Investment Status Definition Key

 Full investment outstanding: Treasury's full investment is still outstanding

 Redermed - installion has repaid threasury's investment

 Sold - by auction, an offening, or through a restary investment

 Sold - by auction, an offening, or through a restary investment

 Exited banknowpoirteelvershap. The reasury has no costanding investment

 In full - all of Theosity's investment amount

 In part - and relinvestment amount

 In part - and relinvestment amount

 In part - and relinvestment amount

 Warrants outstanding - Treasury's warrant to purchase additional stock in still outstanding investment additional stock in still outstanding investment and a corresponding (Realized Loss) / (Write-df)

 Warrants outstanding - Treasury's warrant to purchase additional stock in still outstanding investment additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 9, 2016

CAPITAL PURCHASE PROGRAM

						Capital Repaym	ent / Disposition / Auctio	n ^{3,5}			Warrant Proceeds
Footnote Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ² Investment Status*	Amount (F	ee) ⁴ Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11 1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY NJ CRANBURY NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,00	0 \$1,000.00			
1ST CONSTITUTION BANCORP	CRANBURY NJ	11/22/2011				\$12,000,000.00	12,00	\$1,000.00			\$326,576.00 231,782
8.14.18.44 1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00 \$11,748,156.44 Redeemed, in full; warrants not outstanding						
1ST ENTERPRISE BANK	LOS ANGELES CA	9/1/2011		\$6,000,000,00		\$10,400,000.00	10,40	0 \$1,000.00			\$220,000.00 220
102 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97 Sold, in full; warrants not outstanding						
1ST FINANCIAL SERVICES CORPORATION 11 1ST SOURCE CORPORATION	HENDERSONVILLE NC SOUTH BEND IN	12/31/2013	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,36	9 \$488.73	(\$8,369,000.00)		
1ST SOURCE CORPORATION	SOUTH BEND IN	12/29/2010		\$111,000,000.00	90.00 enzo,400,000.00 including	\$111.000.000.00	111.00	0 \$1.000.00			
1ST SOURCE CORPORATION	SOUTH BEND IN	3/9/2011									\$3,750,000.00 837,947
8,11,14 1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON FL BOCA BATON FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,870,902.67 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.00	0 \$1 000 00			\$500.000.00 500
AB&T FINANCIAL CORPORATION	GASTONIA NC		Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants outstanding		10,00				\$500,000.00
AB&T FINANCIAL CORPORATION	GASTONIA NC	11/19/2013				\$815,100.00	2,96	4 \$275.00	(\$2,148,900.00)		
AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA NC GASTONIA NC	1/6/2014 2/10/2014				\$150,621.36	0,000.00) 53	6 \$281.01	(\$385,378.64)		
AB&T FINANCIAL CORPORATION	GASTONIA NC	3/19/2014				(\$	1,506.21)				
8,14,44 ADBANC, INC.	OGALLALA NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15,071,769.00 Redeemed, in full; warrants not outstanding	\$12 720 000 00	12.72	0 \$1 000 00			\$636.000.00 636
8.14 ALARION FINANCIAL SERVICES. INC.	OGALLALA NE OCALA FL		Preferred Stock w/ Exercised Warrants	\$6.514.000.00	\$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding	\$12,720,000.00	12,72	0 \$1,000.00			\$636,000.00 636
ALARION FINANCIAL SERVICES, INC.	OCALA FL	7/19/2013				\$877,729.70	89		(\$15,270.30)		
ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA FL OCALA FL	7/22/2013 9/12/2013				\$5,524,880.90	4,026.11) 5,62	1 \$982.90	(\$96,119.10)		\$337,363.35 326
104 ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000,00	\$0.00 \$7,501,881.70 Sold, in full: warrants not outstanding	(30	4,020.11)				
ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/28/2012				\$208,870.74	23		(\$25,129.26)		
ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/29/2012				\$4,058,697.67	2,675.67) 4,54	7 \$892.61	(\$488,302.33)		
ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	3/26/2013				(\$4	7,324.33)				
ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	4/1/2014	Desferred Otenti un Europice 111	An ann ann	60.00 60.001.001.01 0 11 1 / 1 1 1 1 1 1 1						\$2.370.908.26 175.772
ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON GA DALTON GA	3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397.27 Sold, in full; warrants not outstanding						\$94,153,69 101
ALLIANCE BANCSHARES, INC.	DALTON GA	3/28/2013				\$2,856,437.46	2,98	6 \$956.61	(\$129,562.54)		\$44,746.31 48
ALLIANCE BANCSHARES, INC. 11 ALLIANCE FINANCIAL CORPORATION	DALTON GA SYRACUSE NY	4/9/2013	Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00 \$28,356,360.00 Redeemed, in full: warrants not outstanding	(\$2	5,000.00)	+			
ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	12/19/2008 5/13/2009		\$26,918,000,00	30.00 \$28.356.360.00 Redeemed. In tuit: warrants not outstanding	\$26,918,000.00	26,91	8 \$1,000.00			
ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	6/17/2009					20,01	0.1000.000			\$900,000.00 173,069
14,15 ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN SAINT PAUL MN	6/26/2009 2/6/2013	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$9,806,136.60 Sold, in full; warrants not outstanding	\$3,375,945.00	4.500.00	0 \$0.75	(\$1,124,055,00)		
ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MIN	2/6/2013				\$5,626,575,00	7 500.00		(\$1,124,055.00)		\$504 900 00 600 000
ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	3/26/2013				(\$9	0,025.20)				
8 ALLIED FIRST BANCORP, INC. 8,14 ALPINE BANKS OF COLORADO	OSWEGO IL GLENWOOD SPRINGS CO	4/24/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00 \$409,753.00 Full investment outstanding; warrants outstanding \$0.00 \$73,129,160.69 Sold, in full; warrants not outstanding						
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/18/2012	Freiened Stock w Exercised Warrants	\$70,000,000.00	40.00 413,129,100.09 Sold, in fail, warrants not outstanding	\$280,115.76	34	4 \$814.29	(\$63,884.24)		
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/19/2012				\$6,559,920,24	8.05		(\$1,496,079,76)		
ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO GLENWOOD SPRINGS CO	9/20/2012				\$50,160,264.00	61,60	0 \$814.29	(\$11,439,736.00)		\$3,291,750.00 3,500
8,14,45 AMB FINANCIAL CORPORATION	MUNSTER IN		Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00 \$4,387,576.45 Redeemed, in full; warrants not outstanding	(\$5)	0,003.00)				
AMB FINANCIAL CORPORATION	MUNSTER IN	9/22/2011				\$3,674,000.00	3,67	4 \$1,000.00			\$184,000.00 184
8.14.44 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OK COLLINSVILLE OK	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding	\$2.492.000.00	2.49	2 \$1.000.00			\$125.000.00 125
11 AMERICAN EXPRESS COMPANY	NEW YORK NY		Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstanding		2,45				\$123,000.00
AMERICAN EXPRESS COMPANY	NEW YORK NY	6/17/2009				\$3,388,890,000.00	3,388,89	0 \$1,000.00			
AMERICAN EXPRESS COMPANY 8.11.14 AMERICAN PREMIER BANCORP	NEW YORK NY ARCADIA CA	7/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000,00	\$0.00 \$2.052.682.49 Redeemed, in full: warrants not outstanding						\$340,000,000.00 24,264,129
AMERICAN PREMIER BANCORP	ARCADIA CA	1/26/2011				\$1,800,000.00	1,80	0 \$1,000.00			\$90,000.00 90
8,11,14 AMERICAN STATE BANCSHARES, INC.	GREAT BEND KS		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,220,141.67 Redeemed, in full; warrants not outstanding						
AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND KS MOULTRIE GA	11/2/2011	Preferred Stock w/ Warrants	\$52.000.000.00	\$0.00 \$59,637,438.67 Sold, in full; warrants not outstanding	\$6,000,000.00	6.00	0 \$1,000.00			\$300,000.00 300
AMERIS BANCORP	MOULTRIE GA	6/19/2012				\$48,391,200.00 (\$72	5.868.00) 52.00	0 \$930.60	(\$3,608,800.00)		
45 AMERIS BANCORP 45 AMERISERV FINANCIAL, INC.	MOULTRIE GA JOHNSTOWN PA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24,601,666.66 Redeemed, in full; warrants not outstanding			-			\$2,670,000.00 698,554
45 AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN PA	8/11/2011		\$21,000,000.00	\$0.00 \$24,601,666.66 Redeemed, in full, wanants not outstanding	\$21,000,000.00	21,00	0 \$1,000.00			
AMERISERV FINANCIAL, INC.	JOHNSTOWN PA	11/2/2011									\$825,000.00 1,312,500
14.15 AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	8/21/2009 3/26/2013	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6.523,255.00 Sold, in full: warrants not outstanding	\$359.040.00	374.00	0 \$0.96	(\$14,960.00)		
AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/27/2013				\$2,112,000.00	2,200,00		(\$88,000.00)		
AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/28/2013				\$2,328,960.00	2,426,00	0 \$0.96	(\$97,040.00)	-	\$259,875.00 250,000
AMFIRST FINANCIAL SERVICES, INC 94 ANCHOR BANCORP WISCONSIN. INC.	MCCOOK NE MADISON WI	4/9/2013	Preferred Stock w/ Warrants	\$110,000,000,00	\$0.00 \$6.000.000.00 Sold, in full: warrants not outstanding	(\$4	8,000.00)				
ANCHOR BANCORP WISCONSIN, INC.	MADISON WI	9/27/2013				\$6,000,000.00	60,000,00	0 \$0.10	(\$104,000,000.00)		
11.90 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS MD		Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding	\$4.076.000.00					
ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD ANNAPOLIS MD	4/18/2012 3/6/2013				\$4,076,000.00 \$4,076,000.00	4,07				
ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS MD	5/28/2015					4,01	0.1000.00			\$3,735,577.67 367,916
11 ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY WI GREEN BAY WI	11/21/2008 4/6/2011	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding	\$262,500,000,00	262.50	0 \$1,000.00			
ASSOCIATED BANC-CORP	GREEN BAY WI GREEN BAY WI	9/14/2011				\$262,500,000.00	262,50	0 \$1,000.00			
ASSOCIATED BANC-CORP	GREEN BAY WI	12/6/2011									\$3,435,005.65 3,983,308
8.17 ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON SC BLUFFTON SC	12/29/2009 2/7/2014	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,503,554.78 Sold, in full: warrants not outstanding	\$1,950,000.00	1,95	0 \$1,150.00		\$292,500.00	\$95,031.02 88
ATLANTIC BANCSHARES, INC.	BLUFFTON SC	2/10/2014				\$50,000.00	5	0 \$1,150.00		\$292,500.00	\$95,031.02 88 \$10,798.98 10
ATLANTIC BANCSHARES, INC.	BLUFFTON SC	3/19/2014					5,000.00)				
8,14,44 AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE TN NASHVILLE TN	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415.33 Redeemed, in full; warrants not outstanding	\$7 400 000 00	7.40	0 \$1.000.00			\$370.000.00 370
11 AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA PALO ALTO CA	1/30/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding						
AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA	7/31/2013				\$6,000,000.00	6,00	0 \$1,000.00			P400 704 40
AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. 8,44 BANCINDEPENDENT, INCORPORATED	PALO ALTO CA SHEFFIELD AL	8/28/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00 \$24,841,411.03 Redeemed, in full; warrants not outstanding						\$190,781.12 81,670
BANCINDEPENDENT, INCORPORATED	SHEFFIELD AL	7/14/2011				\$21,100,000.00	21.10	0 \$1.000.00			\$1,055,000.00 1.055
8,17,44 BANCORP FINANCIAL, INC. BANCORP FINANCIAL INC	OAK BROOK IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15,595,736.93 Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,66	6 \$1,000,000			\$410,000.00 410
11 BANCORP RHODE ISLAND, INC.	PROVIDENCE RI		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$32,341,666.66 Redeemed, in full; warrants not outstanding						\$410,000.00 410
BANCORP RHODE ISLAND, INC.	PROVIDENCE RI	8/5/2009				\$30,000,000.00	30,00	0 \$1,000.00			
8.11,14 BANCPLUS CORPORATION	PROVIDENCE RI RIDGELAND MS	9/30/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399.33 Redeemed, in full; warrants not outstanding						\$1,400,000.00 192,967
BANCPLUS CORPORATION	RIDGELAND MS	9/29/2010				\$48,000,000.00	48.00	0 \$1,000.00			\$2,400,000.00 2,400
8,14 BANCSTAR, INC.	FESTUS MO FESTUS MO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00 \$10,701,460.58 Sold, in full; warrants not outstanding						
BANCSTAR, INC. BANCSTAR, INC.	FESTUS MO FESTUS MO	4/26/2013				\$98,267.00 \$8.352,695.00	10	0 \$982.67 0 \$982.67	(\$1,733.00) (\$147,305.00)		\$426.338.55 430
BANCSTAR, INC.	FESTUS MO	5/31/2013					4,509.62)	3904.0/	(\$147,305.00)		a420.330.33 430
					· · ·						

		6 1	a									Avg. Price (Realized Loss) / (Write-off)		Wt Amount Wt St	
Footnote 83	Institution Name BANCTRUST FINANCIAL GROUP, INC.	City MOBILE	AL		Original Investment Type Preferred Stock w/ Warrants	Original Investment Amount \$50,000,000.00	Outstanding Investment \$0.00	Total Cash Back Investment Status' A \$60,451,155.74 Redeemed, in full; warrants not outstanding	nount	(Fee)	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	TRAITOUR TRO	ares
8.14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL	2/15/2013 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding	,000,000.00		50,000	\$1,000.00		\$15,000.00 7	730,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012					\$451,600.92 \$481,335,96		486 518	\$929.22 (\$34.399.08 \$929.22 (\$36.664.04		\$23.500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012 1/11/2013						(\$9,329.37)	510	\$929.22 (\$36,004.04		\$23,500.00	
6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	3/26/2013 10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)					_
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	10/28/2008 1/9/2009 12/9/2009		\$10,000,000,000,00			000 000 00		4 000 000	\$25,000,00			
	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010					.000.000.00		1,000,000	\$25,000.00		\$305,913,040.28 121,7	92,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE		1/16/2009 11/30/2012		\$3,000,000.00	\$0.00		,502,000.00		3,000	\$834.00 (\$498,000.00		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013		\$17,000,000.00	\$0.00			(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding \$1	,000,000.00		17,000	\$1,000.00			
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding						\$125,000.00 4	405,405
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	10/21/2013 1/6/2014					\$955,240.00	(\$25.000.00)	2.672	\$357.50 (\$1.716.760.00		\$23,709.00	134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)					_
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009				\$2	,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154.908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,000,000,000,00	\$0.00	\$3.231.416.666.67 Redeemed, in full: warrants not outstanding	.000.000.00		3.000.000	\$1.000.00			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	8/5/2009					,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00 14,5	516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009 7/16/2014	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding	.294.750.00		13 179	\$250.00 (\$9,884,250.00			_
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67 Redeemed, in full: warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	11/4/2009 11/24/2009				\$7	.000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO	1/30/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	,639,000.00		12,639	\$1,000.00		\$632,000.00	622
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009		\$15,500,000,00	\$0.00	\$18,492,469,25 Redeemed, in full: warrants not outstanding							0.32
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS SC	9/8/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	,500,000.00		15,500	\$1,000.00		\$775,000.00	775
-	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11/9/2012		¢.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ç0.00		\$900,000.00	(\$9.000.00)	1,000	\$900.00 (\$100,000.00		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE	SC	1/11/2013 3/26/2013						(\$9,000.00)					_
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008 4/3/2012	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding \$10	.717.680.00 (\$1	.645.765.20)	124.000	\$884.82 (\$14.282.320.00			_
8.14.44	BANNER CONPORTIONBANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	6/12/2013	Professed Otesta of Excepter 111	\$795.000.00	\$0.00				124,000	4014,202,320.00		\$134,201.00 2	243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009 7/28/2011	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795.000.00		795	\$1.000.00		\$40.000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	1/16/2009 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.037.514.11 Redeemed, in full: warrants not outstanding	.751.000.00		18 751	\$1,000.00			_
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010					,751,000.00		10,751	31,000.00		\$250,000.00	52,455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM WINSTON-SALEM	NC	6/17/2009	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$3.13	.640.000.00		3.134	\$1,000,000,00			
8.112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC	7/22/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding						\$67,010,401.86 13,9	902,573
8,112	BCB FUCING COMPANY, INC. BCB FUCING COMPANY, INC. BCSB BANCORP, INC.	THEODORE		7/1/2014				9	,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding \$1	800.000.00		10 800	\$1 000 00			
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013							10.000	21.000.00		\$1,442,000.00 1	183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 7/6/2011 10/19/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding	,500,000.00		1,500	\$1,000.00 \$1,000.00			-
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/2011					,500,000.00 ,500,000.00		1,500	\$1,000.00 \$1.000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012 6/6/2012				9	,200,000.00		1,200	\$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA PA	6/27/2012 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011		\$40,000,000.00	\$0.00	\$ \$41,917.777.78 Redeemed, in full: warrants not outstanding	,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP. INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD PITTSFIELD	MA	5/27/2009	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00		,000,000.00		40,000	\$1,000.00			_
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA	5/27/2009 6/24/2009 2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding						\$1,040,000.00 2	226,330
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011					\$985,000.00		985	\$1,000.00		\$50,000.00	5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM		4/24/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full: warrants not outstanding							
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	7/28/2011 6/19/2009		\$6.400.000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	,379,000.00		3,379	\$1,000.00		\$82,000.00	82
13,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013		30,400,000.00	30.00		,532,140.00		2,600,000	\$0.97 (\$67,860.00		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/8/2013				2	700.820.00	(\$62,329.60)	3,800,000	\$0.97 (\$99,180.00		\$140.347.75 1	140.000
8	BLACKHAWK BANCORP, INC.	BELOIT		3/26/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding			2005	E040.00 (E40.450.00			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012 10/31/2012				\$	\$186,550.00 ,913,450.00		9,795	\$910.00 (\$18,450.00 \$910.00 (\$881,550.00		\$470,250.00	500
8 14	BLACKHAWK BANCORP. INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI ND	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding		(\$91.000.00)					
0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012		\$5,000,000.00	90.00	eo, 121, 020.00 Redeemed, in fail, Handing her belakarding	,250,000.00		2,250	\$1,000.00		\$250.000.00	
8,14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	MO	9/12/2012 3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full; warrants not outstanding			2,750	\$1,000.00		\$250,000.00	250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	10/29/2012					\$19.630.00		26	\$755.00 (\$6.370.00 \$755.00 (\$2.933.630.00		\$541 793 34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012 1/11/2013						(\$90,600.00)	11,0/4	(¢2,553,630.00		40.00.04	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	3/6/2009 2/10/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible				(\$5,000,000.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS		Preferred Stock w/ Warrants	\$21.750.000.00	\$0.00	\$21.264.901.65 Sold. in full: warrants not outstanding	,177,232.50		0.052				
	BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/21/2013				\$1	,085,785.00		3,250	\$977.61 (\$72,767.50 \$977.61 (\$414,215.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014					(212,630.18)				\$3,056.00 1	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full: warrants not outstanding				0 1 000 00			
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NC		Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666,12 Sold, in full: warrants not outstanding	,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/2012 9/19/2012				\$2	,797,649.80 (6431,964.75)	31,260	\$921.23 (\$2,462,350.20		\$939,920.00 5	543,337
8.14.44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5.673.920.75 Redeemed, in full: warrants not outstanding							
8	BNC FINANCIAL GROUP, INC.	NEW CANAAN BISMARCK	CT ND			\$20,093,000.00	\$0.00	\$26.941.865.35 Sold, in full: warrants not outstanding	,797,000.00		4,797	\$1,000.00		\$240,000.00	240
	BNCCORP, INC. BNCCORP, INC. BNCCORP INC	BISMARCK BISMARCK BISMARCK	ND	3/14/2014	Preferred Stock w/ Exercised Warrants		ç0.00		\$143,000.00		143		\$154.44		30
	BNCCORP INC	BISMARCK	ND	3/17/2014 4/25/2014						201.147.00)	19,950	\$1,001.08	\$21,546.00	4900,430.30	9/5
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding \$1	,000,000.00		10,000	\$1,000.00		\$500,000.00	500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding			10,000				303
	BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL		3/8/2013 3/11/2013				2	.586.000.00		5,586,000	\$1.11	\$592,730,46	\$232,180.54 1 \$129.709.80 1	179,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	4/9/2013 11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010		\$134,000,000.00	90.00	\$5	.000,000.00		50,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010 2/7/2011					,000,000.00		104,000	\$1,000.00		\$6.202.523.25 2.8	887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA		Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding	.000.000.00		15.000	\$1.000.00			
			CA	2/23/2011 3/16/2011					,000,000.00		15,000	\$1,000.00			_
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	C.A.	4/20/2011					.004.000.00					\$1 395 000 00 3	396.412

Footnote	Institution Name	City	State Date Original Investment Type ¹	Priginal Investment Amount Outsta	ndina Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 12/19/2008 Preferred Stock w/ Exercised Warrants IL 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000 \$275.00	(\$27,550,000.00)	\$709,155.81 1,5
9 10 18 65 96 9	BRIDGEVIEW BANCORP, INC. 99 BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL 1/6/2014 CA 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000,00	\$810.416.67 Full investment outstanding: warrants not outstanding		(\$104,500.00)		
9.10.10.00.90.9	BROADWAY FINANCIAL CORPORATION	LOS ANGELES KAUKAUNA	CA 12/4/2009	\$6,000,000.00 \$2,400,000.00	313,000,000.00					
14,15	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants WI 4/26/2013	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$60,000.00	60,000 \$1.05	S:	,000.60
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 4/29/2013 WI 5/31/2013				\$2,340,000.00	2,340,000 \$1.05 (\$25,000,00)	\$11	,023.40 \$125,135.60 120,0
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding				
8,11,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	KS 9/15/2011 MO 4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		\$550,000.00 5
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 5/23/2012 MO 1/9/2013				\$6,000,000.00 \$2,500,000.00	6,000 \$1,000.00 2,500 \$1,000.00		
	BUSINESS BANCSHARES, INC.	CLAYTON CATLIN	MO 4/24/2013				\$6,500,000.00	6,500 \$1,000.00		\$750,000.00 7
8,11,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 3/13/2009 Preferred Stock w/ Exercised Warrants IL 11/2/2011	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00		\$30,000.00
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	VA 1/9/2009 Preferred Stock w/ Warrants VA 7/27/2011	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		
	C&F FINANCIAL CORPORATION	WEST POINT	VA 4/11/2012				\$10,000,000.00	10,000 \$1,000.00		
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	VA 5/14/2014 UT 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				\$2,303,180.00 167,5
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 12/18/2009	\$4,640,000.00			\$9.407.000.00	9.407 \$1.000.00		\$238.000.00 2
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 7/14/2011 MS 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding				\$236,000.00
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 3/4/2011 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)	
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 9/15/2011				\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full: warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00		\$165,000.00 1
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND	MO 1/23/2009 Preferred Stock w/ Exercised Warrants MO 2/17/2016	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00	1.037 \$1.000.00		\$52,000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding				
8 11 14	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA 12/23/2015 MD 12/23/2008 Preferred Stock w'Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00	24.445.000 \$0.20	\$23	.000.00
20	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 12/30/2010				\$4,700,000.00	4,700 \$1,000.00		\$235,000.00 2
34	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC 12/12/2008 Preferred Stock w/ Warrants NC 1/28/2011	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00		
8.128	CAPITAL COMMERCE BANCORP. INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 4/10/2009 Preferred Stock w/ Exercised Warrants WI 10/2/2015	\$5.100.000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)	
11	CAPITAL ONE FINANCIAL CORP.	MCI EAN	VA 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding			(\$2,644,672.00)	
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 6/17/2009 VA 12/9/2009				\$3,555,199,000.00	3,555,199 \$1,000.00		\$146,500,064.55 12,657,9
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.742.850.89 Sold. in full: warrants not outstanding	An 12 202 0 1			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 11/8/2012 OR 11/9/2012				\$247,727.04 \$3,505,712.96	264 \$938.36 3,736 \$938.36	(\$16,272.96) (\$230,287.04)	\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 1/11/2013 MO 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)		
14,10,40	CARDINAL BANCORP II. INC.	WASHINGTON	MO 9/8/2011				\$6,251,000.00	6.251.000 \$1.00		\$313,000.00 313.0
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 1/9/2009 Preferred Stock w/ Warrants NC 2/20/2013	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40	15,534 \$935.10	(\$1,008,156.60)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 2/21/2013 NC 3/26/2013				\$435,756.60	466 \$935.10	(\$30,243.40)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 4/19/2013					(\$149,616.00)		\$1.800.000.00 357.6
	CAROLINA TRUST BANK	LINCOLNTON	NC 2/6/2009 Preferred Stock w/ Warrants NC 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3.412.000.00	4.000 \$853.00	(\$588.000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 1/11/2013				00,412,000.00	(\$34,120.00) (\$15,880.00)	(\$555,555.55)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 3/26/2013 NC 6/11/2013					(\$15,880.00)		\$19.132.00 86.9
11	CARROLLTON BANCORP	BALTIMORE	MD 2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	E0 004 000 00	0.004		
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 4/19/2013 NY 1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00		\$213,594.16 205,3
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY 8/27/2010 WA 11/21/2008 Preferred Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17.678.900.00 Sold, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00		
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA 6/30/2011				\$16,250,000.00	38,970 \$416.99	(\$22,720,000.00)	
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/20/2013	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00	129,000 \$1,000.00		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 9/30/2013 CA 12/9/2013				\$129,000,000.00	129,000 \$1,000.00		\$13.107.778.30 1.846.3
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding				313.107.176.30 1.646.3
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 12/22/2009 NY 7/21/2011	\$3,500,000.00			\$6,500,000.00	6,500 \$1,000.00		\$263,000.00 2
8,57,97	CB HOLDING CORP.	ALEDO	IL 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible				
8,18	CB HOLDING CORP. CBB BANCORP CBB BANCORP	ALEDO CARTERSVILLE CARTERSVILLE	IL 10/14/2011 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding			(\$4.114.000.00)	
		CARTERSVILLE	GA 12/29/2009 GA 11/28/2012	\$1,753,000.00			\$1,268,825.60	1,360 \$932.96	(\$91,174.40)	
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11/29/2012				\$2,831,259.86	3,037 \$932.26	(\$205,740.14)	\$115,861.34 1
	CBB BANCORP	CARTERSVILLE	GA 1/11/2013 GA 3/26/2013					(\$32,969,92) (\$363.42)		
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	GA 3/26/2013 Al. 3/27/2009 Preferred Stock w/ Exercised Warrants Al. 8/7/2012 Al. B/7/2012	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding				\$287.213.85
	CBS BANC-CORP.	RUSSELLVILLE	AL 8/9/2012				\$923,304.00	1,020 \$905.20	(\$96,696.00)	\$689,313.24 7
	CBS BANC-CORP. CBS BANC-CORP	RUSSELLVILLE	AL 8/10/2012 AL 9/11/2012				\$21.073.056.00	23.280 \$905.20 (\$219,963.60)	(\$2,206,944.00)	\$131,297.76 1
0	CBS BANC-CORP. CECIL BANCORP. INC. CECIL BANCORP. INC.	RUSSELLVILLE ELKTON	MD 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 Full investment outstanding; warrants outstanding \$4,672,098.50 Redeemed, in full; warrants not outstanding				
0	CEDARSTONE BANK CEDARSTONE BANK	LEBANON	TN 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,564,000,00						\$178,000.00 1
		LEBANON LEBANON	TN 11/20/2013				\$3,564,000.00	3,564 \$1,000.00		3170,000.00
44	CENTER BANCORP. INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$11.586.666.67 Redeemed. in full: warrants not outstanding				3178,000.00
44	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC.	UNION UNION UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00 10,000 \$1,000.00		\$245,000.00 86,7
44 11,59	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	TN 11/20/2013 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 9/15/2011							
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC.	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES	TM 11/20/2013 M1 10/2000 Preferend Stock w/ Warrents NJ 31/5/2011 A 31/5/2011 A 21/2/2008 A 21/2/2008 A 21/2/2008 CA 6/27/2012 CA 5/27/2015	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
44 11,59 8,14	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP.INC. CENTERBANK	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MILFORD MILFORD	TM 11/20/2013 NL 10/20/2019 Preferred Stock w/ Warrants 915/2011 NA 1915/2011 NA 12/2010 CA 5/27/2015 CA 5/27/2015 CH 5/1/2001 OH 5/1/20012	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed. in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00	(\$5,250.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER PINANCIAL COMPORATION / BECN BANCORF INC.	UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MUEORD	TN 11/20/2013 NI 12/2020 Preferend Stock w/ Warrants NI 9/15/2011 Preferend Stock w/ Warrants CA 12/12/2001 Preferend Stock w/ Warrants CA 6/27/2011 Preferend Stock w/ Warrants CA 6/27/2012 Preferend Stock w/ Warrants CA 5/27/2012 Preferend Stock w/ Exercised Warrants OH 5/1/2009 Preferend Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00 55,000 \$1,000.00	(\$5.250.00) (\$388,500.00)	\$245,000.00 86,7
44	CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER BANCORP.INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTER FINANCIAL COMPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MILEORD MILEORD MILEORD MILEORD MILEORD	TM 11/20/2013 N1 11/20/2018 NA 11/20/2018 NA 11/20/2018 NA 11/20/2018 No 11/20/2018 NA 11/20/2018 No 20/20/2018	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10,000 \$1,000,00 55,000 \$1,000,00 30 \$825,00 2,220 \$825,00	(\$5,250.00) (\$388.500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11.59 8,14 12,16	CFNTER BANCORF INC. CENTER FRANKLAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK. CENTERBANK.	UNION UNION LOS AVGELES LOS AVGELES LOS AVGELES MELOD MELOD MELOD MELOD MELOD DAVENPORT DAVENPORT	TN 11/20/2013 N1 10/2009 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants N4 10/2010 Preferred Stock w/ Warrants CA 6/27/2012 Preferred Stock w/ Warrants CA 6/27/2014 Preferred Stock w/ Warrants CH 5/1/2020 Preferred Stock w/ Exercised Warrants CH 10/29/2012 CH CH 11/1/2012 CH CH 11/1/2013 CH	\$10.000.000.00	\$0.00 \$0.00	\$11.586.666.67 Redeemed. In full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 (\$18.582.50 \$8.437.50	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14	CFNTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTER INAVIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION UNION UNION UNION USS ANGELES USS ANGELES USS ANGELES MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD MERCRD	TM 11/20/2013 NJ 11/20/2018 MA 11/20200 Preferred Stock w/ Warrants 10/2020 NJ 12/7/2011 CA 12/7/2011 CA 12/7/2012 CA 52/7/2012 CA 52/7/2012 CA 52/7/2012 CH 10/7/2012 OH 11/1/2012 OH 11/1/2013 OH 32/6/2013 Performed Stock w/ Warrants R_L 11/2/2020 PH 11/2/2020 PH 11/2/2020 PH 11/2/2020 PL 32/6/2013 PL 11/2/2020	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) (\$4.57.50) \$4.57.50	(\$5,250.00) (\$388,500.00)	\$245,000.00 86,7 \$1.115,500.00 350.7
44 11,59 8,14 12,16 8,11,14	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTER ENANGIAL CORPORATION / BECN BANCORF. INC. CENTERBANK CENT	UNION UNION UNION UNION UNION UNION UNION UNION MERCIA MER	TM 11/20/2013 NI 11/20/2018 NI 10/2008 Preferred Stock w/ Warrants NI 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 Preferred Stock w/ Warrants CA 52/2020 Preferred Stock w/ Exercised Warrants CH 11/2/2021 CH 11/2/2021 CH 11/2/2021 CH 11/2/2020 PR 11/2/2020 FL 10/2020 VW 11/2/2020 WV 11/2/2020 WV 11/2/2020	\$10.000.000.00. \$55.000.000.00 \$2.250.000.00	\$0.00 \$0.00 \$0.00	\$11.586.666.87 Redeemed, in full: warrants not outstanding \$255.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding	\$10,000,000.00 \$55,000,000.00 \$24,750,00 \$1,831,500,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.582.50 (\$18.582.50 \$8.437.50	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$94,057,43 1 \$94,057,43 1 \$212,000,00 125,4
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 N1 11/20/2013 NA 11/20/2018 Val 21/20208 A 22/20208 A 22/20208 A 22/20208 CA 22/20208 CA 52/20208 CA 52/20208 CA 52/20208 CH 51/20209 CH 51/20209 CH 10/22/20212 CH 11/1/2012 CH 11/1/2012 <	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00	\$11.558.656.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$15,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2200 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1
44 11,59 8,14 12,16 8,11,14 45	CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTER INMUNAL COMPORATION / BECN BANCORF INC. CENTERBANK. CENTERBANK CENTERBAN	UNION UNION LOS ANGELES LOS ANGELES MELOS	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 NJ 12/2020 Politemed Stock w/ Warrants 12/2020 NJ 12/2020 CA 12/2/2021 CA 12/2/2021 CA 62/2/2021 CA 62/2/2012 CH 10/2/2021 OH 10/2/2021 OH 11/2/2012 OH 11/2/2012 OH 11/2/2012 OH 11/2/2012 OH 12/2/2013 Peterned Stock w/ Warrants FL 9/2/2020 FL 9/2/2020 WV 1/1/2/2020 MA 1/2/20200 MA <	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.833.302.56 Redeemed, in full: warrants not outstanding \$15.822.937.50 Redeemed, in full: warrants not outstanding	\$10.000.000.00 \$55.000.000.00 \$1.831.500.00 \$1.831.500.00 \$27.875.000.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.502.50) (\$4.502.50) 30 \$825.00 52.20 \$825.00 54.437.50 2.7.875 \$1.000.00	(\$5.250.00) (\$388.500.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11,59 8,14 12,16 8,11,14 45 8,113	CFNTER BANCORF INC. CENTER BANCORF INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERB	UNION UNION IOS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES USS ANGELES MECORD	TM 11/20/2013 N1 11/20/2013 N4 11/20/2019 N3 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 31/5/2011 N5 31/5/2011 N4 12/2/2008 Preference Stock w/ Warrants 0 CA 5/2/2008 PM 5/1/2009 PM 10/2/20012 CH 11/1/2012 CH 11/1/2012 CH 11/1/2012 PL 11/2/2008 PR 11/2/2008 PL 10/2/2009 PL 10/2/2009 VV 1/1/2/2009 VI	\$10.000.000.00 \$55.000.000 00 \$2.250.000.00 \$27.875.000.00 \$15.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.345.862.01 Sold, in full: warrants not outstanding \$2.9.263.302.56 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2200 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(5.550.00) (3388.500.00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12.16 8.11,14 45 8.113 8.11,14	CFNTER BANCORF INC. CENTER FANAUCAL COOPPLATION / BECH BANCORF, INC. CENTER FINANCIAL COOPPLATION / BECH BANCORF, INC. CENTER FINANCIAL COOPPCATION / BECH BANCORF, INC. CENTER FINANCIAL COOPPCATION / BECH BANCORF, INC. CENTER BANK. CENTERBANK. CENTERBANK.CH.HOLINGS, INC. CENTERBANK.CH.POLINGS,	UNION UNION UNION UNION UNION UNION UNION UNION UNION UNICOM MERCIO MERCIO UNICO UNI	TM 11/20/2013 N1 11/20/2018 VAL 11/2/2008 VAL 51/2/20015 VAL 51/2/20016 VAL 51/2/20016 VAL 51/2/20017 VAL 11/1/2/012 VAL 11/1/2/012 VAL 11/2/2/2008 Pieterned Stock w/ Warrants 11/2 Pi 10/28/2009 VV 11/1/2/2003 VV 11/1/2/2004 VV 11/1/2/2004	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$11,831,500,00 \$27,875,000,00 \$27,875,000,00 \$15,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 2200 \$825.00 (\$18.862.50) \$825.00 27.875 \$1.000.00 15.000 \$1.000.00	(\$5.250.00) (\$398.600.00)	\$245.000.00 86.7 \$1.115.500.00 350.7 \$84.057.43 1 \$212.000.00 125.6 \$212.000.00 7
44 11.59 8.14 12.16 8.11,14 45 8.11,3 8.11,3 8.11,3	CFNTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTERBANK	UNION UNION UNION UNION UNION UNION UNION UNICOMPACT UNICOMPACT MILCORD MILCORD MILCORD MILCORD DAVENPORT DAVENPORT DAVENPORT DAVENPORT MICORD SOMERVILE SOMERVILE SOMERVILE GARADO	TM 11/20/2013 NJ 11/20/2017 NJ 11/20/2017 NJ 12/2020 Politemed Stock w/ Warrants 12/2020 NJ 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 CH 10/2020/12 OH 10/2020/12 OH 10/2020/12 OH 11/10/2012 OH 11/10/2012 OH 10/2020/013 FL 02/2020/014 FL 02/2020/014 FL 02/2020/014 VV 11/16/2020 VPderend Stock w/ Exercised Warrants WV 3/11/2020 WV 3/11/2020 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA 12/50/2018 WA </td <td>\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding</td> <td>\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00</td> <td>10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 15.000.27.875 \$1.000.00 115.000 \$1.000.00 110.000 \$1.000.00</td> <td>(\$5,250,00) (\$388,500,00)</td> <td>\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7</td>	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 (\$18.562.50) \$825.00 15.000.27.875 \$1.000.00 115.000 \$1.000.00 110.000 \$1.000.00	(\$5,250,00) (\$388,500,00)	\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$25,55,000,00 234,7
44 11.59 8.14 12,16 8.11,14 45 8.11,14 8.11,14 8.11,14 8.11,14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FUNCTION. CONCORP. INC. CENTER FUNCAIL. CONFORMATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERSTATE BANKS CENTERSTATE BANKS CENTERSTATE CENTERSTATE BANKS CENTERSTATE	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECO	TM 11/20/2013 N1 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N4 11/20/2018 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N 11/20/2008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20008 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/15/20018 N/Y 4/1	\$10.000.000.00 \$55.000.000.00 \$2.250.000.00 \$27.875.000.00 \$15.000.000.00 \$10.000.000.00 \$22.500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.944.662.43 Sold, in full: warrants not outstanding \$2.943.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.886.111.11 Redeemed, in full: warrants not outstanding \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,000 \$1,831,500,00 \$27,875,000,00 \$1,831,500,00 \$1,831,500,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00	10.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 20 \$825.00 2.200 \$825.00 (\$18.962.50) \$1.000.00 35.307 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 27.875 \$1.000.00 15.000 \$1.000.00 22.500 \$1.000.00 22.500 \$1.000.00 5.800 \$1.000.00		\$245,000,00 86,7 \$1,115,500,00 350,7 \$84,057,43 1 \$242,000,00 125,4 \$750,000,00 7 \$2,555,000,00 234,7 \$1,125,000,00 1,1
44 11.59 8,14 12,16 3,11,14 15 1,11,14 1,14 1,14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FUNCTION. CONCORP. INC. CENTER FUNCAIL. CONFORMATION / BECN BANCORP. INC. CENTER BANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERSTATE BANKS CENTERSTATE BANKS CENTERSTATE CENTERSTATE BANKS CENTERSTATE	UNION UNION UNION UNION UNION UNION UNION UNION UNION MERCIND MERCIND MERCIND MERCIND MERCIND MERCIND DAVENPORT DAVENPORT DAVENPORT DAVENPORT MORGANTOWN M	TM 11/20/2013 N1 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 NJ 11/20/2019 OA 12/12/2008 Preferred Stock w/ Warrants 2 CA 6/27/2019 CA 5/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 6/27/2019 OH 10/27/2019 OH 10/27/2019 OH 10/27/2019 FL 11/12/012 OH 3/27/2019 FL 11/22/2008 FL 10/27/2009 FL 10/27/2009 FL 10/27/2009 WV 3/4/2008 WV 3/4/2008 WV 3/4/2008 MA 6/27/2019 MA 6/27/2014 TX 2/27/2009 MA 10/19/2011 TX 2/27/20014 TX	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$27,875,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00	10.000 \$1.000.00 55.000 \$1.000.00 0 \$25.000 2.200 \$825.00 (\$18.562.50) \$22.00 27.875 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 10.000 \$1.000.00 22.25.00 \$1.000.00	(\$224 940 40) (\$1.98.659 60)	\$245,000,00 \$1,115,500,00 \$1,115,500,00 \$84,057,43 \$84,057,43 \$242,000,00 \$212,000,00 \$22,52,000,00 \$2,55,000,00 \$2,55,000,00 \$2,55,000,00 \$1,115,500,00 \$1,1125,000,000,00 \$1,1125,000,000 \$1,1125,000,000,000,000,000,000,000,000,000,0
14 11.59 3.14 12.16 3.11.14 15 3.11.14 3.11.14 3.11.14 3.11.14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK	UNION UNION COS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MELCORD MECO	TM 11/20/2013 NI 11/20/2014 NI 12/2020 Policement Stock w/ Warrants 1 NI 12/2020 CA 12/2020 CA 12/2020 CA 52/2020 Policement Stock w/ Exercised Warrants CA 52/2020 Policement Stock w/ Exercised Warrants CH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2021 OH 11/2/2020 OH 11/2/2020 Policemed Stock w/ Warrants PL 11/2/2020 VV 11/2/2020 VV 11/2/2020 VV 41/2/2020 VV <td< td=""><td>\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding</td><td>\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,2500,000,00 \$5,800,000,00 \$5,800,000,00</td><td>10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.437.50 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.250 \$1.000.00 110.000 \$1.000.00 22.500 \$1.000.00 5.776 \$5.282.0</td><td>(\$424.940.40)</td><td>\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24</td></td<>	\$10.000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875.000.00 \$15,000.000.00 \$10.000.000.00 \$22,500.000.00 \$22,500.000.00 \$2,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11.586.666.67 Redeemed, in full: warrants not outstanding \$65.855.083.33 Redeemed, in full: warrants not outstanding \$2.344.662.43 Sold, in full: warrants not outstanding \$2.948.662.43 Sold, in full: warrants not outstanding \$2.92.83.302.58 Redeemed, in full: warrants not outstanding \$15.922.937.50 Redeemed, in full: warrants not outstanding \$13.086.111.11 Redeemed, in full: warrants not outstanding \$31.086.211.13 Redeemed, in full: warrants not outstanding \$8,859.176.83 Redeemed, in full: warrants not outstanding	\$10,000,000,00 \$55,000,000,00 \$24,750,00 \$1,831,500,00 \$1,831,500,00 \$1,900,000,00 \$10,000,000,00 \$10,000,000,00 \$2,2500,000,00 \$5,800,000,00 \$5,800,000,00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 220 \$825.00 30 \$825.00 40.437.50 \$1.000.00 115.000 \$1.000.00 115.000 \$1.000.00 22.250 \$1.000.00 110.000 \$1.000.00 22.500 \$1.000.00 5.776 \$5.282.0	(\$424.940.40)	\$245,000,00 86,7 \$1,115,500,00 360,7 \$1,115,500,00 350,7 \$84,057,43 1 \$245,000,00 125,4 \$212,000,00 125,4 \$750,000,00 234,7 \$1,125,000,00 1,1 \$22,850,000,00 24

Process of a strategy			1									
No. 000 400 Max No. 000 Max	Footnote 11		City OAKHURST	State NJ	Date 12/23/2008	Original Investment Type ¹ C Preferred Stock w/ Warrants	Priginal Investment Amount \$ \$11,300,000.00	Outstanding Investment \$0.00	Total Cash Back ² Investment Status* \$12,704,145.10 Redeemed, in full; warrants not outstanding		(Realized Loss) / (Write-off) Gai	n ⁵ Wt Amount Wt Shares
Image: Problem intermediate Image: Problem intermedint Image: Problem inter		CENTRAL JERSEY BANCORP		NJ	11/24/2010					\$11,300,000.00 11,300 \$1,000.0		\$210.659.00 269.621
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75.036.891.42 Sold, in full: warrants not outstanding			3319,030.39 200,021
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	H	6/22/2011 4/4/2012					\$36,337,500.00 (\$454,218.75) 2,850,000 \$12.7 \$36,427,038,55 (\$387,816,38) 2,770,117 \$13,1	5 (\$32,121,928.87) 5 (\$30,113,532,58)	
Non-standing Non-standint Non-standing Non-standing		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	6/11/2013						(000,110,002.00)	\$751,888.00 79,288
Dist Dist <t< td=""><td>45</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$7,000,000.00</td><td>\$0.00</td><td>\$8,077,516.47 Redeemed, in full; warrants not outstanding</td><td>\$7,000,000,00 7,000 \$1,000,0</td><td>1</td><td></td></t<>	45					Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000,00 7,000 \$1,000,0	1	
Discription Discription <thdiscription< th=""> <thdiscription< th=""> <</thdiscription<></thdiscription<>		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011							\$185,016.80 79,067
Image Image <t< td=""><td>93</td><td>CENTRAL VIRGINIA BANKSHARES, INC.</td><td>POWHATAN</td><td>VA VA</td><td>1/30/2009</td><td>Preferred Stock w/ Warrants</td><td>\$11,385,000.00</td><td>\$0.00</td><td>\$3,800,656.00 Sold, in full; warrants not outstanding</td><td>\$3.350.000.00 11.385 \$294.2</td><td>5 (\$8.035.000.00)</td><td></td></t<>	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3.350.000.00 11.385 \$294.2	5 (\$8.035.000.00)	
Dist Dist <th< td=""><td>8,17,44</td><td></td><td>HARRISBURG</td><td>PA</td><td>12/18/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6,056,000.00</td><td>\$0.00</td><td>\$6,739,821.89 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td></th<>	8,17,44		HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding			
Image: bold in the section of the section o	8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding			
No. No. No. No. No.		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011					\$7,500,000.00 7,500 \$1,000.0)	\$375,000.00 375
No. No. No. No. No.		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	9/25/2013	Prelened Stock w Warrants	\$32,008,000.00	\$0.00	\$11,205,587.14 Sold, in full, warrants hot outstanding	\$8,211,450.00 25,266 \$325.0	0 (\$17,054,550.00)	
D D		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013					\$1,950,000.00 6.000 \$325.0	(\$4.050.000.00)	
Note with the section of the		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	1/6/2014					(\$19.500.00)		
Image: Normal many state Normal many state <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL.</td> <td>2/10/2014</td> <td></td> <td></td> <td></td> <td></td> <td>\$577,638.02 1,402 \$412.0</td> <td>1 (\$824,361.98)</td> <td></td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	2/10/2014					\$577,638.02 1,402 \$412.0	1 (\$824,361.98)	
Dia Dia <td></td> <td>CENTRUE FINANCIAL CORPORATION</td> <td>OTTAWA</td> <td>IL</td> <td>10/15/2014</td> <td></td> <td></td> <td></td> <td></td> <td>(33,770.30)</td> <td></td> <td>\$2,000.00 508,320</td>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014					(33,770.30)		\$2,000.00 508,320
Non-state Non-state <t< td=""><td>14,15</td><td>CENTURY FINANCIAL SERVICES CORPORATION</td><td>SANTA FE</td><td>NM</td><td>6/19/2009</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$13,186,960.25 Sold, in full; warrants not outstanding</td><td>\$39,400,00 40,000 \$0,9</td><td>(\$600.00)</td><td>\$198.635.58 200.000</td></t<>	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39,400,00 40,000 \$0,9	(\$600.00)	\$198.635.58 200.000
Image: second		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012					\$9,810,600.00 9,960,000 \$0.9	9 (\$149,400.00)	
Image: sector Image: sector Image: sector Image: sec	15		DANIVILLE			Subordinated Debentures w/ Evercised Warrante	\$19,817,000,00	\$0.00	\$32,098,302,62 Redeemed in full: warrants not outstanding	(\$98,500.00)		
Normal and set	10	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015					\$19,817,000.00 19,817,000 \$1.0)	\$991,000.00 991,000
Description	8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257.660.00 260 \$991.0	(\$2.340.00)	
Matrix Matrix Matrix Matrix<		CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/17/2014							\$347,193.00 350
No. 0 No. 0 No. 0 <	23			IL NY	4/25/2014	Preferred Stock w/ Warrants	\$2,330 000 000 00	\$0.00	\$43,687,500.00 Exited bankruptcv/Receivershin	(\$69.370.00)		
Note of the sectorNote	10.00	CIT GROUP INC.	NEW YORK	NY	12/10/2009						(\$2,330,000,000.00)	
Norm Norm Norm Norm	19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/2010		\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00 7.692.307.692 \$4 1	4 \$6.852.35	
Non-state <		CITIGROUP INC.	NEW YORK	NY	1/31/2011						0,001,00	
Image Image <t< td=""><td>11</td><td>CITIZENS & NORTHERN CORPORATION</td><td>WELLSBORO</td><td>PA</td><td>1/16/2009 8/4/2010</td><td>Preferred Stock w/ Warrants</td><td>\$26,440,000.00</td><td>\$0.00</td><td>\$28,889,100.00 Redeemed, in full; warrants not outstanding</td><td>\$26,440,000,00 26,440 \$1,000,0</td><td></td><td></td></t<>	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009 8/4/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000,00 26,440 \$1,000,0		
Image: state in the s		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010					20,440 31,000.0		\$400,000.00 194,794
Image: state in the s	8,55,97	CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	9/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible		(\$10,400,000,00)	
Image: Control	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding			
Image Control Control <th< td=""><td></td><td>CITIZENS BANCSHARES CO</td><td>CHILLICOTHE</td><td>MO</td><td>2/7/2013 2/8/2013</td><td></td><td></td><td></td><td></td><td>\$6,150,000,00 12,000 \$512.5</td><td></td><td></td></th<>		CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013 2/8/2013					\$6,150,000,00 12,000 \$512.5		
Image: Construct of the second sec		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013					(\$128,073.75)		
Image: state interpretation Notice Notice <td>9.11.36</td> <td></td> <td></td> <td>GA</td> <td></td> <td>Preferred Stock</td> <td>\$7,462,000.00</td> <td>\$0.00</td> <td>\$7,997,813.22 Redeemed. in full: warrants not outstanding</td> <td>\$7.462.000.00 7.462 \$1.000.0</td> <td>0</td> <td></td>	9.11.36			GA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed. in full: warrants not outstanding	\$7.462.000.00 7.462 \$1.000.0	0	
And And </td <td>8</td> <td>CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>3/20/2009</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$2,400,000.00</td> <td>\$0.00</td> <td>\$2,353,330.60 Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			
And And </td <td></td> <td>CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945</td> <td>COVINGTON</td> <td>LA</td> <td>6/29/2015 8/6/2015</td> <td></td> <td></td> <td></td> <td></td> <td>\$1,560,312.00 2,400 \$650.1 (\$25,000,00)</td> <td>3 (\$839,688.00)</td> <td>\$53,015.60 120</td>		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015 8/6/2015					\$1,560,312.00 2,400 \$650.1 (\$25,000,00)	3 (\$839,688.00)	\$53,015.60 120
Image Image <th< td=""><td>8</td><td>CITIZENS COMMERCE BANCSHARES, INC.</td><td>VERSAILLES</td><td>KY</td><td>2/6/2009</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009							
Image: problem Image: probl	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA				\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000,00 3,000 \$1,000,0	1	\$150,000,00 150
Non-stand <	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding			
Normal controlNormal controlNorma				KY	2/16/2011 2/13/2013					\$2,212,308.00 63 \$35,116.0 \$3,300,904.00 94 \$35,116.0		
NNN <th< td=""><td></td><td>CITIZENS FIRST CORPORATION</td><td>BOWLING GREEN</td><td>KY</td><td>1/15/2014</td><td></td><td></td><td></td><td></td><td>\$3,265,788.00 93 \$35,116.0</td><td></td><td></td></th<>		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014					\$3,265,788.00 93 \$35,116.0		
Non-static strained in transformation in the strained in transformation in transformatin transformatin transformation in transformation in transformat	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/15/2015 12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding			\$1,705,802.78 254,218
Desc Desc Desc Desc D		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION		MI	4/12/2013					\$300,000,000.00 300,000 \$1,000.0		
Name Name </td <td>45</td> <td>CITIZENS SOUTH BANKING CORPORATION</td> <td>GASTONIA</td> <td>NC</td> <td>5/13/2015</td> <td>Preferred Stock w/ Warrants</td> <td>\$20,500,000.00</td> <td>\$0.00</td> <td>\$23,572,379.22 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td>\$12,150,120,44 2,571,998</td>	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding			\$12,150,120,44 2,571,998
InterpretationControlContro		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011					\$20,500,000.00 20,500 \$1,000.0		5005 457 00 450 044
InterpretationControlContro	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding			\$225,157.00 450,314
Normal control Normal contro Normal control Normal c		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015	Professed Otenium/ Wasseste	£400.000.000.00	£0.00	RAD ALC CCC CT. Dedeement is full second set outstanding	\$2,226,750.00 9,439 \$235.9	(\$7.212.250.00)	
Normal-symbolControl		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	Preiened Stock w Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full, warrants not outstanding	\$200,000,000.00 200,000 \$1,000.0	5	
AllOutput DescriptionDescri		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010					\$200,000,000.00 200,000 \$1,000.0)	\$18 500 000 00 1 1 28 668
North ControlNorth 	8.14	CLOVER COMMUNITY BANKSHARES. INC.		SC		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.318.585.05 Sold, in full: warrants not outstanding			310,300,000.00
North ControlN		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012					\$955,825.50 \$1,095 \$1,662,874.50 1,095 \$872,9 1,095 \$872,9	0 (\$139,174.50) (\$242,125.50)	\$114.021.50 150
North <th< td=""><td></td><td>CLOVER COMMUNITY BANKSHARES, INC.</td><td>CLOVER</td><td>SC</td><td>1/11/2013</td><td></td><td></td><td></td><td></td><td>(\$25,000.00)</td><td>(4242,123.30)</td><td>3114,021.30</td></th<>		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013					(\$25,000.00)	(4242,123.30)	3114,021.30
NAMEN	82			FL		Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00 3 000 \$000 4	(\$177.355.00)	
Normal control contro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00 6,000 \$955.1) (\$269,400.00)	
Normal ActionControl ActionContro		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013					(\$95,032.45)		\$99.000.00 60.000
AT COUNT MACOUND & MACOUND & MACOUND & MACOUND WALL Machine Manage and Machine Machine Machine Machine Machine Machine Manage and Machine Machin		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013							
CONTRACT	8.17	COASTALSOUTH BANCHARES INC	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC		Preterred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14,257,487.71 Sold, in full: warrants not outstanding	\$397.550.00 500 \$795.1	(\$102.450.00)	\$389.857.05 450
Obder Marchan Option		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013					\$12,335,976.50 15,515 \$795.1	(\$3,179,023.50)	
Obder Marchan Option	45	COBSTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HIL FON HEAD ISLAND DENVER	SC CO	4/9/2013 12/19/2008	Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73,357,086.72 Redeemed, in full: warrants not outstanding	(\$127,335.27)		
A COURDER SALLEY BARCORP MC. CMC M 19/200 Performance of the second of the seco		COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011			23.00		\$64,450,000.00 64,450 \$1,000.0	2	
Non-state Number of the state Number of the state <t< td=""><td>44</td><td>CODORUS VALLEY BANCORP, INC.</td><td>YORK</td><td>PA</td><td>1/9/2009</td><td>Preferred Stock w/ Warrants</td><td>\$16,500,000.00</td><td>\$0.00</td><td>\$19,178,479.00 Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>\$143,677.00 895,968</td></t<>	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding			\$143,677.00 895,968
Abs Colorestation Absence Absence Station Station <td>-</td> <td>CODORUS VALLEY BANCORP, INC.</td> <td>YORK</td> <td>PA</td> <td>8/18/2011</td> <td></td> <td></td> <td></td> <td></td> <td>\$16,500,000.00 16,500 \$1,000.0</td> <td></td> <td>\$526 604 00</td>	-	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011					\$16,500,000.00 16,500 \$1,000.0		\$526 604 00
COCCRAPT NAMESHARES. NC. LAMAR CO. 719/2013 Control Control State State <t< td=""><td>8.14</td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>CO</td><td>2/13/2009</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10.000.000.00</td><td>\$0.00</td><td>\$10.670.784.03 Sold, in full; warrants not outstanding</td><td></td><td></td><td>3520,004.00 263,859</td></t<>	8.14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$10.670.784.03 Sold, in full; warrants not outstanding			3520,004.00 263,859
CALCAST RANGSHARES, NC. CALMARE COLUMA LARGE Columa		COLOEAST BANKSHARES, INC.		CO	7/19/2013					\$46,995.00 52 \$903.7	5 (\$5,005.00)	\$404 291 25
1.11 COLUMAL AMERICAM BANK MEST CONSIDUACIONE N. N. <t< td=""><td></td><td>COLOEAST BANKSHARES, INC.</td><td>LAMAR</td><td>co</td><td>9/12/2013</td><td></td><td></td><td></td><td></td><td>(\$90,375.00) 9,948 \$903.7</td><td>(\$957,495.00)</td><td>ə484,301.25 50</td></t<>		COLOEAST BANKSHARES, INC.	LAMAR	co	9/12/2013					(\$90,375.00) 9,948 \$903.7	(\$957,495.00)	ə484,301.25 50
COLON PLANCORP. INC. FTC2 ERALD FTC2 ERALD GA 1 / 2020 [Preferent Stock Warrates \$28,00,000 \$20,00,009, NC. \$21,63,34,11 C C C C	8,11,14	COLONIAL AMERICAN BANK		PA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding			\$20.000 00 mm
COLUMP BANCORP INC. FT22ERAL GA 27/2013 Colump BANCORP INC. S21.853.473 C7.61 S782.11 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/2013 Colump BANCORP INC. S78.21 (8/27.052.9) Colump BANCORP INC. COLUMP BANCORP INC. FT22ERAL GA 22/001 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 Colump BANCORP INC. Colump BANCORP INC. Colump BANCORP INC. FT22ERAL GA 1/10 COLUMP BANCORP INC. S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.00 Colump BANCORP INC. S78.00.00 S78.00.0		COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding			529,000,00 29
COLUMP SAMACORP. INC. CONC. Y SAMACORP. INC. STACE RAD. STACE RAD. </td <td></td> <td></td> <td>FITZGERALD</td> <td>GA</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4</td> <td>1 (\$6,027,055.29) 1 (\$73,864,71)</td> <td></td>			FITZGERALD	GA						\$21,633,944.71 27,661 \$782.1 \$265,135.29 330 6792.4	1 (\$6,027,055.29) 1 (\$73,864,71)	
111 COLLMARA BANKING SYSTEK INC. C <		COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013						(915,004,11)	
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11.16</td> <td></td> <td></td> <td>GA</td> <td>6/12/2013</td> <td>Preferred Stock w/ Warrants</td> <td>\$76 898 000 00</td> <td>\$0.00</td> <td>\$86.821.419.22 Redeemed in full warrants not outstanding</td> <td></td> <td></td> <td>\$810,000.00 500,000</td>	11.16			GA	6/12/2013	Preferred Stock w/ Warrants	\$76 898 000 00	\$0.00	\$86.821.419.22 Redeemed in full warrants not outstanding			\$810,000.00 500,000
COLUMBRA BANKING SYSTEM INC. TACOMA WA 91/2010 O O O O Status Status </td <td>11,10</td> <td>COLUMBIA BANKING SYSTEM INC</td> <td>TACOMA</td> <td>WA</td> <td>8/11/2010</td> <td>FIGURE CREAT WITHING</td> <td>\$70,050,000.00</td> <td>\$0.00</td> <td>400,021,410.22 Inductined, in full, wandlike hot outsidfiding</td> <td>\$76,898,000.00 76,898 \$1,000.0</td> <td>2</td> <td></td>	11,10	COLUMBIA BANKING SYSTEM INC	TACOMA	WA	8/11/2010	FIGURE CREAT WITHING	\$70,050,000.00	\$0.00	400,021,410.22 Inductined, in full, wandlike hot outsidfiding	\$76,898,000.00 76,898 \$1,000.0	2	
COLUMBINE CAPTAL CORP. BLEMA VISTA CO 92/2011 - - - 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.0000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.00000 52 80.000	8 14 44	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010	Preferred Stock w/ Exercised Warrante	\$2 260 000 00	\$0.00	\$2,689,478,64 Redeemed in full warrants out outstanding			\$3,301,647.00 398,023
COMERCY NC. DALLAS TX 917/2010 O Common participation S2:200,000,00 S2:00,000,00 S100,00 Common participation S101,004,00 S101,000,00 S10	Sec. 1-12, 19.19	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	9/22/2011					\$2.260.000.00 2.260 \$1.000.0	2	\$113.000.00 113
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td>11</td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>3/17/2010</td> <td>Preferred Stock w/ Warrants</td> <td>\$2,250,000,000.00</td> <td>\$0.00</td> <td>\$2,582,039,543.40 Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td>	11	COMERICA INC.	DALLAS	TX	3/17/2010	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding			
11 COMMERCE NATIONAL BANK New PORT BEACH CA 19/2000 [Preferror Stock Warrants S50,00,000 S50,00 S50,00 </td <td></td> <td>COMERICA INC.</td> <td>DALLAS</td> <td>TX</td> <td>5/12/2010</td> <td></td> <td></td> <td></td> <td></td> <td>2,50,000 31,00.0</td> <td></td> <td>\$181,102,043.40 11,479,592</td>		COMERICA INC.	DALLAS	TX	5/12/2010					2,50,000 31,00.0		\$181,102,043.40 11,479,592
COMMERCE NATIONAL BANK NEWPORT BEACH CA 101/2013 Common contraction Common contraction Common contraction See 30 (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009		\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000,00 5,000 \$1,000 0		
COMMONWEALTH BANCSHARES, INC. \$130,500,00 174,000 \$0,75 (\$43,500,00)		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013							\$566,858.50 87,209
COMMONWEALTH BANCSHARES, INC. ICOUSVILLE KY 882012 S1.469.250.00 1,959.000 50.75 (\$409.750.00)	14,15	COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY	8/7/2012		\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130.500.00 174.000 \$0.7	5 (\$43.500.00)	
		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012					\$1,469,250.00 1,959,000 \$0.7	5 (\$489,750.00)	

