Investment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redemed - institution has repaid threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupsvireelvershap: Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Loss of the investment is no longer held by Treasury's and support of the investment is no longer held by Treasury, but some remains
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not custanding – Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 26, 2016

CAPITAL PURCHASE PROGRAM

| SITUTION BANCORP SITUTI | CRANBURY CRA | NU | 10/27/2010 11/22/2011 2/13/2009 11/21/2009 11/21/2009 11/21/2009 11/21/2009 11 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcondinated Debertures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$12,000,000,000 \$4,400,000,000 \$4,400,000,000 \$6,000,000,000 \$110,000,000,000 \$111,000,000,000 \$111,000,000,000 \$112,200,000,000 \$53,500,000,000 \$54,781,000,000 \$54,781,000,000 \$52,986,000,000 \$52,986,000,000 \$53,600,000 | \$0.00 | \$11,748,156.44 \$9,229,948.97 \$125,480,000.00 \$10,870,902.67 \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881,70 \$3,581,397.27 | | \$12,000,000,00 \$10,400,000,00 \$10,400,000,00 \$8,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 | (\$50,000,00) (\$50,000,00) (\$1,506,21) (\$42,675,67) (\$7,324,33) | \$\text{Shrees}\$ 12,000 10,400 10,400 11,369 111,000 11,000 10,000 \$\text{536}\$ \$\text{536}\$ \$\text{536}\$ \$\text{537}\$ \$\text{536}\$ \$\text{537}\$ \$\text{537}\$ \$\text{536}\$ | \$1,000,000 \$488.73 \$1,000,000 \$1,000,000 \$275,000 \$281,001 \$1,000,000 \$382.90 \$892,61 \$892,61 | (\$8.369,000.00) (\$2.148,900.00) (\$385,378,64) (\$15,270.30) (\$96,119.10) (\$25,129.26) (\$488,302.33) | \$326,576.00 231,762 \$326,576.00 231,762 \$220,000,00 220 \$220,000,00 837,947 \$500,000,00 837,947 \$500,000,00 636 \$337,363,36 326 \$337,363,36 326 \$337,363,36 326 \$344,153,69 101 \$44,746,31 48 |
|--|--|---|--|--|---|--|---|--|--|--|--|--|---|--|
| SITUTION BANCORP SITUTION SITUTIO | CRANBURY CRANBURY LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES HENDER SOMHLE HENDER SOMHLE HENDER SOMHLE SOUTH BEND SOLTH BEND SO | NU | 1027/2010 1027/2010 1027/2010 11/22/2011 21/32/2009 11/22/2011 11/14/2008 11/22/2011 11/14/2008 11/22/2011 11/14/2008 11/22/2010 | Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants | \$4.400,000.00 \$6,000,000.00 \$16,589,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$340,000,000 \$340,000,000 \$340,000,000 \$340,000,000 \$44,781,000.00 \$2,386,000.00 \$2,386,000.00 \$2,386,000.00 \$34,781,000.00 \$34,781,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$11,748,156.44 \$9,229,948.97 \$125,480,000.00 \$10,870,902.67 \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881,70 \$3,581,397.27 | Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Soid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants outstanding Sold, in full, warrants outstanding Sold, in full, warrants not outstanding | \$10,400,000.00 \$8,000,000.00 \$1111,000,000.00 \$1111,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000 \$115,000 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 10,400 16,369 111,000 10,000 2,964 536 536 12,720 2,934 4,547 | \$1,000,000 \$488.73 \$1,000,000 \$488.73 \$1,000,000 \$275.000 \$281.01 \$1,000,000 \$982.90 \$982.90 \$982.90 \$982.90 | (\$8.369,000.00) (\$2.148,900.00) (\$355,379.64) (\$15,270.30) (\$96,119.10) (\$25,129.26) (\$488.302.33) | \$220,000,00 226 \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 46 |
| SITUTION BANCORP SITUTION SITUTION BANCORP SITUTION | CRANBURY LOS ANGELES HENDERSONNILE HENDERSONNILE SOUTH BEND SOUTH BEND SOUTH BEND SOCA RATON GASTONIA JUNEAU JUNEA | NU | 1027/2010 1027/2010 1027/2010 11/22/2011 21/32/2009 11/22/2011 11/14/2008 11/22/2011 11/14/2008 11/22/2011 11/14/2008 11/22/2010 | Preferred Stock of Warrants Preferred Stock will Exercised Warrants Subordinated Debentures will Exercised Warrants Preferred Stock will Exercised Warrants | \$4.400,000.00 \$6,000,000.00 \$16,589,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$340,000,000 \$340,000,000 \$340,000,000 \$340,000,000 \$44,781,000.00 \$2,386,000.00 \$2,386,000.00 \$2,386,000.00 \$34,781,000.00 \$34,781,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$11,748,156.44 \$9,229,948.97 \$125,480,000.00 \$10,870,902.67 \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881,70 \$3,581,397.27 | Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding | \$10,400,000.00 \$8,000,000.00 \$1111,000,000.00 \$1111,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000 \$115,000 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 10,400 16,369 111,000 10,000 2,964 536 536 12,720 2,934 4,547 | \$1,000,000 \$488.73 \$1,000,000 \$1,000,000 \$275,000 \$281,001 \$1,000,000 \$382.90 \$892,61 \$892,61 | (\$8.369,000.00) (\$2.148,900.00) (\$385,378,64) (\$15,270.30) (\$96,119.10) (\$25,129.26) (\$488,302.33) | \$220,000,00 226 \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 46 |
| REPRISE BANK REPRISE BANK REPRISE BANK REPRISE BANK REPRISE SCHOPPORTION REC LORPORATION RECHARGE COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES COMPANY INC. / AMERICAN BANK OF OKLAHOMA REC HENDRES LORPORATION REC | LOS ANGELES SOUTH BEND GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA OGALIALA OCALA OCALA OCALA OCALA OCALA OCALA JUNEAU JUN | NC | 2/13/2009 2/13/2009 3/12/11/2009 3/12/01/11/2009 3/12/01/11/2013 3/13/2009 | Preferred Stock of Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Stock of Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants | \$6,000,000,000 \$16,369,000,000 \$111,000,000,000 \$111,000,000,000 \$10,000,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$4,781,000,000 \$2,986,000,000 \$2,986,000,000 \$12,000,000,000 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$9,229,948,97 \$125,480,000,00 \$10,870,902,67 \$1,274,909,59 \$15,071,769,00 \$7,674,004,73 \$7,501,881,70 \$3,581,397,27 | Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding | \$8,000,000.00 \$111,000,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$117,720,70 \$12,720,700,000 \$12,720,000,000 \$12,720,000,000 \$12,720,000,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000,000 \$110,000,000 \$110,000,000 \$ | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 16,369 111,000 10,000 2,964 536 12,720 883 6,621 2,244 4,547 | \$1,000.00 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$382.30 \$982.30 \$982.50 \$892.61 | (\$2.148.900.00) (\$2.148.900.00) (\$385.370.64) (\$15.270.30) (\$96.115.10) (\$25.129.26) (\$468.302.33) | \$220,000,00 226 \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 46 |
| EBRISE BANK EBRISE BANK EBRISE BANK MOHA SERVICES CORPORATION MOHA SERVICES CORPORATION RCC CORPORATION RCC CORPORATION RCC CORPORATION RCC CORPORATION RCD CARROWS CORPORATION RCD BANCORP, MC. ANAGAL CORPORATION ANGAL CORPORATION INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. PACIFIC BANCSHARES, INC. BENANCIAL CORPORATION E INNANCIAL CORPORATION E FINANCIAL CORPORATION MC E FINANCIAL CORPORATI | LOS ANGELES LOS ANGELES LOS ANGELES HENDERSCONVILLE HENDERSCONVILLE SOUTH BEND SOUTH BEND SOUTH BEND BOCA RATON BOCA RATON BOCA RATON GASTONIA JOSALA OCALA OCALA OCALA OCALA JUNEAU | NC | 12/11/2009 91/2011 11/14/2008 91/2011 11/14/2008 11/2011 11/14/2008 11/2009 11 | Preferred Stock of Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Stock of Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants | \$6,000,000,000 \$16,369,000,000 \$111,000,000,000 \$111,000,000,000 \$10,000,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$4,781,000,000 \$2,986,000,000 \$2,986,000,000 \$12,000,000,000 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$9,229,948,97 \$125,480,000,00 \$10,870,902,67 \$1,274,909,59 \$15,071,769,00 \$7,674,004,73 \$7,501,881,70 \$3,581,397,27 | Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding | \$8,000,000.00 \$111,000,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$117,720,70 \$12,720,700,000 \$12,720,000,000 \$12,720,000,000 \$12,720,000,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000,000 \$110,000,000 \$110,000,000 \$ | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 16,369 111,000 10,000 2,964 536 12,720 883 6,621 2,244 4,547 | \$1,000.00 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$382.30 \$982.30 \$982.50 \$892.61 | (\$2.148.900.00) (\$2.148.900.00) (\$385.370.64) (\$15.270.30) (\$96.115.10) (\$25.129.26) (\$468.302.33) | \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 48 |
| EBRISE BANK EBRISE BANK EBRISE BANK MOHA SERVICES CORPORATION MOHA SERVICES CORPORATION RCC CORPORATION RCC CORPORATION RCC CORPORATION RCC CORPORATION RCD CARROWS CORPORATION RCD BANCORP, MC. ANAGAL CORPORATION ANGAL CORPORATION INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. FERNANCIAL SERVICES, INC. PACIFIC BANCSHARES, INC. BENANCIAL CORPORATION E INNANCIAL CORPORATION E FINANCIAL CORPORATION MC E FINANCIAL CORPORATI | LOS ANGELES HENDER SONVILLE HENDER SONVILLE HENDER SONVILLE HENDER SONVILLE SOUTH BEND SOUTH SEND SOCA RATON BOCA RATON BOCA RATON GASTONIA JURIA OGALIALA OCALA JURIA OCALA JURIA J | NC | 12/11/2009 91/2011 11/14/2008 91/2011 11/14/2008 11/2011 11/14/2008 11/2009 11 | Preferred Stock of Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Stock of Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcodinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants | \$16,369,000.00 \$111,000,000.00 \$10,000,000.00 \$3,500,000.00 \$3,500,000.00 \$12,720,000.00 \$6,514,000.00 \$4,721,000.00 \$2,986,000.00 \$12,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$9,229,948,97 \$125,480,000,00 \$10,870,902,67 \$1,274,909,59 \$15,071,769,00 \$7,674,004,73 \$7,501,881,70 \$3,581,397,27 | Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding | \$8,000,000.00 \$111,000,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$117,720,70 \$12,720,700,000 \$12,720,000,000 \$12,720,000,000 \$12,720,000,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000,000 \$110,000,000 \$110,000,000 \$ | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 16,369 111,000 10,000 2,964 536 12,720 883 6,621 2,244 4,547 | \$1,000.00 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$382.30 \$982.30 \$982.50 \$892.61 | (\$2.148.900.00) (\$2.148.900.00) (\$385.370.64) (\$15.270.30) (\$96.115.10) (\$25.129.26) (\$468.302.33) | \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 48 |
| NICHAL SERVICES CORPORATION NECE CORPORATION NECE CORPORATION NECE CORPORATION NECE CORPORATION ED BANCORP, INC. ED BANCORP, INC. BE BANCORP, INC. BE BANCORP, INC. ANGAL CORPORATION ANGAL SERVICES, INC. FRANCIAL SERVICES, INC. ROCIFIC BANCSHARES, INC. PACIFIC BANCSHARES, INC. BANCSHARES, IN | HENDERSONVILLE HENDERSONVILLE SOUTH SEND SOU | NC | 11/14/2008 1/23/12/013 1/23/2009 1/2 | Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants | \$11,000,000,00 \$10,000,000,00 \$3,500,000,00 \$3,500,000,00 \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$125,480,000,00 \$10,870,902,67 \$1,274,909,59 \$15,071,769,00 \$7,574,004,73 \$7,501,881,70 \$3,581,397,27 | Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants outstanding Sold, in full warrants outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$8,000,000.00 \$111,000,000.00 \$111,000,000.00 \$110,000,000.00 \$110,000,000.00 \$115,000,000.00 \$115,000,000.00 \$115,000,000.00 \$117,720,70 \$12,720,700,000 \$12,720,000,000 \$12,720,000,000 \$12,720,000,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$12,720,700,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000,000 \$110,000,000 \$110,000,000 \$ | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 16,369 111,000 10,000 2,964 536 12,720 883 6,621 2,244 4,547 | \$1,000.00 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$275.00 \$281.01 \$1,000.00 \$382.30 \$982.30 \$982.50 \$892.61 | (\$2.148.900.00) (\$2.148.900.00) (\$385.370.64) (\$15.270.30) (\$96.115.10) (\$25.129.26) (\$468.302.33) | \$3,750,000,00 837,947 \$500,000,00 500 \$636,000,00 636 \$337,363,35 326 \$337,363,35 326 \$2,370,908,26 175,772 \$94,153,69 101 \$44,746,31 48 |
| NICLAL SERVICES CORPORATION RCE CORPORATION RED BANCORP, INC. RED BANCORP, INC. RED BANCORP, INC. RED BANCORP, INC. RED BANCORPORATION RED BANCORPORATION RED BANCORPORATION RCE BANCORPORATION RCE BANCORPORATION RCE BANCORPORATION RCE BANCORPORATION RCE RED RED RCE | HENDER SOMMILE SOUTH BEND SOUTH SOU | NC | 1251/2013 1/23/2009 12/29/2010 3/9/2011 3/19/2013 3/9/2011 3/19/2014 3/19/2014 1/18/2009 1/23/20 | Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debertures w Exercised Warrants Preferred Stock w Exercised Warrants | \$11,000,000,00 \$10,000,000,00 \$3,500,000,00 \$3,500,000,00 \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$125,480,000,00 \$10,870,902,67 \$1,274,909,59 \$15,071,769,00 \$7,574,004,73 \$7,501,881,70 \$3,581,397,27 | Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants outstanding Sold, in full warrants outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$111.000.000.00 \$10.000.000.00 \$10.000.000.00 \$115.000.000.00 \$115.000.00 \$115.000.00 \$12.720.000.00 \$12.720.000.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 111.000 10.000 2.964 536 12.720 833 5.621 234 4.547 | \$1,000,00 \$1,000,00 \$275,00 \$281,01 \$1,000,00 \$982,90 \$982,90 \$892,51 \$892,61 \$892,61 | (\$2,148,900,00) (\$385,378,64) (\$15,270,30) (\$6,191,10) (\$25,120,26) (\$488,302,33) | \$636,000.00 636 \$636,000.00 636 \$537,363.35 326 \$52,370.908.26 175,772 \$94,153.69 101 \$44,746,31 48 |
| RGE CORPORATION RANCHAL CORPORATION REAL RESPONSE RECEIVED RECEIVE | SOUTH BEND GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA OCALA OCALA OCALA OCALA JUNEAU SOUTH BEND SOUTH | IN IN IN IN IN IN IN IN | 1/23/2009 1/22/2 | Preferred Stock of Exercised Warrants Preferred Stock of Varrants Preferred Stock of Exercised Warrants Subcodinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$10,000,000,00 \$3,500,000,00 \$12,720,000,00 \$4,781,000,000 \$2,986,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$10,870,902.67 \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 | Redeemed, in full, werrants not outstanding Sold, in full, werrants outstanding Redeemed, in full, werrants not outstanding Sold, in full, werrants not outstanding Sold, in full, werrants not outstanding | \$111.000.000.00 \$10.000.000.00 \$10.000.000.00 \$115.000.000.00 \$115.000.00 \$115.000.00 \$12.720.000.00 \$12.720.000.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 \$12.720.700.00 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 111.000 10.000 2.964 536 12.720 833 5.621 234 4.547 | \$1,000,00 \$1,000,00 \$275,00 \$281,01 \$1,000,00 \$982,90 \$982,90 \$892,51 \$892,61 \$892,61 | (\$2,148,900,00) (\$385,378,64) (\$15,270,30) (\$6,191,10) (\$25,120,26) (\$488,302,33) | \$636,000.00 636 \$636,000.00 636 \$537,363.35 326 \$52,370.908.26 175,772 \$94,153.69 101 \$44,746,31 48 |
| RCC CORPORATION ED BANCOPP ANC. ED BANCOPP ANC. ED BANCOPP ANC. ED BANCOPP ANC. ANCAL CORPORATION INC. FRANCIAL SERVICES, INC. PRACIFIC BANCSHARES, INC. PACIFIC BAN | SOUTH BEND SOUTH BEND BOCA RATON BOCA RATON GASTONIA GAST | IN IN IN IN IN IN IN IN | 1229/2010 3/9/2011 3/19/2011 3/19/2011 3/19/2011 3/19/2011 3/19/2011 1/19/2009 1/23/20 | Preferred Stock of Exercised Warrants Preferred Stock of Varrants Preferred Stock of Exercised Warrants Subcodinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$10,000,000,00 \$3,500,000,00 \$12,720,000,00 \$4,781,000,000 \$2,986,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$10,870,902.67 \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 | Redeemed, in full, werrants not outstanding Sold, in full, werrants outstanding Redeemed, in full, werrants not outstanding Sold, in full, werrants not outstanding Sold, in full, werrants not outstanding | \$10,000,000,00 \$1815,100,00 \$150,621,36 \$12,720,000,00 \$877,729,70 \$5,324,860,30 \$2,856,570,74 \$2,856,570,74 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 10,000 2,984 536 12,720 833 5,621 234 4,547 | \$1,000.00 \$275,00 \$281.01 \$1,000.00 \$982.90 \$982.91 \$982.61 | (\$2.148.900.00) (\$385.378.64) (\$15.270.30) (\$86.119.10) (\$25.129.26) (\$468.302.33) | \$636,000.00 636 \$636,000.00 636 \$537,363.35 326 \$52,370.908.26 175,772 \$94,153.69 101 \$44,746,31 48 |
| RCE CORPORATION ED BANCORP, INC. ED BANCORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL SERVICES INC. FRANCIAL SERVICES INC. PRANCIAL SERVICES INC. ENACISTANCIA CORPORATION ENACISTANCIA CORPORATION ENANCIAL CORPORATION ENANCIAL CORPORATION ENANCIAL SERVICES INC. ENANCIAL | SOUTH BEND BOCA RATON | MC | 3912011 3912011 31132009 1111812009 1111812009 1111812011 1182014 12102014 13012014 13012016 171202016 171202016 171202016 171202017 17120017 17120017 17120017 17120017 17120017 17120017 17120017 17120017 17120017 17120017 171 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$3,500,000,00 \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 \$28,356,380.00 | Sold, in full warrants outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$10,000,000,00 \$1815,100,00 \$150,621,36 \$12,720,000,00 \$877,729,70 \$5,324,860,30 \$2,856,570,74 \$2,856,570,74 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 10,000 2,984 536 12,720 833 5,621 234 4,547 | \$1,000.00 \$275,00 \$281.01 \$1,000.00 \$982.90 \$982.91 \$982.61 | (\$2.148.900.00) (\$385.378.64) (\$15.270.30) (\$86.119.10) (\$25.129.26) (\$468.302.33) | \$636,000.00 636 \$636,000.00 636 \$537,363.35 326 \$52,370.908.26 175,772 \$94,153.69 101 \$44,746,31 48 |
| ED BANCORP, INC. ED BANCORP, INC. BE BANCORP, INC. BE BANCORP, INC. BE BANCORPORATION ANCIAL CORPORATION ANCIAL CORPORATION ANCIAL CORPORATION ANCIAL CORPORATION ANCIAL CORPORATION INC. FRANCIAL SERVICES, INC. PACIFIC BANCSHARES, INC. PACIFIC BANCSHARES, INC. PACIFIC BANCSHARES, INC. BANCSHARES, INC. E BANCSHARES, INC. BANCSHARES, INC. E BANCSHARES, INC. E BANCSHARES, INC. BANCSHARES, | BOCA RATON BOCA RATON GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA OCALA OCALA OCALA OCALA OCALA OCALA ILINEAL ILIN | MC | 3/13/2009 3/13/2009 1/23/2009 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$3,500,000,00 \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 \$28,356,380.00 | Sold, in full warrants outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$15.00.00 \$150.621.36 \$12.720.000.00 \$877.728.70 \$5.524.880.90 \$208.870.74 \$4.058.897.67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 2.964 536 12.720 893 5.621 234 4.547 | \$275.00 \$281.01 \$1.000.00 \$982.90 \$982.91 \$892.61 | (\$2.148.900.00) (\$385.378.64) (\$15.270.30) (\$86.119.10) (\$25.129.26) (\$468.302.33) | \$636,000.00 636 \$636,000.00 636 \$537,363.35 326 \$52,370.908.26 175,772 \$94,153.69 101 \$44,746,31 48 |
| ED BANCORP, INC. ARCIAL CORPORATION ARCIAL CORPORATION ARCIAL CORPORATION ARCIAL CORPORATION ARCIAL CORPORATION ARCIAL CORPORATION INC. | BOCA RATON GASTONIA OGALIALA OGALIALA OCALA OCALA OCALA JUNEAU JUNEA | MC | 11/18/2009 11/18/2009 11/18/2013 1/6/2014 2/10/2014 2/10/2014 1/30/2009 1/18/2014 1/30/2009 1/2/2013 1/2/2003 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$3,500,000,00 \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$2,986,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$1,274,909.59 \$15,071,769.00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 \$28,356,380.00 | Sold, in full warrants outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$15.00.00 \$150.621.36 \$12.720.000.00 \$877.728.70 \$5.524.880.90 \$208.870.74 \$4.058.897.67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 2.964 536 12.720 893 5.621 234 4.547 | \$275.00 \$281.01 \$1.000.00 \$982.90 \$982.91 \$892.61 | (\$2.148.900.00) (\$385.378.64) (\$15.270.30) (\$86.119.10) (\$25.129.26) (\$468.302.33) | \$636,000.00 636 \$337,363.35 326 \$2370.908.26 175.172 \$94,153.69 101 \$44,746.31 48 |
| AMACHAL CORPOPATION AMACIAL CORPOPATION AMACIAL CORPOPATION AMACIAL CORPOPATION AMACIAL CORPOPATION AMACIAL CORPOPATION INC. | GASTONIA GAS | MC | 11/19/2013 1/6/2014 2/10/2014 2/10/2014 1/30/2009 2/10/2014 1/30/2009 1/72/2011 1/23/2009 1/72/2013 2/6/2009 1/72/2013 2/6/2009 1/72/2013 3/6/2013 3/6/2013 1/6/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants | \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$26,918,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$15,071,769,00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 \$28,356,360,00 | Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding | \$15.00.00 \$150.621.36 \$12.720.000.00 \$877.728.70 \$5.524.880.90 \$208.870.74 \$4.058.897.67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 2.964 536 12.720 893 5.621 234 4.547 | \$275.00 \$281.01 \$1.000.00 \$982.90 \$982.91 \$892.61 | (\$2.148.900.00) (\$385.378.64) (\$15.270.30) (\$86.119.10) (\$25.129.26) (\$468.302.33) | \$636,000.00 636 \$337,363.35 326 \$2370.908.26 175.172 \$94,153.69 101 \$44,746.31 48 |
| JANCIAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION ANGAL CORPORATION INC. FIRANCIAL SERVICES, INC. ANGAL SERVICES, INC. PRACIFIC BANCSHARES, INC. ENACISHARES, INC. ENACISHA | GASTONIA GASTON | MC | 11/19/2013 1/6/2014 2/10/2014 2/10/2014 1/30/2009 2/10/2014 1/30/2009 1/72/2011 1/23/2009 1/72/2013 2/6/2009 1/72/2013 2/6/2009 1/72/2013 3/6/2013 3/6/2013 1/6/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants | \$12,720,000,00 \$6,514,000,00 \$4,781,000,00 \$2,986,000,00 \$26,918,000,00 \$12,000,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$15,071,769,00 \$7,674,004.73 \$7,501.881.70 \$3,581,397.27 \$28,356,360,00 | Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding | \$150,621,36 \$12,720,000,00 \$877,726,70 \$5,524,880,50 \$208,870,74 \$4,058,697,67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 536 12.720 893 5.621 234 4.547 | \$281.01 \$1,000.00 \$982.90 \$982.61 \$892.61 | (\$365.378.64) (\$15.270.30) (\$96.119.10) (\$25.120.20) (\$468.302.33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| ANCIAL CORPORATION ANCIAL CORPORATION ANCIAL CORPORATION ANCIAL CORPORATION BEAUTION | GASTONIA GASTONIA GASTONIA GASTONIA GOSTONIA JUNEAU GOSTONIA GOSTO | INC INC INC INC INC INE INE INE IL IE IL IE IL IE IL IE IL IE IC IC IE IC | 18:2014 3/19:2014 3/19:2014 3/19:2014 3/19:2014 3/19:2014 3/19:2014 3/19:2013 3/2014 3/19:2013 3/2014 3/2013 3/2014 3/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcondinated Debertures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$6.514.000.00 \$4.781.000.00 \$2.986.000.00 \$2.986.000.00 \$12.000.000.00 | \$0.00 | \$7.674,004.73 \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$150,621,36 \$12,720,000,00 \$877,726,70 \$5,524,880,50 \$208,870,74 \$4,058,697,67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 536 12.720 893 5.621 234 4.547 | \$281.01 \$1,000.00 \$982.90 \$982.61 \$892.61 | (\$365.378.64) (\$15.270.30) (\$96.119.10) (\$25.120.20) (\$468.302.33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| JARCHAL CORPORATION JANCIAL CORPORATION JANCIAL CORPORATION JANCIAL CORPORATION JANCIAL CORPORATION JANCIAL SERVICES, INC. FRANCIAL SERVICES, INC. PRACIFIC ABACSHARES, INC. PRACIFIC ABACSHARES, INC. PRACIFIC ABACSHARES, INC. PRACIFIC BANCSHARES, INC. PRACIFIC BANCSHARES, INC. EARLING SERVICES, INC. EARLING SERVICES, INC. EARLING SERVICES, INC. EARLING SERVICES, INC. EFINANCIAL SERVICES, | GASTONIA GASTONIA OGALLALA OGALLALA OCALA OCALA OCALA OCALA OCALA OCALA OCALA OCALA JUNEAU JUNEAU | FL FL FL FL AK | 2/10/2014 1/30/2009 1/3/19/2014 1/30/2009 1/19/2014 1/23/2009 1/19/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2014 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcondinated Debertures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$6.514.000.00 \$4.781.000.00 \$2.986.000.00 \$2.986.000.00 \$12.000.000.00 | \$0.00 | \$7.674,004.73 \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$12,720,000,00 \$877,729,70 \$5,524,880,90 \$208,870,74 \$4,058,697,67 | (\$1,506.21) (\$64,026.11) (\$64,026.11) (\$42,675.67) (\$7,324.33) | 893 5,621 234 4,547 | \$1.000.00 \$982.90 \$982.90 \$892.61 \$892.61 | (\$15,270,30) (\$96,119,10) (\$25,129,26) (\$468,302,33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| ANCIAL COPPORATION INC. INC. | GASTONIA OGALIALIA OGALIALIA OCALA OCALA OCALA OCALA JUNEAU JU | FL FL FL FL AK | 3/19/2014 1/30/2009 7/21/2011 1/30/2009 7/21/2011 1/23/2009 7/19/2013 1/19/2 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcondinated Debertures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$6.514.000.00 \$4.781.000.00 \$2.986.000.00 \$2.986.000.00 \$12.000.000.00 | \$0.00 | \$7.674,004.73 \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$12,720,000,00 \$877,729,70 \$5,524,880,90 \$208,870,74 \$4,058,697,67 | (\$64,026.11) (\$42,675.67) (\$7,324.33) | 893 5,621 234 4,547 | \$1.000.00 \$982.90 \$982.90 \$892.61 \$892.61 | (\$15,270,30) (\$96,119,10) (\$25,129,26) (\$468,302,33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| INC. INC. INC. INC. INC. INC. INC. INC. | OGALAIA OCALA OCALA OCALA IOCALA IOCALA IINEALI JUNEALI JU | FL FL FL FL AK | 1/30/2009 1/30/2009 1/21/2011 1/22/2009 1/19/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/22/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2013 1/2/2/2/2/2013 1/2/2/2/2013 1/2/2/2/2013 1/2/2/2/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcondinated Debertures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$6.514.000.00 \$4.781.000.00 \$2.986.000.00 \$2.986.000.00 \$12.000.000.00 | \$0.00 | \$7.674,004.73 \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$877,729.70 \$5,524,880.90 \$208,870.74 \$4,058,697.67 \$2,856,437.46 | (\$64,026.11) (\$42,675.67) (\$7,324.33) | 893 5,621 234 4,547 | \$982.90 \$982.90 \$892.61 \$892.61 | (\$15,270,30) (\$96,119,10) (\$96,119,10) (\$25,120,26) (\$488,302,33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| INC. FPIANCIAL SERVICES. INC. PROMERIA SERVICES. INC. PACIFIC BANCSHARES. INC. EDINOSHARES. INC. EDINOSH | OGALAIA OCALA OCALA OCALA IOCALA IOCALA IINEALI JUNEALI JU | FL FL FL FL AK | 721/2011 7/21/2011 7/21/2011 7/19/2013 9/12/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants | \$6.514.000.00 \$4.781.000.00 \$2.986.000.00 \$2.986.000.00 \$12.000.000.00 | \$0.00 | \$7.674,004.73 \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding | \$877,729.70 \$5,524,880.90 \$208,870.74 \$4,058,697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 893 5,621 234 4,547 | \$982.90 \$982.90 \$892.61 \$892.61 | (\$15,270,30) (\$96,119,10) (\$96,119,10) (\$25,120,26) (\$488,302,33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| FRANCIAL SERVICES INC. PROMOCIAL SERVICES INC. PACIFIC BANCSHARES INC. PRANCIAL SERVICES INC. PINANIAL SCRUCES INC. PINANIAL SCRUCES INC. PINANIAL SERVICES INC. PINANIAL PI | OCALA OCALA OCALA OCALA OCALA OCALA A OCALA A OCALA A ARREAL A ARR | FL FL FL FL AK | 1/23/2009 1/23/2009 1/23/2003 1/7/22/2013 1/7/22/2013 1/7/22/2013 1/7/22/2013 1/7/22/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 1/7/2013 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$4.781.000.00 \$2.986.000.00 \$26.818.000.00 \$12.000.000.00 | \$0.00 | \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold in full warrants not outstanding. Sold in full warrants not outstanding. | \$877,729.70 \$5,524,880.90 \$208,870.74 \$4,058,697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 893 5,621 234 4,547 | \$982.90 \$982.90 \$892.61 \$892.61 | (\$15,270,30) (\$96,119,10) (\$96,119,10) (\$25,120,26) (\$488,302,33) | \$337,363.35 326 \$2370.908.26 175,777 \$94,153.69 101 \$44,746.31 48 |
| FRANCIAL SERVICES, INC. PROPERTOR AND SERVICES, INC. PROFICE AND SERVICES, INC. PROFICE AND SERVICES, INC. PROFICE AND SERVICES, INC. PROFICE AND SERVICES, INC. EARLY SERVICES, INC. EARLY SERVICES, INC. EARLY SERVICES, INC. EARLY SERVICES, INC. EINANCIAL SERVICES, INC. EFINANCIAL SERVI | OCALA OCALA OCALA OCALA OCALA OCALA OCALA INNEAL INNEAL INNEAL JUNEAL SALIT SALIT SALIT SALIT SALIT FALL SALIT | FL FL AK | 7/19/2013 7/19/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/1/2014 6/26/2019 1/12/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2013 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$4.781.000.00 \$2.986.000.00 \$26.818.000.00 \$12.000.000.00 | \$0.00 | \$7.501.881.70 \$3.581.397.27 \$28.356.360.00 | Sold in full warrants not outstanding. Sold in full warrants not outstanding. | \$5,524,880.90 \$208,870.74 \$4,058,697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 234 4,547 2,986 | \$982.90 \$892.61 \$892.61 \$956.61 | (\$96,119.10) (\$25,129.26) (\$488.302.33) | \$2.370.908.26 175.772 \$94.153.69 1011 \$44.746.31 46 |
| FRANCIAL SERVICES INC. PRANCIAL SERVICES INC. PACIFIC BANCSHARES, INC. EMACSHARES, INC. EMACSHARES, INC. EMACSHARES, INC. EMACSHARES, INC. EMACSHARES, INC. EMACSHARES, INC. EFINANCIAL CORPORATION EFINANCIAL CORPORATION EFINANCIAL CORPORATION EFINANCIAL SERVICES, INC. EFINANCIAL SERVI | OCALA JUNEAU JUN | GA NY NY NY NY MN MN MN MN IL | 7/2/2/2013 7/2/2/2/2013 | Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subcedinated Debentures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$2.986,000.00 \$28,918,000.00 \$12,000,000.00 | \$0.00 | \$3,581,397.27 \$28,356,360.00 | Sold, in full: warrants not cutstanding | \$5,524,880.90 \$208,870.74 \$4,058,697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 234 4,547 2,986 | \$982.90 \$892.61 \$892.61 \$956.61 | (\$96,119.10) (\$25,129.26) (\$488.302.33) | \$2.370.908.26 175.772 \$94.153.69 1011 \$44.746.31 46 |
| F FRANCIAL SERVICES, INC. PACHIC RANGEMERS I | OCALA JUNEAU JUN | GA NY NY NY NY MN MN MN MN IL | 9/12/2013 9/12/2013 11/28/2012 11/28/2012 11/28/2012 11/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 4/9/2013 3/28/2013 4/9/2013 12/19/2008 6/17/2009 6/26/2009 2/17/2013 3/28/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subcedinated Debentures of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants | \$2.986,000.00 \$28,918,000.00 \$12,000,000.00 | \$0.00 | \$3,581,397.27 \$28,356,360.00 | Sold, in full: warrants not cutstanding | \$208.870.74 \$4,058.697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 234 4,547 2,986 | \$892.61 \$892.61 \$956.61 | (\$25,129,26) (\$466,302,33) | \$2.370.908.26 175.772 \$94.153.69 1011 \$44.746.31 46 |
| PACIFIC BANCSHARES, INC. E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. INC. I FINANCIAL SERVICES, INC. INC. I FINANCIAL SERVICES, INC. INST BANCORP, INC. INST BAN | JUNEAU JU | GA NY NY NY NY MN MN MN MN IL | 2/6/2009 1/1/28/2012 1/1/29/2012 1/1/1/2013 3/26/2013 4/1/2014 6/26/2009 3/27/2013 3/28/2013 1/2/1/2009 6/17/2009 6/17/2009 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/2/2009 3/27/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants | \$2.986,000.00 \$28,918,000.00 \$12,000,000.00 | \$0.00 | \$3,581,397.27 \$28,356,360.00 | Sold, in full: warrants not cutstanding | \$4,058,697.67 \$2,856,437.46 | (\$42,675.67) (\$7,324.33) | 2,986 | \$892.61 \$956.61 | (\$488,302.33) | \$94,153.69 101 \$44,746.31 48 |
| PACIFIC BANCSHARES, INC. E FINANCIAL SCROPORATION E FINANCIAL SCROPORATION E FINANCIAL SCROPORATION INC. E FINANCIAL SCROPORATION INC. INC. E FINANCIAL SCROPORATION INC. INC. INC. INC. INC. INC. INC. INC | JUNEAU JU | GA NY NY NY NY MN MN MN MN IL | 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/26/2013 4/1/2014 6/26/2009 3/27/2013 4/9/2013 12/18/2008 6/17/2009 6/26/2009 2/6/2013 2/7/2013 4/24/2009 3/27/2009 9/18/2013 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debentures of Exercised Warrants Preferred Stock of Exercised Warrants | \$2.986,000.00 \$28,918,000.00 \$12,000,000.00 | \$0.00 | \$3,581,397.27 \$28,356,360.00 | Sold, in full: warrants not cutstanding | \$4,058,697.67 \$2,856,437.46 | (\$7,324.33) | 2,986 | \$892.61 \$956.61 | (\$488,302.33) | \$94,153.69 101 \$44,746.31 48 |
| PAGEFIG BANGSHARES, INC. PAGEFIG BANGSHARES, INC. PAGEFIG BANGSHARES, INC. PAGEFIG BANGSHARES, INC. E FINANCIAL, SEPRUCES, INC. E FINANC | JUNEAU JU | GA NY NY NY NY MN MN MN MN IL | 11/29/2012 1/11/2013 3/26/2013 4/1/2014 6/26/2009 3/27/2013 3/28/2013 4/9/2013 1/2/19/2008 6/13/2009 6/26/2009 2/6/2013 2/7/2013 1/2/19/2013 1/2/19/2013 1/2/19/2013 1/2/19/2013 1/2/19/2013 1/2/19/2013 1/2/19/2019 1/2/2019 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | \$4,058,697.67 \$2,856,437.46 | (\$7,324.33) | 2,986 | \$892.61 \$956.61 | (\$488,302.33) | \$94,153.69 101 \$44,746.31 48 |
| PAGEIG BANGSHARES, INC. PAGEIG BANGSHARES, INC. PAGEIG BANGSHARES, INC. PAGEIG BANGSHARES, INC. EARNESHARES, INC. EARNESHARES, INC. EARNESHARES, INC. ERANCHARES, INC. ERANCHARE | JUNEAU JUNEAU JUNEAU JUNEAU JUNEAU JUNEAU JUNEAU DALTON DALTON SYBACUSE SYBACUSE SYBACUSE SYBACUSE SYBACUSE SAINT PAUL SAINT PAUL SAINT PAUL GUILDE G | GA NY NY NY NY MN MN MN MN IL | 1/1/2013 3/26/2013 4/1/2014 6/26/2009 3/27/2013 4/9/2013 12/19/2008 6/17/2009 6/26/2009 2/6/2013 3/26/2013 3/26/2013 3/26/2013 4/2/2009 9/18/2019 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | \$2,856,437.46 | (\$7,324.33) | 2,986 | \$956.61 | | \$94,153.69 101 \$44,746.31 48 |
| PACIFIC BANCSHARES, INC. E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. BANCSHARES, INC. BA | JUNEAU JUNEAU JUNEAU DALTON DALTON DALTON OALTON OALTON OALTON OALTON SYRACUSE SYRACUSE SYRACUSE SYRACUSE SYRACUSE SYRACUSE SYRACUSE SYRACUSE SOME SOME SOME SOME SOME SOME SOME SOME | GA NY NY NY NY MN MN MN MN IL | 1/1/2013 3/26/2013 4/1/2014 6/26/2009 3/27/2013 4/9/2013 12/19/2008 6/17/2009 6/26/2009 2/6/2013 3/26/2013 3/26/2013 3/26/2013 4/2/2009 9/18/2019 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | | (\$7,324.33) | | | (\$40.00) | \$94,153.69 101 \$44,746.31 48 |
| PACIFIC BANCSHARES, INC. E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. B FINANCIAL CORPORATION MANCIA CORPORATION MANCIA CORPORATION MACIAL CORPORATION MACIAL CORPORATION MACIAL CORPORATION M CALPERS SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA | JUNEAU DALTON DALTON DALTON DALTON DALTON DALTON SYPACLISE SYPACLISE SYPACUSE SYPACUSE SYPACUSE SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL GUILDER GU | GA NY NY NY NY MN MN MN MN IL | 4/1/2014 6/26/2009 3/27/2013 3/28/2013 4/9/2013 12/19/2008 6/17/2009 6/26/2009 2/6/2013 3/26/2013 4/24/2009 9/18/2012 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | | | | | (\$400,500,57) | \$94,153.69 101 \$44,746.31 48 |
| PACIFIC BANCSHARES, INC. E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. B FINANCIAL CORPORATION MANCIA CORPORATION MANCIA CORPORATION MACIAL CORPORATION MACIAL CORPORATION MACIAL CORPORATION M CALPERS SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA NE KAPPES SI COMPANY INC. JAMERICAN BANK OF OKLAHOMA | JUNEAU DALTON DALTON DALTON DALTON DALTON DALTON SYPACLISE SYPACLISE SYPACUSE SYPACUSE SYPACUSE SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL GUILDER GU | GA NY NY NY NY MN MN MN MN IL | 6/26/2009 3/27/2013 3/28/2013 12/19/2008 5/13/2009 6/17/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 9/18/2012 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Subordinated Debertures of Exercised Warrants Preferred Stock of Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | | | | | (\$400.500.51) | \$94,153.69 101 \$44,746.31 48 |
| E BANCSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E INANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. INC. INC. INC. INC. INC. INC. INC. | DALTON SYPACUSE SYPACUSE SYPACUSE SAINT PAUL SAI | GA NY NY NY NY MN MN MN MN IL | 3/27/2013 3/28/2013 4/9/2013 12/19/2008 5/13/2009 6/17/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 9/18/2012 | Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | | (\$25,000.00) | | | (8400 500 50) | \$44,746.31 48 |
| E BANCSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E MACSHARES, INC. E INANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL SERVICES, INC. INC. INC. INC. INC. INC. INC. INC. | DALTON SYPACUSE SYPACUSE SYPACUSE SAINT PAUL SAI | GA NY NY NY NY MN MN MN MN IL | 3/27/2013 3/28/2013 4/9/2013 12/19/2008 5/13/2009 6/17/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 9/18/2012 | Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$26.918.000.00 \$12.000.000.00 | \$0.00 | \$28,356,360.00 | | | (\$25,000.00) | | | (8400 500 50 | \$44,746.31 48 |
| E BANCSIA CORPORATION E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. INC. INC. INC. INC. INC. INC. INC. | DALTON DALTON DALTON SYPACUSE SYPACUSE SYPACUSE SANT PAUL SAINT PAUL SAINT PAUL SAINT PAUL OSWEGO GLENWOOD SPRINGS | GA NY NY NY NY MN MN MN MN IL | 4/9/2013 12/19/2008 5/13/2009 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 9/18/2012 | Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | | | Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | (\$400 FC0 F () | \$44,746.31 48 |
| E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL CORPORATION E FINANCIAL SCRIVICES INC. E FINANCIAL SCRIVICES INC. E FINANCIAL SERVICES INC. E FINANCIAL SERVICES INC. I RST BANCORP. INC. ANANS OF COLORADO ANANS OF COLORAD | SYPACUSE SYPACUSE SYPACUSE SYPACUSE SYPACUSE SANT PAUL SANT PAUL SANT PAUL OSWEGO GLENWOOD SPRINGS | NY NY MN MN MN MN IL | 12/19/2008 5/13/2009 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | | | Redeemed, in full; warrants not outstanding | \$26,918,000.00 | (\$25,000.00) | 26,918 | \$1,000,00 | (\$129,562.54) | |
| E FINANCIAL CORPORATION E FINANCIAL SORPORATION E FINANCIAL SERVICES, INC. ANAMS OF COLORADO ANAMS OF | SYPACUSE SYPACUSE SYPACUSE SYPACUSE SYPACUSE SANT PAUL SANT PAUL SANT PAUL OSWEGO GLENWOOD SPRINGS | NY NY MN MN MN MN IL | 12/19/2008 5/13/2009 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | | | Redeemed, in full; warrants not outstanding | \$26,918,000.00 | | 26,918 | \$1,000.00 | | \$900,000.00 173.069 |
| E FINANCIAL SCREVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. INC. INC. INC. INC. INC. INC. INC. | SYPACUSE SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SONYEGO GENWOOD SPRINGS GLENWOOD SPRINGS | NY NY MN MN MN MN IL CO CO CO CO CO CO | 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$9.806.136.60 | | \$26,918,000.00 | | 26,918 | \$1,000.00 | | \$900,000.00 173.069 |
| E FINANCIAL SCREVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. E FINANCIAL SERVICES, INC. INC. INC. INC. INC. INC. INC. INC. | SYPACUSE SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SONYEGO GENWOOD SPRINGS GLENWOOD SPRINGS | NY MN MN MN IL CO CO CO CO | 6/17/2009 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$9.806.136.60 | | | | | \$1,000.00 | | \$900,000.00 173.069 |
| E FINANCIAL SERVICES, INC. ANNE OF EPHANCIAL SERVICES, INC. ANNE OF COLORADO ANNES OF COLORA | SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL OSWEGO GLENWOOD SPRINGS | MN MN MN IL CO CO CO CO | 6/26/2009 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$9.806.136.60 | | | | | | | |
| E FINANCIAL SERVICES, INC. FINANCIAL SERVICES, INC. IFENANCIAL SERVICES, INC. INCT BANCORE, INC. INCT | SAINT PAUL | MN MN IL CO CO CO CO CO CO | 2/6/2013 2/7/2013 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | | | | Sold, in full; warrants not outstanding | 1 | | | | | |
| E FINANCIAL SERVICES. INC. FENNANCIAL SERVICES. INC. IRST BANCORP. INC. MANIS OF COLORADO ANNES OF COLORADO ANNES OF COLORADO ANNES OF COLORADO ANNES OF COLORADO MANIS OF COLOR | SAINT PAUL OSWEGO GLEWWOOD SPRINGS GLEWWOOD SPRINGS GLEWWOOD SPRINGS GLEWWOOD SPRINGS GLEWWOOD SPRINGS GLEWWOOD SPRINGS MUNSTER MUNSTER COLINSVILE | MN MN IL CO CO CO CO CO CO | 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | \$3.652.000.00 | | | | \$3,375,945.00 | | 4,500,000 | \$0.75 | (\$1,124,055.00) | |
| E FINANCIAL SERVICES, INC. IRST BANCORP, INC. IANNES OF COLORADO ANNES OF COLORADO A | OSWEGO GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | MN IL CO CO CO CO CO CO | 3/26/2013 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | \$3,652,000,00 | | | | \$5,626,575,00 | | 7.500.000 | \$0.75 | (\$1,873,425,00) | \$504,900.00 600.000 |
| IRST BANCORP, INC. AMMS OF COLORADO AMMS | GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | IL CO CO CO CO | 4/24/2009 3/27/2009 9/18/2012 | Preferred Stock w/ Exercised Warrants | \$3,652,000,00 | | | | | (\$90.025.20) | | | | |
| ANNES OF COLORADO ANNES OF COL | GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | CO CO CO | 9/18/2012 | | | \$3,652,000.00 | \$409,753.00 | Full investment outstanding; warrants outstanding | | | | | | |
| AMMS OF COLORADO AMMS OF COLO | GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | CO CO CO | 9/18/2012 | Preferred Stock w/ Exercised Warrants | \$70,000,000.00 | \$0.00 | \$73,129,160,69 | Sold, in full; warrants not outstanding | | | | | | |
| ABMIS OF COLORADO ANMIS OF COLORADO ANMIS OF COLORADO ANMIS OF COLORADO MINICIAL CORPORATION MICHAL CORPORATION MICHAL CORPORATION MICHAEL CORPORA | GLENWOOD SPRINGS GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | CO CO | 9/19/2012 | | | | | | \$280,115.76 | | 344 | \$814.29 | (\$63,884.24) | |
| AAMKS OF COLORADO ANANGS OF COLORADO ANCIAL CORPORATION ANCIAL CORPORATION ANKI HOLDING COMPANY, INC. / AMERICAN BANK OF CKLAHOMA NIK HOLDING COMPANY, INC. / AMERICAN BANK OF CKLAHOMA NI EXPRESS COMPANY NE KYDNESS COMPANY NE KYDRESS COMPANY | GLENWOOD SPRINGS GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | CO | | | | | | | \$6,559,920,24 | | 8.056 | \$814.29 | (\$1,496,079,76) | |
| AMAS OF COLORADO MONILA CORPORATION MONILA CORPORAT | GLENWOOD SPRINGS MUNSTER MUNSTER COLLINSVILLE | co | 9/20/2012 | | | | | | \$50,160,264.00 | | 61,600 | | | \$3,291,750.00 3,500 |
| ANCIAL CORPORATION NIK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA NIK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA NI EXPORES COMPANY | MUNSTER MUNSTER COLLINSVILLE | | 11/16/2012 | | | | | | \$50,100,204.00 | (\$570,003.00) | 01,000 | Q014.E0 | (911,400,100.00) | 90,251,700.00 |
| NIK HOLDING COMPANY, INC. / AMERICAN BANK OF CIKLAHOMA NIK HOLDING COMPANY, INC. / AMERICAN BANK OF CIKLAHOMA NI EXPRESS COMPANY WEXPRESS COMPANY IN EXPRESS COMPANY | MUNSTER COLLINSVILLE | IN | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$3,674,000,00 | \$0.00 | \$4 387 576 45 | Redeemed, in full; warrants not outstanding | | (4010,000.00) | | | | |
| NIK HOLDING COMPANY, INC. / AMERICAN BANK OF CIKLAHOMA NIK HOLDING COMPANY, INC. / AMERICAN BANK OF CIKLAHOMA NI EXPRESS COMPANY WEXPRESS COMPANY IN EXPRESS COMPANY | COLLINSVILLE | IN | 9/22/2011 | Tradited block in Excluded Walland | 90,014,000.00 | \$0.00 | 04,007,070.40 | recocnice, in idit, wantanto not odistanding | \$3,674,000.00 | | 3,674 | \$1,000.00 | | \$184,000.00 184 |
| INK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA IN EXPRESS COMPANY IN EXPRESS COMPANY IN EXPRESS COMPANY | | OK | | Preferred Stock w/ Exercised Warrants | \$2,492,000.00 | \$0.00 | \$2,060,021,33 | Redeemed, in full: warrants not outstanding | | | | .,, | | |
| IN EXPRESS COMPANY IN EXPRESS COMPANY | COLLINSVILLE | OK | 9/15/2011 | | | | | | \$2,492,000.00 | | 2,492 | \$1,000.00 | | \$125,000.00 125 |
| IN EXPRESS COMPANY | NEW YORK | NY | 1/9/2009 | Preferred Stock w/ Warrants | \$3,388,890,000.00 | \$0.00 | \$3 803 257 308 33 | Redeemed, in full; warrants not outstanding | QZ,40Z,000.00 | | 2,402 | \$1,000.00 | | \$125,000.00 |
| | NEW YORK | NY | 6/17/2009 | Tracined Glock W Transmis | \$5,550,650,650 | \$0.00 | ψυ,υου,του,ουσ.υυ | recocured, in rail, warrants not outstanding | \$3,388,890,000.00 | | 3,388,890 | \$1,000.00 | | |
| IN EXPRESS COMPANY | NEW YORK | NY | 7/29/2009 | | | | | | 00,000,000,000.00 | | 0,000,000 | \$1,000.00 | | \$340,000,000.00 24,264,129 |
| N PREMIER BANCORP | ARCADIA | CA | 5/20/2000 | Preferred Stock w/ Exercised Warrants | \$1,800,000,00 | \$0.00 | \$2.052.682.40 | Redeemed, in full: warrants not outstanding | | | | | | |
| IN PREMIER BANCORP | ARCADIA | CA | 1/26/2011 | TOTAL COUNTY EXCEPTION OF THE PROPERTY OF THE | W1.5572.5572.557 | 90.00 | 92.002.002.70 | Treatment in the second second | \$1.800,000,00 | | 1.800 | \$1,000.00 | 1 | \$90,000.00 90 |
| IN STATE BANCSHARES, INC. | GREAT BEND | KS | | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7 220 141 67 | Redeemed, in full; warrants not outstanding | \$1,000,000.00 | | 1,000 | \$1,000.00 | | \$50,000.00 |
| N STATE BANCSHARES, INC. | GREAT BEND | KS | 11/2/2011 | Francisco Clock W Exclusion Walland | \$0,000,000.00 | \$0.00 | G7,220,141.07 | recocnice, in all, wantako not outstanding | \$6,000,000,00 | | 6,000 | \$1,000.00 | | \$300,000.00 300 |
| BANCORP | MOULTRIE | GA | 11/21/2008 | Preferred Stock w/ Warrants | \$52,000,000.00 | \$0.00 | \$50 637 438 67 | Sold, in full; warrants not outstanding | \$0,000,000 | | 0,000 | \$1,000.00 | | \$500,000.00 |
| BANCORP | MOULTRIE | GA | 6/19/2012 | Training Clock in Training | ψυΣ,000,000.00 | \$0.00 | 900,007,400.07 | Cold, III Idii, Walland Hox Galdwarding | \$48,391,200.00 | (\$72E 9E9 00) | 52,000 | \$930.60 | (\$3,608,800,00) | |
| BANCORP | MOULTRIE | GA. | 8/22/2012 | | | | | | 340,351,200.00 | (3/23.000.00) | 32,000 | 2530.00 | (23,000,000,00) | \$2,670,000.00 698,554 |
| RV FINANCIAL INC. | IOUNICTOWN | DA. | 12/10/2009 | Desformed Stock of Worrents | \$21,000,000.00 | \$0.00 | \$24 604 666 66 | Redeemed, in full; warrants not outstanding | | | | | + | \$2,070,000.00 050,334 |
| RV FINANCIAL, INC. | IOUNISTOWN | DA. | 9/11/2011 | Fielelied Stock W Wallants | \$21,000,000.00 | \$0.00 | 324,001,000.00 | Redeemed, in idi, warrants not outstanding | \$24,000,000,00 | | 21 000 | \$1,000,00 | | |
| | IOUNICTOWN | DA. | 11/2/2011 | | | | | | \$21,000,000.00 | | 21,000 | \$1,000.00 | + | \$825,000.00 1,312,500 |
| FINANCIAL SERVICES INC | MCCOOK | NE | | Subordinated Dehentures w/ Eversieed Warrants | \$5,000,000,00 | \$0.00 | \$6 523 25F 00 | Sold in full: warrants not outstanding | | | | | | 9020,000.00 1,312,000 |
| FINANCIAL SERVICES INC | MCCOOK | NE | 3/26/2012 | SOURCE STREET, | 20,000,000,00 | 20.00 | 40,020,200,00 | Sold, III Idii, Wallanio Hix Uulokanumiy | \$350 040 00 | | 374 000 | \$0.0c | /\$14.960.00\ | |
| FINANCIAL SERVICES INC | WCCOOK | NE | 3/27/2013 | | | | | | \$2.112.000.00 | | | \$0.90 \$0.00 | (\$88,000.00) | |
| FINANCIAL SERVICES, INC | MCCOOK | NE | | | | | | | \$2,112,000.00 | | | \$0.90 \$0.00 | (\$97,000.00) | \$259,875.00 250,000 |
| FINANCIAL SERVICES, INC | WCCOOK | NE | | | | | | | \$2,320,000.00 | (\$48 000 oo) | 2,420,000 | 90.90 | (00.040,166) | 9238,013.00 250,000 |
| | | WI | | | \$110,000,000,00 | \$0.00 | \$6,000,000,00 | Sold in full: warrants not outstanding | | (\$+3,000.00) | | | | |
| BANCORP WISCONSIN, INC. | | WI | | I INSURA STORY W. IT GILGING | 2110,000,000,00 | av.00 | 40.000.000.00 | Sold, in this, walland the outstanding | \$6,000,000,00 | | 60 000 000 | \$0.10 | (\$104,000,000,00) | |
| | | MD | | Preferred Stock w/ Warrants | \$8 152 000 00 | \$0.00 | \$13 378 714 00 | Redeemed in full: warrants not outstanding | \$0,000,000.00 | | 00,000,000 | 90.10 | (\$1.5-7,000,000.00) | |
| LIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 4/18/2012 | | 90,102,000.00 | g0.00 | 310,010,114.00 | The state of the s | \$4,076,000,00 | | 4 076 | \$1,000,00 | | |
| LIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 3/6/2013 | | | | | | \$4,076,000.00 | | 4 076 | | | |
| LIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 5/28/2015 | | | | | | \$ 1,5 1 5,5 50.00 | | .,570 | \$ 1,000.00 | | \$3,735,577,67 367,916 |
| TED BANC-CORP | GREEN BAY | WI | | Preferred Stock w/ Warrants | \$525,000,000,00 | \$0.00 | \$596,539 172 32 | Redeemed, in full: warrants not outstanding | | | | | | 307.810 |
| ITED BANC-CORP | GREEN BAY | WI | 4/6/2011 | | ¥==,500,000.00 | Q 0.00 | ,,.Jo, 112.JZ | and it was a second to the contraction of | \$262,500,000,00 | | 262 500 | \$1 000 00 | | |
| TED BANC-CORP | GREEN BAY | WI | | | | | | | \$262,500,000 00 | | | | | |
| TED BANC-CORP | GREEN BAY | WI | | | | | | | V===[================================= | | | \$ 1,000.00 | | \$3,435,005.65 3,983,308 |
| C BANCSHARES, INC. | BLUFFTON | SC | 12/29/2009 | Preferred Stock w/ Exercised Warrants | \$2,000 000 00 | \$0.00 | \$2,503 554 78 | Sold, in full: warrants not outstanding | | | | | | 2,500,000 |
| C BANCSHARES, INC. | | SC | 2/7/2014 | | | | | | \$1,950,000 00 | | 1,950 | \$1,150.00 | \$2 | 92,500.00 \$95,031.02 88 |
| C BANCSHARES, INC. | BLUFFTON | SC | | | | | | | \$50,000.00 | | 50 | \$1,150.00 | - | \$7.500.00 \$10.798.98 10 |
| C BANCSHARES, INC. | BLUFFTON | SC | | | | | | | \$25,250.00 | (\$25,000,00) | | \$1,123.00 | | |
| FINANCIAL HOLDINGS | NASHVILLE | TN | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$7,400,000.00 | \$0.00 | \$8,798,415.33 | Redeemed, in full: warrants not outstanding | | (423,555.00) | | | | |
| FINANCIAL HOLDINGS | | TN | | | 4.1 | Ţ2.00 | 40,100,100 | , rang manama na manama na ng | \$7 400 000 00 | | 7 400 | \$1,000,00 | | \$370,000,00 370 |
| IK HOLDING, INC. / PENINSULA BANK HOLDING CO. | | CA | | Preferred Stock w/ Warrants | \$6,000,000,00 | \$0.00 | \$7 563 057 15 | Redeemed in full warrants not outstanding | WI.700.000.00 | | 7,400 | V 1.000.00 | | 370 |
| K HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 7/31/2013 | | \$2,300,000.00 | Q 0.00 | J., 230,007.10 | and it was a second to the contraction of | \$6,000,000,00 | | 6.000 | \$1 000 00 | | |
| K HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 8/28/2013 | | | | | | \$2,000,000.00 | | 0,000 | 2.,000.00 | | \$190,781.12 81,670 |
| EDENDENT INCORPORATED | | AL | 3/13/2009 | Preferred Stock w/ Exercised Warrants | \$21,100,000,00 | \$0.00 | \$24.841.411.03 | Redeemed, in full: warrants not outstanding | | | | | | 5.55,551.12 81,070 |
| | SHEFFIELD | | 7/14/2011 | | *************************************** | J2.00 | ,= ,, , 1.00 | , | \$21 100 000 00 | | 21 100 | \$1,000,00 | | \$1.055.000.00 1.055 |
| | SHEFFIELD | | ALL TRAVELLE | Preferred Stock w/ Exercised Warrants | \$13,669,000,00 | \$0.00 | \$15,595,736,93 | Redeemed, in full: warrants not outstanding | WE 1.100.000.00 | | 21,100 | W1.000.00 | | W1.3003.000.00 |
| EPENDENT, INCORPORATED | SHEFFIELD SHEFFIELD | AL | | TOTAL CHOCK WE EXCLUSED VIOLATION | \$13,005,000.00 | 90.00 | \$10,000,r00.93 | modernos, at full, waitants flot outstanding | \$13,669,000.00 | | | | + | 8110 000 00 |
| EPENDENT. INCORPORATED P FINANCIAL, INC. | SHEFFIELD SHEFFIELD OAK BROOK | AL IL | 8/18/2011 | | | \$0.00 | \$32,341,666.66 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | 1 7 | 13 660 | 51 000 nn | | S410 000 00 I 41i: |
| EPENDENT. INCORPORATED P FINANCIAL, INC. P FINANCIAL, INC. | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK | IL IL | 8/18/2011 | | \$30,000,000,00 | | 902,041,000.00 | | | | 13,669 | \$1,000.00 | | \$410,000.00 410 |
| EPENDENT, INCORPORATED PINANCIAL, INC. PINANCIAL, INC. PROPRIED, PROPRIED, INC. | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE | AL IL IL RI | 8/18/2011 12/19/2008 | Preferred Stock w/ Warrants | \$30,000,000.00 | 90.00 | | 1 | \$30,000,000,00 | | 13,669 | | | \$410,000.00 41 |
| EPENDENT, INCORPORATED PRINANCIAL, INC. PRINANCIAL, INC. PRINANCIAL, INC. PRINDE ISLAND, INC. PRINDE ISLAND, INC. | SHEFFIELD OAK BROOK OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE | IL IL RI RI | 8/18/2011 12/19/2008 8/5/2009 | | \$30,000,000.00 | 90.00 | | | \$30,000,000.00 | | | \$1,000.00 | | |
| EFENDENT, INCORPORATED PINANCIAL, INC. P FINANCIAL, INC. P FINANCIAL, INC. P RHODE ISLAND, INC. P RHODE ISLAND, INC. P RHODE ISLAND, INC. | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE | AL IL IL RI RI RI | 8/18/2011 12/19/2008 8/5/2009 9/30/2009 | Preferred Stock w/ Warrants | | | \$54 607 200 22 | | \$30,000,000.00 | | | | | \$410,000.00 410 \$1.400,000.00 192,967 |
| EPENDENT, INCORPORATED PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINADE ISLAND, INC. PINADE ISLAND, INC. PINADE ISLAND, INC. PINADE ISLAND, INC. SE CORPORATION | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND | AL IL IL RI RI RI MS | 8/18/2011 12/19/2008 8/5/2009 9/30/2009 2/20/2009 | | \$48,000,000.00 | \$0.00 | \$54,607,399.33 | Redeemed, in full; warrants not outstanding | | | 30,000 | \$1,000.00 | | \$1.400.000.00 192.967 |
| EFENDENT, INCORPORATED PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINADORI, INC. JORDORION, INC. JORDOR | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND | AL IL IL RI RI RI MS MS | 8/18/2011 12/19/2008 8/5/2009 9/30/2009 2/20/2009 9/29/2010 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$48,000,000.00 | \$0.00 | | Redeemed, in full; warrants not outstanding | \$30,000,000.00 | | | \$1,000.00 | | |
| REPENDENT, INCORPORATED PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINADE SILVENT OF THE S | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND | MO | 8/18/2011 12/19/2008 8/5/2009 9/30/2009 2/20/2009 9/29/2010 4/3/2009 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | | | | | \$48,000,000.00 | | 30,000 | \$1,000.00 | | \$1.400.000.00 192.967 |
| EFENDENT, INCORPORATED PINANCIAL, INC. PINANCIAL, INC. PINANCIAL, INC. PINADORI, INC. JORDORION, INC. JORDOR | SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND | MO | 8/18/2011 12/19/2008 8/5/2009 9/30/2009 2/20/2009 9/29/2010 | Preferred Stock w' Warrants Preferred Stock w' Exercised Warrants Preferred Stock w' Exercised Warrants | \$48,000,000.00 | \$0.00 | | Redeemed, in full; warrants not outstanding | | | 30,000 | \$1,000.00 \$1,000.00 \$982.67 | (\$1,733.00) | \$1.400.000.00 192.967 |
| FINAL SEARCH SEA | "INANCIAL INC. MICHAE SERVICES INC MICHAE SERVICES INC MICHAE SERVICES INC MICHAEL SERVICES MICHAEL SERVI | FIRANCIAL, INC. | FINANCIAL INC. | FINANCIAL RIC. JOHNSTOWN PA | International Content | Invalcia | Indicate Indicate | INANCAL RIC. JOHNSTOWN PA 11/2011 | PANCALA, INC. SOPHISTOWN PA 11/2011 | SPANCIAL INC. JOHNSTOWN PA 11/2011 S2100,000.00 S0.00 S0 | SPANDAGE MCCCOR MCCCOR | SHANCALA, INC. SOPHISTOWN PA 11/2071 SECONDO SECONDO | SPANSCAL, INC. JOHNSTOWN PA B1/2011 STANSCAL, INC. SPANSCOWN PA B1/2011 STANSCAL, INC. SPANSCOWN PA B1/2011 SPANSCAL, INC. SPANSCOWN PA B1/2011 SPANSCAL, INC. SPANSCAL, INC. | PANCAL INC. |

