS OF NEBRASKA, INC.	GERING NE	2/15/2012					\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 25
	FEDERAL BANCSHARES OF ARKANSAS, INC. FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR HARRISON AR	3/6/2009 Preferred Stock w/ Warrants 5/3/2011	\$16,500,000.00	\$0.00	\$6.570.625.00	Sold, in full; warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)	
12.16 FIRST FIR	FINANCIAL BANCORP	CINCINNATI	12/23/2008 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 F	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000 \$1,000.00	(\$.5,555,550,00)	
FIRST FII	FINANCIAL BANCORP	CINCINNATI OH CINCINNATI OH	2/24/2010 6/8/2010					\$00,000,000	80,000 \$1,000.00		\$2,966,288.32 465,11
15,17,44 FIRST FIR	FINANCIAL BANCSHARES, INC.	LAWRENCE KS	6/12/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3.756.000 \$1.00		\$113.000.00 113.00
FIRST FIR		CHARLESTON SC	12/5/2008 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding				\$113,000.00
FIRST FI	FINANCIAL BANCSHARES, INC. FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	4/3/2012 5/22/2013					\$56,778,150.00	(\$851,672.25) 65,000 \$873.51	(\$8,221,850.00)	\$1,400,000.00 241,69
FIRST FIR		ELIZABETHTOWN KY ELIZABETHTOWN KY	5/22/2013 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00	Sold, in full: warrants not outstanding	\$10.842.200.00	20.000 \$542.11	(\$9.157.800.00)	
FIRST FI	FERNACIAL FOLDINGS INC.  FERNACIAL FOLDINGS INC.  FERNACIAL SCRUCE CORPORATION / YOUR COMMUNITY BANKSHARES INC.		4/29/2013 5/31/2013					\$10,842,200.00	20,000 \$542.11 (\$108,422.00)	(\$9,157,800.00)	
FIRST FI	FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.		7/1/2015	\$8,700,000.00	\$0.00	\$0.522.346.17	Sold, in full; warrants not outstanding				\$2,500.00 215.98
FIRST FR	FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL SELVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	12/22/2009 Preferred Stock w/ Exercised Warrants	90,100,000.00	φυ.00	\$0,022,040.17	e,,arano not outstanding				92,000.00 215,9.
8,14 FIRST FP	FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL SELVICE CORPORATION / YOUR COMMAINITY BANKSHABES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMAINITY BANKSHABES, INC. FINESCOM, BANKSHABES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY LEBANON TN LEBANON TN	12/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012					\$8,025,750.00	8,700 \$922.50	(\$674,250.00)	\$2,500.00 215,98 \$256,118.75 26
FIRST GO	FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL HOLDINGS INC. FINANCIAL SEQUE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRECOM BANKSHARES, INC. FIRECOM BANKSHARES, INC. FIRECOM BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY LEBANON TN	12/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012 1/11/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702.021.25	Sold, in full; warrants not outstanding	\$8,025,750.00	(\$80,257.50) 8,700 \$922.50	(\$674.250.00)	

Company					riginal Investment Amount Outstan					4			
State   Stat	roomote	Institution Name FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG N	State Date Original Investment Type Or				Investment Status*	Amount	(Fee)* Shares Avg. Price (Re (\$68,910.46)	alized Loss) / (Write-off)	Gain'	Wt Amount Wt Shares
Control of the cont			HAMMOND L		\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000,00	2 070 \$10 000 00			\$1 030 000 00 103
Company   Comp	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS T	TN 11/14/2008 Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405,56	Redeemed, in full; warrants not outstanding					4.1000,000.00
Control of the cont		FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION		TN 12/22/2010 TN 3/9/2011					\$866,540,000.00	866,540 \$1,000.00			\$79,700,000.00 14,842,321
Part	8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT N		\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2 336 675 00	3 223 \$725 00	(\$886 325 00)		
Manual Content		FIRST INDEPENDENCE CORPORATION	DETROIT N	dl 1/11/2013					Ψ2,000,070.00	(\$23,366,75)	(\$000,020.00)		
Company	8	FIRST INTERCONTINENTAL BANK		GA 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding					
Control   Cont			DORAVILLE G	GA 8/12/2013					\$3,247,112.96		(\$3,150,887.04)		\$139,320.00 320
Column	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12/12/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768,63	Redeemed, in full; warrants not outstanding					
Column	11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 2/27/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					\$1,488,046.41 199,203
Column		FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO N	MS 9/29/2010 MS 8/30/2013					\$30,000,000.00	30,000 \$1,000.00			\$4,089,510.61 513,113
Company   Comp	8.11.14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC V	VI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983,33	Redeemed, in full; warrants not outstanding					
1	11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND V	VI 5/27/2009    /A 2/6/2009   Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding					\$600,000.00 600
Company   Comp	8 14 44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES INC	RICHMOND V	/A 12/7/2011 NI 2/13/2009 Preferred Stock w/ Eversised Warrants	\$4.797.000.00	\$0.00	\$5.713.865.00		\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00	
		FIRST MENASHA BANCSHARES, INC.	NEENAH V	VI 9/15/2011					\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 240
	33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE II	N 2/20/2009 Preferred Stock w/ Warrants N 9/22/2011	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000 \$1,000.00			
	11	FIRST MERCHANTS CORPORATION	MUNCIE	N 11/23/2011	\$193,000,000,00	\$0.00	\$222 528 333 33	Redeemed in full: warrants not outstanding					\$367,500.00 991,453
March   Marc		FIRST MIDWEST BANCORP, INC.	ITASCA	L 11/23/2011	\$150,000,000.00	\$0.00	<b>\$222,020,000.00</b>	redecined, arras, warranto nos odistanding	\$193,000,000,00	193,000 \$1,000.00			
March   Marc	8,14	FIRST NATIONAL CORPORATION	STRASBURG V	/A 3/13/2009 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					
			STRASBURG V	/A 8/29/2012 A 3/20/2000 Performed Stock or/ Exercised Marroots		\$0.00	\$21,022,090,56	Redoomed in full: upgraphs not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)		\$624,674.69 695
		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS L	A 8/4/2011					\$17,836,000.00	17.836 \$1,000.00			\$892,000,00 892
Control   Cont	12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT N	NY   11/21/2008   Preferred Stock w/ Warrants NY   5/27/2009	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00	184,011 \$1,000.00			
Company   Comp	44	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	VY 6/24/2009	\$17.300.000.00	\$0.00	\$10 042 500 22	Redeemed in full warrante not outstanding					\$2,700,000.00 953,096
10   10   10   10   10   10   10   10		FIRST NORTHERN COMMUNITY BANCORP		CA 9/15/2011	g17,050,000.00	\$0.00	\$10,043,00U.33	recommendation and an arrangement of the contraction of the contractio	\$17,390,000.00	17.390 \$1.000.00			
March   Marc	11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP INC	CHUI A VISTA	CA 11/16/2011 CA 11/21/2008 Preferred Stock w/ Warrants	\$19,300,000,00	\$0.00	\$22 297 560 34	Redeemed in full warrants not outstanding					\$375,000.00 352,977
March   Marc		FIRST PACTRUST BANCORP, INC.	CHULA VISTA C	CA 12/15/2010	\$.5,555,000.00	40.00	J==,=01,000.04	and the second s	\$19,300,000.00	19,300 \$1,000.00			\$1,002,227,00
March   Marc	73.97	FIRST PLACE FINANCIAL CORP	WARREN C	OH 3/13/2009 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094,50	Exited bankruptcy/Receivership					\$1,003,227.00 280,795
Property	8 14 18	FIRST PLACE FINANCIAL CORP.	WARREN	OH 10/29/2012	\$4 579 000 00	\$0.00					(\$72,927,000.00)		
	0,14,10	IFIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 12/18/2009	\$4,596,000.00	\$0.00	\$5,540,005.00	Cold, III idii, Walland Not Oddstanding					
1				PA 2/8/2013									
Marie   Mari	0.14	FIRST PRIORITY FINANCIAL CORP.	MALVERN P	PA 3/26/2013 PC 2/6/2000 Performed Stock w/ Eversioned Warmats	\$1E 240 000 00	\$0.00	\$12,004,050,00	Sold in full ungreate not outstanding		(\$80,930.24)			
March   Marc		FIRST RELIANCE BANCSHARES, INC.	FLORENCE S	SC 3/11/2013	\$13,345,000.00	\$0.00	\$12,554,035.00	Sold, III luli, Walfants Hot outstanding	\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)		\$624,632.45 767
March   Marc					\$2.600,000.00	\$0.00	\$5,731,793,60	Redeemed, in full: warrants not outstanding		(\$104,313.34)			
Property of the content of the con		FIRST RESOURCE BANK	EXTON P	PA 12/11/2009					PF 047 000 00	5.047			\$400,000,000 400
Mathematical   Math	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	N 1/9/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					\$130,000.00 130
					\$7,400,000,00	\$0.00	\$4.030.944.44	Sold in full: warrante not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)		
		FIRST SOUND BANK	SEATTLE V	VA 2/20/2013					\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)		
Act		FIRST SOUTH BANCORP, INC.	LEXINGTON T	TN 7/17/2009 Subordinated Debentures w/ Exercised Warrants TN 9/28/2011	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding		13,125,000 \$1.00			
Property	0.44.44			TN 11/28/2012	840,000,000,00	60.00	640 000 400 04	Dedesired in fall consists and related in	\$36,875,000.00	36,875,000 \$1.00			\$2,500,000.00 2,500,000
Professional Control		FIRST SOUTHERN BANCORP, INC.	BOCA RATON F	FL 6/16/2010				-	\$10,900,000.00	10,900 \$1,000.00			\$545,000.00 545
Part   Controlled   Controlle		FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	CO 3/6/2009 Preferred Stock w/ Exercised Warrants CO 3/26/2013	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00	350 \$900.02	(\$34,993.00)		
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	CO 3/27/2013					\$2,835,063.00	3,150 \$900.02	(\$314.937.00)		\$206,048.21 225
1.		FIRST SOLITHWEST BANCORPORATION INC.		20 3/20/2013							(\$400,000,00)		
1.	8,14,44	FIRST TEXAS BHC, INC.		50 4/9/2013						(\$49,501.10)	(\$199,960.00)		345,/00,40 50
Pet Taylor Control C	14,15	FIRST TEXAS BHC. INC.	FORT WORTH T	IX 3/6/2009 Preferred Stock w/ Exercised Warrants IX 9/15/2011	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)	(\$199,960,00)		
Feb   Like Control   Con		FIRST TRUST CORPORATION	NEW ORLEANS L	X   3/6/2009   Preferred Stock w/ Exercised Warrants   X   9/15/2011   A   6/5/2009   Subordinated Debentures w/ Exercised Warrants					\$13,533,000.00	(\$49,501.10) 13,533 \$1,000.00	(\$199,960.00)		\$677,000.00 677
SEL   SEL   CONTROL   CO		FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS L	X	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	(\$49,501.10) 13,533 \$1,000.00 17,969.000 \$0.77	(\$199,960.00)		\$677,000.00 677
PRI OWING COMPANION   CALLED		FIRST TRUST CORPORATION FIRST US DOOR	NEW ORLEANS         L           NEW ORLEANS         L           NEW ORLEANS         L           OAKLAND         C           OAKLAND         C           OAKLAND         C	X	\$17,969,000.00 \$4,900,000.00	\$0.00	\$15,304,180.50 \$5,211,020.69	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750.058.49	(\$49,501.10) 13,533 \$1,000.00 17,969,000 \$0.77 (\$137,500.58)	(\$199,960.00)		\$677,000.00 677 \$644,726.19 898.000
PRE   LANGE   Company	8,11,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LIB CORP.	NEW ORLEANS   L	X	\$17,969,000.00 \$4,900,000.00	\$0.00	\$15,304,180.50 \$5,211,020.69	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750.058.49 \$4,900,000.00	(\$49.501.10) 13,533 \$1,000.00 17,969.000 \$0.77 (\$137.500.58) 4,900 \$1,000.00	(\$199,960.00)	St. CTO CO	\$677,000.00 677 \$644,726.19 898.000
All   1.5   PST   TREPT   TR	8,11,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LIB CORP RATION FIRST LINTER CORPORATION FIRST LINTER CORPORATION FIRST LINTER CORPORATION	NEW ORLEANS   L	X	\$17,969,000.00 \$4,900,000.00	\$0.00	\$15,304,180.50 \$5,211,020.69	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750,058.49 \$4,900,000.00 \$7,800,000.00	(\$49,501.10) 13,533 \$1,000.00 17,969,000 \$0.77 (\$137,500.58) 4,900 \$1,000.00 7,800 \$1,000.01 22,200 \$1,000.01	(\$199,960.00)	\$15.678.00 \$44.622.00	\$677,000.00 677 \$644,726.19 898.000
1.1.1   PROT VESTER PROMOCH, INC.   1.0.2	8,11,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LINE OF CORPORATION	NEW ORLEANS L. NEW ORLEANS L. NEW ORLEANS L. OAKLAND C. OAKLAND C. OAKLAND M. OAKLAND M. OAKLAND M. OAKLAND M. OAKLAND M.	X	\$17,969,000.00 \$4,900,000.00 \$30,000,000.00	\$0.00	\$15,304,180.50 \$5,211,020.69	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750,058.49 \$4,900,000.00 \$7,800,000.00	(\$49,501.10) 13,533 \$1,000.00 17,969,000 \$0.77 (\$137,500.58) 4,900 \$1,000.00 7,800 \$1,000.01 22,200 \$1,000.01	(\$199,960.00)	\$15.678.00 \$44.622.00	\$677,000.00 677 \$644,726.19 898.000 \$245,000.00 245
FIGURE   F	8,11,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LIAB CORP. FIRST LIAB CORP. FIRST LIAB CORP. FIRST LIAB CORP. FIRST LIAB CORPORATION FIRST LIMITED CORPORATION	NEW ORLEANS   L	X	\$17,969,000.00 \$4,900,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00	\$15,304,180.50 \$5,211,020.69 \$40,183,721.33	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$13,533,000.00 \$13,750.058.49 \$4,900.000.00 \$7,800.000.00 \$22,200,000.00	(\$49.501.10)	(\$199,960.00)	\$15.678.00 \$44.622.00	\$677,000.00 677. \$644,726.19 888,000 \$245,000.00 245 \$117,162,42 326,323
FREET WASTERN PRANCIAL INC.	8,11,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LINES CORP FIRST LINE CORP FIRST LINE CORPORATION FIRST LINES CORPORATIO	NEW ORLEANS   L	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00	\$0.00 \$0.00 \$0.00	\$15,304,180.50 \$5,211,020.69 \$40,183,721.33 \$6,662,770.42	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750.058.49 \$4,900.000.00 \$7,800.000.00 \$22,200,000.00	(\$49.501.10)	(\$199,960.00)	\$15.678.00 \$44.622.00	\$677,000.00 677. \$644,726.19 888,000 \$245,000.00 245 \$117,162,42 326,323
PRIST WESTERN PRINANCIAL, INC.	8,11,14 8,11,14,36 8,14,18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST USE CORP FIRST USE CORP FIRST USE CORPORATION FIRST UNITED FINANCIAL INC.	NEW ORLEANS   L	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00	\$0.00 \$0.00 \$0.00	\$15,304,180.50 \$5,211,020.69 \$40,183,721.33 \$6,662,770.42	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750,058.49 \$4,900,000.00 \$7,800,000.00 \$22,200,000.00	(\$49,501.10)  13,533 \$1,000.00  17,569.000 \$0.77  (\$137,500.58)  4,900 \$1,000.00  7,200 \$1,000.00  22,200 \$1,002.01  (\$300,603.00)  6,000 \$1,000.00	(\$199.960.00) (\$4.218.941.51)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$844,726.19 898,000 \$245,000,00 245 \$117,162.42 326,323 \$245,000,00 245
PRIST WESTERN PRINCIPAL NO.   CONTROL   CONT	8,11,14 8,11,14,36 8,14,18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LINES OF THE CORPORATI	NEW OPERANS INEW O	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00	\$0.00 \$0.00 \$0.00	\$15,304,180.50 \$5,211,020.69 \$40,183,721.33 \$6,662,770.42	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$13,750.058.49 \$4,900,000.00 \$7,800,000.00 \$22,200,000.00 \$6,000,000.00	(\$49,501.10)  13,533 \$1,000.00  17,569.000 \$0.77  (\$137,500.58)  4,000 \$1,000.00  7,200 \$1,000.00  (\$300,600.00)  6,000 \$1,000.00  7,200 \$775.00  8775.00  80 \$775.00	(\$199.960.00) (\$4.218.941.51)	\$15.678.00 \$44.622.00	\$677,000.00 677 \$644,726.19 898.000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,881,70 380
FRSTBANK CORPORATION	8,11,14 8,11,14,36 8,14,18	FIRST TRUST CORPORATION FIRST URE CORPORATION FIRST UNITED TRANSCOLAL INC. FIRST UNITED TRANSCOLAL INC. FIRST UNITED FIRMACIAL INC.	NEW OFFLEAMS   1   NEW OFFLEAM	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00	\$0.00 \$0.00 \$0.00	\$15,304,180.50 \$5,211,020.69 \$40,183,721.33 \$6,662,770.42	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$13,533,000,00 \$13,750,058,49 \$4,900,000,00 \$7,800,000,00 \$22,200,000,00 \$6,000,000,00 \$6,000,000,00	(\$49.501.10)  13.533 \$1.000.00  17.660.000 \$0.77  (\$137.500.50)  4.800 \$1.000.00  7.800 \$1.002.01  22.200 \$1.002.01  (\$300.603.00)  6.000 \$1.000.00  7.820 \$775.00  (\$62.000.00)  12.440  \$883.78	(\$4.218.941.51) (\$4.218.941.51) (\$1.782.000.00) (\$18.000.00)	\$15.678.00	\$677,000.00 677 \$644,726.19 898.000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,881,70 380
FIRSTMERFIT CORPORATION	8,11,14 8,11,14,36 8,14,18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST USE CORP RATION FIRST LINTED FIRMACIAL INC.	NEW ORLEANS   1	X	\$17,969,000.00 \$4,900,000.00 \$30,000,000.00 \$8,000,000.00 \$8,000,000.00 \$11,691,000.00	\$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80	Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding	\$13,533,000,00 \$13,750,058,49 \$4,900,000,00 \$7,800,000,00 \$22,200,000,00 \$6,000,000,00 \$6,000,000,00	(\$49.501.10)  13.533 \$1.000.00  17.660.000 \$0.77  (\$137.500.50)  4.800 \$1.000.00  7.800 \$1.002.01  22.200 \$1.002.01  (\$300.603.00)  6.000 \$1.000.00  7.820 \$775.00  (\$62.000.00)  12.440  \$883.78	(\$4.218.941.51) (\$4.218.941.51) (\$1.782.000.00) (\$18.000.00)	\$15.678.00	\$677,000.00 677 \$644,726.19 898.000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,881,70 380
FIRSTREETT COMPORATION	8,11,14 8,11,14,36 8,14,18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST USE TO CORPORATION FIRST USE TO CORPORATION FIRST USE TO CORPORATION FIRST UNITED FINANCIAL INC.	NEW OFFLEANS   1   NEW OFFLEAN	X	\$17,969,000.00 \$4,900,000.00 \$30,000,000.00 \$8,000,000.00 \$8,000,000.00 \$11,691,000.00	\$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80	Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding	\$13,533,000,00 \$13,750,068,49 \$4,900,000,00 \$7,800,000,00 \$22,200,000,00 \$22,200,000,00 \$6,136,000,00 \$6,136,000,00 \$10,994,240,00	(\$49.501.10)  13.533 \$1.000.00  17.969.000 \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.002.01  22.200 \$1.002.01  (\$300.603.00)  6.000 \$1.000.00  7.920 \$775.00  (\$62.000.00)  12.440 \$883.78	(\$1,782,000.00) (\$1,445,760.00)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$644,726,19 888,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 246 \$311,681,70 380 \$39,370,32 48
FLASSTAR BANCOPP, INC.   TROY MI 3262013   S13,0262013   S26,0013   S13,0262013   S26,0013   S13,0000,000   S13,0000,000   S14,0000,000   S	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TUS CORPORATION FIRST US CORP RATION FIRST US CORPORATION FIRST UNITED FIRST UNITED CORPORATION FIRST UNITED FIRST UNITED CORPORATION FIRST UNITED FIRST PRANCIAL INC.	NEW ORLEAMS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$11,881,000,00 \$11,881,000,00 \$33,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,900,000,00 \$7,800,000,00 \$2,200,000,00 \$2,200,000,00 \$6,000,000,00 \$6,000,000,00 \$10,994,240,00 \$10,994,240,00	(\$49,501.10)  13,533 \$1,000.00  17,969,000 \$0.77  (\$137,500.58)  4,900 \$1,000.00  7,800 \$1,000.00  (\$300,603.00)  6,000 \$1,000.00  7,000 \$1,000.00  7,000 \$1,000.00  (\$22,000 \$1,000.00  (\$300,603.00)  7,000 \$1,000.00  (\$62,000.00)  12,440 \$883.78  (\$109,942.41)  (\$465,799.90) \$33,000 \$941.01	(\$1,782,000.00) (\$1,445,760.00)	\$15.678.00	\$677,000,00 677 \$644,726,19 888,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 246 \$311,681,70 380 \$39,370,32 48
FLASSTAR BANCOPE NC. FLASSTAR	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST US CORP RATION FIRST UNITED FIRST FIRST FIRST UNITED FIRST FIRS FIRST FIRS FIRST FIRS FIRST FIRST FIRST FIRST FIRS FIRS FIRS FIRS FIRST FIRS FIRS FIRS FIRS FIRS FIRS FIRS FIRS	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$11,881,000,00 \$11,881,000,00 \$33,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,900,000,00 \$7,800,000,00 \$2,200,000,00 \$2,200,000,00 \$6,000,000,00 \$6,000,000,00 \$10,994,240,00 \$10,994,240,00	(\$49,501.10)  13,533 \$1,000.00  17,969,000 \$0.77  (\$137,500.58)  4,900 \$1,000.00  7,800 \$1,000.00  (\$300,603.00)  6,000 \$1,000.00  7,000 \$1,000.00  7,000 \$1,000.00  (\$22,000 \$1,000.00  (\$300,603.00)  7,000 \$1,000.00  (\$62,000.00)  12,440 \$883.78  (\$109,942.41)  (\$465,799.90) \$33,000 \$941.01	(\$1,782,000.00) (\$1,445,760.00)	\$15.673.00	\$677,000,00 677 \$644,726,19 698,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,861,70 360 \$319,370,32 46 \$1,946,670,00 578,947
PLASSTAR BANCOPP, INC.   TROY MI 4929013   \$13,216,750,00 Page	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST USE CORP. FIRST USE CORP. FIRST USE CORP. FIRST USE CORPORATION FIRST UNITED FINANCIAL INC. FIRST UNITED FORMATION FIRST UNITED	NEW OFFLEAMS   1   NEW OFFLEAM	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$50,000,000,00 \$6,000,000,00 \$11,881,000,00 \$33,000,000,00 \$13,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,000,000,00 \$27,800,000,00 \$27,200,000,00 \$22,200,000,00 \$60,000,00 \$61,350,000,00 \$10,994,240,00 \$31,055,330,00 \$11,055,330,00	(\$49,501.10)  13,533 \$1,000.00  17,969.000  \$0,77  (\$137,500.58)  4,900 \$1,000.00  7,200 \$1,000.01  (\$300,603.00)  6,000 \$1,000.00  7,200 \$775.00  (\$7,200 \$775.00  (\$7,200 \$775.00  (\$60,000.00)  12,440 \$883.78  (\$109,942.41)  (\$465,799.95) \$33,000 \$941.01	(\$1.782.000.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.800.00) (\$1.445.760.00)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$644,726,19 698,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,861,70 360 \$319,370,32 46 \$1,946,670,00 578,947
FLASTAR BANCORP, NC.   TROY   MI   61/2013   St.   Control   Con	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST LIA CORPORATION  FIRST LIA CORP  FIRST USE CORPORATION  FIRST LIA CORP  FIRST UNITED CORPORATION  FIRST LIA MITED FIRANCIAL INC.  FIRST LIA MITED FIRA	NEW OFFLEAMS   1   NEW OFFLEAM	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$50,000,000,00 \$6,000,000,00 \$11,881,000,00 \$33,000,000,00 \$13,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000.00 \$13,750.056.49 \$4,900.000.00 \$7,800.000.00 \$22,200.000.00 \$6,136.000.00 \$10,994,240.00 \$31,053.300.00 \$12,000.00 \$12,000.00 \$12,000.00 \$13,000.00 \$14,500.00 \$14,	(\$49.501.10)  13.533 \$1.000.00  17.969.000 \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  5300.603.00  6.000 \$1.000.00  6.000 \$1.000.00  7.200 \$775.00  (\$22.00 \$1.000.00  124.400 \$883.78  (\$109.942.41)  (\$465.799.96) \$3.000 \$941.01	(\$1,782,000.00) (\$1,782,000.00) (\$1,445,760.00) (\$1,946,670.00)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$644,726,19 698,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,861,70 360 \$319,370,32 46 \$1,946,670,00 578,947
FLORIDA BANK GROUP, INC.   TAMPA   FL   2470/2009   Preferred Stock or Exercised Warrants   \$9,495,000   \$0.00   \$11,300,705   \$0.00   \$11,300,705   \$0.00	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST TUS CORPORATION  FIRST US CORP  FIRST US CORP  FIRST US CORP  FIRST US CORP  FIRST US CORPORATION  FIRST US STRONG AMONG SHARES INC.  FIRST US STRONG AMONG SHARES INC.  FIRST US STRONG HAM CORPORATION  FIRST LINES FIRST PRANCIAL INC.  FIRST STRONG HAM CORPORATION  FIRST HAM CORPORATION  FIRST HAM CORPORATION  FIRST HERST CORPORATION	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$50,000,000,00 \$6,000,000,00 \$11,881,000,00 \$33,000,000,00 \$13,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,900,000,00 \$4,900,000,00 \$22,000,000,00 \$52,200,000,00 \$51,350,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000,000,000 \$51,350,000,000,000,000,000,000,000,000 \$51,350,000,000,000,000,000,000,000,000,000	(\$49.501.10)  13.533 \$1.000.00  17.969.000 \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  6.000 \$1.000.00  7.920 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  12.440 \$883.78  (\$109.942.41)  (\$465.799.99) \$3.000  \$1.570 \$911.50  \$911.50  \$911.50	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.81.900.00) (\$1.445.760.00) (\$1.946.670.00)	\$15.678.00	\$677,000,00 677 \$644,726,19 698,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,861,70 360 \$319,370,32 46 \$1,946,670,00 578,947
State   FLORIDA BUSINESS BANCGROUP, INC.   TAMPA   FL.   22/20210   Preferred Stock of Exercised Warrants   So.465,000.00   S11,309,759.59   Redeemed, in full, warrants not outstanding   S4,045,000.00   S	8.11.14 8.11.14.36 8.14.18	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST US CORP RATION FIRST US STEPN AMACS SHARES INC. FIRST US STEPN FINANCIAL INC. FIRST STEPN FINANCIAL INC. FIR	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00 \$11,881,000,000 \$33,000,000,00 \$125,000,000,00 \$266,667,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44 \$277,861,053,94	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,900,000,00 \$4,900,000,00 \$22,000,000,00 \$52,200,000,00 \$51,350,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000 \$51,350,000,000,000,000,000,000 \$51,350,000,000,000,000,000,000,000,000 \$51,350,000,000,000,000,000,000,000,000,000	(\$49.501.10)  13.533 \$1.000.00  17.969.000 \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  6.000 \$1.000.00  7.920 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  12.440 \$883.78  (\$109.942.41)  (\$465.799.99) \$3.000  \$1.570 \$911.50  \$911.50  \$911.50	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.81.900.00) (\$1.445.760.00) (\$1.946.670.00)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$644,726,19 888,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,681,70 380 \$39,370,32 48 \$1,946,670,00 576,947 \$5,025,000,00 952,260
2.16   FLUSHING FHANCIAL COPPORATION	8.11.14 8.11.14.36 8.14.18	FIRST TRIST CORPORATION  FIRST US CORPORATION  FIRST US CORP  FIRST US CORPORATION  FIRST MERCHANCORP INC.  FLAGSTAR BANCORP INC.	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,559,000,00 \$11,881,000,000 \$33,000,000,00 \$125,000,000,00 \$266,667,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44 \$277,861,053,94	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000.00 \$13,750.068.49 \$43,000.00 \$7,800.000.00 \$7,800.000.00 \$7,800.000.00 \$22,200,000.00 \$82,200.000 \$82,200.000 \$82,000.00 \$10,994,240.00 \$11,994,	(\$49.501.10)  13.533 \$1.000.00  17.969.000 \$0.77  (\$137.500.56)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  5.000 \$1.000.01  5.000 \$1.000.00  7.900 \$1.000.01  5.000 \$1.000.01  5.000 \$1.000.01  5.000 \$1.000.01  5.000 \$1.000.00  5.100.000  7.920 \$775.00  682.000.00  5.100.000 \$1.000.00  5.100.0000 \$1.000.00  5.100.0000 \$1.000.00  5.100.0000 \$1.000.00  5.100.0000 \$1.0000 \$1.0000  5	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00 \$44.622.00	\$677,000,00 677 \$644,726,19 888,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,681,70 380 \$39,370,32 48 \$1,946,670,00 576,947 \$5,025,000,00 952,260
FLUSHING FINANCIAL CORPORATION    LAKE SUCCESS   NY   12/39/2009	8.11.14 8.11.14.36 8.14.18	FIRST TRIST CORPORATION  FIRST TRIST CORPORATION  FIRST USE CORPORATION  FIRST USE CORP  FIRST USE CORP  FIRST USE CORP  FIRST USE CORPORATION  FIRST USE FIRST USE FIRST USE CORPORATION  FIRST USE FIRST HANACIAL INC.  FIRST USE FIRST PIANACIAL INC.  FIRST STAR CORPORATION  FIRST MERIT CORPORATION  FIRST	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,550,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44 \$277,861,053,94 \$9,180,793,08	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,900,000,00 \$4,900,000,00 \$7,800,000,00 \$7,800,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$10,994,240,00 \$11,994,240,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00 \$11,954,000,000,00	(\$49.501.10)  13.533 \$1.000.00  17.969.000  \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.200 \$1.000.00  (\$3.00.603.00)  5.300.603.00  6.000 \$1.000.00  7.200 \$775.00  86 \$775.00  86 \$775.00  86 \$775.00  86 \$775.00  86 \$775.00  86 \$775.00  86 \$775.00  875.00  875.00  \$1.000.00  \$1	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00	\$677,000,00 677 \$644,726,19 888,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,881,70 380 \$310,837,02 46 \$11,946,670,00 578,947 \$5,025,000,00 952,260
S.U.H.S.A.F. FNB BANCRP   S.U.H.S.A.F. FANCISCO   CA 2/77,000   Preferred Stock w Exercised Warrants   S.12,000,000,00   S.14,267,700,00   Redeemed, in full: warrants not outstanding   S.12,000,000,00   S.10,000,00   S.10,00	8.11.14 8.11.14.36 8.14.18	FIRST TRIST CORPORATION  FIRST LIKE TO CORPORATION  FIRST LIKE CORP.  FIRST LIKE CORPORATION  FIRST LIKE FIRST PLANACIAL INC.	NEW ORLEANS   1	X	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$30,000,000,00 \$8,559,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$246,657,000,00 \$2471,000,00 \$9,495,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,195,560,05 \$131,813,194,44 \$277,861,053,94 \$9,180,793,08 \$11,309,750,50	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,000,000,00 \$4,000,000,00 \$27,800,000,00 \$27,800,000,00 \$27,800,000,00 \$40,000,00 \$50,000,00 \$10,984,240,00 \$1	(\$49.501.10)  13.533 \$1.000.00  17.869.000  \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.200 \$1.000.01  (\$300.603.00)  6.000 \$1.000.00  7.200 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  12.440 \$885.78  (\$62.500.00)  12.440 \$885.78  (\$62.500.00)  (\$62.500.00)  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000.00)  (\$60.000 \$1.000.00  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.00000	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00	\$677,000,00 677 \$644,726,19 688,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,816,70 380 \$311,817,00 3878,347 \$11946,670,00 578,347 \$512,905,00 645,135
8.11.14 FORESIGHT FINANCIAL GROUP, INC. RCCKFORD II. 51/5/2009 Preferred Stock w Exercised Warrants \$15,000,000.00 \$0.00 \$18,670,291.67 Redeemed, in full: warrants not outstanding \$15,000,000.00 \$15	8.11.14.36 8.11.14.36 8.14.18	FIRST TRIST CORPORATION  FIRST US CORPORATION  FIRST US CORP  FIRST US CORPORATION  FIRST MARK CORPORATION  FIRST MAR	NEW ORLEANS   1	XX	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$30,000,000,00 \$8,559,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$246,657,000,00 \$2471,000,00 \$9,495,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,195,560,05 \$131,813,194,44 \$277,861,053,94 \$9,180,793,08 \$11,309,750,50	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$4,000,000,00 \$4,000,000,00 \$27,800,000,00 \$27,800,000,00 \$27,800,000,00 \$40,000,00 \$50,000,00 \$10,984,240,00 \$1	(\$49.501.10)  13.533 \$1.000.00  17.869.000  \$0.77  (\$137.500.58)  4.900 \$1.000.00  7.200 \$1.000.01  (\$300.603.00)  6.000 \$1.000.00  7.200 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  12.440 \$885.78  (\$62.500.00)  12.440 \$885.78  (\$62.500.00)  (\$62.500.00)  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000 \$1.000.00  (\$60.000.00)  (\$60.000 \$1.000.00  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  (\$60.000.00)  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.000  \$60.0000  \$60.000  \$60.000  \$60.000  \$60.00000	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00	\$677.000.00 677 \$644.726.19 888.000 \$245.000.00 245 \$117.162.42 326.323 \$245.000.00 245 \$117.162.42 326.323 \$245.000.00 245 \$311.581.70 380 \$39.370.32 48 \$1.946.670.00 \$578.947 \$5.025.000.00 952.260 \$12.905.00 945.136
FORESIGHT FINANCIAL GROUP, INC.   ROCKFORD   IL   12/11/2012   \$15,000,000,000   15,000   \$1,000,000   \$75,0000,00   \$86,97   FORT LEF FEDERAL SAVINGS BANK, FSB   FORT LEF EDERAL SAVINGS BANK, FSB   FORT LEF	8.11.14.36 8.14.18 11 11 11 11 11 11 11 11 11 11 11 11 1	FIRST TRUST CORPORATION  FIRST USE CORPORATION  FIRST USE CORPORATION  FIRST USE CORP  FIRST USE CORP  FIRST USE CORP  FIRST USE CORPORATION  FIRST USE THE PRANCIAL INC.  FIRST STATE OF THE PRANCIAL OF THE PRANCIAL OF THE P	NEW ORLEANS   1	XX	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$6,000,000,00 \$8,550,000,00 \$11,861,000,00 \$11,861,000,00 \$125,000,000,00 \$20,471,000,00 \$34,95,000,00 \$70,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44 \$277,861,053,94 \$11,309,750,50 \$73,904,166,66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000.00 \$13,750.056.49 \$43,750.056.49 \$4,900.000.00 \$7,800.000.00 \$7,800.000.00 \$22,200.000.00 \$6,000.000 \$6,000.000 \$10,994,240.00 \$11,994,240.00 \$1	(\$49.501.10)  13.533 \$1.000.00  17.969.000  \$0.77  \$137.500.58)  4.900 \$1.000.00  7.200 \$1.000.00  (\$300.603.00)  5.300.603.00  6.000 \$1.000.00  7.220 \$775.00  862.000.00  12.440 \$883.78  \$1.09.942.41)  125.000 \$1.000.00  125.000 \$1.000.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00 \$44.822.00	\$677,000,00 677 \$644,726,19 688,000 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$117,162,42 326,323 \$245,000,00 245 \$311,881,70 380 \$311,881,70 380 \$318,370,32 48 \$1,946,670,00 576,947 \$5,025,000,00 952,260 \$12,905,00 645,138 \$475,000,00 475
FORT LEE   TWO   SAC AND   Presented SHOWLY   SAC AND	8.11.14.36 8.11.14.36 8.14.18 11 11 11 11 11 12.16 8.14.45	FIRST TRUST CORPORATION  FIRST LINE TO CORPORATION  FIRST LINE CORP  FIRST LINE CORP  FIRST LINE CORP  FIRST LINE CORP  FIRST LINE CORPORATION  FIRST	NEW ORLEANS   1	XX	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$50,000,000,00 \$6,559,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$206,657,000,00 \$20,471,000,00 \$20,471,000,00 \$20,470,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,185,560,05 \$131,813,194,44 \$277,861,053,94 \$9,180,793,08 \$11,309,750,50 \$73,904,166,66	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$43,000,000,00 \$27,600,000,00 \$27,600,000,00 \$27,600,000,00 \$46,000,000,00 \$56,000,000,00 \$56,000,000,00 \$51,000,000,00 \$10,994,240,00 \$11,99	(\$49.501.10)  13.533 \$1.000.00  17.969.000  \$0.77  \$137.500.58)  4.900 \$1.000.00  7.200 \$1.000.00  (\$300.603.00)  5.300.603.00  6.000 \$1.000.00  7.220 \$775.00  862.000.00  12.440 \$883.78  \$1.09.942.41)  125.000 \$1.000.00  125.000 \$1.000.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00  5.100.00  6.000 \$1.000.00	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00 \$44.622.00	\$677,000.00 677 \$644,726.19 898,000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,861,70 380 \$318,873,32 46 \$138,873,30 22 46 \$15,946,670.00 578,947 \$1,946,670.00 658,676,676 \$1,946,670.00 475 \$475,000.00 475
8,14.45	8.11.14.36 8.11.14.36 8.14.18 11 11 11 11 11 11 11 11 11 11 11 11 1	FIRST TRUST CORPORATION  FIRST USE CORPORATION  FIRST USE CORP.  FIRST USE CORP.  FIRST USE CORP.  FIRST USE CORPORATION  FIRST USE STEEL PRIMACIAL INC.  FIRS	NEW ORLEAMS   L	XX	\$17,969,000,00 \$4,900,000,00 \$30,000,000,00 \$30,000,000,00 \$8,559,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00 \$246,657,000,00 \$2471,000,00 \$249,495,000,00 \$12,000,000,00 \$12,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$52,211,020,69 \$40,183,721,33 \$6,662,770,42 \$21,142,314,80 \$38,195,560,05 \$131,813,194,44 \$277,861,053,94 \$9,180,793,08 \$11,309,750,50 \$73,904,166,66 \$14,267,700,00 \$18,670,291,67	Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$43,000,000,00 \$27,600,000,00 \$27,600,000,00 \$27,600,000,00 \$46,000,000,00 \$56,000,000,00 \$56,000,000,00 \$51,000,000,00 \$10,994,240,00 \$11,99	(\$49.501.10)  13.533 \$1.000.00  17.869.000 \$0.077  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  6.000 \$1.000.00  7.920 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  \$1.000.00  (\$62.000.00)  \$1.000.00	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$1.80.00.00) (\$1.445.760.00) (\$1.946.670.00) (\$22.176.153.00) (\$1.283.250.00)	\$15.678.00 \$44.622.00	\$677,000.00 677 \$644,726.19 898,000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,861,70 380 \$318,873,32 46 \$138,873,30 22 46 \$15,946,670.00 578,947 \$1,946,670.00 658,676,676 \$1,946,670.00 475 \$475,000.00 475
	8.11.14 5.11.14.36 8.14.18 11 11 11 11 11 11 11 11 11	FIRST TRUST CORPORATION  FIRST USE CORPORATION  FIRST USE CORPORATION  FIRST USE CORP  FIRST USE CORP  FIRST USE CORP  FIRST USE CORP  FIRST USE CORPORATION  FIRST USE FIRST MANAGAL INC.  FIRST USE FIRST FIRST CORPORATION  FIRST STREET CORPORATION  FIRST MARKET FIRST MARKET CORPORATION  FIRST MARKET FIRST MARKET CORPORATION  FIRST MARKET FIRST CORPORATION  FIRST MARKET FIRST MARKET CORPORATION  FIRST	NEW ORLEANS   1	XX	\$17,969,000 00 \$4,900,000,00 \$30,000,000 00 \$6,000,000 00 \$6,559,000,000 \$11,881,000,000 \$11,881,000,000 \$125,000,000 00 \$245,000,000 \$245,000,000 \$12,000,000 00 \$12,000,000 00 \$12,000,000 00 \$12,000,000 00 \$13,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00 \$15,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,304,180,50 \$5,211,020,69 \$40,183,721,33 \$40,183,721,33 \$40,183,721,33 \$40,183,721,33 \$40,183,721,33 \$40,183,721,33 \$40,183,721,34,80 \$318,185,560,05 \$313,813,194,44 \$277,861,053,94 \$211,309,750,50 \$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85	Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding	\$13,533,000,00 \$13,750,056,49 \$43,000,000,00 \$27,600,000,00 \$27,600,000,00 \$27,600,000,00 \$46,000,000,00 \$56,000,000,00 \$56,000,000,00 \$51,000,000,00 \$10,994,240,00 \$11,99	(\$49.501.10)  13.533 \$1.000.00  17.869.000 \$0.077  (\$137.500.58)  4.900 \$1.000.00  7.800 \$1.000.00  (\$300.603.00)  6.000 \$1.000.00  7.920 \$775.00  (\$62.000.00)  (\$62.000.00)  (\$62.000.00)  \$1.000.00  (\$62.000.00)  \$1.000.00	(\$199.960.00) (\$4.218.941.51) (\$1.782.000.00) (\$18.000.00) (\$1.445.760.00) (\$1.346.670.00) (\$1.283.250.00) (\$1.2471,000.00)	\$15.678.00	\$677,000.00 677 \$644,726.19 898,000 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 245 \$311,861,70 380 \$318,873,32 46 \$138,873,30 22 46 \$15,946,670.00 578,947 \$1,946,670.00 658,676,676 \$1,946,670.00 475 \$475,000.00 475

