Investment Status Definition Key

 Full investment outstanding: Treasury's full investment is still outstanding

 Redermed - installion has repaid threasury's investment

 Sold - by auction, an offening, or through a restary investment

 Sold - by auction, an offening, or through a restary investment

 Exited banknowpointereventable - Treasury has no costanding investment

 In full - all of Theosity's investment amount

 In full - all of Theosity's investment amount

 In full - all of Theosity's werrant to purchase additional stock is still outstanding, including any exercised warrants

 Warrants outstanding - Treasury's werrant to purchase additional stock through versious additional stock through versious means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 27, 2016

CAPITAL PURCHASE PROGRAM

									Capital	Repayment / Dispos	sition / Auction	3.5			Warrant Proceeds
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Bac		Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 10/27/2010	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00 \$13,433,242	67 Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011					\$12,000,000.00		12,000	\$1,000.00			\$326,576.00 231,782
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00 \$11,748,156	44 Redeemed, in full; warrants not outstanding							
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00 220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 12/31/2013	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948	97 Sold, in full; warrants not outstanding	\$8,000,000.00		16.369	\$488.73	(\$8,369,000.00)		
11	1ST FINANCIAL SERVICES CORPORATION	SOUTH BEND			Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000	00 Redeemed, in full; warrants not outstanding	\$8,000,000.00		10,309	\$400.73	(\$8,369,000.00)		
	1ST SOURCE CORPORATION	SOUTH BEND		12/29/2010					\$111.000.000.00		111,000	\$1,000.00			
8 11 14	1ST SOURCE CORPORATION 1ST UNITED BANCORP. INC.	SOUTH BEND BOCA RATON	FI	3/9/2011 3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10.870.902	67 Redeemed, in full: warrants not outstanding							\$3,750,000.00 837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00 500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909	59 Sold, in full; warrants outstanding	\$815,100.00		2 964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014						(\$50,000.00)					
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	2/10/2014 3/19/2014					\$150,621.36	(\$1.506.21)	536	\$281.01	(\$385,378.64)		
8,14,44	ADBANC, INC.	OGALLALA	NE		Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15,071,769	00 Redeemed, in full; warrants not outstanding		(\$1,500.21)					
	ADBANC, INC.	OGALLALA	NE	7/21/2011			00 00 00 00 00 00 00 00 00 00 00 00 00		\$12,720,000.00		12,720	\$1,000.00			\$636.000.00 636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004	73 Sold, in full; warrants not outstanding	\$877,729,70		893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013					\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35 326
104	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL	9/12/2013	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7.501.881	70 Sold, in full: warrants not outstanding		(\$64,026.11)					
194	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012		91.001.000.00	20.00 97.001.001		\$208,870.74		234	\$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	11/29/2012 1/11/2013					\$4,058,697.67	(\$42,675.67)	4,547	\$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013						(\$7,324.33)					
		JUNEAU	AK	4/1/2014	Desferred Oberland Frankerd Westerland	80 000 000 00	60.00 - 00 - 00 - 00 - 00 - 00 - 00 - 00	07 Oald is full upper to a traditionalize							\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397	27 Sold, in full; warrants not outstanding							\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON		3/28/2013					\$2,856,437.46	1000 000 C	2,986	\$956.61	(\$129,562.54)		\$44,746.31 48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA	4/9/2013	Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00 \$28,356,360	00 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
.1	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	Transieve Society in Training	220,213,000.00	30.00 328,338,380	vy moosansa, in lui, wandina nu vulatariuliu	\$26,918,000.00		26,918	\$1,000.00			
11.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE SAINT PAUL		6/17/2009	Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$9.806.136	60 Sold, in full; warrants not outstanding							\$900,000.00 173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL		2/6/2013	Subordinated Debentures w Exercised warrants	\$12,000,000.00	\$0.00 \$9,806,136	50 Sold, in full; warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575.00		7,500,000	\$0.75	(\$1.873.425.00)		\$504,900.00 600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP. INC.	SAINT PAUL OSWEGO	MN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00 \$409,753	00 Full investment outstanding; warrants outstanding		(\$90,025.20)					
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00 \$73,129,160	69 Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS		9/18/2012 9/19/2012					\$280,115.76 \$6,559.920.24		344 8.056	\$814.29 \$814.29	(\$63,884.24) (\$1,496,079,76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		9/20/2012					\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00 3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012		00 071 000 00				(\$570,003.00)					
8,14,45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	1/30/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00 \$4,387,576	45 Redeemed, in full; warrants not outstanding	\$3.674.000.00		3.674	\$1.000.00			\$184.000.00 184
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00 \$2.960.021	33 Redeemed, in full; warrants not outstanding							
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK	9/15/2011	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3.803.257.308	33 Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009		\$3,388,890,000.00	\$0.00 \$3,803,257,308	33 Redeemed, in full, warrants hot outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009											\$340,000,000.00 24,264,129
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,052,682	49 Redeemed, in full; warrants not outstanding	\$1,800,000.00		1.800	\$1,000.00			\$90,000.00 90
8,11,14		GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,220,141	67 Redeemed, in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	GA	11/2/2011	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00 \$59.637.438	67 Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00)	52.000	\$930.60	(\$3,608,800.00)		
15	AMERIS BANCORP AMERISERV FINANCIAL. INC.	MOULTRIE JOHNSTOWN	GA	8/22/2012	Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00 \$24.601.666	66 Redeemed, in full; warrants not outstanding							\$2,670,000.00 698,554
40		JOHNSTOWN	PA	8/11/2011		\$21,000,000.00	\$0.00 \$24,001,000	tedeenied, in full, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011											\$825,000.00 1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK		8/21/2009 3/26/2013	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,523,255	00 Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013					\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/28/2013 4/9/2013					\$2,328,960.00	(\$48,000,00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00 250,000
94	ANCHOR BANCORP WISCONSIN. INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110.000.000.00	\$0.00 \$6.000.000	00 Sold, in full: warrants not outstanding							
11.90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON ANNAPOLIS		9/27/2013	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714	00 Redeemed, in full; warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
1,80	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012	r receive codet w trailaile	\$0,132,000.00	90.00 \$13,376,714	or measuring, in fuil, wairants not outstanuillig	\$4,076,000.00		4,076				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013					\$4,076,000.00		4,076	\$1,000.00			PD 705 577 07
11	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	WI	5/28/2015 11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172	32 Redeemed, in full; warrants not outstanding							\$3,735,577.67 367,916
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011		\$020,000,000			\$262,500,000.00		262,500				
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	9/14/2011 12/6/2011					\$262,500,000.00		262,500	\$1,000.00			\$3,435,005.65 3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2.503.554	78 Sold, in full; warrants not outstanding							
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/7/2014					\$1,950,000.00 \$50,000.00		1,950	\$1,150.00 \$1,150.00		\$292,500.00 \$7,500.00	\$95,031.02 88 \$10,798.98 10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014 3/19/2014					\$50,000.00	(\$25,000.00)	50	a1,150.00		φr,500.00	a 10,700.00 10
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN		Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415	33 Redeemed, in full; warrants not outstanding				64 mm m			\$270.000.00
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	9/15/2011 1/30/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057	15 Redeemed, in full; warrants not outstanding	\$7,400,000,00		7,400	\$1,000.00			\$370.000.00 370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013					\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA Al	8/28/2013	Preferred Stock w/ Exercised Warrants	\$21 100 000 00	\$0.00 \$24.841.411	03 Redeemed, in full; warrants not outstanding	1 1						\$190,781.12 81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00		21,100	\$1,000.00			\$1.055.000.00 1.055
8,17,44		OAK BROOK OAK BROOK		7/10/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15,595,736	93 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00 410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$32,341,666	66 Redeemed, in full; warrants not outstanding							a+10,000.00 410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009					\$30,000,000.00		30,000	\$1,000.00			
8.11.14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	MS	9/30/2009 2/20/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399	33 Redeemed, in full; warrants not outstanding							\$1,400,000.00 192,967
	BANCPLUS CORPORATION	RIDGELAND		9/29/2010					\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00 2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS		4/3/2009 4/26/2013	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00 \$10,701,460	58 Sold, in full; warrants not outstanding	\$98,267.00		100	\$982.67	(\$1,733.00)		
	BANCSTAR. INC.	FESTUS	MO	4/29/2013					\$8,352,695.00		8.500	\$982.67	(\$1,733.00)		\$426,338.55 430
	BANCSTAR, INC.	FESTUS	MO	5/31/2013						(\$84,509.62)					

		6 1	a									Avg. Price (Realized Loss) / (Write-off)		Wt Amount Wt St	
Footnote 83	Institution Name BANCTRUST FINANCIAL GROUP, INC.	City MOBILE	AL		Original Investment Type Preferred Stock w/ Warrants	Original Investment Amount \$50,000,000.00	Outstanding Investment \$0.00	Total Cash Back Investment Status' A \$60,451,155.74 Redeemed, in full; warrants not outstanding	nount	(Fee)	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	TRAITOUR TRO	ares
8.14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL	2/15/2013 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding	,000,000.00		50,000	\$1,000.00		\$15,000.00 7	730,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012					\$451,600.92 \$481,335,96		486 518	\$929.22 (\$34.399.08 \$929.22 (\$36.664.04		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012 1/11/2013						(\$9,329.37)	510	\$929.22 (\$36,004.04		\$23,500.00	
6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	3/26/2013 10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)					_
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	10/28/2008 1/9/2009 12/9/2009		\$10,000,000,000,00			000 000 00		4 000 000	\$25,000,00			
	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010					.000.000.00		1,000,000	\$25,000.00		\$305,913,040.28 121,7	92,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE		1/16/2009 11/30/2012		\$3,000,000.00	\$0.00		,502,000.00		3,000	\$834.00 (\$498,000.00		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013		\$17,000,000.00	\$0.00			(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding \$1	,000,000.00		17,000	\$1,000.00			
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding						\$125,000.00 4	405,405
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	10/21/2013 1/6/2014					\$955,240.00	(\$25.000.00)	2.672	\$357.50 (\$1.716.760.00		\$23,709.00	134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)					_
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009				\$2	,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154.908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,000,000,000,00	\$0.00	\$3.231.416.666.67 Redeemed, in full: warrants not outstanding	.000.000.00		3.000.000	\$1.000.00			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	8/5/2009					,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00 14,5	516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009 7/16/2014	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding	.294.750.00		13 179	\$250.00 (\$9,884,250.00			_
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67 Redeemed, in full: warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	11/4/2009 11/24/2009				\$7	.000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO	1/30/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	,639,000.00		12,639	\$1,000.00		\$632,000.00	622
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009		\$15,500,000,00	\$0.00	\$18,492,469,25 Redeemed, in full: warrants not outstanding							0.32
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS SC	9/8/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	,500,000.00		15,500	\$1,000.00		\$775,000.00	775
-	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11/9/2012		¢.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ç0.00		\$900,000.00	(\$9.000.00)	1,000	\$900.00 (\$100,000.00		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE	SC	1/11/2013 3/26/2013						(\$9,000.00)					_
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008 4/3/2012	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding \$10	.717.680.00 (\$1	.645.765.20)	124.000	\$884.82 (\$14.282.320.00			_
8.14.44	BANNER CONPORTIONBANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	6/12/2013	Professed Otesta of Excepter 111	\$795.000.00	\$0.00				124,000	4014,202,320.00		\$134,201.00 2	243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009 7/28/2011	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795.000.00		795	\$1.000.00		\$40.000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	1/16/2009 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.037.514.11 Redeemed, in full: warrants not outstanding	.751.000.00		18 751	\$1,000.00			_
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010					,751,000.00		10,751	31,000.00		\$250,000.00	52,455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM WINSTON-SALEM	NC	6/17/2009	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$3.13	.640.000.00		3.134	\$1,000,000,00			
8.112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC	7/22/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding						\$67,010,401.86 13,9	902,573
8,112	BCB DUCUING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE		7/1/2014				9	,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding \$1	800.000.00		10 800	\$1 000 00			
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013							10.000	21.000.00		\$1,442,000.00 1	183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 7/6/2011 10/19/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding	,500,000.00		1,500	\$1,000.00 \$1,000.00			-
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/2011					,500,000.00 ,500,000.00		1,500	\$1,000.00 \$1.000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012 6/6/2012				9	,200,000.00		1,200	\$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA PA	6/27/2012 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011		\$40,000,000.00	\$0.00	\$ \$41,917.777.78 Redeemed, in full: warrants not outstanding	,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP. INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD PITTSFIELD	MA	5/27/2009	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00		,000,000.00		40,000	\$1,000.00			_
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA	5/27/2009 6/24/2009 2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding						\$1,040,000.00 2	226,330
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011					\$985,000.00		985	\$1,000.00		\$50,000.00	5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM		4/24/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full: warrants not outstanding							
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	7/28/2011 6/19/2009		\$6.400.000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	,379,000.00		3,379	\$1,000.00		\$82,000.00	82
13,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013		30,400,000.00	30.00		,532,140.00		2,600,000	\$0.97 (\$67,860.00		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/8/2013				2	700.820.00	(\$62,329.60)	3,800,000	\$0.97 (\$99,180.00		\$140.347.75 1	140.000
8	BLACKHAWK BANCORP, INC.	BELOIT		3/26/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding			005	E040.00 (E40.450.00			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012 10/31/2012				\$	\$186,550.00 ,913,450.00		9,795	\$910.00 (\$18,450.00 \$910.00 (\$881,550.00		\$470,250.00	500
8 14	BLACKHAWK BANCORP. INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI ND	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding		(\$91.000.00)					
0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012		\$5,000,000.00	90.00	eo, 121, 020.00 Redeemed, in fail, Handing her belakarding	,250,000.00		2,250	\$1,000.00		\$250.000.00	
8,14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	MO	9/12/2012 3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full; warrants not outstanding			2,750	\$1,000.00		\$250,000.00	250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	10/29/2012					\$19.630.00		26	\$755.00 (\$6.370.00 \$755.00 (\$2.933.630.00		\$541 793 34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012 1/11/2013						(\$90,600.00)	11,0/4	(¢2,553,630.00		40.00.04	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	3/6/2009 2/10/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible				(\$5,000,000.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS		Preferred Stock w/ Warrants	\$21.750.000.00	\$0.00	\$21.264.901.65 Sold. in full: warrants not outstanding	,177,232.50		0.052				
	BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/21/2013				\$1	,085,785.00		3,250	\$977.61 (\$72,767.50 \$977.61 (\$414,215.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014					(212,630.18)				\$3,056.00 1	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full: warrants not outstanding				0 1 000 00			
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NC		Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666,12 Sold, in full: warrants not outstanding	,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/2012 9/19/2012				\$2	,797,649.80 (6431,964.75)	31,260	\$921.23 (\$2,462,350.20		\$939,920.00 5	543,337
8.14.44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5.673.920.75 Redeemed, in full: warrants not outstanding							
8	BNC FINANCIAL GROUP, INC.	NEW CANAAN BISMARCK	CT ND			\$20,093,000.00	\$0.00	\$26.941.865.35 Sold, in full: warrants not outstanding	,797,000.00		4,797	\$1,000.00		\$240,000.00	240
	BNCCORP, INC. BNCCORP, INC. BNCCORP INC	BISMARCK BISMARCK BISMARCK	ND	3/14/2014	Preferred Stock w/ Exercised Warrants		ç0.00		\$143,000.00		143		\$154.44		30
	BNCCORP INC	BISMARCK	ND	3/17/2014 4/25/2014						201.147.00)	19,950	\$1,001.08	\$21,546.00	4900,430.30	9/5
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding \$1	,000,000.00		10,000	\$1,000.00		\$500,000.00	500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding			10,000				303
	BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL		3/8/2013 3/11/2013				2	.586.000.00		5,586,000	\$1.11	\$592,730,46	\$232,180.54 1 \$129.709.80 1	179,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	4/9/2013 11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010		\$134,000,000.00	90.00	\$5	.000,000.00		50,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010 2/7/2011					,000,000.00		104,000	\$1,000.00		\$6.202.523.25 2.8	887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA		Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding	.000.000.00		15.000	\$1.000.00			
			CA	2/23/2011 3/16/2011					,000,000.00		15,000	\$1,000.00			_
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	C.A.	4/20/2011					.004.000.00					\$1 395 000 00 3	396.412

Footnote	Institution Name	City	State Date Original Investment Type ¹	Priginal Investment Amount Outsta	ndina Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 12/19/2008 Preferred Stock w/ Exercised Warrants IL 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000 \$275.00	(\$27,550,000.00)	\$709,155.81 1,5
9 10 18 65 96 9	BRIDGEVIEW BANCORP, INC. 99 BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL 1/6/2014 CA 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000,00	\$810.416.67 Full investment outstanding: warrants not outstanding		(\$104,500.00)		
9.10.10.00.90.9	BROADWAY FINANCIAL CORPORATION	LOS ANGELES KAUKAUNA	CA 12/4/2009	\$6,000,000.00 \$2,400,000.00	313,000,000.00					
14,15	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants WI 4/26/2013	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$60,000.00	60,000 \$1.05	S:	,000.60
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 4/29/2013 WI 5/31/2013				\$2,340,000.00	2,340,000 \$1.05 (\$25,000,00)	\$11	,023.40 \$125,135.60 120,0
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding				
8,11,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	KS 9/15/2011 MO 4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		\$550,000.00 5
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 5/23/2012 MO 1/9/2013				\$6,000,000.00 \$2,500,000.00	6,000 \$1,000.00 2,500 \$1,000.00		
	BUSINESS BANCSHARES, INC.	CLAYTON CATLIN	MO 4/24/2013				\$6,500,000.00	6,500 \$1,000.00		\$750,000.00 7
8,11,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 3/13/2009 Preferred Stock w/ Exercised Warrants IL 11/2/2011	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00		\$30,000.00
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	VA 1/9/2009 Preferred Stock w/ Warrants VA 7/27/2011	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		
	C&F FINANCIAL CORPORATION	WEST POINT	VA 4/11/2012				\$10,000,000.00	10,000 \$1,000.00		
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	VA 5/14/2014 UT 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				\$2,303,180.00 167,5
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 12/18/2009	\$4,640,000.00			\$9.407.000.00	9.407 \$1.000.00		\$238.000.00 2
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 7/14/2011 MS 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding				\$236,000.00
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 3/4/2011 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)	
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 9/15/2011				\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full: warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00		\$165,000.00 1
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND	MO 1/23/2009 Preferred Stock w/ Exercised Warrants MO 2/17/2016	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00	1.037 \$1.000.00		\$52,000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding				
8 11 14	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 12/23/2015 MD 12/23/2008 Preferred Stock w'Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00	24.445.000 \$0.20	\$23	.000.00
20	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 12/30/2010				\$4,700,000.00	4,700 \$1,000.00		\$235,000.00 2
34	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC 12/12/2008 Preferred Stock w/ Warrants NC 1/28/2011	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00		
8.128	CAPITAL COMMERCE BANCORP. INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 4/10/2009 Preferred Stock w/ Exercised Warrants WI 10/2/2015	\$5.100.000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)	
11	CAPITAL ONE FINANCIAL CORP.	MCI EAN	VA 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding			(\$2,644,672.00)	
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 6/17/2009 VA 12/9/2009				\$3,555,199,000.00	3,555,199 \$1,000.00		\$146,500,064.55 12,657,9
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.742.850.89 Sold. in full: warrants not outstanding	An 12 202 0 1			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 11/8/2012 OR 11/9/2012				\$247,727.04 \$3,505,712.96	264 \$938.36 3,736 \$938.36	(\$16,272.96) (\$230,287.04)	\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 1/11/2013 MO 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)		
14,10,40	CARDINAL BANCORP II. INC.	WASHINGTON	MO 9/8/2011				\$6,251,000.00	6.251.000 \$1.00		\$313,000.00 313.0
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 1/9/2009 Preferred Stock w/ Warrants NC 2/20/2013	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40	15,534 \$935.10	(\$1,008,156.60)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 2/21/2013 NC 3/26/2013				\$435,756.60	466 \$935.10	(\$30,243.40)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 4/19/2013					(\$149,616.00)		\$1.800.000.00 357.6
	CAROLINA TRUST BANK	LINCOLNTON	NC 2/6/2009 Preferred Stock w/ Warrants NC 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3.412.000.00	4.000 \$853.00	(\$588.000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 1/11/2013				00,412,000.00	(\$34,120.00) (\$15,880.00)	(\$555,555.55)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 3/26/2013 NC 6/11/2013					(\$15,880.00)		\$19.132.00 86.9
11	CARROLLTON BANCORP	BALTIMORE	MD 2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	E0 004 000 00	0.004		
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 4/19/2013 NY 1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00		\$213,594.16 205,3
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY 8/27/2010 WA 11/21/2008 Preferred Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17.678.900.00 Sold, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00		
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA 6/30/2011				\$16,250,000.00	38,970 \$416.99	(\$22,720,000.00)	
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/20/2013	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00	129,000 \$1,000.00		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 9/30/2013 CA 12/9/2013				\$129,000,000.00	129,000 \$1,000.00		\$13.107.778.30 1.846.3
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding				313.107.176.30 1.646.3
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 12/22/2009 NY 7/21/2011	\$3,500,000.00			\$6,500,000.00	6,500 \$1,000.00		\$263,000.00 2
8,57,97	CB HOLDING CORP.	ALEDO	IL 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible				
8,18	CB HOLDING CORP. CBB BANCORP CBB BANCORP	ALEDO CARTERSVILLE CARTERSVILLE	IL 10/14/2011 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding			(\$4.114.000.00)	
		CARTERSVILLE	GA 12/29/2009 GA 11/28/2012	\$1,753,000.00			\$1,268,825.60	1,360 \$932.96	(\$91,174.40)	
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11/29/2012				\$2,831,259.86	3,037 \$932.26	(\$205,740.14)	\$115,861.34 1
	CBB BANCORP	CARTERSVILLE	GA 1/11/2013 GA 3/26/2013					(\$32,969,92) (\$363.42)		
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	GA 3/26/2013 Al. 3/27/2009 Preferred Stock w/ Exercised Warrants Al. 8/7/2012 Al. B/7/2012	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding				\$287.213.85
	CBS BANC-CORP.	RUSSELLVILLE	AL 8/9/2012				\$923,304.00	1,020 \$905.20	(\$96,696.00)	\$689,313.24 7
	CBS BANC-CORP. CBS BANC-CORP	RUSSELLVILLE	AL 8/10/2012 AL 9/11/2012				\$21.073.056.00	23.280 \$905.20 (\$219,963.60)	(\$2,206,944.00)	\$131,297.76 1
0	CBS BANC-CORP. CECIL BANCORP. INC. CECIL BANCORP. INC.	RUSSELLVILLE ELKTON	MD 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 Full investment outstanding; warrants outstanding \$4,672,098.50 Redeemed, in full; warrants not outstanding				
0	CEDARSTONE BANK CEDARSTONE BANK	LEBANON	TN 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,564,000,00						\$178,000.00 1
		LEBANON LEBANON	TN 11/20/2013				\$3,564,000.00	3,564 \$1,000.00		3170,000.00
44	CENTER BANCORP. INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11.586.666.67 Redeemed. in full: warrants not outstanding				3178,000.00
44	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC.	UNION UNION UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00 10,000 \$1,000.00		\$245,000.00 86,7
44 11,59	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011							
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC.	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES	TM 11/20/2013 M1 10/2000 Preferend Stock w/ Warrents NJ 31/5/2011 A 31/5/2011 A 21/2/2008 A 21/2/2008 A 21/2/2008 CA 6/27/2012 CA 5/27/2015	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
44 11,59 8,14	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTERBANK	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MILFORD MILFORD	TM 11/20/2013 NL 10/20/2019 Preferred Stock w/ Warrants 915/2011 NA 1915/2011 NA 12/2010 CA 5/27/2015 CA 5/27/2015 CH 5/1/2001 OH 5/1/20012	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00	(\$5,250.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER PINANCIAL COMPORATION / BECN BANCORF INC.	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MUEORD	TN 11/20/2013 NI 12/2020 Preferend Stock w/ Warrants NI 9/15/2021 Preferend Stock w/ Warrants CA 12/12/2020 Preferend Stock w/ Warrants CA 6/27/2021 CA CA 5/27/2012 CA CA 5/27/2015 OH OH 5/1/2009 Preferend Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00 55,000 \$1,000.00	(\$5.250.00) (\$388,500.00)	\$245,000.00 86,7
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES NUECHD MIECHD MIECHD MIECHD MIECHD MIECHD	TM 11/20/2013 N1 11/20/2018 NA 11/20/2018 NA 11/20/2018 NA 11/20/2018 No 11/20/2018 NA 11/20/2018 No 11/20/2018 CA 12/27/2018 CA 5/27/2018 CH 10/26/2018 CH 10/26/2012 CH 10/26/2012 CH 10/26/2012 CH 10/26/2012 CH 10/26/2012	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10,000 \$1,000,00 55,000 \$1,000,00 30 \$825,00 2,220 \$825,00	(\$5,250.00) (\$388.500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11.59 8,14 12,16	CFNTER BANCORF INC. CENTER FRANKLAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK.	UNION UNION LOS AVGELES LOS AVGELES LOS AVGELES MELOD MELOD MELOD MELOD MELOD DAVENPORT DAVENPORT	TN 11/20/2013 N1 10/2009 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants CA 6/27/2012 Preferred Stock w/ Warrants CA 6/27/2014 Preferred Stock w/ Warrants CH 5/1/2020 Preferred Stock w/ Exercised Warrants CH 10/29/2012 CH CH 11/1/2012 CH CH 11/1/2013 CH	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 58.437.50	(\$5.250.00) (\$385.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14	CFNTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION UNION UNION USS ANGELES USS ANGELES USS ANGELES MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD	TM 11/20/2013 NJ 11/20/2018 MA 11/20200 Proferend Stock w/ Warrants 10/2020 NJ 12/7/2011 CA 12/7/2011 CA 12/7/2012 CA 52/7/2012 CA 52/7/2012 CA 52/7/2012 CH 10/7/2012 OH 11/1/2012 OH 11/1/2013 OH 32/6/2013 Parternd Stock w/ Warrants R.L 11/2/2020 PH 11/2/2020 PH 11/2/2020 PH 11/2/2020 PL 20/2/2/2020	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) (\$4.57.50) \$4.57.50	(\$5,250.00) (\$388,500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14 12,16 8,11,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTERBANK CENT	UNION UNION UNION UNION UNION UNION UNION UNION MERCES MERCED MER	TM 11/20/2013 NI 11/20/2018 MI 10/2008 Preferred Stock w/ Warrants NI 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 Preferred Stock w/ Warrants CA 52/2020 Preferred Stock w/ Exercised Warrants CH 11/2/2021 CH 11/2/2021 CH 11/2/2021 CH 11/2/2020 CH 11/2/2020 CH 12/2020 CH 11/2/2020 CH 11/2/2020 CH 12/2020 Parents CH CH 20/2020 WV 11/8/2020 WV 11/8/2020 WV 31/2020 WV 31/2020	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 58.437.50	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$94,057,43 1 \$94,057,43 1 \$212,000,00 125,4
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORP INC. CENTER BANCORP INC. CENTER BANCORP INC. CENTER BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 N1 11/20/2013 NA 11/20/2018 Val 21/20208 A 22/20208 A 22/20208 A 22/20208 CA 22/20208 CA 52/20208 CA 52/20208 CA 52/20208 CH 51/20209 CH 51/20209 CH 10/22/20212 CH 11/1/2012 CH 11/1/2012 <	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$15,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2220 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORP INC. CENTER BANCORP INC. CENTER BANCORP INC. CENTER BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTER INMUNAL COMPORATION / BECN BANCORP INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 NJ 12/2020 Politemed Stock w/ Warrants 12/2020 NJ 12/2020 CA 12/2/2021 CA 12/2/2021 CA 62/2/2021 CA 62/2/2012 CH 10/2/2021 OH 10/2/2021 OH 11/2/2012 OH 11/2/2012 OH 11/2/2012 OH 11/2/2012 OH 12/2/2013 Peterned Stock w/ Warrants FL 9/2/2020 FL 9/2/2020 WV 1/1/2/2020 MA 1/2/20200 MA <	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.833.302.56 Redeemed, in full: warrants not outstanding \$15.822.937.50 Redeemed, in full: warrants not outstanding	\$10.000.000.00 \$55.000.000.00 \$1.831.500.00 \$1.831.500.00 \$27.875.000.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.502.50) (\$4.502.50) 30 \$825.00 52.20 \$825.00 54.437.50 2.7.875 \$1.000.00	(\$5.250.00) (\$388.500.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11,59 8,14 12,16 8,11,14 45 8,113	CFNTER BAACORE INC. CENTER BAACORE INC. CENTER FINANCIAL CORPORATION / BBCN BAACORP. INC. CENTERBANK	UNION UNION IOS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES MECORD	TM 11/20/2013 N1 11/20/2013 N4 11/20/2019 N3 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 12/2/2008 Preference Stock w/ Warrants 0 CA 5/2/2008 PM 5/1/2009 PM 10/2/20012 CH 11/1/2012 CH 11/1/2012 CH 11/1/2012 PL 11/2/2008 PR 11/2/2008 PL 10/2/2009 PL 10/2/2009 VV 1/1/2/2009 VI	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.345.862.01 Sold, in full: warrants not outstanding \$2.9.263.302.56 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2200 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(5.550.00) (3388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12.16 8.11,14 45 8.113 8.11,14	CFNTER BANCORF INC. CENTER FANAVIAL CORPORATION / BECN BANCORP, INC. CENTER FINANCIAL CORPORATION / BECN BANCORP, INC. CENTER FINANCIAL CORPORATION / BECN BANCORP, INC. CENTER FINANCIAL CORPORATION / BECN BANCORP, INC. CENTER BANK. CENTERBANK. CENTERBANK.CH.HOLINGS. INC. CENTERBANK.CH.POLINGS. INC. CENTERBANK.CH.P.NC. MAI	UNION UNION UNION UNION UNION UNION UNION UNION UNION UNICOM MERCIO MERCIO UNICO UNI	TM 11/20/2013 N1 11/20/2018 VA 11/2/2018 VA 10/20/2012 VA 11/1/2012 VA 11/1/2012 VA 11/1/2012 VA 11/1/2013 FL 10/28/2009 VFL 11/2/2003 PRE 11/2/2003 VV 11/2/2004 VV 11/2/2005 VV 11/2/20	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$27,875,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2200 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$398.600.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11.59 8.14 12.16 8.11,14 45 8.11,3 8.11,3 8.11,3	CFNTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTERBANK	UNION UNION UNION UNION UNION UNION UNION UNICOMPACT UNICOMPACT MILCORD MILCORD MILCORD MILCORD DAVENPORT DAVENPORT DAVENPORT DAVENPORT DAVENPORT MICCORD MILCORD DAVENPORT DAVE	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 NJ 12/2020 Politemed Stock w/ Warrants 12/2020 NJ 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 CH 10/2020/12 OH 10/2020/12 OH 10/2020/12 OH 11/10/2012 OH 11/10/2012 OH 10/2020/013 FL 02/2020/014 FL 02/2020/014 FL 02/2020/014 VV 11/16/2020 VPderend Stock w/ Exercised Warrants WV 3/11/2020 WV 3/11/2020 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA </td <td>\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding</td> <td>\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00</td> <td>10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 15.000.27.875 \$1.000.00 115.000 \$1.000.00 110.000 \$1.000.00</td> <td>(\$5,250,00) (\$388,500,00)</td> <td>\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7</td>	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 15.000.27.875 \$1.000.00 115.000 \$1.000.00 110.000 \$1.000.00	(\$5,250,00) (\$388,500,00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12,16 8.11,14 45 8.113 8.11,14 8.11,14 8.11,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER FUNANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTE	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECORD	TM 11/20/2013 N1 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/15	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,000 \$1,831,600,00 \$27,875,000,00 \$1,831,600,00 \$1,831,600,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00 \$5,800,000,00	10.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 20 \$825.00 2.200 \$825.00 (\$18.962.50) \$1.000.00 35.307 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 27.875 \$1.000.00 15.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.800 \$1.000.00		\$245,000,00 \$1,115,500,00 \$1,115,500,00 \$84,057,43 \$84,057,43 \$242,000,00 \$212,000,00 \$22,52,000,00 \$2,55,000,00 \$2,55,000,00 \$2,55,000,00 \$1,115,500,00 \$1,1125,000,000,00 \$1,1125,000,000 \$1,1125,000,000,000,000,000,000,000,000,000,0
44 11.59 8,14 12,16 3,11,14 15 1,11,14 1,14 1,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER FUNANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTE	UNION UNION UNION UNION UNION UNION UNION UNION UNION MERCIND MERCIND MERCIND MERCIND MERCIND MERCIND DAVENPORT DAVENPORT DAVENPORT DAVENPORT MORGANTOWN M	TM 11/20/2013 N1 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 OA 12/12/2008 Preferred Stock w/ Warrants 2 CA 6/27/2019 CA 5/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 10/27/2019 OH 10/27/2019 OH 10/27/2019 FL 11/12/012 OH 3/27/2019 FL 11/22/2008 FL 10/27/2009 FL 10/27/2009 FL 10/27/2009 WV 3/4/2008 WV 3/4/2008 WV 3/4/2009 WA 4/27/2009 MA 6/27/2011 TX 2/27/2009 MA 10/19/2011 TX 2/27/2001 Trefered Stock	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00	10.000 \$1.000.00 55.000 \$1.000.00 0 \$25.000 2.200 \$825.00 (\$18.562.50) \$22.00 27.875 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 10.000 \$1.000.00 22.25.00 \$1.000.00	(\$224 940 40) (\$1.98.659 60)	\$245,000,00 \$1,115,500,00 \$1,115,500,00 \$84,057,43 \$84,057,43 \$242,000,00 \$212,000,00 \$22,52,000,00 \$2,55,000,00 \$2,55,000,00 \$2,55,000,00 \$1,115,500,00 \$1,1125,000,000,00 \$1,1125,000,000 \$1,1125,000,000,000,000,000,000,000,000,000,0
14 11.59 3.14 12.16 3.11.14 15 3.11.14 3.11.14 3.11.14 3.11.14	CENTER BANCORP INC. CENTER BANCORP INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CE	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECORD	TM 11/20/2013 NI 11/20/2014 NI 12/2020 Policement Stock w/ Warrants 1 NI 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 Policement Stock w/ Exercised Warrants CA 52/2020 Policement Stock w/ Exercised Warrants CH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2020 OH 11/2/2020 Policemed Stock w/ Warrants PL 11/2/2020 VV 11/2/2020 VV 11/2/2020 VV 41/2/2020 VV <td< td=""><td>\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding</td><td>\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,500,000,00 \$5,800,000,00 \$5,800,000,00</td><td>10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.00 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.250 \$1.000.00 110.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.776 \$526.20</td><td>(\$424.940.40)</td><td>\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24</td></td<>	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,500,000,00 \$5,800,000,00 \$5,800,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.00 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.250 \$1.000.00 110.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.776 \$526.20	(\$424.940.40)	\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24

Process of a strategy			1									
No. 000 400 Max No. 000 Max	Footnote 11		City OAKHURST	State NJ	Date 12/23/2008	Original Investment Type ¹ C Preferred Stock w/ Warrants	Priginal Investment Amount \$ \$11,300,000.00	Outstanding Investment \$0.00	Total Cash Back ² Investment Status* \$12,704,145.10 Redeemed, in full; warrants not outstanding		(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
Image: Problem intermediate Image: Problem intermedint Image: Problem inter		CENTRAL JERSEY BANCORP		NJ	11/24/2010					\$11,300,000.00 11,300 \$1,000.0		\$210.659.00 269.621
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75.036.891.42 Sold, in full: warrants not outstanding			3319,030.39 200,021
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	H	6/22/2011 4/4/2012					\$36,337,500.00 (\$454,218.75) 2,850,000 \$12.7 \$36,427,038,55 (\$387,816,38) 2,770,117 \$13,1	5 (\$32,121,928.87) 5 (\$30,113,532,58)	
Non-standing Non-standint Non-standing Non-standing		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	6/11/2013						(000,110,002.00)	\$751,888.00 79,288
Dist Dist <t< td=""><td>45</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$7,000,000.00</td><td>\$0.00</td><td>\$8,077,516.47 Redeemed, in full; warrants not outstanding</td><td>\$7,000,000,00 7,000 \$1,000,0</td><td>1</td><td></td></t<>	45					Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000,00 7,000 \$1,000,0	1	
Discription Discription <thdiscription< th=""> <thdiscription< th=""> <</thdiscription<></thdiscription<>		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011							\$185,016.80 79,067
Image Image <t< td=""><td>93</td><td>CENTRAL VIRGINIA BANKSHARES, INC.</td><td>POWHATAN</td><td>VA VA</td><td>1/30/2009</td><td>Preferred Stock w/ Warrants</td><td>\$11,385,000.00</td><td>\$0.00</td><td>\$3,800,656.00 Sold, in full; warrants not outstanding</td><td>\$3.350.000.00 11.385 \$294.2</td><td>5 (\$8.035.000.00)</td><td></td></t<>	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3.350.000.00 11.385 \$294.2	5 (\$8.035.000.00)	
Dist Dist <th< td=""><td>8,17,44</td><td></td><td>HARRISBURG</td><td>PA</td><td>12/18/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6,056,000.00</td><td>\$0.00</td><td>\$6,739,821.89 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td></th<>	8,17,44		HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding			
Image: bold in the section of the section o	8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding			
No. No. No. No. No.		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011					\$7,500,000.00 7,500 \$1,000.0)	\$375,000.00 375
No. No. No. No. No.		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	9/25/2013	Prelened Stock w Warrants	\$32,008,000.00	\$0.00	\$11,205,587.14 Sold, in full, warrants hot outstanding	\$8,211,450.00 25,266 \$325.0	0 (\$17,054,550.00)	
D D		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013					\$1,950,000.00 6.000 \$325.0	(\$4.050.000.00)	
Note with the section of the		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	1/6/2014					(\$19.500.00)		
Image: Normal many state Normal many state <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL.</td> <td>2/10/2014</td> <td></td> <td></td> <td></td> <td></td> <td>\$577,638.02 1,402 \$412.0</td> <td>1 (\$824,361.98)</td> <td></td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	2/10/2014					\$577,638.02 1,402 \$412.0	1 (\$824,361.98)	
Dia Dia <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL</td> <td>10/15/2014</td> <td></td> <td></td> <td></td> <td></td> <td>(33,770.30)</td> <td></td> <td>\$2,000.00 508,320</td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014					(33,770.30)		\$2,000.00 508,320
Non-state Non-state <t< td=""><td>14,15</td><td>CENTURY FINANCIAL SERVICES CORPORATION</td><td>SANTA FE</td><td>NM</td><td>6/19/2009</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$13,186,960.25 Sold, in full; warrants not outstanding</td><td>\$39,400,00 40,000 \$0,9</td><td>(\$600.00)</td><td>\$198.635.58 200.000</td></t<>	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39,400,00 40,000 \$0,9	(\$600.00)	\$198.635.58 200.000
Image: second		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012					\$9,810,600.00 9,960,000 \$0.9	9 (\$149,400.00)	
Image: sector Image: sector Image: sector Image: sec	15		DANIVILLE			Subordinated Debentures w/ Evercised Warrante	\$19,817,000,00	\$0.00	\$32,098,302,62 Redeemed in full: warrants not outstanding	(\$98,500.00)		
Normal and set	10	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015					\$19,817,000.00 19,817,000 \$1.0)	\$991,000.00 991,000
Description	8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257.660.00 260 \$991.0	(\$2.340.00)	
Matrix Matrix Matrix Matrix<		CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/17/2014							\$347,193.00 350
No. 0 No. 0 No. 0 <	23			IL NY	4/25/2014	Preferred Stock w/ Warrants	\$2,330 000 000 00	\$0.00	\$43,687,500.00 Exited bankruptcv/Receivershin	(\$69.370.00)		
Note of the sectorNote	10.00	CIT GROUP INC.	NEW YORK	NY	12/10/2009						(\$2,330,000,000.00)	
Norm Norm Norm Norm	19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/2010		\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00 7.692.307.692 \$4 1	4 \$6.852.35	
Non-state <		CITIGROUP INC.	NEW YORK	NY	1/31/2011						0,001,00	
Image Image <t< td=""><td>11</td><td>CITIZENS & NORTHERN CORPORATION</td><td>WELLSBORO</td><td>PA</td><td>1/16/2009 8/4/2010</td><td>Preferred Stock w/ Warrants</td><td>\$26,440,000.00</td><td>\$0.00</td><td>\$28,889,100.00 Redeemed, in full; warrants not outstanding</td><td>\$26,440,000,00 26,440 \$1,000,0</td><td></td><td></td></t<>	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009 8/4/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000,00 26,440 \$1,000,0		
Image: state in the s		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010					20,440 31,000.0		\$400,000.00 194,794
Image: state in the s	8,55,97	CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	9/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible		(\$10,400,000,00)	
Image: Control	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding			
Image Control Control <th< td=""><td></td><td>CITIZENS BANCSHARES CO</td><td>CHILLICOTHE</td><td>MO</td><td>2/7/2013 2/8/2013</td><td></td><td></td><td></td><td></td><td>\$6,150,000,00 12,000 \$512.5</td><td></td><td></td></th<>		CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013 2/8/2013					\$6,150,000,00 12,000 \$512.5		
Image: Construct of the second sec		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013					(\$128,073.75)		
Image: state interpretation Notice Notice <td>9.11.36</td> <td></td> <td></td> <td>GA</td> <td></td> <td>Preferred Stock</td> <td>\$7,462,000.00</td> <td>\$0.00</td> <td>\$7,997,813.22 Redeemed. in full: warrants not outstanding</td> <td>\$7.462.000.00 7.462 \$1.000.0</td> <td>0</td> <td></td>	9.11.36			GA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed. in full: warrants not outstanding	\$7.462.000.00 7.462 \$1.000.0	0	
And And </td <td>8</td> <td>CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>3/20/2009</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$2,400,000.00</td> <td>\$0.00</td> <td>\$2,353,330.60 Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			
And And </td <td></td> <td>CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>6/29/2015 8/6/2015</td> <td></td> <td></td> <td></td> <td></td> <td>\$1,560,312.00 2,400 \$650.1 (\$25,000,00)</td> <td>3 (\$839,688.00)</td> <td>\$53,015.60 120</td>		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015 8/6/2015					\$1,560,312.00 2,400 \$650.1 (\$25,000,00)	3 (\$839,688.00)	\$53,015.60 120
Image Image <th< td=""><td>8</td><td>CITIZENS COMMERCE BANCSHARES, INC.</td><td>VERSAILLES</td><td>KY</td><td>2/6/2009</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009							
Image: problem Image: probl	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA				\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000,00 3,000 \$1,000,0	1	\$150,000,00 150
Non-stand <	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding			
Normal controlNormal controlNorma				KY	2/16/2011 2/13/2013					\$2,212,308.00 63 \$35,116.0 \$3,300,904.00 94 \$35,116.0		
NNN <th< td=""><td></td><td>CITIZENS FIRST CORPORATION</td><td>BOWLING GREEN</td><td>KY</td><td>1/15/2014</td><td></td><td></td><td></td><td></td><td>\$3,265,788.00 93 \$35,116.0</td><td></td><td></td></th<>		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014					\$3,265,788.00 93 \$35,116.0		
Non-static strained in transformation in the strained in transformation in transformatin transformatin transformation in transformation in transformat	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/15/2015 12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding			\$1,705,802.78 254,218
Desc Desc Desc Desc D		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION		MI	4/12/2013					\$300,000,000.00 300,000 \$1,000.0		
Name Name </td <td>45</td> <td>CITIZENS SOUTH BANKING CORPORATION</td> <td>GASTONIA</td> <td>NC</td> <td>5/13/2015</td> <td>Preferred Stock w/ Warrants</td> <td>\$20,500,000.00</td> <td>\$0.00</td> <td>\$23,572,379.22 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td>\$12,150,120,44 2,571,998</td>	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding			\$12,150,120,44 2,571,998
InterpretationControlContro		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011					\$20,500,000.00 20,500 \$1,000.0		5005 457 00 450 044
InterpretationControlContro	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding			\$225,157.00 450,314
Normal control Normal contro Normal control Normal c		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015	Professed Otenium/ Wasseste	£400.000.000.00	£0.00	RAD ALC CCC CT. Dedeement is full second set outstanding	\$2,226,750.00 9,439 \$235.9	(\$7.212.250.00)	
Normal-symbolControl		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	Preiened Stock w Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full, warrants not outstanding	\$200,000,000.00 200,000 \$1,000.0	5	
AllOutput DescriptionDescri		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010					\$200,000,000.00 200,000 \$1,000.0)	\$18 500 000 00 1 1 28 668
North ControlNorth 	8.14	CLOVER COMMUNITY BANKSHARES. INC.		SC		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.318.585.05 Sold, in full: warrants not outstanding			310,300,000.00
North ControlN		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012					\$955,825.50 \$1,095 \$1,662,874.50 1,095 \$872,9 1,095 \$872,9	0 (\$139,174.50) (\$242,125.50)	\$114.021.50 150
North <th< td=""><td></td><td>CLOVER COMMUNITY BANKSHARES, INC.</td><td>CLOVER</td><td>SC</td><td>1/11/2013</td><td></td><td></td><td></td><td></td><td>(\$25,000.00)</td><td>(4242,123.30)</td><td>3114,021.30</td></th<>		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013					(\$25,000.00)	(4242,123.30)	3114,021.30
NAMEN	82			FL		Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00 3 000 \$000 4	(\$177.355.00)	
Normal control contro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00 6,000 \$955.1) (\$269,400.00)	
Normal ActionControl ActionContro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013					(\$95,032.45)		\$99.000.00 60.000
AT COUNT MACOUND & MACOUND & MACOUND & MACOUND WALL Machine Manage and Machine Machine Machine Machine Machine Machine Manage and Machine Machin		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013							
CONTRACT	8.17	COASTALSOUTH BANCHARES INC	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC		Preterred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14,257,487.71 Sold, in full: warrants not outstanding	\$397.550.00 500 \$795.1	(\$102.450.00)	\$389.857.05 450
Obder Marchan Option		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013					\$12,335,976.50 15,515 \$795.1	(\$3,179,023.50)	
Obder Marchan Option	45	COBSTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HIL FON HEAD ISLAND DENVER	SC CO	4/9/2013 12/19/2008	Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73,357,086.72 Redeemed, in full: warrants not outstanding	(\$127,335.27)		
A COURDER SALLEY BARCORP MC. CMC M 19/200 Performance of the second of the seco		COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011			23.00		\$64,450,000.00 64,450 \$1,000.0	2	
Non-state Number of the state Number of the state <t< td=""><td>44</td><td>CODORUS VALLEY BANCORP, INC.</td><td>YORK</td><td>PA</td><td>1/9/2009</td><td>Preferred Stock w/ Warrants</td><td>\$16,500,000.00</td><td>\$0.00</td><td>\$19,178,479.00 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>\$143,677.00 895,968</td></t<>	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding			\$143,677.00 895,968
Abs Colorestation Absence Absence Station Station <td>-</td> <td>CODORUS VALLEY BANCORP, INC.</td> <td>YORK</td> <td>PA</td> <td>8/18/2011</td> <td></td> <td></td> <td></td> <td></td> <td>\$16,500,000.00 16,500 \$1,000.0</td> <td></td> <td>\$526 604 00</td>	-	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011					\$16,500,000.00 16,500 \$1,000.0		\$526 604 00
COCCRAPT NAMESHARES. NC. LAMAR CO. 719/2013 Control Control State State <t< td=""><td>8.14</td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>CO</td><td>2/13/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,000,000,00</td><td>\$0.00</td><td>\$10.670.784.03 Sold, in full; warrants not outstanding</td><td></td><td></td><td>3520,004.00 263,859</td></t<>	8.14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$10.670.784.03 Sold, in full; warrants not outstanding			3520,004.00 263,859
CALCAST RANGSHARES, NC. CALMARE COLUMA LARGE Columa		COLOEAST BANKSHARES, INC.		CO	7/19/2013					\$46,995.00 52 \$903.7	5 (\$5,005.00)	\$404.291.25
1.11 COLUMAL AMERICAM BANK MEST CONSIDUACIONE N. N. <t< td=""><td></td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>co</td><td>9/12/2013</td><td></td><td></td><td></td><td></td><td>(\$90,375.00) 9,948 \$903.7</td><td>(\$957,495.00)</td><td>ə484,301.25 50</td></t<>		COLOEAST BANKSHARES, INC.	LAMAR	co	9/12/2013					(\$90,375.00) 9,948 \$903.7	(\$957,495.00)	ə484,301.25 50
COLON PLANCORP. INC. FTC2 ERALD FTC2 ERALD GA 1 / 2020 [Preferent Stock Warrates \$28,00,000 \$20,00,009, NC. \$21,63,34,11 C C C C	8,11,14	COLONIAL AMERICAN BANK		PA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding			\$20.000 00 mm
COLUMP BANCORP INC. FT22ERAL GA 27/2013 Colump BANCORP INC. S21.853.473 C7.61 S782.11 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/001 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. Colump BANCORP INC. Colump BANCORP INC. FT22ERAL GA 1/10 COLUMP BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.0		COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding			529,000,00 29
COLUMP SAMACORP. INC. CONC. Y SAMACORP. INC. STACE RAD. STACE RAD. </td <td></td> <td></td> <td>FITZGERALD</td> <td>GA</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4</td> <td>(\$6,027,055.29)</td> <td></td>			FITZGERALD	GA						\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4	(\$6,027,055.29)	
111 COLLMARA BANKING SYSTEK INC. C <		COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013						(915,004,11)	
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11.16</td> <td></td> <td></td> <td>GA</td> <td>6/12/2013</td> <td>Preferred Stock w/ Warrants</td> <td>\$76 898 000 00</td> <td>\$0.00</td> <td>\$86.821.419.22 Redeemed in full warrants not outstanding</td> <td></td> <td></td> <td>\$810,000.00 500,000</td>	11.16			GA	6/12/2013	Preferred Stock w/ Warrants	\$76 898 000 00	\$0.00	\$86.821.419.22 Redeemed in full warrants not outstanding			\$810,000.00 500,000
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11,10</td> <td>COLUMBIA BANKING SYSTEM INC</td> <td>TACOMA</td> <td>WA</td> <td>8/11/2010</td> <td>FIGURE CREAT WITHING</td> <td>\$70,050,000.00</td> <td>\$0.00</td> <td>400,021,410.22 Inductined, in full, wandlike not outsidfiding</td> <td>\$76,898,000.00 76,898 \$1,000.0</td> <td>2</td> <td></td>	11,10	COLUMBIA BANKING SYSTEM INC	TACOMA	WA	8/11/2010	FIGURE CREAT WITHING	\$70,050,000.00	\$0.00	400,021,410.22 Inductined, in full, wandlike not outsidfiding	\$76,898,000.00 76,898 \$1,000.0	2	
COLUMBINE CAPTAL CORP. BLEMA VISTA CO 92/2011 - - - 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.000	8 14 44	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010	Preferred Stock w/ Exercised Warrante	\$2 260 000 00	\$0.00	\$2,689,478,64 Redeemed in full warrants out outstanding			\$3,301,647.00 398,023
COMERCY NC. DALLAS TX 917/2010 O Common participation S2:200,000,00 S2:00,000,00 S100,00 Common participation S101,004,00 S101,000,00 S10	Sec. 1-12, 19.19	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	9/22/2011					\$2.260.000.00 2.260 \$1.000.0	2	\$113.000.00 113
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td>11</td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>3/17/2010</td> <td>Preferred Stock w/ Warrants</td> <td>\$2,250,000,000.00</td> <td>\$0.00</td> <td>\$2,582,039,543.40 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	11	COMERICA INC.	DALLAS	TX	3/17/2010	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding			
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td></td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>5/12/2010</td> <td></td> <td></td> <td></td> <td></td> <td>2,50,000 31,00.0</td> <td></td> <td>\$181,102,043.40 11,479,592</td>		COMERICA INC.	DALLAS	TX	5/12/2010					2,50,000 31,00.0		\$181,102,043.40 11,479,592
COMMERCE NATIONAL BANK NEWPORT BEACH CA 101/2013 Common contraction Common contraction Common contraction See 30 (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009		\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000,00 5,000 \$1,000 0		
COMMONWEALTH BANCSHARES, INC. \$130,500,00 174,000 \$0,75 (\$43,500,00)		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013							\$566,858.50 87,209
COMMONWEALTH BANCSHARES, INC. ICOUSVILLE KY 882012 S1.469.250.00 1,959.000 50.75 (\$409.750.00)	14,15	COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY	8/7/2012		\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130.500.00 174.000 \$0.7	5 (\$43.500.00)	
		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012					\$1,469,250.00 1,959,000 \$0.7	5 (\$489,750.00)	

