Trivestment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redemend - institution has repair threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupe/vecelvership - Treasury has no outstanding investment
Ourrently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Use and the investment is no longer held by Treasury. but some remains
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending April 11, 2016

CAPITAL PURCHASE PROGRAM

									Capita	I Repayment / Disp	sition / Auction3.	5			Warrant Pro	oceeds
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price (Re	alized Loss) / (Write-off)	Gain ⁵		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010					\$12,000,000.00		12,000	\$1,000.00			*****	201 200
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	11/22/2011	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	Freiened Stock w Wallants	\$6,000,000.00	\$0.00	\$11,740,130.44 Redectiled, Illiuli, Walfalits flot outstallding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	0 (10 1 0)				\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00		\$111.000.000.00		111.000	\$1,000.00				
	1ST SOURCE CORPORATION	SOLITH REND	IN	3/9/2011					\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding							40,700,000.00	100,100
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding								
	ABST FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013					\$815,100,00	(000 000 00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/6/2014 2/10/2014					\$150,621.36	(\$50,000.00)	526	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC.	3/19/2014					φ130,021.30	(\$1,506.21)	330	9201.01	(9000,370.04)			
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(0.1000.2.1)						
	ADBANC, INC.	OGALLALA	NE	7/21/2011					\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14		OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013					\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	200
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013					\$5,524,000.90	(\$64.026.11)	5,021	\$902.90	(\$90,119.10)		\$337,303.35	320
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK		Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881,70 Sold, in full: warrants not outstanding		(904,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012					\$208,870.74		234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67		4,547	\$892.61	(\$488,302.33)			
_	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67) (\$7,324,33)						
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	4/1/2014						(\$1,324.33)					\$2,370,908,26	175,772
	ALIANSA PAUTIC DANGSTARES, INC. ALIANS BANGSTARES, INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							32,370,300,20	119,112
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013		\$2,553,000.00	\$0.50								\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013	0 (10 1 ())			200 000 000 00 00 00 00 00 00 00 00 00 0		(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008 5/13/2009	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00		\$26,918,000.00		26.918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009					920,910,UU0.UU		20,918	\$1,000.00			\$900,000,00	173.069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							J. 1.0.00.00	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013	0 (10) (5) (10)		\$3,652,000.00	A444 PRA 44 PRA		(\$90,025.20)						
8 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding \$73,129,160.69 Sold, in full; warrants not outstanding								
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012		\$70,000,000.00	\$0.00	\$73,125,100.05 Sold, III full, Walfailts flor outstanding	\$280,115,76		344	\$814.29	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012					\$6,559,920,24		8.056	\$814.29	(\$1,496,079,76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012					\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)						
8,14,45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	104
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	UK		Preferred Stock w/ Exercised Warrants	\$2,492,000,00	\$0.00	\$2,960,021.33 Redeemed, in full: warrants not outstanding	\$3,674,000.00		3,074	\$1,000.00			\$104,000.00	104
0.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011	Fieldled Stock w Exercised Wallants	32,452,000.00	30.00	32,300,021,33 Redealled, ill loi, wallants for outstanding	\$2,492,000.00		2.492	\$1,000.00			\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				S	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009	0 (10: 1 (5 1 1))			20.000.000.00							\$340,000,000.00	24,264,129
8.11.14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 Redeemed, in full: warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	00
8 11 14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			\$30,000.00	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011					\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800,00)			
45	AMERIS BANCORP AMERISERY FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA DA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding							\$2,670,000.00	698,554
40	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	Fielelied Stock W Wallants	\$21,000,000.00	30.00	\$24,001,000.00 Redeemed, in tall, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011							2.,300	/			\$825,000.00	1,312,500
14.15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013					\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK MCCOOK	NE	3/27/2013					\$2,112,000.00 \$2,328.960.00		2,200,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259.875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013					\$2,320,900.00	(\$48,000,00)	2,420,000	\$0.90	(397,040.00)		\$209,010.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110,000,000,00	\$0.00	\$6,000,000,00 Sold, in full: warrants not outstanding		(\$15,555.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	64 070 000			64 000 00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012 3/6/2013		 			\$4,076,000.00 \$4,076,000.00		4,076 4,076	\$1,000.00 \$1,000.00				_
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015					34,070,000.00		4,076	\$1,000.00			\$3,735,577,67	367.916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00									
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011			-		\$262,500,000.00		262,500		•			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011					\$262,500,000.00		262,500	\$1,000.00			80 40F 00F 05	3.983.308
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	12/6/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,503,554,78 Sold, in full: warrants not outstanding							\$3,435,005.65	3,983,308
0.17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014	FIGURE SIGER W. EXPLOSED WAITAINS	\$2,000,000.00	\$0.00	az.303.334.76 Sold, In Iuli; Waltarits fice outstanding	\$1.950.000.00		1 950	\$1,150.00		\$292,500.00	\$95.031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014					\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014						(\$25,000.00)						
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding								
44	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE DALO ALTO	TN	9/15/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013		\$6,000,000.00	\$0.00	gr,505,057.15 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013					30,000,000.00		0,300	\$1,000.00			\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding					•			
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00		21,100	\$1,000.00			\$1,055,000,00	1.055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL INC.	OAK BROOK OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding	£40,000,000 ***		13.669	64 000 00			6440 000 00	410
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND. INC.	PROVIDENCE	RI	8/18/2011	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
		PROVIDENCE	RI	8/5/2009		930,000,000.00	90.00	Value 1,000.00 (100001100), in on, wallants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.														\$1,400,000,00	192.967
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding								
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND	MS MS	2/20/2009 9/29/2010	Preferred Stock w/ Exercised Warrants		•		\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,000,000.00 \$8,600,000.00	\$0.00 \$0.00						(\$1.722.00)			
8,11,14 8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS	MS MS MS MO MO	2/20/2009 9/29/2010 4/3/2009 4/26/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		•		\$98,267.00		48,000 100 8,500		(\$1,733.00) (\$147.305.00)			
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC. BANCSTAR. INC. BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO MO MO MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		•			(\$84,509.62)	100	\$982.67			\$2,400,000.00	

Footnote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.000)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135J. 11,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT - DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes (Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	IBNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

_								Total Cash Back ² Investment Status*		- 4			ass) / (Write-off)		Wt Amount Wt Share
Footnote 8	Institution Name BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW City	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount \$38,000,000.00	Outstanding Investment \$0.00		Amount	(Fee)	Shares	Ava. Fried	3337 THIRE OIL	Gain	
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2014					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81 1,
9.10.18.65.96.99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,00 \$6,000,000.00	\$15,000,000,00	\$810,416.67 Full investment outstanding: warrants not outstanding							
14,15	BROGADWAY FINANCIAL COMPORATION BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		2.340.000	\$1.05 \$1.05		\$3,000.60 \$117.023.40	\$125.135.60 120.
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	Destanced Charles of Francisco Williams	\$11,000,000.00	\$0.00	\$12.845.586.01 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants				\$11,000,000.00		11,000	\$1,000.00			\$550,000.00
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013					\$2,500,000,00		2,500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL MO	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	11/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	\$0.00	\$25,205,857.76 Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/2014					\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00 167,
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							22,000,100.00
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	7/14/2011		\$4,640,000.00			\$9,407,000,00		9,407	\$1,000.00			\$238,000.00
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					(\$6,000,000.00)		
	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00			\$165,000.00
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	2/17/2016	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00		1.037	\$1.000.00			\$52.000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding							1.1
8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD	12/23/2015	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00		24,445,000	\$0.20		\$233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE	MD NC	12/30/2010	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
-	ICAPITAL BANK CORPORATION	RALEIGH RALEIGH		1/28/2011					\$41,279,000.00		41,279	\$1,000.00			
8.128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000,00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding					(42)2 - 1(0-2-00)		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55 12,657,
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247.707.04		204	\$938.36	(\$16.270.00\)		
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96		3,736	\$938.36	(\$16,272.96) (\$230,287.04)		\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
- 111-011-0	CARDINAL BANCORP II. INC.	WASHINGTON	MO	9/8/2011					\$6,251,000.00		6.251.000	\$1.00			\$313,000.00 313.
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/2013	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	4/19/2013						(\$149,616.00)					\$1,800,000,00 357.
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00		4 000	\$853.00	(\$588.000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON		1/11/2013					\$3,412,000.00	(\$34,120.00)	4,000	\$600.00	(3300,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	3/26/2013 6/11/2013						(\$15,880.00)					\$19.132.00 86.
	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding							
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16 205,
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY WA	8/27/2010	Preferred Stock w/ Warrants	\$38,970,000,00	\$0.00	\$17.678.900.00 Sold, in full: warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA	6/30/2011	Preferred Stock w/ Warrants			-	\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1.000.00			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00			\$13.107.778.30 1.846.
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NY	12/9/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13,107,778.30 1.846.
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00			\$263,000.00
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$0,000,000.00		0,300	\$1,000.00			\$203,000.00
8 18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding					(\$4,114,000.00)		
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00	\$					****	(001.101.10)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/28/2012					\$1,268,825.60 \$2,831,259.86		3,037	\$932.96 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	1/11/2013						(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	AL	3/26/2013	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$303.42)					
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012 8/9/2012					\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012					\$21,073,056,00	(\$040.000.00)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD MD	9/11/2012	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89 Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3.564,000.00		3 564	\$1,000.00			\$178.000.00
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full: warrants not outstanding							¥170,000.00
	ICENTER BANCORP, INC.	UNION	NJ NJ	9/15/2011					\$10,000,000.00		10,000	\$1,000.00			\$245,000.00 86,
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	ppp 000 000 11		55,000	64 000 00			22.3,555.00
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015					\$55,000,000.00		55,000	\$1,000.00			\$1,115,500.00 350.
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00			\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD	OH	11/1/2012					\$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00)		\$84,057.43
	CENTERBANK	MILFORD MILFORD	OH	3/26/2013						(\$18,562.50) (\$6,437.50)					
	CENTERBANK	DAVENPORT	FL	9/30/2008	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(90.707.00)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT							\$27,875,000.00		27,875	\$1,000.00			\$212,000.00 125,
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL						1						
	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT DAVENPORT MORGANTOWN		1/16/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$4F 000 000 00		45.000	\$1,000,00			
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN	WV	10/28/2009 1/16/2009 3/31/2009 4/15/2009	Preferred Stock w/ Exercised Warrants		\$0.00		\$15,000,000.00		15,000	\$1,000.00			\$750,000.00
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTER STATE STAT	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE	WV WV MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$10,000,000.00	\$0.00 \$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding \$13,886,111.11 Redeemed, in full; warrants not outstanding			15.000				\$750,000.00
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRAL BANCORP. INC. (INA.)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE	WV WV MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 \$2,525,000.00 234,
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding			15,000	\$1,000.00			
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INC. CENTRA BANCORP. INC. ITA. CENTRA BANCORP. INC. ITA.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE GARLAND GARLAND	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$22,500,000.00		22,500	\$1,000.00 \$1,000.00			\$2,525,000.00 234, \$1,125,000.00 1,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2001 1/30/2001 2/20/2009	Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13. Redeemed, in full: warrants not outstanding \$6,859,176.83. Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500	\$1,000.00 \$1,000.00 \$1,000.00			\$2,525,000.00 234,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (MA) CENTRA LOMMINITY COPPORATION	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE GARLAND GARLAND HOUSTON HOUSTON TEMPLE TEMPLE	WV WV MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 7/6/2011 12/10/2012	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500 5,800 5,758	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1.108.650.60)		\$2,525,000.00 234, \$1,125,000.00 1, \$290,000.00
8,11,14 45 8,11,13 8,11,14 8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX	10/28/2009 1/16/2009 3/31/2009 3/31/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 12/10/2012 12/10/2012 12/11/2013	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding \$6,859,176.83 Redeemed, in full: warrants not outstanding \$25,797,528.80 Sold, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	(\$203,764.00)	22,500	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1,198,659.60)		\$2,525,000.00 234, \$1,125,000.00 1,

Footpote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cach Rack ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt S	Shares
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$11,300,000.00	11 007	11 200	\$1,000.00	Com	TT ATTOUR TO	gridica
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010					\$11,300,000.00		11,300	\$1,000.00		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/2009 6/22/2011 4/4/2012	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) (\$387,816.38)	2,850,000 2,770,117	\$12.75 (\$32,121,928.87 \$13.15 (\$30,113,532.58	,		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012 6/11/2013					\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15 (\$30,113,532.58	-	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	1/30/2009 8/18/2011		\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000,00		7 000	\$1,000,00		***************************************	
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO		9/28/2011					\$7,000,000.00		7.000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.25 (\$8,035,000.00	,		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA		Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6.056.000.00		6.056	\$1,000.00		\$182.000.00	400
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding							102
	CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	IL	7/28/2011 1/9/2009	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA OTTAWA	IL	9/25/2013					\$8,211,450.00 \$1,950.000.00		25,266 6,000	\$325.00 (\$17,054,550.00 \$325.00 (\$4,050,000.00			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013					31,350,000.00	(\$82,114.50)		3323.00 (34,030,000.00			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	1/6/2014 2/10/2014					\$577,638.02	(\$19,500.00)	1,402	\$412.01 (\$824,361.98			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	3/19/2014						(\$5,776.38)				\$2,000,00	508 320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE SANTA FE		12/19/2012 12/20/2012					\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 (\$600.00 \$0.99 (\$149,400.00	,	\$198,635.58 \$297,953.37	200,000 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AR	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$0.00	\$32,098,302,62 Redeemed, in full: warrants not outstanding		(\$98,500.00)			-		
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR						\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL IL	7/31/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00 (\$2,340.00			_
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014					\$6,679,340.00	(\$60.270.00)	6,740	\$991.00 (\$60,660.00		\$347,193.00	350
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	12/31/2008 12/10/2009	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		(303.370.00)					
19,30	CITIGROUP INC	NEW YORK NEW YORK	NY	12/10/2009 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding				(\$2,330,000,000.00			
	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY	12/10/2010					\$25,000,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.95	\$54,621.848.84 210	10.084.034
11	CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA	1/31/2011 1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding						204.021.040.04 210	2,004,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	8/4/2010 9/1/2010					\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008 9/23/2011	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible				(\$10,400,000,00			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding							
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013					\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 (\$6,332,625.00 \$512.50 (\$5,850,000.00	,	\$258,018.75 \$387,028.12	500 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO	3/26/2013	Preferred Stock	\$7.462.000.00	\$0.00	\$7.997.813.22 Redeemed, in full: warrants not outstanding		(\$128,073.75)					
2.11.20	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010					\$7,462,000.00		7,462	\$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON	LA	3/20/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding	\$1,560,312.00		2,400	\$650.13 (\$839,688.00		\$53,015.60	120
0	ICITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON VERSAILLES	LA	8/6/2015 2/6/2009		\$6.300,000,00	\$6.300,000,00	\$180,258.50 Full investment outstanding: warrants outstanding		(\$25,000.00)					
8,14,44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding							
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	KY	7/28/2011 12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/2011 2/13/2013					\$2,212,308.00 \$3,300,904.00		63	\$35,116.00 \$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014					\$3,265,788.00		93	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	MI	4/15/2015	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding						\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013 5/13/2015					\$300,000,000.00		300,000	\$1,000.00		\$12.150.120.44 2	2.571.998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding						312,130,120,44 2	2.071.000
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/2011 11/9/2011					\$20,500,000.00		20,500	\$1,000.00		\$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding	\$2.226.750.00		9,439	\$235.91 (\$7.212.250.00			
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding							
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA CA	12/30/2009 3/3/2010					\$200,000,000.00		200,000	\$1,000.00 \$1,000.00			$\overline{}$
0.44	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA	4/7/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585,05 Sold, in full; warrants not outstanding						\$18,500,000.00 1	1,128,668
0.14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	11/28/2012 11/29/2012	Preierred Stock W Exercised Warrants	\$3,000,000.00	\$0.00	53,316,365.05 Sold, in full, warrants not outstanding	\$955,825.50 \$1,662,874.50		1,095	\$872.90 (\$139,174.50 \$872.90 (\$242,125.50			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	ICLOVER	SC	1/11/2013					\$1,662,874.50	(\$25,000,00)	1,905	\$872.90 (\$242,125.50		\$114,021.50	150
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00		3.950	\$955.10 (\$177.355.00			
	COASTAL BANKING COMPANY INC	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00		6,000	\$955.10 (\$269,400.00			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	4/9/2013 4/10/2013						(\$95,032.45)				\$99,000.00	60,000
0.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH	FL	6/12/2013 8/28/2009		\$16.015.000.00	\$0.00	\$14,257,487,71 Sold, in full; warrants not outstanding						\$225,647.45	145,579
9,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/8/2013	riciency Stock w exercised Warrants	\$16,015,000,00	30.00	a14,207,407,71 Suiu, in luir, warrants not outstanding	\$397,550.00		500	\$795.10 (\$102,450.00 \$795.10 (\$3,179,023.50		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013 4/9/2013					\$12,335,976.50	(\$127,335.27)	15,515	\$795.10 (\$3,179,023.50		\$25,990.47	30
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	co	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding	\$64.450.000.00		64.450	\$1,000.00	-		
	COBIZ FINANCIAL INC.	DENVER	co	11/23/2011					204,450,000,00		64,450	21,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16.500.000.00		16.500	\$1,000.00	\vdash		
0.44	CODORUS VALLEY BANCORP, INC. COLOFAST RANKSHARES, INC.	YORK LAMAR		9/28/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$10 670 784 03. Solid in full: warrants not outstanding						\$526,604.00	263,859
0.14	COLOEAST BANKSHARES, INC.	LAMAR	co	2/13/2009 7/19/2013		\$10,000,000.00	\$0.00	\$10.070.784.03 ISOIO, in full; warrants not outstanding	\$46,995.00		52	\$903.75 (\$5,005.00			
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	co	7/22/2013 9/12/2013					\$8,990,505.00	(\$90,375.00)	9,948	\$903.75 (\$957,495.00		\$494,381.25	50
8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN		3/27/2009		\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	PF74 000 00		574	64 000 00		\$29,000,00	-
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	GA GA	10/26/2011	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$574,000.00			\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	2/7/2013 2/8/2013					\$21,633,944.71 \$265,135,29		27,661 339	\$782.11 (\$6,027,055.29 \$782.11 (\$73.864.71			
	COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013					Ţ	(\$218,990.80)	000	(970,004.77		\$810.000.00	F00 ***
11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	WA	6/12/2013 11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding						\$810,000.00	500,000
	I COLUMBIA BANKING SYSTEM INC	TACOMA	WA WA	8/11/2010					\$76,898,000.00		76,898	\$1,000.00		\$3,301,647.00	398,023
8,14,44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA	co	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00					\$113,000.00	
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	TX		Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding			2,260	\$1,000.00		\$113,000.00	113
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX TX	3/17/2010 5/12/2010					\$2,250,000,000.00		2,250,000	\$1,000.00		\$181,102,043.40 11	11.479.592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding							
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH LOUISVILLE	CA	10/7/2009					\$5,000,000.00		5,000	\$1,000.00		\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009 8/7/2012 8/8/2012	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130.500.00		174.000	\$0.75 (\$43,500.00 \$0.75 (\$489.750.00			
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.														

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
rootilote	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/9/2012	Original investment 140e	Original Investment Amount	Outstanding investment	Total Cash Back investment diatus	3,100,250.00 \$600,000.00	(ree)	17,467,000	\$0.75 (\$4,366,750.00) \$0.75 (\$200.000.00)	Gain	\$792,990.00 \$105,732.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012 9/11/2012					\$600,000.00	(\$153,000.00)	800,000	\$0.75 (\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA CA	7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110,79 Sold, in full; warrants not outstanding	7,323,651.00		7 701	\$951.00 (\$377,349.00)		\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/2013		\$2.550,000,00	\$0.00		77,020,001.00	(\$73,236.51)	1,101	4551.55		\$502,421.51	
	COMMUNITY 1ST BANK	ROSEVILLE	CA	12/19/2012	Preferred Stock w/ Exercised Warrants				2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full: warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57.575.699.54 Redeemed, in full: warrants not outstanding			300				20
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN		7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	52,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
9.11.36	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015				\$1,823,188.61 Redeemed, in full: warrants not outstanding	3.872.000.00		3,872	\$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$0.00	\$	1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	19,468,000.00		19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011					3,400,000.00		15,400	\$1,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		7/24/2013	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00		4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013				9	2.500.000.00		2,500	\$1,000.00			
		GLEN ALLEN GLEN ALLEN	VA	6/4/2014					0,680,000.00		10,680	\$1,000.00		\$780,000.00	780.000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	2/27/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	3.717.560.00		3.976	\$935.00 (\$258,440.00)		\$167.035.00	100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO STAUNTON	CA	1/11/2013					3,717,300.00	(\$25,000.00)	3,570	\$533.00 (\$236,440.00)		\$107,033.00	100
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	2.643.000.00		12.643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015										\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL IL	12/21/2012	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	3,136,500.00		6,970	\$450.00 (\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009 2/7/2014	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	3.705.037.50		3.750	\$988.01 (\$44.962.50)		\$85.157.88	00
	ISADMUNITY FIRST PANCESTARKES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/10/2014					88,867,389.75		8,975	\$988.01 (\$107,610.25)		\$544,614.34	550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON UNION CITY	AR TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23,628,111,33. Redeemed in full warrants not outstanding		(\$125,724.27)					-
	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	8/18/2011				\$2	00.000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
ă.	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	2/27/2009 4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full: warrants not outstanding	1,322,500.50		4,401	\$300.50 (\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014					4,028,202.50	(\$53,507.03)	13,405	\$300.50 (\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	7/18/2014 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(\$53,507.03)					
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	1/1/2012				S S	1,002,750.00	(\$10.027.50)	105	\$9,550.00 (\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013						(\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/23/2008 12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00 (\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012					1,517,150.00	(\$24,700.00)	1,597	\$950.00 (\$79.850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ N I	1/30/2009 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011					30,000,000.00		0,000	\$1,000.00		\$460,000.00	311.972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	11/13/2009 8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11	\$484,924.00	\$177.716.96	132,000
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$24.000.000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding		(\$48,849.24)					
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011			\$6.60	S2	4.000.000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 12/10/2012	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	2 172 000 00		3,000	\$724.00 (\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012				· · ·	32,172,000.00 39,122,400.00		12,600	\$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013						(\$112,944.00)				\$698.351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	0.149.929.90			\$9.35 (\$41.350.070.10)		5050,051.00	
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO CAYCE	NC NC	5/23/2014 5/27/2015 1/9/2009				·	0,149,929.90		1,085,554	\$9.35 (\$41,350,070.10)		\$10,356.69	22,071
8,14	ICONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding	600 000 54		20	\$00F.007.46			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012 10/31/2012				\$	\$23,932.54 \$2,687,046.56		3,256	\$825.26 (\$5.067.46) \$825.26 (\$568,953.44)		\$106,364.00	164
8 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding		(\$25,000.00)					
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012		¥2000 0000000	40.00	,	\$548,680.00		638	\$860.00 (\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013						(\$5,486.80) (\$19,513.20)					
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$712 200 20		777	\$917.90 (\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/28/2012 11/29/2012				9	\$713,208.30 6,193,989.20		6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding		(\$69,071,98)					
	COVENANT FINANCIAL CORPORATION	CLARKSDALE BUFFALO	MS	4/30/2014				S	5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00		1,000,000.00		1,000	\$1,000.00			
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RAI FIGH	WY	1/1/2014	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	2,100,000.00		2,100	\$1,000.00		\$155,000.00	155
~	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC	2/19/2014	FIGURES CHOCK WITTERING	\$24,500,000.00	\$0.00	\$2	24,900,000.00		24,900	\$1,000.00			
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC	6/11/2014	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013			Ų		\$343,794.50		350	\$982.27 (\$6.205.50)		eros ese	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					10,117,381.00	(\$104,611.76)	10,300	\$982.27 (\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00		\$2,400,000.00		2,400	\$1,213.75	\$513,000.00	\$141,815.60	100
	CSRA BANK CORP.	WRENS ONTARIO	GA	8/6/2015						(\$25,000.00)	2,400	91,210.70	\$313,000.00	g141,010.0U	120
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO		12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	97.500.000.00		97.500	\$1,000,00			$\overline{}$
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					32,500,000.00		32,500	\$1,000.00		\$1,307,000,00	834.761
8.14.44	D.L. EVANS BANCORP	ONTARIO BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592,33 Redeemed, in full: warrants not outstanding							834,761
14 15 44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID WI	9/27/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	19,891,000.00		19,891	\$1,000.00		\$995,000.00	995
. 1,10,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		9/8/2011			\$0.00	S	2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	5.293.527.28		8.648	\$612.11 (\$3.354.472.72)		\$311.943.55	450
	DELMAR BANCORP	DELMAR	MD	2/8/2013					\$215,462.72	1000 000	352	\$612.11 (\$136,537.28)			
8,18	DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013		\$1,508,000.00			\$201 429 50		200	\$823.58 (\$64.571.42)		\$40.563.34	
	DESOTO COUNTY BANK	HORN LAKE		9/24/2013				\$	\$301,428,58 51,895,467.59		2,315	\$823.58 (\$64.571.42) \$818.78 (\$419.532.41)		340,003.34	59
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	5/22/2013	Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00			(\$33,333.34)					
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012	- Juliano	\$25, 5,000.00	\$0.00	9	4,381,500.00		6,000,000	\$0.73 (\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	8/9/2012 8/10/2012				\$1	\$350,520.00		13,965,000 480,000	\$0.73 (\$3.767.058.75) \$0.73 (\$129,480.00)		\$688,041,09 \$91,535.40	902,000 120,000
0.14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	8/10/2012 9/11/2012	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00			(\$149,299.61)					
U, 19	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013	Tracinco Stock w Exercised Wallants	\$140,053,000.00	\$0.00	gor,oc,ooo.oo Toolo, iii luii, warranis NOI Outstanding	8,025,555.03		14,523	\$552.61 (\$6,497,444.97)		\$3,372.19	5

Footpoto	Incititation Mamo	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Coch Book ² Investment Status*	Amount	(Foo) ⁴	Charac	Avg. Price (Realized L	oss) / (Write-off)	Cain ⁵	Wt Amount	Wt Charac
Podilote	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY		2/8/2013		Oriuliai ilivestillelit Allioulit	Outstanding investment	Total Cash Dack Hivestinenk Status	\$72,684,793.30	(\$807 103 48)	131,530	\$552.61	(\$58,845,206.70)	Gaill	\$4,922,044.87	7,29
11	DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	IL	3/26/2013	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL IL	4/21/2010 7/7/2010					\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,41
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA DA	1/30/2009 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00		11.750	\$1,000.00				
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	9/21/2011					\$11,730,000.00		11,730	\$1,000.00			\$458,000.00	186,31
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17.424,285.82 Redeemed, in full: warrants not outstanding	\$5.000.000.00		5.000.000	\$1.00				
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/2014 4/2/2014					\$2,000,000.00 \$5,000,000.00		2,000,000	\$1.00 \$1.00			\$600,000.00	600,00
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding							\$800,000.00	600,00
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	7/14/2011					\$15,000,000,00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00				
	IFAGI F BANCORP INC	BETHESDA	MD	11/23/2011					\$25,255,000.00		20,200	\$1,000.00			\$2,794,422.00	385,43
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding							\$14,500,000.00	1,517,55
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	10/18/2013	Preferred Stock w warrants	\$24,000,000.00	\$0.00	\$26,566,653.60 Sold, in full, warrants not outstanding	\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/6/2014					\$20,100,000.00	(\$264,986,40)	20,100	\$1,104.11		\$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015						(9204,550.40)					\$115,000.00	384.04
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	2/19/2014	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
**	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD FMI ENTON	NC DA	6/11/2014		\$7,500,000,00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding							\$871,000.00	514,69
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011		\$7,300,000.00	\$0.00	\$6,545,904.67 Regeemed, in full, warrants not outstanding	\$7,500,000,00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON	PA	12/7/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding							\$51,113.00	50,11
45	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/2011		\$34,000,000.00	30.00	\$35,413,535.65 Redeemed, in full, warrants not outstariding	\$34,000,000.00		34,000	\$1,000.00				
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP	HOUSTON ST LOUIS	TX MO	11/23/2011	Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$42.801.933.33 Redeemed in full: warrants not outstanding							\$637,071.00	364,02
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	11/7/2012		www.sow.sow.	20.00	The state of the s	\$35,000,000.00		35,000	\$1,000.00			64 000 100 0	
8,14,44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK ALLISON PARK	PA	1/9/2013 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding							\$1,006,100.00	324,07
	IENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011		\$8,750,000,00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	20
0.99./3	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS KS	8/11/2011	Preferred Stock w/ Exercised Warrants				\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	43
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.25	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012					\$17.505.000.00		20,000	\$875.25	(\$2,495,000.00)		\$1,910,898.00	2,00
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/9/2012 8/10/2012					\$8,725,367,25 \$420,995.25		9,969 481	\$875.25 \$875.25	(\$1.243.632.75) (\$60,004.75)		\$120,386.57 \$22,930.78	12
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/10/2012 8/13/2012 9/11/2012					\$420,995.25 \$10,503,000.00	(\$376.357.50)	481 12,000	\$875.25 \$875.25	(\$60,004.75) (\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding		(\$376,357.50)						
	F & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		\$3,535,000.00			\$4,797,325.00		5,090	\$040.F0	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/6/2013 2/7/2013					\$2,734,192.50		2,901	\$942.50 \$942.50	(\$166,807.50)		\$222,007.50	23
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/8/2013					\$144,202.50	(\$76,757.21)	153	\$942.50	(\$8,797.50)			
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		(010,101.21)						
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/18/2012					\$2.664.750.00		2 805	\$950.00	(\$140.250.00)		\$136,813.05	15
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012					\$13,485,250.00	(0.00.000.00)	14,195	\$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	70
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376,65 Sold, in full: warrants not outstanding		(\$161,500.00)						
	F&C BANCORP INC	HOLDEN	MO	11/8/2012					\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,00
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	1/13/2012					\$1,270,999.10	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.62)		\$125,000.00	150,00
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009		\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding							\$96 465 60	- 11
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012					\$157,500.00 \$13,421,362.50		200	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)			
	IF&M FINANCIAL CORPORATION (TN)	ICI ARKSVILLE	TN	9/21/2012					\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	75
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	1/16/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$100,100.00)						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/2009					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,04
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00						***********	
8,14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/15/2015 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding			11,000	\$1,000.00			\$550,000.00	55
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013 7/26/2013					\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	2
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00			\$438,000,00	43
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding							\$400,000.00	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	6/19/2012 7/18/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00)		\$75,000.00	223,99
14,15	FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding	800 000 °°		100.000	\$0.00	/PA 74A 000			220,00
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/8/2012					\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387,14	38.00
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/13/2012					\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,00
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding		(0110,040.00)						
15 17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000,00	\$0.00	\$804.592.16 Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
	IFBHC HOLDING COMPANY	BOULDER	co	3/9/2011					\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	6/26/2009 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1.05
8.14.45	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013		\$9,294,000.00		\$11.156.234.25 Redeemed, in full: warrants not outstanding		(\$188,746.74)						.,00
	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011	Preferred Stock w/ Exercised Warrants		\$0.00		\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	46
8,14	FCB BANCORP, INC. FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$879,424.60		074	\$902.90	(\$94,575,40)			
	FFW CORPORATION	WABASH	IN	11/30/2012					\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	36
	FFW CORPORATION	WABASH BATON ROUGE	IN I A	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding		(\$65,812.38)						
11 15 44		BATON ROUGE	LA	3/27/2013					\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,00
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)		IPA	12/12/2008		\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	11/30/2012					. 1010101000		.,.50				\$2,246,531,00	101,32
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH PITTSBURGH	PA PA	11/30/2012 5/6/2015												
11,15,44 77 8,17	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE	PA PA IN	5/6/2015	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000.00		439	\$1,058.90		\$25,857.10		
11,15,44 77 8,17	FIDELITY BANCORP, INC. (JA.) FIDELITY BANCORP, INC. (PA) LYESBANCO, INC. FIDELITY BANCORP, INC. (PA) LYESBANCO, INC. FIDELITY EDECARD, INC. (PA) LYESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE	PA PA IN IN	5/6/2015 11/13/2009 7/19/2013 7/22/2013		\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000.00 \$6,218,000.00	(\$70.400.67)	439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	2
11,15,44 77 8,17	FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (IPA) WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA	PA PA IN IN IN IN KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00		\$6,218,000.00	(\$70,490.97)	+00	\$1,058.90			\$242,302.50	20
11,15,44 77 8,17	FIDELITY BANCORP, INC. (JA) FIDELITY BANCORP, INC. (PA) / WISSANCO, INC. FIDELITY BANCORP, INC. (PA) / WISSANCO, INC. FIDELITY BANCORP, INC. (PA) / WISSANCO, INC. FIDELITY FEDERAL BANCORP FIDELIT	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA	PA PA IN IN IN IN KS KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants				\$6,218,000.00 \$120,320.10	(\$70,490.97)	+00	\$1,058.90 \$891.26	(\$14,679.90)		\$242,302.50	20
11,15,44 77 8,17 8,14	FIDELITY BANCORP, INC. (JA.) FIDELITY BANCORP, INC. (PA.) WESBANCO, INC. FIDELITY BANCORP, INC. (PA.) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIRENORIAL CORPORATION FIDELITY FIRENORIAL CORPORATION FIDELITY FRANKOLAL CORPORATION	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA	PA PA IN IN IN IN KS KS KS KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants				\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10	(\$70,490.97)	6,218 135 30 335	\$1,058.90 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90)	\$366,240.20		20
11,15,44 77 8,17	FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FENDAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA	PA PA IN IN IN IN KS KS KS KS KS KS KS KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants				\$6,218,000.00 \$120,320.10 \$26,737.80	(\$70,490.97)	6,218 135 30	\$1,058.90 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286.529.90)	\$366,240.20	\$242,302.50 \$170,227.93 \$167.374.94	20 17
11,15,44 77 8,17	FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) / WIESBANCO, INC. FIDELITY BANCORP, INC. (IA) / WIESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIRENDAL CORPORATION	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA	PA PA IN IN IN IN KS KS KS KS KS KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/8/2012 8/8/2012 8/8/2012	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants				\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36	(\$70,490.97)	135 30 335 3,591 2,635 29,236	\$1,056.90 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)	\$366,240.20	\$170,227.93 \$167,374.94 \$1,210,615.36	17: 17: 1,27:
8.17 8.14	FIDELITY BANCORP. INC. (J.A.) FIDELITY BANCORP. INC. (PA) LYESBANCO, INC. FIDELITY BANCORP. INC. (PA) LYESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	KS KS KS	5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/3/2012 8/8/2012	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants		\$0.00		\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	(\$70,490.97) (\$323,366.95)	135 30 335 3,591 2,635 29,236 320	\$1,058.90 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286.529.90)	\$366,240.20	\$170,227.93 \$167,374.94	17: 17: 1,27: 18:

