

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8	BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	IL	11/16/2011						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,156.81	1,900
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009		\$6,000,000.00											
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	6/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	2/29/2013						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011								11,000	\$1,000.00			\$550,000.00	650
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	11/2/2011						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	CAF FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
	CAF FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00				
	CAF FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	CAF FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014												\$2,303,180.00	187,504
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,787,000.00	\$0.00	\$10,874,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		\$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	3/4/2011						\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/28/2010						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
9	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding								
	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						\$1,037,000.00		1,037	\$1,000.00			\$62,000.00	62
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding								
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2014						\$4,656,000.00		24,445,000	\$0.20		\$233,000.00		
8,11,14	CAPITAL BANCORP. INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
	CAPITAL BANCORP. INC.	ROCKVILLE	MD	12/30/2013						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						\$41,279,000.00		41,279	\$1,000.00				
8,128	CAPITAL COMMERCE BANCORP. INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,784,934.40	Sold, in full; warrants not outstanding								
	CAPITAL COMMERCE BANCORP. INC.	MILWAUKEE	WI	10/2/2015						\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/18/2012						\$247,727.04		264	\$938.36	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/19/2012						\$3,505,712.96		3,736	\$938.36	(\$20,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013													
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2008	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.58	Redeemed, in full; warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						\$14,825,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						\$435,756.60		466	\$935.10	(\$30,249.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/25/2013													
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2012						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013													
	CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013													
	CAROLINA TRUST BANK	LINCOLNTON	NC	6/11/2013													
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
	CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
8,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/6/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013												\$13,107,778.30	1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,446,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009		\$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011													
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible								
	CB HOLDING CORP.	ALEDO	IL	10/14/2011													
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						\$1,268,825.60		1,360	\$932.96	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	11/29/2012						\$2,831,259.86		3,037	\$932.26	(\$205,740.14)		\$115,861.34	132
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11	CENTRAL JERSEY BANCORP	DAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	DAKHURST	NJ	11/24/2011								11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	DAKHURST	NJ	12/1/2010						\$11,300,000.00						\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	6/22/2011						\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,828.97)			
	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	4/4/2012						\$36,427,038.55	(\$387,616.38)	2,770,117	\$13.15	(\$30,115,832.59)			
	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	6/11/2013												\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011												\$185,016.80	79,067
93	CENTRAL VIRGINIA BANCSHARES, INC.	POWHTAN	VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANCSHARES, INC.	POWHTAN	VA	10/1/2013						\$3,350,000.00		11,385	\$294.25	(\$8,036,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/15/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						\$6,056,000.00		6,066	\$1,000.00			\$182,000.00	182
8,14,44	CENTRIX BANK & TRUST	BEFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEFORD	NH	7/28/2011						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						\$8,211,450.00		25,266	\$325.00	(\$17,054,650.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						\$11,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							(\$82,114.50)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							(\$19,500.00)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						\$577,638.02		1,402	\$412.01	(\$824,381.98)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							(\$5,776.38)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014												\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	10/18/2012						\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						\$9,810,600.00		9,980,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
16	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding								
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						\$19,817,000.00		19,817,000	\$1.00			\$991,000.00	991,000
9	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						\$287,660.00		280	\$991.00	(\$2,340.00)			
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						\$8,679,340.00		6,740	\$991.00	(\$80,660.00)		\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014							(\$68,370.00)						
23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership								
	CIT GROUP INC.	NEW YORK	NY	12/10/2009											(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC.	NEW YORK	NY	12/19/2010						\$25,000,000,000.00		7,692,307,892	\$4.14		\$6,852,354,470.95	\$54,621,848.84	210,084,034
	CITIGROUP INC.	NEW YORK	NY	1/31/2011													
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						\$26,440,000.00		26,444	\$1,000.00			\$400,000.00	194,794
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010													
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011											(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO	CHILICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO	CHILICOTHE	MO	2/7/2013						\$6,657,375.00		12,980	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO	CHILICOTHE	MO	2/8/2013						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
8,11,36	CITIZENS BANCSHARES CORPORATION	CHILICOTHE	MO	3/26/2013							(\$128,073.75)						
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/8/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,811.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						\$7,462,000.00		7,462	\$1,000.00				
9	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding								
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2016						\$1,980,312.00		2,400	\$650.13	(\$818,688.00)		\$53,015.60	120
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/5/2015							(\$25,000.00)						
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$2,212,308.00		83	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						\$3,285,788.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015													
88	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding							\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						\$300,000,000.00		300,000	\$1,000.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2014												\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						\$20,500,000.00		20,500	\$1,000.00				
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding								
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2014						\$2,228,750.00		9,439	\$236.91	(\$7,212,250.00)		\$225,157.00	450,314
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						\$200,000,000.00		200,000	\$1,000.00				
8,14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	11/28/2012						\$955,629.50		1,085	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	11/29/2012						\$1,692,974.50		1,905	\$872.90	(\$24,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	1/11/2013							(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	1/25/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79									

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/2012						\$13,100,250.00		17,467,000	\$0.75		\$782,990.00	900,000	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012						\$800,000.00		800,000	\$0.75	(\$200,000.00)	\$105,732.00		120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/2012							(\$193,000.00)						
8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding			7,701	\$951.00	(\$377,349.00)	\$362,427.91		385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013						\$7,323,651.00							
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013							(\$73,236.51)						
8.11.14	COMMUNITY 1ST BANK	ROSELVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/8/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding			2,550	\$1,000.00		\$128,000.00		128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						\$500,000.00		500	\$1,000.00		\$25,000.00		25
8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,675,699.54	Redeemed, in full; warrants not outstanding						\$2,600,000.00		2,600
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						\$52,000,000.00		52,000	\$1,000.00				
8.17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding						\$116,000.00		116
	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2014						\$3,872,000.00		3,872	\$1,000.00				
8.11.36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011						\$19,468,000.00		19,468	\$1,000.00				
11.101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						\$1,100,889.50		386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013						\$2,500,000.00		2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						\$10,680,000.00		10,680	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014											\$780,000.00		780,000
8.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,975,000.00	\$0.00	\$4,674,050.18	Sold, in full; warrants not outstanding						\$167,035.00		199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)			
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013							(\$25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding								
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013						\$12,643,000.00		12,643	\$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015											\$873,485.00		61,796
8.14.76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding						\$157,050.00		349
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	12/21/2012						\$3,136,600.00		6,970	\$450.00	(\$3,833,500.00)			
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding						\$157,050.00		349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014						\$3,705,037.50		3,705	\$988.01	(\$44,962.50)	\$65,167.88		86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/10/2014						\$8,867,389.75		8,975	\$988.01	(\$107,610.25)	\$540,614.34		550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011						\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00		1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding						\$72,314.55		140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)			
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014						\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)			
	COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014							(\$63,507.00)				\$387,399.37		750
8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/5/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)	\$25,000.00		5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013							(\$10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013							(\$14,972.50)						
8.14	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	12/23/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	12/19/2012						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	1/20/2012						\$1,117,150.00		1,597	\$690.00	(\$79,850.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	1/11/2013							(\$24,700.00)				\$105,000.00		130
	COMMUNITY INVESTORS BANCORP, INC.	BUCKYRUS	OH	3/26/2013							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	3/20/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011											\$460,000.00		311,972
15.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						\$484,924.00		132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013						\$4,400,000.00		4,400,000	\$1.11		\$177,716.96		
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013							(\$48,849.24)						
8.14.44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011						\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00		1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013							(\$112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013											\$668,351.00		521,158
83.110	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	9/23/2014						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
	COMMUNITYONE BANCORP / FNB UNITED CORP	ASHEBORO	NC	5/27/2015											\$10,356.69		22,071
8.14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012						\$23,932.54		29	\$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012						\$2,687,046.56		3,256	\$825.26	(\$568,953.44)	\$106,384.00		164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013							(\$25,000.00)						
8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00		32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013							(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013							(\$19,513.20)						
8.14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						\$713,208.30		777	\$917.90	(\$63,791.70			