Dist	Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ing Investment Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price (Realized L	.oss) / (Write-off) G	ain ⁵ Wt Amount Wt Shares
M M								\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00 900.00 \$105,732.00 120,00
No. No. No. No. No.		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9/11/2012				\$000,000.00	(\$153,000.00)	000,000	30.15	(3200,000.00)	3103,732.00 120,00
Matrix Matrix Matrix <td>8.14</td> <td>COMMONWEALTH BUSINESS BANK</td> <td>LOS ANGELES</td> <td></td> <td>\$7,701,000.00</td> <td>\$0.00 \$8.451.110.79</td> <td>Sold, in full; warrants not outstanding</td> <td>\$7,323,651.00</td> <td></td> <td>7,701</td> <td>\$951.00</td> <td>(\$377,349.00)</td> <td>\$362,427.91 38</td>	8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES		\$7,701,000.00	\$0.00 \$8.451.110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91 38
M.	8.11.14		LOS ANGELES C	CA 9/12/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrante	\$2 550 000 00	\$0.00 \$2.899.659.67	Redeemed in full: warrants not outstanding		(\$73,236.51)				
Matrix Matrix Matrix Matrix </td <td></td> <td>COMMUNITY 1ST BANK</td> <td>ROSEVILLE</td> <td>CA 12/19/2012</td> <td></td> <td></td> <td></td> <td>\$2,550,000.00</td> <td></td> <td>2,550</td> <td>\$1,000.00</td> <td></td> <td>\$128,000.00 12</td>		COMMUNITY 1ST BANK	ROSEVILLE	CA 12/19/2012				\$2,550,000.00		2,550	\$1,000.00		\$128,000.00 12
		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF F	KS 3/6/2009 Preferred Stock w/ Exercised Warrants KS 7/18/2012			-	\$500,000.00		500	\$1,000.00		\$25,000.00 2
M M	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON N	MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00		52 000	\$1,000,00		\$2,600,000,00, 2,60
Image Image <t< td=""><td>8,17</td><td>COMMUNITY BANCSHARES, INC.</td><td>KINGMAN</td><td>AZ 7/24/2009 Preferred Stock w/ Exercised Warrants</td><td>\$3,872,000.00</td><td>\$0.00 \$5,197,157.57</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57	Redeemed, in full; warrants not outstanding						
No. No. </td <td>9,11,36</td> <td>COMMUNITY BANK OF THE BAY</td> <td>OAKLAND</td> <td></td> <td>\$1,747,000.00</td> <td>\$0.00 \$1,823,188.61</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$116.000.00 11</td>	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND		\$1,747,000.00	\$0.00 \$1,823,188.61	Redeemed, in full; warrants not outstanding						\$116.000.00 11
Image Image <t< td=""><td>44</td><td>COMMUNITY BANK OF THE BAY</td><td>OAKLAND</td><td>CA 9/29/2010</td><td></td><td></td><td></td><td>\$1,747,000.00</td><td></td><td>1,747</td><td>\$1,000.00</td><td></td><td></td></t<>	44	COMMUNITY BANK OF THE BAY	OAKLAND	CA 9/29/2010				\$1,747,000.00		1,747	\$1,000.00		
Image Image <t< td=""><td></td><td>COMMUNITY BANK SHARES OF INDIANA, INC.</td><td>NEW ALBANY</td><td>N 9/15/2011</td><td>\$10,400,000.00</td><td>\$0.00 \$41,001,101.01</td><td></td><td>\$19,468,000.00</td><td></td><td>19,468</td><td>\$1,000.00</td><td></td><td></td></t<>		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	N 9/15/2011	\$10,400,000.00	\$0.00 \$41,001,101.01		\$19,468,000.00		19,468	\$1,000.00		
Decision of the sector of the sect	11,101		GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12	Redeemed, in full; warrants not outstanding						\$1,100,869.50 386.27
Decision of the sector of the sect		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 7/24/2013				\$4,500,000.00		4,500	\$1,000.00		
M M		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4/23/2014				\$10,680,000.00		10,680	\$1,000.00		
Name Name Name	8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN V WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00 \$4.674.050.16	Sold, in full: warrants not outstanding						\$780,000,00 780,00
Image: Construct of the construct		COMMUNITY BUSINESS BANK	WEST SACRAMENTO 0	CA 11/30/2012				\$3,717,560.00	(0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	3,976	\$935.00	(\$258,440.00)	\$167,035.00 19
Normal and solution of the solution of	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON N	VA 12/19/2008 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00 \$16,080,204.94	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
Image: standing intermant interma		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY		/A 1/9/2013				\$12,643,000,00		12.643	\$1.000.00		\$873,485.00 61,79
Image: Control of the contr	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN I	L 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$4,240,743.82	Sold, in full; warrants not outstanding						
Normal sector Normal	8			L 12/21/2012 AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000,00	\$0.00 \$16.441.884.63	Sold, in full: warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00 34
Description of the important of t		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/7/2014									
Set of the set o		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	AR 3/19/2014				\$8,867,389.75	(\$125,724.27)	8,975	\$988.01	(\$107,610.25)	\$544,614.34 55
	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY 1	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 8/18/2011	\$20,000,000.00	\$0.00 \$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20 000 000 00		20.000	\$1.000.00		\$1,000,000 00 1.00
Image: Second	8	COMMUNITY FIRST. INC.	COLUMBIA	TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00 \$7.665.362.89	Sold, in full; warrants not outstanding			20,000			
Ø Ø		COMMUNITY FIRST, INC.	COLUMBIA	TN 4/11/2014									
Normal control contro control contro control control control control control control c	9.67	COMMUNITY FIRST, INC.	COLUMBIA 1	TN 7/18/2014	\$1.050.000.00	\$0.00 \$1.200.000.07	Sold in full warrants not outstanding		(\$53,507.03)				
Normal control contro control contro control control control control control control c	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	BRANDON	MS 2/6/2009 Preferred Stock w Exercised Warrants MS 11/30/2012	\$1,050,000.00	\$0.00 \$1,220,300.65	Sold, in full; warrants not outstanding	\$1.002.750.00		105	\$9.550.00	(\$47.250.00)	\$25,000.00
····································		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON N	MS 1/11/2013					(\$10,027.50)				
Product of the stand	8,14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$3,115,616.28	Sold, in full; warrants not outstanding		(014,012.00)				
Image: Section of the sectio		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C	DH 12/19/2012 DH 12/20/2012				\$952,850.00 \$1.517,150.00			\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)	\$105.000.00 13
Second		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS										
Name Name <th< td=""><td>44</td><td>COMMUNITY PARTNERS BANCORP</td><td>MIDDLETOWN</td><td>NJ 1/30/2009 Preferred Stock w/ Warrants</td><td>\$9,000,000.00</td><td>\$0.00 \$10,598,750.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(\$300.00)</td><td></td><td></td><td></td><td></td></th<>	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00 \$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)				
No Normal and the second of the				NJ 8/11/2011				\$9,000,000.00		9,000	\$1,000.00		\$460.000.00 311.97
Image: second	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00 \$5,462,045.14	Sold, in full; warrants not outstanding						0100.000.00
14) Max marked marke			HAM LAKE N	MN 8/12/2013 MN 9/12/2013				\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11	\$4	84,924.00 \$177,716.96 132,00
Math call block Math call block 	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION		LA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00 \$28,459,100.00	Redeemed, in full; warrants not outstanding	£04.000.000.00		04.000	£4,000,00		61 000 000 00 A 00
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA</td><td>CA 12/19/2008 Preferred Stock w/ Warrants</td><td>\$15,600,000.00</td><td>\$0.00 \$14,341,140.33</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$1,200,000,00 1,20</td></t<>		COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00 \$14,341,140.33	Sold, in full; warrants not outstanding						\$1,200,000,00 1,20
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA C</td><td>CA 12/10/2012 CA 12/11/2012</td><td></td><td></td><td></td><td>\$2,172,000.00</td><td></td><td>3,000</td><td>\$724.00</td><td>(\$828,000.00)</td><td></td></t<>		COMMUNITY WEST BANCSHARES	GOLETA C	CA 12/10/2012 CA 12/11/2012				\$2,172,000.00		3,000	\$724.00	(\$828,000.00)	
1111 1000000000000000000000000000000000000		COMMUNITY WEST BANCSHARES	GOLETA	CA 1/11/2013					(\$112,944.00)			(40)(000.00)	
Image: Second	53,110	COMMUNITY WEST BANCORP / FNB UNITED CORP.		CA 6/12/2013 NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00 \$12,749,591.59	Sold, in full; warrants not outstanding						\$698.351.00 521.15
Main and any and any		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 5/23/2014				\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)	\$10,356.69 22,07
Image: Control	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00 \$3,483,629.20	Sold, in full; warrants not outstanding						310,330.05 222,07
Image: Control			CAYCE S CAYCE S	SC 10/29/2012 SC 10/31/2012				\$23,932,54 \$2,687,046,56		3.256	\$825.26 \$825.26		\$106.364.00 16
Image: Note: Stands and standstand stands and stands and stands and stands and stands	0.44	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/11/2013	\$can ann an	50.00 5050 705 04	Calif. in full-supervise and estates disc		(\$25,000.00)				
1 00000 0000000000000000000000000000000	0,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012	\$636,000.00	\$0.00 \$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00 3
10 Matche Mat		CORNING SAVINGS AND LOAN ASSOCIATION		AR 1/11/2013									
mail	8,14	COUNTRY BANK SHARES, INC.		NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00 \$8,781,205.02	Sold, in full; warrants not outstanding		(\$15,515.20)				
Image: Note of the section of the sectin of the sectin of the section of the section of the se			MILFORD N							6,748			\$372,240.00 37
	0	COUNTRY BANK SHARES, INC.	MILFORD N	NE 1/11/2013	PE 000 000 00	60.00 F0.504.005.07	Dedeemed is full unempty and extended		(\$69.071.98)				
Norway week	°	COVENANT FINANCIAL CORPORATION	CLARKSDALE N	MS 4/30/2014	441404100100			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 25
Normal control works banded in works ba	8			WY 2/20/2009 Preferred Stock w/ Exercised Warrants WY 1/8/2014	\$3,100,000.00	\$0.00 \$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1.000.000 00		1.000	\$1,000.00		
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM	59	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 11/19/2014	\$24.000.000.00	\$0.00	Podesmed is full warrants and automation	\$2,100,000.00	-	2,100	\$1,000.00		\$155.000.00 15
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM		CRESCENT FINANCIAL DAINUSTARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vantagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 2/19/2014	\$24,900,000.00	au.uu \$33,014,741.20	revenieu, in iuir, warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00		
CASE STOM: HOUNDS COMEANY Constraint	8 14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH N	NC 6/11/2014 MN 1/23/2009 Preferred Stock w/ Everclead Warrante	\$10,650,000,00	\$0.00 \$13.498.324.83	Sold in full: warrants not outstanding						\$1,681,000.00 833,70
CMOS STOM LONG COMPAY CMO M		CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/2013	÷	·····				350			
CBA BAME CodeP CodP CodeP CodeP		CROSSTOWN HOLDING COMPANY	BLAINE N BLAINE N	MN 7/22/2013 MN 9/12/2013				\$10,117,381.00	(\$104,611.76)	10,300	\$982.27	(\$182,619.00)	\$531,210.67 53
Bit Mark IA CORP MENA A. Mark IA CORP MENA Merc IA Corp	8	CSRA BANK CORP.	WRENS (GA 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60	Sold, in full; warrants not outstanding	\$2,400,000,00		2,400	\$1.010.7E	\$5.	12 000 00 \$141 915 50 12
1.16 CVE PlaNACAL COPP. ONTABIO CA 125/2008 Proteined Stock w Warnets \$130,000,00 S130,000,00 S120,000,00 S120,00		CSRA BANK CORP.	WRENS	GA 8/6/2015				az,400,000.00	(\$25.000.00)	2,400	91,213.70	20	a141,010.00 12
CVE PINAUCAL CORP ONTABIO CA 0.9200 Control Contro Control Contro	11,16	CVB FINANCIAL CORP.	ONTARIO CONTARIO		\$130,000,000.00	\$0.00 \$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97.500.000 00		97.500	\$1,000.00		
14.4 0.1.4.VARS BANCORP NRE.Y 0. 20.200 Perfered SNAR V Exercised Warrats \$10.0 \$2.28.66.02.3 Retermed. In full warrats on outsanding 10.0 1		CVB FINANCIAL CORP.	ONTARIO	CA 9/2/2009				\$32,500,000.00		32,500	\$1,000.00		\$1,307,000.00 834.76
41.5.4 DEERFELD INNACIAL CORPORATION DEERFELD VI A Control State	8.14.44	D.L. EVANS BANCORP	BURLEY	D 2/27/2009 Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00 \$23,686,592.33	Redeemed, in full: warrants not outstanding						
DEERFELD FNANCOL CORPORATION DEERFELD FNANCOL FN	14,15,44	D.L. EVANS BANCORP	BURLEY	D 9/27/2011				\$19,891,000.00		19,891	\$1,000.00		\$995,000.00 99
DFLMAR BANCORP DFLMAR PANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR BANCORP DFLMAR BANCORP ANCA DFLMAR BANCORP ANCA <t< td=""><td></td><td>DEERFIELD FINANCIAL CORPORATION</td><td>DEERFIELD</td><td>WI 9/8/2011</td><td></td><td></td><td></td><td>\$2,639,000.00</td><td></td><td>2,639,000</td><td>\$1.00</td><td></td><td>\$132,000.00 132,00</td></t<>		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 9/8/2011				\$2,639,000.00		2,639,000	\$1.00		\$132,000.00 132,00
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td>0,14</td> <td>DELMAR BANCORP</td> <td>DELMAR</td> <td>MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013</td> <td>\$9,000,000.00</td> <td>\$0.00 \$6,598,331.15</td> <td>Solo, in full; warrants not outstanding</td> <td></td> <td></td> <td>8,648</td> <td></td> <td>(\$3.354.472.72)</td> <td>\$311.943.55 45</td>	0,14	DELMAR BANCORP	DELMAR	MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013	\$9,000,000.00	\$0.00 \$6,598,331.15	Solo, in full; warrants not outstanding			8,648		(\$3.354.472.72)	\$311.943.55 45
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td></td> <td>DELMAR BANCORP</td> <td>DELMAR N</td> <td>MD 2/8/2013</td> <td></td> <td></td> <td></td> <td>\$215,462.72</td> <td>(SEE 080 00)</td> <td>352</td> <td>\$612.11</td> <td>(\$136,537.28)</td> <td></td>		DELMAR BANCORP	DELMAR N	MD 2/8/2013				\$215,462.72	(SEE 080 00)	352	\$612.11	(\$136,537.28)	
DESOTO-COUNTY BANK HORN LAKE MS 9/2/0013 Control Contrelad Control Control Control Contente Control Control	8,18	DESOTO COUNTY BANK	HORN LAKE	MS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00 \$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)				
DESOTO COUNTY BANK HORN LAKE MS 10/29/0313 <td></td> <td>DESOTO COUNTY BANK</td> <td>HORN LAKE</td> <td>MS 12/29/2009</td> <td>\$1,508,000.00</td> <td></td> <td></td> <td>\$301 428 58</td> <td></td> <td>366</td> <td>\$823.58</td> <td>(\$64.571.42)</td> <td>\$40,563.34 5</td>		DESOTO COUNTY BANK	HORN LAKE	MS 12/29/2009	\$1,508,000.00			\$301 428 58		366	\$823.58	(\$64.571.42)	\$40,563.34 5
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat		DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013				\$1,895,467.59	1800 000	2,315	\$818.78	(\$419,532.41)	
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)				
DIAMONG BANCORP, NC, WASHINGTON MO 8/10/2012 S0.53.00 (\$129.480.00) \$91.535.40 NAMAND BANCORP INC (\$140.000 \$0.73 (\$129.480.00) \$91.535.40 (\$140.000 \$0.75 (\$140.0000\$0\$00 \$0.75 (\$140.0000\$0\$000 \$0.75		DIAMOND BANCORP, INC.	WASHINGTON	MO 8/8/2012									\$688.041.09 902.00
DIAMONG BANCORP, NG. WASHINGTON Mo 9/12/12 <td></td> <td>DIAMOND BANCORP. INC.</td> <td>WASHINGTON</td> <td>MO 8/10/2012</td> <td></td> <td></td> <td></td> <td>\$350,520.00</td> <td></td> <td></td> <td>\$0.73</td> <td>(\$129,480.00)</td> <td>\$688.041.09 902.00 \$91,535.40 120,00</td>		DIAMOND BANCORP. INC.	WASHINGTON	MO 8/10/2012				\$350,520.00			\$0.73	(\$129,480.00)	\$688.041.09 902.00 \$91,535.40 120,00
DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 2/1/2013 Common	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 9/11/2012 MO 1/16/2009 Preferred Stock w/ Exercised Warrants	\$146,053.000.00	\$0.00 \$87,459,858 69	Sold, in full; warrants not outstanding		(\$149,299.61)				
		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 2/7/2013		÷		\$8,025,555.03		14,523	\$552.61	(\$6,497,444.97)	\$3,372.19

	Fastasta	In allocations. Name	Oltri	C1-1-	Data	Ordeland Investment Trans ¹ Ordeland Investment Amount	Outstandle s laurates ant	Total Cash Back ² Investment Status*	Amount (Fac) ⁴ Observe Ave Delay	(Depliced Leve) / All-blace(0) Optic ⁵ Mit Amount Mit Observe
Image	Pootnote	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013	Original Investment Type Original Investment Amount	Outstanding investment	Total Cash Back Investment Status	\$72,684,793.30 131,530 \$552.6	1 (\$58,845,206.70) Gain Wt Amount Wt Shares
m m	11			MO IL	3/26/2013 3/13/2009	Preferred Stock w/ Warrants \$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding	(\$807,103.48)	
Jack state Jack state </td <td></td> <td>DISCOVER FINANCIAL SERVICES</td> <td></td> <td>IL.</td> <td>4/21/2010</td> <td></td> <td></td> <td></td> <td>\$1,224,558,000.00 1,224,558 \$1,000.0</td> <td>\$172.000.000.00 20.500.413</td>		DISCOVER FINANCIAL SERVICES		IL.	4/21/2010				\$1,224,558,000.00 1,224,558 \$1,000.0	\$172.000.000.00 20.500.413
N Norwer and any and any and any	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants \$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding		
Norway		DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011				\$11,750,000.00 11,750 \$1,000.0	\$458,000.00 186,311
Norway	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	\$5 000 000 00 5 000 000 \$1 0	
		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014				\$2,000,000 0 2,000,000 \$1.0	
D D	12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants \$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding		
ND ND ND ND ND ND <td></td> <td>EAGLE BANCORP. INC. EAGLE BANCORP. INC.</td> <td>BETHESDA BETHESDA</td> <td>MD MD</td> <td>12/23/2009 7/14/2011</td> <td></td> <td></td> <td></td> <td>\$15.000.000.00 15.000 \$1.000.0 \$23.235.000.00 23.235 \$1.000.0</td> <td></td>		EAGLE BANCORP. INC. EAGLE BANCORP. INC.	BETHESDA BETHESDA	MD MD	12/23/2009 7/14/2011				\$15.000.000.00 15.000 \$1.000.0 \$23.235.000.00 23.235 \$1.000.0	
Image Image <t< td=""><td>11.16</td><td>EAGLE BANCORP, INC.</td><td>BETHESDA</td><td>MD</td><td>11/23/2011</td><td>Proferred Stock w/ Warrants \$206 E46 000 00</td><td>\$0.00</td><td>\$252,722,420,00. Redeemed in full warrante not outstanding</td><td></td><td>\$2,794,422.00 385,434</td></t<>	11.16	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011	Proferred Stock w/ Warrants \$206 E46 000 00	\$0.00	\$252,722,420,00. Redeemed in full warrante not outstanding		\$2,794,422.00 385,434
Image: problem Image: problem Image: problem Image: p	11,10	EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010	Pretered Stock wir Waltants \$500,940,000.00	30.00	\$352,722,420.00 Pedeemed, in full, wairants not outstanding	\$306,546,000.00 306,546 \$1,000.0	
Display <				VA	1/26/2011 1/9/2009	Preferred Stock w/ Warrants \$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding		\$14,500,000.00 1,517,555
Image: Construct of the second of		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013				\$3,900,000.00 3,900 \$1,104.1 \$20,100,000.00 20,100 \$1,104.1	
Image: Construct of the image of		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014				(\$264,986.40)	
Disk Disk <th< td=""><td>89</td><td>ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.</td><td>ENGELHARD</td><td>NC</td><td>1/16/2009</td><td>Preferred Stock w/ Warrants \$17,949,000.00</td><td>\$0.00</td><td>\$23,397,494.08 Redeemed, in full; warrants not outstanding</td><td></td><td></td></th<>	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants \$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding		
Image: problem Image: problem Image: problem Image: pr		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.							\$17,949,000.00 17,949 \$1,000.0	\$871,000.00 514,693
Image: second	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants \$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding		
Image Image <t< td=""><td></td><td>EMCLAIRE EINANCIAL CORP</td><td>EMI ENTON</td><td>PA</td><td>12/7/2011</td><td></td><td></td><td></td><td>\$7,500,000.00 7,500 \$1,000.0</td><td></td></t<>		EMCLAIRE EINANCIAL CORP	EMI ENTON	PA	12/7/2011				\$7,500,000.00 7,500 \$1,000.0	
Image Image <t< td=""><td>45</td><td>ENCORE BANCSHARES INC.</td><td>HOUSTON</td><td>TX</td><td>12/5/2008 9/27/2011</td><td>Preferred Stock w/ Warrants \$34,000,000.00</td><td>\$0.00</td><td>\$39,415,959.89 Redeemed, in full; warrants not outstanding</td><td>\$34.000.000.00 34.000 \$1.000.0</td><td></td></t<>	45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008 9/27/2011	Preferred Stock w/ Warrants \$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34.000.000.00 34.000 \$1.000.0	
Image: state of the		ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011					\$637,071.00 364,026
11.10 11.00000 11.00000 11.00000 <	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST LOUIS	MO	11/7/2012		\$0.00	a42.001.933.33 [Redeemed, in tull: warrants not outstanding	\$35,000,000.00 35,000 \$1,000.0	
Image Image <t< td=""><td>8.14.44</td><td>ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP. INC.</td><td>ALLISON PARK</td><td>MO</td><td>1/9/2013</td><td></td><td>\$0.00</td><td>\$4.680.205.56 Redeemed, in full: warrants not outstanding</td><td></td><td>\$1,006,100.00 324,074</td></t<>	8.14.44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ALLISON PARK	MO	1/9/2013		\$0.00	\$4.680.205.56 Redeemed, in full: warrants not outstanding		\$1,006,100.00 324,074
Image Image <t< td=""><td></td><td>ENTERPRISE FINANCIAL SERVICES GROUP, INC.</td><td>ALLISON PARK</td><td>PA</td><td>8/25/2011</td><td></td><td></td><td></td><td>\$4,000,000.00 4,000 \$1,000.0</td><td>\$200,000.00 200</td></t<>		ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011				\$4,000,000.00 4,000 \$1,000.0	\$200,000.00 200
11111000000000000000000000000000000000000	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011				\$8,750,000.00 8,750 \$1,000.0	\$438,000.00 438
Norward Norward <t< td=""><td>8,14</td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>12/19/2008</td><td>Preferred Stock w/ Exercised Warrants \$43,000,000.00</td><td>\$0.00</td><td>\$47,294,527.29 Sold, in full; warrants not outstanding</td><td></td><td>5 (\$68,612.50)</td></t<>	8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants \$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding		5 (\$68,612.50)
Image Image <t< td=""><td></td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>8/8/2012</td><td></td><td></td><td></td><td>\$17,505,000.00 20,000 \$875.2</td><td>5 (\$2.495.000.00) \$1.910.898.00 2.000</td></t<>		EXCHANGE BANK	SANTA ROSA	CA	8/8/2012				\$17,505,000.00 20,000 \$875.2	5 (\$2.495.000.00) \$1.910.898.00 2.000
Image Image <t< td=""><td></td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>8/10/2012</td><td></td><td></td><td></td><td>\$8,725,367,25 \$420,995.25 481 \$875.2</td><td>5 (\$60,004.75) \$120,386.57 126 5 (\$60,004.75) \$22,930.78 24</td></t<>		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012				\$8,725,367,25 \$420,995.25 481 \$875.2	5 (\$60,004.75) \$120,386.57 126 5 (\$60,004.75) \$22,930.78 24
Image Image <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$10,503,000.00 12,000 \$875.2 (\$376,357.50)</td><td>5 (\$1,497,000.00)</td></th<>									\$10,503,000.00 12,000 \$875.2 (\$376,357.50)	5 (\$1,497,000.00)
Image Image <t< td=""><td>8,14,18</td><td>F & M BANCSHARES, INC.</td><td>TREZEVANT</td><td>TN</td><td>1/30/2009</td><td></td><td>\$0.00</td><td>\$9,405,391.28 Sold, in full; warrants not outstanding</td><td></td><td></td></t<>	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009		\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding		
Image: Construct of the state of		F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013	\$3,535,000.00				
Image: Construct of the second sec		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013				\$2,734,192.50 2,901 \$942.5 \$144.202.50 153 \$942.5	
Prime Prim Prime Prime <th< td=""><td></td><td>F & M BANCSHARES, INC.</td><td>TREZEVANT</td><td>TN</td><td>3/26/2013</td><td></td><td></td><td></td><td>(\$76,757.21)</td><td></td></th<>		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013				(\$76,757.21)	
III <th< td=""><td>8.14</td><td>F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)</td><td>SALISBURY</td><td>NC</td><td>9/18/2012</td><td>Preferred Stock w Exercised Warrants \$17,000,000.00</td><td>\$0.00</td><td>\$20,119,744.45 Sold, in full; warrants not outstanding</td><td></td><td>\$136,813.05 150</td></th<>	8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012	Preferred Stock w Exercised Warrants \$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		\$136,813.05 150
11.1 11.2		F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	9/19/2012				\$13,485,250,00 14,195 \$950.0	0 (\$140,250.00) 0 (\$709,750.00) \$638,460.90 700
Name Name <t< td=""><td></td><td>F & M FINANCIAL CORPORATION (NC)</td><td>SALISBURY</td><td>NC</td><td>11/16/2012</td><td></td><td></td><td></td><td>(\$161,500.00)</td><td></td></t<>		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012				(\$161,500.00)	
111 111 </td <td>.14.15</td> <td>F&C BANCORP. INC.</td> <td>HOLDEN</td> <td>MO</td> <td>5/22/2009</td> <td>Subordinated Debentures w Exercised Warrants \$2,993,000.00</td> <td>\$0.00</td> <td>\$3,842,376.65 Sold, in full; warrants not outstanding</td> <td></td> <td></td>	.14.15	F&C BANCORP. INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w Exercised Warrants \$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		
111 111 </td <td></td> <td>F&C BANCORP. INC. F&C BANCORP. INC.</td> <td>HOLDEN</td> <td>MO</td> <td>11/13/2012</td> <td></td> <td></td> <td></td> <td>\$1,278,999.18 1,334,000 \$0.9 (\$25,000.00)</td> <td>5 (\$55,000.82) \$125,000.00 150,000</td>		F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO	11/13/2012				\$1,278,999.18 1,334,000 \$0.9 (\$25,000.00)	5 (\$55,000.82) \$125,000.00 150,000
Image: Control on the contr	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants \$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		
Image: Second		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012				\$157,500.00 200 \$787.5	(\$42,500.00)
11 1<		F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012				\$13,421,362.50 (\$135,788,63) (\$135,788,63)	0 (\$3,621,637.50) \$645,975.00 750
Image: Construction of the state of the	11	F.N.B. CORPORATION	HERMITAGE		1/9/2009	Preferred Stock w/ Warrants \$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		
1000 1000 1000000000000000000000000000000000000		F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011				\$100,000,000.00 100,000 \$1,000.0	\$690,100.00 651,042
Image: Automation and the automati	8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX		Preferred Stock w/ Exercised Warrants \$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00 11.000 \$1.000.0	\$550,000,00 550
Image: All of the stand of	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants \$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding		
Image: Note of the state of		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013					J (\$16,5/5.00) (\$2,835.00) 22
Image: Mark Mark Mach Mach Mark Mark Mark Mark Mark Mark Mark Mark	8,11			VA		Preferred Stock w/ Exercised Warrants \$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3.063.000.00 3.063 \$1.000.0	
Notes outly modely and service outly modely and servic		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013				\$5,689,000.00 5,689 \$1,000.0	\$438,000.00 438
Image: Normality		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012	Preferred Stock w Warrants \$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full, warrants not outstanding	\$22,196,700.00 (\$332,950.50) 30,000 \$739.8	9 (\$7,803,300.00)
Image: Normality	14,15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY KS	7/18/2012 6/19/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000,00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding		\$75,000.00 223,992
PAMER SULTINGNO Control Contro Control Contro		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012		30.00		\$96,290.00 100,000 \$0.9	5 (\$3,710.00)
Alt.4 Control (Control (Contro) (Control (Contro) (Control (Contro) (Contro) (Co		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012				\$11,458,510.00 11,900,000 \$0.9	\$37,387.14 38,000 5 (\$441,490.00) \$552,936.00 562,000
11.17 PBC HOLDMAX OMD Statu All statute in outside duration Image: Statu All statute in the statu All status in the statu in the status in	8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants \$700 000 00	\$0.00	\$830,173.67 Redeemed, in full: warrants not outstanding	(\$115,548.00)	
mm <td></td> <td>FARMERS STATE BANKSHARES, INC.</td> <td>HOLTON</td> <td>KS</td> <td>7/21/2011</td> <td></td> <td></td> <td></td> <td>\$700,000.00 700 \$1,000.0</td> <td>\$40,000.00 4</td>		FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011				\$700,000.00 700 \$1,000.0	\$40,000.00 4
14 CPACUPACS, NC. Control S100, S10, MC. S100, MC. S100		FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011				\$650,000.00 3,035,000 \$0.2	1 (\$2,385,000.00)
International and the standard and	8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX TX	6/26/2009 2/20/2013	Preferred Stock w/ Exercised Warrants \$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00 21,042 \$897.0	
10 1000000000000000000000000000000000000	9 14 45	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013	Desformed Stock w/ Exercised Warrants		\$11 1EE 224 2E Redeamed in 5th second at the	(\$188,746.74)	
IPW CORPORATION WABASH N 11020012 Control Control Stat S	0.14.45	FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011				\$9,294,000.00 9,294 \$1,000.0	\$465,000.00 465
Intell Intell<	8,14			IN IN	12/19/2008 11/28/2012	Preferred Stock w/ Exercised Warrants \$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$879,424.60 974 \$902.9	(\$94,575.40)
11.15.4 IDELITY BARCORP, INC, IA Sature discrete and marked behaviours of Sature 292-35 Redemed, indi, warraits not outstanding Sature 292-36 Sature and sature andition anditex sature andition and sature anditex sature andition		FFW CORPORATION	WABASH	IN	11/30/2012				\$5,701,813.50 6,315 \$902.9	0 (\$613,186.50) \$358,558.20 364
IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. PITTSBURGH PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY	11,15,44	FIDELITY BANCORP. INC. (LA)	BATON ROUGE		5/29/2009		\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding		
IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. PITTSBURGH PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY	77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA PA	3/27/2013 12/12/2008	Preferred Stock w/ Warrants \$7.000.000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding		
BAT DELITY FERERAL BANCORP EVANOVILE N 11/3200 Preferem Sock of sensing Varients Sp. 66, for lal warrants not outstanding Sp. 50, for		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012				\$7,000,000.00 7,000 \$1,000.0	
Indextry FlashRadk-OpP EVANSVILE IN 722013 6.14 52.15.00.00 52.10.55.00 52.10.55.00 52.42.00.00 52.42.00.00 52.00.00 <	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants \$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding		
8.1.4 IDELITY FINANCIAL COPPORATION WICHTA KS 1279200 Performs Sock of Section Warrants \$36.0 \$40.967,302 \$20.00 \$50.0 \$50.00 \$		FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN IN	7/19/2013 7/22/2013				\$439,000.00 439 \$1,058.9 \$6,218,000.00 6.218 \$1.058.9	\$25,857.10 \$366.240.20 \$242.302.50 200
IPDELITY FINANCIAL CORPORATION WICHTA KS #1/2012 1 \$123,201 153 \$591,26 \$(54,67,90) 0 0 FIDELITY FINANCIAL CORPORATION WICHTA KS \$20,2012 50 \$591,26 \$53,202,00 50 \$591,26 \$53,202,00 1 \$50,201,20 50 \$501,20 50 \$501,20 1	0.44	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013	Performed Phendo un Everynamia de Managata		640.000 700.00 Cold in full warmarks and subtranillar	(\$70,490.97)	
IPDELITY FINANCIAL COPPORATION WICHTA KS 8/2012 6 5 6 7	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012	Preterieu Stock w cxerciseo Warrants \$36,282,000.00	\$0.00	anu, soo.rou.82 Sold, in full; warrants not outstanding	\$120,320.10 135 \$891.2	5 (\$14,679.90)
FIDELITY FINANCIAL COPPORATION WICHTA KS 8772012 Status Status <t< td=""><td></td><td>FIDELITY FINANCIAL CORPORATION</td><td>WICHITA</td><td>KS</td><td>8/2/2012</td><td></td><td></td><td></td><td>\$26,737,80 30 \$891,2</td><td>5 (\$3,262.20) 5 (\$36.427.90)</td></t<>		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012				\$26,737,80 30 \$891,2	5 (\$3,262.20) 5 (\$36.427.90)
FIDELITY FINANCIAL COPPORATION WICHTA KS 69/2012 <th< th=""> <th< td=""><td></td><td>FIDELITY FINANCIAL CORPORATION</td><td>WICHITA</td><td>KS</td><td>8/7/2012</td><td></td><td></td><td></td><td>\$3,200,514.66 3,591 \$891.2</td><td>5 (\$390,485.34) \$170,227.93 179</td></th<></th<>		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012				\$3,200,514.66 3,591 \$891.2	5 (\$390,485.34) \$170,227.93 179
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/10/2012 \$285,203.20 \$320 \$491.26 (\$34,736.80) \$176,884.89 11		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012				\$26,056,877.36 29,236 \$891.2	5 (\$3,179,122.64) \$1,210,615.36 1,273
Indextry SouthEren CORPORATION ATLANTA GA 1/21/9/2008 Preferred Stock w/ Warrants \$48,200,000.00 \$00.00 \$82,715,982.47 Sold, in full: warrants not outstanding Indextrement I		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012 9/11/2012				\$285,203.20 \$891.2 (\$323,366.95)	5 (\$34,796.80) \$176,884.89 186
		FIDELITY SOUTHERN CORPORATION	ATLANTA			Preferred Stock w/ Warrants \$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding		

