Investment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redemed - institution has repaid threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupsvireelvershap: Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Loss of the investment is no longer held by Treasury's and support of the investment is no longer held by Treasury, but some remains
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not custanding – Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 25, 2016

CAPITAL PURCHASE PROGRAM

Footnote											Capita					Warrant Proceeds
11	Institution Name	City	State	Date	te Ori	Original Investment Type ¹	Original Investment Amount Outstan	ndina Investment	Total Cash Back2	Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shar
	1ST CONSTITUTION BANCORP	CRANBURY	NJ		2008 Preferred Stock	ck w/ Warrants	Original Investment Amount Outstan \$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	I1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2							\$12,000,000.00		12,000	\$1,000.00		
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2			0.1.00.000.00									\$326,576.00 23
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	12/11/2	2009 Preferred Stock	ck w warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2			\$6,000,000.00				\$10,400,000.00		10.400	\$1,000.00		\$220,000.00
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC.		2008 Preferred Stock	k w/ Warrants	\$16,369,000.00	\$0.00	\$9 229 948 97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00		\$220,000.00
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2					00 220 010101		\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)	
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2	2009 Preferred Stock	ck w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding						
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2							\$111,000,000,00		111,000	\$1,000.00		
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2												\$3,750,000.00 83
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON	PL NIC	11/18/2	2009 Preferred Stock	ate and Millianness to	\$3,500,000.00	\$0.00	64 074 000 50	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	11/19/2		x w warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Soid, in full, warrants outstanding	\$815,100,00		2.964	\$275.00	(\$2.148.900.00)	
	ABBI FINANCIAL CORPORATION ABBI FINANCIAL CORPORATION	GASTONIA	NC.	1/6/2							30 15, 100,00	(\$50,000,00)	2,904	\$2/5.00	(\$2,148,900,00)	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC.	2/10/2							\$150,621.36	(\$50,000.00)	536	\$281.01	(\$385,378.64)	
	AB&T FINANCIAL CORPORATION	GASTONIA OGALLALA	NC	3/19/2								(\$1,506.21)			***************************************	
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding						
	ADBANC, INC.	OGALLALA	NE	7/21/2	2011						\$12,720,000,00		12,720	\$1,000.00		\$636,000.00
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding						
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2	2013						\$877,729.70		893	\$982.90		
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2							\$5,524,880.90	(\$64,026.11)	5,621	\$982.90	(\$96,119.10)	\$337,363.35
404	ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AV	9/12/2	2009 Preferred Stock	ale out Milesenante	\$4.781.000.00	\$0.00	67 504 004 70	Sold, in full; warrants not outstanding		(\$04,020.11)				
104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AN.	11/28/2		ak w vvariants	34.761,000.00	50.00	37.301.001.70	Soid, in full; warrants not outstanding	\$208,870.74		234	\$892.61	(\$25,129.26)	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2							\$4,058,697,67		4.547	\$892.61	(\$488.302.33)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2	2013						V.10001001.01	(\$42,675.67)	.,541	¥222.01	(0.00,002.00)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2								(\$7,324.33)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2	2014											\$2,370,908.26 17
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2												\$94,153.69
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2							\$2,856,437.46	(EDF 000 55)	2,986	\$956.61	(\$129,562.54)	\$44,746.31
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2	2013	de col Manager	\$26.918.000.00	\$0.00	200 0EC 0CC 00	Redeemed in full: warrants not outstanding		(\$25,000.00)				
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2 5/13/2	2008 Preferred Stock	ax w vyarrants	\$26,918,000.00	\$0.00	\$28,356,360.00	requeerned, in full; warrants not outstanding	\$26,918,000.00		26.918	\$1,000.00		
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NV	6/17/2							\$20,910,000.00		20,918	\$1,000.00		\$900,000.00 177
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN			Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806 136 60	Sold, in full; warrants not outstanding						9900,000.00
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2	2013	ESSENCE OF EACHORD TRAINERS	¥12,000,000.00	90.00	20,000,100.00	and a continuity	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2							\$5,626,575,00		7.500,000	\$0.75	(\$1,873,425.00)	\$504,900.00 60
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2								(\$90,025.20)				
8	ALLIED FIRST BANCORP, INC.	OSWEGO GLENWOOD SPRINGS	IL	4/24/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	3/27/2	2009 Preferred Stock	ck w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding						
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2	2012						\$280,115.76		344	\$814.29	(\$63,884.24)	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2	2012						\$6,559,920,24		8.056	\$814.29		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2	2012						\$50,160,264.00	(\$570,003.00)	61,600	\$814.29	(\$11,439,736.00)	\$3,291,750.00
8 14 45	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	INI	11/16/2	2012 Broformal Stock	ck w/ Exercised Warrants	\$3,674,000,00	\$0.00	\$4 207 E7C 4E	Redeemed, in full; warrants not outstanding		(\$570,003.00)				
0,14,43	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2		DK W EXELCISED WAITAINS	\$3,074,000.00	30.00	44,307,370.40	Redeemed, in full, warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00		\$184,000.00
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK			k w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021,33	Redeemed, in full: warrants not outstanding	90,074,000.00		0,014	\$1,000.00		\$104,000.00
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2	2011						\$2,492,000.00		2,492	\$1,000.00		\$125,000.00
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2	2009 Preferred Stock	ck w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding						
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY NY	6/17/2		ck w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00		
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK NEW YORK	NY NY NY	6/17/2 7/29/2	2009								3,388,890	\$1,000.00		\$340,000,000.00 24,26
8.11.14	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA	NY NY NY CA	6/17/2 7/29/2 5/29/2	2009 2009 Preferred Stock	ck w/ Warrants	\$3,388,890,000.00 \$1,800,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00					
	AMERICAN EXPRESS COMPANY AMERICAN PERMET BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA	NY NY NY CA CA	6/17/2 7/29/2 5/29/2 1/26/2	2009 2009 2009 Preferred Stock 2011	ck w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full: warrants not outstanding			3,388,890	\$1,000.00 \$1,000.00		\$340,000,000.00 24,26 \$90,000.00
8.11.14 8.11.14	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND	NY NY NY CA CA KS	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2	2009 2009 2009 Preferred Stock 2011 2009 Preferred Stock				\$2,052,682.49		\$3,388,890,000.00		1,800	\$1,000.00		\$90,000.00
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCHARES, INC. AMERICAN STATE BANCHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND GREAT BEND	NY NY NY CA CA KS KS	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2	2009 2009 2009 Preferred Stock 2011 2009 Preferred Stock 2011	ck w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 \$7,220,141.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00					
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE	NY NY NY CA CA KS KS GA	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 11/21/2	2009 2009 2009 2009 2009 20011 2009 20011 2009 2011 2008 2011 2008 2011 2008 2016 2016 2008 2016 2008 2016 2008 2016 2008 2016 2008	ck w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 \$7,220,141.67	Redeemed, in full: warrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00	(\$725.868.00)	1,800	\$1,000.00 \$1,000.00		\$90,000.00
	AMERICAN EXPRESS COMPANY AMERICAN FEMILE RANGORP AMERICAN FEMILE RANGORP AMERICAN FEMILE RANGORP AMERICAN STATE BANGORPARES, INC. AMERICAN STATE BANGORPARES, INC. AMERICAN STATE BANGORPARES, INC. AMERICAN STATE BANGORPARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE	NY NY CA CA KS KS GA GA	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 6/19/2	2009 2009 2009 Preferred Stock 2011 2009 Preferred Stock 2011 2008 Preferred Stock 2012 2008 Preferred Stock 2012 2008 Preferred Stock 2012 2008	ck w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 \$7,220,141.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	(\$725.868.00)	1,800	\$1,000.00 \$1,000.00		\$90,000.00 \$300,000.00
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE	NY NY CA CA KS KS GA GA GA	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 11/21/2 6/19/2 8/22/2	2009 2009 Preferred Stock 2011 2009 Preferred Stock 2011 2009 Preferred Stock 2012 2012 2012 2012 2012 2012 2012 2012 2012 2009 2009 2012	ck w/ Exercised Warrants ck w/ Exercised Warrants ck w/ Warrants	\$1,800,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200.00	(\$725.868.00)	1,800	\$1,000.00 \$1,000.00		\$90,000.00
	AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN	NY NY CA CA KS KS GA GA GA PA	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 11/21/2 6/19/2 8/22/2 12/19/2 8/11/2	2009 2009 2009 2009 Preferred Stock 2011 2009 Preferred Stock 2011 2008 Preferred Stock 2012 2012 2012 2019 Preferred Stock 2011 2011	ck w/ Exercised Warrants ck w/ Exercised Warrants ck w/ Warrants	\$1.800,000.00 \$6.000,000.00 \$52,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00	(\$725,868.00)	1,800	\$1,000.00 \$1,000.00		\$90,000.00 \$300,000.00 \$2,670,000.00 69
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PREMIE RANCORP AMERICAN PREMIE RANCORP AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN	NY NY NY CA CA KS KS GA GA GA PA PA	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 11/21/2 6/19/2 8/22/2 12/19/2 8/11/2 11/2/2	2009 2009 Preferred Stock 2011 2008 Preferred Stock 2011 2008 Preferred Stock 2011 2008 Preferred Stock 2012 2012 2008 Preferred Stock 2011 2011 2011	ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Warrants ick w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200.00	(\$725,868.00)	1,800 6,000 52,000	\$1,000.00 \$1,000.00 \$930.60		\$90,000.00 \$300,000.00
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	NY NY NY NY CA CA KS KS GA GA PA PA PA PA NE	6/17/2 7/29/2 5/29/2 1/26/2 11/2/2 11/2/2 11/21/2 6/19/2 8/22/2 12/19/2 8/11/2 8/21/2 8/21/2	2009 2009 Preferred Stock 2011 2019 Preferred Stock 2011 2011 2011 2012 2012 2012 2012 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2009 Subordinated De	ck w/ Exercised Warrants ck w/ Exercised Warrants ck w/ Warrants	\$1.800,000.00 \$6.000,000.00 \$52,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200.00 \$21,000,000.00	(\$725,868.00)	1,800 6,000 52,000 21,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$3.668.800.00)	\$90,000.00 \$300,000.00 \$2,670,000.00 69
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSES COMPANY AMERICAN EXPENSES COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA GREAT BEND GOREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	NY NY NY CA CA KS KS GA GA PA PA PA NE NE	6/17/2 7/29/2 5/29/2 1/26/2 11/2/2 11/2/2 11/2/2 6/19/2 8/22/2 12/19/2 8/11/2 8/21/2 8/21/2	2009 2009 2009 2009 2009 2011 2001 2001	ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Warrants ick w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00 \$48,391,200,00 \$21,000,000,00	(\$725.868.00)	1,800 6,000 52,000 21,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$3,608,800.00)	\$90,000.00 \$300,000.00 \$2,670,000.00 69
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	NY NY NY CA CA CA KS KS GA GA PA PA PA NE NE	6/17/2 7/29/2 5/29/2 1/26/2 11/2/2 11/2/2 11/21/2 6/19/2 8/22/2 12/19/2 8/11/2 11/2/2 8/21/2 3/26/2 3/27/2	2009 2009 2009 Preferred Stock 2011 2011 2011 2011 2012 2012 2012 201	ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Warrants ick w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$359,040.00 \$2,112,000,00	(\$725.868.00)	1,800 6,000 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96	(\$3.608.800.00) (\$14.900.00) (\$18.900.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSES COMPANY AMERICAN EXPENSES COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARC	NY NY NY NY CA CA KS KS KS GA GA PA PA PA NE NE NE NE	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 6/19/2 8/22/2 12/19/2 8/11/2 8/21/2 3/26/2 3/26/2 3/27/2	2009 2009 2009 2009 2011 2011 2001 2009 Preferred Stock 2011 2008 Preferred Stock 2012 2012 2018 Preferred Stock 2012 2011 2011 2011 2011 2011 2013 2013	ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Exercised Warrants ick w/ Warrants ick w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00 \$48,391,200,00 \$21,000,000,00	(\$725.868.00)	1,800 6,000 52,000 21,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$3.608.800.00) (\$14.900.00) (\$18.900.00)	\$90,000.00 \$300,000.00 \$2,670,000.00 69
	AMERICAN EXPRESS COMPANY AMERICAN PERFORMER BANCORP AMERICAN STATE BANCHARES, INC.	NEW YORK NEW YORK NEW YORK NEW YORK ARY	NY NY NY NY NY CA CA CA KS GA GA PA PA PA NE NE NE NE NE NE NE	6/17/2 7/29/2 5/29/2 1/26/2 1/9/2 11/2/2 11/2/2 6/19/2 8/22/2 8/11/2 8/11/2 8/11/2 8/2 8/2 8/2 8/2 8/2 8/2 8/2 8/2 8/2 8	2009 2009 Preferred Stock 2009 Preferred Stock 2011 2009 Preferred Stock 2011 2009 Preferred Stock 2012 2012 2008 Preferred Stock 2012 2008 Preferred Stock 2013 2013 2013 2013 2013 2013 2013 2013 2013 2014 2015 2016 2017 2018 2018 2019	k, wf Exercised Warrants k w Exercised Warrants k w Exercised Warrants k wf Warrants k wf Warrants Debentures wf Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200,000.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00		1,800 6,000 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96	(\$3,608,800,00) (\$14,960,00) (\$88,000,00) (\$97,040,00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSES COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCESHARES, INC. AMERICAN STATE BANCES, INC. AMPRIST FRANCIAL, SERVICES, INC.	NEW YORK NEW	NY NY NY NY NY NY CA CA CA KS GA GA PA PA PA NE	6/17/2 7/29/2 7/29/2 5/29/2 1/26/2 1/26/2 1/26/2 11/2/2 11/2/2 11/2/2 11/2/2 11/2/2 11/2/2 12/19/2 8/12/2 12/19/2 8/12/2 8/12/2 8/12/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 8/22/2 9/27/2 9/27/2	2009 20	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.052.682.49 \$7,220.141.67 \$59,637.438.67 \$24,601,666.66 \$6.523.255.00	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$359,040.00 \$2,112,000,00		1,800 6,000 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96	(\$3,608.800.00) (\$14,960.00) (\$28,000.00) (\$97,040.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS SANCORP AMERIS SANCORP AMERIS SANCORP AMERIS SANCORP AMERIS STANCORP AMERIS SANCORP AMERIS TRANSCAL, INC. AMERIST FINANCIAL, SERVICES, INC. AMERICAN SERVICES, INC. AMAPACIAL SERVICES, INC. ANALOGO BANCORP INC. FOR L. FOR L. CORPORATION	NEW YORK NEW YORK NEW YORK ARCADIA NEW YORK ARCADIA GREAT BEND GREAT BEND MOULTRIE M	NY NY NY NY NY CA CA KS KS GA GA PA PA NE	6/17/2 7/29/2 7/29/2 1/26/2 1/26/2 1/26/2 1/26/2 11/2/2 11/2/2 11/2/2 6/19/2 11/2/2 8/22/2 12/19/2 8/11/2 3/26/2 3/27/2 3/27/2 3/27/2 1/30/2 1/30/2 9/27/2	2009 2009 Preferred Stock 2009 Preferred Stock 2009 Preferred Stock 2009 Preferred Stock 2001 2001 2008 Preferred Stock 2011 2008 Preferred Stock 2011 2009 Subordinated Day 2013 2013 2013 2013 2013 2013 2014 2015 2016 Preferred Stock 2017 2018 2019 Preferred Stock 2019	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants	\$1.800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$6,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2.052.682.49 \$7,220.141.67 \$59,637.438.67 \$24,601,666.66 \$6.523.255.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$6.000,000.00 \$48.391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000.00 \$2,112,000.00 \$3,228,960.00 \$8,000,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$3,608,800,00) (\$14,960,00) (\$88,000,00) (\$97,040,00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN PERFECT AND AMERICAN PERFECT AND AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHAR	NEW YORK NOULT INE SOPHISTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MC	NY NY NY NY NY CA CA KS GA GA GA PA PA NE	6/17/2 7/29/2 5/29/2 1/26/2	2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2009 2000 2009 20	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.052.682.49 \$7,220.141.67 \$59,637.438.67 \$24,601,666.66 \$6.523.255.00	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$6.000,000.00 \$6.000,000.00 \$46.391,200,00 \$21,000,000.00 \$21,1000,000.00 \$3590,940,00 \$2,326,980,00 \$3,326,980,00 \$4,076,000,00 \$4,076,000,00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AM	NEW YORK NEW YORK NEW YORK ARCADIA NEW YORK ARCADIA GREAT BEND GREAT BEND MOULTRIE ANDUTRIE MOULTRIE ANDUTRIE MOULTRIE ANDUTRIE ANDUTRIE MOULTRIE ANDUTRIE ANDUTRIE MOULTRIE ANDUTRIE MOULTRIE ANDUTRIE A	NY NY NY NY CA CA KS KS GA GA GA NE	6/17/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 1/26/2 11/2/2 11/2/2 11/2/2 8/22/2 11/2/2 8/21/2 11/2/2 8/11/2 11/2/2 11/2/2 11/2/2 11/2/2 1/3/2	2009 2009 2009 2009 2009 2009 2009 2009 2009 2001 2009 20	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.052.682.49 \$7,220.141.67 \$59,637.438.67 \$24,601,666.66 \$6.523.255.00	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$6.000,000.00 \$48.391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000.00 \$2,112,000.00 \$3,228,960.00 \$8,000,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$825,000,00 \$359,875,00 259
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN PERFORMER BANCORP AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. AMPICAN STATE BANCORP WISCOSISH INC. ANDER BANCORP INC. IF N.B. COMPORATION.	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK ARCADA GREAT BEND GREAT BEND MOULTINE MOULTINE MOULTINE SOPHISTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON MADISON	NY NY NY NY CA CA CA KS GA GA PA PA PA NE NE NE NE NE NE MD MD MD MD MD	6/17/2 7/29/2 5/29/2 1/26/2	2009 2009 2009 2009 2009 2009 2009 2009 2009 2001 2009 2001 2009 2001 2001 2001 2002 2002 2002 2002 2003 2004 2004 2005 2006 2006 2006 2006 2007 2007 2007 2008 2008 2009 2008 2009 2008 2009 20	kk wf Exercised Warrants k wf Exercised Warrants k wf Warrants k wf Warrants behavior of Exercised Warrants Debentures wf Exercised Warrants k wf Warrants k wf Warrants	\$1,880,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: werrants not cutstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$6.000,000.00 \$6.000,000.00 \$46.391,200,00 \$21,000,000.00 \$21,1000,000.00 \$3590,940,00 \$2,326,980,00 \$3,326,980,00 \$4,076,000,00 \$4,076,000,00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$825,000,00 1,31
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMERISE BANCORP AMERISE STATE BANCSHARES, INC. AMERISE TRANSCHA, SERVICES, INC. AMERICAN STATE BANCORP INSCORPORATION ANNAPOLIS BANCORP INSCORPORATION ANNAPOLIS BANCORP INSC. IF N.B. COMPORATION ANNAPOLIS BANCORP. INC. IF N.B. COMPORATION	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK ARCADA GREAT BEND GREAT BEND MOULTINE MOULTINE MOULTINE SOPHISTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON MADISON		6/17/2 5/29/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 11/26/2 11/2/2 11/2/2 11/2/2 8/22/2 8/11/2 8/21/2 8/21/2 11/2/2 8/21/2 8/21/2 11/2/2 8/21/2 1/30/2 4/9/2 1/30/2 1/30/2 4/18/2 1/30/2	2009 2009 2009 2009 2009 2009 2011 2011	kk wf Exercised Warrants k wf Exercised Warrants k wf Warrants k wf Warrants behavior of Exercised Warrants Debentures wf Exercised Warrants k wf Warrants k wf Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$5,000,000.00 \$4,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$0.00 \$1,000.00	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$825,000,00 \$359,875,00 259
	AMERICAN EXPRESS COMPANY AMERICAN PERFORMER BANCORP AMERICAN STATE BANCSHARES, INC. AMERICAN SHARES AMERICAN AMERICAN SHARES AMERICAN AMERICAN SHARES AMER	NEW YORK NOULT PIE NOU		6/17/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 1/26/2 8/11/21/2 8/21/2 8/21/2 8/21/2 8/21/2 8/21/2 8/21/2 8/21/2 1/20/2 8/21/2 1/20/2 8/21/2 1/20/2 8/21/2 1/20/2 1/20/2 1/20/2 1/20/2 4/48/2 5/28/2 1/1/21/2 4/46/2 5/28/2 1/21/21/2	2009 2009 Preferred Stock 2009 Preferred Stock 2011 2011 2012 2012 2012 2014 2016 2017 2017 2018 2018 2018 2018 2018 2018 2018 2018	kk wf Exercised Warrants k wf Exercised Warrants k wf Warrants k wf Warrants behavior of Exercised Warrants Debentures wf Exercised Warrants k wf Warrants k wf Warrants	\$1,880,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: werrants not cutstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.1000.000.00 \$2.110.000.000.00 \$2.110.000.000.00 \$2.110.000.000.00 \$2.210.000.000.00 \$2.210.000.000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$0,960 \$0,960 \$0,960 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$825,000,00 \$359,875,00 259
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC.	NEW YORK NOULT INE SOPHST OWN JOHNST OWN JOHNST OWN JOHNST OWN MCCOOK		6/17/2 7/29/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 1/26/2 1/2/2/2 1/2/2/2 1/2/2/2 8/21/2 8/21/2 8/11/2 8/11/2 3/26/2 8/11/2 3/26/2 3/28/2 4/9/2 1/30/2 4/18/2 3/26/2 1/30/2 4/18/2 1/30/2 4/18/2	2009	kk wf Exercised Warrants k wf Exercised Warrants k wf Warrants k wf Warrants behavior of Exercised Warrants Debentures wf Exercised Warrants k wf Warrants k wf Warrants	\$1,880,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: werrants not cutstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890,000.00 \$1.800,000.00 \$5,000,000.00 \$4,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$0.96 \$0.96 \$0.96 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	(\$3.608.800.00) (\$3.608.800.00) (\$4.000.00) (\$8.000.00) (\$97.040.00) (\$104.000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00 \$325,000,00 \$259,875,00 25 \$3,736,577,67 36
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. AMPRIST FRANCIAL, INC. A	NEW YORK OFFER YORK OFFER YORK NEW YORK NEW YORK NOW, THE		617/2 57/29/2	2009 2009 2009 2009 2009 2009 2009 2009	kk wf Exercised Warrants k wf Exercised Warrants k wf Warrants k wf Warrants behavior of Exercised Warrants Debentures wf Exercised Warrants k wf Warrants k wf Warrants	\$1,880,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: werrants not cutstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,112,000,000 \$21,112,000,000 \$21,112,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000,0		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 4,076 4,076 4,076	\$1,000.00 \$1,000.00 \$230.60 \$1,000.00 \$230.60 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000.00 \$300,000.00 \$2,670,000.00 \$2,670,000.00 \$2,570,000.00 \$2,570,000.00 \$2,570,000 \$2,570,000 \$2,570,000 \$2,570,000 \$3,735,577,67 \$3,735,577,67 \$3,835,000,565 \$3,835,000,565 \$3,835,000,565
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSES COMPANY AMERICAN PERFASE COMPANY AMERICAN PERFASE COMPANY AMERICAN STATE BANCSCHARES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMAPICAN SERVICES,	NEW YORK NEW		617/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 11/26/2 11/26/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 11/2/2 11/2/2 11/2/2 3/26/2 3/28/2 4/9/2 1/30/2 4/18/2 3/6/2 5/28/2 11/2/12 4/6/2 9/14/2 11/2/12 4/6/2 9/14/2 12/6/2 12/6/2 12/7/2	2009 2009	k, wf Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$525,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$40,391,200,00 \$21,000,000.00 \$21,12,000,000.00 \$2,122,960,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$2,222,960,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000,00 \$100,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,577,67 38 \$3,735,577,67 38 \$3,435,005,65 \$3,98
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCHARES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAN STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMARDOLIS BANCORP, INC. I FA B. CORPORATION AMARDOLIS BANCORP, INC. I FA B. CORPORATION ASSOCIATED BANCORP, INC. I FA B. CORPORATION ASSOCIATED BANCORP, INC. I FA B. CORPORATION ASSOCIATED BANCORP, INC. ATLANTIC BANCESHARES, INC. ATLANTIC BANCESHARES, INC.	NEW YORK OREAT BEND GOREAT BEND MOULTRIE GREEN BAY		617/2 7/29/2 5/29/2 17/26/2 19/2 11/21/2 11/21/2 6/19/2 6/19/2 6/19/2 11/21/2 11/21/2 11/21/2 11/21/2 8/21/2 11/21/2 8/21/2 11/21/2 8/21/2 11/21/2 1/30/2 1/	2009 2009	k, wf Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$525,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,112,000,000 \$21,112,000,000 \$21,112,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000 \$21,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000 \$21,000,000,000,000,000,000,000,000,000,0	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 4,076 4,076 4,076	\$1,000.00 \$1,000.00 \$230.60 \$1,000.00 \$230.60 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000.00 \$300,000.00 \$2,670,000.00 \$2,670,000.00 \$2,570,000.00 \$2,570,000.00 \$2,570,000 \$2,570,000 \$2,570,000 \$2,570,000 \$3,735,577,67 \$3,735,577,67 \$3,835,000,565 \$3,835,000,565 \$3,835,000,565
8.11,14 45 14.15 14.15 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMARICAN SERVICES VINSCOSSIS, INC. AMARICAN SERVICES VINSCOSSIS, INC. AMARICAN SERVICES VINSCOSSIS, INC. AMANDOLUS BANCORP INC. IF IN. S. COMPORATION AMANDOLUS BANCORP INC. IT IN. S. COMPORATION AMANDOLUS BANCORP IN	NEW YORK NOW		617/12 7/29/2 5/29/2 1/26/2 1/26/2 1/26/2 1/26/2 11/2/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 6/19/2 1/2/2 1/2/2 1/2/2 1/2/2 1/2/2 1/2/2 3/26/2 3/26/2 3/26/2 3/26/2 3/26/2 3/26/2 3/27/2 3/26/2 4/9/2 1/30/2 4/9/2 4	2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$22.000,000.00 \$21.000,000.00 \$51.000,000.00 \$51.000,000.00 \$51.5000,000.00 \$51.5000,000.00 \$51.5000,000.00 \$51.5000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.052.682.49 \$7.220.141.67 \$59.637.438.67 \$24.601.666.66 \$8.523.256.00 \$8.000.000.00 \$13.378.714.00 \$2.503.584.78	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$40,391,200,00 \$21,000,000.00 \$21,12,000,000.00 \$2,122,960,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$2,222,960,000.00		1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 4,076 4,076 4,076	\$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000,00 \$100,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,577,67 38 \$3,735,577,67 38 \$3,435,005,65 \$3,98
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRICAN STATE BANCSHARES, INC. AND STATE BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	NEW YORK NOULT PIE NO		6H7/IZ 7/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 5/29/2	2009 2009	k, wf Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$525,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.1000.000.00 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$3.000.000.000 \$4.076.000.000 \$4.076.000.000 \$4.076.000.000 \$5.000.000.000 \$5.000.000.000 \$5.000.000.000	(\$48,000.00)	1,800 6,000 52,000 21,000 2,200,000 2,426,000 4,076 4,076 262,500 262,500	\$1,000.00 \$1,000.00 \$230.60 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000.00 \$300,000.00 \$300,000.00 \$2,870,000.00 \$2,875,000.00 \$3,825,000.00 \$2,875,000 \$2,875,00 \$2,875,00 \$2,875,00 \$3,735,577,67 \$3,600.00 \$3,735,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65
8.11,14 45 14.15 14.15 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCSHARES, INC. AND STATE BANCSHARES, INC. ALBANCSHARES, AND STATE BANCSHARES, INC. ALBANCSHARES, INC. ALBANCSHARES, INC. ALBANCS BANCSHARES, INC. ALBANCS BANCS BANCSHARES, INC. ALBANCS BANCS BANCSHARES, INC. ALBANCS BANCSHARES, IN	NEW YORK OFFICE OF YORK OFFICE OF YORK OFFICE OFFI NOOLA THE NOOL		6H7/2 7729/2 5729/2	2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$510,000,000.00 \$5110,000,000.00 \$5110,000,000.00 \$512,000,000.00 \$512,000,000.00 \$513,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,87 \$59,637,438,67 \$24,601,666,66 \$6,523,256,00 \$6,000,000,00 \$13,376,714,00 \$25,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,798,415,33	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$40,391,200,00 \$21,000,000.00 \$21,12,000,000.00 \$2,122,960,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$2,222,960,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 4,076 4,076 4,076	\$1,000.00 \$1,000.00 \$230.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000,00 \$100,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,577,67 38 \$3,735,577,67 38 \$3,435,005,65 \$3,98
8,11,14 45 14.15 94 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSE COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSCHARES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMARCHER SHAREAUS, SERVICES, INC. ATLANTIC BANC-CORP ASSOCIATED BAN	NEW YORK NEW		6H7/IZ 7/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 5/29/2 1/26/2 1/26/2 5/29/2 5/20/2 5/	2009 2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$22.000,000.00 \$21.000,000.00 \$51.000,000.00 \$51.000,000.00 \$51.5000,000.00 \$51.5000,000.00 \$51.5000,000.00 \$51.5000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,87 \$59,637,438,67 \$24,601,666,66 \$6,523,256,00 \$6,000,000,00 \$13,376,714,00 \$25,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,798,415,33	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$21,1000,000.00 \$21,12,000,000.00 \$2,123,900,000.00 \$44,076,000.00 \$44,076,000.00 \$360,000.00 \$57,000.00 \$57,000.00 \$7,400.000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 2,200,000 2,426,000 4,076 4,076 262,500 262,500	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000.00 \$300,000.00 \$300,000.00 \$2,870,000.00 \$2,875,000.00 \$3,825,000.00 \$2,875,000 \$2,875,00 \$2,875,00 \$2,875,00 \$3,735,577,67 \$3,600.00 \$3,735,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65 \$3,485,000.65
8.11,14 45 14.15 14.15 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FINANCIAL, INC. AMPRIST FINANCIAL, INC. AMPRIST FINANCIAL, SERVICES, INC. AMACHOR BANCORP WISCONSHIN INC. ANDEROR BANCORP WISCONSHIN INC. AMANDOLUS BANCORP INC. IF IN S. COMPORATION ANDEROLUS BANCORP INC. IF IN B. COMPORATION ANDEROLUS BANCORP INC. IF IN B. COMPORATION ASSOCIATED BANC-CORP	NEW YORK OFFICE OF YORK OFFICE OF YORK OFFICE OFFI NOUNTRIE NOUNTR		61772 57292 57292 57292 57292 17262 17262 17922 11922 11922 111212 87212	2009 2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants	\$1.800.000.00 \$6.000.000.00 \$52.000.000.00 \$21.000.000.00 \$51.000.000.00 \$110.000.000.00 \$51.52.000.000.00 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000.00 \$51.52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,87 \$59,637,438,67 \$24,601,666,66 \$6,523,256,00 \$6,000,000,00 \$13,376,714,00 \$25,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,798,415,33	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.1000.000.00 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$2.112.000.000 \$3.000.000.000 \$4.076.000.000 \$4.076.000.000 \$4.076.000.000 \$5.000.000.000 \$5.000.000.000 \$5.000.000.000	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 1,950 50 7,400	\$1,000.00 \$1,000.00 \$230.60 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,4,960,00) (\$14,960,00) (\$2,000,00) (\$27,460,00) (\$104,000,000,00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$2,570,000,00 \$2,596,875,00 \$2,596,875,00 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,000,00 \$3,750,000,00
8.11,14 45 45 14.15 94 11.90 11 8.17	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSE COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSCHARES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMARCHER SHAREAUS, SERVICES, INC. ATLANTIC BANC-CORP ASSOCIATED BAN	NEW YORK NEW		6117/2 7729/2 5729/2 5729/2 5729/2 5729/2 5729/2 11/26/2 11/26/2 5729/2 5729/2 5729/2 5729/2 5729/2 5729/2 5729/2 5729/2 5729/2 5729/2 5728/2	2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants k w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$510,000,000.00 \$5110,000,000.00 \$5110,000,000.00 \$512,000,000.00 \$512,000,000.00 \$513,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,87 \$59,637,438,67 \$24,601,666,66 \$6,523,256,00 \$6,000,000,00 \$13,376,714,00 \$25,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,798,415,33	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.1000.000.00 \$2.112.000.000.00 \$2.112.000.000.00 \$2.202.500.000 \$3.202.500.000 \$4.076.000.00 \$2.262.500.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 1,950 50 7,400	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$0,000 \$0,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,000,000	(\$1,490.00) (\$14,900.00) (\$80,000.00) (\$104,000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$825,000,00 \$131 \$825,000,00 \$3736,577,67 \$36 \$3,735,577,67 \$36 \$3,735,577,67 \$36 \$3,735,000,00 \$10,798,98 \$370,000,00 \$510,798,98
8.11,14 45 45 14.15 14.15 11.90 11.90 8.17 8.14,44 11.90 8.14,44	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FINANCIAL, SERVICES, INC. AMACHOR BANCORP WISCONSIN, INC. ATAMIC BANCORP WISCONSIN, INC. AMACHOR BANCORP WISCONSI	NEW YORK OREAT BEND GREAT BEND MOULTINE MOULTINE SOPHSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCO		617277276 167727777777777777777777777777777777777	2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Debentures w Exercised Warrants k w Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$21.000,000.00 \$21.000,000.00 \$5.000,000.00 \$5.100,000.00 \$5.100,000.00 \$5.150,000.00 \$5.250,000.00 \$5.250,000.00 \$5.250,000.00 \$5.250,000.00 \$5.200,000.00 \$5.200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,050,682,48 \$7,220,141,57 \$59,637,438,67 \$24,501,666,66 \$8,523,256,00 \$8,000,000,00 \$13,376,714,00 \$24,501,564,72 \$7,563,057,15 \$24,841,411,03	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$21,1000,000.00 \$21,12,000,000.00 \$2,123,900,000.00 \$44,076,000.00 \$44,076,000.00 \$360,000.00 \$57,000.00 \$57,000.00 \$7,400.000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 1,950 50 7,400	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1	(\$1,490.00) (\$14,900.00) (\$80,000.00) (\$104,000.000.00)	\$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$2,570,000,00 \$2,596,875,00 \$2,596,875,00 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,577,67 \$6 \$3,736,000,00 \$3,750,000,00
8.11,14 45 45 14.15 11.90 11.90 11. 8.17 8.14,44 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPENSES COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSCHARES, INC. ATLANTIC BANCSCHARES, INC. BANCSCHA	NEW YORK NEW		6172727 722627 112627 1	2009 2009	k, w/ Exercised Warrants k: w Exercised Warrants k: w Warrants k: w Warrants Debentures w/ Exercised Warrants k: w Warrants	\$1.800.000.00 \$6.000.000.00 \$52.000.000.00 \$21.000.000.00 \$51.000.000.00 \$110.000.000.00 \$51.52.000.000.00 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000.00 \$51.52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,050,682,48 \$7,220,141,57 \$59,637,438,67 \$24,501,666,66 \$8,523,256,00 \$8,000,000,00 \$13,376,714,00 \$24,501,564,72 \$7,563,057,15 \$24,841,411,03	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$340,076,000.00 \$44,076,000.00 \$44,076,000.00 \$44,076,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 7,400 7,400 6,000 6,000 7,400 6,000	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$0,000 \$0,000 \$0,000 \$1,000,000 \$	(\$1,490.00) (\$14,900.00) (\$80,000.00) (\$104,000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,677,67 \$4,250,000,00 \$3,435,005,66 \$3,98 \$2,500,00 \$10,790,99 \$3,70,000,00 \$1,050,000,00 \$1,050,000,00
8.11,14 45 14.15 94 111,90 11 8.17 8.14,44	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERFESS COMPANY AMERICAN PERFESS COMPANY AMERICAN STATE BANCSHARES. INC. AMPRIST FRANCIAL. INC. AMPRIST FRANCIAL. INC. AMPRIST FRANCIAL. SERVICES. INC. AMPRIST REAMERCAN. SERVICES. INC. AMPRIST REAMERCAN. SERVICES. INC. AMPRIST REAMERCAN. SERVICES. INC. AMPRIST REAMERCAN. SERVICES. INC. AMERCAN SERVICES. INC. ATLANTIC BANCSHARES. INC. ATLANTIC BANCSHARES. INC. ATLANTIC BANCSHARES. INC. AVIDEAN HOLDING. INC. / PENINSULA BANK HOLDING CO. AVIDEAN HOLDING. INC. / PENINSULA BAN	NEW YORK OFFICE OF YORK OFFICE OF YORK OFFICE OFFI NOUNT NEW NOULT		6172727 729297 61727 617	2009 Preferred Stock	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Warrants ik w/ Warrants Debentures w/ Exercised Warrants ik w/ Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$1,100,000,000.00 \$21,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49. \$7,260,141,67. \$99,637,436,67. \$24,691,666,66. \$6,523,295,00. \$6,000,000,00. \$13,378,714,00. \$25,003,564,78. \$7,958,1057,15. \$7,563,067,15. \$24,641,411,03.	Redeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold. in full: werrants not outstanding Sold. in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.1000.000.00 \$2.112.000.000.00 \$2.112.000.000.00 \$2.202.500.000 \$3.202.500.000 \$4.076.000.00 \$2.262.500.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 60,000,000 4,076 4,076 4,076 282,500 1,950 50 7,400	\$1,000,000 \$1,000,000 \$330,600 \$1,000,000 \$0,000 \$0,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,150,000 \$1,000,000	(\$1,490.00) (\$14,900.00) (\$80,000.00) (\$104,000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$825,000,00 \$131 \$825,000,00 \$3736,577,67 \$36 \$3,735,577,67 \$36 \$3,735,577,67 \$36 \$3,735,000,00 \$10,798,98 \$370,000,00 \$510,798,98
8.11,14 45 45 14.15 11.90 11.90 11. 8.17 8.14,44 11.90	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERSON COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FINANCIAL, INC. AMPRIST FINANCIAL, INC. AMPRIST FINANCIAL, SERVICES, INC. AMAPOLIS BANCORP INC. FIN. B. COMPORATION AMAPOLIS B	NEW YORK NEW		6172727 7 1 1 1 2 1 2 1 2 1 2 1 2 1 2 2 1 2 2 1 2 2 1 2 2 1 2	2009 2009	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Warrants ik w/ Warrants Debentures w/ Exercised Warrants ik w/ Exercised Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$21.000,000.00 \$21.000,000.00 \$5.000,000.00 \$5.100,000.00 \$5.100,000.00 \$5.150,000.00 \$5.250,000.00 \$5.250,000.00 \$5.250,000.00 \$5.250,000.00 \$5.200,000.00 \$5.200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,050,682,48 \$7,220,141,57 \$59,637,438,67 \$24,501,666,66 \$8,523,256,00 \$8,000,000,00 \$13,376,714,00 \$24,501,564,72 \$7,563,057,15 \$24,841,411,03	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,1000,000.00 \$2,112,000,000.00 \$4,075,000.00 \$4,075,000.00 \$5,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076	\$1,000,000 \$1,000,000	(\$3.608.800.00) (\$3.608.800.00) (\$48.000.00) (\$87.040.00) (\$104.000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,677,67 \$4,250,000,00 \$3,435,005,66 \$3,98 \$2,500,00 \$10,790,99 \$3,70,000,00 \$1,050,000,00 \$1,050,000,00
8.11,14 45 45 14.15 94 11,90 11 8.17 8.17	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAN STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAN STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICAT STANDARD, SERVICES, INC. AMPRICATE STANDARD, SERVICES, INC. ASSOCIATED BANC-CORP ASSOCIATED BANC-COR	NEW YORK OREAT BEND GREAT BEND MOULTINE MOULTINE MOULTINE NOULTINE		6172727 72927 6172	2009 Preferred Stock	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Warrants ik w/ Warrants Debentures w/ Exercised Warrants ik w/ Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$1,100,000,000.00 \$21,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49. \$7,260,141,67. \$99,637,436,67. \$24,691,666,66. \$6,523,295,00. \$6,000,000,00. \$13,378,714,00. \$25,003,564,78. \$7,958,1057,15. \$7,563,067,15. \$24,641,411,03.	Redeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold. in full: werrants not outstanding Sold. in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,00 \$21,000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$21,1000,000.00 \$340,076,000.00 \$44,076,000.00 \$44,076,000.00 \$44,076,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,826,950,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 7,400 7,400 6,000 6,000 7,400 6,000	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$0,000 \$0,000 \$0,000 \$1,000,000 \$	(\$3.608.800.00) (\$3.608.800.00) (\$48.000.00) (\$87.040.00) (\$104.000.000.00)	\$90,000.00 \$300,000.00 \$2,670,000.00 \$2,670,000.00 \$825,000.00 \$3,250,875.00 \$2,590,875.00 \$3,735,577,67 \$3,600.00 \$3,435,005.65 \$3,985,310,02 \$7,500.00 \$10,786.98 \$3,700,000.00 \$190,781,12 \$1,005,000.00 \$1,000.00
8.11,14 45 14.15 14.15 11.90 11 8.17 8.14,44 11 11 8.44 8.17,44	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. FP. IN. S. COMPORATION AND CONTRACT OF SERVICES, INC. ATLANTIC BANCCORP, INC. SERVICES, INC. ATLANTIC BANCCORP, INC. SERVICES, INC. ATLANTIC BANCCORP, INC. SERVICES, INC. ATLANTIC BAN	NEW YORK NOOLE THE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO		6172727 722727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 8227277 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727 822727	2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Exercised Warrants k w Warrants Exercised Warrants k w Exercised Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$52.000,000.00 \$51.000,000.00 \$51.000,000.00 \$51.52.000,000.00 \$51.52.000,000.00 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$13,378,714,00 \$8,798,415,33 \$7,563,057,15 \$2,441,11,03 \$24,841,411,03 \$15,596,736,63 \$13,341,666,66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,1000,000.00 \$2,112,000,000.00 \$4,075,000.00 \$4,075,000.00 \$5,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076	\$1,000,000 \$1,000,000	(\$3.608.800.00) (\$3.608.800.00) (\$48.000.00) (\$87.040.00) (\$104.000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$2,670,000,00 \$3,259,875,00 \$2,59,875,00 \$3,735,677,67 \$4,250,000,00 \$3,435,005,66 \$3,98 \$2,500,00 \$10,790,99 \$3,70,000,00 \$1,050,000,00 \$1,050,000,00
8.11,14 45 14.15 94 111,90 11 8.17 8.14,44	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRICAT FINANCIAL, INC. AMPRICAT FINANCIAL, INC. AMPRICAT FINANCIAL, INC. AMPRICAT FINANCIAL, SERVICES, INC. AMPRICAT FINANCIAL, INC. AMACHICA BANCORP WISCONSIN, INC. AMACHICA BANCORP WISCONS	NEW YORK OREAT BEND GOREAT BEND MOULTRIE MOULTRI		6172727	2009 2009	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Warrants ik w/ Warrants Debentures w/ Exercised Warrants ik w/ Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$22,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$110,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,100,000.00 \$21,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,48 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$13,378,714,00 \$8,798,415,33 \$7,563,057,15 \$2,441,11,03 \$24,841,411,03 \$15,596,736,63 \$13,341,666,66	Redeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Sold. in full: werrants not outstanding Sold. in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Rodeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$40,391,200,00 \$21,000,000.00 \$21,1000,000.00 \$21,12,000,000.00 \$2,112,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$56,000,000.00 \$7,400,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 50 7,400 7,400 11,660 31,660 30,000	\$1,000,000 \$1,000,000	(\$14,960.00) (\$14,960.00) (\$89,000.00) (\$104,000.000.00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$82,500,000 \$32,59,875,00 25 \$3,735,577,67 36 \$3,735,577,67 36 \$3,735,000,00 \$10,789,99 \$10,789,99 \$10,789,12 \$1,000,000 \$11
8.11,14 45 14.15 14.15 11.90 11 8.17 8.14,44 11 8.44 8.17,44 11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERSON COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. AMAPOLIS BANCORP INSCIONSIA INC. ANNAPOLIS BANCORP INSCIONSIA INC	NEW YORK OFFICE OF YORK OFFICE OF YORK OFFICE OFFI NOW YORK NOW, THE NOW, T		6172727 1	2009 2009	k, w Exercised Warrants k w Exercised Warrants k w Warrants k w Warrants Exercised Warrants k w Warrants Exercised Warrants k w Exercised Warrants	\$1.800,000.00 \$6.000,000.00 \$52.000,000.00 \$52.000,000.00 \$51.000,000.00 \$51.000,000.00 \$51.52.000,000.00 \$51.52.000,000.00 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000 \$51.52.000.000	\$0.00 \$0.00	\$2,052,662,40 \$7,260,141,67 \$99,637,436,67 \$24,601,666,66 \$6,523,295,00 \$6,000,000,00 \$13,378,714,00 \$25,003,554,78 \$7,563,067,15 \$7,563,067,15 \$24,641,411,03 \$15,596,736,93 \$32,241,666,66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,1000,000.00 \$2,112,000,000.00 \$4,075,000.00 \$4,075,000.00 \$5,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076	\$1,000,000 \$1,000,000	(\$3.608.800.00) (\$3.4.500.00) (\$3.000.00) (\$37.040.00) (\$104.000.000.00)	\$90,000.00 \$300,000.00 \$2,670,000.00 \$2,670,000.00 \$825,000.00 \$3,250,875.00 \$2,590,875.00 \$3,735,577,67 \$3,600.00 \$3,435,005.65 \$3,985,310,02 \$7,500.00 \$10,786.98 \$3,700,000.00 \$190,781,12 \$1,005,000.00 \$1,000.00
8.11,14 45 14.15 14.15 11.90 11 8.17 8.14,44 11 11 8.44 8.17,44	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. AMPRIST ROBANCIAL, SERVICES, INC. AMACHER BANCORP WISCONSIN INC. AMACHER BANCORP WISCONSIN INC. AMACHER BANCORP WISCONSIN INC. AMACHER BANCORP WISCONSIN INC. AMANDRUS BANCORP INC. IF IN B. COMPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-C	NEW YORK OF	MD WI WI WI WI WI SC SC SC SC SC SC AL AL IL IL IL RI RI RI RI RI RI MS MS MO MO	61727727 1726267 17	2009 Preferred Stock	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Exercised Warrants ik w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$221,000,000.00 \$221,000,000.00 \$211,000,000.00 \$110,000,000.00 \$110,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00	\$0.00 \$0.00	\$2,052,662,40 \$7,260,141,67 \$99,637,436,67 \$24,601,666,66 \$6,523,295,00 \$6,000,000,00 \$13,378,714,00 \$25,003,554,78 \$7,563,067,15 \$7,563,067,15 \$24,641,411,03 \$15,596,736,93 \$32,241,666,66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$48.391.200.000 \$2.320.900.00 \$2.320.900.00 \$3.112.000.000 \$4.076.000.00 \$4.076.000.00 \$5.000.000	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 7,400 262,500 7,400 21,100 21,100 13,669 30,000 48,000	\$1,000,000 \$1,000,000 \$3,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1,000,000	(\$1,490,00) (\$14,900,00) (\$40,000,00) (\$104,000,000,00)	\$90,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,00
8,11,14 45 14,15 14,15 94 11,90 11 8,14,44 11 8,44 8,17,44 11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERSON COMPANY AMERICAN STATE BANCSHARES, INC. AMPRIST FRANCIAL, INC. AMPRIST FRANCIAL, SERVICES, INC. AMAPOLIS BANCORP INSCIONSIA INC. ANNAPOLIS BANCORP INSCIONSIA INC	NEW YORK OREAT BEND GOREAT BEND MOULTRIE MOULTRI	MD WI WI WI WI WI SC SC SC SC TN CA CA AL AL IL IL RI RI RI RI RI MS	6172727 1	2009	ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Exercised Warrants ik w/ Warrants ik w/ Exercised Warrants ik w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$221,000,000.00 \$221,000,000.00 \$211,000,000.00 \$110,000,000.00 \$110,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00 \$21,100,000.00	\$0.00 \$0.00	\$2,052,662,40 \$7,260,141,67 \$99,637,436,67 \$24,601,666,66 \$6,523,295,00 \$6,000,000,00 \$13,378,714,00 \$25,003,554,78 \$7,563,067,15 \$7,563,067,15 \$24,641,411,03 \$15,596,736,93 \$32,241,666,66	Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$48,391,200,000 \$21,000,000.00 \$21,1000,000.00 \$2,112,000,000.00 \$4,075,000.00 \$4,075,000.00 \$5,000,000.00	(\$48,000.00)	1,800 6,000 52,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 50 7,400 7,400 11,660 31,660 30,000	\$1,000,000 \$1,000,000 \$3,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,150,000 \$1,000,000	(\$1,490,00) (\$14,900,00) (\$40,000,00) (\$104,000,000,00)	\$90,000,00 \$90,000,00 \$2,670,000,00 \$2,670,000,00 \$82,500,000 \$32,59,875,00 25 \$3,735,577,67 36 \$3,735,577,67 36 \$3,735,000,00 \$10,789,99 \$10,789,99 \$10,789,12 \$1,000,000 \$11