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avo. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						\$72,684,793.30		131,530	\$552.61			\$4,922,044.87	7,298	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013							(\$807,103.48)							
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,246,844.00	Redeemed, in full, warrants not outstanding									
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						\$1,224,558,000.00		1,224,558	\$1,000.00					
44	DNB FINANCIAL CORPORATION	RIVERWOODS	IL	7/7/2010												\$172,000,000.00	20,500,413	
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full, warrants not outstanding									
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311	
16	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full, warrants not outstanding									
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013						\$5,000,000.00		5,000,000	\$1.00					
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						\$2,000,000.00		2,000,000	\$1.00					
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014						\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000	
12.44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full, warrants not outstanding									
	EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009						\$15,000,000.00		15,000	\$1,000.00					
	EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						\$23,235,000.00		23,235	\$1,000.00					
11.16	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011												\$2,794,422.00	385,434	
	EAST WEST BANCORP, INC.	PASADENA	CA	12/9/2010	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full, warrants not outstanding									
	EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011						\$306,546,000.00		306,546	\$1,000.00					
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,566,653.60	Sold, in full, warrants not outstanding								\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013						\$3,900,000.00		3,900	\$1,104.11		\$406,029.00			
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013						\$20,100,000.00		20,100	\$1,104.11		\$2,092,611.00			
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							(\$284,986.40)							
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2014												\$115,000.00	384,041	
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full, warrants not outstanding									
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	9/19/2014						\$17,949,000.00		17,949	\$1,000.00					
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												\$871,000.00	514,693	
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full, warrants not outstanding									
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						\$7,500,000.00		7,500	\$1,000.00					
45	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011												\$51,113.00	50,111	
	ENCORE BANCSHARES, INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full, warrants not outstanding									
	ENCORE BANCSHARES, INC.	HOUSTON	TX	8/27/2011						\$34,000,000.00		34,000	\$1,000.00					
	ENCORE BANCSHARES, INC.	HOUSTON	TX	11/23/2011												\$637,071.00	364,026	
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full, warrants not outstanding									
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/17/2012						\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,074	
8.14.44	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013														
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full, warrants not outstanding									
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	400	
8.44.73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2012	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full, warrants not outstanding									
	EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	238	
8.14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full, warrants not outstanding									
	EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						\$481,387.50		560	\$875.25	(\$88,612.50)				
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$17,505,000.00		20,000	\$875.25	(\$2,495,000.00)	\$1,910,898.00	2,000		
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$8,725,367.25		9,969	\$875.25	(\$1,243,632.75)	\$120,386.57	126		
	EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						\$420,695.25		481	\$875.25	(\$60,004.75)	\$22,930.78	24		
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						\$10,603,000.00		12,000	\$875.25	(\$1,487,000.00)				
	EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							(\$376,357.50)							
8.14.18	F & M BANCSHARES, INC.	TREVEANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full, warrants not outstanding									
	F & M BANCSHARES, INC.	TREVEANT	TN	1/16/2009						\$3,635,000.00								
	F & M BANCSHARES, INC.	TREVEANT	TN	2/6/2013						\$4,797,325.00		5,000	\$942.50	(\$292,675.00)				
	F & M BANCSHARES, INC.	TREVEANT	TN	2/7/2013						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50	230		
	F & M BANCSHARES, INC.	TREVEANT	TN	2/8/2013						\$144,202.90		153	\$942.50	(\$8,797.50)				
	F & M BANCSHARES, INC.	TREVEANT	TN	3/25/2013							(\$76,757.21)							
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full, warrants not outstanding									
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012												\$136,813.06	150	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)				
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90	700		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012							(\$161,500.00)							
14.15	F&C BANCORP, INC.	HOLDEN	MO	1/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full, warrants not outstanding									
	F&C BANCORP, INC.	HOLDEN	MO	1/16/2012						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)				
	F&C BANCORP, INC.	HOLDEN	MO	11/13/2012						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000		
	F&C BANCORP, INC.	HOLDEN	MO	1/11/2013							(\$25,000.00)							
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,673,762.97	Sold, in full, warrants not outstanding									
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012												\$96,465.60	112	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$157,500.00		200	\$787.50	(\$42,800.00)				
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						\$13,421,969.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750		
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012							(\$135,788.63)							
11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full, warrants not outstanding									
	F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042	
8.120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full, warrants not outstanding									
	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	3/16/2013						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550	
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full, warrants not outstanding									
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	22		
8.11	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013							(\$25,000.00)							
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full, warrants not outstanding									
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013						\$3,063,000.00		3,063	\$1,000.00			\$438,000.00	438	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full, warrants not outstanding	</								