| Footnote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment Total Cash Back ² | Investment Status* Amount | (Fee) ⁴ | Shares | Ava. Price | (Realized Loss) / (Write-off) Gain ⁵ Wt Amount | Wt Shares |
|----------|---|------------------------------------|--|--|--|---|---|-------------------------------|------------------------|--------------------------|---|-----------------|
| 83 | BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC. | MOBILE MOBILE | AL 12/19/2008 Prefe AL 2/15/2013 | erred Stock w/ Warrants | \$50,000,000.00 | \$0.00 \$60,451,155.74 | Redeemed, in full; warrants not outstanding \$50,000,000.00 | | 50.000 | \$1,000.00 | \$15,000.0 | .00 730,994 |
| 8,14 | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN 8/14/2009 Prefe | erred Stock w/ Exercised Warrants | \$1,004,000.00 | \$0.00 \$1,114,680.76 | Sold, in full; warrants not outstanding \$451.600.92 | | | | | |
| | BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE EDEN PRAIRIE | MN 12/19/2012 MN 12/20/2012 MN 1/11/2013 | | | | \$451,600,92 \$481,335,96 | | 486 518 | \$929.22 \$929.22 | (\$34,399.08) (\$36,664.04) \$23,500.0 | .00 50 |
| | BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE EDEN PRAIRIE | MN 1/11/2013 MN 3/26/2013 | | | | | (\$9,329.37) (\$15,670.63) | | | | 4 |
| 6,7,11 | BANK OF AMERICA BANK OF AMERICA | CHARLOTTE CHARLOTTE | NC 10/28/2008 Prefe | erred Stock w/ Warrants | \$15,000,000,000.00 \$10,000,000,000,00 | \$0.00 \$26,599,663,040.28 | Redeemed, in full; warrants not outstanding | (0.0(0.000) | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC 12/9/2009 | | \$10,000,000,000.00 | | \$25,000,000,000.00 | | 1,000,000 | \$25,000.00 | | |
| 8 14 | BANK OF AMERICA BANK OF COMMERCE | CHARLOTTE CHARLOTTE | NC 3/9/2010 | erred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 \$3,087,573.33 | Sold, in full; warrants not outstanding | | | | \$305,913,040.2 | .28 121,792,790 |
| 0,14 | BANK OF COMMERCE | CHARLOTTE | NC 11/30/2012 | circa otock wi Excrased Warrans | \$0,000,000.00 | \$0.00 | \$2,502,000.00 | | 3,000 | \$834.00 | (\$498,000.00) \$100,100.0 | 00 150 |
| 44 | BANK OF COMMERCE BANK OF COMMERCE HOLDINGS | CHARLOTTE REDDING | | erred Stock w/ Warrants | \$17,000,000.00 | \$0.00 \$19,564,027.78 | Redeemed, in full; warrants not outstanding | (\$25,000.00) | | | | |
| | BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS | REDDING REDDING | CA 9/27/2011 CA 10/26/2011 | | | | \$17,000,000.00 | | 17,000 | \$1,000.00 | \$125,000.0 | .00 405,405 |
| 8 | BANK OF GEORGE | LAS VEGAS | NV 3/13/2009 Prefe | erred Stock w/ Exercised Warrants | \$2,672,000.00 | \$0.00 \$1,233,940.00 | Sold, in full; warrants not outstanding | | | | | |
| | BANK OF GEORGE BANK OF GEORGE | LAS VEGAS LAS VEGAS | NV 10/21/2013 NV 1/6/2014 | | | | \$955,240,00 | (\$25,000,00) | 2,672 | \$357.50 | (\$1.716.760.00) \$23.709.0 | 00 134 |
| 11 | BANK OF MARIN BANCORP | NOVATO | CA 12/5/2008 Prefe | erred Stock w/ Warrants | \$28,000,000.00 | \$0.00 \$30,155,095.11 | Redeemed, in full; warrants not outstanding | (\$20,000.00) | | | | |
| | BANK OF MARIN BANCORP BANK OF MARIN BANCORP | NOVATO NOVATO | CA 3/31/2009 CA 11/23/2011 | | | | \$28,000,000.00 | | 28,000 | \$1,000.00 | \$1,703,984.0 | .00 154,908 |
| 11 | BANK OF NEW YORK MELLON | NEW YORK | NY 10/28/2008 Prefe NY 6/17/2009 | erred Stock w/ Warrants | \$3,000,000,000.00 | \$0.00 \$3,231,416,666.67 | Redeemed, in full: warrants not outstanding \$3,000,000,000.000 | | 3,000,000 | | | |
| | BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON | NEW YORK NEW YORK MOCKSVILLE | NY 8/5/2009 | | | | | | 3,000,000 | \$1,000.00 | \$136,000,000.0 | .00 14,516,129 |
| 105 | BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION | MOCKSVILLE MOCKSVILLE | NC 4/17/2009 Prefe NC 7/16/2014 | erred Stock w/ Warrants | \$13,179,000.00 | \$0.00 \$4,334,427.00 | Sold, in full; warrants not outstanding \$3.294.750.00 | | 13,179 | \$250.00 | (\$9,884,250.00) | |
| 11 | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR 12/12/2008 Prefe | erred Stock w/ Warrants | \$75,000,000,00 | \$0.00 \$81,004,166.67 | Redeemed, in full: warrants not outstanding | | | | (\$0,004,600.00) | |
| | BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. | LITTLE ROCK LITTLE ROCK | AR 11/4/2009 AR 11/24/2009 | | | | \$75,000,000.00 | | 75,000 | \$1,000.00 | \$2,650,000.0 | .00 379,811 |
| 8,106 | BANKERS' BANK OF THE WEST BANCORP, INC. | DENVER | | erred Stock w/ Exercised Warrants | \$12,639,000.00 | \$0.00 \$17,097,990.60 | Redeemed, in full; warrants not outstanding | | 12.639 | \$1,000.00 | \$632,000.0 | |
| 8.14.44 | BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION | DENVER MACON | | erred Stock w/ Exercised Warrants | \$15,500,000,00 | \$0.00 \$18.492.469.25 | \$12,639,000.00 Redeemed, in full: warrants not outstanding | | | | | |
| 8 14 | BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION | MACON GREENVILLE | MS 9/8/2011 SC 2/13/2009 Profe | erred Stock w/ Exercised Warrants | \$1,000,000.00 | \$0.00 \$1.100.653.50 | \$15,500,000.00 Sold, in full; warrants not outstanding | | 15,500 | \$1,000.00 | \$775,000.0 | 30 775 |
| 5,17 | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE GREENVILLE | SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013 | Ended of Fallants | 91,000,000.00 | \$1,100,653.50 | Sold, in ruli; warrants not outstanding \$900,000.00 | | 1,000 | \$900.00 | (\$100,000.00) \$21,880.5 | 50 50 |
| | BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC 1/11/2013 SC 3/26/2013 | | | | | (\$9,000.00) (\$16,000.00) | | | | _ |
| | BANNER CORPORATION/BANNER BANK | | WA 11/21/2008 Prefe | erred Stock w/ Warrants | \$124,000,000.00 | \$0.00 \$129,079,862.47 | Sold, in full; warrants not outstanding \$109.717.680.00 | | | \$884.82 | (\$14.282.320.00) | |
| | BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA 4/3/2012 WA 6/12/2013 | | | | Ţ135,1 1,0336. | (\$1,645,765.20) | 124,000 | \$884.82 | (\$14,282,320.00) \$134,201.0 | .00 243,998 |
| 8,14,44 | BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION | HARRISBURG HARRISBURG | NE 2/6/2009 Prefe NE 7/28/2011 | erred Stock w/ Exercised Warrants | \$795,000.00 | \$0.00 \$942,411.42 | Redeemed, in full; warrants not outstanding \$795,000.00 | | 795 | \$1,000.00 | \$40,000.6 | |
| 12,16 | DANNER COUNT I DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES | BAR HARBOR | ME 1/16/2009 Prefe | erred Stock w/ Warrants | \$18,751,000.00 | \$0.00 \$20,037,514.11 | Redeemed, in full: warrants not outstanding | | | | \$40,000.0 | <i>J</i> 0 4 |
| | BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES | BAR HARBOR BAR HARBOR | ME 2/24/2010 ME 7/28/2010 | | | | \$18,751,000.00 | | 18,751 | \$1,000.00 | \$250,000,0 | .00 52.455 |
| 11 | BB&T CORP. | WINSTON-SALEM | NC 11/14/2008 Prefe | erred Stock w/ Warrants | \$3,133,640,000.00 | \$0.00 \$3,293,353,918.53 | Redeemed, in full; warrants not outstanding | | | | | |
| | BB&T CORP. BB&T CORP. | WINSTON-SALEM WINSTON-SALEM | NC 6/17/2009 NC 7/22/2009 | | | | \$3,133,640,000.00 | | 3,134 | \$1,000,000.00 | \$67,010,401.8 | .86 13,902,573 |
| 8,112 | BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. | THEODORE THEODORE | AL 4/3/2009 Prefe AL 7/1/2014 | erred Stock w/ Exercised Warrants | \$1,706,000.00 | \$0.00 \$2,315,853.14 | Redeemed, in full; warrants not outstanding \$1,706,000.00 | | 1,706 | \$1,000.00 | \$85,000.0 | |
| 11 | BCSB BANCORP, INC. | BALTIMORE | MD 12/23/2008 Prefe | erred Stock w/ Warrants | \$10,800,000.00 | \$0.00 \$13,371,500.00 | Redeemed, in full; warrants not outstanding | | | | \$65,000.0 | 30 83 |
| | BCSB BANCORP, INC. BCSB BANCORP, INC. | BALTIMORE BALTIMORE | MD 1/26/2011 MD 4/19/2013 | | | | \$10,800,000,00 | | 10.800 | \$1,000.00 | \$1,442,000.0 | .00 183,465 |
| 8,11,14 | BEACH BUSINESS BANK | MANHATTAN BEACH | CA 1/30/2009 Prefe CA 7/6/2011 | erred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 \$7,263,316.66 | Redeemed, in full; warrants not outstanding | | | | 91,442,000.0 | 70 100,400 |
| | BEACH BUSINESS BANK BEACH BUSINESS BANK | MANHATTAN BEACH MANHATTAN BEACH | CA 7/6/2011 CA 10/19/2011 | | | | \$1,500,000.00 \$1,500,000.00 | | 1,500 | \$1,000.00 \$1,000.00 | | |
| | BEACH BUSINESS BANK BEACH BUSINESS BANK | MANHATTAN BEACH MANHATTAN BEACH | CA 3/7/2012 CA 6/6/2012 | | | | \$1,500,000,00 \$1,200,000.00 | | 1,500 | \$1,000.00 \$1,000.00 | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH PHOENIXVILLE | CA 6/27/2012 | | | | \$300,000.00 | | 300 | | \$300,000.0 | .00 300 |
| 8,11,14 | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE PHOENIXVILLE | PA 6/12/2009 Prefe PA 12/28/2011 | erred Stock w/ Exercised Warrants | \$2,892,000.00 | \$0.00 \$3,444,478.21 | Redeemed, in full; warrants not outstanding \$2,892,000.00 | | 2,892 | \$1,000.00 | \$145,000.0 | |
| 11 | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA 12/19/2008 Prefe | erred Stock w/ Warrants | \$40,000,000,00 | \$0.00 \$41,917,777.78 | Redeemed, in full: warrants not outstanding | | | | \$140,000.0 | /0 140 |
| | BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD PITTSFIELD | MA 5/27/2009 MA 6/24/2009 | | | | \$40,000,000.00 | | 40,000 | \$1,000.00 | \$1.040,000.0 | .00 226.330 |
| 8,14,44 | BERN BANCSHARES, INC. BERN BANCSHARES, INC. | BERN BERN | KS 2/13/2009 Prefe | erred Stock w/ Exercised Warrants | \$985,000.00 | \$0.00 \$1,172,062.50 | Redeemed, in full; warrants not outstanding \$985,000.00 | | 005 | \$1,000.00 | \$50,000.0 | 00 5 |
| 8.14.18 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI 4/24/2009 Prefe | erred Stock w/ Exercised Warrants | \$1,635,000.00 | \$0.00 \$3.803.022.67 | Redeemed, in full: warrants not outstanding | | 900 | \$1,000.00 | \$50,000.0 | 30 5 |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI 12/18/2009 MI 7/28/2011 | | \$1,744,000.00 | | \$3,379,000.00 | | 3,379 | \$1,000.00 | \$82,000.0 | 00 82 |
| 15,17 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. | BIRMINGHAM COCONUT GROVE | FL 6/19/2009 Subo | ordinated Debentures w/ Exercised Warrants | \$6,400,000.00 | \$0.00 \$8,271,975.28 | Sold in full warrants not outstanding | | | | | |
| | BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. | COCONUT GROVE COCONUT GROVE | FL 2/7/2013 FL 2/8/2013 | | | | \$2,532,140.00 \$3,700.820.00 | | 2,600,000 3.800,000 | \$0.97 \$0.97 | (\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7 | |
| • | BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC. | COCONUT GROVE BELOIT | FL 3/26/2013 | and Challes (Francisco I Wasseste | \$10.000.000.00 | \$0.00 \$11.459.461.11 | | (\$62,329.60) | | | | |
| ٥ | BLACKHAWK BANCORP, INC. | BELOIT BELOIT BELOIT | WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012 | erred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 \$11,459,461.11 | Sold, in full; warrants not outstanding \$186,550.00 | | 205 | \$910.00 \$910.00 | (\$18,450.00) | |
| | BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. | BELOIT BELOIT | WI 10/31/2012 WI 1/11/2013 | | | | \$8,913,450.00 | (\$91,000,00) | 9,795 | \$910.00 | (\$881,550.00) \$470,250.0 | 30 500 |
| 8,14 | BLACKRIDGE FINANCIAL, INC. | FARGO | ND 5/22/2009 Prefe | erred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 \$6,127,326.35 | Redeemed, in full; warrants not outstanding | (401,000,00) | | | | |
| | BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. | FARGO FARGO | ND 6/27/2012 ND 9/12/2012 | | | | \$2,250,000.00 \$2,750,000.00 | | 2,250 2,750 | \$1,000.00 \$1,000.00 | \$250,000.0 | .00 250 |
| 8,14 | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO 3/6/2009 Prefe | erred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 \$11,938,437.34 | Sold, in full; warrants not outstanding | | | | | |
| | BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE INDEPENDENCE | MO 10/29/2012 MO 10/31/2012 | | | | \$19.630.00 \$9,040,370.00 | | 11,974 | \$755.00 \$755.00 | (\$6,370.00) (\$2,933,630.00) \$541,793.3 | .34 600 |
| 8,64,97 | BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC. | INDEPENDENCE SHELBYVILLE | MO 1/11/2013 | erred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 \$529,105.00 | Currently Not Collectible | (\$90,600.00) | | | | 4 |
| 0,0-,37 | BLUE RIVER BANCSHARES, INC. | SHELBYVILLE | IN 2/10/2012 | | | | | | | | (\$5,000,000.00) | |
| | BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP | OVERLAND PARK OVERLAND PARK | KS 12/5/2008 Prefe KS 10/18/2013 | erred Stock w/ Warrants | \$21,750,000.00 | \$0.00 \$21,264,901.65 | Sold, in full: warrants not outstanding \$3,177,232.50 | | 3,250 | \$977.61 | (\$72,767.50) | |
| | BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP | OVERLAND PARK OVERLAND PARK | KS 10/21/2013 KS 1/6/2014 | | | | \$18,085,785.00 | (\$240.000.00) | 18,500 | \$977.61 | (\$414,215.00) | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS 1/7/2015 | | | | | (\$212,630.18) | | | \$3,056.0 | .00 130,977 |
| 8 | BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION | NEW YORK | NY 4/17/2009 Prefe NY 8/30/2013 | erred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 \$9.776,051.62 | Redeemed, in full: warrants not outstanding \$7,500,000.00 | | 7,500 | \$1,000.00 | \$375,000.6 | |
| | BNC BANCORP | NEW YORK THOMASVILLE | NC 12/5/2008 Prefe | erred Stock w/ Warrants | \$31,260,000.00 | \$0.00 \$35,140,666.12 | Sold, in full; warrants not outstanding | | | | | 3/5 |
| | BNC BANCORP BNC BANCORP | THOMASVILLE THOMASVILLE | NC 8/29/2012 NC 9/19/2012 | | | | | (\$431,964.75) | 31,260 | \$921.23 | (\$2,462,350.20) \$939,920.0 | .00 543,337 |
| 8.14.44 | BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC. | NEW CANAAN NEW CANAAN | | erred Stock w/ Exercised Warrants | \$4,797,000.00 | \$0.00 \$5.673.920.75 | Redeemed, in full: warrants not outstanding \$4.797,000.00 | | 4.797 | \$1,000.00 | \$240,000.6 | |
| 8 | BNCCORP, INC. | | ND 1/16/2009 Prefe | erred Stock w/ Exercised Warrants | \$20,093,000.00 | \$0.00 \$26,941,865.35 | Sold, in full: warrants not outstanding | | | | | |
| | BNCCORP, INC. BNCCORP, INC. | BISMARCK BISMARCK BISMARCK | ND 3/14/2014 ND 3/17/2014 | | | | \$143,000.00 \$19,950,000.00 | | 143 19,950 | \$1,001.08 \$1,001.08 | \$154.44 \$29,737.1 \$21,546.00 \$966,456.5 | 13 30 56 975 |
| | BNCCORP, INC. | BISMARCK BISMARCK | ND 4/25/2014 | 18.1.15.1.110 | | | | (\$201,147.00) | 15,300 | 2.,001.00 | 9E 1,070.00 9500,400.0 | 5.0 |
| 8,14,44 | BOH HOLDINGS, INC. BOH HOLDINGS, INC. | HOUSTON HOUSTON | TX 3/6/2009 Prefe | erred Stock w/ Exercised Warrants | \$10,000,000.00 | | Redeemed, in full; warrants not outstanding \$10,000,000.00 | | 10,000 | \$1,000.00 | \$500,000.0 | .00 500 |
| 14,15 | BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC. | BOSCOBEL BOSCOBEL | WI 5/15/2009 Subo WI 3/8/2013 | ordinated Debentures w/ Exercised Warrants | \$5,586,000.00 | \$0.00 \$6,947,457.50 | Sold, in full; warrants not outstanding | | | | \$232,180.5 | |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI 3/11/2013 | | | | \$5,586,000.00 | | 5,586,000 | \$1.11 | \$232,180.5 \$592,730.46 \$129,709.8 | |
| 11 | BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSCOBEL BOSTON | WI 4/9/2013 MA 11/21/2008 Prefe | erred Stock w/ Warrants | \$154,000,000.00 | \$0.00 \$171,224,745.48 | Redeemed, in full; warrants not outstanding | (\$61,787.30) | | | | 4 |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON BOSTON | MA 1/13/2010 | erred Stock w/ Warrants | ¥104,000,000.00 | 95.55 9111,224,745.46 | \$50,000,000.00 | | 50,000 | \$1,000.00 | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA 6/16/2010 MA 2/7/2011 | | | | \$104,000,000.00 | | 104,000 | \$1,000.00 | \$6.202.523.2 | 25 2.887.500 |
| 11 | BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS | SAN JOSE SAN JOSE | CA 12/23/2008 Prefe | erred Stock w/ Warrants | \$23,864,000.00 | \$0.00 \$27,872,582.22 | Redeemed, in full; warrants not outstanding \$15,000,000.00 | | 15,000 | \$1,000.00 | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA 2/23/2011 CA 3/16/2011 CA 4/20/2011 | | | | \$15,000,000.00 \$8,864,000.00 | | 15,000 8,864 | \$1,000.00 \$1,000.00 | \$1.395.000.0 | .00 396,412 |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | | | | | | | | | | |

| _ | | | | | | | | Total Cash Back ² Investment Status* | | - 4 | | | ass) / (Write-off) | | Wt Amount Wt Share |
|---|--|---|--|--|--|--|----------------------------------|--|--|-------------------------------|--------------------------|--|------------------------------------|----------------------------|--|
| Footnote 8 | Institution Name BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW City | State IL | Date 12/19/2008 | Original Investment Type' Preferred Stock w/ Exercised Warrants | Original Investment Amount \$38,000,000.00 | Outstanding Investment \$0.00 | | Amount | (Fee) | Shares | Ava. Fried | 3337 THIRE OIL | Gain | |
| | BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW BRIDGEVIEW | IL IL | 1/6/2014 | | | | | \$10,450,000.00 | (\$104,500.00) | 38,000 | \$275.00 | (\$27,550,000.00) | | \$709,155.81 1, |
| 9.10.18.65.96.99 | BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION | LOS ANGELES LOS ANGELES | CA | 11/14/2008 | Preferred Stock w/ Warrants | \$9,000,000,00 \$6,000,000.00 | \$15,000,000,00 | \$810,416.67 Full investment outstanding: warrants not outstanding | | | | | | | |
| 14,15 | BROGADWAY FINANCIAL COMPORATION BROGAN BANKSHARES, INC. | KAUKAUNA | WI | 12/4/2009 5/15/2009 | Subordinated Debentures w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | \$3,022,879.60 Sold, in full; warrants not outstanding | | | | | | | |
| | BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. | KAUKAUNA KAUKAUNA | WI | 4/26/2013 | | | | | \$60,000.00 \$2,340,000.00 | | 2.340.000 | \$1.05 \$1.05 | | \$3,000.60 \$117.023.40 | \$125.135.60 120. |
| 8.14.44 | BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC. | KAUKAUNA KANSAS CITY | WI | 5/31/2013 | Destanced Charles of Francisco Williams | \$11,000,000.00 | \$0.00 | \$12.845.586.01 Redeemed, in full: warrants not outstanding | | (\$25,000.00) | | | | | |
| | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY KANSAS CITY CLAYTON | KS | 9/15/2011 | Preferred Stock w/ Exercised Warrants | | | | \$11,000,000.00 | | 11,000 | \$1,000.00 | | | \$550,000.00 |
| 8,11,14 | BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. | CLAYTON CLAYTON | | 5/23/2012 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$18,707,708.84 Redeemed, in full; warrants not outstanding | \$6,000,000.00 | | 6,000 | \$1,000.00 | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 1/9/2013 | | | | | \$2,500,000,00 | | 2,500 | \$1,000.00 | | | |
| 8,11,14 | BUSINESS BANCSHARES, INC. BUTLER POINT, INC. | CLAYTON CATLIN | IL MO | 4/24/2013 3/13/2009 | Preferred Stock w/ Exercised Warrants | \$607,000.00 | \$0.00 | \$724,123.53 Redeemed, in full; warrants not outstanding | \$6,500,000.00 | | 6,500 | \$1,000.00 | | | \$750,000.00 |
| 11 | BUTLER POINT, INC. C&F FINANCIAL CORPORATION | CATLIN WEST POINT | IL VA | 11/2/2011 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$25,205,957.78 Redeemed, in full; warrants not outstanding | \$607,000.00 | | 607 | \$1,000.00 | | | \$30,000.00 |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 7/27/2011 | | \$20,000,000.00 | \$0.00 | \$25,205,857.76 Redeemed, in full, warrants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | |
| | C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION | WEST POINT WEST POINT | VA VA | 5/14/2014 | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | \$2,303,180.00 167, |
| 8,14,18,44 | C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY | WEST POINT LOGAN | UT | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$4,767,000.00 | \$0.00 | \$10,674,333.80 Redeemed, in full; warrants not outstanding | | | | | | | 22,000,100.00 |
| | CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY | LOGAN LOGAN | UT | 7/14/2011 | | \$4,640,000.00 | | | \$9,407,000,00 | | 9,407 | \$1,000.00 | | | \$238,000.00 |
| 125 | CADENCE FINANCIAL CORPORATION | STARKVILLE STARKVILLE | MS | 1/9/2009 | Preferred Stock w/ Warrants | \$44,000,000.00 | \$0.00 | \$41,984,062.50 Sold, in full; warrants not outstanding | \$38,000,000.00 | | 44,000 | \$863.64 | (\$6,000,000.00) | | |
| 8,14,44 | CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE | LAFAYETTE | CA | 3/4/2011 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,755,899.67 Redeemed, in full; warrants not outstanding | | | | | (\$6,000,000.00) | | |
| | CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK | LAFAYETTE THOUSAND OAKS | CA | 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$3,300,000,00 | \$0.00 | \$3.802,219.25 Redeemed, in full: warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 |
| 0.11.14 | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA | 12/8/2010 | | | | | \$3,300,000.00 | | 3,300 | \$1,000.00 | | | \$165,000.00 |
| 8 | CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION | ASHLAND ASHLAND | MO | 2/17/2016 | Preferred Stock w/ Exercised Warrants | \$1,037,000.00 | \$0.00 | \$1,604,019.48 Redeemed, in full; warrants not outstanding | \$1.037.000.00 | | 1.037 | \$1.000.00 | | | \$52.000.00 |
| 8,130 | CALWEST BANCORP | RANCHO SANTA MARGARITA | CA. | 1/23/2009 | Preferred Stock w/ Exercised Warrants | \$4,656,000.00 | \$0.00 | \$5,285,163.67 Sold, in full; warrants not outstanding | | | | | | | 1.1 |
| 8,11,14 | CALWEST BANCORP CAPITAL BANCORP, INC. | RANCHO SANTA MARGARITA ROCKVILLE | MD | 12/23/2015 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,452,281.19 Redeemed, in full; warrants not outstanding | \$4,656,000.00 | | 24,445,000 | \$0.20 | | \$233,000.00 | |
| 39 | CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION | ROCKVILLE | MD NC | 12/30/2010 | Preferred Stock w/ Warrants | \$41,279,000.00 | \$0.00 | \$45,252,104.25 Redeemed, in full; warrants not outstanding | \$4,700,000.00 | | 4,700 | \$1,000.00 | | | \$235,000.00 |
| - | ICAPITAL BANK CORPORATION | RALEIGH RALEIGH | | 1/28/2011 | | | | | \$41,279,000.00 | | 41,279 | \$1,000.00 | | | |
| 8.128 | CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC. | MILWAUKEE MILWAUKEE | WI | 4/10/2009 | Preferred Stock w/ Exercised Warrants | \$5,100,000,00 | \$0.00 | \$2,764,934.40 Sold, in full; warrants not outstanding | \$2,455,328.00 | | 1,227,664 | \$2.00 | (\$2,644,672.00) | | |
| 11 | CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP | MCLEAN MCLEAN | VA | 11/14/2008 | Preferred Stock w/ Warrants | \$3,555,199,000.00 | \$0.00 | \$3,806,873,702.13 Redeemed, in full; warrants not outstanding | | | | | (42)0 - 1/0 - 2-00/ | | |
| | CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP | MCLEAN MCLEAN PORTLAND | VA | 12/9/2009 | | | | | \$3,555,199,000.00 | | 3,555,199 | \$1,000.00 | | | \$146,500,064.55 12,657, |
| 8.14 | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,742,850.89 Sold, in full; warrants not outstanding | \$247.707.04 | | 204 | \$938.36 | (\$16.270.00\) | | |
| | CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP | PORTLAND PORTLAND | OR | 11/9/2012 | | | | | \$247,727.04 \$3,505,712.96 | | 3,736 | \$938.36 | (\$16,272.96) (\$230,287.04) | | \$169,042.00 |
| 14,15,45 | CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. | PORTLAND WASHINGTON | OR MO | 1/11/2013 | Subordinated Debentures w/ Exercised Warrants | \$6,251,000.00 | \$0.00 | \$7,547,479.56 Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | |
| - 111-011-0 | CARDINAL BANCORP II, INC. | WASHINGTON | MO | 9/8/2011 | | | ***** | | \$6,251,000.00 | | 6.251.000 | \$1.00 | | | \$313,000.00 313. |
| | CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. | GREENSBORO GREENSBORO | NC NC | 2/20/2013 | Preferred Stock w/ Warrants | \$16,000,000.00 | \$0.00 | \$19,941,788.94 Sold, in full; warrants not outstanding | \$14,525,843.40 | | 15,534 | \$935.10 | (\$1,008,156.60) | | |
| | CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. | GREENSBORO GREENSBORO | NC NC | 2/21/2013 3/26/2013 | | | | | \$435,756.60 | (\$149,616.00) | 466 | \$935.10 | (\$30,243.40) | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC NC | 4/19/2013 | | | | | | (\$149,616.00) | | | | | \$1,800,000,00 357. |
| | CAROLINA TRUST BANK CAROLINA TRUST BANK | LINCOLNTON LINCOLNTON | NC NC | | Preferred Stock w/ Warrants | \$4,000,000.00 | \$0.00 | \$3,994,452.00 Sold, in full; warrants not outstanding | \$3,412,000.00 | | 4 000 | \$853.00 | (\$588.000.00) | | |
| | CAROLINA TRUST BANK CAROLINA TRUST BANK | LINCOLNTON | | 1/11/2013 | | | | | \$3,412,000.00 | (\$34,120.00) | 4,000 | \$600.00 | (3300,000.00) | | |
| | CAROLINA TRUST BANK | LINCOLNTON LINCOLNTON | NC NC | 3/26/2013 6/11/2013 | | | | | | (\$15,880.00) | | | | | \$19.132.00 86. |
| | CARROLLTON BANCORP | BALTIMORE | MD | 2/13/2009 | Preferred Stock w/ Warrants | \$9,201,000.00 | \$0.00 | \$11,388,958.51 Redeemed, in full; warrants not outstanding | | | | | | | |
| 9,11,36 | CARROLLTON BANCORP CARVER BANCORP, INC. | BALTIMORE NEW YORK | NY | | Preferred Stock | \$18,980,000.00 | \$0.00 | \$20,511,580.55 Redeemed, in full; warrants not outstanding | \$9,201,000.00 | | 9,201 | \$1,000.00 | | | \$213,594.16 205, |
| | CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION | NEW YORK EVERETT | NY WA | 8/27/2010 | Preferred Stock w/ Warrants | \$38.970.000.00 | \$0.00 | \$17.678.900.00 Sold, in full: warrants not outstanding | \$18,980,000.00 | | 18,980 | \$1,000.00 | | | |
| | CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP | EVERETT LOS ANGELES | WA | 6/30/2011 | Preferred Stock w/ Warrants | | | - | \$16,250,000.00 | | 38,970 | \$416.99 | (\$22,720,000.00) | | |
| 11 | CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP | LOS ANGELES LOS ANGELES | CA | 3/20/2013 | Preferred Stock w/ Warrants | \$258,000,000.00 | \$0.00 | \$329,874,444.96 Redeemed, in full; warrants not outstanding | \$129,000,000.00 | | 129,000 | \$1.000.00 | | | |
| | CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP | LOS ANGELES | CA | 9/30/2013 | | | | | \$129,000,000.00 | | 129,000 | \$1,000.00 | | | \$13.107.778.30 1.846. |
| 8,14,18,44 | CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC. | LOS ANGELES ROCK HILL | NY | 12/9/2013 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$7,448,071.47 Redeemed, in full; warrants not outstanding | | | | | | | \$13,107,778.30 1.846. |
| | CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. | ROCK HILL ROCK HILL | NY | 12/22/2009 7/21/2011 | | \$3,500,000.00 | | | \$6,500,000.00 | | 6,500 | \$1,000.00 | | | \$263,000.00 |
| 8,57,97 | CB HOLDING CORP. | ALEDO | IL | 5/29/2009 | Preferred Stock w/ Exercised Warrants | \$4,114,000.00 | \$0.00 | \$271,579.53 Currently Not Collectible | \$0,000,000.00 | | 0,300 | \$1,000.00 | | | \$203,000.00 |
| 8 18 | CB HOLDING CORP. CBB BANCORP | ALEDO CARTERSVILLE | GA GA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$2,644,000.00 | \$0.00 | \$4,982,141.86 Sold, in full; warrants not outstanding | | | | | (\$4,114,000,00) | | |
| | CBB BANCORP | CARTERSVILLE | GA | 12/29/2009 | | \$1,753,000.00 | \$ | | | | | **** | (001.101.10) | | |
| | CBB BANCORP CBB BANCORP | CARTERSVILLE CARTERSVILLE | GA | 11/28/2012 | | | | | \$1,268,825.60 \$2,831,259.86 | | 3,037 | \$932.96 \$932.26 | (\$91,174.40) (\$205,740.14) | | \$115,861.34 |
| | CBB BANCORP CBB BANCORP | CARTERSVILLE | GA | 1/11/2013 | | | | | | (\$32,969.92) (\$363.42) | | | | | |
| 8,14 | CBS BANC-CORP. | CARTERSVILLE RUSSELLVILLE | AL | 3/26/2013 | Preferred Stock w/ Exercised Warrants | \$24,300,000.00 | \$0.00 | \$27,432,357.95 Sold, in full; warrants not outstanding | | (\$303.42) | | | | | |
| | CBS BANC-CORP. CBS BANC-CORP. | RUSSELLVILLE RUSSELLVILLE | AL AL | 8/7/2012 8/9/2012 | | | | | \$923,304.00 | | 1,020 | \$905.20 | (\$96,696.00) | | \$287,213.85 \$689,313.24 |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 8/10/2012 | | | | | \$21,073,056,00 | (\$040.000.00) | 23,280 | \$905.20 | (\$2,206,944.00) | | \$131,297.76 |
| | CBS BANC-CORP. CECIL BANCORP, INC. | RUSSELLVILLE ELKTON | MD | 9/11/2012 | Preferred Stock w/ Warrants | \$11,560,000.00 | \$11,560,000.00 | \$516,988.89 Full investment outstanding; warrants outstanding | | (\$219,963.60) | | | | | |
| 8 | CEDARSTONE BANK CEDARSTONE BANK | LEBANON LEBANON | TN | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$3,564,000.00 | \$0.00 | \$4,672,098.50 Redeemed, in full; warrants not outstanding | \$3.564,000.00 | | 3 564 | \$1,000.00 | | | \$178.000.00 |
| 44 | CENTER BANCORP, INC. | UNION | NJ | 1/9/2009 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$11,586,666.67 Redeemed, in full: warrants not outstanding | | | | | | | ¥170,000.00 |
| | ICENTER BANCORP, INC. | UNION | NJ NJ | 9/15/2011 | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | \$245,000.00 86, |
| 11,59 | CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES | CA | 12/12/2008 | Preferred Stock w/ Warrants | \$55,000,000.00 | \$0.00 | \$65,855,083.33 Redeemed, in full; warrants not outstanding | ppp 000 000 11 | | 55,000 | 64 000 00 | | | 22.3,555.00 |
| | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES LOS ANGELES | CA | 6/27/2012 5/27/2015 | | | | | \$55,000,000.00 | | 55,000 | \$1,000.00 | | | \$1,115,500.00 350. |
| 8,14 | CENTERBANK CENTERBANK | MILFORD MILFORD | OH | 5/1/2009 | Preferred Stock w/ Exercised Warrants | \$2,250,000.00 | \$0.00 | \$2,344,662.43 Sold, in full; warrants not outstanding | \$24,750.00 | | | \$825.00 | (\$5,250.00) | | |
| | CENTERBANK CENTERBANK | MILFORD | OH | 11/1/2012 | | | | | \$1,831,500.00 | | 2,220 | \$825.00 \$825.00 | (\$5,250.00) | | \$84,057.43 |
| | CENTERBANK | MILFORD MILFORD | OH | 3/26/2013 | | | | | | (\$18,562.50) (\$6,437.50) | | | | | |
| | CENTERBANK | DAVENPORT | FL | 9/30/2008 | Preferred Stock w/ Warrants | \$27,875,000.00 | \$0.00 | \$29,283,302.58 Redeemed, in full; warrants not outstanding | | (90.707.00) | | | | | |
| 12,16 | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | | | | | | | \$27,875,000.00 | | 27,875 | \$1,000.00 | | | \$212,000.00 125, |
| 12,16 | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT DAVENPORT | FL | | | | | | 1 | | | | | | |
| | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC. | DAVENPORT DAVENPORT MORGANTOWN | | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$15,922,937.50 Redeemed, in full; warrants not outstanding | \$4F 000 000 00 | | 45.000 | \$1,000,00 | | | |
| 8,11,14 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS. INC. | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN | WV | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 | Preferred Stock w/ Exercised Warrants | | \$0.00 | | \$15,000,000.00 | | 15,000 | \$1,000.00 | | | \$750,000.00 |
| 8,11,14 | CENTERSTATE BANKS OF FLORIDA INC. CENTER STATE STAT | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE | WV WV MA | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$15,000,000.00 \$10,000,000.00 | \$0.00 \$0.00 | \$15,922,937.50 Redeemed, in full; warrants not outstanding \$13,886,111.11 Redeemed, in full; warrants not outstanding | | | 15.000 | | | | \$750,000.00 |
| 8,11,14 45 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRAL BANCORP. INC. (INA.) | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE | WV WV MA MA | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$13.886,111.11 Redeemed, in full; warrants not outstanding | \$15,000,000.00 | | 15,000 | \$1,000.00 | | | \$750,000.00 \$2,525,000.00 234, |
| 8,11,14 45 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE | WV WV MA MA MA | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$10,000,000.00 \$22,500,000.00 | \$0.00 \$0.00 | \$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding | | | 15,000 | \$1,000.00 | | | |
| 8,11,14 45 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. ITA. CENTRA BANCORP. INC. ITA. | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE GARLAND GARLAND | WV WV MA MA MA | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$13.886,111.11 Redeemed, in full; warrants not outstanding | \$10,000,000.00 \$22,500,000.00 | | 22,500 | \$1,000.00 \$1,000.00 | | | \$2,525,000.00 234, \$1,125,000.00 1, |
| 8,11,14 45 8,113 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON | WV WV MA MA MA TX TX TX TX TX TX | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2001 1/30/2001 2/20/2009 | Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants | \$10,000,000.00 \$22,500,000.00 | \$0.00 \$0.00 | \$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13. Redeemed, in full: warrants not outstanding \$6,859,176.83. Redeemed, in full: warrants not outstanding | \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 | | 22,500 | \$1,000.00 \$1,000.00 \$1,000.00 | | | \$2,525,000.00 234, |
| 8,11,14 45 8,113 | CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (MA) CENTRA LOMMINITY COPPORATION | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE GARLAND GARLAND HOUSTON HOUSTON TEMPLE TEMPLE | WV WV MA MA TX TX TX TX TX TX | 10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 7/6/2011 12/10/2012 | Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants | \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 | \$0.00 \$0.00 \$0.00 | \$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding | \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 | | 22,500 5,800 5,758 | \$1,000.00 \$1,000.00 \$1,000.00 | (\$424.940.40) (\$1.108.650.60) | | \$2,525,000.00 234, \$1,125,000.00 1, \$290,000.00 |
| 8,11,14 45 8,11,13 8,11,14 8,14 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. | DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON | WV WV MA MA MA TX | 10/28/2009 1/16/2009 3/31/2009 3/31/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 12/10/2012 12/10/2012 12/11/2013 | Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants | \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 | \$0.00 \$0.00 \$0.00 | \$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding \$6,859,176.83 Redeemed, in full: warrants not outstanding \$25,797,528.80 Sold, in full: warrants not outstanding | \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 | (\$203,764.00) | 22,500 | \$1,000.00 \$1,000.00 \$1,000.00 | (\$424.940.40) (\$1,198,659.60) | | \$2,525,000.00 234, \$1,125,000.00 1, |

| Footpote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cach Rack ² Investment Status* | Amount | (Fee) ⁴ | Shares | Avg Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount Wt S | Shares |
|----------|--|--|----------|-----------------------------------|---|----------------------------|------------------------|---|----------------------------------|----------------------------------|------------------------|---|--------------------|---|--------------------|
| 11 | CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP | OAKHURST OAKHURST | NJ NJ | 12/23/2008 | Preferred Stock w/ Warrants | \$11,300,000.00 | \$0.00 | \$12,704,145.10 Redeemed, in full; warrants not outstanding | \$11,300,000.00 | 11 007 | 11 200 | \$1,000.00 | Com | TT ATTOUR TO | gridica |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 12/1/2010 | | | | | \$11,300,000.00 | | 11,300 | \$1,000.00 | | \$319,658.99 | 268,621 |
| 40 | CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU HONOLULU | HI | 1/9/2009 6/22/2011 4/4/2012 | Preferred Stock w/ Warrants | \$135,000,000.00 | \$0.00 | \$75,036,891.42 Sold, in full; warrants not outstanding | \$36,337,500.00 | (\$454,218.75) (\$387,816.38) | 2,850,000 2,770,117 | \$12.75 (\$32,121,928.87 \$13.15 (\$30,113,532.58 | , | | |
| | CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 4/4/2012 6/11/2013 | | | | | \$36,427,038.55 | (\$387,816.38) | 2,770,117 | \$13.15 (\$30,113,532.58 | - | \$751,888.00 | 79,288 |
| 45 | CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP | FRESNO FRESNO | CA | 1/30/2009 8/18/2011 | | \$7,000,000.00 | \$0.00 | \$8,077,516.47 Redeemed, in full; warrants not outstanding | \$7,000,000,00 | | 7 000 | \$1,000,00 | | *************************************** | |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | | 9/28/2011 | | | | | \$7,000,000.00 | | 7.000 | \$1,000.00 | | \$185,016.80 | 79,067 |
| 93 | CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC. | POWHATAN POWHATAN | VA VA | 1/30/2009 | Preferred Stock w/ Warrants | \$11,385,000.00 | \$0.00 | \$3,800,656.00 Sold, in full; warrants not outstanding | \$3,350,000.00 | | 11,385 | \$294.25 (\$8,035,000.00 | , | | |
| 8,17,44 | CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION | HARRISBURG HARRISBURG | PA | | Preferred Stock w/ Exercised Warrants | \$6,056,000.00 | \$0.00 | \$6,739,821.89 Redeemed, in full; warrants not outstanding | \$6.056.000.00 | | 6.056 | \$1,000.00 | | \$182.000.00 | 400 |
| 8,14,44 | CENTRIX BANK & TRUST CENTRIX BANK & TRUST | BEDFORD | NH | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,887,791.42 Redeemed, in full; warrants not outstanding | | | | | | | 102 |
| | CENTRUE FINANCIAL CORPORATION | BEDFORD OTTAWA | IL | 7/28/2011 | Preferred Stock w/ Warrants | \$32,668,000.00 | \$0.00 | \$11,205,387.14 Sold, in full; warrants not outstanding | \$7,500,000.00 | | 7,500 | \$1,000.00 | | \$375,000.00 | 375 |
| | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION | OTTAWA OTTAWA OTTAWA | IL | 9/25/2013 | | | | | \$8,211,450.00 \$1,950.000.00 | | 25,266 6,000 | \$325.00 (\$17,054,550.00 \$325.00 (\$4,050,000.00 | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 10/29/2013 | | | | | 31,350,000.00 | (\$82,114.50) | | 3323.00 (34,030,000.00 | | | |
| | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION | OTTAWA OTTAWA | IL IL | 1/6/2014 2/10/2014 | | | | | \$577,638.02 | (\$19,500.00) | 1,402 | \$412.01 (\$824,361.98 | | | |
| | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION | OTTAWA | IL. | 3/19/2014 | | | | | | (\$5,776.38) | | | | \$2,000,00 | 508 320 |
| 14,15 | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE SANTA FE | NM | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$13,186,960.25 Sold, in full; warrants not outstanding | | | | | | | |
| | CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE SANTA FE SANTA FE | | 12/19/2012 12/20/2012 | | | | | \$39,400.00 \$9,810,600.00 | | 40,000 9,960,000 | \$0.99 (\$600.00 \$0.99 (\$149,400.00 | , | \$198,635.58 \$297,953.37 | 200,000 300,000 |
| 15 | CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC. | SANTA FE DANVILLE | NM AR | 1/11/2013 | Subordinated Debentures w/ Exercised Warrants | \$19.817.000.00 | \$0.00 | \$32,098,302,62 Redeemed, in full: warrants not outstanding | | (\$98,500.00) | | | - | | |
| | CHAMBERS BANCSHARES, INC. | DANVILLE | AR | | | | | | \$19,817,000.00 | | 19,817,000 | \$1.00 | | \$991,000.00 | 991,000 |
| 8 | CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION | CHICAGO CHICAGO | IL IL | 7/31/2009 3/14/2014 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,981,348.81 Sold, in full; warrants not outstanding | \$257,660.00 | | 260 | \$991.00 (\$2,340.00 | | | _ |
| | CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION | CHICAGO | IL | 3/17/2014 | | | | | \$6,679,340.00 | (\$60.270.00) | 6,740 | \$991.00 (\$60,660.00 | | \$347,193.00 | 350 |
| 23 | CIT GROUP INC. CIT GROUP INC. | NEW YORK NEW YORK | NY | 12/31/2008 12/10/2009 | Preferred Stock w/ Warrants | \$2,330,000,000.00 | \$0.00 | \$43,687,500.00 Exited bankruptcy/Receivership | | (303.370.00) | | | | | |
| 19,30 | CITIGROUP INC | NEW YORK NEW YORK | NY | 12/10/2009 10/28/2008 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$32,839,267,986.46 Redeemed, in full; warrants not outstanding | | | | (\$2,330,000,000.00 | | | |
| | CITIGROUP INC. CITIGROUP INC. | NEW YORK | NY | 12/10/2010 | | | | | \$25,000,000,000.00 | | 7,692,307,692 | \$4.14 | \$6,852,354,470.95 | \$54,621.848.84 210 | 10.084.034 |
| 11 | CITIZENS & NORTHERN CORPORATION | NEW YORK WELLSBORO | PA | 1/31/2011 1/16/2009 | Preferred Stock w/ Warrants | \$26,440,000.00 | \$0.00 | \$28,889,100.00 Redeemed, in full; warrants not outstanding | | | | | | 204.021.040.04 210 | 2,004,034 |
| | CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION | WELLSBORO WELLSBORO | PA PA | 8/4/2010 9/1/2010 | | | | | \$26,440,000.00 | | 26,440 | \$1,000.00 | | \$400,000.00 | 194,794 |
| 8,55,97 | CITIZENS BANCORP CITIZENS BANCORP | NEVADA CITY NEVADA CITY | CA | 12/23/2008 9/23/2011 | Preferred Stock w/ Exercised Warrants | \$10,400,000.00 | \$0.00 | \$223,571.11 Currently Not Collectible | | | | (\$10,400,000,00 | | | |
| 8,14 | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 5/29/2009 | Preferred Stock w/ Exercised Warrants | \$24,990,000.00 | \$0.00 | \$13,952,381.45 Sold, in full; warrants not outstanding | | | | | | | |
| | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 2/8/2013 | | | | | \$6,657,375.00 \$6,150,000.00 | | 12,990 12,000 | \$512.50 (\$6,332,625.00 \$512.50 (\$5,850,000.00 | , | \$258,018.75 \$387,028.12 | 500 750 |
| 9.11.36 | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION | CHILLICOTHE | MO | 3/26/2013 | Preferred Stock | \$7.462.000.00 | \$0.00 | \$7.997.813.22 Redeemed, in full: warrants not outstanding | | (\$128,073.75) | | | | | |
| 2.11.20 | CITIZENS BANCSHARES CORPORATION | ATLANTA | GA | 8/13/2010 | | | | | \$7,462,000.00 | | 7,462 | \$1,000.00 | | | |
| 8 | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | COVINGTON COVINGTON | LA LA | 3/20/2009 6/29/2015 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | \$2,353,330.60 Sold, in full; warrants not outstanding | \$1,560,312.00 | | 2,400 | \$650.13 (\$839,688.00 | | \$53,015.60 | 120 |
| 0 | ICITIZENS BANK & TRUST COMPANY ESTABLISHED 1945 | COVINGTON VERSAILLES | LA | 8/6/2015 2/6/2009 | | \$6.300,000,00 | \$6.300,000,00 | \$180,258.50 Full investment outstanding: warrants outstanding | | (\$25,000.00) | | | | | |
| 8,14,44 | CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK | SOUTH HILL | VA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,574,645.84 Redeemed, in full; warrants not outstanding | | | | | | | |
| 11 | CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION | SOUTH HILL BOWLING GREEN | KY | 7/28/2011 12/19/2008 | Preferred Stock w/ Warrants | \$8,779,000.00 | \$0.00 | \$12,236,725.89 Redeemed, in full; warrants not outstanding | \$3,000,000.00 | | 3,000 | \$1,000.00 | | \$150,000.00 | 150 |
| | CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION | BOWLING GREEN BOWLING GREEN | KY | 2/16/2011 | | | | | \$2,212,308.00 \$3,300,904.00 | | 63 | \$35,116.00 \$35,116.00 | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 1/15/2014 | | | | | \$3,265,788.00 | | 93 | \$35,116.00 | | | |
| 86 | CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | BOWLING GREEN FLINT | MI | 4/15/2015 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$381,395,557.08 Redeemed, in full; warrants not outstanding | | | | | | \$1,705,802.78 | 254,218 |
| | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | FLINT | MI | 4/12/2013 5/13/2015 | | | | | \$300,000,000.00 | | 300,000 | \$1,000.00 | | \$12.150.120.44 2 | 2.571.998 |
| 45 | CITIZENS SOUTH BANKING CORPORATION | GASTONIA GASTONIA | NC | 12/12/2008 | Preferred Stock w/ Warrants | \$20,500,000.00 | \$0.00 | \$23,572,379.22 Redeemed, in full; warrants not outstanding | | | | | | 312,130,120,44 2 | 2.071.000 |
| | CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION | GASTONIA GASTONIA | NC NC | 9/22/2011 11/9/2011 | | | | | \$20,500,000.00 | | 20,500 | \$1,000.00 | | \$225,157.00 | 450,314 |
| 8,9,124 | CITY NATIONAL BANCSHARES CORPORATION | NEWARK | NJ | 4/10/2009 | Preferred Stock | \$9,439,000.00 | \$0.00 | \$2,508,609.00 Sold, in full; warrants not outstanding | \$2.226.750.00 | | 9,439 | \$235.91 (\$7.212.250.00 | | | |
| 11 | CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION | NEWARK BEVERLY HILLS | CA | 11/21/2008 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$442,416,666.67 Redeemed, in full; warrants not outstanding | | | | | | | |
| | CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION | BEVERLY HILLS BEVERLY HILLS | CA CA | 12/30/2009 3/3/2010 | | | | | \$200,000,000.00 | | 200,000 | \$1,000.00 \$1,000.00 | | | $\overline{}$ |
| 0.44 | CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. | BEVERLY HILLS CLOVER | CA | 4/7/2010 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,318,585,05 Sold, in full; warrants not outstanding | | | | | | \$18,500,000.00 1 | 1,128,668 |
| 0.14 | CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. | CLOVER CLOVER | SC | 11/28/2012 11/29/2012 | Preierred Stock W Exercised Warrants | \$3,000,000.00 | \$0.00 | 53,316,365.05 Sold, in full, warrants not outstanding | \$955,825.50 \$1,662,874.50 | | 1,095 | \$872.90 (\$139,174.50 \$872.90 (\$242,125.50 | | | |
| | CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. | ICLOVER | SC | 1/11/2013 | | | | | \$1,662,874.50 | (\$25,000,00) | 1,905 | \$872.90 (\$242,125.50 | | \$114,021.50 | 150 |
| 82 | CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY INC. | FERNANDINA BEACH | FL | 12/5/2008 | Preferred Stock w/ Warrants | \$9,950,000.00 | \$0.00 | \$11,166,897.79 Sold, in full; warrants not outstanding | \$3 772 645 00 | | 3.950 | \$955.10 (\$177.355.00 | | | |
| | COASTAL BANKING COMPANY INC | FERNANDINA BEACH | FL | 3/11/2013 | | | | | \$5,730,600.00 | | 6,000 | \$955.10 (\$269,400.00 | | | |
| | COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH FERNANDINA BEACH | FL | 4/9/2013 4/10/2013 | | | | | | (\$95,032.45) | | | | \$99,000.00 | 60,000 |
| 0.17 | COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC. | FERNANDINA BEACH | FL | 6/12/2013 8/28/2009 | | \$16.015.000.00 | \$0.00 | \$14,257,487,71 Sold, in full; warrants not outstanding | | | | | | \$225,647.45 | 145,579 |
| 9,17 | COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND | SC | 3/8/2013 | riciency Stock w exercised Warrants | \$16,015,000,00 | 30.00 | a14,207,407,71 Sulu, in full, warrants not outstanding | \$397,550.00 | | 500 | \$795.10 (\$102,450.00 \$795.10 (\$3,179,023.50 | | \$389,857.05 | 450 |
| | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC | 3/11/2013 4/9/2013 | | | | | \$12,335,976.50 | (\$127,335.27) | 15,515 | \$795.10 (\$3,179,023.50 | | \$25,990.47 | 30 |
| 45 | COBIZ FINANCIAL INC. COBIZ FINANCIAL INC. | DENVER DENVER | co | 12/19/2008 | Preferred Stock w/ Warrants | \$64,450,000.00 | \$0.00 | \$73,357,086.72 Redeemed, in full; warrants not outstanding | \$64.450.000.00 | | 64.450 | \$1,000.00 | - | | |
| | COBIZ FINANCIAL INC. | DENVER | co | 11/23/2011 | | | | | 204,450,000,00 | | 64,450 | 21,000.00 | | \$143,677.00 | 895,968 |
| 44 | CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. | YORK | PA PA | 1/9/2009 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$19,178,479.00 Redeemed, in full; warrants not outstanding | \$16.500.000.00 | | 16.500 | \$1,000.00 | \vdash | | |
| 0.44 | CODORUS VALLEY BANCORP, INC. COLOFAST RANKSHARES, INC. | YORK LAMAR | | 9/28/2011 | Preferred Stock w/ Exercised Warrants | \$10,000,000,00 | \$0.00 | \$10 670 784 03. Solid in full: warrants not outstanding | | | | | | \$526,604.00 | 263,859 |
| 0.14 | COLOEAST BANKSHARES, INC. | LAMAR | co | 2/13/2009 7/19/2013 | | \$10,000,000.00 | \$0.00 | \$10.070.784.03 ISOIO, in full; warrants not outstanding | \$46,995.00 | | 52 | \$903.75 (\$5,005.00 | | | |
| | COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. | LAMAR LAMAR | CO | 7/22/2013 9/12/2013 | | | | | \$8,990,505.00 | (\$90,375.00) | 9,948 | \$903.75 (\$957,495.00 | | \$494,381.25 | 50 |
| 8,11,14 | COLONIAL AMERICAN BANK | WEST CONSHOHOCKEN | | 3/27/2009 | | \$574,000.00 | \$0.00 | \$668,142.53 Redeemed, in full; warrants not outstanding | PF74 000 00 | | 574 | 64 000 00 | | \$29,000,00 | - |
| | COLONIAL AMERICAN BANK COLONY BANKCORP, INC. | WEST CONSHOHOCKEN FITZGERALD | GA GA | 10/26/2011 | Preferred Stock w/ Warrants | \$28,000,000.00 | \$0.00 | \$26,480,089.20 Sold, in full; warrants not outstanding | \$574,000.00 | | | \$1,000.00 | | \$29,000.00 | 29 |
| | COLONY BANKCORP, INC. COLONY BANKCORP, INC. | FITZGERALD FITZGERALD | GA | 2/7/2013 2/8/2013 | | | | | \$21,633,944.71 \$265,135,29 | | 27,661 339 | \$782.11 (\$6,027,055.29 \$782.11 (\$73.864.71 | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 3/26/2013 | | | | | Ţ | (\$218,990.80) | 000 | (970,004.77 | | \$810.000.00 | F00 *** |
| 11,16 | COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. | FITZGERALD TACOMA | WA | 6/12/2013 11/21/2008 | Preferred Stock w/ Warrants | \$76,898,000.00 | \$0.00 | \$86,821,419.22 Redeemed, in full; warrants not outstanding | | | | | | \$810,000.00 | 500,000 |
| | I COLUMBIA BANKING SYSTEM INC | TACOMA | WA WA | 8/11/2010 | | | | | \$76,898,000.00 | | 76,898 | \$1,000.00 | | \$3,301,647.00 | 398,023 |
| 8,14,44 | COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. | BUENA VISTA | co | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$2,260,000.00 | \$0.00 | \$2,689,478.64 Redeemed, in full; warrants not outstanding | \$2,260,000.00 | | | | | \$113,000.00 | |
| 11 | COLUMBINE CAPITAL CORP. COMERICA INC. | BUENA VISTA DALLAS | TX | | Preferred Stock w/ Warrants | \$2,250,000,000.00 | \$0.00 | \$2,582,039,543.40 Redeemed, in full; warrants not outstanding | | | 2,260 | \$1,000.00 | | \$113,000.00 | 113 |
| | COMERICA INC. COMERICA INC. | DALLAS DALLAS | TX TX | 3/17/2010 5/12/2010 | | | | | \$2,250,000,000.00 | | 2,250,000 | \$1,000.00 | | \$181,102,043.40 11 | 11.479.592 |
| 11 | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 1/9/2009 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,602,969.61 Redeemed, in full; warrants not outstanding | | | | | | | |
| | COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK | NEWPORT BEACH NEWPORT BEACH LOUISVILLE | CA | 10/7/2009 | | | | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | \$566,858.50 | 87,209 |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 5/22/2009 8/7/2012 8/8/2012 | Subordinated Debentures w/ Exercised Warrants | \$20,400,000.00 | \$0.00 | \$21,575,016.54 Sold, in full; warrants not outstanding | \$130.500.00 | | 174.000 | \$0.75 (\$43,500.00 \$0.75 (\$489.750.00 | | | |
| 14,15 | COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. | | | | | | | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee) ⁴ | Shares | Avg Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount | Wt Shares |
|-----------|--|------------------------------------|-----------|------------------------------------|---|----------------------------------|------------------------|--|--------------------------------|-------------------------------|-----------------------|--|-------------------|------------------------------|--------------------|
| rootilote | COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. | LOUISVILLE LOUISVILLE | KY | 8/9/2012 | Original investment 140e | Original Investment Amount | Outstanding investment | Total Cash Back investment diatus | 3,100,250.00 \$600,000.00 | (ree) | 17,467,000 | \$0.75 (\$4,366,750.00) \$0.75 (\$200.000.00) | Gain | \$792,990.00 \$105,732.00 | 900,000 |
| | COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 8/10/2012 9/11/2012 | | | | | \$600,000.00 | (\$153,000.00) | 800,000 | \$0.75 (\$200,000.00) | | \$105,732.00 | 120,000 |
| 8.14 | COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA CA | 7/17/2013 | Preferred Stock w/ Exercised Warrants | \$7,701,000.00 | \$0.00 | \$8,451,110,79 Sold, in full; warrants not outstanding | 7,323,651.00 | | 7 701 | \$951.00 (\$377,349.00) | | \$362,427.91 | 385 |
| 8.11.14 | COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK | LOS ANGELES ROSEVILLE | CA | 9/12/2013 | | \$2.550,000,00 | \$0.00 | | 77,020,001.00 | (\$73,236.51) | 1,701 | 4551.55 | | \$502,421.51 | |
| | COMMUNITY 1ST BANK | ROSEVILLE | CA | 12/19/2012 | Preferred Stock w/ Exercised Warrants | | | | 2,550,000.00 | | 2,550 | \$1,000.00 | | \$128,000.00 | 128 |
| 8,11,14 | COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS | 3/6/2009 7/18/2012 | Preferred Stock w/ Exercised Warrants | \$500,000.00 | \$0.00 | \$616,741.75 Redeemed, in full: warrants not outstanding | \$500,000.00 | | 500 | \$1,000.00 | | \$25,000.00 | 25 |
| 8,11,14 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS | 9/11/2009 | Preferred Stock w/ Exercised Warrants | \$52,000,000.00 | \$0.00 | \$57.575.699.54 Redeemed, in full: warrants not outstanding | | | 300 | | | | 20 |
| 8.17 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC. | BRANDON KINGMAN | | 7/24/2009 | Preferred Stock w/ Exercised Warrants | \$3,872,000.00 | \$0.00 | \$5,197,157.57 Redeemed, in full; warrants not outstanding | 52,000,000.00 | | 52,000 | \$1,000.00 | | \$2,600,000.00 | 2,600 |
| 9.11.36 | COMMUNITY BANCSHARES, INC. | KINGMAN | AZ | 2/11/2015 | | | | \$1,823,188.61 Redeemed, in full: warrants not outstanding | 3.872.000.00 | | 3,872 | \$1,000.00 | | \$116,000.00 | 116 |
| 9,11,36 | COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY | OAKLAND OAKLAND | CA | 9/29/2010 | Preferred Stock | \$1,747,000.00 | \$0.00 | \$ | 1,747,000.00 | | 1,747 | \$1,000.00 | | | |
| 44 | COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY NEW ALBANY | IN | 5/29/2009 9/15/2011 | Preferred Stock w/ Warrants | \$19,468,000.00 | \$0.00 | \$22,802,281.62 Redeemed, in full; warrants not outstanding | 19,468,000.00 | | 19,468 | \$1,000.00 | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 10/19/2011 | | | | | 3,400,000.00 | | 15,400 | \$1,000.00 | | \$1,100,869.50 | 386,270 |
| 11,101 | COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN GLEN ALLEN | | 7/24/2013 | Preferred Stock w/ Warrants | \$17,680,000.00 | \$0.00 | | 4,500,000.00 | | 4,500 | \$1,000.00 | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 11/20/2013 | | | | 9 | 2.500.000.00 | | 2,500 | \$1,000.00 | | | |
| | | GLEN ALLEN GLEN ALLEN | VA | 6/4/2014 | | | | | 0,680,000.00 | | 10,680 | \$1,000.00 | | \$780,000.00 | 780.000 |
| 8,14 | COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK | WEST SACRAMENTO WEST SACRAMENTO | CA | 2/27/2009 11/30/2012 | Preferred Stock w/ Exercised Warrants | \$3,976,000.00 | \$0.00 | \$4,674,050.16 Sold, in full; warrants not outstanding | 3.717.560.00 | | 3.976 | \$935.00 (\$258,440.00) | | \$167.035.00 | 100 |
| | COMMUNITY BUSINESS BANK | WEST SACRAMENTO STAUNTON | CA | 1/11/2013 | | | | | 3,717,300.00 | (\$25,000.00) | 3,570 | \$533.00 (\$236,440.00) | | \$107,033.00 | 100 |
| 81 | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON STAUNTON | VA VA | 1/9/2008 | Preferred Stock w/ Warrants | \$12,643,000.00 | \$0.00 | \$16,080,204.94 Redeemed, in full; warrants not outstanding | 2.643.000.00 | | 12.643 | \$1,000.00 | | | |
| | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON | VA | 5/28/2015 | | | | | | | | | | \$873,485.00 | 61,796 |
| 8,14,76 | COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN GLEN ELLYN | IL IL | 12/21/2012 | Preferred Stock w/ Exercised Warrants | \$6,970,000.00 | \$0.00 | \$4,240,743.82 Sold, in full; warrants not outstanding | 3,136,500.00 | | 6,970 | \$450.00 (\$3,833,500.00) | | \$157,050.00 | 349 |
| 8 | COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON HARRISON | AR | 4/3/2009 2/7/2014 | Preferred Stock w/ Exercised Warrants | \$12,725,000.00 | \$0.00 | \$16,441,884.63 Sold, in full; warrants not outstanding | 3.705.037.50 | | 3.750 | \$988.01 (\$44.962.50) | | \$85.157.88 | 00 |
| | ISADMUNITY FIRST PANCESTARKES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON HARRISON | AR | 2/10/2014 | | | | | 88,867,389.75 | | 8,975 | \$988.01 (\$107,610.25) | | \$544,614.34 | 550 |
| 8.14.44 | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON UNION CITY | AR TN | 3/19/2014 | Preferred Stock w/ Exercised Warrants | \$20.000.000.00 | \$0.00 | \$23,628,111,33. Redeemed in full warrants not outstanding | | (\$125,724.27) | | | | | - |
| | COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY UNION CITY | TN | 8/18/2011 | | | | \$2 | 00.000,000.00 | | 20,000 | \$1,000.00 | | \$1,000,000.00 | 1,000 |
| ă. | COMMUNITY FIRST, INC. | COLUMBIA COLUMBIA | TN | 2/27/2009 4/11/2014 | Preferred Stock w/ Exercised Warrants | \$17,806,000.00 | \$0.00 | \$7,665,362.89 Sold, in full: warrants not outstanding | 1,322,500.50 | | 4,401 | \$300.50 (\$3,078,499.50) | | \$72,314.55 | 140 |
| | COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. | COLUMBIA COLUMBIA | TN | 4/14/2014 | | | | | 4,028,202.50 | (\$53,507.03) | 13,405 | \$300.50 (\$9,376,797.50) | | \$387,399.37 | 750 |
| 8,67 | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 7/18/2014 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$1,050,000.00 | \$0.00 | \$1,220,300.65 Sold, in full; warrants not outstanding | | (\$53,507.03) | | | | | |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON BRANDON | MS MS | 1/1/2012 | | | | S | 1,002,750.00 | (\$10.027.50) | 105 | \$9,550.00 (\$47,250.00) | | \$25,000.00 | 5 |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 3/26/2013 | | | | | | (\$14,972.50) | | | | | |
| 8,14 | COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS BUCYRUS | OH | 12/23/2008 12/19/2012 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00 | \$0.00 | \$3,115,616.28 Sold, in full; warrants not outstanding | \$952,850.00 | | 1,003 | \$950.00 (\$50,150.00) | | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 12/20/2012 | | | | | 1,517,150.00 | (\$24,700.00) | 1,597 | \$950.00 (\$79.850.00) | | \$105,000.00 | 130 |
| | COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS BUCYRUS | OH | 1/11/2013 3/26/2013 | | | | | | (\$24,700.00) | | | | | |
| 44 | COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP | MIDDLETOWN MIDDLETOWN | NJ N I | 1/30/2009 8/11/2011 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$0.00 | \$10,598,750.00 Redeemed, in full; warrants not outstanding | 9,000,000.00 | | 9,000 | \$1,000.00 | | | |
| | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 10/26/2011 | | | | | 30,000,000.00 | | 0,000 | \$1,000.00 | | \$460,000.00 | 311.972 |
| 15,17 | COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION | HAM LAKE HAM LAKE | MN | 11/13/2009 8/12/2013 | Subordinated Debentures w/ Exercised Warrants | \$4,400,000.00 | \$0.00 | \$5,462,045.14 Sold, in full; warrants not outstanding | \$4,400,000.00 | | 4,400,000 | \$1.11 | \$484,924.00 | \$177.716.96 | 132,000 |
| 8.14.44 | COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION | HAM LAKE RUSTON | MN | 9/12/2013 | Preferred Stock w/ Exercised Warrants | \$24.000.000.00 | \$0.00 | \$28,459,100.00 Redeemed, in full; warrants not outstanding | | (\$48,849.24) | | | | | |
| 0,14,44 | COMMUNITY TRUST FINANCIAL CORPORATION | RUSTON | LA | 7/6/2011 | | | \$6.60 | S2 | 4.000.000.00 | | 24,000 | \$1,000.00 | | \$1,200,000.00 | 1,200 |
| | COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES | GOLETA GOLETA | CA | 12/19/2008 12/10/2012 | Preferred Stock w/ Warrants | \$15,600,000.00 | \$0.00 | \$14,341,140.33 Sold, in full; warrants not outstanding | 2 172 000 00 | | 3,000 | \$724.00 (\$828,000.00) | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 12/11/2012 | | | | · · | 32,172,000.00 39,122,400.00 | | 12,600 | \$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00) | | | |
| | COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES | GOLETA GOLETA | CA | 1/11/2013 | | | | | | (\$112,944.00) | | | | \$698.351.00 | 521,158 |
| 53,110 | COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO ASHEBORO | NC | 2/13/2009 | Preferred Stock w/ Warrants | \$51,500,000.00 | \$0.00 | \$12,749,591.59 Sold, in full; warrants not outstanding | 0.149.929.90 | | | \$9.35 (\$41.350.070.10) | | 5050,051.00 | |
| | COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO ASHEBORO CAYCE | NC NC | 5/23/2014 5/27/2015 1/9/2009 | | | | · | 0,149,929.90 | | 1,085,554 | \$9.35 (\$41,350,070.10) | | \$10,356.69 | 22,071 |
| 8,14 | ICONGAREE BANCSHARES, INC. | CAYCE | SC | 1/9/2009 | Preferred Stock w/ Exercised Warrants | \$3,285,000.00 | \$0.00 | \$3,483,629.20 Sold, in full; warrants not outstanding | 600 000 54 | | 20 | \$00F.007.46 | | | |
| | CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. | CAYCE CAYCE | SC | 10/29/2012 10/31/2012 | | | | \$ | \$23,932.54 \$2,687,046.56 | | 3,256 | \$825.26 (\$5.067.46) \$825.26 (\$568,953.44) | | \$106,364.00 | 164 |
| 8 14 | CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION | CAYCE CORNING | SC | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$638,000.00 | \$0.00 | \$659,705.04 Sold, in full; warrants not outstanding | | (\$25,000.00) | | | | | |
| | CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION | CORNING CORNING | AR | 11/30/2012 | | ¥2000 0000000 | 40.00 | , | \$548,680.00 | | 638 | \$860.00 (\$89,320.00) | | \$3,960.00 | 32 |
| | CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 3/26/2013 | | | | | | (\$5,486.80) (\$19,513.20) | | | | | |
| 8,14 | CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. | CORNING MILFORD | NE | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$7,525,000.00 | \$0.00 | \$8,781,205.02 Sold, in full; warrants not outstanding | \$712 200 20 | | 777 | \$917.90 (\$63.791.70) | | | |
| | COUNTRY BANK SHARES, INC. | MILFORD MILFORD | NE | 11/28/2012 11/29/2012 | | | | 9 | \$713,208.30 6,193,989.20 | | 6,748 | \$917.90 (\$63,791.70) \$917.90 (\$554,010.80) | | \$372,240.00 | 376 |
| 8 | COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION | MILFORD CLARKSDALE | MS | 1/11/2013 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,594,635.27 Redeemed, in full; warrants not outstanding | | (\$69,071,98) | | | | | |
| | COVENANT FINANCIAL CORPORATION | CLARKSDALE BUFFALO | MS | 4/30/2014 | | | | S | 5,000,000.00 | | 5,000 | \$1,000.00 | | \$250,000.00 | 250 |
| 0 | CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED | BUFFALO | WY | 1/8/2014 | Preferred Stock w/ Exercised Warrants | \$3,100,000.00 | \$0.00 | | 1,000,000.00 | | 1,000 | \$1,000.00 | | | |
| 58 | CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | BUFFALO RAI FIGH | WY | 1/1/2014 | Preferred Stock w/ Warrants | \$24.900.000.00 | \$0.00 | \$33,014,741.20 Redeemed, in full; warrants not outstanding | 2,100,000.00 | | 2,100 | \$1,000.00 | | \$155,000.00 | 155 |
| ~ | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | RALEIGH RALEIGH | NC | 2/19/2014 | FIGURES CHOCK WITTERING | \$24,500,000.00 | \$0.00 | \$2 | 24,900,000.00 | | 24,900 | \$1,000.00 | | | |
| 8,14 | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY | RALEIGH BLAINE | NC | 6/11/2014 | Preferred Stock w/ Exercised Warrants | \$10,650,000.00 | \$0.00 | \$13,498,324.83 Sold, in full; warrants not outstanding | | | | | | \$1,681,000.00 | 833,705 |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 7/19/2013 | | | Ų | | \$343,794.50 | | 350 | \$982.27 (\$6.205.50) | | eros ese | |
| | CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY | BLAINE BLAINE | MN | 7/22/2013 9/12/2013 | | | | | 10,117,381.00 | (\$104,611.76) | 10,300 | \$982.27 (\$182,619.00) | | \$531,210.67 | 533 |
| 8 | CSRA BANK CORP. CSRA BANK CORP. | WRENS WRENS | GA | 3/27/2009 6/29/2015 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | | \$2,400,000.00 | | 2,400 | \$1,213.75 | \$513,000.00 | \$141,815.60 | 100 |
| | CSRA BANK CORP. | WRENS ONTARIO | GA | 8/6/2015 | | | | | | (\$25,000.00) | 2,400 | 91,210.70 | \$313,000.00 | g141,010.0U | 120 |
| 11,16 | CVB FINANCIAL CORP. CVB FINANCIAL CORP. | ONTARIO ONTARIO | | 12/5/2008 | Preferred Stock w/ Warrants | \$130,000,000.00 | \$0.00 | \$136,046,583.33 Redeemed, in full; warrants not outstanding | 97.500.000.00 | | 97.500 | \$1,000,00 | | | $\overline{}$ |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 9/2/2009 | | | | | 32,500,000.00 | | 32,500 | \$1,000.00 | | \$1,307,000,00 | 834.761 |
| 8.14.44 | D.L. EVANS BANCORP | ONTARIO BURLEY | ID | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$19,891,000.00 | \$0.00 | \$23,686,592,33 Redeemed, in full: warrants not outstanding | | | | | | | 834,761 |
| 14 15 44 | D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION | BURLEY DEERFIELD | ID WI | 9/27/2011 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,283,338.96 Redeemed, in full; warrants not outstanding | 19,891,000.00 | | 19,891 | \$1,000.00 | | \$995,000.00 | 995 |
| . 1,10,44 | DEERFIELD FINANCIAL CORPORATION | DEERFIELD | | 9/8/2011 | | | \$0.00 | S | 2,639,000.00 | | 2,639,000 | \$1.00 | | \$132,000.00 | 132,000 |
| 8,14 | DELMAR BANCORP DELMAR BANCORP | DELMAR DELMAR | MD MD | 12/4/2009 | Preferred Stock w/ Exercised Warrants | \$9,000,000.00 | \$0.00 | \$6,598,331.15 Sold, in full; warrants not outstanding | 5.293.527.28 | | 8.648 | \$612.11 (\$3.354.472.72) | | \$311.943.55 | 450 |
| | DELMAR BANCORP | DELMAR | MD | 2/8/2013 | | | | | \$215,462.72 | 1000 000 | 352 | \$612.11 (\$136,537.28) | | | |
| 8,18 | DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BANK | DELMAR HORN LAKE HORN LAKE | MS | 3/26/2013 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$1,173,000.00 \$1,508,000.00 | \$0.00 | \$2,781,331.97 Sold, in full; warrants not outstanding | | (\$55,089.90) | | | | | |
| | DESOTO COUNTY BANK DESOTO COUNTY BANK | HORN LAKE HORN LAKE | MS | 9/24/2013 | | \$1,508,000.00 | | | \$201 429 50 | | 200 | \$823.58 (\$64.571.42) | | \$40.563.34 | |
| | DESOTO COUNTY BANK | HORN LAKE | | 9/24/2013 | | | | \$ | \$301,428,58 51,895,467.59 | | 2,315 | \$823.58 (\$64.571.42) \$818.78 (\$419.532.41) | | 340,003.34 | 59 |
| 14.15 | DESOTO COUNTY BANK DIAMOND BANCORP, INC. | HORN LAKE WASHINGTON | MS | 5/22/2013 | Subordinated Debentures w/ Exercised Warrants | \$20.445.000.00 | \$0.00 | | | (\$33,333.34) | | | | | |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 8/8/2012 | - Juliano | \$25, 5,000.00 | \$0.00 | 9 | 4,381,500.00 | | 6,000,000 | \$0.73 (\$1,618,500.00) | | | |
| | DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. | WASHINGTON WASHINGTON | MO MO | 8/9/2012 8/10/2012 | | | | \$1 | \$350,520.00 | | 13,965,000 480,000 | \$0.73 (\$3.767.058.75) \$0.73 (\$129,480.00) | | \$688,041,09 \$91,535.40 | 902,000 120,000 |
| 0.14 | DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II | WASHINGTON KANSAS CITY | MO | 8/10/2012 9/11/2012 | Preferred Stock w/ Exercised Warrants | \$146.053.000.00 | \$0.00 | | | (\$149,299.61) | | | | | |
| 0,19 | DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 2/7/2013 | Tracinco Stock w Exercised Wallants | \$140,053,000.00 | \$0.00 | gor,oc,ooo.oo Toolo, iii luii, warranis Not outstanding | 8,025,555.03 | | 14,523 | \$552.61 (\$6,497,444.97) | | \$3,372.19 | 5 |
| | | | | | | | | | | | | | | | |