Footnote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.0.00)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135J. 11,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT I DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	<i>J</i> 0 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000,00 \$1,000,00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes (Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	BNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

_								Total Cash Back ² Investment Status*		- 4			ass) / (Write-off)		Wt Amount Wt Share
Footnote 8	Institution Name BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW City	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount \$38,000,000.00	Outstanding Investment \$0.00		Amount	(Fee)	Shares	Ava. Fried	3337 THIRE OIL	Gain	
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2014					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81 1,
9.10.18.65.96.99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,00 \$6,000,000.00	\$15,000,000,00	\$810,416.67 Full investment outstanding: warrants not outstanding							
14,15	BROGADWAY FINANCIAL COMPORATION BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		2.340.000	\$1.05 \$1.05		\$3,000.60 \$117.023.40	\$125.135.60 120.
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	Destanced Charles of Francisco Williams	\$11,000,000.00	\$0.00	\$12.845.586.01 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants				\$11,000,000.00		11,000	\$1,000.00			\$550,000.00
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013					\$2,500,000,00		2,500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL MO	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	11/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	\$0.00	\$25,205,857.76 Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/2014					\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00 167,
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							22,000,100.00
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	7/14/2011		\$4,640,000.00			\$9,407,000,00		9,407	\$1,000.00			\$238,000.00
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					(\$6,000,000.00)		
	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00			\$165,000.00
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	2/17/2016	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00		1.037	\$1.000.00			\$52.000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding							1.1
8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD	12/23/2015	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00		24,445,000	\$0.20		\$233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE	MD NC	12/30/2010	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
-	ICAPITAL BANK CORPORATION	RALEIGH RALEIGH		1/28/2011					\$41,279,000.00		41,279	\$1,000.00			
8.128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000,00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding					(42)0 - 1/0 - 2-00/		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55 12,657,
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247.707.04		204	\$938.36	(\$16.270.00\)		
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96		3,736	\$938.36	(\$16,272.96) (\$230,287.04)		\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
- 111-011-0	CARDINAL BANCORP II. INC.	WASHINGTON	MO	9/8/2011			*****		\$6,251,000.00		6.251.000	\$1.00			\$313,000.00 313.
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/2013	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	4/19/2013						(\$149,616.00)					\$1,800,000,00 357.
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00		4 000	\$853.00	(\$588.000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON		1/11/2013					\$3,412,000.00	(\$34,120.00)	4,000	\$600.00	(3300,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	3/26/2013 6/11/2013						(\$15,880.00)					\$19.132.00 86.
	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding							
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16 205,
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY WA	8/27/2010	Preferred Stock w/ Warrants	\$38,970,000,00	\$0.00	\$17.678.900.00 Sold, in full: warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA	6/30/2011	Preferred Stock w/ Warrants			-	\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1.000.00			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00			\$13.107.778.30 1.846.
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NY	12/9/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13,107,778.30 1.846.
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00			\$263,000.00
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$0,000,000.00		0,300	\$1,000.00			\$203,000.00
8 18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding					(\$4,114,000,00)		
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00	\$					****	(001.101.10)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/28/2012					\$1,268,825.60 \$2,831,259.86		3,037	\$932.96 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	1/11/2013						(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	AL	3/26/2013	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$303.42)					
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012 8/9/2012					\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012					\$21,073,056,00	(\$040.000.00)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD MD	9/11/2012	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89 Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3.564,000.00		3 564	\$1,000.00			\$178.000.00
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full: warrants not outstanding							¥170,000.00
	ICENTER BANCORP, INC.	UNION	NJ NJ	9/15/2011					\$10,000,000.00		10,000	\$1,000.00			\$245,000.00 86,
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	ppp 000 000 11		55,000	64 000 00			22.3,555.00
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015					\$55,000,000.00		55,000	\$1,000.00			\$1,115,500.00 350.
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00			\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD	OH	11/1/2012					\$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00)		\$84,057.43
	CENTERBANK	MILFORD MILFORD	OH	3/26/2013						(\$18,562.50) (\$6,437.50)					
	CENTERBANK	DAVENPORT	FL	9/30/2008	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(90.707.00)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT							\$27,875,000.00		27,875	\$1,000.00			\$212,000.00 125,
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL						1						
	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT DAVENPORT MORGANTOWN		1/16/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$4F 000 000 00		45.000	\$1,000,00			
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN	WV	10/28/2009 1/16/2009 3/31/2009 4/15/2009	Preferred Stock w/ Exercised Warrants		\$0.00		\$15,000,000.00		15,000	\$1,000.00			\$750,000.00
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTER STATE STAT	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE	WV WV MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$10,000,000.00	\$0.00 \$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding \$13,886,111.11 Redeemed, in full; warrants not outstanding			15.000				\$750,000.00
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRAL BANCORP. INC. (INA.)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE	WV WV MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 \$2,525,000.00 234,
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding			15,000	\$1,000.00			
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. ITA. CENTRA BANCORP. INC. ITA.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE GARLAND GARLAND	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$22,500,000.00		22,500	\$1,000.00 \$1,000.00			\$2,525,000.00 234, \$1,125,000.00 1,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2001 1/30/2001 2/20/2009	Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13. Redeemed, in full: warrants not outstanding \$6,859,176.83. Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500	\$1,000.00 \$1,000.00 \$1,000.00			\$2,525,000.00 234,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (MA) CENTRA BANCORPARES. INC. CENTRA LOMMINITY COPPORATION	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE GARLAND GARLAND HOUSTON HOUSTON TEMPLE TEMPLE	WV WV MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 7/6/2011 12/10/2012	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500 5,800 5,758	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1.108.650.60)		\$2,525,000.00 234, \$1,125,000.00 1, \$290,000.00
8,11,14 45 8,11,13 8,11,14 8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX	10/28/2009 1/16/2009 3/31/2009 3/31/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 12/10/2012 12/10/2012 12/11/2013	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding \$6,859,176.83 Redeemed, in full: warrants not outstanding \$25,797,528.80 Sold, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	(\$203,764.00)	22,500	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1,198,659.60)		\$2,525,000.00 234, \$1,125,000.00 1,

