BANCSTAR, INC. BANCSTAR, INC.

Investment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redemed - Institution has repeal Treasury's investment
Sold - by auction, an offering, or through a restructuring
Extend bankrupsvirecelvership: Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Loss of the investment is not properly that the control of the investment is no longer held by Treasury, but some remains
Warrants outstanding — Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding — Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury's did not receive a warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

# U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 18, 2015

CAPITAL PURCHASE PROGRAM

							Capita	al Repayment / Dispo	sition / Auction3:			Warrant P
te Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee)4	Shares	Avg. Price (Realized Loss) / (Write	off) Gain <sup>5</sup>	Wt Amount
1ST CONSTITUTION BANCORP	CRANBURY	NJ 12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	Amount	11 661	Strates	Avd. Filee TRealized Cossi / twill	Oli Galli	VI MIIOUII
1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010					\$12,000,000.00		12,000	\$1,000.00		
1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/2011										\$326,576.00
1ST ENTERPRISE BANK	LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
1ST ENTERPRISE BANK	LOS ANGELES	CA 12/11/2009	\$6,000,000.00									*****
1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/2011		\$0.00	20.000.010.00		\$10,400,000.00		10,400	\$1,000.00		\$220,000.00
1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding						
1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 12/31/2013	\$444,000,000,00	60.00	640F 400 000 00	Dedenmed in fell consents and extending	\$8,000,000.00		16,369	\$488.73 (\$8,36)	300.00)	
1ST SOURCE CORPORATION	SOUTH BEND	IN 1/23/2009 Preferred Stock w/ Warrants IN 12/29/2010	\$111,000,000.00	\$0.00	\$125,460,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000,00	1	111.000	\$1,000.00	-	
1ST SOURCE CORPORATION	SOUTH BEND						\$111,000,000.00		111,000	\$1,000.00		
1ST SOURCE CORPORATION	SOUTH BEND	IN 3/9/2011		***	A							\$3,750,000.00
1ST UNITED BANCORP, INC.	BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	640 000 000 00		40.000	£4 000 00		6500 000 00
1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL 11/18/2009	\$3,500,000.00	\$0.00	64 074 000 50	Cold in full connects autotacedies	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00
	GASTONIA	NC 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815 100 00		2 964	\$275.00 (\$2.14)		
AB&T FINANCIAL CORPORATION		NC 11/19/2013					\$815,100.00	(000 000 00)	2,964	\$275.00 (\$2.14)	300.00)	
AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/6/2014					\$150.621.36	(\$50,000.00)	500	\$281.01 (\$38)	.378.64)	
ABST FINANCIAL CORPORATION		NC 2/10/2014					\$150,621.36	(\$1.506.21)	530	\$201.01 (\$30)	3/0.04)	
AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC         3/19/2014           NE         1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	C4F 074 700 00	Redeemed, in full; warrants not outstanding		(\$1,506.21)			-	
ADBANC, INC.		NE 7/21/2011	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full, warrants not outstanding	\$12,720,000,00	1	10 700	81 444 44	-	\$636,000.00
ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA		\$6,514,000.00			0.11.1.6.11	\$12,720,000,00		12,720	\$1,000.00	-	\$636,000.00
		FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				2000 00		
ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 7/19/2013					\$877,729.70 \$5,524,880.90		5.621		270.30)	\$337,363.35
ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/22/2013					\$5,524,000.90	(\$64,026.11)	5,021	\$902.90 (\$9	/19.10)	\$337,303.35
		FL 9/12/2013				0.11.1.6.11		(\$04,020.11)			-	
ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7.501.881.70	Sold, in full; warrants not outstanding	\$000 are 71		001	\$000.04 (Sec.	400.00	
ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11/28/2012					\$208,870.74 \$4,058,697,67	+	234 4 547	\$892.61 (\$2 \$892.61 (\$48	.129.26)	
ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/29/2012 AK 1/11/2013					\$4,058,697.67	(\$40 GTE OT)	4,547	\$69Z.01 (\$48)	102.03)	
ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU							(\$42,675.67) (\$7.324.33)			-	
ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/2013 AK 4/1/2014						(\$1,324.33)				\$2 370 908 26
	JUNEAU DAI TON		\$2,986,000,00	\$0.00	60 504 007 07	Sold, in full; warrants not outstanding						a2,370,908.26
ALLIANCE BANCSHARES, INC.		GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Suiu, III Iuli, Warrants not outstanding						\$04.452.55
ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 3/27/2013					\$2,856,437.46		2 000	\$956.61 (\$12)	.562.54)	\$94,153.69 \$44,746.31
ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 3/28/2013 GA 4/9/2013					\$2,856,437.46	(\$25,000.00)	2,986	\$956.61 (\$12)	JDZ.34)	\$44,746.31
ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA 4/9/2013 NY 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000,00	\$0.00	600 050 000 00	Redeemed, in full: warrants not outstanding		(\$∠5,000.00)			-	
ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 12/19/2008 Preferred Stock w/ Warrants NY 5/13/2009	326,918,000.00	\$0.00	\$28,356,360,00	respectives, in full; warrants not outstanding	\$26,918,000,00		26,918	\$1,000.00	$\overline{}$	
ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 5/13/2009 NY 6/17/2009					\$20,918,000.00		26,918	g1,000.00	-	\$900,000.00
ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	20 000 400 00	Sold, in full; warrants not outstanding		1			-	\$900,000.00
ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/6/2013	\$12,000,000.00	\$0.00	\$9,000,130.00	Sold, in full, warrants not outstanding	\$3,375,945.00		4 500 000	\$0.75 (\$1,12)	055 00)	
ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/7/2013					\$5,626,575,00		7,500,000	\$0.75 (\$1,12		\$504,900.00
ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL						35,626,575,00	(600.005.00)	7.500.000	30.75 (31.07)	125.00)	3504,900.00
ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	OSWEGO	MN 3/26/2013	60 050 000 00	\$3,652,000,00	6400 753 00	Colling and a second a second and a second a		(\$90,025.20)			-	
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding					-	
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 3/27/2009 Preferred Stock w/ Exercised Warrants CO 9/18/2012	\$70,000,000.00	\$0.00	\$73,129,100.09	Sold, in full; warrants not outstanding	\$280,115.76	1	244	\$814.29 (\$6)	884.24)	
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/18/2012 CO 9/19/2012					\$6,559,920,24		8.056	\$814.29 (\$0. \$814.29 (\$1.49)		
ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/20/2012					\$50,160,264,00		61,600	\$814.29 (\$11,43)		\$3,291,750.00
ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/20/2012 CO 11/16/2012					\$50,160,264.00	(8570.000.00)	01,000	\$614.29 (\$11,43)	/36.00)	\$3,291,750.00
AMB FINANCIAL CORPORATION	MUNSTER	IN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4 207 E76 4E	Redeemed, in full; warrants not outstanding		(\$570,003.00)				
AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 9/22/2011	\$3,674,000.00	\$0.00	\$4,367,576.45	Redeemed, in juli, warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00		\$184,000.00
AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE		\$2.492.000.00	\$0.00	60,000,004,00	Dedesmand in falls community and automorphism	\$3,074,000.00		3,074	\$1,000.00		\$104,000.00
AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 3/6/2009 Preferred Stock w/ Exercised Warrants OK 9/15/2011	\$2,492,000.00	\$0.00	\$2,960,021,33	Redeemed, in full: warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00		\$125,000.00
AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	NY 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	£0.000.057.000.00	Dedesoned in 6-th comments and a detection	\$2,492,000.00	1	2,492	\$1,000.00	-	\$125,000.00
AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	NY 6/17/2009 Preletted Stock W Wattants NY 6/17/2009	\$3,366,690,000.00	\$0.00	\$3,003,257,300.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3.388.890	\$1,000.00		
AMERICAN EXPRESS COMPANY	NEW YORK	NY 7/29/2009					\$3,300,050,000.00		3,300,050	\$1,000.00		\$340,000,000,00
AMERICAN PREMIER BANCORP	ARCADIA		\$1.800.000.00	\$0.00	60.050.000.40	Dedesared in 6-th comments and automotion					-	\$340,000,000.00
AMERICAN PREMIER BANCORP	ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants  CA 1/26/2011	\$1,000,000,00	\$0.00	32,052,062,49	Redeemed, in full: warrants not outstanding	\$1,800,000.00		1 800	\$1,000.00	-	600,000,00
AMERICAN STATE BANCSHARES, INC.	GREAT BEND		\$6,000,000.00	\$0.00	67 000 444 67	Dedesard is fell consists and a detection	\$1,800,000.00		1,000	\$1,000.00	-	\$90,000.00
AMERICAN STATE BANCSHARES, INC.		KS 1/9/2009 Preferred Stock w/ Exercised Warrants KS 11/2/2011	\$6,000,000.00	\$0.00	\$7,220,141.07	Redeemed, in full; warrants not outstanding	\$6,000,000,00	1	0.000	\$1,000.00	-	\$300,000.00
AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	GA 11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	PFO COT 400 CT	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	-	\$300,000.00
	MOULIRIE		\$52,000,000.00	\$0.00	\$59,037,430.07	Sold, in full, warrants not outstanding		(8707 000 00)				
AMERIS BANCORP	MOULTRIE	GA 6/19/2012					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60 (\$3.60)	300.00)	
AMERIS BANCORP	MOULTRIE	GA 8/22/2012	**********	***								\$2,670,000.00
AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	604 000 000 00	+	21.000	64 000 00	-	
AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 8/11/2011					\$21,000,000.00		21,000	\$1,000.00		\$99F 000 CC
AMERISERY FINANCIAL, INC.	JOHNSTOWN MCCOOK	PA 11/2/2011	\$5,000,000,00	\$0.00	80 500 055 00	Cold in fall consents and autotra disc					-	\$825,000.00
AMFIRST FINANCIAL SERVICES, INC. AMFIRST FINANCIAL SERVICES, INC.	MCCOOK MCCOOK	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	36,523,255.00	Sold, in full; warrants not outstanding	\$359.040.00		374 000	\$0.96 (\$1.	.960.00)	
AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/26/2013					\$359,040.00 \$2,112,000.00		2 200 000		960.00)	
AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/27/2013					\$2,112,000.00				.040.00)	\$250 975 00
AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/28/2013 NE 4/9/2013					\$2,320,960.00	(\$49,000,00)	2,426,000	\$0.96 (\$9	740.00)	\$259,875.00
ANCHOR BANCORP WISCONSIN INC	MADISON		\$110,000,000,00	\$0.00	ec 000 000	Sold, in full: warrants not outstanding		(\$40,000.00)				
ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI 1/30/2009 Preferred Stock w/ Warrants WI 9/27/2013	\$110,000,000.00	\$0.00	\$6,000,000,00	Suig. In Iuli, Warrants not outstanding	\$6,000,000,00		60.000.000	\$0.10 (\$104.00)	000 00)	
ANCHOR BANCORP WISCONSIN, INC.  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION			\$8,152,000.00	\$0.00	642 270 744 00	Redormed in full: warrants not outstandin-	\$6,000,000.00		000,000,00	\$0.10 (\$104,00)	/00.00)	
ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD 1/30/2009 Preferred Stock w/ Warrants  MD 4/18/2012	\$0,102,000.00	\$0.00	\$13,370,714.00	Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00		
ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 3/6/2013					\$4,076,000.00		4,076	\$1,000.00 \$1,000.00		
ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 5/28/2015					\$4,076,000.00		4,0/6	g1,000.00		\$3,735,577,67
ASSOCIATED BANC CORP.	ODEEN DAY	WI 11/21/2009 Brotorned Stock w/ Warrants	\$525,000,000,00	60.00	\$506 520 470 00	Redormed in full warrants not outstandin-						33./35.5//.67
ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 11/21/2008 Preferred Stock w/ Warrants WI 4/6/2011	\$525,000,000.00	\$0.00	\$090,039,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00		
ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 4/6/2011 WI 9/14/2011					\$262,500,000.00					
ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 12/6/2011					\$202,500,000.00		262,500	g1,000.00		\$3,435,005.65
ATLANTIC BANCSHARES, INC.	BLUFFTON	WI 12/6/2011	\$2,000,000,00	\$0.00	80 F00 FF : 70	Cold in fall comments and automotion						\$3,435,UU3.65
	BLUFFTON BLUFFTON	SC 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554,78	Sold, in full; warrants not outstanding	\$1,950,000,00		1 950	\$1.150.00	\$292.500.00	60F 007 00
ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/7/2014							1,950	\$1,150.00 \$1.150.00	\$292,500.00 \$7.500.00	\$95,031.02
ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/10/2014 SC 3/19/2014					\$50,000.00	(\$25,000,00)	50	g1,150.00	\$7,500.00	\$10,798.98
	NASHVILLE	TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	60 700 445 22	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
			\$1,400,000.00	\$0.00	\$0,780,415.33	receemed, in full, warrants not outstanding	67 400 600 00		7 400	\$4,000,00		\$370,000,00
AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 9/15/2011	60,000,000,00	****	67 500 057 15	Dedecated in fall consists and extending	\$7,400,000.00		7,400	\$1,000.00	-	\$370,000,00
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS		CA 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	60 000 000			64 000 00		
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO						\$6,000,000.00		6,000	\$1,000.00	-	A
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 7/31/2013			1	1	1	1				\$190,781.12
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 7/31/2013 CA 8/28/2013										
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINGEPENET, INCOPPORTED BANCINGEPENET, INCOPPORTED	PALO ALTO PALO ALTO SHEFFIELD	CA 7/31/2013 CA 8/28/2013 AL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDEANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDEANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDEANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINGE PENIDERT, INCORPORATED BANCINGE PENIDERT, INCORPORATED BANCINGE PENIDERT, INCORPORATED	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD	CA   7/31/2013   CA   8/28/2013   AL   3/13/2009 Preferred Stock w/ Exercised Warrants   AL   7/14/2011   CA   7/14/2011					\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING. AVENUE FINANCIAL HOLDING. AVENUE FINANCIAL HOLDING. AVENUE FINANCIAL FINANCIAL BANK HOLDING CO. AVIDBANK HOLDING, NC. / PENINSULA BANK HOLDING CO. BANCINGE PENENT, INCORPORATEO BANCINGE PENENT, INCORPORATEO BANCINGE PENENT, INCORPORATEO BANCINGE PINANCIAL INC.	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK	CA	\$21,100,000.00 \$13,669,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding						
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING. AVIDBANK HOLDING. INC. / PENNISULA BANK HOLDING CO. BANCINGE PENNISULA BANK HOLDING. INC. / PENNISULA BANK HOLDING CO. BANCINGE PENNISULA INC. / PENNISULA BANK HOLDING CO. BANCINGE PINANCIAL, INC. BANCINGE PINANCIAL, INC. BANCINGE PINANCIAL, INC.	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK	CA 7/31/2013 CA 82/2013 AL 3/13/2009 Preferred Stock w Exercised Warrants AL 7/14/2011 IL 7/10/2009 Preferred Stock w Exercised Warrants IL 8/18/2011	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100 13,669	\$1,000.00		\$1,055,000.00 \$410,000.00
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINGE PENIDENT, INCORPORATEO BANCINGE PENIDENT, INCORPORATEO BANCINGE PENIDENT, INCORPORATEO BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	PALO ALTO PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE	CA 773172013 A 202013 Proteined Stock of Exercised Warrants A 7720011 L 77100000 Preferred Stock of Exercised Warrants IL 77100000 Preferred Stock of Exercised Warrants IL 8182011 R 122192008 Preferred Stock of Warrants			\$15,595,736.93		\$13,669,000.00		13,669	\$1,000.00		
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING, NC. / PENNISULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / PENNISULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / PENNISULA BANK HOLDING CO. BANCINGE PENNISULA SHOR HOLDING CO. BANCINGE PENNISULA BANK HOLDING CO. BANCINGE PENNISULA SHOR HOLDING CO. BANCINGE PENNISULA SHOR HOLDING CO. BANCINGE PENNISULA LIGITORIA CO. BANCIN	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE	CA . 7/31/2013 CA . 8/25/2019 Preferred Stock w Exercised Warrants AL . 7/14/2019 IL . 7/10/2019 Preferred Stock w Exercised Warrants IL . 8/16/2011 Rel . 12/19/2008 Preferred Stock w Exercised Warrants II . 12/19/2008 Preferred Stock w Warrants II . 12/19/2008 Preferred Stock w Warrants II . 9/5/2009	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding				\$1,000.00		\$410,000.00
AVENUE FINANCIAL HOLDINGS BANCHOLDINGS, BIC. / PERINSULA BANK HOLDING CO.  BANCHOLDINGS, BIC. / PERINSULA BANK HOLDING CO.  BANCHOLDINGS, BIC. / PERINSULA BANK HOLDING CO.  BANCHOLDINGS, BIC. / PERINSULA BANCHOLDING CO.  BANCHOLDINGS, BIC. / PERINSULA BANCHOLDINGS CO.  BANCHOLDINGS BIC. /	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE	CA . 7/31/2013 CA . 8/22/2017 Preferred Stock or Exercised Warrants	\$13,669,000.00 \$30,000,000.00	\$0.00	\$15,595,736.93 \$32,341,666.66	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS. INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO. BANCINGEPENGENT. INCORPORATED BANCINGEPENGENT. INCORPORATED BANCINGEPENGENT. INCORPORATED BANCINGEPENGENT. INCORPORATED BANCINGEPENGENT. INCORPORATED BANCINGEPENGENT. INCORPORATED BANCINGER PRODE ISLAND. INC.	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND	CA. 763102031  A. 9132000 Preferred Stock w Exercised Warrants  Al. 9132000 Preferred Stock w Exercised Warrants  Al. 71.420011  II. 71.42001 Preferred Stock w Exercised Warrants  II. 71.62001 Preferred Stock w Warrants  III. 201102000 Preferred Stock w Warrants  III. 9302000 Preferred Stock w Exercised Warrants  III. 9302000 Preferred Stock w Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 \$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00 \$30,000,000.00		13,669 30,000	\$1,000.00		\$410,000.00 \$1,400,000.00
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING MIC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, MIC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, MIC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, MIC. / PENINSULA BANK HOLDING CO. BANCOR FINANCIAL INC. BANCORP FINANCIAL INC. BANCOR BROOM BILLION INC. BROOM B	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK PROVING PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND BIDGELAND	CA . 7/31/2013 CA . 8/22/2019 Preferred Stock of Exercised Warrants AL . 7/14/2011 L	\$13,669,000.00 \$30,000,000.00 \$46,000,000.00	\$0.00 \$0.00 \$0.00	\$15,595,736.93 \$32,341,666.66 \$54,607,399.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00
AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINCEPERGENT, INCORPORATED BANCINCEPERGENT, INCORPORATED BANCINCEPERGENT, INCORPORATED BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC. BANCORP CORPORATION	PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND	CA. 763102031  A. 9132000 Preferred Stock w Exercised Warrants  Al. 9132000 Preferred Stock w Exercised Warrants  Al. 71.420011  II. 71.42001 Preferred Stock w Exercised Warrants  II. 71.62001 Preferred Stock w Warrants  III. 201102000 Preferred Stock w Warrants  III. 9302000 Preferred Stock w Exercised Warrants  III. 9302000 Preferred Stock w Exercised Warrants	\$13,669,000.00 \$30,000,000.00	\$0.00	\$15,595,736.93 \$32,341,666.66 \$54,607,399.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,669,000.00 \$30,000,000.00		13,669 30,000	\$1,000.00		\$410,000.00 \$1,400,000.00

4/3/2009 Preferred Stock w/ Exercised Warrants
4/26/2013

4/29/2013 4/29/2013 5/31/2013

100 \$982.67

8,500 \$982.67

\$426,338.55

(\$1.733.00)

(\$147,305.00)

\$98.267.00

\$8,352,695.00

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup> Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.0.00)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135J. 11,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT - DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	<i>J</i> 0 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes ( Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	BNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