| Footpoto | Incititation Mamo | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cosh Book ² Investment Status* | Amount | (Foo) ⁴ | Charac | Avg. Price (Realized L | oss) / (Write-off) | Cain ⁵ | Wt Amount | Wt Charac |
|--------------------------------|--|--|---|---|---|-----------------------------------|------------------------|--|--|---------------------------------|---|--|---|-----------------------------|--|----------------------------|
| Podilote | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | | 2/8/2013 | | Oriuliai ilivestillelit Allioulit | Outstanding investment | Total Cash Dack Hivestinenk Status | \$72,684,793.30 | (\$807 103 48) | 131,530 | \$552.61 | (\$58,845,206.70) | Gaill | \$4,922,044.87 | 7,29 |
| 11 | DISCOVER FINANCIAL SERVICES | KANSAS CITY RIVERWOODS | IL | 3/26/2013 | Preferred Stock w/ Warrants | \$1,224,558,000.00 | \$0.00 | \$1,464,248,844.00 Redeemed, in full; warrants not outstanding | | (\$807,103.48) | | | | | | |
| | DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES | RIVERWOODS RIVERWOODS | IL IL | 4/21/2010 7/7/2010 | | | | | \$1,224,558,000.00 | | 1,224,558 | \$1,000.00 | | | \$172,000,000.00 | 20,500,41 |
| 44 | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA DA | 1/30/2009 8/4/2011 | Preferred Stock w/ Warrants | \$11,750,000.00 | \$0.00 | \$13,683,277.61 Redeemed, in full; warrants not outstanding | \$11,750,000.00 | | 11.750 | \$1,000.00 | | | | |
| | DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION | DOWNINGTOWN DOWNINGTOWN | PA | 9/21/2011 | | | | | \$11,730,000.00 | | 11,730 | \$1,000.00 | | | \$458,000.00 | 186,31 |
| 15 | DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS MINNEAPOLIS | MN | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$17.424,285.82 Redeemed, in full: warrants not outstanding | \$5.000.000.00 | | 5.000.000 | \$1.00 | | | | |
| | DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS MINNEAPOLIS | MN | 3/5/2014 4/2/2014 | | | | | \$2,000,000.00 \$5,000,000.00 | | 2,000,000 | \$1.00 \$1.00 | | | \$600,000.00 | 600,00 |
| 12,44 | EAGLE BANCORP, INC. | BETHESDA | MD | 12/5/2008 | Preferred Stock w/ Warrants | \$38,235,000.00 | \$0.00 | \$44,847,153.76 Redeemed, in full; warrants not outstanding | | | | | | | \$800,000.00 | 600,00 |
| | EAGLE BANCORP, INC. EAGLE BANCORP, INC. | BETHESDA BETHESDA | MD MD | 7/14/2011 | | | | | \$15,000,000,00 \$23,235,000.00 | | 15,000 23,235 | \$1,000.00 \$1,000.00 | | | | |
| | IFAGI F BANCORP INC | BETHESDA | MD | 11/23/2011 | | | | | \$25,255,000.00 | | 20,200 | \$1,000.00 | | | \$2,794,422.00 | 385,43 |
| 11,16 | EAST WEST BANCORP, INC. EAST WEST BANCORP, INC. | PASADENA PASADENA | CA | 12/5/2008 | Preferred Stock w/ Warrants | \$306,546,000.00 | \$0.00 | \$352,722,420.00 Redeemed, in full; warrants not outstanding | \$306,546,000.00 | | 306,546 | \$1,000.00 | | | | |
| | EAST WEST BANCORP, INC. | PASADENA | CA | 1/26/2011 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$0.00 | \$28,568,653.60 Sold, in full; warrants not outstanding | | | | | | | \$14,500,000.00 | 1,517,55 |
| | EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK TAPPAHANNOCK | VA | 10/18/2013 | Preferred Stock w warrants | \$24,000,000.00 | \$0.00 | \$26,566,653.60 Sold, in full, warrants not outstanding | \$3,900,000.00 | | 3,900 | \$1,104.11 | | \$406,029.00 | | |
| | EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK TAPPAHANNOCK | VA VA | 1/6/2014 | | | | | \$20,100,000.00 | (\$264,986,40) | 20,100 | \$1,104.11 | | \$2,092,611.00 | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 5/13/2015 | | | | | | (9204,550.40) | | | | | \$115,000.00 | 384.04 |
| 89 | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD ENGELHARD | NC NC | 2/19/2014 | Preferred Stock w/ Warrants | \$17,949,000.00 | \$0.00 | \$23,397,494.08 Redeemed, in full; warrants not outstanding | \$17,949,000.00 | | 17,949 | \$1,000.00 | | | | |
| ** | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP. | ENGELHARD FMI ENTON | NC DA | 6/11/2014 | | \$7,500,000,00 | \$0.00 | \$8,545,904.67 Redeemed, in full; warrants not outstanding | | | | | | | \$871,000.00 | 514,69 |
| 44 | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 8/18/2011 | | \$7,300,000.00 | \$0.00 | \$6,545,904.67 Regeemed, in full, warrants not outstanding | \$7,500,000,00 | | 7,500 | \$1,000.00 | | | | |
| 45 | EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC. | EMLENTON | PA | 12/7/2011 | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$39,415,959.89 Redeemed, in full; warrants not outstanding | | | | | | | \$51,113.00 | 50,11 |
| 40 | ENCORE BANCSHARES INC. | HOUSTON HOUSTON | TX | 9/27/2011 | | \$34,000,000.00 | 30.00 | \$35,413,535.65 Redeemed, in full, warrants not outstariding | \$34,000,000.00 | | 34,000 | \$1,000.00 | | | | |
| 11 | ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP | HOUSTON ST LOUIS | TX MO | 11/23/2011 | Preferred Stock w/ Warrants | \$35,000,000,00 | \$0.00 | \$42.801.933.33 Redeemed in full: warrants not outstanding | | | | | | | \$637,071.00 | 364,02 |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS ST. LOUIS | MO | 11/7/2012 | | www.sow.sow. | 20.00 | The same of the sa | \$35,000,000.00 | | 35,000 | \$1,000.00 | | | 64 000 100 0 | |
| 8,14,44 | ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ST. LOUIS ALLISON PARK ALLISON PARK | PA | 1/9/2013 6/12/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,680,205.56 Redeemed, in full; warrants not outstanding | | | | | | | \$1,006,100.00 | 324,07 |
| | IENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA | 8/25/2011 | | \$8,750,000,00 | \$0.00 | \$10,394,872.56 Redeemed, in full; warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 | 20 |
| 0.99./3 | EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC. | WICHITA WICHITA | KS KS | 8/11/2011 | Preferred Stock w/ Exercised Warrants | | | | \$8,750,000.00 | | 8,750 | \$1,000.00 | | | \$438,000.00 | 43 |
| 8,14 | EXCHANGE BANK EXCHANGE BANK | SANTA ROSA SANTA ROSA | CA | 12/19/2008 | Preferred Stock w/ Exercised Warrants | \$43,000,000.00 | \$0.00 | \$47,294,527.29 Sold, in full; warrants not outstanding | \$481,387.50 | | 550 | \$875.25 | (\$68,612.50) | | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/8/2012 | | | | | \$17.505.000.00 | | 20,000 | \$875.25 | (\$2,495,000.00) | | \$1,910,898.00 | 2,00 |
| | EXCHANGE BANK EXCHANGE BANK | SANTA ROSA SANTA ROSA | CA CA | 8/9/2012 8/10/2012 | | | | | \$8,725,367,25 \$420,995.25 | | 9,969 481 | \$875.25 \$875.25 | (\$1,243,632,75) (\$60,004.75) | | \$120,386.57 \$22,930.78 | 12 |
| | EXCHANGE BANK EXCHANGE BANK | SANTA ROSA SANTA ROSA | CA | 8/10/2012 8/13/2012 9/11/2012 | | | | | \$420,995.25 \$10,503,000.00 | (\$376.357.50) | 481 12,000 | \$875.25 \$875.25 | (\$60,004.75) (\$1,497,000.00) | | | |
| 8,14,18 | F & M BANCSHARES, INC. | TREZEVANT | TN | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$4,609,000.00 | \$0.00 | \$9,405,391.28 Sold, in full; warrants not outstanding | | (\$376,357.50) | | | | | | |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 11/6/2009 | | \$3,535,000.00 | | | \$4,797,325.00 | | 5,090 | \$040.F0 | (\$292,675.00) | | | |
| | F & M BANCSHARES, INC. F & M BANCSHARES, INC. | TREZEVANT TREZEVANT | TN | 2/6/2013 2/7/2013 | | | | | \$2,734,192.50 | | 2,901 | \$942.50 \$942.50 | (\$166,807.50) | | \$222,007.50 | 23 |
| | F & M BANCSHARES, INC. F & M BANCSHARES, INC. | TREZEVANT TREZEVANT | TN | 2/8/2013 | | | | | \$144,202.50 | (\$76,757.21) | 153 | \$942.50 | (\$8,797.50) | | | |
| 8.14 | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$17,000,000.00 | \$0.00 | \$20,119,744.45 Sold, in full; warrants not outstanding | | (010,101.21) | | | | | | |
| | F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC) | SALISBURY SALISBURY | NC NC | 9/18/2012 | | | | | \$2.664.750.00 | | 2 805 | \$950.00 | (\$140.250.00) | | \$136,813.05 | 15 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 9/20/2012 | | | | | \$13,485,250.00 | (0.00.000.00) | 14,195 | \$950.00 | (\$140,250.00) (\$709,750.00) | | \$638,460.90 | 70 |
| 14.15 | F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC. | SALISBURY HOLDEN | MO | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | \$2,993,000.00 | \$0.00 | \$3,842,376,65 Sold, in full; warrants not outstanding | | (\$161,500.00) | | | | | | |
| | F&C BANCORP INC | HOLDEN | MO | 11/8/2012 | | | | | \$1,590,599.43 \$1,278,999.18 | | 1,659,000 | \$0.96 \$0.96 | (\$68,400.57) (\$55,000.82) | | \$125,000.00 | 150,00 |
| | F&C BANCORP, INC. F&C BANCORP, INC. | HOLDEN HOLDEN | MO | 1/13/2012 | | | | | \$1,270,999.10 | (\$25,000.00) | 1,334,000 | \$0.96 | (\$55,000.62) | | \$125,000.00 | 150,00 |
| 8,14 | F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 2/13/2009 | | \$17,243,000.00 | \$0.00 | \$17,573,762.97 Sold, in full; warrants not outstanding | | | | | | | \$96 465 60 | - 11 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 9/20/2012 | | | | | \$157,500.00 \$13,421,362.50 | | 200 | \$787.50 \$787.50 | (\$42,500.00) (\$3,621,637.50) | | | |
| | IF&M FINANCIAL CORPORATION (TN) | ICI ARKSVILLE | TN | 9/21/2012 | | | | | \$13,421,362.50 | (\$135,788,63) | 17,043 | \$787.50 | (\$3,621,637.50) | | \$645,975.00 | 75 |
| 11 | F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION | CLARKSVILLE HERMITAGE | PA | 1/16/2012 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$104,023,433.33 Redeemed, in full; warrants not outstanding | | (\$100,100.00) | | | | | | |
| | F.N.B. CORPORATION F.N.B. CORPORATION | HERMITAGE HERMITAGE | PA PA | 9/9/2009 | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | | \$690,100.00 | 651,04 |
| 8,120 | FARMERS & MERCHANTS BANCSHARES, INC. | HOUSTON HOUSTON | TX | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$11,000,000.00 | \$0.00 | \$15,971,339.07 Redeemed, in full; warrants not outstanding | \$11.000.000.00 | | | | | | *********** | |
| 8,14 | FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 7/15/2015 | Preferred Stock w/ Exercised Warrants | \$442,000.00 | \$0.00 | \$500,199.14 Sold, in full; warrants not outstanding | | | 11,000 | \$1,000.00 | | | \$550,000.00 | 55 |
| | FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA ARGONIA | KS | 6/24/2013 7/26/2013 | | | | | \$425,425.00 | (\$25,000.00) | 442 | \$962.50 | (\$16,575.00) | | (\$2,835.00) | 2 |
| 8,11 | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | \$8,752,000.00 | \$0.00 | \$11,396,202.11 Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR WINDSOR | VA VA | 1/9/2013 | | | | | \$3,063,000.00 \$5,689,000.00 | | 3,063 5,689 | \$1,000.00 \$1,000.00 | | | \$438,000,00 | 43 |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 1/9/2009 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$27,105,349.50 Sold, in full; warrants not outstanding | | | | | | | \$400,000.00 | |
| | FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION | FRANKFORT FRANKFORT | KY | 6/19/2012 7/18/2012 | | | | | \$22,196,700.00 | (\$332,950.50) | 30,000 | \$739.89 | (\$7,803,300.00) | | \$75,000.00 | 223,99 |
| 14,15 | FARMERS ENTERPRISES, INC. | FRANKFORT GREAT BEND | KS | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$15,452,669.34 Sold, in full; warrants not outstanding | 800 000 °° | | 100.000 | \$0.00 | /PA 74A 000 | | | 220,00 |
| | FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. | GREAT BEND GREAT BEND | KS | 11/8/2012 | | | | | \$96,290.00 | | 100,000 | \$0.96 | (\$3,710.00) | | \$37,387,14 | 38.00 |
| | FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. | GREAT BEND GREAT BEND | KS | 11/13/2012 | | | | | \$11,458,510.00 | (\$115.548.00) | 11,900,000 | \$0.96 | (\$441,490.00) | | \$552,936.00 | 562,00 |
| 8,14,45 | FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC. | HOLTON HOLTON | KS | 3/20/2009 | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$830,173.67 Redeemed, in full; warrants not outstanding | | (0110,040.00) | | | | | | |
| 15.17 | FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY | HOLTON BOULDER | KS | 7/21/2011 | Subordinated Debentures w/ Exercised Warrants | \$3,035,000,00 | \$0.00 | \$804.592.16 Sold, in full; warrants not outstanding | \$700,000.00 | | 700 | \$1,000.00 | | | \$40,000.00 | |
| | IFBHC HOLDING COMPANY | BOULDER | co | 3/9/2011 | | | | | \$650,000.00 | | 3,035,000 | \$0.21 | (\$2,385,000.00) | | | |
| 8,14 | FC HOLDINGS, INC. FC HOLDINGS, INC. | HOUSTON HOUSTON | TX | 6/26/2009 2/20/2013 | Preferred Stock w/ Exercised Warrants | \$21,042,000.00 | \$0.00 | \$19,836,630.66 Sold, in full; warrants not outstanding | \$18,874,674.00 | | 21,042 | \$897.00 | (\$2,167,326.00) | | \$994,613.40 | 1.05 |
| 8.14.45 | FC HOLDINGS, INC. | HOUSTON | TX | 3/26/2013 | | \$9,294,000.00 | | \$11.156.234.25 Redeemed, in full: warrants not outstanding | | (\$188,746.74) | | | | | | .,00 |
| | FCB BANCORP, INC. FCB BANCORP, INC. | LOUISVILLE | KY | 9/22/2011 | Preferred Stock w/ Exercised Warrants | | \$0.00 | | \$9,294,000.00 | | 9,294 | \$1,000.00 | | | \$465,000.00 | 46 |
| 8,14 | FCB BANCORP, INC. FFW CORPORATION FFW CORPORATION | WABASH WABASH | IN | 12/19/2008 | Preferred Stock w/ Exercised Warrants | \$7,289,000.00 | \$0.00 | \$8,441,836.26 Sold, in full; warrants not outstanding | \$879,424.60 | | 074 | \$902.90 | (\$94,575,40) | | | |
| | FFW CORPORATION | WABASH | IN | 11/30/2012 | | | | | \$5,701,813.50 | | 6,315 | \$902.90 | (\$613,186.50) | | \$358,558.20 | 36 |
| | FFW CORPORATION | WABASH BATON ROUGE | IN I A | 1/11/2013 | Subordinated Debentures w/ Exercised Warrants | \$3,942,000.00 | \$0.00 | \$5,404,924.35 Redeemed, in full; warrants not outstanding | | (\$65,812.38) | | | | | | |
| 11 15 44 | | BATON ROUGE | LA | 3/27/2013 | | | | | \$3,942,000.00 | | 3,942,000 | \$1.00 | | | \$197,000.00 | 197,00 |
| 11,15,44 | FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) | | IPA | 12/12/2008 | | \$7,000,000.00 | \$0.00 | \$10,634,864.33 Redeemed, in full; warrants not outstanding | \$7,000,000.00 | | 7,000 | \$1,000.00 | | | | |
| 11,15,44 | FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH PITTSBURGH | PA | 11/30/2012 | | | | | . 1010101000 | | .,.50 | | | | \$2,246,531,00 | 101,32 |
| 11,15,44 | FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH PITTSBURGH PITTSBURGH | PA PA | 11/30/2012 5/6/2015 | | | | | | | | | | | | |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY BANCORP, INC. (PA) I WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP | PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE | PA PA IN | 5/6/2015 | Preferred Stock w/ Exercised Warrants | \$6,657,000.00 | \$0.00 | \$7,220,908.83 Sold, in full; warrants not outstanding | \$439,000.00 | | 439 | \$1,058.90 | | \$25,857.10 | | |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (JA.) FIDELITY BANCORP, INC. (PA) LYESBANCO, INC. FIDELITY BANCORP, INC. (PA) LYESBANCO, INC. FIDELITY EDECARD, INC. (PA) LYESBANCO, INC. FIDELITY FEDERAL BANCORP | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE | PA PA IN IN | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 | | \$6,657,000.00 | \$0.00 | \$7,220,908.83 Sold, in full; warrants not outstanding | \$439,000.00 \$6,218,000.00 | (\$70.400.67) | 439 6,218 | \$1,058.90 \$1,058.90 | | \$25,857.10 \$366,240.20 | \$242,302.50 | 2 |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (II.A.) WESBANCO, INC. FIDELITY FEDERAL BANCORP | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA | PA PA IN IN IN IN KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$6,657,000.00 \$36,282,000.00 | \$0.00 \$0.00 | | \$6,218,000.00 | (\$70,490.97) | +00 | \$1,058.90 | | | \$242,302.50 | 20 |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) / IMESBANCO, INC. FIDELITY BANCORP, INC. (IA) / IMESBANCO, INC. FIDELITY BANCORP, INC. (IA) / IMESBANCO, INC. FIDELITY FEDERAL BANCORP FIDE | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA | PA PA IN IN IN IN KS KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | | | | \$6,218,000.00 \$120,320.10 | (\$70,490.97) | +00 | \$1,058.90 \$891.26 | (\$14,679.90) | | \$242,302.50 | 20 |
| 11,15,44 77 8,17 8,14 | FIDELITY BANCORP, INC. (JA.) FIDELITY BANCORP, INC. (PA.) WESBANCO, INC. FIDELITY BANCORP, INC. (PA.) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIRENORIAL CORPORATION FIDELITY FIRENORIAL CORPORATION FIDELITY FRANKOLAL CORPORATION | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA | PA PA IN IN IN IN KS KS KS KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | | | | \$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 | (\$70,490.97) | 6,218 135 30 335 | \$1,058.90 \$891.26 \$891.26 \$891.26 | (\$3,262.20) (\$36,427.90) | \$366,240.20 | | 20 |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (I.A.) FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY BANCORP, INC. (I.A.) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FENDAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA | PA PA IN IN IN IN KS KS KS KS KS KS KS KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 | Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants | | | | \$6,218,000.00 \$120,320.10 \$26,737.80 | (\$70,490.97) | 6,218 135 30 | \$1,058.90 \$891.26 \$891.26 | (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286.529.90) | \$366,240.20 | \$242,302.50 \$170,227.93 \$167.374.94 | 20 17 |
| 11,15,44 77 8,17 | FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) / WIESBANCO, INC. FIDELITY BANCORP, INC. (IA) / WIESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIRENDAL CORPORATION | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA | PA PA IN IN IN IN KS KS KS KS KS KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/8/2012 8/8/2012 8/8/2012 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | | | | \$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 | (\$70,490.97) | 135 30 335 3,591 2,635 29,236 | \$1,056.90 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 | (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) | \$366,240.20 | \$170,227.93 \$167,374.94 \$1,210,615.36 | 17: 17: 1,27: |
| 8.17 8.14 | FIDELITY BANCORP. INC. (J.A.) FIDELITY BANCORP. INC. (PA) LYESBANCO, INC. FIDELITY BANCORP. INC. (PA) LYESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION | PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA | KS KS KS | 5/6/2015 11/13/2009 7/19/2013 7/22/2013 9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/3/2012 8/8/2012 | Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | | \$0.00 | | \$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 | (\$70,490.97) (\$323,366.95) | 135 30 335 3,591 2,635 29,236 320 | \$1,058.90 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 \$891.26 | (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286.529.90) | \$366,240.20 | \$170,227.93 \$167,374.94 | 17: 17: 1,27: 18: |

| Footpoto | Jacijulan Nama | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Foo) ⁴ | Shares | Ava. Price (Realized Loss) / (Write-off) | Cain ⁵ | We Amount We Shares |
|---------------|--|--|----------|---------------------------------------|---|----------------------------------|------------------------|--|------------------------------------|-------------------------------|--------------------------|---|-------------------|---|
| rootnote | FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 7/3/2012 | Original investment Type | Oridinal Investment Amount | Outstanding investment | Total Cash back Investment Status | \$43,408,920.00 | (\$651,133.80) | 48,200 | \$900.60 (\$4,791,080.0 | Gain O) | wt Amount wt Shares |
| 11 | FIFTH THIRD BANCORP | ATLANTA CINCINNATI | GA OH | 5/28/2015 12/31/2008 | Preferred Stock w/ Warrants | \$3,408,000,000.00 | \$0.00 | \$4,043,972,602.67 Redeemed, in full; warrants not outstanding | | | | | | \$31,429,313.38 2,693,747 |
| | FIFTH THIRD BANCORP FIFTH THIRD BANCORP | CINCINNATI | OH | 2/2/2011 | | | | | \$3,408,000,000.00 | | 136,320 | \$25,000.00 | | |
| 11 | FINANCIAL INSTITUTIONS, INC. | CINCINNATI WARSAW | NY | 3/16/2011 | | \$37,515,000.00 | \$0.00 | \$43,787,611.61 Redeemed, in full; warrants not outstanding | | | | | | \$280,025,936.00 43,617,747 |
| | FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 2/23/2011 3/30/2011 | | | | | \$12,505,000.00 | | 2,501 | \$5,000.00 | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 5/11/2011 | | | | | \$20,010,000.00 | | 0,002 | \$5,000.00 | | \$2,079,962.50 378.175 |
| 8,14,45 | FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION | BASIN BASIN | WY | 2/13/2009 7/21/2011 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$5,914,597.33 Redeemed, in full; warrants not outstanding | \$5,000,000,00 | | 5.000 | \$1,000.00 | | \$250,000,00 250 |
| 15,17,44 | FINANCIAL SERVICES OF WINGER, INC. | WINGER | MN | 7/31/2009 | Subordinated Debentures w/ Exercised Warrants | \$3,742,000.00 | \$0.00 | \$4,487,322.46 Redeemed, in full; warrants not outstanding | | | | | | |
| 8 14 | FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. | WINGER COON RAPIDS | MN | 9/1/2011 5/22/2009 | | \$1,177,000.00 | \$0.00 | \$1,289,436,37 Sold, in full: warrants not outstanding | \$3,742,000.00 | | 3,742,000 | \$1.00 | | \$112,000.00 112,000 |
| | | COON RAPIDS | MN | 12/10/2012 | | | | | \$690,723.49 | | 769 | \$898.21 (\$78,276.5 \$898.21 (\$41.530.3 | 1) | \$2,979.49 6 |
| | FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS COON RAPIDS | MN | 1/11/2012 | | | | | \$366,469.68 | (\$10,571.93) | 408 | \$898.21 (\$41,530.3 | 2) | \$26,318.80 53 |
| | FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 3/26/2013 | | \$3.422.000.00 | **** | | | (\$14,428.07) | | | | |
| 8.14 | FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. | CORDOVA CORDOVA | | 12/20/2012 | Preferred Stock w/ Exercised Warrants | \$3,422,000.00 | \$0.00 | \$3,003,674.75 Sold, in full; warrants not outstanding | \$2,395,742.20 | | 3,422 | \$700.10 (\$1,026,257.8 | 0) | \$94,701.71 171 |
| | FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. | CORDOVA CORDOVA | TN | 1/11/2013 | | | | | | (\$23,957.42) (\$1,042.58) | | | | |
| 11,14,15 | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 7/24/2009 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,558,530.56 Redeemed, in full; warrants not outstanding | | (\$1,042.58) | | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE ELK GROVE VILLAGE | IL. | 12/21/2011 | | | | | \$15,000,000,00 \$35,000,000.00 | | 15,000,000 35,000,000 | \$1.00 \$1.00 | | \$2,500,000.00 2,500,000 |
| 9,11,36 | FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | | 3/13/2009 | Preferred Stock | \$17,000,000.00 | \$0.00 | \$18,204,166.78 Redeemed, in full; warrants not outstanding | | | | | | \$2,500,000.00 |
| 45 | FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC) | BROOKLYN | NY NC | 8/13/2010 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$74.518.906.44 Redeemed, in full: warrants not outstanding | \$17,000,000.00 | | 17,000 | \$1,000.00 | | |
| | FIRST BANCORP (NC) | TROY | NC | 9/1/2011 | | V -01/000/100000 | | * 12 13 13 13 13 13 13 13 13 13 13 13 13 13 | \$65,000,000,00 | | 65,000 | \$1,000.00 | | |
| 34,118,121 | FIRST BANCORP (NC) FIRST BANCORP (PR) | TROY SAN JUAN | NC PR | 1/16/2009 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$124 966 503 71 | \$174,125,772.24 Sold, in part; warrants outstanding | | | | | | \$924,462.00 616,308 |
| | FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR) | SAN JUAN | PR | 1/16/2009 8/16/2013 | | | | | \$81,000,000.00 | | 12,000,000 | \$6.75 (\$64,711,540.9 | 2) | |
| | FIRST BANCORP (PR) FIRST BANCORP (PR) | SAN JUAN SAN JUAN | PR PR | 9/13/2013 | | | | | \$8,514,153.00 \$22.063.492.11 | (\$74,611,09) | 1,261,356 4,388,888 | \$6.75 (\$6,802,024.2 \$5.03 (\$31,229,144.0 | D | |
| 8.11.14 | FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION | SAN JUAN | PR | 3/6/2015 | Desferred Charles of Francisco Warrants | 67 AFA AAA AA | \$0.00 | CO OF O FIG. FO. Dede-med in fell warmen and address for | \$29,708,351.90 | (\$85,000.00) | 5,000,000 | \$5.94 (\$31,004,790.1 | 5) | |
| 0,11,14 | FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION | PARIS | IL. | 1/18/2012 | Preferred Stock w/ Exercised Warrants | \$7,350,000.00 | \$0.00 | \$9,050,516.50 Redeemed, in full; warrants not outstanding | \$3,675,000.00 \$3,675,000.00 | | 3,675 | \$1,000.00 | | |
| 9 14 45 | FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC. | PARIS PARIS CHARLESTON | IL WV | 10/24/2012 | Denformed Stook w/ Everein-d W | \$3 345 000 00 | \$0.00 | \$3.960.105.00 Redeemed, in full: warrants not outstanding | \$3,675,000.00 | | 3,675 | \$1,000.00 | | \$368,000.00 368 |
| 8.14.45 | FIRST BANK OF CHARLESTON, INC. | CHARLESTON CHARLESTON | WV | 2/6/2009 7/21/2011 | | | | | \$3,345,000.00 | | 3,345 | \$1,000.00 | | \$167,000.00 167 |
| 8,14,45 | FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL. | 1/16/2009 9/8/2011 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,941,222.22 Redeemed, in full; warrants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | \$500,000.00 500 |
| 8 | FIRST BANKS, INC. | CLAYTON | MO | 12/31/2008 | Preferred Stock w/ Exercised Warrants | \$295,400,000.00 | \$0.00 | \$119,071,500.97 Sold, in full; warrants not outstanding | | | 10,000 | | | \$550,000.00 |
| | FIRST BANKS, INC. | CLAYTON | MO MO | 8/8/2013 8/9/2013 | | | | | \$105,000.00 \$12,171,950.00 | | 300 34,777 | \$350.00 (\$195.000.0 \$350.00 (\$22.605.050.0 | 0) | \$2.430.181.71 4.299 |
| | FIRST BANKS, INC. | CLAYTON | MO | 8/12/2013 | | | | | \$12,171,950.00 \$87,028,900.00 | | 248,654 | \$350.00 (\$161,625,100.0 | 0) | \$2,430,181.71 4,299 \$5,919,151.59 10,471 |
| | FIRST BANKS, INC. FIRST BANKS, INC. | CLAYTON CLAYTON | MO | 9/12/2013 | | | | | \$3,209,702.21 | (\$993,058.50) | 5,819 | \$551.59 (\$2,609,297.7 | 9) | |
| | FIRST BANKS, INC. | CLAYTON | MO | 9/25/2013 | | | | | \$3,226,801,50 | | 5.850 | \$551.59 (\$2.623.198.5 | 0) | |
| 45 | FIRST BANKS, INC. FIRST BUSEY CORPORATION | CLAYTON URBANA | IL IL | 10/29/2013 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$112,410,898.89 Redeemed, in full; warrants not outstanding | | (\$64,365.04) | | | | |
| | FIRST BUSEY CORPORATION | URBANA | IL | 8/25/2011 | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | \$63,677.00 573,833 |
| 8.14.18 | FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | URBANA SAN DIEGO | CA | 4/10/2009 | | \$2.211.000.00 | \$0.00 | \$4.693,275.61 Sold, in full: warrants not outstanding | | | | | | \$63,677.00 573,833 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 12/11/2009 | | \$2,032,000.00 | | | P4 272 004 00 | | 1 500 | 6045.00 | N. | \$90,461.65 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO SAN DIEGO | CA | 12/19/2012 12/20/2012 1/11/2013 | | | | | \$1,373,084.00 \$2,510,399.84 | | 2,743 | \$915.39 (\$126,916.0 \$915.20 (\$232,600.1 | 5) | \$90,461.65 |
| 45 | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. | SAN DIEGO WESTLAKE VILLAGE | | | Preferred Stock w/ Warrants | \$25,000,000,00 | \$0.00 | \$28,810,847,55 Redeemed, in full: warrants not outstanding | | (\$33,333.33) | | | | |
| 40 | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE WESTLAKE VILLAGE | CA | 7/14/2011 | | \$25,000,000.00 | 30.00 | \$28,610,647.55 Redeemed, in full, warrants not outstanding | \$25,000,000.00 | | 25,000 | \$1,000.00 | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC. | WESTLAKE VILLAGE GLEN ALLEN | CA VA | 8/24/2011 | Preferred Stock w/ Warrants | \$10.958.000.00 | \$0.00 | \$11.956.712.44 Sold, in full: warrants not outstanding | | | | | | \$599,042.00 599,042 |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 6/19/2012 | | \$10,555,000.00 | 30.00 | \$11,550,712.44 Sold, in fall, wallants not odistanding | \$10,082,565.38 | (\$151,238.48) | 10,958 | \$920.11 (\$875,434.6 | 2) | |
| 8 11 14 18 36 | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN CERRITOS | VA CA | 2/6/2013 | Preferred Stock w/ Exercised Warrants | \$2 200 000 00 | \$0.00 | \$5,446,642.94 Redeemed, in full; warrants not outstanding | | | | | | \$266,041.78 417,648 |
| 0,11,14,10,00 | FIRST CHOICE BANK FIRST CHOICE BANK | CERRITOS CERRITOS | CA | 12/22/2009 | | \$2,200,000.00 \$2,836,000.00 | \$0.00 | go, 440,042.04 Production, in tall, warranto not outstanding | | | | | | |
| | FIRST CHOICE BANK FIRST CITIZENS BANC CORP | CERRITOS SANDUSKY | CA OH | 9/24/2010 | Preferred Stock w/ Warrants | \$23,184,000.00 | \$0.00 | \$25,245,684.71 Sold, in full; warrants not outstanding | \$5,036,000.00 | | 5,036 | \$1,000.00 | | \$110,000.00 110 |
| | FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP | SANDUSKY SANDUSKY | ОН | 7/3/2012 9/5/2012 | | | | | \$21,004,704,00 | (\$315,070,56) | 23,184 | \$906.00 (\$2,179,296.0 |)) | |
| 8,14,44 | FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC. | COLEBROOK | OH NH | 9/5/2012 3/20/2009 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,339,487.75 Redeemed, in full; warrants not outstanding | | | | | | \$563,174.00 469,312 |
| | FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. | COLEBROOK COLEBROOK BLUEFIELD | NH | | | \$41,500,000.00 | \$0.00 | | \$4,500,000.00 | | 4,500 | \$1,000.00 | | \$225,000.00 225 |
| 12 | FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 7/8/2009 | Preferred Stock w/ Warrants | \$41,300,000.00 | \$0.00 | \$42,839,002.78 Redeemed, in full; warrants not outstanding | \$41,500,000,00 | | 41,500 | \$1,000,00 | | |
| 0.70 | FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. | BLUEFIELD WICHITA | VA | 11/22/2011 | Preferred Stock w/ Exercised Warrants | \$14,800,000.00 | \$0.00 | \$19,957,763.30 Redeemed, in full; warrants not outstanding | | | | | | \$30,600.00 88,273 |
| 8,72 | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA | WICHITA | KS | 7/16/2014 | Preferred Stock w Exercised Warrants | | **** | | \$14,800,000.00 | | 14,800 | \$1,000.00 | | \$740,000.00 740 |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA | WICHITA PINELLAS PARK PINELLAS PARK | FL | 12/23/2008 | Preferred Stock w/ Warrants | \$10,685,000.00 | \$0.00 | \$8,499,249.92 Sold, in full; warrants not outstanding | \$7 754 267 48 | | 10 685 | \$725.72 (\$2.930.732.5 | 2) | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 11/21/2008 | Preferred Stock w/ Warrants | \$11,350,000.00 | \$0.00 | \$13,425,979.36 Sold, in full; warrants not outstanding | | | | | 1 | |
| - | FIRST COMMUNITY CORPORATION | LEXINGTON LEXINGTON | SC | 8/29/2012 11/1/2012 | | | | | \$11,155,120.50 | (\$167,326.81) | 11,350 | \$982.83 (\$194,879.5 | 0) | \$297,500.00 195,915 |
| 8 | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 12/11/2009 | Preferred Stock w/ Exercised Warrants | \$22,000,000.00 | \$0.00 | \$18,252,479.06 Sold, in full; warrants not outstanding | | | | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET JOLIET | IL. | 8/8/2012 8/9/2012 | | | | | | | | | | \$70,727.58 108 \$440.082.72 672 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL. | 8/10/2012 | | | | | | | _ | | | \$209,563.20 320 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET JOLIET | IL. | 9/19/2012 | | | | | \$326,250.00 \$3,051,090.00 | | 500 4,676 | \$652.50 (\$173,750.0 \$652.50 (\$1,624,910.0 | 0) | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 9/21/2012 | | | | | \$10,977,660.00 | 10.10 | 16.824 | \$652.50 (\$5,846,340.0 | 0) | |
| | FIRST DEFIANCE FINANCIAL CORP. | JOLIET DEFIANCE | OH | 11/16/2012 | Preferred Stock w/ Warrants | \$37,000,000.00 | \$0.00 | \$53,610,300.92 Sold, in full; warrants not outstanding | | (\$143,550.00) | | | | |
| | FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 6/19/2012 | | | ***** | | \$35,618,420.00 | (\$534,276.30) | 37,000 | \$962.66 (\$1,381,580.0 | 0) | \$11,979,295.00 550,595 |
| 11,15,36 | | DEFIANCE HANOVER PARK | IL | 3/11/2015 9/11/2009 | Subordinated Debentures w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,514,738,21 Redeemed, in full; warrants not outstanding | | | | | | |
| 8 11 14 | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK GERING | IL NE | 9/17/2010 | | \$5,000,000,00 | \$0.00 | \$6,074,313.00 Redeemed, in full; warrants not outstanding | \$7,500,000.00 | | 7,500,000 | \$1.00 | | \$375,000.00 375,000 |
| 5,11,14 | FIRST EXPRESS OF NEBRASKA, INC. | GERING | NE | 2/15/2012 | | 0010001000000 | \$0.00 | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | \$250,000.00 250 |
| | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON HARRISON | AR AR | 3/6/2009 5/3/2011 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$6,570,625.00 Sold, in full; warrants not outstanding | \$6,000,000,00 | | 16,500 | \$363.64 (\$10.500.000.0 | n . | |
| 12,16 | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 12/23/2008 | Preferred Stock w/ Warrants | \$80,000,000.00 | \$0.00 | \$87,644,066.10 Redeemed, in full; warrants not outstanding | | | 10,000 | | " | |
| | FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP | CINCINNATI | OH | 2/24/2010 | | | | | \$80,000,000.00 | | 80,000 | \$1,000.00 | | \$2.966.288.32 465.117 |
| 15,17,44 | FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE | KS | 6/12/2009 | Subordinated Debentures w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,563,280.34 Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST FINANCIAL BANCSHARES. INC. FIRST FINANCIAL HOLDINGS INC. | LAWRENCE CHARLESTON | KS SC | 9/22/2011 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$68,141,972.19 Sold, in full; warrants not outstanding | \$3,756,000.00 | | 3,756,000 | \$1.00 | | \$113,000.00 113,000 |
| | IFIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 4/3/2012 | | g00,000,000.00 | \$0.00 | The same of the sa | \$56,778,150.00 | (\$851,672.25) | 65,000 | \$873.51 (\$8,221,850.0 | 0) | |
| | FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | CHARLESTON ELIZABETHTOWN | KY | 5/22/2013 1/9/2009 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$12,336,278.00 Sold, in full; warrants not outstanding | | | | | | \$1,400,000.00 241,696 |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | ELIZABETHTOWN | KY | 4/29/2013 | - | ¥25,005,00 | \$0.00 | | \$10,842,200.00 | 10100 101 | 20,000 | \$542.11 (\$9,157,800.0 | 0) | |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC. | ELIZABETHTOWN ELIZABETHTOWN | KY | 5/31/2013 7/1/2015 | | | | | | (\$108,422.00) | | | | \$2,500.00 215,983 |
| 9,17 | FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. | ELIZABETHTOWN LEBANON LEBANON | TN | 12/22/2009 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$9,522,346.17 Sold, in full; warrants not outstanding | \$8.025,750.00 | | 8 700 | \$922.50 (\$674,250.0 | n | \$256,118.75 261 |
| | FIRST FREEDOM BANCSHARES INC | LEBANON | TN | 1/11/2013 | | | | | \$8,025,750.00 | (\$80,257,50) | 8,700 | \$922.50 (\$674,250.0 | , | \$200,110.70 261 |
| 8,14 | FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG GOTHENBURG | NE | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$7,570,000.00 | \$0.00 | \$8,702,021.25 Sold, in full; warrants not outstanding | \$26,398.99 | | 20 | \$910.31 (\$2,601.0 | N. | |
| | FINAL GOTHERBONG BANGARARES, INC. | GOTHENDURG | NE | 10/29/2012 | | | | | \$26,398.99 \$6,864,647.71 | | 7.541 | \$910.31 (\$2,601.0 \$910.31 (\$676.352.2 | | \$362.118.92 379 |
| | FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG GOTHENBURG | INE | 1/11/2013 | | | | | \$0,004,047.71 | | | | 7) | \$302,110.92 |

| Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* Amount | (Fee) ⁴ | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount Wt Shares |
|-------------------------------|---|---------------------------------------|----------------|--------------------------------------|---|-----------------------------------|------------------------|--|--------------------------------|--------------------------|---|-------------------|----------------------------|
| 8,14,44 | FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. | HAMMOND HAMMOND | LA | | Preferred Stock w/ Exercised Warrants | \$20,699,000.00 | \$0.00 | \$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.0 | 2 | 2.070 | \$10,000.00 | | \$1,030,000.00 103 |
| 11 | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 11/14/2008 | Preferred Stock w/ Warrants | \$866,540,000.00 | \$0.00 | \$1,037,467,405.56 Redeemed, in full; warrants not outstanding | | 2,070 | | | \$1,030,000.00 |
| | FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION | MEMPHIS MEMPHIS | TN TN | 3/9/2011 | | | | \$866,540,000.0 | 0 | 866,540 | \$1,000.00 | | \$79,700,000.00 14,842,321 |
| 8,9 | FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 8/28/2009 | Preferred Stock | \$3,223,000.00 | \$0.00 | \$2,820,256.96 Sold, in full; warrants not outstanding \$2,336,675.0 | n | 3 223 | \$725.00 (\$886.325.00) | | |
| | FIRST INDEPENDENCE CORPORATION | DETROIT DETROIT | MI | 12/20/2012 1/11/2013 3/26/2013 | | | | | (\$23,366.75) (\$26,633.25) | 0,000 | 7.20.0 | | |
| 8 | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 3/13/2009 | Preferred Stock w/ Exercised Warrants | \$6,398,000.00 | \$0.00 | \$4,118,886.85 Sold, in full; warrants not outstanding | (320,633,25) | | | | |
| | FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK | DORAVILLE DORAVILLE | | 8/12/2013 9/12/2013 | | | | \$3,247,112.9 | (\$25,000.00) | 6,398 | \$507.52 (\$3,150,887.04) | | \$139,320.00 320 |
| 11 | FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION | LITCHFIELD LITCHFIELD | CT | | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0 | 0 | 10.000 | \$1,000.00 | | \$1,488,046,41 199,203 |
| 11,36 | FIRST M&F CORPORATION FIRST M&F CORPORATION | KOSCIUSKO KOSCIUSKO | MS | 2/27/2009 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0 | | 10.000 | | | 91,400,940,41 |
| | FIRST MAE CORPORATION FIRST MAE CORPORATION FIRST MAINTOWOC BANCORP, INC. | KOSCIUSKO KOSCIUSKO MANITOWOC | MS | 9/29/2010 8/30/2013 | | | | | U | 30,000 | \$1,000.00 | | \$4,089,510.61 513,113 |
| 8,11,14 | FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC. | MANITOWOC MANITOWOC | WI | 5/27/2009 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0 | 0 | 12.000 | \$1,000.00 | | \$600,000,00 600 |
| 11,25 | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION | RICHMOND RICHMOND | VA | 2/6/2009 | Preferred Stock w/ Warrants | \$33,900,000.00 | \$0.00 | \$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0 | 0 | 35,595 | | \$1,695,000.00 | |
| 8,14,44 | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00 | \$0.00 | \$5,713,865.00 Redeemed, in full; warrants not outstanding | | | | \$1,050,000.00 | |
| | FIRST MERCHANTS CORPORATION | NEENAH MUNCIE | | 9/15/2011 2/20/2009 | | \$116,000,000,00 | \$0.00 | | D | 4,797 | \$1,000.00 | | \$240,000.00 240 |
| | FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION | MUNCIE MUNCIE | IN | 9/22/2011 | | | | \$116,000,000.0 | 0 | 116,000 | \$1,000.00 | | \$367,500.00 991,453 |
| 11 | FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. | ITASCA ITASCA | IL. | 12/5/2008 | Preferred Stock w/ Warrants | \$193,000,000.00 | \$0.00 | \$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0 | 2 | 193.000 | \$1.000.00 | | |
| | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 12/21/2011 | | | | | | 193,000 | \$1,000.00 | | \$900,000.00 1,305,230 |
| | | STRASBURG STRASBURG | VA VA | 3/13/2009 8/29/2012 | Preferred Stock w/ Exercised Warrants | \$13,900,000.00 | \$0.00 | \$12,266,750.0 | 0 (\$184,001.25) | 13,900 | \$882.50 (\$1,633,250.00) | | \$624,674.69 695 |
| 8,14,44 | FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS NEW ORLEANS | LA LA | 3/20/2009 8/4/2011 | Preferred Stock w/ Exercised Warrants | \$17,836,000.00 | \$0.00 | \$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0 | n | 17.836 | \$1,000.00 | | \$892,000.00 892 |
| 12.16 | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 11/21/2008 | Preferred Stock w/ Warrants | \$184,011,000.00 | \$0.00 | \$191,464,618.00 Redeemed, in full: warrants not outstanding | | 11,030 | | | 092 |
| | FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP | LOCKPORT LOCKPORT | NY NY | 5/27/2009 6/24/2009 | | | | \$184,011,000.0 | U | 184,011 | \$1,000.00 | | \$2,700,000.00 953,096 |
| 44 | FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP | DIXON DIXON | CA | 3/13/2009 9/15/2011 | Preferred Stock w/ Warrants | \$17,390,000.00 | \$0.00 | \$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0 | 0 | 17,390 | \$1,000.00 | | |
| 11 | FIRST NORTHERN COMMUNITY BANCORP | DIXON CHULA VISTA | CA CA | 11/16/2011 | Preferred Stock w/ Warrants | \$19,300,000.00 | \$0.00 | \$22,297,560.34 Redeemed, in full; warrants not outstanding | | | | | \$375,000.00 352,977 |
| | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 12/15/2010 | | \$15,300,000.00 | \$0.00 | \$22,287,300.34 Redeemed, in fall, wallants not outstanding \$19,300,000.0 | 0 | 19,300 | \$1,000.00 | | |
| | FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP. | CHULA VISTA WARREN | OH | | Preferred Stock w/ Warrants | \$72,927,000.00 | \$0.00 | \$7,009,094.50 Exited bankruptcy/Receivership | | | | | \$1,003,227.00 280,795 |
| 8.14.18 | FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. | WARREN MALVERN | PA | 10/29/2012 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$4.579.000.00 | \$0.00 | \$9,948,069.58 Sold, in full; warrants not outstanding | | | (\$72,927,000.00) | | |
| | FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. | MALVERN MALVERN | PA | 12/18/2009 | | \$4,596,000.00 | Q | \$6,682,192.5 | | 7 575 | \$882.14 (\$892.807.50) | | \$48.083.60 49 |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 2/8/2013 | | | | \$1,410,831.6 | 0 | 1,600 | \$881.77 (\$189,168.40) | | \$176,633.62 180 |
| 8,14 | FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC. | MALVERN FLORENCE | PA SC | 3/26/2013 | Preferred Stock w/ Exercised Warrants | \$15,349,000.00 | \$0.00 | \$12,994,059.00 Sold, in full; warrants not outstanding | (\$80,930.24) | | | | |
| | FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. | FLORENCE FLORENCE | SC | 3/11/2013 4/9/2013 | | | • | \$10,431,333.8 | (\$104,313.34) | 15,349 | \$679.61 (\$4,917,666.11) | | \$624,632.45 767 |
| 8,14,18,44,45 | FIRST RESOURCE BANK | EXTON | PA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00 | \$0.00 | \$5,731,793.60 Redeemed, in full; warrants not outstanding | (\$104,010.04) | | | | |
| | FIRST RESOURCE BANK FIRST RESOURCE BANK | EXTON EXTON | PA PA | 12/11/2009 9/15/2011 | | \$2,417,000.00 | | \$5,017,000.0 | 0 | 5,017 | \$1,000.00 | | \$130,000.00 130 |
| 87 | FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. | CHATTANOOGA CHATTANOOGA | TN TN | 1/9/2009 4/11/2013 | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0 | 0 | 9,941,908 | \$1.50 (\$18,087,138.00) | | |
| 79 | FIRST SECURITY GROUP, INC. FIRST SOUND BANK FIRST SOUND BANK | CHATTANOOGA SEATTLE SEATTLE | WA | 12/23/2008 | Preferred Stock w/ Warrants | \$7,400,000.00 | \$0.00 | \$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0 | | 7.400 | \$500.00 (\$3,700.000.00) | | |
| 11,14,15 | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,432,450.94 Redeemed, in full; warrants not outstanding | u . | | | | |
| | FIRST SOUTH BANCORP, INC. | LEXINGTON LEXINGTON | TN | 9/28/2011 | | | | \$13,125,000.0 \$36,875,000.0 | 0 | 13,125,000 36,875,000 | \$1.00 \$1.00 | | \$2,500,000.00 2,500,000 |
| 8,11,14 | FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. | BOCA RATON BOCA RATON | FL | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0 | 0 | 10.900 | \$1.000.00 | | \$545,000,00 545 |
| 8,14 | FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA ALAMOSA | co | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$0.00 | | | 10.555 | | | 9040,000,00 |
| | FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA ALAMOSA ALAMOSA | co | 3/26/2013 3/27/2013 | | | | \$2,835,063.0 | 0 | 3,150 | \$900.02 (\$314,937.00) | | \$206,048.21 225 |
| | FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA ALAMOSA | co | 3/28/2013 4/9/2013 | | | | \$1,800,040.0 | (\$49.501.10) | 2,000 | \$900.02 (\$199,960.00) | | \$45,788.48 50 |
| 8,14,44 | FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC. EIRST TEXAS BHC, INC. | ALAMOSA FORT WORTH | TX | 3/6/2009 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$13,533,000.00 | \$0.00 | \$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0 | 2 | 13.533 | \$1,000.00 | | \$677,000.00 677 |
| 14,15 | FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION | FORT WORTH NEW ORLEANS | LA | 6/5/2009 | Subordinated Debentures w/ Exercised Warrants | \$17,969,000.00 | \$0.00 | \$15,304,180.50 Sold, in full; warrants not outstanding | | 17,969,000 | | | |
| | FIRST TRUST CORPORATION | NEW ORLEANS NEW ORLEANS | LA | 2/20/2013 3/26/2013 | | | | \$13,750,058.4 | (\$137,500,58) | 17,969,000 | \$0.77 (\$4,218,941.51) | | \$644,726.19 898,000 |
| 8,11,14 | FIRST ULB CORP. FIRST ULB CORP. | OAKLAND OAKLAND | CA | 1/23/2009 4/22/2009 | Preferred Stock w/ Exercised Warrants | \$4,900,000.00 | \$0.00 | \$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0 | 0 | 4,900 | \$1,000.00 | | \$245,000.00 245 |
| | FIRST UNITED CORPORATION FIRST UNITED CORPORATION | OAKLAND OAKLAND | MD | | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0 | 2 | 7,800 | | \$15,678.00 | |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 12/4/2014 | | | | \$22,200,000.0 | 0 | 22,200 | \$1,002.01 | \$44,622.00 | |
| | FIRST UNITED CORPORATION FIRST UNITED CORPORATION | OAKLAND OAKLAND | MD | 1/9/2015 5/27/2015 | | | | | (\$300,603.00) | | | | \$117,162.42 326,323 |
| | FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC. | VERNON VERNON | AL AL | 6/12/2009 9/29/2010 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0 | 0 | 6,000 | \$1,000.00 | | \$245,000.00 245 |
| 8.14.18 | FIRST WESTERN FINANCIAL. INC. | DENVER | co | 2/6/2009 | Preferred Stock w/ Warrants | \$8,559,000.00 \$11,881,000.00 | \$0.00 | \$21,142,314.80 Sold, in full: warrants not outstanding | | | | | |
| | FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. | DENVER DENVER | CO | 8/9/2012 | | φ11,001,000.00 | | \$6,138,000.0 | 0 | 7,920 | \$775.00 (\$1,782,000.00) | | \$311,681.70 380 |
| | FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. | DENVER DENVER | co | 8/10/2012 9/11/2012 | | | | \$62,000.0 | (\$62,000.00) | 80 | \$775.00 (\$18,000.00) | | \$39,370.32 48 |
| | | DENVER DENVER | | 6/24/2013 7/26/2013 | | | | \$10,994,240.0 | (\$109,942.41) | 12,440 | \$883.78 (\$1,445,760.00) | | |
| | FIRSTBANK CORPORATION | ALMA ALMA | MI | 1/30/2009 | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0 | | 33 000 | \$941.01 (\$1,946,670.00) | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 7/18/2012 | | | | | (\$405,788.95) | 33,000 | \$1,946,670.00 | | \$1,946,670.00 578,947 |
| 11 | FIRSTMERIT CORPORATION | AKRON AKRON | OH | 1/9/2009 4/22/2009 | Preferred Stock w/ Warrants | \$125,000,000.00 | \$0.00 | \$131,813,194.44 Redeemed, in full: warrants not outstanding \$125,000,000.0 | 0 | 125,000 | \$1,000.00 | | |
| | FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC. | AKRON TROY | OH | 5/27/2009 | Preferred Stock w/ Warrants | \$266,657,000.00 | \$0.00 | \$277,861,053.94 Sold, in full; warrants not outstanding | | | | | \$5,025,000.00 952,260 |
| | FLAGSTAR BANCORP, INC. | TROY | | 3/26/2013 | | 4200,000,000 | \$0.00 | \$1,439,258.5 | 0 | 1,579 | \$911.50 (\$139,741.50) \$011.50 (\$23,176,152.00) | | |
| | FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. | TROY TROY | MI | 3/27/2013 3/28/2013 | | | | \$228.401.847.0 \$13.216,750.0 | D | 250,578 14,500 | \$911.50 (\$22.176.153.00) \$911.50 (\$1,283,250.00) | | |
| | FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. | TROY TROY | MI | 4/9/2013 6/12/2013 | | | | | (\$2,430,578.56) | | | | \$12,905.00 645,138 |
| 8,84 | FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC. | TAMPA TAMPA | FL | | Preferred Stock w/ Exercised Warrants | \$20,471,000.00 | \$0.00 | \$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0 | 1 | 20.471 | \$390.80 (\$12.471.000.00) | | |
| 8,14,44 | FLORIDA BUSINESS BANCGROUP, INC. | TAMPA | FL | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$9,495,000.00 | \$0.00 | \$11,309,750.50 Redeemed, in full: warrants not outstanding | | | | | £475.000.00 |
| 12,16 | FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION | TAMPA LAKE SUCCESS LAKE SUCCESS | NY | 9/22/2011 12/19/2008 | Preferred Stock w/ Warrants | \$70,000,000.00 | \$0.00 | \$9,495,000.0 \$73,904,166.66 Redeemed, in full; warrants not outstanding | U | 9,495 | \$1,000.00 | | \$475,000.00 475 |
| | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS LAKE SUCCESS | NY | 10/28/2009 | | | | \$70,000,000.0 | 0 | 70,000 | \$1,000.00 | | \$900,000,00 375,806 |
| 8,14,45 | ENR BANCORP | SOUTH SAN FRANCISCO | CA | 2/27/2009 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,267,700.00 Redeemed, in full; warrants not outstanding | 2 | 12,000 | \$1,000,00 | | |
| | FOR DOUGH THE WOOD AND THE | SOUTH SAN FRANCISCO ROCKFORD | IL | 5/15/2009 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$12,000,000.0 \$18,670,291.67 Redeemed, in full; warrants not outstanding | | 15,000 | \$1,000.00 \$1,000.00 | | \$600,000.00 600 |
| 8,11,14 | FORESIGHT FINANCIAL GROUP, INC. | DOCKTORD | | | | | | | | | | | \$750,000.00 750 |
| 8,11,14 8,66,97 | FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB | ROCKFORD FORT LEF | IL NJ | 12/11/2012 5/22/2009 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$0.00 | \$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership | U | 15,000 | | | 9750,000.00 |
| 8,11,14 8,66,97 8,14,45 | FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEF FEDERAL SAVINGS BANK FSR | ROCKFORD FORT LEF | NJ NJ MO | 5/22/2009 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | | \$0.00 \$0.00 | \$87.184.85 Exited bankruptcy/Receivership. \$3,668,927.67 Redeemed, in full; warrants not outstanding | | 15,000 | (\$1,300,000.00) | | |
| 8,66,97 | FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB | ROCKFORD | NJ MO | 5/22/2009 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$1,300,000.00 \$3,100,000.00 | \$0.00 \$0.00 | | 0 | 3,100 | | | \$155,000.00 155 |

| | | al. | | | | | | T. 10 10 12 | | 4 | | Avg. Price (Realize | ed Loss) / (Write-off) | - 15 | Wt Amount | W 01 |
|------------------|---|---|----------------|-------------------------------------|---|-----------------------------------|--------------------------|--|----------------------------------|----------------|----------------|---|--|--------------|--------------------|------------|
| Footnote | FPB BANCORP, INC. | PORT ST. LUCIE HAMMOND | State FL | 7/15/2011 | Original Investment Type' | Original Investment Amount | Outstanding Investment | Total Cash Back* Investment Status* | Amount | (Fee)* | Shares | Ava. Price (Realize | ed Loss) / (Write-off) (\$5,800,000.00) | Gain | Wt Amount | Wt Shares |
| 8,11,14 | FPB FINANCIAL CORP. FPB FINANCIAL CORP. | HAMMOND | LA | 1/23/2009 | | \$3,240,000.00 | \$0.00 | \$3,623,721.50 Redeemed, in full; warrants not outstanding | \$1,000,000.00 | | 1,000 | \$1,000.00 | | | | |
| 0.44 | FPB FINANCIAL CORP. FRANKLIN BANCORP, INC. | HAMMOND WASHINGTON | LA | 6/16/2010 | Preferred Stock w/ Exercised Warrants | \$5,097,000.00 | \$0.00 | \$4,336,183.67 Sold, in full; warrants not outstanding | \$2,240,000.00 | | 2,240 | \$1,000.00 | | | \$162,000.00 | 162 |
| 0,14 | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 11/9/2012 | | \$5,097,000.00 | \$0.00 | \$4,336,163.67 Sold, in full, warrants not outstanding | \$594,550.00 | | 940 | \$632.50 | (\$345,450.00) | | \$126,798.62 | 188 |
| | FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. | WASHINGTON | MO | 1/11/2012 | | | | | \$2,629,302.50 | (\$25,000,00) | 4,157 | \$632.50 | (\$1,527,697.50) | | \$45,188.88 | 67 |
| 15 | FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. | FREEPORT FREEPORT | IL. | 5/8/2009 | Subordinated Debentures w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$4,363,022,95 Sold, in full; warrants not outstanding | \$2.800.000.00 | | 2.800.000 | \$1.01 | | \$18,228,00 | \$84.514.33 | 100.000 |
| | FREEPORT BANCSHARES, INC. | FREEPORT FREEPORT | IL | 4/14/2014 | | | | | \$2,800,000.00 | | 200,000 | \$1.01 | | \$1,302.00 | \$42,257.17 | 50,000 |
| 11,14,15 | FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION | FREEPORT FREMONT | CA | 7/18/2014 6/26/2009 | Subordinated Debentures w/ Exercised Warrants | \$35,000,000.00 | \$0.00 | \$45,796,066.36 Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | | |
| 8,14,44 | FREMONT BANCORPORATION | FREMONT | CA | 7/25/2012 | | \$1,968,000.00 | \$0.00 | | \$35,000,000.00 | | 35,000,000 | \$1.00 | | | \$1,750,000.00 | 1.750.000 |
| | FRESNO FIRST BANK FRESNO FIRST BANK | FRESNO FRESNO | CA | 11/1/2012 | Preferred Stock w/ Exercised Warrants | | | | \$1,968,000.00 | | 1,968 | \$1,000.00 | | | \$98,000.00 | 98 |
| 11,14,15 | FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC | AUSTIN AUSTIN | TX | 4/24/2009 11/24/2009 | Subordinated Debentures w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,408,191.65 Redeemed, in full; warrants not outstanding | \$1,600,000.00 | | 1,600,000 | \$1.00 | | | | |
| ** | FRONTIER BANCSHARES, INC | AUSTIN LANCASTER | TX | 10/6/2010 | Preferred Stock w/ Warrants | \$27C F00 000 00 | \$0.00 | CALC COT COT OO Dede-mad is full warrant and address for | \$1,400,000.00 | | 1,400,000 | \$1.00 | | | \$150,000.00 | 150,000 |
| 11 | FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION | LANCASTER | PA | 7/14/2010 | | \$376,500,000.00 | \$0.00 | \$416,635,625.00 Redeemed, in full; warrants not outstanding | \$376,500,000.00 | | 376,500 | \$1,000.00 | | | | |
| 8 14 | FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC. | LANCASTER RINGGOLD | PA GA | 9/8/2010 | Preferred Stock w/ Exercised Warrants | \$6,000,000,00 | \$0.00 | \$7,260,794.87 Redeemed, in full: warrants not outstanding | | | | | | | \$10,800,000.00 | 5,509,756 |
| 0,14 | GATEWAY BANCSHARES, INC. | RINGGOLD | GA | 4/13/2012 | | | | | \$6,000,000.00 | | 6,000 | \$1,000.00 | | | \$300,000.00 | 300 |
| 8,11,14 | GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA ATLANTA | GA GA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$10,096,470.83 Redeemed, in full; warrants not outstanding | \$8,700,000.00 | | 8,700 | \$1,000.00 | | | \$435,000.00 | 435 |
| 8 | GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK | ATLANTA ATLANTA | GA | 5/1/2009 2/10/2014 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$1,576,457.50 Sold, in full; warrants not outstanding | \$1.556.145.00 | | 4 500 | \$345.81 | (\$2 943 855 00) | | \$45.312.50 | 205 |
| | GEORGIA PRIMARY BANK | ATLANTA | | 3/19/2014 | | | | | \$1,556,145.00 | (\$25,000.00) | 4,500 | \$345.81 | (\$2,943,855.00) | | \$45,312.50 | 225 |
| 8,14 | GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION | GERMANTOWN GERMANTOWN | TN | 3/6/2009 10/29/2012 | Preferred Stock w/ Exercised Warrants | \$4,967,000.00 | \$0.00 | \$5,699,100.75 Sold, in full; warrants not outstanding | \$26,393.77 | | 20 | \$910.13 | (\$2,606.23) | | | |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 10/31/2012 | | | | | \$4,494,221.94 | | 4,938 | \$910.13 | (\$443,778.06) | | \$214,595.28 | 248 |
| 8.17.91.97 | | GERMANTOWN GOLD CANYON | TN AZ | 1/11/2013 | Preferred Stock w/ Exercised Warrants | \$1.607.000.00 | \$0.00 | \$53,859.52 Exited bankruptcv/Receivership | | (\$25,000.00) | | | | | | |
| 11 | GOLD CANYON BANK GOLDMAN SACHS GROUP, INC. | GOLD CANYON NEW YORK | AZ | 4/5/2013 | Preferred Stock w/ Warrants | \$10,000,000,000,00 | 60.00 | \$11.418.055.555.44 Redeemed, in full: warrants not outstanding | | | | T T | (\$1,607,000.00) | | | |
| | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 6/17/2009 | | g 10,000,000,000.00 | \$0.00 | 911,410,000,000.44 Redeemed, in ruli, Wallants not outstanding | \$10,000,000,000.00 | | 10,000,000 | \$1,000.00 | | | | |
| 8.127 | GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A. | NEW YORK | NY AZ | 7/22/2009 | Preferred Stock w/ Exercised Warrants | \$2,568,000.00 | \$0.00 | \$1.493,750.00 Sold, in full: warrants not outstanding | | | | | | | \$1,100,000,000.00 | 12,205,045 |
| | GOLDWATER BANK, N.A. | SCOTTSDALE SCOTTSDALE | AZ | 9/21/2015 | | | | | \$1,348,000.00 | | 2,568 | \$524.92 | (\$1,220,000.00) | | | |
| 8,14,44 | GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION | TULSA TULSA | OK | | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,717,144.78 Redeemed, in full; warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 | 200 |
| 15 | GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION | HATTIESBURG HATTIESBURG | MS | 9/25/2009 | Subordinated Debentures w/ Exercised Warrants | \$2,443,320.00 | \$0.00 | \$3,868,471.61 Redeemed, in full; warrants not outstanding | \$2,443,320,00 | | 2.443.320 | \$1.00 | | | \$122,000.00 | 122.000 |
| 8 | GRAND FINANCIAL CORPORATION GRAND MOUTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION | GRANBY GREENVILLE | co | 5/29/2009 | Preferred Stock w/ Exercised Warrants | \$3,076,000.00 | \$3,076,000.00 | \$0.00 Full investment outstanding; warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding | \$2,443,320.00 | | 2,443,320 | \$1.00 | | | \$122,000.00 | 122,000 |
| 8,14,18,44 | GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION | GREENVILLE GREENVILLE | SC | 1/9/2009 | Preferred Stock w/ Warrants | \$9,000,000.00 \$6,319,000.00 | \$0.00 | \$17,625,917.08 Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION | GREENVILLE GREENVILLE | SC | 12/11/2009 9/8/2011 | | | | | \$15,319,000.00 | | 15,319 | \$1,000.00 | | | \$450,000.00 | 450 |
| 15 | GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY | BAXTER BAXTER | MN | 7/17/2009 4/11/2014 | Subordinated Debentures w/ Exercised Warrants | \$8,400,000.00 | \$0.00 | \$11,306,571.15 Sold, in full; warrants not outstanding | \$4,800,000.00 | | 4,800,000 | \$1.19 | | \$926,400.00 | | |
| | GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY | BAXTER BAXTER | MN | 4/14/2014 7/18/2014 | | | | | \$3,600,000.00 | (\$100,212.00) | 3,600,000 | \$1.19 | | \$694,800.00 | \$626,007.69 | 420,000 |
| 45 | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 12/5/2008 | Preferred Stock w/ Warrants | \$58,000,000.00 | \$0.00 | \$72,274,419.56 Redeemed, in full; warrants not outstanding | | (\$100,212.00) | | | | | | |
| | GREAT SOUTHERN BANCORP | SPRINGFIELD SPRINGFIELD | MO | 8/18/2011 9/21/2011 | | | | | \$58,000,000.00 | | 58,000 | \$1,000.00 | | | \$6,436,364.00 | 909,091 |
| | GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC. | GREENEVILLE | TN | 12/23/2008 | Preferred Stock w/ Warrants | \$72,278,000.00 | \$0.00 | \$74,642,857.78 Sold, in full; warrants not outstanding | | | | | | | \$0,400,004.00 | 500,001 |
| 8,11,14 | GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC. | GREENEVILLE CLIVE | IA IA | 9/7/2011 2/27/2009 | | \$2,400,000.00 | \$0.00 | \$3,036,021.12 Redeemed, in full; warrants not outstanding | \$68,700,000.00 | | 72,278 | \$950.50 | (\$3,578,000.00) | | | |
| | GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA. | 1/23/2012 | | | | | \$800,000.00 | | 800 800 | \$1,000.00 \$1,000.00 | | | | |
| | | CLIVE GREEN CITY | IA | 4/24/2013 | | | | | \$800,000.00 | | 800 | \$1,000.00 | | | \$120,000.00 | 120 |
| 8,11,14 | GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC. | GREEN CITY GREEN CITY | MO | 2/27/2009 7/14/2010 | | \$651,000.00 | \$0.00 | \$733,037.33 Redeemed, in full; warrants not outstanding | \$651,000.00 | | 651 | \$1,000.00 | | | \$33,000.00 | 33 |
| 8 | GREER BANCSHARES INCORPORATED | GREER | SC | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$9,993,000.00 | \$0.00 | \$13,693,111.07 Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED | GREER GREER | SC | 3/19/2014 6/11/2014 | | | | | \$3,150,000.00 \$1,980,000.00 | | 3,150 1,980 | | | | | |
| 8.68.97 | GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC. | GREER OZARK | SC | 7/23/2014 | Preferred Stock w/ Exercised Warrants | \$825,000,00 | \$0.00 | \$45.190.00 Currently Not Collectible | \$4,863,000.00 | | 4,863 | \$1,000.00 | | | \$500,000.00 | 500 |
| | GREGG BANCSHARES, INC. | OZARK WOODSVILLE | MO | 7/13/2012 | | | | | | | | | (\$825,000.00) | | | |
| 8,14,45 | GUARANTY BANCORP, INC. GUARANTY BANCORP, INC. | WOODSVILLE | NH NH | 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$6,920,000.00 | \$0.00 | \$8,235,040.33 Redeemed, in full; warrants not outstanding | \$6.920.000.00 | | 6.920 | \$1,000.00 | | | \$346,000.00 | 346 |
| 9,15,36 | GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION | WOODSVILLE BELZONI BELZONI | MS | | Subordinated Debentures | \$14,000,000.00 | \$0.00 | \$14,913,299.33 Redeemed, in full; warrants not outstanding | \$14.000.000.00 | | 14.000.000 | \$1.00 | | | | |
| 11 | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 1/30/2009 | Preferred Stock w/ Warrants | \$17,000,000,00 | \$0.00 | \$21,887,871.44 Sold, in full; warrants not outstanding | | | | | | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD SPRINGFIELD | MO | 6/13/2012 4/26/2013 | | | | | \$5,000,000.00 \$96,750.00 | | 5,000 | \$1,000.00 \$967.50 | (\$3,250.00) | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 4/29/2013 | | | | | \$11,513,250.00 | | 11,900 | \$967.50 | (\$386,750.00) | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD SPRINGFIELD | MO | 5/15/2013 | | | | | | (\$116,100,00) | | | | | \$2,003,250.00 | 459,459 |
| 17,28,70,97 | GULFSOUTH PRIVATE BANK | DESTIN | FL | 9/25/2009 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$757,380.08 Exited bankruptcy/Receivership | | | | | (\$7,500,000.00) | | | |
| 8,14,45 | GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC. | DESTIN STUART | FL | 10/19/2012 6/26/2009 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,751,541.63 Redeemed, in full; warrants not outstanding | | | | | (\$7,500,000) | | | |
| 8.11.14 | GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. | STUART HOSCHTON | FL GA | 8/18/2011 | Preferred Stock w/ Exercised Warrants | \$7,000,000,00 | \$0.00 | \$8.169.165.89 Redeemed, in full: warrants not outstanding | \$7,500,000.00 | | 7,500 | \$1,000.00 | | | \$375,000.00 | 375 |
| 20 | HAMILTON STATE BANCSHARES, INC. | HOSCHTON | GA VA | 4/13/2011 | | | \$0.00 | | \$7,000,000.00 | | 280 | \$25,000.00 | | | \$350,000.00 | 35 |
| 38 | | NORFOLK NORFOLK BALTIMORE | VA | 4/14/2014 | Preferred Stock w/ Warrants | \$80,347,000.00 | \$0.00 | \$5,790,608.79 Sold, in full; warrants outstanding | \$3,279,764.54 | | 2,089,022 | \$1.57 | (\$77,067,235.46) | | | |
| 8,9 8,11,14 | HARBOR BANKSHARES CORPORATION | BALTIMORE HAVILAND | MD | 7/17/2009 | Preferred Stock Preferred Stock w/ Exercised Warrants | \$6,800,000.00 \$425,000.00 | \$6,800,000.00 \$0.00 | \$282,744.47 Full investment outstanding; warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding | | | | | | | | |
| sc.11.19 | HAVII AND RANCSHAPES INC | HAVII AND | KS | 12/29/2010 | | | | | \$425,000.00 | | 425 | \$1,000.00 | | | \$21,000.00 | 21 |
| 11 | HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT LEE'S SUMMIT | MO | 12/19/2008 5/9/2012 | Preferred Stock w/ Warrants | \$30,255,000.00 | \$0.00 | \$36,849,504.67 Redeemed, in full; warrants not outstanding | \$12,000,000.00 | | 12.000 | \$1,000.00 | | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 5/15/2013 | | | | | \$18,255,000.00 | | 18,255 | | | | \$540,000,00 | 287.134 |
| | HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. | LEE'S SUMMIT LORIS FRANKLIN | SC | 6/12/2013 3/6/2009 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$12,895,000.00 \$7,000,000.00 | \$12,895,000.00 | \$1,090,702.00 Full investment outstanding; warrants outstanding \$8.321,471.08 Redeemed, in full: warrants not outstanding | | | | | | | \$540,000.00 | 287,134 |
| 8,17 | HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. | FRANKLIN FRANKLIN | IN IN | 9/11/2009 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,321,471.08 Redeemed, in full; warrants not outstanding | \$7,000,000.00 | | 7 000 | \$1,000.00 | <u> </u> | | \$248,000.00 | 2,40 |
| 45 | HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 12/19/2008 | Preferred Stock w/ Warrants | \$81,698,000.00 | \$0.00 | \$94,686,087.22 Redeemed, in full; warrants not outstanding | | | .,,,,, | | | | Ç 3,000.00 | |
| | HEARTLAND FINANCIAL USA, INC. | DUBUQUE DUBUQUE | IIA | 9/15/2011 | | | | | \$81,698,000.00 | | 81,698 | \$1,000.00 | | | \$1,800,000.00 | 609,687 |
| 8,17,45 | HERITAGE BANKSHARES, INC. | NORFOLK NORFOLK | VA | 9/25/2009 3/16/2011 | Preferred Stock w/ Exercised Warrants | \$10,103,000.00 | \$0.00 | \$11,353,284.46 Redeemed, in full; warrants not outstanding | \$2,606,000.00 | | 2,606 | \$1,000.00 | | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 8/11/2011 | | | | | \$7,497,000.00 | | 7,497 | \$1,000.00 | | | \$303,000.00 | 303 |
| 11 | HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. | SAN JOSE SAN JOSE | CA CA | 11/21/2008 3/7/2012 | Preferred Stock w/ Warrants | \$40,000,000.00 | \$0.00 | \$46,901,266.80 Redeemed, in full: warrants not outstanding | \$40.000.000.00 | | 40.000 | \$1,000.00 | | | | |
| | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 6/10/2013 | | ***** | | | Q.1,000,000.00 | | 40,000 | *************************************** | | | \$140,000.00 | 462,963 |
| 11,16 | HERITAGE FINANCIAL CORPORATION | OLYMPIA OLYMPIA | WA | 11/21/2008 12/22/2010 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$0.00 | \$26,953,333.33 Redeemed, in full; warrants not outstanding | \$24,000,000.00 | | 24,000 | \$1,000.00 | | | | |
| | HERITAGE FINANCIAL CORPORATION | OLYMPIA PASO ROBLES | WA | 8/17/2011 | | \$21,000,000.00 | \$0.00 | \$27.241.225.26 Redeemed in full | | | | | | | \$450,000.00 | 138,037 |
| 11 | | | CA | 7/17/2013 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$27,241,335.26 Redeemed, in full; warrants not outstanding | \$21,000,000.00 | | 21,000 | \$1,000.00 | | | | |
| 11 | | PASO ROBLES | | | | | | | | | | | | | \$1,575,000,00 | |
| 11 | HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP | PASO ROBLES PASO ROBLES SIOUX FALLS | CA SD | 8/7/2013 | Preferred Stock w/ Warrants | \$25,000,000,00 | \$0.00 | \$26.316.666.67 Redeemed in full: warrants not outstanding | | | | | | | \$1,575,000.00 | 611,650 |
| 11 | HEBITAGE OAKS BANCORP HEBITAGE OAKS BANCORP HF FINANCIAL CORP HF FINANCIAL CORP | SIOUX FALLS SIOUX FALLS | CA SD SD | 11/21/2008 6/3/2009 | | \$25,000,000.00 | \$0.00 | \$26,316,666.67 Redeemed, in full; warrants not outstanding | \$25,000,000.00 | | 25.000 | \$1,000.00 | | | | |
| 11 11 8,18,21,44 | HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP HF FIRANCIAL CORP. HF FIRANCIAL CORP. HF FIRANCIAL CORP. HF FIRANCIAL CORP. | SIOUX FALLS SIOUX FALLS SIOUX FALLS VERNON | SD SD | 11/21/2008 6/3/2009 6/30/2009 | | \$25,000,000.00 \$3,091,000.00 | \$0.00 \$0.00 | | \$25,000,000.00 | | 25,000 | \$1,000.00 | | | \$650,000.00 | 302,419 |
| 11 11 8,18,21,44 | HERITAG OAKS BANCORP HERITAGS OAKS BANCORP HE PINANCIAL CORP. HE PINANCIAL CORP. | SIOUX FALLS SIOUX FALLS SIOUX FALLS | SD SD NJ | 11/21/2008 6/3/2009 6/30/2009 | Preferred Stock w/ Exercised Warrants | | | | \$25,000,000.00 | | 25.000 | \$1,000.00 | | | | |

| Footpoto | Incitiulan Nama | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Bash ² Investment Status* Amou | (Foo) ⁴ | Charac | Avg Price (Realized Less) (Write off) | Cain ⁵ | We Amount - We Shares |
|--|--|--|---|--|--|--|--|--|--|---|--|-------------------|--|
| 8,111 | HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$6,700,000.00 | \$0.00 | \$6,165,312.00 Sold, in full; warrants not outstanding | (ree) | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain | Wt Amount Wt Shares |
| 8,11,14 | HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC. | SEBRING SUMMIT | FL NJ | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,467,049.67 Redeemed, in full; warrants not outstanding | 600.00 | 6,70 | \$828.00 (\$1,152,400.00) | 1 | |
| | HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ | 4/21/2010 | | \$26,000,000,00 | \$0.00 | \$4,00 | 00.00 | 4,00 | \$1,000.00 | | \$200,000.00 200 |
| | HMN FINANCIAL, INC. HMN FINANCIAL, INC. | ROCHESTER ROCHESTER | MN | 2/7/2013 | Preferred Stock w/ Warrants | \$26,000,000.00 | \$0.00 | \$26,563,769.78 Sold, in full; warrants not outstanding \$2,56 | 325.00 | 3,55 | \$721.50 (\$988,675.00) | | |
| | HMN FINANCIAL, INC. HMN FINANCIAL, INC. | ROCHESTER ROCHESTER | MN | 2/8/2013 | | | | \$16,19 | 675.00 | 22,45 | \$721.50 (\$6,252,325.00) | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 5/26/2015 | | | | | (0,101,05 | .00) | | | \$1.843.194.00 277.778 |
| 11 | HMN FINANCIAL, INC. HOME BANCSHARES, INC. | ROCHESTER | MN | 5/28/2015 | Preferred Stock w/ Warrants | \$50,000,000,00 | \$0.00 | \$57,480,555.56 Redeemed, in full; warrants not outstanding | | | | | \$3,686,388.00 555,555 |
| | HOME BANCSHARES, INC. | CONWAY | AR | 7/6/2011 | | \$30,000,000.00 | \$0.00 | \$57,460,555.56 Redeathed, in fall, warrants not destanding \$50,000 | 000.00 | 50,00 | \$1,000.00 | | |
| 0 | HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | AR | 7/27/2011 | | \$3.250.000.00 | \$0.00 | \$4,214,202,31 Redeemed, in full: warrants not outstanding | | | | | \$1,300,000.00 158,472 |
| ٥ | HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | | 8/28/2013 | | | 50.00 | \$3,25 | 000.00 | 3,25 | \$1,000.00 | | \$163,000.00 163 |
| 8,14 | HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. | CORBIN | KY | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$1,900,000.00 | \$0.00 | \$2,229,801.03 Sold, in full; warrants not outstanding \$600 | 170.50 | 64 | \$942.90 (\$36,829.50) | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 11/30/2012 | | | | \$60 \$1,18 | 339.50 | 1,25 | \$942.90 (\$36,829.50 i \$942.90 (\$71,660.50) | | \$70,095.00 95 |
| | HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. | CORBIN | KY | 1/11/2013 3/26/2013 | | | | | (\$17.91 (\$7.08 | .11) | | | |
| 8,17 | HOMETOWN BANKSHARES CORPORATION | | VA | 9/18/2009 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,111,011.94 Sold, in full; warrants not outstanding | | .09) | | | |
| | HOMETOWN BANKSHARES CORPORATION | ROANOKE ROANOKE | VA | 10/31/2012 | | | | \$9,18 | 000.00 (\$91,85 | 10,00 | \$918.50 (\$815,000.00) | | \$315,461.52 374 |
| 11 | HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP | ROANOKE HOPKINSVILLE | KY | 1/11/2013 | Preferred Stock w/ Warrants | \$18.400.000.00 | \$0.00 | \$22,354,145,89 Redeemed, in full: warrants not outstanding | | .00) | | | |
| | HOPFED BANCORP HOPFED BANCORP | HOPKINSVILLE | KY | 12/19/2012 | | | | \$18,40 | 000.00 | 18,40 | \$1,000.00 | | \$256,257.00 253,666 |
| 11,45 | HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP | HOPKINSVILLE MICHIGAN CITY | IN | 12/19/2008 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,857,321.83 Redeemed, in full; warrants not outstanding | | | | | \$256,257.00 253,666 |
| | HORIZON BANCORP | MICHIGAN CITY MICHIGAN CITY | IN | 11/10/2010 | | | | \$6,25 | 000.00 | 6,25 | | | |
| | HORIZON BANCORP HORIZON BANCORP | MICHIGAN CITY MICHIGAN CITY | IN | 8/25/2011 | | | | \$18,75 | 000.00 | 18.75 | \$1,000.00 | | \$1,750.551.00 212.188 |
| 8,14,44 | HOWARD BANCORP, INC. HOWARD BANCORP, INC. | ELLICOTT CITY ELLICOTT CITY | MD | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00 | \$0.00 | \$7,119,793.05 Redeemed, in full; warrants not outstanding | | | | | |
| 8.11.14.18 | HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION | CHICAGO | IL IL | 5/1/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$5,98: \$10,940,554.65 Redeemed, in full; warrants not outstanding | 000.00 | 5,98 | \$1,000.00 | | \$299,000.00 299 |
| | HPK FINANCIAL COPPORATION | CHICAGO | IL | 11/13/2009 | | \$5,000,000,00 | | | | | | | |
| 11 | HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES | CHICAGO COLUMBUS | OH | 12/11/2012 11/14/2008 | Preferred Stock w/ Warrants | \$1,398,071,000.00 | \$0.00 | \$9,001 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding | 00.00 | 9,00 | \$1,000.00 | | \$344,000.00 344 |
| | HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES | COLUMBUS | | 12/22/2010 | | | - 0.00 | \$1,398,07 | 000.00 | 1,398,07 | \$1,000.00 | | |
| 8.14 | HUNTINGTON BANCSHARES HYPERION BANK | COLUMBUS PHILADELPHIA | PA | 1/19/2011 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$1,552,000.00 | \$0.00 | \$1,337,166,22 Sold, in full; warrants not outstanding | | | | | \$49,100,000.00 23,562,994 |
| | HYPERION BANK | PHILADELPHIA | PA | 12/20/2012 | THE PARTY OF THE P | W1,3622,000,00 | 30.00 | \$1,357,100.22 Solid, III folii, warranta not contacarioning \$1,000 | | 1,55 | \$650.00 (\$543,200.00) | | \$25,700.00 78 |
| | HYPERION BANK HYPERION BANK | PHILADELPHIA PHILADELPHIA | PA | 1/11/2013 3/26/2013 | | | | | (\$10,08 (\$14,91 | | | | |
| 8,17 | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 9/18/2009 | Preferred Stock w/ Exercised Warrants | \$5,976,000.00 | \$0.00 | \$6,907,223.22 Sold, in full; warrants not outstanding | | | | | |
| | IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN ISELIN | NJ NJ | 3/14/2014 | | | | \$2,71 \$3.14 | 674.70 420.66 | 2,77 | \$981.11 (\$52.325.30 \$981.11 (\$60.561.34 | | \$186.513.52 179 |
| | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 4/25/2014 | | | | | (\$58,63 | | \$501.11 (\$00,301.34) | | \$180,513.32 |
| 9,15,36 | IBC BANCORP, INC. IBC BANCORP, INC. | CHICAGO CHICAGO | IL. | 5/15/2009 9/10/2010 | Subordinated Debentures | \$4,205,000.00 | \$0.00 | \$4,632,216.32 Redeemed, in full; warrants not outstanding \$4,205 | 000.00 | 4,205,00 | \$1.00 | | |
| 12.16 | IBERIABANK CORPORATION | LAFAYETTE | LA | 12/5/2008 | Preferred Stock w/ Warrants | \$90,000,000.00 | \$0.00 | \$92.650.000.00 Redeemed, in full: warrants not outstanding | | | | | |
| | IBERIABANK CORPORATION IBERIABANK CORPORATION | LAFAYETTE LAFAYETTE | LA | 3/31/2009 5/20/2009 | | | | \$90,000 | 000.00 | 90,00 | \$1,000.00 | | \$1,200,000.00 138,490 |
| 8,14 | IBT BANCORP, INC. | IRVING | TX | 3/27/2009 | Preferred Stock w/ Exercised Warrants | \$2,295,000.00 | \$0.00 | \$2,936,462.50 Redeemed, in full; warrants not outstanding | | | | | |
| 8 10 11 | IBT BANCORP, INC. | IRVING | TX | 6/12/2013 | Preferred Stock w/ Warrants | | | \$2,29 \$6,453,067.00 Redeemed, in full: warrants not outstanding | 000.00 | 2,29 | \$1,000.00 | | \$115,000.00 115 |
| 0.10.11 | IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION | WASHINGTON WASHINGTON | DC | 9/3/2010 | | \$6,000,000.00 | \$0.00 | \$6,00 | 000.00 | 6,00 | \$1,000.00 | | |
| 8,14,44 | ICB FINANCIAL | ONTARIO ONTARIO | CA | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,494,458.33 Redeemed, in full; warrants not outstanding | | | 0 | | |
| 8,108 | ICB FINANCIAL IDAHO BANCORP | BOISE | ID | 1/1/2012 | Preferred Stock w/ Exercised Warrants | \$6,900,000.00 | \$0.00 | \$6,001 \$555,673.08 Currently Not Collectible | 000.00 | 6,00 | | | \$300,000.00 300 |
| 8.14.18.44 | IDAHO BANCORP | BOISE CHICAGO | ID | 4/24/2014 | | \$6,272,000,00 | \$0.00 | | | | (\$6,900,000.00) | | |
| 8,14,18,44 | ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 5/22/2009 | | \$4,000,000.00 | \$0.00 | \$11,836,113.40 Redeemed, in full; warrants not outstanding | | | | | |
| _ | ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK | CHICAGO | IL | 9/22/2011 | | \$1,065,000.00 | \$0.00 | \$10,273 | 000.00 | 10,27 | \$1,000.00 | | \$406,000.00 406 |
| 8 | INDEPENDENCE BANK | EAST GREENWICH EAST GREENWICH | RI | 10/16/2013 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$1,394,723.17 Redeemed, in full; warrants not outstanding \$1,06 | 000.00 | 1.06 | \$1,000.00 | | \$53.000.00 53 |
| 11 | INDEPENDENT BANK CORP. | ROCKLAND ROCKLAND | MA | 1/9/2009 | Preferred Stock w/ Warrants | \$78,158,000.00 | \$0.00 | \$81,476,093.61 Redeemed, in full; warrants not outstanding | | | | | |
| | INDEPENDENT BANK CORP. INDEPENDENT BANK CORP | ROCKLAND ROCKLAND | MA | 4/22/2009 5/27/2009 | | | | \$78,15 | 000.00 | 78,15 | \$1,000.00 | | \$2,200,000.00 481,664 |
| 29 | INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION | ROCKLAND IONIA | MI | 12/12/2008 | Preferred Stock w/ Warrants | \$72,000,000.00 | \$0.00 | \$83,430,000.00 Redeemed, in full; warrants not outstanding | | | | | |
| 8,22,92,97 | INDEPENDENT BANK CORPORATION INDIANA BANK CORP. | IONIA DANA | IN | 8/30/2013 | Preferred Stock w/ Exercised Warrants | \$1,312,000.00 | \$0.00 | \$165,139.00 Currently Not Collectible | 000.00 | 72,00 | \$1,000.00 | \$2,426,000.00 | |
| -,,, | INDIANA BANK CORP. INDIANA COMMUNITY BANCORP | DANA COLUMBUS | IN | 4/9/2013 | | | | | | | (\$1,312,000.00) | | |
| 11 | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 9/12/2008 | Preferred Stock w/ Warrants | \$21,500,000.00 | \$0.00 | \$27,331,250.00 Redeemed, in full; warrants not outstanding \$21,500 | 000 00 | 21,50 | \$1,000.00 | | \$1,800,000.00 188,707 |
| 22.52.97 | INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION | COLUMBUS EVANSVILLE | IN | 2/27/2009 | Preferred Stock w/ Warrants | \$83,586,000.00 | \$0.00 | \$1,950,340.00 Currently Not Collectible | | | | | ¥.,,e.s.,e.s. |
| 115 | INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP | EVANSVILLE SANDPOINT | IN | 7/29/2011 | Preferred Stock w/ Warrants | \$27,000,000,00 | \$0.00 | \$33,955,519.23 Redeemed, in full; warrants not outstanding | | | (\$83,586,000.00) | | |
| 110 | INTERMOLINTAIN COMMUNITY BANCORP | SANDPOINT SANDPOINT | | 11/20/2013 | | \$21,000,000.00 | \$0.00 | \$27,00 | 000.00 | 27,00 | \$1,000.00 | | |
| 11 | INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL RANCSHARES CORPORATION | LAREDO | TY | 10/31/2014 | Preferred Stock w/ Warrants | \$216,000,000,00 | \$0.00 | \$261.538.649.89 Redeemed, in full: warrants not outstanding | | | | | \$10,635.00 65,323 |
| ., | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 7/11/2012 | | WE 10.3500,3500,300 | 40.00 | \$40,00 | 000.00 | 40,00 | \$1,000.00 | | |
| | INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION | LAREDO LAREDO | TX | 11/1/2012 11/28/2012 | | | | \$45,000 \$131,000 | 000 00 | 45,00 131,00 | \$1,000,00 | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 6/11/2013 | | | | | | .01,00 | Ţ.1.1.1.3.00 | | \$4,018,511.00 1,326,238 |
| | INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION | NEW YORK NEW YORK | NY | 12/23/2008 6/24/2013 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$32,927.621.56 Sold, in full; warrants not outstanding \$24.25 | 000.00 | 25.00 | \$970.00 (\$750.000.00) | | |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 7/26/2013 | | | | \$24,20 | (\$242,50 | .00) | (\$750,000.00) | | |
| 15.71.97 | INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | NEW YORK SEDALIA | MO | 9/3/2014 | Subordinated Debentures w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$174,324.60 Currently Not Collectible | | | | | \$2,892,066.00 691,882 |
| .3,11,01 | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA | MO | 10/19/2012 | | | | | | | (\$4,000,000,00) | | |
| | | | 1802 | | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$26,731,202,358.00 Redeemed, in full; warrants not outstanding | 000.00 | 2,500.00 | \$10,000.00 | | |
| 11 | JPMORGAN CHASE & CO. | NEW YORK | NY | 6/17/2000 | | 1 | | \$25,000,000 | | | ¥10,000.00 | | \$936,063,469.11 88,401,697 |
| 11 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. | NEW YORK NEW YORK | NY NY | 6/17/2009 | | | | \$25,000,000 | | | | | \$930,003,409.11 00,401,097 |
| 8,14,44 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAFONI BANKSHAPES CORP. | NEW YORK NEW YORK HOULTON | NY NY NY ME | 6/17/2009 12/16/2009 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$10,449,000.00 | \$0.00 | \$25,000,000 \$12,423,046.75 Redeemed, in full; warrants not outstanding | | 10.44 | \$1,000,00 | | |
| 8,14,44 | JMIORGAN CHASE & CO. JMIORGAN CHASE & CO. JMIORGAN CHASE & CO. KATAHON BANKSHARES CORP. KATAHON BANKSHARES CORP. KEYCORP | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND | NY NY NY ME ME OH | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$25,000,001 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$10,445 \$2,867,222,222 Redeemed in full; warrants not outstanding | 000.00 | 10,44 | 91.000.00 | | \$522,000.00 522 |
| 8,14,44 11 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CORP. JPMORGA | NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND | NY NY NY ME ME OH | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 | Preferred Stock w Exercised Warrants | \$10,449,000.00 | \$0.00 | \$25,000.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$10,444 | 000.00 | 10,44 | \$1,000.00 \$100.000.00 | | \$522,000.00 522 |
| 8,14,44 11 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KEYCORP. KEYCORP. KEYCORP. KEYCORP. KERKSYILLE BANCORP, INC. | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE | NY NY NY ME ME OH OH OH | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 | Preferred Stock w' Exercised Warrants Preferred Stock w' Warrants Preferred Stock w' Exercised Warrants | \$10,449,000.00 | \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$2,567,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 | 000.00 | 25,00 | \$100,000.00 | | \$522,000,00 522 \$70,000,000.00 35,244,361 |
| 8,14,44 11 8 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHONI BANKSHARES CORP. KATAHONI BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSWILLE BANCORP, INC. KIRKSWILLE BANCORP, INC. | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE | NY NY NY ME ME OH OH OH OH MO MO | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants | \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 | \$0.00 \$0.00 | \$25,000,00 \$12,423,046.75 Redeemed, in full; werrants not outstanding \$2,867,222,222.22 Redeemed, in full; werrants not outstanding \$2,867,222,222.22 Redeemed, in full; werrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; werrants not outstanding \$4,770 | 000.00 | 10,44 | \$100,000.00 | | \$522,000.00 522 |
| 8.14.44 11 8 8.14 | JPMORGAN CHASE & CO. JPMORGAN | NEW YORK NEW YORK HOULTON LOUITON CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD | NY NY NY ME OH OH OH MO MO MO NC NC | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 3/20/2019 3/19/2014 8/21/2009 11/30/2012 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants | \$10,449,000.00 \$2,500,000,000.00 | \$0.00 \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$10,445 Redeemed, in full; warrants not outstanding \$2,567,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 | 000.00 | 25,00 47 | \$100,000.00 | | \$522,000,00 522 \$70,000,000.00 35,244,361 |
| 8 8,14 | JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP. | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD | NY NY NY NY ME ME OH OH OH OH NO MO NC NC | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 | Preferred Stock of Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock of Exercised Warrants | \$10,449,000,000 \$2,500,000,000,000 \$470,000,000 \$4,000,000,000 | \$0.00 \$0.00 \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$41,137,336,64 Sold, in full; warrants not outstanding \$3,300 | 000.00 | 25,00 47 | \$100,000.00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 |
| 8,14,44 11 8 8 8,14 8,11,14,18,36 | JPMORGAN CHASE & CO. KATAFINI BANKSHARES CORP. KATAFINI BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KEYCORP KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KINKSYILLE BANCORP, INC. KIS BANCORP, INC. KIS BANCORP, INC. LEFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD OXFORD | NY NY NY NY ME ME OH OH OH OH MO MO MC NC NC NC MS MS | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 4/20/2011 8/21/2009 11/30/2012 1/11/2013 2/20/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants | \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 | \$0.00 \$0.00 | \$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,300 \$4,137,336,64 Sold, in full; warrants not outstanding \$3,300 \$4,137,336,64 Sold, in full; warrants not outstanding | 000.00 | 25,00 47 4,00 | \$100.00.00 \$1,000.00 \$1,000.00 \$827.00 (\$692.000.00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEYCO | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND SERVICE SINGLED SI | NY NY NY NY ME ME OH OH OH NO MO MO MO MC NC NC NC MS MS MS | 6/17/2009 1/2/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 9/29/2010 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$2,667,222,222,222 \$2,667,222,222,222 \$2,600,000 \$2,600,000 \$2,228,44 Redeemed, in full, warrants not outstanding \$2,500,000 \$41,137,336,64 Sold, in full, warrants not outstanding \$3,300 \$4,137,336,64 Sold, in full, warrants not outstanding \$3,300 \$4,137,336,60 Redeemed, in full, warrants not outstanding | 000.00 | 25,00 47 | \$100.00.00 \$1,000.00 \$1,000.00 \$827.00 (\$692.000.00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN | NEW YORK NEW YORK HOULTON HOULTON CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD | NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL | 6/17/2009 12/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 1/1/2013 2/20/2009 12/28/2009 9/29/2010 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$10.449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00 \$1,998,000.00 | \$0.00 \$0.00 \$0.00 | \$25,000,00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$10,441 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding \$4,137,336.64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336.64 Sold, in full; warrants not outstanding \$3,301 \$4,818,134.50 Redeemed, in full; warrants not outstanding \$4,453 \$66,290,833,33 Redeemed in full; warrants not outstanding | 000.00 000.00 000.00 000.00 (\$25,00 | 25,00 47 4,00 .00) | \$100,000,00 \$1,000,00 \$827,00 (\$692,000,00 \$1,000,00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. JPMOR | NEW YORK NEW YORK NEW YORK HOLLTON HOLLTON HOLLTON HOLLTON CEEVELAND CEEVELAND KIRKSYILLE SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD OMFORD OMFORD OAK RINGS OAK RINGS OAK RINGS OAK RINGS OAK RINGS | NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL | 6/17/2009 1/2/16/2009 1/30/2009 8/18/2011 11/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 9/29/2010 2/6/2009 3/16/2011 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$25,00,00 \$12,423,046.75 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,867,222,222.22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228.44 Redeemed, in full; warrants not outstanding \$4,137,336.64 Sold, in full; warrants not outstanding \$3,301 \$4,818,134.50 Redeemed, in full; warrants not outstanding \$2,000,000 | 000.00 000.00 000.00 000.00 (\$25.00 000.00 | 25,00 47 4,00 .00) | \$100,000,00 \$1,000,00 \$827,00 (\$892,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEY | NEW YORK KEW YORK KEW YORK KEW YORK I COLLION CLEVELAND CLEVELAND CLEVELAND CLEVELAND KMKSONLE SMITHFIELD SMITHFIELD SMITHFIELD OMFORD O | NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL | 6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/14/2008 3/30/2011 4/20/2011 3/20/2009 3/19/2014 8/21/2009 1/130/2012 1/11/2013 2/20/2009 9/29/2010 3/16/2011 2/8/2012 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants | \$10,449,000,00 \$2,500,000,000,000 \$4,70,000,000 \$4,000,000,000 \$4,000,000,000 \$1,998,000,000 \$2,453,000,000 \$2,453,000,000 \$2,453,000,000 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$13,87,222,222,22 Redeemed, in full, warrants not outstanding \$10,441 \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Redeemed, in full, warrants not outstanding \$4,818,134,50 Redeemed, in full, warrants not outstanding \$4,818,134,50 Redeemed, in full, warrants not outstanding \$2,000 \$18,000,833,33 Redeemed, in full, warrants not outstanding \$2,000,833,33 Redeemed, in full, warrants not outstanding | 000.00 000.00 000.00 000.00 (\$25.00 000.00 | 25,00 47 4,00 .00) | \$100,000,00 \$1,000,00 \$827,00 (\$892,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 522 \$70,000,000,00 35,244,361 \$24,000,00 24 \$140,400,00 200 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KATHACIN BANKSHARES CORP. KEYCORP KEY | NEW YORK KEW YORK KEW YORK KEW YORK I COLLION CLEVELAND CLEVELAND CLEVELAND CLEVELAND KMKSONLE SMITHFIELD SMITHFIELD SMITHFIELD OMFORD O | NY NY NY ME ME OH OH OH OH MO NC NC NC NC NC NS MS MS MS NL | 6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/1/4/2008 3/30/2011 3/20/2009 3/19/2014 3/20/2011 3/20/2009 1/1/30/2012 1/1/1/2013 1/2/20/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 8/4/2010 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock we Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants | \$10,449,000,00 \$2,500,000,000,00 \$470,000,00 \$4,000,000,00 \$1,980,000,00 \$2,453,000,00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$25,000,000 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$4,450,000,000,000,000,000,000,000,000,00 | 000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00 | 25,00 47 4,00 4,00 4,45 20,000 19,00 | \$100,000,00 \$1,000,00 \$827,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$1100,000,00 100 |
| 8 8,14 | JPMORGAN CHASE & CO. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KEYCORP. KEYCOR | NEW YORK NEW YORK NEW YORK NEW YORK HOLLYON CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD | NY NY NY NY NY ME ME OH OH OH MO NC NC NC NC NC NC NC NS | 6/17/2009 1/30/2009 1/30/2009 8/18/2011 1/1/4/2008 3/30/2011 3/20/2009 3/19/2014 8/21/2009 11/30/2012 1/11/2013 2/20/2009 8/4/2010 2/6/2009 8/4/2010 2/6/2009 6/9/2010 6/9/2010 | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants | \$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$4,450 Redeemed, in full; warrants not outstanding \$2,000 \$200,000 | 000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00 | 25,00 47 4,00 .00) | \$100,000,00 \$1,000,00 \$827,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$1100,000,00 100 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KETCORP KETCOR | NEW YORK NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD OX | NY NY NY NY NY ME ME OH OH OH OH NO NC | 6/17/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2019 1/3/16/ | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants | \$10,449,000,00 \$2,500,000,000,000 \$4,70,000,000 \$4,000,000,000 \$4,000,000,000 \$1,998,000,000 \$2,453,000,000 \$2,453,000,000 \$2,453,000,000 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$2,500,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$10,441 \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,330,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$5,000 | 000.00 000.00 000.00 000.00 000.00 (\$25.00 000.00 000.00 000.00 | 25,000 47 4,000 4,000 20,000 19,00 56,04 | \$100,000,00 \$1,000,00 \$827.00 (\$692,000,00) \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$100,000,00 100 \$2,800,000,00 997,050 \$2,800,000,00 997,050 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. ACTACOM BANKSHARES CORP. ACTACOM BANKSHARES | NEW YORK NOLE YE AND CLEVELAND CLEVELAND CLEVELAND CLEVELAND NORTHEED SMITHFIELD SMITHFIELD SMITHFIELD OAFORD OAFORD OAFORD OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW WARSAW | NY NY NY NY NY ME ME OH OH OH OH NO NC | 6/17/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2009 1/3/16/2019 1/3/16/ | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants | \$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$25,000,00 \$12,423,046,75 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,867,222,222,22 Redeemed, in full; warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$4,137,336,64 Sold, in full; warrants not outstanding \$3,301 \$4,137,336,64 Sold, in full; warrants not outstanding \$4,450 Redeemed, in full; warrants not outstanding \$2,000 \$200,000 | 000.00 000.00 000.00 000.00 000.00 (\$25,00 000.00 000.00 | 25,00 47 4,00 4,00 20,00 20,00 19,00 56,04 | \$100,000,00 \$1,000,00 \$827.00 (\$692,000,00) \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,000 522 \$70,000,000,000 35,244,361 \$24,000,000 20 \$140,400,000 200 \$100,000,000 100 \$2,800,000,000 997,050 |
| 8 8,14 | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.P. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KATHADIN BANKSHARES CORP. KETCORP KETCOR | NEW YORK NEW YORK NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE KIRKSYLLE SMITHFIELD OXFORD OX | NY NY NY NY NY ME ME ME OH OH OH OH NO NC NC NC NC NC NC NC NS MS MS MS MS NJ | 6/17/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009 3/30/2011 1/1/4/2008 3/30/2011 3/20/2009 3/3/9/2014 8/21/2009 1/2/3/2009 1/2/ | Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants | \$10,449,000.00 \$2,500.000.000 \$470,000.000 \$470,000.00 \$4,000.000.00 \$4,000.000.00 \$5,1980,000.00 \$2,453,000.00 \$2,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 \$5,453,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$2,500,000 \$12,423,046,75 Redeemed, in full, warrants not outstanding \$10,441 \$2,867,222,222,22 Redeemed, in full, warrants not outstanding \$2,500,000 \$622,228,44 Redeemed, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,137,336,64 Sold, in full, warrants not outstanding \$4,330,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$4,137,336,000 \$5,000 | 000.00 000.00 000.00 000.00 000.00 (\$25.00 000.00 000.00 000.00 | 25,00 470 4,000 4,45 20,000 19,000 19,000 56,04 3,000 | \$100,000,00 \$1,000,00 \$827.00 (\$692,000,00) \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 | | \$522,000,00 \$522 \$70,000,000,00 \$5,244,361 \$24,000,00 20 \$140,400,00 20 \$100,000,00 100 \$2,800,000,00 997,050 \$2,800,000,00 997,050 |