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.14.44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00		Redeemed, in full; warrants not outstanding								
11	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/22/2011													
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,406.56	Redeemed, in full; warrants not outstanding	\$20,899,000.00		2,070	\$10,000.00			\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010						\$866,540,000.00		866,540	\$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011													
8.9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding							\$79,700,000.00	14,842.321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012						\$2,336,875.00		3,223	\$725.00	(\$896,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							(\$23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013							(\$26,633.24)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013						\$3,247,112.96		6,398	\$507.52	(\$3,150,887.04)		\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013							(\$26,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010						\$10,000,000.00		10,000	\$1,000.00			\$1,468,046.41	199.203
11.36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013												\$4,089,510.61	513.113
8.11.14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	5/27/2009						\$12,000,000.00		12,000	\$1,000.00			\$60,000.00	600
11.25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	1/27/2011						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
8.14.44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33.44.45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,056.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						\$116,000,000.00		116,000	\$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011												\$367,500.00	991.453
11	FIRST MIDWEST BANCORP, INC.	ITASCIA	IL	1/5/2009	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCORP, INC.	ITASCIA	IL	11/23/2011						\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCIA	IL	12/21/2011												\$90,000.00	1,305.230
8.14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,320,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
8.14.44	FIRST NBO BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBO BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12.16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953.096
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	8/24/2009													
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011						\$17,390,000.00		17,390	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	11/16/2011												\$375,000.00	352.977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	10/15/2010						\$19,300,000.00		19,300	\$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	1/6/2011												\$1,009,227.00	280.795
73.97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$70,009,094.50	Exited bankruptcy/Receivership								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/28/2012												(\$72,927,000.00)	
8.14.18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						\$6,682,192.50		7,575	\$882.14	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013						\$1,410,831.60		1,600	\$881.77	(\$189,168.40)		\$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013							(\$80,930.24)						
8.14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						\$10,431,333.89		15,349	\$679.61	(\$4,917,666.11)		\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/8/2013													
8.14.18.44.45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	12/11/2009						\$2,417,000.00							
	FIRST RESOURCE BANK	EXTON	PA	9/15/2011												\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013						\$14,812,862.00		9,941,908	\$1.50	(\$1,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Subordinated Debentures w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	1/20/2011						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
11.14.15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011						\$13,125,000.00		13,125,000	\$1.00			\$2,500,000.00	2,500,000
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012						\$36,875,000.00						\$1.00	
8.11.14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding								
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	6/16/2010						\$10,800,000.00		10,800	\$1,000.00			\$545,000.00	545
8.14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding								
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	11/16/2011						\$315,007.00		350	\$900.02	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/27/2013						\$2,835,063.00		3,150	\$900.02	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/28/2013						\$1,800,040.00		2,000	\$900.02	(\$199,960.00)		\$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013							(\$49,501.10)						
8.14.44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
14.15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	8/6/2009	Subordinated Debentures w/ Exercised Warrants	\$17,989,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						\$13,750,058.49		17,989,000	\$0.77	(\$4,218,941.51)		\$644,726.19	896,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013							(\$137,500.58)						
8.11.14	FIRST ULS CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00										

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.11.14	FPB BANCORP, INC. FPB FINANCIAL CORP. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND HAMMOND	FL LA LA	7/15/2011 1/23/2009 12/16/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						(\$5,800,000.00)		
8.14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON WASHINGTON	MO MO MO	5/22/2009 11/19/2012 11/13/2012	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$1,000,000.00 \$2,240,000.00		1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00		162
16	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREESPORT FREESPORT FREESPORT	IL IL IL	5/8/2009 4/11/2014 4/14/2014	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00 \$200,000.00	(\$25,000.00)	2,800,000 200,000	\$1.01 \$1.01	\$18,228.00 \$1,302.00	\$84,514.33 \$42,257.17	100,000 50,000	
11.14.15	FREMONT BANCORPORATION FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT FREMONT	CA CA CA	6/25/2009 7/25/2012 1/23/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding			35,000,000	\$1.00		\$1,750,000.00		1,750,000
8.14.44	FRESNO FIRST BANK FRESNO BANK FRONTIER BANCSHARES, INC.	FRESNO FRESNO AUSTIN	CA CA TX	11/1/2012 11/1/2012 4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00 \$3,000,000.00	\$0.00	\$2,437,100.33 \$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00		98
11	FRONTIER BANCSHARES, INC. FRONTIER BANCSHARES, INC. FRONTIER BANCSHARES, INC.	AUSTIN AUSTIN LANCASTER	TX TX PA	11/24/2009 1/06/2010 12/23/2008	Preferred Stock w/ Warrants	\$3,765,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,600,000.00 \$1,400,000.00		1,600,000 1,400,000	\$1.00 \$1.00		\$150,000.00		150,000
8.14	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER LANCASTER RINGGOLD	PA PA GA	7/14/2010 9/8/2010 5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00		\$10,800,000.00		5,509,756
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA ATLANTA	GA GA GA	4/13/2012 2/6/2009 9/16/2011	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$8,700,000.00		6,000 8,700	\$1,000.00 \$1,000.00		\$300,000.00 \$435,000.00		300 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA ATLANTA GERMANTOWN	GA GA TN	5/1/2009 2/10/2014 3/19/2014	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,856,145.00	(\$25,000.00)	4,500	\$345.81	(\$2,943,855.00)	\$45,312.50		225
8.14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN GERMANTOWN	TN TN TN	9/6/2009 10/29/2012 10/23/2012	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77 \$4,494,221.94		29 4,939	\$910.13 \$910.13	(\$2,606.23) (\$443,778.00)	\$214,595.28		248
8.17.91.97	GOLD CANYON BANK GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON GOLD CANYON NEW YORK	AZ AZ NY	6/26/2009 4/5/2013 10/28/2008	Preferred Stock w/ Warrants	\$1,607,000.00 \$10,000,000.00	\$0.00	\$53,869.54 \$11,418,055,555.44	Exited bankruptcy/Receivership Redeemed, in full; warrants not outstanding						(\$1,607,000.00)		
8.127	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK NEW YORK SCOTTSDALE	NY NY AZ	6/17/2009 7/22/2009 1/30/2010	Preferred Stock w/ Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding	\$1,348,000.00		2,568	\$524.92	(\$1,220,000.00)			12,205,045
8.14.44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA TULSA HATTIESBURG	OK OK MS	4/24/2009 9/8/2011 9/25/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$2,443,320.00	\$0.00	\$4,000,000.00 \$3,866,471.61	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00		200
8	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	HATTIESBURG GRANBY GREENVILLE	MS CO SC	7/8/2014 5/23/2009 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,075,000.00 \$3,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$2,443,320.00		2,443,320	\$1.00		\$122,000.00		122,000
16	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE GREENVILLE	SC SC SC	12/11/2009 9/8/2011 2/17/2009	Preferred Stock w/ Warrants	\$6,319,000.00	\$0.00	\$11,306,671.15	Subordinated Debentures w/ Exercised Warrants	\$15,319,000.00		15,319	\$1,000.00		\$450,000.00		450
45	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER BAXTER	MN MN MN	4/11/2014 4/14/2014 7/18/2014	Preferred Stock w/ Warrants	\$8,400,000.00	\$0.00	\$3,600,000.00	Redeemed, in full; warrants not outstanding	\$4,800,000.00 \$3,600,000.00	(\$10,212.00)	4,800,000 3,600,000	\$1.19 \$1.19	\$926,400.00 \$694,800.00	\$6,267,600.00		420,000
8	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD SPRINGFIELD GREENVILLE	MO MO TN	8/18/2011 9/21/2011 12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00		\$6,436,364.00		909,091
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE CLIVE	IA IA IA	2/27/2009 11/14/2012 1/23/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00 \$800,000.00 \$800,000.00		800 800 800	\$1,000.00 \$1,000.00 \$1,000.00		\$120,000.00		120
8.11.14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREEN CITY GREER	MO MO SC	2/27/2009 7/14/2010 1/30/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00 \$9,993,000.00	\$0.00	\$733,037.33 \$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00 \$3,150,000.00		651 3,150	\$1,000.00 \$1,000.00		\$33,000.00		33
8.68.87	GREER BANCSHARES, INC. GREER BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREER GREER GREER	SC SC SC	2/19/2014 6/11/2014 7/23/2014	Preferred Stock w/ Exercised Warrants	\$3,180,000.00 \$3,225,000.00	\$0.00	\$3,180,000.00 \$4,863,000.00	Currently Not Collectible Redeemed, in full; warrants not outstanding	\$3,180,000.00 \$4,863,000.00	(\$825,000.00)	3,180 4,863	\$1,000.00 \$1,000.00		\$500,000.00		500
8.14.45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE WOODSVILLE	MO NH NH	7/13/2012 2/20/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00		346
9.16.36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI BELZONI SPRINGFIELD	MS MS MO	6/26/2009 7/30/2010 1/30/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO MO MO	6/13/2012 4/26/2013 4/29/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00 \$98,750.00 \$11,813,250.00		5,000 100 11,900	\$1,000.00 \$987.50 \$987.50	(\$3,250.00) (\$386,750.00)	\$2,003,250.00		459,459
17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN DESTIN	MO FL FL	5/15/2013 9/25/2009 10/19/2012	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership		(\$116,100.00)						
8.14.45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART STUART HOSCHTON	FL FL GA	6/26/2009 9/15/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00		375
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANCSHARES, INC. HAMPTON ROADS BANCSHARES, INC.	HOSCHTON NORFOLK NORFOLK	GA VA VA	4/13/2011 12/31/2008 4/14/2014	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00		\$350,000.00		35
8.9	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND HAVILAND	MD KS KS	7/17/2009 11/13/2009 12/29/2010	Preferred Stock	\$6,800,000.00 \$425,000.00	\$6,800,000.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$282,744.47 \$487,524.22		2,089,022	\$1.57	(\$77,087,235.44)			
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEES SUMMIT LEES SUMMIT LEES SUMMIT	MO MO MO	12/19/2008 5/9/2012 5/15/2013	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00 \$12,000,000.00 \$18,255,000.00		425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00		\$21,000.00		21
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	LOUIS FRANKLIN FRANKLIN	SC IN IN	3/6/2009 9/11/2009 7/17/2012	Preferred Stock w/ Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00	\$1,090,702.00 \$8,397,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,090,702.00 \$7,000,000.00		7,000	\$1,000.00		\$248,000.00		248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBLUQUE DUBLUQUE DUBLUQUE	IA IA IA	12/19/2008 9/15/2011 9/28/2011	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00		\$1,800,000.00		609,687
8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK NORFOLK	VA VA VA	9/25/2009 6/16/2011 8/11/2011	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00 \$7,487,000.00		2,606 7,487	\$1,000.00 \$1,000.00		\$303,000.00		303
11	HERITAGE COMMERCIAL CORP. HERITAGE COMMERCIAL CORP. HERITAGE COMMERCIAL CORP.	SAN JOSE SAN JOSE SAN JOSE	CA CA CA	11/21/2008 3/7/2012 6/10/2013	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		\$140,000.00		462,963
11.16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA OLYMPIA PASO ROBLES	WA WA CA	11/21/2008 12/22/2010 9/17/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00		\$40,000.00		138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES PASO ROBLES	CA CA CA	3/20/2009 7/17/2013 8/7/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$1,575,000.00		611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIoux FALLS SIoux FALLS SIoux FALLS	SD SD SD	11/21/2008 6/3/2009 6/30/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$60,000.00		302,419
8.18.21.44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON VERNON	NJ NJ NJ	5/8/2009 12/22/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding			5,450	\$1,000.00		\$195,000.00		155