8								Total Cash Back <sup>2</sup> Investment Status*	1	- 4		Avg Price (Realized Loss) / (W		. 5	
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount C \$38,000,000.00	Outstanding Investment \$0.00		Amount	(Fee)		Ava. 11100 Mediled 2000/111	10 0117 00	ain Wt Ar	mount Wt Share
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL.	1/6/2013					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00 (\$27,5	50,000.00)	\$70	09,155.81 1
9.10.18.65.9	16.99 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000.00	\$810,416.67 Full investment outstanding: warrants not outstanding							
14,15	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		60,000 2.340,000	\$1.05 \$1.05	\$11	\$3,000.60 17.023.40 \$12	25.135.60 120
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	2 ( 10 1 (5 1 1))	\$11,000,000.00	\$0.00			(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants			\$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		\$55	50,000.00
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		4/24/2009 5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS RANCSHARES INC	CLAYTON	MO	1/9/2013					\$2.500.000.00		2.500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL IL	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			50,000.00
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	1/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00		\$607,000.00		607	\$1,000.00		\$3	30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	30.00	\$25,205,857.76 Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	4/11/2012 5/14/2014					\$10,000,000.00		10,000	\$1,000.00		\$2.30	03,180.00 167
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding						\$2,50	00,100.00
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009 7/14/2011		\$4,640,000.00			\$9,407,000,00		9.407	\$1,000.00		\$23	38.000.00
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64 (\$6,0	00,000.00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					00,000.00)		
8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$20	00,000.00
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00		\$16	65,000.00
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	MO CA	1/23/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 Full investment outstanding; warrants outstanding \$396,163.67 Full investment outstanding; warrants outstanding							
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding							
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD NC	12/30/2010	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000,00		4,700	\$1,000.00		\$23	35,000.00
8.128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH MILWAUKEE	NC WI	1/28/2011	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00			
0,120	ICAPITAL COMMERCE BANCORP. INC.	IMILWAUKEE	WI	10/2/2015					\$2,455,328.00		1,227,664	\$2.00 (\$2,6	14,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	11/14/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3.806.873.702.13 Redeemed, in full: warrants not outstanding	\$3.555.199.000.00		3.555.199	\$1,000.00			
	CAPITAL ONE FINANCIAL CORP CAPITAL DAE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					40,000,188,000.00		0,000,188	Ţ.,000.00		\$146,50	00,064.55 12,657
8,14	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/8/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04		264	\$938.36 (S	(6,272.96)		
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96	(POF 000 00)	3,736	\$938.36 (\$ \$938.36 (\$2	30.287.04)	\$16	69.042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO	9/8/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$31	13,000.00 313
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013		\$10,000,000.00	\$0.00	915,541,766.54 Cold, III fall, Walteria fice octobaliding	\$14,525,843,40		15,534		8,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013					\$435,756.60	(\$149.616.00)	466	\$935.10 (\$	30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013		0				(0.1010.000)				\$1,80	00,000.00 357
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	11/30/2012 1/11/2013	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000,00		4.000	\$853.00 (\$5	38.000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	1/11/2013 3/26/2013						(\$34,120.00) (\$15,880.00)					
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLITON BANCORP	LINCOLNTON LINCOLNTON		6/11/2013 2/13/2009						(\$15,000.00)				\$1	19,132.00 86
11	CARROLLTON BANCORP  CARROLLTON BANCORP	BALTIMORE BALTIMORE		2/13/2009 4/19/2013		\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000,00		9.201	\$1,000.00		\$21	13.594.16 205
9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding						321	13,354.10 203
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	WA	8/27/2010	Preferred Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011		\$258,000,000.00	\$0.00	\$329.874.444.96 Redeemed, in full: warrants not outstanding	\$16,250,000.00		38,970	\$416.99 (\$22,7	20,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013 9/30/2013	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full: warrants not outstanding	\$129,000,000.00 \$129,000,000.00		129,000	\$1,000.00 \$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00		\$12.10	07,778.30 1,846
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/9/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding						\$13,10	07,770.30 1,040
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00			
8,57,97	CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL.	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271.579.53 Currently Not Collectible				\$1,000.00		\$26	63 000 00
8,18	CB HOLDING CORP.					\$4,114,000.00	******	\$271,379.33 Culterity Not Collectible			0,000			\$26	63,000.00
	CBB BANCORP	ALEDO CARTERSVILLE	IL GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00				0,300	(\$4,1	4,000.00)	\$26	63,000.00
	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding	P4 000 007 00					\$26	63,000.00
	GBB BANCORP GBB BANCORP GBB BANCORP GBB BANCORP GBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE	GA GA	2/20/2009 12/29/2009 11/28/2012 11/29/2012	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00		\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.96 (\$	91,174.40) 95,740.14)		15,861.34
	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE	GA GA	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00		\$1,268,825.60 \$2,831,259.86	(\$32,969.92) (\$363.42)		\$932.96 (\$	91.174.40)		
8.14	CBB BANCORP CBB BANCORP CBB SANCORP CBB DANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE	GA GA	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/27/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00 \$0.00		\$1,268,825,60 \$2,831,259,86	(\$32,969.92) (\$363.42)		\$932.96 (\$	91.174.40)	\$11	15,861.34
8.14	CBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE	GA GA GA GA GA GA AL AL	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/27/2009 8/7/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00		\$4,982,141.86 Sold, in full; warrants not outstanding	\$2,831,259.86 \$923,304.00			\$932.96 (\$2 \$932.26 (\$2 \$995.20 (\$2	31,174.40) 35,740.14)	\$11 \$28 \$66	15,861.34 87,213.85 89,313.24
8.14	CBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE	GA GA GA GA GA GA AL AL	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/27/2009 8/7/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00		\$4,982,141.86 Sold, in full; warrants not outstanding	\$2,831,259.86	(\$363.42)	1,360 3,037	\$932.96 (\$2 \$932.26 (\$2 \$995.20 (\$2	31,174.40) 35,740.14)	\$11 \$28 \$66	15,861.34
8.14	CBB BANCORP CCB BANCORP CCB BANCORP CCC BANCORP CCC CBC BANCORP CCC CCC BANCORP CCC BANCOR	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE	GA GA GA GA GA GA AL AL	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 12/23/2008	Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$11.560.000.00	\$4,982,141.86 Sold, in full; warrants not outstanding  \$27,432,357.95 Sold, in full; warrants not outstanding  \$27,432,357.95 Full investment outstanding; warrants outstanding	\$2,831,259.86 \$923,304.00		1,360 3,037	\$932.96 (\$2 \$932.26 (\$2 \$995.20 (\$2	31,174.40) 35,740.14)	\$11 \$28 \$66	15,861.34 87,213.85 89,313.24
8.14	CBB BANCORP CBB CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB CBB BANCORP CBB BANCOR	CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE RUSSELVILE LESANON	GA GA GA GA GA GA AL AL	2/20/2009 12/29/2009 11/28/2012 11/29/2012 1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 12/23/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00	\$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95. Sold, in full: warrants not outstanding	\$2.831.259.86 \$923.304.00 \$21.073.056.00	(\$363.42)	1,360 3,037 1,020 23,280	\$932.96 (\$2 \$932.26 (\$2 \$932.26 (\$2 \$905.20 (\$2.2	31,174.40) 35,740.14)	\$11 \$26 \$66 \$13	15.861.34 87.213.85 99.313.24 31,297.76
8.14	CBB BANCORP CBB BA	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LUSSELLVILLE LUSSE	GA GA GA GA GA GA AL AL AL AL AL AL ND TN NJ	2/20/2009 12/29/2009 11/28/2012 11/28/2012 1/11/2013 3/26/2013 3/27/2008 8/7/2012 8/10/2012 8/10/2012 12/23/2008 2/6/2009 11/20/2013	Preferred Stock of Esercised Warrants  Preferred Stock of Esercised Warrants  Preferred Stock of Esercised Warrants  Preferred Stock of Warrants  Preferred Stock of Esercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$11.560.000.00	\$4,982,141.86 Sold, in full; warrants not outstanding  \$27,432,357.95 Sold, in full; warrants not outstanding  \$27,432,357.95 Full investment outstanding; warrants outstanding	\$2,831,259,86 \$923,304.00 \$21,073,056.00 \$3,564,000.00	(\$363.42)	1,360 3,037 1,020 23,280	\$932.96 (\$2.50 ) \$932.26 (\$2.50 ) \$932.26 (\$2.50 ) \$935.20 (\$3.50 ) \$935.20 (\$5.20 ) \$1,000.00	31,174.40) 35,740.14)	\$11 \$26 \$66 \$13	15,861.34 87,213.85 89,313.24
8.14	CBB BANCORP CBB BA	CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE RUSSELVILE RUSSELVILE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE LETON LE LATON LE LATON LE LATON LUNION LUNION LUNION LUNION	GA GA GA GA GA GA AL AL AL AL AL AL ND TN NJ	2/20/2009 12/29/2009 11/28/2012 11/28/2012 1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/1/2012 12/23/2008 2/6/2009 11/20/2013 1/9/2009 9/15/2011	Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00	\$0.00 \$11.560.000.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$4,672,086.88 Full investment outstanding: warrants outstanding \$4,672,086.50 Redeemed, in full: warrants not outstanding	\$2.831.259.86 \$923.304.00 \$21.073.056.00	(\$363.42)	1,360 3,037 1,020 23,280	\$932.96 (\$2 \$932.26 (\$2 \$932.26 (\$2 \$905.20 (\$2.2	31,174.40) 35,740.14)	\$11 \$26 \$66 \$12 \$17	87,213.85 89,313.24 31,297.76
8.14 8 44 11,59	CBB BANCORP CBB BA	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LUSSELLVILLE LUSSELLVILLE LUSSELLVILLE LUSSELLVILLE LUSSELVILLE L	GA GA GA GA GA GA AL	2/20/2009 12/29/2009 11/28/2012 11/129/2012 11/129/2012 11/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008 2/6/2009 9/15/2011 12/7/2011 12/7/2018	Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00	\$0.00 \$11.560.000.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$4,672,086.88 Full investment outstanding: warrants outstanding \$4,672,086.50 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00	(\$363.42)	1,360 3,037 1,020 23,280 3,564	\$932.96 (S \$932.26 (S2 \$932.26 (S2 \$905.20 (S2.2 \$905.20 (S2.2 \$1,000.00	31,174.40) 35,740.14)	\$11 \$26 \$66 \$12 \$17	15.861.34 87.213.85 99.313.24 31,297.76
8.14 8 44 11,59	CBB BANCORP CBB BA	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE LEGATON UNDON	GA GA GA GA GA GA AL	2/20/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 3/26/2013 3/27/2019 8/7/2012 8/7/2012 8/7/2012 12/23/2008 11/20/2013 11/20/2013 11/20/2013 12/7/2011 12/7/2012	Preferred Stock of Esercised Warrants  Preferred Stock of Esercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$516,588.88 Full investment outstanding: warrants outstanding  \$4,672,088.50 Redeemed, in full: warrants not outstanding  \$11,586,686.67 Redeemed, in full: warrants not outstanding  \$56,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,259,86 \$923,304.00 \$21,073,056.00 \$3,564,000.00	(\$363.42)	1,360 3,037 1,020 23,280	\$932.96 (\$2.50 ) \$932.26 (\$2.50 ) \$932.26 (\$2.50 ) \$935.20 (\$3.50 ) \$935.20 (\$5.20 ) \$1,000.00	31,174.40) 35,740.14)	\$11 \$25 \$66 \$13 \$17 \$17	87,213.85 89,313.24 31,297.76
8.14 8 44 11,59 8,14	CBB BANCORP CCBL BANCORP CCELL BANCORP CCE	CAPTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUS	GA GA GA GA GA GA GA GA GA AL AL AL AL AL ND TN NJ NJ NJ NJ CA CA CA	2/20/2009 11/2/8/2019 11/2/8/2019 11/2/8/2019 11/2/8/2019 11/2/8/2019 3/2/7/2009 8/7/2012 8/7/2012 9/11/2012 12/2/2008 9/15/2011 12/2/2008 9/15/2011 12/7/2011 12/7/2011 12/7/2011	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$1.560.000.00 \$11.560.000.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold, in full: warrants not outstanding  \$515,588.89 Full investment outstanding: warrants outstanding \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,686.67 Redeemed, in full: warrants not outstanding	\$2.831,259.86 \$923,304.00 \$21,073,056.00 \$3.564,000.00 \$10,000,000.00	(\$363.42)	1,360 3,037 1,020 23,280 3,564	\$932.96 (\$2 \$932.26 (\$2 \$935.20 (\$2 \$905.20 (\$2.2 \$905.20 (\$2.2 \$1.000.00	31,174.40 35,740.14] 36,696.00 36,694.00	\$11 \$25 \$66 \$13 \$17 \$17	87.213.85 89.313.24 99.313.24 98.313.24 98.300.00
8.14 8 44 11.59	CBB BANCORP CBC BANCORP CCENTER BANCORP INC CCENTER BANCORP INC CCENTER BANCORP INC CENTER PINANCIAL CORPORATION / BBCN BANCORP. INC	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE LEBANON LEBANON LUSSANGELES	GA GA GA GA GA GA GA GA GA AL AL AL AL AL AL AL AL CA CA COA OOH	2/20/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 8/9/2012 8/9/2012 12/23/2008 2/6/2009 11/20/2013 1/9/2009 9/15/2011 12/12/2018 5/27/2015 5/27/2015	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$516,588.88 Full investment outstanding: warrants outstanding  \$4,672,088.50 Redeemed, in full: warrants not outstanding  \$11,586,686.67 Redeemed, in full: warrants not outstanding  \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00	(\$363.42) (\$219.963.60)	1,360 3,037 1,020 23,280 3,564	\$932.96 (\$2 \$992.20 (\$2 \$992.20 (\$2 \$995.20 (\$2.2 \$995.20 (\$2.2 \$1,000.00 \$1,000.00	31,174.40) 35,740.14)	\$11 \$22 \$66 \$66 \$13 \$17 \$17 \$17	87.213.85 89.313.24 99.313.24 98.313.24 98.300.00
8.14 8 44 11,59 8,14	CBB BANCORP CCBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELVILLE RUSSELVIL	GA AL AL AL AL AL AL CA CA CA CA CA CA OH OH	2/20/2009 11/28/2012 11/29/2009 11/28/2012 11/29/2012 11/29/2012 11/29/2012 11/29/2012 8/9/2013 8/9/2012 8/9/2012 8/9/2012 8/9/2012 11/20/2013 1/2/2009 11/20/2013 1/2/2009 11/2/2009 10/29/2012 11/1/2012 11/1/2012 11/1/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,556,000.00 \$10,000,000.00 \$55,000,000.00 \$2,250,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$3515,988.96 Full investment outstanding: warrants outstanding  \$4,672,095 Redeemed, in full: warrants not outstanding  \$11,596,696.67 Redeemed, in full: warrants not outstanding  \$555,855,983.33 Redeemed, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding	\$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000	\$932.96 (\$2 \$992.20 (\$2 \$992.20 (\$2 \$995.20 (\$2.2 \$995.20 (\$2.2 \$1,000.00 \$1,000.00	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$22 \$66 \$66 \$13 \$17 \$17 \$17	87.213.85 87.213.85 89.313.24 31.297.76 78.000.00 86 15.500.00 350
8.14 8 44 11,59 8,14	CBB BANCORP CCBB BANCORP CCBB BANCORP CCBB BANCORP CCBB BANCORP CCBB BANCORP CCBB BANCORP CCCBB BANCORP INC. CCBB BANCORP CCCBB BANCORP CCCBB BANCORP INC. CCBB BANCORP CCCBB BANCORP CCCBB BANCORP INC. CCBB BANCORP CCBB BANCORP CCBB BANCORP INC. CCBB BANCORP CCBB BANCORP INC. CCBB BANCORP CCBB BANCORP INC. CCB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUSSEL	GA AL AL AL AL AL AL AL AL AL OH OH OH OH FIL	2/20/2009 11/28/2012 11/29/2009 11/28/2012 11/29/2012 11/29/2012 11/29/2012 11/29/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2013 1/9/2009 9/15/2011 12/1/2011 12/1/2012 5/27/2015 5/27/2015 5/27/2015 5/27/2015 10/29/2012 11/1/2012 11/1/2012 11/1/2012 11/1/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$516,588.88 Full investment outstanding: warrants outstanding  \$4,672,088.50 Redeemed, in full: warrants not outstanding  \$11,586,686.67 Redeemed, in full: warrants not outstanding  \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,331,259,36 \$223,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,331,500,00	(\$363.42) (\$219.963.60)	1,360 3,037 1,020 23,280 3,564 110,000 55,000	\$932.96 (\$2.25 (	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$22 \$66 \$66 \$13 \$17 \$17 \$17	87.213.85 87.213.85 89.313.24 31.297.76 78.000.00 86 15.500.00 350
8.14 8 44 41,59 8,14	CBB BANCORP CCENTER BANCORP INC CENTER BANCORP INC CENTER PINANCIAL CORPORATION / BBCN BANCORP INC CENTER BANK CENTERBANK CENTERBA	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSE	GA AL AL AL AL AL AL AL AL AL OH OH OH OH FIL	2/20/2009 11/28/2012 11/29/2009 11/28/2012 11/29/2012 11/29/2012 11/29/2012 11/29/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2013 1/9/2009 9/15/2011 12/1/2011 12/1/2012 5/27/2015 5/27/2015 5/27/2015 5/27/2015 10/29/2012 11/1/2012 11/1/2012 11/1/2012 11/1/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,556,000.00 \$10,000,000.00 \$55,000,000.00 \$2,250,000.00	\$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$315,588.89 Full investment outstanding: warrants outstanding  \$516,588.89 Full investment outstanding: warrants outstanding  \$4,672,085 Redeemed, in full: warrants not outstanding  \$11,586,666.67 Redeemed, in full: warrants not outstanding  \$55,555,083,33 Redeemed, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding	\$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000	\$932.96 (\$2 \$992.20 (\$2 \$992.20 (\$2 \$995.20 (\$2.2 \$995.20 (\$2.2 \$1,000.00 \$1,000.00	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$152 \$22 \$65 \$65 \$13 \$17 \$17 \$17 \$17 \$17	87.213.95 88.313.24 31.297.76 78.000.00 86.500.00 86.500.00 86.500.00 86.500.00
8,14 8 8 44 11,59 8,14 12,16	CBB BANCORP CCENTER BANCORP INC CENTER BANCORP INC CENTER RIMANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK CENTERBANK CEN	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE ELISSELLVILLE ELISSELLVILLE LEBANON LEBANON LEBANON LEBANON LUSSANGELES LUSSANGER LUSSANGELES LUSSANGELES LUSSANGER LUSS	GA AL AL AL AL AL AL AL AL AL OH OH OH OH FIL	2/20/2009 11/28/2012 11/29/2012 11/29/2012 11/11/2013 3/26/2013 3/26/2013 3/27/2009 3/7/2012 8/9/2012 8/9/2012 11/20/2013 1/9/2012 11/20/2013 1/9/2009 11/20/2013 1/9/2009 11/20/2013 1/9/2009 11/20/2013 1/9/2009 11/20/2013 1/9/2009 11/20/2013 1/9/2009 11/20/2013 1/9/20/2013 1/9/20/2013 11/1/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,556,000.00 \$10,000,000.00 \$55,000,000.00 \$2,250,000.00	\$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$315,588.89 Full investment outstanding: warrants outstanding  \$516,588.89 Full investment outstanding: warrants outstanding  \$4,672,085 Redeemed, in full: warrants not outstanding  \$11,586,666.67 Redeemed, in full: warrants not outstanding  \$55,555,083,33 Redeemed, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$3,564.000,00 \$10,000,000.00 \$55,000,000.00 \$1,831,500.00 \$1,831,500.00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 110,000 55,000	\$332.96 (\$2.20 (\$2.20 (\$3.20 (	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$152 \$22 \$65 \$65 \$13 \$17 \$17 \$17 \$17 \$17	87.213.85 87.213.85 89.313.24 31.297.76 78.000.00 86 15.500.00 350
8.14 8 44 11.59 8.14 12.16	CBB BANCORP CCBB BANCOR	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELITON LEBANON LEBANON LEBANON LEBANON LEBANON LEBANON MICORD MI	GA GA GA GA GA GA GA GA GA AL AL AL AL AL AL OH OH OH OH OH FL FL FL WV	2/20/2009 11/28/2012 11/28/2012 11/128/2012 11/128/2012 11/128/2012 11/128/2012 11/128/2012 11/128/2012 11/128/2012 11/128/2013 11/28/2013	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Variants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants	\$2,644,000.00 \$1,753,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$10,000,000.00 \$5,250,000.00 \$27,675,000.00 \$15,000.000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold. in full: warrants not outstanding \$27,432,357.95 Sold. in full: warrants not outstanding \$27,432,357.95 Sold. in full: warrants not outstanding \$4,672,098.90 Full investment outstanding: warrants outstanding \$4,672,098.90 Redeemed, in full: warrants not outstanding \$11,586,086.67 Redeemed, in full: warrants not outstanding \$23,344,662,43 Sold. in full: warrants not outstanding \$23,344,662,43 Sold. in full: warrants not outstanding \$23,344,662,43 Redeemed, in full: warrants not outstanding	\$2,331,259,36 \$223,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,331,500,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 110,000 55,000	\$932.96 (\$2.25 (	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$22 \$66 \$15 \$17 \$17 \$24 \$1,11	87.213.95 88.313.24 31.297.76 78.000.00 86.500.00 86.500.00 86.500.00 86.500.00
8 44 11.59 8.14 12.16 8.11.14 45	CBB BANCORP  CENTER BANCORP  CE	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUS	GA AL	220/2009 11/28/2012 11/28/2012 11/28/2012 11/12/2012 11/12/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 1/20/2012 9/11/2012 11/1/2012	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560.000.00 \$3,564,000.00 \$55,000.000.00 \$2,250.000.00 \$2,7,875,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86. Sold, in full: warrants not outstanding  \$27,432,357.95. Sold in full: warrants not outstanding  \$27,432,357.95. Sold in full: warrants not outstanding  \$4,672,088.80. Full investment outstanding: warrants outstanding  \$4,672,088.60. Full investment outstanding: warrants not outstanding  \$11,586,686.67 Redeemed, in full: warrants not outstanding  \$23,344,682,43. Sold, in full: warrants not outstanding  \$2,344,682,43. Sold, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$21,073.056.00 \$10,000.000.00 \$55,000.000.00 \$527,875.000.00 \$15,000.000.00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 10,000 55,000 2,220 15,000	\$332.96	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$22 \$66 \$15 \$17 \$17 \$24 \$1,11	87.213.85 89.313.24 31.297.76 89.313.24 31.297.76 8000.00 86.4550.00 350
8.14 8.14 11.59 8.14 12.16 5.11.14	CBB BANCORP CBB BA	CARTERSVILLE RUSSELLVILLE RUSSE	GA AL	220/2009 11/28/2012 11/28/2012 11/28/2012 11/12/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 1/2/2009 9/15/2011 1/2/2012 11/1/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00 \$2,250,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,532,357.95 Sold in full: warrants not outstanding  \$516,088.98 Full lineastment outstanding: warrants outstanding  \$4,672,088.50 Redeemed, in full: warrants not outstanding  \$11,596,696.67 Redeemed, in full: warrants not outstanding  \$55,855,083.33 Redeemed, in full: warrants not outstanding  \$2,344,662.43 Sold, in full: warrants not outstanding  \$2,344,662.43 Sold, in full: warrants not outstanding  \$2,344,662.43 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$3,564.000,00 \$10,000,000.00 \$55,000,000.00 \$1,831,500.00 \$1,831,500.00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 110,000 55,000	\$332.96 (\$2.20 (\$2.20 (\$3.20 (	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$22 \$65 \$15 \$12 \$1.11 \$1.41 \$2.4 \$2.4 \$2.4 \$2.4 \$2.4 \$2.4 \$2.4 \$2.4	87.213.85 89.313.24 31.297.76 89.313.24 31.297.76 8000.00 86.4550.00 350
8.14 44 11,59 8.14 12,16 8,11,14 45	CBB BANCORP CCHARACTER CBC BANCORP CCENTER BANCORP INC CENTER BANCORP CENTER BANCORP CENTER BANCORP CENTER BANCORP CENTER BANCORP INC CENTER BANCORD CENTER BANCORP CENTER	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE LEGANON LEBANON LUSSELLE LOSA ANGELES LOSA ANGELE	GA AL AL AL AL AL AL AL AL FE FE FE FE WV WV MA MA MA GA GA GA GA GA GA AL	2/20/2009 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/2	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$10,000,000.00 \$5,250,000.00 \$27,675,000.00 \$15,000.000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold, in full: warrants not outstanding  \$516,988.88 Full investment outstanding: warrants outstanding  \$4,672,098.06 Redeemed, in full: warrants not outstanding  \$11,586,686.67 Redeemed, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding  \$2,344,662,43 Sold, in full: warrants not outstanding  \$29,283,302,58 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$21,073.056.00 \$10,000.000.00 \$55,000.000.00 \$527,875.000.00 \$15,000.000.00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000	\$932.96 (\$2 \$932.26) (\$2 \$932.26) (\$2 \$932.26) (\$2 \$932.26) (\$2 \$935.20) (\$3 \$935.20) (\$5 \$935.2	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11 \$25 \$66 \$13 \$12 \$12 \$1,11 \$1,11 \$4 \$25 \$75	87.213.85 89.213.85 99.313.24 31.292.76 45.000.00 86 45.000.00 86 84.057.43 12.000.00 125 12.000.00
8.14 8.14 11.59 8.14 12.16 8.11.14 45 6.113 8.11.14	CBB BANCORP CBB BA	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RU	GA G	2/20/2009 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/28/2019 11/20/2019	Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Warrants	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00 \$2,250,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$27,532,357.95 Sold in full: warrants not outstanding  \$516,088.98 Full lineastment outstanding: warrants outstanding  \$4,672,088.50 Redeemed, in full: warrants not outstanding  \$11,596,696.67 Redeemed, in full: warrants not outstanding  \$55,855,083.33 Redeemed, in full: warrants not outstanding  \$2,344,662.43 Sold, in full: warrants not outstanding  \$2,344,662.43 Sold, in full: warrants not outstanding  \$2,344,662.43 Redeemed, in full: warrants not outstanding	\$2,831,259,86 \$923,304,00 \$21,073,056,00 \$21,073,056,00 \$3,554,000,00 \$10,000,000,00 \$524,750,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,000,00 \$1,831,500,000,00 \$1,831,500,000,00 \$1,831,500,000,00 \$1,831,500,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000	\$932.96	91,174.40) 91,174.40) 95,5740.14) 96,696.00) 96,696.00)	\$11.5 \$22.5 \$65.5 \$13.5 \$1.5 \$1.1 \$1.1 \$1.1 \$2.5 \$2.5 \$2.5 \$2.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1	87.213.85 89.313.24 31.297.76 31.297.76 31.297.76 31.297.76 35.000.00 88.057.43 36.000.00 12.500.00 12.500.00 12.500.00 12.500.00 12.500.00
45 8,113	CBB BANCORP CENB BANCORP MC CENB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUSSELVILLE LEBANON LEBANON LEBANON LEBANON LEBANON LEBANON MICHOR	GA   GA   GA   GA   GA   GA   GA   GA	2/20/2009 11/28/2012 11/28/2012 11/28/2012 11/1/2013 3/27/2009 8/7/2012 8/9/2012	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants	\$2,644,000.00 \$1.753,000.00 \$1.753,000.00 \$24,300.000.00 \$11,560.000.00 \$3,564,000.00 \$55,000,000.00 \$2,250,000.00 \$10,000.000.00 \$27,875,000.00 \$10,000.000.00 \$25,500.000.00 \$25,500.000.00	\$0.00 \$11.560.000.00 \$0.	\$4,982,141.86. Sold, in full; warrants not outstanding  \$27,432,357.95. Sold in full; warrants not outstanding  \$316,988.89. Full investment outstanding: warrants outstanding  \$4,672,098.50. Redeemed, in full; warrants not outstanding  \$11,596,966.67. Redeemed, in full; warrants not outstanding  \$23,344,862.43. Sold, in full; warrants not outstanding  \$23,344,862.43. Sold, in full; warrants not outstanding  \$20,283,302.59. Redeemed, in full; warrants not outstanding  \$15,922,937.50. Redeemed, in full; warrants not outstanding  \$13,886,111.11. Redeemed, in full; warrants not outstanding  \$13,886,111.11. Redeemed, in full; warrants not outstanding  \$31,686,211.83. Redeemed, in full; warrants not outstanding	\$2,831,259,36 \$923,304,00 \$21,073,056,00 \$21,073,056,00 \$10,000,000,00 \$55,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,875,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000	\$332.96 (\$2 \$592.20 (\$2 \$5905.20 (\$3 \$5905.20 (\$3 \$5905.20 (\$2.2 \$5905.20 (\$2.2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	21,174.40) 21,174.40) 16,696.00) 16,696.00) 16,694.00)	\$11.5 \$22.5 \$65.5 \$13.5 \$1.5 \$1.1 \$1.1 \$1.1 \$2.5 \$2.5 \$2.5 \$2.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1.5 \$1	87.213.85 89.313.24 31.297.76 78.000.00 85.000.00 84.057.43 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00
45 8,113	CBB BANCORP CB BANCORP CBB BAN	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RU	GA   GA   GA   GA   GA   GA   GA   GA	2/20/2009 2/20/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/12/2013 11/28/2012 11/12/2013 11/28/2012 11/28/2013 11/28/28/2013 11/28/2013	Penferred Stock of Exercised Warrants  Penferred Stock of Exercised Warrants  Penferred Stock of Exercised Warrants	\$2,644,000.00 \$1,753,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00 \$27,875,000.00 \$15,000,000.00 \$27,875,000.00 \$15,000,000.00 \$27,500,000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold. In full: warrants not outstanding  \$27,432,357.95 Sold. In full: warrants not outstanding  \$27,432,357.95 Sold. In full: warrants not outstanding  \$516,688.80 Full investment outstanding: warrants outstanding  \$61,596,696.97 Redeemed, in full: warrants not outstanding  \$11,596,696.97 Redeemed, in full: warrants not outstanding  \$23,344,662,43 Sold. in full: warrants not outstanding  \$23,344,662,43 Sold. in full: warrants not outstanding  \$31,592,937.50 Redeemed, in full: warrants not outstanding  \$15,922,937.50 Redeemed, in full: warrants not outstanding  \$31,888,111.11 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$3,554,000.00 \$10,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$22,550,000.00 \$15,000,000.00 \$23,000.000.00 \$23,000.000.00 \$23,000.000.00 \$24,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.000.000 \$25,000.000.000.000 \$25,000.000.000.000 \$25,000.000.000.000.000 \$25,000.000.000.000.000.000 \$25,000.000.000.000.000.000.000.000.000.00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2220 115,000 10,000 22,500 22,500	\$392.96 (\$282.20) (\$2.	21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40)	\$11 \$22 \$66 \$15 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17	87.213.85 89.313.24 31.297.76 31.297.76 45.000.00 86.057.43 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 13.000.00 14.000.00 14.000.00 15.000.00 16.000.00 17.000.00 18.000.00 19.000.00
45 8,113	CBB BANCORP  CBB B	CARTERSOULE CARTER	GA G	2.2020/2009   11/2/2009   12/2/2009   11/2	Preferred Stock of Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will be sectised Warrants	\$2,644,000,00 \$1,753,000,00 \$1,753,000,00 \$24,300,000,00 \$31,560,000,00 \$33,564,000,00 \$10,000,000,00 \$22,250,000,00 \$10,000,000,00 \$22,7875,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86. Sold, in full, warrants not outstanding  \$27,432,357.95. Sold in full, warrants not outstanding  \$316,088.89. Full investment outstanding, warrants outstanding  \$4,672,085.066.67. Redeemed, in full, warrants not outstanding  \$11,586,666.67. Redeemed, in full, warrants not outstanding  \$23,344,662,43. Solds, in full, warrants not outstanding  \$2,344,662,43. Solds, in full, warrants not outstanding  \$15,022,337,50. Redeemed, in full, warrants not outstanding  \$15,022,337,50. Redeemed, in full, warrants not outstanding  \$13,886,111.11. Redeemed, in full, warrants not outstanding  \$13,886,111.11. Redeemed, in full, warrants not outstanding  \$31,086,221.13. Redeemed, in full, warrants not outstanding  \$31,086,221.13. Redeemed, in full, warrants not outstanding	\$2,831,259,36 \$923,304,00 \$21,073,056,00 \$21,073,056,00 \$10,000,000,00 \$55,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,875,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	1,360 3,037 1,020 23,280 3,564 110,000 55,000 30 2,220 15,000 110,000 110,000 22,500 5,800	\$392.96 (\$282.20) (\$2.	21,174.40) 21,174.40) 16,696.00) 16,696.00) 16,694.00)	\$11 \$22 \$66 \$15 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17	87.213.85 89.313.24 31.297.76 31.297.76 31.297.76 31.297.76 35.000.00 88.057.43 36.000.00 12.500.00 12.500.00 12.500.00 12.500.00 12.500.00
45 8,113	CBB BANCORP CENB BANCORP MC CENB BANCORP	CARTERSOULE CARTER	GA G	2.2020/2009   11/2020   11	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants	\$2,644,000.00 \$1.753,000.00 \$1.753,000.00 \$24,300.000.00 \$11,560.000.00 \$3,564,000.00 \$55,000,000.00 \$2,250,000.00 \$10,000.000.00 \$27,875,000.00 \$10,000.000.00 \$25,500.000.00 \$25,500.000.00	\$0.00 \$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86. Sold, in full; warrants not outstanding  \$27,432,357.95. Sold in full; warrants not outstanding  \$316,988.89. Full investment outstanding: warrants outstanding  \$4,672,098.50. Redeemed, in full; warrants not outstanding  \$11,596,966.67. Redeemed, in full; warrants not outstanding  \$23,344,862.43. Sold, in full; warrants not outstanding  \$23,344,862.43. Sold, in full; warrants not outstanding  \$20,283,302.59. Redeemed, in full; warrants not outstanding  \$15,922,937.50. Redeemed, in full; warrants not outstanding  \$13,886,111.11. Redeemed, in full; warrants not outstanding  \$13,886,111.11. Redeemed, in full; warrants not outstanding  \$31,686,211.83. Redeemed, in full; warrants not outstanding	\$2,831,259,86  \$923,304,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$27,875,000,00  \$1,000,	(\$219,963.60) (\$219,963.60) (\$18,562.50) (\$6,437.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2,220 110,000 110,000 12,500 5,500 5,500	\$932.96 (\$ \$932.20 (\$2 \$932.20 (\$2 \$932.20 (\$2 \$935.20 (\$3 \$1,000.00	21, 174.40) 21, 174.40) 25, 740.14) 26, 696.00) 26, 944.00) 26, 950.00) 26, 944.00)	\$11 \$22 \$66 \$15 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17	87.213.85 89.313.24 31.297.76 31.297.76 45.000.00 86.057.43 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 13.000.00 14.000.00 14.000.00 15.000.00 16.000.00 17.000.00 18.000.00 19.000.00
45 8,113	CBB BANCORP  CBB B	CARTERSVILLE LEGAND LOS ANGELES	GA G	2.2020/2009   11/2020   11	Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants	\$2,644,000,00 \$1,753,000,00 \$1,753,000,00 \$24,300,000,00 \$31,560,000,00 \$33,564,000,00 \$10,000,000,00 \$22,250,000,00 \$10,000,000,00 \$22,7875,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding  \$27,432,357.95 Sold in full: warrants not outstanding  \$516,988.89 Full investment outstanding: warrants outstanding  \$516,988.89 Full investment outstanding: warrants outstanding  \$4,672,089.50 Redeemed, in full: warrants not outstanding  \$11,586,696.67 Redeemed, in full: warrants not outstanding  \$25,855,883.33 Redeemed, in full: warrants not outstanding  \$23,344,662.43 Sold, in full: warrants not outstanding  \$29,283,302.58 Redeemed, in full: warrants not outstanding  \$15,922,937.50 Redeemed, in full: warrants not outstanding  \$13,886,111.11 Redeemed, in full: warrants not outstanding  \$31,986,221.13 Redeemed, in full: warrants not outstanding  \$31,985,221.13 Redeemed, in full: warrants not outstanding  \$35,693,178.83 Redeemed, in full: warrants not outstanding  \$35,693,178.83 Redeemed, in full: warrants not outstanding  \$35,797,628.80 Sold, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073.056.00 \$3,554,000.00 \$10,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$22,550,000.00 \$15,000,000.00 \$23,000.000.00 \$23,000.000.00 \$23,000.000.00 \$24,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.000.000 \$25,000.000.000.000 \$25,000.000.000.000 \$25,000.000.000.000.000 \$25,000.000.000.000.000.000 \$25,000.000.000.000.000.000.000.000.000.00	(\$219,963.60) (\$219,963.60) (\$18,562.50) (\$6,437.50)	1,360 3,037 1,020 23,280 3,564 10,000 55,000 2220 115,000 10,000 22,500 22,500	\$932.96 (\$ \$932.20 (\$2 \$932.20 (\$2 \$932.20 (\$2 \$935.20 (\$3 \$1,000.00	21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40) 21.174.40)	\$11 \$22 \$66 \$15 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17 \$17	87.213.85 89.313.24 31.297.76 31.297.76 45.000.00 86.057.43 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 12.000.00 13.000.00 14.000.00 14.000.00 15.000.00 16.000.00 17.000.00 18.000.00 19.000.00