| Martin | Factoria | Institution Name | Olav | Cura | Data | Cololar I Investment Turn 1 | Only last laws at a sent Amount | Outstanding Investor and | Total Cash Back ² Investment Status* Amount | /F1 ⁴ | Charre | Ave Deleg (Deallerd Lee) (Obday 16) | 0-1-5 | We Amount We Charry |
|--|----------|--|--------------------------|----------|-------------------------|--|----------------------------------|---|--|------------------|----------------|-------------------------------------|--------------|--|
| Column | rootnote | LCNB CORP. | LEBANON | | | Original investment Type | Original Investment Amount | Outstanding investment | | (ree) | | | Gain | Wt Amount Wt Shares |
| Company Comp | 8 11 14 | LCNB CORP. | LEBANON ARLINGTON | OH | 11/22/2011 | | \$5,830,000,00 | \$0.00 | \$6.731.961.06 Redeemed in full: warrants not outstanding | | | | | \$602,557.00 217,063 |
| Control Cont | | LEADER BANCORP, INC. | ARLINGTON | MA | 11/24/2010 | | | | \$5,830,000.0 | 0 | 5.830 | \$1,000.00 | | \$292,000.00 292 |
| Column C | 9,48,97 | LEGACY BANCORP, INC. | | WI | 1/30/2009 | Preferred Stock | \$5,498,000.00 | \$0.00 | \$355,079.00 Currently Not Collectible | | | (\$E 409 000 00) | | |
| Company Comp | 8,14,45 | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR | 1/23/2009 | Preferred Stock w/ Exercised Warrants | \$57,500,000.00 | \$0.00 | \$68,191,965.77 Redeemed, in full; warrants not outstanding | | | | | |
| Company Comp | 0 14 45 | | | AR | | | \$24,000,000,00 | \$0.00 | | 0 | 57,500 | \$1,000.00 | | \$2,875,000.00 2,875 |
| Control Cont | 0.14.40 | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO | 8/18/2011 | | | | \$21,900,000.0 | 0 | 21,900 | \$1,000.00 | | \$1,095,000.00 1,095 |
| Company | 8,17 | LIBERTY BANCSHARES, INC. (TX) | FORT WORTH | TX | 12/4/2009 | Preferred Stock w/ Exercised Warrants | \$6,500,000.00 | \$0.00 | \$8,447,271.11 Redeemed, in full; warrants not outstanding | 2 | 6 500 | \$1,000,00 | | \$100,000,00 100 |
| March Marc | 9,11,36 | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 2/6/2009 | Preferred Stock | \$5,645,000.00 | \$0.00 | \$6,106,008.58 Redeemed, in full; warrants not outstanding | | 0,300 | | | \$190,000.00 |
| Company | 0 | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 9/24/2010 | Desferred Charles of Francisco Warrants | 647 000 000 00 | 647.000.000.00 | \$5,645,000.0 | 0 | 5.645 | \$1,000.00 | | |
| Company | 11 | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 7/10/2009 | Preferred Stock w Exercised Warrants Preferred Stock w Warrants | | \$17,280,000.00 | \$1,209,851,873.70 Redeemed, in full; warrants not outstanding | | | | | |
| Column | | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 6/30/2010 | | | | \$950,000,000.0 | 0 | 950,000 | \$1,000.00 | | \$040.074.040.00 40.040.454 |
| Mary | | LNB BANCORP, INC. | LORAIN | OH | 12/12/2008 | Preferred Stock w/ Warrants | \$25,223,000,00 | \$0.00 | \$26.893.046.60 Sold, in full: warrants not outstanding | | | | | \$213,671,319.20 13,049,451 |
| Column | | LNB BANCORP, INC. | LORAIN | OH | 6/19/2012 | | | | \$21,923,074.9 | 1 (\$328,846.12) | 25,223 | \$869.17 (\$3,299,925.09) | | 5000 200 00 |
| Mary | 8 | LONE STAR BANK | HOUSTON | | | | \$3,072,000.00 | \$0.00 | \$1,950,881.54 Sold, in full; warrants not outstanding | | | | | \$860,326.00 561,343 |
| Control Cont | | LONE STAR BANK | HOUSTON | TX | 12/3/2014 | | | | \$1,195,906.2 | 5 | 1,925 | \$621.25 (\$729,093.75) | | |
| Commonweight Comm | | LONE STAR BANK | | TX | | | | | \$/12.5/3./ | (\$25,000,00) | 1.14/ | \$621.25 (\$434,426.25) | | \$67,401.54 154 |
| March Marc | 11 | LSB CORPORATION | NORTH ANDOVER | MA | 12/12/2008 | Preferred Stock w/ Warrants | \$15,000,000.00 | \$0.00 | \$16,260,000.00 Redeemed, in full; warrants not outstanding | | | | | |
| March Marc | | LSB CORPORATION | NORTH ANDOVER | MA | 12/16/2009 | | | | \$15,000,000.0 | D | 15,000 | \$1,000.00 | | \$560.000.00 209.497 |
| Company | 8.9.17 | M&F BANCORP, INC. | DURHAM | NC | 6/26/2009 | Preferred Stock | \$11,735,000.00 | \$0.00 | \$12,409,762.50 Redeemed, in full: warrants not outstanding | | | | | |
| Control Cont | 11 | M&F BANCORP, INC. M&T BANK CORPORATION | BUFFALO | NC NY | 12/23/2008 | Preferred Stock w/ Warrants | \$600,000,000,00 | \$0.00 | \$718.392.161.34 Redeemed in full: warrants not outstanding | 0 | 11,735 | \$1,000.00 | | |
| Marie Mari | | M&T BANK CORPORATION | BUFFALO | NY | 5/18/2011 | | - | 40.00 | \$370,000,000.00 | 0 | 370,000 | \$1,000.00 | | |
| Column | | M&T BANK CORPORATION | BUFFALO | NY | 12/17/2012 | | | | | | 230,000 | \$1,000.000 | | \$31.838.761.34 1 218 522 |
| March Marc | | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 4/24/2009 | Preferred Stock w/ Warrants | \$11,000,000.00 | \$0.00 | \$13,521,828.15 Sold, in full; warrants not outstanding | | | | | |
| Control Cont | | MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION | MANISTIQUE MANISTIQUE | MI | 12/19/2012 | | | | | (\$158,084.85) | 11,000 | \$958.09 (\$461,010.00) | | \$1,300,000,00 398 734 |
| Control Cont | 8 | MADISON FINANCIAL CORPORATION | RICHMOND | KY | 3/13/2009 | Preferred Stock w/ Exercised Warrants | \$3,370,000.00 | \$0.00 | \$3,773,495.65 Sold, in full; warrants not outstanding | | | | - | |
| Lead of the control o | | MADISON FINANCIAL CORPORATION | RICHMOND | | | | | | \$3,370,000.0 | (\$25,000,00) | 3,370 | \$1,022.61 | \$76,195.70 | \$182,878,45 169 |
| Column C | 8,11,44 | MAGNA BANK | MEMPHIS | TN | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$13,795,000.00 | \$0.00 | \$16,146,467.87 Redeemed, in full; warrants not outstanding | (920,000.00) | | | | |
| Marker M | | MAGNA BANK MAGNA BANK | MEMPHIS MEMPHIS | TN | 6/8/2011 | | | | | 0 | 3,455 | \$1,000.00 \$1,000.00 | | |
| 14 May 100 May | | MAGNA BANK | MEMPHIS | TN | 8/18/2011 | | | | \$6.885,000.0 | 0 | | | | \$690,000.00 690 |
| Company Comp | 8,14 | MAINLINE BANCORP, INC. | EBENSBURG | PA PA | 3/9/2012 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,263,187.50 Redeemed, in full; warrants not outstanding | 0 | 4 500 | \$1,000,00 | | \$225,000,00 |
| Control of Control o | | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IIN | 1/16/2009 | Preferred Stock w/ Warrants | \$57,000,000.00 | \$0.00 | \$62.949.121.28 Sold. in full: warrants not outstanding | | | | | \$223,000.00 |
| Company Comp | | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 4/3/2012 | | | | \$53,073,270.0 | (\$796,099.05) | 57,000 | \$931.11 (\$3,926,730.00) | | 64 540 477 00 574 000 |
| Column C | 11 | | | CA | 12/5/2008 | Preferred Stock w/ Warrants | \$1,700,000.00 | \$0.00 | | | | | | \$1,512,177.00 571,906 |
| 14 OUT DE CAMPAGNE DE CAMPAGNE DE LA COURT | | MANHATTAN BANCORP | EL SEGUNDO | CA | 9/16/2009 | | | | \$1,700,000.0 | 0 | 1,700 | \$1,000.00 | | 600 000 00 00 400 |
| Control Cont | 14,15 | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,438,793.11 Sold, in full; warrants not outstanding | | | | | |
| Marie Mari | | | | 41. | 12/10/2012 | | | | | | | 20.00 | | |
| March Marc | | MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. | MANHATTAN | = | 1/11/2012 | | | | | (\$25,000.00) | 2,639,000 | \$0.98 (\$52,595.27) | | \$95,959.50 118,000 |
| March Marc | 8 | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$2,296,213.00 Sold, in full; warrants not outstanding | | 0.040 | 6070.00 | | 655 070 00 |
| Mark Sand A find control Mark Sand A find control Mark Sand A find Mark Sand A fi | | | | FL | 7/1/2014 | | | | | 0 | 722 | | | |
| Met Medical Minister | | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 7/3/2014 | | | | \$21,440.0 | 0 | 32 | \$670.00 (\$10,560.00) | | \$503.33 |
| March Marc | 8 | MARKET BANCORPORATION, INC. | NEW MARKET | | | Preferred Stock w/ Exercised Warrants | \$2.060.000.00 | \$0.00 | \$2.714.911.32 Sold, in full; warrants not outstanding | (\$25,000.00) | | | | |
| Model Parliament S | | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 7/2/2014 | | | • | \$2,060,000.0 | 0 | 2,060 | \$1,210.03 | \$432,661.80 | \$108,471.52 103 |
| Model Mode | 14 15 | MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES INC. | MT VERNON | | | | \$20,300,000,00 | \$0.00 | \$24 429 245 84 Sold in full warrants not outstanding | (\$25,000.00) | | | | |
| 14 Modern State Note Control Note 1 1000 | | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 8/9/2012 | | | | \$17,919,962.1 | 0 | | | | |
| 14 Modern State Note Control Note 1 1000 | | MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. | MT. VERNON | | | | | | \$331,767.9 | (\$182 517 30) | 369,000 | \$0.90 (\$37,232.10) | | \$97,505.10 120,000 |
| MIGNATIN MANUAL COMPANDED MIGNATION MANUAL COMPANDED MIGNATIN MANUAL COMPANDED MIGNATION MANUAL COMPANDED MIGNATIN MANUAL COMPANDED MIGRIT MANUAL COMPANDED | 8.14 | MARQUETTE NATIONAL CORPORATION | CHICAGO | الما | 12/19/2008 | Preferred Stock w/ Exercised Warrants | \$35,500,000.00 | \$0.00 | \$33,835,943.42 Sold, in full; warrants not outstanding | | | | | |
| Modern Notework Note Modern Note Note Note Modern Note Note Note Modern Note Note Note Modern Note Note Note Note Modern Note Note Note Note Note Note Modern Note Note Note Note Note Note Note Note | | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL. | 8/7/2012 | | | | \$2,530,958.5 \$5,904,609.5 | 0 | 3,514 8 198 | | | \$142,974.56 175 \$1,054,743.77 1,291 |
| Missay M | | MARQUETTE NATIONAL CORPORATION | CHICAGO | ĬĬ. | 8/10/2012 | | | | \$17,133,307.0 | Ď | 23,788 | \$720.25 (\$6,654,693.00) | | \$252,452.23 309 |
| Missay M | 42 | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL WI | 9/11/2012 | Breferred Stock w/ Warranta | \$1.715.000.000.00 | \$0.00 | \$1.044.773.046.66 Redocmed in full: warrants not outstanding | (\$255,688.75) | | | | |
| MCC-000-15-00-16-16-16-16-16-16-16-16-16-16-16-16-16- | 45 | MARSHALL & ILSLEY CORPORATION | MILWAUKEE | WI | 7/5/2011 | Fidelied Stock W Wallalis | | | \$1.715.000.000.0 | 0 | 1,715,000 | \$1,000.00 | | \$3,250,000.00 13,815,789 |
| Marchelle A.C. Carlotton | 8 | MARYLAND FINANCIAL BANK | TOWSON | MD | 3/27/2009 | Preferred Stock w/ Exercised Warrants | \$1,700,000.00 | \$0.00 | \$817,240.50 Sold, in full; warrants not outstanding | 2 | 1 700 | \$240.00 (\$4.472.000.00) | | \$4.77E.00 9E |
| Marchelle A.C. Carlotton | | MARYLAND FINANCIAL BANK | TOWSON | MD | 9/26/2014 | | | | | (\$25,000.00) | 1,700 | (\$1,173,000.00) | | 91,770.00 00 |
| METHODA NATIONAL PROPERTY | 11 | MB FINANCIAL INC. | CHICAGO | IL | 12/5/2008 | Preferred Stock w/ Warrants | \$196,000,000.00 | \$0.00 | \$229,613,072.00 Redeemed, in full: warrants not outstanding | 0 | 100 000 | \$1,000,00 | | |
| Ministry | | IMB FINANCIAL INC. | CHICAGO | IL. | 5/2/2012 | | | | | * | 190,000 | ¥1,000.00 | | \$1,518,072.00 506,024 |
| MILESTAND MICHAEL COMPANIE MICHAEL COMPANIE MICHAEL COMPANIE MICHAEL COMPANIE MILESTAND | | MCLEOD BANCSHARES, INC. | SHOREWOOD | MN | 8/18/2014 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$6,870,433.33 Redeemed, in full; warrants not outstanding | 0 | 200 | \$10,000,00 | | \$300,000,00 |
| MINALLICH BANK SALL MAK CITY 17 1202200 1508 1508 1509 1 | | MEDALLION BANK | SALT LAKE CITY | | 2/27/2009 | | \$11,800,000.00 | \$0.00 | | | 000 | \$.5,000.00 | | 9500,000.00 |
| MECANIL BANC CORPORATION | | MEDALLION BANK | SALT LAKE CITY | UT | 12/22/2009 | | \$9,698,000.00 | | | 2 | 24 400 | \$1,000,00 | | \$645,000,00 |
| MECLATILE BANK CORPORATION MACK APPRILE MACK CORPORATION MACK APPRILE MACK CORPORATION MACK APPRILE | 11 | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 5/15/2009 | Preferred Stock w/ Warrants | \$21,000,00 | \$0.00 | \$31.631.120.56 Redeemed, in full: warrants not outstanding | | | | | 9045,000.00 645 |
| MERCATINE EAPPROCEPTION MICHAEL CAPTRA CORPORATION MICHAEL STREET | | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 4/4/2012 | | | | \$10,500,000.0 | 0 | | | | - |
| MECHANIL & MECHANIL & MECHANIL & CAPITAL CORPORATION S. 2000 | | | | MI | | | | | | | 10,500 | \$1,000.00 | | \$7,465,100.00 616.438 |
| 1.1.5.5 SECOLANTS & ALATESS SANCSSARES INC. TOOMS TN 3-92000 Performed Stock of Exercised Warrants \$1,881,000.00 \$2,21,550.00 Reformed Inch. servents not outstanding \$1,881,000.00 \$1,8 | 8,14,44 | MERCANTILE CAPITAL CORPORATION | BOSTON | MA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$3,500,000.00 | \$0.00 | \$4,150,815.03 Redeemed, in full; warrants not outstanding | 2 | 0.500 | \$1,000,00 | | |
| MECHANTS AND MUNICIPATION MINISTRA MARKED | 8,14,56 | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$1,881,000.00 | \$0.00 | \$2,231,560.00 Redeemed, in full; warrants not outstanding | | 3,500 | | | |
| MERCHANTS AND MANUFACTURERS BANK COPPORATION | | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 9/7/2011 | | | | \$1.881.000.0 | 0 | 1,881 | \$1,000.00 | | \$94,000.00 94 |
| MERICAN BANK | 0,14,44 | MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 9/8/2011 | | | | \$3,510,000.0 | 0 | 3,510 | \$1,000.00 | | \$176,000.00 176 |
| MERIDAN BANK | 8,18 | MERIDIAN BANK | DEVON | PA | 2/13/2009 | | \$6,200,000.00 | \$0.00 | \$13,582,165.84 Sold, in full; warrants not outstanding | | | | | |
| MERIDAN BANK DEVON PA 4252014 1.4 METRO CITY BANK DOWNALLE GA 1302000 Preferred Stock w Exercised Warrants S 77,00,00,00 \$0,00 \$8,806,297,80 \$0,01 in Jul. warrants not outstanding \$90,00 \$0,00 \$20,00 \$30, | | | | | | | \$6,335,000.00 | | \$10.328.152.3 | 5 | 12,535 | \$823.95 (\$2.206.847.65) | | \$262,399,50 310 |
| METRO CITY BANK DORAVILE A 11/1/2012 DORAVILE DORAVI | 0.44 | MERIDIAN BANK | DEVON | PA | 4/25/2014 | | An man an | *** | | (\$103,281.52) | | | | |
| METRO CITY BANK DORAVILE A 11/1/2012 DORAVILE DORAVI | 0,14 | METRO CITY BANK | DORAVILLE | GA | 10/29/2012 | | \$7,700,000.00 | \$0.00 | \$26,102.9 | D | 29 | | | |
| METROCORP BANCSHARES, N.C. | | METRO CITY BANK | DORAVILLE | GA | 11/1/2012 | | | | | 0 | 7,671 | | | \$369,948.00 385 |
| METROCORP BANCSHARES, INC. | | | | TX | 1/11/2013 | Preferred Stock w/ Warrants | \$45.000.000 00 | \$n nn | \$53,406,628.25 Sold, in full; warrants not outstanding | (\$69,307,70) | | | | |
| METROPOLITAN EARNING ROUP, INC. | | METROCORP BANCSHARES INC. | HOUSTON | TX | 7/3/2012 | | \$.a.a.a.a.a.a.a.a | \$3.00 | \$44,152,650.0 | (\$662,289.75) | 45,000 | \$981.17 (\$847,350.00) | | |
| METROPOLITAN EARNING ROUP, INC. OHICAGO II. 6/28/2013 6/28/2013 71.506 5331.61 (\$47.807.458.05) METROPOLITAN EARNING BOUP, INC. OHICAGO II. 4/10/2009 Preferred Stock or Exercised Warrants \$2,040,000.00 \$0.00 \$5.663.197.28 564i. in full. warrants not outstanding \$23.718.541.95 \$71.506 \$331.61 (\$47.807.458.05) METROPOLITAN EARNING P. INC. OHICAGO II. 1/20/2009 Preferred Stock or Exercised Warrants \$2,040,000.00 \$5.663.197.28 564i. in full. warrants not outstanding \$4.135.655.24 \$4.98 \$4.94.24 \$6.252.344.76 \$584.445.94 102 METROPOLITAN EARNING P. INC. OHICAGO II. 4/10/2009 Preferred Stock or Exercised Warrants \$4.136.655.24 | 8,42 | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL IL | 6/26/2009 | Preferred Stock w/ Exercised Warrants | \$71.526.000 00 | \$n nn | \$27,172,726.72 Sold, in full; warrants not outstanding | | | | | \$2,087,368.00 771,429 |
| METROPOLITAN CAPITAL BANCORP, INC. | | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 6/28/2013 | | | • | \$23.718.541.9 | 5 | 71,526 | \$331.61 (\$47.807.458.05) | | |
| METROPOLITAL CAPITAL BANCORP, INC. CHICAGO L 6672/2015 S84,445.94 102 | 8,18 | METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL. | 4/10/2009 11/20/2009 | Preferred Stock w/ Exercised Warrants | \$2,040,000.00 \$2,348,000.00 | \$0.00 | | | | | | |
| METROPOLITAR CAPITAL BANCOPP, INC. DHICAGO IL 88/2015 ST. 1997 St. | | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 6/29/2015 | | 92,010,000.00 | | \$4,135,655.2 | 4 | 4,388 | \$942.49 (\$252,344.76) | | \$84,445.94 102 |
| MID PENN BANCCRP, INC./MID PENN BANK | 11 | METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC /MID PENN BANK | CHICAGO MILLERSBURG | PA | | Preferred Stock w/ Warrants | \$10,000,000,00 | \$0.00 | \$12,070,979.20 Redeemed in full: warrants not outstanding | (\$33,333.34) | | | | |
| 12 MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG VA 1/30/2009 Preferred Stock w/ Warrants \$22,000,000,00 \$0,00 \$23,287.945.11 Redeemed, in full: warrants not outstanding | | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 12/28/2012 | THE PARTY OF THE P | w10.000.000.00 | 30.00 | | 0 | 10,000 | \$1,000.00 | | |
| MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG VA 12/23/2009 \$22,000 200 22,000 \$1,000.00 | | | | | 1/23/2013 | | | | | | | | | \$58 479 20 73 099 |
| | 12 | MID PENN BANCORP, INC./MID PENN BANK MIDDLEBLIRG FINANCIAL CORPORATION | MIDDI FRURG | VA | 1/30/2000 | Preferred Stock w/ Warrants | \$22,000,000,00 | n nn | \$23,287,945,11 Redeemed in full warrants not outstanding | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* Amount | (Fee) ⁴ | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount Wt Shares |
|------------|--|---|-----------|-------------------------------------|--|----------------------------------|------------------------|--|--------------------|-----------------|--|-----------------------------|---|
| 8 11 14 | MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC. | MIDDLEBURG EFFINGHAM | VA | 1/18/2011 | Preferred Stock w/ Exercised Warrants | \$10.189.000.00 | \$0.00 | \$11,206,989.34 Redeemed, in full; warrants not outstanding | | | | | \$301,001.00 104,101 |
| | MIDLAND STATES BANCORP, INC. | EFFINGHAM | IL. | 12/23/2009 | | \$10,100,000.00 | 90.00 | \$10,189,000.00 | | 10,189 | \$1,000.00 | | \$509,000.00 509 |
| 44 | MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC. | LAFAYETTE LAFAYETTE | LA | 1/9/2009 8/25/2011 | | \$20,000,000.00 | \$0.00 | \$22.834.334.78 Redeemed, in full: warrants not outstanding \$20,000,000.00 | | 20,000 | \$1,000.00 | | |
| 8 | MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY | LAFAYETTE ATLANTA | GA GA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$5,222,000.00 | \$0.00 | \$3,520,137.55 Sold, in full; warrants not outstanding | | | | | \$206,557.00 104,384 |
| | MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY | ATLANTA ATLANTA | GA GA | 1/6/2013 | | | | \$3,133,200.00 | (\$25,000,00) | 5,222 | \$600.00 (\$2,088,800.00) | | \$136,833.05 261 |
| 22,27,97 | | MELROSE PARK MELROSE PARK | IL. | | Preferred Stock w/ Warrants | \$84,784,000.00 | \$0.00 | \$824,288.89 Exited bankruptcy/Receivership | (920.000.00) | | (\$84.784.000.00) | | |
| 8,11,14 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 2/13/2009 | | \$700,000.00 | \$0.00 | \$763,294.14 Redeemed, in full; warrants not outstanding | | | | | |
| 11 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA. | 2/6/2009 | Preferred Stock w/ Warrants | \$16.000.000.00 | \$0.00 | \$700,000.00 \$18,933,333,33 Redeemed, in full: warrants not outstanding | | 700 | \$1,000.00 | | \$35,000.00 35 |
| | MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY IOWA CITY | IA IA | 7/6/2011 7/27/2011 | | | | \$16,000,000.00 | | 16,000 | \$1,000.00 | | \$1,000,000.00 198,675 |
| 8,11,14 | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD MEDFORD | WI | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$12,844,226.31 Redeemed, in full; warrants not outstanding \$10,000,000.00 | | 10 000 | \$1.000.00 | | \$500.000.00 500 |
| 8 | MILLENNIUM BANCORP, INC. | EDWARDS | co | 4/3/2009 | Preferred Stock w/ Exercised Warrants | \$7,260,000.00 | \$0.00 | \$4,296,561,73 Sold, in full; warrants not outstanding | | | | | \$500,000.00 500 |
| 9 11 | MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP | EDWARDS SAN LUIS OBISPO | CO | 8/14/2012 | Preferred Stock | \$5,116,000.00 | \$0.00 | \$2,904,000.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding | | 7,260 | \$400.00 (\$4,356,000.00) | | |
| 9,11,36 | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO SUN VALLEY | CA | 12/28/2011 | | \$5,500,000.00 | \$0.00 | \$5,956,041.66 Redeemed, in full; warrants not outstanding \$5,116,000.00 | | 5,116 | \$1,000.00 | | |
| | MISSION VALLEY BANCORP | SUN VALLEY | CA | 8/20/2010 | | | | \$5.500,000,00 | | 5,500 | \$1,000.00 | | |
| 8,11,14 | MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC. | PETERBOROUGH PETERBOROUGH | | | Preferred Stock w/ Exercised Warrants | \$1,834,000.00 | \$0.00 | \$2,339,348.60 Redeemed, in full; warrants not outstanding \$1,834,000.00 | | 1,834 | \$1,000.00 | | \$92,000.00 92 |
| 98 | MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. | COLDWATER COLDWATER | MI | 2/6/2009 | Preferred Stock w/ Warrants | \$6,785,000.00 | \$0.00 | \$4,808,121.00 Sold, in full; warrants not outstanding \$4,545,202.00 | | 2.272.601 | \$2.00 (\$2,239,798.00) | | |
| 12.16 | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE CHESAPEAKE | VA | 12/19/2008 | Preferred Stock w/ Warrants | \$14,700,000,00 | \$0.00 | \$15,703,166,66 Redeemed, in full: warrants not outstanding \$14,700,000,00 | | 14,700 | | | |
| | MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION | CHESAPEAKE CHESAPEAKE LENOIR CITY | VA | 2/10/2010 3/13/2009 | | | | | | 14,700 | \$1,000.00 | | \$260,000.00 132,353 |
| 8,14,45 | MONEYTREE CORPORATION MONEYTREE CORPORATION | LENOIR CITY LENOIR CITY | TN TN | 3/13/2009 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$9,516,000.00 | \$0.00 | \$11,291,481.00 Redeemed, in full; warrants not outstanding \$9,516,000.00 | | 9,516 | \$1,000.00 | | \$476,000.00 476 |
| 8.14.44 | MONI IMENT RANK | RETHESDA | MD | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$4,734,000.00 | \$0.00 | \$5,623,958.50 Redeemed, in full: warrants not outstanding \$4,734,000.00 | | 4,734 | \$1,000.00 | | \$237,000.00 237 |
| 11 | MONUMENT BANK MORGAN STANLEY | BETHESDA NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | \$10,000,000,000.00 | \$0.00 | \$11,268,055,555.11 Redeemed, in full; warrants not outstanding | | | | | ga31,000.00 231 |
| | MORGAN STANLEY MORGAN STANLEY | NEW YORK NEW YORK | NY | 6/17/2009 8/12/2009 | | | | V-1,000,000,000 | | 10,000,000 | \$1,000.00 | | \$950,000,000.00 65,245,759 |
| 8.11.14 | MORRILL BANCSHARES, INC. | MERRIAM MERRIAM | KS | 1/16/2009 7/20/2011 | Preferred Stock w/ Exercised Warrants | \$13,000,000.00 | \$0.00 | \$15,429,122.22 Redeemed, in full; warrants not outstanding \$13,000,000.00 | | 13,000 | \$1,000.00 | | \$650,000.00 650 |
| 8,11,14 | MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. | MOSCOW MOSCOW | TN | 1/23/2009 | Preferred Stock w/ Exercised Warrants | \$6,216,000.00 | \$0.00 | \$7,803,377.38 Redeemed, in full; warrants not outstanding \$1,100,000.00 | | 1,100 | \$1,000.00 | | |
| | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 12/5/2012 | | | | \$5,116,000.00 | | 5,116 | \$1,000.00 \$1,000.00 | | \$311,000.00 311 |
| 8.14 | | CLEVELAND CLEVELAND | GA | 7/22/2013 | | \$3,300,000,00 | \$0.00 | \$4,069,975.55 Sold, in full; warrants not outstanding \$3,267,000.00 | | 3,300 | \$990.00 (\$33,000.00) | | \$140,034.65 165 |
| 8 11 14 | MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC. | CLEVELAND KINGWOOD | GA TX | 9/12/2013 | Preferred Stock w/ Exercised Warrants | \$7.723.000.00 | \$0.00 | \$9,206,289,90 Redeemed, in full: warrants not outstanding | (\$25,000.00) | | | | |
| 0,11,14 | MS FINANCIAL, INC. | KINGWOOD | TX | 10/19/2011 | | | \$ 0.00 | \$7,723,000.00 | | 7,723 | \$1,000.00 | | \$386,000.00 386 |
| 45 | MUTUALFIRST FINANCIAL, INC. | MUNCIE MUNCIE | IN | 8/25/2011 | Preferred Stock w/ Warrants | \$32,382,000.00 | \$0.00 | \$37.608.789.00 Redeemed, in full: warrants not outstanding \$32,382,000.00 | | 32,382 | \$1,000.00 | | |
| 8 | MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC. | MUNCIE NAPLES | IN | 9/28/2011 3/27/2009 | | \$4,000,000.00 | \$0.00 | \$956,066.67 Sold, in full; warrants not outstanding | | | | | \$900,194.00 625,135 |
| 11 59 | NAPLES BANCORP, INC. NARA BANCORP, INC. | NAPLES LOS ANGELES | FL | 7/12/2012 | Preferred Stock w/ Warrants | \$67,000,000,00 | 60.00 | \$600,000.00 \$81,249,317,20 Redeemed, in full: warrants not outstanding | | 4,000 | \$150.00 (\$3,400,000.00) | | |
| 11,59 | NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES | CA | 6/27/2012 | | 367,000,000.00 | \$0.00 | \$67,000,000.00 \$67,000,000.00 | | 67,000 | \$1,000.00 | | \$2 189 317 20 521 266 |
| 8,14 | NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC. | LOS ANGELES BETTENDORF BETTENDORF | IA | 8/8/2012 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$24,664,000.00 | \$0.00 | \$21,471,087.90 Sold, in full; warrants not outstanding | | | | | *************************************** |
| | NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. | BETTENDORF BETTENDORF | IA | 2/19/2013 | | | | \$2,438,182.50 \$16,064.996.94 | | 3,250 21,414 | \$750.21 (\$811,817.50) \$750.21 (\$5,349.003.06) | | \$342,841.95 500 \$502,606.30 733 |
| 11,16 | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 3/26/2013 | | | \$0.00 | | (\$185,031.79) | 21,414 | WI WALL I (SECURITY SMEASY) | | 100 |
| 11,16 | NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. | BOYERTOWN BOYERTOWN | PA | 3/16/2011 | | \$150,000,000.00 | \$0.00 | \$167,958,333.33 Redeemed, in full; warrants not outstanding \$150,000,000.00 | | 150,000 | \$1,000.00 | | |
| 11.14.15 | NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC. | BOYERTOWN WEST POINT | PA NE | 4/13/2011 | Subordinated Debentures w/ Exercised Warrants | \$2,000,000,00 | \$0.00 | \$2,276,190,00 Redeemed, in full: warrants not outstanding | | | | | \$1,000,000.00 735,294 |
| 8 42 | NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | WEST POINT CHICAGO | NE | 12/29/2010 | Preferred Stock w/ Warrants | \$6.880,000,00 | \$0.00 | \$2,000,000.00 \$2.613.714.23 Sold, in full; warrants not outstanding | | 2,000,000 | \$1.00 | | \$100,000.00 100,000 |
| - | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO LOS ANGELES | IL | 6/28/2013 | | | | \$2,281,458.05 | | 6,880 | \$331.61 (\$4,598,541.95) | | |
| | NCAL BANCORP | LOS ANGELES | CA | 12/19/2008 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$5,211,027.78 Sold, in full; warrants not outstanding \$3,900,000.00 | | 10,000 | \$390.00 (\$6,100,000,00) | | |
| 11,14,15 | NEMO BANCSHARES, INC. | MADISON MADISON | MO | 6/19/2009 4/24/2013 | Subordinated Debentures w/ Exercised Warrants | \$2,330,000.00 | \$0.00 | \$3,199,347.39 Redeemed, in full; warrants not outstanding \$2,330,000.00 | | 2,330,000 | \$1.00 | | \$117,000.00 117,000 |
| 44 | NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 1/16/2009 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,041,266.67 Redeemed, in full; warrants not outstanding \$10,000,000.00 | | 10.000 | \$1,000.00 | | |
| | NEW HAMPSHIRE THRIFT BANCSHARES. INC. | NEWPORT NEWPORT | NH | 8/25/2011 2/15/2012 | | | | | | 10,000 | \$1,000.00 | | \$737,100.00 184,275 |
| 8,11,14 | NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK NEW YORK | NY NY | 7/24/2013 | | \$267,274,000.00 | \$0.00 | \$346,794,005.83 Redeemed, in full; warrants not outstanding \$267,274,000.00 | | 267,274 | \$1,000.00 | | \$13,364,000.00 13,364 |
| | NEWBRIDGE BANCORP NEWBRIDGE BANCORP | GREENSBORO GREENSBORO | NC NC | 12/12/2008 4/26/2013 | Preferred Stock w/ Warrants | \$52,372,000.00 | \$0.00 | \$70,087,060.35 Sold, in full; warrants not outstanding \$2,709,121.50 | | 2,763 | | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 4/29/2013 | | | | \$48.641.624.50 | | 49,609 | \$980.50 (\$967,375.50) | | \$7,778,782.65 2,567,255 |
| | NEWBRIDGE BANCORP NICOLET BANKSHARES, INC. | GREENSBORO GREENSBORO GREEN BAY | NC | 5/15/2013 5/31/2013 | | | | | (\$513,507.46) | | | | \$7,778,782.65 2,567,255 |
| 8,14,44 | NICOLET BANKSHARES, INC. | GREEN BAY | WI | 9/1/2011 | | \$14,964,000.00 | \$0.00 | \$17,904,842.66 Redeemed, in full; warrants not outstanding \$14,964,000.00 | | 14,964 | \$1,000.00 | | \$748,000.00 748 |
| 11 | NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC. | FORT DODGE FORT DODGE | | 1/9/2009 | Preferred Stock w/ Warrants | \$10,200,000,00 | \$0.00 | \$12,294,583,33 Redeemed, in full: warrants not outstanding \$10,200,000,00 | | 10.200 | \$1.000.00 | | |
| 11 | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 1/11/2012 | | \$4,227,000.00 | \$0.00 | \$5,159,181.33 Redeemed, in full; warrants not outstanding | | 10,200 | . ,55555 | | \$600,000.00 99,157 |
| 1.1 | NORTHEAST BANCORP | LEWISTON LEWISTON | ME | 11/28/2012 | Preferred Stock w/ Warrants | \$4,227,000.00 | \$0.00 | \$5,159,181.33 Redeemed, in full; warrants not outstanding \$4,227,000.00 | | 4,227 | \$1,000.00 | | |
| 8,11,14,18 | NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK | LEWISTON CLOSTER | | 12/28/2012 5/15/2009 | Preferred Stock w/ Warrants | \$1,341,000.00 | \$0.00 | \$2,987,782.33 Redeemed, in full; warrants not outstanding | | | | | \$95,000.00 67,958 |
| | NORTHERN STATE BANK / FIRST COMMERCE BANK | CLOSTER CLOSTER | NJ | 12/18/2009 | | \$1,230,000.00 | | \$2,571,000,00 | | 2 571 | \$1.000.00 | | \$67.000.00 67 |
| 109 | NORTHERN STATES FINANCIAL CORPORATION | WAUKEGAN WAUKEGAN | IL | | Preferred Stock w/ Warrants | \$17,211,000.00 | \$0.00 | \$6,442,172.50 Sold, in full; warrants not outstanding | | 20.079.500 | \$0.30 (\$11.187.150.00) | | 53,53333 |
| 11 | NORTHERN TRUST CORPORATION | CHICAGO | IL | 11/14/2008 | Preferred Stock w/ Warrants | \$1,576,000,000.00 | \$0.00 | \$1,709.623,333,35 Redeemed, in full: warrants not outstanding | | 20.010.000 | | | |
| | NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION | CHICAGO CHICAGO | IL | 6/17/2009 8/26/2009 | | | | \$1,576,000,000.00 | | 1,576,000 | \$1,000.00 | | \$87,000,000.00 3,824,624 |
| 8,14,44 | NORTHWAY FINANCIAL, INC. | BERLIN BERLIN | NH | 1/30/2009 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,930,624.67 Redeemed, in full; warrants not outstanding \$10,000,000,000 | | 10,000 | \$1,000.00 | | \$500.000.00 500 |
| 8,14 | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$10,500,000.00 | \$0.00 | \$11,891,847.50 Sold, in full; warrants not outstanding | | | \$1,032.11 | \$64,000.00 | 9000,000,00 |
| | NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. | SPOKANE SPOKANE | | 3/8/2013 3/11/2013 | | | | \$2,000,000.00 \$8,500,000.00 | | 2,000 8,500 | \$1,032.11 \$1,032.11 | \$64,220.00 \$272,935.00 | \$587,634.55 525 |
| 8.11.14 | NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK | SPOKANE LAKEWOOD | | | Preferred Stock w/ Exercised Warrants | \$1,992,000.00 | \$0.00 | \$2,380,393,00 Redeemed, in full: warrants not outstanding | (\$108,371.55) | | | | |
| | NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES INC. | LAKEWOOD OAK RIDGE | WA | 1/9/2013 | | \$7,700,000.00 | \$0.00 | \$1,992,000.00 \$8,592,336.00 Sold, in full; warrants not outstanding | | 1,992 | \$1,000.00 | | \$100,000.00 100 |
| | OAK RIGGE FINANCIAL SERVICES, INC. OAK RIGGE FINANCIAL SERVICES, INC. OAK RIGGE FINANCIAL SERVICES, INC. | OAK RIDGE OAK RIDGE | NC | 10/31/2012 1/11/2013 | Stoom in Francis | \$1,700,000.00 | g0:00 | \$8,592,336.00 Sold, in full, warrants not outstanding \$7,095,550.00 | (\$70.955.50) | 7,700 | \$921.50 (\$604,450.00) | | |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC NC | 2/6/2013 | | | | | (\$/0,955.50) | | | | \$122,887.50 163,830 |
| 45 | OAK VALLEY BANCORP OAK VALLEY BANCORP | OAKDALE OAKDALE | CA CA | 12/5/2008 8/11/2011 | Preferred Stock w/ Warrants | \$13,500,000.00 | \$0.00 | \$15,871,250.00 Redeemed, in full; warrants not outstanding \$13,500,000.00 | | 13,500 | \$1,000.00 | | |
| 12 16 | OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP. | OAKDALE OAKDALE TOMS RIVER | CA N.I | 9/28/2011 | | \$38,263,000.00 | \$0.00 | \$40,521,918.61 Redeemed, in full; warrants not outstanding | | | | | \$560,000.00 350,346 |
| .2,10 | OCEANEIRST FINANCIAL CORP | TOMS RIVER TOMS RIVER TOMS RIVER | NJ | 12/30/2009 | | \$30,203,000.00 | av.00 | \$40,521,918.81 Redeemed, in full, warrants not outstanding \$38,263,000.00 | | 38,263 | \$1,000.00 | | \$430,797.00 190,427 |
| | | | | 2/3/2010 | | | | | | | | | |
| 8 | OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK | OJAI | CA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$2,080,000.00 | \$0.00 | \$2,654,758.89 Redeemed, in full; warrants not outstanding | | | | | |
| 8 | OCE-POPINS I PRINCIPAL CORP. OJAI COMMUNITY BANK OJAI COMMUNITY BANK OJAI COMMUNITY BANK (OJAI COMMUNITY BANK) | OJAI OJAI BOWIE | CA | 1/30/2009 9/25/2013 12/5/2008 | | \$2,080,000.00 \$7.000.000.00 | \$0.00 \$0.00 | \$2,654,758.89 Redeemed, in full; warrants not outstanding \$2,080,000.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding | | 2,080 | \$1,000.00 | | \$104,000.00 104 |

| Company Comp | Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee) ⁴ | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount | Wt Shares |
|---|-----------|--|-----------------------------|----------|-------------------------|---|----------------------------|------------------------|---|------------------|--------------------|------------------|---|-------------------|----------------|-----------|
| | | OLD LINE BANCSHARES, INC. | BOWIE | MD | 7/15/2009 | | | | | \$7,000,000.00 | | | | | \$225,000,00 | 141 902 |
| Column | 11 | OLD NATIONAL BANCORP | EVANSVILLE | IN | 12/12/2008 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$102,713,888.89 Redeemed, in full; warrants not outstanding | | | | | | \$225,000.00 | 141,092 |
| | | OLD NATIONAL BANCORP | EVANSVILLE EVANSVILLE | IN IN | 3/31/2009 | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | \$1 200 000 00 | 813.008 |
| Column C | | OLD SECOND BANCORP, INC. | AURORA | | 1/16/2009 | Preferred Stock w/ Warrants | \$73,000,000.00 | \$0.00 | \$31,423,238.49 Sold, in full; warrants not outstanding | | | | | | \$1,200,000.00 | 010,000 |
| Column C | | OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. | AURORA | | | | | | | | | 70,028 1,200 | \$352.50 (\$45,343,130.0) \$377.02 (\$747.576.0) | 0) | | _ |
| Column | | OLD SECOND BANCORP, INC. | | | 3/27/2013 | | | | | | | 1.772 | \$377.02 (\$1,103,920.5) | i) | | |
| Column | | OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. | AURORA | JL IL | 6/11/2013 | | | | | | (\$258,053.73) | | | | \$106.891.00 | 815.339 |
| Part | 8,14 | OMEGA CAPITAL CORP. | LAKEWOOD | co | 4/17/2009 | Preferred Stock w/ Exercised Warrants | \$2,816,000.00 | \$0.00 | \$3,403,603.15 Sold, in full; warrants not outstanding | | | | | | ¥130,00 | |
| Column | | OMEGA CAPITAL CORP. | | | | | | | | | | | | | \$159.886.25 | 141 |
| March Marc | | OMEGA CAPITAL CORP. | LAKEWOOD | co | 9/12/2013 | | | | | | (\$25,000.00) | | | | | |
| March Marc | 8,51,97 | | | GA GA | 7/15/2011 | Preferred Stock w/ Exercised Warrants | | \$0.50 | | | | | (\$5,500,000.0) | 0) | | |
| Company | 8,9 | ONE UNITED BANK | BOSTON | MA | 12/19/2008 | Preferred Stock | | | \$93,823.33 Full investment outstanding; warrants not outstanding | | | | (\$3,000,000.00 | 1 | | |
| 100 100 100 100 100 100 100 100 100 100 | 15,17,129 | ONEFINANCIAL CORPORATION OPEGON BANCORP, INC. | SALEM | AR OR | 6/5/2009 | Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$17,300,000,00 | | \$7.662.990.59 Full investment outstanding: warrants outstanding | | | | | | | |
| Column C | 0 | OREGON BANCORP, INC. | | OR | 10/18/2013 | | \$3,210,000.00 | 30.00 | \$4,110,001.52 Sold, III full, wallants not odistanding | | | 100 | | | | |
| Column C | | | SALEM | OR | 10/21/2013 | | | | | \$3,116,000.00 | (\$2E 000 00) | 3,116 | \$1,000.00 | | \$128,988.07 | 150 |
| Column C | 11.14.15 | OSB FINANCIAL SERVICES, INC. | ORANGE | TX | 5/1/2009 | Subordinated Debentures w/ Exercised Warrants | \$6,100,000,00 | \$0.00 | \$7,662,314.53 Redeemed, in full: warrants not outstanding | | (920,000.00) | | | | | |
| Company | 11.25 | OSB FINANCIAL SERVICES, INC. | ORANGE CANTA DADDADA | TX | 10/5/2011 | Professed Stock w/ Wassento | \$190 624 000 00 | 00.00 | \$169.492.904.20. Sold in full: warranto not outstanding | \$6,100,000.00 | | 6,100,000 | \$1.00 | | \$305,000.00 | 305,000 |
| Company | 11,33 | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 2/23/2011 | | \$180,034,000.00 | 30.00 | \$100,403,004.20 Sold, Illian, warrants not outstanding | \$14.75 | | 1 | \$29.50 (\$10.2) | 3) | | |
| Column C | | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 11/30/2012 | | | *** | | \$165,983,272.00 | | 3,608,332 | \$46.00 (\$14,650,702.9) | 7) | \$393,120.78 | 15,120 |
| | 8 | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 11/19/2013 | | \$16,200,000.00 | \$0.00 | S21,003,597.96 Sold, in full; warrants not outstanding | \$16.200.000.00 | | 16.200 | \$1.215.17 | \$3,485,754,00 | \$1,156,636,50 | 810 |
| | | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 1/6/2014 | | | | | | (\$196,857.54) | | | | | |
| Column | 0,14,45 | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 7/28/2011 | Preieried Stock W Exercised Warrants | | • | | \$11,600,000.00 | | 11,600 | \$1,000.00 | | \$580,000.00 | 580 |
| Control Cont | 8.26 | PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE | CA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$4,120,000.00 | \$0.00 | \$18,087.94 Exited bankruptcy/Receivership | | | | | | | 4 |
| Control Cont | 8 | PACIFIC COMMERCE BANK | SAN CLEMENTE LOS ANGELES | CA | 2/11/2010 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$4,060 000 00 | \$0.00 | \$2.991.670.80 Sold, in full: warrants not outstanding | | | | (\$4,120,000.0) | 0) | | \vdash |
| Company Comp | | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 2/10/2014 | | \$ 1,023,000.00 | \$0.00 | | \$2,519,960.80 | | 4,060 | \$620.68 (\$1,540,039.2) | 0) | \$109,487.50 | 203 |
| Company Comp | 85 | PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BRON BANCORP, INC. | SEATTLE | CA WA | 3/19/2014 | Preferred Stock w/ Warranto | \$6.500.000.00 | \$0.00 | \$7 937 744 97 Redeemed in full warrants outstanding | | (\$25,000.00) | | | | | |
| Company Comp | | PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. | SEATTLE | WA | 2/15/2013 | When the Francisco | | | | \$6,500,000.00 | | 6,500 | \$1,000.00 | | | |
| Company Comp | 8,14 | PARK BANCORPORATION INC | MADISON | WI | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$23,200,000.00 | \$0.00 | \$22,020,064.10 Sold, in full; warrants not outstanding | | | 2 200 | \$730.25 | 2) | \$88,050.04 | 44.4 |
| Company Comp | | PARK BANCORPORATION, INC. | MADISON | WI | 8/9/2012 | | | | | \$4,048,506,00 | | 5,544 | \$730.25 (\$1,495,494.0) | 0) | \$482,779.69 | |
| The second control of the control | | PARK BANCORPORATION, INC. | MADISON MADISON | WI | 8/10/2012 | | | | | \$11,216,640.00 | (\$160 410 00) | 15,360 | \$730.25 (\$4,143,360.0) | 0) | \$325,200.40 | 421 |
| March Marc | 11 | PARK NATIONAL CORPORATION | NEWARK | OH | 12/23/2008 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$119,536,844.44 Redeemed, in full; warrants not outstanding | | (\$169,418.00) | | | | | |
| Column C | | PARK NATIONAL CORPORATION | NEWARK | OH | 4/25/2012 | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | 60 040 400 00 | 207 270 |
| 100 | | PARK BANCORP, INC. | SEWELL | NJ | 1/30/2009 | Preferred Stock w/ Warrants | \$16,288,000,00 | \$0.00 | \$16,365,554,76 Sold, in full: warrants not outstanding | | | | | | \$2,642,400.00 | 221,316 |
| Control Cont | | PARKE BANCORP, INC. | SEWELL | NJ | | | | | | \$394,072.28 | | 548 | | 2) | | |
| March Marc | | PARKE BANCORP, INC. PARKE BANCORP, INC. | SEWELL SEWELL | NJ NJ | 1/129/2012 | | | | | \$11,318,791.40 | (\$117.128.64) | 15,740 | \$719.11 (\$4,421,208.6) | 0) | | |
| Control of Control o | | PARKE BANCORP, INC. | SEWELL | NJ | 6/12/2013 | | | | | | | | | | \$1,650,288.00 | 438,906 |
| March Marc | 60 | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA PA | 1/3/2012 | Preferred Stock w/ Warrants | \$31.762.000.00 | \$0.00 | \$42,596,063.59 Redeemed, in full; warrants not outstanding | \$31 762 000 00 | | 31 762 | \$1,000,00 | | | - |
| March Marc | | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 5/27/2015 | | | | | \$51,70E,000.00 | | 01,102 | 91,000.00 | | \$6,025,649.70 | 819,640 |
| 1.50 DOUGNESS AND MANY SET OF STATE OF | 8,11,21 | PASCACK BANCORP, INC. PASCACK BANCORP INC | WESTWOOD | N.I | | Preferred Stock w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,497,312.67 Redeemed, in full; warrants not outstanding | \$3 756 000 00 | | 3 756 | \$1,000,00 | | \$188 000 00 | 188 |
| | 8.126 | PATAPSCO BANCORP, INC. | DUNDALK | MD | 12/19/2008 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$9,260,824.26 Redeemed, in full: warrants not outstanding | | | | | | | |
| | 44 | | | MD | 8/28/2015 | Professed Stock w/ Warrante | \$6.771.000.00 | \$0.00 | \$7.076.328.84 Redeemed in full: warrante not outstanding | \$6,000,000.00 | | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| 14 March 1989 | 44 | PATHFINDER BANCORP, INC. | OSWEGO | NY | 9/1/2011 | Freiened Stock w Wallants | \$6,771,000.00 | 30.00 | \$7,576,526.64 Redeemed, in ridii, warrants not odistanding | \$6,771,000.00 | | 6,771 | \$1,000.00 | | | |
| Programme | 0.44 | | | NY | | Desferred Charle of Francis ad Manager | 60 707 000 00 | 60.00 | CA COO OCO TT | | | | | | \$537,633.00 | 154,354 |
| No. | 0.14 | PATHWAY BANCORP | CAIRO | NE | 6/24/2013 | Preferred Stock W Exercised Warrants | \$3,727,000.00 | \$0.00 | \$4,626,862.77 Sold, in full: warrarils not outstanding | \$3,727,000.00 | | 3,727 | \$1,167.01 | \$622,446.27 | \$226,565.00 | 186 |
| Mode | 0 | PATHWAY BANCORP | CAIRO | NE | 7/26/2013 | | \$20,000,000,00 | 60.00 | CON COA FOR ON I I I I I I I I I I I I I I I I I I | | (\$25,000.00) | | | | | |
| Mode | 0 | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 4/11/2014 | | \$26,038,000.00 | \$0.00 | \$33,624,567.35 Sold, in full, warrants not outstanding | \$12,000,000.00 | | 12,000 | \$1,142.03 | \$1,704,360.00 | \$1,035,834.25 | 802 |
| A. C. A. C | | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 4/14/2014 | | | | | \$14,038,000.00 | | 14,038 | \$1,142.03 | \$1,993,817,14 | \$645,781.95 | 500 |
| A THE COLOR AND COLOR AN | 8,11,14 | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 4/17/2009 | Preferred Stock w/ Exercised Warrants | \$3,690,000.00 | \$0.00 | \$4,692,022.77 Redeemed, in full; warrants not outstanding | | (\$297,361.77) | | | | | |
| | | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 3/7/2012 | | | | | \$250,000.00 | | | \$1,000.00 | | | |
| Principle Author | | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 12/5/2012 | | | | | \$250,000.00 | | 250 | \$1,000.00 | | | |
| 1 | | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 5/8/2013 | | | | | \$500,000.00 | | 500 | \$1,000.00 | | | |
| PARACOLOGISTOR (INNOCAL COSTORATION) | 11 | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ NJ | 1/9/2009 | Preferred Stock w/ Warrants | \$28,685.000.00 | \$0.00 | \$32,075,739.67 Redeemed, in full; warrants not outstanding | | | | | | \$185,000.00 | 185 |
| ## PARTICLE CONTROLLAND CONTRO | | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 1/6/2010 | | | 4 | | \$7,172,000.00 | | | \$1,000.00 | | | |
| February | | PEAPACK-GLADSTONE FINANCIAL CORPORATION | | NJ NJ | 1/11/2012 | | | | | \$7,172,000,00 | | | | + | | |
| PRINTENT CONTROL COMP | | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 4/4/2012 | | | | | | | , | | | \$110,000.00 | 150,296 |
| FECRES BANCEDE (PS) | 8,14,44 | PENN LIBERTY FINANCIAL CORP. | WAYNE | PA PA | 9/1/2011 | Preferred Stock W Exercised Warrants | | \$0.00 | \$11,745,689.33 Redeemed, in full; warrants not outstanding | \$9,960.000 00 | | 9,960 | \$1,000.00 | | \$498.000.0n | 498 |
| FORT SANCORP DATE FORT | 11 | PEOPLES BANCORP (OH) | MARIETTA | OH | 1/30/2009 | Preferred Stock w/ Warrants | \$39,000,000.00 | \$0.00 | \$44,926,557,48 Redeemed, in full; warrants not outstanding | | | | | | , | |
| FORT SANCORP DATE FORT | | PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) | MARIETTA MARIETTA | OH | 2/2/2011 | | | | | \$21,000,000.00 | | 21,000 18 000 | \$1,000.00 \$1,000.00 | | | |
| Figure 5 MANCOPE FAME MARKED Figure 5 MANCOPE FAME Figure 5 MANCOPE FA | | PEOPLES BANCORP (OH) | MARIETTA | OH | 2/15/2012 | | | | | Ţ.5,500,000.00 | | 10,000 | | | \$1,200,724.15 | 313,505 |
| PCOMES BANCEOPE OF NORTH CANDULAN, INC. | 8,14,56 | | | WA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$18,000,000.00 | \$0.00 | \$21,325,250.00 Redeemed, in full; warrants not outstanding | \$18,000,000,00 | | 18,000 | \$1,000,00 | | \$900,000,00 | 000 |
| FIGURE SENCE/CORPORT ON THE CONTROL NAME 52,384,014 (\$50,786,02) 25,64 (\$50,786,02) 2 | | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 12/23/2008 | Preferred Stock w/ Warrants | \$25,054,000.00 | \$0.00 | \$27,877,966.16 Sold, in full; warrants not outstanding | | | | | | 2230,000,00 | 500 |
| ASE FECHES BANCHOPORATION, NC. ASSET SC | | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC NC | 7/3/2012 | | | | | \$23,384,401.44 | (\$350,766.02) | 25,054 | \$933.36 (\$1,669,598.5) | 5) | \$425,000,00 | 357 224 |
| PEOPLES BANCORPORATION NO. | 8,14 | PEOPLES BANCORPORATION, INC. | EASLEY | SC | 4/24/2009 | Preferred Stock w/ Exercised Warrants | \$12,660,000.00 | \$0.00 | \$15,362,909.75 Redeemed, in full; warrants not outstanding | | | | | | | |
| PEOPLE S BANCSHAMES OF Th. NC. | 8 14 | PEOPLES BANCORPORATION, INC. | EASLEY | | | Professed Stock w/ Eversiend Warranta | | 20.00 | | \$12,660,000.00 | | 12,660 | \$1,000.00 | | \$633,000.00 | 633 |
| PEOPLESSOUTH BANCSHARES INC. | 0,14 | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 10/31/2012 | | \$3,900,000.00 | \$0.00 | \$5,005,014.42 Solo, in full; Warrants not outstanding | \$2,944,500.00 | | 3,900 | \$755.00 (\$955,500.0) | 0) | \$122,225.00 | 195 |
| PEOPLESSQUITH BANKSCHARES, INC. | 0 | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 1/11/2013 | Desformed Stock and Experienced Warrants | \$12.225.000.00 | 20.00 | \$15.095.004.55 Redeemed in full warrants not outstar file- | | (\$25,000.00) | | | | | - |
| 8.17.46 PFSB BANCRPPRATION INC. / PIGEON FALLS STATE BANK PICEON FALLS WITH PROPERTY AND A PROPE | 0 | PEOPLESSOUTH BANCSHARES, INC. | COLQUITT | GA | 9/18/2013 | | | | | \$12,325,000.00 | | 12.325 | \$1,000.00 | | \$616,000,00 | 616 |
| PGB HOLDINGS INC. CHICAGO L. 26/2009 Preferred Stock \$3,000,000,00 \$0.0 \$3,227,916.77 Research in July warrants not outstanding \$3,000,000,00 | 8,17,45 | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS | WI | 9/11/2009 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,730,162.66 Redeemed, in full; warrants not outstanding | | | 4.500 | | | | 4 |
| PGB HOLDINGS.INC. CHCAGO IL 613/03/10 S.000.000 S.000 S. | 9,11,36 | PGB HOLDINGS, INC. | CHICAGO | IL | 2/6/2009 | | \$3,000,000.00 | \$0.00 | \$3,227,916.67 Redeemed, in full; warrants not outstanding | | | 1,500 | | | \$/1,000.00 | 71 |
| PERCE COLIVIT SANCORP TACOMA WA 11/5/2010 W | | PGB HOLDINGS, INC. | CHICAGO | IL | 8/13/2010 | | | | | \$3,000,000.00 | | 3,000 | \$1,000.00 | 1 | | |
| 8.69 PINNACLE FIANAL PARTNERS, INC. 1 PINNACLE FIANAL PARTNERS, INC. 1 PINNACLE FIANAL PARTNERS, INC. 2 PINNACLE FIANAL PARTNERS, INC. 3 PINNACLE FIANAL PARTNERS, IN | 8.46.97 | | | | | Preferred Stock w/ Exercised Warrants | \$6,800,000.00 | \$0.00 | | | | | (\$6.800.000.0 | 0) | | |
| PINNACLE FINANCIAL PARTNERS, INC. NASHVILLE TN \$620/2012 | 8,69 | IPINNACLE BANK HOLDING COMPANY, INC. | ORANGE CITY | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$4,389,000.00 | | \$284,999.00 Full investment outstanding; warrants outstanding | | | | (\$2,230,000.0 | | | |
| PINNACLE FINANCIAL PARTNERS, INC. NASHVILLE TN \$620/2012 | 11 | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE NASHVILLE | TN | 12/12/2008 | Preferred Stock w/ Warrants | \$95,000,000.00 | \$0.00 | \$111,918,194.45 Redeemed, in full; warrants not outstanding | \$23,750.000 00 | | 23.750 | \$1,000.00 | | | |
| ASSMILLE TK | | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 6/20/2012 | | | | | | | 71,250 | | | | |
| 15.17 PLATO HOLDINGS INC. SANT PAUL MN 717/2009 Subscriptmate Debentures w Exercises Warrants \$2,500,000,000 \$0.00 \$5,103,618.40 \$560, in bull, warrants not outstanding \$1,000,000 \$1,000 | 8 14 44 | IPINNACLE FINANCIAL PARTNERS. INC. | NASHVILLE DALLAS | TX | 7/18/2012 | Preferred Stock w/ Exercised Warranta | \$87 631 000 00 | en nn | \$105 252 939 77 Redeemed in full: warrants not outstanding | | | | | | \$755,000.00 | 267,455 |
| 15.17 PLATO HOLDINGS INC. SANT PAUL MN 717/2009 Subscriptmate Debentures w Exercises Warrants \$2,500,000,000 \$0.00 \$5,103,618.40 \$560, in bull, warrants not outstanding \$1,000,000 \$1,000 | 3,14,44 | PLAINS CAPITAL CORPORATION | DALLAS | | 9/27/2011 | | | | | \$87,631,000.00 | | 87,631 | \$1,000.00 | | \$4,382,000.00 | 4,382 |
| PLATO HOLDINGS INC. SAINT PAUL MN 4/29/2013 S2,380,0000 2,380,000 \$1,00 \$3,570.00 \$9,0582.47 107,000 \$1,00 \$1,00 \$3,570.00 \$1,00 \$3,570.00 \$0,00 \$1, | 15,17 | PLATO HOLDINGS INC. | SAINT PAUL | | | Subordinated Debentures w/ Exercised Warrants | \$2,500,000.00 | \$0.00 | \$3,103,618.40 Sold, in full; warrants not outstanding | \$120,000,00 | | 120.000 | \$1.00 | \$100.00 | | \vdash |
| PLUMAS BANCORP QUINCY CA 1/30/2009 Preferred Stock w/ Warrants 511,949,000.00 \$0.00 \$13.764,140.41 Solid, in full: warrants not outstanding | | PLATO HOLDINGS INC. | SAINT PAUL | MN | 4/29/2013 | | | | | | | | | | \$90,582.47 | 107,000 |
| PLIANS BANCOPP SQUINCY CA 4292013 9 10,000 11,949 \$1,091.11 \$1,086.673.39 | | PLATO HOLDINGS INC. | SAINT PAUL | MN | 5/31/2013 | Preferred Stock w/ Warrants | \$44.040.000.00 | 20.00 | \$13.764.140.41 Sold in full warrents not cutatooding | | (\$25,000.00) | | | | | |
| | | PLUMAS BANCORP | QUINCY | CA | 4/29/2013 | TOTAL COURT W WAITING | \$11,5%3,000.00 | \$0.00 | \$10,104,140.41 Solu, III luii, Wallanto Hot Gutstallullig | \$11,949,000.00 | | 11,949 | \$1,091.11 | \$1,088,673.39 | | |