Dist	Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ing Investment Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price (Realized L	.oss) / (Write-off) G	ain ⁵ Wt Amount Wt Shares
M M								\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00 900.00 \$105,732.00 120,00
No. No. No. No. No.		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9/11/2012				\$000,000.00	(\$153,000.00)	000,000	30.15	(3200,000.00)	3103,732.00 120,00
Matrix Matrix Matrix <td>8.14</td> <td>COMMONWEALTH BUSINESS BANK</td> <td>LOS ANGELES</td> <td></td> <td>\$7,701,000.00</td> <td>\$0.00 \$8.451.110.79</td> <td>Sold, in full; warrants not outstanding</td> <td>\$7,323,651.00</td> <td></td> <td>7,701</td> <td>\$951.00</td> <td>(\$377,349.00)</td> <td>\$362,427.91 38</td>	8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES		\$7,701,000.00	\$0.00 \$8.451.110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91 38
M.	8.11.14		LOS ANGELES C	CA 9/12/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrante	\$2 550 000 00	\$0.00 \$2.899.659.67	Redeemed in full: warrants not outstanding		(\$73,236.51)				
Matrix Matrix Matrix Matrix </td <td></td> <td>COMMUNITY 1ST BANK</td> <td>ROSEVILLE</td> <td>CA 12/19/2012</td> <td></td> <td></td> <td></td> <td>\$2,550,000.00</td> <td></td> <td>2,550</td> <td>\$1,000.00</td> <td></td> <td>\$128,000.00 12</td>		COMMUNITY 1ST BANK	ROSEVILLE	CA 12/19/2012				\$2,550,000.00		2,550	\$1,000.00		\$128,000.00 12
		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF F	KS 3/6/2009 Preferred Stock w/ Exercised Warrants KS 7/18/2012			-	\$500,000.00		500	\$1,000.00		\$25,000.00 2
M M	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON N	MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00		52 000	\$1,000,00		\$2,600,000,00, 2,60
Image Image <t< td=""><td>8,17</td><td>COMMUNITY BANCSHARES, INC.</td><td>KINGMAN</td><td>AZ 7/24/2009 Preferred Stock w/ Exercised Warrants</td><td>\$3,872,000.00</td><td>\$0.00 \$5,197,157.57</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57	Redeemed, in full; warrants not outstanding						
No. No. </td <td>9,11,36</td> <td>COMMUNITY BANK OF THE BAY</td> <td>OAKLAND</td> <td></td> <td>\$1,747,000.00</td> <td>\$0.00 \$1,823,188.61</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$116.000.00 11</td>	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND		\$1,747,000.00	\$0.00 \$1,823,188.61	Redeemed, in full; warrants not outstanding						\$116.000.00 11
Image Image <t< td=""><td>44</td><td>COMMUNITY BANK OF THE BAY</td><td>OAKLAND</td><td>CA 9/29/2010</td><td></td><td></td><td></td><td>\$1,747,000.00</td><td></td><td>1,747</td><td>\$1,000.00</td><td></td><td></td></t<>	44	COMMUNITY BANK OF THE BAY	OAKLAND	CA 9/29/2010				\$1,747,000.00		1,747	\$1,000.00		
Image Image <t< td=""><td></td><td>COMMUNITY BANK SHARES OF INDIANA, INC.</td><td>NEW ALBANY</td><td>N 9/15/2011</td><td>\$10,400,000.00</td><td>\$0.00 \$41,001,101.01</td><td></td><td>\$19,468,000.00</td><td></td><td>19,468</td><td>\$1,000.00</td><td></td><td></td></t<>		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	N 9/15/2011	\$10,400,000.00	\$0.00 \$41,001,101.01		\$19,468,000.00		19,468	\$1,000.00		
Decision of the sector of the sect	11,101		GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12	Redeemed, in full; warrants not outstanding						\$1,100,869.50 386.27
Decision of the sector of the sect		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 7/24/2013				\$4,500,000.00		4,500	\$1,000.00		
M M		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4/23/2014				\$10,680,000.00		10,680	\$1,000.00		
Name Name Name	8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN V WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00 \$4.674.050.16	Sold, in full: warrants not outstanding						\$780,000,00 780,00
Image: Construct of the construct		COMMUNITY BUSINESS BANK	WEST SACRAMENTO C	CA 11/30/2012				\$3,717,560.00	(0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	3,976	\$935.00	(\$258,440.00)	\$167,035.00 19
Normal and solution of the solution of	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON N	VA 12/19/2008 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00 \$16,080,204.94	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
Image: standing intermant interma		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY		/A 1/9/2013				\$12,643,000,00		12.643	\$1.000.00		\$873,485.00 61,79
Image: Control of the contr	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN I	L 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$4,240,743.82	Sold, in full; warrants not outstanding						
Normal sector Normal	8			L 12/21/2012 AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000,00	\$0.00 \$16.441.884.63	Sold, in full: warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00 34
Description of the important of t		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/7/2014									
Set of the set o		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	AR 3/19/2014				\$8,867,389.75	(\$125,724.27)	8,975	\$988.01	(\$107,610.25)	\$544,614.34 55
	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY 1	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 8/18/2011	\$20,000,000.00	\$0.00 \$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20 000 000 00		20.000	\$1.000.00		\$1,000,000 00 1.00
Image: Second	8	COMMUNITY FIRST. INC.	COLUMBIA	TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00 \$7.665.362.89	Sold, in full; warrants not outstanding			20,000			
Ø Ø		COMMUNITY FIRST, INC.	COLUMBIA	TN 4/11/2014									
Normal control contro control contro control control control control control control c	9.67	COMMUNITY FIRST, INC.	COLUMBIA 1	TN 7/18/2014	\$1.050.000.00	\$0.00 \$1.200.000.07	Sold in full warrants not outstanding		(\$53,507.03)				
Normal control contro control contro control control control control control control c	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	BRANDON	MS 2/6/2009 Preferred Stock w Exercised Warrants MS 11/30/2012	\$1,050,000.00	\$0.00 \$1,220,300.65	Sold, in full; warrants not outstanding	\$1.002.750.00		105	\$9.550.00	(\$47.250.00)	\$25,000.00
····································		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON N	MS 1/11/2013					(\$10,027.50)				
Product of the stand	8,14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$3,115,616.28	Sold, in full; warrants not outstanding		(014,012.00)				
Image: Section of the sectio		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C	DH 12/19/2012 DH 12/20/2012				\$952,850.00 \$1.517,150.00			\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)	\$105.000.00 13
Second		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS										
Name Name <th< td=""><td>44</td><td>COMMUNITY PARTNERS BANCORP</td><td>MIDDLETOWN</td><td>NJ 1/30/2009 Preferred Stock w/ Warrants</td><td>\$9,000,000.00</td><td>\$0.00 \$10,598,750.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(\$300.00)</td><td></td><td></td><td></td><td></td></th<>	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00 \$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)				
No Normal and the second of the				NJ 8/11/2011				\$9,000,000.00		9,000	\$1,000.00		\$460.000.00 311.97
Image: second	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00 \$5,462,045.14	Sold, in full; warrants not outstanding						0100.000.00
14) Max marked marke			HAM LAKE N	MN 8/12/2013 MN 9/12/2013				\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11	\$4	84,924.00 \$177,716.96 132,00
Math call block Math call block 	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION		LA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00 \$28,459,100.00	Redeemed, in full; warrants not outstanding	£04.000.000.00		04.000	£4,000,00		61 000 000 00 A 00
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA</td><td>CA 12/19/2008 Preferred Stock w/ Warrants</td><td>\$15,600,000.00</td><td>\$0.00 \$14,341,140.33</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$1,200,000,00 1,20</td></t<>		COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00 \$14,341,140.33	Sold, in full; warrants not outstanding						\$1,200,000,00 1,20
Main Main <t< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA C</td><td>CA 12/10/2012 CA 12/11/2012</td><td></td><td></td><td></td><td>\$2,172,000.00</td><td></td><td>3,000</td><td>\$724.00</td><td>(\$828,000.00)</td><td></td></t<>		COMMUNITY WEST BANCSHARES	GOLETA C	CA 12/10/2012 CA 12/11/2012				\$2,172,000.00		3,000	\$724.00	(\$828,000.00)	
1111 1000000000000000000000000000000000000		COMMUNITY WEST BANCSHARES	GOLETA	CA 1/11/2013					(\$112,944.00)			(40)(000.00)	
Image: Second	53,110	COMMUNITY WEST BANCORP / FNB UNITED CORP.		CA 6/12/2013 NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00 \$12,749,591.59	Sold, in full; warrants not outstanding						\$698.351.00 521.15
Main and any and any		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 5/23/2014				\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)	\$10,356.69 22,07
Image: Control	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00 \$3,483,629.20	Sold, in full; warrants not outstanding						310,330.05 222,07
Image: Control			CAYCE S CAYCE S	SC 10/29/2012 SC 10/31/2012				\$23,932,54 \$2,687,046,56		3.256	\$825.26 \$825.26		\$106.364.00 16
Image: Note: Stands and standstand stands and stands and stands and stands and stands	0.44	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/11/2013	\$can oon oo	50.00 5050 705 04	Calif. in full-supervise and estates disc		(\$25,000.00)				
1 00000 0000000000000000000000000000000	0,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012	\$636,000.00	\$0.00 \$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00 3
10 Matche Mat		CORNING SAVINGS AND LOAN ASSOCIATION		AR 1/11/2013									
mail	8,14	COUNTRY BANK SHARES, INC.		NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00 \$8,781,205.02	Sold, in full; warrants not outstanding		(\$15,515.20)				
Image: Note of the section of the sectin of the sectin of the section of the section of the se			MILFORD N							6,748			\$372,240.00 37
	0	COUNTRY BANK SHARES, INC.	MILFORD N	NE 1/11/2013	PE 000 000 00	60.00 60.504.005.07	Dedeemed is full unempty and extended		(\$69.071.98)				
Norway week	°	COVENANT FINANCIAL CORPORATION	CLARKSDALE N	MS 4/30/2014	441404100100			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 25
Normal control works banded in works ba	8			WY 2/20/2009 Preferred Stock w/ Exercised Warrants WY 1/8/2014	\$3,100,000.00	\$0.00 \$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1.000.000 00		1.000	\$1,000.00		
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM	59	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 11/19/2014	\$24.000.000.00	\$0.00	Podesmed is full warrants and automation	\$2,100,000.00	-	2,100	\$1,000.00		\$155.000.00 15
ORESCRIPTIONAL AUX CONFORMATION LANGE MEMORIMAN CONFORMATION LANGE MEMORIMAN AUX CONFORMATION LANGE MEMORIAN AUX CONFORMATION LANGE MEM		CRESCENT FINANCIAL DAINUSTARES, INC. (CRESCENT FINANCIAL CORPORATION) / Vantagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 2/19/2014	\$24,900,000.00	au.uu \$33,014,741.20	revenieu, in iuir, warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00		
CASE STOM: HOUNDS COMEANY Constraint	8 14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH N	NC 6/11/2014 MN 1/23/2009 Preferred Stock w/ Everclead Warrante	\$10,650,000,00	\$0.00 \$13.498.324.83	Sold in full: warrants not outstanding						\$1,681,000.00 833,70
CMOS STOM LONG COMPAY CMO M		CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/2013	÷	·····				350			
CBA BAME CodeP CodP CodeP CodeP		CROSSTOWN HOLDING COMPANY	BLAINE N BLAINE N	MN 7/22/2013 MN 9/12/2013				\$10,117,381.00	(\$104,611.76)	10,300	\$982.27	(\$182,619.00)	\$531,210.67 53
Bit Mark IA CORP MENA A. Mark IA CORP MENA Merc IA Corp	8	CSRA BANK CORP.	WRENS (GA 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60	Sold, in full; warrants not outstanding	\$2,400,000,00		2,400	\$1.010.7E	\$5.	12 000 00 \$141 915 50 12
1.16 CVE PlaNACAL COPP. ONTABIO CA 125/2008 Proteined Stock w Warnets \$130,000,00 S130,000,00 S120,000,00 S120,00		CSRA BANK CORP.	WRENS	GA 8/6/2015				az,400,000.00	(\$25.000.00)	2,400	91,213.70	20	a141,010.00 12
CVE PINAUCAL CORP ONTABIO CA 0.9200 Control Contro Control Contro	11,16	CVB FINANCIAL CORP.	ONTARIO CONTARIO		\$130,000,000.00	\$0.00 \$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97.500.000 00		97.500	\$1,000.00		
14.4 0.1.4.VARS BANCORP NRE.Y 0. 20.200 Perfered SNAR V Exercised Warrats \$10.0 \$2.28.66.02.3 Retermed. In full warrats on outsanding 10.0 1		CVB FINANCIAL CORP.	ONTARIO	CA 9/2/2009				\$32,500,000.00		32,500	\$1,000.00		\$1,307,000.00 834.76
41.5.4 DEERFELD INNACIAL CORPORATION DEERFELD VI A Control State	8.14.44	D.L. EVANS BANCORP	BURLEY	D 2/27/2009 Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00 \$23,686,592.33	Redeemed, in full: warrants not outstanding						
DEERFELD FNANCOL CORPORATION DEERFELD FNANCOL FN	14,15,44	D.L. EVANS BANCORP	BURLEY	D 9/27/2011				\$19,891,000.00		19,891	\$1,000.00		\$995,000.00 99
DFLMAR BANCORP DFLMAR PANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR ANCORP DFLMAR BANCORP DFLMAR BANCORP ANCA DFLMAR BANCORP ANCA <t< td=""><td></td><td>DEERFIELD FINANCIAL CORPORATION</td><td>DEERFIELD</td><td>WI 9/8/2011</td><td></td><td></td><td></td><td>\$2,639,000.00</td><td></td><td>2,639,000</td><td>\$1.00</td><td></td><td>\$132,000.00 132,00</td></t<>		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 9/8/2011				\$2,639,000.00		2,639,000	\$1.00		\$132,000.00 132,00
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td>0,14</td> <td>DELMAR BANCORP</td> <td>DELMAR</td> <td>MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013</td> <td>\$9,000,000.00</td> <td>\$0.00 \$6,598,331.15</td> <td>Solo, in full; warrants not outstanding</td> <td></td> <td></td> <td>8,648</td> <td></td> <td>(\$3.354.472.72)</td> <td>\$311.943.55 45</td>	0,14	DELMAR BANCORP	DELMAR	MD 12/4/2009 Preterred Stock w/ Exercised Warrants MD 2/7/2013	\$9,000,000.00	\$0.00 \$6,598,331.15	Solo, in full; warrants not outstanding			8,648		(\$3.354.472.72)	\$311.943.55 45
13 DESOTO COUNTY BANK ONL NACE MS 21/3000 Preferred Stock Ferrolesd Warrants 51/1,700,00 52,781,331/2 Sold, Inflet warrants not outstanding I <td></td> <td>DELMAR BANCORP</td> <td>DELMAR N</td> <td>MD 2/8/2013</td> <td></td> <td></td> <td></td> <td>\$215,462.72</td> <td>(SEE 080 00)</td> <td>352</td> <td>\$612.11</td> <td>(\$136,537.28)</td> <td></td>		DELMAR BANCORP	DELMAR N	MD 2/8/2013				\$215,462.72	(SEE 080 00)	352	\$612.11	(\$136,537.28)	
DESOTO-COUNTY BANK HORN LAKE MS 9/2/0013 Control Contrelad Control Control Control Contente Control Control	8,18	DESOTO COUNTY BANK	HORN LAKE	MS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00 \$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)				
DESOTO COUNTY BANK HORN LAKE MS 10/29/0313 <td></td> <td>DESOTO COUNTY BANK</td> <td>HORN LAKE</td> <td>MS 12/29/2009</td> <td>\$1,508,000.00</td> <td></td> <td></td> <td>\$301 428 58</td> <td></td> <td>366</td> <td>\$823.58</td> <td>(\$64.571.42)</td> <td>\$40,563.34 5</td>		DESOTO COUNTY BANK	HORN LAKE	MS 12/29/2009	\$1,508,000.00			\$301 428 58		366	\$823.58	(\$64.571.42)	\$40,563.34 5
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat		DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013				\$1,895,467.59	1800 000	2,315	\$818.78	(\$419,532.41)	
DIAMOND BANCORP, NC. WASHINGTON MO 88/2012 Statistics Statis Statistics Stat	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)				
DIAMONG BANCORP, NC, WASHINGTON MO 8/10/2012 S0.53.00 (\$129.480.00) \$91.535.40 NAMAND BANCORP INC (\$140.000 \$0.73 (\$129.480.00) \$91.535.40 (\$140.000 \$0.75 (\$140.0000\$0\$00 \$0.75 (\$140.0000\$0\$000 \$0.75		DIAMOND BANCORP, INC.	WASHINGTON	MO 8/8/2012									\$688.041.09 902.00
DIAMONG BANCORP, NG. WASHINGTON Mo 9/12/12 <td></td> <td>DIAMOND BANCORP. INC.</td> <td>WASHINGTON</td> <td>MO 8/10/2012</td> <td></td> <td></td> <td></td> <td>\$350,520.00</td> <td></td> <td></td> <td>\$0.73</td> <td>(\$129,480.00)</td> <td>\$688.041.09 902.00 \$91,535.40 120,00</td>		DIAMOND BANCORP. INC.	WASHINGTON	MO 8/10/2012				\$350,520.00			\$0.73	(\$129,480.00)	\$688.041.09 902.00 \$91,535.40 120,00
DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 2/1/2013 Common	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 9/11/2012 MO 1/16/2009 Preferred Stock w/ Exercised Warrants	\$146,053.000.00	\$0.00 \$87,459,858 69	Sold, in full; warrants not outstanding		(\$149,299.61)				
		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 2/7/2013		÷		\$8,025,555.03		14,523	\$552.61	(\$6,497,444.97)	\$3,372.19

	Francis	In allocations. Name	Oltri	C1-1-	Data	Ordeland Investment Trans ¹ Ordeland Investment Amount	Outstandle s laurates ant	Total Cash Back ² Investment Status*	Amount (Fac) ⁴ Observe Ave Delay	(Depliced Leve) / Allide all
Image	Pootnote	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013	Original Investment Type Original Investment Amount	Outstanding investment	Total Cash Back Investment Status	\$72,684,793.30 131,530 \$552.6	Internation Internation <thinternation< th=""> <thinternation< th=""></thinternation<></thinternation<>
m m	11			MO IL	3/26/2013 3/13/2009	Preferred Stock w/ Warrants \$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding	(\$807,103.48)	
Jack state Jack state </td <td></td> <td>DISCOVER FINANCIAL SERVICES</td> <td></td> <td>IL.</td> <td>4/21/2010</td> <td></td> <td></td> <td></td> <td>\$1,224,558,000.00 1,224,558 \$1,000.0</td> <td>\$172.000.000.00 20.500.413</td>		DISCOVER FINANCIAL SERVICES		IL.	4/21/2010				\$1,224,558,000.00 1,224,558 \$1,000.0	\$172.000.000.00 20.500.413
N Norwer and any and any and any	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants \$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding		
Norway		DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011				\$11,750,000.00 11,750 \$1,000.0	\$458,000.00 186,311
Norway	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	\$5 000 000 00 5 000 000 \$1 0	
		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014				\$2,000,000 0 2,000,000 \$1.0	
D D	12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants \$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding		
ND ND ND ND ND ND <td></td> <td>EAGLE BANCORP. INC. EAGLE BANCORP. INC.</td> <td>BETHESDA BETHESDA</td> <td>MD MD</td> <td>12/23/2009 7/14/2011</td> <td></td> <td></td> <td></td> <td>\$15.000.000.00 15.000 \$1.000.0 \$23.235.000.00 23.235 \$1.000.0</td> <td></td>		EAGLE BANCORP. INC. EAGLE BANCORP. INC.	BETHESDA BETHESDA	MD MD	12/23/2009 7/14/2011				\$15.000.000.00 15.000 \$1.000.0 \$23.235.000.00 23.235 \$1.000.0	
Image Image <t< td=""><td>11.16</td><td>EAGLE BANCORP, INC.</td><td>BETHESDA</td><td>MD</td><td>11/23/2011</td><td>Proferred Stock w/ Warrants \$206 E46 000 00</td><td>\$0.00</td><td>\$252,722,420,00. Redeemed in full warrante not outstanding</td><td></td><td>\$2,794,422.00 385,434</td></t<>	11.16	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011	Proferred Stock w/ Warrants \$206 E46 000 00	\$0.00	\$252,722,420,00. Redeemed in full warrante not outstanding		\$2,794,422.00 385,434
Image: problem Image: problem Image: problem Image: p	11,10	EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010	Pretered Stock wir Waltants \$500,940,000.00	30.00	\$352,722,420.00 Pedeemed, in full, wairants not outstanding	\$306,546,000.00 306,546 \$1,000.0	
Display <				VA	1/26/2011 1/9/2009	Preferred Stock w/ Warrants \$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding		\$14,500,000.00 1,517,555
Image: Construct of the second of		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013				\$3,900,000.00 3,900 \$1,104.1 \$20,100,000.00 20,100 \$1,104.1	
Image: Construct of the image of		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014				(\$264,986.40)	
Disk Disk <th< td=""><td>89</td><td>ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.</td><td>ENGELHARD</td><td>NC</td><td>1/16/2009</td><td>Preferred Stock w/ Warrants \$17,949,000.00</td><td>\$0.00</td><td>\$23,397,494.08 Redeemed, in full; warrants not outstanding</td><td></td><td></td></th<>	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants \$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding		
Image: problem Image: problem Image: problem Image: pr		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.							\$17,949,000.00 17,949 \$1,000.0	\$871,000.00 514,693
Image: second	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants \$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding		
Image Image <t< td=""><td></td><td>EMCLAIRE EINANCIAL CORP</td><td>EMI ENTON</td><td>PA</td><td>12/7/2011</td><td></td><td></td><td></td><td>\$7,500,000.00 7,500 \$1,000.0</td><td></td></t<>		EMCLAIRE EINANCIAL CORP	EMI ENTON	PA	12/7/2011				\$7,500,000.00 7,500 \$1,000.0	
Image Image <t< td=""><td>45</td><td>ENCORE BANCSHARES INC.</td><td>HOUSTON</td><td>TX</td><td>12/5/2008 9/27/2011</td><td>Preferred Stock w/ Warrants \$34,000,000.00</td><td>\$0.00</td><td>\$39,415,959.89 Redeemed, in full; warrants not outstanding</td><td>\$34.000.000.00 34.000 \$1.000.0</td><td></td></t<>	45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008 9/27/2011	Preferred Stock w/ Warrants \$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34.000.000.00 34.000 \$1.000.0	
Image: state of the		ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011					\$637,071.00 364,026
11.10 11.00000 11.00000 11.00000 <	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST LOUIS	MO	11/7/2012		\$0.00	a42.001.933.33 [Redeemed, in tull: warrants not outstanding	\$35,000,000.00 35,000 \$1,000.0	
Image Image <t< td=""><td>8.14.44</td><td>ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP. INC.</td><td>ALLISON PARK</td><td>MO</td><td>1/9/2013</td><td></td><td>\$0.00</td><td>\$4.680.205.56 Redeemed, in full: warrants not outstanding</td><td></td><td>\$1,006,100.00 324,074</td></t<>	8.14.44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ALLISON PARK	MO	1/9/2013		\$0.00	\$4.680.205.56 Redeemed, in full: warrants not outstanding		\$1,006,100.00 324,074
Image Image <t< td=""><td></td><td>ENTERPRISE FINANCIAL SERVICES GROUP, INC.</td><td>ALLISON PARK</td><td>PA</td><td>8/25/2011</td><td></td><td></td><td></td><td>\$4,000,000.00 4,000 \$1,000.0</td><td>\$200,000.00 200</td></t<>		ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011				\$4,000,000.00 4,000 \$1,000.0	\$200,000.00 200
11111000000000000000000000000000000000000	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011				\$8,750,000.00 8,750 \$1,000.0	\$438,000.00 438
Norward Norward <t< td=""><td>8,14</td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>12/19/2008</td><td>Preferred Stock w/ Exercised Warrants \$43,000,000.00</td><td>\$0.00</td><td>\$47,294,527.29 Sold, in full; warrants not outstanding</td><td></td><td>5 (\$68,612.50)</td></t<>	8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants \$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding		5 (\$68,612.50)
Image Image <t< td=""><td></td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>8/8/2012</td><td></td><td></td><td></td><td>\$17,505,000.00 20,000 \$875.2</td><td>5 (\$2.495.000.00) \$1.910.898.00 2.000</td></t<>		EXCHANGE BANK	SANTA ROSA	CA	8/8/2012				\$17,505,000.00 20,000 \$875.2	5 (\$2.495.000.00) \$1.910.898.00 2.000
Image Image <t< td=""><td></td><td>EXCHANGE BANK</td><td>SANTA ROSA</td><td>CA</td><td>8/10/2012</td><td></td><td></td><td></td><td>\$8,725,367,25 \$420,995.25 \$420,995.25 481 \$875.2</td><td>5 (\$60,004.75) \$120,386.57 126 5 (\$60,004.75) \$22,930.78 24</td></t<>		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012				\$8,725,367,25 \$420,995.25 \$420,995.25 481 \$875.2	5 (\$60,004.75) \$120,386.57 126 5 (\$60,004.75) \$22,930.78 24
Image Image <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$10,503,000.00 12,000 \$875.2 (\$376,357.50)</td><td>5 (\$1,497,000.00)</td></th<>									\$10,503,000.00 12,000 \$875.2 (\$376,357.50)	5 (\$1,497,000.00)
Image Image <t< td=""><td>8,14,18</td><td>F & M BANCSHARES, INC.</td><td>TREZEVANT</td><td>TN</td><td>1/30/2009</td><td></td><td>\$0.00</td><td>\$9,405,391.28 Sold, in full; warrants not outstanding</td><td></td><td></td></t<>	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009		\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding		
Image: Construct of the state of		F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013	\$3,535,000.00				
Image: Construct of the second sec		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013				\$2,734,192.50 2,901 \$942.5 \$144.202.50 153 \$942.5	
Prime Prim Prime Prime <th< td=""><td></td><td>F & M BANCSHARES, INC.</td><td>TREZEVANT</td><td>TN</td><td>3/26/2013</td><td></td><td></td><td></td><td>(\$76,757.21)</td><td></td></th<>		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013				(\$76,757.21)	
III <th< td=""><td>8.14</td><td>F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)</td><td>SALISBURY</td><td>NC</td><td>9/18/2012</td><td>Preferred Stock w Exercised Warrants \$17,000,000.00</td><td>\$0.00</td><td>\$20,119,744.45 Sold, in full; warrants not outstanding</td><td></td><td>\$136,813.05 150</td></th<>	8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012	Preferred Stock w Exercised Warrants \$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		\$136,813.05 150
11.1 11.2		F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	9/19/2012				\$13,485,250,00 14,195 \$950.0	0 (\$140,250.00) 0 (\$709,750.00) \$638,460.90 700
Name Name <t< td=""><td></td><td>F & M FINANCIAL CORPORATION (NC)</td><td>SALISBURY</td><td>NC</td><td>11/16/2012</td><td></td><td></td><td></td><td>(\$161,500.00)</td><td></td></t<>		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012				(\$161,500.00)	
111 111 </td <td>.14.15</td> <td>F&C BANCORP. INC.</td> <td>HOLDEN</td> <td>MO</td> <td>5/22/2009</td> <td>Subordinated Debentures w Exercised Warrants \$2,993,000.00</td> <td>\$0.00</td> <td>\$3,842,376.65 Sold, in full; warrants not outstanding</td> <td></td> <td></td>	.14.15	F&C BANCORP. INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w Exercised Warrants \$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		
111 111 </td <td></td> <td>F&C BANCORP. INC. F&C BANCORP. INC.</td> <td>HOLDEN</td> <td>MO</td> <td>11/13/2012</td> <td></td> <td></td> <td></td> <td>\$1,278,999.18 1,334,000 \$0.9 (\$25,000.00)</td> <td>5 (\$55,000.82) \$125,000.00 150,000</td>		F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO	11/13/2012				\$1,278,999.18 1,334,000 \$0.9 (\$25,000.00)	5 (\$55,000.82) \$125,000.00 150,000
Image: Control on the contr	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants \$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		
Image: Second		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012				\$157,500.00 200 \$787.5	(\$42,500.00)
11 1<		F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012				\$13,421,362.50 (\$135,788,63) (\$135,788,63)	0 (\$3,621,637.50) \$645,975.00 750
Image: Construction of the state of the	11	F.N.B. CORPORATION	HERMITAGE		1/9/2009	Preferred Stock w/ Warrants \$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		
1000 1000 1000000000000000000000000000000000000		F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011				\$100,000,000.00 100,000 \$1,000.0	\$690,100.00 651,042
Image: Automation and the automati	8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX		Preferred Stock w/ Exercised Warrants \$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00 11.000 \$1.000.0	\$550,000,00 550
Image: All of the stand of	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants \$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding		
Image: Note of the state of		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013					J (\$16,5/5.00) (\$2,835.00) 22
Image: Mark Mark Mach Mach Mark Mark Mark Mark Mark Mark Mark Mark	8,11			VA		Preferred Stock w/ Exercised Warrants \$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3.063.000.00 3.063 \$1.000.0	
Notes outly modely and service outly modely and servic		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013				\$5,689,000.00 5,689 \$1,000.0	\$438,000.00 438
Image: Normality		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012	Preferred Stock w Warrants \$30,000,000,00	\$0.00	\$27,105,349.50 Sold, in full, warrants not outstanding	\$22,196,700.00 (\$332,950.50) 30,000 \$739.8	9 (\$7,803,300.00)
Image: Normality	14,15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY KS	7/18/2012 6/19/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000,00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding		\$75,000.00 223,992
PAMER SULTINGNO Control Contro Control Contro		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012		30.00		\$96,290.00 100,000 \$0.9	5 (\$3,710.00)
Alt.4 Control (Control (Contro) (Control (Contro) (Control (Contro) (Contro) (Co		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012				\$11,458,510.00 11,900,000 \$0.9	\$37,387.14 38,000 5 (\$441,490.00) \$552,936.00 562,000
11.17 PBC HOLDMAX OMD Statu All statute in outside duration Image: Statu All statute in the statu All status in the statu in the status in	8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants \$700 000 00	\$0.00	\$830,173.67 Redeemed, in full: warrants not outstanding	(\$115,548.00)	
mm <td></td> <td>FARMERS STATE BANKSHARES, INC.</td> <td>HOLTON</td> <td>KS</td> <td>7/21/2011</td> <td></td> <td></td> <td></td> <td>\$700,000.00 700 \$1,000.0</td> <td>\$40,000.00 4</td>		FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011				\$700,000.00 700 \$1,000.0	\$40,000.00 4
14 CPACUPACS, NC. Control S100, S10, MC. S100, MC. S100		FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011				\$650,000.00 3,035,000 \$0.2	1 (\$2,385,000.00)
International and the standard and	8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX TX	6/26/2009 2/20/2013	Preferred Stock w/ Exercised Warrants \$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00 21,042 \$897.0	
10 1000000000000000000000000000000000000	9 14 45	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013	Desformed Stock w/ Exercised Warrants		\$11 1EE 224 2E Redeamed in 5th second at the	(\$188,746.74)	
IPW CORPORATION WABASH N 11020012 Control Control Stat S	0.14.45	FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011				\$9,294,000.00 9,294 \$1,000.0	\$465,000.00 465
Intell Intell<	8,14			IN IN	12/19/2008 11/28/2012	Preferred Stock w/ Exercised Warrants \$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$879,424.60 974 \$902.9	(\$94,575.40)
11.15.4 IDELITY BARCORP, INC, IA Sature discrete and marked behaviours of Sature 292-35 Redemed, indi, warraits not outstanding Sature 292-36 Sature and sature andition anditex sature andition and sature anditex sature andition		FFW CORPORATION	WABASH	IN	11/30/2012				\$5,701,813.50 6,315 \$902.9	0 (\$613,186.50) \$358,558.20 364
IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. PITTSBURGH PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY	11,15,44	FIDELITY BANCORP. INC. (LA)	BATON ROUGE		5/29/2009		\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding		
IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. PITTSBURGH PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. FORMUNE (PA 10702012 IPDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY ENDELITY BANCORP, INC. PAIL/VESBANCO, INC. IPDELITY ENDELITY	77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA PA	3/27/2013 12/12/2008	Preferred Stock w/ Warrants \$7.000.000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding		
BAT DELITY FERERAL BANCORP EVANOVILE N 11/3200 Preferem Sock of sensing Varients Sp. 66, for lal warrants not outstanding Sp. 50, for		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012				\$7,000,000.00 7,000 \$1,000.0	
Indextry FlashRadk-OpP EVANSVILE IN 722013 6.14 52.15.00.00 52.10.55.00 52.10.55.00 52.42.00.00 52.42.00.00 52.00.00 <	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants \$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding		
8.1.4 IDELITY FINANCIAL COPPORATION WICHTA KS 1279200 Performs Sock of Section Warrants \$36.0 \$40.967,302 \$20.00 \$50.0 \$50.00 \$		FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN IN	7/19/2013 7/22/2013				\$439,000.00 439 \$1,058.9 \$6,218,000.00 6.218 \$1.058.9	\$25,857.10 \$366.240.20 \$242.302.50 200
IPDELITY FINANCIAL CORPORATION WICHTA KS #1/2012 1 \$123,201 153 \$591,26 \$(54,67,90) 0 0 FIDELITY FINANCIAL CORPORATION WICHTA KS \$20,2012 50 \$591,26 \$53,202,00 50 \$591,26 \$53,202,00 1 \$50,201,20 50 \$501,20 50 \$501,20 1	0.44	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013	Performed Phendo un Everynamia de Managata		640.000 700.00 Cold in full warmarks and subtranillar	(\$70,490.97)	
IPDELITY FINANCIAL COPPORATION WICHTA KS 8/2012 6 5 6 7	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012	Preterieu Stock w cxerciseo Warrants \$36,282,000.00	\$0.00	anu, soo.rou.82 Sold, in full; warrants not outstanding	\$120,320.10 135 \$891.2	5 (\$14,679.90)
FIDELITY FINANCIAL COPPORATION WICHTA KS 8772012 Status Status <t< td=""><td></td><td>FIDELITY FINANCIAL CORPORATION</td><td>WICHITA</td><td>KS</td><td>8/2/2012</td><td></td><td></td><td></td><td>\$26,737,80 30 \$891,2</td><td>5 (\$3,262.20) 5 (\$36.427.90)</td></t<>		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012				\$26,737,80 30 \$891,2	5 (\$3,262.20) 5 (\$36.427.90)
FIDELITY FINANCIAL COPPORATION WICHTA KS 69/2012 <th< th=""> <th< td=""><td></td><td>FIDELITY FINANCIAL CORPORATION</td><td>WICHITA</td><td>KS</td><td>8/7/2012</td><td></td><td></td><td></td><td>\$3,200,514.66 3,591 \$891.2</td><td>5 (\$390,485.34) \$170,227.93 179</td></th<></th<>		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012				\$3,200,514.66 3,591 \$891.2	5 (\$390,485.34) \$170,227.93 179
FIDELITY FINANCIAL CORPORATION WICHITA KS 8/10/2012 \$285,203.20 \$320 \$491.26 (\$34,736.80) \$176,884.89 11		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012				\$26,056,877.36 29,236 \$891.2	5 (\$3,179,122.64) \$1,210,615.36 1,273
Indextry SouthEren CORPORATION ATLANTA GA 1/21/9/2008 Preferred Stock w/ Warrants \$48,200,000.00 \$00.00 \$82,715,982.47 Sold, in full: warrants not outstanding Indextrement I		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012 9/11/2012				\$285,203.20 \$891.2 (\$323,366.95)	5 (\$34,796.80) \$176,884.89 186
		FIDELITY SOUTHERN CORPORATION	ATLANTA			Preferred Stock w/ Warrants \$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding		