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Origina	Investment Amount Outs	standing Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Realized Loss) / (Write-c	) Gain <sup>5</sup>	Wt Amount Wt Shares
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE FI PORT ST. LUCIE FI	L 12/5/2008 L 7/15/2011	B Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible		(\$5,800,0	0.00)	
8,11,14	FPB FINANCIAL CORP.	HAMMOND LI	A 1/23/2009 A 12/16/2009	9 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000,00	1.000 \$1.000.00		
	FPB FINANCIAL CORP. FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND L WASHINGTON M	A 6/16/2010	9 Preferred Stock w/ Exercised Warrants					\$2,240,000.00			\$162,000.00 162
8,14	FRANKLIN BANCORP. INC.	WASHINGTON IM	MO 11/9/2012	9 Preferred Stock w/ Exercised Warrants 2	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00	940 \$632.50 (\$345.4 4,157 \$632.50 (\$1,527,6	0.00)	\$126,798.62 188
	FRANKLIN BANCORP, INC.	WASHINGTON M WASHINGTON M	MO 11/13/2012 MO 1/11/2013	2					\$2,629,302.50	(\$25,000,00) 4,157 \$632.50 (\$1,527,6)	7.50)	\$45,188.88 67
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL	L 5/8/2009 L 4/11/2014	9 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2.800.000.00	2.800.000 \$1.01	\$18,228.00	\$84.514.33 100.000
	FREEPORT BANCSHARES, INC.	FREEPORT IL	L 4/14/2014	4					\$2,800,000.00	200,000 \$1.01	\$1,302.00	3 \$64,514.33 100,000 50,000
11.14.15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT IL FREMONT C	L 7/18/2014 CA 6/26/2009	9 Subordinated Debentures w/ Exercised Warrants	\$35,000,000,00	\$0.00	\$45,796,066,36	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT C FRESNO C	CA 7/25/2012 CA 1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$1,968,000,00	\$0.00	\$2.437.100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00 1,750,000
	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO C AUSTIN T	CA 11/1/2012 TX 4/24/2009	2	\$3.000.000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00 98
	FRONTIER BANCSHARES, INC	AUSTIN T	X 11/24/2009	9	\$3,000,000.00	\$0.00	\$3,400,191.00	Redeemed, in full, warrants not outstanding	\$1,600,000.00	1,600,000 \$1.00		
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN TO LANCASTER P.	TX 10/6/2010 PA 12/23/2008	B Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000 \$1.00		\$150,000.00 150,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER P. LANCASTER P.	PA 7/14/2010 PA 9/8/2010	0					\$376,500,000.00	376,500 \$1,000.00		\$10,800,000.00 5,509,756
8.14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD G RINGGOLD G	GA 5/8/2009 GA 4/13/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300,000.00 300
8,11,14	GEORGIA COMMERCE BANCSHARES. INC.	ATLANTA G	3A 2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding				
8		ATLANTA G ATLANTA G	GA 2/16/2011 GA 5/1/2009	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00 435
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA G	GA 2/10/2014 GA 3/19/2014	4					\$1,556,145.00	(\$25,000,00) 4,500 \$345,81 (\$2,943,8	5.00)	\$45,312.50 225
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TI GERMANTOWN TI	TN 3/6/2009 TN 10/29/2012	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	29 \$910.13 (\$2.6	222)	
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TI	TN 10/31/2012	2					\$4,494,221.94	4,938 \$910.13 (\$443,7		\$214,595.28 248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TI GOLD CANYON A GOLD CANYON A	N 1/11/2013 AZ 6/26/2009	9 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership		(\$25,000.00)		
	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON A NEW YORK N	AZ 4/5/2013	3	\$10,000,000,000.00			Redeemed, in full; warrants not outstanding		(\$1,607,0	0.00)	
	GOLDMAN SACHS GROUP, INC. SOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK N NEW YORK N NEW YORK N	NY 10/28/2008 NY 6/17/2009	9		,,,,,			\$10,000,000,000.00	10,000,000 \$1,000.00		\$1.100.000.000.00 12.205.045
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK N.A.	SCOTTSDALE A	AZ 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding	\$1 348 000 00	2.568 \$524.92 (\$1.220.0	100	21,700,000,000,00
8,14,44	GRAND CAPITAL CORPORATION	SCOTTSDALE A TULSA 0	OK 4/24/2009	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	4.10.0100000		3.00)	
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA O HATTIESBURG M	OK 9/8/2011	9 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3.868.471.61	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
8	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG M GRANBY C	MS 7/8/2015	5 9 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000,00		Full investment outstanding; warrants outstanding	\$2,443,320.00	2,443,320 \$1.00		\$122,000.00 122,000
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE S	SC 1/9/2009	Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00		Redeemed, in full; warrants not outstanding				
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE S GREENVILLE S	SC 12/11/2009 SC 9/8/2011	1	\$6,319,000.00				\$15,319,000.00	15,319 \$1,000.00		\$450,000.00 450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER M BAXTER M	MN 4/11/2014	9 Subordinated Debentures w/ Exercised Warrants 4	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000 \$1.19	\$926,400.00	
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER M BAXTER M	MN 4/14/2014 MN 7/18/2014	4					\$3,600,000.00	(\$100,212.00) \$1.19	\$694,800.00	\$626,007.69 420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD M	MO 12/5/2008	B Preferred Stock w/ Warrants	\$58,000,000,00	\$0.00	\$72,274,419,56	Redeemed, in full; warrants not outstanding	\$58,000,000.00			
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD M	MO 8/18/2011 MO 9/21/2011	1					\$58,000,000.00	58,000 \$1,000.00		\$6,436,364.00 909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TI GREENEVILLE TI	N 12/23/2008 N 9/7/2011	8 Preferred Stock w/ Warrants 1	\$72,278,000.00	\$0.00		Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50 (\$3,578,0	0.00)	
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	A 2/27/2009 A 11/14/2012	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000,00	800 \$1,000,00		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	A 1/23/2013 A 4/24/2013	3					\$800,000.00	800 \$1,000.00 800 \$1,000.00		\$120.000.00 120
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY M	MO 2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651.000.00			\$33.000.00 33
8	GREEN CITY BANCSHARES. INC. GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREEN CITY M GREER S GREER S	MO 7/14/2010 SC 1/30/2009	9 Preferred Stock w/ Exercised Warrants 4	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	-	651 \$1,000.00		\$33,000.00 33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED								\$3,150,000.00 \$1,980,000.00	3,150 \$1,000.00 1,980 \$1,000.00		
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER         S           GREER         S           OZARK         M	SC 6/11/2014 SC 7/23/2014	4 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45.190.00	Currently Not Collectible	\$4,863,000.00	4,863 \$1,000.00		\$500,000.00 500
	GREGG BANCSHARES, INC.	OZARK M	MO 7/13/2012	2	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding		(\$825,0	0.00)	
	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE N	NH 2/20/2009 NH 9/15/2011	1					\$6,920,000.00	6,920 \$1,000.00		\$346,000.00 346
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI M BELZONI M	MS 9/25/2009 MS 7/30/2010	9 Subordinated Debentures 0	\$14,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00		
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	MO 1/30/2009 MO 6/13/2012	9 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5.000.000.00	5,000 \$1,000.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	MO 4/26/2013 MO 4/29/2013	3					\$96,750.00 \$11,513,250.00	100 \$967.50 (\$3,2 11,900 \$967.50 (\$386,7	0.00)	
	GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD M	MO 5/15/2013	3					ψ11,313,230.00		5.00)	\$2,003,250.00 459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD M DESTIN FI DESTIN FI	MO 5/31/2013 FL 9/25/2009 FL 10/19/2012	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership		(\$116,100.00)		
8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	L 6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding		(\$7,500,0	0.001	
8.11.14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART FI HOSCHTON G	L 8/18/2011 3A 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00	\$8,169,165.89	Redeemed, in full: warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00 375
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON G NORFOLK V.	GA 4/13/2011	B Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00		Sold, in full; warrants outstanding	\$7,000,000.00	280 \$25,000.00		\$350,000.00 35
30	HAMPTON ROADS BANKSHARES, INC.	NORFOLK V.	/A 4/14/2014	4					\$3,279,764.54	2,089,022 \$1.57 (\$77,067,2	5.46)	
8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	HAVILAND K	(S 3/13/2009	9 Preferred Stock 9 Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000,00 \$0.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding				
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND K LEE'S SUMMIT M	(S 12/29/2010 MO 12/19/2008 MO 5/9/2012	B Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00		\$21,000.00 21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT M	MO 5/9/2012 MO 5/15/2013	2					\$12,000,000.00 \$18,255,000,00	12,000 \$1,000.00 18,255 \$1,000.00		
121	INTY I INDIVIT DEPROGRAMS. INC. HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT M	MO 6/12/2013 SC 3/6/2009		\$12,895,000.00	\$0.00	\$4.940.0F0.00	Sold, in full; warrants not outstanding	W. 10.200.000	10.6500 91.0500.500		\$540,000.00 287,134
	HCSB FINANCIAL CORPORATION	LORIS S	SC 4/11/2016	6		40.00			\$128,950.00	12,895 \$10.00 (\$12,766,0	0.00)	
	HEARTLAND BANCSHARES, INC.	FRANKLIN IN	N 7/17/2012	9 Preferred Stock w/ Exercised Warrants 2	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00		\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA DUBUQUE IA	A 12/19/2008 A 9/15/2011	B Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698 \$1,000.00		
	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK V.	A 9/28/2011	9 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11.353.284.46	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$1,800,000.00 609,687
	HERITAGE BANKSHARES, INC.	NORFOLK V.	/A 3/16/2011	1	\$10,100,000.00	<b>\$3.00</b>	¥11,000,£04.40		\$2,606,000.00	2,606 \$1,000,00		\$200.000.00
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK V. SAN JOSE C	/A 8/11/2011 CA 11/21/2008	BI Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497 \$1,000.00		\$303,000.00 303
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE C SAN JOSE C	CA 3/7/2012 CA 6/10/2013	3					\$40,000,000.00	40,000 \$1,000.00		\$140,000.00 462,963
11.16	HERITAGE FINANCIAL CORPORATION	OLYMPIA W	VA 11/21/2008 VA 12/22/2010	B Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333,33	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00		
11	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA W PASO ROBLES C	VA 8/17/2011 CA 3/20/2009	9 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27 244 225 ^^	Redeemed, in full; warrants not outstanding	<b>42.,300,000.00</b>	41,000.00		\$450,000.00 138,037
	HERITAGE OAKS BANCORP	PASO ROBLES C	CA 7/17/2013	3	gz 1,000,000.00	\$0.00	921,241,335.26	necession, arrive, warranto not outstanding	\$21,000,000.00	21,000 \$1,000.00		
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES C SIOUX FALLS S	CA 8/7/2013 SD 11/21/2008		\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding				\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS S SIOUX FALLS S	SD 6/3/2009 SD 6/30/2009	9					\$25,000,000.00	25,000 \$1,000.00		\$650,000.00 302,419
0 10 21 44	HIGHLANDS BANCORP, INC.	VERNON N	NJ 5/8/2009	9 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding				232,410