Footpoto	Jacijulan Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Foo) ⁴	Shares	Ava. Price (Realized Loss) / (Write-off)	Cain ⁵	We Amount We Shares
rootnote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	Original investment Type	Oridinal Investment Amount	Outstanding investment	Total Cash back Investment Status	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60 (\$4,791,080.0	Gain O)	wt Amount wt Shares
11	FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	5/28/2015 12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011					\$3,408,000,000.00		136,320	\$25,000.00		
11	FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	3/16/2011		\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding						\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011 3/30/2011					\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011					\$20,010,000.00		0,002	\$5,000.00		\$2,079,962.50 378.175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000	\$1,000.00		\$250,000,00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding						
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009		\$1,177,000.00	\$0.00	\$1,289,436,37 Sold, in full: warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
		COON RAPIDS	MN	12/10/2012					\$690,723.49		769	\$898.21 (\$78,276.5 \$808.21 (\$41.530.3	1)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10,571.93)	408	\$898.21 (\$41,530.3	2)	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013		\$3.422.000.00	****			(\$14,428.07)				
8.14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA		12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.8	0)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	1/11/2013						(\$23,957.42) (\$1.042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL.	12/21/2011					\$15,000,000,00 \$35,000,000.00		15,000,000 35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN		3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding						\$2,500,000.00
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY NC	8/13/2010	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74.518.906.44 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
	FIRST BANCORP (NC)	TROY	NC	9/1/2011		V -01/000/100000		* 12 13 13 13 13 13 13 13 13 13 13 13 13 13	\$65,000,000,00		65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC PR	1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124 966 503 71	\$174,125,772.24 Sold, in part; warrants outstanding						\$924,462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009 8/16/2013					\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.9	2)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	9/13/2013					\$8,514,153.00 \$22.063.492.11	(\$74,611,09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.2 \$5.03 (\$31,229,144.0	D	
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN	PR	3/6/2015	Desferred Charles of Francisco Warrants	67 AFA AAA AA	\$0.00	CO OF O FIG. FO. Dede-med in fell warmen and address for	\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.1	5)	
0,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL.	1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00		
9 14 45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS PARIS CHARLESTON	IL WV	10/24/2012	Denformed Stook w/ Everein-d W	\$3 345 000 00	\$0.00	\$3.960.105.00 Redeemed, in full: warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	2/6/2009 7/21/2011					\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	1/16/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding			10,000			\$30,000.00
	FIRST BANKS, INC.	CLAYTON	MO MO	8/8/2013 8/9/2013					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 (\$195.000.0 \$350.00 (\$22.605.050.0	0)	\$2.430.181.71 4.299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013					\$12,171,950.00 \$87,028,900.00		248,654	\$350.00 (\$161,625,100.0	0)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013					\$3,209,702.21	(\$993,058.50)	5,819	\$551.59 (\$2,609,297.7	9)	
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50		5.850	\$551.59 (\$2.623.198.5	0)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	IL IL	10/29/2013	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64,365.04)				
	FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011					\$100,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	CA	4/10/2009		\$2.211.000.00	\$0.00	\$4.693,275.61 Sold, in full: warrants not outstanding						\$63,677.00 573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00			P4 272 004 00		1 500	604F 00	N.	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012 12/20/2012 1/11/2013					\$1,373,084.00 \$2,510,399.84		2,743	\$915.39 (\$126,916.0 \$915.20 (\$232,600.1	5)	\$90,461.65
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE			Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847,55 Redeemed, in full: warrants not outstanding		(\$33,333.33)				
40	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	7/14/2011		\$25,000,000.00	30.00	\$28,610,647.55 Redeemed, in full, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA VA	8/24/2011	Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00	\$11.956.712.44 Sold, in full: warrants not outstanding						\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012		\$10,555,000.00	30.00	\$11,550,712.44 Sold, in fall, wallants not odistanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.6	2)	
8 11 14 18 36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN CERRITOS	VA CA	2/6/2013	Preferred Stock w/ Exercised Warrants	\$2 200 000 00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						\$266,041.78 417,648
0,11,14,10,00	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	12/22/2009		\$2,200,000.00 \$2,836,000.00	\$0.00	go, 440,042.04 Production, in tall, warranto not outstanding						
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA OH	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	ОН	7/3/2012 9/5/2012					\$21,004,704,00	(\$315,070,56)	23,184	\$906.00 (\$2,179,296.0))	
8,14,44	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	COLEBROOK	OH NH	9/5/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding						\$563,174.00 469,312
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK BLUEFIELD	NH			\$41,500,000.00	\$0.00		\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2009	Preferred Stock w/ Warrants	\$41,300,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000,00		41,500	\$1,000,00		
0.70	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding						\$30,600.00 88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA	KS	7/16/2014	Preferred Stock w Exercised Warrants		****		\$14,800,000.00		14,800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$7 754 267 48		10 685	\$725.72 (\$2.930.732.5	2)	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding					1	
-	FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012					\$11,155,120.50	(\$167,326.81)	11,350	\$982.83 (\$194,879.5	0)	\$297,500.00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	8/8/2012 8/9/2012										\$70,727.58 108 \$440.082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8/10/2012							_			\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	9/19/2012					\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 (\$173,750.0 \$652.50 (\$1,624,910.0	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012					\$10,977,660.00	10.10	16.824	\$652.50 (\$5,846,340.0	0)	
	FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	OH	11/16/2012	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143,550.00)				
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012			*****		\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.0	0)	\$11,979,295.00 550,595
11,15,36		DEFIANCE HANOVER PARK	IL	3/11/2015 9/11/2009	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738,21 Redeemed, in full; warrants not outstanding						
8 11 14	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK GERING	IL NE	9/17/2010		\$5,000,000,00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
5,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012		0010001000000	\$0.00		\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	3/6/2009 5/3/2011	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$6,000,000,00		16,500	\$363.64 (\$10.500.000.0	n .	
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	12/23/2008	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding			10,000		"	
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010					\$80,000,000.00		80,000	\$1,000.00		\$2.966.288.32 465.117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCSHARES. INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	KS SC	9/22/2011	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	IFIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/2012		g00,000,000.00	\$0.00	The same of the sa	\$56,778,150.00	(\$851,672.25)	65,000	\$873.51 (\$8,221,850.0	0)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON ELIZABETHTOWN	KY	5/22/2013 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding						\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	4/29/2013	-	¥25,005,00	\$0.00		\$10,842,200.00	10100 101	20,000	\$542.11 (\$9,157,800.0	0)	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	5/31/2013 7/1/2015						(\$108,422.00)				\$2,500.00 215,983
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON	TN	12/22/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding	\$8.025,750.00		8 700	\$922.50 (\$674,250.0	n	\$256,118.75 261
	FIRST FREEDOM BANCSHARES INC	LEBANON	TN	1/11/2013					\$8,025,750.00	(\$80,257,50)	8,700	\$922.50 (\$674,250.0	,	\$200,110.70 261
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.31 (\$2,601.0	N.	
	FINAL GOTHERBONG BANGARARES, INC.	GOTHENDURG	NE	10/29/2012					\$26,398.99 \$6,864,647.71		7.541	\$910.31 (\$2,601.0 \$910.31 (\$676.352.2		\$362.118.92 379
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	INE	1/11/2013					\$0,004,047.71				7)	\$302,110.92

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.0	2	2.070	\$10,000.00		\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding		2,070			\$1,030,000.00
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN TN	3/9/2011				\$866,540,000.0	0	866,540	\$1,000.00		\$79,700,000.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding \$2,336,675.0	n	3 223	\$725.00 (\$886.325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012 1/11/2013 3/26/2013					(\$23,366.75) (\$26,633.25)	0,000	7.20.0		
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(320,633,25)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE		8/12/2013 9/12/2013				\$3,247,112.9	(\$25,000.00)	6,398	\$507.52 (\$3,150,887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	0	10.000	\$1,000.00		\$1,488,046,41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0		10.000			91,400,940,41
	FIRST MAE CORPORATION FIRST MAE CORPORATION FIRST MAINTOWOC BANCORP, INC.	KOSCIUSKO KOSCIUSKO MANITOWOC	MS	9/29/2010 8/30/2013					U	30,000	\$1,000.00		\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12.000	\$1,000.00		\$600,000,00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0	0	35,595		\$1,695,000.00	
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding				\$1,050,000.00	
	FIRST MERCHANTS CORPORATION	NEENAH MUNCIE		9/15/2011 2/20/2009		\$116,000,000,00	\$0.00		D	4,797	\$1,000.00		\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL.	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0	0	193.000	\$1.000.00		
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011						193,000	\$1,000.00		\$900,000.00 1,305,230
		STRASBURG STRASBURG	VA VA	3/13/2009 8/29/2012	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$12,266,750.0	0 (\$184,001.25)	13,900	\$882.50 (\$1,633,250.00)		\$624,674.69 695
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	3/20/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0	n	17.836	\$1,000.00		\$892,000.00 892
12.16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full: warrants not outstanding		11,030			092
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY NY	5/27/2009 6/24/2009				\$184,011,000.0	U	184,011	\$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0	0	17,390	\$1,000.00		
11	FIRST NORTHERN COMMUNITY BANCORP	DIXON CHULA VISTA	CA CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010		\$15,300,000.00	\$0.00	\$22,287,300.34 Redeemed, in fall, wallants not outstanding \$19,300,000.0	0	19,300	\$1,000.00		
	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	OH		Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00 280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	10/29/2012 2/20/2009	Preferred Stock w/ Exercised Warrants	\$4.579.000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009		\$4,596,000.00	Q	\$6,682,192.5		7 575	\$882.14 (\$892.807.50)		\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013				\$1,410,831.6	0	1,600	\$881.77 (\$189,168.40)		\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930.24)				
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013			•	\$10,431,333.8	(\$104,313.34)	15,349	\$679.61 (\$4,917,666.11)		\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,010.04)				
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	12/11/2009 9/15/2011		\$2,417,000.00		\$5,017,000.0	0	5,017	\$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN TN	1/9/2009 4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)		
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK FIRST SOUND BANK	CHATTANOOGA SEATTLE SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0		7.400	\$500.00 (\$3,700.000.00)		
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN		Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	u .				
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011				\$13,125,000.0 \$36,875,000.0	0	13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	0	10.900	\$1.000.00		\$545,000,00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00			10.555			9040,000,00
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA ALAMOSA	co	3/26/2013 3/27/2013				\$2,835,063.0	0	3,150	\$900.02 (\$314,937.00)		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/28/2013 4/9/2013				\$1,800,040.0	(\$49.501.10)	2,000	\$900.02 (\$199,960.00)		\$45,788.48 50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC. EIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	TX	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0	2	13.533	\$1,000.00		\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding		17,969,000			
	FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013				\$13,750,058.4	(\$137,500,58)	17,969,000	\$0.77 (\$4,218,941.51)		\$644,726.19 898,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	1/23/2009 4/22/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0	0	4,900	\$1,000.00		\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0	2	7,800		\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000.0	0	22,200	\$1,002.01	\$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015					(\$300,603.00)				\$117,162.42 326,323
	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	6/12/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	6,000	\$1,000.00		\$245,000.00 245
8.14.18	FIRST WESTERN FINANCIAL. INC.	DENVER	co	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full: warrants not outstanding					
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/9/2012		φ11,001,000.00		\$6,138,000.0	0	7,920	\$775.00 (\$1,782,000.00)		\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/10/2012 9/11/2012				\$62,000.0	(\$62,000.00)	80	\$775.00 (\$18,000.00)		\$39,370.32 48
		DENVER DENVER		6/24/2013 7/26/2013				\$10,994,240.0	(\$109,942.41)	12,440	\$883.78 (\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0		33 000	\$941.01 (\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	7/18/2012					(\$405,788.95)	33,000	\$1,946,670.00		\$1,946,670.00 578,947
11	FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009 4/22/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full: warrants not outstanding \$125,000,000.0	0	125,000	\$1,000.00		
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding					\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC.	TROY		3/26/2013		4200,000,000	\$0.00	\$1,439,258.5	0	1,579	\$911.50 (\$139,741.50) \$011.50 (\$23,176,152.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/27/2013 3/28/2013				\$228.401.847.0 \$13.216,750.0	D	250,578 14,500	\$911.50 (\$22.176.153.00) \$911.50 (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	4/9/2013 6/12/2013					(\$2,430,578.56)				\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL		Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0	1	20.471	\$390.80 (\$12.471.000.00)		
8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full: warrants not outstanding					£475.000.00
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS LAKE SUCCESS	NY	9/22/2011 12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$9,495,000.0 \$73,904,166.66 Redeemed, in full; warrants not outstanding	U	9,495	\$1,000.00		\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	10/28/2009				\$70,000,000.0	0	70,000	\$1,000.00		\$900,000,00 375,806
8,14,45	ENR BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	2	12,000	\$1,000,00		
	FOR DOUGH THE WOOD AND THE	SOUTH SAN FRANCISCO ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$12,000,000.0 \$18,670,291.67 Redeemed, in full; warrants not outstanding		15,000	\$1,000.00 \$1,000.00		\$600,000.00 600
8,11,14	FORESIGHT FINANCIAL GROUP, INC.	DOCKTORD											\$750,000.00 750
8,11,14 8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB	ROCKFORD FORT LEF	IL NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership	U	15,000			9750,000.00
8,11,14 8,66,97 8,14,45	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEF FEDERAL SAVINGS BANK FSR	ROCKFORD FORT LEF	NJ NJ MO	5/22/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		\$0.00 \$0.00	\$87.184.85 Exited bankruptcy/Receivership. \$3,668,927.67 Redeemed, in full; warrants not outstanding		15,000	(\$1,300,000.00)		
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB	ROCKFORD	NJ MO	5/22/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,300,000.00 \$3,100,000.00	\$0.00 \$0.00		0	3,100			\$155,000.00 155

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8 11 14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL I A	7/15/2011	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
0,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009		\$5,240,000.00	\$0.00	\$1,000,00		1,000	\$1,000.00		
8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	MO	6/16/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$2,240.00 \$4,336,183.67 Sold, in full; warrants not outstanding		2,240	\$1,000.00		\$162,000.00 162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	11/9/2012				\$594,55 \$2,629,30	.00	940	\$632.50 (\$345,450.00) \$632.50 (\$1.527.697.50)		\$126,798.62 188 \$45,188.88 67
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES INC	WASHINGTON FREEPORT	MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$4,363,022,95 Sold, in full: warrants not outstanding	(\$25,000.00))	101,121,121,121,121,121,121,121,121,121,		4.0,0000
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014		\$3,000,000.00	\$0.00	\$2,800,00	.00	2,800,000	\$1.01	\$18,228.00	\$84,514.33 100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	4/14/2014 7/18/2014				\$200,00	.00 (\$25,000.00)	200,000	\$1.01	\$1,302.00	\$42,257.17 50,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA		Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding \$35,000.00	00	35 000 000	\$1.00		\$1,750,000,00 1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding		35,000,000			
11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	TX	11/1/2012 4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$1,968,00 \$3,408,191.65 Redeemed, in full; warrants not outstanding		1,968	\$1,000.00		\$98,000.00 98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN AUSTIN		10/6/2010				\$1,600,00 \$1,400,00		1,600,000	\$1.00 \$1.00		\$150.000.00 150.000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416.635.625.00 Redeemed, in full: warrants not outstanding					3130,000.00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	7/14/2010 9/8/2010				\$376,500,00	.00	376,500	\$1,000.00		\$10,800,000.00 5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	00	6,000	\$1,000,00		\$300,000,00 300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding \$8.700.00					\$435,000.00 435
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA ATLANTA	GA GA	2/16/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1 576 457 50 Sold in full warrants not outstanding		8,700	\$1,000.00		
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	2/10/2014 3/19/2014				\$1,556,14	(\$25,000.00)	4,500	\$345.81 (\$2,943,855.00)		\$45,312.50 225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012				\$26,39 \$4,494,22	.94	4,938	\$910.13 (\$2,606.23) \$910.13 (\$443,778.06)		\$214,595.28 248
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/11/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000,00	\$0.00	\$53,859.52 Exited bankruntcv/Receivership	(\$25,000.00))			
	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	4/5/2013	Preferred Stock w/ Warrants						(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009		\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding \$10,000,000,000	.00	10,000,000	\$1,000.00		
8 127	IGOI DWATER BANK N.A.	NEW YORK SCOTTSDALE	NY AZ	7/22/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2 568 000 00	\$0.00	\$1.493.750.00 Sold. in full: warrants not outstanding					\$1,100,000,000.00 12,205,045
	GOLDWATER BANK, N.A.	SCOTTSDALE THI SA	AZ	9/21/2015		\$4,000,000,00		\$1,348,00	.00	2,568	\$524.92 (\$1,220,000.00)		
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,000,00	.00	4,000	\$1,000.00		\$200,000.00 200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding \$2,443.32	00	2.443.320	\$1.00		\$122.000.00 122.000
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY	co	5/29/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding: warrants outstanding		2.770.020	W1302		0122,000.00
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC		Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$8,400,000,00	\$0.00	\$15,319,00 \$11,306,571.15 Sold, in full: warrants not outstanding	.00	15,319	\$1,000.00		\$450,000.00 450
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014				\$4,800,00		4,800,000	\$1.19	\$926,400.00	\$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/14/2014 7/18/2014				\$3,600,00	(\$100,212.00)	3,600,000	\$1.19	\$694,800.00	\$626,007.69 420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD		12/5/2008 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	00	58 000	\$1,000,00		
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	9/21/2011		\$72,278,000,00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding					\$6,436,364.00 909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008 9/7/2011			Q	\$68,700,00	.00	72,278	\$950.50 (\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE		2/27/2009		\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding \$800.00	00	800	\$1,000.00		
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013				\$800,00	.00	800 800	\$1,000.00		
8,11,14		GREEN CITY	MO	4/24/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$800,00 \$733,037.33 Redeemed, in full; warrants not outstanding					\$120,000.00 120
R	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO	7/14/2010		\$9.993.000.00	\$0.00	\$651,00 \$13,693,111.07 Redeemed, in full: warrants not outstanding	.00	651	\$1,000.00		\$33,000.00 33
	GREER BANCSHARES INCORPORATED	GREER GREER	SC	3/19/2014		W.W.W.W.W.W.	20.00	\$3,150,00	.00	3,150	\$1,000.00		
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER OZARK	SC	6/11/2014 7/23/2014				\$1,980,00 \$4,863,00		1,980 4,863	\$1,000.00 \$1,000.00		\$500,000.00 500
8,68,97	IGREGG BANCSHARES, INC.	OZARK OZARK	MO	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000,00)		
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding					
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/15/2011 9/25/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding		6,920			\$346,000.00 346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS	7/30/2010	Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00	\$14,000,00 \$21.887,871,44 Sold, in full: warrants not outstanding		14,000,000	\$1.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012				\$5,000,00 \$96,75	.00	5,000 100	\$1,000.00 \$967.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/26/2013 4/29/2013 5/15/2013				\$11,513,25	.00	11,900	\$967.50 (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/15/2013					(\$116.100.00))			\$2,003,250.00 459,459
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership			(\$7.500.000.00)		
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding					2011 111 11
8.11.14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	FL	8/18/2011	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$7,500,00 \$8,169,165,89 Redeemed, in full: warrants not outstanding		7,500	\$1,000.00		\$375,000.00 375
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA	4/13/2011		\$80,347,000.00	\$0.00	\$7,000,00 \$5,790,608.79 Sold, in full; warrants outstanding	.00	280	\$25,000.00		\$350,000.00 35
J.O.	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014				\$3,279,76	.54	2,089,022	\$1.57 (\$77,067,235.46)		
8,9 8,11,14		BALTIMORE HAVILAND			Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 Full investment outstanding; warrants not outstanding \$487,524,22 Redeemed, in full; warrants not outstanding					
11	HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010		\$30,255,000.00	\$0.00	\$425,00	.00	425	\$1,000.00		\$21,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/9/2012		\$30,200,000.00	\$0.00	\$12,000,00		12,000	\$1,000.00		
		LEE'S SUMMIT LEE'S SUMMIT	MO MO	5/15/2013				\$18,255,00	.00	18,255	\$1,000.00		\$540.000.00 287.134
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS	SC		Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding	00	12 895	\$10.00 (\$12,766,050.00)		
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471,08 Redeemed, in full: warrants not outstanding					
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE		7/17/2012	Preferred Stock w/ Warrants	\$81,698,000,00	\$0.00	\$7,000,00	.00	7,000	\$1,000.00		\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011			90.00	\$81,698,00	.00	81,698	\$1,000.00		\$1,800,000.00 609,687
8,17,45		DUBUQUE NORFOLK	VA		Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00						g1,000,000.00 609,687
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	3/16/2011 8/11/2011				\$2,606,00 \$7,497,00	.00	2,606	\$1,000.00 \$1,000.00		\$303.000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding \$40,000,00					
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE SAN JOSE OLYMPIA	CA	6/10/2013	Preferred Stock w/ Warrants				.00	40,000	\$1,000.00		\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding \$24,000.00	00	24.000	\$1.000.00		
**	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010 8/17/2011	Desferred Charles (Mineral)	\$24.000 and an	An an			47,000			\$450,000.00 138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	3/20/2009 7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding \$21,000,00	.00	21,000	\$1,000.00		
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP	PASO ROBLES SIQUX FALLS	CA	8/7/2013	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$26,316,666,67 Redeemed, in full: warrants not outstanding		_			\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009		- #20,000,000,000	20.00	\$25,000,00 \$25,000,00	.00	25,000	\$1,000.00		
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ	6/30/2009 5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding					\$650,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		\$2,359,000.00							