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Footnote	Institution Name  CENTRAL JERSEY BANCORP  CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST City	State NJ	12/1/2010 1/9/2009	Original Investment Type'	Original Investment Amount	Outstanding Investment	Total Gash Suck	Amount	(Fee)"	Shares	Ava. Price (Realized Loss) / (Write	off) Gain*	Wt Amount \$319,658.99	Wt Shares 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/2009 6/22/2011	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75 (\$32,121	928.87)		+
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	4/4/2012					\$36,427,038.55			\$13.15 (\$30.113		\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	CA	6/11/2013 1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding						\$751,000.00	/9,200
	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	8/18/2011 9/28/2011					\$7,000,000.00		7,000	\$1,000.00		\$185,016,80	79.067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656,00 Sold, in full; warrants not outstanding	\$3.350.000.00		11.385	\$294.25 (\$8,035.	200 200		
8,17,44	CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding					.00.00)		
8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	7/14/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
	CENTRIX BANK & TRUST	REDECED	NH	7/28/2011					\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	9/25/2013	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$8,211,450.00		25,266	\$325.00 (\$17,054)	550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	10/18/2013					\$1,950,000.00	(\$82,114.50)	6,000	\$325.00 (\$4,050	J00.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014						(\$19,500.00)					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	2/10/2014 3/19/2014					\$577,638.02	(\$5,776,38)	1,402	\$412.01 (\$824.	361.98)		+
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014		\$10,000,000.00		\$13.186.960.25 Sold. in full: warrants not outstanding		(4011-1010)				\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		6/19/2009 12/19/2012	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39,400.00		40.000	\$0.99 (\$	600.00)	\$198.635.58	200.000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	12/20/2012					\$9,810,600.00	(\$98.500.00)	9,960,000	\$0.99 (\$149	400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding		(\$96,500.00)					
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO		4/1/2015	Preferred Stock w/ Exercised Warrants	\$7,000,000,00	\$0.00	\$8,981,348,81 Sold, in full: warrants not outstanding	\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	991,000
0	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014	Teleffed Stock W. Exercised Widifalits	21,000,000.00	30.00	36.301.346.61 Sold, III tuli, wallants hot outstanding	\$257,660.00		260		340.00)		4
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL IL	3/17/2014 4/25/2014					\$6,679,340.00	(\$69.370.00)	6,740	\$991.00 (\$60.	(60.00)	\$347,193.00	350
23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership							
19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/2009 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	<u>\$</u> 0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding				(\$2,330,000			
	ICITIGROUP INC.	NEW YORK	NY	12/10/2010					\$25,000,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.	\$54,621,848.84	210 084 024
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding						\$0.040,130,40\$	210,004,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	8/4/2010					\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP  CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible						\$400,000.00	104,704
8,14	CITIZENS BANCSHARES CO.	ICHILLICOTHE	MO	9/23/2011 5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				(\$10,400			
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013			<u> </u>		\$6,657,375,00 \$6,150,000.00		12,990 12,000	\$512.50 (\$6.332 \$512.50 (\$5,850.	(25.00)	\$258,018,75 \$387,028,12	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/8/2013 3/26/2013					\$6,150,000.00	(\$128,073.75)	12,000	\$512.50 (\$5,650.	.00.00)	\$307,020.12	750
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	3/6/2009 8/13/2010	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			_
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding							
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA LA	6/29/2015 8/6/2015					\$1,560,312.00	(\$25,000.00)	2,400	\$650.13 (\$839.	688.00)	\$53,015.60	120
8.14.44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50 Full investment outstanding; warrants outstanding \$3,574,645.84 Redeemed, in full; warrants not outstanding							
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011	Preferred Stock w/ Exercised Warrants				\$3,000,000,00		3.000	\$1,000.00		\$150,000,00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008 2/16/2011	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2.212.308.00		62	\$35.116.00			$\perp$
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN		2/13/2013					\$3,300,904.00 \$3,265,788.00		94	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN		1/15/2014 4/15/2015					\$3,265,788.00		93	\$35,116.00		\$1,705.802.78	254.218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding						31.700.002.70	204,210
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013 5/13/2015					\$300,000,000.00		300,000	\$1,000.00		\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding							
	CITIZENS SOLITH BANKING CORPORATION CITIZENS SOLITH BANKING CORPORATION CITY NATIONAL BANGSHARES CORPORATION	GASTONIA GASTONIA		9/22/2011					\$20,500,000.00		20,500	\$1,000.00		\$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding	\$2,226,750.00		9,439	\$235.91 (\$7,212	250.00		
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA	8/7/2015 11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding					.50.00)		
	CITY NATIONAL CORPORATION  CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/2009 3/3/2010					\$200,000,000.00 \$200,000,000.00		200,000	\$1,000.00 \$1,000.00			
	ICITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010					Ψ200,000,000.00		200,000	\$1,000.00		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER		3/27/2009 11/28/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding	\$955,825.50		1.095	\$872.90 (\$139.	174.50)		+
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012					\$1,662,874.50		1.905	\$872.90 (\$242		\$114.021.50	150
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC FL	1/11/2013	Preferred Stock w/ Warrants	\$9,950,000,00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding		(\$25,000.00)			_		+
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/8/2013					\$3,772,645.00 \$5,730,600.00		3,950	\$955.10 (\$177. \$955.10 (\$269.	355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013					\$3,730,000.00	(\$95,032,45)	0,000	\$555.10 (\$205)	.00.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		4/10/2013 6/12/2013										\$99,000.00 \$225,647.45	
8,17	COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	SC	8/28/2009	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding							
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/8/2013					\$397,550.00 \$12,335.976.50		500 15.515	\$795.10 (\$102 \$795.10 (\$3.179	450.00) 023.50)	\$389,857.05 \$25,990,47	450 30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	SC	4/9/2013 12/19/2008	Preferred Stock w/ Warrants	\$64.450,000.00	\$0.00	\$73.357.086.72 Redeemed, in full: warrants not outstanding		(\$127,335.27)		(Make LE Se			
43	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER DENVER	co	9/8/2011 11/23/2011	Preieried Stock W Warrants	\$64,450,000.00	\$0.00	\$13,351,000.12   Redeemed, in full; warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00			
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP. INC.	DENVER	CO	1/9/2009	Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00	\$19.178.479.00 Redeemed, in full: warrants not outstanding						\$143,677.00	895,968
	CODORUS VALLEY BANCORP. INC.	YORK	PA	8/18/2011		\$10,500,000,00	30.00	212,170,972,00 Inchesting, in rule, walrants not outstanding	\$16,500,000.00		16,500	\$1,000.00		4	
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA CO	9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding						\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	CO	7/19/2013	The state of the s	ψ10,000,000.00	<b>\$3.00</b>	and the second s	\$46,995.00		52		005.00)		
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	7/22/2013 9/12/2013					\$8,990,505.00	(\$90,375.00)	9,948	\$903.75 (\$957	95.00)	\$494,381,25	50
8,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA DA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	\$574,000,00			\$1,000.00		\$29,000.00	
	COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding			5/4			\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	2/7/2013 2/8/2013					\$21,633,944,71 \$265,135.29		27,661	\$782.11 (\$6.027 \$782.11 (\$73.	055.29) 864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013					Ψ£05,730.28	(\$218,990.80)	335	(373)			
11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA WA	6/12/2013	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding						\$810,000.00	500,000
•	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010		¥. 010001003.00	\$3.00	9	\$76,898,000.00		76,898	\$1,000.00			
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	CO	9/1/2010 2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding						\$3,301,647.00	398,023
8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA DALLAS	co	9/22/2011	Preferred Stock w/ Warrants	\$2,250,000,000,00	80.00	\$2.582.039.543.40 Redeemed, in full: warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	113
8,14,44	COMEDICA INC			3/17/2010	riciencu Stock w warrants	\$2,250,000,000.00	\$0.00	φε,σοε,σοθ,543.40   redeemed, in full; Warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00		_	
8,14,44	COMERICA INC. COMERICA INC.	DALLAS													
11	COMERICA INC. COMERICA INC.	DALLAS	TX CA	5/12/2010	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5 602 969 61 Redeemed in full warrants not outstanding						\$181,102,043.40	11,479,592
8,14,44 11 11	COMERICA INC. CO	NEWPORT BEACH NEWPORT BEACH	CA CA	5/12/2010 1/9/2009 10/7/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
11	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERCE ANTIQUAL BANK COMMERCE BATIQUAL BANK	NEWPORT BEACH	CA CA CA	5/12/2010 1/9/2009		\$5,000,000.00 \$20,400.000.00	\$0.00 \$0.00		\$5,000,000.00		5,000	\$1,000.00		\$181,102,043.40 \$566,858.50	
11	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERCE ANTIQUAL BANK COMMERCE BATIQUAL BANK	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE LOUISVILLE	CA CA CA CA KY KY	5/12/2010 1/9/2009 10/7/2009 10/1/2013 5/22/2009 8/7/2012					\$130,500.00		5,000	\$0.75 (\$43.	500.00)		
8,14,44 11 11 14,15	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA TORAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE	TX CA CA CA KY KY	5/12/2010 1/9/2009 10/7/2009 10/1/2013 5/22/2009							5,000 174,000 1,959,000 17,467,000 800,000	\$0.75 (\$43.	750.00)		87,209

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY CA	9/11/2012	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	(\$153,000.00)				
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013		\$7,701,000.00	\$0.00	\$7,323,651.0	(673 225 54)	7,701	\$951.00 (\$377,349.00)		\$362,427.91 385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding	(\$/3,236,51)				
8,11,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	KS KS	3/6/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$2,550,000.0 \$2,550,000.0	-	2,550	\$1,000.00		\$128,000.00 128
8 11 14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPL	GOFF BRANDON	MS MS	7/18/2012	Preferred Stock w/ Exercised Warrants	\$52,000,000,00	\$0.00	\$500,000.00 \$57,575,699,54 Redeemed in full: warrants not outstanding	)	500	\$1,000.00		\$25,000.00 25
0.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN		9/29/2010		\$3.872.000.00	\$0.00	\$52,000,000.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	)	52,000	\$1,000.00		\$2,600,000.00 2,600
0.17	COMMUNITY BANCSHARES, INC.	KINGMAN		2/11/2015		\$1,747,000.00	•	\$3,872,000.0	3	3,872	\$1,000.00		\$116,000.00 116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010	Preferred Stock		\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding \$1,747,000.0	ó	1,747	\$1,000.00		
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN IN	5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding \$19.468,000.0	0	19,468	\$1,000.00		
44.404	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY	IN	10/19/2011		\$17.680.000.00	\$0.00						\$1,100,869.50 386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	12/19/2008 7/24/2013		\$17,000,000.00	\$0.00	\$4,500,000.0	٥ -	4.500	\$1,000.00		
		GLEN ALLEN GLEN ALLEN		11/20/2013				\$2,500,000.0 \$10,680,000.0	0	2,500 10,680	\$1,000.00 \$1,000.00		
8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA CA	6/4/2014	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding					\$780,000.00 780,000
0,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012		\$5,570,000.00	\$0.00	\$3,717.560.0	3	3,976	\$935.00 (\$258,440.00)		\$167,035.00 199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	VA	1/11/2013	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2013 5/28/2015				\$12,643,000.0	,	12,643	\$1,000.00		\$873.485.00 61.796
8.14.76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000,00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding \$3,136,500.0	0	6.970	\$450.00 (\$3.833.500.00)		\$157.050.00 349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16 441 884 63 Sold in full: warrants not outstanding				'	
	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/7/2014				\$3,705,037.5 \$8,867,389.7	5	3,750 8,975	\$988.01 (\$44,962.50) \$988.01 (\$107,610.25)		\$85,157.88 86 \$544,614.34 550
8,14,44	COMMUNITY FIRST RANCSHAPES, INC. (AR)	HARRISON	AR TN	3/19/2014 3/20/2009		\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding	(\$125,724.27)				
0	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY COLUMBIA	TN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$17.806.000.00	\$0.00	\$20,000,000.0	)	20,000	\$1,000.00		\$1,000,000.00 1,000
U	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009 4/11/2014		\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding \$1,322,500.5	)	4,401			\$72,314.55
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014 7/18/2014				\$4,028,202.5	(\$53,507.03)	13,405	\$300.50 (\$9,376,797.50)		\$387,399.37 750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	2/6/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding \$1,002,750.0		105	\$9,550.00 (\$47,250.00)		\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013				\$1,002,750.0	(\$10,027.50)	105	\$47,250.00		\$20,000.00
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH	3/26/2013 12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	(\$14,972.50)				
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/19/2012				\$952,850.0 \$1.517.150.0	0	1,003	\$950.00 (\$50,150.00) \$950.00 (\$79,850.00)		\$105.000.00 130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013				91,011,100.0	(\$24,700.00)	1,007	(\$10,000.00		\$100,000.00
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN		3/26/2013	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	(\$300.00)				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ NJ	8/11/2011				\$9,000,000.0	)	9,000	\$1,000.00		\$460,000.00 311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding		4 400 000	\$1.11	\$404.004.00	\$177.716.96 132.000
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	9/12/2013				94.400.00.0	(\$48,849.24)	4.400.000	\$1.11	3404,924,00	\$177,716.96 132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA LA	1/9/2009 7/6/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding \$24,000,000.00	0	24,000	\$1,000.00		\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES	RUSTON GOLETA GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding \$2.172,000.00	0	3.000	\$724.00 (\$828.000.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012				\$9,122,400.0		12,600	\$724.00 (\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013 6/12/2013					(\$112,944.00)				\$698,351.00 521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC.	5/23/2014	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding \$10.149,929.9	0	1.085.554	\$9.35 (\$41.350.070.10)		
0.44	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO CAYCE	NC CC	5/27/2015	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3.483.629.20 Sold, in full: warrants not outstanding					\$10,356.69 22,071
0,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012		\$3,285,000.00	\$0.00	\$3,463,529.20 Solid, in full, warrants not obtistanding \$23,932.5 \$2,687,046.50	4	29	\$825.26 (\$5,067.46) \$825.26 (\$568,953.44)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE CORNING	SC	1/11/2013	Preferred Stock w/ Exercised Warrants				(\$25,000,00)	3,256	\$825.26 (\$568,953.44)		\$106,364.00 164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding \$548,680.0		638	\$860.00 (\$89,320.00)		\$3,960.00 32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	1/30/2012				ψ040,000.0	(\$5,486.80)	000	(900,020.00		\$0,000.00
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8.781,205.02 Sold, in full; warrants not outstanding	(\$19,513.20)				
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	11/28/2012				\$713,208.3 \$6,193,989.2	0	777 6.748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)		\$372.240.00 376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NF	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding	(\$69,071.98)	51. 10	(522 7,010.00		0,0
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014				\$5,000,000.0	J	5.000	\$1,000.00		\$250,000.00 250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding \$1,000,000.00	i i	1,000	\$1,000.00		
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY NC	11/19/2014	Preferred Stock w/ Warrants	\$24,900,000,00	\$0.00	\$2,100,000.00 \$33.014.741.20 Redeemed, in full: warrants not outstanding	4	2,100	\$1,000.00	<b> </b>	\$155,000.00 155
-	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC NC	2/19/2014		ψε-τ,000,000.00	40.00	\$35,014,741.20 Redeemed, in ruli, wallants not outstanding \$24,900,000.0		24,900	\$1,000.00		\$1.681.000.00 833.705
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	MN	6/11/2014	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding					\$1,681,000.00 833,705
	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE		7/19/2013 7/22/2013				\$343,794.5 \$10,117,381.0	0	350 10,300	\$982.27 (\$6,205.50) \$982.27 (\$182,619.00)		\$531,210.67 533
8		BLAINE	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full; warrants not outstanding	(\$104,611,76)				
_	CSRA BANK CORP	WRENS WRENS	GA	6/29/2015	Training Stock we Exercised Walfants	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full; warrants not outstanding \$2,400,000.0	) (00.00.00	2,400	\$1,213.75	\$513,000.00	\$141,815.60 120
11,16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO	CA	8/6/2015 12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	CVB FINANCIAL CORP	ONTARIO ONTARIO	CA	8/26/2009 9/2/2009				\$97.500,000.0 \$32,500,000.0	0	97,500 32,500			
8,14,44	CVB FINANCIAL CORP.	ONTARIO	CA	10/28/2009		\$19,891,000.00	\$0.00			02,000			\$1,307,000.00 834,761
		BURLEY BURLEY	ID	9/27/2011				\$23,686,592.33 Redeemed, in full; warrants not outstanding \$19,891,000.0	)	19,891	\$1,000.00		\$995,000.00 995
14.15.44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full: warrants not outstanding \$2,639,000.0	0	2,639,000	\$1.00		\$132,000.00 132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding \$5,293,527.2		8.648			\$311,943.55 450
	DELMAR BANCORP	DELMAR	MD	2/8/2013				\$5,293,327.2 \$215,462.7:	2	352	\$612.11 (\$3,354,472.72) \$612.11 (\$136,537.28)		450
8,18	DESOTO COUNTY BANK	DELMAR HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding	(\$55,089.90)				
	DESOTO COLINTY BANK	HORN I AKE	MS	12/29/2009		\$1,508,000.00			8	366	\$823.58 (\$64.571.42		\$40,563.34 59
	DESOTO COUNTY BANK DESOTO COUNTY BANK ASSATO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013				\$301,428.5 \$1,895,467.5	(600 000 000	2,315	\$823.58 (\$64,571.42) \$818.78 (\$419,532.41)		,
14,15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding	(203.333.34)				
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	8/8/2012 8/9/2012				\$4,381,500.0 \$10,197,941.2	5	6,000,000 13,965,000	\$0.73 (\$1,618,500.00) \$0.73 (\$3,767,058.75)		\$688,041.09 902,000
1 -	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012				\$350,520.0	(\$149.200.64)	480,000	\$0.73 (\$129,480.00)		\$91,535.40 120,000
	DIAMOND BANCORP INC												
8,14	DIAMOND BANCORP. INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding		44.500	\$550.04 (\$0.000.00)		60.070.40
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY KANSAS CITY KANSAS CITY KANSAS CITY	MO	1/16/2009 2/7/2013 2/8/2013 3/26/2013	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding \$8,025,555.0 \$72,684,793.3	3	14,523 131,530	\$552.61 (\$6,497,444.97) \$552.61 (\$58,845,206.70)		\$3,372.19 5 \$4,922,044.87 7,298

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11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL State	3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding	Amount	(ree)	Snares		Gain	Wt Amount Wt Shares
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL IL	7/7/2010					\$1,224,558,000.00		1,224,558	\$1,000.00		\$172,000,000.00 20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full: warrants not outstanding	\$11,750,000.00		11 750	\$1,000.00		
	DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	9/21/2011					\$11,750,000.00		11,750	\$1,000.00		\$458,000.00 186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5 000 000	\$1.00		
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014					\$2,000,000,00		2,000,000	\$1.00		
12,44	DUKE FINANCIAL GROUP, INC.  EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	4/2/2014 12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00		\$600,000.00 600,000
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	7/14/2011					\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00		
	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011					\$23,235,000.00		23,235	\$1,000.00		\$2,794,422.00 385,434
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA		12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306.546	\$1,000.00		
	EAST WEST BANCORP, INC.	PASADENA		1/26/2011					\$300,340,000.00		300,340	\$1,000.00		\$14,500,000.00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding	\$3,900,000.00		3,900	\$1.104.11	\$406,029.00	
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013					\$20,100,000.00		20,100	\$1,104.11	\$2,092,611.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	1/6/2014 5/13/2015						(\$264,986.40)				\$115,000.00 384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17 949 000 00		17 949	\$1,000,00		
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD EMLENTON		6/11/2014					\$17,949,000.00		17,949	\$1,000.00		\$871,000.00 514,693
44	EMCLAIRE FINANCIAL CORP	EMLENTON EMI ENTON	PA PA	12/23/2008 8/18/2011		\$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	12/7/2011					\$7,300,000.00		7,300	31,000.00		\$51,113.00 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full: warrants not outstanding	\$34,000,000,00		34.000	\$1,000.00		
	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS			Preferred Stock w/ Warrants				40.11001100110			***************************************		\$637,071.00 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012	Preierred Stock W Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00		
0 14 44	ENTERPRISE FINANCIAL SERVICES CORP	ST. LOUIS	MO	1/9/2013		\$4,000,000.00	80.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding						\$1,006,100.00 324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA	6/12/2009 8/25/2011			\$0.00		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
8,44,73	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	1/30/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00 438
8.14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	12/19/2008		\$43,000,000,00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding						Ç.00,000.00 430
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/3/2012 8/8/2012					\$481,387.50 \$17.505.000.00		550 20.000	\$875.25 (\$68,612.50) \$875.25 (\$2,495.000.00)		\$1.910.898.00 2.000
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012					\$8,725,367.25		9,969	\$875.25 (\$1,243,632.75)		\$120,386.57 126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/10/2012 8/13/2012					\$420,995.25 \$10,503,000.00		481 12,000	\$875.25 (\$60,004.75) \$875.25 (\$1,497,000.00)		\$22,930.78 24
8.14.18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA	9/11/2012	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding		(\$376,357.50)				
0,14,10	IF & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		\$4,609,000.00 \$3,535,000.00	\$0.00	ga,400,5a1:20   Sold, In Iuli, Wallants not outstanding						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/6/2013					\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50 (\$292,675.00) \$942.50 (\$166.807.50)		\$222.007.50 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/2013					\$144,202.50		153	\$942.50 (\$8,797.50)		3222,001.30 230
8 14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT	TN NC	3/26/2013 2/6/2009		\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		(\$76,757.21)				
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012		<b>\$11,000,000.00</b>	40.00	<del></del>	\$2 664 750 00			\$950.00 (\$140.250.00)		\$136,813.05 150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/19/2012					\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 (\$140,250.00) \$950.00 (\$709,750.00)		\$638,460.90 700
14.15	F & M FINANCIAL CORPORATION (NC)	SALISBURY HOLDEN	NC	11/16/2012	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)				
14,15	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO	11/8/2012	Subordinated Debentures W Exercised Warrants	\$2,993,000.00	\$0.00	\$3,642,376.05 Sold, in full, warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96 (\$68,400.57)		
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	1/13/2012					\$1,278,999,18	(\$25,000,00)	1,334,000	\$0.96 (\$55,000.82)		\$125,000.00 150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		(\$25,555.55)				
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE		9/19/2012					\$157,500.00		200	\$787.50 (\$42,500.00)		\$96,465.60 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012					\$13,421,362.50		17.043	\$787.50 (\$3.621.637.50)		\$645,975.00 750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA PA	1/16/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,788.63)				
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	9/9/2009			•		\$100,000,000.00		100,000	\$1,000.00		\$690,100.00 651,042
8.120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full: warrants not outstanding						
8.14	IFARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON ARGONIA	TX	7/15/2015	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		\$550,000.00 550
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013		φ442,000.00	30.00	\$300,188.14 Sold, III full, Walfarits flot outstanding	\$425,425.00		442	\$962.50 (\$16,575.00)		(\$2,835.00) 22
8 11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS VA	7/26/2013	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063	\$1,000.00		
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding			5,689	\$1,000.00		\$438,000.00 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$739.89 (\$7,803,300.00)		\$75,000,00 223,992
14,15	FARMERS ENTERPRISES. INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding						223,992
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/8/2012					\$96,290.00		100,000	\$0.96 (\$3,710.00)		\$37,387.14 38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012					\$11,458,510.00	(0.115.516	11,900,000	\$0.96 (\$441,490.00)		\$552,936.00 562,000
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding		(\$115,548.00)				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON HOLTON BOULDER	KS	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00 4
10,17	FBHC HOLDING COMPANY	BOULDER	co	3/9/2011					\$650,000.00		3,035,000	\$0.21 (\$2,385,000.00)		
8.14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	6/26/2009 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00 (\$2,167,326.00)		\$994,613.40 1,052
	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013					\$10,074,074.00	(\$188,746.74)	21,042	(92,107,326.00)		1,052
8,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00		\$465,000.00 465
8.14	FFW CORPORATION	WABASH WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836,26 Sold, in full; warrants not outstanding	\$879,424.60			\$902.90 (\$94,575.40)		
	FFW CORPORATION FFW CORPORATION	WABASH	IN	11/30/2012					\$879,424.60 \$5,701,813.50		974 6,315	\$902.90 (\$94,575.40) \$902.90 (\$613,186.50)		\$358,558.20 364
11 15 44	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN I A	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00	\$5,404,924.35 Redeemed, in full: warrants not outstanding		(\$65,812.38)				
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013			-		\$3,942,000.00		3,942,000	\$1.00		\$197,000.00 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		
0.47	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2015	Destroyed Charles of Francisco Warments	PC 077 000 00	***	er one one on Cald is fall assessment and address."	Ç. 15551550.00		1,500			\$2,246,531.00 101,321
0,1/	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000.00		439		\$25,857,10	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013					\$6,218,000.00	(\$70.400.07)	6,218	\$1,058.90	\$366,240.20	\$242,302.50 200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9/12/2013	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding		(\$70,490.97)				
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/1/2012					\$120,320.10 \$26,737.80		135	\$891.26 (\$14,679.90) \$801.26 (\$3.262.20)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012 8/3/2012					\$26,737.80 \$298,572.10		335	\$891.26 (\$3.262.20) \$891.26 (\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/7/2012 8/8/2012					\$3,200,514.66 \$2,348,470.10		3,591 2,635	\$891.26 (\$390,485.34)		\$170,227.93 179 \$167,374.94 176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012					\$26,056,877.36		29,236	\$891.26 (\$3,179,122.64)		\$1,210,615.36 1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	8/10/2012 9/11/2012					\$285,203.20	(\$323,366.95)	320	\$891.26 (\$34,796.80)		\$176,884.89 186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA ATLANTA		12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)		\$900.60 (\$4,791,080.00)		
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012 5/28/2015					\$43,400,920.00	(3031,133.80)	46,200	\$4,791,080.00		\$31,429,313.38 2,693,747