Footnote	Institution Name FIDELITY SOUTHERN CORPORATION	City	State Date Original Investment Type ¹ Or GA 7/3/2012	iginal Investment Amount Outs	tanding Investment Total Cash Back ²	Investment Status*	Amount \$43,408,920,00	(Fee)" (\$651,133.80)	Shares 48,200	Avg. Price (Realized L \$900.60	.oss) / (Write-off) (\$4,791,080.00)	Gain ⁵ Wt Amount Wt Shares
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA ATLANTA	GA 5/28/2015	-				(00011100100)				\$31,429,313.38 2,693,747
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3 408 000 000 00		136 320	\$25,000,00		
	FIFTH THIRD BANCORP	CINCINNATI	OH 2/2/2011 OH 3/16/2011	\$37 515 000 00	\$0.00 \$43.787.611.61							\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 12/23/2008 Preferred Stock w/ Warrants NY 2/23/2011	\$37,515,000.00	\$0.00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 3/30/2011				\$25,010,000.00		5,002	\$5,000.00		
8.14.45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 5/11/2011 WY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$5.914.597.33	Redeemed, in full; warrants not outstanding						\$2,079,962.50 378,175
	FINANCIAL SECURITY CORPORATION	BASIN WINGER	WY 7/21/2011				\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants MN 9/1/2011	\$3,742,000.00	\$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
8.14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37	Sold, in full; warrants not outstanding						
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 12/10/2012 MN 12/11/2012				\$690,723.49 \$366,469.68		769 408	\$898.21 \$898.21	(\$78,276.51) (\$41,530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 1/11/2013					(\$10,571.93) (\$14,428.07)			(0 - 1(0 - 0 - 0))	
8 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 3/26/2013 TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00 \$3.003.674.75	Sold, in full: warrants not outstanding		(\$14,428.07)				
0.14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 12/20/2012	WW.TLL.NOVU.NY	20.00 20.002.014.10	Constanting	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 1/11/2013 TN 3/26/2013					(\$23,957.42) (\$1,042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56	Redeemed, in full; warrants not outstanding		(01,042.00)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 12/21/2011 IL 12/11/2012				\$15,000,000.00		15.000.000 35.000.000	\$1.00 \$1.00		\$2.500,000,00 2.500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 3/13/2009 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78	Redeemed, in full; warrants not outstanding						32,300,000.00 2,300,000
AE	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY 8/13/2010 NC 1/9/2009 Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00 \$74.518.906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
NJ	FIRST BANCORP (NC)	TROY	NC 9/1/2011	\$83,000,000.00	\$0.00 \$74,310,500,44	Redeemed, in full, warrants not outstanding	\$65.000.000.00		65.000	\$1.000.00		
34,118,121	FIRST BANCORP (NC)	TROY	NC 11/23/2011 PR 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding						\$924,462.00 616,308
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 1/16/2009 Preferred Stock w/ Warrants PR 8/16/2013	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014				\$8,514,153.00	(\$74.611.09)	1,261,356	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)	
	FIRST BANCORF (PR) FIRST BANCORF (PR) FIRST BANCTRUST CORPORATION		PR 3/6/2015				\$22,063,492,11 \$29,708,351.90		4.388.888 5,000,000	\$5.94 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	IL 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9,050,516.50	Redeemed, in full; warrants not outstanding			0.075			
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 1/18/2012 IL 10/24/2012				\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00 \$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3.960.105.00	Redeemed, in full: warrants not outstanding						
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES. INC.	QUINCY	IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.941.222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	-	3,345	\$1,000.00		\$167,000.00 167
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY	IL 9/8/2011	÷			\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 12/31/2008 Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00 \$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013				\$12,171,950,00		34,777	\$350.00	(\$22,605,050,00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013				\$87,028,900.00	(\$993.058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/24/2013				\$3,209,702.21	(\$555,655.55)	5,819	\$551.59	(\$2,609,297.79)	
	FIRST BANKS, INC.	CLAYTON	MO 9/25/2013				\$3,226,801,50	(\$64,365.04)	5,850	\$551.59	(\$2,623,198,50)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 10/29/2013 IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,303.04)				
	FIRST BUSEY CORPORATION	URBANA URBANA	IL 8/25/2011				\$100,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	IL 11/23/2011 CA 4/10/2009 Preferred Stock w/ Warrants	\$2 211 000 00	\$0.00 \$4.693.275.61	Sold in full: warrants not outstanding						\$63,677.00 573,633
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.											
	FIRST BUSINESS BANK, NA TIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 12/11/2009	\$2,032,000.00	90.00 97.000.E19.01						(2100 010 00)	Ann 101 An
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012				\$1,373,084.00 \$2,510,399.84		1,500	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013	\$2,032,000.00				(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012			Redeemed. in full: warrants not outstanding		(\$33,333.33)				\$90,461.65 111
45	FIRST DUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 12/19/2008. Preformed Stock w/ Warrants CA 17/14/2001 CA 8/24/2011	\$2,032,000.00 \$25,000.000.00	\$0.00 \$28.810.847.55		\$2,510,399.84	(\$33,333.33)	2,743	\$915.20		\$90,461.65 111 \$599,042.00 599,042
45	FIRST BUSINESS BANK, AN TONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. FIRST CALIFORMA FINANCIAL, GOOL, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC. FIRST CALIFORMA FINANCIAL, GROUP, INC.	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 2/11/2013 CA 2/11/2013 CA 2/11/2013 CA 2/2010 Proferred Stock w Warrants CA 8/24/2011 VA 4/3/2020 Proferred Stock w Warrants	\$2,032,000.00	\$0.00 \$28.810.847.55	Redeemed. in full: warrants not outstanding.	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20	(\$232,600.16)	
45	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIAL GROUP, INC.	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 12792012 CA CA 12702012 CA CA 17112013 CA CA 17142001 Preferred Stock w/ Warrants CA 17142001 Preferred Stock w/ Warrants CA 17142001 Preferred Stock w/ Warrants VA 6/192001 Preferred Stock w/ Warrants VA 6/192001 Preferred Stock w/ Warrants	\$2,032,000.00 \$25,000.000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00	(\$33,333.33) (\$151,238.48)	2,743	\$915.20 \$1,000.00		
45 8,11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2020 VA 6/19/2012 VA 6/19/2012 VA 2/8/2013 CA 2/8/2010	\$2,032,000.00 \$25,000,000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44		\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8.11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAA DIEGO SAA DIEGO SAA DIEGO WESTAAKE VILLAGE WESTAAKE VILLAGE WESTAAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERNALEN GERNIGS GERRITOS	CA 12/19/2012 CA CA 12/20/2012 CA CA 17/11/2013 CA CA 17/11/2014 CA CA 20/2012 CA VA 42/2021 Prelemed Stock wil Warrants VA 20/2021 CA CA 2/12/2020 Prelemed Stock wil Exercised Warrants CA 2/12/2020 Prelemed Stock wil Exercised Warrants CA 12/22/20209 CA	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55. \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00		2,743	\$915.20 \$1,000.00	(\$232,600.16)	\$599,042.00 599,042
45 8,11,14,18,36	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GROUP, INC. RIKST CALIFORMA FINANCIA	SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GERVALEN GERVALEN GERVALEN GERVTOS EERNTOS EERNTOS SANDUSKY	CA 12/19/2012 CA 12/20/2012 CA 17/14/2013 CA 17/14/2014 CA 17/14/2014 CA 12/12/2008 CA 12/12/2008 VA 4/2/2011 VA 4/2/2011 VA 4/2/2012 VA 2/8/2013 CA 2/13/2000 Potemed Stock w/ Exercised Warrants CA 12/2/2009	\$2,032,000.00 \$25,000,000.00 \$10,958,000.00	\$0.00 \$28,810,847,55 \$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
	TRIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. TRIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. TRIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, NA. TRIST CALIFORNA FINANCIAL GROUP, INC. TRIST CALIFORNA FINANCIAL GROUP TRIST CALIFORNA FINANCIAL GROUP	SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 12/19/2008 CA 7/14/2001	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,000 \$10,082,565.38 \$5,036,000,00		2,743	\$915.20 \$1.000.00 \$920.11	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648
45 8,11,14,18,36 8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CALIFORMA FINANCIAL, GOUD, INC. RIKST CAPITAL BANCORP, N.C. RIKST CAPITAL BANCORP, N.C.	SAN DIEGO SAN DIEGO SAN DIEGO WEST ANGE WILLAGE WEST ANGE WILLAGE GER ALAGE GER ALEN GER ALEN GER ALEN GER ALEN GERRITOS CERRITOS CERRITOS CERRITOS SANDISKY SANDISKY COLEBOOK	CA 12/19/2012 CA CA 12/20/2012 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/11/2013 CA CA 1/21/2013 CA CA 1/21/2013 CA VA 6/26/2011 CA VA 4/26/2012 CA VA 2/26/2013 CA CA 1/21/2020 Preferred Stock will Variants CA 1/21/2020 CA CA 1/22/2020 CA CA 1/22/2020 CA CA 1/22/2020 Preferred Stock will Exercised Warrants CA 1/22/2020 Preferred Stock will Exercised Warrants CH 1/2/2020 Preferred Stock will Exercised Warrants	\$2,032,000.00 \$25,000.000 \$10,858.000.00 \$2,200.000 \$2,200.000 \$2,208.000.00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.884.71	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALIFORMA, N.A. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL GOLD, INC. RIKST CALIFORMA FINANCIAL, GOLD, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST CALIFORMA FINANCIPE, INC. RIKST CALIFORMA GOLD, INC. RIKST COLIE BANK RIKST COLIE BANK RIKST COLIE BANK RIKST COLIE BANK COOPP RIKST CITIZENS BANC CORP RIKST	SAN DIEGO SAN DIEGO MUEST AKE VILLAGE MUEST AKE VILLAGE MUEST AKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 CA 1/21/2010 VA 1/20200 VA 4/20200 VA 4/20200 VA 2/20200 VA 2/20200 CA 1/2/20200 CH 1/2/20200 <t< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00</td><td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding</td><td>\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00</td><td>(\$151,238.48)</td><td>2,743 25,000 10,958 5,036 23,184 4,500</td><td>\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00</td><td>(\$232,600.16)</td><td>\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110</td></t<>	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,2856,000,00 \$22,3184,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110
	PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANC CORP PIRST CALFORNA BANC CORP. PIRST CALFORNA BANC C	SAN DEGO SAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 Deate 1/11/2013 CA 1/11/2010 Profered Stock w/ Warrants CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CA 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20201 CH 1/2/20201 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00</td> <td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036</td> <td>\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00</td> <td>(\$232,600.16)</td> <td>\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225</td>	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00	(\$151,238.48)	2,743 25,000 10,958 5,036	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$1.000.00 \$906.00	(\$232,600.16)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST CALIFORNA BANCORP, INC. FIRST COLES BANK FIRST CITIZENS BANK CORP FIRST COLES BANK CORP FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	SAN DEGO SAN DEGO BAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY COLEBEOOK COLEPELO BLUEFELD BLUEFELD BLUEFELD	CA 12/19/2012 CA 12/20/012 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 11/1/2013 CA 12/4/2011 VA 4/3/2020 Preferred Stock w/ Warrants VA 2/8/2010 CA 2/2/4/2010 CA 2/2/2010 Preferred Stock w/ Warrants CA 2/2/2010 CH 1/2/2020 Preferred Stock w/ Warrants CH 7/3/2012 CH 1/2/2000 Inveferred Stock w/ Warrants WH 3/2/2000 Inveferred Stock w/ Warrants WH 3/2/2000 Inveferred Stock w/ Warrants VA 1/1/2/2000 VA 1/1/2/2000 VA 1/1/2/2000 VA 1/1/2/2000 Preferred Stock w/ Warrants <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00</td><td>\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75</td><td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td><td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00</td><td>(\$151,238.48)</td><td>2,743 25,000 10,958 5,036 23,184 4,500 41,500</td><td>\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td><td>(\$232,600.16)</td><td>\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273</td></tr<>	\$2,032,000,00 \$25,000,000,00 \$10,956,000,00 \$22,200,000,00 \$2,2356,000,00 \$23,356,000,00 \$23,184,000,00 \$4,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$1.956.712.44 \$0.00 \$5.446.642.94 \$0.00 \$25.245.684.71 \$0.00 \$25.245.684.71 \$0.00 \$5.339.487.75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA BANK CORP TREST COLOR BANK TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLEBROOK BANKORP, INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC. TREST COMMANTY BANCSHARE'S INC.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEAN GENALEAN GENALEAN GENTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK SUCHTA	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/20/2012 CA 1/21/2013 CA 1/21/2013 CA 1/21/2013 CA 1/22/2011 VA 4/22/2011 VA 4/22/2012 VA 2/26/2013 CA 1/22/2003 CA 1/22/2003 CA 1/22/2003 CA 1/22/2003 CA 1/22/2006 CA 1/22/2006 CA 1/22/2006 CH 1/22/2008 CH 1/22/2008 CH 1/22/2008 VA 1/22/2008 <	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,23,184,000,00 \$4,590,000,00 \$4,590,000,00 \$4,590,000,00 \$41,500,000,00	\$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.465.642.94 \$0.00 \$5.354.647.75 \$0.00 \$5.339.467.75 \$0.00 \$25.245.884.71 \$0.00 \$25.245.884.77 \$0.00 \$5.339.467.75 \$0.00 \$42.389.002.78 \$0.00 \$42.899.002.78 \$0.00 \$19.967.763.30	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2.510.399.84 \$25.000.000.00 \$10.082.565.38 \$5.036.000.00 \$21.004.704.00 \$4.500.000.00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500	\$915.20 \$1.000.00 \$20.11 \$1.000.00 \$906.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225
8,14,44	REST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANCORP, INC. TIRST CALIFORNA BANK TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP TIRST CITIZENS BANK COORP. TIRST COLINGING BANCORP, INC. TIRST COMMUNITY BANCSHARES INC. TIRST	SAN DEGO SAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GEN ALEN GEN ALEN GEN ALEN GEN ALEN CERNITOS CERNITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY BALEFELD BUEFELD BUEFELD BUEFELD PHELIAS PARK	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.992.49.92 \$0.00 \$4.492.49.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44 12	TREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. TREST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA BANK GROUP TREST COLOR BANK TREST CHOICE BANK TREST CHOILE BANK GORP TREST CHOILE BANK GORP TREST CHOILE BANK CORP TREST CHOILE BANK CORP TREST CHOILE BANK GORP TREST CHOILE BANK CORP TREST CHOILE BANK CORPORATION CHOILE BANK TREST CHON TREST CHOILE BANK CHOILE BANK TREST CHON TREST BANK CHOILE BANK TREST CHON TREST CHOILE BANK CHOILE	SAN DEGO SAN DEGO SAN DEGO IVEST AND ILAGE IVEST AND ILAGE IVEST AND ILAGE IVEST AND ILAGE IGEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK BLUFFELD BLUFE	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/2013 CA 1/20/2012 CA 1/21/2013 CA 5/24/2011 VA 4/22/2011 VA 4/22/2012 VA 4/22/2012 VA 2/26/2013 CA 12/22/2019 CA 12/22/2019 CA 12/22/2019 CA 12/22/2019 CA 12/22/2019 CA 12/22/2019 CH 7/22/2020 CH 9/22/2019 CH 7/22/2012 CH 9/22/2011 VA 19/22/2011 VA 11/21/2008 VA 11/21/2008 VA 11/22/2012 VA 11/22/2011 VA 11/22/2011 VA 11/22/2011 VA 11/22/2011 VA 11/22/2011 VA 11/22	\$2,032,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,3154,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	\$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$1.966.712.44 \$0.00 \$5.446.542.94 \$0.00 \$25.245.884.71 \$0.00 \$25.339.487.75 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$42.839.002.78 \$0.00 \$4.992.49.92 \$0.00 \$4.492.49.92	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$4,500,000,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. TREST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA BANK ORP TREST COLOR BANK TREST COLOR BANK TREST COLOR BANK ORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK CORP TREST COLOR BANK ORP INC. TREST COLOR BANK DEARCE DINC. TREST COLOR BANK DEARCE DINC. TREST COLOR BANK DEARCE DINC. TREST COLOR MANY DASCHARES INC. TREST COMMUNITY BANCSHARES INC. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA. TREST COMMUNITY CORPORATION OF AMERICA.	SAN DEGO SAN DEGO DANES DANES WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GERRTOS GLENGEN GUEST GUES	CA 12/19/2012 CA 12/20/2012 CA 1/11/2012 CA 1/11/2012 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$4,500,000,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0</td> <td>(\$151,238.48)</td> <td>2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800</td> <td>\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)</td> <td>\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$4,500,000,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800	\$915.20 \$1,000.00 \$920.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$27,434.62) (\$2,179,296.00)	\$599.042.00 590.042 \$266.041.78 447.649 \$110.000.00 110 \$5853.174.00 469.312 \$225.000.00 225 \$30.600.00 68.273
8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. FIRST CALIFORNA FINANCIAL GROUP, INC. FIRST CALIFORNA BANCORP, INC. FIRST COLES BANK FIRST CITIZENS BANK CORP FIRST COLES GROWE BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FIRST COMUNITY BANCSHARES INC. FEUTURY BANCSHARES, INC. FIRST COMUNITY FOR CORPORATION OF A MERICA. FIRST COMUNITY FOR CORPORATION FEUTURY BANCSHARES, INC. FIRST COMUNITY FUNCH AND AFTHERS, INC. FEUTURY BANCSHARES, INC. FIRST COMUNITY FUNCH AND AFTHERS, INC.	SAN DEGO SAN DEGO SAN DEGO WESTLAKE WILAGE WESTLAKE WILAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK DIERED BLUEFFELD BLUEFFELD BLUEFFELD WICHTA WICHTA PINELLAS PARK	CA 12/19/2012 CA 12/20/2012 CA 12/12/2013 CA 12/12/2013 CA 12/12/2013 CA 12/12/2013 VA 42/20201 VA 43/2020 Preferred Stock w/ Warrants VA 24/20201 VA 24/20201 VA 24/20201 CA 22/2020 Preferred Stock w/ Warrants CA 22/2020 CH 7/2/2020 CH 7/2/2020 CH 7/2/2020 CH 7/2/2020 Preferred Stock w/ Warrants CH 7/2/2020 CH 7/2/2020 Preferred Stock w/ Warrants VA 1/2/2/2020	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,356,000,00 \$23,184,000,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$4,500,000,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$39.042.00 \$289.042.00 \$286.041.78 \$110.000.00 110 \$583.174.00 449.312 \$225.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.000 \$30.600.0000.000 \$30.600.00000000000000000000000000000000
8,14,44	THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. THIST CALFORNIA FINANCIAL GROUP, INC. THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK GROUP THIST CALFORNIA BANK THIST CALFORNIA THIST CALFORNIA BANK THIST CALFORNIA THIST CA	SAN DEGO SAN DEGO SAN DEGO SAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNIAKE VILLAGE GERNITOS GUEST GUES	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 19/20/2012 CA 19/20/2012 CA 5/24/2011 VA 4/22/2020 Proferend Stock w Warrants 10/2012 VA 4/22/2020 VA 2/22/2012 CA 12/22/2012 CA 12/22/2012 CA 12/22/2012 CA 12/22/2012 CA 12/22/2016 CH 1/22/2020 CH	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$21,004,704,00 \$4,500,000,00 \$44,500,000 \$44,500,000,000,00 \$44,500,000,000,000,000,000,000,000,000,0	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$232,600.16) (\$875,434.62) (\$875,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,2800,732.62)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.
8,14,44	RIKST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. RIKST CALFORNA BANCORP, INC. RIKST CALFORNA BANC CORP RIKST CITZENS BANC CORP RIKST CITZENS BANC CORP RIKST CITZENS BANC CORP RIKST COMMUNITY BANCSHARES INC. RIKST COMMUNITY CORPORATION RIKST COMMUNIT	SAN DEGO SAN DEGO DAN DEGO MESTAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK BLUEFELD BLUEFE	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DA 2/12/2014 DH 1/12/2016 DH 1/12/2011 S 5/15/2001 DH 1/12/2001 DH 1/12/2001 <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td> <td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36</td> <td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td> <td>(\$151,238.48)</td> <td>2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685</td> <td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)</td> <td>\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,47,175 \$0.00 \$52,339,487,755 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,9249,82 \$0.00 \$1,957,763,30 \$0.00 \$1,432,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,600 10,685	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)	\$599.042.00 599.042 \$286.041.78 417.648 \$110.000.00 110 \$555.3174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$30.600.00 88.273 \$30.600.00 740 \$297.500.00 195.915 \$70.272.58 108
8,14,44	PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONA, ASSOCIATION PANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORNA BANCORP, INC. PIRST CALFORDA BANC CORP PIRST CALFORDA BANC BANC CORP PIRST CALFORDA BANC CORP CALFORDA PIRST CALFORDA BANC CALFORDA BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC PIRST CALFORDA BANC BANC BANC BANC BANC BANC BANC PIRST CALFOR	SAN DEGO SAN DEGO BAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY COLEBROOK COLEFELD BLUEFELD CERRITON COLET	CA 12/19/2012	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,92,40,92 \$0.00 \$41,95,97,763,30 \$0.00 \$13,459,279,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151,238.48)	2,743 2,5,000 10,958 23,184 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$982.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.
8,14,44	TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. TREST CALFORNA FINANCIAL GROUP, INC. TREST CALFORNA BANCORP, INC. TREST CALFORNA BANC CORP. TREST COLES BANK CORP. TREST CALFORDA BANK CORP. TREST COLES BANK CORP. INC. TREST COLES BANK DEANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLES BANC BANCORP. INC. TREST COLMUNITY BANCSHARES INC. TREST COMMUNITY FINANCIAL PARTHERS. INC. TREST COM	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY SANDJSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD BLUEFFELD DELAS PARK FINELAS PARK EENINGTON DOUET JOUET JOUET JOUET JOUET	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 2/12/2009 CA 2/22/2009 CA 1/22/2009 CA 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 1/22/2009 CH 2/2/2011 NH 9/2/2011 NH 3/2/2020 VA 1/2/2000 VA 1/2/2000 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00</td><td>\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,92,40,92 \$0.00 \$41,95,97,763,30 \$0.00 \$13,459,279,36</td><td>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding</td><td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td><td>(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)</td><td>2,743 2,500 2,500 5,036 2,3184 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000</td><td>\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)</td><td>\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.</td></tr<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$28,810,847,55 \$0.00 \$31,956,712,44 \$0.00 \$5,446,642,94 \$0.00 \$52,245,846,842,94 \$0.00 \$25,245,846,471 \$0.00 \$52,339,487,75 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$42,839,002,76 \$0.00 \$44,92,40,92 \$0.00 \$41,95,97,763,30 \$0.00 \$13,459,279,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,038,000,00 \$5,038,000,00 \$5,038,000,00 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 2,500 2,500 5,036 2,3184 4,500 41,500 14,800 10,685 11,350 11,350 5,000 5,000	\$15.20 \$1.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.230,732.52) (\$194,879.50) (\$194,879.50)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.
8,14,44	REST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST BUSINESS BANK, ANTONA, ASSOCIATION BANK OF SOUTHERN CALIFORNA, N.A. TIRST CALIFORNA FINANCIAL GROUP, INC. TREST CALIFORNA GROUP TREST CALIFORNA GROUP INC. TREST CALIFORNA GROUP INC. TREST CALIFORNA GROUP INC. TREST COMMUNITY BANCSHARES INC. TREST COMMUNITY BANC CORPORATION OF AMERICA TREST COMMUNITY BANC CARPORATION OF AMERICA TREST COMMUNITY DANCSHARES INC. TREST COMMUNITY FINANCIAL PATTHERS, INC. TREST COMMUNITY FINANCI	SAN DEGO SAN DEGO SAN DEGO SAN DEGO SAN DEGO VESTLASE VILLAGE VESTLASE VILLAGE VESTLASE VILLAGE GERVINA GENTAS GERVINA	CA 12/19/2012 CA 12/20/2012 CA 12/19/2012 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2009 CA 12/22/2001 CH 11/22/2001 Peterned Stock w/ Warrants CH 9/2/2011 NH 9/2/2011 VA 11/2/2/2001 VA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,258,000,00 \$2,258,000,00 \$2,258,000,00 \$4,500,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,305,15990,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 \$599.042.00 \$266.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 8225.000.00 8273 \$30.600.00 8273 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.00 8277 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.000 \$30.600.
8,14,44	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. THEST CALFORMA FINANCIAL GROUP, INC. THEST CALFORMA BANK OF ANTIONAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA FINANCIAL GROUP INC. THEST CALFORMA BANK OF ANTIONAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMA FINANCIAL STATEMENT OF ANTIONAL STATEMENT THEST CALFORMAN FINANCIAL PARTNERS INC. THEST CAMMANITY BANCESHARES INC. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY CORPORATION OF AMERICA. THEST CAMMANITY DANCESHARES INC. THEST CAMMANITY CORPORATION OF AMERICA. THEST CAMMANITY FINANCIAL PARTNERS INC. THEST CAMMANITY FINANCIAL PARTNERS I	SAN DEGO SAN DEGO DANE DEGO DANE DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS CERRTOS COLEBROOK COL	CA 12/19/2012 CA 12/20/2012 CA 1/11/20203 CA 4/2/20201 CA 2/11/2020 CA 2/12/2020 CA 1/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 VA 1/22/2020 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,</td> <td>50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding</td> <td>\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00</td> <td>(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)</td> <td>2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676</td> <td>\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$982.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)</td> <td>\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$209 \$209,553.20 \$200 \$</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$5,036,000,00 \$5,036,000,00 \$4,500,000,000 \$4,500,000,000,000 \$4,500,000,000,000 \$4,500,000,000,000,000,000,000,000,000,00	(\$151.238.48) (\$151.238.48) (\$315.070.56) (\$167.326.81)	2,743 2,5,000 10,958 3,104 4,500 41,500 14,600 10,685 11,350 11,350 5,006 4,676	\$915.20 \$1,000.00 \$202.11 \$202.11 \$1,000.00 \$2,5,72 \$982.83 \$0,000 \$2,5,52 \$0,0000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,0000 \$0,0000 \$0,00	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$2.179.286.00) (\$1124,479.50) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00) (\$1124,750.00)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$209 \$209,553.20 \$200 \$
8,14,44	IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. IREST CALIFORNA FINANCIAL GROUP. INC. IREST CALIFORNA BANK IREST CITIZENS BANK CORP IREST COLORDON BANK CORP IREST COLEBROOK BANKORPP. INC. IREST COMMUNITY BANCSHARE'S INC. IREST COMMUNITY FANACIAL PATTHERS. INC. IREST COMMUNITY FINANCIAL PATTHERS. INC. IREST COMMUNITY FINANCIA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UNESTLAKE VILLAGE GENALALEN GENALEN GENALEN GERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS CERNTOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUET DOLETA PINELLAS PARK LEENATON LEENATON LEENATON COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/2/20208 CA 12/22/20209 CA 12/22/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 CH 1/2/2/20209 VA 1/2/2/2020 VA <t< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,</td><td>50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding</td><td>\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,250,000 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,402,402,402,402,402,402,402,402,402</td><td>(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)</td><td>2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000</td><td>\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)</td><td>\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055</td></t<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,288,000,00 \$2,288,000,00 \$2,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$22,200,000,00 \$24,500,000,00 \$22,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,	50.00 \$28.810.847.85 \$0.00 \$28.810.847.85 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$54.284.002.78 \$0.00 \$54.289.002.78 \$0.00 \$19.957.783.30 \$0.00 \$19.095.783.30 \$0.00 \$14.255.979.36 \$0.00 \$18.252.479.05	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,250,000 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,402,402,402,402,402,402,402,402,402	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055
5.14.44 12 5.72 5 11.15.36	IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. INEST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. IREST CALFORNIA FINANCIAL GROUP, INC. IREST CALFORNIA BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST CHOICE BANK IREST COLEBROOK BANCORP IREST COLEBROOK BANCORP, INC. IREST COLEBROOK BANCORP, INC. IREST COMMUNITY BANCSHARES, INC. IREST COMMUNITY FINANCIAL PARTHERS, INC. IR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK BLUEFELD COLEBROOK	CA 12/19/2012 CA 12/20/2012 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 12/19/2003 CA 7/14/2001 CA 7/12/2001 CA 7/12/2001 CA 7/12/2001 CA 7/12/2001 CA 7/12/2001 M 9/2/2012 NH 9/2/2011 VA 11/12/20031 VA 11/	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,194,000,00 \$2,31,94,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.2793.55 \$0.00 \$1.4252.479.05 \$0.00 \$1.6252.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,092,565,38 \$10,092,565,38 \$5,038,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,155,120,50 \$308,520,00 \$3,515,1999,00 \$10,977,660,00	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 10,958 5,036 23,184 4,500 41,500 14,800 14,800 10,685 111,350 500 4,676 16,824	\$11.000.00 \$1.000.00 \$202.11 \$1.000.00 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000000000000000000000000000000000000	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599,042.00 \$599,042.00 \$266,041.78 \$110,000.00 \$110,000.00 \$563,174.00 \$255,000.00 \$225,000.00 \$225 \$30,600.00 \$240 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$297,500.00 \$299,553.20 \$209,553.20 \$209 \$209,553.20 \$200 \$
8.14.44 12 8.72 8.72 8.72	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD WICHTA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINICE DEFINICE DEFINICE DEFINICE	CA 12/19/2012 CA 12/20/2012 CA 17/20/2012 CA 20/20/2012 CA 20/20/2012 CA 20/20/2012 CH 1/22/20/2012 CH 1/22/20/2012 VA 3/20/2012 NH 3/20/2012 NH 3/20/2012 NH 3/20/2011 VA 1/2/20/2011 L </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000</td> <td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.842.94 \$0.00 \$55.252.845.894.71 \$0.00 \$55.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.239.002.78 \$0.00 \$54.957.763.30 \$0.00 \$54.952.793.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$53.810.300.922 \$0.00 \$53.810.300.922 \$0.00 \$58.547.38.21 \$0.00 \$8.674.313.00</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,250,000 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,402,402,402,402,402,402,402,402,402</td> <td>(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)</td> <td>2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000</td> <td>\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)</td> <td>\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,235,000,000 \$41,500,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.842.94 \$0.00 \$55.252.845.894.71 \$0.00 \$55.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.239.002.78 \$0.00 \$54.957.763.30 \$0.00 \$54.952.793.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$53.810.300.922 \$0.00 \$53.810.300.922 \$0.00 \$58.547.38.21 \$0.00 \$8.674.313.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,500,000,00 \$10,082,565,38 \$10,082,565,38 \$21,084,704,00 \$4,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$41,502,502,00 \$10,977,554,202,00 \$10,977,554,202,00 \$328,250,000 \$10,977,554,202,00 \$328,818,402,00 \$358,818,402,402,402,402,402,402,402,402,402,402	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 25,000 5,036 23,184 4,500 10,685 11,350 10,685 11,350 5,000 4,676 16,824 37,000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$1000.00 \$1,000.	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$503.174.00 469.312 \$255.000.00 225 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 88.273 \$20.600.00 195.915 \$770.727.58 108 \$440.082.72 672 \$209.650.20 320 \$10.95.915 \$70.275.8 108 \$440.082.72 672 \$209.650.20 320 \$209.550.00 550.055
8.16.44 12 8.72 8 8 11.15.36	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP, INC. FIRST CALFORNA GROUP, INC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, NC. FIRST CALFORNA BANCORP, INC. FIRST CALFORDA BANK FIRST CALFORDA BANC CORP FIRST CALFORNA BANC CORP. FIRST CALFORDA BANC BANCERS. INC. FIRST CALFORDA BANC BANCERS. FIRST CALFORDALLY BANC BANCERS. FIRST CALFORDALLY DEANC BANCERS. FIRST C	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAGE VILLAGE WESTAGE VILLAGE GENALEN GENALEN GENALEN CERRITOS CERRITOS SANDUSKY S	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 1/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 CH 1/2/2/2020	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$2,31,84,000,00 \$4,500,000,00 \$41,500,000,00 \$11,565,000,00 \$11,565,000,00 \$22,000,000,00 \$22,000,000,00 \$37,500,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$22,000,000,00 \$75,000,000,000,00 \$75,000,000,000,000 \$75,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.446.642.94 \$0.00 \$55.339.487.75 \$0.00 \$55.339.487.75 \$0.00 \$51.339.487.75 \$0.00 \$51.997.763.30 \$0.00 \$1.967.763.30 \$0.00 \$1.425.2793.55 \$0.00 \$1.4252.479.05 \$0.00 \$1.6252.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$1.625.479.05 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92 \$0.00 \$53.610.300.92	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed. In full: warrants not outstanding	\$2,510,396,84 \$2,510,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,30 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,564,00 \$10,977,560,00 \$10,977,560,00 \$15,610,420,000,00 \$5,000,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,000,00 \$5,000,000,000,00 \$5,000,000,000,000 \$5,000,000,000,000,000,000 \$5,000,000,000,000,000,000,000,000,000,0	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 2,3,184 4,500 4,500 14,800 10,665 11,350 10,665 11,350 5,000 7,500,000 5,000	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$552.52 \$562.50	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,624.61.000) (\$1,635.466.340.00) (\$1,831.580.00)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,0000000000
8,14,44 12 8,72 8 8 72 8 11,15,36	THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORNIA, N.A. THEST CALFORNA FINANCIAL GROUP, INC. THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL GROUP THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNA BANK OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN INTERNATIONAL STATEMENT THEST CALFORNAL STATEMENT OF AN INTERNATIONAL STATEMENT OF AN	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN TAKE VILLAGE CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD WICHTA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON COLET JOLET JOLET JOLET JOLET JOLET JOLET DEFINICE DEFINICE DEFINICE DEFINICE	CA 12/19/2012 CA 12/20/2012 CA 17/19/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 Vial 45/2020 CA 21/22/2020 CA 21/22/2020 CA 21/22/2020 CH 11/22/2020 CH 11/22/2020 Vial 32/20200 Vial 32/20200 Vial 32/20200 Vial 32/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 Vial 12/2/20201 SC	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,235,000,000 \$2,358,000,00 \$2,358,000,00 \$41,500,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$13,380,000,00 \$2,200,000,00 \$37,000,000,00 \$750,000,0000 \$750,000,0000 \$750,000,000000 \$750,0000,000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$5.446.842.94 \$0.00 \$55.252.845.894.71 \$0.00 \$55.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.339.487.75 \$0.00 \$54.239.002.78 \$0.00 \$54.957.763.30 \$0.00 \$54.952.793.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$13.425.973.86 \$0.00 \$53.810.300.922 \$0.00 \$53.810.300.922 \$0.00 \$58.547.38.21 \$0.00 \$8.674.313.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$5.100.00 \$5.100.00 \$5.25.72 \$255.25 \$	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.266.00) (\$2.179.266.00) (\$2.179.266.00) (\$124,879.50) (\$124,870.50)	\$39,000 1590,000 1590,000 1590,000 1590,000 110 1590,000 110 1590,000 110 1595,000 1590,000 1225 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 2255 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1595,015 15225,000,00 1555,000,000 1555,000,0000000000
8.14.4 12 8.72 8.72 11.15.36 8.11.14	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST BUSINESS BANK, CANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNA, N.A. FIRST CALFORNA FINANCIAL GROUP, INC. FIRST CALFORNA BANCORP, INC. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALFORNA BANC CORP. FIRST CALEBROOK BANCORP. INC. FIRST CALEBROOK BANCORP.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENAKE VILLAGE GENAKE VILLAGE GENAKE GERATOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 DA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 2/22/2020 CA 1/2/22/2020 CA 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/2/2020 VA 1/2/22/2021 VA 1/2/2/2020 FL <	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$23,154,000,00 \$23,154,000,00 \$34,500,000,00 \$44,500,000,00 \$11,450,000,00 \$11,350,000,00 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$10,000,0000 \$10,000,0000 \$10,000,0000 \$10,000,000000 \$10,000,0000000000000000000000000000000	\$0.00 \$22,810,847,55 \$0.00 \$22,810,847,55 \$0.00 \$51,1966,712,44 \$0.00 \$5,466,842,94 \$0.00 \$52,525,5684,71 \$0.00 \$52,825,684,71 \$0.00 \$54,289,002,78 \$0.00 \$42,839,002,78 \$0.00 \$54,289,002,78 \$0.00 \$54,99,249,92 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$553,810,300,92 \$0.00 \$553,810,300,92 \$0.00 \$56,674,313,00 \$0.00 \$6,970,825,00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$2,510,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,38 \$10,092,565,30 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,564,00 \$10,977,560,00 \$10,977,560,00 \$15,610,420,000,00 \$5,000,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,000,00 \$5,000,000,000,00 \$5,000,000,000,000 \$5,000,000,000,000,000,000 \$5,000,000,000,000,000,000,000,000,000,0	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 2,3,184 4,500 4,500 14,800 10,665 11,350 10,665 11,350 5,000 7,500,000 5,000	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$552.52 \$562.50	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,624.61.000) (\$1,635.466.340.00) (\$1,831.580.00)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$20.600.00 88.273 \$274.000.00 195.915 \$70.727.58 108 \$440.082.72 672 \$209.663.20 320 \$11.979.295.00 550.595 \$311.979.295.00 550.595 \$315.000.00 255 \$355.000.00 255
8.14.4 12 5.72 5.72 11.15.36 8.11.14	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORMA, N.A. PIRST CALFORMA FINANCIAL GROUP, INC. PIRST CALFORMA BANK OF ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE AND ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE ANTICIDENT AND ANTICIDENT AND ANTICIDENT PIRST CALFORMANIE ANTICEDET AND ANTICIDENT AND ANTICIDENT AND ANTICIDE	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE DEGNALEN DEGN	CA 12/19/2012 CA 12/20/2012 CA 17/20/2012 CA 20/20/2012 CA 20/20/2012 CA 12/22/20010 CH 1/22/20010 VA 1/22/20010 VA 1/22/20011 VA	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$23,154,000,00 \$23,154,000,00 \$34,500,000,00 \$44,500,000,00 \$11,450,000,00 \$11,350,000,00 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$10,000,0000 \$10,000,0000 \$10,000,0000 \$10,000,000000 \$10,000,0000000000000000000000000000000	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.966.712.44 \$0.00 \$55.446.642.94 \$0.00 \$55.394.687.75 \$0.00 \$55.394.687.75 \$0.00 \$55.394.687.75 \$0.00 \$51.397.83.30 \$0.00 \$10.957.763.30 \$0.00 \$10.957.763.30 \$0.00 \$13.425.979.36 \$0.00 \$14.252.479.06 \$0.00 \$53.810.300.92 \$0.00 \$53.810.300.92 \$0.00 \$53.810.300.92 \$0.00 \$55.810.300.92 \$0.00 \$56.500.555.00 \$0.00 \$56.706.825.00 \$0.00 \$56.707.64.066.10	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$51.000.00 \$525.72 \$255.23 \$255.20 \$200.20 \$20	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,625.466.340.00) (\$1,831.580.00)	\$599.042.00 \$266.041.78 \$110.000.00 110 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225 \$30.600.00 84.273 \$30.600.00 \$40.000,740 \$375.000 \$30.600.0
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNA FINANCIAL GROUP. INC. FIRST COLOR BANK FIRST COLOR BANK FIRST COLOR BANK GROUP. FIRST COLOR BANK CORP. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FINANCIAL PARTHERS. INC. FIRST COMMUNITY	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLED COLE	CA 12/19/2012 CA 12/29/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/12/2000 CA 12/22/2000 CA 12/22/2001 CH 1/22/2002 CH 1/22/2002 CH 1/22/2002 CH 1/22/2002 CH 1/22/2002 CH 1/22/2002 NH 3/2/2001 NH 3/2/2001 NH 3/2/2001 NA 1/2/2/2001 NA 1/2/2/2001 NA 1/2/2/2001 NA 1/2/2/2001 NA 1/2/2/2001 SC 1/12/2/2001	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,250,000,00 \$2,251,94,000,00 \$41,500,000,00 \$11,480,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,000 \$15,500,000,000 \$15,500,000,0000 \$15,500,000,0000,0000,0000 \$15,50	50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,339,487,75 \$0.00 \$55,339,487,75 \$0.00 \$42,339,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,639,902,78 \$0.00 \$44,959,248,92 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$54,673,821 \$0.00 \$8,514,738,21 \$0.00 \$8,674,313,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,646,610 \$0.00 \$4,458,280,241	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$11,082,565,38 \$10,082,565,38 \$10,082,565,565,565,565,565,565,565,565,565,56	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,5,000 10,958 2,3,184 4,500 4,4,500 14,800 10,685 11,360 11,360 5,000 7,500,000 5,000 18,500	\$915.20 \$1,000.00 \$220.11 \$200.00 \$1.000.00 \$1.000.00 \$51.000.00 \$525.72 \$255.23 \$255.20 \$200.20 \$20	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,625.466.340.00) (\$1,831.580.00)	\$599.042.00 599.042 \$599.042.00 599.042 \$266.041.78 417.648 \$110.000.00 110 \$563.174.00 469.312 \$255.000.00 225 \$30.600.00 88.273 \$20.600.00 88.273 \$274.000.00 195.915 \$70.727.58 108 \$440.082.72 672 \$209.663.20 320 \$11.979.295.00 550.595 \$311.979.295.00 550.595 \$315.000.00 255 \$355.000.00 255
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. TERST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE DAWK. PIRST COLES BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE BANK CALE PAR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN CERRITOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/22/2020 VA 2/22/2020 CA 1/2/22/2020 CA 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2020 CH 1/2/22/2021 CH 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2011 VA 1/2/22/2020 VA 1/2/22/2021 VA 1/2/22/2020 Prisemed Stock w/ Warrants S 5/15/2020 F1 5/11/20200 F2 <td< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,154,000,000 \$4,500,000,00 \$41,500,000,00 \$11,350,000,00 \$11,350,000,00 \$13,500,000,00 \$37,500,000,00 \$37,500,000,00 \$315,500,000,00 \$316,500,000,00 \$317,500,000,00 \$300,000,00 \$300,000,00 \$300,000,000 \$300,000,000,000 \$300,000,000,000,000,000,000,000,000,000</td><td>50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,339,487,75 \$0.00 \$55,339,487,75 \$0.00 \$42,339,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,639,902,78 \$0.00 \$44,959,248,92 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$54,673,821 \$0.00 \$8,514,738,21 \$0.00 \$8,674,313,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,646,610 \$0.00 \$4,458,280,241</td><td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td><td>\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000,00 \$3,082,550,000,000 \$5,000,000,00 \$6,000,000,00 \$6,000,000,00 \$0,000,000,00 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000,000 \$0,000,000,000,000 \$0,000,000,000,000,000,000,000,000,000,</td><td>(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)</td><td>2,743 2,500 10,958 5,036 5,036 4,500 14,800</td><td>\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$552.50 \$562.50 \$5</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,296.00) (\$2.179,296.00) (\$2.930,732.62) (\$162,830,732.62) (\$164,879.50) (\$164,800.00) (\$164,800.0</td><td>\$19.000 1590.042 00 590.042 \$296.041.70 417.649 \$110.000.00 110 \$5853.174.00 469.312 \$2550.000 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$209.553.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$209.553.20 320 \$11.979.295.00 550.555 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$229.66.288.32 465.117 \$2.966.288.32 465.117</td></td<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,154,000,000 \$4,500,000,00 \$41,500,000,00 \$11,350,000,00 \$11,350,000,00 \$13,500,000,00 \$37,500,000,00 \$37,500,000,00 \$315,500,000,00 \$316,500,000,00 \$317,500,000,00 \$300,000,00 \$300,000,00 \$300,000,000 \$300,000,000,000 \$300,000,000,000,000,000,000,000,000,000	50.00 \$28,810,847,55 \$0.00 \$28,810,847,55 \$0.00 \$11,956,712,44 \$0.00 \$5,546,642,94 \$0.00 \$55,339,487,75 \$0.00 \$55,339,487,75 \$0.00 \$42,339,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,239,002,78 \$0.00 \$42,639,902,78 \$0.00 \$44,959,248,92 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,38 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,810,300,92 \$0.00 \$53,810,300,92 \$0.00 \$54,673,821 \$0.00 \$8,514,738,21 \$0.00 \$8,674,313,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,625,00 \$0.00 \$8,677,646,610 \$0.00 \$4,458,280,241	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000,00 \$3,082,550,000,000 \$5,000,000,00 \$6,000,000,00 \$6,000,000,00 \$0,000,000,00 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000 \$0,000,000,000,000 \$0,000,000,000,000 \$0,000,000,000,000,000,000,000,000,000,	(\$151.238.48) (\$315.070.56) (\$167.326.51) (\$167.326.51)	2,743 2,500 10,958 5,036 5,036 4,500 14,800	\$11.000.00 \$10.000.00 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$552.50 \$562.50 \$5	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,296.00) (\$2.179,296.00) (\$2.930,732.62) (\$162,830,732.62) (\$164,879.50) (\$164,800.00) (\$164,800.0	\$19.000 1590.042 00 590.042 \$296.041.70 417.649 \$110.000.00 110 \$5853.174.00 469.312 \$2550.000 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$209.553.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$209.553.20 320 \$11.979.295.00 550.555 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$229.66.288.32 465.117 \$2.966.288.32 465.117
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. TERST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE DAWK. PIRST COLES BANK CORP. PIRST CALFORNA BANK CORP. PIRST CALE BANK CALE PAR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENTAKE VILLAGE GENTAKE VILLAGE GENTAKE VILLAGE GENTOS GERTOS GERTOS SANDUSKY SANDUSKY COLEBOOK GERTOS BANDUSKY COLEBOOK GUESPOOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD DELAS PARK EESINGTON JOLIET JOL	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/20/2012 CA 1/21/20/2012 CA 1/22/20/2012 CH 1/22/20/2012 NH 3/22/2011 VA 1/22/20201 CA 1/22/20201 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,320,000,00 \$2,200,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,00</td><td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34</td><td>Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td><td>\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,057,154,000,00 \$4,500,000,00 \$10,977,560,000,00 \$5,000,000,00 \$6,000,000,00 \$8,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,000000 \$3,756,00000000000000000000000000000000000</td><td>(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)</td><td>2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500</td><td>\$915.20 \$1,000.00 \$220.11 \$220.11 \$220.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$525.72 \$992.83 \$525.20 \$592.83</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,625.466.340.00) (\$1,831.580.00)</td><td>\$599.042.00 \$266.041.78 \$110.000.00 110 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225 \$30.600.00 84.273 \$30.600.00 \$40.000,740 \$375.000 \$30.600.0</td></tr<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,320,000,00 \$2,200,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,00	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,057,154,000,00 \$4,500,000,00 \$10,977,560,000,00 \$5,000,000,00 \$6,000,000,00 \$8,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,000000 \$3,756,00000000000000000000000000000000000	(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$915.20 \$1,000.00 \$220.11 \$220.11 \$220.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$525.72 \$992.83 \$525.20 \$592.83	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179.286.00) (\$2.179.286.00) (\$2.930.732.52) (\$194,879.50) (\$11,624.610.00) (\$1,624.61.000) (\$1,625.466.340.00) (\$1,831.580.00)	\$599.042.00 \$266.041.78 \$110.000.00 110 \$110.000.00 110 \$583.174.00 469.312 \$225.000.00 225 \$30.600.00 84.273 \$30.600.00 \$40.000,740 \$375.000 \$30.600.0
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION J BANK OF SOUTHERN CALFORMA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANCORE, N.C. PIRST CALFORD, BANK PIRST CALFORD, BANK GROUP. PIRST CALFORD, BANK GR	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALAGE GENALAGE GENALAGE CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS COLEBROOK COLEBROOK BLIEFELD BLICHTA DISCOMENTI	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 1/22/20209 CA 1/22/20209 CA 1/22/20209 CA 1/22/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20209 CH 1/2/20201 VA 1/12/20201 U 1/12/20201 </td <td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,250,000,00 \$2,251,94,000,00 \$41,500,000,00 \$11,480,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,000 \$15,500,000,000 \$15,500,000,0000 \$15,500,000,0000,0000,0000 \$15,50</td> <td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34</td> <td>Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding</td> <td>\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,0000,000 \$4,757,150,000 \$4,757,150,000 \$5,775,150,0000 \$5,775,150,0000000 \$5,775,150,000000000000000000000000000000</td> <td>(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)</td> <td>2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500</td> <td>\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862</td> <td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,296.00) (\$2.179,296.00) (\$2.930,732.62) (\$162,830,732.62) (\$164,879.50) (\$164,800.00) (\$164,800.0</td> <td>\$19.000 1590.042 00 590.042 \$296.041.70 417.649 \$110.000.00 110 \$5853.174.00 469.312 \$2550.000 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$209.553.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$209.553.20 320 \$11.979.295.00 550.555 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$229.66.288.32 465.117 \$2.966.288.32 465.117</td>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,250,000,00 \$2,250,000,00 \$2,251,94,000,00 \$41,500,000,00 \$11,480,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$11,380,000,00 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000,000 \$15,500,000,000 \$15,500,000,0000 \$15,500,000,0000,0000,0000 \$15,50	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,0000,000 \$4,757,150,000 \$4,757,150,000 \$5,775,150,0000 \$5,775,150,0000000 \$5,775,150,000000000000000000000000000000	(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,296.00) (\$2.179,296.00) (\$2.930,732.62) (\$162,830,732.62) (\$164,879.50) (\$164,800.00) (\$164,800.0	\$19.000 1590.042 00 590.042 \$296.041.70 417.649 \$110.000.00 110 \$5853.174.00 469.312 \$2550.000 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$209.553.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$209.553.20 320 \$11.979.295.00 550.555 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$229.66.288.32 465.117 \$2.966.288.32 465.117
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK GROUP. INC. PIRST CALFORNA BANK GROUP. PIRST CITIZENS BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK PIRST CALFORNA PIRST PIRST PIRS	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENTAKE VILLAGE GENTAKE VILLAGE GENTAKE VILLAGE GENTOS GERTOS GERTOS SANDUSKY SANDUSKY COLEBOOK GERTOS BANDUSKY COLEBOOK GUESPOOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD DELAS PARK EESINGTON JOLIET JOL	CA 12/19/2012 CA 12/20/2012 CA 12/20/2012 CA 1/11/20/2012 CA 1/21/20/2012 CA 1/22/20/2012 CH 1/22/20/2012 NH 3/22/2011 VA 1/22/20201 CA 1/22/20201 <tr< td=""><td>\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,320,000,00 \$2,200,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,00</td><td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34</td><td>Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding</td><td>\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,057,154,000,00 \$4,500,000,00 \$10,977,560,000,00 \$5,000,000,00 \$6,000,000,00 \$8,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,000000 \$3,756,00000000000000000000000000000000000</td><td>(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)</td><td>2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500</td><td>\$915.20 \$1,000.00 \$220.11 \$220.11 \$220.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$525.72 \$992.83 \$525.20 \$592.83</td><td>(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)</td><td>\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200</td></tr<>	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,320,000,00 \$2,200,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,00	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$11.956.712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.642.94 \$0.00 \$55.384.687.75 \$0.00 \$55.389.687.75 \$0.00 \$51.392.687.75 \$0.00 \$51.392.647.75 \$0.00 \$19.007.763.30 \$0.00 \$19.697.763.30 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$14.252.475.05 \$0.00 \$51.825.475.06 \$0.00 \$51.825.475.00 \$0.00 \$553.610.300.92 \$0.00 \$56.706.525.00 \$0.00 \$56.706.525.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.561.280.34 \$0.00 \$54.562.280.34 \$0.00 \$54.64.562.200.34 \$0.00 \$54.562.200.34	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,398,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,057,154,000,00 \$4,500,000,00 \$10,977,560,000,00 \$5,000,000,00 \$6,000,000,00 \$8,000,000,00 \$3,756,000,000 \$3,756,000 \$3,756,000,000 \$3,756,000,000 \$3,756,0000 \$3,756,0000 \$3,756,0000 \$3,756,00000 \$3,756,000000 \$3,756,00000000000000000000000000000000000	(\$151.238.46) (\$151.238.46) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$915.20 \$1,000.00 \$220.11 \$220.11 \$220.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$525.72 \$992.83 \$525.20 \$592.83	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALLFORMA, N.A. PIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. TIRST BUSINESS BANK, ANTONAL ASSOCIATION JBANK OF SOUTHERN CALFORNIA, N.A. PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK GROUP. INC. PIRST CALFORNA BANK GROUP. PIRST CITIZENS BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA BANK PIRST CALFORNA FINANCIAL GROUP. INC. PIRST CALFORNA BANK PIRST CALFORNA PIRST PIRST PIRS	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALASE GENALEN GENALEN GERALEN GERALEN CALENALEN CALENALEN CALENALEN CALENALEN CALENALEN SANDJSKY SANDJSKY CALENCO GERRITOS SANDJSKY SANDJSKY SANDJSKY CALENCO GERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY CALENCO GERRITOS SANDJSKY SANDJSKY SANDJSKY SANDJSKY CALENCO SANDJSKY S	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 CA 1/11/2013 DA 1/11/2013 DA 1/11/2013 CA 1/11/2013 DA 1/11/2013 DA 4/14/20011 CA 8/24/2011 CA 8/24/2011 CA 2/22/2020 CA 1/22/2020 CA 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 CH 1/22/2020 VA 1/22/2020 <	\$2.032.000.00 \$2.55.000.000.00 \$2.25.000.000 \$2.200.000 \$2.200.000 \$2.31.84.000.00 \$41.500.000 \$10.885.000.00 \$11.380.000.00 \$13.7.60.000.00 \$15.590.000 \$37.560.000 \$3.7.66.000.00 \$3.7.60.000.00 \$3.7.60.0000.00 \$3.7.60.0000 \$3.7.	S0.00 \$28.810.847.65 \$0.00 \$28.810.847.65 \$0.00 \$11.966.712.44 \$0.00 \$5.466.842.94 \$0.00 \$5.466.842.94 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$54.289.002.78 \$0.00 \$42.839.002.78 \$0.00 \$54.992.98 \$0.00 \$54.469.249.92 \$0.00 \$54.492.949.92 \$0.00 \$54.492.949.92 \$0.00 \$54.497.97.98 \$0.00 \$53.610.300.92 \$0.00 \$55.361.0300.92 \$0.00 \$56.776.825.00 \$0.00 \$56.776.825.00 \$0.00 \$56.776.825.00 \$0.00 \$58.576.825.00 \$0.00 \$58.576.825.00 \$0.00 \$54.563.280.34 \$0.00 \$54.563.280.34 \$0.00 \$58.441.872.19 \$0.00 \$52.382.775.00	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,0000,000 \$4,757,150,000 \$4,757,150,000 \$5,775,150,0000 \$5,775,150,0000000 \$5,775,150,000000000000000000000000000000	(\$151.238.49) (\$151.238.49) (\$315.070.56) (\$167.328.81) (\$167.328.81) (\$143.550.06) (\$534.276.30) (\$554.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$19.000 1590.042 00 590.042 \$296.041.70 417.649 \$110.000.00 110 \$5853.174.00 469.312 \$2550.000 225 \$30.600.00 88.273 \$30.600.00 88.273 \$3740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$2740.000.00 740 \$209.553.20 320 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$40.052.72 672 \$209.553.20 320 \$11.979.295.00 550.555 \$375.000.00 250 \$375.000.00 250 \$375.000.00 250 \$229.66.288.32 465.117 \$2.966.288.32 465.117
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST CALFORNA GROUP. INC. FIRST CALFORNA BANK GROUP. FIRST CALEBOOK BANKOOPP. INC. FIRST CALBORAGE BANK. FIRST CALBORAGE BANK GROUP. FIRST CALBO	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN GLENALEN CERRITOS SANDUSKY SANDUSK	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2011 CA 8/24/2010 CA 12/22/2020 CA 12/22/2020 CH 12/22/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 VA 11/2/2020 File 12/2/2020 File 12/2/2020 File 12/2/2	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$14,500,000,00 \$1,350,000,00 \$2,2000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000,000,0000,000 \$3,756,	S0.00 \$28.810.847.65 \$0.00 \$28.810.847.65 \$0.00 \$11.966.712.44 \$0.00 \$5.466.842.94 \$0.00 \$5.466.842.94 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$5.339.467.75 \$0.00 \$54.289.002.78 \$0.00 \$42.839.002.78 \$0.00 \$54.992.98 \$0.00 \$54.469.249.92 \$0.00 \$54.492.949.92 \$0.00 \$54.492.949.92 \$0.00 \$54.497.97.98 \$0.00 \$53.610.300.92 \$0.00 \$55.361.0300.92 \$0.00 \$56.776.825.00 \$0.00 \$56.776.825.00 \$0.00 \$56.776.825.00 \$0.00 \$58.576.825.00 \$0.00 \$58.576.825.00 \$0.00 \$54.563.280.34 \$0.00 \$54.563.280.34 \$0.00 \$58.441.872.19 \$0.00 \$52.382.775.00	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,056,100,000 \$14,500,000,00 \$10,977,560,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,075,100,000,000 \$3,756,0000,000 \$4,757,150,000 \$4,757,150,000 \$5,775,150,0000 \$5,775,150,0000000 \$5,775,150,000000000000000000000000000000	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 5,038 2,3184 4,500 4,450 10,685 11,360 10,685 11,360 5,000 5,000 5,000 18,500 8,000 18,500	\$11.000.00 \$1000.00 \$202.11 \$202.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$525.72 \$982.83 \$862.50 \$862	(\$232,600.16) (\$275,434.62) (\$275,434.62) (\$2.179,266.00) (\$2.179,266.00) (\$2.930,732.52) (\$194,879.50) (\$1,24,910.00)	\$110,000,00 \$286,041,78 \$286,041,78 \$110,000,00 110 \$583,174,00 449,312 \$225,000,00 \$225,000,00 \$225,000,00 \$225,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$227,000,00 \$200,953,20 \$200
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK GROUP. FIRST COLES BANK GROUP. FIRST COLES BOOK BANCORP. INC. FIRST COLMUNITY BANCSHARES INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FINANCIAL PARTHERS. INC.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UNESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDJSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK SANDJSKY COLEBROOK BLUEFELD DELAS COLEBROOK COLEBROOK COLEBROOK COLEBROOK BLUEFELD DELAS VICHTA VICHTA PINELLAS PARK EDUITS VICHTA VICHTA DIET JOLE	CA 12/19/2012 CA 12/20/2012 CA 17/10/2012 CA 40/2020 Preferred Stock w/ Warrants 1 CA 12/22/2003 CA 12/22/2003 CA 12/22/2003 CH 1/22/2004 CH 1/22/2005 CH 1/22/2006 CH 1/22/2001 CH 1/22/2001 VA	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding	\$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$11,055,102,50 \$12,754,800,000,00 \$13,055,000,000,00 \$13,756,000,000 \$55,000,000,000 \$55,000,000,0000 \$55,000,000,000 \$55,000,000,0000 \$55,000,000,000 \$55,000,000,0000,000 \$55,000,000,0000,0000,0000,0000,000000,0000	(\$151.238.49) (\$151.238.49) (\$315.070.56) (\$167.328.81) (\$167.328.81) (\$143.550.06) (\$534.276.30) (\$554.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$200.11 \$200.11 \$200.11 \$200.11 \$200.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$952.83 \$652.50 \$652.5	(\$232,600.16) (\$275,434,62) (\$275,434,62) (\$2.179,296.00) (\$2.179,296.00) (\$2.179,296.00) (\$1,62,800,732,52) (\$194,879,50) (\$1,62,800,00) (\$1,62,810,800,00) (\$1,62,810,800,00) (\$3,221,850,00) (\$3,22	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696
<u>5.14.44</u> 12 <u>6.72</u> <u>7.72</u> <u>8</u> <u>11.15.36</u> <u>5.11.14</u> <u>12.16</u>	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLE BANK GROUP. FIRST CALFORNA GROUP. FIRST CALEFORNA GROUP. FIRST CALFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CALEFORNA GROUP. FIRST CALFORMANT FOR CA	SAN DEGO SAN DEGO DAN DEGO DAN DEGO WESTAKE VILLAGE WESTAKE VILLAGE GENALAGE GENALAGE GENALAGE CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS CERNITOS COLEBROOK COLEBROOK COLEBROOK BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD BLUEFELD COLEBROOK COLEFIC COLEF	CA 12/19/2012 CA 12/20/2012 CA 1/11/2013 CA 8/24/2011 CA 8/24/2010 CA 2/22/20200 CA 1/22/20200 CA 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 CH 1/22/20200 NH 3/2/20200 NH 3/2/20201 CA 1/2/2/2020 NH 3/2/20201 CA 1/2/2/2020 NA 1/2/2/2020 CA 5/15/2020 NA 1/2/2/2020 CA 1/2/2/2020 CA 1/2/2/2	\$2.032.000.00 \$2.55.000.000.00 \$2.25.000.000 \$2.200.000 \$2.200.000 \$2.31.84.000.00 \$41.500.000 \$10.885.000.00 \$11.380.000.00 \$22.000.000.00 \$11.550.0000 \$22.000.000 \$22.0000 \$22.0000 \$22.000000 \$22.00	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$2,510,399,84 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,82,565,00 \$14,500,000,00 \$14,500,000,00 \$10,077,54,267,48 \$11,155,120,50 \$30,51,096,000 \$10,077,550,000,000 \$55,619,4200,000 \$56,000,000,000 \$56,000,000,000 \$50,000,000 \$50,000,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,0000,000 \$50,0000,000 \$50,0000,0000 \$50,0000,0000 \$	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,500 10,958 3,036 23,184 4,500 14,500 14,500 10,685 11,350 10,685 11,350 5,000 3,7000 5,000 16,500 3,756,000 5,000 16,500 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,000 5,000 3,3756,000 5,0000 5,0000 5,00000000	\$915.20 \$1,000.00 \$920.11 \$920.11 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83 \$982.83 \$982.83 \$982.50 \$982.50 \$982.66 \$1,000.00 \$1,000.0	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,280,732.52) (\$194,879.50)	\$599,042.00 599,042 \$266,041.78 417,648 \$110,000,00 110 \$563,174.00 449,312 \$255,000,00 225 \$255,000,00 225 \$30,600,00 88,773 \$740,000,00 740 \$297,500,00 195,915 \$275,7500,00 195,915 \$277,500,00 195,915 \$277,525,6 107,275 \$209,593,20 320 \$211,979,295,00 550,595 \$375,000,00 250 \$250,000,00 250 \$250,000,00 250 \$250,000,00 250 \$24,66,288,32 466,117 \$2,866,288,32 466,117 \$2,800,00 241,686 \$2,500,00 225,683 \$2,500,00 225,683 \$2,500,00 225,683 \$2,260,000 241,686 \$2,500,00 215,683 \$2,500,00 215,683 \$2,500,00 215,683 \$2,500,00 <
8.14.4 12 8.72 8.72 11.15.36 8.11.14 12.16	FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALLFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST BUSINESS BANK, ANTONAL ASSOCIATION JEANS OF SOUTHERN CALFORMA, N.A. FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK FIRST CALFORNA FINANCIAL GROUP. INC. FIRST COLES BANK GROUP. FIRST COLES BANK GROUP. FIRST COLES BOOK BANCORP. INC. FIRST COLMUNITY BANCSHARES INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FANACIAL PARTHERS. INC. FIRST COMMUNITY FINANCIAL PARTHERS. INC.	SAN DEGO SAN DEGO DAN DEGO DAN DEGO DAN DEGO WESTLAKE VILLAGE UVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS COLEBROOK COLED COLEBROOK COLEBROOK COLED CO	CA 12/19/2012 CA 12/20/012 CA 1/11/2013 DA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 1/11/2013 CA 7/14/2011 CA 8/24/2011 VA 4/20200 VA 4/20200 CA 9/24/2011 CA 1/22/2020 CA 1/22/2020 CH 1/2/2020 VA 11/2/2020 CH 1/2/2/2021 VA 11/2/2/2021 VA 1/2/2/2020 VA 1/2/2/2020 FL 5/15/2/2020 FL 5/15/2/2020 FL 5/12/2/2020 <td>\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0</td> <td>50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17</td> <td>Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding</td> <td>\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,000 \$4,500,000,00 \$14,800,000,00 \$14,800,000,00 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,0000 \$5,000,000 \$5,000,0000 \$5,00000</td> <td>(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)</td> <td>2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000</td> <td>\$11.000.00 \$1.000.00 \$220.11 \$220.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$962.83 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$562.50 \$1.00 \$1.000 \$1.0000 \$1.0000 \$1.0000 \$1.0000 \$1.00000 \$1.000000 \$1.0000000</td> <td>(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,179,286.00) (\$2,200,732.62) (\$1,284,879.50) (\$2,174,870.00) (\$2,174,87</td> <td>\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696</td>	\$2,032,000,00 \$2,000,000 \$10,958,000,00 \$2,200,000,00 \$2,200,000,00 \$2,2184,000,00 \$2,2184,000,00 \$41,500,000,00 \$41,500,000,00 \$1,085,000,00 \$2,2000,000,00 \$1,500,000,00 \$3,756,000,000,00 \$3,756,000,000,000 \$3,756,000,000,000,000 \$3,756,000,000,000,000,000,000,000,000,000,0	50.00 \$28.810.847.55 \$0.00 \$28.810.847.55 \$0.00 \$51.196,712.44 \$0.00 \$51.466.642.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$55.384.62.94 \$0.00 \$51.392.447.75 \$0.00 \$51.392.447.75 \$0.00 \$51.925.245.973.80 \$0.00 \$51.425.475.93 \$0.00 \$51.425.475.93 \$0.00 \$51.252.475.06 \$0.00 \$51.252.475.06 \$0.00 \$553.610.300.92 \$0.00 \$56.706.625.00 \$0.00 \$56.706.625.00 \$0.00 \$56.766.4066.10 \$0.00 \$54.61.625.20 \$0.00 \$54.61.772.19 \$0.00 \$54.252.376.00 \$0.00 \$54.252.323.41 \$0.00 \$54.252.323.41 \$0.00 \$54.252.346.17	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding	\$2,510,396,84 \$2,510,396,84 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,38 \$10,082,565,30 \$10,082,565,000 \$4,500,000,00 \$14,800,000,00 \$14,800,000,00 \$5,000,000,000 \$5,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,0000 \$5,000,000 \$5,000,0000 \$5,00000	(\$151.238.48) (\$151.238.48) (\$15.70.56) (\$167.326.81) (\$167.326.81) (\$167.326.81) (\$163.550.00) (\$534.276.30) (\$534.276.30) (\$534.276.30)	2,743 2,5,000 10,958 5,036 2,3,184 4,500 14,500 14,800 10,685 111,360 14,800 10,685 111,360 16,824 37,000 7,500,000 5,000 18,500 80,000 3,756,000 65,000 20,000	\$11.000.00 \$1.000.00 \$220.11 \$220.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$255.72 \$962.83 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$562.50 \$1.00 \$1.000 \$1.0000 \$1.0000 \$1.0000 \$1.0000 \$1.00000 \$1.000000 \$1.0000000	(\$232,600.16) (\$275,434.62) (\$2,179,286.00) (\$2,179,286.00) (\$2,179,286.00) (\$2,200,732.62) (\$1,284,879.50) (\$2,174,870.00) (\$2,174,87	\$599.042.00 599.042 \$599.042.00 599.042 \$256.041.78 417.648 \$110.000.00 110 \$585.174.00 469.312 \$225.000.00 225 \$30.500.00 88.273 \$740.000.00 740 \$227.500.00 195.915 \$70.272.58 106 \$44.082.72 672 \$20.953.20 320 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 550.595 \$11.979.295.00 540.500.00 \$250.000.00 250 \$11.3000.00 113.000 \$11.3000.00 113.000 \$11.3000.00 113.000 \$14.00.000.00 241.696 \$1.400.000.00 241.696 \$1.400.000.00 241.696

| Fastanta | testitutise News
 | City Ctata

 | Dete | Ordenest Investment Zuns ¹ Ordenest I
 | | | Total Cook Doub ² Javanta and Otation t
 | 15>4 | Channe | Aver Delas (Deatland Lass) / Ottales att) | 0-1-5 | Mile Anno anna A
 | We Change |
--

--
--
---|--|--|--

--|---
---|--|--|---|--|
| 8,14,44 | Institution Name
FIRST GUARANTY BANCSHARES, INC.
 | HAMMOND LA

 | 8/28/2009 | Preferred Stock w/ Exercised Warrants
 | \$20,699,000.00 | \$0.00 | \$24,059,476.66 Redeemed, in full; warrants not outstanding
 | (Fee) | Shares | Avd. Price (Realized Loss) / (Write-off) | Gain | Wt Amount
 | wt Shares |
| 11 | FIRST GUARANTY BANCSHARES, INC.
FIRST HORIZON NATIONAL CORPORATION
 | HAMMOND LA
MEMPHIS TN

 | 9/22/2011
11/14/2008 | Preferred Stock w/ Warrants
 | \$866,540,000.00 | \$0.00 | \$1,037,467,405.56 Redeemed, in full; warrants not outstanding
 | | 2,070 | \$10,000.00 | | \$1,030,000.00
 | 103 |
| | FIRST HORIZON NATIONAL CORPORATION
 | MEMPHIS TN
MEMPHIS TN

 | 12/22/2010
3/9/2011 |
 | | | \$866.540.000.00
 | | 866,540 | \$1,000.00 | | \$79,700,000.00
 | 14,842,321 |
| 8,9 | FIRST INDEPENDENCE CORPORATION
 | DETROIT MI

 | 8/28/2009 | Preferred Stock
 | \$3,223,000.00 | \$0.00 | \$2,820,256.96 Sold, in full; warrants not outstanding
 | | | | | \$75,700,000.00
 | 14,042,321 |
| | FIRST INDEPENDENCE CORPORATION
FIRST INDEPENDENCE CORPORATION
 | DETROIT MI
DETROIT MI

 | 12/20/2012
1/11/2013 |
 | | | \$2,336,675.00
 | (\$23,366.75) | 3,223 | \$725.00 (\$886,325.00 | 0 |
 | |
| 0 | FIRST INDEPENDENCE CORPORATION
FIRST INTERCONTINENTAL BANK
 | DETROIT MI
DORAVILLE GA

 | 3/26/2013 | Preferred Stock w'Exercised Warrants
 | \$6,398,000.00 | \$0.00 | \$4,118,886.85 Sold, in full; warrants not outstanding
 | (\$26,633,25) | | | |
 | |
| 0 | FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
FIRST INTERCONTINENTAL BANK
 | DORAVILLE GA

 | 8/12/2013 | Prefered Stock w Exercised Warrants
 | 30,338,000.00 | 30.00 | \$3,247,112.96
 | | 6,398 | \$507.52 (\$3,150,887.04 |) | \$139,320.00
 | 320 |
| 11 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | DORAVILLE GA
LITCHFIELD CT

 | 9/12/2013 12/12/2008 | Preferred Stock w/ Warrants
 | \$10,000,000.00 | \$0.00 | \$12,147,768.63 Redeemed, in full; warrants not outstanding
 | (\$25,000.00) | | | |
 | |
| 11.36 | FIRST LITCHFIELD FINANCIAL CORPORATION
 | LITCHFIELD CT
KOSCIUSKO MS

 | 4/7/2010 | Breforred Steak w/ Warrante
 | \$30.000.000.00 | \$0.00 | \$10,000,000.00
\$36,472,843.94 Redeemed, in full; warrants not outstanding
 | | 10.000 | \$1,000.00 | | \$1,488,046,41
 | 199.203 |
| 11,30 | FIRST M&F CORPORATION
 | KOSCIUSKO MS

 | 9/29/2010 | Preferred Stock w/ Warrants
 | \$30,000,000.00 | 30.00 | \$30,000,000.00 \$30,000,000.00
 | | 30,000 | \$1,000.00 | |
 | |
| 8,11,14 | FIRST M&F CORPORATION
FIRST MANITOWOC BANCORP, INC.
 | KOSCIUSKO MS
MANITOWOC WI

 | 8/30/2013 1/16/2009 | Preferred Stock w/ Exercised Warrants
 | \$12,000,000.00 | \$0.00 | \$12,837,983.33 Redeemed, in full; warrants not outstanding
 | | | | | \$4,089,510.61
 | 513,113 |
| 11,25 | FIRST MANITOWOC BANCORP. INC.
FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | MANITOWOC WI

 | 5/27/2009 | Preferred Stock w/ Warrants
 | \$33.900.000.00 | \$0.00 | \$12.000.000.00
\$40,834,859.35 Redeemed, in full; warrants not outstanding
 | | 12.000 | \$1,000.00 | | \$600,000.00
 | 600 |
| | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION
 | RICHMOND VA

 | 12/7/2011 |
 | | | \$33,900,000.00
 | | 35,595 | \$1,000.00 | \$1,695,000.00 |
 | |
| 8,14,44 | FIRST MENASHA BANCSHARES, INC.
FIRST MENASHA BANCSHARES, INC.
 | NEENAH WI
NEENAH WI

 | 2/13/2009
9/15/2011 | Preferred Stock w/ Exercised Warrants
 | \$4,797,000.00 | \$0.00 | \$5,713,865.00 Redeemed, in full; warrants not outstanding
\$4,797,000.00
 | | 4,797 | \$1,000.00 | | \$240,000.00
 | 240 |
| 33.44.45 | FIRST MERCHANTS CORPORATION
 | MUNCIE

 | 2/20/2009
9/22/2011 | Preferred Stock w/ Warrants
 | \$116,000,000.00 | \$0.00 | \$131,383.055.11 Redeemed, in full; warrants not outstanding
\$116,000,000.00
 | | 116,000 | \$1,000.00 | |
 | |
| | FIRST MERCHANTS CORPORATION
FIRST MERCHANTS CORPORATION
 | MUNCIE IN
MUNCIE IN

 | 11/23/2011 |
 | | |
 | | 110,000 | 31.000.00 | | \$367,500.00
 | 991,453 |
| 11 | FIRST MIDWEST BANCORP, INC.
FIRST MIDWEST BANCORP, INC.
 | ITASCA IL
ITASCA IL

 | 12/5/2008 | Preferred Stock w/ Warrants
 | \$193,000,000.00 | \$0.00 | \$222,528,333.33 Redeemed, in full; warrants not outstanding
\$193,000,000.00
 | | 193,000 | \$1,000.00 | |
 | |
| 8 14 | FIRST MIDWEST BANCORP. INC.
 | ITASCA IL

 | 12/21/2011 | Preferred Stock w/ Exercised Warrants
 | \$13.900.000.00 | \$0.00 | \$15.329.326.44 Sold, in full: warrants not outstanding
 | | | | | \$900.000.00
 | 1.305.230 |
| | FIRST NATIONAL CORPORATION
 | STRASBURG VA
STRASBURG VA

 | 8/29/2012 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants
 | | | \$12.266.750.00
 | (\$184,001.25) | 13,900 | \$882.50 (\$1,633,250.00 |) | \$624,674.69
 | 695 |
| 8,14,44 | FIRST NBC BANK HOLDING COMPANY
FIRST NBC BANK HOLDING COMPANY
 | NEW ORLEANS LA

 | 3/20/2009
8/4/2011 | Preferred Stock w/ Exercised Warrants
 | \$17,836,000.00 | \$0.00 | \$21,033,989.56 Redeemed, in full; warrants not outstanding
\$17.836.000.00
 | | 17.836 | \$1.000.00 | | \$892.000.00
 | 892 |
| 12,16 | FIRST NIAGARA FINANCIAL GROUP
FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY

 | 11/21/2008 | Preferred Stock w/ Warrants
 | \$184.011.000.00 | \$0.00 | \$191,464,618.00 Redeemed, in full: warrants not outstanding
\$184,011,000,00
 | | 184.011 | 01 000 00 | |
 | |
| | FIRST NIAGARA FINANCIAL GROUP
 | LOCKPORT NY
LOCKPORT NY

 | 5/27/2009
6/24/2009 |
 | | |
 | | 184,011 | \$1,000.00 | | \$2,700,000.00
 | 953,096 |
| 44 | FIRST NORTHERN COMMUNITY BANCORP
FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA
DIXON CA

 | 3/13/2009 9/15/2011 | Preferred Stock w/ Warrants
 | \$17,390,000.00 | \$0.00 | \$19,943,580.33 Redeemed, in full; warrants not outstanding
\$17,390,000.00
 | | 17,390 | \$1,000.00 | |
 | |
| 11 | FIRST NORTHERN COMMUNITY BANCORP
 | DIXON CA

 | 11/16/2011 | Breferred Stock w/Warranta
 | \$19,300,000.00 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding
 | | | | | \$375,000.00
 | 352,977 |
| 1 | FIRST PACTRUST BANCORP, INC.
FIRST PACTRUST BANCORP, INC.
 | CHULA VISTA CA

 | 12/15/2010 | Preferred Stock w/ Warrants
 | \$19,300,000.00 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding \$19,300,000.00
 | | 19,300 | \$1,000.00 | |
 | |
| 73.97 | FIRST PACTRUST BANCORP, INC.
FIRST PLACE FINANCIAL CORP.
 | CHULA VISTA CA
WARREN OH

 | 1/5/2011
3/13/2009 | Preferred Stock w/ Warrants
 | \$72,927,000.00 | \$0.00 | \$7,009,094.50 Exited bankruptcy/Receivership
 | | | | | \$1,003,227.00
 | 280,795 |
| 8,14,18 | FIRST PLACE FINANCIAL CORP.
 | WARREN OH

 | 10/29/2012 |
 | | | \$9,948,069.58 Sold, in full; warrants not outstanding
 | | | (\$72.927.000.00 | 0 |
 | |
| 8,14,18 | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA
MALVERN PA

 | 12/18/2009 | Preferred Stock w/ Exercised Warrants
 | \$4,579,000.00
\$4,596,000.00 | \$0.00 |
 | | | | |
 | |
| | FIRST PRIORITY FINANCIAL CORP.
FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 2/7/2013 2/8/2013 |
 | | | \$6.682,192.50
\$1.410.831.60
 | | 7,575 | \$882.14 (\$892,807.50
\$881.77 (\$189.168.40 |) | \$48,083.60
\$176,633.62
 | 9 180 |
| | FIRST PRIORITY FINANCIAL CORP.
 | MALVERN PA

 | 3/26/2013 |
 | | |
 | (\$80,930,24) | | | |
 | |
| 8,14 | FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
FIRST RELIANCE BANCSHARES, INC.
 | FLORENCE SC
FLORENCE SC
FLORENCE SC

 | 3/6/2009
3/11/2013 | Preferred Stock w/ Exercised Warrants
 | \$15,349,000.00 | \$0.00 | \$12,994,059.00 Sold, in full; warrants not outstanding
\$10,431,333.89
 | | 15,349 | \$679.61 (\$4,917,666.11 |) | \$624,632.45
 | 5 767 |
| 8,14,18,44,45 | FIRST RELIANCE BANCSHARES, INC.
FIRST RESOURCE BANK
 | FLORENCE SC
EXTON PA

 | 4/9/2013 | Preferred Stock w/ Exercised Warrants
 | \$2,600,000.00 | \$0.00 | \$5,731,793.60 Redeemed, in full; warrants not outstanding
 | (\$104,313.34) | | | |
 | |
| 0,14,10,44,40 | FIRST RESOURCE BANK
 | EXTON PA

 | 12/11/2009 |
 | \$2,417,000.00 | 0.00 |
 | | | | |
 | |
| 87 | FIRST RESOURCE BANK
FIRST SECURITY GROUP, INC.
 | CHATTANOOGA TN

 | 9/15/2011 1/9/2009 | Preferred Stock w/ Warrants
 | \$33,000,000.00 | \$0.00 | \$5,017,000.00
\$16,315,362.00 Sold, in full; warrants not outstanding
 | | 5,017 | \$1,000.00 | | \$130,000.00
 | 130 |
| 70 | FIRST SECURITY GROUP, INC.
FIRST SOUND BANK
 | CHATTANOOGA TN
SEATTLE WA

 | 4/11/2013 | Preferred Stock w/Warrants
 | \$7,400,000.00 | \$0.00 | \$4,030,944.44 Sold, in full; warrants not outstanding \$14,912,862.00
 | | 9,941,908 | \$1.50 (\$18,087,138.00 |) |
 | |
| 11,14,15 | FIRST SOUND BANK
 | SEATTLE WA

 | 2/20/2013 |
 | | | \$3.700.000.00
 | | 7,400 | \$500.00 (\$3,700,000.00 |) |
 | |
| | FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN

 | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants
 | \$50,000,000.00 | \$0.00 |
 | | | | |
 | |
| 11,14,15 | FIRST SOUTH BANCORP. INC.
 | LEXINGTON TN

 | 9/28/2011 |
 | | | \$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000.00
 | | 13,125,000 | \$1.00 | |
 | |
| | FIRST SOUTH BANCORP, INC.
FIRST SOUTH BANCORP, INC.
 | LEXINGTON TN
LEXINGTON TN

 | 9/28/2011
11/28/2012 |
 | | | \$13,125,000.00
\$36,875,000.00
 | | 13,125,000
36,875,000 | \$1.00
\$1.00 | | \$2,500,000.00
 | 2,500,000 |
| 8,11,14 | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants
 | \$10,900,000.00 | \$0.00 | \$13,125,000.00
\$12,263,468.31 Redeemed, in full: warrants not outstanding
\$10,900,000.00
\$10,900,000.00
 | | 13,125,000
36,875,000
10,900 | \$1.00
\$1.00
\$1.000.00 | | \$2,500,000.00
\$545.000.00
 | 2,500,000 |
| | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010 | Preferred Stock w/ Exercised Warrants
 | \$10,900,000.00 | | \$13,125,000.00
\$12,263,468.31 Redeemed, in full; warrants not outstanding
\$10,300,000,00
\$10,300,000,00
 | | 36,875,000 | \$1,000.00 |) |
 | 2,500,000 |
| | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHBAR BANCORP, INC. FRST SOUTHBARST BANCORPORATION, INC. FRST BANCORPORATION, FRST BANCORPORATION, FRST BANCORPOR
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$10,900,000.00
 | \$0.00 | \$12,263,468,31 \$10,800,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,000 \$5,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full: warrants not outstanding \$316,007,000 \$2,858,963,00 \$2,858,963,00 \$2,858,963,00
 | | 36,875,000 | \$1.000.00
\$900.02 (\$34,993.00 | 0 | \$545.000.00
\$206,048.21
 | 225 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERN BAACCORP, INC. FRST SOUTHBERT BAACCORP, INC. FRST SOUTHBERT BAACCORPORATION, INC. FRST SOUTHBERT BAACCORPORATI
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/28/2013
4/9/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000.00
\$5,500,000.00
 | \$0.00
\$0.00 | \$12,253,468,31 Redeemed, in full: warrants not outstanding \$13,2500,00,00 \$12,253,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,359,772.59 Sold, in full: warrants not outstanding \$11,900,000,00 \$2,355,350,772.59 Sold, in full: warrants not outstanding \$21,800,040,00 \$2,355,350,350 \$1,800,040,00 \$1,800,040,00
 | (\$49.501.10) | 36,875,000
10,900
350
3,150 | \$1.000.00
\$900.02 (\$34,993.00 | | \$545.000.00
 | 225 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTH BANCORP INC. FRST SOUTHERN BANCORP INC. FRST SOUTHERN BANCORPORATION, INC. FRST SOUTHERST BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCORPORATION, INC. FRST FORMAR BANCH BANCORPORATION, INC. FRST FORMAR BANCORPORATIO
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013 | Preferred Stock w Exercised Warrants | \$10,900,000.00
\$5,500,000.00
\$13,533,000.00
 | \$0.00
\$0.00
\$0.00 | \$11,2203,468,31 Redeemed, in full; warrants not outstanding \$10,300,000,00 \$12,253,468,31 Redeemed, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$2,825,065,00 \$2,825,065,00 \$10,000,000,00 \$1,800,004,00 \$1,800,004,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00
 | (\$49.501.10) | 36,875,000
10,900
350
3,150
2,000 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48
 | 0 545
1 225
3 50 |
| 8,11,14 | FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTH BAACCORP, INC. FRST SOUTHBARE BAACCORPORATION, INC. FRST SOUTHWEST BAACCORPORATION, INC. FRST FRST FRST FRST FRST FRST FRST FRST
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL ALAMOSA CO MORSA CO MORSA CO MORSA CO MORSA LA FORT WORTH TX NEW ORLEANS LA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2019
9/15/2011
6/5/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900.000.00
\$5,500.000.00
\$13,533.000.00
 | \$0.00
\$0.00 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$10,900,000,00 \$2,855,063,00 \$2,855,063,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,109,50 Sold, in full: warrants not outstanding \$13,533,000,00
 | (\$49.501.10) | 36,875,000
10,900
350
3,150 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTH BANCORP, INC. FREST SOUTHWRIST BANCORPORATION, INC. FREST FREST SOUTHWRIST BANCORPORATION, INC. FREST FREST SOUTHWRIST BANCORPORATION, INC. FREST FREST FREST SOUTHWRIST BANCORPORATION FREST FRES
 | LEXINGTON TN BEXINGTON TN BOCA.RATON FL BOCA.RATON FL BOCA.RATON FL ADAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEARS LA NEW ORLEARS LA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.989.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00 | \$13,125,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$36,875,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$13,500,700 \$13,500,700 \$2,855,653,00 \$14,0072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full; warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full; warrants not outstanding \$13,750,058,49
 | (\$49.501.10) | 36,875,000
10,900
350
3,150
2,000 | \$1.000.00
\$900.02 (\$34.993.00
\$900.02 (\$314.937.00
\$900.02 (\$19.960.00 | | \$545.000.00
\$206,048.21
\$45,788.48
 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14
8,14,44 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN US CORPORATION FRST IN US FOR FRS
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
3/26/2013
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,490,000.00
 | | 36,875,000
10,900
350
3,150
2,000 | \$1,000.00
\$900.02 (\$34,993.00
\$900.02 (\$314,937.00
\$900.02 (\$199.860.00
\$1,000.00
\$1,000.00 | | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTHERN BAACORP, INC. FRST SOUTHWRST BAACORPORATION, INC. FRST STRUKTORPORATION, INC. FRST STRUKTORPORATION FRST IN US CORPORATION FRST IN US FOR FRS
 | LEXINGTON TN EXINGTON TN BOCA.RATON FL BOCA.RATON FL AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO AL-MOSSA CO FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA AGRAGIANO CA OAKLAND CA