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEEBING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding								
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEEBING	FL	10/24/2014													
8.11.14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)			
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200	
	HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013						\$2,561,325.00		3,550	\$721.50	(\$986,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013							(\$187,590.00)						
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2015											\$1,843,194.00	277,778	
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015											\$3,686,388.00	555,555	
11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						\$50,000,000.00		60,000	\$1,000.00			\$1,300,000.00	158,472
	HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011													
4	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163	
8.14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012						\$608,170.50		645	\$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)	\$70,095.00	95	
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							(\$17,615.11)			(\$7,084.89)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013													
8.17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	10/31/2012						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	374	
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	1/11/2013							(\$91,850.00)						
11	HOPPED BANCORP	HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPPED BANCORP	HOPKINSVILLE	KY	12/19/2012						\$18,400,000.00		18,400	\$1,000.00				
	HOPPED BANCORP	HOPKINSVILLE	KY	1/16/2013											\$256,257.00	253,666	
11.45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						\$18,750,000.00		18,750	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	11/23/2011											\$1,750,551.00	212,188	
8.14.44	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	8/22/2011						\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299	
8.11.14.18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009		\$6,000,000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344	
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,000.00	23,662,994	
	HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011													
8.14	HYPERION BANK	PHILADELPHIA	PA	2/8/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	78	
	HYPERION BANK	PHILADELPHIA	PA	1/11/2013							(\$10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	3/26/2013							(\$14,912.00)						
8.17	IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding								
	IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						\$2,717,674.70		2,770	\$881.11	(\$52,325.30)			
	IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						\$3,145,438.66		3,206	\$881.11	(\$60,561.34)	\$186,513.52	179	
	IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	4/26/2014							(\$58,631.13)						
9.15.36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						\$4,205,000.00		4,205,000	\$1.00				
12.16	IBERIABANK CORPORATION	LAFAYETTE	LA	1/26/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						\$90,000,000.00		90,000	\$1,000.00		\$1,200,000.00	138,490	
8.14	IBT BANCORP, INC.	IRVING	TX	8/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	6/12/2013						\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115	
8.10.11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						\$6,000,000.00		6,000	\$1,000.00				
8.14.44	ICB FINANCIAL	ONTARIO	CA	3/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	11/1/2012						\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300	
8.108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Currently Not Collectible								
8.14.18.44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						(\$6,500,000.00)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/29/2009		\$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	8/22/2011						\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406	
8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding								
	INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013						\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53	
11	INDEPENDENT BANK CORP	ROCKLAND	MA	1/8/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP	ROCKLAND	MA	4/22/2009						\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00	481,664	
29	INDEPENDENT BANK CORPORATION	ONIA	MI	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	ONIA	MI	8/30/2011						\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
8.22.92.97	INDIANA BANK CORP	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently Not Collectible								
	INDIANA BANK CORP	DANA	IN	4/9/2013											(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707	
22.52.97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible						(\$83,586,000.00)		
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011													
115	INTERMOUNTAIN COMMUNITY BANCORP	SANPOINTE	ID	10/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANPOINTE	ID	11/20/2013						\$27,000,000.00		27,000	\$1,000.00				
	INTERMOUNTAIN COMMUNITY BANCORP	SANPOINTE	ID	10/31/2014											\$10,635.00	65,323	
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	MIDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011													
3.11.14	MIDLAND STATES BANCORP. INC.	EFFINGHAM	IL	12/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full, warrants not outstanding							\$301,001.00	104,101
	MIDLAND STATES BANCORP. INC.	EFFINGHAM	IL	12/23/2009						\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP. INC.	LAFALETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full, warrants not outstanding								
	MIDSOUTH BANCORP. INC.	LAFALETTE	LA	8/25/2011						\$20,000,000.00		20,000	\$1,000.00				
	MIDSOUTH BANCORP. INC.	LAFALETTE	LA	11/22/2011												\$206,557.00	104,384
3	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full, warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.06	281
22.27.97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	1/25/2014							(\$25,000.00)						
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership								
	MIDWEST BANC HOLDINGS, INC. / THE BANK OF OTTERVILLE	MELROSE PARK	IL	5/14/2010													
3.11.14	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$793,294.14	Redeemed, in full, warrants not outstanding								
	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full, warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												\$1,000,000.00	198,675
3.11.14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full, warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
4	MILLENNIUM BANCORP. INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full, warrants not outstanding								
	MILLENNIUM BANCORP. INC.	EDWARDS	CO	8/14/2012						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
9.11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full, warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						\$5,116,000.00		5,116	\$1,000.00				
9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full, warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010						\$5,500,000.00		5,500	\$1,000.00				
3.11.14	MONADNOCK BANCORP. INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full, warrants not outstanding								
	MONADNOCK BANCORP. INC.	PETERBOROUGH	NH	12/28/2012						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full, warrants not outstanding								
	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	11/15/2013						\$4,445,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12.16	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full, warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	12/23/2009						\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESSAPEAKE	VA	2/10/2010												\$260,000.00	132,353
3.14.45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full, warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
3.14.44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full, warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	8/11/2011						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full, warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	8/17/2009						\$10,000,000,000.00		10,000,000	\$1,000.00			\$990,000,000.00	65,245,759
3.11.14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full, warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
3.11.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full, warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/26/2013						\$1,100,000.00		1,100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/25/2012						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
3.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full, warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$14,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							(\$25,000.00)						
3.11.14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full, warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
46	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,799.00	Redeemed, in full, warrants not outstanding								
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	8/25/2011						\$32,382,000.00		32,382	\$1,000.00			\$800,194.00	625,135
8	NAPLES BANCORP. INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full, warrants not outstanding								
	NAPLES BANCORP. INC.	NAPLES	FL	7/12/2012						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
11.59	NARA BANCORP. INC. / BFCN BANCORP. INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full, warrants not outstanding								
	NARA BANCORP. INC. / BFCN BANCORP. INC.	LOS ANGELES	CA	8/27/2012						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
	NARA BANCORP. INC. / BFCN BANCORP. INC.	LOS ANGELES	CA	8/8/2012													
3.14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full, warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						\$2,438,182.50		3,250	\$750.21	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						\$16,064,096.94		21,414	\$750.21	(\$5,349,003.06)		\$602,606.36	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							(\$185,031.79)						
11.16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full, warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011													
11.14.15	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full, warrants not outstanding								
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/29/2010						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
3.42	NC BANCORP. INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2009	Preferred Stock w/ Warrants	\$6,890,000.00	\$0.00	\$2,613,714.23	Sold, in full, warrants not outstanding								
	NC BANCORP. INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						\$2,281,458.05		6,890	\$331.61	(\$4,598,541.95)			
3.11.19	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full, warrants not outstanding								
	NCAL BANCORP	LOS ANGELES	CA	12/10/2014						\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
11.14.15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full, warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full, warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						\$10,000,000.00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012												\$737,100.00	184,275
3.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.63	Redeemed								