Footnote	Institution Name FIDELITY SOUTHERN CORPORATION	City	State Date Original Investment Type ¹ Or GA 7/3/2012	iginal Investment Amount Outs	tanding Investment Total Cash Back ²	Investment Status*	Amount \$43,408,920,00	(Fee)" (\$651,133.80)	Shares 48,200	Avg. Price (Realized L \$900.60	.oss) / (Write-off) (\$4,791,080.00)	Gain ⁵ Wt Amount Wt Shares
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA ATLANTA	GA 5/28/2015	-				(00011100100)				\$31,429,313.38 2,693,747
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3 408 000 000 00		136 320	\$25,000,00		
	FIFTH THIRD BANCORP	CINCINNATI	OH 2/2/2011 OH 3/16/2011	\$37 515 000 00	\$0.00 \$43.787.611.61							\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 12/23/2008 Preferred Stock w/ Warrants NY 2/23/2011	\$37,515,000.00	\$0.00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/30/2011				\$25,010,000.00		5,002	\$5,000.00		
8.14.45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 5/11/2011 WY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$5.914.597.33	Redeemed, in full; warrants not outstanding						\$2,079,962.50 378,175
	FINANCIAL SECURITY CORPORATION	BASIN WINGER	WY 7/21/2011				\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants MN 9/1/2011	\$3,742,000.00	\$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
8.14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37	Sold, in full; warrants not outstanding						
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 12/10/2012 MN 12/11/2012				\$690,723.49 \$366,469.68		769 408	\$898.21 \$898.21	(\$78,276.51) (\$41,530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 1/11/2013					(\$10,571.93) (\$14,428.07)			(0 - 1(0 - 0 - 0))	
8 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 3/26/2013 TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00 \$3.003.674.75	Sold, in full: warrants not outstanding		(\$14,428.07)				
0.13	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 12/20/2012	WW.TLL.NOVU.NY	20.00 20.002.014.10	Constanting	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/11/2013 TN 3/26/2013					(\$23,957.42) (\$1,042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56	Redeemed, in full; warrants not outstanding		(01,042.00)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 12/21/2011 IL 12/11/2012				\$15,000,000.00		15.000.000 35.000.000	\$1.00 \$1.00		\$2.500,000,00 2.500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 3/13/2009 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78	Redeemed, in full; warrants not outstanding						32,300,000.00 2,300,000
AE	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY 8/13/2010 NC 1/9/2009 Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00 \$74.518.906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
NJ	FIRST BANCORP (NC)	TROY	NC 9/1/2011	\$83,000,000.00	\$0.00 \$74,310,500,44	Redeemed, in full, warrants not outstanding	\$65.000.000.00		65.000	\$1.000.00		
34,118,121	FIRST BANCORP (NC)	TROY	NC 11/23/2011 PR 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding						\$924,462.00 616,308
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/16/2009 Preferred Stock w/ Warrants PR 8/16/2013	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014				\$8,514,153.00	(\$74.611.09)	1,261,356	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)	
	FIRST BANCORF (PR) FIRST BANCORF (PR) FIRST BANCTRUST CORPORATION		PR 3/6/2015				\$22,063,492,11 \$29,708,351.90		4.388.888 5,000,000	\$5.94 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	IL 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9,050,516.50	Redeemed, in full; warrants not outstanding			0.075			
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 1/18/2012 IL 10/24/2012				\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00 \$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3.960.105.00	Redeemed, in full: warrants not outstanding		-				
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES. INC.	QUINCY	IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.941.222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	-	3,345	\$1,000.00		\$167,000.00 167
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY	IL 9/8/2011	÷			\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 12/31/2008 Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00 \$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013				\$12,171,950,00		34,777	\$350.00	(\$22,605,050,00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013				\$87,028,900.00	(\$993.058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/24/2013				\$3,209,702.21	(\$555,655.55)	5,819	\$551.59	(\$2,609,297.79)	
	FIRST BANKS, INC.	CLAYTON	MO 9/25/2013				\$3,226,801,50	(\$64,365.04)	5,850	\$551.59	(\$2,623,198,50)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 10/29/2013 IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,303.04)				
	FIRST BUSEY CORPORATION	URBANA URBANA	IL 8/25/2011				\$100,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	IL 11/23/2011 CA 4/10/2009 Preferred Stock w/ Warrants	\$2 211 000 00	\$0.00 \$4.693.275.61	Sold in full: warrants not outstanding						\$63,677.00 573,633
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.											
	FIRST BUSINESS BANK, NA TIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 12/11/2009	\$2,032,000.00	90.00 97.000.E19.01						(2100 010 00)	Ann 101 00 111
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012				\$1,373,084.00 \$2,510,399.84		1,500	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013	\$2,032,000.00				(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012			Redeemed. in full: warrants not outstanding		(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 12/19/2008. Preformed Stock w/ Warrants CA 17/14/2001 CA 8/24/2011	\$2,032,000.00 \$25,000.000.00	\$0.00 \$28.810.847.55		\$2,510,399.84	(\$33,333.33)	2,743	\$915.20		\$90,461.65 111 \$599,042.00 599,042
45	FIRST BUSINESS BANK, AN TONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST CALIFORMA FINANCIAL, GOOL, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 2/11/2013 CA 2/11/2013 CA 2/11/2013 CA 2/2010 Proferred Stock w Warrants CA 8/24/2011 VA 4/3/2020 Proferred Stock w Warrants	\$2,032,000.00	\$0.00 \$28.810.847.55	Redeemed. in full: warrants not outstanding.	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20	(\$232,600.16)	
45	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIAL GROUP, INC.	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 12792012 CA CA 12702012 CA CA 17112013 CA CA 17142001 Preferred Stock w/ Warrants CA 17142001 Preferred Stock w/ Warrants CA 17142001 Preferred Stock w/ Warrants VA 6/192001 Preferred Stock w/ Warrants VA 6/192001 Preferred Stock w/ Warrants	\$2,032,000.00 \$25,000,000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00	(\$33,333.33) (\$151,238.48)	2,743	\$915.20 \$1,000.00		
45 8.11.14.18.36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2020 VA 6/19/2012 VA 6/19/2012 VA 2/8/2013 CA 2/8/2010	\$2,032,000.00 \$25,000,000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44		\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8.11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAA DIEGO SAA DIEGO SAA DIEGO WESTAAKE VILLAGE WESTAAKE VILLAGE WESTAAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERNALEN GERNIGS GERRITOS	CA 12/19/2012 CA 12/20/2012 CA 12/19/2012 CA 2/19/2013 CA 2/19/2013 CA 2/19/2013 CA 12/20/2009	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55. \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8,11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GERVALEN GERVALEN GERVALEN GERVITOS EERNITOS EERNITOS SANDUSKY	CA 12/19/2012 CA 12/20/2012 CA 17/14/2013 CA 17/14/2014 CA 17/14/2014 CA 12/12/2008 CA 12/12/2008 VA 4/2/2011 VA 4/2/2011 VA 4/2/2012 VA 2/8/2012 CA 2/13/2000 Potemed Stock w/ Exercised Warrants CA 12/2/2009	\$2,032,000.00 \$25,000,000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. FIRST CALFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK. FIRST CHOICE BANK. FIRST CHOICE BANK. FIRST CHOICE BANK. FIRST CHOICE BANK. FIRST CHOICE BANK. FIRST CHOICE BANK.	SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2001	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00		2,743	\$915.20 \$1.000.00 \$920.11	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
45 8,11,14,18,36 8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CAPITAL BANCORP, N.C. RIKST CAPITAL BANCORP, N.C.	SAN DIEGO SAN DIEGO SAN DIEGO WEST ANGE WILLAGE WEST ANGE WILLAGE OLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY COLEBOOK	CA 12/19/2012 CA CA 12/20/2012 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/21/2013 CA CA 1/21/2013 CA VA 6/26/2011 CA VA 4/26/2012 CA VA 2/26/2013 CA CA 1/21/2020 Preferred Stock will Faerclass Warrants CA 1/22/2020 CA CA 1/22/2020 Preferred Stock will Exerclass Warrants CA 1/22/2020 Preferred Stock will Exerclass Warrants CA 1/22/2020 Preferred Stock will Warrants CA 1/22/2020 Preferred Stock will Warrants CH 1/2/2020 Preferred Stock will Exerclass Warrants	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL, GOLD, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST CALIFORMA GOLD, INC. RIKST COLOCE BANK RIKST COLOCE BANK RIKS	SAN DIEGO SAN DIEGO MUEST AKE VILLAGE MUEST AKE VILLAGE MUEST AKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS SANDJSKY	CA 12/19/2012 CA 12/29/2012 CA 1/11/2013 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 VA 1/20200 VA 4/20200 VA 4/20200 VA 2/20200 VA 2/20200 CA 1/2/20200 CH 1/2/20200 CH 1/2/20200 CH 1/2/20200 CH 1/2/20200 Preferred Stock w Warrants 1/2/2020 NH 9/2/20201 VA 1/2/20200 VA 1/2/2020	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110
	PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANC CORP PIRST CALFORNA BANC CORP. PIRST CALFORNA BANC C	SAN DEGO SAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 Deate 1/11/2013 CA 1/11/2010 Profered Stock w/ Warrants CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20201 CH 1/2/20201 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00</td> <td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036</td> <td>\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$906.00</td> <td>(\$232,600.16)</td> <td>\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225</td>	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST CALIFORNA BANCORP, INC. FIRST COLES BANK FIRST CITIZENS BANK CORP FIRST COLES BANK CORP FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	SAN DEGO SAN DEGO BAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY COLEBEOOK COLEPELO BLUEFELD BLUEFELD BLUEFELD	CA 12/19/2012 CA 12/20/012 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 12/4/2011 VA 4/3/2020 Preferred Stock w/ Warrants VA 2/8/2010 CA 2/4/2010 CA 2/4/2010 CA 2/4/2010 CH 1/3/2000 Preferred Stock w/ Warrants CH 7/3/2012 CH 1/3/2000 Preferred Stock w/ Warrants H 3/2/2001 VA 1/2/2000 Preferred Stock w/ Warrants VA 1/2/2/2001 VA 1/2/2/2001 VA 1/2/2/2001 VA 1/2/2/2001 VA 1/2/2/2001 V	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA BANK CORP TREST COLOR BANK TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLEBROOK BANKORP, INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEAN GENALEAN GENALEAN GENTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK SUCHTA	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 VA 4/22/2019 VA 4/22/2019 VA 2/26/2013 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CH 1/2/2009 CH 1/2/2009 CH 1/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 CH 1/2/2/2009 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008 VA 1/2/2/2008	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,23,184,000,00 \$4,590,000,00 \$4,590,000,00 \$4,590,000,00 \$41,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.465.642.94 \$0.00 \$5.354.647.75 \$0.00 \$5.339.467.75 \$0.00 \$25.245.884.71 \$0.00 \$25.245.884.77 \$0.00 \$5.339.467.75 \$0.00 \$42.389.002.78 \$0.00 \$42.899.002.78	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
8,14,44	REST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANK TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP. TIRST COLIEGNESS BANC GROUP. INC. TIRST COMMUNITY BANCSHARES INC. T	SAN DEGO SAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GEN ALEN GEN ALEN GEN ALEN GEN ALEN CERNITOS CERNITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY BALEFELD BUEFELD BUEFELD BUEFELD PHELIAS PARK	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.989.749.30 \$0.00 \$4.49.249.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALLFORMA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFFORMA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFFORMA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANK OF SOUTHERN CALFFORMA, N.A. TREST CALFFORMA FINANCIAL GROUP, INC. TREST CALFFORMA BANCORP, INC. TREST COLOR GROUP FIRST CITIZENS BANK CORP TREST COLE BANK TREST COLES BANK CORP TREST COLES BANK CORPORATION OF A BANK CORPORAT	SAN DEGO SAN DEGO SAN DEGO IVEST AND ILAGE IVEST AND ILAGE IVEST AND ILAGE IVEST AND ILAGE IGEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK BLUFFELD BLUFE	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/21/2013 CA 1/21/2013 CA 5/24/2011 VA 4/22/2019 VA 4/22/2019 VA 2/26/2013 CA 1/22/2019 CA 1/22/2009 CA 1/22/2009 CA 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/2/2001 CH 1/2/2001 <	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,3154,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.989.749.30 \$0.00 \$4.49.249.92	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST CALFORNA FINANCIAL GROUP, INC. TREST CALFORNA BANK ORP TREST COLOR BANK TREST COLOR BANK TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK BANK CORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANK ORP TREST COLESROOK BANKOORP, INC. TREST COMMUNITY BANCSHARES INC. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA.	SAN DEGO SAN DEGO DANES MARCENT WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GLENGEN GUEST GU	CA 12/19/2012 CA 12/20/2012 CA 1/11/2012 CA 1/11/2012 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0</td> <td>(\$151,238.48)</td> <td>2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800</td> <td>\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)</td> <td>\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800	\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST COLES BANK CORP FIRST CITIZENS BANK CORP FIRST CITIZENS BANK CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FOUTY BANCSHARES, INC. FIRST COMUNITY FOR CORPORATION OF A MERICA. FIRST COMUNITY FOR CORPORATION FOR FORMER INC. FIRST COMUNITY FOR CORPORATION FOR FORMATION FOR FORMER INC. FIRST COMUNITY FOR CORPORATION FOR FO	SAN DEGO SAN DEGO SAN DEGO WESTLAKE WILLAGE WESTLAKE WILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD WICHTA WICHTA PINELLAS PARK	CA 12/19/2012 CA 12/20/012 CA 12/12/0012 CA 11/12/013 CA 12/12/0012 CA 12/12/0012 CA 2/12/0012 VA 8/24/2011 VA 4/32/2002 VA 4/32/2002 VA 2/8/2010 VA 2/8/2010 CA 2/2/2010 CA 2/2/2010 CH 7/2/2012 CH 7/2/2012 CH 7/2/2010 Politerind Stock w Warrants N1 1/2/2/2010 VA 11/2/2/2011 VA 11/2/2/2011 VA 11/2/2/2011 VA 11/2/2/2011 VA 11/2/2/2014 SE 5/12/2/2014 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding</td> <td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685</td> <td>\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72</td> <td>(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)</td> <td>\$39.042.00 \$289.042.00 \$286.041.78 \$110.000.00 110 \$583.174.00 449.312 \$225.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.000 \$30.600.0000.000 \$30.600.00000000000000000000000000000000</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$39.042.00 \$289.042.00 \$286.041.78 \$110.000.00 110 \$583.174.00 449.312 \$225.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.000 \$30.600.0000.000 \$30.600.00000000000000000000000000000000
8,14,44	THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST CALFORNIA FINANCIAL GROUP, INC. THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK THIST CALFORNIA THIST CALFORNIA BANK THIST CALFORNIA THIST CA	SAN DEGO SAN DEGO SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNIAKE VILLAGE GERNITOS GUEST GUES	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 19/20/2012 CA 19/20/2012 CA 5/24/2011 VA 4/22/2020 Proferend Stock w Warrants 10/2012 VA 4/22/2020 VA 2/22/2011 CA 12/22/2012 CA 12/22/2012 CA 12/22/2012 CA 12/22/2013 CA 12/22/2016 CH 1/22/2020 CH	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$21,004,704,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 \$599.042.00 \$266.041.78 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 \$225.000.00 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.0000 \$30.600.00000 \$30.600.000000 \$30.600.00000000000000000000000000000000
8,14,44	RIKST BUSINESS BANK, KATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, KATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, TATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, TATIONA, ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALIFORNA FINANCIAL GROUP, INC. RIKST CALIFORNA BANCORP, INC. RIKST CALIFORNA BANC CORP RIKST CITZENS BANC CORP RIKST CITZENS BANC CORP RIKST CALIFORNA BANCORP, INC. RIKST COMMUNITY BANCSHARES INC. RIKST COMMUNITY CORPORATION RIKST COMMUNITY PANCSHARES INC. RIKST COMMUNITY PANCSHARES INC. RIKST COMMUNITY CORPORATION RIKST CO	SAN DEGO SAN DEGO DAN DEGO MESTAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK DULEFELD BLUEFE	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DH 1/12/2016 DH 1/12/2011 S 5/15/2001 DH 1/12/2001 DH 1/12/2001 <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,459,379,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685</td> <td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.00) (\$2.1</td> <td>\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,459,379,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.00) (\$2.1	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108
8,14,44	PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANC CORP PIRST CALFORDA BANC BANC CORP PIRST CALFORDA BANC CORP CALFORDA PIRST CALFORDA BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC BANC BAN	SAN DEGO SAN DEGO BAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK COLEFELD BLUEFELD COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET COLET	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,459,379,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$992.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599.042.00 \$599.042.00 \$266.041.78 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 \$225.000.00 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.0000 \$30.600.00000 \$30.600.000000 \$30.600.00000000000000000000000000000000
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALFORNA FINANCIAL GROUP, INC. TREST CALFORNA BANCORP, INC. TREST CALFORNA BANC CORP. TREST COLES BANK CORP. TREST CALFORDA BANK CORP. TREST COLES BANK CORP. INC. TREST COLES BANK DEANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLMUNITY BANCSHARES INC. TREST COMMUNITY FINANCIAL PARTHERS. INC. TREST COM	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERRTOS CERRTOS CERRTOS SANDJSKY SANDJSKY SANDJSKY COLEBROOK COLEBROOK COLEBROOK BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DBLUEFFELD DDLET JOUET JOUET JOUET JOUET	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 1/11/2014 CA 1/11/2014 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,459,379,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td> <td>(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)</td> <td>2,743 25,000 10,958 5,036 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000</td> <td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.00) (\$2.1</td> <td>\$599.042.00 \$599.042.00 \$266.041.78 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 \$225.000.00 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.0000 \$30.600.00000 \$30.600.000000 \$30.600.00000000000000000000000000000000</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,924,932 \$0.00 \$41,957,763,30 \$0.00 \$13,459,379,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 25,000 10,958 5,036 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.179.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.260.00) (\$2.170.00) (\$2.1	\$599.042.00 \$599.042.00 \$266.041.78 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 \$225.000.00 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.0000 \$30.600.00000 \$30.600.000000 \$30.600.00000000000000000000000000000000
8,14,44	REST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA GROUP AND	SAN DEGO SAN DEGO SAN DEGO SAN DEGO SAN DEGO VESTLASE VILLAGE VESTLASE VILLAGE VESTLASE VILLAGE GERVINA GENTAS GERVINA	CA 12/19/2012 CA 12/20/2012 CA 12/19/2012 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2001 CH 11/22/2001 Peterned Stock w/ Warrants CH 9/2/2011 NH 9/2/2011 VA 11/2/2/2001 VA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,515,1999,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 41,500 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 \$599.042.00 \$266.041.78 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 \$225.000.00 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.00 85.073 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.0000 \$30.600.00000 \$30.600.000000 \$30.600.00000000000000000000000000000000
8,14,44	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST CALFORMA FINANCIAL GROUP, INC. THEST CALFORMA BANK OF ANTIONAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA BANK OF ANTIONAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMAN FINANCIAL PARTNERS INC. THEST CAMMANITY BANCESHARES INC. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY CORPORATION OF AMERICA. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY CORPORATION OF AMERICA. THEST CAMMANITY FINANCIAL PARTNERS INC. THEST CAMMANITY FINANCIAL PARTNERS I	SAN DEGO SAN DEGO DANE DEGO DANE DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS COLEBROOK COL	CA 12/19/2012 CA 12/20/2012 CA 17/12/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 Vial 3/22/2020 Vial 3/22/2020 Vial 3/22/2020 Vial 1/22/2020 KS	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$23,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,000,000,000 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$992.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$503,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$200 \$200,553.20 \$
8,14,44	IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST CALIFORNA FINANCIAL GROUP. INC. IREST CALIFORNA BANK IREST CITIZENS BANK CORP IREST COLORDON BANK CORP IREST COLEBROOK BANKORPP. INC. IREST COMMUNITY BANCSHARE'S INC. IREST COMMUNITY FANACIAL PATTHERS. INC. IREST COMMUNITY FINANCIAL PATTHERS. INC. IREST COMMUNITY FINANCIA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UNESTLAKE VILLAGE GENALALEN GENALEN GENALEN GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUET DOLETA PINELLAS PARK LEENATON LEENATON LEENATON LEENATON COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/2/20208 CA 12/22/20209 CA 12/22/20209 CA 12/22/20209 CH 1/22/20209 CH 1/22/20209 CH 1/22/20209 CH 1/22/20209 CH 2/22/2011 VA 1/22/20209 VA 1/2	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$23,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,000,000,000 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,204,00 \$4,500,000,00 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$11,155,120,50 \$328,250,00 \$10,977,550,0000,000 \$10,977,550,0000,0000,0000,0000,0000,0000,	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$209.650.20 320 \$209.550.20 550.550
5.14.44 12 5.72 5 11.15.36	IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. INEST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST CALFORNIA FINANCIAL GROUP, INC. IREST CALFORNIA BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST COLEBROOK BANCORP IREST COLEBROOK BANCORP, INC. IREST COLEBROOK BANCORP, INC. IREST COMMUNITY BANCSHARES, INC. IREST COMMUNITY FINANCIAL PARTHERS, INC. IR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK BLUEFELD COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 7/14/2001 CA 7/12/2001	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$2,31,84,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.279.36 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,505,15990,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 41,500 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$200 \$200,553.20 \$
8.14.44 12 8.72 8.72 8.72	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK ELLAS PARK PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINICE D	CA 12/19/2012 CA 12/20/2012 CA 17/19/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 CH 11/22/2020 Vial 32/20200 Vial 32/20200 Vial 32/20200 Vial 32/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 SC	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.842.94 \$0.00 \$55.252.845.894.71 \$0.00 \$55.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.294.902.78 \$0.00 \$54.952.79.36 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$53.810.300.922 \$0.00 \$53.810.300.922 \$0.00 \$54.547.38.21 \$0.00 \$8.674.313.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,204,00 \$4,500,000,00 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$11,155,120,50 \$328,250,00 \$10,977,550,0000,000 \$10,977,550,0000,0000,0000,0000,0000,0000,	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055
8.16.44 12 8.72 8 8 11.15.36	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP, INC. FIRST CALFORNA GROUP, INC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, INC. FIRST CALFORDA BANK FIRST CALFORDA BANC CORP FIRST CALFORNA BANC CORP. FIRST CALFORDA BANC BANCERS. INC. FIRST CALFORDA BANC BANCERS. FIRST CALFORDALLY BANC BANCERS. FIRST CALFORDALLY DEANC BANCERS. FIRST C	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAGE VILLAGE WESTAGE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS CERRITOS SANDUSKY S	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 1/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 CH 1/2/2/2020	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$2,31,84,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.279.36 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$1.625.479.06 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$2,510,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,30 \$41,500,000,00 \$14,500,000,00 \$14,500,000,00 \$10,977,560,000 \$15,500,000,00 \$5,000,000,00 \$5,000,000,000 \$5,000,000,000	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 2,3,184 4,500 4,500 14,800 10,665 11,350 11,350 5,000 7,500,000 5,000	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$552.52 \$562.50	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.00.00) (\$1,634.61.00.00) (\$1,831.580.00)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,0000000000
8.14.44 12 8.72 8 8 11.15.36	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK ELLAS PARK PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINOE DEFINOE DEFINOE	CA 12/19/2012 CA 12/20/2012 CA 17/19/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 CH 11/22/2020 Vial 32/20200 Vial 32/20200 Vial 32/20200 Vial 32/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 SC	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.842.94 \$0.00 \$55.252.845.894.71 \$0.00 \$55.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.294.902.78 \$0.00 \$54.952.79.36 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$53.810.300.922 \$0.00 \$53.810.300.922 \$0.00 \$54.547.38.21 \$0.00 \$8.674.313.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$51.000.00 \$525.72 \$255.23 \$255.20 \$200.20 \$20	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,0000000000
8.14.4 12 8.72 8.72 11.15.36 8.11.14	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP, INC. FIRST CALFORNA BANCORP, INC. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALEBROOK BANCORP. INC. FIRST CALEBROOK BANCORP.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERATOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 DA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 2/22/2009 CA 1/2/22/2009 CA 1/2/22/2009 CA 1/2/22/2009 CH 1/2/22/2009 CH 1/2/22/2009 CH 1/2/22/2009 CH 1/2/22/2009 CH 1/2/22/2009 CH 1/2/22/2011 Station 1/2 VA 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2011 Station 1/2/22/2011 CA 1/2/2/2011 CA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$23,154,000,00 \$23,154,000,00 \$34,500,000,00 \$44,500,000,00 \$11,450,000,00 \$11,350,000,00 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$10,000,0000 \$10,000,0000 \$10,000,0000 \$10,000,000000 \$10,000,0000000000000000000000000000000	\$0.00 \$22,810,847,55 \$0.00 \$22,810,847,55 \$0.00 \$51,1966,712,44 \$0.00 \$5,466,842,94 \$0.00 \$52,525,5684,71 \$0.00 \$52,825,684,71 \$0.00 \$54,289,002,78 \$0.00 \$42,839,002,78 \$0.00 \$54,289,002,78 \$0.00 \$54,99,249,92 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$553,810,300,92 \$0.00 \$553,810,300,92 \$0.00 \$56,674,313,00 \$0.00 \$6,970,825,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$2,510,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,30 \$41,500,000,00 \$14,500,000,00 \$14,500,000,00 \$10,977,560,000 \$15,500,000,00 \$5,000,000,00 \$5,000,000,000 \$5,000,000,000	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 2,3,184 4,500 4,500 14,800 10,665 11,350 11,350 5,000 7,500,000 5,000	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$552.52 \$562.50	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.00.00) (\$1,634.61.00.00) (\$1,831.580.00)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$20.600.00 88.273 \$274.000.00 195.915 \$70.727.58 108 \$440.082.72 672 \$209.663.20 320 \$11.979.295.00 550.595 \$311.979.295.00 550.595 \$315.000.00 255 \$355.000.00 255
8.14.4 12 5.72 5.72 11.15.36 8.11.14	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. TERST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST CALFORMA FINANCIAL GROUP, INC. PIRST CALFORMA BANK OF ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE AND ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE ANTICEDET AND ANTICIDENT AND ANTICIDENT AND ANTICIDE	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE DEGNALEN DEGN	CA 12/19/2012 CA 12/20/2012 CA 17/20/2012 CA 20/20/2012 CA 20/20/2012 CA 12/22/20010 CH 1/22/20010 VA 1/22/20010 VA 1/22/20011 VA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$23,154,000,00 \$23,154,000,00 \$34,500,000,00 \$44,500,000,00 \$11,450,000,00 \$11,350,000,00 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$10,000,0000 \$10,000,0000 \$10,000,0000 \$10,000,000000 \$10,000,0000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$55.446.642.94 \$0.00 \$55.394.687.75 \$0.00 \$55.394.687.75 \$0.00 \$55.394.687.75 \$0.00 \$56.339.487.75 \$0.00 \$51.957.763.30 \$0.00 \$10.957.763.30 \$0.00 \$10.957.763.30 \$0.00 \$13.425.979.36 \$0.00 \$13.425.979.36 \$0.00 \$35.810.300.92 \$0.00 \$53.810.300.92 \$0.00 \$53.810.300.92 \$0.00 \$53.810.300.92 \$0.00 \$56.500.55.00 \$0.00 \$56.770.625.00 \$0.00 \$56.770.625.00 \$0.00 \$56.770.6466.10	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$51.000.00 \$525.72 \$255.23 \$255.20 \$200.20 \$20	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.00.00) (\$1,634.61.00.00) (\$1,831.580.00)	\$599.042.00 \$266.041.78 \$110.000.00 110 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225 \$30.600.00 84.273 \$30.600.00 84.273 \$30.600.00 84.273 \$30.600.00 84.273 \$30.600.00 195.915 \$740.000.00 195.915 \$209.661.20 \$209.661.20 \$209.661.20 \$209.661.20 \$209.661.20 \$209.661.20 \$209.661.20 \$250.0000 \$250.00000 \$250.00000 \$250.0
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8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. TERST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE DAWK. PIRST COLES BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE BANK CALE BANK CALE BANK CALE BANK CALE PIRST CALE BANK CALE BANK CALE BANK CALE	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN CERRITOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/22/2020 VA 2/22/2020 CA 1/2/22/2020 CA 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2021 CH 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2020 VA 1/2/22/2021 VA 1/2/22/2020 Prisemed Stock w/ Warrants S 5/15/2020 F1 5/11/20200 F2 <td< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,154,000,000 \$4,500,000,00 \$41,500,000,00 \$11,350,000,00 \$11,350,000,00 \$13,500,000,00 \$2,500,000,00 \$37,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$300,000,000,000 \$300,000,000,0000 \$300,000,0000,0000,0000,0000,0000,0000,</td><td>50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,339,487,75 \$0.00 \$55,339,487,75 \$0.00 \$42,339,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,639,902,78 \$0.00 \$44,959,248,92 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$54,673,821 \$0.00 \$8,514,738,21 \$0.00 \$8,674,313,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,646,610 \$0.00 \$4,458,280,241</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td><td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 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8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. TERST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE DAWK. PIRST COLES BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE BANK CALE BANK CALE BANK CALE BANK CALE PIRST CALE BANK CALE BANK CALE BANK CALE	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBOOK COLEBOOK COLEBOOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBOOK COLED COL	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/20/2012 CA 1/21/20/2012 CA 1/22/20/2012 CH 1/22/20/2012 NH 3/22/2011 VA 1/22/20201 CA 1/22/20201 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,184,000,00 \$4,500,000,00 \$4,500,000,00 \$1,889,000,00 \$2,200,000,00 \$1,500,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$5,756,000,000 \$5,756,000,000</td><td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.687.76 \$0.00 \$19.007.763.30 \$0.00 \$11.425.979.86 \$0.00 \$11.425.979.36 \$0.00 \$11.425.979.36 \$0.00 \$11.425.979.36 \$0.00 \$11.425.979.36 \$0.00 \$11.252.478.06 \$0.00 \$53.510.300.92 \$0.00 \$54.514.738.21 \$0.00 \$56.756.52.50 \$0.00 \$56.756.40.66.10 \$0.00 \$54.562.203.34 \$0.00 \$4.563.280.34 \$0.00 \$4.563.280.34 \$0.00 \$4.563.280.34</td><td>Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td><td>\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 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8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANCORE, NC. PIRST CALFORD, BANK PIRST CALFORD, BANK GROUP. PIRST CALFORD, BANK GRO	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALAGE GENALAGE GENALAGE CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS COLEBROOK COLEBROOK BLIEFELD BLIEFELD BLIEFELD BLIEFELD BLIEFELD BLIEFELD BLIEFELD COLEBROOK COLE	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 1/22/20209 CA 1/22/20209 CA 1/22/20209 CA 1/22/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20201 VA 1/12/20201 U 1/12/20201 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,250,000,00 \$2,251,94,000,00 \$41,500,000,00 \$11,480,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 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not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$4,778,150,000 \$5,778,150,0000 \$5,778,150,0000000 \$5,778,150,0000000000000000000000000000000000</td> <td>(\$151.238.46) (\$151.238.46) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$143.550.00) (\$534.276.30)</td> <td>2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500</td> <td>\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862</td> <td>(\$232,600.16) (\$275,434.62) 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outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$4,778,150,000 \$5,778,150,0000 \$5,778,150,0000000 \$5,778,150,0000000000000000000000000000000000	(\$151.238.46) (\$151.238.46) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$143.550.00) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,296.00) (\$2.179,296.00) 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PIRST CALFORNA BANK PIRST CALFORNA PIRST PIRST PIRST PIRST CALFORNA PIRST PIRST PIRS	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBOOK COLEBOOK COLEBOOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBOOK COLED COL	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/20/2012 CA 1/21/20/2012 CA 1/22/20/2012 CH 1/22/20/2012 NH 3/22/2011 VA 1/22/20201 CA 1/22/20201 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,184,000,00 \$4,500,000,00 \$4,500,000,00 \$1,889,000,00 \$2,200,000,00 \$1,500,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$5,756,000,000 \$5,756,000,000</td><td>50.00 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8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST CALFORNA GROUP. INC. FIRST CALFORNA BANK GROUP. FIRST CALEBOOK BANKOOPP. INC. FIRST CALBORAGE BANK. FIRST CALBORAGE BANK GROUP. FIRST CALBO	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN CERRITOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2010 CA 12/22/2020 CA 12/22/2020 CH 12/22/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 File 12/2/2020 File 12/2/2020 VA 12/2/202	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,184,000,00 \$4,500,000,00 \$4,500,000,00 \$1,889,000,00 \$2,200,000,00 \$1,500,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$3,756,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$5,756,000,000 \$5,756,000,000	S0.00 \$28.810.847.65 \$0.00 \$28.810.847.65 \$0.00 \$11.966.712.44 \$0.00 \$5.466.842.94 \$0.00 \$5.466.842.94 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.399.467.75 \$0.00 \$5.469.249.92 \$0.00 \$5.499.249.92 \$0.00 \$5.499.249.92 \$0.00 \$5.497.249.92 \$0.00 \$5.497.249.92 \$0.00 \$5.497.473.00.92 \$0.00 \$5.614.738.21 \$0.00 \$5.614.738.21 \$0.00 \$5.614.736.250 \$0.00 \$5.617.625.00 \$0.00 \$5.614.736.250 \$0.00 \$5.614.732.19 \$0.00 \$5.614.732.19 \$0.00 \$5.614.732.19	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,0000,000 \$4,757,150,000 \$4,757,150,000 \$4,757,150,000 \$5,775,150,0000 \$5,775,150,000000000000000000000000000000	(\$151.238.48) (\$151.238.48) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00) (\$2,24,910.00)	\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLORDANCE BANCORP. FIRST COLES BOOK BANCORP. INC. FIRST COLMUNITY BANCSHARES INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FINANCIAL PARTHERS. INC. FIRST COMMUNITY FINA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD DELAS VICHTA VICHTA VICHTA VICHTA PINELLAS PARK EDUITS VICHTA VICHTA DIET JOLIET J	CA 12/19/2012 CA 12/20/2012 CA 17/10/2012 CA 42/20200 CA 21/20/2012 CA 22/20200 CA 12/22/2020 CA 12/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 VA 1/22/2020 </td <td>\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0</td> <td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.00 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17</td> <td>Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding</td> <td>\$2,510,396,84 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(\$1,62,810,800,00) (\$1,62,810,800,00) (\$3,221,850,00) (\$3,321,850,850,850,850,850,850,850,850,850,850</td> <td>\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696</td>	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 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outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,055,102,50 \$12,754,800,000,00 \$13,055,000,000,00 \$13,756,000,000 \$55,000,000,000 \$55,000,000,0000 \$55,000,000,000 \$55,000,000,0000 \$55,000,000,000 \$55,000,000,0000,000 \$55,000,000,0000,0000,0000,0000,000000,0000	(\$151.238.49) (\$151.238.49) (\$315.070.56) (\$167.328.81) (\$167.328.81) (\$143.550.06) (\$534.276.30) (\$554.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$200.11 \$200.11 \$200.11 \$200.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$952.83 \$652.50 \$652	(\$232,600.16) (\$275,434,62) (\$275,434,62) (\$2.179,296.00) (\$2.179,296.00) (\$2.179,296.00) (\$1,62,800,732,52) (\$194,879,50) (\$1,62,800,00) (\$1,62,810,800,00) (\$1,62,810,800,00) (\$3,221,850,00) (\$3,321,850,850,850,850,850,850,850,850,850,850	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696
<u>5.14.44</u> 12 <u>6.72</u> <u>7.72</u> <u>8</u> <u>11.15.36</u> <u>5.11.14</u> <u>12.16</u>	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLE BANK GROUP. FIRST CALFORNA GROUP. FIRST CALEFORNA GROUP. FIRST CALFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALAGE UKSTAKE VILLAGE GENALAGE GENALAGE GENTOS CERNITOS CERNITOS CERNITOS SANDUSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBROOK COLEFIC	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/22/20200 CA 1/22/20200 CA 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 NH 3/2/20200 NH 3/2/20201 CA 1/2/2/2020 NH 3/2/20201 CA 1/2/2/2020 NA 1/2/2/2020 CA 5/15/2020 NA 1/2/2/2020 CA 1/2/2/2020 CA 1/2/2/2	\$2.032.000.00 \$2.55.000.000.00 \$2.25.000.000 \$2.200.000.00 \$2.200.000.00 \$2.31.84.000.00 \$41.500.000.00 \$10.885.000.00 \$11.380.000.00 \$13.7.60.000.00 \$15.560.000.00 \$3.7.66.000.00 \$3.7.60.000.00 \$3.7.66.000.00 \$3.7.60.000.00 \$3.7.6	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.00 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$2,510,399,84 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,30 \$10,082,565,00 \$14,500,000,00 \$14,500,000,00 \$10,077,564,267,40 \$15,500,000,00 \$15,500,000,00 \$55,500,000,000 \$55,5	(\$151.238.48) (\$151.238.48) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 3,036 23,184 4,500 14,500 14,500 10,685 11,350 10,685 11,350 5,000 3,7000 5,000 16,500 3,756,000 5,000 16,500 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,0000 5,0000 5,00000000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$10.00.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83 \$982.83 \$982.83 \$982.50 \$982.50 \$982.66 \$1,000.00	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,280,732.52) (\$194,879.50)	\$599,042.00 599,042 \$266,041.78 417,648 \$110,000,00 110 \$563,174.00 449,312 \$255,000,00 225 \$255,000,00 225 \$30,600,00 88,773 \$740,000,00 740 \$297,500,00 195,915 \$275,7500,00 195,915 \$277,500,00 195,915 \$277,525,6 107,275 \$209,593,20 320 \$211,979,295,00 550,595 \$375,000,00 250 \$250,000,00 250 \$250,000,00 250 \$250,000,00 250 \$24,66,288,32 466,117 \$2,866,288,32 466,117 \$2,800,00 241,686 \$2,500,00 225,683 \$2,500,00 225,683 \$2,500,00 225,683 \$2,500,00 241,686 \$2,500,00 215,683 \$2,500,00 215,683 \$2,500,00 215,583 \$2,500,00 <t< td=""></t<>
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLORDANCE BANCORP. FIRST COLES BOOK BANCORP. INC. FIRST COLMUNITY BANCSHARES INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FINANCIAL PARTHERS. INC. FIRST COMMUNITY FINA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD DELAS VICHTA VICHTA VICHTA VICHTA PINELLAS PARK EDUITS VICHTA VICHTA DIET JOLIET J	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/22/2020 VA 1/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2020 CH 1/2/2/2021 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 VA 1/2/2/2020 FL 5/1/2/2/2020 FL 5/1/2/2/2/2020 FL 5/1	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.378.00 \$0.00 \$54.252.336.17	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,000 \$4,500,000,00 \$14,800,000,00 \$14,800,000,00 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,0000 \$5,000,000 \$5,000,0000 \$5,00000	(\$151.238.48) (\$151.238.48) (\$15.070.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$220.11 \$220.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$225.72 \$982.83 \$882.50 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,179,286.00) (\$2,200,732.62) (\$1,284,879.50) (\$2,174,280.00) (\$2,174,28	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696

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8,14,44	Institution Name FIRST GUARANTY BANCSHARES, INC.	
 | HAMMOND LA

 | 8/28/2009 | Preferred Stock w/ Exercised Warrants | \$20,699,000.00
 | \$0.00 | \$24,059,476.66 Redeemed, in full; warrants not outstanding | (Fee)
 | Shares | Avd. Price (Realized Loss) / (Write-off) | Gain | Wt Amount | wt Shares |
| 11 | FIRST GUARANTY BANCSHARES, INC.
FIRST HORIZON NATIONAL CORPORATION
 | HAMMOND LA
MEMPHIS TN

 | 9/22/2011
11/14/2008 | Preferred Stock w/ Warrants | \$866,540,000.00
 | \$0.00 | \$1,037,467,405.56 Redeemed, in full; warrants not outstanding |
 | 2,070 | \$10,000.00 | | \$1,030,000.00 | 103 |
| | FIRST HORIZON NATIONAL CORPORATION
 | MEMPHIS TN
MEMPHIS TN

 | 12/22/2010
3/9/2011 | | | | |
 | | \$866.540.000.00 |
 | 866,540 | \$1,000.00 | | \$79,700,000.00 | 14,842,321 |
| 8,9 | FIRST INDEPENDENCE CORPORATION
 | DETROIT MI

 | 8/28/2009 | Preferred Stock | \$3,223,000.00
 | \$0.00 | \$2,820,256.96 Sold, in full; warrants not outstanding |
 | | | | \$75,700,000.00 | 14,042,321 |
| | FIRST INDEPENDENCE CORPORATION
FIRST INDEPENDENCE CORPORATION
 | DETROIT MI
DETROIT MI

 | 12/20/2012
1/11/2013 | |
 | | \$2,336,675.00 | (\$23,366.75)
 | 3,223 | \$725.00 (\$886,325.00 | 0 | | |
| 0 | FIRST INDEPENDENCE CORPORATION
FIRST INTERCONTINENTAL BANK
 | DETROIT MI
DORAVILLE GA

 | 3/26/2013 | Preferred Stock w'Exercised Warrants | \$6,398,000.00
 | \$0.00 | \$4,118,886.85 Sold, in full; warrants not outstanding | (\$26,633,25)
 | | | | | |
| 0 | FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
 | DORAVILLE GA

 | 8/12/2013 | Prefered Stock w Exercised Warrants | 30,338,000.00
 | 30.00 | \$3,247,112.96 |
 | 6,398 | \$507.52 (\$3,150,887.04 |) | \$139,320.00 | 320 |
| 11 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | DORAVILLE GA
LITCHFIELD CT

 | 9/12/2013 12/12/2008 | Preferred Stock w/ Warrants | \$10,000,000.00
 | \$0.00 | \$12,147,768.63 Redeemed, in full; warrants not outstanding | (\$25,000.00)
 | | | | | |
| 11.36 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | LITCHFIELD CT
KOSCIUSKO MS

 | 4/7/2010 | Breforred Steak w/ Warrante | \$30.000.000.00
 | \$0.00 | \$10,000,000.00
\$36,472,843.94 Redeemed, in full; warrants not outstanding |
 | 10.000 | \$1,000.00 | | \$1,488,046,41 | 199.203 |
| 11,30 | FIRST M&F CORPORATION
 | KOSCIUSKO MS

 | 9/29/2010 | Preferred Stock w/ Warrants | \$30,000,000.00
 | 30.00 | \$30,000,000.00 \$30,000,000.00 |
 | 30,000 | \$1,000.00 | | | |
| 8,11,14 | FIRST M&F CORPORATION
FIRST MANITOWOC BANCORP, INC.
 | KOSCIUSKO MS
MANITOWOC WI

 | 8/30/2013 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00
 | \$0.00 | \$12,837,983.33 Redeemed, in full; warrants not outstanding |
 | | | | \$4,089,510.61 | 513,113 |
| 11,25 | FIRST MANITOWOC BANCORP. INC.
FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | MANITOWOC WI

 | 5/27/2009 | Preferred Stock w/ Warrants | \$33.900.000.00
 | \$0.00 | \$12.000.000.00
\$40,834,859.35 Redeemed, in full; warrants not outstanding |
 | 12.000 | \$1,000.00 | | \$600,000.00 | 600 |
| | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | RICHMOND VA

 | 12/7/2011 | | | | |
 | | \$33,900,000.00 |
 | 35,595 | \$1,000.00 | \$1,695,000.00 | | |
| 8,14,44 | FIRST MENASHA BANCSHARES, INC.
FIRST MENASHA BANCSHARES, INC.
 | NEENAH WI
NEENAH WI

 | 2/13/2009
9/15/2011 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00
 | \$0.00 | \$5,713,865.00 Redeemed, in full; warrants not outstanding
\$4,797,000.00 |
 | 4,797 | \$1,000.00 | | \$240,000.00 | 240 |
| 33.44.45 | FIRST MERCHANTS CORPORATION
 | MUNCIE

 | 2/20/2009
9/22/2011 | Preferred Stock w/ Warrants | \$116,000,000.00
 | \$0.00 | \$131,383.055.11 Redeemed, in full; warrants not outstanding
\$116,000,000.00 |
 | 116,000 | \$1,000.00 | | | |
| | FIRST MERCHANTS CORPORATION
FIRST MERCHANTS CORPORATION
 | MUNCIE IN
MUNCIE IN

 | 11/23/2011 | | | | |
 | | |
 | 110,000 | 31.000.00 | | \$367,500.00 | 991,453 |
| 11 | FIRST MIDWEST BANCORP, INC.
FIRST MIDWEST BANCORP, INC.
 | ITASCA IL
ITASCA IL

 | 12/5/2008 | Preferred Stock w/ Warrants | \$193,000,000.00
 | \$0.00 | \$222,528,333.33 Redeemed, in full; warrants not outstanding
\$193,000,000.00 |
 | 193,000 | \$1,000.00 | | | |
| 8 14 | FIRST MIDWEST BANCORP. INC.
 | ITASCA IL

 | 12/21/2011 | Preferred Stock w/ Exercised Warrants | \$13.900.000.00
 | \$0.00 | \$15.329.326.44 Sold, in full: warrants not outstanding |
 | | | | \$900.000.00 | 1.305.230 |
| | FIRST NATIONAL CORPORATION
 | STRASBURG VA
STRASBURG VA

 | 8/29/2012 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants |
 | | \$12.266.750.00 | (\$184,001.25)
 | 13,900 | \$882.50 (\$1,633,250.00 |) | \$624,674.69 | 695 |
| 8,14,44 | FIRST NBC BANK HOLDING COMPANY
FIRST NBC BANK HOLDING COMPANY
 | NEW ORLEANS LA

 | 3/20/2009
8/4/2011 | Preferred Stock w/ Exercised Warrants | \$17,836,000.00
 | \$0.00 | \$21,033,989.56 Redeemed, in full; warrants not outstanding
\$17.836.000.00 |
 | 17.836 | \$1.000.00 | | \$892.000.00 | 892 |
| 12,16 | FIRST NIAGARA FINANCIAL GROUP
FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY

 | 11/21/2008 | Preferred Stock w/ Warrants | \$184.011.000.00
 | \$0.00 | \$191,464,618.00 Redeemed, in full: warrants not outstanding
\$184,011,000,00 |
 | 184.011 | 01 000 00 | | | |
| | FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY
LOCKPORT NY

 | 5/27/2009
6/24/2009 | | | | |
 | | |
 | 184,011 | \$1,000.00 | | \$2,700,000.00 | 953,096 |
| 44 | FIRST NORTHERN COMMUNITY BANCORP
FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA
DIXON CA

 | 3/13/2009 9/15/2011 | Preferred Stock w/ Warrants | \$17,390,000.00
 | \$0.00 | \$19,943,580.33 Redeemed, in full; warrants not outstanding
\$17,390,000.00 |
 | 17,390 | \$1,000.00 | | | |
| 11 | FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA

 | 11/16/2011 | Breferred Stock w/Warranta | \$19,300,000.00
 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding |
 | | | | \$375,000.00 | 352,977 |
| 1 | FIRST PACTRUST BANCORP, INC.
FIRST PACTRUST BANCORP, INC.
 | CHULA VISTA CA

 | 12/15/2010 | Preferred Stock w/ Warrants | \$19,300,000.00
 | \$U.UU | \$22,297,560.34 Redeemed, in full; warrants not outstanding \$19,300,000.00 |
 | 19,300 | \$1,000.00 | | | |
| 73.97 | FIRST PACTRUST BANCORP, INC.
FIRST PLACE FINANCIAL CORP.
 | CHULA VISTA CA
WARREN OH

 | 1/5/2011
3/13/2009 | Preferred Stock w/ Warrants | \$72,927,000.00
 | \$0.00 | \$7,009,094.50 Exited bankruptcy/Receivership |
 | | | | \$1,003,227.00 | 280,795 |
| 8,14,18 | FIRST PLACE FINANCIAL CORP.
 | WARREN OH

 | 10/29/2012 | | | | |
 | | \$9,948,069.58 Sold, in full; warrants not outstanding |
 | | (\$72.927.000.00 | 0 | | |
| 8,14,18 | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA
MALVERN PA

 | 12/18/2009 | Preferred Stock w/ Exercised Warrants | \$4,579,000.00
\$4,596,000.00
 | \$0.00 | |
 | | | | | |
| | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 2/7/2013 2/8/2013 | | | | |
 | | \$6.682,192.50
\$1.410.831.60 |
 | 7,575 | \$882.14 (\$892,807.50
\$881.77 (\$189.168.40 |) | \$48,083.60
\$176,633.62 | 9 180 |
| | FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 3/26/2013 | |
 | | | (\$80,930,24)
 | | | | | |
| 8,14 | FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
 | FLORENCE SC
FLORENCE SC
FLORENCE SC

 | 3/6/2009
3/11/2013 | Preferred Stock w/ Exercised Warrants | \$15,349,000.00
 | \$0.00 | \$12,994,059.00 Sold, in full; warrants not outstanding
\$10,431,333.89 |
 | 15,349 | \$679.61 (\$4,917,666.11 |) | \$624,632.45 | 5 767 |
| 8,14,18,44,45 | FIRST RELIANCE BANCSHARES, INC.
FIRST RESOURCE BANK
 | FLORENCE SC
EXTON PA

 | 4/9/2013 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00
 | \$0.00 | \$5,731,793.60 Redeemed, in full; warrants not outstanding | (\$104,313.34)
 | | | | | |
| 0,14,10,44,40 | FIRST RESOURCE BANK
 | EXTON PA

 | 12/11/2009 | | \$2,417,000.00
 | 0.00 | |
 | | | | | |
| 87 | FIRST RESOURCE BANK
FIRST SECURITY GROUP, INC.
 | CHATTANOOGA TN

 | 9/15/2011 1/9/2009 | Preferred Stock w/ Warrants | \$33,000,000.00
 | \$0.00 | \$5,017,000.00
\$16,315,362.00 Sold, in full; warrants not outstanding |
 | 5,017 | \$1,000.00 | | \$130,000.00 | 130 |
| 70 | FIRST SECURITY GROUP, INC.
FIRST SOUND BANK
 | CHATTANOOGA TN
SEATTLE WA

 | 4/11/2013 | Preferred Stock w/Warrants | \$7,400,000.00
 | \$0.00 | \$4,030,944.44 Sold, in full; warrants not outstanding \$14,912,862.00 |
 | 9,941,908 | \$1.50 (\$18,087,138.00 |) | | |
| 11,14,15 | FIRST SOUND BANK
 | SEATTLE WA

 | 2/20/2013 | | | | |
 | | \$3.700.000.00 |
 | 7,400 | \$500.00 (\$3,700,000.00 |) | | |
| | FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN

 | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00
 | \$0.00 | |
 | | | | | |
| 11,14,15 | FIRST SOUTH BANCORP. INC.
 | LEXINGTON TN

 | 9/28/2011 | | | | |
 | | \$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000.00 |
 | 13,125,000 | \$1.00 | | | |
| | FIRST SOUTH BANCORP, INC.
FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN
LEXINGTON TN

 | 9/28/2011
11/28/2012 | | | | |
 | | \$13,125,000.00
\$36,875,000.00 |
 | 13,125,000
36,875,000 | \$1.00
\$1.00 | | \$2,500,000.00 | 2,500,000 |
| 8,11,14 | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | \$0.00 | \$13,125,000.00
\$12,263,468.31 Redeemed, in full: warrants not outstanding
\$10,900,000.00
\$10,900,000.00 |
 | 13,125,000
36,875,000
10,900 | \$1.00
\$1.00
\$1.000.00 | | \$2,500,000.00
\$545.000.00 | 2,500,000 |
| | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | | \$13,125,000.00
\$12,263,468.31 Redeemed, in full; warrants not outstanding
\$10,300,000,00
\$10,300,000,00 |
 | 36,875,000 | \$1,000.00 |) | | 2,500,000 |
| | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHBAR BANCORP, INC. FRST SOUTHBARST BANCORPORATION, INC. FRST BANCORPORATION, INC. FRST BANCORPORATION FRANCORPOR
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | \$0.00 | \$12,263,468,31 \$10,800,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,000 \$5,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full: warrants not outstanding \$316,007,000 \$2,858,963,00 \$2,858,963,00 \$2,858,963,00 | | 36,875,000
 | \$1.000.00
\$900.02 (\$34,993.00 | 0 | \$545.000.00
\$206,048.21 | 225 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERT BAACCORP, INC. FRST SOUTHBERT BAACCORPORATION, INC. FRST SOUTHBERT BAACCORPORATI
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/28/2013
4/9/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000.00
\$5,500,000.00
 | \$0.00
\$0.00 | \$12,253,468,31 Redeemed, in full: warrants not outstanding \$13,2500,00,00 \$12,253,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,350,772.59 Sold, in full: warrants not outstanding \$21,800,040,00 \$2,355,350,350 \$1,800,040,00 \$1,800,040,00 | (\$49.501.10) | 36,875,000
10,900
350
3,150
 | \$1.000.00
\$900.02 (\$34,993.00 | | \$545.000.00 | 225 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTHERN BANCORP INC. FRST SOUTHERN BANCORPORATION, INC. FRST SOUTHERST BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATIO
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
9/15/2011 | Preferred Stock w Exercised Warrants | \$10,900.000.00
\$5,500.000.00
\$13,533.000.00
 | \$0.00
\$0.00
\$0.00 | \$11,2203,468,31 Redeemed, in full; warrants not outstanding \$10,300,000,00 \$12,253,468,31 Redeemed, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$2,825,065,00 \$10,900,000,00 \$1,900,000,00 \$1,900,000,00 \$10,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 | (\$49.501.10) | 36,875,000
10,900
350
3,150
2,000
 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48 | 0 545
1 225
3 50 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBARE BAACCORPORATION, INC. FRST SOUTHWEST BAACCORPORATION, INC. FRST FRST FRST FRST FRST FRST FRST FRST
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO MORSA CO MORSA CO MORSA CO MORSA LA FORT WORTH TX NEW ORLEANS LA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2019
9/15/2011
6/5/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900.000.00
\$5,500.000.00
\$13,533.000.00
 | \$0.00
\$0.00 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$2,855,063,00 \$2,855,063,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,109,50 Sold, in full: warrants not outstanding \$13,533,000,00 | (\$49.501.10) | 36,875,000
10,900
350
3,150
 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTHWEIR BANCORPORATION, INC. FREST SOUTHWEIST BANCORPORATION, INC. FREST FREST SOUTHWEIST BANCORPORATION, INC. FREST FREST SOUTHWEIST BANCORPORATION, INC. FREST FREST FREST BANCORPORATION, INC. FREST FRES
 | LEXINGTON TN BEXINGTON TN BOCA.RATON FL BOCA.RATON FL BOCA.RATON FL ADAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEARS LA NEW ORLEARS LA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.989.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$36,875,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$13,500,700 \$13,500,700 \$2,855,653,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00 \$16,5304,180,50 Sold, in full; warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full; warrants not outstanding \$13,750,058,49 | (\$49.501.10) | 36,875,000
10,900
350
3,150
2,000
 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN US CORPORATION FRST IN US FOR FRS
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,490,000.00 | | 36,875,000
10,900
350
3,150
2,000
 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN US CORPORATION FRST IN US FOR FRS
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2019
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2013
3/26/2013
1/23/2009
4/22/2009
1/30/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.589.000.00
\$4.900.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00 | \$13,122,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,800,040,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,900,000,00 | | 36,875,000
10,900
3,150
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17,969,000
4,900
 | \$1.000.00
\$000.02
\$000.02
\$1900.02
\$14.937.00
\$1900.02
\$1900.02
\$1900.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 | | \$545.000.00
\$206.048.21
\$45,788.48
\$677.000.00
\$644,726.19 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTHWEST BANCORPORATION, INC. FRST SUBJECT BANCORPORATION FRST INJECT CORPORATION FRST INJECT CORPORATIO
 | LEXINGTON TN LEXINGTON TN BOCA.RATON FL BOCA.RATON FL LALMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND OA OAKLAND MD