| Column | Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee)4 | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount Wt Shares |
|--|----------|--|--------------------------------|----------|------------|--|----------------------------|------------------------|--|------------------------------------|--------------------------------|------------------|--|----------------------------------|----------------------------|
| Column | | PLUMAS BANCORP | QUINCY | CA | 5/22/2013 | | | | | | (\$130.376.73) | | | | \$234,500.00 237,712 |
| Company | 20 | POPULAR, INC. | SAN JUAN | PR | 12/5/2008 | Preferred Stock w/ Warrants | \$935,000,000.00 | \$0.00 | \$1,220,280,000.00 Redeemed, in full; warrants not outstanding | ************ | (0100,010.10) | | | | |
| Company | | POPULAR, INC. | SAN JUAN SAN JUAN | PR PR | 7/2/2014 | | | | | \$935,000,000.00 | | 935,000 | \$1,000.00 | | \$3,000,000.00 2,093,284 |
| March Marc | | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 11/21/2008 | Preferred Stock w/ Warrants | \$35,000,000.00 | \$0.00 | \$8,233,333.33 Sold, in full; warrants outstanding | \$2 693 800 00 | | 26 938 | \$100.00 (\$24.244.200.00 | | |
| Column | | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | | 12/4/2014 | | | | | \$806,200.00 | | 8,062 | \$100.00 (\$7,255,800.00 | | |
| Column | 8 | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 4/3/2009 | | \$2,800,000.00 | \$0.00 | \$3,596,579.20 Sold, in full; warrants not outstanding | | (\$50,000.00) | | | | |
| Column | | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 6/29/2015 | | | | | \$2,800,000.00 | (\$25,000,00) | 2,800 | \$1,187.61 | \$525,308.00 | \$164,018.20 140 |
| See - | 9,15,36 | PREMIER BANCORP, INC. | WILMETTE | IL | 5/8/2009 | Subordinated Debentures | \$6,784,000.00 | \$0.00 | \$7,444,215.12 Redeemed, in full; warrants not outstanding | | (420,0000, | | | | |
| Part | 8,22,97 | PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 3/20/2009 | Preferred Stock w/ Exercised Warrants | \$9,500,000.00 | \$0.00 | \$467,412.50 Exited bankruptcy/Receivership | \$6,784,000.00 | | 6,784,000 | | | |
| March Marc | | PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 8/14/2012 | Destand Charles (Manager | \$22.252.202.20 | 60.00 | 200 707 040 00 Cold to fell to see to | | | | (\$9,500,000.00 | | |
| Company | | PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 8/8/2012 | Preierred Stock W Warrants | \$22,252,000.00 | \$0.00 | \$26,727,240.29 Sold, In full, warrants not outstanding | \$1,678,618.89 | | 1,863 | \$901.03 (\$184,381.11 | | |
| Column | | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 8/9/2012 | | | | | \$8,575,102,51 | | 9,517 | \$901.03 (\$941.897.49 \$901.03 (\$1.076.001.84 | | |
| The content of the | | | | WV | 9/11/2012 | | | | | \$5,750,550.10 | (\$200,497.20) | 10,072 | \$501.03 | | |
| March Marc | 14.15 | PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. | HUNTINGTON DUBUQUE | IA IA | 5/6/2015 | Subordinated Debentures w/ Exercised Warrants | \$6,349,000,00 | \$0.00 | \$8.778.669.11 Sold, in full: warrants not outstanding | | | | | | \$5,675,000.00 636,378 |
| Company of the comp | | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 7/22/2013 | | | • | | \$6,349,000.00 | 10ma maa aas | 6,349,000 | \$1.24 | \$1,507,379,58 | \$478,590.75 317,000 |
| Column | 8 | PREMIER SERVICE BANK | RIVERSIDE | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,300,522.22 Redeemed, in full; warrants not outstanding | | (\$78,563.80) | | | | |
| Column | 80 | PREMIER SERVICE BANK PREMIERWEST RANCORP | RIVERSIDE | CA | 1/31/2014 | Preferred Stock w/ Warranto | \$41,400,000,00 | \$n.nn | \$42,446,500,00 Redeemed in full warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | \$200,000.00 200 |
| Company | 00 | PREMIERWEST BANCORP | MEDFORD | OR | 4/9/2013 | | | Q | | \$41,400,000.00 | | 41,400 | \$1,000.00 | | |
| March Marc | 8,17 | PRESIDIO BANK PRESIDIO BANK | SAN FRANCISCO SAN FRANCISCO | CA | 12/10/2009 | Preferred Stock w/ Exercised Warrants | \$10,800,000.00 | \$0.00 | \$11,077,694.89 Sold, in full; warrants not outstanding | \$262 635 10 | | 310 | \$847.21 (\$47.364.90 | | \$83.086.12 97 |
| Marie Mari | | PRESIDIO BANK | SAN FRANCISCO | CA | 12/11/2012 | | | | | \$8,887,232.90 | 1001 100 001 | 10,490 | \$847.21 (\$1,602,767.10 | | \$195,295.20 228 |
| Section Sect | 75.97 | PRINCETON NATIONAL BANCORP, INC. | PRINCETON | IL | | | \$25.083.000.00 | <u>\$</u> 0.00 | \$2,271,405.00 Currently Not Collectible | | (\$91,498.68) | | | | |
| Column | 8 18 | PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. | PRINCETON MINNEAPOLIS | IL | 11/2/2012 | | \$4,000,000,00 | \$0.00 | | | | | (\$25,083,000.00 | | |
| Company Comp | 0,10 | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 12/29/2009 | THE PROPERTY OF THE PROPERTY O | \$3,262,000.00 | \$0.00 | y 10,000,200 1 [Nedectiled, III full, wallants flot outstailung] | | | | | | |
| Control Cont | 12 | PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC. | MINNEAPOLIS CHICAGO | MN | 1/30/2009 | Preferred Stock w/ Warrants | \$243.815.000.00 | \$0.00 | \$290,552,132,92 Redeemed, in full; warrants not outstanding | | | 8,222 | \$1,000.00 | | \$248,000.00 248 |
| 1.00 | | PRIVATEBANCORP, INC. | CHICAGO | IL | | | wa-10.00 10.000.00 | 20.00 | THE SHARE SHOW THE SH | \$243,815,000.00 | | 243,815 | \$1,000.00 | | \$1,225,000,00 645,013 |
| Column | 8,17,44 | PROVIDENCE BANK | ROCKY MOUNT | NC NC | 10/2/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,596,311.80 Redeemed, in full; warrants not outstanding | | | | | | 0.122010.000 |
| Proceedings | 00 | PROVIDENCE BANK | ROCKY MOUNT | NC | 9/15/2011 | | | 20.00 | | \$4,000,000.00 | | 4,000 | \$1,000.00 | | \$175,000.00 175 |
| Column C | 00 | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 8/21/2012 | | \$151,500,000.00 | 50.00 | | \$151,500,000.00 | | 151,500 | \$1,000.00 | | |
| | | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE BALTIMORE | MD | 3/20/2013 | | | | | | | | | \$71.62 \$19.047.005.12 | |
| Description | 107 | PROVIDENT COMMUNITY BANCSHARES, INC. | ROCK HILL | SC | 3/13/2009 | Preferred Stock w/ Warrants | \$9,266,000.00 | \$0.00 | \$5,639,391.00 Sold, in full; warrants not outstanding | | | | | ¥ - 4 0 - 1 0 - 1 0 - 1 | |
| Part | 8,11,14 | PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION | | | | | \$9,270,000.00 | \$0.00 | \$10,536,802.00 Redeemed, in full; warrants not outstanding | \$5,096,300.00 | | 9,266 | \$550.00 (\$4.169,700.00 | | |
| Part | 9 14 44 | IPSB FINANCIAL CORPORATION | MANY | LA | 9/29/2010 | Desformed Stock of Expendent Marranta | | 00.00 | | \$9,270,000.00 | | 9,270 | \$1,000.00 | | \$464,000.00 464 |
| March Marc | 0,14,44 | PUGET SOUND BANK | BELLEVUE | WA | 8/11/2011 | Freiend Stock w Exercised Wallants | | 30.00 | | \$4,500,000.00 | | 4,500 | \$1,000.00 | | \$225,000.00 225 |
| Control of the Cont | | PUI ASKI FINANCIAI CORP | CREVE COFUR | MO | 7/3/2012 | Preferred Stock w/ Warrants | \$32,538,000.00 | \$0.00 | | \$28 893 744 00 | (\$433.406.16) | 32 538 | \$888.00 (\$3.644.256.00 | | |
| Collection Col | | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 8/8/2012 | | | | | 920,000,144.00 | (9400,400.10) | 02,000 | 140,044,200.00 | | \$1,100,000.00 778,421 |
| March March Company March Ma | 44 | QCR HOLDINGS, INC. | MOLINE | IL IL | 9/15/2011 | Preferred Stock w/ Warrants | \$38,237,000.00 | \$0.00 | \$44,286,567.33 Redeemed, in full; warrants not outstanding | \$38,237,000.00 | | 38,237 | \$1,000.00 | | |
| Month September March Sept | 0 | QCR HOLDINGS, INC. | MOLINE | IL. | 11/16/2011 | Desformed Stock of Expendent Marranta | \$6 220 000 00 | 00.00 | \$7.100 E02.22 Redeamed in full warrants not outstanding | | | | | | \$1,100,000,00 521,888 |
| No. Proceedings Proceedi | | RANDOLPH BANK & TRUST COMPANY | ASHEBORO | NC | 9/30/2013 | | 40,220,000.00 | Q | | \$6,229,000.00 | | 6,229 | \$1,000.00 | | \$311,000.00 311 |
| Marche M | 8,17 | | | | | | \$8,900,000.00 | \$0.00 | \$9,139,863.61 Sold, in full; warrants not outstanding | \$8.073.279.00 | | 8,900 | \$907.11 (\$826.721.00 | | \$253.383.25 268 |
| 1.1.1 | | RCR FINANCIAL CORPORATION | ROME | GA | 10/29/2013 | | | *** | | | (\$80,732,79) | | | | |
| March Marc | | REDWOOD CAPITAL BANCORP | EUREKA | CA | 7/21/2011 | | | | | \$3,800,000.00 | | 3,800 | \$1,000.00 | | \$190,000.00 190 |
| 1.1.1 | 8,14,44 | REDWOOD FINANCIAL INC | REDWOOD FALLS | MN | 1/9/2009 | Preferred Stock w/ Exercised Warrants | \$2,995,000.00 | \$0.00 | \$3,570,810.92 Redeemed, in full; warrants not outstanding | \$2 005 000 00 | | 2 005 | \$1,000,00 | | \$150,000,00 150 |
| | 8,114 | REGENT BANCORP, INC. | DAVIE | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | \$9,982,000.00 | \$0.00 | \$8,755,019,00 Sold, in full; warrants not outstanding | | | | | | \$100,000.00 |
| 1.15 | 8.14.44 | REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | FL OK | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$2.655,000.00 | \$0.00 | \$3,135,328,00 Redeemed, in full: warrants not outstanding | \$7,970,737.50 | | 1,449,225 | \$5.50 (\$2,011,262.50 | | |
| 1.1 1.2 | | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | | | | | | \$2,655,000.00 | | 2,655 | \$1,000.00 | | \$133,000.00 133 |
| 1.1 1.2 | 0,17,02 | REGENTS BANCSHARES, INC. | VANCOUVER | WA | 1/26/2012 | Preferred Stock w Exercised Warrants | | | | \$12,700,000.00 | | 12,700 | \$1,000.00 | | \$381,000,00 381 |
| SCORE SCOR | 8,14 | REGIONAL BANKSHARES, INC. | HARTSVILLE HARTSVILLE | SC | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,718,159.50 Sold, in full; warrants not outstanding | \$246 975 00 | | 267 | \$925.00 (\$20.025.00 | | |
| Figure F | | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 11/9/2012 | | | | | \$1,140,525.00 | | 1,233 | \$925.00 (\$92,475.00 | | \$50,000.00 75 |
| | | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 3/26/2013 | | | | | | (\$13,875.00) (\$11,125.00) | | | | |
| FILLION ACCEPTION ACCEPT | 11 | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 11/14/2008 | Preferred Stock w/ Warrants | \$3,500,000,000.00 | \$0.00 | \$4,138,055,555.55 Redeemed, in full; warrants not outstanding | 2 500 000 000 00 | | 2 500 000 | 64 000 00 | | |
| FILLION ACCEPTION ACCEPT | | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 5/2/2012 | | | | | 00.000,000,000,00 | | 0,000,000 | \$1,000.00 | | \$45,000,000.00 48,253,677 |
| FILLING BANCADRES NC. | 8 | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$40,000,000.00 | \$0.00 | \$45,820,950.80 Sold, in full; warrants not outstanding | \$40,000,000,00 | | 40.000 | \$1,004,90 | \$196,000,00 | |
| REDUCETION Proceed Story & Proceed Story & Family Marriers \$5.000.000 \$5.000 | | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 10/29/2013 | | | | | 279,999,999,00 | (\$401,960.00) | 40,000 | | w. 30,000.00 | 2,000 |
| PROCESTIONE PROVIDED NAME PROCESTION P | 8,14 | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 2/20/2013 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$9,630,106.93 Sold, in full; warrants not outstanding | \$8,966,340.00 | | 10,900 | \$822.60 (\$1.933.660.00 | | \$476,206.83 545 |
| SERVICE SAMPLE MANCORPORATION, INC. | 0.446 | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 3/26/2013 | | £5 000 000 00 | *** | PAGE COT DO Commello May Collegable | | (\$89,663.40) | | | | |
| 11.14.15 RVER YULEF PANCOPPORTION, INC. WALKSAUL WILE PANCOPPORTION, INC. WALKSAUL WILL WILL WILL WILL WILL WILL WILL WI | | RISING SUN BANCORP | RISING SUN | MD | 10/17/2014 | | | | | | | | (\$5,983,000.00 | | |
| ROPE VALLEY PARCOPPORTON INC. | 11,14,15 | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 6/12/2009 | Subordinated Debentures w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$19,928,275.00 Redeemed, in full; warrants not outstanding | \$10,500,000,00 | | 10 500 000 | \$1.00 | | |
| RYPERSIDE BANCSHARES, INC. | | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 5/15/2013 | | | | | | | | | | \$750,000.00 750,000 |
| Process Banks:HARE, INC. | 15 | RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. | LITTLE ROCK | | | | | \$0.00 | \$1,622,708.57 Redeemed, in full: warrants not outstanding | \$1,100,000,00 | | 1,100,000 | \$1.00 | | \$55,000,00 55,000 |
| ROYAL BANCSHARES OF PENNYLVANA. INC. NARBERTH PA 22020009 Preferred Stock w/ Warrants | 8,95,97 | | LITTLE ROCK | | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$25,000,000.00 | \$0.00 | \$738,021.00 Currently Not Collectible | | | | | | |
| ROYAL BANCSHARES OF PENNYLYANA INC. NARBERTH PA 72/2014 ROYAL BANCSHARES OF PENNYLYANA INC. NARBERTH PA 92/201214 STANDORP INC. NORMA PA 12/2011 STANDORP INC. NORMA PA 12/2011 STANDORP INC. ST | | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 2/20/2009 | Preferred Stock w/ Warrants | \$30,407,000.00 | \$0.00 | \$36,696,518.83 Sold, in full; warrants outstanding | | | | | | |
| SOVIAL BANCSHARES OF PENSYLVANA INC. NARBERTH PA \$292014 NIDANA PA \$1192009 Preferred Stock will Warrants \$108,675,000.00 \$10.0 \$124,916,099.34 Redeemed, in full, warrants not outstanding \$108,676,000.00 \$108,676 \$1,000.00 \$108,676 \$1,000.00 \$108,676 \$1,000.00 \$108,676 \$1,000.00 \$108,676 \$1,000.00 \$108,676 \$1,000.00 \$1,000.676 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.676 \$1,000.00 \$1,000.00 \$1,000.676 \$1,000.00 | | ROYAL BANCSHARES OF PENNSYLVANIA INC. | NARBERTH NARBERTH | PA PA | 7/1/2014 | | | | | \$9,000,000,00 | | 9,000 | \$1,207.11 \$1,207.11 | \$1,863,990.00 \$4,433,603.77 | |
| SAT BANCORP. INC INDIANA PA 12/7/2011 SAT BANCORP. INC INDIANA INDIANA PA 12/7/2011 SAT BANCORP. INC INDIANA PA 12/7/2011 SAT BANCORP. INC INDIANA PA 12/7/2011 SAT BANCOR | ., | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 9/26/2014 | | A | | | | (\$367,045.94) | 2.,407 | | | |
| SAT BANCORP. INC. SALSBURY BANCORP. INC. LAKEVILLE CT 37 370009 Preferred Stock will Warrants \$1,549,000 0 \$1,549,000 0 \$0 0 \$1,000,960,44 Researed, in full, warrants not outstanding \$8,816,000.00 \$0 0 \$1,000,960,44 Researed, in full, warrants not outstanding \$8,816,000.00 \$8,8 | | S&T BANCORP, INC. | INDIANA | PA | 12/7/2011 | | \$108,676,000.00 | \$0.00 | | \$108,676,000.00 | | 108,676 | \$1,000.00 | | |
| 44 SALISBURY BANCORP, INC. ILAKEVILLE CT 3/13/2009 Preferred Stock wil Varrants 58.816,000.00 \$0.0 \$10,100,969.44 Researced, in full, warrants not outstanding \$8.816,000.00 \$8.816 \$1,000.00 \$8 | 8 | S&T BANCORP, INC. | INDIANA | PA | 6/11/2013 | | \$4.540.000.00 | \$4.540.000.00 | | | | | | | \$527,361.00 517,012 |
| 11.44 SANDY SPRING BANCORP, INC. OLNEY MD 12/5/2008 Preference Stock w/ Warrants 583.094.000.00 S90.0 S95.137.868.33 Redeemed. in Jult. warrants not outstanding S41.547.000.00 S41.547 S1.000.00 S41.547 S1.000.00 SANDY SPRING BANCORP, INC. OLNEY MD 12/15/2010 S41.547.000.00 S41.547.000.0 | 44 | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 3/13/2009 | Preferred Stock w/ Warrants | \$8,816,000.00 | | \$10,100,960.44 Redeemed, in full; warrants not outstanding | | | | | | |
| 11.44 SANDY SPRING BANCORP, INC. OLNEY MD 12/5/2008 Preference Stock w/ Warrants 583.094.000.00 S90.0 S95.137.868.33 Redeemed. in Jult. warrants not outstanding S41.547.000.00 S41.547 S1.000.00 S41.547 S1.000.00 SANDY SPRING BANCORP, INC. OLNEY MD 12/15/2010 S41.547.000.00 S41.547.000.0 | | SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. | LAKEVILLE | CT | 8/25/2011 | | | | | \$8,816,000.00 | | 8,816 | \$1,000.00 | | \$205.000.00 57.671 |
| SANDY SPRING BANCORP, INC. OUNEY MD 12/15/2010 S41.547 (000.00 41.547 51.000.00 54.547 (000.00 54.547 51.000.00 54.547 51.000.00 54.549 (000.00 54.547 51.000.00 54.549 (000.00 54.549 54.549 (000.00 54.549 54.549 54.549 (000.00 54.549 54.5 | 11.44 | SANDY SPRING BANCORP, INC. | OLNEY | MD | 12/5/2008 | Preferred Stock w/ Warrants | \$83,094,000.00 | \$0.00 | \$95.137,868.33 Redeemed, in full: warrants not outstanding | £44 F47 000 | | | 64 000 00 | | 37,011 |
| SANDY SPRING BANCOPR. INC. OLINEY MD 273/2011 S 4.4 SANDY SPRING BANCOPR. INC. OLINEY MD 273/2011 S 5.4 SANDY SPRING BANCOPR. INC. OLINEY MD 273/2011 S 5.4 SANDY CARP VALLEY BANK. NA SANDY SPRING BANCOPR. INC. OLINEY | | SANDY SPRING BANCORP, INC. | OLNEY | MD | 12/15/2010 | | | | | \$41,547,000.00 \$41,547,000.00 | | 41,547 41,547 | \$1,000.00 \$1,000.00 | | |
| SANTA CLARA VALLEY BANK. N.A. SANTA PAULA CA 3/8/2013 S2.465.029.00 2.900 \$850.01 (\$434.971.00) \$88.251.45 SANTA CLARA VALLEY BANK. N.A. SANTA PAULA CA 4/9/2013 SANTA LUCIA BANCORP ATSCACERO CA 1/2/19/2008 Preferred Stock wi Warrants \$4,000,000.00 \$0.00 \$3,131,111.11 Sold, in full; warrants not outstanding \$4,000,000.00 \$3,000 \$3,131,111.11 Sold, in full; warrants not outstanding \$4,000,000.00 \$3,131,111.11 Sol | 8 14 | SANDY SPRING BANCORP, INC. | OLNEY SANTA PALII A | MD CA | 2/23/2011 | Professed Stock w/ Eversieed Wasseste | \$2,000,000,00 | 80.00 | | | | | | | \$4,450,000.00 651,547 |
| SANTA CLICAR VALLEY BANK, NA SANTA PAULA CA 4/9/2/13 SANTA LUCIA BANCORP ATASCADERO CA 1/2/19/2008 Preferred Stock w/ Warrants \$4,000,000,00 \$3,131,111.11 Sold, in full: warrants not outstanding \$2,800,000,00 \$0,00 \$70,00 \$ | 5,19 | SANTA CLARA VALLEY BANK N.A. | SANTA PAULA | CA | 3/8/2013 | | \$2,900,000.00 | \$0.00 | 92,557,200.01 Solu, in ruli, warrants not outstanding | \$2,465,029.00 | | 2,900 | \$850.01 (\$434,971.00 | | \$98,251.45 |
| SANTA LUCIA BANCORP STANDA CORP STO.00 (\$1,200,000,000) | | SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP | SANTA PAULA ATASCADERO | CA CA | 4/9/2013 | Preferred Stock w/ Warrants | \$4,000,000,00 | \$n.nn | \$3 131 111 11 Sold in full warrants not outstanding | | (\$25,000.00) | | | | |
| | | SANTA LUCIA BANCORP SBT BANCORP, INC. | ATASCADERO SIMSBURY | CA | 10/21/2011 | | 94,000,000.00 | \$0.00 | \$4,717,144.78 Redeemed, in full; warrants not outstanding | \$2,800,000.00 | | 4,000 | \$700.00 (\$1,200,000.00 | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee) ⁴ | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain⁵ | Wt Amount Wt Shares |
|-------------|---|---------------------------------------|----------|--------------------------|---|----------------------------|------------------------|--|-----------------------------------|--------------------|-----------------|--|----------------|---------------------------|
| 11 | SBT BANCORP, INC. SCBT FINANCIAL CORPORATION | SIMSBURY | CT | 8/11/2011 | Preferred Stock w/ Warrants | \$64.779.000.00 | \$0.00 | \$67,294,638.84 Redeemed, in full; warrants not outstanding | \$4,000,000.00 | 11 007 | 4,000 | | Sum | \$200,000.00 200 |
| | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 5/20/2009 | | \$04,775,000.00 | 30.00 | 307,234,030.04 Redeemed, in ruli, wairants not outstanding | \$64,779,000.00 | | 64,779 | \$1,000.00 | | |
| | SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA | COLUMBIA STUART | SC FL | 6/24/2009 12/19/2008 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$49,045,470.38 Sold, in full; warrants not outstanding | | | | | | \$1,400,000.00 303,083 |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 4/3/2012 5/30/2012 | | | | | \$41,020,000.00 | (\$615,300.00) | 2,000 | \$20,510.00 (\$8,980,000.00) | | \$55,000.00 589,623 |
| 8,14,44 | SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK SFACOAST COMMERCE RANK | CHULA VISTA | CA | 9/1/2011 | | \$1,800,000.00 | \$0.00 | \$2,153,780.00 Redeemed, in full; warrants not outstanding | \$1,800,000,00 | | 1.800 | \$1,000,00 | | \$90,000,00 90 |
| 8,14 | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | \$2,152,000.00 | \$0.00 | \$1,983,756.24 Sold, in full; warrants not outstanding | | | 1.000 | | | \$90,000.00 |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE WAYNESVILLE | MO | 12/10/2012 | | | | | \$174,537.72 \$1,315,959.00 | | 1,900 | \$692.61 (\$77,462.28) \$692.61 (\$584,041.00) | | \$69,186.80 108 |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE WAYNESVILLE | MO | 1/11/2013 | | | | | | (\$14,904.97) | | | | |
| 8,14,44 | SECURITY BUSINESS BANCORP | SAN DIEGO | CA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | \$5,803,000.00 | \$0.00 | \$6,888,017.86 Redeemed, in full; warrants not outstanding | | (310.053.03) | | | | |
| 8,14,44 | SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP | RIVERSIDE | CA | 7/14/2011 | Preferred Stock w/ Exercised Warrants | \$6,815,000.00 | \$0.00 | \$8,152,698.33 Redeemed, in full; warrants not outstanding | \$5,803,000.00 | | 5,803 | \$1,000.00 | | \$290,000.00 290 |
| 8.14.36.111 | SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION | RIVERSIDE BATESVILLE | | 9/15/2011 | Preferred Stock w/ Exercised Warrants | \$17,388,000.00 | \$0.00 | \$19.063.111.00 Redeemed, in full: warrants not outstanding | \$6,815,000.00 | | 6,815 | \$1,000.00 | | \$341,000.00 341 |
| 11.36 | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 9/29/2010 | Preferred Stock w/ Warrants | \$18,000,000.00 | \$0.00 | \$19,650,000.00 Redeemed, in full; warrants not outstanding | \$17,388,000.00 | | 17,388 | \$1,000.00 | | \$522,000.00 522 |
| 11,36 | SECURITY FEDERAL CORPORATION | AIKEN | SC | 9/29/2010 | | \$18,000,000.00 | \$0.00 | \$19,050,000.00 Regermed, in full, warrants not outstanding | \$18,000,000.00 | | 18,000 | \$1,000.00 | | |
| 8.14.44 | SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC. | AIKEN CHARLESTON | SC MO | 7/31/2013 | Preferred Stock w/ Exercised Warrants | \$12.500.000.00 | \$0.00 | \$14,888,679,86 Redeemed, in full: warrants not outstanding | | | | | | \$50,000.00 137,966 |
| 14 15 | SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY | CHARLESTON JAMESTOWN | MO | 9/22/2011 | Subordinated Debentures w/ Exercised Warrants | \$10,750,000,00 | \$0.00 | \$14,543,635.13 Sold, in full; warrants not outstanding | \$12,500,000.00 | | 12,500 | \$1,000.00 | | \$625,000.00 625 |
| 14,10 | | JAMESTOWN JAMESTOWN | ND ND | 6/24/2013 7/26/2013 | | ψ10,700,000.00 | \$0.00 | y 14,040,000.10 Cold, III fall, Walland Hox Calculating | \$10,750,000.00 | (\$125.346.08) | 10,750,000 | \$1.17 | \$1,784,607.50 | \$720,368.55 538,000 |
| | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 11/21/2008 | Preferred Stock w/ Warrants | \$23,393,000.00 | \$0.00 | \$26,915,463,85 Sold, in full; warrants outstanding | | (\$125,346.06) | | | | |
| | SEVERN BANCORP, INC. SEVERN BANCORP, INC. | ANNAPOLIS ANNAPOLIS | | 9/25/2013 | | | | | \$23,367,267.70 | (\$233,672.68) | 23,393 | \$998.90 (\$25,732.30) | | |
| 11 | SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. | ANNAPOLIS EASTON EASTON | MD | 1/9/2009 4/15/2009 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$25,358,333.33 Redeemed, in full; warrants not outstanding | \$25,000,000.00 | | 25 000 | \$1,000.00 | | |
| | SHORE BANCSHARES, INC. | FASTON | MD | 11/16/2011 | | | | | \$25,000,000.00 | | 23,000 | \$1,000.00 | | \$25,000.00 172,970 |
| 11,14,15 | SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. | DALLAS DALLAS | TX | 12/15/2010 | Subordinated Debentures w/ Exercised Warrants | \$1,700,000.00 | \$0.00 | \$1,994,587.59 Redeemed, in full; warrants not outstanding | \$1,700,000.00 | | 1,700,000 | \$1.00 | | \$85,000.00 85,000 |
| 11 | SIGNATURE BANK SIGNATURE BANK | NEW YORK NEW YORK | NY | 12/12/2008 3/31/2009 | Preferred Stock w/ Warrants | \$120,000,000.00 | \$0.00 | \$132,967,606.41 Redeemed, in full; warrants not outstanding | \$120,000,000.00 | | 120,000 | \$1,000.00 | | |
| | SIGNATURE BANK | NEW YORK | NY | 3/16/2010 | | An | *** | eroseer Delegand leftly | ,,, | | .20,000 | | | \$11,150,939.74 595,829 |
| 11 | SOMERSET HILLS RANCORP | BERNARDSVILLE BERNARDSVILLE | NJ NJ | 5/20/2009 | Preferred Stock w/ Warrants | \$7,414,000.00 | \$0.00 | \$7,816,685.55 Redeemed, in full; warrants not outstanding | \$7,414,000.00 | | 7,414 | \$1,000.00 | | |
| 8.32.97 | SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP | BERNARDSVILLE SONOMA | NJ CA | 6/24/2009 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$8.653.000.00 | \$0.00 | \$347.164.00 Currently Not Collectible | | | | | | \$275,000.00 163,065 |
| 0.44 | SONOMA VALLEY BANCORP SOUND BANKING COMPANY | SONOMA MOREHEAD CITY | CA | 8/20/2010 | Preferred Stock w/ Exercised Warrants | \$3.070.000.00 | \$0.00 | \$3,575,224.44 Sold, in full; warrants not outstanding | | | | (\$8.653,000.00) | | |
| 8,14 | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 11/13/2012 | | \$3,070,000.00 | \$0.00 | \$3,575,224.44 Sold, in full, warrants not outstanding | \$2,832,412.70 | | 3,070 | \$922.61 (\$237,587.30) | | \$124,412.34 154 |
| | SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK | MOREHEAD CITY GREENVILLE | SC | 1/11/2013 | Preferred Stock w/ Warrants | \$347,000,000.00 | \$0.00 | \$146,965,329.86 Sold, in full; warrants not outstanding | | (\$25,000.00) | | | | |
| 8.14 | SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. | GREENVILLE FAYETTEVILLE | SC GA | 9/30/2010 | Preferred Stock w/ Exercised Warrants | \$12,900,000.00 | \$0.00 | \$13,109,014.25 Sold, in full; warrants not outstanding | \$130,179,218,75 | | 130,179 | \$1,000.00 (\$216,820,781.25) | | \$400,000.00 10,106,796 |
| 0,14 | ISOLITHCREST FINANCIAL GROUP INC | FAYETTEVILLE | GA | 3/8/2013 | | ¥12,500,000.00 | \$0.00 | \$10,100,014-E0 Olid, in fall, warrand not outstanding | \$1,814,620.00 | | 2,000 | \$907.31 (\$185,380.00) \$907.31 (\$1,010,321.00) | | \$588,264.19 645 |
| | SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE FAYETTEVILLE | GA | 3/11/2013 4/9/2013 | | | | | \$9,889,679.00 | (\$117,042.99) | 10,900 | \$907.31 (\$1,010,321.00) | | \$588,264.19 645 |
| 9,11,36 | SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. | ARKADELPHIA ARKADELPHIA | AR AR | 1/16/2009 8/6/2010 | | \$11,000,000.00 | \$0.00 | \$11,855,555.56 Redeemed, in full; warrants not outstanding | \$11,000,000.00 | | 11,000 | \$1,000.00 | | |
| | SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC NC | 12/5/2008 | Preferred Stock w/ Warrants | \$42,750,000.00 | \$0.00 | \$51,088,046.14 Redeemed, in full; warrants not outstanding | \$42,750,000.00 | | 42,750 | \$1,000.00 | | |
| | SOUTHERN FIRST BANCSHARES, INC. | WINSTON-SALEM GREENVILLE | SC | 2/27/2009 | Preferred Stock w/ Warrants | \$17,299,000.00 | \$0.00 | \$19,401,361.89 Sold, in full; warrants not outstanding | | | | | | |
| | SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE GREENVILLE | SC | 7/3/2012 7/25/2012 | | | | | \$15,638,296,00 | (\$234,574,44) | 17,299 | \$904.00 (\$1,660,704.00) | | \$1,100,000.00 399,970 |
| 8,14,45 | SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. | CLEVELAND | TN | 5/15/2009 9/8/2011 | Preferred Stock w/ Exercised Warrants | \$4,862,000.00 | \$0.00 | \$5,718,111.14 Redeemed, in full; warrants not outstanding | \$4.862.000.00 | | 4.862 | \$1.000.00 | | \$243.000.00 243 |
| 8,14,44 | SOUTHERN ILLINOIS BANCORP, INC. | CARMI | IL | 1/23/2009 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$5,955,472.22 Redeemed, in full; warrants not outstanding | | | ., | | | |
| 44 | SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. | CARMI POPLAR BLUFF POPLAR BLUFF | MO | 8/25/2011 12/5/2008 | Preferred Stock w/ Warrants | \$9,550,000.00 | \$0.00 | \$13,504,763.89 Redeemed, in full; warrants not outstanding | \$5,000,000.00 | | 5,000 | \$1,000.00 | | \$250,000.00 250 |
| | SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF POPLAR BLUFF | | 7/21/2011 5/13/2015 | | | | | \$9,550,000.00 | | 9,550 | \$1,000.00 | | \$2,700,000.00 231,891 |
| 8 | SOUTHERN MISSOURI BANCORP, INC. SOUTHERRS BANCSHARES, INC. | POPLAR BLUFF SYLACAUGA | AL | 6/12/2009 | Preferred Stock w/ Exercised Warrants | \$2,760,000.00 | \$0.00 | \$3,202,464.28 Sold, in full; warrants not outstanding | \$2,722,050,00 | | 0.700 | \$986.25 (\$37,950.00) | | \$140.617.94 138 |
| | SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC. | SYLACAUGA SYLACAUGA | AL | 6/29/2015 8/6/2015 | | | | | 32.722,030.00 | (\$25,000.00) | 2,700 | 3500.23 (337.530.00) | | 3140,017.54 130 |
| 11 | SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC. | STILLWATER STILLWATER | OK | 12/5/2008 8/8/2012 | Preferred Stock w/ Warrants | \$70,000,000.00 | \$0.00 | \$85,247,569.91 Redeemed, in full; warrants not outstanding | \$70,000,000.00 | | 70,000 | \$1,000.00 | | |
| 8.14.44 | SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC. | STILLWATER DALLAS | OK TX | 5/29/2013 | Preferred Stock w/ Exercised Warrants | \$18,215,000,00 | \$0.00 | \$21,632,668,61 Redeemed, in full: warrants not outstanding | | | | | | \$2,287,197.00 703,753 |
| 2 | SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC. | DALLAS BRISTOW | TX | 9/22/2011 | Preferred Stock w/ Exercised Warrants | \$30,000,000,00 | £0.00 | - | \$18,215,000.00 | | 18,215 | \$1,000.00 | | \$911,000.00 911 |
| 0 | SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. | BRISTOW BRISTOW BRISTOW | OK | 10/21/2013 1/6/2014 | | \$30,000,000.00 | \$0.00 | \$11,803,691.75 Sold, in full; warrants not outstanding | \$9,000,000.00 | | 30,000 | \$300.00 (\$21,000,000.00) | | \$631,941.75 1,500 |
| 8 | IST, JOHNS BANCSHARES, INC. | ST. LOUIS | MO | 3/13/2009 | Preferred Stock w/ Exercised Warrants | \$3,000,000,00 | \$3.000.000.00 | \$1.341,783.00 Full investment outstanding; warrants outstanding | | (\$90,000.00) | | | | |
| 8,14,74 | STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. | HICKORY HILLS | IL | 4/24/2009 | Preferred Stock w/ Exercised Warrants | \$60,000,000.00 | \$0.00 | \$75,757,163.03 Redeemed, in full; warrants not outstanding | \$60,000,000,00 | | 12.903.226 | \$4.65 | \$3.000.000.00 | |
| 11,61 | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | HICKORY HILLS JERICHO | NY | 12/5/2008 | Preferred Stock w/ Warrants | \$36,842,000.00 | \$0.00 | \$42,514,919.19 Redeemed, in full; warrants not outstanding | \$36.842.000.00 | | | | \$3,000,000.00 | |
| | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICHO JERICHO | NY | 12/14/2011 5/27/2015 | | | | | \$36,842,000.00 | | 36,842 | \$1,000.00 | | \$100,566,69 488,847 |
| 15,17,44 | STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE | BARTLEY BARTLEY | NE NE | 9/4/2009 | Subordinated Debentures w/ Exercised Warrants | \$1,697,000.00 | \$0.00 | \$2,030,299.18 Redeemed, in full; warrants not outstanding | \$1,697,000.00 | | 1,697,000 | \$1.00 | | \$51,000.00 51,000 |
| 8,11 | STATE BANKSHARES, INC. | FARGO FARGO | ND ND | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$58,008,472.23 Redeemed, in full; warrants not outstanding | \$12,500,000.00 | | 12 500 | \$1,000,00 | | 2.,000 |
| | STATE BANKSHARES, INC. | FARGO | ND | 6/29/2011 | | | | | \$37,500,000.00 | | 37,500 | \$1,000.00 | | \$2,500,000.00 250 |
| | STATE CAPITAL CORP. STATE CAPITAL CORP. | GREENWOOD GREENWOOD | MS MS | 9/29/2010 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,080,708.67 Redeemed, in full; warrants not outstanding | \$15,000,000.00 | | 15,000 | \$1,000.00 | | \$750,000.00 750 |
| 12,16 | STATE STREET CORPORATION STATE STREET CORPORATION | BOSTON BOSTON | MA | 10/28/2008 6/17/2009 | Preferred Stock w/ Warrants | \$2,000,000,000.00 | \$0.00 | \$2,123,611,111.12 Redeemed, in full; warrants not outstanding | \$2,000,000,000.00 | | | \$100,000.00 | | |
| 11.14.15 | STATE STREET CORPORATION | BOSTON | MA | 7/8/2009 | | Ana ana ana ana | ac | | | | 20,000 | , | | \$60,000,000.00 2,788,104 |
| | STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD ST. CLOUD | MN | 1/18/2012 | Subordinated Debentures w/ Exercised Warrants | \$24,900,000.00 | \$0.00 | \$31,495,442.29 Redeemed, in full; warrants not outstanding | \$24,900,000.00 | | 24,900,000 | \$1.00 | | \$1,245,000.00 1,245,000 |
| 15,17,45 | | DENVER DENVER | | 9/1/2011 | | \$11,019,000.00 | \$0.00 | \$13,078,672.60 Redeemed, in full; warrants not outstanding | \$11,019,000.00 | | 11,019,000 | \$1.00 | | \$331,000.00 331,000 |
| 11 | STELLARONE CORPORATION STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 12/19/2008 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$37,191,875,00 Redeemed, in full: warrants not outstanding | \$7.500.000.00 | | 7.500 | \$1,000,00 | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE CHARLOTTESVILLE | VA | 12/28/2011 | | | | | \$7,500,000.00 | | 22,500 | \$1,000.00 | | |
| 11 | STELLARONE CORPORATION STERLING BANCORP | CHARLOTTESVILLE NEW YORK | NY | 12/18/2013 12/23/2008 | Preferred Stock w/ Warrants | \$42,000,000.00 | \$0.00 | \$47,869,108.33 Redeemed, in full; warrants not outstanding | | | | | | \$2,920,000.00 302,623 |
| | STERLING BANCORP STERLING BANCORP | NEW YORK NEW YORK | NY | 4/27/2011 5/18/2011 | | | | | \$42,000,000,00 | | 42,000 | \$1,000.00 | | \$945,775.00 516,817 |
| 11 | ISTERLING BANCSHARES INC | HOUSTON | TX | 12/12/2008 | Preferred Stock w/ Warrants | \$125,198,000.00 | \$0.00 | \$130,542,485.91 Redeemed, in full; warrants not outstanding | \$40F 460 000 · · | | 400.00 | 64 000 00 | | \$040,770.00 010,017 |
| | STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. | HOUSTON HOUSTON | TX | 5/5/2009 6/15/2010 | | | | | \$125,198,000.00 | | 125,198 | \$1,000.00 | | \$2,857,914.52 2,615,557 |
| 31 | STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION | SPOKANE SPOKANE | WA WA | 12/5/2008 | Preferred Stock w/ Warrants | \$303,000,000.00 | \$0.00 | \$121,757,209.63 Sold, in full; warrants not outstanding | \$114,772,740.00 | (\$1,434,659.25) | 5,738,637 | \$20.00 (\$188,227,260.00) | | |
| 44 | STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION | SPOKANE MIDLAND PARK | WA | 9/19/2012 | | \$10.000.000.00 | \$0.00 | \$11,400,453.22 Redeemed, in full; warrants not outstanding | | | 21. 22,307 | , | | \$825,000.00 97,541 |
| -4 | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 9/1/2011 | | \$10,000,000.00 | \$0.00 | VIII, 190, 190, 22 Nedestried, in ruis, Waltants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | |
| 8,11,14 | STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION | MIDLAND PARK RAPID CITY | NJ SD | 10/26/2011 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$15,568,000.00 | \$0.00 | \$18,101,553.84 Redeemed, in full; warrants not outstanding | | | | | | \$107,398.00 133,475 |
| | STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION | RAPID CITY RAPID CITY RAPID CITY | SD | 1/12/2011 3/16/2011 | | | | | \$4,000,000.00 \$11,568,000.00 | | 4,000 11,568 | \$1,000.00 \$1,000.00 | | \$778,000.00 778 |
| 0.44 | STONEBRIDGE FINANCIAL CORP. | RAPID CITY WEST CHESTER | PA | | Preferred Stock w/ Exercised Warrants | \$10 973 000 00 | \$0.00 | \$2,652,816.96 Sold, in full; warrants not outstanding | Ç,230,000.00 | | 11,000 | | | 770 |

| Feetpote | Institution Namo | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Coch Pack ² Investment Status* Amount | (Foo) ⁴ | Charac | Ava Brico (Realized Loss) / (Write off) | Gain ⁵ | Wt Amount Wt Charge |
|------------|---|--|----------------------------------|---|---|--------------------------------|-------------------------------------|--|---------------------|------------------|--|---------------------------|---|
| rootnote | STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. | WEST CHESTER WEST CHESTER | PA | 3/26/2013 | Original investment Type | Oridinal Investment Amount | Outstanding investment | Total Cash Sack investment status Amount \$1,766,209. \$1,766,209. | 03 | 10,351 | \$173.53 (\$8,554,790.97) \$173.53 (\$514,064.34) | Gain | \$130,704.17 516 \$8,358.99 33 |
| | STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. | WEST CHESTER WEST CHESTER | PA PA | 3/27/2013 4/9/2013 | | | | \$107,935. | (\$25,000,00) | 622 | \$173.53 (\$514,064.34) | | \$8,358.99 33 |
| 15,123 | SUBURBAN ILLINOIS BANCORP, INC. | ELMHURST | IL | 6/19/2009 | | \$15,000,000.00 | \$0.00 | \$24,929,429.70 Redeemed, in full: warrants not outstanding | | | | | |
| 44 | SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK | ELMHURST SANTA ROSA | IL C4 | 7/16/2015 12/19/2008 | | \$8,500,000.00 | \$0.00 | \$15,000,000.0 \$9,930,625.00 Redeemed, in full; warrants not outstanding | 00 | 15,000,000 | \$1.00 | | \$750,000.00 750,000 |
| | SUMMIT STATE BANK SUMMIT STATE BANK | SANTA ROSA | CA | 8/4/2011 | Tractice otock to Training | \$0,000,000.00 | \$0.00 | \$8,500,000. | 00 | 8,500 | \$1,000.00 | | |
| 11 | SUMMIT STATE BANK SUN BANCORP, INC. | SANTA ROSA VINELAND | N.I | 9/14/2011 | Preferred Stock w/ Warrants | \$89.310.000.00 | \$0.00 | \$92.513.970.83 Redeemed, in full: warrants not outstanding | | | | | \$315,000.00 239,212 |
| | SUN BANCORP, INC. | VINELAND | NJ | 4/8/2009 | I Islantisa Sham te Irantena | 902.019.002.00 | 80.30 | \$89,310,000. | 00 | 89,310 | \$1,000.00 | | |
| 11 | SUN BANCORP, INC. SUNTRUST BANKS, INC. | VINELAND ATLANTA | NJ GA | 5/27/2009 | Preferred Stock w/ Warrants | \$3,500,000,000.00 | \$0.00 | \$5,448,052,772.51 Redeemed, in full; warrants not outstanding | | | | | \$2,100,000.00 1,620,545 |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 12/31/2008 | | \$1,350,000,000.00 | | | | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA ATLANTA | | 3/30/2011 9/28/2011 | | | | \$4,850,000,000 | 00 | 48,500 | \$100,000.00 | | \$30.066.661.40 17.900.182 |
| 24,49,97 | SUPERIOR BANCORP INC. | BIRMINGHAM | AL | 12/5/2008 | Preferred Stock w/ Warrants | \$69,000,000.00 | \$0.00 | \$4,983,333.33 Currently Not Collectible | | | | | \$50,000,001.40 |
| 8 11 14 | SUPERIOR BANCORP INC. SURREY BANCORP | BIRMINGHAM MOUNT AIRY | AL NC | 4/15/2011 | Preferred Stock w/ Exercised Warrants | \$2,000,000,00 | \$0.00 | \$2,314,972.22 Redeemed, in full; warrants not outstanding | | | (\$69,000,000.00) | | |
| | SURREY BANCORP | MOUNT AIRY | NC | 12/29/2010 | | <u> </u> | | \$2,000,000 | 00 | 2,000 | \$1,000.00 | | \$100,000.00 100 |
| 11 | SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC. | LITITZ | | 12/12/2008 4/21/2010 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$328,991,401.58 Redeemed, in full; warrants not outstanding \$200,000,000. | nn l | 200,000 | \$1,000.00 | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 12/22/2010 | | | | \$100,000,000. | | 100,000 | \$1,000.00 | | |
| 8 11 14 | SUSQUEHANNA BANCSHARES, INC. | STERLING | PA | 1/19/2011 | Preferred Stock w/ Exercised Warrants | \$4,000,000,00 | \$0.00 | \$4,721,382.89 Redeemed, in full: warrants not outstanding | | | | | \$5,269,179.36 3,028,264 |
| | SV FINANCIAL, INC. | STERLING SANTA CLARA | ĬĹ. | 8/31/2011 | | | 90.30 | \$4.000.000 | 00 | 4,000 | \$1,000.00 | | \$200,000.00 200 |
| 12,16 | SVB FINANCIAL GROUP SVB FINANCIAL GROUP | SANTA CLARA | CA CA | | Preferred Stock w/ Warrants | \$235,000,000.00 | \$0.00 | \$253,929,027.78 Redeemed, in full; warrants not outstanding \$235,000,000. | nn l | 235,000 | \$1,000.00 | | |
| | SVB FINANCIAL GROUP | SANTA CLARA SANTA CLARA | CA | 12/23/2009 6/16/2010 | | | | | | 200,000 | \$1,000.00 | | \$6,820,000.00 354,058 |
| 14.15.44 | SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION | HORICON HORICON | WI | | Subordinated Debentures w/ Exercised Warrants | \$13,644,000.00 | \$0.00 | \$17,019,233.91 Redeemed, in full; warrants not outstanding \$13,644,000. | 00 | 13.644.000 | \$1.00 | | \$682.000.00 682.000 |
| 11 | SYNOYUS FINANCIAL CORP. SYNOYUS FINANCIAL CORP. | COLUMBUS COLUMBUS | GA | 12/19/2008 | Preferred Stock w/ Warrants | \$967,870,000.00 | \$0.00 | \$1 190 614 526 39 Redeemed in full: warrants outstanding | | | • | | 3082,000.00 |
| 8 103 | SYNOVUS FINANCIAL CORP. SYRINGA BANCORP | BOISE | IGA ID | 7/26/2013 | Preferred Stock w/ Exercised Warrants | \$8,000,000.00 | \$0.00 | \$967,870,000.0 \$253,122.22 Currently Not Collectible | 00 | 967,870 | \$1,000.00 | | |
| ,,,,,,, | SVRINGA RANCORP | BOISE | ID | 1/31/2014 | | | | | | | (\$8,000,000,00) | | |
| | TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP | ROSEMONT ROSEMONT | IL | 11/21/2008 6/19/2012 | Preferred Stock w/ Warrants | \$104,823,000.00 | \$0.00 | \$120,845,170.80 Sold, in full; warrants not outstanding \$93,659,350. | 50 (\$1,404,890.26) | 104.823 | \$893.50 (\$11,163,649.50) | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 7/18/2012 | | | | | (\$1,404,050.20) | 104,023 | (911,103,049.50) | | \$9,839,273.00 1,462,647 |
| 15,17,45 | TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK | GREENWOOD GREENWOOD | SC | 8/28/2009 9/8/2011 | Subordinated Debentures w/ Exercised Warrants | \$9,720,000.00 | \$0.00 | \$11,611,381.34 Redeemed, in full; warrants not outstanding \$9.720,000. | 00 | 9 720 000 | \$1.00 | | \$292.000.00 292.000 |
| 8,97,100 | TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY | THE WOODLANDS | TX | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$11,730,000.00 | \$0.00 | \$690,832.08 Currently Not Collectible | | 5,720,000 | | | 3292,000.00 292,000 |
| 11 | TCB HOLDING COMPANY TCF FINANCIAL CORPORATION | THE WOODLANDS WAYZATA | TX | 12/13/2013 | Preferred Stock w/ Warrants | \$361,172,000.00 | \$0.00 | \$378,547,699.45 Redeemed, in full; warrants not outstanding | | | (\$11,730,000.00) | | |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN | 4/22/2009 | TOTAL STOCK W TYGINGHIS | \$301,172,000.00 | \$0.00 | \$378,547,699.45 Redeemed, in full; warrants not outstanding \$361,172,000. | 00 | 361,172 | \$1,000.00 | | |
| 8.11.14 | TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP | WAYZATA | MN | 12/21/2009 | Preferred Stock w/ Exercised Warrants | \$2,000,000,00 | \$0.00 | \$2,384,611.11 Redeemed, in full; warrants not outstanding | | | | | \$9,449,980.56 3,199,988 |
| 0,11,14 | TCNB FINANCIAL CORP | DAYTON DAYTON | OH | 8/3/2011 | | | | \$2,000,000. | 00 | 2,000 | \$1,000.00 | | \$100,000.00 100 |
| 63,97 | TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. | FRANKLIN FRANKLIN | TN | 12/19/2008 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$3,233,333.33 Currently Not Collectible | | | (\$30,000,000,00) | | |
| 8.14 | TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. | OAK RIDGE | TN | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,331,713.17 Sold, in full: warrants not outstanding | | | (33)[33] | | |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 4/26/2013 | | | | \$298,000. | | 298 | \$1,022.11 | \$6,588.78 \$59,741.22 | \$19,218.87 20 |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE OAK RIDGE | TN | 4/29/2013 5/31/2013 | | | | \$2,702,000. | (\$25,000.00) | 2,702 | \$1,022.11 | \$59,741.22 | \$124,922.63 130 |
| 11 | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 1/16/2009 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$82,777,816.21 Redeemed, in full; warrants not outstanding | | | | | |
| | TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 5/13/2009 3/17/2010 | | | | \$75,000,000. | 00 | 75,000 | \$1,000.00 | - | \$6,559,066.21 758,086 |
| 8,11,14 | TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE | TX | 1/9/2009 | Preferred Stock w/ Exercised Warrants | \$3,981,000.00 | \$0.00 | \$4,475,307.67 Redeemed, in full; warrants not outstanding | | | | | |
| 8.14.44 | TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION | JACKSONVILLE TERRELL | TX | 5/19/2010 | Preferred Stock w/ Exercised Warrants | \$20,000,000.00 | \$0.00 | \$3,981,000. \$23,234,499.98 Redeemed, in full: warrants not outstanding | 00 | 3,981 | \$1,000.00 | | \$199,000.00 199 |
| | THE ANB CORPORATION | TERRELL | TX | 8/25/2011 | | | | \$20,000,000. | 00 | 20,000 | \$1,000.00 | | \$1,000,000,00 1,000 |
| 12,16 | THE BANCORP, INC. THE BANCORP, INC. | WILMINGTON WILMINGTON | DE | 12/12/2008 3/10/2010 | Preferred Stock w/ Warrants | \$45,220,000.00 | \$0.00 | \$52,787,673.44 Redeemed, in full; warrants not outstanding \$45,220,000. | 00 | 45,220 | \$1,000.00 | | |
| | THE BANCORP, INC. | WILMINGTON | DE | 9/8/2010 | | | | | | 10,000 | * 100000 | | \$4,753,984.55 980,203 |
| 8 | THE BANK OF CURRITUCK THE BANK OF CURRITUCK | MOYOCK MOYOCK | NC NC | 12/3/2010 | Preferred Stock w/ Exercised Warrants | \$4,021,000.00 | \$0.00 | \$1,912,684.00 Sold, in full; warrants not outstanding \$1,742,850. | nn | 4.021 | \$433.44 (\$2,278.150.00) | | |
| 11 | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$40.091.342.55 Redeemed, in full: warrants not outstanding | ~ | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTLICKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 11/23/2011 | | | | \$17,000,000. \$17,000,000. | 00 | 17,000 17,000 | \$1,000.00 \$1,000.00 | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS CRESTVIEW HILLS | KY | 5/20/2013 | | | | | | 17,000 | 91,000.00 | | \$2,150,648.55 276,078 |
| 8.14 | THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. | BARABOO BARABOO | WI | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$20,749,000.00 | \$0.00 | \$18,023,831.85 Sold, in full; warrants not outstanding \$1,956,900. | nn | 3,000 | \$652.30 (\$1,043,100.00) | | \$403,161.92 487 |
| | THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. | BARABOO BARABOO | | 12/11/2012 | | | | \$11,577,672. | 70 | 17,749 | \$652.30 (\$6,171,327.30) | | \$455,316.35 550 |
| | THE CONNECTICUT BANK AND TRUST COMPANY | BARABOO HARTFORD | CT | 1/11/2013 | Preferred Stock w/ Warrants | \$5,448,000.00 | \$0.00 | \$6,902,866.33 Redeemed, in full; warrants not outstanding | (\$135,345.73) | | | | |
| | ITHE CONNECTICUT BANK AND TRUST COMPANY | HARTFORD HARTFORD | CT | 4/19/2012 | Preferred Stock w/ Warrants | | | \$5,448,000. | 00 | 5,448 | \$1,000.00 | | \$792,783.00 175,742 |
| 44 | THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB | ELMIRA ELMIRA | NY | 12/19/2008 8/25/2011 | Preferred Stock w/ Warrants | \$9,090,000.00 | \$0.00 | \$11,795,867.07 Redeemed, in full; warrants not outstanding \$9,090,000. | 00 | 9.090 | \$1,000.00 | | $\overline{}$ |
| | THE ELIMINA SAVINGS BANK, FSB THE FIRST BANCORP, INC. | ELMIRA DAMARISCOTTA | NY | 5/6/2015 | Preferred Stock w/ Warrants | | | | 50 | 5,050 | 91,000.00 | | \$1,486,292.07 151,030 |
| 11 | THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 1/9/2009 8/24/2011 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,722,063.78 Redeemed, in full; warrants not outstanding \$12,500,000 | 00 | 12 500 | \$1,000,00 | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 3/27/2013 | | | | \$2,500,000. | 00 | 2,500 | \$1,000.00 | | |
| | THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. | DAMARISCOTTA DAMARISCOTTA | ME | 5/8/2013 5/28/2015 | | | | \$10,000,000. | 00 | 10,000 | \$1,000.00 | | \$389,077.67 226,819 |
| 11,36 | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 2/6/2009 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,714,215.56 Redeemed, in full; warrants not outstanding | | | | | 220,019 |
| | THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. | HATTIESBURG HATTIESBURG | MS | 9/29/2010 5/13/2015 | | | | \$5,000,000 | 00 | 5,000 | \$1,000.00 | | \$302.410.00 54.705 |
| 8,11,14 | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$731,000.00 | \$0.00 | \$813,086.56 Redeemed, in full; warrants not outstanding | | | | | |
| 8.11.14 | THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK | MOBEETIE HARPER | TX KS | 4/14/2010 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$301,000.00 | \$0.00 | \$731,000.0 \$379,458.89 Redeemed, in full; warrants not outstanding | 00 | 731 | \$1,000.00 | \vdash | \$37,000.00 37 |
| .,, | THE FREEPORT STATE BANK | HARPER | KS | 12/19/2012 | | | 40.00 | \$301,000. | 00 | 301 | \$1,000.00 | | \$15,000.00 15 |
| 11 | THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD HARTFORD | CT | 6/26/2009 3/31/2010 | Preferred Stock w/ Warrants | \$3,400,000,000.00 | \$0.00 | \$4,236,125,671.00 Redeemed, in full; warrants not outstanding \$3,400,000,000. | 00 | 3,400,000 | \$1,000.00 | | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 9/27/2010 | | | | | | 5,400,000 | 2.1000.00 | | \$706,264,559.89 52,093,973 |
| 8,14,44 | THE LANDRUM COMPANY THE LANDRUM COMPANY | COLUMBIA | MO | 5/22/2009 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,580,291.55 Redeemed, in full; warrants not outstanding | 00 | 15 000 | \$1,000,00 | | \$750,000,00 750 |
| 8,14 | THE LITTLE BANK, INCORPORATED | KINSTON | | | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$9,232,652,17 Sold, in full: warrants not outstanding | | 10,000 | | | |
| | THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED | KINSTON | NC NC | 1/11/2013 | | | | \$7,359,000 | (\$73,590.00) | 7,500 | \$981.20 (\$141,000.00) | | \$371,250.00 375 |
| 11 | THE PNC FINANCIAL SERVICES GROUP, INC. | RINSTON PITTSBURGH | PA | 12/31/2008 | Preferred Stock w/ Warrants | \$7,579,200,000.00 | \$0.00 | \$8,320,638,950.83 Redeemed, in full; warrants not outstanding | | | | | |
| | THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH PITTSBURGH | PA PA | 2/10/2010 5/5/2010 | | | | \$7,579,200,000. | 00 | 75,792 | \$100,000.00 | | \$320.372.284.16 16.885.192 |
| 8,14,44 | THE PRIVATE BANK OF CALIFORNIA | LOS ANGELES | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$5,450,000.00 | \$0.00 | \$6,474,752.14 Redeemed, in full; warrants not outstanding | | | | | |
| 8.14 | THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY | LOS ANGELES LOUISVILLE | GA GA | 9/1/2011 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$5,450,000.0 \$13,065,246.00 Sold, in full; warrants not outstanding | 00 | 5,450 | \$1,000.00 | | \$273,000.00 273 |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 3/8/2013 | z ototto | ¥12,000,000.00 | Q0.00 | \$244.225. | 00 | 250 | \$976.90 (\$5,775.00) | | \$4,806.45 5 |
| | THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA GA | 3/11/2013 4/9/2013 | | | | \$11,478,575. | (\$117,228,00) | 11,750 | \$976.90 (\$271,425.00) | \vdash | \$571,967.55 595 |
| 8,18,21,44 | THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. | LIMERICK LIMERICK | PA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | \$541,000.00 \$1,505,000.00 | \$0.00 | \$2,322,183.20 Redeemed, in full; warrants not outstanding | (0.11,220.00) | | | | |
| | THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. | LIMERICK | PA PA | 9/22/2014 | | \$1,505,000.00 | | \$2,046,000 | 00 | 2 046 | \$1,000,00 | | \$61,000.00 61 |
| | | ORLANDO | FL | | Preferred Stock w/ Exercised Warrants | \$5,677,000.00 | \$0.00 | \$6 449 130 64 Sold in full: warrants not outstanding | | 2,040 | | | 901,000,000 |
| 8,21 | ITHREE SHORES BANCORPORATION INC | ORLANDO | | | | | | | 22 | | \$000 2C /614C 471 CO | .1 | 1 1 1 |
| 8,21 | ITHREE SHORES BANCORPORATION INC | ORLANDO ORLANDO ORLANDO | FL | 11/8/2012 | | | | \$1,165,526. | 40 | 1,312 | \$888.36 (\$487.209.00) | | \$282 284 64 |
| 8,21 | THREE SHORES BANCORPORATION, INC. | ORLANDO ORLANDO ORLANDO | FL FL FL | 1/1/2013 | | | | \$1,165,528. \$3,877,691. | 40 (\$50,432.20) | 4,365 | \$888.36 (\$146,471.68) \$888.36 (\$487,308.60) | | \$282,284.64 284 |
| 8,21 | THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THE SHORES BANCORPORATION, INC. THE SHARMICIAL CORP. TRE PINANCIAL CORP. | ORLANDO ORLANDO ORLANDO NAPLES | FL FL FL FL | 11/9/2012 1/11/2013 12/5/2008 | Preferred Stock w/ Warrants | \$37,000,000,00 | \$0.00 | \$13.444.359.59 Sold, in full: warrants not outstanding | (\$50,432.20) | 4,365 | | | |
| 8,21 | THREE SHORES BANCORPORATION, INC. THE FRANCIAL CORP | ORLANDO ORLANDO ORLANDO NAPLES NAPLES MT. PLEASANT | FL FL FL FL SC | 1/1/2013 1/11/2013 12/5/2008 9/30/2010 12/19/2008 | Preferred Stock w/ Warrants Preferred Stock w/ Warrants | \$14,448,000.00 | \$0.00 \$14,448,000.00 | \$13.444.359.59 Sold. in full: warrants not outstanding \$12,119,637. \$1,195,973.33 Full investment outstanding; warrants outstanding | (\$50,432.20) | 4,365 12,120 | | | \$282,284.64 284 \$40,000.00 1,106,389 |
| 8,21 | THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THE SHORES BANCORPORATION, INC. THE SHARMICIAL CORP. TRE PINANCIAL CORP. | ORLANDO ORLANDO ORLANDO NAPLES | FL FL FL FL SC GA | 1/1/2013 1/11/2013 12/5/2008 9/30/2010 12/19/2008 | Preferred Stock w/ Warrants | | \$0.00 \$14,448,000.00 \$0.00 | \$13.444.359.59 Sold, in full: warrants not outstanding | (\$50,432.20) | 4,365 12,120 | | | |

