Investment Status Definition Key

 Full investment outstanding: Treasury's full investment is still outstanding

 Redermed - installion has repaid threasury's investment

 Sold - by auction, an offening, or through a restary investment

 Sold - by auction, an offening, or through a restary investment

 Exited banknowpointereventable - Treasury has no costanding investment

 In full - all of Theosity's investment amount

 In full - all of Theosity's investment amount

 In full - all of Theosity's werrant to purchase additional stock is still outstanding, including any exercised warrants

 Warrants outstanding - Treasury's werrant to purchase additional stock through versious additional stock through versious means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending July 12, 2016

CAPITAL PURCHASE PROGRAM

							Capi	al Repayment / Disp	osition / Auction ^{3,5}				Warrant Proceeds
Footnote	Institution Name	City State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total C	ash Back ²	Investment Status* Amount	(Fee)4	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11 1ST (CONSTITUTION BANCORP	CRANBURY NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00 \$13	433,242.67	Redeemed, in full; warrants not outstanding						
	CONSTITUTION BANCORP	CRANBURY NJ CRANBURY NJ	10/27/2010				\$12,000,000.0		12,000	\$1,000.00			\$326.576.00 231.782
8 14 18 44 1ST	CONSTITUTION BANCORP ENTERPRISE BANK	LOS ANGELES CA	2/13/2009 Preferred Stock w/ Warrants	\$4.400.000.00	\$0.00 \$11	748 156 44	Redeemed, in full; warrants not outstanding						\$326,576.00 231,782
	ENTERPRISE BANK	LOS ANGELES CA	12/11/2009	\$6.000.000.00	0.00 011	,140,100.44	receened, in his warants net outstanding						
	ENTERPRISE BANK	LOS ANGELES CA	9/1/2011				\$10,400,000.0	1	10,400	\$1,000.00			\$220,000.00 220
102 1ST F	FINANCIAL SERVICES CORPORATION	HENDERSONVILLE NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9	,229,948.97	Sold, in full; warrants not outstanding						
1ST I	FINANCIAL SERVICES CORPORATION SOURCE CORPORATION	HENDERSONVILLE NC SOUTH BEND IN	12/31/2013 1/23/2009 Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00 \$125	400.000.00	\$8,000,000.0 Redeemed, in full; warrants not outstanding	1	16,369	\$488.73	(\$8,369,000.00)		
	SOURCE CORPORATION SOURCE CORPORATION	SOUTH BEND IN	12/29/2010	\$111,000,000.00	\$0.00 \$125	,460,000.00	Redeemed, in full, warrants not outstanding \$111.000.000.0		111,000	\$1,000.00			
1ST 5	SOURCE CORPORATION	SOUTH BEND IN	3/9/2011				3111,000,000,0		111.000	31.000.00			\$3,750,000.00 837,947
8,11,14 1ST U	UNITED BANCORP, INC.	BOCA RATON FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10	,870,902.67	Redeemed, in full; warrants not outstanding						
1ST U	UNITED BANCORP, INC.	BOCA RATON FL	11/18/2009				\$10,000,000.0	1	10,000	\$1,000.00			\$500,000.00 500
AB&1	T FINANCIAL CORPORATION	GASTONIA NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1	,274,909.59	Sold, in full; warrants outstanding			\$275.00			
	T FINANCIAL CORPORATION	GASTONIA NC	11/19/2013 1/6/2014				\$815,100.0	1000 000 000	2,964	\$275.00	(\$2.148.900.00)		
AB&	T FINANCIAL CORPORATION	GASTONIA NC GASTONIA NC	2/10/2014				\$150,621.3	(\$50,000.00	536	\$281.01	(\$385,378.64)		
AB&1	T FINANCIAL CORPORATION	GASTONIA NC	3/19/2014				\$100,021.0	(\$1.506.21	000	Q201.01	(0000,010.04)		
8,14,44 ADB/	BANC, INC.	OGALLALA NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15	,071,769.00	Redeemed, in full; warrants not outstanding						
ADBA	SANC. INC.	OGALLALA NE	7/21/2011				\$12,720,000,0		12,720	\$1,000.00			\$636,000.00 636
8,14 ALAF	RION FINANCIAL SERVICES, INC.	OCALA FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7	,674,004.73	Sold, in full; warrants not outstanding						
	RION FINANCIAL SERVICES, INC. RION FINANCIAL SERVICES, INC.	OCALA FL OCALA FL	7/19/2013 7/22/2013				\$877,729.7 \$5,524,880.9	1	893 5.621	\$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35 326
	RION FINANCIAL SERVICES, INC.	OCALA FL	9/12/2013				\$5,524,000.9	(\$64.026.11	5,021	\$982.90	(\$96,119.10)		\$337,303.35 326
	SKA PACIFIC BANCSHARES, INC.	JUNEAU AK	2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7	.501.881.70	Sold, in full: warrants not outstanding	(00 //020///					
	SKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/28/2012				\$208.870.7		234	\$892.61	(\$25,129.26)		
ALAS	SKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/29/2012				\$4,058,697.6		4,547	\$892.61	(\$488,302.33)		
	SKA PACIFIC BANCSHARES, INC. SKA PACIFIC BANCSHARES, INC.	JUNEAU AK	1/11/2013			_		(\$42,675.67 (\$7,324.33					
	SKA PACIFIC BANCSHARES, INC. SKA PACIFIC BANCSHARES, INC.	JUNEAU AK	3/26/2013 4/1/2014					(\$7,324.33					\$2.370.908.26 175.772
	IANCE BANCSHARES, INC.	DALTON GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00 \$3	.581.397.27	Sold, in full; warrants not outstanding		1	_			
ALLI	IANCE BANCSHARES, INC.	DALTON GA	3/27/2013	¢2,000.00									\$94,153.69 101
ALLI/	IANCE BANCSHARES, INC.	DALTON GA	3/28/2013				\$2,856,437.4		2,986	\$956.61	(\$129,562.54)		\$44,746.31 48
	IANCE BANCSHARES, INC.	DALTON GA	4/9/2013					(\$25,000.00	4				
	IANCE FINANCIAL CORPORATION IANCE FINANCIAL CORPORATION	SYRACUSE NY SYRACUSE NY	12/19/2008 Preferred Stock w/ Warrants 5/13/2009	\$26,918,000.00	\$0.00 \$28	356.360.00	Redeemed, in full: warrants not outstanding \$26,918,000.0		26,918	\$1,000.00			
ALLI	IANCE FINANCIAL CORPORATION	SYRACUSE NY SYRACUSE NY	6/17/2009						20,918	\$1,000.00			\$900.000.00 173.069
14,15 ALLI/	IANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$5	,806,136.60	Sold, in full; warrants not outstanding						173,009
ALLI/	IANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	2/6/2013				\$3,375,945.0	1	4,500,000	\$0.75	(\$1,124,055.00)		
ALLI	IANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	2/7/2013				\$5.626.575.0	L.	7,500,000	\$0.75	(\$1.873.425.00)		\$504,900.00 600,000
	IANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	3/26/2013	An and and an	An 1990 1990 1990			(\$90,025.20	1				
	IED FIRST BANCORP, INC. INE BANKS OF COLORADO	OSWEGO IL GLENWOOD SPRINGS CO	4/24/2009 Preferred Stock w/ Exercised Warrants 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00 \$0.00 \$73	120 160 60	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
	INE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012	\$70,000,000.00	\$0.00 \$75	,123,100.05	Sold, In fail, warrains for outstanding \$280.115.7		344	\$814.29	(\$63.884.24)		
ALPI	INE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/19/2012				\$6.559.920.2		8.056	\$814.29	(\$1,496.079.76)		
ALPI	INE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/20/2012				\$50,160,264.0	1	61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00 3,500
ALPI	INE BANKS OF COLORADO	GLENWOOD SPRINGS CO	11/16/2012					(\$570,003.00	1				
8,14,45 AMB	3 FINANCIAL CORPORATION 3 FINANCIAL CORPORATION	MUNSTER IN MUNSTER IN	1/30/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$3,674,000.00	\$0.00 \$4	,387,576.45	Redeemed, in full; warrants not outstanding \$3.674.000.0		3 674	\$1,000,00			\$184.000.00 184
	ERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2 492 000 00	\$0.00 \$2	060.021.22	Redeemed, in full: warrants not outstanding		3,074	\$1,000.00			\$184,000.00 184
	RIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	9/15/2011	VL. 171. VIO.3V	00.00		\$2.492.000.0	1	2,492	\$1,000.00			\$125.000.00 125
	ERICAN EXPRESS COMPANY	NEW YORK NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3,803	,257,308.33	Redeemed, in full; warrants not outstanding						
AME	ERICAN EXPRESS COMPANY	NEW YORK NY	6/17/2009				\$3,388,890,000.0	1	3,388,890	\$1,000.00			
8 11 14 AME	RICAN EXPRESS COMPANY	NEW YORK NY	7/29/2009		\$0.00 \$2								\$340,000,000.00 24,264,129
	ERICAN PREMIER BANCORP	ARCADIA CA ARCADIA CA	5/29/2009 Preferred Stock w/ Exercised Warrants 1/26/2011	\$1,800,000.00	\$0.00 \$2	052.682.49	Redeemed, in full; warrants not outstanding \$1,800.000.0		1.800	\$1,000.00			\$90.000.00 90
	RICAN FREMER BANCORP	GREAT BEND KS	1/20/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00 \$7	220 141 67	Redeemed, in full; warrants not outstanding		1,000	\$1,000.00			\$90,000.00 90
AME	ERICAN STATE BANCSHARES, INC.	GREAT BEND KS	11/2/2011				\$6,000,000.0	1	6,000	\$1,000.00			\$300,000.00 300
	ERIS BANCORP	MOULTRIE GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00 \$59	,637,438.67	Sold, in full; warrants not outstanding						
AME	ERIS BANCORP	MOULTRIE GA	6/19/2012				\$48,391,200.0	(\$725,868.00	52,000	\$930.60	(\$3,608,800.00)		
AME	ERIS BANCORP ERISERV FINANCIAL, INC.	MOULTRIE GA	8/22/2012	\$21,000,000.00	£0.00 £0.	CO4 CCC CC	Dedeement is full commute and extended						\$2,670,000.00 698,554
	ERISERV FINANCIAL, INC.	JOHNSTOWN PA JOHNSTOWN PA	12/19/2008 Preferred Stock w/ Warrants 8/11/2011	\$21,000,000.00	\$0.00 \$24	00.000,100,	Redeemed, in full; warrants not outstanding \$21,000,000.0		21,000	\$1,000.00			
	RISERV FINANCIAL, INC.	JOHNSTOWN PA	11/2/2011				Q21,000,000.0		21,000	01,000.00			\$825,000.00 1,312,500
14.15 AMFI	TRST FINANCIAL SERVICES, INC	MCCOOK NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6	523,255.00	Sold, in full: warrants not outstanding						
AMFI	FIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/26/2013				\$359,040.0	·	374,000	\$0.96	(\$14,960.00)		
AMFI	FIRST FINANCIAL SERVICES, INC FIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/27/2013				\$2,112,000.0		2,200,000	\$0.96	(\$88,000.00)		60F0 07F 00
	IRST FINANCIAL SERVICES, INC IRST FINANCIAL SERVICES, INC	MCCOOK NE	3/28/2013 4/9/2013				\$2,328,960.0	(\$48.000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00 250,000
	HOR BANCORP WISCONSIN. INC.	MADISON WI	1/30/2009 Preferred Stock w/ Warrants	\$110.000.000.00	\$0.00 \$6	.000.000 00	Sold, in full: warrants not outstanding	(010,000.00					
ANC	CHOR BANCORP WISCONSIN, INC.	MADISON WI	9/27/2013				\$6,000,000.0		60,000,000	\$0.10	(\$104,000,000.00)		
11,90 ANN/	IAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13	,378,714.00	Redeemed, in full; warrants not outstanding						
ANN	IAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD	4/18/2012				\$4,076,000.0		4,076	\$1,000.00			
ANN	IAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD ANNAPOLIS MD	3/6/2013				\$4,076,000.0	1	4,076	\$1,000.00			\$3,735,577,67 367,916
11 ASS0	OCIATED BANC-CORP	GREEN BAY WI	11/21/2008 Preferred Stock w/ Warrants	\$525.000.000.00	\$0.00 \$596	539,172.32	Redeemed, in full; warrants not outstanding						367,916
ASSO	OCIATED BANC-CORP	GREEN BAY WI	4/6/2011	<i> </i>	40.00		\$262,500,000.0		262,500	\$1,000.00			
ASSO	OCIATED BANC-CORP	GREEN BAY WI	9/14/2011				\$262,500,000.0		262,500	\$1,000.00			
	OCIATED BANC-CORP	GREEN BAY WI	12/6/2011										\$3,435,005.65 3,983,308
	ANTIC BANCSHARES, INC. ANTIC BANCSHARES, INC.	BLUFFTON SC BLUFFTON SC	12/29/2009 Preferred Stock w/ Exercised Warrants 2/7/2014	\$2,000,000.00	\$0.00 \$2	503,554,78	Sold, in full: warrants not outstanding \$1,950,000.0		1.950	\$1,150.00		\$292,500.00	\$95.031.02 88
	ANTIC BANCSHARES, INC. ANTIC BANCSHARES, INC.	BLUFFION SC BLUFFTON SC	2/1/2014 2/10/2014				\$1,950,000.0 \$50,000.0		1,950	\$1,150.00		\$292,500.00	\$10,798.98 10
ATLA	ANTIC BANCSHARES, INC.	BLUFFTON SC	3/19/2014					(\$25,000.00		÷.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		÷1,000.00	
8,14,44 AVEN	NUE FINANCIAL HOLDINGS	NASHVILLE TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8	798,415.33	Redeemed, in full; warrants not outstanding			-			
AVEN	NUE FINANCIAL HOLDINGS	NASHVILLE TN	9/15/2011				\$7,400,000.0		7,400	\$1,000.00			\$370,000.00 370
11 AVID	DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA	1/30/2009 Preferred Stock w/ Warrants 7/31/2013	\$6,000,000.00	\$0.00 \$7	,563,057.15	Redeemed, in full; warrants not outstanding \$6.000.000.0		6.000	\$1.000.00			
AVID	DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA PALO ALTO CA	7/31/2013 8/28/2013				\$6,000,000.0		6,000	\$1,000.00			\$190,781.12 81,670
	ICINDEPENDENT, INCORPORATED	PALO ALTO CA SHEFFIELD AL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00 \$24	,841,411.03	Redeemed, in full; warrants not outstanding		1	_			\$100,101.12 01,070
BANG	ICINDEPENDENT, INCORPORATED	SHEFFIELD AL	7/14/2011				\$21,100,000,0	1	21,100	\$1,000.00			\$1.055.000.00 1.055
8,17,44 BANG	ICORP FINANCIAL, INC.	OAK BROOK IL	7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15	,595,736.93	Redeemed, in full; warrants not outstanding						
BANG	ICORP FINANCIAL, INC.	OAK BROOK IL	8/18/2011	Ann and			\$13,669,000.0		13,669	\$1,000.00			\$410,000.00 410
11 BANG	ICORP RHODE ISLAND, INC.	PROVIDENCE RI PROVIDENCE RI	12/19/2008 Preferred Stock w/ Warrants 8/5/2009	\$30,000,000.00	\$0.00 \$32	,341,666.66	Redeemed, in full; warrants not outstanding \$30,000,000.0		30.000	\$1,000.00			
DANK	ICORP RHODE ISLAND, INC.						\$30,000,000.0		30,000	91,000.00			\$1.400.000.00 192.967
BANG	ICORP RHODE ISLAND, INC.	PROVIDENCE	9/30/2009										
BANG	ICORP RHODE ISLAND, INC. ICORP RHODE ISLAND, INC. ICOLUS CORPORATION	PROVIDENCE RI RIDGELAND MS		\$48,000,000.00	\$0.00 \$54	,607,399.33	Redeemed, in full; warrants not outstanding						
BAN0 BAN0 8,11,14 BAN0 BAN0	ICORP RHODE ISLAND. INC. ICPLUS CORPORATION ICPLUS CORPORATION	PROVIDENCE RI RIDGELAND MS RIDGELAND MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010				Redeemed, in full; warrants not outstanding \$48,000,000.0		48,000	\$1,000.00			\$2,400,000.00 2,400
BANG BANG 8,11,14 BANG 8,14 BANG	ICORP RHODE ISLAND. INC. ICPLUS CORPORATION ICPLUS CORPORATION ICSTAR, INC.	PROVIDENCE RI RIDGELAND MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants	\$48,000,000.00 \$8,600,000.00			\$48,000,000.0 Sold, in full; warrants not outstanding		48,000				\$2,400,000.00 2,400
BANC BANC 8,11,14 BANC 8,14 BANC 8,14 BANC	ICORP RHODE ISLAND. INC. CPULIS CORPORATION CPULIS CORPORATION CESTAR, INC. CSSTAR, INC.	PROVIDENCE RI RIGGELAND MS RIDGELAND MS FESTUS MO FESTUS MO	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants 4/26/2013				\$48,000,000.0 Sold, in full; warrants not outstanding \$98,267.0		100	\$982.67	(\$1,733.00)		
BANC BANC 8,11,14 BANC 8,14 BANC 8,14 BANC BANC BANC	ICORP RHODE ISLAND. INC. ICPLUS CORPORATION ICPLUS CORPORATION ICSTAR, INC.	PROVIDENCE RI RIDGELAND MS RIDGELAND MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 4/3/2009 Preferred Stock w/ Exercised Warrants				\$48,000,000.0 Sold, in full; warrants not outstanding	(\$84,509.62	48,000 100 8,500		(\$1,733.00) (\$147,305.00)		\$2,400,000.00 2,400 \$426.338.55 430

		6 1	a									Avg. Price (Realized Loss) / (Write-off)		Wt Amount Wt St	
Footnote 83	Institution Name BANCTRUST FINANCIAL GROUP, INC.	City MOBILE	AL		Original Investment Type Preferred Stock w/ Warrants	Original Investment Amount \$50,000,000.00	Outstanding Investment \$0.00	Total Cash Back Investment Status' A \$60,451,155.74 Redeemed, in full; warrants not outstanding	nount	(Fee)	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	TRAITOUR TRO	ares
8.14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL	2/15/2013 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding	,000,000.00		50,000	\$1,000.00		\$15,000.00 7	730,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012					\$451,600.92 \$481,335,96		486 518	\$929.22 (\$34.399.08 \$929.22 (\$36.664.04		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012 1/11/2013						(\$9,329.37)	510	\$929.22 (\$36,004.04		\$23,500.00	
6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	3/26/2013 10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)					_
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	10/28/2008 1/9/2009 12/9/2009		\$10,000,000,000,00			000 000 00		4 000 000	\$25,000,00			
	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010					.000.000.00		1,000,000	\$25,000.00		\$305,913,040.28 121,7	92,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE		1/16/2009 11/30/2012		\$3,000,000.00	\$0.00		,502,000.00		3,000	\$834.00 (\$498,000.00		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013		\$17,000,000.00	\$0.00			(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding \$1	,000,000.00		17,000	\$1,000.00			
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding						\$125,000.00 4	405,405
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	10/21/2013 1/6/2014					\$955,240.00	(\$25.000.00)	2.672	\$357.50 (\$1.716.760.00		\$23,709.00	134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)					_
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009				\$2	,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154.908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,000,000,000,00	\$0.00	\$3.231.416.666.67 Redeemed, in full: warrants not outstanding	.000.000.00		3.000.000	\$1.000.00			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	8/5/2009					,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00 14,5	516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009 7/16/2014	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding	.294.750.00		13 179	\$250.00 (\$9,884,250.00			_
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67 Redeemed, in full: warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	11/4/2009 11/24/2009				\$7	.000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO	1/30/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	,639,000.00		12,639	\$1,000.00		\$632,000.00	622
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009		\$15,500,000,00	\$0.00	\$18,492,469,25 Redeemed, in full: warrants not outstanding							0.32
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS SC	9/8/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	,500,000.00		15,500	\$1,000.00		\$775,000.00	775
-	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11/9/2012		¢.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ç0.00		\$900,000.00	(\$9.000.00)	1,000	\$900.00 (\$100,000.00		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE	SC	1/11/2013 3/26/2013						(\$9,000.00)					_
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008 4/3/2012	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding \$10	.717.680.00 (\$1	.645.765.20)	124 000	\$884.82 (\$14.282.320.00			_
8.14.44	BANNER CONPORTIONBANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	6/12/2013	Professed Otesta of Excepter 111	\$795.000.00	\$0.00				124,000	4014,202,320.00		\$134,201.00 2	243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009 7/28/2011	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795.000.00		795	\$1.000.00		\$40.000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	1/16/2009 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.037.514.11 Redeemed, in full: warrants not outstanding	.751.000.00		18 751	\$1,000.00			_
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010					,751,000.00		10,751	31,000.00		\$250,000.00	52,455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM WINSTON-SALEM	NC	6/17/2009	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$3.13	.640.000.00		3.134	\$1,000,000,00			
8.112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC	7/22/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding						\$67,010,401.86 13,9	902,573
8,112	BCB DUCUING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE		7/1/2014				9	,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding \$1	800.000.00		10 800	\$1 000 00			
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013							10.000	21.000.00		\$1,442,000.00 1	183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 7/6/2011 10/19/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding	,500,000.00		1,500	\$1,000.00 \$1,000.00			-
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/2011					,500,000.00 ,500,000.00		1,500	\$1,000.00 \$1.000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012 6/6/2012				9	,200,000.00		1,200	\$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA PA	6/27/2012 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011		\$40,000,000.00	\$0.00	\$ \$41,917.777.78 Redeemed, in full: warrants not outstanding	,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP. INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD PITTSFIELD	MA	5/27/2009	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00		,000,000.00		40,000	\$1,000.00			_
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA	5/27/2009 6/24/2009 2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding						\$1,040,000.00 2	226,330
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011					\$985,000.00		985	\$1,000.00		\$50,000.00	5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM		4/24/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full: warrants not outstanding							
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	7/28/2011 6/19/2009		\$6.400.000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	,379,000.00		3,379	\$1,000.00		\$82,000.00	82
13,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013		30,400,000.00	30.00		,532,140.00		2,600,000	\$0.97 (\$67,860.00		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/8/2013				2	700.820.00	(\$62,329.60)	3,800,000	\$0.97 (\$99,180.00		\$140.347.75 1	140.000
8	BLACKHAWK BANCORP, INC.	BELOIT		3/26/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding			005	E040.00 (E40.450.00			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012 10/31/2012				\$	\$186,550.00 ,913,450.00		9,795	\$910.00 (\$18,450.00 \$910.00 (\$881,550.00		\$470,250.00	500
8 14	BLACKHAWK BANCORP. INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI ND	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding		(\$91.000.00)					
0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012		\$5,000,000.00	90.00	eo, 121, 020.00 Redeemed, in fail, Handing her belakarding	,250,000.00		2,250	\$1,000.00		\$250.000.00	
8,14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	MO	9/12/2012 3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full; warrants not outstanding			2,750	\$1,000.00		\$250,000.00	250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	10/29/2012					\$19.630.00		26	\$755.00 (\$6.370.00 \$755.00 (\$2.933.630.00		\$541 793 34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012 1/11/2013						(\$90,600.00)	11,0/4	(¢2,553,630.00		40.00.04	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	3/6/2009 2/10/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible				(\$5,000,000.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS		Preferred Stock w/ Warrants	\$21.750.000.00	\$0.00	\$21.264.901.65 Sold. in full: warrants not outstanding	,177,232.50		0.052				
	BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/21/2013				\$1	,085,785.00		3,250	\$977.61 (\$72,767.50 \$977.61 (\$414,215.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014					(212,630.18)				\$3,056.00 1	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full: warrants not outstanding				0 1 000 00			
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NC		Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666,12 Sold, in full: warrants not outstanding	,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/2012 9/19/2012				\$2	,797,649.80 (6431,964.75)	31,260	\$921.23 (\$2,462,350.20		\$939,920.00 5	543,337
8.14.44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5.673.920.75 Redeemed, in full: warrants not outstanding							
8	BNC FINANCIAL GROUP, INC.	NEW CANAAN BISMARCK	CT ND			\$20,093,000.00	\$0.00	\$26.941.865.35 Sold, in full: warrants not outstanding	,797,000.00		4,797	\$1,000.00		\$240,000.00	240
	BNCCORP, INC. BNCCORP, INC. BNCCORP INC	BISMARCK BISMARCK BISMARCK	ND	3/14/2014	Preferred Stock w/ Exercised Warrants		ç0.00		\$143,000.00		143		\$154.44		30
	BNCCORP INC	BISMARCK	ND	3/17/2014 4/25/2014						201.147.00)	19,950	\$1,001.08	\$21,546.00	4900,430.30	9/5
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding \$1	,000,000.00		10,000	\$1,000.00		\$500,000.00	500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding			10,000				303
	BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL		3/8/2013 3/11/2013				2	.586.000.00		5,586,000	\$1.11	\$592,730,46	\$232,180.54 1 \$129.709.80 1	179,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	4/9/2013 11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010		\$134,000,000.00	90.00	\$5	.000,000.00		50,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010 2/7/2011					,000,000.00		104,000	\$1,000.00		\$6.202.523.25 2.8	887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA		Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding	.000.000.00		15.000	\$1.000.00			
			CA	2/23/2011 3/16/2011					,000,000.00		15,000	\$1,000.00			_
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	C.A.	4/20/2011					.004.000.00					\$1 395 000 00 3	396.412

Footnote	Institution Name	City	State Date Original Investment Type ¹	Priginal Investment Amount Outsta	ndina Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 12/19/2008 Preferred Stock w/ Exercised Warrants IL 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000 \$275.00	(\$27,550,000.00)	\$709,155.81 1,5
9 10 18 65 96 9	BRIDGEVIEW BANCORP, INC. 99 BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL 1/6/2014 CA 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000,00	\$810.416.67 Full investment outstanding: warrants not outstanding		(\$104,500.00)		
9.10.10.00.90.9	BROADWAY FINANCIAL CORPORATION	LOS ANGELES KAUKAUNA	CA 12/4/2009	\$6,000,000.00 \$2,400,000.00	313,000,000.00					
14,15	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants WI 4/26/2013	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$60,000.00	60,000 \$1.05	S:	,000.60
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 4/29/2013 WI 5/31/2013				\$2,340,000.00	2,340,000 \$1.05 (\$25,000,00)	\$11	,023.40 \$125,135.60 120,0
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding				
8,11,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	KS 9/15/2011 MO 4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		\$550,000.00 5
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 5/23/2012 MO 1/9/2013				\$6,000,000.00 \$2,500,000.00	6,000 \$1,000.00 2,500 \$1,000.00		
	BUSINESS BANCSHARES, INC.	CLAYTON CATLIN	MO 4/24/2013				\$6,500,000.00	6,500 \$1,000.00		\$750,000.00 7
8,11,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 3/13/2009 Preferred Stock w/ Exercised Warrants IL 11/2/2011	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00		\$30,000.00
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	VA 1/9/2009 Preferred Stock w/ Warrants VA 7/27/2011	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		
	C&F FINANCIAL CORPORATION	WEST POINT	VA 4/11/2012				\$10,000,000.00	10,000 \$1,000.00		
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	VA 5/14/2014 UT 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				\$2,303,180.00 167,5
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 12/18/2009	\$4,640,000.00			\$9.407.000.00	9.407 \$1.000.00		\$238.000.00 2
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 7/14/2011 MS 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding				\$236,000.00
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 3/4/2011 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)	
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 9/15/2011				\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full: warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00		\$165,000.00 1
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND	MO 1/23/2009 Preferred Stock w/ Exercised Warrants MO 2/17/2016	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00	1.037 \$1.000.00		\$52,000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding				
8 11 14	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 12/23/2015 MD 12/23/2008 Preferred Stock w'Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00	24.445.000 \$0.20	\$23	.000.00
20	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 12/30/2010				\$4,700,000.00	4,700 \$1,000.00		\$235,000.00 2
34	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC 12/12/2008 Preferred Stock w/ Warrants NC 1/28/2011	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00		
8.128	CAPITAL COMMERCE BANCORP. INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 4/10/2009 Preferred Stock w/ Exercised Warrants WI 10/2/2015	\$5.100.000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)	
11	CAPITAL ONE FINANCIAL CORP.	MCI EAN	VA 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding			(\$2,644,672.00)	
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 6/17/2009 VA 12/9/2009				\$3,555,199,000.00	3,555,199 \$1,000.00		\$146,500,064.55 12,657,9
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.742.850.89 Sold. in full: warrants not outstanding	An 12 202 0 1			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 11/8/2012 OR 11/9/2012				\$247,727.04 \$3,505,712.96	264 \$938.36 3,736 \$938.36	(\$16,272.96) (\$230,287.04)	\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 1/11/2013 MO 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)		
14,10,40	CARDINAL BANCORP II. INC.	WASHINGTON	MO 9/8/2011				\$6,251,000.00	6.251.000 \$1.00		\$313,000.00 313.0
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 1/9/2009 Preferred Stock w/ Warrants NC 2/20/2013	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40	15,534 \$935.10	(\$1,008,156.60)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 2/21/2013 NC 3/26/2013				\$435,756.60	466 \$935.10	(\$30,243.40)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 4/19/2013					(\$149,616.00)		\$1.800.000.00 357.6
	CAROLINA TRUST BANK	LINCOLNTON	NC 2/6/2009 Preferred Stock w/ Warrants NC 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3.412.000.00	4.000 \$853.00	(\$588.000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 1/11/2013				00,412,000.00	(\$34,120.00) (\$15,880.00)	(\$555,555.55)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 3/26/2013 NC 6/11/2013					(\$15,880.00)		\$19.132.00 86.9
11	CARROLLTON BANCORP	BALTIMORE	MD 2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	E0 004 000 00	0.004		
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 4/19/2013 NY 1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00		\$213,594.16 205,3
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY 8/27/2010 WA 11/21/2008 Preferred Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17.678.900.00 Sold, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00		
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA 6/30/2011				\$16,250,000.00	38,970 \$416.99	(\$22,720,000.00)	
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/20/2013	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00	129,000 \$1,000.00		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 9/30/2013 CA 12/9/2013				\$129,000,000.00	129,000 \$1,000.00		\$13.107.778.30 1.846.3
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding				313.107.176.30 1.646.3
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 12/22/2009 NY 7/21/2011	\$3,500,000.00			\$6,500,000.00	6,500 \$1,000.00		\$263,000.00 2
8,57,97	CB HOLDING CORP.	ALEDO.	IL 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible				
8,18	CB HOLDING CORP. CBB BANCORP CBB BANCORP	ALEDO CARTERSVILLE CARTERSVILLE	IL 10/14/2011 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding			(\$4.114.000.00)	
		CARTERSVILLE	GA 12/29/2009 GA 11/28/2012	\$1,753,000.00			\$1,268,825.60	1,360 \$932.96	(\$91,174.40)	
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11/29/2012				\$2,831,259.86	3,037 \$932.26	(\$205,740.14)	\$115,861.34 1
	CBB BANCORP	CARTERSVILLE	GA 1/11/2013 GA 3/26/2013					(\$32,969,92) (\$363.42)		
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	GA 3/26/2013 Al. 3/27/2009 Preferred Stock w/ Exercised Warrants Al. 8/7/2012 Al. B/7/2012	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding				\$287.213.85
	CBS BANC-CORP.	RUSSELLVILLE	AL 8/9/2012				\$923,304.00	1,020 \$905.20	(\$96,696.00)	\$689,313.24 7
	CBS BANC-CORP. CBS BANC-CORP	RUSSELLVILLE	AL 8/10/2012 AL 9/11/2012				\$21.073.056.00	23.280 \$905.20 (\$219,963.60)	(\$2,206,944.00)	\$131,297.76 1
0	CBS BANC-CORP. CECIL BANCORP. INC. CECIL BANCORP. INC.	RUSSELLVILLE ELKTON	MD 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 Full investment outstanding; warrants outstanding \$4,672,098.50 Redeemed, in full; warrants not outstanding				
0	CEDARSTONE BANK CEDARSTONE BANK	LEBANON	TN 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,564,000,00						\$178,000.00 1
		LEBANON LEBANON	TN 11/20/2013				\$3,564,000.00	3,564 \$1,000.00		3170,000.00
44	CENTER BANCORP. INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11.586.666.67 Redeemed. in full: warrants not outstanding				3178,000.00
44	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC.	UNION UNION UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00 10,000 \$1,000.00		\$245,000.00 86,7
44 11,59	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011							
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC.	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES	TM 11/20/2013 M1 10/2000 Preferend Stock w/ Warrents NJ 31/5/2011 A 31/5/2011 A 21/2/2008 A 21/2/2008 A 21/2/2008 CA 6/27/2012 CA 5/27/2015	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
44 11,59 8,14	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTERBANK	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MILFORD MILFORD	TM 11/20/2013 NL 10/20/2019 Preferred Stock w/ Warrants 915/2011 NA 1915/2011 NA 12/2010 CA 5/27/2015 CA 5/27/2015 CH 5/1/2001 OH 5/1/20012	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00	(\$5,250.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER PINANCIAL COMPORATION / BECN BANCORF INC.	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MUEORD	TN 11/20/2013 NI 12/2020 Preferend Stock w/ Warrants NI 9/15/2011 Preferend Stock w/ Warrants CA 12/12/2011 Preferend Stock w/ Warrants CA 6/27/2011 Preferend Stock w/ Warrants CA 6/27/2012 Preferend Stock w/ Warrants CA 5/27/2012 Preferend Stock w/ Exercised Warrants OH 5/1/2009 Preferend Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00 55,000 \$1,000.00	(\$5.250.00) (\$388,500.00)	\$245,000.00 86,7
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES NUECHD MIECHD MIECHD MIECHD MIECHD MIECHD	TM 11/20/2013 N1 11/20/2018 NA 11/20/2018 NA 11/20/2018 NA 11/20/2018 No 11/20/2018 NA 11/20/2018 No 11/20/2018 CA 12/27/2018 CA 5/27/2018 CH 10/26/2018 CH 10/26/2012 CH 10/26/2012 CH 10/26/2012 CH 10/26/2012 CH 11/12/2013 CH 10/26/2012	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10,000 \$1,000,00 55,000 \$1,000,00 30 \$825,00 2,220 \$825,00	(\$5,250.00) (\$388.500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11.59 8,14 12,16	CFNTER BANCORF INC. CENTER FRANKLAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK.	UNION UNION LOS AVGELES LOS AVGELES LOS AVGELES MELOD MELOD MELOD MELOD MELOD DAVENPORT DAVENPORT	TN 11/20/2013 N1 10/2009 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants CA 6/27/2012 Preferred Stock w/ Warrants CA 6/27/2014 Preferred Stock w/ Warrants CA 5/27/2014 Preferred Stock w/ Exercised Warrants CH 5/1/202015 Preferred Stock w/ Exercised Warrants CH 10/29/2012 OH OH 11/1/2012 OH	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 (\$43.562.50 \$8.437.50	(\$5.250.00) (\$385.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14	CFNTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION UNION UNION USS ANGELES USS ANGELES USS ANGELES MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD	TM 11/20/2013 NJ 11/20/2018 MA 11/20200 Proferend Stock w/ Warrants 10/2020 NJ 12/7/2011 CA 12/7/2011 CA 12/7/2012 CA 52/7/2012 CA 52/7/2012 CA 52/7/2012 CH 10/7/2012 OH 11/1/2012 OH 11/1/2013 OH 32/6/2013 Parternd Stock w/ Warrants R.L 11/2/2020 PH 11/2/2020 PH 11/2/2020 PH 11/2/2020 PL 20/2/2/2020	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) (\$4.57.50) \$4.57.50	(\$5,250.00) (\$388,500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14 12,16 8,11,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTERBANK CENT	UNION UNION UNION UNION UNION UNION UNION UNION MERCES MERCED MER	TM 11/20/2013 NI 11/20/2018 NI 10/2008 Preferred Stock w/ Warrants NI 12/202011 CA 12/202018 CA 12/202019 CA 52/20208 Preferred Stock w/ Warrants 2 CA 52/20208 Preferred Stock w/ Exercised Warrants 2 CH 12/2021 OH 11/1/2021 OH 11/2/2020 PL 10/2021 CH 12/20208 PL 10/2021 OH 12/20208 PL 10/2021 OH 2/20208 PL 10/2021 OH 3/26/2013 PL 50/20200 WV 11/8/20200 WV 11/8/2020 WV 3/3/20204 WV 3/3/20204	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 (\$43.562.50 \$8.437.50	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$94,057,43 1 \$94,057,43 1 \$212,000,00 125,4
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 N1 11/20/2013 NA 11/20/2018 Val 21/20208 A 22/20208 A 22/20208 A 22/20208 CA 22/20208 CA 52/20208 CA 52/20208 CA 52/20208 CH 51/20209 CH 51/20209 CH 10/22/20212 CH 11/1/2012 CH 11/1/2012 <	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$15,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2220 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 CA 12/7/2011 CA 12/7/2011 CA 12/7/2011 CA 12/7/2011 CA 12/7/2011 CA 62/7/2012 CA 52/7/2012 CA 52/7/2012 CH 10/7/2012 CH 10/2/2012 CH 11/1/2012 CH 11/1/2012 CH 12/7/2018 FL 9/20/2018 FL 9/20/2018 FL 9/20/2018 FL 9/20/2018 WV 11/1/2012 GH 11/1/2012 FL 9/20/2018 FL 9/20/2018 WV 11/1/2012 GH 11/1/2012 FL 9/20/2018 WV 11/1/2012 WV 11/1/2012 WV 11/1/2012 WV 11/1/2012 <	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.833.302.56 Redeemed, in full: warrants not outstanding \$15.822.937.50 Redeemed, in full: warrants not outstanding	\$10.000.000.00 \$55.000.000.00 \$1.831.500.00 \$1.831.500.00 \$27.875.000.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.502.50) (\$4.502.50) 30 \$825.00 52.20 \$825.00 53.637.50 51.000.000 51.000.000 51.000.000 51.000.000 51.000.000 51.000.000 51.000.000 51.0000 51.0000 51.0000 51.000000 51.00000 51.00000 51.000000000 51.0000000000000000000000000	(\$5.250.00) (\$388.500.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11,59 8,14 12,16 8,11,14 45 8,113	CFNTER BANCORF INC. CENTER BANCORF INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERB	UNION UNION IOS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES MECORD	TM 11/20/2013 N1 11/20/2013 N4 11/20/2019 N3 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 12/2/2008 Preference Stock w/ Warrants 0 CA 5/2/2008 PM 5/1/20208 PM 10/2/202012 CH 10/2/202012 CH 11/1/2012 CH 11/1/2012 PL 11/2/20208 Prelemed Stock w/ Warrants FL 10/2/20209 VV 11/6/20209 MA 10/2/20209 VM 11/6/20209 VM 11/6/20209 VM	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.345.862.01 Sold, in full: warrants not outstanding \$2.9.263.302.56 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2220 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(5.550.00) (3388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12.16 8.11,14 45 8.113 8.11,14	CFNTER BANCORF INC. CENTER FANACIAL COORPLATION / BECH BANCORP, INC. CENTER FINANCIAL COORPORATION / BECH BANCORP, INC. CENTER FINANCIAL CORPORATION / BECH BANCORP, INC. CENTER FINANCIAL CORPORATION / BECH BANCORP, INC. CENTER BANK. CENTERBANK. CENTERBANK.CH. CONTRA INC. CENTERBANK.CH.CONTRA INC. CENTERBANK.CH.CH. CONTRA INC. CENTERBANK.CH.CONTRA INC. CENTERBANK.CH.CONTRA INC	UNION UNION UNION UNION UNION UNION UNION UNION UNION UNICOM MERCIO MERCIO UNICO UNI	TM 11/20/2013 N1 11/20/2018 VA 11/2/2018 VA 10/20/2012 VA 11/1/2012 VA 11/1/2012 VA 11/1/2012 VA 11/1/2013 FL 10/20/2009 FL 10/20/2009 VV 11/1/2003 VV 11/1/2003 VV 11/1/2003 VV 11/1/2003 VV 11/1/2003 VV 11/1/2004 VV 11/1/2005 VV 11/1/2005 VV 11/1/2006 VV 11/1/2007 VV 11/1/20/	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$15,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2220 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$398.600.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11.59 8.14 12.16 8.11,14 45 8.11,3 8.11,3 8.11,3	CFNTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTERBANK CENTERBANK CENTERBANK CONTERBANK CONTERBANK CONTERBANK CONTERBANK CONTERBANK CONTERBANK CONTERBANK CENTERBANK	UNION UNION UNION UNION UNION UNION UNION UNICOMPACT UNICOMPACT MILCORD MILCORD MILCORD MILCORD DAVENPORT DAVENPORT DAVENPORT DAVENPORT MICORD SOMERVILE SOMERVILE SOMERVILE GARADO	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 NJ 12/2020 Politemed Stock w/ Warrants 12/2020 NJ 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 CA 52/2020 CH 10/202012 OH 10/202012 OH 10/202013 Polemed Stock w/ Exercised Warrants PL 30/202003 FL 0/202003 VV 11/6/2020 VV 12/5/2020 VV 11/6/2020 VV 11/6/2020 VV 11/6/2020 VV 11/6/2020 VV 11/6/2020 VV 11/6/2	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 15.000.00 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 115.000 \$1.000.00	(\$5,250,00) (\$388,500,00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12,16 8.11,14 45 8.113 8.11,14 8.11,14 8.11,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER FUNANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTE	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECO	TM 11/20/2013 N1 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/1	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,000 \$1,831,500,00 \$27,875,000,00 \$1,831,500,00 \$1,831,500,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00	10.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 20 \$825.00 2.200 \$825.00 (\$18.962.50) \$1.000.00 (\$18.962.50) \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00		\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$242,000,00 125,4 \$750,000,00 7 \$2,555,000,00 234,7 \$1,125,000,00 1,1
44 11.59 8,14 12,16 3,11,14 15 1,11,14 1,14 1,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER FUNANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTE	UNION UNION UNION UNION UNION UNION UNION UNION UNION MERCIND MERCIND MERCIND MERCIND MERCIND MERCIND DAVENPORT DAVENPORT DAVENPORT DAVENPORT MORGANTOWN M	TM 11/20/2013 N1 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 OA 12/12/2008 Preferred Stock w/ Warrants 2 CA 6/27/2019 CA 5/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 10/27/2019 OH 10/27/2019 OH 10/27/2019 FL 11/12/012 OH 3/27/2019 FL 11/22/2008 FL 10/27/2009 FL 10/27/2009 FL 10/27/2009 WV 3/4/2008 WV 3/4/2008 WV 3/4/2009 MA 6/27/2011 TX 2/27/2009 MA 6/27/2014 TX 2/27/20014 TX 2/27/20014 TX	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00	10.000 \$1.000.00 55.000 \$1.000.00 0 \$25.000 2.200 \$825.00 (\$18.562.50) \$22.00 27.875 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 10.000 \$1.000.00 22.25.00 \$1.000.00	(\$224 940 40) (\$1.98.659 60)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$242,000,00 125,4 \$750,000,00 7 \$2,555,000,00 234,7 \$1,125,000,00 1,1
14 11.59 3.14 12.16 3.11.14 15 3.11.14 3.11.14 3.11.14 3.11.14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECO	TM 11/20/2013 NI 11/20/2014 NI 12/2020 Policement Stock w/ Warrants 1 NI 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 Policement Stock w/ Exercised Warrants CA 52/2020 Policement Stock w/ Exercised Warrants CH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2020 OH 11/2/2020 Policemed Stock w/ Warrants PL 11/2/2020 VV 11/2/2020 VV 11/2/2020 VV 41/2/2020 VV <td< td=""><td>\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding</td><td>\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,500,000,00 \$5,800,000,00</td><td>10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.437.50 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.25.00 \$1.000.00 115.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.776 \$526.20</td><td>(\$424.940.40)</td><td>\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24</td></td<>	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,500,000,00 \$5,800,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.437.50 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.25.00 \$1.000.00 115.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.776 \$526.20	(\$424.940.40)	\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24

Process of a strategy			1									
No. 000 400 Max No. 000 Max	Footnote 11		City OAKHURST	State NJ	Date 12/23/2008	Original Investment Type ¹ C Preferred Stock w/ Warrants	Priginal Investment Amount \$ \$11,300,000.00	Outstanding Investment \$0.00	Total Cash Back ² Investment Status* \$12,704,145.10 Redeemed, in full; warrants not outstanding		(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
Image: Problem intermediate Image: Problem intermedint Image: Problem inter		CENTRAL JERSEY BANCORP		NJ	11/24/2010					\$11,300,000.00 11,300 \$1,000.0		\$210.659.00 269.621
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75.036.891.42 Sold, in full: warrants not outstanding			3319,030.39 200,021
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	H	6/22/2011 4/4/2012					\$36,337,500.00 (\$454,218.75) 2,850,000 \$12.7 \$36,427,038,55 (\$387,816,38) 2,770,117 \$13,1	5 (\$32,121,928.87) 5 (\$30,113,532,58)	
Non-standing Non-standint Non-standing Non-standing		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	6/11/2013						(000,110,002.00)	\$751,888.00 79,288
Dist Dist <t< td=""><td>45</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$7,000,000.00</td><td>\$0.00</td><td>\$8,077,516.47 Redeemed, in full; warrants not outstanding</td><td>\$7,000,000,00 7,000 \$1,000,0</td><td>1</td><td></td></t<>	45					Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000,00 7,000 \$1,000,0	1	
Discription Discription <thdiscription< th=""> <thdiscription< th=""> <</thdiscription<></thdiscription<>		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011							\$185,016.80 79,067
Image Image <t< td=""><td>93</td><td>CENTRAL VIRGINIA BANKSHARES, INC.</td><td>POWHATAN</td><td>VA VA</td><td>1/30/2009</td><td>Preferred Stock w/ Warrants</td><td>\$11,385,000.00</td><td>\$0.00</td><td>\$3,800,656.00 Sold, in full; warrants not outstanding</td><td>\$3.350.000.00 11.385 \$294.2</td><td>5 (\$8.035.000.00)</td><td></td></t<>	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3.350.000.00 11.385 \$294.2	5 (\$8.035.000.00)	
Dist Dist <th< td=""><td>8,17,44</td><td></td><td>HARRISBURG</td><td>PA</td><td>12/18/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6,056,000.00</td><td>\$0.00</td><td>\$6,739,821.89 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td></th<>	8,17,44		HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding			
Image: bold in the section of the section o	8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding			
No. No. No. No. No.		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011					\$7,500,000.00 7,500 \$1,000.0)	\$375,000.00 375
No. No. No. No. No.		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	9/25/2013	Prelened Stock w Warrants	\$32,008,000.00	\$0.00	\$11,205,587.14 Sold, in full, warrants hot outstanding	\$8,211,450.00 25,266 \$325.0	0 (\$17,054,550.00)	
D D		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013					\$1,950,000.00 6.000 \$325.0	(\$4.050.000.00)	
Note with the section of the		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	1/6/2014					(\$19.500.00)		
Image: Normal many state Normal many state <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL.</td> <td>2/10/2014</td> <td></td> <td></td> <td></td> <td></td> <td>\$577,638.02 1,402 \$412.0</td> <td>1 (\$824,361.98)</td> <td></td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	2/10/2014					\$577,638.02 1,402 \$412.0	1 (\$824,361.98)	
Dia Dia <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL</td> <td>10/15/2014</td> <td></td> <td></td> <td></td> <td></td> <td>(33,770.30)</td> <td></td> <td>\$2,000.00 508,320</td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014					(33,770.30)		\$2,000.00 508,320
Non-state Non-state <t< td=""><td>14,15</td><td>CENTURY FINANCIAL SERVICES CORPORATION</td><td>SANTA FE</td><td>NM</td><td>6/19/2009</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$13,186,960.25 Sold, in full; warrants not outstanding</td><td>\$39,400,00 40,000 \$0,9</td><td>(\$600.00)</td><td>\$198.635.58 200.000</td></t<>	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39,400,00 40,000 \$0,9	(\$600.00)	\$198.635.58 200.000
Image: second		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012					\$9,810,600.00 9,960,000 \$0.9	9 (\$149,400.00)	
Image: sector Image: sector Image: sector Image: sec	15		DANIVILLE			Subordinated Debentures w/ Evercised Warrante	\$19,817,000,00	\$0.00	\$32,098,302,62 Redeemed in full: warrants not outstanding	(\$98,500.00)		
Normal and set	10	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015					\$19,817,000.00 19,817,000 \$1.0)	\$991,000.00 991,000
Description	8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257.660.00 260 \$991.0	(\$2.340.00)	
Matrix Matrix Matrix Matrix<		CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/17/2014							\$347,193.00 350
No. 0 No. 0 No. 0 <	23			IL NY	4/25/2014	Preferred Stock w/ Warrants	\$2,330 000 000 00	\$0.00	\$43,687,500.00 Exited bankruptcv/Receivershin	(\$69.370.00)		
Note of the sectorNote	10.00	CIT GROUP INC.	NEW YORK	NY	12/10/2009						(\$2,330,000,000.00)	
Norm Norm Norm Norm	19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/2010		\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00 7.692.307.692 \$4 1	4 \$6.852.35	
Non-state <		CITIGROUP INC.	NEW YORK	NY	1/31/2011						0,001,00	
Image Image <t< td=""><td>11</td><td>CITIZENS & NORTHERN CORPORATION</td><td>WELLSBORO</td><td>PA</td><td>1/16/2009 8/4/2010</td><td>Preferred Stock w/ Warrants</td><td>\$26,440,000.00</td><td>\$0.00</td><td>\$28,889,100.00 Redeemed, in full; warrants not outstanding</td><td>\$26,440,000,00 26,440 \$1,000,0</td><td></td><td></td></t<>	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009 8/4/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000,00 26,440 \$1,000,0		
Image: state in the s		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010					20,440 31,000.0		\$400,000.00 194,794
Image: state in the s	8,55,97	CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	9/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible		(\$10,400,000,00)	
Image: Control	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding			
Image Control Control <th< td=""><td></td><td>CITIZENS BANCSHARES CO</td><td>CHILLICOTHE</td><td>MO</td><td>2/7/2013 2/8/2013</td><td></td><td></td><td></td><td></td><td>\$6,150,000,00 12,000 \$512.5</td><td></td><td></td></th<>		CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013 2/8/2013					\$6,150,000,00 12,000 \$512.5		
Image: Construct of the second sec		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013					(\$128,073.75)		
Image: state interpretation Notice Notice <td>9.11.36</td> <td></td> <td></td> <td>GA</td> <td></td> <td>Preferred Stock</td> <td>\$7,462,000.00</td> <td>\$0.00</td> <td>\$7,997,813.22 Redeemed. in full: warrants not outstanding</td> <td>\$7.462.000.00 7.462 \$1.000.0</td> <td>0</td> <td></td>	9.11.36			GA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed. in full: warrants not outstanding	\$7.462.000.00 7.462 \$1.000.0	0	
And And </td <td>8</td> <td>CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>3/20/2009</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$2,400,000.00</td> <td>\$0.00</td> <td>\$2,353,330.60 Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			
And And </td <td></td> <td>CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>6/29/2015 8/6/2015</td> <td></td> <td></td> <td></td> <td></td> <td>\$1,560,312.00 2,400 \$650.1 (\$25,000,00)</td> <td>3 (\$839,688.00)</td> <td>\$53,015.60 120</td>		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015 8/6/2015					\$1,560,312.00 2,400 \$650.1 (\$25,000,00)	3 (\$839,688.00)	\$53,015.60 120
Image Image <th< td=""><td>8</td><td>CITIZENS COMMERCE BANCSHARES, INC.</td><td>VERSAILLES</td><td>KY</td><td>2/6/2009</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009							
Image: problem Image: probl	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA				\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000,00 3,000 \$1,000,0	1	\$150,000,00 150
Non-stand <	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding			
Normal controlNormal controlNorma				KY	2/16/2011 2/13/2013					\$2,212,308.00 63 \$35,116.0 \$3,300,904.00 94 \$35,116.0		
NNN <th< td=""><td></td><td>CITIZENS FIRST CORPORATION</td><td>BOWLING GREEN</td><td>KY</td><td>1/15/2014</td><td></td><td></td><td></td><td></td><td>\$3,265,788.00 93 \$35,116.0</td><td></td><td></td></th<>		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014					\$3,265,788.00 93 \$35,116.0		
Non-static strained in transformation in the strained in transformation in transformatin transformatin transformation in transformation in transformat	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/15/2015 12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding			\$1,705,802.78 254,218
Desc Desc Desc Desc D		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION		MI	4/12/2013					\$300,000,000.00 300,000 \$1,000.0		
Name Name </td <td>45</td> <td>CITIZENS SOUTH BANKING CORPORATION</td> <td>GASTONIA</td> <td>NC</td> <td>5/13/2015</td> <td>Preferred Stock w/ Warrants</td> <td>\$20,500,000.00</td> <td>\$0.00</td> <td>\$23,572,379.22 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td>\$12,150,120,44 2,571,998</td>	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding			\$12,150,120,44 2,571,998
InterpretationControlContro		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011					\$20,500,000.00 20,500 \$1,000.0		5005 457 00 450 044
InterpretationControlContro	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding			\$225,157.00 450,314
Normal control Normal contro Normal control Normal c		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015	Professed Otenium/ Wasseste	£400.000.000.00	£0.00	RAD ALC CCC CT. Dedeement is full second set outstanding	\$2,226,750.00 9,439 \$235.9	(\$7.212.250.00)	
Normal-symbolControl		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	Preiened Stock w Wananis	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full, warrants not outstanding	\$200,000,000.00 200,000 \$1,000.0	5	
AllOutput DescriptionDescri		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010					\$200,000,000.00 200,000 \$1,000.0)	\$18 500 000 00 1 1 28 668
North ControlNorth 	8.14	CLOVER COMMUNITY BANKSHARES. INC.		SC		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.318.585.05 Sold, in full: warrants not outstanding			310,300,000.00
North ControlN		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012					\$955,825.50 \$1,095 \$1,662,874.50 1,095 \$872,9 1,095 \$872,9	0 (\$139,174.50) (\$242,125.50)	\$114.021.50 150
North <th< td=""><td></td><td>CLOVER COMMUNITY BANKSHARES, INC.</td><td>CLOVER</td><td>SC</td><td>1/11/2013</td><td></td><td></td><td></td><td></td><td>(\$25,000.00)</td><td>(4242,123.30)</td><td>3114,021.30</td></th<>		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013					(\$25,000.00)	(4242,123.30)	3114,021.30
NAMEN	82			FL		Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00 3 000 \$000 4	(\$177.355.00)	
Normal control contro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00 6,000 \$955.1) (\$269,400.00)	
Normal ActionControl ActionContro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013					(\$95,032.45)		\$99.000.00 60.000
AT COUNT MACOUND & MACOUND & MACOUND & MACOUND WALL Machine Manage and Machine Machine Machine Machine Machine Machine Manage and Machine Machin		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013							
CONTRACT	8.17	COASTALSOUTH BANCHARES INC	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC		Preterred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14,257,487.71 Sold, in full: warrants not outstanding	\$397.550.00 500 \$795.1	(\$102.450.00)	\$389.857.05 450
Obder Marchan Option		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013					\$12,335,976.50 15,515 \$795.1	(\$3,179,023.50)	
Obder Marchan Option	45	COBSTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HIL FON HEAD ISLAND DENVER	SC CO	4/9/2013 12/19/2008	Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73,357,086.72 Redeemed, in full: warrants not outstanding	(\$127,335.27)		
A COURDER SALLEY BARCORP MC. CMC M 19/200 Performance of the second of the seco		COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011			23.00		\$64,450,000.00 64,450 \$1,000.0	2	
Non-state Number of the state Number of the state <t< td=""><td>44</td><td>CODORUS VALLEY BANCORP, INC.</td><td>YORK</td><td>PA</td><td>1/9/2009</td><td>Preferred Stock w/ Warrants</td><td>\$16,500,000.00</td><td>\$0.00</td><td>\$19,178,479.00 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>\$143,677.00 895,968</td></t<>	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding			\$143,677.00 895,968
Abs Colorestation Absence Absence Station Station <td>-</td> <td>CODORUS VALLEY BANCORP, INC.</td> <td>YORK</td> <td>PA</td> <td>8/18/2011</td> <td></td> <td></td> <td></td> <td></td> <td>\$16,500,000.00 16,500 \$1,000.0</td> <td></td> <td>\$526 604 00</td>	-	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011					\$16,500,000.00 16,500 \$1,000.0		\$526 604 00
COCCRAPT NAMESHARES. NC. LAMAR CO. 719/2013 Control Control State State <t< td=""><td>8.14</td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>CO</td><td>2/13/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,000,000,00</td><td>\$0.00</td><td>\$10.670.784.03 Sold, in full; warrants not outstanding</td><td></td><td></td><td>3520,004.00 263,859</td></t<>	8.14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$10.670.784.03 Sold, in full; warrants not outstanding			3520,004.00 263,859
CALCAST RANGSHARES, NC. CALMARE COLUMA LARGE Columa		COLOEAST BANKSHARES, INC.		CO	7/19/2013					\$46,995.00 52 \$903.7	5 (\$5,005.00)	\$404.291.25
1.11 COLUMAL AMERICAM BANK MEST CONSIDUACIONE N. N. <t< td=""><td></td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>co</td><td>9/12/2013</td><td></td><td></td><td></td><td></td><td>(\$90,375.00) 9,948 \$903.7</td><td>(\$957,495.00)</td><td>ə484,301.25 50</td></t<>		COLOEAST BANKSHARES, INC.	LAMAR	co	9/12/2013					(\$90,375.00) 9,948 \$903.7	(\$957,495.00)	ə484,301.25 50
COLON PLANCORP. INC. FTC2 ERALD FTC2 ERALD GA 1 / 2020 [Preferent Stock Warrates \$28,00,000 \$20,00,009, NC. \$21,63,34,11 C C C C	8,11,14	COLONIAL AMERICAN BANK		PA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding			\$20.000 00 mm
COLUMP BANCORP INC. FT22ERAL GA 27/2013 Colump BANCORP INC. S21.853.473 C7.61 S782.11 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/001 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. Colump BANCORP INC. Colump BANCORP INC. FT22ERAL GA 1/10 COLUMP BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.0		COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding			529,000,00 29
COLUMP SAMACORP. INC. CONC. Y SAMACORP. INC. STACE RAD. STACE RAD. </td <td></td> <td></td> <td>FITZGERALD</td> <td>GA</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4</td> <td>1 (\$6,027,055.29) 1 (\$73,864,71)</td> <td></td>			FITZGERALD	GA						\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4	1 (\$6,027,055.29) 1 (\$73,864,71)	
111 COLLMARA BANKING SYSTEK INC. C <		COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013						(915,004,11)	
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11.16</td> <td></td> <td></td> <td>GA</td> <td>6/12/2013</td> <td>Preferred Stock w/ Warrants</td> <td>\$76 898 000 00</td> <td>\$0.00</td> <td>\$86.821.419.22 Redeemed in full warrants not outstanding</td> <td></td> <td></td> <td>\$810,000.00 500,000</td>	11.16			GA	6/12/2013	Preferred Stock w/ Warrants	\$76 898 000 00	\$0.00	\$86.821.419.22 Redeemed in full warrants not outstanding			\$810,000.00 500,000
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11,10</td> <td>COLUMBIA BANKING SYSTEM INC</td> <td>TACOMA</td> <td>WA</td> <td>8/11/2010</td> <td>FIGURE CREAT WITHING</td> <td>\$70,050,000.00</td> <td>\$0.00</td> <td>400,021,410.22 Inductined, in full, wandlike not outsidfiding</td> <td>\$76,898,000.00 76,898 \$1,000.0</td> <td>2</td> <td></td>	11,10	COLUMBIA BANKING SYSTEM INC	TACOMA	WA	8/11/2010	FIGURE CREAT WITHING	\$70,050,000.00	\$0.00	400,021,410.22 Inductined, in full, wandlike not outsidfiding	\$76,898,000.00 76,898 \$1,000.0	2	
COLUMBINE CAPTAL CORP. BLEMA VISTA CO 92/2011 - - - 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.000	8 14 44	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010	Preferred Stock w/ Exercised Warrante	\$2 260 000 00	\$0.00	\$2,689,478,64 Redeemed in full warrants out outstanding			\$3,301,647.00 398,023
COMERCY NC. DALLAS TX 917/2010 O Common participation S2:200,000,00 S2:00,000,00 S100,00 Common participation S101,004,00 S101,000,00 S10	Sec. 1-12, 19.19	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	9/22/2011					\$2.260.000.00 2.260 \$1.000.0	2	\$113.000.00 113
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td>11</td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>3/17/2010</td> <td>Preferred Stock w/ Warrants</td> <td>\$2,250,000,000.00</td> <td>\$0.00</td> <td>\$2,582,039,543.40 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	11	COMERICA INC.	DALLAS	TX	3/17/2010	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding			
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td></td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>5/12/2010</td> <td></td> <td></td> <td></td> <td></td> <td>2,50,000 31,00.0</td> <td></td> <td>\$181,102,043.40 11,479,592</td>		COMERICA INC.	DALLAS	TX	5/12/2010					2,50,000 31,00.0		\$181,102,043.40 11,479,592
COMMERCE NATIONAL BANK NEWPORT BEACH CA 101/2013 Common contraction Common contraction Common contraction See 30 (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009		\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000,00 5,000 \$1,000 0		
COMMONWEALTH BANCSHARES, INC. \$130,500,00 174,000 \$0,75 (\$43,500,00)		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013							\$566,858.50 87,209
COMMONWEALTH BANCSHARES, INC. ICOUSVILLE KY 882012 S1.469.250.00 1,959.000 50.75 (\$409.750.00)	14,15	COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY	8/7/2012		\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130.500.00 174.000 \$0.7	5 (\$43.500.00)	
		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012					\$1,469,250.00 1,959,000 \$0.7	5 (\$489,750.00)	