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandi	ing Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Real	zed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Podulote	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON		7/22/2009 7/22/2011	\$2,359,000.00	illa ilivestillellt	Total Casil Back	mivesument Status	\$5,450,000.00	5,450 \$1,000.00	zed cossi/ (write-oii)	Gaiii	\$155,000.00 155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING		3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					\$155,000.00 155
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 10	1/24/2014	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
0,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 4	7/30/2009 Preferred Stock w/ Exercised Warrants 1/21/2010					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 112	2/23/2008 Preferred Stock w/ Warrants 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2,561,325.00	3,550 \$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013					\$16,197,675.00	22.450 \$721.50	(\$6,252,325,00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 5	W26/2013 W26/2015						(\$187,590.00)			\$1.843.194.00 277.778
	HMN FINANCIAL, INC.	ROCHESTER	MN 5	V28/2015	\$50,000,000.00			Redeemed, in full; warrants not outstanding					\$3,686,388.00 555,555
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 1	/16/2009 Preferred Stock w/ Warrants 7/6/2011	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000,00			
	HOME BANCSHARES, INC.	CONWAY ONEONTA	AR 7	7/27/2011	\$3.250.000.00	\$0.00							\$1,300,000.00 158,472
	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 8	1/28/2013				Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250 \$1,000.00			\$163,000.00 163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 2	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170,50	645 \$942.90	(\$36.829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11 KY 11	/28/2012 /30/2012					\$1,183,339.50	1,255 \$942.90	(\$71,660.50)		\$70,095.00 95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 1	/11/2013						(\$17,915.11) (\$7,084.89)			
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 9	M26/2013 M18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding					
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE		//31/2012 //11/2013					\$9,185,000.00	10,000 \$918.50 (\$91,850.00)	(\$815,000.00)		\$315,461.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY 12	2/12/2008 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding					
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12	/19/2012 /16/2013					\$18,400,000.00	18,400 \$1,000.00			\$256,257.00 253,666
11.45	HORIZON BANCORP	MICHIGAN CITY	IN 12	2/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321,83	Redeemed, in full: warrants not outstanding	*********				
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY		//10/2010 3/25/2011					\$6,250,000.00 \$18,750,000.00	6,250 \$1,000.00 18,750 \$1,000.00			
0.44.44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY	IN 11	/23/2011	\$5,983,000.00	\$0.00	67 440 700 05	Dedecated in 6 ill. contacts and automatical					\$1,750,551.00 212,188
8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 9	2/27/2009 Preferred Stock w/ Exercised Warrants 2/22/2011				Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983 \$1,000.00			\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL III	5/1/2009 Preferred Stock w/ Exercised Warrants //13/2009	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					
	HIPK FINANCIAL CORPORATION HER FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	11 12	9/11/2012					\$9,000,000.00	9,000 \$1,000.00			\$344,000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 11	//14/2008 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000,00	1.398.071 \$1.000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 1	2/22/2010 //19/2011					w1,330,071,000.00	1,320,071 01,550,00			\$49,100,000.00 23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	2/6/2009 Preferred Stock w/ Exercised Warrants 2/20/2012	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1,552 \$650.00	(\$543,200.00)		\$25,700.00 78
	HYPERION BANK	PHILADELPHIA	PA 1	/11/2013					Ç.,000,000.00	(\$10,088.00)	(40.00,00)		70
8,17	HYPERION BANK  IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN	NJ 9	W26/2013 W18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907.223.22	Sold, in full; warrants not outstanding		(\$14,912.00)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 3	\$14/2014 \$17/2014		40.00			\$2,717,674.70	2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60.561.34)		\$186.513.52 179
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3	X17/2014 X25/2014					\$3,145,438.66	3,206 \$981.11	(\$60,561.34)		\$186,513.52 179
9.15.36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO	IL 5	5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216,32	Redeemed, in full; warrants not outstanding		4,205,000 \$1.00			
12,16	IBERIABANK CORPORATION	CHICAGO LAFAYETTE	LA 1	V10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00				
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 3	M31/2009 M20/2009					\$90,000,000.00	90,000 \$1,000.00			\$1,200,000.00 138,490
	IBE BANCORP, INC.	IRVING	TX 3	1/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462,50	Redeemed, in full: warrants not outstanding					
8 10 11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 6	3/12/2013 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6 453 067 00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295 \$1,000.00			\$115,000.00 115
.,,.	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010			401.001000		\$6,000,000.00	6,000 \$1,000.00			
	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO		3/6/2009 Preferred Stock w/ Exercised Warrants 1/1/2012	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
8,108	IDAHO BANCORP	BOISE	ID 1	/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership	30,000,000.00	0.002 31.002.00			300,000,00
8.14.18.44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	ID 4	1/24/2014 1/22/2009 Preferred Stock w/ Exercised Warrants	\$6.272.000.00	\$0.00	\$11.836.113.40	Redeemed, in full; warrants not outstanding			(\$6,900,000.00)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO		2/29/2009	\$4,000,000.00	40.00	<b>V</b> - 1(000) - 10110						
	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH		W22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272 \$1,000.00			\$406,000.00 406
	INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 10	1/16/2013					\$1,065,000.00	1,065 \$1,000.00			\$53,000.00 53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4	1/9/2009 Preferred Stock w/ Warrants 1/22/2009	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00	78,158 \$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND		5/27/2009	\$72,000,000.00	***		Redeemed, in full; warrants not outstanding					\$2,200,000.00 481,664
	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 8	2/12/2008 Preferred Stock w/ Warrants 3/30/2013		\$0.00			\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 4	I/24/2009 Preferred Stock w/ Exercised Warrants 4/9/2013	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership			(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN 12	2/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full: warrants not outstanding			(91,312,000.00)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 9	h/12/2012 2/27/2009 Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00	\$1 DED 240 DD	Currently Not Collectible	\$21,500,000.00	21,500 \$1,000.00			\$1,800,000.00 188,707
,02,01	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE	IN 7	7/29/2011 7/19/2008 Preferred Stock w/ Warrants							(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 12	2/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	\$27,000,000,00	27 000 \$1 000 00			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 10	0/31/2014					WET 1000,000,00	27,3552 97,552,00			\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 12	2/23/2008 Preferred Stock w/ Warrants 7/11/2012	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1	1/1/2012					\$45,000,000.00	45,000 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 6	//28/2012 5/11/2013					\$131,000,000.00	131,000 \$1,000.00			\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 12	2/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	804 000 001	05.000	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 7	5/24/2013 7/26/2013					\$24,250,000.00	25,000 \$970.00 (\$242,500.00)	(\$750,000,000)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014	\$4,000,000.00	\$0.00	\$174.004.00	Currently Not Collectible					\$2,892,066,00 691,882
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA NEW YORK	MO 10	5/8/2009 Subordinated Debentures w/ Exercised Warrants 1/19/2012							(\$4,000,000.00)		
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO		NY 10	0/28/2008 Preferred Stock w/ Warrants 5/17/2009	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,000 \$10,000.00			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 12	2/16/2009					923,000,000,000.00	2,500,000 \$10,000.00			\$936,063,469.11 88,401,697
8,14,44	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 1	/30/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449 \$1,000.00			\$522,000,00 522
11	KEYCORP	CLEVELAND	OH 11	/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding					ψυκ.κ,υυυ.υυ 522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND		V30/2011 V20/2011					\$2,500,000,000.00	25,000 \$100,000.00			\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 3	3/20/2009 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					
8.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 3	V/19/2014 V/21/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4,137,336 64	Sold, in full: warrants not outstanding	\$470,000.00	470 \$1,000.00			\$24,000.00 24
	KS BANCORP, INC	SMITHFIELD	NC 11	/30/2012	¥.11001100100	40.00	¥ 1, 10 1, 10 10 10 10 10 10 10 10 10 10 10 10 10		\$3,308,000.00	4,000 \$827.00	(\$692,000.00)		\$140,400.00 200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD		l/11/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818.134.50	Redeemed, in full; warrants not outstanding		(\$25,000,00)			
	LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 112	2/29/2009	\$2,453,000.00	40.00			84 *** ***	4/51 21-52-51			\$400.000.00
	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 9	V29/2010 2/6/2009 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451 \$1,000.00			\$100,000.00 100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	8/4/2010 8/16/2011					\$20,000,000.00 \$20,000,000.00	20,000 \$1,000.00			
		OAK RIDGE	NJ 3	2/8/2012 2/2/20202					\$19,000,000.00	20,000 \$1,000.00 19,000 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK KIDGE											\$2,800,000.00 997,050
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2	2/29/2012 2/27/2009 Preferred Stock w/ Warranto	\$56,044,000,00	\$0.00	\$60 547 749 00	Redeemed in full warrants not outstanding					\$2,000,000.00
12	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW WARSAW	IN 2	2/27/2009 Preferred Stock w/ Warrants 6/9/2010	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044 \$1,000.00			
12	LAKELAND BANCORP, INC. ARELAND BANCORP, INC. LAKELAND PRANCIAL CORPORATION LAKELAND PRANCIAL CORPORATION LAKELAND PRANCIAL CORPORATION LAKELAND PRANCIAL CORPORATION	OAK RIDGE WARSAW WARSAW WARSAW	IN 2 IN IN 11	2/27/2009 Preferred Stock w/ Warrants 6/9/2010 //22/2011					\$56,044,000.00	56.044 \$1.000.00			\$877,557.00 198,269
12	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW WARSAW	IN 2 IN IN 11 WI 12	2/27/2009 Preferred Stock w/ Warrants 6/9/2010	\$56,044,000.00 \$3,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$56,044,000.00 \$2,370,930.00	56.044 \$1.000.00 3,000 \$790.31	(\$629,070.00)		