HOMETOWN BANCGREP OF ALBARMA, INC. ONEONTA AL B/28/2013	### ### ### ##########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Cash Book	(\$187.590.00)	Shirting 5,450 6,700 4,000 4,000 3,550 22,450 50,000 3,250 10,000 11,000 18,400 18,750 18,750 5,983	\$1,000.00 \$721.50 \$721.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		Wi Amount S15,000,000 Wi Shares S15,000,000 15 \$200,000,000 20 \$1,863,394,00 277,77 \$3,686,388,00 555,55 \$1,300,000,00 158,47 \$163,000,00 16 \$70,095,00 9 \$315,461,52 37
HIGHLANDS NOEPENCENT BANCSHARES, INC. SEBRING FL. 1024/2014 H.	### ### ### ##########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.467.049.67 Redeemed, in full: warrants not outstanding \$4.467.049.67 Redeemed, in full: warrants not outstanding \$4.600.000.00 \$26.563.769.76 Sold, in full: warrants not outstanding \$1.563.250.00 \$15.197.675.00 \$57.480.555.56 Redeemed, in full: warrants not outstanding \$50.000.000.00 \$4.214.202.31 Redeemed, in full: warrants not outstanding \$50.000.000.00 \$4.214.202.31 Redeemed, in full: warrants not outstanding \$50.000.000.00 \$1.51.11.11.011.94 Sold, in full: warrants not outstanding \$51.11.11.011.94 Sold, in full: warrants not outstanding	(\$17,915.11)	4,000 3,550 22,450 50,000 3,250 645 1,255 10,000 18,400	\$1,000.00 \$721.50 \$721.50 \$8.262.25.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,843,194.00 277,77 \$3,686,386.00 555,55 \$1,300,000.00 158,47 \$183,000,00 16 \$70,095.00 \$ \$315,461,52 37 \$256,257,00 253,66
Billion Bill	### \$100,000,000,000 ########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.467.048.67 Researmed. in full: warrants not outstanding \$2.56.53.769.78 Sold, in full: warrants not outstanding \$2.56.1.25.00 \$16.197.675.	(\$17,915.11)	4,000 3,550 22,450 50,000 3,250 645 1,255 10,000 18,400	\$1,000.00 \$721.50 \$721.50 \$8.262.25.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,843,194.00 277,77 \$3,686,386.00 555,55 \$1,300,000.00 158,47 \$183,000,00 16 \$70,095.00 \$ \$315,461,52 37 \$256,257,00 253,66
HMN FIRMACIAL, INC.	### Stock of Warrants \$50,000,000,000 #### Stock of Warrants \$3,250,000,000,000 ##### Stock of Exercised Warrants \$1,900,000,000 ##### Stock of Exercised Warrants \$1,900,000,000 ###### Stock of Exercised Warrants \$1,000,000,000 ###### Stock of Warrants \$18,400,000,000 ###########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.56.563.769.78 Sold, in Juli, warrants not outstanding \$2.561.325.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.075.00 \$15.197.00 \$15.00.	(\$17,915.11)	3,550 22,450 50,000 50,000 3,250 645 1,265 10,000 18,400 6,250 18,750	\$721.50 (\$988.675.00 \$721.50 (\$6,252.325.00 \$1,000.00 \$1,000.00 \$1,000.00 \$41,000.00 \$41,000.00 \$41,000.00 \$41,000.00 \$1,000.00 \$1,000.00		\$1,843,194.00 277,77 \$3,686,386.00 555,55 \$1,300,000.00 158,47 \$183,000,00 16 \$70,095.00 \$ \$315,461,52 37 \$256,257,00 253,66
HIND FIRANCIAL INC.	### Stock of Exercised Warrants \$3,250,000.00 ###############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15.197.675.00 \$57.480.555.56 Redeemed, in full, warrants not outstanding \$50,000.000.00 \$4.214.202.31 Redeemed, in full, warrants not outstanding \$53,250,000.00 \$5.229.801.03 Sold, in full, warrants not outstanding \$50,000.00 \$1.111.011.94 Sold, in full, warrants not outstanding \$1.111.011.94 Sold, in full, warrants not outstanding \$1.111.011.95 Sold, in full, warrants not outstanding \$2.2354,145.86 Redeemed, in full, warrants not outstanding \$3.250,000.00 \$2.23.55,145.86 Redeemed, in full, warrants not outstanding \$3.250,000.00 \$1.711.0730.05 Redeemed, in full, warrants not outstanding \$5.250,000.00 \$1.040.556.85 Redeemed, in full, warrants not outstanding \$5.950,000.00 \$1.040.556.85 Redeemed, in full, warrants not outstanding \$5.950,000.00 \$1.040.556.85 Redeemed, in full, warrants not outstanding \$5.950,000.00 \$1.040.556.85 Redeemed, in full, warrants not outstanding \$5.950,000.00 \$1.040.556.85 Redeemed, in full, warrants not outstanding	(\$17,915.11)	22,450 50,000 3,250 645 1,265 10,000 18,400 6,250 18,750	\$721.50		\$3,696,386,00 \$55,55 \$1,300,000,00 158,47 \$163,000,00 16 \$70,095,00 9 \$315,461,52 37 \$256,257,00 253,66
HIND FIRANCIAL INC.	### Stock of Exercised Warrants \$3,250,000.00 ###############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,480,555.56 Redeemed, in full, warrants not outstanding \$50,000,000,000 \$4,214,202.31 Redeemed, in full, warrants not outstanding \$2,229,801.03 Sold, in full, warrants not outstanding \$2,229,801.03 Sold, in full, warrants not outstanding \$3,150,000,000 \$1,111,111,011,94 Sold, in full, warrants not outstanding \$1,111,111,011,94 Sold, in full, warrants not outstanding \$2,2354,145,89 Redeemed, in full, warrants not outstanding \$2,2354,145,89 Redeemed, in full, warrants not outstanding \$3,115,000,000 \$2,235,311,313,331,331,331,331,331,331,331,3	(\$17,915.11)	3,250 645 1,255 10,000 18,400 6,250 18,750	\$1,000.00 \$042.90		\$3,696,386,00 \$55,55 \$1,300,000,00 158,47 \$163,000,00 16 \$70,095,00 9 \$315,461,52 37 \$256,257,00 253,66
HIND FIRANCIAL, INC.	### Stock of Exercised Warrants \$3,250,000.00 ###############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000,000 \$4,214,202.31 Redeemed, in full: warrants not outstanding \$3,250,000,000 \$2,229,801.03 Sold, in full: warrants not outstanding \$3,850,700,000 \$1,111,101.04 Sold, in full: warrants not outstanding \$3,850,700,000 \$11,111,011.04 Sold, in full: warrants not outstanding \$9,185,000,000 \$22,354,145,80 Redeemed, in full: warrants not outstanding \$1,850,000,000 \$29,857,321,83 Redeemed, in full: warrants not outstanding \$1,800,000,000 \$1,111,1073,00 Redeemed, in full: warrants not outstanding \$1,800,000,000 \$1,000,000,000,000,000,000,000,000,000,0	(\$17,915.11)	3,250 645 1,255 10,000 18,400 6,250 18,750	\$1,000.00 \$042.90		\$3,696,386,00 \$55,55 \$1,300,000,00 158,47 \$163,000,00 16 \$70,095,00 9 \$315,461,52 37 \$256,257,00 253,66
HOME BANCSHARES, INC. HOME BANCSHARES, INC. COMWAY AR 7782011 S. HOMETOWN BANCORP OF ALASMA, INC. HOMETOWN BANCSHARES, INC. CORBIN KY 20202009 HOMETOWN BANCSHARES, INC. CORBIN KY 11282001 HOMETOWN BANCSHARES, INC. CORBIN KY 11182001 HOMETOWN BANCSHARES, INC. CORBIN KY 1112001 HOMETOWN BANCORP HOMETOWN BANCORP HOMETOWN BANCORP MICHIGAN CITY N 1122001 HORIZON BAN	### Stock of Exercised Warrants \$3,250,000.00 ###############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000,000 \$4,214,202.31 Redeemed, in full: warrants not outstanding \$3,250,000,000 \$2,229,801.03 Sold, in full: warrants not outstanding \$3,850,700,000 \$1,111,101.04 Sold, in full: warrants not outstanding \$3,850,700,000 \$11,111,011.04 Sold, in full: warrants not outstanding \$9,185,000,000 \$22,354,145,80 Redeemed, in full: warrants not outstanding \$1,850,000,000 \$29,857,321,83 Redeemed, in full: warrants not outstanding \$1,800,000,000 \$1,111,1073,00 Redeemed, in full: warrants not outstanding \$1,800,000,000 \$1,000,000,000,000,000,000,000,000,000,0	(\$17,915.11)	3,250 645 1,255 10,000 18,400 6,250 18,750	\$1,000.00 \$042.90		\$163,000,00 16 \$70,096,00 9 \$315,461,52 37 \$256,257,00 253,66
HOME BANCSHARES, INC.	### Stock w Exercised Warrants \$1,900,000.00 ##############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,214,202.31 Redeemed, in full: warrants not outstanding \$3,250,000.00 \$2,229,801.03 Sold, in full: warrants not outstanding \$0,000,170,50 \$1,183,339.50 \$1,111,1011.94 Sold, in full: warrants not outstanding \$1,111,1011.94 Sold, in full: warrants not outstanding \$2,355,000.00 \$2,235,4145.89 Redeemed, in full: warrants not outstanding \$18,400,000,00 \$22,354,145.89 Redeemed, in full: warrants not outstanding \$18,400,000,00 \$20,857,321,83 Redeemed, in full: warrants not outstanding \$1,111,111,111,111,111,111,111,111,111,	(\$17,915.11)	3,250 645 1,255 10,000 18,400 6,250 18,750	\$1,000.00 \$042.90		\$163,000,00 16 \$70,096,00 9 \$315,461,52 37 \$256,257,00 253,66
6.14 HOMETOWN BANCSHARES, INC. CORBIN NY 11722012	### Stock w Exercised Warrants \$1,900,000.00 ##############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229,801.03 Sold, in full, warrants not outstanding \$3,250,000.00 \$2,000.00 \$3,000.0	(\$17,915.11)	1,255 10,000 18,400 6,250 18,750	\$942.90 (\$36.829.50) \$942.90 (\$71.660.50) \$942.90 (\$71.660.50) \$918.50 (\$815,000.00) \$1,000.00 \$1,000.00		\$70.095.00 9 \$315.461.52 37 \$256.257.00 253.66
B.14 HOMETOWN BANCSHARES, INC. COREIN NY 1712/2009 P	### Stock of Exercised Warrants \$10,000,000,000 #########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229.801.03 Sold, in bill, warrants not outstanding \$608,170.50 \$1.183.339.50 \$1.183	(\$17,915.11)	1,255 10,000 18,400 6,250 18,750	\$942.90 (\$36.829.50) \$942.90 (\$71.660.50) \$942.90 (\$71.660.50) \$918.50 (\$815,000.00) \$1,000.00 \$1,000.00		\$70.095.00 9 \$315.461.52 37 \$256.257.00 253.66
HOMETOWN BANCSHAPES INC.	### Stock of Exercised Warrants \$10,000,000,000 #########################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,183,339.50 \$11,111,011.94 Sold, in full: wermants not outstanding \$9,185,000.00 \$22,354,145.89 Redeemed, in full: wermants not outstanding \$18,400,000.00 \$29,957,321.83 Redeemed, in full: wermants not outstanding \$18,500,000.00 \$27,119,793.05 Redeemed, in full: wermants not outstanding \$1,7119,793.05 Redeemed, in full: wermants not outstanding \$1,040,554.85 Redeemed, in full: wermants not outstanding	(\$17,915.11)	1,255 10,000 18,400 6,250 18,750	\$942.90 (\$71.680.50) \$918.50 (\$815.000.00) \$1,000.00 \$1,000.00 \$1,000.00		\$315,461.52 37 \$256,257.00 253.66
HOMETOWN BANCSHARES, INC.	### \$15.400,000.00 ##############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145,90 Redeemed, in full, warrants not outstanding \$22,354,145,90 Redeemed, in full, warrants not outstanding \$18,400,000,00 \$29,857,321,83 Redeemed, in full, warrants not outstanding \$58,250,000,00 \$15,7119,793,05 Redeemed, in full, warrants not outstanding \$5,993,000,00 \$1,040,055,65 Redeemed, in full, warrants not outstanding \$5,993,000,00 \$1,594,366,800,55 Redeemed, in full, warrants not outstanding \$1,040,055,65 Redeemed, in full, warrants not outstanding \$1,040,055,65 Redeemed, in full, warrants not outstanding	(\$17,915.11) (\$7.084.89)) (\$91.850.00)) (\$91.850.00)	18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,66
HOMETOWN BANKSHARES CORPORATION	### \$15.400,000.00 ##############################	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145,90 Redeemed, in full, warrants not outstanding \$22,354,145,90 Redeemed, in full, warrants not outstanding \$18,400,000,00 \$29,857,321,83 Redeemed, in full, warrants not outstanding \$58,250,000,00 \$15,7119,793,05 Redeemed, in full, warrants not outstanding \$5,993,000,00 \$1,040,055,65 Redeemed, in full, warrants not outstanding \$5,993,000,00 \$1,594,366,800,55 Redeemed, in full, warrants not outstanding \$1,040,055,65 Redeemed, in full, warrants not outstanding \$1,040,055,65 Redeemed, in full, warrants not outstanding	(\$7,054.09)	18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,66
HOMETOWN BANKSHARES CORPORATION	### \$25,000,000.00 ############################	\$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145,89 Redeemed, in full: warrants not outstanding \$18,400,000,000 \$29,857,321,83 Redeemed, in full: warrants not outstanding \$8,250,000,000 \$18,750,000,000 \$7,119,793,05 Redeemed, in full: warrants not outstanding \$1,119,793,05 Redeemed, in full: warrants not outstanding \$1,040,554,85 Redeemed, in full: warrants not outstanding	(\$91.850.00)	18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,66
HOPFED BANCORP	### \$25,000,000.00 ############################	\$0.00 \$0.00 \$0.00 \$0.00	\$18,400,000,00 \$29,857,321,83 Researed, in full: warrants not outstanding \$6,250,000,000 \$18,700,000,000 \$1,7,119,793,05 Researed, in full: warrants not outstanding \$7,119,793,05 Researed, in full: warrants not outstanding \$1,0,400,554,85 Researed, in full: warrants not outstanding		18,750	\$1,000.00 \$1,000.00		
HOPFED BANCORP	######################################	\$0.00	\$29.857.321.83 Redeemed, in full: warrants not outstanding \$1.0,000 \$1.0,00		18,750	\$1,000.00 \$1,000.00		
HORZON BANCORP	######################################	\$0.00	\$6,25,000,000 \$18,750,000,000 \$1,7119,793,05 Redeemed, in full; warrants not outstanding \$1,119,793,05 Redeemed, in full; warrants not outstanding \$1,040,554,85 Redeemed, in full; warrants not outstanding \$1,040,554,85 Redeemed, in full; warrants not outstanding \$1,594,356,800,56 Redeemed, in full; warrants not outstanding		18,750	\$1,000.00		
HORIZON BANCORP MICHIGAN CITY IN 8,252011	######################################	\$0.00	\$18,750,000.00 \$7,119,793.05 Redeemed, in full, werrants not outstanding		18,750	\$1,000.00		
B.14.4.4 HOWARD BANCOEP, INC. ELLICOTT CITY MD 2272009 Pr.	######################################	\$0.00	\$5,983,000.00 \$10,940,554,65 Redeemed, in full: warrants not outstanding \$5,983,000.00 \$1,594,356,808,56 Redeemed, in full: warrants not outstanding		5,983	\$1,000.00		
HOWARD BANCORP, INC. ELLICOTT GITY MD 9222011	######################################	\$0.00	\$5,983,000.00 \$10,940,554,65 Redeemed, in full: warrants not outstanding \$5,983,000.00 \$1,594,356,808,56 Redeemed, in full: warrants not outstanding		5,983	\$1,000.00		\$1,750,551.00 212,18
HPK FINANCIAL CORPORATION	\$5,000,000.00 efferred Stock w/ Warrants \$1,398,071,000.00 efferred Stock w/ Exercised Warrants \$1,552,000.00	\$0.00	\$9,000,000.00 \$1.594.356.808.56 Redeemed. in full: warrants not outstanding					\$299,000.00 29
11	eferred Stock w/ Warrants \$1,398,071,000.00 eferred Stock w/ Exercised Warrants \$1,552,000.00		\$1.594.356.808.56 Redeemed, in full: warrants not outstanding)				
HUNTINGTON BANCSHARES	elerred Stock w Exercised Warrants \$1,552,000.00		\$1,394,350,oud.56 Redeemed, in full; warrants not outstanding \$1,398,071,000.00	1	9,000	\$1,000.00		\$344,000.00 34
HUNTINGTON BANCSHARES		\$0.00)	1,398,071	\$1,000.00		
HYPERION BANK		\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding					\$49,100,000,00 23,562,99
HYPERION BANK	referred Stock w/ Exercised Warrants \$5,976,000.00		\$1,337,166.22 Sold, in full; warrants not outstanding \$1,008,800.00)	1,552	\$650.00 (\$543,200.00)		\$25,700.00 7
BAD A BANCORP, INC INDUS AMERICAN BANK	eferred Stock w/ Exercised Warrants \$5,976,000.00	1		(\$10,088.00) (\$14,912.00)				
A BANCOPR INC I INDUS AMERICAN BANK		\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	(914,512.00)				
1A BANCORP, INC. I INDUS AMERICAN BANK ISELIN NJ 4/25/2014 15.15.86 IBC BANCORP, INC. INDUS AMERICAN BANK ISELIN NJ 4/25/2014 16.15.2009 ISELIN NJ 4/25/2014 17.15.2009 ISELIN NJ 4/25/2014 18.15.2009 IS			\$2,717,674.70 \$3,145,438.66)	2,770	\$981.11 (\$52,325.30) \$981.11 (\$60,561.34)		\$186,513.52
				(\$58,631.13)	5,200	(423)		***************************************
IBC BANCORP, INC. CHICAGO IL 9/10/2010		\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding \$4,205,000,00)	4.205.000	\$1.00		
	eferred Stock w/ Warrants \$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding \$90,000,000.00			01.000.00		
IBERIABANK CORPORATION)	90,000	\$1,000.00		\$1,200,000.00 138,49
8.14 IBT BANCORP, INC. IRVING TX 92772009 Pr IBT BANCORP INC IRVING TX 61720131	eferred Stock w/ Exercised Warrants \$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding \$2,936,000.00		0.005	\$1,000,00		\$115,000,00 11
8 to 11 IRW FINANCIAL CORPORATION WASHINGTON DC 3/13/2009 Pr	eferred Stock w/ Warrants \$6,000,000.00	\$0.00	\$6.453.067.00 Redeemed, in full: warrants not outstanding	1	2,250			3113,000.00
BW FINANCIAL CORPORATION WASHINGTON DC 9/3/2010 8,14,44 ICB FINANCIAL ONTARIO CA 3/6/2009 Pr	referred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding)	6,000	\$1,000.00		
ICB FINANCIAL ONTARIO CA 11/1/2012			\$6,000,000.00)	6,000	\$1,000.00		\$300,000.00 30
	eferred Stock w/ Exercised Warrants \$6,900,000.00	\$0.00	\$555,673.08 Currently Not Collectible			(\$6,900,000.00)		
8,14,18,44 ILLINOIS STATE BANCORP, INC. CHICAGO IL 5,722,2009 Prince ILLINOIS STATE BANCORP, INC. CHICAGO IL 12,729,72009 CHICAGO IL 12,729,72009 CHICAGO 12,729,72009 CHICAGO 12,729,72009 CHICAGO 14,729,72009 CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO	eferred Stock w/ Exercised Warrants \$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding					
ILLINOIS STATE BANCORP, INC. CHICAGO IL 9/22/2011			\$10,272,000.00)	10,272	\$1,000.00		\$406,000.00 40
8 INDEPENDENCE BANK EAST GREENWICH R1 1/9/2009 [Pr INDEPENDENCE BANK EAST GREENWICH R1 1/9/2009 [Pr INDEPENDENCE BANK EAST GREENWICH R1 1/9/2013	eferred Stock w/ Exercised Warrants \$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding \$1,065,000.00	,	1,065	\$1,000.00		\$53,000.00 5
11 INDEPENDENT BANK CORP. ROCKLAND MA 1/9/2009 Pre	eferred Stock w/ Warrants \$78,158,000.00	\$0.00	\$81,476,093,61 Redeemed, in full; warrants not outstanding	ĺ.				\$55,555.55
INDEPENDENT BANK CORP. ROCKLAND MA 4/22/2009 INDEPENDENT BANK CORP. ROCKLAND MA 5/27/2009			\$78,158,000.00)	78,158	\$1,000.00		\$2,200,000.00 481,66
29 INDEPENDENT BANK CORPORATION IONIA IN 12/12/2008 Pre	eferred Stock w/ Warrants \$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding \$72,000,000.00		72,000	\$1,000.00	\$2,426,000.00	
8,22,92,97 INDIANA BANK CORP. DANA IN 4/24/2009 Pre	eferred Stock w/ Exercised Warrants \$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible \$72,000,000.00)	72,000		\$2,426,000.00	
INDIANA BANK CORP. DANA IN 4/9/2013	referred Stock w/ Warrants \$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)		
INDIANA COMMUNITY BANCORP COLUMBUS IN 9/12/2012			\$21,500,000,00)	21,500	\$1,000.00		\$1,800,000,00 188,70
22.52.97 INTEGRA BANK CORPORATION EVANSVILLE IN 2.277.2009 Pr	eferred Stock w/ Warrants \$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible			(\$83.586.000.00)		
17588011 17588011	eferred Stock w/ Warrants \$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding \$27,000,000.00		27.000	***************************************		
INTERMOUNTAIN COMMUNITY BANCORP ISANDPOINT IID 110/31/2014				,	27,000	\$1,000.00		\$10,635.00 65.32
11 INTERNATIONAL BANCSHARES CORPORATION LAREDO TX 12/23/2008 Pre	eferred Stock w/ Warrants \$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding \$40,000,000.00		40.000	\$1,000,00		
INTERNATIONAL BANGSHARES CORPORATION			\$45,000,000.00	ó	40,000 45,000	\$1,000.00		
INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION IARPDO TX 6/1/2003			\$131,000,000.00)	131,000	\$1,000.00		\$4.018.511.00 1.326.23
INTERVEST BANCSHARES CORPORATION NEW YORK NY 12/23/2008 Pro	eferred Stock w/ Warrants \$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding					1.020.20
INTERVEST BANCSHARES CORPORATION NEW YORK NY 6/24/2013 INTERVEST BANCSHARES CORPORATION NEW YORK NY 7/26/2013 NEW YORK NY 7/26/2013			\$24,250,000.00	(\$242,500.00)	25,000	\$970.00 (\$750,000.00)		
INTERVEST BANCSHARES CORPORATION	ubordinated Debentures w/ Exercised Warrants \$4,000,000.00	80.00	\$174.224.50 Currently Not Collectible					\$2,892,066.00 691,88
15.71.97 NIVESTORS FINANCIAL CORPORATION OF PETRIS COUNTY, INC. SEDALIA MO 58/2009 Su. NIVESTORS FINANCIAL CORPORATION OF PETRIS COUNTY, INC. SEDALIA MO 1019/2012 (1019/2012)		\$0.00	\$174.324.60 Currently Not Collectible			(\$4,000,000.00)		
11 JPMORGAN CHASE & CO. NEW YORK NY 10/28/2008 Pre JPMORGAN CHASE & CO. NEW YORK NY 6/17/2009	eferred Stock w/ Warrants \$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding \$25,000,000,000.00		2 500 000	\$10,000.00		
JPMORGAN CHASE & CO. NEW YORK NY 12/16/2009					2,000,000	¥10,000.00		\$936,063,469.11 88,401,69
	eferred Stock w/ Exercised Warrants \$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full: warrants not outstanding \$10,449,000.00		10,449	\$1,000.00		\$522.000.00 52
11 KEYCORP CLEVELAND OH 11/14/2008 Pre	eferred Stock w/ Warrants \$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
KEYCORP			\$2,500,000,000.00	,	25,000	\$100,000.00		\$70,000,000.00 35,244,36
8 KIRKSVILLE BANCORP, INC. KIRKSVILLE MO 3/20/2009 Pre	eferred Stock w/ Exercised Warrants \$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding \$470,000.00		470	\$1,000.00		\$24,000.00 2
KIRKSVILLE BANCORP, INC. KIRKSVILLE MO 3/19/2014 8,14 KS BANCORP, INC SMITHFIELD NC 8/21/2009 Pr	eferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding	,	470			
KS BANCORP, INC SMITHFIELD NC 11/30/2012 KS BANCORP, INC SMITHFIELD NC 1/11/2013			\$3,308,000.00	(\$25,000,00)	4,000	\$827.00 (\$692,000.00)		\$140,400.00 20
8.11.14.18.36 LAFAYETTE BANCORP. INC. IOXFORD IMS 2/20/2009 Pre	eferred Stock w/ Exercised Warrants \$1,998,000.00	\$0.00	\$4,818,134,50 Redeemed, in full; warrants not outstanding	(423,000.00)				
LAFAYETTE BANCORP, INC. OXFORD MS 9/29/2010	\$2,453,000.00		\$4,451,000.00		4,451	\$1,000.00		\$100,000.00 10
11 LAKELAND BANCORP, INC. OAK RIDGE NJ 2/6/2009 Pro	eferred Stock w/ Warrants \$59,000,000.00	\$0.00	\$68,260,833.33 Redeemed, in full; warrants not outstanding \$20,000,000.00		.,	***************************************		
LAKELAND BANCORP, INC. OAK RIDGE NJ 8/4/2010 LAKELAND BANCORP, INC. OAK RIDGE NJ 3/16/2011 AKELAND BANCORP, INC. OAK RIDGE NJ 3/16/2011 OAK RIDGE			\$20,000,000.00 \$20,000,000.00		20,000	\$1,000.00 \$1,000.00		
LAKELAND BANCORP, INC. OAK RIDGE NJ 2/8/2012			\$19,000,000.00)	19,000	\$1,000.00		\$2,800,000.00 997,05
LAKELAND BANCORP, INC. OAK RIDGE NJ 2/29/2012 12 LAKELAND FINANCIAL CORPORATION WARSAW IN 2/27/2009 Pix	eferred Stock w/ Warrants \$56,044,000.00	\$0.00	\$60,517,713.33 Redeemed, in full; warrants not outstanding					92,000,000.00 997,05
LAKELAND FINANCIAL CORPORATION WARSAW IN 69/2010 LAKELAND FINANCIAL CORPORATION WARSAW IN 11/22/2010			\$56,044,000.00		56,044	\$1,000.00		\$877.557.00 198.26
8,14 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 12/18/2009 Pre	eferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding					
ILAYTON PARK FINANCIAL GROUP INC. IMILWALIKEE IWI 11/29/2012			\$2,370,930.00	(\$23,709.29) (\$1,290.71)	3,000	\$790.31 (\$629,070.00)		\$104,375.00
LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 1/11/2013 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 3/28/2013							1	