Dist	Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ing Investment Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price (Realized L	.oss) / (Write-off) G	ain ⁵ Wt Amount Wt Shares
M M								\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00 900.00 \$105,732.00 120,00
No. No. No. No. No.		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9/11/2012				\$000,000.00	(\$153,000.00)	000,000	30.15	(3200,000.00)	3103,732.00 120,00
Matrix Matrix Matrix <td>8.14</td> <td>COMMONWEALTH BUSINESS BANK</td> <td>LOS ANGELES</td> <td></td> <td>\$7,701,000.00</td> <td>\$0.00 \$8.451.110.79</td> <td>Sold, in full; warrants not outstanding</td> <td>\$7,323,651.00</td> <td></td> <td>7,701</td> <td>\$951.00</td> <td>(\$377,349.00)</td> <td>\$362,427.91 38</td>	8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES		\$7,701,000.00	\$0.00 \$8.451.110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91 38
M.	8.11.14		LOS ANGELES C	CA 9/12/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrante	\$2 550 000 00	\$0.00 \$2.899.659.67	Redeemed in full: warrants not outstanding		(\$73,236.51)				
Matrix Matrix Matrix Matrix </td <td></td> <td>COMMUNITY 1ST BANK</td> <td>ROSEVILLE</td> <td>CA 12/19/2012</td> <td></td> <td></td> <td></td> <td>\$2,550,000.00</td> <td></td> <td>2,550</td> <td>\$1,000.00</td> <td></td> <td>\$128,000.00 12</td>		COMMUNITY 1ST BANK	ROSEVILLE	CA 12/19/2012				\$2,550,000.00		2,550	\$1,000.00		\$128,000.00 12
		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF F	KS 3/6/2009 Preferred Stock w/ Exercised Warrants KS 7/18/2012			-	\$500,000.00		500	\$1,000.00		\$25,000.00 2
M M	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON N	MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00		52 000	\$1,000,00		\$2,600,000,00, 2,60
Image Image <t< td=""><td>8,17</td><td>COMMUNITY BANCSHARES, INC.</td><td>KINGMAN A</td><td>AZ 7/24/2009 Preferred Stock w/ Exercised Warrants</td><td>\$3,872,000.00</td><td>\$0.00 \$5,197,157.57</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN A	AZ 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57	Redeemed, in full; warrants not outstanding						
No. No. </td <td>9,11,36</td> <td>COMMUNITY BANK OF THE BAY</td> <td>OAKLAND</td> <td></td> <td>\$1,747,000.00</td> <td>\$0.00 \$1,823,188.61</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$116.000.00 11</td>	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND		\$1,747,000.00	\$0.00 \$1,823,188.61	Redeemed, in full; warrants not outstanding						\$116.000.00 11
Image Image <t< td=""><td>44</td><td>COMMUNITY BANK OF THE BAY</td><td>OAKLAND</td><td>CA 9/29/2010</td><td></td><td></td><td></td><td>\$1,747,000.00</td><td></td><td>1,747</td><td>\$1,000.00</td><td></td><td></td></t<>	44	COMMUNITY BANK OF THE BAY	OAKLAND	CA 9/29/2010				\$1,747,000.00		1,747	\$1,000.00		
Image Image <t< td=""><td></td><td>COMMUNITY BANK SHARES OF INDIANA, INC.</td><td>NEW ALBANY</td><td>N 9/15/2011</td><td>\$10,400,000.00</td><td>\$0.00 \$41,001,101.01</td><td></td><td>\$19,468,000.00</td><td></td><td>19,468</td><td>\$1,000.00</td><td></td><td></td></t<>		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	N 9/15/2011	\$10,400,000.00	\$0.00 \$41,001,101.01		\$19,468,000.00		19,468	\$1,000.00		
Decision of the sector of the sect	11,101		GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12	Redeemed, in full; warrants not outstanding						\$1,100,869.50 386.27
Decision of the sector of the sect		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 7/24/2013				\$4,500,000.00		4,500	\$1,000.00		
M M		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4/23/2014				\$10,680,000.00		10,680	\$1,000.00		
Name Name Name	8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN V WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00 \$4.674.050.16	Sold, in full: warrants not outstanding						\$780,000,00 780,00
Image: Construct of the construct		COMMUNITY BUSINESS BANK	WEST SACRAMENTO 0	CA 11/30/2012				\$3,717,560.00	(0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	3,976	\$935.00	(\$258,440.00)	\$167,035.00 19
Normal and solution of the solution of	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON N	VA 12/19/2008 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00 \$16,080,204.94	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
Image: standing intermant interma		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY		/A 1/9/2013				\$12,643,000,00		12.643	\$1.000.00		\$873,485.00 61,79
Image: Control of the contr	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN I	L 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$4,240,743.82	Sold, in full; warrants not outstanding						
Normal sector Normal	8			L 12/21/2012 AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000,00	\$0.00 \$16.441.884.63	Sold, in full: warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00 34
Description of the important of t		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/7/2014									
Set of the set o		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	AR 3/19/2014				\$8,867,389.75	(\$125,724.27)	8,975	\$988.01	(\$107,610.25)	\$544,614.34 55
	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY 1	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 8/18/2011	\$20,000,000.00	\$0.00 \$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20 000 000 00		20.000	\$1.000.00		\$1,000,000 00 1.00
Image: Second	8	COMMUNITY FIRST. INC.	COLUMBIA	TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00 \$7.665.362.89	Sold, in full; warrants not outstanding			20,000			
Ø Ø		COMMUNITY FIRST, INC.	COLUMBIA	TN 4/11/2014									
Normal control contro control contro control control control control control control c	9.67	COMMUNITY FIRST, INC.	COLUMBIA 1	TN 7/18/2014	\$1.050.000.00	\$0.00 \$1.200.000.07	Sold in full warrants not outstanding		(\$53,507.03)				
Normal control contro control contro control control control control control control c	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	BRANDON	MS 2/6/2009 Preferred Stock w Exercised Warrants MS 11/30/2012	\$1,050,000.00	\$0.00 \$1,220,300.65	Sold, in full; warrants not outstanding	\$1.002.750.00		105	\$9.550.00	(\$47.250.00)	\$25,000.00
····································		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON N	MS 1/11/2013					(\$10,027.50)				
Product of the stand	8,14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$3,115,616.28	Sold, in full; warrants not outstanding		(014,012.00)				
Image: Section of the sectio		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C	DH 12/19/2012 DH 12/20/2012				\$952,850.00 \$1.517,150.00			\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)	\$105.000.00 13
Second		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS										
Name Name <th< td=""><td>44</td><td>COMMUNITY PARTNERS BANCORP</td><td>MIDDLETOWN</td><td>NJ 1/30/2009 Preferred Stock w/ Warrants</td><td>\$9,000,000.00</td><td>\$0.00 \$10,598,750.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(\$300.00)</td><td></td><td></td><td></td><td></td></th<>	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00 \$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)				
No Normal and the second of the				NJ 8/11/2011				\$9,000,000.00		9,000	\$1,000.00		\$460.000.00 311.97
Image: second	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00 \$5,462,045.14	Sold, in full; warrants not outstanding						0100.000.00
14) Max marked marke			HAM LAKE N	MN 8/12/2013 MN 9/12/2013				\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11	\$4	84,924.00 \$177,716.96 132,00
Math call block Math call block 	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION		LA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00 \$28,459,100.00	Redeemed, in full; warrants not outstanding	£04.000.000.00		04.000	£4,000,00		61 000 000 00 A 00
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA</td><td>CA 12/19/2008 Preferred Stock w/ Warrants</td><td>\$15,600,000.00</td><td>\$0.00 \$14,341,140.33</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$1,200,000,00 1,20</td></t<>		COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00 \$14,341,140.33	Sold, in full; warrants not outstanding						\$1,200,000,00 1,20
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA C</td><td>CA 12/10/2012 CA 12/11/2012</td><td></td><td></td><td></td><td>\$2,172,000.00</td><td></td><td>3,000</td><td>\$724.00</td><td>(\$828,000.00)</td><td></td></t<>		COMMUNITY WEST BANCSHARES	GOLETA C	CA 12/10/2012 CA 12/11/2012				\$2,172,000.00		3,000	\$724.00	(\$828,000.00)	
1111 1000000000000000000000000000000000000		COMMUNITY WEST BANCSHARES	GOLETA	CA 1/11/2013					(\$112,944.00)			(40)(000.00)	
Image: Second	53,110	COMMUNITY WEST BANCORP / FNB UNITED CORP.		CA 6/12/2013 NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00 \$12,749,591.59	Sold, in full; warrants not outstanding						\$698.351.00 521.15
Main and any and any		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 5/23/2014				\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)	\$10,356.69 22,07
Image: Control	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00 \$3,483,629.20	Sold, in full; warrants not outstanding						310,330.05 222,07
Image: Control			CAYCE S CAYCE S	SC 10/29/2012 SC 10/31/2012				\$23,932,54 \$2,687,046,56		3.256	\$825.26 \$825.26		\$106.364.00 16
Image: Note: Stands and standstand stands and stands and stands and stands and stands	0.44	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/11/2013	\$can oon oo	50.00 5050 705 04	Catal in full-supervise and estates disc		(\$25,000.00)				
1 00000 0000000000000000000000000000000	0,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012	\$636,000.00	\$0.00 \$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00 3
10 Matche Mat		CORNING SAVINGS AND LOAN ASSOCIATION		AR 1/11/2013									
mail	8,14	COUNTRY BANK SHARES, INC.		NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00 \$8,781,205.02	Sold, in full; warrants not outstanding		(\$15,515.20)				
Image: Note of the section of the sectin of the sectin of the section of the section of the se			MILFORD N							6,748			\$372,240.00 37
	0	COUNTRY BANK SHARES, INC.	MILFORD N	NE 1/11/2013	PE 000 000 00	60.00 F0.504.005.07	Dedeemed is full unempty and extended		(\$69.071.98)				
Norway week	°	COVENANT FINANCIAL CORPORATION	CLARKSDALE N	MS 4/30/2014	441404100100			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 25
Normal control works banded in works ba	8			WY 2/20/2009 Preferred Stock w/ Exercised Warrants WY 1/8/2014	\$3,100,000.00	\$0.00 \$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1.000.000 00		1.000	\$1,000.00		
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM	59	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 11/19/2014	\$24.000.000.00	\$0.00	Padaamad in full warranta ant automation	\$2,100,000.00	-	2,100	\$1,000.00		\$155.000.00 15
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM		CRESCENT FINANCIAL DAINUSTARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vantagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 2/19/2014	\$24,900,000.00	au.uu \$33,014,741.20	revenieu, in iuir, warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00		
CASE STOM: HOUNDS COMEANY Constraint	8 14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH N	NC 6/11/2014 MN 1/23/2009 Preferred Stock w/ Everclead Warrante	\$10,650,000,00	\$0.00 \$13.498.324.83	Sold in full: warrants not outstanding						\$1,681,000.00 833,70
CMOS STOM LONG COMPAY CMO M		CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/2013	÷	·····				350			
CBA BAME CodeP CodP CodeP CodeP		CROSSTOWN HOLDING COMPANY	BLAINE N BLAINE N	MN 7/22/2013 MN 9/12/2013				\$10,117,381.00	(\$104,611.76)	10,300	\$982.27	(\$182,619.00)	\$531,210.67 53
Bit Mark IA CORP MENA A. Mark IA CORP MENA Merc IA Corp	8	CSRA BANK CORP.	WRENS (GA 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60	Sold, in full; warrants not outstanding	\$2,400,000,00		2,400	\$1.010.7E	\$5.	12 000 00 \$141 915 50 12
1.16 CVE PlaNACAL COPP. ONTABIO CA 125/2008 Proteined Stock w Warnets \$130,000,00 S130,000,00 S120,000,00 S120,00		CSRA BANK CORP.	WRENS	GA 8/6/2015				az,400,000.00	(\$25.000.00)	2,400	91,213.70	20	a141,010.00 12
CVE PINAUCAL CORP ONTABIO CA 0.9200 Control Contro Control Contro	11,16	CVB FINANCIAL CORP.	ONTARIO CONTARIO		\$130,000,000.00	\$0.00 \$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97.500.000 00		97.500	\$1,000.00		
14.4 0.1.4.VARS BANCORP NRE.Y 0. 20.200 Perfered SNAR V Exercised Warrats \$10.0 \$2.28.66.02.3 Retermed. In full warrats on outsanding 10.0 1		CVB FINANCIAL CORP.	ONTARIO	CA 9/2/2009				\$32,500,000.00		32,500	\$1,000.00		\$1,307,000.00 834.76
41.5.4 DEERFELD INNACIAL CORPORATION DEERFELD VI A Control State	8.14.44	D.L. EVANS BANCORP	BURLEY	D 2/27/2009 Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00 \$23,686,592.33	Redeemed, in full: warrants not outstanding						
DEERFELD FNANCOL CORPORATION DEERFELD FNANCOL FN	14,15,44	D.L. EVANS BANCORP	BURLEY	D 9/27/2011				\$19,891,000.00		19,891	\$1,000.00		\$995,000.00 99
DFLMAR BANCORP DFLMAR PANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR BANCORP DFLMAR BANCORP ANCA DFLMAR BANCORP ANCA <t< td=""><td></td><td>DEERFIELD FINANCIAL CORPORATION</td><td>DEERFIELD</td><td>WI 9/8/2011</td><td></td><td></td><td></td><td>\$2,639,000.00</td><td></td><td>2,639,000</td><td>\$1.00</td><td></td><td>\$132,000.00 132,00</td></t<>		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 9/8/2011				\$2,639,000.00		2,639,000	\$1.00		\$132,000.00 132,00
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td>0,14</td> <td>DELMAR BANCORP</td> <td>DELMAR</td> <td>MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013</td> <td>\$9,000,000.00</td> <td>\$0.00 \$6,598,331.15</td> <td>Solo, in full; warrants not outstanding</td> <td></td> <td></td> <td>8,648</td> <td></td> <td>(\$3.354.472.72)</td> <td>\$311.943.55 45</td>	0,14	DELMAR BANCORP	DELMAR	MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013	\$9,000,000.00	\$0.00 \$6,598,331.15	Solo, in full; warrants not outstanding			8,648		(\$3.354.472.72)	\$311.943.55 45
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td></td> <td>DELMAR BANCORP</td> <td>DELMAR N</td> <td>MD 2/8/2013</td> <td></td> <td></td> <td></td> <td>\$215,462.72</td> <td>(SEE 080 00)</td> <td>352</td> <td>\$612.11</td> <td>(\$136,537.28)</td> <td></td>		DELMAR BANCORP	DELMAR N	MD 2/8/2013				\$215,462.72	(SEE 080 00)	352	\$612.11	(\$136,537.28)	
DESOTO-COUNTY BANK HORN LAKE MS 9/2/0013 Control Contrelad Control Control Control Contente Control Control	8,18	DESOTO COUNTY BANK	HORN LAKE	MS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00 \$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)				
DESOTO COUNTY BANK HORN LAKE MS 10/29/0313 <td></td> <td>DESOTO COUNTY BANK</td> <td>HORN LAKE</td> <td>MS 12/29/2009</td> <td>\$1,508,000.00</td> <td></td> <td></td> <td>\$301 428 58</td> <td></td> <td>366</td> <td>\$823.58</td> <td>(\$64.571.42)</td> <td>\$40,563.34 5</td>		DESOTO COUNTY BANK	HORN LAKE	MS 12/29/2009	\$1,508,000.00			\$301 428 58		366	\$823.58	(\$64.571.42)	\$40,563.34 5
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat		DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013				\$1,895,467.59	1800 000	2,315	\$818.78	(\$419,532.41)	
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)				
DIAMONG BANCORP, NC, WASHINGTON MO 8/10/2012 S0.53.00 (\$129.480.00) \$91.535.40 NAMAND BANCORP INC (\$140.000 \$0.73 (\$129.480.00) \$91.535.40 (\$140.000 \$0.75 (\$140.0000\$0\$00 \$0.75 (\$140.0000\$0\$000 \$0.75		DIAMOND BANCORP, INC.	WASHINGTON	MO 8/8/2012									\$688.041.09 902.00
DIAMONG BANCORP, NG. WASHINGTON Mo 9/12/12 <td></td> <td>DIAMOND BANCORP. INC.</td> <td>WASHINGTON</td> <td>MO 8/10/2012</td> <td></td> <td></td> <td></td> <td>\$350,520.00</td> <td></td> <td></td> <td>\$0.73</td> <td>(\$129,480.00)</td> <td>\$688.041.09 902.00 \$91,535.40 120,00</td>		DIAMOND BANCORP. INC.	WASHINGTON	MO 8/10/2012				\$350,520.00			\$0.73	(\$129,480.00)	\$688.041.09 902.00 \$91,535.40 120,00
DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 2/1/2013 Common	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 9/11/2012 MO 1/16/2009 Preferred Stock w/ Exercised Warrants	\$146,053.000.00	\$0.00 \$87,459,858 69	Sold, in full; warrants not outstanding		(\$149,299.61)				
		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 2/7/2013		÷		\$8,025,555.03		14,523	\$552.61	(\$6,497,444.97)	\$3,372.19

EAGL & MACCORE MC. ETHER MC. BOIL DOIL DOIL 11.4 CAL RANCER MC. CAL RESIDUE NO. CAL RE				(Realized Loss) / (Write-off) Gain ⁵ Wt Amount Wt Shares
11.SECOND SECOND SE	Original Investment Type ¹ Original Investment Amount Outstand	nding Investment Total Cash Back ⁻ Investment Status [*]	Amount (Fee) ⁴ Shares Avo. Price \$72,684,793.30 131,530 \$552.61	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount Wt Shares (\$58,845,206.70) \$4,922,044.87 7,25
Image: Constant products allower and allower al	sk w/ Warrants \$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	(\$807,103.48)	
LA Description Description <thdescription< th=""> <thdesc< td=""><td>(W Manana) (1,224,000,000.00</td><td>0.00 01,404,240,044.00 Received, in fail, wantake net outstanding</td><td>\$1,224,558,000.00 1,224,558 \$1,000.00</td><td></td></thdesc<></thdescription<>	(W Manana) (1,224,000,000.00	0.00 01,404,240,044.00 Received, in fail, wantake net outstanding	\$1,224,558,000.00 1,224,558 \$1,000.00	
Disk Disk <thdisk< th=""> Disk Disk <thd< td=""><td>sk w/ Warrants \$11 750 000 00</td><td>\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding</td><td></td><td>\$172,000,000.00 20,500,4</td></thd<></thdisk<>	sk w/ Warrants \$11 750 000 00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding		\$172,000,000.00 20,500,4
Di Dis			\$11,750,000.00 11,750 \$1,000.00	
DATE FRANCE. GROUP MC. DESCRIPTION DESCRIPTION <thdescription< th=""> <thdescription< <="" td=""><td>Debentures w/ Exercised Warrants \$12,000,000,00</td><td>\$0.00 \$17,424,285.82 Redeemed, in full: warrants not outstanding</td><td></td><td>\$458,000.00 186,3</td></thdescription<></thdescription<>	Debentures w/ Exercised Warrants \$12,000,000,00	\$0.00 \$17,424,285.82 Redeemed, in full: warrants not outstanding		\$458,000.00 186,3
LAM LAM <thlam< th=""> <thlam< th=""> <thlam< th=""></thlam<></thlam<></thlam<>			\$5,000,000.00 5,000,000 \$1.00	
EAGL BANCODE MC. BETHE BAN. BOD 10.20201 11.1 EAGL BANCODE MC. EXTENDA BOD 10.20201 11.1 EAGL BANCODE MC. FASE BAN. BOD 10.20201 11.1 EAGL BANCODE MC. FASE BAN. BOD 10.20201 11.1 EAGL BANCODE MC. FASE BAN. BOD 10.20201 11.1 FASE BAN. FASE BAN. FASE BAN. BOD 10.20201 11.1 FASE BAN. FASE BAN. FASE BAN. FASE BAN. FASE BAN. 11.2 FASE BAN. FASE BAN. FASE BAN. FASE BAN. FASE BAN. 11.2 FASE BAN. FASE BAN. FASE BANCON. FASE BAN. FASE BANCON. FASE BAN. 12.3 FASE BAN. FASE BAN. FASE BAN. FASE BAN. FASE BAN. 13.4 FASE BAN. FASE BAN. FASE BAN. FASE BAN. 14.4 FASE BAN. FASE BAN. FASE BAN. FASE BAN. 14.4 FASE BAN. FASE BAN. FASE BAN.			\$2,000,000.00 2,000,000 \$1.00 \$5,000,000.00 5,000,000 \$1.00	\$600,000.00 600,00
Inc. Intel Biol. Int He Biol. Biol. The Automatical Science	ck w/ Warrants \$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15.000.000.00 15.000 \$1.000.00	
11.1.0. 12.1.0. 12.5.0.000 Robust 12.5.0.000			\$15,000,000 15,000 \$1,000,00 \$23,235,000,00 23,235 \$1,000,00	
EACT WEST MODEL BAC DAL 1000000 DAL 10000000 DAL 100000000000 DAL 1000000000000000000000000000000000000				\$2,794,422.00 385,43
EACT WEST MODEL BAC DAL 1000000 DAL 10000000 DAL 100000000000 DAL 1000000000000000000000000000000000000	k w/ Warrants \$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00 306,546 \$1,000.00	
EASTERN MODINA AMAGEMEET, BC. IDPACHAMMONC VA [EMPECTATION] EASTERN MODINA AMAGEMEET, BC. [PPACHAMMONC VA 15/001 EASTERN MODINA AMAGEMEET, BC. [PPACHAMONC VA 15/001 EASTERN MODINA EMACHAMONC [PPACHAMONC VA 15/001 IC EASTERN MODINA EMACHAMONC [PPACHAMONC VA 15/001 IC 15/000 EASTERN MODINA EMACHAMONC [PPACHAMONC IC 15/001 IC 15/000 EASTERN MODINA EMACHAMONC [PPACHAMONC IC 15/001				\$14,500,000.00 1,517,55
Section USE ADDR 2005 000 100 100 100 100 100 100 100 100	ck w/ Warrants \$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding	\$3,900,000,00 3,900 \$1,104,11	\$406.029.00
SAUTEN LANDA ADDRESSAR JR. HATPACAMON N.A. ATTACA COLDARDON M.C. (2003) CALL STANDARD ADDRESSAR JR. FERDINARD C. (2003) ALL STANDARD ADDRESSAR JR. FERDINARD C. (2003) C. (2003) ALL STANDARD ADDRESSAR JR. (2003) FERDINARD FERDINARD FERDINARD ALL STANDARD FERDINARD FERDINARD FERDINARD FERDINARD ALL STANDARD FERDINARD FERDINARD <td></td> <td></td> <td>\$20,100,000,00 20,100 \$1,104,11</td> <td>\$2,092,611.00</td>			\$20,100,000,00 20,100 \$1,104,11	\$2,092,611.00
B CED BACKOP MAX. (JPRESENT PAYACAL BACK-BASE A.B.C., Vireadeban Bachana, Inc. EXCELUSION NC. 11/2000 PMC Back A CED BACKOP MAX. (JPRESENT PAYACAL BACK-BACKBAR, INC., Vireadeban Bachana, Inc. EMALATON, INC. FALL 72.2000 PMC Back PAYACAL BACKBAR, DAVACABASE, INC., Vireadeban Bachana, Inc. EMALATON, INC. FALL 72.2000 PMC BACKBAR, DAVACABASE, INC., Vireadeban Bachana, Inc. EMALATON, INC. FALL 72.2000 PMC BACKBAR, DAVACABASE, AND STARTAN, INC. FALL 72.2000 PMC BACKBAR, DAVACABASE, INC., Vireadeban Bachana, Inc. EMALATON, INC. 72.2000 PMC BACKBAR, DAVACABASE, AND STARTAN, DAVACAB			(\$264,986.40)	\$115.000.00 384.04
M DATA Distance Distance Distance Distance 64 EACAME FRANKAL CORP. EACAME EACAME Distance Distance <td>xk w/ Warrants \$17,949,000.00</td> <td>\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td>	xk w/ Warrants \$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding		
H Disk Di			\$17,949,000.00 17,949 \$1,000.00	\$871,000.00 514,69
BALLARE INVACAU COP PA 972011 Journal Mathematical Core BLOCHE ENVESTINGS INC. NO.8100 T. 9272011 LOCORE ENVESTINGS INC. NO.8100 T. 9272011 LOCORE ENVESTINGS INC. NO.8100 T. 9272011 LOCORE ENVESTINGS INC. NO.8100 T. 9272011 LAISE ENVESTINGS INC. NO.8100 T. 9272011 LAISE ENVESTING ENVESTING NO.8100 T. 9272011 LAISE ENVESTING ENVESTING NO.8100 T. 9272011 LAISE ENVESTING ENVESTING NO.8100 NO.8100 192201 LAISE ENVESTING ENVESTING NO.8100 NO.8100 NO.8100 LAISE ENVESTING ENVESTING NO.8100 NO.8100 NO.81000 LAISE ENVESTING ENVESTING NO.81000 NO.81000 NO.81000 LAISE ENVESTING ENVESTING NO.81000 NO.81000 NO.81000 LAISE ENVESTING NO.81000 NO.810000 NO.810000 LAISE ENVESTING NO.810000 NO.8100000 NO.8100000 LAISE ENVESTIN	ck w/ Warrants \$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding		
Bit Elscole Model Status Total Elscole Status 11 Elscole Model Status Model Status Model Status Model Status 11 Elscole Model Status Model Status Model Status Model Status 11 Elscole Model Status Model Status Model Status Model Status 11 Elscole Model Status Model Status Model Status Model Status 11 Elscole Model Status			\$7.500.000.00 7.500 \$1.000.00	\$51,113.00 50.11
IEACONS LANSAURS INC. INCLUDING IN. INTEGRATION IN. INTEGRATION INTERPORT PRAVACUA SERVICES COMP. INT. CASE INT. CASE ADD. INT. CASE INT. CASE.	ck w/ Warrants \$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding		001,110.00 00,1
ENTERPOSE BTLODE BTLODE BTLODE BTLODE 1.4.4.4 ENTERPOSE FINANCIAL SERVICES COMP. ALLEON PARK PA 4.2000 Phene study. 1.4.4.4 ENTERPOSE FINANCIAL SERVICES COMP. ALLEON PARK PA 4.2000 Phene study. 1.4.7 ENTERPOSE FINANCIAL SERVICES COMP. ALLEON PARK PA 4.2000 Phene study. 1.4.7 ENTERPOSE FINANCIAL SERVICES COMP. SATA REGAL ALLEON PARK			\$34,000,000.00 34,000 \$1,000.00	\$637,071.00 364,02
IA.14. ENTERDING PRANCIAL SERVICES DECUM. PAL PL220201 Phane PL200201	x w/ Warrants \$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding		
IA.4.4 ENTERDING FUNKCIAL SERVICES DECUMP. PAL PL2/2002 Primer Stock 1 IA.4.7 FOULTY AMACE-BARKS B.NC. MYORTA 6. PL2/2002 Primer Stock 1 IA.4.7 FOULTY AMACE-BARKS B.NC. MYORTA 6. PL2/2002 Primer Stock 1 IA.4.8 FOULTY AMACE-BARKS B.NC. BARTA ROSA GA BA2021 Primer Stock 1 IA.4.8 FOULTY AMACE-BARKS B.NC. BARTA ROSA GA BA2021 Primer Stock 1 IA.5.1 FOULTY SAMACE-BARK BARTA ROSA GA BA2021 Primer Stock 1 IA.5.2 FOULTY SAMACE-BARK BARTA ROSA GA BA2021 Primer Stock 1 IA.5.2 FOULTY SAMACE-BARK BARTA ROSA GA BA2022 Primer Stock 1 IA.5.2 FOULTY SAMACE-BARKS BARTA ROSA GA BA2022 Primer Stock 1 IA.5.2 FOULTY SAMACE BARKS BARTA ROSA GA BA2022 Primer Stock 1 IA.5.2 FOULTY SAMACE BARKS BARTA ROSA GA BA2022 Primer Stock 1			\$35,000,000.00 35,000 \$1,000.00	\$1,006,100.00 324,07
A.4.7 EQUITY BARGSBARES, NC. Incl.	ck w/ Exercised Warrants \$4,000,000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding		
B.1.4 ECOLADAGE BANK EARL ECOLADAGE BANK EARL ECOLADAGE BANK EARL ECOLADAGE BANK EARL EA		\$0.00 \$10.394.872.56 Redeemed in full: warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00	\$200,000.00 20
B.1.4 ECOLADAGE BANK EARL ECOLADAGE BANK EARL ECOLADAGE BANK EARL ECOLADAGE BANK EARL EA			\$8,750,000.00 8,750 \$1,000.00	\$438,000.00 43
EXCHANGE BANK SAVA ROSA CA 99:001 ALL DE CANAGE BANK SAVA ROSA CA 99:001 ALL DE CANAGE BANK SAVA ROSA CA 99:001 F AL MANSENDERS SAVA ROSA CA 99:001 F AL MANSENDERS NO. 79:000 79:000 79:000 F AL MANSENDERS NO. 79:0000 79:0000 79:0000 F AL MANSENDERS NO. 79:0000 79:0000 79:0000 F AL MANSENDERS NO. 79:00000 79:00000 79:00000 F AL MANSENDERS NO. 79:000000 79:00000 79:00000 F AL MANSENDERS NO. 79:000000 79:000000000 79:000000000000000000000000000000000000	ck w/ Exercised Warrants \$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50 550 \$875.25	(\$68,612.50)
EXCHANGE BANK SAVAR ROSA CA # 102012 EXCHANGE BANK SAVAR ROSA CA # 102012 B.1.12 F. & M BANCSHARES, NO. THE ZVAVIT TN 1.92020 F. & M BANCSHARES, NO. THE ZVAVIT TN 1.920200 F. & M BANCSHARES, NO. THE ZVAVIT TN 1.920200 F. & M BANCSHARES, NO. THE ZVAVIT TN 2.92031 F. & M BANCSHARES, NO. THE ZVAVIT TN 2.92031 F. & M BANCSHARES, NO. THE ZVAVIT TN 2.92031 F. & M BANCSHARES, NO. THE ZVAVIT TN 2.92031 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.790212 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.790212 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.720212 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.720212 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.720212 F. & M FANDOLA, CORPORATION INC. SAUSBURY NO. 9.7202001			\$17,505,000.00 20,000 \$875.25	(\$2,495,000.00) \$1,910,898.00 2,00
EXCHANGE BANK GAMTA ROSA CA #132012 A.L.M. CANAGE BANK SMATA ROSA CA #132012 A.L.M. CANAGE BANK SMATA ROSA CA #132012 A.L.M. CANAGE BANK THEZ VANT TH 202013 F. & MANCSHARES, N.C. THEZ VANT TH 202011 A.L.F. & MERNACIAL CORPORTON INC. SALSBURY NC 202020 F. & MERNACIAL CORPORTON INC. SALSBURY NC 202020 F. & MERNACIAL CORPORTON INC. SALSBURY NC 202021 F. & MERNACIAL CORPORTON INC. SALSBURY NC 202021 F. & MERNACIAL CORPORTON INC. SALSBURY NC 11/12012 F. & MERNACIAL CORPORTON INC. SALSBURY NC 11/12012 F. & MERNACIAL CORPORTON INC. SALSBURY NC 11/12012			\$8.725.367.25 \$420.995.25 \$420.995.25 \$481 \$875.25	(\$1.243.632.75) (\$60,004.75) \$22.930.78 (\$60,004.75)
EXCHASE BAM SAMTA ROSA CA 0 +110212 11.1.10 IN MARCSMARS INC. INCOMPARIANCE No. 1.02000 F & M BARCSMARS INC. INEZEVANT No. 2.02031 F & M FRANCAL CORPORATION INCI. SALSBURY No. 2.02002 F & M FRANCAL CORPORATION INCI. SALSBURY No. 9.02021 F & M FRANCAL CORPORATION INCI. SALSBURY No. 9.02021 F & M FRANCAL CORPORATION INCI. SALSBURY No. 9.02021 F & M FRANCAL CORPORATION INCI. SALSBURY NO. 9.02021 F & M FRANCAL CORPORATION INCI. SALSBURY NO. 9.02020 F & M FRANCAL CORPORATION INCI. SALSBURY NO. 9.02020 F & M FRANCAL CORPORATION INCI. SALSBURY NO. 9.02020 <			\$10,503,000.00 12,000 \$875.25	(\$60,004.75) \$22,930.78 (\$1,497,000.00)
F AM BANGSHARES. NO. TREEZ VART TN 11.02009 IF AM BANGSHARES. NO. TREEZ VART TN 2.02013 IF AM BANGSHARES. NO. SALSBURY NC 2.02000 IF AM FINANCIAL CORPORTION NACL SALSBURY NC 2.02002 IF AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.010012 IA TE AM FINANCIAL CORPORTION NACL SALSBURY NC 1.0100012	k w/ Exercised Warrants \$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	(\$376,357.50)	
F AM BARCSHARES, BC. TIPE ZEVART TN 2402013 IF AM BARCSHARES, BC. TIPEZEVART TN 240203 IF AM BARCSHARES, BC. TIPEZEVART TN 3420203 IF AM FINANCIAL CORPORATION INC). SALSBURY NC 11762012 IF AM FINANCIAL CORPORATION ITIN CLARESONLEE	x w Exercised Warrants \$4,609,000.00 \$3,535.000.00	40.00 \$9,405,391.20 Sold, in full, warrants not outstanding		
F & M BARCSHARES, NC. THE 22 (AVAT) TH 2 (2003) B.14 F & M BARCSHARES, NC. THE 22 (AVAT) TH 2 (2003) B.14 F & M FINANCIAL CORPORATION INC) SALSBURY NC 2 (2003) F & A M FINANCIAL CORPORATION INC) SALSBURY NC 2 (2003) F & M FINANCIAL CORPORATION INC) SALSBURY NC 9 (2002) I + 15 A M FINANCIAL CORPORATION INC) SALSBURY NC 9 (2002) I + 4.15 F AL M FINANCIAL CORPORATION INC) SALSBURY NC 9 (2002) I + 15 F AL M FINANCIAL CORPORATION INC) SALSBURY NC 9 (2002) I + 16 F AL M FINANCIAL CORPORATION INC) SALSBURY NC 10 (2002) I + 172 SALSBURY NC 10 (2002) 10 (2002) I + 16 F AL M FINANCIAL CORPORATION ITC) SALSBURY NC 10 (2003) I + 172 F AL M FINANCIAL CORPORATION ITC) SALSBURY NC 11 (2003) I + 16 F AL M FINANCIAL CORPORATION ITC) SALSBURY NC 11 (2002) <			\$4,797,325.00 5,090 \$942.50	(\$292,675.00) (\$166,807.50) \$222,007.50 23
B.14 F.A.M. FRANCIAL CORPORATION INC SALESURY NC 282000 Pedram Stock / Discover F.A.M. FRANCIAL CORPORATION INC SALESURY NC 0.112012 F.A.M. FRANCIAL CORPORATION INC SALESURY NC 0.120212 F.A.M. FRANCIAL CORPORATION INC SALESURY NC 0.120212 I.1.5 F.A.M. FRANCIAL CORPORATION INC SALESURY NC 0.120212 I.1.5 F.A.M. FRANCIAL CORPORATION INC SALESURY NC 0.11102012 I.1.6 F.A.M. FRANCIAL CORPORATION INC HOLDEN MO 1.1102012 I.1.6 F.A.M. FRANCIAL CORPORATION INC CLARSSYLLE TN 0.1102012 I.1.6 F.A.M. FRANCIAL CORPORATION IND CLARSSYLLE			\$2,734,192.50 \$144,202.50 \$144,202.50 \$153 \$942.50	(\$166,807.50) \$222,007.50 23 (\$8,797.50)
F.A. M. FRANKLIC CORPORATION INC) SALESURY NC P120012 F.A. M. FRANKLIC CORPORATION INC) SALESURY NC 9120012 F.A. M. FRANKLIC CORPORATION INC) SALESURY NC 9120012 F.A. M. FRANKLIC CORPORATION INC) SALESURY NC 9120012 F.G. BANCORP, INC. HOLEN MO 1120012 F.G. BANCORP, INC. HOLEN MO 11120012 F.G. CALCORP, INC. HOLEN MO 11120012 F.G. BANCORP, INC. HOLEN MO 11120012	k w/ Exercised Warrants \$17.000.000.00	\$0.00 \$20.119.744.45 Sold, in full: warrants not outstanding	(\$76,757.21)	
F & MFINANCIAL CORFORMTON INC) SALISBURY NC 9/202012 14.15 F & MFINANCIAL CORFORMTON INC) SALISBURY NC 11/12/2012 14.15 F & MFINANCIAL CORFORMTON INC) HOUDEN MO 11/12/2012 F & BARDARORE INC HOUDEN MO 11/12/2012 SALISBURY NC 11/12/2012 F & MFINANCIAL CORFORMTON IND HOUDEN MO 11/12/2012 NC 9/12/2012 F & MFINANCIAL CORFORMTON IND CLARKSVILLE TN 9/12/2012 NC 9/12/2012 F & MFINANCIAL CORFORMTON IND CLARKSVILLE TN 9/12/2012 NC 9/12/2012 F & MFINANCIAL CORFORMTON IND CLARKSVILLE TN 11/16/2012 NC 9/12/2012 11 F ANE CORFORMTON IND CLARKSVILLE TN 11/16/2012 NC 11/16/2012 NC 11.0 F ANE CORFORMTON IND CLARKSVILLE TN 11/16/2012 NC 11/16/2012 NC 11/16/2012 NC 11/16/2012 NC 11/16/2012 NC NC NC	k w/ Exercised Warrants \$17,000,000.00	\$0.00 \$20.119.744.45 Sold, in full; warrants not outstanding		\$136,813.05
14.15 FAC BANCORP NC. HOLDEN MO 6.202200 Subordinated for HOLDEN FAC BANCORP NC. HOLDEN MO 11/12/031 FAM FINANCLA CORPORATION ITIN CLARKSVILLE TN 9/13/2012 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 8.10 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 8.11 FANBERS & MECHANTS FINANCIAL CORPORATION RAGONA KS 11/12/2012 8.11 FANBERS & MECHANTS FINANCIAL CORPORATIO			\$2,664,750.00 2,805 \$950.00	(\$140,250.00)
14.15 FAC BANCORP NC. HOLDEN MO 6.202200 Subordinated for HOLDEN FAC BANCORP NC. HOLDEN MO 11/12/031 FAM FINANCLA CORPORATION ITIN CLARKSVILLE TN 9/13/2012 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 8.10 FAN BLOOPCORTON HERMITAGE PA 11/12/2012 8.11 FANBERS & MECHANTS FINANCIAL CORPORATION RAGONA KS 11/12/2012 8.11 FANBERS & MECHANTS FINANCIAL CORPORATIO			\$13,485,250.00 14,195 \$950.00 (\$161,500.00)	(\$709,750.00) \$638,460.90 70
FACE BANCORP, N.C. HOU DEN HOU Intrasport 8.14 FACE BANCORP, N.C. HOU Intrasport HOU Intrasport 8.14 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 9.192021 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 9.192021 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 9.202021 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 9.212021 TI FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 9.122021 TI FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 11.02020 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 11.02020 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 10.20200 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 10.20200 FAME PHANCIAL CORPORATION (Th) CLARKSULLE TN 10.20200 FAME PHANCIAL CORPORATION FAME PHANCIAL CORPORATION TN 7.152020 FAME PHANCIAL CORPORATION ADOINT TX 7.152020 FAME PHANCIAL C	Debentures w/ Exercised Warrants \$2,993,000.00	\$0.00 \$3.842.376.65 Sold, in full: warrants not outstanding		
8.14 FAM FINANCIAL CORPORATION ITM. CLARKSVILLE TN 2.13 2000 Pedemo Stock - A FAM FINANCIAL CORPORATION ITM. CLARKSVILLE TN 9.21 2020 FAM FINANCIAL CORPORATION ITM. CLARKSVILLE TN 9.21 2021 FAM FINANCIAL CORPORATION ITM. CLARKSVILLE TN 9.21 2021 FAM FINANCIAL CORPORATION ITM. CLARKSVILLE TN 116 2021 11 F.N.B. CORPORATION. HEMMTAGE PA 119 2020 14 F.N.B. CORPORATION. HEMMTAGE PA 119 2020 15.1 F.N.B. CORPORATION. HEMMTAGE PA 119 2020 16.1 F.N.B. CORPORATION. HEMMTAGE PA 119 2020 17.1 F.N.B. CORPORATION. HEMMTAGE PA 119 2020 18.1 F.A.MERS & MECHANTS BANCHARES. INC. HOUSTON TX 715 2020 18.4 FARMERS & MECHANTS BANCHARES. INC. HOUSTON TX 715 2020 18.4 FARMERS & MECHANTS BANCHARES. INC. HOUSTON TX 715 2020 18.4			\$1,590,599.43 1,659,000 \$0.96 \$1,278,999.18 1,334,000 \$0.96	(\$68,400.57) (\$55,000.82) \$125,000.00 150,00
FAM FlawACIAL CORPORATION ITM CLARKSVILLE TN 9/19/2012 FAM FlawACIAL CORPORATION (Th) CLARKSVILLE TN 9/2/2012 FAM FlawACIAL CORPORATION HEMITAGE PA 1/2/2012 FAME FlawACIAL CORPORATION HEMITAGE PA 1/2/2011 6.12 FARMERS & MECHANTS BAACSHARES, INC, ALLEGUANCE BAACSHARES, INC. HOUSTON TX 7/15/2012 6.14 FARMERS & MECHANTS FBAACSHARES, INC, ALLEGUANCE BAACSHARES, INC. HOUSTON TX 7/15/2012 6.14 FARMERS & MECHANTS FBAACSHARES, INC, ALLEGUANCE BAACSHARES, INC. HOUSTON TX 7/15/2012 6.14 FARMERS & MECHANTS FBAACSHARES, INC. HOUSTON TX 7/15/2012 6.14 FARMERS & MECHANTS FBAACSHARES, INC. HOUSTON TX 1/12/2012 <	k w/ Exercised Warrants \$17.243.000.00	\$0.00 \$17.573.762.97 Sold, in full: warrants not outstanding	(\$25,000.00)	
FAM. FINANCIAL COMPORATION (TM) CLARKSVILLE TN 9/20/2012 FAM. COMPORATION CLARKSVILLE TN 9/20/2012 F. N.B. COMPORATION CLARKSVILLE TN 9/20/2012 F. N.B. COMPORATION ACCOMPACTION TX 3/20/2002 F. N.B. COMPORATION ACCOMPACTION TX 3/20/2002 F. ALL COMPORATION ACCOMPACTION TX 3/20/2002 F. ALL COMPORATION ACCOMPACTION ACCOMPACTION 3/20/2002 F. ALL COMPORATION TX CALLEGANCE BANCSHARES, INC. HOUSTON TX 3/20/2002 F. ALL SCHARTING TRANS ACCOMPARTION ACCOMPACTING TX ACCOMPACTING TX 3/20/2002 F. ALL SCHARTING TRANS ACCOMPARTING TX ACCOMPACTING TX 3/20/2002 Petered Stock Y F. ALL SCHARTING TRANS ACCOMPARTING TX ACCOMPACTING TX 3/20/2002 3/20/2002 <td>KW Exercised Warrants \$17,243,000.00</td> <td>\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding</td> <td></td> <td>\$96.465.60 11</td>	KW Exercised Warrants \$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding		\$96.465.60 11
PAM. FIANCIAL COMPORATION (TN) CLARKSVILLE IN 111/16/2012 11 FAB. CONCOMPORATION HERMITAGE PA 1/12/2012 21.00 FAB. CONCOMPORATION HERMITAGE PA 1/12/2011 21.00 FAB. CONCOMPORATION TX 3/12/2011 TX 3/12/2011 21.20 FAB. CONCOMPORATION TX 3/12/2012 FAB. CONCOMPORATION TX 3/12/2011 21.20 FAB. CONCOMPORATION TX 3/12/2016 FAB. CONCOMPORATION TX 3/12/2016 21.20 FAB. ERS. MERCHANTS BANCHARES, NC. ALLEGIANCE BANCSHARES, INC. HOUSTON TX 3/12/2016 21.41 FAB. ERS. MERCHANTS BANCSHARES, NC. ALLEGIANCE BANCSHARES, INC. HOUSTON TX 3/12/2016 21.41 FAB. ERS. MERCHANTS BANCSHARES, MC. ALLEGIANCE BANCSHARES, INC. HOUSTON TX 3/12/2016 21.41 FAB. ERS. MERCHANTS BANCSHARES, MC. ALLEGIANCE BANCSHARES, INC. HOUSTON TX 3/12/2016 21.41 FAB. ERS. MERCHANTS BANCSHARES, MC. ALLEGIANCE BANCSHARES, MC. HOUSTON TX 3/12/2016 21.41 <td></td> <td></td> <td>\$157,500.00 200 \$787.50</td> <td>(\$42,500,00)</td>			\$157,500.00 200 \$787.50	(\$42,500,00)
F NB. CORPORATION HEMITAGE PA 99/2003 8.120 FAB. CORPORATION TS BACCHARES, INC. HEMITAGE PA 11/22/2015 8.120 FAB. CORPORATION TS BACCHARES, INC. HOUSTON TX 7/15/2015 8.14 FABMERS & MERCHARTS BANCHARES, INC. HOUSTON XX 3/12/2015 8.14 FABMERS & MERCHARTS FINANCIAL CORPORATION ARGONIA KS 3/2/2020 8.14 FABMERS & MERCHARTS FINANCIAL CORPORATION ARGONIA KS 7/2/2013 8.11 FABMERS & MERCHARTS FINANCIAL CORPORATION ARGONIA KS 7/2/2013 8.11 FABMERS AMERCHARTS FINANCIAL CORPORATION ARGONIA KS 7/2/2013 8.11 FABMERS AMERCHARTS FINANCIAL CORPORATION ARGONIA KS 7/2/2013 8.11 FABMERS CARTAL BAKK CORPORATION FRAMEORT KY 6/12/2013 14.15 FABMERS CARTAL BAKK CORPORATION FRAMEORT KY 6/12/2013 14.15 FABMERS CARTAL BAKK CORPORATION FRAMEORT KY 6/12/2013 14.15 FABMERS CARTAL BAKK CORPORATI			\$13,421,362.50 17,043 \$787.50 (\$135,788.63)	(\$3,621,637.50) \$645,975.00 75
F.N.B. CORPORATION HEMMTAGE P.A. 11/232011 6120 FABLERS A. MERCHANTS BANCSTARES, INC. / ALLEGIANCE BANCSTARES, INC. HOUSTON TX 75/2002 614 FABLERS A. MERCHANTS BANCSTARES, INC. / ALLEGIANCE BANCSTARES, INC. HOUSTON TX 75/2015 614 FABLERS A. MERCHANTS BANCSTARES, INC. / ALLEGIANCE BANCSTARES, INC. HOUSTON TX 75/2015 614 FABLERS A. MERCHANTS FINANCIAL CORPORATION ASSOULD KS 32/2023 614 FABLERS A. MERCHANTS FINANCIAL CORPORATION ASSOULD 41/22/2013 611 FABLERS A. MERCHANTS FINANCIAL CORPORATION AND CORPORATION 41/22/2013 611 FABLERS A. MENCHANTS FINANCIAL CORPORATION PROMESCIAL 41/22/2013 611 FABLERS A. MINDSOR, VIGINA VIINDSOR VIINDSOR 41/22/2013 611 FABLERS A. MINDSOR, VIGINA VIINDSOR VIINDSOR 41/22/2013 614 FABLERS A. MINDSOR, VIGINA VIINDSOR 41/22/2013 41/22/2013 614 FABLERS A. MINDSOR, VIGINA VIINDSOR KS 11/22/2013 614	ck w/ Warrants \$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding		
FAMERS & MERCHANTS BANCSHARES, INC. HOUSTON TX T/15/2015 0:14 FAMERS & MERCHANTS FINANCIAL CORPORATION ARGOMA KS 3/20205 1 FAMERS & MERCHANTS FINANCIAL CORPORATION ARGOMA KS 3/202013 1 FAMERS & MERCHANTS FINANCIAL CORPORATION ARGOMA KS 1/202013 1 FAMERS & MERCHANTS FINANCIAL CORPORATION ARGOMA KS 1/20203 1 FAMERS & MERCHANTS FINANCIAL CORPORATION ARGOMA 1/102031 1/102031 1 FAMERS & MERCHANTS FINANCIAL CORPORATION KRANCSRT KA 1/102031 1 FAMERS & MERCHANTS FINANCIAL CORPORATION KRANCSRT KY 1/102031 1 FAMERS & MERCHANTS FINANCIAL CORPORATION FRANCORT KY 1/102031 1 FAMERS & MERCHANTS FINANCIAL CORPORATION FRANCORT KY 1/102031 1 FAMERS & INTERPRISES, INC. GREAT BEND KS 1/102031 1 FAMERS & INTERPRISES, INC. GREAT BEND KS 1/112031 1 FAMERS & INTERPRISES, INC.			\$100,000,000.00 100,000 \$1,000.00	\$690,100.00 651,04
B.1.4 FARMERS & MERCHANTS FINANCIAL CORPORATION ARGONA KS 3.202009 Petered Stock / ARGONA FARMERS & MERCHANTS FINANCIAL CORPORATION ARGONA KS 67.42013 FARMERS & MERCHANTS FINANCIAL CORPORATION ARGONA KS 67.42013 ATT FARMERS & MERCHANTS FINANCIAL CORPORATION ARGONA KS 67.42013 ATT FARMERS AMK, WINDOOR, WIGNA WINDSOR VA 1.9213 FARMERS AMK, WINDOOR, WIGNA WINDSOR VA 1.9213 FARMERS AMK, WINDOOR, WIGNA WINDSOR VA 1.9213 FARMERS CARTIL BANK CORPORATION FRAMECORT KY 1.62002 FARMERS CARTIL BANK CORPORATION FRAMECORT KY 1.62002 FARMERS EXTERPRISES, INC. GREAT BEND KS 1.162012 FRAMERS EXTERPRISES, INC. GREAT BEND KS 1.162012 FRAMERS EXTERPRISES, INC. GREAT BEND KS 1.1162012 FRAMERS EXTERPRISES, INC. GREAT BEND KS 1.1162012 FRAMERS STATE BANKSHARES, INC. GREAT BEND KS 1.116	ck w/ Exercised Warrants \$11,000,000.00	\$0.00 \$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00 11.000 \$1.000.00	\$550,000,00 55
FABLERS & MERCHANTS FINANCIAL CORE/DATION ABGONA KS B-6242013 B.11 FABLERS & MERCHANTS FINANCIAL CORE/DATION ABGONA KS 77262013 B.11 FABLERS & MERCHANTS FINANCIAL CORE/DATION ABGONA KS 77262013 EARLERS BAMK, WINDSOR, WIGNA WINDSOR VA 1/322013 FABLERS BAMK, WINDSOR, WISORA WINDSOR VA 1/322013 FABLERS BAMK, WINDSOR, WISORA WINDSOR VA 1/322013 FABLERS BAMK, WINDSOR, WISORA WINDSOR VA 1/322013 FABLERS CAPITAL BAK CORPORATION FRAMECORT KY 6/19202 FABLERS ENTERPRISES, INC. GREAT BEND KS 1/1/1/2/12 FABLERS E	k w/ Exercised Warrants \$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00 11,000 \$1,000.00	
FABLERS BANK, WINDSOC, WIGSON, MCBONA WINDSOR V/A 1/8/2013 FABLERS BANK, WINDSOC, WIGSON, MIGSON, MIGSON			\$425,425.00 442 \$962.50	(\$16.575.00) (\$2.835.00)
FARMERS BANK, WINDSOR, WIRDORA, WINDSOR, VIA 11/8/2013 FARMERS BANK, WINDSOR, WIRDORA, WINDSOR, VIA 12/8/2013 FARMERS BANK, WINDSOR, WIRDORA, WINDSOR, VIA 12/8/2013 FARMERS BANK, WINDSOR, WIRDORA, WINDSOR, VIA 12/8/2013 FARMERS CAPTIAL BANK CORPERATION FRAMEORT KV 1/8/2012 FARMERS CAPTIAL BANK CORPORATION FRAMEORT KV 7/1/8/2012 14.15 FARMERS ENTREPRISES, INC. GERAT BEND KS 1/1/8/2012 14.15 FARMERS ENTREPRISES, INC. GERAT BEND KS 1/1/8/2012 FARMERS ENTREPRISES, INC. GERAT BEND KS 1/1/8/2012 FARMERS ENTREPRISES, INC. GERAT BEND KS 1/1/8/2012 LA45 FARMERS STATE BANKSHARES, INC. HOLTON KS 7/2/2012 15.17 FRAMERS STATE BANKSHARES, INC. HOLTON KS 7/2/2012 15.44 FARMERS STATE BANKSHARES, INC. HOLTON KS 7/2/2012 15.44 FARMERS STATE BANKSHARES, INC. HOLTON KS 7/2/2012 15	ck w/ Exercised Warrants \$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full: warrants not outstanding	(\$25,000.00)	
FAMERS CAPITAL BAYK CORPORATION FPAMERS CAPITAL BAYK COR			\$3,063,000.00 3,063 \$1,000.00 \$5,689,000.00 5,689 \$1,000.00	
FAMLERS CAPTAL BANK COMPORATION FRAME/ORT KY 7/18/2012 14.15 FAMLERS ENTERPRISES. INC. GREAT BEND KS C1/12/2012 FAMLERS ENTERPRISES. INC. GREAT BEND KS C1/12/2012 FAMLERS ENTERPRISES. INC. GREAT BEND KS C1/12/2012 FAMLERS ENTERPRISES. INC. GREAT BEND KS 11/12/2012 FAMLERS ENTERPRISES. INC. GREAT BEND KS 11/12/2012 FAMLERS ENTERPRISES. INC. GREAT BEND KS 11/12/2012 IS.14.55 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 3/2/2012 IS.14.5 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 3/2/2012 IS.14.7 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 3/2/2011 IS.14.7 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 3/2/2011 IS.14.7 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 2/2/2011 IS.14.7 FAMLERS SINCE BANKSHARES. INC. HOL TON KS 2/2/2011 IS.14.7 FHOLDINS. INC.	sk w/ Warrants \$30.000.000.00	\$0.00 \$27,105.349.50 Sold, in full: warrants not outstanding	\$5,689,000.00 5,689 \$1,000.00	\$438,000.00 43
FAMERS CANTAL RANK CONPORATION FRAME/SCANTAL RANK CONPORATION FRAME/SCANTAL RANK CONPORATION FRAME/SCANTAL RANK CONPORATION GREAT BEND KS C11/2012 14.15 FRAME/SCANTAL RANK CONPORATION GREAT BEND KS C11/2012 Schoolmaad De FRAME/SCANTAL RANK CONPORATION GREAT BEND KS C11/2012 C11/2012 FRAME/SCANTAL RANKSTARES, INC. GREAT BEND KS 111/2012 C11/2012 FRAME/SCANTAL RANKSTARES, INC. GREAT BEND KS 111/2013 C11/2012 14.45 FRAME/SCANTAL RANKSTARES, INC. HOLTON KS 32/2020 Pedmed Stock K 15.14 FRAME/SCANTAL RANKSTARES, INC. HOLTON KS 32/2020 Pedmed Stock K 15.14 FRAME/SCANTAL RANKSTARES, INC. HOLTON KS 32/2020 Pedmed Stock K 16.14 FRAME/SCANTAL RANKSTARES, INC. HOLTON KS 22/2021 C1 16.14 FRAME/SCANTAL RANKSTARES, INC. HOLTON KS 2/2/2021 C1 C1 C2/2/2020 Pedmed Stock K C2/2/2020 Pedmed Stock K		Service Mart Doubletown Some in the minerity has substituting	\$22,196,700.00 (\$332,950.50) 30,000 \$739.89	(\$7,803,300.00)
IPAMERS ENTERPRISES, INC. GREAT BEND IKS 11/8/2012 IPAMERS ENTERPRISES, INC. GREAT BEND IKS 11/8/2012 IPAMERS ENTERPRISES, INC. GREAT BEND IKS 11/8/2012 IPAMERS ENTERPRISES, INC. GREAT BEND IKS 11/9/2012 IPAMERS ENTERPRISES, INC. GREAT BEND IKS 3/9/2012 IPAMERS ENTERPRISES, INC. GREAT BEND IKS 3/2/2012 IPAMERS STATE BANKSHARES, INC. HOLTON IKS 3/2/2020 IPAMERS STATE BANKSHARES, INC. HOLTON IKS 3/2/2/2020 IPAMERS STATE BANKSHARES, INC. HOLTON IKS 2/2/2/2/2020 IPAMERS STATE BANKSHARES, INC. HOLTON IKS 2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/	Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding		\$75,000.00 223,99
FAMLERS ENTERPRISES, IN.C. GREAT BEND KS 11/13/2012 B.14.46 FAMLERS ENTERPRISES, IN.C. GREAT BEND KS 11/13/2012 B.14.46 FAMLERS ENTERPRISES, IN.C. HCLTON KS 32/2020 B.14.47 FAMLERS ENTERPRISES, IN.C. HCLTON KS 32/2020 B.14.47 FAMLERS ENTERPRISES, IN.C. HCLTON KS 32/2020 S.17 FREH FULDING COMPANY BOULDER CO 17/22020 FEH FULDING COMPANY BOULDER CO 32/20203 S.14 FC HOLDINGS, INC. HOUSTON TX 2/202031 FC HOLDINGS, INC. HOUSTON TX 2/202031 B.14.45 FC BAACCAPP, INC. LOUISVILLE KY 1/2/19/2008 B.14.45 FC BAACCAPP, INC. LOUISVILLE KY 1/2/19/2008 B.14.46 FC BAACCAPP, INC. LOUISVILLE KY 1/2/19/2008 B.14.46 FC BAACCAPP, INC. LOUISVILLE KY 1/2/19/2008 B.14.46 FC BAACCAPP, INC. LOUISVILLE			\$96,290.00 100,000 \$0.96	(\$3,710.00)
FARMERS SITE RORISES. INC. GREAT BEND KS 1/11/2013 6.14.65 FARMERS SITE BANKSHARES, INC. HQLTON KS 3/22/001 15.17 FERK HOLMING, SINC. HQLTON KS 7/21/2011 15.17 FERK HOLMING, SINC. HQLTON KS 7/21/2011 15.17 FERK HOLMING, SINC. HQLTON KS 7/21/2011 16.44 FOHLODINGS, INC. HQUTON TX 2/26/2001 Balance Holding, Since 16.44 FOHLODINGS, INC. HQUSTON TX 2/26/2013 Balance Holding, Since HQUSTON TX 2/26/2013 16.4.4 FOHLODINGS, INC. HQUSTON TX 2/26/2013 Balance Holding, Since HQUSTON TX 2/26/2013 16.4.4 FOHLODINGS, INC. HQUSTON TX 2/26/2013 Balance Holding, Holdi			\$11.458.510.00 \$0.96	\$37,387,14 38,00 (\$441,490,00) \$552,936,00 562,0
B.14.65 FARMERS STATE BANKSHARES, INC. HOLTON KS 3/20/2009 Presented Stock v 15.17 FERKERS STATE BANKSHARES, INC. HOLTON KS 7/21/2010 Subtrained De 15.17 FERKERS STATE BANKSHARES, INC. HOLTON KS 7/21/2010 Subtrained De 15.17 FERKERS STATE BANKSHARES, INC. HOLTON KS 7/21/2010 Subtrained De 15.17 FERKERS STATE BANKSHARES, INC. HOLTON KS 7/21/2010 Subtrained De 15.17 FERKERS STATE BANKSHARES, INC. HOLTON KS 5/20/2000 Subtrained De 16.14 FCH DOLDINGS, INC. HOLTON TX 3/26/2001 Subtrained De 8.14.85 FCB BANCORP, INC. LOUISVILLE KY 1/21/2020 Presental Stock v 8.14.85 FCB BANCORP, INC. LOUISVILLE KY 0/22/2011 Subtrained Stock v 8.14.86 FCB BANCORP, INC. LOUISVILLE KY 0/22/2011 Subtrained Stock v 8.14.97 FCD DONDON LOUISVILLE KY 0/21/2020			(\$115,548.00)	202,000 202,0
15.17 FBHC HOLINIG COMPANY BOULDER CO. 1/2/29/2008 Subcontaued De 6.14 FGHC HOLINIG COMPANY BOULDER CO. 9/29/201 5.14 FGHC HOLINIG COMPANY BOULDER CO. 9/29/201 5.14 FGHC HOLINIG COMPANY FGL BANCORP FGL BANCORP FGL BANCORP FGL BANCORP 14.145 FGL BANCORP, INC. LOUSSVILE FY 2/19/2008 Present Stock 1 6.14 FGL BANCORP, INC. LOUSSVILE FY 9/22/2011 6.14 FGL BANCORP, INC. LOUSSVILE FY 9/22/2011 6.14 FGL BANCORP, INC. LOUSSVILE FY 9/22/2011 6.14 FFW CORPORATION WABASH IN 1/12/82/02 FWV CORPORATION WABASH IN 1/12/82/02 F FWV CORPORATION WABASH IN 1/12/82/02 F FWV CORPORATION WABASH IN 1/12/82/02 F FWV CORPORATION WABASH IN 1/12/82/02 F <tr< td=""><td>ck w/ Exercised Warrants \$700,000.00</td><td>\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding</td><td>\$700,000.00 700 \$1,000.00</td><td>\$40,000.00</td></tr<>	ck w/ Exercised Warrants \$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding	\$700,000.00 700 \$1,000.00	\$40,000.00
IPC HOLDINGS, INC. HOUSTOM TX 2202033 B.1.4. RF HOLDINGS, INC. HOUSTOM TX 326203 B.1.4. RF HOLDINGS, INC. HOUSTOM TX 326203 B.1.4. RF HOLDINGS, INC. LOUISVILLE IFV 922031 B.1.4. RF DE BANCORP, INC. LOUISVILLE IFV 922031 B.1.4. RF DE BANCORP, INC. LOUISVILLE IFV 922031 FFW CORPORATION WABASH N 11222012 FFW CORPORATION WABASH N 11202012 IT.5.44 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T6 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T6 FDELITY BANCORP, INC. (LA) SEANCO, INC. PITTSBURGH PA 11202012 L	Debentures w/ Exercised Warrants \$3.035.000.00	\$0.00 \$804.592.16 Sold, in full; warrants not cutstanding		
IPC HOLDINGS, INC. HOUSTOM TX 2202033 B.1.4. RF HOLDINGS, INC. HOUSTOM TX 326203 B.1.4. RF HOLDINGS, INC. HOUSTOM TX 326203 B.1.4. RF HOLDINGS, INC. LOUISVILLE IFV 922031 B.1.4. RF DE BANCORP, INC. LOUISVILLE IFV 922031 B.1.4. RF DE BANCORP, INC. LOUISVILLE IFV 922031 FFW CORPORATION WABASH N 11222012 FFW CORPORATION WABASH N 11202012 IT.5.44 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T6 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T7 FDELITY BANCORP, INC. (LA) BATON ROUGE LA 5272033 T6 FDELITY BANCORP, INC. (LA) SEANCO, INC. PITTSBURGH PA 11202012 L	k w/ Exercised Warrants \$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding	\$650,000.00 3,035,000 \$0.21	(\$2,385,000.00)
B.14.65 FGB BANCORP, INC. LOUISVILLE IX Y 12/19/2008 [Proteined Stock v B.14 FGB BANCORP, INC. LOUISVILLE KY 9/22/2018 B.14 FPW CORPORATION WABASH IN 12/19/2008 [Proteined Stock v B.14 FPW CORPORATION WABASH IN 12/19/2008 [Proteined Stock v FPW CORPORATION WABASH IN 11/20/2012 FPW CORPORATION WABASH IN 11/12/2012 II.15.44 FPU CORPORATION WABASH IN 11/12/2012 FPW CORPORATION WABASH IN 11/12/2013 Intra-11/12/2014 FDELITY BANCORP, INC, LAJ BATON ROUGE IA 5/22/2013 S/27/2013 T7 FDELITY BANCORP, INC, CAJ BATON ROUGE IA 5/22/2013 FDELITY BANCORP, INC, CAJ, WESBANCO, INC. PITTSBURGH PA 1/13/2012 FDELITY BANCORP, INC, CAJ, WESBANCO, INC. PITTSBURGH PA 5/22/2013 6.17 FDELITY BANCORP, INC, CAJ, WESBANCO, INC. PITTSBURGH PA 5/22/2013 6.17 </td <td>φει,ψε.υσυ.συ</td> <td>estate enclosed and in full, wand to not outstanding</td> <td>\$18,874,674.00 21,042 \$897.00</td> <td>(\$2,167,326.00) \$994,613.40 1,0</td>	φει,ψε.υσυ.συ	estate enclosed and in full, wand to not outstanding	\$18,874,674.00 21,042 \$897.00	(\$2,167,326.00) \$994,613.40 1,0
FOB BANCORP, INC. LOUISVILLE IV 9.222011 B:14 FFW CORPORATION WABASH IN 12/8/20021 FFW CORPORATION WABASH IN 11/28/2012 FFW CORPORATION BATON ROUGE LA 52/27013 77 FDELITY BANCORP, INC, (A), WESBANCO, INC. PITTSBURGH PA 12/2/2013 71 FDELITY BANCORP, INC, (A), WESBANCO, INC. PITTSBURGH PA 12/2/2/2012 8/17 FDELITY BANCORP, INC, (A), WESBANCO, INC. PITTSBURGH PA 12/2/2/2/2012	sk w/ Exercised Warrants \$9,294,000,00	\$0.00 \$11.156.234.25 Redeemed in full: warrants not outstanding	(\$188,746.74)	
B.14 FPW CORPORATION WIRABASH IN 12/19/2008 Profemal Stock v FPW CORPORATION WIRABASH IN 11/28/2012 IN 11/28/2012 FPW CORPORATION WIRABASH IN 11/28/2012 IN 11/28/2012 11/15.44 FPW CORPORATION WIRABASH IN 11/28/2012 11/15.44 FPW CORPORATION WIRABASH IN 11/28/2012 11/15.44 FPU CORPORATION WIRABASH IN 11/28/2012 11/15.44 FPUELTV BANCORP, INC, IA1 BATOM ROUGE IA 5/27/2013 7/7 FIDELITY BANCORP, INC, IA1 WISBANCO, INC. PITTSBURGH PA 1/27/2013 FIDELITY BANCORP, INC, IA1 WISBANCO, INC. PITTSBURGH PA 1/20/2012 In FIDELITY BANCORP, INC, IA1 WISBANCO, INC. PITTSBURGH PA 1/20/2012 In FIDELITY BANCORP, INC, IA1 WISBANCO, INC. PITTSBURGH PA 1/20/2012 In FIDELITY BANCORP, INC, IA1 WISBANCO, INC. PITTSBURGH PA 1/20/2012 In FIDELIT			\$9,294,000.00 9,294 \$1,000.00	\$465,000.00 4
FPW CORPORATION WabaSH IN 1/11/2013 11.5.64 FPEUTV BANCORP, INC. (LA) BATON ROUGE LA 5/22/2003 71 FIDELITY BANCORP, INC. (LA) BATON ROUGE LA 5/22/2013 71 FIDELITY BANCORP, INC. (LA) BATON ROUGE LA 5/22/2013 71 FIDELITY BANCORP, INC. (LA) PITSBURGH PA 1/22/2013 71 FIDELITY BANCORP, INC. (LA) PITSBURGH PA 1/22/2013 71 FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. PITSBURGH PA 1/22/2013 8.170 ROUGE INK, PA) / WESBANCO, INC. PITSBURGH PA 1/22/2013 8.17 FIDELITY BANCORP, INC, (PA) / WESBANCO, INC. PITSBURGH PA 1/20/2014 8.17 FIDELITY FERERAL BANCORP PITSBURGH PA 1/20/2013 Pittering Pitter	ck w/ Exercised Warrants \$7,289,000.00	\$0.00 \$8,441,836.26 Sold, in full; warrants not outstanding		
FPW CORPORATION WaABSH IN 1/11/2013 11.5.64 FOELUTY BANCORP, NO., LA) BATON ROUGE LA 5/22/2003 77 FIDELITY BANCORP, NO., LA) BATON ROUGE LA 5/22/2003 78 FIDELITY BANCORP, NO., LA) BATON ROUGE LA 5/22/2003 70 FIDELITY BANCORP, NO., DA) WESBANCO, INC. PITTSBURGH PA 1/22/2020 6.17 FIDELITY BANCORP, NO., PA) WESBANCO, INC. PITTSBURGH PA 1/20/2020 8.17 FIDELITY BANCORP, NO., PA) WESBANCO, INC. PITTSBURGH PA 1/20/2021 8.17 FIDELITY EASCORP, NO., PA) WESBANCO, INC. PITTSBURGH PA 1/20/2021 8.17 FIDELITY EASCORP NO., PA, WESBANCO, INC. PITTSBURGH PA 1/20/2021 8.17 FIDELITY EERCARA, BANCORP EVANSYLLE N 7/19/2013 8.17 FIDELITY EERCARA, BANCORP EVANSYLLE N 7/19/2013 9.17 FIDELITY EERCARA, BANCORP EVANSYLLE N 7/19/2013			\$879,424.60 974 \$902.90 \$5,701,813.50 6,315 \$902.90	(\$94,575.40) (\$613,186.50) \$358,558.20 3
FPELITY BANCORP, INC, (LA) BATON ROUGE LA 32772013 77 FPELITY BANCORP, INC, (PA) WESBANCO, INC. PITTSBURGH PA 12122003 Period Stock v 7 FPELITY BANCORP, INC, (PA) WESBANCO, INC. PITTSBURGH PA 12122003 Period Stock v 7 FPELITY BANCORP, INC, (PA) WESBANCO, INC. PITTSBURGH PA 1302012 7 FPELITY BANCORP, INC, (PA) WESBANCO, INC. PITTSBURGH PA 5470212 8.17 FPELITY FEDERAL BANCORP EVANSYNLE IN 11132031 Peterior Stock v 6.17 FPELITY FEDERAL BANCORP EVANSYNLE IN 11132031 Peterior Stock v 6.19 FPELITY FEDERAL BANCORP EVANSYNLE IN 11132031 Peterior Stock v	Debentures w/ Exercised Warrants \$3,942,000.00	\$0.00 \$5,404,924.35 Redeemed, in full; warrants not outstanding	(\$65,812.38)	
F/DELITY BANCORP, INC, PA) //#SBANCO, INC. PITTSBURGH PA 11/30/2012 F/DELITY BANCORP, INC, PA) //#SBANCO, INC. PITTSBURGH PA 5/5/2012 8.17 F/DELITY FEDERAL BANCORP EVASSYLLE IN 11/13/2020 9.17 FUELTY BANCORP EVASSYLLE IN 11/13/2020 9.17 FUELTY EEDERAL BANCORP EVASSYLLE IN 11/13/2020 9.17 FUELTY EEDERAL BANCORP EVASSYLLE IN 17/22/2021			\$3,942,000.00 3,942,000 \$1.00	\$197,000.00 197,0
EIDELITY EBRANCORP PAL/WESBANCOLING. PITTSBURGH PA SF82015 617 FIDELITY FEDERAL BANCORP EVANSVILLE IN 11/13/2000) Preferred Stock v 10FLITY FEDERAL BANCORP EVANSVILLE IN 11/13/2000) Preferred Stock v FIDELITY FEDERAL BANCORP EVANSVILLE IN 7/19/2013 FIDELITY FEDERAL BANCORP EVANSVILLE IN 7/19/2013	ck w/ Warrants \$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7.000.000.00 7.000 \$1.000.00	
B.17 FIDELITY FEDERAL BANCORP EVANSVILLE IN 11/132009 Preterned Stock v FIDELITY FEDERAL BANCORP EVANSVILLE IN 7/192013 FIDELITY FEDERAL BANCORP EVANSVILLE IN 7/192013			1,000 \$1,000.00	\$2,246,531.00 101,3
FIDELITY FEDERAL BANCORP EVANSVILLE IN 7/22/2013	ck w/ Exercised Warrants \$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000.00 439 \$1,058.90	\$25,857.10
			\$6,218,000.00 6,218 \$1,058.90	\$25,857.10 \$366,240.20 \$242,302.50 2
FIDELITY FEDERAL BANCORP EVANSVILE IN 9/12/2013 B:14 FIDELITY FEDERAL BANCORP WIGHTA KS 12/19/2008 Preferred Stock v	k w/ Exercised Warrants \$36,282,000,00	\$0.00 \$40.966.780.82 Sold, in full: warrants not outstanding	(\$70,490.97)	
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/1/2012	1 H SAMANA TIMIMIA 850,202,000.00	Sector Sectors (CO.O.2 Sector Holl, Warding Instantishing	\$120,320.10 135 \$891.26	(\$14,679.90)
IPIDELITY FINANCIAL CORPORATION WICHTA KS 8/2/2012 FIDELITY FINANCIAL CORPORATION WICHTA KS 8/2/2012			\$26,737.80 30 \$891.26 \$298,572.10 335 \$891.26	(\$3,262.20) (\$36,427.90)
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/7/2012			\$3,200,514.66 3,591 \$891.26	(\$390,485.34) \$170,227.93
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/8/2012			\$2,348,470.10 2,635 \$891.26	(\$286,529,90) \$167,374,94 1
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/9/2012 FIDELITY FINANCIAL CORPORATION WICHITA KS 8/9/2012			\$285,203.20 320 \$891.26	(\$3,179,122.64) \$1,210,615.36 1,2 (\$34,796.80) \$176,884.89 1
FIDELITY FINANCIAL CORPORATION WICHTA KS 9/11/2012 IF IDELITY SUIVIENT CORPORATION IATANTA IGA 12/12/2012	sk w/ Warrants \$48.200.000.00	\$0.00 \$82.715.982.47 Sold. in full: warrants not outstanding	(\$323,366.95)	