Column	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original In	vestment Amount Outstanding Inve	stment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Second	11	AYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE V LEBANON C	VI 3/26/201 OH 1/9/200	3 9 Preferred Stock w/ Warrants	\$13.400.000.00	\$0.00	\$14.527.390.33	Redeemed, in full: warrants not outstanding		(\$1,290.71)		
March   Marc		CNB CORP.	LEBANON C	OH 10/21/200	9	***************************************		V 1/021/000100		\$13,400,000.00	13,400 \$1,000.00		\$000 FF7 00 047 000
Control   Cont	8,11,14	EADER BANCORP, INC.	ARLINGTON N	AA 12/23/200	8 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding				
Company   Comp	9.48.97	EGACY BANCORP. INC.	MILWAUKEE V	VI 1/30/200	9 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible	\$5,830,000.00			\$292,000.00 292
Company						\$57,500,000,00	\$0.00	\$60 404 06E 77	Redeemed in full unreports not outstanding		(\$5,498,000.0	0)	
Marche		BERTY BANCSHARES, INC. (AR)	JONESBORO A	R 7/21/201	1					\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00 2,875
Column		IBERTY BANCSHARES, INC. (MO)	SPRINGFIELD N	MO 8/18/201	1					\$21,900,000.00	21,900 \$1,000.00		\$1,095,000.00 1,095
Column   C			FORT WORTH T	X 12/4/200 X 1/14/201	9 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6 500 000 00	6.500 \$1,000,00		\$196,000,00 196
Column	9.11.36	JBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS L	A 2/6/200	9 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$E 64E 000 00			
Company	8,133	.IBERTY SHARES, INC.	HINESVILLE	SA 2/20/200	9 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding				
Company	11	INCOLN NATIONAL CORPORATION	RADNOR	PA 7/10/200	9 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873,70	Redeemed, in full; warrants not outstanding			D)	
March   Marc										\$950,000,000.00	950,000 \$1,000.00		\$213.671.319.20 13.049.451
Marche   M		.NB BANCORP, INC.		OH 12/12/200	8 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$24 022 074 04	(\$220.046.12) 25.222 \$060.17 (\$2.200.026)	2)	
Column		.NB BANCORP. INC.	LORAIN	OH 7/18/201	2					321,823,074.81	(\$320,040.12) 23,223 \$005.17 (\$3,255,523.)	5)	\$860,326.00 561,343
Marche   M		ONE STAR BANK	HOUSTON	X 12/3/201	4	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25		5)	
Companies   Comp		ONE STAR BANK ONE STAR BANK	HOUSTON T HOUSTON T	X 12/4/201 X 1/9/201	5					\$712,573.75	1,147 \$621.25 (\$434,426.2	5)	\$67,401.54 154
Anticonsequence   Anticonseq	11	SB CORPORATION	NORTH ANDOVER N	/A 12/12/200	8 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$4F,000,000,00	45.000 \$4.000.00		
Marche   M		SB CORPORATION  SB CORPORATION	NORTH ANDOVER N	MA 12/16/200	9					\$15,000,000.00	15,000 \$1,000.00		\$560,000.00 209,497
Company   Comp	8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM N			\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735 \$1,000.00		
March   Marc	11	M&T BANK CORPORATION	BUFFALO N	IY 12/23/200	8 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding				
Company   Comp		M&T BANK CORPORATION	BUFFALO N	IY 8/21/201	2					\$230,000,000.00	230,000 \$1,000.00		\$24 929 764 24 4 040 500
Company   Comp		MACKINAC FINANCIAL CORPORATION	MANISTIQUE N	/I 12/17/201 /II 4/24/200	9 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding				φυ1,030,701.34 1,218,522
Company   Comp		MACKINAC FINANCIAL CORPORATION	MANISTIQUE N	Al 8/29/201 Al 12/19/201	2					\$10.538,990.00	(\$158.084.85) 11.000 \$958.09 (\$461.010.0	0)	\$1,300,000.00 398.734
Control   Cont	8	MADISON FINANCIAL CORPORATION	RICHMOND	CY 3/13/200	9 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3 370 000 00	3 370 \$1 022 61	\$76 195 70	
Control   Cont		MADISON FINANCIAL CORPORATION	RICHMOND	CY 1/6/201	4	0.0 000 000 00				\$3,370,000.00		970,185.70	¥132,070.43 109
March   Marc		MAGNA BANK	MEMPHIS T	N 11/24/200	9	\$13,795,000,00	\$0.00	\$16,146,467.87	Regeemed, in full; warrants not outstanding		3,455 \$1,000.00		
14. We have been seen and the second		MAGNA BANK	MEMPHIS T	N 8/18/201	1						3,455 \$1,000.00 6,885 \$1,000.00		\$690,000.00 690
Marche   M	8,14	MAINLINE BANCORP, INC.	EBENSBURG P	PA 12/29/200	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding				
Model   March   Marc		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG II	N 1/16/200	9 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding				\$225,000,00 225
Miller   M		MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG II GREENSBURG II	N 6/11/201	3					\$53,073,270.00	(\$796,099.05) 57,000 \$931.11 (\$3,926,730.0	0)	\$1,512,177.00 571,906
1.	11	MANHATTAN BANCORP	EL SEGUNDO C	CA 12/5/200	8 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1 700 000 00	1 700 \$1 000 00		
Control   Cont	44.45	MANHATTAN BANCORP	EL SEGUNDO C	CA 10/14/200	9	\$0.500.000.00	60.00	60 400 700 44	Cold le fell consultation	w1.7 w2.000.00	11/302 91/050/052		\$63,363.90 29,480
Martin		MANHATTAN BANCSHARES, INC.	MANHATTAN II	L 12/10/201		\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full, warrants not outstanding				\$11,385.02 14,000
Marie No. 1		MANHATTAN BANCSHARES, INC.	MANHATTAN II	L 1/11/201	3					\$2,586,404.73		7)	\$95,959.50 118,000
Marked of the Company   Marked   Mark	8	MARINE BANK & TRUST COMPANY	VERO BEACH F	2 2/2/200	O Destand Charles of Francis of Manager	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1 504 820 00	2 246 \$670.00 (\$741.180.0	0)	\$55,870,00 111
MINISTER		MARINE BANK & TRUST COMPANY	VERO BEACH F	L 7/2/201	4					\$483,740.00	722 \$670.00 (\$238,260.0	0)	\$19,126.67
Month   Mont		MARINE BANK & TRUST COMPANY	VERO BEACH F	10013010	4					\$21,440.00	(\$25,000,00)	0)	\$503.33
Month   Mont	8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET N	MN 2/20/200 MN 7/2/201	9 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2.060.000.00	2.060 \$1.210.03	\$432.661.80	\$108.471.52 103
MOST   INCOLOR   MET   MARCHES   MET   MARCHES   MET   MARCHES   MET   MARCHES   MAR	14.15	MARKET BANCORPORATION, INC.	NEW MARKET N	MN 9/26/201	4	\$20,300,000,00	\$0.00	\$24 420 245 84	Sold in full warrante not outstanding		(\$25,000.00)		
Modern From From From Programs   1		MARKET STREET BANCSHARES, INC.	MT. VERNON	L 8/9/201	2	920,000,000.00	40.00	\$E4,4E5,E40.04	CONS. ITTOIL, WAITANG THE COLUMNING	\$17,919,962.10	19.931.000 \$0.90 (\$2.011.037.5	0)	\$727,225.54 895,000
1.		MARKET STREET BANCSHARES, INC.	MT. VERNON	L 9/11/201	2					\$331,767.90		D)	\$97,505.10 120,000
March   Marc	8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	L 12/19/200 L 8/7/201	8 Preferred Stock w/ Exercised Warrants 2	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514 \$720.25 (\$983,041.8	0)	\$142,974.56 175
March   Marc		MARQUETTE NATIONAL CORPORATION	CHICAGO	L 8/9/201	2					\$5,904,609,50	8.198 \$720.25 (\$2.293.390.5	0)	\$1.054.743.77 1.291
MACH PRINCE AREA   Mach Prince   Mach Prin		MARQUETTE NATIONAL CORPORATION	CHICAGO II	L 9/11/201	2					\$17,133,307.00	(\$255,688.75)	0)	\$232,432.23 305
MACH PRINCE AREA   Mach Prince   Mach Prin	43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE V	VI 11/14/200 VI 7/5/201	8 Preferred Stock W Warrants 1					\$1,715,000,000.00	1,715,000 \$1,000.00		\$3,250,000.00 13,815,789
MATERIAL PROPERTY   MATE	8	MARYLAND FINANCIAL BANK				\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527 000 00	1 700 \$310 00 (\$1 173 000 )	0)	\$1 775 00 85
METAWORAN   META	l li	MARYLAND FINANCIAL BANK	TOWSON N	MD 9/26/201	4 8 Preferred Stock w/ Warrants	\$196,000,000,00	\$0.00	\$229 613 072 00	Redeemed in full: warrants not outstanding				
1.1.1.6.5   MCCCO DATACOMES N.C.   STOCK COMPANY		MB FINANCIAL INC.	CHICAGO	L 3/14/201	2	J. 20,000,000.00	φ.0.00	PELU,U13,U12.UU	John Marketto (A) Outstanding	\$196,000,000.00	196,000 \$1,000.00		
14.15.44   MCDALLOSARON   SATURED SANCON   SATURD SANCON   S	8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD N	/IN 11/20/200	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding				
MECHALISH MANUAL COMPARISON	8,14,18,44	MEDALLION BANK	SHOREWOOD N SALT LAKE CITY	MN 8/18/201 JT 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00		\$300,000.00 30
MERCAPITE SAMS CORPORATION		MEDALLION BANK	SALT LAKE CITY L	JT 12/22/200	9	\$9,698,000.00				\$21 400 000 00	21.408 \$1.000.00		\$645,000,00
MERCANTE EDANT CORPORATION	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS N	/II 5/15/200	9 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding				- SEPHALISMAN 545
MERCANTE EDANT CORPORATION			GRAND RAPIDS N	AI 4/4/201 AI 6/6/201	2 2					\$10,500,000.00 \$10,500,000.00	10,500 \$1,000.00 10,500 \$1,000.00		
MERCANTIS CAPITAL COMPORATION   MA   84/071   MR   84/07	8.14.44	MERCANTILE CAPITAL CORPORATION	BOSTON	/II 7/3/201	2	\$3.500.000.00	\$0.00	\$4,150,815.03	Redeemed, in full: warrants not outstanding				
MERCHANTS APLANTERS BANK CORPORATION   50.UET   L   697,0001   1.881   \$1,000.00   1		MERCANTILE CAPITAL CORPORATION	BOSTON N	//A 8/4/201	1					\$3,500,000.00	3,500 \$1,000.00		\$175,000.00 175
MERCHAND AND MANUAL CLIEBERS BANK CONFUNCTION		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE T	N 9/7/201	1					\$1,881,000.00	1,881 \$1,000.00		\$94,000.00 94
MERIDIAN BANK   DEVON   PA   271/2009   Preferred Stock will Exercised Warrants   \$6,200,000.00   \$10,000   \$13,582,165,046   \$0d. In life warrants not outstanding   \$10,000		MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET II	L 9/8/201	9 Preferred Stock w Exercised Warrants 1		40.00			\$3,510,000.00	3.510 \$1.000.00		\$176,000.00 176
MERIDAN BANK   DEVON   PA   45250   17,000   170   170   17,000   170   17,000   170   17,000   170   17,000	8,18	MERIDIAN BANK MERIDIAN BANK	DEVON P	PA 2/13/200	9 Preferred Stock w/ Exercised Warrants		\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding				
METRO CITY BANK   DORAVILLE   GA   10/20/20  Perferent Stock of Exercised Warrants   \$7.700,000.00   \$8.806.287.80   \$8.606.287.80   \$8.261.02.90   \$2.850.01   \$5.261.02.90   \$9.500.10   \$5.869.487.70   \$9.500.10   \$9.50		MERIDIAN BANK	DEVON P	PA 3/17/201						\$10,328,152.35	\$2,206,847.6 (\$103.281.52)	5)	\$262,399.50 310
METROCOPT SANK  METROCOPP BANKSHARES, INC.  METROCOPP BANK	8 14	METRO CITY BANK	DORAVILLE G	SA 1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7,700,000,00	\$0.00	\$8,806,297,80	Sold, in full: warrants not outstanding	000.14			
METROCOPT SANK  METROCOPP BANKSHARES, INC.  METROCOPP BANK		METRO CITY BANK	DORAVILLE G	SA 11/1/201	2					\$26,102.90 \$6,904,667.10	7,671 \$900.10 (\$766,332.9	0)	\$369,948.00 385
METROCOPP BANCSHARER, INC. HOUSTON TX 7/3/2012 METROCOPP BANCSHARER, INC. HOUSTON TX 611/2013 METROCOPI AND SANC GROUP, INC. HOUSTON TX 611/2013 METROCOPI AND SANC GROUP, INC. HOUSTON TX 611/2013 METROCOLITAN BANC GROUP, INC. HOUSTON TX 611/2013 METROCOLITAN CAPITAL BANC GROUP, INC. HOUSTON TX 611/201		METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE G HOUSTON T	SA 1/11/201 X 1/16/200	9 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406.628.25	Sold, in full; warrants not outstanding				
Act		METROCORP BANCSHARES, INC.	HOUSTON T	X 7/3/201	2					\$44,152,650.00	(\$662.289.75) 45.000 \$981.17 (\$847.350.0	0)	\$2.087.368.00 774.400
1.18   METROPOLITAN CAPITAL, BANCORP, INC.   CHICAGO   II. 410/2009   Preferred Stock of Exercised Warrants   \$2,040,000,000   \$0.00   \$5,665,197.28   \$566,1 hilk warrants not outstanding   \$1,000,000   \$1,000   \$2,000,000   \$1,000   \$2,000   \$1,000   \$	8.42	METROPOLITAN BANK GROUP, INC.	CHICAGO II		9 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding				\$2,001,000.00 111,429
METROPOLITAN CAPITAL BANCORP. INC.   CHICAGO   IL 11/20/2009   \$2.348.000.00   \$4.135.655.24   4.388   \$942.49   \$6.252.344.76   \$122.000.000   \$4.135.655.24   4.388   \$942.49   \$6.252.344.76   \$122.000.000   \$4.135.655.24   \$4.388   \$942.49   \$6.252.344.76   \$122.000.000   \$4.135.655.24   \$4.388   \$942.49   \$6.252.344.76   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$122.000.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.388   \$4.200.000   \$4.135.655.24   \$4.	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO II	L 4/10/200	9 Preferred Stock w/ Exercised Warrants		\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding	\$23,718,541.95	/1,526 \$331.61 (\$47,807,458.6	0)	
METROPOLITAN CAPITAL BANCORP. INC.  CHICAGO II. BEZO15  INC. SEZO15  I		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	6/29/201	9	\$2,348,000.00				\$4 135 655 24	4 388 \$942 49 (\$252 344	6)	\$84 445 94 102
MILLERSBURG   PA   1/27/8/2012		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	L 8/6/201	5	\$10,000,000,00	\$0.00	\$12,070,070,00	Redomed in full unrents not outstanding	÷.,.00,000.24			102
		MID PENN BANCORP, INCJMID PENN BANK	MILLERSBURG P	A 12/19/200 PA 12/28/201	2	g 10,000,000.00	\$U.UU	\$12,0/0,9/9.20	redeemed, in ruit, warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding	a Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Realized Loss) / (Writ	-off) Gain <sup>5</sup>	Wt Amount Wt Shares
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 1 VA 1	23/2013 30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding				\$58,479.20 73,099
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 12	23/2009 18/2011					\$22,000,000.00	22,000 \$1,000.00		\$301,001.00 104,101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL 1	23/2009 Preferred Stock w/ Exercised Warrants 23/2009	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP. INC.	LAFAYETTE	LA	1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding				\$509,000.00 509
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 11	25/2011 22/2011					\$20,000,000.00	20,000 \$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 11	27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3.133.200.00	5.222 \$600.00 (\$2.088	800.00)	\$136.833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 1	1/6/2014 2/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824 288 89	Exited bankruptcy/Receivership		(\$25,000.00)		
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5	14/2010						(\$84,784	000.00)	
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 11	13/2009 Preferred Stock w/ Exercised Warrants 10/2009	\$700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	2/6/2009 Preferred Stock w/ Warrants 7/6/2011	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00		
8 11 14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA 7	27/2011 20/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				\$1,000,000.00 198,675
.,,	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM RANCORP, INC.	MEDFORD	WI 4	26/2013	\$7,260,000,00	\$0.00		Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
	MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO 8	1/3/2009 Preferred Stock w/ Exercised Warrants 14/2012	0.1200100000				\$2,904,000.00	7,260 \$400.00 (\$4,356	000.00)	
	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA 12	1/9/2009 Preferred Stock 28/2011	\$5,116,000.00	\$0.00	\$5,875,583,89		\$5,116,000.00	5,116 \$1,000.00		
	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY	CA 12	23/2008 Preferred Stock 20/2010	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00		+
	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH PETERBOROUGH	NH 12	19/2008 Preferred Stock w/ Exercised Warrants 28/2012	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1.834 \$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding				392,000.00 92
	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA 12	15/2013 19/2008 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00 (\$2,236	798.00)	
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE		23/2009 10/2010					\$14,700,000.00	14,700 \$1,000.00		\$260,000,00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN 3	13/2009 Preferred Stock w/ Exercised Warrants 15/2011	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516 \$1,000.00		\$476,000.00 476
8,14,44	MONEY THEE CORPORATION MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD 1	30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding				
11	MORGAN STANLEY	NEW YORK	MD 8 NY 10	11/2011 28/2008 Preferred Stock w/ Warrants 17/2009	\$10,000,000,000,00	\$0.00	\$11,268,055,555,11	Redeemed, in full: warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.00 237
	MORGAN STANI FY	NEW YORK	NY 8	12/2009					\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000,000,00 65,245,759
8,11,14	MORGAN STANLEY MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	NEW YORK MERRIAM MERRIAM	KS 1	16/2009 Preferred Stock w/ Exercised Warrants 20/2011	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13.000.000.00	13,000 \$1,000.00		\$650,000.00 650
8.11.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 1	23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000,00	\$0.00	\$7,803,377,38	Redeemed, in full; warrants not outstanding				\$650,000.00 650
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 4	25/2012 2/5/2012					\$1,100,000.00 \$5,116,000.00	1,100 \$1,000.00 5,116 \$1,000.00		\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 9	25/2009 Preferred Stock w/ Exercised Warrants 22/2013	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00	3,300 \$990.00 (\$33	000.00)	\$140,034.65 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 9	12/2013		\$0.00			ψ5,257,000.00	(\$25,000.00)	000.00)	\$140,004.00 100
	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 10	27/2009 Preferred Stock w/ Exercised Warrants 19/2011	\$7,723,000.00			Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 12 IN 8	23/2008 Preferred Stock w/ Warrants 25/2011	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00		
	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN 9	28/2011 27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956.066.67	Sold, in full; warrants not outstanding				\$900,194.00 625,135
	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES	FL 7	12/2012 21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00 (\$3,400	000.00)	
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6	27/2012	\$67,000,000.00	\$0.00	\$61,249,317.20	Redeemed, in full, warrants not outstanding	\$67,000,000.00	67,000 \$1,000.00		
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	IA 2	3/8/2012 27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding				\$2,189,317,20 521,266
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF		19/2013					\$2,438,182.50 \$16.064.996.94	3,250 \$750.21 (\$811 21 414 \$750.21 (\$5.345	817.50)	\$342,841.95 500 \$502.606.30 733
	NATIONAL BANCSHARES, INC.	BETTENDORF		26/2013	\$150.000.000.00		\$167.958.333.33		\$10,004,880.84	(\$185,031.79)	003.00)	\$302,000.30
11.16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN BOYERTOWN	PA 12 PA 3	12/2008 Preferred Stock w/ Warrants 16/2011 13/2011	\$150,000,000,00	\$0.00	\$167,958,333,33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000 \$1,000.00		
11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA 4	13/2011 11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2.276.190.00	Redeemed, in full; warrants not outstanding				\$1,000,000.00 735,294
	NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 12	29/2010	\$6,880,000.00	\$0.00		Sold, in full: warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.00 100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 6	26/2009 Preferred Stock w/ Warrants 28/2013		30.00		· · · ·	\$2,281,458.05	6,880 \$331.61 (\$4,598	541.95)	
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA 12	19/2008 Preferred Stock w/ Exercised Warrants 10/2014	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00 (\$6,100	000.00)	
	NEMO BANCSHARES, INC. NEMO BANCSHARES. INC.	MADISON MADISON	MO 6	19/2009 Subordinated Debentures w/ Exercised Warrants 24/2013	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2.330.000.00	2.330.000 \$1.00		\$117,000.00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 1	16/2009 Preferred Stock w/ Warrants 25/2011	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEW YORK	NH 2	15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants					\$10,000,000.00	10,000 \$1,000.00		\$737,100.00 184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	INY I 7	24/2013	\$267,274,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$267,274,000.00	267.274 \$1.000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12	12/2008 Preferred Stock w/ Warrants 26/2013	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121,50	2.763 \$980.50 (\$53	878.50)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO GREENSBORO	NC 4	26/2013 29/2013 15/2013					\$48,641,624.50	49,609 \$980.50 (\$967	375.50)	\$7,778,782.65 2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC 5	31/2013			0.2.0			(\$513,507.46)		91,110,102.00 2,001,200
	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011	\$14,964,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA	1/9/2009 Preferred Stock w/ Warrants 14/2011	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00		
	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 1	11/2012 12/2008 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding		7.12222		\$600,000.00 99,157
	NORTHEAST BANCORP	LEWISTON	ME 11	28/2012	\$4,227,000.00	\$U.UU	\$5,159,161.33	receeined, an full; warrants not outstanding	\$4,227,000.00	4,227 \$1,000.00		
8.11.14.18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	NJ 5	28/2012 15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding				\$95,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 12	18/2009 28/2012	\$1,230,000.00				\$2,571,000.00	2,571 \$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	IL 2	20/2009 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00		150.00)	
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 11	30/2014 14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35				130.00)	
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 8	17/2009 26/2009					\$1,576,000,000.00	1,576,000 \$1,000.00		\$87,000,000.00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 1 NH 9	30/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		\$500.000.00 500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 2	13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2.000.000.00		****	4000,000.00
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE SPOKANE	WA 3	3/8/2013 11/2013					\$8,500,000.00	2,000 \$1,032,11 8,500 \$1,032,11	\$64,220.0 \$272,935.0	
	NORTHWEST BANCORPORATION, INC.	SPOKANE LAKEWOOD	WA	4/9/2013 13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)		
	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES. INC.	LAKEWOOD LAKEWOOD OAK RIDGE	WA 2 WA	13/2009 Preferred Stock w/ Exercised Warrants 1/9/2013 30/2009 Preferred Stock w/ Warrants	\$7,700,000,00	\$0.00	\$8.592.336.00	Sold, in full: warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00		\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 10	31/2012	ww.,000.00	20.00	W. J. D. L. J.	and the mental in a sound to the	\$7,095,550.00	7,700 \$921.50 (\$604	450.00)	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 1	11/2013 2/6/2013						(\$70,955.50)		\$122,887.50 163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 1	2/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13.500.000.00	13.500 \$1.000.00		
	OAK VALLEY BANCORP	OAKDALE	CA 9	28/2011 16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40 504 040 0	Redeemed, in full; warrants not outstanding		W130030V		\$560,000.00 350,346
12,10	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 12	16/2009 Preterred Stock w/ Warrants 30/2009 2/3/2010	\$30,203,000.00	\$0.00	\$40,521,918.61	redeemed, in ruis, warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00		