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136.320	\$25,000.00		
	FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011					\$3,400,000,000.00		130,320	323,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY NY	12/23/2008 2/23/2011	Preferred Stock w/ Warrants	\$37.515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full: warrants not outstanding	\$12.505.000.00		2.501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS INC.	WARSAW	NY	3/30/2011 5/11/2011					\$12,505,000.00 \$25,010,000.00		5,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009		\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding						
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER		7/21/2011 7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1 177 000 00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
0,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012	Frederica Orosic W Exercised Warrants	\$1,177,000.00	\$0.00	gr,255,456.57 Cod, in rail, warrants not detecting	\$690,723.49		769	\$898.21 (\$78,276.51		\$2,979.49
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469,68	(\$10,571.93)	408	\$898.21 (\$41,530.32		\$26.318.80 53
8 14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN TN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding		(\$14,428.07)				
0,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012	Frontied Orock W Excreded Warrand	\$0,422,000.00	<b>\$0.00</b>	go, oo, or 4.10 Coo, in rail, warrand not outstaining	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.80		\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	1/11/2013 3/26/2013						(\$23,957,42) (\$1,042.58)				
11,14,15		ELK GROVE VILLAGE ELK GROVE VILLAGE		7/24/2009 12/21/2011	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15 000 000	\$1.00		
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	ĬĹ.	12/11/2012			\$0.00		\$35,000,000.00		35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9.11.36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN BROOKLYN	NY	8/13/2010		\$17,000,000.00	90.00	\$18,204,166,78 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
45	FIRST BANCORP (NC)	TROY		1/9/2009 9/1/2011		\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00		
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	11/23/2011					40010001000100			Ţ.,,		\$924,462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	8/16/2013	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174.125.772.24 Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.92		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/2013 12/5/2014					\$8,514,153.00 \$22,063,492.11	(\$74,611.09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.20 \$5.03 (\$31,229,144.01		
	FIRST BANCORP (PR)	SAN JUAN	PR	3/6/2015		\$7.350,000,00	\$0.00	\$9.050.516.50 Redeemed in full: warrants not outstanding	\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.15		
8.11.14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL.	2/20/2009 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000,00	\$0.00	\$9.050,516.50 Redeemed, in full: warrants not outstanding	\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00		
8.14.45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS PARIS CHARLESTON	IL WV	10/24/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding						\$368,000.00 368
	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	7/21/2011			•		\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8.14.45		QUINCY	IL.	1/16/2009 9/8/2011		\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	OM	12/31/2008 8/8/2013	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00 (\$195,000.00		
	FIRST BANKS, INC.	CLAYTON	MO	8/9/2013					\$12,171,950.00		34,777	\$350.00 (\$22,605,050.00		\$2,430,181.71 4,299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013 9/12/2013					\$87,028,900.00	(\$993,058.50)	248,654	\$350.00 (\$161,625,100.00		\$5,919,151.59 10.471
	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	9/24/2013					\$3,209,702.21 \$3,226.801.50		5,819 5,850	\$551.59 (\$2,609,297.79 \$551.59 (\$2,623.198.50		
	FIRST BANKS, INC.	CLAYTON		10/29/2013					\$0,EE0,001.00	(\$64,365.04)	0,000	\$551.55 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL IL	3/6/2009 8/25/2011	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full: warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00		
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL CA	11/23/2011 4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61 Sold, in full; warrants not outstanding						\$63,677.00 573,833
	I FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO	CA	12/11/2009	Frederica Crook to Francis	\$2,032,000.00	\$0.00	g-1,050,E10.01 Cool, in rail, warranto not constanting				\$015.30 (\$126.016.00		
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA CA	12/19/2012					\$1,373,084,00 \$2,510,399.84		1,500 2,743	\$915.39 (\$126.916.00 \$915.20 (\$232,600.16		\$90,461.65
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	1/11/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding		(\$33,333.33)				
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011	Fredried Stock W Wallants	\$23,000,000.00	\$0.00	\$20,010,047.33 Redeemed, in ruli, walrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		
	FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	VA VA	8/24/2011 4/3/2009	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding						\$599.042.00 599.042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	6/19/2012 2/6/2013					\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.62		\$266.041.78 417.648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						3200,041.70 417,040
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA CA	9/24/2010		\$2,836,000.00			\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00 (\$2,179,296.00		
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	7/3/2012 9/5/2012					321,004,704.00	(\$313,070.30)	23,104	\$500.00 (\$2,175,250.00		\$563,174.00 469,312
8.14.44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH NH	3/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00		41.500	\$1,000.00		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants				341,300,000.00		41,300	\$1,000.00		\$30,600.00 88,273
8.72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS KS	5/15/2009 7/16/2014	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14,800,000.00		14.800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48		10.685	\$725.72 (\$2,930,732.52		
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012					\$11,155,120,50	(\$167,326.81)	11,350	\$982.83 (\$194.879.50		\$297,500.00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/8/2012 8/9/2012										\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/10/2012 9/19/2012					\$326,250.00		500	\$652.50 (\$173.750.00		\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012					\$3,051,090.00		4,676	\$652.50 (\$1,624,910.00		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	9/21/2012					\$10,977,660.00	(\$143,550.00)	16,824	\$652.50 (\$5,846,340.00		
		DEFIANCE DEFIANCE		12/5/2008 6/19/2012	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$53,610,300,92 Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.00		
11 15 36	FIRST DEFINACE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	3/11/2015		\$7.500,000.00	\$0.00	\$8.514.738.21 Redeemed, in full: warrants not outstanding	\$55,510,4£0.00	(4.2.4,210.30)	00,000	, ψ1,001,000.00		\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK		9/11/2009 9/17/2010			*****		\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
8.11.14	FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NE	2/6/2009 2/15/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.64 (\$10,500,000.00		230,555.55
12,16		HARRISON CINCINNATI			Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010					\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32 465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	60 770 000		2	61.00		
	FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	SC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON		4/3/2012 5/22/2013					\$56,778,150.00	(\$851,672.25)	65,000	\$873.51 (\$8,221,850.00		\$1,400,000.00 241,696
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	P40 0 10 000			PP40.44		21,400,000.00 241,090
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	4/29/2013 5/31/2013					\$10,842,200.00	(\$108,422.00)	20,000	\$542.11 (\$9,157,800.00		
9 17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	L FRANON	KY TN	7/1/2015	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding						\$2,500.00 215.983
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	11/9/2012	South Expressed Francisco	go,, oo,000.00	\$0.00	you and the second seco	\$8,025,750.00	(\$80.257.50)	8,700	\$922.50 (\$674,250.00		\$256,118.75 261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG		1/11/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)				
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG GOTHENBURG	NE	10/29/2012					\$26,398,99 \$6,864,647.71		29 7.541	\$910.31 (\$2.601.01 \$910.31 (\$676,352.29		\$362,118.92 379
	TIMOT CONTENDONO BRINGS PARES, INC.	COTHENDUNG	NIC	10/31/2012					g0,004,047.71	(\$68,910.46)	7,341	\$5.0.31 (\$676,352.29		9502,110.02 3/S
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	INE	171172010						(900,010.40)				
8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA LA	8/28/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000.00	(\$00,010.40)	2,070	\$10,000.00		\$1,030,000.00 103

Fastanta	testical en News	City	Ctrus	Dete	Odeland Investment Turn 1	Cololinal Investment Assessed	Outstandles levestes est	Total Cook Doub?	/F==1 <sup>4</sup>	Channe	Avg. Price (Realized Loss) / (Write-off)	0-1-5	18/1 4	We Channe
11	Institution Name FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	Successional Succession Successio	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding \$866,540,000	(Fee)	866,540		Gain	Wt Amount	Wt Shares
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011					.00	866,540	\$1,000.00		\$79,700,000.00	14,842,321
8.9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009 12/20/2012	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96   Sold, in full; warrants not outstanding   \$2,336,675	00	3.223	\$725.00 (\$886,325.00			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	1/11/2013				\$2,530,010	(\$23,366.75	3,223	\$123.00 (\$880,323.00			
8		DETROIT DORAVILLE	GA	3/26/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633.25	)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA	8/12/2013 9/12/2013				\$3.247.112	96 (\$25,000.00	6,398	\$507.52 (\$3.150.887.04		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding						
11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	KOSCIUSKO		4/7/2010 2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$10,000,000 \$36,472,843.94 Redeemed, in full; warrants not outstanding		10,000	\$1,000.00		\$1,488,046.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010 8/30/2013				\$30,000,000	.00	30,000	\$1,000.00		\$4,089,510.61	513,113
8,11,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding						313,113
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	VA	5/27/2009 2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$12,000,000 \$40,834,859.35 Redeemed, in full; warrants not outstanding	.00	12,000	\$1,000.00		\$600,000.00	600
8.14.44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH	VA	12/7/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000,00	\$0.00	\$33.900.000 \$5,713,865.00 Redeemed, in full; warrants not outstanding	.00	35,595	\$1,000.00	\$1,695,000.00		
	FIRST MENASHA BANCSHARES, INC.	NEENAH MUNCIE	WI	9/15/2011			•	\$4.797.000	.00	4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding \$116,000,000	.00	116,000	\$1,000.00			
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN	11/23/2011	Preferred Stock w/ Warrants	\$193,000,000,00	\$0.00						\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	11/23/2011	Preferred Stock w Warrants	\$193,000,000.00	\$0.00	\$222,520,535.55 Redeemed, in full, warrants not outstanding \$193,000,000	.00	193,000	\$1,000.00			
8.14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000,00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
8.14.44	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012 3/20/2009		\$17.836.000.00	\$0.00	\$12,266,750 \$21,033,989.56 Redeemed, in full; warrants not outstanding	.00 (\$184.001.25	13,900	\$882.50 (\$1.633.250.00		\$624,674,69	695
8,14,44		NEW ORLEANS NEW ORLEANS LOCKPORT		8/4/2011			40.00	\$17,836,000	.00	17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	11/21/2008 5/27/2009		\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding \$184,011,000		184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009					.00	104,011	\$1,000.00		\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000	.00	17,390	\$1,000.00			
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA CHULA VISTA	CA	12/15/2010 1/5/2011	FIGURE CHOCK W TECHNIS	\$15,500,000.00	\$0.00	\$22,297,560.34 Redeemed, in full, warrants not outstanding \$19,300,000	.00	19,300	\$1,000.00			
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	WARREN	CA OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00	280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN	OH	10/20/2012		\$4,579,000,00	\$0.00				(\$72,927,000.00			
0,14,10	FIRST PRIORITY FINANCIAL CORP	MALVERN MALVERN	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding						
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/7/2013 2/8/2013				\$6,682,192 \$1,410,831	50	7,575	\$882.14 (\$892,807.50 \$881.77 (\$189,168.40		\$48,083.60 \$176,633.62	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN FLORENCE	PA	3/26/2013					(\$80,930.24	)	4551.77		\$170,050.02	
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding \$10.431.333	.89	15.349	\$679.61 (\$4,917.666.11		\$624.632.45	767
8.14.18.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC	4/9/2013	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,313.34	)				
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	12/11/2009		\$2,600,000.00	\$0.00							
87	FIRST RESOURCE BANK FIRST SECURITY GROUP INC	CHATTANOOGA	PA TN	9/15/2011	Preferred Stock w/ Warrants	\$33,000,000,00	\$0.00	\$5,017,000 \$16,315,362.00 Sold, in full; warrants not outstanding	.00	5,017	\$1,000.00		\$130,000.00	130
	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SOUND BANK FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN	4/11/2013		\$7,400,000,00	\$0.00	\$14,912,862	.00	9,941,908	\$1.50 (\$18,087,138.00			
79	FIRST SOUND BANK	SEATTLE		12/23/2008 2/20/2013 7/17/2009			40.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000	.00	7,400	\$500.00 (\$3,700,000.00			
11,14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON		7/17/2009 9/28/2011	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000		13.125.000	\$1.00			
	FIRST SOLITH RANCORP, INC.	LEXINGTON	TN	11/28/2012				\$36,875,000	.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000	.00	10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding \$315.007			\$900.02 (\$34.993.00			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/26/2013 3/27/2013 3/28/2013				\$2,315,001 \$2,835,063 \$1,800,040	.00	350 3,150	\$900.02 (\$314,937.00		\$206,048.21 \$45,788.48	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/28/2013				\$1,800,040	(\$49,501.10	2,000	\$900.02 (\$199,960.00		\$45,788.48	50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding						
14.15	FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS		9/15/2011	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$13.533.000 \$15,304,180.50 Sold, in full; warrants not outstanding	.00	13,533	\$1,000.00		\$677,000.00	677
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013				\$13,750,058	.49	17,969,000	\$0.77 (\$4,218,941.51		\$644,726.19	898,000
8,11,14	FIRST ULB CORP.	OAKLAND	CA	3/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	(\$137,500.56	,				
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA MD	4/22/2009 1/30/2009	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$4,900,000 \$40,183,721,33   Sold, in full; warrants not outstanding	.00	4.900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/3/2014		7441444144	30.00	\$7,800,000		7,800	\$1,002.01	\$15,678.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2014				\$22,200,000	(\$300,603.00	22,200	\$1,002.01	\$44,622.00		
	FIRST UNITED CORPORATION	OAKLAND VERNON	MD	5/27/2015	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding					\$117,162.42	326,323
	FIRST VENTON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER		9/29/2010		40,000,000	40.00	\$6,000,000	.00	6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER		2/6/2009 12/11/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding						
	FIRST WESTERN FINANCIAL INC	DENVER	co	8/9/2012				\$6,138,000 \$62,000		7,920	\$775.00 (\$1.782.000.00 \$775.00 (\$18,000.00		\$311.681.70 \$39,370.32	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/10/2012 9/11/2012					(\$62,000.00)	)			935,310.32	40
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	6/24/2013 7/26/2013				\$10,994,240	.00 (\$109,942.41	12,440	\$883.78 (\$1,445,760.00			
	FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330		22.000	\$941.01 (\$1,946,670.00			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTMENT CORPORATION	ALMA ALMA AKRON	MI	7/18/2012	Preferred Stock w/ Warrants				.00 (\$465,799.95	33,000	\$41.01 (\$1,946,670.00		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding \$125,000,000	.00	125.000	\$1,000.00		-	
	FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009						120,000			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	1/30/2009 3/26/2013	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$1,439,258	.50	1,579	\$911.50 (\$139,741.50			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/27/2013 3/28/2013				\$228,401,847 \$13,216,750	.00	250,578 14,500	\$911.50 (\$22,176,153.00 \$911.50 (\$1,283,250.00			
	FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013				\$13,216,750	(\$2,430,578.56	14,000	(91,203,250.00			
8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	FL	6/12/2013 7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding					\$12,905.00	645,138
8.14.44	FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013			\$0.00	\$8,000,000	.00	20,471	\$390.80 (\$12,471,000.00			
	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,495,000.00		\$11,309,750.50 Redeemed, in full; warrants not outstanding \$9.495,000	00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	00	70,000	\$1,000,00			
		LAKE SUCCESS	NY	12/30/2009						70,000	Ţ.,300.00		\$900,000.00	375,806
	FLUSHING FINANCIAL CORPORATION				Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000.000	00	12,000	\$1,000.00		\$600,000,00	600
8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO		9/15/2011										
	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD	CA		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18.670.291.67 Redeemed, in full: warrants not outstanding						700
8,14,45 8,11,14	FINE BANCORP FINE BANCORP FINE FOR BANCORP FINE FOR BANCORP FINE FOR THE FINE FINE ASVINES BANK FBB	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE	CA IL IL NJ	5/15/2009 12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$15,000,000.00 \$1,300,000.00	\$0.00 \$0.00	\$18,670.291.67 Redeemed, in full; warrants not outstanding \$87,184.85 Exted bankruptcy/Receivership \$15,000,000		15,000	\$1,000.00		\$750,000.00	750
8,14,45 8,11,14 8,66,97	FINE BANCORP FINE BANCORP FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE FORT LEE ARNOLD	CA IL IL NJ NJ	5/15/2009 12/11/2012 5/22/2009 4/20/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants			\$18,670,291.67 Redeemed, in full; warrants not outstanding \$15,000,000						750
8,14,45 8,11,14	FINE BANCORP FINE BANCORP FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE FORT LEE ARNOLD	CA IL IL NJ NJ MO MO	5/15/2009 12/11/2012 5/22/2009 4/20/2012 4/3/2009 9/15/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$1,300,000.00 \$3,100,000.00	\$0.00 \$0.00	\$18.670.291.67 Redeemed, In full: warrants not outstanding \$15.000.000 \$87,184.85 Exted bankruptcy/Receivership \$3.868.927.67 Redeemed, in full: warrants not outstanding \$3,100.000	.00		\$1,000.00			750 155
8,14,45 8,11,14 8,66,97 8,14,45	FINE BANCORP FINE BANCORP FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORESCHT FINANCIAL GROUP, INC. FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB FORTILE FEEDERAL SAVINGS BANK FEB	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE FORT LEE	CA IIL IIL NJ NJ MO MO FL	5/15/2009 12/11/2012 5/22/2009 4/20/2012 4/3/2009 9/15/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$1,300,000.00	\$0.00	\$18.670.291.67 Redeemed, in full; warrants not outstanding \$15,000,000 \$87,184.85 Exited bankruptcy/Receivership \$3,668.927.67 Redeemed, in full; warrants not outstanding	.00	15,000	\$1,000.00 (\$1,300,000.00		\$750,000.00	750