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013
3/26/2013
1/23/2009
1/23/2009
1/30/2009
1/23/2014 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00
 | \$0.00
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\$0.00 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,490,000.00 | (\$137.500.58) | 36,875,000
10,900
350
3,150
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13,533
17,969,000
 | \$1.000.00
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\$200.02
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\$214.870.00
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\$0.77
\$4.218.941.51 |)
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\$15,678.00
\$44.522.00 | \$545.000.00
\$206.048.21
\$45,788.48
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\$644,726.19 | 225
3 50
6 677 |
| 8.11.14
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14,15
8.11.14 | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHWEST BANCORPORATION, INC. FRST TRANSBERG, I
 | LEXINGTON TN LEXINGTON TN BOCA, BATON FL BACA, BATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEANS LA OAKLAND CA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD

 | 9/28/2011
11/28/2012
11/30/2009
6/16/2010
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InInterpretation <td>6,000 \$1,000,00 8,700 \$1,000,00 (\$25,000,00) 20 20 \$910,13 (\$25,000,00) 4,938 20 \$910,13 (\$25,000,00) 10,000,000 100,000,000 \$1,000,00 2,2568 \$524,92 4,400 \$1,000,000</td> <td>\$300.000_00 3000 \$435.000.00 435 (\$2.943.855.00) \$45.312.50 225 (\$2.606.23) \$45.312.50 245 (\$445.775.06) \$214.595.28 248 (\$1.607.000.00) \$100 \$100 \$1.00.000.000_00 \$12.205.045 \$12.205.045 (\$1.220.000.00) \$200.000_00_00 \$200.000_00_00</td>	6,000 \$1,000,00 8,700 \$1,000,00 (\$25,000,00) 20 20 \$910,13 (\$25,000,00) 4,938 20 \$910,13 (\$25,000,00) 10,000,000 100,000,000 \$1,000,00 2,2568 \$524,92 4,400 \$1,000,000	\$300.000_00 3000 \$435.000.00 435 (\$2.943.855.00) \$45.312.50 225 (\$2.606.23) \$45.312.50 245 (\$445.775.06) \$214.595.28 248 (\$1.607.000.00) \$100 \$100 \$1.00.000.000_00 \$12.205.045 \$12.205.045 (\$1.220.000.00) \$200.000_00_00 \$200.000_00_00
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Image: Note of the section o	4,500 \$345.81 (\$25,000.00) - 20 \$2910.13 4,638 \$910.13 (\$25,000.00) - 10,000.000 \$1,000.00 2,568 \$5524.92 4,4000 \$1,000.00	(\$2,943,855,00) \$45,312,50 225 (\$2,606,23) \$214,595,28 248 (\$443,778,06) \$214,595,28 248 (\$443,778,06) \$214,595,28 248 (\$1,607,000,00) \$214,595,28 248 (\$1,607,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$214,595,28 248 (\$1,200,000,00) \$200,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200
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Set NormalSet NormalSet Normal </td <td>(\$25.000.00) 10.000 \$1.000 00 2.568 \$524.92 4.000 \$1.000.00</td> <td>(\$1.607.000.00) \$1,100.000.000 12.205.045 (\$1.220.000.00) \$200.000 00 200</td>	(\$25.000.00) 10.000 \$1.000 00 2.568 \$524.92 4.000 \$1.000.00	(\$1.607.000.00) \$1,100.000.000 12.205.045 (\$1.220.000.00) \$200.000 00 200
No. Control NormalControl NormalControl NormalControl Normal <th< td=""><td>2,568 \$524.92 4,000 \$1,000.00</td><td>\$1,100,000,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200</td></th<>	2,568 \$524.92 4,000 \$1,000.00	\$1,100,000,000,00 12,205,045 (\$1,220,000,00) \$200,000,00 200
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A.Y. COUNTING MA COUNTING A C C C C <	4.000 \$1,000.00	\$200,000.00 200
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1. Child Dirkold, 2009/ALTOIL VICTISSIAD 0.0 Status Construction Call Additionant Call Additionant <td></td> <td></td>		
Seed Particle Control Name Reade Particle Control Seed Partic	2,443,320 \$1.00	\$122.000.00 122.000
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1 BRAT BRUK HOLDNACOMEANY BATTRE NM 77.000 Solutional Decisional Decis	12.010	
SPRAT REPR + NULPRG COMPAY SATTRE NM 41/1001 Control Control Control Statte	15,319 \$1,000.00	\$450,000.00 450
SHEAT ROUTERHANDANG DEPANT SATER No. Prizonia Sector	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,000
Image: Contract Reserved Part Reser	(\$100,212.00) \$1.19	\$094,800.00 \$626,007.09 420,000
GREAT SQUTERN BANCORP SPINOFIE DAT SPIN	58.000 \$1.000.00	
ORES NANCE-NARES, NC. ORES WILLE N 97/2011 Other All controls Statut Other All controls Statut	30.000 31.000.00	\$6,436,364.00 909,091
Image: Control Environment Structure Curve IA (11/4/2012)<	72,278 \$950.50	(\$3,578,000.00)
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CREEE NOT SAAKS3HARES. NOC. CREE NOT MO 774/2019 (mo) 774/2019 (mo) 581 (d80.0010 S000 S	800 \$1,000.00	\$120,000.00 120
OREER BANCSHARES INCORPORATED OREER SC 919/2014 Ome Anticipation \$150,000,000 0 GREER BANCSHARES INCORPORATED GREER BANCSHARES INCO GREER BANCSHARES INCO	651 \$1,000.00	\$33,000.00 33
OREER BAACSHARES INCORPORATED GREER SC 61/10/014 Inclusion State	3.150 \$1.000.00	
8.8.7 OREGO BANCSHARES, INC. OCM VO 713/2002 Performa Stock or Exercised Warrants Stock on Control Stock or Exercised Warra	1,980 \$1,000.00	\$500,000.00 500
Image: Constraint of the state of	4,863 \$1,000.00	
GULARANT PARCORP, INC. WOODSVILE NH 91526T State Sta		(\$825.000.00)
GUARANTY CAPITAL CORPORATION BELONI MS 730/2010 Image: Control of the control of	6,920 \$1,000.00	\$346,000.00 346
11 GlukaANY FEDERAL BANGSHARES, INC. SPRINGFILD MO 1/30/2000 Performance \$17,000,000,00 \$21,887,871,44 Sold. In ML warrants not outstanding 4 GLUKAANY FEDERAL BANGSHARES, INC. SPRINGFILD MO 61,30/2012 Sold S17,000,000,00 \$21,887,871,44 Sold. In ML warrants not outstanding \$50,000,000,00 <td>14,000,000 \$1.00</td> <td></td>	14,000,000 \$1.00	
GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$87.50,000 \$\$87.50,000 \$\$87.50,000 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 4/267/013 \$\$11,51.350,000 GURANTY FEDERAL BANGSHARES, INC. SPRINOFIELD MO 5/15/0013 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.350,000 \$\$11,51.320,000<		
GUARANTY FEDERAL BANGSHARES, INC. SPRINGPIELD MO 5/15/2013 Image: Constraint of the second se	5,000 \$1,000.00 100 \$967.50	(\$3,250.00)
GUARANTY EDERAL RANCSHARES, INC. SPRING/FLD. MO 5/31/2013	11,900 \$967.50	(\$386,750.00) \$2,003,250.00 459,459
GULF SOUTH PRIVATE BANK DESTIN FL 10/19/2012 Image: Constraint of Constraints of	(\$116.100.00)	92,000,200.00 400,400
GULFSTREAM BANCSHARES, INC. STUART FL 8/18/2011 \$7,500,000.00		(\$7,500,000.00)
OULPSTREAM DAINGSTREES, INC. STUART I'L 8/18/2011 \$7,500,000.00	7.500 \$1,000.00	\$375.000.00 375
8 11 14 HAMILTON STATE BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. State Bancshare		
HAMLTON STATE BANGSHARES, INC. HOSENTON G.A. 4132011 57.000,007	280 \$25,000.00	\$350,000.00 35
HAMPTON ROADS BANKSHARES, INC. NORFOLK VA 4/14/2014	2,089,022 \$1.57	(\$77,067,235.46)
8.9 HABBOR BANKSHARES CORPORATION BALTMORE MD 7/772000 Preferred Stock \$58,00,000.00 \$58,00,000.00 \$28,2724.47 Full instrument outstanding, warrants not outstanding, warra		
HAVILAND BANCSHARES, INC. HAVILAND KS 12/29/2010	425 \$1,000.00	\$21,000.00 21
11 HAWTHORN BANCSHARES, INC. LEE S SUMMIT MO 12/19/2008 [Preferred Stock w' Warrants \$30,255,000.00 \$30,467 Redeemed, in full; warrants not outstanding HAWTHORN BANCSHARES, INC. LEES SUMMIT MO 5/9/2012 MO \$30,255,000.00 \$30,467 Redeemed, in full; warrants not outstanding \$12,000,000.00 \$31,200,000.00	12,000 \$1,000.00	
HAVTHORN BAKSHARES, INC. LEES SUMMT MO 675/2013 HAVTHORN BAKSHARES, INC. LEES SUMMT MO 675/2013	18,255 \$1,000.00	\$540.000.00 287.134
131 HCSB FINANCIAL CORPORATION LORIS SC 3/8/2009 Preferred Stock w/ Warrants \$12,895,000.00 \$0.00 \$1,219,652.00 Sold, in full; warrants not outstanding		
HC3B TINANCIAL CORPORATION LORIS SC 4/11/2016 \$128,850.00 817 HFABT AND BARCS/HARES, INC. FRAMKUN IN 0.91 (2016) \$200,000.00 \$3.021 (2116) \$128,850.00		(\$12,766,050.00)
HEARTLAND BANCSHARES, INC. FRANKLIN IN 7/17/2012 \$7,000,000.00	12,895 \$10.00	\$248,000.00 248
45 IEARTLAND FINANCIAL USA, INC. DUBLOUE IA 12/19/2008 Preference Stock with Warrants \$\$16,88,000.00 \$\$24,686,087.22 Redeemed. In full warrants not outstanding. HEARTLAND FINANCIAL USA, INC. DUBLOUE IA 91/50/11 51,686,000.00 \$\$24,686,087.22 Redeemed. In full warrants not outstanding. \$51,686,000.00 \$\$31,686,000.00		
HEARTLAND FINANCIAL USA, INC. DUBUUE IA 928/2011 <t< td=""><td>12,895 \$10.00</td><td>\$1,800,000.00 609,687</td></t<>	12,895 \$10.00	\$1,800,000.00 609,687
HERITAGE BANKSHARES, INC. NORFOLK VA 3/16/2011 \$2,606,000.00	12.895 \$10.00 7,000 \$1,000.00	
HERTAGE BANKSHARES. INC. NORPOLK VA 411/2011	12.895 \$10.00 7.000 \$1.000.00 \$1.698 \$1.000.00 2.606 \$1.000.00	\$303,000.00 303
HERITAGE COMMERCE CORP. SAN JOSE CA 3/7/2012 \$40,000.000.00	12,895 \$10.00 7,000 \$1,000.00 81,698 \$1,000.00	64 /A 000 100 100 100 100 100 100 100 100 10
Herritade Condurence Corpe, SAN JOSE CA 61702713 11.16 Herritade Financia Condurence Corpe, SAN JOSE VA 11/2/2008 Preferred Stock w/ Warrants 524,000,000 \$20.00 \$26,953,333.33 Redeemed, in full, warrants not outstanding	12.895 \$10.00 7.000 \$1.000.00 \$1.698 \$1.000.00 2.606 \$1.000.00	\$140,000.00 462,963
HERITAGE FINANCIAL CORPORATION 0LYMPIA WA 12/22/2010 \$24,000,000,00	12,895 \$10,00 7,000 \$1,000,00 81,698 \$1,000,00 2,606 \$1,000,00 7,497 \$1,000,00	
11 HERITAGE OAKS BANCORP PASO ROBLES CA 3/20/2009 Preferred Stock w/ Warrants \$21,000,000.00 \$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding	12,895 \$10,00 7,000 \$1,000,00 81,698 \$1,000,00 2,606 \$1,000,00 7,497 \$1,000,00	\$450,000,00 400,007
HERTAGE DAKS BANCORP PASO ROBLES CA 7/7/2013 CM CM \$21,000,000,000	12.885 \$10.00 7.000 \$1.000.00 81.686 \$1.000.00 7.487 \$1.000.00 7.487 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00	\$450,000.00 138,037
11 HF FINANCIAL CORP. SIQUX FALLS SD 11/21/2008 [Preferred Stock w/ Warrants \$25,000,000,00] \$20,00 \$26,316,666,67 Redeemed, in full warrants not outstanding	12,895 \$10,00 7,000 \$1,000,00 81,988 \$1,000,00 2,606 \$1,000,00 7,427 \$1,000,00 40,000 \$1,000,00	
HF FINANCIAL CORP. SIOUX FALLS SD 6/30/2009	12,888 \$10,00 7,000 \$1,000,00 81,688 \$1,000,00 7,649 \$1,000,00 7,649 \$1,000,00 7,649 \$1,000,00 40,000 \$1,000,00 224,000 \$1,000,00 21,000 \$1,000,00	\$450,000.00 138,037 \$1,575,000.00 611,850
8.18.21.4 HIGH-LANS BANCORP. INC. VENON NJ 5.902002 Preferred Stock vE serviced Warrants \$3.001.000.00 \$0.00 \$\$6.211.928.79 Redeemed. In laft, warrants not outstanding. HIGH-LANS BANCORP. INC. VENON NJ 1.2922002 \$2.300.00.00 \$0.00 \$\$6.211.928.79 Redeemed. In laft, warrants not outstanding.	12.885 \$10.00 7.000 \$1.000.00 81.686 \$1.000.00 7.487 \$1.000.00 7.487 \$1.000.00 40.000 \$1.000.00 24.000 \$1.000.00	

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Footnote	Institution Name HIGHLANDS BANCORP, INC.	VERNON NJ	Date 9/22/2011	Original Investment Type Original Inve	estment Amount Outstanding Investment	Total Cash Back" Investment Status" Amount \$5,450,00	(Fee)' 0.00	Shares 5,450	Avg. Price (Realized Loss) / (Write-off) \$1,000.00	Gain	\$155,000.00	Wt Shares 155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL SEBRING FL	3/6/2009 10/24/2014	Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$0.0	\$6,165,312.00 Sold, in full; warrants not outstanding \$5,547,60		6,700	\$828.00 (\$1,152,400.00)			
8.11.14	HILLTOP COMMUNITY BANCORP. INC.	SUMMIT NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$4,467,049,67 Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT NJ ROCHESTER MN	4/21/2010 12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00 \$0.0			4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	2/7/2013 2/8/2013			\$2,561,32 \$16,197,67	5.00	3,550	\$721.50 (\$988,675.00) \$721.50 (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN ROCHESTER MN	3/26/2013 5/26/2015			\$10,197,07	(\$187,590.00)		\$721.50 (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER MN	5/26/2015 5/28/2015								\$1,843,194.00 \$3,686,388.00	277,778
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER MN CONWAY AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00 \$0.0						33,000,300.00	333,333
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY AR CONWAY AR	7/6/2011			\$50,000,00	0.00	50,000	\$1,000.00		\$1,300.000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00 \$0.0	\$4,214,202.31 Redeemed, in full; warrants not outstanding						
8.14	HOMETOWN BANCSHARES, INC.	ONEONTA AL CORBIN KY	8/28/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900.000.00 \$0.0	\$3,250,00 \$2,229,801.03 Sold, in full; warrants not outstanding		3,250	\$1,000.00		\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN KY	11/28/2012	Preferred Stock w/ Exercised Warrants		\$608,17	0.50	645	\$942.90 (\$36,829.50)			
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	11/30/2012			\$1.183.33	(\$17,915.11)	1.255	\$942.90 (\$71.660.50)		\$70.095.00	95
0.47	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA	3/26/2013	Destand Oracle of European Warmania	\$10.000.000.00 \$0.0	A CALLAR ALL ALL IN ALL IN ANY ANY ANY ANY ANY ANY ANY ANY ANY AN	(\$7,084.89)	1				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE VA	9/18/2009 10/31/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$0.0	\$11,111,011.94 Sold, in full; warrants not outstanding \$9,185,00	0.00	10,000	\$918.50 (\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION	ROANOKE VA HOPKINSVILLE KY	10/31/2012 1/11/2013	Preferred Stock w/ Warrants	\$18,400,000.00 \$0.0		(\$91,850.00)					
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	12/19/2012	Fieldled Stock wir Waltants	\$10,400,000.00	\$18,400,00 \$18,400,00	0.00	18,400	\$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013	Preferred Stock w/ Warrants	\$25,000,000.00 \$0.0	\$29.857.321.83 Redeemed, in full: warrants not outstanding					\$256,257.00	253,666
11,40	HORIZON BANCORP	MICHIGAN CITY IN	11/10/2010		\$25,000,000,000	\$6,250.00	0.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	8/25/2011			\$18,750,00	0.00	18,750	\$1,000.00		\$1,750,551.00	212,188
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY IN ELLICOTT CITY MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$0.0							
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY MD CHICAGO IL	9/22/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$0.0	\$5,983,00 \$10,940,554.65 Redeemed, in full: warrants not outstanding	0.00	5,983	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	11/13/2009		\$5,000,000.00							
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	COLUMBUS	12/11/2012 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00 \$0.0	\$9,000,00 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding		9,000	\$1,000.00		\$344,000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	12/22/2010	Preferred Stock w/ Warrants		\$1,398,071,00	0.00	1,398,071	\$1,000.00		\$49 100 000 00	23 562 994
8,14	HYPERION BANK	PHILADELPHIA PA		Preferred Stock w/ Exercised Warrants	\$1,552,000.00 \$0.0							23,562,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	12/20/2012 1/11/2013			\$1,008,80	(\$10,088.00)	1,552	\$650.00 (\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA PA	3/26/2013				(\$10,088.00) (\$14,912.00)					
8.17	IA BANCORP. INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ ISELIN NJ	9/18/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00 \$0.0	\$6,907,223.22 Sold, in full; warrants not outstanding \$2,717,67	1.70	2,770	\$981.11 (\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	3/17/2014			\$3,145,43	3.66	3,206	\$981.11 (\$60,561.34)		\$186,513.52	179
9 15 36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205.000.00 \$0.0	\$4.632.216.32 Redeemed, in full: warrants not outstanding	(\$58,631.13)					
	IBC BANCORP. INC.	CHICAGO	9/10/2010			\$4,205.00	0.00	4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA	12/5/2008 3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00 \$0.0	\$92,650,000.00 Redeemed, in full; warrants not outstanding \$90,000,00	0.00	90,000	\$1,000.00			
0.44	IBERIABANK CORPORATION	LAFAYETTE LA	5/20/2009	Destand Oracle of European Wesserie	F0 005 000 00						\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP. INC.	IRVING TX IRVING TX	6/12/2013		\$2,295,000.00 \$0.0	\$2,295.00	0.00	2.295	\$1.000.00		\$115.000.00	115
8,10,11	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00 \$0.0	\$6,453,067.00 Redeemed, in full; warrants not outstanding \$6,000,00	2.02	0.000	\$1,000.00			
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON DC ONTARIO CA ONTARIO CA	9/3/2010 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00 \$0.0	\$7,494.458.33 Redeemed, in full: warrants not outstanding		6,000				
8 108	ICB FINANCIAL	ONTARIO CA BOISE ID	1/1/2012	Preferred Stock w/ Exercised Warrants	\$6.900.000.00 \$0.0	\$6,000,00 \$555.673.08 Currently Not Collectible	0.00	6,000	\$1,000.00		\$300,000.00	300
	IDAHO BANCORP	BOISE							(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$0.0 \$4,000,000.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP. INC.	CHICAGO IL	9/22/2011			\$10,272,00	0.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH RI EAST GREENWICH RI	10/16/2013	Preferred Stock w/ Exercised Warrants	\$1,065,000.00 \$0.0	\$1,394,723.17 Redeemed, in full; warrants not outstanding \$1,065.00	0.00	1.065	\$1,000.00		\$53.000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00 \$0.0	\$81,476,093,61 Redeemed in full warrants not outstanding					100/00000	
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA	4/22/2009 5/27/2009			\$78,158,00	3.00	78,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA MI IONIA MI	12/12/2008 8/30/2013	Preferred Stock w/ Warrants	\$72,000,000.00 \$0.0	\$83,430,000.00 Redeemed, in full; warrants not outstanding \$72,000,00	2.02	72 000	\$1,000.00	\$2,426,000.00		
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	DANA IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00 \$0.0	\$165,139.00 Exited bankruptcy/Receivership	J.00	72,000		\$2,426,000.00		
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA IN COLUMBUS IN	4/9/2013	Preferred Stock w/ Warrants	\$21,500,000.00 \$0.0				(\$1,312,000.00)			
	INDIANA COMMUNITY BANCORP	COLUMBUS IN	0/12/2012			\$21,500.00	0.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE IN EVANSVILLE IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00 \$0.0	\$1,950,340.00 Currently Not Collectible			(\$83,586,000.00)			
115	INTERMOUNTAIN COMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00 \$0.0	\$33,955,519.23 Redeemed, in full; warrants not outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	11/20/2013 10/31/2014			\$27,000,00	1.00	27,000	\$1,000.00		\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT ID LAREDO TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00 \$0.0	\$261,538,649.89 Redeemed, in full; warrants not outstanding			A			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	7/11/2012			\$40,000,00 \$45,000,00	0.00	40,000 45,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	11/28/2012 6/11/2013			\$131,000,00	0.00	131,000	\$1,000.00		\$4.018.511.00	1.326.238
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY	6/11/2013 12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00 \$0.0	\$32,927,621.56 Sold, in full; warrants not outstanding					\$4,018,511,00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY NEW YORK NY	6/24/2013 7/26/2013	Preferred Stock w/ Warrants		\$24,250,00	(\$242,500,00)	25,000	\$970.00 (\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK NY	9/3/2014				(#242,500.00)				\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO SEDALIA MO	5/8/2009 10/19/2012	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$174.324.60 Currently Not Collectible	_		(\$4,000,000.00)			
11	JPMORGAN CHASE & CO	NEW YORK NY	10/28/2008	Preferred Stock w/ Warrants \$	\$25,000,000,000.00 \$0.0	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding						
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NY NEW YORK NY	6/17/2009 12/16/2009			\$25,000,000,00	0.00	2,500,000	\$10,000.00		\$936,063,469.11	88,401,697
8.14.44	KATAHDIN BANKSHARES CORP	HOULTON ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00 \$0.0							
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON ME CLEVELAND OH	8/18/2011	Preferred Stock w/ Warrants	\$2,500,000,000,00 \$0.0	\$10,449,00 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding	0.00	10,449	\$1,000.00		\$522,000.00	522
	KEYCORP	CLEVELAND OH CLEVELAND OH	3/30/2011	Preferred Stock w/ Warrants		\$2,500,000,00	0.00	25,000	\$100,000.00		\$70.000.000.00	35.244.361
8	KEYCORP KIRKSVILLE BANCORP. INC.	CLEVELAND OH KIRKSVILLE MO	4/20/2011 3/20/2009	Preferred Stock w/ Exercised Warrants	\$470.000.00 \$0.0	S622.228.44 Redeemed, in full: warrants not outstanding					\$70,000,000.00	35,244,361
9.14	KIRKSVILLE BANCORP, INC.	KIRKSVILLE MO	3/19/2014		\$4,000,000.00 \$0.0	\$470,00	0.00	470	\$1,000.00		\$24,000.00	24
0,19	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NC SMITHFIELD NC	0/21/2009	Preferred Stock w/ Exercised Warrants	an,000,000.00 \$0.0	\$4,137,336.64 Sold, in full; warrants not outstanding \$3,308,00	0.00	4,000	\$827.00 (\$692,000.00)		\$140,400.00	200
8 11 14 18 36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD NC OXFORD MS	1/11/2013 2/20/2009		\$1,998,000.00 \$0.0		(\$25,000.00)					T
9.11.14.10.20	LAFAYETTE BANCORP, INC.	OXFORD MS OXFORD MS OXFORD MS	12/29/2009		\$1,998,000,00 \$0,0 \$2,453,000.00							
11	LAFAYETTE BANCORP, INC.	OXFORD MS OAK RIDGE NJ			\$59,000,000.00 \$0.0	\$4,451.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	0.00	4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE NJ	8/4/2010	Preferred Stock w/ Warrants	\$0.0	\$20,000,00	0.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	3/16/2011 2/8/2012			\$20.000.00	0.00	20.000	\$1,000.00 \$1,000.00			
10	LAKELAND BANCORP, INC.	OAK RIDGE NJ	2/29/2012		PF0 044 000 00			10,000			\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW IN WARSAW IN	2/27/2009 6/9/2010	Preferred Stock w/ Warrants	\$56,044,000.00 \$0.0	\$60,517,713.33 Redeemed, in full; warrants not outstanding \$56,044,00	0.00	56,044	\$1,000.00			
0.44	LAKELAND FINANCIAL CORPORATION	WARSAW IN	11/22/2011	Desfaced Oback of Exceptional Manager	E2 000 000 00			-			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	12/18/2009 11/29/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$0.0	\$2,932,162.50 Sold, in full; warrants not outstanding \$2,370,93		3,000	\$790.31 (\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	1/11/2013				(\$23,709.29)					
	ENTTON FARM FINANUAL GROUP, INC.	WI WI	3/26/2013				(\$1,290.71)					

b. 11.14 LCA b. 8.27 LEG b. 8.27 LEG b. 8.27 LEG b. 8.46 LEG b. 14.45 LEG b. 14.45 LEG b. 14.45 LEG b. 11.14 LEG b. 11 LEG LEG LEG	B CORP Institution Nome B CORP Institution Nome B CORP Institution Nome B CORP. Institution Nome B S CORP. Institution Nome	LEBANON LEBANON ARLINGTON ARLINGTON MILWAINSE JONESBORO LONESBORO LONESBORO LONESBORO SERVICIELD FORTWORTH FORTWORTH FORTWORTH FORTWORTH NEW OILEANS NEW OILEANS NEW OILEANS RAINOR RAINOR RAINOR RAINOR RAINOR RAINOR LORAIN HOUSTON HOUSTON HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER SUFFALO BUFFALO	State Defined Defined Detail OH 10212000 Permeted lock w/ Warrants OH 10212000 Permeted lock w/ Warrants MA 12222011 Image: Social Warrants MA 12222020 Permeted Stock w/ Exercised Warrants MA 12222020 Permeted Stock w/ Exercised Warrants MA 12222000 Permeted Stock w/ Exercised Warrants AR 7.612001 Permeted Stock w/ Exercised Warrants AR 1232000 Permeted Stock w/ Exercised Warrants MO 87.82001 Permeted Stock w/ Exercised Warrants AR 7.612001 Permeted Stock w/ Exercised Warrants A 9.622001 Permeted Stock w/ Exercised Warrants A 9.722001 Permeted Stock w/ Warrants A 9.722000 Permeted Stock w/ Warrants PA 9.222010 Permeted Stock w/ Warrants PA 9.2222010 Permeted Stock w/ Warrants OH 6192012 Permeted Stock w/ Warrants TX 12/422004 Permeted Stock w/ Warrants	Grannal Investment Amount OU S5 #30.000.00 S \$5.498.000.00 S \$5.495.000.00 S \$5.645.000.00 S \$55.000.00 S \$55.000	\$60.00 \$67.731.961.06 \$50.00 \$555.079.00 \$50.00 \$555.079.00 \$50.00 \$565.191.965.77 \$50.00 \$565.191.965.77 \$50.00 \$545.491.965.77 \$50.00 \$54.647.271.11 \$50.00 \$54.966.008.56 \$17.280.000 \$1.399.560.00 \$10.000 \$1.399.560.00 \$0.000 \$1.399.560.00 \$1.000.51.873.70 \$1.000.51.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.99.651.873.70 \$0.000 \$1.650.851.54 \$0.000 \$1.650.850.000.00 \$0.000 \$16.560.000.00 \$0.000 \$16.2650.000.00 \$0.000 \$12.409.762.50	Currently Not Collectible Redeemed, in full: warrants not outstanding Full insertient outstanding Full inserties not	Ansunt \$13,400,000,00 \$5,830,000,00 \$5,57,500,000,00 \$21,900,000,00 \$6,570,000,00 \$24,900,000,00 \$5,645,000,000 \$24,923,074,91 \$1,195,506,25 \$712,573,75 \$11,95,506,25 \$112,573,75	(Fee)) (\$328,646,12) (\$25,000,00)	Shares 13,400 5,830 57,500 21,900 6,500 5,645 950,000 950,000 950,000 1,147 1,147 15,000	\$1,000.00 \$2,000.00 \$2,000.00	200	W1 Amount W1 Shares \$602.557.00 217.06 \$232.000.00 247 \$282.675.000.00 246 \$1.065.000.00 1.06 \$10.65.000.00 1.06 \$10.65.000.00 1.65 \$10.65.000.00 1.65 \$213.671.319.20 13.049.46 \$860.326.00 561.34 \$87.401.54 15
b. 11.14 LCA b. 8.27 LEG b. 8.27 LEG b. 8.27 LEG b. 8.46 LEG b. 14.45 LEG b. 14.45 LEG b. 14.45 LEG b. 11.14 LEG b. 11 LEG LEG LEG	B CORP. B CORP	LEBANON ARLINGTON ARLINGTON MUNALIKEE LUNCESORO JONESBORO JONESBORO SPRINGTELD SPRINGTELD SPRINGTELD CORT WORT NEW ORLEANS NEW ORLEANS HINE SYLLE ARADOR DAD	OH 11/22/2031 MA 12/22/2038 MA 12/22/2038 MA 12/22/2038 MA 12/22/2038 MA 12/22/2038 Proference Stock w/ Exercised Warrants 1 AR 72/22/2031 AR 72/22/2031 MO 21/3/2038 Proference Stock w/ Exercised Warrants MO 21/3/2039 VEX. 12/4/2020 MA 21/3/2039 MA 21/3/2039 MA 21/3/2039 MA 20/2/2030 MA 20/2/2030 MA 20/4/2030 Polarend Stock w/ Exercised Warrants PA 9/2/2030 TK 12/4/20314 <	\$5.496.000.00 \$57.500.000.00 \$27.900.000.00 \$6.500.000 \$17.280.000.00 \$17.280.000.00 \$25.223.000.00 \$25.223.000.00 \$3.072.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00	\$0.00 \$355.079.00 \$0.00 \$255.079.00 \$0.00 \$265.995.452.06 \$0.00 \$25.995.452.06 \$0.00 \$58.447.271.11 \$0.00 \$61.060.000 \$1.299.551.073.70 \$0.00 \$1.299.551.073.70 \$0.00 \$1.299.551.073.70 \$0.00 \$1.99.561.093.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.99.551.073.70 \$0.00 \$1.950.881.54 \$0.00 \$15.650.000.00 \$0.00 \$15.650.000.00 \$0.00 \$15.260.000.00 \$0.00 \$12.400.762.50 \$0.00 \$1.500\$1500\$1000\$1500\$100\$100\$100\$100\$100\$1	Currently Not Collectible Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$5.830.000.00 \$57.500.000.00 \$21.900.000.00 \$6.500.000.00 \$35.645.000.00 \$3560.000.000.00 \$21.923.074.91 \$1.195.905.25 \$712.573.75		5.830 57.500 21.900 6.500 5.645 950.000 25.223 1.925 1.147	\$1,000,00 (\$5,496,000 \$1,000,000\$ \$1,000,000\$\$1,000,000\$ \$1,000,000\$\$1,0	09)	\$292.00.00 24 \$2.875.00.00 2.87 \$1.095.000.00 1.05 \$196.000.00 15 \$213.671.319.20 13.049.44 \$860.326.00 561.34 \$867.401.54 15
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2.49.97 LEG 2.44.97 LEG 3.14.45 LEG 3.14.45 LEG 3.14.45 LEG 3.14.45 LEG 3.14.45 LEG 3.14.45 LEG 3.11.26 LEG 3.11.27 LEG 3.11.26 LEG 3.27 LEG 3.28 LEG 3.29 LEG 3.21 LEG	ACY BANCORP, INC. ACY BANCORP, INC. RTY BANCSHARES, INC. IAR) RTY RAMCSHARES, INC. IAR) RAMCSHARES, INC. IAR) <td>MILWAUKEE MILWAUKEE LONESBORD SPRINGELD SPRINGELD SPRINGELD FORTWORTH PORTWORTH PORTWORTH NEW ORLEANS NEW ORLEANS RANNOR RANNO RANNN RANNO RANNN RANNO RANNN</td> <td>WI 1/30/2009 Preferred Stock WI M1 1/21/2011 Intermed Stock will Exercised Warrants MO AR 1/21/2011 Intermed Stock will Exercised Warrants MO MO 2/3/20201 Petermed Stock will Exercised Warrants MO MO 8/18/2011 Morrants Morrants MO 8/18/2011 Morrants Morrants MA 1/24/2015 Morrants Morrants A 9/2/2010 Intermed Stock will Exercised Warrants Morrants PA 7/10/2000 Pedemed Stock will Warrants Morrants PA 7/10/2000 Pedemed Stock will Warrants Morrants PA 6/20/2010 Morrants Morrants PA 7/10/2020 Pedemed Stock will Warrants Morrants PA 7/20/2020 Pedemed Stock will Warrants Morrants PA 7/20/20201 Morrants Morrants PA 7/20/2001 Morrants Morrants PA 7/20/2001 Morrants Mo</td> <td>\$77.500.000.00 \$21.900.000 \$6.500.000.00 \$5.645.000.00 \$7.7280,000.00 \$25.223.000.00 \$3.072.000.00 \$3.072.000.00 \$15.000.000 \$15.000.000 \$15.75.000.00</td> <td>50.00 \$68.191.965.77 \$0.00 \$25.995.452.08 \$0.00 \$25.995.452.08 \$0.00 \$3.447.271.11 \$0.00 \$6.106.008.58 \$1.299.560.00 \$1.399.560.00 \$1.299.651.873.70 \$1.299.651.873.70 \$0.00 \$1.99.581.873.70 \$0.00 \$1.99.681.54 \$0.00 \$1.99.681.54 \$0.00 \$1.650.881.54 \$0.00 \$1.6,50.000.00 \$16.750.000.00 \$15.750.000.00 \$10.00 \$15.750.000.00</td> <td>Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed in full: warrants not outstanding Redeemed in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$57.500.000.00 \$21.900.000.00 \$6.500.000.00 \$5.645.000.00 \$950.000.000.00 \$21.923.074.91 \$1.185.506.26 \$712.573.75</td> <td></td> <td>57,500 21,900 6,500 5,645 950,000 25,223 1,925 1,925 1,147</td> <td>(\$5,496,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$5,000,00 <</td> <td>09)</td> <td>\$2,675,000,00 2,687 \$1,095,000,00 1,005 \$196,000,00 15 \$2213,671,319,20 13,049,45 \$860,326,00 561,34 \$860,326,00 561,34</td>	MILWAUKEE MILWAUKEE LONESBORD SPRINGELD SPRINGELD SPRINGELD FORTWORTH PORTWORTH PORTWORTH NEW ORLEANS NEW ORLEANS RANNOR RANNO RANNN RANNO RANNN RANNO RANNN	WI 1/30/2009 Preferred Stock WI M1 1/21/2011 Intermed Stock will Exercised Warrants MO AR 1/21/2011 Intermed Stock will Exercised Warrants MO MO 2/3/20201 Petermed Stock will Exercised Warrants MO MO 8/18/2011 Morrants Morrants MO 8/18/2011 Morrants Morrants MA 1/24/2015 Morrants Morrants A 9/2/2010 Intermed Stock will Exercised Warrants Morrants PA 7/10/2000 Pedemed Stock will Warrants Morrants PA 7/10/2000 Pedemed Stock will Warrants Morrants PA 6/20/2010 Morrants Morrants PA 7/10/2020 Pedemed Stock will Warrants Morrants PA 7/20/2020 Pedemed Stock will Warrants Morrants PA 7/20/20201 Morrants Morrants PA 7/20/2001 Morrants Morrants PA 7/20/2001 Morrants Mo	\$77.500.000.00 \$21.900.000 \$6.500.000.00 \$5.645.000.00 \$7.7280,000.00 \$25.223.000.00 \$3.072.000.00 \$3.072.000.00 \$15.000.000 \$15.000.000 \$15.75.000.00	50.00 \$68.191.965.77 \$0.00 \$25.995.452.08 \$0.00 \$25.995.452.08 \$0.00 \$3.447.271.11 \$0.00 \$6.106.008.58 \$1.299.560.00 \$1.399.560.00 \$1.299.651.873.70 \$1.299.651.873.70 \$0.00 \$1.99.581.873.70 \$0.00 \$1.99.681.54 \$0.00 \$1.99.681.54 \$0.00 \$1.650.881.54 \$0.00 \$1.6,50.000.00 \$16.750.000.00 \$15.750.000.00 \$10.00 \$15.750.000.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed in full: warrants not outstanding Redeemed in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$57.500.000.00 \$21.900.000.00 \$6.500.000.00 \$5.645.000.00 \$950.000.000.00 \$21.923.074.91 \$1.185.506.26 \$712.573.75		57,500 21,900 6,500 5,645 950,000 25,223 1,925 1,925 1,147	(\$5,496,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$5,000,00 <	09)	\$2,675,000,00 2,687 \$1,095,000,00 1,005 \$196,000,00 15 \$2213,671,319,20 13,049,45 \$860,326,00 561,34 \$860,326,00 561,34
B, 14, 45 UBE B, 14, 45 UBE B, 14, 45 UBE B, 17 UBE B, 10 UBE B, 11 UPA UA UA B, 0, 10 UA UA	ERTY BARCSHARES, INC, IAR) ERTY FINANCIAL SERVICES, INC. ENTRE FINANCIAL SERVICES (SERVICES) ENTRE FINANCIAL SERVICES (SERVI	JONESBORO JONESBORO SPRINGRED SPRINGRED FORTWORTH FORTWORTH FORTWORTH NEW ORLEANS HIRESVILLE SADNOR SADNOR GADNOR LORAN LORAN LORAN HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON NORTH AND/VER NORTH AND/VER	WI 3/11/2011 A R4 1/23/2009 Preferred Stock wE serviced Warrants AR 7/21/2001 Preferred Stock wE serviced Warrants AR 7/21/2003 Preferred Stock wE serviced Warrants TX 12/4/2009 Preferred Stock wE serviced Warrants TX 12/4/2001 A A 2/20/2003 Preferred Stock wE serviced Warrants LA 2/2/2003 Preferred Stock wE Warrants PA 7/10/2003 Preferred Stock wE Warrants PA 2/2/2004 Preferred Stock wE Warrants PA 2/2/2006 Preferred Stock wE Warrants PA 9/2/2008 Preferred Stock wE Warrants PA 9/2/2008 Preferred Stock wE wereised Warrants PA 9/2/2008 Preferred Stock wE wereised Warrants PA 1/2/2001 Preferred Stock wW Warrants TX 1/2/2001 Preferred Stock wW Warrants MA 1/1/8/2001 Preferred Stock wW Warrants MA 1/1/8/2001 Preferred Stock wW Warants MA 1/	\$21,900,000,00 \$6,500,000 \$5,645,000,00 \$17,280,000,00 \$25,000,000,00 \$3,072,000,00 \$3,072,000,00 \$15,000,000 \$15,000,000 \$11,735,000,00	50.00 \$68.191.965.77 \$0.00 \$25.995.452.08 \$0.00 \$25.995.452.08 \$0.00 \$3.447.271.11 \$0.00 \$6.106.008.58 \$1.299.560.00 \$1.399.560.00 \$1.299.651.873.70 \$1.299.651.873.70 \$0.00 \$1.99.581.873.70 \$0.00 \$1.99.681.54 \$0.00 \$1.99.681.54 \$0.00 \$1.650.881.54 \$0.00 \$1.6,50.000.00 \$16.750.000.00 \$15.750.000.00 \$10.00 \$15.750.000.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed in full: warrants not outstanding Redeemed in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$21,900.000.00 \$6,500.000.00 \$5,645,000.00 \$950.000.000.00 \$21,923,074.91 \$1,195.906.25 \$712,573.75		21.900 6.500 5.645 950.000 25.223 1.925 1.147	\$1,000.00 \$2,000.00 \$2,000.00	09)	\$1.95.00.00 1.05 \$196.00.00 15 \$213.671.319.20 13.049.45 \$860.326.00 561.34 \$867.401.54 15
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UNK UINK UINK USB	SUN NATIONAL CORPORATION SUN NATIONAL CORPORATION BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORPORATION CORPORATION CORPORATION CORPORATION CORPORATION CORPORATION CORPORATION BANANCIAL CORPORATION BANCORPORATION BANCORPORATION BANANCIAL CORPORATION BANCORPORATI	BADNOR LORAN LORAN HOUSTON HOUSTON HOUSTON NORTHANDOVER NORTHANDOVER NORTHANDOVER DURPAN DURPAN DURPAN DURPAN DURPAN DURPAN BUFFALO	PA 6:30:2010 PA 9:22:2010 Profered Stock w/ Warrants 0 OH 7:18:2012 OH 7:18:2012 TX 2:02:2001 Profered Stock w/ Exercised Warrants 0 TX 2:02:000 Profered Stock w/ Exercised Warrants 0 TX 12:42:2014 TX 12:42:2008 Profered Stock w/ Warrants 0 MA 11:18:2009 MA 12:16:2001 NC 6:26:2002 Poetmed Stock w/ Warrants 0 NC 6:26:2001 NC 12:42:2011 NY 8:21:2012	\$25,223,000.00 \$3,072,000.00 \$15,000,000 \$15,000,000 \$11,735,000.00	\$0.00 \$26,893,046,60 \$0.00 \$1,950,881,54 \$0.00 \$16,280,000,00 \$16,280,000,00 \$10,00 \$16,280,000,00 \$10,000 \$12,409,762,50	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$21,923,074.91 \$1,195,906,25 \$712,573.75		25,223 1,925 1,147	\$869.17 (\$3,299.925 \$621.25 (\$729.093 \$621.25 (\$434.426	75)	\$860.326.00 561.34 \$67.401.54 15
LINK LAB LAB B LON LON LON LON LON LON LON LON LON LON	CON NA TORAL CORPORATION BANCORP, INC. BANCORP INC. BANCORP INC. E STAR BANK CORFORATION CORFORATION CORFORATION BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORPATION CORFORATION SIMAC CORFORATION SIMA PANCIAL CORFORATION SIMA PANCIAL CORFORATION SIGN FINANCIAL CORFORATION SIGN FINANCI	LORAIN LORAIN LORAIN HOUSTON HOUSTON HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER DUPHAM BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO	PA 9/22/2010 OH 12/22/2008 Preferred Stock w/ Warrants OH 6/18/2012 OH OH 6/18/2012 OH VK 7/26/2008 Preferred Stock w/ Exercised Warrants TX 12/202014 Interved Stock w/ Exercised Warrants TX 12/202014 Interved Stock w/ Warrants MA 11/18/20208 Preferred Stock w/ Warrants MA 11/18/20208 Interved Stock w/ Warrants NC 6/26/20208 Preferred Stock w/ Warrants NY 5/18/202018 Preferred Stock w/ Warrants NY 5/18/202018 Preferred Stock w/ Warrants NY 5/18/202018 Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000.000.00 \$11,735,000.00	\$0.00 \$1,850,881,54 \$0.00 \$16,260,000,00 \$0.00 \$16,260,000,00 \$0.00 \$12,409,762,50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1.195.906.25 \$712,573.75		1.925 1,147	\$621.25 (\$729.093 \$621.25 (\$434,426	75)	\$860.326.00 561.34 \$67.401.54 15
LMB B LMB B LMB B LMB L LMB <td>BANCORP, INC. BANCORP, INC. BANCORP, INC. E STAR BANK E STAR BANK</td> <td>LORAIN LORAIN HOUSTON HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER DURHAM OURHAM BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO</td> <td>OH 6/19/2012 OH 718/2020 TX 2/6/2020 TX 2/6/2020 TX 1/2/2020 TX 1/2/2020 TX 1/2/2020 MA 1/1/2/2020 MA 1/1/8/2020 MA 1/1/8/2020 MA 1/1/8/2020 VC 6/2/6/2020 VC 6/2/6/2020 VC 6/2/6/2020 VC 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 5/1/8/2011 VY 5/1/2/2012</td> <td>\$3,072,000.00 \$15,000.000.00 \$11,735,000.00</td> <td>\$0.00 \$1,850,881,54 \$0.00 \$16,260,000,00 \$0.00 \$16,260,000,00 \$0.00 \$12,409,762,50</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$1.195.906.25 \$712,573.75</td> <td></td> <td>1.925 1,147</td> <td>\$621.25 (\$729.093 \$621.25 (\$434,426</td> <td>75)</td> <td>\$67,401.54 15</td>	BANCORP, INC. BANCORP, INC. BANCORP, INC. E STAR BANK	LORAIN LORAIN HOUSTON HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER DURHAM OURHAM BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO BUFFALO	OH 6/19/2012 OH 718/2020 TX 2/6/2020 TX 2/6/2020 TX 1/2/2020 TX 1/2/2020 TX 1/2/2020 MA 1/1/2/2020 MA 1/1/8/2020 MA 1/1/8/2020 MA 1/1/8/2020 VC 6/2/6/2020 VC 6/2/6/2020 VC 6/2/6/2020 VC 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 6/2/6/2020 VK 5/1/8/2011 VY 5/1/2/2012	\$3,072,000.00 \$15,000.000.00 \$11,735,000.00	\$0.00 \$1,850,881,54 \$0.00 \$16,260,000,00 \$0.00 \$16,260,000,00 \$0.00 \$12,409,762,50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1.195.906.25 \$712,573.75		1.925 1,147	\$621.25 (\$729.093 \$621.25 (\$434,426	75)	\$67,401.54 15
B LCM LCA LCA LCA	E 37AR BANK COPPORATION COPPORATION COPPORATION BANK CORPORATION BANK CORPORATION BANK CORPORATION BANK CORPORATION BANK CORPORATION BANK CORPORATION STRAME TRANSITION STRAME TRANSTAME TRANSITION	HOUSTON HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER DURHAM DURHAM BUFFALO BUFF	TX 2/6/2009 Preferred Stock wE sercised Warrants TX 12/6/2014 1 TX 12/6/2014 1 MA 12/1/2020 Preferred Stock w/ Warrants 1 MA 11/1/8/2009 Preferred Stock w/ Warrants 1 MA 12/1/8/2009 Preferred Stock w/ Warrants 1 MA 12/1/8/2009 Preferred Stock w/ Warrants 1 MA 12/1/8/2009 1 1 1 MA 12/1/8/2001 1 1 1 MY 5/1/8/2011 1 1 1	\$15,000,000.00 \$11,735,000.00	\$0.00 \$16,260,000.00 \$0.00 \$12,409,762.50	Redeemed, in full; warrants not outstanding	\$712,573.75	(\$25,000.00)		\$621.25 (\$434,426		\$67,401.54 15
LON LON LON LON LON LON LON LON LON LON	IE STAR BANK IE ST	HOUSTON HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER DUPHAM DUPHAM BUPFALO BUPFALO BUPFALO BUPFALO BUPFALO MANISTIQUE MANISTIQUE	TX 12/3/2014 12/3/2014 TX 12/4/2014 1 TK 19/202015 1 MA 12/12/2008 Preferred Stock w/Warrants 1 MA 11/18/2009 1 MA 12/12/2008 Preferred Stock w/Warrants 1 NY 6/25/2008 Preferred Stock w/Warrants 1 NY 12/22/2008 Preferred Stock w/Warrants 1 NY 5/18/2011 1 1	\$15,000,000.00 \$11,735,000.00	\$0.00 \$16,260,000.00 \$0.00 \$12,409,762.50	Redeemed, in full; warrants not outstanding	\$712,573.75	(\$25,000.00)		\$621.25 (\$434,426		
LON 11 LS8 8.9.17 MSF 14 LS8 8.9.17 MSF 14 MSF 15 MSF MSF MSF MSF MSF MAC MAC MAC MAC MAC MAC MAC MAC	E STAR BANK E STAR BANK CORPERATION CORPORATION CORPORATION ENACORP. ENACORP. INC. ENACORP. BANK CORPORATION ENACORP. ENACORP. INC. ENACORP. ENACORP. ENACORPORATION ENACORPORATION ENACORPORATION ENACORPORATION ENACORPORATION SIMULG FINANCIAL CORPORATION ENACORPORATION SIGN FINANCIAL CORPORATION ENACORPORATION	HOUSTON NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER DURHMM DURHMM BUPFALO SUFFALO SUFFALO SUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	TX 1/8/2015 H MA 12/12/2008 [Preferred Stock w/ Warrents H MA 11/18/2009 H MA 12/16/2009 Hermed Stock NC 6/26/2020 Preferred Stock NV 12/22/2008 Preferred Stock w/ Warrents NY 5/18/2011 H	\$11,735,000.00	\$0.00 \$12,409,762.50			(\$25,000.00)			25)	
111 LS8 LS8 LS8 B.9.17 MAR MAT MAT MAT MAT MAT MAT MAT MAT MAT MAT	CORPORATION CORPORATION CORPORATION CORPORATION CORPORATION EDBACOPP NC EDBACO	NORTH ANDOVER NORTH ANDOVER DUPHAN DUPHAN BUFFALO BUFF	MA 112/12/2008 [Preferred Stock will Warrants MA 111/8/2009 MA 12/16/2009 MA 12/16/2009 VM 6/26/2009 [Preferred Stock NC 6/26/2009 [Preferred Stock NY 8/22/2008 [Preferred Stock will Warrants NY 5/18/2001 [Preferred Stock will Warrants NY 5/18/2011 [Preferred Stock will Warrants	\$11,735,000.00	\$0.00 \$12,409,762.50		\$15,000,000.00	(323,000.00)	15.000			
1.58 8.9.17 MSF MAT MAT S.11.4.4 MAC MAT MAT	CORECORTION CORECORTION EAACOBP_INC. EAACOBP_INC. EAACOBP_INC. EAACOBP_INC. EAACOBP_INC. EAACOBP_INC. EAAINOCORECORTION EAAINOCORECORTION EAAINOCORECORTION EAAINOCORECORTION EAAINOCORECORTION EAAINOCORECORTION EAAINOCORECORTION EEGONTION EEGONTIO	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO BUFFALO BUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	MA 12/15/2008 NC 6/26/2009 Preferred Stock NC NY 12/23/2010 NY 12/23/2016 NY 5/13/2011 NY 5/13/2012	\$11,735,000.00	\$0.00 \$12,409,762.50		\$15,000,000.00		15.000			
8,9,17 MAF 8,9,17 MAF 11 MAT MAT MAT MAT MAT MAC 8,11,44 MAC MAC MAC MAC MAC MAC MAC MAC MAC MAC	EANCORP, INC. EANCORP, INC. EANN, CORPORATION EANN, EA	DURHAM DURHAM BUFFALO BUFFALO BUFFALO BUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	NC 6/26/2009 Preferred Stock NC 8/20/2010 NY 1/2/23/2008 Preferred Stock w/ Warrants NY 5/18/2011 NY 5/18/2012			Redeemed, in full: warrants not outstanding				\$1,000.00		\$560.000.00 209.49
MAT MAT MAT MAC MAC MAC MAC MAC MAL	BANK CORPORTION BANK CORPORTION XINGO FINANCIAL CORPORATION XINGO FINANCIAL CORPORTION XINGO FINANCIAL CORPORTIO	BUFFALO BUFFALO BUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	NY 12/3/2008 Preferred Stock w/ Warrants NY 5/18/2011	\$600,000,000.00	60.00 PR 000 -							\$560,000.00 209,49
MAT MAT MAT MAC MAC MAC MAC MAC MAC MAL MAL MAC	BANK CORPORTION BANK CORPORTION XINGO FINANCIAL CORPORATION XINGO FINANCIAL CORPORTION XINGO FINANCIAL CORPORTIO	BUFFALO BUFFALO BUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	NY 5/18/2011 NY 8/21/2012	\$800,000,000.00		Dedeemed in 6-b connects and substantian	\$11,735,000.00		11,735	\$1,000.00		
MaT MAC MAC MAC 8. MAC 8. MAC 8. MAC MAC 8.11,44 MAC MAC 8.11,44 MAC	EANIC CORPORATION EANIC CORPORATION SINING FINANCIAL CORPORATION SINING FI	BUFFALO BUFFALO MANISTIQUE MANISTIQUE MANISTIQUE	NY 8/21/2012		\$0.00 \$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00		
MAC MAC 8 MAL MAL 8,11,44 MAC MAC MAC 8,11,44 MAC MAC MAC MAC MAC MAC MAC MAC	XINGC FNANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION	MANISTIQUE	NT 12/17/2012				\$230,000,000.00		230,000	\$1.000.00		Pat 000 701 04
MAC MAC 8 MAL MAL 8,11,44 MAC MAC MAC 8,11,44 MAC MAC MAC MAC MAC MAC MAC MAC	XINGC FNANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION XISON FINANCIAL CORPORATION	MANISTIQUE	MI 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13,521,828.15	Sold, in full; warrants not outstanding						\$31,838,761.34 1,218,52
8 MAC MAC 8,11,44 MAG MAG MAG 8,14 MAI MAI	ISON FINANCIAL CORPORATION ISON FINANCIAL CORPORATION ISON FINANCIAL CORPORATION ISON ADM BANK	MANISTIQUE	MI 8/29/2012				\$10,538,990.00	(\$158,084.85)	11,000	\$958.09 (\$461,010	10)	\$1,300,000.00 398,73
MAC 8,11,44 MAG MAG MAG 8,14 MAII MAII	DISON FINANCIAL CORPORATION GNA BANK	RICHMOND	MI 12/19/2012 KY 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3.773.495.65	Sold, in full: warrants not outstanding						
8,11,44 MAG MAG MAG 8,14 MAII MAII	GNA BANK	RICHMOND	KY 11/19/2013				\$3,370,000.00	1805 000 0	3,370	\$1,022.61	\$76,195.70	\$182,878.45
MAG MAG 8,14 MAII MAII	3NA BANK	RICHMOND MEMPHIS	KY 1/6/2014 TN 12/23/2008 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)			_	
8,14 MAI MAI		MEMPHIS	TN 11/24/2009	-			\$3,455,000.00		3,455	\$1,000.00		
8,14 MAII MAII	3NA BANK 3NA BANK	MEMPHIS	TN 6/8/2011 TN 8/18/2011				\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00		\$690,000.00 65
	NLINE BANCORP, INC.	EBENSBURG	PA 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50	Redeemed, in full; warrants not outstanding						
	NLINE BANCORP, INC. NSOURCE FINANCIAL GROUP, INC.	EBENSBURG	PA 3/9/2012 IN 1/16/2009 Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00 \$62.949.121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00	_	\$225,000.00 22
MAI	NSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 4/3/2012				\$53.073.270.00	(\$796.099.05)	57,000	\$931.11 (\$3,926,730	.00)	
	NSOURCE FINANCIAL GROUP, INC. NHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN 6/11/2013 CA 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.12	Redeemed, in full; warrants not outstanding						\$1,512,177.00 571,90
MAN	NHATTAN BANCORP	EL SEGUNDO	CA 9/16/2009	\$1,700,000.00	0.00 01,020,11112		\$1,700,000.00		1,700	\$1,000.00		
	NHATTAN BANCORP	EL SEGUNDO MANHATTAN	CA 10/14/2009 IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3.438.793.11	Sold, in full: warrants not outstanding						\$63,363.90 29,48
MAN	NHATTAN BANCSHARES, INC.	MANHATTAN	IL 12/10/2012	22,035,000,00	30.00 33.430.733.11	Solo, In foir, wantants froe outstantung					-	\$11,385.02 14,00
MAN	NHATTAN BANCSHARES, INC.	MANHATTAN	12/11/2012				\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98 (\$52,595	27)	\$95,959.50 118,00
8 MAR	HATTAN BANCSHARES, INC. RINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 1/11/2013 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00	Sold, in full; warrants not outstanding		(\$25,555.55)				
MAR	RINE BANK & TRUST COMPANY RINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 7/1/2014 FL 7/2/2014				\$1,504,820.00 \$483,740.00		2.246	\$670.00 (\$741.180 \$670.00 (\$238,260		\$55.870.00 11 \$19,126.67 3
MAR	RINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 7/3/2014 FL 9/26/2014				\$21,440.00		32	\$670.00 (\$10,560		\$503.33
8 MAR	RINE BANK & TRUST COMPANY RKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL 9/26/2014 MN 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,060,000,00	\$0.00 \$2.714.911.32	Sold, in full; warrants not outstanding		(\$25,000.00)			4	1
MAR	RKET BANCORPORATION, INC.	NEW MARKET	MN 7/2/2014	\$1,000,000.00	00.00 01,14,011.01		\$2,060,000,00		2,060	\$1,210.03	\$432,661.80	\$108,471.52 10
14.15 MAR	RKET BANCORPORATION, INC. RKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN 9/26/2014 IL 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)				L
MAR	RKET STREET BANCSHARES, INC.	MT. VERNON	IL 8/9/2012	\$20,300,000.00	30.00 324,423,243.04	Solo, In foir, warrants not outstanding	\$17,919,962.10 \$331,767.90		19,931,000	\$0.90 (\$2,011,037 \$0.90 (\$37,232	30)	\$727,225.54 895,00 \$97,505.10 120,00
	RKET STREET BANCSHARES, INC. RKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 8/10/2012 IL 9/11/2012				\$331,767.90	(\$182.517.30)	369,000	\$0.90 (\$37,232	(0)	\$97,505.10 120,00
8,14 MAR	RQUETTE NATIONAL CORPORATION	CHICAGO	IL 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42	Sold, in full; warrants not outstanding		(20102.0110.2016)				
MAR	RQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 8/7/2012 IL 8/9/2012				\$2,530,958.50 \$5,904,609,50		3,514	\$720.25 (\$983.041 \$720.25 (\$2,293.390	(0)	\$142,974.56 17 \$1,054,743,77 1.29
MAR	RQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/10/2012				\$17,133,307.00		23,788	\$720.25 (\$6,654,693	30)	\$252,452.23 30
MAR	ROLIETTE NATIONAL CORPORATION	CHICAGO	IL 9/11/2012 WI 11/14/2008 Performed Steek w/ Warmete	\$1,715,000,000.00	\$0.00 \$1.044.772.016.66	Redeemed, in full; warrants not outstanding		(\$255,688,75)			4	1
MAR	RSHALL & ILSLEY CORPORATION RSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 11/14/2008 Preferred Stock w/ Warrants WI 7/5/2011				\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00 13,815,78
8 MAR	RYLAND FINANCIAL BANK RYLAND FINANCIAL BANK	TOWSON	WI ////////////////////////////////////	\$1,700,000.00	\$0.00 \$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00		1,700	\$310.00 (\$1,173,000	00)	\$1,775.00 8
MAR	RYLAND FINANCIAL BANK	TOWSON TOWSON CHICAGO	MD 9/26/2014				\$321,000.00	(\$25,000.00)	1,700	\$310.00 (\$1,173,000	.0)	\$1,773.00
11 MB F	FINANCIAL INC.	CHICAGO	IL 12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196.000.000.00		196.000	\$1,000,00		4
MB I	FINANCIAL INC.	CHICAGO CHICAGO	IL 3/14/2012 IL 5/2/2012						100,000			\$1,518,072.00 506,02
8,14,45 MCL	EOD BANCSHARES, INC. EOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 11/20/2009 Preferred Stock w/ Exercised Warrants MN 8/18/2011	\$6,000,000.00	\$0.00 \$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6.000.000.00		600	\$10.000.00		\$300.000.00
8,14,18,44 MED	DALLION BANK	SALT LAKE CITY	UT 2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding			500			
	DALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 12/22/2009 UT 7/21/2011	\$9,698,000.00			\$21,498,000.00		21,498	\$1,000.00		\$645,000.00 64
11 MER	RCANTILE BANK CORPORATION	GRAND RAPIDS	MI 5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31,631,120.56	Redeemed, in full; warrants not outstanding						
	RCANTILE BANK CORPORATION RCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 4/4/2012 MI 6/6/2012				\$10,500,000.00 \$10,500,000.00		10,500		_	
MER	RCANTILE BANK CORPORATION	GRAND RAPIDS	MI 7/3/2012						10,000			\$7,465,100.00 616,43
	RCANTILE CAPITAL CORPORATION RCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA 2/6/2009 Preferred Stock w/ Exercised Warrants MA 8/4/2011	\$3,500,000.00	\$0.00 \$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00 17
8.14.56 MER	RCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00 \$2,231,560.00	Redeemed, in full; warrants not outstanding						
8.14.44 MER	RCHANTS & PLANTERS BANCSHARES, INC. RCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	TN 9/7/2011 IL 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3.510.000.00	\$0.00 \$4.110.668.47	Redeemed, in full: warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00	+	\$94,000.00
MER	RCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET DEVON	IL 9/8/2011				\$3,510,000.00		3,510	\$1,000.00		\$176,000.00 17
8,18 MER	RIDIAN BANK RIDIAN BANK	DEVON	PA 2/13/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009	\$6,200,000.00 \$6,335,000.00	\$0.00 \$13,582,165.84	Sold, in full; warrants not outstanding						+
MER	RIDIAN BANK	DEVON	PA 12/11/2009 PA 3/17/2014				\$10,328,152.35		12,535	\$823.95 (\$2,206,847	35)	\$262,399.50 31
8.14 MER	RIDIAN BANK	DEVON DORAVILLE	PA 4/25/2014 GA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00 \$8.806.297.80	Sold, in full; warrants not outstanding		(\$103,281.52)				
MET	IRO CITY BANK	DORAVILLE	GA 10/29/2012	\$11. aajaaa.a.b	¢1,500,251,50		\$26,102.90		29	\$900.10 (\$2,897		
MET	IRO CITY BANK	DORAVILLE	GA 11/1/2012 GA 1/11/2013				\$6,904,667.10	(\$69,307.70)	7.671	\$900.10 (\$766.332	(0)	\$369,948.00 38
MET	RO CITY BANK ROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 1/11/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00 \$53,406,628.25	Sold, in full; warrants not outstanding						4
MET	ROCORP BANCSHARES, INC. ROCORP BANCSHARES, INC.	HOUSTON	TX 7/3/2012 TX 6/11/2013				\$44,152,650.00	(\$662,289.75)	45,000	\$981.17 (\$847,350	10)	\$2,087,368.00 771,42
8.42 MET	ROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00 \$27,172,726.72	Sold, in full; warrants not outstanding						111,42
8.18 MET	IROPOLITAN BANK GROUP, INC. IROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 6/28/2013 IL 4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000,00	\$0.00 \$5,663,197.28	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.61 (\$47,807,458	<u>15)</u>	+
MET	ROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 11/20/2009	\$2,040,000.00 \$2,348,000.00	40.00 40,003,107.20							
MET	IROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 6/29/2015				\$4,135,655.24	(\$33,333,34)	4,388	\$942.49 (\$252,344	6)	\$84,445.94 10
11 MID	PENN BANCORP. INC./MID PENN BANK	MILLERSBURG	PA 12/19/2008 Preferred Stock w/ Warrants PA 12/28/2012	\$10,000,000.00	\$0.00 \$12,070,979.20	Redeemed, in full; warrants not outstanding		(46.666.699)				
	PENN BANCORP, INC/MID PENN BANK PENN BANCORP, INC/MID PENN BANK	MILLERSBURG	PA 1/2/28/2012 PA 1/23/2013				\$10,000,000.00		10,000	\$1,000.00		\$58,479.20 73,09
12 MID	DLEBURG FINANCIAL CORPORATION	MIDDLEBURG	PA 1/23/2013 VA 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,287,945.11	Redeemed, in full; warrants not outstanding						13,08