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	PLUMAS BANCORP	QUINCY	CA	5/22/2013													
	PLUMAS BANCORP	QUINCY	CA	5/23/2013													
20	POPULAR, INC.	SAN JUAN	PR	1/25/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full, warrants not outstanding		(\$130,376.79)					\$234,500.00	237,712
	POPULAR, INC.	SAN JUAN	PR	7/2/2014						\$935,000,000.00		935,000	\$1,000.00				
	POPULAR, INC.	SAN JUAN	PR	7/23/2014													
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/1/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full, warrants outstanding							\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014						\$2,693,800.00		26,938	\$100.00	(\$2,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						\$906,200.00		8,062	\$100.00	(\$7,255,800.00)			
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full, warrants not outstanding								
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						\$2,800,000.00		2,800	\$1,187.61		\$525,308.00	\$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/8/2015							(\$25,000.00)						
9.15.36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full, warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010						\$6,784,000.00		6,784,000	\$1.00				
8.22.97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership								
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012													
	PREMIER BANK HOLDING COMPANY	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full, warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012						\$1,678,618.89		1,683	\$901.03	(\$194,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						\$8,575,102.51		9,517	\$901.03	(\$91,897.99)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						\$9,795,998.16		10,872	\$901.03	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							(\$200,497.20)						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/6/2015												\$5,675,000.00	636,378
14.15	PREMIER FINANCIAL CORP.	DUBLUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,775,669.11	Sold, in full, warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBLUQUE	IA	7/22/2013						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBLUQUE	IA	9/12/2013							(\$78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	9/20/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full, warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full, warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						\$41,400,000.00		41,400	\$1,000.00				
8.17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.88	Sold, in full, warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012						\$282,635.10		310	\$847.21	(\$47,364.90)		\$83,086.12	87
	PRESIDIO BANK	SAN FRANCISCO	CA	11/11/2012						\$9,887,232.90		10,490	\$947.21	(\$1,692,787.10)		\$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11/11/2013							(\$91,498.68)						
75.97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012													
8.18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2008	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full, warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009													
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full, warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012						\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012												\$1,225,000.00	645,013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,598,311.80	Redeemed, in full, warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						\$4,000,000.00		4,000	\$1,000.00				
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$198,100,113.41	Sold, in full, warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	9/20/2013												\$71.62	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013												\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full, warrants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						\$5,098,300.00		9,266	\$550.00	(\$4,169,700.00)			
8.11.14	PSB FINANCIAL CORPORATION	WANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full, warrants not outstanding								
	PSB FINANCIAL CORPORATION	WANY	LA	9/29/2010						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
8.14.44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full, warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	8/11/2011						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full, warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						\$29,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00	778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/9/2012													
44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full, warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	9/15/2011						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521,888
	QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011													
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full, warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8.17	RCB FINANCIAL CORPORATION	ROME	GA	8/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full, warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						\$8,073,279.00		8,900	\$907.11	(\$826,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013							(\$80,732.79)						
8.14.44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full, warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
8.14.44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,670,810.92	Redeemed, in full, warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8.11.4	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full, warrants not outstanding								
	REGENT BANCORP, INC.	DAVIE	FL	10/17/2014						\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
8.14.44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full, warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/21/2011						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8.17.62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,694,338.99	Redeemed, in full, warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8.14	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full, warrants not outstanding								
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11/6/2012						\$246,975.00		267	\$925.00				