Column	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* An	nount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Share
	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	200 000 00	11 007	11 200	\$1,000,00	Odili	THE ANTIGUITE THE OTHER
Part		CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010					,300,000.00		11,300	\$1,000.00		\$319,658.99 268
Marche M	40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	6/22/2011	Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00	\$36	,337,500.00 (\$	454,218.75)	2,850,000	\$12.75 (\$32,121,928.87)		
Company Comp		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2012				\$36	,427,038.55 (\$	387,816.38)	2,770,117	\$13.15 (\$30,113,532.58)		\$751.888.00 70
Comparison	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009		\$7,000,000.00	\$0.00							\$751,000.00
Column		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011					.000.000.000		7.000	\$1,000.00		\$185,016.80 79.
	93	ICENTRAL VIRGINIA BANKSHARES INC.	POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	350 000 00		11 385	\$294.25 (\$8.035.000.00)		
March Marc	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding						
State Stat	8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	PA NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding			-			
Column		CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	DEDFORD OTTAWA	NH	7/28/2011	Professed Stock w/ Warrante	\$32,668,000,00	\$0.00	\$11 205 387 14 Sold in full warrante not cutetanding	,500,000.00		7,500	\$1,000.00		\$375,000.00
Company		CENTRUE FINANCIAL CORPORATION		İL	9/25/2013		ψ32,000,000.00	\$0.00	\$8						
Column		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013				S1	.950,000.00	(\$82,114.50)	6,000	\$325.00 (\$4,050,000.00)		
Column			OTTAWA	IL.	1/6/2014					577 638 02	(\$19,500.00)	1 402	\$412.01 (\$824.361.08)		
Column C		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014					000.02	(\$5,776.38)	1,402	Q-12.01		
Column C	14,15			NM			\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding						
Part		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012								\$0.99 (\$600.00) \$0.99 (\$149.400.00)		\$198,635.58 200 \$297,953.37 300
Part		CENTURY FINANCIAL SERVICES CORPORATION		NM						.010,000.00	(\$98,500.00)	5,500,000	QU-100.00		\$251,550.01
Marie Mari	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR AR				\$0.00	\$19	.817.000.00		19.817.000	\$1.00		\$991.000.00 991.
Company	8	CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	257 660 00		260	\$004.00		
Compage Comp		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014				\$6	.679,340.00		6,740	\$991.00 (\$60,660.00)		\$347,193.00
Company Comp	23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43.687.500.00 Exited bankruptcv/Receivership		(\$69,370,00)				
Column	10.20	CIT GROUP INC.	NEW YORK	NY	12/10/2009	Desformed Stock of Warrants							(\$2,330,000,000.00)		
Column C	18,30	CITIGROUP INC.	NEW YORK	NY	12/10/2010		\$25,000,000,000	\$0.00	\$25,000 \$25,000	,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.95	
Company Comp	11	CITIGROUP INC.	NEW YORK	NY PA	1/31/2011	Preferred Stock w/ Warrente	\$26,440,000,00	\$0.00	\$28.889.100.00 Redeemed in full warrants not outstanding						\$54,621,848.84 210,084
Company		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010	THE STOCK WITTERING	\$20,440,000.00	\$0.00	\$26	,440,000.00		26,440	\$1,000.00		
Column C	8,55,97	ICITIZENS BANCORP	WELLSBORO NEVADA CITY	CA CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible						\$400,000.00 194
	0.14	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011	Professed Stock of Everoland Warrants	\$24,000,000,00	\$0.00	\$12.052.291.45 Cold in full ungrants not outstanding				(\$10,400,000,00)		
Company	0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013	Frederica Stock wi Exercised Warrants	\$24,550,000.00	30.00	\$6	.657,375.00			\$512.50 (\$6,332,625.00)		\$258,018.75
1.		CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013 3/26/2013				\$6		(128,073.75)	12,000	\$512.50 (\$5,850,000.00)		\$387,028.12
Part	9.11.36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	400 000 00		7 400	64 000 00		
Company of the Comp	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			7,402			
Control of Control o		ICITIZENS BANK & TRUST COMPANY ESTABLISHED 1945		LA LA	8/6/2015				\$1	,560,312.00	(\$25.000.00)	2,400	\$650.13 (\$839,688.00)		\$53,015.60
Control of Control o	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants			\$180.258.50 Full investment outstanding: warrants outstanding						
Part	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011				\$3	,000,000.00		3,000	\$1,000.00		\$150,000.00
Control Cont	11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	212 308 00		63	\$35 116 00		
Part		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013				\$3	.300.904.00		94	\$35,116,00		
Company Comp		CITIZENS FIRST CORPORATION		KY	4/15/2014					,265,788.00		93	\$35,116.00		\$1,705,802.78 254
Company Comp	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding	000 000 00		200,000	\$1,000,00		
Control Control Assertion Control Control Assertion Control		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015					.000,000.00		300,000	\$1,000.00		\$12,150,120,44 2,571
Control Control Assertion Control Control Assertion Control	45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/2011	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding \$20	,500,000.00		20,500	\$1,000.00		
Control Cont	0.0.124	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/9/2011		\$0.420.000.00	00.00	\$2.509.500.00. Sold in full warrants not outstanding						\$225,157.00 450.
Control Cont	0,5,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015	Friedried Stock		•	\$2	.226,750.00		9,439	\$235.91 (\$7,212.250.00)		
Company Comp	11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding \$200	.000.000.00		200.000	\$1,000.00		
Control Cont		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010				\$200	.000,000.00		200,000	\$1,000.00		P40 F00 000 00 4 400
Control Cont	8.14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full: warrants not outstanding						\$18,500,000.00 1,128
Control Cont		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012				\$1	955,825.50 662 874 50		1,095	\$872.90 (\$139,174.50) \$872.90 (\$242.125.50)		\$114 021 50
CASAFA, BARRING CAPANY R. 100		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013						(\$25,000.00)	.,,,,,,	(1000)		\$11.1(az.110a
COLSTAL SAMONE COMPANY INC.	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013		\$9,950,000.00	\$0.00	\$3			3,950			
COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY ACCO		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013				\$5	,730,600.00	(\$95.032.45)	6,000	\$955.10 (\$269,400.00)		
COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY ACCO		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013						(J. J. OOL. 40)				\$99,000.00 60.
CONSTRUCTION AND CONS	8.17	COASTAL BANKING COMPANY, INC.	HILTON HEAD ISLAND	SC	6/12/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14.257.487.71 Sold, in full: warrants not outstanding						
COST SALVIP MACK-PARKS No.		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013					337,550.00		500	\$795.10 (\$102,450.00) \$795.10 (\$2.470.000.50)		\$389,857.05 \$25,990.47
CORPERANCIAL NC CORPUNCIAL		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013					(5	127,335.27)	10,015	φ3,179,023.50		920,000.41
CORPENSACIAL NC. CORPENSACION NC. CORPENSACIO	45			CO			\$64,450,000.00	\$0.00		.450.000.00		64,450	\$1,000.00		
CODERIS VALLEY PARACORP INC. TOMBY PARAC				co	11/23/2011		840 F00 000 °°	80.00							\$143,677.00 895
LAMAR CO 71/20/20 Preferred Stock of Exercised Variants \$10,000,000,000 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$10,00	44	CODDIT FINANCIAL INC.		DΛ		riciened Stock w wanants		\$0.00	g 15, 170,479.00 Redeemed, in luit, warrants not outstanding	,500,000.00		16,500	\$1,000.00		
COLORAST BANNOSHARES, NC. COLORAST BANNOSHARES, NC. LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR CO 7722013 LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR	44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK YORK	PA PA	8/18/2011		\$		310						
COLORAL AMERICAN BANK AMER	8.14	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. COLOCAST BANKSHARES. INC.	YORK YORK YORK LAMAR	PA PA PA CO	8/18/2011 9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants		\$0.00							\$526,604.00 263
11.14 COLOMIA_AMERICAN_BANK	8.14	CODORIUS VALLEY BANCOOPP, INC. CODORIUS VALLEY BANCOOPP, INC. COLOCAST BANKESHARES, INC. COLOCAST BANKESHARES, INC.	YORK YORK YORK LAMAR LAMAR	PA PA PA CO CO	8/18/2011 9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$10.670,784.03 Sold, in full: warrants not outstanding	\$46,995.00		52	\$903.75 (\$5,005.00)		
COLONY BANKCORP, INC.	8,14	CODORIS VALLEY BANCORP, INC. COLOCAST BANCSHARES, INC. COLOCAST BANCSHARES, INC. COLOCAST BANCSHARES, INC.	YORK YORK YORK LAMAR LAMAR LAMAR LAMAR	PA PA PA CO CO CO	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	30.00	\$10,670,784.03 Sold. in full: warrants not outstanding	,990,505.00	(\$90,375.00)	52 9,948	\$903.75 (\$5,005.00) \$903.75 (\$957.495.00)		
COLONY BAMICORP, INC.	8.14 8.11,14	CODORIUS VALLEY BANCOORP, INC. CODORIUS VALLEY BANCOORP, INC. CODORIUS VALLEY BANCOORP, INC. COLOCAST BANKSHARES, INC.	YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN	PA PA PA CO CO CO CO PA PA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	30.00	\$10.670.784.03 Sold, in full: warrants not outstanding. \$888,142.53 Redeemed, in full; warrants not outstanding.	,990,505.00	(\$90,375.00)	0,040	\$903.75 (\$957,495.00)		\$494,381.25
COLUMBIA BANNING SYTEM, INC. TACOMA WA 11/2/1008 Preferred Stock w Warrants \$76,886,000.00 \$96,821,419.22 Redeemed, In full warrants not outstanding \$76,886,000.00 \$76,886,0	8.14 8.11,14	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANCHARES, INC. COLOCAST BA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA PA PA CO CO CO CO PA PA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding. \$88	,990,505.00 \$574,000.00	(\$90,375.00)	574	\$903.75 (\$957,495.00) \$1.000.00		\$494,381.25
1.16 COLUMBUR DARNING SYSTEM, INC. TACOMA WA 11/21/008 Preferred Stock w Variants \$76,888,000.00 \$0.00 \$88,821,419.22 Redeemed, in full warrants not outstanding \$76,888,000.00 \$76,898 \$1,000.00	8.14 8.11,14	CODORIUS VALLEY BANCOOPP, INC. CODORIUS VALLEY BANCOOPP, INC. COLO CAST BANKESHARES, INC. COLO CONTRACTOR CAST BANKESHARES, INC. COLO CONTRACTOR CAST BANKEST BA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR TONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD	PA PA PA CO CO CO CO PA PA GA GA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.724.0.3 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.680.080.20 Sold, in full: warrants not outstanding \$27.500.000.000 Sold, in full: warrants not outstanding \$28.680.080.20 Sold, in full: warrants not outstanding \$21.500.000.000 Sold, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29		574	\$903.75 (\$957,495.00) \$1.000.00 \$782.11 (\$6.027,055.29		\$494,381.25
COLUMBIN BANNING SYSTEM, INC. TACOMA WA 81/12/010 \$76,898,000.00 76,898 \$1,000.00 \$98,000.00 \$10,	8.14	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANKSHARES, INC. COLORA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR MEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD	PA PA PA CO CO CO CO PA PA GA GA GA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.724.0.3 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.680.080.20 Sold, in full: warrants not outstanding \$27.500.000.000 Sold, in full: warrants not outstanding \$28.680.080.20 Sold, in full: warrants not outstanding \$21.500.000.000 Sold, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29		574	\$903.75 (\$957,495.00) \$1.000.00 \$782.11 (\$6.027,055.29		\$494,381.25 \$29,000.00
COLUMBINE CAPITAL CORP BUENA VISTA CO 92/2011 S 250,000,000 S 25.882,039.543.40 Redeemed, in full warrants not outstanding S 250,000,000 S 25.882,039.543.40 S 250,000,000 S 25.882,039.40 S 250,000,000 S 25.882,039.	8.14 8.11,14 11,16	CODORIUS VALLEY BANCOEPR. INC. CODORIUS VALLEY BANCOEPR. INC. COLO CAST BANKSHARES. INC. COLO COLO CAST BANKSHARES. INC. COLO CAS	YORK YORK YORK LAMAR LAM	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 11/21/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10.000.000.00 \$574.000.00 \$28.000.000.00	\$0.00 \$0.00	\$10,670,724.03 Sold in full: warrants not outstanding \$8 \$566,142.53 Redeemed, in full: warrants not outstanding \$26,480,089.20 Sold, in full: warrants not outstanding \$26,480,089.20 Redeemed in full: warrants not outstanding \$21 \$32,419.22 Redeemed in full: warrants not outstanding	,990,505.00 \$574.000.00 ,633,944.71 \$265,135.29		574 27,661 339	\$903.75 (\$957.495.00 \$1.000.00 \$782.11 (\$6.027.055.29 \$782.11 (\$73.864.71)		\$494,381.25 \$29,000.00
1 COMERCE ANC. COM	11,16	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANGSHARES, SYSTEM, INC.	YORK YORK YORK LAMAR LAM	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 6/12/2013 11/21/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,898,000,00	\$0.00 \$0.00	\$10,670,724.03 Sold- in full warrants not outstanding \$668,142.53 Redeemed, in full warrants not outstanding \$26,480,089.20 Sold- in full warrants not outstanding \$21,419.22 Redeemed, in full warrants not outstanding \$21,521,419.22 Redeemed, in full warrants not outstanding \$36,621,419.22 Redeemed, in full warrants not outstanding \$36,521,419.22 Redeemed, in full warrants not outstanding	,990,505.00 \$574.000.00 ,633,944.71 \$265,135.29		574 27,661 339	\$903.75 (\$957.495.00 \$1.000.00 \$782.11 (\$6.027.055.29 \$782.11 (\$73.864.71)		\$494,381.25 \$29,000.00 \$810,000.00 500
COMERICA INC. DALLAS TX 3/17/2010 \$2.250,000,000.00 2.250,000	11,16	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANCHARDES, INC. COLORA	YORK YORK YORK YORK YORK I AMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN FITZGERALD FIT	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 6/12/2013 11/21/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,898,000,00	\$0.00 \$0.00	\$10.670.724.03 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.480.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.478.64 Redeemed, in full: warrants not outstanding \$22.689.478.64 Redeemed, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29 (\$		574 27,661 339	\$903.75 \$957.495.00 \$1,000.00 \$782.11 \$96.027,055.29 \$782.11 \$1573.864.71		\$494,381.25 \$29.000.00 \$810.000.00 500 \$3.301,647.00 398
COMMERCE NATIONAL BANK	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANKSHARES, INC. COLOCAST B	YORK YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR FITZGERALD BITZGERALD FITZGERALD BITZGERALD FITZGERALD FITZGERALD BITZGERALD BITZGER	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 11/21/2008 8/11/2010 2/27/2009 9/1/2010 11/1/2010	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,888,000,00 \$2,260,000,00	\$0.00 \$0.00 \$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding \$88 \$668,142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$21 \$386,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$25,589,476,54 Redeemed, in full: warrants not outstanding	.990.505.00 .633.944.71 .265,135.29 .898.000.00		574 27,661 339 76,898	\$903.75 \$907.495.00 \$1,000.00 \$792.11 \$60.27.055.29 \$782.11 \$73.84.71 \$1,000.00		\$494,381.25 \$29.000.00 \$810.000.00 500 \$3.301,647.00 398
COMMERCE NATIONAL BANK NEWPORT BEACH CA 101/2013	11,16	CODORIUS VALLEY BANCORP, INC. COLORAST BANKSHARES, INC. COLORAST BANKSCORP, INC. COLORAST B	YORK YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR FITZGERALD BITZGERALD FITZGERALD BITZGERALD FITZGERALD FITZGERALD BITZGERALD BITZGER	WA	8/18/2011 9/28/2011 9/28/2011 9/18/2019 7/19/2013 9/12/2013 3/27/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010 9/12/2013 11/14/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,888,000,00 \$2,260,000,00	\$0.00 \$0.00 \$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding \$88 \$668,142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$21 \$386,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$25,589,476,54 Redeemed, in full: warrants not outstanding	.990.505.00 .633.944.71 .265,135.29 .898.000.00		574 27,661 339 76,898	\$903.75 \$907.495.00 \$1,000.00 \$792.11 \$60.27.055.29 \$782.11 \$73.84.71 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$3.301.647.00 \$3.301.000.00
4.15 ICOMMONWEALTH BANCSHARES, INC. ILOUISVILLE IKY 5/22/2009 I Subordinated Debentures w/ Exercised Warrants not outstanding	11,16	CODORIUS VALLEY BANCORP. INC. COLORAST BANGSHARES. COLO	YORK YORK YORK YORK YORK YORK YORK YORK	WA	8/18/2011 2/13/2009 9/28/2011 2/13/2009 9/18/2011 9/12/2013 9/12/2013 1/12/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,000 \$28,000,000,000 \$76,898,000,000 \$2,280,000,000 \$2,280,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10.670.7284.03 Sold- in full: warrants not outstanding \$8 \$5668.142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold- in full: warrants not outstanding \$21.5586.821.419.22 Redeemed, in full: warrants not outstanding \$35.568.821.419.22 Redeemed, in full: warrants not outstanding \$2.586.821.419.22 Redeemed, in full: warrants not outstanding \$2.586.821.419.22 Redeemed, in full: warrants not outstanding \$2.586.821.419.22 Redeemed, in full: warrants not outstanding \$2.586.029.543.40 Redeemed, in full: warrants not outstanding \$2.582.039.543.40 Redeemed, in full: warrants not outstanding \$2.580.0296.61 Redeemed, in full: warrants not outstanding	.990,505.00 \$574,000.00 .633,944.71 \$265,135.29 (\$.898,000.00 .000,000.00		574 27,661 339 76,898	\$903.75 \$957.495.00 \$1,000.00 \$7702.11 \$96.027.055.29 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$3.301.647.00 \$3.301.000.00
COMMONWEALTH BANCSHARES, INC. ULUSVILLE KY 88/2012	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANKESHARES, IN	YORK YORK TYORK TYORK TORK LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGER	WA WA WA CO CO TX TX TX TX CA	8/18/2011 2/13/2009 7/19/2013 7/19/2013 7/19/2013 9/12/2013 3/27/2009 1/07/2013 2/8/2013 1/2/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10.000,000.00 \$574.000.00 \$28,000,000.00 \$28,000,000.00 \$76.898.000.00 \$2,260.000.00 \$2,250.000.00 \$2,250.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10.670.7284.03 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$28,680.089.20 Sold, in full: warrants not outstanding \$21.680.089.20 Sold, in full: warrants not outstanding \$21.582.680.089.20 Sold, in full: warrants not outstanding \$21.582.682.1419.22 Redeemed, in full: warrants not outstanding \$22.582.099.678.64 Redeemed, in full: warrants not outstanding \$22.582.099.678.440 Redeemed, in full: warrants not outstanding \$22.582.099.678 Redeemed, in full: warrants not outstanding	.990,505.00 \$574,000.00 .633,944.71 \$265,135.29 (\$.898,000.00 .000,000.00		574 27,661 339 76,898	\$903.75 \$957.495.00 \$1,000.00 \$7702.11 \$96.027.055.29 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$33.001647.00 \$313.000.00 \$113.000.00 \$113.000.00
	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANCESPARCES, INC. COLOCAST BANCESPARCESPARCES, INC. COLOCAST BANCESPARCES, INC. COLOCAST BANCESPARCESPARCES, INC. COLOCAST BANCESPAR	YORK YORK TYORK TYORK LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZSERALD	WA WA WA CO CO TX TX TX TX CA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 9/12/2013 9/12/2013 3/27/2009 9/12/2013 3/26/2013 3/26/2013 3/26/2013 1/21/2008 8/11/2010 1/12/2009 1/12/2013 1/12/2009 1/12/2013 1/12/2009 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$10.000,000.00 \$574.000.00 \$28,000,000.00 \$28,000,000.00 \$76.898.000.00 \$2,260.000.00 \$2,250.000.00 \$2,250.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,670,724.0.3 Solid. In full: warrants not outstanding \$68,142.53 Redeemed, in full: warrants not outstanding \$26,480,089.20 Solid. In full: warrants not outstanding \$21,586,821,419.22 Redeemed, in full: warrants not outstanding \$21,586,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$2,586,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$2,586,039,478,64 Redeemed, in full: warrants not outstanding \$2,586,039,643,40 Redeemed, in full: warrants not outstanding \$2,586,039,643,64 Redeemed, in full: warrants not outstanding \$2,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding	.990,505.00 .5574,000.00 .633,944,71 .265,135,29 .638,000.00 .260,000.00 .000,000.00		574 27,661 339 76,898 2,260 2,250,000 5,000	\$1,000.00 \$1,000.00 \$782.11 (\$6,027,055.29 \$1,000.00 \$782.11 (\$73.884.71) \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$33.001647.00 \$313.000.00 \$113.000.00 \$113.000.00

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	mount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
rootilote	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/9/2012	Original investment 140e	Original Investment Amount	Outstanding investment	Total Cash Back Investment Status A	3,100,250.00 \$600,000.00	(ree)	17,467,000	\$0.75 (\$4,366,750.00) \$0.75 (\$200.000.00)	Gain	\$792,990.00 \$105,732.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012 9/11/2012					\$600,000.00	(\$153,000.00)	800,000	\$0.75 (\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA CA	7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	7,323,651.00		7 701	\$951.00 (\$377,349.00)		\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013			***		1,020,001.00	(\$73,236.51)	7,701	\$551.50 (\$617,045.50)		\$502,421.51	
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00		2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS	3/6/2009 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full: warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699,54 Redeemed, in full: warrants not outstanding			300				20
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN		7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	2,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
9.11.36	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015				\$1,823,188.61 Redeemed, in full: warrants not outstanding	3.872.000.00		3,872	\$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$0.00	\$	1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	9,468,000.00		19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011					5,400,000.00		15,400	\$1,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		7/24/2013	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013				S	2.500.000.00		2,500	\$1,000.00			
		GLEN ALLEN GLEN ALLEN	VA	6/4/2014					0,680,000.00		10,680	\$1,000.00		\$780,000,00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	2/27/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	3.717.560.00		3.976	\$935.00 (\$258,440.00)		\$167.035.00	100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO STAUNTON	CA	1/11/2013				·	3,717,300.00	(\$25,000.00)	3,870	\$555.00 (\$250,440.00)		\$107,033.00	100
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	2.643.000.00		12.643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015										\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL IL	5/15/2009 12/21/2012	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	3,136,500.00		6,970	\$450.00 (\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009 2/7/2014	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	3.705.037.50		3.750	\$988.01 (\$44.962.50)		\$85.157.88	0.0
	ISADMUNITY FIRST PANCESTARKES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/10/2014				\$ \$	8,867,389.75		8,975	\$988.01 (\$107,610.25)		\$544,614.34	550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON UNION CITY	AR TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23,628,111,33. Redeemed in full: warrants not outstanding		(\$125,724.27)					
	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	8/18/2011				\$2	0.000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
ă.	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	2/27/2009 4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding \$	1,322,500.50		4,401	\$300.50 (\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014 7/18/2014					4,028,202.50	(\$53,507.03)	13,405	\$300.50 (\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(800,007.03)					
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	1/1/2012				S	1.002.750.00	(\$10.027.50)	105	\$9,550.00 (\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013						(\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/23/2008 12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00 (\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012				S	1,517,150.00	(\$24,700.00)	1,597	\$950.00 (\$79.850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ N I	1/30/2009 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011					3,000,000.00		5,000	\$1,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	11/13/2009 8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding	4,400,000.00		4,400,000	\$1.11	\$484,924.00	\$177,716.96	132,000
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$24.000.000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding		(\$48,849.24)					
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011			\$6.60	\$2	1.000.000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 12/10/2012	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	2 172 000 00		3,000	\$724.00 (\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012				\$	2,172,000.00 9,122,400.00		12,600	\$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013						(\$112,944.00)				\$698.351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	0.149.929.90			\$9.35 (\$41.350.070.10)		0000,001.00	- DE1.100
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO CAYCE	NC NC	5/23/2014 5/27/2015 1/9/2009					0,149,929.90		1,085,554	\$9.35 (\$41,350,070.10)		\$10,356.69	22,071
8,14	ICONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding	600 000 54		20	\$00F.007.403			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012 10/31/2012				s	\$23,932,54 2,687,046.56		3,256	\$825.26 (\$5.067.46) \$825.26 (\$568,953.44)		\$106,364.00	164
8 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding		(\$25,000.00)					
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012		¥000 00000	40.00		\$548,680.00		638	\$860.00 (\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013						(\$5,486.80) (\$19,513.20)					
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$742 200 20		777	\$917.90 (\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/28/2012 11/29/2012				\$	\$713,208.30 5,193,989.20		6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding		(\$69,071,98)					
	COVENANT FINANCIAL CORPORATION	CLARKSDALE BUFFALO	MS	4/30/2014				l s	5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00		1,000,000.00		1,000	\$1,000.00			
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO PALFIGH	WY	1/1/2014	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	2,100,000.00		2,100	\$1,000.00		\$155,000.00	155
~	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC	2/19/2014	FIGURES CHOCK WITTERING	\$24,500,000.00	\$0.00	\$2	4,900,000.00		24,900	\$1,000.00			
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC	6/11/2014	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013			Ų		\$343,794,50		350	\$982.27 (\$6.205.50)		eros ero	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					0,117,381.00	(\$104,611.76)	10,300	\$982.27 (\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full; warrants not outstanding	2,400,000.00		2,400	\$1,213.75	\$513,000.00	\$141,815.60	100
	CSRA BANK CORP.	WRENS ONTARIO	GA	8/6/2015					.,-00,000.00	(\$25,000.00)	2,400	¥1,210.73	\$313,000.00	g141,010.0U	120
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO		12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	7.500.000.00		97.500	\$1,000.00			$\overline{}$
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					2,500,000.00		32,500	\$1,000.00		\$1,307,000.00	834.761
8.14.44	D.L. EVANS BANCORP	ONTARIO BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592,33 Redeemed, in full: warrants not outstanding							834,761
14 15 44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID WI	9/27/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	80.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	9,891,000.00		19,891	\$1,000.00		\$995,000.00	995
14,10,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		9/8/2011			\$0.00	\$	2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	5.293.527.28		8.648	\$612.11 (\$3.354.472.72)		\$311.943.55	450
	DELMAR BANCORP	DELMAR	MD	2/8/2013					\$215,462.72		352	\$612.11 (\$136,537.28)			
8,18	DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013		\$1,508,000.00			\$201 420 50		200	\$823.58 (\$64.571.42)		\$40.563.34	
	DESOTO COUNTY BANK	HORN LAKE		9/24/2013				s	\$301,428,58 1,895,467.59		2,315	\$823.58 (\$64.571.42) \$818.78 (\$419,532.41)		340,003,34	59
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	5/22/2013	Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00			(\$33,333.34)					
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012	- Juliano	\$25, 5,000.00	\$0.00	\$	1,381,500.00		6,000,000	\$0.73 (\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	8/9/2012 8/10/2012				S1	\$350,520.00		13,965,000 480,000	\$0.73 (\$3.767.058.75) \$0.73 (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
8 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO MO	8/10/2012 9/11/2012 1/16/2009	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding		(\$149,299.61)					
U. 1.4	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013	TOURIS STOCK WE EXCICISED TRAILERS	ş140,033,000.00	\$0.00	\$ \$	8,025,555.03		14,523	\$552.61 (\$6,497,444.97)		\$3,372.19	5

Footpoto	Inchitution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Coch Back ² Investment Status*	Amount	(Foo) ⁴	Charac	Ava. Price (Realize	ed Loss) / (Write-off)	Gain ⁵	Wt Amount	Wi Charac
roomote	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013		Original investment Amount	Outstanding investment	Total Cash back investment Status	\$72,684,793.30	(\$807 103 48)	131,530	\$552.61	(\$58,845,206.70)	\$4,922,044.87	
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	II	3/26/2013 3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL IL	4/21/2010 7/7/2010					\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA DA	1/30/2009 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00		11.750	\$1,000.00				
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN		9/21/2011					\$11,750,000.00		11,730	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17.424,285.82 Redeemed, in full; warrants not outstanding	\$5.000.000.00		5.000.000	\$1.00				
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/2014 4/2/2014					\$2,000,000.00 \$5,000,000.00		2,000,000	\$1.00 \$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008		\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding							\$600,000.00	600,000
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/23/2009 7/14/2011					\$15,000,000,00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00			1	-
	FAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011					\$25,255,555.55		20,200	\$1,000.00			\$2,794,422.00	385,434
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	10/18/2013 10/21/2013	Preieried Stock w Warrants	\$24,000,000.00	\$0.00	\$26,566,653.60 Sold, in full; warrants not outstanding	\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/6/2013					\$20,100,000.00	(\$264,986,40)	20,100	\$1,104.11		\$2,092,611.00	-	
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015						(\$204,000.40)					\$115,000.00	384.04
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD		2/19/2014	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
**	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMI ENTON	NC DA	6/11/2014		\$7,500,000,00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding							\$871,000.00	514,69
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011	Preieried Stock w Warrants	\$7,500,000.00	\$0.00	\$6,545,904.67 Redeemed, in full, warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON	PA	12/7/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding							\$51,113.00	50,11
45	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/2011	Freiened Stock w Wallants	\$34,000,000.00	\$0.00	\$35,413,535.05 Redeatiled, in fall, waitants not outstaining	\$34,000,000.00		34,000	\$1,000.00				
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX MO	11/23/2011	Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$42.801.933.33 Redeemed, in full: warrants not outstanding							\$637,071.00	364,02
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	11/7/2012		www.norw.nord.387	57.00	THE IN THE STATE OF THE STATE O	\$35,000,000.00		35,000	\$1,000.00			64.000.100.0	
8,14,44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK ALLISON PARK	PA	1/9/2013 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding							\$1,006,100.00	324,07
	IENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011		\$8,750,000,00	\$0.00	\$10.394.872.56 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	20
0.99./3	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS KS	8/11/2011	Preferred Stock w/ Exercised Warrants				\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	43
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.25	(\$68,612.50	0		
	EXCHANGE BANK	SANTA ROSA	ICA	8/8/2012					\$17.505.000.00		20,000	\$875.25	(\$2,495,000.00)	\$1,910,898.00	2,00
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/9/2012 8/10/2012					\$8,725,367,25 \$420,995,25		9,969 481	\$875.25 \$875.25	(\$1,243,632,75 (\$60,004,75)	\$120,386.57 \$22,930.78	12
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/10/2012 8/13/2012					\$420,995.25 \$10,503,000.00	(\$376.357.50)	481 12,000	\$875.25 \$875.25	(\$60,004.75 (\$1,497,000.00)	22,000.18	
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	9/11/2012 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding		(\$376,357.50)						
	F & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		\$3,535,000.00			64 707 705 00		5,090	6040.50	(\$200 CTF 00			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/6/2013 2/7/2013					\$4,797,325.00 \$2,734,192.50		2,901	\$942.50 \$942.50	(\$292,675.00 (\$166,807.50)	\$222,007.50	23
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/8/2013 3/26/2013					\$144,202.50	(\$76,757.21)	153	\$942.50	(\$8,797.50)		
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009		\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		(010,101.21)						
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	9/18/2012 9/19/2012					\$2.664.750.00		2 805	\$950.00	(\$140 250 00)	\$136,813.05	15
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012					\$13,485,250.00		14,195	\$950.00	(\$140,250.00 (\$709,750.00)	\$638,460.90	70
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN		11/16/2012 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3.842.376.65 Sold, in full; warrants not outstanding		(\$161,500.00)						
	F&C BANCORP INC	HOLDEN	MO	11/8/2012					\$1,590,599.43		1,659,000	\$0.96 \$0.96	(\$68,400.57)		
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	11/13/2012					\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,00
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009 9/19/2012		\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding							\$96 465 60	- 44
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012 9/21/2012					\$157,500.00 \$13,421,362.50		200	\$787.50 \$787.50	(\$42,500.00 (\$3,621,637.50)		
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012					\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	75
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	1/1/16/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$130,766.03)						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/2009					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,04
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding							\$000,100.00	001,04
8.14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	7/15/2015	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	55
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013		¥2 000.00	\$		\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	2
8,11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	VA VA	7/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00			\$438,000,00	40
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349,50 Sold, in full: warrants not outstanding	401000100000						\$430,000.00	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT		6/19/2012 7/18/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00)	\$75,000.00	223,99
14,15	FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding							970,000.00	110,00
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/8/2012					\$96,290.00		100,000	\$0.96	(\$3,710.00		\$37.387.14	38.00
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/13/2012					\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,00
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding		(\$115,548.00)						
15.17	FARMERS STATE BANKSHARES, INC.	HOLTON BOULDER	KS	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3 035 000 00	\$0.00	\$804.592.16 Sold, in full: warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	-
	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER	co	3/9/2011					\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00	0	\$994,613.40	1.04
	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013					V.0,014,014.00	(\$188,746.74)	11,042	***************************************	(4=)101,020.00		2224,010.40	-,,00
8.14.45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	46
8,14	FCB BANCORP, INC. FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$879.424.60		0	\$902.90	(\$94.575.40	Δ.		
	FFW CORPORATION	WABASH	IN	11/30/2012					\$879,424.60 \$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	36
11,15,44	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding		(\$65,812,38)						
,10,44	IEIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013					\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,00
/7	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH		12/12/2008		\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH	PA	5/6/2015							.,550				\$2,246,531.00	101.32
	FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000.00		439	\$1,058.90		\$25,857.10		
8,17	FIDELITY FEDERAL BANCORP		IN	7/22/2013					\$6,218,000.00	(\$70.490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	2
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN													
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE WICHITA	KS	9/12/2013 12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding								
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FIDELITY FEDERAL BANCORP FIDELITY FIDE	EVANSVILLE WICHITA WICHITA	KS	12/19/2008 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full: warrants not outstanding	\$120,320.10 \$26,737.80		135	\$891.26 \$891.26	(\$14,679.90			
8.17	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA	KS KS KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold. in full: warrants not outstanding	\$26,737.80 \$298,572.10		135 30 335	\$891.26 \$891.26	(\$3,262.20 (\$36,427.90)		
8.17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA	KS KS KS KS	12/19/2008 8/1/2012 8/2/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40.966.780.82 Sold in full warrants not outstanding	\$26,737.80		135 30 335 3,591 2,635	\$891.26	(\$3,262.20 (\$36,427.90 (\$390,485.34 (\$286,529.90		\$170,227.93 \$167,374.94	17
8.14	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIA, CORPORATION FIDELITY FINANCIA, CORPORATION FIDELITY FINANCIAL, CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	KS KS KS KS KS KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012 8/8/2012 8/9/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40.966.780.82 Sold, in full warrants not outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36		3,591 2,635 29,236	\$891.26 \$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20 (\$36,427.90 (\$390,485.34 (\$286.529.90 (\$3,179,122.64		\$167,374,94 \$1,210,615.36	1,27
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	KS KS KS KS KS KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012 8/8/2012		\$36,282,000,00 \$48,200,000,00		\$40.966.780.82 Sold in full warrants not outstanding.	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	(\$323,366.95)	3,591 2,635 29,236 320	\$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20 (\$36,427.90 (\$390,485.34 (\$286,529.90		\$167,374,94	1,27

Factoria	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Foo) ⁴	Charac	Ava. Price (Realized Loss) / (Write-off)	Coin ⁵	Wt Amount Wt Shares
rootnote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	Original investment Type	Original Investment Amount	Outstanding investment	Total Cash back Investment Status	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60 (\$4,791,080.00))	Wt Amount Wt Shares
11	FIFTH THIRD BANCORP	ATLANTA CINCINNATI	OH	5/28/2015	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011 3/16/2011					\$3,408,000,000.00		136,320	\$25,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	12/23/2008		\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding						\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011					\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011					\$25,010,000.00		0,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000	\$1,000.00		\$250,000,00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding						
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009		\$1,177,000.00	\$0.00	\$1,289,436,37 Sold, in full: warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
		COON RAPIDS	MN	12/10/2012 12/11/2012					\$690,723.49		769	\$898.21 (\$78,276.5°)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10,571.93)	408	\$898.21 (\$41,530.32	0	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013						(\$14,428.07)				
8.14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA		12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.80))	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	1/11/2013						(\$23,957.42) (\$1.042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL	12/21/2011					\$15,000,000.00 \$35,000,000.00		15,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN		3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding			35,000,000			\$2,500,000.00
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY	8/13/2010	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
	FIRST BANCORP (NC)	TROY	NC	9/1/2011		\$55,500,000.00	90.00	gra, gra, gra, grant redectines, in tall, waitans not outstanding	\$65,000,000,00		65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC)	TROY SAN JUAN	NC PR	1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124 066 503 71	\$174,125,772.24 Sold, in part; warrants outstanding						\$924,462.00 616,308
04,110,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009 8/16/2013	Protected blook will Plantalla	\$400,000,000.00	\$124,000,000.71	gri-4, 120, 172.24 Good, in part, warranto octobarrang	\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.92	2)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/2013					\$8,514,153.00 \$22,063,492.11	(\$74.611.09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.20 \$5.03 (\$31,229.144.01		
	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN	PR	3/6/2015		00.00			\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.15	5)	
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL IL	2/20/2009 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000 00		3.675	\$1,000.00		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IĹ	10/24/2012		** ***			\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	2/6/2009 7/21/2011		\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00					\$500,000.00 500
8	FIRST BANKS, INC.	QUINCY CLAYTON	MO		Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding			10,000	\$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON	MO	8/8/2013 8/9/2013					\$105,000.00		300 34,777	\$350.00 (\$195.000.00 \$350.00 (\$22.605.050.00	0	\$2,430,181,71 4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	8/9/2013 8/12/2013					\$12,171,950.00 \$87,028,900.00		34,777 248,654	\$350.00 (\$22,605,050.00 \$350.00 (\$161,625,100.00	0)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013					\$3,209,702.21	(\$993,058.50)	5,819	\$551.59 (\$2,609,297.79	N.	
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50		5,850	\$551.59 (\$2,603,297.76 \$551.59 (\$2,623,198.50)	
4E	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO	10/29/2013	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64,365.04)				
40	FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011		\$100,000,000.00	30.00	\$112,410,050.05 Redectifed, Illituit, waitants not outstanding	\$100,000,000.00		100,000	\$1,000.00		
8 14 18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL C4	4/10/2009		\$2 211 000 00	\$0.00	\$4.693,275.61 Sold, in full: warrants not outstanding						\$63,677.00 573,833
5.14.15	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00	90.00	STANDAR SAND, III IMII. HAITSIIN IIA SANAMININI						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012					\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$915.39 (\$126,916.00 \$915.20 (\$232,600.16	0)	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		1/11/2013					42 10.000000	(\$33,333.33)	2,1.10	(4000)	1	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA CA	7/14/2011	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847.55 Redeemed, in full: warrants not outstanding	\$25,000,000,00		25,000	\$1,000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE		8/24/2011		\$10.958.000.00	\$0.00	\$11,956,712,44 Sold, in full: warrants not outstanding				*		\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	4/3/2009 6/19/2012		\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.62	2)	
0.44.44.40.00	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013		\$2.000.000.00	\$0.00	SC 440 040 04 Dedecated in fall control and address fine						\$266,041.78 417.648
0,11,14,10,30	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	12/22/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY SANDUSKY	OH	7/3/2012 9/5/2012	Preferred Stock w Warrants	\$23,164,000.00	\$0.00	\$25,245,864.71 Sold, in full, warrants not outstanding	\$21,004,704,00	(\$315,070,56)	23,184	\$906.00 (\$2,179,296.00)	
8,14,44	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding						\$563,174.00 469,312
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	7/8/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41.500.000.00		41,500	\$1,000.00		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants				341,000,000,00		41.300	31,000.00		\$30,600.00 88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2014	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14,800,000.00		14.800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC	5/31/2011	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267,48		10,685	\$725.72 (\$2,930,732.52	9	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012		¥[553,000.00	\$0.00	The state of the s	\$11,155,120.50	(\$167,326.81)	11,350	\$982.83 (\$194,879.50)	
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						\$297,500.00 195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	II.	8/8/2012									+	\$70,727.58 108 \$440.082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/9/2012 8/10/2012										\$440,082.72 672 \$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	9/19/2012 9/20/2012					\$326,250.00 \$3.051.090.00		500 4.676	\$652.50 (\$173,750.00 \$652.50 (\$1,624,910.00	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012					\$3,051,090.00		16.824	\$652.50 (\$5,846,340.00	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET DEFIANCE	IL.	11/16/2012		\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143,550.00)				
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012		\$37,000,000.00	\$0.00	GOO, STO, SOU. 82 Solid, III Tolli, Walfants Not Outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.00))	
11 15 36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	3/11/2015	Subordinated Debentures w/ Exercised Warrants	\$7 500 000 00	\$0.00	\$8.514.738.21 Redeemed in full: warrants not outstanding						\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	ĬĹ.	9/17/2010			40.00		\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NF	2/6/2009		\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding						230,000.00 230
12.16	FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR OH	5/3/2011	Preferred Stock w/ Warrants	\$80,000,000,00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.64 (\$10.500,000,00	0	
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010	THE STATE OF THE S	900,000,000.00	\$0.00	25.,574,000.10 Induction, all full, Wallants flot Outstanding	\$80,000,000.00		80,000	\$1,000.00		
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	KS	6/8/2010	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding						\$2,966,288.32 465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	9/22/2011					\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65.000	\$873.51 (\$8,221,850.00	0	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON ELIZABETHTOWN	SC	5/22/2013	Preferred Stock w/ Warrants				200,110,130.00	(455.1,072.20)	00,000	190,221,850.00		\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	1/9/2009 4/29/2013	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	\$10.842.200.00		20 000	\$542.11 (\$9.157.800.00	n	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	FLIZABETHTOWN	KY	5/31/2013					212,2,2,200,00	(\$108,422.00)		, par 197 309930		60 F00 00
9,17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRSTOOL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	TN	7/1/2015	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding						\$2,500.00 215,983
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11/9/2012			Q		\$8,025,750.00	1000 OFF	8,700	\$922.50 (\$674,250.00))	\$256,118.75 261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	NE NE	1/11/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)				
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	10/29/2012			,,,,,,		\$26,398.99 \$6,864,647.71		29 7.541	\$910.31 (\$2,601.01 \$910.31 (\$676.352.25		\$362.118.92 379
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	1/11/2013					\$6,864,647.71	(\$68,910.46)	7,541	9810.31 (\$676,352.29	"	\$302,110.92 379