	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13,400,000.00	(ree)	13.400	\$1,000.00	Gaill	WE Allouit WE Shales
	LCNB CORP.	LEBANON	OH	11/22/2011					\$13,400,000.00		13,400	\$1,000.00		\$602,557.00 217,063
8.11.14	LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full: warrants not outstanding	\$5,830,000.00		5.830	\$1,000.00		\$292,000.00 292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/24/2010	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	\$3,830,000.00		3,030			\$252,000.00 252
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	AR	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding				(\$5,498,000.00		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011			*****		\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00 2,875
8,14,45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	8/18/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full; warrants not outstanding	\$21,900,000,00		21,900	\$1,000.00		\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009		\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	**********			0		
9.11.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5.645.000.00	\$0.00	\$6,106,008,58 Redeemed, in full: warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		\$196,000.00 196
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS HINESVILLE	LA	9/24/2010			\$17.280.000.00		\$5,645,000.00		5,645	\$1,000.00		
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00		\$1,399,560.00 Full investment outstanding; warrants outstanding \$1,209,851,873.70 Redeemed, in full; warrants not outstanding						
	LINCOLN NATIONAL CORPORATION	RADNOR		6/30/2010					\$950,000,000.00		950,000	\$1,000.00		\$213.671.319.20 13.049.451
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding						\$213.671.319.20 13.049.451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH	6/19/2012 7/18/2012					\$21,923,074.91	(\$328,846.12)	25,223	\$869.17 (\$3,299,925.09		\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding						\$500,320.00
	LONE STAR BANK	HOUSTON	TX	12/3/2014					\$1,195,906,25 \$712,573.75		1,925 1,147	\$621.25 (\$729.093.75 \$621.25 (\$434,426.25		\$67,401.54 154
	LONE STAR BANK	HOUSTON HOUSTON	TX						ψ/ 12,070.70	(\$25,000.00)	1,142	\$02.1.20 (\$404,420.20		901,101.04
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15 000	\$1,000.00		
	LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009					****			Ç.1,555.05		\$560,000.00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM			Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00		
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NY	8/20/2010 12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	5/18/2011					\$370,000,000.00 \$230,000,000.00		370,000 230,000	\$1,000.00 \$1,000.00		
	M&T BANK CORPORATION	BUFFALO MANISTIQUE	NY	12/17/2012		******	\$0.00	CAD FOA DOD AF COULD IN COULD IN COULD IN COUNTY						\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.09 (\$461,010.00		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	12/19/2012	Destant Charles (Francis)	\$3.370.000.00	\$0.00	PO 770 ADE CE Cold in falls upon						\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.61	\$76,195.70	\$182,878.45 169
0.44.47	MADISON FINANCIAL CORPORATION	RICHMOND MEMPHIS	KY	1/6/2014		\$13,795,000.00		CACAACACTOT Dedecard is 6 "		(\$25,000.00)	5,5.0			
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS	TN	11/24/2009	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00		
	MAGNA BANK	MEMPHIS	TN	6/8/2011			·		\$3,455,000.00		3,455	\$1,000.00		\$000.000.00
8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	PA	8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00		\$690,000.00 690
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA	3/9/2012		\$57,000,000.00	\$0.00	\$62,949,121.28 Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012		\$57,000,000.00	\$0.00	\$02,5%5,121.20 Sold, In Itali, Warrants not outstanding	\$53,073,270,00	(\$796,099,05)	57,000	\$931.11 (\$3.926.730.00		
**	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013	Destanced Charles (Wasseste	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding						\$1,512,177.00 571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00		
44.45	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA	10/14/2009		£0.000.000.00	60.00	\$3.438.793.11 Sold, in full: warrants not outstanding						\$63,363.90 29,480
14.15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012		\$2,639,000.00	\$0.00	\$3,438,793.11 ISold, in full: warrants not outstanding						\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL.	1/11/2013					\$2,586,404.73	(\$25,000,00)	2,639,000	\$0.98 (\$52,595.27		\$95,959.50 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding		(\$25,000.00)				
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014					\$1,504,820,00 \$483,740,00		2,246	\$670.00 (\$741,180.00 \$670.00 (\$238,260.00		\$55.870.00 111 \$19,126.67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014					\$21,440.00		32	\$670.00 (\$10,560.00		\$503.33 1
0	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014				207110100		(\$25,000.00)				
		NEW MARKET	MANI											
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/2014		\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	\$2,060,000.00		2,060	\$1,210.03	\$432,661.80	\$108,471.52 103
14.15	MARKET BANCORPORATION INC	NEW MARKET	MN MN	9/26/2014					\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.03	\$432,661.80	\$108,471.52 103
14,15	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC. MARKET SIRPET BANCSHAPES, INC.	NEW MARKET NEW MARKET MT VERNON	IL IL	7/2/2014 9/26/2014 5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$2,060,000.00 \$20,300,000.00	\$0.00			(\$25,000.00)	2,060		\$432,661.80	
14,15	MARKET PANCORPORATION, INC. MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET BANCSHARES, INC.	NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON	IL IL	7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012	Subordinated Debentures w/ Exercised Warrants				\$2,060,000,00 \$17,919,962.10 \$331,767.90		2,060 19,931,000 369,000	-	\$432,661.80	
14,15	MARKET RANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO	IL IL IL	7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 9/11/2012 12/19/2008	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants			\$24,429,245.84 Sold, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90	(\$25,000.00) (\$182,517.30)		\$0.90 (\$2,011,037.90 \$0.90 (\$37,232.10	\$432,661.80	\$727,225.54 895,000 \$97,505.10 120,000
14,15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET BAN	NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO	IL IL IL	7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 9/11/2012 12/19/2008	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	\$17,919,962.10 \$331,767.90		369,000	\$0.90 (\$2,011,037.90 \$0.90 (\$37,232.10	\$432,661.80	\$727,225.54 895,000 \$97,505.10 120,000
14,15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET BANCSHA	NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAGO CHICAGO		7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 9/11/2012 12/19/2008 8/7/2012	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding		(\$182.517.30)			\$432,661.80	
14,15 8,14	MARRET BANCORPORATION, INC. MARRET STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC. MARRET BANCSHARES, INC. MARRET STREET, INC. M	NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO		7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 9/11/2012 12/19/2008 8/9/2012 8/9/2012 9/11/2012	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133,307.00		369,000 3,514 8,198	\$0.90 (\$2.011.037.90.90 (\$2.011.037.90.90 (\$37.232.10	\$432,661.80	\$727.225.54 895.000 \$97.505.10 120.000 \$142,974.56 175 \$10,54,743.77 1.291 \$252,452.23 309
14,15 8,14 43	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARGET STREET BANCSHARES, INC. MARGUETTE MATIONAL CORPORATION	NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO MILWAUKEE	IL I	7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 9/11/2012 12/19/2000 8/7/2012 8/10/2012 9/11/2012 11/14/2000 7/5/2011	Subordinated Debentures of Exercised Warrants Profested Stock of Exercised Warrants Profested Stock of Warrants Profested Stock of Warrants	\$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00	\$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$33,835,943,72,916,66 Redeemed, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50	(\$182.517.30)	369,000 3,514 8,198	\$0.90 (\$2.011,037.90 \$0.90 (\$37,232.10 \$720.25 (\$983,041.50 \$720.25 (\$2.293.390.50	\$432.661.80	\$727.225.54 895.000 \$97.505.10 120.000 \$142.974.56 175 \$1,054,743.77 1,291
14,15 8,14 43	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. M	NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO MILWAUKEE	IL IL IL IL IL IL IL IL IL MI MD MD	7/2/2014 9/26/2014 8/9/2012 8/10/2012 8/10/2012 9/11/2012 8/7/2012 8/9/2012 8/10/2012 9/11/2012 11/14/2008 7/5/2011 3/27/2003	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000.00 \$35,500,000.00	\$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133,307.00	(\$182.517.30)	3,514 8,198 23,788	\$0.90 (\$2.011.037.90.90 (\$2.011.037.90.90 (\$37.232.10	\$432.661.80	\$727.225.54 895.000 \$97.505.10 120.000 \$142,974.56 175 \$10,54,743.77 1.291 \$252,452.23 309
14,15 8,14 43	MARRET BANCORPORATION, INC. MARRET STREET BANCSHARES, INC. MARROLETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION	NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO MI. WALKEE	IL IL IL IL IL IL IL IL IL MI MD MD	7/2/2014 9/26/2014 9/26/2014 8/10/2012 8/10/2012 8/10/2012 9/11/2012 8/10/2012 8/10/2012 9/11/2012 9/11/2013 3/27/2009 7/5/2011 9/26/2014	Subordinated Debertures wt Exercised Warrants Preferred Stock wt Exercised Warrants Preferred Stock wt Warrants Preferred Stock wt Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,00 \$1,700,000,00	\$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding \$33,835,943.42 Sold, in full: warrants not outstanding \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$11,944,772,916.66 Redeemed, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133,307.00	(\$182.517.30)	369,000 3,514 8,198 23,788	\$0.90 (\$2.011.037.99 (\$5.010.375.99 (\$5.01.037.99 (\$5.01.0	\$432.661.80	\$727,225.54 895.000 \$97,505.10 120,000 \$97,505.10 120,000 \$142,974.56 175 \$1,054,743.77 1,291 \$252,452.23 309 \$3,250,000,00 13,815,789
14,15 8,14 43 8	MARRET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO MILWAJKEE TOWSON TOWSON TOWSON TOWSON	IL I	7/2/2014 9/26/2014 5/15/2009 8/9/2012 8/10/2012 8/10/2012 12/19/2008 8/7/2012 8/9/2012 9/11/2012 9/11/2012 11/14/2009 7/5/2014 9/26/2014 12/5/2008	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00	\$0.00 \$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$11,944,772,916.66 Redeemed, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133,307.00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788	\$0.90 (\$2.011.037.99 (\$5.010.375.99 (\$5.01.037.99 (\$5.01.0	\$432.661.80	\$727,225.54 885.000 \$87,665.10 120.000 \$142,074.56 175 \$1,084,743.77 1.201 \$224,622 3.00 \$3,250,000.00 13,815,789 \$1,775.00 85
43 8	MARRET BANCORPORATION. INC. MARRET STREET BANCSHARES. INC. MARRUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARGHALL BLISET CORPORATION MARGHALAND FIRMACAL BANK MARGHANALAL INC.	NEW MARKET MY VERNOR MY VERNOR MY VERNOR MY VERNOR MY VERNOR MY VERNOR CHICAGO	IL I	7/2/2014 5/15/2008 8/9/2014 5/15/2008 8/9/2013 8/10/2012 9/11/2011 12/19/2008 8/7/2012 8/10/2012 9/11/2012 11/14/2000 7/5/2011 9/26/2014 12/5/2008 5/2/2014 5/2/2012	Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,900,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$31,835,943.72 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full, warrants not outstanding \$817,240.50 Sold, in full, warrants not outstanding \$220,613,072.00 Redeemed, in full, warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133.307.00 \$1,715,000,000.00	(\$182.517.30) (\$255.688.75)	3,514 8,198 23,788 1,715,000	\$0.90 (\$2.011.037.90 (\$5.00.00 (\$5.0	\$432.661.80	\$727,225.54 895.000 \$97,505.10 120,000 \$97,505.10 120,000 \$142,974.56 175 \$1,054,743.77 1,291 \$252,452.23 309 \$3,250,000,00 13,815,789
43 8 111 8,14,45	MARKET RANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MCLEOR BANCSHARES, INC. MCLEOR BANCSHARES, INC.	NEW MARKET MF. VERNOR CHICAGO SENOREMON SE	IL I	7/2/2014 7/2/2014 5/15/2009 8/9/2011 8/10/2011 9/11/2011 12/19/2006 8/7/2011 8/9/2012 8/9/2013 8/10/2011 11/14/2000 7/2/2014 9/15/2011 12/5/2000 7/2/2014 12/5/2000 5/2/2012 5/2/2012 11/2/2000 5/2/2012	Subordinated Debertures wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,00 \$1,700,000,000 \$1,700,000,000 \$6,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding \$33,835,943,42 Sold, in full; warrants not outstanding \$31,944,772,916.65 Redeemed, in full; warrants not outstanding \$817,240,50 Sold, in full; warrants not outstanding \$817,240,50 Sold, in full; warrants not outstanding \$220,613,072.00 Redeemed, in full; warrants not outstanding \$6,870,433,33 Redeemed, in full; warrants not outstanding	\$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133.307.00 \$1,715,000,000.00	(\$182.517.30) (\$255.688.75)	3,514 8,198 23,788 1,715,000	\$0.90 (\$2.011.037.90 (\$5.00.00 (\$5.0	\$432.661.80	\$727,225.54 885.000 \$87,665.10 120.000 \$142,074.56 175 \$1,084,743.77 1.201 \$224,622 3.00 \$3,250,000.00 13,815,789 \$1,775.00 85
43 8 111 8,14,45	MARRET BANCORPORATION, INC. MARRET BANCSPORATION, INC. MARRET BANCSPARES, INC. MARRET BANCSPARES, INC. MARRET BANCSPARES, INC. MARRET STREET BANCSPARES, INC. MARGUETTE MATIONAL CORPORATION MARGHALL BLISET CORPORATI	NEW MARKET MF. VERNOR CHICAGO SENOREMON SE	IL I	7/2/2014 7/2/2014 5/15/2009 8/9/2011 8/10/2011 9/11/2011 12/19/2006 8/7/2011 8/9/2012 8/9/2013 8/10/2011 11/14/2000 7/2/2014 9/15/2011 12/5/2000 7/2/2014 12/5/2000 5/2/2012 5/2/2012 11/2/2000 5/2/2012	Subordinated Debertures wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants	\$20,300,000.00 \$33,500,000.00 \$1,715,000,000.00 \$1,700,000.00 \$1,700,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$31,835,943.72 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full, warrants not outstanding \$817,240.50 Sold, in full, warrants not outstanding \$220,613,072.00 Redeemed, in full, warrants not outstanding	\$17,919,962,10 \$331,767,90 \$2,530,958,50 \$5,904,609,50 \$17,133,307,00 \$1,715,000,000,00 \$527,000,00	(\$182.517.30) (\$255.688.75)	3,514 8,198 23,788 1,715,000	\$0.90 (\$2.011.037.90 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.55 (\$3.7.20.	\$432.661.80	\$1727.225.54 885.000 \$97.505.10 120.000 \$142.974.55 175 \$1.024.745.77 1.291 \$252.452.2 300 \$3.250.000.00 133.815.789 \$1.775.00 85 \$1.775.00 506.024
43 8 111 8,14,45	MARRET BANCORPORATION, INC. MARRET STREET BANCSHARES, INC. MARROUGHTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARROUGHTE MATI	NEW MARKET NOW MARKET MARKET NOW MARKET MARKET NOW MARKET MARKET NOW MARKET MA	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2014 5/15/2009 9/26/2014 8/9/2012 8/9/2012 9/11/2011 9/11/2012 8/9/2012 8/9/2012 8/9/2012 8/10/2012 9/11/2012 9/11/2012 1/15/2009 1/2/2014 8/16/2011 1/2/2014 8/16/2011 1/2/2014 8/16/2012 8/16/2012 1/2/2014	Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,900,000,000 \$6,000,000,000 \$1,800,000,000 \$5,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$31,843,72916.86 Redeemed, in full warrants not outstanding \$817,240.50 Sold, in full; warrants not outstanding \$817,240.50 Redeemed, in full; warrants not outstanding \$228,613,072.00 Redeemed, in full; warrants not outstanding \$6,870,433.33 Redeemed, in full; warrants not outstanding \$24,460,674.81 Redeemed, in full; warrants not outstanding	\$17,919,962,10 \$331,767,90 \$2,530,958,50 \$5,904,609,50 \$17,133,307,00 \$1,715,000,000,00 \$527,000,00	(\$182.517.30) (\$255.688.75)	3,514 8,198 23,788 1,715,000	\$0.90 (\$2.011.037.90 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.10 (\$3.7.22.55 (\$3.7.20.	\$432.661.80	\$1727.225.54 885.000 \$97.505.10 120.000 \$142.974.55 175 \$1.024.745.77 1.291 \$252.452.2 300 \$3.250.000.00 133.815.789 \$1.775.00 85 \$1.775.00 506.024
43 8 111 8,14,45	MARRET BANCORPORATION, INC. MARRET STREET BANCSHARES, INC. MARROLETTE MATIONAL CORPORATION MARROLETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARROLAL & I.S.LEY CORPORATION MARSHALL & I.S.LEY CORPORATION MARSHALL & I.S.LEY CORPORATION MARROLAND FINANCIAL BANK MARRYLAND FINANCIAL INC. MS FINANCIAL INC. MS FINANCIAL INC. MG FINANCIAL BANK MG FINANCIAL BAN	NEW MARKET NEW MARKET NEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALILAKE CITY SALILAKE CITY SALILAKE CITY SALILAKE CITY SALILAKE CITY	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2014 5/15/2005 9/26/2014 5/15/2005 8/9/2015 8/10/2012 8/10/2012 8/10/2012 8/10/2013 8/10/2013 8/10/2013 8/10/2013 8/10/2013 8/10/2013 11/14/2005 7/2/2014 12/5/2006 8/18/2011 12/5/2008 8/18/2011 12/5/2007 7/2/2014 12/5/2007 11/20/2014 11/20/2007 11/20/2014 11/20/2007 11/20/2014 11/20/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007 11/2007	Subordinated Debentures of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Exercised Warrants	\$20,300,000.00 \$33,500,000.00 \$1,715,000,000.00 \$1,700,000.00 \$1,700,000.00 \$1,800,000.00 \$1,800,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$31,843,72916.86 Redeemed, in full warrants not outstanding \$817,240.50 Sold, in full; warrants not outstanding \$817,240.50 Redeemed, in full; warrants not outstanding \$228,613,072.00 Redeemed, in full; warrants not outstanding \$6,870,433.33 Redeemed, in full; warrants not outstanding \$24,460,674.81 Redeemed, in full; warrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,958,50 \$5,904,609,50 \$17,133,000,000,00 \$1,715,000,000,00 \$527,000,00 \$6,000,000,00 \$21,496,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 600 21,498	\$0.90 (\$2.011.037.90 (\$3.07.232.10 (\$3.07.23	\$432.661.80	\$727,225.54 895.000 \$97,505.10 120.000 \$142,974.56 175 \$1.624743.77 1.201 \$1.924.743.77 1.201 \$272.452.23 300 \$3.250.000.00 13.815.789 \$1.775.00 65 \$1.516.072.00 556.024 \$3.000.000 00 30
43 8 111 8,14,45	MARRET BANCORPORATION, INC. MARRET BANCE PROPORATION, INC. MARRET BANCE SHARES. INC. MARRET BANCESHARES. INC. MARRET STREET BANCESHARES. INC. MARRET STREET BANCESHARES. INC. MARRET STREET BANCESHARES. INC. MARRET STREET BANCESHARES. INC. MARGUETTE MATIONAL CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	NEW MARKET NEW MARKET NEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD GRAND RAPIDS GRAND RAPIDS	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2014 5/15/2006 9/26/2014 5/15/2006 8/9/2017 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 8/10/2015 9/11/2015 9/11/2015 9/15/2011 11/4/2006 9/15/2011 12/5/2006 9/16/2015 5/2/2015 11/20/2006 11/2	Subordinated Debettures w Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,900,000,000 \$6,000,000,000 \$1,800,000,000 \$5,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$31,843,72916.86 Redeemed, in full warrants not outstanding \$817,240.50 Sold, in full; warrants not outstanding \$817,240.50 Redeemed, in full; warrants not outstanding \$228,613,072.00 Redeemed, in full; warrants not outstanding \$6,870,433.33 Redeemed, in full; warrants not outstanding \$24,460,674.81 Redeemed, in full; warrants not outstanding	\$17,919,962,10 \$331,767,90 \$2,530,958,50 \$5,904,809,50 \$17,133,307,00 \$17,153,307,00 \$196,000,000,00 \$6,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000	\$0.90 (\$2.011.037.90 (\$3.07.232.10 (\$3.07.23	\$432.661.80	\$127.725.54 885.000 \$97.505.10 120.000 \$97.505.10 120.000 \$142.974.55 175 \$1.02.4745.71 1.291 \$3252.622.23 300 \$3250.000.00 135.815.789 \$1.775.00 \$50.024 \$300.000.00 30 \$455.000.00 465
43 8 11 8,14,45 8,14,18,44	MARKET RANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARGUETTE WAT INDAIL CORPORATION MARQUETTE WAT INDAIL CORPORATION MARQUETTE MAT INDAIL CORPORATION MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	NEW MARKET MF. VERNOR	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2014 5/15/2005 5/15/2005 8/19/2011 8/10/2014 8/10/2014 8/10/2014 8/10/2014 12/19/2008 8/7/2014 8/10/2014 8/10/2014 8/10/2014 8/10/2014 8/10/2014 11/14/2008 1/15/2014 11/14/2008 1/15/2014 11/14/2008 1/15/2014 11/14/2008 11/14/2008 11/14/20	Subordinated Debertures wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants	\$20,300,000,000 \$335,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding \$33,835,943.42 Sold, in full; warrants not outstanding \$31,944,772,916.66 Redeemed, in full; warrants not outstanding \$11,944,772,916.65 Redeemed, in full; warrants not outstanding \$226,613,072.00 Redeemed, in full; warrants not outstanding \$26,670,433,33 Redeemed, in full; warrants not outstanding \$4,460,674.81 Redeemed, in full; warrants not outstanding \$31,631,120.56 Redeemed, in full; warrants not outstanding	\$17,919,962,10 \$333,767,90 \$2,530,956,50 \$5,904,609,50 \$17,133,307,00 \$17,15,000,000,00 \$527,000,00 \$6,000,000,00 \$21,496,000,000 \$115,000,000,00 \$115,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 600 21,498	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$727,225.54 895.000 \$97,505.10 120.000 \$142,974.56 175 \$1.624743.77 1.201 \$1.924.743.77 1.201 \$272.452.23 300 \$3.250.000.00 13.815.789 \$1.775.00 65 \$1.516.072.00 556.024 \$3.000.000 00 30
43 6 11 8,14,45 8,14,18,44 11	MARRET BANCORPORATION, INC. MARRET STREET BANCSHARES, INC. MEDALLOR BANK ME PIANCIAL INC. MEDALLOR BANK ME PIANCIAL INC. MEDALLOR BANK MERCANTEL BANK MEDALLOR BANK MERCANTEL BANK CORPORATION	NEW MARKET NEW MARKET NEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO SHOREWOOD SHOREWOO	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2011 7/2/2011 7/2/2015 7/2/2015 7/2/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 11/14/2006 7/5/2015 11/2/2006 11/2/2006 11/2/2006 11/2/2006 11/2/2006 11/2/2006 11/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2006 11/2/2/2/2006 11/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/	Subordinated Debentures will Exercised Warrants Proferred Stock will Exercised Warrants Proferred Stock will Exercised Warrants Proferred Stock will Exercised Warrants Proferred Stock will Exercised Warrants Proferred Stock will Warrants Proferred Stock will Warrants Proferred Stock will Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$196,000,000,000 \$11,800,000,000 \$11,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$1,944,772,916,66 Redeemed, in full: werrants not outstanding \$817,240,50 Sold, in full: werrants not outstanding \$29,613,072,00 Redeemed, in full: werrants not outstanding \$29,613,072,00 Redeemed, in full: werrants not outstanding \$6,670,433,33 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding	\$17,919,962,10 \$333,767,90 \$2,530,956,50 \$5,904,609,50 \$17,133,307,00 \$17,15,000,000,00 \$527,000,00 \$6,000,000,00 \$21,496,000,000 \$115,000,000,00 \$115,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 600 21,498	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$127.725.54 885.000 \$97.505.10 120.000 \$97.505.10 120.000 \$142.974.55 175 \$1.02.4745.71 1.291 \$3252.622.23 300 \$3250.000.00 135.815.789 \$1.775.00 \$50.024 \$300.000.00 30 \$455.000.00 465
43 8 8 11 8,14,45 8,14,18,44	MARRET BANCORPORATION. INC. MARRET STREET BANCSHARES. INC. MARROUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MERCANTILE BANK CORPORATION	NEW MARKET NEW MARKET MT VERNON CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE CITY GRAND RAPIDS	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2011- 7/2/2011- 7/2/2011- 7/2/2011- 7/2/2011- 7/2/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 8/10/2011- 11/14/2008 7/5/2011- 11/14/2008 7/5/2011- 11/20/2008 8/18/2011- 7/5/2011- 11/20/2008 8/18/2011- 7/3/2011	Subordinated Debertures w'Exercised Warrants Preferred Stock w'Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$20,300,000,000 \$335,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding \$33,835,943.42 Sold, in full; warrants not outstanding \$31,944,772,916.66 Redeemed, in full; warrants not outstanding \$11,944,772,916.65 Redeemed, in full; warrants not outstanding \$226,613,072.00 Redeemed, in full; warrants not outstanding \$26,670,433,33 Redeemed, in full; warrants not outstanding \$4,460,674.81 Redeemed, in full; warrants not outstanding \$31,631,120.56 Redeemed, in full; warrants not outstanding	\$17,919,962,10 \$351,767,30 \$2,530,968,50 \$5,500,609,50 \$17,535,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 11,500 10,500 3,500	\$0.00 (\$2.011,037.00 (\$3.01.03	\$432.661.80	\$127,225.54 886.000 \$27,505.10 120,000 \$3142,974.56 175 \$162,473.77 1.201 \$224,622 3.00 \$32,250,000.00 13,815,789 \$31,776.00 65 \$11,518,072.00 506.024 \$300,000.00 30 \$3645,000.00 645 \$77,465,100.00 516,438
43 8 11 11 11 8,14,45 8,14,18,44 11 11 8,14,44 8,14,44	MARRET BANCORPORATION. INC. MARRET STREET BANCSHARES. INC. MARROUTET BANCHARES. INC. MEDALION BANCHARES. INC. MCE FOR BANCHARES. INC. MCE FOR BANCHARES. INC. MCE FOR BANCHARES. INC. MCE FOR BANCHARES. INC. MEDALION BANK MERCHANTE BANK CORPORATION MERCHARTE BANK BANK CORPORATION	NEW MARKET NEW MARKET MT VERNOR MT VERNOR MT VERNOR MT VERNOR MT VERNOR MT VERNOR CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE CITY GRAND RAPIDS	IL IL IL IIL IIL IIL IIL IIL IIL IIL II	7/2/2014 7/2/2015 7/2/2015 7/2/2015 7/2/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2015 8/9/2016	Subordinated Debertures w'Exercised Warrants Preferred Stock w'Exercised Warrants Preferred Stock w Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$196,000,000,000 \$11,800,000,000 \$11,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000 \$21,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$1,944,772,916,66 Redeemed, in full: werrants not outstanding \$817,240,50 Sold, in full: werrants not outstanding \$29,613,072,00 Redeemed, in full: werrants not outstanding \$29,613,072,00 Redeemed, in full: werrants not outstanding \$6,670,433,33 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,968,50 \$5,530,699,50 \$5,934,699,50 \$17,133,500,000,00 \$1,715,500,000,000,000 \$1,715,500,000,000,000 \$1,715,500,000,000,000,000,000 \$1,715,500,000,000,000,000,000,000,000 \$1,715,500,000,000,000,000,000,000,000,000,0	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 11,500 10,500 1,500 1,500 1,811	\$0.00 (\$2.011.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.90 (\$3.04	\$432.661.80	\$177,225.54 895.000 \$77,255.54 895.000 \$77,255.54 120,000 \$142,974.56 175 \$1.642,473.77 1.291 \$1.642,473.77 1.291 \$1.642,473.77 1.291 \$31,250,000,000 13,815,789 \$1,775.00 85 \$1.515,072.00 506.024 \$306.000,00 30 \$45,455,000,00 645,388 \$77,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94
43 8 11 11 11 8,14,45 8,14,18,44 11 11 8,14,44 8,14,44	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET STREET	NEW MARKET NEW MARKET NEW MARKET MAT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO CHI		7/2/201- 7/2/201- 7/2/201- 7/2/201- 7/2/201- 7/2/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 8/10/201- 11/14/200- 11/14/200- 11/14/200- 11/14/200- 11/14/200- 11/14/201- 11/14/200- 11/14/201- 11/14	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000,000 \$33,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full warrants not outstanding \$1,724,050 Sold, in full, warrants not outstanding \$17,240.50 Sold, in full, warrants not outstanding \$229,613,072.00 Redeemed, in full, warrants not outstanding \$24,60,674.83 Redeemed, in full, warrants not outstanding \$3,870,433.33 Redeemed, in full, warrants not outstanding \$3,870,633.50 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,100,868.47 Redeemed, in full, warrants not outstanding	\$17,919,962,10 \$351,767,30 \$2,530,968,50 \$5,500,609,50 \$17,535,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 11,500 10,500 3,500	\$0.00 (\$2.011,037.00 (\$3.01.03	\$432.661.80	\$127,225.54 886.000 \$97,505.10 120,000 \$142,974.56 175 \$1824,743.77 1.201 \$224,622 3.00 \$32,250,000.00 13,815,789 \$1,776.00 65 \$1,518,072.00 506.024 \$300,000.00 506.024 \$300,000.00 645 \$77,650.00 616.438
43 8 11 8,14,45 8,14,18,44 11	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARGUETTE WATIONAL CORPORATION MERCANTILE GAPTAL CORPORATION MER	NEW MARKET NEW MARKET NEW MARKET MI VERNON MI VERNON MI VERNON MI VERNON MI VERNON MI VERNON CHICAGO	IL. II. III. III. III. III. III. III. I	7/2/2011 7/2/2/2011 7/2/2/2011 7/2/2/2011 7/2/2/2011 7/2/2/2011 7/2/2/2/2011 7/2/2/2/2011 7/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	Subordinated Debentures of Exercised Warrants Preferred Stock or Exercised Warrants Preferred Stock or Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$20,300,000,000 \$33,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$2,100,000,000 \$2,100,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding \$33,835,943.42 Sold, in full: warrants not outstanding \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$1,724,050 Sold, in full: warrants not outstanding \$217,240.50 Sold, in full: warrants not outstanding \$217,240.50 Sold, in full: warrants not outstanding \$226,613,072.00 Redeemed, in full: warrants not outstanding \$2,24,60,674.81 Redeemed, in full: warrants not outstanding \$31,631,120.56 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$2,21,560.00 Redeemed, in full: warrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,539,958,50 \$5,904,699,50 \$17,133,307,00 \$17,5000,000,00 \$195,000,000,00 \$195,000,000,00 \$10,500,000,00 \$10,500,000,00 \$1,881,000,000,00 \$1,881,000,000,00	(\$182.517.30) (\$255.688.75)	389.000 3.514 3.514 3.175.000 1.715.000 1.700 196.000 21.498 21.498 3.500 1.881	\$0.90 (\$2.011.037.90 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.10 (\$37.202.5 (\$3.203.304.50 (\$37.202.5 (\$3.203.304.50 (\$37.202.5 (\$3.203.304.50 (\$3.300.00 (\$31.000.00 (\$31	\$432.661.80	\$727.225.54 885.000 \$87.605.10 120.000 \$87.605.10 120.000 \$142.974.56 175 \$1,094.743.77 1,291 \$252.452.23 309 \$252.452.23 309 \$31.775.00 13.815.769 \$1.775.00 506.024 \$300.000.00 30 \$545.000.00 645 \$7.465.100.00 645 \$7.465.100.00 175 \$840.00.00 94 \$175.000.00 175
43 8 111 8.14.45 8.14.18.44 111 8.14.44 8.14.45	MARKET BANCORPORATION, INC. MARKET BANCE PROPORATION, INC. MARKET STREET BANCSHARES, INC. MARKUSTER STREET BANCSHARES, INC. MARKUSTER STREET BANCSHARES, INC. MARGUSTER MATIONAL CORPORATION MARSHALL B, ISLEY CORPORATION MERCANTILE BANK CORPORATION	NEW MARKET NEW MARKET NEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO SHOREWOOD SHOREWO	IL. II. III. III. III. III. III. III. I	7/2/2011 7/2/2011	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$196,000,000,000 \$11,800,000,000 \$21,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full warrants not outstanding \$1,724,050 Sold, in full, warrants not outstanding \$17,240.50 Sold, in full, warrants not outstanding \$229,613,072.00 Redeemed, in full, warrants not outstanding \$24,60,674.83 Redeemed, in full, warrants not outstanding \$3,870,433.33 Redeemed, in full, warrants not outstanding \$3,870,633.50 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,100,868.47 Redeemed, in full, warrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,968,50 \$5,530,699,50 \$5,934,699,50 \$17,133,500,000,00 \$1,715,500,000,000,000 \$1,715,500,000,000,000 \$1,715,500,000,000,000,000,000 \$1,715,500,000,000,000,000,000,000,000 \$1,715,500,000,000,000,000,000,000,000,000,0	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 11,500 10,500 1,500 1,500 1,811	\$0.00 (\$2.011.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.037.90 (\$3.041.90 (\$3.04	\$432.661.80	\$177,225.54 895.000 \$77,255.54 895.000 \$77,255.54 120,000 \$142,974.56 175 \$1.642,473.77 1.291 \$1.642,473.77 1.291 \$1.642,473.77 1.291 \$31,250,000,000 13,815,789 \$1,775.00 85 \$1.515,072.00 506.024 \$306.000,00 30 \$45,455,000,00 645,388 \$77,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94
43 8 11 11 11 8,14,45 8,14,18,44 11 11 8,14,44 8,14,44	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARGUETTE MATIONAL CORPORATION MARGHALL B. ISLEY CORPORATION MARGHAL B. ISLEY CORPORATION MARGHALL B. ISLEY CORPORATION MERCANTIL BANK CORPORATION	NEW MARKET	II. III. III. III. III. III. III. III.	7/2/2011 7/2/2011	Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$196,000,000,000 \$11,800,000,000 \$21,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943.42 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full warrants not outstanding \$817,240.50 Sold, in full, warrants not outstanding \$817,240.50 Sold, in full, warrants not outstanding \$22,613,072.00 Redeemed, in full, warrants not outstanding \$6,670,433.33 Redeemed, in full, warrants not outstanding \$24,460,674.81 Redeemed, in full, warrants not outstanding \$31,631,120.56 Redeemed, in full, warrants not outstanding \$2,231,560.00 Redeemed, in full, warrants not outstanding \$2,231,560.00 Redeemed, in full, warrants not outstanding \$2,231,560.00 Redeemed, in full, warrants not outstanding \$31,532,165.84 Sold, in full, warrants not outstanding	\$17,910,962,10 \$331,767,30 \$2,530,958,50 \$5,904,609,50 \$17,153,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,915,000,000,00 \$1,915,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00	(\$182.517.30) (\$255.688.75)	389.000 3.514 3.514 3.175.000 1.715.000 1.700 196.000 21.498 21.498 3.500 1.881	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$727.225.54 885.000 \$87.605.10 120.000 \$87.605.10 120.000 \$142.974.56 175 \$1,094.743.77 1,291 \$252.452.23 309 \$252.452.23 309 \$31.775.00 13.815.769 \$1.775.00 506.024 \$300.000.00 30 \$545.000.00 645 \$7.465.100.00 645 \$7.465.100.00 175 \$840.00.00 94 \$175.000.00 175
43 8 11 11 11 8,14,45 8,14,18,44 11 11 8,14,44 8,14,44	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARGUETTE NATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MECHANICAL SILVE MEDILLION BANK MEDILLION BANK MERCHANTE BANK CORPORATION MERCANTILE BANK CORPORATI	NEW MARKET NEW MARKET NEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO SHOREWOOD SHOREWOOD		7/2/2011 7/2/2011 7/2/2015 7/2	Subordinated Debertures wif Exercised Warrants Proferred Stock wif Exercised Warrants Proferred Stock wif Exercised Warrants	\$20,300,000,000 \$335,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,943,42 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full, warrants not outstanding \$17,240,50 Sold, in full, warrants not outstanding \$228,613,072.00 Redeemed, in full, warrants not outstanding \$6,670,433,33 Redeemed, in full, warrants not outstanding \$24,460,674.81 Redeemed, in full, warrants not outstanding \$31,631,120,56 Redeemed, in full, warrants not outstanding \$4,150,815,03 Redeemed, in full, warrants not outstanding \$2,231,560,00 Redeemed, in full, warrants not outstanding \$4,110,688,47 Redeemed, in full, warrants not outstanding \$4,110,688,47 Redeemed, in full, warrants not outstanding \$3,1,582,165,84 Sold, in full, warrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,958,50 \$5,994,609,50 \$5,994,609,50 \$17,153,5094,609,50 \$17,153,5094,609,50 \$17,153,5094,609,50 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000,000 \$1,155,000,000,000,000,000,000 \$1,155,000,000,000,000,000,000,000 \$1,155,000,000,000,000,000,000,000,000,00	(\$182.517.30) (\$255.688.75)	389.000 3.514 3.514 3.175.000 1.715.000 1.700 196.000 21.498 21.498 3.500 1.881	\$0.00 (\$2.011.037.90 (\$3.7.22.10 (\$3.7.22.	\$432.661.80	\$727,225.54 885.000 \$7.92.545.10 120.000 \$1.42.974.56 175 \$1.62.674.32.77 1.201 \$3.250.000.00 13.815.789 \$1.775.00 85 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 175 \$264.000.00 94 \$175.000.00 175 \$24.000.00 94
43 8 111 8,14,45 8,14,18,44 111 8,14,44 8,14,56	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKUT STREET BANCSHARES, INC. MICE TO BANCSHARES, INC. MICE STREET BANK CORPORATION MERCANTLE BANK CORPORATION M	NEW MARKET NEW MARKET NEW MARKET MEW MARKET MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON MIT VERNON CHICAGO	II. II.	72/2016/19/2016 77/201	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000,000 \$33,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000 \$1,800,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000,000 \$21,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$1,944,772,916,86 Redeemed, in full: warrants not outstanding \$11,740,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$220,613,072,00 Redeemed, in full: warrants not outstanding \$224,60,674,81 Redeemed, in full: warrants not outstanding \$31,531,120,55 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$4,110,858,47 Redeemed, in full: warrants not outstanding \$5,50,675,675,675,675,675,675,675,675,675,675	\$17,910,962,10 \$331,767,30 \$2,530,958,50 \$5,904,609,50 \$17,153,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,915,000,000,00 \$1,915,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00 \$1,815,000,000,00	(\$182.517.30) (\$255.688.75)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 21,498 1,0500 1,500 3,500 1,881 3,510 12,535	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$727.225.54 885.000 \$87.605.10 120.000 \$87.605.10 120.000 \$142.974.56 175 \$1,094.743.77 1,291 \$252.452.23 309 \$252.452.23 309 \$31.775.00 13.815.769 \$1.775.00 506.024 \$300.000.00 30 \$545.000.00 645 \$7.465.100.00 645 \$7.465.100.00 175 \$840.00.00 94 \$175.000.00 175
43 8 11 11 11 8,14,45 8,14,18,44 11 11 8,14,44 8,14,44	MARRET BANCORPORATION. INC. MARRET STREET BANCSHARES. INC. MARRET STREET	NEW MARKET NEW MARKET MIT VERNON CHICAGO MILWAUKEE MILWAUKE		7222014120000000000000000000000000000000	Subordinated Debertures or Exercised Warrants Preferred Stock or Exercised Warrants Preferred Stock or Exercised Warrants	\$20,300,000,000 \$335,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$31,835,943,42 Sold, in full: warrants not outstanding \$1,944,772,916,66 Redeemed, in full: warrants not outstanding \$17,240,50 Sold, in full: warrants not outstanding \$21,646,674,81 Redeemed, in full: warrants not outstanding \$24,460,674,81 Redeemed, in full: warrants not outstanding \$31,531,120,56 Redeemed, in full: warrants not outstanding \$31,631,100,68 Redeemed, in full: warrants not outstanding \$41,100,815,03 Redeemed, in full: warrants not outstanding \$2,231,560,00 Redeemed, in full: warrants not outstanding \$3,15,582,565,56 Redeemed, in full: warrants not outstanding \$3,15,582,565,56 Redeemed, in full: warrants not outstanding \$3,15,582,656,57,80 Sold, in full: warrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,968,50 \$5,934,699,50 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000,000 \$1,713,509,000,000,000,000 \$1,713,509,000,000,000,000,000,000 \$1,713,509,000,000,000,000,000,000,000 \$1,713,509,000,000,000,000,000,000,000,000,000	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369.000 3.514 8.199 23.788 1.715.000 1.700 196.000 21.498 10.500 1.881 3.510 12.535	\$0.00 (\$2.011.037 50 0	\$432.661.80	\$727,225.54 885.000 \$7.92.545.10 120.000 \$1.42.974.56 175 \$1.62.674.32.77 1.201 \$3.250.000.00 13.815.789 \$1.775.00 85 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 175 \$264.000.00 94 \$175.000.00 175 \$24.000.00 94
43 8 8 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MARKET BANCORPORATION, INC. MARKET SINEET BANCSHARES, INC. MARKUTET SINEET BANCSHARES, INC. MARGUETTE MATIONAL CORPORATION MECANITIE BANK CORPORATION MERCANTILE CALPATER SANCSHARES, INC. MERCANTILE BANK CORPORATION MERCANTIL	NEW MARKET NEW MARKET NEW MARKET MAT VERNON MT		72291617 722917 722917 722917 722917 722917 722917 722917 722917 722917 722917 722917 722917 722917 72	Subordinated Debertures of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$11,700,000,000 \$11,800,000,000 \$21,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$31,835,943,42 Sold, in full: werrants not outstanding \$1,944,772,916,86 Redeemed, in full: werrants not outstanding \$217,240,50 Sold, in full: werrants not outstanding \$217,240,50 Sold, in full: werrants not outstanding \$226,613,072,00 Redeemed, in full: werrants not outstanding \$26,670,433,33 Redeemed, in full: werrants not outstanding \$24,460,674,81 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding \$24,150,815,03 Redeemed, in full: werrants not outstanding \$2,231,560,00 Redeemed, in full: werrants not outstanding \$3,10,680,47 Redeemed, in full: werrants not outstanding \$3,15,82,165,84 Sold, in full: werrants not outstanding \$3,15,82,165,84 Sold, in full: werrants not outstanding \$3,006,297,80 Sold, in full: werrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,958,50 \$5,994,609,50 \$5,994,609,50 \$17,153,5094,609,50 \$17,153,5094,609,50 \$17,153,5094,609,50 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,00 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000 \$1,155,000,000,000,000,000 \$1,155,000,000,000,000,000,000 \$1,155,000,000,000,000,000,000,000 \$1,155,000,000,000,000,000,000,000,000,00	(\$162.517.30) (\$255.688.75) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 21,498 1,0500 1,500 3,500 1,881 3,510 12,535	\$0.00 (\$2.011.037.90 (\$3.7.22.10 (\$3.7.22.	\$432.661.80	\$727,225.54 885.000 \$7.92.545.10 120.000 \$1.42.974.56 175 \$1.62.674.32.77 1.201 \$3.250.000.00 13.815.789 \$1.775.00 85 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 30 \$1.518.072.00 596.024 \$300.000.00 175 \$264.000.00 94 \$175.000.00 175 \$24.000.00 94
43 8 111 8.14.45 8.14.18.44 111 8.14.44 8.14.45	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. ME FINANCIAL, INC. ME FINANC	NEW MARKET NEW MARKET NEW MARKET MIT VERNON CHICAGO CHICAG		7220101010101010101010101010101010101010	Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$20,300,000,000 \$33,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000 \$1,800,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000,000 \$21,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$1,944,772,916,86 Redeemed, in full: warrants not outstanding \$11,740,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$220,613,072,00 Redeemed, in full: warrants not outstanding \$224,60,674,81 Redeemed, in full: warrants not outstanding \$31,531,120,55 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$4,110,858,47 Redeemed, in full: warrants not outstanding \$5,50,675,675,675,675,675,675,675,675,675,675	\$17,910,962,10 \$331,767,30 \$2,530,958,50 \$5,904,609,50 \$17,733,50,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$10,500,000,00 \$10,500,000,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 21,498 21,498 3,500 1,500	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$727.225.54 885.000 \$97.605.10 120.000 \$97.605.10 120.000 \$142.074.56 175 \$1.94.745.77 1.291 \$20.000.00 133.815.789 \$1.775.00 85 \$1.775.00 85 \$1.750.00 00 645 \$7.465.100.00 616.438 \$77.465.100.00 94 \$175.000.00 175 \$246.399.50 310
43 8 111 8.14.45 8.14.18.44 111 8.14.44 8.14.45	MARKET BANCORPORATION. INC. MARKET STREET BANCSHARES. INC. MARGUETTE NATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION ME PINANCIAL INC. ME PINANCIAL INC. MEDIALLOR BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORP	NEW MARKET NEW MARKET NEW MARKET NEW MARKET MIT VERNON CHICAGO CHICA		7/22/01/01/01/01/01/01/01/01/01/01/01/01/01/	Subordinated Debertures or Exercised Warrants Preferred Stock or Exercised Warrants Preferred Stock or Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$20,300,000,000 \$31,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: werrants not outstanding \$33,835,943,42 Sold, in full: werrants not outstanding \$31,835,943,42 Sold, in full: werrants not outstanding \$1,944,772,916,86 Redeemed, in full: werrants not outstanding \$217,240,50 Sold, in full: werrants not outstanding \$217,240,50 Sold, in full: werrants not outstanding \$226,613,072,00 Redeemed, in full: werrants not outstanding \$26,670,433,33 Redeemed, in full: werrants not outstanding \$24,460,674,81 Redeemed, in full: werrants not outstanding \$31,631,120,56 Redeemed, in full: werrants not outstanding \$24,150,815,03 Redeemed, in full: werrants not outstanding \$2,231,560,00 Redeemed, in full: werrants not outstanding \$3,10,680,47 Redeemed, in full: werrants not outstanding \$3,15,82,165,84 Sold, in full: werrants not outstanding \$3,15,82,165,84 Sold, in full: werrants not outstanding \$3,006,297,80 Sold, in full: werrants not outstanding	\$17,919,962,10 \$331,767,30 \$2,530,968,50 \$5,934,699,50 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000,000 \$1,713,509,000,000 \$1,713,509,000,000 \$1,713,509,000,000,000 \$1,713,509,000,000,000,000 \$1,713,509,000,000,000,000,000,000 \$1,713,509,000,000,000,000,000,000,000 \$1,713,509,000,000,000,000,000,000,000,000,000	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369.000 3.514 8.199 23.788 1.715.000 1.700 196.000 21.498 10.500 1.881 3.510 12.535	\$0.00 (\$2.011.037 50 0	\$432.661.80	\$727.225.54 885.000 \$97.605.10 120.000 \$97.605.10 120.000 \$142.074.56 175 \$1.94.745.77 1.291 \$20.000.00 133.815.789 \$1.775.00 85 \$1.775.00 85 \$1.750.00 00 645 \$7.465.100.00 616.438 \$77.465.100.00 94 \$175.000.00 175 \$246.399.50 310
43 8 111 8.14,45 8.14,18,44 111 8.14,44 8.14,56	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKUSTER STREET BANCSHARES, INC. MICERO BANCSHARES, INC. MICERO BANCSHARES, INC. MICERO BANCSHARES, INC. MICERO BANCSHARES, INC. MERCHARUSTER BANK CORPORATION MER	NEW MARKET NEW MARKET NEW MARKET MIT VERNON CHICAGO CHICAG		722201017	Subordinated Debertures or Exercised Warrants Preferred Stock or Exercised Warrants Preferred Stock or Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$20,300,000,000 \$35,500,000,000 \$1,715,000,000,000 \$1,700,000,000 \$11,700,000,000 \$11,800,000,000 \$21,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245,84 Sold, in full: warrants not outstanding \$33,835,943,42 Sold, in full: warrants not outstanding \$1,944,772,916,66 Redeemed, in full: warrants not outstanding \$11,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$226,613,072,00 Redeemed, in full: warrants not outstanding \$24,40,674,81 Redeemed, in full: warrants not outstanding \$31,531,130,55 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$2,231,560,00 Redeemed, in full: warrants not outstanding \$4,150,815,03 Redeemed, in full: warrants not outstanding \$13,582,165,84 Sold, in full: warrants not outstanding \$13,582,165,84 Sold, in full: warrants not outstanding \$13,582,165,84 Sold, in full: warrants not outstanding \$8,806,297,80 Sold, in full: warrants not outstanding	\$17,919,962,10 \$333,767,30 \$2,530,958,50 \$5,934,609,50 \$5,934,609,50 \$17,735,900,000,00 \$17,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,000,000 \$1,715,900,0	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 21,498 21,498 3,500 1,500	\$0.90 (\$2.011.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.001.037.90 (\$3.7.001.037.90 (\$3.7.001.037.90 (\$3.7.001.00 (\$3.7	\$432.661.80	\$727.225.54 885.000 \$97.965.10 120.000 \$142.974.56 175 \$1.042.4743.77 1.291 \$252.462.23 3020 \$325.000.00 13.815.789 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 95 \$1.775.00 97 \$1.775
43 8 111 8,14,45 8,14,18,44 111 8,14,44 8,14,56	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKOLETTE BANCSHARES, INC. MARKOLETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MERCANTILE GARNECORPORATION MERCANTILE BANK CORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNE CORPORATION MERCANTILE GARNE GARNECORPORATION MERCANTILE GARNET GARNES MACCHARLES INC. MERCANTILE GARNET GARNES GARNES INC. MERCANTILE GARNET GARNE	NEW MARKET	L L L L L L L L L L	7229191921921921921921921921922292929292	Subordinated Debentures of Exercised Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Exercised Warrants	\$20,300,000,000 \$335,500,000,000 \$11,715,000,000,000 \$11,700,000,000 \$11,700,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,801,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full, warrants not outstanding \$33,835,643.42 Sold, in full, warrants not outstanding \$31,835,643.42 Sold, in full, warrants not outstanding \$1,944,772,916.66 Redeemed, in full, warrants not outstanding \$817,240.50 Sold, in full, warrants not outstanding \$229,613,072.00 Redeemed, in full, warrants not outstanding \$24,60,674.83 Redeemed, in full, warrants not outstanding \$24,60,674.81 Redeemed, in full, warrants not outstanding \$31,631,120.56 Redeemed, in full, warrants not outstanding \$4,150,815.03 Redeemed, in full, warrants not outstanding \$4,110,868.47 Redeemed, in full, warrants not outstanding \$5,600,977.00 Sold, in full, warrants not outstanding \$5,600,977.00 Sold, in full, warrants not outstanding \$5,600,977.00 Sold, in full, warrants not outstanding	\$17,910,962,10 \$331,767,30 \$2,530,958,50 \$5,904,609,50 \$17,733,50,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$1,755,000,000,00 \$10,500,000,00 \$10,500,000,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$1,550,00 \$	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 10,500 1,500 3,500 1,881 3,510 12,535 22 29 7,671 45,000 71,526	\$0.90 (\$2.011.037.90 (\$3.7.232.10 (\$3.7.232.	\$432.661.80	\$727.225.54 885.000 \$97.605.10 120.000 \$97.605.10 120.000 \$142.074.56 175 \$1.94.745.77 1.291 \$20.000.00 133.815.789 \$1.775.00 85 \$1.775.00 85 \$1.750.00 00 645 \$7.465.100.00 616.438 \$77.465.100.00 94 \$175.000.00 175 \$246.399.50 310
43 8 111 8,14,45 8,14,18,44 111 8,14,44 8,14,56	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKOLETTE BANCSHARES, INC. MARKOLETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MERCANTILE GARNECORPORATION MERCANTILE BANK CORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNE CORPORATION MERCANTILE GARNE GARNECORPORATION MERCANTILE GARNET GARNES MACCHARLES INC. MERCANTILE GARNET GARNES GARNES INC. MERCANTILE GARNET GARNE	NEW MARKET	L L L L L L L L L L	722011 1 722	Subordinated Debertures will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants	\$20,300,000,000 \$31,715,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,800,000,000 \$1,700,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding \$33,835,643.42 Sold, in full: warrants not outstanding \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$11,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$220,613,072,00 Redeemed, in full: warrants not outstanding \$24,60,674,81 Redeemed, in full: warrants not outstanding \$31,631,120.56 Redeemed, in full: warrants not outstanding \$31,631,120.56 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$4,50,815.03 Redeemed, in full: warrants not outstanding \$4,510,815.03 Redeemed, in full: warrants not outstanding \$5,660,828,40 Sold, in full: warrants not outstanding \$5,606,297,80 Sold, in full: warrants not outstanding \$5,660,828,25 Sold, in full: warrants not outstanding \$5,660,828,25 Sold, in full: warrants not outstanding	\$17,919,962,10 \$333,767,30 \$2,530,958,50 \$5,994,699,50 \$5,994,699,50 \$17,133,500,000,00 \$1,715,500,000,00 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,000,000 \$1,715,000,000,00	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 21,498 1,0500 1,500 3,500 1,881 1,881 3,510 45,000 71,526 43,88	\$0.90 (\$2.011.037.90 (\$3.01.03	\$432.661.80	\$727.225.54 885.000 \$97.965.10 120.000 \$142.974.56 175 \$1.042.4743.77 1.291 \$252.462.23 3020 \$325.000.00 13.815.789 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 95 \$1.775.00 97 \$1.775
43 8 111 8,14,45 8,14,18,44 111 8,14,44 8,14,56	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKOLETTE BANCSHARES, INC. MARKOLETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MERCANTILE GARNECORPORATION MERCANTILE BANK CORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNECORPORATION MERCANTILE GARNE CORPORATION MERCANTILE GARNE GARNECORPORATION MERCANTILE GARNET GARNES MACCHARLES INC. MERCANTILE GARNET GARNES GARNES INC. MERCANTILE GARNET GARNE	NEW MARKET NEW MARKET NEW MARKET MIT VERNON CHICAGO SHOREWOOD SHORE	L L L L L L L L L L	7222010101010101010101010101010101010101	Subordinated Debertures will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants	\$20,300,000,000 \$335,500,000,000 \$11,715,000,000,000 \$11,700,000,000 \$11,700,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,800,000,000 \$11,801,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding \$33,835,943.42 Sold, in full: warrants not outstanding \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$11,240,50 Sold, in full: warrants not outstanding \$217,240,50 Sold, in full: warrants not outstanding \$229,613,072.00 Redeemed, in full: warrants not outstanding \$24,60,674.81 Redeemed, in full: warrants not outstanding \$31,631,120.56 Redeemed, in full: warrants not outstanding \$4,150,815.03 Redeemed, in full: warrants not outstanding \$5,663,197.80 Sold, in full: warrants not outstanding \$5,663,197.80 Sold, in full: warrants not outstanding \$5,663,197.80 Sold, in full: warrants not outstanding \$5,663,197.29 Sold, in full: warrants not outstanding \$6,603,197.29 Sold, in full: warrants not outstanding	\$17,919,962,10 \$333,767,30 \$2,530,958,50 \$5,934,609,50 \$5,934,609,50 \$17,735,900,000,00 \$17,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,00 \$1,715,900,000,000,000 \$1,715,900,0	(\$182.517.30) (\$255.686.75) (\$25.000.00) (\$25.000.00)	369,000 3,514 8,198 23,788 1,715,000 1,700 196,000 21,498 10,500 1,500 3,500 1,881 3,510 12,535 22 29 7,671 45,000 71,526	\$0.90 (\$2.011.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.021.037.90 (\$3.7.001.037.90 (\$3.7.001.037.90 (\$3.7.001.037.90 (\$3.7.001.00 (\$3.7	\$432.661.80	\$727.225.54 885.000 \$97.965.10 120.000 \$142.974.56 175 \$1.042.4743.77 1.291 \$252.462.23 3020 \$325.000.00 13.815.789 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 85 \$1.775.00 95 \$1.775.00 97 \$1.775