| Footpoto | lectitution Nama | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Bask ² Investment Status* | Amount | (Foo) ⁴ | Shares | Avg Price (Realized Loce) / (Write off) | Coin ⁵ Wt Amount | W Shares |
|---------------|--|--|-----------|--------------------------|---|----------------------------------|------------------------|---|--------------------------------------|--------------------|--------------------|--|-----------------------------|------------------------|
| roomote | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 12/23/2008 | Preferred Stock w/ Warrants | \$16,641,000.00 | \$0.00 | \$18,857,818.52 Sold, in full; warrants not outstanding | Alliount | (ree) | Silares | Avu. Filee (Realized Loss) (Wille-Oll) | Gaill WEAllouin | VI Silales |
| | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. | HOQUIAM HOQUIAM | WA | 11/8/2012 | | | | | \$3,290,437.50 \$1,580,962.50 | | 3,815 1,833 | \$862.50 (\$524,562.50) \$862.50 (\$252,037.50) | | |
| | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. | HOQUIAM | WA WA | 1/13/2012 | | | | | \$9,481,462.50 | (\$143.528.63) | 10,993 | \$862.50 (\$1.511.537.50) | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM HOQUIAM | WA | 6/11/2013 | | | | | | (\$143,520.03) | | | \$1,301,856 | 6.00 370,899 |
| 8,11,14 | TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC. | TITONKA TITONKA | IA IA | 4/3/2009 | Preferred Stock w/ Exercised Warrants | \$2,117,000.00 | \$0.00 | \$2,569,490.36 Redeemed, in full; warrants not outstanding | \$2,117,000.00 | | 2 117 | \$1,000.00 | \$106,000 | 0.00 106 |
| 8 | TODD BANCSHARES, INC. | HOPKINSVILLE | KY | 2/6/2009 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$5,210,672.22 Redeemed, in full; warrants not outstanding | | | | | | |
| 45 | TODD BANCSHARES, INC. TOWNEBANK | HOPKINSVILLE PORTSMOUTH | VA | 9/25/2013 | Preferred Stock w/ Warrants | \$76,458,000,00 | \$0.00 | \$88,577,166.67 Redeemed, in full; warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | \$200,000 | J.00 200 |
| | TOWNEBANK TOWNEBANK | PORTSMOUTH PORTSMOUTH PORTSMOUTH | VA | 9/22/2011 5/15/2013 | | | | | \$76,458,000.00 | | 76,458 | \$1,000.00 | \$1,500,000 | 0.00 554,330 |
| 8 | TREATY OAK BANCORP, INC. | AUSTIN | TX | 1/16/2009 | | \$3,268,000.00 | \$0.00 | \$2,412,702.03 Sold, in full: warrants outstanding | | | | | \$1,500,000 | 7.00 554,330 |
| | TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC. | AUSTIN AUSTIN | TX | 2/15/2011 | | | | - | \$500,000.00 \$150,000.00 | | 3,118 | \$160.36 (\$2,618,000.00) | | |
| | TREATY OAK BANCORP, INC. | AUSTIN FRONTENAC | TX | 8/6/2015 | | | | | \$130,000.00 | | 130,000 | \$1.00 | \$1,570,287 | 7.00 |
| 8,14,44 | TRIAD BANCORP, INC. TRIAD BANCORP, INC. | FRONTENAC FRONTENAC | MO | 3/27/2009 | Preferred Stock w/ Exercised Warrants | \$3,700,000.00 | \$0.00 | \$4,386,324.64 Redeemed, in full; warrants not outstanding | \$3,700,000,00 | | 3.700 | \$1,000.00 | \$185.000 | 0.00 195 |
| 8,14,44 | TRI-COUNTY FINANCIAL CORPORATION | WALDORF | MD | 12/19/2008 | Preferred Stock w/ Exercised Warrants | \$15,540,000.00 | \$0.00 | \$18,653,115.75 Redeemed, in full; warrants not outstanding | | | | | | |
| 8.14 | TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION | WALDORF LOS ALAMOS | | 9/22/2011 | | \$35,539,000,00 | \$0.00 | \$34,644,476.74 Sold, in full; warrants not outstanding | \$15,540,000.00 | | 15,540 | \$1,000.00 | \$777,000 | |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 8/7/2012 | | | | | \$2,639,379.50 \$7,038,845,50 | | 3,518 9.382 | \$750.25 (\$878,620.50) \$750.25 (\$2.343.154.50) | \$163,062 \$1,300,776 | 2.90 175 6.05 1.396 |
| | | LOS ALAMOS LOS ALAMOS | | 8/9/2012 | | | | | \$16,984,909.75 | | 9,382 22,639 | | | |
| 0.0.11 | TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION | LOS ALAMOS MEMBLIS | NM TNI | 9/11/2012 | Preferred Stock | \$2,795,000.00 | \$0.00 | \$2,985,215.11 Redeemed, in full; warrants not outstanding | | (\$266,631.35) | | | | |
| 0,5,11 | TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS | MEMPHIS MEMPHIS | TN | 8/13/2010 | | | | | \$2,795,000.00 | | 2,795 | \$1,000.00 | | |
| 8.11 | TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. | PITTSBURGH PITTSBURGH | PA PA | 9/26/2012 | Preferred Stock w/ Exercised Warrants | \$23,000,000.00 | \$0.00 | \$28,642,402,33 Redeemed, in full: warrants not outstanding | \$23.000.000.00 | | 23.000 | \$1,000.00 | \$1,150,000 | 0.00 1.150 |
| 8,14,18 | TRISUMMIT BANK TRISUMMIT BANK | KINGSPORT KINGSPORT | TN | 4/3/2009 | Preferred Stock w/ Warrants | \$2,765,000.00 \$4,237,000.00 | \$0.00 | \$6,496,417.16 Sold, in full; warrants not outstanding | \$20,000,000.00 | | 20,000 | 91,000.00 | \$1,150,550 | 1,100 |
| | TRISUMMIT BANK TRISUMMIT BANK | KINGSPORT KINGSPORT | TN | 11/29/2012 | | \$4,237,000.00 | | | \$5,251,500.00 | | 7.002 | \$750.00 (\$1,750,500.00) | \$124,665 | 5.75 138 |
| | TRISHMMIT RANK | KINGSPORT | TN | 1/11/2013 | 0.7 10.1 10.1 | | *** | | | (\$52,515,00) | | | | |
| 11 | TRUSTMARK CORPORATION TRUSTMARK CORPORATION | JACKSON JACKSON | MS | 11/21/2008 | Preferred Stock w/ Warrants | \$215,000,000.00 | \$0.00 | \$236,287,500.00 Redeemed, in full; warrants not outstanding | \$215,000,000.00 | | 215,000 | \$1,000.00 | | |
| 8,14,44 | TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC. | JACKSON BURLINGTON | | | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | 80.00 | \$14,075,133.27 Redeemed, in full; warrants not outstanding | | | | | \$10,000,000 | 0.00 1,647,931 |
| M, 179,979 | TWO RIVERS FINANCIAL GROUP, INC. | BURLINGTON | IA | 9/1/2011 | | | \$0.00 | | \$12,000,000.00 | | 12,000 | \$1,000.00 | \$600,000 | 0.00 60 |
| 11 | U.S. BANCORP | MINNEAPOLIS MINNEAPOLIS | MN | 11/14/2008 | Preferred Stock w/ Warrants | \$6,599,000,000.00 | \$0.00 | \$6,933,220,416.67 Redeemed, in full; warrants not outstanding | \$6,599,000,000,00 | | 6.599.000 | \$1,000,00 | | |
| | U.S. BANCORP | MINNEAPOLIS MINNEAPOLIS | MN | 7/15/2009 | | | | | \$0,000,000,000.00 | | 0,099,000 | ¥1,000.00 | \$139,000,000 | 0.00 32,679,102 |
| 8,122 | U.S. CENTURY BANK U.S. CENTURY BANK | MIAMI | FL | 8/7/2009 | Preferred Stock w/ Exercised Warrants | \$50,236,000.00 | \$0.00 | \$13,070,409.40 Sold, in full; warrants not outstanding | \$11,738,143,76 | | 50.236 | \$233.66 (\$38.497.856.24) | \$586,953 | |
| 8,14,44 | IUBT BANCSHARES, INC. | MARYSVILLE | KS | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$8,950,000.00 | \$0.00 | \$10,634,911.78 Redeemed, in full; warrants not outstanding | | | | | | |
| 22.97 | UBT BANCSHARES, INC. UCBH HOLDINGS INC. | MARYSVILLE SAN FRANCISCO | CA | 8/11/2011 | Preferred Stock w/ Warrants | \$298,737,000,00 | \$0.00 | \$7.509.920.07 Currently Not Collectible | \$8,950,000.00 | | 8,950 | \$1,000.00 | \$450,000 | J.00 45 |
| | UCBH HOLDINGS INC. | SAN FRANCISCO | CA | 11/6/2009 | | | | | | | | (\$298,737,000.00) | | |
| 12.16 | UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. | PORTLAND PORTLAND | | 2/17/2010 | Preferred Stock w/ Warrants | \$214,181,000,00 | \$0.00 | \$232,156,554,58 Redeemed, in full; warrants not outstanding | \$214,181,000.00 | | 214,181 | \$1,000.00 | | |
| 0 14 10 44 45 | LIMPOLIA HOLDINGS CORP | PORTI AND | OR | 3/31/2010 5/1/2009 | | \$3,194,000.00 | \$0.00 | \$7,031,291.65 Redeemed, in full; warrants not outstanding | | | | | \$4,500,000 | 0.00 1,110,898 |
| 0,14,10,44,40 | UNION BANK & TRUST COMPANY | OXFORD OXFORD | NC | 12/18/2009 | Freiened Stock w Wallants | \$2,997,000.00 | 30.00 | \$7,031,291.03 Nedeelined, III luli, Wallants Hot outstanding | | | | | | |
| 8.11.17 | UNION FINANCIAL CORPORATION | OXFORD ALBUQUERQUE | NC NM | 9/22/2011 | Preferred Stock w/ Exercised Warrants | \$2,179,000.00 | \$0.00 | \$2,639,873.33 Redeemed, in full; warrants not outstanding | \$6,191,000.00 | | 6,191 | \$1,000.00 | \$160,000 |).00 160 |
| 0,11,17 | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 7/25/2012 | Preferred Stock w Exercised Warrants | \$2,175,000.00 | \$0.00 | \$2,639,673.33 Redeemed, in full, warrants not outstanding | \$600,000.00 | | 600 | | | |
| 12.16.25 | UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION | ALBUQUERQUE BOWLING GREEN | NM | 10/2/2013 | | \$59.000.000.00 | \$0.00 | \$62.145.972.22 Redeemed, in full: warrants not outstanding | \$1,579,000.00 | | 1,579 | \$1,000.00 | \$65,000 | J.00 65 |
| | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 11/18/2009 | | \$ | ***** | | \$59,000,000.00 | | 59,000 | \$1,000.00 | | |
| 8 | UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK | BOWLING GREEN SAN MATEO | CA | 12/23/2009 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$3,432,657.85 Sold, in full; warrants not outstanding | | | | | \$450,000 | 0.00 211,318 |
| | UNITED AMERICAN BANK | SAN MATEO | CA | 7/2/2014 | | | | | \$3,319,050.00 | (\$25,000.00) | 8,700 | \$381.50 (\$5,380,950.00) | \$138,607 | 7.85 435 |
| | UNITED AMERICAN BANK UNITED BANCORP, INC. | SAN MATEO TECUMSEH | MI | 9/26/2014 | Preferred Stock w/ Warrants | \$20,600,000.00 | \$0.00 | \$20,315,924,72 Sold, in full: warrants not outstanding | | | | | | |
| | UNITED BANCORP, INC. UNITED BANCORP, INC. | TECUMSEH TECUMSEH | MI | 6/19/2012 7/18/2012 | | | | | \$17,005,300.00 | (\$255,079.50) | 20,600 | \$825.50 (\$3,594,700.00) | \$38.000 | 10.00 311.492 |
| 11,36 | UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE ATMORE | AL | 12/23/2008 | Preferred Stock w/ Warrants | \$10,300,000.00 | \$0.00 | \$11,182,763.89 Redeemed, in full; warrants not outstanding | | | | | \$30,000 | 311,492 |
| | UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE ATMORE | AL | 9/3/2010 | | | | | \$10,300,000.00 | | 10,300 | \$1,000.00 | \$10,125 | 5.00 111,258 |
| 11,14,15 | IUNITED BANK CORPORATION | BARNESVILLE | GA | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | \$14,400,000.00 | \$0.00 | \$18,882,079.62 Redeemed, in full; warrants not outstanding | | | | | | |
| | UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. | BARNESVILLE BLAIRSVILLE | GA GA | 7/3/2012 | Preferred Stock w/ Warrants | \$180,000,000,00 | \$0.00 | \$210,367,527.00 Sold, in full; warrants not outstanding | \$14,400,000.00 | | 14,400,000 | \$1.00 | \$720,000 | 0.00 720,000 |
| | UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE BLAIRSVILLE | GA | 3/26/2013 | | | | | \$1,516,900.00 \$12,587,575.00 | | 1,576 | \$962.50 (\$59,100.00) \$962.50 (\$490.425.00) | | |
| | UNITED COMMUNITY BANKS, INC, UNITED COMMUNITY BANKS, INC, UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE BLAIRSVILLE | GA GA | 3/27/2013 | | | | | \$12,587,575,00 \$159,145,525.00 | | 13,078 165,346 | \$962.50 (\$490.425.00) \$962.50 (\$6,200,475.00) | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE BLAIRSVILLE | GA | 3/28/2013 4/9/2013 | | | | | | (\$1,732,500.00) | | | \$6,677 | 7.00 |
| 8,11,44 | UNITED FINANCIAL BANKING COMPANIES, INC. | BLAIRSVILLE VIENNA | VA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | \$5,658,000.00 | \$0.00 | \$6,649,963.92 Redeemed, in full; warrants not outstanding | | | | | \$6,677 | 7.00 219,908 |
| | UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA VIENNA | VA | 12/15/2010 9/15/2011 | | | | | \$3,000,000,00 \$2,658,000.00 | | 3,000 2,658 | \$1,000.00 \$1,000.00 | \$283,000 | 0.00 202 |
| 11 | UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. | CLINTON CLINTON | NJ | 12/5/2008 | Preferred Stock w/ Warrants | \$20,649,000.00 | \$0.00 | \$28,013,814.50 Redeemed, in full; warrants not outstanding | | | | | 9283,000 | 203 |
| | UNITY BANCORP, INC. UNITY BANCORP, INC. | CLINTON | NJ NJ | 5/15/2013 7/3/2013 | | | | | \$10,324,000.00 \$10,325,000.00 | | 10,324 10.325 | \$1,000.00 \$1,000.00 | | |
| | UNITY BANCORP, INC. | CLINTON | | 8/28/2013 | | ***** | | | | | . 5,520 | | \$2,707,314 | 4.00 764,778 |
| 8 | UNIVERSAL BANCORP UNIVERSAL BANCORP | BLOOMFIELD BLOOMFIELD | IN | 5/22/2009 8/8/2013 | Preferred Stock w/ Exercised Warrants | \$9,900,000.00 | \$0.00 | \$12,066,668.65 Sold, in full; warrants not outstanding | \$237,527.50 | | 250 | \$950.11 (\$12,472.50) | | |
| | UNIVERSAL BANCORP | BLOOMFIELD BLOOMFIELD | IN | 8/12/2013 9/12/2013 | | | | | \$9,168,561.50 | (\$94.060.89) | 9,650 | \$950.11 (\$481,438.50) | \$476,573 | 3.62 495 |
| 9.11.15 | UNIVERSITY FINANCIAL CORP. | ST. PAUL | MN | 6/19/2009 | Subordinated Debentures | \$11,926,000.00 | \$0.00 | \$12,948,886.40 Redeemed, in full: warrants not outstanding | | (\$94,000.89) | | | | |
| 8 | UNIVERSITY FINANCIAL CORP. US METRO BANK | ST. PAUL GARDEN GROVE | MN | 7/30/2010 | Preferred Stock w/ Exercised Warrants | \$2,861,000.00 | \$2,861,000.00 | \$432,678.00 Full investment outstanding; warrants outstanding | \$11,926,000.00 | | 11,926,000 | \$1.00 | | |
| 8,11 | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$2,861,000.00 | \$2,001,000.00 | \$432,678.00 Full investment outstanding; warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding | | | | | | |
| | UWHARRIE CAPITAL CORP | ALBEMARLE ALBEMARLE | NC NC | 4/3/2013 | | | | | \$7,742,000.00 \$2,258,000.00 | | 7,742 2,258 | \$1,000.00 \$1,000.00 | \$500,000 | 0.00 500 |
| 8,11,14 | VALLEY COMMERCE BANCORP | VISALIA | CA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00 | \$0.00 | \$9,403,400.50 Redeemed, in full; warrants not outstanding | | | | | 5500,000 | 0.00 |
| 8 | VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK | VISALIA PLEASANTON | CA | 3/21/2012 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$0.00 | \$2,947,090.75 Sold, in full; warrants not outstanding | \$7,700,000.00 | | 7,700 | \$1,000.00 | \$385,000 | |
| | VALLEY COMMUNITY BANK | PLEASANTON | CA | 10/21/2013 | | | 40.00 | | \$2,296,800.00 | (POF con f | 5,500 | \$417.60 (\$3,203,200.00) | \$45,815 | 5.25 275 |
| 11 | VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION | PLEASANTON ROANOKE | VA. | 1/6/2014 12/12/2008 | Preferred Stock w/ Warrants | \$16,019,000.00 | \$0.00 | \$21,311,670.48 Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | |
| | VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION | ROANOKE ROANOKE | VA | 11/14/2012 | | | | | \$1,600,000.00 \$1,600,000.00 | | 1,600 1,600 | \$1,000.00 \$1,000.00 | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 5/15/2013 | | | | | \$1,600,000.00 | | 1,600 | \$1,000.00 | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 8/14/2013 | | | | | \$1,600,000,00 | | 1,600 | \$1,000.00 \$1,000.00 | | _ |
| | VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION | ROANOKE ROANOKE | VA | 10/16/2013 11/13/2013 | | | | | \$9,019,000.00 | | 9,019 | 91,000.00 | \$1,547,891 | 11.58 344,742 |
| 8,14,44 | VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. | SAGINAW SAGINAW | MI | 12/18/2009 9/22/2011 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$0.00 | \$1,489,774.73 Redeemed, in full; warrants not outstanding | \$1,300,000.00 | | 1.300 | \$1,000.00 | \$65,000 | 0.00 |
| 11 | VALLEY NATIONAL BANCORP | WAYNE | NJ | 11/14/2008 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$318,400,781.94 Redeemed, in full: warrants not outstanding | | | | | \$65,000 | 65 |
| | IVALLEY NATIONAL BANCORP | WAYNE | NJ NJ | 6/3/2009 9/23/2009 | | | | | \$75,000,000.00 \$125,000,000.00 | | 75,000 125,000 | \$1,000.00 \$1,000.00 | | |
| | VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP | WAYNE WAYNE | NJ | 12/23/2009 | | | | | \$125,000,000.00 \$100,000,000.00 | | 125,000 100,000 | \$1,000.00 \$1,000.00 | | |
| 8.41.44 | VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | WAYNE DALLAS | TX | 5/24/2010 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3.503,795.81 Redeemed, in full: warrants not outstanding | | | | | \$5,421,615 | 5.27 2,532,542 |
| **** | VERITEX HOLDINGS, INC. (FIDELITY RESUDICES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP. | DALLAS MIDLOTHIAN | TX | 8/25/2011 | Preferred Stock w/ Warrants | | 57.00 | - | \$3,000,000.00 | | 3,000 | \$1,000.00 | \$150,000 | 3.00 150 |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN MIDLOTHIAN MIDLOTHIAN | VA VA | 11/19/2013 | Preferred Stock W Warrants | \$14,738,000.00 | \$0.00 | \$6,933,870.05 Sold, in full; warrants outstanding | \$5,672,361.44 | | 14,738 | \$384.88 (\$9,065,638.56) | | |
| | | | | 1/6/2014 | | | | | | (PEC 700 C4) | | | | $\overline{}$ |

| Footnote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee) ⁴ | Shares | Avg. Price (Realized Loss) / (Write-off) | Gain ⁵ | Wt Amount | Wt Shares |
|------------|--|-------------------------------|----------|-------------------------|---------------------------------------|--|------------------------|--|--------------------------------------|--------------------|---------|---|-----------------------|--------------------|-------------|
| 11 | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA | 12/12/2008 | Preferred Stock w/ Warrants | \$71,000,000.00 | \$0.00 | | Amount | 11 007 | | | Ouiii | THE AIRCOINE | Wednates |
| | VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON ARLINGTON | VA | 1/31/2012 | | | | | \$71,000,000.00 | | 71,000 | \$1,000.00 | | \$33,263,000,00 | 2,696,203 |
| 8 17 | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 6/12/2009 | Preferred Stock w/ Exercised Warrants | \$4,700,000,00 | \$0.00 | \$3.694,442.50 Sold, in full; warrants not outstanding | | | | | | \$33,263,000.00 | 2,090,203 |
| | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 8/8/2013 | | | | | \$325,353.86 | | 533 | \$610.42 (\$207,646. | 4) | | |
| | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 8/12/2013 | | | | | \$2,543,620.14 | (605,000,00) | 4,167 | \$610.42 (\$1,623,379. | (6) | \$63,481.25 | 143 |
| 8 11 14 | VIRGINIA COMPANY BANK VISION BANK - TEXAS | NEWPORT NEWS RICHARDSON | TX | 9/12/2013 4/24/2009 | Preferred Stock w/ Exercised Warrants | \$1,500,000,00 | \$0.00 | \$1,898,258.59 Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | _ |
| | VISION BANK - TEXAS | RICHARDSON | TX | 12/28/2012 | | \$ 1,000,000.00 | ***** | , , , , , , , , , , , , , , , , , , , | \$787,500,00 | | 788 | \$1,000.00 | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX | 7/10/2013 | | *********** | | *********** | \$712,500.00 | | 713 | \$1,000.00 | | \$75,000.00 | 75 |
| | VIST FINANCIAL CORP. VIST FINANCIAL CORP. | WYOMISSING WYOMISSING | PA | 12/19/2008 8/1/2012 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$30,710,646.33 Redeemed, in full; warrants not outstanding | \$25,000,000.00 | | 25 000 | \$1,000.00 | | \$1,189,813.00 | 367,984 |
| 8,14,45 | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | \$110,000,000.00 | \$0.00 | \$131,236,874.33 Redeemed, in full; warrants not outstanding | \$20,000,000.00 | | 20,000 | \$1,000.00 | | \$1,100,010.00 | 507,504 |
| | W.T.B. FINANCIAL CORPORATION | SPOKANE | | 9/15/2011 | | | | | \$110,000,000,00 | | 110,000 | \$1,000.00 | | \$5,500,000.00 | 5,500 |
| 8,11,17 | WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 12/11/2009 4/4/2012 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,731,826.23 Redeemed, in full; warrants not outstanding | \$3,000,000.00 | | 2 000 | \$1,000.00 | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 1/30/2013 | | | | | \$4,000,000.00 | | 4,000 | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 4/23/2014 | | | | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | \$478,000.00 | 478 |
| 11 | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 12/19/2008 | Preferred Stock w/ Warrants | \$22,000,000.00 | \$0.00 | \$23,592,311,11 Redeemed, in full; warrants not outstanding | ********** | | | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY | BOSTON BOSTON | MA | 11/24/2009 | | | | | \$22,000,000.00 | | 22,000 | \$1,000.00 | | \$568,700.00 | 390,071 |
| 11,16 | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 1/16/2009 | Preferred Stock w/ Warrants | \$26,380,000.00 | \$0.00 | \$30,628,344.45 Redeemed, in full; warrants not outstanding | | | | | | \$500,700.00 | 030,071 |
| | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 1/12/2011 | | | | | \$26,380,000.00 | | 26,380 | \$1,000.00 | | | |
| 11 | WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC. | OAK HARBOR SEATTLE | WA WA | 3/2/2011 | Preferred Stock w/ Warrants | \$200,000,000.00 | \$0.00 | \$220,749,985.18 Redeemed, in full; warrants not outstanding | | | | | | \$1,625,000.00 | 246,082 |
| | WASHINGTON FEDERAL, INC. | SEATTLE | | 5/27/2009 | Fidelied Stock w Wallalis | \$200,000,000.00 | 30.00 | \$220,749,363.10 Redeemed, in fall, warrants not outstanding | \$200,000,000.00 | | 200.000 | \$1,000.00 | | | |
| | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 3/15/2010 | | | | | | | | | | \$15,388,874.07 | 1,707,456 |
| 8,18,21,44 | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 1/30/2009 | Preferred Stock w/ Warrants | \$6,633,000.00 | \$0.00 | \$15,317,317.86 Redeemed, in full; warrants not outstanding | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. | RESTON RESTON | VA VA | 10/30/2009 8/4/2011 | | \$6,842,000.00 | | | \$13,475,000.00 | | 13.475 | \$1.000.00 | | \$332,000.00 | 332 |
| 8,17 | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 6/26/2009 | Preferred Stock w/ Exercised Warrants | \$5,625,000.00 | \$0.00 | \$6,398,893.44 Sold, in full; warrants not outstanding | | | ,410 | | | | |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 2/6/2013 | | | | | \$4,831,002.80 | | 5,212 | \$926.90 (\$380,997. | | \$18,644.66 | 19 |
| | WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. | WAUKESHA WAUKESHA | WI | 2/7/2013 2/8/2013 | | | | | \$92,690.00 \$290,119.70 | | 100 | \$926.90 (\$7,310) \$926.90 (\$22.880) | | \$147,194.69 | 150 |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 3/26/2013 | | | | | 9490,119,70 | (\$52,138.13) | 313 | (322,000. | ~, | | |
| 11 | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 11/21/2008 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$457,333,286.51 Redeemed, in full; warrants not outstanding | | | | | | | 4 |
| | WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 3/3/2010 | | | | | \$100,000,000.00 \$100,000,000.00 | | 100,000 | \$1,000.00 \$1,000.00 | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 12/29/2010 | | | | | \$200,000,000.00 | | 200,000 | \$1,000.00 | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 6/8/2011 | | | | | | | | | | \$20,388,842.06 | 3,282,276 |
| 11 | WELLS FARGO & CO. WELLS FARGO & CO. | MINNEAPOLIS | MN | 10/28/2008 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$27,281,347,113.95 Redeemed, in full; warrants not outstanding | \$25,000,000,000.00 | | | \$1,000,000.00 | | | |
| | WELLS FARGO & CO. WELLS FARGO & CO. | MINNEAPOLIS MINNEAPOLIS | MN | 12/23/2009 5/26/2010 | | | | | \$25,000,000,000.00 | | 25,000 | \$1,000,000.00 | | \$840,374,891.73 | 110,261,688 |
| 11 | WESBANCO, INC. | WHEELING | WV | 12/5/2008 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$78,804,166,67 Redeemed, in full: warrants not outstanding | | | | | | | 1 |
| | WESBANCO, INC. | WHEELING | WV | 9/9/2009 | | | | | \$75,000,000.00 | | 75,000 | \$1,000.00 | | | |
| 11 | WESBANCO, INC. WEST BANCORPORATION, INC. | WHEELING WEST DES MOINES | WV | 12/23/2009 | Preferred Stock w/ Warrants | \$36,000,000.00 | \$0.00 | \$41,195,000.00 Redeemed, in full; warrants not outstanding | | | | | | \$950,000.00 | 439,282 |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 6/29/2011 | Fidelied Stock w Wallans | \$30,000,000.00 | 30.00 | 341,153,000.00 Redeemed, in fall, warrants not outstariding | \$36,000,000.00 | | 36,000 | \$1,000.00 | | | |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 8/31/2011 | | | | | | | | | | \$700,000.00 | 474,100 |
| 11 | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 2/13/2009 | Preferred Stock w/ Warrants | \$83,726,000.00 | \$0.00 | \$87,360,236.61 Redeemed, in full; warrants not outstanding | £44 000 000 00 | | 44.000 | 64 000 00 | | | + |
| | WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION | SAN RAFAEL SAN RAFAEL | CA | 9/2/2009 | | | | | \$41,863,000.00 \$41,863,000.00 | | 41,863 | \$1,000.00 \$1,000.00 | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 11/21/2011 | | | | | | | | | | \$878,256.00 | 246,698 |
| 44 | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 11/21/2008 | Preferred Stock w/ Warrants | \$140,000,000.00 | \$0.00 | \$160,365,000.00 Redeemed, in full: warrants not outstanding | | | | | | | 4 |
| | WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION | LAS VEGAS LAS VEGAS | NV | 9/27/2011 | | | | | \$140,000,000.00 | | 140,000 | \$1,000.00 | | \$415,000.00 | 787,107 |
| 8,117 | WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$7,290,000.00 | \$0.00 | \$554,083.00 Currently Not Collectible | | | | | | 9410,000.00 | 707,107 |
| | WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | CA | 11/7/2014 | | | | | | | | (\$7,290,000) | 10) | | |
| 8.14.18 | WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH MONMOUTH | | 12/23/2008 | Preferred Stock w/ Exercised Warrants | \$6,855,000,00 \$4,567,000.00 | \$0.00 | \$13,053,910.87 Sold, in full; warrants not outstanding | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | TL. | 11/8/2012 | | \$4,567,000.00 | | | \$1,050,524.72 | | 1,117 | \$940.49 (\$66,475. | (8) | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 11/9/2012 | | | | | \$9,673,015.37 | | 10,305 | \$938.67 (\$631,984. | | \$335,417.06 | 343 |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 1/11/2013 | 0 (10: 1 (5 1 1)) | | | | | (\$107,235.41) | | | | | |
| 8.11.78 | WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. | MEDINA MEDINA | OH | 11/30/2012 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,842,197.92 Redeemed, in full; warrants not outstanding | \$4,700,000.00 | | 4,700 | \$1,000.00 | | \$235,000.00 | 235 |
| 8 | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 2/20/2009 | Preferred Stock w/ Exercised Warrants | \$16,800,000.00 | \$0.00 | \$20,275,427.10 Sold, in full; warrants not outstanding | | | | | | Q2.00,000.00 | 200 |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 7/1/2014 | | | | | \$1,300,000.00 | | 1,300 | | \$82,173.00 | | |
| | WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE FAYETTEVILLE | AR AR | 7/2/2014 9/26/2014 | | | | | \$15,500,000.00 | (\$178.619.28) | 15,500 | \$1,063.21 | \$979,755.00 | \$1,002,535.38 | 840 |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$343,733,333.33 Redeemed, in full; warrants not outstanding | | (21/0.012.20) | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 6/3/2011 | | | | | \$300,000,000.00 | | 300,000 | \$1,000.00 | | \$6,900,000.00 | 2,631,579 |
| 11 | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION | WILMINGTON WILMINGTON | DE | 12/12/2008 5/13/2011 | Preferred Stock w/ Warrants | \$330,000,000.00 | \$0.00 | \$369,920,833.33 Redeemed, in full; warrants outstanding | \$330,000,000.00 | | 330,000 | \$1,000.00 | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | | Preferred Stock w/ Warrants | \$62,158,000.00 | \$0.00 | \$68.809.170.52 Sold, in full: warrants not outstanding | \$330,000,000.00 | | 330,000 | 91,000.00 | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 4/3/2012 | | | -50.50 | The state of the s | \$58,646,694.58 | (\$879,700.42) | 62,158 | \$943.51 (\$3,511,305. | 2) | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 6/20/2012 | | | | *************************************** | | | | | | \$760,000.00 | 949,460 |
| 11 | WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION | LAKE FOREST LAKE FOREST | II. | 12/19/2008 | Preferred Stock w/ Warrants | \$250,000,000.00 | \$0.00 | \$300,704,730.81 Redeemed, in full; warrants not outstanding | \$250,000,000.00 | | 250.000 | \$1,000.00 | _ | | - |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | li. | 2/14/2011 | | | | | \$250,000,000.00 | | 230,000 | ¥1,000.00 | | \$25,600,564,15 | 1.643.295 |
| 8,14 | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 5/15/2009 | Preferred Stock w/ Exercised Warrants | \$2,720,000.00 | \$0.00 | \$2,780,391.21 Sold, in full; warrants not outstanding | | | | | | | |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE HUNTSVILLE | AL | 6/24/2013 | | | | | \$2,343,851.20 | (604 000 00) | 2,720 | \$861.71 (\$376,148. | (0) | \$90,940.00 | 136 |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 7/26/2013 | Preferred Stock w/ Warrants | \$52,625,000.00 | \$0.00 | \$57,640,856.64 Sold, in full; warrants not outstanding | | (\$24,999.99) | | | | | - |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 4/3/2012 | 1017 10 1 101 100 100 | Ç22,223,000.00 | \$0.00 | and the second s | \$48,157,663,75 | (\$722,364,96) | 52,625 | \$915.11 (\$4,467,336. | (5) | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 9/12/2012 | | | | | | | | | | \$1,800,000.00 | 175,105 |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN ELKIN | NC NC | 7/24/2009 | Preferred Stock w/ Warrants | \$36,000,000.00 \$13,312,000.00 | \$0.00 | \$52,383,419.85 Sold, in full; warrants not outstanding | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 9/18/2012 | | \$13,312,000.00 | | | \$44,149,056.00 | (\$662,235.84) | 49,312 | \$895.30 (\$5,162,944) | 10) | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 6/10/2013 | - | | | | | | | | | \$55,677.00 | |
| 8.14.45 | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK | ELKIN | NC DA | 6/11/2013 | Droformal Stock of Evernical Warrants | \$4.871.000.00 | 20.00 | SE 705 022 14 Redocmed in full warrants not or tested dis- | | | | | | \$20,000.00 | 128,663 |
| 0,14,45 | YORK TRADITIONS BANK YORK TRADITIONS BANK | YORK | PA | 7/14/2011 | Preferred Stock w/ Exercised Warrants | \$4,8/1,000.00 | \$0.00 | \$5,705,022.14 Redeemed, in full; warrants not outstanding | \$4,871,000.00 | | 4,871 | \$1,000.00 | + | \$244,000.00 | 244 |
| 11 | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 11/14/2008 | Preferred Stock w/ Warrants | \$1,400,000,000.00 | \$0.00 | \$1,661,027,529.62 Redeemed, in full; warrants not outstanding | | | .,,,,,, | | | 42 | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 3/28/2012 | | | | | \$700,000,000.00 | | 700,000 | | | | 4 |
| - | ZIONS BANCORPORATION ZIONS BANCORPORATION | SALT LAKE CITY SALT LAKE CITY | UT | 9/26/2012 12/5/2012 | | | | | \$700,000,000.00 | | 700,000 | \$1,000.00 | _ | \$7,666,418.51 | 5 789 900 |
| | LIONO DIRECTION CONTINUE | ONE: EARE OIL | 01 | -2/0/2012 | TOTALS | \$204,894,726,320.00 | \$257,139,503.71 | \$226,653,093,215.43 | \$199,568,089,334.37 | (\$38,027,858.19) | | (\$5,069.497.481. | 2) \$6,906,966,060.44 | \$8,065,391,497.60 | 0,100,009 |
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| Footnote Footnote Description |
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| 1 All pricing is at par. |
| 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses). |
| 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings. |
| 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement. |
| 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number. |
| 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. |
| 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report. |
| 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately. |
| 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less. |
| 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI. |
| 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009. |
| 12 Redemption pursuant to a qualified equity offering. |
| 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment. |
| 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends. |
| 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately. |
| 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half. |
| 17 This institution participated in the expansion of CPP for small banks. |
| 18 This institution received an additional investment through the expansion of CPP for small banks. |
| 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals. |
| 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. |
| 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses. |

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| 22 As of the date of this report, this institution is in bankruptcy proceedings. |
| 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met. |
| 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. |
| 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment. |
| 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. |
| 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock. |
| 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. |
| 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement. |
| 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley Stanley active to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average |
| 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock. |
| 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |

| Footnote | Footnote Description |
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| ; | 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by |
| | First Merchants Capital Trust III. |
| ; | 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is |
| | equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the |
| | conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury |
| | received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. |
| | 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific |
| | Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously |
| | accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was |
| | converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. |
| | Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive |
| | \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. |
| | 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment |
| | under the terms of the CDCI program. See "Community Development Capital Initiative" below. |
| | 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. |
| | Therefore this disposition amount does not represent cash proceeds to Treasury. |
| ; | 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred |
| | Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. |
| | the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock. |
| : | 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury |
| | for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. |
| | 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than |
| | 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. |
| 4 | 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the |
| | acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the |
| | acquiror entered into on 3/23/2011. |
| 4 | 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC |
| | Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent |
| | to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, |
| | the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") |
| | Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the |
| | terms of the agreement between Treasury and BMO entered into on 05/16/2011. |
| 4 | 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the |
| | Small Business Lending Fund. |
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| Footnote | Footnote Description |
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| | 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection |
| | with the institution's participation in the Small Business Lending Fund. |
| | 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal |
| | Deposit Insurance Corporation (FDIC) was named Receiver. |
| | 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named |
| | Receiver. |
| | 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal |
| | Deposit Insurance Corporation (FDIC) was named Receiver. |
| | 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation |
| | (FDIC) was named Receiver. |
| | 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| | 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named |
| | Receiver. |
| | 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which |
| | appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| | 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common |
| | stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011. |
| | 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired |
| | company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, |
| | the acquired company and the acquiror entered into on 9/16/2011. |
| | 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, |
| | which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| | 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending |
| | Fund, which occurred at a later date. |
| | 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, |
| | which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| | 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant |
| | issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011. |
| | 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation |
| | were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. |
| | entered into on 11/30/2011. |
| | 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a |
| | purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement |
| | between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. |
| | 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was |
| | exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012. |
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| 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount |
| together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. |
| 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. |
| 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. |
| 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. |
| 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. |
| 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with |
| Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. |
| 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012. |
| 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon. |

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| · · · · · · · · · · · · · · · · · · · | First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to |
| the terms of the agreement between Treasury and First Sound entered into | , |
| 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012. | PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. |
| the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an | |
| share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r | |
| Corporation ("Trustmark") entered into on 02/11/2013. | BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark |
| 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13. | Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the |
| (representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued | |
| · · · · · · · · · · · · · · · · · · · | ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic. |
| | Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party |
| 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013. | ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such |
| | ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on |
| 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp | , the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013. |
| | e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named |
| 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U. | S. Bankruptcy Court for the Southern District of Indiana. |
| | ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013. |

| 94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013). 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx. 96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into sold apprehensive such as a full preferred stock for common stock was completed and Treasury sold such common stock purchases pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottizens Bank & Trust Company (FBTC) briginal, pursuant to the terms of agreement among Treasury, Bank, National Asso | Footnote | Footnote Description |
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| a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the Outcomen Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, fulls (i) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-Pages/forthy-rep | | <u> </u> |
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| Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14. 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013. 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc. 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014. 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. 107 On 4/25/2014, Treasury entered into | 100 | On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the |
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| Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014. 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed | | |
| 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed | | |
| | | Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014. |
| | 108 | On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed |
| | | |
| to the Department of Justice of a 3% litigation fee). | 1 | to the Department of Justice of a 3% litigation fee). |

| Footnote Footnote Description |
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| 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP. |
| 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering. |
| 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014. |
| 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014. |
| 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014. |
| 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014. |
| 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014. |
| 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014. |
| 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014. |
| 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014. |
| 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014. |
| 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015. |
| 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015. |
| 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015. |
| 123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015. |
| 124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015. |

| Footnote | e Footnote Description |
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| | 125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an |
| | aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010. |
| | 126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco |
| | Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the |
| | conditions specified in the agreement. The sale was completed on 8/28/2015. |
| | 127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater |
| | Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015. |
| | |
| | 128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement |
| | of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange |
| | transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, |
| | with the purchaser parties thereto. |
| | 129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts |
| | of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation. |
| | 130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same |
| | date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, |
| | each dated as of 12/23/2015, with the purchaser parties thereto. |

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

| Date | | Pricing Mechanism ⁶ | Number of Shares | Proceeds ⁷ |
|---------------------------|---|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 5/26/2010 | 1 | \$4.1217 | 1,500,000,000 | \$ 6,182,493,158 |
| 5/26/2010 - 6/30/2010 | 2 | \$3.8980 | 1,108,971,857 | \$ 4,322,726,825 |
| 7/23/2010 - 9/30/2010 | 3 | \$3.9090 | 1,500,000,000 | \$ 5,863,489,587 |
| 10/19/2010 - 12/6/2010 | 4 | \$4.2609 | 1,165,928,228 | \$ 4,967,921,811 |
| 12/6/2010 | 5 | \$4.3500 | 2,417,407,607 | \$ 10,515,723,090 |

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

| | | | | | | | | | 01-15 | | Acceptant | | - |
|----------|--|--------------------------|----------|--|-------------------|----------------------------------|-----------------------------------|--|-----------------|---|---|-------------------------------|---------------|
| | | | | | | | | | | Repayment / Disposition / / | | | |
| Footnote | Institution Name | City | State | Date Original Investment Type ¹ | Exchange From CPP | Original Investment Amount | Outstanding Investment | Total Cash Back ² Investment Status* | Amount | (Fee) Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain |
| | Alternatives Federal Credit Union | Ithaca | NY | 9/24/2010 Subordinated Debentures | | \$2,234,000.00 | \$2,234,000.00 | \$240,899.67 Full investment outstanding | | | | | |
| | American Bancorp of Illinois, Inc. | Oak Brook | IL | 9/17/2010 Subordinated Debentures | | \$5,457,000.00 | \$5,457,000.00 | \$915,381.43 Full investment outstanding | | | | | |
| 9 | Atlantic City Federal Credit Union | Lander | WY | 9/24/2010 Subordinated Debentures | | \$2,500,000.00 | \$0.00 | \$2,600,277.77 Redeemed, in Full | | | | | $\overline{}$ |
| _ | Atlantic City Federal Credit Union | Lander | WY | 9/26/2012 | | | | | \$2,500,000.00 | 2,500,000 | \$1.00 | | |
| 8 | Bainbridge Bancshares, Inc. | Bainbridge | GA | 9/24/2010 Preferred Stock | | \$3,372,000.00 | \$0.00 | \$3,645,637.33 Redeemed, in Full | ********** | 0.070 | | | |
| | Bainbridge Bancshares, Inc. | Bainbridge | GA | 9/10/2014 | | | | | \$2,372,000.00 | 2,372 | \$1,000.00 | | _ |
| 44 | Bainbridge Bancshares, Inc. | Bainbridge Okolona | MS MS | 1/7/2015 | | \$3,297,000.00 | #0.00 | \$3,547,974.96 Redeemed, in Full | \$1,000,000.00 | 1,000 | \$1,000.00 | | - |
| 11 | Bancorp of Okolona, Inc. | Okolona | MS | 9/29/2010 Subordinated Debentures 3/13/2013 | | \$3,297,000.00 | \$0.00 | \$3,547,974.96 Redeemed, III Full | \$3,297,000.00 | 3,297,000 | \$1.00 | | |
| 3.4 | Bancorp of Okolona, Inc. BancPlus Corporation | Ridgeland | MS | 9/29/2010 Preferred Stock | \$50,400,000.00 | \$30,514,000.00 | \$80,914,000.00 | \$8,702,750.22 Full investment outstanding | φ3,297,000.00 | 3,297,000 | \$1.00 | | _ |
| 9.15 | BankAsiana | Palisades Park | | 9/29/2010 Preferred Stock | ψου, 4ου, ουσ.ου | \$5,250,000.00 | \$0.00 | \$5,565,583.34 Redeemed, in Full | | | | | |
| 0,10 | BankAsiana | Palisades Park | | 10/1/2013 | | ψο,200,000.00 | φυ.συ | \$6,000,000.01 Nodocinod, III ali | \$5,250,000.00 | 5,250 | \$1,000.00 | | $\overline{}$ |
| 9 | Bethex Federal Credit Union | Bronx | NY | 9/29/2010 Subordinated Debentures | | \$502,000.00 | \$0.00 | \$553,566.56 Redeemed, in Full | ψο,Σου,σου.σο | 0,200 | ψ1,000.00 | | |
| | Bethex Federal Credit Union | Bronx | NY | 11/18/2015 | | , , | , , , , , | , | \$502,000.00 | 502,000 | \$1.00 | | |
| 9 | Border Federal Credit Union | Del Rio | TX | 9/29/2010 Subordinated Debentures | | \$3,260,000.00 | \$0.00 | \$3,523,697.78 Redeemed, in Full | | | | | |
| | Border Federal Credit Union | Del Rio | TX | 10/15/2014 | | | | | \$3,260,000.00 | 3,260,000 | \$1.00 | | |
| 9 | Brewery Credit Union | Milwaukee | WI | 9/24/2010 Subordinated Debentures | | \$1,096,000.00 | \$0.00 | \$1,140,388.00 Redeemed, in Full | | | | | |
| | Brewery Credit Union | Milwaukee | WI | 10/3/2012 | | | | | \$1,096,000.00 | 1,096,000 | \$1.00 | | |
| | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | 9/30/2010 Subordinated Debentures | | \$300,000.00 | \$300,000.00 | \$32,250.00 Full investment outstanding | | | | | |
| | Buffalo Cooperative Federal Credit Union | Buffalo | NY | 9/24/2010 Subordinated Debentures | | \$145,000.00 | \$145,000.00 | \$15,635.83 Full investment outstanding | | | | | |
| 9,14 | Butte Federal Credit Union | Biggs | CA | 9/24/2010 Subordinated Debentures | | \$1,000,000.00 | \$0.00 | \$1,085,388.88 Redeemed, in Full | | | | | |
| | Butte Federal Credit Union | Biggs | CA | 12/31/2014 | | | | | \$1,000,000.00 | 1,000,000 | \$1.00 | | |
| Я | Carter Federal Credit Union | Springhill | LA | 9/29/2010 Subordinated Debentures | | \$6,300,000.00 | \$3,800,000.00 | \$3,026,350.00 Redeemed, in part | 60 500 000 00 | 0.500.000 | 64.00 | | |
| 0.0 | Carter Federal Credit Union | Springhill | LA | 2/6/2013 | 640,000,000,00 | | 640,000,000,00 | 6440 540 44 Full investment system disc | \$2,500,000.00 | 2,500,000 | \$1.00 | | |
| 3,6 | Carver Bancorp, Inc | New York | NY | 8/27/2010 Common Stock 9/17/2010 Preferred Stock | \$18,980,000.00 | ØF 704 000 00 | \$18,980,000.00 \$5,781,000.00 | \$446,512.41 Full investment outstanding | | | | | - |
| 2.5 | CFBanc Corporation | Washington Atlanta | DC GA | 8/13/2010 Preferred Stock 8/13/2010 Preferred Stock | \$7,462,000,00 | \$5,781,000.00 | \$5,781,000.00 | \$625,632.67 Full investment outstanding | | | | | $\overline{}$ |
| 3,5 | Citizens Bancshares Corporation | Atlanta | GA | 9/17/2010 Preferred Stock | \$7,462,000.00 | \$4,379,000.00 | \$11,641,000.00 | \$1,295,554.22 Full investment outstanding | | | | | $\overline{}$ |
| 3 | Citizens Bancshares Corporation Community Bancshares of Mississippi, Inc. | Brandon | MS | 9/29/2010 Preferred Stock | \$54,600,000.00 | \$4,379,000.00 | \$54,600,000.00 | \$5,872,533.33 Full investment outstanding | | | | | $\overline{}$ |
| 3.4 | Community Bank of the Bay | Oakland | CA | 9/29/2010 Preferred Stock | \$1,747,000.00 | \$2,313,000,00 | \$4,060,000.00 | \$416,375.56 Full investment outstanding | | | | | $\overline{}$ |
| 0,1 | Community First Guam Federal Credit Union | Hagatna | GU | 9/24/2010 Subordinated Debentures | ψ1,7 17,000.00 | \$2,650,000.00 | \$2,650,000.00 | \$285,758.33 Full investment outstanding | | | | | |
| | Community Plus Federal Credit Union | Rantoul | IL | 9/29/2010 Subordinated Debentures | | \$450,000.00 | \$450,000.00 | \$48,400.00 Full investment outstanding | | | | | $\overline{}$ |
| | Cooperative Center Federal Credit Union | Berkeley | CA | 9/24/2010 Subordinated Debentures | | \$2,799,000.00 | \$2,799,000.00 | \$301,825.50 Full investment outstanding | | | | | |
| | D.C. Federal Credit Union | Washington | DC | 9/29/2010 Subordinated Debentures | | \$1,522,000.00 | \$1,522,000.00 | \$163,699.56 Full investment outstanding | | | | | $\neg \neg$ |
| | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | 9/29/2010 Subordinated Debentures | | \$7,000.00 | \$7,000.00 | \$752.89 Full investment outstanding | | | | | |
| | Episcopal Community Federal Credit Union | Los Angeles | CA | 9/29/2010 Subordinated Debentures | | \$100,000.00 | \$100,000.00 | \$10,755.56 Full investment outstanding | | | | | |
| | Fairfax County Federal Credit Union | Fairfax | VA | 9/24/2010 Subordinated Debentures | | \$8,044,000.00 | \$8,044,000.00 | \$867,411.33 Full investment outstanding | | | | | |
| 9 | Faith Based Federal Credit Union | Oceanside | CA | 9/29/2010 Subordinated Debentures | | \$30,000.00 | \$0.00 | \$32,933.34 Redeemed, in Full | | | | | |
| | Faith Based Federal Credit Union | Oceanside | CA | 8/19/2015 | | | | | \$30,000.00 | 30,000 | \$1.00 | | |
| 9 | Fidelis Federal Credit Union | New York | NY | 9/29/2010 Subordinated Debentures | | \$14,000.00 | \$0.00 | \$15,411.67 Redeemed, in Full | | | | | |
| _ | Fidelis Federal Credit Union | New York | NY | 10/14/2015 | | | | | \$14,000.00 | 14,000 | \$1.00 | | |
| 3.10 | First American International Corp. | Brooklyn | NY | 8/13/2010 Preferred Stock | \$17,000,000.00 | | \$17,000,000.00 | \$1,887,975.79 Full investment outstanding | | | | | _ |
| 3,10 | First Choice Bank | Cerritos | CA | 9/24/2010 Preferred Stock 5/1/2013 | \$5,146,000.00 | | \$0.00 | \$5,413,877.89 Redeemed, in Full | \$5,146,000.00 | 5,146 | \$1,000.00 | | $\overline{}$ |
| 2 | First Choice Bank | Cerritos Hanover Park | U | | \$7,875,000.00 | | \$7,875,000.00 | \$1 220 097 50 Full investment outstanding | \$5,146,000.00 | 5,146 | \$1,000.00 | | |
| 9 | First Eagle Bancshares, Inc. First Legacy Community Credit Union | Charlotte | NC | 9/17/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures | \$7,873,000.00 | \$1,000,000.00 | \$0.00 | \$1,320,987.50 Full investment outstanding \$1,070,166.67 Redeemed, in Full | | | | | $\overline{}$ |
| 3 | First Legacy Community Credit Union | Charlotte | NC | 4/2/2014 | | ψ1,000,000.00 | \$0.00 | \$1,070,100.07 Redecined, III1 dil | \$1,000,000.00 | 1,000,000 | \$1.00 | | |
| 3.10 | First M&F Corporation | Kosciusko | MS | 9/29/2010 Preferred Stock | \$30,000,000.00 | | \$0.00 | \$31,751,666.67 Redeemed, in Full | Ψ1,000,000.00 | 1,000,000 | \$1.00 | | |
| -1 | First M&F Corporation | Kosciusko | MS | 8/30/2013 | 400,000,000 | | ***** | | \$30,000,000.00 | 30,000 | \$1,000.00 | | |
| 3 | First Vernon Bancshares, Inc. | Vernon | AL | 9/29/2010 Preferred Stock | \$6,245,000.00 | | \$6,245,000.00 | \$557,013.90 Full investment outstanding | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| 9 | Freedom First Federal Credit Union | Roanoke | VA | 9/29/2010 Subordinated Debentures | | \$9,278,000.00 | \$0.00 | \$9,779,527.44 Redeemed, in Full | | | | | |
| | Freedom First Federal Credit Union | Roanoke | VA | 6/12/2013 | | | | | \$9,278,000.00 | 9,278,000 | \$1.00 | | |
| 9 | Gateway Community Federal Credit Union | Missoula | MT | 9/24/2010 Subordinated Debentures | | \$1,657,000.00 | \$0.00 | \$1,725,397.27 Redeemed, in Full | | | | | |
| | Gateway Community Federal Credit Union | Missoula | MT | 10/17/2012 | | | | | \$1,657,000.00 | 1,657,000 | \$1.00 | | |
| | Genesee Co-op Federal Credit Union | Rochester | NY | 9/17/2010 Subordinated Debentures | | \$300,000.00 | \$300,000.00 | \$32,466.67 Full investment outstanding | | | | | |
| 9 | Greater Kinston Credit Union | Kinston | NC | 9/29/2010 Subordinated Debentures | | \$350,000.00 | \$0.00 | \$360,714.44 Redeemed, in Full | | | | | |
| | Greater Kinston Credit Union | Kinston | NC | 4/10/2012 | 644,000,000,00 | | 644,000,000,00 | 60 405 000 00 Full investment | \$350,000.00 | 350,000 | \$1.00 | | |
| 3 | Guaranty Capital Corporation | Belzoni | MS PA | 7/30/2010 Subordinated Debentures | \$14,000,000.00 | 6400 000 00 | \$14,000,000.00 \$100.000.00 | \$2,405,083.33 Full investment outstanding | | | | | |
| | Hill District Federal Credit Union | Pittsburgh Jackson | MS | 9/29/2010 Subordinated Debentures | | \$100,000.00 \$4,520,000.00 | \$100,000.00 \$4,520,000.00 | \$10,755.56 Full investment outstanding | | | | | |
| 3.1 | Hope Federal Credit Union | Chicago | II | 9/17/2010 Subordinated Debentures 9/10/2010 Subordinated Debentures | \$4,205,000.00 | \$4,520,000.00 \$3,881,000.00 | \$4,520,000.00 | \$489,164.44 Full investment outstanding \$1,361,255.64 Full investment outstanding | | | | | |
| 3 | IBC Bancorp, Inc. IBW Financial Corporation | Washington | DC | 9/3/2010 Subordinated Debendres 9/3/2010 Preferred Stock | \$6,000,000.00 | φ3,001,000.00 | \$6,000,000,00 | \$654,000.00 Full investment outstanding | | | | | $\overline{}$ |
| 9 | Independent Employers Group Federal Credit Union | Hilo | HI | 9/29/2010 Subordinated Debentures | ψ0,000,000.00 | \$698,000.00 | \$0.00 | \$769,700.70 Redeemed, in Full | | | | | |
| - | Independent Employers Group Federal Credit Union | Hilo | HI | 11/18/2015 | | \$555,000.00 | ψ0.00 | \$. 2011 0011 0 11.00001100, 1111 UII | \$698,000.00 | 698,000 | \$1.00 | | |
| | Kilmichael Bancorp, Inc. | Kilmichael | MS | 9/3/2010 Subordinated Debentures | | \$3,154,000.00 | \$3,154,000.00 | \$532,868.30 Full investment outstanding | \$000,000.00 | 530,000 | \$1.00 | | = |
| 3.10 | Lafayette Bancorp, Inc. | Oxford | MS | 9/29/2010 Preferred Stock | \$4,551,000.00 | + 2,.21,000.00 | \$0.00 | \$5,035,934.33 Redeemed, in Full | | | | | |
| | Lafayette Bancorp, Inc. | Oxford | MS | 1/27/2016 | \$.,55 .,560.00 | | ψ0.00 | | \$4,551,000.00 | 4,551 | \$1,000.00 | | |
| 9 | Liberty County Teachers Federal Credit Union | Liberty | TX | 9/24/2010 Subordinated Debentures | | \$435,000.00 | \$174,000.00 | \$302,416.83 Redeemed, in part | | | | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 4/2/2014 | | | | | \$87,000.00 | 87,000 | \$1.00 | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 12/31/2014 | | | | | \$87,000.00 | 87,000 | \$1.00 | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 12/16/2015 | | | | | \$87,000.00 | 87,000 | \$1.00 | · | |

| Footnote | Institution Name | City | State | Date Original Investment Type ¹ | Exchange From CPP | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Amount | (Fee) Shares | Avg. Price | (Realized Loss) / (Write-off) Gain |
|----------|--|----------------|-------|--|-------------------|----------------------------|------------------------|------------------------------|--------------------------------|------------------|----------------|--------------|--|
| 3.4 | Liberty Financial Services, Inc. | New Orleans | | 9/24/2010 Preferred Stock | \$5,645,000,00 | \$5,689,000,00 | \$11.334.000.00 | | Full investment outstanding | runount | (1 00) 0110100 | 7119111100 | (Noanzoa zooo)) (Willo oli) Sain |
| 0, 1 | Lower East Side People's Federal Credit Union | New York | NY | 9/24/2010 Subordinated Debentures | 40,010,000.00 | \$898.000.00 | \$898,000.00 | | Full investment outstanding | | | | |
| 3 | M&F Bancorp, Inc. | Durham | NC | 8/20/2010 Preferred Stock | \$11,735,000.00 | \$000,000.00 | \$11,735,000.00 | | Full investment outstanding | | | | |
| 3.5 | Mission Valley Bancorp | Sun Valley | CA | 8/20/2010 Preferred Stock | \$5,500,000,00 | | \$10,336,000.00 | | Full investment outstanding | | | | |
| 0,0 | Mission Valley Bancorp | Sun Valley | CA | 9/24/2010 | ψο,οσο,οσο.σσ | \$4.836.000.00 | ψ10,000,000.00 | \$1,121,001.EE | T dir in vocanioni odicianding | | | | |
| | Neighborhood Trust Federal Credit Union | New York | NY | 9/24/2010 Subordinated Debentures | | \$283.000.00 | \$283,000.00 | \$30.518.01 | Full investment outstanding | | | | |
| | North Side Community Federal Credit Union | Chicago | ii. | 9/29/2010 Subordinated Debentures | | \$325,000,00 | \$325,000.00 | | Full investment outstanding | | | | |
| | Northeast Community Federal Credit Union | San Francisco | CA | 9/24/2010 Subordinated Debentures | | \$350,000.00 | \$350,000.00 | | Full investment outstanding | | | | |
| | Opportunities Credit Union | Burlington | VT | 9/29/2010 Subordinated Debentures | | \$1,091,000.00 | \$1,091,000.00 | | Full investment outstanding | | | | |
| 3 | PGB Holdings, Inc. | Chicago | ii. | 8/13/2010 Preferred Stock | \$3,000,000,00 | ψ1,001,000.00 | \$3,000,000.00 | | Full investment outstanding | | | | |
| 0 | Phenix Pride Federal Credit Union | Phenix City | AI | 9/24/2010 Subordinated Debentures | ψο,οσο,οσο.σο | \$153,000.00 | \$153,000,00 | | Full investment outstanding | | | | |
| 3.7 | Premier Bancorp, Inc. | Wilmette | II | 8/13/2010 Subordinated Debentures | \$6,784,000.00 | \$100,000.00 | \$0.00 | | Sold, in full | | | | |
| 0,7 | Premier Bancorp, Inc. | Wilmette | 11 | 1/29/2013 | φο, το τ, οσο. σο | | ψ0.00 | ψ, ο,οοο.οο | Cold, III Idii | \$79,900,00 | 6,784,00 | 0 \$0.01 | (\$6,704,100,00) |
| q | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union | Honolulu | HI | 9/24/2010 Subordinated Debentures | | \$273,000,00 | \$0.00 | \$300.072.50 | | ψι σ,σσσ.σσ | 0,701,00 | \$0.01 | (φο; το τ, του.σο) |
| | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union | Honolulu | HI | 9/9/2015 | | \$270,000.00 | ψ0.00 | Q000,012.00 | | \$273,000.00 | 273,00 | 0 \$1.00 | |
| 3.10 | PSB Financial Corporation | Many | LA | 9/29/2010 Preferred Stock | \$9.734.000.00 | | \$0.00 | \$10 171 489 22 | Redeemed, in Full | Q2. 0,000.00 | 273,00 | \$1.00 | |
| -, | PSB Financial Corporation | Many | LA | 12/28/2012 | ψ5,7 5 1,500.00 | | ψ0.00 | Q10,111,100.EZ | | \$9,734,000.00 | 9.73 | 4 \$1,000.00 | |
| | Pyramid Federal Credit Union | Tucson | AZ | 9/24/2010 Subordinated Debentures | | \$2,500,000,00 | \$2.500.000.00 | \$269 583 33 | Full investment outstanding | \$5,754,000.00 | 5,70 | \$1,000.00 | |
| | Renaissance Community Development Credit Union | Somerset | NJ | 9/29/2010 Subordinated Debentures | | \$31,000.00 | \$31,000.00 | | Full investment outstanding | | | | |
| | Santa Cruz Community Credit Union | Santa Cruz | CA | 9/24/2010 Subordinated Debentures | | \$2.828.000.00 | \$2.828.000.00 | | Full investment outstanding | | | | |
| 3.10 | Security Capital Corporation | Batesville | MS | 9/29/2010 Preferred Stock | \$17,910,000,00 | \$2,028,000.00 | \$8,660,000,00 | | Redeemed, in part | | | | |
| 5,10 | Security Capital Corporation | Batesville | MS | 9/9/2015 | \$17,510,000.00 | | \$0,000,000.00 | \$11,030,100.00 | redecined, in part | \$9,250,000,00 | 9,25 | 0 \$1,000.00 | |
| 3.4 | Security Federal Corporation | Aiken | SC | 9/29/2010 Preferred Stock | \$18,000,000,00 | \$4,000,000.00 | \$22,000,000.00 | \$2.366.222.22 | Full investment outstanding | ψ3,230,000.00 | 3,20 | Ψ1,000.00 | |
| 3,4 | Shreveport Federal Credit Union | Shreveport | LA | 9/29/2010 Subordinated Debentures | \$18,000,000.00 | \$2,646,000.00 | \$2,646,000.00 | | Full investment outstanding | | | | |
| 3.4 | Southern Bancorp, Inc. | Arkadelphia | AR | 8/6/2010 Preferred Stock | \$11,000,000,00 | \$22,800,000,00 | \$33.800.000.00 | | Full investment outstanding | | | | |
| 5,7 | Southern Chautauqua Federal Credit Union | Lakewood | NY | 9/29/2010 Subordinated Debentures | \$11,000,000.00 | \$1,709,000.00 | \$1,709,000,00 | | Full investment outstanding | | | | |
| a | Southside Credit Union | San Antonio | TX | 9/29/2010 Subordinated Debentures | | \$1,100,000,00 | \$0.00 | | Redeemed, in Full | | | | |
| 3 | Southside Credit Union | San Antonio | TX | 10/30/2013 | | \$1,100,000.00 | ψ0.00 | ψ1,107,034.44 | redecined, iii i dii | \$1,100,000,00 | 1,100,00 | 0 \$1.00 | |
| 3 | State Capital Corporation | Greenwood | MS | 9/29/2010 Preferred Stock | \$15,750,000.00 | | \$15,750,000.00 | \$1,694,000,00 | Full investment outstanding | ψ1,100,000.00 | 1,100,00 | ψ1.00 | |
| 3 / | The First Bancshares, Inc. | Hattiesburg | MS | 9/29/2010 Preferred Stock | \$5,000,000,00 | \$12,123,000.00 | \$17,123,000.00 | | Full investment outstanding | | | | |
| 11 | The Magnolia State Corporation | Bay Springs | MS | 9/29/2010 Subordinated Debentures | ψ3,000,000.00 | \$7,922,000.00 | \$4,222,000.00 | | Redeemed, in part | | | | |
| •• | The Magnolia State Corporation | Bay Springs | MS | 12/17/2014 | | ψ1,322,000.00 | ψ4,222,000.00 | ψ 1 ,007,000.30 | rtedeciried, iii pait | \$3,700,000,00 | 3,700.00 | 0 \$1.00 | |
| | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | 9/24/2010 Subordinated Debentures | | \$75,000.00 | \$75,000.00 | \$8.087.50 | Full investment outstanding | ψ5,700,000.00 | 3,700,00 | ψ1.00 | |
| | Tongass Federal Credit Union | Ketchikan | AK | 9/24/2010 Subordinated Debentures | | \$1,600,000,00 | \$1,600,000.00 | | Full investment outstanding | | | | |
| 3 | Tri-State Bank of Memphis | Memphis | TN | 8/13/2010 Preferred Stock | \$2,795,000,00 | \$1,000,000.00 | \$2,795,000.00 | | Full investment outstanding | | | | |
| | Tulane-Loyola Federal Credit Union | New Orleans | LA | 9/24/2010 Subordinated Debentures | \$2,7 00,000.00 | \$424,000.00 | \$424,000.00 | | Full investment outstanding | | | | |
| | Union Baptist Church Federal Credit Union | Fort Wayne | IN | 9/24/2010 Subordinated Debentures | | \$10,000.00 | \$10,000.00 | | Full investment outstanding | | | | |
| 13 | Union Settlement Federal Credit Union | New York | NY | 9/29/2010 Subordinated Debentures | | \$295,000.00 | \$295,000.00 | | Full investment outstanding | | | | |
| 3 | United Bancorporation of Alabama, Inc. | Atmore | AL | 9/3/2010 Preferred Stock | \$10,300,000.00 | \$233,000.00 | \$10,300,000,00 | | Full investment outstanding | | | | |
| q | UNITEHERE Federal Credit Union(Workers United Federal Credit Union) | New York | NY | 9/29/2010 Subordinated Debentures | ψ10,000,000.00 | \$57,000.00 | \$0.00 | | Redeemed, in Full | | | | |
| | UNITEHERE Federal Credit Union(Workers United Federal Credit Union) | New York | NY | 3/20/2013 | | ψον, σου.σο | ψ0.00 | \$00,021.00 | rtodoomod; mr an | \$57,000,00 | 57.00 | 0 \$1.00 | |
| 3.4.12 | University Financial Corp., Inc. | St. Paul | MN | 7/30/2010 Subordinated Debentures | \$11.926.000.00 | \$10.189.000.00 | \$0.00 | \$23 710 842 97 | Redeemed, in Full | ψ01,000.00 | 57,00 | \$1.00 | |
| 0, 1, 12 | University Financial Corp., Inc. | St. Paul | MN | 11/28/2012 | \$11,520,000.00 | \$10,103,000.00 | ψ0.00 | Q20,110,042.01 | riodocinos, in i uii | \$22,115,000.00 | 22,115,00 | 0 \$1.00 | |
| Q | UNO Federal Credit Union | New Orleans | LA | 9/24/2010 Subordinated Debentures | | \$743,000.00 | \$0.00 | \$786 754 45 | Redeemed, in Full | QLL, 1.10,000.00 | 22,113,00 | \$1.00 | |
| | UNO Federal Credit Union | New Orleans | LΑ | 9/4/2013 Subordinated Dependires | | \$143,000.00 | \$0.00 | \$100,134.43 | reaccilled, iii i dii | \$743,000.00 | 743,00 | 0 \$1.00 | |
| Q | Vigo County Federal Credit Union | Terre Haute | IN | 9/29/2010 Subordinated Debentures | | \$1,229,000.00 | \$491,600.00 | \$850 316 90 | Redeemed, in part | g143,000.00 | 743,00 | 91.00 | |
| - | Vigo County Federal Credit Union | Terre Haute | IN | 2/25/2015 Subordinated Debentures | | Ψ1,223,100.00 | φ431,000.00 | 90.010.00 | redecilled, ili part | \$491,600,00 | 491.60 | 0 \$1.00 | |
| | Vigo County Federal Credit Union | Terre Haute | IN | 12/23/2015 | | | | | | \$245,800.00 | 245.80 | | |
| | Virginia Community Capital, Inc. | Christiansburg | | 9/24/2010 Subordinated Debentures | | \$1.915.000.00 | \$1,915,000,00 | \$306 E00 93 | Full investment outstanding | 9240,000.00 | 245,60 | \$1.00 | |
| | virginia Community Capital, IIIC. | OHITSHAHSDUI | 9 1/1 | 9/24/2010 Subordinated Dependines TOTALS | \$363,290,000,00 | \$206,783,000.00 | \$439.817.600.00 | | i un investment outstanding | \$123,551,300.00 | \$0.00 | | (\$6,704,100.00) \$0.00 |
| | | | | IUIALS | φ303,290,000.00 | \$200,763,000.00 | \$439,617,600.00 | \$100,340,345.35 | | \$123,331,300.00 | \$0.00 | | (\$6,704,100.00) \$0.00 |

| Footnote | Footnote Description |
|----------|---|
| | 1 All pricing is at par. |
| | 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses). |
| | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of |
| | 3 investment with Treasury under the CDCI program terms. |
| | 4 Treasury made an additional investment in this institution at the time it entered the CDCI program. |
| | 5 Treasury made an additional investment in this institution after the time it entered the CDCI program. |
| | On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the |
| | 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange. |
| | On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of |
| | Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as |
| | 7 a result of the liquidation of Premier Bancorp, Inc. |
| | 8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation. |
| | 9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement |
| | 10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement. |
| | 11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement. |
| | 12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement. |
| | On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged |
| | its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the |
| | 13 Union senior subordinated securities were paid on the date of the exchange. |
| | On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange. |
| | On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase |
| | price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of |
| | 15 Wilshire and BankAsiana. |