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.0	0	2.070	\$10,000.00		\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00			2,070			\$1,030,000.00
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	3/9/2011					0	866,540	\$1,000.00		\$79,700,000.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding \$2,336.675.0	0	3.223	\$725.00 (\$886.325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012 1/11/2013 3/26/2013					(\$23,366.75) (\$26,633.25)	0,000	(400)		
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633,25)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE		8/12/2013 9/12/2013				\$3,247,112.6	(\$25,000.00)	6,398	\$507.52 (\$3,150,887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	0	10.000	\$1,000,00		\$1,488,046,41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0		30.000	\$1,000.00		W1.750.275.71
	FIRST IMECORPORATION FIRST IMECORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO KOSCIUSKO MANITOWOC	MS	9/29/2010 8/30/2013					0	30,000	\$1,000.00		\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12.000	\$1,000.00		\$600,000,00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0	0	35,595		\$1,695,000.00	
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding				\$1,050,000.00	
33.44.45	FIRST MERCHANTS CORPORATION	MUNCIE		9/15/2011 2/20/2009		\$116,000,000.00	\$0.00		0	4,797			\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0	0	193.000	\$1.000.00		
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011					•	193,000	\$1,000.00		\$900,000.00 1,305,230
		STRASBURG STRASBURG	VA VA	3/13/2009 8/29/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$12.266.750.0	0 (\$184,001.25)	13,900	\$882.50 (\$1,633,250.00)		\$624,674.69 695
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	3/20/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0	0	17.836	\$1,000.00		\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618,00 Redeemed, in full: warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	5/27/2009 6/24/2009				\$184,011,000.0		184,011	\$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0	0	17,390	\$1,000.00		
	FIRST NORTHERN COMMUNITY BANCORP	DIXON CHULA VISTA	CA CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010		\$19,300,000.00	\$0.00	\$22,257,300.34 Redefined, in full, walrants not obtaining \$19,300,000.0	0	19,300	\$1,000.00		
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	OH		Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00 280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4.579.000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009		\$4,596,000.00	Q 0.00	\$6,682.192.5	0	7 575	\$882.14 (\$892.807.50)		\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013				\$1,410,831.6	0	1,600	\$881.77 (\$189,168.40)		\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930,24)				
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013				\$10,431,333.6	(\$104,313.34)	15,349	\$679.61 (\$4,917,666.11)		\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(0.0.10.0.1)				
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA	12/11/2009 9/15/2011		\$2,417,000.00		\$5,017,000.0	0	5,017	\$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	1/9/2009 4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)		
79	FIRST SOUND BANK FIRST SOUND BANK	CHATTANOOGA SEATTLE SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0	0	7.400	\$500.00 (\$3.700.000.00)		
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding					
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011 11/28/2012				\$13,125,000.0 \$36,875,000.0	0	13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009 6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	0	10.900	\$1,000.00		\$545,000,00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding \$315,007.0	0	250	\$900.02 (\$34.993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/27/2013				\$2,835,063.0	0	3,150	\$900.02 (\$314,937.00)		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	co	3/28/2013 4/9/2013				\$1,800,040.0	(\$49,501,10)	2,000	\$900.02 (\$199,960.00)		\$45,788.48 50
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0	0	13.533	\$1,000.00		\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.4		17.969.000	\$0.77 (\$4,218,941.51)		\$644,726.19 898,000
	FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013					(\$137,500.58)	17,505,000	90.77 (94,210,941.51)		3044,720.15 050,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	4/22/2009		\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0	0	4,900	\$1,000.00		\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/30/2009 12/3/2014	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0	0	7,800		\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000.0	(\$300,603.00)	22,200	\$1,002.01	\$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015					(\$300,603.00)				\$117,162.42 326,323
		VERNON VERNON	AL	9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	6,000	\$1,000.00		\$245,000.00 245
8.14.18	FIRST WESTERN FINANCIAL. INC. FIRST WESTERN FINANCIAL. INC.	DENVER DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000,00 \$11.881,000,00	\$0.00	\$21,142,314.80 Sold, in full: warrants not outstanding	_				
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/9/2012		\$11,001,000.00		\$6,138,000.0	0	7,920	\$775.00 (\$1,782,000.00) \$775.00 (\$18.000.00)		\$311,681.70 380 \$20,270,22 49
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/10/2012 9/11/2012				\$62,000.0	(\$62,000.00)	80			\$39,370.32 48
		DENVER DENVER		6/24/2013 7/26/2013				\$10,994,240.0	(\$109,942.41)	12,440	\$883.78 (\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0		33,000	\$941.01 (\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA AKRON	MI	7/18/2012	Preferred Stock w/ Warrants	\$125,000,000,00	***	\$131.813.194.44 Redeemed, in full: warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	55,500	191,5-0,070.00		\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009	Preferred Stock W Warrants	\$125,000,000.00	\$0.00	\$131.813.194.44 Redeemed, in full: warrants not outstanding \$125,000,000.0	0	125,000	\$1,000.00		
	FLAGSTAR BANCORP, INC.	AKRON TROY	MI	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00						\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY		3/26/2013 3/27/2013				\$1,439,258.5 \$228.401.847.0		1,579 250,578	\$911.50 (\$139,741.50) \$911.50 (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013				\$13,216,750.0	0	14,500	\$911.50 (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013 6/12/2013					(\$2,430,578.56)				\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	8/14/2013	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0	0	20.471	\$390.80 (\$12.471,000.00)		
	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding \$9,495,000.0	0	9,495			\$475,000.00 475
12,16	FLUSHIDA BUSINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full: warrants not outstanding					9475,000.00 475
	FI LISHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009				\$70,000,000.0	U	70,000	\$1,000.00		\$900,000.00 375.806
	ENB BANCORP	SOUTH SAN FRANCISCO	CA CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12,000	\$1,000.00		\$600,000.00 600
8,11,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD ROCKFORD	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding \$15,000,000.0	0	15,000	\$1,000.00		\$750,000.00 750
8.66.97	FORT LEE FEDERAL SAVINGS BANK ESB	FORTIFE	NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership		15,000			\$750,000.00 750
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	4/20/2012 4/3/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding			(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD PORT ST. LUCIE	MO	9/15/2011		-		\$3,100,000.0	0	3,100	\$1,000.00		\$155,000.00 155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FI	12/5/2008	Preferred Stock w/ Warrants	\$5,800,000,00	en no	\$273 888 89 Currently Not Collectible					

Column			All:				****		m. 10 1 m 12		on 14		Avg. Price (Realized Loss) / (Write-	m = 1.5	Wt Amount	
March Marc	Footnote	FPB BANCORP, INC.	PORT ST. LUCIE	FL State	7/15/2011	Original Investment Type'	Original Investment Amount	Outstanding Investment	Total Cash Back* Investment Status*	Amount	(Fee)	Shares			Wt Amount	Wt Shares
Control Cont	8,11,14		HAMMOND	LA	12/16/2009		\$3,240,000.00	\$0.00		\$1,000,000,00		1.000	\$1,000.00			+
Column C		EPB FINANCIAL CORP	HAMMOND	LA	6/16/2010	0 (10: 1 (5 1 1))				\$2,240,000.00		2,240	\$1,000.00		\$162,000.00	162
Control Cont	0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012	Preferred Stock w Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding			940				188
Column C		FRANKLIN BANCORP, INC. FRANKLIN BANCORP. INC.	WASHINGTON	MO	1/11/2012					\$2,629,302.50	(\$25,000,00)	4,157	\$632.50 (\$1,527,6	97.50)	\$45,188.88	67
Column C	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL.	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full: warrants not outstanding	60 000 000 00		2 200 200	64.04	640.00	0.00	100.000
Column C		FREEPORT BANCSHARES, INC.		IL	4/14/2014											50,000
March Marc	11,14,15		FREEPORT	CA			\$35,000,000,00	\$0.00	\$45.796.066.36 Redeemed in full: warrants not outstanding		(\$25,000.00)					+
100 100		FREMONT BANCORPORATION	FREMONT	CA	7/25/2012					\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	1,750,000
100 100		FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	11/1/2012			\$0.00		\$1,968,000.00		1,968	\$1,000.00		\$98,000.00	98
Column	11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.408.191.65 Redeemed in full: warrants not outstanding			1 600 000				
		FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010					\$1,400,000.00			\$1.00		\$150,000.00	150,000
March Marc	11			PA PA		Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	376 500 000 00		376 500	\$1,000,00			+
March Marc		FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010					510,000,000.00		070,000	\$1,000.00		\$10,800,000.00	5,509,756
1.	8,14			GA GA		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		\$6,000,000,00		6.000	\$1,000.00		\$300,000,00	300
Company Comp	8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470,83 Redeemed, in full: warrants not outstanding			0.700				405
Manufacture	8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1.576.457.50 Sold. in full: warrants not outstanding							
March Marc										\$1,556,145.00	(\$2E 000 00)	4,500	\$345.81 (\$2,943,8	55.00)	\$45,312.50	225
Column C	8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding		(323,000.00)					4
Company		GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012					\$26,393.77 \$4,494,221,94		29 4.938	\$910.13 (\$2,6 \$910.13 (\$443.7	78.06)	\$214.595.28	248
Marche M		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013						(\$25,000.00)					
Column C	0.17.91.97	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013			20.00					(\$1,607,0	00.00)		
Column	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding	000 000 000		10.000.000			i e	4
Column		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009					000,000,000.00		10,000,000	Q.,000.00		\$1,100,000,000.00	12,205,045
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	8.127	GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding	\$1.348.000.00		2 568	\$524.92 (\$1.220.0	00 00)		
Comment Comm	8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144,78 Redeemed, in full: warrants not outstanding							
Control Cont	15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	MS				\$n nn	\$3,868,471.61 Redeemed, in full; warrants not outstanding			4,000				
Part	0	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015	Professed Charles of Francisco 199				\$2,443,320.00		2,443,320	\$1.00		\$122,000.00	122,000
Part	8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants	\$9,000,000.00		\$17,625,917.08 Redeemed, in full; warrants not outstanding							
Column C		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009		\$6,319,000.00			\$1E 310 000 00		15 210	\$1,000,00		\$450,000,00	450
Column C	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571,15 Sold, in full: warrants not outstanding							430
Marie Mari			BAXTER							\$4,800,000.00						420.000
Control Cont		GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014					\$0,000,000.00	(\$100,212.00)	0,000,000	91.10	\$054,00	0.00	420,000
March Marc	45	GREAT SOUTHERN BANCORP		MO		Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000,00		58 000	\$1,000,00			1
Control Cont		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011		*********								\$6,436,364.00	909,091
The state of the		GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.		TN		Preferred Stock w/ Warrants		\$0.00		\$68,700,000.00		72,278	\$950.50 (\$3,578,0	00.00)		+
Part	8,11,14			IA		Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding			000				4
Control Cont		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013					\$800,000,00			\$1,000.00			
Part	8 11 14	GREEN CITY BANCSHAPES, INC.	CLIVE GREEN CITY	IA MO	4/24/2013	Professed Stock w/ Eversieed Warrante	\$651,000,00	\$0.00	\$733 037 33 Perfeement in full: warrante not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.00	120
Property	0,11,17	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010			•		\$651,000.00		651	\$1,000.00		\$33,000.00	33
Part	8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC SC			\$9,993,000.00	\$0.00		\$3,150,000,00		3.150	\$1,000.00			+
Column C		GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014					\$1,980,000.00		1,980	\$1,000.00			
Column C	8,68,97	GREGG BANCSHARES INC	OZARK	MO	2/13/2019	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible	\$4,863,000.00		4,863			\$500,000.00	500
Column C	0 14 45	GREGG BANCSHARES, INC.	OZARK WOODSVILLE	MO	7/13/2012	Droformal Stock w/ Eversional Warrants	\$6,020,000,00	20.00	\$2.735.040.22 Redeemed in full warrants not outstanding				(\$825.0	00.00)		
March Marc		GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011					\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
SAME	9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS MS	9/25/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$14,000,000,00		14 000 000	\$1.00			+
GAMMATTEREAL RECORDERS & C. 1900/FEE 100	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871,44 Sold, in full: warrants not outstanding							
GAMMATH CREAM, MACHINER, M.C. SPECIAL PROPERTY M.C. SPECIAL PR				MO								5,000		50.00)		+
GARDANT FERRÍA MACIGNOSEA N.C. CONTROL C		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013					\$11,513,250.00		11,900	\$967.50 (\$386.7	50.00)	62 002 250 00	459,459
ACCOUNTS		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013						(\$116,100.00)				\$2,003,250.00	459,459
64.6 GAL-Filler AM AMACONESS NC. STUDE F. G. 050000 Princed South of Excelled Fragmen F. 500,0000 Set 71,64.6.8 Resemble All segretation departments F. 500,0000	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership				(\$7.500.0	00.00)		4
14.64 MANT TO STATE BACK-SCHOOLS AND 1.00 C 1.00	8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding							4
MMITTON SATE REACTION SATE ABSOLUTION A 473/011 C 473/020 A	8.11.14	IGULES IN EARN BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	FL GA	8/18/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000 00	\$0.00	\$8.169.165.89 Redeemed, in full: warrants not outstanding			7,500	\$1,000.00			
MAPPICAN MANAGEMENT MAPPICAN	20	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011			22.00		\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
MARRING BANGSHARES COPE (PM ATTOWN) Parlament Stock Section (PM ATTOWN) Parlam	36	HAMPTON ROADS BANKSHARES, INC.		VA	4/14/2014			\$0.00		\$3,279,764.54		2,089,022	\$1.57 (\$77,067,2	35.46)		
MAINTAND PARCESHAPES INC.	8,9 8,11,14	HARBOR BANKSHARES CORPORATION		MD	7/17/2009	Preferred Stock			\$282,744.47 Full investment outstanding; warrants not outstanding							4
HAWTH-CRN AMACSEMERS, INC.	9,11,19	HAVII AND RANCSHAPES INC	HAVII AND	KS	12/29/2010					\$425,000.00		425	\$1,000.00		\$21,000.00	. 21
HAWTH-CRN AMACSEMERS, INC.	11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$12,000,000,00		12 000	\$1,000,00			
HCSE FINANCIAL CORPORATION CORE CORPORATION CORPOR		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013					\$18,255,000.00						
HEARTLAND PLANACIAL USA INC. CIDENCIAL USA INC.		HAW IHUKN BANUSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	SC	6/12/2013 3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00 Full investment outstanding; warrants outstanding						\$540,000.00	287.134
HEARTLAND FINANCIAL USA. INC. DUBLOUE IA 9/52011 S1,800,000.00 S1,353,284.45 Redeemed, in full, warrants not outstanding S2,600,000.00 S1,800,000.00 S1,800,	8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		\$7,000,000,00		7,000	\$1,000,00		\$249,000,00	040
HEARTLAND FINANCIAL USA. INC. DUBLOUE IA 9/52011 S1,800,000.00 S1,353,284.45 Redeemed, in full, warrants not outstanding S2,600,000.00 S1,800,000.00 S1,800,	45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding			. 1000			\$240,000.00	248
17.45 HERTAGE BANKSHARES, INC. NORFOLK VA 97.52000 Preferred Stock w Exercised Warrants \$10,103,000.00 \$0.0 \$1,135,226.46 Redeemed, in full, warrants not outstanding \$2,666,000.00 \$2,666 \$1,000.00 \$3,000.00 \$		HEARTI AND FINANCIAL USA INC	DUBLIQUE	IA	9/15/2011					\$81,698,000.00		81,698	\$1,000.00		\$1 800 000 00	609,687
HEBTAGE BANKSHARES, INC. NORFOLK VA 6/1/2011 SAN, SORFOLK VA 6/1/2011 SAN, SORFOLK VA 6/1/2011 SAN, SORFOLK VA 6/1/2011 SAN, SORFOLK VA 6/1/2012	8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding						\$1,000,000.00	005,007
HERTIAGE COMMERCE CORP.		HERITAGE BANKSHARES, INC.	NORFOLK	VA VA	8/11/2011					\$2,606,000.00					\$303,000.00	303
HEBTAGE FRANKCIAL CORPORATION	11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full: warrants not outstanding							4
HEBTAGE FRANKCIAL CORPORATION		HERITAGE COMMERCE CORP.	SAN JOSE	CA						00.000,000,000		40,000	\$1,000.00		\$140,000.00	462,963
HERITAGE FLANICAL CORPORATION	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24 000 000 00		24 000	\$1,000,00			
HERITAGE CAMS BANCORP		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011					1,000,000.00		24,000	Ţ.,000.00		\$450,000.00	138,037
HERITAGE OASS BANCORP	11			CA CA	3/20/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000 በበበ በባ		21 000	\$1,000.00			+
FF FINANCIAL CORP. SIOUX FALLS SD 6/3/2009 \$25,000,000 25,000 \$1,000,00 \$565,000,00 \$650,000,00	.,	HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013					,000,000.00		21,000	Ų.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,575,000.00	611,650
FF PINANCIAL CORP	11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	11/21/2008 6/3/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding	\$25.000.000 nn		25,000	\$1,000.00			
TINISTERATUS PARACORP, INC. VERNON N.J 92/2/2011 S 2,359,000.00 \$6,211,926.79 Redeemed, in full warrants not outstanding N. N. N. N. N. N. N. N	0.40.04	HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009	Desferred Charles of Francisco	60.001.00					20,000			\$650,000.00	302,419
HIGHLANDS BANCORP, INC. VERNON NJ 9/22/2011 \$155,000.00 \$1,450 \$1,000.00 \$1,500.00	0,16,21,44	HIGHLANDS BANCORP, INC.	VERNON					\$0.00	\$0,211,920.79 Redeemed, in full; warrants not outstanding							
		HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011					\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155

Footpoto	Incitiulan Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Bash ² Investment Status* Amou	(Foo) ⁴	Charac	Avg Price (Realized Less) (Write off)	Cain ⁵	We Amount - We Shares
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	(ree)	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	600.00	6,70	\$828.00 (\$1,152,400.00)	1	
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010		\$26,000,000,00	\$0.00	\$4,00	00.00	4,00	\$1,000.00		\$200,000.00 200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/7/2013	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding \$2,56	325.00	3,55	\$721.50 (\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/8/2013				\$16,19	675.00	22,45	\$721.50 (\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2015					(0,101,05	.00)			\$1.843.194.00 277.778
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER	MN	5/28/2015	Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00	\$57,480,555.56 Redeemed, in full; warrants not outstanding					\$3,686,388.00 555,555
	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011		\$30,000,000.00	\$0.00	\$57,460,555.50 Received, in fall, warrants not destanding \$50,000	000.00	50,00	\$1,000.00		
0	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AR	7/27/2011		\$3.250.000.00	\$0.00	\$4,214,202,31 Redeemed, in full: warrants not outstanding					\$1,300,000.00 158,472
٥	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA		8/28/2013			50.00	\$3,25	000.00	3,25	\$1,000.00		\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03 Sold, in full; warrants not outstanding \$600	170.50	64	\$942.90 (\$36,829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012				\$60 \$1,18	339.50	1,25	\$942.90 (\$36,829.50 i \$942.90 (\$71,660.50)		\$70,095.00 95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013 3/26/2013					(\$17.91 (\$7.08	.11)			
8,17	HOMETOWN BANKSHARES CORPORATION		VA	9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding		.09)			
	HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	10/31/2012				\$9,18	000.00 (\$91,85	10,00	\$918.50 (\$815,000.00)		\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	KY	1/11/2013	Preferred Stock w/ Warrants	\$18.400.000.00	\$0.00	\$22,354,145,89 Redeemed, in full: warrants not outstanding		.00)			
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012				\$18,40	000.00	18,40	\$1,000.00		\$256,257.00 253,666
11,45	HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding					\$256,257.00 253,666
	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	11/10/2010				\$6,25	000.00	6,25			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	8/25/2011				\$18,75	000.00	18.75	\$1,000.00		\$1,750.551.00 212.188
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding					
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	IL IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,98: \$10,940,554.65 Redeemed, in full; warrants not outstanding	000.00	5,98	\$1,000.00		\$299,000.00 299
	HPK FINANCIAL COPPORATION	CHICAGO	IL	11/13/2009		\$5,000,000,00							
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH	12/11/2012 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$9,001 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding	00.00	9,00	\$1,000.00		\$344,000.00 344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS		12/22/2010			- 0.00	\$1,398,07	000.00	1,398,07	\$1,000.00		
8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	PA	1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166,22 Sold, in full; warrants not outstanding					\$49,100,000.00 23,562,994
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012	THE PARTY OF THE P	W1,3622,000,00	30.00	\$1,357,100.22 Solid, III folii, warranta not contacarioning \$1,000		1,55	\$650.00 (\$543,200.00)		\$25,700.00 78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	1/11/2013 3/26/2013					(\$10,08 (\$14,91				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding					
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	3/14/2014				\$2,71 \$3.14	674.70 420.66	2,77	\$981.11 (\$52.325.30 \$981.11 (\$60.561.34		\$186.513.52 179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014					(\$58,63		\$501.11 (\$00,301.34)		\$180,513.32
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL.	5/15/2009 9/10/2010	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding \$4,205	000.00	4,205,00	\$1.00		
12.16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92.650.000.00 Redeemed, in full: warrants not outstanding					
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	3/31/2009 5/20/2009				\$90,000	000.00	90,00	\$1,000.00		\$1,200,000.00 138,490
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding					
8 10 11	IBT BANCORP, INC.	IRVING	TX	6/12/2013	Preferred Stock w/ Warrants			\$2,29 \$6,453,067.00 Redeemed, in full: warrants not outstanding	000.00	2,29	\$1,000.00		\$115,000.00 115
0.10.11	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	9/3/2010		\$6,000,000.00	\$0.00	\$6,00	000.00	6,00	\$1,000.00		
8,14,44	ICB FINANCIAL	ONTARIO ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding			0		
8,108	ICB FINANCIAL IDAHO BANCORP	BOISE	ID	1/1/2012	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$6,001 \$555,673.08 Currently Not Collectible	000.00	6,00			\$300,000.00 300
8.14.18.44	IDAHO BANCORP	BOISE CHICAGO	ID	4/24/2014		\$6,272,000,00	\$0.00				(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009		\$4,000,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding					
_	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO	IL	9/22/2011		\$1,065,000.00	\$0.00	\$10,273	000.00	10,27	\$1,000.00		\$406,000.00 406
8	INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI	10/16/2013	Preferred Stock w/ Exercised Warrants		\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding \$1.06	000.00	1.06	\$1,000.00		\$53.000.00 53
11	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding					
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP	ROCKLAND ROCKLAND	MA MA	4/22/2009 5/27/2009				\$78,15	000.00	78,15	\$1,000.00		\$2,200,000.00 481,664
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding					
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	IN	8/30/2013	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible	000.00	72,00	\$1,000.00	\$2,426,000.00	
-,,,	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	4/9/2013							(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding \$21,500	000 00	21,50	\$1,000.00		\$1,800,000.00 188,707
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible					¥.,,e.s.,e.s.
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	7/29/2011	Preferred Stock w/ Warrants	\$27,000,000,00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding			(\$83,586,000.00)		
110	INTERMOLINTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT		11/20/2013		\$21,000,000.00	\$0.00	\$27,00	000.00	27,00	\$1,000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL RANCSHARES CORPORATION	LAREDO	TY	10/31/2014	Preferred Stock w/ Warrants	\$216,000,000,00	\$0.00	\$261.538.649.89 Redeemed, in full: warrants not outstanding					\$10,635.00 65,323
.,	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012		WE 10.3500,3500,300	40.00	\$40,00	000.00	40,00	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11/1/2012 11/28/2012				\$45,000 \$131,000	000 00	45,00 131,00	\$1,000,00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/2013						.01,00	Ţ.1.1.1.3.00		\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	12/23/2008 6/24/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927.621.56 Sold, in full; warrants not outstanding \$24.25	000.00	25.00	\$970.00 (\$750.000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013				\$24,20	(\$242,50	.00)	(\$750,000.00)		
15.71.97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO	9/3/2014	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible					\$2,892,066.00 691,882
.3,11,01	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012							(\$4,000,000,00)		
			1802		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding	000.00	2,500.00	\$10,000.00		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/2000		1		\$25,000,000			¥10,000.00		\$936,063,469.11 88,401,697
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY NY	6/17/2009				\$25,000,000					\$930,003,409.11 00,401,097
8,14,44	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHONI BANKSHARES CORP.	NEW YORK NEW YORK HOULTON	NY NY NY ME	6/17/2009 12/16/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$25,000,000 \$12,423,046.75 Redeemed, in full; warrants not outstanding		10.44	\$1,000,00		
8,14,44	JMIORGAN CHASE & CO. JMIORGAN CHASE & CO. JMIORGAN CHASE & CO. JMIORGAN CHASE & CO. KATHAINI BANKSHARES CORP. KATHAINI BANKSHARES CORP. KEYCORP	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND	NY NY NY ME ME OH	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008	Preferred Stock w/ Exercised Warrants		\$0.00	\$25,000,001 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$10,445 \$2,867,222,222 Redeemed in full; warrants not outstanding	000.00	10,44	91.000.00		\$522,000.00 522
8,14,44 11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CORP. JPMORGA	NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND	NY NY NY ME ME OH	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011	Preferred Stock w Exercised Warrants	\$10,449,000.00	\$0.00	\$25,000.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$10.444	000.00	10,44	\$1,000.00 \$100.000.00		\$522,000.00 522
8,14,44 11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KEYCORP. KEYCORP. KEYCORP. KEYCORP. KERKSYILLE BANCORP, INC.	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE	NY NY NY ME ME OH OH	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009	Preferred Stock w' Exercised Warrants Preferred Stock w' Warrants Preferred Stock w' Exercised Warrants	\$10,449,000.00	\$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding	000.00	25,00	\$100,000.00		\$522,000,00 522 \$70,000,000.00 35,244,361
8,14,44 11 8	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHONI BANKSHARES CORP. KATAHONI BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSWILLE BANCORP, INC. KIRKSWILLE BANCORP, INC.	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE	NY NY NY ME ME OH OH OH OH MO	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10,449,000.00 \$2,500,000,000.00 \$470,000.00	\$0.00 \$0.00	\$25,000,00 \$12,423,046.75 Redeemed, in full; werrants not outstanding \$2,867,222,222.22 Redeemed, in full; werrants not outstanding \$2,867,222,222.22 Redeemed, in full; werrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; werrants not outstanding \$4,777	000.00	10,44	\$100,000.00		\$522,000.00 522
8.14.44 11 8 8.14	JPMORGAN CHASE & CO. JPMORGAN	NEW YORK NEW YORK HOULTON LOUITON CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD	NY NY NY ME OH OH OH MO MO MO NC NC	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 3/20/2019 3/19/2014 8/21/2009 11/30/2012	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10,449,000.00 \$2,500,000,000.00	\$0.00 \$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding	000.00	25,00 47	\$100,000.00		\$522,000,00 522 \$70,000,000.00 35,244,361
8 8,14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP.	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD	NY NY NY NY ME ME OH OH OH OH NO MO NC NC	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012	Preferred Stock of Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock of Exercised Warrants	\$10,449,000,000 \$2,500,000,000,000 \$470,000,000 \$4,000,000,00	\$0.00 \$0.00 \$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$41,137,336,64 Sold, in full, warrants not outstanding \$3,300	000.00	25,00 47	\$100,000.00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24
8,14,44 11 8 8 8,14 8,11,14,18,36	JPMORGAN CHASE & CO. KATAFINI BANKSHARES CORP. KATAFINI BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KEYCORP KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KIS BANCORP, INC. KIS BANCORP, INC. LEFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD OXFORD	NY NY NY NY ME ME OH OH OH OH MO MO MC NC NC NC MS MS	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 4/20/2011 8/21/2009 11/30/2012 1/11/2013 2/20/2009	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$10,449,000.00 \$2,500,000,000.00 \$470,000.00	\$0.00 \$0.00	\$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,300 \$4,137,336,64 Sold, in full; warrants not outstanding \$3,300 \$4,137,336,64 Sold, in full; warrants not outstanding	000.00	25,00 47 4,00	\$100.00.00 \$1,000.00 \$827.00 (\$692.000.00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200
8 8,14	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEYCO	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND SERVICE SINGLED SI	NY NY NY NY ME ME OH OH OH NO MO MO MO MC NC NC NC MS MS MS	6/17/2009 1/2/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 9/29/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$2,667,222,222,222 \$2,667,222,222,222 \$2,600,000 \$2,600,000 \$2,228,44 Redeemed, in full, warrants not outstanding \$2,500,000 \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$3,300 \$4,818,134,50 Redeemed, in full, warrants not outstanding	000.00	25,00 47	\$100.00.00 \$1,000.00 \$827.00 (\$692.000.00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24
8 8,14	JPMORGAN CHASE & CO. JPMORGAN	NEW YORK NEW YORK HOULTON HOULTON CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD	NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL	6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 1/1/2013 2/20/2009 12/28/2009 9/29/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$10.449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00	\$25,000,00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding \$4,137,336.64 Sold, in full; warrants not outstanding \$3,300 \$4,137,336.64 Sold, in full; warrants not outstanding \$3,300 \$4,818,134.50 Redeemed, in full; warrants not outstanding \$4,858,260,833,33 Redeemed in full; warrants not outstanding	000.00 000.00 000.00 000.00 (\$25,00	25,00 47 4,00 .00)	\$100,000,00 \$1,000,00 \$827,00 (\$692,000,00 \$1,000,00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200
8 8,14	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. JPMOR	NEW YORK NEW YORK NEW YORK HOLLTON HOLLTON HOLLTON HOLLTON CEEVELAND CEEVELAND KIRKSYILLE SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD OMFORD OMFORD OAK RINGS OAK RINGSE OAK RINGSE OAK RINGSE OAK RINGSE	NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL	6/17/2009 1/2/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 9/29/2010 2/6/2009 3/16/2011	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$25,00,00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding \$4,137,336.64 Sold, in full; warrants not outstanding \$3,301 \$4,818,134.50 Redeemed, in full; warrants not outstanding \$2,000,000	000.00 000.00 000.00 000.00 (\$25.00 000.00	25,00 47 4,00 .00)	\$100,000,00 \$1,000,00 \$827,00 (\$892,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200
8 8,14	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEY	NEW YORK KEW YORK KEW YORK KEW YORK I COLLION CLEVELAND CLEVELAND CLEVELAND CLEVELAND KMKSONLE SMITHFIELD SMITHFIELD SMITHFIELD OMFORD	NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL	6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 1/130/2012 1/11/2013 2/20/2009 9/29/2010 3/16/2011 2/8/2012 2/8/2012	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$10,449,000,00 \$2,500,000,000,000 \$4,70,000,000 \$4,000,000,000 \$4,000,000,000 \$1,998,000,000 \$2,453,000,00 \$2,453,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$13,87,222,222,22 Redeemed, in full, warrants not outstanding \$10,441 \$2,367,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Redeemed, in full, warrants not outstanding \$4,818,134,50 Redeemed, in full, warrants not outstanding \$4,818,134,50 Redeemed, in full, warrants not outstanding \$2,000 \$18,000,833,33 Redeemed, in full, warrants not outstanding \$2,000,833,33 Redeemed, in full, warrants not outstanding	000.00 000.00 000.00 000.00 (\$25.00 000.00	25,00 47 4,00 .00)	\$100,000,00 \$1,000,00 \$827,00 (\$892,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200
8 8,14	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEY	NEW YORK KEW YORK KEW YORK KEW YORK I COLLION CLEVELAND CLEVELAND CLEVELAND CLEVELAND KMKSONLE SMITHFIELD SMITHFIELD SMITHFIELD OMFORD	NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL	6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/1/4/2008 3/30/2011 3/20/2009 3/19/2014 3/20/2011 3/20/2009 1/1/30/2012 1/1/1/2013 1/2/20/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 8/4/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$4,450,000,000,000,000,000,000,000,000,00	000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00	25,00 47 4,00 4,00 4,45 20,000 19,00	\$100,000,00 \$1,000,00 \$827,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$1100,000,00 100
8 8,14	JPMORGAN CHASE & CO. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KEYCORP. KEYCOR	NEW YORK NEW YORK NEW YORK NEW YORK HOLLYON CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD	NY NY NY NY NY ME ME OH OH OH MO NC NC NC NC NC NC NC NS	6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/1/4/2008 3/30/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 6/9/2010 6/9/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock with Exercised Warrants Preferred Stock with Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,650,833,33 Redeemed, in full; warrants not outstanding \$2,000 \$20,000	000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00	25,00 47 4,00 .00)	\$100,000,00 \$1,000,00 \$827,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$1100,000,00 100
8 8,14	JPMORGAN CHASE & CO. . KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KETCORP KETCOR	NEW YORK NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD OX	NY NY NY NY NY ME ME OH OH OH OH NO NC	6/17/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 3/3/19/2011 3/2/12/2009 11/3/16/2009 11/3/16/2012 1/1/12/2009 9/29/2010 3/16/2011 2/16/2009 3/16/2011 2/16/2009 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2019	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$10,449,000,00 \$2,500,000,000,000 \$4,70,000,000 \$4,000,000,000 \$4,000,000,000 \$1,998,000,000 \$2,453,000,00 \$2,453,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,500,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$10,441 \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,330,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$500,00	000.00 000.00 000.00 000.00 000.00 (\$25.00 000.00 000.00 000.00	25,000 47 4,000 4,000 20,000 19,00 56,04	\$100,000,00 \$1,000,00 \$827.00 (\$692,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$100,000,00 100 \$2,800,000,00 997,050 \$2,800,000,00 997,050
8 8,14	JPMORGAN CHASE & CO. . ACTACHD BANGSHARES CORP. ACTACHD BANGSHARES	NEW YORK NOLE YE AND CLEVELAND CLEVELAND CLEVELAND CLEVELAND NORTHEED SMITHFIELD SMITHFIELD SMITHFIELD OAFORD OAFORD OAFORD OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW WARSAW	NY NY NY NY NY ME ME OH OH OH OH NO NC	6/17/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 3/3/19/2011 3/2/12/2009 11/3/16/2009 11/3/16/2012 1/1/12/2009 9/29/2010 3/16/2011 2/16/2009 3/16/2011 2/16/2009 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2011 1/16/2019	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,650,833,33 Redeemed, in full; warrants not outstanding \$2,000 \$20,000	000.00 000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00	25,00 47 4,00 4,00 20,00 20,00 19,00 56,04	\$100,000,00 \$1,000,00 \$827.00 (\$692,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,000 522 \$70,000,000,000 35,244,361 \$24,000,000 20 \$140,400,000 200 \$100,000,000 100 \$2,800,000,000 997,050
8 8,14	JPMORGAN CHASE & CO. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KETCORP KETCOR	NEW YORK NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD OX	NY NY NY NY NY ME ME ME OH OH OH OH NO NC NC NC NC NC NC NC NS MS MS MS MS NJ	6/17/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009 3/30/2011 1/1/4/2008 3/30/2011 3/20/2009 3/3/9/2014 8/21/2009 1/2/3/2009 1/2/	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,500,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$10,441 \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,330,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$500,00	000.00 000.00 000.00 000.00 000.00 (\$25.00 000.00 000.00 000.00	25,00 470 4,000 4,45 20,000 19,000 19,000 56,04 3,000	\$100,000,00 \$1,000,00 \$827.00 (\$692,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$100,000,00 100 \$2,800,000,00 997,050 \$2,800,000,00 997,050