Company	Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup> Orig	ninal Investment Amount Outs	tanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Realize	ed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Company	8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI OJAI	CA :	/30/2009 Preferred Stock w/ Exercised Warrants /25/2013	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2.080.000.00				\$104.000.00 104
Marche   M	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	2/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					
Company		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009					37.000.000.00	7.000 31,000.00			\$225,000.00 141,892
Part	11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE			\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
Control   Cont		OLD NATIONAL BANCORP OLD SECOND BANCORP INC	EVANSVILLE	IN II	5/8/2009 /16/2009 Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31 423 238 49	Sold in full: warrants not outstanding					\$1,200,000.00 813,008
March   Marc		OLD SECOND BANCORP, INC.	AURORA	IL :	/11/2013					\$24,684,870.00		(\$45,343,130.00)		
Company of the comp		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL :	/27/2013					\$668,079.44	1,200 \$377.02 1,772 \$377.02	(\$1,103,920.56)		
Company		OLD SECOND BANCORP, INC	AURORA	IL I	/11/2013						(\$258,053.73)			\$106.891.00 815.339
Control   Cont	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	co .	/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1 220 000 00	1 220 \$1 142 00		\$177.052.10	
1. 1		OMEGA CAPITAL CORP.	LAKEWOOD	co .	/22/2013					\$1,577,000.00	1,577 \$1,142.90		\$225,353.30	\$159,886.25 141
March   Marc	8.51.97	ONE GEORGIA BANK	ATLANTA	GA	5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership		(\$25,000.00)			
Column   C	8.9	ONE GEORGIA BANK ONE LINITED BANK	ATLANTA BOSTON	GA 1	/15/2011 /19/2008 Preferred Stock	\$12,063,000,00	\$12,063,000,00	\$93 823 33	Full investment outstanding warrants not outstanding			(\$5,500,000.00)		
1000000000000000000000000000000000000	15,17,129,135	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$7,662,990.59	Full investment outstanding; warrants outstanding					
Column   C	0	OREGON BANCORP, INC.	SALEM	OR 1	/18/2013	\$3,216,000.00	\$0.00	\$4,116,001.92	Soid, in full; warrants not outstanding	\$100,000.00	100 \$1,000.00			
1.			SALEM SALEM	OR	1/6/2014					\$3,116,000.00	(\$25,000.00) 3,116 \$1,000.00			\$128,988.07 150
Company   Comp	11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6 100 000 00	6 100 000 \$1.00			\$305,000.00 305,000
Company   Comp	11.35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 1	/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804,20	Sold, in full; warrants not outstanding			42.44.40		4000/00000
Company   Comp		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 1	/30/2012					\$14.75 \$165,983,272.00		(\$14,650,702.97)		\$393,120.78 15,120
100   100	8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 1:	/19/2008 Preferred Stock w/ Exercised Warrants /19/2013	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding		16,200 \$1,215,17		\$3,485,754.00	\$1,156,636,50 810
1		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014	\$11,600,000,00	90.00	\$13 p24 nc2 ^^	Redeemed in full warrants not outstanding		(\$196.857.54)			
Control   Cont		PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	/28/2011					\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
Column   C	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA :	/11/2010							(\$4,120,000.00)		
Column   C	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA 1:	/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full: warrants not outstanding	\$2 519 960 80	4 060 \$620 68			\$109 487 50 203
Professional Pro	95	PACIFIC COMMERCE BANK  DACIFIC INTERNATIONAL PANCORD / PRON PANCORD INC.	LOS ANGELES	CA :	/19/2014	\$6 500 000 00	80.50	\$7,007,744,00	Redoomed in full warrants	¥2,010,000.00	(\$25,000.00)	(\$1,040,035.20)		Ţ. JU, TU, JU
Marie   Mari	85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA :	/15/2013					\$6,500,000.00	6,500 \$1,000.00			
March   Marc	8.14	PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064,10	Sold, in full; warrants not outstanding	\$1,676.654 00	2,296 \$730.25	(\$619.346 00)		\$88,059.01 114
March   Marc		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012					\$4,048,506.00	5,544 \$730.25	(\$1,495,494.00)		\$482,779.69 625 \$335,300.40 434
Column   C		PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI :	/11/2012					\$11,216,640.00	(\$169,418.00)	(\$4,143,360.00)		\$325,200.40 421
Column   C	11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 1:	/23/2008 Preferred Stock w/ Warrants /25/2012	\$100,000,000.00	\$0.00	\$119,536,844,44	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
Prof.   Prof		PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012	\$16 288 000 00	\$0.00	\$16 365 554 76	Sold in full: warrante not outstanding					\$2,842,400.00 227,376
Control   Cont		PARKE BANCORP, INC.	SEWELL	NJ 1	/28/2012	\$10,200,000.00	\$0.00	\$10,303,334.70	Sold, Ill-luli, warrants not butstariding					
March   Marc		PARKE BANCORP, INC.	SEWELL	NJ .	/11/2013					\$11,318,791,40		(\$4.421.208.60)		
March   Marc	60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION		NJ I	/12/2013 /23/2008 Preferred Stock w/ Warrants	\$31.762.000.00	\$0.00	\$42 596 063 59	Redeemed in full: warrants not outstanding					\$1,650,288.00 438,906
		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012	40.11.00	¥3.55	¥.2 000 000		\$31,762,000.00	31,762 \$1,000.00			PC 005 040 70 040 040
Note	8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					
Column   C	8,126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ 1:	/19/2011 /19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding					
Section   Sect	44	PATAPSCO BANCORP, INC.		MD :	/28/2015	\$6 771 000 00	\$0.00	\$7 07C 220 0A		\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
Street Marches	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011	30.771.000.00	30.00	37.370.320.04	Nedestried. In ruli, warrants not constanting	\$6,771,000.00	6,771 \$1,000.00			
Street Marches	8,14	PATHWAY BANCORP	CAIRO	NY NE :	2/1/2012 /27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding					
March   Marc				NE I	/24/2013					\$3,727,000.00			\$622,446.27	\$226,565.00 186
Process   Proc	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX 1:	/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	640 000 000 00			64 704 200 00	64 00F 004 0F
1.1   A.   Particle Machine S.   A.   A.   A.   A.   A.   A.   A.		PATRIOT BANCSHARES, INC.	HOUSTON	TX .	/14/2014					\$14,038,000.00	12,000 \$1,142.03 14,038 \$1,142.03		\$1,993,817.14	\$645,781.95 500
MTTESCH AMERICAN ACCOUNTS   METAL AND AMERICAN	8.11.14	PATTERSON BANCSHARES INC.	PATTERSON	IA .	/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000,00	\$0.00	\$4,692,022,77	Redeemed, in full: warrants not outstanding					
MTTESCH AMERICAN ACCOUNTS   METAL AND AMERICAN		PATTERSON BANCSHARES, INC.	PATTERSON	LA :	3/7/2012				-	\$250,000.00	250 \$1,000.00 250 \$1,000.00			
PATTERNO ADMINISTRATION		PATTERSON BANCSHARES, INC.	PATTERSON	LA	2/5/2012					\$250,000.00	250 \$1,000.00			
PARTICLE (ALGERIA PROPERTION   CAMPETING		PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013					\$500,000.00	2,440 \$1,000.00			\$185,000.00 185
### PAPES CALL CORPORATIONS ### A 1/1000   1/100	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	N.I	1/6/2010	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding		7.172 \$1.000.00			
### PACK CALLED FROM THE PROPOSAL CORPORATION   1.00 ACTIVITY		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ N I	3/2/2011					\$7,172,000.00	7,172 \$1,000.00			
First IDENTIFY INSTANCE CORPS   1,000   1,00		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012					\$14,341,000.00	14,041 91,000.00			\$110,000,00 150,296
PFOPLES BANCORE CHIS		PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011					\$9,960,000.00	9,960 \$1,000.00			\$498,000.00 498
PEOPLES BANCORP CHICA   PEOP	11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH I	/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding					
1456   PICONES BANCORP (FA)   VALUE		PEOPLES BANCORP (OH)	MARIETTA	OH 1:	/28/2011					\$18,000,000.00	18,000 \$1,000,00			64 000 704 45
PECPLES BANCIPE PC ACTIVIDATION NO.   1222003   Pelement Stock w Warrants   1225000   Pelement Stock w Warrants   Pelement Sto	8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA :	/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					
PEOPLES BANCORPO F NORTH CAROLINA INC.		PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC 1:	/23/2008 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00							\$900,000.00 900
FEORES BANCOPPORATION, INC.		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012		,,,,,,			\$23,384,401,44	(\$350,766.02) 25,054 \$933.36	(\$1,669,598,56)		\$425,000.00 357,234
PEOPLES BANCORPORATION INC.	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC .	/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					
PECPLES BANCSHARES OF TN. INC.	8,14	PEOPLES BANCORPORATION, INC.	MADISONVILLE		/24/2012 /20/2009 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding					
PEOPLESSOUTH BANCSPARES, INC.   COLQUIT   CA   Se/2009   Preferred Stock w Exercised Warrants   S12,325,000,00   S0,00   S15,895,994.68   Redeemed, in luft warrants not outstanding   S12,325,000,00   S12,325   S1,000,00   S15,895,994.68   Redeemed, in luft warrants not outstanding   S12,325,000,00   S12,325   S1,000,00   S15,895,994.68   Redeemed, in luft warrants not outstanding   S12,325,000,00   S12,325   S1,000,00		PEOPLES BANCSHARES OF TN. INC.	MADISONVILLE MADISONVILLE	TN 1	/31/2012					\$2,944,500,00		(\$955,500.00)		\$122,225.00 195
17.45   PESB BANCORPORATION, INC.   PISCON FALLS STATE BANK   PICON FALLS   WI   0.11/2009   Pinternal Stock w Exercised Warrants   51.500,000.0   50.0   51.750,162.66   Redeemed, in luft, warrants not outstanding   51.500,000.0   51.500.0	8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	640	,,22,,23,33,7			\$040,000,00
PESS BANCORPORATION INC. / PIGEON FALL S STATE BANK	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI :	/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding					
46.97   PIERCE COUNTY BANCORP   TACOMA   WA   1/2/2009   Preferred Stock of Exercised Warrants   \$6,800,000.00   \$50,000		PESR BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI :	/25/2011		\$0.00							\$71,000.00 71
PRINACLE FRANK HOLDING COMPANY INC.   ORANGE CITY   FL   \$8,82009   Preferred Stock w/ Exercised Warrants   \$4,380,000   \$284,990.00   \$284,990.00   \$284,990.00   \$284,990.00   \$3,750,000.	8 46 97	PGB HOLDINGS, INC.	CHICAGO	IL :	/13/2010					\$3,000,000.00	3,000 \$1,000.00			
PRINCLE FINANCIAL PARTHERS, INC.   NASH/ILLE   TN   12/2008   Preferred Stock w/ Warrants   \$95,000,000 to   \$0.00 \$111.918,194.45   Redeemed, in full, warrants not outstanding   \$23,750,000.00   \$23,750		PIERCE COUNTY BANCORP	TACOMA	WA .	1/5/2010							(\$6,800,000.00)		
PINNACE FINANCIAL PARTNERS INC.   NASHVILE   TN   12/28/2011   12/28	11	PINNACI E FINANCIAL PARTNERS INC	NASHVILLE	FL TN 1:	3/6/2009 Preferred Stock w/ Exercised Warrants /12/2008 Preferred Stock w/ Warrants	\$4,389,000,00 \$95,000,000.00		\$284,999.00 \$111,918,194.45	Full investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding					
PINNACLE FINANCIAL PARTNERS, INC.   NASHVILE   TN   7/15/2012		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 1:	/28/2011					\$23,750,000.00	23,750 \$1,000.00 71,250 \$1,000.00			
PLAINS_CARTAL_CORPORATION   DALLAS   TX   9272011   S   1,000.00		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	/18/2012					Ç. 1,230,000.00	1,250 91,000.00			\$755,000.00 267,455
5,17 PLATO HOLDINGS INC. SANT PAUL MN 17/17/2009 (Subordinated Debentures W Exercised Warrants \$2,500,000.00 \$0.00 \$3,103,618.40 \$6/s, in full warrants not outstanding \$12,000.00 \$1.00 \$	8.14.44	PLAINS CAPITAL CURPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX 1	/19/zuus i Preferred Stock w/ Exercised Warrants /27/2011				-	\$87,631,000.00	87,631 \$1,000.00			\$4,382,000.00 4,382
PLATO HOLDINGS INC. SAMUT PAUL INN 4/29/2015 S3.570.00 \$90,582.47 107	15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN .	/17/2009 Subordinated Debentures w/ Exercised Warrants /26/2013	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00	120,000 \$1,00		\$180 00	
		PLATO HOLDINGS INC.	SAINT PAUL	MN	/29/2013					\$2,380,000.00	2,380,000 \$1.00		\$3,570.00	\$90,582.47 107,000

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstand	dina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Re	alized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
P	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL MI QUINCY CA	N 5/31/2013 A 1/30/2009 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)		_	
P	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C/	A 4/29/2013 A 5/22/2013					\$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39	\$234,500.00 237.7
P	Extrains deliberate POPULAR, INC.	QUINCY C/ SAN JUAN PF	A 5/31/2013 R 12/5/2008 Preferred Stock w/ Warrants						(\$130,376.73)			3234,370,30 231,1
P	POPULAR, INC.	SAN JUAN PF	R 7/2/2014	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000 \$1,000.00			
	POPULAR, INC. PORTER BANCORP, INC (PBI) LOUISVILLE, KY	SAN JUAN PE	R 7/23/2014 Y 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$8 233 333 33	Sold in full: warrants outstanding					\$3,000,000.00 2,093,2
P	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY	Y 12/3/2014 Y 12/4/2014					\$2,693,800.00 \$806,200.00	26,938 \$100.00 8,062 \$100.00	(\$24,244,200.00 (\$7,255,800.00)	))	
P	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE KY	Y 1/9/2015					\$606,200.00	(\$50,000.00)	(\$7,255,600.00	4	
8 P	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS OLATHE KS	S 4/3/2009 Preferred Stock w/ Exercised Warrants S 6/29/2015	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full; warrants not outstanding	\$2,800,000,00	2.800 \$1,187.61		\$525,308.00	\$164,018.20 1
P	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE KS WILMETTE IL	S 8/6/2015 5/8/2009 Subordinated Debentures	\$6.784.000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
P	PREMIER BANCORP, INC.	WILMETTE IL	8/13/2010	\$9,500,000.00				\$6,784,000.00	6,784,000 \$1.00			
P	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL TALLAHASSEE FL	3/20/2009 Preferred Stock w/ Exercised Warrants 8/14/2012		\$0.00		Exited bankruptcy/Receivership			(\$9,500,000,00	٥)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W	/V 10/2/2009 Preferred Stock w/ Warrants /V 8/8/2012	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding	\$1,678,618.89	1,863 \$901.03	(\$184,381.11	1)	
P	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W	/V 8/9/2012					\$8,575,102.51 \$9,795,998.16	9,517 \$901.03	(\$941,897.49 (\$1,076,001.84	ń	
P		HUNTINGTON W	/V 8/10/2012 /V 9/11/2012					\$9,795,996.16	10,872 \$901.03 (\$200.497.20)	(\$1,076,001.84	4	
14.15 P	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON W DUBUQUE IA	/V 5/6/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6.349.000.00	\$0.00	\$8,778,669,11	Sold, in full; warrants not outstanding				_	\$5,675,000.00 636,3
P	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE IA DUBUQUE IA	5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/22/2013 9/12/2013					\$6,349,000.00	(\$78.563.80) \$1.24		\$1,507,379.58	\$478,590.75 317,0
8 P	PREMIER SERVICE BANK	RIVERSIDE C	A 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(0.0120000)			
80 P	PREMIER SERVICE BANK PREMIERWEST BANCORP PREMIERWEST BANCORP	RIVERSIDE CA MEDFORD OI	A 1/31/2014 R 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 2
8 17 P	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD OF MEDFORD OF SAN FRANCISCO CA	R 4/9/2013 A 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00		Sold, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.00			
P	PRESIDIO BANK	SAN FRANCISCO CA	A 12/10/2012	\$10,000,000.00	φυ.00	¥11,011,034.05	The state of the s	\$262,635,10	310 \$847.21	(\$47,364.90	2)	\$83,086.12
P	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C/ SAN FRANCISCO C/	A 12/11/2012 A 1/11/2013					\$8,887,232.90	10,490 \$847.21 (\$91,498.68)	(\$1,602,767.10)	4	\$195,295.20 2
75,97 P	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON IL PRINCETON IL	1/23/2009 Preferred Stock w/ Warrants 11/2/2012	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible			(\$25,083,000.00	۵)	
8.18 P	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MI	N 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280,71	Redeemed, in full; warrants not outstanding					
P	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MI MINNEAPOLIS MI	N 6/25/2014					\$8,222,000.00	8,222 \$1,000.00			\$248,000.00 2
12 P	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO IL CHICAGO IL	1/30/2009 Preferred Stock w/ Warrants 10/24/2012	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815 \$1,000.00		+	
P	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO IL ROCKY MOUNT NO	11/14/2012 C 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	£4 F0C 244 B0	Deduced in fall consists and extending	<u> </u>	2.012.0			\$1,225,000,00 645,0
P	PROVIDENCE BANK	ROCKY MOUNT NO	C 9/15/2011				Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$175,000.00 1
88 P	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MI BALTIMORE MI	D 11/14/2008 Preferred Stock w/ Warrants D 8/21/2012	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00	151,500 \$1,000.00		+	
P	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MI BALTIMORE MI	D 3/20/2013 D 3/25/2013								\$71.62 \$19,047,005.12	
107 P	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SO	C 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding				\$19,047,003.12	
8.11.14 P	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL SO MANY LA	C 4/30/2014 A 2/27/2009 Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00	9	
8,14,44 P	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY LA BELLEVUE W	A 9/29/2010 (A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5 355 156 75	Redeemed, in full; warrants not outstanding	\$9,270,000,00	9,270 \$1,000,00		+	\$464,000.00 4
P	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE W						\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 2
P	PULASKI FINANCIAL CORP.	CREVE COEUR MI CREVE COEUR MI	0 1/16/2009 Preferred Stock w/ Warrants 0 7/3/2012	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16) 32,538 \$888.00	(\$3,644,256.00	3)	
44 C	PULASKI FINANCIAL CORP.	CREVE COEUR MI MOLINE IL	O 8/8/2012 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000,00	\$0.00	\$44.286.567.33	Redeemed, in full; warrants not outstanding				_	\$1,100,000.00 778,4
C	QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	9/15/2011					\$38,237,000.00	38,237 \$1,000.00		=	\$1,100,000,00 521.8
8 R	RANDOLPH BANK & TRUST COMPANY	ASHEBORO NO	C 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					
8,17 R	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ASHEBORO NO ROME G	C 9/30/2013 A 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00	6,229 \$1,000.00			\$311,000.00 3
IR R	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME G	A 9/25/2013 A 10/29/2013					\$8,073,279.00	(\$80.732.79) 8,900 \$907.11	(\$826,721.00	0	\$253,383.25
8,14,44 R	REDWOOD CAPITAL BANCORP	ROME G.	A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(400,102.10)			
8,14,44 R	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.		A 7/21/2011 N 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00			\$190,000.00 1
8.114 R	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS MI DAVIE FL	N 8/18/2011 L 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9.982.000.00	\$0.00	\$8.755.019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995 \$1,000.00			\$150,000.00 1
R	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE FL NOWATA OI	10/17/2014	\$2.655,000,00	\$0.00	\$3.135.328.00	Redeemed, in full: warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50	n	
0,14,44 R	REGERI CAPTIAL CORPORATION, INC. / REGERI BANK REGERI CAPTIAL CORPORATION, INC. / REGERI BANK REGERIS BANCSHARES, INC.	NOWATA OI	K 2/27/2009 Preferred Stock w/ Exercised Warrants K 7/21/2011					\$2,655,000.00	2,655 \$1,000.00			\$133,000.00 1
I R	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.			\$12,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,700,000.00	12,700 \$1,000.00			\$381,000.00 3
8,14 R	REGIONAL BANKSHARES, INC.	VANCOUVER W HARTSVILLE SO HARTSVILLE SO	A 1/26/2012   C 2/13/2009   Preferred Stock w/ Exercised Warrants   C 11/8/2012	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246 975 00	267 \$925.00	(\$20.025.00)	0)	
R	REGIONAL BANKSHARES, INC.	HARTSVILLE SO	C 11/9/2012					\$1,140,525.00	1,233 \$925.00	(\$92,475.00		\$50,000.00
R	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SO HARTSVILLE SO	C 1/11/2013 C 3/26/2013						(\$13,875.00) (\$11,125.00)			
11 R	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	L 11/14/2008 Preferred Stock w/ Warrants L 4/4/2012	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000,00			
I F	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM AL FRONTENAC MI	L 5/2/2012	\$40,000,000.00	\$0.00	\$45,920,050,00	Sold, in full; warrants not outstanding					\$45,000,000.00 48,253,6
R	RELIANCE BANCSHARES, INC.	FRONTENAC M	O 9/25/2013	\$40,000,000.00	\$0.00	945,020,950.80	Solu, in ruii, Walfants not outstanding	\$40,000,000.00	40,000 \$1,004.90		\$196,000.00	\$2,199,799.80 2,0
8.14 R	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC MI BROOKFIELD W	O 10/29/2013 /I 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)			
R	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD W BROOKFIELD W	II 2/20/2013 II 3/26/2013					\$8,966,340.00	(\$89,663.40) \$822.60	(\$1,933,660.00	0	\$476,206.83 5
8,116 R	RISING SUN BANCORP	RISING SUN MI	D 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently Not Collectible		1900,000.40)			
11,14,15 R	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	RISING SUN M WAUSAU W	D 10/17/2014 (I 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding			(\$5,983,000.00	4	
R	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU W	(I 6/6/2012 (I 5/15/2013					\$10,500,000.00 \$4,500,000.00	10,500,000 \$1.00 4,500,000 \$1.00			\$750,000.00 750,0
15 R	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK AF	R 5/15/2009 Subordinated Debentures w/ Exercised Warrants R 5/14/2014	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100,000 \$1.00			\$55,000.00 55.0
8.95.97 R	ROGERS BANCSHARES, INC.	LITTLE ROCK AF	R 1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible	\$1,100,000.00	1,100,000 \$1.00			\$55,000.00 55,0
R	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	R 7/5/2013	\$30,407,000.00	\$0.00		Sold, in full; warrants outstanding			(\$25,000,000.00	0	
F	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	A 2/20/2009 Preferred Stock w/ Warrants A 7/1/2014 A 7/2/2014					\$9,000,000.00 \$21,407,000.00	9,000 \$1,207.11 21,407 \$1,207.11		\$1,863,990.00 \$4,433,603.77	
R	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	A 9/26/2014					921,407,000.00	(\$367,045.94)		34,433,003.77	
l S	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA PA	A 1/16/2009 Preferred Stock w/ Warrants A 12/7/2011	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00	108,676 \$1,000.00			
1	S&T BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA PA WESTMINSTER CA	A 6/11/2013 A 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					\$527,361.00 517,0
8 6			T ALLEGE D. C. LO. L. C.	\$1,549,000.00	\$0.00		Redeemed, in full; warrants not outstanding					
44 S	SALISBURY BANCORP, INC.	LAKEVILLE C1	T 3/13/2009 Preferred Stock w/ Warrants									
44 S	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE C1	T 8/25/2011					\$8,816,000.00	8,816 \$1,000.00			\$205,000.00 57,6
44 S S 11,44 S	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE C' LAKEVILLE C' OLNEY M	T 8/25/2011 T 11/2/2011 D 12/5/2008 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00		Redeemed, in full; warrants not outstanding					\$205,000.00 57,6
11,44 S	SALISBURY PAROCORP. INC. SALISBURY PAROCORP. INC. SALUSBURY PAROCORP. INC. SANDY SPRING BANCORP. INC.	LAKEVILLE         C'           LAKEVILLE         C'           OLNEY         M           OLNEY         M           OLNEY         M	T 8/25/2011 T 11/2/2011 D 12/5/2008 Preferred Stock w/ Warrants D 7/21/2010 D 12/5/2008 Preferred Stock w/ Warrants D 12/5/2010 D 12/5/5/2010 D		\$0.00		Redeemed, in full; warrants not outstanding	\$8,816,000.00 \$41,547,000.00 \$41,547,000.00	8.816 \$1,000.00 41,547 \$1,000.00 41,547 \$1,000.00			
44 S S 11,44 S S S S 8,14 S	SALUSBURY BANCORP. INC. SALUSBURY BANCORP. INC. SALUSBURY BANCORP. INC. SANDY SFRING BANCORP. INC. SANDY SFRING BANCORP. INC.	LAKEVILLE C' LAKEVILLE C' OLNEY M OLNEY M OLNEY M OLNEY M	T 8/25/2011 T 11/2/2011 D 12/5/2008 Preferred Stock w/ Warrants D 7/21/2010		\$0.00 \$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$41,547,000.00	41,547 \$1,000.00	(\$434,971.00		\$205,000.00 57,6 \$4,450,000.00 651,5 \$98,251,45 1