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount	Dutstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gain	5 Wt Amount	Wt Shares
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 12/23/2009 VA 11/18/2011				\$22,000,000.00	22,000 \$1,000.00		\$301.001.00	104.101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding					104,101
	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.00	509
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 8/25/2011 LA 11/22/2011				\$20,000,000.00	20,000 \$1,000.00		\$206,557.00	104,384
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding					104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 11/19/2013 GA 1/6/2014				\$3,133,200.00	5,222 \$600.00	(\$2.088.800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership		323,000.00)			<u> </u> '
8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 5/14/2010 MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000.00)		
	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS					\$700.000.00	700 \$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 2/6/2009 Preferred Stock w/ Warrants IA 7/6/2011	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00			<u> </u>
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA 7/27/2011 WI 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00					\$1,000,000.00	198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES. INC.	MEDFORD	WI 4/26/2013		\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		\$500.000.00	500
	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS	CO 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding	\$2,904,000,00	7,260 \$400.00	(\$4,356,000.00)		4!
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CO 8/14/2012 CA 1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding			(\$4,356,000.00)		
9.11.36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 12/28/2011 CA 12/23/2008 Preferred Stock	\$5,500,000,00	\$0.00	\$5.956.041.66 Redeemed, in full: warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
	MISSION VALLEY BANCORP	SUN VALLEY	CA 8/20/2010				\$5,500,000.00	5,500 \$1,000.00			
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 12/19/2008 Preferred Stock w/ Exercised Warrants NH 12/28/2012	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834 \$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding				\$52,000.00	52
12,16	MONARCH COMMUNITY BANCORP. INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER	MI 11/15/2013 VA 12/19/2008 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		<u> </u>
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 12/23/2009				\$14,700,000.00	14,700 \$1,000.00			'
	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA 2/10/2010 TN 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding				\$260,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN 9/15/2011				\$9.516.000.00	9.516 \$1.000.00		\$476.000.00	476
	MONUMENT BANK	BETHESDA BETHESDA	MD 1/30/2009 Preferred Stock w/ Exercised Warrants MD 8/11/2011	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$10.000.000.000.00	10.000.000 \$1.000.00			
	MORGAN STALET MORGAN STALEY MORRILL BANCSHARES, INC.	NEW YORK NEW YORK MERRIAM	NT 6/17/2009 NY 8/12/2009 KS 1/16/2009 Preferred Stock w/ Exercised Warrants				\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000,000.00	65.245.759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS 1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.00	650
8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding				\$000,000.00	000
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN 4/25/2012 TN 12/5/2012				\$1,100,000.00 \$5,116,000.00	1,100 \$1,000.00 5,116 \$1,000.00		\$311,000.00	311
8.14	MOUNTAIN VALLEY BANCSHARES. INC.	CLEVELAND	GA 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding					
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 7/22/2013 GA 9/12/2013				\$3,267,000.00	3,300 \$990.00	(\$33,000.00)	\$140,034.65	165
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7 723 000 00			A	
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX 10/19/2011 IN 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding		7.723 \$1.000.00		\$386,000.00	386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 8/25/2011 IN 9/28/2011				\$32,382,000.00	32,382 \$1,000.00		\$900,194.00	625.135
8	NAPLES BANCORP, INC.	NAPLES	FL 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding				\$500,154.00	023,133
11,59	NAPLES BANCORP. INC.	NAPLES LOS ANGELES	FL 7/12/2012 CA 11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3.400.000.00)		<u> </u>
11,35	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 6/27/2012	\$87,000,000.00	30.00	301,249,317.20 Redeemed, in full, waitants for outstanding	\$67,000,000.00	67,000 \$1,000.00			<u> </u>
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	CA 8/8/2012 IA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding				\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/19/2013				\$2,438,182.50	3.250 \$750.21	(\$811.817.50)	\$342.841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/20/2013 IA 3/26/2013				\$16,064,996.94	21,414 \$750.21	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	PA 12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding	\$150.000.000.00				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 3/16/2011 PA 4/13/2011				\$150,000,000.00	150,000 \$1,000.00		\$1.000.000.00	735.294
11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 12/11/2009 Subordinated Debentures w/ Exercised Warrants NE 12/29/2010	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.00	100,000
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding				\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 6/28/2013 CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$5.211.027.78 Sold, in full: warrants not outstanding	\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		<u> </u>
	NCAL BANCORP	LOS ANGELES	CA 12/10/2014				\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
11,14,15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON	MO 6/19/2009 Subordinated Debentures w/ Exercised Warrants MO 4/24/2013	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2,330,000,00	2 330 000 \$1 00		\$117 000 00	117 000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding					
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 8/25/2011 NH 2/15/2012				\$10,000,000.00	10,000 \$1,000.00		\$737,100.00	184,275
8 11 14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding	A				
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 7/24/2013 NC 12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 4/26/2013 NC 4/29/2013				\$2,709.121.50 \$48,641,624.50	2.763 \$980.50	(\$53.878.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 5/15/2013					49,609 \$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
8.14.44	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREENSBORO GREEN BAY	NC 5/31/2013 WI 12/23/2008 Preferred Stock w/ Exercised Warrants	\$14,964,000,00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	(\$	513,507.46)			
	NICOLET BANKSHARES INC	GREEN BAY	WI 9/1/2011				\$14,964,000.00	14.964 \$1.000.00		\$748.000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 1/9/2009 Preferred Stock w/ Warrants IA 12/14/2011	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00			
	NORTH CENTRAL BANCSHARES. INC.	FORT DODGE	IA 1/11/2012							\$600,000.00	99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME 12/12/2008 Preferred Stock w/ Warrants ME 11/28/2012	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000,00	4.227 \$1.000.00			
	NORTHEAST BANCORP	LEWISTON	ME 12/28/2012	p		20.007.700.00 Dedesmed is 6 "				\$95,000.00	67,958
8 11 14 18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 5/15/2009 Preferred Stock w/ Warrants NJ 12/18/2009	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					
100	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER CLOSTER WAIKEGAN	NJ 3/28/2012	\$17 211 000 00	\$0.00	\$6.442.172.50 Sold in full warrants not outstanding	\$2,571,000.00	2,571 \$1,000.00		\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 4/30/2014		20.00		\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 11/14/2008 Preferred Stock w/ Warrants IL 6/17/2009	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000 \$1,000.00			+
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL 8/26/2009				a1,370,000,000.00	1,070,000 \$1,000.00		\$87,000,000.00	3,824,624
8.14.44	NORTHWAY FINANCIAL INC.	BERLIN BERLIN	NH 1/30/2009 Preferred Stock w/ Exercised Warrants NH 9/15/2011	\$10,000,000.00	\$0.00	\$11.930.624.67 Redeemed, in full: warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		\$500.000.00	500
8,14	NORTHWAT FINANCIAL, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 3/8/2013 WA 3/8/2013	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding					300
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 3/8/2013 WA 3/11/2013				\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11	\$64	220.00 935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION INC	SPOKANE	WA 4/9/2013	A				108,371.55)	QL 1		
8,11,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 1/9/2013	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC 1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding	\$7.095.550.00		18601 170 00		<u> </u>
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 10/31/2012 NC 1/11/2013					7,700 \$921.50 \$70.955.50)	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 2/6/2013	\$13,500,000.00	60.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding				\$122,887.50	163,830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA 12/5/2008 Preferred Stock w/ Warrants CA 8/11/2011	\$13,500,000.00	\$0.00	gro,orr,200.00 redeemed, in luit, wanants not outstanding	\$13,500,000.00	13,500 \$1,000.00			
~		OAKDALE	CA 9/28/2011							\$560,000.00	350,346
	OAK VALLEY BANCORP	TOME RIVER	NI 1/16/2000 Proformed Storth with the sector	\$20.000.00	PO 00	\$40 E21 018 E1 Redeemed in frill second and in frill					
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 1/16/2009 Preferred Stock w/ Warrants NJ 12/30/2009 12/30/2009	\$38,263,000.00	\$0.00	\$40.521.918.61 Redeemed, in full: warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00			
12.16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER TOMS RIVER OJAI	NJ 1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00 \$0.00	\$40.521.918.61 Redeemed, in full: warrants not outstanding \$2,654,758.89 Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00		\$430,797.00	190,427

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Footnote 11	Institution Name OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	City BOWIE BOWIE	State Date Original Investment Type O MD 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount Ou \$7,000,000.00	SU.00 \$7,438,888.89 Red	Investment Status* Amount deemed, in full; warrants not outstanding	(Fee)"			Gain	Wt Amount Wt Shares
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD 7/15/2009 MD 9/2/2009			\$7,000,000.	0	7,000	\$1,000.00	<u> </u>	\$225,000.00 141,8
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12/12/2008 Preferred Stock w/ Warrants IN 3/31/2009	\$100,000,000.00	\$0.00 \$102.713.888.89 Red	deemed, in full; warrants not outstanding					
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN 3/31/2009 IN 5/8/2009			\$100,000,000.	10	100,000	\$1,000.00		\$1,200,000.00 813,0
	OLD SECOND BANCORP, INC.	AURORA	IL 1/16/2009 Preferred Stock w/ Warrants IL 3/11/2013	\$73,000,000.00	\$0.00 \$31,423,238.49 Sold	ild, in full; warrants not outstanding \$24.684.870.	00	70.028	\$352.50 (\$45.343.130.0	0)	
	OLD SECOND BANCORP, INC.	AURORA	IL 3/26/2013			\$452.424.	00	1,200	\$377.02 (\$747.576.0		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 3/27/2013 IL 4/9/2013			\$668,079.	(\$258,053.73)	1,772	\$377.02 (\$1,103,920.5	<u>j)</u>	
	OLD SECOND BANCORP, INC.	AURORA	IL 6/11/2013						· · · · · · · · · · · · · · · · · · ·		\$106,891.00 815,3
0,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 4/17/2009 Preferred Stock w/ Exercised Warrants CO 7/19/2013	\$2,816,000.00	\$0.00 \$3,403,603.15 Sold	Id, in full; warrants not outstanding \$1.239,000.	00	1,239	\$1.142.90	\$177,053,10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 7/22/2013 CO 9/12/2013			\$1,577,000.	(\$25.000.00)	1,577	\$1,142.90	\$225,353.30	\$159,886.25 1
8,51,97	ONE GEORGIA BANK	ATLANTA ATLANTA	GA 5/8/2009 Preferred Stock w/ Exercised Warrants GA 7/15/2011	\$5,500,000.00	\$0.00 \$0.00 Exit	ited bankruptcy/Receivership	(\$20,000.00)				
8.9	ONE GEORGIA BANK	BOSTON	GA 7/15/2011 MA 12/19/2008 Preferred Stock	\$12.063.000.00	\$12.063.000.00 \$93.823.33 Full	Il investment outstanding: warrants not outstanding			(\$5,500,000.0	<u>))</u>	
15,17,129	ONEFINANCIAL CORPORATION OREGON BANCORP. INC.	LITTLE ROCK SALEM	AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants OR 4/24/2009 Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$7,662,990.59 Full	Il investment outstanding; warrants outstanding					
٥	OREGON BANCORP, INC.	SALEM	OR 10/18/2013	\$3,218,000.00	\$0.00 \$4,116,801.92 \$00	\$100,000.	00	100	\$1,000.00		\$9,459.13
	OREGON BANCORP, INC. OREGON BANCORP. INC.	SALEM SALEM	OR 10/21/2013 OR 1/6/2014			\$3,116,000.	10 (\$25,000,00	3,116	\$1,000.00		\$128,988.07 1
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00 \$7,662,314.53 Red	deemed, in full; warrants not outstanding \$6 100,000		6 100 000	\$1.00		\$305.000.00 305.0
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	TX 10/5/2011 CA 11/21/2008 Preferred Stock w/ Warrants CA 2/23/2011	\$180,634,000.00	\$0.00 \$168,483,804.20 Solo	ild, in full; warrants not outstanding		6,100,000			\$305,000.00 305,0
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 2/23/2011 CA 11/30/2012			\$14. \$165.983.272.		3.608.332	\$29.50 (\$10.2 \$46.00 (\$14.650.702.9	3)	\$393.120.78 15.1
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00 \$21,003,597.96 Solo	Id. in full: warrants not outstanding				1	
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 11/19/2013 CA 1/6/2014			\$16,200,000.	(\$196.857.54)	16,200	\$1,215.17	\$3,485,754.00	\$1,156,636.50 8
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 7/28/2011	\$11,600,000.00	\$0.00 \$13,821,963.89 Red	deemed, in full; warrants not outstanding \$11.600.000.		11.600	\$1.000.00	+	\$580.000.00 5
8,26	PACIFIC COAST BAINKERS BAINCSHARES PACIFIC COAST NATIONAL BAINCORP PACIFIC COAST NATIONAL BAINCORP	SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE	CA 7/28/2011 CA 1/16/2009 Preferred Stock w/ Exercised Warrants CA 2/11/2010	\$4,120,000.00	\$0.00 \$18,087.94 Exit	ited bankruptcy/Receivership	~	11,600			3000.000.00
8	PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 2/11/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4.060.000.00		ld in full: warrants not outstanding		+	(\$4,120,000.0	Ŋ	
-	PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 2/10/2014	÷.,000,000.00		\$2,519,960.	30	4,060	\$620.68 (\$1,540,039.2	3)	\$109,487.50 2
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 3/19/2014 WA 12/12/2008 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00 \$7,937,744.97 Red	edeemed, in full; warrants outstanding	(\$25.000.00)				
9.14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	SEATTLE MADISON	WA 2/15/2013 WI 3/6/2009 Preferred Stock w/ Exercised Warrants	\$23,200,000.00		\$6,500,000.	00	6,500	\$1,000.00		
0,14	PARK BANCORPORATION, INC.	MADISON	WI 8/7/2012	\$23,200,000.00		\$1,676,654.	30	2,296			\$88,059.01 1
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/9/2012 WI 8/10/2012			\$4.048.506. \$11,216,640.	01	5,544	\$730.25 (\$1.495.494.0 \$730.25 (\$4,143,360.0	0)	\$482,779.69 E \$325,200.40 4
	PARK BANCORPORATION, INC.	MADISON	WI 9/11/2012	\$100,000,000.00		deemed, in full; warrants not outstanding	(\$169,418.00)	1		-	
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH 12/23/2008 Preferred Stock w' Warrants OH 4/25/2012	\$100,000,000.00	\$0.00 \$119,536,844.44 Red	deemed, in full; warrants not outstanding \$100,000,000.	00	100,000	\$1,000.00		
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH 5/2/2012 NJ 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000,00	\$0.00 \$16.365.554.76 Solo	Id, in full; warrants not outstanding	_	'	· · · · · · · · · · · · · · · · · · ·		\$2,842,400.00 227.3
	PARKE BANCORP, INC.	SEWELL	NJ 11/28/2012	\$10,200,000.00	30.00 310,303,034.10 300	\$394,072.1		548	\$719.11 (\$153,927.7	2)	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 11/29/2012 NJ 1/11/2013			\$11,318,791.	40 (\$117,128.64)	15,740	\$719.11 (\$4,421,208.6	<u>n</u>	
co.	PARKE BANCORP. INC.	SEWELL	NJ 6/12/2013	\$31,762,000.00	\$0.00 \$42,596,063.59 Red	ideemed, in full; warrants not outstanding					\$1,650,288.00 438.9
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 12/23/2008 Preferred Stock w/ Warrants PA 1/3/2012	\$31,762,000.00	\$0.00 \$42,596,063.59 Red	deemed, in full; warrants not outstanding \$31,762,000.	00	31,762	\$1,000.00		
8 11 21	PARVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 5/27/2015 NJ 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4.497.312.67 Red	deemed, in full; warrants not outstanding		'			\$6,025,649.70 819,6
8.126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD	NJ 10/19/2011	\$6.000.000.00		\$3,756,000.	.00	3,756	\$1.000.00		\$188,000.00 1
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK DUNDALK OSWEGO	MD 12/19/2008 Preferred Stock w/ Exercised Warrants MD 8/28/2015 NY 9/11/2009 Preferred Stock w/ Warrants			ideemed, in full; warrants not outstanding \$6,000,000.	00	6,000	\$1,000.00		\$300,000.00
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/11/2009 Preferred Stock w/ Warrants NY 9/1/2011	\$6,771,000.00	\$0.00 \$7,976,328.84 Red	deemed, in full; warrants not outstanding \$6.771.000.0	00	6.771	\$1.000.00	4	
	PATHFINDER BANCORP, INC.	OSWEGO	NY 2/1/2012					0,111	01,000.00		\$537,633.00 154.3
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE 3/27/2009 Preferred Stock w/ Exercised Warrants NE 6/24/2013	\$3,727,000.00	\$0.00 \$4,628,862.77 Sold	Id, in full; warrants not outstanding \$3,727,000.	00	3,727	\$1,167.01	\$622,446.27	\$226,565.00 1
0	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE 7/26/2013 TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26.038.000.00	\$0.00 \$33.824.567.35 Solo		(\$25,000.00)				
0	PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/11/2014	\$28,038,000.00	\$0.00 \$33,624,567.35 \$00	Id, in full; warrants not outstanding \$12.000.000.	00	12.000		\$1,704,360.00	\$1,035,834,25 8
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/14/2014 TX 7/18/2014			\$14,038,000.	(\$297,361.77)	14,038	\$1,142.03	\$1,993,817.14	\$645,781.95 5
8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, I	PATTERSON PATTERSON	LA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00 \$4,692,022.77 Red	edeemed, in full; warrants not outstanding			54 000 00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 3/7/2012 LA 8/22/2012			\$250,000. \$250,000.	00	250	\$1,000,00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 12/5/2012 LA 5/8/2013			\$250,000. \$500,000.	00	250	\$1,000.00 \$1,000.00		
	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA 6/5/2013			\$2,440,000.	30	2,440	\$1,000.00		\$185,000.00 1
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 1/6/2010	\$28,685,000.00	\$0.00 \$32,075,739.67 Red	deemed, in full; warrants not outstanding \$7,172,000.	00	7,172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 3/2/2011			\$7.172,000. \$14.341,000.	00	7,172	\$1,000.00	4	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/11/2012 NJ 4/4/2012				Ž	14,341	÷1,000.00		\$110,000.00 150,2
8,14,44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 4/17/2009 Preferred Stock w/ Exercised Warrants PA 9/1/2011	\$9,960,000.00	\$0.00 \$11,745,689.33 Red	deemed, in full; warrants not outstanding \$9.960.000.	00	9.960	\$1.000.00		\$498.000.00 4
11	PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00 \$44,926,557.48 Red	deemed, in full; warrants not outstanding \$21,000,000.		21,000		+	
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH 2/2/2011 OH 12/28/2011			\$21,000,000. \$18,000,000.		21,000	\$1,000.00 \$1,000.00		
8.14.56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 2/15/2012 WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18.000.000.00	\$0.00 \$21,325,250.00 Red	edeemed, in full: warrants not outstanding		+		4	\$1,200,724.15 313,5
	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN	WA 8/3/2011			\$18,000,000.	30	18,000	\$1,000.00	1	\$900,000.00
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON NEWTON	NC 12/23/2008 Preferred Stock w/ Warrants NC 7/3/2012	\$25,054,000.00	\$0.00 \$27,877,966.16 Sold	Id, in full; warrants not outstanding \$23,384,401.	44 (\$350,766.02)	25,054	\$933.36 (\$1,669,598.5	6)	
8 14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION INC	NEWTON FASLEY	NC 8/8/2012 SC 4/24/2009 Preferred Stock w/Exercised Warrants	\$12,660,000,00	\$0.00 \$15.362.909.75 Red	deemed in full: warrants not outstanding				+	\$425,000.00 357,2
0,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 4/24/2012			\$12,660,000.	30	12,660	\$1,000.00	—	\$633,000.00
8,14	PEOPLES BANCSHARES OF TN. INC.	MADISONVILLE	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 10/31/2012	\$3,900,000.00	\$0.00 \$3,809,874.42 Sold	id, in full; warrants not outstanding \$2,944,500.		3,900	\$755.00 (\$955,500.0	0)	\$122,225.00
0	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC. BECHD ESSCHUTTE BANCSHARES INC.	MADISONVILLE MADISONVILLE	TN 10/31/2012 TN 1/11/2013 GA 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00 \$15.985.994.66 Red	deemed, in full: warrants not outstanding	(\$25,000.00)	4		4	
0	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 9/18/2013			\$12,325,000.	20	12,325	\$1,000.00		\$616,000.00
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 9/11/2009 Preferred Stock w/ Exercised Warrants WI 8/25/2011	\$1,500,000.00	\$0.00 \$1,730,162.66 Red	ideemed, in full; warrants not outstanding \$1,500,000.	00	1.500	\$1,000.00	+	\$71,000.00
9,11,36	PGB HOLDINGS, INC.	CHICAGO	IL 2/6/2009 Preferred Stock	\$3,000,000.00	\$0.00 \$3,227,916.67 Red	deemed, in full; warrants not outstanding				1	
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 8/13/2010 WA 1/23/2009 Preferred Stock w/ Exercised Warrants WA 11/5/2010	\$6,800,000.00	\$0.00 \$207,947.78 Curr	irrently Not Collectible \$3,000,000.	N	3,000	\$1,000.00	1	
8.69	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY. INC.	TACOMA TACOMA ORANGE CITY	WA 11/5/2010 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00			4	4	(\$6,800,000.0	3)	+
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12/12/2008 Preferred Stock w/ Warrants	\$4,389,000.00	\$4,389,000.00 \$284,999.00 Full \$0.00 \$111,918,194.45 Red	Il investment outstanding; warrants outstanding ideemed, in full; warrants not outstanding		4			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 12/28/2011 TN 6/20/2012			\$23.750.000. \$71.250.000.	01	23,750 71,250	\$1,000.00 \$1,000.00	+	
0.44.41	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE DALLAS	TN 7/18/2012	\$87.631.000.00	50.00 Automatica					1	\$755,000.00 267,4
18.14.44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX 12/19/2008 Preferred Stock w/ Exercised Warrants TX 9/27/2011			deemed, in full; warrants not outstanding \$87,631,000.	20	87,631	\$1,000.00		\$4,382,000.00 4,3
	PLATO HOLDINGS INC.	SAINT PAUL	MN 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0.00 \$3.103.618.40 Solo	id, in full: warrants not outstanding					
15.17		SAINT PAUL	MN 4/26/2013			\$120,000	10	120.000	\$1.00	\$180.00	
15.17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 4/26/2013 MN 4/29/2013			\$120,000. \$2,380,000.	00	120,000 2,380,000	\$1.00 \$1.00	\$180.00 \$3,570.00	\$90,582.47 107,0
15,17		SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL QUINCY	MN 4/26/2013	\$11,949,000.00	\$0.00 \$13,764,140.41 Sold	\$2,380,000.			\$1.00 \$1.00		\$90,582.47 107,1

Norm Norm </th <th>8 \$100.0 (\$24,244,200.00) 8 \$100.00 (\$7,258.80.00) 9 \$1,187.61 (\$2,58.80.00) 0 \$1,187.61 (\$2,58.80.00) 0 \$1,187.61 (\$2,58.80.00) 3 \$501.03 (\$143.81.11) 7 \$5901.03 (\$143.81.11) 2 \$591.03 (\$143.81.41) 2 \$591.03 (\$1.974.90.184) 0 \$1.24 (\$2,598.300.00) 0 \$1.24 (\$2,598.300.00) 0 \$1.47.21 (\$47.364.90) 0 \$847.21 (\$47.364.90) 0 \$847.21 (\$25.083.000.00) 2 \$1.00.00 (\$25.883.000.00) 2 \$1.00.00 \$31.400.00</th> <th>0) \$525.308.00 \$164.018.20 5164.018.20 510 510 51.507.379.58 \$478.590.75 \$1.507.379.58 \$478.590.75 \$200.000.00</th> <th>14.018.20 75.000.00 633 00.000.00 33.066.12</th>	8 \$100.0 (\$24,244,200.00) 8 \$100.00 (\$7,258.80.00) 9 \$1,187.61 (\$2,58.80.00) 0 \$1,187.61 (\$2,58.80.00) 0 \$1,187.61 (\$2,58.80.00) 3 \$501.03 (\$143.81.11) 7 \$5901.03 (\$143.81.11) 2 \$591.03 (\$143.81.41) 2 \$591.03 (\$1.974.90.184) 0 \$1.24 (\$2,598.300.00) 0 \$1.24 (\$2,598.300.00) 0 \$1.47.21 (\$47.364.90) 0 \$847.21 (\$47.364.90) 0 \$847.21 (\$25.083.000.00) 2 \$1.00.00 (\$25.883.000.00) 2 \$1.00.00 \$31.400.00	0) \$525.308.00 \$164.018.20 5164.018.20 510 510 51.507.379.58 \$478.590.75 \$1.507.379.58 \$478.590.75 \$200.000.00	14.018.20 75.000.00 633 00.000.00 33.066.12
Del 10 al 10	1 S \$100.00 (\$24,244,200.00) (\$7,256,800.00) 2 \$100.00 (\$7,256,800.00) (\$7,256,800.00) 0 \$1,187,61 (\$9,500,000.00) (\$9,500,000.00) 0 \$1,000 (\$9,500,000.00) (\$9,500,000.00) 3 \$5001,003 (\$141,481,411.11) (\$141,487,442.42) 7 \$\$901,003 (\$141,481,411.11) (\$141,487,442.42) 2 \$\$901,003 (\$141,487,412.42) (\$141,487,412.42) 0 \$\$1,24 (\$141,487,412.42) (\$141,487,412.42) 0 \$\$1,24 (\$147,364,300.00) (\$25,083,000,00) 0 \$\$1,24 (\$25,083,000,00) (\$25,083,000,00) 2 \$\$1,000,00 (\$25,083,000,00) (\$25,083,000,00) 2 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1,000,00 \$\$1	0 5525.308.00 \$164.018.20 01 \$525.308.00 \$164.018.20 01 \$5.675.000.00 \$164.018.20 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 01 \$5.675.000.00 \$5.675.000.00 02 \$5.675.000.00 \$5.675.000.00 03 \$5.675.000.00 \$5.675.000.00	14.018.20 75.000.00 633 00.000.00 33.066.12
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A.14. REDWOOD FNANCULAL INC. REDWOOD FNANCULAL INC. REDWOOD FNANCULAL INC. RE	0 \$1,000.00	\$190,000.00	0,000.00
A REGENT BANCORP, INC. Description DAVIE FL 39/2000 Perform Sock of Excited Warrats Stop Sock of Excited Warrats	5 \$1.000.00	\$150.000.00	
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REGORDS FINACCIAL CORPORTION BIRMINOHAM AL 5/2012	4		
REGIONS FINANCIAL CORPORATION BitMINOHAM AL 5/2012	0 \$1,000.00		
RELANCE BAX/SHARES. INC. FROM TENAC MO 925/2013 Image: Constraint of the state of t	+	\$45,000,000.00	00,000.00 48,25
Bit RIDDESTONE FluxAncQue SerVicEs, INC. BROOMPTELD WI 227/2008 Preferred Stock & Exectioned Warrants \$10.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$10.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$10.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$10.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$10.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$50.900,000.00 \$50.016,53 Sold, in full, warrants not outstanding. Image: Control Stock & Exectioned Warrants \$50.900,000.00	0 \$1,004.90	\$196,000.00 \$2,199,799.80	99,799.80
RIDGESTORE FluxARCAL SERVICES, INC. BROOKFIELD WI 2/20/2013 <td>+</td> <td></td> <td></td>	+		
RIDGESTONE FNANCIAL SERVICES, INC. BROOKFELD WI 3/26/213 C C C (\$89,683,00) (\$89,683,00) 8,116 RISING SUN BANCORP RISING SUN AMACORP RISING SUN AMACORP ND 1/9/2009 Preferred Stock wExercised Warrants \$5,983,000.00 \$195,637.00 Currently Not Collectible C <td>0 \$822.60 (\$1,933,660.00)</td> <td>0) \$476,206.83</td> <td>6,206.83</td>	0 \$822.60 (\$1,933,660.00)	0) \$476,206.83	6,206.83
RISING SUN BANCORP RISING SUN MD 10/37/2014	+		
	(\$5,983,000.00)	0)	
11.15 BV/ER VALLEY BANCORPORATION, INC, WALSAL WALSAL W and the second s			
RIVER VALLEY BANCORPORATION, INC. WAUSAU WI 5/15/2013 \$4.500.000 4.500.000	0 \$1.00	\$750.000.00	50,000.00 75
15 RVFERSUBE BANCSHARES, INC. LTTLE ROCK AR 5/15/2006 Subordinated Detertures wf Exercised Warrants \$1.00.00.00 \$0.00 \$1.622.708.57 Redeemed, in full: warrants not outstanding 1 </td <td>0 \$1.00</td> <td>\$55.000.00</td> <td>55.000.00 5</td>	0 \$1.00	\$55.000.00	55.000.00 5
8,95,97 ROGERS BANCSHARES, INC. LITTLE ROCK AR 1/30/2009 Preferred Stock w/ Exercised Warrants \$25,000,000.00 \$0.00 \$738,021.00 Currently Not Collectible		\$55,000.00	2,000.00 5
ROGEB SANCSHARES, INC. ITTLE ROCK AR 7/5/013 ITTLE Solution Intel Rock Intel Rock Rock Intel Rock	(\$25,000,000.00)	0)	
ROYAL BANCSHARES OF PENNSYLVANA, INC. S9.000.000.00 9.000 \$		\$1,863,990.00	
ROYAL BANCSHARES OF PENNSTYLAMA. INC. NABERTH PA 72/2014 C State	7 \$1,207.11	\$4,433,603.77	
11 S&T BANCORP, INC. INDIANA PA 1/16/2009 Preferred Stock w Warrants \$108,676,000.00 \$1.04,916,099.34 Redeemed, In full; warrants not outstanding			
S&T BANCORP. INC. INDIANA PA 12/7/2011 \$108.676.000.00 108.676 \$	6 \$1.000.00	\$527,361.00	7 361 00 51
8 SAIGON NATIONAL BANK WESTMINSTER CA 12/23/2006 (Preferred Stock will Exercised Warrants \$1,549,000.00 \$0.00 (Full investment outstanding, warrants outstanding)		\$527,361.00	27,361.00 51
44 SALISBURY BANCORP. INC. ILAKEVILLE ICT 3/13/2009 Preferred Stock w/ Warrants \$8.816.000.00 \$0.00 \$10.100.960.44 Redeemed. in full: warrants not outstanding			
SALISBURY BANCORP. INC. LAKEVILLE CT 11/2/2011	\$1.000.00	\$205,000.00	5.000.00 5
11.4 SANDY SPRING BANCORP. INC. OLNEY MD 125/2008 Preferred Stock w/ Warrants \$38,094,000.0 \$0.0 \$95,137,868.33 Redeemed. in Juli: warrants not outstanding <td>6 \$1,000.00</td> <td></td> <td></td>	6 \$1,000.00		
SANDY SPRING BANCORP, INC. 0LNEY MD 12/15/2010 \$41.547.000.00 41.547			
SANDY SPRING BANCORP, INC. OLNEY MD 223/2011	7 \$1,000.00	\$4,450,000.00	50,000.00 65
	7 \$1,000.00	0) \$98,251.45	.8,251.45
SANTA CLARA VALLEY BANK, N.A CA 4/9/2013 (\$25,000.00)	7 \$1,000.00 7 \$1,000.00		
SANTA_LUCIA BAACORP ATASCADERO CA 12/12/2008 [Preferred Stock w/ Warrants \$4,000,000.0 \$0.0 \$3,13,11:1 Sold, In flaw serrants not outstanding Image: Comparison of the comparison	7 \$1,000.00 7 \$1,000.00		