	badicilas Nessa	Class	Curto	Date	Orlean House description of	Onland Investment America	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(F) ⁴	Charac	Avg. Price (Realized Loss) / (Write-off)	0-1-5	We Amount We Channe
Footnote	LCNB CORP. LCNB CORP.	LEBANON		10/21/2009	Original investment Tybe	Oridinal Investment Amount	Outstanding investment	Total Cash Back Investment Status Amount \$13,400,000.0	0 (Fee)	13,400		Gain	Wt Amount Wt Shares
8.11.14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding					\$602,557.00 217,063
	LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010				\$5,830,000.0	0	5,830	\$1,000.00		\$292,000.00 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	1/30/2009 3/11/2011	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible			(\$5,498,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding					
8 14 45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR	7/21/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$57,500,000.0 \$25,995,452.08 Redeemed, in full: warrants not outstanding	0	57,500	\$1,000.00		\$2,875,000.00 2,875
0,14,43	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011				\$21,900,000.0	0	21,900	\$1,000.00		\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding \$6,500,000.0	0	6 500	\$1,000.00		\$196,000,00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding		0,300			\$190,000.00
	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS	LA	9/24/2010	Desferred Charle of Francisco Microsoft	\$17,280,000,00	\$17.280.000.00	\$1,399,560.00 Full investment outstanding; warrants outstanding	0	5,645	\$1,000.00		
11	LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	PA	7/10/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$950,000,000.00	\$17,280,000.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding					
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	6/30/2010				\$950,000,000.0	0	950,000	\$1,000.00		\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000,00	\$0.00	\$26.893.046.60 Sold, in full: warrants not outstanding					\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH	6/19/2012				\$21,923,074.9	1 (\$328,846.12)	25,223	\$869.17 (\$3,299,925.09)		\$860,326.00 561,343
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON HOUSTON		7/18/2012 2/6/2009		\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding					\$860,326.00 561,343
	LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014				\$1,195,906.2 \$712,573.7	5	1,925	\$621.25 (\$729,093.75) \$621.25 (\$434.426.25)		\$67 401 54 154
			TX	1/9/2015				\$/12.5/3./	(\$25,000.00)	1.14/	\$621.25 (\$434,426.25)		\$67,401.54 154
11	LSB CORPORATION	HOUSTON NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding					
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	11/18/2009 12/16/2009				\$15,000,000.0	0	15,000	\$1,000.00		\$560.000.00 209.497
8.9.17	M&F BANCORP, INC.	DURHAM	NC	6/26/2009	Preferred Stock	\$11.735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full: warrants not outstanding					
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC NY	8/20/2010 12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$11,735,000.0 \$718,392,161.34 Redeemed, in full; warrants not outstanding		11,735	\$1,000.00		
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011	Preferred Stock w/ Warrants	***************************************	40.00	\$370,000,000.0	0	370,000	\$1,000.00		
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO		8/21/2012				\$230,000,000.0	0	230,000	\$1,000.00		\$31.838.761.34 1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding					1,2,18,022
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012				\$10,538,990.0	0 (\$158,084.85)	11,000	\$958.09 (\$461,010.00)		\$1,300,000.00 398,734
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding					
	MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013				\$3,370,000.0	(\$25,000.00)	3,370	\$1,022.61	\$76,195.70	\$182,878.45 169
8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	(923,000.00)				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	11/24/2009 6/8/2011				\$3,455,000.0 \$3,455,000.0	0	3,455 3,455	\$1,000.00 \$1,000.00		
		MEMPHIS	TN	8/18/2011				\$6.885,000.0	0	6.885	\$1,000.00		\$690,000,00 690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding \$4,500,000.0	0	4,500	\$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IIN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62.949.121.28 Sold. in full: warrants not outstanding	0				\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	4/3/2012 6/11/2013				\$53,073,270.0	0 (\$796,099.05)	57,000	\$931.11 (\$3,926,730.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding					\$1.512,177.00 571,906
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009				\$1,700,000.0	0	1,700	\$1,000.00		\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	IL.	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding					
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL.	12/10/2012									\$11,385,02 14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	=	1/11/2012				\$2,586,404.7	(\$25,000.00)	2,639,000	\$0.98 (\$52,595.27)		\$95,959.50 118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding \$1.504.820.0			\$670.00 (\$741.180.00)		\$55.870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/1/2014				\$1,504,820.0 \$483,740.0	0	722	\$670.00 (\$741,180.00) \$670.00 (\$238.260.00)		\$55,870.00 1111 \$19,126,67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014				\$21,440.0	0	32	\$670.00 (\$10,560.00)		\$503.33 1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET		9/26/2014 2/20/2009		\$2,060,000.00	\$0.00	\$2.714.911.32 Sold, in full; warrants not outstanding	(\$25,000.00)				
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014		***	40.00	\$2,060,000.0	0	2,060	\$1,210.03	\$432,661.80	\$108,471.52 103
14,15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES INC.	NEW MARKET MT VERNON		9/26/2014	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	(\$25,000.00)				
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	8/9/2012				\$17,919,962.1	0	19,931,000	\$0.90 (\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON		8/10/2012 9/11/2012				\$331,767.9	(\$182.517.30)	369,000	\$0.90 (\$37,232.10)		\$97,505.10 120,000
8.14	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding					
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/7/2012				\$2,530,958.5 \$5,904,609,5	0	3,514	\$720.25 (\$983,041.50) \$720.25 (\$2,293,390.50)		\$142,974.56 175 \$1,054.743.77 1.201
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	ĬĹ.	8/9/2012 8/10/2012				\$5,904,609.5 \$17,133,307.0	0	23,788	\$720.25 (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
42	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL.	9/11/2012	Preferred Stock w/ Warrants	\$1,715,000,000,00	\$0.00	\$1,944,772,916.66 Redeemed, in full: warrants not outstanding	(\$255,688.75)				
45	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE	WI	7/5/2011	Preferred Stock w/ Exercised Warrants			\$1.715.000.000.0	0	1,715,000	\$1,000.00		\$3,250,000.00 13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding \$527,000.0	0	1 700	\$310.00 (\$1,173,000.00)		\$1,775.00 85
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	7/2/2014 9/26/2014					(\$25,000.00)	1,700	(\$1,173,000.00)		91,770.00 00
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL	12/5/2008 3/14/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full: warrants not outstanding \$196,000,000.0	0	196,000	\$1,000.00		
	MB FINANCIAL INC.	CHICAGO	IL	5/2/2012						190,000	\$1,000.00		\$1,518,072.00 506,024
8,14,45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD SHOREWOOD	MN	11/20/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	200	\$10.000.00		\$300.000.00 30
8.14.18.44	MEDALLION BANK	SALT LAKE CITY		2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000,00	\$0.00	\$24,460,674,81 Redeemed, in full: warrants not outstanding	-	500	\$.5,000.00		9500,550.55
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	12/22/2009 7/21/2011		\$9,698,000.00		\$21,498,000.0	0	21,498	\$1,000.00		\$645,000.00 645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31.631.120.56 Redeemed, in full: warrants not outstanding					9045,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/2012 6/6/2012				\$10,500,000.0 \$10,500,000.0	0	10,500 10,500	\$1,000.00 \$1,000.00		
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012 7/3/2012						10,500	21,000.00		\$7,465,100.00 616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding	0	3 500	\$1.000.00		\$175,000.00 175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding	~	3,500			
	MERCHANTS & PLANTERS BANCSHARES INC	TOONE JOLIET	TN	9/7/2011				\$1.881.000.0	0	1,881	\$1,000.00		\$94,000.00 94
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$3,510,000.0	0	3,510	\$1,000.00		\$176,000.00 176
8,18	MERIDIAN BANK	DEVON DEVON	PA		Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84 Sold, in full; warrants not outstanding	_				
	MERIDIAN BANK	DEVON	PA	3/17/2014		\$0,335,000.00		\$10,328,152,3	5	12,535	\$823.95 (\$2.206.847.65)		\$262,399.50 310
0.44	MERIDIAN BANK	DEVON	PA	4/25/2014		\$7,700,000.00	\$0.00		(\$103,281.52)				
0.14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA	10/29/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding \$26,102.9	0	29	\$900.10 (\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA	11/1/2012				\$6,904,667.1	0	7,671	\$900.10 (\$766,332.90)		\$369,948.00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	TX	1/11/2013	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	(\$69,307,70)				
	METROCORP BANCSHARES INC	HOUSTON	TX	7/3/2012	Preferred Stock w/ Warrants		Q	\$44,152,650.0	0 (\$662,289.75)	45,000	\$981.17 (\$847,350.00)		20 007 000 00
	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	IX IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding					\$2,087,368.00 771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL	6/28/2013			•	\$23.718.541.9	5	71,526	\$331.61 (\$47.807.458.05)		
8,42		UNICAGO	IIL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding					
8,42	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL										
8,42	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL IL	6/29/2015		42,0.0,000.00		\$4,135,655.2	4	4,388	\$942.49 (\$252,344.76)		\$84,445.94 102
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PROPOLITAN CAPITAL BANCORP, INC. MID PROP BANCORP INC. MID PENN BANK	CHICAGO CHICAGO CHICAGO MILLERSBURG	IL PA	8/6/2015	Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$12,070,979,20 Redeemed, in full: warrants not outstanding	(\$33,333.34)	4,388			\$84,445.94 102
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PROPOLITAN CAPITAL BANCORP, INC. MID PROP BANCORP INC. MID PENN BANK	CHICAGO CHICAGO CHICAGO MILLERSBURG	IL PA	8/6/2015	Preferred Stock w/ Warrants		\$0.00		(\$33,333.34)	4,388			
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PROPOLITAN CAPITAL BANCORP, INC. MID PROP BANCORP INC. MID PENN BANK	CHICAGO CHICAGO CHICAGO	PA PA PA	8/6/2015 12/19/2008 12/28/2012 1/23/2013	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		\$0.00	\$12,070,979,20 Redeemed, in full: warrants not outstanding	(\$33,333.34)	10,000			\$84,445.94 102 \$58,479.20 73,099

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	1/18/2011	Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding					\$301,001.00 104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL.	12/23/2009		\$10,100,000.00	90.00	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	1/9/2009 8/25/2011		\$20,000,000.00	\$0.00	\$22.834.334.78 Redeemed, in full: warrants not outstanding \$20,000,000.00		20,000	\$1,000.00		
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding					\$206,557.00 104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	1/6/2013				\$3,133,200.00	(\$25,000,00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
22,27,97		MELROSE PARK MELROSE PARK	IL.		Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership	(920.000.00)		(\$84.784.000.00)		
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009		\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding					
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA.	2/6/2009	Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$700,000.00 \$18,933,333,33 Redeemed, in full: warrants not outstanding		700	\$1,000.00		\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA IA	7/6/2011 7/27/2011				\$16,000,000.00		16,000	\$1,000.00		\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding \$10,000,000.00		10 000	\$1.000.00		\$500.000.00 500
8	MILLENNIUM BANCORP, INC.	EDWARDS	co	4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561,73 Sold, in full: warrants not outstanding					\$500,000.00 500
9 11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO	8/14/2012	Preferred Stock	\$5,116,000.00	\$0.00	\$2,904,000.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding		7,260	\$400.00 (\$4,356,000.00)		
9,11,36	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	12/28/2011		\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding \$5,116,000.00		5,116	\$1,000.00		
	MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010				\$5.500,000,00		5,500	\$1,000.00		
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH			Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding \$1,834,000.00		1,834	\$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding \$4,545,202.00		2.272.601	\$2.00 (\$2,239,798.00)		
12.16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000,00	\$0.00	\$15,703,166,66 Redeemed, in full: warrants not outstanding \$14,700,000,00		14,700			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE CHESAPEAKE LENOIR CITY	VA	2/10/2010 3/13/2009						14,700	\$1,000.00		\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN TN	3/13/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding \$9,516,000.00		9,516	\$1,000.00		\$476,000.00 476
8.14.44	MONI IMENT RANK	RETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full: warrants not outstanding \$4,734,000.00		4,734	\$1,000.00		\$237,000.00 237
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding					gas1,000.00 231
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2009 8/12/2009				V-1,000,000,000		10,000,000	\$1,000.00		\$950,000,000.00 65,245,759
8.11.14	MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	1/16/2009 7/20/2011	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding \$13,000,000.00		13,000	\$1,000.00		\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding \$1,100,000.00		1,100	\$1,000.00		
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012				\$5,116,000.00		5,116	\$1,000.00 \$1,000.00		\$311,000.00 311
8.14		CLEVELAND CLEVELAND	GA	7/22/2013		\$3,300,000,00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding \$3,267,000.00		3,300	\$990.00 (\$33,000.00)		\$140,034.65 165
8 11 14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA TX	9/12/2013	Preferred Stock w/ Exercised Warrants	\$7.723.000.00	\$0.00	\$9,206,289,90 Redeemed, in full: warrants not outstanding	(\$25,000.00)				
0,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011			\$ 0.00	\$7,723,000.00		7,723	\$1,000.00		\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37.608.789.00 Redeemed, in full: warrants not outstanding \$32,382,000.00		32,382	\$1,000.00		
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN	9/28/2011 3/27/2009		\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding					\$900,194.00 625,135
11 59	NAPLES BANCORP, INC. NARA BANCORP, INC.	NAPLES LOS ANGELES	FL	7/12/2012	Preferred Stock w/ Warrants	\$67,000,000,00	60.00	\$600,000.00 \$81,249,317,20 Redeemed, in full: warrants not outstanding		4,000	\$150.00 (\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012		367,000,000,00	\$0.00	\$67,000,000.00 \$67,000,000.00		67,000	\$1,000.00		\$2 189 317 20 521 266
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF BETTENDORF	IA	8/8/2012 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding					***************************************
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	2/19/2013				\$2,438,182.50 \$16,064.996.94		3,250 21,414	\$750.21 (\$811,817.50) \$750.21 (\$5,349.003.06)		\$342,841.95 500 \$502,606.30 733
11,16	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013			\$0.00		(\$185,031.79)	21,414	WI WALL I (SECURITY SMEASY)		100
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	3/16/2011		\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding \$150,000,000.00		150,000	\$1,000.00		
11.14.15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA NE	4/13/2011	Subordinated Debentures w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,276,190,00 Redeemed, in full: warrants not outstanding					\$1,000,000.00 735,294
8 42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE	12/29/2010	Preferred Stock w/ Warrants	\$6.880,000,00	\$0.00	\$2,000,000.00 \$2.613.714.23 Sold, in full; warrants not outstanding		2,000,000	\$1.00		\$100,000.00 100,000
-	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO LOS ANGELES	IL	6/28/2013				\$2,281,458.05		6,880	\$331.61 (\$4,598,541.95)		
	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding \$3,900,000.00		10,000	\$390.00 (\$6,100,000,00)		
11,14,15	NEMO BANCSHARES, INC.	MADISON MADISON	MO	6/19/2009 4/24/2013	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding \$2,330,000.00		2,330,000	\$1.00		\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding \$10,000,000.00		10.000	\$1,000.00		
	NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012						10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY NY	7/24/2013		\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding \$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12/12/2008 4/26/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding \$2,709,121.50		2,763			
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013				\$48.641.624.50		49,609	\$980.50 (\$967,375.50)		\$7,778,782.65 2,567,255
	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREENSBORO GREEN BAY	NC	5/15/2013 5/31/2013					(\$513,507.46)				\$7,778,782.65 2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011		\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding \$14,964,000.00		14,964	\$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE		1/9/2009	Preferred Stock w/ Warrants	\$10,200,000,00	\$0.00	\$12,294,583,33 Redeemed, in full: warrants not outstanding \$10,200,000,00		10.200	\$1.000.00		
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012		\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding		10,200	. ,55555		\$600,000.00 99,157
1.1	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	11/28/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding \$4,227,000.00		4,227	\$1,000.00		
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER		12/28/2012 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					\$95,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/2009		\$1,230,000.00		\$2,571,000,00		2 571	\$1.000.00		\$67.000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL		Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding		20.079.500	\$0.30 (\$11.187.150.00)		53,53333
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709.623,333,35 Redeemed, in full: warrants not outstanding		20.010.000			
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	6/17/2009 8/26/2009				\$1,576,000,000.00		1,576,000	\$1,000.00		\$87,000,000.00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	1/30/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding \$10,000,000,000		10,000	\$1,000.00		\$500.000.00 500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding			\$1,032.11	\$64,000.00	9000,000,00
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE		3/8/2013 3/11/2013				\$2,000,000.00 \$8,500,000.00		2,000 8,500	\$1,032.11 \$1,032.11	\$64,220.00 \$272,935.00	\$587,634.55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD			Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393,00 Redeemed, in full: warrants not outstanding	(\$108,371.55)				
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES INC.	LAKEWOOD OAK RIDGE	WA	1/9/2013		\$7,700,000.00	\$0.00	\$1,992,000.00 \$8,592,336.00 Sold, in full; warrants not outstanding		1,992	\$1,000.00		\$100,000.00 100
	OAK RIGGE FINANCIAL SERVICES, INC. OAK RIGGE FINANCIAL SERVICES, INC. OAK RIGGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	10/31/2012 1/11/2013	Stoom in Francis	\$1,700,000.00	g0:00	\$8,592,336.00 Sold, in full, warrants not outstanding \$7,095,550.00	(\$70.955.50)	7,700	\$921.50 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	2/6/2013					(\$/0,955.50)				\$122,887.50 163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	12/5/2008 8/11/2011	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding \$13,500,000.00		13,500	\$1,000.00		
12 16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE OAKDALE TOMS RIVER	CA N.I	9/28/2011		\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding					\$560,000.00 350,346
.2,10	OCEANEIRST FINANCIAL CORP	TOMS RIVER TOMS RIVER TOMS RIVER	NJ	12/30/2009		\$30,203,000.00	av.00	\$40,521,918.81 Redeemed, in full, warrants not outstanding \$38,263,000.00		38,263	\$1,000.00		\$430,797.00 190,427
				2/3/2010									
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding					
8	OCE-POPINS I PRINCIPAL CORP. OJAI COMMUNITY BANK OJAI COMMUNITY BANK OJAI COMMUNITY BANK (OJAI COMMUNITY BANK)	OJAI OJAI BOWIE	CA	1/30/2009 9/25/2013 12/5/2008		\$2,080,000.00 \$7.000.000.00	\$0.00 \$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding \$2,080,000.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding		2,080	\$1,000.00		\$104,000.00 104

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009 9/2/2009					\$7,000,000.00		7,000			\$225,000.00	141.892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding						\$225,000.00	141,092
	OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	3/31/2009 5/8/2009					\$100,000,000.00		100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	AURORA	IL.	1/16/2009		\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding						\$1,200,000.00	010,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/11/2013					\$24,684,870.00 \$452,424.00		70,028	\$352.50 (\$45,343,130.0) \$377.02 (\$747,576.0)	0)		_
	OLD SECOND BANCORP, INC.	AURORA	IL.	3/27/2013					\$668,079,44		1.772	\$377.02 (\$1,103,920.5)	i)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	4/9/2013 6/11/2013						(\$258,053.73)				\$106.891.00	815.339
8,14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	LAKEWOOD	co	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						¥130,00	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	7/19/2013 7/22/2013					\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90	\$177,053.10 \$225,353.30	\$159.886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD ATLANTA	CO	9/12/2013						(\$25,000.00)					
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	5/8/2009 7/15/2011	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500,000.0)))		
8,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding				(\$3,000,000.00	1		
15,17,129	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	SALEM	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000,00 \$3,216,000,00	\$17,300,000,00 \$0.00	\$7,662,990.59 Full investment outstanding: warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding							
0	OREGON BANCORP, INC.	SALEM SALEM	OR	10/18/2013		\$3,210,000.00	90.00	\$4,110,001.52 Sold, III full, wallants not odistanding	\$100,000.00		100	\$1,000.00		\$9,459.13	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR	1/6/2014					\$3,116,000.00	(\$25,000.00)	3,116	\$1,000.00		\$128,988.07	150
11.14.15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000,00	\$0.00	\$7,662,314.53 Redeemed, in full: warrants not outstanding		(920,000.00)					
11.25	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	10/5/2011	Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	305,000
11,33	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011		\$180,034,000.00	30.00	\$100,403,004.20 Sold, Illian, warrants not outstanding	\$14.75		1	\$29.50 (\$10.2) \$46.00 (\$14,650,702.9)	3)		
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012		\$16,200,000,00	***		\$14.75 \$165,983,272.00		3,608,332	\$46.00 (\$14,650,702.9)	7)	\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/19/2013	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16.200.000.00		16.200	\$1.215.17	\$3,485,754,00	\$1,156,636,50	810
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	1/6/2014	2 (10 1 (5 1 1))		\$0.00			(\$196,857.54)					
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	7/28/2011	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	•	\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	580
8.26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership							-
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	2/11/2010 12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding				(\$4,120,000.00	0)		
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014		¥ .,u==,=30.00	ţ0.00		\$2,519,960.80		4,060	\$620.68 (\$1,540,039.2)	0)	\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	WA	3/19/2014 12/12/2008	Preferred Stock w/ Warrants	\$6,500,000,00	\$0.00	\$7.937,744.97 Redeemed, in full: warrants outstanding		(\$25,000.00)					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 2/15/2013	The state of the s				\$6,500,000.00		6,500	\$1,000.00			
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25 (\$619,346.0)))	\$88,059.01	111
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012					\$4,048,506,00		5,544	\$730.25 (\$1,495,494.0)	0)	\$482,779.69	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/10/2012 9/11/2012					\$11,216,640,00	(\$169,418,00)	15,360	\$730.25 (\$4.143.360.0)	0)	\$325,200,40	421
11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$169,418.00)					
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012					\$100,000,000.00		100,000	\$1,000.00		\$2,842,400.00	227,376
	PARK BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000,00	\$0.00	\$16,365,554,76 Sold, in full: warrants not outstanding						\$2,642,400.00	221,316
	PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012					\$394,072.28		548	\$719.11 (\$153,927.7)	2)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/1/29/2012					\$11,318,791.40	(\$117.128.64)	15,740	\$719.11 (\$4,421,208.6)	0)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013		\$31.762.000.00		\$42.596.063.59 Redeemed in full: warrants not outstanding						\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	1/3/2012	Preferred Stock w/ Warrants	\$31.762.000.00	\$0.00	\$42,596,063.59 Redeemed, in full: warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00			-
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE WESTWOOD	PA	5/27/2015					\$51,762,000.00		UILIOE	91,000.00		\$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD	NJ N I	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3.756.000.00		3 756	\$1,000.00		\$188.000.00	188
8.126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824,26 Redeemed, in full: warrants not outstanding			0,700				100
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK	MD	8/28/2015	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/1/2011	Ficialized Stock wi Wallants	\$6,771,000.00	30.00	\$7,970,328.04 Redeemed, in idii, walitarits not odistarding	\$6,771,000.00		6,771	\$1,000.00			
0.44	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	2/1/2012		\$3,727,000.00	\$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding						\$537,633.00	154,354
8.14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	6/24/2013	Preterred Stock w Exercised Warrants	\$3,727,000.00	\$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.01	\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	7/26/2013						(\$25,000.00)					
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/11/2014	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000.00		12.000	\$1,142.03	\$1,704,360,00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014					\$14,038,000.00	(\$297.361.77)	14,038	\$1,142.03	\$1,993,817,14	\$645,781,95	500
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES INC.	PATTERSON	TX I A	7/18/2014 4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297,361.77)					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	3/7/2012	Preferred Stock w/ Exercised Warrants	\$1,000,000	40.00	***************************************	\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8/22/2012 12/5/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			_
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	5/8/2013 6/5/2013					\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00			
11	PATTERSON BANCSHARES, INC. PEAPACK, GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA N I	6/5/2013	Preferred Stock w/ Warrante	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010	Preferred Stock w/ Warrants	¥20,000,000.00	\$0.00	gasta at a second and a second	\$7,172,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ N I	3/2/2011 1/11/2012					\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1.000.00	1		\vdash
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE	NJ	4/4/2012	Preferred Stock w/ Exercised Warrants				¥14,041,000.00		14,041	\$.,uu.uu		\$110,000.00	150,296
8,14,44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA PA	4/17/2009 9/1/2011	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9.960.000.00		9.960	\$1,000.00		\$498,000,00	400
11	PEOPLES BANCORP (OH)	MARIETTA	ОН	1/30/2009	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557,48 Redeemed, in full: warrants not outstanding						\$430,000.00	490
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2/2/2011 12/28/2011					\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00			
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012					\$10,000,000.00		10,000	91,000.00		\$1,200,724.15	313,505
8,14,56	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	2/13/2009 8/3/2011	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18.000.000.00		18.000	\$1.000.00		\$900,000,00	
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC NC	12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding			18,000			2900,000,00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC	7/3/2012 8/8/2012					\$23,384,401.44	(\$350,766.02)	25,054	\$933.36 (\$1,669,598.5)	3)	\$425,000.00	257.00
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding						\$425,000.00	357,234
8.14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012					\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	633
0,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	10/31/2012	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00 (\$955,500.0)	0)	\$122,225.00	195
0	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013	Destand Charles of Francisco d Warnest	\$12.325.000.00	***	PAT OF TOA CO. Dadarand is fell warmed and the state "		(\$25,000.00)			1		
d	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009 9/18/2013	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000,00		\$616,000,00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding							4
9,11,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	IL	8/25/2011 2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	ĬĹ	8/13/2010					\$3,000,000.00		3,000	\$1,000.00			
8.46.97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000,00	\$0.00	\$207,947.78 Currently Not Collectible				(\$6,800,000.0)))		
8,69	IPINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00 Full investment outstanding; warrants outstanding				130,000,000.01	1		
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding	\$23,750,000.00		23.750	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012 7/18/2012					\$71,250,000.00		71,250	\$1,000.00			
8,14,44	IPINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE	TN	7/18/2012	Professed Stock w/ Everolead Warranta	\$07 £24 £20 AA	\$0.00	\$105.252.030.77 Redeemed in full verseats not outstanding						\$755,000.00	267,455
0,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX	9/27/2011	Preferred Stock w/ Exercised Warrants	\$87,631,000.00		\$105,252,939.77 Redeemed, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding	\$120,000.00		120.000	\$1.00	8460.00		\perp
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN	4/26/2013 4/29/2013					\$120,000.00 \$2,380,000.00		2,380,000	\$1.00 \$1.00	\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL	MN	4/29/2013 5/31/2013	Desferred Charles of Manager	\$11.949.000.00	\$0.00	PARTICIPATE AND ADDRESS OF THE		(\$25,000.00)					
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	1/30/2009 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.11	\$1,088,673.39		