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | Initial Investment | | | | | | Exchange/Transfer/Other Details | | | Treasury Investment After Exchange/Transfer/Other | | | | Payment or Disposition ¹ | | | | | |
|-------------------|--------------------|------------|------------------|-------------------------------|--|-------------------|---------------------------------|--------------|--|---|----------------------|--------------------------------|------------------|-------------------------------------|------------------|--|-------------------|--|--|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Туре | Amount | Pricing Mechanism | Obligor | | Description | Amount/Equity % | Date Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % |
| | | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | \$ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | \$ 5,000,000,000 | N/A | GMAC (Ally) | 21, 22 | Convertible Preferred Stock | \$ 5,937,500,000 | 11/20/2013 Disposition ³⁸ | \$ 5,925,000,000 | N/A | \$ 0 |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000 | Par 22 | 12/30/2009 | Partial conversion of preferred stock for common stock | \$ 3,000,000,000 | N/A | | | | | 1/23/2014 Partial Disposition ⁴⁰ | \$ 3,023,750,000 | Common Stock | 36.96% |
| | | | | | | | | | | | | | | | | 4/15/2014 Partial Disposition ⁴¹ | \$ 2,375,000,000 | Common Stock | 17.09% |
| | | | | | | | | | | | | | | | | 5/14/2014 Partial Disposition ⁴² | \$ 181,141,750 | Common Stock | 15.60% |
| GMAC (Ally) | Detroit, MI | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000 | Par 22, | 12/30/2010 | Partial conversion of preferred stock for common stock | \$ 5,500,000,000 | N/A 26 | GIVIAC (Ally) | 3, 26, 32, 38 | Common Stock | 63.45% | 9/12/2014 Partial Disposition ⁴³ | \$ 218,680,700 | Common Stock | 13.40% |
| | | | | | | | | | | | | | | | | 10/16/2014 Partial Disposition ⁴⁴ | \$ 245,492,605 | Common Stock | 11.40% |
| | | | | | | | | | | | | | | | | 12/24/2014 Partial Disposition ⁴⁵ | \$ 1,277,036,382 | Common Stock | 0.00% |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | \$ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | \$ 2,667,000,000 | N/A 27 | GMAC (Ally) | | Trust Preferred Securities | \$ 2,667,000,000 | 3/2/2011 Disposition ²⁸ | \$ 2,667,000,000 | N/A | \$ 0 |
| | | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | \$ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | \$ 884,024,131 | N/A 3 | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 13,400,000,000 | N/A 7 | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 2,000,000,000 | N/A 7 | General Motors Company | 10, 11, 24 | Preferred Stock | \$ 2,100,000,000 | 12/15/2010 Repayment | \$ 2,139,406,778 | N/A | \$ 0 |
| | | | | | | | | | | | 7 | | | | | 11/18/2010 Partial Disposition ²⁵ | \$ 11,743,303,903 | Common Stock | 36.9% |
| | | | | | | | | | | | | | | | | 11/26/2010 Partial Disposition ²⁵ | \$ 1,761,495,577 | Common Stock | 32.04% |
| | | | | | | | | | | | | | | | | 12/21/2012 Partial Disposition 33 | \$ 5,500,000,000 | Common Stock | 21.97% |
| | | | | General Motors | Debt Obligation w/ Additional | | | | Exchange for preferred and | | | | 10, 11, | | | 4/11/2013 Partial Disposition 34 | \$ 1,637,839,844 | Common Stock | 17.69% |
| | | 5/20/2009 | Purchase | Corporation | Note | \$ 4,000,000,000 | Par 5 | 7/10/2009 | common stock in New GM | \$ 4,000,000,000 | N/A | General Motors Company | 25 | Common Stock | 60.8% | 6/12/2013 Partial Disposition 35 | \$ 1,031,700,000 | Common Stock | 13.80% |
| | | | | | | | | | | | | | | | | 9/13/2013 Partial Disposition ³⁶ | \$ 3,822,724,832 | Common Stock | 7.32% |
| General Motors | Detroit, MI | | | | | | | | | | | | | | | 11/20/2013 Partial Disposition ³⁷ | \$ 2,563,441,956 | Common Stock | 2.24% |
| Wotors | | | | | | | | | | | | | | | | 12/9/2013 Partial Disposition 39 | \$ 1,208,249,982 | Common Stock | 0.00% |
| | | | | | | | | | | | | | | | | 7/10/2009 Partial Repayment | \$ 360,624,198 | Debt Obligation | \$ 6,711,864,407 |
| | | | | | | | | | | | | | | | | 12/18/2009 Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 5,711,864,407 |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 360,624,198 | Par 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 360,624,198 | N/A 7 | General Motors Holdings LLC | 11, 12 I | Debt Obligation | \$ 7,072,488,605 | 1/21/2010 Partial Repayment | \$ 35,084,421 | Debt Obligation | \$ 5,676,779,986 |
| | | | | Corporation | Note | | | | COMMON SLOCK IN NEW GIVI | | | LLC | | | | 3/31/2010 Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 4,676,779,986 |
| | | | | | | | | | | | | | | | | 4/20/2010 Repayment | \$ 4,676,779,986 | N/A | \$ 0 |
| | | 6/3/2009 | Purchase | General Motors | Debt Obligation w/ Additional | \$ 30,100,000,000 | Par 8 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 22,041,706,310 | N/A 9 | | | | | | | | |
| | | | | Corporation | Note | | | 7/10/2009 | Transfer of debt to New GM | \$ 7,072,488,605 | N/A 9 | | | | | | | | |
| | | | | | | | | 7/10/2009 | Debt left at Old GM | \$ 985,805,085 | N/A 9 | Motors Liquidation | 29 | Debt Obligation | \$ 985,805,085 | 3/31/2011 Partial Repayment | \$ 50,000,000 | Right to recover | N/A |
| | | | | | | | | | | | | Company | | 3 | | 4/5/2011 Partial Repayment | \$ 45,000,000 | Right to recover | N/A |
| | | | | | | | | | | | | | | | | 5/3/2011 Partial Repayment | | Proceeds Right to recover | N/A |
| | | | | | | | | | | | | | | | | 12/16/2011 Partial Repayment | | Proceeds Right to recover | N/A |
| | | | | | | | | 1 | | | | | | | | 12/23/2011 Partial Repayment | \$ 18,890,294 | Right to recover | N/A |
| | | | | | | | | | | | | | | | | 1/11/2012 Partial Repayment | | proceeds Right to recover | N/A |
| | | | | | | | | 1 | | | | | | | | 10/23/2012 Partial Repayment | \$ 435.097 | Right to recover | N/A |
| | | | | | | | | 1 | | | | | | | | 5/22/2013 Partial Repayment | \$ 10.048.968 | Right to recover | N/A |
| | | | | | | | | 1 | | | | | | | | 9/20/2013 Partial Repayment | \$ 11.832.877 | Right to recover | N/A |
| | | | | | | | | | | | | | | | | 12/27/2013 Partial Repayment | \$ 410.705 | Right to recover | N/A |
| | | | | | | | | | | | | | | | | 1/9/2014 Partial Repayment | \$ 470.269 | Right to recover | N/A |
| | | | | | | | | | | | | | | | | 5/22/2015 Partial Repayment | g 8 325 185 | Right to recover | N/A |
| 1 | | | | | | | | <u> </u> | | | | 1 | | | | ozzazoro i araa rrepayment | - 0,020,100 | proceeds | IVA |

| | | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | 1,500,000,000 | Par 13 | | | | | | | 3/17/2009 | Partial Repayment | \$ 3,499,055 | Debt Obligation w/ Additional Note | \$ 1,496,500,945 |
|----------|---------------|-----------|----------|------------------|---|---------------|-----------|-----------|---|--------------------------------------|--------------------------------|---|------------------|------------|------------------------------------|------------------|---------------------------------------|------------------|
| | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | | Debt Obligation w/ Additional Note | \$ 1,464,690,823 |
| Chrysler | Farmington | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | | Debt Obligation w/ Additional Note | \$ 1,413,554,739 |
| FinCo | Hills, MI | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | \$ 44,357,710 | Debt Obligation w/ Additional Note | \$ 1,369,197,029 |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment | \$ 1,369,197,029 | Additional Note | \$ 0 |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment* | \$ 15,000,000 | N/A | - |
| | | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note \$ | 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | \$ 500,000,000 N/A 19 | Chrysler Holding 20 | Debt obligation w/ additional note | \$ 3,500,000,000 | 5/14/2010 | Termination and settlement payment | \$ 1,900,000,000 | N/A | - |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note \$ | - | - 14 | | | | | | | | 20 | | | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note \$ | 280,130,642 | Par 15 | | | | | | | 7/10/2009 | Repayment | \$ 280,130,642 | N/A | \$ 0 |
| | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note \$ | 1,888,153,580 | 16 | 4/30/2010 | Completion of bankruptcy proceeding; transfer of | \$ (1,888,153,580) N/A ²³ | Old Carco Liquidation Trust 23 | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | \$ 30,544,528 | Right to recover proceeds | N/A |
| | | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note \$ | - | - 17 | | collateral security to liquidation trust | | | | | 9/9/2010 | Proceeds from sale of collateral | \$ 9,666,784 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | \$ 7,844,409 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | 4/30/2012 | Proceeds from sale of collateral | \$ 9,302,185 | Right to recover proceeds | N/A |
| Chrysler | Auburn Hills, | | | | | | | | | | | | | 9/21/2015 | Proceeds from sale of collateral | \$ 93,871,306 | Right to recover proceeds | N/A |
| | IVII | | | | | | | | | | | | | 9/29/2015 | Proceeds from sale of collateral | \$ 6,341,426 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | 2/26/2016 | Proceeds from sale of collateral | \$ 2,000,000 | Right to recover proceeds | N/A |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$ | 6,642,000,000 | 18 N/A | 6/10/2009 | Issuance of equity in New Chrysler | \$ - N/A | 19, 31 Chrysler Group LLC | Debt obligation w/ additional note & zero coupon note | \$ 7,142,000,000 | 5/24/2011 | Repayment - Principal | \$ 5,076,460,000 | | |
| | | | | | | | | | | | | | | 5/24/2011 | Termination of undrawn facility 31 | \$ 2,065,540,000 | N/A | \$ 0 |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | \$ 288,000,000 | | |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | \$ 100,000,000 | | |
| | | | | | | | | | | | Chrysler Group LLC 30 | Common equity | 6.6% | 7/21/2011 | Disposition | \$ 560,000,000 | N/A | - |

11,753,165,656

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount __\$

Total Payments \$ 64,038,073,315

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended not 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final formation of the Share Adjustment Right's. All you adjust or Treasury a total of approximately \$3.53 billion for the Perivate Adjustment Right's. As a result of the orivate approximately \$3.35 bencefor the own 981.97 is approximately \$3.35 billion for the Share Adjustment Right's. As a result of the orivate approximately \$3.45 billion for the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| | | | Seller | | | | | | Adjustment Details | | | Payment or Disposition ⁴ | | | | |
|----------|----------|-------------------------------|------------|-------|------------------|---------------------------------------|-------------------|-------------------|--------------------|--------------------|--|-------------------------------------|------------------------|-------------------------------------|----------------|--|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Date | Adjustment Amount | Adjusted or Final Investment Amount | Date | Туре | Remaining Investment Description | Amount | |
| | | | | | | | | | | | | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | \$ 140,000,000 | |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | | Debt Obligation w/ | \$ 3,500,000,000 | N/A | 7/8/2009 3 | \$ (1,000,000,000) | \$ 2,500,000,000 | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | \$ 100,000,000 | |
| , | | Cin Cappilor (Cocovabios ELCO | J | | r dronase | Additional Note | * -,,, | | | | | 3/4/2010 | Repayment ⁵ | Additional Note | \$ 50,000,000 | |
| | | | | | | | | | 6 | | \$ 290,000,000 | 4/5/2010 | Payment ⁶ | None | \$ 56,541,893 | |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | N/A | 7/8/2009 3 | \$ (500,000,000) | | 3/9/2010 | Repayment ⁵ | Additional Note | \$ 123,076,735 | |
| | | | | | | Additional Note | | | 7 | | \$ 123,076,735 | 4/7/2010 | Payment ⁷ | None | \$ 44,533,054 | |

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

| Date | Pricing Mechanism ¹ | Number of Shares | Proceeds ² |
|-----------------------------|--------------------------------|------------------|-----------------------|
| 01/18/13 – 3 04/17/13 | \$28.0490 | 58,392,078 | \$ 1,637,839,844 |
| 05/6/13 – 4 9/13/2013 | \$34.6461 | 110,336,510 | \$ 3,822,724,832 |
| 9/26/13 – 5 11/20/13 | \$36.5087 | 70,214,460 | \$ 2,563,441,956 |
| 11/21/2013 - 6 12/9/2013 | \$38.8228 | 31,122,206 | \$ 1,208,249,982 |

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

| Date | | Pricing Mechanism ¹ | Number of Shares | | Proceeds ² | |
|------------------------|---|--------------------------------|------------------|--------------|-----------------------|--|
| 08/14/14 – 09/12/14 | 3 | \$24.5985 | 8,890,000 | \$ | 218,680,700 | |
| 09/12/14 - 10/16/14 | 4 | \$21.8234 | 11,249,044 | \$ 245,492,6 | | |
| | | | | | | |
| | | | | | | |

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

| | | Seller | | | | | | | Capital Repa | yment Details | | nt Remaining After Capital epayment | 1 | Final Disposition | |
|----------|---------------------------------|--------------------------------|-----------|---------------------|------------------------|---|----------------------|---------------------------|-----------------------------|-----------------------------|------|-------------------------------------|--------------------------------|-------------------------------|------------------|
| Footnote | Date Name of Institution City 5 | | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | | Final Disposition Date | Final Disposition Description | Final Disposition Proceeds | |
| 1 | 12/31/2008 | Citigroup Inc. | New York | NY | | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par | 12/23/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 1/25/2011 | A Warrants | \$ 190,386,428 |
| | | Bank of America Corporation | Charlotte | NC | | Preferred Stock w/ Warrants | \$ 20,000,000,000 | Par | 12/9/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 3/3/2010 | A Warrants | \$ 1,236,804,513 |

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| | | | Initi | al Investment | | | Pre | mium | | | Exchange/Transfer/Other D | Details | | | Payment | or Disposition | | |
|----------|------------|-------------------------------|-------------|---------------|-----------------------|--------------------|--------------------------------|------------------|----------|------------|---|---|-------------------|----------|--|--------------------|---|----------------------|
| Footnote | Date | Seller Name of Institution | City State | Туре | Description | Guarantee Limit | Description | Amount | Footnote | Date | Туре | Description | Amount | Footnote | Date Type | Amount | Remaining Premium Description | Remaining Premium |
| | | | | | | | | | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 4,034,000,000 | 3 | 12/23/2009 Partial cancellation for early termination of guarantee | \$ (1,800,000,000) | Trust Preferred Securities w/ Warrants | \$ 2,234,000,000 |
| 1 | 1/16/2009 | Citigroup Inc. | New York NY | Guarantee | Master Agreement | | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred | Trust Preferred Securities | \$ 2,246,000,000 | 5 | 9/30/2010 Disposition | \$ 2,246,000,000 | Warrants | \$ 0 |
| | | | | | | | | | | | securities | w/ Warrants | | | 1/25/2011 Warrant Auction | \$ 67,197,045 | None | \$ 0 |
| | 12/23/2009 | Citigroup Inc. | New York NY | Termination | Termination Agreement | \$ (5,000,000,000) | | | | | | | | | | | | |
| 3 | | | | | | | | | 6 | 12/28/2012 | Trust preferred securities received from the FDIC | Trust Preferred Securities | \$ 800,000,000.00 | | | | | |
| | | | | | | | | | 7 | 2/4/2013 | Exchange Trust preferred securities for subordinated note | Subordinated Note | \$ 894,000,000.00 | 8 | 2/8/2013 Disposition | \$ 894,000,000.00 | None | \$ 0 |

TOTAL **Total Proceeds** \$ 3.207.197.045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup Subordinated notes pursuant to an agreement between Cligroup and Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

| | | Sel | ller | | | | Purchase | e Details | | | | Exchange/Transfer Details | | |
|------|------------|---------------------|----------|-------|---------------------|---|----------|-------------------|-------------------|-------------|--------------------------|---|------------------------------|----------------------|
| Note | Date | Name of Institution | City | State | Transaction Type | Investment Description | | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | \$ | 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) | 1 \$ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | \$ | 29,835,000,000 | Par 2 | See table t | pelow for exchange/trans | fer details in connection with the re | ecapitalization conducted on | 1/14/2011. |

TOTAL 69,835,000,000

| | Final Disposition | n | |
|----------|---------------------|------------------|---------------------|
| Date | Investment | Transaction Type | Proceeds |
| 3/1/2013 | Warrants (Series D) | Repurchase | \$ 25,150,923.10 |
| 3/1/2013 | Warrants (Series F) | Repurchase | \$ 5,767.50 |

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

| | | Recapitalization | | | Treasury Holdings Post-Recapitalization | | | | | Final Disposition | | | |
|------|-----------|----------------------------|------------------|-------------------|---|----|-----------------|------------|---------------------|-----------------------|-------------------|---------------------------------------|---------|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | A | amount / Shares | Date | Transaction Type | Proceeds ⁸ | Pricing Mechanism | Remaining Investment Shares, or | Amount, |
| | | | Exchange | Par | Preferred Stock (Series G) | \$ | 2,000,000,000 | 5/27/2011 | Cancellation | \$ - | N/A | \$ | 0 10 |
| | | | | | | | | 2/14/2011 | Payment | \$ 185,726,192 | Par | | |
| | | | | | | | | 3/8/2011 | Payment | \$ 5,511,067,614 | Par | | |
| | | | | | | | | 3/15/2011 | Payment | \$ 55,833,333 | Par | | |
| | | | | | | | | 8/17/2011 | Payment | \$ 97,008,351 | Par | | |
| | | | | | AIA Preferred Units | \$ | 16,916,603,568 | 8/18/2011 | Payment | \$ 2,153,520,000 | Par | \$ | 0 8 |
| | | | | | AIA I Teleffed Offics | Ψ | 10,510,000,000 | 9/2/2011 | Payment | \$ 55,885,302 | Par | Ů | ı I |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | N/A | | | | 11/1/2011 | Payment | \$ 971,506,765 | Par | | |
| | | | | | | | | 3/8/2012 | Payment | \$ 5,576,121,382 | Par | | |
| | | | | | | | | 3/15/2012 | Payment | \$ 1,521,632,096 | Par | | |
| | | | | | | | | 3/22/2012 | Payment | \$ 1,493,250,339 | Par | | |
| | | | | | | | | 2/14/2011 | Payment | \$ 2,009,932,072 | Par | | |
| | | | | | ALICO Junior Preferred Interests | \$ | 3,375,328,432 | 3/8/2011 | Payment | \$ 1,383,888,037 | Par | \$ | 0 8 |
| | | | | | | | | 3/15/2012 | Payment | \$ 44,941,843 | Par | | |
| | | | Exchange | _ | | | 167,623,733 | 5/24/2011 | Partial Disposition | \$ 5,800,000,000 | N/A | 1,455,037 77% | |
| | | | | | | | | 3/8/2012 | Partial Disposition | \$ 6,000,000,008 | N/A | 1,248,141 70% | |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | | | | 924,546,133 | 5/6/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 1,084,206 63% | |
| | | | | | | | | 5/7/2012 | Partial Disposition | \$ 749,999,972 | N/A | 1,059,616 61% | 12 |
| | | | | N/A | Common Stock | | + | 8/3/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 895,682,3 55% | 13 |
| | | | | | | | | 8/6/2012 | Partial Disposition | \$ 750,000,002 | N/A | 871,092,2 53% | 13 |
| 6 | 1/14/2011 | Common Stock (non-TARP) | Transfer | | | | 562,868,096 | 9/10/2012 | Partial Disposition | \$ 17,999,999,973 | N/A | 317,246,0 22% | 14 |
| | | | | | | | | 9/11/2012 | Partial Disposition | \$ 2,699,999,965 | N/A | 234,169,1 16% | |
| | | | | | | | | 12/14/2012 | Final Disposition | \$ 7,610,497,570 | N/A | 234,169, | 156 15 |

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

| | | Seller | | | Transaction | | | | Adjusted I | Inves | tment | | | Repayment ⁵ | - | |
|----------|----------|---------------------|---------------|-------|-------------|------------------------------------|-------------------|-------------------|------------|-----------------|---------------|-------------------------|-----------|------------------------------|----|-------------|
| Footnote | Date | Name of Institution | City | State | Type | Investment Description | Investment Amount | Pricing Mechanism | Date | | Amount | Final Investment Amount | Date | Description | | Amount |
| | | | | | | | | | 7/19/2010 | ² \$ | 4,300,000,000 | | 2/6/2013 | Principal Repayment | \$ | 100,000,000 |
| | | | | | | | | | 6/28/2012 | ٠ ۵ | 1,400,000,000 | | 2/6/2013 | Contingent Interest Proceeds | \$ | 212,829,610 |
| | | | | | | | | | | | | | 3/6/2013 | Contingent Interest Proceeds | \$ | 97,594,053 |
| | | | | | | | | | | | | | 4/4/2013 | Contingent Interest Proceeds | \$ | 6,069,968 |
| | | | | | | | | | | | | | 5/6/2013 | Contingent Interest Proceeds | \$ | 4,419,259 |
| | | | | | | | | | | | | | 6/6/2013 | Contingent Interest Proceeds | \$ | 96,496,772 |
| | | | | | | | | | | | | | 7/5/2013 | Contingent Interest Proceeds | \$ | 11,799,670 |
| | | | | | | | | | | | | | 8/6/2013 | Contingent Interest Proceeds | \$ | 66,072,965 |
| | | | | | | | | | | | | | 9/6/2013 | Contingent Interest Proceeds | \$ | 74,797,684 |
| | | | | | | | | | | | | | 10/4/2013 | Contingent Interest Proceeds | \$ | 1,114,074 |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A | | | | \$ 100,000,000 | 11/6/2013 | Contingent Interest Proceeds | \$ | 933,181 |
| ' | 3/3/2009 | TALF LLC | wiiiiiiigtori | DE | Fulcilase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | IN/A | | | | \$ 100,000,000 | 12/5/2013 | Contingent Interest Proceeds | \$ | 1,102,424 |
| | | | | | | | | | 1/15/2013 | 4 \$ | 100,000,000 | | 1/7/2014 | Contingent Interest Proceeds | \$ | 1,026,569 |
| | | | | | | | | | | | | | 2/6/2014 | Contingent Interest Proceeds | \$ | 1,107,574 |
| | | | | | | | | | | | | | 3/6/2014 | Contingent Interest Proceeds | \$ | 1,225,983 |
| | | | | | | | | | | | | | 4/4/2014 | Contingent Interest Proceeds | \$ | 11,597,602 |
| | | | | | | | | | | | | | 5/6/2014 | Contingent Interest Proceeds | \$ | 1,055,556 |
| | | | | | | | | | | | | | 6/5/2014 | Contingent Interest Proceeds | \$ | 1,343,150 |
| | | | | | | | | | | | | | 7/7/2014 | Contingent Interest Proceeds | \$ | 27,005,139 |
| | | | | | | | | | | | | | 8/6/2014 | Contingent Interest Proceeds | \$ | 14,059,971 |
| | | | | | | | | | | | | | 9/5/2014 | Contingent Interest Proceeds | \$ | 262,036 |
| | | | | | | | | | | | | | 10/6/2014 | Contingent Interest Proceeds | \$ | 17,394,583 |
| | | | | | | | | | | | | | 11/6/2014 | Contingent Interest Proceeds | \$ | 21,835,385 |

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

| | Purchase Details 1 | | | | | | Settlement De | ails | | | | Fir | nal Disposition | | |
|-----------|--|----|---------------------|-------------------|------------------|-----------------|-------------------|------------------|-----------------|------------|------------------|---------------------|-----------------|---|---------------|
| | | | | | | | | | | | | | | Life-to-date | |
| | | Pι | rchase Face | | TBA or | | Investment Amount | TBA or | Senior Security | | | Purchase Face | Current Face | Principal Received | Disposition |
| Date | Investment Description | | Amount ³ | Pricing Mechanism | PMF ³ | Settlement Date | 2, 3 | PMF ³ | Proceeds 4 | Trade Date | PMF ⁶ | Amount ³ | Amount 6,8 | 1, 8 | Amount 5, 6 |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ | 4,070,000 | 107.75 | | 3/24/2010 | \$ 4,377,249 | - | \$ 2,184 | 6/21/2011 | - | \$ 4,070,000 | \$ 3,151,186 | \$ 902,633 | \$ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ | 7,617,617 | 109 | - | 3/24/2010 | \$ 8,279,156 | - | \$ 4,130 | | - | \$ 7,617,617 | \$ 5,891,602 | | |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ | 8,030,000 | 108.875 | - | 3/24/2010 | \$ 8,716,265 | - | \$ 4,348 | | - | \$ 8,030,000 | \$ 5,964,013 | , | + +,000,000 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | \$ | 23,500,000 | 110.502 | - | 5/28/2010 | \$ 26,041,643 | - | \$ 12,983 | | - | \$ 23,500,000 | \$ 22,350,367 | | \$ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | \$ | 8,900,014 | 107.5 | - | 4/30/2010 | \$ 9,598,523 | - | \$ 4,78 | 6/7/2011 | - | \$ 8,900,014 | | | \$ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ | 10,751,382 | 106.806 | - | 6/30/2010 | \$ 11,511,052 | - | \$ 5,74 | 6/7/2011 | - | \$ 10,751,382 | | , , , | \$ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ | 12,898,996 | 109.42 | - | 6/30/2010 | \$ 14,151,229 | - | \$ 7,05 | 6/7/2011 | - | \$ 12,898,996 | \$ 12,570,392 | , | \$ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ | 8,744,333 | 110.798 | - | 6/30/2010 | \$ 9,717,173 | - | \$ 4,84 | 6/7/2011 | - | \$ 8,744,333 | \$ 8,483,188 | \$ 261,145 | \$ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | \$ | 8,417,817 | 110.125 | - | 7/30/2010 | \$ 9,294,363 | - | \$ 4,63 | 6/7/2011 | - | \$ 8,417,817 | \$ 8,171,159 | \$ 246,658 | \$ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | \$ | 17,119,972 | 109.553 | | 7/30/2010 | \$ 18,801,712 | - | \$ 9,37 | 9/20/2011 | - | \$ 17,119,972 | \$ 15,030,712 | \$ 2,089,260 | \$ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ | 34,441,059 | 110.785 | - | 8/30/2010 | \$ 38,273,995 | - | \$ 19,07 | 6/21/2011 | - | \$ 34,441,059 | \$ 32,656,125 | | \$ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ | 28,209,085 | 112.028 | | 8/30/2010 | \$ 31,693,810 | - | \$ 15,80 | 9/20/2011 | - | \$ 28,209,085 | \$ 25,930,433 | \$ 2,278,652 | \$ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | \$ | 6,004,156 | 106.625 | | 9/30/2010 | \$ 6,416,804 | - | \$ 3,200 | 6/21/2011 | - | \$ 6,004,156 | \$ 5,656,049 | \$ 348,107 | \$ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | \$ | 6,860,835 | 108.505 | | 9/30/2010 | \$ 7,462,726 | - | \$ 3,722 | 10/19/2011 | - | \$ 6,860,835 | \$ 6,520,875 | \$ 339,960 | \$ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | \$ | 13,183,361 | 111.86 | | 9/30/2010 | \$ 14,789,302 | - | \$ 7,373 | 6/21/2011 | - | \$ 13,183,361 | \$ 12,704,841 | \$ 478,520 | \$ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | \$ | 2,598,386 | 108.4375 | | 9/30/2010 | \$ 2,826,678 | - | \$ 1,408 | 1/24/2012 | - | \$ 2,598,386 | \$ 1,903,407 | \$ 694,979 | \$ 2,052,702 |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | \$ | 9,719,455 | 106.75 | | 10/29/2010 | \$ 10,394,984 | - | \$ 5,18 | 6/21/2011 | - | \$ 9,719,455 | \$ 9,531,446 | \$ 188,009 | \$ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ | 8,279,048 | 110.198 | | 9/30/2010 | \$ 9,150,989 | - | \$ 4,56 | 9/20/2011 | - | \$ 8,279,048 | \$ 6,425,217 | \$ 1,853,831 | \$ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | \$ | 5,000,000 | 110.088 | | 10/29/2010 | \$ 5,520,652 | - | \$ 2,752 | 10/19/2011 | - | \$ 5,000,000 | \$ 4,580,543 | \$ 419,457 | \$ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ | 10,000,000 | 110.821 | | 10/29/2010 | \$ 11,115,031 | - | \$ 5,54 | 10/19/2011 | - | \$ 10,000,000 | \$ 9,030,539 | \$ 969,461 | \$ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ | 9,272,482 | 110.515 | | 9/29/2010 | \$ 10,277,319 | - | \$ 5,123 | 9/20/2011 | - | \$ 9,272,482 | \$ 8,403,846 | \$ 868,636 | \$ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | \$ | 10,350,000 | 112.476 | - | 10/29/2010 | \$ 11,672,766 | - | \$ 5,820 | 10/19/2011 | - | \$ 10,350,000 | \$ 10,099,555 | \$ 250,445 | \$ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ | 6,900,000 | 105.875 | | 11/30/2010 | \$ 7,319,688 | - | \$ 3,652 | 1/24/2012 | - | \$ 6,900,000 | \$ 6,236,800 | \$ 663,200 | \$ 6,556,341 |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | \$ | 8,902,230 | 111.584 | | 10/29/2010 | \$ 9,962,039 | - | \$ 4,960 | 1/24/2012 | - | \$ 8,902,230 | \$ 7,503,681 | \$ 1,398,549 | \$ 8,269,277 |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | \$ | 8,050,000 | 110.759 | - | 11/30/2010 | \$ 8,940,780 | - | \$ 4,458 | 1/24/2012 | - | \$ 8,050,000 | \$ 7,053,867 | \$ 996,133 | \$ 7,703,610 |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | \$ | 5,750,000 | 106.5 | - | 11/30/2010 | \$ 6,134,172 | - | \$ 3,06 | 1/24/2012 | - | \$ 5,750,000 | \$ 5,473,724 | \$ 276,276 | \$ 5,764,858 |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | \$ | 5,741,753 | 110.5 | - | 11/30/2010 | \$ 6,361,173 | - | \$ 3,172 | 1/24/2012 | - | \$ 5,741,753 | \$ 4,307,881 | \$ 1,433,872 | \$ 4,693,918 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ | 3,450,000 | 110.875 | - | 11/30/2010 | \$ 3,834,428 | - | \$ 1,912 | 10/19/2011 | - | \$ 3,450,000 | \$ 3,367,168 | \$ 82,832 | \$ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ | 11,482,421 | 113.838 | - | 12/30/2010 | \$ 13,109,070 | - | \$ 6,53 | 1/24/2012 | - | \$ 11,482,421 | \$ 10,592,775 | \$ 889,646 | \$ 11,818,944 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ | 13,402,491 | 113.9 | - | 11/30/2010 | \$ 15,308,612 | - | \$ 7,632 | 10/19/2011 | - | \$ 13,402,491 | \$ 12,963,737 | \$ 438,754 | \$ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ | 14,950,000 | 114.006 | - | 12/30/2010 | \$ 17,092,069 | - | \$ 8,52 | 1/24/2012 | - | \$ 14,950,000 | \$ 14,562,161 | \$ 387,839 | \$ 16,383,544 |

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

| | | | | | | | | | | iminary Adju | | | 7 | Final Investment | | | | | | | |
|----------|-----------|---|------------|------|---------------------|-------------------------------|----------------------|----------------------|--------------|--------------|-------------|----------------|---------------|---------------------|------------------------|--------------------------------|------------------|---|-----------|---------------------------------|---------------|
| | | Seller | | | | | | | C | ommitment | t - | Final Commitme | ent Amount | Amount ⁹ | | tepayment Details | Investment Af | ter Capital Repayment | | Distribution or Dispo | sition |
| Footnote | Date | Name of Institution | City | | nsaction Type In | restment Description | Commitment Amount | Pricing Mechanism | Date | An | mount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE P | urchase | Membership Interest | \$ 1,111,111,111 | Par | 1/4/2010 | 4 \$ 15 | 156,250,000 | 1/4/2010 4 \$ | 156,250,000 | \$ 156,250,000 | 1/15/2010 | \$ 156,250,000 | \$ 0 | Membership Interest | | Distribution ⁵ | \$ 20,091,872 |
| | | | | | | | | | | | | | | | | | | Debt Obligation w/ Contingent | 2/24/2010 | Final Distribution 5 | \$ 48,922 |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE P | urchase Debt Obli | gation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 1/4/2010 | 4 \$ 20 | 000,000,000 | 1/4/2010 4 \$ | 200,000,000 | \$ 200,000,000 | 1/11/2010 | \$ 34,000,000 | \$ 166,000,000 | Proceeds | | | |
| | | | | | | | | | | | | | | | 1/12/2010 | \$ 166,000,000 | \$ 0 | Contingent Proceeds | 1/29/2010 | Distribution ⁵ | \$ 502,302 |
| | | | | DE - | | | | | 0.000.000.40 | 0 0 10 | | 7/16/2010 \$ | 05000000 | \$ 580,960,000 | | | | | 2/24/2010 | Final Distribution ⁵ | \$ 1,223 |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE P | urchase Membership | Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,24 | 244,437,500 | 7/16/2010 \$ | 856,000,000 | \$ 580,960,000 | 2/18/2010 | \$ 2,444,347 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 3,533,199 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 30,011,187 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 66,463,982 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 15,844,536 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 1/14/2011 | \$ 13,677,726 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 48,523,845 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 68,765,544 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 77,704,254 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 28,883,733 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 9,129,709 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 7/15/2011 8/12/2011 | \$ 31,061,747 \$ 10,381,214 | | Membership Interest ¹⁰ Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | | | | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 6,230,731 \$ 1,183,959 | | Membership Interest ¹⁰ Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/17/2012 | \$ 1,183,959 | | Membership Interest | | | |
| | | | | | | | | | | | | | | | 2/14/2012 | \$ 1,601,688 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 3,035,546 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 3,030,540 | \$ 101,300,670 | Membership interest | 2/20/2012 | Distribution ⁵ | \$ 56,390,209 |
| | | | | | | | | | | | | | | | | | | | | Distribution ⁵ | \$ 1,056,751 |
| | | | | | | | | | | | | | | | 3/29/2012 | \$ 161,386,870 | \$ 0 | Membership Interest 10 | | Final Distribution ⁵ | \$ 18,772 |
| | | | | | | | | | | | | | | | | | | | | Adjusted Distribution 5, 1 | |
| | | | | | | | | | | | | | | | | | | | | Distribution 5, 14 | \$ 64,444 |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE P | urchase Debt Obli | gation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,48 | 188,875,000 | 9/26/2011 8 \$ | 1,161,920,000 | \$ 1,161,920,000 | 2/18/2010 | \$ 4,888,718 | \$ 1,157,031,282 | Debt Obligation w/ Contingent | 770/2013 | Distribution | 9 04,444 |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 7,066,434 | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 60,022,674 | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 132,928,628 | \$ 957,013,546 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 31,689,230 | \$ 925,324,316 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 1/14/2010 | \$ 27,355,590 | \$ 897,968,726 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 92,300,138 | \$ 805,668,588 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 128,027,536 | \$ 677,641,052 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 155,409,286 | \$ 522,231,766 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 75,085,485 | \$ 447,146,281 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 18,259,513 | \$ 428,886,768 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | \$ 62,979,809 | | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | \$ 20,762,532 | \$ 345,144,428 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | \$ 37,384,574 | \$ 307,759,854 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 7,103,787 | | Debt Obligation w/ Contingent | | | |

| | | Seller | | | | | | | minary Adjusted | Final Com- | mitment Amount ⁷ | Final Investment | Canital D | epayment Details | Investment A | fter Capital Repayment | | Distribution or Disposit | ítion |
|----------|-----------|--|-------------|-----------|---|----------------------|-----------|-----------|--------------------|------------|-----------------------------|---------------------|------------------------|---------------------------------|--------------------------------------|---|------------|--|----------------|
| | | Name of Institution | City | Transa | | Commitment Amount | Pricing | Date | | Date | Amount | | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| Footnote | Date | Name of Institution | City | State Typ | Investment Description | Amount | Mechanism | Date | Amount | Date | Amount | Amount | | \$ 6,577,144 | \$ 294,078,924 | Debt Obligation w/ Contingent | Date | Description | Proceeds |
| | | | | | | | | | | | | | 1/17/2012 2/14/2012 | \$ 6,577,144 \$ 9,610,173 | \$ 294,078,924 \$ 284,468,750 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 2/14/2012 | 9,010,173 | \$ 204,400,730 | Tioceeds | 3/29/2012 | Distribution ⁵ | \$ 3,434,460 |
| | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution ⁵ | \$ 40,556 |
| | | | | | | | | | | | | | 3/14/2012 | \$ 284,468,750 | \$ 0 | Contingent Proceeds | 9/28/2012 | Final Distribution ⁵ | \$ 469 |
| | | | | | | | | | | | | | | | | | | Adjusted Distribution ^{5, 13} | |
| | | | | | | | | | | | | | | | | | | Distribution 5, 14 | \$ 1,611 |
| 1 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE Purcha | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,262,037,500 | 7/16/2010 | \$ 1,149,487,000 | \$ 1,149,487,000 | 7/16/2012 | \$ 62,499,688 | \$ 1,086,987,313 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 152,499,238 | \$ 934,488,075 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 254,581,112 | \$ 679,906,963 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 2/13/2013 | \$ 436,447,818 | \$ 243,459,145 | Membership Interest 10 | | _ | |
| | | | | | | | | | | | | | 3/13/2013 | \$ 243,459,145 | \$ 0 | Membership Interest 10 | | Distribution ⁵ | \$ 479,509,240 |
| | | | | | | | _ | | | | | | | | | Debt Obligation w/ Contingent | 7/11/2013 | Distribution ^{5, 11} | \$ 2,802,754 |
| 2 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE Purch | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,524,075,000 | 7/16/2010 | \$ 2,298,974,000 | \$ 2,298,974,000 | 6/26/2012 | \$ 125,000,000 | \$ 2,173,974,000 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 305,000,000 | \$ 1,868,974,000 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 12/6/2012 | \$ 800,000,000 | \$ 1,068,974,000 | Proceeds Debt Obligation w/ Contingent | | | + |
| | | | | | | | | | | | | | 12/21/2012 | \$ 630,000,000 | \$ 438,974,000 | Debt Obligation w/ Contingent | | | + |
| | | | | | | | | | | | | | 1/15/2013 | \$ 97,494,310 | \$ 341,479,690 | Proceeds | | 5 11 | 1. |
| | | | | | | | | | | | | | 1/24/2013 | \$ 341,479,690 | \$ - | Contingent Proceeds | | Distribution ^{5, 11} | \$ 16,195,771 |
| 1 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE Purch | se Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,244,437,500 | 7/16/2010 | \$ 1,150,423,500 | \$ 1,064,141,738 | 1/15/2010 | \$ 44,043 | \$ 1,064,007,604 | Membership Interest 10 | 7/11/2013 | Distribution | \$ 69,932 |
| | | | | | | | | | | | | | 2/14/2011 | \$ 712,284 | | Membership Interest | | | |
| | | | | | | | | | | | | | 3/14/2011 | \$ 6,716,327 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 4/14/2011 | \$ 7,118,388 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 5/14/2012 | \$ 39,999,800 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 6/14/2012 | \$ 287,098,565 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 7/16/2012 | \$ 68,749,656 | \$ 653,702,674 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 361,248,194 | \$ 292,454,480 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 8/30/2012 | Distribution ^{5, 11} | \$ 75,278,664 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 79,071,633 |
| | | | | | | | | | | | | | 8/30/2012 | \$ 292,454,480 | \$ | Membership Interest 10 | | Distribution 5, 11 | \$ 106,300,357 |
| | | | | | | | | | | | | | | | | | | Distribution ^{5, 11} | \$ 25,909,972 |
| | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution ^{5, 11} | \$ 678,683 |
| 2 | 40/0/0000 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE D | Be Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 2/22/2010 | 0 6 0 400 075 000 | 7/40/2040 | £ 0.000.047.000 | 12 \$ 2,128,000,000 | | | | Debt Obligation w/ Contingent | 8/13/2013 | Distribution Refund | \$ (18,405) |
| 2 | 10/2/2009 | Alliancebernstein Legacy Securities Master Fund, L.P. | vviimington | DE Purchi | Bebt Obligation W/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,488,875,000 | 7/16/2010 | \$ 2,300,847,000 | \$ 2,128,000,000 | 5/16/2011 | \$ 30,244,575 | \$ 2,097,755,425 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 6/14/2011 | \$ 88,087 | \$ 2,097,667,339 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 5/3/2012 | \$ 80,000,000 | \$ 2,017,667,339 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 5/14/2012 | \$ 30,000,000 | \$ 1,987,667,339 | Debt Obligation w/ Contingent | | | + |
| | | | | | | | | | | | | | 5/23/2012 6/14/2012 | \$ 500,000,000 \$ 44,200,000 | \$ 1,487,667,339 \$ 1,443,467,339 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 6/25/2012 | \$ 44,200,000 \$ 120,000,000 | \$ 1,443,467,339 \$ 1,323,467,339 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 7/16/2012 | \$ 17,500,000 | \$ 1,305,967,339 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 7/27/2012 | \$ 450,000,000 | \$ 855,967,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 8/14/2012 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | | | 10/3/2012 | Distribution ^{5, 11} | \$ 12,012,957 |

| | | | | | | | | | | | minary Adjusted | _ | | Final Investment | | | | | | | |
|--------|----|------------|--------------------------------|-------------------|-------|---------------------|--|----------------------|----------------------|-----------|------------------------|------------|-----------------------------|---------------------|-------------------|-------------------------------|------------------|---|-------------|--|-------------------------------|
| | | | Seller | | | | | | | С | ommitment ³ | Final Comn | mitment Amount ⁷ | Amount ⁹ | | epayment Details | Investment Af | ter Capital Repayment | | Distribution or Disposit | tion |
| Footno | te | Date | Name of Institution | City | State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | 8/22/2012 | \$ 583,467,339 | \$ - | Contingent Proceeds | | Distribution 5, 11 | \$ 16,967 |
| 1 | | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,244,437,500 | 7/16/2010 | \$ 694,980,000 | \$ 528,184,800 | 8/14/2012 | \$ 90,269,076 | | Membership Interest 10 | 8/13/2013 | Distribution Refund | \$ (460) |
| | | | · | | | | · | | | | | | | | 9/17/2012 | \$ 90,269,076 \$ 8,833,632 | | Membership Interest | | | |
| | | | | | | | | | | | | | | | | ,, | | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 10,055,653 | \$ 419,026,439 | Membership Interest 10 | 44 (5/2042) | Distribution ^{5, 11} | \$ 297,511,708 |
| | | | | | | | | | | | | | | | 11/5/2012 | \$ 419,026,439 | \$ - | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | | ,, | | Distribution 5, 11 Distribution ^{5, 11} | \$ 57,378,964 \$ 1,609,739 |
| 2 | | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,488,875,000 | 7/16/2010 | \$ 1,389,960,000 | \$ 1,053,000,000 | 7040040 | | • •=•••• | Debt Obligation w/ Contingent | 12/0/2013 | Distribution | \$ 1,009,739 |
| | | | | | | | | | | | | | | | 7/31/2012 | \$ 175,000,000 | \$ 878,000,000 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 5,539,055 | \$ 872,460,945 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 8/31/2012 | \$ 16,000,000 | \$ 856,460,945 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 1,667,352 | \$ 854,793,592 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 9/28/2012 | \$ 35,000,000 | \$ 819,793,592 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 25,334,218 | \$ 794,459,374 | Proceeds | | 5 11 | |
| | | | | | | | | | | | | | | | 10/18/2012 | \$ 794,459,374 | s - | Contingent Proceeds | | Distribution ^{5, 11} | \$ 8,289,431 |
| | | | | | | | | | | | | | | | | | • | | | Distribution 5, 11 | \$ 1,433,088 |
| 1 | 1 | 10/30/2000 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Durchaea | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,271,337,500 | 7/16/2010 | \$ 1 243 275 000 | \$ 1,117,399,170 | | | | 10 | 12/6/2013 | Distribution 5, 11 | \$ 141,894 |
| | ' | 10/30/2009 | AC CECCTT II Waster Fund, E.F. | vviii iii iigtori | DL | i dicilase | Wellbership interest | 1,111,111,111 | i di | 3/22/2010 | 1,271,337,300 | 7710/2010 | ų 1,243,273,000 | 1,117,333,170 | 2/14/2012 | | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 99,462,003 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 5/14/2012 | \$ 74,999,625 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 7/16/2012 | \$ 18,749,906 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 68,399,658 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 124,999,375 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 240,673,797 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 45,764,825 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 24,588,926 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 30,470,429 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | 2/14/2013 | \$ 295,328,636 | \$ 6,862,425 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 184,431,858 |
| | | | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 20,999,895 |
| | | | | | | | | | | | | | | | | | | 40 | | Distribution 5, 11 | \$ 156,174,219 |
| | | | | | | | | | | | | | | | 2/21/2013 | \$ 6,862,425 | \$ - | Membership Interest 10 | | Distribution 5, 11 | \$ 105,620,441 |
| | | | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution ^{5, 11} | \$ 42,099,442 |
| | | | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 49,225,244 |
| | | | | | | | | | | | | | | | | | | Debt Obligation w/ Contingent | 9/30/2014 | Final Distribution 5, 11 | \$ 1,748,833 |
| 2 | 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,542,675,000 | 7/16/2010 | \$ 2,486,550,000 | \$ 2,234,798,340 | 2/14/2012 | \$ 174,200,000 | \$ 2,060,598,340 | Proceeds | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 198,925,000 | \$ 1,861,673,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 5/14/2012 | \$ 150,000,000 | \$ 1,711,673,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 7/16/2012 | \$ 37,500,000 | \$ 1,674,173,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 136,800,000 | \$ 1,537,373,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 250,000,000 | \$ 1,287,373,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 481,350,000 | \$ 806,023,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 274,590,324 | \$ 531,433,016 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 147,534,295 | \$ 383,898,721 | | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 182,823,491 | \$ 201,075,230 | Debt Obligation w/ Contingent Proceeds | | | |

| | | | | | | | | | minary Adjusted | - IO | 7 | Final Investment Amount ⁹ | | | | | | Distribution or Disposit | |
|----------|------------|--|---------------------|--------------|--|------------------|-----------|-----------|--------------------|------------|-----------------------------|---|------------------------|----------------------------------|---|---|------------|-------------------------------|----------------|
| | | Seller | | Transactio | n | Commitment | Pricing | | ommitment | Final Comn | mitment Amount ⁷ | Amount | Repayment | epayment Details | Investment A | fter Capital Repayment | | Distribution or Disposit | ion |
| Footnote | Date | Name of Institution | City | | Investment Description | Amount | Mechanism | Date | Amount | Date | Amount | Amount | Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 17,118,005 |
| | | | | | | | | | | | | | 2/14/2013 | \$ 201,075,230 | \$ - | Contingent Proceeds | | Distribution ^{5, 11} | \$ 1,052,497 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 1,230,643 |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,244,437,500 | 7/16/2010 | \$ 620,578,258 | \$ 620,578,258 | | | • | | 9/30/2014 | Final Distribution 5, 11 | \$ 41,556 |
| | | | | | | | | | | | | | 3/14/2011 4/14/2011 | \$ 1,202,957 \$ 3,521,835 | | Membership Interest 10 Membership Interest 10 | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 104,959,251 | | Membership Interest | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 72,640,245 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/28/2012 | \$ 180,999,095 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 134,999,325 | \$ 122,255,550 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 10/19/2012 | Distribution ^{5, 11} | \$ 147,464,888 |
| | | | | | | | | | | | | | | | | 40 | | Distribution 5, 11 | \$ 148,749,256 |
| | | | | | | | | | | | | | 10/19/2012 | \$ 122,255,550 | \$ | Membership Interest 10 | | Distribution 5, 11 | \$ 549,997 |
| | | | | | | | | | | | | | | | | | | Final Distribution 5, 11 | \$ 75,372 |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE Bureboos | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,488,875,000 | 7/16/2010 | \$ 1.241.156.516 | \$ 1,241,000,000 | | | | Debt Obligation w/ Contingent | 1/28/2015 | Distribution 5, 15 | \$ 61,767 |
| | 1174/2003 | NED Western Asset I dulich I water waster I dird, E.I. | vviii iii iigtori | DL Fulcilase | Debt Obligation w Contangent 1 Toceas | \$ 2,222,222,222 | 1 di | 3/22/2010 | 2,400,073,000 | 7710/2010 | 1,241,130,310 | 1,241,000,000 | 5/13/2011 | \$ 13,531,530 | \$ 1,227,468,470 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 7/31/2012 | \$ 618,750,000 | \$ 608,718,470 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/9/2012 8/14/2012 | \$ 151,006,173 \$ 11,008,652 | \$ 457,712,297 \$ 446,703,645 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/23/2012 | \$ 160,493,230 | \$ 286,210,415 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/29/2012 | \$ 103,706,836 | \$ 182,503,579 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 20,637,410 | \$ 161,866,170 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 10/19/2012 | Distribution 5, 11 | \$ 6,789,287 |
| | | | | | | | | | | | | | | | | | 11/2/2012 | Distribution ^{5, 11} | \$ 3,718,769 |
| | | | | | | | | | | | | | 9/21/2012 | \$ 161,866,170 | \$ - | Contingent Proceeds | | Distribution 5, 11 | \$ 13,750 |
| | | | | | | | | | | | | | | | | | | Final Distribution 5, 11 | \$ 1,884 |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE Burehoos | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,244,437,500 | 7/16/2010 | \$ 474.550.000 | \$ 474,550,000 | | | | 40 | 1/28/2015 | Distribution 5, 15 | \$ 1,544 |
| , | 11/23/2009 | maration Legacy Securities 1 dulicy rivate investment 1 and estip, E.i | vviii i iii i giori | Pulcilase | Wellbership interest | 1,111,111,111 | i di | 3/22/2010 | 0 0 1,244,437,300 | 7710/2010 | 474,550,000 | 474,330,000 | 9/17/2012 | \$ 74,499,628 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 59,787,459 \$ 40,459,092 | | Membership Interest ¹⁰ Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 10,409,317 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/30/2013 | \$ 219,998,900 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 2/25/2013 | \$ 39,026,406 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 3/25/2013 | Distribution ^{5, 11} | \$ 164,629,827 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 71,462,104 |
| | | | | | | | | | | | | | 3/25/2013 | \$ 30,369,198 | \$ - | Membership Interest 10 | | Distribution 5, 11 | \$ 38,536,072 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 29,999,850 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 3,999,980 |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,488,875,000 | 7/16/2010 | \$ 949,100,000 | \$ 949,000,000 | | | | Debt Obligation w/ Contingent | 12/27/2013 | Distribution ^{5, 11} | \$ 5,707,723 |
| | | | minigroil | I dicilase | | ,,, | | 32222010 | 2,400,010,000 | | - 5-10,100,000 | 5 5-10,000,000 | 9/17/2012 | \$ 149,000,000 | \$ 800,000,000 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 119,575,516 \$ 195,000,000 | \$ 680,424,484 \$ 485,424,484 | Debt Obligation w/ Contingent | | | + |
| | | | | | | | | | | | | | 12/14/2012 | \$ 195,000,000 \$ 47,755,767 | \$ 485,424,484 \$ 437,668,717 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 1/15/2013 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | | | 4/16/2013 | Distribution 5, 11 | \$ 7,143,340 |

| | | | | | | | | | minary Adjusted | | | Final Investment | | | | | | | |
|---------------|-------------------------|------------|--------------------|-------------|----------------------------------|----------------------|----------------------|-----------|------------------------|------------|-----------------------------|---------------------|-------------------|-------------------|------------------|---|------------|-------------------------------|---------------|
| | Seller | | | | | | | С | ommitment ³ | Final Comm | nitment Amount ⁷ | Amount ⁹ | Capital F | tepayment Details | Investment Af | fter Capital Repayment | | Distribution or Disposit | ion |
| Footnote Date | Name of Institution | City | Transa State Ty | | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | | | 5/16/2013 | Distribution ^{5, 11} | \$ 963,411 |
| | | | | | | | | | | | | | 1/24/2013 | \$ 375,212,503 | | Contingent Proceeds | | Distribution 5, 11 | \$ 750,004 |
| | | | | | | | | | | | | | 1/24/2013 | \$ 375,212,503 | 5 | Contingent Proceeds | | Distribution ^{5, 11} | \$ 100,001 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 142,168 |
| 1 12/18/200 | Oaktree PPIP Fund, L.P. | Wilmington | DE Purci | ase Member | ership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 \$ 1,244,437,500 | 7/16/2010 | \$ 1,160,784,100 | \$ 555,904,633 | 7/15/2011 | \$ 39,499,803 | \$ 516,404,830 | Membership Interest 10 | | | , |
| | | | | | | | | | | | | | 3/14/2012 | \$ 39,387,753 | \$ 477,017,077 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 22,111,961 | \$ 454,905,116 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 32,496,972 | \$ 422,408,144 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 111,539,536 | \$ 310,868,608 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 12/14/2012 | \$ 55,540,026 | \$ 255,328,581 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 14,849,910 | \$ 240,478,671 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 4/12/2013 | \$ 18,268,328 | \$ 222,210,343 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 5/14/2013 | \$ 70,605,973 | \$ 151,604,370 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 5/28/2013 | \$ 119,769,362 | \$ 31,835,008 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 6/3/2013 | Distribution ^{5, 11} | \$ 46,575,750 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 54,999,725 |
| | | | | | | | | | | | | | 6/3/2013 | \$ 31,835,008 | \$ - | Membership Interest 10 | 6/24/2013 | Distribution 5, 11 | \$ 27,999,860 |
| | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution ^{5, 11} | \$ 11,749,941 |
| | | | | | | | | | | | | | | | | | 7/9/2013 | Distribution 5, 11 | \$ 40,974,795 |
| | | | | | | | | | | | | | | | | D 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | 12/12/2013 | Final Distribution 5, 11 | \$ 539,009 |
| 2 12/18/200 | Oaktree PPIP Fund, L.P. | Wilmington | DE Purci | ase Debt Ob | bligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 \$ 2,488,875,000 | 7/16/2010 | \$ 2,321,568,200 | \$ 1,111,000,000 | 7/15/2011 | \$ 79,000,000 | \$ 1,032,000,000 | | | | |
| | | | | | | | | | | | | | 3/14/2012 | \$ 78,775,901 | \$ 953,224,099 | | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 44,224,144 | \$ 908,999,956 | | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 64,994,269 | \$ 844,005,687 | | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 223,080,187 | \$ 620,925,500 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 12/14/2012 | \$ 111,080,608 | \$ 509,844,892 | | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 89,099,906 | \$ 420,744,985 | | | | |
| | | | | | | | | | | | | | 4/12/2013 | \$ 109,610,516 | \$ 311,134,469 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/28/2013 | Distribution ^{5, 11} | \$ 444,393 |
| | | | | | | | | | | | | | | | | | 6/3/2013 | Distribution ^{5, 11} | \$ 1,960,289 |
| | | | | | | | | | | | | | | | | | 6/14/2013 | Distribution ^{5, 11} | \$ 1,375,007 |
| | | | | | | | | | | | | | 5/14/2013 | \$ 311,134,469 | \$ - | Contingent Proceeds | 6/24/2013 | Distribution ^{5, 11} | \$ 700,004 |
| | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution ^{5, 11} | \$ 293,751 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 1,024,380 |
| | | | | | | | | | | | | | | | | | 12/12/2013 | Final Distribution 5, 11 | \$ 13,475 |

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000