Feetpate	Institution Namo	City	State	Date	Original Investment Type <sup>1</sup> Origin	and Investment Amount Outst	anding Investment Total Cash Rock <sup>2</sup> Investment	ant Status? Amount	(Foo) <sup>4</sup> Shares Ava Brice	(Realized Lase) / (Mrite off) Gain <sup>5</sup> Wt Amount Wt Shares
Footnote	SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00 \$3,131,111.11 Sold, in full; warrants not ou	standing Amount	(Fee) Shares Avg. Price	(Realized Loss) / (Write-off) Gain Wt Amount Wt Shares
8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA	10/21/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78 Redeemed, in full; warrants	\$2,800,000.00 not outstanding	4,000 \$700.00	(\$1,200,000.00)
11	SBT BANCORP, INC.	SIMSBURY COLUMBIA	CT	8/11/2011		\$64,779,000.00	\$0.00 \$67,294,638.84 Redeemed, in full; warrants	\$4,000,000,00	4,000 \$1,000.00	\$200,000,00 200
11		COLUMBIA	SC	5/20/2009	Preferred Stock w/ Warrants	304,775,000.00	\$0.00 \$07,254,030.04   Neucettieu, iii lui, waitalits	\$64,779,000.00	64,779 \$1,000.00	
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA		6/24/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$49,045,470.38 Sold, in full; warrants not ou	standing		\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012		450 500 50000	**************************************		(\$615,300.00) 2.000 \$20,510.00	(\$8,980,000,00)
8,14,44	SEACOAST COMMERCE BANK	STUART CHULA VISTA	CA	5/30/2012	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,153,780.00 Redeemed, in full; warrants	not outstanding		\$55,000.00 589,623
9.14		CHULA VISTA WAYNESVILLE	CA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1,983,756.24 Sold, in full; warrants not ou	\$1,800,000.00	1,800 \$1,000.00	\$90,000.00
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012	Preierred Stock W/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1,963,756.24 Sold, In full; warrants not ou	\$174,537.72	252 \$692.61	(\$77.462.28)
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2012				\$1,315,959.00	1,900 \$692.61 (\$14,904.97)	(\$584,041.00) \$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013					(\$10,095.03)	
8,14,44		SAN DIEGO SAN DIEGO		7/14/2011		\$5,803,000.00	\$0.00 \$6,888,017.86 Redeemed, in full; warrants	not outstanding \$5,803,000.00	5.803 \$1.000.00	\$290,000,00 290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,698.33 Redeemed, in full; warrants	not outstanding		
8,14,36,111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE		9/15/2011	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00 \$19,063,111.00 Redeemed, in full; warrants	\$6,815,000.00 not outstanding	6,815 \$1,000.00	\$341,000.00 341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000,00	\$0.00 \$19.650.000.00 Redeemed in full: warrants	\$17,388,000.00	17,388 \$1,000.00	\$522,000.00 522
11,30	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010		\$18,000,000.00	SU.00 \$19.650,000.00 Redeemed, In full, warrants	\$18,000,000.00	18,000 \$1,000.00	
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON		7/31/2013	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,679.86 Redeemed, in full; warrants			\$50,000.00 137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011				\$12,500,000.00	12,500 \$1,000.00	\$625,000.00 625
14.15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,635.13 Sold, in full; warrants not ou	standing \$10.750.000.00	10.750.000 \$1.17	\$1.784.607.50 \$720.368.55 538.000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ANNAPOLIS	ND	7/26/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00 \$26,915,463.85 Sold, in full; warrants outstar		(\$125,346.08)	¥.(1.0.(10.10.10.10.10.10.10.10.10.10.10.10.10.1
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013	Preterred Stock W Warrants	\$23,393,000.00	\$0.00 \$26,915,463.85 Sold, in full; warrants outstar	sang \$23,367,267.70	23,393 \$998.90	(\$25,732.30)
11	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013	Denformed Stock and Warranto	\$25,000,000.00	\$0.00 \$25,358,333.33 Redeemed, in full; warrants	not outstanding	(\$233.672.68)	
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009	Preferred Stock w/ Warrants	923,000,000.00	\$0.00 \$23,330,333.33 Nedeeliled, iii lui, wallalits	\$25,000,000.00	25,000 \$1,000.00	
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	MD TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1,994,587.59 Redeemed, in full; warrants	not outstanding		\$25,000.00 172,970
	ISIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00	\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY NY	3/31/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full; warrants	not outstanding \$120,000,000,00	120.000 \$1.000.00	
	SIGNATURE BANK	NEW YORK BERNARDSVILLE	NY	3/16/2010	Preferred Stock w/ Warrants	\$7.414.000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants	Ç.20(000(0000)	1.000.00	\$11,150,939.74 595,829
11		BERNARDSVILLE	NJ	5/20/2009	Preterred Stock W Warrants	\$7,414,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants	not outstanding \$7,414,000.00	7.414 \$1.000.00	
8,32,97,132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA		6/24/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00 \$497,164.00 Currently Not Collectible			\$275,000.00 163,065
0,32,97,132	ISONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009 8/20/2010						(\$8,653,000.00)
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00 \$3,575,224.44 Sold, in full; warrants not out	standing \$2.832.412.70	3.070 \$922.61	(\$237.587.30) \$124.412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013					(\$25,000.00)	(3231.301.301) 3124,412.34 134
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00 \$146,965,329.86 Sold, in full; warrants not ou	standing \$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25) \$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	IGA .	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00 \$13,109,014.25 Sold, in full; warrants not ou	standing		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/8/2013				\$1.814.620.00 \$9,889,679.00	2,000 \$907.31 10,900 \$907.31	(\$185.380.00) (\$1,010,321.00) \$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	4/9/2013					(\$117,042.99)	(4.1/4.0122.00)
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,555.56 Redeemed, in full; warrants	not outstanding \$11,000,000.00	11,000 \$1,000.00	
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51.088,046,14 Redeemed, in full; warrants	not outstanding \$42,750,000.00	42,750 \$1,000.00	
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00 \$19,401,361.89 Sold, in full; warrants not ou	standing		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012 7/25/2012				\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00) \$1,100,000.00 399,970
8.14.45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4.862,000.00	\$0.00 \$5,718,111.14 Redeemed, in full; warrants			
8.14.44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND	TN	9/8/2011	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$5.955.472.22 Redeemed, in full: warrants	\$4,862,000.00	4,862 \$1,000.00	\$243,000.00 243
0,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011				\$5,000,000.00	5,000 \$1,000.00	\$250,000.00 250
44		POPLAR BLUFF POPLAR BLUFF		7/21/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00 \$13,504,763.89 Redeemed, in full; warrants	not outstanding \$9,550,000.00	9,550 \$1,000,00	
•	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015						\$2,700,000.00 231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/12/2009		\$2,760,000.00	\$0.00 \$3,202,464.28 Sold, in full; warrants not ou	standing \$2,722,050.00	2,760 \$986.25	(\$37,950.00) \$140,617.94 138
,,	ISOUTHFIRST BANCSHARES, INC.	SYLACAUGA STILLWATER	AL	8/6/2015	Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00 \$85,247,569,91 Redeemed, in full; warrants		(\$25,000.00)	
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER STILLWATER	OK	8/8/2012		\$70,000,000.00	\$0.00 \$85,247,569.91 Redeemed, in full; warrants	s70,000,000.00	70,000 \$1,000.00	
8,14,44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER				\$18,215,000.00	\$0.00 \$21,632,668.61 Redeemed, in full; warrants	not outstanding		\$2,287,197.00 703,753
5,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	9/22/2011	Preferred Stock w/ Exercised Warrants			\$18,215,000.00	18,215 \$1,000.00	\$911,000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00 \$11,803,691,75 Sold, in full; warrants not ou	standing \$9,000,000.00	30,000 \$300.00	(\$21,000,000.00) \$631,941.75 1,500
•	ISPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014		£2.000 *** **	60.000.000.00		(\$90,000.00)	1,500
8,14,74	STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO IL	3/13/2009 4/24/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$1,554,408.00 Full investment outstanding: \$0.00 \$75,757,163.03 Redeemed, in full; warrants	not outstanding		
11.61		HICKORY HILLS JERICHO	IL NV	2/22/2013	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants	\$60,000,000.00	12.903.226 \$4.65	\$3,000,000.00
11,01	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011	Prevened Stock W. Wallants	\$30,042,000.00	\$42,514,919.19 Regeemed, in full; Warrants	101 outstanding \$36,842,000.00	36,842 \$1,000.00	
15.17.44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO BARTLEY	NY	5/27/2015	Subordinated Debentures w/ Exercised Warrants	\$1.697.000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants			\$100,566.69 488,847
.0,11,11	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011				\$1,697,000.00	1,697,000 \$1.00	\$51,000,00 51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	8/12/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$58,008,472.23 Redeemed, in full; warrants	\$12,500,000.00	12,500 \$1,000.00	
8,11,36	STATE BANKSHARES, INC.	FARGO	ND	6/29/2011	Defend State of Francisco W	\$15,000,000.00	\$0.00 \$17,080,708.67 Redeemed, in full; warrants	\$37,500,000,00	37,500 \$1,000.00	\$2,500,000.00 250
	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD		9/29/2010	Preferred Stock w/ Exercised Warrants			\$15,000,000.00	15.000 \$1.000.00	\$750,000,00 750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12 Redeemed, in full; warrants	not outstanding \$2,000,000,000,000	20 000 \$100 000 00	
	STATE STREET CORPORATION	BOSTON	MA	7/8/2009				<u> </u>	20,000 \$100,000.00	\$60,000,000.00 2,788,104
11,14,15		ST. CLOUD ST. CLOUD		6/26/2009		\$24,900,000.00	\$0.00 \$31,495,442.29 Redeemed, in full; warrants	not outstanding \$24,900,000.00	24.900,000 \$1.00	\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	co	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00 \$13,078,672.60 Redeemed, in full; warrants	not outstanding		
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	VA VA	9/1/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$37,191,875.00 Redeemed, in full; warrants		11,019,000 \$1.00	\$331,000.00 331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011			The state of the s	\$7,500,000.00	7,500 \$1,000.00	
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE		12/28/2011 12/18/2013				\$22,500,000.00	22,500 \$1,000.00	\$2,920,000.00 302,623
11	STERLING BANCORP	CHARLOTTESVILLE NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,108.33 Redeemed, in full; warrants	not outstanding	40.000 84.000.00	
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011 5/18/2011				\$42,000,000.00	42,000 \$1,000.00	\$945,775.00 516,817
11	STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/12/2008	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130.542,485.91 Redeemed, in full; warrants	not outstanding \$125,198,000.00	125,198 \$1,000.00	
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON SPOKANE	TX	6/15/2009 12/5/2008					125,196 \$1,000.00	\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	12/5/2008 8/20/2012	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00 \$121,757,209.63 Sold, in full; warrants not ou	standing \$114 772 740 00	(\$1,434,659.25) 5,738,637 \$20.00	(\$188,227,260.00)
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	9/19/2012					2,100,007	\$825,000,00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ	9/1/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$11,400,453.22 Redeemed, in full; warrants	not outstanding \$10,000,000.00	10,000 \$1,000.00	
04444	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	10/26/2011		\$15.568.000.00	SOOD SAN AND STOOM Deduces 11 / 1			\$107,398.00 133,475
0,11,14	STOCKMENS FINANCIAL CORPORATION	INAPID GITT	JOU	2/6/2009	r reversed Stock W Exercised Warrants	\$10,000,000	\$0.00 \$18,101,553.84 Redeemed, in full; warrants	ior ouroidhuing		

Footpoto	Jacitulian Nama	City	State Date	Original Investment Type 1	Linuariment Amount Outs	standing Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Rea	lized Local / (Mrito off)	Coin <sup>5</sup>	We Amount We Shares
rootilote	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY :	SD 1/12/2011 SD 3/16/2011	Ortunal investment 1 vibe Ortuna	Tilivestillent Aniount Odd	standing investment	Total Casil Back	investment Status	\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00	lized Cossi7 (Wille-Oil)	Gaill	Wt Allount Wt Shares
8 14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	SD 3/16/2011 PA 1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2 652 816 96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568 \$1,000.00			\$778,000.00 778
-1	STONERRIDGE FINANCIAL CORP	WEST CHESTER	PA 3/26/2013		4.010.0100000		\$2,002,000		\$1,796,209.03	10,351 \$173.53	(\$8,554,790,97)		\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER I	PA 3/27/2013 PA 4/9/2013						\$107,935.66	(\$25,000,00) 622 \$173.53	(\$514,064.34)		\$8,358.99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST I	IL 6/19/2009 IL 7/16/2015	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00			\$750,000.00 750,000
	SUMMIT STATE BANK	SANTA ROSA	CA 12/19/2008	Preferred Stock w/ Warrants	\$8,500,000,00	\$0.00	\$9,930,625,00	Redeemed, in full: warrants not outstanding					\$750,000.00 750,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA I	CA 8/4/2011 CA 9/14/2011					•	\$8,500,000.00	8,500 \$1,000.00			\$315,000,00 239,212
11	SUN BANCORP, INC.	VINELAND I	NJ 1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00 239,212
	SUN BANCORP, INC. SUN BANCORP. INC.	VINELAND	NJ 4/8/2009						\$89,310,000.00	89,310 \$1,000.00			\$2,100,000,00 1,620,545
11	SUNTRUST BANKS, INC.	VINELAND I ATLANTA	NJ 5/27/2009 GA 11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding					\$2,100,000.00 1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA (	GA 12/31/2008 GA 3/30/2011		\$1,350,000,000.00				\$4,850,000,000.00	48,500 \$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA (	GA 9/28/2011						\$4,850,000,000.00	46,300 \$100,000.00			\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 12/5/2008 AL 4/15/2011	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333,33	Currently Not Collectible			(\$69,000,000.00)		
8,11,14	SURREY BANCORP	MOUNT AIRY	NC 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding			(905,000,000.00)		
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY	NC 12/29/2010 PA 12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328 991 401 58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/2010		***************************************		<b>4</b> -2-10-11-11-11-11-11-11-11-11-11-11-11-11-		\$200,000,000.00	200,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/22/2010 PA 1/19/2011						\$100,000,000.00	100,000 \$1,000.00			\$5,269,179,36 3,028,264
8,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 4/10/2009 IL 8/31/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4,000 \$1,000,00			\$200,000.00 200
12.16	SVB FINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA		Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027,78	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
· ·	SVB FINANCIAL GROUP	SANTA CLARA	CA 12/23/2009						\$235,000,000.00	235,000 \$1,000.00			
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA I HORICON I	CA 6/16/2010 WI 5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00 354,058
,,	SWORD FINANCIAL CORPORATION	HORICON COLUMBUS	WI 9/15/2011		\$967.870.000.00	\$0.00	\$1.190.614.526.39	Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000 \$1.00			\$682,000.00 682,000
"	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS I COLUMBUS I BOISE I	GA 7/26/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants				•	\$967,870,000.00	967,870 \$1,000.00			
8,103	SYRINGA BANCORP	ROISE	ID 1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible			(\$8.000.000.00)		
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	ROSEMONT	IL 11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT I	IL 6/19/2012 IL 7/18/2012						\$93,659,350,50	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649,50)		\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD :	SC 9/8/2011 TX 1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000,00	\$0.00		Currently Not Collectible	\$9,720,000.00	9,720,000 \$1.00			\$292,000.00 292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 12/13/2013								(\$11,730,000,00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA I	MN 11/14/2008 MN 4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN 12/21/2009						\$301,172,000.00	301,172 \$1,000.00			\$9,449,980.56 3,199,988
8,11,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON (	OH 12/23/2008 OH 8/3/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2,000 \$1,000.00			\$100,000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible	\$2,000,000.00	2,000 21,000,00			2100,000,00
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 1/27/2012 TN 12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3 331 713 17	Sold, in full; warrants not outstanding			(\$30,000,000.00)		
0,14	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE	TN 4/26/2013	Ticoned order w Excluded Warrang	ψ0,000,000.00	φ0.00	\$5,551,710.17	God, in tall, warranto not odistartang	\$298,000.00	298 \$1,022.11		\$6,588.78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 4/29/2013 TN 5/31/2013						\$2,702,000.00	(\$25,000,00) 2,702 \$1,022,11		\$59,741.22	\$124,922.63 130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS '	TX 1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding					
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS .	TX 5/13/2009 TX 3/17/2010						\$75,000,000.00	75,000 \$1,000.00			\$6.559.066.21 758.086
8.11.14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TERRELL	TX 5/19/2010	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00			\$199,000.00 199
	THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX 8/25/2011						\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00 1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON I	DE 12/12/2008 DE 3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000,00	45.220 \$1.000.00			
	THE BANCOP, INC. THE BANCOF CURRITUCK	WILMINGTON I MOYOCK I	DE 9/8/2010 NC 2/6/2009						345,220,000.00	45,220 \$1,000,00			\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK			Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS		Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			(\$2,270,130.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 12/22/2010 KY 11/23/2011						\$17,000,000.00	17,000 \$1,000,00 17,000 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 5/29/2013						\$17,000,000.00	17,000 \$1,000.00			\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 1/16/2009 WI 12/10/2012	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000 \$652.30	(\$1.043.100.00)		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 12/11/2012						\$11.577,672.70	17.749 \$652.30	(\$1,043,100.00) (\$6,171,327,30)		\$455,316,35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO II HARTFORD II	WI 1/11/2013	Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00	\$6 Q02 866 33	Redeemed, in full; warrants not outstanding		(\$135,345.73)			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD (I	CT 4/19/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants					\$5,448,000.00	5,448 \$1,000.00			\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE FI MIRA SAVINGS BANK FSB	ELMIRA I	NY 12/19/2008 NY 8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$9.090.000.00	9 090 \$1 000 00			
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 5/6/2015						wa.aaa.uud.uu	2,030 91,000,00			\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA I	ME 1/9/2009 ME 8/24/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 3/27/2013						\$2,500,000.00	2,500 \$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA I	ME 5/8/2013 ME 5/28/2015						\$10,000,000.00	10,000 \$1,000.00			\$389.077.67 226.819
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding	<b># # # * * * * * * * * * *</b>				220,010
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG I	MS 9/29/2010 MS 5/13/2015						\$5,000,000.00	5,000 \$1,000.00			\$302,410.00 54,705
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086,56	Redeemed, in full; warrants not outstanding					
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE '	TX 4/14/2010 KS 2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00			\$37,000.00 37
	THE FREEPORT STATE BANK	HARPER	KS 12/19/2012						\$301,000.00	301 \$1,000.00			\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD I	CT 6/26/2009 CT 3/31/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3.400.000.000.00	3.400.000 \$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE I ANDRIJM COMPANY	HARTFORD ( COLUMBIA	CT 9/27/2010	Destant Charles Francisco We	\$15,000,000,00	\$0.00	647 500 001	Dadamad la full manage a service					\$706,264,559.89 52,093,973
8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO 5/22/2009 MO 8/18/2011	Preferred Stock w/ Exercised Warrants	4.0/000/00000		\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding			, marriage		
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON I	NC 10/31/2012 NC 1/11/2013						\$7,359,000.00	7,500 \$981.20 (\$73,590.00)	(\$141.000.00)		\$371,250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH I		Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7.579,200,000,00	75.792 \$100.000.00			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 5/5/2010						\$1,519,200,000.00	/5,/92 \$100,000.00			\$320,372,284.16 16,885,192
8.14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752,14	Redeemed, in full: warrants not outstanding	gp 100 001 11	F	•		
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES I	CA 9/1/2011 GA 1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00			\$273,000.00 273
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE (	GA 3/8/2013 GA 3/11/2013						\$244,225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90	(\$5,775.00) (\$271,425.00)		\$4,806.45 5 \$571,967.55 595
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/11/2013 GA 4/9/2013						\$11,478,575.00	11,750 \$976.90 (\$117,228.00)	(\$271,425.00)		\$5/1,96/.55 595
8,18,21,44	THE VICTORY BANCORP, INC.		PA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding					
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK I	PA 12/11/2009 PA 9/22/2011		\$1,505,000.00				\$2,046,000.00	2,046 \$1,000.00			\$61,000.00 61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding		4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO I	FL 11/8/2012 FL 11/9/2012						\$1,165,528,32 \$3,877,691.40	1,312 \$888.36 4,365 \$888.36	(\$146.471.68) (\$487,308.60)		\$282,284.64 284
	THREE SHORES BANCORPORATION, INC.	ORLANDO I	FL 1/11/2013		\$37,000,000,00	<u>.</u>				(\$50,432.20)			204
	TIB FINANCIAL CORP	NAPLES	FL   12/5/2008	Preferred Stock w/ Warrants	\$37,000,000,00 1	\$0.00	\$13,444,359,59	Sold, in full; warrants not outstanding					1
	TIB FINANCIAL CORP	NAPLES	FL 9/30/2010						\$12,119,637.37	12,120 \$1.000.00	(\$24.880.362.63)		\$40,000.00 1.106.389