Footnote	Institution Name FIDELITY SOUTHERN CORPORATION	City	State Date Original Investment Type ¹ Or GA 7/3/2012	iginal Investment Amount Outs	tanding Investment Total Cash Back ²	Investment Status*	Amount \$43,408,920,00	(Fee)" (\$651,133.80)	Shares 48,200	Avg. Price (Realized L \$900.60	.oss) / (Write-off) (\$4,791,080.00)	Gain ⁵ Wt Amount Wt Shares
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA ATLANTA	GA 5/28/2015	-				(00011100100)				\$31,429,313.38 2,693,747
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3 408 000 000 00		136 320	\$25,000,00		
	FIFTH THIRD BANCORP	CINCINNATI	OH 2/2/2011 OH 3/16/2011	\$37 515 000 00	\$0.00 \$43.787.611.61							\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 12/23/2008 Preferred Stock w/ Warrants NY 2/23/2011	\$37,515,000.00	\$0.00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/30/2011				\$25,010,000.00		5,002	\$5,000.00		
8.14.45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 5/11/2011 WY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$5.914.597.33	Redeemed, in full; warrants not outstanding						\$2,079,962.50 378,175
	FINANCIAL SECURITY CORPORATION	BASIN WINGER	WY 7/21/2011				\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants MN 9/1/2011	\$3,742,000.00	\$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
8.14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37	Sold, in full; warrants not outstanding						
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 12/10/2012 MN 12/11/2012				\$690,723.49 \$366,469.68		769 408	\$898.21 \$898.21	(\$78,276.51) (\$41,530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 1/11/2013					(\$10,571.93) (\$14,428.07)			(0 - 1(0 - 0 - 0))	
8 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 3/26/2013 TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00 \$3.003.674.75	Sold, in full: warrants not outstanding		(\$14,428.07)				
0.13	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 12/20/2012	WW.TLL.NOVU.NY	20.00 20.002.014.10	Constanting	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/11/2013 TN 3/26/2013					(\$23,957.42) (\$1,042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56	Redeemed, in full; warrants not outstanding		(01,042.00)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 12/21/2011 IL 12/11/2012				\$15,000,000.00		15.000.000 35.000.000	\$1.00 \$1.00		\$2.500,000,00 2.500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 3/13/2009 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78	Redeemed, in full; warrants not outstanding						32,300,000.00 2,300,000
AE	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY 8/13/2010 NC 1/9/2009 Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00 \$74.518.906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
NJ	FIRST BANCORP (NC)	TROY	NC 9/1/2011	\$83,000,000.00	\$0.00 \$74,310,500,44	Redeemed, in full, warrants not outstanding	\$65.000.000.00		65.000	\$1.000.00		
34,118,121	FIRST BANCORP (NC)	TROY	NC 11/23/2011 PR 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding						\$924,462.00 616,308
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/16/2009 Preferred Stock w/ Warrants PR 8/16/2013	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014				\$8,514,153.00	(\$74.611.09)	1,261,356	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)	
	FIRST BANCORF (PR) FIRST BANCORF (PR) FIRST BANCTRUST CORPORATION		PR 3/6/2015				\$22,063,492,11 \$29,708,351.90		4.388.888 5,000,000	\$5.94 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	IL 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9,050,516.50	Redeemed, in full; warrants not outstanding			0.075			
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 1/18/2012 IL 10/24/2012				\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00 \$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3.960.105.00	Redeemed, in full: warrants not outstanding						
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES. INC.	QUINCY	IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.941.222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	-	3,345	\$1,000.00		\$167,000.00 167
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY	IL 9/8/2011	÷			\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 12/31/2008 Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00 \$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013				\$12,171,950,00		34,777	\$350.00	(\$22,605,050,00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013				\$87,028,900.00	(\$993.058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/24/2013				\$3,209,702.21	(\$555,655.55)	5,819	\$551.59	(\$2,609,297.79)	
	FIRST BANKS, INC.	CLAYTON	MO 9/25/2013				\$3,226,801,50	(\$64,365.04)	5,850	\$551.59	(\$2,623,198,50)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 10/29/2013 IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,303.04)				
	FIRST BUSEY CORPORATION	URBANA URBANA	IL 8/25/2011				\$100,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	IL 11/23/2011 CA 4/10/2009 Preferred Stock w/ Warrants	\$2 211 000 00	\$0.00 \$4.693.275.61	Sold in full: warrants not outstanding						\$63,677.00 573,633
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.											
	FIRST BUSINESS BANK, NA TIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 12/11/2009	\$2,032,000.00	90.00 97.000.E19.01						(2100 010 00)	Ann 101 00 111
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012				\$1,373,084.00 \$2,510,399.84		1,500	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013	\$2,032,000.00				(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012			Redeemed. in full: warrants not outstanding		(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 12/19/2008. Preformed Stock w/ Warrants CA 17/14/2001 CA 8/24/2011	\$2,032,000.00 \$25,000.000.00	\$0.00 \$28.810.847.55		\$2,510,399.84	(\$33,333.33)	2,743	\$915.20		\$90,461.65 111 \$599,042.00 599,042
45	FIRST BUSINESS BANK, AN TONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST CALIFORMA FINANCIAL, GOOL, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/0712 CA 11/11/2013 CA 11/11/2013 CA 21/11/2013 CA 21/11/2013 CA 21/11/2013 CA 21/2010 Proferred Stock w Warrants CA 21/2020 Proferred Stock w Warrants	\$2,032,000.00	\$0.00 \$28.810.847.55	Redeemed. in full: warrants not outstanding.	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20	(\$232,600.16)	
45	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIAL GROUP, INC.	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 127/92012 CA CA 127/92012 CA CA 17/14/2013 CA CA 17/14/2014 CA VA 16/2020 Preferred Stock w/ Warrants VA 6/19/2021 VA VA 2/6/2015 CA	\$2,032,000.00 \$25,000.000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00	(\$33,333.33) (\$151,238.48)	2,743	\$915.20 \$1,000.00		
45 8,11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2020 VA 6/19/2012 VA 6/19/2012 VA 2/8/2013 CA 2/8/2010	\$2,032,000.00 \$25,000.000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44		\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8.11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAA DIEGO SAA DIEGO SAA DIEGO WESTAAKE VILLAGE WESTAAKE VILLAGE WESTAAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERNALEN GERNIGS GERRITOS	CA 12/19/2012 CA CA 12/20/2012 CA CA 17/11/2013 CA CA 17/11/2014 CA CA 20/2012 CA VA 42/2021 Prelemed Stock wil Warrants VA 20/2021 CA CA 2/12/2020 Prelemed Stock wil Exercised Warrants CA 2/12/2020 Prelemed Stock wil Exercised Warrants CA 12/22/20209 CA	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55. \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8,11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GERVALEN GERVALEN GERVALEN GERVTOS EERNTOS EERNTOS SANDUSKY	CA 12/19/2012 CA 12/20/2012 CA 17/14/2013 CA 17/14/2014 CA 17/14/2014 CA 12/12/2008 CA 12/12/2008 VA 4/2/2011 VA 4/2/2011 VA 4/2/2012 VA 2/8/2013 CA 2/13/2000 Potemed Stock w/ Exercised Warrants CA 12/2/2009	\$2,032,000.00 \$25,000.000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. FIRST CALFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHOICE BANK	SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2001 CA 8/24/2011 CA 7/14/2001	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00		2,743	\$915.20 \$1.000.00 \$920.11	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
45 8,11,14,18,36 8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CAPITAL BANCORP, N.C. RIKST CAPITAL BANCORP, N.C.	SAN DIEGO SAN DIEGO SAN DIEGO WEST ANGE WILLAGE WEST ANGE WILLAGE OLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY COLEBOOK	CA 12/19/2012 CA CA 12/20/2012 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/21/2013 CA CA 1/21/2013 CA VA 6/26/2011 CA VA 4/26/2012 CA VA 2/26/2013 CA CA 2/22/2003 Preferred Stock w/ Exercised Warrants CA 2/22/2009 CA CA 1/22/2009 CA CA 1/2/2009 CA CA	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL, GOLD, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST COLOR BANK RIKST COLOR BANK RIKST COLOR BANK RIKST COLOR BANK RIKST COLOR BANK COOPP RIKST CITIZENS BANC COOP RIKST CITIZENS BANC COOPP RIKST CITIZENS BANC	SAN DIEGO SAN DIEGO MUEST AKE VILLAGE MUEST AKE VILLAGE MUEST AKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 VA 1/20200 VA 4/20200 VA 4/20200 VA 2/20200 VA 2/20200 CA 1/2/20200 CH 1/2/20200 <t< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00</td><td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding</td><td>\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00</td><td>(\$151,238.48)</td><td>2,743 25,000 10,958 5,036 23,184 4,500</td><td>\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00</td><td>(\$232,600.16)</td><td>\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110</td></t<>	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110
	PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANCORP, INC. PIRST CALFORDA BANC CORP PIRST CALFORNA BANC CORP PIRST CALFORDA BANC CALFORDA BANC CORP PIRST	SAN DEGO SAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 Deate 1/11/2013 CA 1/11/2010 Profered Stock w/ Warrants CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20201 CH 1/2/20201 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00</td> <td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036</td> <td>\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00</td> <td>(\$232,600.16)</td> <td>\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225</td>	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST CALIFORNA BANCORP, INC. FIRST COLES BANK FIRST CITIZENS BANK CORP FIRST COLES BANK CORP FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	SAN DEGO SAN DEGO MAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY COLEBEOOK COLEPELO BLUEFELD BLUEFELD BLUEFELD	CA 12/19/2012 CA 12/20/012 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 12/4/2011 VA 4/3/2020 Preferred Stock w/ Warrants VA 2/8/2010 CA 2/2/4/2010 CA 2/2/2010 Preferred Stock w/ Warrants CA 2/2/2010 CH 1/2/2020 Preferred Stock w/ Warrants CH 7/3/2012 CH 1/2/2000 Inveferred Stock w/ Warrants WH 3/2/2000 Inveferred Stock w/ Warrants WH 3/2/2000 Inveferred Stock w/ Warrants VA 1/1/2/2000 Inveferred Stock w/ Warrants VA 1/1/2/2000 VA 1/1/2/2000 Inveferred Stock w/ Warrants VA 1/1/2/2000	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA BANK CORP TREST COLOR BANK TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLEBROOK BANKORP, INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEAN GENALEAN GENALEAN GENTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK SUCHTA	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/20/2012 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2010 VA 4/22/2011 VA 4/22/2011 VA 2/26/2013 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CH 1/2/2009 CH 1/2/2009 CH 1/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,23,184,000,00 \$4,590,000,00 \$4,590,000,00 \$4,590,000,00 \$41,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.465.642.94 \$0.00 \$52.245.884.71 \$0.00 \$252.245.884.71 \$0.00 \$252.245.884.71 \$0.00 \$252.245.884.71 \$0.00 \$252.245.884.71 \$0.00 \$252.245.884.71 \$0.00 \$42.389.002.78 \$0.00 \$42.889.002.78 \$0.00 \$19.967.763.30	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
8,14,44	REST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANK TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP. TIRST COLINGING BANCORP, INC. TIRST COMMUNITY BANCSHARES INC. TIRST	SAN DEGO SAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GEN ALEN GEN ALEN GEN ALEN GEN ALEN CERNITOS CERNITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY BALEFELD BUEFELD BUEFELD BUEFELD PHELIAS PARK	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.992.49.92 \$0.00 \$4.492.49.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALLFORMA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFORNIA, N.A. TREST CALFORNIA FINANCIAL GROUP, INC. TREST CALFORNIA BANK ORDER TREST COLES BANK TREST CHOICE BANK TREST CHOILE BANK CORP TREST CHOICE BANK TREST CHOICE BANK TREST CHOILE BANK TREST CHOILE BANK TREST CHOILE BANK CORP TREST CHOILE BANK TREST CHOILE BANK CORP TREST CHOILE BANK TREST CHOILE BANK TREST CHOILE BANK CORP TREST CHOILE BANK TREST CHOILE	SAN DEGO SAN DEGO SAN DEGO IVESTI AND ILAGE IVESTI AND ILAGE IVESTI AND ILAGE IVESTI AND ILAGE GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY COLEBROOK BLUFFELD COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 5/24/2011 VA 4/22/2011 VA 4/22/2012 VA 2/26/2013 CA 1/22/2014 CA 1/22/2016 CA 1/22/2018 CA 1/22/2019 CA 1/22/2019 CA 1/22/2010 CH 1/22/2010 CH 1/22/2011 CH 1/22/2012 CH 9/2/2012 CH 1/2/2012 CH 1/2/2012 CH 1/2/2011 VA 1/2/2010 VA 1/2/2012 VA 1/2/2012 VA 1/2/2012 VA 1/2/2012 VA 1/2/2012 VA 1/2/2012 <t< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,3154,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td><td>\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.992.49.92 \$0.00 \$4.492.49.92</td><td>Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td><td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0</td><td>(\$151,238.48)</td><td>2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685</td><td>\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72</td><td>(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)</td><td>\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273</td></t<>	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,3154,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.992.49.92 \$0.00 \$4.492.49.92	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST CALFORNA FINANCIAL GROUP, INC. TREST CALFORNA BANK ORP TREST COLOR BANK TREST COLOR BANK TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK BANK CORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANKOORP, INC. TREST COMMUNITY BANCSHARES INC. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA.	SAN DEGO SAN DEGO DANES DANES WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GLENGEN GUEST GUES	CA 12/19/2012 CA 12/20/2012 CA 1/11/2012 CA 1/11/2012 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0</td> <td>(\$151,238.48)</td> <td>2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800</td> <td>\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)</td> <td>\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800	\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST COLES BANK CORP FIRST CITIZENS BANK CORP FIRST CITIZENS BANK CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FOUTY BANCSHARES, INC. FIRST COMUNITY FOR CORPORATION OF A MERICA. FIRST COMUNITY FOR CORPORATION FOR FORMER INC. FIRST COMUNITY FOR CORPORATION FOR FORMATION FOR FORMER INC. FIRST COMUNITY FOR CORPORATION FOR FO	SAN DEGO SAN DEGO SAN DEGO WESTLAKE WILLAGE WESTLAKE WILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD WICHTA WICHTA PINELLAS PARK	CA 12/19/2012 CA 12/20/2012 CA 12/12/2013 CA 12/12/2013 CA 12/12/2013 CA 12/12/2013 CA 2/12/2011 VA 4/3/2020 VA 4/3/2020 VA 2/8/2020 VA 2/8/2020 VA 2/8/2020 VA 2/8/2020 VA 2/8/2020 CA 2/2/2020 VA 2/8/2020 CH 7/8/2020 CH 7/8/2020 CH 7/8/2020 CH 7/8/2020 Peterned Stock w Warrants CH 7/8/2020 CH 7/8/2020 Peterned Stock w Warrants VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/20201	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$39.042.00 \$289.042.00 \$286.041.78 \$110.000.00 110 \$583.174.00 449.312 \$225.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.000 \$30.600.0000.000 \$30.600.00000000000000000000000000000000
8,14,44	THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST CALFORNIA FINANCIAL GROUP, INC. THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK THIST CALFORNIA THIST CALFORNIA BANK THIST CALFORNIA THIST CA	SAN DEGO SAN DEGO SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNIAKE VILLAGE GERNITOS GUEST GUES	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 19/20/2012 CA 19/20/2012 CA 5/24/2011 VA 4/22/2020 Proferend Stock w Warrants 10/2012 VA 4/22/2020 VA 2/22/2011 CA 12/22/2012 CA 12/22/2012 CA 12/22/2012 CA 12/22/2013 CA 12/22/2016 CH 1/22/2020 CH	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 740 \$30.600.00 740 \$297.500.00 195.915 \$740.000.07 195.915 \$740.000.07 195.915 \$70.727.55 106 \$40.082.72 105.915 \$70.727.55 106 \$40.082.72 105.915 \$70.727.55 106 \$40.082.72 105.915 \$70.727.55 106 \$40.082.72 \$70.757 \$10.000 \$20.757 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$10.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.755 \$20.000 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.000 \$20.755 \$20.755 \$20.755 \$20.000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.0000 \$20.755 \$20.75
8,14,44	RIKST BUSINESS BANK, KATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, KATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, TATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, TATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. RIKST CALFORNA BANCORP, INC. RIKST CALFORNA BANCORP, INC. RIKST CALFORNA BANCORP, INC. RIKST CALFORNA BANCORP, INC. RIKST CALFORNA BANC CORP RIKST CITZENS BANK CORP RIKST CITZENS BANK CORP RIKST CITZENS BANK CORP RIKST COMMUNITY BANCSHARES INC. RIKST COMMUNITY CORPORATION RIKST COMMUNITY	SAN DEGO SAN DEGO DAN DEGO MESTAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK DULEFELD BLUEFE	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DH 1/12/2016 DH 1/12/2011 S 5/15/2001 DH 1/12/2001 DH 1/12/2001 <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685</td> <td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)</td> <td>\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108
8,14,44	PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANC CORP PIRST CALFORDA BANC BANC CORP PIRST CALFORDA BANC CORP CALFORDA PIRST CALFORDA BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC BANC BAN	SAN DEGO SAN DEGO BAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK COLEFELD BLUEFELD COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$982.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 740 \$30.600.00 740 \$297.500.00 195.915 \$740.000.07 195.915 \$740.000.07 \$297.500.00 195.915 \$70.727.55 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.000 \$20.0000 \$20.0000 \$20.0000 \$20.0000 \$20.000 \$20.00000 \$20.00000 \$20.0000 \$20.0000 \$20.0000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.000000 \$20.000000 \$20.000000 \$20.00000000000000000000000000000000000
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALFORNA FINANCIAL GROUP, INC. TREST CALFORNA BANCORP, INC. TREST CALFORNA BANC CORP. TREST COLES BANK CORP. TREST CALFORNA BANC CORP. TREST COLES BANK CORP. INC. TREST COLES BANK DEANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLMUNITY BANCSHARES INC. TREST COMMUNITY FINANCIAL PARTHERS. INC. TREST COM	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERRTOS CERRTOS CERRTOS SANDJSKY SANDJSKY SANDJSKY COLEBROOK COLEBROOK COLEBROOK BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DDLET JOUET JOUET JOUET JOUET	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 2/12/2009 CA 2/22/2009 CA 1/22/2009 CA 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 2/2/2011 NH 9/2/2011 NH 3/2/2020 VA 1/2/2000 VA 1/2/2000 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td><td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36</td><td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td><td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td><td>(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)</td><td>2,743 25,000 10,958 5,036 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000</td><td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)</td><td>\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 740 \$30.600.00 740 \$297.500.00 195.915 \$740.000.07 195.915 \$740.000.07 \$297.500.00 195.915 \$70.727.55 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.000 \$20.0000 \$20.0000 \$20.0000 \$20.0000 \$20.000 \$20.00000 \$20.00000 \$20.0000 \$20.0000 \$20.0000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.000000 \$20.000000 \$20.000000 \$20.00000000000000000000000000000000000</td></tr<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,435,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 25,000 10,958 5,036 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 740 \$30.600.00 740 \$297.500.00 195.915 \$740.000.07 195.915 \$740.000.07 \$297.500.00 195.915 \$70.727.55 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.000 \$20.0000 \$20.0000 \$20.0000 \$20.0000 \$20.000 \$20.00000 \$20.00000 \$20.0000 \$20.0000 \$20.0000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.000000 \$20.000000 \$20.000000 \$20.00000000000000000000000000000000000
8,14,44	REST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA GROUP AND	SAN DEGO SAN DEGO SAN DEGO SAN DEGO SAN DEGO VESTLASE VILLAGE VESTLASE VILLAGE VESTLASE VILLAGE GERVINA GENTAS GERVINA	CA 12/19/2012 CA 12/20/2012 CA 12/19/2012 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2001 CH 11/22/2001 Peterned Stock w/ Warrants CH 9/2/2011 NH 9/2/2011 VA 11/2/2/2001 VA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.289.002.78 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.579.36 \$0.00 \$1.6252.475.06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,305,15990,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 41,500 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 740 \$30.600.00 740 \$297.500.00 195.915 \$740.000.07 195.915 \$740.000.07 \$297.500.00 195.915 \$70.727.55 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 570.000 \$20.755 106 \$40.082.72 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.000 \$20.0000 \$20.0000 \$20.000 \$20.0000 \$20.0000 \$20.0000 \$20.0000 \$20.000 \$20.00000 \$20.00000 \$20.0000 \$20.0000 \$20.0000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.00000 \$20.000000 \$20.000000 \$20.000000 \$20.00000000000000000000000000000000000
8,14,44	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL GROUP INTERNO THE INTERNATIONAL GROUP THEST CALFORDE BANK THEST CALFORNA BANK OF AN INTERNATIONAL GROUP INTERNATIONAL GROUP THEST CALFORDE BANK THEST CALFORDE BANK THEST CALFORDE BANK THEST CALFORDE BANK OF AN THEST CALFORDER BANK OF AN THEST CALFORMATING BANK OF AN THEST CALFORDER THE AND AN ANT AND AN ANT	SAN DEGO SAN DEGO DANE DEGO DANE DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS COLEBROOK COL	CA 12/19/2012 CA 12/20/2012 CA 17/12/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 Vial 3/22/2020 Vial 3/22/2020 Vial 3/22/2020 Vial 1/22/2020 KS	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.289.002.78 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.579.36 \$0.00 \$1.6252.475.06	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$982.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$200 \$200,553.20 \$
8,14,44	IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST CALIFORNA FINANCIAL GROUP. INC. IREST COLORED ANK. IREST COMMUNITY BANCSHARES INC. IREST COMMUNITY FUNANCIAL PATTHERS. INC. IREST COMMUNITY FUNANCIAL PATTHERS	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UNESTLAKE VILLAGE GENALALEN GENALEN GENALEN GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUET DOLETA PINELLAS PARK LEENATON LEENATON LEENATON LEENATON COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/2/20208 CA 12/22/20209 CA 12/22/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 VA 1/2/2/2020 VA <t< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000 \$20,000,000,000,000,000,000,000,000,000,</td><td>50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.289.002.78 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.579.36 \$0.00 \$1.6252.475.06</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding</td><td>\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,00</td><td>(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)</td><td>2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000</td><td>\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)</td><td>\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055</td></t<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.289.002.78 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.579.36 \$0.00 \$1.6252.475.06	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055
5.14.44 12 5.72 5 11.15.36	IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST CALFORNIA FINANCIAL GROUP, INC. IREST CALFORNIA BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST COLEBROOK BANCORP IREST COLEBROOK BANCORP, INC. IREST COLEBROOK BANCORP, INC. IREST COMMUNITY BANCSHARES, INC. IREST COMMUNITY FINANCIAL PARTHERS, INC. IR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK BLUEFELD COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 7/14/2001 CA 7/12/2001	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$2,31,84,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$22,000,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.279.36 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,515,1999,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 41,500 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$200 \$200,553.20 \$
8.14.44 12 8.72 8.72 8.72	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA AND INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALMARITY BANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY FINANCIAL PARTNERS INC. THEST C	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD WICHTA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINICE DEFINICE DEFINICE DEFINICE DEFINICE	CA 12/19/2012 CA 12/20/2012 CA 17/19/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 CH 11/22/2020 Vial 32/20200 Vial 32/20200 Vial 32/20200 Vial 32/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 SC	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,539,487,175 \$0.00 \$55,339,487,75 \$0.00 \$54,339,047,75 \$0.00 \$54,339,487,75 \$0.00 \$54,339,487,75 \$0.00 \$54,239,002,78 \$0.00 \$54,959,783,30 \$0.00 \$54,959,783,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$58,514,738,21 \$0.00 \$8,674,313,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055
8.16.44 12 8.72 8 8 11.15.36	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP, INC. FIRST CALFORNA GROUP, INC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, INC. FIRST CALFORDA BANK FIRST CALFORDA BANC CORP FIRST CALFORNA BANC CORP. FIRST CALFORDA BANC BANCERS. INC. FIRST CALFORDA BANC BANCERS. FIRST CALFORDALLY BANC BANCERS. FIRST CALFORDALLY DEANC BANCERS. FIRST C	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAGE VILLAGE WESTAGE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS CERRITOS SANDUSKY S	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 1/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 CH 1/2/2/2020	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$2,31,84,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$22,000,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.279.36 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$2,510,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,30 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,564,00 \$10,977,560,00 \$10,977,560,00 \$15,610,420,000,00 \$5,000,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,000,00 \$5,000,000,000,00 \$5,000,000,000,000 \$5,000,000,000,000,000,000,000,000,000,0	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 2,3,184 4,500 4,500 14,800 10,665 11,350 10,665 11,350 5,000 7,500,000 5,000	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$552.52 \$562.50	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,624.61.000) (\$1,635.466.340.00) (\$1,831.580.00)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,000 1555,000,000 1555,000,00000,000,000,000,000,000,000,0
8.14.44 12 8.72 8 8 11.15.36	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA AND INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALMARITY BANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY DANKSTATERS INC. THEST CALMARITY FINANCIAL PARTNERS INC. THEST C	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD WICHTA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINICE DEFINICE DEFINICE DEFINICE DEFINICE	CA 12/19/2012 CA 12/20/2012 CA 17/19/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 CH 11/22/2020 Vial 32/20200 Vial 32/20200 Vial 32/20200 Vial 32/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 SC	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,539,487,175 \$0.00 \$55,339,487,75 \$0.00 \$54,339,047,75 \$0.00 \$54,339,487,75 \$0.00 \$54,339,487,75 \$0.00 \$54,239,002,78 \$0.00 \$54,959,783,30 \$0.00 \$54,959,783,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$58,514,738,21 \$0.00 \$8,674,313,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$51.000.00 \$525.72 \$255.23 \$255.20 \$200.20 \$20	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,000 1555,000,000 1555,000,00000,000,000,000,000,000,000,0
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PIRST CALE BANK CALE PAR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN CERRITOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/22/2020 VA 2/22/2020 CA 1/2/22/2020 CA 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2021 CH 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2020 VA 1/2/22/2021 VA 1/2/22/2020 Prisemed Stock w/ Warrants S 5/15/2020 F1 5/11/20200 F2 <td< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,154,000,000 \$4,500,000,00 \$41,500,000,00 \$11,350,000,00 \$11,350,000,00 \$13,500,000,00 \$2,500,000,00 \$37,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$300,000,000,000 \$300,000,000,0000 \$300,000,0000,0000,0000,0000,0000,0000,</td><td>50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 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PIRST CALE BANK CALE PAR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBOOK COLEBOOK COLEBOOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBOOK COLED COL	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/20/2012 CA 1/21/20/2012 CA 1/22/20/2012 CH 1/22/20/2012 NH 3/22/2011 VA 1/22/20201 CA 1/22/20201 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,184,000,00 \$4,500,000,00 \$4,500,000,00 \$1,889,000,00 \$2,200,000,00 \$1,500,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$5,756,000,000 \$5,756,000,000</td><td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 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8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK GROUP. INC. PIRST CALFORNA BANK GROUP. PIRST CITIZENS BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA FINANCIAL GROUP. INC. 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Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,057,154,000,00 \$4,500,000,00 \$10,977,560,000,00 \$5,000,000,00 \$6,000,000,00 \$8,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000 \$3,756,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,000000 \$3,756,0000000 \$3,756,00000000000000000000000000000000000	(\$151.238.46) (\$151.238.46) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$143.550.00) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$915.20 \$1,000.00 \$220.11 \$220.11 \$220.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$225.72 \$992.83 \$5	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK GROUP. INC. PIRST CALFORNA BANK GROUP. PIRST CITIZENS BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK PIRST CALFORNA PIRST PIRST PIR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERNTOS CERNTO	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 2/2/20208 CA 1/2/2/20209 CA 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 VA 1/	\$2.032.000.00 \$2.55.000.000.00 \$2.25.000.000 \$2.200.000 \$2.200.000 \$2.31.84.000.00 \$41.500.000 \$10.885.000.00 \$11.380.000.00 \$13.7.60.000.00 \$15.590.000 \$37.560.000 \$3.7.66.000.00 \$3.7.60.000.00 \$3.7.60.0000.00 \$3.7.60.0000 \$3.7.	S0.00 \$28.810.847.65 \$0.00 \$28.810.847.65 \$0.00 \$11.966.712.44 \$0.00 \$5.466.842.94 \$0.00 \$5.466.842.94 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$54.289.002.78 \$0.00 \$42.839.002.78 \$0.00 \$54.992.98 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.497.473.821 \$0.00 \$8.614.738.21 \$0.00 \$8.514.738.21 \$0.00 \$8.514.738.21 \$0.00 \$8.617.625.00 \$0.00 \$8.614.732.19 \$0.00 \$8.614.72.19 \$0.00 \$8.614.72.19	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$10,977,560,000 \$10,977,560,000 \$10,977,560,000,000 \$10,977,500,000,000 \$10,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,0000 \$10,000,0000 \$10,0000,0000 \$10,0000,0000 \$10,0000,00000	(\$151.238.49) (\$151.238.49) (\$315.070.56) (\$167.328.81) (\$167.328.81) (\$143.550.06) (\$534.276.30) (\$554.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$19.000 1590.042 00 590.042 \$296.041.78 447.649 \$110.000.00 110 \$5863.174.00 469.312 \$28563.074.00 469.312 \$28563.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$299.563.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$299.563.20 320 \$11.979.295.00 550.595 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$22.966.288.32 465.117 \$2.966.288.32 465.117
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST CALFORNA GROUP. INC. FIRST CALFORNA BANK GROUP. FIRST CALEBOOK BANKOOPP. INC. FIRST CALBORAGE BANK. FIRST CALBORAGE BANK GROUP. FIRST CALBO	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN SANDJSKY SANDJSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2010 CA 12/22/2020 CH 12/22/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 File 12/2/2020 File 12/2/2020 File 12/2/2	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,350,000,00 \$2,2000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,0000 \$3,756,000,000 \$3,756,	S0.00 \$28.810.847.65 \$0.00 \$28.810.847.65 \$0.00 \$11.966.712.44 \$0.00 \$5.466.842.94 \$0.00 \$5.466.842.94 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$54.289.002.78 \$0.00 \$42.839.002.78 \$0.00 \$54.992.98 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.499.249.92 \$0.00 \$8.497.473.821 \$0.00 \$8.614.738.21 \$0.00 \$8.514.738.21 \$0.00 \$8.514.738.21 \$0.00 \$8.617.625.00 \$0.00 \$8.614.732.19 \$0.00 \$8.614.72.19 \$0.00 \$8.614.72.19	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$10,977,560,000 \$10,977,560,000 \$10,977,560,000,000 \$10,977,500,000,000 \$10,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,0000 \$10,000,0000 \$10,0000,0000 \$10,0000,0000 \$10,0000,00000	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST CALMARITY BANCSHARES INC. FIRST CAMMUNTY FINANCIAL PARTHERS. INC. FIRST CAMMU	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLED COLEBROOK COLEBROOK COLED CO	CA 12/19/2012 CA 12/29/2012 CA 17/10/2012 CA 42/20200 CA 21/20/2012 CA 22/20200 CA 12/22/2020 CA 12/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 VA 1/22/2020 </td <td>\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0</td> <td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17</td> <td>Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 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(\$3,321,850,850,850,850,850,850,850,850,850,850</td> <td>\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696</td>	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,055,102,50 \$12,754,800,000,00 \$13,055,000,000,00 \$13,756,000,000 \$55,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,0000000 \$3,756,00	(\$151.238.49) (\$151.238.49) (\$315.070.56) (\$167.328.81) (\$167.328.81) (\$143.550.06) (\$534.276.30) (\$554.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$200.11 \$200.11 \$200.11 \$200.11 \$200.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$952.83 \$652.50 \$652.5	(\$232,600.16) (\$275,434,62) (\$275,434,62) (\$2.179,296.00) (\$2.179,296.00) (\$2.179,296.00) (\$1,62,800,732,52) (\$194,879,50) (\$1,62,800,00) (\$1,62,810,800,00) (\$1,62,810,800,00) (\$3,221,850,00) (\$3,321,850,850,850,850,850,850,850,850,850,850	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696
<u>5.14.44</u> 12 <u>6.72</u> <u>7.72</u> <u>8</u> <u>11.15.36</u> <u>5.11.14</u> <u>12.16</u>	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLE BANK GROUP. FIRST CALFORNA GROUP. FIRST CALEFORNA GROUP. FIRST CALFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALAGE UKSTAKE VILLAGE GENALAGE GENALAGE GENTOS CERNITOS CERNITOS CERNITOS SANDUSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBROOK COLEFIC	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/22/20200 CA 1/22/20200 CA 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 VA 1/2/20200 NH 9/2/2011 CA 2/2/2010 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 CA 5/15/2020 VA 1/2/2/2020 CA 1/2/2/202	\$2.032.000.00 \$2.55.000.000.00 \$2.25.000.000 \$2.200.000 \$2.200.000 \$2.31.84.000.00 \$41.500.000 \$10.885.000.00 \$11.380.000.00 \$13.7.60.000.00 \$15.590.000 \$37.560.000 \$3.7.66.000.00 \$3.7.60.000.00 \$3.7.60.0000.00 \$3.7.60.0000 \$3.7.	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$2,510,399,84 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,30 \$10,082,565,30 \$10,195,000 \$10,077,554,267,48 \$11,155,120,50 \$10,872,556,250,000 \$10,077,556,000 \$55,618,420,000 \$55,600,000,000 \$56,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000,00 \$50,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000,000 \$50,000,000,000 \$50,000,000,000,000 \$50,000,000,000,000,000 \$50,000,000,000,000 \$50,000,000,000,000,000,000,000 \$50,000,000,000,000,000,000,000,000,000,	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 3,036 23,184 4,500 14,500 14,500 10,685 11,350 10,685 11,350 5,000 3,7000 5,000 16,500 3,756,000 5,000 16,500 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,0000 5,00000000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$10.00.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83 \$982.83 \$982.83 \$982.50 \$982.50 \$982.66 \$1,000.00	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,280,732.52) (\$194,879.50)	\$599,042.00 599,042 \$266,041.78 417,648 \$110,000,00 110 \$563,174.00 449,312 \$255,000,00 225 \$255,000,00 225 \$30,600,00 88,773 \$740,000,00 740 \$275,500,00 195,915 \$277,500,00 195,915 \$277,500,00 195,915 \$277,500,00 195,915 \$277,500,00 195,915 \$277,500,00 320 \$209,593,20 320 \$211,979,295,00 550,595 \$375,000,00 250 \$250,000,00 250 \$249,698,322 466,117 \$2,866,288,32 466,117 \$2,866,288,32 466,117 \$2,466,288,32 466,117 \$2,800,00 224,686 \$2,500,00 22,508,200 \$2,500,00 22,508,320 \$2,500,00 22,508,320 \$2,500,00 22,508,320 \$2,500,00 215,508,320 <t< td=""></t<>
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST CALMARITY BANCSHARES INC. FIRST CAMMUNTY FINANCIAL PARTHERS. INC. FIRST CAMMU	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLED COLEBROOK COLEBROOK COLED CO	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/20200 VA 2/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 CH 1/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2021 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 Fi 5/11/2/2020 Fi 5/11/2/2/200	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,000 \$4,500,000,00 \$14,800,000,00 \$10,977,660,00 \$10,977,660,00 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,0000 \$5,000,0000 \$5,000,000 \$5,000,0000 \$5,000000	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$220.11 \$220.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$225.72 \$982.83 \$882.50 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,179,286.00) (\$2,279,286.00) (\$2,930,732.52) (\$194,879.50) (\$195,245.00) (\$194,879.5	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696

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---|--|--|---|--|
| 8,14,44 | Institution Name
FIRST GUARANTY BANCSHARES, INC.
 | HAMMOND LA

 | 8/28/2009 | Preferred Stock w/ Exercised Warrants | \$20,699,000.00
 | \$0.00 | \$24,059,476.66 Redeemed, in full; warrants not outstanding
 | (Fee) | Shares | Avd. Price (Realized Loss) / (Write-off) | Gain | Wt Amount | wt Shares |
| 11 | FIRST GUARANTY BANCSHARES, INC.
FIRST HORIZON NATIONAL CORPORATION
 | HAMMOND LA
MEMPHIS TN

 | 9/22/2011
11/14/2008 | Preferred Stock w/ Warrants | \$866,540,000.00
 | \$0.00 | \$1,037,467,405.56 Redeemed, in full; warrants not outstanding
 | | 2,070 | \$10,000.00 | | \$1,030,000.00 | 103 |
| | FIRST HORIZON NATIONAL CORPORATION
 | MEMPHIS TN
MEMPHIS TN

 | 12/22/2010
3/9/2011 | |
 | | \$866.540.000.00
 | | 866,540 | \$1,000.00 | | \$79,700,000.00 | 14,842,321 |
| 8,9 | FIRST INDEPENDENCE CORPORATION
 | DETROIT MI

 | 8/28/2009 | Preferred Stock | \$3,223,000.00
 | \$0.00 | \$2,820,256.96 Sold, in full; warrants not outstanding
 | | | | | \$75,700,000.00 | 14,042,321 |
| | FIRST INDEPENDENCE CORPORATION
FIRST INDEPENDENCE CORPORATION
 | DETROIT MI
DETROIT MI

 | 12/20/2012
1/11/2013 | |
 | | \$2,336,675.00
 | (\$23,366.75) | 3,223 | \$725.00 (\$886,325.00 | 0 | | |
| 0 | FIRST INDEPENDENCE CORPORATION
FIRST INTERCONTINENTAL BANK
 | DETROIT MI
DORAVILLE GA

 | 3/26/2013 | Preferred Stock w'Exercised Warrants | \$6,398,000.00
 | \$0.00 | \$4,118,886.85 Sold, in full; warrants not outstanding
 | (\$26,633,25) | | | | | |
| 0 | FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
 | DORAVILLE GA

 | 8/12/2013 | Prefered Stock w Exercised Warrants | 30,338,000.00
 | 30.00 | \$3,247,112.96
 | | 6,398 | \$507.52 (\$3,150,887.04 |) | \$139,320.00 | 320 |
| 11 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | DORAVILLE GA
LITCHFIELD CT

 | 9/12/2013 12/12/2008 | Preferred Stock w/ Warrants | \$10,000,000.00
 | \$0.00 | \$12,147,768.63 Redeemed, in full; warrants not outstanding
 | (\$25,000.00) | | | | | |
| 11.36 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | LITCHFIELD CT
KOSCIUSKO MS

 | 4/7/2010 | Breforred Steak w/ Warrante | \$30.000.000.00
 | \$0.00 | \$10,000,000.00
\$36,472,843.94 Redeemed, in full; warrants not outstanding
 | | 10.000 | \$1,000.00 | | \$1,488,046,41 | 199.203 |
| 11,30 | FIRST M&F CORPORATION
 | KOSCIUSKO MS

 | 9/29/2010 | Preferred Stock w/ Warrants | \$30,000,000.00
 | 30.00 | \$30,000,000.00 \$30,000,000.00
 | | 30,000 | \$1,000.00 | | | |
| 8,11,14 | FIRST M&F CORPORATION
FIRST MANITOWOC BANCORP, INC.
 | KOSCIUSKO MS
MANITOWOC WI

 | 8/30/2013 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00
 | \$0.00 | \$12,837,983.33 Redeemed, in full; warrants not outstanding
 | | | | | \$4,089,510.61 | 513,113 |
| 11,25 | FIRST MANITOWOC BANCORP. INC.
FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | MANITOWOC WI

 | 5/27/2009 | Preferred Stock w/ Warrants | \$33.900.000.00
 | \$0.00 | \$12.000.000.00
\$40,834,859.35 Redeemed, in full; warrants not outstanding
 | | 12.000 | \$1,000.00 | | \$600,000.00 | 600 |
| | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | RICHMOND VA

 | 12/7/2011 | |
 | | \$33,900,000.00
 | | 35,595 | \$1,000.00 | \$1,695,000.00 | | |
| 8,14,44 | FIRST MENASHA BANCSHARES, INC.
FIRST MENASHA BANCSHARES, INC.
 | NEENAH WI
NEENAH WI

 | 2/13/2009
9/15/2011 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00
 | \$0.00 | \$5,713,865.00 Redeemed, in full; warrants not outstanding
\$4,797,000.00
 | | 4,797 | \$1,000.00 | | \$240,000.00 | 240 |
| 33.44.45 | FIRST MERCHANTS CORPORATION
 | MUNCIE

 | 2/20/2009
9/22/2011 | Preferred Stock w/ Warrants | \$116,000,000.00
 | \$0.00 | \$131,383.055.11 Redeemed, in full; warrants not outstanding
\$116,000,000.00
 | | 116,000 | \$1,000.00 | | | |
| | FIRST MERCHANTS CORPORATION
FIRST MERCHANTS CORPORATION
 | MUNCIE IN
MUNCIE IN

 | 11/23/2011 | |
 | |
 | | 110,000 | 31.000.00 | | \$367,500.00 | 991,453 |
| 11 | FIRST MIDWEST BANCORP, INC.
FIRST MIDWEST BANCORP, INC.
 | ITASCA IL
ITASCA IL

 | 12/5/2008 | Preferred Stock w/ Warrants | \$193,000,000.00
 | \$0.00 | \$222,528,333.33 Redeemed, in full; warrants not outstanding
\$193,000,000.00
 | | 193,000 | \$1,000.00 | | | |
| 8 14 | FIRST MIDWEST BANCORP. INC.
 | ITASCA IL

 | 12/21/2011 | Preferred Stock w/ Exercised Warrants | \$13.900.000.00
 | \$0.00 | \$15.329.326.44 Sold, in full: warrants not outstanding
 | | | | | \$900.000.00 | 1.305.230 |
| | FIRST NATIONAL CORPORATION
 | STRASBURG VA
STRASBURG VA

 | 8/29/2012 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants |
 | | \$12.266.750.00
 | (\$184,001.25) | 13,900 | \$882.50 (\$1,633,250.00 |) | \$624,674.69 | 695 |
| 8,14,44 | FIRST NBC BANK HOLDING COMPANY
FIRST NBC BANK HOLDING COMPANY
 | NEW ORLEANS LA

 | 3/20/2009
8/4/2011 | Preferred Stock w/ Exercised Warrants | \$17,836,000.00
 | \$0.00 | \$21,033,989.56 Redeemed, in full; warrants not outstanding
\$17.836.000.00
 | | 17.836 | \$1.000.00 | | \$892.000.00 | 892 |
| 12,16 | FIRST NIAGARA FINANCIAL GROUP
FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY

 | 11/21/2008 | Preferred Stock w/ Warrants | \$184.011.000.00
 | \$0.00 | \$191,464,618.00 Redeemed, in full: warrants not outstanding
\$184,011,000,00
 | | 184.011 | 01 000 00 | | | |
| | FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY
LOCKPORT NY

 | 5/27/2009
6/24/2009 | |
 | |
 | | 184,011 | \$1,000.00 | | \$2,700,000.00 | 953,096 |
| 44 | FIRST NORTHERN COMMUNITY BANCORP
FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA
DIXON CA

 | 3/13/2009
9/15/2011 | Preferred Stock w/ Warrants | \$17,390,000.00
 | \$0.00 | \$19,943,580.33 Redeemed, in full; warrants not outstanding
\$17,390,000.00
 | | 17,390 | \$1,000.00 | | | |
| 11 | FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA

 | 11/16/2011 | Breferred Stock w/Warranta | \$19,300,000.00
 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding
 | | | | | \$375,000.00 | 352,977 |
| 1 | FIRST PACTRUST BANCORP, INC.
FIRST PACTRUST BANCORP, INC.
 | CHULA VISTA CA

 | 12/15/2010 | Preferred Stock w/ Warrants | \$19,300,000.00
 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding \$19,300,000.00
 | | 19,300 | \$1,000.00 | | | |
| 73.97 | FIRST PACTRUST BANCORP, INC.
FIRST PLACE FINANCIAL CORP.
 | CHULA VISTA CA
WARREN OH

 | 1/5/2011
3/13/2009 | Preferred Stock w/ Warrants | \$72,927,000.00
 | \$0.00 | \$7,009,094.50 Exited bankruptcy/Receivership
 | | | | | \$1,003,227.00 | 280,795 |
| 8,14,18 | FIRST PLACE FINANCIAL CORP.
 | WARREN OH

 | 10/29/2012 | |
 | | \$9,948,069.58 Sold, in full; warrants not outstanding
 | | | (\$72.927.000.00 | 0 | | |
| 8,14,18 | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA
MALVERN PA

 | 12/18/2009 | Preferred Stock w/ Exercised Warrants | \$4,579,000.00
\$4,596,000.00
 | \$0.00 |
 | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 2/7/2013 2/8/2013 | |
 | | \$6.682,192.50
\$1.410.831.60
 | | 7,575 | \$882.14 (\$892,807.50
\$881.77 (\$189.168.40 |) | \$48,083.60
\$176,633.62 | 9 180 |
| | FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 3/26/2013 | |
 | |
 | (\$80,930,24) | | | | | |
| 8,14 | FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
 | FLORENCE SC
FLORENCE SC
FLORENCE SC

 | 3/6/2009
3/11/2013 | Preferred Stock w/ Exercised Warrants | \$15,349,000.00
 | \$0.00 | \$12,994,059.00 Sold, in full; warrants not outstanding
\$10,431,333.89
 | | 15,349 | \$679.61 (\$4,917,666.11 |) | \$624,632.45 | 5 767 |
| 8,14,18,44,45 | FIRST RELIANCE BANCSHARES, INC.
FIRST RESOURCE BANK
 | FLORENCE SC
EXTON PA

 | 4/9/2013 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00
 | \$0.00 | \$5,731,793.60 Redeemed, in full; warrants not outstanding
 | (\$104,313.34) | | | | | |
| 0,14,10,44,40 | FIRST RESOURCE BANK
 | EXTON PA

 | 12/11/2009 | | \$2,417,000.00
 | 0.00 |
 | | | | | | |
| 87 | FIRST RESOURCE BANK
FIRST SECURITY GROUP, INC.
 | CHATTANOOGA TN

 | 9/15/2011 1/9/2009 | Preferred Stock w/ Warrants | \$33,000,000.00
 | \$0.00 | \$5,017,000.00
\$16,315,362.00 Sold, in full; warrants not outstanding
 | | 5,017 | \$1,000.00 | | \$130,000.00 | 130 |
| 70 | FIRST SECURITY GROUP, INC.
FIRST SOUND BANK
 | CHATTANOOGA TN
SEATTLE WA

 | 4/11/2013 | Preferred Stock w/Warrants | \$7,400,000.00
 | \$0.00 | \$4,030,944.44 Sold, in full; warrants not outstanding \$14,912,862.00
 | | 9,941,908 | \$1.50 (\$18,087,138.00 |) | | |
| 11,14,15 | FIRST SOUND BANK
 | SEATTLE WA

 | 2/20/2013 | |
 | | \$3.700.000.00
 | | 7,400 | \$500.00 (\$3,700,000.00 |) | | |
| | FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN

 | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00
 | \$0.00 |
 | | | | | | |
| 11,14,15 | FIRST SOUTH BANCORP. INC.
 | LEXINGTON TN

 | 9/28/2011 | |
 | | \$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000.00
 | | 13,125,000 | \$1.00 | | | |
| | FIRST SOUTH BANCORP, INC.
FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN
LEXINGTON TN

 | 9/28/2011
11/28/2012 | |
 | | \$13,125,000.00
\$36,875,000.00
 | | 13,125,000
36,875,000 | \$1.00
\$1.00 | | \$2,500,000.00 | 2,500,000 |
| 8,11,14 | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | \$0.00 | \$13,125,000.00
\$12,263,468.31 Redeemed, in full: warrants not outstanding
\$10,900,000.00
\$10,900,000.00
 | | 13,125,000
36,875,000
10,900 | \$1.00
\$1.00
\$1.000.00 | | \$2,500,000.00
\$545.000.00 | 2,500,000 |
| | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | | \$13,125,000.00
\$12,263,468.31 Redeemed, in full; warrants not outstanding
\$10,300,000,00
\$10,300,000,00
 | | 36,875,000 | \$1,000.00 |) | | 2,500,000 |
| | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHBAR BANCORP, INC. FRST SOUTHBARST BANCORPORATION, INC. FRST BANCORPORATION, FRST BANCORPORATION, FRST BANCORPOR
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00
 | \$12,263,468,31 \$10,800,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,000 \$5,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full: warrants not outstanding \$316,007,000 \$2,858,963,00 \$2,858,963,00 \$2,858,963,00 | | 36,875,000
 | \$1.000.00
\$900.02 (\$34,993.00 | 0 | \$545.000.00
\$206,048.21 | 225 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERT BAACCORP, INC. FRST SOUTHBERT BAACCORPORATION, INC. FRST SOUTHBERT BAACCORPORATI
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/28/2013
4/9/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000.00
\$5,500,000.00 | \$0.00
\$0.00
 | \$12,253,468,31 Redeemed, in full: warrants not outstanding \$13,2500,00,00 \$12,253,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,350,772.59 Sold, in full: warrants not outstanding \$21,800,040,00 \$2,355,350,370,590 \$1,800,040,00 \$1,800,040,00 | (\$49.501.10) | 36,875,000
10,900
350
3,150
 | \$1.000.00
\$900.02 (\$34,993.00 | | \$545.000.00 | 225 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTHERN BANCORP INC. FRST SOUTHERN BANCORPORATION, INC. FRST SOUTHERST BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCH BANCH BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCH BANCH BANCH B
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013 | Preferred Stock w Exercised Warrants | \$10,900,000.00
\$5,500,000.00
\$13,533,000.00 | \$0.00
\$0.00
\$0.00
 | \$11,2203,468,31 Redeemed, in full; warrants not outstanding \$10,300,000,00 \$12,253,468,31 Redeemed, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$2,825,065,000 \$2,825,065,000 \$10,000,000,000,000 \$1,800,000,000 \$1,800,000,000 \$10,000,000,000 \$1,800,000,000 \$1,800,000,000 \$16,072,389,000 Redeemed, in full; warrants not outstanding \$13,533,000,000 | (\$49.501.10) | 36,875,000
10,900
350
3,150
2,000
 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48 | 0 545
1 225
3 50 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBARE BAACCORPORATION, INC. FRST SOUTHWEST BAACCORPORATION, INC. FRST FRST FRST FRST FRST FRST FRST FRST
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO MORSA CO MORSA CO MORSA CO MORSA LA FORT WORTH TX NEW ORLEANS LA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2019
9/15/2011
6/5/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900.000.00
\$5,500.000.00
\$13,533.000.00 | \$0.00
\$0.00
 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$13,850,940,00 \$2,858,963,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,109,50 Sold, in full: warrants not outstanding \$13,533,000,00 | (\$49.501.10) | 36,875,000
10,900
350
3,150
 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FREST SOUTH BAACCORP, INC.
FREST SOUTH BAACCORP, INC.
FREST SOUTH BAACCORP, INC.
FREST SOUTHERN BAACCORP. INC.
FREST SOUTHWEST BAACCORPORATION, INC.
FREST FUELS OF BAACCORPORATION
FREST FUELS CORPORATION
FREST FUELS CORPORATION
FREST FUELS CORPORATION
 | LEXINGTON TN BEXINGTON TN BOCA.RATON FL BOCA.RATON FL BOCA.RATON FL ADAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEARS LA NEW ORLEARS LA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.989.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$36,875,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$13,500,700 \$13,500,700 \$2,855,653,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00 \$16,5304,180,50 Sold, in full; warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full; warrants not outstanding \$13,750,058,49 | (\$49.501.10)
 | 36,875,000
10,900
350
3,150
2,000 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN SOUTHWRST BAACORPORATION FRST IN SOUTHWRST BAACORPORATION FRST IN SOUTHWRST BAACORPORATION FRST FRST SOUTHWRST BAACORPORATION FRST SOUTHWRST BAACORPORATION FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST FRST FRST FRST FRST FRST
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,400,000.00 | | 36,875,000
10,900
350
3,150
2,000
 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN SOUTHWRST BAACORPORATION FRST IN SOUTHWRST BAACORPORATION FRST IN SOUTHWRST BAACORPORATION FRST FRST SOUTHWRST BAACORPORATION FRST SOUTHWRST BAACORPORATION FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST FRST SOUTHWRST BAACORPORATION FRST FRST FRST FRST FRST FRST FRST FRST
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2019
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2013
3/26/2019
2/20/2013
3/26/2013
1/23/2009
4/22/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.589.000.00
\$4.900.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
 | \$13,122,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,309,000 Redeemed, in full: warrants not outstanding \$13,800,040,00 \$16,072,309,000 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,900,000,00 | | 36,875,000
10,900
3,150
2,000
13,533
17,969,000
4,900
 | \$1.000.00
\$000.02
\$000.02
\$1900.02
\$14.937.00
\$1900.02
\$1900.02
\$1900.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTHWEST BANCORPORATION, INC. FRST SUBJECT BANCORPORATION FRST INJECT CORPORATION FRST INJECT CORPORATIO
 | LEXINGTON TN LEXINGTON TN BOCA.RATON FL BOCA.RATON FL LALMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND CO OAKLAND MD