8,14 15																
8,14	Institution Name  FPB FINANCIAL CORP.	City HAMMOND	State	Date 12/16/2009	Original Investment Type <sup>1</sup>	Original Investment Amount Or	utstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount \$1,000,000,00	(Fee)⁴	Shares 1,000	Avg. Price (Real \$1,000.00	lized Loss) / (Write-off)	Gain⁵	Wt Amount	Wt Shares
15	FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010		\$5.097.000.00			\$1,000,000.00 \$2,240,000.00		2,240	\$1,000.00 \$1,000.00			\$162,000.00	16
15	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	11/9/2012	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798,62	18
15	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012					\$2,629,302.50	1000 000 001	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	6
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	IL		Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding		(\$25,000.00)						
	FREEPORT BANCSHARES, INC.	FREEPORT		4/11/2014					\$2,800,000.00 \$200,000.00		2,800,000	\$1.01		\$18,228.00 \$1,302.00	\$84,514.33	100,00
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL.	4/14/2014 7/18/2014					\$200,000.00	(\$25,000,00)	200,000	\$1.01		\$1,302.00	\$42,257.17	50.00
11,14,15	FREMONT BANCORPORATION	FREMONT FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000,00						\$1,750,000.00	1.750.00
8,14,44	FREMONT BANCORPORATION FRESNO FIRST BANK	FRESNO	CA	7/25/2012	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,00
	FRESNO FIRST BANK	FRESNO	CA	11/1/2012					\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	9
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN LANCASTER	TX	10/6/2010					\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,00
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	7/14/2010	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$376,500,000,00		376 500	\$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010					\$376,500,000.00		3/0,500	\$1,000.00			\$10,800,000.00	5,509,75
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA	5/8/2009 4/13/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	20
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding								30
	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/16/2011	Preferred Stock w/ Exercised Warrants	\$4.500,000.00	\$0.00	\$1.576.457.50 Sold, in full: warrants not outstanding	\$8,700,000,00		8,700	\$1,000.00			\$435,000,00	43
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014		\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1,556,145.00		4.500	\$345.81	(\$2,943,855.00)		\$45,312.50	22
	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014						(\$25,000.00)		1				
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN		3/6/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26.393.77		29	\$910.13	(\$2,606,23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012					\$4,494,221.94		4,938	\$910.13	(\$443,778.06)		\$214,595.28	24
8 17 91 97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/11/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000,00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(\$25,000.00)						
0,11,01,01	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013		¥1,000,1000							(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008 6/17/2009		\$10,000,000,000.00	\$0.00	\$11,418,055,555,44 Redeemed, in full: warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
	IGOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	7/22/2009					\$10,000,000,000.00		10,000,000	g1,000.00			\$1,100,000,000.00	12,205,04
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding	\$1,348,000.00		2 500	\$524.92	(\$1,220,000.00)			
8.14.44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	TULSA	OK	9/21/2015	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,717,144.78 Redeemed, in full: warrants not outstanding			2,568		(\$1,220,000.00)			
45	GRAND CAPITAL CORPORATION	TULSA TULSA							\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	20
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$2,443,320.00		2,443,320	\$1.00			\$122,000.00	122,00
8	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	co	5/29/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding	£2, , . £0.00		2,,520				Ţ.ZZ,000.30	,
8.14.18.44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009 12/11/2009	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08 Redeemed, in full: warrants not outstanding								
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC	9/8/2011					\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	45
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	7/17/2009 4/11/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014					\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$626,007,69	420.00
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	7/18/2014	Preferred Stock w/ Warrants	\$58.000.000.00	\$0.00	670 074 440 FC Dedocard in full consists of substanting		(\$100,212.00)						
45	GREAT SOUTHERN BANCORP  GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011	Preferred Stock w Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011											\$6,436,364.00	909,09
-	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	12/23/2008 9/7/2011	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74.642.857.78 Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding					(40,010,000.00)			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS. INC.	CLIVE	IA IA	1/23/2013					\$800,000.00		800 800	\$1,000.00 \$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013					\$800,000.00		800	\$1,000.00			\$120,000.00	12
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	6054 000 00		054	64 000 00			\$33,000.00	
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	SC	7/14/2010 1/30/2009	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	
	GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014					\$3,150,000.00		3,150	\$1,000.00				
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	6/11/2014 7/23/2014					\$1,980,000,00 \$4,863,000.00		1,980 4,863	\$1,000.00 \$1,000.00			\$500,000.00	50
8,68,97	GREGG BANCSHARES, INC.	GREER OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible								
8.14.45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	WOODSVILLE	MO NH	7/13/2012	Preferred Stock w/ Exercised Warrants	\$6,920,000,00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding					(\$825,000.00)			
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011					\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	34
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$14.000.000.00		14 000 000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD		6/13/2012 4/26/2013					\$5,000,000.00 \$96,750.00		5,000	\$1,000.00 \$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013					\$11,513,250.00		11,900	\$967.50	(\$386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/15/2013 5/31/2013						(\$116,100,00)					\$2,003,250.00	459,45
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(00.001.00)						
	GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012									(\$7,500,000,00)			
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	8/18/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	37
8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding								
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	4/13/2011		\$80.347.000.00	\$0.00	\$5,790,608,79 Sold, in full: warrants outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00	3
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014			50.370		\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
8,9 8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	MD KS	7/17/2009 3/13/2009	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 Full investment outstanding; warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010					\$425,000.00		425	\$1,000.00			\$21,000.00	2
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	IMO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full: warrants not outstanding	\$12.000.000.00		12.000	\$1.000.00				
11			MO						\$12,000,000.00 \$18,255,000.00		12,000 18,255	\$1,000.00 \$1,000.00				
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO MO	5/9/2012 5/15/2013											\$540,000.00	
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MO MO	5/15/2013											40.101000100	287,13
8.17	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN	MO MO SC	5/15/2013 6/12/2013 3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 Full investment outstanding; warrants outstanding \$8,321,471.08 Redeemed, in full: warrants not outstanding								287,13
8.17	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN	MO MO MO SC IN IN	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full: warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	287,13
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSB FHANCLAL CORPOPATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE	MO MO SC IN IN	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants				\$7,000,000.00						\$248,000.00	24
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSB FHANCIAL CORPOPATION HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE	MO MO SC IN IN	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/28/2011	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7,000,000.00 \$81,698,000.00	\$0.00	\$8.321.471.08 Redeemed, in full; warrants not outstanding \$94,686,087.22 Redeemed, in full; warrants not outstanding			7,000 81,698					24
8.17 45 8.17,45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSB FHANCIAL CORPOPATION HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE	MO MO SC IN IN IA IA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/28/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full: warrants not outstanding	\$7,000,000.00		81,698	\$1,000.00			\$248,000.00	24
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HCSS PHANGOLA, CORPORATION HCSS PHANGOLA, CORPORATION HCSS PHANGOLA, CORPORATION HCARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK NORFOLK	MO MO SC IN IN IA IA IA VA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/25/2009 3/16/2011 8/11/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00	\$0.00	\$8.321.471.08. Redeemed. In full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed. in full: warrants not outstanding	\$7,000,000.00			\$1,000.00			\$248,000.00	24
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HCSS PHANCIAL, CORPORATION HCSS PHANCIAL, CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND FINANCIAL USA, INC. HERTITAGE BANGSHARES, INC. HERTITAGE BANGSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK NORFOLK NORFOLK SAN JOSE	MO MO SC IN IN IA IA IA VA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 9/11/2009 12/19/2008 9/15/2011 9/25/2009 9/25/2009 18/10/2011 8/11/2011	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$7,000,000.00 \$81,698,000.00	\$0.00	\$8.321.471.08 Redeemed, in full; warrants not outstanding \$94,686,087.22 Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00		2,606 7,497	\$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00	24
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSB FINANCHAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND FINANCHAL USA, INC. HEARTHAND FINANCHAL USA, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE COMMENSHARES, INC. HERRITAGE COMMENSHARES, INC. HERRITAGE COMMENSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE NORPOLK NORPOLK NORPOLK SAN JOSE SAN JOSE SAN JOSE SAN JOSE	MO MO SC IN IN IA IA VA VA VA CA CA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/25/2009 3/16/2011 8/11/2011 8/11/2014 3/7/2012	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00	\$0.00	\$8.321.471.08. Redeemed. In full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed. in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00		81,698 2,606	\$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00	609,68
8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSB FINANCHAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND FINANCHAL USA, INC. HEARTHAND FINANCHAL USA, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE COMMENSHARES, INC. HERRITAGE COMMENSHARES, INC. HERRITAGE COMMENSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE NORPOLK NORPOLK NORPOLK SAN JOSE SAN JOSE SAN JOSE SAN JOSE	MO MO SC IN IN IA IA VA VA VA CA CA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/25/2009 3/16/2011 11/21/2008 3/7/2012 11/21/2008	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00	\$0.00	\$8.321.471.08. Redeemed. In full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed. in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00 \$40,000,000.00		2,606 7,497	\$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00	609,68
8.17 45 8.17.45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HCSS FRANCIAL, CORPORATION HCSS FRANCIAL, CORPORATION HCARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND FRANCIAL USA, INC. HERTIAGE BANGSHARES, INC. HERTIAGE BANGSHARES, INC. HERTIAGE COMBERCE CORP. HERTIAGE FRANCIAL CORPORATION	LEE'S SUMMIT LEE'S	MO MO MO SC IN IN IIN IIA IIA VA VA VA VA CA CA WA WA WA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 7/17/2012 12/19/2008 9/15/2011 9/25/2009 3/16/2011 8/11/2011 11/21/2008 11/21/2008 11/21/2008 12/22/2010	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000.000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$46.901.266.30. Redeemed, in full: warrants not outstanding \$26.953.333.33.33. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00		2,606 7,497	\$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00	609,6
8.17 45 8.17.45	HANTHORN BANGSHARES, INC. HANTHORN BANGSHARES, INC. HGSS FINANCIAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HERRITIGE BANGSHARES, INC. HERRITIGE BANGSHARES, INC. HERRITIGE BANGSHARES, INC. HERRITIGE GOMBERGE CORP. HERRITIGE COMBERGE CORP. HERRITIGE COMBERGE CORP. HERRITIGE FINANCIAL CORPORATION	LEE'S SUMMIT LEE'S	MO MO MO SC IN IN IN IA IA VA VA CA CA CA CA WA WA WA CA CA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 9/11/2009 9/15/2011 9/25/2009 3/15/2011 19/25/2009 3/16/2011 8/11/2012 11/21/2008 3/17/2012 6/10/2013 11/21/2010 8/17/2011 3/20/2009	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,000,000,00 \$81,698,000,00 \$10,103,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$146.901,266.80. Redeemed, in full: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00		2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00	2 609,6 3 462,9
8.17 45 8.17.45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSS FINANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND FINANCIAL USA, INC. HERITIGGE BANGSHARES, INC. HERITIGGE BANGSHARES, INC. HERITIGGE GOMBERGE CORP. HERITIGGE COMBERGE CORP. HERITIGGE COMBERGE CORP. HERITIGGE COMBERGE CORP. HERITIGGE FINANCIAL CORPORATION HERITIGGE FINANCIAL CORPORATION HERITIGGE FINANCIAL CORPORATION HERITIGGE FINANCIAL CORPORATION HERITIGGE GOMBERGE CORP. HERITIGGE FINANCIAL CORPORATION HERITIGGE GOMBERGE CORP. HERITIGGE FINANCIAL CORPORATION HERITIGGE GOMBERGE CORP. HERITIGGE GOMBERGE CORP. HERITIGGE GOMBERGE CORP.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS LORIS LORIS FRANKUN ONBOOLE OUBLOUGE OU	MO MO MO SC IN IN IN IN IA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 9/11/2009 9/15/2011 12/19/2008 9/15/2011 9/25/2009 3/16/2011 11/21/2008 3/16/2011 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000.000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$46.901.266.30. Redeemed, in full: warrants not outstanding \$26.953.333.33.33. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00 \$40,000,000.00		2,606 7,497	\$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800.000.00 \$303.000.00 \$140.000.00 \$450.000.00	24 609,68 30 462,94
8.17 45 8.17.45	HANTHORN BANGSHARES, INC. HANTHORN BANGSHARES, INC. HGSS FINANCIAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HERTITAGE BANSSHARES, INC. HERTITAGE BANSSHARES, INC. HERTITAGE BANSSHARES, INC. HERTITAGE COMBERCE CORP. HERTITAGE CORPORATION	LEE'S SUMMIT LEE'S	MO MO MO SC IN IN IN IN IA	5/15/2013 6/12/2013 3/6/2009 9/11/2009 9/11/2009 9/11/2009 9/15/2011 9/28/2011 1/2/19/2008 3/15/2011 1/2/19/2008 1/1/2011 1/2/19/2008 1/1/2011 1/2/19/2008 1/1/2011 8/17/2011 8/17/2011 8/17/2011 8/17/2013	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7.000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000.000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$46.901.266.30. Redeemed, in full: warrants not outstanding \$26.953.333.33.33. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00 \$40,000,000.00 \$24,000,000.00		2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00	24 609,68 30 462,94
8.17 45 8.17.45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HCSS PHANCIAL COPPORATION HCSS PHANCIAL COPPORATION HCSS PHANCIAL USA. INC. HCSS PHANCIAL USA. INC	LEE'S SUMMIT LEE'S	MO M	5/15/2013 3/6/2019 9/11/2009 9/11/2009 9/11/2009 9/11/2009 9/15/2011 9/28/2011 9/28/2011 9/28/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2011 8/11/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7.000,000.00 \$81.698,000.00 \$10.103,000.00 \$40.000,000.00 \$24,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$26.953.333.33. Redeemed, in full: warrants not outstanding \$27.241.335.26. Redeemed, in full: warrants not outstanding	\$7,000,000,00 \$81,698,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00		2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00 \$450,000.00 \$1,575,000.00	24 609,64 34 462,94 138,00 611,65
8.17 45 8.17.45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSS FHANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND FINANCIAL USA, INC. HERITIGE GONDENCIAL CORP. HERITIGE GONMERCE CORP. HERITIGE GONMERCE CORP. HERITIGE FINANCIAL USA CORP. HERITIGE FINANCIAL CORPORATION HERITIGE FINANCIAL CORPORATION HERITIGE FINANCIAL CORPORATION HERITIGE GOSS BANCORP	LEE'S SUMMIT LEE'S	MO M	5/15/2013 6/12/2013 3/6/2009 9/11/2009 9/11/2009 9/11/2009 9/15/2011 9/25/2009 9/15/2011 9/25/2009 3/16/2011 8/11/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,000,000,00 \$81,698,000,00 \$10,103,000,00 \$40,000,000,00 \$24,000,000,00 \$21,000,000,00 \$25,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.284.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$26.953.333.33. Redeemed, in full: warrants not outstanding \$27.241.335.26. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00 \$40,000,000.00 \$24,000,000.00		2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800.000.00 \$303.000.00 \$140.000.00 \$450.000.00	24 609,64 34 462,94 138,00 611,65
8.17 45 8.17.45 11 11,16	HANTHORN BANGSHARES, INC. HANTHORN BANGSHARES, INC. HGSS FINANCIAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HERRITIGE BANGSHARES, INC. HERRITIGE BANGSHARES, INC. HERRITIGE BANGSHARES, INC. HERRITIGE GOMBERGE CORP. HERRITIGE GOMBERGE CORP. HERRITIGE COMBERGE CORP. HERRITIGE FINANCIAL USPORDATION HERRITIGE FINANCIAL CORPORATION HERRITIGE GOMBERGE CORP. HERRITIGE GOMBERGE CORP. HERRITIGE FINANCIAL CORPORATION HERRITIGE FINANCIAL CORPORATION HERRITIGE GOMBERGE CORP. HERRITIGE GOMBERGE GOMBERGE CORP. HERRITIGE GOMBERGE GOMBERGE CORP. HERRITIGE GOMBERGE GO	LEES SUMMIT LEES S	MO M	5/15/2013 3/6/2009 9/11/2009 9/11/2009 9/11/2009 9/15/2011 9/25/2009 3/16/2011 11/21/2008 3/17/2012 3/7/2012 3/7/2012 6/10/2013 11/21/2008 8/11/2011 11/21/2008 8/11/2011 11/21/2008 8/11/2011 11/21/2008 8/11/2011 11/21/2008 6/10/2013 11/21/2008 6/10/2013 11/21/2008 6/3/2009 5/8/2009 5/8/2009 5/8/2009	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7,000,000,00 \$81,698,000,00 \$10,103,000,00 \$40,000,000,00 \$24,000,000,00 \$24,000,000,00 \$21,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.321.471.08. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.264.46. Redeemed, in full: warrants not outstanding \$11.353.264.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$26.953.333.33. Redeemed, in full: warrants not outstanding \$27.241.336.26. Redeemed, in full: warrants not outstanding \$27.241.336.26. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,596,000.00 \$7,697,000.00 \$40,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,000,000.00		2,606 7,497 40,000 24,000 21,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800.000.00 \$303,000.00 \$140,000.00 \$450,000.00 \$1,575,000.00	24 609,68 30 462,96 138,03
8.17 45 8.17.45 11 11,16	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HGSS FHANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC. HEARTLAND FINANCIAL USA, INC. HERITIGE GONDENCIAL CORP. HERITIGE GONMERCE CORP. HERITIGE GONMERCE CORP. HERITIGE FINANCIAL USA CORP. HERITIGE FINANCIAL CORPORATION HERITIGE FINANCIAL CORPORATION HERITIGE FINANCIAL CORPORATION HERITIGE GOSS BANCORP	LEES SUMMIT LEES SUMMIT LEES SUMMIT LONIS LONIS LONIS FRANKLIN ONBOOLE OUBLOUGE PASO ROBLES PASO ROBLES PASO ROBLES PASO ROBLES PASO ROBLES SOUN FALLS SIOUN FALLS	MO M	5/15/2013 3/6/2009 3/12/2013 3/6/2009 3/11/2009 3/11/2009 3/11/2009 3/15/2011 9/28/2011 9/28/2011 9/28/2011 11/21/2008 3/17/2012 6/10/2013 11/21/2008 3/17/2012 6/10/2013 11/21/2008 6/3/2009	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$7,000,000,00 \$81,698,000,00 \$10,103,000,00 \$40,000,000,00 \$24,000,000,00 \$21,000,000,00 \$25,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.321.47.10.8. Redeemed, in full: warrants not outstanding \$94.686.087.22. Redeemed, in full: warrants not outstanding \$11.353.264.46. Redeemed, in full: warrants not outstanding \$11.353.264.46. Redeemed, in full: warrants not outstanding \$46.901.266.80. Redeemed, in full: warrants not outstanding \$26.953.333.33. Redeemed, in full: warrants not outstanding \$27.241.335.26. Redeemed, in full: warrants not outstanding \$27.241.336.26. Redeemed, in full: warrants not outstanding	\$7,000,000.00 \$81,698,000.00 \$2,606,000.00 \$7,497,000.00 \$40,000,000.00 \$24,000,000.00		2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$248,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00 \$450,000.00 \$1,575,000.00	287,13 24 609,68 30 462,96 138,03 611,65 302,41

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt	Vt Shares
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1.000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding						\$200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN MN	2/7/2013 2/8/2013					\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 (\$988.675.00) \$721.50 (\$6,252,325.00)			
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	3/26/2013 5/26/2015						(\$187,590.00)				\$1.843.194.00	277 778
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015										\$3,686,388.00	277,778 555,555
11	HOME BANCSHARES, INC.	CONWAY	AR AR	7/6/2009 7/6/2011	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555,56 Redeemed, in full: warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR AI	7/27/2011 2/20/2009		\$3 250 000 00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding						\$1,300,000.00	158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA		8/28/2013		\$1,900,000,00	00.00		\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
8.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	2/13/2009 11/28/2012	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03 Sold, in full: warrants not outstanding	\$608,170.50 \$1,183,339.50		645	\$942.90 (\$36,829.50)			
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN CORBIN	KY KY	1/1/2013					\$1,183,339.50	(\$17,915.11)	1,255	\$942.90 (\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013		\$10,000,000,00		\$11,111,011.94 Sold, in full; warrants not outstanding		(\$7,084.89)					
8.17	HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	10/31/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50 (\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE		1/11/2013		\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding		(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12/19/2012		***************************************	<b>\$</b> 5.05	,	\$18,400,000.00		18,400	\$1,000.00		\$256 257 00	253 666
11,45	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding						\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	11/10/2010 8/25/2011					\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			
8.14.44	HORIZON BANCORP HOWARD BANCORP. INC.	MICHIGAN CITY	IN	11/23/2011	Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$0.00	\$7,119,793.05 Redeemed, in full: warrants not outstanding						\$1,750,551.00	212,188
	HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MAD	0/22/2011					\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding							
**	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL	12/11/2012		\$1.398.071.000.00	60.00	\$1.594.356.808.56 Redeemed, in full: warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344
11	THUNTING LIVE DAVIS SHARES HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH	12/22/2010	Preiened Stock w Walfants	\$1,396,0/1,000,00	\$0.00	\$1,594,356,606.56 Redeemed, in full, warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH PA	1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding							23,562,994
	HYPERION BANK HYPERION BANK LYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	12/20/2012					\$1,008,800.00	(\$40,000,000	1,552	\$650.00 (\$543,200.00)		\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	1/11/2013 3/26/2013						(\$10,088,00) (\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	\$2,717,674.70		2.770	\$981.11 (\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014					\$3,145,438.66	1000 001 101	3,206	\$981.11 (\$60,561.34)		\$186,513.52	179
9,15,36	IBC BANCORP, INC.	ISELIN CHICAGO	IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding		(aad,631,13)					
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	LA	9/10/2010	Preferred Stock w/ Warrants	\$90,000,000,00	\$0.00	\$92,650,000.00 Redeemed, in full: warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	3/31/2009 5/20/2009			•		\$90,000,000.00		90,000	\$1,000.00		\$1,200,000,00	138.490
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding							130,490
8.10.11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX DC	6/12/2013	Preferred Stock w/ Warrants	\$6.000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115
8.14.44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC	9/3/2010		60 000 000 00	60.00	\$7.494.458.33 Redeemed, in full: warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	ICB FINANCIAL	ONTARIO	CA	3/6/2009 11/1/2012	Preiened Stock w Exercised Warrants	\$6,000,000,00	\$0.00		\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE		1/16/2009 4/24/2014		\$6,900,000.00	\$0.00	\$555,673.08 Currently Not Collectible				(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011					\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
8		EAST GREENWICH EAST GREENWICH	RI	10/16/2013	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78.158.000.00		78.158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009					370,130,000,00		70.100	31,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA		8/30/2013	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00	\$2,426,000.00		
8,22,92,97	IINDIANA BANK CORP.	IONIA DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible				(\$1,312,000.00)			
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding							
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	9/12/2012 2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible	\$21,500,000.00		21,500			\$1,800,000.00	188,707
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	7/29/2011	Preferred Stock w/ Warrants	\$27,000,000,00	\$0.00	\$33,955,519,23 Redeemed, in full: warrants not outstanding				(\$83,586,000.00)			
110	INTERMOUTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID	11/20/2013		927,000,000.00	30.00	355,555,513,25 Necestries, in full, wallants not obtaining	\$27,000,000.00		27,000	\$1,000.00			
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	10/31/2014 12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding						\$10,635.00	65,323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX TX	7/11/2012					\$40,000,000.00		40,000 45,000				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012					\$131,000,000.00		131,000				
	INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	NY	6/11/2013 12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding						\$4,018,511.00 1	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	6/24/2013					\$24,250,000.00	(\$242.500.00)	25,000	\$970.00 (\$750,000.00)			
15.71.97	INTERVEST BANCSHARES CORPORATION	NEW YORK SEDALIA	NY	9/3/2014	Colorado do Polos de Colorado do Colorado Colorado do Colorado Colorado do Colorado Colorado Colorado Colorado Colorado Colorado Colorado	*****		EATA 204 CO. Compatibility Calls . " .		(92-72-300-30)				\$2,892,066.00	691,882
15,/1,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding	\$25,000,000,000,00		2.500.000				
8.14.44	JPMORGAN CHASE & CO.	NEW YORK	NY	12/16/2009	Perform d Ottobard Franched III	\$10.110.000 T	W2 ***				2,000,000			\$936,063,469.11 88	88,401,697
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	8/18/2011	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00		\$10,449,000.00		10,449	\$1,000.00		\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00		\$2 500 000 000 00		25,000	\$100,000,00			=
	KEYCORP	CLEVELAND KIRKSVII I F	OH	4/20/2011		\$470,000,00	\$0.00		V2.300.300.300.30		20.000			\$70,000,000.00 35	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009			Ţ	\$622,228.44 Redeemed, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00		\$24,000.00	24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD		8/21/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding	\$3,308,000.00		4,000	\$827.00 (\$692.000.00)		\$140,400.00	200
0.44.47.10.01	KS BANCORP, INC	SMITHFIELD	NC	1/11/2013		A	A	CARRACTE DISCOUNT LAND	ww.woo.uvu.uu	(\$25,000.00)	4.000	(2052,000,00)		w179,759.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS	12/29/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding							
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE		9/29/2010	Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$68.260.833.33 Redeemed, in full: warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010		225,000,000,00	30.00	www.asa.asa.asa.asa.asa.asa.asa.asa.asa.	\$20,000,000.00		20,000				
	II AKELAND BANCORP INC	OAK RIDGE OAK RIDGE OAK RIDGE	NJ NJ	3/16/2011 2/8/2012 2/29/2012					\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00			
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ IN	2/29/2012	Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00	\$60,517,713.33 Redeemed, in full; warrants not outstanding						\$2,800,000.00	997,050
-	I AKELAND FINANCIAL CORPORATION	WARSAW	IN	6/9/2010	I DISCHOOL STOOK W. IT GILGING	200,044,000,00	\$0.00	MASSATT, TOSS TRESCRIPES, III RIII, WAITAINS THE OUTSIGNEED	\$56,044,000.00		56,044	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	WI	11/22/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding							198,269
8,14		MILWAUKEE	WI	11/29/2012					\$2,370,930.00		3,000	\$790.31 (\$629,070.00)		\$104,375.00	150
8,14	LAYTON PARK FINANCIAL GROUP, INC.			1/11/2012						(\$22,700,00)					
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MII WAUKEE	WI	1/11/2013 3/26/2013						(\$23,709.29) (\$1,290.71)					
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LONG CORP.		WI WI OH	1/11/2013 3/26/2013 1/9/2009 10/21/2009 11/22/2011	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00			

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Share
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding \$5,830,000.0	11 007	5.830	\$1,000.00	- Juni	\$292,000.00 2
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI		Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	0	5,630	\$1,000.00		\$292,000.00
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR AR	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding			(\$5,498,000.00		
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO JONESBORO	AR	7/21/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$57,500,000.0 \$25,995,452.08 Redeemed, in full; warrants not outstanding	0	57,500	\$1,000.00		\$2,875,000.00 2,8
0,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD		8/18/2011				\$21,900,000.0	0	21,900	\$1,000.00		\$1,095,000.00 1,0
8.17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	1/14/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full: warrants not outstanding \$6,500,000.0	0	6,500	\$1,000.00		\$196,000.00 1
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	2/6/2009 9/24/2010	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding \$5.645,000.0	0	5.645	\$1,000.00		
8	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00 Full investment outstanding; warrants outstanding		0,040	\$1,000.00		
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	6/30/2010	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full: warrants not outstanding \$950,000,000.0	0	950,000	\$1,000.00	+	
	LINCOLN NATIONAL CORPORATION	RADNOR I ORAIN	PA OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding				-	\$213,671,319.20 13,049,4
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH	6/19/2012		ΨΕΟ,ΕΕΟ,000.00	\$0.00	\$21,923,074.9	1 (\$328,846.12)	25,223	\$869.17 (\$3,299,925.09	į .	
8	LINE BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	TX	7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding					\$860,326.00 561,3
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014				\$1,195,906.2 \$712,573.7	5	1,925	\$621.25 (\$729,093.75 \$621.25 (\$434,426.25		\$67,401.54
	LONE STAR BANK	HOUSTON	TX	1/9/2015					(\$25,000.00)	1,147	QUE1.20 (Q-10-1,-120.20		\$07,401.04
11	LSB CORPORATION LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER	MA	12/12/2008		\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full: warrants not outstanding \$15,000,000.00	0	15,000	\$1,000.00		
8 9 17	LSB CORPORATION M&F BANCORP, INC.			6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding				-	\$560,000.00 209,4
	M&F BANCORP, INC.	DURHAM DURHAM	NC	8/20/2010				\$11,735,000.0	0	11,735	\$1,000.00		
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718.392.161.34 Redeemed, in full: warrants not outstanding \$370,000,000.0	0		\$1,000.00		
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	8/21/2012 12/17/2012				\$230,000,000.0	0	230,000	\$1,000.00		\$31,838,761.34 1,218,5
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding \$10,538.990.0			\$958.09 (\$461.010.00		
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE RICHMOND	MI	8/29/2012 12/19/2012	Preferred Stock w/ Exercised Warrants				0 (\$158,084,85)	11,000	\$958.09 (\$461,010.00		\$1,300,000.00 398,7
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding \$3,370,000.0	0	3 370	\$1.022.61	\$76,195.70	\$182,878.45
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013 1/6/2014	2 ( 12 1 (5 1 1))	\$13.795.000.00	\$0.00		(\$25,000.00)	5,570		2.0,100.70	
8.11.44		MEMPHIS MEMPHIS	TN	12/23/2008 11/24/2009	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full: warrants not outstanding \$3,455,000.0	0	3,455			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	6/8/2011 8/18/2011				\$3,455,000.0 \$6,885,000.0	0	3,455 6,885	\$1,000.00 \$1,000.00		\$690,000.00 6
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding \$4.500,000.0		4,500	\$1,000.00		\$225,000.00
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	IN PA	3/9/2012	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121,28 Sold, in full; warrants not outstanding	0			+	\$225,000.00 2
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	4/3/2012 6/11/2013				\$53,073,270.0	0 (\$796,099.05)	57,000	\$931.11 (\$3,926,730.00		\$1.512.177.00 571.9
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding					\$1,512,111.00
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO		9/16/2009				\$1,700,000.0	0	1,700	\$1,000.00		\$63,363.90 29,4
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	6/19/2009 12/10/2012	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding					
	IMANHATTAN BANCSHARES, INC.	MANHATTAN	ĬĹ	12/11/2012				\$2,586,404.7	3	2,639,000	\$0.98 (\$52,595.27		\$11,385.02 14,0 \$95,959.50 118,0
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FL	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	(\$25,000.00)			+	
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/1/2014 7/2/2014				\$1,504,820.0		2,246 722	\$670.00 (\$741,180.00 \$670.00 (\$238,260.00		\$55,870.00 1 \$19,126.67
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014				\$483,740.0 \$21,440.0		32	\$670.00 (\$10,560.00		\$503.33
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL MN	9/26/2014 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	(\$25,000.00)				
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/2014 9/26/2014			•	\$2,060,000.0	(\$25,000,00)	2,060	\$1,210.03	\$432,661.80	\$108,471.52
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	(\$25,000.00)				
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON MT. VERNON		8/9/2012 8/10/2012				\$17,919,962.1 \$331,767.9		19,931,000 369,000	\$0.90 (\$2.011,037,90 \$0.90 (\$37,232.10		\$727,225.54 895.0 \$97,505.10 120,0
0.14	MARKET STREET BANCSHARES, INC.	MT. VERNON	lu	0/11/2012		\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding	(\$182,517.30)				
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	8/7/2012	Preferred Stock w/ Exercised Warrants	\$33,300,000.00	\$0.00	\$2.530.958.5	0	3,514	\$720.25 (\$983,041.50		\$142,974.56
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL IL	8/9/2012 8/10/2012				\$5,904,609.5 \$17,133,307.0	0	8,198 23,788	\$720.25 (\$2,293,390,50 \$720.25 (\$6,654,693.00		\$1,054,743,77 1,2 \$252,452,23 3
42	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL WI	9/11/2012	Preferred Stock w/ Warrants	\$1,715,000,000.00	00.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding	(\$255,688.75)				
45	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI	7/5/2011				\$1.715.000.000.0	0	1,715,000	\$1,000.00		\$3,250,000.00 13,815,7
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD MD	3/27/2009 7/2/2014	Preferred Stock w/ Exercised Warrants	\$1,700,000,00	\$0.00	\$817,240.50 Sold, in full: warrants not outstanding \$527,000.0	0	1,700	\$310.00 (\$1,173,000.00	,——	\$1,775.00
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	7/2/2014 9/26/2014	Desferred Charles (Missesser	\$196,000,000.00	\$0.00		(\$25,000.00)				
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL.	3/14/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding \$196,000,000.0	0	196,000	\$1,000.00		
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IIL	5/2/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding					\$1,518,072.00 506.0
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$6,000,000.0 \$24,460,674.81 Redeemed, in full; warrants not outstanding	0	600	\$10,000.00		\$300,000.00
0,14,10,44	MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009		\$9,698,000.00	\$0.00						
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	MI	7/21/2011 5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$21,498,000.0 \$31,631,120.56 Redeemed, in full; warrants not outstanding		21,498			\$645,000.00 6
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012		Am .10001003.00	Ç0.00	\$10,500,000.0 \$10,500,000.0	0	10,500	\$1,000.00		
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012 7/3/2012						10,500	\$1,000.00		\$7,465,100.00 616,4
8.14.44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4.150,815.03 Redeemed, in full: warrants not outstanding \$3,500,000.0	0	3,500	\$1,000.00		\$175,000.00 1
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding \$1.881.000.0	2	1 881	\$1,000.00		\$94,000.00
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL.	6/19/2009	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding		.,			
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON		9/8/2011	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$3,510,000.0 \$13,582,165.84 Sold, in full; warrants not outstanding	0	3,510	\$1,000.00		\$176,000.00 1
0,1.0	MERIDIAN BANK	DEVON	PA	12/11/2009		\$6,335,000.00	<b>Q</b> 0.000				\$823.95 (\$2,206,847.65		*********
		DEVON DEVON		3/17/2014 4/25/2014				\$10,328,152.3	(\$103,281.52)	12,535	\$823.95 (\$2,206,847.65		\$262,399.50
8.14	METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding \$26,102.9	0	20	\$900.10 (\$2.897.10		
	METRO CITY BANK	DORAVILLE	GA	11/1/2012				\$6,904,667.1	0	7,671	\$900.10 (\$766,332.90		\$369,948.00 3
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	TX	1/11/2013 1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	(\$69,307.70)				
		HOUSTON HOUSTON	TX	7/3/2012 6/11/2013				\$44,152,650.0	0 (\$662,289,75)	45,000	\$981.17 (\$847,350.00		\$2,087,368.00 771,4
8,42	IMETROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00		_				92,001,300.00 //1,4
8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL IL	6/28/2013 4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$23,718,541.9 \$5,663,197.28 Sold, in full; warrants not outstanding	5	71,526	\$331.61 (\$47,807,458.05		
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL	11/20/2009 6/29/2015		\$2,348,000.00		\$4,135,655.2	4	4.388	\$942.49 (\$252,344.76		\$84,445.94
	METROPOLITAR CAPITAL BANCORP, INC. MID PENN BANCORP, INC.// MID PENN BANK	CHICAGO CHICAGO MILLERSBURG	IL	8/6/2015					(\$33,333.34)	4,388	\$252,344.76		304,440.84
11	MID PENN BANCORP, INCJMID PENN BANK MID PENN BANCORP, INCJMID PENN BANK	MILLERSBURG MILLERSBURG		12/19/2008		\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding \$10,000,000.0	0	10,000	\$1,000.00		
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA	1/23/2013		\$22,000,000.00	****						\$58,479.20 73.0
14	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding \$22,000,000.0	0	22,000	\$1,000.00		
		MIDDLEBURG	D/A	11/18/2011				1	1	1 -	1		\$301,001.00 104,1
8.11.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2000	Preferred Stock w/ Exercised Warrants	\$10 189 000 00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding					\$301,001.00 104,