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	12/23/2009					\$22,000,000.00		22,000			\$301,001.00 104,101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding						\$301,001.00
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00 509
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/2011					\$20,000,000.00		20,000	\$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA		2/27/2009		\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding						
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	1/6/2013					\$3,133,200.00	(\$25,000.00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	II.	12/5/2008 5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership				(\$84,784,000.00)		
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS		2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding				(384,784,000.00)		
11		FESTUS IOWA CITY	IA IA	11/10/2009 2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA.	7/6/2011	Preferred Stock w/ Warrants				\$16,000,000.00		16,000	\$1,000.00		\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding						
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	CO	4/26/2013	Preferred Stock w/ Exercised Warrants	\$7,260,000,00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
0.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	co	8/14/2012 1/9/2009		\$5 116 000 00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00 (\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011		\$2,112,200.00	Q 0.000	\$4,000 miles	\$5,116,000.00		5,116	\$1,000.00		
9.11.36		SUN VALLEY SUN VALLEY		12/23/2008 8/20/2010		\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00		
8,11,14	MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00 92
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding						\$82,000.00 82
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA VA	11/15/2013	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00 (\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	12/23/2009 2/10/2010					\$14,700,000.00		14,700	\$1,000.00		\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding						
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	MD MD	9/15/2011 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00 476
11	IMONUMENT BANK	BETHESDA BETHESDA NEW YORK	MD	1/30/2009 8/11/2011 10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000,00		\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00 237
-	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	10/28/2008 6/17/2009	Treeses Stock w Transmis	g10,000,000,000.00	\$0.00	y 11,200,000,000.11 Newtonieu, in ruis, Walfalts flot outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00	-	
8,11,14	MORGAN STANLEY MORRILL BANCSHARES INC.	NEW YORK MERRIAM	NY	8/12/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding						\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS	7/20/2011	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00 650
0,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012		\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in run, warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00		
8.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	GA	12/5/2012 9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00		\$311,000.00 311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013					\$3,267,000.00	(\$25,000,00)	3,300	\$990.00 (\$33,000.00)		\$140,034.65 165
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding		(\$23,000.00)				
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX IN	10/19/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00		\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	8/25/2011 9/28/2011					\$32,382,000.00		32,382	\$1,000.00		\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding						\$900,194.00 625,135
11.59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL CA	7/12/2012	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00 (\$3,400,000.00)		
- 1,00	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 8/8/2012		4 0.1000100000			\$67,000,000.00		67,000	\$1,000.00		\$2,189,317.20 521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding						
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF		2/19/2013					\$2,438,182,50 \$16,064,996.94		3,250 21,414	\$750.21 (\$811.817.50) \$750.21 (\$5.349.003.06)		\$342.841.95 500 \$502.606.30 733
11 16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA	3/26/2013		\$150,000,000.00	\$0.00	\$167.958.333.33 Redeemed, in full: warrants not outstanding	\$ - 0 (co - 1) co - co - c	(\$185,031.79)		(0.10.00)		
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011		\$150,000,000.00	\$0.00	\$167,956,333.33 Redeemed, in ruli, warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00		
11,14,15	NATIONAL PENN BANCSHARES INC	BOYERTOWN		4/13/2011	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding						\$1,000,000.00 735,294
8,42	NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE	12/29/2010		\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00		\$100,000.00 100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IIL	6/28/2013	Preferred Stock w/ Warrants				\$2,281,458.05		6,880	\$331.61 (\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000.00		10.000	\$390.00 (\$6,100,000.00)		
11,14,15	NEMO BANCSHARES, INC.	MADISON MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2.330.000.00			\$1.00		\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	4/24/2013 1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding			2,330,000	• • •		\$117,000.00 117,000
	INEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT	NH NH	8/25/2011					\$10,000,000.00		10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding				0		
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NC NC	12/12/2008	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/26/2013 4/29/2013					\$2,709,121,50 \$48,641,624.50		2,763 49,609	\$980.50 (\$53.878.50) \$980.50 (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	5/15/2013					340,041,024.30		45,005	\$500.50 (\$507,575.50)		\$7,778,782.65 2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI		Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513,507.46)				
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI	9/1/2011	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12.294.583.33 Redeemed, in full: warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00		\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/2011		\$10,200,000.00	30.00	g. a., a. r., co. c. c. r. c.	\$10,200,000.00		10,200	\$1,000.00		
11		FORT DODGE LEWISTON	ME	1/11/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding						\$600,000.00 99,157
	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	11/28/2012 12/28/2012					\$4,227,000.00		4,227	\$1,000.00		\$95,000.00 67,958
8,11,14,18	INORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	N.I	5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding						\$30,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER		12/18/2009 3/28/2012		\$1,230,000.00			\$2,571,000.00		2,571	\$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL	2/20/2009 4/30/2014	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30 (\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding						
		CHICAGO CHICAGO	IL	6/17/2009 8/26/2009					\$1,576,000,000.00		1,576,000	\$1,000.00		\$87,000,000.00 3,824,624
8.14.44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11.930,624.67 Redeemed, in full: warrants not outstanding	\$10.000.000.00		10.000	\$1,000.00		\$500.000.00 500
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding						9300,000.00 500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE		3/8/2013 3/11/2013					\$2,000,000.00 \$8,500,000.00		2,000 8,500	\$1,032.11 \$1,032.11	\$64,220.00 \$272,935.00	\$587,634.55 525
8,11,14		SPOKANE	WA	4/9/2013		\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding		(\$108,371.55)				
5,11,14	INORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	1/9/2013	Preferred Stock w/ Exercised Warrants				\$1,992,000.00		1,992	\$1,000.00		\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550.00		7,700	\$921.50 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	1/11/2013 2/6/2013						(\$70,955,50)				\$122,887.50 163,830
45	OAK VALLEY BANCORP	OAK RIDGE OAKDALE OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding						g122,007.3U 163,83U
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	8/11/2011 9/28/2011					\$13,500,000.00		13,500	\$1,000.00		\$560,000.00 350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ		Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full: warrants not outstanding	\$38,263,000.00		20.000	64 000 00		223,040
12.16				112/30/2009	1			1	538 263 000 00	1	38,263	\$1,000.00		1
12.16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	2/3/2010										\$430,797.00 190,427
8		TOMS RIVER OJAI OJAI	NJ	2/3/2010	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2 080 000 00		2 080	\$1,000,00		\$430,797.00 190,427 \$104,000.00 104

		al.						T. 10 1 D 12		4		Avg. Price (Realize	ed Loss) / (Write-off)	- 15		W 01
Footnote 11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	State MD	Date 12/5/2008	Original Investment Type' Preferred Stock w/ Warrants	Original Investment Amount \$7,000,000.00	Outstanding Investment \$0.00	Total Cash Back* Investment Status* \$7,438,888.89 Redeemed, in full; warrants not outstanding	Amount	(Fee)			d Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
	OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009 9/2/2009					\$7,000,000.00		7,000	\$1,000.00			\$225,000,00	141,892
11		EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full: warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	12/12/2008 3/31/2009 5/8/2009					\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL	1/16/2009 3/11/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870,00		70.028	\$352.50	(\$45.343.130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013					\$452,424.00		1,200	\$377.02	(\$747,576,00)		=	
		AURORA AURORA	IL.	3/27/2013 4/9/2013					\$668,079.44	(\$258,053.73)	1,772	\$377.02	(\$1,103,920.56)			_
8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA AURORA LAKEWOOD	IL CO	6/11/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding							\$106,891.00	815,339
0,14	OMEGA CAPITAL CORP	LAKEWOOD	CO	7/19/2013	Titleried Glock W Excluded Warrand	\$2,010,000.00	\$0.00	go,400,000.10 Gold, in fall, warrants not detectioning	\$1,239,000.00		1,239			\$177,053,10		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/22/2013					\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership					(\$5,500,000.00)		-	
8.9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,063,000,00	\$12,063,000.00	\$93.823.33 Full investment outstanding: warrants not outstanding					(\$5,500,000.00)			
15,17,129	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding								
0	OREGON BANCORP, INC.	SALEM SALEM	OR	10/18/2013	Preferred Stock W. Exercised Warrants	\$3,210,000.00	30.00	34,110,001.52 Sold, in full, walrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR OR	1/6/2014					\$3,116,000.00	(\$25,000,00)	3,116	\$1,000.00			\$128,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	10/5/2011	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding			6,100,000				\$305,000.00	305,000
		SANTA BARBARA SANTA BARBARA	CA	2/23/2011					\$14.75 \$165,983,272.00		3.608.332	\$29.50 \$46.00	(\$10.28) (\$14.650.702.97)		\$393,120,78	15.120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES		12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding					(314.000.702.57)			13,120
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	1/6/2013					\$16,200,000.00	(\$196.857.54)	16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	810
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000,00		11 600	\$1,000,00			\$580,000,00	
8,26		SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,600,000.00		11.600	\$1,000.00			\$580,000.00	580
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA CA	2/11/2010	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding					(\$4,120,000.00)			
**	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014		34,000,000.00	φ0.00	garage right of the factor of the state of t	\$2,519,960.80		4,060	\$620.68	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA WA	3/19/2014 12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)						
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	SEATTLE MADISON	WA	2/15/2013	Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00		\$6,500,000.00		6,500	\$1,000.00				
0,14	IPARK BANCORPORATION, INC.	MADISON	WI	8/7/2012	Preferred Stock W Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION INC	MADISON	WI	8/9/2012					\$4,048,506,00 \$11,216,640.00		5,544 15,360	\$730.25 \$730.25	(\$1,495,494,00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/10/2012 9/11/2012					\$11,210,040.00	(\$169,418.00)	10,300	\$130.23	(34,143,300.00)		\$323,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	12/23/2008 4/25/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012			***								\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	11/28/2012	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.11	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	1/1/29/2012					\$11,318,791.40	(\$117.128.64)	15,740	\$719.11	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013						(\$117,120.04)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	1/3/2012	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31.762.000.00		31.762	\$1,000.00				
8 11 21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE WESTWOOD	PA	5/27/2015		\$3,756,000,00	\$0.00	\$4.497.312.67 Redeemed, in full: warrants not outstanding	\$0.11.0 2 10.00.00			Ç1(000100			\$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD		2/6/2009		\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8,126	PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	200
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO	NY		Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding							\$300,000.00	300
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/1/2011					\$6,771,000.00		6,771	\$1,000.00			\$537 633 00	154.354
8,14	PATHWAY BANCORP	CAIRO CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding								104,004
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	6/24/2013 7/26/2013					\$3,727,000.00	(\$25,000,00)	3,727	\$1,167.01		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000,00		12 000	\$1 142 03		\$1.704.360.00	\$1 035 834 25	
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/11/2014					\$14,038,000.00		14,038			\$1,993,817.14	\$1,035,834,25 \$645,781.95	500
8 11 14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX LA	7/18/2014 4/17/2009		\$3.690,000,00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297,361.77)						
0,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012		\$5,050,000.00	\$0.00	\$4,002,022.77 Troduction, in tall, wanted not outstanding	\$250,000.00		250					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8/22/2012 12/5/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	5/8/2013					\$250,000.00 \$500,000.00		250 500	\$1,000.00			\$185,000.00	405
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ	6/5/2013 1/9/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440				\$185,000.00	105
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	1/6/2010					\$7,172,000.00		7,172	\$1,000,00 \$1,000,00				·
		GLADSTONE GLADSTONE	NJ	1/11/2012					\$14,341,000.00			\$1,000.00				
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA PA	4/4/2012 4/17/2009	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP	WAYNE	PA	9/1/2011		\$39,000,000.00	\$0.00		\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
1.6	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA		2/2/2011	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$21,000,000.00			\$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	12/28/2011 2/15/2012					\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	313,505
8.14.56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding								
	IPEOPLES BANCORP (WA)	LYNDEN NEWTON	WA NC	8/3/2011 12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012	Preferred Stock w/ Warrants		Q 3.00		\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)		\$425,000.00	357,234
8.14	PEOPLES BANCORPORATION INC	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909,75 Redeemed, in full: warrants not outstanding								351,234
8 14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC	4/24/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
	IPEOPLES BANCSHARES OF TN. INC.	MADISONVILLE	TN	10/31/2012	Grown W England Francisco	40,500,000.00	\$ 0.00	25,550,014-42 (200), in this, warranto file outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	GA		Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full: warrants not outstanding		(\$25,000.00)						
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA	9/18/2013		\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00	·		\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS CHICAGO	WI	8/25/2011					\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
9,11,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$3,000,000,00		3 000	\$1,000,00			-	
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible	55,000,000,00		3,000	w n, www.wd				
U,4U,01		TACOMA ORANGE CITY	FL FL	11/5/2010 3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00 Full investment outstanding; warrants outstanding					(\$6,800,000.00)			
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.			12/12/2009	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding								
8,69 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE														
8,69 11	PRINACLE BANK HOLDING COMPANY, INC. PRINACLE FINANCIAL PARTNERS, INC. PRINACLE FINANCIAL PARTNERS, INC. PRINACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE NASHVILLE	TN	12/28/2011 6/20/2012					\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
8,69 11	PRINCIC E BANK HCLDING COMPANY, INC. PRINACLE FINANCIAL PARTINERS, INC.	NASHVILLE NASHVILLE NASHVILLE	TN TN TN	12/28/2011 6/20/2012 7/18/2012		\$87,631,000,00	\$0.00	\$105 252 939 77 Redeemed in full: warrants not outstanding	\$23,750,000.00		23,750 71,250	\$1,000.00			\$755,000.00	267,455
8,69 11	PRINACLE BANK HOLDING COMPANY, INC. PRINACLE FINANCIAL PARTIESES, INC. PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN TN TN TX TX	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w/ Exercised Warrants	\$87,631,000.00		\$105,252,939.77 Redeemed, in full; warrants not outstanding	\$23,750,000.00 \$71,250,000.00 \$87,631,000.00		23.750 71,250 87,631	\$1,000.00			\$755,000.00 \$4,382,000.00	267,455 4,382
8,69 11	PNNAGLE FINANCIA PARTIERS INC. PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPO	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL	TN TN TN TX TX	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$87.631,000.00 \$2.500.000.00	\$0.00 \$0.00	\$105.252,939.77 Redeemed, in full: warrants not outstanding \$3.103.618.40 Sold, in full: warrants not outstanding	\$71,250,000.00 \$87,631,000.00			\$1,000.00		\$180.00	\$4,382,000.00	4,382
8,69 11	PRINACLE BANK HOLDING COMPANY, INC. PRINACLE FINANCIAL PARTIESES, INC. PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN TN TN TN TX TX TX MN MN	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants				\$71,250,000.00	(\$25,000.00)	87,631			\$180.00 \$3,570.00	\$4,382,000.00	4,382