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2019
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2013
3/26/2013
1/23/2009
4/22/2009
1/30/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.589.000.00
\$4.900.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00 | \$13,122,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,59 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,800,040,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,570,058,49 \$5,211,020,69 Sold, in full: warrants not outstanding \$13,900,000,00
 | | 36,875,000
10,900
3,150
2,000
13,533
17,969,000
4,900 | \$1.000.00
\$000.02
\$000.02
\$1900.02
\$14.937.00
\$1900.02
\$1900.02
\$1900.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 | | \$545.000.00
\$206.048.21
\$45,788.48
\$677.000.00
\$644,726.19
 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTH BANCORP. INC. FRST SOUTHWEST BANCORPORATION, INC. FRST SUBJECT BANCORPORATION FRST INJECT CORPORATION FRST INJECT CORPORATIO
 | LEXINGTON TN LEXINGTON TN BOCA.RATON FL BOCA.RATON FL LALMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND CO OAKLAND MD

 | 9/28/2011
11/28/2012
1/30/2009
6/16/2010
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2009
9/15/2011
6/5/2009
2/20/2013
3/26/2013
3/26/2013
1/23/2009
4/22/2009
1/30/2009
1/23/2014 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.633.000.00
\$17.969.000.00
\$4.800.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,253,468.31 Redeemed, in full; warrants not outstanding \$13,2500.00 \$12,253,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full; warrants not outstanding \$11,900,000.00 \$10,350,072.59 Sold, in full; warrants not outstanding \$21,850,040.00 \$11,800,040.00 \$2,855,063.00 \$2,855,063.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.00 \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.49 \$5,271,1020,69 Redeemed, in full; warrants not outstanding \$4,490,000.00
 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
17,969,000 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$200.02
\$214.870.00
\$200.02
\$1.000.00
\$1.000.00
\$1.000.00
\$0.77
\$4.218.941.51 |)
)
)
\$15,678.00
\$44.522.00 | \$545.000.00
\$206.048.21
\$45,788.48
\$677.000.00
\$644,726.19
 | 225
3 50
6 677 |
| 8.11.14
8.14
8.14
8.14,44
14,15
8.11.14 | FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTH BANCORP, INC. FRST SOUTHWEST BANCORPORATION, INC. FRST TRANSBERG, I
 | LEXINGTON TN LEXINGTON TN BOCA, BATON FL BACA, BATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO FORT WORTH TX FORT WORTH TX NEW ORLEANS LA OAKLAND CA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD

 | 9/28/2011
11/28/2012
11/30/2009
6/16/2010
3/6/2009
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2013
3/26/2014
1/2/2/2019
3/26/2014
1/2/2/2019
3/26/2014
1/2/2/2019
3/26/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014
1/2/2/2014 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$4.600.000.00
\$30.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,253,468,31 Redeemed, in full; warrants not outstanding \$10,2657,609,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$10,900,200,00 \$24,855,063,00 \$24,855,063,00 \$13,800,040,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00 \$15,5304,180,50 \$16,524,180,50 Sold, in full; warrants not outstanding \$13,750,058,49 \$13,750,058,49 \$5,211,020,68 Redeemed, in full; warrants not outstanding \$4,900,000,00 \$4,900,000,00 \$40,183,721,33 Sold, in full; warrants not outstanding \$7,800,000,00 \$7,2800,000,00
 | | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800 | \$1.000.00
\$000.02
\$000.02
\$000.02
\$144.933.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45,788.48
\$677.000.00
\$644,726.19
 | 225
3 50
6 677 |
| 8,11,14
8,14
8,14,44
14,15 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTHWEST BACCORPORATION, INC. FRST TRUST CORPORATION FRST ING FOR CORPORATION FRST I
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL ALMOSA CO ALMOSA CO ALMOSA CO ALMOSA CO ALMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX MEW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKAND MD

 | 9/28/2011
11/28/2012
11/28/2012
3/6/2009
3/26/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/2020
1/23/ | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$4.900.000
\$30.000.00
\$30.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 \$13,122,000,000 \$12,263,468,31 \$36,875,000,00 \$55,359,772,50 \$26d, in hult, warrants not outstanding \$10,900,000,00 \$55,359,772,50 \$26d, in hult, warrants not outstanding \$10,900,000,00 \$55,359,772,50 \$26d, in hult, warrants not outstanding \$11,800,040,00 \$16,072,389,00 Redeemed, in full, warrants not outstanding \$13,530,000,00 \$15,304,180,50 \$36d, in hult, warrants not outstanding \$13,570,058,49 \$5,211,020,69 \$36d, in hult, warrants not outstanding \$14,900,000,00 \$40,183,721,33 \$36d, in hult, warrants not outstanding \$7,200,000,00 \$24,0183,721,33 \$36d, in hult, warrants not outstanding \$7,200,000,00 \$26,662,770,42 Redeemed, in full, warrants not outstanding \$7,200,000,00
 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800
22,200 | \$1.000.00
\$900.02
\$900.02
\$144.993.00
\$1000.02
\$144.993.00
\$199.960.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245,000.00
\$245,000.00
\$117.162.42
 |) 545
225
5 50
0 677
9 898,000
0 245 |
| 8.11.14
8.14
8.14
8.14,44
14,15
8.11.14 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH SERVICE FAACCORPORATION. INC. FRST SOUTHWEST BACCORPORATION. INC. FRST SUBJECT BACCORPORATION. FRST INSTE DORPORATION FRST INSTE FRANCELLERED FROM F
 | LEXINGTON TN LEXINGTON TN BOCA, RATON TN BOCA, RATON FL BOCA, RATON FL ALMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO MEW ORLEANS CO NEW ORLEANS LA NEW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD DANLAND MD DENVER CO DENVER CO DENVER CO

 | 9/28/2011
11/28/2012
11/28/2012
3/8/2009
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
1/2/2009
1/2/2/2009
1/2/2/2009
1/2/2/2019
5/27/2015
5/27/2015
5/27/2015 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000,00
\$5,500,000,00
\$13,533,000,00
\$17,969,000,00
\$4,900,000,00
\$4,900,000,00
\$6,000,000,00
\$6,569,000,00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,253,468,31 Redeemed, in full; warrants not outstanding \$10,2657,609,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$5,359,772,59 Sold, in full; warrants not outstanding \$10,900,000,00 \$10,900,200,00 \$24,855,063,00 \$24,855,063,00 \$13,800,040,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,533,000,00 \$15,5304,180,50 \$16,524,180,50 Sold, in full; warrants not outstanding \$13,750,058,49 \$13,750,058,49 \$5,211,020,68 Redeemed, in full; warrants not outstanding \$4,900,000,00 \$4,900,000,00 \$40,183,721,33 Sold, in full; warrants not outstanding \$7,800,000,00 \$7,2800,000,00
 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800 | \$1.000.00
\$000.02
\$000.02
\$000.02
\$144.933.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45,788.48
\$677.000.00
\$644,726.19
\$245,000.00
 |) 545
225
5 50
0 677
9 898,000
0 245 |
| 8.11.14
8.14
8.14
8.14,44
14,15
8.11.14
8.11.14
8.11.14,36 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTHWEST BACCORPORATION, INC. FRST TRUST CORPORATION FRST SUBJECT BACCORPORATION FRS
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO MORTH CO MEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD DENVER CO DENVER <t< td=""><td>9:28/2011
11/28/2012
13/0/2009
5/15/2010
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2019
9/15/2011
6/5/2009
9/15/2011
1/23/2009
4/22/2009
1/23/2014
1/3/2/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/</td><td>Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants</td><td>\$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$4.600.000.00
\$30.000.00
\$4.600.000.00
\$50.000.00</td><td>\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00</td><td>\$12,263,468,31 Redeemed, in full: warrants not outstanding \$13,22,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,800,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$5,211,020,68 Redeemed, in full: warrants not outstanding \$2,285,000,00 \$4,000,000,00 \$2,283,000,00 \$2,280,000,00 \$4,000,000,00 \$2,280,000,00 \$2,280,000,00 \$6,662,770,42 Redeemed, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding
\$6,138,000,00</td><td>(\$137.500.58)</td><td>36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800
22,200</td><td>\$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$199.000
\$10.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.000.00
\$1.000.01
\$1.000.01
\$1.000.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.0000000
\$1</td><td>)
)
)
)
\$15,678.00</td><td>\$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70</td><td>) 545) 225) 50) 677) 698,000) 245) 245) 326,323) 245) 380</td></t<>
 | 9:28/2011
11/28/2012
13/0/2009
5/15/2010
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2013
3/25/2019
9/15/2011
6/5/2009
9/15/2011
1/23/2009
4/22/2009
1/23/2014
1/3/2/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/2015
5/27/ | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants
 | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$4.600.000.00
\$30.000.00
\$4.600.000.00
\$50.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 Redeemed, in full: warrants not outstanding \$13,22,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,800,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$5,211,020,68 Redeemed, in full: warrants not outstanding \$2,285,000,00 \$4,000,000,00 \$2,283,000,00 \$2,280,000,00 \$4,000,000,00 \$2,280,000,00 \$2,280,000,00 \$6,662,770,42 Redeemed, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding \$6,138,000,00
 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800
22,200 | \$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$199.000
\$10.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.000.00
\$1.000.01
\$1.000.01
\$1.000.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.0000000
\$1 |)
)
)
)
\$15,678.00 |
\$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70 |) 545) 225) 50) 677) 698,000) 245) 245) 326,323) 245) 380 |
| 8.11.14
8.14
8.14
14.15
8.11.14
8.11.14
8.11.14.36 | FRST SOUTH BAACCRPE, INC. FRST SOUTH BAACCRPE, INC. FRST SOUTH BAACCRPE, INC. FRST SOUTH BARCRAPE, INC. FRST SOUTHWEST BAACCRPCRATON, INC. FRST TRUST SOUTHWEST BAACCRPCRATON, INC. FRST TRUST SOUTHWEST BAACCRPCRATON FRST UKST BOACRPCRATON FRST UKST
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX RWW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKAND AL VERNON AL VERNON AL DENVER CO DENVER CO DENVER CO

 | 9:28/2011
11/28/2012
11/28/2012
3/6/2009
3/26/2019
3/26/2019
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000,00
\$5,500,000,00
\$13,533,000,00
\$17,969,000,00
\$4,900,000,00
\$4,900,000,00
\$6,000,000,00
\$6,569,000,00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 \$13,122,000,000 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$16,800,000,000 \$53,359,772,50 Sold, in full: warrants not outstanding \$10,800,000,000 \$53,359,772,50 Sold, in full: warrants not outstanding \$10,800,000,000 \$16,072,389,000 Redeemed, in full: warrants not outstanding \$13,800,040,000 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$52,211,020,60 Redeemed, in full: warrants not outstanding \$13,750,058,49 \$52,211,020,50 Redeemed, in full: warrants not outstanding \$17,750,058,49 \$54,211,020,50 Redeemed, in full: warrants not outstanding \$17,750,058,49 \$54,211,020,50 Redeemed, in full: warrants not outstanding \$17,750,058,400 \$54,211,020,51 Redeemed, in full: warrants not outstanding \$17,750,058,400 \$54,013,721,31 Sold, in full: warrants not outstanding \$17,800,000,000 \$6,652,770,42 Redeemed, in full: warrants not outstanding \$6,600,000,000 \$21,142,314,80 Sold, in full: warrants not outstanding \$6,600,000,000
 | (\$137.500.58) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800
22,200 | \$1.000.00
\$00.02
\$00.02
\$00.02
\$1002.02
\$1002.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 |)
)
)
)
\$15,678.00 | \$545,000.00
\$206,048.21
\$45,788.48
\$677,000.00
\$644,726.19
\$245,000.00
\$117,162.42
\$117,162.42
 |) 545) 225) 50) 677) 698,000) 245) 245) 326,323) 245) 380 |
| 8.11,14
8.14
8.14,44
14.15
8.11,14
8.11,14
8.11,14,36
8.11,14,36 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH SERVER FAACCORPORATION. INC. FRST SOUTHWEST BACCORPORATION. INC. FRST SUBJECT BACCORPORATION. INC. FRST SUBJECT BACCORPORATION. INC. FRST INSUS CORPORATION FRST UNITE OCORPORATION FRST UNITE OCORPORATION FRST UNITE OCORPORATION FRST UNITE OCORPORATION FRST UNITED CORPORATION FRST UNITED FRANCULAU. INC. FRST UNI
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO MEW ORLEANS CO NEW ORLEANS LA NEW ORLEANS LA OAKLAND CA OAKLAND MD OERMER CO DENVER

 | 9:28/2011
11:28/2012
11:28/2012
3:61/8/2010
3:61/8/2010
3:28/2013
3:27/2013
3:27/2013
3:27/2013
3:27/2013
3:27/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2013
3:28/2014
1:22/2009
3:28/2014
1:22/2009
3:28/2014
1:22/2009
3:28/2014
1:22/2009
3:28/2014
1:24/2014
1:24/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
2:48/2014
3:48/2009
3:88/2019
3:88/2012
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2013
3:88/2014
3:88/2014
3:88/2014
3:88/2014
3:88/2014
3:88/2014
3:88/2014
3:88/2014
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/2015
3:78/ | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10,900,000,00
\$5,500,000,00
\$13,533,000,00
\$17,969,000,00
\$4,900,000,00
\$4,900,000,00
\$6,000,000,00
\$6,569,000,00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 Redeemed, in full: warrants not outstanding \$13,22,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,800,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$5,211,020,68 Redeemed, in full: warrants not outstanding \$2,285,000,00 \$4,000,000,00 \$2,283,000,00 \$2,280,000,00 \$4,000,000,00 \$2,280,000,00 \$2,280,000,00 \$6,662,770,42 Redeemed, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,14,2,314,80 Sold, in full: warrants not outstanding \$6,138,000,00
 | (\$137.500.58)
(\$300.603.00)
(\$62.000.00) | 36,875,000
10,900
350
3,150
2,000
13,533
13,533
17,969,000
4,900
7,800
22,200 | \$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$199.000
\$10.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.0000000
\$1 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70
 |) 545) 225) 50) 677) 698,000) 245) 245) 326,323) 245) 380 |
| 8.11.14
8.14.44
14.15
8.11.14
8.11.14
8.11.14.36
8.11.14.36 | FRST SOUTH BACORPE, INC. FRST SOUTH BACORPE, INC. FRST SOUTH BACORPE, INC. FRST SOUTHWEST BACORPORTON, INC. FRST SUBJECT BACORPORTON FRST INST SOUTHWEST BOUTHWEST BACORPORTON FRST INST SOUTHWEST BOUTHWEST BACORPORTON FRST INST SOUTHWEST BOUTHWEST BOUTHWES
 | LEXINGTON TN LEXINGTON TN BOCA, RATON TN BOCA, RATON FL BOCA, RATON FL BOCA, RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO MEW ORLEANS CO ALAMOSA CO MEW ORLEANS LA NEW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD DENVER CO DENVER

 | 9/28/2011
11/28/2012
13/0/2009
5/16/2010
3/6/2009
3/26/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/27/2013
3/26/2013
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009
1/23/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | \$10.900.000
00
\$5.500.000.00
\$15.533.000.00
\$17.969.000.00
\$4.900.000.00
\$4.900.000.00
\$5.000.000.00
\$5.50.000.00
\$5.55.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.00
\$15.550.000.000
\$15.550.000.000
\$15.550.000.000
\$15.550.000.000
\$15.550.00000
\$15.550.00000
\$15.550.000000
\$15.550.00000000000000000000000000000000 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$13.128.000.00 \$12.263.468.31 Redeemed, in full: warrants not outstanding \$55.359.772.50 Sold, in full: warrants not outstanding \$10.900.000.00 \$10.900.000.00 \$55.359.772.50 Sold, in full: warrants not outstanding \$10.900.000.00 \$13.500.400.00 \$10.900.000.00 \$2.85.8563.00 \$10.900.000.00 \$13.500.400.00 \$11.0072.389.00 Redeemed, in full: warrants not outstanding \$13.514.100.06 Redeemed, in full: warrants not outstanding \$15.201.000.07 \$13.700.058.49 \$5.211.000.08 Redeemed, in full: warrants not outstanding \$12.220.0000.00 \$2.28.500.000.00 \$4.400.000.00 \$2.28.0000.00 \$4.662.770.42 Redeemed, in full: warrants not outstanding \$2.11.402.314.80 Sold, in full: warrants not outstanding \$4.662.770.42 Redeemed, in full: warrants not outstanding \$5.662.770.42 Redeemed, in full: warrants not outstanding \$6.662.770.42 Redeemed, in full: warrants not outstanding \$6.662.770.42 Redeemed, in full: warrants not outstanding \$6.662.770.42 Redeemed, in full: warrants not
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36.875.000
10.900
350
3.500
2.000
13.533
17.969.000
4.900
7.800
22.200
6.000
7.920
80
12.440 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$200.02
\$199.000
\$10.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.000000000 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70
 | 0 545 1 225 2 30 0 6777 0 898,000 2 245 2 326,323 0 245 380 380 |
| 8,11,14
6,14
8,14,44
14,15
8,11,14
8,11,14,36
8,11,14,36 | FRST SOUTH BAACCARP. INC. FRST SOUTH BAACCARP. INC. FRST SOUTH BAACCARP. INC. FRST SOUTH SERVICE AND CORPORATION. INC. FRST SOUTHWEST BAACCARPORATION, INC. FRST FRAST BAACCARPORATION INC. FRST TRUST CORPORATION FRST ING SOUTHWEST BAACCARPORATION FRST FRST FRANCORAL, INC. FRST FRANCORPORATION FRST FRANCORAL, INC. FRST FRST FRANCORPORATION FRST FRANCORAL, INC. FRST FRANCORPORATI
 | LEXINGTON TN LEXINGTON TN BOCA BATON FL BOCA BATON FL BOCA BATON FL BOCA BATON FL ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA ANALAND CA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD DENVER CO DENVER

 | 9:28:2011 11:28:2012 11:28:201 11:28:2012 11:28:201 11:28:2012 11:28:201 11:28:2012 11:28:201 11:28:201 12:28:28 12:28 12:28 12:28:28 12:28 12:28 12:28 12:28 12:28 12:2 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Stocordinated Debertures w Exercised Warrants Preferred Stock w Warrants | \$10,900,000.00
\$5,500,000.00
\$15,533,000.00
\$17,969,000.00
\$4,900,000.00
\$30,000,000
\$50,000,000
\$56,000,000
\$56,560,000,00
\$11,81,000,00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468.31 \$13,122,000,00 \$12,263,468.31 Redeemed, in full; warrants not outstanding \$18,800,800,00 \$53,359,772.50 Sold, in full; warrants not outstanding \$18,800,800,00 \$53,359,772.50 Sold, in full; warrants not outstanding \$18,800,800,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,800,840,00 \$15,304,180,50 Sold, in full; warrants not outstanding \$13,750,058,49 \$52,211,020,50 Redeemed, in full; warrants not outstanding \$13,750,058,49 \$52,211,020,50 Redeemed, in full; warrants not outstanding \$12,750,058,49 \$54,013,721,33 Sold, in full; warrants not outstanding \$72,800,000,00 \$6,652,770,42 Redeemed, in full; warrants not outstanding \$6,000,000,00 \$21,142,314,80 Sold, in full; warrants not outstanding \$6,000,000,00 <td>(\$137.500.58)
(\$300.603.00)
(\$62.000.00)</td> <td>36.875.000
10.900
350
3.1500
2.000
13.533
17.969.000
22.000
22.200
6.000
7.800
22.200
80</td> <td>\$1,000.00
\$00.02
\$00.02
\$10,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,00</td> <td>)
)
)
)
\$15,678.00</td> <td>\$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$245,000,00
\$245,000,00
\$311,681,70
\$39,370,32</td> <td>0 545 1 225 3 50 0 677 0 898,000 2 326,323 0 245 2 326,323 0 245 4 48 4 48</td>
 | (\$137.500.58)
(\$300.603.00)
(\$62.000.00) | 36.875.000
10.900
350
3.1500
2.000
13.533
17.969.000
22.000
22.200
6.000
7.800
22.200
80 | \$1,000.00
\$00.02
\$00.02
\$10,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,00 |)
)
)
)
\$15,678.00 | \$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$245,000,00
\$245,000,00
\$311,681,70
\$39,370,32 | 0 545 1 225 3 50 0 677 0 898,000 2 326,323 0
 245 2 326,323 0 245 4 48 4 48 |
| 8,11,14
6,14
8,14,44
14,15
8,11,14
8,11,14,36
8,11,14,36 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH SERVICE AND CONCOMPORTOR. INC. FRST SOUTHWEST BACCORPORATION, INC. FRST SUBJECT BACCORPORATION, INC. FRST TWEST CORPORATION FRST UNITS OUTHOR FOR THE INFORMATION INC. FRST INSUS TO DEPORATION FRST UNITS OUTPORTON FRST UN
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALMOSA LA NEW ORLEANS LA NEW ORLEANS LA ALAMON MD OAKLAND

 | 9/28/2011 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 3/28/2009 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 1/28/2029 28/28/201 12/201 12/ | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Stocordinated Debertures w Exercised Warrants Preferred Stock w Warrants | \$10.900.000 00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$4.900.000.00
\$30.000.000.00
\$4.900.000.00
\$30.000.000
\$33.000.000.00
\$11.851.000.00
\$33.000.000.00
\$33.000.000.00
 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in luit, warrants not outstanding \$16,900,000,00 \$53,595,772,50 Sold, in luit, warrants not outstanding \$10,900,000,00 \$53,595,772,50 Sold, in luit, warrants not outstanding \$11,900,000,00 \$16,972,589,00 Redeemed, in luit, warrants not outstanding \$13,500,040,00 \$16,972,589,00 Redeemed, in luit, warrants not outstanding \$13,530,040,00 \$15,504,180,50 Sold, in luit, warrants not outstanding \$13,530,040,00 \$15,504,180,50 Sold, in luit, warrants not outstanding \$13,530,000,00 \$40,183,721,33 Sold, in luit, warrants not outstanding \$22,520,000,00 \$24,015,020,89 Redeemed, in luit, warrants not outstanding \$22,200,000,00 \$24,015,021,020,89 Redeemed, in luit, warrants not outstanding \$22,200,000,00 \$24,015,721,33 Sold, in luit, warrants not outstanding \$22,200,000,00 \$24,142,314,80 Sold, in luit, warrants not outstanding \$10,944,240,000 \$34,155,600,05 Sold, in luit, warrants not outstanding \$10,944,240,000 \$34,165,660,05 Sold, in luit, warrants not outstanding \$31,9
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36.875.000
10.900
350
3.150
13.533
17.969.000
7.800
22.200
6.000
7.800
12.240
80
12.240 | \$1.000.00
\$000.02
\$000.02
\$1900.02
\$1900.02
\$1900.02
\$1900.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.000.0000 |)
)
)
)
\$15,678.00 | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70 | 0 545 0 225 0 607 0 677 0 898,000 0 245 0 245 0 245 0
 245 0 245 0 245 0 245 0 245 |
| 8.11.14
6.14
6.14
14.15
8.11.14
8.11.14
8.11.14.36
8.14.18
11 | FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTH BACCORP. INC. FRST SOUTHWEST BACCORPORTON. INC. FRST SOUTHWEST BACCORPORATION. INC. FRST SOUTHWEST BACCORPORATION. INC. FRST SOUTHWEST BACCORPORATION. INC. FRST SOUTHWEST BACCORPORTON. FRST SOUTHWEST BACCORPORTON. FRST SOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BOUTHWEST BACCORPORTON. FRST INST SOUTHWEST BOUTHWEST BOUT
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO MORTH CO FORT WORTH TX FORT WORTH TX FORT WORTH TX CARLAND CA OARLAND CA OARLAND MD DENVER CO DENVER CO DENVER CO DENVER CO DENVER

 | 9/28/2011 9/28/2011 11/28/2012 11/28/2012 11/28/2012 11/28/2012 3/26/2013 3/26/201 3/26/2013 3/26/201 3/26/2013 3/26/2013 3/26/2013 3/26/201 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26 | Preferred Stock w Exercised Warrants Preferred Stock w Warrant | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.000.00
\$6.900.000.00
\$5.559.000.00
\$11.891.000.00
\$33.000.000.00
\$33.000.000.00
\$33.000.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$13.126.000.00 \$12.263.468.31 Redeemed, in full: warrants not outstanding \$19.260.000.00 \$55.359.772.50 Sold, in full: warrants not outstanding \$19.900.000.00 \$55.359.772.50 Sold, in full: warrants not outstanding \$19.900.000.00 \$16.072.389.00 Redeemed, in full: warrants not outstanding \$13.500.000.00 \$16.072.389.00 Redeemed, in full: warrants not outstanding \$13.530.000.00 \$15.304.180.50 Sold, in full: warrants not outstanding \$13.530.000.00 \$15.304.180.50 Sold, in full: warrants not outstanding \$13.750.058.49 \$5.211.020.69 Redeemed, in full: warrants not outstanding \$2.85.900.000.00 \$4.01.83.721.33 Sold, in full: warrants not outstanding \$2.80.000.00 \$2.66.2770.42 Redeemed, in full: warrants not outstanding \$52.200.000.00 \$2.11.42.314.80 Sold, in full: warrants not outstanding \$51.39.00.000.00 \$3.81.85.560.05 Sold, in full: warrants not outstanding \$51.39.400.00 \$3.81.85.560.05 Sold, in full: warrants not outstanding \$51.39.400.00 \$3.81.85.560.05 Sold, in full: warrants not outstanding \$10.394.240.00
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36.875.000
10.900
350
3.500
2.000
13.533
17.969.000
4.900
7.800
22.200
6.000
7.920
80
12.440 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$200.02
\$199.000
\$10.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.000000000 |)
)
)
)
\$15,678.00 | \$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$245,000,00
\$245,000,00
\$311,681,70
\$39,370,32 |) 545) 225) 677) 677) 289.000) 245) 245) 245) 245) 245) 245) 245) 390 2 380) 0 2 390 2 48) 578,947 |
| 8,11,14
6,14
6,14
14,15
8,11,14
8,11,14
8,11,14,36
8,11,14,36
8,11,14,36
11 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP AND, INC. FRST SOUTHWEST BAACORPORATION, INC. FRST SOUTHWEST BAACORPORATION FRST SUBJECT BAACORPORATION
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO MORTH CO FORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX CARLAND CA OARLAND CO OARLAND MD OARLAND MD OARLAND MD OARLAND MD OARLAND MD OARLAND MD DENVER CO DENVER CO DENVER CO DENVER CO DENVER

 | 9/28/2011 9/28/2011 11/28/2012 11/28/2012 11/28/2012 11/28/2012 3/26/2013 3/26/201 3/26/2013 3/26/201 3/26/2013 3/26/2013 3/26/2013 3/26/201 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26/20 3/26 | Preferred Stock w Exercised Warrants Preferred Stock w Warrant | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.000.00
\$6.900.000.00
\$5.559.000.00
\$11.891.000.00
\$33.000.000.00
\$33.000.000.00
\$33.000.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in full: warrants not outstanding \$16,900,000,00 \$53,399,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$53,399,772,50 Sold, in full: warrants not outstanding \$11,900,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,333,000,00 \$15,100,100,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$15,100,100,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$52,511,100,50 Sold, in full: warrants not outstanding \$12,800,000,00 \$40,115,27,133 Sold, in full: warrants not outstanding \$12,780,000,00 \$21,142,314,40 Sold, in full: warrants not outstanding \$12,780,000,00 \$21,142,314,40 Sold, in full: warrants not outstanding \$10,994,240,00 \$21,142,314,40 Sold, in full: warrants not outstanding \$10,994,240,00 \$38,185,560,05 Sold, in full: warrants not outstanding \$11,994,240,00 \$313,113,194,44 Redeemed, in tult: warrants not outstanding \$12,500,000,00 \$131,813,194,44 Redeemed, in tult: warrants not outstanding \$12,500,000,0
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36.875.000
10.900
350
3.150
13.533
17.969.000
7.800
22.200
6.000
7.800
12.240
80
12.240 | \$1.000.00
\$000.02
\$000.02
\$1000.02
\$1000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.002.01
\$1.000.00
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.0000
\$1.000.0000
\$1.0000000
\$1.000000 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00 |) 545) 225) 677) 677) 289.000) 245) 245) 245) 245) 245) 245) 245) 390 2 380) 0 2 390 2 48) 578,947 |
| 8,11,14
6,14
6,14
14,15
8,11,14
8,11,14
8,11,14,36
8,11,14,36
8,11,14,36
11 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP AND, INC. FRST SOUTHWEST BAACORPORATION, INC. FRST SOUTHWEST BAACORPORATION FRST SUBJECT BAACORPORATION
 | LEXINGTON TN LEXINGTON TN BOCA RATON PL BOCA RATON PL BOCA RATON PL BOCA RATON CO ALAMOSA CO MEWORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND CA OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD OAKLAND MD DENVER CO DENVER

 | 9/28/2011 9/28/2014 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 13/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 12/12/2014 12/2/201 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.000.00
\$6.900.000.00
\$5.559.000.00
\$11.891.000.00
\$33.000.000.00
\$33.000.000.00
\$33.000.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 \$16,900,000,00 \$53,595,772,50 \$26,01,11,142,warrants not outstanding \$10,900,000,00 \$55,359,772,50 \$26,01,11,142,warrants not outstanding \$11,900,000,00 \$16,072,289,00 Redeemed, in full, warrants not outstanding \$13,800,040,00 \$15,100,120,50 \$364, in full, warrants not outstanding \$13,533,000,00 \$15,100,120,50 \$364, in full, warrants not outstanding \$13,533,000,00 \$5,211,020,50 \$364, in full, warrants not outstanding \$12,520,000,00 \$40,183,721,33 \$364, in full, warrants not outstanding \$12,720,000,00 \$21,142,314,80 \$364, in full, warrants not outstanding \$12,900,000,00 \$21,142,314,80 \$364, in full, warrants not outstanding \$10,994,240,00 \$22,142,314,80 \$364, in full, warrants not outstanding \$10,994,240,00 \$33,155,560,55 \$364, in full, warrants not outstanding \$10,994,240,00 \$34,113,184,44 Redeemed, in full, warrants not outstanding \$11,994,240,00 \$31,11,184,44 Redeemed, in full, warrants not outstanding \$12,500,000,00 \$21,142,244,44 <
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36.875.000
10.900
36.00
3.150
2.000
13.533
17.869.000
2.200
2.200
2.200
2.200
2.200
2.200
3.300
2.200
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.30000
3.30000
3.3000
3.3000 | \$1.000.00
\$000.02
\$000.02
\$1990.02
\$1990.02
\$1990.02
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$1000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00 |) 545) 225) 677) 677) 289.000) 245) 245) 245) 245) 245) 245) 245) 390 2 380) 0 2 390 2 48) 578,947 |
| 8,11,14
6,14
6,14
14,15
8,11,14
8,11,14
8,11,14,36
8,11,14,36
8,11,14,36
11 | FRST SOUTH BAACCORP. INC. FRST SOUTH BAACCORP. FRST SUBMERT BAACCORP. FRST SUBMERT BAACCORP. FRST TEXAS BHC. INC. FRST TEXAS BHC. CORPORATION FRST TEXAS BHC. ORDORDATION FRST TEXAS BHC. ORDORDATION FRST TEXAS BHC. ORDORDATION FRST TEXAS BHC. ORDORDATION <td>LEXINGTON TN LEXINGTON TN REXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA OAKLAND CA OAKLAND MD OENVER CO DENVE</td> <td>9:28/2011 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 33/27/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 32/2/201 32/2/201 32/2/201 32/2/201 32/2/201 32/201</td> <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants</td> <td>\$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.000.00
\$6.900.000.00
\$5.559.000.00
\$11.891.000.00
\$33.000.000.00
\$33.000.000.00
\$33.000.000.00</td> <td>\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00</td> <td>\$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,260,000,00 \$53,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$10,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,530,000,00 \$15,504,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$2,850,000,00 \$6,662,770,42 Redeemed, in full: warrants not outstanding \$2,80,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,138,000,00 \$33,155,560,05 Sold, in full: warrants not outstanding \$11,094,240,00 \$338,115,560,05 Sold, in full: warrants not outstanding \$11,053,33,000 \$331,11,14,44 Reelemed, in full: war</td> <td>(\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41)</td> <td>36,875,000
10,900
350
350
13,533
17,969,000
7,800
7,800
22,000
6,000
7,920
80
12,440
33,000
125,000</td>
<td>\$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$190.02
\$199.000
\$199.000
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.</td> <td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td> <td>\$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$245,000,00
\$245,000,00
\$117,162,42
\$245,000,00
\$319,370,32
\$1,946,670,00
\$5,025,000,00</td> <td>) 545) 225) 50) 677) 898.000) 245) 245) 245) 320.323) 245) 380) 578.947) 952.260</td> | LEXINGTON TN LEXINGTON TN REXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA OAKLAND CA OAKLAND MD OENVER CO DENVE

 | 9:28/2011 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 33/27/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 34/2/2013 32/2/201 32/2/201 32/2/201 32/2/201 32/2/201 32/201 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.000.00
\$6.900.000.00
\$5.559.000.00
\$11.891.000.00
\$33.000.000.00
\$33.000.000.00
\$33.000.000.00 |
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00 | \$12,263,468,31 Redeemed, in full: warrants not outstanding \$10,260,000,00 \$53,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$55,359,772,50 Sold, in full: warrants not outstanding \$10,900,000,00 \$10,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,500,400,00 \$15,304,180,50 Sold, in full: warrants not outstanding \$13,530,000,00 \$15,504,180,50 Sold, in full: warrants not outstanding \$13,750,058,49 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$2,850,000,00 \$6,662,770,42 Redeemed, in full: warrants not outstanding \$2,80,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,000,000,00 \$2,142,214,80 Sold, in full: warrants not outstanding \$6,138,000,00 \$33,155,560,05 Sold, in full: warrants not outstanding \$11,094,240,00 \$338,115,560,05 Sold, in full: warrants not outstanding \$11,053,33,000 \$331,11,14,44 Reelemed, in full: war
 | (\$137.500.58)
(\$300,603.00)
(\$62,000.00)
(\$109,942.41) | 36,875,000
10,900
350
350
13,533
17,969,000
7,800
7,800
22,000
6,000
7,920
80
12,440
33,000
125,000 | \$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$190.02
\$199.000
\$199.000
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1. |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$245,000,00
\$245,000,00
\$117,162,42
\$245,000,00
\$319,370,32
\$1,946,670,00
\$5,025,000,00 |) 545) 225) 50) 677) 898.000) 245) 245) 245) 320.323) 245) 380) 578.947) 952.260
 |
| 8,11,14
6,14
6,14
14,15
8,11,14
8,11,14
8,11,14,36
8,11,14,36
8,11,14,36
11 | FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP, INC. FRST SOUTH BAACORP AND, INC. FRST SOUTHWEST BAACORPORATION, INC. FRST SOUTHWEST BAACORPORATION FRST SUBJECT BAACORPORATION
 | LEXINGTON TN LEXINGTON TN REXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA NEW ORLEAMS LA OAKLAND CA OAKLAND MD OENVER CO DENVE

 | 9/28/2011
1/28/2012
1/28/2012
1/28/2012
1/28/2012
1/28/2012
1/28/2012
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
3/28/2013
1/22/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009
1/28/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$17.969.000.00
\$17.969.000.00
\$4.800.000.00
\$4.800.000.00
\$3.000.000.00
\$3.000.000.00
\$3.000.000.00
\$11.851.000.00
\$11.851.000.00
\$11.851.000.00
\$28.657.000.00
\$286.657.000.00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,263,468,31 \$13,122,600,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$16,800,800,00 \$53,359,772,50 Sold, in full; warrants not outstanding \$10,800,800,00 \$13,807,72,50 Sold, in full; warrants not outstanding \$10,800,800,00 \$14,807,248,00 Redeemed, in full; warrants not outstanding \$13,800,400,00 \$15,100,105,05 Sold, in full; warrants not outstanding \$13,333,000,00 \$15,100,105,05 Sold, in full; warrants not outstanding \$13,750,056,49 \$52,211,002,69 Redeemed, in bill; warrants not outstanding \$17,800,060,00 \$40,183,721,33 Sold, in full; warrants not outstanding \$22,800,00,00 \$21,142,314,80 Sold, in full; warrants not outstanding \$10,900,000 \$21,142,314,80 Sold, in full; warrants not outstanding \$10,900,000 \$21,142,314,80 Sold, in full; warrants not outstanding \$10,904,240,00 \$338,185,560,06 Sold, in full; warrants not outstanding \$11,953,333,000 \$313,813,194,44 Redeemed, in sult warrants not outstanding \$11,955,000,000,00 \$2277,861,053,94 Sold, in full; warrants not outstanding \$11,950,000,000
 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) | 36.875.000
10.900
36.00
3.150
2.000
13.533
17.869.000
2.200
2.200
2.200
2.200
2.200
2.200
3.300
2.200
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.30000
3.30000
3.3000
3.3000 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$199.020
\$199.020
\$199.020
\$199.000
\$1.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.0000
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.0000.00
\$1.000.00
\$1.000.00
\$1.000.00 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00 |) 545) 225) 50) 677) 898.000) 245) 245) 245) 320.323) 245) 380) 578.947) 952.260 |
| 5.11.14
5.14
5.14
5.14.44
14.15
6.11.14
5.11.14
5.11.14
5.11.14.36
8.14.18
11
11
11
11
5.84 | FRST SOUTH BAACCARP. INC. FRST SOUTH BAACCARP. INC. FRST SOUTH BAACCARP. INC. FRST SOUTH BAACCARP. INC. FRST SOUTHWEST BAACCARPORATION, INC. FRST TRUST SOUTHWEST BAACCARPORATION, INC. FRST TRUST SOUTHWEST BAACCARPORATION, INC. FRST TRUST BAACCARPORATION, INC. FRST TRUST BOACCARPORATION FRST INST BOACCARPORATION FRST FRST FRST BOACCARPORATION FRST FRST FRST BOACCARPORATION FRST FRST FRST FRST BOACCARPORATION FRST FRST FRST BOACCARPORATION FRST FRST FRST FRST BOACCARPORATION FRST FRST FRST FRST FRANCAL, INC. FRST FRST FRST FRST FRANCAL, INC. FRST FRST FRST FRST FRANCAL, INC. FRST FRST FRST FRANCACAAL, INC. FRST FRST FRST FRANCACAAL, INC. FRST FRST FRST FRA
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA LA NEW ORLEANS LA NEW ORLEANS LA ALAMON MO OAKLAND MD OAKLAND

 | 0.222011.1220012.
0.022001.02000.
0.022001.02000.
0.022001.02000.
0.022001.02000.
0.022001.02000.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.022001.
0.0220 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred St | \$10,900,000,00
\$5,500,000,00
\$13,533,000,00
\$13,533,000,000
\$17,989,000,00
\$4,900,000,00
\$4,900,000,00
\$4,900,000,00
\$4,900,000,00
\$5,000,000,00
\$5,559,000,00
\$11,881,000,000
\$11,881,000,000
\$11,881,000,000
\$220,657,000,00
\$220,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,00
\$20,677,000,000
\$20,677,000,000
\$20,677,000,000,000
\$20,677,000,000,000,000,000,000,000,000,00 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$16,900,000,00 \$53,399,772,50 Sold, in full; warrants not outstanding \$11,900,000,00 \$53,399,772,50 Sold, in full; warrants not outstanding \$11,900,000,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,800,040,00 \$15,300,100,50 Sold, in full; warrants not outstanding \$13,900,040,00 \$15,300,100,50 Sold, in full; warrants not outstanding \$13,900,040,00 \$15,300,100,50 Sold, in full; warrants not outstanding \$13,700,058,49 \$5,211,020,50 Sold, in full; warrants not outstanding \$12,750,050,00 \$40,183,721,33 Sold, in full; warrants not outstanding \$12,780,000,00 \$21,142,314,80 Sold, in full; warrants not outstanding \$13,980,000,00 \$21,142,314,80 Sold, in full; warrants not outstanding \$13,982,490,00
 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) | 36.875.000
10.900
36.00
3.150
2.000
13.533
17.869.000
2.200
2.200
2.200
2.200
2.200
2.200
3.300
2.200
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.300
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.3000
3.30000
3.30000
3.3000
3.3000 | \$1.000.00
\$000.02
\$000.02
\$1990.02
\$1990.02
\$1990.02
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$199.020
\$1000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00
\$1,000.00 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$245,000,00
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$5,025,000,00 |) 545) 225) 50) 677) 898.000) 245) 245) 245) 320.323) 245) 380) 578.947) 952.260 |
| 8.11.14 8.14 8.14.44 14.15 14.15 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 9.11 | PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTHWEST BAACCORPORATION, INC.
PRST SUBJECT BAACCORPORATION, INC.
PRST INSUS TO CORPORATION
PRST INUS PROCEED AND PROCEED
PRST INUS PROCEED AND PROCEED AND PROCEED
PRST INUS PROCEED AND PROCEED AND PR
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO MEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND MD OBENVER <td>9.2220111420012.000
11.020200
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.020200000
3.0202000000000000000000000000000000000</td> <td>Prefered Stock w Exercised Warrants Prefered Stock w Exercised War</td> <td>\$10.900.000.00
\$5.500.000.00
\$13.530.000.00
\$13.680.000.00
\$17.989.000.00
\$4.900.000.00
\$3.000.000.00
\$5.000.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.000
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.0000.000
\$5.5500.0000.000
\$5.5500.0000.0000
\$5.5500.0000.00000
\$5.5500.0000000000000000000000000000000</td> <td>\$0.00 50.00</td> <td>\$12,263,468,31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,3468,31 Redeemed, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50
Sold, in luft, warrants not outstanding \$13,800,040,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,533,000,00 \$15,301,180,50 Sold, in luft, warrants not outstanding \$13,533,000,00 \$15,301,180,50 Sold, in luft, warrants not outstanding \$13,533,000,00 \$40,118,37,133 Sold, in luft, warrants not outstanding \$22,55,000,00 \$40,118,37,133 Sold, in luft, warrants not outstanding \$22,25,000,00 \$24,118,27,133 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,114,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$131,113,114,44 Redeemed, in luft, warrants not outstanding \$11,294,200,000,00 \$131,113,114,44 Redeemed, in luft, warrants not outstanding \$12,200,000,00 \$131,113,114,44 Redee</td> <td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td> <td>36.875.000
10.900
3500
3.150
2.000
11.533
17.969.000
4.900
22.200
2.200
2.200
4.900
2.2200
12.500
12.440
125.000
125.000
1.579
250.578
14.500</td> <td>\$1.000.00
\$200.02
\$200.02
\$200.02
\$199.020
\$199.020
\$199.000
\$1.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01</td> <td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td> <td>\$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$245,000,00
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$5,025,000,00</td> <td>) 545) 225) 677) 677) 898.000) 245) 245) 245) 245) 245) 245) 320) 345) 9) 578.947) 952.260) 645.138</td>
 | 9.2220111420012.000
11.020200
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.020200000
3.0202000000000000000000000000000000000 | Prefered Stock w Exercised Warrants Prefered Stock w Exercised War | \$10.900.000.00
\$5.500.000.00
\$13.530.000.00
\$13.680.000.00
\$17.989.000.00
\$4.900.000.00
\$3.000.000.00
\$5.000.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.000
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.00
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.000.000
\$5.5500.0000.000
\$5.5500.0000.000
\$5.5500.0000.0000
\$5.5500.0000.00000
\$5.5500.0000000000000000000000000000000 | \$0.00 50.00 | \$12,263,468,31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,3468,31 Redeemed,
in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$13,800,040,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,533,000,00 \$15,301,180,50 Sold, in luft, warrants not outstanding \$13,533,000,00 \$15,301,180,50 Sold, in luft, warrants not outstanding \$13,533,000,00 \$40,118,37,133 Sold, in luft, warrants not outstanding \$22,55,000,00 \$40,118,37,133 Sold, in luft, warrants not outstanding \$22,25,000,00 \$24,118,27,133 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,114,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$131,113,114,44 Redeemed, in luft, warrants not outstanding \$11,294,200,000,00 \$131,113,114,44 Redeemed, in luft, warrants not outstanding \$12,200,000,00 \$131,113,114,44 Redee | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) | 36.875.000
10.900
3500
3.150
2.000
11.533
17.969.000
4.900
22.200
2.200
2.200
4.900
2.2200
12.500
12.440
125.000
125.000
1.579
250.578
14.500
 | \$1.000.00
\$200.02
\$200.02
\$200.02
\$199.020
\$199.020
\$199.000
\$1.000.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$245,000,00
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$5,025,000,00 |) 545) 225) 677) 677) 898.000) 245) 245) 245) 245) 245) 245) 320) 345) 9) 578.947) 952.260) 645.138 |
| 5.11.14
5.14
5.14
5.14.44
14.15
6.11.14
5.11.14
5.11.14
5.11.14.36
8.14.18
11
11
11
11
5.84 | PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTHWEST BAACCARPORATION, INC. PRST PRAST BAACCARPORATION PRST
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON CO ALAMOSA CO MEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND MD OBENVER <td>9.2220111420012.000
11.020200
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.020200000
3.0202000000000000000000000000000000000</td> <td>Prefered Stock w Exercised Warrants Prefered Stock w Exercised War</td> <td>\$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.989.000.00
\$4.900.000.00
\$30.000.000.00
\$5.000.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.000.00
\$5.559.000.000.00
\$5.559.000.000.00
\$5.559.000.000.000
\$5.559.000.000.000.000
\$5.559.000.000.000
\$5.559.000.000.000.000
\$5.559.000.000.000.0000.0000
\$5.559.000.000.0000.0000.000000000000000</td>
<td>\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.0</td> <td>\$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$16,900,000,00 \$53,359,772,50 Sold, in full; warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in full; warrants not outstanding \$13,800,040,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,333,000,00 \$15,100,105,05 Sold, in full; warrants not outstanding \$13,750,058,49 \$52,510,102,00 Redeemed, in full; warrants not outstanding \$17,900,050,00 \$40,115,27,133 Sold, in full; warrants not outstanding \$12,780,000,00 \$40,115,27,133 Sold, in full; warrants not outstanding \$12,780,000,00 \$21,142,314,40 Sold, in full; warrants not outstanding \$13,780,000,00 \$21,142,314,40 Sold, in full; warrants not outstanding \$10,994,240,00 \$22,142,314,40 Sold, in full; warrants not outstanding \$11,994,240,00 \$22,77,861,053,94 Sold, in full; warrants not outstanding \$11,993,330,00 \$131,813,194,44 Releemed, in out standing \$131,953,330,00 \$2277,861,053,94 Sold, in full; warrants not outstanding \$134,982,2858,00</td> <td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td> <td>36.875.000
10.900
300
300
3.150
2.000
4.900
7.969.000
22.200
7.969.000
22.200
7.960
22.200
12.400
12.400
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500</td>
<td>\$1.000.00
\$000.02
\$000.02
\$1000.02
\$1000.00
\$1000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.</td> <td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td> <td>\$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,000,000,000,000,000,000,000,</td> <td>) 545) 225) 677) 677) 898.000) 245) 245) 245) 245) 245) 245) 320) 345) 9) 578.947) 952.260) 645.138</td> | 9.2220111420012.000
11.020200
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.0202012
3.020200000
3.0202000000000000000000000000000000000 | Prefered Stock w Exercised Warrants Prefered Stock w Exercised War |
\$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.989.000.00
\$4.900.000.00
\$30.000.000.00
\$5.000.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.000.00
\$5.559.000.000.00
\$5.559.000.000.00
\$5.559.000.000.000
\$5.559.000.000.000.000
\$5.559.000.000.000
\$5.559.000.000.000.000
\$5.559.000.000.000.0000.0000
\$5.559.000.000.0000.0000.000000000000000 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.000\$
\$0.0 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in full; warrants not outstanding \$16,900,000,00 \$53,359,772,50 Sold, in full; warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in full; warrants not outstanding \$13,800,040,00 \$16,072,389,00 Redeemed, in full; warrants not outstanding \$13,333,000,00 \$15,100,105,05 Sold, in full; warrants not outstanding \$13,750,058,49 \$52,510,102,00 Redeemed, in full; warrants not outstanding \$17,900,050,00 \$40,115,27,133 Sold, in full; warrants not outstanding \$12,780,000,00 \$40,115,27,133 Sold, in full; warrants not outstanding \$12,780,000,00 \$21,142,314,40 Sold, in full; warrants not outstanding \$13,780,000,00 \$21,142,314,40 Sold, in full; warrants not outstanding \$10,994,240,00 \$22,142,314,40 Sold, in full; warrants not outstanding \$11,994,240,00 \$22,77,861,053,94 Sold, in full; warrants not outstanding \$11,993,330,00 \$131,813,194,44 Releemed, in out standing \$131,953,330,00 \$2277,861,053,94 Sold, in full; warrants not outstanding \$134,982,2858,00
 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) | 36.875.000
10.900
300
300
3.150
2.000
4.900
7.969.000
22.200
7.969.000
22.200
7.960
22.200
12.400
12.400
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500
12.500 | \$1.000.00
\$000.02
\$000.02
\$1000.02
\$1000.00
\$1000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002. |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) |
\$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,000,000,000,000,000,000,000, |) 545) 225) 677) 677) 898.000) 245) 245) 245) 245) 245) 245) 320) 345) 9) 578.947) 952.260) 645.138 |
| 5.11.14
5.14
5.14
5.14,44
14.15
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5. | PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTH SERVICE AND CORPORATION. INC. PRST SOUTHWEST BAACCARPCARTON. INC. PRST INST SOUTHWEST BAACCARPCARTON. INC. PRST INST SOUTHWEST BAACCARPCARTON. INC. PRST INST SOUTHWEST BAACCARPCARTON. PRST PRST BAACCARPCARTON. PRST INST SOUTHWEST BAACCARPCARTON. PRST PRST BAACCARPCARTON. PRST PRST BAACCARPCARTON. PRST PRST BAACCARPCARTON. PRST PRST PRANCTARPACKARPCARTON. PRST PRST PRST PRANCTARPACKARPCARTON.
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL BOCA RATON FL ALAMOSA CO ALAMOSA LA OAKLAND MD OAKLAND <t< td=""><td>8 282011 1480012 2014
1 302000 2014
3 2820013 2014
2 202001 2014
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2</td><td>Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Marrants Preferred Stock w Marrants Preferred Stock w Marra</td><td>\$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$4.900.000.00
\$4.900.000.00
\$5.000.000.00
\$5.559.000.00
\$11.851.000.000
\$11.851.000.000
\$220.471.000.00
\$220.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.00000
\$2.20.471.0000000
\$2.20.471.000000000000000000000000</td><td>\$0.00 50.00</td><td>\$12,263,468,31 Redeemed, in full: warrants not outstanding \$13,122,000,00 \$51,326,326,03 State 57,500,00 \$10,900,000,00 \$53,359,772,50 Sold, in full: warrants not outstanding \$11,900,000,00 \$51,500,772,50 Sold, in full: warrants not outstanding \$11,900,000,00 \$16,072,289,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,100,105,00 Sold, in full: warrants not outstanding \$13,533,000,00 \$15,100,105,00 Sold, in full: warrants not outstanding \$13,533,000,00 \$40,183,721,33 Sold, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$10,994,240,00 \$21,162,314,80 Sold, in full: warrants not outstanding \$11,994,240,00 \$22,77,861,053,94 Sold, in full: warrants not outstanding \$13,194,44 \$21,162,710,05 Sold, in full: warrants not outstanding \$13,192,820,000,00 \$21,162,710,05 Sold, in full: warrants not
outs</td><td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td><td>36.875.000
10.900
35.00
3.150
3.150
2.000
13.533
17.969.000
22.000
22.000
7.900
22.000
6.000
7.900
12.440
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.50000
12.50000
12.5000
12.5000
12.500000
12.50000
12.50000
12</td><td>\$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$190.02
\$199.000
\$10.00.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.000
\$1.0000.0</td><td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td><td>\$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,000,000,000,000,000,000,000,</td><td>) 545) 225) 50) 677) 898,000) 245) 245) 326,323) 245) 320 2 326,323) 245) 380) 380) 380) 952,260) 645,138) 475</td></t<>
 | 8 282011 1480012 2014
1 302000 2014
3 2820013 2014
2 202001 2014
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Marrants Preferred Stock w Marrants Preferred Stock w Marra | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$4.900.000.00
\$4.900.000.00
\$5.000.000.00
\$5.559.000.00
\$11.851.000.000
\$11.851.000.000
\$220.471.000.00
\$220.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.00
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.000.000
\$2.20.471.00000
\$2.20.471.0000000
\$2.20.471.000000000000000000000000 | \$0.00 50.00 | \$12,263,468,31 Redeemed, in full: warrants not outstanding \$13,122,000,00 \$51,326,326,03 State 57,500,00 \$10,900,000,00 \$53,359,772,50 Sold, in full: warrants not outstanding \$11,900,000,00 \$51,500,772,50 Sold, in full: warrants not outstanding \$11,900,000,00 \$16,072,289,00 Redeemed, in full: warrants not outstanding \$13,533,000,00 \$15,100,105,00 Sold, in full: warrants not outstanding \$13,533,000,00
\$15,100,105,00 Sold, in full: warrants not outstanding \$13,533,000,00 \$40,183,721,33 Sold, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$12,700,000,00 \$21,162,710,42 Redeemed, in full: warrants not outstanding \$10,994,240,00 \$21,162,314,80 Sold, in full: warrants not outstanding \$11,994,240,00 \$22,77,861,053,94 Sold, in full: warrants not outstanding \$13,194,44 \$21,162,710,05 Sold, in full: warrants not outstanding \$13,192,820,000,00 \$21,162,710,05 Sold, in full: warrants not outs | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) |
36.875.000
10.900
35.00
3.150
3.150
2.000
13.533
17.969.000
22.000
22.000
7.900
22.000
6.000
7.900
12.440
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.50000
12.50000
12.5000
12.5000
12.500000
12.50000
12.50000
12 | \$1.000.00
\$00.02
\$00.02
\$190.02
\$190.02
\$190.02
\$199.000
\$10.00.00
\$0.77
\$4.218.941.51
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.000
\$1.000.000
\$1.000.000
\$1.000.000
\$1.0000.0 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,00
\$1,2905,000,000,000,000,000,000,000,000,000, |) 545) 225) 50) 677) 898,000) 245) 245) 326,323) 245) 320 2 326,323) 245) 380) 380) 380) 952,260) 645,138) 475 |
| 5.11.14 5.14 5.14 5.14 6.14.44 14.15 5.11.14 | PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTHWEST BAACCORPORATION, INC.
PRST TEXAS BHC, INC.
PRST INUST CORPORATION
PRST INUSC CORPORAT
 | LEXINGTON TN LEXINGTON TN BOCA RATON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL BOCA RATON FL ALMOSA CO ALMOSA LA NEW ORLEANS LA NEW ORLEANS LA OAKLAND MD OAKLAND

 | 9 222011 1420012 1420000 1420000 1420000 1420000 14200000 142000000 1420000000 1420000000000 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$10.900.000.00
\$15.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.893.000.00
\$4.900.000.00
\$4.900.000.00
\$5.900.000.00
\$5.900.000.00
\$5.559.000.00
\$11.881.000.00
\$11.881.000.00
\$11.881.000.00
\$25.65.7000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.000
\$125.000.000.00
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.0000
\$125.0000.00000000
\$125.000000000000000000000000000000000000 | S0.00 I
 | \$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,3468.31 Redeemed, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772.56 Sold, in luft, warrants not outstanding \$11,900,000,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,500,040,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,530,040,00 \$15,901,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,901,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$40,183,721,33 Sold, in luft, warrants not outstanding \$22,55,000,00 \$24,183,721,33 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,994,240,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,202,000,000,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,202,000,000,00 \$13,113,114,414 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) |
36.875.000
10.900
35.00
3.150
3.150
2.000
13.533
17.969.000
22.000
22.000
7.900
22.000
6.000
7.900
12.440
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.5000
12.50000
12.50000
12.5000
12.5000
12.500000
12.50000
12.50000
12 | \$1.000.00
\$000.02
\$000.02
\$1000.02
\$1000.00
\$1000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.01
\$1.002.00
\$1.002.01
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002.00
\$1.002. |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$677,000,00
\$644,726,19
\$245,000,00
\$117,162,42
\$245,000,00
\$11,046,670,00
\$19,46,670,00
\$1,946,670,00
\$1,2,905,000,00
\$12,905,000,00 | 545 225 8 9 677 9 98,000 2 2 326,323 2 320 245 320 245 320 245 9 9 9 9 9 9 9 9 9 952,260 9 645,138 9 475 |
| 5.11.14
5.14
5.14
5.14,44
14.15
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5.11.14
5. | PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTHWEST BAACCORPORATION, INC.
PRST TEXAS BHC, INC.
PRST
 | LEXINGTON TN LEXINGTON TN ELEXINGTON TN BOCA RATON FL BOCA RATON FC ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA OAKLAND MD OAKLAND MD <t< td=""><td>8 282011 (14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
148000)
148000)
1480000
1480000
14800000
148000000000000000000000000000000000000</td><td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants</td><td>\$10.900.000.00
\$15.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.893.000.00
\$4.900.000.00
\$4.900.000.00
\$5.900.000.00
\$5.900.000.00
\$5.559.000.00
\$11.881.000.00
\$11.881.000.00
\$11.881.000.00
\$25.65.7000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.000
\$125.000.000.00
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.0000
\$125.0000.00000000
\$125.000000000000000000000000000000000000</td><td>\$0.00 50.00</td><td>\$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in luft, warrants not outstanding \$16,800,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$10,800,000,00 \$14,263,468,31 Redeemed, in luft, warrants not outstanding \$10,800,000,00 \$15,300,100,00 Redeemed, in luft, warrants not outstanding \$13,333,000,00 \$15,100,105,00 Sold, in luft, warrants not outstanding \$13,750,058,49 \$55,211,002,60 Redeemed, in luft, warrants not outstanding \$13,750,058,49 \$55,211,002,60 Redeemed, in luft, warrants not outstanding \$12,750,058,49 \$54,011,002,60 Redeemed, in luft, warrants not outstanding \$12,750,058,00 \$54,011,002,60 Redeemed, in luft, warrants not outstanding \$12,700,000,00 \$24,013,272,133 Sold, in luft, warrants not outstanding \$10,900,000 \$24,142,314,40 Sold, in luft, warrants not outstanding \$10,904,240,00 \$238,185,560,005 Sold, in luft, warrants not outstanding \$11,933,330,00 \$131,813,194,44 Redeemed, in suft warrants not outstanding \$12,900,000,00 \$247,861,053,04 Sold, in luft warrants not outstanding <td<
td=""><td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td><td>36.875.000
10.900
30.0
3.150
3.150
2.000
4.900
7.969.000
22.200
6.000
7.969.000
22.200
6.000
7.969.000
7.960
80
12.440
12.440
12.5000
12.5000
12.5000
14.579
25.576
14.570
14.570
24.577
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.</td><td>\$1.000.00 (\$34.990.00 \$900.02 (\$34.990.00 \$900.02 (\$34.937.00 \$900.02 (\$14.837.00 \$1.000.00 (\$19.960.00 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$1.722.000.00 \$1.002.01 (\$1.782.000.00 \$775.00 (\$1.81.000.01 \$775.00 (\$1.81.000.01 \$1.000.00 (\$1.782.000.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.71.53.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.000.00</td><td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td><td>\$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,000,000,000,000,000,000,000,000</td><td>545 225 8 9 677 9 98,000 2 2 326,323 2 320 245 320 245 320 245 9 9 9 9 9 9 9 9 9 952,260 9 645,138 9 475</td></td<></td></t<>
 | 8 282011 (14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
14800)
148000)
148000)
1480000
1480000
14800000
148000000000000000000000000000000000000 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$10.900.000.00
\$15.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.893.000.00
\$4.900.000.00
\$4.900.000.00
\$5.900.000.00
\$5.900.000.00
\$5.559.000.00
\$11.881.000.00
\$11.881.000.00
\$11.881.000.00
\$25.65.7000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.00
\$125.000.000.000
\$125.000.000.00
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.000
\$125.000.000.0000
\$125.0000.00000000
\$125.000000000000000000000000000000000000 | \$0.00 50.00
 | \$12,263,468,31 \$13,122,000,00 \$12,263,468,31 Redeemed, in luft, warrants not outstanding \$16,800,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$10,800,000,00 \$14,263,468,31 Redeemed, in luft, warrants not outstanding \$10,800,000,00 \$15,300,100,00 Redeemed, in luft, warrants not outstanding \$13,333,000,00 \$15,100,105,00 Sold, in luft, warrants not outstanding \$13,750,058,49 \$55,211,002,60 Redeemed, in luft, warrants not outstanding \$13,750,058,49 \$55,211,002,60 Redeemed, in luft, warrants not outstanding \$12,750,058,49 \$54,011,002,60 Redeemed, in luft, warrants not outstanding \$12,750,058,00 \$54,011,002,60 Redeemed, in luft, warrants not outstanding \$12,700,000,00 \$24,013,272,133 Sold, in luft, warrants not outstanding \$10,900,000 \$24,142,314,40 Sold, in luft, warrants not outstanding \$10,904,240,00 \$238,185,560,005 Sold, in luft, warrants not outstanding \$11,933,330,00 \$131,813,194,44 Redeemed, in suft warrants not outstanding \$12,900,000,00 \$247,861,053,04 Sold, in luft warrants not outstanding <td< td=""><td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td><td>36.875.000
10.900
30.0
3.150
3.150
2.000
4.900
7.969.000
22.200
6.000
7.969.000
22.200
6.000
7.969.000
7.960
80
12.440
12.440
12.5000
12.5000
12.5000
14.579
25.576
14.570
14.570
24.577
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.</td><td>\$1.000.00 (\$34.990.00 \$900.02 (\$34.990.00 \$900.02 (\$34.937.00 \$900.02 (\$14.837.00 \$1.000.00 (\$19.960.00 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$1.722.000.00 \$1.002.01 (\$1.782.000.00 \$775.00 (\$1.81.000.01 \$775.00 (\$1.81.000.01 \$1.000.00 (\$1.782.000.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.71.53.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.000.00</td><td>)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
)</td><td>\$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,000,000,000,000,000,000,000,000</td><td>545 225 8 9 677 9 98,000 2 2 326,323 2 320 245 320 245 320 245 9 9 9 9 9 9 9 9 9 952,260 9 645,138 9 475</td></td<> | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) |
36.875.000
10.900
30.0
3.150
3.150
2.000
4.900
7.969.000
22.200
6.000
7.969.000
22.200
6.000
7.969.000
7.960
80
12.440
12.440
12.5000
12.5000
12.5000
14.579
25.576
14.570
14.570
24.577
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15. | \$1.000.00 (\$34.990.00 \$900.02 (\$34.990.00 \$900.02 (\$34.937.00 \$900.02 (\$14.837.00 \$1.000.00 (\$19.960.00 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$4.218.041.51 \$1.000.00 (\$1.722.000.00 \$1.002.01 (\$1.782.000.00 \$775.00 (\$1.81.000.01 \$775.00 (\$1.81.000.01 \$1.000.00 (\$1.782.000.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.670.00 \$1.000.00 (\$1.94.71.53.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.24.71.000.00 \$1.000.00 (\$1.000.00 |)
)
)
\$15,678,00
\$44,622,00
)
)
)
)
) | \$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,000,000,000,000,000,000,000,000 | 545 225 8 9 677 9 98,000 2 2 326,323 2 320 245 320 245 320 245 9 9 9 9 9 9 9 9 9 952,260 9 645,138 9 475 |
| 8.11.14 8.14.14 8.14.44 14.15 8.14.44 8.11.14 8.11.14.38 8.14.18 11 11 8.14.44 12.16 8.14.45 | PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTH BAACCARP. INC. PRST SOUTHWEST BAACCARPCARCE. INC. PRST SOUTHWEST BAACCARPCARTON, INC. PRST PRST SOUTHWEST BAACCARPCARTON, INC. PRST PRST BAACCARPCARTON, INC. PRST PRST BAACCARPCARTON, INC. PRST PRST BAACCARPCARTON, INC. PRST PRST BAACCARPCARTON PR
 | LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL BOCA RATON FL LAMOSA CO ALAMOSA CO MEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA NEW ORLEANS LA OAKAND MD OAKAND MD OAKAND MD OAKAND MD DENVER CO DENVER

 | B 222011 (14800)2 (14 | Prefered Stock w Exercised Warrants Prefered Stock w Exercised Warrants Prefered Stock w E | \$10.900.000.00
\$5.500.000.00
\$13.533.000.00
\$13.533.000.00
\$17.969.000.00
\$4.900.000.00
\$4.900.000.00
\$5.659.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.00
\$5.559.000.000
\$5.559.0000.000
\$5.559.0000.0000
\$5.559.0000.000000
\$5.559 | S0.00 I
 | \$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,3468.31 Redeemed, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772.56 Sold, in luft, warrants not outstanding \$11,900,000,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,500,040,00 \$16,972,389,00 Redeemed, in luft, warrants not outstanding \$13,530,040,00 \$15,901,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,901,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$40,183,721,33 Sold, in luft, warrants not outstanding \$22,55,000,00 \$24,183,721,33 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,994,240,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,994,240,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,202,000,000,00 \$13,113,113,114,44 Redeemed, in luft, warrants not outstanding \$11,202,000,000,00 \$13,113,114,414 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) |
36.875.000
10.900
300
300
3.150
2.000
4.900
7.969.000
22.200
4.900
22.200
0.000
0.000
0.000
0.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.000
125.0000
125.000
125.000
125.000
125.0000
125.0000
125. | \$1.000.00 \$300.02 \$34.993.00 \$900.02 \$\$14.997.00 \$\$199.800.01 \$1000.00 \$\$199.800.02 \$\$199.800.02 \$1.000.00 \$\$10.000.00 \$\$10.000.00 \$1.000.00 \$\$1.000.00 \$\$1.000.00 \$1.000.00 \$\$1.002.01 \$\$1.002.01 \$1.002.01 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.000.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.800.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.145.700.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 | \$15.678.00
\$115.678.00
\$44.622.00
\$44.622.00
} | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$245.000.00
\$117.162.42
\$245.000.00
\$311.681.70
\$3.93.370.32
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.00
\$1.2,905.0 | 545 225 8 9 677 9 98,000 2 2 326,323 2 320 245 320 245 320 245 9 9 9 9 9 9 9 9 9 952,260 9 645,138 9 475 |
| 8.11.14 8.14 8.14.44 14.15 8.14.44 8.11.14 | PRST SOUTH BACCORP. INC.
PRST SOUTH BACCORP. INC.
PRST SOUTH SET BACCORPORATION. INC.
PRST SOUTHWEST BACCORPORATION. INC.
PRST INST CORPORATION
PRST INST PROVE BANCSHARES, INC.
PRST INST PROVE BANCSHARES, INC.
PRST INSTERS CORPORATION
PRST INSTERS PRANCIAL, INC.
PRST INST PRANCIAL CORPORATION
PRST INST PRANCIAL CORPORATION
PRST INST PRANCIAL CORPORATION
PRST INST PRANCIAL CORPORATION
PRST PRST PRANCIAL CORPORAT
 | LEXINGTON TN LEXINGTON TN ELEXINGTON TN BOCA RATON FL BOCA RATON FC ALAMOSA CO ALAMOSA CO ALAMOSA CO ALAMOSA CO PORT WORTH TX FORT WORTH TX FORT WORTH TX NEW ORLEAMS LA OAKLAND MD OAKLAND MD <t< td=""><td>8 282011 1486012 4 1486012</td><td>Preferend Stock or Exercised Warrants Preferend Stock or Exercised Warrants Preferend Stock or Warrants Preferend Stock or Exercised Warrants Preferend St</td><td>\$10.900.000.00
\$5.500.000.00
\$13.333.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.00
\$30.000.00
\$30.000.00
\$30.000.00
\$33.000.000.00
\$11.891.000.00
\$125.000.000.00
\$226.657.000.00
\$125.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00</td><td>S0.00 I S0.00 I</td><td>\$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,372,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$11,900,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,500,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$4,0183,72,13 Sold, in luft, warrants not outstanding \$12,520,000,00 \$24,183,72,13 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,21,480 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,944,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$21,31,313,313,313,313,444 Redeemed, in luft, warrants not outstanding \$13,313,000,00,00 \$213,813,184,44 Redeemed, in luft, warrants not outstanding \$13,218,750,000,00
\$213,813,184,44</td><td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td><td>36.875.000
10.900
3500
3.150
2.000
13.533
17.969.000
7.800
7.800
7.800
80
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.200
12.200
12.200
12.200
12.200
12.200
12.200
15.000
12.200
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.0000
15.0000
15.0000
15.0000
15.00</td><td>\$1.000.00
\$000.02
\$000.02
\$1900.02
\$1900.02
\$1900.02
\$1900.00
\$1000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00</td><td>\$15.678.00
\$115.678.00
\$44.622.00
\$44.622.00
}</td><td>\$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$11.462.42
\$245.000.00
\$11.468.70.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.67</td><td>545 225 8 50 0 6777 0 895,000 2 2 326,323 0 2 326,323 0 2 326,323 0 2 48 0 9 9 9 9 9 9 9 9 9 9 9 9 9 9 645,138 1</td></t<>
 | 8 282011 1486012 4 1486012 | Preferend Stock or Exercised Warrants Preferend Stock or Exercised Warrants Preferend Stock or Warrants Preferend Stock or Exercised Warrants Preferend St | \$10.900.000.00
\$5.500.000.00
\$13.333.000.00
\$13.533.000.00
\$17.969.000.00
\$30.000.00
\$30.000.00
\$30.000.00
\$30.000.00
\$33.000.000.00
\$11.891.000.00
\$125.000.000.00
\$226.657.000.00
\$125.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000.00 | S0.00 I
 | \$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$51,326,372,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$53,359,772,50 Sold, in luft, warrants not outstanding \$11,900,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,500,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,040,00 \$15,807,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$4,0183,72,13 Sold, in luft, warrants not outstanding \$12,520,000,00 \$24,183,72,13 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,21,480 Sold, in luft, warrants not outstanding \$22,200,000,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$10,944,240,00 \$21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$21,31,313,313,313,313,444 Redeemed, in luft, warrants not outstanding \$13,313,000,00,00 \$213,813,184,44 Redeemed, in luft, warrants not outstanding \$13,218,750,000,00 \$213,813,184,44 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) |
36.875.000
10.900
3500
3.150
2.000
13.533
17.969.000
7.800
7.800
7.800
80
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.240
12.200
12.200
12.200
12.200
12.200
12.200
12.200
15.000
12.200
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.000
15.0000
15.0000
15.0000
15.0000
15.00 | \$1.000.00
\$000.02
\$000.02
\$1900.02
\$1900.02
\$1900.02
\$1900.00
\$1000.00
\$1.000.00
\$1.000.00
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.002.01
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00
\$1.000.00 | \$15.678.00
\$115.678.00
\$44.622.00
\$44.622.00
} | \$545.000.00
\$206.048.21
\$45.788.48
\$677.000.00
\$644.726.19
\$245.000.00
\$11.462.42
\$245.000.00
\$11.468.70.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.670.00
\$1.946.67 | 545 225 8 50 0 6777 0 895,000 2 2 326,323 0 2 326,323 0 2 326,323 0 2 48 0 9 9 9 9 9 9 9 9 9 9 9 9 9 9 645,138 1 |
| 8.11.14 8.14 8.14 8.14 8.14 8.11.14 8.11.14 8.11.14 8.11.14 8.11.14 8.14.18 11.14 8.84 8.14.45 8.11.14 8.667 8.14.45 | PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTH BAACCORP. INC.
PRST SOUTHWEST BAACCORPORATION, INC.
PRST TEXAS BHC, INC.
PRST TEXAS
 | LEXINGTON TN LEXINGTON TN BOAR ARTON FL BOAR ARTON FL BOAR ARTON FL BOAR ARTON FL ALAMOSA CO MEW ORLEANS LA NEW ORLEANS CA OAKLAND MD OAKLAND MD OAKLAND MD OAKADAND MD <td>8 228/011 (148/012)
14/2000 (14</td> <td>Prefered Stock w Exercised Warrants Prefered Stock w Exercised Warrants Prefered Stock w E</td> <td>\$10.900.000.00
\$15.500.000.00
\$15.55.00.000.00
\$17.969.000.00
\$17.969.000.00
\$4.800.000.00
\$3.000.000.00
\$3.000.000.00
\$3.000.000.00
\$1.85.900.000
\$11.85.000.000
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$3.000.000.00
\$12.0.000.00
\$12.0.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.0000000
\$13.0000000
\$13.0000000
\$13.000000000000000000000000000000000000</td> <td>\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0</td> <td>\$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$5,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,530,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$40,180,50 Redeemed, in luft, warrants not outstanding \$2,23,500,000,00 \$40,180,50 Sold, in luft, warrants not outstanding \$2,20,000,00 \$41,122,133,230,000,00 \$2,23,00,00,00 \$2,23,00,00,00 \$2,21,142,314,80 Sold, in luft, warrants not outstanding \$10,984,240,00 \$2,21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$13,113,13,14,44 Redeemed, in kuft warrants not outstanding \$12,5000,000,00 \$27,7,861,053,36 Sold, in luft, warrants not outstanding \$13,126,780,00 \$13,11,113,14,44 Redeemed, in kuft warrants n</td> <td>(\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95)</td>
<td>36.875.000
10.900
30.0
3.150
3.150
2.000
4.900
7.969.000
22.200
6.000
7.969.000
22.200
6.000
7.969.000
7.960
80
12.440
12.440
12.5000
12.5000
12.5000
14.579
25.576
14.570
14.570
24.577
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.</td> <td>\$1.000.00 \$300.02 \$34.993.00 \$900.02 \$\$14.997.00 \$\$199.800.01 \$1000.00 \$\$199.800.02 \$\$199.800.02 \$1.000.00 \$\$10.000.00 \$\$10.000.00 \$1.000.00 \$\$1.000.00 \$\$1.000.00 \$1.000.00 \$\$1.002.01 \$\$1.002.01 \$1.002.01 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.000.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.800.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.145.700.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00</td> <td>\$15.678.00
\$115.678.00
\$44.622.00
\$44.622.00
}</td> <td>\$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,000,000,000,000,000,000,000,000</td> <td>545 225 50 677 677 685,000 7</td> | 8 228/011 (148/012)
14/2000 (14 | Prefered Stock w Exercised Warrants Prefered Stock w Exercised Warrants Prefered Stock w E |
\$10.900.000.00
\$15.500.000.00
\$15.55.00.000.00
\$17.969.000.00
\$17.969.000.00
\$4.800.000.00
\$3.000.000.00
\$3.000.000.00
\$3.000.000.00
\$1.85.900.000
\$11.85.000.000
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$28.657.000.00
\$3.000.000.00
\$12.0.000.00
\$12.0.000.00
\$13.000.000.00
\$13.000.000.00
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.0000.000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.000000
\$13.0000000
\$13.0000000
\$13.0000000
\$13.000000000000000000000000000000000000 | \$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0 | \$12,263,468.31 Redeemed, in luft, warrants not outstanding \$13,122,000,00 \$5,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$5,359,772,50 Sold, in luft, warrants not outstanding \$10,900,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,530,000,00 \$16,072,389,00 Redeemed, in luft, warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$15,304,180,50 Sold, in luft, warrants not outstanding \$13,530,000,00 \$40,180,50 Redeemed, in luft, warrants not outstanding \$2,23,500,000,00 \$40,180,50 Sold, in luft, warrants not outstanding \$2,20,000,00 \$41,122,133,230,000,00 \$2,23,00,00,00 \$2,23,00,00,00 \$2,21,142,314,80 Sold, in luft, warrants not outstanding \$10,984,240,00 \$2,21,142,314,80 Sold, in luft, warrants not outstanding \$11,994,240,00 \$13,113,13,14,44 Redeemed, in kuft warrants not outstanding \$12,5000,000,00 \$27,7,861,053,36 Sold, in luft, warrants not outstanding \$13,126,780,00 \$13,11,113,14,44 Redeemed, in kuft warrants n
 | (\$137.500.50)
(\$300.603.00)
(\$200.00.00)
(\$109.942.41)
(\$465.709.95) | 36.875.000
10.900
30.0
3.150
3.150
2.000
4.900
7.969.000
22.200
6.000
7.969.000
22.200
6.000
7.969.000
7.960
80
12.440
12.440
12.5000
12.5000
12.5000
14.579
25.576
14.570
14.570
24.577
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
14.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15.570
15. | \$1.000.00 \$300.02 \$34.993.00 \$900.02 \$\$14.997.00 \$\$199.800.01 \$1000.00 \$\$199.800.02 \$\$199.800.02 \$1.000.00 \$\$10.000.00 \$\$10.000.00 \$1.000.00 \$\$1.000.00 \$\$1.000.00 \$1.000.00 \$\$1.002.01 \$\$1.002.01 \$1.002.01 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.002.01 \$\$1.000.00 \$\$1.002.01 \$\$1.000.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.800.00 \$\$1.000.00 \$\$1.145.700.00 \$\$1.145.700.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 \$\$1.000.00 | \$15.678.00
\$115.678.00
\$44.622.00
\$44.622.00
} |
\$545,000,00
\$206,048,21
\$45,788,48
\$577,000,00
\$644,728,19
\$245,000,00
\$117,162,42
\$245,000,00
\$311,681,70
\$39,370,32
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,00,00
\$1,946,670,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,00
\$1,940,000,000,000,000,000,000,000,000,000 | 545 225 50 677 677 685,000 7 |