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013
3/26/2013
1/23/2009
1/23/2009
1/30/2009
1/23/2014 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,400,000.00 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$200.02
\$214.870.00
\$200.02
\$1.000.00
\$1.000.00
\$1.000.00
\$0.77
\$4.218.941.51 |)
)
)
\$15,678.00
\$44.522.00 | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19 | 225
3 50
6 677 |
| 8.11.14
8.14
8.14
8.14,44
14,15
8.11.14 | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHWEST BANCORPORATION, INC. FRST TRANS BANC, INC. FRST TRANS BANC, INC. FRST STRUCTORPORATION, INC. FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION FRST SUBJEC CORPORATION FRST SUBJECT FOR FORTION FRST
 | LEXINGTON TN LEXINGTON TN BOCA, BATON FL BACA, BATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEANS LA OAKLAND CA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD

 | 9/28/2011
11/28/2012
11/30/2009
6/16/2010
3/6/2009
3/26/2013
3/26/2013
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And ProblemProble	1.968 \$1.000.00 1.400.000 \$1.0 1.400.000 \$1.00 376.500 \$1.000.00 6.000 \$1.000.00 6.000 \$1.000.00 8.700 \$1.000.00 4.500 \$345.81 (\$25.000.00)	\$98,000,00 98 \$150,000,00 150,000 \$10,800,000,00 5,509,756 \$300,000,00 5,509,756 \$300,000,00 5,509,756 \$300,000,00 5,509,756 \$300,000,00 433 \$435,000,00 433 \$435,000,00 433 \$1,243,955,00] \$45,312,50 225 \$1,200,000,00 \$214,595,28 248 \$1,100,000,000,00 12,205,045 \$1,100,000,000,00 \$1,100,000,000,00 12,205,045 \$200,000,00 \$1,220,000,00 \$200,000,00 200
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AltControlC	8.700 \$1.000.00 4.500 \$346.81 20 20 4.833 \$910.13 (\$25.000.00) \$910.13 (\$25.000.00) \$1.000.00 10.000.000 \$1.000.00 2.566 \$5624.92 4.000 \$1.000.00	\$435,000,00 435 (\$2,943,855,00) \$45,312,50 225 (\$2,606,23) \$214,595,28 248 (\$443,778,06) \$214,595,28 248 (\$4,83,778,06) \$214,595,28 248 (\$1,807,000,00) \$214,595,28 248 (\$1,807,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 \$1,100,000,000,00 \$220,5045 \$200,000,00 \$200,000,00 \$200,000,00 \$200,000,00
Image: Note of the section o	4,500 \$345.81 (\$25,000.00) 20 20 \$310.13 (\$25,000.00) \$\$10.13 (\$25,000.00) \$\$1,000.00 10,000.000 \$\$1,000.00 2,568 \$\$524.92 4,4000 \$\$1,000.00	(\$2,943,855,00) \$45,312,50 225 (\$2,606,23) \$214,595,28 248 (\$443,778,06) \$214,595,28 248 (\$443,778,06) \$214,595,28 248 (\$1,607,000,00) \$214,595,28 248 (\$1,607,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$200,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200
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Distant Distant <t< td=""><td>4,938 \$910.13 (\$25.000.00) </td><td>(§44,778,06) \$214,595,28 248 (§1,607,000,00) \$214,595,28 248 (§1,607,000,00) \$214,595,28 248 (§1,220,000,00) \$11,100,000,000,00 12,205,045 (§1,220,000,00) \$12,205,045 \$200,000,00 (§1,220,000,00) \$220,000,00 \$220,000,00 (§1,220,000,00) \$200,000,00 \$200,000,00</td></t<>	4,938 \$910.13 (\$25.000.00)	(§44,778,06) \$214,595,28 248 (§1,607,000,00) \$214,595,28 248 (§1,607,000,00) \$214,595,28 248 (§1,220,000,00) \$11,100,000,000,00 12,205,045 (§1,220,000,00) \$12,205,045 \$200,000,00 (§1,220,000,00) \$220,000,00 \$220,000,00 (§1,220,000,00) \$200,000,00 \$200,000,00
Set NormalSet NormalSet Normal </td <td>(\$25.000.00) 10.000 \$1.000 00 2.568 \$524.92 4.000 \$1.000.00</td> <td>(\$1.607.000.00) \$1,100.000.000 12.205.045 (\$1.220.000.00) \$200.000 00 200</td>	(\$25.000.00) 10.000 \$1.000 00 2.568 \$524.92 4.000 \$1.000.00	(\$1.607.000.00) \$1,100.000.000 12.205.045 (\$1.220.000.00) \$200.000 00 200
No. Control NormalControl NormalControl NormalControl Normal <th< td=""><td>2,568 \$524.92 4,000 \$1,000.00</td><td>\$1,100,000,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200</td></th<>	2,568 \$524.92 4,000 \$1,000.00	\$1,100,000,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200
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1. Child Dirkold, 2009/ALTOIL VICTISSIAD 0.0 Status Construction Call Additionant Call Additionant <td></td> <td></td>		
Seed Particle Control Name Reade Particle Control Seed Partic	2,443,320 \$1.00	\$122.000.00 122.000
B. COMMUNITY Description COMMUNITY Description Start Counce S		
Constrained Constrained Constrained Statistication Statistication Statistication 16 Constrained Marketon Marketon BARDON MARKeton BARDO		
1 BRAT BRUK HOLDNACOMEANY BATTRE NM 77.000 Solutional Decisional Decis	12.010	
SPRAT REPR + NULPRG COMPAY SATTRE NM 41/1001 Control Control Control Statte	15,319 \$1,000.00	\$450,000.00 450
SHEAT ROUTERHANDANG DEPANT SATER No. Prizonia Sector	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,000
Image: Contract Reserved Part Reser	(\$100,212.00) \$1.19	\$094,800.00 \$626,007.09 420,000
GREAT SQUTERN BANCORP SPINOFIE DAT SPIN	58.000 \$1.000.00	
ORES NANCE-NARES, NC. ORES WILLE N 97/2011 Order International Control Status St	30.000 31.000.00	\$6,436,364.00 909,091
Image: Control Environment Structure Curve IA (11/4/2012)<	72,278 \$950.50	(\$3,578,000.00)
ORCEN CIRCLE NVESTINENTS, NC. CLIVE IA 1 202013 Control CLIVE IA 1 202013 Control CREAD NCEL NVESTINENTS, NC.		
CREEE NOC CREEE NACSHARES INCCRPORATED CREE BANCSHARES INCC SA 483000.00 SA 48400	800 \$1,000.00 800 \$1,000.00	
CREEE NOT SAAKS3HARES. NOC. CREE NOT MO 774/2019 (mo) 774/2019 (mo) 581 (d80.0010 S000 S	800 \$1,000.00	\$120,000.00 120
OREER BANCSHARES INCORPORATED OREER SC 919/2014 Ome Anticipation \$150,000,000 0 GREER BANCSHARES INCORPORATED GREER BANCSHARES INCO GREER BANCSHARES INCO	651 \$1,000.00	\$33,000.00 33
OREER BAACSHARES INCORPORATED GREER SC 61/10/014 Inclusion State	3.150 \$1.000.00	
8.8.7 OREGO BANCSHARES, INC. OCM VO 713/2002 Performa Stock or Exercised Warrants Stock on Control Stock or Exercised Warra	1,980 \$1,000.00	\$500,000.00 500
Image: Constraint of the second sec	4,863 \$1,000.00	
GULARANT PARCORP, INC. WOODSVILE NH 91526T State Sta		(\$825.000.00)
GUARANTY CAPITAL CORPORATION BELONI MS 730/2010 Image: Control of the control of	6,920 \$1,000.00	\$346,000.00 346
11 GlukaANY FEDERAL BANGSHARES, INC. SPRINGFILD MO 1/30/2000 Performance \$17,000,000,00 \$21,887,871,44 Sold. In ML warrants not outstanding 4 GLUKAANY FEDERAL BANGSHARES, INC. SPRINGFILD MO 61,30/2012 Sold S17,000,000,00 \$21,887,871,44 Sold. In ML warrants not outstanding \$50,000,000,00 <td>14,000,000 \$1.00</td> <td></td>	14,000,000 \$1.00	
GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$87.50,000 \$\$87.50,000 \$\$87.50,000 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 5/15/0013 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.320,000<		
GUARANTY FEDERAL BANGSHARES, INC. SPRINGPIELD MO 5/15/2013 Image: Constraint of the	5,000 \$1,000.00 100 \$967.50	(\$3,250.00)
GUARANTY EDERAL RANCSHARES, INC. SPRING/FLD. MO 5/31/2013	11,900 \$967.50	(\$386,750.00) \$2,003,250.00 459,459
GULF SOUTH PRIVATE BANK DESTIN FL 10/19/2012 Image: Constraint of Constraints of	(\$116.100.00)	92,000,200.00 400,400
GULFSTREAM BANCSHARES, INC. STUART FL 8/18/2011 \$7,500,000.00		(\$7,500,000.00)
OULPSTREAM DAINGSTREES, INC. STUART I'L 8/18/2011 \$7,500,000.00	7.500 \$1,000.00	\$375.000.00 375
8 11 14 HAMILTON STATE BANCSHARES, INC. BACK W/ Exercised Warrants S7 000 000 00 \$8 169 165 89 Redeemed in full warrants not outstanding		
HAMLTON STATE BANGSHARES, INC. HOSENTON G.A. 4132011 57.000,007	280 \$25,000.00	\$350,000.00 35
HAMPTON ROADS BANKSHARES, INC. NORFOLK VA 4/14/2014	2,089,022 \$1.57	(\$77,067,235.46)
8.9 HABBOR BANKSHARES CORPORATION BALTMORE MD 7/772000 Preferred Stock \$58,00,000.00 \$58,00,000.00 \$28,274.47 Full invariant not outstanding, warrants noutstanding, warran		
HAVILAND BANCSHARES, INC. HAVILAND KS 12/29/2010	425 \$1,000.00	\$21,000.00 21
11 HAWTHORN BANCSHARES, INC. LEE's SUMMIT MO 12/19/2008 [Preferred Stock w' Warrants \$30,255,000.00 \$30,849,504.67 Redeemed, in full; warrants not outstanding HAWTHORN BANCSHARES, INC. LEE's SUMMIT MO 5/9/2012 MO \$30,255,000.00 \$30.00 \$30,205,000.00 \$31,2000,000.00 <	12,000 \$1,000.00	
HAVTHORN BAKSHARES, INC. LEES SUMMT MO 675/2013 HAVTHORN BAKSHARES, INC. LEES SUMMT MO 675/2013	18,255 \$1,000.00	\$540.000.00 287.134
131 HCSB FINANCIAL CORPORATION LORIS SC 3/8/2009 Preferred Stock w/ Warrants \$12,895,000.00 \$0.00 \$1,219,652.00 Sold, in full; warrants not outstanding		
HC3B TINANCIAL CORPORATION LORIS SC 4/11/2016 \$128,850.00 817 HFABT AND BARCS/HARES, INC. FRAMKUN IN 0.91 (2016) \$200,000.00 \$3.021 (47) (48), Reviewend in full warrants not nutstanding. \$2128,850.00		(\$12,766,050.00)
HEARTLAND BANCSHARES, INC. FRANKLIN IN 7/17/2012 \$7,000,000.00	12,895 \$10.00	\$248,000.00 248
45 IEARTLAND FINANCIAL USA, INC. DUBLOUE IA 12/19/2008 Preference Stock with Warrants \$\$16,88,000.00 \$\$24,686,087.22 Redeemed. In full warrants not outstanding. HEARTLAND FINANCIAL USA, INC. DUBLOUE IA 91/50/11 51,686,000.00 \$\$24,686,087.22 Redeemed. In full warrants not outstanding. \$51,686,000.00 \$\$16,886,000.00		
HEARTLAND FINANCIAL USA, INC. DUBUUE IA 928/2011 <t< td=""><td>12,895 \$10.00</td><td>\$1,800,000.00 609,687</td></t<>	12,895 \$10.00	\$1,800,000.00 609,687
HERITAGE BANKSHARES, INC. NORFOLK VA 3/16/2011 \$2,606,000.00	12.895 \$10.00 7,000 \$1,000.00	
HERTAGE BANKSHARES. INC. NORPOLK VA 411/2011	12.895 \$10.00 7.000 \$1.000.00 \$1.698 \$1.000.00 2.606 \$1.000.00	\$303,000.00 303
HERITAGE COMMERCE CORP. SAN JOSE CA 3/7/2012 \$40,000.000.00	12,895 \$10.00 7,000 \$1,000.00 81,698 \$1,000.00	64 /A 000 100 100 100 100 100 100 100 100 10
Herritade Condurence Corpe, SAN JOSE CA 61702713 11.16 Herritade Financia Condurence Corpe, SAN JOSE VA 11/2/2008 Preferred Stock w/ Warrants 524,000,000 \$20.00 \$26,953,333.33 Redeemed, in full, warrants not outstanding	12.895 \$10.00 7.000 \$1.000.00 \$1.698 \$1.000.00 2.606 \$1.000.00	\$140,000.00 462,963
HERITAGE FINANCIAL CORPORATION 0LYMPIA WA 12/22/2010 \$24,000,000,00	12,895 \$10,00 7,000 \$1,000,00 81,698 \$1,000,00 2,606 \$1,000,00 7,497 \$1,000,00	
11 HERITAGE OAKS BANCORP PASO ROBLES CA 3/20/2009 Preferred Stock w/ Warrants \$21,000,000.00 \$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding	12,895 \$10,00 7,000 \$1,000,00 81,698 \$1,000,00 2,606 \$1,000,00 7,497 \$1,000,00	\$450,000,00 400,007
HERTAGE DAKS BANCORP PASO ROBLES CA 7/7/2013 CM CM \$21,000,000,000	12.885 \$10.00 7.000 \$1.000.00 81.686 \$1.000.00 7.487 \$1.000.00 7.487 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00	\$450,000.00 138,037
11 HF FINANCIAL CORP. SIQUX FALLS SD 11/21/2008 [Preferred Stock w/ Warrants \$25,000,000,00] \$20,00 \$26,316,666,67 Redeemed, in full warrants not outstanding	12,895 \$10,00 7,000 \$1,000,00 81,988 \$1,000,00 2,606 \$1,000,00 7,427 \$1,000,00 40,000 \$1,000,00	
HF FINANCIAL CORP. SIOUX FALLS SD 6/30/2009	12,888 \$10,00 7,000 \$1,000,00 81,688 \$1,000,00 7,649 \$1,000,00 7,649 \$1,000,00 7,649 \$1,000,00 40,000 \$1,000,00 224,000 \$1,000,00 21,000 \$1,000,00	\$450,000.00 138,037 \$1,575,000.00 611,850
8.18.21.4 HIGH-LANS BANCORP. INC. VENON NJ 5.902000 Preferred Stock vE serviced Warrants \$3.001.000.00 \$0.00 \$\$6.211.928.79 Redeemed. In laft, warrants not outstanding. HIGH-LANS BANCORP. INC. VENON NJ 1.2922000 \$2.300.00.00 \$0.00 \$\$6.211.928.79 Redeemed. In laft, warrants not outstanding.	12.885 \$10.00 7.000 \$1.000.00 81.686 \$1.000.00 7.487 \$1.000.00 7.487 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00	

										- 1		
Footnote	Institution Name HIGHLANDS BANCORP, INC.	VERNON NJ	Date 9/22/2011	Original Investment Type Original Inve	estment Amount Outstanding Investment	Total Cash Back" Investment Status" Amount \$5,450,00	(Fee)' 0.00	Shares 5,450	Avg. Price (Realized Loss) / (Write-off) \$1,000.00	Gain	\$155,000.00	Wt Shares 155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL SEBRING FL	3/6/2009 10/24/2014	Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$0.0	\$6,165,312.00 Sold, in full; warrants not outstanding \$5,547,60		6,700	\$828.00 (\$1,152,400.00)			
8.11.14	HILLTOP COMMUNITY BANCORP. INC.	SUMMIT NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$4,467,049,67 Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT NJ ROCHESTER MN	4/21/2010 12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00 \$0.0			4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	2/7/2013 2/8/2013			\$2,561,32 \$16,197,67	5.00	3,550	\$721.50 (\$988,675.00) \$721.50 (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN ROCHESTER MN	3/26/2013 5/26/2015			\$10,197,07	(\$187,590.00)		\$721.50 (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER MN	5/26/2015 5/28/2015								\$1,843,194.00 \$3,686,388.00	277,778
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER MN CONWAY AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00 \$0.0						33,000,300.00	333,333
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR CONWAY AR	7/6/2011			\$50,000,00	0.00	50,000	\$1,000.00		\$1,300.000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00 \$0.0	\$4,214,202.31 Redeemed, in full; warrants not outstanding						
8.14	HOMETOWN BANCSHARES, INC.	ONEONTA AL CORBIN KY	8/28/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900.000.00 \$0.0	\$3,250,00 \$2,229,801.03 Sold, in full; warrants not outstanding		3,250	\$1,000.00		\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN KY	11/28/2012	Preferred Stock w/ Exercised Warrants		\$608,17	0.50	645	\$942.90 (\$36,829.50)			
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	11/30/2012			\$1.183.33	(\$17,915.11)	1.255	\$942.90 (\$71.660.50)		\$70.095.00	95
0.47	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA	3/26/2013	Destand Oracle of European Warmania	\$10.000.000.00 \$0.0	Pas 444 044 04 04 04 04 04 04 04 04 04 04 0	(\$7,084.89)	1				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE VA	9/18/2009 10/31/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$0.0	\$11,111,011.94 Sold, in full; warrants not outstanding \$9,185,00	0.00	10,000	\$918.50 (\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION	ROANOKE VA HOPKINSVILLE KY	10/31/2012 1/11/2013	Preferred Stock w/ Warrants	\$18,400,000.00 \$0.0		(\$91,850.00)					
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	12/19/2012	Fieldled Stock wir Waltants	\$10,400,000.00	\$18,400,00 \$18,400,00	0.00	18,400	\$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013	Preferred Stock w/ Warrants	\$25,000,000.00 \$0.0	\$29.857.321.83 Redeemed, in full: warrants not outstanding					\$256,257.00	253,666
11,10	HORIZON BANCORP	MICHIGAN CITY IN	11/10/2010		\$25,000,000,000	\$6,250.00	0.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	8/25/2011			\$18,750,00	0.00	18,750	\$1,000.00		\$1,750,551.00	212,188
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY IN ELLICOTT CITY MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$0.0							
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY MD CHICAGO IL	9/22/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$0.0	\$5,983,00 \$10,940,554.65 Redeemed, in full: warrants not outstanding	0.00	5,983	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	11/13/2009		\$5,000,000.00							
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	COLUMBUS	12/11/2012 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00 \$0.0	\$9,000,00 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding		9,000	\$1,000.00		\$344,000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	12/22/2010	Preferred Stock w/ Warrants		\$1,398,071,00	0.00	1,398,071	\$1,000.00		\$49 100 000 00	23 562 994
8,14	HYPERION BANK	PHILADELPHIA PA		Preferred Stock w/ Exercised Warrants	\$1,552,000.00 \$0.0							23,562,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	12/20/2012 1/11/2013			\$1,008,80	(\$10,088.00)	1,552	\$650.00 (\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA PA	3/26/2013				(\$10,088.00) (\$14,912.00)					
8.17	IA BANCORP. INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ	9/18/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00 \$0.0	\$6,907,223.22 Sold, in full; warrants not outstanding \$2,717,67	1.70	2,770	\$981.11 (\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	3/17/2014			\$3,145,43	3.66	3,206	\$981.11 (\$60,561.34)		\$186,513.52	179
9 15 36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205.000.00 \$0.0	\$4.632.216.32 Redeemed, in full: warrants not outstanding	(\$58,631.13)					
	IBC BANCORP. INC.	CHICAGO	9/10/2010			\$4,205.00	0.00	4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA	12/5/2008 3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00 \$0.0	\$92,650,000.00 Redeemed, in full; warrants not outstanding \$90,000,00	0.00	90,000	\$1,000.00			
0.44	IBERIABANK CORPORATION	LAFAYETTE LA	5/20/2009	Destand Oracle of European Wesserie	F0 005 000 00						\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP. INC.	IRVING TX IRVING TX	6/12/2013		\$2,295,000.00 \$0.0	\$2,295.00	0.00	2.295	\$1.000.00		\$115.000.00	115
8,10,11	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00 \$0.0	\$6,453,067.00 Redeemed, in full; warrants not outstanding \$6,000,00	2.02	0.000	\$1,000.00			
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON DC ONTARIO CA ONTARIO CA	9/3/2010 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00 \$0.0	\$7,494.458.33 Redeemed, in full: warrants not outstanding		6,000				
8 108	ICB FINANCIAL	ONTARIO CA BOISE ID	1/1/2012	Preferred Stock w/ Exercised Warrants	\$6.900.000.00 \$0.0	\$6,000,00 \$555.673.08 Currently Not Collectible	0.00	6,000	\$1,000.00		\$300,000.00	300
	IDAHO BANCORP	BOISE							(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$0.0 \$4,000,000.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP. INC.	CHICAGO IL	9/22/2011			\$10,272,00	0.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH RI EAST GREENWICH RI	10/16/2013	Preferred Stock w/ Exercised Warrants	\$1,065,000.00 \$0.0	\$1,394,723.17 Redeemed, in full; warrants not outstanding \$1,065.00	0.00	1.065	\$1,000.00		\$53.000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00 \$0.0	\$81,476,093,61 Redeemed in full warrants not outstanding					100/00000	
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA	4/22/2009 5/27/2009			\$78,158,00	3.00	78,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA MI IONIA MI	12/12/2008 8/30/2013	Preferred Stock w/ Warrants	\$72,000,000.00 \$0.0	\$83,430,000.00 Redeemed, in full; warrants not outstanding \$72,000,00	2.02	72 000	\$1,000.00	\$2,426,000.00		
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	DANA IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00 \$0.0	\$165,139.00 Exited bankruptcy/Receivership	J.00	72,000		\$2,426,000.00		
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA IN COLUMBUS IN	4/9/2013	Preferred Stock w/ Warrants	\$21,500,000.00 \$0.0				(\$1,312,000.00)			
	INDIANA COMMUNITY BANCORP	COLUMBUS IN	0/12/2012			\$21,500.00	0.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE IN EVANSVILLE IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00 \$0.0	\$1,950,340.00 Currently Not Collectible			(\$83,586,000.00)			
115	INTERMOUNTAIN COMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00 \$0.0	\$33,955,519.23 Redeemed, in full; warrants not outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	11/20/2013			\$27,000,00	1.00	27,000	\$1,000.00		\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT ID LAREDO TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00 \$0.0	\$261,538,649.89 Redeemed, in full; warrants not outstanding			A			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	7/11/2012			\$40,000,00 \$45,000,00	0.00	40,000 45,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	11/28/2012 6/11/2013			\$131,000,00	0.00	131,000	\$1,000.00		\$4.018.511.00	1.326.238
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY	6/11/2013 12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00 \$0.0	\$32,927,621.56 Sold, in full; warrants not outstanding					\$4,018,511,00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY NEW YORK NY	6/24/2013 7/26/2013	Preferred Stock w/ Warrants		\$24,250,00	(\$242,500,00)	25,000	\$970.00 (\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK NY	9/3/2014				(#242,500.00)				\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO SEDALIA MO	5/8/2009 10/19/2012	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$174.324.60 Currently Not Collectible	_		(\$4,000,000.00)			
11	JPMORGAN CHASE & CO	NEW YORK NY	10/28/2008	Preferred Stock w/ Warrants \$	\$25,000,000,000.00 \$0.0	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding						
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NY NEW YORK NY	6/17/2009 12/16/2009			\$25,000,000,00	0.00	2,500,000	\$10,000.00		\$936,063,469.11	88,401,697
8.14.44	KATAHDIN BANKSHARES CORP	HOULTON ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00 \$0.0							
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON ME CLEVELAND OH	8/18/2011	Preferred Stock w/ Warrants	\$2,500,000,000,00 \$0.0	\$10,449,00 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding	0.00	10,449	\$1,000.00		\$522,000.00	522
	KEYCORP	CLEVELAND OH CLEVELAND OH	3/30/2011	Preferred Stock w/ Warrants		\$2,500,000,00	0.00	25,000	\$100,000.00		\$70.000.000.00	35.244.361
8	KEYCORP KIRKSVILLE BANCORP. INC.	CLEVELAND OH KIRKSVILLE MO	4/20/2011 3/20/2009	Preferred Stock w/ Exercised Warrants	\$470.000.00 \$0.0	S622.228.44 Redeemed, in full: warrants not outstanding					\$70,000,000.00	35,244,361
9.14	KIRKSVILLE BANCORP, INC.	KIRKSVILLE MO	3/19/2014		\$4,000,000.00 \$0.0	\$470,00	0.00	470	\$1,000.00		\$24,000.00	24
0,19	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NC SMITHFIELD NC	0/21/2009	Preferred Stock w/ Exercised Warrants	av.000,000.00 \$0.0	\$4,137,336.64 Sold, in full; warrants not outstanding \$3,308,00	0.00	4,000	\$827.00 (\$692,000.00)		\$140,400.00	200
8 11 14 18 36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD NC OXFORD MS	1/11/2013 2/20/2009		\$1,998,000.00 \$0.0		(\$25,000.00)					T
9.11.14.10.20	LAFAYETTE BANCORP, INC.	OXFORD MS OXFORD MS OXFORD MS	12/29/2009		\$1,998,000,00 \$0,0 \$2,453,000.00							
11	LAFAYETTE BANCORP, INC.	OXFORD MS OAK RIDGE NJ			\$59,000,000.00 \$0.0	\$4,451.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	0.00	4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE NJ	8/4/2010	Preferred Stock w/ Warrants	\$0.0	\$20,000,00	0.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	3/16/2011 2/8/2012			\$20.000.00	0.00	20.000	\$1,000.00 \$1,000.00			
10	LAKELAND BANCORP, INC.	OAK RIDGE NJ	2/29/2012		PF0 044 000 00			10,000			\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW IN WARSAW IN	2/27/2009 6/9/2010	Preferred Stock w/ Warrants	\$56,044,000.00 \$0.0	\$60,517,713.33 Redeemed, in full; warrants not outstanding \$56,044,00	0.00	56,044	\$1,000.00			
0.44	LAKELAND FINANCIAL CORPORATION	WARSAW IN	11/22/2011	Desfaced Oback of Exceptional Manager	E2 000 000 00			-			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	12/18/2009 11/29/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$0.0	\$2,932,162.50 Sold, in full; warrants not outstanding \$2,370,93		3,000	\$790.31 (\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	1/11/2013				(\$23,709.29)					
	ENTTON FARM FINANUAL GROUP, INC.	WI WI	3/26/2013				(\$1,290.71)					

Frankrata	testinulae News	04-	An Deter Optical Investment Type 1	Outstand	Tatal Cash Daals ²	laure along and Disalized	A	(F) ⁴	Channe	Ava. Price (Realized Loss)	s) / (Write-off)	0-1-5	Wt Amount	We Channel
Footnote 11	LCNB CORP. LCNB CORP.	LEBANON OH	te Date Original Investment Type Or 1/9/2009 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33	Redeemed, in full; warrants not outstanding	Amount	(Fee)			a / (write-oir)	Gain	Wt Amount	wt Snares
	LCNB CORP.	LEBANON OH LEBANON OH	10/21/2009 11/22/2011				\$13,400,000.00		13,400	\$1,000.00			\$602,557.00	217,063
8.11.14	LEADER BANCORP. INC. LEADER BANCORP, INC.	ARLINGTON MA ARLINGTON MA	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2010	\$5.830.000.00	\$0.00 \$6.731.961.06	Redeemed, in full: warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	20
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE WI	1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00	Currently Not Collectible	33,630,000.00		3,030				\$2.92,000.00	20.
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AR	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77	Redeemed, in full; warrants not outstanding					(\$5,498,000.00)			
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR SPRINGFIELD MO	7/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00 \$25.995.452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2.87
0,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO FORT WORTH TX	8/18/2011				\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,09
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015	\$6,500,000.00	\$0.00 \$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	19
9.11.36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA NEW ORLEANS LA	2/6/2009 Preferred Stock 9/24/2010	\$5.645.000.00	\$0.00 \$6.106.008.58	Redeemed, in full: warrants not outstanding	\$5.645.000.00		5 645	\$1.000.00				
8,133	LIBERTY SHARES, INC.	HINESVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,560.00	Sold, in full; warrants not outstanding								
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE GA RADNOR PA	6/30/2016 7/10/2009 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$3,600,000.00		480,000	\$7.50 ((\$13,680,000.00)			
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	6/30/2010				\$950.000.000.00		950.000	\$1,000.00			\$213,671,319.20	13,049,45
	LNB BANCORP. INC.	LORAIN OH	9/22/2010 12/12/2008 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,45
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN OH LORAIN OH	6/19/2012 7/18/2012				\$21,923,074.91	(\$328,846.12)	25,223	\$869.17	(\$3,299,925.09)		\$860,326.00	561,34
8	LONE STAR BANK LONE STAR BANK	HOUSTON TX	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.54	Sold, in full: warrants not outstanding	\$1,195,906.25				(\$729,093.75)			
	LONE STAR BANK	HOUSTON TX HOUSTON TX	12/3/2014 12/4/2014 1/9/2015				\$712,573.75		1,925	\$621.25 \$621.25	(\$434,426.25)		\$67,401.54	15
11	LONE STAR BANK LSB CORPORATION	HOUSTON TX NORTH ANDOVER MA	1/9/2015 12/12/2008 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00 \$16.260.000.00	Redeemed, in full: warrants not outstanding		(\$25,000.00)						
	LSB CORPORATION	NORTH ANDOVER MA	11/18/2009	+			\$15,000,000.00		15.000	\$1,000.00				
8,9,17	LSB CORPORATION M&F BANCORP, INC. M&F BANCORP, INC.	NORTH ANDOVER MA DURHAM NC	12/16/2009 6/26/2009 Preferred Stock	\$11,735,000.00	\$0.00 \$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00	209,49
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM NC	8/20/2010 12/23/2008 Preferred Stock w/ Warrants	\$600,000,000.00		Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				_
	M&T BANK CORPORATION	BUFFALO NY	5/18/2011	4000,000.00	90.00 9710,352,101.34	the second of the first of the second of the	\$370.000.000.00		370,000					
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	8/21/2012 12/17/2012				\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34	1,218,52
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	4/24/2009 Preferred Stock w/ Warrants 8/29/2012	\$11,000,000.00	\$0.00 \$13,521,828.15	Sold, in full; warrants not outstanding	\$10 529 000 00	(\$158,084.85)	11,000	\$958.09	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	12/19/2012				\$10,330,990.00	(@100,004.65)	11,000	\$550.05			\$1,300,000.00	398.73
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009 Preferred Stock w/ Exercised Warrants 11/19/2013	\$3,370,000.00	\$0.00 \$3,773,495.65	Sold, in full; warrants not outstanding	\$3.370.000.00		3.370	\$1.022.61		\$76,195,70	\$182.878.45	16
	MADISON FINANCIAL CORPORATION	RICHMOND KY	1/6/2014 1/6/2019 Performed Charle of Europie of Microsofte		P0.00	Dedesmal is fell concerns a 1 1 1 1	40,010,000,00	(\$25,000.00)	0,010					
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2009	\$13,795,000.00	\$0.00 \$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/2011 8/18/2011				\$3,455,000.00 \$6,885,000.00		3,455				\$690,000.00	60
8,14	MAINLINE BANCORP, INC.	EBENSBURG PA	12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00						\$225,000.00	
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP. INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62.949.121.28	Sold, in full: warrants not outstanding			4,500	\$1,000.00			\$225,000.00	22
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	4/3/2012				\$53,073,270.00	(\$796,099.05)	57,000	\$931.11	(\$3,926,730.00)		\$1,512,177.00	571,906
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.12	Redeemed, in full; warrants not outstanding							91,512,177.0U	571,906
	MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009 10/14/2009				\$1,700,000.00		1,700	\$1,000.00			\$63.363.90	29,480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL MANHATTAN IL	12/10/2012 12/11/2012				\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$11,385.02 \$95,959.50	14,000
9	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN IL	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$2.296.213.00	Sold, in full: warrants not outstanding		(\$25,000.00)						
0	MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/1/2014	33.000.007.00	30.00 32.230.213.00	Solo, in foir, warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$55,870.00	11.
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/2/2014 7/3/2014				\$483,740.00 \$21,440.00		722	\$670.00 \$670.00	(\$238,260.00) (\$10,560.00)		\$19,126.67 \$503.33	38
	MARINE BANK & TRUST COMPANY	VERO BEACH FL	9/26/2014					(\$25,000.00)						
8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN NEW MARKET MN NEW MARKET MN	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2,060,000.00	\$0.00 \$2.714.911.32	Sold, in full: warrants not outstanding	\$2,060,000.00		2,060	\$1,210.03		\$432,661.80	\$108,471.52	10
14,15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MN	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)						
14,10	MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/9/2012	020,000,000,00	00.00 014,410,140.04		\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,00
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012				\$331,767,90	(\$182,517.30)	369,000	\$0.90	(\$37.232.10)		\$97,505,10	120.00
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	9/11/2012 12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00	\$0.00 \$33,835,943.42	Sold, in full; warrants not outstanding	\$2.530.958.50		3.514	\$720.25	(\$983.041.50)		\$142.974.56	17
	MARQUETTE NATIONAL CORPORATION	CHICAGO IL	8/9/2012				\$5,904,609.50		8,198	\$720.25	(\$2,293,390.50)		\$1,054,743.77	1,29
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/10/2012 9/11/2012				\$17,133,307.00	(\$255,688.75)	23,788	\$720.25	(\$6.654.693.00)		\$252,452.23	30
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO IL MILWAUKEE WI	11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$4 745 000 000 00		4 745 000	\$1,000.00			60.050.000.00	13,815,78
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE WI TOWSON MD	7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$817,240.50	Sold, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000				\$3,250,000.00	13,815,78
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD	7/2/2014 9/26/2014				\$527,000.00	(\$25,000.00)	1.700	\$310.00	(\$1.173.000.00)		\$1.775.00	8
11	MB FINANCIAL INC.	CHICAGO	12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00	Redeemed, in full; warrants not outstanding		(020,000.00)						
	MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	3/14/2012 5/2/2012				\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,02
8.14.45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MN SHOREWOOD MN	11/20/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$6,000,000.00	\$0.00 \$6.870,433.33	Redeemed, in full: warrants not outstanding	\$6.000.000.00		600	\$10.000.00			\$300.000.00	
8,14,18,44	MEDALLION BANK	SALT LAKE CITY UT	2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding	30,000,000.00		300				\$300,000.00	
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	12/22/2009 7/21/2011	\$9,698,000.00			\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	64
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	5/15/2009 Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00 \$31.631.120.56	Redeemed, in full: warrants not outstanding			10,500					
	MERCANTLE BANK CORPORATION MERCANTLE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012 6/6/2012				\$10,500,000.00 \$10,500,000.00		10,500	\$1,000.00 \$1,000.00				_
8,14,44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS MI BOSTON MA	7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00	616,43
	MERCANTILE CAPITAL CORPORATION	BOSTON MA	8/4/2011				\$3,500,000.00		3,500	\$1,000.00			\$175.000.00	17
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN TOONE TN	3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011	\$1,881,000.00		Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	9
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL JOLIET IL	6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$3,510,000.00	\$0.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3.510	\$1,000.00			\$176,000.00	47
8.18	MERIDIAN BANK	DEVON PA DEVON PA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00 \$13.582.165.84	Sold, in full; warrants not outstanding			0,010	÷.,:00.00			\$110,000.00	
	MERIDIAN BANK MERIDIAN BANK	DEVON PA DEVON PA	3/17/2019	\$6,335,000.00			\$10,328,152.35		12,535	\$823.95	(\$2,206,847.65)		\$262,399.50	31
8.14	MERIDIAN BANK METRO CITY BANK	DEVON PA DEVON PA DORAVILLE GA	4/25/2014 1/20/2000 Broformd Stock w/ Exempted Morrante	\$7,700,000.00	\$0.00 \$8,806,297.80	Sold in full: upgrants not outstanding		(\$103,281.52)						
0,14	METRO, CITY, BANK	DORAVILLE GA	1/30/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$1,100,000.00	au.uu ao,oub,297.80	Sold, in full; warrants not outstanding	\$26,102,90		29	\$900.10	(\$2,897,10)			
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	11/1/2012 1/11/2013				\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00	38
	METROCORP BANCSHARES, INC.	HOUSTON TX	1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00 \$53,406,628.25	Sold, in full; warrants not outstanding	611 1FO 0FO 00	(\$662,289.75)	15 000	6004.47	10047 050 50			-
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	7/3/2012 6/11/2013				\$44,152,650.00	(\$662,289.75)	45,000	\$981.17	(\$847,350.00)		\$2,087,368.00	771.42
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO IL CHICAGO IL	6/26/2009 Preferred Stock w/ Exercised Warrants 6/28/2013	\$71,526,000.00	\$0.00 \$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.61 ((\$47,807,458.05)			
						Cald in full concerns and autotax dia a	web,+10,041.80	1	11,020					
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00 \$5,663,197.28	Sold, in full; warrants not outstanding					·			
	METROPOLITAN CANTAL BANCORP. INC. METROPOLITAN CANTAL BANCORP. INC. METROPOLITAN CANTAL BANCORP. INC.	CHICAGO IL CHICAGO IL	11/20/2009	\$2,040,000.00 \$2,348,000.00	\$0.00 \$5,663,197.28	Sold, in ruir, warrants not outstanding	\$4.135.655.24		4.388	\$942.49	(\$252.344.76)		\$84,445,94	10
	METROPOLITAN CAPITAL BANCORP. INC. METROPOLITAN CAPITAL BANCORP. INC. METROPOLITAN CAPITAL BANCORP. INC. METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO IL CHICAGO IL	11/20/2009 6/29/2015 8/6/2015	\$2,348,000.00			\$4,135,655.24	(\$33,333.34)	4.388	\$942.49	(\$252.344.76)		\$84,445.94	101
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/29/2015		\$0.00 \$5,663,197.28 \$0.00 \$12,070,979.20		\$4,135,655.24	(\$33,333.34)	4,388	\$942.49 \$1,000.00	(\$252.344.76)		\$84,445.94 \$58.479.20	10

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| Footnote
12 | Institution Name
MIDDLEBURG FINANCIAL CORPORATION | City S
MIDDLEBURG VA
 | tate Date Original Investment Type' O
1/30/2009 Preferred Stock w/ Warrants

 | Driginal Investment Amount Outstand
\$22,000,000.00 | | Investment Status*
Redeemed, in full; warrants not outstanding | Amount
 | (Fee)" | | | / (Write-off) G | Sain" Wt Amount Wt Shares
 |
| | MIDDLEBURG FINANCIAL CORPORATION
MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG VA
MIDDLEBURG VA
 | 12/23/2009 11/18/2011

 | | | | \$22,000,000.00
 | | 22,000 | \$1,000.00 | | \$301,001.00 104,10
 |
| 8.11.14 | MIDLAND STATES BANCORP. INC. | EFFINGHAM IL
 | 1/23/2009 Preferred Stock w/ Exercised Warrants

 | \$10,189,000.00 | \$0.00 \$11,206,989.34 | Redeemed, in full; warrants not outstanding |
 | | | | |
 |
| 44 | MIDLAND STATES BANCORP, INC.
MIDSOUTH BANCORP, INC. | EFFINGHAM IL
LAFAYETTE LA
 | 12/23/2009
1/9/2009 Preferred Stock w/ Warrants

 | \$20,000,000.00 | \$0.00 \$22,834,334.78 | Redeemed, in full; warrants not outstanding | \$10,189,000.00
 | | 10,189 | \$1,000.00 | | \$509,000.00 50
 |
| | MIDSOUTH BANCORP, INC.
MIDSOUTH BANCORP, INC. | LAFAYETTE LA
LAFAYETTE LA
 | 8/25/2011 11/22/2011

 | | | | \$20,000,000.00
 | | 20,000 | \$1,000.00 | | \$206.557.00 104.38
 |
| 8 | MIDTOWN BANK & TRUST COMPANY | ATLANTA GA
 | 2/27/2009 Preferred Stock w/ Exercised Warrants

 | \$5,222,000.00 | \$0.00 \$3.520,137.55 | Sold, in full: warrants not outstanding |
 | | | | |
 |
| - | MIDTOWN BANK & TRUST COMPANY
MIDTOWN BANK & TRUST COMPANY | ATLANTA GA
 | 11/19/2013
1/6/2014

 | | | | \$3,133,200.00
 | (\$25,000.00) | 5,222 | \$600.00 | (\$2,088,800.00) | \$136,833.05 26
 |
| 22,27,97 | MIDWEST BANC HOLDINGS, INC. | MELROSE PARK IL
 | 12/5/2008 Preferred Stock w/ Warrants

 | \$84,784,000.00 | \$0.00 \$824,288.89 | Exited bankruptcy/Receivership |
 | (\$25,000.00) | | | |
 |
| 8.11.14 | MIDWEST BANC HOLDINGS, INC.
MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE | MELROSE PARK IL
FESTUS MO
 | 5/14/2010
2/13/2009 Preferred Stock w/ Exercised Warrants

 | \$700.000.00 | \$0.00 \$763,294,14 | Redeemed, in full: warrants not outstanding |
 | | | (\$ | \$84,784,000.00) |
 |
| 0.11.13 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS MO
 | 11/10/2009

 | | | | \$700,000.00
 | | 700 | \$1,000.00 | | \$35,000.00 3
 |
| 11 | MIDWESTONE FINANCIAL GROUP, INC.
MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY IA
IOWA CITY IA
 | 2/6/2009 Preferred Stock w/ Warrants
7/6/2011

 | \$16,000,000.00 | \$0.00 \$18,933,333.33 | Redeemed, in full; warrants not outstanding | \$16,000,000.00
 | | 16,000 | \$1,000.00 | |
 |
| 8 11 14 | MIDWESTONE FINANCIAL GROUP, INC.
MID-WISCONSIN FINANCIAL SERVICES, INC. | IOWA CITY IA
IOWA CITY IA
MEDEORD WI
 | 7/27/2011

 | \$10,000,000,00 | \$0.00 \$12.844.226.31 | |
 | | | | | \$1,000,000.00 198,67
 |
| 8.11.14 | MID-WISCONSIN FINANCIAL SERVICES, INC.
MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD WI
 | 2/20/2009 Preferred Stock w/ Exercised Warrants
4/26/2013

 | | | Redeemed, in full: warrants not outstanding | \$10,000,000.00
 | | 10,000 | \$1,000.00 | | \$500,000.00 50
 |
| 8 | MILLENNIUM BANCORP, INC.
MILLENNIUM BANCORP, INC. | EDWARDS CO
EDWARDS CO
 | 4/3/2009 Preferred Stock w/ Exercised Warrants
8/14/2012

 | \$7,260,000.00 | \$0.00 \$4,296,561.73 | Sold, in full; warrants not outstanding | \$2,904,000.00
 | | 7.260 | \$400.00 | (\$4,356,000.00) |
 |
| 9,11 | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO CA
 | 1/9/2002 Preferred Stock

 | \$5,116,000.00 | \$0.00 \$5,875,583.89 | Redeemed, in full; warrants not outstanding |
 | | 7,200 | | (\$4,356,000.00) |
 |
| 9,11,36 | MISSION COMMUNITY BANCORP
MISSION VALLEY BANCORP | SAN LUIS OBISPO CA
SUN VALLEY CA
 | 12/28/2011
12/23/2008 Preferred Stock

 | \$5,500,000.00 | \$0.00 \$5,956,041.66 | Redeemed, in full; warrants not outstanding | \$5,116,000.00
 | | 5,116 | \$1,000.00 | |
 |
| | MISSION VALLEY BANCORP | SUN VALLEY CA
 | 8/20/2010

 | | | | \$5,500,000.00
 | | 5,500 | \$1,000.00 | |
 |
| 8,11,14 | MONADNOCK BANCORP, INC.
MONADNOCK BANCORP, INC. | PETERBOROUGH NH
PETERBOROUGH NH
 | 12/19/2008 Preferred Stock w/ Exercised Warrants
12/28/2012

 | \$1,834,000.00 | \$0.00 \$2,339,348.60 | Redeemed, in full; warrants not outstanding | \$1.834.000.00
 | | 1.834 | \$1.000.00 | | \$92.000.00 9
 |
| 98 | MONARCH COMMUNITY BANCORP. INC. | COLDWATER MI
 | 2/6/2009 Preferred Stock w/ Warrants

 | \$6,785,000.00 | \$0.00 \$4,808,121.00 | Sold, in full; warrants not outstanding |
 | | | | |
 |
| 12,16 | MONARCH COMMUNITY BANCORP, INC.
MONARCH FINANCIAL HOLDINGS, INC. | COLDWATER MI
CHESAPEAKE VA
 | 11/15/2013
12/19/2008 Preferred Stock w/ Warrants

 | \$14,700,000.00 | \$0.00 \$15,703,166.66 | Redeemed, in full; warrants not outstanding | \$4,545,202.00
 | | 2,272,601 | \$2.00 | (\$2,239,798.00) |
 |
| | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE VA
CHESAPEAKE VA
 | 12/23/2009

 | | | | \$14,700,000.00
 | | 14,700 | \$1,000.00 | |
 |
| 8.14.45 | MONARCH FINANCIAL HOLDINGS, INC.
MONEYTREE CORPORATION | CHESAPEAKE VA
LENOIR CITY TN
 | 2/10/2010
3/13/2009 Preferred Stock w/ Exercised Warrants

 | \$9.516.000.00 | \$0.00 \$11,291,481.00 | Redeemed, in full: warrants not outstanding |
 | | | | | \$260,000.00 132,35
 |
| 8,14,44 | MONEYTEE CORPORATION
MONUMENT BANK | LENOIR CITY TN
BETHESDA MD
 | 9/15/2011

 | \$4,734,000.00 | | Redeemed, in full; warrants not outstanding | \$9,516,000.00
 | | 9,516 | \$1,000.00 | | \$476,000.00 47
 |
| 0,14,44 | MONUMENT BANK | BETHESDA MD
 | 1/30/2009 Preferred Stock w/ Exercised Warrants
8/11/2011

 | | | | \$4,734,000.00
 | | 4,734 | \$1,000.00 | | \$237,000.00 23
 |
| 11 | MORGAN STANLEY
MORGAN STANLEY | NEW YORK NY
 | 8/11/2011
10/28/2008 Preferred Stock w/ Warrants
6/17/2009

 | \$10,000,000,000.00 | \$0.00 \$11,268,055,555.11 | Redeemed, in full; warrants not outstanding | \$10,000,000,000,00
 | | 10,000,000 | \$1,000,00 | |
 |
| | MORGAN STANLEY | NEW YORK NY
NEW YORK NY
 | 8/12/2009

 | | | | a.a.uuu.uuu.uuu.uuu.oo
 | | 10.000.000 | a1,000.00 | | \$950,000,000.00 65,245,75
 |
| 8,11,14 | MORRILL BANCSHARES, INC.
MORRILL BANCSHARES, INC. | MERRIAM KS
MERRIAM KS
 | 1/16/2009 Preferred Stock w/ Exercised Warrants
7/20/2011

 | \$13,000,000.00 | \$0.00 \$15,429,122.22 | Redeemed, in full; warrants not outstanding | \$13,000,000.00
 | | 13.000 | \$1,000.00 | | \$650,000.00 65
 |
| 8,11,14 | MOSCOW BANCSHARES, INC. | MOSCOW TN
 | 1/23/2009 Preferred Stock w/ Exercised Warrants

 | \$6,216,000.00 | \$0.00 \$7,803,377.38 | Redeemed, in full; warrants not outstanding |
 | | | | |
 |
| - | MOSCOW BANCSHARES, INC.
MOSCOW BANCSHARES, INC. | MOSCOW TN
MOSCOW TN
 | 4/25/2012
12/5/2012

 | | | | \$1.100.000.00
\$5,116,000.00
 | | 1,100 | \$1,000.00
\$1,000.00 | | \$311,000.00 31
 |
| 8,14 | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND GA
 | 9/25/2009 Preferred Stock w/ Exercised Warrants

 | \$3,300,000.00 | \$0.00 \$4,069,975.55 | Sold, in full; warrants not outstanding | \$3,267,000.00
 | | | | (\$33.000.00) | \$140,034.65 16
 |
| | MOUNTAIN VALLEY BANCSHARES, INC.
MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND GA
CLEVELAND GA
 | 7/22/2013
9/12/2013

 | | | | \$3,267,000.00
 | (\$25,000.00) | 3,300 | \$990.00 | (\$33,000.00) | \$140,034.65 16
 |
| 8.11.14 | MS FINANCIAL, INC.
MS FINANCIAL, INC. | KINGWOOD TX
KINGWOOD TX
 | 3/27/2009 Preferred Stock w/ Exercised Warrants

 | \$7.723.000.00 | \$0.00 \$9.206.289.90 | Redeemed, in full: warrants not outstanding | \$7,723.000.00
 | | 7 723 | \$1.000.00 | | \$386.000.00 38
 |
| 45 | MUTUALFIRST FINANCIAL, INC. | MUNCIE IN
 | 10/19/2011
12/23/2008 Preferred Stock w/ Warrants

 | \$32,382,000.00 | \$0.00 \$37,608,789.00 | Redeemed, in full; warrants not outstanding |
 | | | | | \$386,000.00 38
 |
| | MUTUALFIRST FINANCIAL, INC.
MUTUALFIRST FINANCIAL, INC. | MUNCIE IN
MUNCIE IN
 | 8/25/2011
9/28/2011

 | | | | \$32,382,000.00
 | | 32,382 | \$1,000.00 | | \$900,194.00 625,13
 |
| 8 | NAPLES BANCORP. INC. | NAPLES FL
 | 3/27/2009 Preferred Stock w/ Exercised Warrants

 | \$4,000,000,00 | \$0.00 \$956.066.67 | Sold, in full: warrants not outstanding |
 | | | | | 3500,154.00 023,13
 |
| 11,59 | NAPLES BANCORP, INC.
NARA BANCORP, INC. / BBCN BANCORP, INC. | NAPLES FL
LOS ANGELES CA
 | 7/12/2012
11/21/2008 Preferred Stock w/ Warrants

 | \$67,000,000.00 | \$0.00 \$81,249,317.20 | Redeemed, in full; warrants not outstanding | \$600,000.00
 | | 4,000 | \$150.00 | (\$3,400,000.00) |
 |
| 11,59 | NARA BANCORP, INC. / BBCN BANCORP, INC.
NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES CA
LOS ANGELES CA
 | 6/27/2012 8/8/2012

 | \$07,000,000.00 | 30.00 301,245,317.20 | Redeemed, in run, warrants not outstanding | \$67,000,000.00
 | | 67,000 | \$1,000.00 | |
 |
| | |
 |

 | | | |
 | | | | |
 |
| 8 14 | NATIONAL BANCORF, INC. / BERNORF, INC. | BETTENDORE IA
 | 2/27/2009 Preferred Stock w/ Evercised Warrants

 | \$24 664 000 00 | \$0.00 \$21.471.087.90 | Sold in full warrants not outstanding |
 | | | | | \$2,189,317.20 521,26
 |
| 8.14 | NATIONAL BANCSHARES, INC.
NATIONAL BANCSHARES, INC. | BETTENDORF IA
 | 2/27/2009 Preferred Stock w/ Exercised Warrants
2/19/2013

 | \$24,664,000.00 | \$0.00 \$21.471.087.90 | Sold, in full: warrants not outstanding | \$2,438,182.50
 | | 3,250 | \$750.21 | (\$811,817.50) | \$342,841.95 50
 |
| 8.14 | NATIONAL BANCSHARES, INC.
NATIONAL BANCSHARES, INC.
NATIONAL BANCSHARES, INC. | BETTENDORF IA
 | 2/27/2009 Preferred Stock w/ Exercised Warrants
2/19/2013

 | \$24.664.000.00 | \$0.00 \$21.471.087.90 | Sold. in full: warrants not outstanding | \$2,438,182.50
\$16,064,996.94
 | (\$185.031.79) | 3,250
21,414 | | (\$811,817.50)
(\$5,349,003.06) |
 |
| 8.14 | NATIONAL BANCSHAPES INC. ANTIONAL BANCSHAPES INC. ANTIONAL BANCSHAPES INC. NATIONAL BANCSHAPES INC. NATIONAL BANCSHAPES INC. NATIONAL BANCSHAPES INC. | BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
 | 2/17/2009 Preferred Stock w/ Exercised Warrants 2/19/2013 2/20/2013 3/26/2013 3/26/2013 12/1/2/2008 Preferred Stock w/ Warrants

 | \$24.664.000.00
\$150.000.000.00 | | Sold, in full: warrants not outstanding | \$16,064,996.94
 | (\$185,031.79) | 3,250
21,414 | \$750.21 | (\$811,817.50)
(\$5,349,003.06) | \$342,841.95 50
 |
| | NATIONAL BANCSHARES, INC.
NATIONAL BANCSHARES, INC.
NATIONAL BANCSHARES, INC. | BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BOYERTOWN PA
BOYERTOWN PA
 | 2/27/2009 Preferred Stock w/ Exercised Warrants
2/19/2013
2/20/2013
3/26/2013

 | \$150,000,000.00 | \$0.00 \$167,958,333.33 | Redeemed, in full; warrants not outstanding | \$2,438,182.50
\$16,064,996.94
\$150,000,000.00
 | (\$185,031.79) | 3,250
21,414
150,000 | | (\$811,817.50)
(\$5,349,003.06) | \$342,841.95 50
\$502,606.30 73
 |
| 8.14
11,16
11,14,15 | NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENNESHARES, INC. NATIONAL PENNE BANCSHARES, INC. | BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BOYERTOWN PA
BOYERTOWN PA
BOYERTOWN PA
BOYERTOWN PA
WEST POINT NE
 | 2/12/200 Preferred Stock wf Exercised Warrants 2/12/2013 2/20/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/16/2011 4/13/2011 4/13/2011 12/11/200 Subordinated Debentures wf Exercised Warrants 12/11/200 Subordinated Debentures wf Exercised Warrants

 | | | - | \$16,064,996.94
\$150,000,000.00
 | (\$185,031.79) | 150.000 | \$750.21
\$1,000.00 | (\$811,817.50)
(\$5,349,003.06) | \$342,841.95 50
\$502,606.30 73
\$1,000,000.00 735,29
 |
| | NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENNESHARES, INC. NATIONAL PENNE BANCSHARES, INC. | BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BETTENDORF IA
BOYERTOWN PA
BOYERTOWN PA
 | 2/27/2008 Preferred Stock wf Exercised Warrants
2/18/2013
2/202013
1/27/2008 Preferred Stock wf Warrants
3/18/2011
4/13/2011

 | \$150,000,000.00 | \$0.00 \$167,958,333.33 | Redeemed, in full; warrants not outstanding | \$16,064,996.94
\$150,000,000,00
\$2,000,000.00
 | (\$185,031.79) | 3.250
21,414
150.000
2,000,000 | \$750.21
\$1.000.00
\$1.00 | (\$5,349,003.06) | \$342,841.95 50
\$502,606.30 73
 |
| 11,14,15
8,42 | NATIONAL BANCSHREES, INC.
NATIONAL BANCSHREES, INC.
NATIONAL BANCSHREES, INC.
INATIONAL PRINCHARES, INC.
INATIONAL PERNESHREES, INC.
INATIONAL PERNESHREES, INC.
INATIONAL PERNESHREES, INC.
INATIONAL PERNESHREES, INC.
INATIONAL PERNESHREES, INC.
INATIONAL PERNESHREES, INC.
INC. MARCORP. INC. / METROPOLITAIN BANK GROUP, INC.
INC BANCORP. INC. / METROPOLITAIN BANK GROUP, INC. | BETTENDORF IA BETTENDORF IA BETTENDORF IA BOYERTOWN PA CHECAGO IL CHICAGO IL
 | 227/2009. Preferred Stock w/ Exercised Warrants 2/19/2013 3/26/2013 1/27/2008. Preferred Stock w/ Warrants 1/27/2008. Preferred Stock w/ Warrants 3/16/2011 1/27/12/2008. Stock mice the bentures w/ Exercised Warrants 1/27/12/2008. Stock mice the bentures w/ Exercised Warrants 1/27/202010 6/28/20201 6/28/20201 6/28/20201