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee)⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	Wt Shares
Toothole	PLUMAS BANCORP PLUMAS BANCORP	QUINCY (CA 4/29/2013 CA 5/22/2013	orialita investment Amount	Odradnama integrateric Total Odan Science	\$11,949,000.00	11 007	11,949	\$1,091.11	\$1,088,673.39 \$234,500.00	227 742
	PLUMAS BANCORP	QUINCY	CA 5/31/2013				(\$130,376.73)			\$254,500.00	237,712
20	POPILAR, INC. POPILAR, INC. POPILAR, INC.	SAN JUAN I	PR 12/5/2008 Preferred Stock w/ Warrants PR 7/2/2014	\$935,000,000.00	\$0.00 \$1,220,280,000.00	Redeemed, in full: warrants not outstanding \$935,000,000.00		935,000	\$1,000.00		
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN I LOUISVILLE	PR 7/23/2014 (Y 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00 \$8.233.333.33	Sold, in full; warrants outstanding				\$3,000,000.00	2,093,284
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	(Y 12/3/2014 (Y 12/4/2014			\$2,693,800.00 \$806,200.00		26,938 8,062	\$100.00 \$100.00	(\$24,244,200.00) (\$7,255,800.00)	
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE I	(Y 1/9/2015 (S 4/3/2009) Preferred Stock w/ Exercised Warrants	\$2.800,000.00	\$0.00 \$3.596.579.20	Sold, in full: warrants not outstanding	(\$50,000.00)	0,002	3100.00	(87.255,000,00)	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 6/29/2015	\$2,800,000.00	\$0.00 \$3,596,579.20	Sold, in full; warrants not outstanding \$2,800,000.00		2,800	\$1,187.61	\$525,308.00 \$164,018.20	140
9.15.36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP. INC.	OLATHE I	S 8/6/2015 L 5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7.444.215.12	Redeemed, in full: warrants not outstanding	(\$25,000.00)				
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE I TALLAHASSEE I	L 8/13/2010 FL 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9,500,000.00		\$6,784,000.00 Exited bankruptcy/Receivership		6,784,000	\$1.00		
0,22,91	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 8/14/2012	\$22,252,000.00						(\$9,500,000.00)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.		NV 10/2/2009 Preferred Stock w/ Warrants NV 8/8/2012	\$22,252,000.00	\$0.00 \$28,727,240.29	Sold, in full; warrants not outstanding \$1.678.618.89		1,863	\$901.03	(\$184,381,11)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON I	NV 8/9/2012 NV 8/10/2012			\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.03 \$901.03	(\$941,897.49) (\$1,076,001.84)	4
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON IN	NV 9/11/2012 NV 5/6/2015			Ţ31.33,333.3	(\$200,497.20)	.010.2		\$5,675,000.00	636,378
14.15	PREMIER FINANCIAL CORP.	DUBUQUE	A 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE I	A 7/22/2013 A 9/12/2013			\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24	\$1,507,379.58 \$478,590.75	317,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE (A 9/12/2013 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 1/31/2014	\$4,000,000.00	\$0.00 \$4,300,522.22	Redeemed, in full; warrants not outstanding \$4,000,000,00		4.000	\$1,000.00	\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD (OR 2/13/2009 Preferred Stock w/ Warrants OR 4/9/2013	\$41,400,000.00	\$0.00 \$42.446.500.00	Redeemed, in full: warrants not outstanding \$41,400,000,00		41,400			
8,17	PRESIDIO BANK	SAN FRANCISCO (SAN FR	DR 4/38/2013 DA 11/20/2009 Preferred Stock w/ Exercised Warrants DA 12/10/2012	\$10,800,000.00	\$0.00 \$11,077,694.89	Sold in full: warrants not outstanding					
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO (CA 12/10/2012 CA 12/11/2012			\$262,635.10 \$8,887,232.90		310 10,490	\$847.21 \$847.21	(\$47,364.90) \$83,086.12 (\$1,602,767.10) \$195,295.20	97
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP INC	SAN FRANCISCO (CA 1/11/2013 L 1/23/2009 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00 \$2,271,405.00	Currently Not Collectible	(\$91,498,68)				4
0.10	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. BRIVATE BANCORPORATION INC.	PRINCETON I	L 11/2/2012							(\$25,083,000.00)	
0,10	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS II	MN 2/27/2009 Preferred Stock w/ Exercised Warrants MN 12/29/2009	\$4,960,000.00 \$3,262,000.00	\$0.00 \$10,836,280.71	Redeemed, in full; warrants not outstanding					
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS I CHICAGO I	MN 6/25/2014 L 1/30/2009 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00 \$290,552,132.92	\$8,222,000.00 Redeemed, in full; warrants not outstanding		8,222	\$1,000.00	\$248,000.00	248
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO I	L 10/24/2012 L 11/14/2012			\$243,815,000.00		243,815	\$1,000.00	\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT I	NC 10/2/2009 Preferred Stock w/ Exercised Warrants NC 9/15/2011	\$4,000,000.00	\$0.00 \$4,596,311.80	Redeemed, in full; warrants not outstanding \$4,000,000.00		4.000	\$1,000.00	\$175,000.00	
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41	Sold in full: warrants not outstanding				\$175,000.00	1/5
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE II	MD 8/21/2012 MD 3/20/2013 MD 3/25/2013			\$151,500,000.00		151,500	\$1,000.00	\$71.62	
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES. INC.	BALTIMORE II	MD 3/25/2013 SC 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5.639.391.00	Sold, in full: warrants not outstanding				\$19,047,005.12	4
8 11 14	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 4/30/2014	\$9,270,000.00		\$5,096,300.00 Redeemed, in full; warrants not outstanding		9,266	\$550.00	(\$4,169,700.00)	
	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY L	A 2/27/2009 Preferred Stock w/ Exercised Warrants A 9/29/2010			\$9,270,000.00		9,270	\$1,000.00	\$464,000.00	464
8,14,44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE N	WA 1/16/2009 Preferred Stock w/ Exercised Warrants WA 8/11/2011	\$4,500,000.00		Redeemed, in full; warrants not outstanding \$4,500,000,00		4,500	\$1,000.00	\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR I	MO 1/16/2009 Preferred Stock w/ Warrants MO 7/3/2012	\$32,538,000.00	\$0.00 \$35,195,847.13	Sold, in full; warrants not outstanding \$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	
44	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR /	MO 8/8/2012 L 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000,00	\$0.00 \$44.286.567.33		(0400,400.10)	52,000	ψουσ.σσ	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	L 9/15/2011	\$38,237,000.00	\$0.00 \$44,286,567.33	Redeemed, in full; warrants not outstanding \$38.237.000.00		38,237	\$1,000.00		
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE I ASHEBORO I	L 11/16/2011 NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33	Redeemed, in full; warrants not outstanding				\$1,100,000.00	521,888
8 17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO II	NC 9/30/2013 SA 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900,000.00		\$6,229,000.00 Sold, in full; warrants not outstanding		6,229	\$1,000.00	\$311,000.00	311
	IRCB FINANCIAL CORPORATION	ROME	3A 9/25/2013	\$5,000,000	4	\$8,073,279.00	(\$80,732.79)	8,900	\$907.11	(\$826,721.00) \$253,383.25	268
8,14,44	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME (CENTRE CENTRE CEN	GA 10/29/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39	Redeemed, in full; warrants not outstanding	(\$60,732.79)				
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA (REDWOOD FALLS	A 7/21/2011 MN 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92	\$3,800,000.00 Redeemed, in full; warrants not outstanding		3,800	\$1,000.00	\$190,000.00	190
8,114	REDWOOD FINANCIAL. INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 8/18/2011 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00	\$2,995,000,00 Sold, in full; warrants not outstanding		2,995	\$1,000.00	\$150,000.00	150
8,14,44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE I NOWATA	FL 10/17/2014 DK 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00		\$7,970,737.50 Redeemed, in full; warrants not outstanding		1,449,225	\$5.50	(\$2,011,262.50)	
8.17.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA (A VANCOUVER	10/23/2009 Preferred Stock w Exercised Warrants	\$12.700.000.00		\$2.655,000,00		2,655	\$1,000.00	\$133,000.00	133
	REGENTS BANCSHARES, INC. REGIONAL BANCSHARES, INC. REGIONAL BANCSHARES, INC.	VANCOUVER VANCOUVER HARTSVILLE	\(\text{VA} \) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Redeemed, in full: warrants not outstanding \$12,700,000.00		12,700	\$1,000.00	\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE S	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/8/2012	\$1,500,000.00	\$0.00 \$1,718,159.50	Sold, in full; warrants not outstanding \$246,975,00		267	\$925.00	(\$20.025.00)	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES INC.	HARTSVILLE SHARTSVILLE SHARTSV	SC 11/8/2012 SC 11/9/2012 SC 1/1/9/2013			\$246,975.00 \$1,140,525.00	(\$13.875.00)	267 1,233	\$925.00 \$925.00	(\$92,475.00) \$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 3/26/2013				(\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM /	AL 11/14/2008 Preferred Stock w/ Warrants AL 4/4/2012	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55	Redeemed, in full; warrants not outstanding \$3,500,000,000.00		3,500,000	\$1,000.00		
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM / FRONTENAC I	AL 5/2/2012 MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45.820.950.80	Sold, in full; warrants not outstanding				\$45,000,000.00	48,253,677
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC I	MO 9/25/2013 MO 10/29/2013			\$40,000,000.00	(\$401.060.00)	40,000	\$1,004.90	\$196,000.00 \$2,199,799.80	2,000
8,14	RELINICE BANGAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD)	WI 2/27/2019 Preferred Stock w/ Exercised Warrants WI 2/20/2013	\$10,900,000.00	\$0.00 \$9,630,106.93	Sold, in full; warrants not outstanding \$8,966,340.00	(9401,800.00)	10.900	\$822.60	(\$1,933,660.00) \$476,206.83	,
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	VI 3/26/2013				(\$89,663,40)	10,900	\$022.00	(\$1,933,000.00) \$476,206.63	545
8,116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD 1/9/2009 Preferred Stock w/ Exercised Warrants MD 10/17/2014	\$5,983,000.00		Currently Not Collectible				(\$5,983,000.00)	+
11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	RISING SUN II WAUSAU II WAUSAU II	WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants WI 6/6/2012	\$15,000,000.00	\$0.00 \$19,928,275.00	Redeemed, in full; warrants not outstanding \$10,500,000.00		10,500,000	\$1.00		
	RIVER VALLEY BANCORPORATION, INC.	WALISALL	VI 5/15/2013	\$1,100,000.00		\$4,500,000,00 Redeemed, in full; warrants not outstanding		4,500,000	\$1.00	\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK /	AR 5/15/2009 Subordinated Debentures w/ Exercised Warrants AR 5/14/2014			\$1,100,000.00		1,100,000	\$1.00	\$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 1/30/2009 Preferred Stock w/ Exercised Warrants AR 7/5/2013	\$25,000,000.00		Currently Not Collectible				(\$25,000,000.00)	_
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH I	PA 2/20/2019 Preferred Stock w/ Warrants PA 7/1/2014	\$30,407,000.00	\$0.00 \$36,696,518.83	Sold, in full; warrants outstanding \$9,000,000,00		9.000	\$1,207,11	\$1.863.990.00	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH I	PA 7/2/2014 PA 9/26/2014			\$21,407,000.00	(\$367 045 94)	21,407		\$4,433,603.77	
11	S&T BANCORP, INC.	INDIANA	PA 9/25/2014 PA 1/16/2009 Preferred Stock w/ Warrants PA 12/7/2011	\$108,676,000.00	\$0.00 \$124,916,099.34	Redeemed, in full; warrants not outstanding	(9307,045.94)				
	S&T BANCORP, INC. SAI BANCORP, INC. SAIGON NATIONAL BANK	INDIANA I INDIANA I WESTMINSTER	PA 6/11/2013			\$108,676,000.00		108,676	\$1,000.00	\$527,361.00	517,012
44	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER (CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00 \$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE (LAKEVILLE (LAKEVILLE (CT 3/13/2009 Preferred Stock w/ Warrants CT 8/25/2011 CT 11/2/2011	, 010 - 0100 0 - 03	Ţ.ij.ij.ij.	\$8,816,000.00		8,816	\$1,000.00	\$205,000,00	57.671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	CT 11/2/2011 MD 12/5/2008 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33	Redeemed, in full; warrants not outstanding				\$205,000.00	5/.6/1
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY I	MD 7/21/2010 MD 12/15/2010			\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00		
8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	MD 2/23/2011 CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000,00	\$0.00 \$2.697,208.51	Sold, in full: warrants not outstanding				\$4,450,000.00	
	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA (SANTA PAULA (CA 3/8/2013			\$2,465,029.00	(\$25,000,00)	2,900	\$850.01	(\$434,971.00) \$98,251.45	145
	SANTA LUCIA BANCORP	ATASCADERO (A 1/19/2008 Preferred Stock w/ Warrants CA 10/21/2011	\$4,000,000.00	\$0.00 \$3,131,111.11	Sold, in full; warrants not outstanding	(923,000.00)	,			
	SANTA LUCIA BANCORP	A IASCADERO (A [10/21/2011]			\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)	4

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Rack ² Investment Status* Amo	nt (Fee) ⁴	Shares	Avg Price (Peolized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	1,000.00	4.000	\$1,000.00	Odin	\$200,000.00 200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC		Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding					\$200,000.00 200.
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC SC	5/20/2009 6/24/2009				\$64,7	.000.00	64.779	\$1,000.00		\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	12/19/2008 4/3/2012	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding \$41.0	.000.00 (\$615.300	00) 2 000	\$20.510.00 (\$8.980.000.00		
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SFACOAST COMMERCE RANKING SFACOAST COMMERCE RANKING	STUART CHUI A VISTA	FL	5/30/2012		\$1.800,000.00	\$0.00		.000.00	50) E,000	\$20,010.00		\$55,000.00 589,623
8.14.44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011	Preferred Stock w/ Exercised Warrants			\$2,153,780.00 Redeemed, in full: warrants not outstanding \$1.8	,000.00	1,800	\$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding \$1	,537.72	252	\$692.61 (\$77,462.28)	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	12/11/2012				\$1,3	,959.00 (\$14,904	1,900	\$692.61 (\$584,041.00		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013					(\$10,095				
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011		\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding \$5,8	,000.00	5,803	\$1,000.00		\$290,000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	1/9/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding \$6.8	000.00	6.815	\$1,000.00		\$341,000,00 341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding \$17,3		17,388			\$522,000.00 522
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	SC		Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19.650.000.00 Redeemed, in full: warrants not outstanding					\$522,000.00 522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC SC	9/29/2010				\$18,0	,000.00	18,000	\$1,000.00		\$50,000,00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO		Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding \$12.5	1000.00	12.500	\$1,000.00		\$625.000.00 625
14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding \$10,7:		10.750.000	\$1.17	\$1.784.607.50	
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013					(\$125,346	08)	\$1.17	\$1,764,607.50	\$720,366.55 536,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	9/25/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding \$23,3	.267.70	23,393	\$998.90 (\$25,732.30)	
11	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SHORE BANCORP, INC.	ANNAPOLIS ANNAPOLIS EASTON	MD	9/25/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding	(\$233,672	68)			
,,	SHORE RANCSHARES INC	EASTON	MD	4/15/2009		\$25,000,000.00	\$0.00	\$25,0	.000.00	25,000	\$1,000.00		
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding					\$25,000.00 172,970
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANK	DALLAS NEW YORK	TX NY	12/15/2010	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$1,70 \$132,967,606.41 Redeemed, in full; warrants not outstanding	0.000.00	1,700,000	\$1.00		\$85,000.00 85,000
	SIGNATURE BANK	NEW YORK NEW YORK	NY	3/31/2009				\$120.0	.000.00	120,000	\$1,000.00		\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding					\$11,130,535.74 353,025
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009 6/24/2009				\$7.4	00.000	7,414	\$1,000.00		\$275,000.00 163,065
8.32.97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA CA	2/20/2009 8/20/2010	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible			(\$8.653.000.00)	
8,14	SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC		Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding \$2.8	440.70	2.07/	\$922.61 (\$237.587.30		\$124.412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013					(\$25,000	.00)	\$922.01 (\$237,507.30)	\$124,412.34 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full: warrants not outstanding \$130,1	,218.75	130,179	\$1,000.00 (\$216,820,781.25)	\$400,000.00 10,106,796
8,14	ISOLITHCREST FINANCIAL GROUP INC.	IFAYETTEVILLE	GA GA	7/17/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding \$1,8		2,000	\$907.31 (\$185,380.00)	
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/11/2013				\$9.8	,679.00	10,900	\$907.31 (\$1,010,321.00	i i	\$588,264.19 645
9,11,36	SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	(\$117,042	99)			
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	NC	8/6/2010 12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$11,0 \$51,088,046.14 Redeemed, in full; warrants not outstanding		11,000	, , , , , , , , , , , , , , , , , , ,		
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC SC	10/1/2012	Preferred Stock w/ Warrants	\$17,299,000,00	\$0.00	\$42,71 \$19,401,361.89 Sold, in full: warrants not outstanding	00.000	42,750	\$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012		W11.E33.303.30	90.00	\$15.6	,296.00 (\$234,574	44) 17,299	\$904.00 (\$1,660,704.00)	\$1,100,000.00 399,970
8,14,45		GREENVILLE CLEVELAND	TN		Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding					
8.14.44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP. INC.	CLEVELAND	TN IL	9/8/2011		\$5,000,000.00	\$0.00	\$4.8 \$5.955.472.22 Redeemed, in full: warrants not outstanding		4,862			\$243,000.00 243
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL MO	8/25/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$5,0 \$13,504,763.89 Redeemed, in full: warrants not outstanding	,000.00	5,000	\$1,000.00		\$250,000.00 250
**	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	7/21/2011		\$5,550,000.00	\$0.00	\$9.5	,000.00	9,550	\$1,000.00		\$2,700,000.00 231,891
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	5/13/2015 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464,28 Sold, in full; warrants not outstanding					
	SOUTHIFIRST BANCSHARES, INC. SOUTHIFIRST BANCORP, INC.	SYLACAUGA SYLACAUGA STILLWATER	AL AL	6/29/2015	Preferred Stock w/ Warrants			\$2.7	(\$25,000	2,760	\$986.25 (\$37,950.00)	\$140,617.94 138
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008 8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding \$70.0		70.000	\$1,000.00		
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012 5/29/2013	2 (12 1 15 1 111 1						<u></u>		\$2,287,197.00 703,753
8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	9/22/2011		\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding \$18,2	,000.00	18,215	\$1,000.00		\$911,000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding \$9,0	.000.00	30,000	\$300.00 (\$21,000,000.00)	\$631,941.75 1,500
0	SPIRIT BANKCORP, INC.	BRISTOW ST. LOUIS	OK MO	1/6/2014	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,341,783.00 Full investment outstanding; warrants outstanding	(\$90,000	00)			
8,14,74	STADARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163,03 Redeemed, in full: warrants not outstanding			0.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY		Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding		12,903,226	\$4.65	\$3,000,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY NY	12/14/2011 5/27/2015				\$36,8	.000.00	36,842	\$1,000.00		\$100,566.69 488,847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	JERICHO BARTLEY BARTLEY	NE NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding \$1.6	000 00	1,697,000	\$1.00		\$51,000.00 51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding					\$31,000.00 31,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO		8/12/2009 6/29/2011				\$12.5 \$37.5		12,500 37,500			\$2,500,000.00 250
8,11,36	STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS	2/13/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding \$15.0		15.000	\$1,000.00		\$750.000.00 750
12,16	STATE STREET CORPORATION	BOSTON BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding		20.000			Ç. 00(00000
	STATE STREET CORPORATION	BOSTON	MA	7/8/2009					1,000.00	20,000	\$100,000.00		\$60,000,000.00 2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	1/18/2012	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding \$24,9	,000.00	24,900,000	\$1.00		\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER DENVER	co	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding \$11.0		11,019,000	\$1.00		\$331,000,00 331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875,00 Redeemed, in full: warrants not outstanding		11.010.000			5001.000.00
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE		4/13/2011 12/28/2011				\$7.5 \$22.5	00.000,000,000,000,000,000,000,000,000,	7,500 22,500	\$1,000.00 \$1,000.00		
11		CHARLOTTESVILLE NEW YORK	VA NY	12/18/2013 12/23/2008	Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00	\$47.869.108.33 Redeemed, in full: warrants not outstanding					\$2,920,000.00 302,623
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011				\$42,0	,000.00	42,000	\$1,000.00		\$945,775.00 516,817
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/12/2008	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding \$125,1					\$340,770.00 \$10,817
11		HOUSIUN	TX	6/15/2010					,000.00	125,198	\$1,000.00		\$2,857,914.52 2,615.557
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON					\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding					
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE SPOKANE	WA WA	12/5/2008 8/20/2012	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$114,7	,740.00 (\$1,434,659	25) 5,738,637	\$20.00 (\$188,227,260.00)	
31	SITER ING BANGSHARES INC. STERLING FINANCIAL CORPORATION SITER.ING FINANCIAL CORPORATION SITER.ING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	8/20/2012 9/19/2012				\$114,7	,740.00 (\$1,434,659	25) 5,738,637	\$20.00 (\$188,227,260.00		\$825,000.00 97,541
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK	WA WA NJ	8/20/2012 9/19/2012 1/30/2009 9/1/2011	Preferred Stock w/ Warrants	\$303,000,000.00 \$10,000,000.00	\$0.00	\$11.400.453.22 Redeemed, in full; warrants not outstanding \$10.0		25) 5,738,637	\$20.00 (\$188,227,260.00 \$1,000.00)	
31 44 8,11,14	SITERLING BANCSHABES, INC. STERLING FINANCIAL CORPORATION SITERLING FINANCIAL CORPORATION SITERLING FINANCIAL CORPORATION SITERLING FINANCIAL CORPORATION SITEWARDSHIP FINANCIAL CORPORATION	SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY	WA WA NJ	8/20/2012 9/19/2012 1/30/2009 9/1/2011 10/26/2011 2/6/2009	Preferred Stock w/ Warrants			\$114.7 \$11.400.453.22 Redeemed, in full: warrants not outstanding \$10.0 \$18.101,553.84 Redeemed, in full: warrants not outstanding	.000.00	10,000	\$1,000.00		\$825,000.00 97,541 \$107,398.00 133,475
31 44 8.11,14	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK	WA WA NJ	8/20/2012 9/19/2012 1/30/2009 9/1/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$114.7 \$11.400.453.22 Redeemed, in full: warrants not outstanding \$10.0 \$18.101,553.84 Redeemed, in full: warrants not outstanding			\$1,000.00		