-				-					- 4		
Footnote	Institution Name FPB BANCORP, INC.	City PORT ST. LUCIE	State	Date 7/15/2011	Original Investment Type Original Investment Amount	Outstanding Investment	Total Cash Back* Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) (\$5,800,000.00)	Gain Wt Amount Wt Shares
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants \$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00		
	FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010				\$2,240,000.00	2.240 \$1,000.00		\$162,000.00 16
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON		5/22/2009	Preferred Stock w/ Exercised Warrants \$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$594,550.00	940 \$632.50	(\$345,450.00)	\$126,798.62 18
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012 1/11/2013				\$2,629,302.50	4,157 \$632.50	(\$1,527,697.50)	\$45,188.88 6
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants \$3.000.000.00	\$0.00	\$4.363.022.95 Sold, in full: warrants not outstanding	(3	25,000.00)		
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT		4/11/2014				\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01		\$18,228.00 \$1,302.00 \$42,257.17 \$0,00
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014				\$200,000.00	25,000.00)		\$1,302.00 \$42,237.17 30,00
11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009 7/25/2012	Subordinated Debentures w/ Exercised Warrants \$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35.000.000.00	35.000.000 \$1.00		\$1,750,000.00 1,750.00
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants \$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1,968,000.00			
11,14,15	FRONTER BANCSHARES, INC FRONTER BANCSHARES, INC	AUSTIN	TX	11/1/2012 4/24/2009	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding				\$98,000.00 9
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN AUSTIN	TX	11/24/2009 10/6/2010				\$1,600,000.00 \$1,400.000.00	1,600,000 \$1.00 1,400,000 \$1.00		\$150,000,00 150,00
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants \$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding				3130.000.00 130.00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	7/14/2010 9/8/2010				\$376,500,000.00	376,500 \$1,000.00		\$10,800,000.00 5,509,75
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6.000.000.00			
8,11,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA		Preferred Stock w/ Exercised Warrants \$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding		6.000 \$1.000.00		\$300,000.00 30
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/16/2011	Preferred Stock w/ Exercised Warrants \$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00 43
0	GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014		30.00	31,370,437.30 Sold, Infull, warrants for outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)	\$45,312.50 22
8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA	3/19/2014 3/6/2009	Preferred Stock w/ Exercised Warrants \$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	(5	25,000.00)		
0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN		10/29/2012		\$0.00		\$26,393.77	29 \$910.13	(\$2,606.23)	
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012 1/11/2013				\$4,494,221.94	4,938 \$910.13	(\$443,778.06)	\$214,595.28 24
8.17.91.97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ	6/26/2009 4/5/2013		\$0.00	\$53,859.52 Exited bankruptcy/Receivership			(\$1,607,000.00)	
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants \$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding			(\$1,007,000.00)	
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009				\$10,000,000,000.00	10,000,000 \$1,000.00		\$1.100.000.000.00 12.205.04
8.127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants \$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				
8,14,44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	TULSA	AZ	9/21/2015 4/24/2009	Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)	
15	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK	9/8/2011		\$0.00		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 20
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015			\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00		\$122,000.00 122.00
8 14 18 44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO SC	5/29/2009	Preferred Stock w/ Exercised Warrants \$3,076,000.00 Preferred Stock w/ Warrants \$9,000,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding				
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009	\$6,319,000.00	30.00	\$17,020,917.00 Redeemed, in full, wanants hor outstanding				
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	9/8/2011 7/17/2009	Subordinated Debentures w/ Exercised Warrants \$8,400,000,00	\$0.00	\$11.306.571.15 Sold. in full: warrants not outstanding	\$15,319,000.00	15,319 \$1,000.00		\$450,000.00 45
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014				\$4,800,000.00	4,800,000 \$1.19		\$926,400.00
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/14/2014 7/18/2014				\$3,600,000.00 (\$1	3,600,000 \$1.19		\$694,800.00 \$626,007.69 420,00
45	GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants \$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58 000 000 00	58 000 \$1 000 00		
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011				\$56,000,000.00	56,000 \$1,000.00		\$6,436,364.00 909,09
	GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	12/23/2008 9/7/2011	Preferred Stock w/ Warrants \$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)	
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE		2/27/2009	Preferred Stock w/ Exercised Warrants \$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800.000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013				\$800,000.00	800 \$1,000.00 800 \$1,000.00		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA	4/24/2013	Preferred Stock w/ Exercised Warrants \$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00		\$120,000.00 12
0,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010		30.00		\$651,000.00	651 \$1,000.00		\$33,000.00 3
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants \$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full: warrants not outstanding	\$3.150.000.00	3.150 \$1.000.00		
	GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014				\$1,980,000.00	1,980 \$1,000.00		\$500,000.00 50
8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	MO	7/23/2014 2/13/2009	Preferred Stock w/ Exercised Warrants \$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible	\$4,863,000.00	4,863 \$1,000.00		\$500,000.00 50
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO	7/13/2012 2/20/2009		\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding			(\$825.000.00)	
	GUARANTY BANCORP, INC.	WOODSVILLE BELZONI	NH	9/15/2011				\$6,920,000.00	6,920 \$1,000.00		\$346,000.00 34
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI		9/25/2009 7/30/2010	Subordinated Debentures \$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00		
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants \$17,000,000.00	\$0.00	\$21.887.871.44 Sold, in full: warrants not outstanding				
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	6/13/2012 4/26/2013				\$5,000,000.00 \$96,750.00	5,000 \$1,000.00 100 \$967.50	(\$3,250.00)	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013				\$11,513,250.00	11,900 \$967.50	(\$386,750.00)	\$2,003,250.00 459,45
-	GUARANT FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD	MO	5/31/2013				(\$1	16.100.00)		405,40
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00				(\$7,500,000.00)	
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	DESTIN STUART STUART	FL	6/26/2009 8/18/2011	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000,00	7.500 \$1.000.00	(*. (*********))	\$375.000.00 37
8.11.14	HAMILTON STATE BANCSHARES INC	HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00	\$8.169.165.89 Redeemed, in full: warrants not outstanding				
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA	4/13/2011	Preferred Stock w/ Warrants \$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding	\$7,000,000.00	280 \$25,000.00		\$350,000.00 3
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014				\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)	
8,9 8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE	KS	3/13/2009	Preferred Stock \$6,800,000.00 Preferred Stock w/ Exercised Warrants \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 Full investment outstanding; warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding				
11	HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010				\$425,000.00	425 \$1,000.00		\$21,000.00 2
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MO	12/19/2008 5/9/2012 5/15/2013	Preferred Stock w/ Warrants \$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00		
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013				\$18,255,000.00	18,255 \$1,000.00		\$540.000.00 287.13
	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants \$12,895,000.00	\$12,895,000.00	\$1,090,702.00 Full investment outstanding; warrants outstanding				3040,000,00 207.13
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN DUBUQUE	IN IN	9/11/2009 7/17/2012	Preferred Stock w/ Exercised Warrants \$7,000,000.00 Preferred Stock w/ Warrants \$81,698,000.00	\$0.00		\$7,000,000.00	7,000 \$1,000.00		\$248,000.00 24
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants \$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81.698.000.00	81.698 \$1.000.00		
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	1.0	9/15/2011 9/28/2011				201.020.000.00	01,090 \$1,000.00		\$1,800,000.00 609,68
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009 3/16/2011	Preferred Stock w/ Exercised Warrants \$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606 \$1,000.00		
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011				\$7,497,000.00	7,497 \$1,000.00		\$303,000.00 30
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012	Preferred Stock w/ Warrants \$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00		
44.46	HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012 6/10/2013	Desfaces of Directs of Minnesota	A	PDC 050 000 00 Dedeement in full unmente est subs' "				\$140,000.00 462,96
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	12/22/2010	Preferred Stock w/ Warrants \$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00		
11	HERITAGE FINANCIAL CORPORATION	OLYMPIA PASO ROBLES	WA	8/17/2011	Preferred Stock w/ Warrants \$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding				\$450.000.00 138.03
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	7/17/2013	\$21,000,000.00	\$0.00	ger, e+r, out.et in euerineu, in all, warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00		
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA SD	8/7/2013 11/21/2008	Preferred Stock w/ Warrants \$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding				\$1,575,000.00 611,65
	HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009	\$23,000,000.00	\$0.00		\$25.000.000.00	25,000 \$1,000.00		
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD NJ	6/30/2009 5/8/2009	Preferred Stock w/ Exercised Warrants \$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding				\$650,000.00 302,41
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009 9/22/2011	\$2,359,000.00			\$5.450.000.00	5.450 \$1.000.00		\$155.000.00 15
	HIGHLANDS BANCORP. INC.										

Fastasta	ta etitud en Neme	Chu.			ding Investment Total Cash Back ²		A	(F) ⁴	Channe	Ava. Price (Reali:	0-1	n ⁵ Wt Amount Wt Shares
Footnote 8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING F SEBRING F	L 3/6/2009 Preferred Stock w/ Exercised Warrants	Se,700,000.00		Sold, in full; warrants not outstanding	Amount	(Fee)	Shares 6 700		(\$1.152.400.00) Gai	n Wt Amount Wt Shares
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT N	L 10/24/2014 J 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,467,049.67	Redeemed, in full; warrants not outstanding	\$5,547,600.00			\$828.00	(\$1,152,400.00)	
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT N ROCHESTER M	U 4/21/2010 IN 12/23/2008 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00 \$26,563,769.78	Sold, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		\$200,000.00 20
	HMN FINANCIAL, INC.	ROCHESTER	IN 2/7/2013		•••••		\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER M ROCHESTER M	IN 2/8/2013 IN 3/26/2013				310,157,075.00	(\$187,590.00)	22,430	\$121.50	(#0,232,323.00)	
	HIM FINANCIAL, INC. HIM FINANCIAL, INC.	ROCHESTER M ROCHESTER M	IN 5/26/2015 IN 5/28/2015									\$1,843,194,00 277,77 \$3,686,388,00 555,55
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY A CONWAY A	R 1/16/2009 Preferred Stock w/ Warrants R 7/6/2011	\$50,000,000.00	\$0.00 \$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		
	HOME BANCSHARES, INC.	CONWAY A	R 7/27/2011				\$50,000,000.00		50,000	\$1,000.00		\$1,300,000.00 158,47
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA A ONEONTA A	L 2/20/2009 Preferred Stock w/ Exercised Warrants L 8/28/2013	\$3,250,000.00	\$0.00 \$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3.250	\$1,000.00		\$163,000.00 16
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	Y 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00 \$2,229,801.03	Sold, in full; warrants not outstanding	\$608 170 50		045		(620,020,50)	
	HOMETOWN BANCSHARES, INC.	CORBIN K CORBIN K	Y 11/28/2012 Y 11/30/2012				\$1,183,339.50		1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00 9
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN K CORBIN K	Y 1/11/2013 Y 3/26/2013					(\$17.915.11) (\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE V. ROANOKE V	A 9/18/2009 Preferred Stock w/ Exercised Warrants A 10/31/2012	\$10,000,000.00	\$0.00 \$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10.000	\$918.50	(\$815,000.00)	\$315,461.52 37
	HOMETOWN BANKSHARES CORPORATION	ROANOKE V	A 1/11/2013				\$5,103,000.00	(\$91,850.00)	10,000	\$510.00	(3013,000.00)	3313,401.32 37
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE K HOPKINSVILLE K	Y 12/12/2008 Preferred Stock w/ Warrants Y 12/19/2012	\$18,400,000.00	\$0.00 \$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000,00		18,400	\$1.000.00		
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE K	Y 1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,857,321.83	Redeemed, in full; warrants not outstanding						\$256,257.00 253,66
11,45	HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	N 11/10/2010 Preferred Stock w Warrants	\$25,000,000.00	\$0.00 \$29,057,321.83	Redeemed, in fuir, warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00		
	HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	N 8/25/2011 N 11/23/2011				\$18,750,000.00		18,750	\$1,000.00		\$1,750,551.00 212,18
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY M ELLICOTT CITY M	ID 2/27/2009 Preferred Stock w/ Exercised Warrants ID 9/22/2011	\$5,983,000.00	\$0.00 \$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5.983.000.00		5.983	\$1.000.00		\$299.000.00 29
8,11,14,18	HOWARD BANCORF, INC. HPK FINANCIAL CORPORATION	CHICAGO IL	9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,000.00 29
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	11/13/2009 12/11/2012	\$5,000,000.00			\$9,000,000.00		9,000	\$1,000.00		\$344,000.00 34
11	HUNTINGTON BANCSHARES	CHICAGO IL COLUMBUS O	H 11/14/2008 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00 \$1,594,356,808.56	Redeemed, in full; warrants not outstanding		1	1.398.071			
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS O COLUMBUS O	H 12/22/2010 H 1/19/2011				\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,000.00 23,562,99
8.14	HYPERION BANK HYPERION BANK	PHILADELPHIA P PHILADELPHIA P	A 2/6/2009 Preferred Stock w/ Exercised Warrants A 12/20/2012	\$1,552,000.00	\$0.00 \$1.337,166.22	Sold, in full: warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00 77
	HYPERION BANK	PHILADELPHIA P PHILADELPHIA P	4/44/0040				\$1,008,800.00	(\$10,088.00)	1,002	\$650.00	(3043,200.00)	\$25,700.00
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN N	A 3/26/2013 J 9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)				
	IA BANCORP. INC / INDUS AMERICAN BANK IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN N ISELIN N	U 3/14/2014 U 3/17/2014				\$2,717,674,70 \$3,145,438,66		2,770	\$981.11 \$981.11	(\$52.325.30) (\$60.561.34)	\$186.513.52 17
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN N	J 4/25/2014				\$3,145,438.66	(\$58,631.13)	3,206	\$981.11	(\$60,561.34)	\$100,513.52
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO IL CHICAGO IL	. 5/15/2009 Subordinated Debentures 9/10/2010	\$4,205,000.00	\$0.00 \$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4.205.000	\$1.00		
12,16	IBERIABANK CORPORATION	LAFAYETTE	A 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00 \$92,650,000.00	Redeemed, in full; warrants not outstanding						
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE L LAFAYETTE L	A 3/31/2009 A 5/20/2009				\$90,000,000.00		90,000	\$1,000.00		\$1,200,000.00 138,49
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING T. IRVING T.	X 3/27/2009 Preferred Stock w/ Exercised Warrants X 6/12/2013	\$2,295,000.00	\$0.00 \$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00 111
8.10.11	IBW FINANCIAL CORPORATION	WASHINGTON D	C 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$6,453,067.00	Redeemed, in full; warrants not outstanding						
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON D ONTARIO C	C 9/3/2010 A 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000			
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO C BOISE IE	A 11/1/2012 0 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00 \$555,673.08	Currently Not Collectible	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00 30
0,100	ILLINOIS STATE BANCORP, INC.	BOISE	0 4/24/2014								(\$6,900.000.00)	
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	5/22/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6,272,000.00 \$4,000,000.00	\$0.00 \$11,836,113.40	Redeemed, in full; warrants not outstanding						
0	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO IL EAST GREENWICH R	9/22/2011	\$1.065.000.00	\$0.00 \$1,394,723.17	Redeamed in full warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00		\$406,000.00 40
0	INDEPENDENCE BANK	EAST GREENWICH R	1 1/9/2009 Preferred Stock w/ Exercised Warrants 10/16/2013				\$1,065,000.00		1.065	\$1,000.00		\$53,000.00 5
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND M ROCKLAND M	IA 1/9/2009 Preferred Stock w/ Warrants IA 4/22/2009	\$78,158,000.00	\$0.00 \$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00		
~~	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND M	IA 5/27/2009 II 12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00 \$83,430,000.00	Dedeement is full successive and extended						\$2,200,000.00 481,66
29	INDEPENDENT BANK CORPORATION	IONIA M	8/30/2013				\$72,000,000.00		72.000	\$1,000.00	\$2,426	.000.00
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN DANA IN	4/24/2009 Preferred Stock w/ Exercised Warrants 4/9/2013	\$1,312,000.00	\$0.00 \$165,139.00	Currently Not Collectible					(\$1.312.000.00)	
11	INDIANA COMMUNITY BANCORP	COLUMBUS IN	12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00 \$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00				(0.10.200000)	\$1,800,000.00 188,70
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	EVANSVILLE IN	9/12/2012 2/27/2009 Preferred Stock w/ Warrants	\$83,586,000,00	\$0.00 \$1.950.340.00	Currently Not Collectible	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00 188,70
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT IE	N 7/29/2011 D 12/19/2008 Preferred Stock w/ Warrants	\$27,000,000,00	\$0.00 \$33.955.519.23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)	
110	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	0 11/20/2013	\$17,000,000.00	400,000,010.20	recounted, in tail, wantants not outstanding	\$27,000,000.00		27,000	\$1,000.00		\$10.635.00 65.32
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	LAREDO T.	10/31/2014 X 12/23/2008 Preferred Stock w/ Warrants	\$216.000.000.00	\$0.00 \$261.538.649.89	Redeemed, in full: warrants not outstanding						\$10,635.00 65,32
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO T.	X 7/11/2012 X 11/1/2012				\$40,000,000.00 \$45,000,000.00		40,000 45,000	\$1,000.00 \$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO T. LAREDO T.	X 11/28/2012				\$131,000,000.00		131,000	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK N	X 6/11/2013 Y 12/23/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$32.927.621.56	Sold, in full: warrants not outstanding						\$4,018,511.00 1,326,23
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK N NEW YORK N	Y 6/24/2013 Y 7/26/2013				\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)	
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK N NEW YORK N SEDALIA M	Y 9/3/2013 Y 9/3/2014 O 5/8/2009 Subordinated Debentures w/ Exercised Warrants					(#242,500.00)				\$2,892,066.00 691,88
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA M SEDALIA M	IO 5/8/2009 Subordinated Debentures w/ Exercised Warrants IO 10/19/2012	\$4,000,000.00		Currently Not Collectible	-				(\$4.000.000.00)	
11	JPMORGAN CHASE & CO.	NEW YORK N	Y 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25.000.000.000.00	1	2.500.000	\$10.000.00		
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK N NEW YORK N	Y 6/17/2009 Y 12/16/2009				\$25,000,000,000.00		2,500,000	\$10,000.00		\$936,063,469.11 88,401,69
8,14,44	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON M HOULTON M	IE 1/30/2009 Preferred Stock w/ Exercised Warrants IE 8/18/2011	\$10,449,000.00	\$0.00 \$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10.449.000.00		10.440	\$1.000.00		\$522.000.00 52
11	KEYCORP	CLEVELAND	H 11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00 \$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		10,445	\$100,000.00		
	KEYCORP KEYCORP	CLEVELAND O CLEVELAND O	H 3/30/2011 H 4/20/2011				\$2,500,000,000.00		25,000	\$100,000.00		\$70,000,000.00 35,244,36
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE M	IO 3/20/2009 Preferred Stock w/ Exercised Warrants IO 3/19/2014	\$470,000.00	\$0.00 \$622,228.44	Redeemed, in full; warrants not outstanding	\$470.000.00		470	\$1.000.00		\$24.000.00 2
8,14	KS BANCORP, INC	SMITHFIELD N	C 8/21/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64	Sold, in full; warrants not outstanding						
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD N SMITHFIELD N	C 11/30/2012 C 1/11/2013				\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)	\$140.400.00 20
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD M OXFORD M	IS 2/20/2009 Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00 \$4,818,134.50	Redeemed, in full; warrants not outstanding						
-	LAFAYETTE BANCORP, INC.	OXFORD M OXFORD M OAK RIDGE N	IS 9/29/2010				\$4,451,000.00		4,451	\$1,000.00		\$100,000.00 10
	LAKELAND BANCORP. INC.	OAK RIDGE N OAK RIDGE N	U 2/6/2009 Preferred Stock w/ Warrants U 8/4/2010	\$59,000,000.00	\$0.00 \$68,260,833.33	Redeemed, in full; warrants not outstanding			20,000			
11	LAKELAND BANCORP, INC.		0/40/0044				\$20,000,000.00 \$20,000,000.00		20,000			
11	LAKELAND BANCORP, INC.	OAK RIDGE N OAK RIDGE N	U 3/16/2011									
11	LAKELAND BANCORP. INC.	OAK RIDGE N OAK RIDGE N	U 2/8/2012 U 2/29/2012				\$19.000.000.00		19.000	\$1.000.00		\$2,800,000.00 997,05
11	LAKELAND BANCORP. INC.	OAK RIDGE N OAK RIDGE N	J 2/8/2012 JJ 2/29/2012 A 2/27/2009 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00 \$60,517,713.33	Redeemed, in full; warrants not outstanding						\$2,800,000.00 997,05
11	LARELAND RANCORP, INC. MARELAND RANCORP, INC. LARELAND FRANCIAL CORPORATION LARELAND FRANCIAL CORPORATION LARELAND FRANCIAL CORPORATION LARELAND FRANCIAL CORPORATION	OAK RIDGE N OAK RIDGE N WARSAW IN WARSAW IN WARSAW IN	U 2/8/2012 U 2/29/2012 V 2/29/2012 V 2/29/2012 V 2/27/2009 Preferred Stock w/ Warrants 6/9/2010 V 11/22/2011 V 11/22/2012 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2012 V 11/22/2000 V 11/22/2000 V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/200U V 11/				\$19.000.000.00		56,044			\$2,800,000.00 997,059 \$877,557.00 198,269
11 12 8.14	LARELAND BANCORP, INC. LARELAND FINANCIAL COMPORTION LARELAND FINANCIAL COMPORTION LARELAND FINANCIAL COMPORTION LARELAND FINANCIAL COMPORTION LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	OAK RIDGE N OAK RIDGE N WARSAW II WARSAW II WARSAW II MII WAIKEF W	JJ 2/8/2012 J 2/2/8/2012 N 2/2/7/2009 Preferred Stock w/ Warrants N 6/8/2010 V 1/2/8/2010 V 1/2/8/2010 V 1/2/8/2010	\$56,044,000.00 \$3,000.000.00		Redeemed, in full; warrants not outstanding Sold, in full: warrants not outstanding					(\$629,070.00)	
11 12 8.14	LARELAND BANCORP, INC. LARELAND BINANCIAL CORPORATION LARELAND FINANCIAL CORPORATION LARELA	OAK RIDGE N OAK RIDGE N WARSAW IN WARSAW IN WARSAW IN	U 2/8/2012 U 2/29/2012 V 2/29/2012 V 2/29/2012 V 2/27/2009 Preferred Stock w/ Warrants 6/9/2010 V 11/22/2011 V 11/22/2012 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2011 V 11/22/2012 V 11/22/2000 V 11/22/2000 V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/2000V 11/22/200U V 11/				\$56,044,000.00	(\$23,709.29) (\$1,290.71)	56,044	\$1,000.00	(\$629,070.00)	\$877,557.00 198,26

Image Image <t< th=""><th>Factoria</th><th>la attrative News</th><th>City</th><th>C1-1-</th><th>Dette</th><th></th><th>Outstandle s boussters at</th><th>Total Cash Back² Investment Status*</th><th>Amount (Fee)⁴ Shares Avg. Price</th><th>(Dealler of Least) / (Males and Dealle⁵ Mit Amount Mit Change</th></t<>	Factoria	la attrative News	City	C1-1-	Dette		Outstandle s boussters at	Total Cash Back ² Investment Status*	Amount (Fee) ⁴ Shares Avg. Price	(Dealler of Least) / (Males and Dealle ⁵ Mit Amount Mit Change
Image Control Contro Contro Contro Contro Contro Contro Contro <t< th=""><th>Pootnote</th><th>LCNB CORP.</th><th>LEBANON</th><th>OH</th><th>10/21/2009</th><th></th><th>Outstanding investment</th><th>Total Cash Back Investment Status</th><th></th><th>Gain Wt Amount Wt Shares</th></t<>	Pootnote	LCNB CORP.	LEBANON	OH	10/21/2009		Outstanding investment	Total Cash Back Investment Status		Gain Wt Amount Wt Shares
DAT Description Description <thdescription< th=""> <thdes< td=""><td>8,11,14</td><td>LEADER BANCORP, INC.</td><td>ARLINGTON</td><td>MA</td><td>11/22/2011 12/23/2008</td><td>Preferred Stock w/ Exercised Warrants \$5,830,000.00</td><td>\$0.00</td><td>\$6,731,961.06 Redeemed, in full; warrants not outstanding</td><td></td><td></td></thdes<></thdescription<>	8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	11/22/2011 12/23/2008	Preferred Stock w/ Exercised Warrants \$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding		
Normal and state in the state in	9.48.97			MA	11/24/2010		\$0.00		\$5.830,000.00 5.830 \$1,000.00	\$292.000.00 292
Dial Dial <t< td=""><td></td><td>LEGACY BANCORP. INC</td><td>MILWAUKEE</td><td>WI</td><td>3/11/2011</td><td></td><td></td><td></td><td></td><td>(\$5,498,000.00)</td></t<>		LEGACY BANCORP. INC	MILWAUKEE	WI	3/11/2011					(\$5,498,000.00)
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>		LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011				\$57,500,000.00 57,500 \$1,000.00	\$2,875,000.00 2,875
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8.14.45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	2/13/2009 8/18/2011	Preferred Stock w/ Exercised Warrants \$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full: warrants not outstanding	\$21 900 000 00 21 900 \$1 000 00	\$1.095.000.00 1.095
NAME Control	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants \$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding		
Image Image <t< td=""><td>9,11,36</td><td>LIBERTY FINANCIAL SERVICES, INC.</td><td>NEW ORLEANS</td><td>LA</td><td>2/6/2009</td><td>Preferred Stock \$5.645.000.00</td><td>\$0.00</td><td>\$6,106,008.58 Redeemed, in full; warrants not outstanding</td><td></td><td>\$196,000.00 196</td></t<>	9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock \$5.645.000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding		\$196,000.00 196
Normal statementNormal statementNorm	8	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS HINESVILLE	GA	9/24/2010		\$17,280,000,00	\$1.399.560.00 Full investment outstanding: warrants outstanding	\$5,645,000.00 5,645 \$1,000.00	
Note of the sector Note of	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants \$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$950,000,000,000	
Normal and the sectorNormal and the sect		LINCOLN NATIONAL CORPORATION	RADNOR	PA	9/22/2010				\$50,000,000.00	\$213,671,319.20 13,049,451
D D				OH	6/19/2012	Preferred Stock w/ Warrants \$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full: warrants not outstanding	\$21,923,074.91 (\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)
Norm Norm <th< td=""><td>8</td><td>I NB BANCORP. INC.</td><td>I ORAIN</td><td>OH</td><td>7/18/2012</td><td></td><td>\$0.00</td><td>\$1 050 881 54 Sold in full warrants not outstanding</td><td></td><td>\$860,326.00 561,343</td></th<>	8	I NB BANCORP. INC.	I ORAIN	OH	7/18/2012		\$0.00	\$1 050 881 54 Sold in full warrants not outstanding		\$860,326.00 561,343
Normal	0	LONE STAR BANK	HOUSTON		12/3/2014	Freeheu Stock wie zerolseu Waltants \$3,072,000.00	30.00	\$1,500,001.04 Solo, In full, waitants for outstanding	\$1,195,906.25 1,925 \$621.25	(\$729,093.75)
Image: second		LONE STAR BANK	HOUSTON	TX	1/9/2015					(\$434.426.25) \$67.401.54 154
Image Image <t< td=""><td>11</td><td>LSB CORPORATION</td><td>NORTH ANDOVER</td><td>MA</td><td>12/12/2008</td><td>Preferred Stock w/ Warrants \$15,000,000.00</td><td>\$0.00</td><td>\$16,260,000.00 Redeemed, in full; warrants not outstanding</td><td>\$15,000,000,00 15,000 \$1,000,00</td><td></td></t<>	11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants \$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	\$15,000,000,00 15,000 \$1,000,00	
Normal Mathematican Mathamatima Mathamatican Mathematican Mathamatican Mathamatican Ma		LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009				10,000,000.00	\$560,000.00 209,497
Image: state	8.9.17	M&F BANCORP, INC	DURHAM	NC	9/20/2010				\$11,735,000.00 11,735 \$1,000.00	
Image: state	11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants \$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	\$370,000,000,00,00, 370,000, \$1,000,00,	
Image: Sector sector		M&T BANK CORPORATION	BUFFALO	NY	8/21/2012				\$230,000,000.00 \$230,000,000.00 \$230,000 \$1,000.00 \$1,000.00	
Image: state						Preferred Stock w/ Warrants \$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding		
Normal subsectionNormal subsectionN		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012				\$10,538,990.00 (\$158,084.85) 11,000 \$958.09	
Non-state Normal Normal Normal Normal Norm	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants \$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding		
N.M.		MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014					\$76.195.70 \$182.878.45 169
NormN	8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants \$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding		
M1 M2 M2 <		MAGNA BANK	MEMPHIS	TN	6/8/2011				\$3,455,000.00 3,455 \$1,000.00	
Note Note <th< td=""><td>8,14</td><td>MAINLINE BANCORP, INC.</td><td>EBENSBURG</td><td>PA</td><td>8/18/2011 12/29/2009</td><td>Preferred Stock w/ Exercised Warrants \$4,500,000.00</td><td>\$0.00</td><td>\$5,263,187.50 Redeemed, in full; warrants not outstanding</td><td></td><td></td></th<>	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	8/18/2011 12/29/2009	Preferred Stock w/ Exercised Warrants \$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding		
Non-stand <td></td> <td>MAINLINE BANCORP, INC.</td> <td>EBENSBURG</td> <td>PA</td> <td>3/9/2012</td> <td>Preferred Stock w/ Warranto \$57,000,000,00</td> <td>\$0.00</td> <td></td> <td>\$4,500,000.00 4,500 \$1,000.00</td> <td>\$225,000.00 225</td>		MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012	Preferred Stock w/ Warranto \$57,000,000,00	\$0.00		\$4,500,000.00 4,500 \$1,000.00	\$225,000.00 225
Image: state		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012		\$0.00		\$53,073,270.00 (\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)
Non-stand <	11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	CA	6/11/2013 12/5/2008	Preferred Stock w/ Warrants \$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding		\$1.512.177.00 571.906
Image: stand		MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009				\$1,700,000.00 1,700 \$1,000.00	\$63.363.00 29.480
Name Name <t< td=""><td>14,15</td><td>MANHATTAN BANCSHARES, INC.</td><td>MANHATTAN</td><td>IL</td><td>6/19/2009</td><td>Subordinated Debentures w/ Exercised Warrants \$2,639,000.00</td><td>\$0.00</td><td>\$3,438,793.11 Sold, in full; warrants not outstanding</td><td></td><td></td></t<>	14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants \$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding		
NameN		MANHATTAN BANCSHARES, INC.	MANHATTAN						\$2,586,404.73 2,639,000 \$0.98	
Norm Norm <th< td=""><td>0</td><td>MANHATTAN BANCSHARES, INC.</td><td>MANHATTAN</td><td>11</td><td>1/11/2013</td><td>Performed Stock w/ Exercised Margaeta \$2,000,000,00</td><td>\$0.00</td><td>\$2,206,212,00, Sold in full warrants not outstanding</td><td>(\$25,000.00)</td><td></td></th<>	0	MANHATTAN BANCSHARES, INC.	MANHATTAN	11	1/11/2013	Performed Stock w/ Exercised Margaeta \$2,000,000,00	\$0.00	\$2,206,212,00, Sold in full warrants not outstanding	(\$25,000.00)	
Image: state of the	0	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014	Freeheu Stock wie zercised warrants \$3,000,000.00	30.00	\$2,280,213.00 Solo, In full, wairants for outstanding	\$1,504,820.00 2,246 \$670.00	(\$741,180.00) \$55,870.00 111
Image: state of the		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014 7/3/2014					(\$238,260.00) \$19,126.67 38 (\$10,560.00) \$503.33 1
NormalNorm	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014		\$0.00	\$2 714 911 32 Sold in full warrants not outstanding	(\$25,000.00)	
No. No. and the number of t	0	MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014	Prefereu Stock wie zeruseu warrants \$2,000,000.00	30.00	32,714,911.32 Solu, In full, waitants for outstanding	\$2,060,000.00 2,060 \$1,210.03	\$432,661.80 \$108,471.52 103
Normal stateNormal state<	14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants \$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	(\$25.000.00)	
14. 2000000000000000000000000000000000000		MARKET STREET BANCSHARES, INC.		IL	8/9/2012				\$17,919,962.10 \$331,767,90 \$331,767,90 \$00 \$0,90 \$0,90 \$0,90 \$00 \$00	(\$2,011,037.90) \$727,225.54 895,000 (\$37,232.10) \$87,505.10 120,000
Normal Norma		MARKET STREET BANCSIDARES, INC.	MT. VERNON	IL	9/11/2012				(\$182,517.30)	(337,232.10) 397,503.10 120,000
Normal stateNormal state<	8.14		CHICAGO CHICAGO	IL	12/19/2008 8/7/2012	Preferred Stock w/ Exercised Warrants \$35,500,000,00	\$0.00	\$33.835.943.42 Sold. in full: warrants not outstanding	\$2,530,958.50 3,514 \$720.25	(\$983,041.50) \$142,974.56 175
Normal waterNormal water<		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012				\$5,904,609.50 8,198 \$720.25 \$17,133,307,00 23,788 \$720,25 \$7	(\$2,293,390.50) \$1,054,743.77 1,291 (\$6,654,693.00) \$252,452.23 309
Normal Lange of the second		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9/11/2012				(\$255,688.75)	(40,00,00,00) 4202,402.20 000
Normal baseNormal ba	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011				\$1,715,000,000.00 1,715,000 \$1,000.00	\$3,250,000.00 13,815,789
Number	8			MD		Preferred Stock w/ Exercised Warrants \$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding	\$527,000,00 1,700 \$310,00	(\$1.173.000.00) \$1.775.00 85
NAMEN		MARYLAND FINANCIAL BANK	TOWSON		9/26/2014					
NEXCO MARCENERS ALCNEXCO MARCENE	11	MB FINANCIAL INC.	CHICAGO	IL.	12/5/2008 3/14/2012	Preferred Stock w/ Warrants \$196.000.000.00	\$0.00	\$229.613.072.00 Redeemed. in full: warrants not outstanding	\$196.000.000.00 196.000 \$1.000.00	
NEXCO MARCENERS ALCNEXCO MARCENE	9 14 45	MB FINANCIAL INC.	CHICAGO	IL.	5/2/2012	Performed Stock w/ Everyland Margana	\$0.00	\$6 970 422 22 Redeemed in full warrants not outstanding		\$1,518,072.00 506,024
NALLOW NOMECHALLOW NOME </td <td></td> <td>MCLEOD BANCSHARES, INC.</td> <td>SHOREWOOD</td> <td>MN</td> <td>8/18/2011</td> <td></td> <td></td> <td></td> <td>\$6,000,000.00 600 \$10,000.00</td> <td>\$300,000.00 30</td>		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011				\$6,000,000.00 600 \$10,000.00	\$300,000.00 30
Image: Note: Control (Control (Contro) (Control (Contro) (Control (Contro) (Cont	8.14.18.44		SALT LAKE CITY SALT LAKE CITY	UT	2/27/2009 12/22/2009	Preferred Stock w/ Exercised Warrants \$11,800,000,00 \$9,698,000,00	\$0.00	\$24,460,674.81 Redeemed, in full: warrants not outstanding		
Image: Normal place control with a place	11	MEDALLION BANK	SALT LAKE CITY GRAND RAPIDS	UT	7/21/2011	Preferred Stock w/ Warranto \$21,000,000,00	\$0.00	\$31.631.120.56 Redeemed in full: warrants not outstanding	\$21,498,000.00 21,498 \$1,000.00	\$645,000.00 645
NECONTR MECONTR		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012		\$0.00	generative of reconnect in fall, wallables for outstalling	\$10,500,000.00 10,500 \$1,000.00	
h.4.4 MBCOMMISS AUXILY				MI					\$10,500,000,00 10,500 \$1,000,00	\$7,465,100,00 616,438
h14 MERCANTRES BALX/MERS BALX No. No. State of the second warms	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2009	Preferred Stock w/ Exercised Warrants \$3.500.000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding	\$2,500,000,00 2,500 \$1,000,00	
1.4.4 MERCYANDS AND MAURACTURERS BANK COMPORATION Cut III L 1.4 MERCYANDS AND MAURACTURERS BANK COMPORATION Cut IIII L 1.0 -	8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants \$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding		
bit MERGOM BANK DEV.OM PA 21/2000 Performation Structure	8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION		TN IL		Preferred Stock w/ Exercised Warrants \$3,510,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding		
MERICAN BARK DEVON PA 1/1/1020 Cond State Cond Cond Cond	8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL PA	9/8/2011	Preferred Stock w/ Eversized Warrante \$6 200,000,00	\$0.00	\$13.582.165.84 Sold in full: warrante not outstanding	\$3,510,000.00 3,510 \$1,000.00	\$176,000.00 176
MERCONT PARK DEVAN DEVA DEVANULE GA US2000 Plented Stock & Exected Warmins STOC ONE Stock Method CTY BARK Concent Content Cont	0,10	MERIDIAN BANK	DEVON	PA	12/11/2009	\$6,335,000.00	90.00			
1.4 ME IRD CUP BANK DDM RULE GA 1020200 Preferent Slock w Executed Warrants \$770,000.0 \$0,888,279 b Sold, full, warrants not dutatinding 58 500.0 328,882,279 b Sold, full, warrants not dutatinding 58 500.0 528,892,297 b Sold, full, warrants not dutatinding 58 500.0 528,892,297 b Sold, full, warrants not dutatinding 58 58 500.0 58 58 500.0 58 58 56 500.0 58 58 56 56 56 <th< td=""><td></td><td>MERIDIAN BANK MERIDIAN BANK</td><td>DEVON</td><td>PA</td><td>4/25/2014</td><td></td><td></td><td></td><td>\$10.328.152.35 (\$103,281.52) (\$103,281.52)</td><td>(\$2,206.847.65) \$262,399.50 310</td></th<>		MERIDIAN BANK MERIDIAN BANK	DEVON	PA	4/25/2014				\$10.328.152.35 (\$103,281.52) (\$103,281.52)	(\$2,206.847.65) \$262,399.50 310
METRO CTY BANK DORAVILE Obsa 11/10/12 Control and the properties of the properis of the properties of	8,14	METRO CITY BANK	DORAVILLE	GA	1/30/2009	Preferred Stock w/ Exercised Warrants \$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding	\$26.102.00 29 \$900.10	(\$2.807.10)
METRO COTY BANK Metro (abs) (bb) (bb) <td></td> <td>METRO CITY BANK</td> <td>DORAVILLE</td> <td>GA</td> <td>11/1/2012</td> <td></td> <td></td> <td></td> <td>\$6,904,667.10 7,671 \$900.10</td> <td>(\$766,332.90) \$369,948.00 385</td>		METRO CITY BANK	DORAVILLE	GA	11/1/2012				\$6,904,667.10 7,671 \$900.10	(\$766,332.90) \$369,948.00 385
METROCORP BANCSHARS, NC. HUG10N TK 91/12/13		METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE	GA	1/11/2013	Preferred Stock w/ Warrants \$45.000.000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	(\$69.307.70)	
METROPOLITAN BANK GROUP. INC. CHCAGO IL 6/2/2013		METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012				\$44,152,650.00 (\$662,289.75) 45,000 \$981.17	(\$847,350.00) \$2.087.368.00 771.400
METROPOLITAN BANK GROUP. INC. CHC/AGO L 6/2/2013 -	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	6/26/2009	Preferred Stock w/ Exercised Warrants \$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding		
METROPOLITAN CAPITLA BANCORP, INC. CHICAGO L 1/1/2020/B S2,34,000,0 C C C C C C METROPOLITAN CAPITLA BANCORP, INC. CHICAGO L 65/2015 C C S84,459,000 S84,459,000 S84,459,000 S84,459,000 S84,459,000,000 S84,459,000,000,000,000,000,000,000,000,000	8,18	METROPOLITAN BANK GROUP, INC.	CHICAGO		6/28/2013 4/10/2009	Preferred Stock w/ Exercised Warrants \$2.040.000.00	\$0.00		\$23,718,541.95 71,526 \$331.61	(\$47.807.458.05)
METROPOLITAN CAPITAL BANCORP, INC. CHI-CAOG L 69/2015		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO			\$2,348,000.00			\$4 135 655 24 4 388 \$042 40	(\$252.344.76) \$84.445.04 102
IMID ENDRANCORP, INC,MID PENN BANK IMLERSBURG PA 12/28/2012 O State \$10,000,000,000 10,000 \$10,000		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015				(\$33,333.34) (\$342.49	(000,000,00) 000,000 102
12 MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG VA 1/30/2009 IPreferred Stock w Warrants \$22,000,000,00 \$0,00 \$23,287,945,11 Redeemed, In full: warrants not outstanding	11	MID PENN BANCORP. INC./MID PENN BANK	MILLERSBURG	PA	12/19/2008	Preferred Stock w/ Warrants \$10.000.000.00	\$0.00	\$12,070,979,20 Redeemed, in full: warrants not outstanding	\$10,000,000.00 10,000 \$1,000.00	
Number Model Model N Instants \$	12	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013	Preferred Stock w/ Warrente \$22,000,000,00	\$0.00	\$23,287,045,11 Redeemed in full warrante not outstanding		\$58,479.20 73,099
		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009	\$22,000,000.00	\$0.00	georgeorgeorgeorgeorgeorgeorgeorgeorgeor	\$22,000,000.00 22,000 \$1,000.00	