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	SET BANCORP. INC.	SIMSBRURY	CT	8/11/2011													
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009													
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009													
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full, warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012													
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012													
8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full, warrants not outstanding							\$55,000.00	589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full, warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						\$174,537.72		252	\$692.61		(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10/11/2012						\$1,315,859.00		1,900	\$692.61	(\$54,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013							(\$10,095.03)						
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full, warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$6,152,698.33	Redeemed, in full, warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full, warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full, warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						\$18,000,000.00		18,000	\$1,000.00			\$50,000.00	137,965
	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013													
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,886,679.86	Redeemed, in full, warrants not outstanding								
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011						\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,636.13	Sold, in full, warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013							(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2009	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full, warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						\$23,367,267.70		23,363	\$998.90	(\$25,732.30)			
11	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013							(\$233,672.68)						
	SHORE BANCSHARES, INC.	EASTON	MD	1/8/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full, warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						\$25,000,000.00		25,000	\$1,000.00			\$25,000.00	172,970
11,14,15	SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011													
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full, warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full, warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	3/31/2009						\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	3/16/2011													
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full, warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	183,965
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently Not Collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010							(\$8,653,000.00)						
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full, warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012						\$2,832,412.70		3,070	\$922.61	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013							(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	1/25/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$46,965,329.86	Sold, in full, warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2011						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full, warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013						\$1,814,620.00		2,000	\$907.31	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						\$9,889,679.00		10,800	\$907.31	(\$1,010,321.00)		\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/5/2013							(\$117,042.99)						
9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full, warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1/25/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full, warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full, warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012						\$15,638,296.00		17,299	\$904.00	(\$1,660,704.00)		\$1,100,000.00	399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full, warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full, warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	1/25/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full, warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011						\$9,550,000.00		9,550	\$1,000.00				
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015													
8	SOUTHWEST BANCORP, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full, warrants not outstanding								
	SOUTHWEST BANCORP, INC.	SYLACAUGA	AL	6/29/2011						\$2,722,050.00		2,760	\$886.25	(\$37,950.00)		\$140,617.94	138
	SOUTHWEST BANCORP, INC.	SYLACAUGA	AL	8/6/2015							(\$25,000.00)						
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	1/25/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full, warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012						\$70,000,000.00		70,000	\$1,000.00			\$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full, warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	3/27/2008	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full, warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013						\$9,000,000.00		30,000	\$300.00	(\$21,			

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	3/26/2013						\$1,796,209.03		10,361	\$173.53	(\$8,554,790.87)	\$130,704.17		516
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	3/27/2013						\$107,836.66		622	\$173.53			\$9,358.98	33
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	4/5/2013							(\$25,000.00)						
15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,928,429.70	Redeemed, in full, warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00			\$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	7/16/2015	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,626.00	Redeemed, in full, warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011													
11	SUN BANCORP, INC.	SANTA ROSA	CA	9/14/2011	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full, warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ	1/8/2009													
	SUN BANCORP, INC.	VINELAND	NJ	4/8/2009													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	5/27/2009	Preferred Stock w/ Warrants	\$3,600,000.00	\$0.00	\$6,448,052,772.51	Redeemed, in full, warrants not outstanding	\$3,600,000.00					\$2,100,000.00	1,620,545	
	SUNTRUST BANKS, INC.	ATLANTA	GA	11/14/2008													
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008													
	SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,800,182
24,49,97	SUPERIOR BANCORP, INC.	BIRMINGHAM	AL	9/28/2011	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible								
	SUPERIOR BANCORP, INC.	BIRMINGHAM	AL	4/15/2011										(\$69,000,000.00)			
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full, warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SURREY BANCORP	MOUNT AIRY	NC	12/29/2010													
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full, warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010						\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2010						\$100,000,000.00		100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011												\$8,269,179.38	3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.88	Redeemed, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SV FINANCIAL, INC.	STERLING	IL	8/31/2011													
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	10/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full, warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2009													
	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010												\$6,820,000.00	354,058
14,15,44	SWORD FINANCIAL CORPORATION	WISCONSIN	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full, warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full, warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
	SYNOVUS FINANCIAL CORP	COLUMBUS	GA	1/28/2011													
8,103	SYRINGA BANCORP	BOISE	ID	4/15/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible								
	SYRINGA BANCORP	BOISE	ID	1/31/2014										(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full, warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/18/2012						\$93,659,350.50	(\$1,404,890.28)	104,823	\$893.50	(\$11,163,649.50)		\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full, warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Warrants	\$11,730,000.00	\$0.00	\$990,832.08	Currently Not Collectible								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013													
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,698.45	Redeemed, in full, warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009													
8,11,14	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009												\$9,449,980.56	3,199,988
	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full, warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011													
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	1/27/2012										(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,711.17	Sold, in full, warrants not outstanding	\$298,000.00		298	\$1,022.11		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						\$2,702,000.00		2,702	\$1,022.11		\$59,741.22	\$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	6/31/2013							(\$25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/15/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009													
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/8/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full, warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00		\$6,559,066.21	758,086	
8,14,44	THE AMB CORPORATION	TERRELL	TX	8/7/2008	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE ANB CORPORATION	WILMINGTON	DE	8/25/2011	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full, warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			\$4,753,984.56	880,203
	THE ANB CORPORATION	WILMINGTON	DE	9/8/2010													
8	THE BANK OF CURRITUCK	MOYOCK	NC	2/5/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full, warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010						\$1,742,850.00		4,021	\$433.44	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011												\$2,150,648.56	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full, warrants not outstanding	\$1,956,800.00		3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487	
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,577,672.70		17,749	\$652.30	(\$6,171,327.30)	\$455,318.36	550	
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							(\$16,345.79)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full, warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full, warrants not outstanding	\$9,090,000.00		9,090	\$1,000.00				
	THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	8/25/2011												\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full, warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						\$2,500,000.00		2,500	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						\$10,000,000.00		10,000	\$1,000.00				
11,38	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013												\$389,077.67	226,819
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/5/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010													
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	5/13/2015	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full, warrants not outstanding	\$731,000.00		731	\$1,000.00			\$302,410.00	84,705
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009													
8,11,14	THE FREEPORT STATE BANK																