	Levillation News	Olev	Carte	Dete	Odeland Investment Turns	Colollar I Investment America	Outstanding lawstoned	Total Cook Dook 2	(F) ⁴	Channe	Aug Delas (Darling of Larry) (Ottober of C	0-1-5	We Amount We Chare
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding	(ree)	Snares	Avd. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	3/26/2013				\$1,796,209 \$107,935.	03	10,351 622	\$173.53 (\$8,554,790.97) \$173.53 (\$514,064.34)		\$130,704.17 516 \$8,358.99 33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013					(\$25,000.00)	ULL.	(4014,004.04)		90,000.00
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST ELMHURST	IL.	6/19/2009 7/16/2015	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding \$15,000,000.	00	15,000,000	\$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9.930.625.00 Redeemed, in full: warrants not outstanding	50	10,000,000			\$150,000.00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	8/4/2011 9/14/2011				\$8,500,000.	00	8,500	\$1,000.00		\$315.000.00 239.212
11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding					5515.555.512
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NJ	4/8/2009 5/27/2009				\$89,310,000	00	89,310	\$1,000.00		\$2.100.000.00 1.620.545
11	SUNTRUST BANKS, INC.	ATLANTA		11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding					
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	12/31/2008		\$1,350,000,000.00		\$4.850,000,000	00	48 500	\$100,000.00		
	SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011 9/28/2011						40,000	ψ100,000.00		\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM	AL AI	12/5/2008 4/15/2011	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible			(\$69,000,000,00)		
8.11.14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22 Redeemed, in full: warrants not outstanding					
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY		12/29/2010	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$2,000,000. \$328,991,401.58 Redeemed, in full; warrants not outstanding	00	2,000	\$1,000.00		\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010		\$550,000,000.00	\$0.00	\$200,000,000	00	200,000	\$1,000.00		
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	1/19/2011				\$100,000,000	00	100,000	\$1,000.00		\$5 269 179 36 3 028 264
8,11,14	SV FINANCIAL, INC.	STERLING STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding					
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL CA	8/31/2011	Preferred Stock w/ Warrante	\$235,000,000.00	\$0.00	\$4,000,000. \$253,929,027.78 Redeemed, in full; warrants not outstanding	00	4,000	\$1,000.00		\$200,000.00 200
12,10	SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/23/2009	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$235,000,000.	00	235,000	\$1,000.00		
14.15.44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA	5/8/2010	Subordinated Debentures w/ Exercised Warrants	\$13.644.000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding					\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS			Preferred Stock w/ Warrants		•	\$13,644,000	00	13,644,000	\$1.00		\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA GA	7/26/2013	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding \$967,870,000.	no	967.870	\$1,000.00		
8.103	SVPINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253.122.22 Currently Not Collectible		501,010			
	SYRINGS BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID IL	1/31/2014	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	POSEMONT	ΪĹ	6/19/2012		\$104,023,000.00	9 0.00	\$120,845,170.80 Sold, in full; warrants not odistanding \$93,659,350.	50 (\$1,404,890.26)	104,823	\$893.50 (\$11,163,649.50)		
15.17.45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT	IL SC	7/18/2012	Subordinated Debentures w/ Exercised Warrants	\$9.720.000.00	\$0.00	\$11,611,381,34 Redeemed, in full: warrants not outstanding					\$9,839,273.00 1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	9/8/2011				\$9,720,000	00	9,720,000	\$1.00		\$292,000.00 292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	1/16/2009 12/13/2013	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible			(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding					
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	4/22/2009				\$361,172,000.	00	361,172	\$1,000.00		\$9,449,980,56 3,199,988
8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding					
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH	8/3/2011 12/19/2008		\$30,000,000.00	\$0.00	\$2,000,000. \$3,233,333.33 Currently Not Collectible	00	2,000	\$1,000.00		\$100,000.00 100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012			Q 0.00				(\$30,000,000,00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	12/23/2008 4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding \$298,000.	no	208	\$1,022.11	\$6,588.78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013				\$2,702,000	00	2,702	\$1,022.11	\$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN	5/31/2013		\$75,000,000,00	\$0.00	\$82,777,816,21 Redeemed, in full: warrants not outstanding	(\$25,000.00)				
11	TEXAS CAPITAL BANCSHARES INC	DALLAS	TX	5/13/2009		\$75,000,000.00	\$0.00	\$62,777,816.21 Redeemed, in ruli, warrants not outstanding \$75,000,000.	00	75,000	\$1,000.00		
8.11.14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding					\$6,559,066.21 758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010				\$3,981,000.	00	3,981	\$1,000.00		\$199,000.00 199
8.14.44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELI	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding \$20,000,000	00	20 000	\$1,000,00		\$1,000,000.00 1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673,44 Redeemed, in full: warrants not outstanding			V.1000000		\$1,000,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	3/10/2010 9/8/2010				\$45,220,000.	00	45,220	\$1,000.00		\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK	MOYOCK		2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1.912.684.00 Sold, in full: warrants not outstanding					Ç4,100,004.00
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC	12/3/2010 2/13/2009	Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00	\$1,742,850. \$40,091,342,55 Redeemed, in full: warrants not outstanding	00	4,021	\$433.44 (\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	12/22/2010		\$34,000,000.00	30.00	\$17,000,000. \$17,000,000.	00	17,000	\$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011				\$17,000,000.	00	17,000	\$1,000.00		\$2,150,648,55 276,078
8,14	ITHE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding					
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/2012				\$1,956,900. \$11,577,672.	70	3,000	\$652.30 (\$1,043,100.00) \$652.30 (\$6,171,327.30)		\$403,161.92 487 \$455,316.35 550
	THE BARAROO BANCORPORATION INC	BARABOO	WI	1/11/2013					(\$135,345.73)	11,140	(40,111,021.30)		9400,010.00
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008 4/19/2012	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866,33 Redeemed, in full; warrants not outstanding \$5,448,000.	no.	5.448	\$1,000.00		\$792,783.00 175,742
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding					***************************************
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	8/25/2011 5/6/2015				\$9,090,000.	00	9,090	\$1,000.00		\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full: warrants not outstanding					* 1,100,000
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	8/24/2011				\$12,500,000 \$2,500,000	no.	12,500 2,500			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013 5/8/2013				\$10,000,000	00	10,000	\$1,000.00		
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	MS	5/28/2015	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5,714,215.56 Redeemed, in full: warrants not outstanding					\$389,077.67 226,819
	THE EDOTE WHO WHO IS A HE			0.000.000.00		WWW.WWW.WW	20.00	The second secon	00	5,000	\$1,000.00		
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010				\$5,000,000					\$302,410.00 54,705
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG HATTIESBURG MOBEETIE	MS MS TX	5/13/2015 2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding				1	1
	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	MS MS TX TX	5/13/2015 2/27/2009 4/14/2010	Preferred Stock w/ Exercised Warrants			\$813,086,56 Redeemed, in full; warrants not outstanding \$731,000.	00	731	\$1,000.00		\$37,000.00 37
8,11,14 8,11,14	THE FIRST BANGSHARES, INC. THE FIRST STATE BANK OF MOBERTE	MOBEETIE MOBEETIE HARPER	MS MS TX TX TX KS KS	5/13/2015 2/27/2009 4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$813.086.56 Redeemed, in full: warrants not outstanding \$731,000. \$379.458.89 Redeemed in full: warrants not outstanding \$301,000.		731			
	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE HARTFORD FHANCIAL SERVICES GROUP, INC.	MOBEETIE MOBEETIE HARPER HARPER HARTFORD	CT	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		\$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$379,458.89 Redeemed, in full: warrants not outstanding \$379,458.89 Redeemed, in full: warrants not outstanding \$4,238,125.671.00 Redeemed, in full: warrants not outstanding	00	731	\$1,000.00		\$37,000.00 37 \$15,000.00 15
	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIREFORT STATE BANK OF MOBERTE THE FIREFORT STATE BANK THE FIREFORT FAIRE STATE BANK THE FIREFORT FAIRE STATE BANK THE FIREFORT FAIRE STATE BANK THE FIREFORT FAIREFORD F	MOBEETIE MOBEETIE HARPER HARPER HARTFORD HARTFORD	CT	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$301,000.00	\$0.00	\$813.086.56 Redeemed, in full: warrants not outstanding \$731,000. \$379.458.89 Redeemed in full: warrants not outstanding \$301,000.	00	731 301 3,400,000	\$1,000.00		\$15,000.00 15
	THE FIRST BANCESHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREFORT STATE BANK THE FREFORT STATE BANK THE FREFORT FRANCES OF FRANC	MOBEETIE HARPER HARPER HARFER HARTFORD HARTFORD HARTFORD COLUMBIA	CT CT CT	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010 9/27/2010	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$301,000.00	\$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000 \$379,458.80 Redeemed, in full: warrants not outstanding \$731,000 \$4.236.125.671.00 Redeemed, in full: warrants not outstanding \$391,000 \$17.590,291.55 Redeemed, in full: warrants not outstanding \$3,400,000,000.	00		\$1,000.00		\$15,000.00 15 \$706,264,559.89 52,093,973
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE HARTFORD FHANCIAL SERVICES GROUP, INC. THE HARTFORD FHANCIAL SERVICES GROUP, INC. THE HARTFORD FHANCIAL SERVICES GROUP, INC.	MOBEETIE MOBEETIE HARPER HARPER HARTFORD HARTFORD HARTFORD	CT CT CT	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 9/27/2010 5/22/2009 8/18/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$301,000.00 \$3,400,000,000.00	\$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000 \$372,458.89 Redeemed, in full: warrants not outstanding \$301,000 \$4.236.125,671.00 Redeemed, in full: warrants not outstanding \$301,000 \$317,580.291.55 Redeemed, in full: warrants not outstanding \$3.400,000,000 \$17,580.291.55 Vedical full: warrants not outstanding \$15,000,000 \$0,222.652.17 Sold, in full: warrants not outstanding \$15,000,000	00	15,000	\$1,000.00 \$1,000.00 \$1,000.00		\$15,000.00 15 \$706,264,559.89 52,093,973 \$750,000.00 750
8.11.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIREFORT STATE BANK THE FIREFORT STATE BANK THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP INC.	MOBEETIE HARPER HARPER HARFFORD HARTFORD HARTFORD COLUMBIA KINSTON KINSTON	CT CT CT MO MO NC NC	5/13/2015 2/27/2009 4/14/2010 4/14/2010 12/19/2012 6/26/2009 3/31/2010 9/27/2010 5/22/2009 12/2/3008 10/31/2012	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00	\$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000 \$379,458.80 Redeemed, in full: warrants not outstanding \$731,000 \$4.236.125.671.00 Redeemed, in full: warrants not outstanding \$391,000 \$17.590,291.55 Redeemed, in full: warrants not outstanding \$3,400,000,000.	000		\$1,000.00		\$15,000.00 15 \$706,264,559.89 52,093,973
8.11.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE FREEPORT FANACIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	MOBEETIE HARPER HARPER HARPER HARFFORD HARTFORD HARTFORD COLUMBIA KINSTON KINSTON KINSTON	CT CT CT MO MO NC NC NC	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013	Penferred Stock w Exercised Warrants Penferred Stock and Exercised Warrants Penferred Stock and Warrants Penferred Stock w Warrants Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000. \$372,458.89 Redeemed, in full: warrants not outstanding \$391,000. \$4.236,125,671.00 Redeemed, in full: warrants not outstanding \$301,000. \$17,580,291.55 Redeemed, in full: warrants not outstanding \$310,000.000. \$17,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000.	00	15,000	\$1,000.00 \$1,000.00 \$1,000.00		\$15,000.00 15 \$706,264,559.89 52,093,973 \$750,000.00 750
8.11.14 11 8.14.44 8.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPERT STATE BANK THE HARTFORD FRANCHAL SERVICES GROUP, INC. THE LANGRUAN COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PLANCHALM, INCORPORATED THE PRACTIFICATION, SERVICES GROUP, INC.	MOBEETIE HARPER HARPER HARFFORD HARTFORD HARTFORD COLUMBIA KINSTON KINSTON	CT CT CT MO MO NC NC NC NC	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010 9/27/2010 8/18/2011 12/23/2008 10/31/2012 1/11/2013 2/10/2010	Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants Penferred Stock w Warrants Penferred Stock w Warrants Penferred Stock w Warrants Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000 \$372,458.89 Redeemed, in full: warrants not outstanding \$301,000 \$4.236.125,671.00 Redeemed, in full: warrants not outstanding \$301,000 \$317,580.291.55 Redeemed, in full: warrants not outstanding \$3.400,000,000 \$17,580.291.55 Vedical full: warrants not outstanding \$15,000,000 \$0,222.652.17 Sold, in full: warrants not outstanding \$15,000,000	000 000 000 (\$73,590.00)	15,000	\$1,000.00 \$1,000.00 \$1,000.00		\$15,000,00 15 \$706,264,559.89 52,093,973 \$750,000.00 750 \$371,250.00 375
8.11.14 11 8.14.44 8.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE PRITTORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PRITTLE BANK INCORPORATED THE PROFITAMENTAL SERVICES GROUP, INC.	MOBEETIE HARPER HARPER HARPER HARTFORD HARTFORD HARTFORD COLLMBIA COLLMBIA KINSTON MINSTON	CT CT CT MO MO NC NC NC PA PA	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010	Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants Penferred Stock w Warrants Penferred Stock w Warrants Penferred Stock w Warrants Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants Penferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,000 \$7374,58.80 Redeemed, in full: warrants not outstanding \$731,000 \$3.734,58.80 Redeemed, in full: warrants not outstanding \$340,000,000 \$3.400,000,000 \$3.400,000,000 \$3.400,000,000 \$3.75,580,291.55 Redeemed, in full: warrants not outstanding \$3.500,000,000 \$3.75,580,291.55 Redeemed, in full: warrants not outstanding \$7.359,000 \$3.320,652.17 \$3.64, in full: warrants not outstanding \$7.359,000 \$3.320,653,950.83 Redeemed, in full: warrants not outstanding \$7.350,000 \$3.320,653,950.83 Redeemed, in full: warrants not outstanding \$7.350,000 \$3.500,000	000 000	15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 (\$141,000.00)		\$15,000,00 15 \$706,264,559.89 52,093.973 \$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16.885,192
8.11.14 11 8.14.44 8.14 11 8.14.44	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIREPORT STATE BANK THE FREEPORT STATE BANK THE FIREPORT FIREPORT STATE BANK THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE FIRE LITTLE BANK INCORPORATED THE FIRE LITTLE BANK INCORPORATED THE PROFIT FIREPORT STATE S	MOBEETE MOBEETE HARPER HARPER HARPER HARTOND H	CT CT CT MO MO MO NC NC NC PA PA PA CA CA	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/9/2012 12/9/2012 12/9/2012 3/3/1/2012 9/27/2010 9/27/2010 10/3/2012 11/11/2013 12/3/2008 2/10/2010 5/2/2009 9/1/2011	Preferred Stock w Exercised Warrants Preferred Stock and Exercised Warrants Preferred Stock and Warrants Preferred Stock and Warrants Preferred Stock and Warrants Preferred Stock and Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$1,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,590,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,050 \$379,458.89 Redeemed, in full: warrants not outstanding \$42,056,125,671.00 Redeemed, in full: warrants not outstanding \$310,000 \$317,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$17,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$9,232,652,17 Sold, in full: warrants not outstanding \$7,359,000 \$8,300,638,950,83 Redeemed, in full: warrants not outstanding \$7,590,000 \$8,474,752,14 Redeemed, in full: warrants not outstanding \$7,579,200,000 \$8,474,752,14 Redeemed, in full: warrants not outstanding \$7,579,200,000	000 000	15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$391.20 (\$141,000.00)		\$15,000,00 15 \$706,264,559.89 52,093,973 \$750,000.00 750 \$371,250.00 375
8.11.14 11 8.14.44 8.14	THE FIRST BANK CHARES, INC. THE FIRST STATE BANK OF MOBERTE THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PAPE FIRMANCIAL SERVICES GROUP, INC. THE PROVINTE BANK OF CALIFORNIA THE PROVINTE BANK OF CALIFORNIA	MOBEETE MOBEETE HARPER HARPER HARPER HARTFORD HARTFORD HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON FORD FITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES	CT CT CT MO MO MO NC NC NC PA PA PA CA CA	5/13/2015 2/27/2009 4/14/2010 2/6/2009 12/19/2012 6/26/2009 3/31/2010 9/27/2010 5/12/2009 8/18/2011 12/31/2008 12/31/2008 12/31/2008 2/10/2010 5/5/2010 1/31/2011 1/31/2011 1/31/2011 1/31/2011 1/31/2011 1/31/2011 1/31/2011 1/31/2011 1/31/2011	Preferred Stock w Exercised Warrants	\$34,00,000,000,000 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813.086.56 Redeemed, in full; warrants not outstanding \$773.508.00 \$3773.458.80 Redeemed, in full; warrants not outstanding \$4.236,125.671.00 Redeemed, in full; warrants not outstanding \$310.000. \$17.580.291.56 Redeemed, in full; warrants not outstanding \$17.580.291.56 Redeemed, in full; warrants not outstanding \$15.000.000. \$17.580.291.56 Redeemed, in full; warrants not outstanding \$7.359.000. \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000 \$7.579.000.000	000 000 000 (\$73,590,00)	15,000 7,500 75,792	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$100.000.00		\$15,000,00 15 \$706,264,559,89 52,093,973 \$750,000,00 750 \$371,250,00 375 \$320,372,284,16 16,885,192 \$273,000,00 273
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE STAT	MOBECTIE MOBECTIE MOBECTIE HARTFORD HORTFORD HARTFORD HORTFORD HOR	CT CT CT MO MO NC NC NC PA PA CA CA GA GA	5/13/2015 5/13/2015 4/14/2010 2/6/2009 4/14/2010 2/6/2009 3/3/12/010 5/2/2/2009 3/3/12/010 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/3/2/2009 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010	Preferred Stock w Exercised Warrants Preferred Stock are Exercised Warrants Preferred Stock are Warrants Preferred Stock are Warrants Preferred Stock are Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$1,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,590,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full: warrants not outstanding \$731,050 \$379,458.89 Redeemed, in full: warrants not outstanding \$42,056,125,671.00 Redeemed, in full: warrants not outstanding \$310,000 \$317,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$17,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$9,232,652,17 Sold, in full: warrants not outstanding \$7,359,000 \$8,300,638,950,83 Redeemed, in full: warrants not outstanding \$7,590,000 \$8,474,752,14 Redeemed, in full: warrants not outstanding \$7,579,200,000 \$8,474,752,14 Redeemed, in full: warrants not outstanding \$7,579,200,000	000 000 000 000 (\$73,590,00) 000	15,000 7,500 75,792 5,450 250	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 (\$141,000.00)		\$15,000.00 15 \$706.264.559.80 52,083.973 \$750,000.00 750 \$371,250.00 375 \$320,372.284.16 16.885.192
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE STAT	MOBECTIE MOBECTIE MOBECTIE HARTFORD HORTFORD HARTFORD HORTFORD HOR	CT CT CT MO MO NC NC NC PA PA CA CA GA GA	5/13/2015 5/13/2015 4/14/2010 2/6/2009 4/14/2010 2/6/2009 3/3/12/010 5/2/2/2009 3/3/12/010 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/3/2/2009 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010 5/5/2/2010	Preferred Stock w Exercised Warrants Preferred Stock are Exercised Warrants Preferred Stock are Warrants Preferred Stock are Warrants Preferred Stock are Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,500,000,00 \$7,57,72,200,000,00 \$8,450,000,00 \$12,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding \$773,650.80 \$3773,458.80 Redeemed, in full; warrants not outstanding \$4.238,125,671.00 Redeemed, in full; warrants not outstanding \$33,400,000,000 \$17,580,291.55 Redeemed, in full; warrants not outstanding \$15,000,000 \$17,580,291.55 Redeemed, in full; warrants not outstanding \$15,000,000 \$1,000,000,000 \$1,000,000,000,000,000 \$1,000,000,000,000,000,000,000,000,000,0	000 000	15,000 7,500 75,792 5,450 250	\$1,000.00 \$1,000.00 \$1,000.00 \$100.00 \$981.20 (\$141,000.00) \$100.000.00 \$10,000.00 \$976.90 (\$5,775.00)		\$15,000,00 15 \$706,204,559,80 52,083,973 \$750,000,00 750 \$371,250,00 375 \$320,372,284.16 16,885,192 \$220,372,284.50 273 \$4,000,60 5 5
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANKSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF ADDREST STATE BANK OF ADDRESS GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM STATE	MOBECTIE MOBECTIE HARPER HARPER HARPER HARTFORD HARTFORD OLIMBIA KONSTON KINSTON KINST	CT CT CT MO MO NC NC NC PA PA CA CA GA GA	5/13/2015 2/27/2009 4/14/2010 2/8/2009 4/14/2010 2/8/2009 4/14/2010 2/8/2009 9/27/2010	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$1,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,590,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,086.56 Redeemed, in full; warrants not outstanding \$731,000 \$377,458.89 Redeemed, in full; warrants not outstanding \$331,000,000 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding \$3400,000,000 \$17,580,291.55 Redeemed, in full; warrants not outstanding \$3,400,000,000 \$17,580,291.55 Redeemed, in full; warrants not outstanding \$7,500,000 \$5,232,652,17 Sold, in full; warrants not outstanding \$7,500,000 \$7,579,000,000 \$7,579,000,000 \$7,579,000,000 \$7,579,000,000 \$7,579,000,000 \$13,006,246.00 Sold, in full; warrants not outstanding \$5,590,000 \$13,006,246.00 Sold, in full; warrants not outstanding \$5,590,000 \$13,006,246.00 Sold, in full; warrants not outstanding \$5,590,000 \$1,000,000,000,000,000,000,000,000,000,0	00 00 00 00 00 00 00 00 00 00 00 00 00	15,000 7,500 75,792 5,450 250 11,750	\$1,000.00 \$1,000.00 \$1,000.00 \$100.00 \$981.20 (\$141,000.00) \$100.00.00 \$100.00 \$976.90 (\$271,425.00)		\$15,000,000 15 \$706,284,559,89 52,093,973 \$750,000,00 750 \$371,250,00 375 \$321,250,00 375 \$320,372,284,16 16,885,192 \$273,000,00 273 \$4,806,45 5 \$571,697,55 586
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANKSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPENT STATE BANK THE HARTFORD FRANCHAL SERVICES GROUP, INC. THE LANGENUM COUPPINY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK OF CALIFORNIA THE QUEENSBORGISH COMPANY THE QUEENSBORGISH COMPANY THE QUEENSBORGUSH COMPANY THE QUEENSBORGUSH COMPANY THE QUEENSBORGUSH COMPANY THE QUEENSBORGUSH COMPANY THE VICTORY BANCOPP, INC.	MOBESTIE MOBESTIE MOBESTIE HARTFORD HARTFORD HARTFORD HARTFORD GOLLMBBIA GOL	CT CT CT CT MO MO MO NC NC NC PA PA PA CA GA GA GA PA	5/13/2015 2/27/2009 4/14/2010 2/6/2009 1/2/9/2012 6/26/2009 1/2/9/2012 6/26/2009 1/2/9/2012 1/2/2009 1/2/2009 1/2/2009 1/2/2012 1/11/2013 1/2/2008 1/2/2009 1/2/2012 1/11/2013 1/2/2009 1/2/2012 1/11/2013 1/2/2009 1/2/2012 1/2/2029 1/2/2012 1/2/2029 1/2/2012 1/2/2029 1/2/2/2029 1/2/2	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$5,450,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13.086.56 Redeemed, in full: warrants not outstanding \$731.000 \$379.458.80 Redeemed, in full: warrants not outstanding \$731.000 \$4.296.125.671.00 Redeemed, in full: warrants not outstanding \$301.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$3.400.000.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$15.000.000 \$3.232.652.17 Sold, in full: warrants not outstanding \$7.350.000. \$8.300.638.950.83 Redeemed, in full: warrants not outstanding \$7.350.000. \$8.474.752.14 Redeemed, in full: warrants not outstanding \$7.350.000. \$13.065.246.00 Sold, in full: warrants not outstanding \$5.450.000.	000 000 000 000 000 000 000 000 000 00	15,000 7,500 75,792 5,450 250	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$100.000.00 \$1,000.00 \$1,000.00 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90		\$15,000,00 15 \$706,204,559,80 52,083,973 \$750,000,00 750 \$371,250,00 375 \$320,372,284.16 16,885,192 \$220,372,284.50 273 \$4,000,60 5 5
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE PREFORD STATE BANK THE HARTFORD FRANCIAL SERVICES GROUP, INC. THE LANGEMAN GOODENAY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PRICE STATE STAT	MOBESTIE MOBESTIE MOBESTIE HARTFORD HARTFORD HARTFORD HARTFORD COLLMBBIA COLLMBBIA COLLMBBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOUSYILLE LOUSYI	CT CT CT CT MO MO MO NC NC NC PA PA PA CA GA GA GA PA	5/13/2015 5/13/2015 4/14/2010 4/14/2010 4/14/2010 12/19/2012 6/26/2009 3/3/1/2010 9/27/2010 5/22/2009 8/18/2011 11/23/2008 10/31/2012 1/17/2010 1/2/23/2008 3/11/2012 1/2/23/2008 1/2/23/2009 1/2/23/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$12,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,096.56 Redeemed, in full: warrants not outstanding \$771,000 \$779,458.80 Redeemed, in full: warrants not outstanding \$731,000 \$4,236,125,671.00 Redeemed, in full: warrants not outstanding \$10,000 \$11,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$11,580,291.55 Redeemed, in full: warrants not outstanding \$15,000,000 \$1,000,000	00 00 00 00 00 00 00 00 00 00 00 00 00	15,000 7,500 75,792 5,450 250 11,750	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.00.00 \$100.000.00 \$1,000.00 \$277.90 \$277.90 \$277.425.00 \$388.80 \$388.86 \$1,000.00 \$1,000.00		\$15,000,00 15 \$706,264,559,89 52,053,973 \$750,000,00 7550 \$371,250,00 375 \$320,372,284.16 16,885,192 \$273,000,00 273 \$40,0045 5 \$571,967,55 595
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE HARTFORD FRANCAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE JUST BANK INCORPORATED THE PART FRANCAL SERVICES GROUP, INC. THE PRE TRANCAL SERVICES GROUP, INC. THE VICTORY BANK OF CALIFORNA THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE VICTORY BANCORP INC. THE VICTORY BANCORP INC. THE SHORES BANCORPORATION, INC. THERE SHORES BANCORPORATION, INC.	MOBESTIE MOBESTIE HARPER HARPER HARPER HARPER HARTFORD HARTFORD HARTFORD COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA DISTORM PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS AN	CT CT CT CT MO MO MO NC NC NC PA PA PA CA GA GA GA PA	5/13/2015 2/27/2009 4/14/2010 4/14/2010 12/19/2012 6/26/2009 3/3/1/2010 9/27/2010 5/22/2009 8/18/2011 12/31/2008 10/31/2012 1/11/2013 1/2/31/2008 1/2/31/2009 9/1/2011 1/2/2009 1/2/31/2009 1/2/31/2009 1/2/11/2009	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,500,000,00 \$7,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.086.56 Redeemed, in full: warrants not outstanding \$731.000 \$373.458.89 Redeemed, in full: warrants not outstanding \$4.28.125.871.00 Redeemed, in full: warrants not outstanding \$34.00.000.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$10.000.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$15.000.000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1	00 00 00 00 00 00 00 00 00 00 00 00 00	15,000 7,500 75,792 5,450 250 11,750	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$100.000.00 \$1,000.00 \$1,000.00 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90 \$976.90		\$15,000,000 15 \$706,284,559,89 52,093,973 \$750,000,00 750 \$371,250,00 375 \$321,250,00 375 \$320,372,284,16 16,885,192 \$273,000,00 273 \$4,806,45 5 \$571,697,55 586
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE HARTFORD FRANCAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE JUST BANK INCORPORATED THE PART FRANCAL SERVICES GROUP, INC. THE PRE TRANCAL SERVICES GROUP, INC. THE VICTORY BANK OF CALIFORNA THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE VICTORY BANCORP INC. THE VICTORY BANCORP INC. THE SHORES BANCORPORATION, INC. THERE SHORES BANCORPORATION, INC.	MOBESTIE MOBESTIE HARPER HARPER HARPER HARPER HARTFORD HARTFORD HARTFORD COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA DISTORM PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS AN	CT CT CT CT MO MO MO NC NC NC NC NC CA GA GA GA GA FEL FEL FEL FEL CT CT MO	5/13/2015 5/13/2015 4/14/2010 4/14/2	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$12,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,096.56 Redeemed, in luft warrants not outstanding \$731,000 \$1,000 \$179,458.80 Redeemed, in luft warrants not outstanding \$731,000 \$1,000 \$175,600 \$1,000	00 00 00 00 00 00 00 00 00 00 00 00 00	15,000 7,500 75,792 5,450 2,50 11,750 2,046 1,312 4,365	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 (\$141,000.00) \$981.20 (\$141,000.00) \$100.000.00 \$1,000.00 \$976.90 (\$5,775.00) \$976.90 (\$271,425.00) \$1,000.00 \$1,000.00 \$1,000.00 \$988.36 (\$146,471.68) \$888.36 (\$146,471.68)		\$15,000,00 15 \$706,264,559,89 52,083,973 \$750,000,00 750 \$371,250,00 375 \$320,372,284.16 16,885,192 \$27,000,00 273 \$4,006,45 5 \$571,967,55 595 \$81,000,00 61 \$282,284,64 284
8.11.14 11 8.14.44 8.14 11 8.14,44 8.14	THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE HARTFORD FRANCAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM SCHOOL SERVICES GROUP, INC. THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PART FRANCAL SERVICES GROUP, INC. THE PRE TRANCAL SERVICES GROUP, INC. THE SUCTORY BANK OF CALIFORNA THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE GUEENSBORGUIGH COMPANY THE SUCTORY BANCORP INC. THE STOTORY BANCORP INC.	MOBECTIE MOBECTIE MOBECTIE HARPER HARTFORD HARTF	CT CT CT CT CT MO MO MC NC NC NC PA PA PA GA GA GA GA GA	5/13/2015 2/27/2009 4/14/2010 2/8/2009 12/19/2012 6/26/2009 3/31/2010 5/27/2010 5/27/2010 10/31/2012 11/12/2020 9/12/2011 12/23/2009 9/1/2011 12/20/2009 9/1/2011 1/20/2012 1/20/20 1/20/2	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,500,000,00 \$7,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00 \$1,5700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.086.56 Redeemed, in full: warrants not outstanding \$731.000 \$373.458.89 Redeemed, in full: warrants not outstanding \$4.28.125.871.00 Redeemed, in full: warrants not outstanding \$34.00.000.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$10.000.000 \$17.580.291.55 Redeemed, in full: warrants not outstanding \$15.000.000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.00000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1.000.0000 \$1	00 00 00 00 00 00 00 00 00 00 00 00 00	15,000 7,500 75,792 5,450 250 11,750	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.00.00 \$100.000.00 \$1,000.00 \$277.90 \$277.90 \$277.425.00 \$388.80 \$388.86 \$1,000.00 \$1,000.00		\$15,000,00 15 \$706,264,559,89 52,053,973 \$750,000,00 7550 \$371,250,00 375 \$320,372,284.16 16,885,192 \$273,000,00 273 \$40,0045 5 \$571,967,55 595

Marie Mari	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee)4	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
Company		TIFTON BANKING COMPANY TIMBERI AND BANCORD INC	TIFTON	GA	11/12/2010	Droformal Stock of Worrants	\$16,641,000,00	00.00	\$19.957.919.57 Cold in full warrants not cutetanding			(\$3,800,000.00)		
March Marc		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012	Preieried Stock w Warrants	\$16,641,000.00	\$0.00	\$3,290,437.5	D				
March Marc		TIMBERLAND BANCORP, INC.	HOOLIAM		11/9/2012				\$1,580,962,5 \$9,481,462,5	0	1,833	\$862.50 (\$252.037.50) \$862.50 (\$1.511.537.50)		
Column		TIMBERLAND BANCORP, INC.	HOQUIAM		1/11/2013				95,401,402.0	(\$143,528.63)	10,000	φυσε.σο (φτ,σττ,σστ.σο)		
Company Comp	8 11 14	TIMBERLAND BANCORP, INC.		WA IA		Preferred Stock w/ Exercised Warrants	\$2 117 000 00	\$0.00	\$2.569.490.36 Redeemed in full: warrants not outstanding					\$1,301,856.00 370,899
Company Comp		TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012				\$2.117.000.0	0	2,117	\$1,000.00		\$106,000.00 106
March Marc	8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	9/25/2013	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,000,000,0	0	4,000	\$1,000.00		\$200,000.00 200
March Marc	45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding					4233,03333
Column		TOWNEBANK	PORTSMOUTH						\$76,458,000.0	D .	76,458	\$1,000.00		\$1.500.000.00 554.330
Column	8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00						
Column		ITREATY OAK BANCORP. INC.	AUSTIN	TX	12/21/2012					0				
Martin M		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/6/2015									\$1,570,287.00
Column		TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full: warrants not outstanding \$3,700,000,0	0	3,700	\$1,000.00		\$185,000.00 185
12	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18 653 115 75 Redeemed in full: warrants not outstanding					
Company	8 14			MD NM	3/27/2009	Preferred Stock w/ Exercised Warrants	\$35,539,000,00	\$0.00		0	15,540	\$1,000.00		\$777,000.00 777
Column		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012				\$2,639,379,5	0				
Column		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM NM	8/9/2012				\$7,038,845.5 \$16,984,909.7	5	9,382	\$750.25 (\$2,343,154.50) \$750.25 (\$5,654.000.25)		\$1,300,776.05 1,396 \$191,948.33 206
10 10 10 10 10 10 10 10		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012					(\$266,631.35)	11,000	(40,004,000.20)		\$101,040.00 £00
14	8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS		TN		Preferred Stock	\$2,795,000.00	\$0.00		0	2 705	\$1,000,00		
Marie Mari	8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28.642.402.33 Redeemed, in full: warrants not outstanding	,				
Marie Mari	0.44.40	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012	Desferred Charle of Warrants	62 705 000 00	60.00	\$23,000,000.0	0	23,000	\$1,000.00		\$1,150,000.00 1,150
Model No. 1966 No. 19	0,14,10	TRISUMMIT BANK	KINGSPORT	TN	12/22/2009	Fieleneu Stock W Waltants	\$4,237,000.00	\$0.00						
March Marc		TRISLIMMIT RANK	KINGSPORT	TN	11/20/2012				\$5,251,500.0	(650 545 53)	7,002	\$750.00 (\$1.750.500.00)		\$124,665,75 138
March Marc	11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding	(302,515.00)				
1.00		TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009				\$215,000,000.0	0	215,000	\$1,000.00		640,000,000,00
Control Cont	8.14.44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA		Preferred Stock w/ Exercised Warrants	\$12,000,000 00	\$n nn	\$14,075,133,27 Redeemed, in full: warrants not outstanding					
Color Colo		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011				\$12,000,000.0	0	12,000	\$1,000.00		\$600,000.00 60
Column	11		MINNEAPOLIS MINNEAPOLIS	MN	6/17/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00		0	6.599,000	\$1,000.00		
March Marc		U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009						5,555,500		5	i139,000,000.00 32,679,102
Marie Mari	8.122	IU.S. CENTURY BANK		FL	3/17/2015	Preterred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00		6	50.236	\$233.66 (\$38.497.856.24)		\$586 953 92 2 512
Anticology Ant	8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009		\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	·				
March Marc	22 97	UBT BANCSHARES, INC.	MARYSVILLE SAN FRANCISCO	KS CA	8/11/2011	Preferred Stock w/ Warrants	\$298 737 000 00	\$0.00	\$8,950,000.0 \$7,509,920.07 Currently Not Collectible	0	8,950	\$1,000.00		\$450,000.00 45
March Marc		UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009			<u></u>				(\$298.737.000.00)		
Marche M	12,16	UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding	0	244 404	\$1,000,00		
March Marc		UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010						214,101	\$1,000.00		\$4,500,000.00 1,110,898
100 100	8,14,18,44,45		OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					
See 11 Marches 12 Marc				NC NC	9/22/2011		\$2,997,000.00		\$6.191.000.0	0	6.191	\$1,000.00		\$160.000.00 160
1.5. 1.5.	8,11,17			NM		Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding			01 000 00		
1.5. 1.5.		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013				\$600,000.0 \$1,579,000.0	0	1,579	\$1,000.00		\$65,000.00 65
Market M	12.16.25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972,22 Redeemed, in full: warrants not outstanding					
Miller M				VA					701001000	0	59,000	\$1,000.00		\$450,000.00 211,318
Miller M	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding					
MEDICANOPOR INC. MEDICANOPOR		UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO	CA					\$3,319,050.0	(\$25,000,00)	8,700	\$381.50 (\$5,380,950.00)		\$138,607.85 435
		UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009		\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding					
WITE DESCRIPTION OF ALMAN R.C. 1000 10		UNITED BANCORP, INC.	TECUMSEH	MI					\$17,005,300.0	0 (\$255,079.50)	20,600	\$825.50 (\$3,594,700.00)		\$38,000,00 311,492
11-15 11-1	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding					
11-15 11-1		UNITED BANCORPORATION OF ALARAMA, INC.	ATMORE	AL	9/3/2010				\$10,300,000.0	0	10,300	\$1,000.00		\$10.125.00 111.258
March Control March Control March Control March Control March Control March Ma	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding					
College Coll		UNITED BANK CORPORATION	BARNESVILLE BLAIRSVILLE	GA GA	7/3/2012	Preferred Stock w/ Warrante	\$180,000,000,00	\$0.00		0	14,400,000	\$1.00		\$720,000.00 720,000
College Coll		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013	Training Crock W Training	\$100,000,000.00	\$0.00	\$1.516.900.0	0		\$962.50 (\$59,100.00)		
Miles Control Agency Control Agenc		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013				\$12,587,575.0	0		\$962.50 (\$490,425.00)		
\$1.1.4.1.4.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013				\$159,145,525.0	(\$1,732,500.00)	100,346	ψ302.30 (\$6,200,475.00)		
MITTER PROMICAL PROPRIES AND STATE OF THE	9 11 44	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA VA	6/10/2013	Desformed Stock of Evereing 4 Manager	PF 0F0 000 ***	80.00	\$6.640,062.02 Redomed in full warrants					\$6,677.00 219,908
DEFECT PANAGES AND CORPORES IN. 1550.00		LINITED EINANCIAL DANKING COMPANIES INC	VIENNA	VA VA	12/15/2010	Preiened Stock W Exercised Warrants	35,658,000.00	\$0.00	\$3,000,000.0	0		\$1,000.00		
ONLY DECORAGE No. CARPER	**	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011		600.040.000.00	***	\$2.658.000.0	0		\$1,000.00		\$283,000.00 283
MIT SANCORP INC. MIT SANCORP		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013	Freiened Stock W Waltants	\$20,649,000.00	\$0.00	\$10,324,000.0	0				
MAYERSA BANCORP		UNITY BANCORP, INC.	CLINTON		7/3/2013					0				60 707 04 4 00
MAYERSA BANCORP	8	UNITY BANCORP, INC.	BLOOMFIELD	NJ IN		Preferred Stock w/ Exercised Warrants	\$9,900,000 00	\$0.00	\$12.066.668.65 Sold. in full: warrants not outstanding					\$2,707,314.00 764,778
MANUFRED		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013		40,000,000	ŢD.00	\$237,527.5	0	250	\$950.11 (\$12,472.50)		
STATE ANY SERVICE PRINCIPLE CORPS STANK ANY OF STANK				IN IN					\$9,168,561.5	(\$94.060.89)	9,650	\$950.11 (\$481,438.50)		\$476,573.62 495
MAYERSTYPENACHAL CORP	9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL		6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding	(954.000.08)				
METRO BANK GARDEN GROVE CA 32/20/18 February Variants 1,000,000,000 51/2416,000 51/2	8	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN CA	7/30/2010	Preferred Stock w/ Exercised Warranto		¢n nn	\$11,926,000.0 \$3,465,216.00 Redeemed in full: warrants not outstanding	D	11,926,000	\$1.00		
## ABENANCE NC 42/2008 Pedemotals downwards \$10,000,000 \$10,000 \$12,000,000 \$10,000,000 \$17,72,000,00 \$17,72,000,00 \$17,72,000,00 \$17,72,000,00 \$10,000,000 \$17,72,000,00 \$10,000,000 \$17,72,000,00 \$10,000,000 \$17,72,000,00 \$10,000,000 \$17,72,000,00 \$10,000,000 \$17,72,000,00 \$10,000,00 \$17,72,000,00 \$17,7		US METRO BANK	GARDEN GROVE	CA	3/23/2016			*****	\$2,861,000.0	0	2,861	\$1,000.00		\$143,000.00 143
UM-HARRIE_CAPITAL CORP USALIA CA 10/2009 Performed Stock of Exercised Warrants \$770,000.00 \$9,403.400.50 \$86,60emed, in bill, warrants not outstanding \$770,000.00 \$7,70 \$1,000.00 \$8,403.400.50 \$86,000.00 \$86,000.00	8.11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC NC			\$10,000,000.00	\$0.00	\$12.916.040.83 Redeemed, in full: warrants not outstanding	0	7 740			
VALLEY COMMENTED BANK		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013				\$2,258,000.0	Ď	2,258	\$1,000.00		\$500,000.00 500
VALEY COMMUNITY BANK	8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	2	7 700	\$1,000,00		\$385,000,00
VALEY COMMUNITY BANK	8	VALLEY COMMUNITY BANK	PLEASANTON	CA		Preferred Stock w/ Exercised Warrants	\$5,500,000.00	<u>\$</u> 0.00	\$2,947,090,75 Sold, in full: warrants not outstanding					
11 VALLEY FRANCIAL COMPORATION ROANORE VA 12/12/2008 Preferred Stock of Varrants		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013				\$2,296,800.0	(605.000.00)	5,500	\$417.60 (\$3,203,200.00)		\$45,815.25 275
VALLEY FIRANCIAL COMPORATION ROANOKE VA 11/4/2012	11	VALLEY FINANCIAL CORPORATION	ROANOKE		12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00		(\$25,000.00)				
VALEY PIANCIAL COMPORATION ROANOKE VA \$152013		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012				\$1,600,000.0	0				
VALLEY PIRANCIAL COMPORATION ROANOKE VA 814/2013 \$1,000,000 1,600 5,100,000				VA VA						0				
8.14.44 VALEY PIRANCIAL GROUP, LTD SAGINAW MI 12/18/2008 Preferred Stock of Execised Varrants \$1,300,000,00 \$0.0 \$1,489.774.73 Redeemed, in full, warrants not outstanding \$1,300,000,00 \$1,000,00 \$1,000,00 \$1,000,000 \$1,000,00		IVALLEY FINANCIAL CORPORATION	ROANOKE		8/14/2013				\$1,600,000.0	0	1,600	\$1,000.00		
8.14.44 VALEY PIRANCIAL GROUP, LTD SAGINAW MI 12/18/2008 Preferred Stock of Execised Varrants \$1,300,000,00 \$0.0 \$1,489.774.73 Redeemed, in full, warrants not outstanding \$1,300,000,00 \$1,000,00 \$1,000,00 \$1,000,000 \$1,000,00		VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	10/16/2013				\$9,619,000.0	U	9,619	\$1,000.00		\$1.547.891.58
VALEY PIANCIAL GROUP, LTD. SAGINAW MI \$222011 S. \$1,000,000 \$1,300 \$1,000,000 \$1,000 \$1,000 \$1,000,000 \$1,0	8.14.44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full: warrants not outstanding					
VALLEY NATIONAL BANCORP	11	IVALLEY FINANCIAL GROUP LTD	SAGINAW	MI N.I	9/22/2011		\$300,000,000,00	\$n.nn	\$1,300,000.0 \$318 400 781 94 Redeemed in full: warrants not outstanding	D		• • • • • • • • • • • • • • • • • • • •		\$65,000.00 65
VALLEY NATIONAL BANCORP		VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009		\$300,000,000.00	ŞU.UU	\$75,000,000.0	0	75,000	\$1,000.00		
VALLEY NATIONAL BANCORP		VALLEY NATIONAL BANCORP	WAYNE	NJ N I	9/23/2009				\$125,000,000.0	0	125,000	\$1,000.00		
8.41.44 VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010						100,000	21,000.00		\$5,421,615.27 2,532,542
VILLAGE BANK AND TRUST FINANCIAL COPP	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding	0	2.000	\$1,000,00		
		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding		3,000	¥1,000.00		\$150,000.00 ISO