						ninal Investment Amount Outstandi		Fotal Cash Back ²					
Footnote	Institution Name MIDDLEBURG FINANCIAL CORPORATION	City MIDDLEBURG	State VA	Date 11/18/2011	Original Investment Type' Ori	Sharing Alloun Outsuid			Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gain"	Wt Amount Wt Shares \$301,001.00 104,101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10.189.000.00	10,189 \$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP. INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22.834.334.78	Redeemed, in full; warrants not outstanding				
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						\$20,000,000.00	20,000 \$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3.133.200.00	5.222 \$600.00	(\$2.088.800.00)	\$136.833.05 261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014						\$3,133,200.00	(\$25,000.00)	(\$2,088,800.00)	3130,033.03 201
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL.	12/5/2008	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership			(\$84,784,000.00)	
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO		Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding			(004,704,000.00)	
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$18.933.333.33	Redeemed, in full: warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.00 35
	MIGWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011		¥ 10,000,000,00	00.00	010.000.000.00		\$16,000,000.00	16,000 \$1,000.00		
8,11,14	MID-WISCONSIN FINANCIAL SERVICES. INC.	IOWA CITY MEDFORD	WI	7/27/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				\$1,000,000.00 198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP. INC.	MEDFORD MEDFORD FDWARDS	WI	4/26/2013		\$7 260 000 00	\$0.00			\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
8	MILLENNIUM BANCORP, INC.	EDWARDS	co	8/14/2012	Preferred Stock w/ Exercised Warrants		\$0.00		Sold, in full; warrants not outstanding	\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)	
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00		
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding				
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY	CA	8/20/2010	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2 339 348 60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00		
0,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/28/2012						\$1,834,000.00	1,834 \$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4.545.202.00	2.272.601 \$2.00	(\$2,239,798.00)	
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full: warrants not outstanding	A ==== === ==			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	12/23/2009 2/10/2010						\$14,700,000.00	14,700 \$1,000.00		\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY LENOIR CITY	TN	2/10/2010 3/13/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516 \$1,000.00		\$476,000.00 476
8.14.44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958,50	Redeemed, in full: warrants not outstanding				
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	8/11/2011	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	11 268 055 555 11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.00 237
	MORGAN STANLEY MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	6/17/2009	Financia cross W Halidillo	\$13,000,000,000.00	40.00 \$		weakering, in full, waltants flot outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00		
8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY	8/12/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000,00	\$0.00	\$15 429 122 22	Redeemed, in full: warrants not outstanding				\$950,000,000.00 65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						\$13,000,000.00	13,000 \$1,000.00		\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009 4/25/2012	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00		
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012		\$3 300 000 00				\$5,116,000.00	5,116 \$1,000.00		\$311,000.00 311
8.14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009 7/22/2013	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975,55	Sold, in full; warrants not outstanding	\$3,267,000.00	3,300 \$990.00	(\$33,000.00)	\$140,034.65 165
8.11.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	E0.000.000.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
0,11,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011	Preferred Stock w Exercised Warrants		\$0.00			\$7,723,000.00	7,723 \$1,000.00		\$386,000.00 386
45	MUTUALFIRST FINANCIAL. INC. MUTUALFIRST FINANCIAL. INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37.608.789.00	Redeemed, in full: warrants not outstanding	\$32,382,000,00	32 382 \$1 000 00		
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/28/2011						\$32,302,000.00	32,302 \$1,000.00		\$900,194.00 625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009 7/12/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3,400,000.00)	
11.59	NARA BANCORP. INC. / BBCN BANCORP. INC.	NAPLES LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317,20	Redeemed, in full: warrants not outstanding			(\$5,460,000.00)	
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 8/8/2012						\$67,000,000.00	67,000 \$1,000.00		\$2,189,317.20 521,266
8,14		BETTENDORF BETTENDORF	IA	2/27/2009 2/19/2013	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding		3.250 \$750.21		
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						\$2,438,182.50 \$16.064.996.94	3,250 \$750.21 21,414 \$750.21	(\$811,817.50) (\$5,349.003.06)	\$342,841.95 500 \$502,606,30 733
11,16	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							(\$185,031.79)		
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA PA	3/16/2011	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000 \$1,000.00		
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN BOYERTOWN	PA PA PA	12/12/2008 3/16/2011 4/13/2011						\$150,000,000.00	150,000 \$1,000.00		\$1,000,000.00 735,294
11.14.15	NATONAL PEN BANCSHARES. NC. NATONAL PEN BANCSHARES. NC. NATONWIDE BANCSHARES. NC.	BOYERTOWN WEST POINT WEST POINT	PA PA PA NE NE	4/13/2011 12/11/2009 12/29/2010	Subordinated Debentures w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.276.190.00	Redeemed, in full: warrants not outstanding	\$150,000,000.00	150,000 \$1,000.00 2,000,000 \$1.00		\$1,000,000 735,294 \$100,000.00 100,000
	NATOMAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT WEST POINT CHICAGO	PA PA PA NE NE IL	4/13/2011 12/11/2009 12/29/2010 6/26/2009				\$2.276.190.00		\$2,000,000.00	2,000,000 \$1.00	(\$4.609.644.06)	
11.14.15	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A STATE OF A STATE OF A STATE NATIONAL PENNOSAL PROPERTY OF A STATE OF A S	BOYERTOWN WEST POINT CHICAGO CHICAGO LOS ANGELES	PA PA PA NE NE IL IL CA	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008	Subordinated Debentures w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2,276,190.00 \$2,613,714.23	Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05	2,000,000 \$1.00 6,880 \$331.61	(\$4,598,541.95)	
11.14.15 8.42 8.119	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	BOYERTOWN WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES	PA PA PA NE IL IL CA CA	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008 12/10/2014	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$2.000.000.00 \$6.880,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00	\$2.276.190.00 \$2,613,714.23 \$5,211,027.78	Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00	(\$4,598,541.95) (\$6,190,000.00)	
11.14.15 8,42	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. NC. BANCORP, INC. INC. INC. INC. NC. BANCORP, INC. INC. INC. INC. NC.BANCORP, INC. INC. INC. INC. NC.BANCORP, INC. INC. INC. INC. NC.BANCORP, INC. INC.BANCORP, INC.	BOYERTOWN WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES MADISON MADISON	PA PA PA NE IL IL CA CA MO MO	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 4/24/2013	Subordinated Debentures w Exercised Warrants Prefered Stock w Warrants Prefered Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$2.330.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2.276.190.00 \$2,613,714.23 \$5,211,027.78 \$3,199,347.39	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05	2,000,000 \$1.00 6,880 \$331.61		
11.14.15 8.42 8.119	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIUDE BANCSHARES, INC. NATIONIUDE BANCSHARES, INC. NG BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NG BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NGAL BANCORP MEND BANCSHARES, INC. NGAL BANCORP BANCSHARES, INC.	BOYERTOWN WEST POINT WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES MADISON MADISON NEWPORT	PA PA PA NE NE IL IL CA CA CA MO MO NH	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 4/24/2013 1/16/2009	Subordinated Debentures w Exercised Warrants Prefered Stock w Warrants Prefered Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$2.000.000.00 \$6.880,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00	\$2.276.190.00 \$2,613,714.23 \$5,211,027.78 \$3,199,347.39	Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000.00 \$2,330,000.00	2,000,000 \$1.00 6,880 \$331.61 10,000 \$390.00 2,330,000 \$1.00		\$100,000.00 100,000
11.14.15 8.42 8.119 11.14.15 44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NE BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NE BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NEAL BANCORP NEAL BANCSHARES, INC. NEW HAMBESHIET THBITT BANCSHARES, INC.	BOYERTOWN WEST POINT WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES MADISON MADISON NEWPORT NEWPORT	PA PA PA NE NE IL IL CA CA CA MO MO NH NH NH	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 4/24/2013 1/16/2009 8/25/2011 2/15/2012	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$2.330.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190.00 \$2,613,714.23 \$5,211,027,78 \$3,199,347.39 \$12,041,266.67	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000.00	2,000,000 \$1.00 6.880 \$331.61 10.000 \$390.00		\$100,000.00 100,000
11.14.15 8.42 8.119	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. BANCORP. NCAL BANCORP. NCAL BANCORP. INC.	BOYERTOWN WEST POINT WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES LOS ANGELES MADISON MADISON NEWPORT NEWPORT NEWPORT NEW YORK	PA PA PA NE IL IL CA CA CA MO MO NH NH NH NH NH	4/13/2011 12/11/2009 12/29/2010 6/26/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 8/25/2011 2/15/2012 1/9/2009 7/24/2013	Subordinated Debentums w/Exercised Warrants Prefered Stock w/Warrants Prefered Stock w/Exercised Warrants Subordinated Debentums w/Exercised Warrants Prefered Stock w/Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000 \$2.330.000.00 \$10.000.000 \$10.000.000 \$267.274.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000.00 \$2,330,000.00 \$10,000,000.00	2,000,000 \$1.00 6,880 \$331.61 10,000 \$390.00 2,330,000 \$1.00		\$100,000.00 100,000
11.14.15 8.42 8.119 11.14.15 44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. INC. BANCORP. NCAL BANCORP. NCAL BANCORP. INC.	BOYERTOWN WEST POINT WEST POINT CHICAGO CHICAGO LOS ANGELES LOS ANGELES LOS ANGELES MADISON MADISON NEWPORT NEWPORT NEWPORT NEW YORK	PA PA PA NE IL IL CA CA CA MO MO NH NH NH NH NH NH NH NH NY NY	4/13/2011 12/11/2009 6/26/2009 6/28/2013 12/19/2008 6/28/2013 12/19/2008 4/24/2013 1/16/2009 4/24/2013 1/16/2009 7/24/2013 1/15/2012 1/9/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$2.330.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458.05 \$3,900,000,00 \$2,330,000,00 \$10,000,000,00 \$267,274,000,00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,000 10,000 \$1,000,00 2,000,00 2,000,00 10,000,00,00 10,000,00 10,000,00	(\$6.100.000.00)	\$100,000,00 100,000 \$100,000,00 100,000 \$117,000,00 117,000 \$737,100,00 184,275
11.14.15 8.42 8.119 11.14.15 44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIDE BANCSHARES, INC. NATIONIDE BANCSHARES, INC. NE BANCORP, INC. / METROPOLITAN BANK GROUP, INC. SC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. SC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP NCAL BANCORP	BOYERTOWN WEST POINT WEST POINT CHECAGO CHECAGO CHECAGO CHECAGO CHECAGO CHECAGO CHECAGO CHECAGO MADISON NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT REWFORK REFERSION REWFORK	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2009 6/26/2009 6/26/2009 6/26/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 8/25/2011 2/15/2012 1/9/2009 7/24/2013 12/12/2008	Subordinated Debentums w/Exercised Warrants Prefered Stock w/Warrants Prefered Stock w/Exercised Warrants Subordinated Debentums w/Exercised Warrants Prefered Stock w/Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000 \$2.330.000.00 \$10.000.000 \$10.000.000 \$267.274.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000.00 \$2,330,000.00 \$10,000,000.00	2.000.000 \$1.00 6.680 \$331.61 10.000 \$380.00 2.330.000 \$1.00 10.000 \$1.00.00		\$100,000,00 100,000 \$117,000,00 110,000 \$117,000,00 117,000 \$737,100,00 184,275 \$13,384,000,00 113,384
11.14.15 8.42 8.119 11.14.15 44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NELTONIVIDE BANCSHARES, INC. NE BANCORP. NCAL	BOYERTOWN WEST POINT WEST POINT CHEAGO CHEAGON	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2009 6/28/2013 6/28/2013 12/19/2008 12/19/2008 12/19/2009 8/22/2013 11/16/2009 8/25/2011 2/15/2012 1/9/2009 7/24/2013 4/26/2013 4/26/2013	Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000 \$2.330.000.00 \$10.000.000 \$10.000.000 \$267.274.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000 \$2,330,000.00 \$10,000,000.00 \$10,000,000.00 \$267,274,000.00 \$22,709,121,50	2,000,000 \$1,00 6,880 \$331,61 10,000 \$390,00 2,330,000 \$10,00 10,000 \$10,00,00 2,87,274 \$1,000,00 2,87,274 \$1,000,00 2,763 \$590,50, 49,600	(\$5.100.000.00)	\$100,000.00 \$100,000.00 \$117,000.00 \$117,000.00 \$737,100.00 184.275
11.14.15 8.42 8.119 11.14.15 44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NED BANCORP NCAL	BOYERTOWN WEST FONT WEST FONT WEST FONT USE AND A CONT USE AND A CONT USE AND A CONT USE AND A CONT NEW PORT NEW PORT NEW PORT NEW PORT NEW PORT NEW PORT ORE ENSIGN ORE ENSIGN ORE ENSIGN ORE ENSIGN	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/17/2008 12/19/2009 12/19/2008 12/10/2014 6/19/2009 4/24/2013 1/16/2009 4/24/2013 1/16/2009 4/26/2013 12/12/2008 4/26/2013 5/15/2013 5/15/2013	Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000 \$2.330.000.00 \$10.000.000 \$10.000.000 \$267.274.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276, 190,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83 \$70,087,060,35	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$267,274,000,00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000 10,000 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,007,200 \$1,000,00 2,000,000 \$1,000,00 2,000,000 \$1,000,000 2,000,000 \$1,000,000 2,000,000 \$1,000,000 2,000,000 \$1,000,000 2,000,000 \$1,000,000 2,	(\$5.100.000.00)	\$100,000 00 100,000 \$117,000,00 117,000 \$117,000,00 117,000 \$737,100,00 184,275 \$13,364,000,00 13,364 \$7,776,782,65 2,567,255
11.14.15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP. NC. BANCORP.	BOYERTOWN WEST FOINT WEST FOINT CHICAGO COS ANGELES LOS ANGELES MADISON MADISON MEWPORT NEWPORT NEW VORK GREENSBORD	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/29/2010 6/28/2009 6/28/2013 12/19/2008 12/10/2014 6/19/2009 8/25/2011 2/15/2012 11/16/2009 8/25/2011 12/12/2008 8/25/2011 12/12/2008 12/12/2008 12/12/2008 12/12/2008 12/12/2008 12/12/2008	Subordinated Debentures w/Exercised Warrants Prefered Stock w/Warrants Subordinated Debentures w/Exercised Warrants Subordinated Debentures w/Exercised Warrants Prefered Stock w/Warrants Prefered Warrants Prefe	\$2.000.000 00 \$5.880.000.00 \$1.0.000.000.00 \$2.330.000.00 \$10.000.000.00 \$10.000.000.00 \$22.372.000.00 \$52.372.000.00 \$52.372.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276 190.00 \$2,613,714.23 \$5,211,027.78 \$3,199,347.39 \$12,041,266.67 \$346,794,005.83 \$70,087,060,35 \$17,904,842,66	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2,000,000.00 \$2,281,458.05 \$3,900,000 \$2,330,000.00 \$10,000,000.00 \$10,000,000.00 \$267,274,000.00 \$22,709,121,50	2,000,000 \$1,00 6,880 \$331,61 10,000 \$390,00 2,330,000 \$10,00 10,000 \$10,00,00 2,87,274 \$1,000,00 2,87,274 \$1,000,00 2,763 \$5960,50 49,609 \$890,50	(\$5.100.000.00)	\$100,000,00 100,000 \$117,000,00 110,000 \$117,000,00 117,000 \$737,100,00 194,275 \$13,364,000,00 13,364
11.14.15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NC. BANCORP. NCA.	BOYERTOWN WEST FOINT WEST FOINT UNEST FOINT LOS ANGELES LOS ANGELES MADISON MEWPORT NEW YORK NEW YORK NEW YORK OGEENSBORD GREENSBORD GREENSBORD GREENSBORD GREENSBORD GREENSBORD	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/29/2010 6/26/2009 6/28/2013 12/10/2014 6/19/2008 12/10/2014 6/19/2009 4/24/2013 11/16/2009 8/25/2011 11/16/2009 8/25/2011 11/16/2009 8/25/2011 12/15/2013 5/15/2013 5/15/2013 5/15/2013	Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Subortinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$2.330.000.00 \$10.000.000.00 \$10.000.000.00 \$267.274.000.00 \$52.372.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276 190.00 \$2,613,714.23 \$5,211,027.78 \$3,199,347.39 \$12,041,266.67 \$346,794,005.83 \$70,087,060,35 \$17,904,842,66	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$10,000,000,00 \$267,274,000,00 \$267,274,000,00 \$267,274,000,00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,000,200 \$1,000,00 2	(\$5.100.000.00)	\$100,000,00 100,000 \$117,000,00 1100,000 \$117,000,00 117,000 \$737,100,00 1184,275 \$13,364,000,00 13,364 \$7,778,782,65 2,567,255 \$7,788,782,65 2,567,255 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,785,755 \$7,788,785,757,787,787,787,787,787,787,78
11.14.15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NELTONIVIDE BANCSHARES, INC. NELTONIVISIONES INC. NELTON	BOYERTOWN WEST FONT WEST FONT UNEST FONT UNEST FONT LOS ANGFLES LOS ANGFLES LOS ANGFLES MADISON MEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE ENSION GREENSBORD GREENSB	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/21/2009 6/28/2019 6/28/2019 12/10/2014 6/18/2009 6/28/2013 12/10/2014 6/18/2009 7/24/2013 11/8/2009 7/24/2013 5/31/2013 5/	Subordinated Debentures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Preferend Stock	\$2.000.000 00 \$5.880.000.00 \$1.0.000.000.00 \$2.330.000.00 \$10.000.000.00 \$10.000.000.00 \$22.372.000.00 \$52.372.000.00 \$52.372.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276.190.00 \$2.613.714.23 \$5.211.027.78 \$3.199.347.39 \$12.041.266.67 \$346.794.005.83 \$70.087.060.35 \$17.004.842.66 \$12.294.683.33	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2,2709,121,50 \$48,641,624,50 \$14,964,000,00 \$10,200,000,00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000 10,000 \$1,000,00 2,007,274 \$1,000,00 2,77,274 \$1,000,00 2,778 \$999,50 (\$\$513,507,46) \$1,4,964 \$1,000,00 \$1,000,00 10,200 \$1,000,00	(\$5.100.000.00)	\$100,000 00 100,000 \$117,000,00 117,000 \$117,000,00 117,000 \$737,100,00 184,275 \$13,364,000,00 13,364 \$7,776,782,65 2,567,255
11.14.15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INCOME DENN SERVICE DENN BANCSHARES, INC. NE BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCM DENN SERVICE DENN SERVICE DENN SERVICE DENN SERVICE NCM DENN SE	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT URST FOINT LOS ANGELES LOS ANGELES MADISON MADISON MEVPORT NEWPORT NEWPORT NEWPORT REVERSORD GREENSBORD	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/21/2008 6/28/2019 6/28/2019 6/28/2019 12/10/2014 6/19/2009 8/25/2011 12/10/2014 6/19/2009 8/25/2011 12/16/2012 12/16/2012 12/16/2012 12/16/2012 12/12/2008 12/14/2011 11/10/2009 12/14/2011 11/12/2008	Subordinated Debentures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Preferend Stock	\$2.00.000 00 \$6.86.000 00 \$10.000 000 \$10.000 000 \$10.000 000 \$10.000 000 \$267.274.000 00 \$52.372.000 00 \$14.964.000 00 \$10.200 000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276.190.00 \$2.613.714.23 \$5.211.027.78 \$3.199.347.39 \$12.041.266.67 \$346.794.005.83 \$70.087.060.35 \$17.004.842.66 \$12.294.683.33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,00 \$10,000,000,00 \$267,274,000,00 \$27,709,121,50 \$20,700,100,000,000 \$20,700,100,000,000 \$20,700,100,000,000 \$20,700,100,000,000 \$20,700,100,000,000 \$20,700,100,000,000 \$20,700,000,000,000,000 \$20,700,000,000,000,000,000,000,000,000,0	2,000,000 \$1,00 2,000,000 \$1,00 10,000 \$330,00 2,330,000 \$1,00 10,000 \$1,000,00 10,000 \$1,000,00 2,27,274 \$1,000,00 2,778 \$999,50 49,600 \$989,50 (\$513,507,46) \$1,4964	(\$5.100.000.00)	\$100.000 0 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$737.100.00 1184.275 \$13.364.000.00 13.384 \$7.778.782.65 2.567.255 \$748.000.00 748 \$248.000.00 748
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NEW DANCORP, INC. / METROPOLITAN BANK GROUP, INC. NOR, BANCORP INC. BANCORP INC. BANCORP NCAL BANCORP NCOLFI CANNARABANCES, INC. NCAL BANCORP NCAL BANC	BOYERTOWN WEST FONT WEST FONT UNEST FONT LOS ANGELES LOS ANGELES MADISON BEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT REWPORT OREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD GREENSSORD	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 12/11/2008 12/21/2009 6/28/2013 12/10/2014 6/26/2009 6/28/2013 12/10/2014 6/18/2009 7/24/2013 1/16/2009 7/24/2013 1/16/2009 7/24/2013 5/15/2013 1/12/22/008 9/1/2011 1/12/2009 12/14/2011 1/12/2009 12/14/2011 1/12/2009 12/14/2011	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$2277.274.000.00 \$2277.274.000.00 \$2277.274.000.00 \$14.964.000.00 \$10.200.000.00 \$10.200.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276 190.00 \$2,613,714.23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83 \$70,087,060,35 \$17,904,842,66 \$12,294,883,33 \$5,159,181,33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2,2709,121,50 \$48,641,624,50 \$14,964,000,00 \$10,200,000,00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000 10,000 \$1,000,00 2,007,274 \$1,000,00 2,77,274 \$1,000,00 2,778 \$999,50 (\$\$513,507,46) \$1,4,964 \$1,000,00 \$1,000,00 10,200 \$1,000,00	(\$5.100.000.00)	\$100,000,00 100,000 \$117,000,00 1100,000 \$117,000,00 117,000 \$737,100,00 1184,275 \$13,364,000,00 13,364 \$7,778,782,65 2,567,255 \$7,788,782,65 2,567,255 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,782,55 2,576,755 \$7,788,785,755 \$7,788,785,757,787,787,787,787,787,787,78
11.14.15 8,42 8,119 11.14,15 44 8,11,14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIUDE BANCSHARES, INC. MATONIUDE BANCSHARES, INC. NOE DANCORP, INC. / METROPOLITAN BANK GROUP, INC. NOE DANCORP, INC. / METROPOLITAN BANK GROUP, INC. NOE DANCSHARES, INC. NEW VORP PRIVATE BANK A TRUST CORPORATION NEW YORP PRIVATE BANK A TRUST CORPORATION NEW VORP PRIVATE BANK A TRUST CORPORATION NEW WRIT EARNE AT TRUST CORPORATION NEW WRITCH EARNEST EARNE CORPORATION NEW WRITCH EARNEST EARNE CORPORATION NEW WRITCH EARNEST EARNEST FUEL CORPORATION NEW WRITCH EARNEST EARNEST FUEL NOCHT CENTRAL BANCSHARES, INC. NOCHT CENTRAL BANCSHARES, INC. NOCHT CENTRAL BANCSHARES, INC. NOCHT CENTRAL BANCSHARES, INC. NOCHT EARNEST AND EARNEST INC. NOCHT EARNEST AND EARNEST INC. NOCHT EARNEST EARNEST FUEL EARNEST INC. NOCHT EARNEST AND EARNEST INC. NOCHT EARNEST EARNEST INC. NOCHT EARNEST EARNEST INC. NOCHT EARNEST FUEL EARNEST INC. NOCHT EARNEST AND EARNEST INC. NOCHT EARNEST AND EARNEST INC. NOCHT EARNEST EARNEST EARNEST EARNEST EARNEST INC. NOCHT EARNEST EARNEST EARNEST EARNEST EARNEST EARNEST EARNEST EARNEST EARNE	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT WEST FOINT UOS ANGELES LOS ANGELES MADISON MADISON MEMORY NEW YORK NEW YORK OREENSORD CARENSORD	PA NE NE IL CA CA CA MO MO NH NH NH NH NH NY NY NY NC	4/13/2011 4/13/2011 12/11/2008 12/21/2010 6/28/2009 6/28/2013 12/11/2008 12/11/2014 12/11/2014 12/11/2018 12/12/2008 12/12/2008 12/12/2008 12/22/2018 12/12/2008 12/22/2018 12/18/2008 12/22/2018 12/18/2008 12/18/2008 12/18/2008 12/18/2008 12/18/2008 12/18/2008 12/18/2018 12/18/2018 12/18/2018 12/18/2018 12/18/2018 12/18/2018	Subordinated Debentures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Prefered Stock w/ Warrants Preferend Stock	\$2.00.000 00 \$6.86.000 00 \$10.000 000 \$10.000 000 \$10.000 000 \$10.000 000 \$267.274.000 00 \$52.372.000 00 \$14.964.000 00 \$10.200 000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276 190.00 \$2,613,714.23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83 \$70,087,060,35 \$17,904,842,66 \$12,294,883,33 \$5,159,181,33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2 000.000.00 \$2.281.458.05 \$3.900.000.00 \$10.000.000 \$2.27.07.21.50 \$48.641.624.50 \$48.641.624.50 \$14.964.000.00 \$10.200.000.00 \$42.77.000.00	2,000,000 \$1,00 6,880 \$331,81 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,727 \$1,000,00 2,763 \$890,50 (\$513,507,46) \$1,000,00 10,200 \$1,000,00 11,964 \$1,000,00 11,920 \$1,000,00 11,0200 \$1,000,00 42,227 \$1,000,00	(\$5.100.000.00)	\$100,000,00 100,000 \$117,000,00 1100,000 \$117,000,00 117,000 \$737,100,00 1142,275 \$13,364,000,00 133,864 \$7,778,782,85 2,567,255 \$7,778,782,85 2,567,255 \$7,780,000 748 \$600,000,00 99,157 \$600,000,00 57,958
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NOCL BANCORP NCAL BANCORP NCW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NORTH CENTRAL STRAL SCHARES, INC. NORTH CENTRAL	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT WEST FOINT UDS ANGELES LOS ANGELES MADISON MADISON WEYPORT WEYPORT WEYPORT WEYPORT WEYPORT GREENSBORD	PA NE NE L L L L CA CA MO MO MO MM NH NH NH NH NH NH NH NH NH NY NC NC NC NC NC NC NC NC NC NC NC NC NE L L L L L L L L L L L L L L L L L L	4/13/2011 4/2/11/2008 12/21/2016 6/28/2009 6/28/2013 12/11/2008 12/11/2008 12/11/2014 6/19/2009 4/24/2013 12/12/2008 4/26/2013 12/12/2008 4/26/2013 12/12/2008 4/26/2013 12/12/2008 11/28/2012 11/11/2012 12/12/2018 11/21/2	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.000.000 00 \$5.000.000 00 \$2.300.000 00 \$10.000.000 00 \$10.000.000 00 \$10.000.000 00 \$10.200.000 00 \$10.200.000 00 \$14.964.000 00 \$13.200.000 00 \$13.410.000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,613,714,223 \$3,199,347,39 \$12,041,266,67 \$346,724,005,63 \$70,087,060,35 \$17,004,842,66 \$12,224,583,33 \$5,159,181,33 \$2,987,782,33	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$10.000.000 \$10.000.000 \$2.270.121.65 \$48.441.674.60 \$14.964.000.00 \$10.200.000.00 \$4.227.000.00 \$10.200.000.00 \$4.227.000.00	2.000.00 \$1.00 6.800 \$331.61 1.0000 \$380.00 2.30.000 \$1.00 10.000 \$1.00.00 2.30.000 \$1.00.00 2.30.000 \$1.00.00 2.7727 \$1.00.00 2.773 \$980.50 4.900 \$389.50 (\$513.507.46) \$1.000.00 10.200 \$1.000.00 4.227 \$1.000.00 4.227 \$1.000.00 2.571 \$1.000.00	(\$5.100.000.00) (\$553.578.50) (\$567.375.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50)	\$100.000 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$737.100.00 1184.275 \$13.364.000.00 13.364 \$7.778.782.65 2.567.255 \$748.000.00 748 \$2600.000 0 99157
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NEW DATACOMPTICAL DESCRIPTION DATA DATA (ROUP, INC. NEW BANCORP NCAL BAN	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT LOS ANGFLES LOS ANGFLES MADISON BEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT REW	PA NE NE L L L L CA CA MO MO MO MM NH NH NH NH NH NH NH NH NH NY NC NC NC NC NC NC NC NC NC NC NC NC NE L L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 12/21/20200 12/21/20201 6/28/2009 6/28/2013 12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2018 12/19/20	Subordinated Debentures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend St	\$2.000.000.00 \$6.880.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$267.274.000.00 \$52.372.000.00 \$14.964.000.00 \$19.200.000 \$1.227.000.00 \$1.341.000.00 \$1.241.000.00 \$1.241.000.00 \$1.7211.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,275,190,00 \$2,2613,714,23 \$3,199,347,39 \$12,041,266,67 \$346,794,005,63 \$47,008,7060,35 \$17,008,7060,35 \$17,008,7060,35 \$17,204,842,66 \$12,224,583,33 \$5,159,181,33 \$5,159,181,33 \$2,987,722,23 \$5,442,172,50	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2 000.000.00 \$2.281.458.05 \$3.900.000.00 \$10.000.000 \$2.27.07.21.50 \$48.641.624.50 \$48.641.624.50 \$14.964.000.00 \$10.200.000.00 \$42.77.000.00	2,000,000 \$1,00 6,880 \$331,81 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,727 \$1,000,00 2,763 \$890,50 (\$513,507,46) \$1,000,00 10,200 \$1,000,00 11,964 \$1,000,00 11,920 \$1,000,00 11,0200 \$1,000,00 42,227 \$1,000,00	(\$5.100.000.00)	\$100.000 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$737.100.00 1142.275 \$13.364.000.00 13.364 \$7.778.782.85 2.567.255 \$7.778.782.85 2.567.255 \$7.780.000 748 \$600.000 99.157 \$600.000 0 99.157 \$95.000 0 57.958
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NATIONIVIDE BANCSHARES, INC. NORM DEANCORP NORM BANCORP NORM BANCORP NCAL BANCORP NCA	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT UNEST FOINT UNEST FOINT US ANGELES US ANGELES WARGES MADISON WEWPORT NEWYORK NEWYORK NEWYORK NEWYORK OREENSORO GR	PA NE NE L L L L CA CA MO MO MO MM NH NH NH NH NH NH NH NH NH NY NC NC NC NC NC NC NC NC NC NC NC NC NE L L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 12/21/2020 12/21/2020 6/28/200 6/28/200 6/28/200 12/19/208 1	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Prefered Stock w/	\$2.000.000 00 \$6.880.000 00 \$10.000.000 00 \$10.000.000 00 \$10.000.000 00 \$10.000.000 00 \$52.372.000 00 \$14.964.000 00 \$14.964.000 00 \$4.227.000.00 \$1.341.000 00 \$1.280.000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,275,190,00 \$2,2613,714,23 \$3,199,347,39 \$12,041,266,67 \$346,794,005,63 \$47,008,7060,35 \$17,008,7060,35 \$17,008,7060,35 \$17,204,842,66 \$12,224,583,33 \$5,159,181,33 \$5,159,181,33 \$2,987,722,23 \$5,442,172,50	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$10.000.000 \$10.000.000 \$2.270.121.60 \$48.441.644.60 \$14.964.000.00 \$10.200.000.00 \$4.227.000.00 \$4.227.000.00	2.000.00 \$1.00 6.800 \$331.61 1.0000 \$380.00 2.30.000 \$1.00 10.000 \$1.00.00 2.30.000 \$1.00.00 2.30.000 \$1.00.00 2.7727 \$1.00.00 2.773 \$980.50 4.900 \$389.50 (\$513.507.46) \$1.000.00 10.200 \$1.000.00 4.227 \$1.000.00 4.227 \$1.000.00 2.571 \$1.000.00	(\$5.100.000.00) (\$553.578.50) (\$567.375.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50)	\$100.000 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$737.100.00 184.275 \$13.364.000.00 13.364 \$7.778.782.65 2.567.255 \$7.45.000.00 746 \$500.000 99.157 \$500.000 99.157 \$500.000 67 \$87.000.00 67
11.1.4.15 8.42 8.119 11.1.4.15 44 8.11.14 8.14.44 11 11 109 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NC. BANCORP NC. BANCORP. NCAL BA	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT UNEST FOINT UNEST FOINT US ANGELES US ANGELES WARGES MADISON WEWPORT NEWYORK NEWYORK NEWYORK NEWYORK OREENSORO GR	PA NE NE L L L L CA CA MO MO MO MM NH NH NH NH NH NH NH NH NH NY NC NC NC NC NC NC NC NC NC NC NC NC NE L L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/17/2008 1/2/27/2010 1/2/27/2010 1/2/27/2010 1/2/27/2010 1/2/2/2010 1/2/2010 1/2/2010 1/2/2020 1/2/20/	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.000.000 00 \$4.000.000 00 \$10.000.000 00 \$2.330.000 00 \$10.000.000 00 \$267.274.000 00 \$527.274.000 00 \$52.372.000 00 \$14.964.000 00 \$14.270.000 00 \$4.227.000.00 \$4.272.000 00 \$1.210.000 00 \$1.210.000 00 \$1.7211.000.00 \$1.576.000.00 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 276, 190, 00 \$2,2613,714,23 \$5,211,027,76 \$3,199,347,39 \$12,041,266,67 \$346,794,005,83 \$70,087,069,36 \$17,504,842,66 \$12,294,583,33 \$5,159,181,33 \$2,987,782,33 \$5,452,172,50 \$5,472,725	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants no	\$2 000.000.00 \$2 281.458.05 \$3.900.000.00 \$10.000.000.00 \$2.709.121.50 \$48.641.024.50 \$14.064.000.00 \$10.200.000.00 \$10.200.000.00 \$42.277.000.00 \$42.277.000.00 \$42.277.000.00 \$42.277.000.00	2.000.000 \$1.00 6.800 \$331.61 10.000 \$330.00 2.350.000 \$1.00 10.000 \$1.00 2.57.274 \$1.00.00 2.763 \$880.50 4.800 \$380.50 (\$513.507.46) \$1.000.00 10.200 \$1.000.00 2.772 \$1.000.00 14.964 \$1.000.00 10.200 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00	(\$5.100.000.00) (\$553.578.50) (\$567.375.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50)	\$100.000 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$737.100.00 1144.275 \$13.364.000.00 13.364 \$7.778.785.265 2.567.255 \$7.48.000.00 748 \$600.000 99.157 \$800.000 99.157 \$95.000 67.951
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 5.11.14 11 5.11.14.18 11 109 11 11 5.11.14.18 5.11.14.18 5.11.14.18 5.11.14 5.11.	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NEW MARCORP. INC. BANCORP. NCAL BANCAL BANCAL NCAL NCAL NCAL NCAL NCAL NCAL NCAL	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT UNEST FONT UNEST FONT US ANGELES US ANGELES US ANGELES WEYPORT NEW PORT NEW PORT NEW PORT NEW PORT NEW PORT NEW PORT ORE ENSION GREENSBORD GREENSBO	PA NE NE L L L L CA CA MO MO MO MM NH NH NH NH NH NH NH NH NH NY NC NC NC NC NC NC NC NC NC NC NC NC NE L L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/11/2009 1/2/20/2019 1/2/20/2019 1/2/2020 1/2/2	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.00.000 00 \$6.88.000 00 \$10.00.000 00 \$10.00.000 00 \$10.00.000 00 \$10.000.000 00 \$22774.000 00 \$52.372.000 00 \$14.964.000 00 \$14.964.000 00 \$1.341.000 00 \$1.341.000 00 \$1.741.000.00 \$1.771.100.00 \$1.775.000.000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2275.190.00 \$2,613,714.23 \$5,211.0277.8 \$3,199.347.39 \$12,041.266.67 \$346.734,005.63 \$70,087.069.266.35 \$70,087.069.265 \$12,244.583.33 \$5,159.181.33 \$2,987.782.33 \$5,159.181.33 \$5,452.172.50 \$5,170.623.333.35 \$11,939.624.67	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2 000.000.00 \$2 281.458.05 \$3.900.000.00 \$10.000.000.00 \$2.709.121.50 \$48.641.024.50 \$14.064.000.00 \$10.200.000.00 \$10.200.000.00 \$42.277.000.00 \$42.277.000.00 \$42.277.000.00 \$42.277.000.00	2.000.000 \$1.00 6.800 \$331.61 10.000 \$330.00 2.350.000 \$1.00 10.000 \$1.00 2.57.274 \$1.00.00 2.763 \$880.50 4.800 \$380.50 (\$513.507.46) \$1.000.00 10.200 \$1.000.00 2.772 \$1.000.00 14.964 \$1.000.00 10.200 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00	(\$5.100.000.00) (\$553.578.50) (\$567.375.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50)	\$100.000 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$737.100.00 184.275 \$13.364.000.00 13.364 \$7.778.782.65 2.567.255 \$7.45.000.00 746 \$500.000 99.157 \$500.000 99.157 \$500.000 67 \$87.000.00 67
11.1.4.15 8.42 8.119 11.1.4.15 44 8.11.14 8.14.44 11 11 109 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NOE BANCORP. NCAL	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT WEST FOINT WEST FOINT WEST FOINT LOB ANGELES MADISON MADISON MEWPORT WEWPORT WEWPORT MEWPORT MEWPORT GREENSBORD GREENSBORD <td>PA NE NE L L L L L L L L L L L L L L L L L</td> <td>4/13/2011 4/13/2011 1/2/11/2008 1/2/21/2010 1/2/12/2010 1/2/12/2010 1/2/12/2010 1/2/10/2014 1/16/2009 1/2/10/2014 1/16/2009 1/2/2010 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/1/2011 1</td> <td>Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr</td> <td>\$2.000.000 00 \$4.000.000 00 \$10.000.000 00 \$2.330.000 00 \$10.000.000 00 \$267.274.000 00 \$527.274.000 00 \$52.372.000 00 \$14.964.000 00 \$14.270.000 00 \$4.227.000.00 \$4.272.000 00 \$1.210.000 00 \$1.210.000 00 \$1.7211.000.00 \$1.576.000.00 00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$2275.190.00 \$2,613,714.23 \$5,211.0277.8 \$3,199.347.39 \$12,041.266.67 \$346.734,005.63 \$70,087.069.266.35 \$70,087.069.265 \$12,244.583.33 \$5,159.181.33 \$2,987.782.33 \$5,159.181.33 \$5,452.172.50 \$5,170.623.333.35 \$11,939.624.67</td> <td>Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants no</td> <td>\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$10.000.000 \$2.709.121.50 \$46.541.623.50 \$14.964.000.00 \$10.200.000.00 \$14.227.000.00 \$14.227.000.00 \$4.227.000.00 \$1.2571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00</td> <td>2.000.000 \$1.00 6.800 \$331.61 10.000 \$380.00 2.350.000 \$1.00 10.000 \$1.00.00 2.350.000 \$1.00 2.57274 \$1.00.00 2.67274 \$1.00.00 2.67274 \$1.00.00 (\$513.507.46) \$1.00.00 10.200 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.079.500 \$2.00.00 2.079.500 \$2.000.00 1.576.000 \$1.000.00</td> <td>(\$5.100.000.00) (\$5.100.000.00) (\$5.0.075.00) (\$5.07.275.50) (\$5.0</td> <td>\$100.000.00 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$13.84.000.00 13.384 \$7.778.782.65 2.567.255 \$748.000.00 748 \$600.000.00 99.157 \$95.000.00 67 \$95.000.00 67 \$877.000.00 57 \$877.000.00 3.824.624 \$877.000.000 3.824.624</td>	PA NE NE L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/11/2008 1/2/21/2010 1/2/12/2010 1/2/12/2010 1/2/12/2010 1/2/10/2014 1/16/2009 1/2/10/2014 1/16/2009 1/2/2010 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/16/2009 1/2/2011 1/1/2011 1	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.000.000 00 \$4.000.000 00 \$10.000.000 00 \$2.330.000 00 \$10.000.000 00 \$267.274.000 00 \$527.274.000 00 \$52.372.000 00 \$14.964.000 00 \$14.270.000 00 \$4.227.000.00 \$4.272.000 00 \$1.210.000 00 \$1.210.000 00 \$1.7211.000.00 \$1.576.000.00 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2275.190.00 \$2,613,714.23 \$5,211.0277.8 \$3,199.347.39 \$12,041.266.67 \$346.734,005.63 \$70,087.069.266.35 \$70,087.069.265 \$12,244.583.33 \$5,159.181.33 \$2,987.782.33 \$5,159.181.33 \$5,452.172.50 \$5,170.623.333.35 \$11,939.624.67	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants no	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$10.000.000 \$2.709.121.50 \$46.541.623.50 \$14.964.000.00 \$10.200.000.00 \$14.227.000.00 \$14.227.000.00 \$4.227.000.00 \$1.2571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00	2.000.000 \$1.00 6.800 \$331.61 10.000 \$380.00 2.350.000 \$1.00 10.000 \$1.00.00 2.350.000 \$1.00 2.57274 \$1.00.00 2.67274 \$1.00.00 2.67274 \$1.00.00 (\$513.507.46) \$1.00.00 10.200 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.571 \$1.000.00 2.079.500 \$2.00.00 2.079.500 \$2.000.00 1.576.000 \$1.000.00	(\$5.100.000.00) (\$5.100.000.00) (\$5.0.075.00) (\$5.07.275.50) (\$5.0	\$100.000.00 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$13.84.000.00 13.384 \$7.778.782.65 2.567.255 \$748.000.00 748 \$600.000.00 99.157 \$95.000.00 67 \$95.000.00 67 \$877.000.00 57 \$877.000.00 3.824.624 \$877.000.000 3.824.624
11.4.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 5.14.44 11 100 11 5.14.44 11 109 11 5.14.44	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NC. BANCORP NC. BANCORP. NCAL BA	BOYERTOWN WEST FONT WEST CONT WEST CONT UNEST CONT USE ANGELES LOS ANGELES LOS ANGELES NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT NEWPORT ORE NEWPORT ORE NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT ORE NEWPORT	PA NE NE L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/11/2008 1/2/21/2008 1/2/21/2008 1/2/21/2008 1/2/2008 1/	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Warrants Pr	\$2.00.000 00 \$6.88.000 00 \$10.00.000 00 \$10.00.000 00 \$10.00.000 00 \$10.000.000 00 \$22774.000 00 \$52.372.000 00 \$14.964.000 00 \$14.964.000 00 \$1.341.000 00 \$1.341.000 00 \$1.741.000.00 \$1.771.100.00 \$1.775.000.000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2275.190.00 \$2,613,714.23 \$5,211.0277.8 \$3,199.347.39 \$12,041.266.67 \$346.734,005.63 \$70,087.069.266.35 \$70,087.069.265 \$12,244.583.33 \$5,159.181.33 \$2,987.782.33 \$5,159.181.33 \$5,452.172.50 \$5,170.623.333.35 \$11,939.624.67	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2,267,274,000,00 \$2,267,274,000,00 \$2,267,274,000,00 \$10,200,000,00 \$10,200,000,00 \$42,2571,000,000 \$45,2571,000,000,000 \$1,576,000,000,000	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,330,000 \$1,000,00 10,000 \$1,000,00 2,7723 \$580,50 2,7723 \$580,50 2,773 \$580,50 (\$513,507,46) 14,964 4,227 \$1,000,00 4,227 \$1,000,00 2,079,500 \$50,30 2,079,500 \$50,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00	(\$5.100.000.00) (\$553.578.50) (\$567.375.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50) (\$567.50)	\$100.000.00 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$133.860.000 133.864 \$7.778.782.65 2.567.255 \$7.778.782.65 2.567.255 \$7.40.000.00 748 \$600.000.00 99.157 \$95.000.00 67 \$95.000.00 67 \$97.000.000 3.824.624 \$577.000.000 3.824.624
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.11.14 5.11.14 11 5.11.14.18 11 109 11 11 5.11.14.18 5.11.14.18 5.11.14.18 5.11.14 5.11.	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP. NCAL BANCORP.	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT LOS ANGELES LOS ANGELES MADISON BEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT REWPORT NEW	PA NE NE L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2018 1/2/11/2018 1/2/11/2018 1/2/11/2018 1/2/12/2018 1/2/2008 1/2/	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Barecised Warra	\$2.00.000 00 \$6.88.000 00 \$10.00.000 00 \$10.00.000 00 \$10.00.000 00 \$10.000.000 00 \$22774.000 00 \$52.372.000 00 \$14.964.000 00 \$14.964.000 00 \$1.341.000 00 \$1.341.000 00 \$1.741.000.00 \$1.771.100.00 \$1.775.000.000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2275.190.00 \$2,613,714.23 \$5,211.0277.8 \$3,199.347.39 \$12,041.266.67 \$346.734,005.63 \$70,087.069.266.35 \$70,087.069.265 \$12,244.583.33 \$5,159.181.33 \$2,987.782.33 \$5,159.181.33 \$5,452.172.50 \$5,170.623.333.35 \$11,939.624.67	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$1,900,000,00 \$10,000,000,00 \$257,274,000,00 \$27709,121,50 \$44,41,624,50 \$44,41,624,50 \$44,41,624,50 \$10,200,000,00 \$10,200,000,00 \$4,227,1000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,00 \$1,570,000,000,000,000,000,000,000,000,000	2,000,000 \$1,00 6,890 \$331,61 10,000 \$380,00 2,300,000 \$1,00 10,000 \$1,000,00 2,230,000 \$1,000,00 2,277,274 \$1,000,00 2,7783 \$5980,50 2,879,274 \$1,000,00 2,7783 \$5980,50 (\$513,507,46) \$1,000,00 10,200 \$1,000,00 2,2671 \$1,000,00 2,2671 \$1,000,00 2,2671 \$1,000,00 2,0375,50 \$303 1,576,000 \$1,000,00 2,0375,500 \$303,00 1,576,000 \$1,000,00 2,0375,500 \$303,00 1,576,000 \$1,000,00 2,007,5500 \$303,00 1,576,000 \$1,000,00 2,000 \$1,000,00 2,000 \$1,000,00 2,007,550 \$303,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 2,000,530,00 \$1,00	(\$5.100.000.00) (\$5.3.978.50) (\$5997.375.50) (\$997.375.50) (\$997.375.50) (\$11.187.150.00)	\$100,000,00 \$100,000,00 \$117,000,00 \$117,000,00 117,000,00 117,000,00 117,000,00 117,000,00 118,275 \$13,364,000,00 13,384 \$7,778,782,265 2,567,255 \$7,778,782,265 2,567,255 \$7,778,782,265 2,567,255 \$57,000,00 \$597,000,00 \$597,000,00 \$50,000,00 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000 \$50,000,000,00
11.1.4.15 8.42 8.119 11.1.4.15 44 6.11.14 11 8.14.44 11 11 11 11 11 8.14.44 11 11 8.14.44 8.14.44 8.14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP NCAL BANCOR	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT LOS ANGELES LOS ANGELES MADISON BEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT REWPORT NEW	PA NE NE L L L L L L L L L L L L L L L L L	4/13/2011 4/13/2011 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2008 1/2/11/2018 1/2/11/2018 1/2/11/2018 1/2/11/2018 1/2/12/2018 1/2/2008 1/2/	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Barecised Warra	\$2.000.000 00 \$1.000.000.00 \$2.330.000.00 \$2.330.000.00 \$10.000.000.00 \$2.277.000.00 \$2.277.000.00 \$22.772.000.00 \$14.964.000.00 \$10.200.000.00 \$1.230.000.00 \$1.230.000.00 \$1.7211.000.00 \$1.776.000.000.00 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.0000 \$10.500.0000 \$10.500.00000 \$10.500.000000 \$10.500.00000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$5,211,027,78 \$3,199,347,30 \$12,041,266,67 \$3,466,734,056,83 \$70,087,080,35 \$17,904,842,66 \$12,224,553,33 \$5,159,181,33 \$5,159,181,33 \$5,159,181,33 \$5,462,172,50 \$1,199,623,333,3 \$1,199,623,343,54 \$11,599,847,50 \$11,591,847,503	Redeemed. In full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrant	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$10.000.000 \$2.709.121.50 \$46.541.623.50 \$14.964.000.00 \$10.200.000.00 \$14.227.000.00 \$14.227.000.00 \$4.227.000.00 \$1.2571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00 \$3.62.571.000.00	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,330,000 \$1,000,00 10,000 \$1,000,00 2,7723 \$580,50 2,7723 \$580,50 2,773 \$580,50 (\$513,507,46) 14,964 4,227 \$1,000,00 4,227 \$1,000,00 2,079,500 \$50,30 2,079,500 \$50,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00	(\$5.100.000.00) (\$5.3.978.50) (\$5997.375.50) (\$997.375.50) (\$997.375.50) (\$11.187.150.00)	\$100.000.00 100.000 \$117.000.00 1100.000 \$117.000.00 117.000 \$117.000.00 117.000 \$133.860.000 133.864 \$7.778.782.65 2.567.255 \$7.778.782.65 2.567.255 \$7.40.000.00 748 \$600.000.00 99.157 \$95.000.00 67 \$95.000.00 67 \$97.000.000 3.824.624 \$577.000.000 3.824.624
11.14.15 8.42 8.119 11.14.15 44 5.11.14 11 11 11 11 11 11 11 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NATIONWIDE BANCSHARES, INC. NOR BANCORP. NCAL	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT UNEST FONT UNEST FONT US ANGFLES US ANGFLES US ANGFLES WEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE INSORO GREENSBORD GRE	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL IL IL NJ NJ NJ NJ WA WA	4 122011 211 22000 2120 2120 2120 2120 2	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Barecised Warra	\$2.000.000.00 \$4.880.000.00 \$10.000.000.00 \$2.330.000.00 \$10.000.000.00 \$22.72.000.00 \$10.000.000.00 \$12.27.000.00 \$14.964.000.00 \$1.281.000.00 \$1.281.000.00 \$1.281.000.00 \$1.271.000.00 \$1.271.000.00 \$1.576.000.00 \$10.576.000.00 \$10.576.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,180,00 \$2,613,714,23 \$5,211,027,78 \$3,199,347,39 \$12,041,266,67 \$346,724,066,33 \$70,087,069,36 \$17,904,842,866 \$12,224,583,33 \$5,159,161,33 \$5,159,161,33 \$5,159,161,33 \$5,267,762,33 \$8,442,172,50 \$1,706,623,333,35 \$1,1990,624,677 \$11,991,647,50	Redeemed. In full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrant	\$2,000,000,00 \$2,281,458,05 \$1,900,000,00 \$10,000,000,00 \$257,274,000,00 \$27709,121,50 \$44,41,624,50 \$44,41,624,50 \$44,41,624,50 \$10,200,000,00 \$10,200,000,00 \$4,227,1000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,00 \$1,570,000,000,000,000,000,000,000,000,000	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000 2,000,800 \$1,00 10,000 \$1,000,00 2,007,800 \$1,000,00 2,07,274 \$1,000,00 2,778 \$590,50 (\$\$513,507,46) 14,964 4,227 \$1,000,00 4,227 \$1,000,00 2,0778,50 \$0,30 2,0778,50 \$0,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 2,0778,50 \$0,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,01 2,0079,500 \$1,032,11 (\$100,01 \$1,002,11	(\$5.100.000.00) (\$5.3.978.50) (\$5997.375.50) (\$997.375.50) (\$997.375.50) (\$11.187.150.00)	\$100.000.00 \$100.000.00 \$117.000.00 117.000 \$117.000.00 117.000 \$117.000.00 117.000 117.000 117.000 117.000 118.4275 \$13.364.000.00 13.364 \$7.778.782.65 2.567.255 \$7.778.782.65 2.567.255 \$5.000.00 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.00.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.000 \$5.00000 \$5.0000 \$5.0000 \$5.0000 \$5.000000 \$5.00000 \$5.000000 \$5.00000 \$5.00000 \$5.00000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.0000000 \$5.000000 \$5.000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.000000000 \$5.000000000000000 \$5.000000000000000000000000000000000000
11.14.15 8.42 8.119 11.14.15 44 5.11.14 11 11 11 11 11 11 11 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INC. REAMACORP. NCAL BANCORP. NCAL BANCSHARES, INC. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCORP. NCAL BANCSHARES, INC. NCAL BANCSHARES, INC. NCAL BANCORP. NCAL BANCSHARES, INC. NCAL BANCSHARES, INC	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT UNEST FOINT UNEST FOINT UNEST FOINT US ANGELES MADISON MEUROOT NEWYORT NEWYORT NEWYORT NEWYORT NEWYORA OR EVENSOR OF EVENS	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL IL IL NJ NJ NJ NJ WA WA	4 122011 2010 2010 2010 2010 2010 2012 2010 2010 2010 2010 2010 201	Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Barecised Warra	\$2.000.000 00 \$1.000.000.00 \$2.330.000.00 \$2.330.000.00 \$10.000.000.00 \$2.277.000.00 \$2.277.000.00 \$22.772.000.00 \$14.964.000.00 \$10.200.000.00 \$1.230.000.00 \$1.230.000.00 \$1.7211.000.00 \$1.776.000.000.00 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.0000 \$10.500.0000 \$10.500.00000 \$10.500.000000 \$10.500.00000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$5,211,027,78 \$3,199,347,30 \$12,041,266,67 \$3,466,734,056,83 \$70,087,080,35 \$17,904,842,66 \$12,224,553,33 \$5,159,181,33 \$5,159,181,33 \$5,159,181,33 \$5,462,172,50 \$1,199,623,333,3 \$1,199,623,343,54 \$11,599,847,50 \$11,591,847,503	Redeemed. In full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrant	\$2,000,000,00 \$2,221,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2267,274,000,00 \$2277,01,21,50 \$48,641,624,50 \$48,641,624,50 \$14,954,000,00 \$10,200,000,00 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,000,000,00 \$1,576,000,000,000,000,000,000,000,000,000,0	2,000,000 \$1,00 6,890 \$331,61 10,000 \$380,00 2,330,000 \$1,00 2,330,000 \$1,00 10,000 \$1,000,00 2,230,000 \$1,00,00 2,2772 \$1,000,00 2,2763 \$989,50 49,600 \$800,50 (\$513,507,46] 1 11,020 \$1,000,00 2,2773 \$1,000,00 2,2773 \$1,000,00 2,2773 \$1,000,00 2,2771 \$1,000,00 2,2773 \$1,000,00 2,2774 \$1,000,00 2,2775 \$1,000,00 2,20,072,500 \$0,30,30 1,576,000 \$1,000,00 10,000 \$1,000,00 2,000 \$1,002,21 (\$108,371,55) \$1,092,11 (\$1,082,11 \$1,092	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$100.000.00 \$100.000.00 \$117.000.00 \$117.000.00 \$117.000.00 \$117.000.00 \$127.7100.00 \$127.7100.00 \$133.844.000.00 \$257.778.782.85 \$2.567.255 \$7.778.782.85 \$2.567.255 \$7.786.782.85 \$2.567.255 \$57.000.00 \$557.000.000 \$557.000.000 \$3.824.624 \$500.000.00 \$500.000.000 \$500.000.000 \$500.000.00 \$500.000.000 \$500.0000 \$500.0000 \$500.00000 \$500.00000 \$500.000000 \$500.00000 \$500.000000 \$500.00000 \$500.000000 \$500.00000 \$500.000000 \$500.000000 \$500.000000 \$500.0000000000
11.14.15 8.42 8.119 11.14.15 44 5.11.14 11 11 11 11 11 11 11 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN CLAIMETOCOLUMN BANK GROUP, INC. NC.BANCORP. NCAL BANCORP. NCAL BANCORP.	BOYERTOWN WEST FOINT WEST FOINT UNEST FOINT UNEST FOINT UNEST FOINT UNEST FOINT USE ANGELES UNEST MADISON MADISON MADISON NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK GREENSORD	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL IL IL NJ NJ NJ NJ WA WA	4 122011 2010 2010 2010 2010 2010 2012 2010 2010 2010 2010 2010 2010 2010 2010 2010 2010	Subordinated Debertures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend St	\$2.000.000 00 \$1.000.000.00 \$2.330.000.00 \$2.330.000.00 \$10.000.000.00 \$2.277.000.00 \$2.277.000.00 \$22.772.000.00 \$14.964.000.00 \$10.200.000.00 \$1.230.000.00 \$1.230.000.00 \$1.7211.000.00 \$1.776.000.000.00 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.000.000 \$10.500.0000 \$10.500.0000 \$10.500.00000 \$10.500.000000 \$10.500.00000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$5,211,027,78 \$3,199,347,30 \$12,041,266,67 \$3,466,734,056,83 \$70,087,080,35 \$17,904,842,66 \$12,224,553,33 \$5,159,181,33 \$5,159,181,33 \$5,159,181,33 \$5,462,172,50 \$1,199,623,333,3 \$1,199,623,343,54 \$11,599,847,50 \$11,591,847,503	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$2.231.458.05 \$3.900.000.00 \$2.339.000.00 \$10.000.000 \$10.000.000 \$2267.274.000.00 \$2267.274.000.00 \$2267.274.000.00 \$110.200.000.00 \$10.200.000 \$10.200.000.00 \$10.200.0000 \$10.200.000 \$10.200.0000 \$10.200.000 \$10.200.000	2,000,000 \$1,00 6,880 \$331,81 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,330,000 \$1,000,00 2,277,74 \$1,000,00 2,277,74 \$1,000,00 2,277,74 \$1,000,00 48,600 \$880,50 (\$513,507,46) \$1,000,00 42,277 \$1,000,00 2,2571 \$1,000,00 2,2571 \$1,000,00 2,007,9500 \$50,30 1,0,200 \$1,000,00 2,007,9500 \$50,30 1,0,000 \$1,000,00 2,007,9500 \$1,002,11 (\$100,371,55) \$1,002,11 (\$100,371,55) \$1,992 (\$70,985,50) 7,700 \$21,50	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$100.000.00 \$100.000.00 \$117.000.00 117.000 \$117.000.00 117.000 \$117.000.00 117.000 117.000 117.000 117.000 118.4275 \$13.364.000.00 13.364 \$7.778.782.65 2.567.255 \$7.778.782.65 2.567.255 \$5.000.00 \$5.00.000 \$5.000 \$5.000 \$5.0000 \$5.000 \$5.00000 \$5.0000 \$5.0000 \$5.0000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.0000000 \$5.00000000 \$5.000000000 \$5.00000000000000000 \$5.000000000000000000000000000000000000
11.1.4.15 8.42 8.119 11.1.4.15 44 6.11.14 11 8.14.44 11 11 11 11 11 8.14.44 11 11 8.14.44 8.14.44 8.14	NATIONAL FEIN BANCSHARES, INC. NATIONAL FEIN BANCSHARES, INC. NATIONIUDE BANKSHARES, INC. NATIONIUDE BANKSHARES, INC. NATIONIUDE BANKSHARES, INC. NC. NC. BANCORP. NC. BANCORP.	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT UNEST FOINT UNEST FOINT UNEST FOINT US ANGELES MADISON MADERSON MADE	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL IL IL NJ NJ NJ NJ WA WA	4 122011 2010 2011 2010 2012 2012 2012 20	Subordinated Debertures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend St	\$2.000.000 00 \$4.000.000 00 \$10.000.000 00 \$2.330.000 00 \$10.000.000 00 \$2.27.72.000 00 \$2.27.72.000 00 \$2.27.72.000 00 \$14.964.000 00 \$1.230.000 00 \$1.230.000 00 \$1.230.000 00 \$1.230.000 00 \$1.576.000.000 00 \$10.500.000 00 \$1.920.000 00 \$1.920.0000 00 \$1.920.0000 00 \$1.920.0000 00 \$1.920.0000 00 \$1.920.00000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2275.190.00 \$22613.714.23 \$2210.774.23 \$210.077.6 \$3.199.347.39 \$12.041.266.67 \$346.794.005.63 \$70.087.069.36 \$17.504.842.66 \$12.294.583.33 \$2.987.782.33 \$5.159.181.33 \$2.987.782.33 \$6.442.172.50 \$1.799.64.201.33.35 \$1.1930.624.67 \$1.891.847.50 \$2.380.383.00 \$8.592.336.00	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,221,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2267,274,000,00 \$2277,01,21,50 \$48,641,624,50 \$48,641,624,50 \$14,954,000,00 \$10,200,000,00 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,000,000,00 \$1,576,000,000,000,000,000,000,000,000,000,0	2,000,000 \$1,00 6,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000 2,000,800 \$1,00 10,000 \$1,000,00 2,007,800 \$1,000,00 2,07,274 \$1,000,00 2,778 \$590,50 (\$\$513,507,46) 14,964 4,227 \$1,000,00 4,227 \$1,000,00 2,0778,50 \$0,30 2,0778,50 \$0,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 2,0778,50 \$0,30 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,00 1,576,000 \$1,000,01 2,0079,500 \$1,032,11 (\$100,01 \$1,002,11	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$110,000,00 \$110,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$13,364,000,00 \$13,364,000,00 \$13,364 \$13,364,000,00 \$13,364 \$13,364,000,00 \$27,778,782,65 \$2,567,255 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000,000 \$57,000 \$57,000,000 \$57,000 \$57,000,000 \$57,000 \$50,0000 \$50,0000 \$50,0000 \$50,0000 \$50,0000 \$50,0000 \$50,00000 \$50,00000 \$50,00000 \$50,000000 \$50,000000 \$50,000000 \$50,0000000000 \$50,00000000000000000000000000000000000
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.14.44 11 11 11 11 5.14.44 11 109 11 5.14.44 8.14 5.14.44 5.14 5.14.44 5.14 5.14.44 5.14 5.14.44 5.14 5.14 5.14.44 5.14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INC. REMARCORP. NCAL BANCORP. NCAL BANCO	BOYERTOWN WEST FOINT WEST FOINT WEST FOINT WEST FOINT USE TOWN LOS ANGELES LORAGO LOS ANGELES MADISON MEWPORT NEWYORK NEWYORK NEWYORK NEWYORK NEWYORK OR EXEMPTION GREENSBORD GR	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL NJ NJ NJ NJ NH NH WA WA	4 122011 2010 2011 2010 2012 2012 2012 20	Subordinated Debertures w/ Exercised Warrants Preferend Stock w/ Warrants Preferend St	\$2.000.000 00 \$4.000.000 00 \$10.000.000 00 \$2.330.000 00 \$10.000.000 00 \$2.27.72.000 00 \$2.27.72.000 00 \$2.27.72.000 00 \$14.964.000 00 \$1.230.000 00 \$1.230.000 00 \$1.230.000 00 \$1.7.211.000 00 \$1.576.000.000 00 \$10.500.000 00 \$10.500.000 00 \$1.920.000 00 \$1.920.0000 00 \$1.920.000 00 \$1.920.0000 00 \$1.920.0000 00 \$1.920.0000 00 \$1.920.0000000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$2,210,277,42 \$3,199,347,39 \$12,041,266,67 \$346,794,056,83 \$70,087,080,35 \$17,504,842,66 \$12,244,583,33 \$5,159,181,33 \$5,442,172,50 \$1,096,233,33 \$5,159,181,33 \$5,442,172,50 \$1,199,634,67 \$11,891,847,50 \$11,891,847,50 \$15,871,250,00 \$15,871,250,00	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2 000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$10,000,000,00 \$257,274,000,00 \$2770,121,50 \$48,641,624,50 \$14,954,000,00 \$10,200,000,00 \$42,277,000,00 \$44,227,000,00 \$44,227,000,00 \$44,227,000,00 \$44,227,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,992,000,000 \$1,992,000,000 \$1,3500,000,000 \$13,500,000,000 \$13,500,000,000	2,000,000 \$1,00 6,880 \$331,61 10,000 \$580,00 2,300,000 \$1,00 10,000 \$1,00,00 2,230,000 \$1,00,00 10,000 \$1,000,00 2,2727 \$1,000,00 2,2723 \$890,50 49,600 \$980,50 (\$513,507,46) \$1,000,00 10,200 \$1,000,00 4,227 \$1,000,00 2,6771 \$1,000,00 2,079,500 \$6,30 1,576,000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 (\$108,371,51) \$1,000,00 (\$70,955,50) \$1,000,00	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$110,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$113,384 \$117,000,000,00 \$117,000,000,000,00 \$117,000,000,00 \$117,000,000,000,000,00 \$117,000,000,000,000,000,000,000,000,000,
11.14.15 8.42 8.119 11.14.15 44 5.11.14 11 11 11 11 11 11 11 11 11	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP NC. BANCORP. NC. BANCORP. N	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT UNEST FONT ENT STATUS CHICAGO CHICAGO CHICAGO CHICAGO NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE ENSION GREENSBORD GRE	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL NJ NJ NJ NJ NH NH WA WA	4 122011 2112000 202201 2112000 2022000 2022000 2022000 202200 202000 2	Subordinated Debentures wil Exercised Warrants Prefered Stock wil Warrants Prefered Stock will Warrants	\$2.000.000 00 \$4.880.000.00 \$2.330.000.00 \$10.000.000.00 \$2.330.000.00 \$2.372.000.00 \$22.372.000.00 \$14.964.000.00 \$14.964.000.00 \$14.270.00.00 \$1.230.000.00 \$1.230.000.00 \$1.231.000.00 \$1.257.00.000.00 \$1.957.00.000.00 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.0000.0000.0000 \$1.950.0000000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$5,211,027,78 \$3,109,347,30 \$12,041,266,67 \$3,466,794,006,83 \$70,087,069,36 \$17,904,842,66 \$12,224,583,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,452,172,50 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,529,122,50,00 \$8,592,336,00 \$15,871,220,00 \$40,521,916,61	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrant	\$2 000.000.00 \$2 221.458.05 \$3.900.000.00 \$2.231.458.05 \$3.900.000.00 \$2.339.000.00 \$10.000.000 \$10.000.000 \$2267.274.000.00 \$2267.274.000.00 \$2267.274.000.00 \$110.200.000.00 \$10.200.000.00 \$4.227.000.00 \$10.200.000.00 \$10.200.000.00 \$10.200.000.00 \$11.200.000 \$11.200.000 \$11.200.000.00 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$1.200.000 \$11.200.000 \$11.200.000 \$11.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.0000 \$1.200.000 \$1.200.000 \$1.200.000 \$1.200.0000 \$1.200.0000 \$1.200	2,000,000 \$1,00 6,880 \$331,81 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,330,000 \$1,000,00 2,277,74 \$1,000,00 2,277,74 \$1,000,00 2,277,74 \$1,000,00 48,600 \$880,50 (\$513,507,46) \$1,000,00 42,277 \$1,000,00 2,2571 \$1,000,00 2,2571 \$1,000,00 2,007,9500 \$50,30 1,0,200 \$1,000,00 2,007,9500 \$50,30 1,0,000 \$1,000,00 2,007,9500 \$1,002,11 (\$100,371,55) \$1,002,11 (\$100,371,55) \$1,992 (\$70,985,50) 7,700 \$21,50	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$100,000,00 \$100,000,00 \$117,000,00 117,000,00 117,000,00 117,000,00 117,000,00 117,000,00 113,364 \$13,364,000,00 13,364 \$13,364,000,00 13,364 \$13,364,000,00 746 \$748,000,00 746 \$779,782,85 \$2,567,255 \$57,000,00 \$50,000,00 \$50,000,00 \$525,000 \$50,000,00 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,000,00 \$525,000,00 \$525,0000 \$525,000 \$525,0000 \$525,000 \$525,000 \$525,000 \$525,000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,0000 \$525,00000 \$525,00000 \$525,00000 \$525,00000 \$525,000000 \$525,00000 \$525,00000 \$525,00000 \$525,00000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,000000 \$525,0000000 \$525,0000000 \$525,0000000 \$525,000000000 \$525,00000000000000000000000000000000000
11.14.15 8.42 8.119 11.14.15 44 5.11.14 5.14.44 11 11 11 11 5.14.44 11 109 11 5.14.44 8.14 5.14.44 5.14 5.14.44 5.14 5.14.44 5.14 5.14.44 5.14 5.14 5.14.44 5.14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. INC. REANCORP. NCAL BANCORP. NCAL BANCOR	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT UNEST FONT SUPERING CHICAGO CHICAGO CHICAGO ENERGINE NEWPORT NEWPOR	PA NE NE NE NE NE NE NE NE NE NE NE CA CA CA CA MO MM NM NM NY NC NC MC MC MC MC MC MC MC MC MC MK NJ IA IA IA IA IA IE IL IL IL IL NJ NJ NJ NJ NH NH WA WA	4 122011 2112000 21120 2	Subordinated Debentums w/ Exercised Warrants Prefered Stock w/ Warrants Pre	\$2.00.000 00 \$4.000.000 \$2.30.000 00 \$10.000.000 00 \$10.000.000 00 \$10.000.000 00 \$2.277.00 00 \$14.964.000 00 \$1.200.000 00 \$1.230.000 00 \$1.7211.000 00 \$1.7210.000 00 \$1.500.000 00 \$1.500	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,276,190,00 \$2,2613,714,23 \$5,211,027,78 \$3,109,347,30 \$12,041,266,67 \$3,466,794,006,83 \$70,087,069,36 \$17,904,842,66 \$12,224,583,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,159,151,33 \$5,452,172,50 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,320,622,437,55 \$11,529,122,50,00 \$8,592,336,00 \$15,871,220,00 \$40,521,916,61	Redeemed. In full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000 \$10,000,000,00 \$2267,274,000,00 \$2779,121,50 \$48,541,624,50 \$48,541,624,50 \$48,241,624,50 \$48,241,624,50 \$48,241,624,50 \$44,1624,50 \$44,1624,50 \$44,1624,50 \$11,964,000,000,00 \$1,576,000,000,000,000,000,00 \$1,576,000,000,000,00 \$1,576,000,000,000,000,000,000,000,000,000,0	2,000,000 \$1,00 8,880 \$331,61 10,000 \$380,00 2,330,000 \$1,00 10,000 \$1,000,00 2,330,000 \$1,00,00 2,07,274 \$1,000,00 2,778 \$999,50 49,600 \$805,00 (\$513,507,46) \$1,000,00 11,200 \$1,000,00 4,227 \$1,000,00 2,2771 \$1,000,00 4,227 \$1,000,00 2,0078,500 \$20,30 1,576,000 \$1,032,11 (\$10,0371,55) \$1,000,00 1,0000 \$1,032,11 (\$10,0371,55) \$1,000,00 1,922 \$1,000,00 \$1,020,00 \$1,032,11 (\$10,0371,55) \$1,000,00 1,922 \$1,000,00 \$1,032,11 \$1,000,00 \$1,032,11 \$1,000,00 \$1,032,11 \$1,000,00 \$1,032,11 \$1,000,00 \$1,032,11 \$1,000,00 \$1,032,00 <t< td=""><td>(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14</td><td>\$110,000,00 \$110,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$27,778,782,85 \$2,567,255 \$67,000,00 \$57,555 \$67,000,00 \$60,000,000,00 \$60,000,000,00 \$60,000,000,000,000 \$60,000,000,000,000,000,000,000,000,000,</td></t<>	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$110,000,00 \$110,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$133,84,000,00 \$27,778,782,85 \$2,567,255 \$67,000,00 \$57,555 \$67,000,00 \$60,000,000,00 \$60,000,000,00 \$60,000,000,000,000 \$60,000,000,000,000,000,000,000,000,000,
11.1.4.15 8.42 8.119 11.1.4.15 44 6.11.14 11 8.14.44 11 11 11 11 11 8.14.44 11 11 8.14.44 8.14.44 8.14	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NC. BANCORP NCAL BANCOR	BOYERTOWN WEST FONT WEST FONT WEST FONT UNEST FONT UNEST FONT ENT STATUS CHICAGO CHICAGO CHICAGO CHICAGO NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT NEWPORT ORE ENSION GREENSBORD GRE	PA MARE 2014 101	4 122011 2010 6 222000 2010 12 12 2010	Subordinated Debentums w/ Exercised Warrants Prefered Stock w/ Warrants Pre	\$2.000.000 00 \$4.880.000.00 \$2.330.000.00 \$10.000.000.00 \$2.330.000.00 \$2.372.000.00 \$22.372.000.00 \$14.964.000.00 \$14.964.000.00 \$14.270.00.00 \$1.230.000.00 \$1.230.000.00 \$1.231.000.00 \$1.257.00.000.00 \$1.957.00.000.00 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.000.000 \$1.950.0000.0000.0000 \$1.950.0000000000000000000000000000000000	\$0.00 \$0.00	\$2,275,190,00 \$2,2613,714,23 \$2,210,277,42 \$3,199,347,39 \$12,041,266,67 \$3,466,794,005,63 \$70,087,069,360 \$17,504,842,66 \$12,244,583,33 \$5,159,181,33 \$2,987,782,33 \$5,159,181,33 \$5,442,172,50 \$1,109,623,333,35 \$11,590,624,67 \$11,891,847,50 \$15,871,250,00 \$8,592,386,00 \$15,871,250,00 \$40,521,918,61 \$2,654,758,89	Redeemed, in full: werrants not outstanding Sold, in full: werrants not outstanding Redeemed, in full: werrant	\$2 000,000,00 \$2,281,458,05 \$3,900,000,00 \$10,000,000,00 \$10,000,000,00 \$257,274,000,00 \$2770,121,50 \$48,641,624,50 \$14,954,000,00 \$10,200,000,00 \$42,277,000,00 \$44,227,000,00 \$44,227,000,00 \$44,227,000,00 \$44,227,000,00 \$1,576,000,000,00 \$1,576,000,000,00 \$1,992,000,000 \$1,992,000,000 \$1,3500,000,000 \$13,500,000,000 \$13,500,000,000	2,000,000 \$1,00 6,880 \$331,61 10,000 \$580,00 2,300,000 \$1,00 10,000 \$1,00,00 2,230,000 \$1,00,00 10,000 \$1,00,00 2,2727 \$1,00,00 2,2727 \$1,00,00 2,273 \$980,50 (\$513,507,46] \$1,000,00 10,200 \$1,000,00 4,227 \$1,000,00 2,6771 \$1,000,00 2,079,500 \$6,30 1,0,200 \$1,000,00 1,0,200 \$1,000,00 2,079,500 \$6,30 1,0,760,00 \$1,000,00 1,0,000 \$1,000,00 1,0,000 \$1,000,00 2,000 \$1,000,00 1,0,000 \$1,000,00 1,0,000 \$1,000,00 2,000 \$1,000,00 1,0000 \$1,000,00 1,0000 \$1,000,00 (\$108,371,51) \$1,000,00 (\$70,955,50) \$1,000,00	(\$6.100.000.00) (\$53.876.50) (\$53.876.50) (\$987.375.50) (\$987.375.50) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$11.187.150.00) (\$14	\$110,000,00 \$110,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$117,000,00 \$13,384,000,00 \$13,384,000,00 \$13,384,000,00 \$13,384,000,00 \$13,384,000,00 \$13,384,000,00 \$13,384,000,00 \$157,000,000 \$150,000,0000 \$150,000,000 \$150,000,000 \$150,000000 \$150,0000000 \$150,0000000 \$150,0000000000000 \$150