Footnote	Institution Name	City	State	Date	Original Investment Type ⁶	Original Investment Amount	Outstanding Investment	Total Cash Back ⁷	Investment Status ⁸	Amount	(Fee) ⁹	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ¹⁰	Wt Amount	Wt Shares
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014							(\$56,723.61)						
11	VIRGINIA COMMERCE BANKCORP. INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full, warrants not outstanding			71,000	\$1,000.00				
	VIRGINIA COMMERCE BANKCORP. INC.	ARLINGTON	VA	1/31/2014													
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full, warrants not outstanding							\$33,263,000.00	2,636,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/6/2013						\$325,353.86		533	\$610.42	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						\$2,843,820.14	(\$25,000.00)	4,167	\$610.42	(\$1,623,379.86)		\$63,481.25	143
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full, warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						\$787,600.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full, warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
8,14,45	W.T.B. FINANCIAL CORPORATION	SPICKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full, warrants not outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	9/13/2011						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	10/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full, warrants not outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						\$4,000,000.00		4,000	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	4/23/2014						\$5,000,000.00		5,000	\$1,000.00			\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full, warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						\$22,000,000.00		22,000	\$1,000.00				
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/15/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,626,344.45	Redeemed, in full, warrants not outstanding							\$568,700.00	390,971
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/22/2011						\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011												\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full, warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						\$200,000,000.00		200,000	\$1,000.00				
8,18,21,44	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	3/15/2010	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full, warrants not outstanding							\$15,388,874.07	1,707,456
	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		\$6,842,000.00											
	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	8/4/2011						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17	WAIKESHA BANKSHARES, INC.	WAIKESHA	WI	6/28/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,891.44	Sold, in full, warrants not outstanding								
	WAIKESHA BANKSHARES, INC.	WAIKESHA	WI	2/5/2013						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WAIKESHA BANKSHARES, INC.	WAIKESHA	WI	2/7/2013						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69	150
	WAIKESHA BANKSHARES, INC.	WAIKESHA	WI	2/8/2013						\$290,119.70		313	\$926.90	(\$2,880.30)			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full, warrants not outstanding		(\$52,138.13)						
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						\$150,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011												\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full, warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009						\$25,000,000,000.00		25,000	\$1,000,000.00				
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												\$840,374,881.73	110,261,688
	WESBANCO, INC.	WHEELING	WV	1/25/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full, warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/2009						\$75,000,000.00		75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	12/23/2009												\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full, warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/28/2011						\$36,000,000.00		36,000	\$1,000.00				
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full, warrants not outstanding							\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full, warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,093.00	Currently Not Collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014											(\$7,290,000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full, warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						\$1,050,524.72		1,117	\$940.49	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012						\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							(\$107,235.41)						
8,11,78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	3/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full, warrants not outstanding								
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/2012						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full, warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						\$1,300,000.00		1,300	\$1,063.21	\$82,173.00			
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						\$16,500,000.00		15,500	\$1,063.21	\$79,755.00		\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full, warrants not outstanding							\$6,900,000.00	2,631,679
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						\$300,000,000.00		300,000	\$1,000.00				
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full, warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full, warrants not outstanding								
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	4/3/2012						\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)		\$760,000.00	949,460
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	6/20/2012													
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full, warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564.15	1,643,295
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011													
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00										

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote	Footnote Description
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote	Footnote Description
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCS Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBR Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:			\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

Investment Status Definition Key

Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
											Amount	(Fee)	Shares	Avg. Price		
	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$2,234,000.00	\$240,899.67	Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$915,381.43	Full investment outstanding						
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
3.4	BanPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$8,702,750.22	Full investment outstanding						
9.15	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
	BankAsiana	Palisades Park	NJ	10/1/2013							\$5,250,000.00		5,250	\$1,000.00		
9	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
	Bethex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00		
9	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
	Border Federal Credit Union	Del Rio	TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00		
9	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
	Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00		1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$32,250.00	Full investment outstanding						
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$15,635.83	Full investment outstanding						
9.14	Butte Federal Credit Union	Biogs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biogs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,026,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
3.6	Caver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
	CF Banc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$5,781,000.00	\$625,632.67	Full investment outstanding						
3.5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,295,554.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010												
3	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$5,872,533.33	Full investment outstanding						
3.4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$4,060,000.00	\$416,375.56	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$285,758.33	Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$450,000.00	\$48,400.00	Full investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$301,825.50	Full investment outstanding						
	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$163,699.56	Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$752.89	Full investment outstanding						
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,755.56	Full investment outstanding						
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$867,411.33	Full investment outstanding						
9	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							\$30,000.00		30,000	\$1.00		
9	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00		
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,887,975.79	Full investment outstanding						
3.10	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$5,413,877.89	\$543,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
3.12	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00		
9	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00		1,000,000	\$1.00		
3.10	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90	Full investment outstanding						
9	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							\$9,278,000.00		9,278,000	\$1.00		
9	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							\$1,657,000.00		1,657,000	\$1.00		
	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$32,466.67	Full investment outstanding						
9	Greater Kingston Credit Union	Kingston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
	Greater Kingston Credit Union	Kingston	NC	4/10/2012							\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation	Beltzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,405,083.33	Full investment outstanding						
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,755.56	Full investment outstanding						
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$489,164.44	Full investment outstanding						
3.4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00		\$8,086,000.00	\$1,361,255.64	Full investment outstanding						
3	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$654,000.00	Full investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.00	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$532,868.30	Full investment outstanding						
3.10	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full						
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00		
9	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$174,000.00	\$302,416.83	Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00		