Footnote 8,14,44			-	-										5		
11	SBT BANCORP, INC.	City SIMSBURY CT	State [3/2	Date 27/2009 P	Original Investment Type Original referred Stock w/ Exercised Warrants	I Investment Amount Outstane \$4,000,000.00	ding Investment Total Cash Back [*] \$0.00 \$4,717,144.78	Investment Status* Redeemed, in full; warrants not outstanding	Amount	(Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁻	Wt Amount V	Nt Shares
	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY CT COLUMBIA SC		11/2011 16/2009 P	referred Stock w/ Warrants	\$64,779,000.00	\$0.00 \$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA SC	5/2	20/2009					\$64,779,000.00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA SC STUART FL	6/2	24/2009 19/2008 P	referred Stock w/ Warrants	\$50.000.000.00	\$0.00 \$49.045.470.38	Sold, in full: warrants not outstanding							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	4/	4/3/2012					\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00	589,623
8.14.44	SEACOAST BANKING CORPORATION OF FEORIDA SEACOAST COMMERCE BANK	CHULA VISTA CA	5/3	30/2012 23/2008 P	referred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00 \$2.153.780.00	Redeemed, in full: warrants not outstanding								589,623
	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CA CHULA VISTA CA	9/	23/2008 P		\$2,152,000.00			\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO) 2/1	13/2009 P	referred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.61	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	12/1	11/2012					\$1,315,959.00	101100000000	1,900	\$692.61	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO) 1/1	11/2013						(\$14.904.97) (\$10,095.03)						
8,14,44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE MO SAN DIEGO CA	1/	1/9/2009 P	referred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00 \$6,888,017.86	Redeemed, in full; warrants not outstanding								
8,14,44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO CA RIVERSIDE CA	1/1	14/2011 1/9/2009 P	referred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	9/1	15/2011					\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	6/2	26/2009 P 29/2010	referred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00 \$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17.388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN SC	12/1	19/2008 P	referred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC		29/2010					\$18,000,000.00		18,000	\$1,000.00			\$50,000,00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO) 2/2	20/2009 P	referred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,679.86	Redeemed, in full; warrants not outstanding								
14,15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MC JAMESTOWN ND	9/2	22/2011 5/1/2009 S	ubordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
14,10	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND	6/2	24/2013	abordinated Dependence in Exercised Tranams	\$10,700,000.00	0.00 014,040,000.10	oold, in fail, waitants hot outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/2	26/2013 21/2008 P	referred Stock w/ Warrants	\$23,393,000,00	\$0.00 \$26.915.463.85	Sold, in full; warrants outstanding		(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS MD		25/2013	referred Stock w Warrants	\$23,393,000.00	\$0.00 \$26,915,463.85	Sold, in full, warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS MD	10/2	29/2013	referre d Charle of Managete	\$25,000,000.00	\$0.00 \$25,358,333.33	Dedeemed is full unments and substanding		(\$233,672.68)						
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD	4/1	15/2009	referred Stock w/ Warrants	\$23,000,000.00	40.00 \$20,300,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
11.14.15	SHORE BANCSHARES, INC.	EASTON MD DALLAS TX	11/1	16/2011	ubordinated Debentures w/ Exercised Warrants	\$1.700.000.00	\$0.00 \$1.994.587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS TX	12/1	15/2010					\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	NEW YORK NY			referred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY	3/3	31/2009					\$120,000,000.00		120.000	\$1,000.00			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	1/1	16/2009 P	referred Stock w/ Warrants	\$7,414,000.00	\$0.00 \$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ		20/2009					\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,065
8.32.97	SONOMA VALLEY BANCORP	SONOMA CA	2/2	20/2009 P	referred Stock w/ Exercised Warrants	\$8.653.000.00	\$0.00 \$347,164.00	Currently Not Collectible								. 50,000
8 14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA CA MOREHEAD CITY NC		20/2010 1/9/2009 P	referred Stock w/ Exercised Warrants	\$3.070.000.00	\$0.00 \$3.575.224.44	Sold, in full; warrants not outstanding					(\$8,653,000.00)			
0,14	SOUND BANKING COMPANY	MOREHEAD CITY NC	11/1	13/2012		00,070,000.00	00.00 00.010,124.44	ood, in tai, wartang hor outstanding	\$2,832,412.70		3,070	\$922.61	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP. INC./ CAROLINA FIRST BANK	MOREHEAD CITY NC GREENVILLE SC		11/2013	referred Stock w/ Warrants	\$347.000.000.00	\$0.00 \$146.965.329.86	Sold, in full: warrants not outstanding		(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	9/3	30/2010					\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	. 7/1	17/2009 P 3/8/2013	referred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00 \$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00		2.000	\$907.31	(\$185.380.00)			
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA		11/2013					\$1,814,620.00		10,900	\$907.31	(\$185,380.00) (\$1,010,321.00)		\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	4/	4/9/2013						(\$117.042.99)						
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA AR ARKADELPHIA AR	1/1	16/2009 P	referred Stock	\$11,000,000.00	\$0.00 \$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11.000.000.00		11.000	\$1.000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/		referred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM NC GREENVILLE SC	10/	0/1/2012	referred Stock w/ Warrants	\$17,299,000.00	\$0.00 \$19.401.361.89	Sold, in full: warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	7/	7/3/2012	leiened stock w wanants	\$17,299,000.00	50.00 \$19,401,361,89	Sold, In full, warrants hot outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/2	25/2012	referred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00 \$5.718.111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	399,970
0,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND IN CLEVELAND TN	9/	15/2009 P 9/8/2011	relefted Stock w Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14	Redeemed, in full, warrants hot outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
8.14.44	SOUTHERN ILLINOIS BANCORP. INC.	CARMI IL	1/2	23/2009 P	referred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5.955.472.22	Redeemed, in full: warrants not outstanding	\$5,000,000,00		5 000					
44	SOUTHERN ILLINOIS BANCORP, INC.	POPLAR BLUFF MO	8/2	25/2011 2/5/2008 P	referred Stock w/ Warrants	\$9,550,000.00	\$0.00 \$13,504,763.89	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	SOUTHERN MISSOURI BANCORP. INC.			21/2011					\$9,550,000,00							
	SOUTHERN MISSOURI DAIWOOKP, INC.	POPLAR BLUFF MO) 7/2						\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO	0 7/2	13/2015	referred Stock w/ Exercised Warrants	\$2 760 000 00	\$0.00 \$3.202.464.28	Sold in full: warrants not outstanding	\$9,550,000.00		9,550	\$1,000.00			\$2,700,000.00	231,891
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHERST BANCSHARES. INC. SOUTHERST BANCSHARES. INC.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL	0 7/2 0 5/1 6/1 6/2	13/2015 12/2009 P 29/2015	referred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3.202.464.28	Sold. in full: warrants not outstanding	\$9,550,000.00		9,550 2,760	\$1,000.00	(\$37,950.00)		\$2,700,000.00 \$140,617.94	231,891
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHERST BANCSHARES. INC. SOUTHERST BANCSHARES. INC.	POPLAR BLUFF MO SYLACAUGA AL	0 7/2 0 5/1 6/1 6/2 8/	13/2015 12/2009 P 29/2015 8/6/2015		\$2.760.000.00				(\$25,000.00)	9,550 2,760		(\$37,950.00)			231,891 138
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHERIST BANCSHARES, INC. SOUTHERIST BANCSHARES, INC. SOUTHERIST BANCSHARES, INC. SOUTHERIST BANCSHARES, INC. SOUTHERIST BANCORP, INC.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLUWATER OK STILLWATER OK	0 7/2 0 5/1 6/1 6/2 8/ 12/ 8/	13/2015 12/2009 P 129/2015 8/6/2015 2/5/2008 P 8/8/2012	referred Stock w/Exercised Warrants					(\$25,000.00)	9,550 2,760 70,000		(\$37,950.00)		\$140,617.94	138
8	SOUTHERN NESSOURI BANCORP. INC. SOUTHINGT BANCSHARES. INC. SOUTHINGT BANCSHARES. INC. SOUTHINGT BANCSHARES. INC. SOUTHINGT BANCSHARES. INC. SOUTHINGT BANCORP. INC. SOUTHINGT BANCORP. INC.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STILLWATER OK STILLWATER OK STILLWATER OK	0 7/2 0 5/1 6/1 6/2 8/ 12/ 8/ 5/2	13/2015 12/2009 P 29/2015 8/6/2015 2/5/2008 P 8/8/2012 29/2013	referred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,569.91	Redeerned, in full; warrants not outstanding	\$2,722,050.00	(\$25,000.00)	2,760	\$986.25	(\$37,950.00)			231.891 138 703.753
8 11 8,14,44	SOUTHERN NESSOURI BANCGRP, INC. SOUTHERST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLUWATER OK STILLWATER OK	0 7/2 0 5/1 6/1 6/2 8/ 12/ 8/ 5/2 3/1 9/2	13/2015 12/2009 P 29/2015 8/6/2015 2/5/2008 P 8/8/2012 29/2013 13/2009 P 22/2011	referred Stock w/ Warrants	\$70,000,000.00 \$18,215,000.00	\$0.00 \$85,247,569.91 \$0.00 \$21,632,668.61	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,722,050.00	(\$25,000.00)	2,760	\$986.25	(\$37,950.00)		\$140,617.94	138
8 11 8,14,44 8	SOUTHERN NESSOURI BANCGRP, INC. SOUTHERST BANCSHARES, INC.	POPLAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLLWATER OK STILLWATER OK STILLWATER OK DALLAS TX DALLAS TX) 7/2) 5/1 6/1 6/2 8/ 12/ 8/ 5/2 3/1 9/2 3/2	13/2015 12/2009 P 29/2015 8/6/2015 2/5/2008 P 8/8/2012 29/2013 13/2009 P 22/2011 27/2009 P	referred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,569.91 \$0.00 \$21,632,668.61	Redeerned, in full; warrants not outstanding	\$2,722,050.00 \$70,000,000.00 \$18,215,000.00	(\$25,000.00)	2,760 70,000 18,215	\$986.25 \$1,000.00 \$1,000.00			\$140,617.94 \$2.287,197.00 \$911,000.00	138 703.753 911
8 11 8,14,44 8	SOUTHERN NESSOURI BANCORP, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCORP, INC. SOUTHINGT BANCORP, INC. SOUTHINGT BANCORP, INC. SOUTHINGT BANCORP, INC. SOUTHINGT BANCORP, INC. SOUTHINGT BANCORP, INC.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STULWATER OK STILLWATER OK STILLWATER OK DALLAS TX DALLAS TX BRISTOW OK BRISTOW OK) 7/2) 5/1 6/1 6/2 8/ 12/ 8/ 5/2 3/1 9/2 3/2 10/2 10/2	13/2015 12/2009 P 29/2015 3/6/2015 2/5/2008 P 8/8/2012 29/2013 13/2009 P 22/2011 22/2011 22/2011 1/6/2014	referred Stock w Warrants	\$70,000.000.00 \$18,215,000.00 \$30,000.000.00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,61 \$0.00 \$11,803,691,75	Redeemed, in fulk warrants not outstanding Redeemed, in fulk warrants not outstanding Sold, in fulk warrants not outstanding	\$2,722,050.00 \$70,000,000.00	(\$25,000.00)	2,760	\$986.25 \$1,000.00	(\$37,950.00) (\$21,000.000.00)		\$140,617.94 \$2.287,197.00	138
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHIRST BANCSHARES, INC. SOUTHIRST BANCSHARES, INC. SOUTHIRST BANCORP, INC. SPIRIT BANCOORP, INC. SPIRIT BANCOORP, INC. SPIRIT BANCOORP, INC.	POPLAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STILLWATER OK STILLWATER OK STILLWATER OK DALLAS TX STILUWATER OK STILON OK STILON OK) 7/2) 5/1 6/1 6/2 8/ 12/ 5/2 3/1 9/2 3/2 10/2 10/2 1/ 0 3/1	13/2015 12/2009 P 129/2015 3/6/2015 2/5/2008 P 2/5/2008 P 2/2/2013 13/2009 P 22/2011 27/2009 P 21/2013 1/6/2014 13/2009 P	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$3,000,000,00	\$0.00 \$85,247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$11,803,691.75 \$3,000,000.00 \$1,412,658.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding	\$2,722,050.00 \$70,000,000.00 \$18,215,000.00		2,760 70,000 18,215	\$986.25 \$1,000.00 \$1,000.00			\$140,617.94 \$2.287,197.00 \$911,000.00	138 703.753 911
8 8 8,14,74	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCORP, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. ST.JORAS BANCSHARES, INC.	POPLAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STULAVATCR OK STULAVATCR OK STULWATER OK STULWATER OK OALAS TX DALAS MCORPY HILS L L) 7/2) 5/1 6/1 6/2 8/ 12/ 8/ 5/2 3/1 9/2 3/2 10/2 10/2 11/ 9/2 2/2 2/2	13/2015 12/2009 P 129/2015 8/6/2015 2/5/2008 P 8/8/2012 29/2013 13/2009 P 22/2011 22/2011 22/2011 16/2014 13/2009 P 22/2009 P 22/2013	referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$60,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,61 \$0.00 \$11,803,891,75 \$3,000,000,00 \$1,412,858,00 \$0.00 \$75,757,163,03	Radeemed, in fulk warrants not outstanding Redeemed, in fulk warrants not outstanding Sold, in fulk warrants not outstanding Full investment outstanding Redeemed, in fulk warrants not outstanding	\$2,722,050.00 \$70,000,000.00 \$18,215,000.00		2,760 70,000 18,215	\$986.25 \$1,000.00 \$1,000.00		\$3,000,000.00	\$140,617.94 \$2.287,197.00 \$911,000.00	138 703.753 911
8	SOUTHERN NESSOURE BANCORP, INC. SOUTHERN SESSOURE BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC.	POPAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLACAUGA AL BRISTOW OK BRISTOW OK BRICOPY HILS IL HICKOPY HILS IL HICKOPY HILS IL) 7/2) 5/1 6/2 8/ 12/ 8/ 5/2 3/1 9/2 3/2 10/2 12/ 10/2 12/ 10/2 12/ 12/ 12/ 12/ 12/ 12/ 12/ 1	13/2015 12/2009 P 12/2015 3/6/2015 3/6/2015 3/6/2015 2/2/2013 13/2009 P 22/2011 13/2009 P 22/2013 1/6/2014 13/2009 P 22/2003 22/2008 P	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$3,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,61 \$0.00 \$11,803,891,75 \$3,000,000,00 \$1,412,858,00 \$0.00 \$75,757,163,03	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding	\$2,722,050.00 \$70,000,000.00 \$18,215,000.00 \$9,000,000.00 \$60,000,000.00		2,760 70,000 18,215 30,000 12,903,226	\$986.25 \$1,000.00 \$1,000.00 \$300.00 \$4.65		\$3.000.000.00	\$140,617.94 \$2.287,197.00 \$911,000.00	138 703.753 911
8 8,14,74 11,61	SOUTHERN NESSOURE BANCORP, INC. SOUTHERN SESSOURE BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC. STAUARD BANCSHARES, INC.	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACANGA AL STLUMATER OK BRISTOW OK BRISTOW OK STLOUIS MC HCXOPY HILS IL LEROYON NY	7/2 5/11 6/1 6/2 8/2 12/2 8/2 5/2 3/1 9/2 3/2 10/2 1/2 <	13/2015 12/2009 P 29/2015 8/6/2015 2/5/2008 P 8/8/2012 2/5/2008 P 2/8/2012 29/2013 13/2009 P 22/2011 16/2014 13/2009 P 22/2013 16/2014 13/2009 P 22/2013 2/5/2008 P 14/2011 2/7/2015	referred Stock w Warrants	\$70.000,000.00 \$18,215.000.00 \$30.000.000.00 \$30.000.000 \$60.000.000.00 \$60.000.000.00 \$36.842.000.00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,81 \$0.00 \$11,803,681,75 \$3,000,000,00 \$1,412,658,00 \$0.00 \$75,757,163,03 \$0.00 \$75,757,163,03 \$0.00 \$42,514,919,19	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,722,050.00 \$70,000,000.00 \$18,215,000.00 \$9,000,000.00		2,760 70,000 18,215 30,000	\$986.25 \$1.000.00 \$1.000.00 \$300.00		\$3.000.000.00	\$140,617.94 \$2.287,197.00 \$911,000.00	138 703.753 911
8 8 8,14,74	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN NESSOURI BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP, INC. STUDIES BANCORP, INC. STUDIES BANCORP, INC. STUDIES BANCORP, INC. STUDIES BANCORP, INC. STANDARD BANCSHARES, INC.	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLUACHUCA AL STLUACHUCA AL STLUACHUCA AL STLUACHUCA AL STLUACHUCA CO STLUACHUCA CO STLUACHUCA CO STLUACHUCA CO STLUACHUCA CO STLUACHUCA CO STLOUIS MC HCKORY HILS IL HCKORY HILS IL JERICHO NY JERICHO NY JERICHO NY	0 7/2/2 0 5/1/1 6/1 6/2 8/8 12/2 8/8 12/2 3/1 3/1 9/2 3/2 10/2 1/2 10/2 1/2 10/2 1/2 11/2 1/2 12/1 12/1 12/2 12/2 12/2 12/2 12/2 9/9 9/9 9/9	13/2015 12/2009 P 29/2015 3/6/2015 2/5/2008 P 3/8/2012 29/2013 29/2013 1/6/2014 13/2009 P 22/2011 1/6/2014 13/2009 P 22/2013 2/5/2008 P 14/2011 27/2015 S 3/4/2009 S	referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$60,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,81 \$0.00 \$11,803,681,75 \$3,000,000,00 \$1,412,658,00 \$0.00 \$75,757,163,03 \$0.00 \$75,757,163,03 \$0.00 \$42,514,919,19	Radeemed, in fulk warrants not outstanding Redeemed, in fulk warrants not outstanding Sold, in fulk warrants not outstanding Full investment outstanding Redeemed, in fulk warrants not outstanding	\$2,722,050,000 \$70,000,000,000 \$18,215,000,000 \$9,000,000,000 \$60,000,000,000 \$36,842,000,000		2,760 70,000 18,215 30,000 12,903,226 36,842	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00		\$3,000,000.00	\$140,617.94 \$2,287,197.00 \$911,000.00 \$631,941.75 \$100,566.69	138 703.753 911 1,500 488,847
8 8,14,74 11,61	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. STANDARD BANCSHARES, INC. STATE BANCORE, INC. /// ALLE VINITONAL BANCORP STATE BANCORE, INC. // // // // // // // // // // // // //	POPA.R BLUFF MC POPA.R BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLACAUGA MC DOLLAS TX BRISTOW OX BRISTOW OX HCCORY HILS IL HCCORY HILS IL JERICHO NY	0 7/22 0 5/14 6/2 8/3 6/2 8/3 12/2 8/3 3/4 5/2 3/2 3/2 10/2 10/2 2/2 10/2 2/2 2/2 1/1 4/2 1/2 2/2 9/2 9/2 9/2 9/2	13/2015 12/2009 P 29/2015 3/6/2015 3/6/2015 2/5/2008 P 3/8/2012 29/2013 13/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 22/2011 14/2011 27/2015 9/4/2009 S 22/2011 16/2009 P	referred Stock w Warrants	\$70.000,000.00 \$18,215.000.00 \$30.000.000.00 \$30.000.000 \$60.000.000.00 \$60.000.000.00 \$36.842.000.00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,61 \$0.00 \$11,803,661,75 \$3,000,000,00 \$1,412,658,00 \$0.00 \$7,757,153,03 \$0.00 \$42,514,919,19 \$0.00 \$42,514,919,19 \$0.00 \$42,514,919,19	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,722,050,000 \$70,000,000,000 \$18,215,000,000,000 \$9,000,000,000 \$80,000,000,000 \$86,0000,000,000 \$36,842,000,000 \$36,842,000,000		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.00		\$3.000.000.00	\$140,617.94 \$2,287,197.00 \$911,000.00 \$631,941.75 6631,941.75	138 703.753 911 1,500
8 8,14,74 11,61	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCORP, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC. STATE BANCORP, INC.	POPA.R8 BLIFF MC POPA.R8 BLIFF MC SYLACAUGA AL SYLLWATER OK SYLLWATER OK BRISTOW OK BRISTOW OK STILUMATER MC HCOCRY HILS L LFRICHO MY JERICHO MY	a) 7/22 b) 5/14 6/1 6/2 6/2 8/3 8/4 5/2 3/1 12/2 3/1 9/2 10/2 10/2 11/2 12/2 11/2 12/2 12/1 12/1 5/2 12/2 12/2 12/2 12/2 12/2 12/2 12/2 12/1 12/1 9/9 9/2 1/1 8/1	13/2015 12/2009 P 29/2015 3/6/2015 2/5/2008 P 3/6/2015 2/5/2008 P 2/5/2008 P 2/5/2008 P 2/2/2013 13/2009 P 2/2/2013 2/5/2008 P 2/2/2013 2/5/2008 P 2/2/2013 2/5/2008 P 14/2011 2/7/2015 2/2/2014 2/2/2019 P 14/2011 2/2/2019 S 2/2/2011 16/2009 P 12/2009 P 12/2009 P	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants ubordinated Debentures w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000 \$30,000,000 \$50,000,000,00 \$36,842,000,00 \$1,897,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,61 \$0.00 \$11,803,661,75 \$3,000,000,00 \$1,412,658,00 \$0.00 \$7,757,153,03 \$0.00 \$42,514,919,19 \$0.00 \$42,514,919,19 \$0.00 \$42,514,919,19	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00,00 \$80,000,000,00 \$80,000,000,00 \$36,842,000,000 \$1,697,000,00 \$12,500,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.00 \$1.00		\$3.000.000.00	\$140.617.94 \$2.287.197.00 \$911.000.00 \$631.041.75 \$100.566.69 \$51.000.00	138 703.753 911 1,500 488,847
8 8,14,74 11,61	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCORP, INC. SPIRIT DANCORP, INC. STANADE DANCSHARES, INC. STANDER DANCSHARES, INC. STANDER DANCSHARES, INC. STATE BANCORP, INC.//VALEY INATIONAL BANCORP STATE BANCORP, INC.//VALEY INATIONAL BANCORP STATE BANCORP, INC.//VALEY INATIONAL BANCORP STATE BANCORPERS, INC. STATE BANCORPERS, INC. STATE BANCORPERS, INC. STATE BANCORPERS, INC. STATE BA	POPAR BLUFF MC POPAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLAVAGUA AL STLAVAGUA AL STLAVATER OK DALAS TX STLUMATER OK DALAS TX BRISTOW OK STLOUGEN MC JERICHO MY JERICHO MY JERICHO MY BARTLEY NE BARTLEY NE ARATEY NE CARDO NY	0 7/22 0 5/11 6/1 6/2 8/2 8/2 8/2 8/2 8/2 8/2 9/2 9/2 10/2 10/2 10/2 12/2 10/2 12/2 12/1 12/2 12/2 9/9 9/2 9/2 10/	13/2015 12/2009 P 29/2015 25/2008 P 36/2015 25/2008 P 36/2015 29/2015 29/2013 13/2009 P 22/2011 13/2009 P 22/2011 13/2009 P 22/2013 15/25/2008 P 14/2011 27/2015 3/4/2009 S 22/2011 16/2009 P 14/2015 22/2011 16/2009 P 12/2015 3/4/2009 S 22/2011 16/2009 P 13/2009 P 13/20	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants ubordinated Debentures w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000 \$30,000,000 \$50,000,000,00 \$36,842,000,00 \$1,897,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,658,61 \$0.00 \$11,803,691,75 \$3,000,000,00 \$1,412,858,00 \$0.00 \$51,412,858,00 \$0.00 \$51,427,157,163,03 \$0.00 \$42,514,919,19 \$0.00 \$42,514,919,19 \$0.00 \$52,030,299,18 \$0.00 \$558,008,472,23	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2.722.050.00 \$70.000.000.00 \$18.215.000.000 \$80.000.000.00 \$60.000.000.00 \$46.000.000.00 \$14.697.000.00 \$12.500.000.00 \$37.500.000.00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.000.00 \$1.000.00		\$3,000,000.00	\$140,617,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$100,566,69 \$51,000,00 \$25,500,000,00	138 703.753 911 1,500 488.847
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN ANSOLVARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC./VILLEY INTONAL BANCORP STATE BANCORP BARTLEY. THE STATE BANCORPARES, INC.	POPAR BLUFF MC POPAR BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLAVAGUA AL STLAVAGUA AL STLAVAGUA AL STLAVATER OK DALAS TX BRISTOW OK SERICHO NY JERICHO NY JERICHO NY JERICHO NY JERICHO NY JERICHO NY JERICHO NY GREENVOOD ND GREENVOOD MS	2) 7/2/2 2) 7/1/2 6/1 6/1 6/2 8/ 8/3 1/2/2 9/2 3/1 9/2 3/1 9/2 1/2/2 1/2/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 9/2 9/2 1/1 8/1 8/1 6/2 2/2 9/2 1/1 6/2 2/2 2/1	13/2015 12/2009 P 29/2015 20/2015 20/2015 20/2015 20/2015 20/2018 20/2019 2	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Evercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants	\$70.000,000.00 \$18,215.000.00 \$30.000,000.00 \$30.000,000.00 \$40.000,000.00 \$36.842.000.00 \$1.697.000.00 \$15.000,000.00 \$15.000,000.00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,81 \$0.00 \$11,803,681,75 \$3,000,000,00 \$1,412,658,00 \$1,412,658,00 \$1,412,658,00 \$1,757,163,03 \$0,00 \$42,514,919,19 \$0,00 \$42,514,919,19 \$0,00 \$2,030,299,18 \$0,00 \$2,030,299,18\$ \$0,00 \$2,030,290,19\$ \$0,00 \$2,030,290,19\$ \$0,00 \$1,000,00,00,00,00,000\$	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00,00 \$80,000,000,00 \$80,000,000,00 \$36,842,000,00 \$1,697,000,00 \$12,500,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.00 \$1.00		\$3.000.000.00	\$140.617.94 \$2.287.197.00 \$911.000.00 \$631.041.75 \$100.566.69 \$51.000.00	138 703.753 911 1,500 488.847
8 8 8.14.74 11.61 15.17.44 8.11	SQUTHERN NESSQURF BANCORP, INC. SQUTHERN NESSQURF BANCORP, INC. SQUTHERN STANCSHARES, INC. SQUTHERN STANCORP, INC. STANDARD BANCORP, INC. STANDARD BANCSHARES, INC. STATE BANCOR INC. //VALEY NATIONAL BANCORP STATE BANCOR BARTLEY, THE	POPA.R8.BLUFF MC POPA.R8.BLUFF MC SYLACAUGA AL STILWATER OK DOLLAS TX STILWATER OK DALLAS TX BRISTOW OK STILWATER IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL BARTLEY NE BARTLEY NE FARGO ND SOSTON MA	2) 7/2/2 2) 7/1/2 6/1 6/1 6/2 8/ 8/3 1/2/2 9/2 3/1 9/2 3/1 9/2 1/2/2 1/2/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 9/2 9/2 1/1 8/1 8/1 6/2 2/2 9/2 1/1 6/2 2/2 2/1	13/2015 12/2009 P 29/2015 20/2015 20/2015 20/2015 20/2015 20/2018 20/2019 2	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$40,000,000,00 \$358,842,000,00 \$16,97,000,00 \$50,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,668,81 \$0.00 \$11,803,681,75 \$3,000,000,00 \$1,412,658,00 \$1,412,658,00 \$1,412,658,00 \$1,757,163,03 \$0,00 \$42,514,919,19 \$0,00 \$42,514,919,19 \$0,00 \$2,030,299,18 \$0,00 \$2,030,299,18\$ \$0,00 \$2,030,290,19\$ \$0,00 \$2,030,290,19\$ \$0,00 \$1,000,00,00,00,00,000\$	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full Investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2.722.050.00 \$70.000.000.00 \$18.215.000.000 \$80.000.000.00 \$60.000.000.00 \$46.000.000.00 \$14.697.000.00 \$12.500.000.00 \$37.500.000.00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140,617,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$100,566,69 \$51,000,00 \$25,500,000,00	138 703.753 911 1,500 488,847
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN ANSOURIA BANCORP, INC. SOUTHERNST BANCSHARES, INC. SOUTHERNST BANCSHARES, INC. SOUTHERNST BANCORP, INC. SOUTHERST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. SOUTHERST BANCORP STATE BANCORP, INC. SOUTHERST BANCORP STATE BANCORP, INC. VALLEY NATIONAL BANCORP STATE BANCORPARES, INC. STATE BANCORPARES, INC.	POPA.R BLUFF MC POPA.R BLUFF MC SYLACAUGA AL SYLMATER CO DOLLAS TX BRISTOW CO DALLAS TX BRISTOW CO MCCORY HILS L HCCORY HILS L HCCORY HILS L BARTLEY NE BARTLEY NE FARGO NO FARGO NO GREENWOOD MS BOSTON MA	0 7/2/2 0 5/1/1 6/1 6/2 8/2 8/2 8/3 8/3 9/2 5/2 10/2 10/2 10/2 10/2 10/2 1/2 11/2 4/2 12/1 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 12/2 1/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 10/2 9/2 10/2 1/2 10/2 1/2 1/2 1/2 1/2 1/2 1/2	13/2015 12/2009 P 29/2015 25/2008 P 36/2015 25/2008 P 36/2015 22/2011 2 27/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 21/2013 22/2011 13/2009 P 12/2015 22/2011 13/2009 P 12/2009 P	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$50,000,000,00 \$41,697,000,00 \$550,000,000,00 \$15,000,000,00 \$215,000,000,00 \$2,000,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,685,61 \$0.00 \$11,032,691,75 \$0.00 \$11,032,691,75 \$1,000,000,00 \$1,417,686,00 \$0.00 \$57,77,1630,00 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00 \$9,000,000,00 \$38,842,000,000,00 \$18,842,000,00 \$1,597,000,00 \$12,200,000,00 \$37,500,000,00 \$15,000,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500	\$996.25 \$1,000.00 \$1,000.00 \$300.00 \$300.00 \$4.65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$3.000.000.00	\$140,617,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$100,566,69 \$51,000,00 \$25,500,000,00	138 703.753 911 1,500 488,847
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STANDARD BANKSHARES, INC. STATE BANKORP, INC. /VALEY NATIONAL BANCORP	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STLUMATER OK STLWATER OK DALLAS TX DALAS TX BRISTOW OK BRISTOW OK STLUMATER L HECOMMULES L HECOMMULES L HECOMMULES L HECOMMULES L JERICHO NY	2 7/2 2 7/2 3 5/1 6/2 8/2 8/4 8/2 8/2 8/2 9/2 5/2 9/2 9/2 10/2 12/2 11/2 12/2 12/2 12/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 1/1 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 12/2 9/2 9/2 9/2 9/2 1/1 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2	13/2015 12/2009 P 29/2015 12/2009 P 29/2015 13/2/2015 13/2/2015 13/2/2015 13/2/2019 13/2/2019 22/2011 13/2009 P 21/2013 13/2009 P 21/2013 13/2009 P 21/2013 13/2/2009 P 21/2015 14/2011 15/2009 P 12/2009 P 12/2009 P 13/2009 P 13/2009 P 13/2009 P	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Evercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants	\$70.000,000.00 \$18,215.000.00 \$30.000,000.00 \$30.000,000.00 \$40.000,000.00 \$36.842.000.00 \$1.697.000.00 \$15.000,000.00 \$15.000,000.00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,685,61 \$0.00 \$11,032,691,75 \$0.00 \$11,032,691,75 \$1,000,000,00 \$1,417,686,00 \$0.00 \$57,77,1630,00 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00 \$8,000,000,00 \$8,000,000,00 \$18,842,000,00 \$18,842,000,00 \$14,540,000,00 \$12,540,000,00 \$15,000,000,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,800 37,500 15,000 20,000	\$986.25 \$1.000.00 \$1000.00 \$300.00 \$4.65 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140.817.94 \$2.287.197.00 \$2.287.197.00 \$631.941.75 \$100.566.69 \$51.000.00 \$2.500.000.00 \$750.000.00 \$80.000.000.00	138 703.753 911 1.500 488.847 51,000 250 750 2.788.104
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN NESSOURI BANCSHARES, INC. SOUTHERST BANCORP, INC. SPRIT BANCOORP, INC. SPRIT BANCOORP, INC. SPRIT BANCOORP, INC. STANARD BANCSHARES, INC. STATE BANCORP, INC./VALEY INTETONAL BANCORP STATE BANCORP, INC./VALEY INTETONAL BANCORP STATE BANCORP, INC./VALEY INTETONAL BANCORP STATE BANCOR BARTLEY, THE STATE BANCOR BARTLEY, THE <td< td=""><td>POPA AR BLUFF MC POPA AR BLUFF MC SYLACAUGA AL STILLWATER OK STILWATER OK DALLAS TX BRISTOW OK STILWATER IL BRISTOW OK STALONUS IL BRISTOW OK STOW OK STOW OK STOW OK STERENT IL BRISTOW OK STOW OK STOW OK SARTLEY IL BARTLEY NE SARGO NO GREENWOOD MS SOSTON MA ST.GLOUD MN ST.GLOUD MN</td><td>20 7/2 20 7/2 20 5/1 6/1 6/2 8/1 12/2 8/2 3/1 9/2 3/1 9/2 3/2 10/2 10/2 11/2 12/2 12/2 12/2 12/2 12/2 12/2 9/2 9/2 9/2 9/2 9/2 9/1 1/1 8/1 6/2 9/2 1/1 8/1 6/2 9/2 1/1 1/1 1/1 8/1 1/2 9/2 1/1 9/2 1/2 9/2 1/2</td><td>13/2015 13/2015 12/2004 12/2004 12/2004 12/2004 12/2004 13/2004 13/2009 12/2012 12/2013 13/2009 12/2004 13/2009 12/2001 12/2009 12/</td><td>referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants</td><td>\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$50,000,000,00 \$41,697,000,00 \$550,000,000,00 \$15,000,000,00 \$215,000,000,00 \$2,000,000,000,00</td><td>\$0.00 \$85,247,569,91 \$0.00 \$21,632,685,61 \$0.00 \$11,032,691,75 \$0.00 \$11,032,691,75 \$1,000,000,00 \$1,417,686,00 \$0.00 \$57,77,1630,00 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12</td><td>Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant</td><td>\$2,722,050,00 \$70,000,000,00 \$18,215,000,000,00 \$8,000,000,000 \$8,60,000,000,00 \$16,697,000,00 \$17,500,000,00 \$15,500,000,00 \$15,500,000,00 \$24,900,000,00</td><td></td><td>2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 12,500 20,000 24,900,000</td><td>\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td><td></td><td>\$3.000,000.00</td><td>\$140,817,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$51,000,00 \$2,500,000,00 \$25,000,00 \$25,000,00 \$1,245,000,00 \$1,245,000,00</td><td>138 703,753 911 1,500 488,847 51,000 250 750 2,788,104 1,245,000</td></td<>	POPA AR BLUFF MC POPA AR BLUFF MC SYLACAUGA AL STILLWATER OK STILWATER OK DALLAS TX BRISTOW OK STILWATER IL BRISTOW OK STALONUS IL BRISTOW OK STOW OK STOW OK STOW OK STERENT IL BRISTOW OK STOW OK STOW OK SARTLEY IL BARTLEY NE SARGO NO GREENWOOD MS SOSTON MA ST.GLOUD MN ST.GLOUD MN	20 7/2 20 7/2 20 5/1 6/1 6/2 8/1 12/2 8/2 3/1 9/2 3/1 9/2 3/2 10/2 10/2 11/2 12/2 12/2 12/2 12/2 12/2 12/2 9/2 9/2 9/2 9/2 9/2 9/1 1/1 8/1 6/2 9/2 1/1 8/1 6/2 9/2 1/1 1/1 1/1 8/1 1/2 9/2 1/1 9/2 1/2 9/2 1/2	13/2015 13/2015 12/2004 12/2004 12/2004 12/2004 12/2004 13/2004 13/2009 12/2012 12/2013 13/2009 12/2004 13/2009 12/2001 12/2009 12/	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$50,000,000,00 \$41,697,000,00 \$550,000,000,00 \$15,000,000,00 \$215,000,000,00 \$2,000,000,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,685,61 \$0.00 \$11,032,691,75 \$0.00 \$11,032,691,75 \$1,000,000,00 \$1,417,686,00 \$0.00 \$57,77,1630,00 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,030,249,18 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000,00 \$8,000,000,000 \$8,60,000,000,00 \$16,697,000,00 \$17,500,000,00 \$15,500,000,00 \$15,500,000,00 \$24,900,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 12,500 20,000 24,900,000	\$986.25 \$1.000.00 \$1.000.00 \$300.00 \$4.65 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000,000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$51,000,00 \$2,500,000,00 \$25,000,00 \$25,000,00 \$1,245,000,00 \$1,245,000,00	138 703,753 911 1,500 488,847 51,000 250 750 2,788,104 1,245,000
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. VIALLEY NATIONAL BANCORP STATE BANCORPARES, INC. STATE BANCORPARES, IN	POPAR BLUFF MC POPAR BLUFF MC SYLACAUGA AL STLWARTER OK DALAS TX BRISTOW OK STLOW NC BRISTOW OK BRISTOW OK BRISTOW OK BRISTOW OK BRISTOW OK BRISTOW OK STLOW NY JERICHO NY JERICHO NY JERICHO	772 = 772	13/2015 13/2015 12/2009 P 29/2015 15/2015 15/2015 12/5/2008 P 13/2009 P 22/2011 13/2009 P 22/2011 13/2009 P 24/2009 P 24/2009 P 24/2009 P 24/2015 14/2011 15/2009 P 12/2015 14/2011 15/2009 P 12/2015 22/2011 15/2009 P 12/2001 15/2009 P 12/2009 P 12/2	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Evercised Warrants referred Stock w Warrants referred Stock w Warrants referred Stock w Warrants ubordinated Debentures w Evercised Warrants ubordinated Debentures w Evercised Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$60,000,000,00 \$36,842,000,00 \$15,897,000,00 \$515,000,000,00 \$21,000,000,00 \$24,900,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,632,688,61 \$0.00 \$11,803,681,75 \$3.000,000,00 \$1,412,658,00 \$0.00 \$7,757,163,03 \$0.00 \$42,514,91,919 \$0.00 \$42,514,91,919 \$0.00 \$242,514,919,19 \$0.00 \$58,008,472,23 \$0.00 \$58,008,472,23 \$0.00 \$51,708,708,67 \$0.00 \$51,23,611,111,12 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$9,000,000,00 \$36,842,000,000 \$16,842,000,00 \$15,5000,000,00 \$15,5000,000,00 \$15,000,000,00 \$24,900,000,00 \$11,019,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,800 37,500 15,000 20,000	\$996.25 \$1.001.00 \$3.001.00 \$3.001.00 \$3.001.00 \$1.001.00 \$1.001.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.001.00 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000.0000\$000\$000\$000\$000\$000\$000\$000\$		\$3.000.000.00	\$140.817.94 \$2.287.197.00 \$2.287.197.00 \$631.941.75 \$100.566.69 \$51.000.00 \$2.500.000.00 \$750.000.00 \$80.000.000.00	138 703.753 911 1.500 488.847 51,000 250 750 2.788.104
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOUR BANCORP, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. VALLEY INTONAL BANCORP STATE BANCORPARES, INC. STATE BANCORPARES, INC. STATE BANCORALES, INC. S	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL SYLAVAUGE DC STLUMATER OK DALLAS TX DALLAS TX BRISTOW OK BRISTOW OK HERCOV NY BRISTOW OK ST.COUS MC SARTLEY NE BARTLEY NE FARGO NY SOSTON MA BOSTON MA ST.COUD MY ST.COUD MY ST.COUD MY ST.COUD MA ST.COUD MA ST.COUD <td>b) 7/2 b) 5/11 6 6/1 6 8/1 6 8/2 1 12/2 9/2 9/2 10/2 1/2 9/2 1/2 10/2 1/2 11/2 1/2 11/2 1/2 12/2 9/2 11/1 1/1 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/1 1/1 11/2 9/2 11/2 9/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2</td> <td>13/2015 13/2015 12/2009 P 29/2015 12/2008 P 13/20012 21/2013 13/2009 P 22/2011 13/2009 P 22/2011 13/2009 P 24/2009 P 24/2009 P 24/2009 P 24/2015 14/2011 13/2009 P 12/2009 P 12/200</td> <td>referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants</td> <td>\$70.000,000.00 \$18,215.000.00 \$33.000,000.00 \$50.000.000.00 \$60.000.000.00 \$16,697.000.00 \$16,697.000.00 \$15,000,000.00 \$15,000,000.00 \$24,000.000 \$24,900.000 \$11,010,000.00</td> <td>\$0.00 \$855247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,632,668.61 \$0.00 \$11,803,681.75 \$0.00 \$142,668.00 \$0.00 \$142,658.00 \$0.00 \$147,6757,163.03 \$0.00 \$54,5757,163.03 \$0.00 \$52,030,299.16 \$0.00 \$52,030,299.16 \$0.00 \$56,008,472,23 \$0.00 \$517,080,708.67 \$0.00 \$21,23611,111,12 \$0.00 \$31,495,442.29 \$0.00 \$31,495,442.29 \$0.00 \$31,3078,672,60</td> <td>Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin</td> <td>\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$18,215,000,000 \$30,000,000,00 \$36,000,000,00 \$14,2500,000,00 \$15,5000,000,00 \$22,000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,000,000,00 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000,0</td> <td></td> <td>2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,600 12,600 12,500 24,900,000 24,900,000 7,500</td> <td>\$996.25 \$1.000.00 \$300.00 \$300.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td></td> <td>\$3.000.000.00</td> <td>\$140,817,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$51,000,00 \$2,500,000,00 \$25,000,00 \$25,000,00 \$1,245,000,00 \$1,245,000,00</td> <td>138 703,753 911 1,500 488,847 51,000 250 750 2,788,104 1,245,000</td>	b) 7/2 b) 5/11 6 6/1 6 8/1 6 8/2 1 12/2 9/2 9/2 10/2 1/2 9/2 1/2 10/2 1/2 11/2 1/2 11/2 1/2 12/2 9/2 11/1 1/1 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/1 1/1 11/2 9/2 11/2 9/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2 11/2 1/2	13/2015 13/2015 12/2009 P 29/2015 12/2008 P 13/20012 21/2013 13/2009 P 22/2011 13/2009 P 22/2011 13/2009 P 24/2009 P 24/2009 P 24/2009 P 24/2015 14/2011 13/2009 P 12/2009 P 12/200	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70.000,000.00 \$18,215.000.00 \$33.000,000.00 \$50.000.000.00 \$60.000.000.00 \$16,697.000.00 \$16,697.000.00 \$15,000,000.00 \$15,000,000.00 \$24,000.000 \$24,900.000 \$11,010,000.00	\$0.00 \$855247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,632,668.61 \$0.00 \$11,803,681.75 \$0.00 \$142,668.00 \$0.00 \$142,658.00 \$0.00 \$147,6757,163.03 \$0.00 \$54,5757,163.03 \$0.00 \$52,030,299.16 \$0.00 \$52,030,299.16 \$0.00 \$56,008,472,23 \$0.00 \$517,080,708.67 \$0.00 \$21,23611,111,12 \$0.00 \$31,495,442.29 \$0.00 \$31,495,442.29 \$0.00 \$31,3078,672,60	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$18,215,000,000 \$30,000,000,00 \$36,000,000,00 \$14,2500,000,00 \$15,5000,000,00 \$22,000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,000,000,00 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000,0		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,600 12,600 12,500 24,900,000 24,900,000 7,500	\$996.25 \$1.000.00 \$300.00 \$300.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$51,000,00 \$2,500,000,00 \$25,000,00 \$25,000,00 \$1,245,000,00 \$1,245,000,00	138 703,753 911 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8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. VILLEY INTONAL BANCORP STATE BANCORPARES, INC. STATE BANCORPARES, INC. S	POPA.R BLUFF MC POPA.R BLUFF MC SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL SYLACAUGA AL STLACAUGA AL BRISTOW OX BRISTOW NO BRISTOW NO	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	13/2015 13/2015 12/2009 P 29/2015 29/2015 29/2015 29/2015 29/2015 29/2015 29/2013 13/2009 P 21/2019	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Evercised Warrants referred Stock w Warrants referred Stock w Warrants referred Stock w Warrants ubordinated Debentures w Evercised Warrants ubordinated Debentures w Evercised Warrants	\$70.000,000.00 \$18,215.000.00 \$33.000,000.00 \$50.000.000.00 \$60.000.000.00 \$16,697.000.00 \$16,697.000.00 \$15,000,000.00 \$15,000,000.00 \$24,000.000 \$24,900.000 \$11,010,000.00	\$0.00 \$855247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,632,668.61 \$0.00 \$11,803,681.75 \$0.00 \$142,668.00 \$0.00 \$142,658.00 \$0.00 \$147,6757,163.03 \$0.00 \$54,5757,163.03 \$0.00 \$52,030,299.16 \$0.00 \$52,030,299.16 \$0.00 \$56,008,472,23 \$0.00 \$517,080,708.67 \$0.00 \$21,23611,111,12 \$0.00 \$31,495,442.29 \$0.00 \$31,495,442.29 \$0.00 \$31,3078,672,60	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstandin	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$9,000,000,00 \$36,842,000,000 \$16,842,000,00 \$15,5000,000,00 \$15,5000,000,00 \$15,000,000,00 \$24,900,000,00 \$11,019,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 15,000 20,000 24,900,000 11,019,000	\$996.25 \$1.001.00 \$3.001.00 \$3.001.00 \$3.001.00 \$1.001.00 \$1.001.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.001.00 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000.0000\$000\$000\$000\$000\$000\$000\$000\$		\$3,000,000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$431,941,75 \$100,566,69 \$510,000,00 \$2,2500,000,00 \$2,2500,000,00 \$40,000,000 \$1,245,000,00 \$331,000,00 \$331,000,00	138 703.753 911 1.500 488.847 51.000 250 750 2.768.104 1.245.000 331.000
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCSHARES, INC. SOUTHERN STANCORP, INC. SPIRT BANCORP, INC. SPIRT BANCORP, INC. STATE BANCORP, INC.	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STILLWATER OK STILLWATER OK BRISTOW OK SYLACAUGA MC BRISTOW OK SYLACAUGA MC HOCORY HLLS L LERICHO MY JERICHO MY	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	13/2015 6 22/2017 2000 P. P. 22/2017 2000 P. 22/2000 P. 22/200 P. 22/200	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Evercised Warrants referred Stock w Warrants referred Stock w Warrants referred Stock w Warrants ubordinated Debentures w Evercised Warrants ubordinated Debentures w Evercised Warrants	\$70.000,000.00 \$18,215.000.00 \$33.000,000.00 \$50.000.000.00 \$60.000.000.00 \$16,697.000.00 \$16,697.000.00 \$15,000,000.00 \$15,000,000.00 \$24,000.000 \$24,900.000 \$11,010,000.00	\$0.00 \$855247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,632,668.61 \$0.00 \$11,803,681.75 \$0.00 \$142,668.00 \$0.00 \$142,658.00 \$0.00 \$147,6757,163.03 \$0.00 \$54,5757,163.03 \$0.00 \$52,030,299.16 \$0.00 \$52,030,299.16 \$0.00 \$56,008,472,23 \$0.00 \$517,080,708.67 \$0.00 \$21,23611,111,12 \$0.00 \$31,495,442.29 \$0.00 \$31,495,442.29 \$0.00 \$31,3078,672,60	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Full investment outstanding Redeemed, in full: werrants not outstanding Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redee	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00 \$9,000,000,00 \$80,000,000,00 \$40,000,000,00 \$14,57,500,000,00 \$15,500,000,00 \$15,500,000,00 \$14,1019,000,00 \$11,1019,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,800 37,590 20,000 24,900,000 11,019,000 7,500 22,800	\$996.25 \$1.000.00 \$1.000.00 \$1.000.00 \$300.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$631,941,75 \$100,566,69 \$51,000,00 \$2,500,000,00 \$25,000,00 \$25,000,00 \$1,245,000,00 \$1,245,000,00	138 703.753 911 1.500 488.847 51.000 250 750 2.788.104 1.245.000
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCSHARES, INC. SOUTHINGST BANCORP, INC. STATE BANCORP, INC. STATADARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. //ALLY NATIONAL BANCORP STATE BANCORP, INC. //ALLY NATIONAL BANCORP STATE BANCORP BARTLEY, THE STATE BANCORP BARTLEY, THE STATE BANCORP BARTLEY, THE STATE BANCORP BARTLEY, THE STATE BANCORPES, INC. STATE BANCORP BARTLEY, THE STATE BANCORP BARTLEY, THE STATE BANCORPES, INC. STATE BANCORPES, INC. STATE BANCORPES, INC. STATE BANCORPES, INC. STATE BANCORPES, INC. STATE BANCORPER, //ALLY NATIONAL BANCORP STATE BANCORPER, //ALLY NATIONAL BANCORPER, //ALLY NATION	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STLUACUGA AL STLUACUGA AL STLUACUGA AL STLUATER OK STLUATER OK DALLAS TX BRISTOW OX STLUMATER IL BRISTOW OX STOMAL IL HCKORY HILS IL HCKORY HILS IL FERICHO NY BARTLEY NE FARGO ND SCREWOOD MS BOSTON MA BOSTON MA SOSTON MA SOSTON MA SOSTON MA SOSTON MA SOST	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	13/2015 22/2019 22/2009 22/200	referred Stock w Warrants veferred Stock w Exercised Warrants veferred Stock w Exercised Warrants veferred Stock w Exercised Warrants veferred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,842,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000,000,000 \$30,000,000,000,000,000,000,000,000,000,	\$85,247,569,91 \$0,00 \$21,632,668,61 \$0,00 \$21,632,668,61 \$0,00 \$21,632,668,61 \$0,00 \$1,142,658,00 \$0,000 \$1,412,658,00 \$0,000 \$1,412,658,00 \$0,000 \$1,412,658,00 \$0,000 \$2,030,299,18 \$0,000 \$2,030,299,18 \$0,000 \$58,006,472,23 \$0,000 \$51,236,11,11,12 \$0,000 \$2,123,811,11,11,2 \$0,000 \$31,495,442,29 \$0,000 \$31,307,872,80 \$0,000 \$31,307,872,80 \$0,000 \$31,307,872,80 \$0,000 \$31,307,872,80 \$0,000 \$31,307,872,80 \$0,000 \$31,307,872,80	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Full investment outstanding Redeemed, in full: werrants not outstanding Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redee	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$18,215,000,000 \$30,000,000,00 \$36,000,000,00 \$14,2500,000,00 \$15,5000,000,00 \$22,000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$24,5000,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,1019,000,00 \$21,000,000,00 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000,0		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,600 12,600 12,500 24,900,000 24,900,000 7,500	\$996.25 \$1.000.00 \$300.00 \$300.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140.817.94 \$2.287.197.00 \$911.000.00 \$631.941.75 \$100.566.89 \$51.000.00 \$2.80.000.00 \$2.80.000.00 \$1.245.000.00 \$31.000.00 \$2.90.000.00 \$2.90.000.00 \$2.90.000.00	138 703.753 911 1,500 488.847 51.000 250 2.788.104 1.245.000 331.000 302.623
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOUR BANCORP, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCORP, INC. STATE BANCORP, INC. VALEY NATIONAL BANCORP STATE BANCORP. INC. VALEY NATIONAL BANCORP STATE BANCORPORTON INC. STATE BANCORPORTON STATE SITEL STREET CORPORATION STATE SITEL STREET CORPORATION STATE BANCORPORTON STATEAL STREET SITEL STREET BANCORPORATION STATEAL STREET SITEL STREET BANCORPORATION STATEAL STREET SITEL STREET BANCORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STLUMATER OK DALLAS TX DALLAS TX BRISTOW OK BRISTOW OK STICURIS BL HERCOV NY JERICHO	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	132015 6 122008 P. 12208 P. 1220	referred Stock w Warrants veferred Stock w Exercised Warrants veferred Stock w Exercised Warrants veferred Stock w Exercised Warrants veferred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,842,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$2,200,000,000,00 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000 \$30,000,000,000,000,000,000,000 \$30,000,000,000,000,000,000,000,000,000,	50.00 \$85,247,569,91 50.00 \$21,632,668,61 50.00 \$21,832,668,61 53.00,000,00 \$142,658,00 53.00,000,00 \$142,658,00 50.00 \$57,577,183,03 50.00 \$24,2514,919,19 50.00 \$22,030,299,18 50.00 \$58,008,472,23 50.00 \$51,708,67 50.00 \$51,268,708,87 \$0.00 \$21,23,611,111,12 50.00 \$31,405,442,29 \$0.00 \$37,191,875,60 \$30.00 \$37,191,875,60 \$40,00 \$37,191,875,60	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Full investment outstanding Redeemed, in full: werrants not outstanding Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redeemed Redee	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$80,000,000,00 \$80,000,000,00 \$16,250,000,000 \$1,2500,000,00 \$12,500,000,00 \$12,500,000,00 \$12,500,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,000,00 \$14,000,000,000,00 \$14,000,000,000,000,000,00 \$14,000,000,000,000,000,000,000,000,000,0		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,590 15,000 20,000 24,900,000 11,019,000 7,590 22,590 22,590 24,200	\$996.25 \$1.000.00 \$3.000.00 \$3.000.00 \$4.65 \$1.000.000\$ \$1.000.000\$ \$1.0000\$ \$1.000\$ \$1.0000\$ \$1.0000\$ \$1.000\$ \$1.0000\$ \$1.0000\$ \$1.00		\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$431,941,75 \$100,566,69 \$510,000,00 \$2,2500,000,00 \$2,2500,000,00 \$40,000,000 \$1,245,000,00 \$331,000,00 \$331,000,00	138 703.753 911 1.500 488.847 51.000 250 750 2.788.104 1.245.000 331.000
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURI BANCORP, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCORP, INC. STATAPATE DANCORP, INC. STATAPATE DANCORP, INC. STATAPATE DANCORP, INC. VALUEY INATIONAL BANCORP STATAPATE DANCORP, INC. VALUEY INATIONAL BANCORP STATE BANCORP, INC. VALUEY INATIONAL BANCORP STATE BANCORP. INC. VALUEY INATIONAL BANCORP. STATE BANCORP. INC. VALUEY INC. STATE BANCORP. INC. VALUEY INC. STELLABONC CORPORATION STELLABONC CORPORATION STELL	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STILUAUGA AL STILUAUGA AL STILWATER OK DALAS TX BRISTOW OK BRISTOW OK STLUKATER IL HCKORY HILS IL HCKORY HILS IL LERICHO NY BARTLEY NE SARTLEY NE SARTLEY NE SARTON MA BOSTON MA ST CLOUD MN	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	1320015 0 222008 P 222008 P 222008 P 222008 P 22008 P 22008 P 22008 P 22008 P 222001 222201	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$36,000,000,00 \$15,000,000,00 \$15,000,000,00 \$11,010,000,00 \$30,000,000,00 \$24,000,000,00 \$30,000,000,000,00 \$30,000,000,000,000,000,000 \$30,000,000,000,000,000,000,000,000,000,	50.00 \$85,247,569,91 50.00 \$21,632,668,61 50.00 \$21,832,668,61 53.00,000,00 \$142,658,00 53.00,000,00 \$142,658,00 50.00 \$57,577,183,03 50.00 \$24,2514,919,19 50.00 \$22,030,299,18 50.00 \$58,008,472,23 50.00 \$51,708,67 50.00 \$51,268,708,87 \$0.00 \$21,23,611,111,12 50.00 \$31,405,442,29 \$0.00 \$37,191,875,60 \$30.00 \$37,191,875,60 \$40,00 \$37,191,875,60	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstanding	\$2,722,050,00 \$70,000,000,00 \$18,215,000,00 \$9,000,000,00 \$80,000,000,00 \$40,000,000,00 \$14,57,500,000,00 \$15,500,000,00 \$15,500,000,00 \$14,1019,000,00 \$11,1019,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00		2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,800 37,590 20,000 24,900,000 11,019,000 7,500 22,800	\$996.25 \$1.000.00 \$1.000.00 \$1.000.00 \$300.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$3.000.000.00	\$140.517.94 \$2.287.197.00 \$911.000.00 \$931.941.75 \$100.556.89 \$100.556.89 \$51.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$1.245.000.00 \$331.000.00 \$2.920.000.000 \$2.920.000.000 \$2.920.000.000 \$2.920.000.000 \$2.920.0000.000.000 \$2.920.0000.000.0000.0000.0000.0000000000	138 703,753 911 1,500 488,847 51,000 250 750 2,788,104 1,245,000 331,000 302,623 516,817
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SQUTHERN NESSQURF BANCORP, INC. SQUTHERN SESQURF BANCORP, INC. SQUTHERST BANCSHARES, INC. SQUTHERST BANCSHARES, INC. SQUTHERST BANCORP, INC. STATE BANCORP, INC. STATABARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STATE BANCORP, INC. IVALEY INTONIAL BANCORP STATE BANCORP BARTLEY, THE STATE BANCORPORD STATE BA	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STLUACUGA AL STLUACUGA AL STLUACUGA AL STLUATER OK STLWATER OK DALLAS TX BRISTOW OX STLUMATER IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL FERICHO NY BARTLEY NE BARTLEY NE FARGO ND SCION MA BOSTON MA SCION MA SCION MA SCICON MA	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	1320015 0 222008 P 222008 P 222008 P 222008 P 22008 P 22008 P 22008 P 22008 P 222001 222201	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$36,000,000,00 \$15,000,000,00 \$15,000,000,00 \$11,010,000,00 \$30,000,000,00 \$24,000,000,00 \$30,000,000,000,00 \$30,000,000,000,000,000,000 \$30,000,000,000,000,000,000,000,000,000,	\$0.00 \$85,247,569,91 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$11,803,691,75 \$0.00 \$142,658,00 \$0.00 \$17,575,153,03 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,80 \$0.00 \$31,495,80 \$0.00 \$37,191,875,00 \$0.00 \$47,889,108,33 \$0.00 \$47,889,108,33 \$0.00 \$47,889,108,45,81	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding Redeemed, in full: warrants not outstanding	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$8,000,000,000 \$8,000,000,000 \$18,642,000,000 \$14,5400,000,00 \$12,5400,000,00 \$15,000,000,00 \$15,000,000,00 \$14,000,000,000 \$24,900,000,000,00 \$24,900,000,000,00 \$24,900,000,000,000,000,00 \$24,900,000,000,000,000 \$24,900,000,000,000,000,000,000,000,000,00	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 13,500 20,000 15,000 24,900,000 11,019,000 7,500 24,900,000 11,019,000 7,500 24,900,000 11,019,000 7,500 24,900,000 7,500 24,900,000 7,500 7,500 7,500 11,000 7,500 11,000 7,500 11,000 1	\$996.25 \$1.000.00 \$1.000.00 \$300.00 \$1.000.000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.00000 \$1.000.00000 \$1.000.0000000000	(\$21,000,000,00)	\$3.000.000.00	\$140.817.94 \$2.287.197.00 \$911.000.00 \$631.941.75 \$100.566.89 \$51.000.00 \$2.80.000.00 \$2.80.000.00 \$1.245.000.00 \$31.000.00 \$2.90.000.00 \$2.90.000.00 \$2.90.000.00	138 703.753 911 1,500 488.847 51.000 250 2.788.104 1.245.000 331.000 302.623
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SQUTHERN NESSQURF BANCORP, INC. SQUTHERN SESQURF BANCORP, INC. SQUTHERST BANCSHARES, INC. SQUTHERST BANCSHARES, INC. SQUTHERST BANCORP, INC. STATE BANCORP, INC. STATABARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STANARD BANCSHARES, INC. STATE BANCORP, INC. IVALEY INTONIAL BANCORP STATE BANCORP BARTLEY, THE STATE BANCORPORD STATE BA	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STLUACUGA AL STLUACUGA AL STLUACUGA AL STLUATER OK STLWATER OK DALLAS TX BRISTOW OX STLUMATER IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL FERICHO NY BARTLEY NE BARTLEY NE FARGO ND SCION MA BOSTON MA SCION MA SCION MA SCICON MA	1 1	1320016 2122008 P 122008 P 22001 P 2000 P 20	referred Stock w Warrants evelemed Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants stored Stock w Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$40,000,000 \$40,000,000 \$16,607,000,00 \$16,607,000,00 \$15,000,000,00 \$15,000,000,00 \$224,900,000,00 \$11,019,000,00 \$30,000,000,00 \$11,019,000,00 \$125,198,000,00 \$125,198,000,00	\$0.00 \$85,247,569,91 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$21,832,668,1 \$0.00 \$11,803,691,75 \$0.00 \$142,658,00 \$0.00 \$17,575,153,03 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,030,299,16 \$0.00 \$2,123,611,111,12 \$0.00 \$2,123,611,111,12 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,422,99 \$0.00 \$31,495,80 \$0.00 \$31,495,80 \$0.00 \$37,191,875,00 \$0.00 \$47,889,108,33 \$0.00 \$47,889,108,33 \$0.00 \$47,889,108,45,81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Ful investment outstanding Redeemed, in full, warrants not outstanding	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$80,000,000,00 \$80,000,000,00 \$16,250,000,000 \$1,2500,000,00 \$12,500,000,00 \$12,500,000,00 \$12,500,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,000,00 \$14,000,000,000,00 \$14,000,000,000,000,000,00 \$14,000,000,000,000,000,000,000,000,000,0	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,590 15,000 20,000 24,900,000 11,019,000 7,590 22,590 22,590 24,200	\$996.25 \$1.001.00 \$3.001.00 \$3.001.00 \$3.001.00 \$1.001.00 \$1.001.00 \$1.000.000 \$1.000.000 \$1.000.000 \$1.000.0000\$ \$1.000.0000\$ \$1.000.000\$ \$1.0000\$ \$1.0000\$ \$1.0000\$ \$1.0000\$ \$1.000\$ \$1.0000\$ \$1.0000\$ \$		\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$831,941,75 \$100,566,69 \$100,566,69 \$100,566,69 \$100,566,69 \$2,500,000 \$2,500,000,00 \$2,500,000,00 \$1,245,000,00 \$331,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,920,000,00 \$2,920,920,920,920,920,000,00 \$2,920,920,920,920,920,920,920,920,920,92	138 703.753 911 1,500 488.847 51,000 750 2,788.104 1,245.000 331.000 302.623 516.817 2,815.557
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOUR BANCORP, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCSHARES, INC. SOUTHINGT BANCORP, INC. STAUDARD BANCSHARES, INC. STATE BANCORP, INC./VALEY NATIONAL BANCORP STATE BANCORP, INC./VALEY NATIONAL BANCORP STATE BANCORP. INC./VALEY NATIONAL BANCORP STATE BANCORPORD, INC./VALEY NATIONAL BANCORPO STATE BANCORPORD, INC./VALEY NATIONAL BANCORPO STATE BANCORPORD, INC./VALEY NATIONAL BANCORPO STATE BANCORPORD, INC./VALEY NATIONAL BANCORPORD STATE CAPITAL CORP. STATE STATE STATE STATE STATE CAPITAL CORP. STATE STATE ST	POPA.R8 BLIFF MC POPA.R8 BLIFF MC SYLACAUGA AL STILUAUGA AL STILUAUGA AL STILWATER OK DALAS TX BRISTOW OK BRISTOW OK STLUKATER IL HCKORY HILS IL HCKORY HILS IL HCKORY HILS IL JERICHO NY BARTLEY NE SARTLEY NE FARGO MO SOSTON MA BOSTON MA ST CLOUD MN	$\begin{array}{c} 0 & 0 & 0 \\ 0 & 0 & 0 & 0 \\ 0 & 0 & 0 &$	1320016 2122000 P. P. 20200 P.	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$40,000,000 \$40,000,000 \$16,607,000,00 \$16,607,000,00 \$15,000,000,00 \$15,000,000,00 \$224,900,000,00 \$11,019,000,00 \$30,000,000,00 \$11,019,000,00 \$125,198,000,00 \$125,198,000,00	\$0.00 \$85,247,569.91 \$0.00 \$21,832,688.61 \$0.00 \$21,832,688.61 \$0.00 \$11,803,691,75 \$0.00 \$1412,688.00 \$75,757,1683.00 \$0.00 \$24,211,919.19 \$0.00 \$24,211,919.19 \$0.00 \$24,203,029.18 \$0.00 \$24,203,029.18 \$0.00 \$54,008,472.23 \$0.00 \$11,7080,708.67 \$0.00 \$17,7080,708.67 \$0.00 \$11,078,672.60 \$0.00 \$13,078,672.60 \$0.00 \$11,175,208.83 \$0.00 \$12,1757,208.83 \$0.00 \$12,1757,208	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Ful investment outstanding Redeemed, in full, warrants not outstanding	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$8,000,000,000 \$38,040,000,000 \$38,842,000,000 \$31,597,000,000 \$31,500,000,000 \$31,500,000,000 \$24,900,000,000 \$24,900,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000,000,000,00	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 12,500 20,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000,000,000 25,900,000,000,000,000,000,000,000,000,00	\$996.25 \$1.000.00 \$10.00.00 \$300.00 \$100.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$21,000,000,00)	\$3.000.000.00	\$140.517.94 \$2.287.197.00 \$911.000.00 \$931.941.75 \$100.556.89 \$100.556.89 \$51.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$1.245.000.00 \$331.000.00 \$2.920.000.000 \$2.920.000.000 \$2.920.000.000 \$2.920.000.000 \$2.920.0000.000.000 \$2.920.0000.000.0000.0000.0000.0000000000	138 703,753 911 1,500 488,847 51,000 250 750 2,788,104 1,245,000 331,000 302,623 516,817
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOUR BANCORP, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. VALEY NATIONAL BANCORP STATE SATISTICE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET FORM CORPORATION STELLARONE CORPO	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL SYLLWATER OK STILLWATER OK DALAS TX DALAS TX DALAS TX BRISTOW OK STILUMATER MC BRISTOW OK STEGOD MY JERICHO MY FARG	b) 7/2 (2)	13/2016 2 2016 20200 20200	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000 \$40,000,000 \$41,597,000,00 \$15,5000,000,00 \$15,000,000,00 \$24,900,000,00 \$11,019,000,00 \$11,019,000,00 \$125,198,000,000,00 \$125,198,000,000,00 \$125,198,000,000,00 \$125,198,000,000,000,000 \$125,198,000,000,000,000,000,000 \$125,198,000,000,000,000,000,000,000,000,000,0	\$0.00 \$85,247,569.91 \$0.00 \$21,832,688.61 \$0.00 \$21,832,688.61 \$0.00 \$11,803,691,75 \$0.00 \$1412,688.00 \$75,757,1683.00 \$0.00 \$24,211,919.19 \$0.00 \$24,211,919.19 \$0.00 \$24,203,029.18 \$0.00 \$24,203,029.18 \$0.00 \$54,008,472.23 \$0.00 \$11,7080,708.67 \$0.00 \$17,7080,708.67 \$0.00 \$11,078,672.60 \$0.00 \$13,078,672.60 \$0.00 \$11,175,208.83 \$0.00 \$12,1757,208.83 \$0.00 \$12,1757,208	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$8,000,000,000 \$8,000,000,000 \$18,642,000,000 \$14,5400,000,00 \$12,5400,000,00 \$15,000,000,00 \$15,000,000,00 \$14,000,000,000 \$24,900,000,000,00 \$24,900,000,000,00 \$24,900,000,000,000,000,00 \$24,900,000,000,000,000 \$24,900,000,000,000,000,000,000,000,000,00	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 13,500 20,000 15,000 24,900,000 11,019,000 7,500 24,900,000 11,019,000 7,500 24,900,000 11,019,000 7,500 24,900,000 7,500 24,900,000 7,500 7,500 7,500 11,500 7,500 11,500 7,500 11,500 12,500 11,500 12,500 12,500 11,500 12,500 12,500 11,500 12,500 12,500 11,500 12,500 12,500 12,500 11,500 12,500 1	\$996.25 \$1.000.00 \$1.000.00 \$300.00 \$1.000.000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.00000 \$1.000.00000 \$1.000.0000000000	(\$21,000,000,00)	\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$431,941,75 \$100,566,69 \$100,566,69 \$100,000 \$2,2500,000 \$2,2500,000 \$2,2500,000 \$1,245,000,00 \$2,250,000,000 \$2,250,000,000 \$2,250,0000 \$2,250,000,000 \$2,250,0000,000 \$2,250,0000,000	138 703.753. 911 1.500 485.847 51.000 2.208.104 3.220 7.80 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.00000 3.31.00000 3.31.0000000000
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOURE BANCORP, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCORP, INC. STATUS, IN	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL STILWATER OK STILWATER OK STILWATER OK DALLAS TY BRISTOW OK STLUMATER IL BRISTOW OK STLUMATER IL BRISTOW OK STUCOUS NC STLOON MC STLOON MC STLOON MC STLOON NC STLOON MC STLOON MC STLOON MC STLOON MC STLOON MC SCON MA SOSTON MA SOSTON	19 17.2 10 17.2 11 11.2 12 12.2 13 12.2 14 12.2 15 11.2 14 12.2 15 11.2 14 12.2 15 11.2 16 12.2 17 11.2 17 11.2 16 2.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 17 11.2 10 12.2 11.2 12.2 11.2 12.2 11.2 12.2 11.2 12.2 11.2 12.2 11.2 12.2 11.2 12.2 <	13/2016 5 4 2000 5 1	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$13,215,000,00 \$13,000,000,00 \$240,000,000,00 \$15,927,000,00 \$1,927,000,00 \$1,927,000,00 \$1,927,000,00 \$1,927,000,00 \$1,927,000,00 \$1,927,000,00 \$2,000,000,00 \$1,000,000,000,00 \$1,000,000,000,000,00 \$1,000,000,000,000,00 \$1,000,000,000,000,000,000,000,000,000,0	\$0.00 \$85,247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,132,668.61 \$0.00 \$21,132,668.61 \$0.00 \$11,403,691,75 \$0.00 \$75,777,183.03 \$0.00 \$22,232,292,19 \$0.00 \$22,230,292,19 \$0.00 \$22,030,292,19 \$0.00 \$55,000,6472,23 \$0.00 \$51,000,6472,33 \$0.00 \$51,030,708,87 \$0.00 \$51,11,111,12 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,30,542,485,91 \$0.00 \$121,757,209,63 \$0.00 \$11,400,453,322	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$8,000,000,000 \$38,040,000,000 \$38,842,000,000 \$31,597,000,000 \$31,500,000,000 \$31,500,000,000 \$24,900,000,000 \$24,900,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000,000,000,00	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 12,500 20,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000,000,000 25,900,000,000,000,000,000,000,000,000,00	\$996.25 \$1.000.00 \$10.00.00 \$300.00 \$100.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$21,000,000,00)	\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$831,941,75 \$100,566,69 \$100,566,69 \$100,566,69 \$100,566,69 \$2,500,000 \$2,500,000,00 \$2,500,000,00 \$1,245,000,00 \$331,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,000,00 \$2,920,920,920,000,00 \$2,920,920,920,920,920,000,00 \$2,920,920,920,920,920,920,920,920,920,92	138 703.753 911 1,500 488.847 51,000 750 2,768.104 1,245,000 331,000 302,623 516,817 2,615,557
8 8 8,14,74 11,61 15,17,44 8,11 8,11,36 12,16	SOUTHERN NESSOUR BANCORP, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCSHARES, INC. SOUTHINST BANCORP, INC. STATE BANCORP, INC. STATE BANCORP, INC. VALEY NATIONAL BANCORP STATE SATISTICE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET FORM CORPORATION STELLARONE CORPO	POPA.RA BLUFF MC POPA.RA BLUFF MC SYLACAUGA AL SYLLWATER OK STILLWATER OK SILLWATER OK BRISTOW OK STLOUT KE BRISTOW OK STILLWATER LL LERICHO MY JERICHO MY	$\begin{array}{c} p = p = p = p = p = p = p = p = p = p $	13/2016 5 4 2000 5 1	referred Stock w Warrants referred Stock w Exercised Warrants referred Stock w Warrants	\$70,000,000,00 \$18,215,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000 \$40,000,000 \$41,597,000,00 \$15,5000,000,00 \$15,000,000,00 \$24,900,000,00 \$11,019,000,00 \$11,019,000,00 \$125,198,000,000,00 \$125,198,000,000,00 \$125,198,000,000,00 \$125,198,000,000,000,000 \$125,198,000,000,000,000,000,000 \$125,198,000,000,000,000,000,000,000,000,000,0	\$0.00 \$85,247,569.91 \$0.00 \$21,632,668.61 \$0.00 \$21,132,668.61 \$0.00 \$21,132,668.61 \$0.00 \$11,403,691,75 \$0.00 \$75,777,183.03 \$0.00 \$22,232,292,19 \$0.00 \$22,230,292,19 \$0.00 \$22,030,292,19 \$0.00 \$55,000,6472,23 \$0.00 \$51,000,6472,33 \$0.00 \$51,030,708,87 \$0.00 \$51,11,111,12 \$0.00 \$31,495,442,29 \$0.00 \$31,495,442,29 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,877,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,307,867,800 \$0.00 \$31,30,542,485,91 \$0.00 \$121,757,209,63 \$0.00 \$11,400,453,322	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrant	\$2,722,050,00 \$70,000,000,00 \$18,215,000,000 \$8,000,000,000 \$38,040,000,000 \$38,842,000,000 \$31,597,000,000 \$31,500,000,000 \$31,500,000,000 \$24,900,000,000 \$24,900,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000,000 \$31,500,000,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000 \$31,500,000,000 \$31,500,000,000,000,000,000,000,000,000,00	(0.00008) (0.00008) 6000080 6000080 60000080 60000080 600000080 600000000	2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 12,500 37,500 12,500 20,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 11,019,000 24,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000 25,900,000,000,000 25,900,000,000,000,000,000,000,000,000,00	\$996.25 \$1,000.00 \$1,000.00 \$1000.00 \$1000.00 \$1,0	(\$21,000,000,00)	\$3.000.000.00	\$140,817,94 \$2,287,197,00 \$911,000,00 \$431,941,75 \$100,566,69 \$100,566,69 \$100,000 \$2,2500,000 \$2,2500,000 \$2,2500,000 \$1,245,000,00 \$2,250,000,000 \$2,250,000,000 \$2,250,0000 \$2,250,000,000 \$2,250,0000,000 \$2,250,0000,000	138 703.753. 911 1.500 485.847 51.000 2.208.104 3.220 7.80 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.0000 3.31.00000 3.31.00000 3.31.0000000000