1		ſ		Original Investment Amount							
Footnote	Institution Name OLD LINE BANCSHARES, INC.	City BOWIE	State Date Original Investment Type ¹ MD 7/15/2009	Original Investment Amount	Outstanding Investment Total Cash Back ² Investment Status*	Amount \$7,000,000.00	(Fee)*		Ava. Price (Realized Loss) / (Write-off) \$1,000.00	Gain ^o	Wt Amount Wt Shares
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD 9/2/2009	\$100.000.000.00	\$0.00 \$102,713,888.89 Redeemed, in full; warrants not outstanding						\$225,000.00 141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN 12/12/2008 Preferred Stock w/ Warrants IN 3/31/2009	\$100,000,000.00	\$0.00 \$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1.000.00		
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE	IN 5/8/2009 IL 1/16/2009 Preferred Stock w/ Warrants	\$73 000 000 00	\$0.00 \$31.423.238.49 Sold in full: warrants not outstanding					_	\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 3/11/2013	\$73,000,000.00	\$0.00 \$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50 (\$45,343,130.	00)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 3/26/2013 IL 3/27/2013			\$452,424.00 \$668,079.44		1,200			
	OLD SECOND BANCORP. INC.	AURORA	IL 4/9/2013			0000,010,44	(\$258,053.73))	W11102 W11100,040		
8.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 6/11/2013 CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00 \$3.403.603.15 Sold, in full; warrants not outstanding						\$106,891.00 815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 7/19/2013			\$1,239,000.00		1,239	\$1,142.90	\$177,053.10	\$159.886.25 141
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 7/22/2013 CO 9/12/2013			\$1,577,000.00	(\$25,000.00)	1.577	\$1,142.90	\$225,353.30	\$159,886.25 141
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	ATLANTA	GA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$0.00 Exited bankruptcy/Receivership				(\$5,500,000.		
8,9	ONE GEORGIA BANK ONE UNITED BANK	BOSTON	GA 7/15/2011 MA 12/19/2008 Preferred Stock	\$12,063,000.00	\$12,063,000.00 \$93,823.33 Full investment outstanding; warrants not outstanding				(\$5,500,000.	10)	
15.17.129	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants OR 4/24/2009 Preferred Stock w/ Exercised Warrants	\$17.300.000.00 \$3.216.000.00	\$17.300.000.00 \$7.662.990.59 Full investment outstanding: warrants outstanding \$0.00 \$4,116,801.92 Sold, in full; warrants not outstanding						
0	OREGON BANCORP, INC.	SALEM	OR 10/18/2013	\$3,216,000.00	\$0.00 \$4,116,801.92 Sold, in full; wanants not outstanding	\$100,000.00		100	\$1,000.00		\$9,459.13 11 \$128,988.07 150
	OREGON BANCORP, INC. OREGON BANCORP. INC.	SALEM SALEM SALEM	OR 10/21/2013 OR 1/6/2014			\$3,116,000.00	(\$25.000.00)	3,116	\$1,000.00		\$128,988.07 150
11.14.15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6.100.000.00	\$0.00 \$7.662.314.53 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
11.35	OSB FINANCIAL SERVICES, INC.	ORANGE SANTA BARBARA	TX 10/5/2011	\$180.634.000.00	\$0.00 \$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00		\$305,000.00 305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 2/23/2011	\$180,634,000.00	\$0.00 \$166,463,804.20 Sold, in full, warrants not outstanding	\$14.75 \$165.983.272.00		1	\$29.50 (\$10. \$46.00 (\$14.650.702.	28)	
0		SANTA BARBARA	CA 11/30/2012	\$16,200,000.00	\$0.00 \$21.003.597.96 Sold, in full: warrants not outstanding	\$165,983,272.00		3,608,332	\$46.00 (\$14,650,702.	97)	\$393,120.78 15,120
0	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 11/19/2013	\$18,200,000.00	S0.00 S21,003,597.96 S0b, In foir, wairants not outstanding	\$16,200,000.00		16,200	\$1,215.17	\$3,485,754.00	\$1,156,636.50 810
8 14 45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA 1/6/2014 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$11 600 000 00	\$0.00 \$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$196,857.54))			
0,14,45	PACIFIC COAST BAINERS BAINCSHARES PACIFIC COAST BAINERS' BAINCSHARES	SAN FRANCISCO	CA 12/23/2008 Preferred Stock w Exercised Warrants CA 7/28/2011	\$11,800,000.00	\$0.00 \$13,621,953.69 Redeemed, in full, warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00		\$580,000.00 580
8.26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00 \$18.087.94 Exited bankruptcy/Receivership						
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 2/11/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00 \$2,991,670.80 Sold, in full; warrants not outstanding				(\$4,120,000.		
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 2/10/2014			\$2,519,960.80	(\$25.000.00)	4,060	\$620.68 (\$1,540,039.	20)	\$109,487.50 203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	CA 3/19/2014 WA 12/12/2008 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00 \$7.937.744.97 Redeemed, in full: warrants outstanding		(\$25,000.00)				
0.44	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE				\$6,500,000.00		6,500	\$1,000.00	_	
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WA 2/15/2013 WI 3/6/2009 Preferred Stock w/ Exercised Warrants WI 8/7/2012	\$23,200,000.00	\$0.00 \$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25 (\$619,346.	00)	\$88,059.01 114
	PARK BANCORPORATION, INC.	MADISON	WI 8/9/2012			\$4,048,506.00		5,544	\$730.25 (\$1,495,494)	00)	\$482,779.69 625 \$325,200.40 421
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/10/2012 WI 9/11/2012			\$11,216,640.00	(\$169,418.00)	15,360	\$730.25 (\$4.143.360.	101	\$325,200.40 421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	NEWARK	OH 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$119,536,844.44 Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH 4/25/2012 OH 5/2/2012			\$100,000,000.00		100,000	\$1,000.00		\$2,842,400.00 227,376
	PARKE BANCORP. INC.	SEWELL	NJ 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00 \$16,365,554.76 Sold, in full: warrants not outstanding						
	PARKE BANCORP. INC. PARKE BANCORP. INC.	SEWELL	NJ 11/28/2012 NJ 11/29/2012			\$394,072.28 \$11,318,791,40		548	\$719.11 (\$153,927, \$719.11 (\$4.421,208,	72) 50)	
	PARKE BANCORP, INC.	SEWELL	NJ 1/11/2013				(\$117,128.64))			
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	NJ 6/12/2013 PA 12/23/2008 Preferred Stock w/ Warrants	\$31 762 000 00	\$0.00 \$42,596.063.59 Redeemed, in full: warrants not outstanding						\$1,650,288.00 438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 1/3/2012	221.7 22.372.307		\$31,762,000.00		31,762	\$1,000.00		
8.11.21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 5/27/2015 NJ 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,497,312.67 Redeemed, in full; warrants not outstanding						\$6,025,649.70 819,640
0,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ 10/19/2011			\$3,756,000.00		3,756	\$1,000.00		\$188,000.00 188
8,126	PATAPSCO BANCORP. INC. PATAPSCO BANCORP. INC.	DUNDALK DUNDALK	MD 12/19/2008 Preferred Stock w/ Exercised Warrants MD 8/28/2015	\$6,000,000.00	\$0.00 \$9.260.824.26 Redeemed. in full: warrants not outstanding	\$6,000,000,00		6.000	\$1 000 00		\$300.000.00 300
44	PATHFINDER BANCORP, INC.	OSWEGO	NY 9/11/2009 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00 \$7,976,328.84 Redeemed, in full; warrants not outstanding						\$500,000.00
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/1/2011 NY 2/1/2012			\$6,771,000.00		6,771	\$1,000.00		\$537,633.00 154,354
8.14	PATHWAY BANCORP	CAIRO	NE 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00 \$4.628.862.77 Sold, in full: warrants not outstanding						
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 6/24/2013 NE 7/26/2013			\$3,727,000.00	(\$25,000,00)	3,727	\$1,167.01	\$622,446.27	\$226,565.00 186
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00 \$33,824,567.35 Sold, in full; warrants not outstanding		(323,000.00)				
	PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/11/2014			\$12,000,000.00 \$14,038,000.00		12,000		\$1,704,360.00	\$1,035,834.25 802 \$645,781.95 500
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/14/2014 TX 7/18/2014			314.030.000.00	(\$297,361.77)	14,030	31,142.03	31,353,017,14	3043.701.35 300
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 4/17/2009 Preferred Stock w/ Exercised Warrants LA 3/7/2012	\$3,690,000.00	\$0.00 \$4,692,022.77 Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00		
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 8/22/2012			\$250.000.00		250	\$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 12/5/2012 LA 5/8/2013			\$250,000,00		250	\$1,000.00 \$1,000.00		
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 6/5/2013			\$500,000.00 \$2,440,000.00		500	\$1,000.00		\$185,000.00 185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 1/6/2010	\$28,685,000.00	\$0.00 \$32,075,739.67 Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 3/2/2011			\$7.172.000.00		7,172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/11/2012 NJ 4/4/2012			\$14,341,000.00		14,341	\$1,000.00		\$110,000.00 150,296
8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00 \$11,745,689.33 Redeemed, in full; warrants not outstanding						
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE	PA 9/1/2011 OH 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00 \$44.926.557.48 Redeemed in full: warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00 498
	PEOPLES BANCORP (OH)	MARIETTA	OH 2/2/2011	-225,000,000,00	W.W WITCH AND THE INCLUSION OF THE AND	\$21,000,000.00		21,000	\$1,000.00		
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH 12/28/2011 OH 2/15/2012			\$18,000,000.00		18,000	\$1,000.00	_	\$1,200,724.15 313,505
8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00 \$21,325,250.00 Redeemed, in full; warrants not outstanding						
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON	WA 8/3/2011 NC 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00 \$27.877.966.16 Sold, in full: warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900.000.00 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 7/3/2012	\$20,004,000.00		\$23,384,401.44	(\$350,766.02)	25,054	\$933.36 (\$1,669,598	56)	
8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC 8/8/2012 SC 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00 \$15,362,909.75 Redeemed, in full; warrants not outstanding						\$425,000.00 357,234
	PEOPLES BANCORPORATION INC.	EASLEY	SC 4/24/2012			\$12,660,000.00		12,660	\$1,000.00		\$633,000.00 633
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 10/31/2012	\$3,900,000.00	\$0.00 \$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00		3.900	\$755.00 (\$955,500.	00)	\$122,225.00 195
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE MADISONVILLE COLQUITT	TN 1/11/2013			\$2,944,500.00	(\$25,000.00)	3,900	\$155,500		g122,220.00 195
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 3/6/2009 Preferred Stock w/ Exercised Warrants GA 9/18/2013	\$12,325,000.00	\$0.00 \$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12 325 000 00		12 325	\$1,000,00	_	\$616.000.00 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 9/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding						
9.11.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 8/25/2011 IL 2/6/2009 Preferred Stock	\$3.000.000.00	\$0.00 \$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00	+	\$71,000.00 71
	PGB HOLDINGS, INC.	CHICAGO	IL 8/13/2010			\$3,000,000.00		3,000	\$1,000.00		
8.46.97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA 1/23/2009 Preferred Stock w/ Exercised Warrants WA 11/5/2010	\$6,800,000.00	\$0.00 \$207.947.78 Currently Not Collectible				(\$6.800.000)	00)	
8,69	PIERCE COUNTY BANCORY PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY	FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00 \$284,999.00 Full investment outstanding; warrants outstanding				(\$6,800,000.		
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12/12/2008 Preferred Stock w/ Warrants TN 12/28/2011	\$95,000,000.00	\$0.00 \$111,918,194.45 Redeemed, in full; warrants not outstanding	\$23,750,000.00		23,750	\$1.000.00	-	
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 6/20/2012			\$23,750,000.00 \$71,250,000.00		23,750			
9 14 44	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 7/18/2012	207 004 000	\$0.00 \$105,252,939.77 Redeemed, in full; warrants not outstanding					_	\$755,000.00 267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX 12/19/2008 Preferred Stock w/ Exercised Warrants TX 9/27/2011	\$87,631,000.00		\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00 4,382
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 7/17/2009 Subordinated Debentures w/ Exercised Warrants MN 4/26/2013	\$2,500,000.00	\$0.00 \$3,103,618.40 Sold, in full; warrants not outstanding	\$120,000,00		120 000	\$1.00	\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL				\$120,000,00 \$2,380,000.00		2,380,000	\$1.00 \$1.00	\$180.00	\$90,582.47 107,000
	PLATO HOLDINGS INC.		MN 5/31/2013	844.040.000 ***	\$0.00 \$13,764,140.41 Sold, in full; warrants not outstanding		(\$25,000.00))		-	
	FLOWING DRIVOURP	QUINCY	CA 1/30/2009 Preferred Stock w/ Warrants CA 4/29/2013	\$11,949,000.00	\$U.UU \$15,764,140.41 Sold, in full; Warrants not outstanding	\$11,949,000,00		11.949	\$1.091.11	\$1.088.673.39	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 4/29/2013			\$11,949,000.00					

			<u>.</u>	State Date Original Investment Type ¹	Original Investment Amount Outsta	anding Investment Total Cash Back ²		1	(Fee) ⁴		Ava. Price (Realized Loss) / (Write-off)		Wt Amount Wt Shares
1 1 </th <th>Footnote</th> <th>Institution Name PLUMAS BANCORP</th> <th></th> <th></th> <th>Original Investment Amount Outsta</th> <th>anding Investment Total Cash Back</th> <th>Investment Status*</th> <th>Amount</th> <th></th> <th>Shares</th> <th>Ava. Price (Realized Loss) / (Write-off)</th> <th>Gain</th> <th>Wt Amount Wt Shares \$234,500.00 237,712</th>	Footnote	Institution Name PLUMAS BANCORP			Original Investment Amount Outsta	anding Investment Total Cash Back	Investment Status*	Amount		Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares \$234,500.00 237,712
Normal and the second	20	POPULAR, INC.	SAN JUAN PR	5/31/2013 12/5/2008 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00 \$1,220,280,000.00	Redeemed, in full; warrants not outstanding		(\$130,376.73)				
Image: Control of a c		POPULAR, INC.	SAN JUAN PR	7/2/2014				\$935,000,000,00		935.000	\$1,000.00		\$3,000,000.00 2,093,284
Image: Problem of the state of th		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY		11/21/2008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33	Sold, in full; warrants outstanding	_					45,000,000.00 2,055,204
Image: Solution of the state of the sta		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY	12/4/2014				\$2,693,800.00 \$806,200.00			\$100.00 (\$24,244,200.0 \$100.00 (\$7,255,800.0	10)	
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8	PORTER BANCORP. INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE KY	1/9/2015 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,800,000,00	\$0.00 \$3.596.579.20	Sold in full: warrants not outstanding		(\$50,000.00)				
Image Description Descripti	-	PRAIRIE STAR BANCSHARES, INC.		6/29/2015		+		\$2,800,000.00	(625,000,00)	2,800	\$1,187.61	\$525,308.00	\$164,018.20 140
Image Image <th< td=""><td>9,15,36</td><td>PREMIER BANCORP, INC.</td><td>WILMETTE IL</td><td>5/8/2009 Subordinated Debentures</td><td>\$6,784,000.00</td><td>\$0.00 \$7,444,215.12</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(\$25,000.00)</td><td></td><td></td><td></td><td></td></th<>	9,15,36	PREMIER BANCORP, INC.	WILMETTE IL	5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7,444,215.12	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8 22 97	PREMIER BANCORP. INC.	WILMETTE	8/13/2010				\$6,784,000.00		6.784.000			
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	0100101	PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL	8/14/2012							(\$9,500,000.	0)	
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV	/ 8/8/2012	\$22,252,000.00	\$0.00 \$28,727,240.29	Sold, in full, warrants not outstanding						
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>				/ 8/9/2012						9.517			
NA Control Con		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON WV	/ 9/11/2012					(\$200,497.20)				\$5,675,000.00 636,378
Image: second	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding						
Description				7/22/2013 9/12/2013				\$6.349.000.00	(\$78,563,80)	6.349.000	\$1.24	\$1,507,379,58	\$478,590.75 317,000
Image: problem Note: problem Not	8	PREMIER SERVICE BANK	RIVERSIDE CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000,00		\$200,000,00 200
Dist of the state of	80	PREMIERWEST BANCORP		2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00	Redeemed, in full; warrants not outstanding						3200,000.00 200
Number Index matrix	8,17	PREMERWEST BANCORP PRESIDIO BANK	SAN FRANCISCO CA	4/9/2013 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00 \$11,077,694.89	Sold, in full; warrants not outstanding			41,400			
Number		PRESIDIO BANK	SAN FRANCISCO CA					\$262,635.10		310	\$847.21 (\$47,364.1 \$847.21 (\$1.602.767	0)	\$83,086.12 97 \$195.295.20 228
Image Image <t< td=""><td></td><td>PRESIDIO BANK</td><td>SAN FRANCISCO CA</td><td>1/11/2013</td><td></td><td></td><td></td><td>30,001,232.50</td><td>(\$91,498.68)</td><td>10,450</td><td>\$047.21 (\$1,002,707.</td><td>0)</td><td>3130,230.20 220</td></t<>		PRESIDIO BANK	SAN FRANCISCO CA	1/11/2013				30,001,232.50	(\$91,498.68)	10,450	\$047.21 (\$1,002,707.	0)	3130,230.20 220
Image: Second		PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON IL PRINCETON IL	1/23/2009 Preferred Stock w/ Warrants 11/2/2012							(\$25,083,000.0	0)	
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN MINNEAPOLIS	2/27/2009 Preferred Stock w/ Exercised Warrants 12/29/2009		\$0.00 \$10,836,280.71	Redeemed, in full; warrants not outstanding						
Image Image <t< td=""><td></td><td>PRIVATE BANCORPORATION, INC.</td><td>MINNEAPOLIS MN</td><td>6/25/2014</td><td></td><td></td><td></td><td>\$8,222,000.00</td><td>1</td><td>8,222</td><td>\$1,000.00</td><td></td><td>\$248,000.00 248</td></t<>		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN	6/25/2014				\$8,222,000.00	1	8,222	\$1,000.00		\$248,000.00 248
Dist Dist <t< td=""><td>12</td><td>PRIVATEBANCORP, INC.</td><td></td><td>1/30/2009 Preferred Stock w/ Warrants 10/24/2012</td><td>\$243.815.000.00</td><td>\$0.00 \$290.552.132.92</td><td>Redeemed, in full: warrants not outstanding</td><td>\$243,815,000.00</td><td></td><td>243,815</td><td>\$1,000.00</td><td></td><td></td></t<>	12	PRIVATEBANCORP, INC.		1/30/2009 Preferred Stock w/ Warrants 10/24/2012	\$243.815.000.00	\$0.00 \$290.552.132.92	Redeemed, in full: warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00		
Problem <	8 17 44	PRIVATEBANCORP. INC.	CHICAGO	11/14/2012	\$4,000,000,00	\$0.00 \$4.506.211.90	Redeemed in full: warrants not outstanding	-					\$1,225,000.00 645,013
Image Image <t< td=""><td>0,17,44</td><td>PROVIDENCE BANK</td><td>ROCKY MOUNT NC</td><td>9/15/2011</td><td></td><td></td><td></td><td>\$4,000,000.00</td><td></td><td>4,000</td><td>\$1,000.00</td><td></td><td>\$175,000.00 175</td></t<>	0,17,44	PROVIDENCE BANK	ROCKY MOUNT NC	9/15/2011				\$4,000,000.00		4,000	\$1,000.00		\$175,000.00 175
Problem <	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MD	8/21/2012	\$151,500,000,00	\$0.00 \$199.100.113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00		
Image: constructions and		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION										\$19.047.005.12	
Diab	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SC	3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00	Sold, in full; warrants not outstanding	_					
Image: Construction Construction Construction Constru	8,11,14	PSB FINANCIAL CORPORATION	MANY LA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00 \$10,536,802.00	Redeemed, in full; warrants not outstanding			9.266		10)	
Image: state	8 14 44	PSB FINANCIAL CORPORATION	MANY LA	9/29/2010	\$4 500 000 00	\$0.00 \$5.355.156.75		\$9,270,000.00		9,270	\$1,000.00		\$464,000.00 464
Non-stand <	0,14,44	PUGET SOUND BANK	BELLEVUE WA	8/11/2011				\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>\$32,538,000.00</td><td>\$0.00 \$35,195,847,13</td><td>Sold, in full; warrants not outstanding</td><td>\$28,893,744.00</td><td>(\$433,406.16)</td><td>32,538</td><td>\$888.00 (\$3,644,256.0</td><td>0)</td><td></td></t<>					\$32,538,000.00	\$0.00 \$35,195,847,13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00 (\$3,644,256.0	0)	
Image: State	44	PULASKI FINANCIAL CORP.	CREVE COEUR MO		\$38 237 000 00	\$0.00 \$44.286.567.33	Redeemed in full warrante not outstanding						\$1,100,000.00 778,421
Image: sector Image: sector Image: sector Image: se		QCR HOLDINGS, INC.	MOLINE	9/15/2011	\$00,207,000.00	0.00 044,200,007.00	received, in fail, wand to not outstanding	\$38,237,000.00		38,237	\$1,000.00		
Image: bold from the form the f	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO NC	11/16/2011 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33	Redeemed, in full; warrants not outstanding						
Image: Section of the section of t	8 17	RANDOLPH BANK & TRUST COMPANY	ASHEBORO NC ROME GA	9/30/2013 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8 900 000 00			\$6,229,000.00		6,229	\$1,000.00		\$311,000.00 311
Number Number Number <td></td> <td>RCB FINANCIAL CORPORATION</td> <td>ROME GA</td> <td>9/25/2013</td> <td></td> <td>+</td> <td></td> <td>\$8,073,279.00</td> <td>(0.0.0 200 20)</td> <td>8,900</td> <td>\$907.11 (\$826,721.)</td> <td>10)</td> <td>\$253,383.25 268</td>		RCB FINANCIAL CORPORATION	ROME GA	9/25/2013		+		\$8,073,279.00	(0.0.0 200 20)	8,900	\$907.11 (\$826,721.)	10)	\$253,383.25 268
Link	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)				
New systemSubstrain <td>8.14.44</td> <td>REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL INC.</td> <td>EUREKA CA REDWOOD FALLS MN</td> <td>7/21/2011 1/9/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$2.995.000.00</td> <td>\$0.00 \$3.570.810.92</td> <td>Redeemed, in full: warrants not outstanding</td> <td>\$3,800,000.00</td> <td></td> <td>3,800</td> <td>\$1,000.00</td> <td></td> <td>\$190,000.00 190</td>	8.14.44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL INC.	EUREKA CA REDWOOD FALLS MN	7/21/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2.995.000.00	\$0.00 \$3.570.810.92	Redeemed, in full: warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00		\$190,000.00 190
Image: problem startNorm <t< td=""><td></td><td>REDWOOD FINANCIAL, INC.</td><td>REDWOOD FALLS MN</td><td>8/18/2011</td><td></td><td></td><td></td><td>\$2,995,000.00</td><td></td><td>2,995</td><td>\$1,000.00</td><td></td><td>\$150,000.00 150</td></t<>		REDWOOD FINANCIAL, INC.	REDWOOD FALLS MN	8/18/2011				\$2,995,000.00		2,995	\$1,000.00		\$150,000.00 150
Althouse Alth		REGENT BANCORP. INC.	DAVIE FL	10/17/2014				\$7,970,737.50		1,449,225	\$5.50 (\$2,011,262.5	i0)	
International Int		REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA OK NOWATA OK	7/21/2011				\$2,655,000.00		2,655	\$1,000.00		\$133,000.00 133
IndexDescription <td>8,17,62</td> <td>REGENTS BANCSHARES, INC.</td> <td></td> <td>10/23/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$12,700,000.00</td> <td>\$0.00 \$14,594,338.99</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12 700 000 00</td> <td></td> <td>12 700</td> <td>\$1.000.00</td> <td></td> <td>\$291,000,00 291</td>	8,17,62	REGENTS BANCSHARES, INC.		10/23/2009 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12 700 000 00		12 700	\$1.000.00		\$291,000,00 291
Normal Marked Mark Barbone Mark 	8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE SC	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.50	Sold, in full; warrants not outstanding			12.700			3301.000.00 301
Image: Note: Sector			HARTSVILLE SC HARTSVILLE SC							267 1,233		IO) IO)	\$50,000.00 75
1NOOR Product Spectra ControlNonlogNo		REGIONAL BANKSHARES, INC.	HARTSVILLE SC	1/11/2013					(\$13,875.00)				
Image: Marcine	11		BIRMINGHAM AL	11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(311,120,00)				
Image: Note: Section of the sectin of the section of the section of the section		REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	4/4/2012 5/2/2012				\$3,500,000,000.00		3,500,000	\$1,000.00		\$45,000,000.00 48,253,677
Image: Note: Series of the series o	8	RELIANCE BANCSHARES, INC.	FRONTENAC MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000,00		40.000	\$1.004.00	\$105,000,00	
Image: Normal Strategy Max Strategy Max <th< td=""><td></td><td>RELIANCE BANCSHARES INC.</td><td>FRONTENAC MO</td><td>0 10/29/2013</td><td></td><td></td><td>-</td><td>240.000.000.00</td><td>(\$401,960.00)</td><td>40.000</td><td>31.004.50</td><td>2120.000.00</td><td>42,135,135,00 2,000</td></th<>		RELIANCE BANCSHARES INC.	FRONTENAC MO	0 10/29/2013			-	240.000.000.00	(\$401,960.00)	40.000	31.004.50	2120.000.00	42,135,135,00 2,000
Interpretation Statuck Max Control Statuck Max Contro Statuck Max Control	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI	2/20/2013	\$10,900,000.00	\$0.00 \$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60 (\$1,933,660.0	0)	\$476,206.83 545
Particip Processes	9 116	RIDGESTONE FINANCIAL SERVICES, INC.		3/26/2013 1/0/2000 Proferred Steek w/ Exercised Warrants	\$E 092 000 00	\$0.00 \$105.627.00	Currently Not Collectible		(\$89,663.40)				
NEW VALUE VAAACORPORATION RG. WIASUA WI B6/202 Control Control State State Control State Control State Control State Control State Control State State <td></td> <td>RISING SUN BANCORP</td> <td>RISING SUN MD</td> <td>10/17/2014</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$5,983,000.</td> <td>(0)</td> <td></td>		RISING SUN BANCORP	RISING SUN MD	10/17/2014							(\$5,983,000.	(0)	
15 INTERSIDE MANCSHARES MC. INTE ROCK AR 51/2000 Shortbarder Marcines 51/20000 51/2000000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/200000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 51/2000000 <t< td=""><td>11,14,15</td><td>RIVER VALLEY BANCORPORATION, INC.</td><td>WAUSAU WI WAUSAU WI</td><td>6/12/2009 Subordinated Debentures w/ Exercised Warrants 6/6/2012</td><td>\$15,000,000.00</td><td>\$0.00 \$19,928,275.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>10,500,000</td><td>\$1.00</td><td></td><td></td></t<>	11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI WAUSAU WI	6/12/2009 Subordinated Debentures w/ Exercised Warrants 6/6/2012	\$15,000,000.00	\$0.00 \$19,928,275.00	Redeemed, in full; warrants not outstanding			10,500,000	\$1.00		
Inversion Inversion Inter Rock R 54/2014 Rock Roc	15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI	5/15/2013 5/15/2000 Subordinated Debentures w/ Everyined Worrents	\$1 100 000 00	\$0.00 \$1.622.708.57	Padaamad in full warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00		\$750,000.00 750,000
No.Concess Subsciences NABER TM ABRE TM	19	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK AR	5/14/2014				\$1,100,000.00		1,100,000	\$1.00		\$55,000.00 55,000
NOVAL BANCSHARES OF PENNSTVANA.INC. NAMBERTH PA 7/12014 Cold Cold Cold Status Status <td>8,95,97</td> <td>ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.</td> <td>LITTLE ROCK AR</td> <td>7/5/2013</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$25,000,000.1</td> <td>0)</td> <td></td>	8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK AR	7/5/2013							(\$25,000,000.1	0)	
NOVAL BANCSHARES OF PENNSY VANAL, NC. NARRES TH PA 92/2014 Off Off< Off< Off< Off< Off< <td></td> <td>ROYAL BANCSHARES OF PENNSYLVANIA, INC.</td> <td>NARBERTH PA</td> <td>2/20/2009 Preferred Stock w/ Warrants</td> <td>\$30,407,000.00</td> <td>\$0.00 \$36,696,518.83</td> <td>Sold, in full; warrants outstanding</td> <td>\$9,000,000,00</td> <td></td> <td>9.000</td> <td></td> <td></td> <td></td>		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	2/20/2009 Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00 \$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000,00		9.000			
SATE BACCORP. INC. INDUAL PA 1/2/2011 Inc. Inc. Inc. State Sta		ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH PA	7/2/2014					1000-11-1	21,407		\$4,433,603.77	
SATE BACCORP. INC. INDUAL PA 1/2/2011 Inc. Inc. Inc. State Sta	11	KUYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	INDIANA PA	9/26/2014 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124,916,099.34	Redeemed, in full; warrants not outstanding		(\$367,045.94)				
5 AMCO NATIONAL BANK VESTIMATIONAL CARANCE VESTIMATIONAL BANK		S&T BANCORP, INC.	INDIANA PA	12/7/2011				\$108,676,000.00		108,676	\$1,000.00		\$527.361.00 517.012
SALUSE NY SANCORP, NC. LAKE VILLE CT 8/25/2011 CH CH CH SALUSE NY SANCORP, NC. SALUSE N	8	SAIGON NATIONAL BANK	WESTMINSTER CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00 \$0.00	Full investment outstanding; warrants outstanding						
SALUS UP SANCO DEP, INC. LAKE VILLE CM LIZ2001 CM	44	SALISBURY BANCORP. INC.	LAKEVILLE	3/13/2009 Preferred Stock w/ Warrants 8/25/2011	\$8,816,000.00	\$0.00 \$10,100,960.44	receemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00		
SAND SPRING BANCORP, INC. OLMEY MD 72/12/30 Control (1) SAND SPRING BANCORP, INC.	11.44	SALISBURY BANCORP, INC.	LAKEVILLE CT	11/2/2011	\$83,094,000,00	\$0.00 \$95.127.969.22	Redeemed in full warrants not outstanding		-				\$205,000.00 57,671
SAND SPAND BANCORP, INC. OLINEY MD 2232011 OIL OIL SANTA CLAPA VALLEY BANK, NA OIL OIL SANTA CLAPA VALLEY BANK, NA OIL OIL SANTA CLAPA VALLEY BANK, NA OIL SANTA CLAPA VALLEY BANK, NA SANTA PLALA CA 213200 Plender Stock w Exercised Warrants \$2,000,0000 \$0,000 \$2,097,005 Sold, in lult, warrants not outstanding Image: Control of the standing of the stand		SANDY SPRING BANCORP, INC.	OLNEY MD	7/21/2010	**************************************	and and 101,000.00	Construction of the second second second second						
5.14 SANTA CLARA VALLEY BANK, NA SANTA PAULA CA 2/32005 [Preferred Stock wit Exercised Warrants \$2,900,000,0 \$0,00 \$2,867,208,51 Sold, in full, warrants not outstanding		SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY MD	2/23/2011				\$41,547,000.00		41,547	\$1,000.00		\$4,450,000.00 651,547
SANTA CLUC BANK, NA SANTA PAULA CA 4/82/013 - - - - 6/82/013 - <td>8,14</td> <td>SANTA CLARA VALLEY BANK, N.A</td> <td>SANTA PAULA CA</td> <td>2/13/2009 Preferred Stock w/ Exercised Warrants</td> <td>\$2,900,000.00</td> <td>\$0.00 \$2,697,208.51</td> <td>Sold, in full; warrants not outstanding</td> <td>\$2 465 020 00</td> <td></td> <td>2 000</td> <td>\$850.01 (\$424.0714</td> <td>0)</td> <td></td>	8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51	Sold, in full; warrants not outstanding	\$2 465 020 00		2 000	\$850.01 (\$424.0714	0)	
		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	4/9/2013	B1 D0 D 0 D	60.00	Cold is full unseen to set out - "	¥£.759.722.00	(\$25,000.00)	£.300	(2404.3/13		
Istraction Istraction Istraction Istraction Istraction Istraction Istraction			ATASCADERO CA	10/21/2011				\$2,800,000.00		4,000	\$700.00 (\$1,200,000.0	0)	
	8,14,44	SBT BANCORP, INC.	SIMSBURY CT	3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78	Redeemed, in full; warrants not outstanding						

Pastanta	te etitud on News	<u>Olu</u>	Parts Data Oddalad Investment Turs ¹		Outstandless laws stars and	Total Coalt Daal 2 Jacobian and Otational Distances (Para)	Channel		0-1-5	14/4 0.000	Wh Observe
Footnote	SBT BANCORP, INC.	SIMSBURY	CT 8/11/2011	\$64,779,000.00	Outstanding investment	Total Cash Back Investment Status Amount Treet	4.00	Avd. Price (Realized Loss) / (write-on) 0 \$1,000.00	Gain	\$200,000.00	200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 1/16/2009 Preferred Stock w/ Warrants SC 5/20/2009	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding \$64,779,000.00	64,77	9 \$1,000.00			
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA	SC 6/24/2009 FL 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding			4	\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 4/3/2012	\$50,000,000.00	\$0.00	\$41,020,000.00 (\$615,3	2,00	\$20,510.00 (\$8,980,000.0	<u>))</u>	\$55,000.00	
8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	CHULA VISTA	FL 5/30/2012 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding					589,623
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA 9/1/2011 MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	1.80	3 \$1,000.00		\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 12/10/2012	QL, 101,000.00	90.00	\$174,537.72 \$1,315,959.00	25	2 \$692.61 (\$77,462.2 3 \$692.61 (\$584,041.0)	3)	\$69,186.80	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/11/2012 MO 1/11/2013			(\$14.9		0 \$692.61 (\$584,041.0)	2	\$69,186.80	108
8.14.44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO 3/26/2013 CA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding (\$10.0	95.03)		4		
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 7/14/2011	\$6,815,000.00		\$5,803,000.00 \$8,152,698.33 Redeemed, in full; warrants not outstanding	5,80	3 \$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011		\$0.00	\$6,815,000.00	6,81	5 \$1,000.00		\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS 6/26/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$17,388,000.00	\$0.00	\$19.063.111.00 Redeemed, in full: warrants not outstanding \$17.388.000.00	17 38	3 \$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19.650,000,00 Redeemed in full: warrants not outstanding	11,00			\$322,000.00	522
		AIKEN	SC 9/29/2010 SC 7/31/2013			\$18,000,000.00	18,00	\$1,000.00		\$50,000.00	137,966
8.14.44	SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO 2/20/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$12,500,000.00	\$0.00	\$14.888.679.86 Redeemed, in full: warrants not outstanding \$12,500,000.00	12,50	0 \$1,000.00	4	\$625,000.00	625
14,15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding					
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 6/24/2013 ND 7/26/2013			\$10,750,000.00 (\$125,3	10,750,00	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP. INC. SEVERN BANCORP. INC.	ANNAPOLIS	MD 11/21/2008 Preferred Stock w/ Warrants MD 9/25/2013	\$23,393,000.00	\$0.00	\$26,915,463,85 Sold, in full: warrants outstanding \$23,367,267,70	23.39	3 \$998.90 (\$25.732.3)	-		
		ANNAPOLIS EASTON	MD 9/28/2013 MD 10/29/2013 MD 1/9/2009 Preferred Stock w/ Warrants			(\$233.6		3 \$990.90 (\$25,732.3)	<u>,</u>		
11	SHORE BANCSHARES, INC.	EASTON	MD 1/9/2009 Preferred Stock w/ Warrants MD 4/15/2009	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding \$25,000,000,00	25.00	\$1 000.00	4		
11.14.15	SHORE BANCSHARES. INC.	EASTON	MD 11/16/2011	64 700 000 00	\$0.00	PA 004 F07 F0. Dedeemed is full upments and externalize				\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 6/26/2009 Subordinated Debentures w/ Exercised Warrants TX 12/15/2010	\$1,700,000.00		\$1,994,587.59 Redeemed, in full; warrants not outstanding \$1,700,000.00	1,700,00	0 \$1.00		\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12/12/2008 Preferred Stock w/ Warrants NY 3/31/2009	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding \$120,000,000.00	120,00	\$1,000.00			<u> </u>
	SIGNATURE BANK	NEW YORK	NY 3/16/2010	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding			S	\$11,150,939,74	595,829
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 1/16/2009 Preferred Stock w/ Warrants NJ 5/20/2009	\$7,414,000.00	\$U.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding \$7,414,000.00	7,41	\$ \$1,000.00			
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ 6/24/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible			+	\$275,000.00	163,065
	SONOMA VALLEY BANCORP	SONOMA	CA 8/20/2010					(\$8,653,000.0	3)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 1/9/2009 Preferred Stock w/ Exercised Warrants NC 11/13/2012	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding \$2,832,412.70	3.07	\$922.61 (\$237,587.3)	0)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP. INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC 1/11/2013 SC 12/5/2008 Preferred Stock w/ Warrants	\$347.000.000.00	\$0.00	\$146.965.329.86 Sold. in full: warrants not outstanding	(00.00				
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 9/30/2010			\$130.179.218.75	130.17	\$1.000.00 (\$216,820,781.2)	3)	\$400.000.00	10.106.796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 7/17/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding \$1,814,620.00	2,00	0 \$907.31 (\$185,380.0	0)		+I
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 3/11/2013			\$9,889,679.00 (\$117.0	10,90	0 \$907.31 (\$1,010,321.0	<u>n</u>	\$588,264.19	645
9.11.36	SOUTHERN BANCORP. INC.	FAYETTEVILLE ARKADELPHIA	GA 4/9/2013 AR 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00	\$11.855.555.56 Redeemed, in full: warrants not outstanding					
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR 8/6/2010 NC 12/5/2008 Preferred Stock w/ Warrants	\$42,750,000,00	\$0.00	\$11,000,000.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	11.00	\$1,000.00			<u> </u>
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 10/1/2012 SC 2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$42,750,000.00 \$19,401,361.89 Sold, in full; warrants not outstanding	42,75	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full, warrants not outstanding \$15,638,296.00 (\$234.5	74.44) 17.29	9 \$904.00 (\$1.660.704.0	0)		
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE	SC 7/25/2012 TN 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding			4	\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 9/8/2011			\$4,862,000.00	4,86	2 \$1,000.00		\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP. INC.	CARMI	IL 1/23/2009 Preferred Stock w/ Exercised Warrants IL 8/25/2011	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding \$5,000,000,00	5.00	\$1.000.00		\$250.000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 12/5/2008 Preferred Stock w/ Warrants MO 7/21/2011	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding \$9,550,000.00	9.55	0 \$1,000.00			
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF SYLACAUGA	MO 5/13/2015				5,55	31.000.00		\$2,700,000.00	231,891
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL 6/12/2009 Preferred Stock w/ Exercised Warrants AL 6/29/2015	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding \$2,722,050.00	2.76	\$986.25 (\$37.950.0)	0)	\$140,617,94	138
	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA	AL 8/6/2015 OK 12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	00.00)		4		
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8/8/2012	\$70,000,000.00	30.00	\$03,247,309.91 Redeemed, infail, wairants for outstanding \$70,000,000.00	70.00	\$1,000.00			<u> </u>
	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 5/29/2013 TX 3/13/2009 Preferred Stock w/ Exercised Warrants	\$18.215.000.00	\$0.00	\$21.632.668.61 Redeemed, in full: warrants not outstanding				\$2,287,197.00	703,753
0	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX 9/22/2011 OK 3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$18,215,000.00 \$11,803,691.75 Sold, in full; warrants not outstanding	18,21	5 \$1,000.00		\$911,000.00	911
0	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW		\$30,000,000.00	30.00	\$11,003,051.75 Sold, in fail, waitants not outstanding \$9,000,000.00	30,00	\$300.00 (\$21,000,000.0))	\$631,941.75	1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK 10/21/2013 OK 1/6/2014 MO 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$3.000.000.00	\$1.341.783.00 Full investment outstanding: warrants outstanding	00.00)		+		
8,14,74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$1.341.783.00 Full investment outstanding: warrants outstanding \$75,757.163.03 Redeemed, in full; warrants not outstanding \$60.000.000.00	12 903 22	5 \$4.65	\$3,000,000,00		4
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	IL 2/22/2013 NY 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42.514.919.19 Redeemed, in full: warrants not outstanding	12,000,22		\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY 12/14/2011 NY 5/27/2015			\$36,842,000.00	36,84	2 \$1,000.00		\$100,566,69	488.847
15,17,44	STATE BANK OF BARTLEY. THE	BARTLEY BARTLEY	NE 9/4/2009 Subordinated Debentures w/ Exercised Warrants NE 9/22/2011	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding \$1,697,000.00	1.697.00) \$1.00		\$51,000.00	
8,11	STATE BANKSHARES, INC.	FARGO	ND 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58.008.472.23 Redeemed, in full: warrants not outstanding					51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 8/12/2009 ND 6/29/2011			\$12,500,000.00 \$37,500,000.00	12,50			\$2.500.000.00	250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 2/13/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding \$15,000,000.00	15,00		4	\$750,000.00	
12,16	STATE STREET CORPORATION	BOSTON	MA 10/28/2008 Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111,12 Redeemed, in full: warrants not outstanding			4	@r.30,000.00	/50
+	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA 6/17/2009 MA 7/8/2009			\$2,000,000,000.00	20,00	\$100,000.00	•	\$60.000.000.00	2.788.104
	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 1/18/2012	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding \$24,900,000.00	24.900.00) \$1.00		\$1,245,000.00	
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	ST. CLOUD DENVER DENVER	CO 9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13.078.672.60 Redeemed in full: warrants not outstanding					
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO 9/1/2011 VA 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$37 191 875 00 Redeemed in full warrants not outstanding	11,019,00	0 \$1.00	+	\$331,000.00	331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 4/13/2011			\$7,500,000.00	7,50		4		
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 12/28/2011 VA 12/18/2013			\$22,500,000.00	22,50	\$1,000.00		\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants NY 4/27/2011	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding \$42.000.000.00	42.00	\$1.000.00	+		
	STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 5/18/2011				42.00		1	\$945,775.00	516,817
1.1		HOUSTON	TX 12/12/2008 Preferred Stock w/ Warrants TX 5/5/2009	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding \$125,198,000.00	125,19	3 \$1,000.00			
11	STERLING BANCSHARES, INC.	HOUSTON							4	\$2,857,914.52	2,615,557
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 6/15/2010	\$202.000.000.00	60.00						+
31	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE SPOKANE	WA 12/5/2008 Preferred Stock w/ Warrants WA 8/20/2012	\$303,000,000.00	\$0.00	\$121.757.209.63 Sold, in full: warrants not outstanding \$114,772,740.00 (\$1.434,6	59.25) 5,738.63	7 \$20.00 (\$188,227,260.0	2)	I	
31	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	WA 12/5/2008 Preferred Stock w/ Warrants WA 8/20/2012	\$10,000,000.00	\$0.00 \$0.00	\$114,772,740.00 (\$1,434,6 \$11,400,453.22 Redeemed, in full; warrants not outstanding	59.25) 5,738,63	7 \$20.00 (\$188,227,260.0	0	\$825,000.00	97,541
31 44	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK	WA 12/5/2008 Preferred Stock w/ Warrants WA 8/20/2012 WA 9/19/2012 NJ 1/3/2020 Preferred Stock w/ Warrants NJ 9/1/2011			\$114,772,740.00 (\$1,434,6	59.25) 5,738,63				
31 44	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL, CORPORATION STERLING FINANCIAL, CORPORATION STERLING FINANCIAL, CORPORATION STERLING FINANCIAL, CORPORATION STEWARDSHIP FINANCIAL CORPORATION	HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK	WA 12/5/2008 [Preferred Stock w/ Warrants WA 6/20/2012 WA 9/19/2012 WA 19/12/2012 WA 10/26/2014 NJ 10/12/2011 NJ 10/26/2011 SD 2/6/2020 [Preferred Stock w/ Exercised Warrants			\$11,400,453.22 Redeemed, in full: warrants not outstanding \$11,400,453.22 Redeemed, in full: warrants not outstanding \$10,000,000,00 \$18,101,553.84 Redeemed, in full: warrants not outstanding	10,00	0 \$1,000.00		\$825,000.00 \$107,398.00	97,541
31 44 8,11,14	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STEWARDSHP FINANCIAL COPPORATION STOCHMES FINANCIAL COPPORATION STOCHMES FINANCIAL COPPORATION STOCHMES FINANCIAL COPPORATION STOCHMES FINANCIAL COPPORATION	HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK	WA 12/5/2008 Preferred Stock w/ Warrants WA 8/20/2012	\$10,000,000.00	\$0.00	\$114,00,453.22 Redeemed, in full; warrants not outstanding \$10,000,000.00 0		2 \$1,000.00 2 \$1,000.00 2 \$1,000.00			

		e tr								15 K 11 1 10111. 10	
Footnote	Institution Name STONEBRIDGE FINANCIAL CORP.	City WEST CHESTER	State PA	Date 3/26/2013	Original Investment Type Original Investment Amount	Outstanding Investment	Total Cash Back ⁻ Investment Status'	Amount (1 \$1,796,209.03	Fee) Shares Avg. Price 10,351 \$173.53 622 \$173.53	(Realized Loss) / (Write-off) (\$8,554,790.97)	Gain" Wt Amount Wt Shares \$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/27/2013 4/9/2013				\$107,935.66	622 \$173.53 25,000.00)	(\$514,064.34)	\$8,358.99 33
15,123	SUBURBAN ILLINOIS BANCORP. INC.	ELMHURST		6/19/2009	Subordinated Debentures w/ Exercised Warrants \$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding				
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	CA	7/16/2015	Preferred Stock w/ Warrants \$8.500.000.00	\$0.00	\$9.930.625.00 Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00		\$750,000.00 750,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	8/4/2011 9/14/2011				\$8,500,000.00	8,500 \$1,000.00		\$315,000.00 239,212
11	SUN BANCORP. INC.	VINELAND	NJ	1/9/2009 4/8/2009	Preferred Stock w/ Warrants \$89,310,000,00	\$0.00	\$92.513.970.83 Redeemed, in full: warrants not outstanding				\$315,000.00 239,212
	SUN BANCORP. INC.	VINELAND						\$89,310,000.00	89,310 \$1,000.00		\$2,100,000.00 1,620,545
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	GA	11/14/2008	Preferred Stock w/ Warrants \$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding				32,100,000.00
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	12/31/2008 3/30/2011	\$1,350,000,000.00			\$4.850.000.000.00	48,500 \$100,000,00		
	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATI ANTA	GA	9/28/2011	Preferred Stock w/ Warrants \$69,000,000.00			91.000.000.000.00	40.000 0100.000.00		\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL	12/5/2008 4/15/2011	Preferred Stock w/ Warrants \$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible			(\$69.000.000.00)	
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants \$2,000,000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding			(***)**********	
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ		12/29/2010	Preferred Stock w/ Warrants \$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010				\$200,000,000.00 \$100,000,000.00	200,000 \$1,000.00		
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2010 1/19/2011				\$100,000,000.00	100,000 \$1,000.00		\$5,269,179.36 3,028,264
8.11.14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING	IL.	4/10/2009	Preferred Stock w/ Exercised Warrants \$4,000,000,00	\$0.00	\$4,721.382.89 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA	CA	8/31/2011 12/12/2008	Preferred Stock w/ Warrants \$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding				\$200,000.00 200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/23/2009 6/16/2010				\$235,000,000.00	235,000 \$1,000.00		\$6,820,000.00 354,058
14.15.44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants \$13.644.000.00	\$0.00	\$17.019.233.91 Redeemed, in full: warrants not outstanding				
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI	9/15/2011	Preferred Stock w/ Warrants \$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013				\$967,870,000.00	967,870 \$1,000.00		
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE	ID	1/16/2009 1/31/2014	Preferred Stock w/ Exercised Warrants \$8,000,000.00	\$0.00	\$253,122.22 Currently Not Collectible			(\$8,000,000,00)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants \$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding				
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012				\$93,659,350.50 (\$1,4	04,890.26) 104,823 \$893.50	(\$11,163,649.50)	\$9,839,273.00 1,462,647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants \$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding				
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC TX	9/8/2011 1/16/2009	Preferred Stock w/ Exercised Warrants \$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible	\$9,720,000.00	9.720.000 \$1.00		\$292,000.00 292,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS	TX	12/13/2013	Preferred Stock w/ Warrants \$361,172,000.00	\$0.00				(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	4/22/2009	releted Stock W Warrants \$361,172,000.00	\$0.00	goro,o47,o99.45 (Redeemed, in idl); Warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00		
8.11.14	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2000	Preferred Stock w/ Exercised Warrants \$2.000.000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding				\$9,449,980.56 3,199,988
	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	8/3/2011				\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	12/19/2008 1/27/2012	Preferred Stock w/ Warrants \$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible			(\$30,000,000.00)	
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$3.331.713.17 Sold, in full; warrants not outstanding			(000,000,000,000,000)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/26/2013 4/29/2013				\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$19,218.87 20 \$59,741.22 \$124,922.63 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013					25,000.00)		••••••••••••••••••••••••••••••••••••••
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009 5/13/2009	Preferred Stock w/ Warrants \$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	\$75,000,000,00	75 000 \$1 000 00		
8 11 14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS		3/17/2010	Preferred Stock w/ Exercised Warrants \$3,981,000,00	\$0.00					\$6,559,066.21 758,086
	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009 5/19/2010		2 0102	\$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00		\$199,000.00 199
8,14,44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants \$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000,00	20.000 \$1.000.00		\$1.000.000.00 1.000
12,16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	DE	8/25/2011 12/12/2008	Preferred Stock w/ Warrants \$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding				\$1,000,000,00 1,000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	3/10/2010 9/8/2010				\$45,220,000.00	45,220 \$1,000.00		\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants \$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding				\$4,753,984.55 960,203
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC	12/3/2010	Preferred Stock w/ Warrants \$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2.278.150.00)	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS		12/22/2010	Telefied Stock wir Waltanis \$34,000,000.00	30.00	\$40,091,342.33 Recented, in full, waitants not outstanding	\$17,000,000.00	17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011 5/29/2013				\$17,000,000.00	17,000 \$1,000.00		\$2,150,648.55 276,078
8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants \$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding				
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/2012				\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403.161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI	12/11/2012 1/11/2013	Preferred Stock w/ Warrants \$5.448.000.00	\$0.00		(\$1:	35,345.73)		
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012		\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5,448,000,00	5.448 \$1.000.00		\$792.783.00 175.742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants \$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9.090.000.00	9.090 \$1.000.00		
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015				\$9,090,000.00	9,090 \$1,000.00		\$1,486,292.07 151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP. INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/2009 8/24/2011	Preferred Stock w/ Warrants \$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12,500,000,00	12.500 \$1.000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA		3/27/2013				\$2,500,000.00	2,500 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA DAMARISCOTTA	ME	5/8/2013 5/28/2015				\$10,000,000.00	10,000 \$1,000.00		\$389,077.67 226,819
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants \$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding				220,017.01 220,018
	THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG		9/29/2010 5/13/2015				\$5,000,000.00	5,000 \$1,000.00		\$302,410.00 54,705
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBETTIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants \$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding	Ame			
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX KS	4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants \$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00 37
	THE FREEPORT STATE BANK	HARPER	KS	12/19/2012				\$301,000.00	301 \$1.000.00		\$15.000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD HARTFORD			Preferred Stock w/ Warrants \$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD	CT	3/31/2010 9/27/2010	Preferred Stock w/ Exercised Warrants \$15.000.000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding				\$706,264,559.89 52,093,973
	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011				\$15,000,000,00	15.000 \$1.000.00		\$750,000.00 750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC	12/23/2008 10/31/2012	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	\$7,359,000.00	7.500 \$981.20	(\$141,000.00)	\$371,250.00 375
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC	1/11/2013					73,590.00)	(2141,000.00)	9371,230,00 373
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	2/10/2010	Preferred Stock w/ Warrants \$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding	\$7.579.200.000.00	75 792 \$100 000 00		
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010				21.012.222.000.00	10,122 2100,000,00		\$320,372,284.16 16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	2/20/2009 9/1/2011	Preferred Stock w/ Exercised Warrants \$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		\$273,000.00 273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding				
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013 3/11/2013				\$244,225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4.806.45 5 \$571,967.55 595
0.40.01.11	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013	Performed Otenhaul Exception Manager	A****	60.000.400.00. Dedesmad is 6 "	(\$1	17,228.00)	(441 1, 140100)	
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009 12/11/2009	Preferred Stock w/ Exercised Warrants \$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding				
9.21	THE VICTORY BANCORP. INC.	LIMERICK	PA	9/22/2011	Preferred Stock w/ Exercised Warrants \$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding	\$2.046.000.00	2.046 \$1.000.00		\$61,000.00 61
0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO ORLANDO	FL	11/8/2012	Telefied Stock W Exercised Warrants \$5,677,000.00	\$0.00	30,449,130.04 Solo, III Iuli, warfants not outstanding	\$1,165,528.32	1,312 \$888.36	(\$146,471.68)	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	11/9/2012 1/11/2013				\$3,877,691.40	4,365 \$888.36 50,432.20)	(\$487,308.60)	\$282,284.64 284
	TIB FINANCIAL CORP	NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants \$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding				
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL	9/30/2010	Preferred Stock w/ Warrants \$14,448,000.00	\$14.448.000.00	\$1,195,973.33 Full investment outstanding; warrants outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00 1,106,389
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w Warrants \$14,446,000.00 Preferred Stock w/ Exercised Warrants \$3,800,000.00	\$14,448,000.00	\$1,195,973.33 Pull investment outstanding, warrants outstanding \$223,208.00 Exited bankruptcy/Receivership				
	THE FUN BANKING COMPANY	TIF TON	GA	11/12/2010						(\$3,800,000.00)	

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outst	anding Investment	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 12/23/2008 Preferred Stock w/ Warrants WA 11/8/2012	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding	\$3,290,437.50	3,815	\$862.50 (\$524,562.	:0)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11/9/2012				\$1,580,962.50	1,833	\$862.50 (\$252,037.	50)	
	TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP, INC.		WA 11/13/2012 WA 1/11/2013				\$9,481,462.50 (\$143,528.63)	10,993	\$862.50 (\$1,511,537.		
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 6/11/2013 IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding				\$1,301,856.0	i.00 370,899
	TITONKA BANCSHARES, INC.	TITONKA	IA 4/4/2012				\$2,117,000.00	2,117	\$1,000.00	\$106,000.0	.00 10
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE	KY 2/6/2009 Preferred Stock w/ Exercised Warrants KY 9/25/2013	\$4,000,000.00	\$0.00	\$5.210.672.22 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00	\$200,000.0	.00 20
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12/12/2008 Preferred Stock w/ Warrants VA 9/22/2011	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76.458.000.00	76.458	\$1,000.00		_
0	TOWNEBANK TREATY OAK BANCORP. INC.	PORTSMOUTH AUSTIN	VA 5/15/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00	\$2.412.702.03 Sold. in full: warrants outstanding				\$1,500,000.0	0.00 554,330
8	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN AUSTIN	TX 2/15/2011	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding	\$500,000.00	3,118	\$160.36 (\$2,618,000.	00)	
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX 12/21/2012 TX 8/6/2015				\$150,000.00	150,000	\$1.00	\$1,570,287.0	.00
8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 8/6/2015 MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3.700.000.00		\$1.000.00	\$185,000,0	
8,14,44	TRIAD BANCORP. INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC	MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding		3,700			
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 9/22/2011 NM 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00	\$777,000.0	.00 77
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/7/2012 NM 8/9/2012				\$2,639,379.50 \$7,038,845.50	3,518 9,382	\$750.25 (\$878,620. \$750.25 (\$2.343.154.		
	TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/10/2012				\$16,984,909.75	22,639	\$750.25 (\$2,343,154, \$750.25 (\$5,654,090)	25) \$191,948.3	1.33 206
8.9.11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 9/11/2012 TN 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	(\$266,631.35)				
8 11	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN 8/13/2010 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000,00	\$0.00	\$28,642,402.33 Redeemed, in full: warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00		
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 9/26/2012				\$23,000,000.00	23,000	\$1,000.00	\$1,150,000.0	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN 4/3/2009 Preferred Stock w/ Warrants TN 12/22/2009	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding					_
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 11/29/2012 TN 1/11/2013				\$5,251,500.00	7,002	\$750.00 (\$1,750,500.	00) \$124,665.7	.75 13
11	TRUSTMARK CORPORATION	JACKSON	MS 11/21/2008 Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding	(\$52,515.00)				
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 12/9/2009 MS 12/30/2009				\$215,000,000.00	215,000	\$1,000.00	\$10,000,000.0	1,647,93
8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding	\$12.000.000.00	12.000	\$1.000.00	\$600.000.0	
11	TWO RIVERS FINANCIAL GROUP. INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 9/1/2011 MN 11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding				3600.000.0	6
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN 6/17/2009 MN 7/15/2009				\$6,599,000,000.00	6,599,000	\$1,000.00	\$139,000,000.0	.00 32,679,102
8,122	U.S. CENTURY BANK	MIAMI	FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding	\$11.738.143.76	50.000	\$233.66 (\$38.497.856)		
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MARYSVILLE	FL 3/17/2015 KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding		50,236			
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS 8/11/2011 CA 11/14/2008 Preferred Stock w/ Warrants	\$298.737.000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	\$8,950,000.00	8,950	\$1,000.00	\$450,000.0	.00 4
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 11/6/2009						(\$298,737,000.	00)	
12.16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 11/14/2008 Preferred Stock w/ Warrants OR 2/17/2010	\$214,181,000.00	\$0.00	\$232.156.554.58 Redeemed, in full: warrants not outstanding	\$214,181,000.00	214,181	\$1,000.00		
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR 3/31/2010 NC 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding				\$4,500,000.0	1,110,898
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC 12/18/2009	\$2,997,000.00			\$6 191 000 00	6 191	\$1.000.00	\$160.000.0	
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NC 9/22/2011 NM 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	W. 101.000.00	0.101	01.000.00	\$160,000.0	00 16
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 7/25/2012 NM 10/2/2013				\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00 \$1,000.00	\$65,000.0	00 6
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59.000.000.00	59.000	\$1.000.00		
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 11/18/2009 VA 12/23/2009				\$59,000,000.00	59,000	\$1,000.00	\$450,000.0	.00 211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding	\$3,319,050.00	8,700	\$381.50 (\$5,380,950.	(0) \$138,607.8	.85 43
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants	\$20,600,000,00	\$0.00	\$20.315.924.72 Sold. in full: warrants not outstanding	(\$25,000.00)				
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 6/19/2012 MI 7/18/2012	\$20,800,000.00	\$0.00	S20,315,924.72 Sold, in full, warrants not outstanding	\$17,005,300.00 (\$255,079.50)	20,600	\$825.50 (\$3,594,700.	00)	-
11.36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	MI 7/18/2012 AL 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding				\$38,000.0	0.00 311,492
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 9/3/2010 AL 5/13/2015				\$10,300,000.00	10,300	\$1,000.00	\$10,125,0	i.00 111.25
11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding					
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00	\$720,000.0	0.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/26/2013				\$1,516,900.00	1,576	\$962.50 (\$59,100.	00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 3/27/2013 GA 3/28/2013				\$12,587,575,00 \$159,145,525.00	165,346	\$962.50 (\$490.425 \$962.50 (\$6,200,475)	00)	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 4/9/2013 GA 6/10/2013				(\$1,732,500.00)			\$6,677.0	.00 219,908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 12/15/2010	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000,00	3.000	\$1.000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 9/15/2011				\$2,658,000.00	2,658	\$1,000.00	\$283,000.0	.00 28
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ 12/5/2008 Preferred Stock w/ Warrants NJ 5/15/2013	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding	\$10,324,000.00		\$1,000.00		
	UNITY BANCORP. INC. UNITY BANCORP. INC.	CLINTON	NJ 7/3/2013 NJ 8/28/2013				\$10,325,000.00	10,325	\$1,000.00	\$2,707.314.0	.00 764.778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding		L			/04.//3
	UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD BLOOMFIELD	IN 8/8/2013 IN 8/12/2013				\$237,527.50 \$9,168,561.50	250 9,650	\$950.11 (\$12,472) \$950.11 (\$481,438)	50) 50) \$476,573.6	.62 49
9.11.15	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD ST. PAUL	IN 9/12/2013 MN 6/19/2009 Subordinated Debentures	\$11.926.000.00	\$0.00	\$12.948.886.40 Redeemed, in full: warrants not outstanding	(\$94,060.89)				
9.11.15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 7/30/2010				\$11,926,000.00	11,926,000	\$1.00		
8 8,11	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 2/6/2009 Preferred Stock w/ Exercised Warrants NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 Full investment outstanding; warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding					_
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE	NC 4/3/2013				\$7,742,000.00 \$2,258.000.00	7,742	\$1,000.00 \$1,000.00	\$500.000.0	00 5/
8,11,14	VALLEY COMMERCE BANCORP	VISALIA	NC 10/16/2013 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding				3500.000.0	508
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 3/21/2012 CA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00	\$385,000.0	
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 10/21/2013 CA 1/6/2014				\$2,296,800.00 (\$25.000.00)	5,500	\$417.60 (\$3,203,200.	\$45,815.2	.25 27
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding					
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 11/14/2012 VA 2/20/2013				\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 5/15/2013 VA 8/14/2013				\$1,600,000.00	1,600	\$1,000.00		
		ROANOKE ROANOKE	VA 10/16/2013				\$9,619,000.00		\$1,000.00		
	VALLEY FINANCIAL CORPORATION		VA 11/13/2013	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding				\$1,547,891.5	
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.		MI 12/18/2009 Preferred Stock w/ Exercised Warrants							\$65,000.0	.00 6
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 12/18/2009 Preferred Stock w/ Exercised Warrants MI 9/22/2011 1 NL 11/14/2008 Preferred Stock w/ Warrants		\$0.00	\$318 400 781 94 Redeemed in full warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP. 1TD. VALLEY FINANCIAL GROUP. 1TD. VALLEY FINANCIAL GROUP. 1TD.	SAGINAW SAGINAW WAYNE WAYNE	MI 12/18/2009 Preferred Stock w/ Exercised Warrants MI 9/22/2011 11/14/2008 Preferred Stock w/ Warrants NJ 11/14/2008 Preferred Stock w/ Warrants 10/14/2008 NJ 6/3/2009 Preferred Stock w/ Warrants 10/14/2008	\$300.000.000.00	\$0.00	\$318.400.781.94 Redeemed, in full: warrants not outstanding	\$75.000.000.00	75,000	\$1.000.00		_
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP. 1TD. VALLEY FINANCIAL GROUP. 1TD. VALLEY VININCIAL GROUP. 1TD. VALLEY VININCIAL BANCORP VALLEY VININCIAL BANCORP VALLEY VININCIAL BANCORP	SAGINAW SAGINAW WAYNE WAYNE WAYNE WAYNE	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants NJ 6/3/2009 NJ 9/23/2009 NJ 12/23/2009		\$0.00	\$318.400.781.94 Redeemed, in full: warrants not outstanding	\$75.000.000.00		\$1.000.00		
11	VALEY FINANCIAL CORPORATION VALEY FINANCIAL GROUP LTD. VALEY FINANCIAL GROUP LTD. VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP	SAGINAW SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE	MI 9/22/2011	\$300.000.000.00				75,000 125,000	\$1,000.00 \$1,000.00	\$5,421,615.2	.27 2,532,542
8,14,44 11 8,41,44	VALEY FINANCIAL CORPORATION VALEY FINANCIAL GROUP LTD. VALEY FINANCIAL GROUP LTD. VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP VALEY NATIONAL BANCORP	SAGINAW SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE DALLAS DALLAS	MI 9/22/2011 VI 11/14/2008 VI 6/3/2009 VI 6/3/2009 VI 9/2/3/2009 VI 5/2/4/2010 VI 5/2/4/2010 TX 8/2/5/2011	\$300.000.000.00 \$3.000.000.00	\$0.00	\$3.503.795.81 Redeemed. In full: warrants not outstanding	\$75.000.000.00	75,000 125,000	\$1.000.00		
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP. LTD. VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY VATIONAL BANCORP	SAGINAW SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE DALLAS	Mi 9/22/2011 Mi 11/14/2008 Preferred Stock w/ Warrants NU 6/3/2009 NU 12/2/2009 NU 12/2/2009 NU 5/2/2009 NU 5/2/2009 NU 5/2/2009 NU 5/2/2009 NU 5/2/2009	\$300.000.000.00			\$75,000,000.00 \$125,000,000.00 \$100,000,000.00	75,000 125,000 100,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$5,421,615.2 \$150,000.0	