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstand	ding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Rea	ized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
134	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	MT. PLEASANT SO MT. PLEASANT SO	C 12/19/2008 Preferred Stock w/ Warrants C 7/1/2016	\$14,448,000.00	\$0.00	\$10,180,200.33	Sold, in full; warrants not outstanding	\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	Juli Heartour Heartes
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	TIFTON G	A 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership	\$8,984,227.00	14,448 \$621.83		
	TIFTON BANKING COMPANY TIMPEDI AND BANKORD INC	TIFTON G	A 11/12/2010 A 12/23/2009 Performed Stock w/ Morranto	\$16.641.000.00	\$0.00	\$10 0E7 010 E2	Sold in full ungreate not outstanding			(\$3,800,000,00)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W	A 12/23/2008 Preferred Stock w/ Warrants A 11/8/2012	\$16,641,000.00	\$0.00	\$10,057,010.52	Sold, in full; warrants not outstanding	\$3,290,437.50	3,815 \$862.50	(\$524,562.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W	A 11/9/2012					\$1,580,962.50 \$9,481,462.50	1,833 \$862.50 10,993 \$862.50	(\$252,037.50) (\$1,511,537.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM W	A 1/11/2013					ψ3,401,402.50	(\$143,528,63)	(91,011,001.00)	
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM W	A 6/11/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2.117.000.00	\$0.00	\$2,569,490,36	Redeemed, in full: warrants not outstanding				\$1,301,856.00 370,89
	TITONKA BANCSHARES, INC.	TITONKA IA	4/4/2012					\$2,117,000.00	2,117 \$1,000.00		\$106,000.00 10
	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE KY	Y 2/6/2009 Preferred Stock w/ Exercised Warrants Y 9/25/2013	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000 \$1,000.00		\$200,000.00 20
45	TOWNEBANK TOWNEBANK	PORTSMOUTH VA	A 12/12/2008 Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00			
	TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	A 9/22/2011 A 5/15/2013					\$76,458,000.00	76,458 \$1,000.00		\$1,500,000.00 554,33
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TO AUSTIN TO	1/16/2009 Preferred Stock w/ Warrants 2/15/2011	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding	\$500,000.00	3.118 \$160.36	(\$2,618,000.00)	
	TREATY OAK BANCORP, INC.	AUSTIN TO	( 12/21/2012					\$150,000.00	150,000 \$1.00	(\$2.616.000.00)	
	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN TO FRONTENAC MI FRONTENAC MI	8/6/2015	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding				\$1,570,287.00
	TRIAD BANCORP, INC.	FRONTENAC MI	O 9/22/2011					\$3,700,000.00	3,700 \$1,000.00		\$185,000.00 18
8.14.44	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF MI WALDORF MI	D 12/19/2008 Preferred Stock w/ Exercised Warrants D 9/22/2011	\$15,540,000,00	\$0.00	\$18,653,115,75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00 77
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS NI	M 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding				
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NI LOS ALAMOS NI	M 8/7/2012 M 8/9/2012					\$2,639,379.50 \$7,038.845.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 17 \$1,300,776.05 1.39
	TRINITY CAPITAL CORPORATION	LOS ALAMOS NI	M 8/10/2012					\$16,984,909,75	22,639 \$750.25	(\$5,654,090,25)	\$191,948.33 20
8.9.11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS NI MEMPHIS TN	M 9/11/2012 V 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2.985.215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)		
	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TO	4/3/2009 Preferred Stock N 8/13/2010					\$2,795,000.00	2,795 \$1,000.00		
0,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA	A 2/27/2009 Preferred Stock w/ Exercised Warrants A 9/26/2012	\$23,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$23,000,000.00	23.000 \$1,000.00		\$1,150,000,00 1,15
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN KINGSPORT TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding				
	TRISUMMIT BANK TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN	N 12/22/2009 N 11/29/2012	\$4,237,000.00				\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75 13
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TO	N 11/29/2012 N 1/11/2013 S 11/21/2008 Preferred Stock w/ Warrants	\$215,000,000,00	\$0.00	\$236,287,500,00	Redeemed, in full: warrants not outstanding		(\$52,515.00)		
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON M: JACKSON M:	S 11/21/2008 Preferred Stock w/ Warrants S 12/9/2009	\$215,000,000.00	\$0.00	\$230,207,300.00	Redeemed, in full; warrants not obstanding	\$215,000,000.00	215,000 \$1,000.00		
	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON M: BURLINGTON IA	S 12/30/2009 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14.075.132.27	Redeemed, in full; warrants not outstanding				\$10,000,000.00 1,647,93
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA	9/1/2011					\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 6
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MI MINNEAPOLIS MI	N 11/14/2008 Preferred Stock w/ Warrants N 6/17/2009	\$6,599,000,000.00	\$0.00	\$6,933,220,416,67	Redeemed, in full: warrants not outstanding	\$6,599,000,000.00	6,599,000 \$1,000.00		
	U.S. BANCORP	MINNEAPOLIS MI	N 7/15/2009					+=,000,000,000.00	91,000.00		\$139,000,000.00 32,679,10
8.122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI FL MIAMI FL	8/7/2009 Preferred Stock w/ Exercised Warrants 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,51
8.14.44	UBT BANCSHARES, INC.	MARYSVILLE KS	S 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911,78	Redeemed, in full; warrants not outstanding			(400) 101 (000)	
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO C/	S 8/11/2011 A 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920,07	Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00 4
	UCBH HOLDINGS INC.	SAN FRANCISCO CA PORTLAND OI	A 11/6/2009	\$214,181,000.00			Redeemed, in full; warrants not outstanding			(\$298,737,000.00)	
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND OF PORTLA	R 11/14/2008 Preferred Stock w/ Warrants R 2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00	214.181 \$1.000.00		
8,14,18,44,45	UMPQUA HOLDINGS CORP.	PORTLAND OF OXFORD NO.	R 3/31/2010	60 404 000 00	\$0.00	\$7,031,291.65	Dedesed is fill warned and substantial				\$4,500,000.00 1,110,89
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD NO	C 5/1/2009 Preferred Stock w/ Warrants C 12/18/2009	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding				
	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD NO ALBUQUERQUE N	C 9/22/2011 M 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000,00	\$0.00	\$2,639,873,33	Redeemed, in full: warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 16
	UNION FINANCIAL CORPORATION	ALBUQUERQUE NI	M 7/25/2012	\$2,179,000.00	\$0.00	32,038,073,33	Redeemed, in full; warrants not outstanding	\$600,000.00	600 \$1,000.00		
12.16.25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE NI BOWLING GREEN VA	M 10/2/2013 A 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$62.145.972.22	Redeemed, in full: warrants not outstanding	\$1,579,000.00	1,579 \$1,000.00		\$65,000.00 6
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA	A 11/18/2009	\$35,000,000.00	\$0.00	302,143,972.22	Redeemed, in ruis, warrants not odistanding	\$59,000,000.00	59,000 \$1,000.00		
8	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA		\$8,700,000.00	\$0.00	\$3.432.657.85	Sold, in full; warrants not outstanding				\$450,000.00 211.31
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C/	A 2/20/2009 Preferred Stock w/ Exercised Warrants A 7/2/2014	\$0,700,000.00	φ0.00	\$5,452,001.00	Cold, III ide, Waltario not outstanding	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85 43
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO CA TECUMSEH MI	A 9/26/2014 I 1/16/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20 315 924 72	Sold, in full; warrants not outstanding		(\$25,000.00)		
	UNITED BANCORP, INC.	TECUMSEH MI TECUMSEH MI	6/19/2012		•			\$17,005,300,00	(\$255.079.50) 20.600 \$825.50	(\$3,594,700.00)	
11.36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE AL	7/18/2012 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11.182.763.89	Redeemed, in full; warrants not outstanding				\$38,000.00 311,49
	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL ATMORE AL	9/3/2010					\$10,300,000.00	10,300 \$1,000.00		
11 14 15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	BARNESVILLE G	5/13/2015 A 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14.400.000.00	\$0.00	\$18.882.079.62	Redeemed, in full; warrants not outstanding				\$10,125.00 111,25
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE G. BLAIRSVILLE G.	A 7/3/2012 A 12/5/2008 Preferred Stock w/ Warrants	\$180.000.000.00	\$0.00	\$040 007 F07 00	Sold, in full: warrants not outstanding	\$14,400,000.00	14,400,000 \$1.00		\$720,000.00 720,00
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G. BLAIRSVILLE G.	A 12/5/2008 Preserred Stock w/ Warrants A 3/26/2013 A 3/27/2013	\$100,000,000	\$0.00	921U,301,527.00	Soro, in ion, wallants not outstanding	\$1,516,900.00 \$12,587,575.00	1,576 \$962.50 13,078 \$962.50	(\$59,100.00) (\$490,425.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 3/27/2013 A 3/28/2013					\$12,587,575.00 \$159,145,525,00	13,078 \$962.50 165.346 \$962.50	(\$490,425.00) (\$6.200,475.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 4/9/2013					a 109,145,525.00	165.346 \$962.50 (\$1,732,500.00)	(20,200,475.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GO VIENNA VA	A 6/10/2013 A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding				\$6,677.00 219,90
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA	A 12/15/2010	\$0,000,000.00	ψυ.00	90,040,003.32		\$3,000,000.00	3,000 \$1,000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA VA	A 9/15/2011 J 12/5/2008 Preferred Stock w/ Warrants	\$20.649.000.00	\$0.00	\$28.013.814.50	Redeemed, in full: warrants not outstanding	\$2,658,000.00	2,658 \$1,000.00		\$283,000.00 28
	UNITY BANCORP, INC.	CLINTON N.	J 5/15/2013	420,570,000.00	ψυ.υ <b>υ</b>		a, a. a.,	\$10,324,000.00	10,324 \$1,000.00		
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N. CLINTON N.	J 7/3/2013 J 8/28/2013					\$10,325,000.00	10,325 \$1,000.00		\$2,707,314.00 764,77
8	UNIVERSAL BANCORP	BLOOMFIELD IN	5/22/2009 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668,65	Sold, in full: warrants not outstanding	0000000		10.0.1	
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/8/2013 8/12/2013					\$237,527.50 \$9,168,561.50	250 \$950.11 9,650 \$950.11	(\$12,472.50) (\$481,438.50)	\$476,573.62 49
	UNIVERSAL BANCORP	BLOOMFIELD IN	9/12/2013	\$14,000,000,00	20.00	\$12.040.000.10	Performed in full unrenote not a state of a		(\$94,060.89)		
	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL MI ST. PAUL MI	N 6/19/2009 Subordinated Debentures N 7/30/2010	\$11,926,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$11,926,000.00	11.926.000 \$1.00		
8	US METRO BANK US METRO BANK	GARDEN GROVE CA GARDEN GROVE CA	A 2/6/2009 Preferred Stock w/ Exercised Warrants A 3/23/2016	\$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding	\$2,861,000.00	2,861 \$1,000.00		\$143,000.00 14
8,11	UWHARRIE CAPITAL CORP	ALBEMARLE NO	C 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding				\$143,000.00 14
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE NO ALBEMARLE NO	C 4/3/2013 C 10/16/2013					\$7,742,000.00 \$2,258,000.00	7,742 \$1,000.00 2,258 \$1,000.00		\$500,000.00 50
8,11,14	VALLEY COMMERCE BANCORP	VISALIA CA	A 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding				
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA CA PLEASANTON CA	A 3/21/2012 A 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$2 947 090 75	Sold, in full: warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00 38
	VALLEY COMMUNITY BANK	PLEASANTON CA	A 10/21/2013	\$5,500,000.00	90.00	VE,041,050.75	and the second s	\$2,296,800.00	5,500 \$417.60	(\$3,203,200.00)	\$45,815.25 27
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON CA	1/6/2014	\$16,019,000.00	\$0.00	\$21,311,670 48	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V/		\$10,010,000.00	\$5.00	ga 1,011,070.40		\$1,600,000.00	1,600 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	A 2/20/2013 A 5/15/2013					\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	A 8/14/2013					\$1,600,000.00	1,600 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA	A 10/16/2013 A 11/13/2013					\$9,619,000.00	9,619 \$1,000.00		\$1,547,891.58 344,74
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP LTD.	ROANOKE V/ SAGINAW MI SAGINAW M	A 11/13/2013 12/18/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1.300 \$1.000.00	·	\$65,000.00 6
11	VALLEY NATIONAL BANCORP	WAYNE N.	J 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781,94	Redeemed, in full: warrants not outstanding				\$65,000.00 6
	VALLEY NATIONAL BANCORP	WAYNE N.	J 6/3/2009					\$75,000,000.00 \$125,000,000.00	75,000 \$1,000.00 125,000 \$1,000.00		
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALEY NATIONAL BANCORP	WAYNE N. WAYNE N.	J 9/23/2009 J 12/23/2009					\$100,000,000.00	100,000 \$1,000.00		\$5,421,615.27 2,532,54

			el.		Date	Original Investment Type <sup>1</sup> Original	al Investment Amount O		ntal Cach Back <sup>2</sup> Investment Status*		(Fee) <sup>4</sup> Shares Avg Price	(Realized Loss) / (Write-off) Gain	5 Wt Amount Wt Shares
Column	8 41 44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX						Amount	(Fee) Shares Avd. Price	(Realized Loss) / (Write-off) Gain	Wt Amount Wt Shares
Control of Control o		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011					\$3,000,000.00	3,000 \$1,000.00		\$150,000.00 150
				VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding				
Column   C		VILLAGE BANK AND TRUST FINANCIAL CORP.		VA VA						\$5,672,361,44		(\$9,065,638.56)	
Company	11	VIEBBLE SAINCAND INCOLVINING THE COURT. VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON		12/12/2008	Preferred Stock w/ Warrants	\$71.000.000.00	\$0.00	\$118.453.138.89 Redeemed, in full: warrants not outstanding				
Column   C			ARLINGTON	VA	12/11/2012					\$71,000,000.00	71,000 \$1,000.00		
Column   C				VA									\$33,263,000.00 2,696,203
Company	8.17	VIRGINIA COMPANY BANK		VA		Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full: warrants not outstanding	2005 050 0C	500 8040 40	(2027.040.44)	
March   Marc		VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA VA						\$325,353.86	533 \$610.42 4 167 \$610.42	(\$207,646.14)	\$63.481.25 143
Decomposition   Composition			NEWPORT NEWS	VA						\$2,043,020.14	(\$25,000,00)	(\$1,023,378.00)	\$03,401.23
Company   Comp	8,11,14			TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full; warrants not outstanding		(420,000.00)		
				TX	12/28/2012								
Column   C		VISION BANK - TEXAS	RICHARDSON	TX						\$712,500.00	713 \$1,000.00		\$75,000.00 75
March   1		VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33 Redeemed, in full; warrants not outstanding	*********			
All Control	0 14 45	VIST FINANCIAL CORPORATION	WYOMISSING CDOKANE	PA MA		Broformal Stock of Evergland Warranta	\$110,000,000,00	\$0.00	\$121 226 974 22 Redoomed in full: warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		\$1,189,813.00 367,984
Company   Comp	0,14,40					Fielelled Stock W Exercised Wallants	\$110,000,000.00	\$0.00	\$131,230,074.33 Redefilled, III Idii, Walfallis flot outstalldlig	\$110,000,000,00	110,000 \$1,000,00		\$5,500,000,00 5,500
Control   Cont	8,11,17			MA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23 Redeemed, in full; warrants not outstanding				
Control   Cont			CLINTON	MA						\$3,000,000.00	3,000 \$1,000.00		
Description of the content of the		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA						\$4,000,000.00	4,000 \$1,000.00		
Color		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA		D ( 10: 1 (W )	***********	***		\$5,000,000.00	5,000 \$1,000.00		\$478,000.00 478
	11	WAINWRIGHT BANK & IRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY		MA	11/24/2008	Preterred Stock W Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding	\$22,000,000,00	22,000 \$1,000,00		
Company		WAINWRIGHT BANK & TRUST COMPANY	BOSTON							322,000,000.00	22,000 \$1,000.00		\$568,700.00 390.071
Column	11,16				1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45 Redeemed, in full; warrants not outstanding				4000)100000
No.   Section of the control of th		WASHINGTON BANKING COMPANY	OAK HARBOR		1/12/2011					\$26,380,000.00	26,380 \$1,000.00		
Margin   M		WASHINGTON BANKING COMPANY			3/2/2011								\$1,625,000.00 246,082
Column	11	WASHINGTON FEDERAL, INC.		WA	11/14/2008	Preterred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18 Redeemed, in full; warrants not outstanding	\$200.000.00° °°	200 000 84 000 00		
And   Control		WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	3/15/2010					\$200,000,000.00	200,000 \$1,000.00		\$15 388 874 07 1 707 456
Company	8,18,21,44					Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding				\$10,000,014.01 1,707,400
Company		WASHINGTONFIRST BANKSHARES, INC.	RESTON		10/30/2009								
March   Marc		WASHINGTONFIRST BANKSHARES, INC.		VA	8/4/2011					\$13,475,000.00	13,475 \$1,000.00		\$332,000.00 332
March Control of Marc	8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding				2020100
Company   Comp				WI	2/6/2013								
Column   C				10/1									\$147,194.69 150
Column   C				WI						3250,115,70		(322,000,30)	
Property	11			CT		Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding		1,400,100,100,100		
Column		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010								
Column   C				CT	10/13/2010					\$100,000,000.00			
Column   C				CT						\$200,000,000.00	200,000 \$1,000.00		**********
Column   C	11	WEBSTER FINANCIAL CORPORATION		CT		Broformed Stock w/ Warranta	\$25,000,000,000,00	\$0.00 \$2	7 291 247 112 DE Redormed in full: warrants not outstanding				\$20,388,842.06 3,282,276
March   Marc	11			MN		Preierred Stock W/ Warrants	\$25,000,000,000.00	\$0.00 \$2	7,281,347,113.95 Redeemed, in full, warrants not outstanding	\$25,000,000,000,00	25 000 \$1 000 000 00		
December   Company   Com		WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010					\$20,000,000,000.00	20,000 \$1,000,000.00		\$840,374,891.73 110,261,688
STATE OF COLUMN   STATE OF C	11	WESBANCO, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$78.804.166.67 Redeemed, in full; warrants not outstanding				
Column   C					9/9/2009					\$75,000,000.00	75,000 \$1,000.00		
STANDONNOON						P. ( 10: 1 (W	*************		A				\$950,000.00 439,282
STEEL MACKET STATE CONTINUE   STATE CO	11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA.		Preferred Stock w Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00 Redeemed, in full; warrants not outstanding	\$26,000,000,00	26 000 \$1 000 00		
1		WEST BANCORPORATION, INC.	WEST DES MOINES	IA.	8/31/2011					\$30,000,000.00	30,000 \$1,000.00		\$700,000,00 474,100
March   Marc	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding				W/ VV.50V.50V - 717.10V
Commonweal   Com		WESTAMERICA BANCORPORATION		CA	9/2/2009								
Mathematics				CA	11/18/2009					\$41,863,000.00	41,863 \$1,000.00		
March   Marc				CA		0.7 10 1 100 .		***					\$878,256.00 246,698
The color of the	44			NV NV			\$140,000,000.00	\$0.00	5160,365,000,00 Redeemed, in full; warrants not outstanding	\$140,000,000,00	140,000 \$1,000,00		
1		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV						3140,000,000.00	140,000 \$1,000.00		\$415,000.00 787.107
Column   C	8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA		Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00 Currently Not Collectible				Ç.1.0,000.00
PRESENTATION   ACCORDANCE   Comment   Commen				CA	11/7/2014							(\$7,290,000.00)	
MESTERN   MARCHAND	8.14.18			IL		Preferred Stock w/ Exercised Warrants		\$0.00	\$13,053,910.87 Sold, in full: warrants not outstanding				
METERNAL ALLONG ANCIDAMEN AND ALLONG AND A		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	12/29/2009		\$4,567,000.00			64.050.504.70	4.447 6040.40	(800 475 00)	
## SETTEM LANGE AMACHINES IN. ## C. 11/10/20   February		WESTERN ILLINOIS BANCSTARES, INC.	MONMOUTH	II.	11/9/2012					\$1,000,524.72	10 305 \$940.49	(\$631.984.63)	\$335 417 06 343
NOTE   Control		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/1 1/2013					20,010,010.01	(\$107,235.41)	(201,004.00)	455,50
APATESTYLE   APACES COMMANY	8.11.78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5,842,197,92 Redeemed, in full: warrants not outstanding				
WHITE REPRES BANCES CORPORATY				OH	11/30/2012				- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$4,700,000.00	4,700 \$1,000.00		\$235,000.00 235
MYTHER RANCESPORTED   15,000,000   15	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preterred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10 Sold, in full; warrants not outstanding				477.00
WHITE RIGHT SAME COPPANY   FAYTTENILE   AR   9202014		WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY	FAVETTEVILLE	AR						\$1,300,000.00	1,300 \$1,063.21	\$82	755.00 \$1.002.535.38 940
Internative (Composition Composition (Composition Composition Co		WHITE RIVER BANCSHARES COMPANY		AR						g13,300,000.00	(\$178 619 28)	\$979.	755.55 \$1,002,035.36 840
MULBINGTON RIGHT COMPROANDY MET BANK COMPROANDY   MULBINGTON RIGHT COMPROANDY   MULBINGT RIGHT COMPROAD   MULBINGT RIGHT COMPROANDY   MULBINGT RIGHT COMPROAD   MULBINGT RIGHT		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding				
MULBINGTON RIGHT COMPROANDY MET BANK COMPROANDY   MULBINGTON RIGHT COMPROANDY   MULBINGT RIGHT COMPROAD   MULBINGT RIGHT COMPROANDY   MULBINGT RIGHT COMPROAD   MULBINGT RIGHT		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					\$300,000,000.00	300,000 \$1,000.00		\$6,900,000.00 2,631,579
MYS-SHEE BANCORP INC.   LOS ANGELES   CA   12/12/2008   Professed Stock on Variants   Society (1997)   Soc	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE		Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33 Redeemed, in full; warrants outstanding				
WILSHIER BANCORP INC.		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011	0.4 10 1 100		00.4		\$330,000,000.00	330,000 \$1,000.00		
WILLIAM   AMERICAN			LOS ANGELES	CA	12/12/2008	Presented STOCK W/ Warrants	362,158,000.00	\$0.00	app.ous. 170.52   Soid, in full: warrants not outstanding	\$50 CAC CO 4 50	(\$879.700.42) 62.159 80.40.54	(\$3 E44 20E 42)	
WINTRIST FINANCIAL CORPORATION		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012					300,040,094.30	(90.0,.30.42) 02,130 3943.51	(93,011,300.42)	\$760,000.00 949,460
WINTRIST FINANCIAL CORPORATION	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81 Redeemed, in full; warrants not outstanding				J. 23,223.23
S.14   WORTHINSTON FINANCIAL DOLDINGS, INC.		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010					\$250,000,000.00	250,000 \$1,000.00		
WORTHINSTON FINANCIAL POLIDINGS, INC.		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011	2 4 12 1 15 1 111			00 000 001 011 111				\$25,600,564.15 1,643,295
WORTHINGTON FINANCIAL CORPORATION   WILLIAMSTON DE 1/23/298-99	8,14	WORTHING TON FINANCIAL HOLDINGS, INC.	HUNISVILLE	AL	5/15/2009	Preterred Stock W Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21 Sold, in full; warrants not outstanding	\$2.242.054.00	2 720 8004 74	(\$276 149 90)	\$00,040,00
WISTS FINANCIAL CORPORATION   WILLIAMSTON DE 4/2072   S2,625,000,000   \$57,640,856.64   \$50.61   Milt warrants not outstanding   \$48,157,637.75   \$272,864.90   \$2.02   \$2.05   \$315.11   \$34,000,000,00   \$15,000,000,00   \$10,0		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL						\$2,343,851.20	(\$24 999 99)	(\$3/0,140.00)	\$90,940.00 136
WISS FINANCIAL CORPORATION   DE   4/3/2012   S48.157.683.75   \$722.384.96  \$2.625   \$315.11   \$4.467.386.25    WILLIMSTON DE   9/1/2012   S48.000.000   S52.383.419.85   Sold, in full, warrants not outstanding   S4.671.000.00   S52.383.419.85   Sold, in full, warrants not outstanding   S4.671.000.00   S6.677.00   S6.677.00   S1.400.000.00   S6.677.00		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64 Sold, in full; warrants not outstanding				
YADKIN VALLEY PIRANCIAL CORPORATION   YADKIN PIRANCIAL CORPORATION   YADKIN PIRANCIAL CORPORATION   YADKIN VALLEY PIRANCIAL CORPORATION   YADKIN VALLEY PIRANCIAL CORPORATION   YADKIN VALLEY PIRANCIAL CORPORATION   YADKIN PIRANCIAL CORPORATION   Y				DE						\$48,157,663,75	(\$722,364.96) 52,625 \$915.11	(\$4,467,336,25)	
YADRIN VALEY FINANCIAL CORPORATION Y YADRIN VALEY FINANCIAL CORPORATION Y TO NO. 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			WILMINGTON	DE									\$1,800,000.00 175,105
YADKIN VALLEY FIRMANGAL CORPORATION Y YADKIN FIRMANGAL CORPORATION Y TO NO. 61762012   \$44,149,056.00   \$6862,235,841   49,312   \$895,30   \$5,162,244,00   \$7,000		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding				
YADKIN VALLEY FINANCIAL CORPORATION YADKIN FINANCIAL CORPORATION   ELKIN NC 6/10/2013   S.50,677.00   91.1		VADKIN VALLET FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  VADKIN VALUEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	FLKIN	NC NC	0/19/2012		\$13,312,000.00			\$44.140.0E0.00	(\$662 235 84) 40 242 \$00F 00	(\$5.162.044.00)	
YADRIW NALEY FIRMANCIAL CORPORATION   FIRMAN				NC.	6/10/2012					g44, 145,050.00	19002,200.04) 45,312 \$695.30	(40,102,544.00)	\$55 677 00 91 178
8.14.45 YORK TRADITIONS BANK YORK PA 4/24/2009 Preferred Stock or Exercised Warrants \$4.871,000.0 \$5.705,022.14 Redeemed, In fult warrants not outstanding \$4.871,000.0 \$4.871 \$1,000.0 \$244,000.0 \$2 \$240,000.0 \$2 \$200.0 \$8.000 \$1.000.0 \$4.871 \$1,000.0 \$1,000.0 \$1				NC									
YORK TRADITIONS BANK   YORK   PA   71:14/2011   YOR SANCKORPORATION   SALTLAKE CITY   VIT   11:14/2020 Findered Stock of Warrants   \$1:400,000,000	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding				
ZIONS BANCORPORATION		YORK TRADITIONS BANK	YORK	PA	7/14/2011					\$4,871,000.00	4,871 \$1,000.00		\$244,000.00 244
ZIONS BANCORPORATION   SALT LAKE CITY	11	ZUNS BANGURPORATION	SALT LAKE CITY	UT		Preterred Stock w/ Warrants	\$1,400,000,000.00	\$0.00 \$	1,661,027,529.62 Redeemed, in full; warrants not outstanding				
ZIONS BANCORPORATION SALT LAKE CITY UT 12/5/2012		ZIONS BANCAPTORALIUN ZIONS BANCAPPORATION	SALT LAKE CITY	UT									
TOTALS \$204,994,726,320.00 \$202,702,724.29 \$226,675,679,102.83 \$199,590,616,290.79 [158.027.858.19] (ISS.101.407.304.52) \$6,907.490.828.42 \$8.065.534.497.60			SALT LAKE CITY	UT	12/5/2012					\$700,000,000.00	700,000 \$1,000.00		\$7,666,418.51 5,789,909
				Ľ		TOTALS	\$204,894,726,320.00	\$202,702,724.29 \$22	6,676,679,102.83	\$199,590,616,290.79	(\$38,027,858.19)	(\$5,101,407,304.92) \$6,907.490	828.42 \$8,065,534,497.60

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
;	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
;	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
· · · · · · · · · · · · · · · · · · ·	First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into	,
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012.	PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r	
Corporation ("Trustmark") entered into on 02/11/2013.	BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13.	Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
(representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued	
· · · · · · · · · · · · · · · · · · ·	ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013.	ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp	, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013.
	e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.	S. Bankruptcy Court for the Southern District of Indiana.
	ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013.