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL LA	12/23/2009	Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189			\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011		\$20,000,000.00	30.00	\$22,634,334.76 Redeemed, in ruli, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding						\$206,557.00 104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	1/6/2013					\$3,133,200.00	(\$25,000.00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008		\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership		(\$20,000.00)				
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS		5/14/2010 2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	11/10/2009 2/6/2009		\$16,000,000,00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00 35
	IMIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011		***************************************	<b>Q</b>	¥	\$16,000,000.00		16,000	\$1,000.00		
8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD MEDFORD		7/27/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding						\$1,000,000,00 198,675
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI CO	4/26/2013	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
	MILLENNIUM BANCORP, INC.	EDWARDS	co	8/14/2012					\$2,904,000.00		7,260	\$400.00 (\$4,356,000.00)		
9.11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full: warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00		
9,11,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY		12/23/2008 8/20/2010	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,500,000,00		5 500	\$1,000,00		
8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding				Ç.1,000.00		
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	MI	12/28/2012 2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding	\$1.834,000.00		1.834	\$1,000.00		\$92,000.00 92
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER	MI VA	11/15/2013	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00 (\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	12/23/2009	Preferred Stock w/ Warrants	***************************************	<b>Ç</b>	¥-11-11-11-11-11-11-11-11-11-11-11-11-11	\$14,700,000.00		14,700	\$1,000.00		
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	2/10/2010 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding						\$260,000.00 132,353
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN MD	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00 476
	MONUMENT BANK	BETHESDA	MD	8/11/2011					\$4,734,000.00		4,734	\$1,000.00		\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK NEW YORK	NY	10/28/2008 6/17/2009 8/12/2009	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full: warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00		
8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY KS	8/12/2009 1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000,00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding						\$950,000,000.00 65,245,759
	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	7/20/2011					\$13,000,000.00		13,000	\$1,000.00		\$650,000.00 650
8.11.14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/2009 4/25/2012	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7.803,377,38 Redeemed, in full: warrants not outstanding	\$1,100,000.00		1,100			
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN	12/5/2012	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00		\$311,000.00 311
0,17	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013		\$5,550,550.55	\$0.00	ga,coo,cro.co	\$3,267,000.00		3,300	\$990.00 (\$33,000.00)		\$140,034.65 165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	TX	9/12/2013	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX	10/19/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full: warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00		\$386,000.00 386
-10	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011		\$02,002,000.00	\$0.00	gor, coo, ros. so reaconica, in rail, waitans not outstanding	\$32,382,000.00		32,382	\$1,000.00		
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES		9/28/2011 3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding						\$900,194.00 625,135
11.59	NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012 11/21/2008		\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00 (\$3,400,000.00)		
11,00	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012	Tradited Orosk W Walland	ψ01,000,000.00	\$0.00	go 1,240,011 20 redecimed, mindi, wantano not odistanding	\$67,000,000.00		67,000	\$1,000.00		
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	IA	8/8/2012 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding						\$2,189,317,20 521,266
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF		2/19/2013					\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.21 (\$811,817.50) \$750.21 (\$5,349,003.06)		\$342,841.95 500 \$502,606.30 733
	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	3/26/2013					\$10,004,000.04	(\$185,031.79)	21,717	ψ, 55.2 i (ψ5, 545, 565.56)		\$502,000.50
11.16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	3/16/2011	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full: warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00		
11 14 15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA	4/13/2011	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full: warrants not outstanding						\$1,000,000.00 735,294
11,14,13	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/29/2010			<b>4</b>		\$2,000,000.00		2,000,000	\$1.00		\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO		6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.61 (\$4,598,541.95)		
8,119	NCAL BANCORP	CHICAGO LOS ANGELES LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000.00		10,000	\$390.00 (\$6,100,000.00)		
11,14,15	NCAL BANCORP NEMO BANCSHARES, INC.	MADISON	MO	12/10/2014 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding						
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO NH	4/24/2013 1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00		\$117,000.00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012					\$10,000,000.00		10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK	NY NC	7/24/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/26/2013					\$2,709,121.50 \$48,641,624.50		2,763 49,609	\$980.50 (\$53,878.50) \$980.50 (\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/2013 5/15/2013					\$48,641,624.50		49,009	\$900.50 (\$967,375.50)		\$7,778,782.65 2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC	5/31/2013	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513,507,46)				
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI	9/1/2011	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00		\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IIA	12/14/2011		\$10,200,000.00	\$0.00	\$12,234,000.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00		
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA ME	1/11/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding						\$600,000.00 99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME	11/28/2012	Preferred Stock w/ Warrants	\$ 1,EE 1,EE 0.00	\$3.00	Maria and a second seco	\$4,227,000.00		4,227	\$1,000.00		\$95,000.00 67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/28/2012 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding						gd5,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/2009 3/28/2012		\$1,230,000.00			\$2,571,000.00		2,571	\$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL	2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00		20 079 500	\$0.30 (\$11.187.150.00)		
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	401020100000					
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	6/17/2009 8/26/2009					\$1,576,000,000,00		1,576,000	\$1,000.00		\$87,000,000.00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00		40.000	\$1,000.00		\$500,000.00 500
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	WA		Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding			10,000			\$500,000.00 500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/8/2013					\$2,000,000.00		2,000 8,500	\$1,032.11 \$1,032.11	\$64,220,00 \$272,935,00	\$587.634.55 525
8 11 14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2013		\$1,992,000.00		\$2.380.393.00 Redeemed, in full: warrants not outstanding	\$0,000,000.00	(\$108,371.55)	0,000		ψz. 2,000.00	9001,004.00 525
0,11,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	1/9/2013			\$0.00		\$1,992,000.00		1,992	\$1,000.00		\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE			Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550.00		7.700	\$921.50 (\$604,450.00)		
	IOAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	INC	1/11/2013					Ç1,050,000.00	(\$70,955.50)	7,700	(9004,450.00)		6400.007.50
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	2/b/2013 12/5/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding						\$122,887.50 163,830
	OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	8/11/2011 9/28/2011					\$13,500,000.00		13,500	\$1,000.00		\$560,000.00 350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38,263,000.00			\$1,000.00		\$2.50,000.00 300,040
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	2/3/2010					\$38,263,000.00		38,263	\$1,000.00		\$430,797.00 190,427
8	OJAI COMMUNITY BANK	OJAI O IAI	CA CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full: warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00		\$104,000.00 104
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	MD	12/5/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding						\$1.34,000.00 T04
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009 9/2/2009					\$7,000,000.00		7,000	\$1,000.00		\$225,000.00 141.892

Feetpate	Incitation Name	City	State	Date	Original Investment Tune	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Foo) <sup>4</sup>	Shares	Ava. Price (Realized Loss) / (Writ	off) Goin <sup>5</sup>	Wt Amount	Wt Shares
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100.000.000.00	(ree)	100 000	\$1,000.00	-om Gain	Wt Amount	Wt Shares
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	3/31/2009 5/8/2009					\$100,000,000.00		100,000	\$1,000.00		\$1,200,000.0	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	L.	1/16/2009 3/11/2013		\$73,000,000,00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50 (\$45,343	130.00)		
	OLD SECOND BANCORP, INC.	AURORA AURORA	ĬĽ.	3/26/2013					\$452,424.00		1,200	\$377.02 (\$74)	576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/27/2013 4/9/2013					\$668,079.44	(\$258,053.73)	1,772	\$377.02 (\$1,10)	920.56)		
8.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013	Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,891.0	815,339
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	7/19/2013 7/22/2013					\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90	\$177,0 \$225,3	3.10 3.30 \$159,886.29	141
	OMEGA CAPITAL CORP.	LAKEWOOD	co	9/12/2013					\$1,377,000.00	(\$25,000.00)	1,077	31,142.50	9220,3	3.30 \$135,000.2	, 141
8.51.97		ATLANTA ATLANTA	GA GA	5/8/2009 7/15/2011	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500	000.000		
8,9 15 17 129	ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK ONE UNITED BANK	BOSTON LITTLE BOCK	MA A P	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding							
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	OR	4/24/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding							
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	10/18/2013					\$100,000,00 \$3,116,000.00		100 3.116	\$1,000.00 \$1,000.00		\$9,459.13 \$128,988.03	
11.14.15	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR	1/6/2014 5/1/2009		\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding		(\$25,000.00)		•			
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011			30.00		\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	2/23/2011	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	\$10.28)		
0	PACIFIC CAPITAL BANCORP  BACIEIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES	CA	11/30/2012	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$165,983,272.00		3,608,332	\$46.00 (\$14,650	702.97)	\$393,120.70	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013		\$10,200,000.00	\$0.00	\$21,003,397.90 Solid, in full, warrants flor outstanding	\$16,200,000.00		16,200	\$1,215.17	\$3,485,7	4.00 \$1,156,636.5	810
8,14,45	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA CA	1/6/2014	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$196,857,54)					
8 26	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA CA	7/28/2011		\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership	\$11,600,000.00		11,600	\$1,000.00		\$580,000.0	580
0,20	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE		2/11/2010			<b>Q</b>					(\$4,120	000.00)		
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2008 2/10/2014		\$4,060,000.00	\$0.00	\$2,991.670.80 Sold, in full: warrants not outstanding	\$2,519,960.80		4,060	\$620.68 (\$1,540	039.20)	\$109,487.5	203
85	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP / BRON BANCORP INC	LOS ANGELES	CA WA	3/19/2014	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	2/15/2013					\$6,500,000.00		6,500	\$1,000.00			
8.14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 8/7/2012	Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25 (\$619	346.00)	\$88,059.0	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/9/2012 8/10/2012					\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.25 (\$1,495 \$730.25 (\$4,145	494.00)	\$482,779.61 \$325,200.41	625
	IPARK BANCORPORATION, INC.	MADISON	WI	9/11/2012					\$1.,210,040.00	(\$169,418.00)	10,300	\$100.E0 [\$4,14.		9323,200.41	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	12/23/2008 4/25/2012 5/2/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full: warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	PARK NATIONAL CORPORATION  PARKE RANCORP, INC.	NEWARK NEWARK SEWELL	OH	5/2/2012	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16.365.554.76   Sold, in full: warrants not outstanding						\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012		\$10,200,000.00	\$0.00	\$10,000,004.10 Cold, in fall, wantand not detecting	\$394,072.28		548	\$719.11 (\$153	927.72)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/29/2012					\$11,318,791,40	(\$117,128.64)	15,740	\$719.11 (\$4.42)	208.60)		
60	PARKE BANCORP INC	SEWELL MONROEVILLE	NJ	6/12/2013 12/23/2008		\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding						\$1,650,288.0	438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012	Tradited otosk w Transacto	\$51,7 GE,000.00	\$0.00	942,000,000.00 Tecocomico, in rail, waitanto not outstanding	\$31,762,000.00		31,762	\$1,000.00			
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA NJ	5/27/2015 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding						\$6,025,649.70	
8 126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ MD	10/19/2011	Preferred Stock w/ Evercland Warrante	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00		\$188,000.0	188
0,120	PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015	Preferred Stock w/ Exercised Warrants				\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full: warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00			
8 14	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO CAIRO	NY	2/1/2012		\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding						\$537,633.0	154,354
0,14	PATHWAY BANCORP	CAIRO	NE	6/24/2013		\$3,727,000.00	\$0.00	\$4,020,002.17 Sold, in full, warrants flor outstanding	\$3,727,000.00		3,727	\$1,167.01	\$622,4	6.27 \$226,565.0	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON		7/26/2013	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding		(\$25,000.00)					
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014 4/14/2014					\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.03 \$1,142.03	\$1,704,3 \$1,993.8	0.00 \$1,035,834.29 7.14 \$645,781.99	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	7/18/2014					\$14,050,050.00	(\$297,361.77)	14,000	91,142.00	\$1,050,0	7.14 \$040,701.5	, 500
8.11.14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	4/17/2009 3/7/2012	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full: warrants not outstanding	\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8/22/2012 12/5/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013					\$500,000.00		500	\$1,000.00			
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ NJ	6/5/2013	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000,00		2,440	\$1,000.00		\$185,000.0	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ N I	1/6/2010					\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011 1/11/2012					\$14,341,000.00		14,341	\$1,000.00 \$1,000.00			
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA PA	4/4/2012	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding						\$110,000.0	
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	9/1/2011	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44,926,557,48 Redeemed, in full: warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.0	498
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011		<b>\$00,000,000.00</b>	40.00	Toological and the state of the	\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA MARIETTA LYNDEN	ОН	12/28/2011 2/15/2012					\$18,000,000.00		18,000	\$1,000.00		\$1,200,724.1	313,505
8,14,56	PEOPLES BANCORP (WA) PEOPLES RANCORP (WA)	LYNDEN	WA	2/13/2009 8/3/2011	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900,000.00	
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding						\$500,000.00	
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012					\$23,384,401,44	(\$350,766.02)	25,054	\$933.36 (\$1.669	598.56)	\$425,000.0	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000.0	
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding							033
	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE MADISONVILLE	TN TN	1/11/2013					\$2,944,500.00	(\$25,000.00)	3,900	\$755.00 (\$955	500.00)	\$122,225.0	195
8	PEOPLESSOUTH BANCSHARES INC	COLQUITT	GA GA	3/6/2009 9/18/2013	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12,325,000,00		12.325	\$1.000.00		\$616,000.0	610
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding							
9,11,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	IL	8/25/2011 2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.0	71
	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO	IL WA	8/13/2010	1	\$6.800,000,00	\$0.00	\$207,947.78 Currently Not Collectible	\$3,000,000.00		3,000	\$1,000.00			
8 46 97		TACOMA	WA	11/5/2010	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$4,389,000.00	<b>Q</b>					(\$6,800	000.00)		
8,46,97	PIERCE COUNTY BANCORP	INCOMIN					\$4,389,000.00	\$284.999.00 Full investment outstanding: warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding							
8,46,97 8,69 11	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC. PINNACLE PINNACLE PARTNERS, INC.	ORANGE CITY NASHVILLE	FL		Preferred Stock w Exercised Warrants Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00								
8,46,97 8,69 11	PIERCE COUNTY BANCORP PIRNACLE FINANCIAL PARTNERS, INC. PIRNACLE FINANCIAL PARTNERS, INC. PIRNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE NASHVILLE	FL	12/12/2008	Preferred Stock w/ Warrants		\$0.00	\$117,010,104-40 Indeedined, in its, wanting not outderlying	\$23,750,000.00 \$71,250,000.00		23,750	\$1,000.00 \$1,000.00			
8.69 11	PIERCE COUNTY BANCORP  PINANCIE BANK HOLDING COMPANY. INC.  PINANCIE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE	TN TN TN TN	12/12/2008 12/28/2011 6/20/2012 7/18/2012	Preferred Stock w/ Warrants	\$95,000,000.00			\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00		\$755,000.00	267,455
8,46,97 8,69 11 8,14,44	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY. INC. PINNACLE FINANCIAL PARTNERS, INC. PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	FL TN TN TN TN TN	12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$95,000,000.00 \$87,631.000.00	\$0.00	\$105.252.939.77 Redeemed. in full: warrants not outstanding						\$755,000.0I	
8.69	PIERCE COUNTY BANCORP  PIRNACIE E BANCHAL POLITINE COMPANY INC.  PINNACIE, FINANCIAL PARTNERS, INC.  PINNACIE, FINANCIAL POLITICA INC.  PINNACIE PINNACIAL	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	FL TN TN TN TN TX TX MN	12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$95,000,000.00			\$71,250,000.00 \$87,631,000.00		71,250 87,631	\$1,000.00	0.0	\$4,382,000.00	
8.69 11	PIERCE COUNTY BANCORP  PIRNACIE E BRANCHAL PARTNERS, INC.  PIRNACIE E FINANCIAL PARTNERS, INC.  PIRNACIE FINANCIAL PARTNERS, INC.  PIRNACIE FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PARACIA CAPITAL CORPORATION  PLACE HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL	FL TN TN TN TN TN TX TX MN MN MN	12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$95,000,000.00 \$87,631.000.00		\$105.252.939.77 Redeemed. in full: warrants not outstanding	\$71,250,000.00		71,250	\$1,000.00	\$1i \$3,5	\$4,382,000.00	4,382
8.69 11	PIERCE COUNTY BANCORP PIRNACIE BANCHA FOLDING COMPANY INC. PINNACIE FINANCIAL PARTHERS, INC. PINNACIAE FINANCIAL PARTHERS, INC. PALINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC. PALOT HOLDINGS INC.	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL	FL TN TN TN TN TX TX MN MN MN	12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013 5/31/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$95,000,000.00 \$87,631,000.00 \$2,500,000.00	\$0.00 \$0.00	\$105,252,939.77 Redeemed. in full: warrants not outstanding \$3,103,618.40 Sold, in full: warrants not outstanding	\$71,250,000.00 \$87,631,000.00 \$120,000.00 \$2,380,000.00	(\$25,000,00)	71,250 87,631 120,000	\$1,000.00 \$1,000.00 \$1,00 \$1.00 \$1.00	\$3,5	\$4,382,000.00 0.00 \$90,582.4	4,382
8.69	PIERCE COUNTY BANCORP  PIRNACIE E BRANCHAL PARTNERS, INC.  PIRNACIE E FINANCIAL PARTNERS, INC.  PIRNACIE FINANCIAL PARTNERS, INC.  PIRNACIE FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PIRNACIAL FINANCIAL PARTNERS, INC.  PARACIA CAPITAL CORPORATION  PLACE HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.  PLATO HOLDINGS INC.	ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL	FL TN TN TN TN TX TX TX MN MN MN MN CA CA	12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013 5/31/2013	Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Subordinated Debentures of Exercised Warrants  Preferred Stock of Warrants	\$95,000,000.00 \$87,631.000.00	\$0.00 \$0.00	\$105.252.939.77 Redeemed. in full: warrants not outstanding	\$71,250,000.00 \$87,631,000.00 \$120,000.00	(\$25,000,00)	71,250 87,631 120,000	\$1,000.00 \$1,000.00 \$1,00 \$1,00 \$1,00		\$4,382,000.00 0.00 \$90,582.4	107,000

Footpote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Rack <sup>2</sup> Investment Status* Amou	(Fee)	Shares	Avg Price (Pealized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding \$935,00	(Fee)	935.00	\$1,000.00	Gaiii	WEAHIOUNE	Westlates
	POPULAR, INC.	SAN JUAN	PR	7/23/2014					500.00	935,00	\$1,000.00		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC (PBI) LOUISVILLE, KY PORTER BANCORP, INC (PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding \$2.69	800.00	26.93	\$100.00 (\$24.244.200.00	1		
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE		1/9/2014				\$2,69 \$80	200.00 (\$50.00	8,06		Ó		
8	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009		\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding						
		OLATHE OLATHE	KS KS	6/29/2015 8/6/2015				\$2,80	000.00 (\$25,00	2.80	\$1,187.61	\$525,308,00	\$164,018.20	140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL.	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding \$6.78		6.784.00	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE			Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	500.00	6,764,00				
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	8/14/2012	Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00	\$28,727,240,29 Sold, in full: warrants not outstanding			(\$9,500,000.00	)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012		<del></del>	<b>Q</b> 3.03	\$1,67	618.89	1,86	\$901.03 (\$184,381.11	)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012				\$8.57 \$9.79	998.16	9,51 10,87	\$901.03 (\$941,897.49 \$901.03 (\$1,076,001.84	)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9/11/2012 5/6/2015					(\$200,49	7.20)			\$5.675.000.00	636.378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding				\$1 507 379 58		
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE		7/22/2013 9/12/2013				\$6,34	(\$78,56	6,349,00 3.80)	\$1.24	\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,300,522,22 Redeemed, in full: warrants not outstanding \$4,00	000.00	4,00	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP	RIVERSIDE MEDFORD		2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding					3200,000.00	200
8.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	00.00	41,40	\$1,000.00			
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012				\$26		31	\$847.21 (\$47.364.90	)	\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO SAN FRANCISCO PRINCETON	CA	12/11/2012 1/11/2013 1/23/2009				\$8,88	(\$91,49	10,49	\$847.21 (\$1,602,767.10	)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL.	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible			(\$25,083,000.00	\		
8.18	PRIVATE BANCORPORATION INC	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280,71 Redeemed, in full; warrants not outstanding			(920,000,000.00			
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	12/29/2009 6/25/2014		\$3,262,000.00		\$8,22	000.00	8,22	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding \$243,81		243,81				
	PRIVATEBANCORP, INC.	CHICAGO	II .	10/24/2012 11/14/2012						243,01	¥1,000.00		\$1,225,000.00	645.013
8,17,44	PROVIDENCE BANK PROVIDENCE RANK	ROCKY MOUNT ROCKY MOUNT	NC NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding \$4.00	00.00	4 nn	\$1,000.00		\$175,000,00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding \$151.50		4,00	¥ ((0.000)		J 0,000.00	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013				\$151,50	JUU.UU	151,50	\$1,000.00	\$71.62		
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD	3/25/2013	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding				\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014				\$5,09	300.00	9,26	\$550.00 (\$4,169,700.00	)		
	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA LA	2/27/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding \$9.27	000.00	9.27	\$1,000.00		\$464,000.00	464
8,14,44	PUGET SOUND BANK	BELLEVUE			Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75 Redeemed, in full; warrants not outstanding \$4,50	200 00	4.50	64 000 00		\$225,000.00	205
	PUGET SOUND BANK PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/11/2011 1/16/2009 7/3/2012	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35.195.847.13   Sold. in full: warrants not outstanding		4,50			\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/2012 8/8/2012				\$28,89	744.00 (\$433,40	6.16) 32,53	\$888.00 (\$3,644,256.00	)	\$1 100 000 00	778.421
44	OCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding					Ø1.100.000.00	
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE		9/15/2011				\$38,23	000.00	38,23	\$1,000.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC	9/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding \$6.22	200.00	6.22	\$1,000.00		\$311,000.00	244
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61   Sold, in full; warrants not outstanding						311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME		9/25/2013				\$8,07	279.00 (\$80.73	2.79)	\$907.11 (\$826,721.00	)	\$253,383.25	268
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding			\$1,000,00			
8,14,44		REDWOOD FALLS		7/21/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding		3,80	91,000,00		\$190,000.00	190
8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$2,99 \$8,755,019.00 Sold, in full; warrants not outstanding	00.00	2,99	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC.	DAVIE DAVIE	FL					\$7.97	737.50	1,449,22	\$5.50 (\$2,011,262.50	)		
8.14.44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK OK	2/27/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding \$2,65	000.00	2,65	\$1,000.00		\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA	1/26/2012	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding \$12,70		12.70			\$381,000.00	204
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50   Sold, in full; warrants not outstanding					\$361,000.00	361
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11/8/2012				\$24 \$1,14	975.00 525.00	26 1 23	\$925.00 (\$20.025.00 \$925.00 (\$92,475.00	)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/9/2012				¥-11	(\$13,87		, (J		<b>Q</b> -01,000.00	
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	AL	3/26/2013 11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding	(011,11	0.007				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4/4/2012 5/2/2012				\$3,500,00	00.00	3,500,00	\$1,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding						
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/2013				\$40,00	(\$401,96	0.00)	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
8.14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI		Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full: warrants not outstanding \$8.96	240.00	10.90	\$822.60 (\$1.933.660.00		\$476,206.83	
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013					340.00 (\$89,66	3.40)	\$022.00 (\$1,933,660.00	1	\$476,206.83	545
8,116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible			(\$5,983,000,00			
11.14.15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding						
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012 5/15/2013				\$10,50 \$4,50	000.00	10,500,00 4,500,00	\$1.00 \$1.00		\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/15/2009		\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding \$1,10		1,100,00	\$1.00		\$55,000.00	55,000
8.95.97		LITTLE ROCK	AR	5/14/2014	Professed Stock w/ Everolged Warrante	\$25,000,000,00	\$0.00	\$1,10 \$738,021.00 Currently Not Collectible	000.00	1,100,00			\$55,000.00	55,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR PA	7/5/2013	Preferred Stock w/ Warrants	\$30.407.000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding			(\$25,000,000.00	)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA	7/1/2014			23.00	\$9,00 \$21.40	000.00	9,00 21,40		\$1,863,990.00 \$4,433,603,77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014					(\$367.04		91,203,10	\$4,433,003.77		
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding \$108,67	000 000	108,67	\$1,000.00			
	S&T BANCORP, INC.	INDIANA		6/11/2013						100,07	21,000.00		\$527,361.00	517,012
44		WESTMINSTER LAKEVILLE	CT	3/13/2009		\$1,549,000.00 \$8.816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960,44 Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011				\$8.81	00.00	8,81	\$1,000.00		\$205,000.00	57,671
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	11/2/2011	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding					\$205,000.00	5/,6/1
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/2010				\$41,54 \$41.54		41,54 41,54	\$1,000.00 \$1,000.00			
	SANDY SPRING BANCORP, INC.	OI NEY	MD	2/23/2011						41.34			\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	3/8/2013	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding \$2,46	029.00	2,90	\$850.01 (\$434,971.00	)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA	CA	4/9/2013	Droformed Stock of Worman's	\$4,000,000,00	20.00	\$3.131.111.11 Sold, in full: warrants not outstanding	(\$25,00	0.00)				
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO ATASCADERO SIMSBURY	CA	10/21/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		\$0.00	\$2.80	000.00	4,00	\$700.00 (\$1,200,000.00	)		
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	3/27/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,00		4.00			\$200,000,00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding		4,00				