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA	5/22/2013 5/31/2013						(\$130,376.73)				\$234,500.00 237,712
20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$935,000,000.00	(\$150,570.75)				
	POPULAR, INC. POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN SAN JUAN LOUISVILLE	PR PR	7/2/2014 7/23/2014					\$935,000,000.00		935,000	\$1,000.00		\$3,000,000.00 2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE KY	LOUISVILLE	KY	11/21/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding	\$2.693.800.00		26.938	\$100.00 (\$24,244,200.0	00)	
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2014					\$806,200.00	(\$50,000,00)	8,062	\$100.00 (\$24,244,200.0 \$100.00 (\$7,255,800.0	JO)	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding		(\$50,000.00)				
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	6/29/2015 8/6/2015					\$2,800,000.00	(\$25,000,00)	2,800	\$1,187.61	\$525,308.00	\$164,018.20 140
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding		(\$25,555.55)				
8,22,97		WILMETTE TALLAHASSEE	FL		Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00		6,784,000	\$1.00	+	
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL	8/14/2012	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding				(\$9,500,000.0	JO)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012	Preferred Stock W Warrants	\$22,252,000.00	\$0.00	\$26,727,240.29 Sold, in full, warrants not outstanding	\$1,678,618.89		1,863	\$901.03 (\$184,381.1	11)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012					\$8,575,102,51 \$9,795,998.16		9,517	\$901.03 (\$941.897.4 \$901.03 (\$1.076.001.8	(9) 84)	
		HUNTINGTON HUNTINGTON	WV	9/11/2012					\$5,750,550.10	(\$200,497.20)	10,072	101,010,001.2		
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	DUBUQUE	IA IA	5/6/2015	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding						\$5,675,000.00 636,378
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013			•		\$6,349,000.00	(000 000 00)	6,349,000	\$1.24	\$1,507,379.58	\$478,590.75 317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	CA	9/12/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding		(\$78,563.80)				
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA	1/31/2014	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500,00 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
-	PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013			0.00		\$41,400,000.00		41,400	\$1,000.00		
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	\$262 635 10		310	\$847.21 (\$47.364	90)	\$83.086.12
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2012 12/11/2012					\$262,635.10 \$8,887,232.90	1001 100 001	10,490	\$847.21 (\$47,364.5 \$847.21 (\$1,602,767.1	10)	\$83,086.12 97 \$195,295.20 228
75.97	PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	IL	1/11/2013	Preferred Stock w/ Warrants	\$25,083,000,00	\$0.00	\$2.271.405.00 Currently Not Collectible		(\$91,498.68)				
8 18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL MN	11/2/2012		\$4,960,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding				(\$25,083,000.0	JO)	
U, 10	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	12/29/2009 6/25/2014	TOURIS STOCK WE EXCIUSED WAITAINS	\$3,262,000.00	\$0.00	VIV.000,200.1 INCOCRIBED, III IUII, Wallants not outstanding						
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC.	MINNEAPOLIS	MN	6/25/2014	Preferred Stock w/ Warrants	\$243.815.000.00	\$0.00	\$290.552,132.92 Redeemed, in full: warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00	+	\$248,000.00 248
*	PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL.	10/24/2012	The state of the s	9240.010.000.00	20.00	The second of th	\$243,815,000.00		243,815	\$1,000.00		\$1 225 000 00 645 013
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	ROCKY MOUNT	NC NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding						¥.,,==0,000.00
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	9/15/2011	Preferred Stock w/ Warrants	\$151.500.000.00	80.00	\$199.100.113.41 Sold, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00 175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012		\$151,500,000.00	30.00		\$151,500,000.00		151,500	\$1,000.00		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	3/20/2013									\$71.62 \$19.047.005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding						
8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC LA	4/30/2014 2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00 (\$4,169,700.0	10)	
8,14,44	IPSB FINANCIAL CORPORATION	MANY BELLEVUE	LA	9/29/2010		\$4,500,000.00	\$0.00		\$9,270,000.00		9,270	\$1,000.00		\$464,000.00 464
0,14,44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA	1/16/2009 8/11/2011	Preferred Stock w/ Exercised Warrants		\$0.00		\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO MO	1/16/2009 7/3/2012	Professed Stock w/ Warrante	\$32,538,000.00	\$0.00	\$35,195,847,13 Sold, in full: warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00 (\$3,644,256.0	00)	
	PULASKI FINANCIAL CORP.	CREVE COEUR MOLINE	MO	8/8/2012					320,053,744.00	(\$433,400.10)	32,330	\$888.00	.0)	\$1,100,000.00 778,42
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL IL	2/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38,237,000.00		38.237	\$1,000.00	_	
0	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL.	11/16/2011	Desferred Charles of Francisco Warrants	\$6 229 000 00	\$0.00	67 400 500 00 Dedecated in falls agreed and automatical						\$1,100,000.00 521,888
0	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013	Preferred Stock w/ Exercised Warrants	00,000,000	0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00 31
8,17		ROME ROME		6/19/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.11 (\$826,721.0	00)	\$253,383.25 268
	RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013					\$0,070,E70.00	(\$80,732,79)	0,000	(JULU, 7213	3/	\$250,000.25 E00
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00		\$3,800,000.00		3.800	\$1,000.00	_	\$190,000,00 190
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding						
8.114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	FL	8/18/2011 3/6/2009	Preferred Stock w Exercised Warrants	\$9,982,000,00	\$0.00	\$8,755,019,00 Sold, in full: warrants not outstanding	\$2,995,000.00		2,995			\$150,000.00 150
8,14,44		DAVIE	FL	10/17/2014	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50 (\$2,011,262.5	(0ز	
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK						\$2,655,000.00		2,655	\$1,000.00		\$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA	1/26/2012	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding	\$12,700,000,00		12,700	\$1,000.00		\$381,000.00 38
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50 Sold, in full; warrants not outstanding						
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012					\$246,975.00 \$1,140,525.00		1,233	\$925.00 (\$20,025.0 \$925.00 (\$92,475.0	30)	\$50,000.00 75
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE	SC	11/9/2012 1/11/2013 3/26/2013						(\$13,875.00) (\$11,125.00)			_	
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11,125,00)				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AI	4/4/2012 5/2/2012					\$3,500,000,000.00		3,500,000	\$1,000.00		\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding						
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/2013					\$40,000,000,00	(\$401,960.00)	40,000	\$1,004.90	\$196,000.00	\$2,199,799.80 2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/27/2009 2/20/2013	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60 (\$1,933,660.0	00)	\$476,206.83 548
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013					90,000,340.00	(\$89,663.40)	10,800	(\$1,933,660.0	<i>"</i>	\$470,200.03 54t
8.116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible				(\$5,983,000.0	00)	
11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000,00		10 500 000			
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013					\$10,500,000.00 \$4,500,000.00		10,500,000 4,500,000	\$1.00 \$1.00		\$750,000.00 750,000
15	RIVERSIDE BANCSHARES INC	LITTLE BOCK	AR AR	5/15/2009 5/14/2014		\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full: warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00	4	\$55,000.00 55,000
8,95,97		LITTLE ROCK LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00 Currently Not Collectible	ø1,100,000.00		1,100,000			933,000.00 55,000
		NARBERTH	PA PA	7/5/2013 2/20/2009	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding				(\$25,000,000.0		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014		400, 101, 100,000	\$3.00		\$9,000,000.00		9,000	\$1,207.11	\$1,863,990.00	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH NARBERTH	PA PA	7/2/2014 9/26/2014					\$21,407,000.00	(\$367,045.94)	21,407	\$1,207.11	\$4,433,603.77	
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00	4	
	S&T BANCORP, INC.	INDIANA	PA	6/11/2013					\$100,070,000.00		100,0/6	¥1,200.00		\$527,361.00 517,012
	SAIGON NATIONAL BANK	WESTMINSTER LAKEVILLE	CA	12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960.44 Redeemed, in full; warrants not outstanding						
8	SALISBURY BANCORP, INC.	and the Title below	CT	8/25/2011 11/2/2011	South to Francis	90,010,000.00	\$ 0.00	4.1,13,000.44 Induction, in all, Wallanto Hot Outstanding	\$8,816,000.00		8,816	\$1,000.00		
8 44	ISALISBURY BANCORP, INC.	LAKEVILLE											4	\$205,000.00 57,67
8 44 11.44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE OLNEY	CT MD	11/2/2011 12/5/2008	Preferred Stock w/ Warrants	\$83,094,000,00	\$0.00	\$95,137,868,33 Redeemed, in full; warrants not outstanding						II I
8 44 11,44	SALISBLYY BANCORP. INC. SALISBLYY BANCORP. INC. SALISBLYY BANCORP. INC. SALISBLYY BANCORP. INC. SALISBLY BANCORP. INC.	OLNEY	MD MD	11/2/2011 12/5/2008 7/21/2010	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full: warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00		
8 44 11.44	SALISBURY BANCORP. INC. SAMY SPRING BANCORP. INC. SAMY SPRING BANCORP. INC.	OLNEY OLNEY OLNEY OLNEY	MD MD MD	12/5/2008 7/21/2010 12/15/2010 2/23/2011	Preferred Stock w/ Warrants				\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00		\$4,450,000.00 651,547
11.44	SALISBURY BANCOPP. INC. SALISBURY BANCOPP. INC. SALISBURY BANCOPP. INC. SANDY SPRING BANCOPP. INC.	OLNEY OLNEY OLNEY OLNEY SANTA PAULA	MD MD MD	12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009	Preferred Stock w/ Warrants	\$83.094.000.00 \$2,900,000.00	\$0.00 \$0.00	\$95.137.868.33 Redeemed. In full: warrants not outstanding \$2,697.208.51 Sold, in full: warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00	0	
11,44	SALISBLITY BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY CALLETY BANCORP. INC. SANDY CALLETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC.	OLNEY OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA	MD MD MD CA CA CA	12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013 4/9/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding	\$41,547,000.00 \$41,547,000.00 \$2,465,029.00	(\$25,000.00)	41,547 41,547 2,900	\$1,000.00 \$1,000.00 \$850.01 (\$434.971.0	0)	\$4,450,000.00 651,543 \$98,251.45 143
11.44	SALISBLITY BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC. SANDY CALLETY BANCORP. INC. SANDY CALLETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC. SANDY CALRETY BANCORP. INC.	OLNEY OLNEY OLNEY OLNEY SANTA PAULA	MD MD MD MD CA CA CA CA	12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013 4/9/2013 12/19/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants				\$41,547,000.00	(\$25,000.00)	41,547	\$1,000.00		

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
14	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY	CT	8/11/2011	Preferred Stock w/ Warrants	\$64.779.000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	\$4,000,000.00	11 507	4,000			\$200,000.00 200
"	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009	Prefered Stock w Wallants	\$04,775,000.00	30.00	307,234,030.04 Redestried, in ruli, warrants not odistanding	\$64,779,000.00		64,779	\$1,000.00		
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC FL	6/24/2009 12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding						\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	4/3/2012 5/30/2012					\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00 (\$8,980,000.00)		\$55,000.00 589,623
8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK SFACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA	9/1/2011		\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1,800,000,00		1.800	\$1,000,00		\$90,000,00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding			1.000			390,000.00 90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	12/10/2012					\$174,537.72 \$1,315,959.00		1,900	\$692.61 (\$77,462.28) \$692.61 (\$584,041.00)		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2013						(\$14,904.97)				
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding		(310,083,03)				
8,14,44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	7/14/2011	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00 290
8.14.36.111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE		9/15/2011	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19.063,111.00 Redeemed, in full: warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00 341
11.36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	9/29/2010		\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in rull, warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		
8.14.44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC MO	7/31/2013	Preferred Stock w/ Exercised Warrants	\$12.500.000.00	\$0.00	\$14,888,679.86 Redeemed, in full: warrants not outstanding						\$50,000.00 137,966
14 15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO	9/22/2011	Subordinated Debentures w/ Exercised Warrants	\$10,750,000,00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00 625
14,10	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	6/24/2013 7/26/2013		ψ10,700,000.00	\$0.00	\$14,040,000.10 Cold, ill fall, walland not outstanding	\$10,750,000.00	(\$125.346.08)	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55 538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000,00	\$0.00	\$26,915,463,85 Sold, in full: warrants outstanding		(\$125,346.08)				
	SEVERN BANCORP, INC. SEVERN BANCORP INC.	ANNAPOLIS ANNAPOLIS		9/25/2013					\$23,367,267.70	(\$233,672.68)	23,393	\$998.90 (\$25,732.30)		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	1/9/2009 4/15/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	(\$200)012007	25 000	\$1,000.00		
	SHORE BANCSHARES, INC.	FASTON	MD	11/16/2011					\$25,000,000.00		20,000	\$1,000.00		\$25,000.00 172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	12/15/2010	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00		
	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK	NY	3/16/2010		67 44 4 4 4 4 4	***	CTOIC COT ET Dedecard le felle construction	Ţ. <u></u> ,		.20,000			\$11,150,939.74 595,829
11	SOMERSET HILLS RANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00		
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ CA	6/24/2009 2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible						\$275,000.00 163,065
0.44	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA	8/20/2010	Preferred Stock w/ Exercised Warrants	\$3.070.000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding				(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012	Preferred Stock w Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full, warrants not outstanding	\$2,832,412.70		3,070	\$922.61 (\$237,587.30)		\$124,412.34 154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	SC	1/11/2013	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding		(\$25,000.00)				
8.14	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC GA	9/30/2010	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding	\$130,179,218,75		130,179	\$1,000.00 (\$216,820,781.25)		\$400,000.00 10,106,796
0,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013		¥12,500,000.00	\$0.00	gro, 100,014.20 Cold, ill fall, walland tox odolarding	\$1,814,620.00		2,000	\$907.31 (\$185,380.00) \$907.31 (\$1,010,321.00)		\$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/11/2013 4/9/2013					\$9,889,679.00	(\$117,042.99)	10,900	\$907.31 (\$1,010,321.00)		\$588,264.19 645
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR AR	1/16/2009 8/6/2010		\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding						
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012 7/25/2012					\$15,638,296,00	(\$234,574,44)	17,299	\$904.00 (\$1,660,704.00)		\$1,100,000.00 399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding	\$4.862.000.00		4 862	\$1,000.00		\$243.000.00 243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding			1,112			
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	8/25/2011 12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00		\$250,000.00 250
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF		7/21/2011 5/13/2015					\$9,550,000.00		9,550	\$1,000.00		\$2,700,000.00 231,891
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHERST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding	\$2,722,050,00		0.700	\$986.25 (\$37,950.00)		\$140.617.94 138
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/29/2015 8/6/2015					32.722.030.00	(\$25,000.00)	2,700	3500.23 (337,330.00)		3140.017.84 130
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	12/5/2008 8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00		
8.14.44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	5/29/2013	Preferred Stock w/ Exercised Warrants	\$18,215,000,00	\$0.00	\$21,632,668.61 Redeemed, in full: warrants not outstanding						\$2,287,197.00 703,753
0	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX	9/22/2011	Preferred Stock w/ Exercised Warrants	\$30,000,000,00	£0.00		\$18,215,000.00		18,215	\$1,000.00		\$911,000.00 911
0	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013 1/6/2014		\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00		30,000	\$300.00 (\$21,000,000.00)		\$631,941.75 1,500
8	IST, JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$3.000.000.00	\$1,341,783,00 Full investment outstanding: warrants outstanding		(\$90,000.00)				
8,14,74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03 Redeemed, in full; warrants not outstanding	\$60.000.000.00		12.903.226	\$4.65	\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding	\$36.842.000.00				95,550,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/14/2011 5/27/2015					\$36,842,000.00		36,842	\$1,000.00		\$100.566.69 488.847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00 51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	1/16/2009 8/12/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding	\$12,500,000.00		12 500			
	STATE BANKSHARES, INC.	FARGO	ND	6/29/2011					\$37,500,000.00		37,500	\$1,000.00		\$2,500,000,00 250
	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	9/29/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00 750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00			\$100,000.00		
11.14.15	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA	7/8/2009	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding			25,530			\$60,000,000.00 2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	1/18/2012					\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER		9/1/2011		\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00 331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA VA	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875,00 Redeemed, in full: warrants not outstanding	\$7.500.000.00		7.500	\$1.000.00		
	STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA	12/28/2011					\$22,500,000.00		22,500	\$1,000.00		\$2.920.000.00 302.623
11	STELLARONE CORPORATION STERLING BANCORP	NEW YORK	NY	12/18/2013 12/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding						\$2,920,000.00 302,623
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011 5/18/2011					\$42,000,000.00		42,000	\$1,000.00		\$945,775.00 516,817
11	ISTERLING BANCSHARES INC	HOUSTON	TX	12/12/2008	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00		
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	5/5/2009 6/15/2010					g 120, 196,000.00		125,198	\$1,000.00		\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	12/5/2008 8/20/2012	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.00)		
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA NJ	9/19/2012	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding						\$825,000.00 97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011		¥.5,555,000.00	\$0.00		\$10,000,000.00		10,000	\$1,000.00		\$107.398.00 133.475
8,11,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY RAPID CITY	SD	10/26/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding						a 107.380.00 133,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY WEST CHESTER	SD	3/16/2011					\$4,000,000.00 \$11,568,000.00		4,000 11,568	\$1,000.00 \$1,000.00		\$778,000.00 778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PΔ		Preferred Stock w/ Exercised Warrants	\$10,973,000,00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding						

Feetpote	Institution Namo	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cach Pack ² Investment Status* Amount	(Foo) ⁴	Charas	Ava Brico (Realized Loss) / (Write off)	Coin ⁵	Wt Amount Wt Charge
rootnote	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/26/2013	Original investment Type	Original investment Amount	Outstanding investment	Total Cash Sack investment status amount \$1,700.000.000.000.000.000.000.000.000.000	03	10,351	\$173.53 (\$8,554,790.97) \$173.53 (\$514,064.34)	Gain	\$130,704.17 516 \$8,358.99 33
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/27/2013 4/9/2013				\$107,935.6	(\$25,000,00)	622	\$173.53 (\$514,064.34)		\$8,358.99 33
15.123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009		\$15,000,000.00	\$0.00	\$24,929,429,70 Redeemed, in full; warrants not outstanding					
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL C4	7/16/2015		\$8,500,000.00	\$0.00	\$15,000,000.0 \$9,930,625.00 Redeemed, in full; warrants not outstanding	00	15,000,000	\$1.00		\$750,000.00 750,000
144	SUMMIT STATE BANK SUMMIT STATE BANK	ISANTA ROSA	CA	8/4/2011	Frederica Stock w Walfalls	\$6,300,000.00	30.00	\$5,530,023.00 Redeemed, in rail, walrants not obtaining \$8,500,000.0	00	8,500	\$1,000.00		
11	SUMMIT STATE BANK SUN BANCORP INC	SANTA ROSA VINELAND	CA	9/14/2011	Preferred Stock w/ Warrants	\$89.310.000.00	\$0.00	\$92.513.970.83 Redeemed, in full: warrants not outstanding					\$315,000.00 239,212
	SUN BANCORP, INC.	VINELAND	NJ	4/8/2009	Ficialized Stock W Wallans	202.310.002.00	20.00	\$89,310,000.0	00	89,310	\$1,000.00		
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ GA	5/27/2009	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding					\$2,100,000.00 1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008		\$1,350,000,000.00	30.00						
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA		3/30/2011 9/28/2011				\$4.850,000,000.0	00	48,500	\$100,000.00		\$30.066.661.40 17.900.182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible					\$30,066,661.40 17,900,162
8 11 14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL	4/15/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00)	$\overline{}$	
0,11,14	SURREY BANCORP	MOUNT AIRY	NC	12/29/2010		\$2,000,000	Q	\$2,000,000.0	00	2.000	\$1,000.00		\$100.000.00 100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ			Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding \$200,000,000.0		****	0		
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA	4/21/2010				\$200,000,000.0		200,000	\$1,000.00 \$1,000.00		
8 11 14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL INC.	LITITZ STERLING	PA	1/19/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,721,382,89 Redeemed, in full: warrants not outstanding					\$5,269,179.36 3,028,264
8.11.14	SV FINANCIAL, INC.	STERLING STERLING SANTA CLARA	IL	8/31/2011		\$4,000,000.00	\$0.00	\$4,000,000,0	00	4,000	\$1,000.00		\$200,000.00 200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253.929.027.78 Redeemed, in full: warrants not outstanding					
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	6/16/2010				\$235,000,000.0	00	235,000	\$1,000.00		\$6,820,000.00 354,058
14.15.44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full: warrants not outstanding					
11	SWORD FINANCIAL CORPORATION SYNOVIUS FINANCIAL CORP	HORICON COLUMBUS	GA	9/15/2011	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$13,644,000.0 \$1,190,614,526.39 Redeemed, in full; warrants outstanding		13,644,000	\$1.00		\$682,000.00 682,000
	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA	7/26/2013	Preferred Stock w/ Warrants			\$967,870,000.0	00	967,870	\$1,000.00		
გ,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22 Currently Not Collectible			(\$8,000,000,00)	-	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding			, , , , , , , , , , , , , , , , , , ,		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL II	7/18/2012				\$93,659,350.6	50 (\$1,404,890.26)	104,823	\$893.50 (\$11,163,649.50)		\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding					
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$9,720,000.0 \$690,832.08 Currently Not Collectible	00	9,720,000	\$1.00	\blacksquare	\$292,000.00 292,000
8,97,100	TCR HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013	Preieried Stock w Exercised Warrants						(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding \$361,172,000.0	200	361.172	\$1.000.00		
	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009					~	301,172	\$1,000.00		\$9,449,980,56 3,199,988
8,11,14	TCNB FINANCIAL CORP	DAYTON DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding \$2,000,000.0	00	0.000	\$1,000.00	\vdash	\$100.000.00 100
63,97	ITENNESSEE COMMERCE BANCORP. INC.	FRANKLIN	TN	8/3/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible \$2,000,000.0	00	2,000		 	\$100,000.00 100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012							(\$30,000,000.00)	<u> </u>	
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE		4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding \$298,000.0	00	298	\$1,022.11	\$6,588.78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		TN	4/29/2013				\$2,702,000.0		2,702	\$1,022.11	\$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	5/31/2013	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009		\$10,010001000000	*****	\$75,000,000.0	00	75,000	\$1,000.00		
8 11 14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3 981 000 00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding					\$6,559,066.21 758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010			Q	\$3,981,000.0	00	3,981	\$1,000.00		\$199,000.00 199
8,14,44	THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX	8/7/2009		\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding \$20,000,000.0	00	20.000	\$1,000.00		\$1.000.000.00 1.000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52 787 673 44 Redeemed in full: warrants not outstanding					31,000,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	3/10/2010 9/8/2010				\$45,220,000.0	00	45,220	\$1,000.00		\$4.753.984.55 980.203
8	THE BANK OF CURRITUCK	MOYOCK	NC		Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding					\$4,753,984.55
44	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010		\$34,000,000.00	\$0.00	\$1.742.850.0	00	4.021	\$433.44 (\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	12/22/2010	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding \$17,000,000.0	00	17,000	\$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011 5/29/2013				\$17,000,000.0	00	17,000	\$1,000.00		\$2,150,648.55 276,078
8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full: warrants not outstanding					
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO						\$1,956,900.0	00	3,000	\$652.30 (\$1,043,100.00)		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/11/2012				\$11,577,672.7	(\$135,345.73)	17,749	\$652.30 (\$6,171,327.30)		\$455,316.35 550
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding \$5,448,000.0			\$1.000.00		\$792,783.00 175,742
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2012	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	00	5,448	\$1,000.00		\$/92,783.00 175,742
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	8/25/2011				\$9,090,000.0	00	9,090	\$1,000.00	\vdash	£4 400 000 07
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding					\$1,486,292.07 151,030
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011		420,000,000	\$0.00	\$12.500.000.0		12.500	\$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	3/27/2013 5/8/2013				\$2,500,000.0 \$10,000,000.0	00	2,500 10,000	\$1,000.00 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015						.5,000			\$389,077.67 226,819
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	2/6/2009 9/29/2010	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding \$5,000,000.00	00	5,000	\$1,000.00	\vdash	
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015						0.000			\$302,410.00 54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	2/27/2009 4/14/2010	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding \$731,000.0	00	794	\$1,000.00		\$37,000.00 37
8,11,14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding		/31			
11	THE FREEPORT STATE BANK THE HARTEORD FINANCIAL SERVICES GROUP INC	HARPER HARTEORD	KS	12/19/2012	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$301,000.0 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	00	301	\$1,000.00	\vdash	\$15,000.00 15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	3/31/2010	Tractical Stock W trainants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding \$3,400,000,000.00	00	3,400,000	\$1,000.00		
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT	9/27/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding					\$706,264,559.89 52,093,973
	THE LANDRUM COMPANY	COLUMBIA		8/18/2011				\$15.000.000.0	00	15.000	\$1,000.00		\$750,000.00 750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK INCORPORATED	KINSTON			Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	00	7 500	\$981.20 (\$141.000.00)		\$371 250 00 375
	THE LITTLE BANK, INCORPORATED		NC	1/11/2013				7,1001000	(\$73,590.00)	7,500	\$141,000.00)		\$371,200.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$7,579,200,000.0			£400.000.00		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	2/10/2010 5/5/2010					N .	75,792	\$100,000.00		\$320,372,284.16 16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding \$5,450,000.0	200	5 450	£4 000 00	$\perp = =$	\$273,000.00 273
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding		5,450	\$1,000.00		\$273,000.00 273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013				\$244,225.0	00	250	\$976.90 (\$5.775.00)		\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA	3/11/2013				\$11,478,575.0	(\$117,228,00)	11,750	\$976.90 (\$271,425.00)	\vdash	\$571,967.55 595
	THE MOTORY PANCORD INC	LIMERICK LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding	(\$1.11,020,00)				
8,18,21,44	THE VICTOR'S BANCORP, INC.	II IMEBICK	PA	12/11/2009		\$1,505,000.00		\$2,046,000,0	00	2 0.46	\$1,000,00		\$61,000.00 61
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA										
8,18,21,44 8,21	THE VICTORY BANCORP. INC. THREE SHORES BANCORPORATION INC.	LIMERICK ORI ANDO	PA FL		Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding					1
8,18,21,44 8,21	THE VICTORY BANCORP. INC. THREE SHORES BANCORPORATION INC.	LIMERICK ORI ANDO	PA FL FL	11/8/2012		\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding \$1,165,528.3	32	1,312 4 300	\$888.36 (\$146.471.68) \$888.36 (\$487.209.60)		\$282 284 64 294
8,18,21,44 8,21	THE VICTORY BANGORP INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO	PA FL FL FL	11/8/2012 11/9/2012 1/11/2013			\$0.00	\$1,165,528.: \$3,877,691.4	32 40 (\$50,432.20)	1,312 4,365	\$888.36 (\$146,471.68) \$888.36 (\$487,308.60)		\$282,284.64 284
8,18,21,44 8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES	PA FL FL FL FL FL	11/8/2012 11/9/2012 1/11/2013 12/5/2008	Preferred Stock w/ Warrants	\$5,677,000.00 \$37,000.000.00	\$0.00	\$1,165,528.3 \$3,877,691.4 \$13,444,359.59 Sold, in full: warrants not outstanding	(\$50,432.20)	1,312 4,365			
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THE FINANCIAL CORP THE FINANCIAL CORP THE FINANCIAL CORP THE FINANCIAL CORP	LIMERICK ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES NAPLES MAPLES MT. PLEASANT	PA FL FL FL FL FL FL SC	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010 12/19/2008	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$37,000,000,00 \$14,448,000,00	\$0.00 \$14,448,000.00	\$1,165,528.3 \$3,877,691.4 \$13,444,359.59 Sold. In full: warrants not outstanding. \$1,195,973.33 Full investment outstanding. warrants outstanding.	(\$50,432.20)	1,312 4,365 12,120			\$282,284.64 284 \$40,000.00 1,106,389
8,18,21,44 8,21 8,47,97	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES	PA FL FL FL FL FL SC GA	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010 12/19/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$1,165,528.3 \$3,877,691.4 \$13,444,359.59 Sold, in full: warrants not outstanding	(\$50,432.20)	1,312 4,365 12,120			