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013).  95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to on the preferred stock, by 10/10/10/10/10/10/10/10/10/10/10/10/10/1	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-Pages/forthyly-report		<u> </u>
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108 (	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
•	25 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
•	26 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	27 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
,	28 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
•	29 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
·	30 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
·	31 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
	32 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.  33 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to an exchange agreement of the same date with Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
	and UCBI.
•	35 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
•	36 On December 21, 2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust,
	pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547 subject to the satisfaction of conditions specified in the
	agreement. The transaction was completed on December 22, 2016.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

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_			_									Disposition / Au		
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gair
	Alternatives Federal Credit Union		NY	9/24/2010 Subordinated Debentures		\$2,234,000.00	\$2,234,000.00		Full investment outstanding					
0	American Bancorp of Illinois, Inc.	Oak Brook	IL WO	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1,042,256.68	Full investment outstanding					
8	Atlantic City Federal Credit Union		WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	£2 £00 000 00		2.500.000	64.00	
0	Atlantic City Federal Credit Union		GA	9/26/2012 9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$2 64E 627 22	Podoomod in Full	\$2,500,000.00		2,500,000	\$1.00	
O	Bainbridge Bancshares, Inc.		GA	9/10/2014		\$3,372,000.00	\$0.00	93,043,037.33	Redeemed, in Full	\$2,372,000.00		2,372	\$1,000.00	
	Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.		GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3 547 974 96	Redeemed, in Full	ψ1,000,000.00		1,000	ψ1,000.00	
· ·	Bancorp of Okolona, Inc.		MS	3/13/2013		φο,201,000.00	φ0.00	\$0,011,011.00	redodinod, iii i dii	\$3,297,000.00		3,297,000	\$1.00	
3.4.14	BancPlus Corporation		MS	9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full	Ψ0,201,000.00		0,207,000	\$1.00	
-1.11.	BancPlus Corporation	Ridgeland	MS	10/18/2016	7-0,100,000	***************************************		***,********	,	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)
8.11	BankAsiana	Palisades Park	NJ	9/29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583,34	Redeemed, in Full					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	BankAsiana	Palisades Park	NJ	10/1/2013						\$5,250,000.00		5,250	\$1,000.00	
8	Bethex Federal Credit Union	Bronx	NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full					
	Bethex Federal Credit Union	Bronx	NY	11/18/2015						\$502,000.00		502,000	\$1.00	
8	Border Federal Credit Union	Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full					
	Border Federal Credit Union		TX	10/15/2014						\$3,260,000.00		3,260,000	\$1.00	
8	Brewery Credit Union	Milwaukee	WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full					
	Brewery Credit Union		WI	10/3/2012						\$1,096,000.00		1,096,000	\$1.00	
	Brooklyn Cooperative Federal Credit Union		NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$36,750.00	Full investment outstanding					
	Buffalo Cooperative Federal Credit Union		NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$17,810.83	Full investment outstanding					
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full	** *** ***		4 000 00-	01.63	
0	Butte Federal Credit Union	Biggs	CA	12/31/2014		#0.000 *** **	#0.000.000.00	60 000 050 00	Dedesored is seen	\$1,000,000.00		1,000,000	\$1.00	
8	Carter Federal Credit Union	Springhill	LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00	Redeemed, in part	** *** *** ***			21.00	
2.6	Carter Federal Credit Union	Springhill	LA NY	2/6/2013	£49,090,000,00		649,090,000,00	6446 540 44	Full investment systems ** -	\$2,500,000.00		2,500,000	\$1.00	
3,0	Carver Bancorp, Inc	New York	DC	8/27/2010 Common Stock 9/17/2010 Preferred Stock	\$18,980,000.00	\$5,781,000.00	\$18,980,000.00 \$0.00	\$446,512.41 \$6,273,348.50	Full investment outstanding					
20	CFBane Corporation	Washington Washington	DC	12/20/2016 Preferred Stock		\$5,781,000.00	\$0.00	\$0,273,340.50	Sold, III Iuli	\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
3.5	CFBanc Corporation Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1 473 160 22	Full investment outstanding	\$3,343,700.00		3,761	φ300.00	(\$231,240.00)
5,5	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	\$1,402,000.00	\$4,379,000.00	\$11,041,000.00	ψ1, <del>4</del> 70,103.22	r dir investment odistanding					
3.12	Community Bancshares of Mississippi, Inc.		MS	9/29/2010 Preferred Stock	\$54,600,000.00	ψ <del>1</del> ,573,000.00	\$0.00	\$57,366,400.00	Sold in full					
0,12	Community Bancshares of Mississippi, Inc.		MS	10/11/2016	ψο 1,000,000.00		φ0.00	\$67,000,100.00	Cold, III Idii	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
3.4	Community Bank of the Bay		CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$477,275,56	Full investment outstanding	****		0.11000	4000.00	(45)3
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures	, , , , , , , , , , , , , , , , , , , ,	\$2,650,000.00	\$2,650,000.00	\$325,508.33	Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00						
	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016						\$415,000.00		450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Full investment outstanding					
	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$1,522,000.00		Full investment outstanding					
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$857.89	Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding					
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8,044,000.00		Full investment outstanding					
8	Faith Based Federal Credit Union		CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full					
	Faith Based Federal Credit Union		CA	8/19/2015		2112222	***	0.5.444.05		\$30,000.00		30,000	\$1.00	
8	Fidelis Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	*******		44.000	21.00	
0	Fidelis Federal Credit Union		NY NY	10/14/2015	\$17,000,000,00		\$17,000,000,00	60 440 075 70	Full investment system diese	\$14,000.00		14,000	\$1.00	
3	First American International Corp.		CA	8/13/2010 Preferred Stock 9/24/2010 Preferred Stock	\$5,146,000.00		\$17,000,000.00		Full investment outstanding Redeemed, in Full					
3,0	First Choice Bank First Choice Bank	Cerritos	CA	5/1/2013	\$5,146,000.00		\$0.00	\$5,413,077.09	Redeemed, in Full	\$5,146,000.00		5.146	\$1,000.00	
3.8	First Eagle Bancshares, Inc.	Hanover Park	II	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9 223 112 50	Redeemed, in Full	ψυ, 140,000.00		5,140	φ1,000.00	
0,0	First Eagle Bancshares, Inc.	Hanover Park	ii.	3/25/2016 Subordinated Debendres	ψ1,010,000.00		\$0.00	ψυ,εευ, 1 12.00	riodociilou, iii i uii	\$7,875,000.00		7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full	Ţ.,J,000.00		.,,	Ų1.00	
	First Legacy Community Credit Union		NC	4/2/2014		Ţ.,,,	+3.00	. ,		\$1,000,000.00		1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full					
	First M&F Corporation		MS	8/30/2013						\$30,000,000.00		30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full					
	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union		VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full					
	Freedom First Federal Credit Union		VA	6/12/2013						\$9,278,000.00		9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full					
	Gateway Community Federal Credit Union		MT	10/17/2012			****	***************************************		\$1,657,000.00		1,657,000	\$1.00	
0	Genesee Co-op Federal Credit Union		NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$300,000.00		Full investment outstanding					
ŏ	Greater Kinston Credit Union		NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	6250 000 00		250.000	64.00	
2.0	Greater Kinston Credit Union	Kinston	NC	4/10/2012	£14 000 000 00		60.00	646 772 000 00	Dadaged in Full	\$350,000.00		350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	\$14,000,000,00		14 000 000	\$1.00	
	Guaranty Capital Corporation		MS	12/21/2016		6400 000 00	Ø400 000 00	640.055.50	Full investment systems **	\$14,000,000.00		14,000,000	\$1.00	
	Hill District Federal Credit Union		PA MS	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding					
2.4	Hope Federal Credit Union	Jackson	U	9/17/2010 Subordinated Debentures	\$4.205.000.00	\$4,520,000.00 \$3,881,000.00	\$4,520,000.00 \$8,086,000.00		Full investment outstanding					
3,4	IBC Bancorp, Inc.	Chicago	DC	9/10/2010 Subordinated Debentures	\$4,205,000.00 \$6,000,000.00	\$3,001,000.00	\$6,000,000.00		Full investment outstanding Full investment outstanding					
8	IBW Financial Corporation	Washington Hilo	HI	9/3/2010 Preferred Stock 9/29/2010 Subordinated Debentures	\$6,000,000.00	\$698,000.00	\$6,000,000.00		Redeemed, in Full					
·	Independent Employers Group Federal Credit Union Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015		φυσυ,000.00	\$0.00	\$100,100.70	reaconicu, iii r uii	\$698,000.00	<b> </b>	698,000	\$1.00	
	independent Employers Group i ederal Gredit Onion	TIIIO	11.0	11/10/2010						φυσυ,υυ <b>υ</b> .00	1	050,000	φ1.00	

Footpote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures	Exchange From CFF	\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	Amount	(Fee)	Shares	Avg. Frice	(Realized Loss) / (Write-oil) Gaill
0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016		ψ5,154,000.00	\$0.00	\$5,750,000.07 Redeciried, III T dil	\$3,154,000.00		3,154,000	\$1.00	
3.8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	<b>\$0,101,000.00</b>		0,101,000	<b>\$1.00</b>	
-,-	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016	- 1111111111111111111				\$4,551,000.00		4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	\$305,026.83 Redeemed, in part				. ,	
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00		87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full					
	Liberty Financial Services, Inc.	New Orleans		12/20/2016					\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$898,000.00	\$122,350.16 Full investment outstanding					
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full					
	M&F Bancorp, Inc.	Durham	NC	12/20/2016					\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,279,994.22 Full investment outstanding					
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00							
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01 Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL.	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$39,830.56 Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisc	O CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$42,991.67 Full investment outstanding					
	Opportunities Credit Union	Burlington	VI	9/29/2010 Subordinated Debentures	**********	\$1,091,000.00	\$1,091,000.00	\$133,708.11 Full investment outstanding					
3,24	PGB Holdings, Inc.	Chicago	IL.	8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	*********			****	(200 000 00)
	PGB Holdings, Inc.	Chicago	IL.	12/20/2016		6450,000,00	\$450,000,00	\$40.700.50 Full investment autotas dis a	\$2,940,000.00		3,000	\$980.00	(\$60,000.00)
3.7	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures	#0.704.000.00	\$153,000.00	\$153,000.00	\$18,793.50 Full investment outstanding					
3,1	Premier Bancorp, Inc.	Wilmette	IL.	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$70,000,00		6,784,000	\$0.04	(\$6,704,100.00)
0	Premier Bancorp, Inc.	Honolulu	IL UI	1/29/2013 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	\$79,900.00		0,704,000	\$0.01	(\$0,704,100.00)
٥	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union		HI			\$273,000.00	\$0.00	\$300,072.50	\$272,000,00		272 000	\$1.00	
3.8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Honolulu Many	I A	9/9/2015 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full	\$273,000.00		273,000	\$1.00	
3,0	PSB Financial Corporation	Many	I A	12/28/2012	\$9,734,000.00		\$0.00	\$10,171,409.22   Redeemed, IIIT dil	\$9,734,000.00		9,734	\$1,000.00	
8.16	Pyramid Federal Credit Union	Tucson	A7	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	ψ3,734,000.00		3,734	ψ1,000.00	
0,10	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016		ψ2,000,000.00	\$0.00	QE, FIGORELEE GOIG, III TOIL	\$1,500,000.00		1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00		1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22 Full investment outstanding	\$000,000.00		1,000,000	\$0.00	(\$10,000.00)
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$347,372.67 Full investment outstanding					
3.8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00	\$19,794,559.99 Redeemed, in Full					
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00		9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00		3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00		5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full					
	Security Federal Corporation	Aiken	SC	10/31/2016					\$21,340,000.00		22,000	\$970.00	(\$660,000.00)
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$324,282.00 Full investment outstanding					
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full					
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016					\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full					
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016					\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013					\$1,100,000.00		1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full					
	State Capital Corporation	Greenwood	MS	10/11/2016			****		\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	645.005.000		477.100	00000	(6: 100 000 00)
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016		AT 400 00.	A	64 005 007 40 Po-d	\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)
8	The Magnelia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48 Redeemed, in part	£2.700.000.00		2 700 000	64.00	
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014		P7F 000 00	\$7E 000 00	CO 242 FO Full investment substantial	\$3,700,000.00		3,700,000	\$1.00	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$9,212.50 Full investment outstanding					
2	Tongass Federal Credit Union Tri State Back of Momphie	Ketchikan	AK	9/24/2010 Subordinated Debentures	\$2.705.000.00	\$1,600,000.00	\$1,600,000.00	\$196,533.33 Full investment outstanding					
J	Tri-State Bank of Memphis Tulana Lavala Fodoral Cradit Union	Memphis New Orleans	I I A	8/13/2010 Preferred Stock	\$2,795,000.00	\$424,000.00	\$2,795,000.00 \$424,000.00	\$209,935.56 Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans Fort Wayne	i LA IN	9/24/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00	\$52,081.33 Full investment outstanding \$1,228.33 Full investment outstanding					
0	Union Baptist Church Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45 Full investment outstanding					
3.8	Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc.	Atmore	Al	9/3/2010 Subordinated Debentures  9/3/2010 Preferred Stock	\$10,300,000.00	φ233,000.00	\$295,000.00	\$11,577,772.22 Redeemed, in Full					
0,0	United Bancorporation of Alabama, Inc.  United Bancorporation of Alabama, Inc.	Atmore	AL.	11/16/2016	ψ10,300,000.00		\$0.00	\$11,011,112.22   Redoctited, III I dil	\$10,300,000.00		10,300	\$1,000.00	
В	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	\$10,000,000.00		10,000	ψ1,000.00	
-	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		φο.,οοσ.οσ	\$5.00	Table 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$57,000.00		57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	¥1.,113.00		2.,230	\$00	
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012	Ţ::,I=I,I00.00	Ţ.:,.::,ooo.oo	\$0.00		\$22,115,000.00		22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans		9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	. , .,		, ,,,,,,,,		
	UNO Federal Credit Union	New Orleans		9/4/2013			40.00		\$743,000.00		743,000	\$1.00	
8	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$866,690.80 Redeemed, in part					
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00		491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00		245,800	\$1.00	
8	Virginia Community Capital, Inc.	Christiansbur	rg VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full					
	Virginia Community Capital, Inc.	Christiansbur		6/29/2016			"		\$1,915,000.00		1,915,000	\$1.00	
				TOTALS	\$363,290,000.00	\$206,783,000.00	\$126,972,600.00			\$0.00			

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.  On 11/20/2016 Traceum entered into an agreement with Southern Beneam Inc. (the "Company") pureyent to which Traceum agreed to call its CDCI professed stock to the Company for fair
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other	Details		Treasury Inve	estment After Exchange/Tran	sfer/Other	P.	ayment or Disposition <sup>1</sup>		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
									Stock for common stock						10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	y 10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	T-CO-C				COMMISSION STATE OF THE STATE O		7				11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
													10, 11, Camman Start	60.8%	12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional			7/10/2000	Exchange for preferred and common stock in New GM						4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009		\$ 4,000,000,000	N/A	General Motors Compan	Common Stock		6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
Wiotors															12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
											8 N/A 7	General Motors Holdings LLC	S 11, 12 Debt Obligation		12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198				\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	Note				common stock in New GM						3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
				Corporation				7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
												Company			4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A
															1/11/2012 Partial Repayment		Right to recover	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
															1/9/2014 Partial Repayment		Right to recover	N/A
															5/22/2015 Partial Repayment		Right to recover	N/A
	1						1	l				1	1		and repayment	. 0,020,100	proceeds	.475

															1		Right to recover	
														8/1/2016	Partial Repayment	\$ 2,961,564	proceeds	N/A
														11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A <sup>23</sup>	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral		Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	=	- 17		collateral security to liquidation trust	1				9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 3 <sup>o</sup> Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final form of the Shares Adjusted for the series F-2 Preferred Stock, and the elimination of the Shares Adjustment Right's. As a result of the orivate approximately \$3.3 billion for the Parker Adjustment Right's. As a result of the orivate approximately \$3.3 bencent for 60 or 60
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

5.000.000.000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

## **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller							Adjustment Details				Payment or Disposition⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000	OW Supplier Receivables EES	· · · · · · · · · · · · · · · · · · ·	52	Turchase	Additional Note	0,000,000,000	NA.				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			_			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		cancellation for early ation of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispos	ition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrar	nt Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Dispos	ition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Letter Agreement date of 1/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the TruPs was received at the time of the exchange approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Deposit and Treasury exceeded on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table t	pelow for exchange/trans	fer details in connection with the re	ecapitalization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	A	amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Teleffed Offics	Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ů	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	_			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock		+	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156 15

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
												7/5/2013	Contingent Interest Proceeds	\$	11,799,670	
												8/6/2013	Contingent Interest Proceeds	\$	66,072,965	
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										iminary Adju			7	Final Investment							
		Seller							C	ommitment	t -	Final Commitme	ent Amount	Amount <sup>9</sup>		tepayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		nsaction Type In	restment Description	Commitment Amount	Pricing Mechanism	Date	An	mount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 15	156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE P	urchase Debt Obli	gation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 20	000,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
				DE -					0.000.000.40	0 0 40		7/16/2010 \$	05000000	\$ 580,960,000					2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE P	urchase Membership	Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,24	244,437,500	7/16/2010 \$	856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347		Membership Interest 10			
															4/15/2010	\$ 3,533,199		Membership Interest 10			
															9/15/2010	\$ 30,011,187		Membership Interest 10			
															11/15/2010	\$ 66,463,982		Membership Interest 10			
															12/14/2010	\$ 15,844,536		Membership Interest 10			
															1/14/2011	\$ 13,677,726		Membership Interest 10			
															2/14/2011	\$ 48,523,845		Membership Interest 10			
															3/14/2011	\$ 68,765,544		Membership Interest 10			
															4/14/2011	\$ 77,704,254		Membership Interest 10			
															5/20/2011	\$ 28,883,733		Membership Interest 10			
															6/14/2011	\$ 9,129,709		Membership Interest 10			
															7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
															10/17/2011						
															12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
															1/17/2012	\$ 1,183,959		Membership Interest			
															2/14/2012	\$ 1,601,688		Membership Interest 10			
															3/14/2012	\$ 3,035,546		Membership Interest 10			
															3/14/2012	\$ 3,030,540	\$ 101,300,670	Membership interest	2/20/2012	Distribution <sup>5</sup>	\$ 56,390,209
																				Distribution <sup>5</sup>	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																				Adjusted Distribution 5, 1	
																				Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE P	urchase Debt Obli	gation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,48	188,875,000	9/26/2011 8 \$	1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
															9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
															1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
															7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller							minary Adjusted	Final Com-	mitment Amount <sup>7</sup>	Final Investment	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City	Transa		Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State Typ	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
													1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
													2/14/2012	9,010,173	\$ 204,400,730	Tioceeds	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																	8/9/2012	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																		Adjusted Distribution 5, 13	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purcha	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution <sup>5</sup>	\$ 479,509,240
							_									Debt Obligation w/ Contingent	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			+
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purch	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
													2/14/2011	\$ 712,284		Membership Interest			
													3/14/2011	\$ 6,716,327		Membership Interest 10			
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565		Membership Interest 10			
													7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																	8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																		Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D	Be Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	0 6 0 400 075 000	7/40/2040	£ 0.000.047.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebernstein Legacy Securities Master Fund, L.P.	vviimington	DE Purchi	Bebt Obligation W/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			
													6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			+
													5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
													6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
													8/14/2012			Debt Obligation w/ Contingent			
																	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comn	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviiiniington	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

	Seller								Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>			Investment After Capital Repayment		Distribution or Disposition		
		Seller			Transaction		Commitment	Pricing		ommitment	Final Comn	nitment Amount	Amount	Repayment	epayment Details	Investment A	nter Capital Repayment		Distribution or Disposit	ion
Footnote	Date I	Name of Institution	City		Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																			Distribution <sup>5, 11</sup>	\$ 17,118,005
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,052,497
																			Distribution 5, 11	\$ 1,230,643
1 1	11/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• ••••		9/30/2014	Final Distribution 5, 11	\$ 41,556
						·								3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 104,959,251		Membership Interest 10			
														9/17/2012	\$ 72,640,245		Membership Interest 10			
														9/28/2012	\$ 180,999,095		Membership Interest 10			
														10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
										0 6 \$ 2,488,875,000									Distribution 5, 11	\$ 148,749,256
		RLJ Western Asset Public/Private Master Fund, L.P.									7/16/2010 \$ 1.		\$ 1,241,000,000	10/19/2012	\$ 122,255,550		- Membership Interest <sup>10</sup> Debt Obligation w/ Contingent		Distribution <sup>5, 11</sup>	\$ 549,997
				DE															Final Distribution <sup>5, 11</sup>	\$ 75,372
2 1	11/4/2009		Wilmington		Durchaga	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010			\$ 1 241 156 516						1/28/2015	Distribution <sup>5, 15</sup>	\$ 61,767
'	11/4/2003		Willington	DL	Fulcilase	Debt Congation w Contingent 1 roceeds	\$ 2,222,222,222		3/22/2010			ψ 1,241,130,310		5/13/2011		\$ 1,227,468,470	Proceeds  Debt Obligation w/ Contingent			+
														7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
														8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
														8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
														8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
														9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent			
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																		11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
														9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																			Final Distribution <sup>5, 11</sup>	\$ 1,884
1 11	470570000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE		Mankankia latawa	\$ 1,111,111,111	Par	2/22/2242	6 \$ 1,244,437,500	7/40/2040	£ 474.550.000	\$ 474,550,000					1/28/2015	Distribution <sup>5, 15</sup>	\$ 1,544
'   ''	11/25/2009	maratnon Legacy Securities Public-Private Investment Partnership, L.P.	vviii iii igtori	'	ruiullase	Membership Interest	3 1,111,111,111	Fai	3/22/2010	1,274,407,000	7/10/2010	\$ 474,550,000	474,000,000	9/17/2012	\$ 74,499,628		Membership Interest 10			+
														11/15/2012	\$ 59,787,459		Membership Interest 10			
														12/14/2012	\$ 40,459,092 \$ 10,409,317		Membership Interest 10  Membership Interest 10			
														1/30/2013	\$ 219,998,900		Membership Interest 10			
														2/25/2013	\$ 39,026,406		Membership Interest 10			
					1													3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			Distribution <sup>5, 11</sup>	\$ 71,462,104
														3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10	5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			Distribution 5, 11	\$ 29,999,850
																			Distribution <sup>5, 11</sup>	\$ 3,999,980
2 11	1/25/2000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Duroh	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/33/3040	6 \$ 2,488,875,000	7/16/2010	\$ 940 400 000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
2   11	1/23/2009	waranion Logacy Securines Fubility rivate investment Partnership, L.P.	vv iii iii/igtori	DE	Purchase	Desir Cultingent Proceeds	÷ 2,222,222	rai	3/22/2010	0 0 2,468,875,000	7/10/2010	ψ 3+3,100,000	φ 349,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds  Debt Obligation w/ Contingent	-		+
														11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds  Debt Obligation w/ Contingent	<del> </del>		+
														11/20/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484	Debt Obligation w/ Contingent	1		+
														1/15/2013		\$ 437,668,717 \$ 375,212,503	Debt Obligation w/ Contingent			<u> </u>
														1/13/2013	y 02,400,214 [	<u> </u>		4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340

	Seller								minary Adjusted			Final Investment								
									С	ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote D	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														47047040				5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
																			Distribution <sup>5, 11</sup>	\$ 750,004
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 100,001	
																			Distribution 5, 11	\$ 142,168
1 12/1	18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10				
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10				
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10				
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10				
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750	
																		Distribution 5, 11	\$ 54,999,725	
														6/3/2013	\$ 31,835,008	\$	- Membership Interest <sup>10</sup>	6/24/2013	Distribution 5, 11	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution 5, 11	\$ 40,974,795
																		12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/1	18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
														3/14/2012	\$ 78,775,901	\$ 953,224,099				
														9/17/2012	\$ 44,224,144	\$ 908,999,956				
														10/15/2012	\$ 64,994,269	\$ 844,005,687				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111,080,608	\$ 509,844,892				
														1/15/2013	\$ 89,099,906	\$ 420,744,985				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																		6/3/2013	Distribution 5, 11	\$ 1,960,289
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
				1 '										5/14/2013 \$	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
												[]							Distribution 5, 11	\$ 1,024,380
																		12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation agreements of the EUR Transport of

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000