 | \$150.000.000
\$2.000.000
\$6.880.000.00 | \$0.00 \$167,958,333,33
\$0.00 \$2,276,190.00
\$0.00 \$2,613,714,23 | Redeemed, in full; warrants not outstanding
Redeemed, in full; warrants not outstanding
Sold; in full; warrants not outstanding | \$16,064,996.94
\$150,000,000.00
 | (\$185.031.79) | 150.000 | \$750.21
\$1.000.00
\$1.00 | (\$811.817.50)
(\$5,349,003.06)
(\$4,598.541.95) | \$342,841.95 50
\$502,606.30 73
\$1,000,000.00 735,29
 |
11,14,15 8,42 8,119	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PRIVATE STREAMED STRE	BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA CHEST POINT NE CHICAGO IL CHICAGO IL CHICAGO IL COS ANGELES CA	2/2/2009. Preferred Stock w/ Exercised Warrants 2/19/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2013 2/20/2014 2/20/2010 8/20/2014 2/20/2010 8/20/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014 2/2014	\$150.000.000 \$2.000.000 \$6.880.000.00 \$10.000.00	\$0.00 \$167,958,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,2613,714,23 \$0.00 \$5,211,027,78	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$16,064,996.94 \$150,000,000,00 \$2,000,000.00	(\$185.031.79)	150,000	\$750.21 \$1.000.00 \$1.00 \$331.61	(\$5,349,003.06)	\$342,841.95 50 \$502,606.30 73 \$1,000,000.00 735,29
11,14,15 8,42	INATIONAL BANCSHARES, INC. INATIONAL BANCSHARES, INC. INATIONAL BANCSHARES, INC. INATIONAL PANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INC. INTERNAL PENN BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BOYTERTOWN PA BOYTERTOWN PA BOYTERTOWN PA BOYTERTOWN PA BOYTERTOWN PA CHEASOO IL CHEASOO IL CHEASOO IL CHEASOO IL COS ANGELES CA ADDISON MO	2/12/2009. Preferred Stock w/Exercised Warrants 2/19/2013 2/202013 2/202013 2/202013 1/2020209. Preferred Stock w/ Warrants 3/16/2011 1/21/202009. Preferred Stock w/ Warrants 1/21/20201 4/13/2012 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2011 4/13/2012 4/13/2011 4/13/2012 4/13/201 4/13/2012 4/13/201 4/13/2012 4/13/201 4/13/2 4/13/201 4/13/2 4	\$150.000.000 \$2.000.000 \$6.880.000.00	\$0.00 \$167,958,333,33 \$0.00 \$2,276,190.00 \$0.00 \$2,613,714,23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00	(\$185,031.79)	150.000 2,000,000 6.880 10,000	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00	(\$4.598.541.95)	\$342,841.95 50 \$502,606.30 73 \$100,000.00 735,29 \$100,000.00 100,00
11,14,15 8,42 8,119	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENESSINGS, INS. NATIONAL PENESSING, INS. NATIONAL PE	BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA CHIGAGO IL CHIGAGO IL CHIGAGO IL ADRISON MO MADISON MO NEWEVPORT MH	227/2000 Preferred Stock w/ Exercised Warrants 2/19/2013 2/19/2013 2/10/2013 10/10/2014 12/12/2008 Preferred Stock w/ Warrants 12/12/2008 Preferred Stock w/ Warrants 12/12/2009 Preferred Stock w/ Warrants 12/28/2009 Preferred Stock w/ Warrants 12/28/2008 Preferred Stock w/ Warrants 12/19/2008 Preferred Stock w/ Warrants 12/19/2008 Preferred Stock w/ Warrants 4/24/2013 11/19/2009 Preferred Stock w/ Warrants 12/19/2008 Preferred Stock w/ Warrants 11/19/2009 Preferred Stock w/ Warrants 11/19/2009 Preferred Stock w/ Warrants	\$150.000.000 \$2.000.000 \$6.880.000.00 \$10.000.00	\$0.00 \$167,958,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,2613,714,23 \$0.00 \$5,211,027,78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00	(\$185.031.79)	150.000 2,000,000 6.880 10,000 2,330,000	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00	(\$4.598.541.95)	\$342,841.95 50 \$502,606.30 73 \$1,000,000.00 735,29
11,14,15 8,42 8,119	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENESSINGS, INS. NATIONAL PENESSING, INS. NATIONAL PE	BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BETTENDORF IA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA BOYERTOWN PA CHIGAGO IL CHIGAGO IL CHIGAGO IL ADRISON MO MADISON MO NEWEVPORT MH	2/12/2006 Preferred Stock w/ Exercised Warrants 2/15/2013 2/15/2013 12/12/2008 Preferred Stock w/ Warrants 3/15/2011 12/12/2008 Preferred Stock w/ Warrants 1/12/2013 2/11/2001 Subordinated Debentures w/ Exercised Warrants 1/2/12/2008 Preferred Stock w/ Warrants 1/15/2008 Preferred Stock w/ Warrants 1/15/2009 Preferred Stock w/ Warrants	\$150,000,000,00 \$2,000,000,00 \$6,880,000,00 \$10,000,000,00 \$2,330,000,00	\$0.00 \$167,658,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,613,714,23 \$0.00 \$5,211,027,78 \$0.00 \$3,1193,347,39	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00	(\$185.031.79)	150.000 2,000,000 6.880 10,000	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00	(\$4.598.541.95)	\$342,841.95 50 \$502,605,30 73 \$1,000,000,00 735,22 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00
11,14,15 8,42 8,119	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PROVESHARES, INC. NATIONAL PENNESHARES, INC. NATIONAL PENNESHARES, INC. NATIONAL PENNESHARES, INC. NATIONAL PENNESHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP NEW JANCSHARES, INC. NEW JANCSHARES, INC. NEW JANCSHARES, INC. NEW JANCSHARES, INC. NEW JANCSHARES, INC.	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHEAGO IL. CHEAGO IL. LOS ANGELES CA. LOS ANGELES CA. MADISON MO. MADISON MO. MEWTORT NH. NEWTORT NH. NEWTORT NH.										
 | 27/2000 Preferred Stock w/ Exercised Warrants 27/2001 27/2000 27/200
27/200 27/200 27/200 27/200
 | \$150,000,000,00
\$2,000,000,00
\$6,880,000,00
\$10,000,000,00
\$2,330,000,00 | \$0.00 \$167,868,333,33
\$0.00 \$2,276,190,00
\$0.00 \$2,276,190,00
\$0.00 \$2,613,714,23
\$0.00 \$5,211,027,78
\$0.00 \$3,199,347,39
\$0.00 \$3,199,347,39
\$0.00 \$12,041,266,67 | Redeemed, in full, warrants not outstanding
Redeemed, in full, warrants not outstanding
Sold, in full, warrants not outstanding
Sold, in full, warrants not outstanding
Redeemed, in full, warrants not outstanding | \$16,064,996,94
\$150,000,000,00
\$2,000,000,00
\$2,281,458,05
\$3,900,000,00
\$2,330,000,00
\$10,000,000,00
 | (\$185.031.79) | 150.000
2,000.000
6.880
10.000
2,330.000
10,000 | \$750.21
\$1.000.00
\$1.00
\$331.61
\$390.00
\$1.00
\$1.00
\$1.000 | (\$4.598.541.95) | \$342,841,95 50
\$802,606,30 773
\$1,000,000,00 735,25
\$100,000,00 100,00
\$100,000 100,00
\$117,000,00 117,000
\$117,000,00 117,000
\$737,100,00 184,27
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| 11,14,15
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44 | INATIONAL BANCSHARES, INC.
MATIONAL BANCSHARES, INC.
INATIONAL BANCSHARES, INC.
INATIONAL PENNE BANCSHARES, INC.
INATIONAL PENNE BANCSHARES, INC.
INATIONAL PENNE BANCSHARES, INC.
INATIONAL PENNE BANCSHARES, INC.
INC.
INC. BANCORP, INC. / INTEROPOLITAN BANK GROUP, INC.
INC. JANCORP, INC.
INC. / MARSHIEL THEIT FANCSHARES, INC.
INC. / MARSHIEL TH | IBETTENDORF IA.
IBETTENDORF IA.
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LOS ANGELES CA.
ANDISON MO.
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NEWPORK MH. | 2712/2006 [Preferred Stock w/ Exercised Warrants 2718/2003 2718/2003 2718/2003 2722/2009 Preferred Stock w/ Warrants 2718/2003 2722/2003 2722/201 2722/201 2722/201 272 | \$150,000,000,00
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Redeemed, in full, warrants not outstanding
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Redeemed, in full, warrants not outstanding | \$16,064,996,94
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NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.
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NEW JANCSHARES, INC. | BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHEAGO IL. CHEAGO IL. LOS ANGELES CA. LOS ANGELES CA. MADISON MO. MADISON MO. MEWTORT NH. NEWTORT NH. NEWTORT NH.
 | 27/2000 Preferred Stock w/ Exercised Warrants 27/2001 27/2000 27/200
27/200 27/200 27/200 27/200
 | \$150,000,000,00
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11,14,15 8,42 8,119 11,14,15 44	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INATIONAL BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INC. INATIONAL PENN BANCSHARES, INC. INC. INC. J. INTERPOLITIAN BANK GROUP, INC. INC. BANCORP, INC. J. INTERPOLITIAN BANK GROUP, INC. INC. INTERPOLITIAN BANK AND GROUP AND GR	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOSANGELES CA. MADISON MO. MORY OFK MH. NEW YORK NY. MORE MONSON MO. MORE MONSON MO.<	2/27/2000 Preferred Stock w/ Exercised Warrants 2/19/2013 1 3/202013 1 1/21/20208 Preferred Stock w/ Warrants 3/16/2011 1 1/21/20208 Preferred Stock w/ Warrants 3/16/2011 1 1/21/20208 Preferred Stock w/ Warrants 1/21/20209 Preferred Stock w/ Warrants 1/21/20200 Preferred Stock w/ Warrants 1/21/202018 1 1/21/202030 Preferred Stock w/ Warrants 1/21/20204 1 6/19/20205 Stock w/ Exercised Warrants 1/21/20206 1 1/2/20209 Preferred Stock w/ Warrants 1/2/20209 1 1/2/20209 Preferred Stock w/ Warrants 1/2/20209 1 1/2/20200 Preferred Stock w/ Warrants 1/2/20200 Preferred Stock w/ Warrants 1/2/20203 Preferred Stock w/ Warrants 1/2/20203 Preferred Stock w/ Warrants 1/2/20203 Preferred Stock w/ Warrants 4/2/20203 Preferred Stock w/ Warran	\$150,000,000,00 \$2,000,000,00 \$6,880,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$2,277,274,000,00	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,277,8 \$0.00 \$5,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,120,241,266,67 \$0.00 \$3,46,794,005,83	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$267,274,000,00	(\$185.031.79)	150.000 2,000,000 6.880 10,000 2,330.000 10,000 267,274	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.00 \$1.000 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00)	\$342,841,95 50 \$802,606,30 773 \$1,000,000,00 735,25 \$100,000,00 100,00 \$100,000 100,00 \$117,000,00 117,000 \$117,000,00 117,000 \$737,100,00 184,27
11.14,15 8,42 8,119 11.14,15 44 8,11,14	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INATIONAL BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INC. INC. INATIONAL PENN BANCSHARES, INC. INC. BANCORP, INC. / INTEROPOLITAN BANK GROUP, INC. INC. INTEROPOLITAN BANK STRATES, INC. INC. / INTEROPOLITAN BANK GROUP, INC. INC. / INTEROPOLITAN BANK GROUP INC. / INTEROPOLITAN BANK GROUP, INC. INC. / INTEROPOLITAN BANK GROUP INC. / INC. / INTEROPOLITAN BANK GROUP INC. / INTEROPOLITAN BANK GROUP INC. / INC. / INTEROPOLITAN BANK GROUP INC. / IN	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. MADISON MO. MEWPORT MH. MEWPORT MH. MEWPORK MY. OREENSBORO NC. OREENSBORON NC. OREEN	2/27/2006 Preferred Stock w/ Exercised Warrants 2/15/2013	\$150,000,000,00 \$2,000,000,00 \$6,880,000,00 \$10,000,000,00 \$2,330,000,00 \$10,000,000,00 \$2,57,274,000,00 \$2,267,274,000,00 \$2,272,000,00	\$0.00 \$167,858.33.33 \$0.00 \$2,276.190.00 \$0.00 \$2,276.190.00 \$0.00 \$2,211.027.76 \$0.00 \$5,211.027.76 \$0.00 \$5,211.027.76 \$0.00 \$3,199,347.39 \$0.00 \$12,041.266.67 \$0.00 \$346,794.005.63 \$0.00 \$70.087.080.35	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000 \$2,273,000,00 \$2,709,121,50	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2,000,000 6.880 10,000 2,330.000 10,000 267,274	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$502,606,30 73 \$1,000,000 735,29 \$1,000,000 100,00 \$100,000 100,00 \$117,000,00 117,00 \$117,000,00 114,27 \$737,100,00 184,27 \$13,364,000,00 13,36
11,14,15 8,42 8,119 11,14,15 44	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INTONAL BANCSHARES, INC. INTONAL PENN BANCSHARES, INC. INTONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. BANCORP, INC. / INTERPOPULTAN BANK GROUP, INC. INC. A BANCORP, INC. INC. / INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INC. / INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INC. / INC. / INTERPOPULTAN BANK GROUP, INC. INC. / INC. / I	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. MAISON MO. NEWPORT NH. NEWPORT NC. GREENSBORO NC.	2/27/2000 Preferred Stock w/ Exercised Warrants 2/15/2013	\$150.000.000.00 \$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$2.330.000.00 \$2.57.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00	\$0.00 \$167,656,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$2,213,714,23 \$0.00 \$2,213,2714,23 \$0.00 \$5,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,12,041,266,67 \$0.00 \$3,22,041,266,67 \$0.00 \$3,20,07,060,353 \$0.00 \$17,004,842,66	Redermed, in full, warrants not outstanding Redermed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redermed, in full, warrants not outstanding	\$16,064,996,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000 \$2,273,000,00 \$2,709,121,50	(\$185.031.79)	150.000 2,000,000 6.880 10,000 2,330.000 10,000 267,274	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$502,606,30 73 \$1,000,000 735,29 \$1,000,000 100,00 \$100,000 100,00 \$117,000,00 117,00 \$117,000,00 114,27 \$737,100,00 184,27 \$13,364,000,00 13,36
11,14,15 8,42 8,119 11,14,15 44 8,11,14	INATIONAL BANCSHARES, INC. INATIONAL BANCSHARES, INC. INATIONAL PROVESHARES, INC. INATIONAL PENNE BANCSHARES, INC. INC. BANCORP, INC. // MET BOROUTAN BANK GROUP, INC. INC. BANCORP, INC. // MET BOROUTAN BANK GROUP, INC. INC. BANCORP INC. JASSOCHT, INC. // MET BOROUTAN BANK GROUP, INC. INC. BANCORP INC. JASSOCHT, INC. // MET BOROUTAN BANK GROUP, INC. INC. BANCORP INC. JASSOCHT, INC. // MET BOROUTAN BANK GROUP, INC. INC. BANCORP INC. JASSOCHT, INC. // MET BOROUTAN BANK GROUP, INC. INC. JASSOCHT, INC. // MET BOROUTAN BANK GROUP, INC. INC. JASSOCHT, INC. // JASSOCHT, INC. INC. JASSOCHT, INC. // JASSOCHT, JASSOCHT, JASSOCHT, JASSOCHT, JASSOCHT, JASSOCHT, JASSOCHT, JASSOCH	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHEAGO I. CHEAGO I. CHEAGO C. AGOSON MO. MADISON MO. MADISON MO. MADISON MO. MEWPORT MH. MEWPORK NY. GREENSBORO NC. GREENSBORO	227/2000 Preferred Stock wf Exercised Warrants 278/2013 1 278/2013 1 278/2013 1 278/2013 1 278/2013 1 278/2013 1 278/2014 1 121/22020 Preferred Stock wf Warrants 4/13/2011 1 121/12/2003 Subordinated Debentures wf Exercised Warrants 122/22/2013 1 6/26/2009 Preferred Stock wf Warrants 121/22/2020 Subordinated Debentures wf Exercised Warrants 121/22/2020 Subordinated Debentures wf Exercised Warrants 121/22/2020 Subordinated Debentures wf Exercised Warrants 6/25/2011 1 11/8/20209 Peterred Stock wf Warrants 12/2/20208 Peterred Stock wf Warrants 12/2/20208 Peterred Stock wf Warrants 4/26/2013 1 4/26/2013 1 12/2/20208 Peterred Stock wf Warrants 12/2/20208 1 12/2/20208 Peterred Stock wf Warrants 1	\$150,000,000,00 \$2,000,000,00 \$6,880,000,00 \$10,000,000,00 \$2,330,000,00 \$10,000,000,00 \$2,57,274,000,00 \$2,267,274,000,00 \$2,272,000,00	\$0.00 \$167,858.33.33 \$0.00 \$2,276.190.00 \$0.00 \$2,276.190.00 \$0.00 \$2,211.027.76 \$0.00 \$5,211.027.76 \$0.00 \$5,211.027.76 \$0.00 \$3,199,347.39 \$0.00 \$12,041.266.67 \$0.00 \$346,794.005.63 \$0.00 \$70.087.080.35	Redermed, in full, warrants not outstanding Redermed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redermed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$48,641,524,50 \$14,964,000,00	(\$185.031.78) (\$185.031.78) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.337.0000 2.337.0000 2.337.0000 2.337.0000 2.337.0000 2.337.0000 2.337.0000 2.337.00000 2.337.0000000000000000000000000000000000	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000 738,29 \$1,000,000 100,00 \$100,000 100,00 \$100,000 1100,00 \$117,000,00 117,00 \$117,000,00 117,00 \$13,384,000,00 13,38 \$13,384,000,00 13,38 \$100,000,00 10,00000 10,0000 10,000 10,000 10,000 10,000 10,000 10,000 10,0000 10,0
11.14,15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INTIONAL BANCSHARES, INC. INTIONAL PENN BANCSHARES, INC. INC. BANCORP, INC. / INTIOPOLITAN BANK GROUP, INC. INC. / INTIOPOLITAN BANK STRUET CORPORATION NEWBORG, BANCORP INCOLET BANKSHARES, INC. INC. / INTIOPOLITANE BANK STRUET CORPORATION NEWBINGGE BANCORP INCOLET BANKSHARES, INC. INC. / INTIOPOLITANE BANK STRUET CORPORATION NEWBINGE BANCORP INCOLET BANKSHARES, INC. INCOLET BANKSHARES, INC. INCOLET BANKSHARES, INC. INC. / INCOLET BANKSHARES, INC. INCOLET BANKSHARES, INC. I	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO L. CHICAGO L. CHICAGO L. MADISON MO. MADISON MO. MEWPORT MH. MEWPORT MI. MEWPORT MC.	27272000 Preferred Stock w/ Exercised Warrants 27182031	\$150,000,000,00 \$2,000,000,00 \$6,880,000,00 \$10,000,000,00 \$2,330,000,00 \$10,000,000,00 \$267,274,000,00 \$52,57,274,000,00 \$52,57,274,000,00 \$14,964,000,00 \$10,200,000,00	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$346,794,005,63 \$0.00 \$70,067,060,35 \$0.00 \$17,904,842,66 \$0.00 \$17,904,842,66 \$0.00 \$12,294,583,33	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$267,274,000,00 \$2709,121,50 \$46,641,624,50	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000 738,29 \$1,000,000 100,00 \$100,000 100,00 \$100,000 1100,00 \$117,000,00 117,00 \$117,000,00 117,00 \$13,384,000,00 13,38 \$13,384,000,00 13,38 \$100,000,00 10,00000 10,0000 10,000 10,000 10,000 10,000 10,000 10,000 10,0000 10,0
11,14,15 8,42 8,119 11,14,15 44 8,11,14	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. MATIONAL PRIVAL PROPERTIES, INC. MATIONAL PENN BANCSHARES, INC. MATION	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOSANGELES CA. LOSANGELES CA. MADISON MO. MEVORT MH. MEVPORT MH. MEWYORK NY. MEWYORK NY. GREENBARON NC. GREE	2/27/2006 Preferred Stock w/ Exercised Warrants 2/19/2013	\$150.000.000.00 \$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$2.330.000.00 \$2.57.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00 \$52.87.274.000.00	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$346,794,005,63 \$0.00 \$70,067,060,35 \$0.00 \$17,904,842,66 \$0.00 \$17,904,842,66 \$0.00 \$12,294,583,33	Redermed, in full, warrants not outstanding Redermed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redermed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,233,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$14,964,000,00 \$14,964,000,00 \$10,200,000,00	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964	\$750.21 \$1.000.00 \$1.00 \$3.31.61 \$339.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,29 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,27 \$13,364,000,00 134,27 \$7,776,782,65 2,567,25 \$7,776,782,65 2,567,25 \$7,48,000,00 74 \$600,000,00 99,15
11,14,15 8.42 8.119 11,14,15 44 8.11,14 8.11,14 11 11	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. MATIONAL PROVESHARES, INC. MATIONAL PENNESHARES, INC. MATIONAL PENNE BANCSHARES, INC. MATIONAL PENNESHARES, INC. MATION	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHEAGO L. CHEAGO L. LOS ANGELES CA. MADISON MO. MEWPORT NH. NEWPORT NH. NEWPORK NY. GREENSBORO NC. GREENSBORO NC. GREENSBORO NC. GREENSBORO NC.<	227/2000 Preferred Stock w/ Exercised Warrants 278/2013	\$150,000,000,00 \$2,000,000,00 \$4,880,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$267,274,000,00 \$52,372,000,00 \$14,484,000,00 \$14,484,000,00 \$14,227,000,00	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,813,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,3193,347,39 \$0.00 \$12,241,266,67 \$0.00 \$12,241,266,67 \$0.00 \$70,087,060,35 \$0.00 \$17,044,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,31	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$48,641,524,50 \$14,964,000,00	(\$185.031.79) (\$185.031.79) (\$813.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$502,608,30 73 \$1,000,000,00 735,22 \$1,000,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,384,000,00 13,384 \$13,384,000,00 13,384 \$7,778,782,65 2,567,25 \$748,000,00 74
11.14,15 8,42 8,119 11.14,15 44 8,11,14	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INATIONAL PENNESHARES, INC. INC. INST. INC. / INETROPOLITAN BANK GROUP, INC. INC. BANCORP, INC. / INETROPOLITAN BANK GROUP, INC. INC. INC. / I	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. MADSON L. LOS ANGELES CA. MADSON ME. NEWYORT NH. NEWYORK NY. MEWYORK NY.	2/27/2006 Preferred Stock w/ Exercised Warrants 2/15/2013 3/26/2013 1/21/20208 Preferred Stock w/ Warrants 3/15/2011 1/21/20208 Preferred Stock w/ Warrants 3/15/2011 1/21/20208 Preferred Stock w/ Warrants 1/21/20208 Preferred Stock w/ Warrants 6/25/20209 Preferred Stock w/ Warrants 6/25/2020 Preferred Stock w/ Warrants 6/25/2020 Preferred Stock w/ Warrants 6/25/2020 Preferred Stock w/ Warrants 1/15/20208 Preferred Stock w/ Warrants 1/15/20209 Preferred Stock w/ Warrants 1/15/20201 Preferred Stock w/ Warrants 1/11/20203 <td>\$150.000.000.00 \$2,000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$13.287.270.000 \$14.884.000.00 \$14.271.000.00 \$1.270.000.00 \$1.341.000.000 \$1.341.000 \$1.341.</td> <td>\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,813,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,3193,347,39 \$0.00 \$12,241,266,67 \$0.00 \$12,241,266,67 \$0.00 \$70,087,060,35 \$0.00 \$17,044,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,31</td> <td>Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td> <td>\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,233,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$14,964,000,00 \$14,964,000,00 \$10,200,000,00</td> <td>(\$185.031.79) (\$185.031.79) (\$513.507.46)</td> <td>150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964</td> <td>\$750.21 \$1.000.00 \$1.00 \$3.31.61 \$339.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)</td> <td>\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,29 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,27 \$13,364,000,00 134,27 \$7,776,782,65 2,567,25 \$7,776,782,65 2,567,25 \$7,48,000,00 74 \$600,000,00 99,15</td>	\$150.000.000.00 \$2,000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$13.287.270.000 \$14.884.000.00 \$14.271.000.00 \$1.270.000.00 \$1.341.000.000 \$1.341.000 \$1.341.	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,813,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,3193,347,39 \$0.00 \$12,241,266,67 \$0.00 \$12,241,266,67 \$0.00 \$70,087,060,35 \$0.00 \$17,044,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,31	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,233,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$14,964,000,00 \$14,964,000,00 \$10,200,000,00	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964	\$750.21 \$1.000.00 \$1.00 \$3.31.61 \$339.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,29 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,27 \$13,364,000,00 134,27 \$7,776,782,65 2,567,25 \$7,776,782,65 2,567,25 \$7,48,000,00 74 \$600,000,00 99,15
11,14,15 8.42 8,119 11,14,15 44 8,11,14 11 11 8,11,14,18 8,11,14,18	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. MATIONAL PRIVAL PRAVESHARES, INC. MATIONAL PENN BANCSHARES, INC. MATIONAL PENNS NCAL BANCORP, INC. METROPOLITAN BANK GROUP, INC. MCAL BANCORP, INC. MATIONAL PENNS MCAL BANCORP, INC. MATIONAL PENNS MCAL BANCORP, INC. MEW PANNSHIEL FINITE PANCSHARES, INC. MEW PANNSHIE	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOSANGELES CA. MADISON MC. LOSANGELES CA. MADISON MC. MADISON MC. MEWYORT MH. NEWYORK NY. MEWYORK NY. GREENBORO NC. GREENBORO	2/27/2006 Preferred Stock w/ Exercised Warrants 2/19/2013 1 2/20203 1 2/20203 1 2/20203 1 2/20203 1 2/20203 1 2/20203 1 2/20203 Preferred Stock w/ Warrants 2/20203 Exercised Debentures w/ Exercised Warrants 2/202030 Exercised Debentures w/ Exercised Warrants 1/2/20204 Exercised Stock w/ Warrants 1/2/20205 Preferred Stock w/ Exercised Warrants 1/2/20206 Preferred Stock w/ Warrants 1/2/20206 Preferred Stock w/ Warrants 1/2/20206 Preferred Stock w/ Warrants 1/2/20208 Preferred Stock w/ Warrants	\$150,000,000,00 \$2,000,000,00 \$6,800,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$227,274,000,00 \$227,274,000,00 \$14,964,000,00 \$14,964,000,00 \$14,277,000,00 \$1,241,000,00 \$1,200,000,000,000,000 \$1,200,000,000,000,000,000,000,000,000,00	\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,271,423 \$0.00 \$5,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$37,007,060,53 \$0.00 \$17,204,842,66 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$12,244,583,33 \$0.00 \$2,687,782,33	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Stidl, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,233,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$14,964,000,00 \$14,964,000,00 \$10,200,000,00	(\$185.031.79)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 2.763 49.609 14.964	\$750.21 \$1.000.00 \$1.00 \$3.31.61 \$339.00 \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,29 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,27 \$13,364,000,00 134,27 \$7,776,782,65 2,567,25 \$7,776,782,65 2,567,25 \$7,48,000,00 74 \$600,000,00 99,15
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.14.44 11 11	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. MATIONAL PROCESHARES, INC. MATIONAL PENN BANCSHARES, INC. MATING BANCSHARES, INC. MATIONAL PENN BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHA	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN PA. CHIGAOL L. LOS ANGELES CA. LOS ANGELES CA. MADISON MO. MADISON MO. MEWPORT MH. NEWPORT MH.	227/2000 Preferred Stock wf Exercised Warrants 278/2013 1 278/2013 1 278/2013 1 278/2013 1 278/2013 1 121/20208 Preferred Stock wf Warrants 121/20208 Preferred Stock wf Warrants 121/20208 Exercised Warrants 122/20201 1 121/20208 Preferred Stock wf Warrants 122/20208 1 121/20208 Preferred Stock wf Exercised Warrants 121/20208 1 121/20209 Subordinated Debentures wf Exercised Warrants 121/20208 Preferred Stock wf Warrants 121/20209 Subordinated Debentures wf Exercised Warrants 121/20208 Preferred Stock wf Warrants 121/20	\$150,000,000,00 \$2,000,000,00 \$4,880,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,200,000,00 \$14,484,600,00 \$14,484,600,00 \$14,227,000,00 \$1,341,000,00 \$1,341,000,00 \$1,341,000,00 \$1,321,000,00 \$1,7,211,000,00	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,319,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$514,6794,005,63 \$0.00 \$770,067,060,36 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,133 \$0.00 \$2,697,782,33 \$0.00 \$2,287,782,33 \$0.00 \$6,492,172,50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000 \$2,2330,000,00 \$10,000,000 \$2,2709,121,50 \$48,641,524,500 \$14,964,000,00 \$10,200,000,00 \$4,227,000,00	(\$185.031.79)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 267.274 2.763 49.609 14.964 10.200 4.227	\$750.21 \$1.000.00 \$1.00 \$331.61 \$330.00 \$1.00 \$1.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.95) (\$6.100.000.00) (\$53.878.50)	\$342,841,95 550 \$502,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,470,702,65 2,567,255 \$748,000,00 74 \$600,000,00 74 \$600,000,00 99,15 \$600,000,00 79,95
11.14.15 8.42 8.119 11.14.15 44 8.11.14 11 11 11 8.14.44 11 11 11 8.11.14.18	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. MATIONAL PROCESHARES, INC. MATIONAL PENN BANCSHARES, INC. MATING BANCSHARES, INC. MATIONAL PENN BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHARES, INC. MATING BANCSHA	BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BETTENDORF IA. BOYERTOWN PA. CHIGAOL L. LOS ANGELES CA. LOS ANGELES CA. MADISON MO. MADISON MO. MEWPORT MH. NEWPORT MH.	2/27/2000 Preferred Stock w/ Exercised Warrants 2/15/2013 3/26/2013 3/26/2013 3/21/2010 Preferred Stock w/ Warrants 3/21/2010 Preferred Stock w/ Warrants 3/21/2011 1/21/20200 Preferred Stock w/ Warrants 1/21/20201 Preferred Stock w/ Warrants 1/21/20200 Preferred Stock w/ Warrants 1/21/20201 Preferred Stock w/ Warrants 1/21/20202 Preferred Stock w/ Warrants 1/21/20203 Preferred Stock w/ Warrants 1/21/20204 Preferred Stock w/ Warrants 1/21/20205 Preferred Stock w/ Warrants 1/21/20201 Preferred Stock w/ Warrants 1/21/20202 Preferred Stock w/ Warrants 1/21/20203 Preferred Stock w/ Warrants 1/21/20204 </td <td>\$150,000,000,00 \$2,000,000,00 \$6,800,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$227,274,000,00 \$227,274,000,00 \$14,964,000,00 \$14,964,000,00 \$14,277,000,00 \$1,241,000,00 \$1,200,000,000,000,000 \$1,200,000,000,000,000,000,000,000,000,00</td> <td>\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,319,347,39 \$0.00 \$3,199,347,39 \$0.00 \$3,162,441,266,67 \$0.00 \$3,46,794,005,63 \$0.00 \$770,087,060,36 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,133 \$0.00 \$2,287,782,23 \$0.00 \$6,492,172,50</td> <td>Redermed, in full: warrants not outstanding Redermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redermed, in full: warrant</td> <td>\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,241,458,05 \$3,900,000,00 \$2,231,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$2,770,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,000 \$4,227,000,00 \$4,227,000,00 \$2,571,000,00 \$6,023,850,00 \$6,023,850,00</td> <td>(\$185.031.79) (\$185.031.79) (\$513.507.46)</td> <td>150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.67.274 2.673 4.9.609 14.964 10.200 4.227 2.571 20.079.500</td> <td>\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.00.00 \$1.0</td> <td>(\$5.349.003.06) (\$4.599.541.95) (\$6.100.000.00) (\$53.878.50) (\$967.375.50)</td> <td>\$342,841,95 550 \$502,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,470,702,65 2,567,255 \$748,000,00 74 \$600,000,00 74 \$600,000,00 99,15 \$600,000,00 79,95</td>	\$150,000,000,00 \$2,000,000,00 \$6,800,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$227,274,000,00 \$227,274,000,00 \$14,964,000,00 \$14,964,000,00 \$14,277,000,00 \$1,241,000,00 \$1,200,000,000,000,000 \$1,200,000,000,000,000,000,000,000,000,00	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,319,347,39 \$0.00 \$3,199,347,39 \$0.00 \$3,162,441,266,67 \$0.00 \$3,46,794,005,63 \$0.00 \$770,087,060,36 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$5,159,181,133 \$0.00 \$2,287,782,23 \$0.00 \$6,492,172,50	Redermed, in full: warrants not outstanding Redermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redermed, in full: warrant	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,241,458,05 \$3,900,000,00 \$2,231,458,05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$2,770,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,000 \$4,227,000,00 \$4,227,000,00 \$2,571,000,00 \$6,023,850,00 \$6,023,850,00	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.67.274 2.673 4.9.609 14.964 10.200 4.227 2.571 20.079.500	\$750.21 \$1.000.00 \$1.00 \$331.61 \$380.00 \$1.00 \$1.00.00 \$1.0	(\$5.349.003.06) (\$4.599.541.95) (\$6.100.000.00) (\$53.878.50) (\$967.375.50)	\$342,841,95 550 \$502,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,470,702,65 2,567,255 \$748,000,00 74 \$600,000,00 74 \$600,000,00 99,15 \$600,000,00 79,95
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 11 8.11.14 11 11 109 11 11	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INTONAL PENNESSHARES, INC. INATIONAL PENNESSHARES, INC. INATIONAL PENNESSHARES, INC. INATIONAL PENNESSHARES, INC. INATIONAL PENNESSHARES, INC. INATIONAL PENNESSHARES, INC. INC. INC. INST. INC. J METROPOLITAN BANK GROUP, INC. INC. BANCORP, INC. MEW HAMAPSHIET FINITE BANCSHARES, INC. INC. MEW HAMAPSHIET FINITE BANCSHARES, INC. INC. INC. MERSHARE, INC. INC. INC. MENDARE BANK A TRUSIT COMPORATION INC. INC. MERSHARES, INC. INC. INC. MENDARE BANCORP INC. INC. MERSHARES, INC. INC. INC. MENDARE BANCORP INC. MERSHARES, INC. INC. MERSHARES, INC. INC. MERSHARES, INC. INC. INC. MERSHARES, INC. INC. MERSHARES, I	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHIGAGO IL. CHIGAGO L. CHIGAGO L. LOS MAGELES CA. MADISON MO. MADISON MO. MEWPORT MH. NEWPORT MH. NEWPORK NY. MEWPORK NY. MEWPORK NY. GREENSBORO NC. GREENSBORO	2/27/2000 Preferred Stock w/ Exercised Warrants 2/16/2013 3/26/2013 3/26/2013 1/21/20208 Preferred Stock w/ Warrants 3/16/2014 3/16/2014 3/16/2014 3/16/2014 3/16/2014 3/16/2014 3/11/2020 Skindmated Debentures w/ Exercised Warrants 1/21/20208 Preferred Stock w/ Warrants 1/21/20209 Preferred Stock w/ Warrants 1/202009 Preferred Stock w/ Warrants 1/220201 Preferred Stock w/ Warrants 1/2202020 Preferred Stock w/ Warrants 1/220203 Preferred Stock w/ Warrants 1/220203 Preferred Stock w/ Warrants 1/220203 Preferred Stock w/ Warrant	\$150.000.000.00 \$22000.00.00 \$36.880.000.00 \$410.000.000 \$10.000.00 \$10.000.00 \$10.000.00 \$10.000.00 \$10.200.00 \$11.2277.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.100.00 \$11.21.100.00 \$11.21.100.00 \$11.27.11.000.00 \$11.77.11.000.00 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.0000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.	\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,5211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,004,862,66 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,782,33 \$0.00 \$2,294,723,33 \$0.00 \$2,097,782,33 \$0.00 \$6,442,172,60 \$0.00 \$1,709,623,333,55	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Stidl, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,231,458,05 \$3,900,000,00 \$2,231,30,000,00 \$2,233,0,000,00 \$10,000,000,00 \$4,277,4000,00 \$46,641,624,50 \$46,641,624,50 \$46,641,624,50 \$46,641,624,50 \$46,277,000,00 \$4,227,000,00 \$4,227,000,00	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 267.274 2.763 4.9.509 14.954 10.200 4.227	\$750.21 \$1.000.00 \$1.00 \$331.61 \$330.00 \$1.00 \$1.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.349.003.06) (\$4.599.541.95) (\$6.100.000.00) (\$53.878.50) (\$967.375.50)	\$342,841,95 550 \$502,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,470,702,65 2,567,255 \$748,000,00 74 \$600,000,00 74 \$600,000,00 99,15 \$600,000,00 79,95
11.14.15 8.42 8.119 11.14.15 44 8.11.14 11 11 11 8.14.44 11 11 11 8.11.14.18	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INTONAL PENNESSHARES, INC. INC. INTONAL PENNESSHARES, INC. INC. INC. INTONAL PENNESSHARES, INC. INC. INC. INTONAL PENNESSHARES, INC. INC. INTONAL PENNESSHARES, INC. INC. INC. INTONAL PENNESSHARES, INC. INC. INC. INTONAL PENNESSHARES, INC. INC. INC	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. CHCAGO I. LOS ANGELES CA. ADDISON MO. NEWPORT NH. NEWPORT NC. GREENSBOND NC. <td>2/27/2006 Preferred Stock of Exercised Warrants 2/15/2013 3/25/2013 1/21/20208 Peterned Stock of Warrants 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 0/22/20208 Peterned Stock of Warrants 0/22/20209 Peterned Stock of Warrants 0/22/20208 Peterned Stock of Warrants 1/15/20209 Peterned Stock of Warrants 0/22/20213 1/15/20208 Peterned Stock of Exercised Warrants 1/22/20208 Peterned Stock of Warrants 0/22/20213 1/21/22/20208 Peterned Stock of Warrants 0/22/20213 1/22/20203 Peterned Stock of Warrants 1/22/20203 Peterned Stock of Warrants 1/22/20204</td> <td>\$150,000,000,00 \$2,000,000,00 \$4,880,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,200,000,00 \$14,484,600,00 \$14,484,600,00 \$14,227,000,00 \$1,341,000,00 \$1,341,000,00 \$1,341,000,00 \$1,321,000,00 \$1,7,211,000,00</td> <td>\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,5211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,004,862,66 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,782,33 \$0.00 \$2,294,723,33 \$0.00 \$2,097,782,33 \$0.00 \$6,442,172,60 \$0.00 \$1,709,623,333,55</td> <td>Redermed, in full: warrants not outstanding Redermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redermed, in full: warrant</td> <td>\$16,04,998,04 \$150,000,000,00 \$2,000,000,00 \$2,231,458,05 \$3,900,000,00 \$2,233,000,00 \$10,000,000,00 \$10,000,000,00 \$2,277,274,000,00 \$2,270,121,50 \$48,641,524,50 \$14,964,000,00 \$1,270,000,000 \$4,227,000,000,00 \$4,227,000,00 \$4,27,000,000,00 \$4,27,000,000,000,00 \$4,27,000,000,000,00 \$4,27,000,000,000,000 \$4,27,000,000,000,000,000,000,000,000,000,</td> <td>(\$185.031.79)</td> <td>150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 49.609 49.609 49.609 49.609 49.609 14.964 10.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.0000 1.0.0000 1.0.000 1.0.000 1.0.000 1.0.000 1.0.0000 1.0.0</td> <td>\$750.21 \$1,000.00 \$1,000 \$331.61 \$331.61 \$380.00 \$1,000.00</td> <td>(\$5.349.003.06) (\$4.599.541.95) (\$6.100.000.00) (\$53.878.50) (\$967.375.50)</td> <td>\$342,841,95 50 \$502,808,30 73 \$1,000,000,00 735,22 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$90,000,00 \$99,159 \$90,000,00 \$99,159 \$90,000,00 \$60 \$7,000,000,00 \$7,959 \$7,000,000,00 \$3,824,629</td>	2/27/2006 Preferred Stock of Exercised Warrants 2/15/2013 3/25/2013 1/21/20208 Peterned Stock of Warrants 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 0/22/20208 Peterned Stock of Warrants 0/22/20209 Peterned Stock of Warrants 0/22/20208 Peterned Stock of Warrants 1/15/20209 Peterned Stock of Warrants 0/22/20213 1/15/20208 Peterned Stock of Exercised Warrants 1/22/20208 Peterned Stock of Warrants 0/22/20213 1/21/22/20208 Peterned Stock of Warrants 0/22/20213 1/22/20203 Peterned Stock of Warrants 1/22/20203 Peterned Stock of Warrants 1/22/20204	\$150,000,000,00 \$2,000,000,00 \$4,880,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,200,000,00 \$14,484,600,00 \$14,484,600,00 \$14,227,000,00 \$1,341,000,00 \$1,341,000,00 \$1,341,000,00 \$1,321,000,00 \$1,7,211,000,00	\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,5211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,004,862,66 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,782,33 \$0.00 \$2,294,723,33 \$0.00 \$2,097,782,33 \$0.00 \$6,442,172,60 \$0.00 \$1,709,623,333,55	Redermed, in full: warrants not outstanding Redermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redermed, in full: warrant	\$16,04,998,04 \$150,000,000,00 \$2,000,000,00 \$2,231,458,05 \$3,900,000,00 \$2,233,000,00 \$10,000,000,00 \$10,000,000,00 \$2,277,274,000,00 \$2,270,121,50 \$48,641,524,50 \$14,964,000,00 \$1,270,000,000 \$4,227,000,000,00 \$4,227,000,00 \$4,27,000,000,00 \$4,27,000,000,000,00 \$4,27,000,000,000,00 \$4,27,000,000,000,000 \$4,27,000,000,000,000,000,000,000,000,000,	(\$185.031.79)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.330.000 10.000 2.67.274 49.609 49.609 49.609 49.609 49.609 14.964 10.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.200 1.0.0000 1.0.0000 1.0.000 1.0.000 1.0.000 1.0.000 1.0.0000 1.0.0	\$750.21 \$1,000.00 \$1,000 \$331.61 \$331.61 \$380.00 \$1,000.00	(\$5.349.003.06) (\$4.599.541.95) (\$6.100.000.00) (\$53.878.50) (\$967.375.50)	\$342,841,95 50 \$502,808,30 73 \$1,000,000,00 735,22 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$13,364,000,00 13,364 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$7,778,782,65 2,567,259 \$90,000,00 \$99,159 \$90,000,00 \$99,159 \$90,000,00 \$60 \$7,000,000,00 \$7,959 \$7,000,000,00 \$3,824,629
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 11 8.11.14 11 11 109 11 11	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INTONAL PENNESSHARES, INC. INTONAL PENNESSHARES, INC. INTONAL PENNESSHARES, INC. INTONAL PENNESSHARES, INC. INTONAL PENNESSHARES, INC. INTONAL PENNESSHARES, INC. INC. INC. INC. / INTEROPOLITAN BANK GROUP, INC. INC. BANCORP, INC. / INTEROPOLITAN BANK GROUP, INC. INC. INTERVIEW, INTERVIEW, INC. / INTERVIEW,	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. LOS ANGELES CA. AMSISON MO. NEWPORT NH. NOR OREENSADON NC	2/27/2006 Preferred Stock w/ Exercised Warrants 2/15/2011 1 3/25/2013 1 3/25/2013 1 3/25/2013 1 3/25/2013 1 3/25/2014 1 3/25/2015 1 3/25/2016 Peterned Stock w/ Warrants 4/13/2011 1 1/21/20208 Peterned Stock w/ Warrants 6/26/20209 Peterned Stock w/ Warrants 6/26/20208 Peterned Stock w/ Warrants 6/26/20208 Peterned Stock w/ Warrants 1/21/20208 Peterned Stock w/ Warrants 6/26/20208 Peterned Stock w/ Warrants 1/21/20208 Peterned Stock w/ Warrants 6/26/2013 1 1/15/2020 Peterned Stock w/ Warrants 1/21/20208 Peterned Stock w/ Warrants 1/21/20208 Peterned Stock w/ Warrants 1/21/20209 Peterned Stock w/ Warrants 1/21/20200 Peterned Stock w/ Warrants 1/21/20201 1 1/21/20202 Peterned Stock w/ Warrants <td< td=""><td>\$150.000.000.00 \$22000.00.00 \$36.880.000.00 \$410.000.000 \$10.000.00 \$10.000.00 \$10.000.00 \$10.000.00 \$10.200.00 \$11.2277.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 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outstanding</td><td>\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,330,000,00 \$2,770,910,00 \$48,641,824,000,00 \$14,854,000,00 \$4,227,000,00 \$4,227,000,00 \$4,223,850,00 \$1,576,000,000,00 \$10,000,000,00</td><td>(\$185.031.79) (\$185.031.79) (\$513.507.46)</td><td>150.000 2.000.000 6.680 10.000 2.330.000 10.000 2.330.000 10.000 2.3763 49.659 2.67.274 49.659 49.659 2.67.274 10.200 2.67.274 10.200 1.5.600 1.5.60000 1.5.60000 1.5.6000 1.5.6000 1.5.6000 1.5.6000 1.5.</td><td>\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.00.00</td><td>(\$5.349.003.06) (\$4.598.541.95) (\$4.598.541.95) (\$8.100.000.00) (\$807.375.50) (\$907.375.50) (\$907.375.50)</td><td>\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,22 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,22 \$13,364,000,00 134,22 \$7,778,782,65 2,567,25 \$748,000,00 74 \$95,000,00 67,95 \$600,000,00 67,95 \$67,000,00 6 \$87,000,000 3,824,62 \$800,000,00 50</td></td<>	\$150.000.000.00 \$22000.00.00 \$36.880.000.00 \$410.000.000 \$10.000.00 \$10.000.00 \$10.000.00 \$10.000.00 \$10.200.00 \$11.2277.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.200.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.000.00 \$11.21.100.00 \$11.21.100.00 \$11.21.100.00 \$11.27.11.000.00 \$11.77.11.000.00 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.0000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.000 \$1.77.11.	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,813,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,214,204,266,67 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,046,402,66 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,267,782,33 \$0.00 \$2,067,782,33 \$0.00 \$1,708,623,333,35 \$0.00 \$1,708,623,333,35 \$0.00 \$1,708,623,333,35	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Stidl, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,330,000,00 \$2,770,910,00 \$48,641,824,000,00 \$14,854,000,00 \$4,227,000,00 \$4,227,000,00 \$4,223,850,00 \$1,576,000,000,00 \$10,000,000,00	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.680 10.000 2.330.000 10.000 2.330.000 10.000 2.3763 49.659 2.67.274 49.659 49.659 2.67.274 10.200 2.67.274 10.200 1.5.600 1.5.60000 1.5.60000 1.5.6000 1.5.6000 1.5.6000 1.5.6000 1.5.	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.00.00	(\$5.349.003.06) (\$4.598.541.95) (\$4.598.541.95) (\$8.100.000.00) (\$807.375.50) (\$907.375.50) (\$907.375.50)	\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,22 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,22 \$13,364,000,00 134,22 \$7,778,782,65 2,567,25 \$748,000,00 74 \$95,000,00 67,95 \$600,000,00 67,95 \$67,000,00 6 \$87,000,000 3,824,62 \$800,000,00 50
11.14,15 8.42 8.119 11.14,15 44 8.11,14 8.11,14,15 8.11,14,15 8.11,14,15 11 11 109 11 11 109 8.11,14,18	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENNSING BANCSHARES, INC. INC. INST. INC. JUST. INC. JU	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. MASSON MO. LOS ANGELES CA. MASSON MO. MEWYORT MH. NEWYORK NY. MEWYORK NY. MEWYORK NY. MEWYORK NY. MEWYORK NY. GORTSONG NC. GREENSBORO NC. GREENSBORO NC. GREENSBORO NC. GORTSONGE IA. FORTDOOGE IA. FORTOOGE IA. FORTOOGE	2012/2006 Preferred Stock of Exercised Warrants 2018/2013	\$150.000.000.00 \$2.000.000.00 \$4.880.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$2.350.000.00 \$2.87.274.000.00 \$52.87.274.000.00 \$14.4864.000.00 \$14.4864.000.00 \$13.41.000.00 \$1.575.000.00 \$1.575.000.00 \$1.575.000.00 \$1.000.000.00	\$0.00 \$167,856,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,813,714,23 \$0.00 \$5,211,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,214,204,266,67 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,046,402,66 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,267,782,33 \$0.00 \$2,067,782,33 \$0.00 \$1,708,623,333,35 \$0.00 \$1,708,623,333,35 \$0.00 \$1,708,623,333,35	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,7330,000,00 \$2,74,000,000 \$4,267,274,000,00 \$4,267,274,000,00 \$4,267,000,000 \$4,227,000,000 \$4,227,000,000,00 \$10,000,000,00 \$10,000,000,00 \$2,200,000,000 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0	(\$185.031.79) (\$185.031.79) (\$513.507.46)	150.000 2.000.000 6.880 10.000 2.330.000 2.000 2.000 2.000 2.000 2.000 1.0000 1.0000 1.0000 1.0000 1	\$750.21 \$1.000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.000 \$1.000.00	(\$4.598.541.96) (\$4.598.541.96) (\$6.100.000.00) (\$6.100.000.00) (\$6.53.875.50) (\$667.375.50) (\$667.5	S342,841,95 550 \$802,803,30 73 \$1,000,000,00 735,29 \$10,000,00 735,29 \$10,000,00 735,29 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 117,00 \$13,364,000,00 13,84 \$13,364,000,00 144,27 \$13,364,000,00 13,84 \$13,364,000,00 744 \$13,364,000,00 744 \$600,000,00 67,95 \$600,000,00 67,95 \$67,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,624,62 \$84,220,00 \$60
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 8.11.14 8.11.14 11 11 109 11 11 109 8.11.14.18 11 109 8.11.14.18 11 11 11 11 11 11 11 11 11	INATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. INATIONAL PENN BANCSHARES, INC. INATIONAL PENNSING BANCSHARES, INC. INC. INST. INC. JUST. INC. JU	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. MASSON MO. LOS ANGELES CA. MASSON MO. MEWYORT MH. NEWYORK NY. MEWYORK NY. MEWYORK NY. MEWYORK NY. MEWYORK NY. GORTSONG NC. GREENSBORO NC. GREENSBORO NC. GREENSBORO NC. GORTSONGE IA. FORTDOOGE IA. FORTOOGE IA. FORTOOGE	2/27/2006 Preferred Stock of Exercised Warrants 2/15/2013 3/25/2013 1/21/20208 Preferred Stock of Warrants 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 3/15/2011 0.72/20208 Preferred Stock of Warrants 1.715/20208 Preferred Stock of Warrants 0.72/20213 1.715/20204 Preferred Stock of Warrants 0.72/20213 1.715/20204 Preferred Stock of Warrants 0.72/20213 1.72/20208 Preferred Stock of Warrants 1.72/20209 Preferred Stock of Warrants 1.72/20209 Preferred Stock of Warrants 1.72/20209 Preferred Stock	\$150.000.000.00 \$2,000.000.00 \$4,880.000.00 \$10,000.000.00 \$10,000.000.00 \$2,257,274.000.00 \$2,267,274.000.00 \$14,964.000.00 \$14,964.000.00 \$1,270.000 \$1,210.000.00 \$1,210.000.00 \$1,277,211.000.00 \$1,277,211.000.00 \$1,576,000.000.00 \$1,576,000.000.00 \$10,500.000 \$10,500.0000 \$10,500.000 \$10,500.0	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,199,347,39 \$0.00 \$3,199,347,39 \$0.00 \$12,041,266,67 \$0.00 \$3,169,346,794,005,63 \$0.00 \$17,004,842,66 \$0.00 \$17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$1,2245,893,33 \$0.00 \$1,2245,883,33 \$0.00 \$1,2245,883,33 \$0.00 \$1,2245,883,33 \$0.00 \$1,2245,883,33 \$0.00 \$1,204,823,33 \$0.00 \$1,709,623,333,35 \$0.00 \$11,830,624,67 \$0.00 \$11,847,50 \$0.00 \$11,847,50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrant	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,330,000,00 \$2,770,910,00 \$48,641,824,000,00 \$14,854,000,00 \$4,227,000,00 \$4,227,000,00 \$4,223,850,00 \$1,576,000,000,00 \$10,000,000,00	(\$185.031.79)	150.000 2.000.000 6.680 10.000 2.330.000 10.000 2.330.000 10.000 2.3763 49.659 2.67.274 49.659 49.659 2.67.274 10.200 2.67.274 10.200 1.5.600 1.5.60000 1.5.60000 1.5.6000 1.5.6000 1.5.6000 1.5.6000 1.5.	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.00.00	(\$4.598.541.96) (\$4.598.541.96) (\$6.100.000.00) (\$6.100.000.00) (\$6.53.875.50) (\$667.375.50) (\$667.5	\$342,841,95 50 \$602,608,30 73 \$1,000,000,00 735,22 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$117,000,00 117,00 \$13,364,000,00 134,22 \$13,364,000,00 134,22 \$7,778,782,65 2,567,25 \$748,000,00 74 \$95,000,00 67,95 \$600,000,00 67,95 \$67,000,00 6 \$87,000,000 3,824,62 \$800,000,00 50
11.14,15 8.42 8.119 11.14,15 44 8.11,14 8.11,14,15 8.11,14,15 8.11,14,15 11 11 109 11 11 109 8.11,14,18	INATIONAL BANCSHARES, INC. INTONAL BANCSHARES, INC. INTONAL BANCSHARES, INC. INTONAL PENN BANCSH	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. LOS ANGELES CA. LOS ANGELES CA. AMSISON MO. NEWPORT NH. REVERSORD NC. GREENSBORO NC. GREENSBORO NC. GREENSBORO NC. GREENSBORO	2/27/2000 Preferred Stock w/ Exercised Warrants 2/15/2013 3/25/2013 3/25/2013 3/25/2013 3/15/2014 3/25/2013 3/15/2014 3/15/2014 3/15/2014 3/15/2014 3/15/2014 3/15/2014 3/15/2014 6/22/2016 Preferred Stock of Warrants 6/22/2013 1/15/2010 Preferred Stock of Exercised Warrants 6/22/2013 1/15/2012 Preferred Stock of Warrants 6/22/2013 1/15/2014 1/15/2015 1/15/2016 Preferred Stock of Exercised Warrants 1/15/2013 1/15/2014 1/15/2015 1/15/2016 1/15/2017 1/15/2018 Preferred Stock of Warrants </td <td>\$150.000.000.00 \$2.000.000.00 \$4.580.000.00 \$10.000.000.00 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$14.564.000.00 \$14.564.000.00 \$1.200.000.00 \$1.230.000.00 \$1.217.000.00 \$1.7211.000.00 \$1.7215.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000000 \$1.7550.00000000 \$1.7550.000000000000000000000000000000000</td> <td>\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,227,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$70,067,060,35 \$0.00 \$17,294,683,33 \$0.00 \$11,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,179,623,33,35 \$0.00 \$1,709,622,333,35 \$0.00 \$11,801,847,72,03 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$2,180,393,00</td> <td>Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant</td> <td>\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,7330,000,00 \$2,74,000,000 \$4,267,274,000,00 \$4,267,274,000,00 \$4,267,000,000 \$4,227,000,000 \$4,227,000,000,00 \$10,000,000,00 \$10,000,000,00 \$2,200,000,000 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0</td> <td></td> <td>150.000 2.000.000 6.880 10.000 2.330.000 2.000 2.000 2.000 2.000 2.000 1.0000 1.0000 1.0000 1.0000 1</td> <td>\$750.21 \$1.000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.000 \$1.000.00</td> <td>(\$4.598.541.96) (\$4.598.541.96) (\$6.100.000.00) (\$6.100.000.00) (\$6.53.875.50) (\$667.375.50) (\$667.5</td> <td>S342,841,95 550 \$802,803,30 73 \$1,000,000,00 735,29 \$10,000,00 735,29 \$10,000,00 735,29 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 117,00 \$13,364,000,00 13,84 \$13,364,000,00 144,27 \$13,364,000,00 13,84 \$13,364,000,00 744 \$13,364,000,00 744 \$600,000,00 67,95 \$600,000,00 67,95 \$67,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,624,62 \$84,220,00 \$60</td>	\$150.000.000.00 \$2.000.000.00 \$4.580.000.00 \$10.000.000.00 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$14.564.000.00 \$14.564.000.00 \$1.200.000.00 \$1.230.000.00 \$1.217.000.00 \$1.7211.000.00 \$1.7215.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000000 \$1.7550.00000000 \$1.7550.000000000000000000000000000000000	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,227,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$70,067,060,35 \$0.00 \$17,294,683,33 \$0.00 \$11,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,179,623,33,35 \$0.00 \$1,709,622,333,35 \$0.00 \$11,801,847,72,03 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$2,180,393,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,7330,000,00 \$2,74,000,000 \$4,267,274,000,00 \$4,267,274,000,00 \$4,267,000,000 \$4,227,000,000 \$4,227,000,000,00 \$10,000,000,00 \$10,000,000,00 \$2,200,000,000 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0		150.000 2.000.000 6.880 10.000 2.330.000 2.000 2.000 2.000 2.000 2.000 1.0000 1.0000 1.0000 1.0000 1	\$750.21 \$1.000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.000 \$1.000.00	(\$4.598.541.96) (\$4.598.541.96) (\$6.100.000.00) (\$6.100.000.00) (\$6.53.875.50) (\$667.375.50) (\$667.5	S342,841,95 550 \$802,803,30 73 \$1,000,000,00 735,29 \$10,000,00 735,29 \$10,000,00 735,29 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 100,00 \$10,000,00 117,00 \$13,364,000,00 13,84 \$13,364,000,00 144,27 \$13,364,000,00 13,84 \$13,364,000,00 744 \$13,364,000,00 744 \$600,000,00 67,95 \$600,000,00 67,95 \$67,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$87,000,000,00 3,624,62 \$84,220,00 \$60
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14.15 44 8.11.14 11 11 109 11 109 11 11 109 11 11 109 11 11 109 11 11 11 11 11 11 11 11 11 1	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. ANTIONAL PROVESHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP, INC./ METROPOLITAN BANK GROUP, INC. NEW YORK PRIVATE, BANK STUBIC CORPORATION NEWBORD GROUP INC.// METROPOLITAN BANK GROUP NEW YORK PRIVATE BANK A STUBIC CORPORATION NEWBRIDGE BANCORP NCOLT FLANKSHARES, INC. NCONT FLANKSH	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO L. CHICAGO L. CHICAGO L. LOS ANGELES CA. MADISON MO. MADISON MO. MEWPORT MH. MEWPORT ML MEWPORT MC.	27/20200 Preferred Stock w/ Exercised Warrants 2/15/2031	\$150.000.000.00 \$2,000.000.00 \$4,880.000.00 \$10,000.000.00 \$10,000.000.00 \$2,257,274.000.00 \$2,267,274.000.00 \$14,964.000.00 \$14,964.000.00 \$1,270.000 \$1,210.000.00 \$1,210.000.00 \$1,277,211.000.00 \$1,277,211.000.00 \$1,576,000.000.00 \$1,576,000.000.00 \$10,500.000 \$10,500.0000 \$10,500.000 \$10,500.0	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,227,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$70,067,060,35 \$0.00 \$17,294,683,33 \$0.00 \$11,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,179,623,33,35 \$0.00 \$1,709,622,333,35 \$0.00 \$11,801,847,72,03 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$2,180,393,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrant	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,2330,000,00 \$2,330,000,00 \$2,330,000,00 \$2,709,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,000 \$42,227,000,000 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,000,000,000,000,000,		150.000 2.000.000 5.880 10.000 2.330.000 2.007.274 2.763 4.969 14.964 10.200 4.227 2.571 2.571 2.079.500 1.576.000 1.576.000 2.000 8.500	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	\$342,841,95 500 \$802,808,30 73 \$1,000,000,00 735,22 \$1,000,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$101,000,00 100,00 \$101,000,00 117,00 \$117,000,00 1184,27 \$13,384,000,00 13,38 \$13,384,000,00 13,38 \$13,384,000,00 13,38 \$13,384,000,00 144,27 \$13,384,000,00 144,27 \$13,384,000,00 144,27 \$13,384,000,00 144,27 \$13,384,000,00 68 \$27,48,000,00 67,95 \$95,000,00 67,95 \$87,000,000 3,824,82 \$87,000,000,00 3,824,82 \$887,000,000,00 3,824,82 \$887,000,000,00 50 \$887,000,000,00 50 \$887,000,000,00 50 \$887,000,000,00 50 \$887,000,000,00 50 \$887,000,000,00 50
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 11 8.11.14 11 11 11 109 11 11 109 11 11 109 11 11 11 11 11 11 11 11 11 1	INATIONAL BANCSHARES, INC. INTONAL BANCSHARES, INC. INTONAL BANCSHARES, INC. INTONAL PENN BANCSH	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO IL. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. MAISSON MO. NEWYORT<	2/27/2006 Preferred Stock w/ Exercised Warrants 2/16/2013 3/26/2013 3/26/2013 3/26/2013 3/21/2014 3/21/2015 3/21/2018 Peterned Stock w/ Warrants 3/21/2018 3/21/2018 Peterned Stock w/ Warrants 6/22/2019 Peterned Stock w/ Warrants 6/22/2018 Peterned Stock w/ Warrants 6/22/2018 Peterned Stock w/ Warrants 6/22/2019 Peterned Stock w/ Warrants 6/22/2019 Peterned Stock w/ Warrants 1/16/2008 Peterned Stock w/ Warrants 6/25/2011 Peterned Stock w/ Warrants 1/2/20202 Peterned Stock w/ Warrants 1/2/20203 Peterned Stock w/ Warrants 1/2/20204 Peterned Stock w/ Warrants 1/2/20203 Peterned Stock w/ Warrants 1/2/2/20204 Peter	\$150.000.000.00 \$2.000.000.00 \$4.580.000.00 \$10.000.000.00 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$14.564.000.00 \$14.564.000.00 \$1.200.000.00 \$1.230.000.00 \$1.217.000.00 \$1.7211.000.00 \$1.7215.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000000 \$1.7550.00000000 \$1.7550.000000000000000000000000000000000	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,227,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$70,067,060,35 \$0.00 \$17,294,683,33 \$0.00 \$11,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,179,623,33,35 \$0.00 \$1,709,622,333,35 \$0.00 \$11,801,847,72,03 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$2,180,393,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$2,27,274,000,00 \$2,270,121,50 \$48,641,624,50 \$14,964,000,00 \$10,200,000,00 \$42,277,000,00 \$42,277,000,00 \$42,277,000,00 \$42,277,000,00 \$42,277,000,00 \$42,277,000,00 \$42,277,000,000,00 \$42,277,000,000,00 \$42,270,000,000,00 \$42,270,000,000,00 \$42,270,000,000,00 \$42,270,000,000,00 \$42,270,000,000,00 \$42,270,000,000,000,00 \$42,270,000,000,000,000,000,000,000,000,00	(\$108,371.55)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 2.67.274 4.9.609 49.609 49.609 49.609 49.609 14.984 10.200 14.984 10.200 1.576.000 1.576.000 1.576.000 1.0,000 2.000 8.500	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.00 \$1.000.00	(\$4.598.541.96) (\$4.598.541.96) (\$6.100.000.00) (\$6.100.000.00) (\$6.53.875.50) (\$667.375.50) (\$667.5	S342,841,95 550 \$802,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 117,000 \$13,364,000,00 1184,27 \$13,364,000,00 13,384 \$13,364,000,00 13,384 \$7,478,782,65 2,567,25 \$7,478,782,65 2,567,25 \$74,800,000 74 \$500,000,00 74 \$8600,000,00 68 \$87,000,000 3,824,62 \$87,000,000 3,824,62 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$800,000,00 567 \$807,000,000 567 \$807,000,000
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14.15 44 8.11.14 11 11 109 11 109 11 11 109 11 11 109 11 11 109 11 11 11 11 11 11 11 11 11 1	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENNS NEW FANSHIP STATES, INC. NATIONAL PENNS NEW FANSHIP STATES, INC. NATIONAL PENNS NEW FANSHIP STATES, INC. NEW FANSHIP STATE, STATE, STATES, INC. NEW FANSHIP STATE, STATE, STATES, INC. NEW FANSHIP STATE, STATES, INC. NEW FANSHIP STATE, STATE, STATE, STATE, STATES, INC. NEW FANSHIP STATE, STATE, STATE, STATES, INC. NEW FANSHIP STATE, STATE, STATE, STATE, STATE, STATES, INC. NEW FANSHIP, STATE, STATE, STATE, STATE, STATE, STATE, STATES, INC. NOTHER, STATE, ST	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. MOSTONI PC. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. MADSIZM MO. MEWYORT<	2/27/2000 Preferred Stock w/ Exercised Warrants 2/16/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/16/2011 3/21/20208 Preferred Stock w/ Warrants 4/13/2011 6/22/2020 Preferred Stock w/ Exercised Warrants 6/22/2020 Preferred Stock w/ Warrants 6/22/2020 Preferred Stock w/ Warrants 1/21/202016 Preferred Stock w/ Warrants 6/19/20203 Preferred Stock w/ Warrants 1/22/20209 Preferred Stock w/ Warrants 1/22/20208 Preferred Stock w/ Warrants 1/22/20208 Preferred Stock w/ Warrants 1/21/20208 Preferred Stock w/ Warrants 1/21/20209 <td>\$150.000.000.00 \$2.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$2330.000.00 \$287.774.000.00 \$14.4864.000.00 \$14.4864.000.00 \$14.320.000.00 \$14.320.000.00 \$1.320.000.00 \$1.321.000.00 \$1.321.000.00 \$1.321.000.00 \$1.375.000.00 \$1.992.000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.0000 \$1.992.0000.00000000000000000000000000000</td> <td>\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,511,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,210,027,78 \$0.00 \$5,210,027,78 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,008,700,35 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$2,296,782,33 \$0.00 \$2,296,782,33 \$0.00 \$2,199,062,333,35 \$0.00 \$11,900,624,873,33 \$0.00 \$11,900,624,87 \$0.00 \$11,900,624,87 \$0.00 \$11,91,847,50 \$0.00 \$11,813,847,50 \$0.00 \$2,280,393,00 \$0.00 \$2,280,393,00 \$0.00 \$2,280,393,00</td> <td>Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td> <td>\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,2330,000,00 \$2,330,000,00 \$2,330,000,00 \$2,709,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,000 \$42,227,000,000 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,000,000,000,000,000,</td> <td></td> <td>150.000 2.000.000 5.880 10.000 2.330.000 2.007.274 2.763 4.969 14.964 10.200 4.227 2.571 2.571 2.079.500 1.576.000 1.576.000 2.000 8.500</td> <td>\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.000.00</td> <td>(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5</td> <td>\$342,841,95 500 \$802,808,30 73 \$1,000,000,00 735,22 \$1,000,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$101,000,00 100,00 \$101,000,00 117,00 \$117,000,00 114,27 \$13,384,000,00 13,384 \$13,384,000,00 13,384 \$13,384,000,00 13,384 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 99,159 \$14,500,000,00 68 \$860,000,00 67,955 \$87,000,000,00 3,824,82 \$87,000,000,00 3,824,82 \$887,000,000,00 50 \$887,000,000,00 50 \$887,634,55 52</td>	\$150.000.000.00 \$2.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$2330.000.00 \$287.774.000.00 \$14.4864.000.00 \$14.4864.000.00 \$14.320.000.00 \$14.320.000.00 \$1.320.000.00 \$1.321.000.00 \$1.321.000.00 \$1.321.000.00 \$1.375.000.00 \$1.992.000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.0000 \$1.992.0000.00000000000000000000000000000	\$0.00 \$167,956,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,511,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,211,027,78 \$0.00 \$5,210,027,78 \$0.00 \$5,210,027,78 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,008,700,35 \$0.00 \$17,204,842,66 \$0.00 \$12,294,583,33 \$0.00 \$2,296,782,33 \$0.00 \$2,296,782,33 \$0.00 \$2,199,062,333,35 \$0.00 \$11,900,624,873,33 \$0.00 \$11,900,624,87 \$0.00 \$11,900,624,87 \$0.00 \$11,91,847,50 \$0.00 \$11,813,847,50 \$0.00 \$2,280,393,00 \$0.00 \$2,280,393,00 \$0.00 \$2,280,393,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,2330,000,00 \$2,330,000,00 \$2,330,000,00 \$2,709,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,000 \$42,227,000,000 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,000,000,000,000,000,		150.000 2.000.000 5.880 10.000 2.330.000 2.007.274 2.763 4.969 14.964 10.200 4.227 2.571 2.571 2.079.500 1.576.000 1.576.000 2.000 8.500	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	\$342,841,95 500 \$802,808,30 73 \$1,000,000,00 735,22 \$1,000,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$101,000,00 100,00 \$101,000,00 117,00 \$117,000,00 114,27 \$13,384,000,00 13,384 \$13,384,000,00 13,384 \$13,384,000,00 13,384 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 14,327 \$13,384,000,00 99,159 \$14,500,000,00 68 \$860,000,00 67,955 \$87,000,000,00 3,824,82 \$87,000,000,00 3,824,82 \$887,000,000,00 50 \$887,000,000,00 50 \$887,634,55 52
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 11 8.11.14 11 11 11 109 11 11 109 11 11 109 11 11 11 11 11 11 11 11 11 1	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP, INC./ INT ROPOLITAN BANK GROUP, INC. NC BANCORP, INC./ INT ROPOLITAN BANK GROUP, INC. NEW JOAK PRIVATE, BANK STRUET CORPORATION NEW BOR BANCSHARES, INC. NEW YORK PRIVATE BANK STRUET CORPORATION NEWBY YORK PRIVATE BANK STRUET CORPORATION NEWBY ORGE RANCORP NCOLET BANKSHARES, INC. NCOLET BAN	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO L. CHICAGO L. CHICAGO L. LOS ANGELES CA. MADISON MO. MADISON MO. MADISON MO. MEWPORT MH. MEWPORK NY. MEWPORK NY. MEWPORK NY. MEWPORK NY. MEWPORK NY. GEEENBRON NC. GEEENBRON NC. GEEENBRON NC. GEEENBRON	2012/2000 Preferred Stock of Exercised Warrants 2018/2011 Internet Stock of Warrants 1012/20208 Preferred Stock of Warrants 3018/2011 Internet Stock of Warrants 1012/20208 Preferred Stock of Warrants 102/20208 Preferred Stock of Warrants 102/20209 Preferred Stock of Warrants 102/20201 Preferred Stock of Warrants 102/20203 Preferred Stock of Warrants 102/20203 Preferred Stock of Warrants 102/20203 Preferred Stock of Warrants 102/20204 Preferred Stock of Warrants 102/2020	\$150.000.000.00 \$2.000.000.00 \$4.580.000.00 \$10.000.000.00 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$14.564.000.00 \$14.564.000.00 \$1.200.000.00 \$1.230.000.00 \$1.217.000.00 \$1.7211.000.00 \$1.7215.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7255.000.00 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000.000 \$1.7550.0000000 \$1.7550.00000000 \$1.7550.000000000000000000000000000000000	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,227,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$70,067,060,35 \$0.00 \$17,294,683,33 \$0.00 \$11,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,294,583,33 \$0.00 \$2,179,623,33,35 \$0.00 \$1,709,622,333,35 \$0.00 \$11,801,847,72,03 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$2,180,393,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,2330,000,00 \$2,330,000,00 \$2,330,000,00 \$2,709,121,50 \$46,641,624,50 \$14,964,000,00 \$10,200,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,00 \$42,227,000,000 \$42,227,000,000 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,227,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,00 \$42,2000,000,000,000,000,00 \$42,2000,000,000,000,00 \$42,2000,000,000,000,000,000,000,000,000,	(\$108,371.55)	150.000 2.000.000 5.880 10.000 2.330.000 2.007.274 2.763 4.969 14.964 10.200 4.227 2.571 2.571 2.079.500 1.576.000 1.576.000 2.000 8.500	\$750.21 \$1.000.00 \$1.00 \$331.61 \$390.00 \$1.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	S342 841.95 550 \$502.603.30 735.22 \$1,000.00,00 735.22 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$13,364.000.00 184.27 \$13,364.000.00 184.27 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 99.15 \$60,000.00 65 \$67,000.00 6 \$67,000.00 3.824.62 \$67,000.00 56 \$67,000.00 56 \$60,000.00 56 \$61,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$64,22.00 56 \$100,000.00 10
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 8.11.14 11 11 11 11 11 11 11 11 11 11 8.14.44 9.14 14 15 45	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENNS, JANCSHARES, INC. NATIONAL PENNS, JANCSHARES, INC. NATIONAL PENNS, JANCSHARES, INC. NACA BANCORP NACAL BANCORPORA NACAL	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO IL. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. AMASISON MO. NEWPORT NH. NOT GREENSBORO <td>27/20200 Pedered Stock w/ Exercised Warrants 2/15/2031 3/202031 3/202033 3/202033 3/202033 3/202033 3/202033 3/202034 3/202035 Pedered Stock w/ Warrants 1/21/20203 Pedered Stock w/ Warrants 6/22/20203 Pedered Stock w/ Exercised Warrants 1/21/202036 Pedered Stock w/ Exercised Warrants 1/21/202037 Pedered Stock w/ Warrants 1/21/202038 Pedered Stock w/ Warrants 1/21/202039 Pedereed Stock w/ Warrants 1/21/202031 Pedereed Stock w/ Warrants 1/22/20203 Pedereed Stock w/ Warrants 1/22/20203 Pedereed Stock w/ Warrants 1/22/20203 Pedereed Stock w/ Warrants 1/21/20204 Pedereed Stock w/ Warrants 1/21/20203 Pedereed Stock w/ Warrants 1/21/20204 Pedereed Stock w/ Warrants 1/21/20205 Pedereed Stock w/ Warrants 1/21/20206 Pedereed S</td> <td>\$150.000.000.00 \$2.000.000.00 \$10.000.000 \$10.000.000 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$1.4.564.000.00 \$1.5200.000 \$1.5200.000 \$1.2200.00 \$1.2200.00 \$1.2200.0000 \$1.2200.0000 \$1.2200.0000 \$1.2200.00000 \$1.2200.00000 \$1.2200.000000 \$1.2200.0000000 \$1.2200000000000000000000000000000000000</td> <td>\$0.00 \$167,256,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$3,199,347,39 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,096,223,33,35 \$0.00 \$1,706,823,33,35 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$3,8592,</td> <td>Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Still, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td> <td>\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,2701,21,50 \$48,641,624,50 \$14,364,000,000 \$10,200,000,00 \$4,227,000,00 \$4,227,000,00 \$4,227,000,00 \$1,376,000,000,00 \$1,376,000,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,995,550,00 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,0000,000 \$1,005,550,0000,000 \$1,005,550,0000,0000,0000,0000,0000,0000</td> <td>(\$108,371.55)</td> <td>150.000 2.000.000 6.880 10.000 2.330.000 2.330.000 2.67.274 2.763 49.009 </td> <td>\$750.21 \$1.000.00 \$1.00 \$331.61 \$330.00 \$1.00 \$1.00 \$1.00.00 \$1.000.00</td> <td>(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5</td> <td>S342,841,95 550 \$802,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 117,000 \$13,364,000,00 1184,27 \$13,364,000,00 13,384 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1/21/20204 Pedereed Stock w/ Warrants 1/21/20205 Pedereed Stock w/ Warrants 1/21/20206 Pedereed S	\$150.000.000.00 \$2.000.000.00 \$10.000.000 \$10.000.000 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$1.4.564.000.00 \$1.5200.000 \$1.5200.000 \$1.2200.00 \$1.2200.00 \$1.2200.0000 \$1.2200.0000 \$1.2200.0000 \$1.2200.00000 \$1.2200.00000 \$1.2200.000000 \$1.2200.0000000 \$1.2200000000000000000000000000000000000	\$0.00 \$167,256,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$3,199,347,39 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,096,223,33,35 \$0.00 \$1,706,823,33,35 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$3,8592,	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Still, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,2701,21,50 \$48,641,624,50 \$14,364,000,000 \$10,200,000,00 \$4,227,000,00 \$4,227,000,00 \$4,227,000,00 \$1,376,000,000,00 \$1,376,000,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,995,550,00 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,0000,000 \$1,005,550,0000,000 \$1,005,550,0000,0000,0000,0000,0000,0000	(\$108,371.55)	150.000 2.000.000 6.880 10.000 2.330.000 2.330.000 2.67.274 2.763 49.009 	\$750.21 \$1.000.00 \$1.00 \$331.61 \$330.00 \$1.00 \$1.00 \$1.00.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	S342,841,95 550 \$802,808,30 73 \$1,000,000,00 735,29 \$100,000,00 735,29 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 100,000 \$100,000,00 117,000 \$13,364,000,00 1184,27 \$13,364,000,00 13,384 \$13,364,000,00 13,384 \$7,478,782,65 2,567,25 \$7,478,782,65 2,567,25 \$74,800,000 74 \$500,000,00 74 \$8600,000,00 68 \$87,000,000 3,824,62 \$87,000,000 3,824,62 \$800,000,00 568 \$800,000,00 568 \$800,000,00 568 \$800,000,00 568 \$800,000,00 568 \$817,000,000,00 3,824,62 \$817,000,000,00 568 \$817,000,000,00 568 \$817,000,000,00 568 \$817,000,000,00 568 \$8
11.14.15 8.42 8.119 11.14.15 44 8.11.14 8.11.14 8.11.14 11 11 109 11 11 109 8.14.44	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. NATIONAL PENNESSHARES, INC. NEW HAMPSHIRE THIFT BANCSHARES, INC. NOTHER STATASOPP NEWBRIGGE BANCORP NEWBRIGGE BANC	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHIGAGO IL. CHIGAGO IL. CHIGAGO IL. LOS ANGELES CA. MAISSON MO. NEWPORT<	2/27/2006 Pedered Stock w/ Exercised Warrants 2/16/2013 3/26/2013 3/26/2013 3/26/2013 3/21/2014 3/21/2015 3/21/2016 Pedered Stock w/ Warrants 3/21/2017 3/21/2018 Pedered Stock w/ Warrants 6/22/2019 Pedered Stock w/ Warrants 6/22/2019 Pedered Stock w/ Warrants 6/22/2018 Pedered Stock w/ Warrants 1/21/20208 Pedered Stock w/ Warrants 6/22/2019 Pedered Stock w/ Warrants 1/21/20208 Pedered Stock w/ Warrants 6/22/2011 Pedered Stock w/ Warrants 1/22/20209 Pedereed Stock w/ Warrants 1/22/20210 Pedereed Stock w/ Warrants 1/22/20211 Pedereed Stock w/ Warrants 1/22/20212 Pedereed Stock w/ Warrants 1/22/20213 Pedereed Stock w/ Warrants 1/22/20214 Pedereed Stock w/ Warrants 1/22/20205 Pedereed Stock w/ Warrants 1/22/20206 Pedereed	\$150.000.000.00 \$2.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$2330.000.00 \$287.774.000.00 \$14.4864.000.00 \$14.4864.000.00 \$14.320.000.00 \$14.320.000.00 \$1.320.000.00 \$1.321.000.00 \$1.321.000.00 \$1.321.000.00 \$1.375.000.00 \$1.992.000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.000 \$1.992.0000.0000 \$1.992.0000.00000000000000000000000000000	\$0.00 \$167,256,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,213,714,23 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$5,211,027,76 \$0.00 \$3,199,347,39 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,16,744,026,867 \$0.00 \$3,17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,294,583,33 \$0.00 \$12,096,223,33,35 \$0.00 \$1,706,823,33,35 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$11,090,824,87 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$2,380,300 \$0.00 \$3,8592,	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,04 \$150,000,000,00 \$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$2,281,458,05 \$3,900,000,00 \$2,330,000,00 \$2,2701,21,50 \$48,641,624,50 \$14,364,000,000 \$10,200,000,00 \$4,227,000,00 \$4,227,000,00 \$4,227,000,00 \$1,376,000,000,00 \$1,376,000,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,992,000,00 \$1,995,550,00 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,000 \$1,005,550,0000,000 \$1,005,550,0000,000 \$1,005,550,0000,0000,0000,0000,0000,0000	(\$108,371.55)	150.000 2.000.000 6.880 10.000 2.330.000 2.330.000 2.67.274 2.763 49.009 	\$750.21 \$1.000.00 \$1.00 \$331.61 \$330.00 \$1.00 \$1.00 \$1.00.00 \$1.000.00	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	\$342,841,95 50 \$502,608,30 73 \$1,000,000,00 735,22 \$1,000,000,00 100,00 \$100,000,00 100,00 \$100,000,00 100,00 \$101,7,000,00 117,00 \$117,000,00 117,00 \$13,384,000,00 13,38 \$13,384,000,00 13,38 \$13,384,000,00 74 \$13,384,000,00 74 \$13,384,000,00 74 \$13,384,000,00 68 \$748,000,00 69,15 \$95,000,00 67,98 \$87,000,000,00 3,824,62 \$87,000,000,00 3,824,62 \$100,000,00 3,824,65 \$100,000,00 10 \$100,000,00 10 \$100,000,00 10 \$100,000,00 16 \$100,000,00 10 \$100,000,00 10 \$100,000,00 10 \$102,887,50 1453,83 \$102,887,50 1453,83 \$102,887,50 <
11.14.15 8.42 8.119 11.14.15 44 8.11.14 15 8.11.14 15 8.11.14 11 11 11 8.11.14.18 11 100 11 11 8.14.44 8.14.44 8.14 8.14 45	NATIONAL BANCSHARES, INC. MATIONAL BANCSHARES, INC. NATIONAL PENNESSHARES, INC. NATIONAL PENNESSHARE	BETTENDORF IA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. BOYERTOWN PA. CHICAGO IL. CHICAGO IL. CHICAGO IL. LOS ANGELES CA. AMASISON MO. NEWPORT NH. NOT GREENSBORO <td>272/2000 Preferred Stock w/ Exercised Warrants 2718/2001 3028/2013 12022/2014 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2013 3019/2014 3019/2015 3019/2016 3019/2017 3019/2018 3019/2018 3019/2018 3019/2018 30</td> <td>\$150.000.000.00 \$2.000.000.00 \$10.000.000 \$10.000.000 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$1.4.564.000.00 \$1.5200.000 \$1.5200.000 \$1.2200.00 \$1.2200.00 \$1.2200.0000 \$1.2200.0000 \$1.2200.0000 \$1.2200.00000 \$1.2200.00000 \$1.2200.000000 \$1.2200.0000000 \$1.2200000000000000000000000000000000000</td> <td>\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,193,347,39 \$0.00 \$3,193,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,004,842,66 \$0.00 \$17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$51,159,181,33 \$0.00 \$51,59,181,33 \$0.00 \$51,709,623,33,35 \$0.00 \$11,800,624,87 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00</td> <td>Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Still, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td> <td>\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,201,458,05 \$3,900,000,00 \$2,231,458,05 \$3,900,000,00 \$10,000,000,00 \$20,724,000,00 \$10,200,000,00 \$10,200,000,00 \$14,86,41,524,50 \$14,964,000,00 \$10,200,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,270,000,00 \$14,270,000,00 \$14,970,000,00 \$14,992,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,000 \$14,990,000,000,00 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000,0000,000 \$14,990,000,</td> <td>(\$108,371.55)</td> <td>150.000 2.000.000 6.880 10.000 2.330.000 10.000 267.274 2.763 49.602 14.964 10.200 4.227 2.671 20.079.500 1.576.000 1.576.000 1.992 7.700 8.500</td> <td>\$750.21 \$1.000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000</td> <td>(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5</td> <td>S342 841.95 550 \$502.603.30 735.22 \$1,000.00,00 735.22 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$13,364.000.00 184.27 \$13,364.000.00 184.27 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 99.15 \$60,000.00 65 \$67,000.00 6 \$67,000.00 3.824.62 \$67,000.00 56 \$67,000.00 56 \$60,000.00 56 \$61,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$64,22.00 56 \$100,000.00 10</td>	272/2000 Preferred Stock w/ Exercised Warrants 2718/2001 3028/2013 12022/2014 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2011 3018/2013 3019/2014 3019/2015 3019/2016 3019/2017 3019/2018 3019/2018 3019/2018 3019/2018 30	\$150.000.000.00 \$2.000.000.00 \$10.000.000 \$10.000.000 \$2.330.000.00 \$2.330.000.00 \$2.57,274.000.00 \$2.57,274.000.00 \$1.4.564.000.00 \$1.5200.000 \$1.5200.000 \$1.2200.00 \$1.2200.00 \$1.2200.0000 \$1.2200.0000 \$1.2200.0000 \$1.2200.00000 \$1.2200.00000 \$1.2200.000000 \$1.2200.0000000 \$1.2200000000000000000000000000000000000	\$0.00 \$167,858,333,33 \$0.00 \$2,276,190,00 \$0.00 \$2,276,190,00 \$0.00 \$2,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,211,027,78 \$0.00 \$3,193,347,39 \$0.00 \$3,193,347,39 \$0.00 \$12,041,266,67 \$0.00 \$12,041,266,67 \$0.00 \$17,004,842,66 \$0.00 \$17,204,842,86 \$0.00 \$17,204,842,86 \$0.00 \$51,159,181,33 \$0.00 \$51,59,181,33 \$0.00 \$51,709,623,33,35 \$0.00 \$11,800,624,87 \$0.00 \$11,801,847,50 \$0.00 \$11,801,847,50 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00 \$0.00 \$15,871,250,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Still, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$16,064,998,94 \$150,000,000,00 \$2,000,000,00 \$2,201,458,05 \$3,900,000,00 \$2,231,458,05 \$3,900,000,00 \$10,000,000,00 \$20,724,000,00 \$10,200,000,00 \$10,200,000,00 \$14,86,41,524,50 \$14,964,000,00 \$10,200,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,277,000,00 \$14,270,000,00 \$14,270,000,00 \$14,970,000,00 \$14,992,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,000,00 \$14,990,000,00 \$14,990,000,00 \$14,990,000,000 \$14,990,000,000,00 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000 \$14,990,000,000,0000,000 \$14,990,000,	(\$108,371.55)	150.000 2.000.000 6.880 10.000 2.330.000 10.000 267.274 2.763 49.602 14.964 10.200 4.227 2.671 20.079.500 1.576.000 1.576.000 1.992 7.700 8.500	\$750.21 \$1.000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000	(\$5.349.003.06) (\$4.598.541.85) (\$6.100.000.00) (\$50.878.50) (\$907.375.5	S342 841.95 550 \$502.603.30 735.22 \$1,000.00,00 735.22 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$10,000.00 100.00 \$13,364.000.00 184.27 \$13,364.000.00 184.27 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 744 \$13,364.000.00 99.15 \$60,000.00 65 \$67,000.00 6 \$67,000.00 3.824.62 \$67,000.00 56 \$67,000.00 56 \$60,000.00 56 \$61,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$62,000.00 56 \$64,22.00 56 \$100,000.00 10