	Institution Name	City	State	Date	Original Investment Type ¹ Origin	nal Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Foo) ⁴	Charac	Avg Price (Realized Loss) / (Write off)	Coin ⁵ We Amount	Wt Chares
Footnote	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding	Amount	(ree)	Snares	Avd. Price (Realized Loss) / (Write-off)	Gain Wt Amount	wt snares
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	11/8/2012					\$3,290,437.50 \$1,580,962.50		3,815 1,833	\$862.50 (\$524.562.50) \$862.50 (\$252.037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/13/2012					\$9,481,462.50		10,993	\$862.50 (\$1.511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	1/11/2013 6/11/2013						(\$143,528.63)			\$1,301,856.00	0 370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding						
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	KY	4/4/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$5,210,672,22 Redeemed, in full: warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00	\$106,000.00	0 106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013				\$	\$4,000,000.00		4,000	\$1,000.00	\$200,000.00	0 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH		9/22/2011	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding	76.458.000.00		76,458	\$1.000.00		
	TOWNEBANK	PORTSMOUTH	VA	5/15/2013									\$1,500,000.00	0 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN		1/16/2009 2/15/2011	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding	\$500.000.00		3,118	\$160.36 (\$2.618.000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	12/21/2012					\$150,000.00		150,000	\$1.00		
8.14.44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	MO.	8/6/2015 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000,00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding					\$1,570,287.00	0
	TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011			40.00	9	\$3,700,000.00		3,700	\$1,000.00	\$185,000.00	0 185
8,14,44	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF		9/22/2011	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding	15,540,000.00		15,540	\$1,000.00	\$777,000.00	0 777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009		\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding						
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012					\$2,639,379.50 \$7,038,845,50		3,518 9.382	\$750.25 (\$878,620.50) \$750.25 (\$2.343.154.50)	\$163,062.90 \$1,300,776.05	0 175 5 1 396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012					16,984,909.75		22,639	\$750.25 (\$5,654,090.25)	\$191,948.33	
9.0.11	TRINITY CAPITAL CORPORATION TRI STATE BANK OF MEMBERS	LOS ALAMOS MEMBLIS	NM TNI	9/11/2012	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding		(\$266,631.35)				
0,0,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	8/13/2010	Fieleffed Stock		30.00	\$	\$2,795,000.00		2,795	\$1,000.00		
8.11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA DA	2/27/2009 9/26/2012	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28.642.402.33 Redeemed, in full: warrants not outstanding	\$23.000.000.00		23.000	\$1,000,00	\$1.150.000.00	0 1 150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00	\$1,150,000.00	0 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	12/22/2009		\$4,237,000.00			8F 0F4 F00 00		7.000	\$750.00 (\$1,750,500.00)	8404.005.75	- 400
	TRISHMMIT RANK	KINGSPORT	TN	1/129/2012					\$5,251,500.00	(\$52,515,00)	7,002	(\$1,750,500.00)	\$124,665.75	138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding	215,000,000.00		245.000	\$1,000.00		
	TRUSTMARK CORPORATION	JACKSON							00.000,000,00		215,000	91,000.00	\$10,000,000.00	0 1,647,931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON BURLINGTON	IA.	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding	\$12.000.000.00		12 000	64 000 00	\$600,000,00	
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	MINNEAPOLIS	MN	9/1/2011	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00	\$600,000.00	0 60
	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009			30.00	\$6,59	99,000,000.00		6,599,000	\$1,000.00		
8.122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	FL	7/15/2009 8/7/2009	Preferred Stock w/ Exercised Warrants	\$50.236.000.00	\$0.00	\$13,070,409.40 Sold, in full: warrants not outstanding					\$139,000,000.00	
	U.S. CENTURY BANK	MIAMI		3/17/2015				S1	11.738.143.76		50,236	\$233.66 (\$38.497.856.24)	\$586,953.92	2 2,512
8,14,44	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	1/30/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$8,950,000.00		8.950	\$1,000.00	\$450,000.00	0 45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	\$0,000,000.00		0,000		Q-450,000.00	0 40
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	11/6/2009	Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00	\$232.156.554.58 Redeemed, in full: warrants not outstanding				(\$298,737,000.00)		
12.16	UMPQUA HOLDINGS CORP.	PORTLAND		2/17/2010	Preferred Stock w Warrants	\$214,181,000.00	\$0.00	\$232, 156,554,56 Redeemed, in full, warrants not obtistanting \$21	214,181,000.00		214,181	\$1,000.00		
0 14 10 44 45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTI AND	OR	3/31/2010 5/1/2009	Preferred Stock w/ Warrants	\$2 104 000 00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					\$4,500,000.00	0 1,110,898
0,14,10,44,45	UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	12/18/2009	Preferred Stock w Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full, warrants not outstanding						
8.11.17	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011	2 (12 1 (5 1 1))				\$6,191,000.00		6,191	\$1,000.00	\$160,000.00	0 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/2012	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$600,000,00		600	\$1,000.00		
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013	0 (10 1 ())	\$59,000,000,00	\$0.00	\$ \$62.145.972.22 Redeemed, in full: warrants not outstanding	\$1,579,000.00		1,579	\$1,000.00	\$65,000.00	0 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN		12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00		59.000.000.00		59.000	\$1,000.00		
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009									\$450,000.00	0 211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	7/2/2014	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding	\$3.319.050.00		8 700	\$381.50 (\$5.380.950.00)	\$138,607.85	5 435
	UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014						(\$25,000.00)		(0),111(0)	Ç.135(131.132	
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH		1/16/2009 6/19/2012		\$20,600,000,00	\$0.00	\$20,315,924,72 Sold, in full; warrants not outstanding	17,005,300.00	(\$255,079.50)	20,600	\$825.50 (\$3,594,700.00)		
	LINITED RANCORP, INC.	TECUMSEH TECUMSEH	MI	7/18/2012					117,003,300.00	(\$255,078.50)	20,000	\$023.30 (\$5,354,700.00)	\$38,000.00	0 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	12/23/2008 9/3/2010	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10,300,000.00		10.200	\$1,000.00		
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015	Subordinated Debentures w/ Exercised Warrants				310,000,000.00		10,000	\$1,000.00	\$10,125.00	0 111,258
11,14,15	IUNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding	14,400,000.00		14,400,000	\$1.00	\$720,000.00	0 720,000
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA	7/3/2012 12/5/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210.367.527.00 Sold in full: warrants not outstanding					\$720,000.00	0 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE		3/26/2013								\$962.50 (\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	DLAIDCVILLE	GA	2/27/2042					\$1,516,900.00		1,576	£000 F0 (£400 40F 00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	GA GA GA	3/26/2013 3/27/2013 3/28/2013				\$15 \$15	\$1,516,900.00 \$12,587,575.00 \$59,145,525.00		1,576 13,078 165,346	\$962.50 (\$490.425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/2013 4/9/2013				\$ \$15 \$15	\$1,516,900.00 \$12,587,575.00 \$59,145,525.00	(\$1,732,500.00)	13,078	\$962.50 (\$490.425.00) \$962.50 (\$6,200,475.00)		
8,11,44	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/2013 4/9/2013	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$15	\$1,516,900.00 \$12,587,575.00 \$59,145,525.00	(\$1,732,500.00)	13,078	\$962.50 (\$490.425.00) \$962.50 (\$6,200,475.00)	\$6,677.00	0 219,908
8,11,44	LUNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA	GA GA VA VA	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$15 \$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000,00	(\$1,732,500.00)	13.078 165,346 3.000	\$962.50 (\$6,200,475.00) \$1,000.00	\$6,677.00	
	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA	GA GA GA VA VA VA	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011		\$5,658,000.00 \$20,649,000.00	\$0.00 \$0.00	\$15 \$6,649,963.92 Redeemed, in full: warrants not outstanding \$5,000,000,000,000,000,000,000,000,000,0	\$3,000,000.00 \$2,658,000.00	(\$1,732,500.00)	13.078 165.346 3.000 2.658	\$962.50 (\$6,200,475.00) \$1,000.00 \$1,000.00		
	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON	GA GA GA VA VA VA	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013				\$15 \$6.649.963.92 Redeemed, in full, warrants not outstanding \$ \$28.013,614.50 Redeemed, in full, warrants not outstanding \$ \$ \$28.013,614.50 Redeemed, in full, warrants not outstanding \$3	\$3,000,000,00 \$2,658,000.00	(\$1,732,500.00)	3,000 2,658 10,324	\$962.50 (\$6,200,475.00) \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00	
11	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON	GA GA GA VA VA VA NJ NJ NJ	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011				\$15 \$6.649.963.92 Redeemed, in full, warrants not outstanding \$ \$28.013,614.50 Redeemed, in full, warrants not outstanding \$ \$ \$28.013,614.50 Redeemed, in full, warrants not outstanding \$3	\$3,000,000.00 \$2,658,000.00	(\$1,732,500.00)	13.078 165.346 3.000 2.658	\$962.50 (\$6,200,475.00) \$1,000.00 \$1,000.00	\$6,677.00 \$283,000.00	0 283
11	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC. UNITY BANCOPP, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD	GA GA GA VA VA VA NJ NJ NJ NJ	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013				\$15 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$2,000,000,000,000,000,000,000,000,000,0	\$3,000,000,00 \$2,658,000.00 \$10,324,000.00 \$10,325,000.00	(\$1,732,500.00)	13.078 165,346 3.000 2.658 10,324	\$962.50 (\$6,200,475.00) \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00	0 283
11	UNITE COMMUNIT BANKS, INC. UNITED FORMACH, BORKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA VIENNA VENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD	GA GA VA VA VA NJ NJ NJ NJ NJ NJ IN	3/28/2013 4/9/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 5/22/2009 8/8/2013	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$15 \$5,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1,000,000,000,000,000,000,000,000,000,0	\$3,000,000,00 \$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527.50	(\$1,732,500.00)	13.078 165,346 3.000 2.658 10,324	\$962.50 (\$6.200,475.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00	0 283
11 8	UNITED COMMUNIT BANKS, INC. UNITED FRANCHE, BANKING COMPANIES, INC. UNITED FRANCHE, BANKING COMPANIES, INC. UNITED FRANCHE, INC. UNITED	BLARSVILLE BLARSVILLE BLARSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD	GA GA GA VA VA VA NJ NJ NJ NJ IN IN IN IN IN	3/28/2013 4/9/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 7/3/2013 7/3/2013 8/28/2013 5/22/2009 8/12/2013 8/12/2013 9/12/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$20,649,000.00	\$0.00 \$0.00	\$15 \$6,649.963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$15 \$12,066.668.65 Sold, in full; warrants not outstanding \$15 \$12,066.668.65 Sold, in full; warrants not outstanding	\$3,000,000,00 \$2,658,000.00 \$10,324,000.00 \$10,325,000.00	(\$1,732,500.00) (\$94,060.89)	3.000 2.658 10,324 10,325	\$962.50 (\$6,200,475.00) \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00 \$283,000.00	0 283
11	UNITEO COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP,	BLARSVILLE BLARSVILLE BLARSVILLE UNENNA VIENNA VIENNA LOUND LINTON CLINTON CLINTON BLOOMFIELD	GA GA GA VA VA VA NJ	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 5/22/2009 8/8/2013 8/12/2013 8/12/2013 6/19/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subcotinated Debentures	\$20,649,000.00	\$0.00	\$15 \$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,066,668.65 Sold, Redeemed, in full, warrants not outstanding	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$2,658,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50		13.078 165,346 3.000 2.658 10.324 10.325 250 9,650	\$962.50 (\$6.200.475.00) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10	\$6,677.00 \$283.000.00 \$2,707.314.00	0 283
8 9.11.15	UNITED COMMUNIT BANKS, INC. UNITED FINANCIAL MARKING COMPANIES, INC. UNITED FINANCIAL MARKING COMPANIES, INC. UNITED FINANCIAL BANKS OF COMPANIES, INC. UNITED FINANCIAL BANKS OF COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCOR	BLARSVILLE BLARSVILLE BLARSVILLE UTENNA VIENNA VIENNA CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD SLOOMFELD	GA GA GA VA VA VA VA NJ NJ NJ IN IIN IIN IIN IIN IIN IIN IIN	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 12/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 9/12/2013 6/19/2009 7/30/2010 2/6/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subcotinated Debentures	\$20,649,000.00	\$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$5,28.013,814.50 Redeemed, in full: warrants not outstanding \$1,000,000,000,000,000,000,000,000,000,0	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50		13.078 165.346 3.000 2.658 10.324 10.325 250 9.650	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62	0 283 0 764.778 2 495
8 9.11.15	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED SANCORP INC. UNITED SANCO	BLAIRSVILE BLAIRSVILE BLAIRSVILE UNENAN LUENNA LUENNA CLINTON CLINTON CLINTON BLOOMFELD BLOOMFEL	GA GA GA VA VA VA VA NJ NJ NJ IN	3/28/2013 4/9/2013 6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 8/28/2013 8/22/2009 8/8/2013 8/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$15 \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$13,455,216.00 Redeemed, in full; warrants not outstanding \$13,455,216.00 Redeemed, in full; warrants not outstanding \$13,455,216.00 Redeemed, in full; warrants not outstanding \$15,165,216.00 Redeemed, in full; warrants not outstanding	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$2,658,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50		13.078 165,346 3.000 2.658 10.324 10.325 250 9,650	\$962.50 (\$6.200.475.00) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10 \$1.000.10	\$6,677.00 \$283.000.00 \$2,707.314.00	0 283 0 764.778 2 495
8 9.11.15	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED SANCORP, INC. UNITE	BLAIRSVILE BLAIRSVILE MENNAL MENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD ST PAUL GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE	GA GA GA GA VA VA VA VA NJ NJ NJ IN IIN IIN IIN IIN IIN IIN IIN	3/28/2013 6/10/2013 6/10/2013 1/16/2009 1/15/2011 1/2/5/2010 1/2/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 6/19/2001 3/12/2013 6/19/2009 3/23/2016 12/23/2008	Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debenfures.	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00	\$0.00 \$0.00	\$15 \$6,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$12,086,668.85 Sold, in full: warrants not outstanding \$12,086,668.85 Sold, in full: warrants not outstanding \$12,086,668.85 Sold, in full: warrants not outstanding \$12,086,868.85 Redeemed, in full: warrants not outstanding	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50 \$11,926,000,00 \$2,861,000,00 \$2,861,000,00 \$7,742,000,00		13.078 165.346 3.000 2.658 10.324 10.325 250 9.650 11,926,000 2.861 7.742	\$962.50 (\$6.200.475.00) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	\$6.677.00 \$283.00.00 \$2.707.314.00 \$476.573.62 \$143.000.00	0 283 0 764.778 2 495 0 143
8 9.11.15 8 8.11	UNITED COMMUNIT BANKS, INC. UNITED FRANCHE, BANKING COMPANIES, INC. UNITED FRANCHE, BANKING COMPANIES, INC. UNITED FRANCHE, INC. UNITED FRANCHE, INC. UNITED FRANCHE, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP	BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE GLAIRSVILE	GA GA GA VA VA VA VA NJ NJ NJ IN	3/28/2013 4/9/2013 6/10/2013 1/16/2009 1/21/5/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 5/22/2009 8/8/2013 3/12/2013 9/12/2013 6/19/2009 7/30/2010 12/2/3/2008 4/3/2013	Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,881,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1 \$12,012,016,016,016,016,016,016,016,016,016,016	\$3,000,000,00 \$3,000,000,00 \$2,656,000,00 \$10,324,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50 \$11,926,000,00 \$2,861,000,00		13.078 165,346 3.000 2.658 10,324 10,325 250 9,650 11,926,000	\$962.50 (\$6.200,475.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62	0 283 0 764.778 2 495 0 143
8 9.11.15 8 8.11	UNITED COMMUNIT BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP VIALEY COMMERCE CAPACORP VIALEY COMMERCE BANCORP	BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE CLINTON CLINTON CLINTON CLINTON CLINTON GLINTON	GA GA GA GA VA VA VA VA NJ NJ NJ NI NN IN	3/28/2013 4/9/2013 6/10/2013 1/16/2009 1/21/5/2010 9/15/2011 1/2/5/2008 5/15/2013 5/22/2009 8/28/2013 8/12/2013	Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$6,649.963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$1 \$12,806.668.85 Sold, in full, warrants not outstanding \$12,086.668.85 Sold, in full, warrants not outstanding \$12,046.868.40 Redeemed, in full, warrants not outstanding \$12,046.868.40 Redeemed, in full, warrants not outstanding \$3,465.216.00 Redeemed, in full, warrants not outstanding	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50 \$11,926,000,00 \$2,861,000,00 \$2,861,000,00 \$7,742,000,00		13.078 165.346 3.000 2.658 10.324 10.325 250 9.650 11,926,000 2.861 7.742	\$962.50 (\$6.200.475.00) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	\$6.677.00 \$283.00.00 \$2.707.314.00 \$476.573.62 \$143.000.00	0 283 0 764.778 2 495 0 143 0 500
8 9.11.15 8 8.11 8.11,14	UNITED COMMUNIT BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP,	BAJRISVILE BAJRISVILE BAJRISVILE BAJRISVILE BAJRISVILE BAJRISVILE BAJRISVILE GLINTON GLINTON GLINTON GLINTON BAJOONEELD BAJOONEELD BAJOOMEELD ST, PABIL GARDEN GROVE GARDEN GROVE AABEMARLE AABEMARLE AABEMARLE AABEMARLE AABEMARLE VISAAA	GA GA GA GA VA VA VA VA NJ NJ NJ NJ NI NN	3/28/2013 4/9/2013 6/10/2013 6/10/2013 6/10/2013 1/16/2009 1/2/15/2010 1/2/15/2013 1/2/2013	Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,881,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$5,528,013,814.50 Redeemed, in full; warrants not outstanding \$5,512,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Redeemed, in full; warrants not outstanding \$13,465,016.00 Redeemed, in full; warrants not outstanding \$12,066,040.83 Redeemed, in full; warrants not outstanding \$12,060,040.85 Redeemed, in full; warrants not outstanding	\$3,000,000,000 \$2,658,000,000 \$2,658,000,000 \$10,324,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50 \$11,926,000,00 \$2,2861,000,00 \$2,258,000,00 \$7,742,000,00 \$7,700,000,00		13.078 165.346 165.346 3.000 2.658 10.324 10.325 250 9.650 11.926.000 2.861 7.742 2.258 7.700	\$962.50 (\$6.200,475.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 9.11.15 8 8.11 8.11,14	UNITED COMMAINT BANKS, INC. UNITED FRANCISCH, BANKING COMPANIES, INC. UNITED FRANCISCH, BANKING COMPANIES, INC. UNITED FRANCISCH, BANKING COMPANIES, INC. UNITED FRANCISCH, INC. UNITED FRANCISCH, INC. UNITED FRANCISCH, INC. UNITED BANCORP, I	BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE BLAIRSVILE CLINTON CLINTON CLINTON CLINTON CLINTON GLINTON	GA GA GA GA VA VA VA NU NU NU NU NU NI	3/28/2013 4/9/2013 6/10/2013 6/10/2013 6/10/2013 1/16/2009 12/15/2010 12/15/2010 12/5/2008 5/15/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/12/2013 8/12/2013 8/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019 1/12/2019	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Subordinated Dehentures Preferred Stock wf Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$17,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$5 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1 \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,048,886.40 Redeemed, in full; warrants not outstanding \$3,465,216.00 Redeemed, in full; warrants not outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding \$3,9403,400.50 Redeemed, in full; warrants not outstanding	\$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$10,325,000,00 \$237,527,50 \$9,168,561,50 \$11,926,000,00 \$2,861,000,00 \$2,861,000,00 \$2,258,000,00 \$2,258,000,00		13,078 165,346 3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$962.50 (\$6.200.475.00) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 9.11.15 8 8.11 8.11,14 8	UNITED COMMUNIT BANKS, INC. UNITED PRIVACELLA MORKING COMPANIES, INC. UNITED PRIVACELLA MORKING COMPANIES, INC. UNITED PRIVACELLA MORKING COMPANIES, INC. UNITED PRIVACELLA BANKS OF COMPANIES, INC. UNITY BANCORP, INC. UNITY BAN	BAJIESVILE BAJIESVILE BAJIESVILE BAJIESVILE VIENNA VIENNA CLINTON CLINTON BLOOMFELD BL	GA GA GA GA GA VA VA VA NJ NJ NJ IN IN IN IN IN IN IN CA CA CA CA CA	3/28/2013 4/9/2013 6/10/2013 6/10/2013 6/10/2013 1/16/2009 1/21/5/2010 1/25/2013 1/25/2013 5/15/2013 7/3/2013 8/12/2013 8/12/2013 8/12/2013 9/12/2013 9/12/2013 10/16/2013 10/16/2013 11/30/2009 3/21/2012 1/30/2019 3/21/2012 1/30/2019 3/21/2012 1/30/2019 3/21/2012 1/30/2019 3/21/2012 1/30/2019	Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$6,649,983.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$12,066,068.65 Sold, in full: warrants not outstanding \$12,066,040.85 Redeemed, in full: warrants not outstanding \$2,047,090.75 Sold, in full: warrants not outstanding	\$3,00,000.00 \$2,858,000.00 \$2,858,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561.50 \$11,926,000.00 \$237,527,50 \$11,926,000.00 \$2,258,000.00 \$2,258,000.00 \$2,258,000.00	(\$94,060.89)	13.078 165.346 165.346 3.000 2.658 10.324 10.325 250 9.550 11.926,000 2.861 7.742 2.258 7.780 7.790	\$962.50 (\$6.200.475.00) \$1.000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 9.11.15 8 8.11 8.11,14 8	UNITED COMMUNIT BANKS, INC. UNITED FIRMACHA, BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP VALEY COMMERCE BANCORP VALEY FINANCIAL CORPORATION VALEY FINANCIAL CORPORATION	BLAIRSVILE GLAIRSVILE GLAIRSVILE GLAIRSVILE GLAIRSVILE BLAIRSVILE	GA GA GA GA GA GA VA VA VA VA VA NJ NJ NJ NJ NI IN IN IN IN IN IN CA NC CA CA CA CA CA VA	3/28/2013 4/9/2013 6/10/2013 6/10/2013 6/10/2013 6/10/2013 6/10/2013 6/10/2013 6/15/2010 12/15/2010 12/15/2010 12/15/2013 7/3/2013 7/3/2013 7/3/2013 8/28/2013 8/28/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Subordinated Dehentures Preferred Stock wf Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$17,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1 \$12,066,668.65 Sold, in full: warrants not outstanding \$1 \$12,066,668.65 Redeemed, in full: warrants not outstanding \$1 \$12,046,886.40 Redeemed, in full: warrants not outstanding \$1 \$10,066,668.65 Redeemed, in full: warrants not outstanding \$1 \$10,066,040.85 Redeemed, in full: warrants not outstanding \$1 \$10,000,000,000,000,000,000,000,000,000,	\$3,000,000,000 \$2,656,000,000 \$2,656,000,000 \$10,324,000,000 \$10,324,000,000 \$10,325,000,000 \$237,527,50 \$9,168,561,50 \$11,926,000,000 \$2,861,000,000 \$2,261,000,000 \$7,742,000,000 \$7,700,000,000 \$7,700,000,000 \$1,600,000 \$1,600,000	(\$94,060.89)	13.078 165.346 3.000 2.658 10.324 10.325 250 9.650 11.926.000 2.861 7.700 5.500	\$982.50	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 9.11.15 8 8,11 8,11,14 8	UNITED COMMUNITY BANKS, INC. UNITED FIRMACKAL, BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP US WETTO BANK UNIVERSAL BANCORP UNIVERSAL BANCO	BAJIESVILE BAJESVILE BAJESVILE VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BLOOMFELD SLOOMFELD SLOOMFELD ST PAUL ST	GA GA GA GA GA GA VA VA VA VA NJ NJ NJ NJ NI IN	3/28/2013 4/9/2013 6/10/2013 6/10/2013 6/10/2013 6/10/2013 6/10/2013 6/16/2010 12/15/2010 12/15/2010 12/15/2013 7/3/2013 7/3/2013 7/3/2013 7/3/2013 3/12/2013 3/12/2013 3/12/2013 1/3/2019 12/15/2013 1/3/2009 10/21/2013 1/3/2009 10/21/2013 1/3/2009 10/21/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Subordinated Dehentures Preferred Stock wf Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$17,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$6.649,963.92 Redeemed, in but: warrants not outstanding \$28,013,814.50 Redeemed, in but: warrants not outstanding \$28,013,814.50 Redeemed, in but: warrants not outstanding \$3 \$12,066,666.65 Sold, in but: warrants not outstanding \$12,066,066.65 Sold, in but: warrants not outstanding \$12,066,066.65 Sold, in but: warrants not outstanding \$12,066,066.65 Sold, in but: warrants not outstanding \$2,047,090.75 Sold, in but: warrants not outstanding \$2,047,090.75 Sold, in but: warrants not outstanding \$2,247,090.75 Sold, in but: warrants not outstanding	159,145,525,00 33,000,000,00 \$2,658,000,00 110,324,000,00 110,325,000,00 \$2,258,000,00 \$2,	(\$94,060.89)	13.078 165.346 3.000 2.658 10.324 10.325 250 9.650 11.926.000 2.861 7.700 5.500 1.600 1.600	\$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 8 9.11.15 8 8 8.11 8.11.14 8 8	UNITED COMMUNIT BANKS, INC. UNITED FORMACH, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITESAL BANCORP RATION	BAJIESVILE BAJIESVILE BAJIESVILE BAJIESVILE VIENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BLOOM	GA GA GA GA GA VA VA VA VA NU NU NU NN	3/28/2013 4/8/2013 4/8/2013 4/8/2013 6/10/2013 4/16/2009 12/15/2010 12/15/2010 12/15/2010 12/15/2010 12/15/2010 12/15/2010 13/15/2013 15/22/2009 18/12/2013 15/22/2009 18/12/2013 15/22/2009 18/12/2013 15/12/2013 15/12/2013 15/12/2013 15/15/2013 15/15/2013 15/15/2013 15/15/2013 15/15/2014 11/14/2012 12/20209 11/14/2013 15/15/2014 11/14/2012 12/20209 15/15/2014 15/15/2014 15/15/2014 15/15/2014 15/15/2013 15/15/2013 15/15/2013 15/15/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Subordinated Dehentures Preferred Stock wf Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$17,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1,086,668.65 Sold, in full: warrants not outstanding \$2,087,669.65 Sold, in full: warrants not outstanding \$2,087,669.65 Sold, in full: warrants not outstanding \$3,087,669.65 Sold, in full: warrants not outstanding \$3,087,669.65 Sold, in full: warrants not outstanding	159,145,525,00 33,000,000,00 \$2,688,000,00 10,324,000,00 10,325,000,00 10,325,000,00 10,325,000,00 10,325,000,00 10,325,000,00 111,926,000,00 52,288,100,00 52,288,100,00 52,288,000,00 52,288,000,00 51,600,000,00 51,600,000,00 51,600,000,000 51,600,0	(\$94,060.89)	13.072 165.346 3.000 2.658 10.324 10.325 250 9.550 11.926.000 2.861 7.742 2.258 7.700 5.500	\$962.50 (\$8.200.475.00) \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385
8 8 9.11.15 8 8 8.11 8.11.14 8 8	UNITED COMMUNIT BANKS, INC. UNITED FORMACH, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITED FIRANCIAL, BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITESAL BANCORP RATION	BAJIESVILE BAJIESVILE BAJIESVILE BAJIESVILE VIENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BLOOM	GA GA GA GA GA GA GA GA	3/28/2013 4/9/2013 4/9/2013 6/10/2013	Preferred Stock of Exercised Warrants Subcordinated Debentures Subcordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1 \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1 \$12,066,668.65 Sold, in full: warrants not outstanding \$12,048,886.40 Redeemed, in full: warrants not outstanding \$14,048,886.40 Redeemed, in full: warrants not outstanding \$14,048,048,048 Redeemed, in full: warrants not outstanding \$12,047,048,048,048 Redeemed, in full: warrants not outstanding \$2,047,090.75 Sold, in full: warrants not outstanding \$2,047,090.75 Sold, in full: warrants not outstanding \$2,1311,670.48 Redeemed, in full: warrants not outstanding \$3,048,048,048 Redeemed, in full: warrants not outstanding \$3,048,048,048,048 Redeemed, in full: warrants not outstanding \$3,048,048,048,048 Redeemed, in full: warrants not outstanding \$3,048,048,048,048 Redeemed, in full: warrants not outstanding	159,145,525,00 33,000,000,00 \$2,658,000,00 110,324,000,00 110,325,000,00 \$2,258,000,00 \$2,	(\$94,060.89)	13.072 165.346 3.000 2.658 10.324 10.325 250 9.550 11.926.000 2.861 7.742 2.258 7.700 5.500	\$1,000.00 \$1,000.00	\$6,677.00 \$283.000.00 \$2,707.314.00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00	0 283 0 764.778 2 495 0 143 0 500 0 385 5 275
9.11.15 8 8.8.11 8.11.14 8	UNITED COMMUNIT BANKS, INC. UNITED PRINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP LOOPED FORTORN UNITY	BAJIESYULE BAJIESYULE BAJIESYULE BAJIESYULE JENNA GANTON GANTON BAJOMFELD JENDA JEND	GA GA GA GA GA GA GA GA	3/28/2013 4/9/2013 4/9/2013 6/10/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Subordinated Dehentures Preferred Stock wf Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$17,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,649,963.92 Redeemed, in Bulk warrants not outstanding \$28,013,814.50 Redeemed, in Bulk warrants not outstanding \$12,066,668.65 Sold, in Bulk warrants not outstanding \$12,068,668.65 Sold, in Bulk warrants not outstanding \$12,068,668.65 Sold, in Bulk warrants not outstanding \$12,068,668.65 Sold, in Bulk warrants not outstanding \$12,068,040.05 Redeemed, in Bulk warrants not outstanding \$2,047,090.75 Sold, in Bulk warrants not outstanding \$2,047,090.75 Sold, in Bulk warrants not outstanding \$2,047,090.75 Sold, in Bulk warrants not outstanding \$3,000.000,000.0000,0	159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$1,600,000,00 \$1	(\$94,060.89)	13.072 165.346 3.000 2.658 10.324 10.325 250 9.550 11.926.000 2.861 7.742 2.258 7.700 5.500	\$1,000.00 \$1,000.00	\$6.677.00 \$283.00.00 \$2,707.314.00 \$476.673.62 \$143.000.00 \$500,000.00 \$385,000.00 \$45.815.25	0 283 0 764778 2 495 0 143 0 590 0 590 0 385 5 275
9,11,15 8 8,11 8,11,14 8 8,11,14 8	UNITED COMMUNIT BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORPORTOR UNIVERSAL BAN	BAJRISVILE CANTON CANTON CANTON CANTON BAJRISVILE BAJRI	GA GA GA GA GA GA GA VA VA VA NJ NA NN	3.28.2013 4.99.2	Preferred Stock of Exercised Warrants Subcordinated Debentures Subcordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1 \$12,066,668.65 Sold, in full; warrants not outstanding \$1 \$12,066,668.65 Sold, in full; warrants not outstanding \$1 \$12,066,668.65 Redeemed, in full; warrants not outstanding \$1 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$1 \$12,060,000 Redeemed, in full; warrants not outstanding \$2,247,090.75 Sold, in full; warrants not outstanding \$2,247,090.75 Sold, in full; warrants not outstanding \$3,403,400.50 Redeemed, in full; warrants not outstanding \$3,403,400.50 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,774,74 Redeemed, in full; warrants not outstanding	159,145,525,00 \$3,000,000,00 \$2,689,000,00 \$2,689,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,000 \$1,500,0	(\$94,060.89)	13,078 165,346 185,346 10,324 10,325 250 9,650 11,926,000 2,661 11,926,000 11,926,000 1,500 1,500 1,500 1,500 1,500 1,500	\$962.50	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 283 0 764778 2 495 0 143 0 590 0 590 0 385 5 275
11 8 9.11.15 8 8.11 8.11.14 8 8.11.14	UNITED COMMUNIT BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORPORTOR UNIVERSAL BAN	BAJRISVILE CANTON CANTON CANTON CANTON BAJRISVILE BAJRI	GA GA GA GA GA GA GA VA VA VA NJ NA NN	3.28.2013 4.99.2	Preferred Stock of Exercised Warrants Subcodinated Debenfures Subcodinated Debenfures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000.000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$1 \$12,066,668.65 Sold, in full; warrants not outstanding \$1 \$12,066,668.65 Sold, in full; warrants not outstanding \$1 \$12,066,668.65 Redeemed, in full; warrants not outstanding \$1 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$1 \$12,060,000 Redeemed, in full; warrants not outstanding \$2,247,090.75 Sold, in full; warrants not outstanding \$2,247,090.75 Sold, in full; warrants not outstanding \$3,403,400.50 Redeemed, in full; warrants not outstanding \$3,403,400.50 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,400.40 Redeemed, in full; warrants not outstanding \$3,400,774,74 Redeemed, in full; warrants not outstanding	159,145,525,00 \$3,000,000,00 \$2,689,000,00 \$2,689,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$2,742,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,000 \$1,500,0	(\$94,060.89)	13.078 165.346 165.346 1.05.346 10.324 10.325 2.50 9.650 11.926.000 1.0000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.000 1.0	\$962.50	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 283 0 764778 2 495 0 143 0 590 0 590 0 385 5 275
9,11,15 8 8,11 8,11,14 8 8,11,14 8	UNITED COMMUNIT BANKS, INC. UNITED PRINANCIAL MANING COMPANIES, INC. UNITED PRINANCIAL MANING COMPANIES, INC. UNITED PRINANCIAL BANKING COMPANIES, INC. UNITED PRINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCOR	BAJIESVILE BAJESVILE BAJESVILE VIENNA VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BLOO	GA GA GA GA GA GA GA VA VA VA NJ NA NN	3.28.2013 4.99.2	Preferred Stock of Exercised Warrants Subcodinated Debenfures Subcodinated Debenfures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000.000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15 \$5,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$5,28,013,814.50 Redeemed, in full: warrants not outstanding \$1,512,066,668.65 Sold, in full: warrants not outstanding \$1,206,668.65 Sold, in full: warrants not outstanding \$1,206,668.65 Redeemed, in full: warrants not outstanding \$1,206,040.83 Redeemed, in full: warrants not outstanding \$1,206,040.83 Redeemed, in full: warrants not outstanding \$2,207,090.75 Sold, in full: warrants not outstanding \$2,207,090.75 Sold, in full: warrants not outstanding \$2,207,090.75 Redeemed, in full: warrants not outstanding \$3,403,040.50 Redeemed, in full: warrants not outstanding \$3,400,074.74 Redeemed, in full: warrants not outstanding	159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$1,600,000,00 \$1	(\$94,060.89)	13,078 165,346 185,346 10,324 10,325 250 9,650 11,926,000 2,661 11,926,000 11,926,000 1,500 1,500 1,500 1,500 1,500 1,500	\$1,000.00 \$1,000.00	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 283 0 784778 2 495 0 143 0 150 0 305 5 275 8 344742 0 65
8 9.11.15 8 8 8,111 8,11.14 8 8 8 11.11 11 11 11 11 11 11 11 11 11 11 11	UNITED COMMUNIT BANKS, INC. UNITED FIRANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP	BLAIRSVILE BLAIRSVILE VIENNA VIENNA VIENNA VIENNA VIENNA CLAITON CLAITON CLAITON CLAITON CLAITON BLOOMFELD BLOOMFELD BLOOMFELD ST PAUL	GA G	328/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 1/16/2009 1/16/2013 1/16/2009 1/16/2013 1/16/2009 1/16/2013 1/16/2009 1/16/2013	Preferred Stock of Exercised Warrants Subcordinated Debentures Subcordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$13,000.00 \$13,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$16.649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$1,006,666.65 Sold. In full: warrants not outstanding \$1,206,666.65 Sold. In full: warrants not outstanding \$2,207,090.75 Sold. In full: warrants not outstanding \$2,207,090.75 Sold. In full: warrants not outstanding \$2,307,090.75 Sold. In full: warrants not outstanding \$3,469,774.72 Redeemed, in full: warrants not outstanding \$3,469,774.72 Redeemed, in full: warrants not outstanding \$3,469,774.73 Redeemed, in full: warrants not outstanding \$3,469,774.74 Redeemed, in full: warrants not outstanding \$3,469,774.75 Redeemed, in full: warrants not outstanding	159,145,525,00 \$3,000,000,00 \$2,688,000,00 \$2,688,000,00 \$10,324,000,00 \$2,288,000,00 \$2,278,275,50 \$9,168,561,50 \$2,278,275,50 \$119,926,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,000	(\$94,060.89)	13.078 165.346 165.346 105.346 10.324 10.325 10.325 10.325 10.325 11.926,000 11.926,000 11.926,000 1.6	\$962.50	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 283 0 784778 2 495 0 143 0 150 0 305 5 275 8 344742 0 65
8 8 9.11.15 8 8 8.11 9.11.14 8 8 9.11.14 8 9.11.14 8 9.11.14 9 9.1	UNITED COMMUNIT BANKS, INC. UNITED PRINACELLA BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANC	BLAIRSYULE BLAIRSYULE BLAIRSYULE VIENNA VIENNA VIENNA VIENNA VIENNA VIENNA CLAITON CLAITON CLAITON CLAITON BLOOMFELD	GA G	3/28/2013 (1972) 1/2/2	Preferred Stock of Exercised Warrants Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$15,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00	\$15 \$6,649,963.92 Redeemed, in full: warrants not outstanding \$28,013,814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold. In full: warrants not outstanding \$12,066,668.65 Sold. In full: warrants not outstanding \$12,066,668.65 Redeemed, in full: warrants not outstanding \$12,066,068.65 Redeemed, in full: warrants not outstanding \$12,066,040.85 Redeemed, in full: warrants not outstanding \$12,066,040.85 Redeemed, in full: warrants not outstanding \$12,067,040.05 Redeemed, in full: warrants not outstanding \$13,403,040.55 Redeemed, in full: warrants not outstanding \$13,403,040.56 Redeemed, in full: warrants not outstanding \$13,403,040.56 Redeemed, in full: warrants not outstanding \$13,403,040.56 Redeemed, in full: warrants not outstanding \$13,403,074,73 Redeemed, in full: warrants not outstanding \$13,403,074,73 Redeemed, in full: warrants not outstanding \$13,403,074,73 Redeemed, in full: warrants not outstanding \$13,403,074,74 Redeemed, in full: warrants not outstanding \$13,403,074,74 Redeemed, in full: warrants not outstanding	159,145,525,00 \$3,000,000,00 \$2,688,000,00 \$2,688,000,00 \$10,324,000,00 \$2,288,000,00 \$2,278,275,50 \$9,168,561,50 \$2,278,275,50 \$119,926,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,00 \$2,286,000,000	(\$94,060.89)	13.078 165.346 165.346 105.346 10.324 10.325 10.325 10.325 10.325 11.926,000 11.926,000 11.926,000 1.6	\$962.50	\$6,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 283 0 784778 2 495 0 143 0 0 500 0 385 5 275 8 344,742 0 65
8 8 8 8 8 8 8 8 8 11 1 1 1 1 1 1 1 1 1	UNITED COMMUNIT BANKS, INC. UNITED FIRANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED BANCORP UNIVERSAL BANCORP	BAJESVILE BAJESVILE BAJESVILE BAJESVILE VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON BLOOMFELD BL	GA G	3/28/2013 (1972) 1/2/2	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$13,000.00 \$13,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15.649,963.92 Redeemed, in full: warrants not outstanding \$28.013,814.50 Redeemed, in full: warrants not outstanding \$3.828.013,814.50 Redeemed, in full: warrants not outstanding \$1.812,066,668.65 Sold, in full: warrants not outstanding \$1.812,066,668.65 Sold, in full: warrants not outstanding \$1.812,066,668.65 Redeemed, in full: warrants not outstanding \$1.812,066,068.05 Redeemed, in full: warrants not outstanding \$1.812,060,000 Redeemed, in full: warrants not outstanding \$1.812,060,000 Redeemed, in full: warrants not outstanding \$1.82,000,000 Redeemed, in full: warrants not outstanding \$1.83,000,781,94 Redeemed, in full: warrants not outstanding	159,145,525,00 \$2,000,000,00 \$2,689,000,00 \$10,324,000,00 \$10,324,000,00 \$10,324,000,00 \$10,325,000,00 \$2,289,000,00 \$2,289,000,00 \$2,289,000,00 \$1,500,000,00 \$	(\$94,060.89)	13.078 165.346 165.346 10.324 10.325 10.325 10.325 10.325 11.326	\$1,000.00 \$1,000.00	\$6,677.00 \$283.00.00 \$2,707.314.00 \$476,673.62 \$143.000.00 \$500.000.00 \$385.000.00 \$46,815.25 \$1,547.891.58 \$65.000.00 \$565.000.00	0 283 0 784778 2 495 0 143 0 0 500 0 385 5 275 8 344,742 0 65