Feetrale	leathulas Ness	Class	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Rack ²	Investment Classes	/F> ⁴	Channe	Aven Delan	(Realized Lose) / (Write-off) Gain ⁵ Wt Amount	We Charac
rootnote	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN		Original investment Amount	Outstanding investment Total Cash Back	\$5,672,361.44		14,738		(\$9,065,638.56) Gain Wt Amount	wt Snares
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 11/19/2013 VA 1/6/2014				(\$56,723.61)		4	(\$5(00)00000)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89	Redeemed, in full; warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 12/11/2012 VA 1/31/2014			\$71,000,000.00		71,000	\$1,000.00	\$33.263.000	
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 1/31/2014 VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3.694.442.50	Sold, in full; warrants not outstanding				\$33,263,000.	00 2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013	0.11.001000.00	\$5.50 \ \(\sqrt{1.2.00} \)	\$325.353.86		533	\$610.42	(\$207,646.14)	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013			\$2,543,620.14		4,167	\$610.42	(\$1,623,379.86) \$63,481.	25 143
8.11.14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 9/12/2013 TX 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding	(\$25,000,00)				
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012 Preferred Stock w Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding \$787,500.00		788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712,500.00		713	\$1,000.00	\$75,000.	.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33	Redeemed, in full; warrants not outstanding					
8.14.45	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012 WA 1/30/2009 Preferred Stock w/ Evergland Warrants	\$110,000,000,00	\$0.00 \$131,236,874.33	\$25,000,000,00		25,000	\$1,000.00	\$1,189,813.	00 367,984
8,14,45	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants WA 9/15/2011	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding \$110,000,000.00		110 000	\$1,000.00	\$5,500,000	00 5 500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826.23	Redeemed, in full: warrants not outstanding				75,055,055	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012			\$3,000,000.00		3,000			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013 MA 4/23/2014			\$4,000,000.00 \$5,000,000.00		4,000		\$478,000	
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23.592.311.11	Redeemed, in full: warrants not outstanding		5,000	\$1,000.00	\$478,000.	.00 4/8
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009	, ,,,	¥20,002,000.	\$22,000,000.00		22,000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009							\$568,700.	.00 390,071
11.16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344,45	Redeemed, in full: warrants not outstanding					
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00		26,380	\$1,000.00	\$1,625,000.	00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding				\$1,020,000.	240,002
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009			\$200,000,000.00		200,000	\$1,000.00		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010							\$15.388.874.	07 1.707.456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 1/30/2009 Preferred Stock w/ Warrants VA 10/30/2009	\$6,633,000.00 \$6,842,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011	\$0,042,000.00		\$13,475,000.00		13,475	\$1,000.00	\$332,000.	00 332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44	Sold, in full; warrants not outstanding					
	WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 2/6/2013			\$4.831.002.80		5,212	\$926.90	(\$380.997.20) \$18.644.	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 2/7/2013 WI 2/8/2013			\$92,690.00 \$290.119.70		100 313	\$926.90 \$926.90	(\$7,310.00) \$147,194. (\$22,880.30)	b9 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013				(\$52,138,13)	313	\$520.50	(\$22,000.30)	
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010			\$100,000,000.00		100,000			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 10/13/2010 CT 12/29/2010			\$100,000,000.00 \$200,000,000.00		100,000 200,000	\$1,000.00 \$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011			\$200,000,000.00		200,000	\$1,000.00	\$20,388,842.	06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding					
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009			\$25,000,000,000		25,000	\$1,000,000.00		
44	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	MN 5/26/2010 WV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78.804.166.67	Redeemed, in full; warrants not outstanding				\$840,374,891.	73 110,261,688
	WESBANCO, INC.	WHEELING	WV 9/9/2009	\$15,000,000.00	\$0.00 \$70,804,100.07	\$75,000,000,00		75.000	\$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$950,000.	00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding					
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 6/29/2011 IA 8/31/2011			\$36,000,000.00		36,000	\$1,000.00	\$700.000	00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87.360.236.61	Redeemed, in full; warrants not outstanding				\$700,000.	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009			\$41,863,000.00		41,863			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009			\$41.863.000.00		41.863	\$1,000.00		
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA 11/21/2011 NV 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160.366.000.00	Redeemed, in full; warrants not outstanding				\$878,256.	00 246,698
1414	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011	\$140,000,000.00	\$0.00 \$100,303,000.00	\$140,000,000.00		140,000	\$1,000.00		
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011							\$415,000.	.00 787,107
8.117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible					
8.14.18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA	\$6.855,000,00	\$0.00 \$13.053.910.87	Sold, in full; warrants not outstanding				(\$7,290,000.00)	
0,14,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009	\$4,567,000.00	\$0.00 \$13,033,810.87	Sold, III full, wallants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012			\$1,050,524.72		1,117	\$940.49	(\$66,475.28)	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012			\$9,673,015.37		10,305	\$938.67	(\$631,984.63) \$335,417.	.06 343
8 11 78	WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP. INC.	MONMOUTH MEDINA	IL 1/11/2013 OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5.842.197.92	Redeemed, in full; warrants not outstanding	(\$107,235.41)				
0,11,70	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 11/30/2012	\$4,700,000.00	\$0.00 \$5,042,187.82	\$4,700,000.00		4,700	\$1,000.00	\$235,000.	.00 235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20,275,427.10	Sold, in full; warrants not outstanding					
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014			\$1,300,000.00		1,300	\$1,063,21	\$82,173.00	20 610
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE	AR 7/2/2014 AR 9/26/2014			\$15,500,000.00	(\$178,619,28)	15,500	\$1,063.21	\$979,755.00 \$1,002,535.	30 840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding	(\$170,013.20)				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 6/3/2011			\$300,000,000.00		300,000	\$1,000.00	\$6,900,000.	00 2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369,920,833.33	Redeemed, in full: warrants outstanding			64		_
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	WILMINGTON LOS ANGELES	DE 5/13/2011 CA 12/12/2008 Preferred Stock w/ Warrants	\$62 158 000 00	\$0.00 \$68.809.170.52	\$330,000,000.00 Sold, in full; warrants not outstanding		330,000	\$1,000.00		
	WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 4/3/2012	QUE, 100,000.00	\$0.00	\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)	
	WILSHIRE BANCORP, INC.		CA 6/20/2012							\$760,000.	00 949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w/ Warrants IL 12/22/2010	\$250,000,000.00	\$0.00 \$300.704.730.81	Redeemed, in full; warrants not outstanding \$250,000,000,000	1	250 000	64		
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION					\$250,000,000.00		250,000	\$1,000.00	\$25,600,564.	15 1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	IL 2/14/2011 AL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00 \$2,780,391.21	Sold, in full; warrants not outstanding					
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 6/24/2013			\$2,343,851.20		2,720	\$861.71	(\$376,148.80) \$90,940.	00 136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 7/26/2013	A	20.00	Cold to fell accounts and automatica	(\$24,999,99)				
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON WILMINGTON	DE 1/23/2009 Preferred Stock w/ Warrants DE 4/3/2012	\$52,625,000.00	\$0.00 \$57,640,856.64	Sold, in full; warrants not outstanding \$48.157.663.75	(\$722,364.96)	52.625	\$915.11	(\$4.467.336.25)	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012				(9122,304.80)	02,025	9010.11	(\$4,467,336.25) \$1,800,000.	00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$52,383,419.85	Sold, in full; warrants not outstanding					
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009	\$13.312,000.00			10000 000		****		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 9/18/2012 NC 6/10/2013			\$44,149,056.00	(\$662,235.84)	49,312	\$895.30	(\$5,162,944.00)	00 91.178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/10/2013 NC 6/11/2013							\$35,677	
8,14,45	YORK TRADITIONS BANK	YORK	PA 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00 \$5,705,022.14	Redeemed, in full; warrants not outstanding					
	YORK TRADITIONS BANK	YORK	PA 7/14/2011			\$4,871,000.00		4.871	\$1,000.00	\$244,000.	00 244
п	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrants UT 3/28/2012	\$1,400,000,000.00	\$0.00 \$1,661,027,529.62	Redeemed, in full; warrants not outstanding \$700,000,000,000		700.000	\$1,000.00		
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 9/26/2012 UT 12/5/2012			\$700,000,000.00		700,000			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 12/5/2012							\$7,666,418.	51 5,789,909
			TOTALS	\$204,894,726,320.00	\$241,383,503.71 \$226,656,254,703.43	\$199,571,079,284.37				(\$5,082,263,531.92) \$6,906,966,060.44 \$8,065,534,497.	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
;	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
;	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
· · · · · · · · · · · · · · · · · · ·	First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into	,
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012.	PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r	
Corporation ("Trustmark") entered into on 02/11/2013.	BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13.	Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
(representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued	
· · · · · · · · · · · · · · · · · · ·	ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013.	ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp	, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013.
	e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.	S. Bankruptcy Court for the Southern District of Indiana.
	ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013.

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013). 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx. 96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into sold apprehend to such a security of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock opurchases pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottagens by CBTC Delaware and Capital Purchase agreements dated as of 11/15/2013. 101 As a	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Trasaury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are preferred stock for common stock against the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-post-post-post-post-post-post-post-po		<u> </u>
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
1	25 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
1	26 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
1	27 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
1	28 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
1	29 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
1	30 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
1	31 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Secretary Supports Inc.		Austien	ent / Diamonition / A	Canital Bana										
Marches Cales Care Land Company	e (Realized Loss) / (Write-off) Gain				Incompany Obstant	Taral Carlo Baral	Outstand Brown Investment	Onlinia al laccasta and America	F ODD	Date Outstand Institution of Total	01-1-	Olive	. No.	Francis Institution Name
Author Description of Markey 10 Author	e (Realized Loss) / (Write-off) Gair	Avg. Price	e) Shares	Amount					Exchange From CPP		State			
March City Face Clock Proc. No. 1997 1										9/24/2010 Subordinated Debentures	NY 			
Professor Prof										9/11/2010 Subordinated Depentures	IL.			
1	00	64.00	2 500 000	£2 500 000 00	Redeemed, In Full	\$2,600,277.77	\$0.00	\$2,500,000.00						
Belleting Description Bell	.00	\$1.00	2,500,000	\$2,500,000.00	Redeemed in Full	\$2 645 627 22	00.02	\$3 373 000 00						
Name	100	\$1,000,00	2 272	\$2 272 000 00	Redeemed, in Full	\$3,040,037.33	\$0.00	\$3,372,000.00						
11		\$1,000.00	1,000											
Name of Substant No.	.00	\$1,000.00	1,000	\$1,000,000.00	Podoomod in Full	\$2.547.074.06	90.00	\$2 207 000 00						
Security	00	\$1.00	2 207 000	\$2 207 000 00	Kedeeliled, III i dii	φ3,341,314.30	\$0.00	\$3,297,000.00						
December	.00	\$1.00	3,297,000	\$3,297,000.00	Full investment outstanding	©0 702 750 22	\$90.014.000.00	\$20,514,000,00	\$50,400,000,00					
Debidence	_	+					\$00,914,000.00		\$30,400,000.00					
Section Proceed Control States Proceed C	100	\$1,000,00	E 250	\$5.250,000,00	Redecilled, III I dii	φ3,303,303.3 4	\$0.00	\$3,230,000.00						
Profess Control 1000 100	.00	ψ1,000.00	3,230	ψ3,230,000.00	Redeemed in Full	\$553 566 56	00.00	\$502,000,00						
Packer Control Horizon	00	\$1.00	502 000	\$502,000,00	redecined, iii i dii	ψ555,500.50	φ0.00	\$302,000.00		11/18/2015				
South February Cent Lines	.00	ψ1.00	302,000	\$302,000.00	Padaomad in Full	\$2 522 607 70	00.00	\$3.360.000.00						
Severy Condition	00	\$1.00	2 260 000	\$3.260,000,00	Redecitied, III I dii	93,323,031.10	30.00	\$3,200,000.00		10/15/2014				
Name	.00	\$1.00	3,200,000	\$3,200,000.00	Redeemed in Full	\$1.140.388.00	90.00	\$1,096,000,00						
Mark Department plant Sept Column Sept	00	\$1.00	1.096.000	\$1,096,000,00	Redeemed, III I dii	\$1,140,366.00	\$0.00	\$1,090,000.00						
Bullet Consented Cond Union	.00	\$1.00	1,030,000	ψ1,030,000.00	Full investment outstanding	\$32,250,00	\$300,000,00	\$300,000,00						
Main Proposit Cent Name 1900 10 10 10 10 10 10									+					Buffalo Cooperative Federal Credit Union
Supplement Sup														4 Butte Federal Credit Union
Control Point Clear Living	00	\$1.00	1 000 000	\$1,000,000,00	riodoc/flod, fil i dii	ψ1,000,000.00	\$0.00	ψ1,000,000.00	+	12/31/2014				
Context Feeted (Feeted Street) Context Street Context Street Stree		Ψ1.00	1,000,000	\$1,000,000.00	Redeemed in part	\$3,026,350,00	\$3,800,000,00	\$6,300,000,00						
Descript Section Proceedings No. Section Secti	00	\$1.00	2 500 000	\$2,500,000,00	riodocinod, iii pait	ψο,υ2υ,υυ0.00	ψ0,000,000.00	ψ0,500,000.00	+					
CPBer Conjection	.00	ψ1.00	2,000,000	Ψ2,300,000.00	Full investment outstanding	\$446 512 41	\$18 980 000 00		\$18,980,000,00					
10 Classes Benchmark Convention					Full investment outstanding	\$625,632,67		\$5.781.000.00	ψ10,300,300.00	9/17/2010 Preferred Stock				
Ottoon Benchmen Corporation								ψ3,7 0 7,000.00	\$7,462,000,00			inta	VV dSII	Citizens Bancshares Corporation
3					T dil ilivestificiti odistariding	ψ1,230,004.22	\$11,041,000.00	\$4.379,000,00	ψ1,402,000.00					Citizens Bancshares Corporation
					Full investment outstanding	\$5,872,533,33	\$54,600,000,00	ψ 1 ,57 3,000.00	\$54,600,000,00					Community Bancshares of Mississippi Inc.
Community First Glame Federal Credit Usinon					Full investment outstanding	\$416.375.56		\$2.313.000.00		9/29/2010 Preferred Stock				
Community Plan Febrer Corted Union					Full investment outstanding	\$285,758,33			ψ1,747,000.00	9/24/2010 Subordinated Debentures				
Cooperative Center Federal Credit Union Service CA 9942000 Subtractive Debentures S.789.00.00 S.789.00.00 S.931.655.5 Fall Investment calculations S.789.00.00 S.7										9/29/2010 Subordinated Debentures	II			
D. C. Febratic Cycle Union											CA			
Seal End Regular Tolertunian Enterinal Federal Credit Union Los Angular CA 92/2010 Sections of Debetrations \$1,000.00 \$10														
Episcopie Community Federal Credit Union					Full investment outstanding	\$752.80								
Fairfax County Federic Credit Union					Full investment outstanding	\$10.755.56								
Fath Based Febrard Credit Union					Full investment outstanding	\$867.411.33							Fairfa	
Figh Based Federal Credit Union														
Federal Federal Credit Union	00	\$1.00	30,000	\$30,000,00	redecined, iii i dii	ψ02,300.04	\$6.00	ψ30,000.00						
Federal Federal Credit Union		Ψ1.00	30,000	ψ30,000.00	Redeemed in Full	\$15,411.67	90.00	\$14,000,00						
First American International Corp. Brooklyn NY 81/3/2010 Preferred Stock \$1/200,000	00	\$1.00	14,000	\$14,000,00	rtodoorrod, iirr dii	ψ10,111.01	φ0.00	\$11,000.00						
First Choice Bank	.00	\$1.00	14,000	ψ1 4 ,000.00	Full investment outstanding	\$1 887 975 79	\$17,000,000,00		\$17,000,000,00					
First Choice Bank														
First Eagle Bancshares, Inc.	00	\$1,000.00	5 146	\$5 146 000 00	redecined, iii i dii	\$5,410,077.05	ψ0.00		ψ3,140,000.00					
First Eaplay Community Credit Union Charlotte It N. 9/25/2016 Subtordinated Debentures \$1,000,000.00 \$1,070,166.67 Redeemed, in Full \$1,875,000.00 \$1,000,000 \$1,000,		ψ1,000.00	3,140	ψ0,140,000.00	Redeemed in Full	\$9 223 112 50	\$0.00		\$7,875,000,00		II			
First Legacy Community Credit Union	00	\$1.00	7 875 000	\$7,875,000,00	rtodoomod, mr an	ψ0,EE0,11E.00	φο.σσ		ψ1,010,000.00		II.			
First Map Foregration First Map First Map Foregration First Map Foregration First Map First	90	\$1.00	7,070,000	ψ1,010,000.00	Redeemed in Full	\$1,070,166,67	\$0.00	\$1,000,000,00			NC:			
First MRF Corporation	00	\$1.00	1 000 000	\$1,000,000,00	rtodoomod, mr an	\$1,070,100.01	φο.σσ	ψ1,000,000.00						
First March Banscharters, Inc. Vernon AL 9/29/2010 Preferred Stock \$6,245,000.00 \$6,245,000.00 \$5,000 \$9,779,527,44 Redeemed, in Full \$9,278,000.00 \$9,278,000	90	\$1.00	1,000,000	\$1,000,000.00	Redeemed in Full	\$31 751 666 67	\$0.00		\$30,000,000,00					
First Vernon Bancshares, Inc. Vernon AL 9/29/2010 Preferred Stock \$6,245,000.00 \$8,278,000.00 \$9,775,527.44 Redeemed, in Full \$9,278,000.00 \$9,775,527.44 Redeemed, in Full \$9,278,000.00 \$9,775,527.44 Redeemed, in Full \$9,278,000.00 \$9,775,527.45 Redeemed, in Full \$9,278,000.00 \$9,775,527.45 \$9,278,000.00	.00	\$1,000.00	30,000	\$30,000,000,00		July 21,000.01	\$3.00		+30,000,000.00					
Freedom First Federal Credit Union Raenoke VA \$1/22/013 Section		7.,222.50	22,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Full investment outstanding	\$557,013.90	\$6,245,000.00		\$6,245,000.00					
Freedom First Federal Credit Union								\$9,278,000.00	72,2.2,300.00					
Sateway Community Federal Credit Union Missoula MT 9/24/2010 Subordinated Debentures \$1,677,000.0 \$1,725,397.27 Redeemed, in Full \$1,657,000.0 \$1,007,000.0	.00	\$1.00	9,278,000	\$9.278.000.00		**,,=7	\$0.00	ŢŢ,E. 3,000.00						
Gateway Community Federal Credit Union			, , , , , ,		Redeemed, in Full	\$1,725,397.27	\$0.00	\$1,657.000.00						
Genesie Co-op Federal Credit Union	.00	\$1.00	1,657,000	\$1,657,000.00	,	. , .,		. , , , , , ,			MT			
Greater Kinston Credit Union Kinston NC 3/29/2010 Subordinated Debentures \$350,000.00 \$300,714.44 Redeemed, in Full \$350,000.00 \$300,714.44 Redeemed, in Full \$350,000.00 \$300,714.44 Redeemed, in Full \$350,000.00 \$300,000			, , , , , , , , , , , , , , , , , , , ,		Full investment outstanding	\$32,466.67	\$300,000.00	\$300.000.00						
Greater Kinston Credit Union Kinston NC 4/10/2012 S450,000.00 S400,000.00					Redeemed, in Full	\$360,714.44								
Guaranty Capital Corporation	.00	\$1.00	350,000	\$350,000.00										
Hill District Federal Credit Union			,		Full investment outstanding	\$2,405,083.33	\$14,000,000.00		\$14,000,000.00					
Hope Federal Credit Union								\$100.000.00						Hill District Federal Credit Union
3.4 IBC Bancorp, Inc. Chicago IL 9/10/2010 Subordinated Debentures \$4,205,000.00 \$3,811,000.00 \$5,086,000.00 \$1,361,255,64 Full investment outstanding \$1,000.00														Hope Federal Credit Union
Section Sect					Full investment outstanding	\$1,361,255.64			\$4,205,000.00	9/10/2010 Subordinated Debentures	IL			IBC Bancorp, Inc.
9					Full investment outstanding	\$654,000.00				9/3/2010 Preferred Stock	DC			IBW Financial Corporation
Independent Employers Group Federal Credit Union					Redeemed, in Full	\$769,700.70		\$698.000.00		9/29/2010 Subordinated Debentures	HI			Independent Employers Group Federal Credit Union
Kilmichael Bancorp, Inc. Kilmichael Bancorp, Inc. Kilmichael Bancorp, Inc. Kilmichael Bancorp, Inc. System of the property of the pr	.00	\$1.00	698,000	\$698,000.00	,						HI		redit Union Hilo	Independent Employers Group Federal Credit Union
3.10 Lafavette Bancorp, Inc.					Full investment outstanding	\$532,868.30	\$3,154,000.00	\$3,154,000.00			MS			Kilmichael Bancorp, Inc.
Lafavette Bancorp, Inc. Oxford MS 1/27/2016 9 Liberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$174,000.00 \$302,416.83 Redeemed, in part					Redeemed, in Full	\$5,035.934.33		\$5,.57,000.00	\$4.551,000.00					D Lafayette Bancorp, Inc.
9 Liberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$174,000.00 \$302,416.83 Redeemed, in part	00	\$1,000.00	4.551	\$4,551,000.00		\$5,555,55 1.00	\$6.00		Ţ.,,50.,00	1/27/2016				
		7.,,,,,,,,,	.,501		Redeemed, in part	\$302,416.83	\$174,000.00	\$435,000.00						
	.00	\$1.00	87,000	\$87,000,00		Ţ33 <u>2</u> , 0.00	ţ,b00.00	\$.55,000.00						
		\$1.00												

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
roomote	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015	Exchange 110m of 1	Original Investment Amount	Outstanding investment	Total Oasii Dack	mvestment status	\$87,000,00	87.000		(Rediffed Loss) / (Write-off)	Oam
3.4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000,00	\$5,689,000,00	\$11.334.000.00	\$1 222 183 00	Full investment outstanding	ψ01,000.00	07,000	ψ1.00		
5,7	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures	ψ3,043,000.00	\$898,000.00	\$898,000.00		Full investment outstanding					
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00	\$650,000.00	\$11,735,000.00		Full investment outstanding					
3 5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00		Full investment outstanding					
3,3	Mission Valley Bancorp	Sun Valley	CA	9/24/2010 Preferred Stock	\$3,300,000.00	\$4,836,000.00	\$10,330,000.00	\$1,124,504.22	r dir investment outstanding					
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000,00	\$20.510.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	II.	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA.	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding					
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$350,000.00	\$1,091,000.00		Full investment outstanding					
2	PGB Holdings, Inc.		VI	8/13/2010 Preferred Stock	\$3,000,000.00	\$1,091,000.00	\$3,000,000.00		Full investment outstanding					
3	Phenix Pride Federal Credit Union	Chicago Phenix City	AL		\$3,000,000.00	\$153,000.00	\$153,000.00		Full investment outstanding					
0.7		Wilmette	AL	9/24/2010 Subordinated Debentures	60 704 000 00	\$155,000.00								
3,7	Premier Bancorp, Inc.	Wilmette	IL.	8/13/2010 Subordinated Debentures 1/29/2013	\$6,784,000.00		\$0.00	\$79,900.00	Sola, in full	670,000,00	6.784.000	\$0.01	(\$6.704.100.00)	
•	Premier Bancorp, Inc.		HI			\$273.000.00	\$0.00	\$300.072.50		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
Э	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu		9/24/2010 Subordinated Debentures		\$213,000.00	\$0.00	\$300,072.50		6070 000 00	070.000	64.00		
0.40	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015	fo 704 000 00		* 0.00	640 474 400 00	Deduced to Full	\$273,000.00	273,000	\$1.00		
3,10	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full	60 704 000 00		64 000 00		
_	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00	9,734	\$1,000.00		
9	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$1,000,000.00	\$1,771,583.33	Redeemed, in part					
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016						\$1,500,000.00	1,500,000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding					
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding					
3,10	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$5,660,000.00	\$14,102,486.66	Redeemed, in part					
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00	9,250			
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00	3,000	\$1,000.00		
3,4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,366,222.22	Full investment outstanding					
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00		Full investment outstanding					
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00		Full investment outstanding					
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$183,811.64	Full investment outstanding					
9	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00	1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,694,000.00	Full investment outstanding					
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,841,673.78	Full investment outstanding					
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,887,505.98	Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014						\$3,700,000.00	3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$8.087.50	Full investment outstanding		-, -, -, -			
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00		Full investment outstanding					
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00		Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures	71, 30, 30, 30, 30, 30, 30, 30, 30, 30, 30	\$424,000.00	\$424,000,00		Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding					
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000,00	\$295.000.00		Full investment outstanding					
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10.300.000.00	\$230,000.00	\$10,300,000,00		Full investment outstanding					
q	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures	ψ.0,000,000.00	\$57,000.00	\$0.00		Redeemed, in Full					
Ü	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		ψ31,000.00	ψ0.00	ψ00,021.00	riodocinod, in I dil	\$57,000.00	57.000	\$1.00		
3.4.12	University Financial Corp., Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000,00	\$10,189,000,00	\$0.00	\$23 710 8/2 07	Redeemed, in Full	ψοτ,000.00	37,000	¥1.00		
3,4,12	University Financial Corp., Inc.	St. Paul	MN	11/28/2012 Subordinated Dependines	φ11,926,000.00	\$10,189,000.00	\$0.00	923,110,042.91	Neuceineu, III Full	\$22,115,000,00	22,115,000	\$1.00		
0			I A			\$743,000.00	\$0.00	\$706 7F 4 4F	Redeemed, in Full	922,113,000.00	22,115,000	\$1.00		
5	UNO Federal Credit Union UNO Federal Credit Union	New Orleans New Orleans	LA	9/24/2010 Subordinated Debentures 9/4/2013		\$143,000.00	\$0.00	\$100,134.45	Neucellieu, III Full	\$743,000.00	743.000	\$1.00		
0			IN			£4 220 000 00	£404 000 00	6050 240 00	Dadaamad is nost	\$143,000.00	743,000	\$1.00		
Э	Vigo County Federal Credit Union	Terre Haute		9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$859,316.80	Redeemed, in part	6404 600 00	404.000	64.00		
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015						\$491,600.00	491,600			
	Vigo County Federal Credit Union	Terre Haute	IN VA	12/23/2015		64 045 000 00	\$4.04F.000.00	6000 FC2 22	Full investment substantia	\$245,800.00	245,800	\$1.00		
	Virginia Community Capital, Inc.	Christiansburg	J VA	9/24/2010 Subordinated Debentures	*****	\$1,915,000.00	\$1,915,000.00		Full investment outstanding	\$405.000.000.cc	60.00		(80 704 100 00)	60.00
		1		TOTALS	\$363,290,000.00	\$206,783,000.00	\$427,442,600.00	\$192,756,803.68	1	\$135,926,300.00	\$0.00		(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the
	13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	15 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment					Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
																	10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
				Corporation	11000				Seminor clock in Now Oil		7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		F /00 /0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	D 5	7/40/0000	Exchange for preferred and		A1/A	1	10, 11,		20.00/	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	1 Stock 60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 I	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
					11313											3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	11010			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 I	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
												Company				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Proceeds Right to recover proceeds	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A	
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470.269	Right to recover	N/A	
																5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover	N/A	
				1				ı	L			1			1		1	proceeds	1	

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$	1,500,000,000	Par 13							3/17/2009	Partial Repayment	e 2 400 055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
					Note									4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par ¹⁵							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of		Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
	IVII													9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Payments \$ 64,038,073,315

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 11,753,165,656

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Fixed Radiational shares of its Fixed Radiational shares of its Fixed Radiational shares of the Expurit Radiational shares of the Expurit Radiational shares of the Shares Adjusted Radiation Radiatio
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

5.000.000.000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 40 September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000	OW Supplier Receivables EES	· · · · · · · · · · · · · · · · · · ·	52	Turchase	Additional Note	0,000,000,000	NA.				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			_			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City 5		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup Subordinated notes pursuant to an agreement between Cligroup and Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table t	pelow for exchange/trans	fer details in connection with the re	ecapitalization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	A	amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Teleffed Offics	Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ů	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	_			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock		+	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										iminary Adju			7	Final Investment							
		Seller							C	ommitment	t -	Final Commitme	ent Amount	Amount ⁹		tepayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		nsaction Type In	restment Description	Commitment Amount	Pricing Mechanism	Date	An	mount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 15	156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE P	urchase Debt Obli	gation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 20	000,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
				DE -					0.000.000.40	0 0 40		7/16/2010 \$	05000000	\$ 580,960,000					2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE P	urchase Membership	Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,24	244,437,500	7/16/2010 \$	856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347		Membership Interest 10			
															4/15/2010	\$ 3,533,199		Membership Interest 10			
															9/15/2010	\$ 30,011,187		Membership Interest 10			
															11/15/2010	\$ 66,463,982		Membership Interest 10			
															12/14/2010	\$ 15,844,536		Membership Interest 10			
															1/14/2011	\$ 13,677,726		Membership Interest 10			
															2/14/2011	\$ 48,523,845		Membership Interest 10			
															3/14/2011	\$ 68,765,544		Membership Interest 10			
															4/14/2011	\$ 77,704,254		Membership Interest 10			
															5/20/2011	\$ 28,883,733		Membership Interest 10			
															6/14/2011	\$ 9,129,709		Membership Interest 10			
															7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest ¹⁰ Membership Interest ¹⁰			
															10/17/2011						
															12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest ¹⁰ Membership Interest ¹⁰			
															1/17/2012	\$ 1,183,959		Membership Interest			
															2/14/2012	\$ 1,601,688		Membership Interest 10			
															3/14/2012	\$ 3,035,546		Membership Interest 10			
															3/14/2012	\$ 3,030,540	\$ 101,300,670	Membership interest	2/20/2012	Distribution ⁵	\$ 56,390,209
																				Distribution ⁵	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 18,772
																				Adjusted Distribution 5, 1	
																				Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE P	urchase Debt Obli	gation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,48	188,875,000	9/26/2011 8 \$	1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
															9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
															1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
															7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller							minary Adjusted	Final Com-	mitment Amount ⁷	Final Investment	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City	Transa		Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State Typ	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
													1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
													2/14/2012	9,010,173	\$ 204,400,730	Tioceeds	3/29/2012	Distribution ⁵	\$ 3,434,460
																	8/9/2012	Distribution ⁵	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																		Adjusted Distribution 5, 13	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purcha	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution ⁵	\$ 479,509,240
							_									Debt Obligation w/ Contingent	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			+
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purch	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
													2/14/2011	\$ 712,284		Membership Interest			
													3/14/2011	\$ 6,716,327		Membership Interest 10			
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565		Membership Interest 10			
													7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																		Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D	Be Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	0 6 0 400 075 000	7/40/2040	£ 0.000.047.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebernstein Legacy Securities Master Fund, L.P.	vviimington	DE Purchi	Bebt Obligation W/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			
													6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			+
													5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
													6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
													8/14/2012			Debt Obligation w/ Contingent			
																	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment ³	Final Comn	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviii iii iigtori	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount ⁹						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount ⁷	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10 Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii iii iigtori	DL Fulcilase	Debt Obligation w Contangent 1 Toceas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulic-1 fivate investment 1 affership, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest ¹⁰ Membership Interest ¹⁰			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
			minigroil	I dicilase		,,,		32222010	2,400,010,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution 5, 11	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	5	Contingent Proceeds		Distribution ^{5, 11}	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000