Francis	te attivut on Nama	C I	State Date Original Investment Type ¹	Original Investment Amount	Dutate a dia a fauna tang ant	Total Cash Rack ² Investment Status*	A	(F) ⁴	Channe	Ava. Price (Reali		0-1-5	Wt Amount	We Channel
Footnote	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA 9/25/2013	onunar integritent Antonix			\$2,080,000.00	(Fee)	Shares 2,080	\$1,000.00	zed Loss) / (Write-off)	Gain	\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD 7/15/2009	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC.	BOWIE EVANSVILLE	MD 9/2/2009 IN 12/12/2008 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding							\$225,000.00	141,892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 3/31/2009 IN 5/8/2009	÷			\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding							31,200,000.00	813,000
	OLD SECOND BANCORP. INC.	AURORA	IL 3/11/2013 IL 3/26/2013				\$24.684.870.00 \$452,424.00		70.028	\$377.02	(\$45.343.130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/27/2013 IL 4/9/2013				\$668,079.44	(\$258 053 73)	1,772	\$377.02	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL 6/11/2013	\$2 816 000 00	\$0.00	\$3.403.603.15 Sold, in full: warrants not outstanding		(0=00,0000,000,00,00,00,00,00,00,00,00,00					\$106,891.00	815,339
8.14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 4/17/2009 Preferred Stock w/ Exercised Warrants CO 7/19/2013	\$2,816,000,00	\$0.00	\$3,403,603.15 Sold, in full: warrants not outstanding	\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 7/22/2013 CO 9/12/2013				\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	14
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK ONE GEORGIA BANK	LAKEWOOD ATLANTA ATLANTA	GA 5/8/2009 Preferred Stock w/ Exercised Warrants GA 7/15/2011	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership					(\$5,500,000,00)			
8,9	ONE UNITED BANK	BOSTON	MA 12/19/2008 Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding					(\$5,500,000,00)			
15,17,129,135 8	OREFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants OR 4/24/2009 Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding								-
	OREGON BANCORP, INC.	SALEM	OR 10/18/2013 OR 10/21/2013				\$100,000.00 \$3,116,000.00		100	\$1,000.00			\$9,459.13	1
	OREGON BANCORP. INC.	SALEM	OR 1/6/2014				23.110.000.00	(\$25,000.00)	3,110	31.000.00			3120,500.07	
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 5/1/2009 Subordinated Debentures w/ Exercised Warrants TX 10/5/2011	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,00
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 11/21/2008 Preferred Stock w/ Warrants CA 2/23/2011	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 11/30/2012	A			\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,12
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 11/19/2013	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	81
8 14 45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA 1/6/2014 CA 12/23/2008 Preferred Stock w/ Exercised Warraots	\$11 600 000 00	\$0.00	\$13.821.963.89 Redeemed, in full: warrants not outstanding		(\$196,857.54)					L	
0.00	PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA 7/28/2011 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	58
0,20	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA 2/11/2010								(\$4,120,000.00)			_
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 2/10/2014	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80	<u> </u>	4.060	\$620.68	(\$1.540.039.20)		\$109,487.50	20
95	PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 2/10/2014 CA 3/19/2014 WA 10/12/2008 Reviewd Stock w Warroots	\$6,500,000.00	\$0.00	\$7,027,744,07 Dedeemed in full warrante outstand		(\$25,000.00)						
60	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA 12/12/2008 Preferred Stock w/ Warrants WA 2/15/2013			\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI 3/6/2009 Preferred Stock w/ Exercised Warrants WI 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654,00		2,296	\$730.25	(\$619.346.00)		\$88,059.01	11
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/9/2012				\$4,048,506.00 \$11,216,640.00		5,544		(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	62
	PARK BANCORPORATION, INC.	MADISON	WI 8/10/2012 WI 9/11/2012				\$11,218,640.00	(\$169,418.00)	15,300	\$730.25	(\$4,143,380.00)		\$325,200.40	42
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH 12/23/2008 Preferred Stock w/ Warrants OH 4/25/2012	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1.000.00				_
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH 5/2/2012 NJ 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding							\$2,842,400.00	227,37
	PARKE BANCORP, INC.	SEWELL	NJ 11/28/2012	\$10,288,000.00	30.00	316,363,354.76 Sold, In full, warrants hor outstanding	\$394,072.28 \$11,318,791.40		548	\$719.11 \$719.11	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL	NJ 11/29/2012 NJ 1/11/2013				\$11,318,791.40	(\$117.128.64)	15,740	\$719.11	(\$4,421,208.60)			
60	PARKE BANCORP, INC.	SEWELL MONROEVILLE	NJ 6/12/2013 PA 12/23/2008 Preferred Stock w/ Warrants	\$31,762.000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding							\$1,650,288.00	438,900
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 12/23/2008 Preferred Stock w/ Warrants PA 1/3/2012 PA 5/27/2015 PA 5/27/2015	\$51,702,000.00	\$0.00		\$31,762,000.00		31,762	\$1,000.00			\$6.025.649.70	819.64
8.11.21	PASCACK BANCORP. INC.	WESTWOOD	NJ 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000,00	\$0.00	\$4,497,312.67 Redeemed, in full: warrants not outstanding								819,640
8 126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ 10/19/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	18
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK	MD 8/28/2015 NY 9/11/2009 Preferred Stock w/Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	30
44	PATHFINDER BANCORP. INC.	OSWEGO OSWEGO	NY 9/1/2011	\$6,771,000.00	\$0.00	\$7,976,526.84 Redeemed, in iuli, warrants not outstanding	\$6,771,000.00		6.771	\$1,000.00				
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY 2/1/2012 NE 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding							\$537,633.00	154,35
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE 6/24/2013			* 1979 (1979)	\$3,727,000.00	(605 000 00)	3,727	\$1,167.01		\$622,446.27	\$226,565.00	18
8	PATRIOT BANCSHARES, INC.	HOUSTON	NE 7/26/2013 TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33.824.567.35 Sold, in full; warrants not outstanding		(323,000.00)						
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/11/2014 TX 4/14/2014				\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.03 \$1,142.03		\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	80
8 11 14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX 7/18/2014 LA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297,361.77)						_
0,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 3/7/2012	\$3,650,000.00	30.00	\$4,052,022.11 Redeemed, in full, warrants not outstanding	\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8/22/2012 LA 12/5/2012				\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				-
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 5/8/2013 LA 6/5/2013				\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00			\$185.000.00	18
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/9/2009 Preferred Stock w/ Warrants	\$28,685,000,00	\$0.00	\$32,075,739.67 Redeemed, in full: warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 1/6/2010 NJ 3/2/2011				\$7,172,000.00 \$7,172,000.00		7,172 7,172 14,341					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/11/2012 NJ 4/4/2012				\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,29
8.14.44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full: warrants not outstanding	\$0.060.000.00		0.000	\$1.000.00			\$498,000.00	
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	MARIETTA	PA 9/1/2011 OH 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960				\$490,000.00	49
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2/2/2011 OH 12/28/2011				\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
8,14,56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 2/15/2012 WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding		<u> </u>					\$1,200,724.15	313,50
0,14,00	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN LYNDEN NEWTON	WA 213/2009 Preferred Stock w Exercised Warrants WA 8/3/2011 NC 12/23/2008 Preferred Stock w/ Warrants				\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	90
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 7/3/2012	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)			_
8 14	PEOPLES BANCORP OF NORTH CAROLINA. INC. PEOPLES BANCORPORATION, INC.	NEWTON FASLEY	NC 8/8/2012 SC 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding		+					\$425,000.00	357.23
0.11	PEOPLES BANCORPORATION, INC.	EASLEY	SC 4/24/2012				\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	63
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 10/31/2012	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	19
8	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 1/11/2013 GA 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding		(\$25.000.00)					F	
8,17,45	PEOPI ESSOLITH BANCSHARES, INC.	COLQUITT PIGEON FALLS	GA 9/18/2013	\$1,500,000,00	\$0.00		\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	61
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 9/11/2009 Preferred Stock w/ Exercised Warrants WI 8/25/2011			\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	7
9,11,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL 2/6/2009 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$3,000,000.00	<u> </u> '	3,000					_
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible		ļ —	0,000		(\$6,800,000.00)			
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	WA 11/5/2010 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00 Full investment outstanding; warrants outstanding					(36,800,000)			
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12/12/2008 Preferred Stock w/ Warrants TN 12/28/2011	\$95,000,000.00	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding	\$23,750,000.00	<u> </u>	23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 6/20/2012 TN 7/18/2012				\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,45
		DALLAS	TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding								
8,14,44	PLAINS CAPITAL CORPORATION													
8,14,44	PLAINS CAPITAL CORPORATION	DALLAS SAINT PAUL	TX 9/27/2011 MN 7/17/2009 Subordinated Debentures w/ Exercised Warrants		\$0.00		\$87,631,000.00		87,631				\$4.382.000.00	4,38
			TX 9/27/2011 MN 7/17/2009 Subordinated Debentures w/ Exercised Warrants NN 4/28/2013 Image: State Stat	\$2,500,000.00		\$3,103,618.40 Sold, in full; warrants not outstanding	\$87,631,000.00 \$120,000.00 \$2,380,000.00		87.631 120,000 2,380,000	\$1.00		\$180.00 \$3,570.00		4,382

					1					off) Coin ⁵		
Footnote	Institution Name PLUMAS BANCORP	QUINCY	State Date Original Investment Type ¹ CA 1/30/2009 Preferred Stock w/ Warrants	Orlainal Investment Amount Outstan \$11,949,000.00	nding Investment Total Cash Back* \$0.00 \$13,764,140.41 Sold, in full; warra	Investment Status* Amount this not outstanding	(Fee)*		Avg. Price (Realized Loss) / (Wri	Som Gam	Wt Amount	Wt Shares
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA 4/29/2013 CA 5/22/2013			\$11,949,000.0	0	11,949	\$1,091.11	\$1,088,673.3	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA 5/31/2013				(\$130,376,73)				3234,300.00	231,112
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR 12/5/2008 Preferred Stock w/ Warrants PR 7/2/2014	\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full	warrants not outstanding \$935.000.000.0	0	935.000	\$1.000.00			
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN	PR 7/23/2014	\$35,000,000,00			•	555,000	\$1,000.00		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 11/21/2008 Preferred Stock w/ Warrants KY 12/3/2014	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warra	nts outstanding \$2.693.800.0	0	26.938	\$100.00 (\$24.24	.200.00)		
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/4/2014			\$806,200.0	0	8,062	\$100.00 (\$7,25	,800.00)		
8	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 1/9/2015 KS 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warra	nts not outstanding	(\$50,000.00)					
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 6/29/2015 KS 8/6/2015			\$2,800,000.0	0 (\$25,000,00)	2,800	\$1,187.61	\$525,308.0	0 \$164,018.20	140
9,15,36	PREMIE BANCORP, INC. PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL 5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7,444,215.12 Redeemed, in full	warrants not outstanding	(\$25,000.00)					
8,22,97	PREMIER BANCORP, INC.	WILMETTE		\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy	\$6,784,000.0	0	6,784,000	\$1.00			
0,22,01	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY DPREMIER INANCIAL BANCODE INC	TALLAHASSEE TALLAHASSEE	FL 3/20/2009 Preferred Stock w/ Exercised Warrants FL 8/14/2012						(\$9,50	,000.00)		
	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 10/2/2009 Preferred Stock w/ Warrants WV 8/8/2012	\$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warra	nts not outstanding \$1,678,618.8	9	1.863	\$901.03 (\$18	,381.11)		
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON HUNTINGTON	WV 8/9/2012 WV 8/10/2012			\$8,575,102.5 \$9,795,998.1	1	9.517	\$901.03 (\$94 \$901.03 (\$1,07	,897.49) ,001.84)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8/10/2012 WV 9/11/2012			\$9,795,998.1	6 (\$200.497.20)	10,872	\$901.03 (\$1,07	,001.84)		
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV 5/6/2015	\$6.349.000.00							\$5,675,000.00	636,378
14,15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants IA 7/22/2013	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warra	\$6,349,000.0	0	6,349,000	\$1.24	\$1,507,379.5	8 \$478,590.75	317,000
0	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE	IA 9/12/2013	\$4,000,000,00	\$0.00 \$4,300,522,22 Redeemed, in full		(\$78,563.80)					
0	PREMIER SERVICE BANK	RIVERSIDE	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 1/31/2014		••••••••••••••••••••••••••••••••••••••	warrants not outstanding \$4,000,000.0	0	4,000	\$1.000.00		\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full	warrants not outstanding \$41,400,000.0	0	41,400	\$1,000.00			
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR 4/9/2013 CA 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00 \$11,077,694.89 Sold, in full; warra	nts not outstanding	0	41,400				
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/10/2012 CA 12/11/2012			\$262,635.1 \$8.887.232.9	0	310 10,490	\$847.21 (\$4 \$847.21 (\$1.60	,364.90) .767.10)	\$83,086.12 \$195,295,20	97
	PRESIDIO BANK	SAN FRANCISCO	CA 1/11/2013				(\$91,498.68)	10.490	wo+1.41 (\$1.00		9190,290,20	220
75,97	PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL 1/23/2009 Preferred Stock w/ Warrants IL 11/2/2012	\$25,083,000.00	\$0.00 \$2,271,405.00 Currently Not Coll	octible			(\$25,08	000.00)		
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00 \$10,836,280.71 Redeemed, in full	warrants not outstanding			(\$25,06			
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 12/29/2009 MN 6/25/2014	\$3,262,000.00		\$8,222,000.0	0	8,222	\$1,000.00		\$248,000.00	2/0
12	PRIVATEBANCORP_INC	CHICAGO	IL 1/30/2009 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00 \$290,552,132.92 Redeemed, in full	warrants not outstanding					VE-40,000.00	240
	PRIVATEBANCORP, INC. PRIVATEBANCORP. INC.	CHICAGO	IL 10/24/2012 IL 11/14/2012			\$243,815,000.0	0	243,815	\$1,000.00		\$1,225,000.00	645,013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,596,311.80 Redeemed, in full	warrants not outstanding						540,013
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 9/15/2011 MD 11/14/2008 Preferred Stock w/ Warrants	\$151.500.000.00	\$0.00 \$199,100,113.41 Sold, in full; warra	\$4,000,000.0	0	4,000	\$1,000.00		\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 8/21/2012	÷•••••••		\$151,500,000.0	0	151,500	\$1,000.00			
-	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 3/20/2013 MD 3/25/2013							\$71.6 \$19.047.005.1	2	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warra	nts not outstanding					•	
8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 4/30/2014 LA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$9.270.000.00	\$0.00 \$10.536.802.00 Redeemed. in full	\$5,096,300.0	0	9,266	\$550.00 (\$4,16	,700.00)		
8 14 44	PSB FINANCIAL CORPORATION	MANY	LA 9/29/2010		\$0.00 \$5.355.156.75 Redeemed in full	\$9,270,000.0	0	9,270	\$1,000.00		\$464,000.00	464
8.14.44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 1/16/2009 Preferred Stock w/ Exercised Warrants WA 8/11/2011	\$4,500,000.00	\$0.00 \$5,355,156.75 Redeemed, in full	warrants not outstanding \$4,500,000.0	0	4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP	CREVE COEUR	MO 1/16/2009 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13 Sold, in full; warra	nts not outstanding					1220100000	
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 7/3/2012 MO 8/8/2012			\$28,893,744.0	0 (\$433,406.16)	32,538	\$888.00 (\$3,64	,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full	warrants not outstanding						
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL 9/15/2011 IL 11/16/2011			\$38,237,000.0	0	38,237	\$1,000.00		\$1,100,000.00	521,888
8	GCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL 11/16/2011 NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33 Redeemed, in full	warrants not outstanding \$6.229.000.0	•		\$1,000.00		\$311.000.00	
8.17	RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC 9/30/2013 GA 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900.000.00	\$0.00 \$9.139.863.61 Sold. in full: warra		0	6,229	\$1,000.00		\$311,000.00	311
	RCB FINANCIAL CORPORATION	ROME	GA 9/25/2013 GA 10/29/2013			\$8,073,279.0	0 (\$80,732,79)	8,900	\$907.11 (\$82	,721.00)	\$253,383.25	268
8,14,44	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	FUREKA	CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full	warrants not outstanding	(\$80,732.79)					
8.14.44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL INC.	EUREKA REDWOOD FALLS	CA 7/21/2011 MN 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995.000.00	\$0.00 \$3.570.810.92 Redeemed in full	\$3,800,000.0	0	3,800	\$1,000.00		\$190,000.00	190
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN 1/9/2009 Preferred Stock w Exercised Warrants MN 8/18/2011			\$2,995,000.0	0	2,995	\$1,000.00		\$150,000.00	150
8,114	REGENT BANCORP, INC.	DAVIE	FL 3/6/2009 Preferred Stock w/ Exercised Warrants FL 10/17/2014	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warra	nts not outstanding \$7.970.737.5	0	1 449 225		262 50)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00 \$3,135,328.00 Redeemed, in full	warrants not outstanding	0			,202.30)		
8,17,62	REGENT CAPITAL CORPORATION. INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK 7/21/2011	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full	\$2,655,000.0 warrants not outstanding	0	2.655	\$1,000.00		\$133,000.00	133
0,11,02	REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 10/23/2009 Preferred Stock w/ Exercised Warrants WA 1/26/2012			\$12,700,000.0	0	12,700	\$1,000.00		\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/8/2012	\$1,500,000.00	\$0.00 \$1,718,159.50 Sold, in full; warra	nts not outstanding \$246,975.0	0	267	\$925.00 (\$2	,025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11/9/2012			\$1,140,525.0	0	1,233		.475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 1/11/2013 SC 3/26/2013				(\$13,875.00) (\$11,125.00)					
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55 Redeemed, in full	warrants not outstanding		3.500.000	\$1,000,00		-	
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 4/4/2012 AL 5/2/2012			\$3,500,000,000.0	·	3,500,000	\$1,000.00		\$45,000,000,00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80 Sold, in full; warra	nts not outstanding \$40,000,000.0	0	40.000	\$1,004.90	\$196,000.0	0 \$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 9/25/2013 MO 10/29/2013				(\$401,960.00)	40,000	a1,004.90	\$196,000.0	 ⇒∠,199,799.80 	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 2/27/2009 Preferred Stock w/ Exercised Warrants WI 2/20/2013	\$10,900,000.00	\$0.00 \$9,630,106.93 Sold, in full; warra	nts not outstanding \$8.966.340.0	0	10.900	\$822.60 (\$1.93	660.00)	\$476.206.83	5.45
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 3/26/2013				(\$89,663.40)	10,900	3022.00 (\$1,93	.000.00)	34/0.200.83	545
8,116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN	MD 1/9/2009 Preferred Stock w/ Exercised Warrants MD 10/17/2014	\$5,983,000.00	\$0.00 \$195,637.00 Currently Not Coll	ectible	+		(\$5.98	000.00)		
11,14,15	RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$19,928,275.00 Redeemed, in full	warrants not outstanding			10010-			
-	RIVER VALLEY BANCORPORATION. INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6/6/2012 WI 5/15/2013			\$10,500,000.0 \$4,500,000.0	0	10,500,000 4,500,000	\$1.00 \$1.00		\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	AR 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full	warrants not outstanding	~					
8.95.97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 5/14/2014 AR 1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00 \$738,021.00 Currently Not Coll	\$1,100,000.0	0	1,100,000	\$1.00		\$55,000.00	55,000
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 7/5/2013						(\$25.00	.000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH	PA 2/20/2009 Preferred Stock w/ Warrants PA 7/1/2014	\$30,407,000.00	\$0.00 \$36,696,518.83 Sold, in full; warra	nts outstanding \$9,000.000.0	0	9.000	\$1,207.11	\$1.863.990 (0	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 7/1/2014 PA 7/2/2014			\$9,000,000.0 \$21,407,000.0	0	9,000 21,407	\$1,207.11 \$1,207.11	\$1,863,990.0 \$4,433,603.7	7	
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP. INC.	NARBERTH INDIANA	PA 9/26/2014 PA 1/16/2009 Preferred Stock w/ Warrants	\$108.676.000.00	\$0.00 \$124,916.099.34 Redeemed, in full	warrants not outstanding	(\$367,045.94)					
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 12/7/2011 PA 6/11/2013			\$108,676,000.0	0	108,676	\$1,000.00		Anon 001	
8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00 \$0.00 Full investment or	tstanding; warrants outstanding					\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13/2009 Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full	tstanding; warrants outstanding warrants not outstanding			64 000 00		-	
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 8/25/2011 CT 11/2/2011			\$8.816.000.0	0	8.816	\$1.000.00		\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 12/5/2008 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full	warrants not outstanding \$41,547,000.0	0	44 0.00	\$1.000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD 7/21/2010 MD 12/15/2010			\$41,547,000.0 \$41,547,000.0	0	41,547 41,547	\$1,000.00 \$1,000.00			
	SANDY SPRING BANCORP. INC.	OLNEY SANTA PAULA SANTA PAULA	MD 2/23/2011 CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51 Sold, in full; warra		-				\$4,450,000.00	651,547
0.44								1		1		
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 3/8/2013			\$2,465,029.0	0	2,900	\$850.01 (\$43	,971.00)	\$98,251.45	145
8,14				\$4.000.000.00	\$0.00 \$3,131,111.11 Sold, in full; warra	\$2,465,029.0	0 (\$25,000.00)	2,900	\$850.01 (\$43	,971.00)	\$98,251.45	145