	Institution Name		State Date Original Investment Type ¹	Original Investment Amount Outst	anding Investment Total Cash Back ²	Investment Status*	Amount	(T)	(B) () () () () () ()	Gain ⁵ Wt Amount Wt Shares
Footnote	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00		Redeemed, in full; warrants not outstanding		(Fee) Shares Avd. Price	(Realized Loss) / (Write-off)	Gain Wt Amount Wt Shares
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012				\$71,000,000.00	71,000 \$1,000.00		
0.47	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA 1/31/2014 VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00 \$3.694.442.50	Sold, in full; warrants not outstanding				\$33,263,000.00 2,696,203
8.17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercised Warrants VA 8/8/2013	\$4,700.000.00	\$0.00 \$3.694.442.50	sold, in full; warrants not outstanding	\$325.353.86	533 \$610.42	(\$207.646.14)	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013				\$2,543,620.14	4,167 \$610.42	(\$207,646.14) (\$1,623,379.86)	\$63,481.25 143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 9/12/2013					(\$25,000.00)		
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants TX 12/28/2012	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787 500.00	788 \$1.000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013				\$712,500.00	713 \$1,000.00		\$75.000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33	Redeemed, in full; warrants not outstanding				
	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012				\$25,000,000.00	25,000 \$1,000.00		\$1,189,813.00 367,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants WA 9/15/2011	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000,00	110.000 \$1.000.00		\$5 500 000 00 5 500
	WACHUSETT FINANCIAL SERVICES INC	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$14,731,826,23	Redeemed, in full; warrants not outstanding	\$110.000.000.00	110,000 \$1,000,00		35,500,000,00 5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012	\$12,000,000.00	0.00 014,101,020.20	coconica, initial, wananta not outstanding	\$3,000,000.00	3,000 \$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013				\$4,000,000.00	4,000 \$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	BOSTON	MA 4/23/2014	\$22,000,000,00			\$5,000,000.00	5,000 \$1,000.00		\$478,000.00 478
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants MA 11/24/2009	\$22,000,000.00	\$0.00 \$23,592,311.11	Redeemed, in full: warrants not outstanding	\$22,000,000,00	22.000 \$1.000.00		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009				\$22,000,000.00	22,000 \$1,000.00		\$568,700.00 390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/12/2011				\$26,380,000.00	26,380 \$1,000.00		
	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL. INC.	OAK HARBOR	WA 3/2/2011	Anna ana ana an						\$1.625.000.00 246.082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants WA 5/27/2009	\$200,000,000.00	\$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200.000 \$1.000.00		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010				\$200,000,000.00	200,000 \$1,000.00		\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding				
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009	\$6.842.000.00			A10.175.0			
	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA 8/4/2011 WI 6/26/2000 Proferred Stack w/ Exercised Warrante	\$5,625,000.00	\$0.00 \$6.398.893.44	Cold in full warrants not outstanding	\$13,475,000.00	13,475 \$1,000.00		\$332,000.00 333
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants WI 2/6/2013	\$5,625,000.00	au.uu ao,398,893.44	Sold, in full; warrants not outstanding	\$4.831.002.80	5.212 \$926.90	(\$380.997.20)	\$18.644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013				\$92,690.00	100 \$926.90	(\$7,310.00)	\$147,194.69 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013				\$290,119,70	313 \$926.90	(\$22,880.30)	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013					(\$52,138.13)		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants CT 3/3/2010	\$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100.000 \$1.000.00		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010				\$100,000,000.00	100,000 \$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010				\$200.000.000.00	200.000 \$1.000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011							\$20,388,842.06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding				
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 12/23/2009 MN 5/26/2010				\$25,000,000,000.00	25,000 \$1,000,000.00		\$840.374.891.73 110.261.688
	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$78.804.166.67	Redeemed, in full: warrants not outstanding				4040,374,091.73 110,201,000
	WESBANCO, INC.	WHEELING	WV 9/9/2009				\$75,000,000.00	75,000 \$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding	Ann ann ann an			
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 6/29/2011 IA 8/31/2011				\$36,000,000.00	36,000 \$1,000.00		\$700.000.00 474.100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87,360,236,61	Redeemed, in full; warrants not outstanding				3700,000,00 474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009				\$41,863,000.00	41,863 \$1,000.00		
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009				\$41,863,000.00	41,863 \$1,000.00		
	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA 11/21/2011 NV 11/21/2008 Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00 \$160.365.000.00	Redeemed, in full: warrants not outstanding				\$878,256.00 246,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008 Preferred Stock w warrants NV 9/27/2011	\$140.000.000.00	\$0.00 \$160.365.000.00	Redeemed, in full: warrants not outstanding	\$140.000.000.00	140.000 \$1.000.00		
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011				\$140,000,000.00	140,000 \$1,000.00		\$415,000.00 787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible				
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014						(\$7,290,000.00)	
8.14.18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warrants IL 12/29/2009	\$6,855,000.00 \$4,567,000.00	\$0.00 \$13.053.910.87	Sold, in full; warrants not outstanding				
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	34,307,000.00			\$1,050,524.72	1,117 \$940.49	(\$66,475.28)	
1	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012				\$9,673,015.37	10,305 \$938.67	(\$631,984.63)	\$335,417.06 343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013					(\$107,235.41)		
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00 \$5.842.197.92	Redeemed, in full: warrants not outstanding	A			
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	OH 11/30/2012 AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20.275.427.10	Sold, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		\$235,000.00 235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014	÷10,000,000.00	90.00 920,210,427.10		\$1,300,000.00	1,300 \$1,063.21		\$82,173.00
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014				\$15,500,000.00	15,500 \$1,063.21		\$979,755.00 \$1,002,535.38 840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				-	(\$178.619.28)		
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants LA 6/3/2011	\$300,000,000.00	\$0.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000 \$1,000.00		\$6,900,000.00 2,631,575
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369.920 833 33	Redeemed, in full; warrants outstanding	\$300,000,000.00	300,000 \$1,000.00		30,900,000.00 2,831,575
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011				\$330,000,000.00	330,000 \$1,000.00		
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68,809,170.52	Sold, in full; warrants not outstanding				
			CA 4/3/2012	1			\$58,646,694.58	(\$879,700.42) 62,158 \$943.51	(\$3,511,305.42)	\$760.000.00 949.460
	WILSHIRE BANCORP, INC.	LOS ANGELES	04 40/2012							
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012	\$250,000,000,00	\$0.00 \$300.704.720.94	Perferment in full: warrants not outstanding				
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA 6/20/2012 IL 12/19/2008 Preferred Stock w/ Warrants IL 12/2/2010	\$250,000,000.00	\$0.00 \$300,704,730.81	Redeemed, in full; warrants not outstanding		250,000 \$1,000.00		
11	WILSHIRE BARCORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST	CA 6/20/2012 IL 12/19/2008 Preferred Stock w/ Warrants IL 12/22/2010 IL IL 2/14/2011 IL				\$250,000,000.00	250,000 \$1,000.00		
11	VILISHIBE BANCORP. INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL COLOPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE	CA 6/20/2012 IL 12/19/2008 Perferred Stock w/ Warrants IL 12/22/2010 IL IL 2/14/2011 IL AL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$250,000,000.00 \$2,720,000.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$250,000,000.00			\$25.600.564.15 1.643.29
8,14	VILSHIRE BANCORP, INC. WINTRUST FINANCIAL, CORPORATION WINTRUST FINANCIAL, CORPORATION WINTRUST FINANCIAL, CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE	CA 6:20/2012 LL 12/19/2008 Preferred Stock w/ Warrants IL 12/19/2008 Preferred Stock w/ Exercised Warrants IL 2/14/2011 AL 5/15/2009 AL 6/24/2013 Freferred Stock w/ Exercised Warrants					2,720 \$861.71	(\$376,148.80)	
8,14	VILSHIE BANCORP.INC. WINTURS IT FINANCIAL CORPORTON WINTURS IT FINANCIAL CORPORTON WINTURS IT FINANCIAL CORPORTON WINTURS IT ANALYSIAL CORPORTON IN WORTING IT MANUAL HOLDINGS. INC. WORTING IT MANUAL HOLDINGS, INC.	LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE	CA 6,2202012 L. 127122008 Preferred Stock w/ Warrants L. 127222010 M. 2.1420001 AL 2.1420000 Peterned Stock w/ Exercised Warrants AL 6/24/2013 AL 7/26/2013	\$2,720,000.00	\$0.00 \$2,780,391.21	Sold, in full; warrants not outstanding	\$250,000,000.00		(\$376,148.80)	\$25.600.564.15 1.643.29
11 8,14	VILSHIE BANCORP.INC. WINTURS FINANCIAL CORPORATION WINTURS FINANCIAL CORPORATION WINTURS FINANCIAL CORPORATION WORTING TO FINANCIAL CORPORATION WORTING TO FINANCIAL CORPORATION WORTING TO FINANCIAL CORPORATION WORTING TO FINANCIAL HOLDINGS. INC. WORTING TO FINANCIAL HOLDINGS. INC. WISFS FINANCIAL CORPORATION WISFS FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON	CA 6.202012 L 12192020 Pretered Stock w/ Warrants L 12122030 Pretered Stock w/ Warrants L 121420201 Pretered Stock w/ Exercised Warrants AL 51520201 Pretered Stock w/ Exercised Warrants AL 7.2520213 DE 123220201 Pretered Stock w/ Warrants DE 4.7292012		\$0.00 \$2,780,391.21		\$250,000,000.00	2,720 \$861.71 (\$24,999.99)	(\$376,148.80) (\$4.467,336,25)	\$25,600,564,15 \$90,940.00 134
11 8,14	WLSHRE PANCORP, INC	LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON	CA 6220212 L 12192038 Preferred Stock will Warrants L 22142031 L 22142031 L 22142031 L 22142031 L 22142031 L 2215200 Pederade Stock will Exercised Warrants AL 6242031 AL 6242031 AL 71520201 Pederade Stock will Warrants DE 14220312 DE 94220312	\$2,720,000.00 \$52,625,000.00	\$0.00 \$2,780,391.21 \$0.00 \$57,640,856.64	Sold, in full: warrants not outstanding	\$250,000,000.00 \$2,343,851.20	2,720 \$861.71 (\$24,999.99)		\$25,600,564,15 \$80,940,00 13
11 8,14	VILSHIE BANCORP. INC. WITRUST EINANGAL CORPORATION WINTUST EINANGAL CORPORATION WINTUST EINANGAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WESS FINANCIAL CORPORATION WESS FINANCIAL CORPORATION WESS FINANCIAL CORPORATION WESS FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN	CA 6/20/2012 L 12/19/2008 Preferred Stock w/ Warrants L 12/12/2008 Preferred Stock w/ Warrants L 12/12/2008 Preferred Stock w/ Exercised Warrants AL 6/26/2011 Preferred Stock w/ Exercised Warrants AL 6/26/2011 Preferred Stock w/ Warrants DE 1/2/20200 Preferred Stock w/ Warrants DE 9/12/2012 DK DK 1/12/20200 Preferred Stock w/ Warrants	\$2,720,000.00 \$52,625,000.00 \$36,000.000.00	\$0.00 \$2,780,391.21 \$0.00 \$57,640,856.64	Sold, in full; warrants not outstanding	\$250,000,000.00 \$2,343,851.20	2,720 \$861.71 (\$24,999.99)		\$25,600,564,15 \$90,940.00 13
11 8.14	VILSHIRE BANCORP.INC. VILSHIRE BANCORP.INC. VILSHIRE BANCORP.INC. VINTRUST FINANCIAL CORPORATION VINTRUST FINANCIAL CORPORATION VINTRUST VINTRUST VINTRUCAL CORPORATION VINTRUST VINTRUST VINTRUCAL VIDUAL CORPORATION VIDUAN VILLE V FINANCIAL CORPORATION VIDUAL VIDUAL CORPORATION VIDUAN VILLE V FINANCIAL CORPORATION VIDUAL VIDUAL CORPORATION VIDUAN VILLE V FINANCIAL CORPORATION VIDUAL VIDUAN FINANCIAL CORPORATION VIDUAN VILLE V FINANCIAL CORPORATION VIDUAN VIDUA V	LOS ANGELES LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HANTSVILE WILLINGTON WILLINGTON LEUNS ELON	CA 6/202012 L 12/19/2003 Preferred Stock will Warrants L 12/22/2010 LA 5/15/2003 Preferred Stock will Warrants AL 6/15/2003 Preferred Stock will Exercised Warrants AL 6/15/2003 Preferred Stock will Exercised Warrants AL 7/25/2003 Preferred Stock will Warrants DE 1/25/2003 Preferred Stock will Warrants DE 1/15/2003 Preferred Stock will Warrants NC 7/24/2009 Normants	\$2,720,000.00 \$52,625,000.00	\$0.00 \$2,780,391.21 \$0.00 \$57,640,856.64	Sold, in full: warrants not outstanding	\$250,000,000.00 \$2,343,851.20 \$48,157,663,75	2.720 \$861.71 (\$24,999.99) (\$722.364.96) 52.625 \$915.11	(\$4.467.336.25)	\$25,600,564,15 1,643,29 \$90,940,00 13
11 8,14	VILSHIE BANCORP. INC. WITRUST FINANCIAL CORPORATION WINTUST FINANCIAL CORPORATION WINTUST FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WISTS FINANCIAL CORPORATION WISTS FINANCIAL CORPORATION WISTS FINANCIAL CORPORATION WISTS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION YADKIN YALLEY FINANCIAL CORPORATION YADKIN YANKIN YADKIN FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE MUNTSVILLE WILMINGTON WILMINGTON ELKIN ELKIN ELKIN	CA 6202012 L 121220208 Preferred Stock w/ Warrants L 121220201 Preferred Stock w/ Warrants L 21420201 Preferred Stock w/ Exercised Warrants AL 67420201 Preferred Stock w/ Warrants AL 67242013 Preferred Stock w/ Warrants CE 4720202 Preferred Stock w/ Warrants DE 9122012 Preferred Stock w/ Warrants NC 11520200 Preferred Stock w/ Warrants NC 77242009 Preferred Stock w/ Warrants NC 9152012 Preferred Stock w/ Warrants	\$2,720,000.00 \$52,625,000.00 \$36,000.000.00	\$0.00 \$2,780,391.21 \$0.00 \$57,640,856.64	Sold, in full: warrants not outstanding	\$250,000,000.00 \$2,343,851.20 \$48,157,663,75	2,720 \$861.71 (\$24,999.99)		\$25,600,564,15 1,643,29 \$80,940,00 13 \$1,800,000,00 175,10
11 8,14	VILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL COLONGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTS FINANCIAL	LOS ANGELES LARE FOREST LARE FOREST HAMFISVILE HAMFISVILE	CA 6220212 L 12192038 Preferred Stock w/ Warrants L 22142011 L 22142021 L 22142021 L 22142021 L 6242023 AL 5152009 Preferred Stock w/ Exercised Warrants AL 6242013 DE 7262021 DE 14220212 DE 91220212 NC 11622009 Preferred Stock w/ Warrants NC 72420212 NC 7242031 NC 91122012 NC 71120213 NC 91122013	\$2,720,000.00 \$52,825,000.00 \$36,000.00 \$13,312,000.00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.866.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$250,000,000.00 \$2,343,851.20 \$48,157,663,75	2.720 \$861.71 (\$24,999.99) (\$722.364.96) 52.625 \$915.11	(\$4.467.336.25)	\$25,500,564,15, 1,643,29 \$90,940,00 13 \$1,800,000,00 175,10 \$1,800,000,00 175,10 \$55,577,00 91,17
11 8,14 8,14 8,14,45	VILSHIE BANCORP.INC. WINTURS FINANCIAL CORPORATION WINTURS FINANCIAL CORPORATION WINTURS FINANCIAL CORPORATION WINTURS FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WIGHTINGTON FINANCIAL HOLDINGS. INC. WIGTS FINANCIAL CORPORATION WIGTS FINANCIAL CORPORATION WIGTS FINANCIAL CORPORATION WIGTS FINANCIAL CORPORATION VISTOR FINANCIAL CORPORATION	LOS ANGELES LOKE FOREST LAKE FOREST LAKE FOREST HAVEST HAVEST HUNTSVILE HUNTSVILE WILLINGTON WILLINGTON WILLINGTON ELKIN ELKIN ELKIN ELKIN ELKIN ELKIN	CA 6.202012 L 12/19/2008 Preterned Stock w/ Warrants L 12/12/2008 Preterned Stock w/ Exercised Warrants L 12/12/2011 Preterned Stock w/ Exercised Warrants AL 7.26/2013 Preterned Stock w/ Warrants DE 1/23/20201 Preterned Stock w/ Warrants DE 4/22/2012 DE C 1/15/20201 Preterned Stock w/ Warrants DE 4/22/2012 DE C4 1/15/20201 Preterned Stock w/ Warrants NG 7/24/2009 Preterned Stock w/ Warrants NG 6/10/20131 PReterned Stock w/ Exercised Warrants NG 6/10/20131 PA PA 4/24/2009 Preterned Stock w/ Exercised Warrants	\$2,720,000.00 \$52,625,000.00 \$36,000.000.00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.866.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85	Sold, in full: warrants not outstanding	\$250.000.000.00 \$2.343.851.20 \$48.157.663.75 \$44.149.056.00	2,720 \$561.71 (\$24.999.99) \$2,720 (\$722.364.96) \$2,625 \$895.51.11 \$595.51.11 (\$5662.235.84) \$49.312 \$5865.30 \$595.30	(\$4.467.336.25)	\$1.800.000 115 \$1.800.000 13 \$1.800.000 00 13 \$1.800.000 00 17510 \$1.800.000 00 117510 \$20.000 00 128.66
11 8,14 8,14 8,14,45	VILSHIRE BANCORP, INC. C. BETTER WITTINGT FINANCIAL CORPORATION WINTINGT FINANCIAL CORPORATION WINTINGT FINANCIAL HOLDINGS. INC. WORTINGTON FINANCIAL HOLDINGS. INC. WORTINGTON FINANCIAL HOLDINGS. INC. WORTINGTON FINANCIAL HOLDINGS. INC. WISSE FINANCIAL CORPORATION WASSE FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDENT VIDENT FINANCIAL CORPORATION VIDENT VIDENT VIDE	LOS ANGELES LAKE FOREST LAKE FOREST HMNTSVILE HMNTSVILE HMNTSVILE HMNTSVILE MILIMIGTON WILIMIGTON ELON ELON ELON ELON ELON ELON ELON ELON ELON ELON ELON	CA 6/202012 L 12/19/2003 Preferred Stock w/ Warrants L 12/22/2010 L 12/22/2010 L 12/22/2010 L 6/24/2013 L 6/24/2003 L 6/24/2003 L 6/24/2003 L 6/24/2003 DE 1/23/2009 DE 1/23/2003 DE 1/23/2004 MC 1/16/2012 NC 7/24/2009 NC 9/18/2012 NC 9/18/2012 NC 9/18/2012 NC 9/18/2012 NC 4/18/2013 PA 7/14/2013	\$2,720,000,00 \$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00 \$4,871,000,00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.956.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.785.022.14	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$250,000,000.00 \$2,343,851.20 \$48,157,663,75	2.720 \$861.71 (\$24,999.99) (\$722.364.96) 52.625 \$915.11	(\$4.467.336.25)	\$25,500,564,15 \$30,940,00 \$1,800,000 \$1,800,000 \$1,800,000 \$1,800,000 \$1,800,000 \$1,75,100 \$1,800,000 \$1,75,100\$ \$1,75,100\$
11 8.14 8.14 8.14.45	VILSHIRE BANCORP. INC. WITRUST FINANCIAL CORPORATION WITRUST FINANCIAL CORPORATION WITRUST FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	LOS ANGELES LOKE FOREST LAKE FOREST LAKE FOREST HAMTSVILLE HAMTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN ELKIN ELKIN ELKIN ELKIN SALTLAKE CITY	CA 6.202012 L 12192008 L 12122008 L 12122008 L 21420201 L 21420201 AL 5152003 Patterned Stock w/ Exercised Warrants AL 7.262013 DE 1232009 Pederned Stock w/ Warrants DE 447202012 DE 91220012 DE 91220012 DC 11622009 Pederned Stock w/ Warrants NC 77642000 PA 42422002 Paterned Stock w/ Warrants PA 42422008 Pederned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 4242008 Puterned Stock w/ Warrants	\$2,720,000.00 \$52,825,000.00 \$36,000.00 \$13,312,000.00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.956.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.785.022.14	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$250.000.000.00 \$2.343.851.20 \$48.157.663.75 \$44.149.056.00 \$4.871.000.00	(\$24.999.99) 2,720 \$581.71 (\$722.364.96) 52.625 \$915.11 (\$862.235.84) 49.312 \$895.30 (\$862.235.84) 49.312 \$895.30 4.871 \$1.000.00 \$1.000.00	(\$4.467.336.25)	\$25,600,664,15 \$30,940,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,000,000 \$1,000,000 \$20,000 \$20,0000 \$20,0000 \$20,000 \$20,000 \$20,0000
11 8.14 8.14 8.14.45 11	VILSHIRE BANCORP.INC. VILSHIRE BANCORP.INC. VILSHIRE BANCORP.INC. VINTRUST FINANCIAL CORPORATION VINTRUST FINANCIAL CORPORATION VINTRUST V	LOS ANGELES LAKE FOREST JAKE FOREST HANTSVILE HANTSVILE HANTSVILE WILMINGTON WILMINGTON WILMINGTON WILMINGTON ELKON ELKON ELKON ELKON SALT LAKE CITY SALT LAKE CITY	CA 62/20/212 L 12/12/2020 Preferred Stock w/ Warrants L 12/22/2020 Preferred Stock w/ Exercised Warrants AL 5/15/2020 Preferred Stock w/ Exercised Warrants AL 6/24/2020 Preferred Stock w/ Warrants AL 7/25/2020 Preferred Stock w/ Warrants DE 4/20201 DE 4/20201 DC 1/22/2020 DC 9/18/2012 DC 9/18/2012 DC 9/18/2012 DC 9/18/2012 DC 6/11/2013 DA 6/11/2020 Preferred Stock w/ Warrants DC 6/11/20203 DA 6/11/20203 DA 4/2/2000 Preferred Stock w/ Warrants DA 6/11/20203 DA 4/2/2000 T 11/14/2008 Preferred Stock w/ Warrants UT 11/14/2008 Preferred Stock w/ Warrants UT 3/28/2012	\$2,720,000,00 \$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00 \$4,871,000,00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.956.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.785.022.14	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$250,000,000,00 \$2,343,851,20 \$48,157,663,75 \$44,149,056,00 \$44,871,000,00 \$700,000,000,00	2,720 \$981.71 (\$24.999.99) 2,220 (\$722.364.96) 52.625 (\$962.235.84) 49.312 (\$962.235.84) 49.312 \$895.30 48.71 \$100.00 51.000.00 700.000 \$1.000.00	(\$4.467.336.25)	\$25,600,664,15 \$30,940,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,000,000 \$1,000,000 \$20,000 \$20,0000 \$20,0000 \$20,000 \$20,000 \$20,0000
11 8,14 8,14,45 11	VILSHIRE BANCORP. INC. WITRUST FINANCIAL CORPORATION WITRUST FINANCIAL CORPORATION WITRUST FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WORTINGTON FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	LOS ANGELES LOKE FOREST LAKE FOREST LAKE FOREST HAMTSVILLE HAMTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN ELKIN ELKIN ELKIN ELKIN SALTLAKE CITY	CA 6.202012 L 12192008 L 12122008 L 12122008 L 21420201 L 21420201 AL 5152003 Patterned Stock w/ Exercised Warrants AL 7.262013 DE 1232009 Pederned Stock w/ Warrants DE 447202012 DE 91220012 DE 91220012 DC 11622009 Pederned Stock w/ Warrants NC 77642000 PA 42422002 Paterned Stock w/ Warrants PA 42422008 Pederned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 42422008 Puterned Stock w/ Exercised Warrants PA 4242008 Puterned Stock w/ Warrants	\$2,720,000,00 \$52,625,000,00 \$13,312,000,00 \$13,312,000,00 \$4,871,000,00 \$1,400,000,000,00	\$0.00 \$2.780.391.21 \$0.00 \$57.640.956.64 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.383.419.85 \$0.00 \$52.785.022.14	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$250.000.000.00 \$2.343.851.20 \$48.157.663.75 \$44.149.056.00 \$4.871.000.00	322 3561.71 (\$24.999.99) 2.720 (\$722.364.46) 52.625 (\$662.235.84) 49.312 (\$662.235.84) 49.312 \$585.30 4.871 \$100.00 \$100.00 \$1.000.00	(\$4.467.336.25) (\$5.162.944.00)	\$25,600,664,15 \$30,940,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,000,000 \$1,000,000 \$20,000 \$20,0000 \$20,0000 \$20,000 \$20,000 \$20,0000

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
1	1 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
1	2 Redemption pursuant to a qualified equity offering.
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
1	7 This institution participated in the expansion of CPP for small banks.
1	8 This institution received an additional investment through the expansion of CPP for small banks.
	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
2	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

otnote	Footnote Description
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relation to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Conceptorated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sale agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market pri
	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Department of Financial Institutions, and the Federal

Deposit Insurance Corporation (FDIC) was named Receiver.

note	Footnote Description
	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for
	the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treas
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equiva
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to th
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

note	Footnote Description
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpora (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposi Insurance Corporation (FDIC) was named Receiver.
5	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, what appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acqui company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasult the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
50	S Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Ban which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

note	Footnote Description
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares
	("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding
	the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial wa
	held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00
	share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
	agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
	Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
	exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its
	warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013,
	between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers
	thereto.
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount
	securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation
	pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nat
	Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree
	sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

ote	
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference o the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financi stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warran and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporatio (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payme to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	e Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwate
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment is no longer held by Treasury, but some remains

											Openius I.		Discostilist /	A		
													Disposition /			
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) G	ain
	Alternatives Federal Credit Union		NY		Subordinated Debentures		\$2,234,000.00	\$2,234,000.00		Full investment outstanding						/
	American Bancorp of Illinois, Inc.	Oak Brook	IL		Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$915,381.43	Full investment outstanding						
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						/
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						/
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		_
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.		MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974,96	Redeemed, in Full						
	Bancorp of Okolona, Inc.		MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
3.4	BancPlus Corporation		MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$8,702,750,22	Full investment outstanding	V 0)=0.1000000		0,201,000	¥		
9.15	BankAsiana	Palisades Park			Preferred Stock	++++	\$5,250,000.00	\$0.00		Redeemed, in Full						
0,10	BankAsiana	Palisades Park		10/1/2013			\$6,200,000.00	\$0.00	\$0,000,000.01	ricedooniou, in r un	\$5,250,000.00		5,250	\$1,000.00		
9	Bethex Federal Credit Union		NY		Subordinated Debentures		\$502,000.00	\$0.00	\$553 566 56	Redeemed, in Full	\$0,200,000.00		0,200	\$1,000.00		
5	Bethex Federal Credit Union		NY	11/18/2015			\$302,000.00	\$0.00	\$555,500.50	Redeciried, in Full	\$502,000.00		502,000	\$1.00		_
0			TX				\$3,260,000.00	\$0.00	£3 533 607 70	Redeemed, in Full	\$302,000.00		302,000	ş1.00		
9	Border Federal Credit Union		TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,323,097.70	Redeemed, in Full	£2.260.000.00		2 260 000	£1.00		
0	Border Federal Credit Union			10/15/2014			\$4,000,000,00	\$0.00	64 4 40 000 00	Dedessered in Full	\$3,260,000.00		3,260,000	\$1.00		
9	Brewery Credit Union		WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	A			0 1.00		
	Brewery Credit Union		WI	10/3/2012				* **** ***	A AA A FA AA		\$1,096,000.00		1,096,000	\$1.00		_
	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$300,000.00		Full investment outstanding						
	Buffalo Cooperative Federal Credit Union		NY		Subordinated Debentures		\$145,000.00	\$145,000.00		Full investment outstanding						
9,14	Butte Federal Credit Union	Biggs	CA		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union		LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,026,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$5,781,000.00		Full investment outstanding						
3,5	Citizens Bancshares Corporation		GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$11,841,000.00		Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00									
3	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$5,872,533,33	Full investment outstanding						
3.4	Community Bank of the Bay		CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00		Full investment outstanding						
	Community First Guam Federal Credit Union		GU		Subordinated Debentures		\$2,650,000.00	\$2,650,000.00		Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	1		Subordinated Debentures		\$450,000.00	\$450,000.00		Full investment outstanding						
	Cooperative Center Federal Credit Union		CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Full investment outstanding						
	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$1,522,000.00		Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union		CT		Subordinated Debentures		\$7,000.00	\$7,000.00		Full investment outstanding						
	Episcopal Community Federal Credit Union		CA		Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding						
			VA				\$8,044,000.00	\$8,044,000.00		Full investment outstanding						_
0	Fairfax County Federal Credit Union				Subordinated Debentures											
9	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	¢00.000.00		00.000	64.00		
	Faith Based Federal Credit Union		CA	8/19/2015			A	A A AA	A.E 65		\$30,000.00	-	30,000	\$1.00		
9	Fidelis Federal Credit Union		NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00		
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00		Full investment outstanding						
3,10	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
3	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,320,987.50	Full investment outstanding						/
9	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00		Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00		1,000,000	\$1.00		
3,10	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
	First M&F Corporation		MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90	Full investment outstanding						
9	Freedom First Federal Credit Union		VA		Subordinated Debentures		\$9,278,000.00	\$0.00		Redeemed, in Full						
	Freedom First Federal Credit Union		VA	6/12/2013			¢0,2. 0,000,00	00.00	**;*;******		\$9,278,000.00		9,278,000	\$1.00		
9	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397,27	Redeemed, in Full	20,210,000.00		0,210,000	Ç00		
-	Gateway Community Federal Credit Union		MT	10/17/2012			\$1,001,000.00	\$0.00	Q1,120,001.21	in the second day in the day	\$1,657,000.00		1,657,000	\$1.00		
	Genesee Co-op Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$300,000.00	\$32 466 67	Full investment outstanding	\$1,007,000.00		1,037,000	¢1.00		
9	Greater Kinston Credit Union	Kinston	NC				\$350,000.00	\$300,000.00		Redeemed, in Full						_
3				4/10/2012	Subordinated Debentures		\$350,000.00	\$0.00	<i>q</i> 300,7 14.44	Redeemed, in Full	\$250,000,00		250,000	\$1.00		_
2	Greater Kinston Credit Union		NC	4/10/2012		£14 000 000 00		£14.000.000.00	\$2.40E.082.02	Full investment subtors d'an	\$350,000.00		350,000	\$1.00		_
3	Guaranty Capital Corporation		MS		Subordinated Debentures	\$14,000,000.00	£100 000 00	\$14,000,000.00		Full investment outstanding						_
	Hill District Federal Credit Union		PA		Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding						
0.4	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures	A	\$4,520,000.00	\$4,520,000.00		Full investment outstanding						_
3,4	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding						
3	IBW Financial Corporation		DC		Preferred Stock	\$6,000,000.00		\$6,000,000.00		Full investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$3,154,000.00		Full investment outstanding						
3,10	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full						
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00		
9	Liberty County Teachers Federal Credit Union	Liberty	ТХ		Subordinated Debentures		\$435,000.00	\$174,000.00	\$302,416.83	Redeemed, in part]
	Liberty County Teachers Federal Credit Union		TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union		TX	12/31/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union		TX	12/16/2015							\$87.000.00		87.000	\$1.00		
L		cloony									<i>w</i> 07,000.00		57,500	÷00		

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain
3.4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000,00	\$5,689,000.00	\$11,334,000.00	\$1,222,183,00	Full investment outstanding		(****			
	Lower East Side People's Federal Credit Union	New York	NY		Subordinated Debentures		\$898.000.00	\$898.000.00		Full investment outstanding					/
	M&F Bancorp, Inc.	Durham	NC		Preferred Stock	\$11,735,000.00		\$11,735,000,00		Full investment outstanding					
	Mission Valley Bancorp	Sun Valley	CA		Preferred Stock	\$5,500,000,00		\$10,336,000,00		Full investment outstanding					/
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4.836.000.00	•••••••	¥.,/.=.//**						
	Neighborhood Trust Federal Credit Union	New York	NY		Subordinated Debentures		\$283.000.00	\$283.000.00	\$30,518,01	Full investment outstanding					/
	North Side Community Federal Credit Union	Chicago	1		Subordinated Debentures		\$325,000.00	\$325,000,00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA		Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding					/
	Opportunities Credit Union	Burlington	VT		Subordinated Debentures		\$1.091.000.00	\$1.091.000.00		Full investment outstanding					
	PGB Holdings, Inc.	Chicago	11		Preferred Stock	\$3,000,000,00		\$3,000,000,00		Full investment outstanding					/
	Phenix Pride Federal Credit Union	Phenix City	AL		Subordinated Debentures		\$153.000.00	\$153.000.00		Full investment outstanding					
	Premier Bancorp, Inc.	Wilmette	11		Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00						/
	Premier Bancorp, Inc.	Wilmette	ii.	1/29/2013					+		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00	0
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI		Subordinated Debentures		\$273.000.00	\$0.00	\$300.072.50			e). e .j.e.	40.01	(10)	1
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015					****j** <u>*</u> ***		\$273.000.00	273.000	\$1.00		
	PSB Financial Corporation	Many	LA		Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full		210,000	\$1.00		
	PSB Financial Corporation	Many	LA	12/28/2012		,		\$6.00	,		\$9.734.000.00	9.734	\$1.000.00		
	Pyramid Federal Credit Union	Tucson	AZ		Subordinated Debentures		\$2,500,000,00	\$1,000,000.00	\$1,771,583.33	Redeemed, in part		0,10	1,000.00		
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016				• .,•••,•••	4 .1		\$1,500,000,00	1.500.000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ		Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,334,22	Full investment outstanding		.,,	41188		/
	Santa Cruz Community Credit Union	Santa Cruz	CA		Subordinated Debentures		\$2,828,000,00	\$2,828,000.00		Full investment outstanding					
	Security Capital Corporation	Batesville	MS		Preferred Stock	\$17,910,000,00	\$2,020,000.00	\$8,660,000,00		Redeemed, in part					
	Security Capital Corporation	Batesville	MS	9/9/2015		\$11,010,000.00		\$0,000,000.00	¢11,000,100.00	Rodoomod, in part	\$9.250.000.00	9.250	\$1.000.00		
	Security Federal Corporation	Aiken	SC		Preferred Stock	\$18,000,000,00	\$4,000,000,00	\$22,000,000,00	\$2 366 222 22	Full investment outstanding	\$3,230,000.00	5,200	\$1,000.00		
	Shreveport Federal Credit Union	Shreveport	LA		Subordinated Debentures	\$10,000,000.00	\$2,646,000.00	\$2,646,000,00		Full investment outstanding					
	Southern Bancorp, Inc.	Arkadelphia	AR		Preferred Stock	\$11.000.000.00	\$22,800,000,00	\$33,800,000,00		Full investment outstanding					
	Southern Chautaugua Federal Credit Union	Lakewood	NY		Subordinated Debentures	\$11,000,000.00	\$1,709,000,00	\$1,709,000,00		Full investment outstanding					
	Southside Credit Union	San Antonio	TX		Subordinated Debentures		\$1,100,000.00	\$0.00		Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013			\$1,100,000.00	\$0.00	ψ1,107,004.44	Redecined, in run	\$1,100,000.00	1,100.000	\$1.00		
	State Capital Corporation	Greenwood	MS		Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1.694.000.00	Full investment outstanding	\$1,100,000.00	1,100,000	\$1.00		
	The First Bancshares, Inc.	Hattiesburg	MS		Preferred Stock	\$5,000,000,00	\$12,123,000.00	\$17,123,000.00		Full investment outstanding					
	The Magnolia State Corporation		MS		Subordinated Debentures	\$0,000,000.00	\$7,922,000,00	\$4,222,000,00		Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014			\$1,022,000.00	\$ 1,222,000.00	\$1,001,000.00	riodoomod; in part	\$3,700,000.00	3,700.000	\$1.00		_
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA		Subordinated Debentures		\$75,000.00	\$75.000.00	\$8,087,50	Full investment outstanding	\$0,700,000.00	0,100,000	¢1.00		
	Tongass Federal Credit Union	Ketchikan	AK		Subordinated Debentures		\$1.600.000.00	\$1,600,000,00		Full investment outstanding					_
	Tri-State Bank of Memphis	Memphis	TN		Preferred Stock	\$2,795,000,00	\$1,000,000.00	\$2,795,000.00		Full investment outstanding			1		
-	Tulane-Lovola Federal Credit Union	New Orleans	LA		Subordinated Debentures	<i>q</i> 2,100,000.00	\$424.000.00	\$424,000.00		Full investment outstanding					+
	Union Baptist Church Federal Credit Union	Fort Wayne	IN		Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding			1		
	Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$295.000.00	\$295,000.00		Full investment outstanding					+
3	United Bancorporation of Alabama, Inc.	Atmore	AL		Preferred Stock	\$10,300,000.00	\$200,000.00	\$10,300,000,00		Full investment outstanding			1		
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY		Subordinated Debentures	\$10,000,000.00	\$57.000.00	\$0.00		Redeemed, in Full					+
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013			\$51,000.00	\$0.00	400,0 <u>2</u> 1.00		\$57.000.00	57.000	\$1.00		
	University Financial Corp, Inc.	St. Paul	MN		Subordinated Debentures	\$11.926.000.00	\$10.189.000.00	\$0.00	\$23,710,842.97	Redeemed, in Full	401,000.00	57,000	\$1.00		+
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012		¢11,320,000.00	\$10,103,000.00	\$0.00	Q20,110,042.01	ricadomod, in Full	\$22,115,000,00	22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans			Subordinated Debentures		\$743.000.00	\$0.00	\$786 754 45	Redeemed, in Full	φ22,113,000.00	22,113,000	\$1.00		+
-	UNO Federal Credit Union	New Orleans		9/4/2010			\$743,000.00	\$0.00	aroo,ro4.45	Reaconica, in rui	\$743.000.00	743.000	\$1.00		1
9	Vigo County Federal Credit Union	Terre Haute	IN		Subordinated Debentures		\$1,229,000.00	\$491.600.00	\$850 316 90	Redeemed, in part	\$140,000.00	743,000	00.10		
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2010			@1,229,000.00	\$451,800.00	9003,010.00	neuconicu, in pair	\$491,600.00	491.600	\$1.00		+
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245,800.00	245.800			-
	Viginia Community Capital, Inc.	Christiansburg			Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$206 500 92	Full investment outstanding	\$240,000.00	240,000	01.00		
	virginia Community Capital, IIIC.	onnoudrobulg	VA.	3/24/2010	TOTALS	\$363,290,000,00	\$206.783.000.00	\$438.317.600.00		i un investment outstanding	\$125,051,300.00	\$0.00		(\$6.704.100.00	0) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 15 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	vestment					Exchange/Transfer/Other	Details		Treasury Investment	nt After E	Exchange/Transf	fer/Other	Payment or Disposition ¹			
							Pricing					Pricing						Remaining Investment	Remaining Investment	
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	Amount \$ 5,000,000,000	Mechanis Par	sm	Date 12/30/2009	Type Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A	Obligor	Cor	Description nvertible	Amount/Equity %	Date Type	Amount/ Proceeds Description	Amount/Equity %	
					Warrants Convertible Preferred Stock					preferred stock Partial conversion of preferred			GMAC (Ally) 21,		eferred Stock	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000 N/A	\$ 0	
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,000	Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stock	36.96%	
																	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000 Common Stock	17.09%	
GMAC													CMAC (Alka) 3, 2	26			5/14/2014 Partial Disposition ⁴²	\$ 181,141,750 Common Stock	15.60%	
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	, 38 C	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700 Common Stock	13.40%	
																	10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605 Common Stock	11.40%	
																	12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382 Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 2		st Preferred	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000 N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10,	11, 24 Pre	eferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778 N/A	\$ 0	
				Corporation	100							7					11/18/2010 Partial Disposition 25	\$ 11,743,303,903 Common Stock	36.9%	
																	11/26/2010 Partial Disposition 25	\$ 1,761,495,577 Common Stock	32.04%	
																	12/21/2012 Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%	
		5/00/0000		General Motors	Debt Obligation w/ Additional	¢ 4 000 000 000	D		7/40/0000	Exchange for preferred and	• • • • • • • • • • • • •	N 1/A	10,	11,		00.0%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844 Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 2	25	5 Common Stock 60.8%	ck 60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000 Common Stock	13.80%	
																	9/13/2013 Partial Disposition 36	\$ 3,822,724,832 Common Stock	7.32%	
General Motors	Detroit, MI																11/20/2013 Partial Disposition 37	\$ 2,563,441,956 Common Stock	2.24%	
																	12/9/2013 Partial Disposition 39	\$ 1,208,249,982 Common Stock	0.00%	
																	7/10/2009 Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407	
																	12/18/2009 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11,	, 12 Deb	bt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986	
																	3/31/2010 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986	
																	4/20/2010 Repayment	\$ 4,676,779,986 N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A ⁹								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	29 Deb	bt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000 Right to recover proceeds	N/A	
																	4/5/2011 Partial Repayment	\$ 45,000,000 Right to recover proceeds	N/A	
																	5/3/2011 Partial Repayment	\$ 15,887,795 Right to recover proceeds	N/A	
																	12/16/2011 Partial Repayment	\$ 144,444 Right to recover proceeds	N/A	
																	12/23/2011 Partial Repayment	\$ 18,890,294 Right to recover proceeds	N/A	
																	1/11/2012 Partial Repayment	\$ 6,713,489 Right to recover proceeds	N/A	
																	10/23/2012 Partial Repayment	\$ 435,097 Right to recover	N/A	
																	5/22/2013 Partial Repayment	\$ 10,048,968 Right to recover proceeds	N/A	
																	9/20/2013 Partial Repayment	\$ 11,832,877 Right to recover proceeds	N/A	
																	12/27/2013 Partial Repayment	\$ 410,705 Right to recover proceeds	N/A	
																	1/9/2014 Partial Repayment	\$ 470,269 Right to recover proceeds	N/A	
																	5/22/2015 Partial Repayment	\$ 8,325,185 Right to recover proceeds	N/A	

1	1			Ohavalaa Eis Oa	Data Obligation of Additional	1		40		1			T		1		1	-		ale Obligation of	1
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13								3/17/2009	Partial Repayment	s	3,499,055 A		\$ 1,496,500,945
																4/17/2009	Partial Repayment	\$	31,810,122 A		\$ 1,464,690,823
Chrysler	Farmington															5/18/2009	Partial Repayment	\$	51,136,084 A		\$ 1,413,554,739
FinCo	Hills, MI															6/17/2009	Partial Repayment	\$	D 44,357,710 A	ebt Obligation w/ dditional Note	\$ 1,369,197,029
																7/14/2009	Repayment	\$	1,369,197,029 A	dditional Note	\$ 0
																7/14/2009	Repayment*	\$	15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement paymer	nt \$	1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$-	-	14									20				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trus	at 23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,344,328 p	ight to recover roceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784 P	ight to recover roceeds	N/A
																12/29/2010	Proceeds from sale of collateral	\$		ight to recover roceeds	N/A
																4/30/2012	Proceeds from sale of collateral	s		ight to recover roceeds	N/A
Chrysler	Auburn Hills,	,														9/21/2015	Proceeds from sale of collateral	\$		ight to recover roceeds	N/A
	МІ															9/29/2015	Proceeds from sale of collateral	\$	6,341,426 P	ight to recover roceeds	N/A
																2/26/2016	Proceeds from sale of collateral	\$		ight to recover roceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	s -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	s	5,076,460,000		
																5/24/2011	Termination of undrawn facility ³¹	\$	2,065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$	288,000,000		
																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Payments \$ 64,038,073,315

Total Initial Investment Amount \$ 81,344,932,551

Additional Proceeds * 403,000,000

Total Treasury Investment Amount \$ 11,753,165,656

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"). "Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GMF refers to General Motors Company, the company that purchased OId GMS assets on 71/0/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9.07 billion, which remained a debt obligation of Old GM.

\$966 million, which remained a debt obligation of Old Givi.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement with New Chrysler fully executed on 6/10/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury s1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,752 per shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement. Tollowing settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust prefered securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million. Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler. On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. The addition, Fiat paid \$60 million. Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale. Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of the private placement of an anggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the placement of an aggregate of 216,667 shares of the enumation and the repurchase of the placement of the share Adventible Preferred Stock, Series F-2; held by Treasury, including paramethor the enumation or represents attack and adventible preferred Stock and the enumation or the share Adventible to the enumation or the share Adventible to the share Adventible to the share Adventible to the placement of an upper share advention of the share of common stock in the enumation or the share of the share Adventible to the share of common stock in the enumation or the share of common stock in the share of common stock in the share Adventible to the share of common stock in the share Adventible to the share Adven

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	³ \$	(1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	4/3/2003	Givi Supplier Receivables LLC	Winnington	52	Fulchase	Additional Note	φ 3,300,000,000	IVA					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	s	123,076,735
		*	-			Additional Note				7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
						\$	413,076,735	т	otal Repayments	\$	413,076,735		Tota	al Proceeds fr	om Additional Notes	\$	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – ⁴ 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
		Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymei			nt Remaining After Capital epayment		Fina	I Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inve	stment Amount	Pricing Mechanism	Capital Repayment Date	Ca	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3 F	inal Disposition Description	al Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	s	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	А	Warrants	\$ 190,386,428
		Bank of America	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000		Warrants	3/3/2010	А	Warrants	\$ 1,236,804,513
						TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Pro	ceeds	\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

					Initial II	Investment			Prer	nium			Exchange/Transfer/Other D	etails			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City	Stat	te	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
											2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New Yo	rk NY	((Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$0
													securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New Yo	rk NY	Υ T	Termination	Termination Agreement	\$ (5,000,000,000)												
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0
							TOTAL	\$ 0									Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 1/2/3/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4 And 9/29/2010 Treasury number of the numbe

4 On \$252010, Treasury entered into an agreemine with Crigotop into a ray entered source and agreement and an agreement entered in a source and agreement and an agreement entered in a source and agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement and a ray entered in a source agreement and a ray entered in a source agreement agreement agreement agreement and a ray entered in a source agreement a

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
					Transaction									Pricing
Note	Date	Name of Institution	City	State	Туре	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants		40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000 P		Par 2	See table b	elow for exchange/trans	fer details in connection with the recap	pitalization conducted on	1/14/2011.
												Final Disposition	on	

TOTAL 69,835,000,000 \$

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization			1			Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	nount / Shares	Da	ate	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/	2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
								2/14/	/2011	Payment	\$ 185,726,192	Par	
								3/8/2	2011	Payment	\$ 5,511,067,614	Par	
								3/15/	/2011	Payment	\$ 55,833,333	Par	
								8/17/	/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$	16,916,603,568	8/18/	/2011	Payment	\$ 2,153,520,000	Par	\$ 0 ⁸
							-,,,,	9/2/2	2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/	/2011	Payment	\$ 971,506,765	Par	
								3/8/2	2012	Payment	\$ 5,576,121,382	Par	
								3/15/	2012	Payment	\$ 1,521,632,096	Par	
								3/22/	2012	Payment	\$ 1,493,250,339	Par	
								2/14/	2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2	2011	Payment	\$ 1,383,888,037	Par	\$ 0 ⁸
								3/15/	2012	Payment	\$ 44,941,843	Par	
			Exchange				167,623,733	5/24/	2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉ 77%
								3/8/2	2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁ 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
								5/7/2	2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock			8/3/2	2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
	6 1/14/2011							8/6/2	2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6		Common Stock (non-TARP)	Transfer				562,868,096	9/10/	2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄ 22%
								9/11/	2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄ 16%
								12/14	/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7 The amount of Treasury & AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	•	Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
												8/6/2013	Contingent Interest Proceeds	\$	66,072,965	
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			4/45/0040	4		-	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	- \$	100,000,000	-	1/7/2014 2/6/2014	Contingent Interest Proceeds	\$	1,026,569 1,107,574
													3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	<u>\$</u>	1,225,983
													4/4/2014	Contingent Interest Proceeds	¢	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385
L		1							1				11, 3, 2014	Contingent interest i roceeda	<u> </u>	2.,000,000

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement D	etails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184		-	\$ 4,070,000		• • • • • • • •	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617		· /···/ · ·	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000		· /· /·· ·	6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		• , .,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	· /··· · ·	7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112 \$	10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604 \$	13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145 \$	9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658 \$	8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260 \$	16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934 \$	36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636 \$	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445 \$	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200 \$	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549 \$	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133 \$	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276 \$	5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872 \$	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832 \$	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646 \$	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754 \$	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183.555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment						
		Seller							Com	mitment ³	Final Co	ommitment Amount ⁷	Amount ⁹	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000				1/29/2010	Distribution 5	\$ 20.091.872
	0/00/2000		TT III III III III III III	02			• .,,	r di		• 100,200,000	1/4/2010	100,200,000	• 100,200,000	1/15/2010 \$	156,250,000	\$ 0 Membership Interest		Final Distribution 5	\$ 48,922
				-			• • • • • • • • • • • •			• • • • • • • • • • •						Debt Obligation w/ Continge	nt	T mar Distribution	9 40,322
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000		34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	
														1/12/2010 \$	166,000,000	\$ 0 Contingent Proceeds	-	Final Distribution 5	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000			. 10		i mai biblibatori	\$ 1,223
			5											2/18/2010 \$	2,444,347	\$ 578,515,653 Membership Interest 10			
														4/15/2010 \$	3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010 \$	30,011,187	\$ 544,971,267 Membership Interest 10	_		
														11/15/2010 \$	66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010 \$	15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011 \$	13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
														2/14/2011 \$	48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011 \$	68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011 \$	77,704,254	\$ 253,991,380 Membership Interest ¹⁰	-		
														5/20/2011 \$	28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011 \$	9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011 \$	10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	1,183,959	\$ 167,120,288 Membership Interest 10			
														1/17/2012	1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	3,035,546	\$ 161,386,870 Membership Interest 10			
																	3/29/2012	Distribution 5	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 1}	³ \$ 69.399
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4,888,718	\$ 1,157,031,282 Proceeds	nt		
														4/15/2010	7,066,434	Debt Obligation w/ Continge 1,149,964,848 Proceeds	nt		
														9/15/2010	60,022,674	1,089,942,174 Proceeds 100	nt		
														11/15/2010	132,928,628	957,013,546 Proceeds Proceeds	nt		
														12/14/2010	31,689,230	S97,013,340 Proceeds Debt Obligation w/ Conting 925,324,316 Proceeds	nt		
														1/14/2010	27,355,590	Solution w/ Contingence Solution set So	nt		
																Debt Obligation w/ Conting	nt		
														2/14/2011	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Conting	nt		
														3/14/2011	128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Continge	nt		
														4/14/2011 \$	155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Continge	nt		
														5/20/2011	75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Continge	nt		
														6/14/2011 \$	18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Continge	nt		
														7/15/2011	62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Continge	nt		
														8/12/2011	20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Conting			
														10/17/2011	37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Continge	nt		
	I							I	1	1				12/14/2011	7,103,787	\$ 300,656,067 Proceeds			

							Prelin	ninary Adjusted ommitment ³			Final Investment Amount ⁹						
		Seller					Co	ommitment	Final Con	nmitment Amount ⁷	Amount		Repayment Details	Investment A	ter Capital Repayment	Distribution or Disposit	tion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
												1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds		
												2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds		
																3/29/2012 Distribution 5	\$ 3,434,460
																8/9/2012 Distribution 5	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 Final Distribution 5	\$ 469
																6/4/2013 Adjusted Distribution ^{5, 13}	
																7/8/2013 Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10		
												9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10		
												1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10		
												2/13/2013	\$ 436,447,818		Membership Interest 10		
																3/13/2013 Distribution 5	\$ 479,509,240
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013 Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent		
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent		
												12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent		
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent		
																4/17/2013 Distribution 5, 11	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$-	Contingent Proceeds	7/11/2013 Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1.064.097.694	Membership Interest 10	ninizoria Distribution	¢ 03,332
												2/14/2011	\$ 712,284		Membership Interest 10		
												3/14/2011	\$ 6,716,327		Membership Interest 10		
												4/14/2011	\$ 7,118,388		Membership Interest		
												5/14/2012	\$ 39,999,800		Membership Interest		
												6/14/2012	\$ 287,098,565		Membership Interest		
												7/16/2012	\$ 68,749,656		Membership Interest		
												8/14/2012	\$ 361,248,194		Membership Interest 10		
												8/14/2012	φ <u>301,246,194</u>	÷ 232,434,400	membership interest	8/30/2012 Distribution ^{5, 11}	\$ 75,278,664
																9/12/2012 Distribution 5, 11	\$ 79,071,633
																9/19/2012 Distribution 5, 11	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$	Membership Interest 10	10/1/2012 Distribution 5, 11	\$ 25,909,972
																12/21/2012 Distribution 5, 11	\$ 25,909,972
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent	8/13/2013 Distribution Refund	\$ (18,405)
				-								6/14/2011		\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent		
													\$ 88,087	\$ 2,097,667,339 \$ 2,017,667,339	Debt Obligation w/ Contingent		
												5/3/2012	\$ 80,000,000		Debt Obligation w/ Contingent		
												5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent		
														\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent		
												6/14/2012	\$ 44,200,000		Debt Obligation w/ Contingent		
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent		<u> </u>
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent		<u> </u>
												7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent		<u> </u>
												8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	10mm040 D:	
L	I				1	1	1			1					1	10/3/2012 Distribution 5, 11	\$ 12,012,957

Seller							Prelimi	nary Adjusted nmitment ³	Final Comm	itment Amount ⁷	Final Investment Amount ⁹	Canital R	epayment Details	Investment Af	ter Capital Repayment	Distribu	ution or Dispositi	00
			Transaction		Commitment	Pricing						Repayment			Description		escription	Proceeds
Footnote Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description			
												8/22/2012	\$ 583,467,339 \$		Contingent Proceeds	12/21/2012 Distribution		\$ 16,967
1 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800				10	8/13/2013 Distributi	ion Refund	\$ (460)
	TT III III I GLOT	52	T di citabo		• .,,	, u.	01222010	• • • • • • • • • • • • • • • • • • • •	1/10/2010	• • • • • • • • • • • • • • • • • • • •	• 020,101,000	8/14/2012	\$ 90,269,076 \$		Membership Interest 10			
												9/17/2012	\$ 8,833,632 \$		Membership Interest 10			
												10/15/2012	\$ 10,055,653 \$	419,026,439	Membership Interest 10		5 11	
												11/5/2012	\$ 419,026,439 \$		Membership Interest 10	11/5/2012 Distribution		\$ 297,511,708
																12/5/2012 Distributi		\$ 57,378,964
2 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013 Distribution	ion ^{0, 11}	\$ 1,609,739
			1 drondoo		•					,,	,,,	7/31/2012	\$ 175,000,000 \$	878,000,000	Debt Obligation w/ Contingent			
												8/14/2012	\$ 5,539,055 \$	872,460,945	Proceeds Debt Obligation w/ Contingent			
												8/31/2012	\$ 16,000,000 \$	856,460,945	Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352 \$	854,793,592	Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000 \$	819,793,592	Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218 \$	794,459,374	Proceeds			
												10/18/2012	\$ 794,459,374 \$		Contingent Proceeds	11/5/2012 Distribution		\$ 8,289,431
												10/10/2012	φ / 34,403,5/4 φ		Contingent Proceeds	12/5/2012 Distribution		\$ 1,433,088
					• • • • • • • • • •				7/10/00/0							12/6/2013 Distribution	ion ^{5, 11}	\$ 141,894
1 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565 \$		Membership Interest 10			
												3/14/2012	\$ 99,462,003 \$		Membership Interest 10			
												5/14/2012	\$ 74,999,625 \$		Membership Interest 10			
												7/16/2012	\$ 18,749,906 \$		Membership Interest 10			
												8/14/2012	\$ 68,399,658 \$		Membership Interest 10			
												9/17/2012	\$ 124,999,375 \$		Membership Interest 10			
												10/15/2012	\$ 240,673,797 \$	403,015,242	Membership Interest 10			
												11/15/2012	\$ 45,764,825 \$		Membership Interest 10			
												12/14/2012	\$ 24,588,926 \$	332,661,491	Membership Interest 10			
												1/15/2013	\$ 30,470,429 \$	302,191,061	Membership Interest 10			
												2/14/2013	\$ 295,328,636 \$	6,862,425	Membership Interest 10			
																2/21/2013 Distribution	ion ^{5, 11}	\$ 184,431,858
																2/27/2013 Distributi	ion ^{5, 11}	\$ 20,999,895
																3/14/2013 Distributi	ion ^{5, 11}	\$ 156,174,219
												2/21/2013	\$ 6,862,425 \$		Membership Interest 10	4/19/2013 Distributi	ion ^{5, 11}	\$ 105,620,441
																4/25/2013 Distributi	ion ^{5, 11}	\$ 42,099,442
																5/29/2013 Distribution	ion 5, 11	\$ 49,225,244
																9/30/2014 Final Dis	tribution 5, 11	\$ 1,748,833
2 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000 \$	2,060,598,340	Debt Obligation w/ Contingent Proceeds			
												3/14/2012	\$ 198,925,000 \$	1,861,673,340				
												5/14/2012	\$ 150,000,000 \$	1,711,673,340	Debt Obligation w/ Contingent Proceeds			
												7/16/2012	\$ 37,500,000 \$	1,674,173,340	Debt Obligation w/ Contingent Proceeds			
												8/14/2012	\$ 136,800,000 \$	1,537,373,340				
												9/17/2012	\$ 250,000,000 \$	1,287,373,340	Debt Obligation w/ Contingent Proceeds			
	1											10/15/2012	\$ 481,350,000 \$	806,023,340	Debt Obligation w/ Contingent Proceeds			
												11/15/2012	\$ 274,590,324 \$	531,433,016	Debt Obligation w/ Contingent Proceeds			
												12/14/2012	\$ 147,534,295 \$	383,898,721	Debt Obligation w/ Contingent Proceeds			
												1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w/ Contingent			

						Pre	liminary Adjusted	<u> </u>		Final Investment					<u> </u>		
		Seller				0	Commitment 3	Final Cor	mmitment Amount ⁷	Amount ⁹	Capital Repayme	ent Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State Ty	action pe Investment Description	Commitment Pricing Amount Mechanism	n Date	Amount	Date	Amount	Amount	Repayment Date Repa	ayment Amount	Amount	Description	Date	Description	Proceeds
															4/19/2013	Distribution 5, 11	\$ 17,118,005
											2/14/2013 \$	201,075,230	e .	- Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
											2/14/2013	201,073,230	φ.	Contingent Proceeds	5/29/2013	Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,30	Membership Interest 10			
											4/14/2011 \$	3,521,835	\$ 615,853,465	5 Membership Interest 10			
											8/14/2012 \$	104,959,251	\$ 510,894,215	5 Membership Interest 10			
											9/17/2012 \$	72,640,245	\$ 438,253,970	Membership Interest 10			
											9/28/2012 \$	180,999,095	\$ 257,254,875	5 Membership Interest 10			
											10/15/2012 \$	134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
															10/19/2012	Distribution 5, 11	\$ 147,464,888
																Distribution 5, 11	\$ 148,749,256
											10/19/2012 \$	122,255,550	\$	 Membership Interest ¹⁰ 	12/21/2012	Distribution 5, 11	\$ 549,997
															12/11/2013	Final Distribution 5, 11	\$ 75,372
														Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
											7/31/2012 \$	618,750,000	\$ 608,718,470	Debt Obligation W/ Contingent Debt Obligation w/ Contingent			
											8/9/2012 \$	151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
											8/14/2012 \$	11,008,652	\$ 446,703,645	5 Proceeds Debt Obligation w/ Contingent			
											8/23/2012 \$	160,493,230	\$ 286,210,415	 Proceeds Debt Obligation w/ Contingent 			
											8/29/2012 \$	103,706,836	\$ 182,503,579	Proceeds			
											9/17/2012 \$	20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																Distribution 5, 11	\$ 6,789,287
											9/21/2012 \$	161,866,170	S	 Contingent Proceeds 		Distribution 5, 11	\$ 3,718,769
												. ,,				Distribution 5, 11	\$ 13,750
							+									Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	0 6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000					1/28/2015	Distribution 5, 15	\$ 1,544
			J						. ,,	. ,,	9/17/2012 \$	74,499,628		Membership Interest ¹⁰			
											11/15/2012 \$	59,787,459		Membership Interest ¹⁰			
											12/14/2012 \$ 1/15/2013 \$	40,459,092		Membership Interest			
											1/30/2013 \$	219,998,900		Membership Interest			
											2/25/2013 \$	39,026,406		Membership Interest ¹⁰			
											£12012010 \$	00,020,100	• 00,000,100		3/25/2013	Distribution 5, 11	\$ 164,629,827
																Distribution 5, 11	\$ 71,462,104
														10		Distribution 5, 11	\$ 38,536,072
											3/25/2013 \$	30,369,198	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 29,999,850
																Distribution 5, 11	\$ 3,999,980
																Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pure	hase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
											11/15/2012 \$	119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent			
											11/20/2012 \$	195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
											12/14/2012 \$	47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
											1/15/2013 \$	62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent			
															4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller							nary Adjusted	Final Comn	nitment Amount ⁷	Final Investment Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	te Name of Institution	City Sta	Tr	ransaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,													Distribution 5, 11	\$ 963,411
																		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 100.001
																		Distribution 5, 11	\$ 142,168
1	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
													3/14/2012	\$ 39,387,753		Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution 5, 11	\$ 46,575,750
																	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	s -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution 5, 11	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2	2009 Oaktree PPIP Fund, L.P.	Wilmington D	DE I	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution 5, 11	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
																	6/14/2013	Distribution 5, 11	\$ 1,375,007
						1							5/14/2013	\$ 311,134,469	\$-	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
						1												Distribution 5, 11	\$ 293,751
						1											7/9/2013	Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475
					INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINA	L COMMITMENT AM	IOUNT	\$ 21,856,403,574							DISTRIBUTIONS 5	\$ 2,645,169,622

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/On 1/4/2010, Treasury and the fund managementered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

of Destudents and regeneration to the Constant provides to address and regeneration and the Constant of the Co

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

17/ Distribution represents a gain on funded capital and is subject to revision periang any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllienceBettand is subject to revision periang any additional fundings of the outstanding commitment. 13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Assett Management Company made a distribution to Treasury in respect of certain settlement proceeds.