r					3	1					Wt Amount Wt Shares
Footnote 8,14	Institution Name STONEBRIDGE FINANCIAL CORP.	City WEST CHESTER	State Date Original Investment Type' PA 1/23/2009 Preferred Stock w/ Exercised Warrants	Original Investment Amount 0 \$10,973,000.00	Dutstanding Investment Total Cash Back* Investment Status* \$0.00 \$2,652,816.96 Sold, in full; warrants not outstanding	Amount	(Fee)"	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/26/2013 PA 3/27/2013			\$1,796,209.03 \$107,935.66		10,351	\$173.53 (\$8.554,790.97 \$173.53 (\$514.064.34		\$130,704.17 516 \$8,358.99 33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 4/9/2013			\$107,533.00	(\$25,000.00)	022	4173.33 (4014,004.34		40,330.55 33
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants IL 7/16/2015	\$15,000,000.00	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15 000 000	\$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 12/19/2008 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00 \$9,930,625.00 Redeemed, in full; warrants not outstanding	\$8.500.000.00		8 500	\$1,000.00		
	SUMMIT STATE BANK	SANTA ROSA	CA 8/4/2011 CA 9/14/2011			\$8,500,000.00		8,500	\$1,000.00		\$315.000.00 239.212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 4/8/2009	\$89,310,000.00	\$0.00 \$92,513,970.83 Redeemed, in full; warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00		
	SUN BANCORP, INC.	VINELAND	NJ 5/27/2009			305,310,000.00		09,310	31.000.00		\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 11/14/2008 Preferred Stock w/ Warrants GA 12/31/2008	\$3,500,000,000.00	\$0.00 \$5,448,052,772.51 Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 3/30/2011			\$4,850,000,000.00		48,500	\$100,000.00		\$30,066,661.40 17,900,182
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	BIRMINGHAM	GA 9/28/2011 AL 12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33 Currently Not Collectible						\$30,066,661.40 17,900,182
8.11.14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 4/15/2011 NC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2.314.972.22 Redeemed. in full: warrants not outstanding				(\$69,000,000.00		
0.11.14	SURREY BANCORP	MOUNT AIRY	NC 12/20/2010			\$2,000,000.00		2,000	\$1,000.00		\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/12/2010 Preferred Stock w/ Warrants PA 4/21/2010	\$300,000,000.00	\$0.00 \$328,991,401.58 Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00		
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/22/2010			\$100,000,000.00		100,000	\$1,000.00		\$5,269,179,36 3,028,264
8,11,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING STERLING	PA 1/19/2011 IL 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89 Redeemed, in full; warrants not outstanding						
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 8/31/2011 CA 12/12/2008 Preferred Stock w/ Warrants	\$235.000.000.00	\$0.00 \$253.929.027.78 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
12,10	SVB FINANCIAL GROUP	SANTA CLARA	CA 12/23/2009	\$233,000,000.00	30.00 3203,323,027.76 Recented, in full, waitants not outstanding	\$235,000,000.00		235,000	\$1,000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 6/16/2010 WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding						\$6.820.000.00 354.058
14,10,44	SWORD FINANCIAL CORPORATION	HORICON	WI 9/15/2011			\$13,644,000.00		13,644,000	\$1.00		\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 12/19/2008 Preferred Stock w/ Warrants GA 7/26/2013	\$967,870,000.00	\$0.00 \$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00		
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE	ID 1/16/2009 Preferred Stock w/ Exercised Warrants ID 1/31/2014	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible				(\$8,000,000.00		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding						
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/2012 IL 7/18/2012			\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50 (\$11,163,649.50		\$9.839.273.00 1.462.647
15.17.45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full: warrants not outstanding						
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 9/8/2011 TX 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08 Currently Not Collectible	\$9,720,000.00		9,720,000	\$1.00		\$292,000.00 292,000
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 12/13/2013 MN 11/14/2008 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding				(\$11,730,000.00		
11	TCE FINANCIAL CORPORATION	WAYZATA	MN 4/22/2009	\$361,172,000.00	\$0.00 \$578,547,599.45 Redeemed, in juit, warrants not outstanding	\$361.172.000.00		361,172	\$1,000.00		
8.11.14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN 12/21/2009 OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding						\$9,449,980.56 3,199,988
0,11,14	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 8/3/2011			\$2,000,000.00		2,000	\$1,000.00		\$100,000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN 12/19/2008 Preferred Stock w/ Warrants TN 1/27/2012	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible				(\$30,000,000,00		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17 Sold, in full; warrants not outstanding	\$298.000.00			A1 000 11	\$6,588,78	A
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 4/26/2013 TN 4/29/2013			\$298,000.00		298	\$1,022.11 \$1,022.11	\$59,741.22	\$19,218.87 20 \$124,922.63 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN 5/31/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82,777.816.21 Redeemed. in full: warrants not outstanding		(\$25,000.00)				
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 5/13/2009	\$75,000,000.00	SU.00 So2,777,516.21 Redeemed, in full, warrants hot outstanding	\$75,000,000.00		75,000	\$1,000.00		
8.11.14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX 3/17/2010 TX 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding						\$6,559,066.21 758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 5/19/2010			\$3,981,000.00		3,981	\$1,000.00		\$199,000.00 199
8.14.44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX 8/7/2009 Preferred Stock w/ Exercised Warrants TX 8/25/2011	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full: warrants not outstanding	\$20.000.000.00		20.000	\$1.000.00		\$1,000,000.00 1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants DE 3/10/2010	\$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00		45.220	\$1,000.00		
	THE BANCORP, INC.	WILMINGTON	DE 9/8/2010			\$45,220,000.00		40,220	31,000.00		\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC 2/6/2009 Preferred Stock w/ Exercised Warrants NC 12/3/2010	\$4,021,000.00	\$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding	\$1,742,850.00		4,021	\$433.44 (\$2,278,150.00		
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	KY 2/13/2009 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding				0400.44		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 12/22/2010 KY 11/23/2011			\$17,000,000.00 \$17,000,000.00		17,000	\$1,000.00		
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 5/29/2013 WI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding						\$2,150,648.55 276,078
0,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/10/2012	\$20,749,000.00	\$0.00 \$18,023,851.65 Sold, in full, warrants hot outstanding	\$1,956,900.00 \$11,577,672.70		3,000	\$652.30 (\$1,043,100.00 \$652.30 (\$6,171,327.30		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION. INC.	BARABOO BARABOO	WI 12/11/2012 WI 1/11/2013			\$11,577,672.70	(\$135.345.73)	17,749	\$652.30 (\$6,171,327.30		\$455,316.35 550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 12/19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00 \$6,902,866.33 Redeemed, in full: warrants not outstanding						
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT 4/19/2012 NY 12/19/2008 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00		\$792,783.00 175,742
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 8/25/2011 NY 5/6/2015			\$9,090,000.00		9,090	\$1,000.00		\$1,486,292.07 151,030
11	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,722.063.78 Redeemed. in full: warrants not outstanding						31,400,252.07
-	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 8/24/2011 ME 3/27/2013			\$12,500,000.00 \$2,500,000.00		12,500 2,500	\$1,000.00 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 5/8/2013			\$10,000,000.00		10,000			Page 077 07
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 5/28/2015 MS 2/6/2009 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5.714.215.56 Redeemed, in full: warrants not outstanding						\$389,077.67 226,819
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 9/29/2010			\$5,000,000.00		5,000	\$1,000.00		\$302.410.00 54.705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	MS 5/13/2015 TX 2/27/2009 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00 \$813,086.56 Redeemed, in full; warrants not outstanding						
8.11.14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX 4/14/2010 KS 2/6/2009 Preferred Stock w/ Exercised Warrants	\$301.000.00	\$0.00 \$379.458.89 Redeemed, in full: warrants not outstanding	\$731,000.00		731	\$1,000.00		\$37,000.00 37
	THE FREEPORT STATE BANK	HARPER	KS 12/19/2012			\$301,000.00		301	\$1,000.00		\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 6/26/2009 Preferred Stock w/ Warrants CT 3/31/2010	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00		
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD	CT 9/27/2010 MO 5/22/2009 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$17.580.291.55 Redeemed. in full: warrants not outstanding						\$706,264,559.89 52,093,973
	THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA COLUMBIA KINSTON	MO 8/18/2011			\$15,000,000.00		15,000	\$1,000.00		\$750,000.00 750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 12/23/2008 Preferred Stock w/ Exercised Warrants NC 10/31/2012	\$7,500,000.00	\$0.00 \$9,232,652.17 Sold, in full; warrants not outstanding	\$7,359,000.00		7 500	\$981.20 (\$141,000.00		\$371,250.00 375
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 1/11/2012			÷1,000,000.00	(\$73,590.00)	1,000	(0141,000.00		310
11	THE PNC FINANCIAL SERVICES GROUP. INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 12/31/2008 Preferred Stock w/ Warrants PA 2/10/2010	\$7,579,200,000.00	\$0.00 \$8,320,638,950.83 Redeemed, in full: warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00		
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding						\$320,372,284.16 16,885,192
0,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 9/1/2011			\$5,450,000.00		5,450	\$1,000.00		\$273,000.00 273
8.14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,000,000.00	\$0.00 \$13,065,246.00 Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90 (\$5,775.00		\$4,806.45 5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/11/2013			\$11,478,575.00		11,750	\$976.90 (\$5,775.00 \$976.90 (\$271,425.00		\$4,606.45 595
8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	GA 4/9/2013 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00 \$2,322,183.20 Redeemed, in full; warrants not outstanding		(\$117,228.00)				
	THE VICTORY BANCORP. INC.	LIMERICK	PA 12/11/2009	\$1,505,000.00							
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA 9/22/2011 FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00 \$6,449,130.64 Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00		\$61,000.00 61
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 11/8/2012			\$1,165,528.32 \$3,877,691.40		1,312 4,365	\$888.36 (\$146,471.68 \$888.36 (\$487,308.60		\$282,284.64 284
	THREE SHORES BANCORPORATION. INC.	ORLANDO	FL 11/9/2012 FL 1/11/2013			e3,011,091.40	(\$50,432.20)	4,300	407,308.60		2202,204.04 284
			FL 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding	1					
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES	FI 9/30/2010	\$37,000,000.00		\$12,119,637,37		12,120	\$1.000.00 (\$24.880.362.63		\$40,000,00 1 106 389
	THE FINANCIAL CORP THE FINANCIAL CORP TDELANDS BANCSHARES, INC. THFON BANKING COMPANY	NAPLES NAPLES MT. PLEASANT TIFTON	FL 9/30/2010 FL 9/30/2010 SC 12/19/2008 Preferred Stock w/ Warrants GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$14,448,000.00	\$14,448,000.00 \$1,195,973.33 Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00 (\$24,880,362.63		\$40,000.00 1,106,389

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares	Avg. Price (Realize	ed Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 11/12/2010 WA 12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding				(\$3,800,000.00)		_
	TIMBERLAND BANCORP, INC.		WA 11/8/2012				\$3,290,437.50	3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.		WA 11/9/2012 WA 11/13/2012				\$1,580,962.50 \$9,481,462.50	1,833 10,993	\$862.50 \$862.50	(\$252.037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 1/11/2013 WA 6/11/2013				(\$143,528.63)				\$1,301,856.00	00 370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2.117.000.00		\$1.000.00			
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4/4/2012 KY 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding		2,117			\$106,000.00	
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY 9/25/2013 VA 12/12/2008 Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00	\$88.577.166.67 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	00 200
10	TOWNEBANK	PORTSMOUTH	VA 9/22/2011	\$75,455,555.55	\$0.00		\$76,458,000.00	76,458	\$1,000.00			
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA 5/15/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding					\$1.500.000.00	00 554,330
	TREATY OAK BANCORP. INC.	AUSTIN	TX 2/15/2011				\$500,000.00 \$150,000.00	3,118 150,000	\$160.36 \$1.00	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 12/21/2012 TX 8/6/2015				\$150,000.00	150,000	\$1.00		\$1,570,287.00	20
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO 3/27/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full: warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	00 18
8,14,44	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 12/19/2008 Preferred Stock w/ Exercised Warrants MD 9/22/2011	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding						
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 3/27/2009 Preterred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00	15,540			\$777,000.00	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/7/2012				\$2,639,379,50	3.518 9.382	\$750.25 \$750.25	(\$878.620.50)	\$163.062.90	90 175 05 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/9/2012 NM 8/10/2012				\$7,038,845.50 \$16,984,909.75	22,639	\$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	33 20
8.9.11	TRINITY CAPITAL CORPORATION	LOS ALAMOS MEMPHIS	NM 9/11/2012 TN 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	(\$266,631.35)				<u> </u>	
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 8/13/2010				\$2,795,000.00	2,795	\$1.000.00			
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA 9/26/2012	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	00 1.150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding						
	TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 12/22/2009 TN 11/29/2012	\$4,237,000.00			\$5,251,500.00	7.002	\$750.00	(\$1,750,500.00)	\$124,665.75	75 13
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 1/11/2013 MS 11/21/2008 Preferred Stock w/ Warrants	\$215.000.000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding	(\$52,515.00)				<u> </u>	+
	TRUSTMARK CORPORATION	JACKSON	MS 12/9/2009	+= 10,000,000.00	\$0.00		\$215,000,000.00	215,000	\$1,000.00		\$10,000,000.00	00 1,647,931
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 12/30/2009 IA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14.075.133.27 Redeemed, in full: warrants not outstanding						
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 9/1/2011 MN 11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	10 6/
	U.S. BANCORP	MINNEAPOLIS	MN 6/17/2009	\$0,599,000,000.00	\$0.00	40,653,220,410.07 Redeemed, in Juli; Warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00			
8 122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS	MN 7/15/2009 FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50 236 000 00	\$0.00	\$13.070.409.40 Sold. in full: warrants not outstanding					\$139,000,000.00	00 32,679,102
	U.S. CENTURY BANK	MIAMI	FL 3/17/2015	wJ0,230,360,30	30.00		\$11,738,143.76	50,236	\$233.66	(\$38,497,856.24)	\$586,953.92	92 2,512
8,14,44	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 1/30/2009 Preferred Stock w/ Exercised Warrants KS 8/11/2011	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	00 4
22,97	UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO SAN FRANCISCO	CA 11/14/2008 Preferred Stock w/ Warrants CA 11/6/2009	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible				(\$298.737.000.00)	l	
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR 11/14/2008 Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding				(3296,737,000.00)		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR 2/17/2010 OR 3/31/2010				\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					\$4,000,000.00	
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 12/18/2009 NC 9/22/2011	\$2,997,000.00			\$6,191,000.00	6.191	\$1,000.00		\$160,000.00	00 160
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding						
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 7/25/2012 NM 10/2/2013				\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00		\$65,000.00	30 6
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 11/18/2009	\$59,000,000.00	\$0.00	\$62,145.972.22 Redeemed, in full; warrants not outstanding	\$59.000.000.00	59.000	\$1.000.00			_
	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA 12/23/2009	\$8,700,000.00		\$3,432,657.85 Sold, in full; warrants not outstanding					\$450,000.00	00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding	\$3,319,050.00	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	85 43
	UNITED AMERICAN BANK	SAN MATEO	CA 9/26/2014 MI 1/16/2000 Preferred Stock w/ Warrante	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	(\$25,000.00)				l	4
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full, warrants not outstanding	\$17,005,300.00 (\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
11.36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	MI 7/18/2012 AL 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding					\$38,000.00	00 311,492
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 9/3/2010	÷			\$10,300,000.00	10,300	\$1,000.00			
11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding					\$10,125.00	
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	00 720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/26/2013	\$100,000,000.00	\$0.00	gr 10,001,021.00 1000, in fail, warrants fice databalang	\$1,516,900.00	1.576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/27/2013 GA 3/28/2013				\$12,587,575.00 \$159,145,525.00	13,078	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)		_
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 4/9/2013 GA 6/10/2013				(\$1,732,500.00)				\$6.677.00	00 219,908
8.11.44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$5.658.000.00	\$0.00	\$6.649.963.92 Redeemed, in full: warrants not outstanding					\$6,677.00	219,900
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 12/15/2010 VA 9/15/2011				\$3,000,000.00 \$2,658,000.00	3,000 2,658			\$283,000.00	00 28
11	UNITY BANCORP, INC.	CLINTON	NJ 12/5/2008 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding					\$205,000.00	
		CLINTON	NJ 5/15/2013 NJ 7/3/2013				\$10,324,000.00 \$10,325,000.00	10,324	\$1,000.00 \$1,000.00			
0	UNITY BANCORP, INC.	CLINTON BLOOMFIELD	NJ 8/28/2013	\$9,900,000.00	P0	\$12,066,668.65 Sold, in full; warrants not outstanding					\$2,707,314.00	00 764,778
0	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD BLOOMFIELD	IN 8/8/2013	\$9,900,000.00	\$0.00	p12,000,000.00 IS00, IN IUII, Warrants not outstanding	\$237,527.50 \$9,168,561.50	250	\$950.11 \$950.11	(\$12,472.50) (\$481,438.50)		
	UNIVERSAL BANCORP	BLOOMFIELD	IN 8/12/2013 IN 9/12/2013				\$9,168,561.50 (\$94,060.89)	9,650	\$950.11	(\$481,438.50)	\$476,573.62	12 495
9,11,15	LINIVERSITY FINANCIAL CORP	ST. PAUL	MN 6/19/2009 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding						
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN 7/30/2010 CA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00 Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00			
9.11	US METRO BANK	GARDEN GROVE ALBEMARLE	CA 3/23/2016	\$10.000.000.00	00.00	\$12,916.040.83 Redeemed, in full: warrants not outstanding	\$2,861,000.00	2,861	\$1,000.00		\$143,000.00	<u>J0 14</u>
0,11	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE	NC 12/23/2008 Preferred Stock w/ Exercised Warrants NC 4/3/2013	\$10.000.000.00	50.00	212,310,040,05 Redeemed, in All, Warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00			
8.11.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 10/16/2013 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258	\$1,000.00		\$500,000.00	
	VALLEY COMMERCE BANCORP	VISALIA	CA 3/21/2012				\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	JO 38
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 10/21/2013	\$5,500,000.00	\$0.00	\$2.947.090.75 Sold. in full: warrants not outstanding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	25 27
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON PLEASANTON ROANOKE	CA 1/6/2014 VA 12/12/2008 Preferred Stock w/ Warrants	\$16.019.000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding	(\$25,000.00)					_
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 11/14/2012	\$10,013,000.00	şu.00	gari, orit, orit, orit, et al. (in tuli; warrants not outstanding	\$1,600,000.00	1,600				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 2/20/2013 VA 5/15/2013				\$1,600,000,00	1,600	\$1,000.00		<u> </u>	+
	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 5/15/2013 VA 8/14/2013				\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 10/16/2013 VA 11/13/2013				\$9,619,000.00	9,619	\$1,000.00		\$1,547,891.58	58 344,742
		SAGINAW	MI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full: warrants not outstanding	\$1,300,000.00	4 000	\$1,000.00		\$65,000.00	
8,14,44	VALLEY FINANCIAL GROUP, LTD.	SACINAW					31.300.000.00					-V 6 ⁴
8.14.44	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW SAGINAW WAYNE	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding						
8.14.44 11	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, ED. VALLEY NATIONAL BANCORP	SAGINAW WAYNE WAYNE WAYNE	MI 9/22/2011	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	\$75,000,000.00 \$125.000.000.00		\$1,000.00 \$1.000.00			
8.14,44	VALEY NATIONAL BANGORP	WAYNE WAYNE WAYNE WAYNE	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants NJ 6/3/2009 NJ 9/23/2009 NJ 12/23/2009 NJ 12/23/2009	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00 \$1,000.00			
8.14.44 11 8.41.44	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE WAYNE	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants NJ 6/3/2009 NJ 9/23/2009	\$300,000,000.00	\$0.00 \$0.00		\$75,000,000.00 \$125.000.000.00	75,000	\$1,000.00 \$1,000.00		\$5,421,615.27	