						ainal Investment Amount Outstand		Total Cash Back ²				(Realized Loss) / (Write-off) Gain ⁵	Wt Amount Wt Shares
Footnote	SANTA LUCIA BANCORP SBT BANCORP, INC.	City ATASCADERO SIMSBURY	State CA	Date 10/21/2011	Oriainal Investment Type' Oriai				Investment Status*	Amount \$2,800,000.00	(Fee) ⁴ Shares Avo. Price 4,000 \$700.00	(Realized Loss) / (Write-off) Gain" (\$1,200,000.00)	Wt Amount Wt Shares
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	3/27/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
11	SCBT FINANCIAL CORPORATION	COLUMBIA		1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638,84	Redeemed, in full; warrants not outstanding				
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009 6/24/2009						\$64,779,000.00	64,779 \$1,000.00		\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008 4/3/2012	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41.020.000.00	(\$615.300.00) 2.000 \$20.510.00	(\$8.980.000.00)	
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012						\$41,020,000.00	(3013,300.00) 2,000 320,310.00	(\$5,560,000.00)	\$55,000.00 589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA	12/23/2008 9/1/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE		2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding				
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						\$174,537.72 \$1,315,959.00	252 \$692.61 1.900 \$692.61	(\$77,462.28) (\$584,041,00)	\$69.186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2013 3/26/2013							(\$14,904.97) (\$10,095.03)		
8,14,44	SECURITY BUINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding				
8 14 44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	7/14/2011	Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						\$6,815,000.00	6,815 \$1,000.00		\$341,000.00 341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS	6/26/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18.000.000.00	18.000 \$1.000.00		
	SECURITY FEDERAL CORPORATION	AIKEN CHARLESTON	SC	9/29/2010 7/31/2013						\$18,000,000.00	18,000 \$1,000.00		\$50,000.00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding				
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	6/24/2013 7/26/2013						\$10,750,000.00	10.750.000 \$1.17 (\$125.346.08)	\$1,784,607.50	\$720,368.55 538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23.367.267.70		(\$25,732.30)	
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013 10/29/2013						\$23,367,267.70	23,393 \$998.90 (\$233,672.68)	(\$25,732.30)	
11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333,33	Redeemed, in full: warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009 11/16/2011						az 3,000,000.00	25,000 \$1,000.00		\$25,000.00 172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	6/26/2009 12/15/2010	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700.000.00	1.700.000 \$1.00		\$85,000.00 85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding				550,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	3/31/2009 3/16/2010						\$120,000,000.00	120,000 \$1,000.00		\$11,150,939,74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	67 111 000 00	7.44		
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009 6/24/2009						\$7,414,000.00	7,414 \$1,000.00		\$275,000.00 163.065
8,32,97,132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009 8/20/2010	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00	Currently Not Collectible			(\$8,653,000,00)	
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding				
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC	11/13/2012						\$2,832,412.70	3,070 \$922.61	(\$237,587.30)	\$124,412.34 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding				
8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE	GA	9/30/2010 7/17/2009	Preferred Stock w/ Exercised Warrants	\$12.900.000.00	\$0.00	\$13,109,014,25	Sold, in full; warrants not outstanding	\$130,179,218.75	130.179 \$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013						\$1,814,620.00	2,000 \$907.31	(\$185,380.00)	\$588 264 19 645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.		GA	3/11/2013 4/9/2013						\$9,889,679.00	(\$117,042.99) \$907.31	(\$1.010.321.00)	\$588,264.19 645
9,11,36	SOUTHERN BANCORP. INC.	ARKADELPHIA	AR	1/16/2009 8/6/2010	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000,00	\$0.00	\$19 401 361 89	Sold, in full: warrants not outstanding	\$42,750,000.00	42,750 \$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE		7/3/2012		Q11,200,000.00	\$0.00	\$15,461,561.55		\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)	
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC TN	7/25/2012 5/15/2009	Preferred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00	\$5,718,111,14	Redeemed, in full; warrants not outstanding				\$1,100,000.00 399,970
	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN I LINOIS BANCORP, INC.	CLEVELAND	TN	9/8/2011		\$5,000,000,00				\$4,862,000.00	4.862 \$1.000.00		\$243,000.00 243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009 8/25/2011	Preferred Stock w/ Exercised Warrants	401000100000	\$0.00		Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/2008 7/21/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding	\$9.550.000.00	9,550 \$1,000.00		
	SOUTHERN MISSOURI BANCORP. INC.	POPLAR BLUFF	MO	5/13/2015						\$9,550,000.00	9,550 \$1,000.00		\$2,700,000.00 231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/12/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding	\$2,722,050,00	2.760 \$986.25	(\$37,950.00)	\$140.617.94 138
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/6/2015						\$2,722,030.00	(\$25,000.00)	(337,830.00)	a140,017.84 130
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008 8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000,00			
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	E 10 0 10 0 1 0							70.000 \$1.000.00		
8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS		5/29/2013						\$70,000,000.00	70.000 \$1.000.00		\$2,287,197.00 703,753
8	SPIRIT BANKCORP. INC.	DALLAS	TX TX	3/13/2009 9/22/2011		\$18,215,000.00	\$0.00		Redeemed, in full; warrants not outstanding	0.000.000.00	70.000 \$1.000.00 18.215 \$1.000.00		
		DALLAS BRISTOW	TX OK	3/13/2009 9/22/2011 3/27/2009		\$18,215,000.00 \$30,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00	(201.000.072.07)	\$911,000.00 911
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	TX OK OK	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	0.000.000.00		(\$21.000.000.00)	
8 14 74	SPIRIT BANKCORP. INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW ST. LOUIS	TX OK OK OK MO	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$18,215,000.00	18,215 \$1,000.00 30,000 \$300.00	(\$21.000.000.00)	\$911,000.00 911
8 8,14,74	SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS	TX OK OK MO IL IL	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,000,000.00 \$60,000,000.00	\$0.00 \$0.00 \$3,000,000.00 \$0.00	\$11,803,691.75 \$1,412,658.00 \$75,757,163.03	Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00 30,000 \$300.00	(\$21.000.000.00) \$3.000.000.00	\$911,000.00 911
8 8,14,74 11.61	SPIRIT BANKCORP. INC. ST JUPINS BANKCORP. INC. ST JUPINS BANKCORP. INC. ST JUPINS BANKSHARES, INC. STANDARD BANKSHARES, INC. STANDARD BANKSHARES, INC.	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JFRICHO	TX OK OK MO IL IL	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013 12/5/2008	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 \$1,412,658.00 \$75,757,163.03	Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$18,215,000.00 \$9,000.000.00 \$60,000.000.00	18.215 \$1.000.00 30.000 \$300.00 (\$90.000.00) 12.903.226 \$4.65		\$911,000.00 911 \$631.941.75 1.500
11,61	SPIRIT BANKCORP. INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANSHARES, INC. STANDARD BANSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO	TX OK OK MO IL IL IL NY NY NY	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013 12/5/2008 12/14/2011 5/27/2015	Preferred Stock w Exercised Warrants	\$30.000.000.00 \$30.000.000.00 \$60.000.000.00 \$36.842.000.00	\$0.00 \$0.00 \$3,000,000.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658.00 \$75,757,163.03 \$42,514,919,19	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Reideemed, in full: warrants not outstanding Reideemed, in full: warrants not outstanding	\$18,215,000.00 \$9,000,000.00	18.215 \$1.000.00 30.000 \$300.00		\$911,000.00 911
	SPIRIT BANKCORP. INC. STI. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANSHARES, INC. STANDARD BANSHARES, INC. STANDARD BANSHARES, INC. STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCOR BARTLEY, THE	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO	TX OK OK MO IL IL IL NY NY NY	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013 12/5/2008 12/14/2011 5/27/2015	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Bubordinated Debentures w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$60,000,000,00 \$36,842,000,00 \$16,97,000,00	\$0.00 \$0.00 \$3,000,000.00 \$0.00	\$11,803,691.75 \$1,412,658.00 \$75,757,163.03 \$42,514,919,19 \$2,030,299,18	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$18,215,000.00 \$9,000.000.00 \$60,000.000.00 \$60,000.000.00 \$36,842,000.00	16.215 \$1.000.00 30.000 \$300.00 12,903.226 \$4.65 36.842 \$1.000.00		\$911.000.00 911 \$631.941.75 1.500 \$100.566.69 488.847
11,61	SPIRIT BANCCORP. INC. SPIRIT BANCCORP. INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCH INC. //ALLEY NATIONAL BANCORP STATE BANCORP. INC. //ALLEY NATIONAL BANCORP STATE BANCORP. INC. //ALLEY NATIONAL BANCORP STATE BANCORP. BARTLEY. THE STATE BANK OF BARTLEY. THE STATE BANK OF BARTLEY. THE	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY FARGO	TX OK OK MO IL IL IL NY NY NY NY NY NE NE	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009	Preferred Stock w Exercised Warrants	\$30.000.000.00 \$30.000.000.00 \$60.000.000.00 \$36.842.000.00	\$0.00 \$0.00 \$3,000,000.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658.00 \$75,757,163.03 \$42,514,919,19 \$2,030,299,18	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Reideemed, in full: warrants not outstanding Reideemed, in full: warrants not outstanding	\$10,000,000,00 \$18,215,000,000 \$9,000,000,000 \$66,000,000,000 \$36,842,000,000 \$1,697,000,00	18.215 \$1.000.00 30.000 \$300.00 (\$90.000.00) \$300.00 12.003.226 \$4.65 36.842 \$1.000.00 18.97.000 \$1.00		\$911,000.00 911 \$631.941.75 1.500
11.61 15,17,44 8.11	SPIRIT BANCORP. INC. STILL TRANSCORP. INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP. INC. //ALLEY NATIONAL BANCORP STATE BANCORPARES INC. STATE BANCSHARES INC.	BRISTOW BRISTOW ST.LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY FARGO FARGO FARGO FARGO	TX OK OK MO IL IL IL NY NY NY NE NE ND ND	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 8/12/2009	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Bubodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$60,000,000,00 \$36,842,000,00 \$1,667,000,00 \$1,667,000,00	\$0.00 \$3.000.000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691,75 \$1,412,658,00 \$75,757,163,03 \$42,514,919,19 \$2,030,299,18 \$58,008,472,23	Sold, in hult, warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in hult, warrants not outstanding	\$18,215,000.00 \$9,000.000.00 \$60,000.000.00 \$60,000.000.00 \$36,842,000.00	16.215 \$1.000.00 30.000 \$300.00 12,903.226 \$4.65 36.842 \$1.000.00		\$911.000.00 911 \$631.941.75 1.500 \$100.566.69 488.847
11,61	SPIRIT BAAKCORP. INC. SPIRIT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. ST. JOHNS BAACSHARES, INC. STATABARD BAAKSHARES, INC. STATE BAACCORP. INC. VALLEY NATIONAL BAACCORP	BRISTOW BRISTOW STL LOUIS HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD	TX OK OK MO IL IL IL NY NY NY NY NY NY NY NY NY NY NY NY ND ND ND ND	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 12/14/2019 2/22/2013 12/14/2019 9/22/2011 1/16/2009 8/12/2009 6/29/2011 2/13/2009	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Bubodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$60,000,000,00 \$36,842,000,00 \$16,97,000,00	\$0.00 \$0.00 \$3.000.000.00 \$0.00 \$0.00 \$0.00	\$11,803,691,75 \$1,412,658,00 \$75,757,163,03 \$42,514,919,19 \$2,030,299,18 \$58,008,472,23	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10.000.0000 \$9.000.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$1.2500.000.00 \$37.500.000.00	18.215 \$1.000.00 (\$80.000.00) \$30.000 \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 1.897.000 \$1.00 37.500 \$1.000.00		\$911.000.00 911 \$631.941.75 1.500 \$100.566.69 488.847 \$100.566.69 488.847 \$51.000.00 51.000 \$2,500.000.00 250
11.61 15,17,44 8.11	SPIRIT BAAKCORP. INC. SPIRIT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. STANDARD BAAKSHARES, INC. STANDARD BAAKSHARES, INC. STANDARD BAAKSHARES, INC. STATE BAAKCORP. INC. /VALEY NATIONAL BAACORP. STATE BAAKCORP. INC. // STATE BAAKENBARES. INC. STATE BAAKCORP. INC.	BRISTOW BRISTOW STLOUIS HICKORY HILLS HICKORY HILLS HICKORY HILLS HICKORY HILLS HICKOR JERICHO BARTLEY FARGO FARGO GREENWOOD GREENWOOD GREENWOOD GREENWOOD BOSTON	TX OK OK MO IL IL IL NY NY NY NY NY NY NY NY NY NY NY NY ND ND ND ND	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2013 12/15/2008 12/14/2011 5/27/2015 9/4/2009 8/12/2009 8/12/2009 9/22/2011 1/16/2009	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Bubodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$60,000,000,00 \$36,842,000,00 \$1,667,000,00 \$1,667,000,00	\$0.00 \$0.00 \$3.000.000 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.658.00 \$75,757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67	Sold, in hult, warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in hult, warrants not outstanding	\$18,215,000,000 \$18,000,000,00 \$60,000,000,00 \$36,842,000,00 \$16,897,000,00 \$12,500,000,00 \$12,500,000,00 \$15,000,000,00	16.215 \$1.000.00 16.215 \$1.000.00 (800.000.00) 300.000 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 1.897.000 \$1.00 37.500 \$1.000.00 37.500 \$1.000.00		\$911,000,00 911 \$831,941,75 1,500 \$100,566,69 486,847 \$100,566,69 486,847 \$51,000,00 51,000
11.61 15,17,44 8,11 8,11,36 12,16	SPIRIT BANCORP. INC. SPIRIT BANCORP. INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STADADD BANCSHARES, INC. STATE BANCORP. INC. /VALEY NATONAL BANCORP STATE BANCSHARES, INC. STATE	BRISTOW BRISTOW ST.LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON	TX OK OK MO IL IL IL NY NY NY NY NY NY NY NY NY NY NY NY ND ND ND ND	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 9/22/2013 12/14/2019 5/27/2015 9/4/2009 8/12/2009 8/1/2009 8/12/20	Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Warrants Parterned Stock w Warrants Parterned Stock w Cxercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$40,000,000,00 \$46,000,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$15,000,000,00 \$2,000,000,000,00	\$0.00 \$0.00 \$3.000.000 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.658.00 \$75,757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67	Sold, in full: warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full: warrants not outstanding	\$10.000.0000 \$9.000.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$1.2500.000.00 \$37.500.000.00	18.215 \$1.000.00 (\$80.000.00) \$30.000 \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 1.897.000 \$1.00 37.500 \$1.000.00		\$911,000,00 911 \$631,941,75 1,500 \$100,596,69 495,647 \$5100,596,69 495,647 \$51,000,00 51,000 \$2,500,000,00 259 \$750,000,00 750
11.61 15,17,44 8,11 8,11,36	SPIRIT BAAKCORP. INC. SPIRIT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. ST. JOHNS BAACSHARES, INC. STATABARD, BAAKSHARES, INC. STATABARD, BAAKSHARES, INC. STATE BAACCORP. INC. //ALLEY NATIONAL BAACORP STATE BAACCORP. INC. //ALLEY NATIONAL BAACORP. //ALLEY NATIONAL BAAC	BRISTOW BRISTOW ST. LOUS BRISTOW BRISTOW BROTOW BROTOW BROTO LEROHO LEROHO LEROHO LEROHO LEROHO GRETLEY BARTLEY FARGO GREENWOOD GREENWOOD BOSTON BOSTON ST. GLOUD	TX OK OK OK OK IL IL IL NY NY NY NE ND ND ND ND ND ND MS MA MA	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 1/6/2014 3/13/2009 2/22/2013 1/2/5/2008 1/2/4/2011 5/27/2015 9/4/2009 9/22/2011 1/6/2014 9/2/2011 10/28/2008 6/17/2009 7/8/2009 7/8/2009	Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Warrants Parterned Stock w Warrants Parterned Stock w Cxercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants Parterned Stock w Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$80,000,000,00 \$36,842,000,00 \$1,897,000,00 \$50,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$3.000.000 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658.00 \$75,77,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67 \$2,123,611,111,12	Sold, in full: warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full: warrants not outstanding	\$10.00000000 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$18.87.000.00 \$12.560.000.00 \$15.600.000.00 \$15.000.000.00 \$15.000.000.00	16.715 \$1.000.00 18.715 \$1.000.00 (\$90.000.00) \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 12.200 \$1.000.00 37.500 \$1.000.00 16.000 \$1.000.00 20.000 \$1.000.00		\$911.000.00 9111 \$631.941.76 1.500 \$100.566.69 468.547 \$100.566.69 468.547 \$5100.000 250 \$25.500.000.00 250 \$750.000.00 750 \$80.000.000 2.768.104
11.61 15,17,44 8,11 8,11,36 12,16	SPIRIT BAAKCORP. INC. SPIRIT BAAKCORP. INC. ST. JOHNS BAAKCSHARES, INC. ST. JOHNS BAAKCSHARES, INC. STATADARD BAAKSHARES, INC. STATADARD BAAKSHARES, INC. STATE BAAKCORP. INC. JVALEY NATIONAL BAACORP STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STREES FINER INC. INC.	BRISTOW BRISTOW STI. LOUS BRISTOW STI. LOUS BROTOW BRISTOW BRISTON BARTLEY PARGO GREENWOOD GREENWOOD BOSTON	TX OK OK OK OK IL IL IL NY NY NY NE ND ND ND ND ND ND MS MA MA	3/13/2009 9/22/011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 1/2/4/2011 5/27/2015 9/4/2009 8/12/2009 8/12/2009 8/12/2009 6/9/2011 1/16/2008 8/12/2009 9/22/2019 1/16/2008 6/17/2009 7/8/2009 6/26/2009 1/16/2012 9/25/2009	Peterned Stock will Exercised Warrants Peterned Stock will Exercised Warrants Peterned Stock will Averants Peterned Stock will Averants Peterned Stock will Exercised Warrants Peterned Stock will Exercised Warrants Peterned Stock will Exercised Warrants Peterned Stock will Averants Peterned Stock will Exercised Warrants	\$30,000,000,00 \$30,000,000,00 \$40,000,000,00 \$46,000,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$15,000,000,00 \$2,000,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691,75 \$1,412,658,00 \$75,75,163,03 \$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29	Sold, in full: warrants not outstanding. Full investment outstanding, warrants outstanding Redeemed, in luit: warrants not outstanding Redeemed, in full: warrants not outstanding	\$18,215,000,000,000 \$9,000,000,000 \$60,000,000,000 \$16,807,000,000 \$14,2500,000,000 \$37,500,000,000 \$15,5000,000,000 \$24,5000,000,000,000 \$24,900,000,000,000	18.215 \$1.000.00 18.215 \$1.000.00 (\$90.000.00) \$300.00 12.903.220 \$4.65 36.422 \$1.000.00 1.827.000 \$1.000.00 37.500 \$1.000.00 15.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 24.800.000 \$1.00		\$911.000.00 9111 \$631.941.75 1.600 \$100.566.69 486.847 \$100.566.69 486.847 \$100.566.69 51.000 \$2,500.000 250 \$750.000.00 750 \$80.000.000 2.788.104 \$1.245.000 1.245.000
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. ST. JOHNS BANK2SHARES, INC. ST. JOHNS BANK2SHARES, INC. STATE BANCORP. INC. VALLEY NATIONAL BANCORP STATE BANCSHARES. INC. STATE BANCSHARES. INC. STATE BANCSHARES. INC. STATE BANCSHARES. INC. STATE BANCSHARES. INC. STATE BANCSHARES. INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STREES STREET BANC CORPORATION STREES STREET BANC CORPORATION	BRISTOW BRISTOW STLOUS STLOUS STLOUS URKORY HILS IRKOHO JERICHO JERICHO <td< td=""><td>TX OK OK OK OK MO NK MO IL III NY NY NY NE ND ND ND MS MS MA MA MA MN MN CO CO</td><td>3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 1/6/2014 2/2/2009 2/22/2013 1/6/2008 9/2/2011 1/6/2009 8/12/2009 8/12/2009 6/6/2009 1/6/2009 6/6/2009 1/6/2019 6/6/2009</td><td>Performed Stock of Exercised Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stoc</td><td>\$30,000,000,00 \$30,000,000,00 \$40,000,000 \$36,842,000,00 \$16,97,000,00 \$16,97,000,00 \$15,000,000,00 \$20,000,000,00 \$24,900,000,00 \$11,019,000,00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>\$11,803,691.75 \$1,412,658,00 \$75,757,163,03 \$42,514,919 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60</td><td>Sold, in full: warrants not outstanding Ful Investment outstanding Redeemed, in full: warrants not outstanding</td><td>\$10.00000000 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$18.87.000.00 \$12.560.000.00 \$15.600.000.00 \$15.000.000.00 \$15.000.000.00</td><td>16.715 \$1.000.00 18.715 \$1.000.00 (\$90.000.00) \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 12.200 \$1.000.00 37.500 \$1.000.00 16.000 \$1.000.00 20.000 \$1.000.00</td><td></td><td>\$911.000.00 9111 \$631.941.76 1.500 \$100.566.69 468.547 \$100.566.69 468.547 \$5100.000 250 \$25.500.000.00 250 \$750.000.00 750 \$80.000.000 2.768.104</td></td<>	TX OK OK OK OK MO NK MO IL III NY NY NY NE ND ND ND MS MS MA MA MA MN MN CO CO	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 1/6/2014 2/2/2009 2/22/2013 1/6/2008 9/2/2011 1/6/2009 8/12/2009 8/12/2009 6/6/2009 1/6/2009 6/6/2009 1/6/2019 6/6/2009	Performed Stock of Exercised Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stoc	\$30,000,000,00 \$30,000,000,00 \$40,000,000 \$36,842,000,00 \$16,97,000,00 \$16,97,000,00 \$15,000,000,00 \$20,000,000,00 \$24,900,000,00 \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658,00 \$75,757,163,03 \$42,514,919 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60	Sold, in full: warrants not outstanding Ful Investment outstanding Redeemed, in full: warrants not outstanding	\$10.00000000 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$18.87.000.00 \$12.560.000.00 \$15.600.000.00 \$15.000.000.00 \$15.000.000.00	16.715 \$1.000.00 18.715 \$1.000.00 (\$90.000.00) \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00 12.200 \$1.000.00 37.500 \$1.000.00 16.000 \$1.000.00 20.000 \$1.000.00		\$911.000.00 9111 \$631.941.76 1.500 \$100.566.69 468.547 \$100.566.69 468.547 \$5100.000 250 \$25.500.000.00 250 \$750.000.00 750 \$80.000.000 2.768.104
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRIT BAAKCORP. INC. SPIRIT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. STADADB, BAAKSHARES, INC. STADADB, BAAKSHARES, INC. STATE BAACCORP. INC. JVALLEY NATIONAL BAACCORP STATE BAACCORPASES, INC. STATE BAACCORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STERLES STREET CORPORATION STERLES STREET BAAK CORPORATION STELLARDOR CORPORATION STELLARDOR CORPORATION	BRISTOW BRISTOW ST. LOUS ST. LOUS BRISTOW BRISTOW ST. LOUS LERICHO LERICHO LERICHO LERICHO LERICHO LERICHO GREENWOOD GREENWOOD GREENWOOD GOSTION ST. GLOUD ST. GLOUD ST. GLOUD DEMUR CHARLOTTESVILE	TX OK OK OK MO IL IL NY NY NP NE NE NE ND ND ND MS MA MA MA MM MM MM CC CO CO VA	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 2/22/2013 1/6/2014 2/2/2009 2/22/2013 1/6/2008 9/2/2011 1/6/2009 8/12/2009 8/12/2009 6/6/2009 1/6/2009 6/6/2009 1/6/2019 6/6/2009	Parterned Stock wit Exercised Warrants Parterned Stock wit Exercised Warrants Parterned Stock wit Warrants Parterned Stock wit Warrants Parterned Stock wit Parciaed Warrants Parterned Stock wit Parciaed Warrants Parterned Stock wit Parciaed Warrants Parterned Stock wit Warrants Parterned Stock with Warrants Parterne	\$30,000,000 00 \$30,000,000 00 \$80,000,000 \$482,000,000 \$1,697,000,00 \$1,697,000,00 \$150,000,000 \$150,000,000 \$2,000,000,000 \$24,000,000 \$24,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658,00 \$75,757,163,03 \$42,514,919 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding	\$18.215.000.00 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$15.000.000.00 \$15.000.000.00 \$24.900.000.00 \$1.1010.000.00 \$1.1010.000.00	16.215 \$1.00.00 18.215 \$1.00.00 10.000 \$300.00 12.903.226 \$4.65 36.442 \$1.000.00 18.87.000 \$1.00 112.903 \$1.000.00 112.903 \$1.000.00 11.887.000 \$1.000.00 37.500 \$1.000.00 20.000 \$1.000.00 24.900.000 \$1.00 11.018.000 \$1.00 11.018.000 \$1.000.00		\$911.000.00 9111 \$631.941.75 1.600 \$100.566.69 486.847 \$100.566.69 486.847 \$100.566.69 51.000 \$2,500.000 250 \$750.000.00 750 \$80.000.000 2.788.104 \$1.245.000 1.245.000
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP. BAC./VALEY NATIONAL BANCORP. STATE BANCSHARES, INC. STATE STREET COMPORATION STATE STREET COMPORATION STELARDSE FUNCAL SERVICES, INC. STELARDSE FUNCATION STELARDSE FUNCATION	BRISTOW BRISTOW STLOUS BRISTOW STLOUS INCXORY HILS INCXORY HILS INCXORY HILS BARDEY BARDEY BARDEY FARGO FARGO FARGO SOSTON BOSTON BOSTON SOSTON SOSTON SOSTON COURD CHARLOTTESVILE CHARLOTTESVILE	TX OK OK OK OK MO MO IL IL IIL NY NY NY NY NE ND ND ND MS MS MA MA MN CO CO CO VA VA	3/13/22009 9/22/2011 3/27/2009 9/22/2011 1/02/12/013 3/13/2009 2/22/2013 1/2/42/009 2/22/2013 1/2/4/2009 9/22/2011 1/2/5/2008 6/2/2009 9/22/2011 1/16/2009 9/22/2011 1/16/2009 6/26/2009 6/26/2009 9/2/2009 1/16/2019 6/26/2009 9/2/2011 1/16/2019 6/26/2009 9/2/2011 1/16/2019 6/26/2009 9/2/2011 1/16/2019 6/26/2009 9/2/2019 1/16/2019 1/1/16/2019 1/1/	Performed Stock of Exercised Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stoc	\$30,000,000,00 \$30,000,000,00 \$40,000,000 \$36,842,000,00 \$16,97,000,00 \$16,97,000,00 \$15,000,000,00 \$20,000,000,00 \$24,900,000,00 \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,803,691.75 \$1,412,658,00 \$75,757,163,03 \$42,514,919 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60	Sold, in full: warrants not outstanding Ful Investment outstanding Redeemed, in full: warrants not outstanding	\$16.215.000.00 \$80.000.000.00 \$80.000.000.00 \$36.842.000.00 \$1.897.000.00 \$12.500.000.00 \$17.500.000.00 \$15.000.000.00 \$24.900.000.00 \$24.900.000.00	18.215 \$1.000.00 18.215 \$1.000.00 30.000 \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.000 37.500 \$1.000.00 15.900 \$1.000 1.897.000 \$1.000.00 1.5000 \$1.000.00 27.500 \$1.000.00 15.000 \$1.000.00 24.900.000 \$1.00 11.019.0000 \$1.00 24.900.000 \$1.00		\$911,000,0 911 \$631,941,75 1,500 \$100,566,69 446,847 \$100,566,69 446,847 \$51,000,00 51,000 \$2,500,000,00 2550 \$750,000,00 2550 \$750,000,00 750 \$60,000,000,00 2,783,104 \$1,245,000,00 1,245,000 \$331,000,00 331,000
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. ST. JOHNS BANK2SHARES, INC. ST. JOHNS BANK2SHARES, INC. STATE BANKCORP. INC. VALLEY NATIONAL BANKCORP STATE BANKSCHARES, INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELARDS FINAL SERVICES INC. STELEARDS FINAL SER	BRISTOW BRISTOW STLOUS STLOUS STLOUS MICKORY HILS #RICHO #RICHON	TX OK OK OK OK OK MQ III III III III IV NY NY NY NP ND ND MS MA MA MA MN CO CO VA VA VA VA VA	3/13/2009 9/22/2011 3/27/2009 10/27/2013 1/6/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/22/2013 12/5/2008 8/12/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 9/22/2010 10/28/2008 4/13/2009 9/1/16/2009 9/1/16/2009 9/1/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2011 12/16/2009 9/1/2019 12/16/2009 9/1/2019 12/16/2009 1/12/12/11 1/12/12/12/12/12/12/12/12/12/12/12/12/12	Performed Stock of Exercised Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stock of Warrants Performed Stock of Exercised Warrants Performed Stock of Warrants Performed Stoc	\$30,000,000,00 \$30,000,000,00 \$40,000,000 \$36,842,000,00 \$16,97,000,00 \$16,97,000,00 \$15,000,000,00 \$20,000,000,00 \$24,900,000,00 \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.858.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00	Sold, in full: warrants not outstanding Ful Investment outstanding Redeemed, in full: warrants not outstanding	\$18,215,000,000 \$80,000,000,000 \$80,000,000,000 \$18,642,000,000 \$1,847,000,000 \$12,400,000,000 \$12,400,000,000 \$12,400,000,000 \$12,400,000,000 \$14,000,000,000 \$11,010,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$12,000,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$12,000,000,000 \$12,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	16.215 \$1.000.00 30.000 \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.697.000 \$1.00 1.697.000 \$1.00 2.7.00 \$1.000 1.5.90 \$1.000.00 2.7.00 \$1.000.00 2.0.000 \$1.000.00 2.0.000 \$1.000.00 1.5.000 \$1.000.00 2.4.900.000 \$1.00 7.500 \$1.000.00 2.2.900 \$1.00 2.4.900.000 \$1.00 2.2.900 \$1.000.00		\$911.000.00 9111 \$631.941.75 1.600 \$100.566.69 486.847 \$100.566.69 486.847 \$100.566.69 51.000 \$2,500.000 250 \$750.000.00 750 \$80.000.000 2.788.104 \$1.245.000 1.245.000
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRT BAAKCORP. INC. SPIRT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. ST. JOHNS BAACSHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STATE BAAKCORP. INC. /VALEY NATIONAL BAACORP. STATE CAMPACIAL SERVICES. INC. STATE STATE STATE CORPORATION STATE STREET CORPORATION STELLARONE CORPO	BRISTOW BRISTOW STI. LOUS BRISTOW STI. LOUS BROTOW LERCHO LERCHO LERCHO LERCHO LERCHO LERCHO GREENVOOD GREENWOOD GREENWOOD GREENWOOD GREENWOOD GREENWOOD GOTON BOSTON BOSTON BOSTON BOSTON GOTON BOSTON BOSTON <td>TX OK OK OK OK OK MQ III III III III IV NY NY NY NP ND ND MS MA MA MA MN CO CO VA VA VA VA VA</td> <td>3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/16/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 9/22/2011 1/2/14/2011 5/27/2015 4/4/2009 9/22/2011 1/16/2012 6/24/2011 1/16/2012 9/26/2009 6/24</td> <td>Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants</td> <td>100 00000 300000 51 000 000 00 500 000 00 500 000 0</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$11.803.691.75 \$1.412.658.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00</td> <td>Sold, in full: warrants not outstanding Exit Investment outstanding Redeemed, in full: warrants not outstanding</td> <td>\$18.215.000.00 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$15.000.000.00 \$15.000.000.00 \$24.900.000.00 \$1.1010.000.00 \$1.1010.000.00</td> <td>16.215 \$1.00.00 18.215 \$1.00.00 10.000 \$300.00 12.903.226 \$4.65 36.442 \$1.000.00 18.87.000 \$1.00 112.903 \$1.000.00 112.903 \$1.000.00 11.887.000 \$1.000.00 37.500 \$1.000.00 20.000 \$1.000.00 24.900.000 \$1.00 11.018.000 \$1.00 11.018.000 \$1.000.00</td> <td></td> <td>\$911.000.00 9111 \$631.941.75 1.600 \$100.566.60 488.847 \$100.566.60 488.847 \$51.000.00 51.000 \$2.500.000.00 250 \$750.000.00 250 \$750.000.00 2.788.104 \$12.45.000.00 1.245.000 \$331.000.00 3.31.000 \$2.90.000.00 3.32.623</td>	TX OK OK OK OK OK MQ III III III III IV NY NY NY NP ND ND MS MA MA MA MN CO CO VA VA VA VA VA	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/16/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 9/22/2011 1/2/14/2011 5/27/2015 4/4/2009 9/22/2011 1/16/2012 6/24/2011 1/16/2012 9/26/2009 6/24	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	100 00000 300000 51 000 000 00 500 000 00 500 000 0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.658.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00	Sold, in full: warrants not outstanding Exit Investment outstanding Redeemed, in full: warrants not outstanding	\$18.215.000.00 \$18.215.000.00 \$60.000.000.00 \$36.842.000.00 \$1.697.000.00 \$15.000.000.00 \$15.000.000.00 \$24.900.000.00 \$1.1010.000.00 \$1.1010.000.00	16.215 \$1.00.00 18.215 \$1.00.00 10.000 \$300.00 12.903.226 \$4.65 36.442 \$1.000.00 18.87.000 \$1.00 112.903 \$1.000.00 112.903 \$1.000.00 11.887.000 \$1.000.00 37.500 \$1.000.00 20.000 \$1.000.00 24.900.000 \$1.00 11.018.000 \$1.00 11.018.000 \$1.000.00		\$911.000.00 9111 \$631.941.75 1.600 \$100.566.60 488.847 \$100.566.60 488.847 \$51.000.00 51.000 \$2.500.000.00 250 \$750.000.00 250 \$750.000.00 2.788.104 \$12.45.000.00 1.245.000 \$331.000.00 3.31.000 \$2.90.000.00 3.32.623
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRT BAAKCORP. INC. SPIRT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. ST. JOHNS BAACSHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STANDARD BAASHARES, INC. STATE BAAKCORP. INC. /VALEY NATIONAL BAACORP. STATE BAAKSHARES, INC. STELARONE CORPORATION STE	BRISTOW BRISTOW STLOUS STLOUS BRISTOW STLOUS BROTOW BROTOW BROTOW BROTOW BROTON BROTON BROTON BROTON BROTON BOSTON BOWR CHARJOTTESVILE CHARJOTTESVILE CHARJOTTESVILE CHARJOTTESVILE NEW YORK OUSTON	TX. OK OK. OK. OK. OK. OK. OK. OK. MO. II. III. II. III. NY. NY. NY. NY. ND. ND. ND. ND. MS. MA. MA. MA. MM. MN. CQ. CQ. CQ. VA. VA. VA. NY. NY. NY. NY.	3/13/22009 9/22/2011 3/27/2009 10/27/2013 1/6/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 9/22/2011 1/2/44/2011 2/24/2011 1/2/42/2014 1/6/2009 8/12/2009 8/12/2009 1/16/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2019	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$30,000,000,00 \$3,000,000,00 \$4,000,000,00 \$36,842,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$24,900,000,00 \$11,019,000,00 \$30,000,000,00 \$30,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.655.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00 \$47.869.108.33	Sold, in full: warrants not outstanding Exit Investment outstanding Redeemed, in full: warrants not outstanding	\$16,215,000,000 \$16,000,000,000 \$16,000,000,000 \$16,842,000,000 \$14,2500,000,000 \$17,2500,000,000 \$15,000,000,000 \$22,000,000,000 \$11,019,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000,000 \$24,000,000,000,000,000,000,000,000,000,0	18.215 \$1.000.00 30.000 \$300.00 (\$90.000.00) \$300.00 12.993.226 \$4.65 38.842 \$1.000.00 1.87.000 \$1.000.00 37.500 \$1.000.00 20.000 \$1.000.00 1.697.000 \$1.000.00 2.20.000 \$1.000.00 1.5000 \$1.000.00 2.0000 \$1.000.00 24.900.000 \$1.000 7.500 \$1.000.00 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000 2.4.900.000 \$1.000.00 2.4.900.000 \$1.000.00		\$911,000,00 9111 \$631,941,75 1,600 \$100,566,68 486,847 \$100,566,68 486,847 \$51,000,00 \$51,000 \$25,500,000,00 2550 \$750,000,00 750 \$500,000,000 2,758,104 \$12,45,000,00 1,245,000 \$331,000,00 331,000
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRT BANKCORP. INC. SPIRT BANKCORP. INC. ST. CHNB BANKCORP. INC. STATE BANKCORP. INC. VALLEY NATIONAL BANKCORP STATE BANKSONARES. INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELLARONE CORPORATION STELARONE SHARES INC.	BRISTOW BRISTOW STLOUS STLOUS STLOUS UKKORY HILS IEROHO JEROHO	TX. OK OK. OK. OK. OK. OK. OK. OK. MO. II. III. II. III. NY. NY. NY. NY. ND. ND. ND. ND. MS. MA. MA. MA. MM. MN. CQ. CQ. CQ. VA. VA. VA. NY. NY. NY. NY.	3/13/22009 9/22/2011 3/27/2009 10/27/2013 1/6/2014 3/13/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 4/24/2009 9/22/2011 1/2/44/2011 2/24/2011 1/2/42/2014 1/6/2009 8/12/2009 8/12/2009 1/16/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/2009 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2013 1/2/16/2019	Parterned Stock will Exercised Warrants Parterned Stock will Exercised Warrants Parterned Stock will Exercised Warrants Parterned Stock will Warrants	100 000,000,00 51,000,000,00 51,000,000,00 51,697,000,00 51,697,000,00 51,697,000,00 51,000,000,00 51,000,000,00 51,000,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,000,000,00 51,010,000,00 51,000,000,00 51,010,000,00	\$0.00 \$0	\$11.803.691.75 \$1.412.655.00 \$75,757.163.03 \$42.514.319.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00 \$47,869.108.33 \$130.542.485.91	Sold, in full: warrants not outstanding Full investment outstanding Full investment outstanding Redeemed, in full: warrants not outstanding	\$18,215,000,000 \$80,000,000,000 \$80,000,000,000 \$18,642,000,000 \$1,847,000,000 \$12,400,000,000 \$12,400,000,000 \$12,400,000,000 \$12,400,000,000 \$14,000,000,000 \$11,010,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$12,000,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$12,000,000,000 \$12,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	16.215 \$1.000.00 30.000 \$300.00 12.903.226 \$4.65 36.842 \$1.000.00 1.697.000 \$1.00 1.697.000 \$1.00 2.7.00 \$1.000 1.5.90 \$1.000.00 2.7.00 \$1.000.00 2.0.000 \$1.000.00 2.0.000 \$1.000.00 1.5.000 \$1.000.00 2.4.900.000 \$1.00 7.500 \$1.000.00 2.2.900 \$1.00 2.4.900.000 \$1.00 2.2.900 \$1.000.00		\$911.000.00 9111 \$631.941.75 1.600 \$100.566.60 488.847 \$100.566.60 488.847 \$51.000.00 51.000 \$2.500.000.00 250 \$750.000.00 250 \$750.000.00 2.788.104 \$12.45.000.00 1.245.000 \$331.000.00 3.31.000 \$2.90.000.00 3.32.623
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRT BANKCORP. INC. SPIRT BANKCORP. INC. ST. CHNB BANKCORP. INC. STATE BANKCORP. INC. VALLEY NATIONAL BANKCORP STATE BANKSONARES. INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELLARONE CORPORATION STELARONE SHARES INC.	BRISTOW BRISTOW STLOUS STLOUS STLOUS UKKORY HILS IEROHO JEROHO	TX. OK OK. OK. OK. OK. OK. OK. OK. MO. II. III. II. III. NY. NY. NY. NY. ND. ND. ND. ND. MS. MA. MA. MA. MM. MN. CQ. CQ. CQ. VA. VA. VA. NY. NY. NY. NY.	3/13/22009 9/22/2011 3/27/2009 10/21/2013 1/6/2014 3/13/2009 4/24/2009 2/22/2011 1/2/22/31 2/2/2015 2/2/2/2015 2/2/2015 2/2/2/2015 2/2/2/2015 2/2/2/2015 2/2/2/2015 2/2/2/2015 2/2/2/2015 2/2/2/	Performed Stock will Exercised Warrants Performed Stock will Exercised Warrants Performed Stock will Exercised Warrants Performed Stock will Exercised Warrants Performed Stock will Exercised Warrants Performed Stock will Americal Warrants Performed Stock will Warrants Per	100 00000 300000 51 000 000 00 500 000 00 500 000 0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.655.00 \$75,757.163.03 \$42.514.319.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00 \$47,869.108.33 \$130.542.485.91	Sold, in full: warrants not outstanding Ful Investment outstanding Redeemed, in full: warrants not outstanding	\$16.215,000.00 \$18.200.000.00 \$26.000.000.00 \$36.842.000.00 \$1.897.000.00 \$12.500.000.00 \$17.500.000.00 \$15.000.000.00 \$24.400.000.00 \$24.400.000.00 \$24.400.000.00 \$24.400.000.00 \$24.50.000.00 \$25.500.000.000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.00000 \$25.5000.000000 \$25.500000000000000000000000000000000000	18.215 \$1.000.00 18.215 \$1.000.00 30.000 \$300.00 12.003.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.000 1.897.000 \$1.000 1.897.000 \$1.000.00 2.000 \$1.000.00 1.5000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.4.900.000 \$1.00 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.00		\$911.000.0 911 \$631.941.76 1.500 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.000.00 2.500 \$750.000.00 759 \$80.000.000.00 2.768.104 \$12.45.000.00 1.245.000 \$331.000.00 331.000 \$2.600.000.00 302.623 \$945.775.00 566.617
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIRT BAAKCORP. INC. SPIRT BAAKCORP. INC. ST. JOHNS BAACSHARES. INC. STANDARD BAASHARES. INC. STANDARD BAASHARES. INC. STANDARD BAASHARES. INC. STANDARD BAASHARES. INC. STATE BAAKCORP. INC. /VALEY NATIONAL BAACORP STATE CAMPACINE INC. STATE BAAKSHARES. INC. STATE BAAKSHARES. INC. STATE BAAKSHARES. INC. STATE STATE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELLARING CORPORATION STELLARING ECORPORATION STELLARING ECORPORATION	BRISTOW BRISTOW STLOBAR STLOBAR BRISTOW STLOBAR INCKORY HILS IFRICHO LERICHO LERICHO LERICHO LERICHO LERICHO LERICHO LERICHO LERICHO LERICHO DENTEY PARGO ROSTON BOSTON	TX. OK OK. OK. OK. OK. OK. OK. OK. MO. II. III. II. III. NY. NY. NY. NY. ND. ND. ND. ND. MS. MA. MA. MA. MM. MN. CQ. CQ. CQ. VA. VA. VA. NY. NY. NY. NY.	3/13/2009 9/22/2011 3/27/2009 10/21/2013 1/8/2014 3/13/2009 2/22/2013 1/8/2014 2/22/2013 1/8/2009 1/2/4/2009 9/22/2011 1/8/2009 9/22/2011 1/8/2009 9/22/2011 1/8/2009 9/22/2011 1/8/2009 9/22/2011 1/8/2009 9/22/2011 1/8/2009 1/8/2	Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Warrants Parterned Stoc	100 000,000 0 53,000,000 0 53,000,000 0 53,042,000,00 53,042,000,00 51,097,000,00 51,000,000,00 51,000,000,00 524,900,000,00 51,019,000,00 542,000,000,00 5126,198,000,00 5126,198,000,00 5126,198,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$1.412.658.00 \$75,757.163.03 \$42.514.919.19 \$2,030.299.18 \$58.008.472.23 \$17,080.708.67 \$2,123.611.111.12 \$31.405.442.29 \$13.078.672.60 \$37.191.875.00 \$47.869.108.33 \$130.542.485.91 \$121.757.209.63	Sold, in full: warrants not outstanding Ful investment outstanding Redeemed, in full: warrants not outstanding	\$16,215,000,000 \$16,000,000,000 \$16,000,000,000 \$16,842,000,000 \$14,2500,000,000 \$17,2500,000,000 \$15,000,000,000 \$22,000,000,000 \$11,019,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000 \$22,000,000,000,000 \$24,000,000,000,000,000,000,000,000,000,0	18.215 \$1.000.00 18.215 \$1.000.00 30.000 \$300.00 12.003.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.000 1.897.000 \$1.000 1.897.000 \$1.000.00 2.000 \$1.000.00 1.5000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.4.900.000 \$1.00 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.00		\$911.000.0 911 \$631.941.76 1.500 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.566.69 468.647 \$100.000.00 2.500 \$750.000.00 759 \$80.000.000.00 2.768.104 \$12.45.000.00 1.245.000 \$331.000.00 331.000 \$2.600.000.00 302.623 \$945.775.00 566.617
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIIRT BAAKCORP. INC. SPIIRT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. STATABABAB, DANKSHARES, INC. STATABABAB, DANKSHARES, INC. STATE BAACCORP. INC. //ALLEY NATIONAL BAACORP STATE DAWKSHARES. INC. STATE BAAKSHARES. INC. STATE BAAKSHARES. INC. STATE STATE COMPORATION STATE STREET COMPORATION STATE STREET COMPORATION STERLES STREET COMPORATION STERLES STREET COMPORATION STERLES STREET BAAK COMPORATION STELL ARONE COMPORATION STELLARONE COMPORATION	BRISTOW BRISTOW ST. LOUS ST. LOUS BRISTOW BRISTOW ST. LOUS BROTON BROTON BROTON BROTON BROTON BROTON ST. CLOUD GREENWOOD GREENWOOD BROTON ST. CLOUD ST. CLOUD DENVER DENVER COHARLOTTESVILE COHARLOTTESVILE CONSTON HOUSTON HOUSTON HOUSTON SPORGNARE BROTON	TX. OK OK. OK. OK. OK. OK. OK. OK. MO. II. III. II. III. NY. NY. NY. NY. ND. ND. ND. ND. MS. MA. MA. MA. MM. MN. CQ. CQ. CQ. VA. VA. VA. NY. NY. NY. NY.	3/13/22009 9/22/2011 9/22/2011 9/22/2011 9/22/2012 10/21/2013 9/22/2011 10/21/2013 9/22/2012 12/14/2019 12/14/2019 12/14/2019 12/14/2019 12/14/2019 12/14/2019 12/14/2019 12/14/2019 10/24/	Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Warrants Parterned Stoc	100 000,000,00 51,000,000,00 51,000,000,00 51,697,000,00 51,697,000,00 51,697,000,00 51,000,000,00 51,000,000,00 51,000,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,010,000,00 51,000,000,00 51,010,000,00 51,000,000,00 51,010,000,00	\$0.00 \$0	\$11.803.691.75 \$1.412.658.00 \$75,757.163.03 \$42.514.919.19 \$2,030.299.18 \$58.008.472.23 \$17,080.708.67 \$2,123.611.111.12 \$31.405.442.29 \$13.078.672.60 \$37.191.875.00 \$47.869.108.33 \$130.542.485.91 \$121.757.209.63	Sold, in full: warrants not outstanding Full investment outstanding Full investment outstanding Redeemed, in full: warrants not outstanding	\$10,000,000,000 \$18,215,000,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$11,5000,000,000 \$11,5000,000,000 \$11,5000,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,500,000,000 \$14,000,000,000 \$12,500,000,0000 \$12,500,000,0000,000000000000000000000000	16.215 \$1.000.00 18.215 \$1.000.00 12.90.326 \$465 36.442 \$1.000.00 12.903.226 \$465 36.442 \$1.000.00 12.900 \$1.000.00 12.600 \$1.000.00 12.600 \$1.000.00 12.600 \$1.000.00 20.000 \$1.000.00 24.900.000 \$1.000.00 22.600 \$1.000.00 22.600 \$1.000.00 24.900.000 \$1.000.00 24.900.000 \$1.000.00 21.11.913.000 \$1.000.00 22.600 \$1.000.00 11.25.198 \$1.000.00 12.51.98 \$1.000.00 12.51.98 \$1.000.00 12.51.98 \$1.000.00 13.434.659.20 \$7.786.637		\$911.000.00 911 \$631.941.75 1.500 \$100.566.69 458.547 \$100.566.69 458.547 \$5100.566.69 458.547 \$5100.000.00 259 \$750.000.00 759 \$560.000.000 2.788.104 \$125.500.000 759 \$580.000.000 2.788.104 \$1245.000.00 1.245.000 \$331.000.00 330.2623 \$2.920.000.00 332.623 \$2.457.715.00 \$16.817 \$2.457.914.52 2.615.557
11.61 15.17.44 8.11 8.11.38 12.16 12.16 11.14.15 15.17.46 11 11 11 11 11 11 11 11 11 1	SPIRT BAAKCORP. INC. SPIRT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. STATABARD, BAAKSHARES, INC. STATABARD, BAAKSHARES, INC. STATE BAAKCORP. INC. /VALLEY NATIONAL BAACORP STATE BAACORP. INC. /VALLEY NATIONAL BAACORP STATE BAAKCORP. INC. /VALLEY NATIONAL BAACORP STATE BAAKSCH BAKTLEY. THE STATE STATE CAPTRAL CORP. STATE BAAKSCH BAKTLEY. THE STATE STATE STATE CAPTRAL CORP. STATE STATE STATE BAAK CORPORATION STELER. STREET CORPORATION STELER. STREET BAAKCORPORATION STELLARONE CORPORATION STELLARONE SCHORPORATION STELLARONE CORPORATION STELLARONE CORPOR	BRISTOW BRISTOW ST. LOUS ST. LOUS BRISTOW BRISTOW ST. COUNT HLLS BROTON BROTON BROTON BRATLEY	TX OK OK OK OK OK OK MO IL IL IL NY NY NY NY NY NY NY NE ND ND MA MA MA MN MA MA MN MA MA	3/13/22009 9/22/2011 3/27/2009 10/21/2013 1/8/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2009 1/2/2/2013 1/2/2009 1/2/2014 1/2/2009 1/2/2014 1/2/2009 1/2/2014 1/2/2009 1/2/2/2009 1/	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrant	\$30,000,000,00 \$3,000,000,00 \$40,000,000 \$38,842,000,00 \$1,697,000,00 \$16,97,000,00 \$15,000,000,00 \$20,000,000,00 \$11,019,000,00 \$11,019,000,00 \$11,019,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,198,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	\$0.00 \$0.00	\$11.803.691.75 \$14.12.858.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$47.869.108.33 \$130.542.485.91 \$121.757.209.63 \$121.757.209.63	Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$16.215,000.00 \$18.200.000.00 \$26.000.000.00 \$36.842.000.00 \$1.897.000.00 \$12.500.000.00 \$17.500.000.00 \$15.000.000.00 \$24.400.000.00 \$24.400.000.00 \$24.400.000.00 \$24.400.000.00 \$24.50.000.00 \$25.500.000.000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.0000 \$25.500.00000 \$25.5000.000000 \$25.500000000000000000000000000000000000	18.215 \$1.000.00 18.215 \$1.000.00 30.000 \$300.00 12.003.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.000 1.897.000 \$1.000 1.897.000 \$1.000.00 2.000 \$1.000.00 1.5000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.000 \$1.000.00 2.4.900.000 \$1.00 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.000 \$1.000.00 2.2.00		\$911.000.00 911 \$631.941.75 1.500 \$100.566.69 458.547 \$100.566.69 458.547 \$5100.566.69 458.547 \$5100.000.00 259 \$750.000.00 759 \$560.000.000 2.788.104 \$125.500.000 759 \$580.000.000 2.788.104 \$1245.000.00 1.245.000 \$331.000.00 330.2623 \$2.920.000.00 332.623 \$2.457.715.00 \$16.817 \$2.457.914.52 2.615.557
11.61 15,17,44 8.11 8.11,36 12.16 11,14,15	SPIIRT BAAKCORP. INC. SPIIRT BAAKCORP. INC. ST. JOHNS BAACSHARES, INC. STATABABAB, DANKSHARES, INC. STATABABAB, DANKSHARES, INC. STATE BAACCORP. INC. //ALLEY NATIONAL BAACORP STATE DAWKSHARES. INC. STATE BAAKSHARES. INC. STATE BAAKSHARES. INC. STATE STATE COMPORATION STATE STREET COMPORATION STATE STREET COMPORATION STERLES STREET COMPORATION STERLES STREET COMPORATION STERLES STREET BAAK COMPORATION STELL ARONE COMPORATION STELLARONE COMPORATION	BRISTOW BRISTOW ST. LOUS ST. LOUS BRISTOW BRISTOW ST. LOUS BROTON BROTON BROTON BROTON BROTON BROTON ST. CLOUD GREENWOOD GREENWOOD BROTON ST. CLOUD ST. CLOUD DENVER DENVER COHARLOTTESVILE COHARLOTTESVILE CONSTON HOUSTON HOUSTON HOUSTON SPORGNARE BROTON	TX OK OK OK OK OK OK MO IL IL IL NY NY NY NY NY NY NY NE ND ND MA MA MA MN MA MA MN MA MA	3/13/22009 9/22/2011 3/27/2009 10/21/2013 1/8/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2009 1/2/2/2013 1/2/2009 1/2/2014 1/2/2009 1/2/2014 1/2/2009 1/2/2014 1/2/2009 1/2/2/2009 1/	Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Exercised Warrants Parterned Stock of Warrants Parterned Stoc	100 000,000 0 53,000,000 0 53,000,000 0 53,042,000,00 53,042,000,00 51,097,000,00 51,000,000,00 51,000,000,00 524,900,000,00 51,019,000,00 542,000,000,00 5126,198,000,00 5126,198,000,00 5126,198,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.803.691.75 \$14.12.858.00 \$75.757.163.03 \$42.514.919.19 \$2.030.299.18 \$58.008.472.23 \$17.080.708.67 \$2.123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$47.869.108.33 \$130.542.485.91 \$121.757.209.63 \$121.757.209.63	Sold, in full: warrants not outstanding Ful investment outstanding Redeemed, in full: warrants not outstanding	\$10,000,000,000 \$18,215,000,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$11,5000,000,000 \$11,5000,000,000 \$11,5000,000,000 \$12,500,000,000 \$13,500,000,000 \$13,500,000,000 \$13,500,000,000 \$14,000,000,000 \$12,500,000,0000 \$12,500,000,0000,000000000000000000000000	16.215 \$1.000.00 18.215 \$1.000.00 12.90.326 \$465 36.442 \$1.000.00 12.903.226 \$465 36.442 \$1.000.00 12.900 \$1.000.00 12.600 \$1.000.00 12.600 \$1.000.00 11.627.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 11.013.000 \$1.000.00 22.600 \$1.000.00 24.900.000 \$1.000.00 22.600 \$1.000.00 11.013.000 \$1.000.00 24.2000 \$1.000.00 25.90 \$1.000.00 12.5138 \$1.000.00 12.5138 \$1.000.00 12.5138 \$1.000.00 13.434.659.20 \$7.38.637		\$911.000.00 911 \$803.000 911 \$803.041.75 1.500 \$100.566.69 468.647 \$100.566.69 468.647 \$51.000.00 51.000 \$25.000.00 250 \$750.000.00 2.788.104 \$12.65.000.00 2.788.104 \$12.45.000 1.245.000 \$331.000.00 3.30.000 \$245.775.00 516.817 \$245.775.00 516.817 \$245.779.452 2.615.567 \$825.000.00 97.541

3 15,123 44 5 11 5 11 6 11 6 11 6 11 6 11 6 6 11 6 6 11 6 6 6 11 6 6 6 11 6 7 6 7	TOCKMPAS FUNALCIAL CORPORTION INSTRUMENTATION INSTRUMENTI INST	RAPID CITY S WEST CHESTER F WEST CHESTER F WEST CHESTER F	State Date Original Investment Type SD 3/16/2011	\$10,973,000.00	s0.00 \$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	Fee) ⁴ Shares Avg. Price 11,568 \$1,000.00		Gain WLAmount WLShares \$778,000.00 7
3 15,123 44 5 11 5 11 6 11 6 11 6 11 6 11 6 6 11 6 6 11 6 6 6 11 6 6 6 11 6 7 6 7	TONEBRIGE FINANCIAL CORP. TONEBRIGE FINANCIAL CORP. TONEBRIGE FINANCIAL CORP. BURBANI LIUNIS BANCORP. INC.	WEST CHESTER P	PA 1/23/2009 Preferred Stock w/ Exercised Warrants PA 3/26/2013	\$10,973,000.00	\$0.00 \$2,652,816.96	Sold, in full; warrants not outstanding				
3 15,123 44 5 11 5 11 6 11 6 11 6 11 6 11 6 6 11 6 6 11 6 6 6 11 6 6 6 11 6 7 6 7	ITONEBRIDGE FINANCIAL CORP. TONEBRIDGE FINANCIAL CORP. JUBURBAN LLINOIS BANCORP. INC.						\$1,796,209.03	10.351 \$173.53	(\$8,554,790,97)	\$130.704.17 5
15,123 5 44 5 11 5 11 5 11 5 11 5 11 5 11 5 11	SUBURBAN ILLINOIS BANCORP, INC.	WESTONESTEN	PA 3/27/2013				\$107,935.66	622 \$173.53	(\$514.064.34)	\$8,358.99
44 5 5 11 5 11 5 11 5 11 5 11 5 11 5 11		WEST CHESTER P ELMHURST II	A 4/9/2013 L 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$24,929,429.70	Redeemed, in full; warrants not outstanding	(\$3	25,000.00)		
11 5 11 5 11 5 11 5 11 5	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST II SANTA ROSA C	L 7/16/2015	\$8 500 000 00			\$15,000,000.00	15,000,000 \$1.00		\$750,000.00 750,0
11 5 5 11 5 11 5 11 5	SUMMIT STATE BANK	SANTA ROSA C	CA 12/19/2008 Preferred Stock w/ Warrants CA 8/4/2011	\$8,500,000.00	\$0.00 \$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8.500 \$1.000.00		
11 S	SUMMIT STATE BANK	SANTA ROSA C	CA 9/14/2011							\$315,000.00 239,2
11 5	SUN BANCORP, INC.	VINELAND N	IJ 1/9/2009 Preferred Stock w/ Warrants IJ 4/8/2009	\$89,310,000.00	\$0.00 \$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310 \$1,000.00		
	SUN BANCORP, INC.	VINELAND	J 5/27/2009							\$2,100,000.00 1,620,5
2	SUNTRUST BANKS, INC.	ATLANTA G	SA 11/14/2008 Preferred Stock w/ Warrants SA 12/31/2008	\$3,500,000,000,00 \$1,350,000,000.00	\$0.00 \$5,448,052,772.51	Redeemed, in full; warrants not outstanding				
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA G	SA 3/30/2011				\$4,850,000,000.00	48,500 \$100,000.00		
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA G BIRMINGHAM A	SA 9/28/2011 AL 12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33	Currently Not Collectible				\$30,066,661.40 17,900,11
5	SUPERIOR BANCORP INC.	BIRMINGHAM A	AL 4/15/2011 AC 1/9/2009 Preferred Stock w/ Exercised Warrants						(\$69.000.000.00)	
8,11,14	SURREY BANCORP	MOUNT AIRY	C 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 1
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY N	IC 12/29/2010 PA 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328,991,401.58	Redeemed, in full; warrants not outstanding				3100,000.00
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ P	PA 4/21/2010 PA 12/22/2010				\$200,000,000.00 \$100,000,000.00	200,000 \$1,000.00 100,000 \$1,000,00		
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 1/19/2011				\$100.000.000.00	100,000 \$1,000.00		\$5,269,179.36 3,028,2
8,11,14	SV FINANCIAL, INC.	STERLING	L 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4 000 64 000 00		\$200,000.00 24
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING II SANTA CLARA C	L 8/31/2011 CA 12/12/2008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
	SVB FINANCIAL GROUP	SANTA CLARA C	A 12/23/2009				\$235,000,000.00	235,000 \$1,000.00		
14,15,44	WE FINANCIAL GROUP WORD FINANCIAL CORPORATION	SANTA CLARA C HORICON V	CA 6/16/2010 VI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91	Redeemed, in full; warrants not outstanding				\$6,820,000.00 354,0
5	WORD FINANCIAL CORPORATION	HORICON	VI 9/15/2011				\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,0
11 5	SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	A 12/19/2008 Preferred Stock w/ Warrants A 7/26/2013	\$967,870,000.00	\$0.00 \$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967 870 000 00	967 870 \$1 000 00		
	SYRINGA BANCORP	BOISE	D 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22	Currently Not Collectible	201.010.000.00	507,070 31,000.00		
	SYRINGA BANCORP	BOISE	D 1/31/2014 L 11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00		Sold, in full; warrants not outstanding			(\$8,000,000.00)	
	AYLOR CAPITAL GROUP AYLOR CAPITAL GROUP	ROSEMONT II ROSEMONT II	L 6/19/2012	\$104,023,000.00	\$120,645,170.80	ood, mildin, warrante not outstanding	\$93,659,350.50 (\$1,4	04,890.26) 104,823 \$893.50	(\$11,163,649.50)	
1	TAYLOR CAPITAL GROUP	ROSEMONT	7/18/2012		60.00	Dedeemed is full seconds				\$9.839.273.00 1.462.6
1	ICB CORPORATION/COUNTY BANK	GREENWOOD S GREENWOOD S	C 8/28/2009 Subordinated Debentures w/ Exercised Warrants C 9/8/2011	\$9,720,000.00		Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00		\$292,000.00 292,0
8,97,100	CB HOLDING COMPANY	THE WOODLANDS T	X 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08	Currently Not Collectible		01.00		
	CB HOLDING COMPANY CF FINANCIAL CORPORATION	THE WOODLANDS T WAYZATA	X 12/13/2013 IN 11/14/2008 Preferred Stock w/ Warrants	\$361.172.000.00	\$0.00 \$378.547.699.45	Redeemed, in full: warrants not outstanding			(\$11,730,000.00)	
1	CF FINANCIAL CORPORATION	WAYZATA	/N 4/22/2009		aaro,aar,398.45	Constant of the second se	\$361,172,000.00	361,172 \$1,000.00		
8.11.14	CF FINANCIAL CORPORATION	WAYZATA N DAYTON C	IN 12/21/2009 DH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2,384,611.11	Redeemed, in full; warrants not outstanding				\$9,449,980.56 3,199,9
1	CNB FINANCIAL CORP	DAYTON C	DH 8/3/2011				\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 1
63.97	ENNESSEE COMMERCE BANCORP. INC. ENNESSEE COMMERCE BANCORP, INC.	FRANKLIN T	N 12/19/2008 Preferred Stock w/ Warrants N 1/27/2012	\$30,000,000.00	\$0.00 \$3.233.333.33	Currently Not Collectible			(\$30,000,000.00)	
8,14 1	'ENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN T OAK RIDGE T	'N 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17	Sold, in full; warrants not outstanding			(\$30,000,000.00)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	N 4/26/2013				\$298,000.00	298 \$1,022.11		\$6,588.78 \$19,218.87
	'ENNESSEE VALLEY FINANCIAL HOLDINGS, INC. 'ENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	N 4/29/2013 N 5/31/2013				\$2,702,000.00	2,702 \$1,022.11		\$59,741.22 \$124,922.63 1
11 1	EXAS CAPITAL BANCSHARES, INC.	DALLAS T	X 1/16/2009 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$82,777,816.21	Redeemed, in full; warrants not outstanding				
	EXAS CAPITAL BANCSHARES, INC. EXAS CAPITAL BANCSHARES, INC.	DALLAS T DALLAS T	X 5/13/2009				\$75,000,000.00	75,000 \$1,000.00		\$6,559,066.21 758,0
8,11,14 1	'EXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE T	3/17/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67	Redeemed, in full; warrants not outstanding				
8.14.44	EXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE T TERRELL T	X 5/19/2010 X 8/7/2009 Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00 \$23,234,499,98	Redeemed, in full: warrants not outstanding	\$3,981,000.00	3.981 \$1.000.00		\$199,000.00 11
1	THE ANB CORPORATION		A 7/72009 Preferred Stock w Exercised Warrants A 8/25/2011 DE 12/12/2008 Preferred Stock w/Warrants				\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,0
	'HE BANCORP, INC.	TERRELL T WILMINGTON E WILMINGTON E	DE 12/12/2008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00 \$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00			
1	HE BANCORP, INC.	WILMINGTON	DE 9/8/2010				\$45,220,000.00	45,220 \$1,000.00		\$4.753.984.55 980.20
8 1	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK N MOYOCK N	IC 2/6/2009 Preferred Stock w/ Exercised Warrants IC 12/3/2010	\$4,021,000.00	\$0.00 \$1,912,684.00	Sold, in full; warrants not outstanding				
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	C 12/3/2010 (Y 2/13/2009 Preferred Stock w/ Warrants	\$34,000,000,00	\$0.00 \$40.091.342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)	
1	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	(Y 12/22/2010				\$17,000,000.00	17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K CRESTVIEW HILLS K	(Y 11/23/2011 (Y 5/29/2013				\$17,000,000.00	17,000 \$1,000.00		\$2,150,648.55 276,0
8 1 4 1	THE BARABOO BANCORPORATION INC	BARABOO	VI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00 \$18,023,831.85	Sold, in full; warrants not outstanding				
1	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO V BARABOO V	VI 12/10/2012 VI 12/11/2012				\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161.92 44 \$455,316.35 55
1	THE BARABOO BANCORPORATION, INC.	BARABOO V BARABOO V HARTFORD C	VI 1/11/2012 VI 1/11/2013				\$11,577,672.70 (\$1)	35.345.73)	(\$6,171,327.30)	\$455,316.35 5
1	HE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 12/19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00 \$6,902,866.33	Redeemed, in full; warrants not outstanding				Anao 200 00 1201
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD C	4/19/2012 12/19/2008 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448 \$1,000.00		\$792,783.00 175,7
1	HE ELMIRA SAVINGS BANK, FSB	ELMIRA N	Y 8/25/2011		çç		\$9,090,000.00	9,090 \$1,000.00		
11 1	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA N DAMARISCOTTA N	IY 5/6/2015 AE 1/9/2009 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$29,722.063.78	Redeemed, in full; warrants not outstanding				\$1.486.292.07 151.0
1	THE FIRST BANCORP, INC.	DAMARISCOTTA N	AE 8/24/2011	420,000,000.00	40.00 425,122,003.10	newser.co, in on, mananto hot outstanding	\$12,500,000.00	12,500 \$1,000.00		
	HE FIRST BANCORP, INC. HE FIRST BANCORP, INC.	DAMARISCOTTA N DAMARISCOTTA N	ME 3/27/2013 ME 5/8/2013				\$2,500,000.00 \$10,000,000.00	2,500 \$1,000.00 10,000 \$1,000.00		
1	THE FIRST BANCORP. INC.	DAMARISCOTTA	AE 5/28/2015				¥10,000,000.00	10,000 \$1,000.00		\$389.077.67 226.8
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG N	AS 2/6/2009 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		
h	HE FIRST BANCSHARES, INC. HE FIRST BANCSHARES, INC.	HATTIESBURG N HATTIESBURG N	AS 9/29/2010 AS 5/13/2015				\$5,000,000.00	5,000 \$1,000.00		\$302,410.00 54,7
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG N MOBEETIE T	AS 5/13/2015 X 2/27/2009 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00 \$813,086.56	Redeemed, in full; warrants not outstanding				
8,11,14 1	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE T HARPER K	X 4/14/2010 XS 2/6/2009 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00
1	HE FREEPORT STATE BANK	HARPER K HARTFORD C	12/19/2012 CT 6/26/2009 Preferred Stock w/ Warrants				\$301,000.00	301 \$1,000.00		\$15,000.00
11 1	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD C	CT 6/26/2009 Preferred Stock w/ Warrants CT 3/31/2010	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3.400.000.000.00	3.400.000 \$1.000.00		
1	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 9/27/2010					0,100,000 0,100,00		\$706.264,559.89 52.093.9
8,14,44 1	HE LANDRUM COMPANY HE LANDRUM COMPANY	COLUMBIA N COLUMBIA N	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011	\$15,000,000.00	\$0.00 \$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 75
8,14 1	'HE LITTLE BANK, INCORPORATED	KINSTON	VC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,232,652.17	Sold, in full; warrants not outstanding				
	THE LITTLE BANK, INCORPORATED	KINSTON N	IC 10/31/2012				\$7,359,000.00	7,500 \$981.20	(\$141,000.00)	\$371,250.00 3
11	HE LITTLE BANK. INCORPORATED HE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH P	AC 1/11/2013 A 12/31/2008 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00 \$8,320,638,950.83	Redeemed, in full; warrants not outstanding		73.590.00)		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH P	A 2/10/2010 A 5/5/2010				\$7,579,200,000.00	75,792 \$100,000.00		\$320.372.284.16 16.885.1
	HE PNC FINANCIAL SERVICES GROUP, INC. HE PRIVATE BANK OF CALIFORNIA	PITTSBURGH P LOS ANGELES C	A 5/5/2010 A 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14	Redeemed, in full; warrants not outstanding				
1	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	A 9/1/2011				\$5,450,000.00	5,450 \$1,000.00		\$273,000.00 2
1	THE QUEENSBOROUGH COMPANY	LOUISVILLE G	A 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,000,000.00	\$0.00 \$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250 \$976.90	(\$5.775.00)	\$4,806.45
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G	A 3/11/2013 A 4/9/2013				\$11,478,575.00	11,750 \$976.90	(\$271,425.00)	\$571,967.55 51
9 19 21 41	THE QUEENSBOROUGH COMPANY	LOUISVILLE	SA 4/9/2013 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$544.000.00	\$0.00 \$2.322.183.20	Redeemed, in full: warrants not outstanding		17,228.00)		
1	THE VICTORY BANCORP, INC.	LIMERICK P	PA 12/11/2009	\$541.000.00 \$1,505,000.00	au.uu az.a22.183.20	reveenes, in luit, wahants not outstanding				
1	'HE VICTORY BANCORP, INC. 'HREE SHORES BANCORPORATION, INC.	LIMERICK F ORLANDO F	PA 9/22/2011 ² L 1/23/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$6.449.130.64	Cold in full	\$2,046,000.00	2,046 \$1,000.00		\$61,000.00
0,21	HREE SHORES BANCORPORATION, INC. HREE SHORES BANCORPORATION, INC.	ORLANDO F	L 11/8/2012	\$5,677,000.00	\$0.00 \$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32	1,312 \$888.36	(\$146,471.68)	
	THEE SHORES BANCORPORATION, INC.	ORLANDO F	L 11/9/2012				\$3,877,691,40	4,365 \$888.36	(\$487,308.60)	\$282,284.64 23
	'HREE SHORES BANCORPORATION, INC. IB FINANCIAL CORP	ORLANDO F NAPLES F	L 1/11/2013 L 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59	Sold, in full; warrants not outstanding	(\$	50,432.20)		
		NAPLES F	L 9/30/2010	+,0,000.00	\$10,444,308.08		\$12.119.637.37	12.120 \$1.000.00	(\$24.880.362.63)	\$40.000.00 1.106.3
1	1B FINANCIAL CORP IDELANDS BANCSHARES, INC.	MT. PLEASANT S	SC 12/19/2008 Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33	Sold, in full; warrants not outstanding			(924,000,002.00)	

Footpoto	Institution Name	City	State Date Original Investment Tune ¹	Original Investment Amount	Outstanding Invoctment Total Cash Reak ² Invoctment Statust	Amount	(Eco)4	Sharos	Aug Price (Realized Less) / (M/rite off)	Colo ⁵ Wt Amount Wt Shares
Pootnote	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC 7/1/2016 GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3.800.000.00	S0.00 \$223.208.00 Exited bankruptcv/Receivership	\$8,984,227.00	(ree)	14,448	\$621.83 (\$5,463,773.0	Gain Wt Amount Wt Shares
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA 11/12/2010						(\$3,800,000.0	0)
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 12/23/2008 Preferred Stock w/ Warrants WA 11/8/2012	\$16.641.000.00	\$0.00 \$18,857,818.52 Sold, in full; warrants not outstanding	\$3,290,437.50		3,815	\$862.50 (\$524,562.5	0)
	TIMBERI AND BANCORP. INC.	HOQUIAM	WA 11/9/2012 WA 11/13/2012			\$1,580,962.50 \$9,481,462.50		1,833	\$862.50 (\$252,037.5 \$862.50 (\$1,511,537.5	0)
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 1/11/2013			\$5,401,402.00	(\$143,528.63)	10,000	\$662.00 (\$1,511,667.0	
8,11,14	TIMBERLAND BANCORP. INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 6/11/2013 IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding					\$1.301.856.00 370.899
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4/4/2012 KY 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00	\$106,000.00 106
	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY 9/25/2013 VA 12/12/2008 Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00 \$88.577.166.67 Redeemed. in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00	\$200,000.00 200
45	TOWNEBANK	PORISMOUTH PORTSMOUTH PORTSMOUTH	VA 9/22/2011	\$76.458.000.00	SU.UU S88,577,166,67 Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00	
8	TOWNEBANK TREATY OAK BANCORP, INC.	AUSTIN	VA 5/15/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding					\$1,500,000.00 554,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 2/15/2011 TX 12/21/2012			\$500,000.00 \$150.000.00		3,118		2)
	TREATY OAK BANCORP, INC.	AUSTIN	TX 8/6/2015			\$130,000,00		130,000	31.00	\$1,570,287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO 3/27/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00	\$185,000.00 185
8,14,44	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 12/19/2008 Preferred Stock w/ Exercised Warrants MD 9/22/2011	\$15,540,000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$15 540 000 00		15 540		\$777.000.00 777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 3/27/2009 Preferred Stock w/ Exercised Warrants NM 8/7/2012	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$2,639,379.50		3.518	\$750.25 (\$878,620.5	0) \$163,062.90 175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/9/2012			\$2,639,379.50 \$7,038,845.50 \$16,984,909.75		9,382	\$750.25 (\$2,343,154.5	0) \$1,300,776.05 1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/10/2012 NM 9/11/2012			\$16,984,909.75	(\$266.631.35)	22,639	\$750.25 (\$5,654,090.2	5) \$191,948.33 206
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00	
8,11	TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN 8/13/2010 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding			2,785		
8.14.18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA 9/26/2012 TN 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000,00	\$0.00 \$6.496.417.16 Sold, in full: warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00	\$1,150,000.00 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 12/22/2009 TN 11/29/2012	\$4,237,000.00		\$5,251,500.00		7.002	\$750.00 (\$1,750,500.0	0) \$124,665.75 138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT	TN 1/11/2013	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	¢1,111,1300.00	(\$52,515.00)			
	TRUSTMARK CORPORATION	JACKSON	MS 12/9/2009	\$215,000,000.00	30.00 3235,207,300.00 [Kedeemed, In full; Warrants not outstanding	\$215,000,000.00		215.000	\$1.000.00	
8,14,44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 12/30/2009 IA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding					\$10,000,000.00 1,647,931
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 9/1/2011 MN 11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00	\$600,000.00 60
	U.S. BANCORP	MINNEAPOLIS	MN 6/17/2009	40,599,000,000.00	gu.uu gu,sus,zzu,viiu.ur Redeemed, in iuir, warrants not outstanding	\$6.599.000.000.00		6,599,000	\$1,000.00	
8,122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN 7/15/2009 FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding					\$139,000,000.00 32,679,102
8.14.44	U.S. CENTURY BANK UBT BANCSHARES. INC.	MIAMI MARYSVILLE	FL 3/17/2015 KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000,00	\$0.00 \$10.634.911.78 Redeemed, in full: warrants not outstanding	\$11,738,143.76		50,236	\$233.66 (\$38,497,856.2	4) \$586,953.92 2,512
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS 8/11/2011	\$298.737.000.00		\$8,950,000.00		8.950	\$1.000.00	\$450.000.00 45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 11/6/2009						(\$298,737,000.0	0)
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 11/14/2008 Preferred Stock w/ Warrants OR 2/17/2010	\$214,181,000.00	\$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00	
8,14,18,44,45	UMPQUA HOLDINGS CORP.	PORTLAND	OR 3/31/2010	£0.404.000.00	\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding					\$4.500.000.00 1.110.898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 5/1/2009 Preferred Stock w/ Warrants NC 12/18/2009 12/18/2009	\$3,194,000.00 \$2,997,000.00	\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding					
8,11,17	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE	NC 9/22/2011 NM 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00	\$160,000.00 160
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 7/25/2012			\$600.000.00 \$1,579,000.00		600 1,579	\$1,000.00	\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 11/18/2009	\$59,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00		59.000		
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/23/2009			\$59,000,000.00		59,000	\$1,000.00	\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000,00	\$0.00 \$3,432,657.85 Sold. in full; warrants not outstanding	\$3,319,050.00		8,700	\$381.50 (\$5,380,950.0) \$138,607.85 435
	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED SANCORP. INC.	SAN MATEO SAN MATEO TECUMSEH	CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants	\$20.600.000.00	\$0.00 \$20.315.924.72 Sold. in full: warrants not outstanding		(\$25,000.00)			
	UNITED BANCORP, INC.	TECUMSEH	MI 6/19/2012	\$20,000,000.00	30.00 320,310,324.12 300, in full, warrants nor outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50 (\$3,594,700.0	0)
11,36	UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MI 7/18/2012 AL 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding					\$38,000.00 311,492
	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE	AL 9/3/2010 AL 5/13/2015			\$10,300,000.00		10,300	\$1,000.00	\$10,125.00 111,258
11,14,15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	\$14,400,000,00		14 400 000	\$1.00	\$720.000.00 720.000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding			11.100.000		\$720,000,00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/26/2013 GA 3/27/2013			\$1,516,900.00 \$12,587,575.00		1,576	\$962.50 (\$59,100.0 \$962.50 (\$490,425.0	0)
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/28/2013 GA 4/9/2013			\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50 (\$6,200,475.0	2)
	UNITED COMMUNITY BANKS INC	BLAIRSVILLE	GA 6/10/2013				(81.732.300.00)			\$6,677.00 219,908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 12/15/2010	\$5,658,000.00	\$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00	
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Warrants	\$20.649.000.00	\$0.00 \$28.013.814.50 Redeemed. in full: warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00	\$283,000.00 283
	UNITY BANCORP, INC.	CLINTON CLINTON	NJ 5/15/2013 NJ 7/3/2013			\$10,324,000.00 \$10,325,000.00		10,324		
	UNITY BANCORP, INC. UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON	NJ 8/28/2013			@10,325,000.00		10,325	\$1,000.00	\$2,707,314.00 764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 5/22/2009 Preferred Stock w/ Exercised Warrants IN 8/8/2013	\$9,900,000.00	\$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding	\$237.527.50		250	\$950.11 (\$12.472.5	0)
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8/12/2013 IN 9/12/2013			\$9,168,561.50	(\$94.060.89)	9,650	\$950.11 (\$481,438.5	\$476,573.62 495
9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 6/19/2009 Subordinated Debentures	\$11,926,000.00	\$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding	\$11,926,000.00	(004,000.09)	44.000.000	\$1.00	
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN 7/30/2010 CA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00 \$3.465.216.00 Redeemed, in full: warrants not outstanding			11,926,000	\$1.00	
8,11	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 3/23/2016 NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	\$2,861,000.00		2,861		\$143,000.00 143
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 4/3/2013 NC 10/16/2013			\$7,742,000.00 \$2,258,000.00		7,742	\$1,000.00 \$1,000.00	\$500.000.00 500
8.11.14	VALLEY COMMERCE BANCORP	VISALIA	CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00 \$9,403.400.50 Redeemed, in full; warrants not outstanding					
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON PLEASANTON	CA 3/21/2012 CA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding	\$7,700,000.00		7,700		\$385,000.00 385
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 10/21/2013 CA 1/6/2014			\$2,296,800.00	(\$25,000.00)	5,500	\$417.60 (\$3,203,200.0	0) \$45,815.25 275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12/12/2008 Preferred Stock w/ Warrants	\$16.019.000.00	\$0.00 \$21.311.670.48 Redeemed, in full: warrants not outstanding	\$1 000 000 CC	(000,000,000)	4.000	\$1,000,00	
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 11/14/2012 VA 2/20/2013			\$1,600,000.00 \$1,600,000.00		1,600	\$1,000.00 \$1,000.00	
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 5/15/2013 VA 8/14/2013			\$1,600,000.00		1,600	\$1,000.00 \$1,000.00	
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 10/16/2013 VA 11/13/2013			\$9,619,000.00		9,619	\$1,000.00	\$1,547,891.58 344,742
8,14,44	VALLEY FINANCIAL CORVORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$1,489,774.73 Redeemed, in full; warrants not outstanding					
11	VALLEY NATIONAL BANCORP	WAYNE	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300		\$65,000.00 65
	VALLEY NATIONAL BANCORP	WAYNE	NJ 6/3/2009 NJ 9/23/2009			\$75,000,000,00 \$125,000,000,00		75,000	\$1.000.00	
	VALLEY NATIONAL BANCORP	WAYNE	NJ 12/23/2009 NJ 5/24/2010			\$125,000,000.00 \$100,000,000.00		100,000	\$1,000.00	\$5.421.615.27 2.532.542
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding					90,921,015.27 2,532,542