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00		
3.4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,222,183.00	Full investment outstanding						
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$898,000.00	\$104,455.16	Full investment outstanding						
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,287,590.28	Full investment outstanding						
3.5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,124,954.22	Full investment outstanding						
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00									
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$30,518.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$34,955.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$37,741.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$117,343.11	Full investment outstanding						
3	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$336,291.95	Full investment outstanding						
	Phenix Fide Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$153,000.00	\$16,488.50	Full investment outstanding						
3.7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full						
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)	
9	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50							
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00		
3.10	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00		
9	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$1,000,000.00	\$1,771,583.33	Redeemed, in part						
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							\$1,500,000.00		1,500,000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,334.22	Full investment outstanding						
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$304,952.67	Full investment outstanding						
3.10	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$5,660,000.00	\$14,102,486.66	Redeemed, in part						
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00		
	Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00		3,000	\$1,000.00		
3.4	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00		\$4,000,000.00	\$2,366,222.22	Full investment outstanding						
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$284,592.00	Full investment outstanding						
3.4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00		\$22,800,000.00	\$3,794,900.00	Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$183,811.64	Full investment outstanding						
9	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,694,000.00	Full investment outstanding						
3.4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00		\$12,123,000.00	\$1,841,673.78	Full investment outstanding						
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,887,505.98	Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$75,000.00	\$8,087.50	Full investment outstanding						
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$172,533.33	Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$45,721.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,078.33	Full investment outstanding						
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding						
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,122,700.00	Full investment outstanding						
9	UNITHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						
	UNITHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
3.4.12	University Financial Corp. Inc.	St. Paul	MINN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
	University Financial Corp. Inc.	St. Paul	MINN	11/28/2012							\$22,115,000.00		22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						
	UNO Federal Credit Union	New Orleans	LA	9/4/2013							\$743,000.00		743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$859,316.80	Redeemed, in part						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		491,600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245,800.00		245,800	\$1.00		
	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$206,500.83	Full investment outstanding						
					TOTALS	\$363,290,000.00	\$206,783,000.00	\$427,442,600.00	\$192,756,803.68		\$135,926,300.00	\$0.00			(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
9	Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
10	Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
11	Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
12	Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
13	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
14	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
15	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945					
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823					
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739					
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029					
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0					
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-					
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15											7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A		
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17											9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																				12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																				4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
																				9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
																				9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
																				2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0		
																		5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000				
																			5/24/2011	Repayment* - Additional Note			\$ 288,000,000	
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000					
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-			

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,753,165,656

Total Payments \$ 64,038,073,315

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
- On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on October 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴					
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
													4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	\$ 1,500,000,000	N/A	7/8/2009	³	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735		
												4/7/2010	Payment ⁷	None	\$ 44,533,054		
															\$ 123,076,735		
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735		Total Proceeds from Additional Notes		\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	31,122,206	\$ 1,208,249,982
Total Proceeds:			<u><u>\$9,232,256,614</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
TOTAL							\$ 40,000,000,000		TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000			Total Warrant Proceeds			\$ 1,427,190,941	
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$			0							

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00							
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
TOTAL							\$		0									Total Proceeds	\$ 3,207,197,045	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0		
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
								8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
								11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0
								3/8/2011	Payment	\$ 1,383,888,037	Par		
								3/15/2012	Payment	\$ 44,941,843	Par		
								5	1/14/2011	Preferred Stock (Series E)	Exchange		N/A
				77%									
3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410									
				70%									
5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984									
				63%									
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821		
											61%		
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395		
											55%		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231		
											53%		
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078		
											22%		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156		
											16%		
										234,169,156			
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	0%		

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵				
		Name of Institution	City	State					Date	Amount		Date	Description	Amount		
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000		
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610		
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053		
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968		
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259		
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772		
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670		
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965		
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684		
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074		
												11/6/2013	Contingent Interest Proceeds	\$ 933,181		
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424		
												1/15/2013	⁴ \$ 100,000,000			
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569		
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574		
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983		
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602		
		5/6/2014	Contingent Interest Proceeds	\$ 1,055,556												
		6/5/2014	Contingent Interest Proceeds	\$ 1,343,150												
		7/7/2014	Contingent Interest Proceeds	\$ 27,005,139												
		8/6/2014	Contingent Interest Proceeds	\$ 14,059,971												
		9/5/2014	Contingent Interest Proceeds	\$ 262,036												
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583												
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385												
Total Investment Amount											\$	100,000,000	Total Repayment Amount ⁵		\$	771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁵	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIF)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																		Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																		Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																		Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209
																		Membership Interest ¹⁰	8/9/2012	Distribution ⁵	\$ 1,056,751
																		Membership Interest ¹⁰	9/28/2012	Final Distribution ⁵	\$ 18,772
																		Membership Interest ¹⁰	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																		Membership Interest ¹⁰	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
															12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
															1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
															2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460
																			8/9/2012	Distribution ⁵	\$ 40,556
																			9/28/2012	Final Distribution ⁵	\$ 469
																			6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																			7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																			7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
																			7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5, 11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																			4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
																			5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
																			9/30/2014	Final Distribution ^{5, 11}	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
																			10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																			11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
																			12/21/2012	Distribution ^{5, 11}	\$ 549,997
																			12/11/2013	Final Distribution ^{5, 11}	\$ 75,372
																			1/28/2015	Distribution ^{5, 15}	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
																			11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
																			12/21/2012	Distribution ^{5, 11}	\$ 13,750
																			12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
																			1/28/2015	Distribution ^{5, 15}	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰			
																			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																			4/16/2013	Distribution ^{5, 11}	\$ 71,462,104
																			5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
																			7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																			9/5/2013	Distribution ^{5, 11}	\$ 3,999,990
																			12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition							
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds					
																		5/16/2013	Distribution ^{5, 11}	\$ 963,411					
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004					
																		9/5/2013	Distribution ^{5, 11}	\$ 100,001					
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168					
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633				7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰				
																			3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
																			9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
																			10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
																			11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
																			12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
																			1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
																			4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			
																			5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰			
																			5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			
																			6/3/2013			Distribution ^{5, 11}	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																			6/14/2013			Distribution ^{5, 11}	6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
																			6/24/2013	\$ 31,835,008	\$ -	Membership Interest ¹⁰	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																			6/26/2013			Distribution ^{5, 11}	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			7/9/2013			Distribution ^{5, 11}	7/9/2013	Distribution ^{5, 11}	\$ 40,974,795
																			12/12/2013			Final Distribution ^{5, 11}	12/12/2013	Final Distribution ^{5, 11}	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000					7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
																			3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
																			9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
																			10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
																			11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
																			12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
																			1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
																			4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																			5/28/2013			Distribution ^{5, 11}	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			6/3/2013			Distribution ^{5, 11}	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																			6/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
																			6/24/2013			Distribution ^{5, 11}	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																			6/26/2013			Distribution ^{5, 11}	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			7/9/2013			Distribution ^{5, 11}	7/9/2013	Distribution ^{5, 11}	\$ 1,024,380
																			12/12/2013			Final Distribution ^{5, 11}	12/12/2013	Final Distribution ^{5, 11}	\$ 13,475
							INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000			FINAL COMMITMENT AMOUNT	\$ 21,856,403,574			TOTAL CAPITAL REPAYMENT AMOUNT	\$ 18,625,147,938			TOTAL DISTRIBUTIONS⁵	\$ 2,645,169,622					

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.