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup> Original Investme	nt Amount Outstanding Investmen	nt	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC	5/20/2009				\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303.083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants \$5	0,000,000.00	0.00	\$49,045,470.38 Sold, in full; warrants not outstanding \$41,020,000.00					\$1,400,000.00	500,000
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	4/3/2012 5/30/2012					(\$615,300.00)	2,000	\$20,510.00 (\$8,980.000.00		\$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA CA	9/1/2011	Preferred Stock w/ Exercised Warrants \$	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	00.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding \$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	9/1/2011 2/13/2009 12/10/2012	Preferred Stock w/ Exercised Warrants \$	2,152,000.00 \$	00.00	\$1,983,756.24 Sold, in full; warrants not outstanding \$174.537.73		252	\$692.61 (\$77.462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012				\$1,315,959.00		1,900	\$692.61 (\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2013 3/26/2013					(\$14,904.97) (\$10,095.03)					
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	5,803,000.00 \$	00.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding \$5.803,000.00		5.803	\$1,000.00		\$290.000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants \$	5,815,000.00 \$	00.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding \$6,815,000.00		6.815			\$341,000.00	200
8,14,36,111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/15/2011 6/26/2009	Preferred Stock w/ Exercised Warrants \$1	7,388,000.00 \$	00.00	\$19.063.111.00 Redeemed in full: warrants not outstanding						341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS	9/29/2010	Preferred Stock w/ Warrants \$1	3.000.000.00 \$	0.00	\$19,650,000,00 Redeemed, in full: warrants not outstanding		17,388	\$1,000.00		\$522,000.00	522
11.00	SECURITY FEDERAL CORPORATION	AIKEN		9/29/2010	I I MAINS STORM THE FEMALES IN STREET	23/3/236/236/	.0.00	\$18,000,000.00		18,000	\$1,000.00			
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON		7/31/2013 2/20/2009	Preferred Stock w/ Exercised Warrants \$1	2,500,000.00	00.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding					\$50,000.00	137,966
14.15	SECURITY STATE BANC SHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO ND	9/22/2011 5/1/2009	Subordinated Debentures w/ Exercised Warrants \$1	0.750.000.00 \$	0.00	\$12,500,000.00 \$14,543,635.13 Sold. in full: warrants not outstanding		12,500	\$1,000.00		\$625,000.00	625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	6/24/2013				\$10,750,000.00	(\$125,346,08)	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants \$2	3,393,000.00 \$	00.00	\$26,915,463.85 Sold, in full; warrants outstanding	(\$120,340.00)					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	9/25/2013				\$23,367,267.70	(\$233.672.68)	23,393	\$998.90 (\$25,732.30)			
11	SHORE BANCSHARES, INC.	EASTON		1/9/2009 4/15/2009	Preferred Stock w/ Warrants \$2	5,000,000.00	00.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding \$25,000,000.00		25,000	\$1,000.00			
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	11/16/2011						20,000	\$1,000.00		\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010		1,700,000.00 \$	0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding \$1.700.000.00		1,700,000	\$1.00		\$85,000,00	85.000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants \$12	0,000,000.00	00.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding \$120,000,000.00		120.000	\$1,000.00			
	SIGNATURE BANK SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY	3/16/2010						120,000	\$1,000.00		\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009	Preferred Stock w/ Warrants	7,414,000.00 \$	00.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding \$7.414,000.00		7 414	\$1,000.00			
8 32 97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ CA	6/24/2009	Preferred Stock w/ Exercised Warrants \$	3 653 000 00 S	00.00	\$347.164.00 Currently Not Collectible					\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010				\$5.0,00.000 Books   100.000 Bo			(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	1/9/2009	Preferred Stock w/ Exercised Warrants	3,070,000.00 \$	00.00	\$3,575,224.44 Sold, in full; warrants not outstanding \$2,832,412,70		3.070	\$922.61 (\$237.587.30)		\$124.412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC CC	1/11/2013	Preferred Stock w/ Warrants \$34	7,000,000.00 \$	0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010				\$130.179.218.75		130,179	\$1,000.00 (\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	7/17/2009 3/8/2013	Preferred Stock w/ Exercised Warrants \$1	2,900,000.00 \$	0.00	\$13,109,014.25 Sold, in full; warrants not outstanding \$1.814.620.00		2.000	\$907.31 (\$185.380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013				\$9,889,679.00	(\$117.042.99)	10,900	\$907.31 (\$1,010,321.00)		\$588,264.19	645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	4/9/2013 1/16/2009 8/6/2010	Preferred Stock \$1	1,000,000.00	00.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	(\$117,042.99)					
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR NC	8/6/2010	Preferred Stock w/ Warrants \$6	2 750 000 00	00 00	\$11,000,000.00 \$51,088,046.14 Redeemed, in full: warrants not outstanding		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC CC	10/1/2012	Preferred Stock w/ Warrants \$1	7.299.000.00 \$	00.00	\$42,750,000.00 \$19,401,361.89 Sold, in full; warrants not outstanding		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w Warrants \$1	7,299,000.00	50.00	\$19,401,361.89 Sold, in full; warrants not outstanding \$15,638,296.00	(\$234,574.44)	17,299	\$904.00 (\$1,660,704.00)			
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC	7/25/2012 5/15/2009	Preferred Stock w/ Exercised Warrants 5	4.862.000.00 \$	0.00	\$5,718,111.14 Redeemed, in full: warrants not outstanding					\$1,100,000.00	399,970
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011				\$4.862,000.00		4,862	\$1,000.00		\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI		8/25/2011			0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding \$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/2008		9,550,000.00 \$	00.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding \$9.550,000.00		9.550	\$1,000.00			
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF SYLACAUGA	MO	5/13/2015		2,760,000.00 \$	00.00	\$3,202,464,28 Sold, in full: warrants not outstanding		0.3300	¥1300372		\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA SYLACAUGA	AL	6/29/2015		2,760,000.00	50.00	\$3,202,464.28 Sold, in full; warrants not outstanding \$2,722,050.00		2,760	\$986.25 (\$37,950.00)		\$140,617.94	138
11	SOUTHFIRST BANCORP, INC.	STILLWATER	AL	8/6/2015		0.000.000.00	0.00	\$85,247,569.91 Redeemed, in full: warrants not outstanding	(\$25,000.00)					
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8/8/2012	Preferred Stock w/ Warrants \$7	230723072307		\$70,000,000.00		70,000	\$1,000.00			
8,14,44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX	5/29/2013 3/13/2009	Preferred Stock w/ Exercised Warrants \$1	3,215,000.00 \$	00.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding					\$2,287,197.00	703,753
R	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX	9/22/2011	Preferred Stock w/ Exercised Warrants \$:	0.000.000.00	0.00	\$11.803.691.75   Sold, in full: warrants not outstanding		18,215	\$1,000.00		\$911,000.00	911
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013				\$9,000,000.00	(000 000 00)	30,000	\$300.00 (\$21,000,000.00)		\$631,941.75	1,500
8	SPIRIT BANKCORF, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants 5	3,000,000.00 \$3,000,00	00.00	\$1,270,908.00 Full investment outstanding; warrants outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding	(\$90,000.00)					
8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL.	4/24/2009 2/22/2013	Preferred Stock w/ Exercised Warrants \$6	0,000,000.00	00.00	\$75,757,163.03 Redeemed, in full; warrants not outstanding \$60,000,000,000		12 903 226	\$4.65	\$3,000,000,00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants \$3	5,842,000.00 \$	00.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding \$36.842,000.00		36.842	\$1,000.00			
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011 5/27/2015						36,842	\$1,000.00		\$100,566.69	488,847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY	NE NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	1,697,000.00 \$	0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding \$1.697,000.00		1.697.000	\$1.00		\$51,000.00	51.000
8,11	STATE BANKSHARES, INC.	FARGO FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants \$5	0,000,000.00 \$	0.00	\$58.008.472.23 Redeemed, in full: warrants not outstanding						01.000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND	8/12/2009 6/29/2011				\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	2/13/2009 9/29/2010		5,000,000.00 \$	0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding \$15,000,000.00		15.000	\$1,000.00		\$750.000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008		0,000,000.00	0.00	\$2.123.611.111.12 Redeemed, in full: warrants not outstanding					w/ 50.000.00	
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	6/17/2009 7/8/2009				\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00	2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN		Subordinated Debentures w/ Exercised Warrants \$2	4,900,000.00 \$	00.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding		24 900 000	\$1.00		\$1 245 000 00	1 245 000
15,17,45	STEELE STREET BANK CORPORATION	DENVER DENVER		9/25/2009		1,019,000.00 \$	00.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding		11 019 000	\$1.00		\$331,000,00	
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrants \$3	0,000,000.00	0.00	\$37,191,875,00 Redeemed, in full: warrants not outstanding		11,010,000			\$331,000.00	331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	4/13/2011 12/28/2011				\$7,500,000.00 \$22,500,000.00		7,500 22,500				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013		2000 000 00	20.00			22,000			\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK		4/27/2011		2,000,000.00 \$	0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding \$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY	5/18/2011	Preferred Stock w/ Warrants \$12	5.198.000.00 \$	00.00	\$130.542.485.91 Redeemed, in full: warrants not outstanding					\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009	I Island Sold W Halland	s 100,000,000 S	ww	\$130,542,485.91 Redeamed, in full; warrants not outstanding \$125,198,000.00		125,198	\$1,000.00			
31	STERLING BANCSHARES, INC.	HOUSTON SPOKANE SPOKANE	WA	6/15/2010 12/5/2008	Preferred Stock w/ Warrants \$30	3,000,000.00 \$	0.00	\$121,757,209.63   Sold, in full; warrants not outstanding					\$2,857,914.52	2,615,557
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA WA	8/20/2012 9/19/2012				\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.00)		\$825,000,00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDI AND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants \$1	0,000,000.00	00.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding					3023,000.00	57,341
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ	9/1/2011				\$10,000,000.00		10,000	\$1,000.00		\$107,398.00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants \$1	5,568,000.00 \$	00.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding \$4,000,000.00		4.000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY  RAPID CITY  WEST CHESTER	SD	3/16/2011				\$11 568 000 00		11,568			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009 3/26/2013	Preferred Stock w/ Exercised Warrants \$1	0,973,000.00 \$	0.00	\$2,652,816.96 Sold, in full; warrants not outstanding \$1,796,209.03		10,351	\$173.53 (\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013				\$107,935.66		622	\$173.53 (\$514,064.34)		\$8,358,99	33

14   15   15   15   15   15   15   15					_				Total Cach Rank <sup>2</sup> Investment Status*		4				
Marche   M	Footnote	Institution Name STONEBRIDGE FINANCIAL CORP.	WEST CHESTER			Original Investment Type'	Original Investment Amount Or	Outstanding Investment	Total oddir back investment oldada	Amount	(Fee)" (\$25,000.00)	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Share
Company	15,123	SUBURBAN ILLINOIS BANCORP, INC.				Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding	5 000 000 00		15 000 000	\$1.00		\$750,000,00 750
Column	44	SUMMIT STATE BANK	SANTA ROSA		12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625,00 Redeemed, in full: warrants not outstanding						\$100,000.00
Control   Cont		SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	9/14/2011					8,500,000.00		8,500	\$1,000.00		\$315,000.00 239,
Marche   M	11	SUN BANCORP, INC.	VINELAND	NJ NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding	0 210 000 00		90.210	\$1,000,00		
Company		SUN BANCORP, INC.	VINELAND	NJ	5/27/2009					9,310,000.00		09,310	\$1,000.00		\$2,100,000,00 1,620.
March   Marc	11	SUNTRUST BANKS, INC.				Preferred Stock w/ Warrants		\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding						
Column		SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011		\$1,330,000,000.00		\$4,85	0,000,000.00		48,500	\$100,000.00		
Comparison   Com	24.49.97	SUNTRUST BANKS, INC.	RIPMINGHAM	GΑ	9/28/2011	Preferred Stock w/ Warrante	\$69,000,000,00	\$0.00	\$4 983 333 33 Currently Not Collectible						\$30,066,661.40 17,900,
March   Marc		SUPERIOR BANCORP INC.	BIRMINGHAM	AL	4/15/2011								(\$69,000,000.00)		
Company	8,11,14	SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	12/29/2010				s	2.000.000.00		2.000	\$1,000.00		\$100.000.00
Market Ma	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding						
Marie   Mari															
March   Marc		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011			***							\$5,269,179.36 3,028,
March   Marc		SV FINANCIAL, INC.	STERLING	IL	8/31/2011			\$0.00	9	4,000,000.00		4,000	\$1,000.00		\$200,000.00
Market Ma	12.16	SVB FINANCIAL GROUP		CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253.929.027.78 Redeemed, in full: warrants not outstanding	F 000 000 00		225 222	64 000 00		
THE CONTROL OF THE CO		SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010					5,000,000.00		235,000	\$1,000.00		\$6,820,000.00 354,
Company   Comp	14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	2 644 000 00		12 644 000	\$1.00		
Column	11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967.870,000.00	\$0.00	\$1,190,614,526,39 Redeemed, in full: warrants outstanding						\$002,000.00
Control	8 103			GA ID	7/26/2013	Professed Stock w/ Everrised Warrants	\$8,000,000,00	\$0.00	\$96 \$253 122 22 Currently Not Collectible	7,870,000.00		967,870	\$1,000.00		
Marie Mari	0,100	SYRINGA BANCORP	BOISE	ID	1/31/2014								(\$8,000,000.00)		
See		TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL.	6/19/2012	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding	3 659 350 50 (\$	1 404 890 26)	104 823	\$893.50 (\$11.163.649.50)		
Comment		TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012							.07,020	(911, 153,043,30		\$9,839,273.00 1,462,
Control   Cont	15,17,45			SC		subordinated Debentures w/ Exercised Warrants		\$0.00		9,720,000.00		9,720,000	\$1.00		\$292,000.00 292
Company	8,97,100	ITCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00							
Company	11	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/13/2013	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00							
100   100		TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009					1,172,000.00		361,172	\$1,000.00		\$0.440.090.50
	8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding						
Company   Comp	62.67	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011		\$20,000,000,00		9	2,000,000.00		2,000	\$1,000.00		\$100,000.00
Company   Comp	63,97	TENNESSEE COMMERCE BANCORP, INC.  TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012								(\$30,000,000.00)		
Column   C	8,14	ITENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding	\$200 000 00		200		\$C 500 70	\$10.219.97
Control   Cont		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013										
Control   Cont	11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		TN	5/31/2013	Broformal Stock of Warrants	\$75,000,000,00	\$0.00	\$92.777.946.24 Redeemed in full ungreente not outstanding		(\$25,000.00)				
1		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009	Freiened Stock w Wallants	\$73,000,000.00	30.00	\$62,777,610.21 Redeathed, in full, wallants not outstanding	5,000,000.00		75,000	\$1,000.00		
Marche   M	0 11 14	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX		Broformal Stock of Eversional Warrants	\$2.091.000.00	\$0.00	\$4.475.207.57 Redeemed in full supremts not outstanding						\$6,559,066.21 758,
1		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010			20.00	\$	3,981,000.00		3,981	\$1,000.00		\$199,000.00
14. See Second S	8,14,44	THE AND CORPORATION  THE AND CORPORATION		TX		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding	0 000 000 00		20.000	\$1,000,00		\$1,000,000,00
Marche of Marc	12,16		WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding						\$1,000,000.00
Control Cont		THE BANCORP, INC.	WILMINGTON	DE	3/10/2010					5.220.000.00		45,220	\$1,000.00		\$4 753 084 55 080
10   10   10   10   10   10   10   10	8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding						\$4,750,004.00
Second Control Contr	11					Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00		1,742,850.00		4,021	\$433.44 (\$2,278,150.00)		
1. 1		THE BANK OF KENTLICKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010				S1						
1. 1		THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013				\$1	7,000,000.00		17,000	\$1,000.00		\$2.150.648.55 276.
Property of the Anthony of the Ant	8,14	THE BARAROO BANCORPORATION INC	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding	4 050 000 00		2.000	6050.00		
Part   Contest		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012				\$1	1.577.672.70			\$652.30 (\$6.171,327.30)		\$455,316,35
Company   Comp		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013	Desferred Charles (Warrants	er 440 000 00	60.00			(\$135,345.73)				
Column   C		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012				\$	5,448,000.00		5,448	\$1,000.00		\$792,783.00 175,
March   Marc	44	THE ELMIRA SAVINGS BANK, FSB		NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	000 000 00		0.000	\$1,000,00		
Fig.   Section   Control		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015					3,030,000.00		5.050	31,000.00		\$1,486,292.07 151,
Part   Part   March	11	THE FIRST BANCORP, INC.		ME	1/9/2009 8/24/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	2 500 000 00		12 500	\$1,000,00		
SECOND   S		THE FIRST BANCORP, INC.	DAMARISCOTTA		3/27/2013				Ş	2,500,000.00		2,500	\$1,000.00		
15   15   15   15   15   15   15   15			DAMARISCOTTA DAMARISCOTTA	ME					\$1	0.000,000,00		10,000	\$1,000.00		\$389 077 67 226
11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	11,36	THE FIRST BANCSHARES INC		MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding	F 000 000 00			64 000 00		
11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015					00.000,000,0		5,000	\$1,000.00		\$302,410.00 54,
11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	8.11.14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00		\$724,000,00		70.	\$1,000,00		
THE PRESENCE LIGHT BANK   MAPPER   S.   17/100/12   THE PROPERTY BANK   SERVICES SOUTH	8,11,14	THE EREEDORT STATE BANK	HARRER	KS	2/6/2009		\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full: warrants not outstanding						
THE INATIONED PLANCING SERVICES GROUP, INC.	11	THE FREEPORT STATE BANK THE HARTEORD FINANCIAL SERVICES GROUP INC	HARPER	KS	12/19/2012		\$3,400,000,000,00	\$0.00	\$4 236 125 671 00 Redeemed in full warrants not outstanding	\$301,000.00		301	\$1,000.00		\$15,000.00
The IMPRITICIAN PLANS SERVICES SPROUP, INC.		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010	TOUR W WAITAINS	93,400,000,000.00	\$0.00		0.000.000.00		3,400,000	\$1,000.00		
THE LITTLE BANK, INCOMPRIANTED   SINCE   12/23/2009   Proferend Block of Exercised Variants   \$7.50,000.00   \$9.032,055.17,500.00   \$9.032,055.17,500.00   \$7.50,000.00	8 14 44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD			Professed Stock w/ Everyland Warranta	\$15,000,000,00	\$0.00							
THE LITTLE BANK, INCOMPRIANTED   SINCE   12/23/2009   Proferend Block of Exercised Variants   \$7.50,000.00   \$9.032,055.17,500.00   \$9.032,055.17,500.00   \$7.50,000.00		THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011	TOTALICA STOCK WE EXCLUSED WHITHIES			\$1	5,000,000.00		15,000	\$1,000.00		\$750,000.00
THE LITTLE BANK INCORPORATED   THE PER TRANCAL SERVICES GROUP, INC.   THE PER TRANCAL SERVICES GROUP, INC.   PITTSRUPCH   PA 12/12/2019   Perferred Stock will warrants in a contained in pit, warrants not outstanding   The PER TRANCAL SERVICES GROUP, INC.   PA 12/12/2019   Perferred Stock will warrants in a contained in pit, warrants not outstanding   The PER TRANCAL SERVICES GROUP, INC.   PA 12/12/2019   Perferred Stock will warrants in a contained in pit, warrants not outstanding   The PER TRANCAL SERVICES GROUP, INC.   THE PER TRANCAL SERVICES GROUP, INC	8,14		KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding			7 500	\$081.20		
THE PINC PIANCAL SERVICES GROUP, INC.		THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013					V .VV2.VVV.VV	(\$73,590.00)	1,300	(\$141,000.00		2011,200.00
1.1.4.4   THE PRIVATE BANK OF CALIFORNIA	11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	2/10/2010	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding			75 792	\$100,000.00		
THE PRIVATE BANK OF CALFORNIA   LOS ANGELES   CA 91/2011   LOS ANGELES		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010							10,132			\$320,372,284.16 16,885,
1.4 THE CUERNSPROVEH COMPANY 1. COUSYNLE GA 19/2009 Preferred Stock of Exercised Warrants 1. COUSYNLE GA 39/2013 1. THE CUERNSPROVEH COMPANY 1. COUSYNLE GA 39/2013 1. THE CUERNSPROVEH COMPANY 1. COUSYNLE GA 31/2013 1. THE CUERNSPROVEH COMPANY 1. THE CUERNSPR	8.14.44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding	5.450.000.00		5,450	\$1,000.00		\$273.000.00
The CUERNSPORCUSH COMPANY	8,14	ITHE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13.065.246.00 Sold, in full: warrants not outstanding			2,.30			
THE QUERNANCH COMPANY   COURT SURVINE   COUR		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013				\$1	1,478,575.00		11,750	\$976.90 (\$5,775.00) \$976.90 (\$271.425.00)		\$4,806.45 \$571,967.55
THE WICTOR SANCORP AND   1,000   1,0	0.40.04.44	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013	Professed Charles of Francisco d Wasseste	PF44 000 **	80.00			(\$117,228.00)				
THE WICTOR SANCORP AND   1,000   1,0	0,18,21,44	THE VICTORY BANCORP, INC.		PA	12/11/2009	Preferred Stock W Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00							
THEE SHOPES BANCORPORATION INC.  GRIANDO FL 11/2012  THEE SHOPES BANCORPORATION INC.  GRIANDO FL 11/2013  THEE SHOPES SHACORPORATION INC.  GRIANDO FL 11/2013  THE SHACORPORATION INC.  GRIANDO FL 11/2013  THE SHACORPORATION INC.  GRIANDO FL 11/2013  THE SHACORPORATION INC.  SATORNOM GRIANDO FL 11/2013  THE SHACORPORATION INC.	0.21	THE VICTORY BANCORP, INC.	LIMERICK	PA	9/22/2011	Desformed Stock and Expendenced Management		20.00	\$6 440 120 64   Cold in full ungroute cat and a disc	2,046,000.00		2,046	\$1,000.00		\$61,000.00
THREE SHOKES BANCORPORATION, INC.	0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/8/2012	FIGURE OF STOCK WEEK CREEKING WARRANTS	\$5,677,000.00	\$0.00	S	1,165,528,32		1,312	\$888.36 (\$146.471.68)		
AT 77 THOR BANKING DAPPANY BITTON BANKING BANK		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/9/2012				\$	3,877,691.40	(\$E0.422.20)	4,365	\$888.36 (\$487,308.60)		\$282,284.64
AT 77 THOR BANKING DAPPANY BITTON BANKING BANK		TIB FINANCIAL CORP	NAPLES		12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding		(400,432.20)				
TIFTON   GA		TIB FINANCIAL CORP	NAPLES MT DI FASANT	FL	9/30/2010		\$14.449.000.00	\$14 449 000 00	\$1	2,119,637.37		12,120	\$1,000.00 (\$24,880,362.63)		\$40,000.00 1,106,
TITIFON   GA   11/1/22/10	8,47,97	TIFTON BANKING COMPANY		GA	4/17/2009										
TIMBERLAND BANCORP, INC. HOUMAN WA 11/8/2012 S 3,290,437.50 3,815 \$862.50 (\$524.562.50)		TIMBERLAND BANCORP, INC.		GA WA	11/12/2010	Preferred Stock w/ Warrants	\$16.641.000.00	\$0.00	\$18.857.818.52   Sold, in full: warrants not outstanding				(\$3,800,000.00)		
		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012		Q.010.11000.00	50.00	\$	3,290,437.50		3,815	\$862.50 (\$524,562.50)		