Footnote								
	Institution Name VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	City	State Date Original Investment Type ¹	Original Investment Amount Out:	standing Investment Total Cash Back ²	Investment Status*		Price (Realized Loss) / (Write-off) Gain ⁵ Wt Amount 000.00 \$150,000.00
	VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS	TX 8/25/2011 VA 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6.933.870.05	Sold, in full: warrants outstanding	\$3,000,000.00 \$	300.00 \$150,000.00
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 11/19/2013	¥1.11.001000100			\$5,672,361.44 14,738	384.88 (\$9,065,638.56)
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1/6/2014				(\$56.723.61)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89	Redeemed, in full; warrants not outstanding		
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012				\$71,000,000.00 71,000 \$.000.00
9.17	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON NEWPORT NEWS	VA 1/31/2014 VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00 \$3.694.442.50	Sold, in full; warrants not outstanding		\$33,263,000.00
0,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013	\$4,700,000.00	\$0.00 \$3,694,442.50	Sold, In full, warrants hot outstanding	\$325 353 86 533	(\$207 646 14)
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013					610.42 (\$1,623,379.86) \$63,481.25
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 9/12/2013				(\$25,000,00)	10.42 (01,020,010.00) 000,401.20
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding		
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012				\$787,500.00 788 \$.000.00
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013				\$712,500.00 713 \$.000.00 \$75.000.00
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33	Redeemed, in full; warrants not outstanding		
8 14 45	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012	A	00.00 0.00 000 000 000 000		\$25,000,000.00 25,000 \$.000.00 \$1,189,813.00
8,14,45	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants WA 9/15/2011	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00 110,000 \$.000.00 \$5.500.000.00
8.11.17	WACHUSETT FINANCIAL SERVICES. INC.	CLINTON	MA 9/15/2011 MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$14.731.826.23	Redeemed, in full: warrants not outstanding	\$110,000,000.00 \$	300.00 \$5,500,000.00
0.11.17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Prelened Slock w Exercised Warrants MA 4/4/2012	\$12,000,000.00	30.00 \$14,731,826,23	Redeemed, in fuil, warrants hot outstanding	\$3.000.000.00 3.000 \$.000.00
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013					000.00
1	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/23/2014				\$5,000,000.00 5,000 \$.000.00 \$478,000.00
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11	Redeemed, in full; warrants not outstanding		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009				\$22,000,000,00 \$22,000 \$.000.00
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON OAK HARBOR	MA 12/16/2009					\$568,700.00
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding		
L	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/12/2011				\$26,380,000.00 26,380 \$.000.00
1	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 3/2/2011					\$1,625,000.00
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants	\$200.000.000.00	\$0.00 \$220,749,985.18	Redeemed, in full: warrants not outstanding	C 000 000 000 00	000.00
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009				\$200,000,000.00 \$.000.00
8,18,21,44	WASHINGTON FEDERAL, INC.		WA 3/15/2010 VA 1/30/2009 Preferred Stock w/ Warrante	\$6.633.000.00	\$0.00 \$15,317,317.86	Redeemed in full warrants not outstanding		\$15,388,874.07
3,10,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants VA 10/30/2009	\$6,633,000.00	au.uu \$15,317,317.86	Redeemed, in full; warrants not outstanding		
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011	30,042,000.00			\$13,475,000,00 13,475 \$	000.00 \$332.000.00
8.17	WASHINGTONFIRST BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5.625.000.00	\$0.00 \$6.398.893.44	Sold, in full; warrants not outstanding	-16,11,6,60,6,60 10,415 3	5552,000.0
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013	40,020,000.00	40.00 40,330,033.44		\$4,831,002.80 5,212	(\$380,997.20) \$18,644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013				\$92,690.00 100	\$926.90 (\$7,310.00) \$147,194.65
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013				\$290,119.70 313	\$926.90 (\$22,880.30)
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013				(\$52.138.13)	
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010				\$100,000,000.00 100,000 \$.000.00
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010					.000.00
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010				\$200,000,000.00 \$200,000 \$.000.00
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011					\$20,388,842.06
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding		
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009				\$25,000,000,000.00 25,000 \$1,00	
	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS	MN 5/26/2010	\$75.000.000.00	E0.00 E70.004.400.07	Dedeemend in full comments and extentes dies		\$840,374,891.73
	WESBARCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants WV 9/9/2009	\$75,000,000.00	\$0.00 \$78,004,166.67	Redeemed, in full; warrants not outstanding	\$75.000.000.00 75.000 \$	000.00
	WESBANCO, INC.	WHEELING	WV 12/23/2009 WV 12/23/2009				\$75,000,000.00 75,000 \$	\$950,000.00
11	WEST BANCORPORATION. INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00 \$41.195.000.00	Redeemed, in full; warrants not outstanding		\$550,000.00
· · · · · · · · · · · · · · · · · · ·	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 6/29/2011				\$36,000,000.00 \$6,000 \$.000.00
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 8/31/2011					\$700,000.00
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87,360,236,61	Redeemed, in full: warrants not outstanding		
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009				\$41,863,000.00 41,863 \$.000.00
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009				\$41,863,000.00 41,863 \$.000.00
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011					\$878,256.00
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140.000.000 \$	000.00
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 9/27/2011 NV 11/23/2011				\$140.000.000.00 140.000 \$.000.00 \$415.000.00
0.447	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT		\$7,290,000.00	\$0.00 \$554.083.00	Currently Not Collectible		\$415,000.0
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 11/7/2014	\$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible		(\$7,290,000.00)
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00 \$13,053,910.87	Sold, in full; warrants not outstanding		(\$7,290,000.00)
0,14,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009	\$4,567,000.00	20.00 213,033,910.87	Sold, in fail, warrants not outstanding		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	24.007.000.00			\$1,050,524.72 1,117	\$940.49 (\$66,475.28)
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012					\$335,417.06 \$335,417.06
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013				(\$107,235.41)	
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5,842,197.92	Redeemed, in full; warrants not outstanding		
L	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 11/30/2012				\$4,700,000.00 4,700 \$.000.00 \$235.000.00
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20,275,427.10	Sold, in full; warrants not outstanding		
L	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014				\$1,300,000.00 1,300 \$.063.21 \$82,173.00 .063.21 \$979,755.00 \$1,002,535.38
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014					.063.21 \$979,755.00 \$1,002,535.38
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014	\$300.000.000.00	60.00 60.00 FFF FFF FFF	Dedesared in full connects and substandi	(\$178,619.28)	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	50.00 \$343,733,333,33	Redeemed, in full; warrants not outstanding	\$300,000,000.00 \$00,000 \$	000.000
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS WILMINGTON	LA 6/3/2011 DE 12/12/2008 Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00 \$369.920.833.33	Redeemed, in full; warrants outstanding	\$300,000,000.00 \$.000.00 \$6,900,000.00
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011	\$330,000,000.00		warditto outstanuing	\$330.000.000.00 \$330.000 \$.000.00
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68.809.170.52	Sold, in full; warrants not outstanding		
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA 4/3/2012		\$11,000,110.02		\$58.646.694.58 (\$879.700.42) 62.158	943.51 (\$3.511.305.42)
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012				(act 0.100.76) 06.100	\$760,000.00
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00 \$300,704,730.81	Redeemed, in full; warrants not outstanding		
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/22/2010				\$250,000,000.00 \$250,000 \$.000.00
11			IL 2/14/2011					\$25,600,564.15
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	AL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00 \$2.780.391.21	Sold, in full; warrants not outstanding		
8.14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE						\$861.71 (\$376,148.80) \$90,940.00
8.14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL 6/24/2013					
8.14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE HUNTSVILLE	AL 6/24/2013 AL 7/26/2013		P0.00	Calif. in 6.0.	\$2,343,851.20 2,720 (\$24,999.99)	
8.14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON	AL 6/24/2013 AL 7/26/2013 DE 1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00 \$57,640,856.64	Sold, in full; warrants not outstanding	(\$24,999.99)	15E 41 (\$4.467.226.27)
8.14	IWIRTUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON	AL 6/24/2013 AL 7/26/2013 DE 1/23/2009 Preferred Stock w/ Warrants DE 4/3/2012		\$0.00 \$57,640,856.64	Sold, in full; warrants not outstanding	(\$24,999.99)	5915.11 (\$4,467,336.25) £1,800,000 00
8,14	VIVIETUSI FINANCIAL CORPORATION VIVIETUSI FINANCIAL HOLDINGS, INC. VIVIETINISTON FINANCIAL HOLDINGS, INC. VIVIETINISTON FINANCIAL HOLDINGS, INC. VIVIETINISTON FINANCIAL HOLDINGS, INC. VIVIETS FINANCIAL CORPORATION	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON	AL 6/24/2013 AL 7/26/2013 DE 1/23/2009 Preferred Stock w/ Warrants DE 4/3/2012 DE 4/3/2012	\$52,625,000.00			(\$24,999.99)	\$915.11 (\$4,467,336.25) \$1.800.000.00
8.14	IWIRTUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	HUNTSVILE HUNTSVILE HUNTSVILE WILLMINGTON WILLMINGTON WILLMINGTON ELKIN	AL 6:24/2013 AL 7:26/2013 DE 1:23/2009 Preferred Stock w/ Warrants DE 4:3/2012 DE 9:12/2012 DE 9:12/2012 DC 1:16/2009 Preferred Stock w/ Warrants	\$52,625,000.00 \$36,000,000.00		Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	(\$24,999.99)	915.11 (\$4.467.336.25) \$1.800.000.00
8.14	VIVIETUSI FINANCIAL CORPORATION VIVETHINGTON FINANCIAL HOLDINGS.INC. VIVORTHINGTON FINANCIAL HOLDINGS.INC. VIVORTHINGTON FINANCIAL HOLDINGS.INC. VIVORTHINGTON FINANCIAL HOLDINGS.INC. VIVORTHINGTON FINANCIAL CORPORATION VIVES FINANCIAL CORPORATION VIVES FINANCIAL CORPORATION VIADRI VIALEY FINANCIAL CORPORATION VIADRI VIADRI FINANCIAL CORPORATION VIADRI VIALEY FINANCIAL CORPORATION VIADRI	HUNTSVILE HUNTSVILE HUNTSVILE WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN	AL 6:24/2013 AL 7:26/2013 DE 1:23/2009 Preferred Stock w/ Warrants DE 4:3/2012 DE 9:12/2012 DE 9:12/2012 DC 1:16/2009 Preferred Stock w/ Warrants	\$52,625,000.00			(\$24,999.99) \$48.157.663.75 (\$722.364.96) 52.625	\$1.800.000.00
8.14	IWIRTUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	HUNTSVILE HUNTSVILE HUNTSVILE WILLMINGTON WILLMINGTON WILLMINGTON ELKIN	AL 6/24/2013 AL 7/26/2013 DE 1/23/2009 Preferred Stock w/ Warrants DE 4/3/2012 DE 4/3/2012	\$52,625,000.00 \$36,000,000.00			(\$24,999.99) \$48,157,663.75 (\$722,364.96) 52,625	\$1.800.000.00 (\$5.162,944.00)
11 8.14 	VINITRUST FINANCIAL CORPORATION VINITRUST FINANCIAL FOLDINGE INC. VINITRUST FINANCIAL FOLDINGE INC. VINITRUST FINANCIAL CORPORATION VISI'S FINANCIAL COR	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN ELKIN	AL 624/2013 AL 72520031 DE 1/2520031 DE 4/32012 DE 6/32012 DE 9/152012 DE 9/152012 DE 9/152012	\$52,625,000.00 \$36,000,000.00	\$0.00 \$52,383,419.85	Sold, in full; warrants not outstanding	(\$24,999.99) \$48.157.663.75 (\$722.364.96) 52.625	\$1.800.000.00
11 8.14 8.14 8.14.45	IVINITIUSI FINANCIAL CORPORATION VORTHINGTON FINANCIAL FOLDINGS, INC. VORTHINGTON FINANCIAL HOLDINGS, INC. VORTHINGTON FINANCIAL HOLDINGS, INC. VISITS FINANCIAL CORPORATION VISITS FINANCIALO	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILLIMINGTON WILLIMINGTON WILLIMINGTON ELOIN ELOIN ELOIN ELOIN ELOIN ELOIN	AL 624/2013 AL 725/2013 DE 1/25/2013 DE 4/3/2012 DE 9/12/2012 DK 1/15/2003 Performed Stock w Warrants NC 1/15/2003 NC 9/18/2012 NC 6/10/2013 NC 6/10/2013	\$52.625.000.00 \$36.000.000 \$13.312.000.00	\$0.00 \$52,383,419.85	Sold, in full; warrants not outstanding	(\$24,999.99) \$48.157.663.75 (\$722.364.96) 52.625	\$1.800.000.00 \$1.805.30 (\$5,162,944.00) \$55,677.00
11 8.14 8.14 8.14,45	IVINITIUSI FINANCIAL CORPORATION VORTHINGTON FINANCIAL FOLDINGS, INC. VORTHINGTON FINANCIAL HOLDINGS, INC. VORTHINGTON FINANCIAL HOLDINGS, INC. VISITS FINANCIAL CORPORATION VISITS FINANCIALO	HUNTSVILLE HUNTSVILLE WILLINGTON WILMINGTON WILMINGTON EKKIN EKKIN EKKIN EKKIN	AL 624/2013 AL 72520031 DE 1/2520031 DE 4/32012 DE 6/32012 DE 9/152012 DE 9/152012 DE 9/152012	\$52.625.000.00 \$36.000.000 \$13.312.000.00 \$4.871.000.00	\$0.00 \$52,383,419.85 \$0.00 \$5,705,022.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$24,995.99) \$48,157,663,75 (\$722,364.96) 52,625 \$44,149,056.00 (\$662,235.84) 49,312 \$44,149,056.00 (\$662,235.84) 49,312	\$1.800.000.00 8895.30 (\$5.162.944.00) \$55.577.00 \$20.000.00
11 8.14 8.14 8.14,45 11	VIVIETIUSET FINANCIAL CORPORATION VIVIETINGTON FINANCIAL FOLDINGE INC. VIVIETINGTON FINANCIAL FOLDINGE INC. VIVIETINGTON FINANCIAL FOLDINGE INC. VIVIETINGTON FINANCIAL CORPORATION VIVIETS FINANCIAL CORPORATION V	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILLMINGTON WILLMINGTON WILLMINGTON ELKIN ELKIN ELKIN ELKIN ELKIN ELKIN KIN KIN KIN KIN KIN KIN KIN KIN KIN	AL 624/2013 AL 728/2013 DE 1/23/2003 DE 4/202012 DE 4/202012 DE 4/202012 DE 1/25/2003 Poll 7/24/2003 NC 1/15/2003 Poll 7/24/2009 NC 1/16/2012 NC 6/10/2012 NC 6/10/2012 NC 6/11/2013 PA 4/24/2009 PA 4/24/2003 PUT 11/14/2003 PUT 11/14/2003	\$52.625.000.00 \$36.000.000 \$13.312.000.00	\$0.00 \$52,383,419.85 \$0.00 \$5,705,022.14	Sold, in full; warrants not outstanding	(\$24,999.99) \$48,157.653.75 (\$722.364.96) \$44,149.056.00 \$\$46,157.600 \$\$46,171.000.00 \$\$4,871.000.00	\$1.800.000.00 \$895.30 (\$5.162.944.00) \$895.30 \$55.577.00 \$200.000.00 \$55.577.00 \$200.000.00 \$200.000.00 \$200.000.00 \$200.000.00
8.14	VIVIETUSI FINANCIAL CORPORATION VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL CORPORATION VIDENT FINANCIAL CORPORATION VIDEN	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILLININGTON WILLININGTON ELUON ELUON ELUON ELUON ELUON ELUON ELUON SALT LAKE CITY SALT LAKE CITY	AL 6/24/2013 AL 7/28/20031 OE 1/23/20031 DE 4/26/2013 DE 4/26/2013 DR 1/26/20031 DR 1/16/20030 DR 1/16/20030 NC 7/24/20091 NC 6/11/20031 DR 6/11/20031 DA 6/24/20031 DA 6/24/20031 DA 6/24/20031 DA 6/11/20031 DA 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF	\$52.625.000.00 \$36.000.000 \$13.312.000.00 \$4.871.000.00	\$0.00 \$52,383,419.85 \$0.00 \$5,705,022.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$24,999,99) \$48,157,663,75 (\$722,264,96) \$52,254,96) 52,625 \$44,149,056,00 (\$862,235,84) \$44,149,056,00 (\$862,235,84) \$44,871,000,00 4,871 \$700,000,000,00 700,000	\$1.800.000.00 \$895.30 \$55.162.944.00) \$55.577.00 \$55.577.00 \$20.000.00 \$22.000.00 000.00 \$24.000.00 000.00 \$244.000.00
11 8.14 8.14 8.14,45 11	VIVIETUUST FINANCIAL CORPORATION VIVIETUUST FINANCIAL CORPORATION VIVIETUUST FINANCIAL FOLDINGS INC. VIVIETUUST FINANCIAL FOLDINGS INC. VIVIETUUST FINANCIAL CORPORATION VIVIETUUST VIVIETUUST FINANCIAL CORPORATION VIVIETUUST VIVIETU	HUNTSYILLE HUNTSYILLE HUNTSYILLE WILLMINGTON WILLMINGTON ELUGIN ELUGIN ELUGIN ELUGIN ELUGIN ELUGIN ELUGIN SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY	AL 624/2013 AL 725/20213 DE 1/25/20213 DE 1/25/20213 DE 9/12/2012 DE 9/12/2012 DE 9/12/2012 DE 1/65/2003 Polerned Stock w/ Warrants NC 1/16/2003 Polerned Stock w/ Warrants NG 6/10/2013 NA 6/10/2013 PA 4/2/2/2000 Polerned Stock w/ Warrants PA 7/14/2001 UT 1/11/14/2003 UT 3/28/2012 UT 9/28/2012	\$52.625.000.00 \$36.000.000 \$13.312.000.00 \$4.871.000.00	\$0.00 \$52,383,419.85 \$0.00 \$5,705,022.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$24,999,99) \$48,157,663,75 (\$722,264,96) \$52,254,96) 52,625 \$44,149,056,00 (\$862,235,84) \$44,149,056,00 (\$862,235,84) \$44,871,000,00 4,871 \$700,000,000,00 700,000	\$1.800.000.00 \$95.30 (\$5.162.944.00) \$95.30 \$55.677.00 \$200.000.00 \$200.000.00 \$200.000.00 \$200.000.00 \$200.000.00 \$204.000.00 \$200.000.00 \$244.000.00 \$200.000.00 \$244.000.00 \$200.000.00 \$244.000.00 \$200.000.00 \$244.000.00
8.14.45	VIVIETUSI FINANCIAL CORPORATION VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL FOLDINGS. INC. VIVETHINGTON FINANCIAL CORPORATION VIDENT FINANCIAL CORPORATION VIDEN	HUNTSVILLE HUNTSVILLE HUNTSVILLE WILLININGTON WILLININGTON ELUON ELUON ELUON ELUON ELUON ELUON ELUON SALT LAKE CITY SALT LAKE CITY	AL 6/24/2013 AL 7/28/20031 OE 1/23/20031 DE 4/26/2013 DE 4/26/2013 DR 1/26/20031 DR 1/16/20030 DR 1/16/20030 NC 7/24/20091 NC 6/11/20031 DR 6/11/20031 DA 6/24/20031 DA 6/24/20031 DA 6/24/20031 DA 6/11/20031 DA 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF 6/24/20031 DF	\$52.625.000.00 \$36.000.000 \$13.312.000.00 \$4.871.000.00	\$0.00 \$52,383,419.85 \$0.00 \$5,705,022.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$24,999,99) \$48,157,663,75 (\$722,264,96) \$52,254,96) 52,625 \$44,149,056,00 (\$862,235,84) \$44,149,056,00 (\$862,235,84) \$44,871,000,00 4,871 \$700,000,000,00 700,000	\$1.800.000.00 \$895.30 \$55.162.944.00) \$55.577.00 \$55.577.00 \$20.000.00 \$22.000.00 000.00 \$24.000.00 000.00 \$244.000.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
1	1 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
1	2 Redemption pursuant to a qualified equity offering.
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
1	7 This institution participated in the expansion of CPP for small banks.
1	8 This institution received an additional investment through the expansion of CPP for small banks.
	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
2	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

otnote	Footnote Description
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relation to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Conceptorated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market pri
	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Department of Financial Institutions, and the Federal

Deposit Insurance Corporation (FDIC) was named Receiver.

note	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for
	the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treas
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equiva
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to th
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

note	Footnote Description
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpora (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposi Insurance Corporation (FDIC) was named Receiver.
5	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, what appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acqui company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Trease the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
50	S Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Ban which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

note	Footnote Description
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares
	("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding
	the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial wa
	held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00
	share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
	agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
	Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
	exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
	warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
	between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers
	thereto.
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount
	securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation
	pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nat
	Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree
	sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

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	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference o the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financi stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warran and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporatio (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payme to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

ote 1	Footnote Description 25 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
1:	26 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
1:	27 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwat Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
1:	28 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015 with the purchaser parties thereto.
	29 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
1:	30 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements each dated as of 12/23/2015, with the purchaser parties thereto.
1:	31 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subjec to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
1:	32 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
1:	33 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
1;	34 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
1:	35 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment is no longer held by Treasury, but some remains

And an analysis of the second secon	1											0	D	Disco aldan I.	A		_
Description Data Description																	
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>				State			Exchange From CPP					Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) (Gain
Image: second				NY													
Introduction Introduction<				IL													
Image: Section of the section of								\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
		Atlantic City Federal Credit Union										\$2,500,000.00		2,500,000	\$1.00		
Image: Sector of the	8	Bainbridge Bancshares, Inc.						\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
N Normal and the second of		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372			
Second Science Second		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
Norm Norm <t< td=""><td>8</td><td></td><td>Okolona</td><td>MS</td><td>9/29/2010</td><td>Subordinated Debentures</td><td></td><td>\$3,297,000.00</td><td>\$0.00</td><td>\$3,547,974.96</td><td>Redeemed, in Full</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8		Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
Alt Behaviour Number of the state of th		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
Line Barbon	3,4		Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$9,107,320.22	Full investment outstanding						
Image: Section of the sectin of the section of the section of th				NJ				\$5,250,000.00	\$0.00								
Image: problem Image: probl			Palisades Park	NJ								\$5.250.000.00		5.250	\$1.000.00		
Image Image <th< td=""><td>8</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$502.000.00</td><td>\$0.00</td><td>\$553,566,56</td><td>Redeemed, in Full</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8							\$502.000.00	\$0.00	\$553,566,56	Redeemed, in Full						
Image: Section of the section of												\$502.000.00		502,000	\$1.00		
Back South S			Del Rio	тх				\$3 260 000 00	\$0.00	\$3 523 697 78	Redeemed in Full						
Image: space					10/15/2014			P (\$3,260,000,00		3 260 000	\$1.00		
Process of the state of th	8							\$1,096,000,00	\$0.00	\$1 140 388 00	Redeemed in Full	00,200,000.00		0,200,000	¢1.00		
Image Concerns Control Norm No	Ŭ				10/3/2012	Suboralitation Dobolitation		\$1,000,000.00	\$0.00	\$1,110,000.00	riodoomod, mir di	\$1,096,000,00		1.096.000	\$1.00		
Differ Differ Vic United Sectionshow United Sec								\$200.000.00	\$200.000.00	\$22 750 00	Full invoctment outstanding	\$1,030,000.00		1,030,000	91.00		
L3 Restand Guil Labor No. L4 20000 Restand Guil Labor L500000 L5000000 L50000000 L50000000 L50000000 L50000000 L50000000 L50000000 L50000000 L50000000 L50000000 L500000000 L500000000 L500000000 L500000000 L500000000 L500000000 L500000000 L500000000 L5000000000 L5000000000 L5000000000 L5000000000000000000000000000000000000																	
Ban Rade Gold Mark Ban Rad													1				
Image: Sector								\$1,000,000.00	\$U.00	\$1,000,000.88	Neucenicu, în Full	\$1,000,000,000	1	1 000 000	\$1.00		
Bank frake Decision Special Decisi								200,000,00	\$2 800 000 00	\$2 04E 2E0 00	Redeemed in part	\$1,000,000.00	1	1,000,000	\$1.00		
MA Carbon Security Carbon Num York Num York Num York PA 400000	0							\$6,300,000.00	\$3,800,000.00	\$3,045,350.00	Reueemed, in part	£3 500 000 00		2 500 000	64.00		
Other Concern Nature C	0.0	Carter Federal Credit Union					\$40.000 COS 50		\$40.000 ccc cc	6440 540 11	Full investment autom. "	\$2,500,000.00		2,500,000	\$1.00		
NChron Reconvert Screen CorrectionAdvanceMarked	3,0	Carver Bancorp, Inc			8/27/2010	Common Stock	\$18,980,000.00	An mail and									
Charma Bachess Conversion Outsing Outsing Problem Partial Conversion Partin Conversion Partial Conversion <t< td=""><td></td><td>CFBanc Corporation</td><td></td><td></td><td>9/17/2010</td><td>Preferred Stock</td><td></td><td>\$5,781,000.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		CFBanc Corporation			9/17/2010	Preferred Stock		\$5,781,000.00									
3 Control Books with Marker & Marke	3,5	Citizens Bancshares Corporation					\$7,462,000.00		\$11,841,000.00	\$1,354,759.22	Full investment outstanding						
Sharp Openany Road of the Brain Openany Road of the Br		Citizens Bancshares Corporation						\$4,379,000.00									
Compatibility field (Sec) (Sec) Control (Field (Sec) (Sec)) Control (Field (Sec) (Sec)) Control (Field (Sec) (Sec)) Control (Field (Sec) (Sec) (Sec)) Control (Field (Sec) (9/29/2010	Preferred Stock											
Converte Plan Freed Code Lines Sector U 9 2000 Statuted Sector 1 2000 Statu							\$1,747,000.00										
Conservic Construct State of State Disk Union Construct Construct State State Disk Union State State Disk Union		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures											
b. C. Ford J. C. Marting Number of the state of the sta			Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$450,000.00	\$50,650.00	Full investment outstanding						
b. C. Ford J. C. Marting Number of the state of the sta		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$315,820.50	Full investment outstanding						
East End assist Tubernals Field Certa Union End Tubernals Field Certa Union End assi			Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$1,522,000.00								
Bitscord Control Advance Bitscor				CT				\$7,000.00	\$7,000.00								
First Court Priorit Priorit M. Priorit Substrate Substrat				CA				\$100.000.00									
1 1																	
First Base/ Expand Code Usion New York School Social Soci																	
B Role Index Code Union. New York.										+,		\$30,000,00		30,000	\$1.00		
Fields Fields<								\$14,000,00	\$0.00	\$15 411 67	Redeemed in Full	\$00,000.00		00,000	¢1.00		
1 Fits American International Conce, Broady, N* 91/32000 Printered Social 51/30000 51/37/2787.9 Reinstemant instantional I I I I								\$11,000.00	\$0.00	<i>φ10,111.01</i>	ricadonica, in r an	\$14,000,00		14,000	\$1.00		
3.8 First Chooks Bark Centres CA 874/10/13 Produce Sam Statistic and Sam Statistic a							\$17,000,000,00		\$17,000,000,00	\$1 072 075 70	Full investment outstanding	\$14,000.00		14,000	J1.00		
Als First Choice Bank Centrols CA 9/17201 Schondhald Debratures Schondball Debratures </td <td></td>																	
5.8 First Edge Barchares, Enc. Henover Part L. 9.757,000 577,500.00 50.00 50.00 577,500.00							\$3,140,000.00		\$0.00	93,413,077.03	Redeemed, in Full	EE 146 000 00		E 140	£1.000.00		
Inst Eagle Banchares, Inc. Hanow Park L 9220716 Subordinated Delemines State S				UA II			\$7.075.000.00		60 00	60 000 440 50	Deducer ed. in Full	\$5,140,000.00		5,140	\$1,000.00		
B IFRA Lagacy Community Credit Union Charlotte N.C. 4/22/10 Subcontinante Detentures St.000.000.00 St.000.	3,8	First Eagle Dancshares, Inc.					\$7,875,000.00		\$0.00	\$9,223,112.50	Reueemed, in Full	\$7.975.000.000		7.075.000	64.00		
Fiel Lagoe Community Cedit Union Chair MC MC 2021 <								64 000 000 00	00.00	64 070 400 07	Dedeemed in Full	\$7,875,000.00		7,875,000	\$1.00		
Bits First MAP Corporation Koskusko MS 9/20210 Petered Social								\$1,000,000.00	\$0.00	\$1,070,166.67	Reueemed, in Full	£4,000,000,000	1	4 000 000	64.00		
First MPC Corporation Koscusko MS 8/32/2013 Image: Marce Ma	0.0	First Legacy Community Credit Union					\$20,000,000,000		* * **	604 754 000 07	Dedessed in Fede	\$1,000,000.00		1,000,000	\$1.00		
3 First Yearon Bancshares, Inc. Yearon A 9282010 Scholanded Debatives 56.25,000.0 55.75,073.90 Full investment outstanding Image: Constraint of the constraint o	3,8	First M&F Corporation					\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full	600.000.000.000			64 000 0-		
b Freedom First Ederal Credit Union Roancke VA 9/12/2012 Subordinated Debentures Sp.372,00.00 Sp.372,02.74 Redeems (in, Full U Loss Sp.372,00.00												\$30,000,000.00		30,000	\$1,000.00		
Freedom First Federal Credit Union Roancke VA 6/f / 22013 Image: Control of Control o							\$6,245,000.00	AA ARA									
B Gateway Community Federal Credit Union Missoula MT 9/24/2010 Subordinated Debentures Statistic Stratuments S								\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
Gateway Community Federal Credit Union Missule MT 10/17/2012 Image: Community Federal Credit Union \$1,657,000.0 \$1,657,000.0 \$1,00 (Community Federal Credit Union Kinston NC 9/29/2010 Subordinated Debentures S300,000.0 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$31,000.00 \$330,714.4 Redemed, in Full Community Federal Credit Union S350,000.0 \$31,000.00												\$9,278,000.00		9,278,000	\$1.00		
Genese Co-op Federal Credit UnionRotedNV9/17/2010Subordinated DebenturesS330,000.00\$33,366.67Full investment outstandingImage: Constraint on the standing of the stan								\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full		1				
8 Gratet Kinston Credit Union Kinston NC 9/20/10 Suborinated Debentures Statu Statu Redeme Statu Statu <td></td> <td>\$1,657,000.00</td> <td></td> <td>1,657,000</td> <td>\$1.00</td> <td></td> <td></td>												\$1,657,000.00		1,657,000	\$1.00		
Greater Kinston Credit UnionKinstonNC $4'/12/21$ $4'/12/21/21$ </td <td></td> <td></td> <td>Rochester</td> <td>NY</td> <td></td> <td></td> <td></td> <td></td> <td>\$300,000.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>			Rochester	NY					\$300,000.00								
Greater Kinston Credit UnionKinstonNC $4'/12/21$ $4'/12/21/21$ </td <td>8</td> <td>Greater Kinston Credit Union</td> <td>Kinston</td> <td>NC</td> <td>9/29/2010</td> <td>Subordinated Debentures</td> <td></td> <td>\$350,000.00</td> <td>\$0.00</td> <td>\$360,714.44</td> <td>Redeemed, in Full</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
3 Guarany Capital Corporation Beam No. 7/30/210 Subordinated Debentures \$14,000,000.00 \$24,105,333 Full investment outstanding Imvestment outstanding<					4/10/2012							\$350,000.00		350,000	\$1.00		
Hill District Federal Credit UnionPittingthPittin			Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,513,583.33	Full investment outstanding						
Hope Federal Credit UnionJacksonMs9/17/2010Subordinated Debentures $54,520,000.0$ $54,520,000.0$ $551,761.44$ Full investment outstandingImportant<								\$100,000.00									
3.4 IBC Bancorp, Inc. Chicago L 9/10/2010 Subordinated Debentures \$4,250,00.00 \$3,810,00.00 \$1,423,922.14 Full investment outstanding <td></td>																	
3IBMIBMNoC9/20/10Preferred Stock $\$60,00,000$ $\$60,00,000$ Full investment outstandingII				IL			\$4.205.000.00										
8 Independent Employers Group Federal Credit Union Hio H 9/20/10 Subordinated Debentures C State				DC				11,111,1110,000									
Independent Employers Group Federal Credit Union Hilo Hi 11/82/015 odd odd odd stand odd stand <t< td=""><td>8</td><td></td><td></td><td>н</td><td></td><td></td><td>+1,111,500.00</td><td>\$698.000.00</td><td></td><td></td><td></td><td>1</td><td>1</td><td></td><td></td><td></td><td></td></t<>	8			н			+1,111,500.00	\$698.000.00				1	1				
Killmichael Bancorp, Inc. Killmichael Kill 9/20/10 Subort and bedenutes Status Status Full investment outstanding Full investment ou	-			HI				\$555,000.00	\$0.00	¢, 00,, 00,10		\$698.000.00		698.000	\$1.00		
3.8 Lafayette Bancorp, Inc. Oxford MS 9/29/2010 Preferred Stock \$4,551,000.00 C \$5,035,934.33 Redeemed, in Full C C C C				MS				\$2 154 000 00	\$2 154 000 00	\$557 214 00	Full investment outstanding	000,000.00		030,000	φ1.00		
Laberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures General Credit Union \$303,286.8 Retermed Liperty Status					0/20/2010	Proformed Stock	\$4 551 000 00	\$3,134,000.00									
8 Liberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$174,000.00 \$303,286.83 Redeemed, in part Image: Control Contencec	3,0	Lalayette Bancorp, Inc.					\$4,551,000.00		\$0.00	\$3,033,934.33	Neuconieu, în Fuii	\$4 5E4 000 00		4 554	\$1.000.00		
Liberty County Teachers Federal Credit Union Liberty TX 4/2/2014 51.00 \$87,000.00 \$1.00	0							6425 000 00	¢174 000 00	6202.260.00	Dedeemed in part	\$4,551,000.00	1	4,551	\$1,000.00		
	0							\$435,000.00	\$174,000.00	\$303,286.83	Reueemed, in part	\$07.000 CC		07.000	64.00		
Liberty Lourity leacners Federal Lifeati Union Liberty 1X 12/31/2014 \$87,000.00 \$1.00	-												1				
		Liberty County Leachers Federal Credit Union	Liberty	١X	12/31/2014							\$87,000.00		87,000	\$1.00		

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Ava, Price	(Realized Loss) / (Write-off)	Gain
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00	87.00	\$1.00		
3.4	Liberty Financial Services, Inc.	New Orleans	LA		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,278,853,00	Full investment outstanding					1
	Lower East Side People's Federal Credit Union	New York	NY		Subordinated Debentures		\$898,000.00	\$898,000.00		Full investment outstanding					
3	M&F Bancorp, Inc.	Durham	NC		Preferred Stock	\$11,735,000.00		\$11,735,000.00		Full investment outstanding					1
	Mission Valley Bancorp	Sun Valley	CA		Preferred Stock	\$5,500,000,00		\$10,336,000.00		Full investment outstanding					
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00	,							
	Neighborhood Trust Federal Credit Union	New York	NY		Subordinated Debentures		\$283,000.00	\$283,000.00	\$31,933,01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	11		Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA		Subordinated Debentures		\$350,000.00	\$350,000,00		Full investment outstanding					
	Opportunities Credit Union	Burlington	VT		Subordinated Debentures		\$1.091.000.00	\$1,091,000.00		Full investment outstanding					
3	PGB Holdings, Inc.	Chicago			Preferred Stock	\$3,000,000.00	\$1,001,000.00	\$3,000,000.00		Full investment outstanding					
5	Phenix Pride Federal Credit Union	Phenix City	ΔΙ		Subordinated Debentures	\$0,000,000.00	\$153,000.00	\$153,000.00		Full investment outstanding					
37	Premier Bancorp, Inc.	Wilmette			Subordinated Debentures	\$6,784,000.00	\$100,000.00	\$0.00	\$79,900.00						1
5,7	Premier Bancorp, Inc.	Wilmette	11	1/29/2013		\$0,704,000.00		\$0.00	φ <i>13</i> ,300.00		\$79,900.00	6,784.00	\$0.01	(\$6,704,100.00)	
0	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu			Subordinated Debentures		\$273.000.00	\$0.00	\$300,072.50		\$75,500.00	0,784,00	J	(\$0,704,100.00)	4
0	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu		9/9/2015			\$273,000.00	\$0.00	\$300,072.30		\$273,000.00	273,00	\$1.00		_
	PSB Financial Corporation	Many	LA		Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,490,22	Redeemed, in Full	\$273,000.00	273,00	01.00 چ		1
		Many	LA	12/28/2012		\$5,734,000.00		\$0.00	@10,171,409.22	risussilieu, in ruii	\$9,734,000.00	9.73	\$1.000.00		+
0	PSB Financial Corporation Pyramid Federal Credit Union	Tucson	AZ		Subordinated Debentures		\$2,500,000.00	\$1,000,000.00	\$1 776 E00 00	Redeemed, in part	φ 9 ,734,000.00	9,73	\$1,000.00		+
0							\$2,500,000.00	\$1,000,000.00	\$1,770,000.00	Redeemed, in part	\$4 500 000 00	4 500 00	64.00		
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016			6 07 000 00	604 000 00	60.400.00	Full lauration and automa	\$1,500,000.00	1,500,00	\$1.00		+
	Renaissance Community Development Credit Union	Somerset			Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding					+
	Santa Cruz Community Credit Union	Santa Cruz	CA		Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding					4
3,8	Security Capital Corporation	Batesville	MS		Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full					
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00	9,25			4
	Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00	3,00			
	Security Capital Corporation	Batesville	MS	5/27/2016							\$5,660,000.00	5,66	\$1,000.00		4
3,4	Security Federal Corporation	Aiken	SC		Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00		Full investment outstanding					
	Shreveport Federal Credit Union	Shreveport	LA		Subordinated Debentures		\$2,646,000.00	\$2,646,000.00		Full investment outstanding					4
	Southern Bancorp, Inc.	Arkadelphia	AR		Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00		Full investment outstanding					
	Southern Chautauqua Federal Credit Union	Lakewood	NY		Subordinated Debentures		\$1,709,000.00	\$1,709,000.00		Full investment outstanding					4
8	Southside Credit Union	San Antonio	TX		Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00	1,100,00	\$1.00		4
3	State Capital Corporation	Greenwood	MS		Preferred Stock	\$15,750,000.00		\$15,750,000.00		Full investment outstanding					
3,4	The First Bancshares, Inc.	Hattiesburg	MS		Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00		Full investment outstanding					4
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,920,226.48	Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00	3,700,00	\$1.00		4
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$75,000.00		Full investment outstanding					
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$180,533.33	Full investment outstanding					
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$424,000.00	\$424,000.00		Full investment outstanding					4
	Union Baptist Church Federal Credit Union	Fort Wayne	IN		Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding					
9	Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$295,000.00	\$295,000.00		Full investment outstanding					/
3	United Bancorporation of Alabama, Inc.	Atmore	AL		Preferred Stock	\$10,300,000.00		\$10,300,000.00		Full investment outstanding					
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY		Subordinated Debentures		\$57,000.00	\$0.00		Redeemed, in Full					1
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00	57,00	\$1.00		
3.4.8	University Financial Corp, Inc.	St. Paul	MN		Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842,97	Redeemed, in Full		01100	Ç1.00		
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012		¢	0.000,000,000	Q0.00			\$22,115,000.00	22,115,00	\$1.00		
8	UNO Federal Credit Union		LA		Subordinated Debentures		\$743.000.00	\$0.00	\$786,754.45	Redeemed, in Full		22,110,00	01100		
-	UNO Federal Credit Union	New Orleans	LA	9/4/2013			\$. 13,000.00	\$0.00	\$100,10 1 .10	in the second day in the day	\$743,000.00	743,00	\$1.00		
8	Vigo County Federal Credit Union	Terre Haute	IN		Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$861 774 80	Redeemed, in part	¢, 10,000.00	. 40,00			
-	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2010			φ1,223,000.00	φ+01,000.00	4001,774.00	nouconicu, in part	\$491,600.00	491.60	\$1.00		+
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245.800.00	245.80			1
8		Christiansburg			Subordinated Debentures		\$1,915,000.00	\$0.00	\$2 135 756 04	Redeemed, in Full	φ2 -1 3,800.00	243,00	¢1.00		+
0	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg		6/29/2016	Suboralitated Depentures		φ1,913,000.00	\$0.00	φ2,100,700.94	reacement, in ruit	\$1,915,000.00	1,915,00	\$1.00		1
	virginia Community Capital, IIIC.	Ulliquestion	VA.	0/23/2010	TOTALS	\$363,290,000,00	\$206.783.000.00	\$419.867.600.00	\$202.433.398.37		\$143.501.300.00	\$0.00	01.00 چ	(\$6.704.100.00)) \$0.00
		1	1	- 1	TOTALS	φ303,230,000.00	φ200,763,000.00	\$413,007,000.00	ψ ∠∪∠, ₩33,330.37	1	ψ1-3,301,300.00	ψ 0.00	1	(\$0,704,100.00)	φ 0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment					Exchange/Transfer/Other	Details		Treasury Investment	After Exchange/Tran	sfer/Other	Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		2 Convertible	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition ⁴⁰		Common Stock	36.96%
															4/15/2014 Partial Disposition ⁴¹		Common Stock	17.09%
GMAC	Detroit, MI											GMAC (Ally) 3, 26	Common Stock	63.45%	5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
(Ally)		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	32, 3	8		9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition44	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	GMAC Exchange for preferred and	\$ 13,400,000,000	7							-
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	7	General Motors Company 10, 1 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			Constal Maters Company, 10, 1	1		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 25	'' Common Stock	tock 60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11, 1	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A ⁹							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment		Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	φ +0,000,000		N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment		Right to recover proceeds	N/A
															12/23/2011 Partial Repayment		Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment		Right to recover proceeds	N/A
															5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A

			1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par	13								3/17/2009	Partial Repayment			Obligation w/	\$ 1,496,500,9
		_	1/10/2003	T dicitase		Note	÷ 1,500,000,000	Fai											\$ 3,4	9,055 Addit Debt	tional Note Obligation w/	
																		Partial Repayment	\$ 31,8	0,122 Addit		\$ 1,464,690,8
Chrysler	r Farmi	nington															5/18/2009	Partial Repayment	\$ 51,1	6,084 Addit	tional Note	\$ 1,413,554,7
FinCo	Hills	lls, MI															6/17/2009	Partial Repayment	\$ 44,3	7,710 Addit	Obligation w/ tional Note	\$ 1,369,197,0
																	7/14/2009	Repayment	\$ 1,369,1	Addit	tional Note	\$
																	7/14/2009	Repayment*	\$ 15,0	0,000	N/A	-
			1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,0	0,000	N/A	-
			4/00/0000	Purchase	Chrysler Holding	Debt Obligation w/ Additional	s -	-	14		Univalu				additional note			20				-
			4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 280,130,642	Par	15								7/10/2009	Repayment	\$ 280,1	0.642	N/A	s
			4/29/2009 5/1/2009	Purchase	Old Chrysler	Note Debt Obligation w/ Additional	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover	N/A		Proceeds from sale of collateral	\$ 30.5	4,528 Right	t to recover	N/A
		-	5/20/2009	Purchase	Old Chrysler	Note Debt Obligation w/ Additional			17		proceeding; transfer of collateral security to liquidation			old Galoo Elquidation Hade	proceeds			Proceeds from sale of collateral		proce	eeds t to recover	N/A
			3/20/2009	Fulcilase	Old Chrysler	Note	φ -	-			trust						9/9/2010	Proceeds from sale of collateral	a 5,0	proce	eeds	IN/A
																	12/29/2010	Proceeds from sale of collateral	\$ 7,8	4,409 Right	t to recover eeds	N/A
																	4/30/2012	Proceeds from sale of collateral	\$ 9,3	2,185 Right	t to recover eeds	N/A
Chrysler		ırn Hills, MI															9/21/2015	Proceeds from sale of collateral	\$ 93,8	1,306 Right	t to recover eeds	N/A
																	9/29/2015	Proceeds from sale of collateral	\$ 6,3	1,426 Right	t to recover eeds	N/A
																	2/26/2016	Proceeds from sale of collateral	\$ 2,0	0,000 Right	t to recover eeds	N/A
			5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,4	60,000		
																	5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,5	0,000	N/A	\$
																	5/24/2011	Repayment* - Additional Note	\$ 288,0	0,000		
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,0	0,000		
														Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 560,0	0,000	N/A	-

 Total Payments
 64,038,073,315

 Additional Proceeds *
 \$ 403,000,000

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,753,165,656

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"). "Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GMF refers to General Motors Company, the company that purchased OId GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9.07 billion, which remained a debt obligation of Old GM.

\$966 million, which remained a debt obligation of Old Givi.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury s1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,752 per shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement. Tollowing settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust prefered securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million. In addition, Fiat pai

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale. Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of the private placement of an anggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the enumation and the repurchase of the placement of the share Adventible Preferred Stock, Series F-2; held by Treasury, including paramethor the enumation or represents attack and adventible preferred Stock and the enumation or the share Adventible to the placement of an upper share Adventible as a filter of tom 73.8 percent in Gaussian and the repurchase of the share Adventible to the share of common stock for an aggregate of 216,667 shares of the enumation or share in the enumation or the share Adventible to the share Adventible preferred Stock, series F-2 preferred Stock and the enumation or the share Adventible to the share of common stock in the enumation or the share Adventible to the share Adventi

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4.4.4 (On September 12, 2014) (for upon completion of the sale under into automity occurred on the sale). Completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of

45. On Dependent 2, 2014, Treasury gare obtained data discretioning and based agent, bein associated and appendent and the set appendent and appendent appendent and the set appendent appen

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		tment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	j.	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$	(1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
1	4/9/2009	GM Supplier Receivables LLC	wiimington	DE	Purchase	Additional Note	\$ 3,500,000,000	N/A					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
									6			\$ 290,000,000	4/5/2010	Payment ⁶	None	s	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$	(500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	e	123,076,735
			3			Additional Note	,,		7			\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOT	AL \$ 5.000.000.	000		ADJUSTED TOTAL	\$	413.076.735	Total Re	pavments \$		413.076.735		Tota	al Proceeds fr	om Additional Notes	s	101.074.947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – ⁴ 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
		Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymei			nt Remaining After Capital epayment		Fina	I Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inve	stment Amount	Pricing Mechanism	Capital Repayment Date	Ca	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3 F	inal Disposition Description	al Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	s	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	А	Warrants	\$ 190,386,428
		Bank of America	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000		Warrants	3/3/2010	А	Warrants	\$ 1,236,804,513
						TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Pro	ceeds	\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

					Initial II	Investment			Prer	nium			Exchange/Transfer/Other D	etails			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City	Stat	te	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
											2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New Yo	rk NY	((Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$0
													securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New Yo	rk NY	Υ T	Termination	Termination Agreement	\$ (5,000,000,000)												
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0
							TOTAL	\$ 0									Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 1/2/3/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 And 9/29/2010 Treasury number of the numbe

4 On \$252010, Treasury entered into an agreemine with Crigotop into a ray entered source and agreement and an agreement entered in a source and agreement and an agreement entered in a source and agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement agreement agreement and a ray entered in a source agreement a

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
					Transaction									Pricing
Note	Date	Name of Institution	City	State	Туре	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants		40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000 P		Par 2	See table b	elow for exchange/trans	fer details in connection with the recap	pitalization conducted on	1/14/2011.
												Final Disposition	on	

TOTAL 69,835,000,000 \$

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization			1			Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	nount / Shares	Da	ate	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/	2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
								2/14/	/2011	Payment	\$ 185,726,192	Par	
								3/8/2	2011	Payment	\$ 5,511,067,614	Par	
								3/15/	/2011	Payment	\$ 55,833,333	Par	
								8/17/	/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$	16,916,603,568	8/18/	/2011	Payment	\$ 2,153,520,000	Par	\$ 0 ⁸
							-,,,,	9/2/2	2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/	/2011	Payment	\$ 971,506,765	Par	
								3/8/2	2012	Payment	\$ 5,576,121,382	Par	
								3/15/	2012	Payment	\$ 1,521,632,096	Par	
								3/22/	2012	Payment	\$ 1,493,250,339	Par	
								2/14/	2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2	2011	Payment	\$ 1,383,888,037	Par	\$ 0 ⁸
								3/15/	2012	Payment	\$ 44,941,843	Par	
			Exchange				167,623,733	5/24/	2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉ 77%
								3/8/2	2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁ 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
								5/7/2	2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock			8/3/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
	6 1/14/2011							8/6/2	2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6		Common Stock (non-TARP)	Transfer				562,868,096	9/10/	2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄ 22%
								9/11/	2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄ 16%
								12/14	/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury & AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	•	Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
												8/6/2013	Contingent Interest Proceeds	\$	66,072,965	
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			4/45/0040	4		-	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	- \$	100,000,000	-	1/7/2014 2/6/2014	Contingent Interest Proceeds	\$	1,026,569 1,107,574
													3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	<u>\$</u>	1,225,983
													4/4/2014	Contingent Interest Proceeds	¢	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385
L		1							1				11, 3, 2014	Contingent interest i loceeda	<u> </u>	2.,000,000

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement D	etails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184		-	\$ 4,070,000		• • • • • • • •	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617		· /···/ · ·	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000		· /· /·· ·	6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		• , .,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	· /··· · ·	7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112 \$	10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604 \$	13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145 \$	9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658 \$	8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260 \$	16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934 \$	36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636 \$	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445 \$	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200 \$	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549 \$	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133 \$	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276 \$	5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872 \$	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832 \$	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646 \$	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754 \$	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183.555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment						
		Seller							Com	mitment ³	Final Co	ommitment Amount ⁷	Amount ⁹	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000				1/29/2010	Distribution 5	\$ 20.091.872
	0/00/2000		TT III III III III III	02			• .,,	r di		• 100,200,000	1/4/2010	100,200,000	• 100,200,000	1/15/2010 \$	156,250,000	\$ 0 Membership Interest		Final Distribution 5	\$ 48,922
				25			• • • • • • • • • • • •			• • • • • • • • • • •						Debt Obligation w/ Continge	nt	T mar Distribution	9 40,322
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000		34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	
														1/12/2010 \$	166,000,000	\$ 0 Contingent Proceeds	-	Final Distribution 5	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000			. 10		i mai biblibatori	\$ 1,223
			5											2/18/2010 \$	2,444,347	\$ 578,515,653 Membership Interest 10			
														4/15/2010 \$	3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010 \$	30,011,187	\$ 544,971,267 Membership Interest 10	_		
														11/15/2010 \$	66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010 \$	15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011 \$	13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
														2/14/2011 \$	48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011 \$	68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011 \$	77,704,254	\$ 253,991,380 Membership Interest ¹⁰	-		
														5/20/2011 \$	28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011 \$	9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011 \$	10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	1,183,959	\$ 167,120,288 Membership Interest 10			
														1/17/2012	1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	3,035,546	\$ 161,386,870 Membership Interest 10			
																	3/29/2012	Distribution 5	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 1}	³ \$ 69.399
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4,888,718	\$ 1,157,031,282 Proceeds	nt		
														4/15/2010	7,066,434	Debt Obligation w/ Continge 1,149,964,848 Proceeds	nt		
														9/15/2010	60,022,674	1,089,942,174 Proceeds 100	nt		
														11/15/2010	132,928,628	957,013,546 Proceeds Proceeds	nt		
														12/14/2010	31,689,230	S97,013,340 Proceeds Debt Obligation w/ Conting 925,324,316 Proceeds	nt		
														1/14/2010	27,355,590	Solution w/ Contingence Solution set So	nt		
																Debt Obligation w/ Conting	nt		
														2/14/2011	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Continge	nt		
														3/14/2011	128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Continge	nt		
														4/14/2011 \$	155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Continge	nt		
														5/20/2011	75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Continge	nt		
														6/14/2011 \$	18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Continge	nt		
														7/15/2011	62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Continge	nt		
														8/12/2011	20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Conting			
														10/17/2011	37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Continge	nt		
	I							I	1	1				12/14/2011	7,103,787	\$ 300,656,067 Proceeds			

							Prelin	ninary Adjusted ommitment ³			Final Investment Amount ⁹						
		Seller					Co	ommitment	Final Con	nmitment Amount ⁷	Amount		Repayment Details	Investment A	ter Capital Repayment	Distribution or Disposit	tion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
												1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds		
												2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds		
																3/29/2012 Distribution 5	\$ 3,434,460
																8/9/2012 Distribution 5	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 Final Distribution 5	\$ 469
																6/4/2013 Adjusted Distribution ^{5, 13}	
																7/8/2013 Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10		
												9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10		
												1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10		
												2/13/2013	\$ 436,447,818		Membership Interest 10		
																3/13/2013 Distribution 5	\$ 479,509,240
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013 Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent		
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent		
												12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent		
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent		
																4/17/2013 Distribution 5, 11	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$-	Contingent Proceeds	7/11/2013 Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1.064.097.694	Membership Interest 10	ninizoria Distribution	¢ 03,332
												2/14/2011	\$ 712,284		Membership Interest 10		
												3/14/2011	\$ 6,716,327		Membership Interest 10		
												4/14/2011	\$ 7,118,388		Membership Interest		
												5/14/2012	\$ 39,999,800		Membership Interest		
												6/14/2012	\$ 287,098,565		Membership Interest		
												7/16/2012	\$ 68,749,656		Membership Interest		
												8/14/2012	\$ 361,248,194		Membership Interest 10		
												8/14/2012	φ <u>301,246,194</u>	÷ 232,434,400	membership interest	8/30/2012 Distribution ^{5, 11}	\$ 75,278,664
																9/12/2012 Distribution 5, 11	\$ 79,071,633
																9/19/2012 Distribution 5, 11	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$	Membership Interest 10	10/1/2012 Distribution 5, 11	\$ 25,909,972
																12/21/2012 Distribution 5, 11	\$ 25,909,972
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent	8/13/2013 Distribution Refund	\$ (18,405)
				-								6/14/2011		\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent		
													\$ 88,087	\$ 2,097,667,339 \$ 2,017,667,339	Debt Obligation w/ Contingent		
												5/3/2012	\$ 80,000,000		Debt Obligation w/ Contingent		
												5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent		
														\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent		
												6/14/2012	\$ 44,200,000		Debt Obligation w/ Contingent		
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent		<u> </u>
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent		<u> </u>
												7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent		<u> </u>
												8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	10mm040 D:	
L	I				1	1	1			1					1	10/3/2012 Distribution 5, 11	\$ 12,012,957

Seller							Prelimi	nary Adjusted nmitment ³	Final Comm	itment Amount ⁷	Final Investment Amount ⁹	Canital R	epayment Details	Investment Af	ter Capital Repayment	Distribu	ution or Dispositi	00
			Transaction		Commitment	Pricing						Repayment			Description		escription	Proceeds
Footnote Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description			
												8/22/2012	\$ 583,467,339 \$	-	Contingent Proceeds	12/21/2012 Distribution		\$ 16,967
1 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800				10	8/13/2013 Distributi	ion Refund	\$ (460)
	TT III III I GLOT	52	T di citabo		• .,,	, u.	0122,2010 0	• • • • • • • • • • • • • • • • • • • •	1/10/2010	• • • • • • • • • • • • • • • • • • • •	• 020,101,000	8/14/2012	\$ 90,269,076 \$		Membership Interest 10			
												9/17/2012	\$ 8,833,632 \$		Membership Interest 10			
												10/15/2012	\$ 10,055,653 \$	419,026,439	Membership Interest 10		5 11	
												11/5/2012	\$ 419,026,439 \$		Membership Interest 10	11/5/2012 Distribution		\$ 297,511,708
																12/5/2012 Distributi		\$ 57,378,964
2 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013 Distribution	ion ^{0, 11}	\$ 1,609,739
			1 drondoo		•					,,	,,,	7/31/2012	\$ 175,000,000 \$	878,000,000	Debt Obligation w/ Contingent			
												8/14/2012	\$ 5,539,055 \$	872,460,945	Proceeds Debt Obligation w/ Contingent			
												8/31/2012	\$ 16,000,000 \$	856,460,945	Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352 \$	854,793,592	Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000 \$	819,793,592	Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218 \$	794,459,374	Proceeds			
												10/18/2012	\$ 794,459,374 \$		Contingent Proceeds	11/5/2012 Distribution		\$ 8,289,431
												10/10/2012	φ / 34,403,5/4 φ		Contingent Proceeds	12/5/2012 Distribution		\$ 1,433,088
					• • • • • • • • • •				7/10/00/0							12/6/2013 Distribution	ion ^{5, 11}	\$ 141,894
1 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565 \$		Membership Interest 10			
												3/14/2012	\$ 99,462,003 \$		Membership Interest 10			
												5/14/2012	\$ 74,999,625 \$		Membership Interest 10			
												7/16/2012	\$ 18,749,906 \$		Membership Interest 10			
												8/14/2012	\$ 68,399,658 \$		Membership Interest 10			
												9/17/2012	\$ 124,999,375 \$		Membership Interest 10			
												10/15/2012	\$ 240,673,797 \$	403,015,242	Membership Interest 10			
												11/15/2012	\$ 45,764,825 \$		Membership Interest 10			
												12/14/2012	\$ 24,588,926 \$	332,661,491	Membership Interest 10			
												1/15/2013	\$ 30,470,429 \$	302,191,061	Membership Interest 10			
												2/14/2013	\$ 295,328,636 \$	6,862,425	Membership Interest 10			
																2/21/2013 Distribution	ion ^{5, 11}	\$ 184,431,858
																2/27/2013 Distributi	ion ^{5, 11}	\$ 20,999,895
																3/14/2013 Distributi	ion ^{5, 11}	\$ 156,174,219
												2/21/2013	\$ 6,862,425 \$		Membership Interest 10	4/19/2013 Distributi	ion ^{5, 11}	\$ 105,620,441
																4/25/2013 Distributi	ion ^{5, 11}	\$ 42,099,442
																5/29/2013 Distribution	ion 5, 11	\$ 49,225,244
																9/30/2014 Final Dis	tribution 5, 11	\$ 1,748,833
2 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000 \$	2,060,598,340	Debt Obligation w/ Contingent Proceeds			
												3/14/2012	\$ 198,925,000 \$	1,861,673,340				
												5/14/2012	\$ 150,000,000 \$	1,711,673,340	Debt Obligation w/ Contingent Proceeds			
												7/16/2012	\$ 37,500,000 \$	1,674,173,340	Debt Obligation w/ Contingent Proceeds			
												8/14/2012	\$ 136,800,000 \$	1,537,373,340				
												9/17/2012	\$ 250,000,000 \$	1,287,373,340	Debt Obligation w/ Contingent Proceeds			
	1											10/15/2012	\$ 481,350,000 \$	806,023,340	Debt Obligation w/ Contingent Proceeds			
												11/15/2012	\$ 274,590,324 \$	531,433,016	Debt Obligation w/ Contingent Proceeds			
												12/14/2012	\$ 147,534,295 \$	383,898,721	Debt Obligation w/ Contingent Proceeds			
	1											1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w/ Contingent			

						Pre	liminary Adjusted	<u> </u>		Final Investment					<u> </u>		
		Seller				0	Commitment 3	Final Cor	mmitment Amount ⁷	Amount ⁹	Capital Repayme	ent Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State Ty	action pe Investment Description	Commitment Pricing Amount Mechanism	n Date	Amount	Date	Amount	Amount	Repayment Date Repa	ayment Amount	Amount	Description	Date	Description	Proceeds
															4/19/2013	Distribution 5, 11	\$ 17,118,005
											2/14/2013 \$	201,075,230	e .	- Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
											2/14/2013	201,073,230	φ.	Contingent Proceeds	5/29/2013	Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,30	Membership Interest 10			
											4/14/2011 \$	3,521,835	\$ 615,853,465	5 Membership Interest 10			
											8/14/2012 \$	104,959,251	\$ 510,894,215	5 Membership Interest 10			
											9/17/2012 \$	72,640,245	\$ 438,253,970	Membership Interest 10			
											9/28/2012 \$	180,999,095	\$ 257,254,875	5 Membership Interest 10			
											10/15/2012 \$	134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
															10/19/2012	Distribution 5, 11	\$ 147,464,888
																Distribution 5, 11	\$ 148,749,256
											10/19/2012 \$	122,255,550	\$	 Membership Interest ¹⁰ 	12/21/2012	Distribution 5, 11	\$ 549,997
															12/11/2013	Final Distribution 5, 11	\$ 75,372
														Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
											7/31/2012 \$	618,750,000	\$ 608,718,470	Debt Obligation W/ Contingent Debt Obligation w/ Contingent			
											8/9/2012 \$	151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
											8/14/2012 \$	11,008,652	\$ 446,703,645	5 Proceeds Debt Obligation w/ Contingent			
											8/23/2012 \$	160,493,230	\$ 286,210,415	 Proceeds Debt Obligation w/ Contingent 			
											8/29/2012 \$	103,706,836	\$ 182,503,579	Proceeds			
											9/17/2012 \$	20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																Distribution 5, 11	\$ 6,789,287
											9/21/2012 \$	161,866,170	S	 Contingent Proceeds 		Distribution 5, 11	\$ 3,718,769
												. ,,				Distribution 5, 11	\$ 13,750
							+									Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000					1/28/2015	Distribution 5, 15	\$ 1,544
			J						. ,,	. ,,	9/17/2012 \$	74,499,628		Membership Interest ¹⁰			
											11/15/2012 \$	59,787,459		Membership Interest ¹⁰			
											12/14/2012 \$ 1/15/2013 \$	40,459,092		Membership Interest			
											1/30/2013 \$	219,998,900		Membership Interest			
											2/25/2013 \$	39,026,406		Membership Interest ¹⁰			
											£12012010 \$	00,020,100	• 00,000,100		3/25/2013	Distribution 5, 11	\$ 164,629,827
																Distribution 5, 11	\$ 71,462,104
														10		Distribution 5, 11	\$ 38,536,072
											3/25/2013 \$	30,369,198	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 29,999,850
																Distribution 5, 11	\$ 3,999,980
																Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
											11/15/2012 \$	119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent			
											11/20/2012 \$	195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
											12/14/2012 \$	47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
											1/15/2013 \$	62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent			
															4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller							nary Adjusted	Final Comn	nitment Amount ⁷	Final Investment Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	te Name of Institution	City Sta	Tr	ransaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,													Distribution 5, 11	\$ 963,411
																		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 100.001
																		Distribution 5, 11	\$ 142,168
1	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
													3/14/2012	\$ 39,387,753		Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution 5, 11	\$ 46,575,750
																	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	s -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution 5, 11	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution 5, 11	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
																	6/14/2013	Distribution 5, 11	\$ 1,375,007
						1							5/14/2013	\$ 311,134,469	\$-	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
						1												Distribution 5, 11	\$ 293,751
						1											7/9/2013	Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475
					INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINA	L COMMITMENT AM	IOUNT	\$ 21,856,403,574							DISTRIBUTIONS 5	\$ 2,645,169,622

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/On 1/4/2010, Treasury and the fund managementered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

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8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

17/ Distribution represents a gain on funded capital and is subject to revision periang any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllienceBettand is subject to revision periang any additional fundings of the outstanding commitment. 13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement proceeds.