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 11/19/2013 VA 1/6/2014				\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding		(\$56,723.61)			
	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA 12/11/2012				\$71,000,000,00	71.000 \$1.000.00			
0.47	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA 1/31/2014 VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding				\$33,263,000.00	2,696,203
0,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full, warrants not outstanding	\$325.353.86	533 \$610.42	(\$207,646,14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013				\$325,353.86 \$2,543,620.14	4,167 \$610.42	(\$207,646.14) (\$1,623,379.86)	\$63,481.25	143
8 11 14	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 9/12/2013	\$1 500 000 00				(\$25.000.00)			
8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants TX 12/28/2012	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full; warrants not outstanding	\$787 500 00	788 \$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012 TX 7/10/2013				\$787,500.00 \$712,500.00	713 \$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33 Redeemed, in full; warrants not outstanding					
	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012				\$25,000,000,00	25.000 \$1.000.00		\$1,189,813.00	367,984
8,14,45	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants WA 9/15/2011	\$110,000,000.00	\$0.00	\$131,236,874.33 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00	5.500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00	0,000
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012				\$3,000,000.00	3,000 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013 MA 4/23/2014				\$4,000,000,00 \$5,000,000.00	4.000 \$1.000.00 5,000 \$1,000.00		\$478,000.00	478
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$478,000.00	4/0
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 11/24/2009	+=========	,		\$22,000,000.00	22,000 \$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009							\$568,700.00	390,071
11.16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants WA 1/12/2011	\$26.380.000.00	\$0.00	\$30.628.344.45 Redeemed, in full: warrants not outstanding	\$26,380,000,00	26 380 \$1 000 00			
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/12/2011 WA 3/2/2011				\$26,380,000.00	26,380 \$1,000.00		\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18 Redeemed, in full; warrants not outstanding				\$1,525,555.55	240,002
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009				\$200,000,000.00	200,000 \$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010				-			\$15.388.874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants VA 10/30/2009	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding	+				
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011				\$13,475,000.00	13,475 \$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding					
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013				\$4.831.002.80	5.212 \$926.90	(\$380,997.20)	\$18.644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013				\$92,690.00 \$290,119.70	100 \$926.90 313 \$926.90	(\$7,310.00) (\$22,880.30)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013 WI 3/26/2013				\$290,119.70	(\$52,138.13) \$926.90	(\$22,080.30)		
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding		(***)			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010				\$100,000,000.00	100,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010				\$100,000,000.00	100,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010 CT 6/8/2011				\$200,000,000.00	200,000 \$1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding				100100010-0000	0,000,000
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009				\$25,000,000,000.00	25,000 \$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010	And 000 000 00	Aa a a					\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants WV 9/9/2009	\$75,000,000.00	\$0.00	\$78,804,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
	WESBANCO, INC.	WHEELING	WV 12/23/2009				\$13,000,000.00	75,000 \$1,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41.195.000.00 Redeemed, in full: warrants not outstanding					
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 6/29/2011				\$36,000,000.00	36,000 \$1,000.00			
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA 8/31/2011 CA 2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding				\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants CA 9/2/2009	\$53,720,000.00	30.00	307,300,230.01 Redeemed, in full, warrants not outstanding	\$41,863,000.00	41.863 \$1.000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009				\$41,863,000,00	41.863 \$1.000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011							\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants NV 9/27/2011	\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding	\$140,000,000.00	140,000 \$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/2//2011 NV 11/23/2011				\$140,000,000.00	140,000 \$1,000.00		\$415,000.00	787,107
8.117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554.083.00 Currently Not Collectible					
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014						(\$7,290,000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00	\$13,053,910.87 Sold, in full; warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009 IL 11/8/2012	\$4,567,000.00			\$1,050,524.72	1,117 \$940.49	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	IL 11/9/2012				\$9.673.015.37	10.305 \$938.67	(\$631,984,63)	\$335.417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013					(\$107,235.41)			
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92 Redeemed, in full; warrants not outstanding	64 700 000 00	4 700 64 000 00		\$235,000.00	005
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	OH 11/30/2012 AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427,10 Sold, in full: warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		\$235,000.00	235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014	\$10,000,000.00	\$0.00		\$1,300,000,00	1.300 \$1.063.21		\$82.173.00	
-	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014				\$15,500,000.00	15,500 \$1,063.21		\$979,755.00 \$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014	\$300,000,000.00	e	\$242 722 222 22 Badaamad in fill		(\$178,619.28)			
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000 \$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00	\$369.920.833.33 Redeemed, in full: warrants outstanding	000,000,000,000	555,555 \$1,000.00		40,000,000.00	2,001,078
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011				\$330,000,000.00	330,000 \$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52 Sold, in full; warrants not outstanding	PF0 010 001 0	(6070 700 40) 00 100	A		
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 4/3/2012 CA 6/20/2012				\$58,646,694.58	(\$879,700.42) 62,158 \$943.51	(\$3,511,305.42)	\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w/ Warrants	\$250.000.000.00	\$0.00	\$300.704.730.81 Redeemed, in full: warrants not outstanding				¢, 03,000.00	040,400
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/22/2010				\$250,000,000.00	250,000 \$1,000.00			
0.44	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 2/14/2011 AL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	20 700 004 04 0-14 in 6/km				\$25,600,564.15	1,643,295
D,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL 5/15/2009 Preferred Stock w/ Exercised Warrants AL 6/24/2013	\$2,720,000.00	\$0.00	\$2,780,391.21 Sold, in full; warrants not outstanding	\$2.343.851.20	2.720 \$861.71	(\$376,148.80)	\$90,940,00	196
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 7/26/2013				92,040,001.20	(\$24,999,99)	(0010,140.00)	\$33,840.00	130
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64 Sold, in full; warrants not outstanding					
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 4/3/2012				\$48,157,663.75	(\$722,364.96) 52,625 \$915.11	(\$4,467,336.25)	A1 444 447 7	
	WSFS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON ELKIN	DE 9/12/2012 NC 1/16/2009 Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding				\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009	\$13.312.000.00	\$0.00	estimate in a constant of the second se					
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 9/18/2012				\$44,149,056.00	(\$662,235.84) 49,312 \$895.30	(\$5,162,944.00)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/10/2013							\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN YORK	NC 6/11/2013 PA 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding				\$20,000.00	128,663
14.45		TONN	PA 4/24/2009 Preferred Stock w/ Exercised Warrants	34,071,000.00	\$0.00	go, roo, ozz. 14 (Noucerrieu, in iuii, warrants not outstanding	\$4 871 000 00	4.871 \$1.000.00		\$244.000.00	244
3,14,45	YORK TRADITIONS BANK	YORK	PA 7/14/2011								
3,14,45		YORK SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full; warrants not outstanding				9244.000.00	
8,14,45	YORK TRADITIONS BANK ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrants UT 3/28/2012	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full; warrants not outstanding	\$700,000,000.00	700,000 \$1,000.00		9611.000.00	
8,14,45 11	YORK TRADITIONS BANK ZIONS BANCORPORATION	SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full; warrants not outstanding				\$7,666,418.51	5,789,909

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
1	1 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
1	2 Redemption pursuant to a qualified equity offering.
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
1	7 This institution participated in the expansion of CPP for small banks.
1	8 This institution received an additional investment through the expansion of CPP for small banks.
	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
2	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

otnote	Footnote Description
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relation to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Conceptorated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market pri
	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Department of Financial Institutions, and the Federal

Deposit Insurance Corporation (FDIC) was named Receiver.

note	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for
	the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treas
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equiva
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to th
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

note	Footnote Description
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpora (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposi Insurance Corporation (FDIC) was named Receiver.
5	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, what appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acqui company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Trease the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
50	S Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Ban which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

note	Footnote Description
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares
	("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding
	the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial wa
	held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00
	share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
	agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
	Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
	exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
	warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
	between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers
	thereto.
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount
	securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation
	pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nat
	Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree
	sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

ote	
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference o the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financi stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warran and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporatio (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payme to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	e Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
	131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment is no longer held by Treasury, but some remains

											Openius I.	D /	Discontinue I.	A		
													Disposition / /			
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) G	ain
	Alternatives Federal Credit Union		NY		Subordinated Debentures		\$2,234,000.00	\$2,234,000.00		Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL		Subordinated Debentures		\$5,457,000.00	\$5,457,000.00		Full investment outstanding						
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.		MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974,96	Redeemed, in Full						
	Bancorp of Okolona, Inc.		MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
3.4	BancPlus Corporation		MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$9,107,320,22	Full investment outstanding						
9.15	BankAsiana	Palisades Park			Preferred Stock		\$5,250,000.00	\$0.00		Redeemed, in Full						
0,10	BankAsiana	Palisades Park		10/1/2013			\$6,200,000.00	\$0.00	\$0,000,000.01	ricedooniou, in r un	\$5,250,000.00		5,250	\$1,000.00		
9	Bethex Federal Credit Union		NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553 566 56	Redeemed, in Full	\$0,200,000.00		0,200	\$1,000.00		
5	Bethex Federal Credit Union		NY	11/18/2015			\$002,000.00	\$0.00	\$333,300.30	Redeciried, in Full	\$502,000.00		502,000	\$1.00		
0			TX				\$3,260,000.00	\$0.00	£3 533 607 70	Redeemed, in Full	\$302,000.00		302,000	\$1.00		
9	Border Federal Credit Union		TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,097.76	Redeemed, in Full	60.000.000.00		0.000.000	64.00		
0	Border Federal Credit Union			10/15/2014			\$4,000,000,00	\$0.00	64 4 40 000 00	Dedessered in Full	\$3,260,000.00		3,260,000	\$1.00		_
9	Brewery Credit Union		WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	A			0 1.00		
	Brewery Credit Union		WI	10/3/2012			6000 000 00	6 000 000 00	600 7F0 00	Full incodes and available of	\$1,096,000.00		1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$300,000.00		Full investment outstanding		-				
	Buffalo Cooperative Federal Credit Union		NY		Subordinated Debentures		\$145,000.00	\$145,000.00		Full investment outstanding						
9,14	Butte Federal Credit Union	Biggs	CA		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union		LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,045,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc		NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$5,781,000.00		Full investment outstanding						
3,5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,354,759.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00									
3	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$6,145,533,33	Full investment outstanding						
3.4	Community Bank of the Bay		CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00		Full investment outstanding						
	Community First Guam Federal Credit Union		GU		Subordinated Debentures		\$2,650,000.00	\$2,650,000.00		Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	1		Subordinated Debentures		\$450,000.00	\$450,000.00		Full investment outstanding						
	Cooperative Center Federal Credit Union		CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Full investment outstanding						
	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$1,522,000.00		Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union		CT		Subordinated Debentures		\$7,000.00	\$7,000.00		Full investment outstanding						
	Episcopal Community Federal Credit Union		CA		Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding						
			VA				\$8,044,000.00	\$8,044,000.00		Full investment outstanding						_
0	Fairfax County Federal Credit Union				Subordinated Debentures											
9	Faith Based Federal Credit Union		CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	¢00.000.00		00.000	64.00		
	Faith Based Federal Credit Union		CA	8/19/2015			A	A A AA	A.E 65		\$30,000.00		30,000	\$1.00		
9	Fidelis Federal Credit Union		NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union		NY	10/14/2015							\$14,000.00		14,000	\$1.00		
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00		Full investment outstanding						
3,10	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
3,12	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						1
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00		
9	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00	1	1,000,000	\$1.00		
3,10	First M&F Corporation		MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
	First M&F Corporation		MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.		AL		Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90	Full investment outstanding						
9	Freedom First Federal Credit Union		VA		Subordinated Debentures		\$9,278,000.00	\$0.00		Redeemed, in Full						
	Freedom First Federal Credit Union		VA	6/12/2013				20.00			\$9,278,000.00		9,278,000	\$1.00		
9	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397,27	Redeemed, in Full	20,210,000,00		0,210,000	Ç00		
-	Gateway Community Federal Credit Union		MT	10/17/2012			\$1,001,000.00	\$0.00	\$1,1 £0,001.21		\$1,657,000.00		1,657,000	\$1.00		
	Genesee Co-op Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$300,000.00	\$33 066 67	Full investment outstanding	φ1,001,000.00		1,007,000	φ1.00		
9			NC				\$350,000.00			Redeemed, in Full		1				
0	Greater Kinston Credit Union		NC	4/10/2012	Subordinated Debentures		\$350,000.00	\$0.00	<i>q</i> 300,714.44	rieucenteu, in run	\$250,000,000		250.000	\$1.00		
2	Greater Kinston Credit Union		MS			\$14,000,000.00		\$14,000,000.00	PO E40 E00 00	Full investment outstand's r	\$350,000.00	1	350,000	\$1.00		
3	Guaranty Capital Corporation				Subordinated Debentures	\$14,000,000.00	£100.000.00			Full investment outstanding						
	Hill District Federal Credit Union		PA		Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding		+				_
	Hope Federal Credit Union		MS		Subordinated Debentures	A	\$4,520,000.00	\$4,520,000.00		Full investment outstanding		-				
3,4	IBC Bancorp, Inc.	Chicago	IL.		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding		1				
3	IBW Financial Corporation		DC		Preferred Stock	\$6,000,000.00		\$6,000,000.00		Full investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	н		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$3,154,000.00		Full investment outstanding						
3,10	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00		Redeemed, in Full						
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00		
9	Liberty County Teachers Federal Credit Union		TX		Subordinated Debentures		\$435,000.00	\$174,000.00	\$303,286.83	Redeemed, in part						
	Liberty County Teachers Federal Credit Union		TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union		TX	12/31/2014							\$87,000.00		87,000	\$1.00		
· · · · · · · · · · · · · · · · · · ·												*				

Dest Durb Insert selected law Bits Diam Diam <thdiam< th=""> Diam <thdiam< th=""> <t< th=""><th>Footnote</th><th>Institution Name</th><th>City</th><th>State</th><th>Date Original Investr</th><th>nent Type¹ Exchange From CPP</th><th>Original Investment Amount</th><th>Outstanding Investment</th><th>Total Cash Back²</th><th>Investment Status*</th><th>Amount</th><th>(Fee) Shares</th><th>Avg. Price</th><th>(Realized Loss) / (Write-off)</th><th>Gain</th></t<></thdiam<></thdiam<>	Footnote	Institution Name	City	State	Date Original Investr	nent Type ¹ Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
Image: Section of the sectin of the section of the section of th	1	Liberty County Teachers Federal Credit Union	Liberty	TX 12	6/2015						\$87,000.00	87,000	\$1.00		
Image: Section of the sectin of the section of the section of th				LA 9	4/2010 Preferred Stock	\$5.645.000.00	\$5.689.000.00	\$11,334,000,00	\$1,278,853,00	Full investment outstanding					7
3 MF Assamp. Mark Control Control Mark Control Mark															
11.1 Max with shown No.4 Statu Max with shown Max with show			Durham												7
Mark Vale Born Source Resch Vale Source															-
Image Control State Cold Stat			Sun Valley				\$4.836.000.00								1
Neb Sak Control front Grad Load Name						entures		\$283,000.00	\$31,933,01	Full investment outstanding					-
Normal Converting Need Conductor Star Part Or All Conductor C															/
Decomposite Control Description Priority Priorit															
1 1000 is darge scattering															
Part Nach Nach Sector (1984) (2004) Part Nach Nach Sector (1984) (2004) (2004) Part Nach Nach Sector (1984) (2004)							*								-
Mark							\$153,000,00								
Perine Bacor, Inc. Perine															-
9 Proceedia bread book lown / New Freed Registry lown /			Wilmette								\$79,900,00	6 784 000	\$0.01	(\$6 704 100 00	1)
Proc Kalo Fader Cell Usion / Hose Trade Cell Usion / H						entures	\$273,000,00	\$0.00	\$300.072.50		\$70,000.00	0,701,000	Q0.01	(\$0,701,700.00	-
All PRE-frammedic Constraint Margin All 920700 Potent Statut Statu											\$273.000.00	273.000	\$1.00		
PB France Conversion Mary						\$9,734,000,00		\$0.00	\$10,171,489.22	Redeemed, in Full		270,000	¢1.00		1
Priori Prior Prior Prior <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,1.54,000.00</td> <td></td> <td>\$0.00</td> <td>\$10,111,100.22</td> <td></td> <td>\$9,734,000,00</td> <td>9 734</td> <td>\$1,000.00</td> <td>1</td> <td></td>						\$5,1.54,000.00		\$0.00	\$10,111,100.22		\$9,734,000,00	9 734	\$1,000.00	1	
Partial Fuel Cost Line Fuel Cost Line Fuel Cost Line Status Status <th< td=""><td></td><td></td><td></td><td></td><td></td><td>entures</td><td>\$2,500,000,00</td><td>\$1,000,000,00</td><td>\$1,776,583,33</td><td>Redeemed, in part</td><td>20,101,000.00</td><td>5,754</td><td>\$1,000.00</td><td></td><td>+</td></th<>						entures	\$2,500,000,00	\$1,000,000,00	\$1,776,583,33	Redeemed, in part	20,101,000.00	5,754	\$1,000.00		+
Brossence Contraction State Contraction							¢2,000,000.00	\$1,000,000.00	\$1,110,000.00	in part	\$1,500,000,00	1 500 000	\$1.00	1	
Bare Cur Community Costi Living Space Cur Cost						entures	\$31,000,00	\$31,000,00	\$3 489 22	Full investment outstanding	\$1,000,000.00	1,500,000	\$1.00		-
310 Source Capate Corporation Bateroline No 92/2010 Performa Status Statu															
Securit Capital Corporation Bearryle No. 99201 Securit Capital Corporation Bearryle No. 92200 920000 92000 920000 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,020,000.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							\$2,020,000.00								
South Capital Corporation Batewile MS 222010 number of the constraint of the con	,					\$17,510,000.00		\$0.00	ψ13,134,003.33	redeemed, in rui	\$9,250,000,00	9 250	\$1,000,00		
Security Constantion Bate entity M Solvey on Facher Constantion Mode Solvey on Facher Constantion Solvey on Facher Constanting<															
3.4 Security Frederic Corporation Altern SC 8/2000000000000000000000000000000000000															
Streeget Reteral Cedit Union Streeget Acad Union Streeget Reteral Cedit Union Streeget						\$18,000,000,00	\$4,000,000,00	\$22,000,000,00	\$2 476 222 22	Full investment outstanding	\$5,000,000.00	5,000	\$1,000.00		
3.4 Southern Characayan Ackade Local Luinow Antade John A. # Scale Color Local Control Luinow S3.300,000 S3.300,000 <															
Souther Characterize Federal Crost Union Lakewood N M 202010 Subordinated Decletures S17,000,000 \$17,000,000 \$17,000,000 \$100,000.00 <															
9 Southside Credit Union Stan Attonion TX 92/20210 Shouthside Credit Union Stan Attonion Stan Attonion <td></td>															
Southaide Capital Companion San Antonio TX Unable Qapital Corporation Greenwood St. 1000,000 St.100,000 St.100,0															
3.4 State Capital Corporation Generation Metry 3000 State Capital Corporation State Capit						and ob	\$1,100,000.00	\$0.00	¢1,101,001.11	rtodoomod, mr di	\$1 100 000 00	1 100 000	\$1.00		
3.4 The First Banchares, Inc. Hattiesburg MS 9292010 Diversites Stock \$5,000,00.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,123,000.0 \$12,023,000.0 \$100 Control Contro <thcontro< th=""> Control<td></td><td></td><td></td><td></td><td></td><td>\$15 750 000 00</td><td></td><td>\$15 750 000 00</td><td>\$1 772 750 00</td><td>Full investment outstanding</td><td>\$1,100,000.00</td><td>1,100,000</td><td>¢1.00</td><td></td><td></td></thcontro<>						\$15 750 000 00		\$15 750 000 00	\$1 772 750 00	Full investment outstanding	\$1,100,000.00	1,100,000	¢1.00		
11The Magnolia State CorporationBay SpringsMS9/20/10Subordinated Debentures $\$ 7, 92, 200.0$ $\$ 4, 92, 22, 22, 8.0$ Redeend, np eth $np = 1$							\$12 123 000 00								
The Magnolia State Corporation Bay Springs MS 12/17/2014 memory Memory State Corporation															
Thurston Union of Low-Income People (TULIP) Cooperative Credit Union Omma Visual Substration State Data Sta							φ1,322,000.00	ψ-,222,000.00	\$1,520,220.40	riodocined, in part	\$3,700,000,00	3 700 000	\$1.00		+
Tongase Federal Credit Union Keth Memphis Keth Julianes Keth Julianes State Bank of Memphis Full Investment outstanding Image: Constraint of State Stat						entures	\$75.000.00	\$75.000.00	\$8 462 50	Full investment outstanding	<i>40,100,000.00</i>	3,700,000	\$1.00		+
3 Th' State Bank of Memphis Nu 9/1/3/2010 Preferred Stock \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$2,795,000.00 \$47,841.33 Full investment outstanding Image: Character															1
Tuten-Loyola Federal Credit Union Nordeans A 9/24/2010 Subordinated Debentures \$\$42,400.00 \$424,400.00 \$47,841.33 Full investment outstanding I I I 13 Union Settlement Federal Credit Union New York NY 9/22/2010 Subordinated Debentures \$\$10,000.00 \$\$1,128.33 Full investment outstanding I							\$1,000,000.00								+
Union Baptis Church Federal Credit Union Federal Credit Union New York N 9/2/2010 Subordinated Debentures \$\$10,000.00 \$\$11,023.0 Full investment outstanding I I I 13 United Bancorporation of Alabama, Inc. Atmore AL 9/3/2010 Pubertered Stock \$\$10,300,000.00 \$\$11,742,000.01 \$\$11,942,912 \$\$							\$424,000,00								1
13 Union Settlement Federal Credit Union Work N* 9/2/2010 Subordinated Debentures \$285,000.00 \$281,244.5 Full investment outstanding C C C C 3 United Bancoprotation of Alabama, Inc. Amore AL 9/3/2010 Full investment outstanding S															+
3United Bancorport of Alabama, Inc.Alze9/3/2010Preferred Stock $$ 10, 30, 00, 00$ $$ 11, 14, 200, 00$ Full investment outstandingInvestment outstandingInter StateInvestment outstandingInvestment outstanding3.12University Francial Corp. Inc.St. PaulNN11/28/21St. PaulSt. Paul </td <td></td> <td>1</td>															1
9 UNITENERE Federal Credit Union(Workers United Federal Credit Union) New York NY 9/29/2010 Subordinated Debentures \$\$7,000.0 \$0.00 \$\$58,81.50 Redeemed, in Full Image: Construction of the state of the s							\$233,000.00								+
UNITENER Federal Credit Union(Wackers United Federal Credit Union) Wark NY 3/20/2013 moder moderal Strandal Comp. Strandal Comp. <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>\$57,000,00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>1</td></t<>							\$57,000,00								1
3.4.12 University Financial Corp. Inc. St. Paul NN 7/20/2010 Subordinated Debentures \$11,926,000.0 \$10,189,000.0 \$0.00 \$23,710,842.97 Redemed, in Full Image: Control Contrecont Contrecontect Control Contrecontecont Control Control Contro							φ37,000.00	\$0.00	ψ00,021.00	reaconed, in run	\$57,000,00	57.000	\$1.00		+
Unv Defended Loopin. State Nu 11/28/012 A Model State						softures \$11,026,000,00	\$10,120,000,00	\$0.00	\$23 710 8/2 07	Redeemed in Full	\$37,000.00	37,000	91.00		1
9 UNC Federal Credit Union New Orleans	1.1.2					φ11,926,000.00	\$10,189,000.00	\$0.00	923,110,042.91	Redeemed, in run	\$22,115,000,00	22 115 000	\$1.00		+
UNC Federal Credit Union November LA 9/4/2013 Control Control State						antures	\$7/2 000 00	\$0.00	\$786 754 45	Redeemed in Full	w22,110,000.00	22,115,000	91.00		1
9 Vigo County Federal Credit Union Tere Haute N 9/29/2010 Subordinated Debentures \$\$1,229,00.00 \$\$491,600.00 \$\$861,774.80 Redeemed, in part Image: Non-Stress of Stress of St						antores	\$743,000.00	\$0.00	ψ700,734.43	reaccinea, in Full	\$743,000,00	7/2 000	\$1.00		+
Vigo County Federal Credit Union Terre Haute IN 2/25/2015 Control Sector Sector <ths< td=""><td></td><td></td><td></td><td></td><td></td><td>antures</td><td>\$1,220,000,00</td><td>\$401 600 00</td><td>\$861 774 90</td><td>Redeemed in part</td><td>\$143,000.00</td><td>743,000</td><td>1.00</td><td></td><td></td></ths<>						antures	\$1,220,000,00	\$401 600 00	\$861 774 90	Redeemed in part	\$143,000.00	743,000	1.00		
Vigo Courty Federal Credit Union Terre Haute IN 12/23/2015 Control State State <td></td> <td></td> <td></td> <td></td> <td></td> <td>antures</td> <td>φ1,229,000.00</td> <td>φ+91,800.00</td> <td>4001,774.0U</td> <td>neucomeu, in pan</td> <td>\$491,600,00</td> <td>401 600</td> <td>\$1.00</td> <td></td> <td>-</td>						antures	φ1,229,000.00	φ+91,800.00	4001,774.0U	neucomeu, in pan	\$491,600,00	401 600	\$1.00		-
Virginia Community Capital, Inc. Christiansburg VA 9/24/2010 Subordinated Debentures \$1,915,000.00 \$1,915,000.00 \$216,075.83 Full investment outstanding										1					
						ptures	\$1,015,000,00	\$1,915,000,00	\$216.075.92	Full investment outstanding	9240,000.00	240,000	1.00 پ		-
			Crinsualisburg	9	-4/2010 Subordinated Debe	TOTALS \$363.290.000.00	\$1,915,000.00	\$421.782.600.00		r un invesiment outstanding	\$141.586.300.00	\$0.00		(\$6,704,100.00	0) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 15 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment					Exchange/Transfer/Other	Details		Treasury Investment	After Exchange/Tran	sfer/Other	Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
												-			4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 2 32, 3		63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
					w/ Exercised Warrants		26		stock for common stock						10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																	Common Stock	
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,030,302	Common Slock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 1 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
									Exchange for preferred and						12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Durahaaa	General Motors	Debt Obligation w/ Additional	4,000,000,000	Par 5	7/10/2009		\$ 4,000,000,000	NZA	General Motors Company 10, 1	1, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
	5	5/20/2009	Purchase	Corporation	Note	4,000,000,000	rai J	1/10/2009	common stock in New GM	\$ 4,000,000,000	INA	25 25 25	Common Stock	00.876	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11,	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	φ -0,000,000		N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment		Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
															5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A

			1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par	13								3/17/2009	Partial Repayment			Obligation w/	\$ 1,496,500,9
		_	1/10/2003	T dicitase		Note	÷ 1,500,000,000	Fai											\$ 3,4	9,055 Addit Debt	tional Note Obligation w/	
																		Partial Repayment	\$ 31,8	0,122 Addit		\$ 1,464,690,8
Chrysler	r Farmi	nington															5/18/2009	Partial Repayment	\$ 51,1	6,084 Addit	tional Note	\$ 1,413,554,7
FinCo	Hills	lls, MI															6/17/2009	Partial Repayment	\$ 44,3	7,710 Addit	Obligation w/ tional Note	\$ 1,369,197,0
																	7/14/2009	Repayment	\$ 1,369,1	Addit	tional Note	\$
																	7/14/2009	Repayment*	\$ 15,0	0,000	N/A	-
			1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,0	0,000	N/A	-
			4/00/0000	Purchase	Chrysler Holding	Debt Obligation w/ Additional	s -	-	14		Univalu				additional note			20				-
			4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 280,130,642	Par	15								7/10/2009	Repayment	\$ 280,1	0.642	N/A	s
			4/29/2009 5/1/2009	Purchase	Old Chrysler	Note Debt Obligation w/ Additional	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover	N/A		Proceeds from sale of collateral	\$ 30.5	4,528 Right	t to recover	N/A
		-	5/20/2009	Purchase	Old Chrysler	Note Debt Obligation w/ Additional			17		proceeding; transfer of collateral security to liquidation			old Galoo Elquidation Hade	proceeds			Proceeds from sale of collateral		proce	eeds t to recover	N/A
			3/20/2009	Fulcilase	Old Chrysler	Note	φ -	-			trust						9/9/2010	Proceeds from sale of collateral	a 5,0	proce	eeds	IN/A
																	12/29/2010	Proceeds from sale of collateral	\$ 7,8	4,409 Right	t to recover eeds	N/A
																	4/30/2012	Proceeds from sale of collateral	\$ 9,3	2,185 Right	t to recover eeds	N/A
Chrysler		ırn Hills, MI															9/21/2015	Proceeds from sale of collateral	\$ 93,8	1,306 Right	t to recover eeds	N/A
																	9/29/2015	Proceeds from sale of collateral	\$ 6,3	1,426 Right	t to recover eeds	N/A
																	2/26/2016	Proceeds from sale of collateral	\$ 2,0	0,000 Right	t to recover eeds	N/A
			5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,4	60,000		
																	5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,5	0,000	N/A	\$
																	5/24/2011	Repayment* - Additional Note	\$ 288,0	0,000		
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,0	0,000		
														Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 560,0	0,000	N/A	-

 Total Payments
 64,038,073,315

 Additional Proceeds *
 \$ 403,000,000

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,753,165,656

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"). "Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GMF refers to General Motors Company, the company that purchased OId GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9.07 billion, which remained a debt obligation of Old GM.

\$966 million, which remained a debt obligation of Old Givi.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury s1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,752 per shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement. Tollowing settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust prefered securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million. In addition, Fiat pai

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale. Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of the private placement of an anggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the enumation and the repurchase of the placement of the share Adventible Preferred Stock, Series F-2; held by Treasury, including paramethor the enumation or represents attack and adventible preferred Stock and the enumation or the share Adventible to the placement of an upper share Adventible as a filter of tom 73.8 percent in Gaussian and the repurchase of the share Adventible to the share of common stock for an aggregate of 216,667 shares of the enumation or share in the enumation or the share Adventible to the share Adventible preferred Stock, series F-2 preferred Stock and the enumation or the share Adventible to the share of common stock in the enumation or the share Adventible to the share Adventi

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4.4.4 (On September 12, 2014) (for upon completion of the sale under into automity occurred on the sale). Completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on the sale of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of the sale under into automity occurred on control of completion of

45. On Dependent 2, 2014, Treasury gare obtained data discretioning and based agent, bein associated and appendent and the set appendent and appendent appendent and the set appendent appen

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		tment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	j.	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)		\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
1	4/9/2009	GM Supplier Receivables LLC	wiimington	DE	Purchase	Additional Note	\$ 3,500,000,000	N/A					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
									6			\$ 290,000,000	4/5/2010	Payment ⁶	None	s	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$	(500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	e	123,076,735
			3			Additional Note	,,		7			\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOT	AL \$ 5.000.000.	000		ADJUSTED TOTAL	\$	413.076.735	Total Re	pavments \$		413.076.735		Tota	al Proceeds fr	om Additional Notes	s	101.074.947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – ⁴ 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
		Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymei			nt Remaining After Capital epayment		Fina	I Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inve	stment Amount	Pricing Mechanism	Capital Repayment Date	Ca	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3 F	inal Disposition Description	al Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	s	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	А	Warrants	\$ 190,386,428
		Bank of America	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000		Warrants	3/3/2010	А	Warrants	\$ 1,236,804,513
						TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Pro	ceeds	\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

					Initial II	Investment			Prer	nium			Exchange/Transfer/Other D	etails			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City	Stat	te	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
											2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New Yo	rk NY	((Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$0
													securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New Yo	rk NY	Υ T	Termination	Termination Agreement	\$ (5,000,000,000)												
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0
							TOTAL	\$ 0									Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 1/2/3/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 And 9/29/2010 Treasury number of the numbe

4 On \$252010, Treasury entered into an agreemine with Crigotop into a ray entered source and agreement and an agreement entered in a source and agreement and an agreement entered in a source and agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement agreement agreement and a ray entered in a source agreement a

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000		Par	2	See table bel	ow for exchange/transf	er details in connection with the reca	pitalization conducted on	1/14/2011.
													Final Disposition	on	

TOTAL 69,835,000,000 \$

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$20 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 ⁸
					AIA Fleiened Onits	φ 10,310,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ψ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 ⁸
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 9
									*		77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁ 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange				5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 12
0	1/14/2011	r felened block (benes E)	Excitatige			924,546,133	0/0/2012		φ 4,000,000	1071	63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821
									•		61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							0/0/0010	Destiel Dise estition	¢ 750.000.000	N/A	871,092,231 13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	53%
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 14
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	3/10/2012	T ania Disposition	φ 11,000,000,010	1071	22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 14
							0.1.1.2012		- 2,000,000		16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 15
											0%

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury & AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	•	Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			4/45/0040	4		-	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	- \$	100,000,000	-	1/7/2014 2/6/2014	Contingent Interest Proceeds	\$	1,026,569 1,107,574
													3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	<u>\$</u>	1,225,983
													4/4/2014	Contingent Interest Proceeds	¢	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385
L		1							1				11, 3, 2014	Contingent interest i loceeda	<u> </u>	2.,000,000

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement D	etails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184		-	\$ 4,070,000		• • • • • • • •	-1 - 1 -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617		· /···/ · ·	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000		· /· /·· ·	6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		• , .,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	· /··· · ·	7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112 \$	10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604 \$	13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145 \$	9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658 \$	8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260 \$	16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934 \$	36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636 \$	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445 \$	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200 \$	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549 \$	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133 \$	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276 \$	5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872 \$	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832 \$	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646 \$	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754 \$	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183.555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment						
		Seller							Con	mitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000				1/29/2010	Distribution 5	\$ 20.091.872
	0.0012000		TT III III III III III	02			• .,,	, a	0.02010	• 100,200,000	1/4/2010	÷ • • • • • • • • • • • • • • • • • • •	¢ 100,200,000	1/15/2010 \$	156,250,000	\$ 0 Membership Interest		Final Distribution 5	\$ 48,922
				-			• • • • • • • • • • • • •			• • • • • • • • • • •			• • • • • • • • • • •			Debt Obligation w/ Continge	2/24/2010	Final Distribution	ə 40,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000		34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	
														1/12/2010 \$	166,000,000	\$ 0 Contingent Proceeds	-	Final Distribution 5	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000		2.444.347			i mai bibaibatori	\$ 1,223
			5									,		2/18/2010 \$		\$ 578,515,653 Membership Interest 10			
														4/15/2010 \$	3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010 \$	30,011,187	\$ 544,971,267 Membership Interest 10	_		
														11/15/2010 \$	66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010 \$	15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011 \$	13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
														2/14/2011 \$	48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011 \$	68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011 \$	77,704,254	\$ 253,991,380 Membership Interest ¹⁰	-		
														5/20/2011 \$	28,883,733	\$ 225,107,647 Membership Interest ¹⁰			
														6/14/2011 \$	9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011 \$	10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	1,183,959	\$ 167,120,288 Membership Interest 10			
														1/17/2012	1,096,185	\$ 166,024,103 Membership Interest ¹⁰			
														2/14/2012	1,601,688	\$ 164,422,415 Membership Interest ¹⁰			
														3/14/2012	3,035,546	\$ 161,386,870 Membership Interest 10			
																	3/29/2012	Distribution 5	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 13}	³ \$ 69.399
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4,888,718	\$ 1,157,031,282 Proceeds			
														4/15/2010	7,066,434	Debt Obligation w/ Continge 1,149,964,848 Proceeds	nt		
														9/15/2010	60,022,674	1,089,942,174 Proceeds	nt		
														11/15/2010	132,928,628	957,013,546 Proceeds	nt		
														12/14/2010	31,689,230	S37,013,340 Proceeds Debt Obligation w/ Continge 925,324,316 Proceeds	nt		
																\$ 925,324,316 Proceeds Debt Obligation w/ Continge \$ 897,968,726 Proceeds	nt		
														1/14/2010	27,355,590	Debt Obligation w/ Continge	nt		
														2/14/2011	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Continge	nt	1	
														3/14/2011	128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Continge	nt		
														4/14/2011 \$	155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Continge	nt	1	
														5/20/2011 \$	75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Continge	nt	+	+
														6/14/2011 \$	18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Continge	nt	1	+
														7/15/2011	62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Continge			
														8/12/2011	20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Continge			+
														10/17/2011	37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Continge			
								I			I			12/14/2011	7,103,787	\$ 300,656,067 Proceeds			

							Prelin	ninary Adjusted ommitment ³			Final Investment Amount ⁹						
		Seller					Co	ommitment	Final Con	nmitment Amount ⁷	Amount		Repayment Details	Investment A	ter Capital Repayment	Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
												1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds		
												2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds		
																3/29/2012 Distribution 5	\$ 3,434,460
																8/9/2012 Distribution 5	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 Final Distribution 5	\$ 469
																6/4/2013 Adjusted Distribution ^{5, 13}	
																7/8/2013 Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10		
												9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10		
												1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10		
												2/13/2013	\$ 436,447,818		Membership Interest 10		
																3/13/2013 Distribution 5	\$ 479,509,240
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013 Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent		
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent		
												12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent		
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent		
																4/17/2013 Distribution ^{5, 11}	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$-	Contingent Proceeds	7/11/2013 Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1.064.097.694	Membership Interest 10	In the total blathballon	¢ 03,332
												2/14/2011	\$ 712,284		Membership Interest 10		
												3/14/2011	\$ 6,716,327		Membership Interest 10		
												4/14/2011	\$ 7,118,388		Membership Interest		
												5/14/2012	\$ 39,999,800		Membership Interest		
												6/14/2012	\$ 287,098,565		Membership Interest		
												7/16/2012	\$ 68,749,656		Membership Interest		
												8/14/2012	\$ 361,248,194		Membership Interest 10		
												0/14/2012	φ <u>301,246,194</u>	÷ 232,434,400	membership interest	8/30/2012 Distribution 5, 11	\$ 75,278,664
																9/12/2012 Distribution 5, 11	\$ 79,071,633
																9/19/2012 Distribution 5, 11	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$	Membership Interest 10	10/1/2012 Distribution 5, 11	\$ 25,909,972
																12/21/2012 Distribution 5, 11	\$ 678,683
																	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent	8/13/2013 Distribution Refund	a (18,405)
												6/14/2011	\$ 30,244,575	\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent		
												5/3/2012	\$ 80,000,000	\$ 2,097,667,339 \$ 2,017,667,339	Debt Obligation w/ Contingent		
														\$ 2,017,667,339 \$ 1,987,667,339	Debt Obligation w/ Contingent		
												5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent		
														\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent		
												6/14/2012	\$ 44,200,000		Debt Obligation w/ Contingent		
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent		<u> </u>
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent		<u> </u>
												7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent		<u> </u>
												8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	10mm010 D: 5, 11	
L	I				1	I	1			1					1	10/3/2012 Distribution 5, 11	\$ 12,012,957

Seller							Prelimi	nary Adjusted nmitment ³	Final Comm	itment Amount ⁷	Final Investment Amount ⁹	Canital R	epayment Details	Investment Af	ter Capital Repayment	Distribu	ution or Dispositi	00
			Transaction		Commitment	Pricing						Repayment			Description		escription	Proceeds
Footnote Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description			
												8/22/2012	\$ 583,467,339 \$	-	Contingent Proceeds	12/21/2012 Distribution		\$ 16,967
1 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800				10	8/13/2013 Distributi	ion Refund	\$ (460)
	TT III III I GLOT	52	T di citabo		• .,,	, u.	01222010	• • • • • • • • • • • • • • • • • • • •	1/10/2010	• • • • • • • • • • • • • • • • • • • •	• 020,101,000	8/14/2012	\$ 90,269,076 \$		Membership Interest 10			
												9/17/2012	\$ 8,833,632 \$		Membership Interest 10			
												10/15/2012	\$ 10,055,653 \$	419,026,439	Membership Interest 10		5 11	
												11/5/2012	\$ 419,026,439 \$		Membership Interest 10	11/5/2012 Distribution		\$ 297,511,708
																12/5/2012 Distributi		\$ 57,378,964
2 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013 Distribution	ion ^{0, 11}	\$ 1,609,739
			1 drondoo		•					,,	,,,	7/31/2012	\$ 175,000,000 \$	878,000,000	Debt Obligation w/ Contingent			
												8/14/2012	\$ 5,539,055 \$	872,460,945	Proceeds Debt Obligation w/ Contingent			
												8/31/2012	\$ 16,000,000 \$	856,460,945	Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352 \$	854,793,592	Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000 \$	819,793,592	Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218 \$	794,459,374	Proceeds			
												10/18/2012	\$ 794,459,374 \$		Contingent Proceeds	11/5/2012 Distribution		\$ 8,289,431
												10/10/2012	φ / 34,403,5/4 φ		Contingent Proceeds	12/5/2012 Distribution		\$ 1,433,088
					• • • • • • • • • •				7/10/00/0							12/6/2013 Distribution	ion ^{5, 11}	\$ 141,894
1 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565 \$		Membership Interest 10			
												3/14/2012	\$ 99,462,003 \$		Membership Interest 10			
												5/14/2012	\$ 74,999,625 \$		Membership Interest 10			
												7/16/2012	\$ 18,749,906 \$		Membership Interest 10			
												8/14/2012	\$ 68,399,658 \$		Membership Interest 10			
												9/17/2012	\$ 124,999,375 \$		Membership Interest 10			
												10/15/2012	\$ 240,673,797 \$	403,015,242	Membership Interest 10			
												11/15/2012	\$ 45,764,825 \$		Membership Interest 10			
												12/14/2012	\$ 24,588,926 \$	332,661,491	Membership Interest 10			
												1/15/2013	\$ 30,470,429 \$	302,191,061	Membership Interest 10			
												2/14/2013	\$ 295,328,636 \$	6,862,425	Membership Interest 10			
																2/21/2013 Distribution	ion ^{5, 11}	\$ 184,431,858
																2/27/2013 Distributi	ion ^{5, 11}	\$ 20,999,895
																3/14/2013 Distributi	ion ^{5, 11}	\$ 156,174,219
												2/21/2013	\$ 6,862,425 \$		Membership Interest 10	4/19/2013 Distributi	ion ^{5, 11}	\$ 105,620,441
																4/25/2013 Distributi	ion ^{5, 11}	\$ 42,099,442
																5/29/2013 Distribution	ion 5, 11	\$ 49,225,244
																9/30/2014 Final Dis	tribution 5, 11	\$ 1,748,833
2 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000 \$	2,060,598,340	Debt Obligation w/ Contingent Proceeds			
												3/14/2012	\$ 198,925,000 \$	1,861,673,340				
												5/14/2012	\$ 150,000,000 \$	1,711,673,340	Debt Obligation w/ Contingent Proceeds			
												7/16/2012	\$ 37,500,000 \$	1,674,173,340	Debt Obligation w/ Contingent Proceeds			
												8/14/2012	\$ 136,800,000 \$	1,537,373,340				
												9/17/2012	\$ 250,000,000 \$	1,287,373,340	Debt Obligation w/ Contingent Proceeds			
	1											10/15/2012	\$ 481,350,000 \$	806,023,340	Debt Obligation w/ Contingent Proceeds			
												11/15/2012	\$ 274,590,324 \$	531,433,016	Debt Obligation w/ Contingent Proceeds			
												12/14/2012	\$ 147,534,295 \$	383,898,721	Debt Obligation w/ Contingent Proceeds			
												1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w/ Contingent			

						Pre	liminary Adjusted	<u> </u>		Final Investment					<u> </u>		
		Seller				0	Commitment 3	Final Cor	mmitment Amount ⁷	Amount ⁹	Capital Repayme	ent Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State Ty	action pe Investment Description	Commitment Pricing Amount Mechanism	n Date	Amount	Date	Amount	Amount	Repayment Date Repa	ayment Amount	Amount	Description	Date	Description	Proceeds
															4/19/2013	Distribution 5, 11	\$ 17,118,005
											2/14/2013 \$	201,075,230	e .	- Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
											2/14/2013	201,073,230	φ.	Contingent Proceeds	5/29/2013	Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,30	Membership Interest 10			
											4/14/2011 \$	3,521,835	\$ 615,853,465	5 Membership Interest 10			
											8/14/2012 \$	104,959,251	\$ 510,894,215	5 Membership Interest 10			
											9/17/2012 \$	72,640,245	\$ 438,253,970	Membership Interest 10			
											9/28/2012 \$	180,999,095	\$ 257,254,875	5 Membership Interest 10			
											10/15/2012 \$	134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
															10/19/2012	Distribution 5, 11	\$ 147,464,888
																Distribution 5, 11	\$ 148,749,256
											10/19/2012 \$	122,255,550	\$	 Membership Interest ¹⁰ 	12/21/2012	Distribution 5, 11	\$ 549,997
															12/11/2013	Final Distribution 5, 11	\$ 75,372
														Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
											7/31/2012 \$	618,750,000	\$ 608,718,470	Debt Obligation W/ Contingent Debt Obligation w/ Contingent			
											8/9/2012 \$	151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
											8/14/2012 \$	11,008,652	\$ 446,703,645	5 Proceeds Debt Obligation w/ Contingent			
											8/23/2012 \$	160,493,230	\$ 286,210,415	 Proceeds Debt Obligation w/ Contingent 			
											8/29/2012 \$	103,706,836	\$ 182,503,579	Proceeds			
											9/17/2012 \$	20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																Distribution 5, 11	\$ 6,789,287
											9/21/2012 \$	161,866,170	S	 Contingent Proceeds 		Distribution 5, 11	\$ 3,718,769
												. ,,				Distribution 5, 11	\$ 13,750
							+									Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000					1/28/2015	Distribution 5, 15	\$ 1,544
			J						. ,,	. ,,	9/17/2012 \$	74,499,628		Membership Interest ¹⁰			
											11/15/2012 \$	59,787,459		Membership Interest ¹⁰			
											12/14/2012 \$ 1/15/2013 \$	40,459,092		Membership Interest			
											1/30/2013 \$	219,998,900		Membership Interest			
											2/25/2013 \$	39,026,406		Membership Interest ¹⁰			
											£101010 ¢	00,020,100	• 00,000,100		3/25/2013	Distribution 5, 11	\$ 164,629,827
																Distribution 5, 11	\$ 71,462,104
														10		Distribution 5, 11	\$ 38,536,072
											3/25/2013 \$	30,369,198	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 29,999,850
																Distribution 5, 11	\$ 3,999,980
																Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
											11/15/2012 \$	119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent			
											11/20/2012 \$	195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
											12/14/2012 \$	47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
											1/15/2013 \$	62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent			
															4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller							nary Adjusted	Final Comn	nitment Amount ⁷	Final Investment Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	te Name of Institution	City Sta	Tr	ransaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,													Distribution 5, 11	\$ 963,411
																		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 100.001
																		Distribution 5, 11	\$ 142,168
1	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
													3/14/2012	\$ 39,387,753		Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution 5, 11	\$ 46,575,750
																	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	s -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution 5, 11	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution 5, 11	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
																	6/14/2013	Distribution 5, 11	\$ 1,375,007
						1							5/14/2013	\$ 311,134,469	\$-	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
						1												Distribution 5, 11	\$ 293,751
						1											7/9/2013	Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475
					INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINA	L COMMITMENT AM	IOUNT	\$ 21,856,403,574							DISTRIBUTIONS 5	\$ 2,645,169,622

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/On 1/4/2010, Treasury and the fund managementered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

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8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

17/ Distribution represents a gain on funded capital and is subject to revision periang any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllienceBettand is subject to revision periang any additional fundings of the outstanding commitment. 13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement proceeds.