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> W	Wt Amount Wt Shares
roomote	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012		Original Investment Amount	Odistaliding investment	Total Cash Dack Hivestilleric Status	\$1,580,962.50 \$9,481,462.50	(ree)	1,833	\$862.50 (\$252,037.50 \$862.50 (\$1,511,537.50	Gaiii Vi	We Alliount We Shares
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	1/11/2012					\$9,481,462.50	(\$143,528.63)	10,993	\$862.50 (\$1,511,537.50		
8 11 14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA	6/11/2013	2 ( 12 ) (5 ) (10)	\$2.117.000.00							S	\$1,301,856.00 370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA IA	4/4/2012	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00 106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	2/6/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		\$200,000.00 200
45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166,67 Redeemed, in full: warrants not outstanding			4,000			\$200,000.00
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	9/22/2011 5/15/2013					\$76,458,000.00		76,458	\$1,000.00		\$1.500.000.00 554.330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009		\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding					3	31,300,000.00
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	2/15/2011					\$500,000.00 \$150,000.00		3,118	\$160.36 (\$2,618,000.00 \$1.00		
	TREATY OAK BANCORP, INC.	AUSTIN FRONTENAC	TX	8/6/2015 3/27/2009					3130,000.00		130.000	31.00	s	\$1,570,287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	3/27/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,000.00 185
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding						
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	9/22/2011	Preferred Stock w/ Exercised Warrants	\$35 539 000 00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,000.00 777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012		\$33,338,000.00	30.00	\$34,044,470.74 Sold, in fall, warrants not outstanding	\$2,639,379.50		3,518	\$750.25 (\$878,620.50		\$163,062.90 175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	8/9/2012 8/10/2012					\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.25 (\$2,343,154.50 \$750.25 (\$5,654,090.25		\$1,300,776.05 1,396 \$191,948.33 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012					\$10,004,000.70	(\$266,631,35)	11,000	Ψ130-E0 (ψ0,004,000-E0		\$101,040.00
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN		Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2.795.000.00		2.795	\$1,000.00		
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding						
8.14.18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA	9/26/2012	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full: warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00	S	\$1,150,000.00 1,150
0.14.10	TRISHMMIT BANK	KINGSPORT	TN	12/22/2009	Freieneu Stock W Wallants	\$4,237,000.00	20.00	30,430,417.10 Sold, III fall, wallants hot outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	1/29/2012					\$5,251,500.00	(\$52.515.00)	7,002	\$750.00 (\$1,750,500.00		\$124,665.75 138
11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding		(\$52,515.00)				
	TRUSTMARK CORPORATION	JACKSON JACKSON	MS	12/9/2009					\$215,000,000.00		215,000	\$1,000.00		\$10,000,000.00 1,647,931
8,14,44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	IA	12/30/2009 5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding						
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA MN	9/1/2011	Preferred Stock w/ Warrants	\$6,599,000,000.00	60.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00 60
	ILS BANCORP	MINNEAPOLIS	MN	6/17/2009 7/15/2009	Francis Stock W Trailans	90,599,000,000.00	\$0.00	40,550,220,410.07 Researched, in ruli, Walfallis not outstanding	\$6,599,000,000,00		6,599,000	\$1,000.00		
0.400	U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009	Desferred Cheek of Francisco Warrends	\$50 236 000 00	60.00	042 070 400 40 Cold in full manner and automotion					\$13	139,000,000.00 32,679,102
0,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	FL	3/17/2015	Preferred Stock w/ Exercised Warrants	****	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding	\$11,738,143.76		50,236	\$233.66 (\$38,497,856.24		\$586,953.92 2,512
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$8.950.000.00		8.950	\$1,000.00		\$450.000.00 45
22,97		MARYSVILLE SAN FRANCISCO	CA	8/11/2011 11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	30,950,000,00		8,950			a-30,000.00 45
40.40	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	11/6/2009	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232.156.554.58 Redeemed, in full: warrants not outstanding				(\$298,737,000.00		
12,16	UMPQUA HOLDINGS CORP.  UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010	Preferred Stock w Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00		
8,14,18,44,45	UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010	2 ( 12 1 ())		\$0.00						S	\$4,500,000,00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	12/18/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding						
8.11.17	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00		\$160,000.00 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/2012	Preferred Stock w Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00		
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013			***		\$1,579,000.00		1,579	\$1,000.00		\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00		59,000	\$1,000.00		
_	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009										\$450,000.00 211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	7/2/2014	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3.432,657.85 Sold, in full: warrants not outstanding	\$3.319.050.00		8,700	\$381.50 (\$5.380.950.00		\$138.607.85 435
	UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014		\$20.600.000.00	\$0.00	\$20.315.924.72 Sold, in full: warrants not outstanding	401010100000	(\$25,000.00)		1001000100000		
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH		1/16/2009 6/19/2012		\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50 (\$3,594,700.00		
	LINITED BANCORP, INC.	TECUMSEH	MI	7/18/2012										\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE ATMORE	AL	9/3/2010	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10.300.000.00		10.300	\$1,000.00		
	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL	5/13/2015										\$10,125.00 111,258
11,14,15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA	7/3/2012	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00		\$14,400,000.00		14,400,000	\$1.00		\$720,000,00 720,000
	UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding						
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	IGA	3/26/2013					\$1,516,900.00 \$12,587,575.00		1,5/6	\$962.50 (\$59,100.00 \$962.50 (\$490,425.00		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/28/2013 4/9/2013					\$159,145,525.00	(\$1.732.500.00)	165,346	\$962.50 (\$6,200,475.00		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	6/10/2013						(\$1.732,500.00)				\$6,677.00 219,908
8,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding				01.000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA	12/15/2010 9/15/2011					\$3,000,000.00 \$2,658,000.00		3,000 2,658	\$1,000.00 \$1,000.00		\$283,000.00 283
11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ NJ	5/15/2013 7/3/2013					\$10,324,000.00 \$10,325,000.00		10,324 10,325	\$1,000.00 \$1,000.00		
0	UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ	8/28/2013	Destant of Charles of Francisco City	\$9.900.000.00		\$12.066.668.65   Sold. in full: warrants not outstanding					S	\$2,707,314.00 764,778
•	UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,006,668.65 Sold, in full; warrants not outstanding	\$237,527,50		250	\$950.11 (\$12.472.50		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013					\$9,168,561.50	100 1 000	9,650	\$950.11 (\$481,438.50		\$476,573.62 495
9,11,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	MN	9/12/2013	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding		(\$94,060.89)				
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010					\$11,926,000.00		11,926,000	\$1.00		
8.11	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	NC NC		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000,00 \$10,000,000.00	\$2,861,000,00 \$0.00	\$432,678.00 Full investment outstanding: warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding						
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013	The state of the s	ψ10,000,000.00	<b>\$3.00</b>	and the second s	\$7,742,000.00		7,742	\$1,000.00		
8,11,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	CA	1/30/2013	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,000.00 500
	VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012					\$7,700,000.00		7,700	\$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	10/21/2013	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding	\$2,296,800.00		5,500	\$417.60 (\$3,203,200.00		\$45,815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014						(\$25,000.00)	5,550	1,52,230,200.00		210
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE		12/12/2008		\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013					\$1,600,000.00		1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	5/15/2013					\$1,600,000.00 \$1,600,000.00			\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013					\$9,619,000.00		9,619			
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI	11/13/2013	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding						\$1,547,891,58 344,742
	IVALLEY FINANCIAL GROUP, LTD.	ISAGINAW	MI						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00 65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ NJ	6/3/2009	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	\$75,000,000.00		75.000	\$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009					\$125,000,000.00 \$100,000,000.00		125,000	\$1,000.00		
	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ NJ	12/23/2009 5/24/2010					\$100,000,000.00		100,000	\$1,000.00	S	\$5,421,615.27 2,532,542
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding	PA A			£4,000,00		
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	VA	8/25/2011 5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6.933.870.05 Sold. in full: warrants outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	11/19/2013 1/6/2014			_2300		\$5,672,361.44	(PFC 200 1	14,738	\$384.88 (\$9,065,638.56		
	VILLAGE BANK AND TRUST FINANCIAL CORP.  VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	1/6/2014	Preferred Stock w/ Warrants	\$71.000.000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding		(\$56,723.61)				
11	VIRGINIA COMMERCE BANCORP, INC.								\$71,000,000.00					

	1 40 41 14	a):	State Date Original Inve	estment Type <sup>1</sup> Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount	- 4	01		(Realized Loss) / (Write-off) Gain <sup>5</sup> Wt Amount	.uu.ou
Footnote	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014 Original Inve	stment Type Original Investment Amount	Outstanding Investment Total Cash Back	Investment Status* Amount	(Fee)	Snares	Avg. Price	(Realized Loss) / (Write-off) Gain Wt Amount \$33,263,000.	
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercise	ed Warrants \$4,700,000.00	\$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding					
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013			\$325,353.86		533		(\$207,646.14)	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013			\$2,543,620.14		4.167	\$610.42	(\$1,623,379.86) \$63,481.	25 143
8.11.14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 9/12/2013 TX 4/24/2009 Preferred Stock w/ Exercise	ed Warrants \$1,500,000.00	\$0.00 \$1.898.258.59	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012	\$1,000,000.000	\$1,000 ( <b>2</b> 000)	\$787,500.00		788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712,500.00		713	\$1,000.00	\$75,000.	JO 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warran PA 8/1/2012	ts \$25,000,000.00	\$0.00 \$30,710,646,33	Redeemed, in full: warrants not outstanding \$25,000,000.00		25.000	\$1,000.00	\$1,189,813.	.00 367.984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercis	ed Warrants \$110,000,000.00	\$0.00 \$131,236,874,33	Redeemed, in full; warrants not outstanding		25,000	\$1,000.00	\$1,189,613.	307,904
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011			\$110,000,000.00		110,000	\$1,000.00	\$5,500,000.	00 5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercis	ed Warrants \$12,000,000.00	\$0.00 \$14,731,826.23	Redeemed, in full; warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012			\$3,000,000,00 \$4,000,000,00		3,000 4,000			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013 MA 4/23/2014			\$4,000,000.00 \$5,000,000.00		4,000 5,000		\$478,000	00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warran	rts \$22,000,000.00	\$0.00 \$23.592.311.11	Redeemed, in full; warrants not outstanding		3,000	\$1,000.00	\$470,000.	470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 11/24/2009			\$22,000,000.00		22,000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009							\$568,700.	00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warran	ts \$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding					
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00		26,380	\$1,000.00	\$1,625,000.	00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warran	ts \$200,000,000.00	\$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding				\$1,020,000.	U 240,002
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009			\$200,000,000,000		200,000	\$1,000.00		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010							\$15,388,874.	.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warran		\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 10/30/2009 VA 8/4/2011	\$6,842,000.00		\$13,475,000.00		13.475	\$1,000.00	\$332,000	00 332
8.17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercise	ed Warrants \$5.625.000.00	\$0.00 \$6.398.893.44	Sold, in full: warrants not outstanding		10,475	¥1,000.00	\$332,000.	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013	W/1061/100/100	20,000,000,77	\$4,831,002.80		5,212	\$926.90	(\$380,997.20) \$18,644.	66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013			\$92,690.00		100	\$926.90	(\$7,310.00) \$147,194. (\$22,880.30)	39 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013			\$290,119.70	(850 405 10)	313	\$926.90	(\$22,880.30)	_
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 3/26/2013 CT 11/21/2008 Preferred Stock w/ Warran	te \$400,000,000,00	\$0.00 \$457.333.286.51	Redeemed, in full; warrants not outstanding	(\$52,138.13)				$\rightarrow$
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010 Preferred Stock w Warran	5400,000,000,000	au.uu a457,333,286.51	Redeemed, in full: warrants not outstanding \$100,000,000,000		100.000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010			\$100,000,000.00		100,000			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010			\$200,000,000.00		200,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011							\$20,388,842.	06 3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warran MN 12/23/2009	ts \$25,000,000,000	\$0.00 \$27,281,347,113,95	Redeemed, in full: warrants not outstanding \$25,000,000,000.000		25 000	\$1,000,000.00		_
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010			\$25,000,000,000.00		25,000	\$1,000,000.00	\$840,374,891.	73 110,261,688
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warran	ts \$75,000,000.00	\$0.00 \$78,804,166.67	Redeemed, in full; warrants not outstanding				\$2.0,0.1,00.1	
	WESBANCO, INC.	WHEELING	WV 9/9/2009			\$75,000,000.00		75,000	\$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$950,000.	00 439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrar IA 6/29/2011	its \$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding \$36,000,000,00		36.000	\$1,000.00		
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 8/31/2011			\$38,000,000.00		36,000	\$1,000.00	\$700,000	00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warran	ts \$83,726,000.00	\$0.00 \$87,360,236.61	Redeemed, in full; warrants not outstanding				Ų. 131613.	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009			\$41,863,000.00		41,863			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009			\$41,863,000.00		41,863	\$1,000.00	2010.000	
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA 11/21/2011 NV 11/21/2008 Preferred Stock w/ Warrar	ts \$140,000,000,00	\$0.00 \$160.365.000.00	Redeemed, in full; warrants not outstanding				\$878,256	00 246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011	\$140,000,000.00	\$0.00 \$100,303,000.00	\$140,000,000.00		140,000	\$1,000.00		
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011						<b>V</b> .1000.00	\$415,000.	00 787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercise	ed Warrants \$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible					
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014							(\$7,290,000.00)	
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercis IL 12/29/2009	ed Warrants \$6,855,000.00 \$4,567,000.00	\$0.00 \$13,053,910.87	Sold, in full; warrants not outstanding					_
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	94,007,000.00		\$1.050.524.72		1 117	\$940,49	(\$66.475.28)	_
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012			\$9,673,015.37		10,305	\$938.67	(\$631,984.63) \$335,417.	.06 343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013				(\$107,235.41)				
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH 5/15/2009 Preferred Stock w/ Exercis OH 11/30/2012	ed Warrants \$4,700,000.00	\$0.00 \$5,842,197.92	Redeemed, in full; warrants not outstanding \$4,700,000.00		4,700	\$1,000.00	\$235,000	00 000
0	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercis	ed Warrants \$16,800,000,00	\$0.00 \$20.275.427.10	\$4,700,000.00  Sold, in full: warrants not outstanding		4,700	\$1,000.00	\$235,000.	JU 235
,	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2019 Preferred Stock W Exercis	\$16,000,000,00	au.uu a20,2/5,42/.10	\$1,300,000.00		1.300	\$1.063.21	\$82.173.00	$\overline{}$
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014			\$15,500,000.00		15,500		\$979,755.00 \$1,002,535.	38 840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				(\$178,619.28)				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrar LA 6/3/2011	ts \$300,000,000.00	\$0.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding \$300,000,000,000		300.000	64 000 00	\$6,900,000	00 2.631.579
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrar	ts \$330,000,000,00	\$0.00 \$369.920.833.33	Redeemed, in full; warrants outstanding		300,000	\$1,000.00	\$6,900,000.	JU 2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION  WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011	<u> </u>	\$0.00 \$0.00,020,033.33	\$330,000,000.00		330,000	\$1,000.00		$\overline{}$
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrar	ts \$62,158,000.00	\$0.00 \$68,809,170.52	Sold, in full; warrants not outstanding					
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 4/3/2012			\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)	
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA 6/20/2012	ts \$250,000,000.00	\$0.00 \$000.70	Redeemed in full warrants not outstand				\$760,000	00 949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w/ Warrar IL 12/22/2010	18 \$250,000,000.00	\$0.00 \$300,704,730.81	Redeemed, in full; warrants not outstanding \$250,000,000,000		250.000	\$1,000.00		
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 2/14/2011			\$250,000,000.00		200,000	\$1,000.00	\$25,600,564.	15 1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	AL 5/15/2009 Preferred Stock w/ Exercis	ed Warrants \$2,720,000.00	\$0.00 \$2,780,391.21	Sold, in full; warrants not outstanding					
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 6/24/2013			\$2,343,851,20	100 1 000	2,720	\$861.71	(\$376,148.80) \$90,940.	JO 136
	WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE WILMINGTON	AL 7/26/2013 DE 1/23/2009 Preferred Stock w/ Warran	ts \$52,625,000.00	\$0.00 \$57.640.856.64	Sold, in full; warrants not outstanding	(\$24,999.99)				-
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/23/2009 Preferred Stock w Warran	\$52,625,000.00	\$57,040,856.64	Sold, in full; warrants not outstanding \$48.157.663.75	(\$722.364.96)	52,625	\$915.11	(\$4,467,336,25)	_
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012				(4. aajaa 1.00)	52,020		\$1,800,000.	.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009 Preferred Stock w/ Warrar		\$0.00 \$52,383,419.85	Sold, in full; warrants not outstanding					
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009	\$13,312,000.00			(0000 000				
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 9/18/2012			\$44,149,056.00	(\$662,235.84)	49,312	\$895.30	(\$5,162,944.00) \$55.677.	00 91.178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 6/10/2013 NC 6/11/2013							\$55,677. \$20,000.	
8.14.45	YORK TRADITIONS BANK	YORK	PA 4/24/2009 Preferred Stock w/ Exercise	ed Warrants \$4.871,000,00	\$0.00 \$5.705.022.14	Redeemed, in full: warrants not outstanding					
	YORK TRADITIONS BANK	YORK	PA 7/14/2011			\$4,871,000.00		4,871	\$1,000.00	\$244,000.	JO 244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrar	ts \$1,400,000,000.00	\$0.00 \$1,661,027,529.62	Redeemed, in full; warrants not outstanding					
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 3/28/2012 UT 9/26/2012			\$700,000,000.000 \$700,000,000.000		700,000 700,000	\$1,000.00 \$1,000.00		_
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT 12/5/2012			\$100,000,000.00		, 55,000	\$1,000.00	\$7.666.418.	51 5,789,909
			12.2.2	TOTALS \$204,894,726,320.00	\$262,832,503.71 \$226,646,744,763.56	\$199,562,396,334.37	(\$38,027,858.19)			(\$5,069,497,481.92) \$6,906,733,060.44 \$8,065,339,497.	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
;	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
;	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
· · · · · · · · · · · · · · · · · · ·	First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into	,
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012.	PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r	
Corporation ("Trustmark") entered into on 02/11/2013.	BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13.	Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
(representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued	
· · · · · · · · · · · · · · · · · · ·	ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013.	ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp	, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013.
	e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.	S. Bankruptcy Court for the Southern District of Indiana.
	ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013.

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013).  95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx.  96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury entered into sold apprehend to such a security of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock opurchases pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottagens by CBTC Delaware and Capital Purchase agreements dated as of 11/15/2013.  101 As a	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-Pages/forthyly-report		<u> </u>
the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  95 On 7/8/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptycy Court for the Eastern District of Arkansas.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (§2.846,000). The common stock equivalent will be convened to common stock upon the receipt of centain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of		
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106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.  108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed		
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108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed		
		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	e Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. As part of that transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers
	pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

											Canital E	Ponaymont / I	Disposition / A	uction		
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Evekenge From CDD	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee)			(Realized Loss) / (Write-off)	Gain
Footnote	Institution Name Alternatives Federal Credit Union	Ithaca	NY		Subordinated Debentures	Exchange From CPP	\$2,234,000.00	\$2,234,000.00		Ill investment outstanding	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	American Bancorp of Illinois, Inc.	Oak Brook	II		Subordinated Debentures		\$5,457,000.00	\$5,457,000.00		Ill investment outstanding						
9	Atlantic City Federal Credit Union		WY		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 R							
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012			, , , , , , , , , , , , , , , , , , , ,		. , ,		\$2,500,000.00		2,500,000	\$1.00		
9	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Re	edeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015				***			\$1,000,000.00		1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.		MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 R	edeemed, in Full	\$0.007.000.00		0.007.000	64.00		
2.4	Bancorp of Okolona, Inc. BancPlus Corporation		MS MS	3/13/2013	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$0.200.100.22 E	Ill investment outstanding	\$3,297,000.00		3,297,000	\$1.00		
9.15	BankAsiana	Palisades Park			Preferred Stock	\$30,400,000.00	\$5,250,000.00	\$0.00	\$5,565,583.34 Re							
0,10	BankAsiana	Palisades Park		10/1/2013			ψο,Σου,ουσ.συ	φο.σσ	\$0,000,000.01	odooniod, iii i dii	\$5,250,000.00		5,250	\$1,000.00		
9	Bethex Federal Credit Union		NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Re	edeemed, in Full	,,		-,	, ,		
	Bethex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00		
9	Border Federal Credit Union		TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 R	edeemed, in Full						
	Border Federal Credit Union		TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00		
9	Brewery Credit Union		WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 R	edeemed, in Full				21.00		
	Brewery Credit Union		NY	10/3/2012			\$300,000.00	\$300.000.00	\$20.7E0.00 F	Il investment systematics	\$1,096,000.00		1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union  Buffalo Cooperative Federal Credit Union		NY	9/30/2010	Subordinated Debentures Subordinated Debentures		\$300,000.00 \$145.000.00	\$145,000.00		Ill investment outstanding						
9.14	Butte Federal Credit Union		CA		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 R							
0,11	Butte Federal Credit Union	Biggs	CA	12/31/2014			\$1,000,000.00	φο.σσ	\$1,000,000.00	odooniod, iii i dii	\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union		LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,007,350.00 Re	edeemed, in part	. ,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	Carter Federal Credit Union	Springhill	LA	2/6/2013	3						\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Ft	Ill investment outstanding						
	CFBanc Corporation		DC		Preferred Stock		\$5,781,000.00	\$5,781,000.00	\$596,727.67 Fu	Ill investment outstanding						
3,5	Citizens Bancshares Corporation		GA		Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,236,349.22 Fu	Ill investment outstanding						
2	Citizens Bancshares Corporation	Atlanta Brandon	GA MS	9/17/2010	Denformed Charle	\$54,600,000.00	\$4,379,000.00	\$54,600,000.00	65 500 522 22 E	Il investment systematics						
3.4	Community Bancshares of Mississippi, Inc. Community Bank of the Bay		CA	9/29/2010	Preferred Stock Preferred Stock	\$1,747,000.00	\$2,313,000,00	\$4,060,000.00	\$3,599,533.33 Ft	Ill investment outstanding Ill investment outstanding						
5,4	Community First Guam Federal Credit Union		GU		Subordinated Debentures	\$1,747,000.00	\$2,650,000.00	\$2,650,000.00	\$272.508.33 Fi	Ill investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000,00	\$450,000,00		Ill investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Ill investment outstanding						
	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$156,089.56 Fu	Ill investment outstanding						
	East End Baptist Tabernacle Federal Credit Union		CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00		Ill investment outstanding						
	Episcopal Community Federal Credit Union		CA		Subordinated Debentures		\$100,000.00	\$100,000.00		Il investment outstanding						
0	Fairfax County Federal Credit Union		VA CA		Subordinated Debentures		\$8,044,000.00	\$8,044,000.00 \$0.00	\$827,191.33 Ft	Ill investment outstanding edeemed, in Full						
9	Faith Based Federal Credit Union Faith Based Federal Credit Union		CA	8/19/2015	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Ki	edeemed, in Full	\$30,000.00		30,000	\$1.00		
9	Fidelis Federal Credit Union		NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15.411.67 R	edeemed, in Full	ψ30,000.00		30,000	\$1.00		
-	Fidelis Federal Credit Union		NY	10/14/2015			* 11	40.55	***************************************		\$14,000.00		14,000	\$1.00		
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,802,975.79 Fu	Ill investment outstanding						
3,10	First Choice Bank		CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 R	edeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
3	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,259,956.25 Fu	Ill investment outstanding						
9	First Legacy Community Credit Union	Charlotte	NC NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 R	edeemed, in Full	£4 000 000 00		4 000 000	64.00		
3 10	First Legacy Community Credit Union First M&F Corporation		MS	4/2/2014	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Re	doomed in Full	\$1,000,000.00		1,000,000	\$1.00		
3,10	First M&F Corporation		MS	8/30/2013		\$30,000,000.00		\$0.00	\$31,731,000.07 K	succineu, in ruii	\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90 Fu	Ill investment outstanding	,,,		20,000	Ţ.,300.00		
9	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures	, .,,	\$9,278,000.00	\$0.00	\$9,779,527.44 Re	edeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	3						\$9,278,000.00		9,278,000	\$1.00		
9	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 R	edeemed, in Full						
	Gateway Community Federal Credit Union		MT	10/17/2012			6000 000 00	6000 500 00	600,000,07	di la contra del contr	\$1,657,000.00		1,657,000	\$1.00		
0	Genesee Co-op Federal Credit Union	Rochester Kinston	NY NC	9/17/2010	Subordinated Debentures		\$300,000.00 \$350,000.00	\$300,000.00 \$0.00	\$30,966.67 Ft	Ill investment outstanding						
9	Greater Kinston Credit Union Greater Kinston Credit Union	Kinston	NC	4/10/2012	Subordinated Debentures		\$350,000.00	\$0.00	\$300,714.44 K	edeemed, in Full	\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation	Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2 296 583 33 Fi	Ill investment outstanding	\$330,000.00		330,000	\$1.00		
	Hill District Federal Credit Union		PA		Subordinated Debentures	ψ1 <del>7</del> ,000,000.00	\$100,000.00	\$100,000.00		Ill investment outstanding						
	Hope Federal Credit Union		MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$466,564.44 Fu	Ill investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,298,589.14 Fu	Ill investment outstanding					·	
3	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$6,000,000.00		Ill investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.69 R	edeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015			60 451 000 00	00 454 600 00	6500 404 60 5	Il incontract autotae "	\$698,000.00		698,000	\$1.00		
0	Kilmichael Bancorp, Inc.		MS		Subordinated Debentures	04 554 600 00	\$3,154,000.00	\$3,154,000.00		Ill investment outstanding						
3	Lafayette Bancorp, Inc.	Oxford	MS TX		Preferred Stock	\$4,551,000.00	\$425,000,00	\$4,551,000.00 \$261,000.00		Ill investment outstanding						
9	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty Liberty	TX	9/24/2010 4/2/2014	Subordinated Debentures		\$435,000.00	\$261,000.00	\$214,397.00 R	cuecineu, in part	\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union		TX	12/31/2014							\$87,000.00		87,000	\$1.00		
3,4	Liberty Financial Services, Inc.	New Orleans	LA		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,165,513.00 Fu	Ill investment outstanding	71.1111.00		2.,230	Ţ00		
	Lower East Side People's Federal Credit Union	New York	NY		Subordinated Debentures	,,	\$898,000.00	\$898,000.00		Ill investment outstanding						

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,228,915.28	Full investment outstanding					
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,073,274.22	Full investment outstanding					
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00								
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$29,103.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$33,330.56	Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	o CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$35,991.67	Full investment outstanding					
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$111,888.11	Full investment outstanding					
3	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$321,291.95	Full investment outstanding					
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$153,000.00	\$15,733.50	Full investment outstanding					
3,7,10	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full					
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013						\$79,900.00	6,784,00	\$0.01	(\$6,704,100.00)	
9	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full					
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015						\$273,000.00	273,00	\$1.00		
3,10	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full					
	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00	9,73	\$1,000.00		
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$2,500,000.00		Full investment outstanding					
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding					
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$290,812.67	Full investment outstanding					
3,10	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$8,660,000.00	\$11,052,853.33	Redeemed, in part					
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00	9,25	\$1,000.00		
3,4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00		Full investment outstanding				<u> </u>	
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00		Full investment outstanding					
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,565,900.00	Full investment outstanding				1	1
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$175,266.64	Full investment outstanding					
9	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00	1,100,00	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,615,250.00	Full investment outstanding					
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,756,058.78	Full investment outstanding					
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,854,785.48	Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014						\$3,700,000.00	3,700,00	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$7,712.50	Full investment outstanding					
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00		Full investment outstanding					
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00		Full investment outstanding				<u> </u>	
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00		Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding				<u> </u>	
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00		Full investment outstanding					
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$10,300,000.00		Full investment outstanding				<u> </u>	
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full					
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013						\$57,000.00	57,00	\$1.00	<u> </u>	
3,4,10	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full					
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012						\$22,115,000.00	22,115,00	\$1.00		
9	UNO Federal Credit Union	New Orleans		9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full					
	UNO Federal Credit Union	New Orleans	LA	9/4/2013						\$743,000.00	743,00	\$1.00		1
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$610,539.89	Redeemed, in part					
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015						\$491,600.00	491,60	\$1.00		
	Virginia Community Capital, Inc.	Christiansbur	g VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$1,915,000.00		Full investment outstanding					
				TOTALS	\$363,290,000.00	\$206,783,000.00	\$444,701,400.00	\$173,267,001.10	1	\$118,667,500.00	\$0.00	1	(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the
	13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	15 Wilshire and BankAsiana.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment				Exchange/Transfer/Other Details			Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>							
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	y 10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMISSION STATE OF THE STATE O		7				11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and				10, 11, Common Stock		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Compan	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
Wiotors															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	Note				COMMON SLOCK IN NEW CIVI						3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
												Company			4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294		N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
															1/9/2014 Partial Repayment		Right to recover	N/A
															5/22/2015 Partial Repayment		Right to recover	N/A
	1			1						1		1	1	1		.,,	proceeds	

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note.	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
					100										4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/s	A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	_ 14												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/	A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	_ 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
	Auburn Hills,														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	MI														9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/	A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount <u>\$ 81,344,932,551</u>

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,755,165,656

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended not 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final formation of the Share Adjustment Right's. All you adjust or Treasury a total of approximately \$3.53 billion for the Perivate Adjustment Right's. As a result of the orivate approximately \$3.35 bencefor the own 981.97 is approximately \$3.35 billion for the Share Adjustment Right's. As a result of the orivate approximately \$3.45 billion for the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller						Adjustment Details		Adjustment Details					Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount		
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
,		Cin Cappilor (Cocovabios ELCO	J		r dronds	Additional Note	• -,,,					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054		

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City St		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup Subordinated notes pursuant to an agreement between Cligroup and Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	sfer details in connection with the recapi	talization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount <sup>9</sup>		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10 Membership Interest 10			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup> Distribution <sup>5, 11</sup>	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	¢ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comn	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviiiniington	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount <sup>9</sup>						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount <sup>7</sup>	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10  Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii i ii i i giori	DL Fulcilase	Debt Obligation w Contangent i Tocedas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds  Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulicy rivate investment 1 and estip, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
			g.c.i	i dicilase		,,,		32222010	2,400,010,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds  Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	<b>5</b>	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
																	6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000