	Institution Name	au.	0	Dote	ALL 11	Original Investment Amount	Outstanding Investment	Total Cach Back ² Investment Status*		on 14		Avg. Price (Realized Loss) / (Write-off)	0.15		111.01
Footnote	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014		Original Investment Amount	Outstanding Investment	Total Cash Back Investment Status*	Amount	(\$56,723.61)		Avg. Price (Realized Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding							
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	1/31/2012					\$71,000,000.00		71,000	\$1,000.00		\$33,263,000,00	2.696.203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding						400.E00.000.00	2.000.200
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013					\$325,353.86 \$2,543.620.14		533 4 167	\$610.42 (\$207.646.1 \$610.42 (\$1.623.379.8	4)	800 404 05	440
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013					\$2,543,620.14	(\$25,000,00)	4,167	\$610.42 (\$1,623,379.8	ib)	\$63,481.25	143
8.11.14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full: warrants not outstanding		(020,000,000,					
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013					\$787,500.00		788	\$1,000.00		\$75,000.00	7.5
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	PA		Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$30,710,646.33 Redeemed, in full: warrants not outstanding	\$712,500.00		/13	\$1,000.00		\$75,000.00	/5
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012					\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE			Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33 Redeemed, in full: warrants not outstanding				0			
8 11 17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE		9/15/2011	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14,731,826,23 Redeemed, in full: warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
0,11,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012	Ficinited official will Excluded Walland	ψ12,000,000.00	\$0.00	\$14,751,020.25 Productined, In Ida, Waltania Not Satisfariding	\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013					\$4,000,000.00		4,000	\$1,000.00			4
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA	4/23/2014	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	11/24/2009	Tractice clock in Trailers	\$EE,000,000.00	90.00	\$20,002,011.11 Productined, Ill full, Walterito Hot Outstanding	\$22,000,000.00		22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009										\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45 Redeemed, in full; warrants not outstanding	\$26.380.000.00		26.380	\$1,000.00			
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011					320,300,000,00		20,300	\$1,000.00		\$1,625,000,00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18 Redeemed, in full; warrants not outstanding							
	WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009					\$200,000,000.00		200,000	\$1,000.00		645 200 074 07	1,707,456
8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES. INC.	RESTON	VA.	3/15/2010	Preferred Stock w/ Warrants	\$6,633,000,00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding						\$15,388,874.07	1,707,456
and Make Latter	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		\$6,842,000.00	30.00	The second of th							
0.47	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011			\$0.00	Connection of the Cold in City in Cold in City in Cold in City in Cold in City	\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
6,17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	6/26/2009 2/6/2013	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding	\$4,831,002.80		5,212	\$926.90 (\$380,997.2	(0)	\$18,644.66	10
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013					\$4,831,002.80		100	\$926.90 (\$380,997.2 \$926.90 (\$7.310.0		\$147,194,69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013					\$290,119.70		313	\$926.90 (\$22,880.3			
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA	CT	3/26/2013	Preferred Stock w/ Warrants	\$400,000,000.00	80.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding		(\$52,138.13)					
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010					\$100,000,000,00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010					\$200,000,000.00		200,000	\$1,000.00		\$20 388 842 06	
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	MINNEAPOLIS	MN	6/8/2011	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding						\$20,388,842.06	3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009					\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010										\$840,374,891,73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	9/9/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00		75.000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	12/23/2009					\$70,000,000.00		70,000	\$1,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00 Redeemed, in full; warrants not outstanding							
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA.	6/29/2011 8/31/2011					\$36,000,000.00		36,000	\$1,000.00		\$700.000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding						\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009					\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009					\$41,863,000.00		41,863	\$1,000.00		\$878,256,00	
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	NV NV	11/21/2011	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding						\$878,256.00	246,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011		\$110,000,000			\$140,000,000.00		140,000	\$1,000.00			
0.447	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011	Destanced Charles of Francisco Wilcons	67 000 000 00	\$0.00	SECA 003 00 Comments New Collectible						\$415,000.00	787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA	12/23/2008		\$7,290,000.00	\$0.00	\$554,083.00 Currently Not Collectible				(\$7.290.000.0	10)		_
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87 Sold, in full; warrants not outstanding				W. 1200.000.1			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000.00									
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL.	11/8/2012					\$1,050,524.72 \$9,673,015.37		1,117	\$940.49 (\$66,475.2 \$938.67 (\$631,984.6	18)	\$335,417.06	242
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013					95,073,010.37	(\$107.235.41)		\$530.07 (\$031,504.0	(3)	\$330,417.00	343
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH		Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92 Redeemed, in full; warrants not outstanding							
0	WESTERN RESERVE BANCORP, INC.	MEDINA FAYETTEVILLE	OH	11/30/2012	Desferred Charles of Essential Warrants	\$16,800,000.00	\$0.00	200 07F 407 40 Cold in full connects and automatical	\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
0	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$20,275,427.10 Sold, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,063.21	\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014					\$15,500,000.00		15,500	\$1,063.21	\$979,755.00		840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014	Destanced Charles of Manager	\$300,000,000.00	80.00	2040 700 000 00 Dada-mad la fall manual a fail manual a fall manual a fail manual a fa		(\$178,619.28)					_
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA	6/3/2011	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding	\$300,000,000.00		300.000	\$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON			Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33 Redeemed, in full; warrants outstanding			222,000			VIII 11 10.00	2,001,070
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011	0.4 10 1 10				\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	12/12/2008 4/3/2012	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52 Sold, in full; warrants not outstanding	\$58 646 604 E0	(\$879,700,42)	62.158	\$943.51 (\$3,511,305.4	(2)		\vdash
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012					930,040,094.30	(9015,100.42)	02,150	4575.01		\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST		12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81 Redeemed, in full; warrants not outstanding							4
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010					\$250,000,000.00		250,000	\$1,000.00	_	80F 000 F0 : 15	4.040.000
8 14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	Al	2/14/2011	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391,21 Sold, in full: warrants not outstanding						\$25,600,564.15	1,643,295
-,1-4	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013		92,120,000.00	30.00	42, 23, 22 21 John, In run, Hurrano no occuranting	\$2,343,851.20		2,720	\$861.71 (\$376,148.8	(0)	\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013						(\$24,999.99)					\bot
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON WILMINGTON	DE	1/23/2009 4/3/2012	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856,64 Sold, in full; warrants not outstanding	\$48,157,663.75	(\$722,364.96)	52,625	\$915.11 (\$4,467,336.2	5)		
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012					g40, 107,003./5	(4122,304.96)	52,625	\$4,467,336.2		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding							
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC NC	7/24/2009		\$13,312,000.00			84111000	(BOOK SEE		enor no	10)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC NC	9/18/2012 6/10/2013					\$44,149,056.00	(\$662,235,84)	49,312	\$895.30 (\$5,162,944.0	IU)	\$55.677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013										\$20,000.00	
8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding							
11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA	7/14/2011	Preferred Stock w/ Warrants	\$1,400,000,000,00	60.00	\$1,661,027,529,62 Redeemed, in full: warrants not outstanding	\$4,871,000.00		4,871	\$1,000.00	_	\$244,000.00	244
"	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012	PIEIEIEU SIOX W WAITANS	\$1,400,000,000.00	\$0.00	21,001,021,023,02 Tredeemed, in ruii, warrants not outstanding	\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012					\$700,000,000.00			\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012	TOTALS	£004 004 700 000 00	£054 070 500 T	\$000 CFC 40F 7F2 40	£400 F70 0F0 F71 0F	(600 007 0FC 10)		(05.000.100.100	0) 60 000 000 000	\$7,666,418.51	
		1		1	TOTALS	\$204,894,726,320.00	\$254,278,503.71	\$226,656,125,753.43	\$199,570,950,334.37	(\$38,027,858.19)		(\$5,069,497,481.9	2) \$6,906,966,060.44	\$8,065,534,497.60	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
(34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
(35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
3	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
3	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
3	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
3	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	2 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
	together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	3 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions,
	and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	5 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject
	to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
	exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the
69	acquired company and the acquiror entered into on 7/19/2012. 3 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit
00	Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle
	at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
7.	receiver.
/1	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	2 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
12	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency
	agreement executed on 10/23/2012.
73	3 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W
	Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	5 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
76	6 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a
	discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
	been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant
	to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	3 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
	preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for a	an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agree ("Starbuck") entered into on 12/11/2012.	eement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding" the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued divide held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into	ends and (ii) exchanged the Community Financial warrant
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal I	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Coagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with	mpany, Inc. that, pursuant to the placement agency
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purcha agreement between Treasury and FBG entered into on 2/12/13.	ase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issuexchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, amo	. , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as thereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in shares of common stock on 3/19/2013.	·
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Cr 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	anged for a like warrant issued by F.N.B. Corporation,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federiver.	deral Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial C sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was	

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013). 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx. 96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into sold apprehend to such a security of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock opurchases pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottagens by CBTC Delaware and Capital Purchase agreements dated as of 11/15/2013. 101 As a	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Trasaury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are preferred stock for common stock against the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-post-post-post-post-post-post-post-po		<u> </u>
the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 95 On 7/8/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptycy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (§2.846,000). The common stock equivalent will be convened to common stock upon the receipt of centain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx. 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock common stock. 100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Treasury's 10,146 shares of		
95 On 7/5/2013, Rogers Baneshares, Inc. illed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,456,00. The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress-aspx. 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant iss	,	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
96 On 8/22/2013. Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing () 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the Section of the Common Stock appendices and C in the Section of Common Stock and C in the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013. Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/15/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 101 As a result of a reincorporation merger of Community Banks, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (EBTC Virg		
the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certains hareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's vebsite: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx. 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fullillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (PDIC) as receiver. 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Virginia corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Vi	95 (On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx. 98 On 10/30/2013, Treasury subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 100 On 12/13/2013, Treasury s 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. 101 As a result of a reincorporation merger of Community Bankers Trust Corporation (FDIC) as receiver. 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware purchase agreement with First-Clizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/20		
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as a March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	e Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Process Proc	Austien	
Montant Food Field (1985)	1	(Realized Loss) / (Write-off) Gain
- Anticina Protect of Hospital Continues - 1	Avg. Price ((Realized Loss) / (Write-off) Gain
Author: Col. Framer Cont. Sec. \$20,0000		
Month Co. Force Control Union		
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1	\$1,000.00	
Second Disposes Proc. Second Se	\$1,000.00	
March Composition	\$1.00	
Description	\$1.00	
Seal-Access Pages Page		
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Farfax County Federal Credit Union		
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Figh Based Federal Credit Union New York NY 9/29/2015 Subordinated Debentures \$14,000.0 \$0.00 \$15,411.67 Redeemed, in Full \$30,000,00 \$16,000		
Fidelia Federal Credit Union New York NY \$2/2010 Subordinated Debentures \$14,000.00 \$0.00 \$15,41167 Redefened, in Full \$14,000.00 \$1,000.000.00 \$15,41167 Redefened, in Full \$14,000.00 \$1,000.0	\$1.00	
Fidels Federal Coeff Union	\$1.00	
First American International Corp. Stroklyn NY S1/3/2010 Preferred Slock S1/100,000,00 S1/100,00	\$1.00	
First Choice Bank	91.00	
First Choice Bank		
First Eagle Bancshares, Inc.	\$1,000.00	
First Lagacy Community Credit Union First Lagacy Community Credit Union Charlotte NC 92/2010 First Lagacy Community Credit Union Charlotte NC 42/2014 First MAF Corporation Kosciusko MS 92/2010 First MAF Corporation Roanoke Vermon AL 92/2010 Subcridinated Debentures S1,000,000 S1,000	ψ1,000.00	
First Lagear/ Community Credit Union	\$1.00	
First Lagacy Community Credit Union Charlotte NC 4/2/2014 S1,000,000.00 S0,000,000.00 S1,751,666.67 Redeemed, in Full S1,000,000.00 S0,000.00	\$1.00	
First MRF Corporation	\$1.00	
First MF Corporation	\$1.00	
First Vernon Bancshares, Inc. Vernon AL 9/28/2010 Preferred Stock \$6,245,000.00 \$5,245,000.00 \$5,270.3.00 Full investment outstanding Freedom First Federal Credit Union Roanoke VA 6/12/2013 Foredom First Federal Credit Union Roanoke VA 6/12/2013 Freedom First Federal Credit Union Roanoke	\$1,000.00	
Freedom First Federal Credit Union	*.,	
Freedom First Federal Credit Union		
Gateway Community Federal Credit Union Missoula MT 9/24/2010 Subordinated Debentures \$1,657,000.00 \$0.00 \$1,725,397.27 Redeemed, in Full \$1,657,000.00 \$	\$1.00	
Gateway Community Federal Credit Union Missoula MT 10/17/2012 Subordinated Debentures \$300,000.00 \$32,466.67 Full investment outstanding \$1,657,000.00 1,657,000.00 \$300,000.00 \$32,466.67 Full investment outstanding \$1,657,000.00 \$1,657,000.00 \$300,000.00 \$32,466.67 Full investment outstanding \$1,657,000.00 \$1,657,000.00 \$1,657,000.00 \$300,000.00 \$32,466.67 Full investment outstanding \$1,657,000.00 \$1,657,000.00 \$1,657,000.00 \$1,657,000.00 \$300,000.00 \$32,466.67 Full investment outstanding \$1,657,000.00		
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Hill District Federal Credit Union		
Hope Federal Credit Union Jackson MS 917/2010 Subordinated Debentures \$4,520,000.00 \$4,520,000.0		
3.4 IBC Bancorp, Inc. Chicago IL 9/10/2010 Subordinated Debentures \$4,205,000.00 \$3,881,000.00 \$3,881,000.00 \$1,361,255.64 Full investment outstanding		
Second Comparison Washington DC 9/3/2010 Preferred Stock \$6,000,000.00 \$6,000,00		
9 Independent Employers Group Federal Credit Union		
Independent Employers Group Federal Credit Union		
Kilmichael Bancorp, Inc. Kilmichael MS 9/3/2010 Subordinated Debentures \$3,154,000.00 \$3,154,000.00 \$532,868.30 Full investment outstanding \$3,10 Lafayette Bancorp, Inc. Oxford MS 9/29/2010 Prefered Stock \$4,551,000.00 \$0,000 \$5,035,934.33 Redeemed, in Full \$4,551,000.00 \$4,551	\$1.00	
3.10 Lafayette Bancorp, Inc. Oxford MS 9/29/2010 Preferred Stock \$4,551,000.00 \$0.00 \$5,035,934.33 Redeemed, in Full Lafayette Bancorp, Inc. Oxford MS 1/27/2016 \$4,551,000.00 \$4,551,0		
Lafayette Bancorp, Inc. Oxford MS 1/27/2016 \$4,551,000.00 4,551		
	\$1,000.00	
	7	
Liberty County Teachers Federal Credit Union Liberty TX 4/2/2014 \$87,000.00 87,000	\$1.00	
Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014		

Footpote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
1 dolliote	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015	Exchange From Of F	Original Investment Amount	Outstanding investment	Total Oasii back	mvestment otatus	\$87,000,00	87.000		(Rediffed Loss) / (Witte-Oil)	Oam
3.4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000,00	\$5,689,000,00	\$11.334.000.00	\$1 222 183 NO	Full investment outstanding	ψ01,000.00	07,000	ψ1.00		
5,4	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures	ψ3,043,000.00	\$898,000.00	\$898.000.00		Full investment outstanding					
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00	\$650,000.00	\$11,735,000.00		Full investment outstanding					
3 5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00		Full investment outstanding					
3,3	Mission Valley Bancorp	Sun Valley	CA	9/24/2010 9/24/2010	\$3,300,000.00	\$4,836,000.00	\$10,330,000.00	\$1,124,504.22	r dir investment odtstanding					
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000,00	\$20.519.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	II.	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	L CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding					
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00		Full investment outstanding					
2	PGB Holdings, Inc.	Chicago	11	8/13/2010 Preferred Stock	\$3,000,000,00	ψ1,031,000.00	\$3,000,000.00		Full investment outstanding					
3	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures	\$3,000,000.00	\$153,000.00	\$153,000,000.00		Full investment outstanding					
2.7	Premier Bancorp, Inc.	Wilmette	AL.	8/13/2010 Subordinated Debentures	\$6,784,000.00	\$133,000.00	\$0.00		Sold, in full					
3,1	Premier Bancorp, Inc.	Wilmette	IL.	1/29/2013	\$6,764,000.00		\$0.00	\$79,900.00	Solu, III Iuli	\$79,900.00	6.784.000	\$0.01	(\$6,704,100,00)	
0	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000,00	\$0.00	\$300.072.50		\$79,900.00	6,764,000	\$0.01	(\$6,704,100.00)	
9			HI			\$273,000.00	\$0.00	\$300,072.50		6272 000 00	272 000	64.00		
3.10	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Honolulu Many	LA	9/9/2015 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,490,00	Redeemed, in Full	\$273,000.00	273,000	\$1.00		
3, 10		Many		12/28/2012 Preferred Stock	\$9,734,000.00		\$0.00	a 10, 171,489.22	Redeemed, in Full	\$9.734.000.00	9.734	\$1,000.00		
0	PSB Financial Corporation		LA AZ			\$2,500,000,00	£4 000 000 00	64 774 500 00	Dadasmed is not	\$9,734,000.00	9,734	\$1,000.00		
9	Pyramid Federal Credit Union	Tucson		9/24/2010 Subordinated Debentures		\$2,500,000.00	\$1,000,000.00	\$1,771,583.33	Redeemed, in part	A	4 500 000	21.00		
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016		****	****	******		\$1,500,000.00	1,500,000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding					
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding					
3,10	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$5,660,000.00	\$14,102,486.66	Redeemed, in part					+
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00	9,250			
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00	3,000	\$1,000.00		-
3,4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00		Full investment outstanding					
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00		Full investment outstanding					
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00		Full investment outstanding					
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00		Full investment outstanding					1
9	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00	1,100,000	\$1.00		1
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,694,000.00	Full investment outstanding					í
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00		Full investment outstanding					1
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,887,505.98	Redeemed, in part					i
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014						\$3,700,000.00	3,700,000	\$1.00		1
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$8,087.50	Full investment outstanding					í
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$172,533.33	Full investment outstanding					1
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding					í
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$45,721.33	Full investment outstanding					1
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,078.33	Full investment outstanding					
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding					
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,122,700.00	Full investment outstanding					(
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full					1
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013						\$57,000.00	57,000	\$1.00		
3,4,12	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full					
	University Financial Corp., Inc.	St. Paul	MN	11/28/2012		2 11 181808180	40.00			\$22,115,000,00	22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full					1
	UNO Federal Credit Union	New Orleans	LA	9/4/2013		\$3 ₁ 000.00	\$6.00	2. 22,. 31.10		\$743,000.00	743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$859.316.80	Redeemed, in part	Ç. 10,000.00	. 40,000	\$1.00		
-	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015		ψ., <u>εε</u> σ,000.00	ψ.σ.,οοο.οο	ψοσο, ο το.οο		\$491,600,00	491,600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00	245.800			
	Virginia Community Capital, Inc.	Christiansburg		9/24/2010 Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$206 500 83	Full investment outstanding	Q2 13,000.00	240,000	\$1.00		(
	rigina community capital, mo.	Om odanobarg	, ,,,	TOTALS	\$363,290,000,00	\$206.783,000.00		\$192,756,803,68	an invocation toutstanding	\$135.926.300.00	\$0.00		(\$6,704,100,00)	\$0.00
	1			IUIALS	\$303,230,000.00	φ200,103,000.00	9421,442,000.00	ψ132,130,003.00	1	ψ133,320,300.00	ψ 0.00	1	(\$0,104,100.00)	φυ.υ0

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the
	13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	15 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial I	Investment				Exchange/Transfer/Other	Details		Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹				
City, S	tate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
	12/29/20	008 Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
	5/21/20	09 Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
														4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
														4/13/2014 Pattal Disposition	2,0,0,000,000	- Common Olook	17.55%	
GMAC Paracit											GMAC (Alba) 3, 26			5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
(Ally) Detroit	, MI 12/30/2	009 Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
														10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%	
														12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
	12/30/20	009 Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
	12/29/2	008 Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3								
	12/31/2		Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7								
	4/22/20		Corporation General Motors	Note Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
			Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
														11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
														12/21/2012 Partial Disposition ³³	\$ 5,500,000,000		21.97%	
														4/11/2013 Partial Disposition ³⁴	\$ 1,637,839,844		17.69%	
	5/20/20	09 Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11 25	' Common Stock	tock 60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%	
														9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832		7.32%	
General Detroit	, мі													11/20/2013 Partial Disposition ³⁷	\$ 2,563,441,956		2.24%	
Motors														12/9/2013 Partial Disposition ³⁹	\$ 1,208,249,982		0.00%	
														7/10/2009 Partial Repayment		Debt Obligation	\$ 6,711,864,407	
														12/18/2009 Partial Repayment	\$ 1,000,000,000	-	\$ 5,711,864,407	
	5/27/20	09 Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	N/A 7	General Motors Holdings 11, 12	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986	
			Corporation	Note				common stock in New GM			LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000		\$ 4,676,779,986	
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
	6/3/20	9 Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							 	
			Corporation	Note			7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A	
											Company	-		4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A	
														5/3/2011 Partial Repayment		Dight to receives	N/A	
														12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A	
														12/23/2011 Partial Repayment	\$ 18,890,294	Proceeds Right to recover	N/A	
														1/11/2012 Partial Repayment	\$ 6,713,489	Proceeds Right to recover proceeds	N/A	
														10/23/2012 Partial Repayment		Right to recover proceeds	N/A	
							1							5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
							1							9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
							1							12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
														1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
														5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A	
-		1	1	1	I		•	1	<u> </u>			1	1		1	proceeds		

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$	1,500,000,000	Par 13							3/17/2009	Partial Repayment	e 2 400 055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
					Note									4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par ¹⁵							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of		Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
	IVII													9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Payments \$ 64,038,073,315

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 11,753,165,656

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Fixed Radiational shares of its Fixed Radiational shares of its Fixed Radiational shares of the Expurit Radiational shares of the Expurit Radiational shares of the Shares Adjusted Radiation Radiatio
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

5.000.000.000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 40 September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
	17072000	OW Supplier Receivables EES	· · · · · · · · · · · · · · · · · · ·	52	Turchase	Additional Note	0,000,000,000	NA.				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735	
			_			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054	

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup under Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	sfer details in connection with the recapi	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount ⁹		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			_
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10 Membership Interest 10			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest ¹⁰ Membership Interest ¹⁰			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution ⁵	\$ 56,390,209
																		Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount ⁷	Final Investment Amount ⁹	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	¢ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution 5, 11	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment ³	Final Comn	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,		·			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviiiniington	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount ⁹						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount ⁷	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10 Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii i ii i i giori	DL Fulcilase	Debt Obligation w Contangent i Tocedas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulic-1 fivate investment 1 affership, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest 10 Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
			g.c.i	I dicilase		,,,		32222010	2,400,010,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution 5, 11	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	5	Contingent Proceeds		Distribution ^{5, 11}	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000